

Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT  
Special Meeting of the Board of Trustees  
Monday, June 19, 2017  
5:30 p.m. Closed Session  
District Administration Offices Board Room  
1401 W. Valencia Drive, Fullerton, California

Minutes

Open Session, Call to Order and Pledge of Allegiance

President Sugarman called a Special meeting of the Fullerton School District Board of Trustees to order at 5:30 p.m. and Dr. Bob Pletka led the pledge of allegiance.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Jeanette Vazquez

Administration present: Dr. Robert Pletka, Superintendent  
Guest present: Joey Sanchez (legal counsel)

No Pubic Comments.

Discussion Item

Board Protocols and Operating Procedures

The Board held an extensive discussion with Joey Sanchez regarding Board Protocols and Operating Procedures. The Board discussed that the Superintendent and the Board President have the jurisdiction to add an item to a Board agenda. A member of the Board can add an item if there is a second motion by another member of the Board. If a Board member is requesting information, they should direct their request to the Superintendent or appropriate Assistant Superintendent. If a request for information takes more than two hours of staff time, then it needs to go back to the Board for approval. It was suggested to have future discussion on the selection of Board Bylaws, Board meeting dates and slate of Board positions (for example the rotation of Board President).

The Board adjourned Open Session at 7:46 p.m. and took a short recess.

Closed Session

At 8:05 p.m., the Board recessed to Closed Session for • Public Employee Performance Evaluation Title: District Superintendent, Board Representative Hilda Sugarman [Government Code section 54954.5].

Guest present: Mark Ecker, Leadership Associates

Adjournment

President Sugarman adjourned the Special meeting on June 19, 2017 at 10:20 p.m. No report from Closed Session.

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Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT  
Minutes of the Regular Meeting of the Board of Trustees  
Tuesday, June 20, 2017  
5:00 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance

President Sugarman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:00 p.m. and Dr. Emy Flores (Assistant Superintendent of Educational Services) led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Jeanette Vazquez  
(Chris Thompson attended Closed Session. He excused himself and was not present for Open Session due to illness.)

Administration present: Dr. Robert Pletka, Dr. Emy Flores, Dr. Chad Hammitt, Mrs. Susan Hume,  
Mr. Jay McPhail

Recess to Closed Session – Agenda

At 5:02 p.m., the Board recessed to Closed Session for: •Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6]; •Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]; • Public Employee Appointment, Assistant Superintendent of Business Services (Government Code section 54957).

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Sugarman reconvened the Board Meeting at 6:00 p.m. and she led the pledge of allegiance to the flag. She reported the Board, in closed session, took action 5-0 to approve the termination of classified employee identification 3863.

Public Comments

Barry Levinson (community member) commented on District communications. He shared his concern regarding Trustee Thompson. Joe Imbriano (community member) commented that Mr. Levinson is a community activist.

Stephanie Oslick and Jaimini Teckchandani (GATE co-presidents) introduced themselves and thanked Dr. Alison DeMark (Coordinator for GATE) for her ongoing support. They reported the GATE Parent Organization has a new focus to reach out to more people and will be providing monthly events for parents and students.

Superintendent's Report

Dr. Bob Pletka reported it is time to look forward to the upcoming school year. He commented there is a lot of staff development that is being provided during the summer. Dr. Pletka thanked Educational Services and Innovation and Instructional Support for their support with staff development.

Information from the Board of Trustees

Trustee Meyer- She reported lots of exciting things are occurring during the summer and it continues to be busy.

Trustee Vazquez – She is excited to visit summer camps and gave a shout out to Educational Services for coordinating summer programs.

Trustee Berryman- no comment.

President Sugarman- She thanked Susan Hume (Assistant Superintendent of Business Services) for her years of service to the District. Under her direction the District maintained fiscal stability and many projects were completed. The Board gifted Mrs. Hume a framed student art piece.

Information from DELAC, PTA, FETA, CSEA, FESMA

No reports.

Item #2h was addressed at this time.

2h. Approve contract for Assistant Superintendent of Business Services effective July 1, 2017.

A revised board item #2h was presented to the Board to approve contract for Robert R. Coghlan, Ph.D., Assistant Superintendent of Business Services effective July 1, 2017. Dr. Chad Hammitt (Assistant Superintendent of Personnel Services) shared the qualifications of Dr. Robert Coghlan. It was then moved by Janny Meyer, seconded by Beverly Berryman and carried 4-0 to approve contract for Dr. Robert R. Coghlan.

Approve Minutes

Moved by Janny Meyer, seconded by Beverly Berryman and carried 4-0 to approve minutes of the Regular meeting on June 6, 2017 (Trustee Thompson was absent to vote).

Public Hearing

Trustee Sugarman conducted a public hearing at 6:25 p.m. to allow for public comment regarding the adoption of the Proposed Local Control Accountability Plan (LCAP) for three school years 2017/2018, 2018/2019, 2019/2020 and Annual Update for 2016/2017 prior to final adoption on June 20, 2017. Hearing no public comments, the public hearing was closed at 6:25 p.m.

Public Hearing

Trustee Sugarman conducted a public hearing at 6:26 p.m. to allow for public comment regarding Fullerton School District's 2017/2018 Budget on June 20, 2017. Hearing no public comments, the public hearing was closed at 6:26 p.m.

Discussion/Action Items:

2a. Adopt proposed Local Control and Accountability Plan (LCAP) for three school years 2017/2018, 2018/2019, 2019/2020 and Annual Update for 2016/2017.

Dr. Emy Flores shared information about the LCAP Committee members. Trustee Berryman suggested the District increase the number of parents involved in the committee. The Board briefly discussed LCAP. It was then moved by Jeanette Vazquez, seconded by Beverly Berryman and carried 4-0 to adopt proposed Local Control and Accountability Plan (LCAP) for three school years 2017/2018, 2018/2019, 2019/2020 and Annual Update for 2016/2017

2b. Adopt the proposed 2017/2018 budget—all funds.

It was moved by Beverly Berryman, seconded by Janny Meyer and carried 4-0 to adopt the proposed 2017/2018 budget—all funds.

2c. Approve Fullerton School District's 2017/2018 Proposal to Negotiate with California School Employees Association (CSEA), Chapter 130.

It was moved by Beverly Berryman, seconded by Janny Meyer and carried 4-0 to approve Fullerton School District's 2017/2018 Proposal to Negotiate with California School Employees Association (CSEA), Chapter 130.

2d. Approve California School Employees Association's (CSEA), Chapter 130, Proposal to Negotiate with Fullerton School District for 2017/2018.

It was moved by Janny Meyer, seconded by Beverly Berryman and carried 4-0 to approve California School Employees Association's (CSEA), Chapter 130, Proposal to Negotiate with Fullerton School District for 2017/2018.

2e. Approve New Board Policy 4157.1 Fitness for Duty Examinations.

It was moved by Beverly Berryman, seconded by Janny Meyer and carried 4-0 to approve New Board Policy 4157.1 Fitness for Duty Examinations.

2f. Adopt Resolution #17/18-01 and approve 2017/2018 Child Development Prekindergarten Family Literacy Program Instructional Materials and Supplies Contract effective July 1, 2017 through June 30, 2018.

It was moved by Beverly Berryman, seconded by Janny Meyer and carried 4-0 to adopt Resolution #17/18-01

and approve 2017/2018 Child Development Prekindergarten Family Literacy Program Instructional Materials and Supplies Contract effective July 1, 2017 through June 30, 2018.

2g. Adopt Resolution #16/17-15 regarding the Education Protection Account.

It was moved by Beverly Berryman, seconded by Janny Meyer and carried 4-0 to adopt Resolution #16/17-15 regarding the Education Protection Account.

2h. Approve contract for Assistant Superintendent of Business Services effective July 1, 2017.  
*This item was previously addressed.*

Administrative Report:

3a. First Reading: Revised Board Policy 3300, Expenditures/Expending Authority  
First Reading of above referenced Board Policy.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Beverly Berryman, seconded by Janny Meyer and carried 4-0 to approve the consent items including revised consent item #1a. The Board commented on consent items #1a, #1b, #1q, and #1aa.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered K22C0137, K22M0221, K22R1414 through K22R1504, K22T0011 through K22T0012, K22V0207, and K22X0399 for the 2016/2017 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 190850 through 190866 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 110444 through 110713 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 12101 through 12109 for the 2016/2017 school year.

1g. Approve 2017/2018 Nonpublic School Master Contracts with Approach Learning and Assessment Centers, Inc. D.B.A. Olive Crest Academy, Beacon Day School, Blind Children's Learning Center, and Speech and Language Development Center.

1h. Approve 2017/2018 Independent Contractor Agreement between Fullerton School District and Secure Transportation for non-emergency transportation for students effective July 1, 2017 through June 30, 2018.

1i. Approve 2017/2018 Independent Contractor Agreement between Fullerton School District and Perry Passaro for psychoeducational assessments effective July 1, 2017 through June 30, 2018.

1j. Approve submission to the California Department of Education of the Spring Consolidated Application for Funding Categorical Aid Programs for the 2017/2018 school year.

1k. Approve Independent Contractor Agreement between Fullerton School District and Momentum in Teaching to provide training for a research-based, Balanced Literacy workshop to teachers and administrators on August 23 and August 25, 2017.

1l. Approve Contract with Marzano Research Laboratory to provide Fullerton School District with a High Reliability Schools (HRS) Network for the 2017/2018 school year.

1m. Approve Amendment between Fullerton School District and Ryan Lewis to provide evaluation of educational programs related to student achievement and engagement for the 2016/2017 school year.

- 1n. Approve Summer STEAM Camp Program at University of Southern California (USC) for Fullerton School District students to attend three weeks in July 2017.
- 1o. Approve out-of-state conference attendance for District staff to attend the High Reliability Schools (HRS) Summit in Rockwell, Texas on July 6-7, 2017.
- 1p. Approve Memorandum of Understanding (MOU) between Fullerton School District (FSD) and the Cotsen Foundation adding Fisler School for the 2017/2018 and 2018/2019 school years.
- 1q. Approve organizational memberships for 2017/2018.
- 1r. Approve/Ratify Contract #44446 with the Orange County Department of Education (OCDE) for implementation and software support of the SunGard Bi-Tech System.
- 1s. Approve dietetic students to intern in the Nutrition Services Department for the 2017/2018 school year.
- 1t. Approve renewal of agreement between Fullerton School District and Food Finders for the 2017/2018 school year.
- 1u. Approve piggyback between Fullerton School District and Hollandia Dairy, Inc., from Val Verde Unified School Food Service Agency piggybackable Bid No. FS 15/16-02 for milk, dairy fruit juices, and ice cream products.
- 1v. Approve increase in school lunch meal prices for the 2017/2018 school year.
- 1w. Approve renewal of contract between Fullerton School District and P&R Paper Supply Co. for the 2017/2018 school year.
- 1x. Approve renewal of contract between Fullerton School District and PJ of Southern California, LP, doing business as Papa John's Pizza for the Pizza Delivery Service for the 2017/2018 school year.
- 1y. Approve renewal of contract between Fullerton School District and Stix Holdings, LLC, doing business as Pick Up Stix for the 2017/2018 school year.
- 1z. Approve RocketScan Software and Hardware Maintenance Service Agreement between Fullerton School District and Image One Technology Solutions beginning September 1, 2017 through August 31, 2020.
- 1aa. Approve piggyback between Fullerton School District and Gold Star Food, Inc. from San Gabriel Valley Food Services Co-Op, Agency's Bid No. RFP #1173-15/16 for Distribution of Grocery, Snacks, Frozen and Refrigerated Foods; and Agency's Bid No. RFP #FS001:15-16 for Fresh and Processed Produce.
- 1bb. Approve contract with Venture Pacific Insurance to provide workers' compensation excess insurance coverage for 2017/2018.
- 1cc. Approve Notice of Completion for Color New Co., for Parks Junior High School, Building A, Paint, FSD-16-17-RD-03.
- 1dd. Approve Notice of Completion for Caston, Inc., for Parks Junior High School, Building A, Fireproofing, FSD-16-17-RD-01.
- 1ee. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs, FSD-15-16-GFR-03 (Task: Parks Jr. High—Building A).

1ff. Approve Change Orders #1 through #6 for DBMC, Inc., for Parks Junior High School, Building A, Suspended Ceiling, Re-Bid, FSD 16-17-RD-05.

1gg. Approve Notice of Completion for DBMC, Inc., for Parks Junior High School, Building A, Suspended Ceiling, Re-Bid, FSD-16-17-RD-05.

1hh. Approve 2017/2018 Memorandum of Understanding (MOU) between Fullerton School District and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Special Education programs and procedures.

1ii. Approve contract between ClassLink and Fullerton School District for the 2017/2018 school year.

1jj. Approve contract between Fullerton School District and COMPanion Corporation for the 2017/2018 school year.

1kk. Approve contract between the Fullerton School District and ExploreLearning Gizmos for 2017/2018.

1ll. Approve Independent Contractor Agreement between Fullerton School District and Charles Christopher Haskell for the 2017/2018 school year.

1mm. Approve contract between Fullerton School District and PowerSchool Group, LLC, for PowerSchool Support, PowerSchool Learning, and PowerSchool Registration for 2017/2018 school year.

1nn. Approve Joe Robinson to provide staff training to the Management Team on July 25, 2017.

1oo. Approve Contract between Fullerton School District and Marzano Research Laboratory to provide the Art and Science of teaching on August 4, 2017.

1pp. Approve Classified Personnel Report.

President Sugarman read the following statement: The Board of Trustees would like to report from closed session the evaluation of Dr. Robert Pletka (*Special Board meeting on June 19, 2017*). Dr. Pletka was evaluated on the six adopted goals of the Fullerton School District. In each area with the support of our team, Dr. Pletka exceeded expectations. The Board is proud of the many accomplishments of the students, staff, and community during the past year. We are honored to have Dr. Pletka as our Superintendent.

#### Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Meyer commented that it would be beneficial to receive information about GATE programs. Trustee Vazquez read the following statement: Last night we began to draft our Superintendent's Evaluation. It was my first opportunity to provide input on the progress of our District Leader. It is my believe that this process violated industry standard in what ought to be a thorough review of goal indicators and student outcomes. However, it is my believe that we rushed through one of the most important duties this board has been entrusted by the public to carry out. I would like to request that in order to ensure due diligence in this process and to provide a more thorough and thoughtful review, aligned with industry standard. Trustee Sugarman would like to receive future information about student expulsions.

#### Adjournment

President Sugarman adjourned the Regular meeting on June 20, 2017 at 7:10 p.m.

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Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT  
Agenda for Regular Meeting of the Board of Trustees  
Tuesday, July 25, 2017  
6:00 p.m. Open Session

District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

Superintendent's Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Public Comments

Approve Minutes

Special Meeting June 19, 2017

Regular Meeting June 20, 2017

Information Item

District Survey Results: Youth Truth Presentation

- Advanced Placement courses

Discussion/Action Items:

2a. Adopt Resolution #17/18-02 authorizing designated District personnel to sign various documents by signature to be kept on file by the Orange County Superintendent of Schools for the Fullerton School District (Districts 22, 40, 48).

2b. Adopt Resolution 17/18-03 authorizing the electronic approval of vendor claims/orders for the Fullerton School District (Districts 22, 40, 48).

2c. Adopt Resolution #17/18-04 authorizing and providing for the levying of special taxes within Community Facilities District 2000-1 (District 40, Van Daele).

2d. Adopt Resolution #17/18-05 authorizing and providing for the levying of special taxes within Community Facilities District 2001-1 (District 48, Amerige Heights).

2e. Approve revised Board Policy 3300(a).

Administrative Reports:

3a. First Reading of Revised: Community Relations BP 1250 Visitors/Outsiders.

3b. First Reading of Revised Board Policies:

Revised:  
Instruction  
BP 6142.1, Sexual Health and HIV/AIDS

Instruction  
BP 6142.7, Physical Education

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered K22C0138, K22D1079 through K22D1080, K22M0222 through K22M0228, K22R1515 through K22R1567, K22V0208 through K22V0211, K22X0400 through K22X0405, and K22Z0067 for the 2016/2017 fiscal year; L22C0001 through L22C0004, L22D0001 through L22D0021, L22L0001, L22M0001 through L22M0013, L22R0001 through L22R0104, L22V0001 through L22V0012, L22X0001 through L22X0144, L22Y0001 through L22Y0054, and L22Z0001 through L22Z0063 for the 2017/2018 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 190867 through 190878 for the 2016/2017 school year and purchase orders numbered 200000 through 200068 for the 2017/2018 school year.

1e. Approve/Ratify warrants numbered 110714 through 111296 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 12110 through 12203 for the 2016/2017 school year.

1g. Approve/Ratify Classified Personnel Report.

1h. Approve Classified tuition reimbursement.

1i. Adopt Resolutions numbered 16/17-B042 through 16/17-B044 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1j. Approve/Ratify warrant number 1111 for the 2016/2017 school year (District 40, Van Daele).

1k. Approve/Ratify warrant number 1182 for the 2016/2017 school year (District 48, Amerige Heights).

1l. Approve contract with Fast Deer Bus Charter, Inc., to provide transportation for field trips, effective

July 26, 2017 through June 30, 2018.

1m. Approve contract with Transportation Charter Services to provide transportation for field trips, effective July 25, 2017 through June 30, 2018.

1n. Approve Change Order #1 for Parks Junior High School, Interim Housing Decommissioning, FSD-16-17-RD-02, To DBMC, Inc.

1o. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for carpeting upgrades, replacement, and repairs for Ladera Vista Junior High School.

1p. Approve/Ratify purchase order numbered L40X0001 for the 2017/2018 fiscal year for District 40 (Van Daele).

1q. Approve/Ratify purchase orders numbered L48R0001 and L48X0001 for the 2017/2018 fiscal year for District 48 (Amerige Heights).

1r. Approve Addendum between Fullerton School District and Secure Transportation, for contract cost adjustment for the 2016/2017 school year.

1s. Approve 2017/2018 Independent Contractor Agreement with Abby Rozenberg, M.S. CCC-SLP, Allied Interpreting Service, Inc., Child Shuttle, Dayle McIntosh Center, and Goodwill Industries of Orange County (ATEC).

1t. Approve Independent Contractor Agreements with Boys & Girls Club of Fullerton and City of Fullerton for services provided in support of Proposition 49 Grant-Funded After School Education and Safety Program for the 2017/2018 school year from August 14, 2017 through June 1, 2018.

1u. Approve 2017/2018 Nonpublic Agency Master Contracts with Advanced Care Therapy Group, Behavioral Health Works, Inc., Cornerstone Therapies, Gallagher Pediatric Therapy, Invo Healthcare Associates, My Therapy Company, Procure Therapy, Inc., Ro Health, Inc., Speech Bananas, Staffrehab, and Therapists Unlimited: a Division of Careerstaff Unlimited, Inc.

1v. Approve Contract with Marzano Research Laboratory to provide Fullerton School District (FSD) with High-Reliability Schools (HRS) Level Two and Three Professional Development for the 2017/2018 school year.

1w. Approve Emy Flores, Ed.D., to attend the Association of Latino Administrators and Superintendents (ALAS) 14<sup>th</sup> Annual Education Summit in Houston, TX, on October 10-14, 2017.

1x. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 4 (April 1, 2017- June 30, 2017).

1y. Approve/Ratify Federal Work Study Placement Agreement between Raymond Elementary School and North Orange County Community College District to commence July 1, 2017 through June 30, 2017.

1z. Approve/Ratify Student Teaching Affiliation Agreement between Fullerton School District and Western Governors University to commence June 29, 2017.

1aa. Approve Educational Fieldwork Agreement between Fullerton School District and University of Redlands effective June 1, 2017 through June 1, 2019.

1bb. Approve/Ratify Internship Program Memorandum of Understanding between Fullerton School District and University of Redlands effective June 1, 2017 through June 1, 2019.

1cc. Approve/Ratify Agreement between Fullerton School District (FSD) and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Positive Behavioral Intervention and Supports (PBIS) training per the PBIS Service Plan effective August 1, 2017 through June 30, 2018.

1dd. Approve License and Services Agreement for the purchase of Review 360 software program, including implementation support and training, for the Fullerton School District in support of its Multi-Tiered Systems of Support Program.

1ee. Approve Leg Godt to continue providing additional Computer Science education for the 2017/2018 school year for Fisler School, Nicolas Junior High School, Pacific Drive School, and Valencia Park School.

1ff. Approve Addendum for Independent Contractor between Fullerton School District and K5, LLC to provide coding, data dashboards and other critical components for District's programs.

1gg. Approve Independent Contractor Agreement between Fullerton School District and Thrively Inc. for the 2017/2018 school year.

1hh. Approve/Ratify Contract between Fullerton School District and Marzano Research Laboratory to provide the Art and Science of teaching on August 4, 2017.

1ii. Award Contract for Raymond Elementary School Entry Improvements--Revision 1, FSD-17-18-RD-01, to DBMC, Inc.

#### Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, August 22, 2017, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen\_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesitan. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen\_serna@myfsd.org), si desea que un intérprete de Coreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

FULLERTON SCHOOL DISTRICT  
District 22—Fullerton School District  
District 40—CFD No. 2000-1 (Van Daele)  
District 48—CFD No. 2001-1 (Amerige Heights)

BOARD AGENDA ITEM #2a

DISCUSSION/ACTION ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Director, Business Services

**SUBJECT:** **ADOPT RESOLUTION #17/18-02 AUTHORIZING DESIGNATED DISTRICT PERSONNEL TO SIGN VARIOUS DOCUMENTS BY SIGNATURE TO BE KEPT ON FILE BY THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS FOR THE FULLERTON SCHOOL DISTRICT (DISTRICTS 22, 40, 48)**

Background: In accordance with Education Code section 42633, “The governing board of each school district shall be responsible for filing or causing to be filed with the county superintendent of schools the verified signature of each person, including members of the governing board, authorized to sign orders in its name. Except for districts determined to be fiscally accountable pursuant to Section 42650, no order on the funds of any school district shall be approved by the county superintendent of schools unless the signatures are on file in his office and he is satisfied that the signatures on the order are those of persons authorized to sign the order.”

Resolution: The Orange County Superintendent of Schools requires that all designated personnel authorized to sign various documents as listed on the attached resolution be approved by the Board of Trustees.

Funding: Not applicable.

Recommendation: Adopt Resolution #17/18-02 authorizing designated District personnel to sign various documents by signature to be kept on file by the Orange County Superintendent of Schools for the Fullerton School District (Districts 22, 40, 48).

RC:MG:gs  
Attachment

**BOARD OF TRUSTEES  
FULLERTON SCHOOL DISTRICT  
Orange County, California**

**RESOLUTION #17/18-02  
DISTRICTS 22, 40, AND 48**

**RESOLUTION FOR THE AUTHORIZATION OF DESIGNATED DISTRICT PERSONNEL TO SIGN VARIOUS DOCUMENTS FOR THE FULLERTON SCHOOL DISTRICT**

**WHEREAS**, Education Code section 42631 provides that all payments from the funds of a school district shall be made by written order of the governing board of the school district; and

**WHEREAS**, Education Code section 42632 requires that each order drawn on the funds of a school district be signed by a majority of the members of the governing board of the district, or by a person or persons authorized by the governing board to sign the orders in its name; and

**WHEREAS**, Education Code section 42633 requires that the verified signature of each person, including members of the governing board, authorized to sign orders in the name of the governing board shall be filed with the County Superintendent of Schools;

**NOW, THEREFORE, BE IT RESOLVED, ORDERED, AND DECLARED** that the Board of Trustees of the Fullerton School District authorizes the following named persons to approve the District documents as so indicated with their respective signatures to be kept on file by the Orange County Superintendent of Schools, effective July 25, 2017, and that all previous authorizations for approval are rescinded:

Signature	Federal, State, County Reports, Documents	Government Projects	Inter-district Agreements	Purchase Orders and / or Bid Documents	Contracts and Agreements	Leases	All Checking and Savings Checks and Transfers	B-Warrants and Checks, All FSD Accounts	Warrant Registers	Employee Notices and Status Changes
Robert Pletka, Ed.D., District Superintendent	X	X	X	X	X	X	X	X	X	X
Robert R. Coghlan, Ph.D., Asst.Supt., Business Services	X	X	X	X	X	X	X	X	X	X
Ema Flores, Ed.D., Asst. Supt., Educational Services	X	X	X		X		X	X	X	
Chad Hammitt, Ed.D., Asst. Supt., Personnel Services	X	X	X		X		X	X	X	X
Jay McPhail, Asst., Supt., Innovation/Instructional Support	X	X	X		X		X	X	X	
Melissa Greenwood, Director, Business Services	X			X			X	X	X	
Chanjira Luu, Director, Classified Personnel										X
Robert Macauley, Director, M&O/Facilities Services				X						
Michael Burns, Director, Nutrition Services				X	X		X	X	X	
Damian Ibarra , Supervisor, Business Services							X	X	X	
Michael McAdam, Supervisor, Purchasing & Warehouse				X			X	X		
Rachel Grantham, Financial Analyst							X	X		

**BE IT FURTHER RESOLVED** that when the authorization is exercised, the claims and orders have been ordered paid by said Board of Trustees, and have been processed pursuant to the provisions of Education Code sections 42630-34.

Passed and adopted by the Board of Trustees of the Fullerton School District on July 25, 2017, by the following voice vote:

AYES: \_\_\_\_\_

NOES: \_\_\_\_\_

ABSENT: \_\_\_\_\_

ABSTAIN: \_\_\_\_\_

STATE OF CALIFORNIA    )  
  ) ss.  
COUNTY OF ORANGE    )

I, \_\_\_\_\_, Clerk of the Board of Trustees of the Fullerton School District of Orange County, California, hereby certify that the above resolution was duly and regularly adopted by the said Board at a regular meeting thereof held on the 25<sup>th</sup> day of July 2017, and I have hereunto set my hand and seal this 25<sup>th</sup> day of July 2017.

\_\_\_\_\_  
Clerk of the Board of Trustees

FULLERTON SCHOOL DISTRICT  
District 22—Fullerton School District  
District 40—CFD No. 2000-1 (Van Daele)  
District 48—CFD No. 2001-1 (Amerige Heights)

BOARD AGENDA ITEM #2b

DISCUSSION/ACTION ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Director, Business Services

**SUBJECT:** **ADOPT RESOLUTION #17/18-03 AUTHORIZING THE ELECTRONIC APPROVAL OF VENDOR CLAIMS/ORDERS FOR THE FULLERTON SCHOOL DISTRICT (DISTRICTS 22, 40, 48)**

Background: In order to continue to conduct the business of the District, it becomes necessary from time to time to update the list of persons authorized to approve vendor payments electronically.

In accordance with Education Code section 42633, "The governing board of each school district shall be responsible for filing or causing to be filed with the county superintendent of schools the verified signature of each person, including members of the governing board, authorized to sign orders in its name. Except for districts determined to be fiscally accountable pursuant to section 42650, no order on the funds of any school district shall be approved by the county superintendent of schools unless the signatures are on file in his office and he is satisfied that the signatures on the order are those of persons authorized to sign the order."

Rationale: The Orange County Superintendent of Schools requires that all designated personnel authorized to sign various documents as listed on the attached Resolution be approved by the Board of Trustees.

Funding: Not applicable.

Recommendation: Adopt Resolution #17/18-03 authorizing the electronic approval of vendor claims/orders for the Fullerton School District (Districts 22, 40, 48).

RC:MG:gs  
Attachment

**BOARD OF TRUSTEES  
FULLERTON SCHOOL DISTRICT  
Orange County, California**

**RESOLUTION #17/18-03  
FULLERTON SCHOOL DISTRICT  
DISTRICTS 22, 40, AND 48**

**RESOLUTION FOR THE AUTHORIZATION OF ELECTRONIC APPROVAL OF VENDOR CLAIMS/ORDERS  
FOR THE FULLERTON SCHOOL DISTRICT**

**WHEREAS**, Education Code section 42631 authorizes processing warrants through an on-line data processing system; and

**WHEREAS**, Education Code section 42632 requires that each order drawn on the funds of a school district be signed by a majority of the members of the governing board of the district, or by a person or persons authorized by the governing board to sign the orders in its name; and

**WHEREAS**, Education Code section 42633 requires that the verified signature of each person, including members of the governing board, authorized to sign orders in the name of the governing board shall be filed with the County Superintendent of Schools;

**NOW, THEREFORE, BE IT RESOLVED, ORDERED, AND DECLARED** that the Board of Trustees of the Fullerton School District authorizes the following named persons to approve vendor payments electronically, effective July 26, 2016, and that all previous authorizations for approval are rescinded:

TYPED NAME

SIGNATURE

Melissa Greenwood, Director, Business Services

\_\_\_\_\_

Damian Ibarra, Supervisor, Business Services

\_\_\_\_\_

Mike McAdam, Supervisor, Purchasing, Stores, & Warehouse

\_\_\_\_\_

Rachel Grantham, Financial Analyst

\_\_\_\_\_

**BE IT FURTHER RESOLVED** that when the authorization is exercised, the claims and orders have been ordered paid by said Board of Trustees, and have been processed pursuant to the provisions of Education Code sections 42630-34.

Passed and adopted by the Board of Trustees of the Fullerton School District on July 25, 2017, by the following voice vote:

AYES: \_\_\_\_\_

NOES: \_\_\_\_\_

ABSENT: \_\_\_\_\_

ABSTAIN: \_\_\_\_\_

\_\_\_\_\_  
Signature  
President, Board of Trustees  
Fullerton School District



DISCUSSION/ACTION ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Rachel Grantham, Financial Analyst, Business Services

**SUBJECT:** **ADOPT RESOLUTION #17/18-04 AUTHORIZING AND PROVIDING FOR THE LEVYING OF SPECIAL TAXES WITHIN COMMUNITY FACILITIES DISTRICT 2000-1 (DISTRICT 40, VAN DAELE)**

Background: On June 13, 2000, the Fullerton School District formed Community Facilities District (CFD) No. 2000-1 pursuant to the Mello-Roos Community Facilities Act of 1982, as amended, on 14.71 net acres of property owned by Fullerton 104/AFX, LTD., a California limited partnership of which Van Daele Development Corporation, a California corporation, was the general partner. CFD No. 2000-1 issued 2001 special tax bonds in the amount of \$1,195,000 on November 1, 2001.

With the formation of CFD No. 2000-1 and the issuance of special tax bonds, annual special taxes need to be levied on taxable property to pay interest and principal to the bondholders. Accordingly, please find attached Resolution #17/18-04, which authorizes and provides for the levying of special taxes in CFD No. 2000-1 for fiscal year 2017/2018. The special taxes were calculated and levied in accordance with the Rate and Method of Apportionment previously Board-approved.

Rationale: Annual authorization of the special tax levy is required by law.

Funding: Not applicable.

Recommendation: Adopt Resolution #17/18-04 authorizing and providing for the levying of special taxes within Community Facilities District 2000-1 (District 40, Van Daele).

RC:RG:gs  
Attachment

**FULLERTON SCHOOL DISTRICT  
RESOLUTION #17/18-04**

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE FULLERTON  
SCHOOL DISTRICT ACTING AS THE LEGISLATIVE BODY OF  
COMMUNITY FACILITIES DISTRICT NO. 2000-1 (VAN DAELE)  
AUTHORIZING AND PROVIDING FOR THE LEVYING OF SPECIAL  
TAXES WITHIN SAID DISTRICT**

**WHEREAS**, the Board of Trustees of the Fullerton School District (the "Board") has heretofore taken proceedings pursuant to the Mello-Roos Community Facilities Act of 1982, as amended, (the "Act") for the establishment of Community Facilities District No. 2000-1 (the "District") for the purpose of providing educational facilities for the use of residents of the District; and

**WHEREAS**, following a special election of the qualified electors of the District, this Board on June 27, 2000, acting as the governing body of the District, adopted Ordinance No. 99/00-1 ("Ordinance") which provided for the levying and collection of special taxes within the District, "as provided in the Act and Ordinance and as approved by the qualified electors"; and

**WHEREAS**, it is now necessary and appropriate that this Board levy and collect the special taxes for fiscal year 2017/2018 by the adoption of a Resolution as specified by the Act and Ordinances.

**NOW, THEREFORE, IT IS HEREBY ORDERED AS FOLLOWS:**

Section 1. In accordance with the Act and Ordinances, there is hereby levied upon all properties within the District, including all annexed territory, which are not otherwise exempt from taxation under the Act or Ordinances, the special taxes for fiscal year 2017/2018 set forth in the Ordinances at the tax rates as set forth therein and in Exhibit "A" hereto, as may be amended without further action of the Board to reflect updated information on assessor's parcel numbers from the County of Orange. The Assistant Superintendent, Business Services, is hereby authorized and directed to establish the final rates to be levied, which final rates shall not exceed the maximum rates.

Section 2. The above-authorized special taxes shall be collected in the same manner as ad valorem property taxes on the secured roll by the Treasurer-Tax Collector of the County of Orange and shall be subject to the same penalties and the same procedure and sale in cases of delinquency as provided for such ad valorem taxes.

Section 3. The Clerk and Assistant Superintendent of Business are hereby authorized to transmit a certified copy of this Resolution to the Orange County Auditor-Controller, together with other supporting documentation as may be required, in order to place said special taxes on the secured property tax roll for fiscal year 2017/2018 and to perform all other acts which are required by the Act, Ordinances or by-law in order to accomplish the purpose of this Resolution.

PASSED, APPROVED, and ADOPTED this 25<sup>th</sup> day of July 2017

AYES: \_\_\_\_\_

NOES: \_\_\_\_\_

ABSENT: \_\_\_\_\_

ABSTAIN \_\_\_\_\_

\_\_\_\_\_  
Hilda Sugarman, President  
Board of Trustees

ATTEST:

\_\_\_\_\_  
Clerk of the Board of Trustees

State of California            )  
  ) ss  
County of Orange            )

I, \_\_\_\_\_, Clerk of the Board of Trustees of the Fullerton School District, do hereby certify that the foregoing Resolution was duly passed, approved, and adopted by the Board of Trustees of the Fullerton School District at a Regular meeting of said Board acting as the governing body of District 40 held on the 25<sup>th</sup> day of July 2017.

\_\_\_\_\_  
Clerk of the Board of Trustees

**Fullerton School District**  
**CFD No. 2000-1**  
**Special Tax Levy For Fiscal Year 2017/2018**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
284	113	13	\$1,366.16
284	113	14	\$1,366.16
284	113	15	\$1,366.16
284	113	16	\$1,366.16
284	113	17	\$1,366.16
284	113	18	\$1,366.16
284	113	19	\$1,366.16
284	113	20	\$1,366.16
284	113	21	\$1,366.16
284	113	22	\$1,366.16
284	113	23	\$1,366.16
284	113	24	\$1,366.16
284	113	25	\$1,366.16
284	113	26	\$0.00
284	113	27	\$0.00
284	113	28	\$0.00
284	113	29	\$0.00
284	471	1	\$1,366.16
284	471	2	\$1,366.16
284	471	3	\$1,366.16
284	471	4	\$1,366.16
284	471	5	\$1,366.16
284	471	6	\$1,366.16
284	471	7	\$1,366.16
284	471	8	\$1,366.16
284	471	9	\$1,366.16
284	471	10	\$1,366.16
284	471	11	\$1,366.16
284	471	12	\$1,366.16
284	471	13	\$1,366.16
284	471	14	\$1,366.16
284	471	15	\$1,366.16
284	471	16	\$1,366.16
284	471	17	\$1,366.16
284	471	18	\$1,366.16
284	471	19	\$1,366.16
284	471	20	\$1,366.16
284	471	21	\$1,366.16
284	471	22	\$1,366.16

**Fullerton School District**  
**CFD No. 2000-1**  
**Special Tax Levy For Fiscal Year 2017/2018**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
284	471	23	\$1,366.16
284	471	24	\$1,366.16
284	471	25	\$1,366.16
284	471	26	\$1,366.16
284	471	27	\$1,366.16
284	471	28	\$1,366.16
284	471	29	\$1,366.16
284	471	30	\$1,366.16
284	471	31	\$1,366.16
284	471	32	\$1,366.16
284	471	33	\$1,366.16
284	471	34	\$1,366.16
284	471	35	\$1,366.16
284	471	36	\$1,366.16
284	471	37	\$1,366.16
284	471	38	\$1,366.16
284	471	39	\$1,366.16
284	471	40	\$1,366.16
284	471	41	\$1,366.16
284	471	42	\$0.00
284	471	43	\$0.00
284	471	44	\$0.00
284	471	45	\$0.00
284	471	46	\$0.00
284	471	47	\$0.00
284	471	48	\$0.00
284	481	1	\$1,366.16
284	481	2	\$1,366.16
284	481	3	\$1,366.16
284	481	4	\$1,366.16
284	481	5	\$1,366.16
284	481	6	\$1,366.16
284	481	7	\$1,366.16
284	481	8	\$1,366.16
284	481	9	\$1,366.16
284	481	10	\$1,366.16
284	481	11	\$1,366.16

**Fullerton School District**  
**CFD No. 2000-1**  
**Special Tax Levy For Fiscal Year 2017/2018**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
284	481	12	\$1,366.16
284	481	13	\$1,366.16
284	481	14	\$1,366.16
284	481	15	\$1,366.16
284	481	16	\$1,366.16
284	481	17	\$1,366.16
284	481	18	\$1,366.16
284	481	19	\$1,366.16
284	481	20	\$1,366.16
284	481	21	\$1,366.16
284	481	22	\$1,366.16
284	481	23	\$1,366.16
284	481	24	\$1,366.16
284	481	25	\$1,366.16
284	481	26	\$1,366.16
284	481	27	\$1,366.16
284	481	28	\$1,366.16
284	481	29	\$1,366.16
284	481	30	\$1,366.16
284	481	31	\$1,366.16
284	481	32	\$1,366.16
284	481	33	\$1,366.16
284	481	34	\$1,366.16
284	481	35	\$1,366.16
284	481	36	\$1,366.16
284	481	37	\$1,366.16
284	481	38	\$0.00
284	481	39	\$0.00
284	481	40	\$0.00
284	481	41	\$0.00
284	481	42	\$0.00
284	481	43	\$0.00
284	481	44	\$0.00
284	481	45	\$0.00

<b>Major Conclusions</b>	
Total Number of Parcels	110
Number of Parcels Taxed	91
Total Special Tax Levy for Fiscal Year 2017/2018	\$124,320.56

DISCUSSION/ACTION ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Rachel Grantham, Financial Analyst, Business Services

**SUBJECT:** **ADOPT RESOLUTION #17/18-05 AUTHORIZING AND PROVIDING FOR THE LEVYING OF SPECIAL TAXES WITHIN COMMUNITY FACILITIES DISTRICT 2001-1 (DISTRICT 48, AMERIGE HEIGHTS)**

Background: On August 14, 2001, the Fullerton School District formed Community Facilities District (CFD) No. 2001-1 pursuant to the Mello-Roos Community Facilities Act of 1982, as amended on 106.72 net acres of property known as the Amerige Heights Project. CFD No. 2001-1 issued 2001 special tax bonds in the amount of \$19,450,000 on December 1, 2001.

With the formation of CFD No. 2001-1 and the issuance of special tax bonds, annual special taxes need to be levied on taxable property to pay interest and principal to the bondholders. Accordingly, please find attached Resolution #17/18-05, which authorizes and provides for the levying of special taxes in CFD No. 2001-1 for fiscal year 2017/2018. The special taxes were calculated and levied in accordance with the Rate and Method of Apportionment previously Board-approved.

Rationale: Annual authorization of the special tax levy is required by law.

Funding: Not applicable.

Recommendation: Adopt Resolution #17/18-05 authorizing and providing for the levying of special taxes within Community Facilities District 2001-1 (District 48, Amerige Heights).

RC:RG:gs  
Attachment

**FULLERTON SCHOOL DISTRICT  
RESOLUTION #17/18-05**

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE FULLERTON  
SCHOOL DISTRICT ACTING AS THE LEGISLATIVE BODY OF  
COMMUNITY FACILITIES DISTRICT NO. 2001-1 (AMERIGE HEIGHTS)  
AUTHORIZING AND PROVIDING FOR THE LEVYING OF SPECIAL  
TAXES WITHIN SAID DISTRICT**

**WHEREAS**, the Board of Trustees of the Fullerton School District (the "Board") has heretofore taken proceedings pursuant to the Mello-Roos Community Facilities Act of 1982, as amended, (the "Act") for the establishment of Community Facilities District No. 2001-1 (the "District") for the purpose of providing educational facilities for the use of residents of the District; and

**WHEREAS**, following a special election of the qualified electors of the District, this Board on August 28, 2001, acting as the governing body of the District, adopted Ordinance No. 01/02-1 ("Ordinance") which provided for the levying and collection of special taxes within the District, "as provided in the Act and Ordinance and as approved by the qualified electors"; and

**WHEREAS**, it is now necessary and appropriate that this Board levy and collect the special taxes for fiscal year 2017/2018 by the adoption of a Resolution as specified by the Act and Ordinances.

**NOW, THEREFORE, IT IS HEREBY ORDERED AS FOLLOWS:**

Section 1. In accordance with the Act and Ordinances, there is hereby levied upon all properties within the District, including all annexed territory which are not otherwise exempt from taxation under the Act or Ordinances, the special taxes for fiscal year 2017/2018 set forth in the Ordinances at the tax rates as set forth therein and in Exhibit "A" hereto, as may be amended without further action of the Board to reflect updated information on assessor's parcel numbers from the County of Orange. The Assistant Superintendent, Business Services, is hereby authorized and directed to establish the final rates to be levied, which final rates shall not exceed the maximum rates.

Section 2. The above-authorized special taxes shall be collected in the same manner as ad valorem property taxes on the secured roll by the Treasurer-Tax Collector of the County of Orange and shall be subject to the same penalties and the same procedure and sale in cases of delinquency as provided for such ad valorem taxes.

Section 3. The Clerk and Assistant Superintendent of Business are hereby authorized to transmit a certified copy of this Resolution to the Orange County Auditor-Controller, together with other supporting documentation as may be required in order to place said special taxes on the secured property tax roll for fiscal year 2017/2018 and to perform all other acts which are required by the Act, Ordinances or by-law in order to accomplish the purpose of this Resolution.

**PASSED, APPROVED, and ADOPTED** this 25<sup>th</sup> day of July 2017

AYES: \_\_\_\_\_

NOES: \_\_\_\_\_

ABSENT: \_\_\_\_\_

ABSTAIN: \_\_\_\_\_

\_\_\_\_\_  
Hilda Sugarman, President  
Board of Trustees

ATTEST:

\_\_\_\_\_  
Clerk of the Board of Trustees

State of California            )  
  ) ss  
County of Orange            )

I, \_\_\_\_\_, Clerk of the Board of Trustees of the Fullerton School District, do hereby certify that the foregoing Resolution was duly passed, approved, and adopted by the Board of Trustees of the Fullerton School District at a Regular meeting of said Board acting as the governing body of District 48 held on the 25<sup>th</sup> day of July 2017.

\_\_\_\_\_  
Clerk of the Board of Trustees

**Fullerton School District**  
**CFD No. 2001-1**  
**Special Tax Levy For Fiscal Year 2017/2018**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
280	312	4	0	\$0.00
280	321	1	0	\$1,957.40
280	321	2	0	\$1,957.40
280	321	3	0	\$1,957.40
280	321	4	0	\$1,957.40
280	321	5	0	\$1,957.40
280	321	6	0	\$1,957.40
280	321	7	0	\$1,957.40
280	321	8	0	\$1,957.40
280	321	9	0	\$1,957.40
280	321	10	0	\$1,722.52
280	321	11	0	\$1,957.40
280	321	12	0	\$1,957.40
280	321	13	0	\$1,722.52
280	321	14	0	\$1,957.40
280	321	15	0	\$1,957.40
280	321	16	0	\$1,957.40
280	321	17	0	\$1,957.40
280	321	18	0	\$1,722.52
280	321	19	0	\$1,957.40
280	321	20	0	\$1,957.40
280	321	21	0	\$1,957.40
280	321	22	0	\$1,722.52
280	321	23	0	\$1,957.40
280	321	24	0	\$1,957.40
280	321	25	0	\$1,722.52
280	321	26	0	\$1,957.40
280	321	27	0	\$1,957.40
280	321	28	0	\$1,957.40
280	321	29	0	\$1,722.52
280	321	30	0	\$1,957.40
280	321	31	0	\$1,957.40
280	321	32	0	\$1,957.40
280	321	33	0	\$1,957.40
280	321	34	0	\$1,722.52
280	321	35	0	\$1,957.40
280	321	36	0	\$1,957.40
280	321	37	0	\$1,957.40
280	321	38	0	\$1,722.52

**Fullerton School District**  
**CFD No. 2001-1**  
**Special Tax Levy For Fiscal Year 2017/2018**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
280	321	39	0	\$1,957.40
280	321	40	0	\$1,957.40
280	321	41	0	\$1,957.40
280	321	42	0	\$1,957.40
280	321	43	0	\$1,722.52
280	321	44	0	\$1,957.40
280	321	45	0	\$1,957.40
280	321	46	0	\$1,957.40
280	321	47	0	\$1,957.40
280	321	48	0	\$1,957.40
280	321	49	0	\$1,957.40
280	321	50	0	\$1,957.40
280	321	51	0	\$0.00
280	321	52	0	\$0.00
280	321	53	0	\$0.00
280	321	54	0	\$0.00
280	321	55	0	\$0.00
280	321	56	0	\$0.00
280	321	57	0	\$0.00
280	321	58	0	\$0.00
280	331	1	0	\$1,957.40
280	331	2	0	\$1,957.40
280	331	3	0	\$1,957.40
280	331	4	0	\$1,957.40
280	331	5	0	\$1,957.40
280	331	6	0	\$1,957.40
280	331	7	0	\$1,722.52
280	331	8	0	\$1,957.40
280	331	9	0	\$1,957.40
280	331	10	0	\$1,957.40
280	331	11	0	\$1,722.52
280	331	12	0	\$1,957.40
280	331	13	0	\$1,957.40
280	331	14	0	\$1,957.40
280	331	15	0	\$1,957.40
280	331	16	0	\$1,957.40
280	331	17	0	\$1,957.40
280	331	18	0	\$1,957.40
280	331	19	0	\$1,957.40

**Fullerton School District**  
**CFD No. 2001-1**  
**Special Tax Levy For Fiscal Year 2017/2018**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
280	331	20	0	\$1,957.40
280	331	21	0	\$1,957.40
280	331	22	0	\$1,957.40
280	331	23	0	\$1,722.52
280	331	24	0	\$1,957.40
280	331	25	0	\$1,957.40
280	331	26	0	\$1,957.40
280	331	27	0	\$1,957.40
280	331	28	0	\$1,957.40
280	331	29	0	\$1,957.40
280	331	30	0	\$1,957.40
280	331	31	0	\$1,957.40
280	331	32	0	\$1,957.40
280	331	33	0	\$1,957.40
280	331	34	0	\$1,957.40
280	331	35	0	\$1,957.40
280	331	36	0	\$1,722.52
280	331	37	0	\$1,957.40
280	331	38	0	\$1,722.52
280	331	39	0	\$1,957.40
280	331	40	0	\$1,957.40
280	331	41	0	\$1,957.40
280	331	42	0	\$1,957.40
280	331	43	0	\$1,722.52
280	331	44	0	\$1,957.40
280	331	45	0	\$1,957.40
280	331	46	0	\$1,957.40
280	331	47	0	\$1,957.40
280	331	48	0	\$1,957.40
280	331	49	0	\$1,957.40
280	331	50	0	\$1,722.52
280	331	51	0	\$1,957.40
280	331	52	0	\$1,957.40
280	331	53	0	\$1,957.40
280	331	54	0	\$1,722.52
280	331	55	0	\$1,957.40
280	331	56	0	\$1,957.40
280	331	57	0	\$1,957.40
280	331	58	0	\$1,957.40

**Fullerton School District**  
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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
280	331	59	0	\$1,957.40
280	331	60	0	\$1,957.40
280	331	61	0	\$1,957.40
280	331	62	0	\$1,957.40
280	331	63	0	\$1,722.52
280	331	64	0	\$1,957.40
280	331	65	0	\$1,957.40
280	331	66	0	\$1,957.40
280	331	67	0	\$1,957.40
280	331	68	0	\$1,957.40
280	331	69	0	\$1,957.40
280	331	70	0	\$1,957.40
280	331	71	0	\$1,722.52
280	331	72	0	\$0.00
280	331	73	0	\$0.00
280	331	74	0	\$0.00
280	331	78	0	\$0.00
280	341	1	0	\$1,428.90
280	341	2	0	\$1,722.52
280	341	3	0	\$1,722.52
280	341	4	0	\$1,722.52
280	341	5	0	\$1,722.52
280	341	6	0	\$1,722.52
280	341	7	0	\$1,722.52
280	341	8	0	\$1,722.52
280	341	9	0	\$1,428.90
280	341	10	0	\$1,722.52
280	341	11	0	\$1,722.52
280	341	12	0	\$1,722.52
280	341	13	0	\$1,722.52
280	341	14	0	\$1,722.52
280	341	15	0	\$1,428.90
280	341	16	0	\$1,722.52
280	341	17	0	\$1,722.52
280	341	18	0	\$1,722.52
280	341	19	0	\$1,428.90
280	341	20	0	\$1,722.52
280	341	21	0	\$1,722.52
280	341	22	0	\$1,428.90

**Fullerton School District**  
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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
280	341	23	0	\$1,722.52
280	341	24	0	\$1,722.52
280	341	25	0	\$1,722.52
280	341	26	0	\$1,428.90
280	341	27	0	\$1,722.52
280	341	28	0	\$1,722.52
280	341	29	0	\$1,428.90
280	341	30	0	\$1,722.52
280	341	31	0	\$1,722.52
280	341	32	0	\$1,722.52
280	341	33	0	\$1,722.52
280	341	34	0	\$1,428.90
280	341	35	0	\$1,722.52
280	341	36	0	\$1,722.52
280	341	37	0	\$1,722.52
280	341	38	0	\$1,722.52
280	341	39	0	\$1,722.52
280	341	40	0	\$1,428.90
280	341	41	0	\$1,722.52
280	341	42	0	\$1,722.52
280	341	43	0	\$1,722.52
280	341	44	0	\$1,722.52
280	341	45	0	\$1,722.52
280	341	55	0	\$1,722.52
280	341	56	0	\$1,722.52
280	341	57	0	\$1,428.90
280	341	58	0	\$1,722.52
280	341	59	0	\$1,722.52
280	341	60	0	\$1,722.52
280	341	61	0	\$1,722.52
280	341	62	0	\$1,428.90
280	341	63	0	\$1,722.52
280	341	64	0	\$1,722.52
280	341	65	0	\$1,428.90
280	341	66	0	\$1,428.90
280	341	67	0	\$1,722.52
280	341	68	0	\$1,428.90
280	341	69	0	\$1,722.52
280	341	70	0	\$1,428.90

**Fullerton School District**  
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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
280	341	71	0	\$1,722.52
280	341	72	0	\$1,722.52
280	341	73	0	\$1,722.52
280	341	74	0	\$1,722.52
280	341	75	0	\$1,428.90
280	341	76	0	\$1,722.52
280	341	77	0	\$1,722.52
280	341	78	0	\$1,722.52
280	341	79	0	\$1,428.90
280	341	80	0	\$1,722.52
280	341	81	0	\$1,428.90
280	341	82	0	\$1,722.52
280	351	1	0	\$1,957.40
280	351	2	0	\$1,957.40
280	351	3	0	\$1,957.40
280	351	4	0	\$1,957.40
280	351	5	0	\$1,957.40
280	351	6	0	\$1,957.40
280	351	7	0	\$1,957.40
280	351	8	0	\$1,957.40
280	351	9	0	\$1,957.40
280	351	10	0	\$1,957.40
280	351	11	0	\$1,957.40
280	351	12	0	\$1,957.40
280	351	13	0	\$1,957.40
280	351	14	0	\$1,957.40
280	351	15	0	\$1,957.40
280	351	16	0	\$1,957.40
280	351	17	0	\$1,722.52
280	351	21	0	\$1,722.52
280	351	22	0	\$1,722.52
280	351	23	0	\$1,722.52
280	351	24	0	\$1,722.52
280	351	25	0	\$1,722.52
280	351	26	0	\$1,722.52
280	351	27	0	\$1,722.52
280	351	28	0	\$1,722.52
280	351	29	0	\$1,722.52
280	351	30	0	\$1,722.52

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
280	351	31	0	\$1,722.52
280	351	32	0	\$1,722.52
280	351	33	0	\$1,722.52
280	351	34	0	\$1,722.52
280	351	35	0	\$1,722.52
280	351	36	0	\$1,722.52
280	351	37	0	\$1,722.52
280	351	38	0	\$1,722.52
280	351	39	0	\$1,722.52
280	351	40	0	\$1,722.52
280	351	41	0	\$1,722.52
280	351	42	0	\$1,722.52
280	351	43	0	\$1,722.52
280	351	44	0	\$1,722.52
280	351	45	0	\$1,722.52
280	351	46	0	\$1,722.52
280	351	47	0	\$1,722.52
280	351	48	0	\$1,722.52
280	351	49	0	\$1,722.52
280	351	50	0	\$1,722.52
280	351	51	0	\$1,722.52
280	351	52	0	\$1,722.52
280	351	53	0	\$1,722.52
280	351	54	0	\$1,722.52
280	351	55	0	\$1,722.52
280	351	56	0	\$1,722.52
280	351	57	0	\$1,722.52
280	351	58	0	\$1,722.52
280	351	59	0	\$1,722.52
280	351	60	0	\$1,722.52
280	351	61	0	\$1,722.52
280	351	62	0	\$1,722.52
280	351	63	0	\$1,722.52
280	351	64	0	\$1,722.52
280	351	65	0	\$1,722.52
280	351	66	0	\$1,722.52
280	351	67	0	\$1,722.52
280	351	68	0	\$1,722.52
280	351	69	0	\$1,722.52

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
280	351	70	0	\$1,957.40
280	351	71	0	\$1,722.52
280	351	72	0	\$1,957.40
280	351	73	0	\$1,722.52
280	351	74	0	\$1,957.40
280	351	75	0	\$1,722.52
280	351	76	0	\$1,957.40
280	351	77	0	\$1,722.52
280	351	78	0	\$1,957.40
280	351	79	0	\$1,722.52
280	351	80	0	\$1,957.40
280	351	81	0	\$1,722.52
280	351	82	0	\$1,957.40
280	351	83	0	\$1,722.52
280	351	84	0	\$1,957.40
280	351	85	0	\$1,722.52
280	351	86	0	\$1,957.40
280	351	87	0	\$1,722.52
280	361	1	0	\$1,957.40
280	361	2	0	\$1,722.52
280	361	3	0	\$1,957.40
280	361	4	0	\$1,957.40
280	361	5	0	\$1,722.52
280	361	6	0	\$1,957.40
280	361	7	0	\$1,957.40
280	361	8	0	\$1,957.40
280	361	9	0	\$1,957.40
280	361	10	0	\$1,957.40
280	361	11	0	\$1,957.40
280	361	12	0	\$1,957.40
280	361	13	0	\$1,957.40
280	361	14	0	\$1,957.40
280	361	15	0	\$1,957.40
280	361	16	0	\$1,957.40
280	361	17	0	\$1,957.40
280	361	18	0	\$1,722.52
280	361	19	0	\$1,957.40
280	361	20	0	\$1,957.40
280	361	21	0	\$1,957.40

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
280	361	22	0	\$1,722.52
280	361	23	0	\$1,957.40
280	361	24	0	\$1,957.40
280	361	25	0	\$1,722.52
280	361	26	0	\$1,957.40
280	361	27	0	\$1,722.52
280	361	28	0	\$1,957.40
280	361	29	0	\$1,957.40
280	361	30	0	\$1,957.40
280	361	31	0	\$1,957.40
280	361	32	0	\$1,957.40
280	361	33	0	\$1,722.52
280	361	34	0	\$1,957.40
280	361	35	0	\$1,957.40
280	361	36	0	\$1,722.52
280	361	37	0	\$1,957.40
280	361	38	0	\$1,957.40
280	361	39	0	\$1,957.40
280	361	40	0	\$1,957.40
280	361	41	0	\$1,957.40
280	361	42	0	\$1,957.40
280	361	43	0	\$1,957.40
280	361	44	0	\$1,957.40
280	361	45	0	\$1,722.52
280	361	46	0	\$1,957.40
280	361	47	0	\$1,957.40
280	361	48	0	\$1,957.40
280	361	49	0	\$1,957.40
280	361	50	0	\$1,957.40
280	361	51	0	\$1,957.40
280	361	52	0	\$1,957.40
280	361	53	0	\$1,957.40
280	361	54	0	\$1,957.40
280	361	55	0	\$1,957.40
280	361	56	0	\$1,957.40
280	361	57	0	\$1,957.40
280	361	58	0	\$1,957.40
280	361	59	0	\$1,957.40
280	361	60	0	\$1,722.52

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
280	361	61	0	\$1,957.40
280	361	62	0	\$1,957.40
280	361	63	0	\$0.00
280	371	1	0	\$2,427.18
280	371	2	0	\$2,153.16
280	371	3	0	\$2,153.16
280	371	4	0	\$2,427.18
280	371	5	0	\$2,427.18
280	371	6	0	\$2,153.16
280	371	7	0	\$2,427.18
280	371	8	0	\$2,153.16
280	371	9	0	\$2,427.18
280	371	10	0	\$2,153.16
280	371	11	0	\$2,153.16
280	371	12	0	\$2,427.18
280	371	13	0	\$2,153.16
280	371	14	0	\$2,427.18
280	371	15	0	\$2,153.16
280	371	16	0	\$2,427.18
280	371	17	0	\$2,427.18
280	371	18	0	\$2,153.16
280	371	19	0	\$2,153.16
280	371	20	0	\$2,153.16
280	371	21	0	\$2,427.18
280	371	22	0	\$2,153.16
280	371	23	0	\$2,427.18
280	371	24	0	\$2,153.16
280	371	25	0	\$2,153.16
280	371	26	0	\$2,427.18
280	371	27	0	\$2,153.16
280	371	28	0	\$2,427.18
280	371	29	0	\$2,153.16
280	371	30	0	\$2,153.16
280	371	31	0	\$2,427.18
280	371	32	0	\$2,427.18
280	371	33	0	\$2,153.16
280	371	34	0	\$2,153.16
280	371	35	0	\$2,153.16
280	371	36	0	\$2,153.16

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
280	371	37	0	\$2,427.18
280	371	38	0	\$2,427.18
280	371	39	0	\$2,427.18
280	371	40	0	\$2,427.18
280	371	41	0	\$2,153.16
280	371	42	0	\$2,153.16
280	371	43	0	\$2,427.18
280	371	44	0	\$2,153.16
280	371	45	0	\$2,153.16
280	371	46	0	\$0.00
280	371	48	0	\$0.00
280	371	49	0	\$0.00
280	371	50	0	\$0.00
280	381	1	0	\$2,427.18
280	381	2	0	\$2,427.18
280	381	3	0	\$2,153.16
280	381	4	0	\$2,427.18
280	381	5	0	\$2,153.16
280	381	6	0	\$2,153.16
280	381	7	0	\$2,427.18
280	381	8	0	\$2,153.16
280	381	9	0	\$2,427.18
280	381	10	0	\$2,427.18
280	381	11	0	\$2,153.16
280	381	12	0	\$2,427.18
280	381	13	0	\$2,153.16
280	381	14	0	\$2,427.18
280	381	15	0	\$2,153.16
280	381	16	0	\$2,427.18
280	381	17	0	\$2,153.16
280	381	18	0	\$2,427.18
280	381	19	0	\$2,153.16
280	381	20	0	\$2,427.18
280	381	21	0	\$2,427.18
280	381	22	0	\$2,153.16
280	381	23	0	\$2,427.18
280	381	24	0	\$2,153.16
280	381	25	0	\$2,427.18
280	381	26	0	\$2,153.16

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
280	381	27	0	\$2,153.16
280	381	28	0	\$2,427.18
280	381	29	0	\$2,427.18
280	381	30	0	\$2,153.16
280	381	31	0	\$2,427.18
280	381	32	0	\$2,153.16
280	381	33	0	\$2,427.18
280	381	34	0	\$2,427.18
280	381	35	0	\$2,153.16
280	381	36	0	\$2,153.16
280	381	37	0	\$2,427.18
280	381	38	0	\$2,427.18
280	381	39	0	\$2,153.16
280	381	40	0	\$2,153.16
280	381	41	0	\$2,427.18
280	381	42	0	\$2,153.16
280	381	43	0	\$2,153.16
280	381	44	0	\$2,427.18
280	381	45	0	\$2,427.18
280	381	46	0	\$2,153.16
280	381	47	0	\$2,427.18
280	381	48	0	\$2,153.16
280	381	49	0	\$2,427.18
280	381	50	0	\$2,427.18
280	381	51	0	\$2,153.16
280	381	52	0	\$2,427.18
280	381	53	0	\$2,153.16
280	381	54	0	\$2,427.18
280	381	55	0	\$2,153.16
280	381	56	0	\$2,153.16
280	381	57	0	\$2,427.18
280	381	58	0	\$2,153.16
280	381	59	0	\$2,427.18
280	381	60	0	\$0.00
280	381	67	0	\$1,722.52
280	381	68	0	\$1,722.52
280	381	69	0	\$1,722.52
280	381	70	0	\$1,722.52
280	381	71	0	\$1,722.52

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
280	381	72	0	\$1,722.52
280	381	73	0	\$1,722.52
280	381	74	0	\$1,722.52
280	381	75	0	\$1,722.52
280	381	76	0	\$1,722.52
280	381	77	0	\$1,722.52
280	381	78	0	\$1,722.52
280	381	79	0	\$1,722.52
280	381	80	0	\$1,722.52
280	381	81	0	\$1,722.52
280	381	82	0	\$1,722.52
280	381	83	0	\$1,722.52
280	381	84	0	\$0.00
280	381	86	0	\$0.00
280	391	1	0	\$1,957.40
280	391	2	0	\$2,427.18
280	391	3	0	\$2,153.16
280	391	4	0	\$1,957.40
280	391	5	0	\$2,427.18
280	391	6	0	\$2,153.16
280	391	7	0	\$1,957.40
280	391	8	0	\$2,427.18
280	391	9	0	\$2,427.18
280	391	10	0	\$2,153.16
280	391	11	0	\$2,427.18
280	391	12	0	\$1,957.40
280	391	13	0	\$2,153.16
280	391	14	0	\$2,427.18
280	391	15	0	\$2,153.16
280	391	16	0	\$2,427.18
280	391	17	0	\$2,153.16
280	391	18	0	\$2,427.18
280	391	19	0	\$0.00
280	391	23	0	\$1,428.90
280	391	24	0	\$1,057.00
280	391	25	0	\$1,428.90
280	391	26	0	\$1,057.00
280	391	27	0	\$1,428.90
280	391	28	0	\$1,428.90

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
280	391	29	0	\$1,428.90
280	391	30	0	\$1,057.00
280	391	31	0	\$1,428.90
280	391	32	0	\$1,057.00
280	391	33	0	\$1,428.90
280	391	34	0	\$1,428.90
280	391	35	0	\$1,428.90
280	391	36	0	\$1,057.00
280	391	37	0	\$1,428.90
280	391	38	0	\$1,428.90
280	391	39	0	\$1,428.90
280	391	40	0	\$1,057.00
280	391	41	0	\$1,428.90
280	391	42	0	\$1,428.90
280	391	43	0	\$1,428.90
280	391	44	0	\$1,057.00
280	391	45	0	\$1,428.90
280	391	46	0	\$1,428.90
280	391	47	0	\$0.00
280	391	48	0	\$0.00
280	391	49	0	\$0.00
280	391	50	0	\$0.00
280	391	51	0	\$0.00
280	391	52	0	\$0.00
280	391	53	0	\$0.00
280	391	54	0	\$0.00
280	391	55	0	\$0.00
280	391	56	0	\$0.00
280	391	57	0	\$0.00
280	391	58	0	\$1,428.90
280	391	59	0	\$1,428.90
280	391	60	0	\$1,057.00
280	391	61	0	\$1,428.90
280	391	62	0	\$1,428.90
280	391	63	0	\$1,428.90
280	391	64	0	\$1,057.00
280	391	65	0	\$1,428.90
280	391	66	0	\$1,057.00
280	391	67	0	\$1,428.90

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
280	391	68	0	\$1,428.90
280	391	69	0	\$1,428.90
280	391	70	0	\$1,057.00
280	391	71	0	\$1,428.90
280	391	72	0	\$1,428.90
280	391	73	0	\$0.00
280	391	74	0	\$0.00
280	391	75	0	\$0.00
280	391	76	0	\$0.00
280	391	77	0	\$0.00
280	391	78	0	\$0.00
280	401	1	0	\$2,427.18
280	401	2	0	\$1,957.40
280	401	3	0	\$2,153.16
280	401	4	0	\$1,957.40
280	401	5	0	\$2,427.18
280	401	6	0	\$1,957.40
280	401	7	0	\$2,427.18
280	401	8	0	\$1,957.40
280	401	9	0	\$2,153.16
280	401	10	0	\$2,427.18
280	401	11	0	\$2,427.18
280	401	12	0	\$1,957.40
280	401	13	0	\$2,427.18
280	401	14	0	\$2,427.18
280	401	15	0	\$2,153.16
280	401	16	0	\$2,427.18
280	401	17	0	\$1,957.40
280	401	18	0	\$2,427.18
280	401	19	0	\$2,153.16
280	401	20	0	\$1,957.40
280	401	21	0	\$2,427.18
280	401	22	0	\$2,153.16
280	401	23	0	\$2,427.18
280	401	24	0	\$2,153.16
280	401	25	0	\$2,427.18
280	401	26	0	\$1,957.40
280	401	27	0	\$2,153.16
280	401	28	0	\$2,427.18

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
280	401	29	0	\$1,957.40
280	401	30	0	\$2,427.18
280	401	31	0	\$1,957.40
280	401	32	0	\$2,153.16
280	401	33	0	\$2,427.18
280	401	34	0	\$1,957.40
280	401	35	0	\$2,153.16
280	401	36	0	\$2,427.18
280	401	37	0	\$2,427.18
280	401	38	0	\$1,957.40
280	401	39	0	\$1,957.40
280	401	40	0	\$2,427.18
280	401	41	0	\$2,153.16
280	401	42	0	\$2,427.18
280	401	43	0	\$2,153.16
280	401	44	0	\$2,427.18
280	401	45	0	\$2,427.18
280	401	46	0	\$2,427.18
280	401	47	0	\$2,153.16
280	401	48	0	\$2,427.18
280	401	49	0	\$2,153.16
280	401	50	0	\$2,427.18
280	401	51	0	\$2,153.16
280	401	52	0	\$1,957.40
280	401	53	0	\$1,957.40
280	401	54	0	\$2,427.18
280	401	55	0	\$1,957.40
280	401	56	0	\$1,957.40
280	401	57	0	\$2,153.16
280	401	58	0	\$1,957.40
280	401	59	0	\$1,957.40
280	401	60	0	\$2,153.16
280	401	61	0	\$2,427.18
280	401	62	0	\$2,153.16
280	401	63	0	\$1,957.40
280	401	65	0	\$0.00
280	401	69	0	\$0.00
280	401	70	0	\$0.00
280	401	71	0	\$1,428.90

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
280	401	72	0	\$1,428.90
280	401	73	0	\$1,057.00
280	401	74	0	\$1,428.90
280	401	75	0	\$1,428.90
280	401	76	0	\$1,057.00
280	401	77	0	\$1,428.90
280	401	78	0	\$1,428.90
280	401	79	0	\$1,428.90
280	401	80	0	\$1,428.90
280	401	81	0	\$1,428.90
280	401	82	0	\$1,428.90
280	401	83	0	\$1,057.00
280	401	84	0	\$1,428.90
280	401	85	0	\$1,428.90
280	401	86	0	\$1,057.00
280	401	87	0	\$1,428.90
280	401	88	0	\$1,428.90
280	401	89	0	\$1,428.90
280	401	90	0	\$0.00
280	401	91	0	\$0.00
280	401	92	0	\$0.00
280	401	93	0	\$0.00
280	401	94	0	\$0.00
280	401	95	0	\$0.00
280	401	96	0	\$0.00
280	401	97	0	\$0.00
280	412	3	0	\$0.00
280	412	4	0	\$0.00
280	412	5	0	\$0.00
280	412	6	0	\$0.00
280	412	7	0	\$0.00
280	412	8	0	\$0.00
280	412	9	0	\$0.00
280	412	10	0	\$0.00
280	412	11	0	\$0.00
280	412	12	0	\$0.00
280	412	13	0	\$0.00
280	412	14	0	\$0.00
280	412	15	0	\$0.00

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
280	412	16	0	\$0.00
280	412	17	0	\$0.00
280	412	18	0	\$0.00
280	412	19	0	\$1,428.90
280	412	20	0	\$1,057.00
280	412	21	0	\$1,428.90
280	412	22	0	\$1,428.90
280	412	23	0	\$1,428.90
280	412	24	0	\$1,057.00
280	412	25	0	\$1,428.90
280	412	26	0	\$1,057.00
280	412	27	0	\$1,428.90
280	412	28	0	\$1,428.90
280	412	29	0	\$1,057.00
280	412	30	0	\$1,428.90
280	412	31	0	\$1,428.90
280	412	32	0	\$1,428.90
280	412	33	0	\$1,428.90
280	412	34	0	\$1,428.90
280	412	35	0	\$1,057.00
280	412	36	0	\$1,428.90
280	412	37	0	\$1,428.90
280	412	38	0	\$1,057.00
280	412	39	0	\$1,428.90
280	412	40	0	\$1,428.90
280	412	41	0	\$1,428.90
280	412	42	0	\$1,428.90
280	412	43	0	\$1,057.00
280	412	44	0	\$1,428.90
280	412	45	0	\$1,428.90
280	421	1	0	\$1,722.52
280	421	2	0	\$1,722.52
280	421	3	0	\$1,428.90
280	421	4	0	\$1,722.52
280	421	5	0	\$1,722.52
280	421	6	0	\$1,722.52
280	421	7	0	\$1,428.90
280	421	8	0	\$1,722.52
280	421	9	0	\$1,722.52

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
280	421	10	0	\$1,722.52
280	421	11	0	\$1,722.52
280	421	12	0	\$1,722.52
280	421	13	0	\$1,722.52
280	421	14	0	\$1,428.90
280	421	15	0	\$1,428.90
280	421	16	0	\$1,722.52
280	421	17	0	\$1,722.52
280	421	18	0	\$1,722.52
280	421	19	0	\$1,722.52
280	421	20	0	\$1,722.52
280	421	21	0	\$1,722.52
280	421	22	0	\$1,428.90
280	421	23	0	\$1,722.52
280	421	24	0	\$1,722.52
280	421	25	0	\$1,722.52
280	421	26	0	\$1,722.52
280	421	27	0	\$1,428.90
280	421	28	0	\$1,722.52
280	421	29	0	\$1,722.52
280	421	30	0	\$1,428.90
280	421	31	0	\$1,722.52
280	421	32	0	\$1,722.52
280	421	33	0	\$1,722.52
280	421	34	0	\$1,428.90
280	421	35	0	\$1,722.52
280	421	36	0	\$1,722.52
280	421	37	0	\$1,428.90
280	421	38	0	\$1,722.52
280	421	39	0	\$1,428.90
280	421	40	0	\$1,722.52
280	421	41	0	\$1,722.52
280	421	42	0	\$1,722.52
280	421	43	0	\$1,722.52
280	421	44	0	\$1,722.52
280	421	45	0	\$1,428.90
280	421	46	0	\$1,722.52
280	421	47	0	\$1,722.52
280	421	48	0	\$1,428.90

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
280	421	49	0	\$1,722.52
280	421	50	0	\$1,722.52
280	421	51	0	\$1,722.52
280	421	52	0	\$1,722.52
280	421	57	0	\$0.00
280	421	58	0	\$0.00
280	431	2	0	\$0.00
280	431	3	0	\$0.00
280	432	7	0	\$0.00
280	432	8	0	\$0.00
280	432	9	0	\$0.00
280	432	10	0	\$0.00
280	432	11	0	\$0.00
280	432	12	0	\$0.00
280	432	13	0	\$0.00
280	432	14	0	\$0.00
280	441	9	0	\$0.00
280	441	10	0	\$0.00
280	441	11	0	\$0.00
280	441	12	0	\$0.00
280	441	13	0	\$0.00
280	441	14	0	\$0.00
934	36	22	0	\$939.56
934	36	23	0	\$939.56
934	36	24	0	\$939.56
934	36	25	0	\$939.56
934	36	26	0	\$939.56
934	36	27	0	\$939.56
934	36	28	0	\$939.56
934	36	29	0	\$939.56
934	36	30	0	\$939.56
934	36	31	0	\$939.56
934	36	32	0	\$939.56
934	36	33	0	\$939.56
934	36	34	0	\$939.56
934	36	35	0	\$939.56
934	36	36	0	\$939.56
934	36	37	0	\$939.56
934	36	38	0	\$939.56

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
934	36	39	0	\$939.56
934	36	40	0	\$939.56
934	36	41	0	\$939.56
934	36	42	0	\$939.56
934	36	43	0	\$939.56
934	36	44	0	\$939.56
934	36	45	0	\$939.56
934	36	46	0	\$939.56
934	36	47	0	\$939.56
934	36	48	0	\$939.56
934	36	49	0	\$939.56
934	36	50	0	\$939.56
934	36	51	0	\$939.56
934	36	52	0	\$939.56
934	36	53	0	\$939.56
934	36	54	0	\$939.56
934	36	55	0	\$939.56
934	36	56	0	\$939.56
934	36	57	0	\$939.56
934	36	58	0	\$939.56
934	36	59	0	\$939.56
934	36	60	0	\$939.56
934	36	61	0	\$939.56
934	36	62	0	\$939.56
934	36	63	0	\$939.56
934	36	64	0	\$939.56
934	36	65	0	\$939.56
934	36	66	0	\$939.56
934	36	67	0	\$939.56
934	36	68	0	\$939.56
934	36	69	0	\$939.56
934	36	70	0	\$939.56
934	36	71	0	\$939.56
934	36	72	0	\$939.56
934	36	73	0	\$939.56
934	36	74	0	\$939.56
934	36	75	0	\$939.56
934	36	76	0	\$939.56
934	36	77	0	\$939.56

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
934	36	78	0	\$939.56
934	36	79	0	\$939.56
934	36	80	0	\$939.56
934	36	81	0	\$939.56
934	36	82	0	\$939.56
934	36	83	0	\$939.56
934	36	84	0	\$939.56
934	36	85	0	\$939.56
934	36	86	0	\$939.56
934	36	87	0	\$939.56
934	36	88	0	\$939.56
934	36	89	0	\$939.56
934	36	90	0	\$939.56
934	36	91	0	\$939.56
934	36	92	0	\$939.56
934	36	93	0	\$939.56
934	36	94	0	\$939.56
934	36	95	0	\$939.56
934	36	96	0	\$939.56
934	36	97	0	\$939.56
934	36	98	0	\$939.56
934	36	99	0	\$939.56
934	36	100	0	\$939.56
934	36	101	0	\$939.56
934	36	102	0	\$939.56
934	36	103	0	\$939.56
934	36	104	0	\$939.56
934	36	105	0	\$939.56
934	36	106	0	\$939.56
934	36	107	0	\$939.56
934	36	108	0	\$939.56
934	36	109	0	\$939.56
934	36	110	0	\$939.56
934	36	111	0	\$939.56
934	36	112	0	\$939.56
934	36	113	0	\$939.56
934	36	114	0	\$939.56
934	36	115	0	\$939.56
934	36	116	0	\$939.56

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
934	36	117	0	\$939.56
934	36	118	0	\$939.56
934	36	119	0	\$939.56
934	36	120	0	\$939.56
934	36	121	0	\$939.56
934	36	122	0	\$939.56
934	36	123	0	\$939.56
934	36	124	0	\$939.56
934	36	125	0	\$939.56
934	36	126	0	\$939.56
934	36	127	0	\$939.56
934	36	128	0	\$939.56
934	36	129	0	\$939.56
934	36	130	0	\$939.56
934	36	131	0	\$939.56
934	36	132	0	\$939.56
934	36	133	0	\$939.56
934	36	134	0	\$939.56
934	36	135	0	\$939.56
934	36	136	0	\$939.56
934	36	137	0	\$939.56
934	36	138	0	\$939.56
934	36	139	0	\$939.56
934	36	140	0	\$939.56
934	36	141	0	\$939.56
934	36	142	0	\$939.56
934	36	143	0	\$939.56
934	36	144	0	\$939.56
934	36	145	0	\$939.56
934	36	146	0	\$939.56
934	36	147	0	\$939.56
934	36	148	0	\$939.56
934	36	149	0	\$939.56
934	36	150	0	\$939.56
934	36	151	0	\$939.56
934	36	152	0	\$939.56
934	36	153	0	\$939.56
934	36	154	0	\$939.56
934	36	155	0	\$939.56

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
934	36	156	0	\$939.56
934	36	157	0	\$939.56
934	36	158	0	\$939.56
934	36	159	0	\$939.56
934	36	160	0	\$939.56
934	36	161	0	\$939.56
934	36	162	0	\$939.56
934	36	163	0	\$939.56
934	36	164	0	\$939.56
934	36	165	0	\$939.56
934	36	166	0	\$939.56
934	36	167	0	\$939.56
934	36	168	0	\$939.56
934	36	169	0	\$939.56
934	36	170	0	\$939.56
934	36	171	0	\$939.56
934	36	172	0	\$939.56
934	36	173	0	\$939.56
934	36	174	0	\$939.56
934	36	175	0	\$939.56
934	36	176	0	\$939.56
934	36	177	0	\$939.56
934	36	178	0	\$939.56
934	36	179	0	\$939.56
934	36	180	0	\$939.56
934	36	181	0	\$939.56
934	36	182	0	\$939.56
934	36	183	0	\$939.56
934	36	184	0	\$939.56
934	36	185	0	\$939.56
934	36	186	0	\$939.56
934	36	187	0	\$939.56
934	36	188	0	\$939.56
934	36	189	0	\$939.56
934	36	190	0	\$939.56
934	36	191	0	\$939.56
934	36	192	0	\$939.56
934	36	193	0	\$939.56
934	36	194	0	\$939.56

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
936	24	272	0	\$939.56
936	24	273	0	\$939.56
936	24	274	0	\$939.56
936	24	275	0	\$939.56
936	24	276	0	\$939.56
936	24	277	0	\$939.56
936	24	278	0	\$939.56
936	24	279	0	\$939.56
936	24	280	0	\$939.56
936	24	281	0	\$939.56
936	24	282	0	\$939.56
936	24	283	0	\$939.56
936	24	284	0	\$939.56
936	24	285	0	\$939.56
936	24	286	0	\$939.56
936	24	287	0	\$939.56
936	24	288	0	\$939.56
936	24	289	0	\$939.56
936	24	290	0	\$939.56
936	24	291	0	\$939.56
936	24	292	0	\$939.56
936	24	293	0	\$939.56
936	24	294	0	\$939.56
936	24	295	0	\$939.56
936	24	296	0	\$939.56
936	24	297	0	\$939.56
936	24	298	0	\$939.56
936	24	299	0	\$939.56
936	24	300	0	\$939.56
936	24	301	0	\$939.56
936	24	302	0	\$939.56
936	24	303	0	\$939.56
936	24	304	0	\$939.56
936	24	305	0	\$939.56
936	24	306	0	\$939.56
936	24	307	0	\$939.56
936	24	308	0	\$939.56
936	24	309	0	\$939.56
936	24	310	0	\$939.56

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
936	24	311	0	\$939.56
936	24	312	0	\$939.56
936	24	313	0	\$939.56
936	24	314	0	\$939.56
936	24	315	0	\$939.56
936	24	316	0	\$939.56
936	24	317	0	\$939.56
936	24	318	0	\$939.56
936	24	319	0	\$939.56
936	24	320	0	\$939.56
936	24	321	0	\$939.56
936	24	322	0	\$939.56
936	24	323	0	\$939.56
936	24	324	0	\$939.56
936	24	325	0	\$939.56
936	24	326	0	\$939.56
936	24	327	0	\$939.56
936	24	328	0	\$939.56
936	24	329	0	\$939.56
936	24	330	0	\$939.56
936	24	331	0	\$939.56
936	24	332	0	\$939.56
936	24	333	0	\$939.56
936	24	334	0	\$939.56
936	24	335	0	\$939.56
936	24	336	0	\$939.56
936	24	337	0	\$939.56
936	24	338	0	\$939.56
936	24	339	0	\$939.56
936	24	340	0	\$939.56
936	24	341	0	\$939.56
936	24	342	0	\$939.56
936	24	343	0	\$939.56
936	24	344	0	\$939.56
936	24	345	0	\$939.56
936	24	346	0	\$939.56
936	24	347	0	\$939.56
936	24	348	0	\$939.56
936	24	349	0	\$939.56

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**Special Tax Levy For Fiscal Year 2017/2018**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
936	24	350	0	\$939.56
936	24	351	0	\$939.56
936	24	352	0	\$939.56
936	24	353	0	\$939.56
936	24	354	0	\$939.56
936	24	355	0	\$939.56
936	24	356	0	\$939.56
936	24	357	0	\$939.56
936	24	358	0	\$939.56
936	24	359	0	\$939.56
936	24	360	0	\$939.56
936	24	361	0	\$939.56
936	24	362	0	\$939.56
936	24	363	0	\$939.56
936	24	364	0	\$939.56
936	24	365	0	\$939.56
936	24	366	0	\$939.56
936	24	367	0	\$939.56
936	24	368	0	\$939.56
936	24	369	0	\$939.56
936	24	370	0	\$939.56
936	24	371	0	\$939.56
936	24	372	0	\$939.56
936	24	373	0	\$939.56
936	24	374	0	\$939.56
936	24	375	0	\$939.56
936	24	376	0	\$939.56
936	24	377	0	\$939.56
936	24	378	0	\$939.56
936	24	379	0	\$939.56
936	24	380	0	\$939.56
936	24	381	0	\$939.56
936	24	382	0	\$939.56
936	24	383	0	\$939.56
936	24	384	0	\$939.56
936	24	385	0	\$939.56
936	24	386	0	\$939.56
936	24	387	0	\$939.56
936	24	388	0	\$939.56

**Fullerton School District**  
**CFD No. 2001-1**  
**Special Tax Levy For Fiscal Year 2017/2018**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
936	24	389	0	\$939.56
936	24	390	0	\$939.56
936	24	391	0	\$939.56
936	24	392	0	\$939.56
936	24	393	0	\$939.56
936	24	394	0	\$939.56
936	24	395	0	\$939.56
936	24	396	0	\$939.56
936	24	397	0	\$939.56
936	24	398	0	\$939.56
936	24	403	0	\$939.56
936	24	404	0	\$939.56
936	24	405	0	\$939.56
936	24	406	0	\$939.56
936	24	407	0	\$939.56
936	24	408	0	\$939.56
936	24	409	0	\$939.56
936	24	410	0	\$939.56
936	24	411	0	\$939.56
936	24	412	0	\$939.56
936	24	413	0	\$939.56
936	24	414	0	\$939.56
936	24	415	0	\$939.56
936	24	416	0	\$939.56
936	24	417	0	\$939.56
936	24	418	0	\$939.56
936	24	419	0	\$939.56
936	24	420	0	\$939.56
936	24	421	0	\$939.56
936	24	422	0	\$939.56
936	24	423	0	\$939.56
936	24	424	0	\$939.56
936	24	425	0	\$939.56
936	24	426	0	\$939.56
936	24	427	0	\$939.56
936	24	428	0	\$939.56
936	24	429	0	\$939.56
936	24	430	0	\$939.56
936	24	431	0	\$939.56

**Fullerton School District**  
**CFD No. 2001-1**  
**Special Tax Levy For Fiscal Year 2017/2018**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
936	24	432	0	\$939.56
936	24	433	0	\$939.56
936	24	434	0	\$939.56
936	24	435	0	\$939.56
936	24	436	0	\$939.56
936	24	437	0	\$939.56
936	24	438	0	\$939.56
936	24	439	0	\$939.56
936	24	440	0	\$939.56
936	24	441	0	\$939.56
936	24	442	0	\$939.56
936	24	443	0	\$939.56
936	24	444	0	\$939.56
936	24	445	0	\$939.56
936	24	446	0	\$939.56
936	24	447	0	\$939.56
936	24	448	0	\$939.56
936	24	449	0	\$939.56
936	24	450	0	\$939.56
936	24	451	0	\$939.56
936	24	452	0	\$939.56
936	24	453	0	\$939.56
936	24	454	0	\$939.56
936	24	455	0	\$939.56
936	24	456	0	\$939.56
936	24	457	0	\$939.56
936	24	458	0	\$939.56
936	24	459	0	\$939.56
936	24	460	0	\$939.56
936	24	461	0	\$939.56
936	24	462	0	\$939.56
936	24	463	0	\$939.56
936	24	464	0	\$939.56
936	24	465	0	\$939.56
936	24	466	0	\$939.56
936	24	467	0	\$939.56
936	24	468	0	\$939.56
936	24	469	0	\$939.56
936	24	470	0	\$939.56

**Fullerton School District**  
**CFD No. 2001-1**  
**Special Tax Levy For Fiscal Year 2017/2018**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
936	24	471	0	\$939.56
936	24	472	0	\$939.56
936	24	473	0	\$939.56
936	24	474	0	\$939.56
936	24	475	0	\$939.56
936	24	476	0	\$939.56
936	24	477	0	\$939.56
936	24	478	0	\$939.56
936	24	479	0	\$939.56
936	24	480	0	\$939.56
936	24	481	0	\$939.56
936	24	482	0	\$939.56
936	24	483	0	\$939.56
936	24	484	0	\$939.56
936	24	485	0	\$939.56
936	24	486	0	\$939.56
936	24	487	0	\$939.56
936	24	488	0	\$939.56
936	24	489	0	\$939.56
936	24	490	0	\$939.56
936	24	491	0	\$939.56
936	24	492	0	\$939.56
936	24	493	0	\$939.56
936	24	494	0	\$939.56
936	24	495	0	\$939.56
936	24	496	0	\$939.56
936	24	497	0	\$939.56
936	24	498	0	\$939.56
936	24	499	0	\$939.56
936	24	500	0	\$939.56
936	24	501	0	\$939.56
936	24	502	0	\$939.56
936	24	503	0	\$939.56
936	24	504	0	\$939.56
936	24	505	0	\$939.56
936	24	506	0	\$939.56
936	24	507	0	\$939.56
936	24	508	0	\$939.56
936	24	509	0	\$939.56

**Fullerton School District**  
**CFD No. 2001-1**  
**Special Tax Levy For Fiscal Year 2017/2018**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
936	24	510	0	\$939.56
936	24	511	0	\$939.56
936	24	512	0	\$939.56
936	24	513	0	\$939.56
936	24	514	0	\$939.56
936	24	515	0	\$939.56
936	24	516	0	\$939.56
936	24	517	0	\$939.56
936	24	518	0	\$939.56
936	24	519	0	\$939.56
936	24	520	0	\$939.56
936	24	521	0	\$939.56
936	24	522	0	\$939.56
936	24	523	0	\$939.56
936	24	524	0	\$939.56
936	24	525	0	\$939.56
936	24	526	0	\$939.56
936	24	527	0	\$939.56
936	24	528	0	\$939.56
936	24	529	0	\$939.56
936	24	530	0	\$939.56
936	24	531	0	\$939.56
936	24	532	0	\$939.56
936	24	533	0	\$939.56
936	24	534	0	\$939.56
936	24	535	0	\$939.56
936	24	536	0	\$939.56
936	24	537	0	\$939.56
936	24	538	0	\$939.56
936	24	539	0	\$939.56
936	24	540	0	\$939.56
936	24	541	0	\$939.56
936	24	542	0	\$939.56
936	24	543	0	\$939.56
936	24	544	0	\$939.56
936	24	545	0	\$939.56
936	24	546	0	\$939.56
936	24	547	0	\$939.56
936	24	548	0	\$939.56

**Fullerton School District**  
**CFD No. 2001-1**  
**Special Tax Levy For Fiscal Year 2017/2018**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Interest</b>	<b>Special Tax</b>
936	24	549	0	\$939.56
936	24	550	0	\$939.56
936	24	551	0	\$939.56
936	24	552	0	\$939.56

<b>Major Conclusions</b>	
Total Number of Parcels	1,213
Number of Parcels Taxed	1,129
Total Special Tax Levy for Fiscal Year 2017/2018	\$1,690,750.36

DISCUSSION/ACTION ITEM

**DATE:** July 25, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Mike McAdam, Supervisor, Purchasing & Warehouse  
**SUBJECT:** APPROVE REVISED BOARD POLICY 3300(a)

Background: The following policy was presented to the Board of Trustees for the first reading at the June 20, 2017 Board Meeting:

New:

Section Title: Business and Non-instructional Operations  
BP 3300, Expenditures/Expending Authority

Revised:

Section Title: Business and Non-instructional Operations  
BP 3300, Expenditures/Expending Authority

No recommendations/changes were received.

Rationale: Ongoing revisions ensure that District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approve revised Board Policy 3300(a).

RC:MM:gs  
Attachment

**Fullerton School District**  
**Board Policy**  
**Business and Non-Instructional Operations**

**BP 3300(a)**

**Expenditures and Purchases**

**Board Adopted:**

**Revised:**

The Board of Education recognizes its fiduciary responsibility to oversee the prudent expenditure of District funds. In order to best serve District interests, the Superintendent or designee shall develop and maintain effective purchasing procedures that are consistent with sound financial controls and that ensure the District receives maximum value for items purchased. He/she shall ensure that records of expenditures and purchases are maintained in accordance with law.

The Superintendent or designee may purchase supplies, materials, apparatus, equipment, and services up to the amounts specified in Public Contract Code 20111, beyond which a competitive bidding process is required. The Board shall not recognize obligations incurred contrary to Board policy and administrative regulations.

The Board shall review all transactions entered into by the Superintendent or designee on behalf of the Board every 60 days. (Education Code 17605)

The Superintendent or designee may authorize an expenditure which exceeds the budget classification allowance against which the expenditure is the proper charge only if an amount sufficient to cover the purchase is available in the budget for transfer by the Board.

District funds shall not be expended for the purchase of alcoholic beverages. (Education Code 32435)

Purchasing Code of Ethics

It is the policy of staff and Board members:

1. To regard public service as a sacred trust, giving primary consideration to the interests of the students, school District, and community by which we are employed.
2. To purchase without prejudice, seeking to obtain the maximum benefit for each tax dollar expended.
3. To avoid any unfair, questionable, or unethical practices.
4. To respect our obligations and to require that obligations to our school District be respected.
5. To accord vendor representatives the same courteous treatment we would like to receive.
6. To strive constantly for the improvement of our purchasing methods and the materials we buy.

7. To conduct ourselves with fairness and dignity, avoid conflicts of interest, and demand honesty in buying and selling.
8. To remember that we act as representatives of the school District and to govern ourselves accordingly.
9. To negotiate the lowest purchase prices feasible while maintaining quality products and service.
10. Members of the Board and any District employee shall not be financially interested in any contract made by them in their official capacity; nor, shall any member of the Board and any District employee be purchasers of any sale or vendors of any purchase to the District in which they are financially interested.

Legal Reference:

EDUCATION CODE

17604 Delegation of powers to agents; approval or ratification of contracts by governing board  
17605 Delegation of authority to purchase supplies and equipment  
32370-32376 Recycling paper  
32435 Prohibited use of public funds, alcoholic beverages  
35010 Control of district; prescription and enforcement of rules  
35035 Powers and duties of superintendent  
35160 Authority of governing boards  
35250 Duty to keep certain records and reports  
38083 Purchase of perishable foodstuffs and seasonal commodities  
41010 Accounting system  
41014 Requirement of budgetary accounting

GOVERNMENT CODE

4330-4334 California made materials

PUBLIC CONTRACT CODE

3410 U.S. produce and processed foods  
20111 Contracts over \$50,000; contracts for construction; award to lowest responsible bidder

## BUSINESS AND NON-INSTRUCTIONAL OPERATIONS

### Expenditures/Expending Authority

~~The Superintendent shall develop procedures for the regulation of purchases by the District and for the efficient maintenance of all District finances and property. It is the intent of the Board of Trustees that all such activities be undertaken in accordance with good business practices and in strict observance of all applicable laws and regulations.~~

~~In implementing this policy, the Superintendent or other Board authorized officer shall be authorized to purchase all supplies, materials, and equipment according to District policies and regulations. The authorized designee shall ensure that all such purchases do not exceed the expenditure of funds in excess of the limits imposed by the Education Code and Public Contracts Code which require advertised bids and prior Board approval.~~

~~The Superintendent shall ensure that the ordering procedure will, as far as possible, guarantee that goods and services purchased by the District will meet the needs of the person or department ordering them, yet will permit purchase at the lowest possible cost to the District.~~

Legal Reference:	Education Code
	35010 Control of district by board of trustees or board of education
	35035 Powers and duties of superintendent
	35250 Duty to keep certain records and reports
	35272 Educational and athletic materials
	35276 Competitive bidding (permits determination by lot when identical bids are submitted)
	39656 Delegation of powers to agents; liability of agents
	39657 Delegation of authority to purchase supplies and equipment; limitations
	41010 Accounting system
	41014 Requirement of budgetary accounting

~~Adopted: April 7, 1987~~

ADMINISTRATIVE REPORT

**DATE:** July 25, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Helene Morris, Director, Administrative Services  
**SUBJECT:** FIRST READING OF REVISED BOARD POLICY 1250

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State.

Upon review of the current board policy, the following board policy needs to be revised to reflect current laws and practice:

Revised:  
Community Relations  
BP 1250 Visitors/Outsiders

The purpose of this Administrative Report will be to afford Board members the opportunity to review this revised board policy, ask questions, receive clarification, and propose revisions prior to approval of this revised policy at the August 22, 2017, Board of Trustees Meeting.

Rationale: Ongoing revisions ensure that the District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Not applicable.

CH:HM:nm  
Attachment

# Fullerton School District

## Board Policy

### Community Relations

BP 1250

#### Visitors/Outsiders

**Board Adopted: January 27, 1987**

**Board Revised: September 5, 2006**

The Board of Trustees **believes that it is important for parents/guardians and community members to take an active interest in the issues affecting District schools and students. Therefore, the Board** encourages interested parents/guardians and interested members of the community to visit the schools and view the educational programs.

To ensure minimum interruption of the instructional program, the Superintendent or designee shall establish procedures that facilitate visits during regular school days. Visits during school days should be first arranged with the principal or designee and the teacher. If a conference is desired, an appointment should be set with the teacher during non-instructional time.

During the instructional day, visits to a classroom/teacher shall be limited to the lesser of forty-five (45) minutes or a single class period, unless prior written consent is given by both the teacher and the principal/designee, in which case it may not exceed the lesser of two (2) hours or three (3) class periods. Visits to the school shall be limited to the lesser of two (2) hours or three (3) class periods without written consent of the principal/designee.

To ensure the safety of students and staff and to avoid potential disruptions, all visitors shall register in the school office immediately upon entering the school building or grounds when school is in session. All visitors shall comply with any and all reasonable restrictions established by the principal or designee to ensure the safety of students and staff or to minimize disruption of the instructional program.

For the purposes of school safety and security, the principal or designee may design a visible means of identification for visitors while on school premises.

No electronic listening or recording device may be used by students or visitors in a classroom without the written permission of both the teacher and the principal.

**The Board encourages all individuals to assist in maintaining a safe and secure school environment by behaving in an orderly manner while on school grounds and by utilizing the District complaint processes if they have concerns with any District program or employee. In accordance with Penal Code 6276.7, the principal or designee may request that any individual who is causing a disruption, including volatile, hostile, aggressive, or offensive behavior, immediately leave school grounds.**

Visitations may be denied or terminated if the principal/designee determines that they may be disruptive to the instructional program; or may pose a significant distraction to either the students, the teacher or other employees; or may be harassing to students or school personnel; or may pose an imminent threat to the health or safety of students or school personnel; or in the opinion of the principal/designee serve no good or beneficial purpose.

For the purposes of this policy, the term "visitor" shall mean any person who is not a District employee whose normal assignment and duties would include visits to the school/classroom. The term "school is in session" shall mean thirty (30) minutes before and thirty (30) minutes following the regular

instructional day and shall include all recesses, breaks, and lunch periods. The term “instructional day” shall mean thirty (30) minutes before and after students are with a teacher or other staff member for instructional, educational, disciplinary, or other professional purposes.

### **Presence of Sex Offender on Campus**

**Any person who is required to register as a sex offender pursuant to Penal Code 290, including a parent/guardian of a District student, shall request written permission from the principal before entering the school campus or grounds. As necessary, the principal shall consult with the Superintendent or designee and local law enforcement authorities before allowing the presence of any such person at school or other school activity.**

**The principal shall indicate on the written permission the date(s) and times for which permission has been granted. (Penal Code 626.81) The principal may require the sex offender to be accompanied by an adult assigned by the principal when the registered sex offender is visiting the school campus or attending a school activity. The principal also shall report to the Superintendent or designee anytime he/she gives such written permission.**

### Legal References:

#### EDUCATION CODE

32210 Willful disturbance of public school or meeting  
32211 Threatened disruption or interference with classes; misdemeanor  
32212 Classroom interruptions  
35160 Authority of governing boards  
35292 Visits to schools (board members)  
49091.10 Parental right to inspect instructional materials and observe school activities  
51101 Parent Rights Act of 2002  
51512 Prohibited use of electronic listening or recording device

#### EVIDENCE CODE

1070 Refusal to disclose news source

#### LABOR CODE

230.8 Discharge or discrimination for taking time off to participate in child’s educational activities

#### PENAL CODE

290 Sex offenders  
626-626.10 Schools  
626.81 Misdemeanor for registered sex offender to come onto school grounds  
627-627.10 Access to school premises, especially:  
627.1 Definitions  
627.2 Necessity of registration by outsider  
627.7 Misdemeanors; punishment

#### CSBA Revisions

(7/10 3/12) 12/14

ADMINISTRATIVE REPORT

**DATE:** July 25, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Trang Lai, Director, Educational Services  
**SUBJECT:** FIRST READING OF REVISED BOARD POLICIES

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State.

Upon review of current board policies, the following board policies need to be revised to reflect current laws and practice:

Revised:  
Instruction  
BP 6142.1, Sexual Health and HIV/AIDS

Instruction  
BP 6142.7, Physical Education

The purpose of this Administrative Report will be to afford Board members the opportunity to review this board policy, ask questions, receive clarification, and propose revisions prior to approval of this policy at the August 22, 2017 Board of Trustees Meeting.

Rationale: Ongoing revisions ensure that District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Not applicable.

EF:TL:nm  
Attachment

# Fullerton School District

## Board Policy

### Sexual Health and HIV/AIDS Prevention Instruction

BP 6142.1

#### Instruction

Board Adopted: November 28, 2006

Board Revised: August 24, 2010

Board Revised:

The Board of Trustees desires to provide a well-planned, integrated sequence of medically accurate and inclusive instruction on comprehensive sexual health and human immunodeficiency virus (HIV) prevention. The District's educational program shall provide students with the knowledge and skills necessary to protect them from sexually transmitted infections and unintended pregnancy and to have healthy, positive, and safe relationships and behaviors. The District's educational program shall also promote understanding of sexuality as a normal part of human development and the development of healthy attitudes and behaviors concerning adolescent growth and development, body image, gender, sexual orientation, relationships, marriage and family.

~~The Board of Trustees recognizes that the purpose of the District's sexual health and HIV/AIDS prevention instruction is to provide students with the knowledge and skills necessary to protect them from unintended pregnancy and sexually transmitted diseases and to encourage students to develop healthy attitudes concerning adolescent growth and development, body image, gender roles, sexual orientation, dating, marriage, and family. The Board therefore desires to provide a well-planned sequence of instruction on comprehensive sexual health and HIV/AIDS prevention.~~

**Comprehensive sexual health education and HIV prevention education shall be offered to all students in grades 7 or 8 including at least once in junior high or middle school. (Education Code 51934)**

**The District's curriculum shall support the purposes of the California Healthy Youth Act as specified in Education Code 51930-51939, be unbiased and inclusive of all students in the classroom, and be aligned with the State's content standards. The District shall respect the rights of parents/guardians to supervise their children's education on these subjects and to impart values regarding human sexuality to their children.**

~~The District's curriculum shall be aligned with the State's content standards, based on medically accurate and factual information, and designed to teach students to make healthy choices and reduce high-risk behaviors. The District's program shall comply with the requirements of law, Board policy, and administrative regulation and shall respect the rights of parents/guardians to supervise their children's education on these subjects and to impart values regarding human sexuality to their children.~~

The Superintendent or designee may appoint a coordinator and/or an advisory committee regarding the District's comprehensive sexual health **and HIV prevention curriculum** program. The advisory committee shall represent a divergence of viewpoints and may participate in planning, implementing, and evaluating the District's comprehensive sexual health education program. The Board shall consider the advisory committee's recommendations when approving the District's program.

## Parent/Guardian Consent

Annually, parents/guardians shall be notified, in the manner specified in the accompanying administrative regulation that they may request in writing that their child be excused from participating in comprehensive sexual health and HIV prevention education. ~~A parent/guardian may request in writing that his/her child be excused from participating in HIV/AIDS prevention or sexual health education.~~ Students so excused by their parents/guardians shall be given an alternative educational activity. (Education Code 51240, 51938, 51939)

A student shall not be subject to disciplinary action, academic penalty, or other sanction if the student's parent/guardian declines to permit the student to receive the instruction. (Education Code 51939)

## Legal References:

### EDUCATION CODE

220 Prohibition of discrimination

**33544 Inclusion of sexual harassment and violence in health curriculum framework**

48980 Notice at beginning of term

51202 Instruction in personal and public health and safety

51210.8 Health education curriculum

**51225.35 Instruction in sexual harassment and violence; districts that require health education for graduation**

51240 Excuse from instruction due to religious beliefs

51513 Materials containing questions about beliefs or practices

~~51930-51939 California Healthy Youth Act Comprehensive Sexual Health and HIV/AIDS Prevention Education Act~~

### HEALTH AND SAFETY CODE

1255.7 Parents surrendering physical custody of a baby

### PENAL CODE

243.4 Sexual battery

261.5 Unlawful sexual intercourse

271.5 Parents voluntarily surrendering custody of a baby

### UNITED STATES CODE, TITLE 20

1232h Protection of student rights

7906 Sex education

## Management Resources:

### **CSBA PUBLICATIONS**

**Promoting Healthy Relationships for Adolescents: Board Policy Considerations, Governance Brief, August 2014**

### CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Health Education Content Standards for California Public Schools, Kindergarten Through Grade 12, 2008

Health Framework for California Public Schools: Kindergarten through Grade 12

### 2003 WEB SITES

Fullerton School District BP6142.1

Page 2 of 3

CSBA: <http://www.csba.org>  
~~American Academy of Pediatrics: <http://www.aap.org>~~  
~~American College of Obstetricians and Gynecologists: <http://www.acog.org>~~  
~~American Public Health Association: <http://www.apha.org>~~  
California Department of Education, Sex Education and HIV/STD Instruction:  
<http://www.cde.ca.gov/ls/he/se>  
California Department of Public Health: <http://www.cdph.ca.gov>  
California Healthy Kids Resource Center: <http://www.californiahealthykids.org>  
California Safe Schools Coalition: <http://www.casafeschools.org>  
Centers for Disease Control and Prevention: <http://www.cdc.gov>  
~~National Academy of Sciences: <http://www.nationalacademies.org>~~  
~~U.S. Department of Health and Human Services, Office of the Surgeon General:  
<http://www.surgeongeneral.gov>~~  
U.S. Food and Drug Administration: <http://www.fda.gov>

CSBA Revisions  
(11/03 11/04) 7/08 12/15

# Fullerton School District

## Board Policy

### Physical Education

BP 6142.7

#### Instruction

**Board Adopted: September 14, 2010**

The Board of Trustees recognizes the positive benefits of physical activity on student health and academic achievement. The District shall provide all students the opportunity to be physically active on a regular basis through high-quality physical education instruction and may provide additional opportunities for physical activity throughout the school day. The District's physical education and activity programs shall support the District's coordinated student wellness program and encourage students' lifelong fitness.

The District's physical education program shall provide a developmentally appropriate sequence of instruction aligned with the state's model content standards and curriculum framework. The Superintendent or designee shall ensure that the District's program provides students with equal opportunities for instruction and participation regardless of gender in accordance with law.

The District's physical education program shall engage students in moderate to vigorous physical activity, as defined in the accompanying administrative regulation, for at least 50 percent of class or session time. The Superintendent or designee shall develop strategies to monitor the amount of moderate to vigorous physical activity that takes place in the physical education instructional program.

Students with disabilities shall be provided instruction in physical education in accordance with their individualized education program or Section 504 accommodation plan.

During air pollution episodes, extreme weather, or other inclement conditions, physical education staff shall make appropriate adjustments to the program or shall seek alternative indoor space to enable students to participate in active physical education.

Physical Education is a required course of study in grades 1-6 for a total period of time not less than 200 minutes each 10 schooldays (Education Code 51210) and in grades 7-8 for a total period of time not less than 400 minutes each 10 schooldays (Education Code 51222).

#### Staffing

Physical education instruction shall be delivered by appropriately credentialed teachers who may be assisted by instructional aides, paraprofessionals, and/or volunteers.

The District shall provide physical education teachers with continuing professional development, including classroom management and instructional strategies designed to keep students engaged and active and to enhance the quality of physical education instruction and assessment.

#### Physical Fitness Testing

The Superintendent or designee shall annually administer the physical fitness test designated by the State Board of Education to students in grades 5 and 7. (Education Code 60800; 5 CCR 1041)

#### Temporary Exemptions

The Superintendent or designee may grant a temporary exemption from physical education under either of the following conditions: (Education Code 51241)

1. The student is ill or injured and a modified program to meet his/her needs cannot be provided.
2. The student is enrolled for one-half time or less, of the work normally required of full time pupils.

#### Permanent Exemptions

Participation in the District's physical education program is required of *all* students.

#### Independent Study

**Independent Study for Physical Education is authorized for students in grades seven and eight in accordance with the policies and procedures of the District and the guidelines of the California Department of Education.** ~~Independent study for physical education is not offered to students in the Fullerton School District.~~

#### Program Evaluation

The Superintendent or designee shall annually report to the Board the results of the state physical fitness testing for each school and applicable grade level. The report to the Board will include the number of instructional minutes offered in physical education for each grade level and other relevant information to evaluate program quality and the effectiveness of the District's program in meeting goals for physical activity.

#### Legal References:

##### EDUCATION CODE

- 33126 School accountability report card
- 33350-33354 CDE responsibilities re: physical education
- 35256 School accountability report card
- 49066 Grades; physical education class
- 51210 Course of study, grades 1-6
- 51220 Course of study, grades 7-12
- 51222 Physical education
- 51223 Physical education, elementary schools
- 51241 Temporary, two-year or permanent exemption from physical education
- 51242 Exemption from physical education for athletic program participants
- 52316 Excuse from attending physical education classes
- 60800 Physical performance test

##### CODE OF REGULATIONS, TITLE 5

- 1040-1048 Physical performance test
- 3051.5 Adapted physical education for individuals with exceptional needs
- 10060 Criteria for high school physical education programs

##### UNITED STATES CODE, TITLE 29

- 794 Rehabilitation Act of 1973, Section 504

##### UNITED STATES CODE, TITLE 42

- 1751 Note Local wellness policy

##### ATTORNEY GENERAL OPINIONS

- 53 Ops.Cal.Atty.Gen. 230 (1970)

## Management Resources:

### CSBA PUBLICATIONS

Active Bodies, Active Minds: Physical Activity and Academic Achievement, Fact Sheet, February 2010

Maximizing Opportunities for Physical Activity Through Joint Use of Facilities, Policy Brief, rev.

February 2010

Maximizing Opportunities for Physical Activity During the School Day, Fact Sheet, November 2009

Moderate to Vigorous Physical Activity in Physical Education to Improve Health and Academic

Outcomes, Fact Sheet, November 2009

Building Healthy Communities: A School Leader's Guide to Collaboration and Community

Engagement, 2009

Physical Education and California Schools, Policy Brief, rev. October 2007

Monitoring for Success: Student Wellness Policy Implementation Monitoring Report and Guide, 2007

Student Wellness: A Healthy Food and Physical Activity Policy Resource Guide, rev. April 2006

### CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Physical Education Framework for California Public Schools: Kindergarten Through Grade 12, 2009

Physical Education Model Content Standards for California Public Schools: Kindergarten Through

Grade 12, January 2005

Adapted Physical Education Guidelines for California Schools, 2003

### CENTERS FOR DISEASE CONTROL AND PREVENTION PUBLICATIONS

School Health Index for Physical Activity and Healthy Eating: A Self-Assessment and Planning Guide

for Elementary and Middle/High Schools, 2000

### U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES PUBLICATIONS

2008 Physical Activity Guidelines for Americans, October 2008

### WEB SITES

CSBA: <http://www.csba.org>

California Department of Education, Physical Fitness Testing: <http://www.cde.ca.gov/ta/tg/pf>

California Healthy Kids Resource Center: <http://www.californiahealthykids.org>

California Project LEAN (Leaders Encouraging Activity and Nutrition):

<http://www.californiaprojectlean.org>

Centers for Disease Control and Prevention: <http://www.cdc.gov>

Educational Data System, California physical fitness: <http://www.eddata.com/projects/current/cpf>

Healthy People 2010: <http://www.healthypeople.gov>

National Association for Sport and Physical Education: <http://www.aahperd.org/naspe>

President's Council on Physical Fitness and Sports: <http://www.fitness.gov>

The California Endowment: <http://www.calendow.org>

U.S. Department of Health and Human Services: <http://www.health.gov>

### CSBA Revisions

(7/07 11/07) 2/10

CONSENT ITEM

**DATE:** July 25, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammit, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hires, extra duty assignment(s), resignation(s), leave of absence(s), resignation(s), and rehire(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ad  
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON JULY 25, 2017**

**NEW HIRES**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Elma Alvarez	Dual Immersion / Raymond	II/1	100	8/09/2017
Kimberly Fonseca	Music / Nicolas Jr. High	II/2	100	8/09/2017
Katie Frazer	Speech Therapist / Student Support Services	IV/2	100	8/09/2017
Jemimah Amy Kim	Transitional Kindergarten / Richman	IV/6	100	8/09/2017
Lesley Machado	4 <sup>th</sup> Grade / Maple	III/5	100	8/09/2017
Corrine Mosqueda	5 <sup>th</sup> Grade / Richman	IV/5	100	8/09/2017
Crystal Prado	3 <sup>rd</sup> Grade / Raymond	IV/4	100	8/09/2017

**EXTRA DUTY ASSIGNMENT(S)**

**Ladera Vista Jr. High "0" period Health**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Marlon Barcelona	1/7 of per diem from budget #100	5/02/2017-5/16/2017

**Pacific Drive Extended School Year – Preschool Assessment/Summer Testing**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Jody Goodrich	Per diem rate of \$532.78 not to exceed 20 days	6/05/2017-6/30/2017
Drew Balcom	Per diem rate \$511.68 not to exceed 20 days	6/05/2017-6/30/2017

**Transitional Kindergarten Assessment**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Karen Green	Contractual hourly rate not to exceed 2 hours, budget # 0140155239-1101	8/09/2017

**Transitional Kindergarten Curriculum Planning**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Karen Green	Contractual hourly rate not to exceed 7 hours, budget # 0140155239-1101	8/09/2017
Melissa Pepin	Contractual hourly rate not to exceed 7 hours, budget # 0140155239-1101	8/09/2017
Nicole Drew	Contractual hourly rate not to exceed 7 hours, budget # 0140155239-1101	8/09/2017
Doreen Skaggs	Contractual hourly rate not to exceed 7 hours, budget # 0140155239-1101	8/09/2017
Kacey Chung	Contractual hourly rate not to exceed 7 hours, budget # 0140155239-1101	8/09/2017
Suzanne Walker	Contractual hourly rate not to exceed 7 hours, budget # 0140155239-1101	8/09/2017

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON JULY 25, 2017**

**EXTRA DUTY ASSIGNMENT(S)- CONTINUED**

**Curriculum Planning**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Michael Shaffer	Contractual hourly rate not to exceed 18 hours, budget # 0140155239-1901	7/26/2017-8/09/2017

**iPersonalize**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Kyle Stava	Contractual hourly rate not to exceed 18 hours, budget # 0140155229-1101	5/26/2017-8/09/2017

**Agents of Change Lesson Planning**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Paul Ramirez	Contractual hourly rate not to exceed 20 hours, budget # 0138455229-1101	6/05/2017-8/04/2017
Dionne Sincire	Contractual hourly rate not to exceed 20 hours, budget # 0138455229-1101	6/05/2017-8/04/2017

**Benchmark Advance ELA Adoption Training**

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0121752211-1901 for attending in the Benchmark Advance ELA Adoption Training, on August 1, 2017 for the following certificated personnel:**

Ana Arellano Hernandez

Megan Mitchell

**LEAVE OF ABSENCE(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Edward Lee	5 <sup>th</sup> Grade / Richman	Leave of Absence	8/10/2017-6/01/2018

**RESIGNATION(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Mathew Barnett	Director / Educational Services	Resign	6/30/2017
Heather Moskowitz	Kindergarten / Orangethorpe	Resign	5/25/2017

**REHIRE(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Julie Angelcor	39 Month Rehire List	Rehire	5/04/2017

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on July 25, 2017.

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Clerk/Secretary

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**SUBJECT:** **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

RC:gs  
Attachment



CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Director, Business Services

**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED K22C0138, K22D1079 THROUGH K22D1080, K22M0222 THROUGH K22M0228, K22R1515 THROUGH K22R1567, K22V0208 THROUGH K22V0211, K22X0400 THROUGH K22X0405, AND K22Z0067 FOR THE 2016/2017 FISCAL YEAR; L22C0001 THROUGH L22C0004, L22D0001 THROUGH L22D0021, L22L0001, L22M0001 THROUGH L22M0013, L22R0001 THROUGH L22R0104, L22V0001 THROUGH L22V0012, L22X0001 THROUGH L22X0144, L22Y0001 THROUGH L22Y0054, AND L22Z0001 THROUGH L22Z0063 FOR THE 2017/2018 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail—Canceled Purchase Orders, or Purchase Order Detail—Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered K22C0138, K22D1079 through K22D1080, K22M0222 through K22M0228, K22R1515 through K22R1567, K22V0208 through K22V0211, K22X0400 through K22X0405, and K22Z0067 for the 2016/2017 fiscal year; L22C0001 through L22C0004, L22D0001 through L22D0021, L22L0001, L22M0001 through L22M0013, L22R0001 through L22R0104, L22V0001 through L22V0012, L22X0001 through L22X0144, L22Y0001 through L22Y0054, and L22Z0001 through L22Z0063 for the 2017/2018 fiscal year.

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
 BOARD OF TRUSTEES MEETING 07/25/2017

FROM 06/02/2017 TO 06/30/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22C0138	POWERSCHOOL	998.00	998.00	0100000000 9330	Unrestricted / Prepaid Expenditures
K22D1079	SANTILLAN, ALBERT	300.00	300.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22D1080	STERLING PHOTO BOOTH	538.92	538.92	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22M0222	CONTAINER ALLIANCE COMPANY	800.00	800.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0223	PCLIQUIDATIONS.COM	999.83	999.83	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0224	ARCHITECTURE 9 PLLLP	4,542.50	4,542.50	4064650851 5805	Redevelop Pass Through Admin / Consultants
K22M0225	DAILY JOURNAL CORPORATION	727.90	727.90	4064650851 5830	Redevelop Pass Through Admin / Legal Advertising
K22M0226	COIT SERVICES INC.	1,645.00	1,645.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0227	DBMC INC	6,988.55	6,988.55	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0228	AMBIENT ENVIRONMENTAL INC	600.00	600.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
K22R1505	SOLTERO-RUIZ, DR ERLINDA	529.84	529.84	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
K22R1506	SYLVESTER, AMY	134.68	134.68	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22R1507	GARCIA, MONIQUE	574.27	574.27	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
K22R1508	DIBELLA, CANDACE	100.93	100.93	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Inst
K22R1509	KIM, TRACY	264.95	264.95	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R1510	BRUNEAU, LAURIE	29.47	29.47	8152451741 5210	Property and Liability / Conferences and Meetings
K22R1511	MYERS, KYLE	470.94	470.94	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R1512	KOZMA, ANN	146.29	146.29	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
K22R1513	AMAZON.COM	9,513.47	9,513.47	0135555103 4310	BTSA Instruction / Materials and Supplies Instr
K22R1514	AMAZON.COM	425.61	425.61	6852458741 4350	Workers Comp Admin / Materials and Supplies Office
K22R1515	GROVER, LAURA	12.00	12.00	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22R1516	SUTTON, SUSAN	12.00	12.00	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22R1517	CONTRERAS, SANDY	87.76	87.76	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22R1518	SYLVESTER, YVONNE	88.75	88.75	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 07/25/2017**

FROM 06/02/2017 TO 06/30/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R1519	OAKS, LINDA	501.66	501.66	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22R1520	CASTILLO, YOLANDA	508.81	508.81	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22R1521	PARK, HAI MEE	250.00	250.00	0130416109 4310	LCFF Base Instr Hermosa Drive / Materials and Supplies
K22R1522	ALDRIDGE, SYLVIA	394.98	394.98	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Instr
K22R1523	MASTRODONATO, BOB	3,894.79	3,894.79	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
K22R1524	MCCOMB, YOLANDA	1,029.05	1,029.05	0111624101 4310	Donation Instruction Raymond / Materials and Supplies
K22R1525	PARKER, DINA	74.95	74.95	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
K22R1526	RYAN, THERESA	13.01	13.01	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
K22R1527	APPLE COMPUTER INC	327.17	327.17	0124854101 4310	SpEd IDEA LocalPreschool Instr / Materials and Supplies
K22R1528	APPLE COMPUTER INC	434.92	434.92	0124854101 4310	SpEd IDEA LocalPreschool Instr / Materials and Supplies
K22R1529	AMAZON.COM	367.73	367.73	0112354101 4310	Extended Year Severe Instr / Materials and Supplies Instr
K22R1531	LEG GODT	15,000.00	15,000.00	0121220101 5900	Title I Nicolas Instruction / Communications
K22R1532	FREE WILL PRINTING COMPANY	1,376.05	1,376.05	0111620101 4310	Donation Instruction Nicolas / Materials and Supplies Instr
K22R1533	LARA, EDELICIA	56.43	56.43	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
K22R1534	FULLERTON OBSERVER	128.00	128.00	0130410109 4310	LCFF Base Instr Acacia / Materials and Supplies Instr
K22R1535	WHITEBOX LEARNING LLC	1,895.00	1,895.00	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
K22R1536	COSGROVE, MARILEE	96.95	96.95	0132952101 4310	Afttr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Instr
K22R1537	TODD, NANCY	15.09	15.09	0132952101 4310	Afttr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Instr
K22R1538	COSGROVE, MARILEE	126.11	126.11	0132952101 4310	Afttr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Instr
K22R1539	AMAZON.COM	1,587.38	1,587.38	0132952101 4310	Afttr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Instr
K22R1540	SUPPLY MASTER	318.95	318.95	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R1541	SPIRIT MONKEY LLC	7,000.00	7,000.00	0153957729 4350	Management Support Discr / Materials and Supplies Office
K22R1542	LEWIS, RYAN WILLIAM	1,650.00	1,650.00	0150855109 5805	District Testing Instruction / Consultants
K22R1543	ORANGE CNTY DEPARTMENT OF EDUC	13,250.00	13,250.00	0139155101 5800	Positive Behavior Interv Instr / Other Contracted Services

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
 BOARD OF TRUSTEES MEETING 07/25/2017

FROM 06/02/2017 TO 06/30/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R1544	AMAZON.COM	607.71	607.71	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
K22R1546	CAMELOT GOLFLAND	747.50	747.50	0100000000 9330	Unrestricted / Prepaid Expenditures
K22R1547	CAMELOT GOLFLAND	747.50	747.50	0100000000 9330	Unrestricted / Prepaid Expenditures
K22R1548	ACORN MEDIA	203.52	203.52	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
K22R1549	BROOKMAN, DANNA	38.52	38.52	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22R1550	MURRAY, KATE	52.49	52.49	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22R1551	MARZANO RESEARCH LABORATORY	6,500.00	6,500.00	0152657719 5805	Superintendent Discret / Consultants
K22R1552	ALLIANCE OF SCHOOLS FOR COOPER	90.00	90.00	8152451741 5210	Property and Liability / Conferences and Meetings
K22R1553	READYREFRESH	1,779.23	1,779.23	8152451741 4310	Property and Liability / Materials and Supplies Instr
K22R1554	JURASSIC PARTIES	425.00	425.00	1208255821 5805	Child Devel Operations Central / Consultants
K22R1555	OLSEN, STEPHANIE	968.21	968.21	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
K22R1556	GREEN, TERESA	100.49	100.49	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
K22R1557	DANFORTH, JAMES	65.56	65.56	0109418102 4310	Foundation Instr Laguna Road / Materials and Supplies
K22R1558	DANFORTH, JAMES	193.98	193.98	0109418102 4310	Foundation Instr Laguna Road / Materials and Supplies
K22R1559	COLLINS, BETHANIE	546.08	546.08	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
K22R1560	TUTOR U	4,704.00	4,704.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
K22R1561	TUTOR U	700.00	700.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
K22R1562	VELASCO, ZOOT	2,000.00	2,000.00	0152657719 5805	Superintendent Discret / Consultants
K22R1563	JIMENEZ, LINDA	85.90	85.90	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R1564	ONE WORLD RHYTHM	700.00	700.00	1208255821 5805	Child Devel Operations Central / Consultants
K22R1565	BUBBLEMANIA AND COMPANY LA LLC	188.56	188.56	1208255821 5805	Child Devel Operations Central / Consultants
K22R1566	LEADERSHIP ASSOCIATES	500.00	500.00	0152557709 5855	Board Discret / Elections
K22R1567	LEG GODT	25,000.00	25,000.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
K22V0208	SUPPLY MASTER	636.23	636.23	8152451741 6450	Property and Liability / Repl Equip Less Than \$10,000

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 07/25/2017**

FROM 06/02/2017 TO 06/30/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22V0209	CDW.G	2,346.86	300.69	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
			2,046.17	1208255101 6410	Child Developmnt Instr Central / New Equip Less Than
K22V0210	CDW.G	3,063.74	1,428.09	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
			1,635.65	1208255101 6410	Child Developmnt Instr Central / New Equip Less Than
K22V0211	SUPPLY MASTER	687.45	687.45	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
K22X0400	EDUCATIONAL TESTING SERVICE	2,500.00	2,500.00	0150855359 5810	District Testing / Data Processing Services
K22X0401	ORANGE CNTY DEPARTMENT OF EDUC	1,500.00	1,500.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
K22X0402	ENGLAND, KATHERINE	2,025.00	2,025.00	0141655101 5805	Fine Arts Donations Instr / Consultants
K22X0403	ARII, MARIA L	312.00	312.00	0141655101 5805	Fine Arts Donations Instr / Consultants
K22X0404	CUARA, FIORELLA	180.00	180.00	0141655101 5805	Fine Arts Donations Instr / Consultants
K22X0405	BB ENTERPRISES INC	600.00	600.00	0141655101 5805	Fine Arts Donations Instr / Consultants
K22Z0067	GLASBY MAINTENANCE SUPPLY COMP	1,000.00	1,000.00	4067150851 6200	Facilities / Buildings and Improve of Build
	<b>Fund 01 Total:</b>	<b>115,542.13</b>			
	<b>Fund 12 Total:</b>	<b>7,417.77</b>			
	<b>Fund 40 Total:</b>	<b>16,703.78</b>			
	<b>Fund 68 Total:</b>	<b>425.61</b>			
	<b>Fund 81 Total:</b>	<b>2,534.93</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>142,624.22</b>			

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS  
BOARD OF TRUSTEES MEETING 07/25/2017**

FROM 06/02/2017 TO 06/30/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22M0182	JOHN R BYERLY INC	30,116.50	+6,946.50	4067150851 5805	Facilities / Consultants
K22M0186	DBMC INC	363,250.00	+3,550.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22R1167	CULVER NEWLIN INC	193.95	-889.16	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
K22R1386	MEDICAL PRODUCTS DIRECT	179.30	+33.19	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Inst
K22R1471	SOUTHWEST SCHOOL SUPPLY	328.21	-397.59	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Inst
K22S0015	SCHOOL HEALTH CORPORATION	10,491.06	-1,529.62	0100000000 9320	Unrestricted / Stores
K22T0012	ANAHEIM UNION HIGH SCHOOL DIST	1,278.00	+126.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside Agency
K22V0030	CDW.G	4,183.91	-1,397.52	0130420209 6410	LCFF Base STEM Nicolas / New Equip Less Than \$10,000
K22V0129	CALIFORNIA MARQUEE	16,567.09	-3,062.40	0110323109 4310	Reimburse Parks Disc / Materials and Supplies Instr
			-13,536.72	0110323109 6410	Reimburse Parks Disc / New Equip Less Than \$10,000
			+16,567.09	0110323109 6510	Reimburse Parks Disc / New Equip Greater Than \$10,000
K22V0176	CULVER NEWLIN INC	36,762.58	-1,267.14	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
			-1,280.72	0108852101 6410	Dual Immersion District Instr / New Equip Less Than
K22V0188	CULVER NEWLIN INC	7,019.44	-73.27	2567127859 4310	Facilities Improvement Sunset / Materials and Supplies Instr
K22X0029	MUCKENTHALER CULTURAL	25,300.00	+7,300.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
K22X0147	KELLY PAPER STORES	13,000.00	+3,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
K22X0258	BEST BEST AND KRIEGER LLP	60,000.00	+10,000.00	0152151749 5825	Personnel Serv Certificated DC / Legal Assistance
			+10,000.00	0152351709 5825	Contract Admin Discret / Legal Assistance
K22X0272	ANAHEIM CITY SCHOOL DISTRICT	110,000.00	-110,000.00	0171054921 7141	Excess Costs / Excess Cost to Districts
K22X0273	ANAHEIM UNION HIGH SCHOOL DIST	190,000.00	+140,000.00	0171054921 7141	Excess Costs / Excess Cost to Districts
K22X0277	CORNERSTONE THERAPIES	50,000.00	+25,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
K22X0289	BEST BEST AND KRIEGER LLP	27,000.00	+7,000.00	0152055779 5825	Education Services Discret / Legal Assistance
K22X0343	PRINT PRINTING	6,000.00	+4,000.00	0151955769 5860	Copy Center Discretionary / Printing Outside Vendor
K22Y0003	ORANGE UNIFIED SCHOOL DISTRICT	36,300.00	+10,300.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside Agency

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**

BOARD OF TRUSTEES MEETING 07/25/2017

FROM 06/02/2017 TO 06/30/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22Y0048	TRANSPORTATION CHARTER	12,000.00	-8,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside Agency
K22Y0051	PACIFIC COACHWAYS	19,000.00	+4,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside Agency
K22Z0001	AAA ELECTRIC MOTORS	2,300.00	+700.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0013	EXCELSIOR ELEVATOR CORP	9,926.00	+526.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22Z0015	FERGUSON ENTERPRISES INC	1,291.34	+291.34	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0019	GLASBY MAINTENANCE SUPPLY COMP	5,269.66	+269.66	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
K22Z0021	HAJOCA CORPORATION	8,805.24	+105.24	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0028	LOWES HIW INC	20,269.00	+269.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0035	NATURAL GREEN TREE CARE INC	40,396.00	+198.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
			+198.00	0154753849 5640	Grounds Discretionary / Repairs by Vendors
K22Z0039	PIONEER CHEMICAL COMPANY	10,017.55	+17.55	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
K22Z0040	PLUMBING AND INDUSTRIAL SUPPLY	31,032.46	+532.46	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0046	SSD ALARM SYSTEMS	9,055.84	+2,055.84	0154253829 5800	Custodial Discretionary / Other Contracted Services
K22Z0056	US AIR CONDITIONING DISTRIBUTO	3,300.00	-700.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0062	GORM INC	236,935.00	+16,935.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
	<b>Fund 01 Total:</b>		<b>117,363.50</b>		
	<b>Fund 25 Total:</b>		<b>-73.27</b>		
	<b>Fund 40 Total:</b>		<b>10,496.50</b>		
	<b>Total Amount of Change Orders:</b>		<b>127,786.73</b>		

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**

BOARD OF TRUSTEES

07/25/2017

FROM 06/02/2017 TO 06/30/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22C0047	CALIFORNIA CHILD DEVELOPMENT		266.25	1208555101 5210	Fee Based Childcare Admin / Conferences and Meetings
			798.75	1231019101 5210	Preschool Instruction / Conferences and Meetings
		<b>1,065.00</b>			
K22C0050	VENTURA COUNTY OFFICE OF EDUCA		100.00	0125554321 5210	LEA Medi Cal Reimb Psych / Conferences and Meetings
		<b>100.00</b>			
K22M0038	PRESCOTT, HOWARD WILLIAM		10,000.00	0153353859 5805	Maintenance Facilities DC / Consultants
		<b>10,000.00</b>			
K22M0140	PROGRESSIVE SURFACING		7,006.50	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
		<b>7,006.50</b>			
K22R0200	MEDICAL PRODUCTS DIRECT		146.45	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Inst
		<b>146.45</b>			
K22R0389	SAN JOAQUIN CNTY OFFICE OF EDU		1,000.00	0152151749 5890	Personnel Serv Certificated DC / Advertising for
			1,000.00	0152258749 5890	Personnel Commission Discret / Advertising for
		<b>2,000.00</b>			
K22R1105	VANDERBILT UNIVERSITY		142.23	0130213101 4310	LCFF Supplemental Instr Fern / Materials and Supplies
		<b>142.23</b>			
K22R1296	CULVER NEWLIN INC		1,745.55	0111629101 4310	Donation Instruction Woodcrest / Materials and Supplies
		<b>1,745.55</b>			
K22R1321	APPLE COMPUTER INC		214.42	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies
		<b>214.42</b>			
K22R1336	MARZANO RESEARCH LABORATORY		6,750.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
		<b>6,750.00</b>			
K22R1345	NATIONAL SCIENCE TEACHERS ASSO		160.91	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Inst
		<b>160.91</b>			

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**

BOARD OF TRUSTEES

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FROM 06/02/2017 TO 06/30/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R1433	*** CONTINUED ***				
K22R1433	WONDER MEDIA LLC		46,800.00	0122452101 4310	Title III Limited Engl Central / Materials and Supplies Inst
			53,160.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
		<b>99,960.00</b>			
K22R1464	SCHMALFELD, RANDA		158.98	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies
		<b>158.98</b>			
K22R1530	DAVE'S TROPHIES		73.44	0130223101 4310	LCFF Supplemental Instr Parks / Materials and Supplies
		<b>73.44</b>			
K22R1545	GETTYSBURG FLAG WORKS INC.		2,299.13	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies
		<b>2,299.13</b>			
K22V0099	AMAZON.COM		938.53	0125554341 6410	LEA Medi Cal Reimb Health Svcs / New Equip Less Than
		<b>938.53</b>			
K22V0144	CARRIER SALES AND DISTRIBUTION		2,744.39	0153353859 6410	Maintenance Facilities DC / New Equip Less Than
		<b>2,744.39</b>			
K22V0193	HOVERCAM		4,317.55	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
		<b>4,317.55</b>			
K22V0204	CDW.G		2,046.17	1208255101 6410	Child Developmnt Instr Central / New Equip Less Than
		<b>2,046.17</b>			
K22X0104	ORANGE COUNTY REGISTER		696.00	0153050799 5830	Business Administration DC / Legal Advertising
		<b>696.00</b>			
	<b>Fund 01 Total:</b>	<b>139,454.08</b>			
	<b>Fund 12 Total:</b>	<b>3,111.17</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>142,565.25</b>			

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 07/25/2017**

FROM 07/01/2017 TO 07/06/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22C0001	AVID CENTER	760.00	760.00	0121220101 5210	Title I Nicolas Instruction / Conferences and Meetings
L22C0002	BOOST COLLABORATIVE	4,250.00	4,250.00	1208255101 5210	Child Developmnt Instr Central / Conferences and Meetings
L22C0003	CALIFORNIA ASSOCIATION FOR GIF	990.00	990.00	0111555103 5210	Gifted and Talented Education / Conferences and Meetings
L22C0004	ATKINSON ANDELSON LOYA RUDD RO	138.00	138.00	0142054201 5210	Special Ed Administration / Conferences and Meetings
L22D0001	EDGEWOOD PRESS INC	700.38	700.38	0130210101 4310	LCFF Supplemental Instr Acacia / Materials and Supplies
L22D0002	ROCHESTER 100 INC	1,267.14	1,267.14	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
L22D0003	SCHOOL MATE	1,008.74	1,008.74	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
L22D0004	COMPLETE BUSINESS SYSTEMS	408.59	408.59	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
L22D0005	SOREN BENNICK PRODUCTIONS INC	850.00	850.00	0130213101 4310	LCFF Supplemental Instr Fern / Materials and Supplies
L22D0006	CHILD1ST PUBLICATIONS LLC	157.73	157.73	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Inst
L22D0008	EDGEWOOD PRESS INC	966.71	966.71	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
L22D0009	NERDS INC	157.00	157.00	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22D0010	ROCHESTER 100 INC	1,112.74	1,112.74	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
L22D0011	MONOPRICE INC.	165.18	165.18	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22D0012	FLINN SCIENTIFIC	306.39	306.39	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22D0013	PDC A BRADY COMPANY	350.01	350.01	0111612191 4310	DntnSchool Climate Incent Prgm / Materials and Supplies
L22D0014	SCHOLASTIC MAGAZINES	1,825.04	1,825.04	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
L22D0015	COOLE SCHOOL INC	904.23	904.23	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
L22D0016	ABDO PUBLISHING COMPANY	998.39	998.39	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
L22D0017	WILLIAM H SADLIER INC	9,426.56	9,426.56	0181216101 4310	Instr Mat Lottery Hermosa Inst / Materials and Supplies Inst
L22D0018	COASTAL PUBLISHING GROUP INC	1,071.57	1,071.57	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
L22D0019	CURRICULUM ASSOCIATES LLC	1,366.20	1,366.20	0181219101 4310	Instr Mat Lottery Maple Instru / Materials and Supplies Inst
L22D0020	PREMIER SCHOOL AGENDA	2,278.17	2,278.17	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
L22D0021	COMPLETE BUSINESS SYSTEMS	817.19	817.19	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies

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L22L0001	CLASS LEASING LLC	8,800.08	8,800.08	2567125819 5630	Facility Improve Rent Richman / Rents and Leases
L22M0001	FULLERTON, CITY OF	129,930.00	129,930.00	0154753849 5899	Grounds Discretionary / Other Expenses
L22M0002	PRO LINE GYM FLOORS INC	4,100.00	4,100.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
L22M0003	ACT SYSTEMS	2,100.00	2,100.00	0153353819 5810	Plant Maintenance DC / Data Processing Services
L22M0005	ORANGE COUNTY PUBLIC SAFETY	32,100.00	32,100.00	0153353819 5800	Plant Maintenance DC / Other Contracted Services
L22M0006	DBMC INC	255,164.80	255,164.80	1453323859 6200	Deferred Maint Fac Parks / Buildings and Improve of Build
L22M0007	ARCHITECTURE 9 PLLLP	6,657.50	6,657.50	4064650851 5805	Redevelp Pass Through Admin / Consultants
L22M0008	MAINTENANCELOGIN	1,997.50	1,997.50	0153353819 5810	Plant Maintenance DC / Data Processing Services
L22M0009	DUDE SOLUTIONS INC	31,911.83	31,911.83	0153353819 5810	Plant Maintenance DC / Data Processing Services
L22M0010	COALITION ADEQUATE SCHOOL HOUS	919.00	919.00	0153353819 5310	Plant Maintenance DC / Dues and Memberships
L22M0011	MULCH MASTER	54,045.00	54,045.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
L22M0012	ORTIZ TRACTOR SERVICE	8,000.00	8,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
L22M0013	SEVAN ENGINEERING INC	1,150.00	1,150.00	2567150851 5805	Facilities / Consultants
L22R0001	FULLERTON JOINT UHSD	6,000.00	6,000.00	2567150859 5805	Facilities Improvement Central / Consultants
L22R0002	CALIF MUNICIPAL STATISTICS INC	350.00	350.00	0153050799 5805	Business Administration DC / Consultants
L22R0003	CAPITAL ONE PUBLIC FUNDING	527,635.00	172,635.00	0172050911 7438	Debt Service / Debt Service Interest
			355,000.00	0172050911 7439	Debt Service / Debt Service Principle
L22R0004	WONDER MEDIA LLC	99,960.00	46,800.00	0122452101 4310	Title III Limited Engl Central / Materials and Supplies Inst
			53,160.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
L22R0005	SCHOLASTIC MAGAZINES	2,437.20	2,437.20	0130223101 4310	LCFF Supplemental Instr Parks / Materials and Supplies
L22R0006	HEINEMANN PUBLISHING	7,045.00	7,045.00	0122452101 4310	Title III Limited Engl Central / Materials and Supplies Inst
L22R0007	MIND INSTITUTE	2,915.83	2,915.83	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
L22R0008	COMPLETE BUSINESS SYSTEMS	790.00	790.00	0130427109 5640	LCFF Base Instr Sunset Lane / Repairs by Vendors
L22R0009	COMPLETE BUSINESS SYSTEMS	790.00	790.00	0130421109 5640	LCFF Base Instr Orangethorpe / Repairs by Vendors

**FULLERTON ELEMENTARY**  
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<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22R0010	COMPLETE BUSINESS SYSTEMS	790.00	790.00	0130412109 5640	LCFF Base Instr Commonwealth / Repairs by Vendors
L22R0011	SCHOLASTIC INC	244.55	244.55	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
L22R0012	SCHOLASTIC INC	244.55	244.55	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
L22R0013	SCHOLASTIC INC	220.43	220.43	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
L22R0014	SCHOLASTIC INC	220.43	220.43	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
L22R0015	NEWSELA INC	3,700.00	3,700.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
L22R0016	EDUCREATIONS INC	1,500.00	1,500.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
L22R0017	EXPLORELEARNING	3,295.00	3,295.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
L22R0018	SCHOLASTIC INC	1,618.18	1,618.18	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
L22R0019	TIME FOR KIDS MAGAZINE	1,506.50	1,506.50	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
L22R0020	UZBL LLC	51,967.83	51,967.83	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
L22R0021	CULVER NEWLIN INC	10,263.37	10,263.37	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
L22R0022	EKC ENTERPRISES INC	19,094.11	19,094.11	0130218101 6410	LCFF Suppl Instr Laguna Road / New Equip Less Than
L22R0023	APPLE COMPUTER INC	8,915.72	8,915.72	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
L22R0024	HEAR AND C	1,540.83	1,540.83	0151354341 5800	Health Services / Other Contracted Services
L22R0025	DISCOVERY CUBE'S OCEAN QUEST	612.00	612.00	1208555101 5850	Fee Based Childcare Admin / Admission Fees
L22R0026	DISCOVERY CUBE'S OCEAN QUEST	612.00	612.00	1208555101 5850	Fee Based Childcare Admin / Admission Fees
L22R0027	CALIFORNIA SCIENCE CENTER FOUN	136.00	136.00	1208555101 5850	Fee Based Childcare Admin / Admission Fees
L22R0028	CALIFORNIA SCIENCE CENTER FOUN	109.91	109.91	1208555101 5850	Fee Based Childcare Admin / Admission Fees
L22R0029	HUNTINGTON BEACH, CITY OF	300.00	300.00	1208555101 5850	Fee Based Childcare Admin / Admission Fees
L22R0030	NATIONAL ASSOCIATION OF SECOND	385.00	385.00	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22R0032	MIND INSTITUTE	3,000.00	3,000.00	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
L22R0033	MIND INSTITUTE	3,850.00	3,850.00	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
L22R0034	MIND INSTITUTE	3,207.42	3,207.42	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
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L22R0035	SHOWBIE	540.00	540.00	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22R0036	NEARPOD INC	4,000.00	4,000.00	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22R0037	SPELLINGCITY.COM INC	438.75	438.75	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Instr
L22R0038	IXL MEMBERSHIP SERVICES	1,800.00	1,800.00	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Instr
L22R0039	NEARPOD INC	3,500.00	3,500.00	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Instr
L22R0040	MIND INSTITUTE	3,000.00	3,000.00	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
L22R0041	MIND INSTITUTE	3,665.75	3,665.75	0121221101 5805	Title I Orangethorpe Instr / Consultants
L22R0042	COMPLETE BUSINESS SYSTEMS	1,580.00	1,580.00	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
L22R0043	SCHOLASTIC MAGAZINES	513.10	513.10	0130224101 4310	LCFF Suppl Instr Raymond / Materials and Supplies Instr
L22R0044	WHITE RHINO PROMOTIONAL SOLUTI	263.99	263.99	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
L22R0045	MYSTERY SCIENCE INC	16,983.00	16,983.00	0181250101 4310	Lottery Textbook Instr Exp / Materials and Supplies Instr
L22R0046	LAKESHORE LEARNING	2,126.99	2,126.99	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
L22R0047	DATA MANAGEMENT INC	175.32	175.32	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
L22R0048	SOUTHWEST SCHOOL SUPPLY	646.48	646.48	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
L22R0049	SCHOOL SPECIALTY	1,688.01	1,688.01	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
L22R0050	WORTHINGTON DIRECT	427.03	427.03	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
L22R0051	LAKESHORE LEARNING	4,880.58	4,880.58	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
L22R0052	CONCEPTS SCHOOL AND OFFICE FUR	300.62	300.62	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
L22R0053	SCHOOLSIN	85.93	85.93	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
L22R0054	CULVER NEWLIN INC	303.86	303.86	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
L22R0055	SCHOOLOUTFITTERS.COM	469.80	469.80	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
L22R0056	APPLE COMPUTER INC	160.55	160.55	0130225101 4310	LCFF Supplemental Instr Richman / Materials and Supplies
L22R0057	MEMORY JOGGERS	96.15	96.15	0130210101 4310	LCFF Supplemental Instr Acacia / Materials and Supplies
L22R0058	UZBL LLC	588.32	588.32	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr

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L22R0059	UZBL LLC	1,792.96	1,792.96	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
L22R0060	RENAISSANCE LEARNING INC	6,602.00	6,602.00	0121221101 5805	Title I Orangethorpe Instr / Consultants
L22R0061	RENAISSANCE LEARNING INC	5,465.00	5,465.00	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
L22R0062	RENAISSANCE LEARNING INC	5,883.75	5,883.75	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Instr
L22R0063	HEALTH CONNECTED	694.99	694.99	0140155239 4310	Curriculum Development Discret / Materials and Supplies
L22R0064	VOCABULARY.COM	2,610.00	2,610.00	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22R0065	SOUTHWEST SCHOOL SUPPLY	193.49	193.49	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
L22R0066	LEARNING A TO Z	879.60	879.60	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
L22R0067	EDGEUNITY INC.	10,250.00	10,250.00	0130252101 4310	LCFF Suppl Instr District / Materials and Supplies Instr
L22R0068	SEESAW	3,850.00	3,850.00	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
L22R0069	CULVER NEWLIN INC	1,745.55	1,745.55	0111629101 4310	Donation Instruction Woodcrest / Materials and Supplies
L22R0070	NATIONAL JUNIOR HONOR SOCIETY	385.00	385.00	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
L22R0071	LAKESHORE LEARNING	680.77	680.77	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
L22R0072	ART SUPPLY WAREHOUSE	1,950.28	1,950.28	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
L22R0073	ART SUPPLY WAREHOUSE	5,926.25	5,926.25	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22R0074	ART SUPPLY WAREHOUSE	4,444.69	4,444.69	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
L22R0075	GST INC	17,911.48	17,911.48	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
L22R0076	CHILD CREATIVITY LAB INC.	900.00	900.00	1208255821 5805	Child Devel Operations Central / Consultants
L22R0077	VIRCO MANUFACTURING	97.15	97.15	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
L22R0078	LAKESHORE LEARNING	1,083.96	1,083.96	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
L22R0079	DATA MANAGEMENT INC	278.00	278.00	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22R0080	S&S WORLDWIDE INC	163.77	163.77	0132952101 4310	Afr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Instr
L22R0081	LAKESHORE LEARNING	3,678.37	3,678.37	0124854101 4310	SpEd IDEA LocalPreschool Instr / Materials and Supplies
L22R0082	APPLE COMPUTER INC	340.49	340.49	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr

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L22R0083	POWERSCHOOL GROUP LLC	143,942.75	76,500.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
			67,442.75	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
L22R0084	EXPLORELEARNING	25,000.00	25,000.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
L22R0085	LEG GODT	27,000.00	27,000.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
L22R0086	CM SCHOOL SUPPLY COMPANY	38.30	38.30	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
L22R0087	SIS RESOURCES	675.00	675.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
L22R0088	CLASSLINK INC	30,000.00	30,000.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
L22R0089	COMPANION CORPORATION	25,095.00	25,095.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
L22R0090	ASSOCIATION FOR SUPERVISON CUR	207.63	207.63	0140155239 4310	Curriculum Development Discret / Materials and Supplies
L22R0091	VEX ROBOTICS INC	1,143.60	1,143.60	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22R0092	CURRICULUM ASSOCIATES LLC	190.40	190.40	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
L22R0093	SCHOOLSIN	917.08	917.08	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
L22R0094	AEROMARK	15.35	15.35	0152055779 4350	Education Services Discret / Materials and Supplies Office
L22R0095	VERNIER SOFTWARE & TECHNOLOGY	3,092.37	3,092.37	0130252101 4310	LCFF Suppl Instr District / Materials and Supplies Instr
L22R0096	BLACKBOARD CONNECT INC	38,400.06	38,400.06	8152451741 5800	Property and Liability / Other Contracted Services
L22R0097	CULVER NEWLIN INC	73.27	73.27	2567127859 4310	Facilities Improvement Sunset / Materials and Supplies
L22R0098	MARZANO RESEARCH LABORATORY	42,500.00	42,500.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
L22R0099	CULVER NEWLIN INC	889.16	889.16	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
L22R0100	ROBINSON, JOE	1,500.00	1,500.00	0107557121 5805	Supt Office Donations / Consultants
L22R0101	STERLING HEALTH SERVICES INC	3,765.00	765.00	0153050799 5899	Business Administration DC / Other Expenses
			3,000.00	0161050721 3700	Other Benefits / Retiree Benefits
L22R0102	GETTYSBURG FLAG WORKS INC.	2,299.13	2,299.13	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
L22R0103	NASCO WEST INC	727.59	727.59	0151354341 4310	Health Services / Materials and Supplies Instr
L22R0104	TOT LOT PROS INC	8,750.00	4,000.00	0111615851 6100	Donation Facil Improv Golden / Sites and Site
			4,750.00	2567115859 6100	Facilities Improvement Golden / Sites and Site

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L22V0001	APPLE COMPUTER INC	689,038.84	689,038.84	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
L22V0002	CULVER NEWLIN INC	23,687.27	12,201.11	4064650851 4310	Redevelop Pass Through Admin / Materials and Supplies
			11,486.16	4064650851 6450	Redevelop Pass Through Admin / Repl Equip Less Than
L22V0003	COAST RECREATION INC	19,575.59	19,575.59	0111615851 6100	Donation Facil Improv Golden / Sites and Site
L22V0004	APPLE COMPUTER INC	12,203.67	2,682.44	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
			9,521.23	0130220101 6410	LCFF Supplemental Inst Nicolas / New Equip Less Than
L22V0005	APPLE COMPUTER INC	40,079.00	37,465.00	0111917101 6410	Phelps Grant Ladera Vista / New Equip Less Than \$10,000
			2,614.00	0130217101 6410	LCFF Supplemental Instr LV / New Equip Less Than
L22V0006	CULVER NEWLIN INC	4,099.24	4,099.24	0130427109 6410	LCFF Base Instr Sunset Lane / New Equip Less Than
L22V0007	CULVER NEWLIN INC	2,547.86	1,267.14	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
			1,280.72	0108852101 6410	Dual Immersion District Instr / New Equip Less Than
L22V0008	CDW.G	2,046.17	2,046.17	1208255101 6410	Child Developmnt Instr Central / New Equip Less Than
L22V0009	APPLE COMPUTER INC	1,596.47	182.10	0153750799 4350	Business Administration DC / Materials and Supplies
			1,414.37	0153750799 6450	Business Administration DC / Repl Equip Less Than
L22V0010	CDW.G	8,316.50	1,610.86	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
			6,705.64	0111616101 6410	Donation Instruction Hermosa / New Equip Less Than
L22V0011	CDW.G	23,286.21	2,304.21	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
			9,338.90	0130215101 6410	LCFF Suppl Instr Golden Hill / New Equip Less Than
			24.50	0130215109 4310	/ Materials and Supplies Instr
			2,279.71	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
			9,338.89	0130415109 6410	LCFF Base Instr Golden Hill / New Equip Less Than
L22V0012	CDW.G	2,052.17	6.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
			2,046.17	1208255101 6410	Child Developmnt Instr Central / New Equip Less Than
L22X0001	FULLERTON, CITY OF	31,460.13	31,460.13	2567150911 7439	Facil Impr Debt Service Maple / Debt Service Principle
L22X0002	DECISIONINSIGHT LLC	16,125.00	16,125.00	2567150859 5805	Facilities Improvement Central / Consultants
L22X0003	US BANK	4,000.00	4,000.00	4067750851 5805	CC Facilities / Consultants

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L22X0004	NIGRO AND NIGRO PC	1,300.00	1,300.00	0153050799 5805	Business Administration DC / Consultants
L22X0005	SOUTHWEST SCHOOL SUPPLY	500.00	500.00	0140155239 4350	Curriculum Development Discret / Materials and Supplies
L22X0006	SOUTHWEST SCHOOL SUPPLY	20,000.00	10,000.00 10,000.00	0121224101 4310 0130224101 4310	Title I Raymond Instruction / Materials and Supplies Instr LCFF Suppl Instr Raymond / Materials and Supplies Instr
L22X0007	SOUTHWEST SCHOOL SUPPLY	12,000.00	12,000.00	0130210101 4310	LCFF Supplemental Instr Acacia / Materials and Supplies
L22X0008	SOUTHWEST SCHOOL SUPPLY	25,000.00	25,000.00	0130223101 4310	LCFF Supplemental Instr Parks / Materials and Supplies
L22X0009	MOMENTUM IN TEACHING LLC	12,800.00	12,800.00	0138552229 5805	Educ Effectvness InstrStaffDev / Consultants
L22X0010	MOMENTUM IN TEACHING LLC	75,200.00	75,200.00	0138552229 5805	Educ Effectvness InstrStaffDev / Consultants
L22X0011	SOUTHWEST SCHOOL SUPPLY	2,000.00	2,000.00	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
L22X0012	SOUTHWEST SCHOOL SUPPLY	16,000.00	8,000.00 8,000.00	0130217101 4310 0130417109 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr LCFF Base Instr Ladera Vista / Materials and Supplies Instr
L22X0013	SOUTHWEST SCHOOL SUPPLY	12,000.00	2,000.00 10,000.00	0130212101 4310 0130412109 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr LCFF Base Instr Commonwealth / Materials and Supplies
L22X0014	SOUTHWEST SCHOOL SUPPLY	15,000.00	7,500.00 7,500.00	0130229101 4310 0130429109 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr LCFF Base Instr Woodcrest / Materials and Supplies Instr
L22X0015	SOUTHWEST SCHOOL SUPPLY	4,000.00	4,000.00	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
L22X0016	SOUTHWEST SCHOOL SUPPLY	5,000.00	5,000.00	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
L22X0017	SOUTHWEST SCHOOL SUPPLY	15,000.00	15,000.00	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
L22X0018	SOUTHWEST SCHOOL SUPPLY	1,950.00	1,950.00	0153150759 4350	Warehouse DC / Materials and Supplies Office
L22X0019	SOUTHWEST SCHOOL SUPPLY	10,000.00	10,000.00	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
L22X0020	SOUTHWEST SCHOOL SUPPLY	2,000.00	2,000.00	0142054201 4350	Special Ed Administration / Materials and Supplies Office
L22X0021	PEPPER MUSIC, J W	750.00	750.00	0130423139 4310	LCFFBase InstrumntlMusic Parks / Materials and Supplies
L22X0022	PEPPER MUSIC, J W	10,000.00	10,000.00	0130423189 4310	LCFF Base Vocal Class Parks / Materials and Supplies Instr
L22X0023	COSTCO WHOLESALE	1,500.00	1,500.00	0140155239 4350	Curriculum Development Discret / Materials and Supplies
L22X0024	SMART AND FINAL STORES CORPORA	1,500.00	1,500.00	0140155239 4350	Curriculum Development Discret / Materials and Supplies

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L22X0025	COSTCO WHOLESALE	1,000.00	1,000.00	0142054201 4350	Special Ed Administration / Materials and Supplies Office
L22X0026	SOUTHWEST SCHOOL SUPPLY	5,000.00	5,000.00	0130416109 4310	LCFF Base Instr Hermosa Drive / Materials and Supplies
L22X0027	SOUTHWEST SCHOOL SUPPLY	15,000.00	15,000.00	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
L22X0028	SOUTHWEST SCHOOL SUPPLY	25,000.00	25,000.00	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
L22X0029	SOUTHWEST SCHOOL SUPPLY	15,000.00	15,000.00	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
L22X0030	SOUTHWEST SCHOOL SUPPLY	19,000.00	19,000.00	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
L22X0031	STAPLES 0025724519	1,000.00	1,000.00	0130428109 4310	LCFF Base Instr Valencia Park / Materials and Supplies
L22X0032	COSTCO WHOLESALE	1,000.00	1,000.00	0130428109 4310	LCFF Base Instr Valencia Park / Materials and Supplies
L22X0033	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	0130428109 4310	LCFF Base Instr Valencia Park / Materials and Supplies
L22X0034	SOUTHWEST SCHOOL SUPPLY	23,000.00	23,000.00	0130222101 4310	LCFF Suppl Instr Pacific Drive / Materials and Supplies
L22X0035	CM SCHOOL SUPPLY COMPANY	500.00	500.00	0130222101 4310	LCFF Suppl Instr Pacific Drive / Materials and Supplies
L22X0036	SMART AND FINAL STORES CORPORA	1,500.00	1,500.00	0130222101 4310	LCFF Suppl Instr Pacific Drive / Materials and Supplies
L22X0037	COSTCO WHOLESALE	500.00	500.00	0130222101 4310	LCFF Suppl Instr Pacific Drive / Materials and Supplies
L22X0038	OFFICE DEPOT BUSINESS SERVICE	500.00	500.00	0130222101 4310	LCFF Suppl Instr Pacific Drive / Materials and Supplies
L22X0039	SOUTHWEST SCHOOL SUPPLY	8,000.00	4,000.00 4,000.00	0130211101 4310 0130411109 4310	LCFF Supplemental Instr BW / Materials and Supplies Instr LCFF Base Instr Beechwood / Materials and Supplies Instr
L22X0040	READYREFRESH	500.00	500.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22X0041	ALBERTSON'S LLC	5,000.00	5,000.00	0130423159 4310	LCFF Base Food Parks Jr High / Materials and Supplies
L22X0042	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	0130423159 4310	LCFF Base Food Parks Jr High / Materials and Supplies
L22X0043	COSTCO WHOLESALE	500.00	500.00	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
L22X0044	LOWES HIW INC	700.00	700.00	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
L22X0045	STATER BROS	500.00	500.00	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
L22X0046	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
L22X0047	COSTCO WHOLESALE	1,000.00	1,000.00	0142054201 4310	Special Ed Administration / Materials and Supplies Instr

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L22X0048	COSTCO WHOLESALE	1,000.00	1,000.00	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
L22X0049	SOUTHWEST SCHOOL SUPPLY	2,000.00	2,000.00	0142054201 4350	Special Ed Administration / Materials and Supplies Office
L22X0050	HOLLANDER GLASS INC	2,000.00	1,000.00	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
			1,000.00	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
L22X0051	SOUTHWEST SCHOOL SUPPLY	15,000.00	15,000.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
L22X0052	SOUTHWEST SCHOOL SUPPLY	25,000.00	5,000.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
			10,000.00	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
			10,000.00	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
L22X0053	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
L22X0054	LOWES HIW INC	500.00	500.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
L22X0055	LOWES HIW INC	1,000.00	1,000.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22X0056	LOWES HIW INC	1,000.00	1,000.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22X0057	LOWES HIW INC	1,000.00	1,000.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
L22X0058	CM SCHOOL SUPPLY COMPANY	1,000.00	1,000.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22X0059	CM SCHOOL SUPPLY COMPANY	800.00	800.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
L22X0060	CM SCHOOL SUPPLY COMPANY	1,000.00	1,000.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
L22X0061	COSTCO WHOLESALE	1,000.00	1,000.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
L22X0062	COSTCO WHOLESALE	500.00	500.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
L22X0063	COSTCO WHOLESALE	1,000.00	1,000.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22X0064	COSTCO WHOLESALE	2,000.00	2,000.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22X0065	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
L22X0066	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
L22X0067	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22X0068	SMART AND FINAL STORES CORPORA	500.00	500.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
L22X0069	STATER BROS	1,000.00	1,000.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies

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L22X0070	STATER BROS	1,000.00	1,000.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
L22X0071	STATER BROS	1,000.00	1,000.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
L22X0072	STATER BROS	1,000.00	1,000.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22X0073	STATER BROS	1,000.00	1,000.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22X0074	COSTCO WHOLESALE	1,100.00	700.00 400.00	0131655109 4310 0131655279 4350	Visual Performing Arts Instruc / Materials and Supplies Inst Visual Performing Arts Adm Dis / Materials and Supplies
L22X0075	SOUTHWEST SCHOOL SUPPLY	1,000.00	1,000.00	8152451741 4350	Property and Liability / Materials and Supplies Office
L22X0076	SAFETY MAP LLC	5,000.00	5,000.00	8152451741 4363	Property and Liability / Materials and Supplies Repairs
L22X0077	PACIFIC SIGN INSTALLATIONS	5,000.00	5,000.00	8152451741 4363	Property and Liability / Materials and Supplies Repairs
L22X0078	YORK INSURANCE SERVICES GROUP	47,000.00	47,000.00	6852458741 5805	Workers Comp Admin / Consultants
L22X0079	RAPTOR TECHNOLOGIES LLC	2,500.00	2,500.00	8152451741 4350	Property and Liability / Materials and Supplies Office
L22X0080	EARTHQUAKE MANAGEMENT	5,000.00	5,000.00	8152451741 4363	Property and Liability / Materials and Supplies Repairs
L22X0081	READYREFRESH	1,500.00	1,500.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22X0082	READYREFRESH	4,000.00	4,000.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22X0083	TJT SALES	4,500.00	4,500.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
L22X0084	COSTCO WHOLESALE	500.00	500.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
L22X0085	EPSON AMERICA INC	5,000.00	5,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
L22X0086	FRY'S ELECTRONICS	5,000.00	5,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
L22X0087	FULLERTON HARDWARE	500.00	500.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
L22X0088	HOME DEPOT, THE	750.00	750.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
L22X0089	GRAYBAR ELECTRIC COMPANY	500.00	500.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
L22X0090	GROUP VERTICAL LLC	30,000.00	30,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
L22X0091	ORVAC ELECTRONICS	3,000.00	3,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
L22X0092	UPS	1,300.00	1,300.00	0140955249 5901	Info Systems Serv Media DC / Communications Postage

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L22X0093	SOUTHWEST SCHOOL SUPPLY	500.00	500.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
L22X0094	APPLE COMPUTER INC	80,000.00	80,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
L22X0095	APPLE COMPUTER INC	15,000.00	15,000.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
L22X0096	READYREFRESH	1,000.00	1,000.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
L22X0097	READYREFRESH	1,000.00	1,000.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
L22X0098	READYREFRESH	500.00	500.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
L22X0099	ALBERTSON'S LLC	300.00	300.00	0150855359 4350	District Testing / Materials and Supplies Office
L22X0100	STAPLES 0025724519	200.00	200.00	0150855359 4350	District Testing / Materials and Supplies Office
L22X0101	ORANGE CNTY DEPARTMENT OF EDUC	2,250.00	2,250.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
L22X0102	TIME WARNER CABLE LLC	185,000.00	185,000.00	0140955249 5900	Info Systems Serv Media DC / Communications
L22X0103	VERIZON WIRELESS	21,000.00	21,000.00	0140955249 5900	Info Systems Serv Media DC / Communications
L22X0104	VERIZON WIRELESS	2,000.00	2,000.00	0140955249 5900	Info Systems Serv Media DC / Communications
L22X0105	SOUTHWEST SCHOOL SUPPLY	700.00	700.00	0150855359 4350	District Testing / Materials and Supplies Office
L22X0106	ABRAHAMSON, GAIL	6,250.00	6,250.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0107	ADAMSON, GREG	28,000.00	28,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0108	ANDERSON, VERONICA	18,000.00	18,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0109	ARMSTRONG, NEDA MAE	2,300.00	2,300.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0110	AYEH, KATHY	6,250.00	6,250.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0111	BB ENTERPRISES INC	4,500.00	4,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0112	BURN, PATRICIA ANN	10,500.00	10,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0113	CALTRIDER, EMMA	5,600.00	5,600.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0114	CROCCO, CAROLE ANN	16,875.00	16,875.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0116	DAVIS, CHELSEA KREITLER	11,375.00	11,375.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0117	ENGLAND, KATHERINE	23,000.00	23,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants

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L22X0118	FERRANTE, SUSAN MARIE	12,000.00	12,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0119	GREEN, BRYAN	24,750.00	24,750.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0120	HEATON, ELIZABETH	24,000.00	24,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0121	HOHMAN, STEPHEN MICHAEL	16,800.00	16,800.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0122	KAMALU, JOYLANI ROSEANN	12,500.00	12,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0123	ORR, THERESA	18,750.00	18,750.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0124	MANGINO, ASHLEY	3,000.00	3,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0125	PRINCE, KRISTIN	9,000.00	9,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0126	RYOO, SUSAN PARK	12,762.00	12,762.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0127	SANCHEZ, JESSICA FLORES	5,500.00	5,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0128	SCHULZE, ELLEN MARIE	1,500.00	1,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0129	SOULY, WILFRIED G.	11,200.00	11,200.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0130	STULTS, EMILY	3,750.00	3,750.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0131	SZABO, ISTVAN ZOLTAN	10,500.00	10,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0132	TERAN, MARGARET GLASER	3,125.00	3,125.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0133	TOBON, CAROLINA	17,500.00	17,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0134	VENTURA-CRUESS, EMMANUEL	14,375.00	14,375.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0135	WILSON, CYNTHIA ANN	8,125.00	8,125.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0136	WODOBODE, AIMEE	7,500.00	7,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0137	ARII, MARIA L	11,700.00	11,700.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0138	D'ADAMO, PABLO A.	7,500.00	7,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0139	JONES, DALE	2,600.00	2,600.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0140	KOHL, BRIAN	12,000.00	12,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0141	RYANEN, CYNTHIA	11,700.00	11,700.00	0131655109 5805	Visual Performing Arts Instruc / Consultants

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L22X0142	SVENSSON, ISAAC	6,250.00	6,250.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0143	UNIVERSITY OF SOUTHERN CALIFOR	45,000.00	45,000.00	0121252101 5850	Title I District Instruction / Admission Fees
L22X0144	APPLE COMPUTER INC	20,000.00	20,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
L22Y0001	A 1 TRANSMISSION AND SUPPLY	1,250.00	750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
L22Y0002	A-Z BUS SALES	10,000.00	4,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			6,000.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
L22Y0003	ABS POWER BRAKE INC	300.00	300.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0004	ACE INDUSTRIAL SUPPLY INC.	3,000.00	3,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0005	ADVANCED BATTERY SYSTEMS INC	3,000.00	3,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0006	ARAMARK UNIFORM SERVICE	5,000.00	5,000.00	0156556369 5800	Home to Sch Transportation DC / Other Contracted
L22Y0007	WORLD OIL ENVIRONMENTAL SERVIC	500.00	500.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
L22Y0008	AUTOZONE	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0009	AVCOGAS PROPANE SALES AND SERV	60,000.00	3,000.00	0153256369 4361	Transportation Field Trips / Materials and Supplies Fuel
			57,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
L22Y0010	BUSWEST	1,500.00	1,500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0011	FULLERTON, CITY OF	1,000.00	1,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
L22Y0012	CLEAN AIR TESTING INC	2,500.00	2,500.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
L22Y0013	CRIMP SUPPLY	750.00	750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0014	D AND D INSTRUMENTS	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0015	DIESEL SPECIALISTS INC	1,250.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			250.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
L22Y0016	FACTORY MOTOR PARTS COMPANY	7,000.00	7,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0017	FLEET SERVICES INC	7,500.00	5,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			2,500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors

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L22Y0018	FROG ENVIRONMENTAL INC	4,000.00	4,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
L22Y0019	FULLERTON DIESEL ELECTRIC	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0020	FULLERTON HARDWARE	750.00	750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0021	FULLERTON SMOG CENTER	1,500.00	1,500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
L22Y0022	GARY'S RADIATOR SERVICE	600.00	100.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
L22Y0023	GCR TIRE CENTERS	3,000.00	3,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0024	GORM INC	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0025	GRAINGER INC, WW	2,000.00	2,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0026	HOME DEPOT, THE	750.00	750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0027	J AND J CARBURETORS	500.00	500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0028	L AND R AUTOMOTIVE SUPPLY CO	500.00	200.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			300.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
L22Y0029	LEE AND SON ALIGNMENT	750.00	250.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
L22Y0030	MCCOY AND MILLS FORD	1,500.00	1,500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0031	MCFADDEN DALE INDUSTRIAL HARDW	750.00	750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0032	METRO FLUID CONNECTORS	750.00	750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0033	NAPA AUTO PARTS	500.00	500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0034	NVB EQUIPMENT INC	2,600.00	100.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			2,500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
L22Y0035	ONE STOP PARTS SOURCE	3,000.00	3,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0036	O'REILLY AUTO PARTS	1,500.00	1,500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0037	ORVAC ELECTRONICS	500.00	500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0038	PACIFIC INDUSTRIAL WATER SYSTE	2,700.00	2,700.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies

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L22Y0039	PARKHOUSE TIRE INC	9,000.00	9,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0040	PINNACLE PETROLEUM INC	60,000.00	60,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
L22Y0041	POWERSTRIDE BATTERY CO INC	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0042	QUALITY GLASS	750.00	750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0043	RAL COMPANY	2,000.00	2,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
L22Y0044	ROAD AMERICAN	500.00	500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0045	ROSEMEAD OIL PRODUCTS INC	6,000.00	6,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
L22Y0046	SOUTH COAST AIR QUALITY MANAGE	350.00	350.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
L22Y0047	STATE BOARD OF EQUALIZATION	1,500.00	1,500.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
L22Y0048	TAIT ENVIRONMENTAL SERVICES	2,200.00	2,200.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
L22Y0049	TOPS AUTO SUPPLY	500.00	500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0050	TRUCPARCO	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0051	UNDER POWER STEERING	600.00	100.00 500.00	0156556369 4360 0156556369 5640	Home to Sch Transportation DC / Materials and Supplies Home to Sch Transportation DC / Repairs by Vendors
L22Y0052	WESTRUX	1,500.00	1,500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0053	WORLDWIDE WASTE MANAGEMENT	800.00	800.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
L22Y0054	SOUTHWEST SCHOOL SUPPLY	1,000.00	1,000.00	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
L22Z0001	NATURAL GREEN TREE CARE INC	40,000.00	20,000.00 20,000.00	0153353819 5640 0154753849 5640	Plant Maintenance DC / Repairs by Vendors Grounds Discretionary / Repairs by Vendors
L22Z0002	ORANGE COUNTY APPLIANCE PARTS	500.00	500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0003	ORVAC ELECTRONICS	3,000.00	3,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0004	PEST OPTIONS INC	30,000.00	30,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
L22Z0005	PIONEER CHEMICAL COMPANY	15,000.00	15,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
L22Z0006	PLUMBING AND INDUSTRIAL SUPPLY	30,000.00	30,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other

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L22Z0007	PRAXAIR DISTRIBUTION	500.00	500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0008	REFRIGERATION SUPPLY DISTRIBUT	10,000.00	10,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0009	REGENCY LIGHTING	15,000.00	15,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0010	REXEL INC	1,000.00	1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0011	ROTO ROOTER	10,000.00	10,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
L22Z0012	SSD ALARM SYSTEMS	7,000.00	7,000.00	0154253829 5800	Custodial Discretionary / Other Contracted Services
L22Z0013	SCOTT OVERHEAD DOORS AND DOCK	1,500.00	1,500.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
L22Z0014	SHIFFLER EQUIPMENT SALES	1,500.00	1,500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0015	SIGLER WHOLESALE DISTRIBUTORS	8,000.00	8,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0016	STAPLES 0025724519	3,000.00	3,000.00	0153353819 4350	Plant Maintenance DC / Materials and Supplies Office
L22Z0017	STOTZ EQUIPMENT	2,000.00	2,000.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
L22Z0018	ZUMAR INDUSTRIES INC	1,000.00	1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0019	TRI ED INC	5,000.00	5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0020	U HAUL INTERNATIONAL	250.00	250.00	0153353819 4361	Plant Maintenance DC / Materials and Supplies Fuel
L22Z0021	US AIR CONDITIONING DISTRIBUTO	4,000.00	4,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0022	VISTA PAINT	16,000.00	16,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0023	WEST COAST SAND AND GRAVEL	1,000.00	1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0024	WESTERN STATES GLASS	10,000.00	10,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0025	GORM INC	220,000.00	220,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
L22Z0026	GORM INC	15,000.00	15,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0027	GRAINGER INC, WW	5,000.00	5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0028	MCMASTER CARR SUPPLY COMPANY	3,000.00	3,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0029	GORM INC	10,000.00	10,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
L22Z0030	AAA ELECTRIC MOTORS	4,000.00	4,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 07/25/2017**

FROM 07/01/2017 TO 07/06/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22Z0031	AIR GAS DIRECT IND	1,500.00	1,500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0032	ATOMIC CLOCKS ONLINE	3,000.00	3,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0033	B AND M LAWN GARDEN	4,500.00	4,500.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
L22Z0034	BENNER METALS	500.00	500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0035	CAL LIFT INC	500.00	500.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
L22Z0036	CARSON LANDSCAPE SUPPLY	4,000.00	4,000.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
L22Z0037	CASE PARTS	1,500.00	1,500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0038	FULLERTON, CITY OF	1,000.00	1,000.00	0154253829 5800	Custodial Discretionary / Other Contracted Services
L22Z0039	EWING IRRIGATION PRODUCTS	10,000.00	10,000.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
L22Z0040	DECKER EQUIPMENT/SCHOOL FIX	1,000.00	1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0041	EXCELSIOR ELEVATOR CORP	12,000.00	12,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
L22Z0042	EXPRESS PIPE AND SUPPLY	2,000.00	2,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0043	FERGUSON ENTERPRISES INC	5,000.00	5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0044	FRY'S ELECTRONICS	4,000.00	4,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0045	GANAHL LUMBER	4,000.00	4,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0046	GEARY PACIFIC SUPPLY	7,000.00	7,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0047	GLASBY MAINTENANCE SUPPLY COMP	5,000.00	5,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
L22Z0048	GRAYBAR ELECTRIC COMPANY	5,000.00	5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0049	HAJOCA CORPORATION	5,000.00	5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0050	HOME DEPOT, THE	10,000.00	10,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0051	HOWARD INDUSTRIES INC	5,000.00	5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0052	IMPERIAL BUILDING MATERIALS	500.00	500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0053	LAIRD PLASTICS	1,000.00	1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0054	LENNOX INDUSTRIES INC	2,000.00	2,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 07/25/2017**

FROM 07/01/2017 TO 07/06/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22Z0055	LOMA VISTA NURSERY	500.00	500.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
L22Z0056	LOWES HIW INC	20,000.00	20,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0057	LOWES HIW INC	3,000.00	3,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
L22Z0058	MCFADDEN DALE INDUSTRIAL HARDW	500.00	500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0059	MCM ELECTRONICS	3,000.00	3,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0060	MERCURY DISPOSAL SYSTEMS INC	5,000.00	5,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
L22Z0061	MONTGOMERY HARDWARE COMPANY	30,000.00	30,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22Z0062	VERIZON WIRELESS	3,600.00	3,600.00	0153353819 5900	Plant Maintenance DC / Communications
L22Z0063	VERIZON WIRELESS	1,000.00	1,000.00	0153353819 5900	Plant Maintenance DC / Communications
<b>Fund 01 Total:</b>		<b>4,385,586.76</b>			
<b>Fund 12 Total:</b>		<b>43,318.25</b>			
<b>Fund 14 Total:</b>		<b>255,164.80</b>			
<b>Fund 25 Total:</b>		<b>68,358.48</b>			
<b>Fund 40 Total:</b>		<b>34,344.77</b>			
<b>Fund 68 Total:</b>		<b>47,000.00</b>			
<b>Fund 81 Total:</b>		<b>56,900.06</b>			
<b>Total Amount of Purchase Orders:</b>		<b>4,890,673.12</b>			

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**

BOARD OF TRUSTEES MEETING 07/25/2017

FROM 07/01/2017 TO 07/06/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22M0004	BOB PETERS FIRE PROTECTION INC	180.00	+180.00	0130419279 4350	LCFF Base Admin Maple / Materials and Supplies Office
L22R0031	FRONT ROW EDUCATION INC	8,640.00	+8,640.00	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
	<b>Fund 01 Total:</b>		<b>8,820.00</b>		
	<b>Total Amount of Change Orders:</b>		<b>8,820.00</b>		

# FULLERTON ELEMENTARY

## PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

07/25/2017

FROM 07/01/2017 TO 07/06/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22D0007	EDGEWOOD PRESS INC	510.09	510.09	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
		<b>510.09</b>			
L22X0115	DAHL, KATIE M	2.16	2.16	0131655109 5805	Visual Performing Arts Instruc / Consultants
		<b>2.16</b>			
P22ER057	AAA ELECTRIC MOTORS	4,000.00	4,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
		<b>4,000.00</b>			
P22ER058	AIR GAS DIRECT IND	1,500.00	1,500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
		<b>1,500.00</b>			
P22ER059	ATOMIC CLOCKS ONLINE	3,000.00	3,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
		<b>3,000.00</b>			
P22ER060	B AND M LAWN GARDEN	4,500.00	4,500.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
		<b>4,500.00</b>			
P22ER061	BENNER METALS	500.00	500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
		<b>500.00</b>			
P22ER062	CAL LIFT INC	500.00	500.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
		<b>500.00</b>			
P22ER063	CARSON LANDSCAPE SUPPLY	4,000.00	4,000.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
		<b>4,000.00</b>			
P22ER064	CASE PARTS	1,500.00	1,500.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
		<b>1,500.00</b>			
P22ER065	FULLERTON, CITY OF	1,000.00	1,000.00	0154253829 5800	Custodial Discretionary / Other Contracted Services
		<b>1,000.00</b>			
P22ER066	DECKER EQUIPMENT/SCHOOL FIX	1,000.00	1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
		<b>1,000.00</b>			
P22ER067	EWING IRRIGATION PRODUCTS	10,000.00	10,000.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs

# FULLERTON ELEMENTARY

## PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

07/25/2017

FROM 07/01/2017 TO 07/06/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
		10,000.00			
P22ER068	EXCELSIOR ELEVATOR CORP		12,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
			12,000.00		
P22ER069	EXPRESS PIPE AND SUPPLY		2,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
			2,000.00		
P22ER070	FERGUSON ENTERPRISES INC		5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
			5,000.00		
P22ER071	FRY'S ELECTRONICS		4,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
			4,000.00		
P22ER072	GANAHL LUMBER		4,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
			4,000.00		
P22ER073	GEARY PACIFIC SUPPLY		7,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
			7,000.00		
P22ER074	GLASBY MAINTENANCE SUPPLY		5,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
			5,000.00		
P22ER075	GRAYBAR ELECTRIC COMPANY		5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
			5,000.00		
P22ER076	HAJOCA CORPORATION		5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
			5,000.00		
P22ER077	HOME DEPOT, THE		10,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
			10,000.00		
P22ER078	HOWARD INDUSTRIES INC		5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
			5,000.00		
P22ER079	IMPERIAL BUILDING MATERIALS		500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
			500.00		

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**

BOARD OF TRUSTEES

07/25/2017

FROM 07/01/2017 TO 07/06/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
P22ER080	LAIRD PLASTICS	1,000.00	1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
P22ER081	LENNOX INDUSTRIES INC	2,000.00	2,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
P22ER082	LOMA VISTA NURSERY	500.00	500.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
P22ER083	LOWES HIW INC	20,000.00	20,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
P22ER084	LOWES HIW INC	3,000.00	3,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
P22ER085	MCFADDEN DALE INDUSTRIAL	500.00	500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
P22ER086	MCM ELECTRONICS	3,000.00	3,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
P22ER087	MERCURY DISPOSAL SYSTEMS INC	5,000.00	5,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
P22ER088	MONTGOMERY HARDWARE	30,000.00	30,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
	<b>Fund 01 Total:</b>	<b>161,512.25</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>161,512.25</b>			

**Addendum to:**

Purchase Order Detail Report  
Board of Trustees Meeting 07/25/2017

The Cancelled Purchase Order report contains thirty-two purchase orders having an erroneous purchase order number. These purchase orders were never issued. Correctly numbered purchase orders can be seen on the Purchase Order Detail Report for the 07/01/2017 to 07/06/2017 reporting period as L22Z0xxx for these vendors.

Debbie Hjorth, Buyer  
Purchasing Services

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Michael Burns, Director, Nutrition Services

**SUBJECT:** **APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS  
NUMBERED 190867 THROUGH 190878 FOR THE 2016/2017 SCHOOL  
YEAR AND 200000 THROUGH 200068 FOR THE 2017/2018 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated June 2, 2017 through July 6, 2017 contains purchase orders numbered 190867 through 190878 for the 2016/2017 school year and purchase orders numbered 200000 through 200068 for the 2017/2018 school year totaling \$2,031,258.64. Purchase order number 190872 was voided.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 190867 through 190878 for the 2016/2017 school year and purchase orders numbered 200000 through 200068 for the 2017/2018 school year.

RC:MB:tg  
Attachment

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Director, Business Services

**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 110714 THROUGH 111296 FOR THE 2016/2017 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 110714 through 111296 for the 2016/2017 school year totaling \$4,114,464.78. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	3,253,511.60
12	Child Development	29,941.31
14	Deferred Maintenance	326,355.40
25	Capital Facilities	84,595.77
40	Special Reserve	385,406.37
68	Workers' Compensation	31,120.40
81	Property/Liability Insurance	3,533.93
	Total	<u>\$4,114,464.78</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 110714 through 111296 for the 2016/2017 school year.

RC:MG:gs

CONSENT ITEM

**DATE:** July 25, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Michael Burns, Director, Nutrition Services  
**SUBJECT:** **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 12110 THROUGH 12203 FOR THE 2016/2017 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 12110 through 12203 for the 2016/2017 school year. The total amount presented for approval is \$609,094.28.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 12110 through 12203 for the 2016/2017 school year.

RC:MB:tg

CONSENT ITEM

**DATE:** July 25, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chanjira Luu, Director, Classified Personnel Services  
**SUBJECT:** APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and will be presented to the Personnel Commission at its regular meeting on July 17, 2017.

Rationale: This report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:yd  
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 7/17/17  
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 7/25/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Stipe	Cathrine M.	Mental Health Therapist Intern	Amend paperwork to reflect correct hours	8/14/17	21	24.00/wk	212	\$18.00 /hr
Merida	Jacqueline Y.	Instr. Asst./Special Education II B	Employ Extended School Year through 6/30/17	6/5/17	22	4.00	123	B14/1
Danforth	James	Instr. Asst./Regular/sub	Extra summer work NTE 112 hours through 7/7/17	5/26/17	18	112.00	94	B11/1
Garcia	Abraham	Social Service Assistant	Extra summer work NTE 155 hours through 7/28/17	7/10/17	55	155.00	212	B17/3
Lopez-Gonzalez	Laura	CELDT Assessment Assistant	Extra summer work NTE 155 hours through 7/28/17	7/10/17	55	155.00	212	B20/6
Mata	Alma D.	Social Service Assistant	Extra summer work NTE 155 hours through 7/28/17	7/10/17	55	155.00	212	B17/1
Lee-Chong	Shawn	Instr. Asst.BBK	Extra summer work NTE 25 hours through 8/11/17	7/17/17	51	25.00	510	B14/6
Oaks	Linda L.	Instr. Asst./Technology	Extra summer work NTE 25 through 6/15/17	6/2/17	22	25.00	212	B21/4
Contreras	Sandra	School Office Manager	Extra summer work NTE 280 hours through 7/26/17	6/1/17	59	280.00	409	B25/6
Lara	Edelicia	Clerical Assistant II/BB	Extra summer work NTE 280 hours through 7/26/17	6/1/17	59	280.00	409	B20/3
Cashin	Kristina R.	Clerical Assistant II	Extra summer work NTE 40 hours/week through 7/26/17	6/12/17	56	8.00	565	B19/6
Vega	Angela M.	School Office Manager	Extra summer work NTE 40 hours/week through 7/26/17	6/7/17	51	40.00	521	B25/6
Hernandez	Silvia M.	Bus Driver	Extra summer work NTE 8 hours through 6/12/17	6/12/17	56	8.00	565/532	B21/6
Urenda	Robert	Bus Driver	Extra summer work NTE 8 hours through 6/14/17	6/14/17	56	8.00	532	B21/6
Lopez	Noemi M.	Bus Driver	Extra summer work NTE 8 hours through 6/15/17	6/15/17	56	8.00	532	B21/6
Ruiz	Sandra	Bus Driver	Extra summer work NTE 8 hours through 6/5/17	6/5/17	56	8.00	565/532	B21/6
Lopez-Gonzalez	Laura	CELDT Assessment Assistant	Extra summer work NTE 8 hours through 6/7/17	6/7/17	55	8.00	507	B20/6
Saucedo	Sergio	Computer Technician II	FMLA/CFRA leave from 7/17/17 through 8/11/17	7/17/17	59	8.00	409	B32/6

ASP = After School Program  
BB = Bilingual Biliterate  
CFRA = California Family Rights Act  
FMLA = Family Medical Leave Act  
NTE = Not to Exceed

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 7/17/17  
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 7/25/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Barron	Karen	Instr. Asst./Regular	Hire probationary status	8/14/17	27	15.00/wk	100	B11/1
Cook	Noah M.	Instr. Asst./Recreation	Hire probationary status	8/14/17	60	19.75/wk	329	B11/1
Cortez	Stephanie G.	Instr. Asst./Recreation	Hire probationary status	8/14/17	60	19.75/wk	329	B11/1
Cothron	Krystal M.	Instr. Asst./Regular	Hire probationary status	8/14/17	27	15.00/wk	302	B11/1
Garcia Favela	Victor R.	Instr. Asst./Recreation	Hire probationary status	8/14/17	28	18.75/wk	100	B11/1
Guzman	Carla C.	Instr. Asst./Regular	Hire probationary status	8/14/17	27	15.00/wk	100	B11/1
Lane	Aeja	Instr. Asst./Regular	Hire probationary status	8/14/17	16	15.00/wk	100	B11/1
Larios	Lucero	Payroll Technician I	Hire probationary status	7/17/17	50	8.00	530	B20/1
Morales								
Rodriguez	Keila J.	Instr. Asst./Recreation	Hire probationary status	8/14/17	60	19.75/wk	329	B11/1
Nahrwold	Riley M.	Instr. Asst./Recreation	Hire probationary status	8/14/17	11	19.75/wk	100/302	B11/1
Nguyen	Long V.	Instr. Asst./Recreation	Hire probationary status	8/14/17	60	19.75/wk	329	B11/1
Guzman	Tania V.	Instr. Asst./Regular/sub	Hire substitute status	8/14/17	99		100	B11/1
Guzman	Tania V.	Instr. Asst./Regular/sub	Hire substitute status	8/14/17	99		100	B11/1
Juarez	Elizabeth	Playground Supervisor/sub	Hire substitute status	8/14/17	99		100	B11/1
Matsushita	Taylor C.	Playground Supervisor/sub	Hire substitute status	8/14/17	99		100	B11/1
Velasco	Mark A.	Instr. Asst./Recreation/sub	Hire substitute status	8/14/17	99		100	B11/1
Hebert	Sheila C.	Clerical Assistant II/BB	Increase of hours from 3.75 to 8.0/day and Transfer from Woodcrest	6/19/17	57	8.00	526/409	B20/6
Williamson	Sherrie A.	Instr. Asst./Technology	Increase of hours from 20.00/wk to 40.00/wk	8/10/17	59	40.00/wk	409	B21/6
Ricchio	Samuel L.	Assistant Director, Information Technology	Longevity increase to 6%	7/1/17	59	8.00	409	M19/3
Alvarado Reyes	Daisy G.	Secretary	Resignation	6/30/17	56	8.00	565	B21/3
Hampson	Jennifer S.	Instr. Asst./Special Education II B	Resignation	6/30/17	12	5.50	125	B14/3
Kim	Elisha H.	Instr. Asst./Regular	Resignation	5/25/17	22	15.00/wk	383	B11/2
Quezada	Erin C.	Health Assistant	Resignation	6/1/17	23	18.75/wk	402	B17/3
Burns	Michael G.	Director of Nutrition Services	Salary Realignment from M18/3 to M21/3 (approved by Personnel Commission on 2/27/17)	7/1/17	90	8.00	606	M21/3
Struble	David G.	Stock Clerk/Transporter	Service Retirement	6/21/17	50	8.00	531	B22/6
Vasquez	Debra J.	Transportation Manager	Service Retirement	7/1/17	56	8.00	565	M15/3
							533/547/	
Ferone	Neil	Assistant Director, Maintenance and Operations	Step increase	7/1/17	53	8.00	542	M16/3

ASP = After School Program  
BB = Bilingual Biliterate  
CFRA = California Family Rights Act  
FMLA = Family Medical Leave Act  
NTE = Not to Exceed

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
 WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 7/17/17  
 WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 7/25/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Gonzalez	Maria T.	Senior Secretary	Step increase	7/1/17	90	8.00	606	B24/6
Ibarra	Pedro Damian	Accounting Supervisor	Step increase	7/1/17	50	8.00	530	M15/2
Medina	Ana	Custodian I	Step increase	7/1/17	53	8.00	542	B17/6
Employee	ID 3863	Bus Driver	Termination (Board approved 6/20/17)	6/21/17	56	30.00/wk	565	B21/6
Sanchez	Alexis	Instr. Asst./Recreation	Transfer from ASP Pacific Drive to ASP Richman	8/14/17	60	19.50/wk	329	B11/4
Anahuac	Citlalli	Clerical Assistant II/BB	Transfer from Raymond to Beechwood	7/27/17	11	8.00	403	B20/4

This is to certify that this is an exact copy of the assignment of classified personnel and approved in the minutes of the Personnel Commission on the above date.

\_\_\_\_\_ Chairperson

This is to certify that this is an exact copy of the assignment of classified personnel and approved in the minutes of the Board of Trustees' meeting on the above date.

\_\_\_\_\_ Clerk/Secretary

ASP = After School Program  
 BB = Bilingual Biliterate  
 CFRA = California Family Rights Act  
 FMLA = Family Medical Leave Act  
 NTE = Not to Exceed

CONSENT ITEM

**DATE:** July 25, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Chanjira Luu, Director, Classified Personnel Services  
**SUBJECT:** APPROVE CLASSIFIED TUITION REIMBURSEMENT

Background: Costs incurred by classified employees due to class or workshop attendance are reimbursed pursuant to contract language. Reimbursement is approved for coursework that improves employee skills or is of benefit to the District.

Kristina Cashin – Class taken at Fullerton College  
CIS 100F – Introduction to Personal Computers  
Total amount payable \$366.63

Rationale: The Tuition Reimbursement Program offers an opportunity for professional growth to classified employees. Acceptable proof of incurred costs and program completion are also required and verified by Classified Personnel.

Funding: Employee reimbursements are funded from the District's Classified Employees' Tuition Reimbursement (Unrestricted General Fund) for the 2017/2018 fiscal year. \$5,000 is a contract language mandate and is budgeted annually for such expenses.

Recommendation: Approve Classified tuition reimbursement.

CH:CL:yd

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Damian Ibarra, Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTIONS NUMBERED 16/17-B042 THROUGH 16/17-B044 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 16/17-B042 through 16/17-B044 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$38,443 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$38,443
Total:		\$38,443

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$106,684
2000	Classified Salaries	163,741
3000	Employee Benefits	11,170
4000	Books and Supplies	26,925
5000	Services & Other Operating Expenses	-21,749
6000	Capital Outlay	10,027
9789	Designated for Economic Uncertainties	-44,987
Total:		\$38,443

Explanation: This Resolution reflects an increase to revenue and expenditures for ASB reimbursements. It also includes an allocation to school sites for recovered absences through the Saturday School Opportunity Recovery (SSOAR) program and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT  
Orange County, California  
RESOLUTION FOR BUDGET ADJUSTMENT  
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$361,995 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01  
RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	-\$117
8699	All Other Local Revenue	362,112
	Total:	<u>\$361,995</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$34,523
2000	Classified Salaries	242,300
3000	Employee Benefits	-11,847
4000	Books and Supplies	262,880
5000	Services & Other Operating Expenses	139,290
7000	Other Outgo	-236,105
	Total:	<u>\$361,995</u>

Explanation: This Resolution reflects an increase in revenue and expenditures for donations from 21<sup>st</sup> Century, Schools First Federal Credit Union, Fullerton Education Foundation, All the Arts, PTAs, ASBs, foundations, and various school sites. It also includes a slight decrease to the Title II Teacher Quality program and adjustments to projected expenditures in the restricted General Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$215,384 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**CHILD DEVELOPMENT FUND 12**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8673	Children's Centers Fees	\$215,384
Total:		\$215,384

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$3,790
2000	Classified Salaries	71,815
3000	Employee Benefits	34,163
4000	Books and Supplies	94,448
5000	Services & Other Operating Expenses	11,168
Total:		\$215,384

Explanation: This Resolution reflects an increase to revenue and expenditures for the Fee Based Child Care program and adjustments to projected expenditures in the Child Development Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** July 25, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Melissa Greenwood, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANT NUMBER 1111 FOR THE 2016/2017 SCHOOL YEAR (DISTRICT 40, VAN DAELE)

Background: Board approval is requested for warrant number 1111 for the 2016/2017 school year. The total amount presented for approval is \$803.84.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	<u>\$803.84</u>
	Total	\$803.84

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 40, General Fund.

Recommendation: Approve/Ratify warrant number 1111 for the 2016/2017 school year (District 40, Van Daele).

RC:MG:gs

CONSENT ITEM

**DATE:** July 25, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Melissa Greenwood, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANT NUMBER 1182 FOR THE 2016/2017 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrant number 1182 for the 2016/2017 school year. The total amount presented for approval is \$123,061.52.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	<u>\$123,061.52</u>
	Total	\$123,061.52

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 48, General Fund.

Recommendation: Approve/Ratify warrant number 1182 for the 2016/2017 school year (District 48, Amerige Heights).

RC:MG:gs

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed. D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** CP Palazuelos, Interim Manager, Transportation Services

**SUBJECT:** APPROVE CONTRACT WITH FAST DEER BUS CHARTER, INC., TO PROVIDE TRANSPORTATION FOR FIELD TRIPS, EFFECTIVE JULY 26, 2017 THROUGH JUNE 30, 2018

Background: Occasionally, schools request transportation for field trips to be accomplished at times that conflict with home-to-school route schedules. In the past, the District has contracted with Fast Deer Bus Charter, Inc., to provide transportation for field trips in situations as previously described. Fullerton School District seeks to enter into a contract, effective July 26, 2017 through June 30, 2018, with Fast Deer Bus Charter, Inc., to provide field trip transportation on an as-needed basis.

The Fullerton School District Transportation Department books field trips that the District's drivers cannot accomplish with the least expensive carrier that can perform the requested work.

Fast Deer Bus Charter, Inc., has met the insurance liability requirements of the District. Each bus provided by the contractor will pass a safety inspection by District mechanics prior to departure on a field trip in order to ensure the safety of the District's students.

Rationale: The District is committed to providing safe, efficient transportation services to its students. In times when the District's Transportation Department cannot provide such services, contracts such as this are required.

Funding: Funding is from the General Fund and School Site Funds, not to exceed \$5,000.

Recommendation: Approve contract with Fast Deer Bus Charter, Inc., to provide transportation for field trips, effective July 26, 2017 through June 30, 2018.

RC:CP:kc  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**TRANSPORTATION SERVICES AGREEMENT**

THIS AGREEMENT is entered into this 26<sup>th</sup> day of July 2017 between

FAST DEER BUS CHARTER, INC.  
8105 Slauson Avenue  
Montebello, California, 90640

hereinafter referred to as Fast Deer, and

FULLERTON SCHOOL DISTRICT  
1401 West Valencia Drive  
Fullerton, California, 92833

hereinafter referred to as FSD.

WHEREAS, Fast Deer owns a number of school and School Pupil Activity Bus (SPAB) certified type buses and employs licensed and certified school and SPAB certified bus drivers, and

WHEREAS, students attending FSD school participate in activities requiring transportation on either school or SPAB buses, and

WHEREAS, Fast Deer desires to provide school or SPAB buses and school or SPAB bus drivers to transport the aforementioned students.

THE PARTIES MUTUALLY AGREE AS FOLLOWS:

1. Fast Deer shall provide school or SPAB buses and school or SPAB certified drivers to transport students to and from various school activities as requested by FSD and agreed to by Fast Deer. Said buses and drivers shall comply with all laws, rules, and regulations pertaining to the transportation of students.
2. Fast Deer shall present the bus (es) to the FSD mechanics for a safety inspection one half-hour prior to the requested load time. If the bus (es) fails to pass the inspection performed by FSD mechanics, Fast Deer will either send a replacement bus (es) or make the necessary repairs to the bus (es) that did not pass the safety inspection.
3. This agreement shall be effective July 26<sup>th</sup>, 2017 and continue through June 30, 2018, unless terminated earlier by either party.

This agreement may be terminated by either party upon thirty (30) days prior written notice which shall set forth the desired date of termination of this agreement.

5. Fast Deer shall be compensated by FSD at the rates specified in Attachment "A" which is incorporated herein as if fully set forth. These rates are to be in effect for the duration of this agreement.
6. Fast Deer shall invoice FSD for services promptly after each date of service, and shall be compensated within a reasonable time thereafter.
7. Fast Deer shall be excused from performance, without penalty, during such time and to the extent prevented from performing by Acts of God, fire, earthquake, strike, lockout, civil disorder, war, or other unforeseeable events.

8. During the term of this agreement, Fast Deer shall maintain the following types of insurance:
  - a. Comprehensive general liability insurance, including owned and non owned motor vehicle liability insurance with respect to the services provided by, or on behalf of Fast Deer under this Agreement. All insurance policies shall state the name of the insurance carrier and name FSD as an additional insured. Liability insurance for death, bodily injury and property damage shall be for no less than \$2,000,000.00 per occurrence for general liability and no less than \$5,000,000.00 per occurrence for automobile liability.
  - b. Worker's compensation insurance as required by law to protect Fast Deer from claims which may arise from its operations under this Agreement.
  - c. The policies of insurance described in this paragraph 8 shall be carried with responsible and solvent insurance companies authorized to do business in the State of California. Fast Deer agrees that prior to performing any serviced required by this Agreement, true and correct copies of all certificates of insurance reflecting the coverage required by this paragraph 8 shall be provided to FSD.
9. Fast Deer shall hold harmless and indemnify FSD, its governing board officers, agents, and employees, from and against any and all demands, losses, claims, legal and investigative expenses or liabilities of any kind which said governing board officers, agents or employees may sustain or incur, or which may be imposed upon them for injury or death of persons as a direct result of, or arising out of negligence or willful misconduct on the part of Fast Deer, its officers, agents or employees, while carrying out the terms of this agreement.
10. FSD shall hold harmless and indemnify Fast Deer, its officers, agents, and employees, from and against any and all demands, losses, claims, legal and investigative expenses or liabilities of any kind which said officers, agents or employees may sustain or incur, or which may be imposed upon them for injury or death of persons as a direct result of, or arising out of negligence or willful misconduct on the part of FSD, its officers, agents or employees, while carrying out the terms of this agreement.
11. While engaged in and carrying out its obligations under the terms of this Agreement, Fast Deer is an independent contractor, and not an officer, agent or employee of FSD.
12. FSD shall be held responsible for any defacement of or damage to equipment owned by Fast Deer which is caused by FSD students.
13. Fast Deer is not responsible and creates no bailment for personal items carried aboard or placed in luggage compartments of its buses.
14. Fast Deer's drivers shall be responsible for following and enforcing the rules and policies relating to school bus operation, as well as complying with all the laws and regulations relating to school bus transportation as specified in the California Vehicle Code, California Education Code, and California Code of Regulations. Said drivers shall require the students to follow FSD rules and policies, which include but are not limited to the following:
  - a. Smoking on the buses while engaged in the performance of this agreement, as well as on FSD property, is not permitted
  - b. Eating, drinking, and gum-chewing are not permitted by students.

- c. Students must remain seated and face forward while the bus is moving.
  - d. Alcoholic beverages and dangerous drugs are not permitted.
  - e. Shoes must be worn; athletic shoes with cleats are not permitted
  - f. Boisterous or loud conduct is not permitted.
  - g. Bus drivers' instructions must be obeyed.
15. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.
16. Compliance With Applicable Laws. The services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in services covered by this Agreement or accruing out of the performance of such services.
17. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of services pursuant to this Agreement.
18. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.
19. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.
20. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, marital status or age of such persons.
21. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
22. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Dr.  
Fullerton, CA 92833  
Attn: Robert Coghlan

CONTRACTOR:  
Fast Deer Bus Charter, Inc.  
8105 Slauson Avenue  
Montebello, CA 90640  
Attn: Eddie Wong

23. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.
24. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.
25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.
26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.
27. This agreement and the Attachment hereto contain the entire understanding between Fast Deer and FSD. All prior oral agreements, understandings, representations or statements are hereby merged into this Agreement, and shall have no further force or effect.

BY SIGNATURE BELOW THE PARTIES MUTUALLY AGREE TO THE TERMS AND CONDITIONS CONTAINED HEREIN.

FULLERTON SCHOOL DISTRICT

FAST DEER BUS CHARTER, INC.

By: \_\_\_\_\_  
Signature

By: \_\_\_\_\_  
Signature

Name: Robert R. Coghlan, Ph.D.

Name: Eddie Wong

Title: Assistant Superintendent  
Business Services  
714-447-7445  
714-447-7514 (FAX)

Title: President  
323-2014-8988  
323-201-8900 (FAX)

Date: \_\_\_\_\_

Date: \_\_\_\_\_



July 7, 2017

Daisy Alvarado  
Transportation Department  
Fullerton School District  
714.447.7445

Re: QUOTE – TRANSPORTATION QUOTE – 2017-2018

Dear Daisy

Thank you for the opportunity to submit this quote for transportation services for your group. Per your request, I put together the following rates for you:

Motor Coach Size	5 Hour Minimum	Overtime (per Hour past 5 Hours)
24 Passengers	\$550.00	\$115.00
27 / 30 Passengers	\$575.00	\$120.00
38 / 40 Passengers	\$600.00	\$125.00
47 / 50 Passengers	\$625.00	\$130.00
56 / 58 Passengers	\$650.00	\$130.00

\* Fuel Surcharge waived – should scale reach \$3.50 / gallon fuel will be based on rate of 5.00%

Each luxury motor coach features reclining seats, air-conditioning, restroom and DVD player. The rates include transportation, PUC tax and fuel surcharge. The driver's gratuity is not included and optional, but is always appreciated for superior service.

Again, thank you for allowing Fast Deer Bus Charters, Inc. the opportunity to submit a quote for your transportation needs. If I can be of further assistance to you, please do not hesitate to contact me at (323)201-8988 or [carmina@fastdeer.us](mailto:carmina@fastdeer.us).

Very truly yours,

**Carmina Delacruz**



8105 Slauson Ave • Montebello, CA • 90640 • 323.201.8988 • FAX 323.201.8900

Any quotation contained herein is valid for 14 days from the date of quotation and is subject to availability of equipment at time of actual reservation. No guarantee of availability, express or implied, is made by virtue of providing this quotation. Fees and taxes (airport fees, PUC tax, surcharges, parking fees, etc.) are subject to change without advance notice.

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed. D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Bill Prescott, Assistant Director, Facilities

**SUBJECT:** APPROVE CONTRACT WITH TRANSPORTATION CHARTER SERVICES TO PROVIDE TRANSPORTATION FOR FIELD TRIPS, EFFECTIVE JULY 25, 2017 THROUGH JUNE 30, 2018

Background: Occasionally, schools request transportation for field trips to be accomplished at times that conflict with home-to-school route schedules. In the past, the District has contracted with Transportation Charter Services to provide transportation for field trips in situations as previously described. Fullerton School District seeks to enter into a contract, effective July 25, 2017 through June 30, 2018, with Transportation Charters Services to provide field trip transportation on an as-needed basis.

The Fullerton School District's Transportation Department books field trips that the District's drivers cannot accomplish with the least expensive carrier that can perform the requested work.

Transportation Charter Services has met the insurance liability requirements of the District. Each bus provided by the contractor will pass a safety inspection by District mechanics prior to departure on a field trip in order to ensure the safety of the District's students.

Rationale: The District is committed to providing safe, efficient transportation services to its students. In times when the District's Transportation Department cannot provide such services, contracts such as this are required.

Funding: Funding is from the General Fund and School Site Funds, not to exceed \$20,000.

Recommendation: Approve contract with Transportation Charter Services to provide transportation for field trips, effective July 25, 2017 through June 30, 2018.

RC:BP:da

## **FULLERTON SCHOOL DISTRICT**

### **TRANSPORTATION SERVICES AGREEMENT**

THIS AGREEMENT is entered into this 25<sup>th</sup> day of July 2017 between

TRANSPORTATION CHARTER SERVICES, INC.  
1931 N. Batavia Street  
Orange, California, 92865

hereinafter referred to as Transportation Charter, and

FULLERTON SCHOOL DISTRICT  
1401 West Valencia Drive  
Fullerton, California, 92833

hereinafter referred to as FSD.

WHEREAS, Transportation Charter owns a number of school and School Pupil Activity Bus (SPAB) certified type buses and employs licensed and certified school and SPAB certified bus drivers, and

WHEREAS, students attending FSD school participate in activities requiring transportation on either school or SPAB buses, and

WHEREAS, Transportation Charter desires to provide school or SPAB buses and school or SPAB bus drivers to transport the aforementioned students.

THE PARTIES MUTUALLY AGREE AS FOLLOWS:

1. Transportation Charter shall provide school or SPAB buses and school or SPAB certified drivers to transport students to and from various school activities as requested by FSD and agreed to by Transportation Charter. Said buses and drivers shall comply with all laws, rules, and regulations pertaining to the transportation of students.
2. Transportation Charter shall present the bus (es) to the FSD mechanics for a safety inspection one half-hour prior to the requested load time. If the bus (es) fails to pass the inspection performed by FSD mechanics, Transportation Charter will either send a replacement bus (es) or make the necessary repairs to the bus (es) that did not pass the safety inspection.
3. This agreement shall be effective July 25, 2017, and continue through June 30, 2018, unless terminated earlier by either party.
4. This agreement may be terminated by either party upon thirty (30) days prior written notice which shall set forth the desired date of termination of this agreement.
5. Transportation Charter shall be compensated by FSD at the rates specified in Attachment "A" which is incorporated herein as if fully set forth. These rates are to be in effect for the duration of this agreement.
6. Transportation Charter shall invoice FSD for services promptly after each date of service, and shall be compensated within a reasonable time thereafter.

7. Transportation Charter shall be excused from performance, without penalty, during such time and to the extent prevented from performing by Acts of God, fire, earthquake, strike, lockout, civil disorder, war, or other unforeseeable events.
8. During the term of this agreement, Transportation Charter shall maintain the following types of insurance:
  - a. Comprehensive general liability insurance, including owned and non owned motor vehicle liability insurance with respect to the services provided by, or on behalf of Transportation Charter under this Agreement. All insurance policies shall state the name of the insurance carrier and name FSD as an additional insured. Liability insurance for death, bodily injury and property damage shall be for no less than \$2,000,000.00 per occurrence for general liability and no less than \$5,000,000.00 per occurrence for automobile liability.
  - b. Worker's compensation insurance as required by law to protect Transportation Charter from claims which may arise from its operations under this Agreement.
  - c. The policies of insurance described in this paragraph 8 shall be carried with responsible and solvent insurance companies authorized to do business in the State of California. Transportation Charter agrees that prior to performing any serviced required by this Agreement, true and correct copies of all certificates of insurance reflecting the coverage required by this paragraph 8 shall be provided to FSD.
9. Transportation Charter shall hold harmless and indemnify FSD, its governing board officers, agents, and employees, from and against any and all demands, losses, claims, legal and investigative expenses or liabilities of any kind which said governing board officers, agents or employees may sustain or incur, or which may be imposed upon them for injury or death of persons as a direct result of, or arising out of negligence or willful misconduct on the part of Transportation Charter, its officers, agents or employees, while carrying out the terms of this agreement.
10. FSD shall hold harmless and indemnify Transportation Charter, its officers, agents, and employees, from and against any and all demands, losses, claims, legal and investigative expenses or liabilities of any kind which said officers, agents or employees may sustain or incur, or which may be imposed upon them for injury or death of persons as a direct result of, or arising out of negligence or willful misconduct on the part of FSD, its officers, agents or employees, while carrying out the terms of this agreement.
11. While engaged in and carrying out its obligations under the terms of this Agreement, Transportation Charter is an independent contractor, and not an officer, agent or employee of FSD.
12. FSD shall be held responsible for any defacement of or damage to equipment owned by Transportation Charter which is caused by FSD students.
13. Transportation Charter is not responsible and creates no bailment for personal items carried aboard or placed in luggage compartments of its buses.
14. Transportation Charter's drivers shall be responsible for following and enforcing the rules and policies relating to school bus operation, as well as complying with all the laws and regulations relating to school bus transportation as specified in the California Vehicle Code, California Education Code, and California Code of Regulations. Said drivers shall

require the students to follow FSD rules and policies, which include but are not limited to the following:

- a. Smoking on the buses while engaged in the performance of this agreement, as well as on FSD property, is not permitted.
  - b. Eating, drinking, and gum-chewing are not permitted by students.
  - c. Students must remain seated and face forward while the bus is moving.
  - d. Alcoholic beverages and dangerous drugs are not permitted.
  - e. Shoes must be worn; athletic shoes with cleats are not permitted
  - f. Boisterous or loud conduct is not permitted.
  - g. Bus drivers' instructions must be obeyed.
15. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.
16. Compliance With Applicable Laws. The services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in services covered by this Agreement or accruing out of the performance of such services.
17. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of services pursuant to this Agreement.
18. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.
19. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.
20. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, marital status or age of such persons.
21. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
22. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which

notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Dr.  
Fullerton, CA 92833  
Attn: Susan Hume

CONTRACTOR:  
Transportation Charter Services  
1931 N. Batavia St.  
Orange, CA 92865  
Attn: Kathryn Mayer

23. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.
24. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.
25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.
26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.
27. This agreement and the Attachment hereto contain the entire understanding between Transportation Charter and FSD. All prior oral agreements, understandings, representations or statements are hereby merged into this Agreement, and shall have no further force or effect.

BY SIGNATURE BELOW THE PARTIES MUTUALLY AGREE TO THE TERMS AND CONDITIONS CONTAINED HEREIN.

FULLERTON SCHOOL DISTRICT  
SERVICES, INC.

TRANSPORTATION CHARTER

By: \_\_\_\_\_  
Signature

By: \_\_\_\_\_  
Signature

Name: Robert R. Coghlan, Ph.D.

Name: Kathryn Mayer

Title: Assistant Superintendent  
Business Services  
714-447-7445  
714-447-7514 (FAX)

Title: Vice President  
714-637-4300  
714-637-4377 (FAX)

Date: \_\_\_\_\_

Date: \_\_\_\_\_

Attachment A

**TCS**

**Transportation Charter Services**

1931 N. Batavia Street Orange, CA 92865

Fax: (714) 437-4377 Email: [sales@tcsbus.com](mailto:sales@tcsbus.com)

[www.tcsbus.com](http://www.tcsbus.com)

**(714) 637-4300**



**Fullerton School District – 2017/2018 School Year**

**Economy School Buses**

	50/62 or 54/79 Pax
5 Hour Minimum	\$465
Each Additional Hour	\$75
Full Day Service (12 hours)	\$990
Live Mileage	\$3.85
Dead Mileage	\$3.35
Idyllwild – Roundtrip	\$1670
Big Bear – Roundtrip	\$1625
Angeles Crest – Round Trip	\$1600
Running Springs – Round Trip	\$1550
Lake Arrowhead - Roundtrip	\$1500
Barton Flats - Roundtrip	\$1500
Forest Home – Roundtrip	\$1468
Additional Hour – Meal Stops	\$75

**Deluxe Passenger Motorcoaches**

	31 Pax	38/40 Pax	47/48/54/56 Pax
5 Hour Minimum	\$525	\$575	\$660
Each Additional Hour	\$85	\$95	\$115
Full Day Service (12 hours)	\$1120	\$1240	\$1465
Live Mileage	\$4.30	\$4.60	\$4.90
Dead Mileage	\$3.80	\$4.10	\$4.30
Idyllwild – Roundtrip	\$1520	\$1698	\$2195
Big Bear – Roundtrip	\$1550	\$1685	n/a
Angeles Crest – Roundtrip	\$1500	\$1685	\$2195
Running Springs – Roundtrip	\$1500	\$1658	n/a
Lake Arrowhead - Roundtrip	\$1500	\$1658	n/a
Barton Flats - Roundtrip	\$1425	\$1596	\$2110
Forest Home – Roundtrip	\$1400	\$1545	\$2110
Additional Hour – Meal Stops	\$85	\$95	\$115

- o Cancellation fee - Less than 48 hours 100% of trip cost

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

**SUBJECT:** APPROVE CHANGE ORDER #1 FOR PARKS JUNIOR HIGH SCHOOL, INTERIM HOUSING DECOMMISSIONING, FSD 16-17-RD-02, TO DBMC, INC.

Background: On April 25, 2017, the Board of Trustees approved the award of a contract for Parks Junior High School, Interim Housing Decommissioning, FSD-16-17-RD-02, to DBMC, Inc.

Rationale: The original contract scope of work has been increased by the following changes:

Change Order #1  
Addition for the removal of "glue down" carpet in all rented relocatable units: \$12,960

Funding: This project is funded from the Deferred Maintenance Fund. The new total of this contract is \$594,480.

Recommendation: Approve Change Order #1 for Parks Junior High School, Interim Housing Decommissioning, FSD-16-17-RD-02, To DBMC, Inc.

RC:RM:ys

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

**SUBJECT:** APPROVE NOTICE OF COMPLETION FOR PROGRESSIVE SURFACE SOLUTIONS FOR DISTRICTWIDE UNIT COST CONTRACT FOR CARPETING UPGRADES, REPLACEMENT AND REPAIRS FOR LADERA VISTA JUNIOR HIGH SCHOOL

Background: On May 10, 2016, the Board of Trustees approved the award of a contract for Progressive Surface Solutions for a Districtwide Unit Cost Contract for carpeting upgrades, replacement, repairs, synthetic grass, sports floors, interlocking tiles and various geo tiles for Fullerton School District. This project is now substantially complete.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$67,643.33 from the Capital Facilities Fund.

Recommendation: Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for carpeting upgrades, replacement, and repairs for Ladera Vista Junior High School.

RC:RM:ys  
Attachment

RECORDING REQUESTED BY:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833  
Facility Services Department

**EXEMPT RECORDING REQUESTED  
PER GOV. CODE SECTION 6103**

**THIS SPACE FOR RECORDER'S USE ONLY**

**TITLE OF DOCUMENT:**

**NOTICE OF COMPLETION OF WORK**

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Ladera Vista Junior High School, 1700 E. Wilshire Avenue, Fullerton, CA 92831, the contract for the doing of which was heretofore entered into on the 10<sup>th</sup> day of May, 2016, which contract was made with Progressive Surfacing, of Tustin, CA, as contractor; that the work on said improvements was actually completed and accepted on the 25<sup>th</sup> day of July 2017, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement and Repairs at Ladera Vista Jr. High School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: \_\_\_\_\_  
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA  
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this \_\_\_\_ day of, \_\_\_\_\_ 2017, by Janny Meyer, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

\_\_\_\_\_  
Notary Public in and for said County and State

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Director, Business Services

**SUBJECT:** APPROVE/RATIFY PURCHASE ORDER NUMBERED L40X0001 FOR THE 2017/2018 FISCAL YEAR FOR DISTRICT 40 (VAN DAELE)

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail—Canceled Purchase Orders, or Purchase Order Detail—Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase order numbered L40X0001 for the 2017/2018 fiscal year for District 40 (Van Daele).

RC:MG:gs  
Attachment

**Full Elem CFD2000-01**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 07/25/2017**

**FROM 07/01/2017 TO 07/06/2017**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L40X0001	COOPERATIVE STRATEGIES LLC	12,000.00	12,000.00	0168750851 5805	Van Daele Facilities / Consultants
	Fund 01 Total:	12,000.00			
	Total Amount of Purchase Orders:	12,000.00			

CONSENT ITEM

**DATE:** July 25, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Melissa Greenwood, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED L48R0001 AND L48X0001 FOR THE 2017/2018 FISCAL YEAR FOR DISTRICT 48 (AMERIGE HEIGHTS)

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail—Canceled Purchase Orders, or Purchase Order Detail—Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered L48R0001 and L48X0001 for the 2017/2018 fiscal year for District 48 (Amerige Heights).

RC:MG:gs  
Attachment

**Full Elem CFD2001-01**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 07/25/2017**

**FROM 07/01/2017 TO 07/06/2017**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L48R0001	US BANK	7,000.00	7,000.00	0168150851 5800	Amerige Heights Facilities / Other Contracted Services
L48X0001	COOPERATIVE STRATEGIES LLC	16,000.00	16,000.00	0168150851 5805	Amerige Heights Facilities / Consultants
	<b>Fund 01 Total:</b>	<b>23,000.00</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>23,000.00</b>			

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Robin Gilligan, Director, Student Support Services

**SUBJECT:** **APPROVE ADDENDUM BETWEEN FULLERTON SCHOOL DISTRICT AND SECURE TRANSPORTATION, FOR CONTRACT COST ADJUSTMENT FOR THE 2016/2017 SCHOOL YEAR**

Background: Board approval was granted on June 21, 2016 for the agreement with Secure Transportation. Addendum is requested for contract cost adjustment due to increase in number of students and services provided, therefore increasing the “not to exceed” amount.

Rationale: Specific services are often not available within the District or Nonpublic Agency and, as such, these providers are used on a limited basis.

Funding: Total cost of this contract is to be in the amount of the Individual Contractor Agreement and is to be paid from the Special Education General Fund.

Recommendation: Approve Addendum between Fullerton School District and Secure Transportation, for contract cost adjustment for the 2016/2017 school year.

EF:RG:vm  
Attachment

ADDENDUM

INDEPENDENT CONTRACTOR AGREEMENT BETWEEN  
THE FULLERTON SCHOOL DISTRICT AND SECURE TRANSPORTATION

This addendum is being submitted for contract cost adjustment due to increase in number of students and services provided, therefore increasing the “not to exceed” amount. Board item originally submitted and Board approved on June 21, 2016 (Item #1p).

Original “not to exceed” amount: \$30,000

New “not to exceed” amount: \$50,281

\_\_\_\_\_  
Robert Pletka, Superintendent  
Fullerton School District

\_\_\_\_\_  
Date

SECURE TRANSPORTATION

July 25, 2017

\_\_\_\_\_  
Vendor Name

\_\_\_\_\_  
Date

Prepared by: \_\_\_\_\_  
Robin Gilligan

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Robin Gilligan, Director, Student Support Services

**SUBJECT:** APPROVE 2017/2018 INDEPENDENT CONTRACTOR AGREEMENTS WITH ABBY ROZENBERG, M.S. CCC-SLP, ALLIED INTERPRETING SERVICE, INC., CHILD SHUTTLE, DAYLE MCINTOSH CENTER, AND GOODWILL INDUSTRIES OF ORANGE COUNTY (ATEC)

Background: Independent contractors are occasionally utilized to provide specific services that the District determines are necessary to meet student needs and are usually a result of Due Process cases.

The rates for these Independent Contractors are as follows:

Abby Rozenberg, M.S. CCC-SLP:

In-Clinic individual speech language therapy	\$ 135/hour
Out-of-Clinic individual speech language therapy	\$ 150/hour
Independent Educational Evaluation (IEE)	\$1,800/each
IEP participation	\$ 135/hour
Total cost of contract not to exceed \$5,000	

Allied Interpreting Service, Inc.:

Spanish Interpreters	\$ 295-\$325/half day
Other Languages	\$ 325-\$495/half day
Total cost of contract not to exceed \$15,000	

Child Shuttle:

First Five (5) Miles	\$ 25/each
Each Additional Mile	\$ 1/mile
Total cost of contract not to exceed \$5,000	

Dayle McIntosh Center:

During Regular Hours	\$ 64/hour
Before 7:00am or after 7:00pm	\$ 85/hour
Less Than Three Days Notice	\$ 85/hour
Requests of Legal Nature	\$ 85/hour
Services to Deaf/Blind Individuals	\$ 85/hour
Less Than 24-Hours Notice	\$ 120/hour
Total cost of contract not to exceed \$5,000	

Goodwill Industries of Orange County (ATEC):

Assessments (nine hours minimum)	\$ 105/hour
Trial Period, Programming, Preparation & Training	\$ 105/hour
IEP, Telephone Conference, Consultation Services	\$ 105/hour

Travel Time (round trip within catchment area only)	\$ 25/hour
Mileage	Current IRS Rate
Professional Development Training	\$ 105/hour

Total cost of contract not to exceed \$5,000

A copy of each contract is available in the Superintendent's Office for review.

Rationale: Specific services are often not available within the District or Nonpublic Agency and, as such, these providers are used on a limited basis.

Funding: Total cost of these contracts is to be in the amount of the Individual Contractor Agreements and is to be paid from the Special Education General Fund.

Recommendation: Approve 2017/2018 Independent Contractor Agreement with Abby Rozenberg, M.S. CCC-SLP, Allied Interpreting Service, Inc., Child Shuttle, Dayle McIntosh Center, and Goodwill Industries of Orange County (ATEC).

EF:RG:vm

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed. D., Assistant Superintendent, Educational Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENTS WITH BOYS & GIRLS CLUB OF FULLERTON AND CITY OF FULLERTON FOR SERVICES PROVIDED IN SUPPORT OF PROPOSITION 49 GRANT-FUNDED AFTER SCHOOL EDUCATION AND SAFETY PROGRAM FOR THE 2017/2018 SCHOOL YEAR FROM AUGUST 14, 2017 THROUGH JUNE 1, 2018**

Background: The contract agreements are for the 2017/2018 school year from August 14, 2017 through June 1, 2018 contingent upon annual renewal by the California Department of Education After School Program.

<u>Community-Based Organization</u>	<u>Schools</u>	<u>Students</u>	<u>Funding Amount</u>
Boys & Girls Club of Fullerton	Commonwealth	84	\$ 98,280
	Valencia Park	40	\$ 46,800
City of Fullerton	Maple	84	\$ 98,280
	Orangethorpe	151	\$176,670

Rationale: The Proposition 49 Grant-Funded After School Program has been a collaboration between the Fullerton School District and these community-based organizations to serve 1,307 students daily since the inception of the program.

Funding: Payment solely from Proposition 49 Grant-Funded After School Education and Safety Program and is not to exceed \$145,080.

Recommendation: Approve Independent Contractor Agreements with Boys & Girls Club of Fullerton and City of Fullerton for services provided in support of Proposition 49 Grant-Funded After School Education and Safety Program for the 2017/2018 school year from August 14, 2017 through June 1, 2018.

EF:MC:ln  
Attachments

## 2017/2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Boys & Girls Club of Fullerton** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **an after school program that is in compliance with the After School Education and Safety grant** hereinafter referred to as "Services." **A copy of the specific grant requirements will be provided to each grantee. Grant requirements include a three-hour program (180 days) with a minimum of one hour devoted solely for homework/academic support and two hours of enrichment activities. The funding amount reflects a maximum of 84 participants at Commonwealth School and 40 participants at Valencia Park School. The maximum adult/student ratio is not to exceed 1/20. Provisions will be made by Boys & Girls Club of Fullerton to accommodate staff out on sick leave and/or vacation. In addition, funding is based on daily attendance, and accurate records are to be maintained at each program site. Site supervisors will implement appropriate student signing in and out procedures, and attendance shall be submitted to the District each month. The program is required to maintain an inventory with documentation of all supplies purchased with grant funds. Program budgets must designate 90% of funds to direct services and 10% to indirect/administrative costs. A copy of the fiscal budget shall be submitted to the District prior to August 10, 2017. This contract is contingent upon maintaining program standards and attendance. District has the right to establish the standards by which the quality of the program is assessed. Facility space shall be maintained in a clean and healthful manner.**

2. Term. Contractor shall commence providing Services under this Agreement on **August 14, 2017**, and will diligently perform as required and complete performance by **June 1, 2018**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **One Hundred Forty-Five Thousand Eighty Dollars (\$145,080.00) based on maintaining 85% daily attendance (\$6.50 per student, 180 days)**. District shall pay Contractor according to the following terms and conditions: **Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.**

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows (describe in detail the reimbursable expenses that District will pay to Contractor i.e. air travel, mileage, accommodations, meals, etc., or indicate N/A): **N/A.**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **N/A.**

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

- 11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating, "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

Contractor:  
**Boys & Girls Club of Fullerton**  
**On File**  
**ATTN: Brett Ackerman, CPO**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 25th day of **July 2017**.

FULLERTON SCHOOL DISTRICT

BOYS & GIRLS CLUB OF FULLERTON

By: \_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

By: \_\_\_\_\_  
Brett Ackerman  
CPO

On File  
Taxpayer Identification Number

## 2017/2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **City of Fullerton** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **an after school program that is in compliance with the After School Education and Safety grant** hereinafter referred to as "Services." **A copy of the specific grant requirements will be provided to each grantee. Grant requirements include a three-hour program (180 days) with a minimum of one hour devoted solely for homework/academic support and two hours of enrichment activities. The funding amount reflects a maximum of 84 participants at Maple School and 151 participants at Orangethorpe School. The maximum adult/student ratio is not to exceed 1/20. Provisions will be made by City of Fullerton to accommodate staff out on sick leave and/or vacation. In addition, funding is based on daily attendance, and accurate records are to be maintained at each program site. Site supervisors will implement appropriate student signing in and out procedures, and attendance shall be submitted to the District each month. The program is required to maintain an inventory with documentation of all supplies purchased with grant funds. Program budgets must designate 90% of funds to direct services and 10% to indirect/administrative costs. A copy of the fiscal budget shall be submitted to the District prior to August 10, 2017. This contract is contingent upon maintaining program standards and attendance. District has the right to establish the standards by which the quality of the program is assessed. Facility space shall be maintained in a clean and healthful manner.**

2. Term. Contractor shall commence providing Services under this Agreement on **August 14, 2017**, and will diligently perform as required and complete performance by **June 1, 2018**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Two Hundred Seventy-Four Thousand Nine Hundred Fifty Dollars (\$274,950.00) based on maintaining 85% daily attendance (\$6.50 per student, 180 days)**. District shall pay Contractor according to the following terms and conditions: **Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.**

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows (describe in detail the reimbursable expenses that District will pay to Contractor i.e. air travel, mileage, accommodations, meals, etc., or indicate N/A): **N/A.**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **N/A.**

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

- 11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

Contractor:  
**City of Fullerton**  
**On File**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

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24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this **25th** day of **July 2017**.

FULLERTON SCHOOL DISTRICT

CITY OF FULLERTON

By: \_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

By: \_\_\_\_\_

On File  
Taxpayer Identification Number

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Robin Gilligan, Director, Student Support Services

**SUBJECT:** APPROVE 2017/2018 NONPUBLIC AGENCY MASTER CONTRACTS WITH ADVANCED CARE THERAPY GROUP, BEHAVIORAL HEALTH WORKS, INC., CORNERSTONE THERAPIES, GALLAGHER PEDIATRIC THERAPY, INVO HEALTHCARE ASSOCIATES, MY THERAPY COMPANY, PROCARE THERAPY, INC., RO HEALTH, INC., SPEECH BANANAS, STAFFREHAB, AND THERAPISTS UNLIMITED: A DIVISION OF CAREERSTAFF UNLIMITED, INC.

Background: These nonpublic agencies support student educational programs through a variety of services, which may include occupational therapy, physical therapy, behavioral intervention, etc.

The rates for these nonpublic agencies are as follows:

Advanced Care Therapy Group:

SLP	\$ 78-\$ 83/per 60 min
SLPA	\$ 53-\$ 57/per 60 min
OT & PT	\$ 78/per 60 min
COTA	\$ 53/per 60 min
School Psychologist	\$ 85/per 60 min
School Nurse (RN/LPN)	\$ 65/per 60 min

Behavioral Health Works, Inc.:

Behavior Intervention – Design or Planning	\$ 75/per 60 Min
Behavior Intervention - Implementation	\$ 65/per 60 Min
Counseling and Guidance	\$ 65/per 60 Min
Language and Speech	\$110/per 60 Min
Occupational Therapy	\$110/per 60 Min
Parent Counseling and Training	\$100/per 60 Min
Psychological Services	\$100/per 60 Min

Cornerstone Therapies:

OT/PT/SL (in school)	\$102.08/per 60 min
OT/PT/SL (in center)	\$ 86.75/per 60 min
OT/PT/SL (Consult off site)	\$120.57/per 60 min
Behavior Intervention (in school)	\$ 85.40/per 60 min
Behavior Intervention (in center)	\$ 75.35/per 60 min
Behavior Implementation (in school)	\$ 85.40/per 60 min
Behavior Implementation (in center)	\$ 75.35/per 60 min
Group Therapy	\$ 45.21/per 60 min
IEP Meeting	\$120.57/per 60 min

Evaluations (not including IEP)	\$ 800/per 6 hours \$ 90/per each additional 60 min
Travel Time	\$ 40/per 60 min
Gallagher Pediatric Therapy:	
Occupational Therapy	\$ 89.40/per hour
Physical Therapy	\$ 89.40/per hour
Invo Healthcare Associates:	
Speech Language Pathologist	\$ 78/per 60 min
Speech Language Pathologist Assistant	\$ 58/per 60 min
Occupational Therapist	\$ 78/per 60 min
Certified Occupational Therapy Assistant	\$ 58/per 60 min
Physical Therapist	\$ 75/per 60 min
Physical Therapist Assistant	\$ 58/per 60 min
Registered Nurse	\$ 52/per 60 min
My Therapy Company:	
Speech Language Pathologist	\$ 82/per 60 min
Speech Language Pathology Assistant	\$ 64/per 60 min
Occupational Therapist	\$ 72.50/per 60 min
Certified Occupational Therapy Assistant	\$ 64/per 60 min
School Psychologist	\$ 85/per 60 min
Procure Therapy, Inc.:	
Occupational Therapist	\$ 75-\$ 85/per 60 min
Certified Occupational Therapy Assistant	\$ 60-\$ 70/per 60 min
Speech Language Pathologist	\$ 75-\$ 85/per 60 min
Speech Language Pathology Assistant	\$ 60-\$ 70/per 60 min
School Psychologist	\$ 70-\$ 85/per 60 min
School Nurse (RN/LPN)	\$ 50-\$ 55/per 60 min
Ro Health, Inc.:	
Licensed Vocational Nurse	\$ 39.90/per 60 min
Registered Nurse	\$ 52.60/per 60 min
Speech Bananas:	
Auditory-Verbal Therapy	\$ 150/per 60 min
Auditory-Verbal Therapy	\$ 225/per 90 min
IEP Attendance	\$ 150/per 60 min
Staffrehab:	
Speech Language Pathologist	\$ 75-\$ 90/per 60 min
Occupational Therapist	\$ 75-\$ 85/per 60 min
Certified Occupational Therapy Assistant	\$ 53-\$ 55/per 60 min
Speech Language Pathology Assistant	\$ 53-\$ 55/per 60 min
American Sign Language Interpreter	\$ 55-\$ 60/per 60 min
Adapted PE Teacher	\$ 65-\$ 75/per 60 min
Registered Nurse	\$ 54-\$ 62/per 60 min
Certificated School Nurse	\$ 85-\$ 110/per 60 min
Licensed Vocational Nurse	\$ 45-\$ 52/per 60 min

Therapists Unlimited: A Division of Careerstaff Unlimited, Inc.:

Speech Language Pathologist	\$79/per 60 min
Speech Language Pathologist Assistant	\$55/per 60 min
Occupational Therapist	\$69/per 60 min
Certified Occupational Therapy Assistant	\$59/per 60 min
School Psychologist	\$80/per 60 min

A copy of each contract is available in the Superintendent's Office for review.

Rationale: Nonpublic agency services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District it is necessary to contract outside for certain services.

Funding: Total cost of this contract is to be in the amount of the individualized service contracts and is to be paid from Special Education General Fund.

Recommendation: Approve 2017/2018 Nonpublic Agency Master Contracts with Advanced Care Therapy Group, Behavioral Health Works, Inc., Cornerstone Therapies, Gallagher Pediatric Therapy, Invo Healthcare Associates, My Therapy Company, Procure Therapy, Inc., Ro Health, Inc., Speech Bananas, Staffrehab, and Therapists Unlimited: a Division of Careerstaff Unlimited, Inc.

EF:RG:vm

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**SUBJECT:** **APPROVE CONTRACT WITH MARZANO RESEARCH LABORATORY TO PROVIDE FULLERTON SCHOOL DISTRICT (FSD) WITH HIGH-RELIABILITY SCHOOLS (HRS) LEVEL TWO AND THREE PROFESSIONAL DEVELOPMENT FOR THE 2017/2018 SCHOOL YEAR**

Background: Fullerton School District (FSD) has developed a comprehensive teacher-teaching model based on the research of the Marzano Research Laboratory. To continue the work and build the leadership skills of school leaders, Marzano Laboratory has provided professional development to all principals, assistant principals, and teacher leaders based on the Marzano High-Reliability Schools™ framework. This framework, based on 40 years of educational research, defines five progressive levels of performance that a school must master to become a high-reliability school—where all students learn the content and skills they need for success in college, careers, and beyond. Teachers from across the District will work by grade levels on HRS Level 1, which addresses a central feature of effective schooling—the quality of teaching in classrooms, and Level 3, which addresses the extent to which a school’s curriculum provides opportunities for all students to learn challenging content that is aligned with national and State standards.

Rationale: Marzano has been a partner to the Fullerton School District for the past seven years, providing on-going professional development on the Art and Science of Teaching and Marzano’s High-Reliability Schools (HRS) framework, which is a strategic planning framework to help schools focus on specific, research-based conditions for continuous school improvement. Bringing grade-alike teachers from across the District together to be led by a leading professional on research-based strategies will allow FSD to strengthen collaboration and quality of lesson design and teaching.

Funding: Cost is not to exceed \$71,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve Contract with Marzano Research Laboratory to provide Fullerton School District (FSD) with High-Reliability Schools (HRS) Level Two and Three Professional Development for the 2017/2018 school year.

EF:nm  
Attachment



## HOST CONTRACT

Effective June 21, 2017, Fullerton School District (“Host”) and Marzano Research, LLC (“Marzano Research”) agree that Marzano Research will provide an Associate to disseminate information to Host in exchange for \$71,000.00 (USD). The parties agree as follows:

- 1. Services:** Marzano Research agrees to provide the services described in Exhibit A—Description of Services.
- 2. Compensation:** Host will pay Marzano Research a total contract amount of \$71,000.00 (USD). Host will provide a purchase order for the total contract amount immediately upon entering the contract. Host will pay Marzano Research a non-refundable deposit of 20% of the total contract amount, \$14,200.00 (USD), which will be applied toward payment of the total contract amount and invoiced immediately upon executing this Contract. The remaining contract balance of \$56,800.00 (USD) will be invoiced upon completion of the services (See Exhibit B--Schedule of Payments). Host agrees to reimburse any expenses incurred by Marzano Research that result from Host's delay in providing a purchase order. All payments are due net 30 days from date of invoice. All late payments are subject to a Finance Charge of 1.5% monthly.
- 3. Travel Arrangements and Expenses:** The total contract amount includes all travel, lodging, and other incidental expenses incurred by Associate.
- 4. Intellectual Property:** Host acknowledges that Marzano Research or Associate owns the copyrights to all tangible or electronic presentation materials, handouts, and/or program books used in conjunction with the services performed under this Agreement, and that no materials will be developed specifically for Host. Marzano Research or Associate shall retain all copyrights owned prior to entering this Agreement, and Host may not reproduce any materials not designated reproducible without the express written permission of Marzano Research. Host is responsible for the reproduction of all handouts and other print materials related to the services, and Host will notify the Associate directly of any deadlines for reproduction.
- 5. Audio/Video Equipment:** Host will provide audio/video equipment and technical support for the sessions.
- 6. Recording of Presentation:** All audio and video recording is prohibited.
- 7. Confidentiality:** Marzano Research will keep confidential any information or data not generally known to the public it encounters in performing under this Contract. Marzano Research will require any subcontractors it may hire to keep such data confidential, and proof thereof will be made available upon Host's request.
- 8. Termination:** If Host terminates this Contract within 90 days of the workshop for any reason but Force Majeure, Host shall reimburse Marzano Research for any reasonable business expenses incurred in anticipation of performance of this Contract that exceed the amount of the deposit. Marzano Research may terminate this Contract if Marzano Research has not received a purchase order within 30 days of the effective date of this Contract.
- 9. Force Majeure:** If events beyond the parties' control, such as acts of God, disaster, war, curtailment or interruption of transportation facilities, acts of terrorism, State Department or other governmental or international agency travel advisory, civil disturbance, interruption or cessation of electrical power, strikes,

disease, epidemic, or any other cause beyond the parties' control which makes it impossible for to perform under this Contract, then Marzano Research agrees to offer services at a later date, provided such can be rescheduled with Host. Marzano Research shall have an affirmative duty to notify Host immediately of any circumstance or event that will prevent Marzano Research from performing under this Contract.

- 10. Indemnity:** Marzano Research shall indemnify and hold harmless Host from any and all claims, actions, costs, or liabilities arising from Marzano Research's negligent acts or omissions during the course of performance under this Contract, except those resulting from Host's negligence.
- 11. Notices:** All notices to be given under this Contract shall be sent by certified mail to Marzano Research LLC, 555 N. Morton St., Bloomington, Indiana 47404, and to Fullerton School District, 1401 W Valencia Dr., Fullerton, California 92833 or to such address as may be given by either party in writing. Notice shall be deemed given on the date of mailing.
- 12. Governing Law/Venue:** This Contract shall be deemed to have been made in the State of Indiana and shall be construed and enforced in accordance with, and the validity and performance hereof shall be governed by, the laws of the State of Indiana, without regard to conflict of laws principles. Judicial proceedings regarding any matter arising under the terms of this Contract shall be brought solely in the federal or local courts of the State of Indiana.
- 13. Nature of Contract:** Host is engaging Marzano Research's services as an independent contractor, and nothing in this Contract shall be construed as an agreement for employment. This Contract is non-exclusive, and Marzano Research may enter into contracts with other parties for professional services similar to those set forth in this Contract.
- 14. Entire Contract:** This Contract and any exhibits attached hereto constitute the entire agreement of the parties and supersede any prior or contemporaneous written or oral understanding or agreement. No waiver or modification of any of the terms of the Contract shall be effective unless made in writing and signed by both parties, and the unenforceability, invalidity, or illegality of any provision of this Contract shall not render the other provisions unenforceable, invalid, or illegal. Any waiver by either party of any default or breach hereunder shall not constitute a waiver of any provision of this Contract or of any subsequent default or breach of the same or a different kind.

This Contract is acknowledged and accepted by Host and Marzano Research:

_____ TqdgtrRrgnc.'Gf(F0 Fullerton School District	_____ Date	_____ Megan Schutz Professional Development Manager Marzano Research, LLC	_____ Date
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**EXHIBIT A  
DESCRIPTION OF SERVICES**

**Service 1:**

**Date:** August 25, 2017

**Speaker:** Phil Warrick

**Topic:** Collaborative Lesson Planning through the New Art and Science of Teaching

**Format:** Onsite

**Cost:** \$7,100.00, inclusive of travel and expenses

**Service 2:**

**Date:** August 30, 2017

**Speaker:** Phil Warrick

**Topic:** Collaborative Lesson Planning through the New Art and Science of Teaching

**Format:** Onsite

**Cost:** \$7,100.00, inclusive of travel and expenses

**Service 3:**

**Date:** December 7, 2017

**Speaker:** Phil Warrick

**Topic:** Collaborative Lesson Planning through the New Art and Science of Teaching

**Format:** Onsite

**Cost:** \$7,100.00, inclusive of travel and expenses

**Service 4:**

**Date:** December 8, 2017

**Speaker:** Phil Warrick

**Topic:** Collaborative Lesson Planning through the New Art and Science of Teaching

**Format:** Onsite

**Cost:** \$7,100.00, inclusive of travel and expenses

**Service 5:**

**Date:** December 13, 2017

**Speaker:** Phil Warrick

**Topic:** Collaborative Lesson Planning through the New Art and Science of Teaching

**Format:** Onsite

**Cost:** \$7,100.00, inclusive of travel and expenses

**Service 6:**

**Date:** December 14, 2017

**Speaker:** Phil Warrick

**Topic:** Collaborative Lesson Planning through the New Art and Science of Teaching

**Format:** Onsite

**Cost:** \$7,100.00, inclusive of travel and expenses

**Service 7:**

**Date:** January 10, 2018

**Speaker:** Phil Warrick

**Topic:** Collaborative Lesson Planning through the New Art and Science of Teaching

**Format:** Onsite

**Cost:** \$7,100.00, inclusive of travel and expenses

**Service 8:**

**Date:** January 11, 2018

**Speaker:** Phil Warrick

**Topic:** Collaborative Lesson Planning through the New Art and Science of Teaching

**Format:** Onsite

**Cost:** \$7,100.00, inclusive of travel and expenses

**Service 9:**

**Date:** January 17, 2018

**Speaker:** Phil Warrick

**Topic:** Collaborative Lesson Planning through the New Art and Science of Teaching

**Format:** Onsite

**Cost:** \$7,100.00, inclusive of travel and expenses

**Service 10:**

**Date:** January 18, 2018

**Speaker:** Phil Warrick

**Topic:** Collaborative Lesson Planning through the New Art and Science of Teaching

**Format:** Onsite

**Cost:** \$7,100.00, inclusive of travel and expenses

**EXHIBIT B**  
**SCHEDULE OF PAYMENT**

<b>Description</b>	<b>Payments</b>	<b>Expected Invoice Date</b>
<b>Payment 1</b>	<b>\$14,200.00</b>	<b>Upon Execution of Contract</b>
<b>Payment 2</b>	<b>\$11,360.00</b>	<b>August 30, 2017</b>
<b>Payment 3</b>	<b>\$22,720.00</b>	<b>December 14, 2017</b>
<b>Payment 4</b>	<b>\$22,720.00</b>	<b>January 18, 2018</b>

**CONTACT INFORMATION**

Please fax (303-694-1778) OR scan and email the signed contract, including this page, the PO, and the completed workshop specifications sheet directly to your Marzano Research representative.

[stephanie.stlaurent@marzanoresearch.com](mailto:stephanie.stlaurent@marzanoresearch.com)

**Payments, including deposit checks, should be mailed directly to the Business Office:**  
**Marzano Research, LLC**  
**ATTN: Accounts Receivable**  
**555 North Morton St.**  
**Bloomington, IN 47404**

**Please provide the following information in both sections:**

**Who will be the contact person for the work?**

Contact:  Emy Flores   
Title:  Assistant Superintendent   
Phone:  714-447-7708   
E-mail:  emy\_flores@myfsd.org   
Fax:  714-447-7454

**Who will receive and pay the invoices?**

Contact:  Aleda Sato   
Title:  Account Clerk   
Phone:  714-447-7430   
E-mail:  aleda\_sato@myfsd.org

Mailing address: Fullerton School District, 1401 W. Valencia Dr., Fullerton, CA 92833

**Shipping Information (required for resource delivery)**

Shipping Contact: \_\_\_\_\_  
Shipping Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Delivery Date: \_\_\_\_\_  
Delivery Times: \_\_\_\_\_  
Choose one:  Do you have a Delivery Dock?  
 Do you have double doors (for pallet)?  
 Do you require inside delivery?

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**SUBJECT:** **APPROVE EMY FLORES, ED.D., TO ATTEND THE ASSOCIATION OF LATINO ADMINISTRATORS AND SUPERINTENDENTS (ALAS) 14<sup>TH</sup> ANNUAL EDUCATION SUMMIT IN HOUSTON, TX, ON OCTOBER 10-14, 2017**

Background: The Association of Latino Administrators and Superintendents (ALAS) assists Latino administrators and superintendents with the knowledge and skills necessary to lead in a school district with an emerging Latino student population or a Hispanic-serving school district having a Latino student population of 20 percent or more. The 2017 Education Summit is designed for educators from across the country to work together to address challenges in the education system, particularly those impacting Latinos. ALAS provides a unique forum to engage in meaningful discussions and identify solutions that can be applied throughout the industry.

Rationale: Latino students make up 51 percent of the Fullerton School District student population. ALAS provides support in the area of professional development with a focus of meeting the needs of Latinos, English Learners, and Socially Economically Disadvantaged students. Through their network of nationally recognized education experts, ALAS will support the Assistant Superintendent of Educational Services through professional development and resources that have proven successful in leading departments and school districts.

Funding: Cost is not to exceed \$2,650 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve Emy Flores, Ed.D., to attend the Association of Latino Administrators and Superintendents (ALAS) 14<sup>th</sup> Annual Education Summit in Houston, TX, on October 10-14, 2017.

EF:nm

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** APPROVE WILLIAMS LITIGATION SETTLEMENT UNIFORM COMPLAINT REPORT FOR QUARTER 4 (APRIL 1, 2017- JUNE 30, 2017)

Background: Education Code 35186(d), as a part of the Williams Litigation Settlement Agreement, requires districts to report to the County Superintendent of Schools and local school boards quarterly summary reports on the nature and resolution of all complaints specifically relating to Williams Litigation concerns. The Board of Trustees previously adopted a modified Uniform Complaint Process for Williams Litigation concerns. The Notice to Parents and Guardians “Complaint Rights” is posted in all classrooms. The District has processed the following complaints related to the Williams Litigation:

	<u>Number of Complaints:</u>	<u>Status:</u>
Facilities Issues	None	N/A
Instructional Material Issues	None	N/A
Credentialing Issues	None	N/A
Other	None	N/A

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 4 (April 1, 2017- June 30, 2017).

CH:nm  
Attachment



Print Form

# 2016-17 Quarterly Report Williams Legislation Uniform Complaints

**District:** Fullerton School District

**District Contact:** Nina Mota

**Title:** Administrative Secretary

- Quarter #1 July 1 - September 30, 2016 **Report due by October 28, 2016**
- Quarter #2 October 1 - December 31, 2016 **Report due by January 27, 2017**
- Quarter #3 January 1 - March 31, 2017 **Report due by April 28, 2017**
- Quarter #4 April 1 - June 30, 2017 **Report due by July 28, 2017**

**Check the box that applies:**

- No complaints were filed with any school in the district during the quarter indicated above.
- Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of the complaints.

Type of Complaint	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials	0		
Teacher Vacancies or Misassignments	0		
Facility Conditions	0		
<b>TOTALS</b>	0		

Name of Superintendent: Robert Pletka, Ed.D.

Signature of Superintendent: \_\_\_\_\_ Date: \_\_\_\_\_

**Please submit to:**

Thea Savas  
Senior Administrative Assistant  
200 Kalmus Drive, B-1009  
P.O. Box 9050, Costa Mesa, CA 92628-9050

Phone: (714) 966-4336; Email: tsavas@ocde.us; Fax: (714) 327-1371

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

**PREPARED BY:** Yolanda McComb, Principal, Raymond School

**SUBJECT:** **APPROVE/RATIFY FEDERAL WORK STUDY PLACEMENT AGREEMENT BETWEEN RAYMOND ELEMENTARY SCHOOL AND NORTH ORANGE COUNTY COMMUNITY COLLEGE DISTRICT TO COMMENCE JULY 1, 2017 THROUGH JUNE 30, 2018**

Background: North Orange County Community College District is a recipient of Federal Work Study funds. The work-study program is a part of a financial aid package that provides part-time employment opportunities to students who would like to work on-campus or at an off-campus community service site. The community college district wishes to establish Fullerton School District as an eligible community service site.

Rationale: An approved partnership with the community college district will allow various community colleges to place students with financial need at a school site within the District. The school site will assign specific work assignments to the student and provide supervision.

Funding: Student wages will be paid by the appropriate community college. Fingerprinting cost are to be paid by the appropriate school site and will come out of the school funds.

Recommendation: Approve/Ratify Federal Work Study Placement Agreement between Raymond Elementary School and North Orange County Community College District to commence July 1, 2017 through June 30, 2018.

CH:YM:nm  
Attachment



**FEDERAL WORK STUDY PROGRAM  
NON-EXEMPT OFF-CAMPUS AGREEMENT**

This agreement is entered into this 28th day of August, 2017, In the city of Anaheim, County of Orange, State of California, by the North Orange County Community College District, Hereinafter called "Institution", and Raymond Elementary hereinafter called "Organization", a public school district or non-profit public agencies, for the purpose of providing work to students eligible for the Work Study Program.

The institution is considered the employer for purposes of the Agreement. It has the ultimate right to control and direct the services of the students for the Organization. It also has the responsibility to determine whether the students meet the eligibility requirements for employment under the Federal Work Study Program, to assign students to work for the Organization, and to determine that the students do perform their work in fact. The Organization's rights are limited to direction of the details and means by which the result is to be accomplished.

Therefore, Institution and Organization in consideration of the covenants contained herein agree as follows:

1. Organization shall utilize the services of students who are referred to Organization by Institution and who the Institution has determined are eligible to participate in the Federal Work Study Program and who the Organization has determined qualified and acceptable to perform services for Organization. The Organization will be responsible for training, supervising, evaluating the students, making sure the monthly timecards are submitted to the Financial Aid Office no later than the 24<sup>th</sup> of each month, unless otherwise requested. The Institution will serve as fiscal agent. Institution will take no responsibility for the work performed or actions of the student.
2. The Organization shall provide fingerprinting services for Federal Work Study students and will review any reported findings and determine if the student meets the Organization's employment standards. The cost for this service will be provided by the Organization if the [Organization](#) has special categorical project funding; if not, the Institution's Federal Work Study Program will cover the fingerprinting cost.
3. Students will be made available to the Organization by the Institution to perform specific work assignments. Students may be removed from work on a particular assignment or from the Organization by the Institution, either on its own initiative or at the request of the Organization. The Organization agrees that no student will be denied work or subjected to different treatment under its agreement on the grounds of race, color, national origin, or sex. It further agrees that it will comply with the provisions of the Civil Rights Act of 1964 (Pub. L. 88-352: Stat. 252) and Title IX of the Education Amendments of 1972 (Publ. L. 92-318) and the Regulations of the Department of Education which implements those acts.
4. The work performed by the students shall not:
  - a) Displace employees, impair existing service contracts or replace regular employees who are on strike;
  - b) Involve any partisan or nonpartisan political activity associated with a faction in an election for public or party office;
  - c) Involve the construction, operation, or maintenance of any part of a facility used, or to be used for sectarian instruction or religious worship;
  - d) Involve any lobbying on the State or Federal level; and
  - e) Be related to activities of any sectarian organization or to any partisan or nonpartisan political activities.
5. This Agreement shall be subject to the availability of funds to Institution from the Federal Work Study Program.

## NON-EXEMPT OFF-CAMPUS AGREEMENT

### Page 2

6. Institution shall act as employer and pay the student participating in the program. The wage rate to be paid to students participating in the program shall:
  - a) Be not less than the current federal minimum wage;
  - b) Be computed on an hourly basis for actual time on the job; and
  - c) Be appropriate and reasonable in terms of the type of work performed, the employee's proficiency, the geographical region, and applicable federal, state, or local law.
7. The Institution shall provide Workers' Compensation insurance at Institution's own cost and expense for all students employed pursuant to this Agreement.
8. Organization shall:
  - a) Supervise the services of students participating in the Federal Work Study Program;
  - b) Communicate with the Institution regarding the students' performance or any other issues of concern;
  - c) Complete and submit to Institution the North Orange County Community College District Student Payroll time cards and forward them to the Institution monthly (exhibit "A"). The time cards shall include the following:
    - i. The time worked by students participating in the program, indicating hours worked each day and total hours worked for each payroll period; and
    - ii. Certification by authorized supervisor that the hours are accurately reported.
9. Institution will be responsible for:
  - a) Determination of student's eligibility to participate in the Federal Work Study Program;
  - b) Providing Institution's student Payroll time cards to Organization; and
  - c) Providing Institution's payroll guidelines to Organization.
10. It is agreed that both Institution and Organization shall have the right and authority to relieve the student from any or all duties; student shall have the right to terminate employment.
11. Organization agrees to defend, indemnify and hold harmless the State of California, the Trustees of the North Orange County Community College District (Institution), and its officers, agents, employees and volunteers from all claims including active and passive claims, losses, costs, attorney fees and expenses arising out of any liability or claim of liability for personal injury, bodily injury to persons or death, contractual liability and damage to property sustained or claimed to have been sustained arising out of the performance of this Agreement. Organization further agrees to waive all rights of subrogation against the Institution.
12. The Institution and any agents and employees of Institution, in the performance of the Agreement, shall act in an independent capacity and not as officers or employees or agents of the State of California, or the Organization. Students furnished employment by Institution pursuant to this Agreement shall be employees of Institution and shall not be apprentices, employed agents or officers of the State of California, or the Organization.
13. Institution may terminate this Agreement and be relieved of its obligation with regard to Organization hereunder should Organization fail to perform the covenants herein contained at the time and in the manner herein provided. In the event of such termination, the Institution may proceed to carry out the purpose of this Agreement in any manner deemed proper by Institution.
14. This Agreement is not assignable by Organization either in whole or in part.

**FEDERAL WORK STUDY PROGRAM  
NON-EXEMPT OFF-CAMPUS AGREEMENT  
Page 3**

15. It is mutually understood and agreed that no alteration or variation of the terms of this Agreement shall be valid unless made in writing and signed by both parties to indicate agreement. The parties intend this written agreement to be the final and complete expression of their understanding and that there are no other agreements, either oral or written, to vary or contradict the terms of this agreement.

16. This agreement shall terminate on the 30th day of June, 2018, unless sooner terminated and shall be subject to extension by the mutual agreement of the parties hereto in writing.

**FOR NORTH ORANGE COUNTY  
COMMUNITY COLLEGE DISTRICT**  
1830 W. Romneya Drive  
Anaheim, CA 92801  
714-808-4779

**FOR ORGANIZATION**

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

\_\_\_\_\_  
(Signature, Vice Chancellor, Finance & Facilities)

\_\_\_\_\_  
Name of Organization

\_\_\_\_\_  
(Printed Name, Vice Chancellor, Finance & Facilities)

\_\_\_\_\_  
Address

\_\_\_\_\_  
(Signature, Director of Financial Aid)

\_\_\_\_\_  
City, State, Zip Code

Greg Ryan  
Printed Name, Director of Financial Aid

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Signature of Organization Representative

\_\_\_\_\_  
Printed Name of Organization Representative

\_\_\_\_\_  
Title of Organization Representative

CONSENT ITEM

**DATE:** July 25, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** **APPROVE/RATIFY STUDENT TEACHING AFFILIATION AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND WESTERN GOVERNORS UNIVERSITY TO COMMENCE JUNE 29, 2017**

Background: Western Governors University (WGU) offers teaching programs that are regionally accredited by National Council for the Accreditation of Teacher Education (NCATE). WGU wishes to partner with Fullerton School District to allow WGU students to achieve field experiences within the District.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as an educational institution, to provide educational experiences to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve/Ratify Student Teaching Affiliation Agreement between Fullerton School District and Western Governors University to commence June 29, 2017.

CH:nm  
Attachment



# Western Governors University

4001 South 700 East, Suite 700, SLC, UT 84107

## STUDENT TEACHING AFFILIATION AGREEMENT

This Student Teaching Affiliation Agreement (“Agreement”) is entered into this 29<sup>th</sup> day of June 2017 (“Effective Date”) by and between Western Governors University, a Utah non-profit corporation (“WGU”), and Fullerton School District (“District”).

### Recitals

WGU is regionally accredited by the Northwest Commission on Colleges and Universities. The WGU Teacher Education programs are further accredited by the National Council for the Accreditation of Teacher Education (NCATE);

WGU conducts teacher training programs leading to degrees and desires to obtain student teaching experiences for the teacher candidates enrolled in its educational programs; and

The District recognizes the need for and desires to aid in the educational development of student teachers and is willing to make its premises available for such purposes.

### Agreement

In consideration of the foregoing premises, the mutual covenants and agreements set forth herein, and other good and valuable consideration, WGU and the District agree as follows:

#### A. Definitions

1. “Teacher Candidate” shall refer to a student enrolled in a program at WGU leading to an education credential.
2. “Host Teacher” shall refer to a District employee who is the teacher-of-record in the classroom where the Teacher Candidate is assigned. A Host Teacher may or may not be a Clinical Supervisor.
3. “Clinical Supervisor” shall refer to a present or former employee of the District, retired educator, or any other individual meeting the criteria of “supervisor” established by WGU for this position, and engaged by WGU or the District to supervise Teacher Candidate progress. WGU shall be responsible for the selection, assignment, and compensation of Clinical Supervisors.
4. “Student Teaching” shall refer to the active participation by a Teacher Candidate in the duties and functions of classroom teaching under the direct supervision and instruction of a Host Teacher and/or Clinical Supervisor.
5. “Student Teaching Assignment” shall refer to the greater of the WGU 12-week requirement (16 weeks for special education assignments) or the State’s and/or District’s minimum requirement for Student Teaching. Student Teaching shall satisfy all WGU and State requirements.

#### B. WGU Responsibilities

1. Selection of Students. WGU shall be responsible for the selection of qualified Teacher Candidates with the appropriate educational background and skills to participate in the Student Teaching Assignment.
2. Education of Students. WGU shall assume full responsibility for the education of its Teacher Candidates, monitoring and evaluating individual Teacher Candidate progress, the administration of the program, the curriculum content, matriculation requirements, and other issues required by its Student Teaching program.
3. Clinical Supervisor. The District or WGU shall appoint a Clinical Supervisor who shall observe Teacher Candidates in the classroom on six separate occasions during a Student Teaching Assignment and will assess the Teacher Candidate’s progress toward mastery of teaching competencies.

4. Host Teacher Compensation. If District policies allow, WGU shall compensate either the District or Host Teacher **\$150.00 per Teacher Candidate** for the services described in this Agreement. The District acknowledges that the issuance of such compensation directly to the Host Teacher will not render the Host Teacher an employee or agent of WGU. No Host Teacher compensation will be provided where a Teacher Candidate acts as teacher-of-record within the District.

5. Clinical Supervisor Compensation. If the Clinical Supervisors are employees of the District, WGU shall compensate either the District or the Clinical Supervisors **\$500.00 per Teacher Candidate** for Clinical Supervisor services. The District acknowledges that where District policies allow the issuance of such compensation directly to employee Clinical Supervisors, WGU may contract directly with those individuals for Clinical Supervisor services.

6. Compensation upon Termination of Assignment. In the event a Student Teaching Assignment is terminated prior to completion, compensation for Host Teacher and Clinical Supervisor services shall be pro-rated to the number of weeks completed.

7. Background Check. WGU shall require each Teacher Candidate to submit to a complete background check, including criminal history, as a condition of Student Teaching. District shall inform WGU of the acceptable background check requirements. WGU shall attest to District that a background check has been completed for each Teacher Candidate recommended for a Student Teaching Assignment.

8. Representations. WGU represents that each Teacher Candidate assigned to the District for Student Teaching is validly enrolled in an approved WGU credentialing program and meets the District's background requirements. WGU makes no other representation, express or implied, about, or assumes any responsibility for, the Teacher Candidate's fitness or qualification to participate in the Student Teaching Assignment. Nothing in this Agreement shall be construed as a delegation by the District to WGU of any of the District's duties and responsibilities for operation or supervision of the school or classes of the District.

### C. District Responsibilities

1. Host Teacher. The District shall provide the Teacher Candidate with Student Teaching experience in a school and classes of the District under the direct supervision and instruction of a Host Teacher that meets these minimum requirements:

- a. Holds a teaching credential or license for the subject area and/or grade level being taught;
- b. Has a minimum of 3 years of teaching experience with strong evaluations;
- c. Demonstrates a positive impact on student learning in the classroom;
- d. Successfully and with positive impact mentored teacher candidates, colleagues, and/or adults;
- e. Use a computer to correspond with WGU staff and complete online evaluation forms and
- f. Consistently models the dispositions and ethical considerations expected of WGU teacher candidates:
  - o caring and considerate
  - o affirming of diversity and cross-culturally competent
  - o reflective practitioner
  - o equitable and fair
  - o committed to the belief that all students can learn
  - o collaborative
  - o technologically proficient
  - o professional leadership

2. Access for Clinical Supervisor. The District shall allow the Clinical Supervisor on-going access to the host school and classroom for the specific purpose of observing the Teacher Candidate.
3. District Policies. The District shall provide Teacher Candidates with any of the District policies and procedures to which Teacher Candidates are expected to adhere during Student Teaching Assignments and while on District premises.
4. Right to Accept or Terminate. The District may refuse to accept for placement, or may terminate the Student Teaching Assignment, of any Teacher Candidate based upon its good faith determination that the Teacher Candidate is not meeting performance standards or is otherwise deemed unacceptable to the District. Notices of such decisions shall be provided to WGU in writing and shall state the reasons for such decision. When possible, District shall make reasonable efforts to consult with WGU prior to terminating the assignment of a Teacher Candidate.
5. Evaluations. The District, through the involvement of the Host Teacher, shall participate with the Clinical Supervisor and the Teacher Candidate in two evaluations of Teacher Candidates: one mid-way through the Student Teaching Assignment, and another at the end. WGU shall be responsible for the format of the evaluations.
6. Facilitation of Professional Development. The District shall facilitate Teacher Candidate professional development through educational assignments and shall make available an appropriate working environment, including adequate space, equipment, and supplies to meet the objectives of training.

#### **D. Insurance and Indemnification**

1. WGU Insurance. WGU shall provide and maintain general liability insurance in the minimum amounts of \$1,000,000 per occurrence and \$2,000,000 in the aggregate and, upon request of the District, shall furnish proof thereof in the form of a certificate of insurance. WGU shall maintain at its sole expense workers' compensation insurance for participating Teacher Candidates.
2. Professional Liability Insurance. Teacher Candidates will be responsible for procuring and maintaining professional liability insurance at their own expense. The limits of the policy shall be a minimum of \$1,000,000 per occurrence and \$3,000,000 in the aggregate. Such policy shall remain in full force and effect for the duration of the Student Teaching Assignment.
3. District Insurance. Upon request, District shall provide evidence that it is self-insured or maintains adequate general liability insurance coverage to satisfy the requirements of this Agreement.
4. Indemnification. WGU shall hold harmless, defend and indemnify District and its elected and appointed governing board members, officers, employees, and agents from any and all losses, claims, damages (including costs and attorney's fees), or causes of action arising from any negligent or willful acts or omissions of WGU, its officers, employees, or Teacher Candidates incurred in the performance of this Agreement. To the extent allowed by law or District policies, District shall hold harmless, defend and indemnify WGU and its officers, employees, and agents from any and all losses, claims, damages (including costs and attorney's fees), or causes of action arising from the gross negligence or willful act of the District, its officers, employees, students, or agents incurred in the performance of this Agreement or in the unlawful refusal to accept a Teacher Candidate.

## **E. Mutual Terms and Conditions**

1. **Term.** This Agreement shall commence on the Effective Date and shall continue until such time as either party gives the other party thirty (30) days written notice of its intent to terminate the Agreement; provided, however, that all Teacher Candidates at the District as of the date of such notice shall be permitted to complete their Student Teaching Assignment.
2. **Educational Records.**
  - a. **Teacher Candidate Records.** The District acknowledges that the education records of assigned Teacher Candidates are protected by the Family Educational Rights and Privacy Act (“FERPA”), 20 U.S.C. §1232g. The Parties agree to comply with the requirements of FERPA and its implementing regulations at 34 C.F.R. Part 99 and to protect the privacy of education records concerning any Teacher Candidate assigned to the District under this Agreement. As a result of this Agreement, District shall be considered to be a “school official” of WGU and may transmit, share, or disclose education records, including evaluations and attendance records of Teacher Candidates, without the Teacher Candidate’s written consent to other school officials of WGU who have a legitimate educational interest in the records.
  - b. **District Student Records.** WGU shall instruct Teacher Candidates of the necessity of maintaining the confidentiality of all District student records. The District shall not grant Teacher Candidates or WGU employees access to individually identifiable student information unless the affected student’s parent or guardian has first given written consent using a form approved by District that complies with FERPA and other applicable law.
3. **Designation of Representative.** Each party shall designate a representative to serve as a point of contact between the parties for communication and coordination of Student Teaching Assignments.
4. **Status of Parties.** Nothing in this Agreement is intended to or shall be construed to constitute an agency, employer/employee, partnership, or fiduciary relationship between the parties.
5. **Non-Discrimination.** Both parties agree to fully comply with all applicable non-discrimination laws of the District’s state and municipality, and of the United States. Both parties will accept, assign, supervise and evaluate qualified Teacher Candidates regardless of race, sex, sexual orientation, creed, national origin, age, disability, Vietnam-era veteran status, or any other basis protected by law.
6. **Notices.** All notices given under this Agreement shall be in writing and sent to the address listed at the end of this Agreement, and shall be effective upon receipt if delivered by personal or overnight delivery, facsimile, or e-mail transmission, or effective five (5) days after being placed in the United States mail, postage pre-paid.
7. **Arbitration.** The parties agree that disputes arising hereunder shall be subject to arbitration pursuant to the rules of the American Arbitration Association and judgment upon the award may be entered in any court having jurisdiction thereof. All arbitration activities shall be conducted via telephone and/or video conference.
8. **Entire Agreement and Severability.** This Agreement represents the entire understanding between the parties and supersedes all prior oral or written agreements, and no modification or change to the Agreement shall be valid unless the same is in writing and signed by both parties. The invalidity of any provision of this Agreement will not affect the validity of any other provisions. No Teacher Candidate or other third party shall be a beneficiary of, or have any right to enforce the terms of this Agreement.
9. **General Provisions.** This Agreement: (i) shall be binding and enforceable by the parties hereto and their respective legal representatives, successors, or assigns; and (ii) may be executed in two or more counterparts including by facsimile or scanned image, each of which shall be deemed an original, but all of which shall constitute one and the same instrument.

IN WITNESS WHEREOF, the parties have executed this Agreement effective the day and year first above written.

Western Governors University ("WGU")

By:   
Title: Field Experience Outreach Specialist  
Date: 29 June 2017

Fullerton School District ("District")

By: \_\_\_\_\_  
Title: \_\_\_\_\_  
Date: \_\_\_\_\_

For notice purposes, contact:

Terry Miller  
Field Experience Outreach Specialist  
Western Governors University  
4001 South 700 East, Suite 700  
Salt Lake City, UT 84107-2533  
Phone: (385) 428-5217  
Fax: (801) 401-7961  
[fieldplacement@wgu.edu](mailto:fieldplacement@wgu.edu)

For notice purposes, contact:

Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
District: \_\_\_\_\_  
Street: \_\_\_\_\_  
City/State/Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Fax: \_\_\_\_\_  
Email: \_\_\_\_\_

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** APPROVE/RATIFY EDUCATIONAL FIELDWORK AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND UNIVERSITY OF REDLANDS EFFECTIVE JUNE 1, 2017 THROUGH JUNE 1, 2019

Background: University of Redlands is accredited to provide a teaching program leading to a California credential and wishes to partner with Fullerton School District to provide fieldwork experience for the students in their educational programs. The terms and conditions of this agreement are commensurate with those from other universities and colleges. The University will pay the District the following rates:

- \$100 per 7-week session of full-time student teaching (equivalent to 6 units) for Multiple Subject Credential candidates
- \$100 Counseling honorarium to be paid at the end of the assignment
- \$200 Master Teacher stipend for each full-time supervisor for each full-time student for Communicative Disorders Fieldwork/Interns.

The terms of the agreement shall be effective June 1, 2017 through June 1, 2019. The agreement may be terminated by either party with thirty (30) days prior notice unless both parties agree to earlier termination.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as a teacher education institution, to provide any student teaching experience to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve Educational Fieldwork Agreement between Fullerton School District and University of Redlands effective June 1, 2017 through June 1, 2019.

CH:nm  
Attachment

## **EDUCATIONAL FIELDWORK AGREEMENT 2017-2019**

This agreement is entered into by and between **FULLERTON SCHOOL DISTRICT** (hereinafter called the "District"), and the **UNIVERSITY OF REDLANDS** (hereinafter called the "University"). This term of agreement shall be from **1 June 2017** until **30 June 2019**.

### **A. RECITALS**

1. The purpose of this Agreement is to provide educational fieldwork experiences to students enrolled in the Professional Educational curriculum and/or the Communicative Disorders curriculum of the University. This Agreement is entered into pursuant to the applicable provisions of the California Educational Code, including, but not limited to, Section 11006.
2. Notwithstanding any other provisions herein, this Agreement shall become operant only pursuant to the provisions of Board Policy/Administrative Regulation of the District.

### **B. OPERATIVE PROVISIONS**

1. The District shall provide educational fieldwork experiences in schools, classes or other appropriate sites of the District, under the direct supervision and instruction of certificated employees of the District, not to exceed 16 semester units of credit per student.
2. The District may, for good cause, refuse to accept for participation, any student of the University assigned to educational fieldwork experiences in the District. The University shall terminate the assignment of any student of the University upon the District's request, which request shall be made only for good cause.
3. In performance of this Agreement, each of the parties hereto agrees that it shall not discriminate against any student on the basis of race, color, religion, ancestry, national origin, physical or mental impairment, sex, or any other basis prohibited by law.
4. Credential and degree candidates assigned field experiences in #6 that follows, will have California Department of Justice and Federal Bureau of Investigation fingerprint clearance documentation on file with the University. The University certifies that all credential Students have provided proof of negative tuberculosis to the University before starting any coursework leading to a California credential. The University certifies that University holds proof of negative tuberculosis for all Students placed within District.
5. Credential candidates assigned field experiences in #6 that follows, will be provided early educational fieldwork experiences including the appropriate student and school permission embedded in the California Commission on Teacher Credentialing TPA (Teacher Performance Assessment), a required mandate.

Assignment of a student of the University to pre-service fieldwork experiences in schools will be under the following definitions:

**"Student Teachers"** means persons recommended by the University, possessing a certificate of clearance or other appropriate certificate, who have been approved to engage in unpaid classroom teaching experiences and/or individualized therapy under the supervision of a regularly credentialed

employee of the District. An assignment of a student of the University to a student teaching or placement in schools of the District shall be at the discretion of the University, working cooperatively with the District. The assignment shall last for a designated period of time, not to exceed a full semester of 15 weeks.

**“Clinic Teachers”** means persons recommended by the University, possessing a certificate of clearance or other appropriate certificate, to engage in limited unpaid classroom teaching experiences under the supervision of a regularly credentialed employee of the District. Clinic teaching is designed to provide University teacher candidates limited exposure and practice to teaching methods for a designated period (usually 4 to 6 weeks). Arrangements for this experience will be made cooperatively between the University supervisor and the principal of the participating school.

**“Student Interns”** means person recommended by the University possessing a certificate of clearance or other appropriate certificate, who have been approved to engage in unpaid educational service experiences (counseling, administration, librarianship, etc.) under the supervision of a regularly credentialed employee of the District.

**“Teaching Interns”** means persons recommended by the University possessing a certificate of clearance and an Internship Credential, who have been approved to engage in paid teaching services under the supervision of a regularly credentialed employee of the District and a University supervisor for a minimum of 18 weeks. The University reserves the right to issue or deny the preliminary teaching credential at the end of the internship experience. Either the District or the University may remove the teaching intern for unsatisfactory performance.

**“Student Observers”** means persons recommended by the University who have been approved to engage in observation of classroom teaching or other educational services performed by regularly credentialed employees of the District. Student observers may be permitted to engage in limited educational fieldwork experiences under the direct supervision and in the presence of a regularly credentialed employee of the District.

**“Education Administration Fieldwork/Interns”** means persons recommended by the University who hold a baccalaureate degree from a regionally accredited institution of higher education (EC 44453) and has completed three years experience (intern) five years experience (Preliminary Administrative Services Program) on a prerequisite credential, received a passing score on the CBEST, and is eligible for an Administrative Internship Credential, who have been approved to engage in paid administrative services, if this does not displace a certificated employee, and shall be under the supervision of a regularly credentialed employee of the District and a University Supervisor for a minimum of 16 weeks. The University authorizes the candidates in an administrative internship program to assume the functions authorized by the regular administrative services credential. The University reserves the right to issue or deny the preliminary administrative credential at the end of the internship experience. Either the District or the University may remove the administrative intern for unsatisfactory performance.

PASC students are required to complete 60 hours of fieldwork, 10 hours per course under the supervision of an on-site supervisor/coach, holding an Administrative Services Credential and working in an administrative capacity. Students will complete 20 hours of fieldwork at an elementary site, 20 hours at a middle school site, and 20 hours at a high school site under the supervision of a Supervisor/Coach. Supervisor/Coaches will meet 6 times each semester with the PASC student to 1. Plan a prescribed administrative Fieldwork Experience 2. Implement the plan to enhance the on-site experience 3. Evaluate each area implemented to ensure a completed quality experience 4. Provide quality feedback to the candidate. Supervisor/Coaches are invited to attend planned professional development workshops provided by the School of Education.

**“Counseling Fieldwork Candidates”** means persons recommended by the University, possessing a certificate of clearance, current TB test, and passing CBEST, have completed an application for Field Placement approved by the Counseling Fieldwork Coordinator, completed 100 hours of practicum with a 3.0 GPA or better in the following courses: EDUC 601 The Counseling Process, CMHC 610 Sociocultural Counseling and Intervention, and EDUC685 PPS: Counseling in Schools. Candidates have enrolled in or completed the following courses: EDUC 653 Theories of Counseling and Psychotherapy and EDUC 680 Human Development Across the Life Span. Candidates are currently enrolled in EDUC 677 Supervised Field Work in Counseling. Candidates will be under the supervision of a regularly paid Pupil Personnel Service Credentialed employee of the District and a University supervisor. One hour of supervision will be provided by the district supervisor for every 50 hours of fieldwork experience. The district supervisor and the counseling candidate will decide on the number of fieldwork hours to be completed at any given site. This information will be noted in writing prior to beginning the fieldwork experience. A total of 600 clock hours of fieldwork is required to complete the pupil personnel services credential. 400 hours must be completed in public K-12 settings, and up to 200 hours can be completed in non-public counseling settings. The 400 hours of public K-12 experience must be completed in two different K-12 levels, 200 must be completed in a high school setting. The University reserves the right to issue or deny the pupil personnel services credential at the end of the field experience. Either the District or the University may remove the counseling candidate for unsatisfactory performance.

**“Communicative Disorders Fieldwork/Interns”** means persons recommended by the University, possessing a certificate of clearance or other appropriate certificate, who have been approved to engage in unpaid educational service experiences (evaluation, conferencing, therapy, etc.), under the supervision of a state credentialed and ASHA certified speech/language pathologist. An assignment of a student of the University to a placement in the Public School shall be at the discretion of the University, working cooperatively with the Public School. The assignment shall last for a designated period of time, not to exceed a full semester of 15 weeks (usually 10 to 13 weeks).

6. The assignment of a student of the University to pre-service fieldwork experiences in the District shall be deemed to be effective for the purposes of this Agreement as of the date the University presents to the proper authorities of the District a document effecting such assignment or through other procedures established and communicated by the District.
7. The University will be responsible for providing a University supervisor or person designated and employed by the University to direct, supervise, and evaluate the performance of students of the University engaged in pre-service fieldwork experiences. This person(s) will work cooperatively with those individuals in the District responsible for placement and direct supervision.
8. The University is obligated to maintain neutrality in the District’s labor disputes, to ensure that all field experiences, including practice teaching, will be educationally valid, and to avoid placing its students in situations in which there is a risk of physical injury.
  - A. In the event of a labor dispute in the District, University students involved in field experiences shall report to the University until the University supervisor and director of fieldwork have assessed the situation.
  - B. During a labor dispute at a District field experience site, University faculty members who supervise students will visit the District’s school site on a regular basis to observe, to meet with District personnel, and to determine whether the situation remains educationally valid and physically safe for field experience activity.

- C. During disputes, if the situation is educationally valid and physically safe and the District teacher is present in his/her regular position, the University supervisor will allow the student the option of continuing to practice teach at that site or of terminating the assignment.

### **C. FINANCIAL PROVISION**

1. It has been determined between the parties hereto that any payments to be made to the District or its employees under this Agreement do not exceed the actual cost to the District of the services rendered by the District.
2. Notwithstanding any other provisions of this Agreement, the University shall not be obligated by this Agreement to pay the District or its employees any amount in excess of the total sum set forth in financial provisions.
3. The University shall tender to the District an honorarium of \$100.00 per seven week period for each full-time student teacher of the University assigned to schools in the District, to be paid at the end of the assignment. The District shall reimburse each supervisory master teacher/employee, at rates specified herein.
4. For Counseling Fieldwork Candidates only, the University shall tender to the District a \$100.00 honorarium to be paid at the end of the assignment. The District shall reimburse each district supervisor/employee at the rates specified herein.
5. For Communicative Disorders Fieldwork/Interns only, the University shall tender to the District an honorarium of \$200.00 for each full-time supervisor for each full-time student of the University to be paid at the end of the assignment. The District shall reimburse each master teacher at rates specified herein.

### **D. ALTERATION DISCLAIMER**

No alteration or variation of the terms of this Agreement shall be valid unless made in writing and signed by the parties hereto, and no oral understanding of agreement not incorporated herein shall be binding on any of the parties hereto.

### **E. MUTUAL HOLD HARMLESS AND INDEMNIFICATION**

**THE UNIVERSITY OF REDLANDS** shall hold harmless, defend and indemnify **FULLERTON SCHOOL DISTRICT** and its officers, employees, and agents from any and all losses, demands, claims, damages (including costs and attorney fees), or causes of action arising from any negligent or willful act of **THE UNIVERSITY OF REDLANDS**, its officers, employees, or student teachers incurred in the performance of this Agreement.

**FULLERTON SCHOOL DISTRICT** shall hold harmless, defend and indemnify the **UNIVERSITY OF REDLANDS** and its officers, employees, and agents from any and all losses, demands, claims, damages (including costs and attorney fees), or causes of action arising from any negligent or willful act of **FULLERTON SCHOOL DISTRICT** it's officers, employees, or student teachers incurred in the performance of this Agreement.

**F. NO EMPLOYER-EMPLOYEE RELATIONSHIP**

No relationship of employer and employee is created by this agreement. It is understood that the student shall have no claim under this agreement against the School District for vacation with pay, sick leave, retirement benefits, medical or dental insurance, worker's compensation benefits or social security contributions.

**G. OTHER AGREEMENT**

This Agreement replaces all previous agreements between the **UNIVERSITY OF REDLANDS** and the **FULLERTON SCHOOL DISTRICT**. This Agreement may be extended or modified for subsequent periods of time with the written agreement of both parties.

This Agreement is executed this day **1 June 2017**.

**FULLERTON SCHOOL DISTRICT**

By \_\_\_\_\_

Dr. Robert Pletka  
Superintendent

Date \_\_\_\_\_

**UNIVERSITY OF REDLANDS**

By  \_\_\_\_\_

Kathy Ogren  
Provost

Date 3/22/17

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** **APPROVE/RATIFY INTERNSHIP PROGRAM MEMORANDUM OF AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND UNIVERSITY OF REDLANDS EFFECTIVE JUNE 1, 2017 THROUGH JUNE 1, 2019**

Background: University of Redlands (UR) is a fully accredited institution of higher education. The District has a long-standing partnership with UR in support of their teacher preparation programs. At this time, UR wishes to establish an agreement with the District to enable candidates in their Education Internship Credential programs the opportunity to work as a District employee should the opportunity ever arise. One of the credential areas covers the Education Specialist Internship Credential.

Rationale: As the market for qualified Special Education educators lessens, the District has had to find alternatives to hiring energetic, enthusiastic and qualified candidates to join the Fullerton School District family. This Internship MOU will provide such an alternative if recruitment pools are not successful.

Funding: Applicable costs would be equivalent to a new employee hire and would come from General Fund salaries.

Recommendation: Approve/Ratify Internship Program Memorandum of Understanding between Fullerton School District and University of Redlands effective June 1, 2017 through June 1, 2019.

CH:nm  
Attachment



**INTERNSHIP PROGRAM MEMORANDUM OF UNDERSTANDING**  
**1 June 2017 TO 1 June 2019**  
**by and between**  
**University of Redlands**  
**and**  
**Fullerton School District**

- **Multiple Subject Internship Credential**
- **Single Subject Internship Credential**
- **Education Specialist Internship Credential**

An Internship Credential authorizes the same service at the same level as the Preliminary Credential with some exceptions. The Internship Credential is only valid in one school district or consortium under the preconditions established by State law (see Appendix A).

For this reason, interns must have a contract before a credential can be issued. Each intern candidate is to work under the direct and continuing supervision of a University of Redlands Supervisor and District On Site Teacher who provides general support at the classroom level of the cooperating school. Also, the Internship Credential shall be issued initially for a two-year period and may be renewed by the Commission. (Education Code Section 44455). For renewals, please see Education Code Section 44456.

**I. General Provisions**

**a. The UNIVERSITY agrees and verifies that:**

- i. Each Intern Teacher shall have met the requirements for enrollment in its Credential Programs
- ii. Each Intern Teacher must have completed the minimum number of pre-service hours of University Credential Program course work, as required by the CCTC for issuance of the Intern Credential.
- iii. Each Intern Teacher shall apply for the Internship Credential through the School of Education at the University of Redlands upon successful completion of the School of Education Internship application process and verification of employment from the School District.

**b. The DISTRICT agrees and verifies that:**

- i. The intern assumes full teaching and legal responsibility for their classroom from the first day of the teaching assignment as a paid employee of the District for at least **one academic year**, subject to the District's personnel policies and State law(s).
- ii. The intern will attend department and faculty meetings and parent-teacher conferences when appropriate.
- iii. The intern is expected to attend all school and district in-service training sessions whenever possible. The intern will also attend assigned District and School orientations that occur prior to the start of the school. If there is a conflict between University and District training, University meetings shall take priority during the Internship period.

**II. Support and Supervision Requirements**

Pursuant to California Education Code §44321, the supervision and support of interns is the responsibility of both the Commission-approved teacher preparation program and the employer. The Commission requires that each approved intern program must have a signed Memorandum of Understanding (MOU) outlining the respective responsibilities of the program and of the employer.

**a. General Support and Supervision Provided to All Interns**

The UNIVERSITY and DISTRICT together shall provide a minimum of 144 hours of support/mentoring and supervision to each intern teacher per school year including coaching, modeling, and demonstrating within the classroom, assistance with course planning and problem-solving regarding students, curriculum, and development of effective teaching methodologies. The minimum support, mentoring and supervision provided to an intern teacher who assumes daily teaching responsibilities after the beginning of a school year shall be equal to four hours times the number of instructional weeks remaining in the school year. A minimum of two hours of support/mentoring and supervision must be provided to an intern teacher every five instructional days.

- i. The UNIVERSITY shall select supervisors that have current knowledge in their subject matter area; understand the context of public schooling; ability to model best professional practices in teaching and learning, scholarship and service; knowledge about diverse abilities, cultural, language, ethnic and gender diversity; and understanding of academic standards, frameworks, and accountability systems that drive the curriculum of public schools.
- ii. The UNIVERSITY shall provide supervision and ongoing support for a minimum of 72 hours per school year. University supervisors will conduct classroom observations a minimum of 18 times each term that include pre and post observation discussions. Supervisors will maintain weekly contact with the intern to provide support related to planning, curriculum, and instruction in addition to problem solving regarding students.

- iii. The DISTRICT shall select on-site support teachers (mentors) who meet the following qualifications:
  - (1) valid corresponding Clear or Life credential,
  - (2) three years successful teaching experience, and
  - (3) the English Learner (EL) Authorization (if responsible for providing specified EL support).

If the mentor does not hold an EL Authorization, the district must identify and individual who does have a valid EL authorization and who is immediately available to assist the intern with planning lessons that are appropriately designed and differentiated for English learners, for assessing language needs and progress, and to support language accessible instruction, through in-classroom modeling and coaching as needed.
- iv. The DISTRICT shall provide supervision and ongoing support for a minimum of 72 hours per school year with a minimum of two hours of support/mentoring and supervision per week. The on-site support teacher's role is to provide support specifically addressing issues in the intern's classroom.
- v. The UNIVERSITY shall provide orientation and training for the district on-site support teachers and university supervisors.
- vi. The University Supervisor and on-site support teacher shall meet together regularly with the intern to ensure the intern is following the California Teaching Performance Expectations.
- vii. The UNIVERSITY shall monitor the completion of university and employer-provided support/mentoring to ensure that interns teachers are receiving the minimum 144 hours of mentoring via forms submitted by the interns, supervisors and signed by the on-site support teacher.
- viii. The District Mentor, on-site support teacher and site administrator shall participate in surveys that provide feedback to the university regarding the internship experience.

**THE PARTIES MUTUALLY AGREE .**

- A. The UNIVERSITY agrees to indemnify, hold harmless, and defend the DISTRICT, its agents and employees from and against all loss or expense (including costs and attorney fees) resulting from liability imposed by law upon the DISTRICT because of bodily injury to or death of any person or on account of damages to property, including loss of use thereof, arising out of or in connection with this Agreement and due or claimed to be due to the negligence of the UNIVERSITY, its agents or employees.

The DISTRICT agrees to indemnify, hold harmless, and at the University's request, defend the

UNIVERSITY, its agents and employees from and against all loss or expenses (including costs and attorney fees) resulting from liability imposed by law upon the University because of bodily injury to or death of any person or on account of damages to property, including loss of use thereof, arising out of or in connection with the Agreement, and due or claimed to be due to the negligence of the DISTRICT, its agents or employees.

- B. Both parties acknowledge they are independent contractors, and nothing contained in this Agreement shall be deemed to create an agency, joint venture, franchise or partnership relation between the parties and neither party shall so hold itself out. Neither party shall have the right to obligate or bind the other party in any manner whatsoever, and nothing contained in this Agreement shall give or is intended to give any right of any kind to third persons.
- C. This Agreement fully supersedes any and all prior agreements or understandings between the parties or any of their respective affiliates with respect to the subject matter hereof. No change, modification, addition, amendment, or supplement to this Agreement shall be valid unless set forth in writing and signed and dated by both parties hereto subsequent to the execution of this Agreement.

**FIELDWORK SITE CONTACT INFORMATION:**

Fullerton School District  
1401 W Valencia  
Fullerton, CA 92833  
ATTN: Dr. Robert Pletka  
Superintendent  
Phone: 714- 447-7450

**UNIVERSITY CONTACT INFORMATION:**

University of Redlands  
1200 E. Colton Ave.  
Redlands, CA 92373-0999  
ATTN: Margo Drallos, Director of Fieldwork  
909-748-8812

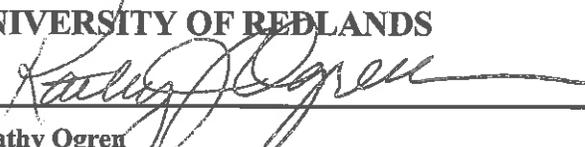
This Agreement is executed this day 1 June 2017.

**FULLERTON SCHOOL DISTRICT**

BY \_\_\_\_\_ Date \_\_\_\_\_

**Dr. Robert Pletka**  
Superintendent

**UNIVERSITY OF REDLANDS**

BY  \_\_\_\_\_ Date 3/29/17

**Kathy Ogren**  
Provost and Chief Academic Officer

### **Preconditions Established for Internship Programs**

For initial program accreditation and continuing accreditation by the Committee on Accreditation, participating districts and universities must adhere to the following requirements of state law or Commission policy.

- (1) **Bachelor's Degree Requirement.** Candidates admitted to internship programs must hold baccalaureate degrees or higher from a regionally accredited institution of higher education. Reference: Education Code §§44325, 44326, 44453.
- (2) **Subject Matter Requirement.** Each Multiple Subject intern admitted into the program has passed the Commission-approved subject matter examinations(s) for the subject area(s) in which the Intern is authorized to teach, and each Single Subject intern admitted into the program has passed the Commission-approved subject matter examination(s) or completed the subject matter program for the subject areas(s) in which the Intern is authorized to teach. Reference: Education Code § 44325(c) (3).
- (3) **Pre-Service Requirement.**

  - (a) Each Multiple and Single Subject Internship program must include a minimum of 120 clock hour (or the semester or quarter unit equivalent) pre-service component which includes foundational preparation in general pedagogy including classroom management and planning, reading/language arts, subject specific pedagogy, human development, and teaching English Learners.
  - (b) Each Education Specialist Internship program includes a minimum of 120 clock hour (or the semester or quarter unit equivalent) pre-service component which includes foundational preparation in pedagogy including classroom management and planning, reading/language arts, specialty specific pedagogy, human development, and teaching English Learners.
- (4) **Professional Development Plan.** The employing district has developed and implemented a Professional Development Plan for interns in consultation with a Commission-approved program of teacher preparation. The plan shall include all of the following:

  - (a) Provisions for an annual evaluation of the intern.
  - (b) A description of the courses to be completed by the intern, if any, and a plan for the completion of preservice or other clinical training, if any, including student teaching.
  - (c) Additional instruction during the first semester of service, for interns teaching in kindergarten or grades 1 to 6 inclusive, in child development and teaching methods, and special education programs for pupils with mild and moderate disabilities.
  - (d) Instruction, during the first year of service, for interns teaching children in bilingual classes in the culture and methods of teaching bilingual children, and instruction in the etiology and methods of teaching children with mild and moderate disabilities.
- (5) **Supervision of Interns.**

- (a) In all internship programs, the participating institutions shall provide supervision of all interns.
  - (b) University Intern Programs only: No intern's salary may be reduced by more than 1/8 of its total to pay for supervision, and the salary of the intern shall not be less than the minimum base salary paid to a regularly certificated person. If the intern salary is reduced, no more than eight interns may be advised by one district support person. Reference: Education Code § 44462. Institutions will describe the procedures used in assigning supervisors and, where applicable, the system used to pay for supervision.
- (6) **Assignment and Authorization.** To receive program approval, the participating institution authorizes the candidates in an internship program to assume the functions that are authorized by the regular standard credential. Reference: Education Code § 44454. The institution stipulates that the interns' services meet the instructional or service needs of the participating district(s). Reference: Education Code § 44458.
- (7) **Participating Districts.** Participating districts are public school districts or county offices of education. Submissions for approval must identify the specific districts involved and the specific credential(s) involved. Reference: Education Code §§ 44321 and 44452.
- (8) **Early Program Completion Option.** Each intern program must make available to candidates who qualify for the option the opportunity to choose an early program completion option, culminating in a five year preliminary teaching credential. This option must be made available to interns who meet the following requirements:
- (a) Pass a written assessment adopted by the commission that assesses knowledge of teaching foundations as well as all of the following:
    - Human development as it relates to teaching and learning aligned with the state content and performance standards for K-12 students
    - Techniques to address learning differences, including working with students with special needs
    - Techniques to address working with English learners to provide access to the curriculum
    - Reading instruction in accordance with state standards
    - Assessment of student progress based on the state content and performance standards
    - Classroom management techniques
    - Methods of teaching the subject fields
  - (b) Pass the teaching performance assessment. This assessment may be taken only one time by an intern participating in the early completion option.
  - (c) Pass the Reading Instruction Competence Assessment (RICA) (Multiple Subject Credential only).
  - (d) Meet the requirements for teacher fitness.

An intern who chooses the early completion option but is not successful in passing the assessment may complete his or her full internship program. (Reference: Education Code § 44468).

- (9) **Length of Validity of the Intern Certificate.** Each intern certificate will be valid for a period of two years. However, a certificate may be valid for three years if the intern is participating in a program leading to the attainment of a specialist credential to teach students, or for four years if the intern is participating in a district intern program leading to the attainment of both a multiple subject or a

single subject teaching credential and a specialist credential to teach students with mild/moderate disabilities. Reference: Education Code § 44325 (b).

- (10) **Non-Displacement of Certificated Employees.** The institution and participating districts must certify that interns do not displace certificated employees in participating districts.
- (11) **Justification of Internship Program.** When an institution submits a program for initial or continuing accreditation, the institution must explain why the internship is being implemented. Programs that are developed to meet employment shortages must include a statement from the participating district(s) about the availability of qualified certificated persons holding the credential. The exclusive representative of certificated employees in the credential area (when applicable) is encouraged to submit a written statement to the Committee on Accreditation agreeing or disagreeing with the justification that is submitted.
- (12) **Bilingual Language Proficiency.** Each intern who is authorized to teach in bilingual classrooms has passed the language proficiency subtest of the Commission-approved assessment program leading to the Bilingual Crosscultural Language and Academic Development Certificate. Reference: Education Code Section 44325 (c).

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

**PREPARED BY:** Helene Morris, Director, Administrative Services

**SUBJECT:** APPROVE/RATIFY AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT (FSD) AND ORANGE COUNTY SUPERINTENDENT OF SCHOOLS, ORANGE COUNTY DEPARTMENT OF EDUCATION (OCDE) FOR POSITIVE BEHAVIORAL INTERVENTION AND SUPPORTS (PBIS) TRAINING PER THE PBIS SERVICE PLAN EFFECTIVE AUGUST 1, 2017 THROUGH JUNE 30, 2018

Background: Improving student academic and behavior outcomes is about ensuring all students have access to the most effective and accurately implemented instructional and behavioral practices and interventions possible. Positive Behavioral Intervention and Supports (PBIS) provide an operational framework for achieving these outcomes. More importantly, PBIS is not a curriculum, intervention, or practice, but rather it is a decision-making framework that guides selection, integration, and implementation of the best evidence-based academic and behavioral practices for improving important academic and behavior outcomes for all students.

Rationale: Participating schools are delegated into different tier/cohort groups and will benefit from PBIS trainings. School teams are comprised of teachers, support staff, and site administrators who will participate in the trainings. The PBIS tiered behavior system compliments the Response to Intervention (RtI) pyramid and is part of the Multi-Tiered Systems of Support (MTSS) framework for FSD. The participating schools are as follows:

- |                             |                        |
|-----------------------------|------------------------|
| <u>Sustainability Cadre</u> | <u>Tier 3 Cadre</u>    |
| Commonwealth Elementary     | Beechwood K-8 School   |
| Fern Drive Elementary       |                        |
| Fisler K-8 School           | <u>Tier 2 Cadre</u>    |
| Golden Hill Elementary      | Acacia Elementary      |
| Hermosa Drive Elementary    | Laguna Road Elementary |
| Ladera Vista JHS            | Nicolas JHS            |
| Maple Elementary            |                        |
| Orangethorpe Elementary     |                        |
| Pacific Drive Elementary    |                        |
| Parks JHS                   |                        |
| Raymond Elementary          |                        |
| Richman Elementary          |                        |
| Rolling Hills Elementary    |                        |
| Sunset Lane Elementary      |                        |
| Valencia Park Elementary    |                        |
| Woodcrest Elementary        |                        |

Funding: The cost is not to exceed \$9,000 and is to be paid from the Unrestricted General Fund (01).

Recommendation: Approve/Ratify Agreement between Fullerton School District (FSD) and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Positive Behavioral Intervention and Supports (PBIS) training per the PBIS Service Plan effective August 1, 2017 through June 30, 2018.

**Orange County Department of Education**  
**Positive Behavior Interventions and Supports (PBIS)**  
**PBIS/MTSS Sustainability Proposal**  
**Fullerton School District**  
**2017-18**

<b>FSD PBIS SUSTAINABILITY TRAINING PROPOSAL</b>			
<b>Training</b>	<b>Description</b>	<b>Schools</b>	<b>Budget</b>
<b>PBIS T1 Leadership Team Training</b>	<ul style="list-style-type: none"> <li>• NA</li> </ul>	NA	NA
<b>PBIS T2 Leadership Team Training</b>	<ul style="list-style-type: none"> <li>• <b>Two</b> full day Leadership Team Trainings (Days 4 &amp; 5) for one school team</li> <li>• Four <b>(half day) Coaches' Trainings</b> for the school site principal and PBIS coach</li> </ul>	Nicolas* Acacia Laguna Road	<b>1 @ \$1,250*</b> <b>2 @ \$2,250</b>  <b>Tot: \$5,750</b>
<b>PBIS T3 Leadership Team Training</b>	<ul style="list-style-type: none"> <li>• <b>Two</b> full day Leadership Team Trainings (Days 4 &amp; 5) for one school team</li> <li>• Four <b>(half day) Coaches' Trainings</b> for the school site principal and PBIS coach</li> </ul>	Beechwood	<b>1 @ \$2,250</b>
<b>OCDE PBIS Sustainability Series</b>	<ul style="list-style-type: none"> <li>• Three one-half day* and one full day Sustainability Series Meetings and one full day Symposium/Conference</li> </ul>	Commonwealth Fern Drive Fisler Ladera Vista Pacific Drive Richman District Team	<b>The schools listed have indicated an interest in participating in the OCDE Sustainability Series for 2017-18. Please let us know if you would like to include these schools in your contract and/or send a district team (recommended).</b>  <b>\$750 per team of 6</b>
<b>Consultation and Technical Assistance</b>	<ul style="list-style-type: none"> <li>• Facilitation of PBIS Assessments (e.g., Team Implementation Checklist, Tiered Fidelity Inventory) for participating schools.</li> <li>• Facilitation of SWIS license (for participating schools only; all other at \$25 per school/year.</li> </ul>	<b>On-going</b>	<b>Included for contracted schools; all others \$25 per school</b>
<b>Total</b>			<b>\$9,000</b>

\*Reduced by 50% due to St. Jude's funding for PBIS.

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

**PREPARED BY:** Helene Morris, Director, Administrative Services

**SUBJECT:** **APPROVE LICENSE AND SERVICES AGREEMENT FOR THE PURCHASE OF REVIEW 360 SOFTWARE PROGRAM, INCLUDING IMPLEMENTATION SUPPORT AND TRAINING, FOR THE FULLERTON SCHOOL DISTRICT IN SUPPORT OF ITS MULTI-TIERED SYSTEMS OF SUPPORT PROGRAM**

Background: Fullerton School District has implemented its Multi-Tiered Systems of Support (MTSS) for students, which includes Response to Intervention (RtI) for academic support, Positive Behavioral Intervention and Supports (PBIS) for behavioral support, and Mental Health for emotional and social support. Through implementation of MTSS, a need arose for universal screening, progress monitoring, and strategies for behavior and mental health of students. During the 2016-2017 school year, St. Jude Hospital decided to partner with Fullerton School District through a grant of \$57,792 supporting the District's MTSS Program at its eight (8) Title 1 elementary schools. Grant money was carried over to help defray the costs of this program for the upcoming 2017/2018 school year.

Review 360 is a universal screening progress monitoring software program that efficiently screens and identifies at-risk students. It also recommends ready-to-implement intervention strategies for behavior and provides comprehensive charts and reports regarding student progress.

Rationale: Approval of the License and Services Agreement for the purchase of Review 360 will enable the District's eight (8) Title 1 elementary schools to universally screen and monitor progress of students who are identified as needing additional support behaviorally, emotionally, and socially.

Funding: General Fund (01) not to exceed \$13,400.

Recommendation: Approve License and Services Agreement for the purchase of Review 360 software program, including implementation support and training, for the Fullerton School District in support of its Multi-Tiered Systems of Support Program.

CH:HM:mc  
Attachment

Review360  
 4119 Montrose Blvd, Suite 500  
 Houston, TX 77006  
 P: 713-965-6941  
 F: 713-965-6943  
 Federal ID No: 41-0850527

**Quote / Proforma Invoice**

**Account Number:** 1033911  
**Document Number:** 74619  
**Document Date:** 06-JUN-2017  
**Expiration Date:** 31-OCT-2017

**Customer:** FULLERTON SD

**Bill To:** FULLERTON SD  
 1401 W VALENCIA DR  
 FULLERTON, CA 92833-3998

**Ship To:** FULLERTON SD  
 1401 W VALENCIA DR  
 FULLERTON, CA 92833-3998

Line	Product	Qty	Units	List Price	Discount %	Amount
1.1	R360G2RNWRTIEBO - Review360 Rtl Essentials BESS Only Subscription Renewal Sep 22, 2017 - Sep 21, 2018	5200	YEAR	\$2.00		\$10,400.00
2.1	R360IMPSLI - REVIEW360 IMPLEMENTATION SUPPORT: LEVEL ONE Sep 22, 2017 - Sep 21, 2018	1	YEAR	\$1,000.00		\$1,000.00
3.1	R360TRAINUSERPP - Review360 Training User Training PREPAID (\$500 credit for webex exchange/upgrade) for use between Sep 22, 2017 - Sep 21, 2018	1	EACH	\$2,500.00		\$2,000.00

Payment Terms: Net 30

Subtotal: \$13,400.00  
 Charges: \$0.00  
 Taxes: \$0.00  
 (US Dollar) Total: \$13,400.00

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**SUBJECT:** **APPROVE LEG GODT TO CONTINUE PROVIDING ADDITIONAL COMPUTER SCIENCE EDUCATION FOR THE 2017/2018 SCHOOL YEAR FOR FISLER SCHOOL, NICOLAS JUNIOR HIGH SCHOOL, PACIFIC DRIVE SCHOOL, AND VALENCIA PARK SCHOOL**

Background: The Fullerton School District recognizes the importance of preparing students for success in the 21st Century and beyond and continues to offer students opportunities to learn through STEM education. Students will be mentored, coached and taught the language of coding and App development to give exposure to Computer Science and equip them with the skills needed in the future job market.

Rationale: Per the provisions of Government Code §53060, the governing board may authorize by purchase order or contract the purchase of special services without advertising for bids, if the board has determined it to be in the best interest of the district. Approval of this request will allow the district to utilize cost-effective means of purchasing very skilled and technical services to support students in Computer Science education and prepare them for college and career.

Funding: Cost not to exceed \$180,000 and each site is to pay \$45,000 from budgets as follows: Fisler School, site budget #116, Nicolas Junior High School, site budget #302, Pacific Drive School, site budget #302, and Valencia Park School, site budget #302.

Recommendation: Approve Leg Godt to continue providing additional Computer Science education for the 2017/2018 school year for Fisler School, Nicolas Junior High School, Pacific Drive School, and Valencia Park School.

EF:nm

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation & Instructional Support

**SUBJECT:** **APPROVE ADDENDUM FOR INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND K5, LLC TO PROVIDE CODING, DATA DASHBOARDS AND OTHER CRITICAL COMPONENTS FOR DISTRICT'S PROGRAMS**

Background: On June 6, 2017 the Fullerton School District (FSD) Board of Trustees approved a contract between FSD and Robert Christopher Chatting a certified Ruby on Rails coding engineer. However, contract title should have used Mr. Chattin company's name K5, LLC and not his personal name.

Rationale: To correct the independent contractor agreement to reflect company's correct name and to move forward with services.

Funding: No change in funding from original contract.

Recommendation: Approve Addendum for Independent Contractor between Fullerton School District and K5, LLC to provide coding, data dashboards and other critical components for District's programs.

JM:SR:kv  
Attachment

## 2017-2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and K5, LLC  
Name of Independent Contractor

hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide \_\_\_\_\_

\_\_\_\_\_ hereinafter referred to as "Services." **Mr. Robert C. Chattin is a certified Ruby on Rails coding engineer and will provide backend coding required in several Fullerton School District technical programs to provide data dashboards and other critical components needed.**

2. Term. Contractor shall commence providing Services under this Agreement on **July 1, 2017**, and will diligently perform as required and complete performance by **June 30, 2018**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Fifteen Thousand Dollars (\$15,000) at the hourly rate of \$150**. District shall pay Contractor according to the following terms and conditions:

Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **(Describe in detail the reimbursable expenses that District will pay to Contractor i.e. air travel, mileage, accommodations, meals, etc., or indicate N/A.)** N/A

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full

responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after

service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance

carried by District shall be excess and noncontributory.” Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District’s general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor’s business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor’s employees to submit to additional criminal background checks at the District’s sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor’s employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor’s employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

Contractor:  
**K5, LLC**  
**Address on File**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 6<sup>th</sup> day of June, 2017.

FULLERTON SCHOOL DISTRICT

**K5, LLC**  
**(Contractor Name)**

By: \_\_\_\_\_  
**(Signature)**

By: \_\_\_\_\_  
**(Signature)**

**Robert Pletka, Ed.D.**  
**Superintendent**

**Consultant**

On File  
Taxpayer Identification Number

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND THRIVELY INC. FOR THE 2017/2018 SCHOOL YEAR**

Background: Fullerton School District (FSD) has been exploring different methods of identifying students learning styles, passions, and interests. Thrively Inc. is an online tool that provides a student learner profile that can be used by students, parents, and teachers to help students better understand themselves and their future options.

Rationale: Thrively Inc. has developed an easy to use online tool that helps identify student learning profiles, identify student passions and possible interests by showcasing “day in the life” videos of various professions. FSD will provide Thrively as a tool to all students and staff to better understand and guide our students to their futures.

Funding: Total cost is not to exceed \$15,000 and is to be paid from the Innovation and Instructional Support, budget 409.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Thrively Inc. for the 2017/2018 school year.

JM:kv  
Attachment

## 2017-2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as “District,” and **Bloom Software, dba Thrively Inc.**, hereinafter referred to as “Contractor.”

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide access to the Thrively Personalized Learning Platform along with all content bundled into the Thrively Pro Plan that enables students to complete a self-assessment of strengths and interests and create a digital portfolio to track courses, lessons, projects, exercises, and activities pursued to explore and develop those interests and strengths. The platform includes a dashboard for teachers plus school and district staff to assess and direct the progress of students and groups of students, and provide feedback on student activities as they are completed. Thrively will also conduct 25 hours of scheduled professional development seminars for teachers through webinars or onsite visits, and also provide online support through FAQs, other informational materials, and email responses to inquiries. These items are hereinafter referred to as “Services.”

2. Term. Contractor shall commence providing Services under this Agreement on **July 26, 2017**, and will diligently perform as required and complete performance by **June 30, 2018**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Fifteen Thousand Dollars (\$15,000.00) (note: the \$100/hour cost of professional development is included in the total fee).**

District shall pay Contractor according to the following terms and conditions:

Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District. **N/A**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District’s employees are normally entitled, including, but not limited to,

State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District

shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than ten (10) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance

carried by District shall be excess and noncontributory.” Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District’s general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor’s business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors’ employees to submit to additional criminal background checks at the District’s sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor’s employees, if any, providing any on-site Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor’s employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

Contractor:  
**Girish Venkat**  
**Address on file.**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 26<sup>th</sup> day of July, 2017.

FULLERTON SCHOOL DISTRICT

\_\_\_\_\_  
**Thrively Inc.**

By: \_\_\_\_\_  
**(Signature)**

By: \_\_\_\_\_  
**(Signature)**

**Robert Pletka, Ed.D.**  
**Superintendent**

**Girish Venkat**

On File  
\_\_\_\_\_  
Taxpayer Identification Number

CONSENT ITEM

**DATE:** July 25, 2017  
**TO:** Board of Trustees  
**FROM:** Robert Pletka, Ed.D., District Superintendent  
**SUBJECT:** **APPROVE/RATIFY CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND MARZANO RESEARCH LABORATORY TO PROVIDE THE ART AND SCIENCE OF TEACHING ON JUNE 19, 2017**

Background: Fullerton School District has developed a comprehensive teacher-teaching model based on the research of the Marzano Research Laboratory. To continue the work and build the leadership skills of school leaders, Marzano Laboratory will provide professional development to teachers on the topic of the Art and Science of Teaching.

Rationale: Dr. Phil Warrick will be presenting to staff on the topic of the Art and Science of Teaching.

Funding: Cost is not to exceed \$6500 and is to be paid from the Unrestricted General fund (#526).

Recommendation: Approve/Ratify Contract between Fullerton School District and Marzano Research Laboratory to provide the Art and Science of teaching on August 4, 2017.

RP:cs

CONSENT ITEM

**DATE:** July 25, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

**SUBJECT:** AWARD CONTRACT FOR RAYMOND ELEMENTARY SCHOOL ENTRY IMPROVEMENTS—REVISION 1, FSD 17-18-RD-01, TO DBMC, INC.

Background: In accordance with the California Contract Code, advertisement for this project was published in a newspaper of general circulation. Two contractors submitted bids on July 13, 2017. The successful low bidder was DBMC, Inc., with a bid of \$114,795.

Pursuant to Public Contract Code section 20111(b), the current bid threshold for public agency construction contracts is \$15,000. The estimated cost of the project, including soft costs and contingency, is in excess of the current bid limit. Therefore, the District went out to bid for the contract.

Rationale: Scope of work to include but not limited to new pour-in-place rubber playground surfacing over 4" concrete paving base, concrete sidewalk replacement, signage, and storm drainage.

Funding: The contract amount is \$114,795, to be paid from the Special Reserve Fund for Capital Outlay Projects.

Recommendation: Award Contract for Raymond Elementary School Entry Improvements--Revision 1, FSD-17-18-RD-01, to DBMC, Inc.

RC:RM:ys

Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT  
Minutes of the Regular Meeting of the Board of Trustees  
Tuesday, July 25, 2017  
6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Sugarman called a Regular meeting of the Fullerton School District Board of Trustees to order at 6:00 p.m. and Mike McAdam (Purchasing Supervisor) led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Jeanette Vazquez  
(Chris Thompson was absent)

Administration present: Dr. Robert Pletka, Dr. Robert Coghlan, Dr. Emy Flores, Dr. Chad Hammitt,  
Mr. Jay McPhail

Public Comments

No public comments.

Superintendent's Report

Dr. Bob Pletka thanked the Board of Trustees who attended the management retreat and thanked Executive Cabinet for their help planning the management retreat.

Information from the Board of Trustees

Trustee Vazquez- She thanked staff for a very informative management retreat. She enjoyed hearing from the various speakers at the management retreat.

Trustee Meyer – She gave kudos to President Sugarman for her participation during the management retreat and thanked everyone for a very successful management retreat.

Trustee Berryman- She spoke about a child's brain development as it relates to the classroom and how important it is to understand how children learn. She thanked staff for the management retreat.

President Sugarman- She read the following statement: "I was very upset at our last School Board Meeting when a member stated that the process used by this Board to evaluate the Superintendent is NOT a "Best Practice." It is certainly not the intention of this board to follow a sub-par practice. I decided to do research on Best Practice for Superintendent Evaluations. Not surprising, I found that there are several acceptable ways to do evaluations. I then wanted to see how our process measured up. I contacted several people including CSBA and legal counsel. In each case I received the same answer: Our policy is definitely Best Practice. In fact, while there are certainly several best practices, I would like to direct your attention to the projector for an "Exceptional Practice": This form was taken DIRECTLY from the California School Board Association Website. Page 1 gives an example of an "Exceptional School District". The three items on page 1 are consistent with the basics of our evaluation. Page 2 shows the format of the evaluation. This is precisely the way our Board has been evaluating our Superintendents for the past several years. This Board goes yet a step farther by employing a professional facilitator to guide us, helping to ensure our evaluation process is excellent. I want to reassure the Board that our Superintendent Evaluation is a Best Practice and mirrors CSBA's criteria for being an Exceptional School District."

Information from PTA, FETA, CSEA, FESMA

No reports.

Approve Minutes

Moved by Beverly Berryman, seconded by Janny Meyer and carried 4-0 to approve minutes of the Special meeting on June 19, 2017 and Regular meeting on June 20, 2017 (Trustee Thompson was absent to vote).

Information Item

Jay McPhail, Assistant Superintendent of Innovation and Instructional Support, presented on the District Survey Results and advanced placement courses.

Discussion/Action Items:

2a. Adopt Resolution #17/18-02 authorizing designated District personnel to sign various documents by signature to be kept on file by the Orange County Superintendent of Schools for the Fullerton School

District (Districts 22, 40, 48).

It was moved by Janny Meyer, seconded by Beverly Berryman and carried 4-0 to adopt Resolution #17/18-02 authorizing designated District personnel to sign various documents by signature to be kept on file by the Orange County Superintendent of Schools for the Fullerton School District (Districts 22, 40, 48).

2b. Adopt Resolution 17/18-03 authorizing the electronic approval of vendor claims/orders for the Fullerton School District (Districts 22, 40, 48).

It was moved President Sugarman and carried 4-0 to adopt Resolution 17/18-03 authorizing the electronic approval of vendor claims/orders for the Fullerton School District (Districts 22, 40, 48). It was noted that the following revision was made to correct the date: Now, Therefore, Be it Resolved, Ordered, and Declared that the Board of Trustees of the Fullerton School District authorizes the following named persons to approve vendor payments electronically, effective July 26, 2017

2c. Adopt Resolution #17/18-04 authorizing and providing for the levying of special taxes within Community Facilities District 2000-1 (District 40, Van Daele).

It was moved by Janny Meyer, seconded by Jeanette Vazquez and carried 4-0 to adopt Resolution #17/18-04 authorizing and providing for the levying of special taxes within Community Facilities District 2000-1 (District 40, Van Daele).

2d. Adopt Resolution #17/18-05 authorizing and providing for the levying of special taxes within Community Facilities District 2001-1 (District 48, Amerige Heights).

It was moved by Beverly Berryman, seconded by Janny Meyer and carried 4-0 to adopt Resolution #17/18-05 authorizing and providing for the levying of special taxes within Community Facilities District 2001-1 (District 48, Amerige Heights).

2e. Approve revised Board Policy 3300(a).

It was moved by Beverly Berryman, seconded by Jeanette Vazquez and carried 4-0 to approve revised Board Policy 3300(a).

#### Administrative Reports:

3a. First Reading of Revised: Community Relations BP 1250 Visitors/Outsiders.

First Reading of Revised BP 1250. Second Reading will be held at the August 22, 2017 Board Meeting.

3b. First Reading of Revised Board Policies:

Revised:  
Instruction  
BP 6142.1, Sexual Health and HIV/AIDS

Instruction  
BP 6142.7, Physical Education

First Reading of Revised Board Policies. Second Reading will be held at the August 22, 2017 Board Meeting.

#### Approve Consent Agenda and/or Request to Move An Item to Action

#### Consent Items

Moved by Beverly Berryman, seconded by Jeanette Vazquez and carried 4-0 to approve the consent items including revised consent item #1a (revised new hires, reduced workload per education code 44922, extra duty assignment(s) and leave of absence(s)). The Board commented on consent items #1b and #1y.

1a. Approve/Ratify Certificated Personnel Report.

- 1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.
- 1c. Approve/Ratify purchase orders numbered K22C0138, K22D1079 through K22D1080, K22M0222 through K22M0228, K22R1515 through K22R1567, K22V0208 through K22V0211, K22X0400 through K22X0405, and K22Z0067 for the 2016/2017 fiscal year; L22C0001 through L22C0004, L22D0001 through L22D0021, L22L0001, L22M0001 through L22M0013, L22R0001 through L22R0104, L22V0001 through L22V0012, L22X0001 through L22X0144, L22Y0001 through L22Y0054, and L22Z0001 through L22Z0063 for the 2017/2018 fiscal year.
- 1d. Approve/Ratify Nutrition Services purchase orders numbered 190867 through 190878 for the 2016/2017 school year and purchase orders numbered 200000 through 200068 for the 2017/2018 school year.
- 1e. Approve/Ratify warrants numbered 110714 through 111296 for the 2016/2017 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 12110 through 12203 for the 2016/2017 school year.
- 1g. Approve/Ratify Classified Personnel Report.
- 1h. Approve Classified tuition reimbursement.
- 1i. Adopt Resolutions numbered 16/17-B042 through 16/17-B044 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1j. Approve/Ratify warrant number 1111 for the 2016/2017 school year (District 40, Van Daele).
- 1k. Approve/Ratify warrant number 1182 for the 2016/2017 school year (District 48, Amerige Heights).
- 1l. Approve contract with Fast Deer Bus Charter, Inc., to provide transportation for field trips, effective July 26, 2017 through June 30, 2018.
- 1m. Approve contract with Transportation Charter Services to provide transportation for field trips, effective July 25, 2017 through June 30, 2018.
- 1n. Approve Change Order #1 for Parks Junior High School, Interim Housing Decommissioning, FSD-16-17-RD-02, To DBMC, Inc.
- 1o. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for carpeting upgrades, replacement, and repairs for Ladera Vista Junior High School.
- 1p. Approve/Ratify purchase order numbered L40X0001 for the 2017/2018 fiscal year for District 40 (Van Daele).
- 1q. Approve/Ratify purchase orders numbered L48R0001 and L48X0001 for the 2017/2018 fiscal year for District 48 (Amerige Heights).
- 1r. Approve Addendum between Fullerton School District and Secure Transportation, for contract cost adjustment for the 2016/2017 school year.
- 1s. Approve 2017/2018 Independent Contractor Agreement with Abby Rozenberg, M.S. CCC-SLP, Allied Interpreting Service, Inc., Child Shuttle, Dayle McIntosh Center, and Goodwill Industries of Orange County (ATEC).
- 1t. Approve Independent Contractor Agreements with Boys & Girls Club of Fullerton and City of Fullerton for services provided in support of Proposition 49 Grant-Funded After School Education and Safety Program for the 2017/2018 school year from August 14, 2017 through June 1, 2018.

- 1u. Approve 2017/2018 Nonpublic Agency Master Contracts with Advanced Care Therapy Group, Behavioral Health Works, Inc., Cornerstone Therapies, Gallagher Pediatric Therapy, Invo Healthcare Associates, My Therapy Company, Procure Therapy, Inc., Ro Health, Inc., Speech Bananas, Staffrehab, and Therapists Unlimited: a Division of Careerstaff Unlimited, Inc.
- 1v. Approve Contract with Marzano Research Laboratory to provide Fullerton School District (FSD) with High-Reliability Schools (HRS) Level Two and Three Professional Development for the 2017/2018 school year.
- 1w. Approve Emy Flores, Ed.D., to attend the Association of Latino Administrators and Superintendents (ALAS) 14<sup>th</sup> Annual Education Summit in Houston, TX, on October 10-14, 2017.
- 1x. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 4 (April 1, 2017- June 30, 2017).
- 1y. Approve/Ratify Federal Work Study Placement Agreement between Raymond Elementary School and North Orange County Community College District to commence July 1, 2017 through June 30, 2017.
- 1z. Approve/Ratify Student Teaching Affiliation Agreement between Fullerton School District and Western Governors University to commence June 29, 2017.
- 1aa. Approve Educational Fieldwork Agreement between Fullerton School District and University of Redlands effective June 1, 2017 through June 1, 2019.
- 1bb. Approve/Ratify Internship Program Memorandum of Understanding between Fullerton School District and University of Redlands effective June 1, 2017 through June 1, 2019.
- 1cc. Approve/Ratify Agreement between Fullerton School District (FSD) and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Positive Behavioral Intervention and Supports (PBIS) training per the PBIS Service Plan effective August 1, 2017 through June 30, 2018.
- 1dd. Approve License and Services Agreement for the purchase of Review 360 software program, including implementation support and training, for the Fullerton School District in support of its Multi-Tiered Systems of Support Program.
- 1ee. Approve Leg Godt to continue providing additional Computer Science education for the 2017/2018 school year for Fisler School, Nicolas Junior High School, Pacific Drive School, and Valencia Park School.
- 1ff. Approve Addendum for Independent Contractor between Fullerton School District and K5, LLC to provide coding, data dashboards and other critical components for District's programs.
- 1gg. Approve Independent Contractor Agreement between Fullerton School District and Thrively Inc. for the 2017/2018 school year.
- 1hh. Approve/Ratify Contract between Fullerton School District and Marzano Research Laboratory to provide the Art and Science of teaching on August 4, 2017.
- 1ii. Award Contract for Raymond Elementary School Entry Improvements--Revision 1, FSD-17-18-RD-01, to DBMC, Inc.

Board Member Request(s) for Information and/or Possible Future Agenda Items

No requests.

Adjournment

President Sugarman adjourned the Regular meeting on July 25, 2017 at 6:55 p.m.

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Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT  
Agenda for Regular Meeting of the Board of Trustees  
Tuesday, August 22, 2017  
5:00 p.m. Closed Session 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:00 p.m.- Call to Order, Pledge of Allegiance

5:00 p.m.- Recess to Closed Session – Agenda:

- Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]
- Potential Litigation [Government Code section 54956.9(b)(1)]
- Confidential Student Services [Education Code sections 35146, 48918]

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Introductions:

Fullerton Chess Champions

Wes Kriesel, Director, Innovation and Instructional Support

Superintendent’s Report

- Attendance Recovery

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Public Comments

Approve Minutes

Regular Meeting July 25, 2017

Discussion/Action Items:

2a. Adopt/Ratify Resolution #17/18-06 and approve 2017/2018 Child Development State Preschool Contract effective July 1, 2017 through June 30, 2018.

2b. Approved Revised Board Policies:

Revised:  
Instruction

BP 6142.1, Sexual Health and HIV/AIDS

Instruction  
BP 6142.7, Physical Education

2c. Approve Revised Board Policy:

Revised:  
Community Relations  
BP 1250 Visitors/Outsiders

2d. Approve Memorandum of Understanding with the City of Fullerton for use of Nicolas Park Junior High School's parking lot for overnight parking effective August 23, 2017 through July 31, 2018.

Administrative Reports:

3a. "Sunshine" Fullerton School District's 2017/2018 Proposal to Negotiate with Fullerton Elementary Teachers Association.

3b. "Sunshine" Fullerton Elementary Teachers Association's 2017/2018 Proposal to Negotiate with Fullerton School District.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered L22C0005 through L22C0008, L22D0022 through L22D0036, L22M0014 through L22M0038, L22R0105 through L22R0318, L22S0001 through L22S0002, L22V0013 through L22V0050, L22X0145 through L22X0252, and L22Y0055 for the 2017/2018 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 200069 through 200109 for the 2017/2018 school year.

1e. Approve/Ratify warrants numbered 111297 through 111531 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 12204 through 12276 for the 2017/2018 school year.

1g. Adopt Resolutions numbered 16/17-B045 through 16/17-B051 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1h. Adopt Resolution Number 16/17-B40-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

- 1i. Adopt Resolution number 16/17-B48-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1j. Approve/Ratify warrant number 1112 for the 2016/2017 school year (District 40, Van Daele).
- 1k. Approve/Ratify warrant number 1183 for the 2016/2017 school year (District 48, Amerige Heights).
- 1l. Approve the Request for Allowance of Attendance Because of Emergency Conditions, Form J-13A.
- 1m. Approve Notice of Completion for Schneider Electric Buildings Americans, Inc., for Proposition 39 for Energy Conservation Project, FSD-14-15-GFR-01.
- 1n. Approve Retainer Agreement of legal services with the Law Offices of Best, Best & Krieger effective during the 2017/2018 fiscal year.
- 1o. Approve Mileage Stipend for management and confidential employees.
- 1p. Approve certificated evaluation MOU between Fullerton School District and Fullerton Elementary Teachers Association for the 2017/2018 school year.
- 1q. Approve School Smarts Parent Engagement Program Agreement for the 2017/2018 school year.
- 1r. Approve Independent Contractor Agreement between Fullerton School District and Ryan Lewis to provide an evaluation of educational programs related to student achievement and engagement for the 2017/2018 school year.
- 1s. Approve Agreement between Fullerton School District and Jenel K.E. Lao, Ed.D., to provide professional grant writing services for the 2017/2018 school year.
- 1t. Approve Agreement for participation in the North Orange County Teacher Induction Program between Fullerton School District, Buena Park School District, and La Habra City School District effective September 10, 2017 through June 30, 2018.
- 1u. Approve Agreements between Fullerton School District and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Inside the Outdoors School Programs effective September 1, 2017 through August 31, 2018.
- 1v. Approve Sales and Service Agreement between Fullerton School District and The Regents of the University of California for Behavioral Support Services effective September 1, 2017 through June 30, 2018.
- 1w. Approve/Ratify Agreement Number 44162 between Orange County Superintendent of Schools, Fullerton School District, and Early Quality Systems, LLC, effective July 1, 2016 through June 30, 2018, for Quality Rating Improvement System Implementation and Data Management for California State Preschool and Tuition-Based Preschool Programs.
- 1x. Approve Independent Contractor Agreement between Fullerton School District and Momentum In Teaching to provide ongoing training for Writer's Workshop at Fern Drive School on October 4, November 6, November 13, 2017 and January 24, 2018.
- 1y. Approve Independent Contractor Agreement between Fullerton School District and Momentum In Teaching to provide ongoing training for Writer's Workshop at Valencia Park School on November 29, 2017, December 11, 2017, January 23, 2018, and March 6, 2018.

1z. Approve License and Service Agreement between Fullerton School District and Hero K12, LLC, a Student Behavior Management Company, to provide hardware, software, and training, for the implementation of school-wide Positive Behavior and Support (PBIS) for Nicolas Junior High School for the 2017/2018 school year.

1aa. Approve/Ratify Classified Personnel Report.

1bb. Approve Committee on Assignments recommendation for the 2017-2018 school year.

1cc. Approve revision to Addendum Agreement from Frontline Education for subscription of the Time and Attendance module to be added to the existing Absence and Substitute Management module effective for 2017/2018.

1dd. Approve Write Brain all-inclusive published authors package.

1ee. Approve five-year contract between Fullerton School District and Corodata Records Management, Inc., effective August 23, 2017 through August 23, 2022.

#### Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, September 5, 2017, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen\_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesiten. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen\_serna@myfsd.org), si desea que un intérprete de Koreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실 수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 것 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

DISCUSSION/ACTION ITEM

**DATE:** August 22, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** **ADOPT/RATIFY RESOLUTION #17/18-06 AND APPROVE 2017/2018 CHILD DEVELOPMENT STATE PRESCHOOL CONTRACT EFFECTIVE JULY 1, 2017 THROUGH JUNE 30, 2018**

Background: Fullerton School District operates a State Preschool Program funded through the State Department of Education Child Care and Development Division. The District's State Preschool Program serves three- to five-year-olds in classes at Commonwealth, Hermosa Drive, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. The funds are to be used for staffing, materials, and supplies. In addition, Child Development contracts require an adopted resolution certifying the local agreement to implement Child Care and Development Services.

Rationale: The State Preschool Program provides an enriched preschool practice emphasizing experiences that support skills and concepts for school readiness. Health services and parent education covering a variety of topics are also provided. The programs are designed for children of low to medium socio-economic families. Resolution #17/18-06 delegates contract authority for the period July 1, 2017 through June 30, 2018 to the District Superintendent and Assistant Superintendent of Business Services.

Funding: Fullerton School District will receive a maximum total reimbursable amount of \$1,807,554 to be allotted to the State Preschool Program. Funding is applied to Child Development budget (#310).

Recommendation: Adopt/Ratify Resolution #17/18-06 and approve 2017/2018 Child Development State Preschool Contract effective July 1, 2017 through June 30, 2018.

EF:MC:ln  
Attachment

**FULLERTON SCHOOL DISTRICT  
RESOLUTION NUMBER 17/18-06**

**CERTIFYING LOCAL AGREEMENT TO IMPLEMENT CHILD CARE AND DEVELOPMENT SERVICES AND DELEGATING THE POWER TO CONTRACT AND SIGN APPLICATIONS FOR STATE FUNDING FOR CHILD CARE AND DEVELOPMENT SERVICES AND OTHER PROJECTS TO THE DISTRICT SUPERINTENDENT AND ASSISTANT SUPERINTENDENT OF BUSINESS SERVICES**

(PURSUANT TO EDUCATION CODE 39656)

**WHEREAS**, Section 39656 of the California Education Code authorizes the Board of Trustees of a school district to delegate by a majority vote of the Board its power to contract and to sign applications for State funding and other projects to the District Superintendent or his designee, subject to subsequent ratification by the Board; and

**WHEREAS**, this Board desires that Child Care and Development Services be provided without interruption; and

**WHEREAS**, this Board desires to apply for State Child Care and Development Services funding for which the Fullerton School District qualifies;

**NOW, THEREFORE, BE IT RESOLVED** that the Board of Trustees of the Fullerton School District hereby delegates to the District Superintendent and the Assistant Superintendent of Business Services for the period of July 1, 2017 through June 30, 2018 the power to sign and enter into Child Care and Development Services contracts and agreements with the State of California and to sign application documents relative to Child Care and Development Services funding.

**PASSED AND ADOPTED** by the Board of Trustees of the Fullerton School District this 22nd day of August, 2017 by the following vote:

AYES: \_\_\_\_\_

NOES: \_\_\_\_\_

ABSENT: \_\_\_\_\_

ABSTAINED: \_\_\_\_\_

FULLERTON SCHOOL DISTRICT

By: \_\_\_\_\_  
Hilda Sugarman, President  
Board of Trustees

Attest: \_\_\_\_\_  
Janny Meyer, Clerk  
Board of Trustees



CALIFORNIA DEPARTMENT OF EDUCATION

1430 N Street

Sacramento, CA 95814-5901

F.Y. 17 - 18

DATE: July 01, 2017

CONTRACT NUMBER: CSPP-7343

PROGRAM TYPE: CALIFORNIA STATE PRESCHOOL PROGRAM

PROJECT NUMBER: 30-6650-00-7

LOCAL AGREEMENT FOR CHILD DEVELOPMENT SERVICES

CONTRACTOR'S NAME: FULLERTON ELEMENTARY SCHOOL DISTRICT

This Agreement is entered into between the State Agency and the Contractor named above. The Contractor agrees to comply with the terms and conditions of the CURRENT APPLICATION; the GENERAL TERMS AND CONDITIONS (GTC 04/2017)\*; the STATE PRESCHOOL PROGRAM REQUIREMENTS\*; and the FUNDING TERMS AND CONDITIONS (FT&C)\*, which are by this reference made a part of this Agreement. Where the GTC 04/2017 conflicts with either the Program Requirements or the FT&C, the Program Requirements or the FT&C will prevail.

Funding of this Agreement is contingent upon appropriation and availability of sufficient funds. This Agreement may be terminated immediately by the State if funds are not appropriated or available in amounts sufficient to fund the State's obligations under this Agreement.

The period of performance for this Agreement is July 01, 2017 through June 30, 2018. For satisfactory performance of the required services, the Contractor shall be reimbursed in accordance with the Determination of Reimbursable Amount Section of the FT&C, at a rate not to exceed \$40.45 per child per day of full-time enrollment and a Maximum Reimbursable Amount (MRA) of \$1,807,554.00.

SERVICE REQUIREMENTS

Minimum Child Days of Enrollment (CDE) Requirement 44,686.0
Minimum Days of Operation (MDO) Requirement 180

Any provision of this Agreement found to be in violation of Federal and State statute or regulation shall be invalid, but such a finding shall not affect the remaining provisions of this Agreement.

Items shown with an Asterisk (\*), are hereby incorporated by this reference and made part of this Agreement as if attached hereto. These documents can be viewed at http://www.cde.ca.gov/fg/aa/cd/ftc2017.asp.

STATE OF CALIFORNIA CONTRACTOR
BY (AUTHORIZED SIGNATURE)
PRINTED NAME OF PERSON SIGNING VALARIE BLISS, TITLE CONTRACT MANAGER
PRINTED NAME AND TITLE OF PERSON SIGNING Robert Pletka, Ed.D., Superintendent
ADDRESS 1401 W. Valencia Dr., Fullerton, CA 92833
AMOUNT ENCUMBERED BY THIS DOCUMENT \$ 1,807,554
PROGRAM/CATEGORY (CODE AND TITLE) Child Development Programs
FUND TITLE General
OPTIONAL USE) 0656
23038-6650
ITEM 30.10.010. CHAPTER B/A STATUTE 2017 FISCAL YEAR 2017-2018
6100-196-0001
OBJECT OF EXPENDITURE (CODE AND TITLE) 702 SACS: Res-6105 Rev-8590
I hereby certify upon my own personal knowledge that budgeted funds are available for the period and purpose of the expenditure stated above.
SIGNATURE OF ACCOUNTING OFFICER DATE

DISCUSSION/ACTION ITEM

**DATE:** August 22, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Trang Lai, Director, Educational Services  
**SUBJECT:** APPROVE REVISED BOARD POLICIES

Background: The following policies were presented to the Board of Trustees for the first reading at the July 25, 2017 Board Meeting.

Revised:  
Instruction  
BP 6142.1, Sexual Health and HIV/AIDS

Instruction  
BP 6142.7, Physical Education

No further input was received and there were no further changes necessary.

Rationale: Ongoing revisions ensure that District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approve revised board policies.

EF:TL:nm  
Attachment

# Fullerton School District

## Board Policy

### Sexual Health and HIV/AIDS Prevention Instruction

BP 6142.1

#### Instruction

Board Adopted: November 28, 2006

Board Revised: August 24, 2010

Board Revised:

The Board of Trustees desires to provide a well-planned, integrated sequence of medically accurate and inclusive instruction on comprehensive sexual health and human immunodeficiency virus (HIV) prevention. The District's educational program shall provide students with the knowledge and skills necessary to protect them from sexually transmitted infections and unintended pregnancy and to have healthy, positive, and safe relationships and behaviors. The District's educational program shall also promote understanding of sexuality as a normal part of human development and the development of healthy attitudes and behaviors concerning adolescent growth and development, body image, gender, sexual orientation, relationships, marriage and family.

~~The Board of Trustees recognizes that the purpose of the District's sexual health and HIV/AIDS prevention instruction is to provide students with the knowledge and skills necessary to protect them from unintended pregnancy and sexually transmitted diseases and to encourage students to develop healthy attitudes concerning adolescent growth and development, body image, gender roles, sexual orientation, dating, marriage, and family. The Board therefore desires to provide a well-planned sequence of instruction on comprehensive sexual health and HIV/AIDS prevention.~~

**Comprehensive sexual health education and HIV prevention education shall be offered to all students in grades 7 or 8 including at least once in junior high or middle school. (Education Code 51934)**

**The District's curriculum shall support the purposes of the California Healthy Youth Act as specified in Education Code 51930-51939, be unbiased and inclusive of all students in the classroom, and be aligned with the State's content standards. The District shall respect the rights of parents/guardians to supervise their children's education on these subjects and to impart values regarding human sexuality to their children.**

~~The District's curriculum shall be aligned with the State's content standards, based on medically accurate and factual information, and designed to teach students to make healthy choices and reduce high-risk behaviors. The District's program shall comply with the requirements of law, Board policy, and administrative regulation and shall respect the rights of parents/guardians to supervise their children's education on these subjects and to impart values regarding human sexuality to their children.~~

The Superintendent or designee may appoint a coordinator and/or an advisory committee regarding the District's comprehensive sexual health **and HIV prevention curriculum** program. The advisory committee shall represent a divergence of viewpoints and may participate in planning, implementing, and evaluating the District's comprehensive sexual health education program. The Board shall consider the advisory committee's recommendations when approving the District's program.

## Parent/Guardian Consent

Annually, parents/guardians shall be notified, in the manner specified in the accompanying administrative regulation that they may request in writing that their child be excused from participating in comprehensive sexual health and HIV prevention education. ~~A parent/guardian may request in writing that his/her child be excused from participating in HIV/AIDS prevention or sexual health education.~~ Students so excused by their parents/guardians shall be given an alternative educational activity. (Education Code 51240, 51938, 51939)

A student shall not be subject to disciplinary action, academic penalty, or other sanction if the student's parent/guardian declines to permit the student to receive the instruction. (Education Code 51939)

## Legal References:

### EDUCATION CODE

220 Prohibition of discrimination

**33544 Inclusion of sexual harassment and violence in health curriculum framework**

48980 Notice at beginning of term

51202 Instruction in personal and public health and safety

51210.8 Health education curriculum

**51225.35 Instruction in sexual harassment and violence; districts that require health education for graduation**

51240 Excuse from instruction due to religious beliefs

51513 Materials containing questions about beliefs or practices

~~51930-51939 California Healthy Youth Act Comprehensive Sexual Health and HIV/AIDS Prevention Education Act~~

### HEALTH AND SAFETY CODE

1255.7 Parents surrendering physical custody of a baby

### PENAL CODE

243.4 Sexual battery

261.5 Unlawful sexual intercourse

271.5 Parents voluntarily surrendering custody of a baby

### UNITED STATES CODE, TITLE 20

1232h Protection of student rights

7906 Sex education

## Management Resources:

### **CSBA PUBLICATIONS**

**Promoting Healthy Relationships for Adolescents: Board Policy Considerations, Governance Brief, August 2014**

### CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Health Education Content Standards for California Public Schools, Kindergarten Through Grade 12, 2008

Health Framework for California Public Schools: Kindergarten through Grade 12

### 2003 WEB SITES

Fullerton School District BP6142.1

Page 2 of 3

CSBA: <http://www.csba.org>

~~American Academy of Pediatrics: <http://www.aap.org>~~

~~American College of Obstetricians and Gynecologists: <http://www.acog.org>~~

~~American Public Health Association: <http://www.apha.org>~~

California Department of Education, Sex Education and HIV/STD Instruction:  
<http://www.cde.ca.gov/ls/he/se>

California Department of Public Health: <http://www.cdph.ca.gov>

California Healthy Kids Resource Center: <http://www.californiahealthykids.org>

California Safe Schools Coalition: <http://www.casafeschools.org>

Centers for Disease Control and Prevention: <http://www.cdc.gov>

~~National Academy of Sciences: <http://www.nationalacademies.org>~~

~~U.S. Department of Health and Human Services, Office of the Surgeon General:  
<http://www.surgeongeneral.gov>~~

U.S. Food and Drug Administration: <http://www.fda.gov>

CSBA Revisions

(11/03 11/04) 7/08 12/15

# Fullerton School District

## Board Policy

### Physical Education

BP 6142.7

#### Instruction

**Board Adopted: September 14, 2010**

The Board of Trustees recognizes the positive benefits of physical activity on student health and academic achievement. The District shall provide all students the opportunity to be physically active on a regular basis through high-quality physical education instruction and may provide additional opportunities for physical activity throughout the school day. The District's physical education and activity programs shall support the District's coordinated student wellness program and encourage students' lifelong fitness.

The District's physical education program shall provide a developmentally appropriate sequence of instruction aligned with the state's model content standards and curriculum framework. The Superintendent or designee shall ensure that the District's program provides students with equal opportunities for instruction and participation regardless of gender in accordance with law.

The District's physical education program shall engage students in moderate to vigorous physical activity, as defined in the accompanying administrative regulation, for at least 50 percent of class or session time. The Superintendent or designee shall develop strategies to monitor the amount of moderate to vigorous physical activity that takes place in the physical education instructional program.

Students with disabilities shall be provided instruction in physical education in accordance with their individualized education program or Section 504 accommodation plan.

During air pollution episodes, extreme weather, or other inclement conditions, physical education staff shall make appropriate adjustments to the program or shall seek alternative indoor space to enable students to participate in active physical education.

Physical Education is a required course of study in grades 1-6 for a total period of time not less than 200 minutes each 10 schooldays (Education Code 51210) and in grades 7-8 for a total period of time not less than 400 minutes each 10 schooldays (Education Code 51222).

#### Staffing

Physical education instruction shall be delivered by appropriately credentialed teachers who may be assisted by instructional aides, paraprofessionals, and/or volunteers.

The District shall provide physical education teachers with continuing professional development, including classroom management and instructional strategies designed to keep students engaged and active and to enhance the quality of physical education instruction and assessment.

#### Physical Fitness Testing

The Superintendent or designee shall annually administer the physical fitness test designated by the State Board of Education to students in grades 5 and 7. (Education Code 60800; 5 CCR 1041)

#### Temporary Exemptions

The Superintendent or designee may grant a temporary exemption from physical education under either of the following conditions: (Education Code 51241)

1. The student is ill or injured and a modified program to meet his/her needs cannot be provided.
2. The student is enrolled for one-half time or less, of the work normally required of full time pupils.

#### Permanent Exemptions

Participation in the District's physical education program is required of *all* students.

#### Independent Study

**Independent Study for Physical Education is authorized for students in grades seven and eight in accordance with the policies and procedures of the District and the guidelines of the California Department of Education.** ~~Independent study for physical education is not offered to students in the Fullerton School District.~~

#### Program Evaluation

The Superintendent or designee shall annually report to the Board the results of the state physical fitness testing for each school and applicable grade level. The report to the Board will include the number of instructional minutes offered in physical education for each grade level and other relevant information to evaluate program quality and the effectiveness of the District's program in meeting goals for physical activity.

#### Legal References:

##### EDUCATION CODE

- 33126 School accountability report card
- 33350-33354 CDE responsibilities re: physical education
- 35256 School accountability report card
- 49066 Grades; physical education class
- 51210 Course of study, grades 1-6
- 51220 Course of study, grades 7-12
- 51222 Physical education
- 51223 Physical education, elementary schools
- 51241 Temporary, two-year or permanent exemption from physical education
- 51242 Exemption from physical education for athletic program participants
- 52316 Excuse from attending physical education classes
- 60800 Physical performance test

##### CODE OF REGULATIONS, TITLE 5

- 1040-1048 Physical performance test
- 3051.5 Adapted physical education for individuals with exceptional needs
- 10060 Criteria for high school physical education programs

##### UNITED STATES CODE, TITLE 29

- 794 Rehabilitation Act of 1973, Section 504

##### UNITED STATES CODE, TITLE 42

- 1751 Note Local wellness policy

##### ATTORNEY GENERAL OPINIONS

- 53 Ops.Cal.Atty.Gen. 230 (1970)

Management Resources:

CSBA PUBLICATIONS

Active Bodies, Active Minds: Physical Activity and Academic Achievement, Fact Sheet, February 2010

Maximizing Opportunities for Physical Activity Through Joint Use of Facilities, Policy Brief, rev.

February 2010

Maximizing Opportunities for Physical Activity During the School Day, Fact Sheet, November 2009

Moderate to Vigorous Physical Activity in Physical Education to Improve Health and Academic

Outcomes, Fact Sheet, November 2009

Building Healthy Communities: A School Leader's Guide to Collaboration and Community

Engagement, 2009

Physical Education and California Schools, Policy Brief, rev. October 2007

Monitoring for Success: Student Wellness Policy Implementation Monitoring Report and Guide, 2007

Student Wellness: A Healthy Food and Physical Activity Policy Resource Guide, rev. April 2006

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Physical Education Framework for California Public Schools: Kindergarten Through Grade 12, 2009

Physical Education Model Content Standards for California Public Schools: Kindergarten Through

Grade 12, January 2005

Adapted Physical Education Guidelines for California Schools, 2003

CENTERS FOR DISEASE CONTROL AND PREVENTION PUBLICATIONS

School Health Index for Physical Activity and Healthy Eating: A Self-Assessment and Planning Guide

for Elementary and Middle/High Schools, 2000

U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES PUBLICATIONS

2008 Physical Activity Guidelines for Americans, October 2008

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education, Physical Fitness Testing: <http://www.cde.ca.gov/ta/tg/pf>

California Healthy Kids Resource Center: <http://www.californiahealthykids.org>

California Project LEAN (Leaders Encouraging Activity and Nutrition):

<http://www.californiaprojectlean.org>

Centers for Disease Control and Prevention: <http://www.cdc.gov>

Educational Data System, California physical fitness: <http://www.eddata.com/projects/current/cpf>

Healthy People 2010: <http://www.healthypeople.gov>

National Association for Sport and Physical Education: <http://www.aahperd.org/naspe>

President's Council on Physical Fitness and Sports: <http://www.fitness.gov>

The California Endowment: <http://www.calendow.org>

U.S. Department of Health and Human Services: <http://www.health.gov>

CSBA Revisions

(7/07 11/07) 2/10

DISCUSSION/ACTION ITEM

**DATE:** August 22, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Helene Morris, Director, Administrative Services  
**SUBJECT:** APPROVE REVISED BOARD POLICY

Background: The following revised board policy was presented to the Board of Trustees for the first reading at the July 25, 2017 Board Meeting:

Revised:  
Community Relations  
BP 1250 Visitors/Outsiders

No further input was received and there were no further changes necessary.

Rationale: Ongoing revisions ensure that District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approve revised board policy.

CH:HM:nm  
Attachment

# Fullerton School District

## Board Policy

### Community Relations

BP 1250

#### Visitors/Outsiders

**Board Adopted: January 27, 1987**

**Board Revised: September 5, 2006**

The Board of Trustees **believes that it is important for parents/guardians and community members to take an active interest in the issues affecting District schools and students. Therefore, the Board** encourages interested parents/guardians and interested members of the community to visit the schools and view the educational programs.

To ensure minimum interruption of the instructional program, the Superintendent or designee shall establish procedures that facilitate visits during regular school days. Visits during school days should be first arranged with the principal or designee and the teacher. If a conference is desired, an appointment should be set with the teacher during non-instructional time.

During the instructional day, visits to a classroom/teacher shall be limited to the lesser of forty-five (45) minutes or a single class period, unless prior written consent is given by both the teacher and the principal/designee, in which case it may not exceed the lesser of two (2) hours or three (3) class periods. Visits to the school shall be limited to the lesser of two (2) hours or three (3) class periods without written consent of the principal/designee.

To ensure the safety of students and staff and to avoid potential disruptions, all visitors shall register in the school office immediately upon entering the school building or grounds when school is in session. All visitors shall comply with any and all reasonable restrictions established by the principal or designee to ensure the safety of students and staff or to minimize disruption of the instructional program.

For the purposes of school safety and security, the principal or designee may design a visible means of identification for visitors while on school premises.

No electronic listening or recording device may be used by students or visitors in a classroom without the written permission of both the teacher and the principal.

**The Board encourages all individuals to assist in maintaining a safe and secure school environment by behaving in an orderly manner while on school grounds and by utilizing the District complaint processes if they have concerns with any District program or employee. In accordance with Penal Code 6276.7, the principal or designee may request that any individual who is causing a disruption, including volatile, hostile, aggressive, or offensive behavior, immediately leave school grounds.**

Visitations may be denied or terminated if the principal/designee determines that they may be disruptive to the instructional program; or may pose a significant distraction to either the students, the teacher or other employees; or may be harassing to students or school personnel; or may pose an imminent threat to the health or safety of students or school personnel; or in the opinion of the principal/designee serve no good or beneficial purpose.

For the purposes of this policy, the term "visitor" shall mean any person who is not a District employee whose normal assignment and duties would include visits to the school/classroom. The term "school is in session" shall mean thirty (30) minutes before and thirty (30) minutes following the regular

instructional day and shall include all recesses, breaks, and lunch periods. The term “instructional day” shall mean thirty (30) minutes before and after students are with a teacher or other staff member for instructional, educational, disciplinary, or other professional purposes.

### **Presence of Sex Offender on Campus**

**Any person who is required to register as a sex offender pursuant to Penal Code 290, including a parent/guardian of a District student, shall request written permission from the principal before entering the school campus or grounds. As necessary, the principal shall consult with the Superintendent or designee and local law enforcement authorities before allowing the presence of any such person at school or other school activity.**

**The principal shall indicate on the written permission the date(s) and times for which permission has been granted. (Penal Code 626.81) The principal may require the sex offender to be accompanied by an adult assigned by the principal when the registered sex offender is visiting the school campus or attending a school activity. The principal also shall report to the Superintendent or designee anytime he/she gives such written permission.**

### Legal References:

#### EDUCATION CODE

32210 Willful disturbance of public school or meeting  
32211 Threatened disruption or interference with classes; misdemeanor  
32212 Classroom interruptions  
35160 Authority of governing boards  
35292 Visits to schools (board members)  
49091.10 Parental right to inspect instructional materials and observe school activities  
51101 Parent Rights Act of 2002  
51512 Prohibited use of electronic listening or recording device

#### EVIDENCE CODE

1070 Refusal to disclose news source

#### LABOR CODE

230.8 Discharge or discrimination for taking time off to participate in child’s educational activities

#### PENAL CODE

290 Sex offenders  
626-626.10 Schools  
626.81 Misdemeanor for registered sex offender to come onto school grounds  
627-627.10 Access to school premises, especially:  
627.1 Definitions  
627.2 Necessity of registration by outsider  
627.7 Misdemeanors; punishment

#### CSBA Revisions

(7/10 3/12) 12/14

DISCUSSION/ACTION ITEM

**DATE:** August 22, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**SUBJECT:** **APPROVE MEMORANDUM OF UNDERSTANDING WITH THE CITY OF FULLERTON FOR USE OF NICOLAS PARK JUNIOR HIGH SCHOOL'S PARKING LOT FOR OVERNIGHT PARKING EFFECTIVE AUGUST 23, 2017 THROUGH JULY 31, 2018**

Background: The City of Fullerton has requested to use the parking lot adjacent to Nicolas Park Junior High School for neighborhood overnight parking. Residents with a city-issued permit will be able to park on the lot from 10 p.m. to 7 a.m., seven nights a week. In return, the City of Fullerton has agreed to re-slurry and stripe the parking lot. The City will carry liability insurance for their use and hold the Fullerton School District harmless.

Funding: There is no cost to the District.

Rationale: The Board of Trustees approves Memorandum of Understanding(s).

Recommendation: Approve Memorandum of Understanding with the City of Fullerton for use of Nicolas Park Junior High School's parking lot for overnight parking effective August 23, 2017 through July 31, 2018.

RC:gs  
Attachment

**LEASE AGREEMENT FOR PARKING PURPOSES  
BETWEEN THE FULLERTON SCHOOL DISTRICT  
AND THE CITY OF FULLERTON**

This Lease Agreement for Parking Purposes ("Agreement") is entered into this 22<sup>nd</sup> of August, 2017 ("Effective Date"), by and between the Fullerton School District ("District") and the City of Fullerton ("City").

RECITALS

WHEREAS, City desires to lease for public parking purposes real property belonging to District and located at Nicolas Junior High School, 1100 West Olive Avenue, Fullerton, California 92833; and

WHEREAS, District is willing to lease to City the property for public parking purposes pursuant to the terms and conditions set forth herein.

NOW, THEREFORE, for and in consideration of the mutual covenants and conditions contained herein, the parties hereby agree as follows:

1. The Leased Premises. The Leased Premises to be leased by District to City pursuant to this Agreement is a paved asphalt pad adjacent to Hill Avenue delineated in Exhibit "A" attached hereto and incorporated herein by this reference.

2. Term. The term of this Agreement shall commence on the Effective Date set forth above and continue to June 30, 2018. The parties shall have the option of renewing this Agreement for two additional one-year periods by mutual agreement.

3. Purpose. City is allowed to use the Leased Premises only for public parking purposes.

4. Annual Rent. City shall pay to District an annual rent of \$1.00 payable upon the Effective Date and the date of any renewal of the Agreement term pursuant to Section 2 of this Agreement.

5. Improvements. City will slurry seal and stripe the Leased Premises for parking purposes at its sole cost.

6. Indemnification and Hold Harmless. City shall defend, indemnify, and hold harmless District, its governing board, officers, employees, and agents from and against any claims, actions, suits, or other legal proceedings relating to personal injury, including death, or property damage arising out of City's use of the Leased Premises under this Agreement, except for claims, actions, suits, or legal proceedings arising out of the sole negligence or willful misconduct of District.

7. Insurance. City shall provide District with proof of self-insurance in a form mutually agreeable to both parties.

8. Notices. Any notices, documents, correspondence or other communications concerning this Agreement may be provided by personal delivery or mail and shall be addressed as set forth below. Such communication shall be deemed served or delivered: (a) at the time of delivery if such communication is sent by personal delivery, and (b) 48 hours after deposit in the U.S. Mail as reflected by the official U.S. postmark if such communication is sent through regular United States mail.

If to District:

Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833  
Attn: Assistant Superintendent, Business

If to City:

City of Fullerton  
303 W. Commonwealth Avenue  
Fullerton, CA 92832  
Attn: Public Works Director

9. Governing Law. This Agreement shall be governed by and construed under the laws of the State of California without giving effect to that body of laws pertaining to conflict of laws. In the event of any legal action to enforce or interpret this Agreement, the parties hereto agree that the sole and exclusive venue shall be a court of competent jurisdiction located in Orange County, California.

10. No Assignment. City may not assign its interests in this Agreement.

11. Headings. Headings contained in this Agreement are included solely for convenience and are not intended to modify, explain or to be a full or accurate description of the content thereof and shall in no way affect the meaning or interpretation of this Agreement.

12. Construction. The parties have participated jointly in the negotiation and drafting of this Agreement. In the event an ambiguity or question of intent or interpretation arises with respect to this Agreement, this Agreement shall be construed as if drafted jointly by the parties and in accordance with its fair meaning. There shall be no presumption or burden of proof favoring or disfavoring any party by virtue of the authorship of any of the provisions of this Agreement.

13. Entire Agreement. This Agreement constitutes the entire agreement between the parties with respect to the subject matter herein.

14. Amendments. Only a writing executed by the parties or their respective successors and assigns may amend this Agreement.

15. Counterparts. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original. All counterparts shall be construed together and shall constitute one agreement.

16. Execution Authority. The persons executing this Agreement on behalf of the parties warrant that they are duly authorized to execute this Agreement on behalf of said parties and that by doing so the parties hereto are formally bound to the provisions of this Agreement.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed by and through their respective authorized officers, as of the date first above written.

FULLERTON SCHOOL DISTRICT

CITY OF FULLERTON

\_\_\_\_\_  
Robert R. Coghlan, Ph.D.  
Assistant Superintendent, Business Services

\_\_\_\_\_  
Ken Domer  
City Manager

APPROVAL AS TO FORM:

APPROVAL AS TO FORM

\_\_\_\_\_  
Hilda Sugarman  
President, Board of Trustees

\_\_\_\_\_  
City Attorney

EXHIBIT A  
LEASED PREMISES



ADMINISTRATIVE REPORT

**DATE:** August 22, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** “SUNSHINE” FULLERTON SCHOOL DISTRICT’S 2017/2018 PROPOSAL TO NEGOTIATE WITH FULLERTON ELEMENTARY TEACHERS ASSOCIATION

Background: Meeting and negotiating shall not take place on any proposal until a reasonable time has elapsed after the submission of the proposal to enable the public to become informed and until the public has had the opportunity to express itself regarding the proposal at a Board meeting.

Rationale: Government Code Section 3547 requires that all initial proposals of exclusive representative and of public school employers relating to matters within the scope of representation be presented at a public meeting. Proposals become public record once they are presented (“sunshined”).

Funding: Not applicable.

Recommendation: Not applicable.

CH:nm  
Attachment

**FULLERTON SCHOOL DISTRICT  
SUNSHINE**

Initial Bargaining Proposal to the Fullerton Elementary Teachers  
Association (FETA)  
2017-2018  
August 9, 2017

As agreed between the parties in Article 4 Section A of the Collective Bargaining Agreement between the Fullerton School District and FETA, the Fullerton School District is “sunshining” to the public its Initial Bargaining proposal for 2017-2018.

**Article 16: Salaries**

The District has an interest in negotiating unit member pay and allowances for the 2017-2018 school year.

**Article 17: Fringe Benefits**

The District has an interest in reviewing Fringe Benefits for current and retired association members. This includes modifying the current plan levels offered to employees.

**Article 13: Leaves of Absence**

The District wishes to review current agreement language in relationship to recent changes in legislation regarding employee leaves. Additionally, the District wishes to clarify language within this article.

**Article 12: Peer Assistance and Review**

The PAR panel has worked collaboratively to make some recommendations regarding the language in Article 12 that would clarify both the language and processes for the PAR program.

The District reserves the right to submit additional mutually agreed upon items not submitted in this proposal as agreed upon between both parties.

Chad Hammitt, Ed. D.

Assistant Superintendent Personnel Service, Fullerton School District

ADMINISTRATIVE REPORT

**DATE:** August 22, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Stacy Hollenbeck, Lead Negotiator, FETA  
**SUBJECT:** “SUNSHINE” FULLERTON ELEMENTARY TEACHERS ASSOCIATION’S  
2017/2018 PROPOSAL TO NEGOTIATE WITH FULLERTON SCHOOL  
DISTRICT

Background: Meeting and negotiating shall not take place on any proposal until a reasonable time has elapsed after the submission of the proposal to enable the public to become informed and until the public has had the opportunity to express itself regarding the proposal at a Board meeting.

Rationale: Government Code Section 3547 requires that all initial proposals of exclusive representative and of public school employers relating to matters within the scope of representation be presented at a public meeting. Proposals become public record once they are presented (“sunshined”).

Funding: Not applicable.

Recommendation: Not applicable.

CH:SH:nm  
Attachment

Fullerton Elementary Teachers Association, FETA,  
Sunshine Bargaining Proposal Bargaining Agreement  
between the Fullerton Elementary Teachers Association, FETA  
and the Fullerton School District

August 9, 2017

In compliance with Contractual Language agreed to between FETA and the District, FETA is “sunshining” to the public its intent to reopen negotiations for 2017-2018.

Articles already agreed upon by both parties from previous settlement:

Article 8 Hours of Employment

Article 16 Salaries

Article 17 Fringe Benefits

Two Additional Articles added by FETA:

**Article 23 Early Retirement**

FETA is interested in addressing Early Retirement incentives.

**Article 29 Misc. Provisions**

FETA is interested in addressing several Misc. items, including, but not limited to Special Education class sizes and caseloads, TOSAs, Rtl coaches, increased Special Education staff, combination class stipends, and K-1 classroom testing support.

FETA reserves the right to submit additional mutually agreed upon items not submitted in this proposal as agreed upon by both parties from previous settlement.

Stacy Hollenbeck  
FETA Negotiations Chair

CONSENT ITEM

**DATE:** August 22, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Chad Hammit, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hires, extra duty assignment(s), and leave of absence(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ad  
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON AUGUST 22, 2017**

**NEW HIRES**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Shelby Halela	2 <sup>nd</sup> Grade / Raymond	II/3	100	8/09/2017
Lindsey Harris	Response to Intervention / Maple	II/5	100	8/14/2017
Elizabeth Fraser	3 <sup>rd</sup> Grade / Woodcrest	II/1	100	8/09/2017
Hanna Song	Spanish (.08) / Fislser	III/4	100	8/09/2017
Holly Victor	CORE / Nicolas Jr. High	III/1	100	8/09/2017
Crystal Arcinada	5 <sup>th</sup> Grade / Orangethorpe	II/1	100	8/09/2017
Daphne Robertson	Resource / Student Support Services	II/6	100	8/09/2017

**EXTRA DUTY ASSIGNMENT(S)**

**Involuntary Classroom Movement**

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0110016101-1100 for involuntary classroom movement, on May 26 – August 9, 2017 for the following certificated personnel:**

Ariel Marten

Jenna Breite

Stephanie Hitz

**Transitional Kindergarten PLC Planning**

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0140155239-1901 for attending and participating in Transitional Kindergarten PLC Planning, on August 9, 2017 for the following certificated personnel:**

Melissa Huff

**GRIT Employee Presentation**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Kyle Myers	Contractual hourly rate not to exceed 30 hours, budget #512	07/15/17 – 08/09/17

**Pacific Drive Extended School Year**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Kristin Lipiz	Contractual hourly rate not to exceed 15 hours, budget # 123	6/02/2017-6/30/2017
Shelley Beach	Contractual hourly rate not to exceed 30.5 hours, budget # 123	6/02/2017-6/30/2017
Zona Gray-Blair	Contractual hourly rate not to exceed 3.5 hours, budget # 123	6/02/2017-6/30/2017

**Transitional Kindergarten Curriculum Planning**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Melissa Huff	Contractual hourly rate not to exceed 15 hours, budget # 0140155239-1101	6/02/2017-6/30/2017

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON AUGUST 22, 2017**

**EXTRA DUTY ASSIGNMENT(S) - CONTINUED**

<b>NAME</b>	<b>School Office/Clerk Manual Planning and Preparation ACTION</b>	<b>EFFECTIVE DATE</b>
Nancy Rader	Contractual hourly rate not to exceed 43 hours, budget # 0125554321-1201	6/06/2017-8/09/2017

**LEAVE OF ABSENCE(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Kristina Cathcart	2 <sup>nd</sup> Grade / Acacia	Leave of Absence	8/10/2017-6/01/2018

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on August 22, 2017.

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Clerk/Secretary

CONSENT ITEM

**DATE:** August 22, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**SUBJECT:** ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

RC:gs  
Attachment



CONSENT ITEM

**DATE:** August 22, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Melissa Greenwood, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED L22C0005 THROUGH L22C0008, L22D0022 THROUGH L22D0036, L22M0014 THROUGH L22M0038, L22R0105 THROUGH L22R0318, L22S0001 THROUGH L22S0002, L22V0013 THROUGH L22V0050, L22X0145 THROUGH L22X0252, AND L22Y0055 FOR THE 2017/2018 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered L22C0005 through L22C0008, L22D0022 through L22D0036, L22M0014 through L22M0038, L22R0105 through L22R0318, L22S0001 through L22S0002, L22V0013 through L22V0050, L22X0145 through L22X0252, and L22Y0055 for the 2017/2018 fiscal year.

RC:MG:gs  
 Attachment

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 08/22/2017**

FROM 07/07/2017 TO 08/03/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22C0005	ORANGE CNTY DEPARTMENT OF EDUC	2,175.00	2,175.00	0138552229 5210	Educ Effectvness InstrStaffDev / Conferences and Meetings
L22C0006	FOUNDATION FOR EDUCATIONAL	1,365.00	1,365.00	0140155239 5210	Curriculum Development Discret / Conferences and
L22C0007	ORANGE CNTY DEPARTMENT OF EDUC	500.00	500.00	0113054101 5210	Resource Specialist Program / Conferences and Meetings
L22C0008	ORANGE CNTY DEPARTMENT OF EDUC	1,000.00	1,000.00	0142054201 5210	Special Ed Administration / Conferences and Meetings
L22D0022	MACGILL AND COMPANY	99.25	99.25	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22D0023	NASCO WEST INC	1,278.55	895.00	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
			383.55	0130223101 4310	LCFF Supplemental Instr Parks / Materials and Supplies
L22D0024	EDGEWOOD PRESS INC	510.09	510.09	0130213101 4310	LCFF Supplemental Instr Fern / Materials and Supplies
L22D0025	COMPLETE BUSINESS SYSTEMS	856.61	856.61	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
L22D0026	NO EXCUSES UNIVERSITY	1,517.83	1,517.83	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
L22D0027	PREMIER SCHOOL AGENDA	857.39	857.39	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
L22D0028	HEINEMANN PUBLISHING	223.73	223.73	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
L22D0029	SHIRT LAB, THE	538.75	538.75	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
L22D0030	GOPHER SPORT	813.94	813.94	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
L22D0031	COMPLETE BUSINESS SYSTEMS	1,297.61	1,297.61	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
L22D0032	ROCHESTER 100 INC	918.03	918.03	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
L22D0033	HEINEMANN PUBLISHING	2,533.48	2,533.48	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22D0034	CALIFORNIA MARQUEE	425.00	425.00	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
L22D0035	RILEY'S FARM	1,767.33	1,767.33	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22D0036	OCEAN INSTITUTE	1,200.00	1,200.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
L22M0014	NATURAL GREEN TREE CARE INC	8,150.00	8,150.00	4064650851 6100	Redevelop Pass Through Admin / Sites and Site
L22M0015	PROGRESSIVE SURFACING	19,535.00	19,535.00	4064650851 6200	Redevelop Pass Through Admin / Buildings and Improve of
L22M0016	MONTGOMERY HARDWARE COMPANY	967.07	967.07	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
L22M0017	MONTGOMERY HARDWARE COMPANY	1,133.55	1,133.55	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 08/22/2017**

**FROM 07/07/2017 TO 08/03/2017**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22M0018	SNAGWOLF INC	888.45	888.45	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
L22M0019	IMAGINAVI INC	5,265.20	5,265.20	0154253829 4362	Custodial Discretionary / Supplies Uniforms
L22M0020	STATE ARCHITECT, DIVISION OF T	1,586.97	1,586.97	4067150851 6200	Facilities / Buildings and Improve of Build
L22M0021	TIME AND ALARM SYSTEM	7,250.00	7,250.00	4067150851 6200	Facilities / Buildings and Improve of Build
L22M0022	PROGRESSIVE SURFACING	17,040.00	17,040.00	4064650851 6200	Redevelop Pass Through Admin / Buildings and Improve of
L22M0023	DAMOE PAINTING	4,202.25	4,202.25	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
L22M0024	LOWES HIW INC	206.89	206.89	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22M0025	R TURNER ASSOCIATES LLC	796.49	796.49	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
L22M0026	PROGRESSIVE SURFACING	31,995.16	31,995.16	4067150851 6200	Facilities / Buildings and Improve of Build
L22M0027	ASTRO PAINTING COMPANY INC	13,700.00	13,700.00	4064650851 6200	Redevelop Pass Through Admin / Buildings and Improve of
L22M0028	IMPERIAL SPRINKLER SUPPLY INC	31,770.43	31,770.43	2167150851 6510	Facilities Improvement / New Equip Greater Than \$10,000
L22M0029	SIGN A RAMA	6,286.40	6,286.40	4064650851 6100	Redevelop Pass Through Admin / Sites and Site
L22M0030	SUNDANCE PAINTING COMPANY	3,480.00	3,480.00	4067150851 6200	Facilities / Buildings and Improve of Build
L22M0031	CITY SERVICE PAVING	5,500.00	5,500.00	4064650851 6200	Redevelop Pass Through Admin / Buildings and Improve of
L22M0032	ARCHITECTURE 9 PLLLP	15,837.19	15,837.19	4067150851 5805	Facilities / Consultants
L22M0033	THOMPSON BUILDING MATERIALS	976.22	976.22	4067150851 6200	Facilities / Buildings and Improve of Build
L22M0034	TEAM INSPECTIONS	48,790.00	48,790.00	4067150851 6200	Facilities / Buildings and Improve of Build
L22M0035	HELLO DIRECT	481.31	481.31	0140155239 4350	Curriculum Development Discret / Materials and Supplies
L22M0036	VILLAGE NURSERIES LP	839.38	839.38	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
L22M0037	DBMC INC	114,795.00	114,795.00	4064650851 6200	Redevelop Pass Through Admin / Buildings and Improve of
L22M0038	BCT ENTERTAINMENT	1,000.00	1,000.00	4064650851 6200	Redevelop Pass Through Admin / Buildings and Improve of
L22R0105	ELLISON EDUCATIONAL EQUIPMENT	284.38	284.38	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
L22R0106	ULINE	159.51	159.51	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
L22R0107	DISCOUNT SCHOOL SUPPLY	40.81	40.81	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 08/22/2017**

**FROM 07/07/2017 TO 08/03/2017**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22R0108	DOCUMENT TRACKING SERVICES LLC	4,840.00	4,840.00	0130252101 5899	LCFF Suppl Instr District / Other Expenses
L22R0109	ADAMS EDUCATIONAL CONSULTING	4,000.00	4,000.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
L22R0110	ACORN MEDIA	86.20	86.20	0140155239 4350	Curriculum Development Discret / Materials and Supplies
L22R0111	CUMMINS ALLISON CORPORATION	261.27	27.99	0153050799 4350	Business Administration DC / Materials and Supplies
			233.28	0153050799 5630	Business Administration DC / Rents and Leases
L22R0112	ACADEMIC THERAPY PUBLICATIONS	587.57	587.57	0113054101 4315	Resource Specialist Program / Materials Test Kits Protocols
L22R0113	NATIONAL SCIENCE TEACHERS ASSO	160.91	160.91	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Instr
L22R0114	AMAZON.COM	115.01	115.01	0153150759 4350	Warehouse DC / Materials and Supplies Office
L22R0115	NEOPOST INC.	378.00	378.00	0152950729 4350	Districtwide Expenditures / Materials and Supplies Office
L22R0116	BADEN SPORTS INC.	573.76	573.76	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
L22R0117	PERMA BOUND	53.47	53.47	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Instr
L22R0118	TANGIBLE PLAY INC	149.77	149.77	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
L22R0119	NATIONAL SCIENCE TEACHERS ASSO	529.30	529.30	0140155239 4310	Curriculum Development Discret / Materials and Supplies
L22R0120	FITNESS FINDERS INC	530.68	530.68	0110324109 4310	Reimburse Raymond Disc / Materials and Supplies Instr
L22R0121	BRAINPOP LLC	2,395.00	2,395.00	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
L22R0122	MIND INSTITUTE	3,207.42	3,207.42	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
L22R0123	MIND INSTITUTE	3,665.75	3,665.75	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
L22R0124	COMMITTEE FOR CHILDREN	473.02	473.02	0124854101 4315	SpEd IDEA LocalPreschool Instr / Materials Test Kits
L22R0125	AEROMARK	15.35	15.35	0131655279 4350	Visual Performing Arts Adm Dis / Materials and Supplies
L22R0126	COMPLETE BUSINESS SYSTEMS	1,580.00	1,580.00	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
L22R0127	AARDVARK CLAY AND SUPPLIES	420.27	420.27	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
L22R0128	VANTAGE LEARNING USA LLC	55,000.00	40,000.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
			15,000.00	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
L22R0129	AMPLIFY EDUCATION INC	4,579.04	4,579.04	0181219101 4310	Instr Mat Lottery Maple Instru / Materials and Supplies Instr

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L22R0130	AVID CENTER	4,318.00	4,318.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22R0131	MOBYMAX	1,295.00	1,295.00	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
L22R0132	PBIS REWARDS	2,000.00	2,000.00	0181217101 4310	Instr Mat Lottery Ladera Instr / Materials and Supplies Instr
L22R0133	PBIS REWARDS	1,880.00	1,880.00	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
L22R0134	CONSTRUCTIVE PLAYTHINGS	326.23	326.23	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22R0135	TREETOP PRODUCTS INC	3,239.99	3,239.99	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
L22R0136	SCHOOL SPECIALTY	721.93	721.93	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
L22R0137	OFFICE DEPOT BUSINESS SERVICE	935.30	935.30	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22R0138	CANELA SOFTWARE	1,189.00	1,189.00	0125554341 4310	LEA Medi Cal Reimb Health Svcs / Materials and Supplies
L22R0139	RENAISSANCE LEARNING INC	6,805.00	6,805.00	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
L22R0140	N2Y	6,825.75	6,825.75	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
L22R0141	KBI AND ASSOCIATES	829.47	829.47	0111629101 4310	Donation Instruction Woodcrest / Materials and Supplies
L22R0142	AMAZON.COM	270.10	270.10	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22R0143	AMAZON.COM	786.45	786.45	0110323109 4310	Reimburse Parks Disc / Materials and Supplies Instr
L22R0144	KAPLAN SCHOOL SUPPLY	462.88	462.88	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0145	AMAZON.COM	383.35	383.35	0130423119 4310	LCFF Base Science Parks JrHigh / Materials and Supplies
L22R0146	AMAZON.COM	905.10	63.07	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
			115.79	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
			726.24	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Instr
L22R0147	AMAZON.COM	410.10	410.10	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22R0148	AMAZON.COM	323.14	323.14	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22R0149	AMAZON.COM	92.01	92.01	0130423189 4310	LCFF Base Vocal Class Parks / Materials and Supplies Instr
L22R0150	AMAZON.COM	94.28	94.28	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
L22R0151	AMAZON.COM	129.19	129.19	0111612191 4310	DntnSchool Climate Incent Prgm / Materials and Supplies

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L22R0152	NASCO WEST INC	231.41	231.41	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0153	AMAZON.COM	102.91	102.91	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
L22R0154	NASCO WEST INC	1,461.92	1,461.92	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
L22R0155	AMAZON.COM	1,070.93	1,070.93	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22R0156	NASCO WEST INC	519.61	519.61	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
L22R0157	NASCO WEST INC	729.41	729.41	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
L22R0158	AMAZON.COM	271.14	271.14	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22R0159	CULVER NEWLIN INC	790.28	790.28	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
L22R0160	GOPHER SPORT	612.12	612.12	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22R0161	AMAZON.COM	103.18	103.18	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22R0162	VIRCO MANUFACTURING	1,731.93	1,731.93	0130425109 4310	LCFF Base Instruction Richman / Materials and Supplies
L22R0164	RCN TECHNOLOGIES	448.24	448.24	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
L22R0165	BSN SPORTS	509.23	509.23	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22R0166	SOUTHWEST SCHOOL SUPPLY	452.23	452.23	0142054201 4350	Special Ed Administration / Materials and Supplies Office
L22R0167	CDW.G	72.19	72.19	0130410109 4310	LCFF Base Instr Acacia / Materials and Supplies Instr
L22R0168	LAKESHORE LEARNING	244.27	244.27	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22R0169	DICK BLICK ART MATERIALS	546.08	546.08	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
L22R0170	AMAZON.COM	75.41	75.41	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
L22R0171	AMAZON.COM	282.97	282.97	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
L22R0172	AMAZON.COM	779.68	779.68	0130418109 4310	LCFF Base Instr Laguna Road / Materials and Supplies
L22R0173	AMAZON.COM	402.82	402.82	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0174	AMAZON.COM	75.22	75.22	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
L22R0175	AMAZON.COM	570.04	570.04	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
L22R0176	SCHOOL SPECIALTY	127.81	127.81	0111627101 4310	After School Program Sunset Ln / Materials and Supplies

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L22R0177	AMAZON.COM	96.92	96.92	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
L22R0178	GOPHER SPORT	256.98	256.98	0130417129 4310	LCFF Base Physical Educ LV / Materials and Supplies Instr
L22R0179	HOUGHTON MIFFLIN COMPANY	8,242.88	8,242.88	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
L22R0180	SCHOLASTIC MAGAZINES	5,960.80	5,960.80	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22R0181	DICK BLICK ART MATERIALS	275.85	275.85	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
L22R0182	S&S WORLDWIDE INC	632.37	632.37	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0183	S&S WORLDWIDE INC	310.69	310.69	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0184	KAPLAN SCHOOL SUPPLY	1,318.69	1,318.69	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22R0185	PERSONNEL COMMISSIONERS ASSOCI	40.00	40.00	0152258749 5310	Personnel Commission Discret / Dues and Memberships
L22R0186	SOCIETY FOR HUMAN RESOURCE MAN	199.00	199.00	0152258749 5310	Personnel Commission Discret / Dues and Memberships
L22R0187	CODESP	2,050.00	2,050.00	0152258749 5310	Personnel Commission Discret / Dues and Memberships
L22R0188	HASKELL, CHARLES CHRISTOPHER	20,000.00	20,000.00	0140955249 5805	Info Systems Serv Media DC / Consultants
L22R0189	AMAZON.COM	108.80	108.80	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
L22R0190	REALLY GOOD STUFF	113.30	113.30	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
L22R0191	DELPHI CREATIVITY GROUP	659.23	659.23	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
L22R0192	NEOPOST INC.	922.50	922.50	0152950729 5899	Districtwide Expenditures / Other Expenses
L22R0193	DICK BLICK ART MATERIALS	535.86	535.86	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
L22R0194	DICK BLICK ART MATERIALS	948.31	948.31	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
L22R0195	AEROMARK	24.30	24.30	0153050799 4350	Business Administration DC / Materials and Supplies
L22R0196	CALIFORNIA CHILD DEVELOPMENT	750.00	750.00	1231019101 5310	Preschool Instruction / Dues and Memberships
L22R0197	KONICA MINOLTA BUSINESS SOLUTI	4,000.00	4,000.00	0151955769 5800	Copy Center Discretionary / Other Contracted Services
L22R0198	PEARSON EDUCATION INC	1,720.33	1,720.33	0181250101 4310	Lottery Textbook Instr Exp / Materials and Supplies Instr
L22R0199	CULVER NEWLIN INC	5,931.34	5,931.34	0130417109 6410	LCFF Base Instr Ladera Vista / New Equip Less Than
L22R0200	AMAZON.COM	493.83	27.37	0152657719 4350	Superintendent Discret / Materials and Supplies Office

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L22R0200	*** CONTINUED ***				
			466.46	0152657719 6410	Superintendent Discret / New Equip Less Than \$10,000
L22R0201	FORTNET SECURITY INC	5,365.00	5,365.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
L22R0202	CALIFORNIA SCHOOL PERSONNEL	800.00	800.00	0152258749 5310	Personnel Commission Discret / Dues and Memberships
L22R0203	INTERNATIONAL PERSONNEL MGMNT	397.00	397.00	0152258749 5310	Personnel Commission Discret / Dues and Memberships
L22R0204	FRONTLINE TECHNOLOGIES GROUP L	19,673.68	19,673.68	0155351749 5800	Cert Personnel Admin Sub Call / Other Contracted Services
L22R0205	SPELLINGCITY.COM INC	827.75	827.75	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
L22R0206	BRAINPOP LLC	3,090.00	3,090.00	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
L22R0207	MCGRAW HILL EDUCATION INC	2,156.40	2,156.40	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
L22R0208	RENAISSANCE LEARNING INC	2,159.25	2,159.25	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
L22R0209	NEWSELA INC	2,250.00	2,250.00	0130227101 4310	LCFF Suppl Instr Sunset Lane / Materials and Supplies
L22R0210	FORTNET SECURITY INC	22,458.00	22,458.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
L22R0211	PERMA BOUND	4,499.17	4,499.17	0111630101 4310	Donation Discretionary Fislser / Materials and Supplies Instr
L22R0212	ACHIEVE3000 INC	1,850.00	1,850.00	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
L22R0213	MORRIS, JOHN	250.00	250.00	1208255821 5805	Child Devel Operations Central / Consultants
L22R0214	FULLERTON CHAMBER OF COMMERCE	550.00	550.00	0152657719 5310	Superintendent Discret / Dues and Memberships
L22R0215	CDW.G	467.61	467.61	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
L22R0216	ORANGE COUNTY SCHOOL BOARDS AS	125.00	125.00	0152557709 5310	Board Discret / Dues and Memberships
L22R0217	ASSOC OF CA SCHOOL ADMINISTRAT	1,857.40	1,857.40	0152657719 5310	Superintendent Discret / Dues and Memberships
L22R0218	STATE WATER RESOURCES CONTROL	1,900.00	1,900.00	0154653821 5504	Utilities / Utilities Water
L22R0219	ORANGE CNTY DEPARTMENT OF EDUC	74,772.00	74,772.00	0153050799 5810	Business Administration DC / Data Processing Services
L22R0220	FULLERTON, CITY OF	51,000.00	51,000.00	0153750799 5899	Business Administration DC / Other Expenses
L22R0221	VENTURE PACIFIC INSURANCE SERV	86,333.00	86,333.00	6852458741 5450	Workers Comp Admin / Insurance Premiums
L22R0222	TERRAPIN SOFTWARE	305.76	305.76	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst

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L22R0223	STARFALL EDUCATION	270.00	270.00	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
L22R0224	RENAISSANCE LEARNING INC	17,772.25	17,772.25	0130227101 4310	LCFF Suppl Instr Sunset Lane / Materials and Supplies
L22R0225	AMAZON.COM	558.55	558.55	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
L22R0226	AMAZON.COM	920.66	920.66	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
L22R0227	AMAZON.COM	553.73	553.73	0132952101 4310	Afr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Instr
L22R0228	CASHIN, KRISTINA	366.63	366.63	0152258749 5885	Personnel Commission Discret / Classified Employees
L22R0229	AMAZON.COM	902.61	902.61	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0230	AMAZON.COM	79.95	27.99	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
			51.96	0153150759 4350	Warehouse DC / Materials and Supplies Office
L22R0231	AMAZON.COM	913.55	913.55	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0232	SOUTHWEST SCHOOL SUPPLY	54.84	54.84	1231019271 4350	Preschool Administration / Materials and Supplies Office
L22R0233	FUN AND FUNCTION	241.49	241.49	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
L22R0234	DEPARTMENT OF SOCIAL SERVICES	484.00	484.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0235	AMAZON.COM	609.80	609.80	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
L22R0236	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0237	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0238	SOLIDARITY	898.85	898.85	0132952101 4310	Afr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Instr
L22R0239	DEPARTMENT OF SOCIAL SERVICES	484.00	484.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0240	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0241	SOLIDARITY	1,003.29	1,003.29	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0242	BARNES AND NOBLE INC	331.87	331.87	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
L22R0243	AMAZON.COM	765.99	765.99	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
L22R0244	AMAZON.COM	287.38	287.38	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
L22R0245	SCHOOLSIN	404.01	404.01	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr

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L22R0246	AMAZON.COM	32.31	32.31	1208255271 4350	Child Developmnt Admin Central / Materials and Supplies
L22R0247	NATURE WATCH	197.04	197.04	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
L22R0248	S&S WORLDWIDE INC	143.21	143.21	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
L22R0249	NASCO WEST INC	159.20	159.20	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
L22R0250	ASSOC OF CA SCHOOL ADMINISTRAT	1,910.00	1,910.00	0152055779 5310	Education Services Discret / Dues and Memberships
L22R0251	AMAZON.COM	1,265.85	1,265.85	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22R0252	ATTAINMENT COMPANY INC	96.59	96.59	0150454391 4310	Sp Ed Mental Hlth Guidance / Materials and Supplies Instr
L22R0253	UZBL LLC	1,540.83	1,540.83	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22R0254	AMAZON.COM	81.94	81.94	0110327109 4310	Reimburse Sunset Lane Disc / Materials and Supplies Instr
L22R0255	SCHOOL HEALTH CORPORATION	126.83	126.83	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
L22R0256	AMAZON.COM	310.64	310.64	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0257	LAKESHORE LEARNING	870.41	870.41	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0258	ACORN PAPER PRODUCTS COMPANY I	390.54	390.54	0153150759 4350	Warehouse DC / Materials and Supplies Office
L22R0259	BAILEY MANUFACTURING COMPANY	234.01	234.01	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
L22R0260	EDUCATION PRODUCTS AND SERVICE	5,161.67	3,321.97 1,839.70	4064650851 4310 4064650851 6100	Redevelp Pass Through Admin / Materials and Supplies Redevelp Pass Through Admin / Sites and Site
L22R0261	TOBII DYNAVOX LLC	2,507.40	2,507.40	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0262	APPLE COMPUTER INC	214.42	214.42	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
L22R0263	GOV CONNECTION	330.63	330.63	0153150759 4350	Warehouse DC / Materials and Supplies Office
L22R0264	AMAZON.COM	150.25	150.25	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
L22R0265	AMAZON.COM	69.66	69.66	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
L22R0266	AMAZON.COM	30.15	30.15	0124854101 4310	SpEd IDEA LocalPreschool Instr / Materials and Supplies
L22R0267	S&S WORLDWIDE INC	788.68	788.68	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0268	S&S WORLDWIDE INC	823.65	823.65	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr

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L22R0269	S&S WORLDWIDE INC	1,130.74	1,130.74	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0270	S&S WORLDWIDE INC	675.65	675.65	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0271	S&S WORLDWIDE INC	1,845.89	1,845.89	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0272	S&S WORLDWIDE INC	2,217.60	2,217.60	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0273	S&S WORLDWIDE INC	871.81	871.81	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0274	S&S WORLDWIDE INC	721.27	721.27	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0275	S&S WORLDWIDE INC	821.45	821.45	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0276	S&S WORLDWIDE INC	528.83	528.83	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0277	S&S WORLDWIDE INC	534.03	534.03	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0278	S&S WORLDWIDE INC	262.59	262.59	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0279	S&S WORLDWIDE INC	483.63	483.63	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0280	AMAZON.COM	47.11	47.11	0153150759 4350	Warehouse DC / Materials and Supplies Office
L22R0281	AMAZON.COM	57.19	57.19	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
L22R0282	STAPLES ADVANTAGE	1,008.50	504.25	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
			504.25	0130423189 4310	LCFF Base Vocal Class Parks / Materials and Supplies Instr
L22R0283	PBIS REWARDS	2,402.50	2,402.50	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
L22R0284	DISCOUNT SCHOOL SUPPLY	790.22	790.22	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0285	BALLARD AND TIGHE PUBLISHERS	466.29	466.29	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
L22R0286	HEINEMANN PUBLISHING	5,779.13	5,779.13	0130252101 4310	LCFF Suppl Instr District / Materials and Supplies Instr
L22R0287	MORALES, ELIZABETH	210.00	210.00	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
L22R0288	NASCO WEST INC	52.98	52.98	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0289	KAPLAN SCHOOL SUPPLY	196.34	196.34	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0290	PEARSON ASSESSMENT INC	9,964.61	9,964.61	0114154101 4315	Designated Instr Serv Severe / Materials Test Kits Protocols
L22R0291	PEARSON ASSESSMENT INC	1,586.09	1,586.09	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols

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L22R0292	PEARSON ASSESSMENT INC	5,389.42	5,389.42	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
L22R0293	LEGO EDUCATION	91.89	91.89	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
L22R0294	PRO ED	7,020.27	7,020.27	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
L22R0295	THINKING MOVES	213.66	213.66	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
L22R0296	SOUTHWEST SCHOOL SUPPLY	195.14	195.14	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
L22R0297	RECESS REVOLUTION	300.00	300.00	1208255821 5805	Child Devel Operations Central / Consultants
L22R0298	NEWSOLA INC	8,350.00	8,350.00	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22R0299	CALIFORNIA SCHOOL BOARDS ASSOC	3,695.00	923.75	0152055779 5310	Education Services Discret / Dues and Memberships
			923.75	0152151749 5310	Personnel Serv Certificated DC / Dues and Memberships
			923.75	0152757789 5310	Administrative Assistant DC / Dues and Memberships
			923.75	0153750799 5310	Business Administration DC / Dues and Memberships
L22R0300	WOLF, ROCHELLE	906.42	81.99	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
			648.26	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
			85.56	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
			90.61	0130429279 4350	LCFF Base Admin Woodcrest / Materials and Supplies
L22R0301	SOUTHWEST SCHOOL SUPPLY	232.65	232.65	0142054201 4350	Special Ed Administration / Materials and Supplies Office
L22R0302	RUSIEWSKI, MICHELE	112.60	112.60	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
L22R0303	DICK BLICK ART MATERIALS	280.82	280.82	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
L22R0304	DICK BLICK ART MATERIALS	544.36	544.36	0132952101 4310	Afrt Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
L22R0305	CA COMMISSION ON TEACHER CREDE	1,300.00	1,300.00	0135555223 5310	BTSA Staff Development / Dues and Memberships
L22R0306	NATIONAL ASSOC FOR GIFTED CHIL	109.00	109.00	0111555103 5310	Gifted and Talented Education / Dues and Memberships
L22R0307	ASSOC OF CA SCHOOL ADMINISTRAT	300.00	300.00	0152657719 5210	Superintendent Discret / Conferences and Meetings
L22R0308	SANDY 'SPIN' SLADE INC	838.01	838.01	0132952101 4310	Afrt Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
L22R0309	OFFICE DEPOT BUSINESS SERVICE	22.62	22.62	0142054201 4350	Special Ed Administration / Materials and Supplies Office
L22R0310	DISCOUNT SCHOOL SUPPLY	463.69	463.69	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies

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L22R0311	DISCOUNT SCHOOL SUPPLY	570.26	570.26	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0312	STAPLES ADVANTAGE	333.62	333.62	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0313	DISCOUNT SCHOOL SUPPLY	478.74	478.74	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0314	DICK BLICK ART MATERIALS	336.27	336.27	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0315	SCHOLASTIC MAGAZINES	486.31	486.31	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
L22R0316	RENAISSANCE LEARNING INC	6,245.00	6,245.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22R0317	FULLERTON JOINT UHSD	623.40	623.40	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
L22R0318	SCHOLASTIC MAGAZINES	4,830.31	4,830.31	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
L22S0001	VERITIV OPERATING COMPANY	20,776.54	20,776.54	0100000000 9320	Unrestricted / Stores
L22S0002	SCHOOL HEALTH CORPORATION	1,529.62	1,529.62	0100000000 9320	Unrestricted / Stores
L22V0013	HONDO COMPANY INC	20,772.00	2,690.00	0110317109 6510	Reimburse Ladera Disc / New Equip Greater Than \$10,000
			17,692.00	0111617271 6510	Donation Admin Ladera Vista / New Equip Greater Than
			390.00	0130417279 6510	LCFF Base Admin Ladera Vista / New Equip Greater Than
L22V0014	HOVERCAM	4,339.10	4,339.10	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
L22V0015	CDW.G	13,306.41	2,633.38	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
			10,673.03	0130411109 6410	LCFF Base Instr Beechwood / New Equip Less Than
L22V0016	GEARY PACIFIC SUPPLY	3,517.93	3,517.93	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than \$10,000
L22V0017	CDW.G	3,398.78	724.83	0153750799 4350	Business Administration DC / Materials and Supplies
			2,673.95	0153750799 6450	Business Administration DC / Repl Equip Less Than
L22V0018	HOME DEPOT, THE	1,615.17	1,615.17	0153353819 6410	Plant Maintenance DC / New Equip Less Than \$10,000
L22V0019	CDW.G	4,450.12	205.85	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
			4,244.27	0130220101 6410	LCFF Supplemental Inst Nicolas / New Equip Less Than
L22V0020	FLINN SCIENTIFIC	547.54	547.54	0130217101 6410	LCFF Supplemental Instr LV / New Equip Less Than
L22V0021	GLASBY MAINTENANCE SUPPLY COMP	2,813.35	2,813.35	0154253829 6410	Custodial Discretionary / New Equip Less Than \$10,000
L22V0022	SCOTT OVERHEAD DOORS AND DOCK	2,437.00	2,437.00	4067150851 6200	Facilities / Buildings and Improve of Build

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L22V0023	SIGLER WHOLESALE DISTRIBUTORS	579.70	579.70	0153353819 6410	Plant Maintenance DC / New Equip Less Than \$10,000
L22V0024	SPHEREO INC	2,004.13	64.64	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
			1,939.49	0108655109 6410	Transitional Kinder Instr Dist / New Equip Less Than
L22V0025	FORMLABS INC.	5,711.93	5,711.93	0130252271 6410	LCFF Suppl Admin District / New Equip Less Than
L22V0026	FORMLABS INC.	5,065.43	405.79	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
			4,659.64	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
L22V0027	ADVANTECH CORPORATION	1,273.86	1,273.86	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
L22V0028	MATSMATSMATS.COM	511.81	511.81	0111627101 6410	After School Program Sunset Ln / New Equip Less Than
L22V0029	CULVER NEWLIN INC	7,601.86	5,154.32	4067150851 4350	Facilities / Materials and Supplies Office
			2,447.54	4067150851 6410	Facilities / New Equip Less Than \$10,000
L22V0030	CULVER NEWLIN INC	3,990.02	2,979.32	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
			1,010.70	0111628101 6410	Donation Instr Valencia Park / New Equip Less Than
L22V0031	CDW.G	1,663.30	329.17	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
			1,334.13	0130225101 6410	LCFF Supplemental Inst Richman / New Equip Less Than
L22V0032	CDW.G	4,991.54	966.52	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
			2,690.89	0111627101 6410	After School Program Sunset Ln / New Equip Less Than
			1,334.13	2567127859 6410	Facilities Improvement Sunset / New Equip Less Than
L22V0033	APPLE COMPUTER INC	2,157.83	37.66	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
			2,120.17	0130220101 6410	LCFF Supplemental Inst Nicolas / New Equip Less Than
L22V0034	APPLE COMPUTER INC	22,628.07	22,628.07	0130220101 6410	LCFF Supplemental Inst Nicolas / New Equip Less Than
L22V0035	AUTISM PRODUCTS.COM	1,822.68	1,822.68	0111627101 6410	After School Program Sunset Ln / New Equip Less Than
L22V0036	SOUTHPAW ENTERPRISES	915.56	371.34	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
			544.22	0111627101 6410	After School Program Sunset Ln / New Equip Less Than
L22V0037	SOUTHPAW ENTERPRISES	1,676.07	1,676.07	0111627101 6410	After School Program Sunset Ln / New Equip Less Than
L22V0038	HALDEMAN INC	754.25	754.25	0154253829 6450	Custodial Discretionary / Repl Equip Less Than \$10,000
L22V0039	AARDVARK CLAY AND SUPPLIES	1,479.88	1,479.88	0131655109 6410	Visual Performing Arts Instruc / New Equip Less Than

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L22V0040	APPLE COMPUTER INC	3,181.40	664.35	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
			2,517.05	0130217101 6410	LCFF Supplemental Instr LV / New Equip Less Than
L22V0041	B AND H PHOTO VIDEO INC	674.04	674.04	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
L22V0042	CULVER NEWLIN INC	19,615.64	8,878.89	8152451741 4350	Property and Liability / Materials and Supplies Office
			10,736.75	8152451741 6450	Property and Liability / Repl Equip Less Than \$10,000
L22V0043	AZTEC CONTAINER	7,894.40	4,000.00	0111610851 6200	Donation Facilities Acacia / Buildings and Improve of
			3,894.40	4064650851 6200	Redevelop Pass Through Admin / Buildings and Improve of
L22V0044	SUPPLY MASTER	687.45	687.45	0142054201 6450	Special Ed Administration / Repl Equip Less Than \$10,000
L22V0045	DEMCO INC	3,078.40	985.92	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
			2,092.48	0130421109 6410	LCFF Base Instr Orangethorpe / New Equip Less Than
L22V0046	CULVER NEWLIN INC	5,631.02	5,631.02	0111616101 6410	Donation Instruction Hermosa / New Equip Less Than
L22V0047	B AND M LAWN GARDEN	2,399.42	2,399.42	0154753849 6410	Grounds Discretionary / New Equip Less Than \$10,000
L22V0048	QUICK CRETE PRODUCTS CORP	4,987.75	4,987.75	4064650851 6200	Redevelop Pass Through Admin / Buildings and Improve of
L22V0049	COLUMBIA CASCADE COMPANY	3,637.00	3,637.00	4064650851 6200	Redevelop Pass Through Admin / Buildings and Improve of
L22V0050	ESPECIAL NEEDS	3,461.19	436.23	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
			3,024.96	0111627101 6410	After School Program Sunset Ln / New Equip Less Than
L22X0145	VERIZON WIRELESS	850.00	850.00	0152055779 5900	Education Services Discret / Communications
L22X0146	COSTCO WHOLESALE	1,500.00	1,500.00	0152055779 4350	Education Services Discret / Materials and Supplies Office
L22X0147	SMART AND FINAL STORES CORPORA	750.00	750.00	0152055779 4350	Education Services Discret / Materials and Supplies Office
L22X0148	VERIZON WIRELESS	9,000.00	9,000.00	1208555271 5900	Fee Based Childcare Admin / Communications
L22X0149	VERIZON WIRELESS	2,400.00	2,400.00	1208555271 5900	Fee Based Childcare Admin / Communications
L22X0150	VERIZON WIRELESS	5,000.00	5,000.00	0132952101 5900	Aftr Schl Ed Sfty Grt Cohort 6 / Communications
L22X0151	VERIZON WIRELESS	2,800.00	2,800.00	0132952101 5900	Aftr Schl Ed Sfty Grt Cohort 6 / Communications
L22X0152	VERIZON WIRELESS	6,000.00	6,000.00	1208255271 5900	Child Developmnt Admin Central / Communications
L22X0153	SOUTHERN CALIFORNIA EDISON	1,750,000.00	1,700,000.00	0154653821 5502	Utilities / Utilities Electricity

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L22X0153	*** CONTINUED ***				
			50,000.00	0160690371 5502	Food Services / Utilities Electricity
L22X0154	ALL CITY MANAGEMENT SERVICE	13,025.00	13,025.00	0153750799 5899	Business Administration DC / Other Expenses
L22X0155	AT&T	87,000.00	87,000.00	0154653821 5900	Utilities / Communications
L22X0156	BEST BEST AND KRIEGER LLP	5,000.00	5,000.00	0153750799 5825	Business Administration DC / Legal Assistance
L22X0157	CALIFORNIA SCHOOL BOARDS ASSOC	3,520.00	880.00	0152055779 5310	Education Services Discret / Dues and Memberships
			880.00	0152151749 5310	Personnel Serv Certificated DC / Dues and Memberships
			880.00	0152757789 5310	Administrative Assistant DC / Dues and Memberships
			880.00	0153750799 5310	Business Administration DC / Dues and Memberships
L22X0158	CHALK SCHOOLS	2,400.00	2,400.00	0153050799 5899	Business Administration DC / Other Expenses
L22X0159	FULLERTON WATER DEPARTMENT, CI	253,000.00	250,000.00	0154653821 5504	Utilities / Utilities Water
			3,000.00	0160690371 5504	Food Services / Utilities Water
L22X0160	DISCOVERY BENEFITS INC	2,500.00	2,500.00	0153050799 5899	Business Administration DC / Other Expenses
L22X0161	FEDERAL EXPRESS CORP	2,500.00	2,500.00	0152950729 5901	Districtwide Expenditures / Communications Postage
L22X0162	M G DISPOSAL SYSTEMS	153,000.00	145,000.00	0154653821 5506	Utilities / Utilities Trash Disposal
			8,000.00	0160690371 5506	Food Services / Utilities Trash Disposal
L22X0163	NIGRO AND NIGRO PC	47,160.00	47,160.00	0152550739 5835	Districtwide Financial Audit / Audit
L22X0164	ORANGE CNTY DEPARTMENT OF EDUC	4,000.00	4,000.00	0152950729 5800	Districtwide Expenditures / Other Contracted Services
L22X0165	SOUTHERN CALIFORNIA NEWS GROUP	450.00	450.00	0153050799 5830	Business Administration DC / Legal Advertising
L22X0166	SOUTHERN CALIFORNIA NEWS GROUP	1,500.00	1,500.00	0153750799 5830	Business Administration DC / Legal Advertising
L22X0167	ORANGE COUNTY SANITATION DISTR	23,000.00	23,000.00	0154653821 5504	Utilities / Utilities Water
L22X0168	PARKER AND COVERT LLP	30,000.00	30,000.00	0153750799 5825	Business Administration DC / Legal Assistance
L22X0169	SCHOOL SERVICES OF CALIFORNIA	3,660.00	3,660.00	0153750799 5310	Business Administration DC / Dues and Memberships
L22X0170	SECTRAN SECURITY INC	5,500.00	5,500.00	0152950729 5899	Districtwide Expenditures / Other Expenses
L22X0171	SMARTETOOLS INC	36,000.00	36,000.00	0153050799 5810	Business Administration DC / Data Processing Services

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L22X0172	U S POSTAL SERVICE	5,000.00	5,000.00	0152950729 5901	Districtwide Expenditures / Communications Postage
L22X0173	VERIZON WIRELESS	1,000.00	1,000.00	0153750799 5900	Business Administration DC / Communications
L22X0174	TOTALFUNDS BY HASLER	47,500.00	2,500.00	0152950729 4350	Districtwide Expenditures / Materials and Supplies Office
			45,000.00	0152950729 5901	Districtwide Expenditures / Communications Postage
L22X0175	SOUTHWEST SCHOOL SUPPLY	500.00	500.00	0152258749 4350	Personnel Commission Discret / Materials and Supplies
L22X0176	ST JUDE HERITAGE HEALTH FOUNDA	7,000.00	7,000.00	0152258749 5875	Personnel Commission Discret / Medical Examinations
L22X0177	WMHS VERNON CA	135.00	135.00	0151354341 5800	Health Services / Other Contracted Services
L22X0178	FLORES, EMY	1,500.00	1,500.00	0152055779 5900	Education Services Discret / Communications
L22X0179	SOUTHWEST SCHOOL SUPPLY	3,000.00	1,000.00	0153050799 4350	Business Administration DC / Materials and Supplies
			2,000.00	0153750799 4350	Business Administration DC / Materials and Supplies
L22X0180	EMSER TILE LLC	2,000.00	2,000.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
L22X0181	HOLLANDER GLASS INC	3,000.00	3,000.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
L22X0182	STAPLES 0025724519	1,000.00	1,000.00	0153050799 4350	Business Administration DC / Materials and Supplies
L22X0183	SOUTHWEST SCHOOL SUPPLY	22,500.00	500.00	0109418102 4310	Foundation Instr Laguna Road / Materials and Supplies
			2,500.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
			12,000.00	0130218101 4310	LCFF Suppl Instr Laguna Road / Materials and Supplies
			7,500.00	0130418109 4310	LCFF Base Instr Laguna Road / Materials and Supplies
L22X0184	STAPLES 0025724519	500.00	500.00	0152258749 4350	Personnel Commission Discret / Materials and Supplies
L22X0185	BUENA PARK PLAQUE AND TROPHY	600.00	600.00	0152258749 5895	Personnel Commission Discret / Service Awards
L22X0186	OCCUPATIONAL HEALTH CENTERS OF	5,000.00	5,000.00	0152258749 5875	Personnel Commission Discret / Medical Examinations
L22X0187	CDT INC	2,200.00	2,200.00	0152258749 5875	Personnel Commission Discret / Medical Examinations
L22X0188	SHAW HR CONSULTING INC	3,000.00	3,000.00	0152258749 5875	Personnel Commission Discret / Medical Examinations
L22X0189	ATKINSON ANDELSON LOYA RUDD RO	10,000.00	10,000.00	0152258749 5825	Personnel Commission Discret / Legal Assistance
L22X0190	STATE OF CALIFORNIA	12,000.00	12,000.00	0152258749 5880	Personnel Commission Discret / Fingerprinting
L22X0191	VERIZON WIRELESS	1,000.00	1,000.00	0152258749 5900	Personnel Commission Discret / Communications

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L22X0192	DAHL, KATIE M	10,000.00	10,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0193	SCHMALFELD, MATTHEW ROBERT	10,000.00	10,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0194	GIBSON, KYLE ANDREW	10,000.00	10,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0195	PLOEHN, CALEB D	5,000.00	5,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0196	LOC, LARRY	6,000.00	6,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0197	RILEY, CHAD	6,000.00	6,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0198	ROUNTREE, ROSIE	8,400.00	8,400.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0199	WARD, ELIZABETH	5,000.00	5,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0200	GARZA, SAMUEL R.	8,400.00	8,400.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0201	CUARA, FIORELLA	6,000.00	6,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0202	VERIZON WIRELESS	500.00	500.00	0153150759 5900	Warehouse DC / Communications
L22X0203	SOUTHWEST SCHOOL SUPPLY	3,500.00	3,500.00	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
L22X0204	KOMATSU FORKLIFT USA LLC	500.00	500.00	0153150759 5640	Warehouse DC / Repairs by Vendors
L22X0205	SOURCEGRAPHICS	1,530.09	1,530.09	0151955769 5800	Copy Center Discretionary / Other Contracted Services
L22X0206	OFFICE DEPOT BUSINESS SERVICE	1,500.00	1,500.00	1208555271 4350	Fee Based Childcare Admin / Materials and Supplies Office
L22X0207	OFFICE DEPOT BUSINESS SERVICE	1,500.00	1,500.00	1208555271 4350	Fee Based Childcare Admin / Materials and Supplies Office
L22X0208	OFFICE DEPOT BUSINESS SERVICE	1,500.00	1,500.00	1208555271 4350	Fee Based Childcare Admin / Materials and Supplies Office
L22X0209	OFFICE DEPOT BUSINESS SERVICE	1,500.00	1,500.00	1208255271 4350	Child Developmnt Admin Central / Materials and Supplies
L22X0210	OFFICE DEPOT BUSINESS SERVICE	1,500.00	1,500.00	1231019271 4350	Preschool Administration / Materials and Supplies Office
L22X0211	VERIZON WIRELESS	2,500.00	2,500.00	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
L22X0212	BUENA PARK PLAQUE AND TROPHY	5,000.00	5,000.00	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
L22X0213	COSTCO WHOLESALE	2,000.00	2,000.00	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
L22X0214	EFILEFOLDERS	4,800.00	4,800.00	0152151749 5899	Personnel Serv Certificated DC / Other Expenses
L22X0215	STAPLES 0025724519	1,500.00	1,500.00	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 08/22/2017**

**FROM 07/07/2017 TO 08/03/2017**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22X0216	SOFTWARE SOLUTIONS SUPPLY INC	1,000.00	1,000.00	0155351729 4350	Cert Personnel Dist Admin Exp / Materials and Supplies
L22X0217	FULLERTON ELEMENTARY TEACHERS	1,500.00	1,500.00	0152151749 5899	Personnel Serv Certificated DC / Other Expenses
L22X0218	VERITIV OPERATING COMPANY	25,000.00	25,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
L22X0219	KELLY PAPER STORES	10,000.00	10,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
L22X0220	PRINT AND FINISHING SOLUTIONS	2,000.00	1,500.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
			500.00	0151955769 5640	Copy Center Discretionary / Repairs by Vendors
L22X0221	MYBINDING.COM	2,825.00	1,080.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
			1,000.00	0151955769 5640	Copy Center Discretionary / Repairs by Vendors
			745.00	0151955769 5800	Copy Center Discretionary / Other Contracted Services
L22X0222	PRINT PRINTING	4,000.00	4,000.00	0151955769 5860	Copy Center Discretionary / Printing Outside Vendor
L22X0223	KONICA MINOLTA BUSINESS SOLUTI	5,970.00	5,970.00	0151955769 5800	Copy Center Discretionary / Other Contracted Services
L22X0224	AARDVARK CLAY AND SUPPLIES	4,000.00	2,000.00	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
			2,000.00	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
L22X0225	MUCKENTHALER CULTURAL	31,000.00	31,000.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
L22X0226	VERIZON WIRELESS	600.00	600.00	0152657719 5900	Superintendent Discret / Communications
L22X0227	PLETKA, ROBERT	1,800.00	1,800.00	0152657719 5900	Superintendent Discret / Communications
L22X0228	SOUTHWEST SCHOOL SUPPLY	1,200.00	1,200.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
L22X0229	SOUTHWEST SCHOOL SUPPLY	1,500.00	1,500.00	1231019271 4350	Preschool Administration / Materials and Supplies Office
L22X0230	SOUTHWEST SCHOOL SUPPLY	1,500.00	1,500.00	1208255271 4350	Child Developmnt Admin Central / Materials and Supplies
L22X0231	SOUTHWEST SCHOOL SUPPLY	1,500.00	1,500.00	1208555271 4350	Fee Based Childcare Admin / Materials and Supplies Office
L22X0232	SOUTHWEST SCHOOL SUPPLY	1,500.00	1,500.00	1208555271 4350	Fee Based Childcare Admin / Materials and Supplies Office
L22X0233	ORANGE CNTY DEPARTMENT OF EDUC	13,000.00	13,000.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
L22X0234	SOUTHWEST SCHOOL SUPPLY	1,500.00	1,500.00	1208555271 4350	Fee Based Childcare Admin / Materials and Supplies Office
L22X0235	TIME WARNER CABLE LLC	6,000.00	6,000.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
L22X0236	METROLINK	18,000.00	18,000.00	0161050721 5899	Other Benefits / Other Expenses

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 08/22/2017**

FROM 07/07/2017 TO 08/03/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22X0237	SOUTHERN CALIFORNIA GAS COMPAN	42,500.00	35,000.00	0154653821 5503	Utilities / Utilities Natural Gas
			7,500.00	0160690371 5503	Food Services / Utilities Natural Gas
L22X0238	READYREFRESH	40,000.00	40,000.00	0152950729 4350	Districtwide Expenditures / Materials and Supplies Office
L22X0239	NEOPOST INC.	700.00	700.00	0152950729 5630	Districtwide Expenditures / Rents and Leases
L22X0240	WING, VINCENT MICHAEL	4,000.00	4,000.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22X0241	HOME DEPOT, THE	1,616.25	1,616.25	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
L22X0242	ORANGE CNTY DEPARTMENT OF EDUC	100,000.00	100,000.00	0171054921 7142	Excess Costs / Excess Cost to County Office
L22X0243	ORANGE CNTY DEPARTMENT OF EDUC	475,000.00	475,000.00	0171054921 7142	Excess Costs / Excess Cost to County Office
L22X0244	ORANGE CNTY DEPARTMENT OF EDUC	10,000.00	10,000.00	0171054921 7142	Excess Costs / Excess Cost to County Office
L22X0245	ORANGE CNTY DEPARTMENT OF EDUC	20,000.00	20,000.00	0171054921 7142	Excess Costs / Excess Cost to County Office
L22X0246	PLETKA, ROBERT	14,400.00	14,400.00	0152657719 5899	Superintendent Discret / Other Expenses
L22X0247	EDUCATIONAL DATA SYSTEMS	1,000.00	1,000.00	0150855359 5810	District Testing / Data Processing Services
L22X0248	COSTCO WHOLESALE	500.00	500.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
L22X0249	STAPLES 0025724519	250.00	250.00	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
L22X0250	SOUTHWEST SCHOOL SUPPLY	750.00	750.00	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
L22X0251	COSTCO WHOLESALE	2,000.00	2,000.00	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
L22X0252	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
L22Y0055	VERIZON WIRELESS	2,500.00	2,500.00	0156556369 5900	Home to Sch Transportation DC / Communications
	<b>Fund 01 Total:</b>	<b>4,163,105.32</b>			
	<b>Fund 12 Total:</b>	<b>64,009.00</b>			
	<b>Fund 21 Total:</b>	<b>31,770.43</b>			
	<b>Fund 25 Total:</b>	<b>1,334.13</b>			
	<b>Fund 40 Total:</b>	<b>323,641.62</b>			
	<b>Fund 68 Total:</b>	<b>86,333.00</b>			
	<b>Fund 81 Total:</b>	<b>19,615.64</b>			

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
BOARD OF TRUSTEES MEETING 08/22/2017

FROM 07/07/2017 TO 08/03/2017

<u>PO</u> <u>NUMBER</u>	<u>VENDOR</u>	<u>PO</u> <u>TOTAL</u>	<u>ACCOUNT</u> <u>AMOUNT</u>	<u>ACCOUNT</u> <u>NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
	Total Amount of Purchase Orders:	4,689,809.14			

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**

**BOARD OF TRUSTEES MEETING 08/22/2017**

**FROM 07/07/2017 TO 08/03/2017**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22R0022	EKC ENTERPRISES INC	19,094.12	+4,253.05	0130218101 4310	LCFF Suppl Instr Laguna Road / Materials and Supplies Instr
			-4,253.04	0130218101 6410	LCFF Suppl Instr Laguna Road / New Equip Less Than
L22X0061	COSTCO WHOLESALE	1,500.00	+500.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies Inst
		<b>Fund 01 Total:</b>	<b>0.01</b>		
		<b>Fund 12 Total:</b>	<b>500.00</b>		
		<b>Total Amount of Change Orders:</b>	<b>500.01</b>		

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**

**BOARD OF TRUSTEES**

**08/22/2017**

**FROM 07/07/2017 TO 08/03/2017**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22M0013	SEVAN ENGINEERING INC	1,150.00	1,150.00	2567150851 5805	Facilities / Consultants
L22R0040	MIND INSTITUTE	3,000.00	3,000.00	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
L22R0163	VIRCO MANUFACTURING	1,731.93	1,731.93	0130425279 4350	LCFF Base Admin Richman / Materials and Supplies
	<b>Fund 01 Total:</b>	<b>4,731.93</b>			
	<b>Fund 25 Total:</b>	<b>1,150.00</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>5,881.93</b>			

CONSENT ITEM

**DATE:** August 22, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Michael Burns, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS  
NUMBERED 200069 THROUGH 200109 FOR THE 2017/2018 SCHOOL  
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated July 7, 2017 through August 3, 2017 contains purchase orders numbered 200069 through 200109 for the 2017/2018 school year totaling \$238,510.26. Purchase order number 200069, 200070, and 200071 were voided.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 200069 through 200109 for the 2017/2018 school year.

RC:MB:tg  
Attachment

Schedule of Open / Processed Food and Commodity  
Purchase Order Report  
7-7-17 through 8-3-17

Date	Vendor	PO Number	Category	Amount
<b>Open Purchase Orders</b>				
<b>Amount Not To Exceed</b>				
7/31/2017	Hollandia Dairy	200083	Dairy Products	6,000.00
7/31/2017	Hollandia Dairy	200084	Dairy Products	6,000.00
7/31/2017	Hollandia Dairy	200085	Dairy Products	6,000.00
7/31/2017	Hollandia Dairy	200086	Dairy Products	6,000.00
7/31/2017	Hollandia Dairy	200087	Dairy Products	6,000.00
7/31/2017	Hollandia Dairy	200088	Dairy Products	6,000.00
7/31/2017	Hollandia Dairy	200089	Dairy Products	6,000.00
7/31/2017	Hollandia Dairy	200090	Dairy Products	6,000.00
7/31/2017	Hollandia Dairy	200091	Dairy Products	6,000.00
7/31/2017	Hollandia Dairy	200092	Dairy Products	6,000.00
7/31/2017	Hollandia Dairy	200093	Dairy Products	6,000.00
7/31/2017	Hollandia Dairy	200094	Dairy Products	6,000.00
7/31/2017	Hollandia Dairy	200095	Dairy Products	6,000.00
7/31/2017	Hollandia Dairy	200096	Dairy Products	6,000.00
7/31/2017	Hollandia Dairy	200097	Dairy Products	6,000.00
7/31/2017	Hollandia Dairy	200098	Dairy Products	6,000.00
7/31/2017	Hollandia Dairy	200099	Dairy Products	6,000.00
	TOTAL OPEN PURCHASE ORDERS			102,000.00
<b>Processed Food &amp; Commodity P.O.'s</b>				
<b>NONE</b>				
	Total OPEN Purchase Orders (from this page & page 2)			\$ 138,000.00
	Total Purchase Orders Out of Date Sequence			-
	Total Processed Food & Commodity P.O.'s			-
	Total Purchase Orders from Purchase Order Detail Report			100,510.26
	<b>TOTAL PURCHASE ORDERS</b>			<b>\$ 238,510.26</b>



# Purchase Orders - Detail

## Fullerton School District

8/7/2017 7:02:30 AM

Show all data where the Order Date is between 7/7/2017 and 8/3/2017

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Hubert Company</b>		<b>200072</b>	<b>7/10/2017</b>	<b>7/14/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
30	ea	40846	Digital Thermometer - Taylor Instant-Read	\$19.9900	\$599.70		
1	ea	1	Shipping	\$16.8100	\$16.81		
					<b>Sales Tax:</b>	\$46.48	
					<b>P.O. Total:</b>	\$662.99	
					<b>Vendor Total:</b>	\$662.99	▲
<b>Gold Star Foods Inc.</b>		<b>200082</b>	<b>7/31/2017</b>	<b>7/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	cs	1	Diced Eggs Pre-cooked GS#140045 SunnyFresh	\$35.6000	\$35.60		
2	cs	1	Muffintop,Apple Cinn IW GS#406144 BuenaVista	\$34.6500	\$69.30		
2	cs	1	Muffintop,Blueberry IW GS#406145 Buena Vista	\$34.6500	\$69.30		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$174.20	
					<b>Vendor Total:</b>	\$174.20	▲
<b>P &amp; R Paper Supply Company, Inc.</b>		<b>200075</b>	<b>7/27/2017</b>	<b>8/9/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	case	80104	Ice Pillows CRY-970320 16.5X34' 1RI/case	\$95.0100	\$570.06		
1	case	80006	Gloves,Disp. Plastic (M) #GOL-1502, 10/1M cs	\$38.5000	\$38.50		
16	BOX	88302	Pan Liner,Paper Prchmnt PAT2405161 16X24 1M/cs	\$25.4500	\$407.20		
1	case	84503	Lid, 2 oz Solo #PL2 2500/case	\$24.9000	\$24.90		
					<b>Sales Tax:</b>	\$78.72	
					<b>P.O. Total:</b>	\$1,119.38	
<b>P &amp; R Paper Supply Company, Inc.</b>		<b>200076</b>	<b>7/27/2017</b>	<b>8/9/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
3	case	82001	Forks,Clear Plastic HeavyDuty NTR-6870 1000/cs	\$14.4000	\$43.20		
2	case	82101	Knife,Clear Plstc HeavyDuty #NTR-6871 1000/case	\$14.4000	\$28.80		
2	case	82201	Spoon, Clear Plstc HD NTR-6872 1000/case	\$14.4000	\$28.80		
5	case	84303	Cup, 9oz Clear FAB-KC90F 20/50/CS	\$49.6900	\$248.45		
4	case	84804	Lid, Flat No Slot FAB-LKC1220F 1000/case	\$23.4500	\$93.80		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$443.05	
<b>P &amp; R Paper Supply Company, Inc.</b>		<b>200080</b>	<b>7/31/2017</b>	<b>8/9/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2	cs	1	Tray 1-Comp, Hinged Clr Pactiv YC18112 250/cs	\$30.2500	\$60.50		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$60.50	
					<b>Vendor Total:</b>	\$1,622.93	▲
<b>Form Plastics</b>		<b>200073</b>	<b>7/13/2017</b>	<b>8/10/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
3	ea	1	16040Z Sealing Plate #6040	\$225.0000	\$675.00		
3	ea	1	15652Z Sealing Plate #5652	\$225.0000	\$675.00		

# Purchase Orders - Detail

8/7/2017 7:02:30 AM

## Fullerton School District

Show all data where the Order Date is between 7/7/2017 and 8/3/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Form Plastics</b>	<b>200073</b>	<b>7/13/2017</b>	<b>8/10/2017</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	1	Freight Charges (Inv.#IV-102718)	\$15.7300	\$15.73		
1	ea	1	Freight Charges (Inv.#IV-102659)	\$18.0500	\$18.05		
					<b>Sales Tax:</b>	\$104.62	
					<b>P.O. Total:</b>	\$1,488.40	
<b>Form Plastics</b>	<b>200074</b>	<b>7/13/2017</b>	<b>7/28/2017</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	case	1	9785-5100DPCP Dual Ovenable 10 3/8"x5100' RL/	\$359.9000	\$359.90		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$359.90	
<b>Form Plastics</b>	<b>200106</b>	<b>8/1/2017</b>	<b>8/16/2017</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	case	87001	Film 7 1/8" x 5100' 985CV 1roll/cs	\$290.8200	\$1,744.92		
108	case	86205	Tray Deep #5011158500 2400/case	\$95.3700	\$10,299.96		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$12,044.88	
					<b>Vendor Total:</b>	\$13,893.18	
<b>Industrial Electric</b>	<b>200108</b>	<b>8/3/2017</b>	<b>8/3/2017</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	1	Labor	\$516.0000	\$516.00		
1	ea	2	Parts plus tax	\$1,642.3200	\$1,642.32		
1	ea	3	Truck Charge	\$139.0000	\$139.00		
1	ea	4	Freight	\$124.0000	\$124.00		
1	ea	5	In process	\$687.2500	\$687.25		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$3,108.57	
					<b>Vendor Total:</b>	\$3,108.57	
<b>Pure Force</b>	<b>200078</b>	<b>7/28/2017</b>	<b>8/1/2017</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2	case	70035	Sanitizer Low Temp 5 gal., #6150038	\$30.5200	\$61.04		
2	case	70023	Rinse Low Temp 5gal #6150065	\$98.6900	\$197.38		
1	case	70024	Delimer, Swisher 4/1 gal.	\$70.0100	\$70.01		
2	each	70032	Bleach, X33 Liquid Laundry 5 gal.	\$26.2500	\$52.50		
1	case	70034	Cleaner Stainless Steel 3M #10146 6/12oz/case	\$54.0000	\$54.00		
					<b>Sales Tax:</b>	\$33.72	
					<b>P.O. Total:</b>	\$468.65	
					<b>Vendor Total:</b>	\$468.65	
<b>Hollandia Dairy</b>	<b>200083</b>	<b>7/31/2017</b>	<b>8/31/2017</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2108	\$843.20		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2027	\$810.80		

# Purchase Orders - Detail

## Fullerton School District

8/7/2017 7:02:30 AM

Show all data where the Order Date is between 7/7/2017 and 8/3/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>	<b>200083</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2007	\$1,605.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,746.60
<b>Hollandia Dairy</b>	<b>200084</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2108	\$843.20	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2027	\$810.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2007	\$1,605.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,746.60
<b>Hollandia Dairy</b>	<b>200085</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2108	\$843.20	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2027	\$810.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2007	\$1,605.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,746.60
<b>Hollandia Dairy</b>	<b>200086</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2108	\$843.20	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2027	\$810.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2007	\$1,605.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,746.60
<b>Hollandia Dairy</b>	<b>200087</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2108	\$843.20	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2027	\$810.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2007	\$1,605.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,746.60
<b>Hollandia Dairy</b>	<b>200088</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2108	\$843.20	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2027	\$810.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2007	\$1,605.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,746.60

# Purchase Orders - Detail

## Fullerton School District

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Show all data where the Order Date is between 7/7/2017 and 8/3/2017

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>		<b>200089</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2108	\$843.20		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2027	\$810.80		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2007	\$1,605.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$480.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$4,226.60
<b>Hollandia Dairy</b>		<b>200090</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2108	\$843.20		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2027	\$810.80		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2007	\$1,605.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,746.60
<b>Hollandia Dairy</b>		<b>200091</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2108	\$843.20		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2027	\$810.80		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2007	\$1,605.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,746.60
<b>Hollandia Dairy</b>		<b>200092</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2108	\$843.20		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2027	\$810.80		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2007	\$1,605.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$480.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$4,226.60
<b>Hollandia Dairy</b>		<b>200093</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2108	\$843.20		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2027	\$810.80		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2007	\$1,605.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$4,226.60
<b>Hollandia Dairy</b>		<b>200094</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2108	\$843.20		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2027	\$810.80		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2007	\$1,605.60		

# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 7/7/2017 and 8/3/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>	<b>200094</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,746.60
<b>Hollandia Dairy</b>	<b>200095</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2108	\$843.20	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2027	\$810.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2007	\$1,605.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$480.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$4,226.60
<b>Hollandia Dairy</b>	<b>200096</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2108	\$843.20	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2027	\$810.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2007	\$1,605.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,746.60
<b>Hollandia Dairy</b>	<b>200097</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2108	\$2,108.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2027	\$810.80	
1000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2007	\$200.70	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,606.50
<b>Hollandia Dairy</b>	<b>200098</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2108	\$843.20	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2027	\$810.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2007	\$1,605.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,746.60
<b>Hollandia Dairy</b>	<b>200099</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2108	\$843.20	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2027	\$810.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2007	\$1,605.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,746.60

# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 7/7/2017 and 8/3/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>	<b>200100</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2108	\$843.20	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2027	\$810.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2007	\$1,605.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,746.60
<b>Hollandia Dairy</b>	<b>200101</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2108	\$843.20	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2027	\$810.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2007	\$1,605.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,746.60
<b>Hollandia Dairy</b>	<b>200102</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2108	\$843.20	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2027	\$810.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2007	\$1,605.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,746.60
<b>Hollandia Dairy</b>	<b>200103</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2108	\$632.40	
3000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2027	\$608.10	
3000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2007	\$602.10	
3000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$327.00	
3000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$360.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
30	CS	997093	Yogurt Yami Asstd 4oz 48/case #2185	\$14.4000	\$432.00	
20	EA	997092	Yogurt Vanilla 32lb #2700	\$30.0000	\$600.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,612.60
<b>Hollandia Dairy</b>	<b>200104</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
30000	EA	997099	Lowfat 1% Pch 1/2 pt 3x30 #1321 (CACFP)	\$0.2108	\$6,324.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$6,324.00
<b>Hollandia Dairy</b>	<b>200105</b>	<b>7/31/2017</b>	<b>8/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	EA	10070	Milk, Lowfat gal. #1312	\$2.8528	\$28.53	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$28.53

# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 7/7/2017 and 8/3/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Vendor Total:</b>						\$86,197.03

**Caster Technology Corp.**      **200077**    **7/27/2017**    **8/10/2017**     

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
45	ea	1	Wheels # W-65-XD	\$28.1300	\$1,265.85
<b>Sales Tax:</b>					\$0.00
<b>P.O. Total:</b>					\$1,265.85
<b>Vendor Total:</b> \$1,265.85					

**N. Harris Computer Corporation**      **200081**    **7/31/2017**    **7/31/2017**     

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
30	ea	HWJS090	Yuno, i5, 4GB, 500GB SSD, 15 inch Monitor	\$1,450.0000	\$43,500.00
30	ea	HWMA900	Miscellaneous Hardware Accessory: Battery	\$195.0000	\$5,850.00
60	ea	HWKP201	USB Keypad with Display	\$295.0000	\$17,700.00
1	ea	Shipping	Shipping - Computers	\$300.0000	\$300.00
1	ea	Shipping	Shipping - Keypads	\$75.0000	\$75.00
1	ea	Shipping	Shipping - Batteries	\$75.0000	\$75.00
<b>Sales Tax:</b>					\$5,196.38
<b>P.O. Total:</b>					\$72,696.38
<b>Vendor Total:</b> \$72,696.38					

**Maria Teresa Gonzalez**      **200079**    **7/31/2017**    **7/31/2017**     

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
1	lot	1	Reimbursement for postage paid	\$26.3600	\$26.36
<b>Sales Tax:</b>					\$0.00
<b>P.O. Total:</b>					\$26.36
<b>Vendor Total:</b> \$26.36					

**POS Helpdesk Corp**      **200107**    **8/2/2017**    **8/2/2017**      **4351**     

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
35	ea	1	Screen Protector,Antiglare 13.875"x10.875"	\$20.1000	\$703.50
1	ea	1	Shipping Charges	\$18.0000	\$18.00
1	ea	1	Discount 10%	(\$70.3500)	(\$70.35)
<b>Sales Tax:</b>					\$0.00
<b>P.O. Total:</b>					\$651.15
<b>Vendor Total:</b> \$651.15					

**Global Foods, Inc.**      **200109**    **8/3/2017**    **8/17/2017**     

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
120	case	1	Chicken, Breast Dill Flavored 10#/4 oz.	\$16.5000	\$1,980.00
240	case	2	Chicken, Filet Spicy with Bags 10#/4oz.	\$16.5000	\$3,960.00

# Purchase Orders - Detail

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## Fullerton School District

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Global Foods, Inc.	200109	8/3/2017	8/17/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
				Sales Tax:	\$0.00	
				P.O. Total:	\$5,940.00	
				Vendor Total:	\$5,940.00	

GRAND TOTAL (NET OF OPEN P.O.S) \$ 100,510.26

CONSENT ITEM

**DATE:** August 22, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Melissa Greenwood, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 111297 THROUGH 111531 FOR THE 2016/2017 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 111297 through 111531 for the 2016/2017 school year totaling \$3,820,807.25. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	3,366,198.26
12	Child Development	15,848.64
25	Capital Facilities	22,448.61
40	Special Reserve	224,987.09
68	Workers' Compensation	147,277.99
81	Property/Liability Insurance	44,046.66
	Total	<u>\$3,820,807.25</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 111297 through 111531 for the 2016/2017 school year.

RC:MG:gs

CONSENT ITEM

**DATE:** August 22, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Michael Burns, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 12204 THROUGH 12276 FOR THE 2017/2018 SCHOOL YEAR

Background: Board approval is requested for Nutrition Services warrants numbered 12204 through 12276 for the 2017/2018 school year. The total amount presented for approval is \$729,998.69.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 12204 through 12276 for the 2017/2018 school year.

RC:MB:tg

CONSENT ITEM

**DATE:** August 22, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Damian Ibarra, Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTIONS NUMBERED 16/17-B045 THROUGH 16/17-B051 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 16/17-B045 through 16/17-B051 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$329,821 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$329,821
	Total:	\$329,821

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$39,658
2000	Classified Salaries	-30,922
3000	Employee Benefits	32,501
4000	Books and Supplies	-54,975
5000	Services & Other Operating Expenses	334,059
6000	Capital Outlay	9,500
	Total:	\$329,821

Explanation: This Resolution reflects an increase to revenue and expenditures for the E-rate offset procedure and ASB reimbursements. It also includes adjustments to projected expenditures in the unrestricted General Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$32,073 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8181	Special Education – Entitlement per UDC	-\$11,747
8182	Special Education – Discretionary Grants	67,433
8290	All Other Federal Revenue	-2,593
8699	All Other Local Revenue	-21,020
	Total:	<u>\$32,073</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$150,738
2000	Classified Salaries	39,773
3000	Employee Benefits	13,800
4000	Books and Supplies	73,132
5000	Services & Other Operating Expenses	-40,821
7000	Other Outgo	-204,549
	Total:	<u>\$32,073</u>

Explanation: This Resolution reflects an increase in revenue and expenditures for Special Education Preschool. It also includes a decrease to IDEA and the Title II California Math and Science Partnership (CaMSP). It also reflects the reallocation of the Fullerton Education Foundation donation and adjustments to projected expenditures in the restricted General Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**CHILD DEVELOPMENT FUND 12**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$50,366
2000	Classified Salaries	142,407
3000	Employee Benefits	22,372
4000	Books and Supplies	-209,309
5000	Services & Other Operating Expenses	-6,058
7000	Other Outgo	222
	Total:	<u>\$0</u>

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$544,258 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**CAPITAL FACILITIES FUND 25**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8660	Interest	\$5,261
8681	Mitigation / Developer Fees	538,997
	Total:	<u>\$544,258</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	\$1,467
5000	Services & Other Operating Expenses	-95,585
6000	Capital Outlay	-6,755
9780	Other Assignments	645,131
	Total:	<u>\$544,258</u>

Explanation: This Resolution reflects an increase to revenue for developer fees and interest income. It also includes adjustments to projected expenditures in the Capital Facilities Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$223,280 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**SPECIAL RESERVE FOR CAPITAL OUTLAY PROJECTS FUND 40**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8625	Community Redevelopment Funds	\$207,592
8660	Interest	15,688
Total:		\$223,280

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
4000	Books and Supplies	-\$57,671
5000	Services & Other Operating Expenses	-22,753
6000	Capital Outlay	-119,800
9780	Other Assignments	423,504
Total:		\$223,280

Explanation: This Resolution reflects an increase to revenue for Community Redevelopment Funds and interest income. It also includes adjustments to projected expenditures in the Special Reserve for Capital Outlay Projects Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**WORKERS' COMPENSATION FUND 68**

<u>Budget Acct. #</u>	<u>Expenditure Description</u>	<u>Amount</u>
2000	Classified Salaries	\$2,582
3000	Employee Benefits	700
5000	Services & Other Operating Expenses	-3,282
	Total	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

<b>Explanation:</b> This Resolution reflects adjustments to projected expenditures in the Workers' Compensation Fund.
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Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**PROPERTY AND LIABILITY FUND 81**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
2000	Classified Salaries	\$250
3000	Employee Benefits	619
5000	Services & Other Operating Expenses	-869
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Property and Liability Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** August 22, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Damian Ibarra, Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTION NUMBER 16/17-B40-001 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted State apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolution Number 16/17-B40-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs  
Attachment

FULLERTON SCHOOL DISTRICT  
CFD No. 2000-1 (Van Daele)  
Orange County, California  
RESOLUTION FOR EXPENDITURE  
District 40

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$1,529 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8611	Voted Indebt Levy Secured	\$1,471
8660	Interest	58
	Total:	<u>\$1,529</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
5000	Services & Other Operating Expenses	-\$6,769
7000	Other Outgo	1,611
9780	Other Designations	6,687
	Total:	<u>\$1,529</u>

**Explanation:** This Resolution reflects an increase in revenue for property taxes and interest income. It also includes transfers to the custodial account and adjustments to expenditures in the General Fund for District 40 (CFD No. 2000-1).

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** August 22, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Damian Ibarra, Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTION NUMBER 16/17-B48-001 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolution number 16/17-B48-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:MG:gs  
Attachment

FULLERTON SCHOOL DISTRICT  
CFD No. 2001-1 (Amerige Heights)  
Orange County, California  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
District 48

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$85,342 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8611	Voted Indebt Levy Secured	\$20,972
8660	Interest	2,756
8799	Other Transfers In from All Others	61,614
	Total:	\$85,342

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
5000	Services & Other Operating Expenses	-\$13,595
7000	Other Outgo	104,245
9780	Other Designations	-5,308
	Total:	\$85,342

**Explanation:** This Resolution reflects transfers from the custodial account, and an increase in revenue for property taxes and interest income. It also includes adjustments to expenditures in the General Fund for District 48 (CFD No. 2001-1).

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** August 22, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Melissa Greenwood, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANT NUMBER 1112 FOR THE 2016/2017 SCHOOL YEAR (DISTRICT 40, VAN DAELE)

Background: Board approval is requested for warrant number 1112 for the 2016/2017 school year. The total amount presented for approval is \$989.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$989
	Total	<u>\$989</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 40, General Fund.

Recommendation: Approve/Ratify warrant number 1112 for the 2016/2017 school year (District 40, Van Daele).

RC:MG:gs

CONSENT ITEM

**DATE:** August 22, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Melissa Greenwood, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANT NUMBER 1183 FOR THE 2016/2017 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrant number 1183 for the 2016/2017 school year. The total amount presented for approval is \$1,720.25.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	<u>\$1,720.25</u>
	Total	\$1,720.25

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 48, General Fund.

Recommendation: Approve/Ratify warrant number 1183 for the 2016/2017 school year (District 48, Amerige Heights).

RC:MG:gs

CONSENT ITEM

**DATE:** August 22, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Damian Ibarra, Accounting Supervisor, Business Services  
Maria Hill, Account Clerk III, Business Services

**SUBJECT:** APPROVE THE REQUEST FOR ALLOWANCE OF ATTENDANCE  
BECAUSE OF EMERGENCY CONDITIONS, FORM J-13A

Background: California Education Code 46392(b) allows school districts to claim the loss of Average Daily Attendance (ADA) when the State suffers an emergency such as floods, mud slides, fires, etc., and the Governor declares a state of emergency as a result of these occurrences. These types of emergencies provide an opportunity for school districts to minimize the financial impact of the loss in ADA through a waiver process.

Rationale: On January 23, 2017, due to rainstorms and flooding, the Governor declared a state of emergency in most counties in California, including Orange County. Student attendance suffered a material decrease of 2,579.70 days from January 4 through January 23, 2017, resulting in a loss of revenue in the amount of \$148,395 in State Aid funding through the Local Control Funding Formula (LCFF). In order to claim the lost revenue, Waiver Form J13A must be filed with the Orange County Department of Education for approval prior to submission to the California Department of Education.

Funding: Not applicable.

Recommendation: Approve the Request for Allowance of Attendance Because of Emergency Conditions, Form J-13A.

RC:DI:MH:gs  
Attachment

**REQUEST FOR ALLOWANCE OF ATTENDANCE  
BECAUSE OF EMERGENCY CONDITIONS  
Form J-13A (Rev. 01-05)**

School District (or Charter School) Name: Fullerton School District

School District (or Charter School) Address: 1401 West Valencia Dr., Fullerton, CA 92833

County-District Code: 30 66506

County Name: Orange

This form replaces the Form J-13A (Rev. 4-90) and should be used to obtain approval of attendance and instructional time credit under one or more of the following conditions:

- When one or more schools were closed because of conditions described in *Education Code* Section 41422
- When one or more schools were kept open but experienced a material decrease in attendance because of conditions described in *Education Code* Section 46392
- When attendance records have been lost or destroyed as described in *Education Code* Section 46391

Approved credit for instructional time may be used in conjunction with regular instructional days to satisfy the requirements of *Education Code* Section 37202 (equal length of instructional time among schools within a district).

A separate form should be submitted for each emergency event, but credit may be requested for more than one school and under one or more of the foregoing conditions on the same form. Each separate form must include the affidavit of the governing board members and the county superintendent before it can be approved by the State Superintendent of Public Instruction.

The original form (with the board members' affidavit) and two copies should be filed with the county superintendent of schools. If the county superintendent approves the request, he or she should execute the affidavit certifying that approval and forward all pages of the original and one copy of the form to:

Office of Principal Apportionment and Special Education  
School Fiscal Services Division  
California Department of Education  
1430 N Street, Suite 3800  
Sacramento, CA 95814

This form consists of five preprinted pages. Pages 1 and 5 (5C for charter schools) must accompany all submissions. Page 4 (Lost or Destroyed Attendance Records) will not need to be submitted by most districts. Multiple copies of Pages 2 and/or 3 may have to be submitted when claims are made on a school-by-school basis.

**MATERIAL DECREASE**

Nature of Emergency (describe):

Rainstorms and flooding transpired in Fullerton during the month of January 2017. Governor Brown declared a State of Emergency on January 23, 2017, beginning January 3, 2017, for the majority of counties in California, including Orange.

Name of School: All Schools  
(if request covers all schools, write "all schools")

School Code(s):

**30665066028005**  
**30665066028013**  
**30665066028021**  
**30665066028039**  
**30665060102582**  
**30665066028054**  
**30665066028062**  
**30665066028070**  
**30665066028088**  
**30665066113617**  
**30665066028104**  
**30665066028112**  
**30665066028120**  
**30665066085286**  
**30665066028138**  
**30665066028146**  
**30665066028153**  
**30665066028161**  
**30665066028179**  
**30665066028195**

We request the substitution of estimated days of attendance for actual days of attendance in accordance with the provisions of Section 46392. Approval of this request will authorize use of the estimated days of attendance in the computation of apportionments for the foregoing school(s) for (dates) January 4<sup>th</sup>, 5<sup>th</sup>, 6<sup>th</sup>, 9<sup>th</sup>, 10<sup>th</sup>, 11<sup>th</sup>, 12<sup>th</sup>, 13<sup>th</sup>, 17<sup>th</sup>, 18<sup>th</sup>, 19<sup>th</sup>, 20<sup>th</sup>, 23<sup>rd</sup> 2017 during which school attendance was materially decreased because of the described emergency.

Estimated attendance for each day (October or May ADA): 10,584.13 students per day.  
 Estimated daily attendance multiplied by number of days of material decrease, yields 137,593.69 days of attendance requested.

State method of determining estimated daily attendance (October or May ADA):

ADA for school month beginning on October 3, 2016 and ending on October 28, 2016.

Actual apportionable attendance for days of material decrease:

<u>Site</u>	<u>Date</u>	<u>Actual Attendance</u>
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See attached.

**AFFIDAVIT OF GOVERNING BOARD MEMBERS**

We, members constituting a majority of the governing board of the Fullerton School District, hereby swear (or affirm) that the foregoing statements are true and are based on official district records.

Hilda Sugarman	
Beverly Berryman	
Janny Meyer	
Jeanette Vazquez	
Chris Thompson	

Printed Names

Signatures

**At least a majority of the members of the governing board shall execute this affidavit.**

Subscribed and sworn (or affirmed) before me, this 22<sup>nd</sup> day of August, 2017.

\_\_\_\_\_  
Signature, President of the Board of Trustees

\_\_\_\_\_  
Signature, Clerk of the Board of Trustees

of Orange County, California

Contact/Individual responsible for preparing this form:

Name: Maria Hill Title: Account Clerk III

Phone: (714) 447-7419 Fax : (714) 447-2838 E-mail: [maria\\_hill@myfsd.org](mailto:maria_hill@myfsd.org)

.....

**AFFIDAVIT OF COUNTY SUPERINTENDENT OF SCHOOLS**

The information and statements contained in the foregoing request are true and correct to the best of my knowledge and belief.

Signature, County Superintendent of Schools \_\_\_\_\_

Date: \_\_\_\_\_

Subscribed and sworn (or affirmed) before me, this \_\_\_\_ day of \_\_\_\_\_, 2\_\_\_\_.

Signature, Title \_\_\_\_\_

of \_\_\_\_\_ County, California

Contact/Individual responsible for preparing this form:

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax : \_\_\_\_\_ E-mail: \_\_\_\_\_



























CONSENT ITEM

**DATE:** August 22, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services  
**SUBJECT:** APPROVE NOTICE OF COMPLETION FOR SCHNEIDER ELECTRIC BUILDINGS AMERICANS, INC., FOR PROPOSITION 39 ENERGY CONSERVATION PROJECT, FSD-14-15-GFR-01

Background: On May 12, 2015, the Board of Trustees approved the Bid awarded for Fullerton School District, Project FSD-14-15-GFR-01, to Schneider Electric Buildings Americans, Inc., for Prop 39.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$4,693,670. The contract has been funded through the following:

District 40 (Van Daele) Fund amount \$62,601  
General Fund (Routine Repair and Maintenance) amount \$55,753  
Fund 13 amount \$91,901  
Special Reserve Fund for Capital Outlay Projects amount \$1,194,439  
General Fund (Proposition 39 California Clean Energy Jobs Act) amount of \$3,288,976

Recommendation: Approve Notice of Completion for Schneider Electric Buildings Americans, Inc., for Proposition 39 for Energy Conservation Project, FSD-14-15-GFR-01.

RC:RM:ys  
Attachment

RECORDING REQUESTED BY:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833  
Facility Services Department

**EXEMPT RECORDING REQUESTED  
PER GOV. CODE SECTION 6103**

**THIS SPACE FOR RECORDER'S USE ONLY**

**TITLE OF DOCUMENT:**

**NOTICE OF COMPLETION OF WORK**

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Fullerton School District, 1401 W Valencia Drive., Fullerton, CA 92833, the contract for the doing of which was heretofore entered into on the 12<sup>th</sup> day of May, 2015, which contract was made with Schneider Electric Buildings Americans, Inc., as contractor; that the work on said improvements was actually completed and accepted on the 20<sup>th</sup> day of June, 2017, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Western Surety Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Proposition 39 Energy Conservation Project, FSD-14-15-GFR-01.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: \_\_\_\_\_  
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA  
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this 22nd day of August, 2017, by \_\_\_\_\_, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

\_\_\_\_\_  
Notary Public in and for said County and State

CONSENT ITEM

**DATE:** August 22, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** APPROVE RETAINER AGREEMENT OF LEGAL SERVICES WITH THE LAW OFFICES OF BEST, BEST & KRIEGER EFFECTIVE DURING THE 2017/2018 FISCAL YEAR

Background: The District wishes to renew its contract with the Law Offices of Best Best & Krieger to continue to provide legal services on behalf of the District. In accordance with the current agreement and with the U.S. Department of Labor in its All Urban Consumers Index, hourly rates are adjusted annually on July 1<sup>st</sup>.

The hourly rate and services charges are as follows:

<u>Basic Services</u>	
General Counsel, Special Education, and Labor Advice	\$254 per hour
Paralegal	\$140 per hour
Clerk	\$140 per hour
<u>Litigation Services</u>	
Partners	\$297 per hour
Counsel	\$297 per hour
Assoc. Attorney	\$269 per hour
Paralegal	\$162 per hour
Clerk	\$162 per hour

Rationale: The Law Offices of Best Best & Krieger will provide legal expertise on a variety of items ranging from personnel discipline to labor relations.

Funding: The cost for legal services will be paid from the Unrestricted General Fund at the above referenced hourly rates.

Recommendation: Approve Retainer Agreement of legal services with the Law Offices of Best, Best & Krieger effective during the 2017/2018 fiscal year.

CH:nm



**BEST BEST & KRIEGER**  
**ATTORNEYS AT LAW**

Indian Wells  
(760) 568-2611  
Irvine  
(949) 263-2600  
Los Angeles  
(213) 617-8100  
Ontario  
(909) 989-8584

3750 University Avenue, Suite 125, P.O. Box 1028, Riverside, CA 92502  
Phone: (951) 686-1450 | Fax: (951) 686-3083 | www.bbklaw.com

Sacramento  
(916) 325-4000  
San Diego  
(619) 525-1300  
Walnut Creek  
(925) 977-3300  
Washington, DC  
(202) 785-0600

**William Hendertilo**  
(951) 826-8390  
william.hendertilo@bbklaw.com

June 27, 2017

21 JUL '17 PM 3:55

Fullerton School District  
Attn: Dr. Robert Pletka  
Superintendent  
1401 West Valencia Drive  
Fullerton, CA 92833

Re: Biannual Notice of Automatic Increase in Legal Services Rates based upon CPI

Dear Valued Best Best & Krieger LLP Client,

In accordance with our current agreement, the hourly rates are to adjust on July 1st of every other year, in accordance with the All Urban Consumer Price Index, Los Angeles-Anaheim-Riverside CA Area, most recent 12-month published. The Index has increased by 2.7%, therefore, the hourly rates will be:

<u>Code Enforcement Services</u>	<u>Rate/Hr.</u>	<u>Litigation Matters</u>	<u>Rate/Hr.</u>
All Attorneys	\$ 254.00	Partner / Of Counsel	\$ 297.00
Paralegal / Research Analyst / Clerk / Admin. Asst.	\$ 140.00	Associate /Associate 2	\$ 269.00
		Paralegal / Research Analyst / Clerk / Admin. Asst.	\$ 162.00

These rates will adjust automatically on July 1, 2017.

Best Best & Krieger sincerely appreciates your continuing loyalty and the choice of our firm for your legal services. If you have any questions about this or any of our billing policies, please contact your BB&K attorney, Joseph Sanchez.

Sincerely,

William Hendertilo  
Assistant Billing Manager  
for BEST BEST & KRIEGER LLP

CONSENT ITEM

**DATE:** August 22, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE MILEAGE STIPEND FOR MANAGEMENT AND CONFIDENTIAL EMPLOYEES

Background: The District offers mileage stipends as a compensation package for some management and confidential classifications.

Rationale: Mileage stipends provide compensation to employees that are required to use their personal vehicles in the course of their assigned duties.

Funding: The cost for all stipends will come from the General Fund budget.

Recommendation: Approve Mileage Stipend for management and confidential employees.

CH:nm  
Attachment

MILEAGE STIPEND  
CLASSIFICATION LIST

CLASSIFICATION

<b><u>CERTIFICATED</u></b>	<b>RATE</b>
School Psychologist	\$100
Director I-III	\$150
Principal	\$150
Assistant Principal	\$150
Program Coordinator I-III	\$150
<b><u>CLASSIFIED</u></b>	
Accounting Supervisor	\$100
Administrative Secretary	\$50
Assistant Director, Facility Services	\$150
Assistant Director, Information Technology	\$150
Assistant Director, Maintenance and Operations	\$150
Behavior Intervention Supervisor	\$150
Child Development Program Specialist	\$100
Classified Personnel Analyst	\$50
Director, Business Services	\$150
Director, Classified Personnel	\$150
Director, Maintenance, Operations, Transportation, and Facilities Services	\$150
Director of Nutrition Services	\$150
Executive Assistant to Superintendent	\$50
Financial Analyst	\$100
Instructional Technology Support Supervisor	\$50
Occupational Therapist	\$87.50/\$100 - varies on FTE
Payroll Coordinator	\$50
Project Liaison	\$50
Risk Manager	\$150
Supervisor, Child Development Services	\$100
Supervisor of Nutrition Services	\$100
Supervisor, Purchasing and Warehouse	\$100
Transportation Manager	\$100

CONSENT ITEM

**DATE:** August 22, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** **APPROVE CERTIFICATED EVALUATION MOU BETWEEN FULLERTON SCHOOL DISTRICT AND FULLERTON ELEMENTARY TEACHERS ASSOCIATION FOR THE 2017/2018 SCHOOL YEAR**

Background: The Fullerton School District continues to work diligently with the Fullerton Elementary Teachers Association (FETA) to identify a meaningful, data supported evaluative system of its teachers.

Rationale: An approved MOU will allow the District and FETA to continue its work to finalize a formal evaluative system for the certificated staff.

Funding: No cost applicable.

Recommendation: Approve certificated evaluation MOU between Fullerton School District and Fullerton Elementary Teachers Association for the 2017/2018 school year.

CH:nm  
Attachment

MOU Between the Fullerton School District  
And the Fullerton Elementary Teachers Association

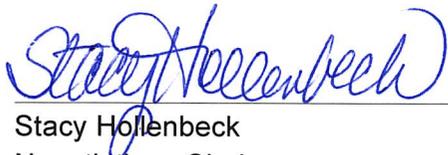
August 9, 2017

**Article 11 Evaluation Process – MOU Pilot 2017-2018**

**Implement Task Force Recommendations**

1. The District and FETA agree that all staff, where appropriate based on assignment, will review relevant student achievement data to determine areas of focus for goals based on “Guaranteed and Viable standards.”
2. The District and FETA agree that all certificated staff who who are on cycle for evaluation will complete the Goals and Activities section of the Evaluation Form of all three focus areas based upon appropriate Reflective Evaluation Form.
3. Certificated staff who are being evaluated will complete all sections of the Reflective Evaluation Form:
  - a. The completion of Part A section should be done through dialogue with the individual teacher or, where pertinent, the Subject matter team or PLC team.
  - b. Observations and data collection will take place for all staff throughout the year.
  - c. All observations for permanent certificated staff on evaluation cycle will consist of informal walk-throughs and feedback.
    - i. Probationary, temporary, intern, shall also participate in two (2) formal lesson observations.
    - ii. Permanent Certificated employees on an assistance plan, shall also participate in at least one (1) formal lesson observation.
    - iii. Formal lesson observations may consist of a pre and post lesson meeting, a written lesson plan, and a formal observation with the evaluator.
4. Should it be the determination of the evaluator that deficiencies exist in the performance of the teacher, the evaluator shall determine what remedial action is necessary. The evaluator shall make specific recommendations as to areas of improvement in the teacher’s performance and shall provide a program to assist in the correction of any deficiencies, and allow sufficient time to demonstrate satisfactory improvement.
5. Any teacher with permanent status who has received an assistance plan pursuant to Section 4 immediately above, who subsequently receives an overall performance evaluation rated as “At-Risk” shall be referred to the PAR Program as provided in Article 12.
  - a. Teachers who are recommended for PAR will be noticed on page 1 (signature page) of the Reflective Evaluation Form and an assistance plan will be created.
6. Evaluator’s feedback will be completed for each certificated staff who are being evaluated as listed below:

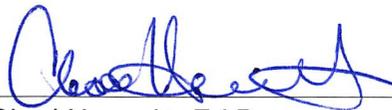
- a. Probationary, temporary, intern, or under an assistance plan:
    - i. Part 2B – Mid-Year Administrator Feedback
    - ii. Part 3B – Year End Administrator Feedback
  - b. Permanent
    - i. Part 2B – Mid-Year Administrator Feedback (may be completed verbally upon mutual agreement between evaluator and certificated staff member)
    - ii. Part 3B – Year End Administrator Feedback
7. All evaluation documents will be placed in the certificated staff's personnel file with all the protections and guidelines attributed to documents in the personnel file.
  8. At the request of the District and/or Association, the Evaluation Sub-Task Force will make mutually agreed upon adjustments in the form and plan throughout the year where deemed necessary.
  9. After all certificated staff have been evaluated using this new evaluation process, FETA and the District will extend the off-cycle period. Permanent certificated staff with ten (10) or more years of District experience in good standing will then be evaluated every three (3) years upon agreement by the administrator. The administrator may choose to evaluate the employee on a more frequent basis, or the unit member may request a more frequent evaluation.
  10. It is the current proposal that the three parts of the assessment form (Analysis and Strategic Planning, Mid Year Reflection and Feedback, and Year End Reflection and Feedback) shall comprise a biennial (unless earned Permanent off-cycle status, as defined in number 9) evaluation for approximately one-half of each site or department's permanent certificated employees.
  11. All bargaining unit members who are probationary, temporary, intern, or under an assistance plan will be fully evaluated annually and will be noticed according to the timeline on the Reflective Evaluation Form. All bargaining unit members who are permanent will be fully evaluated biennially and will be noticed according to the timeline on the Reflective Evaluation Form.



Stacy Hollenbeck  
Negotiations Chairperson  
FETA

Date:

8-9-17



Chad Hammitt, Ed.D.  
Assistant Superintendent,  
Personnel Services

Date:

8-9-17

CONSENT ITEM

**DATE:** August 22, 2017  
**TO:** Robert Pletka, Ed.D., Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Susan Albano, Director, Educational Services  
**SUBJECT:** APPROVE SCHOOL SMARTS PARENT ENGAGEMENT PROGRAM AGREEMENT FOR THE 2017/2018 SCHOOL YEAR

Background: School Smarts is the California PTA parent engagement program. It is a model for creating meaningful and diverse parent involvement. It brings parents from diverse backgrounds together in support of their common interest: helping their children and schools succeed. School Smarts exposes a wide range of parents to the big picture of how the education system works, and empowers them to maximize the success of their own children and schools. This award-winning, research-based program is proven to foster parent engagement in schools, support parents as their children's first teachers, develop future parent leaders, and encourage parents to advocate for a complete education that includes the arts. The program is a seven-session, two-hour per week course at Maple, Raymond, and Valencia Park Schools, and is designed to engage approximately 25-30 parents at each site.

Rationale: Local Control and Accountability Plan (LCAP) Goal 4 focuses on increased parent/community involvement. Both State and federal programs require districts to utilize funding to support parents in the involvement in their school community.

Funding: Cost not to exceed \$16,350 and is to be paid from District Title I federal funds (#212).

Recommendation: Approve School Smarts Parent Engagement Program Agreement for the 2017/2018 school year.

EF:SA:nm  
Attachment

## **School Smarts Parent Engagement Program Agreement**

This Agreement is made this Twenty-third of August 2017, and is by and between the California State PTA and Fullerton School District ("School District").

### **RECITALS**

*WHEREAS*, the School District, its school site(s) and the California State PTA share the common purposes of increasing parent and family involvement; promoting inclusiveness; equipping parents to engage in their own child's education and at their school in meaningful ways; and in developing and supporting parent leaders; and

*WHEREAS*, to advance these shared purposes, the School District and California State PTA desire to enter into an agreement to provide the School Smarts Parent Engagement Program (the "Program") at one or more school site(s) within the School District; and

*WHEREAS*, the Program includes a seven-session Parent Academy based on a curriculum developed by California State PTA leaders, parents and educators and is rooted in the National Standards for Family-School Partnerships; and

*WHEREAS*, the California State PTA represents itself able and willing to perform the services required by the School District and school site(s) to deliver the Program.

*NOW, THEREFORE*, for and in consideration of the promises hereinafter contained, the parties agree as follows:

#### **1. TERM OF THE AGREEMENT**

The Agreement shall become effective beginning August 23, 2017 and shall terminate on June 30, 2018, or upon completion of all the services described in **Appendix A**, "Description of Program Services," attached hereto and incorporated by reference as though fully set forth herein.

#### **2. EFFECTIVE DATE OF AGREEMENT**

This Agreement shall become effective when both parties have signed this Agreement and have in their possession a signed copy of the Agreement.

#### **3. DESCRIPTION OF SERVICES**

California State PTA agrees to provide services to the School District as identified in **Appendix A**, "Description of Program Services." The School District and participating school site(s) agree to participate in the Program by meeting the criteria as described in **Appendix B**, "Description of Program Participation," attached hereto and incorporated by reference as though fully set forth herein.

4. **COMPENSATION**

The School District agrees to compensate California State PTA in the total amount of \$16,350, based upon the services described in **Appendix A**, and at the rate of \$5,450 per new PTA participating school site. Payment shall be made no later than 60 days after the effective date of this Agreement. California State PTA will invoice the School District.

The amount of \$16,350 represents the full amount that the School District will compensate California State PTA. School District will not compensate for any additional travel or other expenses associated with the performance or duties, with the exception of any expenses that are described in Appendix B, or are mutually agreed upon and that are authorized in advance and in writing by the School District.

5. **INDEPENDENT CONTRACTOR**

Nothing contained herein shall be construed as creating the relationship of employer and employee between the School District and California State PTA or its agents and employees.

6. **CRIMINAL BACKGROUND CHECKS**

The California State PTA hereby certifies to the School District that its employees, representatives, subcontractors, agents, and volunteers who are associated with the Program (collectively referred to as "California State PTA Personnel") will have no contact or limited contact with pupils of the School District. For purposes of this Agreement, "limited contact with pupils" exists when goods or services are delivered by California State PTA Personnel (a) directly to a non-classroom location at the school site(s); (b) before or after school hours; (c) when school is not in session, such as on a weekend, holiday, vacation break; and/or (d) only one to three times in a year and not pursuant to a yearly service contract.

The School District hereby finds and determines that the California State PTA and the California State PTA Personnel will have no contact or limited contact with the pupils of the School District and are thereby exempt from the fingerprinting and criminal background checks otherwise required by Educational Code Section 45125.1. Education Code Section 45125.1(d) authorizes a school district to make such a determination when a vendor's employees have no contact or limited contact with pupils.

Initial: \_\_\_\_\_

7. **INDEMNIFICATION**

California State PTA agrees to indemnify, defend, and hold harmless School District and its governing board members, officers, employees and agents, against all claims, demands, damages, costs, expenses of whatever nature, including court costs and reasonable attorneys' fees, arising out of or resulting from the sole negligent acts or omissions or willful misconduct of the California State PTA and its directors and officers, or the California State PTA Personnel, in the performance of this Agreement, or in proportion to the comparative fault of California State PTA, its directors and officers, or the California State PTA Personnel. California State PTA's obligation to indemnify School District and its governing board members, officers, employees, and agents, is not limited to CAPTA's insurance coverage, but rather is unlimited and applies to all indemnified losses and

damages incurred by School District and its governing board members, officers, employees and agents.

School District agrees to indemnify, defend, and hold harmless California State PTA and its directors and officers, and the California State PTA Personnel, against all claims, demands, damages, costs, expenses of whatever nature, including court costs and reasonable attorneys' fees, arising out of or resulting from the sole negligent acts or omissions or willful misconduct of School District or School District's governing board members, officers, employees, and agents, in the performance of this Agreement, or in proportion to the comparative fault of School District or School District's governing board members, officers, employees, and agents. School District's obligation to indemnify California State PTA and its directors and officers, and the California State PTA Personnel, is not limited to School District's insurance coverage, but rather is unlimited and applies to all indemnified losses and damages incurred by California State PTA and its directors and officers, and the California State PTA Personnel.

#### **8. INSURANCE**

Each party hereto shall maintain throughout the term of this Agreement general liability, sexual abuse and molestation liability, professional liability, automobile liability, workers' compensation, and such other insurance as is necessary to protect against claims for injuries to persons or damages to property that may arise from or in connection with the performance of this Agreement by such party. All such insurance shall be equivalent to the coverage offered by a commercial general liability policy and shall include, without implied limitation, personal injury and contractual liability coverage for the performance of the indemnity provisions set forth in this Agreement. The policies shall include endorsements naming the other party as additional insured. Each party shall, upon request, provide the other party with a certificate of insurance satisfactory to the requesting party, which shall include originals of the endorsements that name the other party as an additional insured. Each party, at its sole option, may satisfy all or any portion of the general liability insurance requirement through a program of self-insurance, commercial insurance, or any combination thereof.

#### **9. NON DISCLOSURE/PROPRIETARY INFORMATION**

The School District understands and agrees that, in its participation under this Agreement or in contemplation thereof, both parties may have access to private or confidential information that may be owned or controlled by the other party and that such information may contain proprietary details, the disclosure of which to third parties will be damaging to the other party. The School District understands that California State PTA retains the sole ownership and copyright of all Program materials and curriculum, and that it may not be reproduced without the written permission of the California State PTA executive director. Both the School District and California State PTA understand and agree that the disclosure of such information may violate state and/or federal law and may subject the party to civil liability. Consequently, both parties agree that all information disclosed by the other party shall be held in confidence and used only in performance of the Agreement.

**10. TERMINATION**

It is expressly understood and agreed that, although this Agreement terminates on June 30, 2018, it may be terminated for any cause prior to such time by either party. In the event a party decides to terminate this Agreement that party shall provide the other party with thirty (30) days prior written notice of said termination. In the event this Agreement is terminated by either party pursuant to this section, the School District shall compensate California State PTA for all services performed or sub-contracted for, up to the effective date of the termination.

**11. NOTICES TO THE PARTIES**

All notices to be given by the parties hereto shall be in writing and served by depositing the same in the United States Post Office, postage prepaid and registered as follows:

For SCHOOL DISTRICT:                      Robert Pletka  
   Superintendent  
   1401 W. Valencia Drive  
   Fullerton, CA 92833  
   Telephone: (714) 447-7541  
   Email:

For California State PTA:                      Lisa Borrego, School Smarts Director  
   California State PTA  
   2327 L Street  
   Sacramento, CA 95816  
   Telephone: (916) 440-1985, ext. 119  
   Email: lborrego@capta.org

**12. WAIVER**

Either party's failure at any time to enforce any default or right reserved to it, or to require performance of any of the Agreement's terms, covenants, or provisions by the other party at the time designated, shall not be a waiver of any such default or right to which the party is entitled, nor shall it in any way affect the right of the party to enforce such provisions thereafter.

**13. MODIFICATION OF AGREEMENT**

The parties may amend this Agreement in writing by mutual consent. Changes, including any increase or decrease in the amount of compensation, shall only be effective upon proper approval and execution of a duly authorized written amendment to this Agreement.

**14. REMEDY FOR AGREEMENT INTERPRETATION**

Should a question arise as to the meaning and intent of this Agreement, the School District and California State PTA shall attempt to resolve the matter in good faith prior to pursuing any other legal remedy.

**15. GOVERNING LAW**

The formation, interpretation and performance of this Agreement shall be governed by the laws of the State of California.

**16. SECTION HEADINGS**

The section headings contained herein are for convenience in reference.

**17. ENTIRE AGREEMENT**

The entire agreement between the parties is included herein and no warranties expressed or implied, representations, promises, or statements have been made by either party unless endorsed herein in writing and no change or waiver of any provision hereof shall be valid unless made in writing and executed in the same manner as this Agreement.

**18. COUNTERPARTS**

This Agreement may be executed in several counterparts, all of which taken together shall constitute one single agreement between the parties. Facsimile signatures shall constitute original signatures.

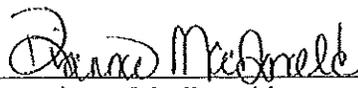
**19. SEVERABILITY**

If any term or provision of this Agreement shall be found illegal or unenforceable, such term or provision shall be deemed stricken and the remaining elements of this Agreement shall remain in full force and effect.

*IN WITNESS WHEREOF*, the Parties hereto have respectively caused this Agreement to be executed by their duly authorized officers on the dates set forth below.

California State PTA

NAME of School District

  
By: Dianna MacDonald  
Title: President  
Date: 7/28/17

\_\_\_\_\_  
By: Robert Pletka  
Title: Superintendent  
Date: \_\_\_\_\_

## APPENDIX A

### **School Smarts Description of Program Services**

**August 23, 2017 – June 30, 2018**

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#### **PERFORMANCE BY CALIFORNIA STATE PTA**

During the term of this agreement, California State PTA and its employees and agents agree to exert all reasonable efforts to perform and/or provide the following for each site participating as part of the “Full-Service” and “On-going” package:

- An initial consultation by a California PTA School Smarts team member with school and/or district leaders to assess current family engagement goals and activities.
- \*A facilitator stipend of \$850, a one-day facilitator training, sample lesson plans, facilitator handbook and additional web-based facilitator support and resources.
- A class set of 30 professionally developed and printed curriculum and materials available in multiple languages\*\*; additional curriculum are available for purchase for larger class sizes.
- Pre- and post-academy surveys and data to measure program effectiveness, report of outcomes and demonstrate progress towards LCAP objectives.
- Direct guidance and support from designated regional coordinator and state-level School Smarts team members/PTA leaders to assist sites, including forming a site Steering Committee and planning the Academy and graduation.
- Access to online resources, training videos and best practices for a successful program implementation.
- Customizable printed materials shipped to the school site to encourage participation in the campus-wide engagement event and promote the Parent Academy. (New Site Only)
- A \$400 Parent Engagement Night (PEN) stipend for initial parent engagement event expenses. (New Sites Only)
- Art kit that contains all art materials necessary to complete lesson-plan activities for 30 participants.
- Certificates for graduates and guidance/best practices for post-academy engagement.
- School Smarts banner for participating school site and recognition as a California PTA School Smarts school. (New Sites Only)
- Access to School Smarts support center team for technical assistance.
- Access for steering committee members, facilitators and site participants to the School Smarts network and recognition as a California PTA School Smarts school.

California State PTA will collaborate with the School District to deliver the School Smarts program at 3 site(s) which include: Raymond Elementary, Valencia Park Elementary and Maple Elementary at a total cost of \$16,350

\*Fully executed facilitator agreements, for designated School Smarts sites, must be in place prior to School Smarts program implementation. California State PTA reserves the right to postpone a School Smarts program until all contractual requirements and obligations have been completed. NOTE: This does not apply to school districts that waive facilitator stipends as part of the contractual agreement as noted in this document.

\*\*Currently available languages are English, Spanish, Chinese, Arabic, Tagalog and Vietnamese

\*\*\* If a non-PTA site charters a PTA within a year, \$1,000 will be refunded.

## APPENDIX B

### **School Smarts Description of Program Participation**

**August 23, 2017 – June 30, 2018**

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To achieve optimal results in the delivery of the School Smarts parent engagement program, collaboration is necessary among the school district, school site(s), California State PTA, and the unit, council and district PTAs.

Each of the groups listed above share the common purposes of increasing parent and family involvement; promoting inclusiveness; equipping parents to engage in their own children's education and at their school in meaningful ways; and developing and supporting parent leaders.

To advance these shared purposes, all of the parties above agree to work together in providing the School Smarts parent engagement program. The program involves a seven-session Parent Academy based on a curriculum developed by PTA leaders, parents and educators and rooted in the National Standards for Family-School Partnerships; it also features interactive arts lessons to help participants learn and to help foster a sense of community. The program may also include a campus-wide parent engagement event as well as post-Academy activities to promote ongoing parent involvement at the school.

The School District and its participating school site(s) agree to exert all reasonable efforts to provide the following:

- Assemble a site steering committee that includes but is not limited to the principal (or principal's representative), a teacher, parent group representative, ELAC representative (where applicable) and representatives from various parent communities at the school. This committee will coordinate planning for the campus-wide parent engagement event and the seven-session Parent Academy.
- Through the committee and/or other means, actively publicize the parent engagement event (if held) and the Parent Academy to encourage participation by a wide range of parents and family members at the school;
- At the engagement event and at each of the seven Parent Academy sessions, coordinate, provide for and ensure that each of the following is provided\*\*:
  - Light meals/snacks and beverages are provided for attendees;
  - Child care/babysitting;
  - Interpreter(s) and interpretation equipment as needed by the participants
  - Space on campus for event, academies and childcare

- Custodial service as needed
- (Optional) Additional on-site school staff assigned to support logistics & planning
- Encourage participation in all pre- and post-academy evaluations or surveys that are conducted as part of the School Smarts program;
- Encourage recognition for graduates in the school and/or district newsletter, website and at a school board meeting; and

\*\* NOTE: Based on research, the above items are critical best practices to the success of the School Smarts program. California State PTA is available to provide guidance to PTAs, schools and districts about how they can best support the local costs and utilize resources in their community. **The expenses for these activities are the sole responsibility of the School District, school site and/or local PTAs, and not the California State PTA.**

CONSENT ITEM

**DATE:** August 22, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Sung Chi, Coordinator, Educational Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND RYAN LEWIS TO PROVIDE AN EVALUATION OF EDUCATIONAL PROGRAMS RELATED TO STUDENT ACHIEVEMENT AND ENGAGEMENT FOR THE 2017/2018 SCHOOL YEAR**

Background: The evaluation of a newly implemented educational program and its effectiveness on student achievement and engagement is essential for a District to make an informed decision.

Rationale: Independent research will provide data on an educational program's impact on student engagement and achievement. It can also identify the program's areas of strength and weakness.

Funding: Cost not to exceed \$3,000 and is to be paid from the District Assessment fund (#508).

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Ryan Lewis to provide an evaluation of educational programs related to student achievement and engagement for the 2017/2018 school year.

EF:SC:nm  
Attachment

## 2017/2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Ryan Lewis** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall provide an evaluation of educational programs related to student achievement and engagement, hereinafter referred to as "Services".**
2. Term. Contractor shall commence providing Services under this Agreement on **August 23, 2017** and will diligently perform as required and complete performance by **June 30, 2018**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **at an hourly rate of \$100 per hour with a total fee not to exceed Three Thousand Dollars (\$3,000)**. District shall pay Contractor according to the following terms and conditions:  
Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**.
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **N/A.**

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing

provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000

- (4) General Aggregate (Not Applicable to the Comprehensive Form) \$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

- 11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be

considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

Contractor:  
**Ryan Lewis**  
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 23rd day of August 2017.

FULLERTON SCHOOL DISTRICT

**Ryan Lewis, Contractor**

By: \_\_\_\_\_  
(Signature)

By: \_\_\_\_\_  
(Signature)

**Robert Pletka, Ed.D.**  
**Superintendent**

**Ryan Lewis, Contractor**

On File \_\_\_\_\_  
Taxpayer Identification Number

CONSENT ITEM

**DATE:** August 22, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**SUBJECT:** **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND JENEL K.E. LAO, ED.D., TO PROVIDE PROFESSIONAL GRANT WRITING SERVICES FOR THE 2017/2018 SCHOOL YEAR**

Background: Last year, Dr. Lao assisted Fullerton School District with ongoing additional grant writing opportunities such as the Assessment for Learning Project Grant offered by The Center for Innovation in Education and Next Generation Learning Challenges (NGLC) and an IES grant through the Department of Education in collaboration with Marzano, for the purposes of securing funding for a short-term evaluation of iPersonalize as an innovative educational intervention.

Rationale: Fullerton School District will continue to pursue various federal grants and will utilize Ms. Lao's expertise to assist in writing the applications.

Funding: Cost is not to exceed \$10,000 and is to be paid from the Unrestricted General fund (#384).

Recommendation: Approve Agreement between Fullerton School District and Jenel K.E. Lao, Ed.D., to provide professional grant writing services for the 2017/2018 school year.

EF:nm  
Attachment

## 2017/2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Jenel K.E. Lao, Ed.D.**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **Grant writing support, hereinafter referred to as "Services"**.
2. Term. Contractor shall commence providing Services under this Agreement on **August 23, 2017**, and will diligently perform as required and complete performance by **June 30, 2018**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Ten Thousand Dollars (\$10,000.00)**. District shall pay Contractor according to the following terms and conditions: **Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.**
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows (describe in detail the reimbursable expenses that District will pay to Contractor i.e. air travel, mileage, accommodations, meals, etc., or indicate N/A): **N/A.**
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **N/A.**

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing

provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000

- (4) General Aggregate (Not Applicable to the Comprehensive Form) \$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

- 11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be

considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

Contractor:  
**Jenel K.E. Lao, Ed.D.**  
**On File**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this **23rd** day of **August 2017**.

FULLERTON SCHOOL DISTRICT

**JENEL K.E. LAO, ED.D.**

By:

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
Jenel K.E. Lao, Ed.D.

On File \_\_\_\_\_  
Taxpayer ID Number

CONSENT ITEM

**DATE:** August 22, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D, Assistant Superintendent, Educational Services  
**PREPARED BY:** Alison DeMark, Ed.D., Program Coordinator, Educational Services  
**SUBJECT:** APPROVE AGREEMENT FOR PARTICIPATION IN THE NORTH ORANGE COUNTY TEACHER INDUCTION PROGRAM BETWEEN FULLERTON SCHOOL DISTRICT, BUENA PARK SCHOOL DISTRICT, AND LA HABRA CITY SCHOOL DISTRICT EFFECTIVE SEPTEMBER 10, 2017 THROUGH JUNE 30, 2018

Background: Fullerton School District has served the induction needs of the Buena Park and La Habra City School Districts for the past decade, providing valuable support and assessment to developing teachers leading to a professional clear credential. The attached Agreement has been previously reviewed and approved by Business Services and Risk Management.

Rationale: The Fullerton Teacher Induction Program benefits District teachers through the credentialing process and District students by providing them with well trained, supported teachers. Fullerton School District shall invoice annually Buena Park School District and La Habra City School District for costs incurred in support of participating teachers.

Funding: Funds will be applied to General Fund (01) income, BTSA budget (#355).

Recommendation: Approve Agreement for participation in the North Orange County Teacher Induction Program between Fullerton School District, Buena Park School District, and La Habra City School District effective September 10, 2017 through June 30, 2018.

EF:AD:nm  
Attachment

**AGREEMENT  
FOR PARTICIPATION IN  
THE FULLERTON TEACHER INDUCTION PROGRAM  
BY AND BETWEEN FULLERTON SCHOOL DISTRICT, BUENA PARK SCHOOL  
DISTRICT, AND LA HABRA CITY SCHOOL DISTRICT**

This Agreement is made by and between the Fullerton School District (hereinafter referred to as “FSD”), the Buena Park School District ((hereinafter referred to as “BPSD”), and the La Habra City School District (hereinafter referred to as “LHCSD”). FSD, BPSD, and LHCSD may collectively be referred to as “Each District” or “Districts.”

**RECITALS**

WHEREAS, the Districts are mutually interested in participating in the Fullerton Teacher Induction Program, a partnership for teacher induction.

WHEREAS, the Teacher Induction Program is a two-year program with total agreed-upon expenses of \$2,500.00 per participating teacher per year;

WHEREAS, the Districts wish to enter into a cooperative effort to continue the Teacher Induction Program under the new Local Control Funding Formula provisions, which no longer allocate funds specifically for teacher induction programs.

**NOW, THEREFORE**, the Districts agree as follows:

1. The recitals stated above are true and correct and are made a part of this Agreement.
2. Teacher Induction Program Costs.
  - 2.1 The Districts agree to participate in this Agreement for the purpose of ensuring continued support of the Fullerton Teacher Induction Program.
  - 2.2 The Districts agree to fund the Support Provider stipend, in the amount of \$1,500.00 per year, for each Program participant the individual District sends to the program.
  - 2.3 The Districts agree to fund the balance of \$1,000.00 per year per Program participant for induction program cost recovery. FSD will invoice BPSD for each participant from BPSD and FSD will invoice LHCSD for each participant from LHCSD on an annual basis, on or before October 30, 2017.
3. Term of the Agreement. This term of the Agreement will be September 10, 2017, through June 30, 2018 subject to termination as set forth herein.
4. Termination. Participation in this Agreement may be unilaterally terminated by any party at any time. A District wishing to terminate shall provide thirty (30) days prior written notice to Fullerton School District, Attention: Alison DeMark, Ed.D., Program Coordinator, who will notify all remaining Districts to this Agreement of the decision of a terminating District and the date of effective termination, which shall be the end of the fiscal year following the notice of termination. Termination by one District will not terminate this Agreement as to the remaining Districts.

5. Indemnification. The Districts agree to defend, indemnify and hold harmless the other Districts, their governing board, officers and employees from every claim or demand made and every liability, loss, damage, cost, expense, action, cause of action, or judgment of any nature whatsoever, arising from the intentional or negligent act or negligent omission of the other Districts.
6. Insurance. Each District has and agrees to maintain, in full force and effect, a policy or policies of insurance evidencing all coverages and endorsements necessary, in its sole discretion, for purposes of effectuating the purposes of this Agreement. An appropriate self-insurance program shall be acceptable. Copies of the certificates of insurance for each District shall be provided upon written request of any District that is a party to this Agreement.
7. Independent Contractors. Each District, in the performance of services pursuant to this Agreement, shall be and act as an independent contractor. Each District understands and agrees that it and all of its employees shall not be considered officers, employees or agents of any of the participating Districts to this Agreement. Each District assumes the full responsibility for the acts and/or omissions of its employees as they relate to the services to be provided under this Agreement. Each District shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to District's employees.
8. Assignment. This Agreement and the services provided herein shall not be assigned by any District.
9. Notice. Notice shall be in writing and be given by personal service, interdistrict mail service, or by U.S. Mail, postage prepaid, Attn: Program Coordinator. Notice shall be considered given when received, if personally served; if provided by interdistrict mail, on the following business day; or, if mailed, on the third day after deposit in any U.S. Post Office. The address to which notices are as follows:

Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833  
Attn: Alison DeMark, Ed.D.  
Program Coordinator

La Habra City School District  
500 North Walnut Street  
La Habra, CA 90631  
Attn: Teresa Egan

Buena Park School District  
6885 Orangethorpe Avenue  
Buena Park, CA 90620  
Attn: Ramon Miramontes, Ed.D.

10. Applicable Laws. Each District agrees to comply with all laws, rules and regulations applicable to providing student bus transportation services in the State of California.

11. Governing Law. This Agreement shall be governed by the laws of the State of California, with venue in Orange County, California.
  
12. Entire Agreement. This Agreement hereto constitutes the entire agreement between the Districts. However, it does not supersede any prior, current or subsequent written agreement entered into by the Districts with regard to student transportation services. This Agreement may be amended only by a written amendment executed by the Districts.

IN WITNESS THEREOF, the FSD, BPSD, and LHCS D have caused this Agreement to be executed by their duly authorized officers as of the date noted below.

Fullerton School District

Buena Park School District:

By: \_\_\_\_\_

By: \_\_\_\_\_

Superintendent

Superintendent

Date \_\_\_\_\_

Date: \_\_\_\_\_

La Habra City School District

By: \_\_\_\_\_

Superintendent

Date: \_\_\_\_\_

CONSENT ITEM

**DATE:** August 22, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**SUBJECT:** **APPROVE AGREEMENTS BETWEEN FULLERTON SCHOOL DISTRICT AND ORANGE COUNTY SUPERINTENDENT OF SCHOOLS, ORANGE COUNTY DEPARTMENT OF EDUCATION (OCDE) FOR INSIDE THE OUTDOORS SCHOOL PROGRAMS EFFECTIVE SEPTEMBER 1, 2017 THROUGH AUGUST 31, 2018**

Background: The Orange County Department of Education conducts an Inside the Outdoors School Program at Caspers Park, Crystal Cove, Dana Point, Helena Modjeska House, Irvine Regional Park, Key Ranch, Modjeska Canyon, Mount San Antonio College (Mt. SAC), Rancho Sonado, Santiago Oaks, Shipley Nature Center, Upper Newport Bay, Wild Wetlands, and Traveling Scientist Program. Several grade level programs are offered including one-day field trips.

The County has requested that the Board approve these Agreements for the 2017/2018 school year. Beechwood, Commonwealth, Hermosa Drive, Maple, Orangethorpe, Pacific Drive, Richman, Sunset Lane, Valencia Park, and Woodcrest Schools have submitted "Intent to Participate" forms to the County. Once the District has received approval to enter into the contract, other schools may be added to the program.

Copies of the Agreements are available in the Superintendent's Office for review.

Rationale: Inside the Outdoors School Programs allow students an opportunity to learn beyond the classroom in order to experience and interact with science and social science concepts in a real life context.

Funding: There is no cost to the District general fund. Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation: Approve Agreements between Fullerton School District and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Inside the Outdoors School Programs effective September 1, 2017 through August 31, 2018.

EF:nm

CONSENT ITEM

**DATE:** August 22, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** **APPROVE SALES AND SERVICE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND THE REGENTS OF THE UNIVERSITY OF CALIFORNIA FOR BEHAVIORAL SUPPORT SERVICES EFFECTIVE SEPTEMBER 1, 2017 THROUGH JUNE 30, 2018**

Background: Fullerton School District operates the State Preschool Program, which is funded by the State Department of Education Child Care and Development Division, and serves 410 three- to five-year-olds in classes at Commonwealth, Hermosa Drive, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. Additionally, Fullerton School District operates two tuition-based preschools at Beechwood and Sunset Lane schools, servicing an additional 80 students. Quality Rating and Improvement System (QRIS) Block Grant funding has been received from Orange County Superintendent of Schools in the amount of \$72,500 to enhance and maintain quality standards of Fullerton School District Preschool Programs.

Rationale: Recognizing that the behavioral patterns young children develop today will affect their opportunities to learn for the rest of their lives, The Regents of the University of California offers training and coaching opportunities through Center for Autism and Neurodevelopmental Disorders to help support teachers and early childcare providers with the behavioral, social, and emotional needs of their classrooms and school community. Training and coaching will include COPE-Associated (Community Parent Education) Social Skills with emphasis on strategies and techniques of self-regulation for children and social/emotional skills that will help children be successful in the home and classroom. Nine-week COPE parent education classes are designed to help parents better understand and nurture positive relationships with their children, improve family functioning, and effectively improve challenging behaviors in the home that will also generalize to improvements in the classroom. COPE parent classes are bilingual.

A copy of the Sales and Service Agreement is available for review in the Superintendent's Office.

Funding: Total cost not to exceed \$20,000 and is to be paid from Child Development Services fund (#340).

Recommendation: Approve Sales and Service Agreement between Fullerton School District and The Regents of the University of California for Behavioral Support Services effective September 1, 2017 through June 30, 2018.

EF:MC:ln

CONSENT ITEM

**DATE:** August 22, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** **APPROVE/RATIFY AGREEMENT NUMBER 44162 BETWEEN ORANGE COUNTY SUPERINTENDENT OF SCHOOLS, FULLERTON SCHOOL DISTRICT, AND EARLY QUALITY SYSTEMS, LLC, EFFECTIVE JULY 1, 2016 THROUGH JUNE 30, 2018, FOR QUALITY RATING IMPROVEMENT SYSTEM IMPLEMENTATION AND DATA MANAGEMENT FOR CALIFORNIA STATE PRESCHOOL AND TUITION-BASED PRESCHOOL PROGRAMS**

Background: Fullerton School District operates the State Preschool Program, which is funded by the State Department of Education Child Care and Development Division and serves three- to five-year-olds in classes at Commonwealth, Hermosa Drive, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools, as well as tuition-based preschool programs at Beechwood and Sunset Lane Schools. Orange County Superintendent of Schools offers services, in accordance with California Quality Rating and Improvement System (QRIS), to enhance and improve the overall quality of the District's State Preschool Program. Agreement Number 44162, between Orange County Superintendent of Schools, Fullerton School District, and Early Quality Systems, LLC, awards the District a QRIS Incentive Fund amount not to exceed \$1,500 to support high quality instruction and environments in the early childhood program.

Rationale: Early Quality Systems, LLC, will host, maintain, and fully secure web-based QRIS data collection and program management system known as iPinwheel. Fullerton School District will upload to the iPinwheel database information that is necessary for QRIS rating. QRIS Incentive Funds will provide materials and services that are tied to the Continuous Quality Improvement Plan (CQIP) in iPinwheel for the District's State Preschool Program.

The Agreement is available for review in the Superintendent's Office.

Funding: Fullerton School District will receive an amount not to exceed \$1,500. Funding will support State-funded preschool budget (#340).

Recommendation: Approve/Ratify Agreement Number 44162 between Orange County Superintendent of Schools, Fullerton School District, and Early Quality Systems, LLC, effective July 1, 2016 through June 30, 2018, for Quality Rating Improvement System Implementation and Data Management for California State Preschool and Tuition-Based Preschool Programs.

EF:MC:ln

CONSENT ITEM

**DATE:** August 22, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Julie Brandon, Ed.D., Principal, Fern Drive School

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MOMENTUM IN TEACHING TO PROVIDE ONGOING TRAINING FOR WRITER'S WORKSHOP AT FERN DRIVE SCHOOL ON OCTOBER 4, NOVEMBER 6, NOVEMBER 13, 2017 AND JANUARY 24, 2018**

Background: Momentum in Teaching is a consulting group that specializes in the professional development of teachers and administrators. They provide teachers, instructional coaches, and administrators the strategies that are designed to improve student achievement and to effectively address closing the achievement gap by utilizing common core standards and an individual approach to teaching writing.

Rationale: Teachers and Administrator will benefit from this standards-based academic program that utilizes research-based instructional strategies with effective and timely feedback. Writer's Workshop training will support teachers and instructional coaches in the development of students to become effective writers.

Funding: Cost not to exceed \$10,200 with 50% to be paid from school site budget (#302) and 50% to be paid from school site budget (#304).

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Momentum In Teaching to provide ongoing training for Writer's Workshop at Fern Drive School on October 4, November 6, November 13, 2017 and January 24, 2018.

EF:JB:nm  
Attachment



# Proposal

**Building momentum for teaching beyond the book**

Date: June 9, 2017  
#364

To Julie Brandon, Ed. D  
Fern Drive Elementary School  
1400 W. Fern Drive  
Fullerton, CA 92833  
714-447-7710

Salesperson	Job	Payment Terms	Due Date
Leslie Courtney	Professional Development	Due upon services rendered	2 week after services completed

Date of Service	Description	Cost of Service	Line Total
10/4/17 1/24/18	Professional development focused on the implementation of CCSS through Writing Workshop. Support will include, but not limited to, specific grade level lesson study sessions, demonstration and coaching, and analyzing student work samples.	\$1,700/presenter 1 presenter 2 days	\$3,400.00
11/6/17 11/13/17	Professional development focused on the implementation of CCSS through Writing Workshop. Support will include, but not limited to, specific grade level lesson study sessions, demonstration and coaching, and analyzing student work samples.	\$1,700/presenter 2 presenters 2 days	\$6,800.00
<b>A week prior to services</b>	<b>A 20% cancellation fee will be assessed at any time up until dates of service should school site decide to terminate this agreed upon contract with Momentum in Teaching, LLC.</b>	<b>20% of \$10,200.00</b>	<b>\$2,040.00</b>
X _____ Julie Brandon, Ed. D, principal <i>(an electronic copy of this agreement with signatures shall be considered original)</i>	X _____ Leslie Courtney, treasurer		<b>Total</b> <b>\$10,200.00</b>

**Make all checks payable to Momentum in Teaching, LLC**  
www.momentuminteaching.com | 6950 E. Goldcrest St., Long Beach, CA 90815 | (310) 963-2108

CONSENT ITEM

**DATE:** August 22, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Cindy Bak, Ed.D., Principal, Valencia Park School

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MOMENTUM IN TEACHING TO PROVIDE ONGOING TRAINING FOR WRITER'S WORKSHOP AT VALENCIA PARK SCHOOL ON NOVEMBER 29, 2017, DECEMBER 11, 2017, JANUARY 23, 2018, AND MARCH 6, 2018**

Background: Momentum in Teaching is a consulting group that specializes in the professional development of teachers and administrators. They provide teachers, instructional coaches, and administrators the strategies that are designed to improve student achievement and to effectively address closing the achievement gap by utilizing common core standards and an individualized approach to teaching writing.

Rationale: Teachers and administrators will benefit from this standards-based academic program that utilizes research-based instructional strategies with effective and timely feedback. Writer's Workshop training will support teachers, coaches and administrators in supporting students to become effective writers.

Funding: Cost not to exceed \$6,800 to be paid from school site budget (#302).

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Momentum In Teaching to provide ongoing training for Writer's Workshop at Valencia Park School on November 29, 2017, December 11, 2017, January 23, 2018, and March 6, 2018.

EF:CB:nm  
Attachment



CONSENT ITEM

**DATE:** August 22, 2017

**TO:** Bob Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Robyn Clemente, Principal, Nicolas Junior High School

**SUBJECT:** **APPROVE LICENSE AND SERVICE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND HERO K12, LLC, A STUDENT BEHAVIOR MANAGEMENT COMPANY, TO PROVIDE HARDWARE, SOFTWARE, AND TRAINING, FOR THE IMPLEMENTATION OF SCHOOL- WIDE POSITIVE BEHAVIOR AND SUPPORT (PBIS) FOR NICOLAS JUNIOR HIGH SCHOOL FOR THE 2017/2018 SCHOOL YEAR**

Background: HERO K12 is a PBIS student behavior management system that fully integrates with our current school data system, PowerSchool. HERO K12 has a three-pillar approach of redirecting, reinforcing, and communicating student conduct. When schools leverage these pillars, discipline is reduced while increasing pro-social behaviors. Data captured in the program is used to drive discussions about behavior at school and home. HERO K12 schools see a positive shift in school climate.

Rationale: Nicolas Junior High School is now entering Year 2 PBIS. The HERO K12 program is a versatile program that will meet the unique needs at Nicolas Junior High. This program raises expectations as well as gives the teachers and staff a way to reward positive behavior as well as progressive discipline. It also facilitates communication with parents with its unique reporting system.

Funding: Cost is not to exceed \$8,494.89 and is to be paid from school site budget (#302).

Recommendation: Approve License and Service Agreement between Fullerton School District and Hero K12, LLC, a Student Behavior Management Company, to provide hardware, software, and training, for the implementation of school-wide Positive Behavior and Support (PBIS) for Nicolas Junior High School for the 2017/2018 school year.

EF:RC:nm  
Attachment

# Master Services Agreement

THIS MASTER SERVICES AGREEMENT ("Agreement") is hereby entered into as of August 23, 2017 (the "Effective Date") between Nicolas Junior High School, having its principal place of business at Fullerton School District, 1401 W. Valencia Drive, Fullerton, CA 92833 ("Client") and Hero K12 LLC, a Florida corporation having its principal place of business at 15495 Eagle Nest Lane, #260 Miami Lakes, FL 33014 ("Hero K12") (each a "Party" and collectively the "Parties").

## RECITALS

**WHEREAS**, Hero K12 offers web and mobile applications built to capture the complete picture of student behavior, from incident tracking and referral process automation to full support for Positive Behavioral Intervention and Supports (PBIS) initiatives. Access to the real-time behavior data in Hero allows administrators to address positive and negative behaviors quickly and effectively, while comprehensive reporting keeps stakeholders informed about your school's progress towards behavioral goals; and

**WHEREAS**, Hero K12 has rights in its proprietary Hero Applications and PlascoTrac Software products as defined below; and

**WHEREAS**, Hero K12 desires to grant and Client desires to obtain a non-exclusive right to use to the Software and Services subject to the terms and conditions of this Agreement.

**NOW, THEREFORE**, in consideration of the mutual promises and covenants contained herein, the receipt and sufficiency of which is hereby acknowledged by the Parties hereto, the Parties agree as follows:

### 1. Definitions.

- (a). "**Services**" means the service(s) described in the applicable Quotation and Statement of work (QUOTATION/SOW), associated with the Software and the Documentation, including any applicable software hosting, provided by Hero K12 to Client.
- (b). "**Documentation**" means the technical materials provided by Hero K12 to Client in hard copy or electronic form describing the use and operation of the Software.
- (c). "**Software**" or "**Applications**" mean the Hero and PlascoTrac software programs described in the applicable QUOTATION/SOW.
- (d). "**Subscription Period**" means the period commencing upon the start date set forth in the applicable QUOTATION/SOW and continuing until terminated in accordance with Section 15 ("**Termination**").

**2. Subscribing to the Service.** Client will subscribe to the Services by executing a written QUOTATION/SOW for such Services with Hero K12. Upon execution by both Parties, each QUOTATION/SOW will be incorporated into this Agreement. Each QUOTATION/SOW will specify the Services and specific terms and conditions applicable to that order. In the event of any conflict between this Agreement and a QUOTATION/SOW, the QUOTATION/SOW shall control, except this Agreement shall govern all terms relating to intellectual property rights, confidential information, warranty, indemnity and liability. The Parties are entering into an initial QUOTATION/SOW upon execution of this Agreement. Subject to the terms and conditions of this Agreement and the applicable QUOTATION/SOW, Hero K12 will provide the Service described in the initial QUOTATION/SOW to Client. Additional QUOTATION/SOWs may be entered into by the Parties to subscribe to additional or different features of the Service. Unless designated as replacing a specific QUOTATION/SOW, subsequent QUOTATION/SOWs will be considered in addition to currently effective QUOTATION/SOWs.

**3. License.**

- (a). **License Grant.** Subject to the terms and conditions of this Agreement, Hero K12 grants to Client a non-exclusive, non-transferable license during the Subscription Period, to access the Services through the User IDs and to operate the features of the Services according to the Documentation under normal circumstances.
- (b). **User IDs.** Hero K12 will issue unique User IDs to each of the Client Personnel specified by client to access and use the Service features specified in the applicable QUOTATION/SOW. Client Personnel will only access and use the Services through the User IDs issued by Hero K12 for such Client Personnel and only to the extent provided in the applicable QUOTATION/SOW. Client Personnel will be required to register and agree to the terms and conditions of Hero K12's subscription Agreement as part of the login process. Each User ID may only be used to access the Services during one (1) concurrent login session. Client will not allow Client Personnel to share User IDs with third parties. "**Client Personnel**" shall be defined as Client's employees and contractors who are bound by confidentiality restrictions at least as restrictive as this Agreement provides and the persons stated in the initial QUOTATION/SOW. Client is responsible for all activity occurring under its User IDs. Client is responsible for all use of the Services by Client Personnel and for maintaining the confidentiality of all User IDs and will promptly notify Hero K12 of any actual or suspected unauthorized use of the Services. Hero K12 reserves the right to suspend or terminate any User ID which it determines may have been used for an unauthorized purpose.
- (c). **Limitations.** Client agrees that it will not and will not permit any Client Personnel or other party to: (i) permit any party to access or use the Services, Software, or Documentation, other than the Client Personnel authorized under this Agreement; (ii) modify, adapt, alter or translate the Software or Documentation, except as expressly allowed hereunder; (iii) sublicense, lease, rent, loan, distribute, or otherwise transfer the Services, Software or Documentation to any third party; (iv) reverse engineer, decompile, disassemble, or otherwise derive or determine or attempt to derive or determine the source code (or algorithms, structure or organization) of the Software; (v) use or copy the Software or Documentation except as expressly allowed hereunder; (vi) disclose or transmit any data contained in the Software to any individual other than Client Personnel.

- (d). **Client Responsibility.** Client shall perform the responsibilities necessary to establish Client's use of the Services, including (a) providing Client Personnel lists to setup User IDs, (b) properly maintaining all associated equipment, software and environmental conditions in accordance with applicable industry standards, and (c) designating Client Personnel to participate in training.
- (e). **Client Authorization; Enforceability.** Client represents and warrants that (i) it has obtained all necessary authorizations to enter into this Agreement and all related QUOTATION/SOWs, (ii) the person signing on behalf of Client is a duly authorized representative of the Client and (iii) this Agreement is a duly authorized binding and enforceable obligation of Client.

#### **4. Reservation of Rights.**

- (a). **Hero K12.** Hero K12 expressly reserves all rights in the Services, Software, Documentation, and all other materials provided by Hero K12 hereunder not specifically granted to Client. It is acknowledged that all right, title and interest in the Services, Software, Documentation, and all other materials provided by Hero K12 hereunder, any update, adaptation, translation, customization or derivative work thereof, and all intellectual property rights therein will remain with Hero K12 (or third party suppliers, if applicable) and that the Services, Software, Documentation, and all other materials provided by Hero K12 hereunder are licensed on a subscription basis and not "sold" to Client.
- (b). **Client.** Client expressly reserves all rights in any data that Client (or Client Personnel) loads or enters into the Services and all results from processing such data, including compilations, and derivative works thereof (the "**Client Data**"), except that Client grants Hero K12 a non-exclusive license to use, reproduce, and create derivative works of the Client Data in operating the Service features for Client's benefit. Unless specifically agreed in writing, each Party's rights under this clause (b) extend to any update, adaptation, translation, customization or derivative work of Client Data, made under this Agreement. Client represents and warrants that Client has all rights under applicable law to provide and input in the Services the Client Data, including any personal information of any of the students and or other persons included therein.

#### **5. Term.** Unless earlier terminated pursuant to this Agreement, this Agreement shall be in effect for an initial term ending **one (1) year** from the Effective Date ("**Initial Term**"), and thereafter may be renewed for additional one (1) year periods if agreed upon in writing by both parties. Expiration or termination of one QUOTATION/SOW shall not affect any other QUOTATION/SOW, unless the Agreement Term expires or the Agreement as a whole is terminated under Section 15 ("**Termination**").

#### **6. User Documentation.** The Services contain online Documentation describing the operation of the Services under normal circumstances. The Services are provided to Client and shall be used strictly in machine-readable object code format. No source code or technical-level documentation to the Services is licensed under this Agreement.

- 7. Client Support.** During the Subscription Period for the applicable Services, Hero K12 will provide the following standard customer support:
- (a). **Web Support.** Client's designated representative shall have access to Hero K12's technical support web site and may use the web site to submit service requests. Hero K12 will use reasonable efforts to respond within one business day. Any reproducible failure of the Services or Software to substantially conform to the applicable Documentation that prevents Client from using the Services or Software for its intended purpose where no reasonable workaround is available is designated as a "Critical Error". Hero K12 will use reasonable efforts to correct any Critical Error within five (5) business days of notice thereof. If Hero K12 is unable to provide such a correction within the five (5) business day period, Hero K12, in its sole discretion, may terminate the Services and/or this Agreement and refund the Fees actually paid by Client for such terminated Services. Hero K12 will use commercially reasonable efforts to correct any reproducible failure of the Services or Software to substantially conform to the applicable Documentation, that is not a Critical Error, in the subsequent version or release of the Service. Onsite support is not included and any out-of-scope work shall be professional Services, subject to Hero K12's standard hourly support rate in effect at that time.
  - (b). **Service Upgrades and Scheduled Downtime.** Client shall receive, through the Services, generally available versions and releases for the Software, as designated by Hero K12 in its sole discretion and that Hero K12 generally offers to its other clients in Hero K12's sole discretion, and at no additional charge. Hero K12 may from time to time schedule downtime for maintenance and upgrades. Hero K12 will provide Client notice of any scheduled downtime, including any scheduled user disruption, at least one (1) week in advance. Hero K12 will provide Client notice of any emergency downtime at least twenty-four (24) Hours in advance, where possible. Hero K12 will make every effort to perform updates during non-peak hours (ex. 11 pm to 5 am ET).
  - (c). **Data Storage & Backup.** The Service includes online data storage and data backups of Client Data.
- 8. Professional Services.** In consideration of Client's payment of the applicable fees and expenses set forth in the QUOTATION/SOW for professional services, Hero K12 will provide Client the professional services set forth therein, which may include attendance at designated training sessions provided by Hero K12 as set forth herein ("**Professional Services**"). Training may be conducted at Hero K12's training facility, at Client's location, or by teleconference, as set forth in the QUOTATION/SOW.
- 9. Fees and Payment.**
- (a). **Subscription Fees.** Subscription Fees (set forth in each QUOTATION/SOW) are payable in advance. Hero K12 will issue an invoice for each payment annually.
  - (b). **Fees.** All fees and expenses (set forth in each QUOTATION/SOW) will be invoiced and are payable net thirty (30) days after the invoice date. Such other fees and expenses along with the Subscription Fees and Setup Services Fees are collectively "**Fees**".
  - (c). **Late Payment.** Client may not withhold or "setoff" any amounts due hereunder. Hero K12 reserves the right to suspend Services, including access to the Software, and Professional Services (if any) until all undisputed past due amounts are paid in full after giving Client advance written notice and an opportunity to cure as specified in Section 14 ("**Notices**") and Section 15 ("**Termination**").

- (d). **Certain Taxes.** Fees quoted do not include and Client shall pay, indemnify and hold Hero K12 harmless from all gross receipts, value-added, GST, personal property or other taxes, and all applicable duties, tariffs, assessments, export and import fees or similar charges (including interest and penalties imposed thereon) on the transaction contemplated herein, other than taxes based on the net income or profits of Hero K12. If client is exempt from federal, state, sales, and use taxes the client will not be charged the same.

## 10. Confidential Information.

- (a). **Definitions.** For purposes of this section, a Party receiving Confidential Information (as defined below) shall be the "**Recipient**" and the Party disclosing such information shall be the "**Discloser**" and "**Confidential Information**" means all information disclosed by Discloser to Recipient during the Term and marked as "confidential" or "proprietary". Client hereby acknowledges that the Services (including any Documentation, Software, and any translations, compilations, partial copies and derivative works thereof) will be considered Confidential Information belonging exclusively to Hero K12 (or its designated third party supplier), and Hero K12 hereby acknowledges that Client Data will be considered Confidential Information belonging exclusively to Client, in each case regardless of whether or not marked as "confidential" or "proprietary". Discloser's Confidential Information does not include: (i) information already known or independently developed by Recipient outside the scope of this relationship by personnel not having access to any Discloser's Confidential Information; (ii) Information in the public domain through no wrongful act of Recipient, or (iii) information received by Recipient from a third party who was free to disclose it without confidentiality obligations.
- (b). **Covenant.** To the extent permitted by law, recipient hereby agrees that during the Term and at all times thereafter it shall not (i) disclose such Confidential Information of the Discloser to any person or entity, except to its own personnel having a "need to know" (and who themselves are bound by similar nondisclosure restrictions), and to such other recipients as the Discloser may approve in writing; provided that all such recipients shall have first executed a confidentiality agreement in a form acceptable to Discloser; (ii) use Confidential Information of the Discloser except to exercise its license rights or perform its obligations under this Agreement; or (iii) alter or remove from any Confidential Information of the Discloser any proprietary legend. Recipient shall use at least the same degree of care in safeguarding the Confidential Information of the Discloser as it uses in safeguarding its own confidential information of a similar nature, but in no event shall less than due diligence and reasonable care be exercised. Upon the earlier of Discloser's written request or termination or expiration of this Agreement, and regardless of whether a dispute may exist, Recipient shall return or destroy (as instructed by Discloser) all Confidential Information of Discloser in its possession or control and cease all further use thereof. Notwithstanding the foregoing, Recipient may disclose Discloser's Confidential Information to the extent that such disclosure is necessary for the Recipient to enforce its rights under this Agreement or is required by law or by the order of a court or similar judicial or administrative body, provided that the Recipient promptly notifies the Discloser in writing of such required disclosure and cooperates with the Discloser to seek an appropriate protective order.
- (c). **Injunctive Relief.** Recipient acknowledges that violation of the provisions of this section would cause irreparable harm to Discloser not adequately compensable by monetary damages. In addition to other relief, it is agreed that injunctive relief shall be available without necessity of posting bond to prevent any actual or threatened violation of such provisions.

## 11. Disclaimers.

- (a). **Limited Non-infringement Warranty.** Hero K12 warrants that it has the right to license to Client the Services and Software as contemplated by this Agreement. Hero K12 represents and warrants that as of the date the Services and Software is first made available hereunder, the Services, when properly used in accordance with the Documentation and this Agreement, will not misappropriate or infringe any third party's intellectual property rights recognized under any trade secret law, any U.S. copyright, or U.S. patent issued as of the Effective Date.
- (b). **Limited Performance Warranty.** Hero K12 represents and warrants that it will make commercially reasonable efforts to cause the Software to operate substantially in accordance with the applicable Documentation during the Subscription Period; provided, that (i) the Software is implemented, operated, and used in accordance with all instructions supplied by Hero K12, including the Documentation; (ii) Client notifies Hero K12 of any such non-conformity within ten (10) calendar days after the appearance thereof and Hero K12 is able to reproduce the error; (iii) Client has paid all undisputed amounts due hereunder and is not in default of any material provision of this Agreement; (iv) the nonconformity did not result from any Client or third party (excluding any Hero K12 authorized representative), Services, software, hardware or other equipment that affect the performance of the Software, including failed internet connections; (v) the nonconformity did not result from any modifications to the Software or Services other than by Hero K12 or its authorized representatives or (vi) the nonconformity did not result from any other causes outside of Hero K12's reasonable control (subsections (i), (iv) and (v), and (vi) are collectively, the "**Exceptions**"). Hero K12 shall, as Client's sole and exclusive remedy, use commercially reasonable efforts to correct reported non-conformity to comply with this warranty, in accordance with Section 7(a) ("**Web Support**").
- (c). **Limited Privacy Warranty.** Hero K12 hereby recognizes that the Client Data which Client provides to Hero K12 may include personal information of students. In order for Hero K12 to carry out its obligations under this Agreement, it is necessary for Hero K12 to use the Client Data. Hero K12 agrees to use the Client Data, some of which may contain personal information of students, only for the purpose of fulfilling its obligations under this Agreement. Hero K12 agrees all usage of Client Data shall be in compliance with the requirements of applicable privacy laws. Hero K12 warrants that it has put in place reasonable and appropriate security, technical and organizational measures to protect its usage of the Client Data against accidental or unlawful destruction or accidental loss, alterations, and unauthorized use, disclosure or access. Hero K12 also warrants that it shall not disclose to, permit the disclosure to, or provide access to the Client Data to any third parties, except as is necessary for Hero K12 to fulfill its obligations under this Agreement and under the law. In the event the Client or any third party believes there has been a material breach of this provision, paragraph 11(c), Hero K12 shall have thirty (30) days from the date of receiving written notice to cure any such alleged breach.

- 12. Indemnification.** Hero K12 shall defend at its expense any suit brought against Client and will pay any settlement Hero K12 makes or approves or any damages finally awarded in such suit insofar as such suit is based on a claim by any third party alleging that Hero K12 has violated Section 11(a) (“**Limited Non-infringement Warranty**”); provided that Hero K12 is given reasonable notice of the claim and sole control over the defense and any settlement thereof and Client reasonably cooperates with Hero K12 (at Hero K12's expense) to facilitate the settlement or defense of any claim. Hero K12 is not obligated under this section to the extent any claim arises from Client's breach of this Agreement or use of the Services in combination with any software, data, or technology not supplied by Hero K12 (where there would be no claim, but for such combination). If any portion of the Services becomes, or in Hero K12's opinion is likely to become, the subject of a claim of infringement, Hero K12 may, at Hero K12's option and sole discretion: (a) procure for Client the right to continue using the Services and Software; (b) replace the Services and/or Software with non-infringing software or Services which do not materially impair the functionality or performance of the Services and Software; (c) modify the Services and/or Software so that they become non-infringing; or (d) terminate this Agreement and upon such termination, Client will immediately cease all use of the Services and Hero K12 will promptly refund the Fees actually paid by Client for such Services. This Section 12 states the sole and exclusive remedy of Client and the entire liability of Hero K12 for infringement claims and actions.
- 13. Limitation of Liabilities.** The Parties acknowledge that the following provisions have been negotiated by them and reflect a fair allocation of risk and form an essential basis of the bargain and shall survive and continue in full force and effect despite any failure of consideration or of an exclusive remedy:
- (a). **Amount.** Except for any breach of the confidentiality provisions contained in Section 10 of this Agreement, neither party is liable for damages arising out of or in any way connected to this Agreement exceeding fees payable under the Quotation/SOW at issue. The existence of one or more claims under this Agreement will not increase the maximum liability amount. In no event shall Hero K12's suppliers have any liability arising out of or in any way connected to this Agreement.
- (b). **Type.** In no event shall either party be liable to the other party for special, indirect, incidental or consequential damages (including lost savings, profit, data, use, or goodwill, or business interruption even if notified in advance of such possibility), or personal or property damage arising out of or in any way connected to this Agreement, regardless of cause of action or the theory of liability, whether in contract, tort (including negligence) or otherwise. In no event shall Hero K12 be liable for procurement costs of substitute products or services.
- 14. Notices.** Notices sent to either Party shall be effective when delivered electronically or physically to the address designated on the signature page hereof and in the case of Hero K12 to the attention of: Hero K12 Contracts and in the case of Client to the attention of: \_\_\_\_\_. Notices must be in writing. Each Party may change its address for receipt of notice by giving notice of such change to the other Party.

## 15. Termination.

- (a). **Generally.** Either party may, in addition to other relief, suspend or terminate a QUOTATION/SOW or this Agreement with or without reason with thirty (30) days written notice. Either Party shall be in default hereof if it becomes insolvent, makes an assignment for the benefit of its creditors, a receiver is appointed or a petition in bankruptcy is filed with respect to the Party and is not dismissed within thirty (30) days.
- (b). **Survival.** Upon termination or expiration of this Agreement for any reason: (i) all rights and obligations of both Parties (except for Client's payment of all Fees then owing), including all licenses granted hereunder, shall immediately terminate except as provided below; (ii) within thirty (30) days after the effective date of termination, each Party shall comply with the obligations to return all Confidential Information of the other Party, as set forth Section 10 ("**Confidential Information**"). The following Sections and Subsections will survive expiration or termination of this Agreement for any reason: Section 4 ("**Reservation of Rights**"), Section 10 ("**Confidential Information**"), Section 11 ("**Warranties and Disclaimer**"), Section 13 ("**Limitation of Liabilities**"), Section 15(b) ("**Survival**"), and Section 16 ("**General Provisions**"). Upon termination, as long as Client is not in breach, if requested, Hero K12 shall make a final backup of Client Data and provide the backup media to Client at actual cost.

## 16. General Provisions.

- (a). **Assignment.** Neither Party may assign this Agreement to any third party without the other Party's prior written consent, except this Agreement may be assigned by either Party (i) to any party that controls, is controlled by, or is under common control with such Party, or (ii) pursuant to a transfer of all or substantially all of such Party's business or assets, whether by merger, sale of assets, sale of stock, or otherwise. Any assignment in violation of this section shall be void. The terms of this Agreement shall be binding upon permitted assignees.
- (b). **Choice of Law.** This Agreement and any action related thereto shall be governed by and construed in accordance with the laws of the State of California, without regard to conflicts of law principles. Each of the Parties hereto agrees to be subject to the exclusive jurisdiction, and venue shall reside, in the state and federal courts located in Orange County, California for the purpose of adjudicating any dispute relating to or arising out of this Agreement and irrevocably consent to exclusive personal jurisdiction and venue of state and federal courts located therein. The U.N. Convention on Contracts for the International Sale of Goods shall not apply to this Agreement. Any claim against Hero K12 must be brought within one (1) year after it arose, or be barred.

- (c). **Compliance with Export Regulations.** Client has or shall obtain in a timely manner all necessary or appropriate licenses, permits or other governmental authorizations or approvals; shall indemnify and hold Hero K12 harmless from, and bear all expense of, complying with all foreign or domestic laws, regulations or requirements pertaining to the importation, exportation, or use of the technology to be developed or provided herein. Client shall not directly or indirectly export or re-export (including by transmission) any regulated technology to any country to which such activity is restricted by regulation or statute, without the prior written consent, if required, of the administrator of export laws (e.g., in the U.S., the Bureau of Export Administration of the U.S. Department of Commerce).
- (d). **Construction.** Except as otherwise provided herein, the Parties rights and remedies under this Agreement are cumulative. The term "including" means "including without limitation."
- (e). **Force Majeure.** Neither Party shall be liable for delays caused by events beyond its reasonable control, except non-payment of amounts due hereunder shall not be excused by this provision.
- (f). **Severable.** Any provision hereof found by a tribunal of competent jurisdiction to be illegal or unenforceable shall be automatically conformed to the minimum requirements of law and all other provisions shall remain in full force and effect. Without limiting the generality of the foregoing, Client agrees that the section titled Limitation of Liabilities will remain in effect notwithstanding the unenforceability of any provision in the subsections titled Limited Performance Warranty.
- (g). **Waiver.** Waiver of any provision hereof in one instance shall not preclude enforcement thereof on future occasions.
- (h). **Counterparts; Facsimile Signature.** This Agreement may be executed in two or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument. If this Agreement is executed in counterparts, no signatory hereto shall be bound until both the Parties named below have duly executed or caused to be duly executed a counterpart of this Agreement. A signature on a copy of this Agreement received by either Party by facsimile is binding upon (the other Party) as an original.
- (i). **Independent Contractors.** Client's relationship to Hero K12 is that of an independent contractor, and neither Party is an agent or partner of the other. Client will not have, and will not represent to any third party that it has, any authority to act on behalf of Hero K12.

(j). **Entire Agreement.** This Agreement, Hero K12’s QUOTATION/SOWs, and Client’s Purchase Order incorporated by reference constitute the entire Agreement between the Parties with respect to the subject matter hereof and supersede all other communications, whether written or oral. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original and all of which shall be taken together and deemed to be one instrument. This Agreement may be amended only by a written document signed by both Parties. The headings of sections of this Agreement are for reference purposes only and have no substantive effect.

**IN WITNESS WHEREOF**, the Parties hereto have caused this Agreement to be executed by their duly authorized representatives.

<b>By</b>	HERO K12, LLC
<b>Name</b> (signed)	
<b>Name</b> (printed)	Mark MacDonald
<b>Title</b>	President
<b>Date</b>	

<b>By</b> (Client)	
<b>Name</b> (signed)	
<b>Name</b> (printed)	
<b>Title</b>	
<b>Date</b>	

CONSENT ITEM

**DATE:** August 22, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chanjira Luu, Director, Classified Personnel Services  
**SUBJECT:** APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and will be presented to the Personnel Commission at its regular meeting on August 21, 2017.

Rationale: This report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:yd  
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
 WILL BE PRESENTED TO THE PERSONNEL COMMISSION:8/21/17  
 WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 8/22/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Choi	Grace E.	Clerical Assistant I/sub	Add classification	7/28/17	58		100	B17/1
Juarez	Elizabeth	Clerical Assistant I/sub	Add classification	7/17/17	56		565	B17/1
Employee	ID 6478	School Office Manager	CFRA from 7/31/17 through 8/3/17	7/31/17	23	8.00	403	B25/2
Rosas	Eisa	Playground Supervisor/sub	Change from regular to substitute status	8/14/17	11		100	B11/1
Landa	Jessica Y.	Playground Supervisor	Change from substitute to regular status	8/14/17	12	5.00/wk	100	B11/1
Aure	Jessica R.	Inst. Asst./Special Ed II B	Employ ESY through 6/30/17	6/5/17	54	4.00	123	B14/4
Lara	George	Technical Support Specialist I	Extra summer work NTE 10 hours through 7/14/17	6/19/17	55	10.00	508	B26/2
Medina	Cristi L.	Bus Driver	Extra summer work NTE 12 hours through 7/14/17	7/11/17	56	12.00	532	B21/6
Danforth	James C.	Inst. Asst./Regular	Extra summer work NTE 112 hours through 7/7/17	5/26/17	18	112.00	094	B11/1
Javelosa	Deborah	Bus Driver	Extra summer work NTE 12 hours through 7/10/17	7/10/17	56	12.00	532	B21/6
Kingston	Karen	Bus Driver	Extra summer work NTE 12 hours through 7/10/17	7/10/17	56	12.00	532	B21/6
Hatton	Donna F.	Bus Driver	Extra summer work NTE 12 hours through 7/11/17	7/11/17	56	12.00	532	B21/6
Pirali	Oralia	Bus Driver	Extra summer work NTE 12 hours through 7/12/17	7/12/17	56	12.00	532	B21/6
Hernandez	Silvia M.	Bus Driver	Extra summer work NTE 12 hours through 7/13/17	7/13/17	56	12.00	532	B21/6
Reyes Gurrola	Georgina	Bus Driver	Extra summer work NTE 12 hours through 7/13/17	7/13/17	56	12.00	532	B21/6
Roller	Nanette L.	School Office Manager	Extra summer work NTE 12 hours through 7/14/17	7/7/17	55	12.00	384	B25/6

ASP = After School Program  
 BB = Bilingual Biliterate  
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Urenda	Robert	Bus Driver	Extra summer work NTE 12 hours through 7/14/17	7/14/17	56	12.00	532	B21/6
Lopez	Noemi M.	Bus Driver	Extra summer work NTE 12 hours through 7/17/17	7/17/17	56	12.00	532	B21/6
Tavarez	Alicia	Clerical Assistant II/BB	Extra summer work NTE 150 hours through 7/26/17	6/15/17	57	150.00	526	B19/6
Sato	Aleda B.	Account Clerk II	Extra summer work NTE 24 hours through 7/31/17	7/21/17	50	24.00	530	B24/6
Lee-Chong	Shawn	Inst. Asst./BB	Extra summer work NTE 25 hours through 8/11/17	7/17/17	51	25.00	510	B14/6
Lara	George	Technical Support Specialist I	Extra summer work NTE 30 hours through 7/17/17	6/19/17	55	30.00	384	B26/2
Gallegos	Martha B.	Clerical Assistant II	Extra summer work NTE 4.50 hours through 7/14/17	7/14/17	55	4.50	384	B19/6
Amador	Robert B.	Computer Technician I/sub	Extra summer work NTE 424 hours through 8/9/17	5/26/17	59	424.00	409	B30/1
Acosta	Marleen M.	Clerical Assistant II/BB	Extra summer work NTE 50 hours through 7/26/17	6/13/17	20	50.00	304	B20/6
Fregoso	Ernest Jr.	Transporter/Custodian	Extra summer work NTE 50 hours through 8/10/17	5/26/17	50	50.00	531	B20/6
Hukel	Cynthia A.	Bus Driver	Extra summer work NTE 8 hours through 6/22/17	6/22/17	56	8.00	532	B21/3
Thompson	Marilyn S.	Bus Driver	Extra summer work NTE 8 hours through 6/23/17	6/23/17	56	8.00	532	B21/2
Hernandez	Silvia M.	Bus Driver	Extra summer work NTE 8 hours through 7/5/17	7/5/17	56	8.00	532	B21/6
Juarez	Elizabeth	Clerical Assistant I/sub	Extra summer work NTE 8 hours/day through 8/18/17	7/17/17	56	8.00	565	B17/1
Kobayashi	Kevin	Computer Technician I	Extra summer work NTE 80 hours through 8/11/17	7/17/17	90	80.00	606	B30/4
Kingston	Karen	Bus Driver	Extra summer work NTE 9 hours through 6/26/17	6/26/17	56	9.00	532/565	B21/6

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Esqueda	Yvonne R.	Bus Driver	Extra summer work NTE 9 hours through 6/28/17	6/28/17	56	9.00	532	B21/6
Reyes Gurrola	Georgina	Bus Driver	Extra summer work NTE 11 hours through 6/29/17	6/29/17	56	11.00	532	B21/6
Rangel	Frank	Transporter	Extra summer work NTE 96 hours through 7/17/17	6/19/17	50	96.00	531	B20/6
Hernandez	Feliciano	Transporter	Extra summer work through 7/14/17	6/19/17	50	8.00	531	B20/6
Cashin	Kristina R.	Clerical Assistant II	Extra summer work through 7/26/17	6/12/17	56	8.00	565	B19/6
Bailey	Natasha L.	Bus Driver	Hire probationary status	8/9/17	56	25.00/wk	566	B21/1
Barron	Karen	Inst. Asst./Regular	Hire probationary status	8/14/17	27	3.00	100	B11/1
Caranto	Justine-Raina D.	Inst. Asst./Recreation	Hire probationary status	8/14/17	60	19.75/wk	329	B11/1
Cothron	Krystal M.	Inst. Asst./Regular	Hire probationary status	8/14/17	27	3.00	302	B11/1
Diaz	Alejandro	Inst. Asst./Special Ed I	Hire probationary status	8/14/17	23	3.00	122	B14/1
Faizsaket	Sarah P.	Inst. Asst./Regular	Hire probationary status	8/14/17	13	3.00	302/304	B11/1
Gonzalez	Melissa	Inst. Asst./Regular	Hire probationary status	8/14/17	24	3.00	100	B11/1
Guzman	Carla C.	Inst. Asst./Regular	Hire probationary status	8/14/17	27	3.00	100	B11/1
Lane	Aeja	Inst. Asst./Regular	Hire probationary status	8/14/17	16	15.00/wk	100	B11/1
Lewis	Lyndsey M.	School Office Manager	Hire probationary status	7/27/17	26	8.00	403	B25/1
Mallette	Kristlynn E.	Health Assistant	Hire probationary status	7/27/17	18	3.75	402	B17/1

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McVay	Zackery J.	Inst. Asst./Recreation	Hire probationary status	8/14/17	28	18.75/wk	100	B11/1
Meza	Mitchell	Bus Driver	Hire probationary status	8/9/17	56	25.00/wk	565	B20/1
Trumpour	Brittany L.	Inst. Asst./Recreation	Hire probationary status	8/14/17	10	15.00/wk	100	B11/1
Yoon	Grace	Inst. Asst./Regular	Hire probationary status	8/14/17	30	3.75	304	B11/1
Arvizu	David J.	Inst. Asst./Recreation/sub	Hire substitute status	5/25/17	12		100	B11/1
Blanks	Kimberly	Inst. Asst./Regular/sub	Hire substitute status	8/14/17	99		100	B11/1
Estrada	Darlin	Playground Supervisor/sub	Hire substitute status	8/14/17	28		100	B11/1
Gill	Samantha J.	Inst. Asst./SE II B/sub	Hire substitute status	7/5/17	99		100	B11/1
Roque	Jaime A.	Inst. Asst./BB/sub	Hire substitute status	7/18/17	99		100	B11/1
Starbeck	Miranda N.	Inst. Asst./Recreation/sub	Hire substitute status	7/25/17	99		100	B11/1
Popoff	Tania L.	Inst. Asst./Special Ed I	Increase of hours from 13.00/wk to 24.00/wk	8/14/17	19	24.00/wk	126	B14/1
Acosta	Marleen	Clerical Assistant II/BB	Longevity increase	7/1/17	20	8.00	403	B20/6
Anguiano	Lisandra	Inst. Asst./BB	Longevity increase	7/1/17	29	3.50	310	B14/6
Arellano	Jeannette	School Office Manager	Longevity increase	7/1/17	16	8.00	403	B25/6
Avilez	Roxanna	Bus Driver	Longevity increase	7/1/17	56	25.40/wk	565	B21/6
Bakker	Daniel	Custodian I	Longevity increase	7/1/17	19	8.00	542	B17/6

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Barrera	Timothy	Custodian II	Longevity increase	7/1/17	15	8.00	542	B24/6
Benavides	Jana	After School Site Lead	Longevity increase	7/1/17	60	8.00	085	B18/6
Benjamin	Joyce	Inst. Asst./SE II A	Longevity increase	7/1/17	20	6.00	242	B14/6
Bhatt	Varsha	Inst. Asst./Recreation	Longevity increase	7/1/17	60	19.50/wk	085	B11/6
Blaikie	Brandon	Inst. Asst./Recreation	Longevity increase	7/1/17	11	19.75/wk	100	B11/6
Bode	Shelly	Food Serv. Asst. III	Longevity increase	7/1/17	90	8.00	606	B16/6
Bradley	Jennifer	After School Site Lead	Longevity increase	7/1/17	60	8.00	329	B18/6
Bui	Le-Nga	Food Serv. Asst. I	Longevity increase	7/1/17	90	1.50	606	B08/6
Carlos	Yvonne	Inst. Asst./SE II A	Longevity increase	7/1/17	29	6.00	242	B14/6
Castro	Encarnación	Custodian I	Longevity increase	7/1/17	17	8.00	542	B17/6
Cauley	Theresa	Inst. Asst./SE II B	Longevity increase	7/1/17	17	6.00	242	B14/6
Chon	Hanna	Inst. Asst./Technology	Longevity increase	7/1/17	59	8.00	409	B21/5
Chung	Tyler	Custodian II	Longevity increase	7/1/17	11	8.00	542	B24/6
Cochran	Wendy	Speech Lang. Path. Asst.	Longevity increase	7/1/17	16	6.50	141	B21/6
Codding	Barbara	Clerical Asst. II	Longevity increase	7/1/17	23	8.00	403	B19/6
Cooper	Peggy	Inst. Asst./SE I	Longevity increase	7/1/17	25	6.50	242	B14/6

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Corona	Theresa	Inst. Asst./SE I	Longevity increase	7/1/17	25	6.00	126	B14/6
Corral	Angela	Inst. Asst./SE II B	Longevity increase	7/1/17	15	6.00	242	B14/6
Cortez	Dolores	Inst. Asst./BB	Longevity increase	7/1/17	29	3.50	310	B14/6
Cruz	Leticia	Inst. Asst./BB	Longevity increase	7/1/17	22	3.80	224/302	B14/6
Cuanalo De Mason	Noelia	Inst. Asst./BB	Longevity increase	7/1/17	22	3.50	310	B14/6
Cullinan	Penny	Clerical Asst. II	Longevity increase	7/1/17	54	8.00	420	B19/6
Deemer	Matthew	After School Site Lead	Longevity increase	7/1/17	60	8.00	085	B18/6
Dibble	Julie	Food Serv. Asst. I	Longevity increase	7/1/17	90	3.80	606	B08/6
Dobies	Rosa	Inst. Asst./Regular	Longevity increase	7/1/17	11	10.00/wk	302	B11/6
Dugan	William	Lead Gardener	Longevity increase	7/1/17	53	8.00	547	B27/6
Emrick	Julie	Ed. Media Assistant	Longevity increase	7/1/17	28	10.00/wk	402	B19/6
Fantin	Anna	Account Clerk III	Longevity increase	7/1/17	90	8.00	606	B28/6
Fauni	Dionardo	Custodian II	Longevity increase	7/1/17	26	8.00	542	B24/6
Fiorillo Palomino	Lisa	Inst. Asst./SE I	Longevity increase	7/1/17	10	3.75	130	B14/6
Foster	Barbara	Inst. Asst./SE I	Longevity increase	7/1/17	22	6.00	122	B14/6
Garcia	Armando Jr.	Computer Technology II	Longevity increase	7/1/17	59	8.00	409	B32/6

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Garcia	Lissett	Inst. Asst./Recreation	Longevity increase	7/1/17	11	19.75/wk	081	B11/6
Garcia	Sandybelle	Inst. Asst./Recreation	Longevity increase	7/1/17	60	17.50/wk	085	B11/6
Gearhart	Sara	Technology Support Spec. IV	Longevity increase	7/1/17	59	8.00	409	B32/6
Gomez	Elsa	Inst. Asst./ELD	Longevity increase	7/1/17	17	3.75	302	B14/6
Gomez	Linda	Secretary	Longevity increase	7/1/17	54	8.00	420	B25/6
Gonzalez	Karen	After School Site Lead	Longevity increase	7/1/17	60	35.00/wk	085	B18/5
Gonzalez	Samuel	Custodian II	Longevity increase	7/1/17	19	8.00	542	B24/6
Gonzalez	Maria T.	Senior Secretary	Longevity increase	7/1/17	90	8.00	606	B24/6
Gordon	Alicia	Inst. Asst./SE I	Longevity increase	7/1/17	29	6.00	242	B14/6
Harris	Heidi	Inst. Asst./Technology	Longevity increase	7/1/17	59	20.00/wk	409	B21/6
Hebert	Cydney	Inst. Asst./SE I	Longevity increase	7/1/17	22	6.50	242	B14/6
Hernandez	Silvia	Bus Driver	Longevity increase	7/1/17	56	25.00/wk	565	B21/6
Hernandez	Victor	Custodian II	Longevity increase	7/1/17	29	8.00	542	B24/6
Hernandez	Vicki	Food Serv. Asst. III	Longevity increase	7/1/17	90	8.00	606	B16/6
Hernandez Prado	Fabiola	After School Site Lead	Longevity increase	7/1/17	60	8.00	329	B18/6
Houseal	Sheryll	Inst. Asst./SE I	Longevity increase	7/1/17	12	6.00	242	B14/6

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Iniguez	Noemi	Inst. Asst./SE II B	Longevity increase	7/1/17	12	6.00	242	B14/6
Jarvis	Lourdes	Inst. Asst./Recreation	Longevity increase	7/1/17	27	3.00	100	B11/6
Javed	Rukhsana	Inst. Asst./SE I	Longevity increase	7/1/17	25	5.00	122	B14/6
Javelosa	Deborah	Bus Driver	Longevity increase	7/1/17	56	27.40/wk	565	B21/6
Jayarathne	Jagath	Computer Technology II	Longevity increase	7/1/17	59	8.00	409	B32/6
Juarez	Robert	Gardener	Longevity increase	7/1/17	53	8.00	547	B19/6
Khong	Kolbe	Account Clerk II	Longevity increase	7/1/17	54	8.00	420	B24/6
Kim	Hyewon	Clerical Asst. II/BBK	Longevity increase	7/1/17	30	8.00	403	B20/6
Knighton	Gena	Inst. Asst./SE I	Longevity increase	7/1/17	23	6.10	242	B14/6
Lacy	Evelyn	Inst. Asst./BB	Longevity increase	7/1/17	25	3.50	310	B14/6
Leadford, Jr.	David	Mechanic II	Longevity increase	7/1/17	56	8.00	565/531/ 533/547/ 409	B32/6
Lee-Chong	Shawn	Inst. Asst./BBK	Longevity increase	7/1/17	27	4.00	224/302	B14/6
Lemus	Xenia	Inst. Asst./BB	Longevity increase	7/1/17	12	8.50	302	B14/6
Maciel	Rosa	Food Serv. Asst. I	Longevity increase	7/1/17	90	6.00	606	B08/6
Maciel	Veronica	Senior Secretary	Longevity increase	7/1/17	54	8.00	420	B24/6
Marcus	Nancy	Admin. Secretary	Longevity increase	7/1/17	55	8.00	520	B34/5

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Martinez	Gumercindo	Gardener	Longevity increase	7/1/17	53	8.00	547	B19/6
Martinez	Rosalia	After School Site Lead	Longevity increase	7/1/17	60	8.00	085	B18/6
Matz	Gina	Painter	Longevity increase	7/1/17	51	8.00	533	B30/6
May	Maryann	Senior Secretary	Longevity increase	7/1/17	53	8.00	533/547	B24/6
McDermitt	Jill	Inst. Asst./SE I	Longevity increase	7/1/17	17	6.00	130	B14/6
McGinnis	Anne	Inst. Asst./SE I	Longevity increase	7/1/17	21	3.80	130	B14/6
Medina	Cristi	Bus Driver	Longevity increase	7/1/17	56	25.20/wk	565	B21/6
Mendoza	Edith	Inst. Asst./Recreation	Longevity increase	7/1/17	60	19.75/wk	329	B11/6
Metzler	Norma	School Office Manager	Longevity increase	7/1/17	10	8.00	403	B25/6
Miramontes	Jesus	Inst. Asst./SE I	Longevity increase	7/1/17	26	3.50	122	B14/6
Mittelman	Deborah	Inst. Asst./SE I	Longevity increase	7/1/17	17	6.00	242	B14/6
Mondragon Rivera	Gloria	Food Serv. Asst. I	Longevity increase	7/1/17	90	2.30	606	B08/6
Montano	Francisco	Inst. Asst./BB	Longevity increase	7/1/17	60	19.50/wk	329	B14/6
Moore	Karen	Food Serv. Asst. III	Longevity increase	7/1/17	90	8.00	606	B16/6
Mora-Wochner	Frankie	Inst. Asst./SE II A	Longevity increase	7/1/17	25	6.00	242	B14/6
Moreno	Erika	Inst. Asst./Recreation	Longevity increase	7/1/17	60	2.00	085	B11/6

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Mullins	Carolyn	Inst. Asst./SE I	Longevity increase	7/1/17	20	6.00	242	B14/6
Munoz	Martha	Food Serv. Asst. I	Longevity increase	7/1/17	90	2.80	606	B08/6
Naranjo	Angela	Inst. Asst./Recreation	Longevity increase	7/1/17	60	19.50/wk	329	B11/6
Nguyen	Van	Custodian I	Longevity increase	7/1/17	26	8.00	542	B17/6
Ocampo	Beatriz	Inst. Asst./Recreation	Longevity increase	7/1/17	60	19.50/wk	085	B11/6
Oleksyszyn	Agnes	Inst. Asst./SE II B	Longevity increase	7/1/17	15	6.50	242	B14/6
Orozco	Maria	Inst. Asst./BB	Longevity increase	7/1/17	29	3.50	310	B14/6
Osborn	Marian	Food Serv. Asst. I	Longevity increase	7/1/17	90	2.50	606	B08/6
Partida	Elia	Inst. Asst./BB	Longevity increase	7/1/17	60	18.75/wk	329	B14/6
Pereyra	Erica	Inst. Asst./Recreation	Longevity increase	7/1/17	60	19.75/wk	329	B11/6
Powell	Janet	Food Serv. Asst. I	Longevity increase	7/1/17	90	1.30	606	B08/6
Prelitz	Charlotte	Inst. Asst./SE II B	Longevity increase	7/1/17	15	6.00	242	B14/6
Prewitt	Katherine	Clerical Asst. II	Longevity increase	7/1/17	54	8.00	420	B19/6
Pruneau	Robert	Custodian I	Longevity increase	7/1/17	18	8.00	542	B17/6
Quirk-Lutman	Deborah	Inst. Asst./SE II A	Longevity increase	7/1/17	29	6.50	242	B14/6
Reese	Mary	Inst. Asst./Technology	Longevity increase	7/1/17	59	20.00/wk	409	B21/6

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Ricchio	Samuel	Asst. Director Info Technology	Longevity increase	7/1/17	59	8.00	409	M16/3
Roberson	Gary	Maint. Worker II	Longevity increase	7/1/17	53	8.00	533	B27/6
Robinson	Katherine	Ed. Media Assistant	Longevity increase	7/1/17	25	10.00/wk	402	B19/6
Rogers	Susan	Speech Lang. Path. Asst.	Longevity increase	7/1/17	25	6.00	255	B21/6
Roller	Nanette	School Office Manager	Longevity increase	7/1/17	13	8.00	403	B25/6
Romero	Maria Isabel	Food Serv. Asst. I	Longevity increase	7/1/17	90	6.00	606	B08/6
Romo	Hugo	Custodian I	Longevity increase	7/1/17	53	3.75	542	B17/6
Rosas	Lydia	Inst. Asst./Recreation	Longevity increase	7/1/17	28	19.75/wk	310	B11/6
Ruiz	Rosa	Food Serv. Asst. I	Longevity increase	7/1/17	90	2.00	606	B08/6
Ruiz	Sandra	Bus Driver	Longevity increase	7/1/17	56	25.30/wk	565	B21/6
Ruiz	Tania	State Preschool Serv. Asst./BB	Longevity increase	7/1/17	60	8.00	310	B18/6
Rusiewski	Michele	Secretary	Longevity increase	7/1/17	55	8.00	316	B21/6
Saldana	Jose	Custodian I	Longevity increase	7/1/17	17	5.00	542	B17/6
Sato	Aleda	Account Clerk II	Longevity increase	7/1/17	50	8.00	530	B24/6
Sauceda	Tania	Secretary	Longevity increase	7/1/17	55	8.00	302	B21/6
Schlater	Joseph	Mechanic II	Longevity increase	7/1/17	56	8.00	565/531/ 533/547/ 409	B32/6

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Sepulveda	Sabrina	School Office Manager	Longevity increase	7/1/17	19	8.00	403	B25/6
Shahbaz	Angeli	Payroll Technician II	Longevity increase	7/1/17	50	8.00	530	B24/6
Sheehan	Colleen	Food Serv. Asst. I	Longevity increase	7/1/17	90	4.50	606	B08/6
Sijen-Acosta	Michaela	Inst. Asst./SE I	Longevity increase	7/1/17	22	6.00	242	B14/6
Sotelo	Jesus	Custodian I	Longevity increase	7/1/17	20	8.00	542	B17/6
Takayama	Keisuke	After School Site Lead	Longevity increase	7/1/17	60	35.00/wk	085	B18/6
Tan	Chai-Boay	Food Serv. Asst. I	Longevity increase	7/1/17	90	4.50	606	B08/6
Tan	Poh	Food Serv. Asst. II	Longevity increase	7/1/17	90	8.00	606	B12/6
Taylor	Melinda	Secretary	Longevity increase	7/1/17	54	8.00	420	B21/6
Thyr	Rosye	Food Serv. Asst. I	Longevity increase	7/1/17	90	4.00	606	B08/6
Valecruz	Danilo	Account Clerk I	Longevity increase	7/1/17	90	8.00	606	B20/6
Varela	Darla	Inst. Asst./SE I	Longevity increase	7/1/17	25	4.00	130	B14/6
Vargas	Donna	Reprographics Technician	Longevity increase	7/1/17	50	3.50	519	B20/6
Vega	Angela	School Office Manager	Longevity increase	7/1/17	26	8.00	403	B25/6
Vejar	Luz	Inst. Asst./BB	Longevity increase	7/1/17	25	3.50	310	B14/6
Watt	Gloria	Inst. Asst./SE I	Longevity increase	7/1/17	17	6.00	122	B14/6

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Weed	Beci	Technology Support Spec. III	Longevity increase	7/1/17	59	8.00	409	B30/6
Wieland	Elaine	Inst. Asst./SE II A	Longevity increase	7/1/17	29	6.00	242	B14/6
Wilson	Nina	Bus Driver	Longevity increase	7/1/17	56	25.00/wk	565	B21/6
York	Deborah	Inst. Asst./SE I	Longevity increase	7/1/17	13	6.00	242	B14/6
Zuazo	Porfirio	Food Service Spec.	Longevity increase	7/1/17	90	8.00	606	B21/6
Employee	ID 3702	Custodian I	Paid Administrative Leave through 7/31/17	7/19/17	21	8.00	542	B17/6
Arbiso	Rebecca V.	School Office Manager	Promotion from Clerical Assistant II/BB	7/27/17	20	8.00	403	B25/5
Dorantes	Andrea	Employee Benefits Program Coordinator	Promotion from Personnel Technician II	7/17/17	51	8.00	524	B33/4
Katz	Deborah L.	Inst. Asst./Special Ed I	Related class transfer from Inst. Asst./Special Ed II A	8/14/17	29	6.00	242	B14/6
Wert	Holly S.	Inst. Asst./Special Ed II B	Related class transfer from Inst. Asst./Special Ed SE I	8/14/17	15	6.00	121	B14/5
Blanks	Kimberly	Inst. Asst./Regular	Resignation	8/10/17	28	16.50/wk	212	B11/3
Crevling	Quintin B.	Inst. Asst./Recreation	Resignation	5/25/17	22	15.00/wk	100	B11/1
Cyrus	Samad R.	Inst. Asst./Recreation	Resignation	6/30/17	60	19.50/wk	085	B11/5
Gill	Samantha J.	Inst. Asst./SE II B	Resignation	7/5/17	29	30.00/wk	125	B14/3
Khong	Karen A.	Occupational Therapist	Resignation	7/25/17	54	32.00/wk	505	B14/3
Newman	Kandis	Inst. Asst./Regular	Resignation	7/21/17	60	17.50/wk	310	B11/5

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Perry	Megan E.	Inst. Asst./Recreation	Resignation	7/28/17	60	19.50/wk	085	B11/3
Arvizu	David J.	Inst. Asst./Recreation	Resignation	5/25/17	12	4.00/wk	100	B11/1
Roque	Jaime A.	Inst. Asst./BB	Resignation	7/18/17	60	17.50/wk	310	B14/6
Varela Salgado	Francisco J.	Inst. Asst./Recreation	Resignation on probation	7/26/17	60	18.00/wk	329	B11/1
Starbeck	Miranda N.	Inst. Asst./Recreation	Resignation on probation	7/25/17	21	18.75/wk	100	B11/1
Stipe	Cathrine M.	Mental Health Therapist Intern	Separation	7/18/17	21	40.00/wk	212	\$18.00/hr
Jianas	Kelly A.	Mental Health Therapist Intern	Separation	7/10/17	27	24.00/wk	302	\$18.00/hr
Garza	Alexis A.	Mental Health Therapist Intern	Separation	7/19/17	24	24.00/wk	212	\$18.00/hr
Sloan	Lori	Playground Supervisor	Separation	7/19/17	10	4.60/wk	100	B11/1
Vargas	Paloma	Playground Supervisor/sub	Separation	5/25/17	28		100	B11/1
Gonzalez	Anselmo P.	Custodian I	Service Retirement	8/1/17	21	8.00	542	B17/6
Avila	Cristina	Inst. Asst./BB	Step increase	8/1/17	20	10.00/wk	224	B14/4
Gonzalez	Maria T.	Senior Secretary	Step increase	8/1/17	90	8.00	606	B24/6
Madrigal	Marco A.	Custodian I	Step increase	8/1/17	27	8.00	542	B17/3
Medina	Ana S.	Custodian I	Step increase	8/1/17	25	8.00	542	B17/5
Ortega	Danielle Dorse	After School Site Lead	Step increase	8/1/17	60	30.00/wk	085	B18/6

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Rocha	Antonio	Buyer	Step increase	8/1/17	50	8.00	531	B28/3
Santos	Manuel R.	Bus Driver	Step increase	8/1/17	56	25.00/wk	565	B21/2
Silva	Chantal G.	Inst. Asst./Recreation	Step increase	8/1/17	56	25.00/wk	565	B21/2
Takayama	Keisuke	After School Site Lead	Step increase	8/1/17	60	35.00/wk	085	B18/6
Viramontes II	Rudolph R.	Inst. Asst./Regular	Step increase	8/1/17	28	16.50/wk	224	B11/3
Blanks	Kimberly	Inst. Asst./Regular	Step increase	8/1/17	28	16.50/wk	212	B11/3
Caballero	Alma N.	School Office Manager	Step increase	8/1/17	28	8.00	403	B25/6
Cervantes	Jessica A.	Social Service Assistant	Step increase	8/1/17	28	8.00	212/302	B17/2
Figueroa	Edna I.	School Office Manager	Step increase	8/1/17	29	8.00	403	B25/3
Villavicencio	Olga	Clerical Assistant II/BB	Temporary additional hours NTE 24 hours through 3/29/17	3/27/17	60	24.00	085	B20/6
Pereyra	Erica	Inst. Asst./Recreation	Transfer from ASP Raymond to ASP Sunset Lane	8/14/17	60	19.75/wk	085	B11/6
Sahagun	Maria	Inst. Asst./Recreation	Transfer from ASP Richman to ASP Raymond	8/14/17	60	19.75/wk	329	B11/5
Dorse	Mariah	Inst. Asst./Recreation	Transfer from ASP Woodcrest to ASP Fern Drive	8/14/17	60	19.75/wk	085	B11/6
Arellano	Roxanne	Clerical Assistant II/BB	Transfer from Commonwealth to Nicolas and Increase of hours from 5.0/day to 8.0/day	7/27/17	20	8.00	403	B20/4
Whitaker	Robin L.	Inst. Asst./Special Ed I	Transfer from Commonwealth to Pacific Drive	8/14/17	12	6.00	242	B14/6

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Enriquez	William E.	Inst. Asst./Special Ed I	Transfer from Fisler to Hermosa Drive	8/14/17	16	3.75	122	B14/2
Cauley	Theresa Y.	Inst. Asst./Special Ed II B	Transfer from Golden Hill to Ladera Vista	8/14/17	17	6.00	242	B14/6
Hatcher	Diane L.	Inst. Asst./Special Ed I	Transfer from Hermosa Drive to Nicolas	8/14/17	20	6.00	122	B14/5
Luong	Jean N.	Inst. Asst./Special Ed I	Transfer from Hermosa to Golden Hill	8/14/17	15	3.50	121	B14/5
Garcia	Francilia J.	Inst. Asst./Special Ed II B	Transfer from Orangethorpe to Acacia	8/14/17	10	6.00	130	B14/6
Lacy	Evelyn	Inst. Asst./BB	Transfer from Pre-K Maple to Pre-K Richman	8/14/17	60	3.50	310	B14/6
Arellano	Narlin	Inst. Asst./Special Ed I	Transfer from Richman to Rolling Hills	8/14/17	25	6.00	122	B14/4
Vitela	Suzanne N.	Inst. Asst./Special Ed II B	Transfer from Rolling Hills to Golden Hill	8/14/17	15	6.00	121	B14/6
Gutierrez-Estrada	Erica M.	Inst. Asst./Special Ed II B	Transfer from Rolling Hills to Hermosa Drive	8/14/17	16	6.00	242	B14/2
Chavez	Kristina E.	Inst. Asst./Special Ed II B	Transfer from Sunset Lane to Commonwealth	8/14/17	12	6.00	121	B14/5
Aure	Jessica R.	Inst. Asst./Special Ed II B	Transfer from Sunset Lane to Hermosa Drive	8/14/17	16	6.00	122	B14/4
Katz	Deborah L.	Inst. Asst./Special Ed I	Transfer from Woodcrest to Golden Hill	8/14/17	29	6.00	242	B14/6
Huerta	Evelin E.	Inst. Asst./Regular	Transfer Pre-K Pacific Drive to Pre-K Woodcrest	8/14/17	60	3.50	310	B11/2
Fregoso	Ernest Jr.	Stock Clerk/Transporter	Working out of classification from Transporter/Custodian through 9/29/17	5/26/17	50	8.00	531	B22/6
Palazuelos	Cynthia M.	Transportation Manager	Working out of classification from Bus Driver Trainer through 9/30/17	7/3/17	56	8.00	565	M15/1

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CONSENT ITEM

**DATE:** August 22, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE COMMITTEE ON ASSIGNMENTS RECOMMENDATION FOR THE 2017/2018 SCHOOL YEAR

Background: Education Code Section 44258.7(c) and (d) allows a full-time credentialed teacher with special skills and preparation outside his/her credential authorization to be assigned to teach in an 'elective' area of his or her special skills in a full-time assignment, provided the assignment is approved by the local Committee on Assignments. As delineated in the same Education Code, composition of the Committee on Assignments shall include an equal number of teachers, selected by teachers, and school administrations, selected by school administrators.

Rationale: Approving the recommendation made by the Committee on Assignments will allow the District to staff classes as expeditiously as possible while adhering to State requirements for teaching assignments. The Board of Trustees is required to adopt the "Declaration of Need for Fully Qualified Educators" at a public meeting certifying that there may be an insufficient number of certificated persons who meet the District's specific employment criteria for identified positions. The completed Declaration is filed with the Commission on Teacher Credentialing and permits the District to obtain short-term certifications as needed during the school year.

Funding: Not applicable.

Recommendation: Approve Committee on Assignments recommendation for the 2017/2018 school year.

CH:nm  
Attachment

Committee on Assignments  
Recommendation

The Committee on Assignments hereby submits the recommendations below for Board approval during the 2017/2018 school year.

Assignment	Teacher	School	Rationale	
Needle Craft (elective)	Ruth Gaer	Parks Jr. High	To provide junior high students an alternative elective; one assignment requires students to knit blankets/hats for newborns at St. Jude's Hospital	<input type="checkbox"/> Approve <input type="checkbox"/> Deny

Presented to the Board of Trustees on August 22, 2017:

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Hilda Sugarman  
President

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Janny Meyer  
Clerk

CONSENT ITEM

**DATE:** August 22, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** **APPROVE REVISION TO ADDENDUM AGREEMENT FROM FRONTLINE EDUCATION FOR SUBSCRIPTION OF THE TIME AND ATTENDANCE MODULE TO BE ADDED TO THE EXISTING ABSENCE AND SUBSTITUTE MANAGEMENT MODULE EFFECTIVE FOR 2017/2018**

Background: Since 2008, the District has been using Absence Management, formerly AESOP, to facilitate and manage its daily substitute needs. This system is a functional module owned by Frontline Education and has provided the District with an efficient method to fill employee absences.

On June 6, 2017, a revised Addendum agreement was approved, but the subscription amount was not correct. The start up cost of \$4,000 was the only amount listed. The annual subscription cost is \$9,260.

Rationale: The Time and Attendance module will aide the District in maintaining uninterrupted instruction and will streamline and automate time-keeping per substitutes allowing greater efficiency, accuracy, and compliance with complex labor laws.

Funding: The total cost of \$13,260 will be charged to Certificated Personnel's budget (553). Future charges will be included in the annual fee received from Frontline Education.

Recommendation: Approve revision to Addendum Agreement from Frontline Education for subscription of the Time and Attendance module to be added to the existing Absence and Substitute Management module effective for 2017/2018.

CH:nm  
Attachment



Exhibit A-1 Frontline Customer Order Form

CD99041166754

MSA2598

04/06/2017

P: 610-722-9745 | F: 888-492-0337

1400 Atwater Drive Malvern, PA 19355

Customer:

Fullerton School District
1401 W Valencia Dr
Fullerton CA 92833

Contact: Chad Hammitt
Title: Assistant Superintendent
Phone: (714) 447-7450
Email: chad\_hammitt@myfsd.org

Order Form Details:

Pricing Expiration: 06/22/2017
Account Manager: David Black

Initial Term: 2016-2017 / 2017-2018 / 2018-2019
Subscription Start Date: 30 days after sign date
Startup Cost Billing Terms: One-Time, Invoiced after signing
Subscription Billing Terms: Annually
Sale Type: New

Pricing Overview:

Startup Cost: One-Time cost due at signing \$4,000.00
Annual Subscription: Recurring Cost \$9,260.00
(plus applicable sales tax)

Table with 4 columns: Itemized Description, Unit Price, Qty, Total. Includes items like Frontline Absence & Time, Frontline Implementation, and Frontline Foundation Subscription.

Amount Due at Signing (Startup Cost) \$4,000.00
(plus applicable sales tax)

This Order Form and any software, downloads, upgrades, documentation, service packages, material, information, or services set forth herein are governed by the terms of the Master Services Agreement, software license or other agreement with Frontline (the "Agreement"). BY ACCESSING, VIEWING, OR USING ANY SOFTWARE, DOWNLOADS, UPGRADES, DOCUMENTATION, SERVICE PACKAGES, MATERIAL, INFORMATION, OR SERVICES SET FORTH HEREIN, CUSTOMER CERTIFIES THAT IT HAS READ AND AGREES TO THE ORDER FORM TERMS (the "Order Form Terms") ATTACHED HERETO AND THE AGREEMENT INCORPORATED HEREIN AND SHALL BE BOUND BY THE SAME.

Tax Exempt? If yes, please provide your exemption number and include a copy of your exemption certificate.

Tax Exempt Number:

CONSENT ITEM

**DATE:** August 22, 2017

**TO:** Board of Trustees

**FROM:** Robert Pletka, Ed.D., District Superintendent

**PREPARED BY:** Carmen Serna, Executive Assistant, Superintendent's Office

**SUBJECT:** APPROVE WRITE BRAIN ALL INCLUSIVE PUBLISHED AUTHORS PACKAGE

Background: Write Brain books inspires students of all ages to use their imaginations and create their own stories, which they record by hand in richly illustrated books. Teachers go through formal training to learn how to integrate the Write Brain curricula and lesson plans to ensure that students develop and master new literacy skills and increase their enthusiasm for writing. Each book comprises colorful and sequential images that connect to literally paint a visual narrative. Students discover their own creativity by learning the craft of writing and the art of storytelling. The final stage of the process takes each writer to the keyboard to upload his/her story into a book builder.

Each child becomes a published author. Our INNOVATIVE & INSPIRED school day curricula and afterschool programs provide opportunities for educators to motivate, engage and excite literally every type of learner.

Rationale: The standards-aligned, CA ELA/ELD framework-aligned curricula is ideal supplemental programming to just about any core literacy program your district is already implementing and meets the needs of students K-12 with literally any learning style. It's especially successful with English Learners. Young people gain confidence and self-esteem when they are invited to give their unique interpretation of anything. The supplemental or core curricula comprise in-depth, standards aligned, narrative and creative writing lesson plans and activities. Students write collaboratively and independently in an exciting Project-Based Learning experience that ignites self-expression and inventive storytelling, while developing vital 21st Century skills.

Funding: Cost of \$17,576 to be paid from Superintendent's budget #527.

Recommendation: Approve Write Brain all-inclusive published authors package.

RP:cs  
AttachmentCost



## WRITE BRAIN BOOKS

CCSS  
ELA/ELD Framework  
TEKS  
ALIGNED

---

**YOU CAN BEGIN AT ANY TIME FOR AN IMPLEMENTATION CYCLE  
RUNNING ANYWHERE FROM  
8-WEEKS  
TO A FULL SEMESTER  
TO A FULL SCHOOL YEAR.**

OUR PROGRAM AND PUBLISHING CODES FOR STUDENT AUTHORED BOOKS NEVER EXPIRE

Fullerton School District  
Purchase Quote

**WRITE BRAIN WORLD**

554 North Larchmont Blvd  
Los Angeles, California, 90004  
855.WB.WORLD  
info@WriteBrainWorld.com

Prepared for Dr. Robert Pletka  
robert\_pletka@myfsd.org



## Fullerton School District Purchase Quote

260 Students

### **WRITE BRAIN ALL-INCLUSIVE PUBLISHED AUTHORS PACKAGE**

#### **In-School**

(includes all WBB high-quality materials for 20 students, hardcopies of curriculum guides for desired grade levels, access to downloadable/printable PDFs of curriculum guides and ALL PUBLISHED student authored hardcover and softcover books)

Regular Price: \$94.95 / per student

**Fullerton Writer's Guild Fall 2017 Price: \$60 / per student**

Quantity: 260 Students (13 Packages)

Tax: \$1,209

Shipping: \$767

(\$59 per package for shipping of all students' published books)

Total: \$17,576

(260 students x \$60 per student)

#### **Fullerton School District Special:**

Additional sets of 20 illustrated Story Mats in each class package for mentorship, Family Engagement and team-building activities **FREE**

#### **Full-Day WRiTE BRAiN Professional Development Training + 2 PD site visits during implementation, overview report of observations, culminating event support/suggestions, and WB representative attending event.**

(includes all high-quality materials for any number of participants)

Regular Price: \$2,500

**Fullerton Writer's Guild Package Price: FREE**

**Grand Total (with Full-Day Training): 260 Students = \$17,576**

**PLEASE SEE NEXT PAGE FOR LIST OF CLASS PACKAGE CONTENTS**

#### **WRiTE BRAiN WORLD**

554 North Larchmont Blvd  
Los Angeles, California, 90004  
8 5 5 . W B . W O R L D  
info@WriteBrainWorld.com

Prepared for Dr. Robert Pletka  
robert\_pletka@myfsd.org

WriteBrainBooks





## All-Inclusive Published Authors Program Package

- Samples of student-authored published books to show your class
- WRiTE BRAiN Curriculum Guides - downloadable PDFs of any desired grade levels (daily lessons & activities, educator & student resources, etc.)  
**ONE PROFESSIONALLY PRINTED GUIDE PER PACKAGE**
- Colorfully illustrated, wordless books: one book for each group of students to write collaboratively (five students per group) AND one book for each student to author independently
  - Extra illustrated, wordless book
- WRiTE BRAiN Story Mats (vibrant & colorful, 11x17 art posters with inspiring prompts for exciting writing experiences within lesson plans.)
- WRiTE BRAiN Story Builder Cards (double-sided illustrated, large format flash cards with engaging writing games for groups & individual students)
  - Official WRiTE BRAiN Author Certificates for all students
    - Lead-free pencils
- Hardcover, professionally published copies of students' coauthored group books for you to donate to your school library, local hospital, shelter, etc. one published copy per group (perfect bound with glossy dust jacket)
  - Softcover, professionally published copies of all individually authored books - one published book per student (perfect bound with glossy cover)
    - Immediate support from our team as you need it!

To receive applicable discounts, all orders included on this quote must be received at the same time.

To place an order, please submit your organization's required purchase order. An invoice will be sent upon receipt of your purchase order. Payment is due net 30 days from the invoice date. (Please let us know if you will need an extension.) If your organization does not require a purchase order, please contact Kyle Johnstone at 323-940-1390 for assistance with placing your order.

Mail: 554 N Larchmont Blvd., Los Angeles, CA 90004

Fax: 323-900-0304

Email: [kyle@writebrainworld.com](mailto:kyle@writebrainworld.com)

If changes are necessary, or additional services are required, please contact Autumn Davis at 323-940-1385.

This quote is valid for 30 days. Alterations to this quote won't be honored without WRiTE BRAiN approval. Please note: Any pricing or discount indicated is subject to change with alterations to the quote. Tax has been estimated and is subject to change without notice. Unless you provide WRiTE BRAiN with a valid and correct tax exemption certificate applicable to your purchase of product and the product ship-to location, you are responsible for sales and other taxes associated with this order. THANK YOU.

### **WRiTE BRAiN WORLD**

554 North Larchmont Blvd  
Los Angeles, California, 90004  
8 5 5 . W B . W O R L D  
[info@WriteBrainWorld.com](mailto:info@WriteBrainWorld.com)

Prepared for Dr. Robert Pletka  
[robert\\_pletka@myfsd.org](mailto:robert_pletka@myfsd.org)

CONSENT ITEM

**DATE:** August 22, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Mike McAdam, Supervisor, Purchasing & Warehouse  
**SUBJECT:** **APPROVE FIVE-YEAR CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND CORODATA RECORDS MANAGEMENT, INC., EFFECTIVE AUGUST 23, 2017 THROUGH AUGUST 23, 2022**

Background: The Fullerton School District Warehouse currently houses records in the warehouse and containers. District records consist of both Certificated and Classified Personnel, Payroll, Child Development Services, Student Support Services and Business Services records as well as other departments. Records vary on destruction dates as well as records stored with no destruction dates per the California Records Retention guidelines. Corodata Records Management, Inc., provides secure temperature-controlled storage to preserve our records, services of pulling records per requests from District-authorized personnel, transportation of records to the departments, on-demand scanning for quick requests, and security/confidentiality, of which Corodata is HIPPA, NAID, PCI, and SSAE 16 compliant, as well as 24/7 monitoring with only authorized employees granted access to their warehouse.

Rationale: Approving the contract with Corodata Records Management, Inc., will ensure our records will have a safe and secure chain of custody for each file, barcoding and tracking of each record box, online inventory for records, and a disaster recover plan which will bring Fullerton School District in compliance.

Funding: Total estimated cost storage fee of \$7,200 yearly will be paid from the Unrestricted General Fund.

Recommendation: Approve five-year contract between Fullerton School District and Corodata Records Management, Inc., effective August 23, 2017 through August 23, 2022.

RC:MM:gs

Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT  
Minutes of the Regular Meeting of the Board of Trustees  
Tuesday, August 22, 2017  
5:00 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance

President Sugarman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:01 p.m. and Dr. Robert Coghlan (Assistant Superintendent of Business Services) led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Jeanette Vazquez

Administration present: Dr. Robert Pletka, Dr. Robert Coghlan, Dr. Emy Flores, Dr. Chad Hammitt, Mr. Jay McPhail

Recess to Closed Session – Agenda

At 5:02 p.m., the Board recessed to Closed Session for: •Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]; •Potential Litigation [Government Code section 54956.9(b)(1)]; •Confidential Student Services [Education Code sections 35146, 48918]

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Sugarman reconvened the Board Meeting at 6:01 p.m. and Pete Barron, Fullerton Host Lions Club, led the pledge of allegiance to the flag. She reported the Board, in closed session, the Board voted 5-0 to Approve Joint General Release and Settlement Agreement between the Fullerton School District and the legal guardian of student (697528). The District agrees to reimburse Guardian a total amount not to exceed Seven Thousand Dollars (\$7,000.00). The District also agrees to pay Petitioner Seven Thousand Dollars (\$7,000.00) as full and final settlement of all outstanding claims for any and all claims for attorneys' fees relating to the Disputes, subject to verification of the same. This amount shall be paid to "Augustin Egelsee LLP" and shall occur within 45 days of the later of the following: District's receipt of appropriate documentation, which includes a detailed billing statement or invoice which includes the services provided, dates on which such services were provided, the nature of services provided on those dates, the individual providing the service and the rates charged for each service and approval by District's school board.

In closed session, the Board voted 4-0 (Trustee Vazquez was absent from voting) to approve the authorization to allow the Assistant Superintendent of Personnel Services, the serve a notice pursuant to Education Code section 44938(b) on a permanent certificated employee ID #2037.

Public Comments

No comments.

Introductions/Recognitions:

Pete Barron, on behalf of Fullerton Lion's Club, showed a presentation of the Fullerton City Chess Champions and recognized the Fullerton City Chess champions.

The Board of Trustees recognized Lauralyn Eschner, Coordinator for All the Arts for All the Kids, for receiving the Dr. James Young Arts Legacy Award. President Sugarman presented Lauralyn Eschner a bouquet of flowers on behalf of the District.

Mr. Jay McPhail (Assistant Superintendent of Innovation and Instructional Support) introduced Wes Kriesel as the Director of Innovation and Instructional Support. Mr. Kriesel brings with him great experience. Mr. Kriesel introduced his family that accompanied him to the Board Meeting.

Superintendent's Report

Dr. Bob Pletka applauded the Business Department for their initiative to reclaim lost revenue from the State due to the severe days of rain that caused the District to lose attendance revenue. He thanked everyone (Classified,

Certificated, and Management and the Board of Trustees) for a very successful start of the school year. The seating at the board room dais was briefly discussed and it was agreed to move seating around for Executive Cabinet and the Board.

Information from the Board of Trustees

Trustee Vazquez- She commented a lot of exciting things have been happening during the summer and she thanked everyone that was involved in the successful renovation for Parks JHS. She congratulated everyone for starting a new academic school year.

Trustee Thompson – He welcomed everyone back to a new school year.

Trustee Meyer- She attended the new teacher training that welcomed 20 plus new FSD teachers; she gave kudos to Dr. Emy Flores (Assistant Superintendent of Educational Services) for her motivational presentation at the Districtwide welcome back event for employees; she is attending back to school nights at several sites; she attended the Dr. James Young Arts Legacy Award at the Muckenthaler honoring Lauerlyn Eschner; she participated in the Eclipse day at Beechwood School; she asked to save the date for the Fullerton Sister City Association “Taco Festival” on August 26.

President Sugarman- She thanked everyone who coordinated the Districtwide welcome back event and thanked staff for their participation. She reported the Toast to Learning Wine Auction will be held on October 14.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – Kristin Montoya- Back to school night’s are underway. This year’s theme from FETA is for teachers and FSD to “think smarter not harder”. Balance is a big key this year as we think smarter not harder. FETA wished everyone an exciting school year.

CSEA – no report.

FESMA –Robin Gilligan- She welcomed everyone to a new school year and it has been a very successful beginning of the school year.

Discussion/Action Items:

2a. Adopt/Ratify Resolution #17/18-06 and approve 2017/2018 Child Development State Preschool Contract effective July 1, 2017 through June 30, 2018.

It was moved by Janny Meyer, seconded by Jeanette Vazquez and carried 5-0 to Adopt/Ratify Resolution #17/18-06 and approve 2017/2018 Child Development State Preschool Contract effective July 1, 2017 through June 30, 2018

2b. Approved Revised Board Policies:

Revised:

Instruction

BP 6142.1, Sexual Health and HIV/AIDS

Instruction

BP 6142.7, Physical Education

It was moved by Janny Meyer, seconded by Beverly Berryman and carried 5-0 to to approve BP 6142.7.

It was then moved by Beverly Berryman, seconded by Janny Meyer and carried 4-1 (Trustee Thompson opposed) to approve BP 6142.1.

2c. Approve Revised Board Policy:

Revised:

Community Relations

BP 1250 Visitors/Outsiders

It was moved by Beverly Berryman, seconded by Chris Thompson and carried 5-0 to approve BP 1250.

2d. Approve Memorandum of Understanding with the City of Fullerton for use of Nicolas Park Junior High School’s parking lot for overnight parking effective August 23, 2017 through July 31, 2018.

The City of Fullerton reached out to the District to lease a parking lot at Nicolas JHS that is not currently being utilized by staff at the site. The parking lot use would alleviate overnight resident parking and valid parking permits must be used. It was then moved by Jeanette Vazquez, seconded by Beverly Berryman and carried 5-0 to approve Memorandum of Understanding with the City of Fullerton for use of Nicolas Park Junior High School's parking lot for overnight parking effective August 23, 2017 through July 31, 2018.

Administrative Reports:

3a. "Sunshine" Fullerton School District's 2017/2018 Proposal to Negotiate with Fullerton Elementary Teachers Association.

First Reading of proposal. The Board will be approving at the September 5, 2017 Board meeting.

3b. "Sunshine" Fullerton Elementary Teachers Association's 2017/2018 Proposal to Negotiate with Fullerton School District.

First Reading of proposal. The Board will be approving at the September 5, 2017 Board meeting.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Janny Meyer, seconded by Jeanette Vazquez and carried 5-0 to approve the consent items including revised consent item #1e and #1j to correct years and pulling consent item #1z. The Board commented on consent items #1b.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered L22C0005 through L22C0008, L22D0022 through L22D0036, L22M0014 through L22M0038, L22R0105 through L22R0318, L22S0001 through L22S0002, L22V0013 through L22V0050, L22X0145 through L22X0252, and L22Y0055 for the 2017/2018 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 200069 through 200109 for the 2017/2018 school year.

1e. Approve/Ratify warrants numbered 111297 through 111531 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 12204 through 12276 for the 2017/2018 school year.

1g. Adopt Resolutions numbered 16/17-B045 through 16/17-B051 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1h. Adopt Resolution Number 16/17-B40-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1i. Adopt Resolution number 16/17-B48-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1j. Approve/Ratify warrant number 1112 for the 2016/2017 school year (District 40, Van Daele).

1k. Approve/Ratify warrant number 1183 for the 2016/2017 school year (District 48, Amerige Heights).

1l. Approve the Request for Allowance of Attendance Because of Emergency Conditions, Form J-13A.

1m. Approve Notice of Completion for Schneider Electric Buildings Americans, Inc., for Proposition 39 for Energy Conservation Project, FSD-14-15-GFR-01.

1n. Approve Retainer Agreement of legal services with the Law Offices of Best, Best & Krieger effective during the 2017/2018 fiscal year.

1o. Approve Mileage Stipend for management and confidential employees.

1p. Approve certificated evaluation MOU between Fullerton School District and Fullerton Elementary Teachers Association for the 2017/2018 school year.

1q. Approve School Smarts Parent Engagement Program Agreement for the 2017/2018 school year.

1r. Approve Independent Contractor Agreement between Fullerton School District and Ryan Lewis to provide an evaluation of educational programs related to student achievement and engagement for the 2017/2018 school year.

1s. Approve Agreement between Fullerton School District and Jenel K.E. Lao, Ed.D., to provide professional grant writing services for the 2017/2018 school year.

1t. Approve Agreement for participation in the North Orange County Teacher Induction Program between Fullerton School District, Buena Park School District, and La Habra City School District effective September 10, 2017 through June 30, 2018.

1u. Approve Agreements between Fullerton School District and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Inside the Outdoors School Programs effective September 1, 2017 through August 31, 2018.

1v. Approve Sales and Service Agreement between Fullerton School District and The Regents of the University of California for Behavioral Support Services effective September 1, 2017 through June 30, 2018.

1w. Approve/Ratify Agreement Number 44162 between Orange County Superintendent of Schools, Fullerton School District, and Early Quality Systems, LLC, effective July 1, 2016 through June 30, 2018, for Quality Rating Improvement System Implementation and Data Management for California State Preschool and Tuition-Based Preschool Programs.

1x. Approve Independent Contractor Agreement between Fullerton School District and Momentum In Teaching to provide ongoing training for Writer's Workshop at Fern Drive School on October 4, November 6, November 13, 2017 and January 24, 2018.

1y. Approve Independent Contractor Agreement between Fullerton School District and Momentum In Teaching to provide ongoing training for Writer's Workshop at Valencia Park School on November 29, 2017, December 11, 2017, January 23, 2018, and March 6, 2018.

1z. Approve License and Service Agreement between Fullerton School District and Hero K12, LLC, a Student Behavior Management Company, to provide hardware, software, and training, for the implementation of school-wide Positive Behavior and Support (PBIS) for Nicolas Junior High School for the 2017/2018 school year. *(note: this consent item was pulled from the agenda and was not approved)*

1aa. Approve/Ratify Classified Personnel Report.

1bb. Approve Committee on Assignments recommendation for the 2017-2018 school year.

1cc. Approve revision to Addendum Agreement from Frontline Education for subscription of the Time and Attendance module to be added to the existing Absence and Substitute Management module effective for 2017/2018.

1dd. Approve Write Brain all-inclusive published authors package.

1ee. Approve five-year contract between Fullerton School District and Corodata Records Management, Inc., effective August 23, 2017 through August 23, 2022.

Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Thompson made a motion and Trustee Berryman seconded to discuss what is the policy on using school facilities to name donors.

Adjournment

President Sugarman adjourned the Regular meeting on August 22, 2017 at 7:07 p.m.

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Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT  
Agenda for Regular Meeting of the Board of Trustees  
Tuesday, September 5, 2017

5:15 p.m. Closed Session 6:00 p.m. Open Session

District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:15 p.m.- Call to Order, Pledge of Allegiance

5:15 p.m.- Recess to Closed Session – Agenda:

- Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]
- Potential Litigation [Government Code section 54956.9(b)(1)]
- Conference with District’s Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6]

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Introductions/Recognitions:

Nicolas Junior High School Report  
Catch Me at My Best Recipients

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Public Comments

Information Item

School Visitor Management and Security

Approve Minutes

Regular Meeting August 22, 2017

Discussion/Action Items:

2a. Approve Fullerton School District’s 2017/2018 proposal to negotiate with Fullerton Elementary Teachers Association (FETA).

2b. Approve Fullerton Elementary Teachers Association (FETA) proposal to negotiate with Fullerton School District for 2017/2018.

2c. Adopt Resolution #17/18-07 approving the Recalculation of the 2016/2017 Appropriations Limitation and establishing the 2017/2018 Estimated Appropriations Limitation Calculations.

2d. Hear presentation and approve 2016/2017 Unaudited Actuals and concurrently approve the 2017/2018 revised budget for Fund 51 Bond Interest and Redemption Fund and the fund balance changes as the District's 2017/2018 beginning budgeted balances of the legislative body of the Fullerton School District (District 22), Fullerton School District Community Facilities District No. 2000-1 (Van Daele, District 40), and Fullerton School District Community Facilities District No. 2001-1 (Amerige Heights, District 48).

#### Approve Consent Agenda and/or Request to Move An Item to Action

##### Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered L22C0009 through L22C0011, L22D0037 through L22D0061, L22M0039 through L22M0047, L22R0319 through L22R0396, L22V0051 through L22V0057, L22X0253 through L22X0272, and L22Z0064 for the 2017/2018 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 200110 through 200131 for the 2017/2018 school year.

1e. Approve/Ratify warrants numbered 111532 through 111674 for the 2017/2018 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 12277 through 12317 for the 2017/2018 school year.

1g. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs for Nicolas Junior High School.

1h. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs for Russell D. Parks Junior High School.

1i. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs for Raymond Elementary School Entry Improvements—Revision 1.

1j. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs for Raymond Elementary School Entry Improvements—Revision 1.

1k. Adopt Resolution #17/18-08 proclaiming October 23-31, 2017, as "Red Ribbon Week" for the

Fullerton School District.

1l. Approve contract between the Fullerton School District and Nearpod, Inc beginning September 6, 2017.

1m. Approve/Ratify Agreement between Fullerton School District and the Whittier Area Cooperative Special Education Program (WACSEP) effective July 1, 2017 through June 30, 2018.

1n. Approve/Ratify 2017/2018 Memorandum of Understanding (MOU) between Fullerton School District and Centralia School District for special education programs and services effective July 1, 2017 through June 30, 2018.

1o. Approve/Ratify 2017/2018 Nonpublic School Master Contract with Providence Speech and Hearing Center and Fullerton School District effective July 1, 2017 through June 30, 2018.

1p. Adopt Resolution #17/18-09 and approve/ratify Agreement No. FCI-SD3-08 between Children and Families Commission of Orange County and Fullerton School District for the provision of services effective July 1, 2017 through June 30, 2020.

1q. Approve out-of-state conference attendance for staff from Ladera Vista Junior High School of the Arts to attend The Arts Schools Network 2017 Annual Conference, "Inclusion in the Arts" in Minneapolis, Minnesota from October 24–27, 2017.

1r. Approve Agreement between Fullerton School District and Consortium On Reading Excellence In Education (CORE) to provide professional development for the 2017/2018 school year.

1s. Approve rejection of Claim Number EMP1703912.

#### Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, September 19, 2017, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen\_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesitan. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen\_serna@myfsd.org), si desea que un intérprete de Koreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실 수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 것 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

DISCUSSION/ACTION ITEM

**DATE:** August 22, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE FULLERTON SCHOOL DISTRICT'S 2017/2018 PROPOSAL TO NEGOTIATE WITH FULLERTON ELEMENTARY TEACHERS ASSOCIATION (FETA)

Background: Meeting and negotiating shall not take place on any proposal until a reasonable time has elapsed after the submission of the proposal to enable the public to become informed and until the public has had the opportunity to express itself regarding the proposal at a Board meeting.

Rationale: Government Code Section 3547 requires that all initial proposals of exclusive representative and of public school employers relating to matters within the scope of representation be presented at a public meeting. Proposals become public record once they are presented ("sunshined"). This proposal was sunshined on August 22, 2017.

Funding: Not applicable.

Recommendation: Approve Fullerton School District's 2017/2018 proposal to negotiate with Fullerton Elementary Teachers Association (FETA).

CH:nm  
Attachment

**FULLERTON SCHOOL DISTRICT  
SUNSHINE**

Initial Bargaining Proposal to the Fullerton Elementary Teachers  
Association (FETA)  
2017-2018  
August 9, 2017

As agreed between the parties in Article 4 Section A of the Collective Bargaining Agreement between the Fullerton School District and FETA, the Fullerton School District is “sunshining” to the public its Initial Bargaining proposal for 2017-2018.

**Article 16: Salaries**

The District has an interest in negotiating unit member pay and allowances for the 2017-2018 school year.

**Article 17: Fringe Benefits**

The District has an interest in reviewing Fringe Benefits for current and retired association members. This includes modifying the current plan levels offered to employees.

**Article 13: Leaves of Absence**

The District wishes to review current agreement language in relationship to recent changes in legislation regarding employee leaves. Additionally, the District wishes to clarify language within this article.

**Article 12: Peer Assistance and Review**

The PAR panel has worked collaboratively to make some recommendations regarding the language in Article 12 that would clarify both the language and processes for the PAR program.

The District reserves the right to submit additional mutually agreed upon items not submitted in this proposal as agreed upon between both parties.

Chad Hammitt, Ed. D.

Assistant Superintendent Personnel Service, Fullerton School District

DISCUSSION/ACTION ITEM

**DATE:** September 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** APPROVE FULLERTON ELEMENTARY TEACHERS ASSOCIATION (FETA), PROPOSAL TO NEGOTIATE WITH FULLERTON SCHOOL DISTRICT FOR 2017/2018

Background: Meeting and negotiating shall not take place on any proposal until a reasonable time has elapsed after the submission of the proposal to enable the public to become informed and until the public has had the opportunity to express itself regarding the proposal at a Board meeting.

Rationale: Government Code Section 3547 requires that all initial proposals of exclusive representative and of public school employers relating to matters within the scope of representation be presented at a public meeting. Proposals become public record once they are presented ("sunshined"). This proposal was sunshined on August 22, 2017.

Funding: Not applicable.

Recommendation: Approve Fullerton Elementary Teachers Association (FETA) proposal to negotiate with Fullerton School District for 2017/2018.

CH:nm  
Attachment

Fullerton Elementary Teachers Association, FETA,  
Sunshine Bargaining Proposal Bargaining Agreement  
between the Fullerton Elementary Teachers Association, FETA  
and the Fullerton School District

August 9, 2017

In compliance with Contractual Language agreed to between FETA and the District, FETA is “sunshining” to the public its intent to reopen negotiations for 2017-2018.

Articles already agreed upon by both parties from previous settlement:

Article 8 Hours of Employment

Article 16 Salaries

Article 17 Fringe Benefits

Two Additional Articles added by FETA:

**Article 23 Early Retirement**

FETA is interested in addressing Early Retirement incentives.

**Article 29 Misc. Provisions**

FETA is interested in addressing several Misc. items, including, but not limited to Special Education class sizes and caseloads, TOSAs, Rtl coaches, increased Special Education staff, combination class stipends, and K-1 classroom testing support.

FETA reserves the right to submit additional mutually agreed upon items not submitted in this proposal as agreed upon by both parties from previous settlement.

Stacy Hollenbeck  
FETA Negotiations Chair

DISCUSSION/ACTION ITEM

**DATE:** September 5, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Damian Ibarra, Supervisor, Business Services  
**SUBJECT:** **ADOPT RESOLUTION #17/18-07 APPROVING THE RECALCULATION OF THE 2016/2017 APPROPRIATIONS LIMITATION AND ESTABLISHING THE 2017/2018 ESTIMATED APPROPRIATIONS LIMITATION CALCULATIONS**

Background: Since 1979, when Proposition 4 (the Gann Amendment) was approved by the voters of California, all school districts must establish a Gann Limit for the preceding and current fiscal year in accordance with the provision of the Gann Amendment and applicable statutory law.

Rationale: The California Department of Education is requesting these forms in accordance with Government Code section 7906 (f) which states:

*“Each school district shall report to the Superintendent of Public Instruction and to the Director of Finance, at least annually, its appropriation limit, its appropriations subject to limitation, the amount of its state aid apportionments and subventions included within the proceeds of taxes of the school district, and amounts excluded from its appropriations limit, at a time and in a manner prescribed by the Superintendent of Public Instruction and approved by the Director of Finance.”*

Funding: Not applicable.

Recommendation: Adopt Resolution #17/18-07 approving the Recalculation of the 2016/2017 Appropriations Limitation and establishing the 2017/2018 Estimated Appropriations Limitation Calculations.

RC:DI:gs  
Attachments

**FULLERTON SCHOOL DISTRICT**

**ADOPT RESOLUTION #17/18-07**

**APPROVING THE RECALCULATION OF THE 2016/2017 APPROPRIATIONS  
LIMITATION AND ESTABLISHING THE 2017/2018 ESTIMATED  
APPROPRIATIONS LIMITATION CALCULATIONS**

WHEREAS, in November of 1979, the California electorate did adopt Proposition 4, commonly called the Gann Amendment, which added Article XIII-B to the California Constitution; and,

WHEREAS, the provisions of that Article establish maximum appropriation limitations, commonly called "Gann Limits," for public agencies, including school districts; and,

WHEREAS, the District must establish a revised Gann limit for the 2016/2017 fiscal year and a projected Gann Limit for the 2017/2018 fiscal year in accordance with the provisions of Article XIII-B and applicable statutory law; and,

NOW, THEREFORE, BE IT RESOLVED that this Board does provide public notice that the attached calculations and documentation of the Gann limits for the 2016/2017 and 2017/2018 fiscal years are made in accord with applicable constitutional and statutory law; and,

BE IT FURTHER RESOLVED that this Board does hereby declare that the appropriations in the Budget for the 2016/2017 and 2017/2018 fiscal years do not exceed the limitations imposed by Proposition 4; and,

BE IT FURTHER RESOLVED that the Superintendent provides copies of this resolution along with the appropriate attachments to interested citizens of this District.

BE IT FURTHER RESOLVED that the documentation used in determining the appropriations limit shall be available to the public at 1401 W. Valencia Drive, Fullerton, California 92833.

PASSED AND ADOPTED by the Board of Trustees of the Fullerton School District this 5<sup>th</sup> day of September 2017 by the following vote:

AYES: \_\_\_\_\_

NOES: \_\_\_\_\_

ABSENT: \_\_\_\_\_

ABSTAIN: \_\_\_\_\_

Attest:

\_\_\_\_\_  
President, Board of Trustees

\_\_\_\_\_  
Clerk/Secretary to the Board

	2016-17 Calculations			2017-18 Calculations		
	Extracted Data	Adjustments*	Entered Data/Totals	Extracted Data	Adjustments*	Entered Data/Totals
<b>A. PRIOR YEAR DATA</b> (2015-16 Actual Appropriations Limit and Gann ADA are from district's prior year Gann data reported to the CDE)	<b>2015-16 Actual</b>			<b>2016-17 Actual</b>		
1. FINAL PRIOR YEAR APPROPRIATIONS LIMIT (Preload/Line D11, PY column)	80,139,104.57		80,139,104.57			83,471,484.88
2. PRIOR YEAR GANN ADA (Preload/Line B3, PY column)	13,222.95		13,222.95			13,070.87
ADJUSTMENTS TO PRIOR YEAR LIMIT	<b>Adjustments to 2015-16</b>			<b>Adjustments to 2016-17</b>		
3. District Lapses, Reorganizations and Other Transfers						
4. Temporary Voter Approved Increases						
5. Less: Lapses of Voter Approved Increases						
6. TOTAL ADJUSTMENTS TO PRIOR YEAR LIMIT (Lines A3 plus A4 minus A5)			0.00			0.00
7. ADJUSTMENTS TO PRIOR YEAR ADA (Only for district lapses, reorganizations and other transfers, and only if adjustments to the appropriations limit are entered in Line A3 above)						
<b>B. CURRENT YEAR GANN ADA</b> (2016-17 data should tie to Principal Apportionment Software Attendance reports and include ADA for charter schools reporting with the district)	<b>2016-17 P2 Report</b>			<b>2017-18 P2 Estimate</b>		
1. Total K-12 ADA (Form A, Line A6)	13,070.87		13,070.87	13,070.87		13,070.87
2. Total Charter Schools ADA (Form A, Line C9)	0.00		0.00	0.00		0.00
3. TOTAL CURRENT YEAR P2 ADA (Line B1 plus B2)			13,070.87			13,070.87
<b>C. LOCAL PROCEEDS OF TAXES/STATE AID RECEIVED</b>	<b>2016-17 Actual</b>			<b>2017-18 Budget</b>		
TAXES AND SUBVENTIONS (Funds 01, 09, and 62)						
1. Homeowners' Exemption (Object 8021)	220,695.19		220,695.19	220,695.00		220,695.00
2. Timber Yield Tax (Object 8022)	3.18		3.18	4.00		4.00
3. Other Subventions/In-Lieu Taxes (Object 8029)	0.00		0.00	0.00		0.00
4. Secured Roll Taxes (Object 8041)	34,694,938.67		34,694,938.67	34,952,178.00		34,952,178.00
5. Unsecured Roll Taxes (Object 8042)	1,123,140.73		1,123,140.73	1,137,744.00		1,137,744.00
6. Prior Years' Taxes (Object 8043)	384,331.34		384,331.34	391,767.00		391,767.00
7. Supplemental Taxes (Object 8044)	1,533,476.40		1,533,476.40	1,432,821.00		1,432,821.00
8. Ed. Rev. Augmentation Fund (ERAF) (Object 8045)	6,113,693.84		6,113,693.84	5,325,320.00		5,325,320.00
9. Penalties and Int. from Delinquent Taxes (Object 8048)	0.00		0.00	0.00		0.00
10. Other In-Lieu Taxes (Object 8082)	0.00		0.00	0.00		0.00
11. Comm. Redevelopment Funds (objects 8047 & 8625)	2,785,432.72		2,785,432.72	2,732,207.00		2,732,207.00
12. Parcel Taxes (Object 8621)	0.00		0.00	0.00		0.00
13. Other Non-Ad Valorem Taxes (Object 8622) (Taxes only)	0.00		0.00	0.00		0.00
14. Penalties and Int. from Delinquent Non-LCFF Taxes (Object 8629) (Only those for the above taxes)	0.00		0.00	0.00		0.00
15. Transfers to Charter Schools in Lieu of Property Taxes (Object 8096)						
16. TOTAL TAXES AND SUBVENTIONS (Lines C1 through C15)	46,855,712.07	0.00	46,855,712.07	46,192,736.00	0.00	46,192,736.00
OTHER LOCAL REVENUES (Funds 01, 09, and 62)						
17. To General Fund from Bond Interest and Redemption Fund (Excess debt service taxes) (Object 8914)	0.00		0.00	0.00		0.00
18. TOTAL LOCAL PROCEEDS OF TAXES (Lines C16 plus C17)	46,855,712.07	0.00	46,855,712.07	46,192,736.00	0.00	46,192,736.00





DISCUSSION/ACTION ITEM

**DATE:** September 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**SUBJECT:** HEAR PRESENTATION AND APPROVE 2016/2017 UNAUDITED ACTUALS AND CONCURRENTLY APPROVE THE 2017/2018 REVISED BUDGET FOR FUND 51 BOND INTEREST AND REDEMPTION FUND AND THE FUND BALANCE CHANGES AS THE DISTRICT'S 2017/2018 BEGINNING BUDGETED BALANCES OF THE LEGISLATIVE BODY OF THE FULLERTON SCHOOL DISTRICT (DISTRICT 22), FULLERTON SCHOOL DISTRICT COMMUNITY FACILITIES DISTRICT NO. 2000-1 (VAN DAELE, DISTRICT 40), AND FULLERTON SCHOOL DISTRICT COMMUNITY FACILITIES DISTRICT NO. 2001-1 (AMERIGE HEIGHTS, DISTRICT 48)

Background: On or before September 15 of each year, the Board must review and approve the "Unaudited Actuals" for the fiscal year ended June 30. The "Unaudited Actuals" present, for each fund in the District, the actual financial results for the previous fiscal year. A Statement of Revenues, Expenditures, and Changes in Fund Balance, as well as a Balance Sheet, is presented for each fund. These financial statements become the basis for the District's annual external audit.

The financial statements, in the format required by the California Department of Education, are attached. An additional narrative and set of fund summary statements are attached for the District.

Approval is requested for the following districts governed by the Fullerton School District Board of Trustees: Fullerton School District (District 22), Fullerton School District Community Facilities District No. 2000-1 (Van Daele, District 40), and Fullerton School District Community Facilities District No. 2001-1 (Amerige Heights, District 48).

Rationale: According to Education Code 42100, the governing board of each school district shall approve an annual statement of all receipts and expenditures of the district for the preceding fiscal year on or before September 15.

Funding: Not applicable.

Recommendation: Hear presentation and approve 2016/2017 Unaudited Actuals and concurrently approve the 2017/2018 revised budget for Fund 51 Bond Interest and Redemption Fund and the fund balance changes as the District's 2017/2018 beginning budgeted balances of the legislative body of the Fullerton School District (District 22), Fullerton School District Community Facilities District No. 2000-1 (Van Daele, District 40), and Fullerton School District Community Facilities District No. 2001-1 (Amerige Heights, District 48).

# FULLERTON SCHOOL DISTRICT

## ***BUSINESS SERVICES DIVISION***

**DATE:** September 5, 2017  
**TO:** Board of Trustees  
Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D.  
Assistant Superintendent, Business Services  
**SUBJECT:** 2016-17 UNAUDITED ACTUALS REPORT

The Unaudited Actuals Report is one of three financial statements school districts are required to report to the State and provide to the public annually. Each report presents the actual results of financial operations for the year-to-date. The report presents information so that the District, County Office of Education, and State can review the District's fiscal viability for the current and two subsequent fiscal years. The three reports and the fiscal period reported are as follows:

<u>Report</u>	<u>Period Covered</u>	<u>Filing Date</u>
First Interim	July 1 – October 31	December 15
Second Interim	July 1 – January 31	March 15
Unaudited Actuals	July 1 – June 30	September 15

The Unaudited Actuals Report presents the final financial results for the fiscal year. The report presents detailed financial statements for each fund and account group of the District. Also included in the report is information concerning attendance, revenue limit, long-term debt, and other accounting and statistical information. The Unaudited Actuals Report provides the financial information that will be audited by our independent auditors, and that will be the basis of our annual Audit Report.

**Report Format:** The format for our annual financial reporting is dictated to us by the State. The State provides each district with a computer program to utilize their mandated format. The required format is very detailed; the actual report is over 100 pages long. For the purpose of this summary report, we have provided a comparative (prior year and current year) Statement of Revenue, Expenditures, and Changes in Fund Balance for each fund. This statement reports actual results of operations for the fiscal years ended June 30, 2016, and 2017.

**District Funds:** All District funds, except for ASBs, are reported on the Unaudited Actuals Report. The District operates the following funds:

**General Fund:** The main operating fund of the District. All activities that are not required to be recorded in another fund are reported here. The majority of the dollar transactions of the District are recorded in the General Fund.

**Child Development Fund:** Reports financial activity related to Federal, State, Local and parent-funded childcare programs run by the District.

**Cafeteria Fund:** Reports all financial activity from District Nutrition Services operations.

**Deferred Maintenance Fund:** Reports major District maintenance projects.

**Building Fund:** Reports receipts from sales of capital facilities bonds and expenditures for facilities projects. The District has completed its bond program, so this fund is being spent down in anticipation of closure.

**Capital Facilities Fund:** Reports revenues received from developer fees and capital expenditures made necessary by growth in student enrollment.

**Special Reserve Fund for Capital Outlay Projects:** Reports receipt of redevelopment fees. This fund exists to provide for the accumulation of general fund moneys for capital outlay purposes.

**Capital Projects Fund-Blended Component Units:** Reports revenues and expenditures from the District's two Community Facility Districts (CFDs): District No. 2000-1 (Van Daele, District 40) and District No. 2001-1 (Amerige Heights, District 48).

**Bond Interest and Redemption Fund:** Reports taxes collected and repayment of capital improvement bonds.

**Self-Insurance Fund:** Reports three sub-funds: Dental, Property and Liability, and Workers' Compensation. These funds account for the financial activities of these self-insurance risks assumed by the District.

The District is required to use Governmental Accounting Standards, which means that funds are kept on a modified accrual basis. In general, only current receivables and payables are accrued. Long-term assets and liabilities are accounted for separately in two account groups:

**Long-Term Debt Group of Accounts:** Records debt that entails a multi-year commitment.

**Fixed Assets Group of Accounts:** Records capitalized fixed assets (buildings, land, equipment) and associated depreciation.

**Financial Summary:** The total General Fund experienced a net increase in the ending Fund Balance for the year. The Unrestricted Fund experienced an excess of revenues over expenditures and other financing sources and uses for the year. The Restricted (Categorical) Fund experienced an excess of expenditures and revenues for the year. Summary results were as follows:

	<u>Unrestricted</u>	<u>Restricted</u>	<u>Total General Fund</u>
Revenues	\$113,674,595	\$24,856,290	\$138,530,885
Expenditures	(96,409,682)	(41,195,075)	(137,604,757)
Contributions	<u>(13,714,350)</u>	<u>13,714,350</u>	<u>Ø</u>
Net Increase (Decrease) in Fund Balance	<u>\$ 3,550,563</u>	<u>(\$2,624,435)</u>	<u>\$ 926,128</u>

**Ending Fund Balance:** This provides the District with a General Fund ending fund balance of \$38,639,380. This is comprised of:

Reserved Amounts	\$ 334,318
Legally Restricted Balances	3,576,145
Assigned Balances	9,813,041
Designated for Economic Uncertainties	4,128,143
Unassigned	<u>20,787,733</u>
<b>TOTAL</b>	<u><b>\$38,639,380</b></u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
UNRESTRICTED GENERAL FUND  
2016-17

	Unaudited Actuals 2015-16	Unaudited Actuals 2016-17
<b>Revenues</b>		
LCFF	\$ 103,059,920	\$ 107,324,758
Federal Revenues	-	-
State Revenues	9,732,694	5,239,028
Other Local Revenues	909,534	1,110,809
<b>Total Revenues</b>	<u>\$ 113,702,148</u>	<u>\$ 113,674,595</u>
<b>Expenditures</b>		
Certificated Salaries	\$ 49,790,711	\$ 51,446,387
Classified Salaries	12,523,114	13,115,173
Employee Benefits	19,731,823	21,407,125
Books and Supplies	6,079,932	4,963,056
Services and Other Operating	5,983,047	5,484,370
Capital Outlay	80,734	89,497
Other Outgo	812,216	791,852
Direct Support	(781,483)	(887,778)
<b>Total Expenditures</b>	<u>\$ 94,220,094</u>	<u>\$ 96,409,682</u>
Excess (deficiency) of revenues over expenditures	\$ 19,482,054	\$ 17,264,913
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	(4,120,512)	-
Contributions	(12,602,671)	(13,714,350)
<b>Total Other Financing Sources (Uses)</b>	<u>\$ (16,723,183)</u>	<u>\$ (13,714,350)</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 2,758,871	\$ 3,550,563
<hr/>		
Beginning Fund Balance	\$ 28,753,801	\$ 31,512,672
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	28,753,801	31,512,672
<b>Ending Fund Balance</b>	<u>\$ 31,512,672</u>	<u>\$ 35,063,235</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	14,861	23,637
Reserve for Prepaid Exp	38,751	260,681
Reserve for Econ Uncertainties	3,976,712	4,128,143
Other Assignments	5,435,300	9,813,041
Legally Restricted Fund Balance	-	-
Unassigned	21,997,048	20,787,733
<b>Total Ending Fund Balance</b>	<u>\$ 31,512,672</u>	<u>\$ 35,063,235</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 RESTRICTED GENERAL FUND  
 2016-17

	Unaudited Actuals 2015-16	Unaudited Actuals 2016-17
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	5,911,854	6,554,193
State Revenues	9,514,544	9,230,153
Other Local Revenues	9,414,057	9,071,944
Total Revenues	<u>\$ 24,840,455</u>	<u>\$ 24,856,290</u>
Expenditures		
Certificated Salaries	\$ 10,825,811	\$ 11,755,283
Classified Salaries	7,069,628	7,837,389
Employee Benefits	9,509,289	11,287,746
Books and Supplies	2,208,181	2,697,726
Services and Other Operating	2,338,515	2,920,459
Capital Outlay	498,783	3,378,433
Other Outgo	1,359,527	866,090
Direct Support	406,720	451,949
Total Expenditures	<u>\$ 34,216,454</u>	<u>\$ 41,195,075</u>
Excess (deficiency) of revenues over expenditures	\$ (9,375,999)	\$ (16,338,785)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	12,602,671	13,714,350
Total Other Financing Sources (Uses)	<u>\$ 12,602,671</u>	<u>\$ 13,714,350</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ 3,226,672</u>	<u>\$ (2,624,435)</u>
Beginning Fund Balance	\$ 2,973,908	\$ 6,200,580
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>2,973,908</u>	<u>6,200,580</u>
Ending Fund Balance	<u>\$ 6,200,580</u>	<u>\$ 3,576,145</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Fund Balance	6,200,580	3,576,145
Unassigned		
Total Ending Fund Balance	<u>\$ 6,200,580</u>	<u>\$ 3,576,145</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
SUMMARY (COMBINED UNRESTRICTED + RESTRICTED) GENERAL FUND  
2016-17

	Unaudited Actuals 2015-16	Unaudited Actuals 2016-17
Revenues		
LCFF	\$ 103,059,920	\$ 107,324,758
Federal Revenues	5,911,854	6,554,193
State Revenues	19,247,238	14,469,181
Other Local Revenues	10,323,591	10,182,753
Total Revenues	<u>\$ 138,542,603</u>	<u>\$ 138,530,885</u>
Expenditures		
Certificated Salaries	\$ 60,616,522	\$ 63,201,670
Classified Salaries	19,592,742	20,952,562
Employee Benefits	29,241,112	32,694,871
Books and Supplies	8,288,113	7,660,782
Services and Other Operating	8,321,562	8,404,829
Capital Outlay	579,517	3,467,930
Other Outgo	2,171,743	1,657,942
Direct Support	(374,763)	(435,829)
Total Expenditures	<u>\$ 128,436,548</u>	<u>\$ 137,604,757</u>
Excess (deficiency) of revenues over expenditures	\$ 10,106,055	\$ 926,128
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	(4,120,512)	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ (4,120,512)</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 5,985,543	\$ 926,128
Beginning Fund Balance		
Beginning Fund Balance	\$ 31,727,709	\$ 37,713,252
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>31,727,709</u>	<u>37,713,252</u>
Ending Fund Balance	<u>\$ 37,713,252</u>	<u>\$ 38,639,380</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	14,861	23,637
Reserve for Prepaid Exp	38,751	260,681
Reserve for Econ Uncertainties	3,976,712	4,128,143
Other Assignments	5,435,300	9,813,041
Legally Restricted Fund Balance	6,200,580	3,576,145
Unassigned	21,997,048	20,787,733
Total Ending Fund Balance	<u>\$ 37,713,252</u>	<u>\$ 38,639,380</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
CHILD DEVELOPMENT FUND  
2016-17

	Unaudited Actuals 2015-16	Unaudited Actuals 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	65,037	23,400
State Revenues	1,708,420	1,869,430
Other Local Revenues	2,112,499	2,293,602
<b>Total Revenues</b>	<u>\$ 3,885,956</u>	<u>\$ 4,186,432</u>
<b>Expenditures</b>		
Certificated Salaries	\$ 658,180	\$ 830,259
Classified Salaries	1,846,849	2,141,526
Employee Benefits	766,603	971,055
Books and Supplies	266,115	250,326
Services and Other Operating	123,294	147,592
Capital Outlay	62,745	-
Other Outgo	-	-
Direct Support	159,912	199,859
<b>Total Expenditures</b>	<u>\$ 3,883,698</u>	<u>\$ 4,540,617</u>
Excess (deficiency) of revenues over expenditures	\$ 2,258	\$ (354,185)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 2,258	\$ (354,185)
<b>Beginning Fund Balance</b>		
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	1,059,337	1,061,595
<b>Ending Fund Balance</b>	<u>\$ 1,061,595</u>	<u>\$ 707,410</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	1,061,595	707,410
Legally Restricted Fund Balance	-	-
Unassigned	-	-
<b>Total Ending Fund Balance</b>	<u>\$ 1,061,595</u>	<u>\$ 707,410</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
CAFETERIA FUND  
2016-17

	Unaudited Actuals 2015-16	Unaudited Actuals 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	3,787,164	3,851,878
State Revenues	234,210	231,109
Other Local Revenues	1,157,786	1,186,387
<b>Total Revenues</b>	<u>\$ 5,179,160</u>	<u>\$ 5,269,374</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	1,849,994	1,900,428
Employee Benefits	693,524	737,678
Books and Supplies	2,146,792	2,267,428
Services and Other Operating	143,472	241,358
Capital Outlay	83,021	111,327
Other Outgo	-	-
Direct Support	214,852	235,969
<b>Total Expenditures</b>	<u>\$ 5,131,655</u>	<u>\$ 5,494,188</u>
Excess (deficiency) of revenues over expenditures	\$ 47,505	\$ (224,814)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 47,505	\$ (224,814)
<hr/>		
Beginning Fund Balance	\$ 2,391,859	\$ 2,439,364
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	2,391,859	2,439,364
<b>Ending Fund Balance</b>	<u>\$ 2,439,364</u>	<u>\$ 2,214,550</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 834	\$ 821
Reserve for Stores	73,330	95,903
Reserve for Prepaid Exp	2,571	2,743
Reserve for Econ Uncertainties	-	-
Other Assignments	2,362,629	2,115,083
Legally Restricted Fund Balance	-	-
Unassigned	-	-
<b>Total Ending Fund Balance</b>	<u>\$ 2,439,364</u>	<u>\$ 2,214,550</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 DEFERRED MAINTENANCE FUND  
 2016-17

	Unaudited Actuals 2015-16	Unaudited Actuals 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	6,276	5,751
<b>Total Revenues</b>	<u>\$ 6,276</u>	<u>\$ 5,751</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	76,622	18,932
Services and Other Operating	481,263	89,849
Capital Outlay	4,561	326,355
Other Outgo	-	-
Direct Support	-	-
<b>Total Expenditures</b>	<u>\$ 562,446</u>	<u>\$ 435,136</u>
Excess (deficiency) of revenues over expenditures	\$ (556,170)	\$ (429,385)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (556,170)	\$ (429,385)
<b>Beginning Fund Balance</b>		
Audit Adjustment	-	-
<b>Adjusted Beginning Fund Balance</b>	<u>1,307,666</u>	<u>751,496</u>
<b>Ending Fund Balance</b>	<u>\$ 751,496</u>	<u>\$ 322,111</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	751,496	322,111
Legally Restricted Fund Balance	-	-
Unassigned	-	-
<b>Total Ending Fund Balance</b>	<u>\$ 751,496</u>	<u>\$ 322,111</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
BUILDING FUND  
2016-17

	Unaudited Actuals 2015-16	Unaudited Actuals 2016-17
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	13,145	868
Total Revenues	<u>\$ 13,145</u>	<u>\$ 868</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	-	-
Capital Outlay	-	-
Other Outgo	210,125	93,652
Direct Support	-	-
Total Expenditures	<u>\$ 210,125</u>	<u>\$ 93,652</u>
Excess (deficiency) of revenues over expenditures	\$ (196,980)	\$ (92,784)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ 79,108	\$ -
Interfund Transfers Out	1,000,000	-
Other Sources	-	-
Total Other Financing Sources (Uses)	<u>\$ (920,892)</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (1,117,872)</u>	<u>\$ (92,784)</u>
Beginning Fund Balance	\$ 1,259,011	\$ 141,139
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>1,259,011</u>	<u>141,139</u>
Ending Fund Balance	<u>\$ 141,139</u>	<u>\$ 48,355</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	141,139	48,355
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 141,139</u>	<u>\$ 48,355</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 CAPITAL FACILITIES FUND  
 2016-17

	Unaudited Actuals 2015-16	Unaudited Actuals 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	234,672	654,400
<b>Total Revenues</b>	<u>\$ 234,672</u>	<u>\$ 654,400</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	3,004	29,434
Services and Other Operating	111,095	43,808
Capital Outlay	171,669	314,992
Other Outgo	31,460	31,460
Direct Support	-	-
<b>Total Expenditures</b>	<u>\$ 317,228</u>	<u>\$ 419,694</u>
Excess (deficiency) of revenues over expenditures	\$ (82,556)	\$ 234,706
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	(1,500,000)	-
Contributions	-	-
<b>Total Other Financing Sources (Uses)</b>	<u>\$ (1,500,000)</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (1,582,556)	\$ 234,706
Beginning Fund Balance	\$ 3,638,146	\$ 2,055,590
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>3,638,146</u>	<u>2,055,590</u>
Ending Fund Balance	<u>\$ 2,055,590</u>	<u>\$ 2,290,296</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	2,055,590	2,290,296
Legally Restricted Fund Balance	-	-
Unassigned	-	-
<b>Total Ending Fund Balance</b>	<u>\$ 2,055,590</u>	<u>\$ 2,290,296</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
SPECIAL RESERVE FUND-CAPITAL OUTLAY PROJECTS  
2016-17

	Unaudited Actuals 2015-16	Unaudited Actuals 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	462,244	548,280
<b>Total Revenues</b>	<u>\$ 462,244</u>	<u>\$ 548,280</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	16,230
Employee Benefits	-	-
Books and Supplies	289,514	10,650
Services and Other Operating	139,394	269,525
Capital Outlay	638,345	4,988,303
Other Outgo	-	-
Direct Support	-	-
<b>Total Expenditures</b>	<u>\$ 1,067,253</u>	<u>\$ 5,284,708</u>
Excess (deficiency) of revenues over expenditures	\$ (605,009)	\$ (4,736,428)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ 6,584,437	\$ -
Interfund Transfers Out	(43,033)	-
Contributions	-	-
<b>Total Other Financing Sources (Uses)</b>	<u>\$ 6,541,404</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 5,936,395	\$ (4,736,428)
<hr/>		
Beginning Fund Balance	\$ 1,800,582	\$ 7,736,977
Audit Adjustment	-	(336,903)
Adjusted Beginning Fund Balance	<u>1,800,582</u>	<u>7,400,074</u>
Ending Fund Balance	<u>\$ 7,736,977</u>	<u>\$ 2,663,646</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	7,736,977	2,663,646
Legally Restricted Fund Balance	-	-
Unassigned	-	-
<b>Total Ending Fund Balance</b>	<u>\$ 7,736,977</u>	<u>\$ 2,663,646</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 CAPITAL PROJECTS FUND-BLENDED COMPONENTS  
 2016-17

	Unaudited Actuals 2015-16	Unaudited Actuals 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	1,362,278	1,030,683
<b>Total Revenues</b>	<u>\$ 1,362,278</u>	<u>\$ 1,030,683</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	108,692	115,005
Capital Outlay	-	-
Other Outgo	637,562	637,643
Direct Support	-	-
<b>Total Expenditures</b>	<u>\$ 746,254</u>	<u>\$ 752,648</u>
Excess (deficiency) of revenues over expenditures	\$ 616,024	\$ 278,035
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Uses	(618,713)	(280,857)
<b>Total Other Financing Sources (Uses)</b>	<u>\$ (618,713)</u>	<u>\$ (280,857)</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (2,689)</u>	<u>\$ (2,822)</u>
Beginning Fund Balance	\$ 568,133	\$ 565,444
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	568,133	565,444
<b>Ending Fund Balance</b>	<u>\$ 565,444</u>	<u>\$ 562,622</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Fund Balance	565,444	562,622
Unassigned	-	-
<b>Total Ending Fund Balance</b>	<u>\$ 565,444</u>	<u>\$ 562,622</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 BOND INTEREST AND REDEMPTION FUND  
 2016-17

	Unaudited Actuals 2015-16	Unaudited Actuals 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	25,575	25,485
Other Local Revenues	3,494,098	3,690,039
<b>Total Revenues</b>	<b>\$ 3,519,673</b>	<b>\$ 3,715,524</b>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	-	-
Capital Outlay	-	-
Other Outgo	3,587,450	3,592,050
Direct Support	-	-
<b>Total Expenditures</b>	<b>\$ 3,587,450</b>	<b>\$ 3,592,050</b>
Excess (deficiency) of revenues over expenditures	\$ (67,777)	\$ 123,474
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Sources	-	-
<b>Total Other Financing Sources (Uses)</b>	<b>\$ -</b>	<b>\$ -</b>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (67,777)	\$ 123,474
Beginning Fund Balance	\$ 3,141,455	\$ 3,074,797
Other Restatements	1,119	1,970
Adjusted Beginning Fund Balance	3,142,574	3,076,767
<b>Ending Fund Balance</b>	<b>\$ 3,074,797</b>	<b>\$ 3,200,241</b>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Balance	3,074,797	3,200,241
Unassigned	-	-
<b>Total Ending Fund Balance</b>	<b>\$ 3,074,797</b>	<b>\$ 3,200,241</b>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 SELF INSURANCE FUND  
 2016-17

	Unaudited Actuals 2015-16	Unaudited Actuals 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	1,779,713	1,932,388
<b>Total Revenues</b>	<u>\$ 1,779,713</u>	<u>\$ 1,932,388</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	142,575	148,310
Employee Benefits	67,259	72,047
Books and Supplies	37,058	66,674
Services and Other Operating	1,451,631	1,347,397
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	-	-
<b>Total Expenditures</b>	<u>\$ 1,698,523</u>	<u>\$ 1,634,428</u>
Excess (deficiency) of revenues over expenditures	\$ 81,190	\$ 297,960
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 81,190	\$ 297,960
<hr/>		
Beginning Net Position	\$ 1,180,766	\$ 1,261,956
Audit Adjustment	-	-
Adjusted Beginning Net Position	<u>1,180,766</u>	<u>1,261,956</u>
Ending Net Position	<u>\$ 1,261,956</u>	<u>\$ 1,559,916</u>
<i>Components of Ending Net Position:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Fund Balance	-	-
Unrestricted Net Position	<u>1,261,956</u>	<u>1,559,916</u>
<b>Total Ending Net Position</b>	<u>\$ 1,261,956</u>	<u>\$ 1,559,916</u>

Unaudited Actuals  
FINANCIAL REPORTS  
2016-17 Unaudited Actuals  
Summary of Unaudited Actual Data Submission

Following is a summary of the critical data elements contained in your unaudited actual data. Since these data may have fiscal implications for your agency, please verify their accuracy before filing your unaudited actual financial reports.

Form	Description	Value
CEA	Percent of Current Cost of Education Expended for Classroom Compensation Must equal or exceed 60% for elementary, 55% for unified, and 50% for high school districts or future apportionments may be affected. (EC 41372)	64.57%
	CEA Deficiency Amount Applicable to districts not exempt from the requirement and not meeting the minimum classroom compensation percentage - see Form CEA for further details.	\$0.00
GANN	Adjustments to Appropriations Limit Per Government Code Section 7902.1 If this amount is not zero, it represents an increase to your Appropriations Limit. The Department of Finance must be notified of increases within 45 days of budget adoption.	\$0.00
	Adjusted Appropriations Limit	\$83,471,484.88
	Appropriations Subject to Limit These amounts represent the board approved Appropriations Limit and Appropriations Subject to Limit pursuant to Government Code Section 7906 and EC 42132.	\$83,471,484.88
ICR	Preliminary Proposed Indirect Cost Rate Fixed-with-carry-forward indirect cost rate for use in 2018-19, subject to CDE approval.	4.44%
NCMOE	No Child Left Behind (NCLB) Maintenance of Effort (MOE) Determination If MOE Not Met, the 2018-19 apportionment may be reduced by the lesser of the following two percentages: MOE Deficiency Percentage - Based on Total Expenditures MOE Deficiency Percentage - Based on Expenditures Per ADA	MOE Met

UNAUDITED ACTUAL FINANCIAL REPORT:

To the County Superintendent of Schools:

2016-17 UNAUDITED ACTUAL FINANCIAL REPORT. This report was prepared in accordance with Education Code Section 41010 and is hereby approved and filed by the governing board of the school district pursuant to Education Code Section 42100.

Signed: \_\_\_\_\_  
Clerk/Secretary of the Governing Board  
(Original signature required)

Date of Meeting: Sep 05, 2017

To the Superintendent of Public Instruction:

2016-17 UNAUDITED ACTUAL FINANCIAL REPORT. This report has been verified for accuracy by the County Superintendent of Schools pursuant to Education Code Section 42100.

Signed: \_\_\_\_\_  
County Superintendent/Designee  
(Original signature required)

Date: \_\_\_\_\_

For additional information on the unaudited actual reports, please contact:

For County Office of Education:

For School District:

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G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:	
		2016-17 Unaudited Actuals	2017-18 Budget
01	General Fund/County School Service Fund	GS	GS
09	Charter Schools Special Revenue Fund		
10	Special Education Pass-Through Fund		
11	Adult Education Fund		
12	Child Development Fund	G	G
13	Cafeteria Special Revenue Fund	G	G
14	Deferred Maintenance Fund	G	G
15	Pupil Transportation Equipment Fund		
17	Special Reserve Fund for Other Than Capital Outlay Projects		
18	School Bus Emissions Reduction Fund		
19	Foundation Special Revenue Fund		
20	Special Reserve Fund for Postemployment Benefits		
21	Building Fund	G	G
25	Capital Facilities Fund	G	G
30	State School Building Lease-Purchase Fund		
35	County School Facilities Fund		
40	Special Reserve Fund for Capital Outlay Projects	G	G
49	Capital Project Fund for Blended Component Units	G	G
51	Bond Interest and Redemption Fund	G	G
52	Debt Service Fund for Blended Component Units		
53	Tax Override Fund		
56	Debt Service Fund		
57	Foundation Permanent Fund		
61	Cafeteria Enterprise Fund		
62	Charter Schools Enterprise Fund		
63	Other Enterprise Fund		
66	Warehouse Revolving Fund		
67	Self-Insurance Fund	G	G
71	Retiree Benefit Fund		
73	Foundation Private-Purpose Trust Fund		
76	Warrant/Pass-Through Fund		
95	Student Body Fund		
76A	Changes in Assets and Liabilities (Warrant/Pass-Through)		
95A	Changes in Assets and Liabilities (Student Body)		
A	Average Daily Attendance	S	S
ASSET	Schedule of Capital Assets	S	
CA	Unaudited Actuals Certification	S	
CAT	Schedule for Categoricals	S	
CEA	Current Expense Formula/Minimum Classroom Comp. - Actuals	GS	
CHG	Change Order Form		
DEBT	Schedule of Long-Term Liabilities	GS	
GANN	Appropriations Limit Calculations	GS	GS
ICR	Indirect Cost Rate Worksheet	GS	
L	Lottery Report	GS	
NCMOE	No Child Left Behind Maintenance of Effort	GS	
PCRAF	Program Cost Report Schedule of Allocation Factors	GS	

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:	
		2016-17 Unaudited Actuals	2017-18 Budget
PCR	Program Cost Report	GS	
SEA	Special Education Revenue Allocations	S	S
SEAS	Special Education Revenue Allocations Setup (SELPA Selection)	S	S
SIAA	Summary of Interfund Activities - Actuals	G	

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>A. REVENUES</b>									
1) LCFF Sources		8010-8099	107,324,758.07	0.00	107,324,758.07	108,713,850.00	0.00	108,713,850.00	1.3%
2) Federal Revenue		8100-8299	0.00	6,554,193.07	6,554,193.07	0.00	5,679,582.00	5,679,582.00	-13.3%
3) Other State Revenue		8300-8599	5,239,027.52	9,230,152.86	14,469,180.38	2,356,644.00	3,210,326.00	5,566,970.00	-61.5%
4) Other Local Revenue		8600-8799	1,110,809.19	9,071,944.35	10,182,753.54	489,847.00	7,538,771.00	8,028,618.00	-21.2%
5) TOTAL, REVENUES			113,674,594.78	24,856,290.28	138,530,885.06	111,560,341.00	16,428,679.00	127,989,020.00	-7.6%
<b>B. EXPENDITURES</b>									
1) Certificated Salaries		1000-1999	51,446,386.12	11,755,282.10	63,201,668.22	51,775,497.00	11,138,545.00	62,914,042.00	-0.5%
2) Classified Salaries		2000-2999	13,115,172.64	7,837,389.21	20,952,561.85	13,570,160.00	7,902,993.00	21,473,153.00	2.5%
3) Employee Benefits		3000-3999	21,407,124.84	11,287,746.14	32,694,870.98	23,587,760.00	7,013,963.00	30,601,723.00	-6.4%
4) Books and Supplies		4000-4999	4,963,056.49	2,697,726.10	7,660,782.59	4,888,878.00	1,758,358.00	6,647,236.00	-13.2%
5) Services and Other Operating Expenditures		5000-5999	5,484,369.88	2,920,459.37	8,404,829.25	6,055,450.00	1,840,739.00	7,896,189.00	-6.1%
6) Capital Outlay		6000-6999	89,496.78	3,378,432.67	3,467,929.45	79,200.00	311,668.00	390,868.00	-88.7%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	791,851.68	866,090.15	1,657,941.83	845,266.00	1,050,000.00	1,895,266.00	14.3%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(887,777.60)	451,949.05	(435,828.55)	(951,496.00)	484,341.00	(467,155.00)	7.2%
9) TOTAL, EXPENDITURES			96,409,680.83	41,195,074.79	137,604,755.62	99,850,715.00	31,500,607.00	131,351,322.00	-4.5%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>									
			17,264,913.95	(16,338,784.51)	926,129.44	11,709,626.00	(15,071,928.00)	(3,362,302.00)	-463.0%
<b>D. OTHER FINANCING SOURCES/USES</b>									
1) Interfund Transfers									
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(13,714,349.82)	13,714,349.82	0.00	(15,071,928.00)	15,071,928.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(13,714,349.82)	13,714,349.82	0.00	(15,071,928.00)	15,071,928.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			3,550,564.13	(2,624,434.69)	926,129.44	(3,362,302.00)	0.00	(3,362,302.00)	-463.0%
<b>F. FUND BALANCE, RESERVES</b>									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	31,512,670.67	6,200,579.82	37,713,250.49	35,063,234.80	3,576,145.13	38,639,379.93	2.5%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			31,512,670.67	6,200,579.82	37,713,250.49	35,063,234.80	3,576,145.13	38,639,379.93	2.5%
d) Other Restatements		9795	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			31,512,670.67	6,200,579.82	37,713,250.49	35,063,234.80	3,576,145.13	38,639,379.93	2.5%
2) Ending Balance, June 30 (E + F1e)			35,063,234.80	3,576,145.13	38,639,379.93	31,700,932.80	3,576,145.13	35,277,077.93	-8.7%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	50,000.00	0.00	50,000.00	50,000.00	0.00	50,000.00	0.0%
Stores		9712	23,637.23	0.00	23,637.23	59,113.00	0.00	59,113.00	150.1%
Prepaid Expenditures		9713	260,680.93	0.00	260,680.93	0.00	0.00	0.00	-100.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted									
		9740	0.00	3,576,145.13	3,576,145.13	0.00	3,576,145.13	3,576,145.13	0.0%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments		9780	9,813,041.00	0.00	9,813,041.00	0.00	0.00	0.00	-100.0%
LCFF Supplemental 302	0000	9780	788,691.00		788,691.00				
LCFF Base 304	0000	9780	336,150.00		336,150.00				
Instructional Materials K-8 380	0000	9780	1,403,592.00		1,403,592.00				
Ed Svcs / One-Time Mandated Cost 384	0000	9780	1,388,338.00		1,388,338.00				
St. Jude Grant 391	0000	9780	32,518.00		32,518.00				
St. Joseph Health Grant 401	0000	9780	31,500.00		31,500.00				
District Testing 508	0000	9780	32,252.00		32,252.00				
Textbook Adoptions	0000	9780	3,400,000.00		3,400,000.00				
Deferred Maintenance	0000	9780	600,000.00		600,000.00				
Infrastructure Improvements	0000	9780	1,800,000.00		1,800,000.00				
e) Unassigned/unappropriated									
Reserve for Economic Uncertainties		9789	4,128,143.00	0.00	4,128,143.00	3,940,540.00	0.00	3,940,540.00	-4.5%
Unassigned/Unappropriated Amount			20,787,732.64	0.00	20,787,732.64	27,651,279.80	0.00	27,651,279.80	33.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>G. ASSETS</b>									
1) Cash									
a) in County Treasury		9110	36,092,452.69	1,298,148.54	37,390,601.23				
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00	0.00	0.00				
b) in Banks		9120	0.00	0.00	0.00				
c) in Revolving Fund		9130	50,000.00	0.00	50,000.00				
d) with Fiscal Agent		9135	143,600.00	0.00	143,600.00				
e) collections awaiting deposit		9140	0.00	0.00	0.00				
2) Investments		9150	0.00	0.00	0.00				
3) Accounts Receivable		9200	2,061,681.99	1,674,808.41	3,736,490.40				
4) Due from Grantor Government		9290	0.00	1,216,742.66	1,216,742.66				
5) Due from Other Funds		9310	428,441.59	0.00	428,441.59				
6) Stores		9320	23,637.23	0.00	23,637.23				
7) Prepaid Expenditures		9330	260,680.93	0.00	260,680.93				
8) Other Current Assets		9340	0.00	0.00	0.00				
9) TOTAL, ASSETS			39,060,494.43	4,189,699.61	43,250,194.04				
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>									
1) Deferred Outflows of Resources		9490	0.00	0.00	0.00				
2) TOTAL, DEFERRED OUTFLOWS			0.00	0.00	0.00				
<b>I. LIABILITIES</b>									
1) Accounts Payable		9500	3,738,445.18	412,883.45	4,151,328.63				
2) Due to Grantor Governments		9590	0.00	0.00	0.00				
3) Due to Other Funds		9610	258,814.45	2,152.78	260,967.23				
4) Current Loans		9640	0.00	0.00	0.00				
5) Unearned Revenue		9650	0.00	198,518.25	198,518.25				
6) TOTAL, LIABILITIES			3,997,259.63	613,554.48	4,610,814.11				
<b>J. DEFERRED INFLOWS OF RESOURCES</b>									
1) Deferred Inflows of Resources		9690	0.00	0.00	0.00				
2) TOTAL, DEFERRED INFLOWS			0.00	0.00	0.00				
<b>K. FUND EQUITY</b>									
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			35,063,234.80	3,576,145.13	38,639,379.93				

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>LCFF SOURCES</b>									
Principal Apportionment State Aid - Current Year		8011	43,891,087.00	0.00	43,891,087.00	46,845,372.00	0.00	46,845,372.00	6.7%
Education Protection Account State Aid - Current Year		8012	16,545,567.00	0.00	16,545,567.00	15,675,742.00	0.00	15,675,742.00	-5.3%
State Aid - Prior Years		8019	32,392.00	0.00	32,392.00	0.00	0.00	0.00	-100.0%
Tax Relief Subventions Homeowners' Exemptions		8021	220,695.19	0.00	220,695.19	220,695.00	0.00	220,695.00	0.0%
Timber Yield Tax		8022	3.18	0.00	3.18	4.00	0.00	4.00	25.8%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes Secured Roll Taxes		8041	34,694,938.67	0.00	34,694,938.67	34,952,178.00	0.00	34,952,178.00	0.7%
Unsecured Roll Taxes		8042	1,123,140.73	0.00	1,123,140.73	1,137,744.00	0.00	1,137,744.00	1.3%
Prior Years' Taxes		8043	384,331.34	0.00	384,331.34	391,767.00	0.00	391,767.00	1.9%
Supplemental Taxes		8044	1,533,476.40	0.00	1,533,476.40	1,432,821.00	0.00	1,432,821.00	-6.6%
Education Revenue Augmentation Fund (ERAF)		8045	6,113,693.84	0.00	6,113,693.84	5,325,320.00	0.00	5,325,320.00	-12.9%
Community Redevelopment Funds (SB 617/699/1992)		8047	2,785,432.72	0.00	2,785,432.72	2,732,207.00	0.00	2,732,207.00	-1.9%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604) Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>Subtotal, LCFF Sources</b>			<b>107,324,758.07</b>	<b>0.00</b>	<b>107,324,758.07</b>	<b>108,713,850.00</b>	<b>0.00</b>	<b>108,713,850.00</b>	<b>1.3%</b>
<b>LCFF Transfers</b>									
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00		0.00	0.00		0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, LCFF SOURCES</b>			<b>107,324,758.07</b>	<b>0.00</b>	<b>107,324,758.07</b>	<b>108,713,850.00</b>	<b>0.00</b>	<b>108,713,850.00</b>	<b>1.3%</b>
<b>FEDERAL REVENUE</b>									
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	2,236,348.00	2,236,348.00	0.00	2,248,095.00	2,248,095.00	0.5%
Special Education Discretionary Grants		8182	0.00	350,318.00	350,318.00	0.00	283,031.00	283,031.00	-19.2%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290		2,632,855.68	2,632,855.68		2,179,629.00	2,179,629.00	-17.2%
Title I, Part D, Local Delinquent Programs	3025	8290		0.00	0.00		0.00	0.00	0.0%
Title II, Part A, Educator Quality	4035	8290		511,203.13	511,203.13		407,192.00	407,192.00	-20.3%
Title III, Part A, Immigrant Education Program	4201	8290		33,272.00	33,272.00		0.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
Title III, Part A, English Learner Program	4203	8290		293,018.67	293,018.67		367,000.00	367,000.00	25.2%
Title V, Part B, Public Charter Schools Grant Program (PCSGP) (NCLB)	4610	8290		0.00	0.00		0.00	0.00	0.0%
Other NCLB / Every Student Succeeds Act	3012-3020, 3030-3199, 4036-4126, 5510	8290		14,326.60	14,326.60		0.00	0.00	-100.0%
Career and Technical Education	3500-3599	8290		0.00	0.00		0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	0.00	482,850.99	482,850.99	0.00	194,635.00	194,635.00	-59.7%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	6,554,193.07	6,554,193.07	0.00	5,679,582.00	5,679,582.00	-13.3%
<b>OTHER STATE REVENUE</b>									
Other State Apportionments									
ROC/P Entitlement Prior Years	6360	8319		0.00	0.00		0.00	0.00	0.0%
Special Education Master Plan Current Year	6500	8311		0.00	0.00		0.00	0.00	0.0%
Prior Years	6500	8319		0.00	0.00		0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	3,200,624.00	0.00	3,200,624.00	370,216.00	0.00	370,216.00	-88.4%
Lottery - Unrestricted and Instructional Materials		8560	1,981,241.38	659,067.22	2,640,308.60	1,959,228.00	650,000.00	2,609,228.00	-1.2%
Tax Relief Subventions Restricted Levies - Other									
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590		1,753,473.00	1,753,473.00		1,716,499.00	1,716,499.00	-2.1%
Charter School Facility Grant	6030	8590		0.00	0.00		0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690	8590		1,188.32	1,188.32		2,250.00	2,250.00	89.3%
California Clean Energy Jobs Act	6230	8590		1,226,218.00	1,226,218.00		0.00	0.00	-100.0%
Career Technical Education Incentive Grant Program	6387	8590		0.00	0.00		0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590		0.00	0.00		0.00	0.00	0.0%
Specialized Secondary	7370	8590		0.00	0.00		0.00	0.00	0.0%
Quality Education Investment Act	7400	8590		0.00	0.00		0.00	0.00	0.0%
Common Core State Standards Implementation	7405	8590		0.00	0.00		0.00	0.00	0.0%
All Other State Revenue	All Other	8590	57,162.14	5,590,206.32	5,647,368.46	27,200.00	841,577.00	868,777.00	-84.6%
<b>TOTAL, OTHER STATE REVENUE</b>			5,239,027.52	9,230,152.86	14,469,180.38	2,356,644.00	3,210,326.00	5,566,970.00	-61.5%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>OTHER LOCAL REVENUE</b>									
Other Local Revenue									
County and District Taxes									
Other Restricted Levies									
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes									
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds									
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from									
Delinquent Non-LCFF									
Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Sales									
Sale of Equipment/Supplies		8631	16,023.10	0.00	16,023.10	15,000.00	0.00	15,000.00	-6.4%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	65,795.45	0.00	65,795.45	75,000.00	0.00	75,000.00	14.0%
Interest		8660	321,823.73	0.00	321,823.73	230,000.00	0.00	230,000.00	-28.5%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts									
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	1,900.00	1,900.00	0.00	0.00	0.00	-100.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	707,166.91	2,299,058.82	3,006,225.73	169,847.00	988,771.00	1,158,618.00	-61.5%
Tuition		8710	0.00	23,700.79	23,700.79	0.00	0.00	0.00	-100.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Apportionments									
Special Education SELPA Transfers									
From Districts or Charter Schools	6500	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6500	8792		6,747,284.74	6,747,284.74		6,550,000.00	6,550,000.00	-2.9%
From JPAs	6500	8793		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers									
From Districts or Charter Schools	6360	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6360	8792		0.00	0.00		0.00	0.00	0.0%
From JPAs	6360	8793		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments									
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>1,110,809.19</b>	<b>9,071,944.35</b>	<b>10,182,753.54</b>	<b>489,847.00</b>	<b>7,538,771.00</b>	<b>8,028,618.00</b>	<b>-21.2%</b>
<b>TOTAL, REVENUES</b>			<b>113,674,594.78</b>	<b>24,856,290.28</b>	<b>138,530,885.06</b>	<b>111,560,341.00</b>	<b>16,428,679.00</b>	<b>127,989,020.00</b>	<b>-7.6%</b>

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>CERTIFICATED SALARIES</b>									
Certificated Teachers' Salaries		1100	43,660,651.80	9,902,153.70	53,562,805.50	44,282,022.00	9,346,762.00	53,628,784.00	0.1%
Certificated Pupil Support Salaries		1200	1,298,994.92	1,191,520.97	2,490,515.89	1,283,479.00	1,229,809.00	2,513,288.00	0.9%
Certificated Supervisors' and Administrators' Salaries		1300	5,743,609.75	477,051.88	6,220,661.63	5,604,734.00	515,006.00	6,119,740.00	-1.6%
Other Certificated Salaries		1900	743,129.65	184,555.55	927,685.20	605,262.00	46,968.00	652,230.00	-29.7%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>51,446,386.12</b>	<b>11,755,282.10</b>	<b>63,201,668.22</b>	<b>51,775,497.00</b>	<b>11,138,545.00</b>	<b>62,914,042.00</b>	<b>-0.5%</b>
<b>CLASSIFIED SALARIES</b>									
Classified Instructional Salaries		2100	729,585.74	5,126,418.47	5,856,004.21	1,102,614.00	5,135,258.00	6,237,872.00	6.5%
Classified Support Salaries		2200	6,204,837.77	1,130,986.94	7,335,824.71	6,361,775.00	1,151,436.00	7,513,211.00	2.4%
Classified Supervisors' and Administrators' Salaries		2300	1,261,572.71	856,292.61	2,117,865.32	1,255,529.00	896,613.00	2,152,142.00	1.6%
Clerical, Technical and Office Salaries		2400	4,412,708.25	685,642.63	5,098,350.88	4,422,273.00	703,286.00	5,125,559.00	0.5%
Other Classified Salaries		2900	506,468.17	38,048.56	544,516.73	427,969.00	16,400.00	444,369.00	-18.4%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>13,115,172.64</b>	<b>7,837,389.21</b>	<b>20,952,561.85</b>	<b>13,570,160.00</b>	<b>7,902,993.00</b>	<b>21,473,153.00</b>	<b>2.5%</b>
<b>EMPLOYEE BENEFITS</b>									
STRS		3101-3102	6,366,738.55	6,246,694.29	12,613,432.84	7,350,889.00	1,575,372.00	8,926,261.00	-29.2%
PERS		3201-3202	1,602,865.45	900,029.27	2,502,894.72	1,774,814.00	1,028,007.00	2,802,821.00	12.0%
OASDI/Medicare/Alternative		3301-3302	1,701,083.75	732,365.96	2,433,449.71	1,730,284.00	768,796.00	2,499,080.00	2.7%
Health and Welfare Benefits		3401-3402	10,381,987.94	2,889,281.08	13,271,269.02	10,991,868.00	3,142,425.00	14,134,293.00	6.5%
Unemployment Insurance		3501-3502	32,118.76	9,573.25	41,692.01	35,219.00	9,255.00	44,474.00	6.7%
Workers' Compensation		3601-3602	778,670.63	235,488.12	1,014,158.75	780,772.00	227,559.00	1,008,331.00	-0.6%
OPEB, Allocated		3701-3702	531,659.76	274,314.17	805,973.93	906,914.00	262,549.00	1,169,463.00	45.1%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	12,000.00	0.00	12,000.00	17,000.00	0.00	17,000.00	41.7%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>21,407,124.84</b>	<b>11,287,746.14</b>	<b>32,694,870.98</b>	<b>23,587,760.00</b>	<b>7,013,963.00</b>	<b>30,601,723.00</b>	<b>-6.4%</b>
<b>BOOKS AND SUPPLIES</b>									
Approved Textbooks and Core Curricula Materials		4100	0.00	510,820.33	510,820.33	0.00	0.00	0.00	-100.0%
Books and Other Reference Materials		4200	0.00	289.80	289.80	200.00	0.00	200.00	-31.0%
Materials and Supplies		4300	4,015,110.82	1,954,301.47	5,969,412.29	3,858,460.00	1,611,694.00	5,470,154.00	-8.4%
Noncapitalized Equipment		4400	947,945.67	232,314.50	1,180,260.17	1,030,218.00	146,664.00	1,176,882.00	-0.3%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>4,963,056.49</b>	<b>2,697,726.10</b>	<b>7,660,782.59</b>	<b>4,888,878.00</b>	<b>1,758,358.00</b>	<b>6,647,236.00</b>	<b>-13.2%</b>
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>									
Subagreements for Services		5100	7,998.00	383,912.44	391,910.44	0.00	425,000.00	425,000.00	8.4%
Travel and Conferences		5200	307,548.39	176,156.40	483,704.79	314,276.00	130,056.00	444,332.00	-8.1%
Dues and Memberships		5300	42,708.32	1,330.45	44,038.77	48,614.00	3,200.00	51,814.00	17.7%
Insurance		5400 - 5450	857,061.00	13,755.00	870,816.00	855,643.00	15,000.00	870,643.00	0.0%
Operations and Housekeeping Services		5500	1,814,143.55	0.00	1,814,143.55	2,265,000.00	0.00	2,265,000.00	24.9%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	292,166.38	178,385.76	470,552.14	215,401.00	181,600.00	397,001.00	-15.6%
Transfers of Direct Costs		5710	(498,300.61)	498,300.61	0.00	(27,750.00)	27,750.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(5,801.96)	(3,911.16)	(9,713.12)	(36,000.00)	(10,000.00)	(46,000.00)	373.6%
Professional/Consulting Services and Operating Expenditures		5800	2,075,835.59	1,660,086.05	3,735,921.64	2,019,868.00	1,047,340.00	3,067,208.00	-17.9%
Communications		5900	591,011.22	12,443.82	603,455.04	400,398.00	20,793.00	421,191.00	-30.2%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>5,484,369.88</b>	<b>2,920,459.37</b>	<b>8,404,829.25</b>	<b>6,055,450.00</b>	<b>1,840,739.00</b>	<b>7,896,189.00</b>	<b>-6.1%</b>

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>CAPITAL OUTLAY</b>									
Land		6100	1,476.60	172,502.31	173,978.91	1,500.00	131,668.00	133,168.00	-23.5%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	3,137,751.37	3,137,751.37	0.00	150,000.00	150,000.00	-95.2%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	10,026.29	6,875.42	16,901.71	0.00	0.00	0.00	-100.0%
Equipment Replacement		6500	77,993.89	61,303.57	139,297.46	77,700.00	30,000.00	107,700.00	-22.7%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>89,496.78</b>	<b>3,378,432.67</b>	<b>3,467,929.45</b>	<b>79,200.00</b>	<b>311,668.00</b>	<b>390,868.00</b>	<b>-88.7%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>									
Tuition									
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	0.00	231,613.87	231,613.87	0.00	300,000.00	300,000.00	29.5%
Payments to County Offices		7142	253,671.21	634,476.28	888,147.49	300,000.00	750,000.00	1,050,000.00	18.2%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6500	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6500	7223		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6360	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6360	7223		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments All Other		7221-7223	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service									
Debt Service - Interest		7438	185,476.56	0.00	185,476.56	177,141.00	0.00	177,141.00	-4.5%
Other Debt Service - Principal		7439	352,703.91	0.00	352,703.91	368,125.00	0.00	368,125.00	4.4%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>791,851.68</b>	<b>866,090.15</b>	<b>1,657,941.83</b>	<b>845,266.00</b>	<b>1,050,000.00</b>	<b>1,895,266.00</b>	<b>14.3%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>									
Transfers of Indirect Costs		7310	(451,949.05)	451,949.05	0.00	(484,341.00)	484,341.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	(435,828.55)	0.00	(435,828.55)	(467,155.00)	0.00	(467,155.00)	7.2%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>(887,777.60)</b>	<b>451,949.05</b>	<b>(435,828.55)</b>	<b>(951,496.00)</b>	<b>484,341.00</b>	<b>(467,155.00)</b>	<b>7.2%</b>
<b>TOTAL, EXPENDITURES</b>			<b>96,409,680.83</b>	<b>41,195,074.79</b>	<b>137,604,755.62</b>	<b>99,850,715.00</b>	<b>31,500,607.00</b>	<b>131,351,322.00</b>	<b>-4.5%</b>

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>INTERFUND TRANSFERS</b>									
<b>INTERFUND TRANSFERS IN</b>									
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>									
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>									
<b>SOURCES</b>									
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>									
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>									
Contributions from Unrestricted Revenues		8980	(13,714,349.82)	13,714,349.82	0.00	(15,071,928.00)	15,071,928.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(13,714,349.82)	13,714,349.82	0.00	(15,071,928.00)	15,071,928.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b>									
(a - b + c - d + e)			(13,714,349.82)	13,714,349.82	0.00	(15,071,928.00)	15,071,928.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Unaudited Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>A. REVENUES</b>									
1) LCFF Sources		8010-8099	107,324,758.07	0.00	107,324,758.07	108,713,850.00	0.00	108,713,850.00	1.3%
2) Federal Revenue		8100-8299	0.00	6,554,193.07	6,554,193.07	0.00	5,679,582.00	5,679,582.00	-13.3%
3) Other State Revenue		8300-8599	5,239,027.52	9,230,152.86	14,469,180.38	2,356,644.00	3,210,326.00	5,566,970.00	-61.5%
4) Other Local Revenue		8600-8799	1,110,809.19	9,071,944.35	10,182,753.54	489,847.00	7,538,771.00	8,028,618.00	-21.2%
5) TOTAL REVENUES			113,674,594.78	24,856,290.28	138,530,885.06	111,560,341.00	16,428,679.00	127,989,020.00	-7.6%
<b>B. EXPENDITURES (Objects 1000-7999)</b>									
1) Instruction	1000-1999		61,731,200.41	27,955,181.20	89,686,381.61	65,071,718.00	22,272,458.00	87,344,176.00	-2.6%
2) Instruction - Related Services	2000-2999		16,067,812.44	3,240,621.76	19,308,434.20	14,804,403.00	2,166,811.00	16,971,214.00	-12.1%
3) Pupil Services	3000-3999		4,713,513.06	2,643,593.51	7,357,106.57	4,965,274.00	2,456,454.00	7,421,728.00	0.9%
4) Ancillary Services	4000-4999		17,674.35	1,173.00	18,847.35	11,832.00	0.00	11,832.00	-37.2%
5) Community Services	5000-5999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
7) General Administration	7000-7999		5,977,703.63	511,834.05	6,489,537.68	6,425,585.00	485,329.00	6,910,914.00	6.5%
8) Plant Services	8000-8999		7,109,925.26	5,976,581.12	13,086,506.38	7,726,637.00	3,069,555.00	10,796,192.00	-17.5%
9) Other Outgo	9000-9999	Except 7600-7699	791,851.68	866,090.15	1,657,941.83	845,266.00	1,050,000.00	1,895,266.00	14.3%
10) TOTAL EXPENDITURES			96,409,680.83	41,195,074.79	137,604,755.62	99,850,715.00	31,500,607.00	131,351,322.00	-4.5%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			17,264,913.95	(16,338,784.51)	926,129.44	11,709,626.00	(15,071,928.00)	(3,362,302.00)	-463.0%
<b>D. OTHER FINANCING SOURCES/USES</b>									
1) Interfund Transfers									
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(13,714,349.82)	13,714,349.82	0.00	(15,071,928.00)	15,071,928.00	0.00	0.0%
4) TOTAL OTHER FINANCING SOURCES/USES			(13,714,349.82)	13,714,349.82	0.00	(15,071,928.00)	15,071,928.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Unaudited Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			3,550,564.13	(2,624,434.69)	926,129.44	(3,362,302.00)	0.00	(3,362,302.00)	-463.0%
<b>F. FUND BALANCE, RESERVES</b>									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	31,512,670.67	6,200,579.82	37,713,250.49	35,063,234.80	3,576,145.13	38,639,379.93	2.5%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			31,512,670.67	6,200,579.82	37,713,250.49	35,063,234.80	3,576,145.13	38,639,379.93	2.5%
d) Other Restatements		9795	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			31,512,670.67	6,200,579.82	37,713,250.49	35,063,234.80	3,576,145.13	38,639,379.93	2.5%
2) Ending Balance, June 30 (E + F1e)			35,063,234.80	3,576,145.13	38,639,379.93	31,700,932.80	3,576,145.13	35,277,077.93	-8.7%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	50,000.00	0.00	50,000.00	50,000.00	0.00	50,000.00	0.0%
Stores		9712	23,637.23	0.00	23,637.23	59,113.00	0.00	59,113.00	150.1%
Prepaid Expenditures		9713	260,680.93	0.00	260,680.93	0.00	0.00	0.00	-100.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted									
		9740	0.00	3,576,145.13	3,576,145.13	0.00	3,576,145.13	3,576,145.13	0.0%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments (by Resource/Object)		9780	9,813,041.00	0.00	9,813,041.00	0.00	0.00	0.00	-100.0%
LCFF Supplemental 302	0000	9780	788,691.00		788,691.00				
LCFF Base 304	0000	9780	336,150.00		336,150.00				
Instructional Materials K-8 380	0000	9780	1,403,592.00		1,403,592.00				
Ed Svcs / One-Time Mandated Cost 38	0000	9780	1,388,338.00		1,388,338.00				
St. Jude Grant 391	0000	9780	32,518.00		32,518.00				
St. Joseph Health Grant 401	0000	9780	31,500.00		31,500.00				
District Testing 508	0000	9780	32,252.00		32,252.00				
Textbook Adoptions	0000	9780	3,400,000.00		3,400,000.00				
Deferred Maintenance	0000	9780	600,000.00		600,000.00				
Infrastructure Improvements	0000	9780	1,800,000.00		1,800,000.00				
e) Unassigned/unappropriated									
Reserve for Economic Uncertainties		9789	4,128,143.00	0.00	4,128,143.00	3,940,540.00	0.00	3,940,540.00	-4.5%
Unassigned/Unappropriated Amount		9790	20,787,732.64	0.00	20,787,732.64	27,651,279.80	0.00	27,651,279.80	33.0%

<b>Resource</b>	<b>Description</b>	<b>2016-17 Unaudited Actuals</b>	<b>2017-18 Budget</b>
5640	Medi-Cal Billing Option	457,005.42	457,005.42
6264	Educator Effectiveness (15-16)	135,953.28	135,953.28
6300	Lottery: Instructional Materials	1,144,780.07	1,144,780.07
6512	Special Ed: Mental Health Services	460,273.83	460,273.83
8150	Ongoing & Major Maintenance Account (RMA: Education Code Secti	293,982.41	293,982.41
9010	Other Restricted Local	1,084,150.12	1,084,150.12
Total, Restricted Balance		<u>3,576,145.13</u>	<u>3,576,145.13</u>

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	23,400.00	0.00	-100.0%
3) Other State Revenue		8300-8599	1,869,429.58	1,896,554.00	1.5%
4) Other Local Revenue		8600-8799	2,293,601.66	2,403,347.00	4.8%
5) TOTAL, REVENUES			4,186,431.24	4,299,901.00	2.7%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	830,259.10	759,565.00	-8.5%
2) Classified Salaries		2000-2999	2,141,525.84	2,007,117.00	-6.3%
3) Employee Benefits		3000-3999	971,055.46	990,949.00	2.0%
4) Books and Supplies		4000-4999	250,325.64	336,574.00	34.5%
5) Services and Other Operating Expenditures		5000-5999	147,591.88	158,579.00	7.4%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	199,859.11	206,603.00	3.4%
9) TOTAL, EXPENDITURES			4,540,617.03	4,459,387.00	-1.8%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(354,185.79)	(159,486.00)	-55.0%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(354,185.79)	(159,486.00)	-55.0%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,061,595.02	707,409.23	-33.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,061,595.02	707,409.23	-33.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,061,595.02	707,409.23	-33.4%
2) Ending Balance, June 30 (E + F1e)			707,409.23	547,923.23	-22.5%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	707,409.23	547,923.23	-22.5%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	1,058,790.31		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	999.13		
4) Due from Grantor Government		9290	24,710.60		
5) Due from Other Funds		9310	10,723.82		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			1,095,223.86		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	107,249.37		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	185,054.34		
4) Current Loans		9640			
5) Unearned Revenue		9650	95,510.92		
6) TOTAL, LIABILITIES			387,814.63		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			707,409.23		

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
Child Nutrition Programs		8220	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	23,400.00	0.00	-100.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>23,400.00</b>	<b>0.00</b>	<b>-100.0%</b>
<b>OTHER STATE REVENUE</b>					
Child Nutrition Programs		8520	0.00	0.00	0.0%
Child Development Apportionments		8530	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
State Preschool	6105	8590	1,696,461.00	1,807,554.00	6.5%
All Other State Revenue	All Other	8590	172,968.58	89,000.00	-48.5%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>1,869,429.58</b>	<b>1,896,554.00</b>	<b>1.5%</b>
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.0%
Interest		8660	13,538.80	8,500.00	-37.2%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Child Development Parent Fees		8673	2,279,377.79	2,394,247.00	5.0%
Interagency Services		8677	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	685.07	600.00	-12.4%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>2,293,601.66</b>	<b>2,403,347.00</b>	<b>4.8%</b>
<b>TOTAL, REVENUES</b>			<b>4,186,431.24</b>	<b>4,299,901.00</b>	<b>2.7%</b>

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>CERTIFICATED SALARIES</b>					
Certificated Teachers' Salaries		1100	637,038.58	611,000.00	-4.1%
Certificated Pupil Support Salaries		1200	87,674.90	82,000.00	-6.5%
Certificated Supervisors' and Administrators' Salaries		1300	105,545.62	66,565.00	-36.9%
Other Certificated Salaries		1900	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>830,259.10</b>	<b>759,565.00</b>	<b>-8.5%</b>
<b>CLASSIFIED SALARIES</b>					
Classified Instructional Salaries		2100	1,760,294.77	1,669,242.00	-5.2%
Classified Support Salaries		2200	499.83	0.00	-100.0%
Classified Supervisors' and Administrators' Salaries		2300	161,494.12	123,392.00	-23.6%
Clerical, Technical and Office Salaries		2400	219,237.12	214,483.00	-2.2%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>2,141,525.84</b>	<b>2,007,117.00</b>	<b>-6.3%</b>
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	132,145.45	182,416.00	38.0%
PERS		3201-3202	232,922.10	198,608.00	-14.7%
OASDI/Medicare/Alternative		3301-3302	184,229.38	179,596.00	-2.5%
Health and Welfare Benefits		3401-3402	342,978.47	357,232.00	4.2%
Unemployment Insurance		3501-3502	1,469.66	1,424.00	-3.1%
Workers' Compensation		3601-3602	35,705.41	33,551.00	-6.0%
OPEB, Allocated		3701-3702	41,604.99	38,122.00	-8.4%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>971,055.46</b>	<b>990,949.00</b>	<b>2.0%</b>
<b>BOOKS AND SUPPLIES</b>					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	231,135.99	316,574.00	37.0%
Noncapitalized Equipment		4400	19,189.65	20,000.00	4.2%
Food		4700	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>250,325.64</b>	<b>336,574.00</b>	<b>34.5%</b>

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	56,416.98	38,000.00	-32.6%
Dues and Memberships		5300	460.00	500.00	8.7%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	4,333.39	6,000.00	38.5%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	9,522.12	43,500.00	356.8%
Professional/Consulting Services and Operating Expenditures		5800	67,078.25	58,300.00	-13.1%
Communications		5900	9,781.14	12,279.00	25.5%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>147,591.88</b>	<b>158,579.00</b>	<b>7.4%</b>
<b>CAPITAL OUTLAY</b>					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>					
Transfers of Indirect Costs - Interfund		7350	199,859.11	206,603.00	3.4%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>199,859.11</b>	<b>206,603.00</b>	<b>3.4%</b>
<b>TOTAL, EXPENDITURES</b>			<b>4,540,617.03</b>	<b>4,459,387.00</b>	<b>-1.8%</b>

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
From: General Fund		8911	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	23,400.00	0.00	-100.0%
3) Other State Revenue		8300-8599	1,869,429.58	1,896,554.00	1.5%
4) Other Local Revenue		8600-8799	2,293,601.66	2,403,347.00	4.8%
5) TOTAL, REVENUES			4,186,431.24	4,299,901.00	2.7%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		3,450,133.36	3,424,665.00	-0.7%
2) Instruction - Related Services	2000-2999		743,153.07	687,717.00	-7.5%
3) Pupil Services	3000-3999		123,695.77	113,402.00	-8.3%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		199,859.11	206,603.00	3.4%
8) Plant Services	8000-8999		23,775.72	27,000.00	13.6%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			4,540,617.03	4,459,387.00	-1.8%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			(354,185.79)	(159,486.00)	-55.0%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(354,185.79)	(159,486.00)	-55.0%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,061,595.02	707,409.23	-33.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,061,595.02	707,409.23	-33.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,061,595.02	707,409.23	-33.4%
2) Ending Balance, June 30 (E + F1e)			707,409.23	547,923.23	-22.5%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	707,409.23	547,923.23	-22.5%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2016-17 Unaudited Actuals</b>	<b>2017-18 Budget</b>
		<hr/>	<hr/>
	Total, Restricted Balance	0.00	0.00

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	3,851,878.21	4,378,472.00	13.7%
3) Other State Revenue		8300-8599	231,108.52	237,274.00	2.7%
4) Other Local Revenue		8600-8799	1,186,387.28	1,239,233.00	4.5%
5) TOTAL, REVENUES			5,269,374.01	5,854,979.00	11.1%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	1,900,428.40	2,137,263.00	12.5%
3) Employee Benefits		3000-3999	737,678.42	851,722.00	15.5%
4) Books and Supplies		4000-4999	2,267,427.58	2,568,849.00	13.3%
5) Services and Other Operating Expenditures		5000-5999	241,357.90	203,322.00	-15.8%
6) Capital Outlay		6000-6999	111,326.62	75,000.00	-32.6%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	235,969.44	260,552.00	10.4%
9) TOTAL, EXPENDITURES			5,494,188.36	6,096,708.00	11.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(224,814.35)	(241,729.00)	7.5%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(224,814.35)	(241,729.00)	7.5%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,439,364.12	2,214,549.77	-9.2%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,439,364.12	2,214,549.77	-9.2%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,439,364.12	2,214,549.77	-9.2%
2) Ending Balance, June 30 (E + F1e)			2,214,549.77	1,972,820.77	-10.9%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	821.36	0.00	-100.0%
Stores		9712	95,902.65	0.00	-100.0%
Prepaid Expenditures		9713	2,743.27	0.00	-100.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	2,115,082.49	1,972,820.77	-6.7%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	2,496,583.55		
c) in Revolving Fund		9130	821.36		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	45.50		
4) Due from Grantor Government		9290	438,422.42		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	95,902.65		
7) Prepaid Expenditures		9330	2,743.27		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			3,034,518.75		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	662,115.44		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	157,853.53		
6) TOTAL, LIABILITIES			819,968.97		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			2,214,549.78		

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
Child Nutrition Programs		8220	3,851,878.21	4,378,472.00	13.7%
Donated Food Commodities		8221	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>3,851,878.21</b>	<b>4,378,472.00</b>	<b>13.7%</b>
<b>OTHER STATE REVENUE</b>					
Child Nutrition Programs		8520	231,108.52	237,274.00	2.7%
All Other State Revenue		8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>231,108.52</b>	<b>237,274.00</b>	<b>2.7%</b>
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	1,165,837.50	1,225,814.00	5.1%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	2,437.79	2,369.00	-2.8%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Interagency Services		8677	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	18,111.99	11,050.00	-39.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>1,186,387.28</b>	<b>1,239,233.00</b>	<b>4.5%</b>
<b>TOTAL, REVENUES</b>			<b>5,269,374.01</b>	<b>5,854,979.00</b>	<b>11.1%</b>

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>CERTIFICATED SALARIES</b>					
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	1,745,494.95	1,958,128.00	12.2%
Classified Supervisors' and Administrators' Salaries		2300	154,933.45	178,035.00	14.9%
Clerical, Technical and Office Salaries		2400	0.00	1,100.00	New
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>1,900,428.40</b>	<b>2,137,263.00</b>	<b>12.5%</b>
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	206,743.96	337,498.00	63.2%
OASDI/Medicare/Alternative		3301-3302	143,320.81	164,416.00	14.7%
Health and Welfare Benefits		3401-3402	337,256.69	293,200.00	-13.1%
Unemployment Insurance		3501-3502	921.82	1,068.00	15.9%
Workers' Compensation		3601-3602	22,829.21	25,634.00	12.3%
OPEB, Allocated		3701-3702	26,605.93	29,906.00	12.4%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>737,678.42</b>	<b>851,722.00</b>	<b>15.5%</b>
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	256,148.75	274,988.00	7.4%
Noncapitalized Equipment		4400	108,495.31	185,460.00	70.9%
Food		4700	1,902,783.52	2,108,401.00	10.8%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>2,267,427.58</b>	<b>2,568,849.00</b>	<b>13.3%</b>

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	11,498.28	16,502.00	43.5%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	2,189.00	2,300.00	5.1%
Operations and Housekeeping Services		5500	50,226.11	68,250.00	35.9%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	87,468.64	70,020.00	-19.9%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	75,534.01	26,200.00	-65.3%
Communications		5900	14,441.86	20,050.00	38.8%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>241,357.90</b>	<b>203,322.00</b>	<b>-15.8%</b>
<b>CAPITAL OUTLAY</b>					
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	111,326.62	75,000.00	-32.6%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>111,326.62</b>	<b>75,000.00</b>	<b>-32.6%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>					
Transfers of Indirect Costs - Interfund		7350	235,969.44	260,552.00	10.4%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>235,969.44</b>	<b>260,552.00</b>	<b>10.4%</b>
<b>TOTAL, EXPENDITURES</b>			<b>5,494,188.36</b>	<b>6,096,708.00</b>	<b>11.0%</b>

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
From: General Fund		8916	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	3,851,878.21	4,378,472.00	13.7%
3) Other State Revenue		8300-8599	231,108.52	237,274.00	2.7%
4) Other Local Revenue		8600-8799	1,186,387.28	1,239,233.00	4.5%
5) TOTAL, REVENUES			5,269,374.01	5,854,979.00	11.1%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		5,207,992.81	5,767,906.00	10.8%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		235,969.44	260,552.00	10.4%
8) Plant Services	8000-8999		50,226.11	68,250.00	35.9%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			5,494,188.36	6,096,708.00	11.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			(224,814.35)	(241,729.00)	7.5%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(224,814.35)	(241,729.00)	7.5%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,439,364.12	2,214,549.77	-9.2%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,439,364.12	2,214,549.77	-9.2%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,439,364.12	2,214,549.77	-9.2%
2) Ending Balance, June 30 (E + F1e)			2,214,549.77	1,972,820.77	-10.9%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	821.36	0.00	-100.0%
Stores		9712	95,902.65	0.00	-100.0%
Prepaid Expenditures		9713	2,743.27	0.00	-100.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	2,115,082.49	1,972,820.77	-6.7%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2016-17 Unaudited Actuals</b>	<b>2017-18 Budget</b>
		<hr/>	<hr/>
	Total, Restricted Balance	0.00	0.00

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	5,750.51	500.00	-91.3%
5) TOTAL, REVENUES			5,750.51	500.00	-91.3%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	18,931.50	0.00	-100.0%
5) Services and Other Operating Expenditures		5000-5999	89,849.20	0.00	-100.0%
6) Capital Outlay		6000-6999	326,355.40	320,013.00	-1.9%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			435,136.10	320,013.00	-26.5%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(429,385.59)	(319,513.00)	-25.6%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(429,385.59)	(319,513.00)	-25.6%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	751,497.41	322,111.82	-57.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			751,497.41	322,111.82	-57.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			751,497.41	322,111.82	-57.1%
2) Ending Balance, June 30 (E + F1e)			322,111.82	2,598.82	-99.2%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	322,111.82	2,598.82	-99.2%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	647,908.28		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	563.01		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			648,471.29		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	326,359.47		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			326,359.47		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			322,111.82		

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>LCFF SOURCES</b>					
LCFF Transfers					
LCFF Transfers - Current Year		8091	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.0%
<b>TOTAL, LCFF SOURCES</b>			0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>					
All Other State Revenue					
		8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction					
		8625	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	5,750.51	500.00	-91.3%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			5,750.51	500.00	-91.3%
<b>TOTAL, REVENUES</b>			5,750.51	500.00	-91.3%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	18,931.50	0.00	-100.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			18,931.50	0.00	-100.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	84,361.54	0.00	-100.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	5,487.66	0.00	-100.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>89,849.20</b>	<b>0.00</b>	<b>-100.0%</b>
<b>CAPITAL OUTLAY</b>					
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	326,355.40	320,013.00	-1.9%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>326,355.40</b>	<b>320,013.00</b>	<b>-1.9%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>435,136.10</b>	<b>320,013.00</b>	<b>-26.5%</b>

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	5,750.51	500.00	-91.3%
5) TOTAL, REVENUES			5,750.51	500.00	-91.3%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		435,136.10	320,013.00	-26.5%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			435,136.10	320,013.00	-26.5%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			(429,385.59)	(319,513.00)	-25.6%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(429,385.59)	(319,513.00)	-25.6%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	751,497.41	322,111.82	-57.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			751,497.41	322,111.82	-57.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			751,497.41	322,111.82	-57.1%
2) Ending Balance, June 30 (E + F1e)			322,111.82	2,598.82	-99.2%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	322,111.82	2,598.82	-99.2%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2016-17 Unaudited Actuals</b>	<b>2017-18 Budget</b>
<hr/>		<hr/>	
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	868.48	200.00	-77.0%
5) TOTAL, REVENUES			868.48	200.00	-77.0%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	93,651.98	0.00	-100.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			93,651.98	0.00	-100.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(92,783.50)	200.00	-100.2%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(92,783.50)	200.00	-100.2%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	141,138.20	48,354.70	-65.7%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			141,138.20	48,354.70	-65.7%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			141,138.20	48,354.70	-65.7%
2) Ending Balance, June 30 (E + F1e)			48,354.70	48,554.70	0.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	48,354.70	48,554.70	0.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	48,313.03		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	41.67		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			48,354.70		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			48,354.70		

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll					
		8615	0.00	0.00	0.0%
		8616	0.00	0.00	0.0%
		8617	0.00	0.00	0.0%
		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes					
		8621	0.00	0.00	0.0%
		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction					
		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies					
		8631	0.00	0.00	0.0%
Leases and Rentals					
		8650	0.00	0.00	0.0%
Interest					
		8660	451.37	200.00	-55.7%
Net Increase (Decrease) in the Fair Value of Investments					
		8662	0.00	0.00	0.0%
Other Local Revenue					
		8699	417.11	0.00	-100.0%
		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			868.48	200.00	-77.0%
<b>TOTAL, REVENUES</b>			868.48	200.00	-77.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			0.00	0.00	0.0%
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.0%
Communications		5900	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			0.00	0.00	0.0%
<b>CAPITAL OUTLAY</b>					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			0.00	0.00	0.0%
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	7,892.17	0.00	-100.0%
Other Debt Service - Principal		7439	85,759.81	0.00	-100.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			93,651.98	0.00	-100.0%
<b>TOTAL, EXPENDITURES</b>			93,651.98	0.00	-100.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	868.48	200.00	-77.0%
5) TOTAL, REVENUES			868.48	200.00	-77.0%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	93,651.98	0.00	-100.0%
10) TOTAL, EXPENDITURES			93,651.98	0.00	-100.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			(92,783.50)	200.00	-100.2%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(92,783.50)	200.00	-100.2%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	141,138.20	48,354.70	-65.7%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			141,138.20	48,354.70	-65.7%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			141,138.20	48,354.70	-65.7%
2) Ending Balance, June 30 (E + F1e)			48,354.70	48,554.70	0.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	48,354.70	48,554.70	0.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2016-17 Unaudited Actuals</b>	<b>2017-18 Budget</b>
		<hr/>	<hr/>
	Total, Restricted Balance	0.00	0.00

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	654,400.04	112,000.00	-82.9%
5) TOTAL, REVENUES			654,400.04	112,000.00	-82.9%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	29,433.97	0.00	-100.0%
5) Services and Other Operating Expenditures		5000-5999	43,808.26	132,227.00	201.8%
6) Capital Outlay		6000-6999	314,991.63	850,000.00	169.8%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	31,460.13	31,461.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			419,693.99	1,013,688.00	141.5%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			234,706.05	(901,688.00)	-484.2%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			234,706.05	(901,688.00)	-484.2%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,055,589.96	2,290,296.01	11.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,055,589.96	2,290,296.01	11.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,055,589.96	2,290,296.01	11.4%
2) Ending Balance, June 30 (E + F1e)			2,290,296.01	1,388,608.01	-39.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	2,290,296.01	1,388,608.01	-39.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	1,983,727.09		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	425,475.95		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	13.64		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			2,409,216.68		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	116,336.63		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	2,584.04		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			118,920.67		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			2,290,296.01		

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>OTHER STATE REVENUE</b>					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll					
		8615	0.00	0.00	0.0%
Unsecured Roll					
		8616	0.00	0.00	0.0%
Prior Years' Taxes					
		8617	0.00	0.00	0.0%
Supplemental Taxes					
		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes					
		8621	0.00	0.00	0.0%
Other					
		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction					
		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies					
		8631	0.00	0.00	0.0%
Interest					
		8660	15,402.60	12,000.00	-22.1%
Net Increase (Decrease) in the Fair Value of Investments					
		8662	0.00	0.00	0.0%
Fees and Contracts Mitigation/Developer Fees					
		8681	638,997.44	100,000.00	-84.4%
Other Local Revenue All Other Local Revenue					
		8699	0.00	0.00	0.0%
All Other Transfers In from All Others					
		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			654,400.04	112,000.00	-82.9%
<b>TOTAL, REVENUES</b>			654,400.04	112,000.00	-82.9%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>CERTIFICATED SALARIES</b>					
Other Certificated Salaries		1900	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			0.00	0.00	0.0%
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	16,483.40	0.00	-100.0%
Noncapitalized Equipment		4400	12,950.57	0.00	-100.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			29,433.97	0.00	-100.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	8,800.08	8,802.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	35,008.18	123,425.00	252.6%
Communications		5900	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>43,808.26</b>	<b>132,227.00</b>	<b>201.8%</b>
<b>CAPITAL OUTLAY</b>					
Land		6100	234,000.00	0.00	-100.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	80,991.63	850,000.00	949.5%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>314,991.63</b>	<b>850,000.00</b>	<b>169.8%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	31,460.13	31,461.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>31,460.13</b>	<b>31,461.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>419,693.99</b>	<b>1,013,688.00</b>	<b>141.5%</b>

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Proceeds					
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	654,400.04	112,000.00	-82.9%
5) TOTAL, REVENUES			654,400.04	112,000.00	-82.9%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		388,233.86	982,227.00	153.0%
9) Other Outgo	9000-9999	Except 7600-7699	31,460.13	31,461.00	0.0%
10) TOTAL, EXPENDITURES			419,693.99	1,013,688.00	141.5%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			234,706.05	(901,688.00)	-484.2%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			234,706.05	(901,688.00)	-484.2%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,055,589.96	2,290,296.01	11.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,055,589.96	2,290,296.01	11.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,055,589.96	2,290,296.01	11.4%
2) Ending Balance, June 30 (E + F1e)			2,290,296.01	1,388,608.01	-39.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	2,290,296.01	1,388,608.01	-39.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2016-17 Unaudited Actuals</b>	<b>2017-18 Budget</b>
	Total, Restricted Balance	0.00	0.00

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	548,280.22	320,000.00	-41.6%
5) TOTAL, REVENUES			548,280.22	320,000.00	-41.6%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	16,230.47	25,000.00	54.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	10,650.46	400,000.00	3655.7%
5) Services and Other Operating Expenditures		5000-5999	269,524.60	81,500.00	-69.8%
6) Capital Outlay		6000-6999	4,988,302.86	543,000.00	-89.1%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			5,284,708.39	1,049,500.00	-80.1%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(4,736,428.17)	(729,500.00)	-84.6%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(4,736,428.17)	(729,500.00)	-84.6%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	7,736,977.51	2,663,646.10	-65.6%
b) Audit Adjustments		9793	(336,903.24)	0.00	-100.0%
c) As of July 1 - Audited (F1a + F1b)			7,400,074.27	2,663,646.10	-64.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			7,400,074.27	2,663,646.10	-64.0%
2) Ending Balance, June 30 (E + F1e)			2,663,646.10	1,934,146.10	-27.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	2,663,646.10	1,934,146.10	-27.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	2,915,446.56		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	2,868.69		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			2,918,315.25		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	254,669.15		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			254,669.15		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			2,663,646.10		

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>					
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	507,591.71	300,000.00	-40.9%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	40,688.51	20,000.00	-50.8%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			548,280.22	320,000.00	-41.6%
<b>TOTAL, REVENUES</b>			548,280.22	320,000.00	-41.6%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	16,230.47	25,000.00	54.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			16,230.47	25,000.00	54.0%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	3,174.59	0.00	-100.0%
Noncapitalized Equipment		4400	7,475.87	400,000.00	5250.5%
<b>TOTAL, BOOKS AND SUPPLIES</b>			10,650.46	400,000.00	3655.7%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	345.00	0.00	-100.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	269,179.60	81,500.00	-69.7%
Communications		5900	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>269,524.60</b>	<b>81,500.00</b>	<b>-69.8%</b>
<b>CAPITAL OUTLAY</b>					
Land		6100	117,722.66	0.00	-100.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	4,870,580.20	543,000.00	-88.9%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>4,988,302.86</b>	<b>543,000.00</b>	<b>-89.1%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>5,284,708.39</b>	<b>1,049,500.00</b>	<b>-80.1%</b>

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
From: General Fund/CSSF		8912	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
To: General Fund/CSSF		7612	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Proceeds					
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	548,280.22	320,000.00	-41.6%
5) TOTAL, REVENUES			548,280.22	320,000.00	-41.6%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		5,284,708.39	1,049,500.00	-80.1%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			5,284,708.39	1,049,500.00	-80.1%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			(4,736,428.17)	(729,500.00)	-84.6%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(4,736,428.17)	(729,500.00)	-84.6%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	7,736,977.51	2,663,646.10	-65.6%
b) Audit Adjustments		9793	(336,903.24)	0.00	-100.0%
c) As of July 1 - Audited (F1a + F1b)			7,400,074.27	2,663,646.10	-64.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			7,400,074.27	2,663,646.10	-64.0%
2) Ending Balance, June 30 (E + F1e)			2,663,646.10	1,934,146.10	-27.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	2,663,646.10	1,934,146.10	-27.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2016-17 Unaudited Actuals</b>	<b>2017-18 Budget</b>
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,030,682.80	900,990.00	-12.6%
5) TOTAL, REVENUES			1,030,682.80	900,990.00	-12.6%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	115,005.12	135,672.00	18.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	637,643.02	637,327.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			752,648.14	772,999.00	2.7%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			278,034.66	127,991.00	-54.0%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	280,856.82	177,000.00	-37.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(280,856.82)	(177,000.00)	-37.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(2,822.16)	(49,009.00)	1636.6%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	565,444.02	562,621.86	-0.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			565,444.02	562,621.86	-0.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			565,444.02	562,621.86	-0.5%
2) Ending Balance, June 30 (E + F1e)			562,621.86	513,612.86	-8.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			562,621.86	513,612.86	-8.7%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	18,291.47		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	2,311,139.08		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	69.40		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			2,329,499.95		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	12,230.46		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	1,754,647.63		
6) TOTAL, LIABILITIES			1,766,878.09		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			562,621.86		

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
All Other Federal Revenue		8290	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
County and District Taxes					
Other Restricted Levies					
Secured Roll		8615	852,443.41	830,000.00	-2.6%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes					
Parcel Taxes		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds					
Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Penalties and Interest from					
Delinquent Non-LCFF					
Taxes		8629	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	2,976.44	335.00	-88.7%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	175,262.95	70,655.00	-59.7%
<b>TOTAL, OTHER LOCAL REVENUE</b>			1,030,682.80	900,990.00	-12.6%
<b>TOTAL, REVENUES</b>			1,030,682.80	900,990.00	-12.6%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			0.00	0.00	0.0%
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
Professional/Consulting Services and Operating Expenditures		5800	115,005.12	135,672.00	18.0%
Communications		5900	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>115,005.12</b>	<b>135,672.00</b>	<b>18.0%</b>
<b>CAPITAL OUTLAY</b>					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	302,033.10	292,073.00	-3.3%
Other Debt Service - Principal		7439	335,609.92	345,254.00	2.9%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>637,643.02</b>	<b>637,327.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>752,648.14</b>	<b>772,999.00</b>	<b>2.7%</b>

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	280,856.82	177,000.00	-37.0%
(d) TOTAL, USES			280,856.82	177,000.00	-37.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			(280,856.82)	(177,000.00)	-37.0%

Description	Function Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,030,682.80	900,990.00	-12.6%
5) TOTAL, REVENUES			1,030,682.80	900,990.00	-12.6%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		115,005.12	135,672.00	18.0%
9) Other Outgo	9000-9999	Except 7600-7699	637,643.02	637,327.00	0.0%
10) TOTAL, EXPENDITURES			752,648.14	772,999.00	2.7%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			278,034.66	127,991.00	-54.0%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	280,856.82	177,000.00	-37.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(280,856.82)	(177,000.00)	-37.0%

Description	Function Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(2,822.16)	(49,009.00)	1636.6%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	565,444.02	562,621.86	-0.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			565,444.02	562,621.86	-0.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			565,444.02	562,621.86	-0.5%
2) Ending Balance, June 30 (E + F1e)			562,621.86	513,612.86	-8.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			562,621.86	513,612.86	-8.7%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2016-17 Unaudited Actuals</b>	<b>2017-18 Budget</b>
9010	Other Restricted Local	562,621.86	513,612.86
Total, Restricted Balance		<u>562,621.86</u>	<u>513,612.86</u>

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	25,485.00	0.00	-100.0%
4) Other Local Revenue		8600-8799	3,690,039.00	3,818,042.00	3.5%
5) TOTAL, REVENUES			3,715,524.00	3,818,042.00	2.8%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	3,592,050.00	3,707,175.00	3.2%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			3,592,050.00	3,707,175.00	3.2%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			123,474.00	110,867.00	-10.2%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			123,474.00	110,867.00	-10.2%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,074,797.00	3,200,241.00	4.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,074,797.00	3,200,241.00	4.1%
d) Other Restatements		9795	1,970.00	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,076,767.00	3,200,241.00	4.0%
2) Ending Balance, June 30 (E + F1e)			3,200,241.00	3,311,108.00	3.5%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			3,200,241.00	3,311,108.00	3.5%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	3,200,241.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			3,200,241.00		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			3,200,241.00		

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
All Other Federal Revenue		8290	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>					
Tax Relief Subventions Voted Indebtedness Levies					
Homeowners' Exemptions		8571	25,485.00	0.00	-100.0%
Other Subventions/In-Lieu Taxes		8572	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			25,485.00	0.00	-100.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue County and District Taxes Voted Indebtedness Levies Secured Roll		8611	3,446,890.00	3,688,179.00	7.0%
Unsecured Roll		8612	130,304.00	0.00	-100.0%
Prior Years' Taxes		8613	41,909.00	56,067.00	33.8%
Supplemental Taxes		8614	58,367.00	59,256.00	1.5%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.0%
Interest		8660	12,569.00	14,540.00	15.7%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			3,690,039.00	3,818,042.00	3.5%
<b>TOTAL, REVENUES</b>			3,715,524.00	3,818,042.00	2.8%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Debt Service					
Bond Redemptions		7433	2,445,000.00	2,660,000.00	8.8%
Bond Interest and Other Service Charges		7434	1,147,050.00	1,047,175.00	-8.7%
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>3,592,050.00</b>	<b>3,707,175.00</b>	<b>3.2%</b>
<b>TOTAL, EXPENDITURES</b>			<b>3,592,050.00</b>	<b>3,707,175.00</b>	<b>3.2%</b>

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
To: General Fund		7614	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	25,485.00	0.00	-100.0%
4) Other Local Revenue		8600-8799	3,690,039.00	3,818,042.00	3.5%
5) TOTAL, REVENUES			3,715,524.00	3,818,042.00	2.8%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	3,592,050.00	3,707,175.00	3.2%
10) TOTAL, EXPENDITURES			3,592,050.00	3,707,175.00	3.2%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			123,474.00	110,867.00	-10.2%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			123,474.00	110,867.00	-10.2%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,074,797.00	3,200,241.00	4.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,074,797.00	3,200,241.00	4.1%
d) Other Restatements		9795	1,970.00	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,076,767.00	3,200,241.00	4.0%
2) Ending Balance, June 30 (E + F1e)			3,200,241.00	3,311,108.00	3.5%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			3,200,241.00	3,311,108.00	3.5%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2016-17 Unaudited Actuals</b>	<b>2017-18 Budget</b>
9010	Other Restricted Local	3,200,241.00	3,311,108.00
Total, Restricted Balance		<u>3,200,241.00</u>	<u>3,311,108.00</u>

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,932,387.60	1,842,100.00	-4.7%
5) TOTAL, REVENUES			1,932,387.60	1,842,100.00	-4.7%
<b>B. EXPENSES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	148,310.52	146,880.00	-1.0%
3) Employee Benefits		3000-3999	72,046.85	76,288.00	5.9%
4) Books and Supplies		4000-4999	66,673.92	130,998.00	96.5%
5) Services and Other Operating Expenses		5000-5999	1,347,397.21	1,525,256.00	13.2%
6) Depreciation		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENSES			1,634,428.50	1,879,422.00	15.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			297,959.10	(37,322.00)	-112.5%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)</b>			297,959.10	(37,322.00)	-112.5%
<b>F. NET POSITION</b>					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	1,261,956.62	1,559,915.72	23.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,261,956.62	1,559,915.72	23.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,261,956.62	1,559,915.72	23.6%
2) Ending Net Position, June 30 (E + F1e)			1,559,915.72	1,522,593.72	-2.4%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	1,559,915.72	1,522,593.72	-2.4%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	3,869,535.83		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	125,000.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	13,319.88		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	15,460.44		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Fixed Assets					
a) Land		9410	0.00		
b) Land Improvements		9420	0.00		
c) Accumulated Depreciation - Land Improvements		9425	0.00		
d) Buildings		9430	0.00		
e) Accumulated Depreciation - Buildings		9435	0.00		
f) Equipment		9440	0.00		
g) Accumulated Depreciation - Equipment		9445	0.00		
h) Work in Progress		9450	0.00		
10) TOTAL, ASSETS			4,023,316.15		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	67,410.55		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	6,033.88		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) Long-Term Liabilities					
a) Net Pension Liability		9663	0.00		
b) Net OPEB Obligation		9664	0.00		
c) Compensated Absences		9665	0.00		
d) COPs Payable		9666	0.00		
e) Capital Leases Payable		9667	0.00		
f) Lease Revenue Bonds Payable		9668	0.00		
g) Other General Long-Term Liabilities		9669	2,389,956.00		
7) TOTAL, LIABILITIES			2,463,400.43		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. NET POSITION</b>					
Net Position, June 30 (must agree with line F2) (G10 + H2) - (I7 + J2)			1,559,915.72		

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>OTHER STATE REVENUE</b>					
STRS On-Behalf Pension Contributions	7690	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	32,433.17	17,100.00	-47.3%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
In-District Premiums/ Contributions		8674	1,900,265.43	1,825,000.00	-4.0%
All Other Fees and Contracts		8689	(311.00)	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			1,932,387.60	1,842,100.00	-4.7%
<b>TOTAL, REVENUES</b>			1,932,387.60	1,842,100.00	-4.7%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>CERTIFICATED SALARIES</b>					
Certificated Pupil Support Salaries		1200	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			0.00	0.00	0.0%
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	93,583.26	92,681.00	-1.0%
Clerical, Technical and Office Salaries		2400	54,727.26	54,199.00	-1.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			148,310.52	146,880.00	-1.0%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	20,597.46	23,206.00	12.7%
OASDI/Medicare/Alternative		3301-3302	11,391.31	11,205.00	-1.6%
Health and Welfare Benefits		3401-3402	36,106.09	37,939.00	5.1%
Unemployment Insurance		3501-3502	74.28	74.00	-0.4%
Workers' Compensation		3601-3602	1,801.36	1,783.00	-1.0%
OPEB, Allocated		3701-3702	2,076.35	2,081.00	0.2%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			72,046.85	76,288.00	5.9%
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	33,127.27	51,000.00	54.0%
Noncapitalized Equipment		4400	33,546.65	79,998.00	138.5%
<b>TOTAL, BOOKS AND SUPPLIES</b>			66,673.92	130,998.00	96.5%

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENSES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	7,030.34	7,806.00	11.0%
Dues and Memberships		5300	192.50	2,000.00	939.0%
Insurance		5400-5450	606,525.99	674,000.00	11.1%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	521.52	500.00	-4.1%
Transfers of Direct Costs - Interfund		5750	191.00	2,500.00	1208.9%
Professional/Consulting Services and Operating Expenditures		5800	732,462.22	837,450.00	14.3%
Communications		5900	473.64	1,000.00	111.1%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENSES</b>			<b>1,347,397.21</b>	<b>1,525,256.00</b>	<b>13.2%</b>
<b>DEPRECIATION</b>					
Depreciation Expense		6900	0.00	0.00	0.0%
<b>TOTAL, DEPRECIATION</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENSES</b>			<b>1,634,428.50</b>	<b>1,879,422.00</b>	<b>15.0%</b>

Description	Resource Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,932,387.60	1,842,100.00	-4.7%
5) TOTAL, REVENUES			1,932,387.60	1,842,100.00	-4.7%
<b>B. EXPENSES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		1,634,428.50	1,879,422.00	15.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENSES			1,634,428.50	1,879,422.00	15.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			297,959.10	(37,322.00)	-112.5%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Unaudited Actuals	2017-18 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)</b>			297,959.10	(37,322.00)	-112.5%
<b>F. NET POSITION</b>					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	1,261,956.62	1,559,915.72	23.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,261,956.62	1,559,915.72	23.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,261,956.62	1,559,915.72	23.6%
2) Ending Net Position, June 30 (E + F1e)			1,559,915.72	1,522,593.72	-2.4%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	1,559,915.72	1,522,593.72	-2.4%

<b>Resource</b>	<b>Description</b>	<b>2016-17 Unaudited Actuals</b>	<b>2017-18 Budget</b>
	Total, Restricted Net Position	0.00	0.00

Description	2016-17 Unaudited Actuals			2017-18 Budget		
	P-2 ADA	Annual ADA	Funded ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Funded ADA
<b>A. DISTRICT</b>						
<b>1. Total District Regular ADA</b> Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)	13,038.08	13,019.60	13,186.51	13,038.08	13,019.60	13,038.08
<b>2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA</b> Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
<b>3. Total Basic Aid Open Enrollment Regular ADA</b> Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
<b>4. Total, District Regular ADA (Sum of Lines A1 through A3)</b>	13,038.08	13,019.60	13,186.51	13,038.08	13,019.60	13,038.08
<b>5. District Funded County Program ADA</b>						
a. County Community Schools	31.30	28.02	31.30	31.30	28.02	31.30
b. Special Education-Special Day Class	1.40	2.20	1.40	1.40	2.20	1.40
c. Special Education-NPS/LCI						
d. Special Education Extended Year	0.09	0.19	0.19	0.09	0.19	0.09
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools, Technical, Agricultural, and Natural Resource Conservation Schools						
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]						
<b>g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)</b>	32.79	30.41	32.89	32.79	30.41	32.79
<b>6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)</b>	13,070.87	13,050.01	13,219.40	13,070.87	13,050.01	13,070.87
<b>7. Adults in Correctional Facilities</b>						
<b>8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)</b>						

	Unaudited Balance July 1	Audit Adjustments/ Restatements	Audited Balance July 1	Increases	Decreases	Ending Balance June 30
<b>Governmental Activities:</b>						
Capital assets not being depreciated:						
Land	9,198,654.95		9,198,654.95			9,198,654.95
Work in Progress		933,675.00	933,675.00			933,675.00
Total capital assets not being depreciated	9,198,654.95	933,675.00	10,132,329.95	0.00	0.00	10,132,329.95
Capital assets being depreciated:						
Land Improvements	20,116,995.00	134,649.00	20,251,644.00			20,251,644.00
Buildings	130,389,540.00	0.00	130,389,540.00			130,389,540.00
Equipment	13,257,666.00	211,838.00	13,469,504.00			13,469,504.00
Total capital assets being depreciated	163,764,201.00	346,487.00	164,110,688.00	0.00	0.00	164,110,688.00
Accumulated Depreciation for:						
Land Improvements	(17,388,516.00)	(209,018.00)	(17,597,534.00)			(17,597,534.00)
Buildings	(57,655,041.00)	(4,355,863.00)	(62,010,904.00)			(62,010,904.00)
Equipment	(9,999,045.00)	(557,332.00)	(10,556,377.00)			(10,556,377.00)
Total accumulated depreciation	(85,042,602.00)	(5,122,213.00)	(90,164,815.00)	0.00	0.00	(90,164,815.00)
Total capital assets being depreciated, net	78,721,599.00	(4,775,726.00)	73,945,873.00	0.00	0.00	73,945,873.00
Governmental activity capital assets, net	87,920,253.95	(3,842,051.00)	84,078,202.95	0.00	0.00	84,078,202.95
<b>Business-Type Activities:</b>						
Capital assets not being depreciated:						
Land			0.00			0.00
Work in Progress			0.00			0.00
Total capital assets not being depreciated	0.00	0.00	0.00	0.00	0.00	0.00
Capital assets being depreciated:						
Land Improvements			0.00			0.00
Buildings			0.00			0.00
Equipment			0.00			0.00
Total capital assets being depreciated	0.00	0.00	0.00	0.00	0.00	0.00
Accumulated Depreciation for:						
Land Improvements			0.00			0.00
Buildings			0.00			0.00
Equipment			0.00			0.00
Total accumulated depreciation	0.00	0.00	0.00	0.00	0.00	0.00
Total capital assets being depreciated, net	0.00	0.00	0.00	0.00	0.00	0.00
Business-type activity capital assets, net	0.00	0.00	0.00	0.00	0.00	0.00

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FEDERAL PROGRAM NAME	Title I Basic	SE Local Entitlement	SE Preschool	SE Preschool Entitlement	Title II Teacher Quality	Title II California Math & Science	Title III Immigrant
FEDERAL CATALOG NUMBER	84.01	84.027	84.173	84.027A	84.369	84.366	84.365
RESOURCE CODE	3010	3310	3315	3320	4035	4050	4201
REVENUE OBJECT	8290	8181	8182	8182	8290	8290	8290
LOCAL DESCRIPTION (if any)	212	242	253	248	217	218	226
<b>AWARD</b>							
1. Prior Year Carryover	712,547.00				142,413.00		33,272.00
2. a. Current Year Award	2,604,077.00	2,236,348.00	75,268.00	275,050.00	439,762.00	14,327.00	
b. Transferability (NCLB/ESSA)							
c. Other Adjustments					6,200.00		
d. Adj Curr Yr Award (sum lines 2a, 2b, & 2c)	2,604,077.00	2,236,348.00	75,268.00	275,050.00	445,962.00	14,327.00	0.00
3. Required Matching Funds/Other							
4. Total Available Award (sum lines 1, 2d, & 3)	3,316,624.00	2,236,348.00	75,268.00	275,050.00	588,375.00	14,327.00	33,272.00
<b>REVENUES</b>							
5. Unearned Revenue Deferred from Prior Year					13,182.60		
6. Cash Received in Current Year	2,697,258.03	1,548,075.68	29,296.82	151,495.67	502,188.00	14,327.00	23,861.47
7. Contributed Matching Funds							
8. Total Available (sum lines 5, 6, & 7)	2,697,258.03	1,548,075.68	29,296.82	151,495.67	515,370.60	14,327.00	23,861.47
<b>EXPENDITURES</b>							
9. Donor-Authorized Expenditures	2,632,855.68	2,236,348.00	75,268.00	275,050.00	511,203.13	14,327.00	33,272.00
10. Non Donor-Authorized Expenditures							
11. Total Expenditures (lines 9 & 10)	2,632,855.68	2,236,348.00	75,268.00	275,050.00	511,203.13	14,327.00	33,272.00
12. Amounts Included in Line 6 above for Prior Year Adjustments							
13. Calculation of Unearned Revenue or A/P, & A/R amounts (line 8 minus line 9 plus line 12)	64,402.35	(688,272.32)	(45,971.18)	(123,554.33)	4,167.47	0.00	(9,410.53)
a. Unearned Revenue	64,402.35				4,167.47		
b. Accounts Payable							
c. Accounts Receivable		688,272.32	45,971.18	123,554.33			9,410.53
14. Unused Grant Award Calculation (line 4 minus line 9)	683,768.32	0.00	0.00	0.00	77,171.87	0.00	0.00
15. If Carryover is allowed, enter line 14 amount here	683,768.32				77,171.87		
16. Reconciliation of Revenue (line 5 plus line 6 minus line 13a minus line 13b plus line 13c)	2,632,855.68	2,236,348.00	75,268.00	275,050.00	511,203.13	14,327.00	33,272.00

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FEDERAL PROGRAM NAME	Title III Limited English Proficient	Race to the Top Early Learning Challenge	TOTAL
FEDERAL CATALOG NUMBER	84.365	84.412	
RESOURCE CODE	4203	5037	
REVENUE OBJECT	8290	8290	
LOCAL DESCRIPTION (if any)	224	12-208	
<b>AWARD</b>			
1. Prior Year Carryover	140,257.00	23,400.00	1,051,889.00
2. a. Current Year Award	364,703.00		6,009,535.00
b. Transferability (NCLB/ESSA)			0.00
c. Other Adjustments	26,277.00		32,477.00
d. Adj Curr Yr Award (sum lines 2a, 2b, & 2c)	390,980.00	0.00	6,042,012.00
3. Required Matching Funds/Other			0.00
4. Total Available Award (sum lines 1, 2d, & 3)	531,237.00	23,400.00	7,093,901.00
<b>REVENUES</b>			
5. Unearned Revenue Deferred from Prior Year	48,777.39	23,400.00	85,359.99
6. Cash Received in Current Year	373,128.00		5,339,630.67
7. Contributed Matching Funds			0.00
8. Total Available (sum lines 5, 6, & 7)	421,905.39	23,400.00	5,424,990.66
<b>EXPENDITURES</b>			
9. Donor-Authorized Expenditures	293,018.67	23,400.00	6,094,742.48
10. Non Donor-Authorized Expenditures			0.00
11. Total Expenditures (lines 9 & 10)	293,018.67	23,400.00	6,094,742.48
12. Amounts Included in Line 6 above for Prior Year Adjustments			0.00
13. Calculation of Unearned Revenue or A/P, & A/R amounts (line 8 minus line 9 plus line 12)	128,886.72	0.00	(669,751.82)
a. Unearned Revenue	128,886.72		197,456.54
b. Accounts Payable			0.00
c. Accounts Receivable			867,208.36
14. Unused Grant Award Calculation (line 4 minus line 9)	238,218.33	0.00	999,158.52
15. If Carryover is allowed, enter line 14 amount here	238,218.33		999,158.52
16. Reconciliation of Revenue (line 5 plus line 6 minus line 13a minus line 13b plus line 13c)	293,018.67	23,400.00	6,094,742.48

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STATE GRANT AWARDS,  
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SCHEDULE FOR CATEGORICALS SUBJECT TO DEFERRAL OF UNEARNED REVENUES

STATE PROGRAM NAME	ASES: EZ Grant	CD: Pre-K Family Literacy Support	CD: State Preschool Program	Tobacco Use Prevention Education (TUPE)	TOTAL
RESOURCE CODE	6010	6052	6105	6690	
REVENUE OBJECT	8590	8590	8590	8590	
LOCAL DESCRIPTION (if any)	329	12-311	12-310	351	
<b>AWARD</b>					
1. Prior Year Carryover				2,250.03	2,250.03
2. a. Current Year Award	1,753,473.00	15,000.00	2,078,574.00		3,847,047.00
b. Other Adjustments			(382,113.00)		(382,113.00)
c. Adj Curr Yr Award (sum lines 2a & 2b)	1,753,473.00	15,000.00	1,696,461.00	0.00	3,464,934.00
3. Required Matching Funds/Other					0.00
4. Total Available Award (sum lines 1, 2c, & 3)	1,753,473.00	15,000.00	1,696,461.00	2,250.03	3,467,184.03
<b>REVENUES</b>					
5. Unearned Revenue Deferred from Prior Year			216,663.40	2,250.03	218,913.43
6. Cash Received in Current Year	1,578,125.69	7,407.00	1,463,280.00		3,048,812.69
7. Contributed Matching Funds					0.00
8. Total Available (sum lines 5, 6, & 7)	1,578,125.69	7,407.00	1,679,943.40	2,250.03	3,267,726.12
<b>EXPENDITURES</b>					
9. Donor-Authorized Expenditures	1,753,473.00	15,000.00	1,696,461.00	1,188.32	3,466,122.32
10. Non Donor-Authorized Expenditures					0.00
11. Total Expenditures (lines 9 & 10)	1,753,473.00	15,000.00	1,696,461.00	1,188.32	3,466,122.32
12. Amounts Included in Line 6 above for Prior Year Adjustments					0.00
13. Calculation of Unearned Revenue or A/P, & A/R amounts (line 8 minus line 9 plus line 12)	(175,347.31)	(7,593.00)	(16,517.60)	1,061.71	(198,396.20)
a. Unearned Revenue				1,061.71	1,061.71
b. Accounts Payable					0.00
c. Accounts Receivable	175,347.31	7,593.00	16,517.60		199,457.91
14. Unused Grant Award Calculation (line 4 minus line 9)	0.00	0.00	0.00	1,061.71	1,061.71
15. If Carryover is allowed, enter line 14 amount here					0.00
16. Reconciliation of Revenue (line 5 plus line 6 minus line 13a minus line 13b plus line 13c)	1,753,473.00	15,000.00	1,696,461.00	1,188.32	3,466,122.32

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SCHEDULE FOR CATEGORICALS SUBJECT TO DEFERRAL OF UNEARNED REVENUES

LOCAL PROGRAM NAME	Learning Specialist	School Readiness Nurse	CD: Early Learning Initiative Grant	Quality Rating Improvement Sys	TOTAL
RESOURCE CODE	9010	9010	9010	9010	
REVENUE OBJECT	8699	8699	8699	8699	
LOCAL DESCRIPTION (if any)	275	394	12-303	12-340	
<b>AWARD</b>					
1. Prior Year Carryover				76,647.00	76,647.00
2. a. Current Year Award	87,500.00	150,000.00	600.00	76,800.00	314,900.00
b. Other Adjustments					0.00
c. Adj Curr Yr Award (sum lines 2a & 2b)	87,500.00	150,000.00	600.00	76,800.00	314,900.00
3. Required Matching Funds/Other					0.00
4. Total Available Award (sum lines 1, 2c, & 3)	87,500.00	150,000.00	600.00	153,447.00	391,547.00
<b>REVENUES</b>					
5. Unearned Revenue Deferred from Prior Year				76,647.00	76,647.00
6. Cash Received in Current Year	30,331.40	64,159.23		76,800.00	171,290.63
7. Contributed Matching Funds					0.00
8. Total Available (sum lines 5, 6, & 7)	30,331.40	64,159.23	0.00	153,447.00	247,937.63
<b>EXPENDITURES</b>					
9. Donor-Authorized Expenditures	87,500.00	150,000.00	600.00	107,623.58	345,723.58
10. Non Donor-Authorized Expenditures					0.00
11. Total Expenditures (lines 9 & 10)	87,500.00	150,000.00	600.00	107,623.58	345,723.58
12. Amounts Included in Line 6 above for Prior Year Adjustments					0.00
13. Calculation of Unearned Revenue or A/P, & A/R amounts (line 8 minus line 9 plus line 12)	(57,168.60)	(85,840.77)	(600.00)	45,823.42	(97,785.95)
a. Unearned Revenue				45,823.42	45,823.42
b. Accounts Payable					0.00
c. Accounts Receivable	57,168.60	85,840.77	600.00		143,609.37
14. Unused Grant Award Calculation (line 4 minus line 9)	0.00	0.00	0.00	45,823.42	45,823.42
15. If Carryover is allowed, enter line 14 amount here					0.00
16. Reconciliation of Revenue (line 5 plus line 6 minus line 13a minus line 13b plus line 13c)	87,500.00	150,000.00	600.00	107,623.58	345,723.58

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FEDERAL AWARDS,  
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SCHEDULE FOR CATEGORICALS SUBJECT TO RESTRICTED ENDING BALANCES

FEDERAL PROGRAM NAME	Medical Reimbursement	TOTAL
FEDERAL CATALOG NUMBER	93.778	
RESOURCE CODE	5640	
REVENUE OBJECT	8290	
LOCAL DESCRIPTION (if any)	255	
<b>AWARD</b>		
1. Prior Year Restricted Ending Balance	387,162.12	387,162.12
2. a. Current Year Award	482,850.99	482,850.99
b. Other Adjustments		0.00
c. Adj Curr Yr Award (sum lines 2a & 2b)	482,850.99	482,850.99
3. Required Matching Funds/Other		0.00
4. Total Available Award (sum lines 1, 2c, & 3)	870,013.11	870,013.11
<b>REVENUES</b>		
5. Cash Received in Current Year	390,421.20	390,421.20
6. Amounts Included in Line 5 for Prior Year Adjustments		0.00
7. a. Accounts Receivable (line 2c minus lines 5 & 6)	92,429.79	92,429.79
b. Noncurrent Accounts Receivable		0.00
c. Current Accounts Receivable (line 7a minus line 7b)	92,429.79	92,429.79
8. Contributed Matching Funds		0.00
9. Total Available (sum lines 5, 7c, & 8)	482,850.99	482,850.99
<b>EXPENDITURES</b>		
10. Donor-Authorized Expenditures	413,007.69	413,007.69
11. Non Donor-Authorized Expenditures		0.00
12. Total Expenditures (line 10 plus line 11)	413,007.69	413,007.69
<b>RESTRICTED ENDING BALANCE</b>		
13. Current Year (line 4 minus line 10)	457,005.42	457,005.42

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SCHEDULE FOR CATEGORICALS SUBJECT TO RESTRICTED ENDING BALANCES

STATE PROGRAM NAME	Education Protection Account	Prop 39: Clean Energy Jobs Act	Educator Effectiveness	Prop 20: Lottery Fund	Special Education	SE: Mental Health Services	Maintenance and Operation
RESOURCE CODE	1400	6230	6264	6300	6500	6512	8150
REVENUE OBJECT	8012	8590	8590	8560	87XX	8590	8980
LOCAL DESCRIPTION (if any)	820	545	385	812	150	504	533/534
<b>AWARD</b>							
1. Prior Year Restricted Ending Balance		1,494,981.65	782,383.97	1,231,915.95		630,216.08	668,764.55
2. a. Current Year Award	16,545,567.00	1,226,218.00		659,067.22	7,054,284.26	784,743.32	
b. Other Adjustments	138,373.00						5,977.00
c. Adj Curr Yr Award (sum lines 2a & 2b)	16,683,940.00	1,226,218.00	0.00	659,067.22	7,054,284.26	784,743.32	5,977.00
3. Required Matching Funds/Other					10,723,059.82		2,991,290.00
4. Total Available Award (sum lines 1, 2c, & 3)	16,683,940.00	2,721,199.65	782,383.97	1,890,983.17	17,777,344.08	1,414,959.40	3,666,031.55
<b>REVENUES</b>							
5. Cash Received in Current Year	16,683,940.00	761,643.00	0.00	47,180.16	6,633,948.05	388,109.66	5,977.00
6. Amounts Included in Line 5 for Prior Year Adjustments							
7. a. Accounts Receivable (line 2c minus lines 5 & 6)	0.00	464,575.00	0.00	611,887.06	420,336.21	396,633.66	0.00
b. Noncurrent Accounts Receivable							
c. Current Accounts Receivable (line 7a minus line 7b)	0.00	464,575.00	0.00	611,887.06	420,336.21	396,633.66	0.00
8. Contributed Matching Funds					10,723,059.82		2,991,290.00
9. Total Available (sum lines 5, 7c, & 8)	16,683,940.00	1,226,218.00	0.00	659,067.22	17,777,344.08	784,743.32	2,997,267.00
<b>EXPENDITURES</b>							
10. Donor-Authorized Expenditures	16,683,940.00	2,721,199.65	646,430.69	746,203.10	17,777,344.08	954,685.57	3,372,049.14
11. Non Donor-Authorized Expenditures							
12. Total Expenditures (line 10 plus line 11)	16,683,940.00	2,721,199.65	646,430.69	746,203.10	17,777,344.08	954,685.57	3,372,049.14
<b>RESTRICTED ENDING BALANCE</b>							
13. Current Year (line 4 minus line 10)	0.00	0.00	135,953.28	1,144,780.07	0.00	460,273.83	293,982.41

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STATE AWARDS,  
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SCHEDULE FOR CATEGORICALS SUBJECT TO RESTRICTED ENDING BALANCES

STATE PROGRAM NAME	TOTAL
RESOURCE CODE	
REVENUE OBJECT	
LOCAL DESCRIPTION (if any)	
<b>AWARD</b>	
1. Prior Year Restricted Ending Balance	4,808,262.20
2. a. Current Year Award	26,269,879.80
b. Other Adjustments	144,350.00
c. Adj Curr Yr Award (sum lines 2a & 2b)	26,414,229.80
3. Required Matching Funds/Other	13,714,349.82
4. Total Available Award (sum lines 1, 2c, & 3)	44,936,841.82
<b>REVENUES</b>	
5. Cash Received in Current Year	24,520,797.87
6. Amounts Included in Line 5 for Prior Year Adjustments	0.00
7. a. Accounts Receivable (line 2c minus lines 5 & 6)	1,893,431.93
b. Noncurrent Accounts Receivable	0.00
c. Current Accounts Receivable (line 7a minus line 7b)	1,893,431.93
8. Contributed Matching Funds	13,714,349.82
9. Total Available (sum lines 5, 7c, & 8)	40,128,579.62
<b>EXPENDITURES</b>	
10. Donor-Authorized Expenditures	42,901,852.23
11. Non Donor-Authorized Expenditures	0.00
12. Total Expenditures (line 10 plus line 11)	42,901,852.23
<b>RESTRICTED ENDING BALANCE</b>	
13. Current Year (line 4 minus line 10)	2,034,989.59

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LOCAL AWARDS,  
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SCHEDULE FOR CATEGORICALS SUBJECT TO RESTRICTED ENDING BALANCES

LOCAL PROGRAM NAME		TOTAL
RESOURCE CODE		
REVENUE OBJECT		
LOCAL DESCRIPTION (if any)		
<b>AWARD</b>		
1. Prior Year Restricted Ending Balance		0.00
2. a. Current Year Award		0.00
b. Other Adjustments		0.00
c. Adj Curr Yr Award (sum lines 2a & 2b)	0.00	0.00
3. Required Matching Funds/Other		0.00
4. Total Available Award (sum lines 1, 2c, & 3)	0.00	0.00
<b>REVENUES</b>		
5. Cash Received in Current Year		0.00
6. Amounts Included in Line 5 for Prior Year Adjustments		0.00
7. a. Accounts Receivable (line 2c minus lines 5 & 6)	0.00	0.00
b. Noncurrent Accounts Receivable		0.00
c. Current Accounts Receivable (line 7a minus line 7b)	0.00	0.00
8. Contributed Matching Funds		0.00
9. Total Available (sum lines 5, 7c, & 8)	0.00	0.00
<b>EXPENDITURES</b>		
10. Donor-Authorized Expenditures		0.00
11. Non Donor-Authorized Expenditures		0.00
12. Total Expenditures (line 10 plus line 11)	0.00	0.00
<b>RESTRICTED ENDING BALANCE</b>		
13. Current Year (line 4 minus line 10)	0.00	0.00

PART I - CURRENT EXPENSE FORMULA	Total Expense for Year (1)	EDP No.	Reductions (See Note 1) (2)	EDP No.	Current Expense of Education (Col 1 - Col 2) (3)	EDP No.	Reductions (Extracted) (See Note 2) (4a)	Reductions (Overrides)* (See Note 2) (4b)	EDP No.	Current Expense-Part II (Col 3 - Col 4) (5)	EDP No.
1000 - Certificated Salaries	63,201,668.22	301	0.00	303	63,201,668.22	305	2,266,415.90		307	60,935,252.32	309
2000 - Classified Salaries	20,952,561.85	311	0.00	313	20,952,561.85	315	2,652,731.26		317	18,299,830.59	319
3000 - Employee Benefits	32,694,870.98	321	805,973.93	323	31,888,897.05	325	955,860.01		327	30,933,037.04	329
4000 - Books, Supplies Equip Replace. (6500)	7,800,080.05	331	32,617.42	333	7,767,462.63	335	1,047,749.22		337	6,719,713.41	339
5000 - Services. . . & 7300 - Indirect Costs	7,969,000.70	341	35,581.73	343	7,933,418.97	345	1,184,178.23		347	6,749,240.74	349
TOTAL					131,744,008.72	365			TOTAL	123,637,074.10	369

Note 1 - In Column 2, report expenditures for the following programs: Nonagency (Goals 7100-7199), Community Services (Goal 8100), Food Services (Function 3700), Fringe Benefits for Retired Persons (Objects 3701-3702), and Facilities Acquisition & Construction (Function 8500).

Note 2 - In Column 4, report expenditures for: Transportation (Function 3600), Lottery Expenditures (Resource 1100), Special Education Students in Nonpublic Schools (Function 1180), and other federal or state categorical aid in which funds were granted for expenditures in a program not incurring any teacher salary expenditures or requiring disbursement of the funds without regard to the requirements of EC Section 41372.

\* If an amount (even zero) is entered in any row of Column 4b or in Line 13b, the form uses only the values in Column 4b and Line 13b rather than the values in Column 4a and Line 13a.

PART II: MINIMUM CLASSROOM COMPENSATION (Instruction, Functions 1000-1999)			Object	EDP No.
1.	Teacher Salaries as Per EC 41011. . . . .		1100	53,092,713.79 375
2.	Salaries of Instructional Aides Per EC 41011. . . . .		2100	5,856,004.21 380
3.	STRS. . . . .		3101 & 3102	10,605,508.15 382
4.	PERS. . . . .		3201 & 3202	631,216.84 383
5.	OASDI - Regular, Medicare and Alternative. . . . .		3301 & 3302	1,193,044.95 384
6.	Health & Welfare Benefits (EC 41372) (Include Health, Dental, Vision, Pharmaceutical, and Annuity Plans). . . . .		3401 & 3402	9,136,151.51 385
7.	Unemployment Insurance. . . . .		3501 & 3502	29,411.97 390
8.	Workers' Compensation Insurance. . . . .		3601 & 3602	714,129.15 392
9.	OPEB, Active Employees (EC 41372). . . . .		3751 & 3752	0.00
10.	Other Benefits (EC 22310). . . . .		3901 & 3902	0.00 393
11.	SUBTOTAL Salaries and Benefits (Sum Lines 1 - 10). . . . .			81,258,180.57 395
12.	Less: Teacher and Instructional Aide Salaries and Benefits deducted in Column 2. . . . .			0.00
13a.	Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4a (Extracted). . . . .			1,419,577.12 396
b.	Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4b (Overrides)*. . . . .			396
14.	TOTAL SALARIES AND BENEFITS. . . . .			79,838,603.45 397
15.	Percent of Current Cost of Education Expended for Classroom Compensation (EDP 397 divided by EDP 369) Line 15 must equal or exceed 60% for elementary, 55% for unified and 50% for high school districts to avoid penalty under provisions of EC 41372. . . . .			64.57%
16.	District is exempt from EC 41372 because it meets the provisions of EC 41374. (If exempt, enter 'X') . . . . .			

PART III: DEFICIENCY AMOUNT	
A deficiency amount (Line 5) is only applicable to districts not meeting the minimum classroom compensation percentage required under EC 41372 and not exempt under the provisions of EC 41374.	
1.	Minimum percentage required (60% elementary, 55% unified, 50% high) . . . . .
2.	Percentage spent by this district (Part II, Line 15) . . . . .
3.	Percentage below the minimum (Part III, Line 1 minus Line 2) . . . . .
4.	District's Current Expense of Education after reductions in columns 4a or 4b (Part I, EDP 369). . . . .
5.	Deficiency Amount (Part III, Line 3 times Line 4) . . . . .

PART IV: Explanation for adjustments entered in Part I, Column 4b (required)



Unaudited Actuals  
2016-17 Unaudited Actuals  
Schedule of Long-Term Liabilities

	Unaudited Balance July 1	Audit Adjustments/ Restatements	Audited Balance July 1	Increases	Decreases	Ending Balance June 30	Amounts Due Within One Year
<b>Governmental Activities:</b>							
General Obligation Bonds Payable	38,280,624.00	509,363.00	38,789,987.00	500,000.00	2,684,367.00	36,605,620.00	240,000.00
State School Building Loans Payable			0.00			0.00	
Certificates of Participation Payable	5,510,000.00		5,510,000.00		345,000.00	5,165,000.00	355,000.00
Capital Leases Payable	91,346.00	(1.00)	91,345.00	76,403.00	99,050.00	68,698.00	13,124.00
Lease Revenue Bonds Payable			0.00			0.00	
Other General Long-Term Debt	283,142.00	(1.00)	283,141.00		31,460.00	251,681.00	31,460.00
Net Pension Liability	93,400,044.00	9,601,758.00	103,001,802.00			103,001,802.00	
Net OPEB Obligation	8,829,441.00	(39,251.00)	8,790,190.00	3,507,647.00	1,724,197.00	10,573,640.00	
Compensated Absences Payable	1,771,398.48	(212,074.48)	1,559,324.00	246,291.86		1,805,615.86	
Governmental activities long-term liabilities	148,165,995.48	9,859,793.52	158,025,789.00	4,330,341.86	4,884,074.00	157,472,056.86	639,584.00
<b>Business-Type Activities:</b>							
General Obligation Bonds Payable			0.00			0.00	
State School Building Loans Payable			0.00			0.00	
Certificates of Participation Payable			0.00			0.00	
Capital Leases Payable			0.00			0.00	
Lease Revenue Bonds Payable			0.00			0.00	
Other General Long-Term Debt			0.00			0.00	
Net Pension Liability			0.00			0.00	
Net OPEB Obligation			0.00			0.00	
Compensated Absences Payable			0.00			0.00	
Business-type activities long-term liabilities	0.00	0.00	0.00	0.00	0.00	0.00	0.00

	2016-17 Calculations			2017-18 Calculations		
	Extracted Data	Adjustments*	Entered Data/Totals	Extracted Data	Adjustments*	Entered Data/Totals
<b>A. PRIOR YEAR DATA</b> (2015-16 Actual Appropriations Limit and Gann ADA are from district's prior year Gann data reported to the CDE)	<b>2015-16 Actual</b>			<b>2016-17 Actual</b>		
1. FINAL PRIOR YEAR APPROPRIATIONS LIMIT (Preload/Line D11, PY column)	80,139,104.57		80,139,104.57			83,471,484.88
2. PRIOR YEAR GANN ADA (Preload/Line B3, PY column)	13,222.95		13,222.95			13,070.87
ADJUSTMENTS TO PRIOR YEAR LIMIT	<b>Adjustments to 2015-16</b>			<b>Adjustments to 2016-17</b>		
3. District Lapses, Reorganizations and Other Transfers						
4. Temporary Voter Approved Increases						
5. Less: Lapses of Voter Approved Increases						
6. TOTAL ADJUSTMENTS TO PRIOR YEAR LIMIT (Lines A3 plus A4 minus A5)			0.00			0.00
7. ADJUSTMENTS TO PRIOR YEAR ADA (Only for district lapses, reorganizations and other transfers, and only if adjustments to the appropriations limit are entered in Line A3 above)						
<b>B. CURRENT YEAR GANN ADA</b> (2016-17 data should tie to Principal Apportionment Software Attendance reports and include ADA for charter schools reporting with the district)	<b>2016-17 P2 Report</b>			<b>2017-18 P2 Estimate</b>		
1. Total K-12 ADA (Form A, Line A6)	13,070.87		13,070.87	13,070.87		13,070.87
2. Total Charter Schools ADA (Form A, Line C9)	0.00		0.00	0.00		0.00
3. TOTAL CURRENT YEAR P2 ADA (Line B1 plus B2)			13,070.87			13,070.87
<b>C. LOCAL PROCEEDS OF TAXES/STATE AID RECEIVED</b>	<b>2016-17 Actual</b>			<b>2017-18 Budget</b>		
TAXES AND SUBVENTIONS (Funds 01, 09, and 62)						
1. Homeowners' Exemption (Object 8021)	220,695.19		220,695.19	220,695.00		220,695.00
2. Timber Yield Tax (Object 8022)	3.18		3.18	4.00		4.00
3. Other Subventions/In-Lieu Taxes (Object 8029)	0.00		0.00	0.00		0.00
4. Secured Roll Taxes (Object 8041)	34,694,938.67		34,694,938.67	34,952,178.00		34,952,178.00
5. Unsecured Roll Taxes (Object 8042)	1,123,140.73		1,123,140.73	1,137,744.00		1,137,744.00
6. Prior Years' Taxes (Object 8043)	384,331.34		384,331.34	391,767.00		391,767.00
7. Supplemental Taxes (Object 8044)	1,533,476.40		1,533,476.40	1,432,821.00		1,432,821.00
8. Ed. Rev. Augmentation Fund (ERAF) (Object 8045)	6,113,693.84		6,113,693.84	5,325,320.00		5,325,320.00
9. Penalties and Int. from Delinquent Taxes (Object 8048)	0.00		0.00	0.00		0.00
10. Other In-Lieu Taxes (Object 8082)	0.00		0.00	0.00		0.00
11. Comm. Redevelopment Funds (objects 8047 & 8625)	2,785,432.72		2,785,432.72	2,732,207.00		2,732,207.00
12. Parcel Taxes (Object 8621)	0.00		0.00	0.00		0.00
13. Other Non-Ad Valorem Taxes (Object 8622) (Taxes only)	0.00		0.00	0.00		0.00
14. Penalties and Int. from Delinquent Non-LCFF Taxes (Object 8629) (Only those for the above taxes)	0.00		0.00	0.00		0.00
15. Transfers to Charter Schools in Lieu of Property Taxes (Object 8096)						
16. TOTAL TAXES AND SUBVENTIONS (Lines C1 through C15)	46,855,712.07	0.00	46,855,712.07	46,192,736.00	0.00	46,192,736.00
OTHER LOCAL REVENUES (Funds 01, 09, and 62)						
17. To General Fund from Bond Interest and Redemption Fund (Excess debt service taxes) (Object 8914)	0.00		0.00	0.00		0.00
18. TOTAL LOCAL PROCEEDS OF TAXES (Lines C16 plus C17)	46,855,712.07	0.00	46,855,712.07	46,192,736.00	0.00	46,192,736.00





**Part I - General Administrative Share of Plant Services Costs**

California's indirect cost plan allows that the general administrative costs in the indirect cost pool may include that portion of plant services costs (maintenance and operations costs and facilities rents and leases costs) attributable to the general administrative offices. The calculation of the plant services costs attributed to general administration and included in the pool is standardized and automated using the percentage of salaries and benefits relating to general administration as proxy for the percentage of square footage occupied by general administration.

**A. Salaries and Benefits - Other General Administration and Centralized Data Processing**

1. Salaries and benefits paid through payroll (Funds 01, 09, and 62, objects 1000-3999 except 3701-3702)  
(Functions 7200-7700, goals 0000 and 9000) 3,993,467.12
2. Contracted general administrative positions not paid through payroll
  - a. Enter the costs, if any, of general administrative positions performing services ON SITE but paid through a contract, rather than through payroll, in functions 7200-7700, goals 0000 and 9000, Object 5800. \_\_\_\_\_
  - b. If an amount is entered on Line A2a, provide the title, duties, and approximate FTE of each general administrative position paid through a contract. Retain supporting documentation in case of audit.

**B. Salaries and Benefits - All Other Activities**

1. Salaries and benefits paid through payroll (Funds 01, 09, and 62, objects 1000-3999 except 3701-3702)  
(Functions 1000-6999, 7100-7180, & 8100-8400; Functions 7200-7700, all goals except 0000 & 9000) 112,049,660.00

**C. Percentage of Plant Services Costs Attributable to General Administration**

- (Line A1 plus Line A2a, divided by Line B1; zero if negative) (See Part III, Lines A5 and A6) 3.56%

**Part II - Adjustments for Employment Separation Costs**

When an employee separates from service, the local educational agency (LEA) may incur costs associated with the separation in addition to the employee's regular salary and benefits for the final pay period. These additional costs can be categorized as "normal" or "abnormal or mass" separation costs.

Normal separation costs include items such as pay for accumulated unused leave or routine severance pay authorized by governing board policy. Normal separation costs are not allowable as direct costs to federal programs, but are allowable as indirect costs. State programs may have similar restrictions. Where federal or state program guidelines required that the LEA charge an employee's normal separation costs to an unrestricted resource rather than to the restricted program in which the employee worked, the LEA may identify and enter these costs on Line A for inclusion in the indirect cost pool.

Abnormal or mass separation costs are those costs resulting from actions taken by an LEA to influence employees to terminate their employment earlier than they normally would have. Abnormal or mass separation costs include retirement incentives such as a Golden Handshake or severance packages negotiated to effect termination. Abnormal or mass separation costs may not be charged to federal programs as either direct costs or indirect costs. Where an LEA paid abnormal or mass separation costs on behalf of positions in general administrative functions included in the indirect cost pool, the LEA must identify and enter these costs on Line B for exclusion from the pool.

**A. Normal Separation Costs (optional)**

Enter any normal separation costs paid on behalf of employees of restricted state or federal programs that were charged to an unrestricted resource (0000-1999) in funds 01, 09, and 62 with functions 1000-6999 or 8100-8400 rather than to the restricted program. These costs will be moved in Part III from base costs to the indirect cost pool. \_\_\_\_\_  
Retain supporting documentation.

**B. Abnormal or Mass Separation Costs (required)**

Enter any abnormal or mass separation costs paid on behalf of general administrative positions charged to unrestricted resources (0000-1999) in funds 01, 09, and 62 with functions 7200-7700. These costs will be moved in Part III from the indirect cost pool to base costs. If none, enter zero. 0.00

**Part III - Indirect Cost Rate Calculation (Funds 01, 09, and 62, unless indicated otherwise)**

**A. Indirect Costs**

1. Other General Administration, less portion charged to restricted resources or specific goals (Functions 7200-7600, objects 1000-5999, minus Line B9)	5,666,368.91
2. Centralized Data Processing, less portion charged to restricted resources or specific goals (Function 7700, objects 1000-5999, minus Line B10)	0.00
3. External Financial Audit - Single Audit (Function 7190, resources 0000-1999, goals 0000 and 9000, objects 5000-5999)	46,738.84
4. Staff Relations and Negotiations (Function 7120, resources 0000-1999, goals 0000 and 9000, objects 1000-5999)	74,910.19
5. Plant Maintenance and Operations (portion relating to general administrative offices only) (Functions 8100-8400, objects 1000-5999 except 5100, times Part I, Line C)	342,462.09
6. Facilities Rents and Leases (portion relating to general administrative offices only) (Function 8700, resources 0000-1999, objects 1000-5999 except 5100, times Part I, Line C)	0.00
7. Adjustment for Employment Separation Costs	
a. Plus: Normal Separation Costs (Part II, Line A)	0.00
b. Less: Abnormal or Mass Separation Costs (Part II, Line B)	0.00
8. Total Indirect Costs (Lines A1 through A7a, minus Line A7b)	6,130,480.03
9. Carry-Forward Adjustment (Part IV, Line F)	(100,577.39)
10. Total Adjusted Indirect Costs (Line A8 plus Line A9)	6,029,902.64

**B. Base Costs**

1. Instruction (Functions 1000-1999, objects 1000-5999 except 5100)	89,285,567.46
2. Instruction-Related Services (Functions 2000-2999, objects 1000-5999 except 5100)	19,300,436.20
3. Pupil Services (Functions 3000-3999, objects 1000-5999 except 5100)	7,304,664.37
4. Ancillary Services (Functions 4000-4999, objects 1000-5999 except 5100)	18,847.35
5. Community Services (Functions 5000-5999, objects 1000-5999 except 5100)	0.00
6. Enterprise (Function 6000, objects 1000-5999 except 5100)	0.00
7. Board and Superintendent (Functions 7100-7180, objects 1000-5999, minus Part III, Line A4)	1,099,194.29
8. External Financial Audit - Single Audit and Other (Functions 7190-7191, objects 5000-5999, minus Part III, Line A3)	1,314.00
9. Other General Administration (portion charged to restricted resources or specific goals only) (Functions 7200-7600, resources 2000-9999, objects 1000-5999; Functions 7200-7600, resources 0000-1999, all goals except 0000 and 9000, objects 1000-5999)	36,840.00
10. Centralized Data Processing (portion charged to restricted resources or specific goals only) (Function 7700, resources 2000-9999, objects 1000-5999; Function 7700, resources 0000-1999, all goals except 0000 and 9000, objects 1000-5999)	0.00
11. Plant Maintenance and Operations (all except portion relating to general administrative offices) (Functions 8100-8400, objects 1000-5999 except 5100, minus Part III, Line A5)	9,277,259.60
12. Facilities Rents and Leases (all except portion relating to general administrative offices) (Function 8700, objects 1000-5999 except 5100, minus Part III, Line A6)	0.00
13. Adjustment for Employment Separation Costs	
a. Less: Normal Separation Costs (Part II, Line A)	0.00
b. Plus: Abnormal or Mass Separation Costs (Part II, Line B)	0.00
14. Adult Education (Fund 11, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	0.00
15. Child Development (Fund 12, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	4,340,757.92
16. Cafeteria (Funds 13 and 61, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	5,146,892.30
17. Foundation (Funds 19 and 57, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	0.00
18. Total Base Costs (Lines B1 through B12 and Lines B13b through B17, minus Line B13a)	135,811,773.49

**C. Straight Indirect Cost Percentage Before Carry-Forward Adjustment  
(For information only - not for use when claiming/recovering indirect costs)**

(Line A8 divided by Line B18) 4.51%

**D. Preliminary Proposed Indirect Cost Rate**

**(For final approved fixed-with-carry-forward rate for use in 2018-19 see [www.cde.ca.gov/fg/ac/ic](http://www.cde.ca.gov/fg/ac/ic))**

(Line A10 divided by Line B18) 4.44%

**Part IV - Carry-forward Adjustment**

The carry-forward adjustment is an after-the-fact adjustment for the difference between indirect costs recoverable using the indirect cost rate approved for use in a given year, and the actual indirect costs incurred in that year. The carry-forward adjustment eliminates the need for LEAs to file amended federal reports when their actual indirect costs vary from the estimated indirect costs on which the approved rate was based.

Where the ratio of indirect costs incurred in the current year is less than the estimated ratio of indirect costs on which the approved rate for use in the current year was based, the carry-forward adjustment is limited by using either the approved rate times current year base costs, or the highest rate actually used to recover costs from any program times current year base costs, if the highest rate used was less than the approved rate. Rates used to recover costs from programs are displayed in Exhibit A.

<b>A. Indirect costs incurred in the current year (Part III, Line A8)</b>	<u>6,130,480.03</u>
<b>B. Carry-forward adjustment from prior year(s)</b>	
1. Carry-forward adjustment from the second prior year	<u>97,771.22</u>
2. Carry-forward adjustment amount deferred from prior year(s), if any	<u>0.00</u>
<b>C. Carry-forward adjustment for under- or over-recovery in the current year</b>	
1. Under-recovery: Part III, Line A8, plus carry-forward adjustment from prior years, minus (approved indirect cost rate (4.66%) times Part III, Line B18); zero if negative	<u>0.00</u>
2. Over-recovery: Part III, Line A8, plus carry-forward adjustment from prior years, minus the lesser of (approved indirect cost rate (4.66%) times Part III, Line B18) or (the highest rate used to recover costs from any program (4.66%) times Part III, Line B18); zero if positive	<u>(100,577.39)</u>
<b>D. Preliminary carry-forward adjustment (Line C1 or C2)</b>	<u>(100,577.39)</u>
<b>E. Optional allocation of negative carry-forward adjustment over more than one year</b>	
Where a negative carry-forward adjustment causes the proposed approved rate to fall below zero or would reduce the rate at which the LEA could recover indirect costs to such an extent that it would cause the LEA significant fiscal harm, the LEA may request that the carry-forward adjustment be allocated over more than one year. Where allocation of a negative carry-forward adjustment over more than one year does not resolve a negative rate, the CDE will work with the LEA on a case-by-case basis to establish an approved rate.	
Option 1. Preliminary proposed approved rate (Part III, Line D) if entire negative carry-forward adjustment is applied to the current year calculation:	<u>4.44%</u>
Option 2. Preliminary proposed approved rate (Part III, Line D) if one-half of negative carry-forward adjustment (\$-50,288.70) is applied to the current year calculation and the remainder (\$-50,288.69) is deferred to one or more future years:	<u>4.48%</u>
Option 3. Preliminary proposed approved rate (Part III, Line D) if one-third of negative carry-forward adjustment (\$-33,525.80) is applied to the current year calculation and the remainder (\$-67,051.59) is deferred to one or more future years:	<u>4.49%</u>
LEA request for Option 1, Option 2, or Option 3	<u>1</u>
<b>F. Carry-forward adjustment used in Part III, Line A9 (Line D minus amount deferred if Option 2 or Option 3 is selected)</b>	<u>(100,577.39)</u>

Approved indirect cost rate: 4.66%  
Highest rate used in any program: 4.66%

<b>Fund</b>	<b>Resource</b>	<b>Eligible Expenditures (Objects 1000-5999 except Object 5100)</b>	<b>Indirect Costs Charged (Objects 7310 and 7350)</b>	<b>Rate Used</b>
01	3010	2,515,627.44	117,228.24	4.66%
01	3310	2,136,774.32	99,573.68	4.66%
01	3315	71,916.68	3,351.32	4.66%
01	3320	262,803.36	12,246.64	4.66%
01	4035	488,441.74	22,761.39	4.66%
01	4201	32,619.61	652.39	2.00%
01	4203	287,273.21	5,745.46	2.00%
01	6010	1,694,901.35	58,571.65	3.46%
01	8150	2,601,793.22	121,243.56	4.66%
01	9010	1,913,893.09	10,574.72	0.55%
12	5037	22,358.11	1,041.89	4.66%
12	6052	14,332.12	667.88	4.66%
12	6105	1,620,925.86	75,535.14	4.66%
12	9010	103,431.63	4,791.95	4.63%
13	5310	3,794,693.04	176,967.07	4.66%

Description	Object Codes	Lottery: Unrestricted (Resource 1100)	Transferred to Other Resources for Expenditure	Lottery: Instructional Materials (Resource 6300)*	Totals
<b>A. AMOUNT AVAILABLE FOR THIS FISCAL YEAR</b>					
1. Adjusted Beginning Fund Balance	9791-9795	0.00		1,231,915.95	1,231,915.95
2. State Lottery Revenue	8560	1,981,241.38		659,067.22	2,640,308.60
3. Other Local Revenue	8600-8799	0.00		0.00	0.00
4. Transfers from Funds of Lapsed/Reorganized Districts	8965	0.00		0.00	0.00
5. Contributions from Unrestricted Resources (Total must be zero)	8980	0.00			0.00
6. Total Available (Sum Lines A1 through A5)		1,981,241.38	0.00	1,890,983.17	3,872,224.55
<b>B. EXPENDITURES AND OTHER FINANCING USES</b>					
1. Certificated Salaries	1000-1999	1,981,241.38			1,981,241.38
2. Classified Salaries	2000-2999	0.00			0.00
3. Employee Benefits	3000-3999	0.00			0.00
4. Books and Supplies	4000-4999	0.00		746,203.10	746,203.10
5. a. Services and Other Operating Expenditures (Resource 1100)	5000-5999	0.00			0.00
b. Services and Other Operating Expenditures (Resource 6300)	5000-5999, except 5100, 5710, 5800				
c. Duplicating Costs for Instructional Materials (Resource 6300)	5100, 5710, 5800				
6. Capital Outlay	6000-6999	0.00			0.00
7. Tuition	7100-7199	0.00			0.00
8. Interagency Transfers Out					
a. To Other Districts, County Offices, and Charter Schools	7211,7212,7221, 7222,7281,7282	0.00			0.00
b. To JPAs and All Others	7213,7223, 7283,7299	0.00			0.00
9. Transfers of Indirect Costs	7300-7399				
10. Debt Service	7400-7499	0.00			0.00
11. All Other Financing Uses	7630-7699	0.00			0.00
12. Total Expenditures and Other Financing Uses (Sum Lines B1 through B11 )		1,981,241.38	0.00	746,203.10	2,727,444.48
<b>C. ENDING BALANCE</b>					
(Must equal Line A6 minus Line B12)	979Z	0.00	0.00	1,144,780.07	1,144,780.07
<b>D. COMMENTS:</b>					

Data from this report will be used to prepare a report to the Legislature as required by Control Section 24.60 of the Budget Act.

\*Pursuant to Government Code Section 8880.4(a)(2)(B) and the definition in Education Code Section 60010(h), Resource 6300 funds are to be used for the purchase of instructional materials only. Any amounts in the shaded cells of this column should be reviewed for appropriateness.

Section I - Expenditures	Funds 01, 09, and 62			2016-17 Expenditures
	Goals	Functions	Objects	
A. Total state, federal, and local expenditures (all resources)	All	All	1000-7999	137,604,755.62
B. Less all federal expenditures not allowed for MOE (Resources 3000-5999, except 3385)	All	All	1000-7999	6,484,349.77
C. Less state and local expenditures not allowed for MOE: (All resources, except federal as identified in Line B)				
1. Community Services	All	5000-5999	1000-7999	0.00
2. Capital Outlay	All except 7100-7199	All except 5000-5999	6000-6999	3,467,929.45
3. Debt Service	All	9100	5400-5450, 5800, 7430-7439	538,180.47
4. Other Transfers Out	All	9200	7200-7299	0.00
5. Interfund Transfers Out	All	9300	7600-7629	0.00
6. All Other Financing Uses	All	9100	7699	0.00
		9200	7651	
7. Nonagency	7100-7199	All except 5000-5999, 9000-9999	1000-7999	0.00
8. Tuition (Revenue, in lieu of expenditures, to approximate costs of services for which tuition is received)	All	All	8710	23,700.79
9. Supplemental expenditures made as a result of a Presidentially declared disaster	Manually entered. Must not include expenditures in lines B, C1-C8, D1, or D2.			
10. Total state and local expenditures not allowed for MOE calculation (Sum lines C1 through C9)				4,029,810.71
D. Plus additional MOE expenditures:				
1. Expenditures to cover deficits for food services (Funds 13 and 61) (If negative, then zero)	All	All	1000-7143, 7300-7439 minus 8000-8699	224,814.35
2. Expenditures to cover deficits for student body activities	Manually entered. Must not include expenditures in lines A or D1.			
E. Total expenditures subject to MOE (Line A minus lines B and C10, plus lines D1 and D2)				127,315,409.49

<b>Section II - Expenditures Per ADA</b>		<b>2016-17 Annual ADA/ Exps. Per ADA</b>
A. Average Daily Attendance (Form A, Annual ADA column, sum of lines A6 and C9)		13,050.01
B. Expenditures per ADA (Line I.E divided by Line II.A)		9,755.96
<b>Section III - MOE Calculation (For data collection only. Final determination will be done by CDE)</b>		
	<b>Total</b>	<b>Per ADA</b>
A. Base expenditures (Preloaded expenditures from prior year official CDE MOE calculation). (Note: If the prior year MOE was not met, CDE has adjusted the prior year base to 90 percent of the preceding prior year amount rather than the actual prior year expenditure amount.)	121,297,036.46	9,176.75
1. Adjustment to base expenditure and expenditure per ADA amounts for LEAs failing prior year MOE calculation (From Section IV)	0.00	0.00
2. Total adjusted base expenditure amounts (Line A plus Line A.1)	121,297,036.46	9,176.75
B. Required effort (Line A.2 times 90%)	109,167,332.81	8,259.08
C. Current year expenditures (Line I.E and Line II.B)	127,315,409.49	9,755.96
D. MOE deficiency amount, if any (Line B minus Line C) (If negative, then zero)	0.00	0.00
E. MOE determination (If one or both of the amounts in line D are zero, the MOE requirement is met; if both amounts are positive, the MOE requirement is not met. If either column in Line A.2 or Line C equals zero, the MOE calculation is incomplete.)	MOE Met	
F. MOE deficiency percentage, if MOE not met; otherwise, zero (Line D divided by Line B) (Funding under NCLB covered programs in FY 2018-19 may be reduced by the lower of the two percentages)	0.00%	0.00%

<b>SECTION IV - Detail of Adjustments to Base Expenditures (used in Section III, Line A.1)</b>		
<b>Description of Adjustments</b>	<b>Total Expenditures</b>	<b>Expenditures Per ADA</b>
<b>Total adjustments to base expenditures</b>	<b>0.00</b>	<b>0.00</b>

Unaudited Actuals  
2016-17  
General Fund and Charter Schools Funds  
Program Cost Report  
Schedule of Allocation Factors (AF) for Support Costs

	----- Teacher Full-Time Equivalents -----				----- Classroom Units -----		Pupils Transported
	Instructional Supervision and Administration (Functions 2100-2200)	Library, Media, Technology and Other Instructional Resources (Functions 2420-2495)	School Administration (Function 2700)	Pupil Support Services (Functions 3100-3199 & 3900)	Plant Maintenance and Operations (Functions 8100-8400)	Facilities Rents and Leases (Function 8700)	Pupil Transportation (Function 3600)
<b>A. Amount of Undistributed Expenditures, Funds 01, 09, and 62, Goals 0000 and 9000 (will be allocated based on factors input)</b>	2,594,111.68	11,496.23	9,300,637.21	2,879,804.98	9,706,576.95	0.00	406,936.48
<b>B. Enter Allocation Factor(s) by Goal:</b> (Note: Allocation factors are only needed for a column if there are undistributed expenditures in line A.)	FTE Factor(s)	FTE Factor(s)	FTE Factor(s)	FTE Factor(s)	CU Factor(s)	CU Factor(s)	PT Factor(s)
<b>Instructional Goals Description</b>							
0001 Pre-Kindergarten							
1110 Regular Education, K-12	533.25	533.25	533.25	533.25	523.50	523.50	52.00
3100 Alternative Schools							
3200 Continuation Schools							
3300 Independent Study Centers							
3400 Opportunity Schools							
3550 Community Day Schools							
3700 Specialized Secondary Programs							
3800 Career Technical Education							
4110 Regular Education, Adult							
4610 Adult Independent Study Centers							
4620 Adult Correctional Education							
4630 Adult Career Technical Education							
4760 Bilingual							
4850 Migrant Education							
5000-5999 Special Education (allocated to 5001)	102.70	102.70	102.70	102.70	84.90	84.90	377.00
6000 ROC/P							
<b>Other Goals Description</b>							
7110 Nonagency - Educational							
7150 Nonagency - Other							
8100 Community Services							
8500 Child Care and Development Services							
<b>Other Funds Description</b>							
-- Adult Education (Fund 11)							
-- Child Development (Fund 12)	13.70	13.70	13.70	13.70			
-- Cafeteria (Funds 13 & 61)							
<b>C. Total Allocation Factors</b>	649.65	649.65	649.65	649.65	608.40	608.40	429.00

Unaudited Actuals  
2016-17  
General Fund and Charter Schools Funds  
Program Cost Report

Goal	Program/Activity	----- Direct Costs -----			Central Admin Costs (col. 3 x Sch. CAC line E) Column 4	Other Costs (Schedule OC) Column 5	Total Costs by Program (col. 3 + 4 + 5) Column 6
		Direct Charged (Schedule DCC) Column 1	Allocated (Schedule AC) Column 2	Subtotal (col. 1 + 2) Column 3			
<b>Instructional Goals</b>							
0001	Pre-Kindergarten	0.00	0.00	0.00	0.00	0.00	
1110	Regular Education, K-12	78,115,846.13	20,538,168.41	98,654,014.54	5,039,760.97	103,693,775.51	
3100	Alternative Schools	0.00	0.00	0.00	0.00	0.00	
3200	Continuation Schools	0.00	0.00	0.00	0.00	0.00	
3300	Independent Study Centers	0.00	0.00	0.00	0.00	0.00	
3400	Opportunity Schools	0.00	0.00	0.00	0.00	0.00	
3550	Community Day Schools	0.00	0.00	0.00	0.00	0.00	
3700	Specialized Secondary Programs	0.00	0.00	0.00	0.00	0.00	
3800	Career Technical Education	0.00	0.00	0.00	0.00	0.00	
4110	Regular Education, Adult	0.00	0.00	0.00	0.00	0.00	
4610	Adult Independent Study Centers	0.00	0.00	0.00	0.00	0.00	
4620	Adult Correctional Education	0.00	0.00	0.00	0.00	0.00	
4630	Adult Career Technical Education	0.00	0.00	0.00	0.00	0.00	
4760	Bilingual	0.00	0.00	0.00	0.00	0.00	
4850	Migrant Education	0.00	0.00	0.00	0.00	0.00	
5000-5999	Special Education	23,061,937.02	4,049,582.78	27,111,519.80	1,384,997.66	28,496,517.46	
6000	Regional Occupational Ctr/Prg (ROC/P)	0.00	0.00	0.00	0.00	0.00	
<b>Other Goals</b>							
7110	Nonagency - Educational	0.00	0.00	0.00	0.00	0.00	
7150	Nonagency - Other	0.00	0.00	0.00	0.00	0.00	
8100	Community Services	0.00	0.00	0.00	0.00	0.00	
8500	Child Care and Development Services	0.00	0.00	0.00	0.00	0.00	
<b>Other Costs</b>							
----	Food Services					0.00	
----	Enterprise					0.00	
----	Facilities Acquisition & Construction					3,379,929.43	
----	Other Outgo					1,657,941.83	
<b>Other Funds</b>							
----	Adult Education, Child Development, Cafeteria, Foundation ([Column 3 + CAC, line C5] times CAC, line E)		311,812.35	311,812.35	500,607.60	812,419.95	
----	Indirect Cost Transfers to Other Funds (Net of Funds 01, 09, 62, Function 7210, Object 7350)				(435,828.55)	(435,828.55)	
----	<b>Total General Fund and Charter Schools Funds Expenditures</b>	101,177,783.15	24,899,563.54	126,077,346.69	6,489,537.68	137,604,755.63	

Unaudited Actuals  
2016-17  
General Fund and Charter Schools Funds  
Program Cost Report  
Schedule of Direct Charged Costs (DCC)

Goal	Type of Program	Instruction (Functions 1000-1999)	Instructional Supervision and Administration (Functions 2100-2200)	Library, Media, Technology and Other Instructional Resources (Functions 2420-2495)	School Administration (Function 2700)	Pupil Support Services (Functions 3110-3160 and 3900)	Pupil Transportation (Function 3600)	Ancillary Services (Functions 4000-4999)	Community Services (Functions 5000-5999)	General Administration (Functions 7000-7999, except 7210)*	Plant Maintenance and Operations (Functions 8100-8400)	Facilities Rents and Leases (Function 8700)	Total
<b>Instructional Goals</b>													
0001	Pre-Kindergarten	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
1110	Regular Education, K-12	72,005,487.03	253,177.46	5,691,838.41	145,307.56	1,188.32	0.00	18,847.35			0.00	0.00	78,115,846.13
3100	Alternative Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3200	Continuation Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3300	Independent Study Centers	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3400	Opportunity Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3550	Community Day Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3700	Specialized Secondary Programs	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3800	Career Technical Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4110	Regular Education, Adult	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4610	Adult Independent Study Centers	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4620	Adult Correctional Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4630	Adult Career Technical Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4760	Bilingual	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4850	Migrant Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
5000-5999	Special Education	17,680,894.58	1,240,337.37	1,442.53	70,085.75	2,339,436.72	1,729,740.07	0.00			0.00	0.00	23,061,937.02
6000	ROC/P	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
<b>Other Goals</b>													
7110	Nonagency - Educational	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
7150	Nonagency - Other	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
8100	Community Services		0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00
8500	Child Care and Development Services	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00
<b>Total Direct Charged Costs</b>		89,686,381.61	1,493,514.83	5,693,280.94	215,393.31	2,340,625.04	1,729,740.07	18,847.35	0.00	0.00	0.00	0.00	101,177,783.15

\* Functions 7100-7199 for goals 8100 and 8500

Unaudited Actuals  
2016-17  
General Fund and Charter Schools Funds  
Program Cost Report  
Schedule of Allocated Support Costs (AC)

Goal	Type of Program	Allocated Support Costs (Based on factors input on Form PCRAF)			Total
		Full-Time Equivalents	Classroom Units	Pupils Transported	
<b>Instructional Goals</b>					
0001	Pre-Kindergarten	0.00	0.00	0.00	0.00
1110	Regular Education, K-12	12,136,783.22	8,352,059.56	49,325.63	20,538,168.41
3100	Alternative Schools	0.00	0.00	0.00	0.00
3200	Continuation Schools	0.00	0.00	0.00	0.00
3300	Independent Study Centers	0.00	0.00	0.00	0.00
3400	Opportunity Schools	0.00	0.00	0.00	0.00
3550	Community Day Schools	0.00	0.00	0.00	0.00
3700	Specialized Secondary Programs	0.00	0.00	0.00	0.00
3800	Career Technical Education	0.00	0.00	0.00	0.00
4110	Regular Education, Adult	0.00	0.00	0.00	0.00
4610	Adult Independent Study Centers	0.00	0.00	0.00	0.00
4620	Adult Correctional Education	0.00	0.00	0.00	0.00
4630	Adult Career Technical Education	0.00	0.00	0.00	0.00
4760	Bilingual	0.00	0.00	0.00	0.00
4850	Migrant Education	0.00	0.00	0.00	0.00
5000-5999	Special Education (allocated to 5001)	2,337,454.54	1,354,517.39	357,610.85	4,049,582.78
6000	ROC/P	0.00	0.00	0.00	0.00
<b>Other Goals</b>					
7110	Nonagency - Educational	0.00	0.00	0.00	0.00
7150	Nonagency - Other	0.00	0.00	0.00	0.00
8100	Community Services	0.00	0.00	0.00	0.00
8500	Child Care and Development Svcs.	0.00	0.00	0.00	0.00
<b>Other Funds</b>					
--	Adult Education (Fund 11)		0.00		0.00
--	Child Development (Fund 12)	311,812.35	0.00	0.00	311,812.35
--	Cafeteria (Funds 13 and 61)		0.00		0.00
<b>Total Allocated Support Costs</b>		14,786,050.11	9,706,576.95	406,936.48	24,899,563.54

Unaudited Actuals  
2016-17  
Program Cost Report  
Schedule of Central Administration Costs (CAC)

<b>A. Central Administration Costs in General Fund and Charter Schools Funds</b>		
1	Board and Superintendent (Funds 01, 09, and 62, Functions 7100-7180, Goals 0000-6999 and 9000, Objects 1000-7999)	1,174,104.48
2	External Financial Audits (Funds 01, 09, and 62, Functions 7190-7191, Goals 0000-6999 and 9000, Objects 1000-7999)	48,052.84
3	Other General Administration (Funds 01, 09, and 62, Functions 7200-7600 except 7210, Goal 0000, Objects 1000-7999)	5,703,208.91
4	Centralized Data Processing (Funds 01, 09, and 62, Function 7700, Goal 0000, Objects 1000-7999)	0.00
5	Total Central Administration Costs in General Fund and Charter Schools Funds	6,925,366.23
<b>B. Direct Charged and Allocated Costs in General Fund and Charter Schools Funds</b>		
1	Total Direct Charged Costs (from Form PCR, Column 1, Total)	101,177,783.15
2	Total Allocated Costs (from Form PCR, Column 2, Total)	24,899,563.54
3	Total Direct Charged and Allocated Costs in General Fund and Charter Schools Funds	126,077,346.69
<b>C. Direct Charged Costs in Other Funds</b>		
1	Adult Education (Fund 11, Objects 1000-5999, except 5100)	0.00
2	Child Development (Fund 12, Objects 1000-5999, except 5100)	4,340,757.92
3	Cafeteria (Funds 13 & 61, Objects 1000-5999, except 5100)	5,146,892.30
4	Foundation (Funds 19 & 57, Objects 1000-5999, except 5100)	0.00
5	Total Direct Charged Costs in Other Funds	9,487,650.22
<b>D. Total Direct Charged and Allocated Costs (B3 + C5)</b>		135,564,996.91
<b>E. Ratio of Central Administration Costs to Direct Charged and Allocated Costs (A5/D)</b>		5.11%

Unaudited Actuals  
2016-17  
General Fund and Charter Schools Funds  
Program Cost Report  
Schedule of Other Costs (OC)

Type of Activity	Food Services (Function 3700)	Enterprise (Function 6000)	Facilities Acquisition & Construction (Function 8500)	Other Outgo (Functions 9000-9999)	Total
Food Services (Objects 1000-5999, 6400, and 6500)	0.00				0.00
Enterprise (Objects 1000-5999, 6400, and 6500)		0.00			0.00
Facilities Acquisition & Construction (Objects 1000-6500)			3,379,929.43		3,379,929.43
Other Outgo (Objects 1000-7999)				1,657,941.83	1,657,941.83
<b>Total Other Costs</b>	0.00	0.00	3,379,929.43	1,657,941.83	5,037,871.26

Unaudited Actuals  
2016-17 Unaudited Actuals  
SUMMARY OF INTERFUND ACTIVITIES  
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
01 GENERAL FUND								
Expenditure Detail	0.00	(9,713.12)	0.00	(435,828.55)				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							428,441.59	260,967.23
09 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
10 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
11 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
12 CHILD DEVELOPMENT FUND								
Expenditure Detail	9,522.12	0.00	199,859.11	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							10,723.82	185,054.34
13 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	235,969.44	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
14 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
15 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
17 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
18 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
19 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00
20 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
21 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
25 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							13.64	2,584.04
30 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
35 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
40 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
49 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
51 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
52 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
53 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
56 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
57 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00
61 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00

Unaudited Actuals  
2016-17 Unaudited Actuals  
SUMMARY OF INTERFUND ACTIVITIES  
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
62 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
63 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
66 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
67 SELF-INSURANCE FUND								
Expenditure Detail	191.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							15,460.44	6,033.88
71 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation							0.00	0.00
73 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation							0.00	0.00
76 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
95 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
<b>TOTALS</b>	<b>9,713.12</b>	<b>(9,713.12)</b>	<b>435,828.55</b>	<b>(435,828.55)</b>	<b>0.00</b>	<b>0.00</b>	<b>454,639.49</b>	<b>454,639.49</b>

Unaudited Actuals  
Special Education Maintenance of Effort  
2016-17 Actual vs. 2015-16 Actual Comparison  
2016-17 Expenditures by LEA (LE-CY)

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total	
	<b>UNDUPLICATED PUPIL COUNT</b>									1,485	
<b>TOTAL EXPENDITURES (Funds 01, 09, &amp; 62; resources 0000-9999)</b>											
1000-1999	Certificated Salaries	300,399.88	0.00	190,451.41	0.00	1,065,815.97	3,737,874.79	4,318,028.73		9,612,570.78	
2000-2999	Classified Salaries	437,480.50	0.00	0.00	0.00	326,375.99	894,906.00	3,178,284.14		4,837,046.63	
3000-3999	Employee Benefits	299,966.70	0.00	81,750.39	0.00	546,753.16	1,666,745.42	3,030,254.49		5,625,470.16	
4000-4999	Books and Supplies	41,114.16	0.00	0.00	0.00	33,215.43	36,304.33	50,902.08		161,536.00	
5000-5999	Services and Other Operating Expenditures	2,094,474.38	0.00	3,150.00	0.00	968.34	6,222.46	720,498.27		2,825,313.45	
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
	Total Direct Costs	3,173,435.62	0.00	275,351.80	0.00	1,973,128.89	6,342,053.00	11,297,967.71	0.00	23,061,937.02	
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	15,597.96	0.00	99,573.68		115,171.64	
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
PCRA	Program Cost Report Allocations	4,049,582.75									4,049,582.75
	Total Indirect Costs and PCR Allocations	4,049,582.75	0.00	0.00	0.00	15,597.96	0.00	99,573.68	0.00	4,164,754.39	
	<b>TOTAL COSTS</b>	<b>7,223,018.37</b>	<b>0.00</b>	<b>275,351.80</b>	<b>0.00</b>	<b>1,988,726.85</b>	<b>6,342,053.00</b>	<b>11,397,541.39</b>	<b>0.00</b>	<b>27,226,691.41</b>	
<b>FEDERAL EXPENDITURES (Funds 01, 09, and 62; resources 3000-5999, except 3385)</b>											
1000-1999	Certificated Salaries	35,314.62	0.00	0.00	0.00	140,994.42	0.00	0.00		176,309.04	
2000-2999	Classified Salaries	28,045.04	0.00	0.00	0.00	89,185.48	0.00	1,404,592.83		1,521,823.35	
3000-3999	Employee Benefits	14,731.49	0.00	0.00	0.00	70,356.37	0.00	732,181.49		817,269.35	
4000-4999	Books and Supplies	23,470.66	0.00	0.00	0.00	33,215.43	0.00	28,503.06		85,189.15	
5000-5999	Services and Other Operating Expenditures	136,520.47	0.00	0.00	0.00	968.34	0.00	763.75		138,252.56	
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
	Total Direct Costs	238,082.28	0.00	0.00	0.00	334,720.04	0.00	2,166,041.13	0.00	2,738,843.45	
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	15,597.96	0.00	99,573.68		115,171.64	
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
	Total Indirect Costs	0.00	0.00	0.00	0.00	15,597.96	0.00	99,573.68	0.00	115,171.64	
	<b>TOTAL BEFORE OBJECT 8980</b>	<b>238,082.28</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>350,318.00</b>	<b>0.00</b>	<b>2,265,614.81</b>	<b>0.00</b>	<b>2,854,015.09</b>	
8980	Less: Contributions from Unrestricted Revenues to Federal Resources (Resources 3310-3400, except 3385, all goals; resources 3000-3178 & 3410-5810, goals 5000-5999)									0.00	
	<b>TOTAL COSTS</b>									<b>2,854,015.09</b>	

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
<b>STATE AND LOCAL EXPENDITURES (Funds 01, 09, &amp; 62; resources 0000-2999, 3385, &amp; 6000-9999)</b>										
1000-1999	Certificated Salaries	265,085.26	0.00	190,451.41	0.00	924,821.55	3,737,874.79	4,318,028.73		9,436,261.74
2000-2999	Classified Salaries	409,435.46	0.00	0.00	0.00	237,190.51	894,906.00	1,773,691.31		3,315,223.28
3000-3999	Employee Benefits	285,235.21	0.00	81,750.39	0.00	476,396.79	1,666,745.42	2,298,073.00		4,808,200.81
4000-4999	Books and Supplies	17,643.50	0.00	0.00	0.00	0.00	36,304.33	22,399.02		76,346.85
5000-5999	Services and Other Operating Expenditures	1,957,953.91	0.00	3,150.00	0.00	0.00	6,222.46	719,734.52		2,687,060.89
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	2,935,353.34	0.00	275,351.80	0.00	1,638,408.85	6,342,053.00	9,131,926.58	0.00	20,323,093.57
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations	4,049,582.75								4,049,582.75
	Total Indirect Costs and PCR Allocations	4,049,582.75	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,049,582.75
	TOTAL BEFORE OBJECT 8980	6,984,936.09	0.00	275,351.80	0.00	1,638,408.85	6,342,053.00	9,131,926.58	0.00	24,372,676.32
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)									0.00
	TOTAL COSTS									24,372,676.32
<b>LOCAL EXPENDITURES (Funds 01, 09, &amp; 62; resources 0000-1999 &amp; 8000-9999)</b>										
1000-1999	Certificated Salaries	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
2000-2999	Classified Salaries	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
3000-3999	Employee Benefits	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
4000-4999	Books and Supplies	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
5000-5999	Services and Other Operating Expenditures	1,729,740.07	0.00	0.00	0.00	0.00	0.00	0.00		1,729,740.07
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	1,729,740.07	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,729,740.07
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	1,729,740.07	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,729,740.07
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)									0.00
8980	Contributions from Unrestricted Revenues to State Resources (Resources 3385, 6500, 6510, & 7240, all goals; resources 2000-2999 & 6010-7810, except 6500, 6510, & 7240, goals 5000-5999)									10,723,059.82
	TOTAL COSTS									12,452,799.89

\* Attach an additional sheet with explanations of any amounts in the Adjustments column.

<b>2015-16 Expenditures</b>	<b>A. State and Local</b>	<b>B. Local Only</b>
1. Enter Total Costs amounts from the 2015-16 Report SEMA, 2015-16 Expenditures by LEA (LE-CY) worksheet, Total Column, for the State and Local Expenditures section and the Local Expenditures section	21,877,473.62	10,598,624.35
2. Enter audit adjustments of 2015-16 special education expenditures from SACS2017ALL data, not included in Line 1 (explain below) (Funds 01, 09, and 62; resources 0000-2999 & 6000-9999; Object 9793)		
_____		
_____		
_____		
3. Enter restatements of 2016-17 special education beginning fund balances from SACS2017ALL data, not included in Line 1 (explain below) (Funds 01, 09, and 62; resources 0000-2999 & 6000-9999; Object 9795)		
_____		
_____		
_____		
4. Enter any other adjustments, not included in Line 1 (explain below)		
_____		
_____		
_____		
5. 2015-16 Expenditures, Adjusted for 2016-17 MOE Calculation (Sum lines 1 through 4)	21,877,473.62	10,598,624.35
<b>C. Unduplicated Pupil Count</b>		
1. Enter the unduplicated pupil count reported in 2015-16 Report SEMA, 2015-16 Expenditures by LEA (LE-CY) worksheet	1,459.00	
2. Enter any adjustments not included in Line C1 (explain below)		
_____		
_____		
_____		
3. 2015-16 Unduplicated Pupil Count, Adjusted for 2016-17 MOE Calculation (Line C1 plus Line C2)	1,459.00	

**SELPA:** North Orange (MM)

This form is used to check maintenance of effort (MOE) for an LEA, whether the LEA is a member of a SELPA or is a single-LEA SELPA. If a member of a SELPA, submit this form together with the 2016-17 Expenditures by LEA (LE-CY) and the 2015-16 Expenditures by LEA (LE-PY) to the SELPA AU. If a single-LEA SELPA, submit the forms to the CDE.

Per the federal Subsequent Years Rule, in order to determine the required level of effort, the LEA must look back to the last fiscal year in which the LEA maintained effort using the same method by which it is currently establishing the compliance standard. To meet the requirement of the Subsequent Years Rule, the LMC-A worksheet has been revised to make changes to sections 3.A.1, 3.A.2, 3.B.1, and 3.B.2. The revised sections allow the LEA to compare the 2016-17 expenditures to the most recent fiscal year the LEA met MOE using that method, which is the comparison year. To ensure the LEA is comparing 2016-17 expenditures to the appropriate comparison year, the LEA is required to complete the Subsequent Years Tracking (SYT) worksheet with their LMC-A worksheet. The SYT worksheet tracks the result for each of the four methods back to FY 2011-12, which is the baseline year for LEA MOE calculations established by the Office of Special Education Programs. The SYT worksheet is available at: <http://www.cde.ca.gov/sp/se/as/documents/subseqyrtrckwrksht.xls>.

There are four methods that the LEA can use to demonstrate the compliance standard. They are (1) combined state and local expenditures; (2) combined state and local expenditures on a per capita basis; (3) local expenditures only; and (4) local expenditures only on a per capita basis.

The LEA is only required to pass one of the tests to meet the MOE requirement. However, the LEA is required to show results for all four methods. These results are necessary both for historical purposes and for the possibility that the LEA may want, or need, to switch methods in future years.

**SECTION 1 Exempt Reduction Under 34 CFR Section 300.204**

If your LEA determines that a reduction in expenditures occurred as a result of one or more of the following conditions, you may calculate a reduction to the required MOE standard. Reductions may apply to combined state and local MOE standard, local only MOE standard, or both. If the LEA meets one of the conditions below, the LEA must complete and include the IDEA MOE Exemption Worksheet available at: <http://www.cde.ca.gov/sp/se/as/documents/leamoeexempwrksht.xls>

1. Voluntary departure, by retirement or otherwise, or departure for just cause, of special education or related services personnel.
2. A decrease in the enrollment of children with disabilities.
3. The termination of the obligation of the agency to provide a program of special education to a particular child with a disability that is an exceptionally costly program, as determined by the SEA, because the child:
  - a. Has left the jurisdiction of the agency;
  - b. Has reached the age at which the obligation of the agency to provide free appropriate public education (FAPE) to the child has terminated; or
  - c. No longer needs the program of special education.
4. The termination of costly expenditures for long-term purchases, such as the acquisition of equipment or the construction of school facilities.
5. The assumption of cost by the high cost fund operated by the SEA under 34 CFR Sec. 300.704(c).

Provide the condition number, if any, to be used in the calculation below:	<u>State and Local</u>	<u>Local Only</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
<b>Total exempt reductions</b>	<u>0.00</u>	<u>0.00</u>

**SELPA:** North Orange (MM)

**SECTION 2 Reduction to MOE Requirement Under IDEA, Section 613 (a)(2)(C) (34 CFR Sec. 300.205)**

IMPORTANT NOTE: Only LEAs that have a "meets requirement" compliance determination and that are not found significantly disproportionate for the current year are eligible to use this option to reduce their MOE requirement.

Up to 50% of the increase in IDEA Part B Section 611 funding in current year compared with prior year may be used to reduce the required level of state and local expenditures. This option is available only if the LEA used or will use the freed up funds for activities authorized under the Elementary and Secondary Education Act (ESEA) of 1965. Also, the amount of Part B funds used for early intervening services (34 CFR 300.226(a)) will count toward the maximum amount by which the LEA may reduce its MOE requirement under this exception [P.L. 108-446].

	<u>State and Local</u>	<u>Local Only</u>
Current year funding (IDEA Section 611 Local Assistance Grant Awards - Resources 3310 and 3320)	_____	
Less: Prior year's funding (IDEA Section 611 Local Assistance Grant Awards - Resources 3310 and 3320)	_____	
Increase in funding (if difference is positive)	<u>0.00</u>	
Maximum available for MOE reduction (50% of increase in funding)	<u>0.00</u> (a)	
Current year funding (IDEA Section 619 - Resource 3315)	_____	
Maximum available for early intervening services (EIS) (15% of current year funding - Resources 3310, 3315, and 3320)	<u>0.00</u> (b)	

<b>If (b) is greater than (a).</b>		
Enter portion to set aside for EIS (cannot exceed line (b), Maximum available for EIS)	_____ (c)	
Available for MOE reduction. (line (a) minus line (c), zero if negative)	<u>0.00</u> (d)	
Enter portion used to reduce MOE requirement (cannot exceed line (d), Available for MOE reduction).	_____	_____

<b>If (b) is less than (a).</b>		
Enter portion used to reduce MOE requirement (first column cannot exceed line (a), Maximum available for MOE reduction, second and third columns cannot exceed (e), Portion used to reduce MOE requirement).	_____ (e)	_____
Available to set aside for EIS (line (b) minus line (e), zero if negative)	<u>0.00</u> (f)	

<b>Note:</b> If your LEA exercises the authority under 34 CFR 300.205(a) to reduce the MOE requirement, the LEA must list the activities (which are authorized under the ESEA) paid with the freed up funds:		

SELPA: North Orange (MM)

**SECTION 3**

	<u>Column A</u>	<u>Column B</u>	<u>Column C</u>
	<b>Actual Expenditures (LE-CY Worksheet) FY 2016-17</b>	<b>Actual Expenditures Comparison Year FY 2015-16</b>	<b>Difference (A - B)</b>
<b>A. COMBINED STATE AND LOCAL EXPENDITURES METHOD</b>			
1. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on state and local expenditures.			
a. Total special education expenditures	27,226,691.41		
b. Less: Expenditures paid from federal sources	2,854,015.09		
c. Expenditures paid from state and local sources	24,372,676.32	21,877,473.62	
Add/Less: Adjustments required for MOE calculation Comparison year's expenditures, adjusted for MOE calculation		0.00	
		21,877,473.62	
Less: Exempt reduction(s) for SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	24,372,676.32	21,877,473.62	2,495,202.70

If the difference in Column C for the Section 3.A.1 is positive or zero, the MOE compliance requirement is met based on the combination of state and local expenditures.

	<b>Actual FY 2016-17</b>	<b>Comparison Year FY 2015-16</b>	<b>Difference</b>
2. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on the per capita state and local expenditures.			
a. Total special education expenditures	27,226,691.41		
b. Less: Expenditures paid from federal sources	2,854,015.09		
c. Expenditures paid from state and local sources	24,372,676.32	21,877,473.62	
Add/Less: Adjustments required for MOE calculation Comparison year's expenditures, adjusted for MOE calculation		0.00	
		21,877,473.62	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	24,372,676.32	21,877,473.62	2,495,202.70
d. Special education unduplicated pupil count	1,485	1,459	
e. Per capita state and local expenditures (A2c/A2d)	16,412.58	14,994.84	1,417.74

If the difference in Column C for the Section 3.A.2 is positive or zero, the MOE compliance requirement is met based on the per capita state and local expenditures.

**SELPA:** North Orange (MM)

**B. LOCAL EXPENDITURES ONLY METHOD**

	Actual FY 2016-17	Comparison Year FY 2015-16	Difference
1. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on local expenditures only.			
a. Expenditures paid from local sources	12,452,799.89	10,598,624.35	
Add/Less: Adjustments required for MOE calculation Comparison year's expenditures, adjusted for MOE calculation		0.00	
		10,598,624.35	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from local sources	12,452,799.89	10,598,624.35	1,854,175.54

If the difference in Column C for the Section 3.B.1 is positive or zero, the MOE compliance requirement is met based on the local expenditures only.

	Actual FY 2016-17	Comparison Year FY 2015-16	Difference
2. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on the per capita local expenditures only.			
a. Expenditures paid from local sources	12,452,799.89	10,598,624.35	
Add/Less: Adjustments required for MOE calculation Comparison year's expenditures, adjusted for MOE		0.00	
		10,598,624.35	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from local sources	12,452,799.89	10,598,624.35	1,854,175.54
b. Special education unduplicated pupil count	1,485	1,459	
c. Per capita local expenditures (B2a/B2b)	8,385.72	7,264.31	1,121.41

If the difference in Column C for the Section 3.B.2 is positive or zero, the MOE compliance requirement is met based on the per capita local expenditures only.

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Title

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Unaudited Actuals  
Special Education Maintenance of Effort  
2017-18 Budget vs. 2016-17 Actual Comparison  
2017-18 Budget by LEA (LB-B)

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
	<b>UNDUPLICATED PUPIL COUNT</b>									1,485
<b>TOTAL BUDGET (Funds 01, 09, &amp; 62; resources 0000-9999)</b>										
1000-1999	Certificated Salaries	287,258.00	0.00	218,288.00	0.00	1,037,299.00	3,685,606.00	4,338,812.00		9,567,263.00
2000-2999	Classified Salaries	443,668.00	0.00	0.00	0.00	328,384.00	787,372.00	3,348,112.00		4,907,536.00
3000-3999	Employee Benefits	303,413.00	0.00	79,001.00	0.00	495,929.00	1,511,753.00	3,018,668.00		5,408,764.00
4000-4999	Books and Supplies	46,900.00	0.00	0.00	0.00	8,782.00	38,000.00	41,000.00		134,682.00
5000-5999	Services and Other Operating Expenditures	1,408,670.00	0.00	3,300.00	0.00	220.00	6,250.00	701,350.00		2,119,790.00
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	2,489,909.00	0.00	300,589.00	0.00	1,870,614.00	6,028,981.00	11,447,942.00	0.00	22,138,035.00
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	13,117.00	0.00	104,193.00		117,310.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	13,117.00	0.00	104,193.00	0.00	117,310.00
	TOTAL COSTS	2,489,909.00	0.00	300,589.00	0.00	1,883,731.00	6,028,981.00	11,552,135.00	0.00	22,255,345.00
<b>STATE AND LOCAL BUDGET (Funds 01, 09, &amp; 62; resources 0000-2999, 3385, &amp; 6000-9999)</b>										
1000-1999	Certificated Salaries	251,049.00	0.00	218,288.00	0.00	929,519.00	3,685,606.00	4,338,812.00		9,423,274.00
2000-2999	Classified Salaries	408,460.00	0.00	0.00	0.00	238,453.00	787,372.00	1,984,094.00		3,418,379.00
3000-3999	Employee Benefits	281,251.00	0.00	79,001.00	0.00	432,728.00	1,511,753.00	2,238,784.00		4,543,517.00
4000-4999	Books and Supplies	45,200.00	0.00	0.00	0.00	0.00	38,000.00	41,000.00		124,200.00
5000-5999	Services and Other Operating Expenditures	1,405,350.00	0.00	3,300.00	0.00	0.00	6,250.00	701,350.00		2,116,250.00
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	2,391,310.00	0.00	300,589.00	0.00	1,600,700.00	6,028,981.00	9,304,040.00	0.00	19,625,620.00
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	2,391,310.00	0.00	300,589.00	0.00	1,600,700.00	6,028,981.00	9,304,040.00	0.00	19,625,620.00
8980	Contributions from Unrestricted Revenues to Federal Resources (Resources 3310-3400, except 3385, all goals; resources 3000-3178 & 3410-5810, goals 5000-5999)									0.00
	TOTAL COSTS									19,625,620.00

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total	
<b>LOCAL BUDGET (Funds 01, 09, &amp; 62; resources 0000-1999 &amp; 8000-9999)</b>											
1000-1999	Certificated Salaries	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
2000-2999	Classified Salaries	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
3000-3999	Employee Benefits	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
4000-4999	Books and Supplies	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
5000-5999	Services and Other Operating Expenditures	1,130,850.00	0.00	0.00	0.00	0.00	0.00	0.00		1,130,850.00	
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
	Total Direct Costs	1,130,850.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,130,850.00	
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	TOTAL BEFORE OBJECT 8980	1,130,850.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,130,850.00	
8980	Contributions from Unrestricted Revenues to Federal Resources (from State and Local Budget section)									0.00	
8980	Contributions from Unrestricted Revenues to State Resources (Resources 3385, 6500-6540, & 7240, all goals; resources 2000-2999 & 6010-7810, except 6500-6540, & 7240, goals 5000-5999)										
	TOTAL COSTS										11,853,193.00
											12,984,043.00

\* Attach an additional sheet with explanations of any amounts in the Adjustments column.

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
	<b>UNDUPLICATED PUPIL COUNT</b>									1,485
<b>TOTAL EXPENDITURES (Funds 01, 09, &amp; 62; resources 0000-9999)</b>										
1000-1999	Certificated Salaries	300,399.88	0.00	190,451.41	0.00	1,065,815.97	3,737,874.79	4,318,028.73		9,612,570.78
2000-2999	Classified Salaries	437,480.50	0.00	0.00	0.00	326,375.99	894,906.00	3,178,284.14		4,837,046.63
3000-3999	Employee Benefits	299,966.70	0.00	81,750.39	0.00	546,753.16	1,666,745.42	3,030,254.49		5,625,470.16
4000-4999	Books and Supplies	41,114.16	0.00	0.00	0.00	33,215.43	36,304.33	50,902.08		161,536.00
5000-5999	Services and Other Operating Expenditures	2,094,474.38	0.00	3,150.00	0.00	968.34	6,222.46	720,498.27		2,825,313.45
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	3,173,435.62	0.00	275,351.80	0.00	1,973,128.89	6,342,053.00	11,297,967.71	0.00	23,061,937.02
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	15,597.96	0.00	99,573.68		115,171.64
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations (non-add)	4,049,582.75								4,049,582.75
	Total Indirect Costs	0.00	0.00	0.00	0.00	15,597.96	0.00	99,573.68	0.00	115,171.64
	TOTAL COSTS	3,173,435.62	0.00	275,351.80	0.00	1,988,726.85	6,342,053.00	11,397,541.39	0.00	23,177,108.66
<b>FEDERAL EXPENDITURES (Funds 01, 09, and 62; resources 3000-5999, except 3385)</b>										
1000-1999	Certificated Salaries	35,314.62	0.00	0.00	0.00	140,994.42	0.00	0.00		176,309.04
2000-2999	Classified Salaries	28,045.04	0.00	0.00	0.00	89,185.48	0.00	1,404,592.83		1,521,823.35
3000-3999	Employee Benefits	14,731.49	0.00	0.00	0.00	70,356.37	0.00	732,181.49		817,269.35
4000-4999	Books and Supplies	23,470.66	0.00	0.00	0.00	33,215.43	0.00	28,503.06		85,189.15
5000-5999	Services and Other Operating Expenditures	136,520.47	0.00	0.00	0.00	968.34	0.00	763.75		138,252.56
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	238,082.28	0.00	0.00	0.00	334,720.04	0.00	2,166,041.13	0.00	2,738,843.45
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	15,597.96	0.00	99,573.68		115,171.64
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	15,597.96	0.00	99,573.68	0.00	115,171.64
	TOTAL BEFORE OBJECT 8980	238,082.28	0.00	0.00	0.00	350,318.00	0.00	2,265,614.81	0.00	2,854,015.09
8980	Less: Contributions from Unrestricted Revenues to Federal Resources (Resources 3310-3400, except 3385, all goals; resources 3000-3178 & 3410-5810, goals 5000-5999)									0.00
	TOTAL COSTS									2,854,015.09

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
<b>STATE AND LOCAL EXPENDITURES (Funds 01, 09, &amp; 62; resources 0000-2999, 3385, &amp; 6000-9999)</b>										
1000-1999	Certificated Salaries	265,085.26	0.00	190,451.41	0.00	924,821.55	3,737,874.79	4,318,028.73		9,436,261.74
2000-2999	Classified Salaries	409,435.46	0.00	0.00	0.00	237,190.51	894,906.00	1,773,691.31		3,315,223.28
3000-3999	Employee Benefits	285,235.21	0.00	81,750.39	0.00	476,396.79	1,666,745.42	2,298,073.00		4,808,200.81
4000-4999	Books and Supplies	17,643.50	0.00	0.00	0.00	0.00	36,304.33	22,399.02		76,346.85
5000-5999	Services and Other Operating Expenditures	1,957,953.91	0.00	3,150.00	0.00	0.00	6,222.46	719,734.52		2,687,060.89
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	2,935,353.34	0.00	275,351.80	0.00	1,638,408.85	6,342,053.00	9,131,926.58	0.00	20,323,093.57
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations (non-add)	4,049,582.75								4,049,582.75
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	2,935,353.34	0.00	275,351.80	0.00	1,638,408.85	6,342,053.00	9,131,926.58	0.00	20,323,093.57
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)									0.00
	TOTAL COSTS									20,323,093.57
<b>LOCAL EXPENDITURES (Funds 01, 09, &amp; 62; resources 0000-1999 &amp; 8000-9999)</b>										
1000-1999	Certificated Salaries	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
2000-2999	Classified Salaries	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
3000-3999	Employee Benefits	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
4000-4999	Books and Supplies	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
5000-5999	Services and Other Operating Expenditures	1,729,740.07	0.00	0.00	0.00	0.00	0.00	0.00		1,729,740.07
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	1,729,740.07	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,729,740.07
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	1,729,740.07	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,729,740.07
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)									0.00
8980	Contributions from Unrestricted Revenues to State Resources (Resources 3385, 6500, 6510, & 7240, all goals; resources 2000-2999 & 6010-7810, except 6500, 6510, & 7240, goals 5000-5999)									10,723,059.82
	TOTAL COSTS									12,452,799.89

\* Attach an additional sheet with explanations of any amounts in the Adjustments column.

**SELPA:** \_\_\_\_\_

This form is used to check maintenance of effort (MOE) for an LEA, whether the LEA is a member of a SELPA or is a single-LEA SELPA. If a member of a SELPA, submit this form together with the 2017-18 Budget by LEA (LB-B) and the 2016-17 Expenditures by LEA (LE-B) to the SELPA AU. If a single-LEA SELPA, submit the forms to the CDE.

Per the federal Subsequent Years Rule, in order to determine the required level of effort, the LEA must look back to the last fiscal year in which the LEA maintained effort using the same method by which it is currently establishing the eligibility standard. To meet the requirement of the Subsequent Years Rule, the LMC-B worksheet has been revised to make changes to sections 3.A.1, 3.A.2, 3.B.1, and 3.B.2. The revised sections allow the LEA to compare the 2017-18 budgeted expenditures to the most recent fiscal year the LEA met MOE using that method, which is the comparison year. To ensure the LEA is comparing 2017-18 budgeted expenditures to the appropriate comparison year, the LEA is required to complete the Subsequent Years Tracking (SYT) worksheet with their LMC-B worksheet. The SYT worksheet tracks the result for each of the four methods back to FY 2011-12, which is the baseline year for LEA MOE calculations established by the Office of Special Education Programs. The SYT worksheet is available at: <http://www.cde.ca.gov/sp/se/as/documents/subseqyrtrckwrksht.xls>.

There are four methods that the LEA can use to demonstrate the eligibility standard. They are (1) combined state and local expenditures; (2) combined state and local expenditures on a per capita basis; (3) local expenditures only; and (4) local expenditures only on a per capita basis.

The LEA is only required to pass one of the tests to meet the MOE requirement. However, the LEA is required to show results for all four methods. These results are necessary both for historical purposes and for the possibility that the LEA may want, or need, to switch methods in future years.

**SECTION 1 Exempt Reduction Under 34 CFR Section 300.204**

If your LEA determines that a reduction in expenditures occurred as a result of one or more of the following conditions, you may calculate a reduction to the required MOE standard. Reductions may apply to combined state and local MOE standard, local only MOE standard, or both. If the LEA meets one of the conditions below, the LEA must complete and include the IDEA MOE Exemption Worksheet available at: <http://www.cde.ca.gov/sp/se/as/documents/leamoeexempwrksht.xls>.

1. Voluntary departure, by retirement or otherwise, or departure for just cause, of special education or related services personnel.
2. A decrease in the enrollment of children with disabilities.
3. The termination of the obligation of the agency to provide a program of special education to a particular child with a disability that is an exceptionally costly program, as determined by the SEA, because the child:
  - a. Has left the jurisdiction of the agency;
  - b. Has reached the age at which the obligation of the agency to provide free appropriate public education (FAPE) to the child has terminated; or
  - c. No longer needs the program of special education.
4. The termination of costly expenditures for long-term purchases, such as the acquisition of equipment or the construction of school facilities.
5. The assumption of cost by the high cost fund operated by the SEA under 34 CFR Sec. 300.704(c).

Provide the condition number, if any, to be used in the calculation below:	<u>State and Local</u>	<u>Local Only</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
<b>Total exempt reductions</b>	<b>0.00</b>	<b>0.00</b>

**SELPA:**

**SECTION 2**

**Reduction to MOE Requirement Under IDEA, Section 613 (a)(2)(C) (34 CFR Sec. 300.205)**

IMPORTANT NOTE: Only LEAs that have a "meets requirement" compliance determination and that are not found significantly disproportionate for the current year are eligible to use this option to reduce their MOE requirement.

Up to 50% of the increase in IDEA Part B Section 611 funding in current year compared with prior year may be used to reduce the required level of state and local expenditures. This option is available only if the LEA used or will use the freed up funds for activities authorized under the Elementary and Secondary Education Act (ESEA) of 1965. Also, the amount of Part B funds used for early intervening services (34 CFR 300.226(a)) will count toward the maximum amount by which the LEA may reduce its MOE requirement under this exception [P.L. 108-446].

	<u>State and Local</u>	<u>Local Only</u>
Current year funding (IDEA Section 611 Local Assistance Grant Awards - Resources 3310 and 3320)	_____	
Less: Prior year's funding (IDEA Section 611 Local Assistance Grant Awards - Resources 3310 and 3320)	_____	
Increase in funding (if difference is positive)	<u>0.00</u>	
Maximum available for MOE reduction (50% of increase in funding)	<u>0.00</u> (a)	
Current year funding (IDEA Section 619 - Resource 3315)	_____	
Maximum available for early intervening services (EIS) (15% of current year funding - Resources 3310, 3315, and 3320)	<u>0.00</u> (b)	

<b>If (b) is greater than (a).</b>		
Enter portion to set aside for EIS (cannot exceed line (b), Maximum available for EIS)	_____	(c)
Available for MOE reduction. (line (a) minus line (c), zero if negative)	<u>0.00</u>	(d)
Enter portion used to reduce MOE requirement (cannot exceed line (d), Available for MOE reduction).	_____	_____

<b>If (b) is less than (a).</b>		
Enter portion used to reduce MOE requirement (first column cannot exceed line (a), Maximum available for MOE reduction, second and third columns cannot exceed (e), Portion used to reduce MOE requirement).	_____	(e) _____
Available to set aside for EIS (line (b) minus line (e), zero if negative)	<u>0.00</u>	(f) _____

Note: If your LEA exercises the authority under 34 CFR 300.205(a) to reduce the MOE requirement, the LEA must list the activities (which are authorized under the ESEA) paid with the freed up funds:		

SELPA:

**SECTION 3**

	<u>Column A</u>	<u>Column B</u>	<u>Column C</u>
	<b>Budgeted Amounts (LB-B Worksheet) FY 2017-18</b>	<b>Actual Expenditures Comparison Year FY 2016-17</b>	<b>Difference (A - B)</b>
<b>A. COMBINED STATE AND LOCAL EXPENDITURES METHOD</b>			
1. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on state and local expenditures.			
a. Total special education expenditures	22,255,345.00		
b. Less: Expenditures paid from federal sources	2,629,725.00		
c. Expenditures paid from state and local sources	19,625,620.00	19,595,679.57	
Add/Less: Adjustments required for MOE calculation		0.00	
Comparison year's expenditures, adjusted for MOE calculation		19,595,679.57	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	19,625,620.00	19,595,679.57	29,940.43

If the difference in Column C for the Section 3.A.1 is positive or zero, the MOE Eligibility requirement is met based on the combination of state and local expenditures.

	<b>Budgeted Amounts FY 2017-18</b>	<b>Comparison Year FY 2016-17</b>	<b>Difference</b>
2. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on the per capita state and local expenditures.			
a. Total special education expenditures	22,255,345.00		
b. Less: Expenditures paid from federal sources	2,629,725		
c. Expenditures paid from state and local sources	19,625,620.00	19,595,679.57	
Add/Less: Adjustments required for MOE calculation		0.00	
Comparison year's expenditures, adjusted for MOE calculation		19,595,679.57	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	19,625,620.00	19,595,679.57	
d. Special education unduplicated pupil count	1485	1485	
e. Per capita state and local expenditures (A2c/A2d)	13,215.91	13,195.74	20.17

If the difference in Column C for the Section 3.A.2 is positive or zero, the MOE eligibility requirement is met based on the per capita state and local expenditures.

SELPA: \_\_\_\_\_

**B. LOCAL EXPENDITURES ONLY METHOD**

	Budget FY 2017-18	Comparison Year FY 2016-17	Difference
1. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on local expenditures only.			
a. Expenditures paid from local sources	12,984,043.00	12,458,920.89	
Add/Less: Adjustments required for MOE calculation Comparison year's expenditures, adjusted for MOE calculation		0.00	
		<u>12,458,920.89</u>	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from local sources	<u>12,984,043.00</u>	<u>12,458,920.89</u>	<u>525,122.11</u>

If the difference in Column C for the Section 3.B.1 is positive or zero, the MOE eligibility requirement is met based on the local expenditures only.

	Budget FY 2017-18	Comparison Year FY 2016-17	Difference
2. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on per capita local expenditures			
a. Expenditures paid from local sources	12,984,043.00	12,458,920.89	
Add/Less: Adjustments required for MOE calculation Comparison year's expenditures, adjusted for MOE calculation		0.00	
		<u>12,458,920.89</u>	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from local sources	<u>12,984,043.00</u>	<u>12,458,920.89</u>	<u>525,122.11</u>
b. Special education unduplicated pupil count	<u>1,485</u>	<u>1,485</u>	
c. Per capita local expenditures (B2a/B2b)	<u>8,743.46</u>	<u>8,389.85</u>	<u>353.61</u>

If the difference in Column C for the Section 3.B.2 is positive or zero, the MOE eligibility requirement is met based on the per capita local expenditures only.

Robert R. Coghlan, Ph.D.  
Contact Name

(714) 447-7412  
Telephone Number

Asst. Superintendent Business Services  
Title

robert\_coghlan@myfsd.org  
E-mail Address

CONSENT ITEM

**DATE:** September 5, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammit, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hires, promotion(s), and extra duty assignment(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ad  
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON SEPTEMBER 5, 2017**

**NEW HIRES**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Megan Merda	1 <sup>st</sup> Grade / Laguna Road	II/3	100	8/09/2017

**PROMOTION(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Ann Kim	Program Coordinator II / Student Support Services	IV/I	100	8/24/2017

**EXTRA DUTY ASSIGNMENT(S)**

**Involuntary Classroom Movement**

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0110016101-1100 for involuntary classroom movement, on May 26 – August 9, 2017 for the following certificated personnel:**

Corina Brewster

**Fisler “0” period Science Missions**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Steve Saline	1/7 of per diem from budget #116	8/22/2017-5/19/2017

**Fisler “0” period Geometry**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Jesus Uribe	1/7 of per diem from budget #100	8/14/2017-6/01/2018

**School Office/Clerk Manual Planning and Preparation**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Susan Cravello	Contractual hourly rate not to exceed 17 hours, budget # 0112354341-1201	6/13/2017-8/08/2017

**Agents of Change / iPersonalize**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Sue Bottalico	Contractual hourly rate not to exceed 24 hours, budget # 0140955229-1101	6/01/2017-8/09/2017

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on September 5, 2017.

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Clerk/Secretary

CONSENT ITEM

**DATE:** September 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**SUBJECT:** **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

RC:gs  
Attachment



CONSENT ITEM

**DATE:** September 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Director, Business Services

**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED L22C0009 THROUGH L22C0011, L22D0037 THROUGH L22D0061, L22M0039 THROUGH L22M0047, L22R0319 THROUGH L22R0396, L22V0051 THROUGH L22V0057, L22X0253 THROUGH L22X0272, AND L22Z0064 FOR THE 2017/2018 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered L22C0009 through L22C0011, L22D0037 through L22D0061, L22M0039 through L22M0047, L22R0319 through L22R0396, L22V0051 through L22V0057, L22X0253 through L22X0272, and L22Z0064 for the 2017/2018 fiscal year.

RC:MG:gs  
Attachment

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 09/05/2017**

**FROM 08/04/2017 TO 08/17/2017**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22C0009	ORANGE CNTY DEPARTMENT OF EDUC	500.00	500.00	0142054201 5210	Special Ed Administration / Conferences and Meetings
L22C0010	CALIFORNIA CHILD DEVELOPMENT	586.00	586.00	1231019101 5210	Preschool Instruction / Conferences and Meetings
L22C0011	ORANGE CNTY DEPARTMENT OF EDUC	170.00	170.00	0142054201 5210	Special Ed Administration / Conferences and Meetings
L22D0037	NASCO WEST INC	1,201.81	1,201.81	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
L22D0038	PREMIER SCHOOL AGENDA	980.53	980.53	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
L22D0040	DELPHI CREATIVITY GROUP	1,381.42	1,381.42	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
L22D0041	OFFICE DEPOT BUSINESS SERVICE	774.94	774.94	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
L22D0042	ROCHESTER 100 INC	1,279.53	1,279.53	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
L22D0043	HEINEMANN PUBLISHING	58.67	58.67	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22D0044	CREATIVE SPORTS INC	875.00	875.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
L22D0045	PEARSON, JON	1,315.00	1,315.00	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
L22D0046	SPIRIT MONKEY LLC	3,491.10	3,491.10	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
L22D0047	CM SCHOOL SUPPLY COMPANY	117.73	117.73	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
L22D0048	GOPHER SPORT	1,480.53	1,480.53	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
L22D0049	B AND H PHOTO VIDEO INC	263.17	263.17	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22D0050	ELLISON EDUCATIONAL EQUIPMENT	563.20	563.20	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
L22D0051	B AND H PHOTO VIDEO INC	321.10	321.10	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
L22D0052	B AND H PHOTO VIDEO INC	480.59	480.59	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Instr
L22D0053	B AND H PHOTO VIDEO INC	2,583.76	2,583.76	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22D0054	B AND H PHOTO VIDEO INC	337.17	337.17	0130218101 4310	LCFF Suppl Instr Laguna Road / Materials and Supplies
L22D0055	B AND H PHOTO VIDEO INC	560.86	560.86	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
L22D0056	B AND H PHOTO VIDEO INC	1,620.48	1,620.48	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
L22D0057	B AND H PHOTO VIDEO INC	223.71	223.71	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
L22D0058	PREMIER SCHOOL AGENDA	403.13	403.13	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr

**FULLERTON ELEMENTARY**  
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L22D0059	FULLERTON JOINT UHSD	200.00	200.00	0130420109 5800	LCFF Base Instruction Nicolas / Other Contracted Services
L22D0060	SCHOLASTIC MAGAZINES	395.64	395.64	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
L22D0061	SCHOLASTIC MAGAZINES	2,258.53	2,258.53	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22M0039	ARCHITECTURE 9 PLLLP	3,155.90	3,155.90	4067150851 5805	Facilities / Consultants
L22M0040	PROGRESSIVE SURFACING	12,315.00	12,315.00	4064650851 6200	Redevelop Pass Through Admin / Buildings and Improve of
L22M0041	COVENANT AIR SYSTEMS	1,346.31	1,346.31	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
L22M0042	MONTGOMERY HARDWARE COMPANY	1,216.50	1,216.50	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
L22M0043	MONTGOMERY HARDWARE COMPANY	1,037.63	1,037.63	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
L22M0044	EPEUS SOLUTIONS	11,852.50	11,852.50	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
L22M0045	DEPARTMENT OF GENERAL SERVICES	23,543.07	23,543.07	4067150851 5805	Facilities / Consultants
L22M0046	PCLIQUIDATIONS.COM	2,201.08	2,201.08	4067150851 6200	Facilities / Buildings and Improve of Build
L22M0047	AMBIENT ENVIRONMENTAL INC	4,670.00	4,670.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
L22R0319	AMAZON.COM	16.18	16.18	0142054201 4350	Special Ed Administration / Materials and Supplies Office
L22R0320	AMAZON.COM	96.76	96.76	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
L22R0321	AMAZON.COM	99.54	99.54	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
L22R0322	CHALK SPINNER LLC	1,416.29	1,416.29	0132952101 4310	Afr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Instr
L22R0323	DELLALONGA, SANDRA	197.37	197.37	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Instr
L22R0324	TANGIBLE PLAY INC	1,282.23	1,282.23	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
L22R0325	MARZANO RESEARCH LABORATORY	6,500.00	6,500.00	0152657719 5805	Superintendent Discret / Consultants
L22R0326	CALIFORNIA SCHOOL BOARDS ASSOC	16,339.00	16,339.00	0152557709 5310	Board Discret / Dues and Memberships
L22R0327	JANELLE PUBLICATIONS	49.02	49.02	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
L22R0328	WESTERN PSYCHOLOGICAL SERVICES	671.18	671.18	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
L22R0329	EDLIO INC	29,780.00	29,780.00	0152657719 5810	Superintendent Discret / Data Processing Services
L22R0330	SOUTHERN CALIFORNIA SUPERINTEN	150.00	150.00	0152657719 5310	Superintendent Discret / Dues and Memberships

**FULLERTON ELEMENTARY**  
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L22R0331	JOYLABZ LLC	2,300.81	2,300.81	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
L22R0332	BEDFORD, FREEMAN & WORTH PUBLI	680.94	680.94	0140155239 4310	Curriculum Development Discret / Materials and Supplies
L22R0333	WORDS ALIVE	2,500.00	2,500.00	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Inst
L22R0334	INTL BACCALAUREATE NORTH AMERI	10,050.00	10,050.00	0109211109 4310	Sch Theme Resrch Instr Beechwd / Materials and Supplies
L22R0335	NATIONAL JUNIOR HONOR SOCIETY	385.00	385.00	0109211109 4310	Sch Theme Resrch Instr Beechwd / Materials and Supplies
L22R0336	AMAZON.COM	19.36	19.36	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
L22R0337	RENAISSANCE LEARNING INC	4,502.50	4,502.50	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
L22R0338	LEE, JULIENNE	23.99	23.99	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
L22R0339	AUNTIE ROXIES LIFE OF THE PART	100.00	100.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
L22R0340	APPLE COMPUTER INC	543.06	543.06	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
L22R0341	SPECTOR, DARYL G	67.50	67.50	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
L22R0342	CULVER NEWLIN INC	7,908.14	1,900.00 6,008.14	0111629101 4310 0130429109 4310	Donation Instruction Woodcrest / Materials and Supplies LCFF Base Instr Woodcrest / Materials and Supplies Instr
L22R0343	GILSTRAP, CHRISTINA	194.90	194.90	0111611107 4310	Cotsen Foundation Instr BW / Materials and Supplies Instr
L22R0344	KOERTH, KURT	335.75	335.75	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
L22R0345	MARTINEZ, CHRISTI	372.62	372.62	0111611107 4310	Cotsen Foundation Instr BW / Materials and Supplies Instr
L22R0346	COSGROVE, MARILEE	36.00	36.00	1208255271 5220	Child Developmnt Admin Central / Mileage
L22R0347	MOSES, LAUREN	673.61	673.61	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
L22R0348	UZBL LLC	1,680.90	1,680.90	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
L22R0349	MCGRAW HILL EDUCATION INC	11,988.00	11,988.00	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
L22R0350	VENTURE PACIFIC INSURANCE SERV	3,101.00	3,101.00	6852458741 5450	Workers Comp Admin / Insurance Premiums
L22R0351	ALLIANCE OF SCHOOLS FOR COOPER	561,937.00	561,937.00	8152451741 5450	Property and Liability / Insurance Premiums
L22R0352	ILLUMINATE EDUCATION	69,206.50	69,206.50	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
L22R0353	AMAZON.COM	3,740.27	3,740.27	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr

**FULLERTON ELEMENTARY**  
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L22R0354	AMAZON.COM	1,862.26	1,862.26	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
L22R0355	AMAZON.COM	217.20	217.20	0140155239 4310	Curriculum Development Discret / Materials and Supplies
L22R0356	EDUCATION PRODUCTS AND SERVICE	1,681.44	1,681.44	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
L22R0357	PEPIN, MELISSA	43.05	43.05	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
L22R0358	SUPER DUPER PUBLICATIONS	519.24	519.24	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
L22R0359	SUPER DUPER PUBLICATIONS	2,337.74	2,337.74	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
L22R0360	ACADEMIC THERAPY PUBLICATIONS	188.40	188.40	0114154101 4315	Designated Instr Serv Severe / Materials Test Kits Protocols
L22R0361	JANELLE PUBLICATIONS	91.85	91.85	0114154101 4315	Designated Instr Serv Severe / Materials Test Kits Protocols
L22R0362	SCHOOL SPECIALTY	337.60	337.60	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
L22R0363	MACGILL AND COMPANY	75.53	75.53	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
L22R0364	SCHOOL HEALTH CORPORATION	124.07	124.07	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
L22R0365	VIRCO MANUFACTURING	326.52	326.52	0153050799 4350	Business Administration DC / Materials and Supplies
L22R0366	AMAZON.COM	66.59	66.59	0140155239 4310	Curriculum Development Discret / Materials and Supplies
L22R0367	AMAZON.COM	178.44	178.44	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
L22R0368	AMAZON.COM	63.56	63.56	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
L22R0369	BLUE VIOLET NETWORKS LLC	2,571.35	2,571.35	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
L22R0370	JOYLABZ LLC	2,300.81	2,300.81	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
L22R0371	SQUISHY CIRCUITS STORE LLC	4,129.00	4,129.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
L22R0372	TANGIBLE PLAY INC	1,282.23	1,282.23	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
L22R0373	SQUISHY CIRCUITS STORE LLC	4,129.00	4,129.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
L22R0374	APPLE COMPUTER INC	327.17	327.17	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22R0375	FLOCABULARY INC	2,000.00	2,000.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
L22R0376	WINSOR LEARNING INC	11,000.00	11,000.00	0142054201 5800	Special Ed Administration / Other Contracted Services
L22R0377	SPIRIT MONKEY LLC	4,040.68	4,040.68	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Inst

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
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L22R0378	MORRIS, HELENE	630.00	630.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
L22R0379	FARIA SYSTEMS INC	3,998.00	3,998.00	0109211109 4310	Sch Theme Resrch Instr Beechwd / Materials and Supplies
L22R0380	FULLERTON OBSERVER	128.00	128.00	0130410109 4310	LCFF Base Instr Acacia / Materials and Supplies Instr
L22R0381	SPHERO INC	2,004.13	2,004.13	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
L22R0382	STATEMENT SHIRTS	8,354.94	8,354.94	0130417129 4310	LCFF Base Physical Educ LV / Materials and Supplies Instr
L22R0383	FRONT ROW EDUCATION INC	8,640.00	8,640.00	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
L22R0384	HOPTON, JAMIE	43.05	43.05	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
L22R0385	BROOKMAN, DANNA	562.55	562.55	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
L22R0386	COMPLETE BUSINESS SYSTEMS	790.00	790.00	0130410109 4310	LCFF Base Instr Acacia / Materials and Supplies Instr
L22R0387	MISSION SAN JUAN CAPISTRANO	1,716.00	1,716.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
L22R0388	GILSTRAP, CHRISTINA	610.90	610.90	0111611107 4310	Cotsen Foundation Instr BW / Materials and Supplies Instr
L22R0389	RUSIEWSKI, MICHELE	81.05	81.05	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
L22R0390	AMAZON.COM	53.86	53.86	0130420279 4350	LCFF Base Admin Nicolas / Materials and Supplies Office
L22R0391	RENAISSANCE LEARNING INC	5,253.90	5,253.90	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
L22R0392	HEINEMANN PUBLISHING	3,494.07	3,494.07	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
L22R0393	TYPINGCLUB	780.00	780.00	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
L22R0394	AMERICAN RED CROSS	243.00	243.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0395	PLETKA, ROBERT	54.35	54.35	0152657719 4350	Superintendent Discret / Materials and Supplies Office
L22R0396	TANGIBLE PLAY INC	587.24	587.24	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22V0051	CULVER NEWLIN INC	4,478.63	2,031.09 2,447.54	0130225101 4310 0130225101 6410	LCFF Supplemental Inst Richman / Materials and Supplies LCFF Supplemental Inst Richman / New Equip Less Than
L22V0052	CULVER NEWLIN INC	2,166.32	558.15 1,608.17	2567127859 4310 2567127859 6410	Facilities Improvement Sunset / Materials and Supplies Facilities Improvement Sunset / New Equip Less Than
L22V0053	CULVER NEWLIN INC	7,675.80	2,860.77 1,261.76	0152557709 4350 0152957729 4350	Board Discret / Materials and Supplies Office Districtwide Expenditures Supt / Materials and Supplies

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
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L22V0053	*** CONTINUED ***				
			3,553.27	0152957729 6450	Districtwide Expenditures Supt / Repl Equip Less Than
L22V0054	FULLERTON PHOTOGRAPHICS	7,767.50	7,767.50	8152451741 6450	Property and Liability / Repl Equip Less Than \$10,000
L22V0055	AMAZON.COM	2,103.58	2,103.58	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
L22V0056	AZTEC CONTAINER	3,813.70	495.00	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
			3,318.70	0130415109 6410	LCFF Base Instr Golden Hill / New Equip Less Than
L22V0057	APPLE COMPUTER INC	5,712.74	5,712.74	0130217101 6410	LCFF Supplemental Instr LV / New Equip Less Than
L22X0253	BEACON DAY SCHOOL	125,000.00	100,000.00	0171054101 5100	Outside Services ICA NPA NPS / Subagreements for
			25,000.00	0171054101 5865	Outside Services ICA NPA NPS / Nonpublic School
L22X0254	BLIND CHILDRENS LEARNING CENTE	60,000.00	35,000.00	0171054101 5100	Outside Services ICA NPA NPS / Subagreements for
			25,000.00	0171054101 5865	Outside Services ICA NPA NPS / Nonpublic School
L22X0255	OLIVE CREST ACADEMY	150,000.00	125,000.00	0150454181 5100	Mental Health Support NPA NPS / Subagreements for
			25,000.00	0150454181 5865	Mental Health Support NPA NPS / Nonpublic School
L22X0256	SPEECH LANGUAGE DEVELOPMENT CE	125,000.00	100,000.00	0171054101 5100	Outside Services ICA NPA NPS / Subagreements for
			25,000.00	0171054101 5865	Outside Services ICA NPA NPS / Nonpublic School
L22X0257	STAFFREHAB	50,000.00	50,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
L22X0258	CELL BUSINESS EQUIPMENT	20,000.00	20,000.00	0151955769 5800	Copy Center Discretionary / Other Contracted Services
L22X0259	CELL BUSINESS EQUIPMENT	2,047.71	559.65	0151955919 7438	Copy Center Debt Service / Debt Service Interest
			1,488.06	0151955919 7439	Copy Center Debt Service / Debt Service Principle
L22X0260	CELL BUSINESS EQUIPMENT	15,583.28	3,946.81	0151955919 7438	Copy Center Debt Service / Debt Service Interest
			11,636.47	0151955919 7439	Copy Center Debt Service / Debt Service Principle
L22X0261	SMART AND FINAL STORES CORPORA	250.00	250.00	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
L22X0262	PLATERO, DAWN L	3,000.00	3,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0263	BEDARD, APRIL	11,200.00	11,200.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0264	HALL, GABRIEL	15,000.00	15,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0265	PARADIGM HEALTHCARE SERVICES L	125,000.00	125,000.00	0125554721 5805	LEA Medi Cal Reimbursement / Consultants

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 09/05/2017**

**FROM 08/04/2017 TO 08/17/2017**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22X0266	COSTCO WHOLESALE	300.00	300.00	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
L22X0267	HOME DEPOT, THE	300.00	300.00	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
L22X0268	SMART AND FINAL STORES CORPORA	2,000.00	2,000.00	0130417159 4310	LCFF Base Foods LV / Materials and Supplies Instr
L22X0269	PEPPER MUSIC, J W	1,000.00	1,000.00	0130417139 4310	LCFF Base Instr Music LV / Materials and Supplies Instr
L22X0270	IMPERIAL BAND INSTRUMENTS	1,000.00	500.00	0141655101 4310	Fine Arts Donations Instr / Materials and Supplies Instr
			500.00	0141655101 5640	Fine Arts Donations Instr / Repairs by Vendors
L22X0271	BELLFLOWER MUSIC CENTER	1,000.00	1,000.00	0141655101 4310	Fine Arts Donations Instr / Materials and Supplies Instr
L22X0272	BELLFLOWER MUSIC CENTER	1,000.00	500.00	0141655101 4310	Fine Arts Donations Instr / Materials and Supplies Instr
			500.00	0141655101 5640	Fine Arts Donations Instr / Repairs by Vendors
L22Z0064	SOUTHWEST SCHOOL SUPPLY	500.00	500.00	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
	<b>Fund 01 Total:</b>	<b>1,028,473.17</b>			
	<b>Fund 12 Total:</b>	<b>865.00</b>			
	<b>Fund 25 Total:</b>	<b>2,166.32</b>			
	<b>Fund 40 Total:</b>	<b>41,215.05</b>			
	<b>Fund 68 Total:</b>	<b>3,101.00</b>			
	<b>Fund 81 Total:</b>	<b>569,704.50</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>1,645,525.04</b>			

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**

BOARD OF TRUSTEES MEETING 09/05/2017

FROM 08/04/2017 TO 08/17/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22M0006	DBMC INC	268,124.80	+12,960.00	1453323859 6200	Deferred Maint Fac Parks / Buildings and Improve of Build
L22R0235	AMAZON.COM	642.11	+32.31	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies Inst
L22R0251	AMAZON.COM	1,300.11	+34.26	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
	<b>Fund 01 Total:</b>		<b>34.26</b>		
	<b>Fund 12 Total:</b>		<b>32.31</b>		
	<b>Fund 14 Total:</b>		<b>12,960.00</b>		
	<b>Total Amount of Change Orders:</b>		<b>13,026.57</b>		



CONSENT ITEM

**DATE:** September 5, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Michael Burns, Director, Nutrition Services  
**SUBJECT:** **APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS  
NUMBERED 200110 THROUGH 200131 FOR THE 2017/2018 SCHOOL  
YEAR**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated August 4, 2017 through August 17, 2017 contains purchase orders numbered 200110 through 200131 for the 2017/2018 school year totaling \$20,421.70. Purchase order number 200112 was voided.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 200110 through 200131 for the 2017/2018 school year.

RC:MB:tg  
Attachment



CONSENT ITEM

**DATE:** September 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Director, Business Services

**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 111532 THROUGH 111674 FOR THE 2017/2018 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 111532 through 111674 for the 2017/2018 school year totaling \$2,883,769.38. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	2,275,440.77
12	Child Development	7,583.12
25	Capital Facilities	1,334.13
68	Workers' Compensation	37,252.40
81	Property/Liability Insurance	562,158.96
	Total	<u>\$2,883,769.38</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 111532 through 111674 for the 2017/2018 school year.

RC:MG:gs

CONSENT ITEM

**DATE:** September 5, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Michael Burns, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 12277 THROUGH 12317 FOR THE 2017/2018 SCHOOL YEAR

Background: Board approval is requested for Nutrition Services warrants numbered 12277 through 12317 for the 2017/2018 school year. The total amount presented for approval is \$2,239.55.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 12277 through 12317 for the 2017/2018 school year.

RC:MB:tg

CONSENT ITEM

**DATE:** September 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

**SUBJECT:** APPROVE NOTICE OF COMPLETION FOR PROGRESSIVE SURFACE SOLUTIONS FOR DISTRICTWIDE UNIT COST CONTRACT FOR CARPETING UPGRADES, REPLACEMENT, AND REPAIRS FOR NICOLAS JUNIOR HIGH SCHOOL

Background: On May 10, 2016, the Board of Trustees approved the award of a contract for Progressive Surface Solutions for a Districtwide Unit Cost Contract for carpeting upgrades, replacement, repairs, synthetic grass, sports floors, interlocking tiles, and various geo tiles for Fullerton School District. This specific job, Progressive Surfacing Project No. 5-6 11020, was to install carpet in classrooms 10 and 12 at Nicolas Junior High School. This project is now substantially complete.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$17,040 from the Special Reserve Fund for Capital Outlay Projects.

Recommendation: Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs for Nicolas Junior High School.

RC:RM:ys  
Attachment

RECORDING REQUESTED BY:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833  
Facility Services Department

**EXEMPT RECORDING REQUESTED  
PER GOV. CODE SECTION 6103**

**THIS SPACE FOR RECORDER'S USE ONLY**

**TITLE OF DOCUMENT:**

**NOTICE OF COMPLETION OF WORK**

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Nicolas Junior High School, 1100 W. Olive Avenue, Fullerton, CA 92833 the contract for the doing of which was heretofore entered into on the 10<sup>th</sup> day of May, 2016, which contract was made with Progressive Surfacing, of Tustin, CA, as contractor; that the work on said improvements was actually completed and accepted on the 5<sup>th</sup> day of September 2017, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement and Repairs at Nicolas Junior High School, Carpet install in classrooms 10 and 12, Progressive Surfacing Project No. 5-6 11020.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: \_\_\_\_\_  
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA  
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this \_\_\_\_ day of, \_\_\_\_\_ 2017, by \_\_\_\_\_, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

\_\_\_\_\_  
Notary Public in and for said County and State

CONSENT ITEM

**DATE:** September 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

**SUBJECT:** APPROVE NOTICE OF COMPLETION FOR PROGRESSIVE SURFACE SOLUTIONS FOR DISTRICTWIDE UNIT COST CONTRACT FOR CARPETING UPGRADES, REPLACEMENT, AND REPAIRS FOR RUSSELL D. PARKS JUNIOR HIGH SCHOOL

Background: On May 10, 2016, the Board of Trustees approved the award of a contract for Progressive Surface Solutions for a Districtwide Unit Cost Contract for carpeting upgrades, replacement, repairs, synthetic grass, sports floors, interlocking tiles, and various geo tiles for Fullerton School District. This specific job, Progressive Surfacing Project No. 5-6 11072, was to install synthetic turf and landscape at Russell D. Parks Junior High School. This project is now substantially complete.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$31,995.16 from the Special Reserve Fund for Capital Outlay Projects.

Recommendation: Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs for Russell D. Parks Junior High School.

RC:RM:ys  
Attachment

RECORDING REQUESTED BY:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833  
Facility Services Department

**EXEMPT RECORDING REQUESTED  
PER GOV. CODE SECTION 6103**

**THIS SPACE FOR RECORDER'S USE ONLY**

**TITLE OF DOCUMENT:**

**NOTICE OF COMPLETION OF WORK**

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Russell D. Parks Junior High School, 1710 Rosecrans Avenue, Fullerton, CA 92833 the contract for the doing of which was heretofore entered into on the 10<sup>th</sup> day of May, 2016, which contract was made with Progressive Surfacing, of Tustin, CA, as contractor; that the work on said improvements was actually completed and accepted on the 5<sup>th</sup> day of September 2017, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement and Repairs at Russell D. Parks Junior High School, Synthetic Turf and Plants, Progressive Surfacing Project No. 5-6 11072 .

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: \_\_\_\_\_  
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA  
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this \_\_\_\_ day of, \_\_\_\_\_ 2017, by \_\_\_\_\_, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

\_\_\_\_\_  
Notary Public in and for said County and State

CONSENT ITEM

**DATE:** September 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

**SUBJECT:** APPROVE NOTICE OF COMPLETION FOR PROGRESSIVE SURFACE SOLUTIONS FOR DISTRICTWIDE UNIT COST CONTRACT FOR CARPETING UPGRADES, REPLACEMENT, AND REPAIRS FOR RAYMOND ELEMENTARY SCHOOL ENTRY IMPROVEMENTS—REVISION 1

Background: On May 10, 2016, the Board of Trustees approved the award of a contract for Progressive Surface Solutions for a Districtwide Unit Cost Contract for carpeting upgrades, replacement, repairs, synthetic grass, sports floors, interlocking tiles, and various geo tiles for Fullerton School District. This specific job, Progressive Surfacing Project No. 5-6 11249, was for the installation of carpet in classrooms 7 and 8 at Raymond Elementary School. This project is now substantially complete.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$12,315 from the Special Reserve Fund for Capital Outlay Projects.

Recommendation: Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs for Raymond Elementary School Entry Improvements—Revision 1.

RC:RM:ys  
Attachment

RECORDING REQUESTED BY:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833  
Facility Services Department

**EXEMPT RECORDING REQUESTED  
PER GOV. CODE SECTION 6103**

**THIS SPACE FOR RECORDER'S USE ONLY**

**TITLE OF DOCUMENT:**

**NOTICE OF COMPLETION OF WORK**

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Raymond Elementary School, 517 N. Raymond Avenue, Fullerton, CA 92831 the contract for the doing of which was heretofore entered into on the 10<sup>th</sup> day of May, 2016, which contract was made with Progressive Surfacing, of Tustin, CA, as contractor; that the work on said improvements was actually completed and accepted on the 5<sup>th</sup> day of September 2017, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement and Repairs for Raymond Elementary School, Entry Improvements – Revision 1, Carpet in classrooms 7 and 8, Progressive Surfacing Project No. 5-6 11249.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: \_\_\_\_\_  
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA  
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this \_\_\_\_ day of, \_\_\_\_\_ 2017, by \_\_\_\_\_, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

\_\_\_\_\_  
Notary Public in and for said County and State

CONSENT ITEM

**DATE:** September 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

**SUBJECT:** APPROVE NOTICE OF COMPLETION FOR PROGRESSIVE SURFACE SOLUTIONS FOR DISTRICTWIDE UNIT COST CONTRACT FOR CARPETING UPGRADES, REPLACEMENT, AND REPAIRS FOR RAYMOND ELEMENTARY SCHOOL ENTRY IMPROVEMENTS—REVISION 1

Background: On May 10, 2016, the Board of Trustees approved the award of a contract for Progressive Surface Solutions for a Districtwide Unit Cost Contract for carpeting upgrades, replacement, repairs, synthetic grass, sports floors, interlocking tiles, and various geo tiles for Fullerton School District. This specific job, Progressive Surfacing Project No. 5-6 11038, was to install synthetic turf and plants at Raymond Elementary School. This project is now substantially complete.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$19,535 from the Special Reserve Fund for Capital Outlay Projects.

Recommendation: Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs for Raymond Elementary School Entry Improvements—Revision 1.

RC:RM:ys  
Attachment

RECORDING REQUESTED BY:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833  
Facility Services Department

**EXEMPT RECORDING REQUESTED  
PER GOV. CODE SECTION 6103**

**THIS SPACE FOR RECORDER'S USE ONLY**

**TITLE OF DOCUMENT:**

**NOTICE OF COMPLETION OF WORK**

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Raymond Elementary School, 517 N. Raymond Avenue, Fullerton, CA 92831 the contract for the doing of which was heretofore entered into on the 10<sup>th</sup> day of May, 2016, which contract was made with Progressive Surfacing, of Tustin, CA, as contractor; that the work on said improvements was actually completed and accepted on the 5<sup>th</sup> day of September 2017, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement and Repairs for Raymond Elementary School, Entry Improvements – Revision 1, Synthetic Turf and Plants, Progressive Surfacing Project No. 5-6 11038.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: \_\_\_\_\_  
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

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STATE OF CALIFORNIA  
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this \_\_\_\_ day of, \_\_\_\_\_ 2017, by \_\_\_\_\_, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

\_\_\_\_\_  
Notary Public in and for said County and State

CONSENT ITEM

**DATE:** September 5, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Helene Morris, Director, Administrative Services  
**SUBJECT:** **ADOPT RESOLUTION #17/18-08 PROCLAIMING OCTOBER 23-31, 2017, AS “RED RIBBON WEEK” FOR THE FULLERTON SCHOOL DISTRICT**

Background: “Your Future Is Key, So Stay Drug Free” is the message of this year’s Red Ribbon Week. The choice of a drug-free lifestyle and respect for the memory of Drug Enforcement Agent, Enrique Camarena, has been at the heart of Red Ribbon Week since its inception in 1986, resulting in celebrations nationwide. This year, Red Ribbon Week again gives us the opportunity to demonstrate commitment to those values.

Students will receive red wristbands from the Orange County Sheriff’s Department. Each school site’s P.T.A. can select and purchase goods to reinforce the message, depending on the P.T.A.’s budgets and level of activities they want to provide. Schools usually calendar a week of Red Ribbon Week events and activities for this celebration. With the importance of this celebration in mind, the Board is asked to declare October 23-31, 2017, as Red Ribbon Week in the Fullerton School District.

Rationale: The “Your Future Is Key, So Stay Drug Free” campaign is designed to inspire parents and other family influencers to connect with their children in ways that persuade them not to use drugs.

Funding: Not applicable.

Recommendation: Adopt Resolution #17/18-08 proclaiming October 23-31, 2017, as “Red Ribbon Week” for the Fullerton School District.

CH:HM:mc  
Attachment

**Fullerton School District**  
RESOLUTION #17/18-08  
PROCLAIMING OCTOBER 23-31, 2017, AS “RED RIBBON WEEK”  
FOR THE FULLERTON SCHOOL DISTRICT

WHEREAS, tobacco, alcohol and other substance abuse continue to put lives at risk both in California and throughout the United States; and,

WHEREAS, Californians for Drug-Free Youth, Inc., sponsored the first statewide Red Ribbon Campaign in 1986, and the National Family Partnership (formerly known as National Federation of Parents for Drug-Free Youth, Inc.) sponsored the first nationwide campaign in 1988, with the Red Ribbon symbolizing commitment to a healthy, drug-free lifestyle – no use of any illegal drug and no illegal use of tobacco, alcohol or any other legal drug – and with the goal of the Red Ribbon Celebration being to present a unified and visible commitment toward the creation of a Drug-Free America; and,

WHEREAS, the theme of the Red Ribbon Celebration is “Your Future Is Key, So Be Drug Free”, promoting a strong personal commitment to a drug-free lifestyle; and,

WHEREAS, the Red Ribbon Celebration will be observed by Fullerton School District during Red Ribbon Week, October 23-31, 2017; and,

WHEREAS, parents, youth, government, business, law enforcement, schools, religious institutions, service organizations, social services, health services, media and the general public will demonstrate their commitment to drug-free communities by wearing and displaying red ribbons during this week-long celebration; and,

WHEREAS, the Fullerton School District further commits resources to ensure the success of the Red Ribbon Celebration and year-round tobacco, alcohol and other substance abuse prevention efforts.

NOW THEREFORE, BE IT RESOLVED that the Fullerton School District Board of Trustees does hereby support October 23-31, 2017, as Red Ribbon Week and encourages all schools to participate in tobacco, alcohol and other substance abuse prevention activities, making a visible statement and commitment to healthy, drug-free communities.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Hilda Sugarman, Board President  
Fullerton School District

CONSENT ITEM

**DATE:** September 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

**SUBJECT:** **APPROVE CONTRACT BETWEEN THE FULLERTON SCHOOL DISTRICT AND NEARPOD, INC BEGINNING SEPTEMBER 6, 2017**

Background: For the last few years we have had one-third of the school sites using the free and paid version of Nearpod, which is a proven tool that supports the 21st century teaching and learning. Premium access will unlock features to provide access to all levels of teaching and learning.

Rationale: Nearpod provides a variety of modalities for teachers and students that supports direct instruction, individualized learning and personalized learning. Nearpod provides the opportunity for every teacher to administer quick and powerful formative assessments within a lesson and access to countless K-8 standards based lessons.

Funding: Total cost is not to exceed \$30,000.00 and each school site will be responsible for payment of \$1,500 for license fee and will be charged to various budgets.

Recommendation: Approve contract between the Fullerton School District and Nearpod, Inc beginning September 6, 2017.

JM:pd:kv  
Attachment



## Proposal for: FULLERTON ELEMENTARY SD (Master)

August 24, 2017

Dear Pablo Diaz,

Thank you for your interest in the Nearpod platform for your District's needs. At Nearpod, we strive to support teaching and learning through collaborative, interactive, and shared experiences with technology. Although there may be a number of teachers and students at your district who have used our free edition of Nearpod, upgrading to the District Edition provides a number of additional features and benefits.

**Nearpod District Edition includes:** Click [here](#) for the full list of features.

### Software tools:

- **Content Tool** - Teacher can create and curate their own interactive multimedia lessons by uploading content in a variety of formats and by adding interactive activities such as polls, quizzes, drawing and more.
- **Reporting Tool** - Teachers access reports with student's actual answers and activities. Reports are available in PDF and CSV formats.
- **Admin Tool** - The dedicated Nearpod Admin of your choosing can access the Nearpod back office to manage users, share presentations, get enhanced reporting, and obtain usage statistics. It also includes the ability to set up a **Private School Library** to more efficiently share content between teachers on demand.
- **Nearpod Store** – Teachers can access our store to download free and paid content from major publishers, such as Time for Kids, Common Sense Media, Learnzillion and Read Works, as well as other Nearpod authors (Unlimited store subscriptions are available. Please contact your Account Executive for more information).
- **Apps** - [iOS](#), [Android](#), [Windows](#), [Nook](#), [Web](#) (Nearpod can be used with any and all devices).

### Storage & Usage:

- 20 GB of cloud storage space per teacher to store and receive shared Nearpod Lessons.
- Nearpod lessons can be up to 80MB in size each.

P 305.677.5030 F 305.655.1999  
[Website www.nearpod.com](http://www.nearpod.com)



- Up to 200 concurrent students per Nearpod session (Nearpod Live mode).

### General Licensing Provisions

- Nearpod relies on Internet connectivity and it is the district's responsibility to ensure proper Internet connections.
- Nearpod software and teacher presentations are hosted on the Amazon S3 cloud, but the hosting provider may be changed at the discretion of Nearpod.
- Nearpod presentations remain the property of the teacher and/or district. Nearpod is not responsible for recovering presentations or any other user-created content that may be deleted by users.
- Nearpod accounts are user specific and not to be shared. Allocated licenses may be reassigned to accommodate user changes during the license period.
- District Edition licenses include all Nearpod product updates during the license period described in this proposal, but does not include additional fee based content or services beyond what is offered in this proposal. \*\* Nearpod for Subs and Ready To Run PD will be included in the District License when the products go live and/or for Beta Testing
- Unlimited Student licenses for students currently enrolled at the District are included in the price of District Edition software.

### Training and Support:

#### Training

- Nearpod dedicated, online training Webinar per School.
- Unlimited access to Nearpod public [Webinars](#).
- 20% discount off of education list price for onsite training/PD services.
- Nearpod trainer certification is available upon request. One certified trainer per building is recommended. Nearpod Certified Trainers can be the go-to contact in their schools or districts, and can provide Nearpod support to other teachers on-site.



**Support:**

- Live Phone Support: 8am – 6pm EST M-F (855) NEARPOD (632-7763).
- Live Chat Support: simply access the chat tab on the bottom, right corner of the Nearpod website at [www.nearpod.com](http://www.nearpod.com).
- Email: [support@nearpod.com](mailto:support@nearpod.com).
- Online Help Page – online website for users to see videos, product guides, FAQ's, etc.
- Community Forum – online community for users to ask questions, share ideas, report issues or give feedback.
- Twitter: [@nearpodhelp](https://twitter.com/nearpodhelp).
- Onsite technical support services available at an additional cost.

Please see the attachment(s) for your custom price quote(s). If you would like additional pricing options, such as multi-year subscription pricing or higher volume levels, please let me know.

On behalf of the whole Nearpod family, we would like to thank you for the opportunity to work with your District. We are committed to doing all we can to help support you and your teachers as your District uses Nearpod to help transform the teaching and learning with mobile devices in your classrooms. Please know that you can contact us at anytime on anything we could do to enhance your Nearpod experience.

Sincerely  
Ami Casper  
Sales Rep  
Office: (855) 632-7763 Extension: 2237  
Cell: +1(561) 719-0203  
Fax: +1 305-655-1999  
[amic@nearpod.com](mailto:amic@nearpod.com)



Date	Nearpod Contact
August 24, 2017	Ami Casper

Customer Contact:
Pablo Diaz

Quantity	Code	Delivery	Description	Education List Price*	Your Price	Total
500	SW-411-6-12	ONLINE	<p>District classroom licenses that include 1 teacher and unlimited student licenses for 1 year</p> <p>Access to all of the lessons in the Nearpod Store (+4,500) for 1 year including: LearnZillion, TIME for Kids, Readworks, CK-12, Classroom Complete Press, Nearpod Essentials Bundles, Nearpod VR, and Common Sense Digital Citizenship - 75 lessons on Cyberbullying, Digital Reputation, Research Skills, Digital Ownership, Online Privacy &amp; Security, Self Image &amp; Identity</p> <p>20 GB Cloud Content Storage per teacher user</p> <p>Nearpod Dedicated Training Webinar</p> <p>Regularly scheduled public Webinar Training</p> <p>Technical support</p>	\$215.85	\$60.00	\$30,000.00
500	ELL-6-12	ONLINE	<p>Nearpod for ELL provides over 550 interactive, multimedia Math, English-Language Arts, Science, Language Acquisition, and Culture lessons designed specifically for English Language Learners. By leveraging research-based instructional strategies, these national standards-aligned are designed for whole class</p>	\$128.75	\$0.00	\$0.00



			lessons, independent practice or tutoring. Our offering also includes 2 ready-to-run ELL specific PD lessons for educators. Valid for 1 Year. (F)			
10	PR-VR-BOX	ONLINE	Virtual Reality Kit   Box Set - 6 Headsets in each "Box Set"	\$200.00	\$0.00	\$0.00
1	ON-TRA-01	ONLINE	Onsite Training/ Professional Development (F)	\$1,995.00	\$0.00	\$0.00
					<b>Total</b>	(USD) \$30,000.00

**Terms:**

This proposal is valid for 30 days from the date indicated above.  
 Nearpod price quotes are confidential, unless disclosure is required by subpoena or state law.  
 Education List Pricing is only available for PreK-12 Education customers.  
 Please submit this price quote attachment with your Purchase Order.  
 Tax-exempt customers should include their tax-exempt number on their Purchase Order.

**Purchase Orders should be addressed to:**

Nearpod, Inc  
 18305 Biscayne Blvd., Ste. 301  
 Aventura, FL 33160  
 Email: [amic@nearpod.com](mailto:amic@nearpod.com)  
 or  
 FAX: +1 305-655-1999

CONSENT ITEM

**DATE:** September 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Robin Gilligan, Director, Student Support Services

**SUBJECT:** **APPROVE/RATIFY AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND THE WHITTIER AREA COOPERATIVE SPECIAL EDUCATION PROGRAM (WACSEP) EFFECTIVE JULY 1, 2017 THROUGH JUNE 30, 2018**

Background: WACSEP may provide for the education of individual students in special education programs who reside in other Special Education Local Plan Areas (SELPA). WACSEP operates programs for Deaf and Hard of Hearing (DHH) students who qualify as individuals with exceptional needs requiring intensive educational services under the Individuals with Disabilities Act (IDEA).

The rates for this nonpublic school are as follows:

Daily Rate (180 RSY, 20 ESY)	\$ 112.02/daily
Occupational Therapy Service	\$ 87.50/per clinical hour
Occupational Therapy Evaluation	\$ 250/per evaluation
Physical Therapy Service	\$ 87.50/per clinical hour
Physical Therapy Evaluation	\$ 250/per evaluation
One to One Aide WC	\$ 22/per hour
One to One Aide LL	\$ 20/per hour
Counseling	\$ 80/per hour
Speech and Language	\$ 78/per hour
Audiological	\$ 88/per hour
Aural Habilitation	\$125/per hour

Rationale: School districts on occasion do not have programs to serve students who require intensive educational services. Programs for the profoundly delayed or profoundly behaviorally challenged students may be recommended for placement in an alternative program.

Funding: Total cost of contract is not to exceed \$25,239.66 and is to be paid from the Special Education Restricted General Fund.

Recommendation: Approve/Ratify Agreement between Fullerton School District and the Whittier Area Cooperative Special Education Program (WACSEP) effective July 1, 2017 through June 30, 2018.

EF:RG:vm  
Attachment

## **MEMORANDUM OF UNDERSTANDING**

This Memorandum of Understanding (“Agreement”) between the Whittier Area Cooperative Special Education Program (“WACSEP”) and the Fullerton School District (“District”) takes effect July 1, 2017.

### **BACKGROUND**

Pursuant to the authority established in Education Code sections 56195, 56195.1, 56195.3, and 56195.5, WACSEP may provide for the education of individual students in special education programs who reside in other Special Educational Local Plan Areas (“SELPA”), districts, or counties. WACSEP operates programs for Deaf and Hard of Hearing (“DHH”) students who qualify as individuals with exceptional needs requiring intensive educational services under the Individuals with Disabilities Education Act (“IDEA”). The District has, or may have, students that it feels could be served by WACSEP and is seeking placement for those students. The parties therefore agree as follows:

### **AGREEMENT**

#### **1. Definitions**

**A.** “WACSEP” is the Whittier Area Cooperative Special Education Program. WACSEP is a SELPA consisting of seven area school districts: East Whittier City School District, El Rancho Unified School District, Little Lake City School District, Los Nietos School District, South Whittier School District, Whittier City School District, and Whittier Union High School District.

**B.** “DHH Program” refers collectively to the Total Communication Program and the Auditory Oral Program, each of which is defined below.

**C.** “Host District” means the WACSEP member school district that is housing the DHH Program on behalf of the SELPA.

**D.** “Total Communication Program” means classes and services operated by WACSEP for Deaf and Hard of Hearing students who are learning through total communication, utilizing sign language, note-takers, oral speech, and residual hearing. The Host District for the Total Communication Program is Little Lake School District and it is located at the Cresson Elementary School campus.

**E.** “Auditory Oral Program” means classes and services operated by WACSEP for Deaf and Hard of Hearing students who are learning through oral and

written communication using oral speech, speech reading, residual hearing, auditory devices, and cochlear implants. The Host District for the Auditory Oral Program is Whittier City School District and it is located at the Jackson Elementary School campus.

## **2. Term of Agreement**

The term of this Agreement begins on July 1, 2017, and ends at 5:00 p.m. on June 30, 2018. However, this Agreement may be terminated immediately, with or without cause, by either party with written notice. Upon notice of termination, the District must find a new placement for any students in the DHH Program within thirty days.

## **3. DHH Program**

### **A. Scope of Program**

WACSEP operates its DHH Program for its member districts but it may accept eligible students from the District referred by their Individualized Education Program (“IEP”) teams when it is jointly determined by the District and WACSEP that the student's educational needs as specified in the student's IEP can be appropriately met by the DHH Program.

WACSEP will maintain the DHH Program during the current academic year in accordance with the parameters established by its Local Plan and the member school district's board policies and schedule. Class size ranges and student-adult ratios will be maintained in a manner which allows WACSEP to meet the programmatic, health and safety needs of the students.

### **B. Referral Process**

Prior to offering placement in the DHH Program, the District must contact the WACSEP Program Specialist that oversees the DHH Program to discuss a possible referral and the appropriateness of the DHH Program. If the referral seems appropriate, the District must obtain from the student's parents an authorization to release information to WACSEP and submit a DHH Program Referral Packet to the WACSEP Program Specialist as well as schedule a visitation with the parent. DHH Referral Packets are available from the WACSEP DHH Program Specialist.

Upon review of the referral packet and site visit by parent, the WACSEP Program Specialist and District representative will coordinate an IEP team meeting for purposes of discussing possible placement in the DHH Program.

WACSEP reserves the right to refuse enrollment of any referral with or without cause.

**C. School Calendar and Extended School Year**

The DHH Program's school calendar, including Extended School Year, will follow that of the Host District.

**D. Integration/Mainstreaming Opportunities**

The Host District where the DHH Program is located may provide opportunities for students enrolled in the DHH Program to integrate with non-disabled typical peers during the school day. These opportunities are typically in non-core curriculum areas such as physical education, art, music, assemblies, recess, and lunch. Some students enrolled in the DHH Program will participate in core curriculum activities for a portion of the school day in a program operated by the Host District, however, such students are supervised by DHH Program staff during such activities.

**E. Assessments**

WACSEP and the District will coordinate and collaborate in conducting assessments for students participating in the DHH Program. In the event DHH Program staff is not available to conduct a requested assessment, WACSEP will notify the District or District's SELPA who will be responsible for conducting the assessment(s). The District is ultimately responsible for conducting all assessments.

**F. Request for Independent Educational Evaluations**

In the event a request is made for an independent educational evaluation ("IEE"), WACSEP will immediately forward such request to the District and the District, in collaboration with WACSEP, will determine how to respond to the request for an IEE. If the District receives a request for assessment or IEE for a student referred to or enrolled in the DHH program, the District will immediately notify WACSEP of the request and collaborate with WACSEP as to how to respond. WACSEP or the District may also schedule an IEP team meeting to further discuss the requested IEE or assessment, however, the party scheduling the IEP will notify the other party so it may send a representative if it so chooses.

**G. Annual and Triennial IEP Meetings**

**i. Meeting Notification and Attendance**

The District will be notified of annual reviews scheduled for its students participating in the DHH Program and may provide a representative who will participate in the development of the annual IEP. For initial placement, triennial

review, recommendations for home instruction, or a change in eligibility or services specified on the current IEP, a District representative who is authorized by the District's Director of Special Education to approve or disapprove the allocation of specified District resources necessary for the implementation of the student's IEP must attend the IEP team meeting.

**ii. General Education Teacher Attendance**

For students enrolled in the DHH Program who are participating in a general education program on the school site in the school district where the DHH Program is located, WACSEP will work with the Host District to provide a general education teacher at IEP team meetings. In the event the Host District is unable to provide a general education teacher for the IEP team meeting, the District agrees to provide a general education teacher unless otherwise waived in writing by the student's parent in accordance with the IDEA and state law.

For all other students enrolled in the DHH Program, the District agrees to provide a general education teacher at IEP team meetings, unless otherwise waived in writing by student's parent in accordance with the IDEA and state law. Subject to approval by the student's parents, the general education teacher or other IEP team participants may use alternative means of meeting participation, such as video conferences and conference calls.

**iii. Progress Reports**

Progress reports relating to goals and objectives in a student's IEP will be sent by the DHH Program to parents per the student's IEP schedule for progress reporting and to the Director of Special Education of the District upon request. When requested by District or parent, an updated progress report will be provided if there is no current progress report.

**H. Transportation**

The District must provide transportation for its students participating in the DHH Program unless otherwise agreed upon between the District and WACSEP. District must ensure that vehicles arrive at the school site with sufficient time to unload students prior to the beginning of the instructional day and to load them at the end of the instructional day. Delays requiring either overtime supervision or causing portions of the instructional program to be missed and subsequently made up may result in charges to the District for additional costs incurred by WACSEP related to such delays.

**I. Home Instruction**

When a student is absent from school for more than ten consecutive school days as a result of a medical condition and is expected to have an extended health related absence, the student's IEP team will review the IEP and determine appropriate educational services. A District representative who is authorized by the District's Director of Special Education to approve or disapprove the allocation of specified District resources necessary for the implementation of the student's IEP must participate in the IEP team meeting when considering a placement for home or hospital instruction.

When recommending placement for home or hospital instruction, the IEP team will consider documentation from the student's treating physician indicating the student's condition, verifying that the condition prevents the student from attending school and providing a projected date for the student's return to school. Any in-home instruction, including other related services, must be provided by the District or as otherwise agreed to by WACSEP and the District.

In the event the student is hospitalized in a facility located outside of the District, it is the District's responsibility to inform the parent that instruction will be provided in accordance with Education Code sections 48207 and 48208. In either circumstance, it may be necessary to exit the student from the DHH Program in order for the District to provide the necessary in-home instruction or for the student to receive hospital instruction. In the event WACSEP and the District agree that WACSEP will provide in-home or hospital instruction to the student, WACSEP will separately bill the District for such services.

#### **4. Billing for DHH Program**

##### **A. Student Enrollment**

A student will be counted as "enrolled" in the DHH Program on the first day of attendance in the program or 14 days after the IEP team has met and an approved IEP that has been executed for the student's educational placement in the DHH Program, whichever occurs sooner.

Students continuing in the DHH Program from the previous school year will be counted as "enrolled" on the first school day unless written notification of withdrawal is received from either the parent or the District. If a continuing student has not attended school by the tenth day of school, WACSEP will notify the District and a determination will be made regarding continuing enrollment.

In the event either WACSEP or the District are informed that a student has been withdrawn by the parent from the DHH Program, each agency must immediately notify the other of such withdrawal. Any student withdrawn by the parent from the DHH

Program will no longer be counted as “enrolled” or considered a continuing student for the following school year.

**B. Costs, Individual Services Agreements, and Billing Schedule**

**i. Costs**

In consideration of the enrollment of students in the DHH program operated by WACSEP and housed by the Host District, the District agrees to pay the daily rate for each student, plus the costs for any non-embedded related services (outlined below) the student receives, which is based on the average costs which are attached to this Agreement as “Appendices A.” Notwithstanding any other provisions in this Agreement, the parties agree that as part of the billing arrangement, the Host District will collect the Average Daily Attendance (“ADA”) rate for the student.

**ii. Individual Services Agreement**

In addition, the District must sign an Individual Services Agreement (“ISA”) for each student enrolled in the DHH Program which will outline the services the student is to receive. Execution of the ISA is required before a student can be enrolled in the DHH Program. The ISA is attached to this Agreement as “Appendices B.” However, the student’s IEP will be the controlling document in determining what services will be provided and any changes to the ISA must be made solely on the basis of a revision to the student’s IEP.

An ISA may be terminated by either party, with or without cause, with 30 days written notice. If an ISA is terminated, the District must find an alternate placement for its student. And in the event of conflicting terms, the terms of this Agreement supersede those of an ISA.

**iii. Billing Schedule**

The District will be billed for each student for every day the student is enrolled in program. WACSEP will provide a billing invoice to the District. Payment will be due within 60 days of receipt of the billing invoice.

**iv. Related Services**

The following related services are provided by WACSEP as part of its DHH Program: Speech-language pathology services (not to exceed one hour per week per student), audiological services (not to exceed one hour per week per student), aural

habilitation (not to exceed one hour per week per student), and sign language interpreting.

The following additional related services may be available by WACSEP, but will be billed separately: Speech-language pathology services that exceed one hour per week, audiological services that exceed one hour per week, aural habilitation services that exceed one hour per week, intensive individual services (one-to-one aides), physical therapy, occupational therapy, counseling and guidance.

Any other related services necessary for the student to benefit from the DHH Program must be provided by District or as otherwise agreed to by WACSEP and District, including translator services at IEP team meetings or translation of documents.

## **5. Miscellaneous Provisions**

### **A. Responsibility of School District of Residence**

Notwithstanding any other provision of this Agreement, the parties acknowledge that the District, as the student's district of residence, maintains primary responsibility as the local education agency ("LEA") to ensure the student receives a free appropriate public education ("FAPE") in the least restrictive environment ("LRE"). In the event a student participating in the DHH Program moves out of the District, the District must immediately provide WACSEP written notice of the student's change in residence, including the new school district of residence, if known. Similarly, WACSEP will immediately notify District in the event a parent reports a change in residence, including the new school district of residence, if known.

### **B. Due Process and Complaints**

WACSEP and District agree to collaborate and fully cooperate in any due process proceeding involving a student currently attending or formerly enrolled in the DHH Program, including resolution sessions, mediations, and hearings, as well as coordinating witness availability and producing documents regarding the student.

In the event WACSEP or the Host District is named as the sole LEA in a due process complaint, WACSEP and the District agree that the District, as the student's school district of residence, is a necessary party to the due process proceedings.

WACSEP, the Host District, and the District must also fully participate in the investigation and provision of documentation related to any complaint filed with the State of California, the Office for Civil Rights, or any other state or federal governmental body or agency.

### **C. Notices**

All notices to be given pursuant to this Agreement, by either party to the other, must be in writing and: (a) delivered in person; (b) deposited in the United States Mail duly certified or registered, return receipt requested with postage prepaid; or (c) sent by Federal Express or other similar overnight delivery service. Notice is deemed to have been duly given and received upon: (a) personal delivery; (b) as of the third business day after deposit in the United States Mail; or (c) the immediately succeeding business day after deposit with an overnight delivery service.

Notices must be provided to the following addresses, and such addresses may be changed by providing written notice in accordance with this Section:

WACSEP: Whittier Area Cooperative Special Education Program  
8036 Ocean View Avenue  
Whittier, CA 90602  
Attn: Jimmy Templin, Executive Director  
Fax: (562) 945-5855  
Phone: (562) 945-6431

District: Fullerton School District  
Address: 1401 W. Valencia Dr. Fullerton, CA 92833  
Attn: Robin Gilligan  
Fax: (714) 447-7793  
Phone: (714) 447-7500

**D. No Waiver**

The failure of WACSEP in any one or more instances to insist upon strict performance of any of the terms of this Agreement or to exercise any option contained in this Agreement must not be construed as a waiver or relinquishment to any extent of the right to assert or rely upon such terms or option on any future occasion.

**E. Indemnifications**

**i. General Indemnification**

To the fullest extent permitted by law, and except for the acts or omissions of employees, agents and officers of the District, WACSEP agrees to hold harmless, indemnify and defend the District and its governing board, officers, agents, and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with WACSEP's performance of services during the term of this Agreement.

To the fullest extent permitted by law, and except for the acts or omissions of employees, agents, and officers of WACSEP and the Host District, the District

agrees to hold harmless, indemnify, and defend WACSEP and the Host District and their governing board, officers, agents, and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with the District's performance of services during the term of this Agreement.

**ii. Educational Indemnification**

Notwithstanding the foregoing, District acknowledges that it is the LEA responsible for student's education. In regards to educational claims, District agrees to hold harmless, indemnify, and defend WACSEP and the Host District and their governing board, officers, agents, and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with any claims relating to the sufficiency of the DHH Program including all claims under the Unruh Act, Individuals with Disabilities Education Act, California Education Code Sections 56500, et. seq., 42 U.S.C. Section 1983, the Americans with Disabilities Act of 1990, and Section 504 of the Rehabilitation Act of 1973.

**F. Complete Agreement**

This is the complete Agreement between the parties. Any amendments must be in writing and be dated and executed by both parties.

**G. Applicable Law**

This Agreement is governed by federal and state law, and must be interpreted as if jointly drafted by the parties.

**H. Severability**

If any provision of this Agreement is held, in whole or in part, to be unenforceable for any reason, the remainder of that provision and of the entire Agreement will be severable and remain in effect.

**I. Authority to Execute Agreement**

Each party declares that he/she/it has read this Agreement and understands and knows its contents, and represents and warrants that each of the parties executing this Agreement is empowered to do so by its respective agencies and that they intend to bind the respective party, and all of his/her/its successors, assigns, principles, agents, employees, consultants, representatives, attorneys, and insurers to its terms.

**J. Counterparts**

This Agreement may be signed in counterparts. A copy or original of this document with all signature pages appended together will be deemed a fully executed Agreement. Facsimile signatures will be deemed as binding as original signatures.

SIGNED:

**Whittier Area Cooperative Special Education Program**

**BY:**

\_\_\_\_\_  
Jimmy Templin, WACSEP Executive Director  
on behalf of WACSEP

**DATE:**

\_\_\_\_\_

**BY:**

\_\_\_\_\_  
Christine Becerra-Watts, WCSD Director  
on behalf of the Host District, Whittier City School District

**DATE:**

\_\_\_\_\_

**BY:**

\_\_\_\_\_  
Robin Gilligan, Fullerton School District  
Director of Special Education

**DATE:**

\_\_\_\_\_

## Whittier Area Cooperative Special Education Program

### Regional Program: DHH

### Estimated Annual Summary

07/01/2017-06/30/2018

#### Whittier City DHH - Oral

1. Total Program Expenditures	\$749,797.40
2. Total Student Count in program	24
3. Total Per Student Costs	\$31,241.56
4. Billing District ADA	\$5,842.90
5. Total Annual Cost	\$25,398.66
6. Daily Rate (180 RSY, 20 ESY)	\$126.99
a. Related services embedded in the daily rate include speech-language pathology, audiological, and aural habilitation (each service is not to exceed one hour per week).	

#### Little Lake DHH – Total Communication

1. Total Program Expenditures	\$639,928.80
2. Total Student Count in program	24
3. Total Per Student Costs	\$26,663.77
4. Billing District ADA	\$4,258.88
5. Total Annual Cost	\$22,404.89
6. Daily Rate (180 RSY, 20 ESY)	\$112.02
a. Related services embedded in the daily rate include speech-language pathology, audiological, and aural habilitation, and sign language interpreting (each service is not to exceed one hour per week).	

#### Related Services Cost

1. Occupational Therapy Service	\$87.50 per clinical hour
2. Occupational Therapy Evaluation	\$250.00 per evaluation
3. Physical Therapy Service	\$87.50 per clinical hour
4. Physical Therapy Evaluation	\$250.00 per evaluation
5. One to One Aide WC	\$22 per hour
6. One to One Aide LL	\$20 per hour
7. Counseling	\$80.00 per hour
8. Speech and Language	\$78.00 per hour
9. Audiological	\$88.00 per hour
10. Aural Habilitation	\$125.00 per hour

CONSENT ITEM

**DATE:** September 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Robin Gilligan, Director, Student Support Services

**SUBJECT:** **APPROVE/RATIFY 2017/2018 MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN FULLERTON SCHOOL DISTRICT AND CENTRALIA SCHOOL DISTRICT FOR SPECIAL EDUCATION PROGRAMS AND SERVICES EFFECTIVE JULY 1, 2017 THROUGH JUNE 30, 2018**

Background: Centralia School District may provide for the education of individual students in special education programs who reside in other Special Education Local Plan Areas (SELPA). Centralia School District operates programs for Deaf and Hard of Hearing (DHH) students who qualify as individuals with exceptional needs requiring intensive educational services under the Individuals with Disabilities Act (IDEA).

Rationale: School districts on occasion do not have programs to serve students who require intensive educational services. Programs for the profoundly delayed or profoundly behaviorally challenged students may be recommended for placement in an alternative program.

A copy of the MOU is available for review in the Superintendent's Office.

Funding: Total cost of contract is not to exceed \$100,000 and is to be paid from Student Support Services General Fund (#710).

Recommendation: Approve/Ratify 2017/2018 Memorandum of Understanding (MOU) between Fullerton School District and Centralia School District for special education programs and services effective July 1, 2017 through June 30, 2018.

EF:RG:vm

CONSENT ITEM

**DATE:** September 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Robin Gilligan, Director, Student Support Services

**SUBJECT:** **APPROVE/RATIFY 2017/2018 NONPUBLIC SCHOOL MASTER CONTRACT WITH PROVIDENCE SPEECH AND HEARING CENTER AND FULLERTON SCHOOL DISTRICT EFFECTIVE JULY 1, 2017 THROUGH JUNE 30, 2018**

Background: Nonpublic schools serve those students who are unable to receive a Free and Appropriate Public Education (FAPE) within those programs offered in the District, due to the severity of the disability or the fact that the student is a danger to self and others.

Current rates are as follows:

Central Auditory Processing, Comprehensive	\$2,050/each
Speech Therapy	\$96.41/per 60 min
Occupational Therapy	\$112.27/per 60 min
Audiology Consultation	\$135/per 60 min

Rationale: Nonpublic schools are utilized when all other educational placements for the student have been implemented.

A copy of the Contract is available for review in the Superintendent’s Office.

Funding: Total cost of the contract is to be in the amount of the individual service agreement and is to be paid from Student Support Services General Fund (#710).

Recommendation: Approve/Ratify 2017/2018 Nonpublic School Master Contract with Providence Speech and Hearing Center and Fullerton School District effective July 1, 2017 through June 30, 2018.

EF:RG:vm

CONSENT ITEM

**DATE:** September 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** **ADOPT RESOLUTION #17/18-09 AND APPROVE/RATIFY AGREEMENT NO. FCI-SD3-08 BETWEEN CHILDREN AND FAMILIES COMMISSION OF ORANGE COUNTY AND FULLERTON SCHOOL DISTRICT FOR THE PROVISION OF SERVICES EFFECTIVE JULY 1, 2017 THROUGH JUNE 30, 2020**

Background: In 2002, the Orange County Children and Families Commission established a School Readiness Initiative to define and promote school readiness for all children from prenatal to age five. The entitlement for this grant comes from Proposition 10 funds. Funds support services, including staff and materials, for Fullerton School District's School Readiness Program. The term of the Agreement shall commence on July 1, 2017 and terminate on June 30, 2020. A copy of the agreement is available for review in the Superintendent's Office.

Rationale: The program has been awarded \$262,650.00 for three years for Early Learning Specialist Services and \$450,000.00 for three years for School Readiness Nurse Services. Resolution #17/18-09 delegates contract authority for the period July 1, 2017 through June 30, 2020 to the District Superintendent and Assistant Superintendent of Business Services.

A copy of the Agreement is available for review in the Superintendent's Office.

Funding: The Commission will provide funding not to exceed \$712,650 and will be applied to Child Development budget (#275) and (#394).

Recommendation: Adopt Resolution #17/18-09 and approve/ratify Agreement No. FCI-SD3-08 between Children and Families Commission of Orange County and Fullerton School District for the provision of services effective July 1, 2017 through June 30, 2020.

EF:MC:ln

**FULLERTON SCHOOL DISTRICT  
RESOLUTION NUMBER 17/18-09**

**CERTIFYING LOCAL AGREEMENT TO IMPLEMENT CHILD CARE AND DEVELOPMENT SERVICES AND DELEGATING THE POWER TO CONTRACT AND SIGN APPLICATIONS FOR STATE FUNDING FOR CHILD CARE AND DEVELOPMENT SERVICES AND OTHER PROJECTS TO THE DISTRICT SUPERINTENDENT AND ASSISTANT SUPERINTENDENT OF BUSINESS SERVICES**

(PURSUANT TO EDUCATION CODE 39656)

**WHEREAS**, Section 39656 of the California Education Code authorizes the Board of Trustees of a school district to delegate by a majority vote of the Board its power to contract and to sign applications for State funding and other projects to the District Superintendent or his designee, subject to subsequent ratification by the Board; and

**WHEREAS**, this Board desires that Child Care and Development Services be provided without interruption; and

**WHEREAS**, this Board desires to apply for State Child Care and Development Services funding for which the Fullerton School District qualifies;

**NOW, THEREFORE, BE IT RESOLVED** that the Board of Trustees of the Fullerton School District hereby delegates to the District Superintendent and the Assistant Superintendent of Business Services for the period of July 1, 2017 through June 30, 2020 the power to sign and enter into Child Care and Development Services contracts and agreements with the State of California and to sign application documents relative to Child Care and Development Services funding.

**PASSED AND ADOPTED** by the Board of Trustees of the Fullerton School District this 5<sup>th</sup> day of September, 2017 by the following vote:

AYES: \_\_\_\_\_

NOES: \_\_\_\_\_

ABSENT: \_\_\_\_\_

ABSTAINED: \_\_\_\_\_

FULLERTON SCHOOL DISTRICT

By: \_\_\_\_\_  
Hilda Sugarman, President  
Board of Trustees

Attest: \_\_\_\_\_  
Janny Meyer, Clerk  
Board of Trustees

CONSENT ITEM

**DATE:** September 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Randa Schmalfeld, Principal, Ladera Vista Junior High School of the Arts

**SUBJECT:** APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR STAFF FROM LADERA VISTA JUNIOR HIGH SCHOOL OF THE ARTS TO ATTEND THE ARTS SCHOOLS NETWORK 2017 ANNUAL CONFERENCE, "INCLUSION IN THE ARTS" IN MINNEAPOLIS, MINNESOTA FROM OCTOBER 24–27, 2017

Background: Ladera Vista Junior High School of the Arts has once again been designated an Exemplary School of the Arts by the Arts Schools Network, and will be honored at the Arts Schools Network 2017 Annual Conference in October.

Arts Schools Network is a non-profit association founded in 1981. Representing arts leaders, teachers, schools, and organizations from around the world; Arts Schools Network supports planning, facilities, finance and fundraising, admissions and recruitment, teacher training, arts integration, and curriculum planning. The annual conference offers opportunities for high-level staff development and networking with members from across the nation and around the world.

Rationale: The 2017 Arts School Network Conference Theme: "Inclusion in the Arts: Access and Equity" addresses a vital, yet challenging, goal for the arts and arts education. Participants will learn of approaches and efforts to increase diversity in arts organizations and arts education programs. This conference will offer a forum for Principal Randa Schmalfeld and Ladera Vista Teachers Andrea Calvo, Celeste Clary, and Jill Schroeder to learn from and collaborate with colleagues from around the world. The Ladera Vista Team will gain new knowledge and inspiration to share with their colleagues, and will celebrate Ladera Vista's designation as an Exemplary School of the Arts at a special ceremony on October 26<sup>th</sup>. In addition, the Ladera Vista Team will be presenting a workshop session highlighting our outstanding work in the area of Inclusion in the Arts.

Funding: Cost is not to exceed \$9,736 with \$1,000 to be paid from the Superintendent's budget (#526), \$1,500 to be paid from Unrestricted General fund (#384), and \$7,236 to be paid from school site funds.

Recommendation: Approve out-of-state conference attendance for staff from Ladera Vista Junior High School of the Arts to attend The Arts Schools Network 2017 Annual Conference, "Inclusion in the Arts" in Minneapolis, Minnesota from October 24–27, 2017.

EF:RS:nm

CONSENT ITEM

**DATE:** September 5, 2017

**TO:** Robert Pletka, Ed.D., Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Rossana Fonseca, Coordinator, Educational Services

**SUBJECT:** **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND CONSORTIUM ON READING EXCELLENCE IN EDUCATION (CORE) TO PROVIDE PROFESSIONAL DEVELOPMENT FOR THE 2017/2018 SCHOOL YEAR**

Background: The Systematic Instruction in Phonological Awareness, Phonics, and Sight Words (SIPPS) program offers a systematic approach to decoding to support students from grades K–12 in gaining reading fluency and comprehension.

The program provides the kind of structure and systematic lessons that beginning readers need. The SIPPS program uses age-appropriate reading materials that help them acquire the skills they must have to read grade-level texts and understand content-level vocabulary.

SIPPS is used by the Response to Intervention (RtI) coaches at the school sites to provide the additional targeted intensive instruction struggling students need to have accelerated progress toward grade level reading skills.

Rationale: LCAP Goal 1 focuses on all students attaining proficiency in the core content areas.

Funding: Cost is not to exceed \$3,225 and is to be paid from District LCFF (#302) funds.

Recommendation: Approve Agreement between Fullerton School District and Consortium On Reading Excellence In Education (CORE) to provide professional development for the 2017/2018 school year.

EF:RF:nm  
Attachment

## ***CORE***

### **AGREEMENT FOR SERVICES**

This Agreement for Services, effective **September 6<sup>th</sup>, 2017** is between Consortium on Reaching Excellence in Education, Inc.® (herein referred to as “CORE”) and Fullerton Elementary School District, (hereto referred to as “Client”) with the following terms and conditions:

1. The term of the Project is from September 6<sup>th</sup>, 2017 through October 15th, 2017.
2. CORE will conduct the scope of work defined in CORE Scope of Work No. S17-030 Exhibit A, for a price of \$3,225.00. This price includes all labor and associated expenses including travel, supplies, and subcontracting expenses. If the Client requests that CORE perform services other than the services specified in CORE’s Scope of Work No. S17-030 or that CORE perform such services in a manner other than as specified therein, or if Client asks that CORE **make changes to any of the scheduled training dates less than 30 days in advance of the date**, CORE will agree to such requests only upon the express written agreement to pay to CORE additional fees, and to pay additional costs and expenses, if any, resulting from CORE’s compliance with such request. Paragraph 7 below sets forth the additional fees, costs, and expenses for such changes.
3. Cost and schedule commitments contained in CORE’s Scope of Work shall be subject to re-negotiation in the event of unreasonable delays caused by the Client or for delays caused by unpredictable occurrences such as fire, floods, strikes, riots, unavailability of labor or materials or services, process shutdown, acts of God, of terrorism, of war or of the public enemy, or acts or regulation of any governmental agency. Work stoppage or interruptions caused by any of the above may result in additional cost (requiring a change in scope) beyond that identified in CORE’s Scope of Work for performance of the Project, entitling CORE to an adjustment to the cost and/or schedule.
4. Payment – CORE shall invoice Client \$3,225.00 on 9/30/17, Net 30 terms. In the event Client does not pay within 30 days of date payment is due, CORE has the right to charge a late fee of 1.5% of the outstanding payment due per month starting from the original date the payment was due.
5. **Additional charges for rescheduling or canceling work.** This Agreement represents a firm commitment between Client and CORE for the services and participant counts agreed upon in Exhibit A on the dates set forth therein. If Client decides to make one or more changes, the following schedule of additional fees and charges is agreed upon by the parties to this Agreement:
  - a. Canceling or changing any instructor day(s) or reduction of participant count seven (7) or fewer days in advance of the scheduled date(s) agreed upon in Exhibit A (or subsequently confirmed): Client will pay a Cancellation Fee equal to one-hundred percent (100%) of the instruction fees and travel cancellation fees for each instructor day/county so canceled or changed. This fee will be invoiced within 10 days of the cancellation/change and will be payable upon receipt.
  - b. Canceling or changing any instructor day(s) or reduction of participant count between eight (8) and fourteen (14) days in advance of the scheduled date(s) agreed upon in Exhibit A (or subsequently confirmed): Client will pay a Cancellation Fee equal to seventy-five percent (75%) of the instruction fees and all travel cancellation fees for each instructor day/count so canceled or changed. This fee will be invoiced within 10 days of the cancellation/change and will be payable upon receipt.

- c. Canceling or changing any instructor day(s) or reduction of participant count between fifteen (15) and thirty (30) days in advance of the scheduled date(s) agreed upon in Exhibit A (or subsequently confirmed): Client will pay a Cancellation Fee equal to fifty percent (50%) of the instruction fees and all travel cancellation fees for each instructor day so canceled or changed. This fee will be invoiced within 30 days of the cancellation/change and will be payable upon receipt.

6. Indemnification

- a. CORE shall indemnify and fully hold harmless the Client, its officers, employees, and agents, from and against any and all claims, actions, damages, judgement, liabilities, costs, including reasonable attorneys' fees or expenses, and including all claims for injuries or damages to persons and/or property, which result from the negligent acts or omission of CORE, its officers, employees, and/or agents in the execution of this agreement.
- b. Client shall indemnify and fully hold harmless CORE, its officers, employees and agents, from and against any and all claims, actions, damages, judgement, liabilities, costs, including reasonable attorneys fees or expenses, and including all claims for injuries or damages to persons and/or property, which result from the negligent acts or omission of Client, its officers, employees, and/or agents in the execution of this agreement.

7. Standard of Care

- a. While performing services under this agreement, CORE shall exercise the degree of care and skill ordinarily exercised under similar circumstances by members of the consulting profession performing the kind of services to be performed thereunder.
- b. Except for the express promise set forth in subparagraph a., above, regarding CORE's standard of care, CORE neither makes, nor offers, nor shall CORE be liable to Client for any express, or implied warranties with respect to the performance of CORE's services. Estimates of costs, approvals, recommendations, opinions, and decisions by CORE are made on the basis of CORE's experience, qualifications, and professional judgment and are not guaranteed. Client hereby waives the implied warranties of merchantability and fitness for a particular purpose.

8. Client agrees that CORE has the authority to use its name as a Client and a general description of the Project as a reference for other prospective clients.

9. CORE has in effect insurance covering all risks associated with its business in such amounts as are customary in its industry, and is not aware of any pending or threatened claims, liabilities, or litigations against it.

10. Client agrees to not directly or indirectly solicit any of CORE's employees or agents to leave their work with CORE to join Client's organization as an employee or an Independent Contractor for the period commencing with the contract effective date and ending one year after the contract end date without express written consent of a CORE corporate officer and payment of consideration in the form of a "finder's fee" defined by CORE.

11. Miscellaneous

- a. This contract supersedes any and all agreements, either oral or written, between the parties hereto with respect to the rendering of services by CORE for Client and contains all of the covenants and agreements between the parties with respect to the rendering of such services in any manner whatsoever. Each party to this Contract acknowledges that no representations,

inducements, promises, or agreements, orally or otherwise, have been made by any party, or anyone acting on behalf of any party, which are not embodied herein, and that no other contract, statement, or promise not contained in this contract shall be valid or binding. Any modification of this Contract will be effective only if it is in writing signed by the party to be charged.

- b. This Agreement shall be deemed to have been executed and delivered within the State of California, and the rights and obligations of the parties hereunder shall be construed and enforced in accordance with, and governed by, the laws of the State of California without regard to principles of conflict of laws. Venue shall lie in Alameda County, California.
- c. CORE retains the right to retract this contract offer if not duly executed by client within 21 of the effective date, and/or 21 days or less prior to first service date.
- d. In the event of litigation in connection with or concerning the subject matter of this Agreement, the prevailing party shall be entitled to recover all costs and expenses incurred by such party in connection therewith, including reasonable attorney's fees.

**IN WITNESS WHEREOF**, the parties hereto have caused this Agreement to be duly executed as of the first date written above.

**CORE**

**CLIENT**

<b>Signature:</b> 	<b>Signature:</b>
<b>Name:</b> Mark Simmons	<b>Name:</b>
<b>Title:</b> Chief Operating Officer	<b>Title:</b>
<b>Date:</b> September 6 <sup>th</sup> , 2017	<b>Date:</b>
<b>Tax ID:</b> 94-3264308	<b>Tax ID:</b>

CONSENT ITEM

**DATE:** September 5, 2017  
**TO:** Robert Pletka, Ed.D, District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Laurie Bruneau, Risk Manager, Risk Management  
**SUBJECT:** APPROVE REJECTION OF CLAIM NUMBER EMP1703912

Background: A claim for damages has been filed against the District. The District and its liability claims administrator, ASCIP, have investigated the claim and recommend rejection.

Rationale: The District's claims administrator, ASCIP, does not find any evidence of negligence or legal liability in their initial investigation on the part of the Fullerton School District. Therefore, rejection of the claim is recommended.

Funding: Not applicable.

Recommendation: Approve rejection of Claim Number EMP1703912.

CH:LB:lc

Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT  
Minutes of the Regular Meeting of the Board of Trustees  
Tuesday, September 5, 2017  
5:15 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance

President Sugarman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:21 p.m. and Trustee Janny Meyer led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Jeanette Vazquez

Administration present: Dr. Robert Pletka, Dr. Robert Coghlan, Dr. Emy Flores, Dr. Chad Hammitt, Mr. Jay McPhail

Recess to Closed Session – Agenda

At 5:22 p.m., the Board recessed to Closed Session for: •Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]; •Potential Litigation [Government Code section 54956.9(b)(1)]; • Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6].

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Sugarman reconvened the Board Meeting at 6:05 p.m. and Nicolas JHS dance 3 students and Mr. David Myers (teacher) led the pledge of allegiance to the flag. She reported there was no report from closed session.

Introductions/Recognitions:

Robyn Clemente, Nicolas JHS Principal, presented an overview of Nicolas's many programs and activities.

Helene Morris, Director of Administrative Services, presented Catch Me at My Best recipients: Mark Jacobs (teacher at Raymond School) and Michael Serna (custodian at Richman School).

Superintendent's Report

Dr. Bob Pletka invited the Board to the upcoming PAL Retreat on October 19, 2017. He shared how much he values the relationship with the associations.

Information from the Board of Trustees

Trustee Vazquez- She reported it was great to attend back to school nights. She will be posting information regarding Deferred Action for Childhood Arrivals (DACA) on her official facebook trustee page.

Trustee Thompson – no report.

Trustee Meyer- She gave kudos to Rob Coghlan (Assistant Superintendent of Business Services) and Bob Macauley for taking care of an issue in a classroom that did not have air conditioning functioning properly.

Trustee Berryman- She thanked staff for opening their doors for back to school nights. She reported parent attendance at back to school nights was remarkably high and commended staff for a job well done.

President Sugarman- She shared there has been a great response to back to school nights and staff is doing a great job communicating and making parents feel welcome.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – no report.

CSEA – no report.

FESMA –no report.

Public Comments:

No comments.

### Information Item

Laurie Bruneau, Risk Manager, and Sergeant Jon Radus (Fullerton Police Department) presented information on the School Visitor Management and Security system being implemented at all FSD sites approximately by January 2018. Orangethorpe School has been piloting this system for several years.

### Approve Minutes

Moved by Janny Meyer, seconded by Beverly Berryman and carried 5-0 to approve minutes of the Regular meeting on August 22, 2017 and revised to include Trustee Berryman's comments under "Information from the Board of Trustees"

### Discussion/Action Items:

2a. Approve Fullerton School District's 2017/2018 proposal to negotiate with Fullerton Elementary Teachers Association (FETA).

It was moved by Janny Meyer, seconded by Beverly Berryman, and carried 5-0 to approve Fullerton School District's 2017/2018 proposal to negotiate with Fullerton Elementary Teachers Association (FETA).

2b. Approve Fullerton Elementary Teachers Association (FETA) proposal to negotiate with Fullerton School District for 2017/2018.

It was moved by Chris Thompson, seconded by Jeanette Vazquez, and carried 5-0 to approve Fullerton Elementary Teachers Association (FETA) proposal to negotiate with Fullerton School District for 2017/2018.

2c. Adopt Resolution #17/18-07 approving the Recalculation of the 2016/2017 Appropriations Limitation and establishing the 2017/2018 Estimated Appropriations Limitation Calculations.

It was moved by Chris Thompson, seconded by Beverly Berryman and carried 5-0 to adopt Resolution #17/18-07 approving the Recalculation of the 2016/2017 Appropriations Limitation and establishing the 2017/2018 Estimated Appropriations Limitation Calculations.

2d. Hear presentation and approve 2016/2017 Unaudited Actuals and concurrently approve the 2017/2018 revised budget for Fund 51 Bond Interest and Redemption Fund and the fund balance changes as the District's 2017/2018 beginning budgeted balances of the legislative body of the Fullerton School District (District 22), Fullerton School District Community Facilities District No. 2000-1 (Van Daele, District 40), and Fullerton School District Community Facilities District No. 2001-1 (Amerige Heights, District 48).

Dr. Rob Coghlan, Assistant Superintendent of Business Services, presented the 2016/2017 Unaudited Actuals. Trustee Vazquez commented she would like to see more of where the surplus percentage is going. It was then moved by Beverly Berryman, seconded by Chris Thompson and carried 5-0 to approve approve 2016/2017 Unaudited Actuals and concurrently approve the 2017/2018 revised budget for Fund 51 Bond Interest and Redemption Fund and the fund balance changes as the District's 2017/2018 beginning budgeted balances of the legislative body of the Fullerton School District (District 22), Fullerton School District Community Facilities District No. 2000-1 (Van Daele, District 40), and Fullerton School District Community Facilities District No. 2001-1 (Amerige Heights, District 48).

### Approve Consent Agenda and/or Request to Move An Item to Action

#### Consent Items

Moved by Beverly Berryman, seconded by Janny Meyer and carried 5-0 to approve the consent items pulling #1p for a separate vote. The Board commented on consent items #1q and #1r.

#### Regarding #1p:

It was moved by Beverly Berryman, seconded by Janny Meyer and carried 5-0 to Adopt Resolution #17/18-09 and approve/ratify Agreement No. FCI-SD3-08 between Children and Families Commission of Orange County and Fullerton School District for the provision of services effective July 1, 2017 through June 30, 2020

1a. Approve/Ratify Certificated Personnel Report.

- 1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.
- 1c. Approve/Ratify purchase orders numbered L22C0009 through L22C0011, L22D0037 through L22D0061, L22M0039 through L22M0047, L22R0319 through L22R0396, L22V0051 through L22V0057, L22X0253 through L22X0272, and L22Z0064 for the 2017/2018 fiscal year.
- 1d. Approve/Ratify Nutrition Services purchase orders numbered 200110 through 200131 for the 2017/2018 school year.
- 1e. Approve/Ratify warrants numbered 111532 through 111674 for the 2017/2018 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 12277 through 12317 for the 2017/2018 school year.
- 1g. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs for Nicolas Junior High School.
- 1h. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs for Russell D. Parks Junior High School.
- 1i. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs for Raymond Elementary School Entry Improvements—Revision 1.
- 1j. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs for Raymond Elementary School Entry Improvements—Revision 1.
- 1k. Adopt Resolution #17/18-08 proclaiming October 23-31, 2017, as “Red Ribbon Week” for the Fullerton School District.
- 1l. Approve contract between the Fullerton School District and Nearpod, Inc beginning September 6, 2017.
- 1m. Approve/Ratify Agreement between Fullerton School District and the Whittier Area Cooperative Special Education Program (WACSEP) effective July 1, 2017 through June 30, 2018.
- 1n. Approve/Ratify 2017/2018 Memorandum of Understanding (MOU) between Fullerton School District and Centralia School District for special education programs and services effective July 1, 2017 through June 30, 2018.
- 1o. Approve/Ratify 2017/2018 Nonpublic School Master Contract with Providence Speech and Hearing Center and Fullerton School District effective July 1, 2017 through June 30, 2018.
- 1p. Adopt Resolution #17/18-09 and approve/ratify Agreement No. FCI-SD3-08 between Children and Families Commission of Orange County and Fullerton School District for the provision of services effective July 1, 2017 through June 30, 2020.
- 1q. Approve out-of-state conference attendance for staff from Ladera Vista Junior High School of the Arts to attend The Arts Schools Network 2017 Annual Conference, “Inclusion in the Arts” in Minneapolis, Minnesota from October 24–27, 2017.
- 1r. Approve Agreement between Fullerton School District and Consortium On Reading Excellence In Education (CORE) to provide professional development for the 2017/2018 school year.
- 1s. Approve rejection of Claim Number EMP1703912.

Board Member Request(s) for Information and/or Possible Future Agenda Items

No requests.

Adjournment

President Sugarman adjourned the Regular meeting on September 5, 2017 at 7:30 p.m.

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Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT  
Agenda for Regular Meeting of the Board of Trustees  
Tuesday, September 19, 2017  
6:00 p.m. Open Session

District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.

Girl Scout Brownie Troop #3484

Ladera Vista JHS of the Arts Advanced Choir under the direction of Andrea Calvo

Introductions/Recognitions:

Rolling Hill School Report

Superintendent's Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Public Comments

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

Approve Minutes

Regular Meeting September 5, 2017

Public Hearing

Hold Public Hearing to allow for public comment regarding the adoption of Resolution #17/18-11 to ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2017/2018.

Discussion/Action Items:

2a. Adopt Resolution #17/18-11 to ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2017/2018.

2b. Approve Resolution #17/18-10 proclaiming October 9-13, 2017 as Week of the School Administrator in the Fullerton School District.

Administrative Report:

3a. Developer Fees Report.

Approve Consent Agenda and/or Request to Move An Item to Action  
Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered L22C0009 through L22C0011, L22D0037 through L22D0061, L22M0039 through L22M0047, L22R0319 through L22R0396, L22V0051 through L22V0057, L22X0253 through L22X0272, and L22Z0064 for the 2017/2018 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 200132 through 200171 for the 2017/2018 school year.

1e. Approve/Ratify warrants numbered 111668 through 111805 for the 2017/2018 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 12318 through 12342 for the 2017/2018 school year.

1g. Approve Classified tuition reimbursement.

1h. Approve/Ratify Classified Personnel Report.

1i. Approve Independent Contractor Agreement between Fullerton School District and Mike Lawrence Consulting effective September 20, 2017 through June 30, 2018.

1j. Approve Memorandum of Understanding between Fullerton School District and the California School Climate, Health, and Learning Survey System (CAL-SCHLS) as they relate to the administration of the California Healthy Kids Survey (CHKS) for the 2017/2018 school year

1k. Approve Agreement for Governance Consulting Services between California School Boards Association (CSBA) and Fullerton School District.

1l. Adopt Resolutions numbered 16/17-B052 through 16/17-B056 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1m. Adopt Resolutions numbered 17/18-B0001 through 17/18-B0004 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1n. Approve 2017/2018 Independent Contractor Agreement between Fullerton School District and Abby Rozenberg, M.S. CCC-SLP for speech and language services effective September 20, 2017 through June 30, 2018.

1o. Approve Independent Contractor Agreement between Fullerton School District and Julie Adams of Adams Educational Consulting (AEC), to provide professional development for junior high

school teachers on September 27, 2017.

1p. Approve Agreement with Camp High Trails for Outdoor Science School from September 20, 2017 through June 30, 2018.

1q. Approve Agreement with Emerald Cove Outdoor Science (ECOS) Institute from September 20, 2017 through June 30, 2018.

1r. Approve Agreement with the Orange County Council, Boy Scouts of America – DBA Irvine Ranch Outdoor Education Center (IROEC) for Outdoor Science School from September 20, 2017 through June 30, 2018.

1s. Approve Agreement with the Ocean Institute for Outdoor Science School from September 20, 2017 through June 30, 2018.

1t. Approve Agreement with Pathfinder Ranch for Outdoor Science School from September 20, 2017 through June 30, 2018.

1u. Approve Amendment between Fullerton School District and YouthTruth to provide additional Customized Survey Services and Professional Development for the 2017/2018 school year.

1v. Approve Independent Contractor Agreement between Fullerton School District and Linda Fredrickson for facilitation of Truancy Intervention Groups effective September 20, 2017 through June 1, 2018.

Board Member Request for Discussion:  
Sponsors and Donors on District Property

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, September 19, 2017, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen\_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesiten. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen\_serna@myfsd.org), si desea que un intérprete de Coreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼렌 세르나에게 연락하십시오.

DISCUSSION/ACTION ITEM

**DATE:** September 19, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**SUBJECT:** **ADOPT RESOLUTION #17/18-11 TO ENSURE AVAILABILITY OF TEXTBOOKS AND INSTRUCTIONAL MATERIALS AND CERTIFICATION OF PROVISION OF STANDARDS-ALIGNED INSTRUCTIONAL MATERIALS FOR 2017/2018**

Background: *Education Code Section 60119 and California Code of Regulations, Title 5, Section 9531(c)* require local governing boards to hold an annual public hearing and adopt a resolution stating whether each pupil in the District has sufficient textbooks or instructional materials in each subject consistent with the content and cycles of the curriculum framework adopted by the California State Board of Education. The Resolution for the availability of textbooks and instructional materials complies with the Williams Case requirements.

Notice of the public hearing was posted on September 8, 2017, at Fullerton School District Office, Acacia School, Beechwood School, Commonwealth School, Fern Drive School, Fisler School, Golden Hill School, Hermosa Drive School, Laguna Road School, Maple School, Orangethorpe School, Pacific Drive School, Raymond School, Richman School, Rolling Hills School, Sunset Lane School, Valencia Park School, Woodcrest School, Ladera Vista Jr. High School of the Arts, Nicolas Jr. High School, and Parks Jr. High School.

Rationale: Districts must comply with the above Education Code, California Code of Regulations, and Williams Case requirements within the eighth week of school.

Funding: Not applicable.

Recommendation: Adopt Resolution #17/18-11 ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2017/2018.

EF:nm  
Attachment

FULLERTON SCHOOL DISTRICT  
BOARD OF TRUSTEES

RESOLUTION #17/18-11 TO ENSURE AVAILABILITY OF TEXTBOOKS AND INSTRUCTIONAL MATERIALS AND CERTIFICATION OF PROVISION OF STANDARDS-ALIGNED INSTRUCTIONAL MATERIALS FOR 2017/2018

WHEREAS, Education Code Section 60119 establishes steps and procedures to ensure the availability of textbooks and instructional materials in order to be eligible to receive funds for that purpose, and;

WHEREAS, the procedures require that school districts take appropriate action to ensure the availability of textbooks and instructional materials on a yearly basis, and;

WHEREAS, pursuant to Education Code Sections 60119, the Board is required to hold a public hearing to encourage participation by parents, teachers, members of the community interested in the affairs of the District, and bargaining unit leaders, and;

WHEREAS, the Board is required to provide 10-days' notice of the public hearings, and;

WHEREAS, the notice shall contain the time, place, and purpose of the hearing and be posted in three public places within the school district, and;

WHEREAS, the hearing shall be held at a time that will encourage the attendance of teacher and parents and guardians of pupils who attend the schools in the District and shall not take place during or immediately following school hours, and;

WHEREAS, the governing board of a school district, as part of the required hearing, shall also make a determination as to whether each pupil enrolled in a foreign language or health course has sufficient textbooks or instructional materials that are consistent with the content and cycles of the curriculum frameworks adopted by the State Board of those subjects, and

WHEREAS, a public hearing was held on September 19, 2017, which is on or before the eighth week of school and which did not take place during or immediately following school hours, and;

WHEREAS, the Board is required to make a determination, through a resolution, as to whether each pupil in each school in the district has, sufficient textbooks or instructional materials, or both, that are aligned to the content standards adopted pursuant to Education Code Section 60605 and Education Code Section 33126 in each of the following subjects, as appropriate, that are consistent with the content and cycles of the curriculum framework adopted by the State Board:

- (i) Mathematics,
- (ii) Science,
- (iii) History-social science,
- (iv) English / language arts, including the English language development component of an adopted program and Intensive Intervention,
- (v) Visual & Performing Arts.

NOW, THEREFORE BE IT RESOLVED, that the governing Board makes the determination that each pupil of the district, has available sufficient textbooks or instructional materials, or both, that are aligned to the content standards adopted pursuant to Education Code Section 60605 and Education Code Section 33126 in each subject listed above, consistent with the content and cycles of the

curriculum framework adopted by the State Board and adopted by this Board in accordance with the procedures as established.

BE IT FURTHER RESOLVED, that for the 2017/2018 school year, the Fullerton School District, has provided each pupil with sufficient textbooks or instructional materials, or both, that are aligned to the content standards adopted pursuant to Education Code Section 60605 and Education Code Section 33126 in each subject listed above, consistent with the content and consistent with the cycles and content of the curriculum framework adopted by the State Board for those subjects.

BE IT FURTHER RESOLVED, that for the 2017/2018 school year, the Fullerton School District has provided sufficient textbooks or instructional materials, or both, that are consistent with the content and cycles of the curriculum frameworks adopted by the state board, to each pupil enrolled in a foreign language or health course.

Ayes:

Noes:

Absent:

I, Robert Pletka, Ed.D., Secretary to the Board of Trustees of the Fullerton School District of Orange County, California, hereby certify that the above and foregoing Resolution was duly and regularly adopted by said Board of Trustees at the regular meeting thereof held on the 19th day of September 2017, and passed by a \_\_\_\_\_ vote of said Board of Trustees.

IN WITNESS WHEREOF this 19<sup>th</sup> day of September 2017.

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Hilda Sugarman, President  
Fullerton School District

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Robert Pletka, Ed.D., Secretary  
Fullerton School District

Resolution: #17/18-11

8/21/17nm

DISCUSSION/ACTION ITEM

**DATE:** September 19, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE RESOLUTION #17/18-10 PROCLAIMING OCTOBER 9-13, 2017 WEEK OF THE SCHOOL ADMINISTRATOR IN THE FULLERTON SCHOOL DISTRICT

Background: Each year, the State of California designates one week as “Week of the School Administrator” with the intent of honoring Administrators throughout the State at the same time. This year, “Week of the School Administrator” is October 9-13, 2017.

The impact of participating in a statewide effort for the “Week of the School Administrator” enhances the celebration. The Board of Trustees initiates the District’s recognition by adopting a resolution proclaiming the week of October 9-13, 2017 as “Week of the School Administrator.”

Funding: Not applicable.

Recommendation: Approve Resolution #17/18-10 proclaiming October 9-13, 2017 as Week of the School Administrator in the Fullerton School District.

CH:nm  
Attachment

FULLERTON SCHOOL DISTRICT  
RESOLUTION #17/18-10  
PROCLAIMING OCTOBER 9-13, 2017 AS  
“WEEK OF THE SCHOOL ADMINISTRATOR”

**WHEREAS**, Leadership Matters for California’s public education system and the more than 6 million students it serves; and

**WHEREAS**, School administrators are passionate, lifelong learners who believe in the value of quality public education, and

**WHEREAS**, The title “school administrator” is a broad term used to define many education leadership posts. Superintendents, assistant superintendents, principals, assistant principals, special education and adult education leaders, curriculum and assessment leaders, school business officials, classified educational leaders, and other school district employees are considered administrators; and

**WHEREAS**, providing quality service for student success is paramount for the profession; and

**WHEREAS**, Most school administrators began their careers as teachers. The average administrator has served in public education for more than a decade. Most of California’s superintendents have served in education for more than 20 years. Such experience is beneficial in their work to effectively and efficiently lead public educations and improve student achievement; and

**WHEREAS**, Public schools operate with lean management systems. Across the nation, public schools employ fewer managers and supervisors than most public and private sector industries including transportation, food service, manufacturing, utilities, construction, publishing and public administration; and

**WHEREAS**, School leaders depend on a network of support from school communities – fellow administrators, teachers, parents, students, businesses, community members, board trustees, colleges and universities, community and faith-based organizations, elected officials and district and county staff and resources – to promote ongoing student achievement and school success; and

**WHEREAS**, Research shows great schools are lead by great principals, and great districts are led by great superintendents. These site leaders are supported by extensive administrative networks throughout the State; and

**WHEREAS**, the State of California has declared the second full week of October as the “Week of the School Administrator” in Education Code 44015.1; and

**WHEREAS**, The future of California’s public education system depends upon the quality of its leadership;

**NOW THEREFORE BE IT RESOLVED**, by the Fullerton School District, that all school leaders be commended for the contributions they make to successful student achievement.

Signed this 19th day of September, 2017 by:

\_\_\_\_\_  
Hilda Sugarman, President

\_\_\_\_\_  
Beverly Berryman, Vice President

\_\_\_\_\_  
Janny Meyer, Clerk

\_\_\_\_\_  
Chris Thompson, Member

\_\_\_\_\_  
Jeanette Vazquez, Member

ADMINISTRATIVE REPORT

**DATE:** September 19, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Rachel Grantham, Financial Analyst  
**SUBJECT:** DEVELOPER FEES REPORT

Background: AB 518, Chapter 70, Statutes of 1989, requires an annual report of Developer Fees Income and Expenditures. For 2016/2017, the Capital Facilities Fund reflects a July 1, 2016, beginning balance of \$2,055,590, income of \$654,400, expenses of \$419,694, and a June 30, 2017, ending balance of \$2,290,296.

This information is recapped in the District's SACS Unaudited Actuals submitted to the Board of Trustees on September 5, 2017 (Item #2d). Of the \$419,694 total expenditures reported on the SACS Form 25, the funds spent by school sites are presented in the attached report.

Rationale: By presenting the Developer Fees Report, the District is meeting its annual disclosure requirements.

Funding: Not applicable.

Recommendation: Not applicable.

RC:RG:gs  
Attachment

FULLERTON SCHOOL DISTRICT  
REVIEW OF DEVELOPER FEE EXPENDITURE  
2016/17

Site/Building/Equipment to house student enrollment at:

\$	71,087	ACACIA
\$	16,235	FERN DRIVE
\$	10,825	FISLER
\$	2,559	GOLDEN HILL
\$	236,388	LAGUNA ROAD
\$	11,210	ORANGETHORPE
\$	6,900	RAYMOND
\$	8,800	RICHMAN
\$	7,019	SUNSET LANE
\$	16,125	CENTRAL COSTS
\$	1,085	COUNTY ADMIN COSTS
\$	31,460	LOAN PAYMENT

\$ 419,694

CONSENT ITEM

**DATE:** September 19, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammit, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hires and extra duty assignment(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:nm  
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON SEPTEMBER 19, 2017**

**NEW HIRES**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Steffanie Bond	Substitute Teacher	Employ	100	08/25/2017
Carrie Brennan	Substitute Teacher	Employ	100	08/29/2017
Robert Browne	Substitute Teacher	Employ	100	08/25/2017
Claire Castersen	Substitute Teacher	Employ	100	08/29/2017
Alexandra Gauthier	Substitute Teacher	Employ	100	09/05/2017
Zachary Gnatek	Substitute Teacher	Employ	100	08/31/2017
Leslie Ito	Substitute Teacher	Employ	100	09/01/2017
Madeline Keller	Substitute Teacher	Employ	100	08/28/2017
Cynthia Lee	Substitute Teacher	Employ	100	08/29/2017
Christine Lusinsky	Substitute Teacher	Employ	100	09/08/2017
Dylan Machado	Substitute Teacher	Employ	100	08/28/2017
Patricia Maughan	Substitute Teacher	Employ	100	09/08/2017
Kalie Mitchell	Substitute Teacher	Employ	100	09/08/2017
Robyn Nakamura	Substitute Teacher	Employ	100	08/31/2017
Kerry Okino	Substitute Teacher	Employ	100	08/31/2017
Omar Ortiz	Substitute Teacher	Employ	100	08/28/2017
Jenna Ortman	Substitute Teacher	Employ	100	08/28/2017
Caitlin Rodriguez	Substitute Teacher	Employ	100	08/31/2017
Rebecca Romero	Substitute Teacher	Employ	100	08/25/2017
Pearl Santiago	Substitute Teacher	Employ	100	09/01/2017
Katelyn Schwab	Substitute Teacher	Employ	100	08/31/2017
Blain Smothermon	Substitute Teacher	Employ	100	08/31/2017
Suzanne Tamer	Substitute Teacher	Employ	100	08/25/2017

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON SEPTEMBER 19, 2017**

**NEW HIRES (cont.)**

Mitchell Tao	Substitute Teacher	Employ	100	09/05/2017
Lauren Vonderharr	Substitute Teacher	Employ	100	09/01/2017
Anne Wiencek	Substitute Teacher	Employ	100	08/30/2017
Karin Williams	Substitute Teacher	Employ	100	08/25/2017
Megan Larkins	4 <sup>th</sup> Grade / Valencia Park	IV/2	100	08/31/2017

**EXTRA DUTY ASSIGNMENT(S)**

**Saturday Workshop – Commonwealth School**

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0121212101-1101 for attending one Saturday workshop during the month of September 2017, for the following certificated personnel:**

Jeannette Lujan

Heather Rodriguez

Shelley Scofield

**Involuntary Classroom Movement**

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0110016101-1100 for involuntary classroom movement, on May 26 – August 9, 2017 for the following certificated personnel:**

Shoshanna Mahorney-Levin

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on September 19, 2017.

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Clerk/Secretary

CONSENT ITEM

**DATE:** September 19, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**SUBJECT:** **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

RC:gs  
Attachment



CONSENT ITEM

**DATE:** September 19, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Director, Business Services

**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED L22C0012 THROUGH L22C0013, L22D0062 THROUGH L22D0076, L22M0048 THROUGH L22M0054, L22R0397 THROUGH L22R0487, L22S0003, L22T0001, L22V0058 THROUGH L22V0076, AND L22X0273 THROUGH L22X0295 FOR THE 2017/2018 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered L22C0012 through L22C0013, L22D0062 through L22D0076, L22M0048 through L22M0054, L22R0397 through L22R0487, L22S0003, L22T0001, L22V0058 through L22V0076, and L22X0273 through L22X0295 for the 2017/2018 fiscal year.

RC:MG:gs  
Attachment

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
 BOARD OF TRUSTEES MEETING 09/19/2017

FROM 08/18/2017 TO 08/31/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22C0012	BOOST COLLABORATIVE	450.00	450.00	1208555101 5210	Fee Based Childcare Admin / Conferences and Meetings
L22C0013	ORANGE CNTY DEPARTMENT OF EDUC	1,070.00	1,070.00	0121220101 5210	Title I Nicolas Instruction / Conferences and Meetings
L22D0062	EAGLE COMMUNICATIONS	302.15	302.15	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
L22D0063	LAKESHORE LEARNING	117.74	117.74	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
L22D0064	DEMCO INC	114.43	114.43	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
L22D0065	IMAGINAVI INC	14,025.70	8,338.44	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
			5,687.26	0130420199 4310	LCFF Base PE Nicolas / Materials and Supplies Instr
L22D0066	CENTER FOR COLLABORATIVE CLASS	241.39	241.39	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
L22D0067	EAGLE COMMUNICATIONS	494.88	494.88	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
L22D0068	THE ORIGINAL SEAT SACK COMPANY	126.46	126.46	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
L22D0069	SUPPLY MASTER	256.70	256.70	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
L22D0070	VOYAGER SOPRIS LEARNING INC	1,122.16	1,122.16	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
L22D0071	IMAGINAVI INC	1,312.39	1,312.39	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr
L22D0072	CONCEPTS SCHOOL AND OFFICE FUR	268.30	268.30	0130415279 4350	LCFF Base Admin Golden Hill / Materials and Supplies
L22D0073	MONOPRICE INC.	1,387.71	1,387.71	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
L22D0074	SIGN A RAMA	582.85	582.85	0181225101 4310	Instr Mat Lottery Richman Inst / Materials and Supplies Instr
L22D0075	DAVE'S TROPHIES	125.28	125.28	0130223101 4310	LCFF Supplemental Instr Parks / Materials and Supplies
L22D0076	NEW MANAGEMENT INC	248.05	248.05	0130420209 6410	LCFF Base STEM Nicolas / New Equip Less Than \$10,000
L22M0048	AMBIENT ENVIRONMENTAL INC	400.00	400.00	0153353859 5805	Maintenance Facilities DC / Consultants
L22M0049	AIR FILTRATION SOLUTIONS	381.46	381.46	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
L22M0050	MIRACLE RECREATION EQUIPMENT C	161.63	161.63	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22M0051	MIRACLE RECREATION EQUIPMENT C	1,143.05	1,143.05	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
L22M0052	FULL COMPASS SYSTEMS LTD	1,954.57	1,954.57	4067150851 6200	Facilities / Buildings and Improve of Build
L22M0053	INTEGRITY ELECTRIC	9,807.84	9,807.84	2167150851 6510	Facilities Improvement / New Equip Greater Than \$10,000

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 09/19/2017**

**FROM 08/18/2017 TO 08/31/2017**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22M0054	HALDEMAN INC	754.25	754.25	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
L22R0397	BALLARD AND TIGHE PUBLISHERS	709.94	709.94	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
L22R0398	SCHOOL NURSE SUPPLY INC	148.98	148.98	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
L22R0399	SCHOOL HEALTH CORPORATION	222.76	222.76	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
L22R0400	PULIDO, ESMERALDA	34.84	34.84	0130417159 4310	LCFF Base Foods LV / Materials and Supplies Instr
L22R0401	AMAZON.COM	376.48	376.48	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
L22R0402	AMAZON.COM	340.03	340.03	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
L22R0403	AMAZON.COM	589.94	61.96 527.98	0130415109 4310 0130415279 4350	LCFF Base Instr Golden Hill / Materials and Supplies Instr LCFF Base Admin Golden Hill / Materials and Supplies
L22R0404	AMAZON.COM	215.50	215.50	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
L22R0405	AMAZON.COM	319.53	319.53	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
L22R0406	AMAZON.COM	533.36	533.36	1208255101 6410	Child Developmnt Instr Central / New Equip Less Than
L22R0407	COMMITTEE FOR CHILDREN	946.05	946.05	0124854101 4315	SpEd IDEA LocalPreschool Instr / Materials Test Kits
L22R0408	NORTH ORANGE COUNTY COMMUNITY	800.00	800.00	0152557709 4350	Board Discret / Materials and Supplies Office
L22R0409	WESTERN GRAPHIX	465.00	465.00	0130418109 5640	LCFF Base Instr Laguna Road / Repairs by Vendors
L22R0410	SCHOOL SPECIALTY	93.06	93.06	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
L22R0411	VIRCO MANUFACTURING	855.32	855.32	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
L22R0412	ART SUPPLY WAREHOUSE	538.75	538.75	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
L22R0413	COMPLETE BUSINESS SYSTEMS	790.00	790.00	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
L22R0414	SCHOOL SPECIALTY	514.62	514.62	0111555103 4310	Gifted and Talented Education / Materials and Supplies
L22R0415	APPLE COMPUTER INC	490.27	490.27	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
L22R0416	AMAZON.COM	236.40	236.40	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
L22R0417	AMAZON.COM	35.01	35.01	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
L22R0418	RUIZ, FRANCES	151.24	151.24	0150454391 4310	Sp Ed Mental Hlth Guidance / Materials and Supplies Instr

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
 BOARD OF TRUSTEES MEETING 09/19/2017

FROM 08/18/2017 TO 08/31/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22R0419	AMAZON.COM	319.33	319.33	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
L22R0420	2NDGEAR LLC	2,262.75	2,262.75	0140955109 4310	Information Systems Serv Instr / Materials and Supplies
L22R0421	RILEY'S FARM	1,908.36	1,908.36	0111618101 5850	Donation Instruction Laguna Rd / Admission Fees
L22R0422	LA HABRA HIGH SCHOOL	540.00	540.00	0111618101 5850	Donation Instruction Laguna Rd / Admission Fees
L22R0423	HERITAGE MUSEUM OF ORANGE COUN	960.00	960.00	0111618101 5850	Donation Instruction Laguna Rd / Admission Fees
L22R0424	IRVINE RANCH OUTDOOR EDUCATION	1,000.00	1,000.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
L22R0427	PLUSHY FEELY CORP	59.19	59.19	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
L22R0428	FLOCABULARY INC	96.00	96.00	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
L22R0429	DEMCO INC	1,308.84	1,308.84	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
L22R0430	CULVER NEWLIN INC	14,850.37	14,850.37	4067150851 4350	Facilities / Materials and Supplies Office
L22R0431	MCCOMB, YOLANDA	189.38	189.38	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
L22R0432	OEDING, EDEN	281.59	281.59	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
L22R0433	MATRIX IMAGING PRODUCTS INC	5,012.00	5,012.00	0151055339 5800	Child Welfare and AttendanceDC / Other Contracted
L22R0434	DELLALONGA, SANDRA	240.10	240.10	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
L22R0435	FRONTLINE TECHNOLOGIES GROUP L	8,334.00	8,334.00	0155351749 5800	Cert Personnel Admin Sub Call / Other Contracted Services
L22R0436	CROWN TROPHY OF CYPRESS	31,747.53	31,747.53	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Inst
L22R0437	AMAZON.COM	151.93	151.93	0110327109 4310	Reimburse Sunset Lane Disc / Materials and Supplies Instr
L22R0438	SEGERSTROM CENTER FOR THE ARTS	1,060.00	1,060.00	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
L22R0439	COMPUTER LOGIC GROUP INC	11,258.88	11,258.88	0151055339 5800	Child Welfare and AttendanceDC / Other Contracted
L22R0440	BLUE VIOLET NETWORKS LLC	8,120.00	8,120.00	0140955249 5900	Info Systems Serv Media DC / Communications
L22R0441	RADA, ADRIANA	21.84	21.84	0130224101 4310	LCFF Suppl Instr Raymond / Materials and Supplies Instr
L22R0442	AMAZON.COM	110.79	110.79	0153150759 4350	Warehouse DC / Materials and Supplies Office
L22R0443	STUDIES WEEKLY INC	1,656.82	1,656.82	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
L22R0444	STUDIES WEEKLY INC	890.64	890.64	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst

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L22R0445	ROTARY CLUB OF FULLERTON	1,800.00	1,800.00	0152657719 5310	Superintendent Discret / Dues and Memberships
L22R0446	COLETTE'S CATERING	3,946.61	3,946.61	0152757789 4350	Administrative Assistant DC / Materials and Supplies
L22R0447	DEMARK, ALISON	88.98	88.98	0153957729 4350	Management Support Discr / Materials and Supplies Office
L22R0448	APPLE COMPUTER INC	546.85	546.85	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22R0449	RIOS, HUGO	36.09	36.09	0130425109 4310	LCFF Base Instruction Richman / Materials and Supplies
L22R0450	AMAZON.COM	151.61	151.61	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22R0451	WORDS ALIVE	2,500.00	2,500.00	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
L22R0452	WESTERN PSYCHOLOGICAL SERVICES	2,769.48	2,769.48	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
L22R0453	PAR INC	1,224.60	1,224.60	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
L22R0454	HOUGHTON MIFFLIN COMPANY	2,440.25	2,440.25	0113054101 4315	Resource Specialist Program / Materials Test Kits Protocols
L22R0455	PRO ED	235.50	235.50	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
L22R0456	WESTERN PSYCHOLOGICAL SERVICES	900.45	900.45	0125554391 4315	LEA Medi Cal Reimb OT / Materials Test Kits Protocols
L22R0457	BRAINPOP LLC	2,395.00	2,395.00	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
L22R0458	LEARNING A TO Z	59.23	59.23	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
L22R0459	PEARSON ASSESSMENT INC	446.63	94.79	0124854101 4315	SpEd IDEA LocalPreschool Instr / Materials Test Kits
			351.84	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
L22R0460	PEARSON ASSESSMENT INC	612.78	612.78	0125554391 4315	LEA Medi Cal Reimb OT / Materials Test Kits Protocols
L22R0461	ENVIRONMENTAL NATURE CENTER	672.00	672.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
L22R0462	LAKESHORE LEARNING	172.38	172.38	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
L22R0463	POWERSCHOOL GROUP LLC	8,240.00	8,240.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
L22R0464	AVB PRESS	555.10	555.10	0150554101 4315	APE Autism OT Vision Instr / Materials Test Kits Protocols
L22R0465	AMAZON.COM	39.33	39.33	0130425109 4310	LCFF Base Instruction Richman / Materials and Supplies
L22R0466	AMAZON.COM	93.69	93.69	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Inst
L22R0467	AMAZON.COM	210.07	210.07	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst

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L22R0468	AMAZON.COM	58.06	58.06	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
L22R0469	FRADY, GINGER	132.76	132.76	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
L22R0470	SCHMALFELD, RANDA	270.56	270.56	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22R0471	DICK BLICK ART MATERIALS	438.07	438.07	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
L22R0472	ZAVALA, MAYRA	60.00	60.00	0132952101 4310	Afr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Instr
L22R0473	CORRADINO, CHRISTINA	114.93	114.93	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
L22R0474	MANKIEWICZ, MATT	191.36	191.36	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
L22R0475	KOERTH, KURT	122.63	122.63	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
L22R0476	MISSION SAN JUAN CAPISTRANO	1,812.00	1,812.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22R0477	EAGLE COMMUNICATIONS	43.10	43.10	0132952101 4310	Afr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Instr
L22R0478	EAGLE COMMUNICATIONS	59.26	59.26	0132952101 4310	Afr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Instr
L22R0479	WATHEN, LEAH	59.25	59.25	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
L22R0480	AMAZON.COM	133.37	133.37	0130415279 4350	LCFF Base Admin Golden Hill / Materials and Supplies
L22R0481	WORTHINGTON DIRECT	522.31	522.31	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
L22R0482	AMAZON.COM	591.11	591.11	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
L22R0483	DANFORTH, JAMES	65.60	65.60	0109418102 4310	Foundation Instr Laguna Road / Materials and Supplies
L22R0484	CURLEY, CAROLE ANN	171.25	171.25	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0485	PLATON, ANGELA	209.03	209.03	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0486	FRUTCHEY, LYNNE	285.29	285.29	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0487	KIM-LEE, JENNIFER	317.58	317.58	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22S0003	VERITIV OPERATING COMPANY	20,776.54	20,776.54	0100000000 9320	Unrestricted / Stores
L22T0001	COUNTY OF ORANGE	2,039.00	2,039.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
L22V0058	TJT SALES	1,594.70	1,594.70	1208255101 6410	Child Developmnt Instr Central / New Equip Less Than
L22V0059	APPLE COMPUTER INC	4,594.76	288.77	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr

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L22V0059	*** CONTINUED ***				
L22V0060	LAKESHORE LEARNING	731.62	731.62	0111654101 6410	Early Lrning Incl PreSchl Inst / New Equip Less Than
L22V0061	AMAZON.COM	4,703.20	4,703.20	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
L22V0062	CULVER NEWLIN INC	4,545.44	863.08	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
			3,682.36	0130415109 6410	LCFF Base Instr Golden Hill / New Equip Less Than
L22V0063	CDW.G	1,736.48	402.35	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
			1,334.13	0108655109 6410	Transitional Kinder Instr Dist / New Equip Less Than
L22V0064	GRAINGER INC, WW	3,180.83	3,180.83	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
L22V0065	WASHINGTON MUSIC SALES CENTER	3,543.89	312.47	0110312109 4310	Reimburse Commonwealth Disc / Materials and Supplies
			3,231.42	0110312109 6410	Reimburse Commonwealth Disc / New Equip Less Than
L22V0066	PHONAK HEARING SYSTEMS	3,823.04	447.16	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
			3,375.88	0112154101 6410	Special Day Class MS Instr / New Equip Less Than
L22V0067	PHONAK HEARING SYSTEMS	1,725.16	123.99	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
			1,601.17	0112154101 6410	Special Day Class MS Instr / New Equip Less Than
L22V0068	APPLE COMPUTER INC	2,832.71	508.24	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
			2,324.47	1208255101 6410	Child Developmnt Instr Central / New Equip Less Than
L22V0069	AZTEC CONTAINER	3,749.70	3,749.70	0130424109 6410	LCFF Base Instruction Raymond / New Equip Less Than
L22V0070	TAYLOR'S APPLIANCE	655.12	52.80	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
			602.32	1208555101 6410	Fee Based Childcare Admin / New Equip Less Than
L22V0071	NORTHERN TOOL & EQUIPMENT CO	4,554.31	4,554.31	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
L22V0072	SCHOOLSIN	2,541.33	241.39	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
			2,299.94	0108655109 6410	Transitional Kinder Instr Dist / New Equip Less Than
L22V0073	CC-PURCHASING	1,399.66	1,399.66	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
L22V0074	AMAZON.COM	671.14	671.14	0130415109 6410	LCFF Base Instr Golden Hill / New Equip Less Than
L22V0075	APPLE COMPUTER INC	2,688.30	259.00	0160690371 4350	Food Services / Materials and Supplies Office

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L22V0075	*** CONTINUED ***				
			2,429.30	0160690371 6450	Food Services / Repl Equip Less Than \$10,000
L22V0076	AMAZON.COM	5,808.80	5,808.80	0121212101 6410	Title I Commonwealth Instr / New Equip Less Than
L22X0273	CELL BUSINESS EQUIPMENT	100,604.06	2,282.79	0121221101 5640	Title I Orangethorpe Instr / Repairs by Vendors
			1,141.40	0121228101 5640	Title I Valencia Park / Repairs by Vendors
			1,521.86	0130221101 5640	LCFF Suppl Instr Orangethorpe / Repairs by Vendors
			1,902.33	0130224101 5640	LCFF Suppl Instr Raymond / Repairs by Vendors
			1,050.54	0130230101 5640	LCFF Supplemental Instr Fisler / Repairs by Vendors
			3,804.65	0130410109 5640	LCFF Base Instr Acacia / Repairs by Vendors
			3,804.65	0130411109 5640	LCFF Base Instr Beechwood / Repairs by Vendors
			3,491.75	0130412109 5640	LCFF Base Instr Commonwealth / Repairs by Vendors
			3,491.75	0130413109 5640	LCFF Base Instruction Fern Dr / Repairs by Vendors
			3,804.65	0130415109 5640	LCFF Base Instr Golden Hill / Repairs by Vendors
			3,491.75	0130416109 5640	LCFF Base Instr Hermosa Drive / Repairs by Vendors
			5,854.06	0130417109 5640	LCFF Base Instr Ladera Vista / Repairs by Vendors
			3,804.65	0130418109 5640	LCFF Base Instr Laguna Road / Repairs by Vendors
			3,491.75	0130419109 5640	LCFF Base Instruction Maple / Repairs by Vendors
			5,700.97	0130420109 5640	LCFF Base Instruction Nicolas / Repairs by Vendors
			570.72	0130420279 5640	LCFF Base Admin Nicolas / Repairs by Vendors
			3,804.65	0130422109 5640	LCFF Base Instr Pacific Drive / Repairs by Vendors
			3,804.65	0130423109 5640	LCFF Base Instruction Parks / Repairs by Vendors
			1,902.33	0130424109 5640	LCFF Base Instruction Raymond / Repairs by Vendors
			3,804.65	0130425109 5640	LCFF Base Instruction Richman / Repairs by Vendors
			3,804.65	0130426109 5640	LCFF Base Instr Rolling Hills / Repairs by Vendors
			3,804.65	0130427109 5640	LCFF Base Instr Sunset Lane / Repairs by Vendors
			2,663.26	0130428109 5640	LCFF Base Instr Valencia Park / Repairs by Vendors
			3,491.75	0130429279 5640	LCFF Base Admin Woodcrest / Repairs by Vendors
			5,515.31	0130430109 5640	LCFF Base Instruction Fisler / Repairs by Vendors
			1,024.70	0140955249 5640	Info Systems Serv Media DC / Repairs by Vendors
			2,467.04	0142054201 5640	Special Ed Administration / Repairs by Vendors
			3,491.75	0152055779 5640	Education Services Discret / Repairs by Vendors

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L22X0273	*** CONTINUED ***				
			1,024.70	0152151749 5640	Personnel Serv Certificated DC / Repairs by Vendors
			3,616.78	0153050799 5640	Business Administration DC / Repairs by Vendors
			1,024.70	0153150759 5640	Warehouse DC / Repairs by Vendors
			1,024.70	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
			1,024.70	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
			2,049.41	0160690371 5640	Food Services / Repairs by Vendors
			2,049.41	1208555271 5640	Fee Based Childcare Admin / Repairs by Vendors
L22X0274	CELL BUSINESS EQUIPMENT	177,200.00	500.00	0111555213 5640	Gifted Talented Ed Supervision / Repairs by Vendors
			2,300.00	0121221101 5640	Title I Orangethorpe Instr / Repairs by Vendors
			3,500.00	0121228101 5640	Title I Valencia Park / Repairs by Vendors
			300.00	0130212101 5640	LCFF Supplemental Instr CW / Repairs by Vendors
			1,700.00	0130221101 5640	LCFF Suppl Instr Orangethorpe / Repairs by Vendors
			5,000.00	0130224101 5640	LCFF Suppl Instr Raymond / Repairs by Vendors
			920.00	0130230101 5640	LCFF Supplemental Instr Fisler / Repairs by Vendors
			8,000.00	0130410109 5640	LCFF Base Instr Acacia / Repairs by Vendors
			8,000.00	0130411109 5640	LCFF Base Instr Beechwood / Repairs by Vendors
			4,000.00	0130412109 5640	LCFF Base Instr Commonwealth / Repairs by Vendors
			4,500.00	0130413109 5640	LCFF Base Instruction Fern Dr / Repairs by Vendors
			11,000.00	0130415109 5640	LCFF Base Instr Golden Hill / Repairs by Vendors
			6,500.00	0130416109 5640	LCFF Base Instr Hermosa Drive / Repairs by Vendors
			6,000.00	0130417109 5640	LCFF Base Instr Ladera Vista / Repairs by Vendors
			6,000.00	0130418109 5640	LCFF Base Instr Laguna Road / Repairs by Vendors
			4,000.00	0130419109 5640	LCFF Base Instruction Maple / Repairs by Vendors
			4,500.00	0130420109 5640	LCFF Base Instruction Nicolas / Repairs by Vendors
			500.00	0130420279 5640	LCFF Base Admin Nicolas / Repairs by Vendors
			2,000.00	0130422109 5640	LCFF Base Instr Pacific Drive / Repairs by Vendors
			8,000.00	0130423109 5640	LCFF Base Instruction Parks / Repairs by Vendors
			5,000.00	0130424109 5640	LCFF Base Instruction Raymond / Repairs by Vendors
			9,000.00	0130425109 5640	LCFF Base Instruction Richman / Repairs by Vendors
			12,000.00	0130426109 5640	LCFF Base Instr Rolling Hills / Repairs by Vendors

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L22X0274	*** CONTINUED ***				
			11,000.00	0130427109 5640	LCFF Base Instr Sunset Lane / Repairs by Vendors
			8,000.00	0130428109 5640	LCFF Base Instr Valencia Park / Repairs by Vendors
			4,000.00	0130429279 5640	LCFF Base Admin Woodcrest / Repairs by Vendors
			4,580.00	0130430109 5640	LCFF Base Instruction Fisler / Repairs by Vendors
			300.00	0131655279 5640	Visual Performing Arts Adm Dis / Repairs by Vendors
			1,000.00	0132952101 5640	Aftr Schl Ed Sfty Grt Cohort 6 / Repairs by Vendors
			500.00	0135555223 5640	BTSA Staff Development / Repairs by Vendors
			500.00	0140955249 5640	Info Systems Serv Media DC / Repairs by Vendors
			8,500.00	0142054201 5640	Special Ed Administration / Repairs by Vendors
			500.00	0150755359 5640	CELDT Testing Prg (Mandate) DC / Repairs by Vendors
			500.00	0152055779 5640	Education Services Discret / Repairs by Vendors
			4,000.00	0152151749 5640	Personnel Serv Certificated DC / Repairs by Vendors
			400.00	0152258749 5640	Personnel Commission Discret / Repairs by Vendors
			1,000.00	0152657719 5640	Superintendent Discret / Repairs by Vendors
			7,500.00	0153050799 5640	Business Administration DC / Repairs by Vendors
			500.00	0153150759 5640	Warehouse DC / Repairs by Vendors
			800.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
			1,500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
			7,000.00	0160690371 5640	Food Services / Repairs by Vendors
			1,400.00	1208555271 5640	Fee Based Childcare Admin / Repairs by Vendors
			500.00	8152451741 5640	Property and Liability / Repairs by Vendors
L22X0275	BOYS AND GIRLS CLUB OF FULLERT	145,080.00	145,080.00	0132952101 5805	Aftr Schl Ed Sfty Grt Cohort 6 / Consultants
L22X0276	FULLERTON, CITY OF	274,950.00	274,950.00	0132952101 5805	Aftr Schl Ed Sfty Grt Cohort 6 / Consultants
L22X0278	RYAN PRESS	4,000.00	4,000.00	0151955769 5860	Copy Center Discretionary / Printing Outside Vendor
L22X0279	BELLFLOWER MUSIC CENTER	1,000.00	500.00	0141655101 4310	Fine Arts Donations Instr / Materials and Supplies Instr
			500.00	0141655101 5640	Fine Arts Donations Instr / Repairs by Vendors
L22X0280	DEELITE DISTRIBUTION	500.00	500.00	0110315109 4310	Reimburse Golden Hill Disc / Materials and Supplies Instr
L22X0281	MARZANO RESEARCH LABORATORY	76,502.50	76,502.50	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants

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L22X0282	SOUTHWEST SCHOOL SUPPLY	300.00	300.00	0111054101 4310	Home Hospital Instruction / Materials and Supplies Instr
L22X0283	SOUTHWEST SCHOOL SUPPLY	500.00	500.00	0151354341 4310	Health Services / Materials and Supplies Instr
L22X0284	SOUTHWEST SCHOOL SUPPLY	500.00	500.00	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
L22X0285	COSTCO WHOLESALE	500.00	500.00	0151354341 4310	Health Services / Materials and Supplies Instr
L22X0286	COSTCO WHOLESALE	500.00	500.00	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
L22X0287	COSTCO WHOLESALE	500.00	500.00	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
L22X0288	COSTCO WHOLESALE	300.00	300.00	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
L22X0289	BEST BEST AND KRIEGER LLP	60,000.00	60,000.00	0142054201 5825	Special Ed Administration / Legal Assistance
L22X0290	CORNERSTONE THERAPIES	45,000.00	45,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
L22X0291	SECURE TRANSPORTATION COMPANY	25,000.00	25,000.00	0171054101 5805	Outside Services ICA NPA NPS / Consultants
L22X0292	BEHAVIORAL HEALTH WORKS INC	110,000.00	110,000.00	0142054201 5828	Special Ed Administration / Special Education Settlements
L22X0293	VERIZON WIRELESS	915.00	915.00	0111054101 5900	Home Hospital Instruction / Communications
L22X0294	SOUTHWEST SCHOOL SUPPLY	3,500.00	3,500.00	0122452101 4310	Title III Limited Engl Central / Materials and Supplies Inst
L22X0295	COSTCO WHOLESALE	2,000.00	2,000.00	0130252221 4350	LCFF Suppl StaffDev Distr Disc / Materials and Supplies
	<b>Fund 01 Total:</b>	<b>1,244,297.03</b>			
	<b>Fund 12 Total:</b>	<b>10,268.04</b>			
	<b>Fund 21 Total:</b>	<b>9,807.84</b>			
	<b>Fund 40 Total:</b>	<b>16,804.94</b>			
	<b>Fund 81 Total:</b>	<b>500.00</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>1,281,677.85</b>			

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**

**BOARD OF TRUSTEES MEETING 09/19/2017**

**FROM 08/18/2017 TO 08/31/2017**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22M0010	COALITION ADEQUATE SCHOOL HOUS	936.00	+17.00	0153353819 5310	Plant Maintenance DC / Dues and Memberships
L22R0148	SOUTHWEST SCHOOL SUPPLY	268.30	-54.84	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22R0211	PERMA BOUND	4,900.89	+401.72	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
L22Y0022	GARY'S RADIATOR SERVICE	1,100.00	+500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
<b>Fund 01 Total:</b>			<b>863.88</b>		
<b>Total Amount of Change Orders:</b>			<b>863.88</b>		

# FULLERTON ELEMENTARY

## PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

09/19/2017

FROM 08/18/2017 TO 08/31/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22D0052	B AND H PHOTO VIDEO INC	480.59	480.59	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Instr
L22D0053	B AND H PHOTO VIDEO INC	2,583.76	2,583.76	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22D0054	B AND H PHOTO VIDEO INC	337.17	337.17	0130218101 4310	LCFF Suppl Instr Laguna Road / Materials and Supplies
L22D0055	B AND H PHOTO VIDEO INC	560.86	560.86	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
L22D0056	B AND H PHOTO VIDEO INC	1,620.48	1,620.48	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
L22D0057	B AND H PHOTO VIDEO INC	223.71	223.71	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
L22R0425	PHONAK HEARING SYSTEMS	3,823.04	447.16 3,375.88	0112154101 4310 0112154101 6410	Special Day Class MS Instr / Materials and Supplies Instr Special Day Class MS Instr / New Equip Less Than
L22R0426	PHONAK HEARING SYSTEMS	1,725.16	123.99 1,601.17	0112154101 4310 0112154101 6410	Special Day Class MS Instr / Materials and Supplies Instr Special Day Class MS Instr / New Equip Less Than
<b>Fund 01 Total:</b>		<b>11,354.77</b>			
<b>Total Amount of Purchase Orders:</b>		<b>11,354.77</b>			

CONSENT ITEM

**DATE:** September 19, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Michael Burns, Director, Nutrition Services  
**SUBJECT:** **APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS  
NUMBERED 200132 THROUGH 200171 FOR THE 2017/2018 SCHOOL  
YEAR**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated August 18, 2017 through August 31, 2017 contains purchase orders numbered 200132 through 200171 for the 2017/2018 school year totaling \$167,154.20.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 200132 through 200171 for the 2017/2018 school year.

RC:MB:tg  
Attachment

Schedule of Open / Processed Food and Commodity  
Purchase Order Report  
8-18-17 through 8-31-17

Date	Vendor	PO Number	Category	Amount
	<b>Open Purchase Orders</b>			
	<b>Amount Not To Exceed</b>			
8/24/2017	Hollandia Dairy	200142	Dairy Products	6,000.00
8/24/2017	Hollandia Dairy	200143	Dairy Products	6,000.00
8/24/2017	Hollandia Dairy	200144	Dairy Products	6,000.00
8/24/2017	Hollandia Dairy	200145	Dairy Products	6,000.00
8/24/2017	Hollandia Dairy	200146	Dairy Products	6,000.00
8/24/2017	Hollandia Dairy	200147	Dairy Products	6,000.00
8/24/2017	Hollandia Dairy	200148	Dairy Products	6,000.00
8/24/2017	Hollandia Dairy	200149	Dairy Products	6,000.00
8/24/2017	Hollandia Dairy	200150	Dairy Products	6,000.00
8/24/2017	Hollandia Dairy	200151	Dairy Products	6,000.00
8/24/2017	Hollandia Dairy	200152	Dairy Products	6,000.00
8/24/2017	Hollandia Dairy	200153	Dairy Products	6,000.00
8/24/2017	Hollandia Dairy	200154	Dairy Products	6,000.00
8/24/2017	Hollandia Dairy	200155	Dairy Products	6,000.00
8/24/2017	Hollandia Dairy	200156	Dairy Products	6,000.00
8/24/2017	Hollandia Dairy	200157	Dairy Products	6,000.00
8/24/2017	Hollandia Dairy	200158	Dairy Products	6,000.00
8/24/2017	Hollandia Dairy	200159	Dairy Products	6,000.00
8/24/2017	Hollandia Dairy	200160	Dairy Products	6,000.00
8/24/2017	Hollandia Dairy	200161	Dairy Products	6,000.00
8/24/2017	Hollandia Dairy	200162	Dairy Products	6,000.00
8/24/2017	Hollandia Dairy	200163	Dairy Products	10,000.00
8/24/2017	Hollandia Dairy	200164	Dairy Products	2,000.00
	TOTAL OPEN PURCHASE ORDERS			138,000.00
	<b>Processed Food &amp; Commodity P.O.'s</b>			
	<b>NONE</b>			
	Total OPEN Purchase Orders			\$ 138,000.00
	Total Purchase Orders Out of Date Sequence			-
	Total Processed Food & Commodity P.O.'s			-
	Total Purchase Orders from Purchase Order Detail Report			29,154.20
	<b>TOTAL PURCHASE ORDERS</b>			<b>\$ 167,154.20</b>

# Purchase Orders - Detail

8/31/2017 10:07:00 AM

## Fullerton School District

Show all data where the Order Date is between 8/18/2017 and 8/31/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Le Chef Bakery</b>	<b>200140</b>	<b>8/22/2017</b>	<b>8/23/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	Cs	1	Cake, Choc. Ganache 1/2 sheet BQ041	\$55.7300	\$557.30	
10	Cs	2	Cake, White Choc., Hawaiian 1/2 sheet BQ043	\$55.7300	\$557.30	
20	Set	3	Special Decoration for half sheet Cake	\$10.1200	\$202.40	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,317.00
<b>Le Chef Bakery</b>	<b>200166</b>	<b>8/29/2017</b>	<b>8/29/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$7.9600	\$39.80	
2	case	10002	Danish, Twist Asstd #DAB001-12TS (Medium) 12/case	\$8.2200	\$16.44	
3	case	10005	Scone, Assrtd #BRB001-24 24/case	\$19.6200	\$58.86	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$115.10
<b>Le Chef Bakery</b>	<b>200167</b>	<b>8/29/2017</b>	<b>8/29/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	Cs	1	Brownie Choc Decadence 254ct	\$15.0600	\$15.06	
2	cs	2	Dinner Rolls 100ct	\$21.4100	\$42.82	
1	cs	3	Bun Cinn w/Icing 2.5/96	\$54.6500	\$54.65	
1	cs	4	Bun Cinn Pecan 3.25/60	\$53.6700	\$53.67	
1	cs	5	Croissant Med Curved 2.2/120	\$66.1300	\$66.13	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$232.33
					<b>Vendor Total:</b>	\$1,664.43
<b>Gold Star Foods Inc.</b>	<b>200133</b>	<b>8/18/2017</b>	<b>8/25/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8	case	30349	Toast, GS#100978, Cinnamon Integ#411000 120ct.	\$36.5400	\$292.32	
14	case	59047	Pizza, Brkfst, Sausage GS#403624 160 ct/3 oz.	\$56.2300	\$787.22	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,079.54
<b>Gold Star Foods Inc.</b>	<b>200134</b>	<b>8/18/2017</b>	<b>9/1/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
16	case	30340	Pancakes, Mini Maple GS#134287 Eggo IW 72 ct.	\$37.1400	\$594.24	
21	case	30308	Bread, Banana GS#133796 SuprBkry#6071 70/3.4oz.	\$39.4100	\$827.61	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,421.85
<b>Gold Star Foods Inc.</b>	<b>200135</b>	<b>8/18/2017</b>	<b>8/25/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
15	case	4302	Mustard, GS#201872, Heinz 500/5.5g	\$6.4400	\$96.60	
45	case	3005	Cereal, Cocoa Puffs Rd/Sugar GS#203119 96/cs	\$26.4000	\$1,188.00	
36	case	3002	Cereal, CinnaToast R/Sugar GS#200914 GM 96/cs	\$26.4000	\$950.40	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,235.00
<b>Gold Star Foods Inc.</b>	<b>200136</b>	<b>8/18/2017</b>	<b>8/25/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	Cs	1	Rice Chex Bowlpak 96/1.0 oz GS#203127	\$26.4000	\$26.40	

# Purchase Orders - Detail

## Fullerton School District

8/31/2017 10:07:00 AM

Show all data where the Order Date is between 8/18/2017 and 8/31/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Gold Star Foods Inc.</b>	<b>200136</b>	<b>8/18/2017</b>	<b>8/25/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$26.40
<b>Gold Star Foods Inc.</b>	<b>200137</b>	<b>8/18/2017</b>	<b>8/25/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
21	case	55007	Chicken Patty WG Tyson ,1 44 , GS#401626			\$41.3800 \$868.98
28	case	56705	Chicken,MndrnOrnge,GS#403631 6/5# case Lings			\$106.0700 \$2,969.96
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$3,838.94
<b>Gold Star Foods Inc.</b>	<b>200138</b>	<b>8/21/2017</b>	<b>8/25/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
14	case	59802	Sandwich,Sunbter&grpJelly,GS#401972,96csSW#11128W			\$66.9200 \$936.88
25	case	380113	Dinner Meal, Energizer GS#208161 30ct			\$51.3400 \$1,283.50
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$2,220.38
<b>Gold Star Foods Inc.</b>	<b>200139</b>	<b>8/21/2017</b>	<b>8/29/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
26	case	380136	Pizza, Cheese Anytimers#10101 48/cs			\$61.2300 \$1,591.98
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$1,591.98
<b>Gold Star Foods Inc.</b>	<b>200165</b>	<b>8/25/2017</b>	<b>9/1/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
58	case	56601	Pizza,Dbt Stffd Chs GS#400816 FFKP WG 96/cs			\$27.9600 \$1,621.68
36	case	66017	Turkey, Taco Filling Ckd 6/5#			\$2.5000 \$90.00
46	case	8264	Chips,Tortilla Rnd LaTapatia (INACTIVE)1.5oz/120ct			\$28.6400 \$1,317.44
18	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz			\$50.0500 \$900.90
82	case	30338	Pancakes,Buttermilk GS#100082 144/1.4oz.			\$15.2900 \$1,253.78
37	case	55104	Eggstravaganza,GS#401570 Bacon, 160/cs 4/5lb			\$43.3700 \$1,604.69
15	cs	4351	Syrup, Maple #202352 100/1.5/cs			\$7.9500 \$119.25
32	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct			\$38.3700 \$1,227.84
14	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#			\$18.4800 \$258.72
27	case	56704	Chicken,Swt&Sour, GS#403630/15551-7 6/5#			\$106.0700 \$2,863.89
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$11,258.19
<b>Gold Star Foods Inc.</b>	<b>200168</b>	<b>8/29/2017</b>	<b>9/1/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
7	case	55275	Potatoes, Smile Red Sodium GS#401246 6/4#			\$19.9300 \$139.51
22	case	30309	Bagel, Strawberry&Cheese, GS#134813 72/2.43oz.			\$35.2000 \$774.40
1	case	3073	Cereal,RaisinBran GS#201536 96ct/1.25oz.			\$17.0500 \$17.05
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$930.96
<b>Gold Star Foods Inc.</b>	<b>200169</b>	<b>8/30/2017</b>	<b>9/5/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
65	Cs	1	Water, Bottle pure life, 24/16.9 oz GS#201670			\$2.9700 \$193.05
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$193.05
<b>Gold Star Foods Inc.</b>	<b>200170</b>	<b>8/30/2017</b>	<b>9/5/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
12	case	4410	Vinegar White #202382 Golden State 4/1gal.			\$10.2500 \$123.00

# Purchase Orders - Detail

8/31/2017 10:07:00 AM

## Fullerton School District

Show all data where the Order Date is between 8/18/2017 and 8/31/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Gold Star Foods Inc.</b>	<b>200170</b>	<b>8/30/2017</b>	<b>9/5/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
20	case	3072	Cereal, Granola Lowfat Mal-O-Meal GS#201564 4/50oz	\$36.6000	\$732.00	
48	case	7021	Cracker Graham Hi-Fbr GS#208146 MJM 150/1oz	\$18.1500	\$871.20	
<b>Sales Tax:</b>					\$0.00	
<b>P.O. Total:</b>					\$1,726.20	
<b>Vendor Total:</b>					\$26,522.49	
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>200141</b>	<b>8/22/2017</b>	<b>8/23/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8	Roll	87201	Foil 18x1000' Heavy Gauge, Alum HFA-11807	\$35.6000	\$284.80	
3	case	80011	Hairnets, Brown string C-HN-BN24 10/100/case	\$85.0000	\$255.00	
<b>Sales Tax:</b>					\$41.83	
<b>P.O. Total:</b>					\$581.63	
<b>Vendor Total:</b>					\$581.63	
<b>Hollandia Dairy</b>	<b>200142</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2117	\$846.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2032	\$812.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2012	\$1,609.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
<b>Sales Tax:</b>					\$0.00	
<b>P.O. Total:</b>					\$3,756.20	
<b>Hollandia Dairy</b>	<b>200143</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2117	\$846.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2032	\$812.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2012	\$1,609.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
<b>Sales Tax:</b>					\$0.00	
<b>P.O. Total:</b>					\$3,756.20	
<b>Hollandia Dairy</b>	<b>200144</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2117	\$846.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2032	\$812.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2012	\$1,609.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
<b>Sales Tax:</b>					\$0.00	
<b>P.O. Total:</b>					\$3,756.20	
<b>Hollandia Dairy</b>	<b>200145</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2117	\$846.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2032	\$812.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2012	\$1,609.60	

# Purchase Orders - Detail

8/31/2017 10:07:00 AM

## Fullerton School District

Show all data where the Order Date is between 8/18/2017 and 8/31/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>	<b>200145</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,756.20
<b>Hollandia Dairy</b>	<b>200146</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2117	\$846.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2032	\$812.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2012	\$1,609.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,756.20
<b>Hollandia Dairy</b>	<b>200147</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2117	\$846.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2032	\$812.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2012	\$1,609.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,756.20
<b>Hollandia Dairy</b>	<b>200148</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2117	\$846.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2032	\$812.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2012	\$1,609.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$480.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$4,236.20
<b>Hollandia Dairy</b>	<b>200149</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2117	\$846.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2032	\$812.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2012	\$1,609.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,756.20
<b>Hollandia Dairy</b>	<b>200150</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2117	\$846.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2032	\$812.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2012	\$1,609.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,756.20

# Purchase Orders - Detail

## Fullerton School District

8/31/2017 10:07:00 AM

Show all data where the Order Date is between 8/18/2017 and 8/31/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>	<b>200151</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2117	\$846.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2032	\$812.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2012	\$1,609.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$480.00	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$4,236.20
<b>Hollandia Dairy</b>	<b>200152</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2117	\$846.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2027	\$810.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2012	\$1,609.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$3,754.20
<b>Hollandia Dairy</b>	<b>200153</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2117	\$846.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2032	\$812.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2012	\$1,609.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$3,756.20
<b>Hollandia Dairy</b>	<b>200154</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2117	\$846.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2032	\$812.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2012	\$1,609.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$480.00	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$4,236.20
<b>Hollandia Dairy</b>	<b>200155</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2117	\$846.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2032	\$812.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2012	\$1,609.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$3,756.20
<b>Hollandia Dairy</b>	<b>200156</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2117	\$2,117.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2032	\$812.80	
1000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2012	\$201.20	

# Purchase Orders - Detail

8/31/2017 10:07:00 AM

## Fullerton School District

Show all data where the Order Date is between 8/18/2017 and 8/31/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>	<b>200156</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,618.00
<b>Hollandia Dairy</b>	<b>200157</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2117	\$846.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2032	\$812.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2012	\$1,609.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,756.20
<b>Hollandia Dairy</b>	<b>200158</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2117	\$846.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2032	\$812.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2012	\$1,609.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,756.20
<b>Hollandia Dairy</b>	<b>200159</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2117	\$846.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2032	\$812.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2012	\$1,609.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,756.20
<b>Hollandia Dairy</b>	<b>200160</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2117	\$846.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2032	\$812.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2012	\$1,609.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,756.20
<b>Hollandia Dairy</b>	<b>200161</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2117	\$846.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2032	\$812.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2012	\$1,609.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,756.20

# Purchase Orders - Detail

## Fullerton School District

8/31/2017 10:07:00 AM

Show all data where the Order Date is between 8/18/2017 and 8/31/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>	<b>200162</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2117	\$635.10	
3000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2032	\$609.60	
3000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2012	\$603.60	
3000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$327.00	
3000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$360.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
30	CS	997093	Yogurt Yami Asstd 4oz 48/case #2185	\$14.4000	\$432.00	
20	EA	997092	Yogurt Vanilla 32lb #2700	\$30.0000	\$600.00	
<b>Sales Tax:</b>					\$0.00	
<b>P.O. Total:</b>					\$3,618.30	<input type="checkbox"/>
<b>Hollandia Dairy</b>	<b>200163</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
30000	EA	997099	Lowfat 1% Pch 1/2 pt 3x30 #1321 (CACFP)	\$0.2117	\$6,351.00	
<b>Sales Tax:</b>					\$0.00	
<b>P.O. Total:</b>					\$6,351.00	<input type="checkbox"/>
<b>Hollandia Dairy</b>	<b>200164</b>	<b>8/24/2017</b>	<b>9/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	EA	10070	Milk, Lowfat gal. #1312	\$2.8669	\$28.67	
<b>Sales Tax:</b>					\$0.00	
<b>P.O. Total:</b>					\$28.67	
<b>Vendor Total:</b>					\$86,421.77	
<b>Dan's Thermal Services</b>	<b>200171</b>	<b>8/30/2017</b>	<b>8/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	each	1	Parts	\$55.0000	\$110.00	
2.5	hr	1	Labor	\$85.0000	\$212.50	
<b>Sales Tax:</b>					\$8.53	
<b>P.O. Total:</b>					\$331.03	
<b>Vendor Total:</b>					\$331.03	^
<b>Melody Reynolds</b>	<b>200132</b>	<b>8/18/2017</b>	<b>8/18/2017</b>	<b>4313</b>		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	lot	1	Smart & Final, Invoice dated 8/17/17	\$31.8300	\$31.83	
1	lot	1	Smart & Final, Invoice dated 8/17/17	\$22.7900	\$22.79	
<b>Sales Tax:</b>					\$0.00	
<b>P.O. Total:</b>					\$54.62	
<b>Vendor Total:</b>					\$54.62	

GRAND TOTAL  
 (NET OF OPEN P.O.'S)      \$ 29,154.20<sup>^</sup>

CONSENT ITEM

**DATE:** September 19, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Director, Business Services

**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 111668 THROUGH 111805 FOR THE 2017/2018 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 111668 through 111805 for the 2017/2018 school year totaling \$672,263.95. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	\$602,390.20
12	Child Development	9,863.46
40	Special Reserve	40,982.66
68	Workers' Compensation	<u>19,027.63</u>
	Total	\$672,263.95

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 111668 through 111805 for the 2017/2018 school year.

RC:MG:gs

CONSENT ITEM

**DATE:** September 19, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Michael Burns, Director, Nutrition Services

**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 12318 THROUGH 12342 FOR THE 2017/2018 SCHOOL YEAR

Background: Board approval is requested for Nutrition Services warrants numbered 12318 through 12342 for the 2017/2018 school year. The total amount presented for approval is \$15,070.17.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 12318 through 12342 for the 2017/2018 school year.

RC:MB:tg

CONSENT ITEM

**DATE:** September 19, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Chanjira Luu, Director, Classified Personnel Services  
**SUBJECT:** APPROVE CLASSIFIED TUITION REIMBURSEMENT

Background: Costs incurred by classified employees due to class or workshop attendance are reimbursed pursuant to contract language. Reimbursement is approved for coursework that improves employee skills or is of benefit to the District.

Jana Benavides – Class taken at California State University Fullerton  
LBST 331 – History of Science and Arts: Copernicus to present  
Total amount payable \$500

Maria Hill – Class taken at California State University Fullerton  
AMST 301 – American Character  
Total amount payable \$500

Kevin Kobayashi – Class taken at CompTIA.org  
CompTIA A+ Recertification Exam  
Total amount payable \$100

Rationale: The Tuition Reimbursement Program offers an opportunity for professional growth to classified employees. Acceptable proof of incurred costs and program completion are also required and verified by Classified Personnel.

Funding: Employee reimbursements are funded from the District's Classified Employees' Tuition Reimbursement (Unrestricted General Fund) for the 2017/2018 fiscal year. \$5,000 is a contract language mandate and is budgeted annually for such expenses.

Recommendation: Approve Classified tuition reimbursement.

CH:CL:yd

CONSENT ITEM

**DATE:** September 19, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chanjira Luu, Director, Classified Personnel Services  
**SUBJECT:** APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and will be presented to the Personnel Commission at its regular meeting on September 18, 2017.

Rationale: This report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:yd  
Attachment

**FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 9/18/2017  
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 9/19/2017**

**LEGEND**

<b>Acronym</b>	<b>Definition</b>
<b>ASP</b>	After School Program
<b>BB</b>	Bilingual Biliterate
<b>CFRA</b>	California Family Right Act
<b>ESY</b>	Extended School Year
<b>FMLA</b>	Family Medical Leave Act
<b>NTE</b>	Not to Exceed

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 9/18/2017  
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 9/19/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Alva	Elizabeth	Clerical Assistant I/sub	Add sub classification	8/17/17	99		100	B17/1
Choi	Grace E.	Clerical Assistant I/sub	Add sub classification	7/28/17	99		100	B17/1
Martinez	Mayra	Clerical Assistant I/sub	Add sub classification	8/21/17	99		100	B17/1
Perez	Alejandro	Gardener/sub	Add sub classification	8/2/17	53		542	B19/1
Perez	Javier Jr.	Gardener/sub	Add sub classification	8/2/17	53		542	B19/1
Salladay	Angela	Playground Supervisor/sub	Add sub classification	8/14/17	99		100	B11/1
Employee	ID 5585	Inst. Asst./Special Ed II B	CFRA leave from 8/24/17-10/6/17	8/24/17	13	6.00	504	B14/3
Garcia	Julie	Playground Supervisor/sub	Change from regular to substitute status	8/14/17	12		100	B11/1
Juarez	Jennifer G.	Playground Supervisor	Change from substitute to regular status	8/14/17	19	1.25	100	B11/1
Webb	Brooke E.	Computer Technician I	Change last name from Wiler	8/21/17	59	30.00/wk	212	B30/3
Wieland	Elaine A.	Inst. Asst./Special Ed II A	Change medical stipend from 2% to 6%	8/14/17	29	6.00	242	B14/6
Alvarado	Marlene	Inst. Asst./Special Ed II A	Change medical stipend from 6% to 2%	8/14/17	29	6.00	242	B14/6
Grigorov	Stephanie J.	Social Service Assistant	Extra summer work	8/11/17	21	8.00	302	B17/5
Hernandez	Silvia M.	Bus Driver	Extra summer work	6/13/17	56	3.10	565	B21/6
Esqueda	Yvonne	Bus Driver	Extra summer work NTE 12 hours	7/24/17	56	12.00	565	B21/6
Javelosa	Deborah	Bus Driver	Extra summer work NTE 12 hours	7/19/17	56	12.00	565	B21/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 9/18/2017  
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 9/19/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Avilez	Roxanna	Bus Driver	Extra summer work NTE 12 hours	7/27/17	56	12.00	565	B21/6
Avilez	Roxanna	Bus Driver	Extra summer work NTE 12 hours	7/18/17	56	12.00	565	B21/6
Hatton	Donna	Bus Driver	Extra summer work NTE 12 hours	7/28/17	56	12.00	565	B21/6
Hatton	Donna	Bus Driver	Extra summer work NTE 12 hours	7/20/17	56	12.00	565	B21/6
Hukel	Cynthia	Bus Driver	Extra summer work NTE 12 hours	7/26/17	56	12.00	565	B21/3
Javelosa	Deborah	Bus Driver	Extra summer work NTE 12 hours	7/27/17	56	12.00	565	B21/6
Kingston	Karen	Bus Driver	Extra summer work NTE 12 hours	7/18/17	56	12.00	565	B21/6
Medina	Cristi	Bus Driver	Extra summer work NTE 12 hours	7/20/17	56	12.00	565	B21/6
Pirali	Oralia	Bus Driver	Extra summer work NTE 12 hours	7/21/17	56	12.00	565	B21/6
Reyes Gurrola	Georgina	Bus Driver	Extra summer work NTE 12 hours	7/24/17	56	12.00	565	B21/6
Kingston	Karen	Bus Driver	Extra summer work NTE 12 hours through 7/26/17	7/25/17	56	12.00	565	B21/6
Lopez	Noemi	Bus Driver	Extra summer work NTE 12 hours through 7/26/17	7/25/17	56	12.00	565	B21/6
Otto-Gaskill	Patricia I.	Inst. Asst./Recreation	Extra summer work NTE 25.00 hours/week through 7/28/17	7/17/17	60	25.00/wk	085	B11/6
Pereyra	Erica M.	Inst. Asst./Recreation	Extra summer work NTE 25.00 hours/week through 7/28/17	7/17/17	60	25.00/wk	085	B11/6
Reyes Gurrola	Georgina	Bus Driver	Extra summer work NTE 5 hours	6/30/17	56	5.00	565	B21/6

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Reyes Gurrola	Georgina	Bus Driver	Extra summer work NTE 5 hours through 6/23/17	6/19/17	56	5.00	565	B21/6
Lopez	Noemi M.	Bus Driver	Extra summer work NTE 6 hours	6/29/17	56	6.00	565	B21/6
Aylesworth	Trent M.	Custodian I	Extra summer work NTE 8 hours/day through 8/12/17	7/12/17	53	8.00	542	B20/4
Garcia	Adao	Custodian I	Extra summer work NTE 8 hours/day through 8/12/17	7/12/17	53	8.00	542	B17/6
Gonzalez	Benito	Custodian I	Extra summer work NTE 8 hours/day through 8/12/17	7/12/17	53	8.00	542	B17/5
Ornelas Beltran	Julio	Custodian I	Extra summer work NTE 8 hours/day through 8/12/17	7/12/17	53	8.00	542	B17/6
Saldana	Jose	Custodian I	Extra summer work NTE 8 hours/day through 8/12/17	7/12/17	53	8.00	542	B27/6
Ordway	Tracy	Food Service Asst. II	Extra summer work NTE 80 hours through 7/24/17	7/7/17	90	80.00	606	B18/6
Employee	ID 6478	School Office Manager	FMLA/CFRA from 8/21/17-9/1/17	8/21/17	23	8.01	403	B25/3
Garcia	Celene J.	Inst. Asst./Regular	Hire probationary status	8/14/17	21	3.75	212	B11/1
Perez	Victoria I.	Clerical Assistant II/BB	Hire probationary status	8/28/17	12	3.75	304/403	B20/1
Colianni	Sandra L.	Secretary	Hire probationary status	8/21/17	55	8.00	212/302	B21/1
DeMille	Belinda M.	Clerical Assistant II	Hire probationary status	8/16/17	26	8.00	403	B19/1
Dominguez Ibarra	Jorge A.	Inst. Asst./Regular	Hire probationary status	8/14/17	18	3.00	100	B11/1

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Melendez Vega	Irioshi	Inst. Asst./Special Ed I	Hire probationary status	8/14/17	23	6.00	242	B14/6
Milhander	Laura	Inst. Asst./Special Ed I	Hire probationary status	8/14/17	27	4.00	130	B14/1
Bodeman	Stephanie L.	Mental Health Therapist Intern	Hire temporary status	8/23/17	17/ 54	24.00/wk	302/504	\$18.00/ hr
Gonzalez	Melanie C.	Mental Health Therapist Intern	Hire temporary status	8/14/17	54	24.00/wk	504	\$18.00/ hr
Hollenbeck	Amy M.	Mental Health Therapist Intern	Hire temporary status	8/14/17	10	18.00/wk	504	\$18.00/ hr
Kennedy	Briana H.	Mental Health Therapist Intern	Hire temporary status	8/14/17	27	24.00/wk	504	\$18.00/ hr
Luper	Linzee R.	Mental Health Therapist Intern	Hire temporary status	8/14/17	12	24.00/wk	212/504	\$18.00/ hr
Smith	Angelica E.	Mental Health Therapist Intern	Hire temporary status	8/22/17	19	24.00/wk	212/304/ 504	\$18.00/ hr
Torres	Sheryl N.	Mental Health Therapist Intern	Hire temporary status	8/14/17	21	24.00/wk	504	\$18.00/ hr
Popoff	Tania L.	Inst. Asst./Special Ed I	Increase hours from 13.00/wk to 24.00/wk	8/21/17	19	24.00/wk	126	B14/1
Williamson	Sherrie A.	Inst. Asst./Technology	Increase hours from 20.00/wk to 40.00/wk	8/10/17	59	40.00/wk	409	B21/6
Taylor	Melinda S.	Secretary	Increase months from 11 to 12 per year	7/10/17	54	8.00	420	B21/6
Trujillo Sanchez	Lizbeth	Clerical Assistant II/BB	Increase of hours from 3.00 to 3.75/day	7/27/17	12	3.75	304/403	B20/4
Garcia	Monique	Inst. Asst./Regular	Increase of hours from 3.50 to 3.75/day	8/14/17	21	3.75	100/302	B11/2
Awalt	Sonia	Clerical Assistant II/BB	Increase of hours from 3.75 to 6.00/day	7/27/17	29	6.00	304/403	B20/6
Mendoza	Sandra	After School Site Lead	Increase of hours from 30.00/wk to 34.00/wk	9/5/17	60	34.00/wk	329	B18/6

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Reeves	Ronann	After School Site Lead	Increase of hours from 30.00/wk to 34.00/wk	9/5/17	60	34.00/wk	329	B18/2
Romero	Elizabeth	After School Site Lead	Increase of hours from 30.00/wk to 34.00/wk	9/5/17	60	34.00/wk	329	B18/6
Arnold	Elissa O.	Occupational Therapist	Increase of hours from 35.00 to 40.00/week	8/14/17	54	40.00/wk	505	M14/3
Saldana	Jose A.	Custodian I	5.00 to 8.00/day and Transfer from Ladera Vista	8/7/17	21	8.00	542	B17/6
Employee	ID 3703	Food Serv. Asst. I	Leave of Absence from 8/14/17 through 6/1/17	8/14/17	90	3.00/wk	606	B08/6
Bosse	Monique N.	Supervisor of Child Development Services	Longevity increase from 5.00% to 6.00%	9/1/17	60	8.00	275/310	M09/3
Cashin	Kristina R.	Secretary	Promotion from Clerical Assistant II	8/18/17	56	8.00	565	B21/6
Del Rosario	Jessica	Computer Technician I	Promotion from Inst. Asst./Technology	8/14/17	59	8.00	302/304	B30/1
Gordon	Alicia	Inst. Asst./Special Ed II A	Inst. Asst./Special Ed I to add 2% medical stipend	8/14/17	29	6.00	242	B14/6
Mooney	Rosie	Inst. Asst./Special Ed I	Related class transfer from Inst. Asst./Special Ed II A to remove 2% medical stipend	8/14/17	25	6.00	242	B14/6
Rivera	Nadia E.	Inst. Asst./Special Ed I	Related class transfer from Inst. Asst./Special Ed II A to remove 2% medical stipend	8/14/17	29	6.00	121	B14/4
Mora-Wochner	Frankie J.	Inst. Asst./Special Ed I	Related class transfer from Inst. Asst./Special Ed II A to remove 6% medical stipend	8/14/17	25	6.00	242	B14/6

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Alatorre	Adriana G.	Health Assistant/BB	Resignation	7/27/17	12	3.75	402	B18/3
Blake	Dana M.	Inst. Asst./Special Ed I	Resignation	8/16/17	23	17.50/wk	122	B14/4
Martinez	Marissa D.	Inst. Asst./Recreation	Resignation	8/17/17	30	18.75/wk	100	B11/1
Perez Carrillo	Carmen G.	Inst. Asst./Recreation	Resignation	8/14/17	60	19.75/wk	329	B11/1
Castellanos	Erica	Mental Health Therapist Intern	Resignation	5/25/17	19	18.00/wk	212/304	\$18.00/hr
Cornejo	Luis A.	Food Serv. Asst. I	Resignation	8/3/17	90	10.00/wk	606	B08/3
Garia Favela	Victor R.	Inst. Asst./Recreation	Resignation	8/23/17	28	18.75/wk	100	B11/1
Schaefer	Kelly A.	Inst. Asst./Recreation	Resignation	8/4/17	22	17.50/wk	310	B11/3
Cisneros	Jorge	Inst. Asst./Recreation	Resignation - hire substitute status	8/1/17	60	19.50/wk	085	B11/3
Diaz	Janet	Health Assistant/BB	Resignation - hire substitute status	7/26/17	24	18.75/wk	402	B18/2
Fujimoto	Kellie W.K.	Inst. Asst./Regular	Resignation - hire substitute status	8/14/17	23	18.75/wk	302	B11/2
Garcia	Anna C.	Inst. Asst./Recreation	Resignation - hire substitute status	8/10/17	60	19.50/wk	085	B11/5
Hernandez	Judith	Inst. Asst./Recreation	Resignation - hire substitute status	8/14/17	60	18.00/wk	329	B11/2
Holmquist-Squires	Erin A.	Inst. Asst./Recreation	Resignation - hire substitute status	7/31/17	16	12.00/wk	302	B11/2
Kogut	Barbara D.	Inst. Asst./Special Ed I	Resignation - hire substitute status	8/18/17	19	15.00/wk	248	B14/2

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Krupsky	Rachel N.	Inst. Asst./Recreation	Resignation - hire substitute status	8/1/17	60	19.75/wk	329	B11/2
Nguyen	Juliana T.	Inst. Asst./Special Ed I	Resignation - hire substitute status	8/25/17	18	4.00	100	B14/1
Palmer	Alia A.	Inst. Asst./Recreation	Resignation - hire substitute status	8/18/17	60	19.50/wk	085	B11/1
Sanchez	Alexis	Inst. Asst./Recreation	Resignation - hire substitute status	9/1/17	60	19.50/wk	329	B11/4
Vessal	Rosa Sara	Inst. Asst./Special Ed I	Resignation - hire substitute status	8/14/17	26	30.00/wk	130	B14/2
Caranto	Justine-Raina D.	Inst. Asst./Recreation	Resignation on probation	8/14/17	60	19.75/wk	329	B11/1
Cordova	Elizabeth	Inst. Asst./Regular	Resignation on probation	8/14/17	25	3.00	212	B11/2
Garcia	Karmina	Inst. Asst./Recreation	Resignation on probation	8/18/17	60	19.50/wk	329	B11/1
Perez	Victoria I.	Clerical Assistant II/BB	Resignation on probation	9/6/17	12	18.75/wk	304/403	B20/1
Arbizzi	Daniela	Child Development Program Specialist/sub	Separation	8/14/17	60		100	M13/1
Borcelis	Kashmyrrh V.	Inst. Asst./Special Ed/sub	Separation	9/1/17	54		100	B11/1
Crider	Bette L.	Buyer Coordinator/sub	Separation	8/14/17	50		100	B32/1
Mouradi	Mona K.	Inst. Asst./Special Ed/sub	Separation	8/14/17	99		100	B11/1
Mullins	Ronald W.	Supervisor of Purchasing and Warehouse	Separation	8/14/17	50		100	M13/1
Vargas	Martha	Food Serv. Asst. I/sub	Separation	8/15/17	90		100	B08/1
Oaks	Linda L.	Inst. Asst./Technology	Service Retirement	9/1/17	59	20.00/wk	409	B21/4

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Prescott	Howard W.	Assistant Director, Facility Services	Service Retirement	10/18/17	53	8.00	533/542/ 547	M19/3
Beltran	Jose L.	Custodian II	Step increase	9/1/17	28	8.00	542	B24/5
Benavidez	Maria G.	Clerical Assistant II	Step increase	9/1/17	53	8.00	533/547	B19/2
Bui	Eddie	Classified Personnel Analyst	Step increase	9/1/17	58	8.00	522	M09/3
Ceja	Yajaira J.	Food Serv. Asst. I	Step increase	9/1/17	90	1.50	606	B08/2
Cipriano	Christy	Food Serv. Asst. I	Step increase	9/1/17	90	1.25	606	B08/2
Francis	Jeanette V.	Food Serv. Asst. I	Step increase	9/1/17	90	1.25	606	B08/2
Gonzalez	Jasmine V.	Inst. Asst./Special Education	Step increase	9/1/17	10	6.00	242	B14/4
Granados	Matthew D.	Food Service Specialist	Step increase	9/1/17	90	8.00	606	B21/3
Gutierrez	Denise	School Office Manager	Step increase	9/1/17	23	8.00	403	B25/3
Hussaini	Ayesha S.	Inst. Asst./Special Ed II B	Step increase	9/1/17	27	6.00	121	B14/4
Jefferson	Tonya A.	Inst. Asst./Recreation	Step increase	9/1/17	18	18.75/wk	100	B11/3
Luna	Cristina A.	Food Serv. Asst. I	Step increase	9/1/17	90	1.30	606	B08/2
Lyng	Mary E.	Inst. Asst./Special Ed I	Step increase	9/1/17	18	6.00	130	B14/3
Medina	Maria C.	Custodian I	Step increase	9/1/17	24	8.00	542	B17/6
Mendez	Erica	Inst. Asst./Recreation	Step increase	9/1/17	60	19.75/wk	329	B11/1
Michel	Leslie N.	Health Assistant/BB	Step increase	9/1/17	22	3.75	402	B18/2

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Milhander	Laura A.	Inst. Asst./Special Ed I	Step increase	9/1/17	27	6.00	130	B14/3
Nguyen	Ann	Inst. Asst./Regular	Step increase	9/1/17	28	15.00/wk	383	B11/3
No	Devin A.	Inst. Asst./Recreation	Step increase	9/1/17	27	18.75/wk	100	B11/2
Pantoja Ledesma	Maria G.	Inst. Asst./Regular	Step increase	9/1/17	24	18.75/wk	100	B11/2
Perez	Dina L.	Inst. Asst./Special Ed I	Step increase	9/1/17	29	3.50	130	B14/2
Preciado	Andres	Inst. Asst./Special Ed I	Step increase	9/1/17	21	3.00	122	B14/2
Smith	Holly A.	Inst. Asst./Recreation	Step increase	9/1/17	24	15.50/wk	100	B11/2
Solis	Katherine L.	Inst. Asst./Regular	Step increase	9/1/17	12	3.00	212	B11/2
Vasquez	Karen X.	Tech. Support Spec. I	Step increase	9/1/17	59	8.00	406	B26/5
Vazquez	Erin Murphy	Inst. Asst./Recreation	Step increase	9/1/17	10	15.00/wk	116	B11/2
Verdin	David G.	Inst. Asst./Special Ed I	Step increase	9/1/17	12	3.00	122	B14/2
Baker	Mariglo E.	Food Serv. Asst. I	Step increase	9/1/17	90	1.25	606	B08/2
Estrada	Faviola	Inst. Asst./Recreation	Step increase	9/1/17	60	19.75/wk	329	B11/3
Lira	Ofelia	Inst. Asst./Recreation	Step increase	9/1/17	24	15.50/wk	100	B11/2
Prescott	Howard W.	Assistant Director, Facility Services	Step increase	9/1/17	53	8.00	533/542/ 547	M19/3
McDermitt	Jill M.	Inst. Asst./Special Ed I	hours NTE 1.50/day through 12/22/17	8/14/17	17	6.00	122	B14/6

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Hammouri	Hana J.	Food Serv. Asst. I	Temporary additional hours NTE 10.00/week through 9/15/17	8/15/17	90	10.00/wk	606	B08/6
Cleveland	Travis F.	Inst. Asst./Special Ed II B	Temporary additional hours NTE 2.00/day through 12/22/17	8/14/17	13	2.00	504	B14/3
Bradley	Jennifer F.	After School Site Lead	Temporary additional hours NTE 20 hours through 8/3/17	8/1/17	60	20.00	329	B18/6
Hernandez	Fabiola	After School Site Lead	Temporary additional hours NTE 20 hours through 8/3/17	8/1/17	60	20.00	329	B18/6
Reeves	Ronann J.	After School Site Lead	Temporary additional hours NTE 20 hours through 8/3/17	8/1/17	60	20.00	329	B18/2
Zavala	Mayra	After School Site Lead	Temporary additional hours NTE 20 hours through 8/3/17	8/1/17	60	20.00	329	B18/6
Emsais	Margaret W.	Inst. Asst./Special Ed I	Temporary additional hours NTE 3.00/day through 9/29/17	8/16/17	12	3.00	122	B14/1
Garcia	Francilia J.	Inst. Asst./Special Ed II B	Temporary additional hours NTE 3.00/week through 12/22/17	8/14/17	10	3.00	130	B14/6
Blake	Dana M.	Inst. Asst./Special Ed I	Temporary additional hours NTE 3.8/day through 8/16/17	8/14/17	23	3.80	122	B14/4
Mallay	Desiree M.	After School Site Lead	Temporary additional hours NTE 40.00/week through 8/31/17	8/7/17	60	40.00/wk	329	B18/2
Mendoza	Sandra G.	After School Site Lead	Temporary additional hours NTE 40.00/week through 8/31/17	8/7/17	60	40.00/wk	329	B18/6

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Reeves	Ronann J.	After School Site Lead	Temporary additional hours NTE 40.00/week through 8/31/17	8/7/17	60	40.00/wk	329	B18/2
Romero	Elizabeth C.	After School Site Lead	Temporary additional hours NTE 40.00/week through 8/31/17	8/7/17	60	40.00/wk	329	B18/6
Diaz	Alejandro	Inst. Asst./Special Ed I	Temporary additional hours through 12/22/17	8/17/17	23	3.80	122	B14/1
Gleason	Aaron C.	Inst. Asst./Special Ed I	Temporary additional hours through 12/22/17	8/17/17	23	3.00	122	B14/3
De Board	Tina M.	Clerical Assistant II/sub	Temporary hours NTE 40 hours through 8/31/17	8/14/17	51	40.00	524	B19/1
Juarez	Elizabeth	Clerical Assistant I/sub	Temporary hours NTE 8.00/day through 9/29/17	8/21/17	56	8.00	100	B17/1
Rainis	Jonathan T.	Inst. Asst./Special Ed II B	NTE 2.00/day through 12/22/17	8/14/17	99	2.00	121	B14/3
Employee	ID 6928	Inst. Asst./Recreation	Termination on probation	8/14/17	60	19.50/wk	329	B11/1
Garcia	Francilia J.	Inst. Asst./Special Ed II B	Transfer from Acacia to Fisler	8/21/17	30	6.00	130	B14/6
Nguyen	Juliana T.	Inst. Asst./Special Ed I	Transfer from Acacia to Maple	8/21/17	10	4.00	126	B14/1
Im	Anna K.	Personnel Technician I	Personnel to Certificated Personnel and Increase of	8/1/17	51	8.00	521	B23/3
Lopez	Jesus	Inst. Asst./Recreation	Transfer from Fisler to Commonwealth	8/14/17	12	18.25	100	B11/1
Williams	Rachel M.	Inst. Asst./Special Ed I	Transfer from Golden Hill to Commonwealth	8/14/17	12	6.00	248	B14/1

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Perez	Amber	Inst. Asst./Regular	Transfer from Nicolas to Pacific Drive and Voluntary reduction of hours from 3.75 to 3.00/day	8/14/17	22	3.00	100	B11/2
Smith	Catherine M.	Inst. Asst./Special Ed I	Transfer from Nicolas to Richman	8/14/17	25	15.00/wk	126	B14/2
Mai	Nhu Q.	Inst. Asst./Special Ed I	Transfer from Pacific Drive to Commonwealth and Increase of hours from 3.85 to 6.00/day	8/14/17	12	6.00	242	B14/3
Medina	Maria C.	Custodian I	Transfer from Raymond to Beechwood	8/7/17	11	8.00	542	B17/5
Gonzalez	Jasmine V.	Inst. Asst./Special Ed I	Transfer from Rolling Hills to Acacia and Increase of hours from 3.80 to 6.00/day	8/14/17	26	6.00	242	B14/3
Vega	Angela	School Office Manager	Transfer from Rolling Hills to Golden Hill	7/27/17	15	8.00	403	B25/6
Guzik-Torres	Melissa	Inst. Asst./Special Ed I	Transfer from Valencia Park to Sunset Lane and Increase of hours from 3.50 to 6.00/day	8/14/17	27	6.00	130	B14/3
Employee	ID 6179	Inst. Asst./Special Ed I	Unpaid Leave of Absence from 8/28/17-12/18/17	8/28/17	26	4.00	242	B14/2
Biddle	Ryan D.	Inst. Asst./Technology	Voluntary reduction of hours from 40.00 to 30.00/week	8/14/17	59	30.00/wk	409	B21/3
Grigorov	Stephanie J.	Social Service Assistant	Voluntary reduction of months from 10.42 to 9.50 per year	8/14/17	21	8.00	302	B17/5

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Gonzalez	Eduardo	Supervisor of Nutrition Services	Working out of classification from Food Production Coordinator through 9/25/17	7/25/17	90	8.00	606	M10/2
Juarez	Robert L.	Grounds Equipment Operator	Working out of classification from Gardener through 12/31/17	7/3/17	53	8.00	547	B22/6
Specht	Scott A.	Grounds Equipment Operator	Working out of classification from Gardener through 12/31/17	8/7/17	53	8.00	547	B22/6

CONSENT ITEM

**DATE:** September 19, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT MIKE LAWRENCE CONSULTING EFFECTIVE SEPTEMBER 20, 2017 THROUGH JUNE 30, 2018**

Background: As CEO of Computer Using Educators (CUE), Mike Lawrence has been impacting educational technology as a teacher, administrator, and technology coordinator over the last 20+ years. He brings a wealth of content knowledge, educational innovational experience and access to a national network.

Rationale: Mike Lawrence will work alongside Innovation & Instructional Support, Educational Services, and the Superintendent's Office to plan, coordinate, and implement a variety of educational personalized learning and technology innovation for Fullerton School District.

Funding: Cost not to exceed \$15,000 and is to be paid from the Innovation and Instructional Support, budget 409.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Mike Lawrence Consulting effective September 20, 2017 through June 30, 2018.

JM:kv  
Attachment

## 2017-2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and Mike Lawrence Consulting  
Name of Independent Contractor

hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall plan, coordinate, and implement a variety of educational personalized learning and technology innovations for various departments at the Fullerton School District.**
2. Term. Contractor shall commence providing Services under this Agreement on **September 20, 2017**, and will diligently perform as required and complete performance by **June 30, 2018**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Fifteen Thousand Dollars (\$15,000.00) at the hourly rate of \$150**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows:  
N/A
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for

payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease

and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

Contractor:  
**Mike Lawrence Consulting**  
**Address on File**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 19<sup>th</sup> day of September, 2017.

FULLERTON SCHOOL DISTRICT

\_\_\_\_\_  
**Mike Lawrence Consulting**

By: \_\_\_\_\_  
(Signature)

By: \_\_\_\_\_  
(Signature)

**Robert Pletka, Ed.D.**  
**Superintendent**

**Consultant**

On File \_\_\_\_\_  
Taxpayer Identification Number

CONSENT ITEM

**DATE:** September 19, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

**PREPARED BY:** Helene Morris, Director of Administrative Services

**SUBJECT:** **APPROVE/RATIFY MEMORANDUM OF UNDERSTANDING BETWEEN FULLERTON SCHOOL DISTRICT AND THE CALIFORNIA SCHOOL CLIMATE, HEALTH, AND LEARNING SURVEY SYSTEM (CAL-SCHLS) AS THEY RELATE TO THE ADMINISTRATION OF THE CALIFORNIA HEALTHY KIDS SURVEY (CHKS) FOR THE 2017/2018 SCHOOL YEAR**

Background: The California Healthy Kids Survey is the largest statewide survey of resiliency, protective factors, and risk behaviors in the nation. With this survey, schools, districts, counties, and the State have set a standard tool that promotes the collection of uniform data within and across local education agencies that are also comparable to existing State and national survey datasets.

Rationale: The California Healthy Kids Survey is mandated by the State of California Department of Education to be administered every two years for students in grades 5, 7, 9, and 11 to comply with Title IV State requirements. Fullerton School District is administering only those sections of the survey that are required by the State of California Department of Education. The survey provides schools with the developmentally appropriate data they need to guide the implementation of health, prevention, and youth development programs. The survey data will help guide the development of prevention programs targeting specific risk behaviors, as well as fostering youth assets and resilience that protect against these behaviors. Students in grade 5 must have parental permission to take the exam; students in grade 7 must have a letter from a parent if they wish to be excluded from the exam.

Funding: The cost to the District to survey students in grades 5 and 7 will be paid from the Tobacco Use Prevention and Education (TUPE) budget 351, and Child Welfare and Attendance budget 510, not to exceed \$3,500.

Recommendation: Approve Memorandum of Understanding between Fullerton School District and the California School Climate, Health, and Learning Survey System (CAL-SCHLS) as they relate to the administration of the California Healthy Kids Survey (CHKS) for the 2017/2018 school year.

CH:HM:mc  
Attachment

## MEMORANDUM OF UNDERSTANDING • 2017/18 SCHOOL YEAR

DISTRICT NAME: \_\_\_\_\_

This agreement outlines conditions to be met by the above named district (the “District”) and WestEd as they relate to access to and the administration of the California Healthy Kids Survey, the California School Staff Survey, and the California School Parent Survey, which are part of the comprehensive CalSCHLS data system, developed by WestEd under contract with the California Department of Education. **Survey access will not be granted until a signed copy of this Memorandum of Understanding (MOU) is received.**

### I. DISTRICT AGREES TO:

- **Read the Guidebook.** Pay special attention to the section on active and passive consent procedures.
- **Coordination.** Provide one district–level contact person for each participating district.
- **Surveys.** Use only the current version of the surveys provided by your CalSCHLS Regional Center.

### SURVEY ADMINISTRATION (CHKS)

- **Grades and Schools.** Survey grades 3 through 12 as appropriate within the district. Provide current student enrollment figures for all schools by grade level.
- **Parent Consent.** Follow the active parental consent process with grades below seven, and passive parental consent with grade seven and above.
  - Follow written school board policy for active and/or passive consent, and provide notification to parents of the approximate date(s) of survey administration and the availability of survey instruments for review at school and/or district offices. This is required regardless of consent type.
- **Privacy of Students.** Preserve respondent privacy and the confidentiality of the responses by ensuring that the room set-up prevents anyone from observing how the respondent is answering the survey questions and ensure that reasonable measures are taken to protect the responses after they are collected.
- **Surveys.** Administer the elementary survey to elementary students, and the secondary Core survey to secondary students.
- **Proctors.** Assign survey proctors (teachers or assigned proctors) for each classroom.
- **Assurance of Confidentiality Agreement.** Ensure that all teachers and proctors assigned to administer the survey sign the Assurance of Confidentiality Agreement and read the Introductory Script to students.
- **Response Rates.** Make best efforts to obtain a response rate of at least 70% of students in surveyed grades.
- **Data Submission and Report Preparation.** Notify Cal-SCHLS Regional Center staff upon completion of each survey administration per the guidelines provided at registration.
- **Printed Survey Administration.** Provide complete information on the transmittal envelopes if administering the survey via scantron form.
- **Produce surveys.** If administering paper-and-pencil survey, reproduce from the master copy no more than the number of questionnaires needed to administer the survey.

- Submit completed answer sheets and materials to your Regional Center.
- CalSCHLS is not responsible for transferring data from incorrect to correct answer sheets.

## CALIFORNIA SCHOOL STAFF SURVEY (CSSS)

- Ensure that applicable staff complete the online California School Staff Survey (CSSS) at each school and for each grade level.
- The CSSS should be offered to all teachers, administrators, and other certificated staff, including paraprofessionals and aides, and to all personnel working in the areas of counseling, health, prevention, and safety.

## CALIFORNIA SCHOOL PARENT SURVEY (CSPS)

- Coordinate with Cal-SCHLS staff regarding the administration of online and paper parent survey materials.
- Administer the CSPS to all parents, guardians, or other caregivers of students in all grades and schools in the district.
- Each family (parent/guardian/caregiver) should complete only one CSPS per school regardless of number of children enrolled in that school.

## PAYMENT

Make payment of all CalSCHLS fees, at the current rates for the applicable school year within thirty (30) days of completion of services and receipt of deliverables. See attached fee schedule for the 2017-2018 school year.

## II. WESTED AGREES TO PROVIDE:

- Comprehensive technical assistance via email and phone.
- Access to the CHKS online system or master copies of the survey instrument with scantrons and materials.
- Access to the CSSS online system.
- Access to the CSPS online system and master copy of the survey instrument.
- Access to the CalSCHLS System website ([chks.wested.org](http://chks.wested.org)).
- Scanning and online services.
- **District-level reports within six to ten weeks after receipt of accurate and complete survey information and materials.**

## III. ACCESS

Under the California Public Records Act, any third party (for example, the media) can request existing district reports from CDE. Raw data may be provided to public agencies and research agencies by request for analyses only after the requesting agency has executed an agreement with WestEd and/or CDE and has agreed to conditions of strict confidentiality in compliance with state and federal regulations, including, but not limited to, the Family Educational Rights and Privacy Act (FERPA) (20 U.S.C. § 1232g; 34 CFR part 99), the California Information Practices Act (California Civil Code § 1798 et. seq.), and the Privacy Act of 1974, as amended (5 U.S.C. § 552).

Cal-SCHLS Regional Center staff post Cal-SCHLS reports (CHKS and CSSS) to the Cal-SCHLS System websites in November of the year following survey administration.

#### IV. CONFIDENTIALITY AGREEMENT

Districts agreeing to administer any of the CalSCHLS surveys (CHKS, CSSS, and CSPA), understand that data will be subject to the conditions stated above. Once produced, district level reports will be available to outside agencies via the CalSCHLS website or upon request, and raw data may be provided to public and research agencies for analysis under strict conditions of confidentiality.

District further agrees to use the CalSCHLS surveys only for use in its own district, and only for so long as this MOU is in effect. Upon expiration or termination of this MOU, District agrees to return all CalSCHLS materials to WestEd or CDE.

#### V. GENERAL TERMS AND CONDITIONS

Terms. This MOU is effective on September 1, 2017 and expires on August 31, 2018.

Amendments. This MOU may be amended at any time by mutual agreement of the parties without additional consideration, provided that before any amendment shall take effect, it shall be in writing and signed by both parties.

Indemnification. District shall defend, indemnify, and hold WestEd, its officers, agents, and employees harmless from and against any and all liability, loss, expense (including reasonable attorneys' fees), or claims for injury or damages arising out of the performance of this MOU but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or resulting from the negligent or intentional acts or omissions of District, its officers, agents, or employees.

WestEd shall defend, indemnify, and hold District, its officers, agents, and employees harmless from and against any and all liability, loss, expense (including reasonable attorneys' fees), or claims for injury or damages arising out of the performance of this MOU but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or resulting from the negligent or intentional acts or omissions of WestEd, its officers, agents, or employees.

Dispute resolution. District and WestEd shall exercise their respective best efforts to settle any claim, controversy, or dispute (collectively, "Dispute") arising out of or relating to this MOU. The Parties shall discuss any Dispute no later than fifteen (15) days after either Party gives written notice to the other Party of a Dispute, including the legal and factual basis for such Dispute. No arbitration or other proceeding may be commenced before the Parties have met pursuant to this provision. In the event that a Dispute cannot be resolved through good faith negotiations, the Parties agree that such Dispute shall be finally settled through binding arbitration. The arbitration shall be administered by JAMS, in San Francisco, California, pursuant to its Comprehensive Arbitration Rules and Procedures. The decision of the arbitrator shall be final and conclusive upon the Parties. Judgment on the award rendered by the arbitrators may be entered in any court having jurisdiction. Notwithstanding the foregoing, either party may seek injunctive or provisional relief to protect confidential information at any time.

Assignment. District shall not voluntarily or by operation of law, assign or otherwise transfer its rights or obligations under this MOU without prior written consent from WestEd. Any purported assignment in violation of this paragraph shall be void.

Execution. Each of the persons signing this MOU represents that he or she has the authority to sign on behalf of and bind their respective party.

## District

### Survey Administration Fees 2017-2018

#### All Fees Based on CDE Subsidized Rate

*Questions? Call our toll-free CalSCHLS Helpline at (888) 841.7536*

<b>CHKS</b>	
Survey fee*	\$0.40 per student enrolled; \$150 survey set-up fee
Supplementary modules	\$100 per supplemental module
District report	No additional cost
School reports	\$75 each
Ethnicity report	\$200 for district middle, \$200 for district high
School ethnicity report	\$100 each
District climate report card	\$250, free if all eligible schools ordered
School climate report card	\$75 each
District raw data	\$75 per data set
Custom questions	One time development fee of \$200 for every three questions or fraction thereof. Subsequent use of same module (with no changes) is \$100 each.
Workshops	\$125/hour (preparation, travel, and presentation time), plus travel expenses
Other custom work	\$100/hour

<b>CSSS</b>	
Survey fee*	\$150 survey set-up fee
Supplementary modules	\$100 per supplemental module
District report	No additional cost
School reports	\$75 each
District raw data	\$75 per data set
Custom questions	One time development fee of \$200 for every three questions or fraction thereof. Subsequent use of same module (with no changes) is \$100 each.
Workshops	\$125/hour (preparation, travel, and presentation time), plus travel expenses
Other custom work	\$100/hour

<b>CSPS</b>	
Survey fee	\$150 survey set-up fee
Supplementary modules	\$100 per supplemental module
Paper processing fee	\$0.40 per paper copy returned for processing
District report	No additional cost
School reports	\$75 each
District raw data	\$75 per data set
Custom questions	One time development fee of \$200 for every three questions or fraction thereof. Subsequent use of same module (with no changes) is \$100 each.
Workshops	\$125/hour (preparation, travel, and presentation time), plus travel expenses
Other custom work	\$100/hour

\* If you are a district surveying less than 100 students please contact your regional center for specific survey costs.

By signing this document, the named District and WestEd signify that each party, has reviewed, understands, agrees to, and will comply with the terms and conditions stated above.

---

District:

WestEd:

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Printed name

\_\_\_\_\_  
Date

CONSENT ITEM

**DATE:** September 19, 2017  
**TO:** Board of Trustees  
**FROM:** Robert Pletka, Ed.D., District Superintendent  
**SUBJECT:** **APPROVE AGREEMENT FOR GOVERNANCE CONSULTING SERVICES BETWEEN CALIFORNIA SCHOOL BOARDS ASSOCIATION (CSBA) AND FULLERTON SCHOOL DISTRICT**

Background: CSBA will be providing Governance Consulting Services to the Board of Trustees at a Special Board Meeting on October 12, 2017. Mrs. Debra Dudley is the CSBA consultant who will be conducting the workshop. This workshop will be held in open session and the agenda will be posted within the appropriate time limits and locations.

Rationale: The Board of Trustees periodically convene for workshops as appropriate.

Funding: Cost not to exceed \$2700 plus reasonable travel expenses to be paid from the Board of Trustees budget 525.

Recommendation: Approve Agreement for Governance Consulting Services between California School Boards Association (CSBA) and Fullerton School District.

RP:cs  
Attachment

California School Boards Association

**AGREEMENT FOR GOVERNANCE CONSULTING SERVICES**

THIS Agreement made and entered into by and between the CALIFORNIA SCHOOL BOARDS ASSOCIATION, a nonprofit California corporation, hereinafter referred to as “CSBA” and Fullerton School District hereinafter referred to as “District.”

**CONDITION PRECEDENT**

To be eligible for this program, the district must be a member in good standing of CSBA.

The parties hereby agree as follows:

**1. DUTIES AND RESPONSIBILITIES OF DISTRICT**

1.1 District agrees to:

- a. assure attendance by all board members, and the superintendent of Fullerton School District as requested by CSBA;
- b. provide appropriate facilities for each session; and
- c. provide necessary food and refreshments.

**2. DUTIES, RESPONSIBILITIES AND RECOMMENDATIONS OF CSBA**

2.1 CSBA agrees to:

- a. conduct phone interviews with board members and superintendent as appropriate;
- b. provide governance consulting services, which may include a workshop to be completed not later than June 30, 2018 on governance leadership, such as district goal setting, board self-evaluation, superintendent evaluation, developing norms and protocols, developing a governance planning calendar, and other governance-related activity as CSBA and District may agree.
- c. provide any necessary copyrighted course materials as needed for the governance leadership workshop;
- d. provide summary materials from the governance consulting services.

**3. COMPENSATION AND REIMBURSEMENT OF EXPENSES**

3.1 In consideration for the consulting services, the District agrees to pay CSBA a base fee of \$2700, plus reasonable travel expenses.

- 3.2 Payment is due within 30 days upon receipt of invoice from CSBA, following the service delivery.
- 3.3 In the event that District cancels the workshop after it is scheduled, District agrees to reimburse CSBA for any travel expenses already incurred by the consultant at the time of the cancellation.

**4. CONTRACT TERMINATION**

- 4.1 The terms of the Agreement shall terminate no later than June 30, 2018, or sooner if all provisions have been satisfied.
- 4.2 Unless otherwise terminated pursuant to this Agreement, CSBA or District may terminate this agreement without cause by giving thirty (30) days written notice to the other party.
- 4.3 Should CSBA default in the performance of this Agreement or materially breach any of its provisions, District may terminate this Agreement by giving written notification to CSBA.
- 4.4 Should District default in the performance of this Agreement or materially breach any of its provisions, CSBA may terminate this Agreement by giving written notification to District.

**5. GENERAL PROVISIONS**

- 5.1 For the purposes of communication between the parties, the following shall be the representatives of the parties:

Hilda Sugarman Board President	Dr. Robert Pletka Superintendent	Naomi Eason, Ed.D Assistant Executive Director, Member Services
Fullerton School District 1401 W. Valencia Dr. Fullerton, Ca 92833 Phone: (714)447-7400 Fax: (714) 447-7414	Fullerton School District 1401 W. Valencia Dr. Fullerton, Ca 92833 Phone: (714)447-7400 Fax: (714) 447-7414	California School Boards Association 3251 Beacon Boulevard West Sacramento, CA 95691 Phone: (916) 669-3293 Fax: (916) 371-3407

- 5.2 This Agreement is the entire agreement and supersedes any oral or written agreements previously entered into concerning the conduct of the Governance consulting services.
- 5.3 If any provision in this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force.
- 5.4 This Agreement will be governed and construed according to the laws of the State of California.

**AGREED**

**SCHOOL DISTRICT**

BY: \_\_\_\_\_  
Hilda Sugarman, Board President

DATED: \_\_\_\_\_

BY: \_\_\_\_\_  
Dr. Robert Pletka, Superintendent

DATED: \_\_\_\_\_

**CALIFORNIA SCHOOL BOARDS ASSOCIATION**

BY: \_\_\_\_\_  
Naomi Eason, Ed.D.  
Assistant Executive Director,  
Member Services

DATED: \_\_\_\_\_

CONSENT ITEM

**DATE:** September 19, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Damian Ibarra, Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTIONS NUMBERED 16/17-B052 THROUGH 16/17-B056 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 16/17-B052 through 16/17-B056 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$125,490 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8011	State Aid Current Year	\$525,260
8012	Education Protection Account	-432,162
8019	State Aid – Prior Years	32,392
	Total:	<u>\$125,490</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$1,301
2000	Classified Salaries	-3,514
3000	Employee Benefits	5,207
4000	Books and Supplies	3,521
5000	Services & Other Operating Expenses	-3,913
9789	Designated for Economic Uncertainties	125,490
	Total:	<u>\$125,490</u>

Explanation: This Resolution reflects adjustments to revenue for the Local Control Funding Formula (LCFF) and final adjustments to expenditures in the unrestricted General Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$4,805,463 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8590	All Other State Revenue	\$4,805,463
Total:		\$4,805,463

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$1,000
3000	Employee Benefits	4,805,181
7000	Other Outgo	1,282
Total:		\$4,805,463

Explanation: This Resolution reflects an increase in revenue and expenditures for CalSTRS contributions the state paid on behalf of the District and final adjustments to expenditures in the restricted General Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$139,073 will not be received. It is hereby resolved to adjust accounts according to Section 42602 of the Education Code of California as follows:

**CHILD DEVELOPMENT FUND 12**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8590	All Other State Revenue	-\$139,073
Total:		-\$139,073

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the reduction of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$4,450
2000	Classified Salaries	-53,841
3000	Employee Benefits	57,085
4000	Books and Supplies	-91,158
5000	Services & Other Operating Expenses	-45,727
7000	Other Outgo	1,445
9780	Other Designations	-11,327
Total:		-\$139,073

Explanation: This Resolution reflects a decrease in revenue and expenditures for State Preschool, an increase in revenue and expenditures for CalSTRS contributions the state paid on behalf of the District, and final adjustments to expenditures in the Child Development Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**CAPITAL FACILITIES FUND 25**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
5000	Services & Other Operating Expenses	-\$5
6000	Capital Outlay	5
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects final adjustments to expenditures in the Capital Facilities Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**SPECIAL RESERVE FOR CAPITAL OUTLAY PROJECTS FUND 40**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
2000	Classified Salaries	-\$13,769
5000	Services & Other Operating Expenses	-433,428
6000	Capital Outlay	516,139
9780	Other Assignments	-68,942
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects final adjustments to expenditures in the Special Reserve for Capital Outlay Projects Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** September 19, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Damian Ibarra, Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTIONS NUMBERED 17/18-B0001 THROUGH 17/18-B0004 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 17/18-B0001 through 17/18-B0004 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs  
Attachment

**FULLERTON SCHOOL DISTRICT  
Orange County, California  
RESOLUTION FOR BUDGET ADJUSTMENT  
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$58,355 will not be received. It is hereby resolved to adjust accounts according to Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01  
UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8011	State Aid Current Year	\$85,194
8012	Education Protection Account	-143,549
	Total:	<u>-\$58,355</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the reduction of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$5,000
2000	Classified Salaries	4,000
4000	Books and Supplies	5,900
5000	Services & Other Operating Expenses	-12,500
6000	Capital Outlay	-2,400
9789	Designated for Economic Uncertainties	-58,355
	Total:	<u>-\$58,355</u>

Explanation: This Resolution reflects adjustments to revenue for the Local Control Funding Formula (LCFF) and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$486,830 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	\$327,112
8590	All Other State Revenue	157,918
8699	All Other Local Revenue	1,800
	Total:	<u>\$486,830</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
2000	Classified Salaries	\$60,000
3000	Employee Benefits	13,421
4000	Books and Supplies	332,216
5000	Services & Other Operating Expenses	61,280
6000	Capital Outlay	-1,400
7000	Other Outgo	21,313
	Total:	<u>\$486,830</u>

Explanation: This Resolution reflects an increase in revenue and expenditures for Title I, After School Education Safety (ASES), the setup of Title III Immigrant Education Program for 2017/18, and a school site donation. It also includes adjustments to both the Title II Teacher Quality and Title II Limited English programs, in addition to adjustments to projected expenditures in the restricted General Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$28,177 will not be received. It is hereby resolved to adjust accounts according to Section 42602 of the Education Code of California as follows:

**CHILD DEVELOPMENT FUND 12**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8590	All Other State Revenue	-\$28,177
Total:		-\$28,177

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the reduction of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$10,000
4000	Books and Supplies	-20,121
5000	Services & Other Operating Expenses	3,250
7000	Other Outgo	-1,306
Total:		-\$28,177

Explanation: This Resolution reflects a decrease in revenue and expenditures for the Quality Rating Improvement Systems (QRIS) grant and adjustments to projected expenditures in the Child Development Fund.

Approved: Dean West, CPA  
 Assistant Superintendent of Business  
 Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**BUILDING FUND 21**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
6000	Capital Outlay	\$45,000
9780	Other Assignments	-45,000
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Building Fund for the water pump at Sunset Lane.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** September 19, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Robin Gilligan, Director, Student Support Services

**SUBJECT:** **APPROVE 2017/2018 INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ABBY ROZENBERG, M.S. CCC-SLP FOR SPEECH AND LANGUAGE SERVICES EFFECTIVE SEPTEMBER 20, 2017 THROUGH JUNE 30, 2018**

Background: Independent contractors are occasionally utilized to provide specific services that the District determines are necessary to meet student needs.

Current rates are as follows:

In-Clinic individual speech language therapy	\$ 135/hour
Out-of-Clinic individual speech language therapy	\$ 150/hour
Independent Educational Evaluation (IEE)	\$1,800/each
IEP participation	\$ 135/hour

Rationale: Independent contractor services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District, it is necessary to contract outside for certain services for children.

Funding: Total cost of this contract not to exceed \$5,000 and is to be paid from the Special Education General Fund (#710).

Recommendation: Approve 2017/2018 Independent Contractor Agreement between Fullerton School District and Abby Rozenberg, M.S. CCC-SLP for speech and language services effective September 20, 2017 through June 30, 2018.

EF:RG:vm  
Attachment

## 2017-2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **ABBY ROZENBERG, M.S. CCC-SLP**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **Cognitive Behavior Therapy Services**, hereinafter referred to as "Services".
2. Term. Contractor shall commence providing Services under this Agreement on September 20, 2017 and will diligently perform as required and complete performance by June 30, 2018.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Five Thousand dollars (\$5,000)**. District shall pay Contractor according to the following terms and conditions:

In-Clinic individual speech language therapy	\$135/hour
Out-of-Clinic individual speech language therapy	\$150/hour
Independent Educational Evaluation (IEE)	\$1,800 each
IEP participation	\$135/hour

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A.**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District’s officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District’s property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor’s activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor’s ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor’s sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor’s fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include

or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages should be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833  
Attn: Kolbe Khong

CONTRACTOR:  
Abby Rozenberg, M.S. CCC-SLP  
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 20<sup>TH</sup> DAY OF SEPTEMBER 2017.

FULLERTON SCHOOL DISTRICT

ABBY ROZENBERG

By:

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
Abby Rozenberg, M.S. CCC-SLP

\_\_\_\_\_  
On File  
Taxpayer Identification Number

CONSENT ITEM

**DATE:** September 19, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Robyn Clemente, Principal, Nicolas Junior High School

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND JULIE ADAMS OF ADAMS EDUCATIONAL CONSULTING (AEC), TO PROVIDE PROFESSIONAL DEVELOPMENT FOR JUNIOR HIGH SCHOOL TEACHERS ON SEPTEMBER 27, 2017**

Background: Julie Adams, the founder of Adams Educational Consulting (AEC), is an educational consultant providing California State Standards (CSS) Critical Thinking, Neuroscience, Content Literacy, Writing, School Culture, Digital Literacy, Instructional Leadership training and coaching to public and private schools world-wide. Ms. Adams, a Nationally Board Certified Teacher and Educator of the Year who has taught primary through graduate school, equips educators with strategies that empower students with the skills necessary for academic success.

Rationale: Julie Adams will build capacity in our teachers by motivating them through research-based information and strategies in the area of educational neuroscience and best practices for California State Standards Critical Thinking to create self-advocacy in our teachers and students. Ms. Adams is presenting to Junior High School teachers and staff on September 19, a student-free professional development day.

Funding: Cost is not to exceed \$4,000 and is to be paid from site LCFF Supplemental Grant Funds (#302).

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Julie Adams of Adams Educational Consulting (AEC), to provide professional development for junior high school teachers on September 27, 2017.

EF:RC:nm  
Attachment

## 2017-2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Adams Educational Consulting** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall provide professional development for junior high school teachers and staff** hereinafter referred to as "Services."

Term. Contractor shall commence providing Services under this Agreement on **September 27, 2017**, and will diligently perform as required and complete performance by **September 27, 2017**.

2. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Four Thousand Dollars (\$4,000)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

3. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**.

4. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

5. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

6. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

7. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

8. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

9. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

10. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

11. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

12. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws,

rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

13. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

14. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

15. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

16. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

17. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

18. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be

changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

Contractor:  
**Address on File**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 20th day of September 2017.

FULLERTON SCHOOL DISTRICT

ADAMS EDUCATIONAL CONSULTING

By:

By:

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Robert Pletka, Ed.D.  
Superintendent

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Julie Adams

On File  
Taxpayer Identification Number

CONSENT ITEM

**DATE:** September 19, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**SUBJECT:** APPROVE AGREEMENT WITH CAMP HIGH TRAILS FOR OUTDOOR SCIENCE SCHOOL FROM SEPTEMBER 20, 2017 THROUGH JUNE 30, 2018

Background: Camp High Trails conducts overnight Outdoor Science and Environmental Education Programs at various locations in the San Bernardino National Forest. It is requested that the Board of Trustees approve the Outdoor Science School Agreement. ASCIP and Risk Management have approved Camp High Trails. Upon receiving this approval, schools will submit Request for Overnight Field Trip forms to participate in the Camp High Trails program.

The Outdoor Science School Agreement was developed for Fullerton School District by Orange County Department of Education (OCDE) Legal Services staff to ensure a consistent agreement for schools requesting participation in independent camps such as Camp High Trails.

Raymond and Rolling Hills Schools have submitted a Request for Overnight Field Trip form to participate in activities at Camp High Trails. All requests and related documents are on file in the Superintendent's Office. Once the District has received approval to enter into the contract, other schools may be added to the program.

Rationale: Outdoor Science Schools, such as Camp High Trails, offer an integrated, educational program that provides standards-based learning experiences with an emphasis in science, environmental education, and social science concepts. Classroom curriculum lessons and labs will be conducted prior to the trip to prepare the students.

Funding: Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation: Approve Agreement with Camp High Trails for Outdoor Science School from September 20, 2017 through June 30, 2018.

EF:nm

CONSENT ITEM

**DATE:** September 19, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**SUBJECT:** APPROVE AGREEMENT WITH EMERALD COVE OUTDOOR SCIENCE (ECOS) INSTITUTE FROM SEPTEMBER 20, 2017 THROUGH JUNE 30, 2018

Background: Emerald Cove Outdoor Science (ECOS) Institute conducts an overnight Outdoor Science and Environmental Education program at its location in the San Bernardino Mountains. It is requested that the Board of Trustees approve the Outdoor Science School Agreement. ASCIP and Risk Management have approved Emerald Cove Outdoor Science (ECOS). Upon receiving this approval, schools will submit Request for Overnight Field Trip forms to participate in the IROEC program.

The Outdoor Science School Agreement was developed for the Fullerton School District by Orange County Department of Education Legal Services staff to ensure a consistent agreement for schools requesting participation in independent camps such as ECOS.

Fern Drive School has submitted a Request for Overnight Field Trip form to participate in activities at ECOS. All requests and related documents are on file in the Superintendent's Office. Once the District has received approval to enter into the contract, other schools may be added to the program.

Rationale: Outdoor Science Schools, such as ECOS, offer an integrated, educational program that provides standards-based learning experiences with an emphasis in science, environmental education and social science concepts. Classroom curriculum lessons and labs will be conducted prior to the trip to prepare the students

Funding: Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation: Approve Agreement with Emerald Cove Outdoor Science (ECOS) Institute from September 20, 2017 through June 30, 2018.

EF:nm

CONSENT ITEM

**DATE:** September 19, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**SUBJECT:** **APPROVE AGREEMENT WITH THE ORANGE COUNTY COUNCIL, BOY SCOUTS OF AMERICA – DBA IRVINE RANCH OUTDOOR EDUCATION CENTER (IROEC) FOR OUTDOOR SCIENCE SCHOOL FROM SEPTEMBER 20, 2017 THROUGH JUNE 30, 2018**

Background: Irvine Ranch Outdoor Education Center (IROEC) conducts an overnight Outdoor Science and Environmental Education program at its location in Orange, and is accessible through Irvine Regional Park. It is requested that the Board of Trustees approve the Outdoor Science School Agreement. ASCIP and Risk Management have approved Irvine Ranch Outdoor Education Center. Upon receiving this approval, schools will submit Request for Overnight Field Trip forms to participate in the IROEC program.

The Outdoor Science School Agreement was developed for the Fullerton School District by Orange County Department of Education Legal Services staff to ensure a consistent agreement for schools requesting participation in independent camps such as IROEC.

Richman School has submitted a Request for Overnight Field Trip form to participate in activities at IROEC. All requests and related documents are on file in the Superintendent’s Office. Once the District has received approval to enter into the contract, other schools may be added to the program.

Rationale: Outdoor Science Schools, such as IROEC, offer an integrated, educational program that provides standards-based learning experiences with an emphasis in science, environmental education and social science concepts. Classroom curriculum lessons and labs will be conducted prior to the trip to prepare the students.

Funding: Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation: Approve Agreement with the Orange County Council, Boy Scouts of America – DBA Irvine Ranch Outdoor Education Center (IROEC) for Outdoor Science School from September 20, 2017 through June 30, 2018.

EF:nm

CONSENT ITEM

**DATE:** September 19, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**SUBJECT:** APPROVE AGREEMENT WITH THE OCEAN INSTITUTE FOR OUTDOOR SCIENCE SCHOOL FROM SEPTEMBER 20, 2017 THROUGH JUNE 30, 2018

Background:

The Ocean Institute conducts overnight Outdoor Science and Environmental Education Programs at sites in Orange County including the Lazy W Ranch in San Juan Capistrano, the *Pilgrim* and *Spirit of Dana Point* Tall Ships, the *Research Vessel Sea Explorer*, and the Ocean Institute classroom facility in Dana Point. It is requested that the Board of Trustees approve the Outdoor Science School Agreement. ASCIP and Risk Management have approved the Ocean Institute. Upon receiving this approval, schools will submit Request for Overnight Field Trip forms to participate in the Ocean Institute program.

The Outdoor Science School Agreement was developed for Fullerton School District by Orange County Department of Education (OCDE) Legal Services staff to ensure a consistent agreement for schools requesting participation in independent camps such as the Ocean Institute.

Hermosa Drive School has submitted a Request for Overnight Field Trip form to participate in activities at Ocean Institute. All requests and related documents are on file in the Superintendent's Office. Once the District has received approval to enter into the contract, other schools may be added to the program.

Rationale:

Outdoor Science Schools, such as the Ocean Institute, offer an integrated, educational program that provides standards-based learning experiences with an emphasis in science, environmental education, and social science concepts. Classroom curriculum lessons and labs will be conducted prior to the trip to prepare the students.

Funding:

Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation:

Approve Agreement with the Ocean Institute for Outdoor Science School from September 20, 2017 through June 30, 2018.

EF:nm

CONSENT ITEM

**DATE:** September 19, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**SUBJECT:** APPROVE AGREEMENT WITH PATHFINDER RANCH FOR OUTDOOR SCIENCE SCHOOL FROM SEPTEMBER 20, 2017 THROUGH JUNE 30, 2018

Background: Pathfinder Ranch conducts an overnight Outdoor Science and Environmental Education program at its location in the San Bernardino National Forest. It is requested that the Board of Trustees approve the Outdoor Science School Agreement. Pathfinder Ranch has been approved by ASCIP and Risk Management.

The Outdoor Science School Agreement was developed for the Fullerton School District by Orange County Department of Education Legal Services staff to ensure a consistent agreement for schools requesting participation in independent camps such as Pathfinder Ranch.

Valencia Park School has submitted a Request for Overnight Field Trip form to participate in activities at Pathfinder Ranch. All requests and related documents are on file in the Superintendent's Office. Once the District has received approval to enter into the contract, other schools may be added to the program.

Rationale: Outdoor Science Schools, such as Pathfinder Ranch, offer an integrated, educational program that provides standards-based learning experiences in science, environmental education and social science concepts. Classroom curriculum lessons and labs will be conducted prior to the trip to prepare the students.

Funding: Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation: Approve Agreement with Pathfinder Ranch for Outdoor Science School from September 20, 2017 through June 30, 2018.

EF:nm

CONSENT ITEM

**DATE:** September 19, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation & Instructional Support

**SUBJECT:** APPROVE AMENDMENT BETWEEN FULLERTON SCHOOL DISTRICT AND YOUTHTRUTH TO PROVIDE ADDITIONAL CUSTOMIZED SURVEY SERVICES AND PROFESSIONAL DEVELOPMENT FOR THE 2017/2018 SCHOOL YEAR

Background: Board approval was granted on June 21, 2016 for YouthTruth to provide customized survey services from July 1, 2016 through June 30, 2019.

Rationale: YouthTruth continues to offer reliable and validated survey instruments, a comprehensive online reporting platform, and professional advisory services that help the Fullerton School District integrate what students really think into instructional and leadership decisions. YouthTruth surveys for students, parents, and staff are used throughout the school year, providing relevant information needed to improve programs and services, ultimately leading to increased student achievement. To enhance these services, an In-Person Professional Development Workshop and a Custom Central Office Survey for all Staff are being added to this contract for this school year only.

Funding: Additional cost is not to exceed \$6,400 and is to be paid from the Innovation & Instructional Support, budget 409.

Recommendation: Approve Amendment between Fullerton School District and YouthTruth to provide additional Customized Survey Services and Professional Development for the 2017/2018 school year.

JM:kv  
Attachment

# YouthTruth

STUDENT SURVEY

A NATIONAL NONPROFIT

## 2017-18 Client Agreement & Registration

This agreement between the YouthTruth Student Survey, a project of the Center for Effective Philanthropy, Inc., ("YouthTruth") and the client organization ("Client") confirms your participation and agreement to the below terms.

### Contact Information

Organization Name:	Fullerton School District		
Main Contact Name:	Jay McPhail	Main Contact Phone:	
Main Contact Title:	Assistant Superintendent of Innovation	Main Contact Email:	
Billing Contact:		Billing Contact Phone:	
Purchase Order Number:		Billing Contact Email:	
Billing Address:	1401 W Valencia Dr., Fullerton, CA 92833, United States		

### Payment & Timing

**Total Cost (to be completed by YouthTruth):** Change order to add additional services in the amount of \$6,400

3-Year Package:  Yes  No Notes: Change order to add In-Person Professional Development Workshop (\$4,400) and Custom Central Office Survey for all Staff (\$2,000)

#### Select 2017-18 survey window:

<input type="checkbox"/> Sept. 18 - Sept. 29	<input type="checkbox"/> Oct. 16 - Oct. 27	<input checked="" type="checkbox"/> Oct. 30 - Nov. 10	<input type="checkbox"/> Nov. 27 - Dec. 8	<input type="checkbox"/> Jan. 22 - Feb. 2
<input type="checkbox"/> Feb. 5 - Feb 16	<input type="checkbox"/> March 19 - March 30	<input type="checkbox"/> April 16 - April 27	<input type="checkbox"/> May 14 - May 25	<input type="checkbox"/> May 29 - June 8
<input type="checkbox"/> Custom survey window (additional fee):				

### Products & Services

#### 1. Choose survey type and enter number of schools

<input type="checkbox"/> Overall School Experience Survey	<input type="checkbox"/> High School(s)	<input type="checkbox"/> Middle School(s)	<input type="checkbox"/> Elementary School(s) (3rd grade up)
<input type="checkbox"/> Feedback for Teachers Survey	<input type="checkbox"/> High School(s)	<input type="checkbox"/> Middle School(s)	<input type="checkbox"/> Elementary School(s) (3rd grade up)

#### Customize student survey with Additional Topics (no more than two to three topics recommended)

All topics available for grades 6-12; \*indicates topics available for grades 3-5.

<input type="checkbox"/> Project-Based Learning*	<input type="checkbox"/> General Health	<input type="checkbox"/> School Safety	<input type="checkbox"/> Learning Styles
<input type="checkbox"/> STEM*	<input type="checkbox"/> Nutrition & Exercise	<input type="checkbox"/> Drugs & Alcohol	<input type="checkbox"/> Student Voice & Leadership
<input type="checkbox"/> Student Motivation (includes Grit Scale)*	<input type="checkbox"/> Emotional & Mental Health		

#### 2. Add other stakeholder surveys and enter number of schools

<input checked="" type="checkbox"/> Staff Survey	<input type="checkbox"/> High School(s)	5	<input type="checkbox"/> Middle School(s)	17	<input type="checkbox"/> Elementary School(s)
<input type="checkbox"/> Family Survey	<input type="checkbox"/> High School(s)		<input type="checkbox"/> Middle School(s)		<input type="checkbox"/> Elementary School(s)

#### 3. Add Advisory Services

<input type="checkbox"/> Group phone or webinar consultation.	
<input type="checkbox"/> Individual phone consultation for school leadership team. (Number of schools: )	
<input checked="" type="checkbox"/> In-person professional development workshop. \$4,400 (Includes \$100 discount)	

#### Special Customization (to be completed by YouthTruth)

<input checked="" type="checkbox"/> Custom Questions	<input checked="" type="checkbox"/> Custom Analysis	<input type="checkbox"/> Data Files
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Scan and email your completed form to [hello@youthtruthsurvey.org](mailto:hello@youthtruthsurvey.org) or fax to (415) 358-4947

We'll send a welcome email with your account login and everything you need to know to get started 1-2 weeks before your survey window.

Questions? Contact us toll free (844) 987-8847 or at [hello@youthtruthsurvey.org](mailto:hello@youthtruthsurvey.org)

## Parental Consent

Under applicable federal, state, and local laws, the client may be required to collect informed parental consent for students to participate. YouthTruth presumptively assumes that this consent has been collected, if necessary, by the time of survey administration. YouthTruth has provided a sample parental consent letter (available to download at [youthtruthsurvey.org/parentalconsent](http://youthtruthsurvey.org/parentalconsent)) that clients are welcome to edit for their own purposes.

## Confidentiality

YouthTruth will not reveal any survey data about, nor attribute any data to, the client's district/network or school(s) in any publication other than the YouthTruth reports provided to the client without the client's expressed permission. YouthTruth will not report findings for subgroups comprised of less than five students in any YouthTruth reports, and will use all commercially reasonable efforts to protect the confidentiality of all individual student responses in YouthTruth reports and in any future research. YouthTruth may cite your district/network and school(s) as YouthTruth Survey participants in its marketing materials, on its web site, and elsewhere.

## Data Use by Clients

The client may use the YouthTruth findings in communications with internal and external audiences, make available representative portions of your YouthTruth report, quote from your report, or otherwise disclose your results. In doing so, the client agrees to cite YouthTruth as having collected the data, produced the report, and maintained the confidentiality of individual respondents. The client is solely responsible for its use of the YouthTruth survey results, and any effects of such use.

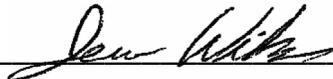
## Data Use by YouthTruth

Subject to the rights of the client, students, and parents in survey data that comprise education records, YouthTruth shall own all data collected or generated from the survey, all rights to the techniques and methodologies used to produce YouthTruth reports, and the copyright to all YouthTruth reports. YouthTruth and its research partners may use the client's survey data in comparative datasets for products we may produce in future years or in research reports. YouthTruth reserves the right to test a limited number of questions in our surveys.

## Invoicing

The billing contact will be invoiced 30 days prior to survey administration, with payment due in full within 30 days. Invoices will be generated from YouthTruth's parent nonprofit, the Center for Effective Philanthropy. Payment must be made to the "Center for Effective Philanthropy", or to "YouthTruth DBA, Center for Effective Philanthropy."

Signed for YouthTruth Student Survey

X  \_\_\_\_\_

Jen Vorse Wilka  
Executive Director

Date: 8/3/2017

## Legal Obligation

YouthTruth is obligated to respond to a properly issued and served subpoena or other legal process, including reporting allegations of abuse or neglect as cited in student comments, according to the laws governing the client's state. Unless YouthTruth is not permitted by law to disclose the fact or content of the subpoena or legal process, YouthTruth will provide the client with timely notice of any such proceedings. Furthermore, it is assumed that the client will inform YouthTruth of all relevant client policies and laws related to administering the survey and analyzing and reporting survey data.

## Modification and Liability

No waiver, modification or amendment of this letter of agreement shall be binding upon either party unless confirmed by a written instrument signed by both parties. This letter of agreement shall be governed by the laws of the Commonwealth of Massachusetts excluding its choice of law provisions. Each party submits to the exclusive jurisdiction of the state and federal courts sitting in the Commonwealth of Massachusetts in any action or proceeding arising out of or relating to this letter of agreement and waives any claim of inconvenient forum or other challenge to venue in any such court. If any portion of any provision of this letter of agreement is held invalid or unenforceable for any reason, the remainder of the provision shall be amended to achieve as closely as possible the original purpose of the provision and all other provisions shall continue in full force and effect. You agree that any liability that may arise under this agreement shall be limited in the aggregate to the amount actually paid to YouthTruth for the services described in this agreement. YouthTruth provides no express warranty with respect to such services and disclaims all implied warranties (including the warranties of merchantability and fitness for a particular purpose) to the fullest extent permitted by law.

## 3-Year Package and Pre- and Post-Surveying Discount

For 3-year packages or agreements covering multiple rounds of surveying in a single year, a separate invoice will be sent two weeks prior to the beginning of each round of surveying, with payment due in full within 30 days. The 3-year package discount is applied with the understanding that the client intends to participate during the years specified. If, for any reason, the client elects to discontinue participation prior to the end of the contract term, the multi-year discount is reversed and the balance is invoiced, with payment due in full within 30 days.

Signed for Client Organization

X \_\_\_\_\_

Name: Dr. Robert Pletka

Title: Superintendent

Date: \_\_\_\_\_

Please submit school information and contacts via the [School Information Form](http://School Information Form) available at [youthtruthsurvey.org/get-started](http://youthtruthsurvey.org/get-started)

Scan and email your completed form to [hello@youthtruthsurvey.org](mailto:hello@youthtruthsurvey.org) or fax to (415) 358-4947

We'll send a welcome email with your account login and everything you need to know to get started 1-2 weeks before your survey window.

Questions? Contact us toll free (844) 987-8847 or at [hello@youthtruthsurvey.org](mailto:hello@youthtruthsurvey.org)

CONSENT ITEM

**DATE:** September 19, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Helene Morris, Director, Administrative Services  
**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND LINDA FREDRICKSON FOR FACILITATION OF TRUANCY INTERVENTION GROUPS EFFECTIVE SEPTEMBER 20, 2017 THROUGH JUNE 1, 2018**

Background: California State Senate passed AB 2616 requiring school districts to individually address the truancy issues of individual students. Students who are habitually truant have long-term costs not only for themselves, but also for their family, and school district. Truancy is clearly identified as one of the early warning signs that students potentially are headed for delinquent activity, social isolation, and educational failure.

Fullerton School District implemented a Truancy Prevention Program that first began during the 2014/2015 school year. Ms. Linda Fredrickson, a Retired Juvenile Probation Officer and Certified Facilitator with The Parent Project, facilitated group sessions for junior high students who were identified as chronic or habitual truants. Participating students were referred by the Child Welfare and Attendance Department and/or already involved in the School Attendance Review Board (SARB) process and participation was mandatory as part of compliance with the SARB behavior contracts.

Based on reports and data submitted by Ms. Fredrickson, assessment had been conducted regarding the effectiveness of the work. Junior high students who participated in a Truancy Intervention Group learned the importance of attending school, and data was collected that indicated an improvement in attendance for many of these students. It has been determined that there continues to be a need for truant junior high students to participate in a Truancy Intervention Group. Data and program effectiveness will continuously be monitored throughout the school year as the District continues to implement its Truancy Prevention Program.

Rationale: Entering into this Independent Contractor Agreement enables Fullerton School District to continue its Truancy Intervention Program as a requirement of AB 2616.

Funding: Cost not to exceed \$7,500 from the Unrestricted General Fund.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Linda Fredrickson for facilitation of Truancy Intervention Groups effective September 20, 2017 through June 1, 2018.

CH:HM:mc  
Attachment

## 2017-2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Linda Fredrickson** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall **facilitate two sessions of Truancy Intervention Groups at Ladera Vista Junior High School, Nicolas Junior High School, and Parks Junior High School, respectively. Contractor will meet with school site administrators in September. Session 1 will run during October with follow-up visits in November and December. Session 2 will run from January to February with follow-up student visits in April and May. Each junior high will have students participating in each session with no more than ten (10) participants per Truancy Intervention Group.**

Services shall be provided by **Linda Fredrickson**.

2. Term. Contractor shall commence providing Services under this Agreement on **September 20, 2017** and will diligently perform as required and complete performance by **June 1, 2018**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Seven Thousand Five Hundred Dollars, \$7,500 Dollars**. District shall pay Contractor according to the following terms and conditions: **Contractor shall submit a detailed invoice to the District in two increments. Payment of each invoice shall only be made if Services have been satisfactorily rendered under the terms of this Agreement.**

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the

Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within **thirty (30) days** after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the **thirty (30) days** cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to

this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

- |     |   |             |
|-----|---|-------------|
| (1) | Each Occurrence                         | \$1,000,000 |
| (2) | Products/Completed Operations Aggregate | \$1,000,000 |

(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than **five (5) business days** from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be

considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

Contractor:  
**Linda Fredrickson**  
**ON FILE**

19. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

20. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

21. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

22. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

23. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

24. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this **TWENTY-FIRST** day of **OCTOBER 2016**.

FULLERTON SCHOOL DISTRICT

**Linda Fredrickson**  
**(Contractor Name)**

By:

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
**Signature**

**On File – Taxpayer ID Number**



Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT  
Minutes of the Regular Meeting of the Board of Trustees  
Tuesday, September 19, 2017  
6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Sugarman called a Regular meeting of the Fullerton School District Board of Trustees to order at 6:02 p.m. and Girl Scout Brownie Troop #3484 (Rolling Hills School) led the pledge of allegiance to the flag. Ladera Vista JHS of the Arts Advanced choir (under the direction of Andrea Calvo) performed two songs.

Board Members present: Beverly Berryman, Hilda Sugarman, Chris Thompson, Jeanette Vazquez  
(Janny Meyer was absent)

Administration present: Dr. Robert Pletka, Dr. Robert Coghlan, Dr. Emy Flores, Dr. Chad Hammitt,  
Mr. Jay McPhail

Introductions/Recognitions:

Juleen Faur, Rolling Hills School Principal, presented an overview of Rolling Hills School's many programs and activities. She recognized Janine Wotring (Rolling Hills School parent) for her volunteer work.

Superintendent's Report

Dr. Bob Pletka reported the District continues to partner with Fullerton College to offer FSD junior high school students the ability to take a college course and receive college credit. This opportunity will be offered at other FSD schools this coming year. Dr. Pletka shared how proud he is of our FSD students and he is grateful for the partnership with Fullerton College.

Information from the Board of Trustees

Trustee Vazquez- She attended the Museum of Teaching and Learning (MOTAL) event on September 16, 2017 that honored Dr. Pletka for his advocacy of the arts. She commended various schools for supporting victims affected by the recent natural disasters. She would like to see how much sites have donated to the national and global communities. She reported there will be a DACA informational session on September 20, 2017, at Western High School to provide information and resources to those interested.

Trustee Thompson – no report.

Trustee Meyer- She sent a picture that was shared at the Board meeting where she attended a 6<sup>th</sup> grade field trip of the British Cemetery in Holland.

Trustee Berryman- She presented Dr. Pletka his award plaque from the MOTAL event. She also thanked FSD schools that participated in Patriots Day.

President Sugarman- She reminded everyone the Toast to Learning Wine Auction will be held on October 14, 2017. She showcased an elegant set of pearl earrings and necklace that will be auctioned at the event and commented many great items will be available for the auction and opportunity drawing. Trustee Sugarman shared that Rolling Hills School Multi-Age Program was showcased in an OC Register article and was the only public school that was given such high accolades.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA –Kristin Montoya- She reported progress report grades were due last week and parent conferences are quickly approaching. She congratulated Dr. Pletka for his recognition; teachers are looking forward to the "Strengthening Our Core" staff development day. FETA representatives continue meeting with Executive Cabinet members for PAL meetings. The PAL Retreat is scheduled for October 19, 2017. Mrs. Montoya is excited about the golden tickets for the Toast to Learning Wine Auction event.

CSEA – no report.

FESMA –no report.

Public Comments:

No comments.

### Approve Minutes

Moved by Beverly Berryman, seconded by Jeanette Vazquez and carried 4-0 to approve minutes of the Regular meeting on September 5, 2017.

### Public Hearing

President Sugarman conducted a public hearing at 6:41 p.m. to allow for public comment regarding the adoption of Resolution #17/18-11 to ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2017/2018. Hearing no public comments, the public hearing was closed at 6:42 p.m.

### Discussion/Action Items:

2a. Adopt Resolution #17/18-11 to ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2017/2018.

It was moved by Chris Thompson, seconded by Beverly Berryman and carried 4-0 to adopt Resolution #17/18-11 to ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2017/2018

2b. Approve Resolution #17/18-10 proclaiming October 9-13, 2017 as Week of the School Administrator in the Fullerton School District.

Several Board Members expressed their appreciation for FSD administrators. It was then moved by Jeanette Vazquez, seconded by Beverly Berryman, and carried 4-0 to approve Resolution #17/18-10 proclaiming October 9-13, 2017 as Week of the School Administrator in the Fullerton School District.

### Approve Consent Agenda and/or Request to Move An Item to Action

#### Consent Items

Moved by Chris Thompson, seconded by Jeanette Vazquez and carried 4-0 to approve the consent items. The Board commented on consent items #1b, 1g, 1n, 1o, 1p, 1u, 1v.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered L22C0009 through L22C0011, L22D0037 through L22D0061, L22M0039 through L22M0047, L22R0319 through L22R0396, L22V0051 through L22V0057, L22X0253 through L22X0272, and L22Z0064 for the 2017/2018 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 200132 through 200171 for the 2017/2018 school year.

1e. Approve/Ratify warrants numbered 111668 through 111805 for the 2017/2018 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 12318 through 12342 for the 2017/2018 school year.

1g. Approve Classified tuition reimbursement.

1h. Approve/Ratify Classified Personnel Report.

1i. Approve Independent Contractor Agreement between Fullerton School District and Mike Lawrence Consulting effective September 20, 2017 through June 30, 2018.

1j. Approve Memorandum of Understanding between Fullerton School District and the California School Climate, Health, and Learning Survey System (CAL-SCHLS) as they relate to the administration of the California Healthy Kids Survey (CHKS) for the 2017/2018 school year

1k. Approve Agreement for Governance Consulting Services between California School Boards Association (CSBA) and Fullerton School District.

1l. Adopt Resolutions numbered 16/17-B052 through 16/17-B056 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1m. Adopt Resolutions numbered 17/18-B0001 through 17/18-B0004 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1n. Approve 2017/2018 Independent Contractor Agreement between Fullerton School District and Abby Rozenberg, M.S. CCC-SLP for speech and language services effective September 20, 2017 through June 30, 2018.

1o. Approve Independent Contractor Agreement between Fullerton School District and Julie Adams of Adams Educational Consulting (AEC), to provide professional development for junior high school teachers on September 27, 2017.

1p. Approve Agreement with Camp High Trails for Outdoor Science School from September 20, 2017 through June 30, 2018.

1q. Approve Agreement with Emerald Cove Outdoor Science (ECOS) Institute from September 20, 2017 through June 30, 2018.

1r. Approve Agreement with the Orange County Council, Boy Scouts of America – DBA Irvine Ranch Outdoor Education Center (IROEC) for Outdoor Science School from September 20, 2017 through June 30, 2018.

1s. Approve Agreement with the Ocean Institute for Outdoor Science School from September 20, 2017 through June 30, 2018.

1t. Approve Agreement with Pathfinder Ranch for Outdoor Science School from September 20, 2017 through June 30, 2018.

1u. Approve Amendment between Fullerton School District and YouthTruth to provide additional Customized Survey Services and Professional Development for the 2017/2018 school year.

1v. Approve Independent Contractor Agreement between Fullerton School District and Linda Fredrickson for facilitation of Truancy Intervention Groups effective September 20, 2017 through June 1, 2018.

Board Member Request for Discussion:

Sponsors and Donors on District Property- Trustee Thompson expressed his concern about District facilities being used to recognize individual parent donors. The Board held a discussion about sponsors and donors. It was determined that the Board would be further discussing this topic at the October 17, 2017 Board Meeting. Proposed language regarding the request: District facilities should not be used to recognize individual parent donors nor will the District publicize individual parent donors. Any existing permanent District facilities will be grandfathered in.

Board Member Request(s) for Information and/or Possible Future Agenda Items

A presentation will be given at the October 17, 2017 Board Meeting regarding Developer Fees.

Adjournment

President Sugarman adjourned the Regular meeting on September 19, 2017 at 7:52 p.m.

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Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT  
Agenda for Regular Meeting of the Board of Trustees  
Tuesday, October 17, 2017  
5:30 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:30 p.m.- Call to Order, Pledge of Allegiance

5:30 p.m.- Recess to Closed Session – Agenda:

- Potential Litigation [Government Code section 54956.9(b)(1)]
- Confidential Student Services [Education Code sections 35146, 48918]

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.

Robert C. Fisler School students performing America the Beautiful:  
Antonette Arevalo, Samantha Manalad, Nathaniel Cassasola

Introductions/Recognitions:

Catch Me at My Best Recipients

Superintendent's Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Information Item:

Legal Use of Developer Fees

Public Comments

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

Approve Minutes

Regular Meeting September 19, 2017

Discussion/Action Items:

2a. Authorize Superintendent to initiate refinancing of Fullerton School District's 2010 General Obligation Refunding Bonds and outstanding Certificates of Participation.

2b. Approve Board Protocol regarding setting Board Meeting Agendas and Board Member requests for information from staff.

2c. Approve protocol for use of District property to name sponsors and donors.

Presentation:

Middle College (regarding consent #1x)

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered L22C0014 through L22C0026, L22D0077 through L22D0174, L22M0055 through L22M0075, L22R0488 through L22R0655, L22T0002 through L22T0005, L22V0077 through L22V0097, and L22X0296 through L22X0308 for the 2017/2018 fiscal year.

1d. Approve/Ratify Nutrition Services purchase.

1e. Approve/Ratify warrants numbered 111806 through 112292 for the 2017/2018 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 12343 through 12400 for the 2017/2018 school year.

1g. Adopt Resolutions numbered 17/18-B0005 through 17/18-B0008 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1h. Approve/Ratify warrant number 1113 for the 2017/2018 school year (District 40, Van Daele).

1i. Approve/Ratify warrants numbered 1184 through 1185 for the 2017/2018 school year (District 48, Amerige Heights).

1j. Approve agreement with Procure America to provide cost reduction consulting services for a period of 36 months beginning with receipt of the first invoice per expense category from Procure America.

1k. Approve Change Orders #1, #2, and #3 for Raymond Elementary School Entry Improvements—Revision 1, FSD-17-18-RD-01, to DBMC, Inc.

1l. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 1 (July 1, 2017 – September 30, 2017).

1m. Approve Focus Teachers MOU between Fullerton School District and Fullerton Elementary Teachers Association for the 2017/2018 school year.

1n. Approve PE Independent Study MOU between Fullerton School District and Fullerton Elementary

Teachers Association for the 2017/2018 school year.

1o. Approve Transportation MOU between Fullerton School District and California School Employees Association (CSEA) Chapter 130 for the 2017/2018 school year.

1p. Approve/Ratify Classified Personnel Report.

1q. Approve/Ratify the 2017/2018 After School Education and Safety Program Contract.

1r. Approve Addenda between Boys & Girls Club of Fullerton and City of Fullerton for contract cost adjustment for the 2017/2018 school year.

1s. Adopt Special Education Local Plan Area (SELPA) Local Education Agency (LEA) Assurances.

1t. Approve/Ratify 2017/2018 Nonpublic Agency Contract between Fullerton School District and Russo, Fleck & Associates for services effective September 15, 2017 through June 30, 2018.

1u. Approve/Ratify Amendment to 2017/2018 Agreement between Fullerton School District and Speech and Language Development Center for services effective July 1, 2017 through June 30, 2018.

1v. Approve/Ratify 2017/2018 Memorandum of Understanding (MOU) between Fullerton School District and Anaheim Union High School District for special education programs and services effective August 9, 2017 through June 30, 2018.

1w. Approve OC Healthy Schools Initiative Grant between Fullerton School District and Orange County Department of Education (OCDE), United Way, and Kid Healthy from October 18, 2017 through August 31, 2018.

1x. Approve Introduction to Computer Game Design, a Middle College Program Class taught by Fullerton College, at Parks Junior High School for Spring 2018.

1y. Approve Agreement with Guided Discoveries, Inc., for Outdoor Science School from October 18, 2017 through June 30, 2018.

1z. Approve/Ratify Addendum to 2017/2018 Agreement between Fullerton School District and Approach Learning and Assessment Centers, Inc., dba Olive Crest Academy effective July 1, 2017 through June 30, 2018.

1aa. Approve request to solicit competitive proposals for bids for telecommunication and data services for E-rate Y18 (2017/2018) utilizing public contract code (PCC) 20118.2.

1bb. Approve request to solicit competitive proposals for bids for data network equipment for E-rate Y18 (2017/2018) utilizing public contract code (PCC) 20118.2.

1cc. Approve request to solicit competitive proposals for bids for data network cabling utilizing public contract code (PCC) 20118.2.

1dd. Approve out-of-state travel for Hilda Sugarman, Dr. Emy Flores, Dr. Robert Coghlan, Jay McPhail and a team of 4 additional staff to attend the Consumer Electronics Show Conference in Las Vegas, Nevada on January 5-8, 2018.

1ee. Approve out-of-state conference attendance for Pablo Diaz, Jason Chong, and Lesley Machado from Innovation & Instructional Support and Maple School to attend the Learning & the Brain Conference in Boston, Massachusetts, from November 10-12, 2017.

1ff. Approve out-of-state conference attendance for Dr. Robert Pletka to attend the annual IES Principal Investigators Meeting in Arlington, Virginia, from January 9-10, 2018.

1gg. Approve Independent Contractor Agreement between Fullerton School District and Marsa Miller for services as the Interim Manager of Transportation Services from October 18, 2017 through December 21, 2017.

#### Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, November 14, 2017, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 ([carmen\\_serna@myfsd.org](mailto:carmen_serna@myfsd.org)), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesitan. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 ([carmen\\_serna@myfsd.org](mailto:carmen_serna@myfsd.org)), si desea que un intérprete de Coreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

DISCUSSION ITEM

**DATE:** October 17, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Rachel Grantham, Financial Analyst

**SUBJECT:** **AUTHORIZE SUPERINTENDENT TO INITIATE REFINANCING OF FULLERTON SCHOOL DISTRICT'S 2010 GENERAL OBLIGATION REFUNDING BONDS AND OUTSTANDING CERTIFICATES OF PARTICIPATION**

Background:

The District was approved to issue \$49.7 million of general obligation bonds with the passage of Measure CC in March 2002. \$40 million of Series A bonds were issued in 2002, and \$9.7 million of Series B bonds were issued in 2005. The District has actively sought to refinance the bonds in order to save the taxpayer the maximum possible amount. In 2010, a portion of Series A bonds were refunded, saving taxpayers \$3 million; and in 2014, Series B bonds were refunded, saving the taxpayer an additional \$0.9 million. As interest rates are currently favorable, the District would like to pursue a refinancing of the 2010 Series A refunding bonds to save the taxpayer an additional \$0.5 million.

The District issued \$8.9 million of Certificates of Participation in July 2002 for the purposes of making capital improvements to modernize certain school sites in the District and to purchase additional classroom buildings. These Certificates were refinanced in November 2011, saving the District \$0.9 million, and the District would like to pursue an additional refinancing opportunity which would save the District \$127 thousand.

Tim Carty from Piper Jaffrey, the Financial Consultant for the District, will discuss the refinancing variables, as well as the process.

Rationale:

The 2010 General Obligation Refunding Bonds and the outstanding Certificates of Participation are currently yielding above-market interest rates, and prudent financial management requires the District to consider refinancing. By approving this item, the Board authorizes the Superintendent to move forward with the refinancing process. Formal authorization documents would then be presented to the Board in November.

Funding:

Costs to refinance the bonds and Certificates of Participation would come out of the refinancing proceeds. No costs would be charged directly to the District.

Recommendation:

Authorize Superintendent to initiate refinancing of Fullerton School District's 2010 General Obligation Refunding Bonds and outstanding Certificates of Participation.

DISCUSSION/ACTION ITEM

**DATE:** October 17, 2017  
**TO:** Board of Trustees  
**FROM:** Robert Pletka, Ed.D., District Superintendent  
**SUBJECT:** **APPROVE BOARD PROTOCOL REGARDING SETTING BOARD MEETING AGENDAS AND BOARD MEMBER REQUESTS FOR INFORMATION FROM STAFF**

Background: The Board of Education is the educational policy-making body for the District. To meet the District's challenges effectively, the Board and Superintendent must function together as a leadership team. To ensure unity among team members, effective operating procedures, or protocols, must be in place. There are general protocols and those that are specific for the Board and Superintendent.

Rationale: Board of Trustees approves Board Protocol.

Funding: Not applicable.

Recommendation: Approve Board Protocol regarding setting Board Meeting agendas and Board Member requests for information from staff.

RP:cs  
attachment

## **BOARD PROTOCOL REGARDING SETTING BOARD MEETING AGENDAS**

The Board President and the Superintendent shall work together to develop the agenda for each regular and special meeting. Either the Superintendent or Board President can unilaterally place an item on the Agenda. Each agenda item shall reflect the District's vision and goals and the Board's focus on student learning. Other Board Members may request to have an item placed on a future agenda by making such request during the Board Member Request(s) for Possible Future Agenda Items portion of the meeting. A Board Member's request for a particular item to be placed on a future agenda must be seconded by another Board member in order to be placed on a future agenda.

## **BOARD PROTOCOL REGARDING BOARD MEMBER REQUESTS FOR INFORMATION FROM DISTRICT STAFF**

The Board acknowledges that staff will be focused on the District's vision and goals. Board Members should direct all requests for information to either the Superintendent or the appropriate Assistant Superintendent. Any individual request by a Board Member that requires staff to create reports, projects, or compile information that would, in the opinion of the Superintendent or Assistant Superintendent, require more than two hours of staff time must be seconded by another Board member of the Board.

DISCUSSION/ACTION ITEM

**DATE:** October 17, 2017  
**TO:** Board of Trustees  
**FROM:** Robert Pletka, Ed.D., District Superintendent  
**SUBJECT:** APPROVE PROTOCOL FOR USE OF DISTRICT PROPERTY TO NAME SPONSORS AND DONORS

Background: The Board of Trustees has expressed an interest in reviewing the protocol for using District property to name sponsors and donors. The Board held a discussion at the September 19, 2017, Board Meeting regarding this topic. Proposed language regarding this topic: District facilities should not be used to recognize individual parent donors nor will the District publicize individual parent donors. Any existing permanent District facilities will be grandfathered in. The Board will be discussing and approving protocol at the October 17, 2017 Board Meeting.

Rationale: Board of Trustee expressed a concern about District facilities being used to recognize individual parent donors.

Funding: Not applicable.

Recommendation: Approve protocol for use of District property to name sponsors and donors.

RP:cs

CONSENT ITEM

**DATE:** October 17, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammit, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hires, extra duty assignment(s) and resignation(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ss  
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON OCTOBER 17, 2017**

**NEW HIRES**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Ryan Anderson	Substitute Teacher	Employ	100	09/29/2017
Brooke Bell	Substitute Teacher	Employ	100	09/13/2017
Katheryn Cavanagh	Substitute Teacher	Employ	100	09/29/2017
Roxanne Cuevas	Substitute Teacher	Employ	100	09/14/2017
Jordynn Darling	Substitute Teacher	Employ	100	10/05/2017
Mariah Dorse	Substitute Teacher	Employ	100	09/28/2017
Anna Garcia	Substitute Teacher	Employ	100	09/28/2017
Jennifer Gomez	Substitute Teacher	Employ	100	10/04/2017
Lauren Haslinger	Substitute Teacher	Employ	100	10/02/2017
Ji Yeon Kim	Substitute Teacher	Employ	100	09/15/2017
Christian Konrad	Substitute Teacher	Employ	100	09/19/2017
Alexandra Mc Gee	Substitute Teacher	Employ	100	09/11/2017
Megan Meadows	Substitute Teacher	Employ	100	09/18/2017
Sarah Medley	Substitute Teacher	Employ	100	10/02/2017
Patricia Pham	Substitute Teacher	Employ	100	10/05/2017
Jaime Riff Vezina	Substittue Teacher	Employ	100	10/02/2017
Joyce Russert	Substitute Teacher	Employ	100	09/28/2017
Waraporn Thammniyai	Substitute Teacher	Employ	100	09/19/2017
Jason Tzintzun	Substitute Teacher	Employ	100	09/28/2017
April Wang	Substitute Teacher	Employ	100	09/11/2017
Melissa Rivera	3 <sup>rd</sup> Grade/Golden Hill	II/2	100	09/01/2017

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON OCTOBER 17, 2017**

**EXTRA DUTY ASSIGNMENT(S) - CONTINUED**

**PAR Joint Panel**

**Approve stipend of \$1,000 to be paid in two increments, \$500 in January 2018 and \$500 in May 2018, from budget #0130655223-1901, for participation and membership of PAR Joint Panel, for the following certificated personnel:**

Terry Radzai-Sanchez  
Darlene Naslund

Andy Montoya  
Elizabeth Ellison

**Involuntary Classroom Movement**

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0130220101-1101 for involuntary classroom movement, on May 26 – August 9, 2017 for the following certificated personnel:**

Leah Yamamoto

**Laguna Road Leadership Meeting**

**CORRECTION: Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0130418109-1101 for participating in leadership meeting, on July 17, 2017 – August 09/2017 for the following certificated personnel:**

Brenda Houlihan  
Christi Tucker  
Mary Nguyen  
Enoch Yousling

Kelly Ray  
Connie Choi  
Malinda Jeffries  
CarolAnn Curley

Casey Smith  
Angela Platon  
Lynne Frutchey

**Parks Powerschool Scheduling**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Kristi Hernandez	Contractual hourly rate not to exceed 15 hours, budget # 0130423109-1101	08/01/2017

**Woodcrest Kindergarten Assessment**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Jennifer Brkich	Contractual hourly rate not to exceed 9.5 hours, budget # 0130229101-1101	08/07/2017 – 08/08/2017
Cari Bailey	Contractual hourly rate not to exceed 9.5 hours, budget # 0130229101-1101	08/07/2017 – 08/08/2017

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON OCTOBER 17, 2017**

**EXTRA DUTY ASSIGNMENT(S)**

**Woodcrest PBIS Rewards**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Heidi Ferlin	Contractual hourly rate not to exceed 10 hours, budget # 0130229101-1101	08/02/2017 – 08/09/2017

**RESIGNATION(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Breanna Collins	4 <sup>th</sup> Grade / Raymond	Resign	09/18/2017

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on October 17, 2017.

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Clerk/Secretary

CONSENT ITEM

**DATE:** October 17, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**SUBJECT:** **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

RC:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Gifts: October 17, 2017**

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Acacia	PTA		monetary donation	for the school	\$700.38
Acacia	Schoola	Community Partner(s)	monetary donation	for the school	\$21.41
Beechwood	Beechwood School Foundation	Community Partner(s)	monetary donation	Class Size Reduction	\$28,000.00
Business Services	Ebell Club of Fullerton	Community Partner(s)	monetary donation	Overnight Science Camp for Commonwealth and Maple Schools	\$2,000.00
Educational Services	Brea Masonic Center/Gateway Lodge #339	Community Partner(s)	1,510 constitution booklets	all District 5th graders	
Fine Arts	McCoy Mills Ford	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$21,000.00
Fisler	Fisler PTSA		monetary donation	supplies	\$200.00
Fisler	Picaboo Yearbooks Corporation	Community Partner(s)	monetary donation	instructional supplies	\$4,341.83
Fisler	YourCause	Community Partner(s)	monetary donation	instructional supplies	\$480.00
Golden Hill	Golden Hill Education Foundation	Community Partner(s)	monetary donation	Arts Week	\$1,060.00
Golden Hill	Golden Hill Education Foundation	Community Partner(s)	monetary donation	student incentive program	\$1,520.00
Ladera Vista J.H.	Kroger	Community Partner(s)	monetary donation	for the school	\$31.06
Laguna Road	EHF	Community Partner(s)	monetary donation	Grade 5 Pilgrim Trip	\$894.00
Maple	Soroptimist International of Fullerton	Community Partner(s)	monetary donation	Mustang Ladies	\$1,000.00
Orangethorpe	Fullerton Families and Friends	Community Partner(s)	monetary donation	for the school	\$1,000.00
Orangethorpe	Lifetouch	Community Partner(s)	Image Class Canon printer	for the school	
Orangethorpe	Lifetouch	Community Partner(s)	monetary donation	for the school	\$550.81
Orangethorpe	The Kula Foundation	Community Partner(s)	monetary donation	for the school	\$20.00
Raymond	Raymond PTA		monetary donation	4th grade recorder program	\$600.00
Rolling Hills	Dr. Mathew Kirby	Parent(s)	monetary donation	MP3/Fine Arts	\$250.00
Valencia Park	Apple Inc.	Community Partner(s)	monetary donation	for the school	\$411.25

CONSENT ITEM

**DATE:** October 17, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Director, Business Services

**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED L22C0014 THROUGH L22C0026, L22D0077 THROUGH L22D0174, L22M0055 THROUGH L22M0075, L22R0488 THROUGH L22R0655, L22T0002 THROUGH L22T0005, L22V0077 THROUGH L22V0097, AND L22X0296 THROUGH L22X0308 FOR THE 2017/2018 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered L22C0014 through L22C0026, L22D0077 through L22D0174, L22M0055 through L22M0075, L22R0488 through L22R0655, L22T0002 through L22T0005, L22V0077 through L22V0097, and L22X0296 through L22X0308 for the 2017/2018 fiscal year.

RC:MG:gs  
Attachment

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 10/17/2017**

**FROM 09/01/2017 TO 09/28/2017**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22C0014	ORANGE CNTY DEPARTMENT OF EDUC	100.00	100.00	1231019101 5210	Preschool Instruction / Conferences and Meetings
L22C0015	CALIFORNIA CHILD DEVELOPMENT	1,155.00	1,155.00	1231019101 5210	Preschool Instruction / Conferences and Meetings
L22C0016	ORANGE CNTY DEPARTMENT OF EDUC	20.00	20.00	1231019101 5210	Preschool Instruction / Conferences and Meetings
L22C0017	ARTS SCHOOLS NETWORK	2,395.00	2,395.00	0130417109 5210	LCFF Base Instr Ladera Vista / Conferences and Meetings
L22C0018	RANDY ERICKSON REI INC.	450.00	450.00	0130252101 5210	LCFF Suppl Instr District / Conferences and Meetings
L22C0019	RANDY ERICKSON REI INC.	900.00	900.00	0138352101 5210	Lindamood Bell Interv Training / Conferences and
L22C0020	ZOO PHONICS INC	297.00	297.00	0121212101 5210	Title I Commonwealth Instr / Conferences and Meetings
L22C0021	ZOO PHONICS INC	99.00	99.00	0121212101 5210	Title I Commonwealth Instr / Conferences and Meetings
L22C0022	ORANGE CNTY DEPARTMENT OF EDUC	10.00	10.00	0150454391 5210	Sp Ed Mental Hlth Guidance / Conferences and Meetings
L22C0023	UC REGENTS	225.00	225.00	0130423109 5210	LCFF Base Instruction Parks / Conferences and Meetings
L22C0024	CALIFORNIA MATH COUNCIL	105.00	105.00	0111630107 5210	Cotsen Foundation Instr Fisler / Conferences and Meetings
L22C0025	LOVE AND LOGIC INSTITUTE INC	218.00	218.00	0121220101 5210	Title I Nicolas Instruction / Conferences and Meetings
L22C0026	CALIFORNIA LATINO SCHOOL BOARD	450.00	450.00	0152557709 5210	Board Discret / Conferences and Meetings
L22D0077	SCANTRON	206.06	206.06	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22D0078	AMAZON.COM	123.90	123.90	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
L22D0079	HEINEMANN PUBLISHING	3,567.92	3,567.92	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
L22D0080	LITTLEBITS ELECTRONICS INC	569.90	569.90	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22D0081	OFFICE DEPOT BUSINESS SERVICE	1,863.00	1,863.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22D0082	CM SCHOOL SUPPLY COMPANY	43.55	43.55	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
L22D0083	DEMCO INC	144.38	144.38	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
L22D0084	CULVER NEWLIN INC	241.98	241.98	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
L22D0085	SPIRIT MONKEY LLC	1,465.40	1,465.40	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
L22D0086	OFFICE DEPOT BUSINESS SERVICE	258.49	258.49	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22D0087	HEINEMANN PUBLISHING	5,779.13	5,779.13	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr

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L22D0088	SCHOOL NURSE SUPPLY INC	177.68	177.68	0130429279 4350	LCFF Base Admin Woodcrest / Materials and Supplies
L22D0089	FRIENDS OF JAZZ INC	1,800.00	1,800.00	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
L22D0090	EAGLE COMMUNICATIONS	283.78	283.78	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
L22D0091	CENTERSOURCE SYSTEMS LLC	89.65	89.65	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
L22D0092	SCHOOL SPECIALTY	12,615.78	12,615.78	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
L22D0093	AMAZON.COM	96.87	96.87	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
L22D0094	EAGLE COMMUNICATIONS	794.81	794.81	0130427279 4350	LCFF Base Admin Sunset Lane / Materials and Supplies
L22D0095	MARZANO RESEARCH LABORATORY	83.32	83.32	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
L22D0096	SCHOOL SPECIALTY	54.30	54.30	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
L22D0097	ULINE	84.78	84.78	0130410109 4310	LCFF Base Instr Acacia / Materials and Supplies Instr
L22D0098	FITNESS FINDERS INC	2,207.22	2,207.22	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
L22D0099	SUPPLY MASTER	426.69	426.69	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
L22D0100	SUPPLY MASTER	213.35	213.35	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
L22D0101	HEINEMANN PUBLISHING	365.03	365.03	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
L22D0102	MATHEMATICAL OLYMPIADS FOR ELE	275.24	275.24	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
L22D0103	ELLISON EDUCATIONAL EQUIPMENT	86.82	86.82	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
L22D0104	SCHOOL NURSE SUPPLY INC	45.76	45.76	0130415279 4350	LCFF Base Admin Golden Hill / Materials and Supplies
L22D0105	EAGLE COMMUNICATIONS	1,059.75	1,059.75	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
L22D0106	CDW.G	429.37	429.37	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
L22D0107	VANDERBILT UNIVERSITY	379.28	379.28	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
L22D0108	AMAZON.COM	1,808.69	1,808.69	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
L22D0109	AMAZON.COM	803.07	803.07	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Inst
L22D0110	APPLE COMPUTER INC	936.35	936.35	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
L22D0111	CULVER NEWLIN INC	315.36	315.36	4067150851 4350	Facilities / Materials and Supplies Office

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L22D0112	CULVER NEWLIN INC	864.24	864.24	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
L22D0113	AMAZON.COM	576.25	576.25	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Instr
L22D0114	AMAZON.COM	76.48	76.48	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
L22D0115	AMAZON.COM	61.93	61.93	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
L22D0116	AMAZON.COM	1,124.78	1,124.78	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22D0117	AMAZON.COM	206.75	206.75	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
L22D0118	AMAZON.COM	89.93	89.93	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
L22D0119	SOUTHWEST SCHOOL SUPPLY	263.99	263.99	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
L22D0120	AMAZON.COM	613.21	613.21	0110324109 4310	Reimburse Raymond Disc / Materials and Supplies Instr
L22D0121	CHEAPESTEEES	199.12	199.12	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
L22D0122	EDUCATION PRODUCTS AND SERVICE	1,759.42	1,759.42	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
L22D0123	UZBL LLC	6,626.63	6,626.63	0181225101 4310	Instr Mat Lottery Richman Inst / Materials and Supplies Instr
L22D0124	REALLY GOOD STUFF	1,416.03	1,416.03	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
L22D0125	ULINE	323.25	323.25	0181217101 4310	Instr Mat Lottery Ladera Instr / Materials and Supplies Instr
L22D0126	CDW.G	772.93	772.93	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
L22D0127	ORIENTAL TRADING COMPANY	320.26	320.26	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
L22D0128	AMAZON.COM	59.25	59.25	0130410109 4310	LCFF Base Instr Acacia / Materials and Supplies Instr
L22D0129	EAGLE COMMUNICATIONS	264.94	264.94	0130410109 4310	LCFF Base Instr Acacia / Materials and Supplies Instr
L22D0130	HAZ RENTAL CENTER	307.30	114.75 192.55	0130417109 4310 0130417109 5210	LCFF Base Instr Ladera Vista / Materials and Supplies Instr LCFF Base Instr Ladera Vista / Conferences and Meetings
L22D0131	PROJECT LEAD THE WAY	4,904.31	4,904.31	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22D0132	PROJECT LEAD THE WAY	344.45	344.45	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22D0133	ACORN MEDIA	79.95	79.95	0130415279 4350	LCFF Base Admin Golden Hill / Materials and Supplies
L22D0134	ETA HAND2MIND	200.31	200.31	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr

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L22D0135	SPIRIT MONKEY LLC	500.00	500.00	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
L22D0136	POSITIVE PROMOTIONS INC	310.41	310.41	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
L22D0137	MATHEMATICAL OLYMPIADS FOR ELE	218.00	218.00	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
L22D0138	AMY'S FARM	840.00	840.00	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr
L22D0139	SANTA ANA, CITY OF	684.00	684.00	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr
L22D0140	SANTA ANA COLLEGE	315.00	315.00	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr
L22D0141	COMPLETE BUSINESS SYSTEMS	648.80	648.80	0130216101 4310	LCFF SupplementalInstr Hermosa / Materials and Supplies
L22D0142	AMAZON.COM	1,920.26	1,920.26	0130224101 4310	LCFF Suppl Instr Raymond / Materials and Supplies Instr
L22D0143	AMAZON.COM	20.00	20.00	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Instr
L22D0144	AMAZON.COM	644.35	644.35	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
L22D0145	FRONT ROW EDUCATION INC	5,800.00	5,800.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
L22D0146	AMAZON.COM	2,123.45	2,123.45	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22D0147	AMAZON.COM	350.25	350.25	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
L22D0148	VANDERBILT UNIVERSITY	615.25	615.25	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
L22D0149	HEINEMANN PUBLISHING	1,931.81	1,931.81	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
L22D0150	MAKERBOT INDUSTRIES LLC	446.86	446.86	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
L22D0151	WOODCRAFTER.COM	230.15	230.15	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22D0152	LAKESHORE LEARNING	282.33	282.33	0110327109 4310	Reimburse Sunset Lane Disc / Materials and Supplies Instr
L22D0153	UZBL LLC	2,262.75	2,262.75	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
L22D0154	AMAZON.COM	86.09	86.09	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
L22D0155	SUPPLY MASTER	366.19	366.19	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
L22D0156	SHIRT LAB, THE	739.17	739.17	0130417139 4310	LCFF Base Instr Music LV / Materials and Supplies Instr
L22D0157	SCHOLASTIC INC	109.82	109.82	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
L22D0158	SCHOLASTIC INC	68.64	68.64	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies

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L22D0159	HEINEMANN PUBLISHING	336.65	336.65	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
L22D0160	COASTAL ENTERPRISES	1,133.47	1,133.47	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
L22D0161	SUPPLY MASTER	689.65	689.65	0130420109 6410	LCFF Base Instruction Nicolas / New Equip Less Than
L22D0162	NEW MANAGEMENT INC	270.83	270.83	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
L22D0163	LINGUAL LEARNING LLC	2,520.50	2,520.50	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22D0164	FIRSTCALL OFFICE SOLUTIONS INC	405.68	405.68	0130216101 4310	LCFF SupplementalInstr Hermosa / Materials and Supplies
L22D0165	APPLE COMPUTER INC	640.04	640.04	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22D0166	APPLE COMPUTER INC	481.64	481.64	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
L22D0167	EPSON AMERICA INC	170.25	170.25	0130410109 4310	LCFF Base Instr Acacia / Materials and Supplies Instr
L22D0168	ACORN MEDIA	294.46	294.46	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22D0169	GREAT BOOKS FOUNDATION, THE	4,003.77	4,003.77	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
L22D0170	EAGLE COMMUNICATIONS	64.76	64.76	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
L22D0171	IMAGE MARKET	378.10	378.10	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
L22D0172	MARZANO RESEARCH LABORATORY	288.08	288.08	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
L22D0173	COASTAL ENTERPRISES	3,403.82	3,403.82	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
L22D0174	SITSPOTS	92.71	92.71	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
L22M0055	MERCURY DISPOSAL SYSTEMS INC	2,522.91	2,522.91	0154253829 5800	Custodial Discretionary / Other Contracted Services
L22M0056	EXECUTIVE ENVIRONMENTAL SERVIC	1,250.00	1,250.00	0153353859 5805	Maintenance Facilities DC / Consultants
L22M0057	DEPARTMENT OF TOXIC SUBSTANCES	200.00	200.00	0153353859 5805	Maintenance Facilities DC / Consultants
L22M0058	DBMC INC	9,780.00	9,780.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
L22M0059	AMBIENT ENVIRONMENTAL INC	200.00	200.00	0153353859 5805	Maintenance Facilities DC / Consultants
L22M0060	PROJECTORZONE.COM	573.11	573.11	4067150851 4350	Facilities / Materials and Supplies Office
L22M0061	ROTO ROOTER	7,702.50	7,702.50	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
L22M0062	EYRE, GREG	20.91	20.91	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs

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L22M0063	FULLBLAST CONCRETE CUTTING INC	258.60	258.60	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
L22M0064	ORTIZ TRACTOR SERVICE	12,900.00	5,450.00	0131655859 6100	Visual PerfArts Facil Imprvmnt / Sites and Site
			7,450.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
L22M0065	ARCHITECTURE 9 PLLLP	40,625.00	40,625.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants
L22M0066	CHARLES G HARDY INC	531.07	531.07	0130417279 4350	LCFF Base Admin Ladera Vista / Materials and Supplies
L22M0067	GANAHL LUMBER	250.59	250.59	0130417279 4350	LCFF Base Admin Ladera Vista / Materials and Supplies
L22M0068	US AIR CONDITIONING DISTRIBUTO	1,361.96	1,361.96	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than \$10,000
L22M0069	MONTGOMERY HARDWARE COMPANY	123.91	123.91	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
L22M0070	SCOTT OVERHEAD DOORS AND DOCK	1,473.00	1,473.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
L22M0071	GLASBY MAINTENANCE SUPPLY COMP	4,173.64	4,173.64	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
L22M0072	BLUE VIOLET NETWORKS LLC	2,756.35	2,521.35	4067150851 4350	Facilities / Materials and Supplies Office
			235.00	4067150851 6200	Facilities / Buildings and Improve of Build
L22M0073	LOWES HIW INC	21.23	21.23	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
L22M0074	ORTIZ TRACTOR SERVICE	5,165.00	5,165.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
L22M0075	BAVCO	2,592.91	2,592.91	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
L22R0488	SPELLINGCITY.COM INC	903.00	903.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
L22R0489	AMAZON.COM	215.49	215.49	0142054201 4350	Special Ed Administration / Materials and Supplies Office
L22R0490	AMAZON.COM	66.26	66.26	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0491	AMAZON.COM	32.28	32.28	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0492	WRITE BRAIN LLC	17,576.00	17,576.00	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Inst
L22R0493	THEATREWORKS/USA	932.25	932.25	0111618101 5850	Donation Instruction Laguna Rd / Admission Fees
L22R0494	THEATRICAL RIGHTS WORLDWIDE	4,861.00	4,861.00	0130417119 4310	LCFF Base Performing Arts LV / Materials and Supplies
L22R0495	RODGERS & HAMMERSTEIN	1,416.50	1,416.50	0130417119 4310	LCFF Base Performing Arts LV / Materials and Supplies
L22R0496	GANDER PUBLISHING	10,069.18	10,069.18	0138352101 4310	Lindamood Bell Interv Training / Materials and Supplies

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L22R0497	RYAN, THERESA	33.89	33.89	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
L22R0498	STOUT, ROSALIE	450.33	450.33	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
L22R0499	KNOTT'S BERRY FARM	2,424.00	2,424.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22R0500	BEAVER, AARON	52.93	52.93	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22R0501	THERAPY SHOPPE	175.20	175.20	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
L22R0502	HEAR AND C	165.00	165.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0503	SCHOOL DATEBOOKS INC	2,786.42	2,786.42	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22R0504	BRAINPOP LLC	1,795.00	1,795.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22R0505	TEACHER SYNERGY LLC	28.02	28.02	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0506	SUPPLY MASTER	213.35	213.35	0130410109 4310	LCFF Base Instr Acacia / Materials and Supplies Instr
L22R0507	ROMO, SILVIA	251.19	251.19	0130224101 4310	LCFF Suppl Instr Raymond / Materials and Supplies Instr
L22R0508	FLINN SCIENTIFIC	600.75	600.75	0130252101 4310	LCFF Suppl Instr District / Materials and Supplies Instr
L22R0509	AUGUSTIN EGELSEE LLP	7,000.00	7,000.00	0142054201 5828	Special Ed Administration / Special Education Settlements
L22R0510	MOBYMAX	699.00	699.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22R0511	SCHOLASTIC INC	719.04	719.04	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0512	ESCHNER, LAURALYN	60.08	60.08	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
L22R0513	CRISIS PREVENTION INSTITUTE IN	150.00	150.00	0150454391 4310	Sp Ed Mental Hlth Guidance / Materials and Supplies Instr
L22R0514	ASCARI, PATRICIA	100.32	100.32	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Inst
L22R0515	CULVER NEWLIN INC	2,499.80	2,499.80	0153750799 4350	Business Administration DC / Materials and Supplies
L22R0516	AMAZON.COM	27.72	27.72	1208255271 4350	Child Developmnt Admin Central / Materials and Supplies
L22R0517	K5 LLC	15,000.00	15,000.00	0140955249 5805	Info Systems Serv Media DC / Consultants
L22R0518	VILLA, KAITLYN	59.95	59.95	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
L22R0519	RITTENHOUSE, AMANDA	80.00	80.00	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
L22R0520	URIBE, JESUS	245.00	245.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr

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L22R0521	WINSOR LEARNING INC	75,880.23	75,880.23	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
L22R0522	WESTERN PSYCHOLOGICAL SERVICES	1,730.92	1,730.92	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
L22R0523	PAR INC	601.90	601.90	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
L22R0524	PEARSON ASSESSMENT INC	496.67	496.67	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
L22R0525	COMMITTEE FOR CHILDREN	2,044.15	1,033.85 1,010.30	0125354101 4310 0125554321 4310	Sp Ed Section 619 Instruction / Materials and Supplies Instr LEA Medi Cal Reimb Psych / Materials and Supplies Instr
L22R0526	ROSETTA STONE LTD	2,347.88	2,347.88	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
L22R0527	SOCIAL THINKING	1,049.92	1,049.92	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
L22R0528	LEARNING A TO Z	219.88	219.88	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22R0529	EXPLORELEARNING	2,995.00	2,995.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22R0530	DICK BLICK ART MATERIALS	82.80	82.80	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
L22R0531	KAPLAN SCHOOL SUPPLY	673.56	673.56	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
L22R0532	AMAZON.COM	49.47	49.47	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
L22R0533	BYUN, CHRISTINE	185.10	185.10	0130417189 4310	LCFF Base ArtsCrafts Design LV / Materials and Supplies
L22R0534	MOMENTUM IN TEACHING LLC	3,200.00	3,200.00	0130410109 4310	LCFF Base Instr Acacia / Materials and Supplies Instr
L22R0535	ROSETTA STONE LTD	3,725.00	3,725.00	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
L22R0536	COMPLETE BUSINESS SYSTEMS	790.00	790.00	0130222101 4310	LCFF Suppl Instr Pacific Drive / Materials and Supplies
L22R0537	GENERAL BINDING CORP	617.76	617.76	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
L22R0538	IXL MEMBERSHIP SERVICES	4,594.00	2,297.00 2,297.00	0130213101 4310 0130413109 4310	LCFF Supplemental Instr Fern / Materials and Supplies LCFF Base Instruction Fern Dr / Materials and Supplies
L22R0539	MIND INSTITUTE	3,437.50	3,437.50	0130222101 4310	LCFF Suppl Instr Pacific Drive / Materials and Supplies
L22R0540	HAWTHORNE EDUCATIONAL	456.88	456.88	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
L22R0541	PRO ED	416.84	416.84	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
L22R0542	WESTERN PSYCHOLOGICAL SERVICES	494.55	494.55	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols

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L22R0543	MERDA, MEGAN	152.61	152.61	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0544	DISCOVERY CUBE'S OCEAN QUEST	150.00	150.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0545	SONG, ESTHER	86.71	86.71	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0546	SCHOOL SPECIALTY	849.56	849.56	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
L22R0547	LEWIS, RYAN WILLIAM	1,425.00	1,425.00	0150855109 5805	District Testing Instruction / Consultants
L22R0548	AMTRAK GROUP SALES	2,161.50	2,161.50	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22R0549	RENAISSANCE LEARNING INC	6,082.65	6,082.65	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
L22R0550	CENTER FOR COLLABORATIVE CLASS	6,528.30	6,528.30	0121252101 4310	Title I District Instruction / Materials and Supplies Instr
L22R0551	APPLE COMPUTER INC	22,524.95	22,524.95	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
L22R0552	LEE, ANGELA	22.70	22.70	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
L22R0553	SCHOOL HEALTH CORPORATION	479.16	479.16	0151354341 4310	Health Services / Materials and Supplies Instr
L22R0554	READYREFRESH	443.82	443.82	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Inst
L22R0555	CALIFORNIA STATE PTA	16,350.00	16,350.00	0121252101 5805	Title I District Instruction / Consultants
L22R0556	POWERSCHOOL GROUP LLC	33,160.00	33,160.00	0151055339 5800	Child Welfare and AttendanceDC / Other Contracted
L22R0557	SCHOLASTIC MAGAZINES	3,431.84	3,431.84	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22R0558	UZBL LLC	280.15	280.15	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
L22R0559	AMAZON.COM	174.27	174.27	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
L22R0560	YOUTHTRUTH STUDENT SURVEY	33,500.00	33,500.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
L22R0561	LEARNING A TO Z	989.55	989.55	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
L22R0562	HANDWRITING WITHOUT TEARS	1,154.20	1,154.20	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Inst
L22R0563	HERNANDEZ, EVELIN	206.94	206.94	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
L22R0564	KOSKI, BRITTNEY	36.51	36.51	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
L22R0565	MILLS, ALINA	617.78	617.78	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
L22R0566	COCKERILL, HEIDI ANN	687.90	687.90	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies

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L22R0567	MYERS, DAVID	281.06	281.06	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
L22R0568	BRIGGS, EDWARD	79.20	79.20	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
L22R0569	GONZALEZ, MELANIE	92.21	92.21	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
L22R0570	PAIZ, KATHLEEN	95.16	95.16	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
L22R0571	PROJECT LEAD THE WAY	750.00	750.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22R0572	RUSIEWSKI, MICHELE	64.41	64.41	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
L22R0573	BYUN, CHRISTINE	100.00	100.00	0130417189 4310	LCFF Base ArtsCrafts Design LV / Materials and Supplies
L22R0574	AMAZON.COM	104.47	104.47	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
L22R0575	BREAKOUT EDU	538.75	538.75	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
L22R0576	CHAMPLIN, BRANDY	195.80	195.80	0130423179 4310	LCFFBase Video Arts Prod Parks / Materials and Supplies
L22R0577	BOUGHTER, DOUG	98.33	98.33	0130423139 4310	LCFFBase InstrumntlMusic Parks / Materials and Supplies
L22R0578	RAPTOR TECHNOLOGIES LLC	495.00	495.00	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
L22R0579	LONG BEACH AQUARIUM OF THE PAC	728.00	728.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0580	TIME FOR KIDS MAGAZINE	490.05	490.05	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0581	RONSTADT, DEBORAH	64.62	64.62	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
L22R0582	VILLA, KAITLYN	169.00	169.00	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
L22R0583	LEARNING A TO Z	907.08	907.08	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
L22R0584	LUU, CHANJIRA	11.51	11.51	0152258749 5885	Personnel Commission Discret / Classified Employees
L22R0585	TEACHER SYNERGY LLC	35.33	35.33	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0586	WINSOR LEARNING INC	2,750.00	2,750.00	0142054201 5800	Special Ed Administration / Other Contracted Services
L22R0587	BRAINPOP LLC	1,795.00	1,795.00	0181223101 4310	Instr Mat Lottery Parks Instru / Materials and Supplies Inst
L22R0588	BRAINPOP LLC	2,395.00	2,395.00	0110316109 4310	Reimburse Hermosa Disc / Materials and Supplies Instr
L22R0589	SPIRIT MONKEY LLC	269.38	269.38	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Inst
L22R0590	SOUTHWEST SCHOOL SUPPLY	302.45	302.45	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Inst

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L22R0591	DICK BLICK ART MATERIALS	121.03	121.03	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
L22R0592	AEROMARK	15.35	15.35	0152055779 4350	Education Services Discret / Materials and Supplies Office
L22R0593	GUPPY, STEPHANIE	21.46	21.46	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
L22R0594	CATTERN, KELLY	198.39	198.39	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
L22R0595	MUNSON, REBECCA	197.66	197.66	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
L22R0596	SHOWBIE	480.00	480.00	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
L22R0597	HILL, MARIA	500.00	500.00	0152258749 5885	Personnel Commission Discret / Classified Employees
L22R0598	KOBAYASHI, KEVIN	100.00	100.00	0152258749 5885	Personnel Commission Discret / Classified Employees
L22R0599	BENAVIDES, JANA	500.00	500.00	0152258749 5885	Personnel Commission Discret / Classified Employees
L22R0600	GRIGOROV, STEPHANY	110.11	110.11	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
L22R0601	CULVER NEWLIN INC	1,517.68	1,517.68	0153150759 4350	Warehouse DC / Materials and Supplies Office
L22R0602	APPLE COMPUTER INC	8,071.56	8,071.56	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22R0603	UZBL LLC	11,206.00	11,206.00	0138455229 6410	Ed Svcs Instr Staff Dev / New Equip Less Than \$10,000
L22R0604	UZBL LLC	700.38	700.38	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22R0605	AMAZON.COM	43.08	43.08	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0606	AMAZON.COM	121.78	121.78	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
L22R0607	AMAZON.COM	967.00	967.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
L22R0608	AMAZON.COM	343.12	343.12	0130252101 4310	LCFF Suppl Instr District / Materials and Supplies Instr
L22R0609	AMAZON.COM	268.73	268.73	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
L22R0610	LAKESHORE LEARNING	710.09	710.09	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0611	HEALTH CONNECTED	694.99	694.99	0140155239 4310	Curriculum Development Discret / Materials and Supplies
L22R0612	AZTEC CONTAINER	269.38	269.38	0130415109 6410	LCFF Base Instr Golden Hill / New Equip Less Than
L22R0613	STOUT, ROSALIE	64.92	64.92	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
L22R0614	NORTH ORANGE COUNTY COMMUNITY	4,600.00	4,600.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr

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L22R0615	ART SUPPLY WAREHOUSE	645.42	645.42	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
L22R0616	LA MIRADA, CITY OF	1,155.00	1,155.00	0111618101 5850	Donation Instruction Laguna Rd / Admission Fees
L22R0617	DELVA, JAMES	109.30	109.30	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
L22R0618	MORALES, ELIZABETH	613.50	613.50	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
L22R0619	PRO ED	235.50	235.50	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
L22R0620	ALLIED HEALTH MEDIA	99.99	99.99	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0621	GENERAL BINDING CORP	618.14	618.14	0130228101 5640	LCFF Suppl Instr Valencia Park / Repairs by Vendors
L22R0622	COMPLETE BUSINESS SYSTEMS	790.00	790.00	0111616101 5640	Donation Instruction Hermosa / Repairs by Vendors
L22R0623	GREEN, TERESA	448.08	448.08	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0624	WILEY PUBLISHING	169.63	169.63	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
L22R0625	ASCARI, PATRICIA	256.43	256.43	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
L22R0626	KHAN, ARSHIYA	95.97	95.97	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
L22R0627	WESTERN PSYCHOLOGICAL SERVICES	414.48	414.48	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
L22R0628	MEDICALESHP INC	243.52	243.52	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
L22R0629	AMAZON.COM	40.04	40.04	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
L22R0630	AMAZON.COM	68.86	68.86	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0631	IRVINE RANCH OUTDOOR EDUCATION	14,880.00	14,880.00	0111612141 4310	Donation Outdoor Education CW / Materials and Supplies
L22R0632	SIS RESOURCES	1,500.00	1,500.00	0151055339 5800	Child Welfare and AttendanceDC / Other Contracted
L22R0633	RENAISSANCE LEARNING INC	5,475.50	5,475.50	0110313109 4310	Reimburse Fern Disc / Materials and Supplies Instr
L22R0634	GST INC	26,253.64	26,253.64	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
L22R0635	ORTIZ, GINA	93.61	93.61	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22R0636	EDMENTUM INC	3,240.00	3,240.00	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
L22R0637	THEATREWORKS/USA	931.00	931.00	0111618101 5850	Donation Instruction Laguna Rd / Admission Fees
L22R0638	FARACE, AMY	123.78	123.78	0111630107 4310	Cotsen Foundation Instr Fidler / Materials and Supplies Inst

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L22R0639	CENTENO, CRISTINA	39.48	39.48	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
L22R0640	GUPPY, STEPHANIE	136.56	136.56	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
L22R0641	CLEARY-HORN, KIMBERLY	299.57	299.57	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Inst
L22R0642	SANTILLAN, ALBERT	100.00	100.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
L22R0643	SCHOLASTIC MAGAZINES	320.50	320.50	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0644	SCHOLASTIC MAGAZINES	229.26	229.26	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0645	SCHOLASTIC MAGAZINES	244.55	244.55	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0646	THINK SOCIAL PUBLISHING INC	468.06	468.06	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
L22R0647	HEINEMANN PUBLISHING	844.27	844.27	0138552229 4310	Educ Effectvness InstrStaffDev / Materials and Supplies
L22R0648	SPELLINGCITY.COM INC	448.00	448.00	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
L22R0649	DYER, JODY	300.00	300.00	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Inst
L22R0650	SUPER DUPER PUBLICATIONS	341.95	341.95	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0651	MISSION SAN JUAN CAPISTRANO	1,548.00	1,548.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
L22R0652	AMTRAK GROUP SALES	1,625.00	1,625.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
L22R0653	BRAINPOP LLC	3,090.00	3,090.00	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
L22R0654	SAN JOAQUIN CNTY OFFICE OF EDU	2,000.00	1,000.00 1,000.00	0152151749 5890 0152258749 5890	Personnel Serv Certificated DC / Advertising for Personnel Commission Discret / Advertising for
L22R0655	LEG GODT	45,000.00	45,000.00	0130220101 5805	LCFF Supplemental Inst Nicolas / Consultants
L22T0002	A-Z BUS SALES	798.05	798.05	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22T0003	CI SOLUTIONS	695.00	695.00	0156556369 5800	Home to Sch Transportation DC / Other Contracted
L22T0004	STATE OF CALIFORNIA DEPT OF MO	38.74	38.74	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
L22T0005	PERSEUS ASSOCIATES LLC	6,275.00	6,275.00	0156556369 5800	Home to Sch Transportation DC / Other Contracted
L22V0077	GOV CONNECTION	3,818.02	3,818.02	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
L22V0078	EDUCATION PRODUCTS AND SERVICE	1,481.44	915.57	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr

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L22V0078	*** CONTINUED ***				
			565.87	0130423109 6410	LCFF Base Instruction Parks / New Equip Less Than
L22V0079	SALSBURY INDUSTRIES	2,432.76	2,432.76	4067150851 6410	Facilities / New Equip Less Than \$10,000
L22V0080	GEARY PACIFIC SUPPLY	8,411.59	8,411.59	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
L22V0081	APPLE COMPUTER INC	1,026.47	182.10	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
			844.37	1208255101 6410	Child Developmnt Instr Central / New Equip Less Than
L22V0082	CDW.G	4,531.97	287.70	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
			4,244.27	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
L22V0083	CDW.G	6,653.20	1,316.69	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
			5,336.51	0121221101 6410	Title I Orangethorpe Instr / New Equip Less Than \$10,000
L22V0084	CDW.G	8,309.50	1,638.86	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
			6,670.64	0121219101 6410	Title I Maple Instruction / New Equip Less Than \$10,000
L22V0085	AMAZON.COM	667.15	667.15	0130415109 6410	LCFF Base Instr Golden Hill / New Equip Less Than
L22V0086	APPLE COMPUTER INC	1,026.47	182.10	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
			844.37	0112154101 6410	Special Day Class MS Instr / New Equip Less Than
L22V0087	APPLE COMPUTER INC	2,940.86	447.91	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
			2,492.95	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
L22V0088	PROSOUND AND STAGE LIGHTING	3,339.17	268.29	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
			3,070.88	0111626101 6410	Donation Instr Rolling Hills / New Equip Less Than
L22V0089	TAYLOR'S APPLIANCE	3,365.04	3,365.04	0181217101 6410	Instr Mat Lottery Ladera Instr / New Equip Less Than
L22V0090	CULVER NEWLIN INC	536.06	536.06	0130427109 6410	LCFF Base Instr Sunset Lane / New Equip Less Than
L22V0091	A-Z BUS SALES	29,631.25	29,631.25	0156556369 6550	Home to Sch Transportation DC / Repl Equip Greater Than
L22V0092	PC AND MACEXCHANGE	2,540.75	2,540.75	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
L22V0093	TUFF SHED INC	1,702.34	1,702.34	1208255101 6410	Child Developmnt Instr Central / New Equip Less Than
L22V0094	B AND M LAWN GARDEN	503.69	503.69	0154753849 6410	Grounds Discretionary / New Equip Less Than \$10,000
L22V0095	PROSOUND AND STAGE LIGHTING	4,417.74	430.99	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr

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L22V0095	*** CONTINUED ***				
			3,986.75	0121225101 6410	Title I Richman Instruction / New Equip Less Than \$10,000
L22V0096	CDW.G	4,991.53	966.52	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
			4,025.01	0130225101 6410	LCFF Supplemental Inst Richman / New Equip Less Than
L22V0097	AUDIO DYNAMIX	5,278.68	483.80	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
			4,794.88	0130427109 6410	LCFF Base Instr Sunset Lane / New Equip Less Than
L22X0296	MEX RESTAURANT INC	7,000.00	7,000.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
L22X0297	KAMSTRA PIANO TUNING LLC	250.00	250.00	0111618101 5640	Donation Instruction Laguna Rd / Repairs by Vendors
L22X0298	BEST BEST AND KRIEGER LLP	60,000.00	60,000.00	0152151749 5825	Personnel Serv Certificated DC / Legal Assistance
L22X0299	NEARPOD INC	30,000.00	30,000.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
L22X0300	BELL, CLAUDIA	7,000.00	7,000.00	0142054201 5828	Special Ed Administration / Special Education Settlements
L22X0301	HAMMITT, CHAD	1,200.00	1,200.00	0152151749 5900	Personnel Serv Certificated DC / Communications
L22X0302	MUSIC AND ARTS CENTER	2,500.00	2,500.00	0141655101 5640	Fine Arts Donations Instr / Repairs by Vendors
L22X0303	AMERICAN RED CROSS	5,000.00	5,000.00	0151354341 5800	Health Services / Other Contracted Services
L22X0304	PASSARO PH.D., PERRY D	5,000.00	5,000.00	0171054101 5805	Outside Services ICA NPA NPS / Consultants
L22X0305	ALLIED INTERPRETING SERVICES I	15,000.00	15,000.00	0171054101 5805	Outside Services ICA NPA NPS / Consultants
L22X0306	THRIVELY	15,000.00	15,000.00	0140955249 5805	Info Systems Serv Media DC / Consultants
L22X0307	ORANGE CNTY DEPARTMENT OF EDUC	9,500.00	9,500.00	0139155101 5800	Positive Behavior Interv Instr / Other Contracted Services
L22X0308	RUSSO FLECK AND ASSOCIATES	30,000.00	30,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
	<b>Fund 01 Total:</b>	<b>908,740.65</b>			
	<b>Fund 12 Total:</b>	<b>5,612.46</b>			
	<b>Fund 25 Total:</b>	<b>40,625.00</b>			
	<b>Fund 40 Total:</b>	<b>6,077.58</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>961,055.69</b>			

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**

BOARD OF TRUSTEES MEETING 10/17/2017

FROM 09/01/2017 TO 09/28/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22M0007	ARCHITECTURE 9 PLLLP	7,157.50	+500.00	4064650851 5805	Redevelop Pass Through Admin / Consultants
L22M0039	ARCHITECTURE 9 PLLLP	3,555.90	+400.00	4067150851 5805	Facilities / Consultants
L22R0035	SHOWBIE	650.00	+110.00	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22R0430	CULVER NEWLIN INC	46,529.14	+20,175.11	4067150851 4350	Facilities / Materials and Supplies Office
			+11,503.66	4067150851 6410	Facilities / New Equip Less Than \$10,000
L22R0444	STUDIES WEEKLY INC	1,030.36	+139.72	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
L22R0478	EAGLE COMMUNICATIONS	137.42	+78.16	0132952101 4310	Afr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Instr
L22V0065	PROSOUND AND STAGE LIGHTING	3,437.23	+32.33	0110312109 4310	Reimburse Commonwealth Disc / Materials and Supplies
			-138.99	0110312109 6410	Reimburse Commonwealth Disc / New Equip Less Than
L22X0102	TIME WARNER CABLE LLC	197,000.00	+12,000.00	0160690371 5900	Food Services / Communications
L22X0175	SOUTHWEST SCHOOL SUPPLY	1,000.00	+500.00	0152258749 4350	Personnel Commission Discret / Materials and Supplies
L22X0248	COSTCO WHOLESALE	1,000.00	+500.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
L22X0280	DEELITE DISTRIBUTION	1,500.00	+1,000.00	0110315109 4310	Reimburse Golden Hill Disc / Materials and Supplies Instr
L22X0281	MARZANO RESEARCH LABORATORY	71,000.00	-5,502.50	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
L22X0293	VERIZON WIRELESS	1,300.00	+385.00	0111054101 5900	Home Hospital Instruction / Communications
L22Y0002	A-Z BUS SALES	14,000.00	+4,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0013	CRIMP SUPPLY	1,250.00	+500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0041	POWERSTRIDE BATTERY CO INC	2,000.00	+1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
	<b>Fund 01 Total:</b>		<b>14,603.72</b>		
	<b>Fund 40 Total:</b>		<b>32,578.77</b>		
	<b>Total Amount of Change Orders:</b>		<b>47,182.49</b>		

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**

BOARD OF TRUSTEES

10/17/2017

FROM 09/01/2017 TO 09/28/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22R0036	NEARPOD INC		4,000.00	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
		<b>4,000.00</b>			
L22R0039	NEARPOD INC		3,500.00	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Instr
		<b>3,500.00</b>			
L22R0300	WOLF, ROCHELLE		81.99	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
			648.26	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
			85.56	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
			90.61	0130429279 4350	LCFF Base Admin Woodcrest / Materials and Supplies
		<b>906.42</b>			
L22X0286	COSTCO WHOLESALE		500.00	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
		<b>500.00</b>			
			<b>8,906.42</b>		
			<b>8,906.42</b>		

**Fund 01 Total:**

**Total Amount of Purchase Orders:**

CONSENT ITEM

**DATE:** October 17, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Michael Burns, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS  
NUMBERED 200172 THROUGH 200264 FOR THE 2017/2018 SCHOOL  
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated September 1, 2017 through September 28, 2017 contains purchase orders numbered 200172 through 200264 for the 2017/2018 school year totaling \$255,686.86. Purchase order number 200200 was voided.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 200172 through 200264 for the 2017/2018 school year.

RC:MB:tg  
Attachment

Schedule of Open / Processed Food and Commodity  
Purchase Order Report  
9-1-17 through 9-28-17

Date	Vendor	PO Number	Category	Amount
	<b>Open Purchase Orders</b>			
	<b>Amount Not To Exceed</b>			
9/28/2017	Hollandia Dairy	200242	Dairy Products	6,000.00
9/28/2017	Hollandia Dairy	200243	Dairy Products	6,000.00
9/28/2017	Hollandia Dairy	200244	Dairy Products	6,000.00
9/28/2017	Hollandia Dairy	200245	Dairy Products	6,000.00
9/28/2017	Hollandia Dairy	200246	Dairy Products	6,000.00
9/28/2017	Hollandia Dairy	200247	Dairy Products	6,000.00
9/28/2017	Hollandia Dairy	200248	Dairy Products	6,000.00
9/28/2017	Hollandia Dairy	200249	Dairy Products	6,000.00
9/28/2017	Hollandia Dairy	200250	Dairy Products	6,000.00
9/28/2017	Hollandia Dairy	200251	Dairy Products	6,000.00
9/28/2017	Hollandia Dairy	200252	Dairy Products	6,000.00
9/28/2017	Hollandia Dairy	200253	Dairy Products	6,000.00
9/28/2017	Hollandia Dairy	200254	Dairy Products	6,000.00
9/28/2017	Hollandia Dairy	200255	Dairy Products	6,000.00
9/28/2017	Hollandia Dairy	200256	Dairy Products	6,000.00
9/28/2017	Hollandia Dairy	200257	Dairy Products	6,000.00
9/28/2017	Hollandia Dairy	200258	Dairy Products	6,000.00
9/28/2017	Hollandia Dairy	200259	Dairy Products	6,000.00
9/28/2017	Hollandia Dairy	200260	Dairy Products	6,000.00
9/28/2017	Hollandia Dairy	200261	Dairy Products	6,000.00
9/28/2017	Hollandia Dairy	200262	Dairy Products	6,000.00
9/28/2017	Hollandia Dairy	200263	Dairy Products	10,000.00
9/28/2017	Hollandia Dairy	200264	Dairy Products	2,000.00
	TOTAL OPEN PURCHASE ORDERS			138,000.00
	<b>Processed Food &amp; Commodity P.O.'s</b>			
	NONE			
	Total OPEN Purchase Orders			\$ 138,000.00
	Total Purchase Orders Out of Date Sequence			-
	Total Processed Food & Commodity P.O.'s			-
	Total Purchase Orders from Purchase Order Detail Report			117,686.86
	<b>TOTAL PURCHASE ORDERS</b>			<b>\$ 255,686.86</b>

# Purchase Orders - Detail

## Fullerton School District

9/29/2017 8:44:35 AM

Show all data where the Order Date is between 9/1/2017 and 9/28/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>So. CA School Nutrition Assoc.</b>	<b>200181</b>	<b>9/5/2017</b>	<b>9/5/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	ea	1	Chapter 1 Member Pre-Registration for 5 Mtngs	\$275.0000	\$550.00	
1	ea	2	Non-Member Pre-Registration for 9/22/17	\$75.0000	\$75.00	
1	ea	3	Student/Interns Pre-Registration for 9/22/17	\$50.0000	\$50.00	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$675.00
<b>Vendor Total:</b>						\$675.00
1						
<b>Hubert Company</b>	<b>200237</b>	<b>9/28/2017</b>	<b>10/10/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
24	EA	#92196	Thermometer,Glycol Ref/Freezer	\$22.2900	\$534.96	
12	EA	#80674	Thermometer,Hot Holding Taylor	\$6.7900	\$81.48	
12	EA	#39614	Thermometer,Cold Holding Taylor	\$6.4900	\$77.88	
1	EA	#35545	Thermometer, Digital Thermocouple	\$296.0000	\$296.00	
<b>Sales Tax:</b>						\$76.75
<b>P.O. Total:</b>						\$1,067.07
<b>Hubert Company</b>	<b>200241</b>	<b>9/28/2017</b>	<b>10/10/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	EA	#78447	Ribbed Bowls,Round 18"dia, Black	\$50.6900	\$50.69	
2	EA	#80046	Ribbed Bowls,Round 15"dia, Black	\$32.3900	\$64.78	
12	EA	#26637	Scallop Tong, Camwear 9"L, Black	\$4.0900	\$49.08	
12	EA	#26637	Scallop Tong, Camwear 9"L, Clear	\$4.0900	\$49.08	
12	EA	#97486	Laddle,Salad Drsg. 9 1/2"L, Black	\$4.0900	\$49.08	
12	EA	#97486	Laddle,Salad Drsg. 9 1/2"L, Clear	\$4.0900	\$49.08	
12	EA	#76186	Classic Crock, 6 8/16"dia, 1.5qt. Cap, Black	\$13.7900	\$165.48	
6	EA	#76186	Classic Crock, 6 8/16"dia, 1.5qt. Cap, Clear	\$13.7900	\$82.74	
6	EA	#57415	Classic Crock, 5dia, 1.2qt Cap, Clear	\$11.4900	\$68.94	
6	EA	#80551	Classic Crock, 6 8/16"dia, 2.7qt. Cap, Clear	\$15.1900	\$91.14	
<b>Sales Tax:</b>						\$55.78
<b>P.O. Total:</b>						\$775.87
<b>Vendor Total:</b>						\$1,842.94
^						
<b>Le Chef Bakery</b>	<b>200192</b>	<b>9/11/2017</b>	<b>9/12/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$7.9600	\$39.80	
3	case	10002	Danish, Twist Assrtd #DAB001-12TS (Medium) 12/case	\$8.2200	\$24.66	
6	case	10005	Scone, Assrtd #BRB001-24 24/case	\$19.6200	\$117.72	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$182.18
<b>Le Chef Bakery</b>	<b>200193</b>	<b>9/11/2017</b>	<b>9/12/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	cs	1	Danish Bk classic med 30ct DAB104-30TS	\$24.0500	\$72.15	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$72.15
<b>Le Chef Bakery</b>	<b>200214</b>	<b>9/20/2017</b>	<b>9/25/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
11	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$7.9600	\$87.56	

# Purchase Orders - Detail

9/29/2017 8:44:35 AM

## Fullerton School District

Show all data where the Order Date is between 9/1/2017 and 9/28/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Le Chef Bakery</b>	<b>200214</b>	<b>9/20/2017</b>	<b>9/25/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	case	10002	Danish, Twist Asstd #DAB001-12TS (Medium) 12/case	\$8.2200	\$24.66	
5	case	10005	Scone, Assrtd #BRB001-24 24/case	\$19.6200	\$98.10	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$210.32
<b>Le Chef Bakery</b>	<b>200215</b>	<b>9/20/2017</b>	<b>9/25/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	Tray	1	Danish Breakfast Assorted	\$24.0500	\$120.25	
3	cs	2	Muffin blueberry tulip cup	\$10.7900	\$32.37	
3	Cs	3	Muffin Dbl Choc tulip cup	\$10.7900	\$32.37	
3	Cs	4	Muffin Orange cranberry	\$10.7900	\$32.37	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$217.36
<b>Le Chef Bakery</b>	<b>200231</b>	<b>9/26/2017</b>	<b>10/27/2017</b>	<b>9/27/2017</b>		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	case	10005	Scone, Assrtd #BRB001-24 24/case	\$19.6200	\$58.86	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$58.86
<b>Le Chef Bakery</b>	<b>200232</b>	<b>9/26/2017</b>	<b>9/27/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	Case	2	CK20001 Cookies, Chocolate Chip 2oz / 140	\$40.6700	\$40.67	
3	Tray	3	DAB 104-30TS Danish, Breakfast Classic Med As	\$24.0500	\$72.15	
3	Case	4	MUB103MTC16TS Muffin, Blueberry Tulip Cup	\$10.7900	\$32.37	
3	Case	5	MUB108MTC16TS Muffin, Double Choc Tulip	\$10.7900	\$32.37	
3	Case	5	MUB109MTC16TS Muffin, Banana Nut Tulip	\$10.7900	\$32.37	
5	Case	6	BBGASST-PBC-12 Bagel Assortment Sliced Large	\$7.9600	\$39.80	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$249.73
<b>Le Chef Bakery</b>	<b>200234</b>	<b>9/27/2017</b>	<b>9/28/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$7.9600	\$39.80	
3	case	10005	Scone, Assrtd #BRB001-24 24/case	\$19.6200	\$58.86	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$98.66
<b>Le Chef Bakery</b>	<b>200235</b>	<b>9/27/2017</b>	<b>9/28/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	Case	1	CK20001 Cookies, Choc Chip 2oz/140	\$40.6700	\$162.68	
3	Tray	1	DAB10430TS Danish, Bkfst Clsc Md Assort/30	\$24.0500	\$72.15	
3	Case	1	MUB103MTC16TS Muffin, Blueberry Tulip/16	\$10.7900	\$32.37	
3	Case	1	MUB108MTC16TS Muffin, Double Choc Tulip/16	\$10.7900	\$32.37	
3	Case	1	MUB109MTC16TS Muffin, Banana Nut Tulip/16	\$10.7900	\$32.37	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$331.94
					<b>Vendor Total:</b>	\$1,421.20
<b>Gold Star Foods Inc.</b>	<b>200172</b>	<b>9/1/2017</b>	<b>9/8/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
48	case	57016	Sandwich, Mini BBQ RibTwins, GS#401766/0543 80/5.4	\$53.2800	\$2,557.44	

# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 9/1/2017 and 9/28/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Gold Star Foods Inc.</b>	<b>200172</b>	<b>9/1/2017</b>	<b>9/8/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
42	case	56018	Turkey & Gravy,Jennie-O 4/7#/case, GS#400984	\$52.3000	\$2,196.60	
11	case	20025	Potato Pearls, Basic American,6/3.5#, GS#400184	\$58.2900	\$641.19	
38	case	30347	Roll,Dinner,WhiteGrainGS#102184 Shannons 1oz-120/cs	\$22.8500	\$868.30	
43	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz	\$50.0500	\$2,152.15	
29	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#	\$18.4800	\$535.92	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$8,951.60
<b>Gold Star Foods Inc.</b>	<b>200173</b>	<b>9/1/2017</b>	<b>9/8/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
36	case	55061	Chicken Fajita, Tyson Bulk-277/2.3, GS#401586	\$77.3700	\$2,785.32	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,785.32
<b>Gold Star Foods Inc.</b>	<b>200174</b>	<b>9/1/2017</b>	<b>9/8/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
30	case	55060	Chicken Patty, Hot&Spicy WG GS#404681 148/case	\$41.6500	\$1,249.50	
8	case	55275	Potatoes, Smile Red Sodium GS#401246 6/4#	\$22.5700	\$180.56	
10	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz	\$35.4800	\$354.80	
10	case	30307	Bread, Crumb GS#113034 Daves#360 28/3.6oz.	\$13.4000	\$134.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,918.86
<b>Gold Star Foods Inc.</b>	<b>200175</b>	<b>9/1/2017</b>	<b>9/8/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
36	case	3002	Cereal,CinnaToast R/Sugar GS#200914 GM 96/cs	\$26.4000	\$950.40	
36	case	3005	Cereal,Cocoa Puffs Rd/Sugar GS#203119 96/cs	\$26.4000	\$950.40	
51	case	4304	Sauce, BBQ, GS#201864, Heinz 100/1oz case	\$8.4200	\$429.42	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,330.22
<b>Gold Star Foods Inc.</b>	<b>200176</b>	<b>9/1/2017</b>	<b>9/8/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	case	70002	Bleach, Liquid GS#200394 6/1 Gal	\$17.2400	\$86.20	
47	case	7223	Brownie, RF Fudge GS#100458/225 72/2.2oz.	\$25.6700	\$1,206.49	
					<b>Sales Tax:</b>	\$6.68
					<b>P.O. Total:</b>	\$1,299.37
<b>Gold Star Foods Inc.</b>	<b>200178</b>	<b>9/1/2017</b>	<b>9/8/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
12	Cs	1	Bean & Cheese Pupusa GS#303556	\$36.6000	\$439.20	
2	Cs	2	Apple Cinn Muffin Top 120ct GS#406148	\$44.8900	\$89.78	
2	Cs	3	Blueberry Muffin Top 120ct GS# 406145	\$33.8100	\$67.62	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$596.60
<b>Gold Star Foods Inc.</b>	<b>200182</b>	<b>9/5/2017</b>	<b>9/8/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	case	59521	Quesadilla, TwiceGrilld,GS#402045/36200 100/4.11oz	\$59.4800	\$59.48	
10	case	7026	Cracker, Goldfish Chddr GS#200290 300/.75oz.	\$54.3100	\$543.10	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$602.58
<b>Gold Star Foods Inc.</b>	<b>200183</b>	<b>9/6/2017</b>	<b>9/8/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	

# Purchase Orders - Detail

9/29/2017 8:44:35 AM

## Fullerton School District

Show all data where the Order Date is between 9/1/2017 and 9/28/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Gold Star Foods Inc.</b>	<b>200183</b>	<b>9/6/2017</b>	<b>9/8/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
14	case	59802	Sandwich,Sunbter&grpJelly,GS#401972,96csSW#11128W	\$66.9200	\$936.88	
35	case	380114	Dinner Meal, Power, GS#208160 30 ct.	\$52.6600	\$1,843.10	
45	case	380113	Dinner Meal, Energizer GS#208161 30ct	\$52.6400	\$2,368.80	
24	case	380138	Turkey and Cheese Anytimers# 10202 48/cs	\$68.5000	\$1,644.00	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$6,792.78
<b>Gold Star Foods Inc.</b>	<b>200184</b>	<b>9/6/2017</b>	<b>9/8/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
24	case	380136	Pizza, Cheese Anytimers#10101 48/cs	\$61.2300	\$1,469.52	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$1,469.52
<b>Gold Star Foods Inc.</b>	<b>200186</b>	<b>9/8/2017</b>	<b>9/15/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
50	bag	5104	Rice, Brown, Parboiled, C&F #101934 Producers 25#	\$8.9100	\$445.50	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$445.50
<b>Gold Star Foods Inc.</b>	<b>200187</b>	<b>9/8/2017</b>	<b>9/15/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
24	cs	1	Ham & Cheese Wrap GS#401490	\$33.2500	\$798.00	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$798.00
<b>Gold Star Foods Inc.</b>	<b>200191</b>	<b>9/11/2017</b>	<b>9/15/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
14	case	59802	Sandwich,Sunbter&grpJelly,GS#401972,96csSW#11128W	\$66.9200	\$936.88	
46	case	380114	Dinner Meal, Power, GS#208160 30 ct.	\$52.6600	\$2,422.36	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$3,359.24
<b>Gold Star Foods Inc.</b>	<b>200194</b>	<b>9/12/2017</b>	<b>9/12/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
35	CS	1	Turkey Taco Filling JTM GS#401983 6/5lb	\$31.9200	\$1,117.20	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$1,117.20
<b>Gold Star Foods Inc.</b>	<b>200195</b>	<b>9/12/2017</b>	<b>9/12/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
75	CS	1	Pancakes W/Cinnamon Glaze IW GS#112931	\$29.1300	\$2,184.75	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$2,184.75
<b>Gold Star Foods Inc.</b>	<b>200196</b>	<b>9/14/2017</b>	<b>9/15/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
64	case	59046	Pizza,FrenchBrd, GS#403604 60/cs Ardellas	\$37.9900	\$2,431.36	
18	case	7003	Cracker, Jungle WG GS#203026 J&J 200/1oz/cs	\$26.5700	\$478.26	
43	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz	\$50.0500	\$2,152.15	
49	case	56506	Mac & Cheese RF,WG,GS#401923/ 463277 6/5#bg/case	\$45.7700	\$2,242.73	
38	case	30347	Roll,Dinner,WhlGrnGS#102184 Shannons 1oz-120/cs	\$22.8500	\$868.30	
7	case	56031	Burrito,Bn&Chse,WhlGrn IW,GS#403419/71662 96/5.2oz	\$50.9000	\$356.30	
38	case	56052	Burrito,Chix&Rice,GS#405281 /CRHB75 80 ct.	\$73.5100	\$2,793.38	
4	case	7682	Cookie,Choc Belly Bear,WG GS#202732 200's	\$36.4100	\$145.64	
22	case	8006	Shell Taco,6" GS#203043 200ct	\$21.4900	\$472.78	

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	200196	9/14/2017	9/15/2017			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$11,940.90
Gold Star Foods Inc.	200197	9/14/2017	9/19/2017			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
65	Cs	1	Water, Bottle pure life, 24/16.9oz GS#201670			\$4.1700 \$271.05
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$271.05
Gold Star Foods Inc.	200198	9/14/2017	9/19/2017			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
60	case	4312	Catsup Packet, Hollens #202485 1000/9gm			\$17.5700 \$1,054.20
15	case	4301	Mayonnaise, Packet, Hollens #202324 200/9mg.			\$6.8000 \$102.00
18	case	57018	Cheeseburger,MiniTwinsGS#403436/ QCB655 72/4.55oz			\$47.3700 \$852.66
32	case	56110	Muffin Top, ChocChip GS#406150 120/2.5 oz B.Vista			\$44.9600 \$1,438.72
20	case	30341	Waffle, GS#134252, Blueberry Smuckers#33661 72 ct			\$38.8700 \$777.40
22	case	7225	Cinnamon Roll, Mini GS#113361 72/2.29oz.			\$33.2200 \$730.84
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$4,955.82
Gold Star Foods Inc.	200201	9/14/2017	9/19/2017			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
19	case	54015	Cheese,String Cmdy LOL,GS#401172,168/cs,MF#59701			\$17.0200 \$323.38
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$323.38
Gold Star Foods Inc.	200204	9/18/2017	9/19/2017			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
15	cs	1	Egg and Cheese Bk Wrap GS#403667			\$31.4800 \$472.20
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$472.20
Gold Star Foods Inc.	200205	9/18/2017	9/22/2017			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
14	case	59802	Sandwich,Sunbter&grpJelly,GS#401972,96csSW#11128W			\$66.9200 \$936.88
26	case	380139	Turkey Ham and Cheese Anytimers# 10206 48/cs			\$68.5000 \$1,781.00
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,717.88
Gold Star Foods Inc.	200206	9/18/2017	9/22/2017			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
34	case	55273	Pizza, Turkey Nada GS#133947 60/4.5oz.			\$38.9600 \$1,324.64
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,324.64
Gold Star Foods Inc.	200207	9/18/2017	9/22/2017			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
36	case	3002	Cereal,CinnaToast R/Sugar GS#200914 GM 96/cs			\$26.4000 \$950.40
36	case	3005	Cereal,Cocoa Puffs Rd/Sugar GS#203119 96/cs			\$26.4000 \$950.40
28	cs	4314	Sauce,Taco, Sona Hollen #202312 500/9g.			\$9.2800 \$259.84
2	cs	4341	Dressing, Ranch Light #300050 4/1gal			\$39.4200 \$78.84
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,239.48

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<b>Gold Star Foods Inc.</b>	<b>200212</b>	<b>9/19/2017</b>	<b>9/22/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
40	case	55118	Dog, Chili Chs LS/RF GS#401819 72/4.5oz	\$48.8400	\$1,953.60	
19	case	56701	Chicken,Teriyaki,GS#403632, Lings 6/5# /case	\$91.6400	\$1,741.16	
19	case	7682	Cookie,Choc Belly Bear,WG GS#202732 200's	\$36.4100	\$691.79	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$4,386.55
<b>Gold Star Foods Inc.</b>	<b>200213</b>	<b>9/20/2017</b>	<b>9/26/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
20	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz	\$35.4800	\$709.60	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$709.60
<b>Gold Star Foods Inc.</b>	<b>200216</b>	<b>9/21/2017</b>	<b>9/26/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	case	55273	Pizza, Turkey Nada GS#133947 60/4.5oz.	\$38.9600	\$389.60	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$389.60
<b>Gold Star Foods Inc.</b>	<b>200217</b>	<b>9/21/2017</b>	<b>9/26/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
15	case	59801	Sandwich,Sunbter&GrpJelly,GS#401972 96csSW#11128W	\$66.9200	\$1,003.80	
24	case	54015	Cheese,String Cmdy LOL,GS#401172,168/cs,MF#59701	\$17.0200	\$408.48	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$1,412.28
<b>Gold Star Foods Inc.</b>	<b>200218</b>	<b>9/21/2017</b>	<b>10/26/2017</b>	<b>9/26/2017</b>		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
16	case	30340	Pancakes,Mini Maple GS#134287 Eggo IW 72 ct.	\$37.1400	\$594.24	
22	case	30309	Bagel, Strawberry&Cheese, GS#134813 72/2.43oz.	\$35.2000	\$774.40	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$1,368.64
<b>Gold Star Foods Inc.</b>	<b>200221</b>	<b>9/22/2017</b>	<b>9/26/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
65	case	10138	Water, Bottled Pure Life 24/16.9 oz GS#201670	\$4.1700	\$271.05	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$271.05
<b>Gold Star Foods Inc.</b>	<b>200222</b>	<b>9/22/2017</b>	<b>9/26/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	case	59521	Quesadilla, TwiceGrilld,GS#402045/36200 100/4.11oz	\$59.4800	\$59.48	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$59.48
<b>Gold Star Foods Inc.</b>	<b>200224</b>	<b>9/22/2017</b>	<b>9/29/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
73	case	57018	Cheeseburger,MiniTwnsGS#403436/ QCB655 72/4.55oz	\$47.3700	\$3,458.01	
66	case	56506	Mac & Cheese RF,WG,GS#401923/ 463277 6/5#bg/case	\$45.7700	\$3,020.82	
38	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs	\$22.8500	\$868.30	
29	case	55007	Chicken Patty WG Tyson ,1 44 , GS#401626	\$41.3800	\$1,200.02	
8	case	55061	Chicken Fajita, Tyson Bulk-277/2.3, GS#401586	\$77.3700	\$618.96	
43	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz	\$50.0500	\$2,152.15	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$11,318.26

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Gold Star Foods Inc.</b>	<b>200225</b>	<b>9/22/2017</b>	<b>9/29/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
14	case	59802	Sandwich,Sunbter&grpJelly,GS#401972,96csSW#11128W		\$66.9200	\$936.88
25	case	380139	Turkey Ham and Cheese Anytimers# 10206 48/cs		\$68.5000	\$1,712.50
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,649.38
<b>Gold Star Foods Inc.</b>	<b>200228</b>	<b>9/26/2017</b>	<b>9/29/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
82	case	55273	Pizza, Turkey Nada GS#133947 60/4.5oz.		\$38.9600	\$3,194.72
25	case	8006	Shell Taco,6" GS#203043 200ct		\$21.4900	\$537.25
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,731.97
<b>Gold Star Foods Inc.</b>	<b>200229</b>	<b>9/26/2017</b>	<b>9/29/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
92	Cs	1	Energizer & veg/fruit juice GS#240272		\$51.9200	\$4,776.64
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$4,776.64
<b>Gold Star Foods Inc.</b>	<b>200230</b>	<b>9/26/2017</b>	<b>9/29/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
13	case	59802	Sandwich,Sunbter&grpJelly,GS#401972,96csSW#11128W		\$66.9200	\$869.96
26	case	380136	Pizza, Cheese Anytimers#10101 48/cs		\$61.2300	\$1,591.98
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,461.94
<b>Gold Star Foods Inc.</b>	<b>200238</b>	<b>9/28/2017</b>	<b>10/6/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
2	case	58003	Sausage Patty, Pork GS#401406 250ct/1.2oz.		\$19.7500	\$39.50
50	case	54015	Cheese,String Cmdy LOL,GS#401172,168/cs,MF#59701		\$17.0200	\$851.00
36	case	3002	Cereal,CinnaToast R/Sugar GS#200914 GM 96/cs		\$26.4000	\$950.40
36	case	3005	Cereal,Cocoa Puffs Rd/Sugar GS#203119 96/cs		\$26.4000	\$950.40
28	case	30308	Bread, Banana GS#133796 SuprBkry#6071 70/3.4oz.		\$39.4100	\$1,103.48
24	case	59047	Pizza,Brkfst,Sausage GS#403624 160 ct/3 oz.		\$56.2300	\$1,349.52
10	case	30349	Toast, GS#100978,Cinnamon Integ#411000 120ct.		\$36.5400	\$365.40
30	case	7225	Cinnamon Roll, Mini GS#113361 72/2.29oz.		\$33.2200	\$996.60
16	case	30340	Pancakes,Mini Maple GS#134287 Eggo IW 72 ct.		\$37.1400	\$594.24
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$7,200.54
<b>Gold Star Foods Inc.</b>	<b>200239</b>	<b>9/28/2017</b>	<b>10/6/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
65	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4.2700	\$277.55
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$277.55
<b>Gold Star Foods Inc.</b>	<b>200240</b>	<b>9/28/2017</b>	<b>10/6/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
16	Case	1	403667 Egg & Cheese Breakfast Burrito		\$34.6600	\$554.56
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$554.56
					<b>Vendor Total:</b>	\$100,464.93

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<b>P &amp; R Paper Supply Company, Inc.</b>	<b>200177</b>	<b>9/1/2017</b>	<b>9/6/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	case	83506	Lid HighDome , Pactive P9812, 1000ct	\$43.5900	\$43.59	
1	case	86208	Tray, 12" Rnd Blk Disposable Pactiv 9812K 50/cs	\$54.7700	\$54.77	
7	case	80004	Gloves, Disp, Latex (L) #NET-754434 10/1M/case	\$27.5000	\$192.50	
9	case	80009	Glove,Disp. Latex (SM)#NET-754430 10/100/case	\$27.5000	\$247.50	
12	case	80010	Gloves,Disp Latex (M)#NET-754432 10 /100/case	\$27.5000	\$330.00	
20	cs	81003	Bag *bunpan18x24 Elkay B0R1824HD 250/cs	\$8.9500	\$179.00	
					<b>Sales Tax:</b>	\$73.55
					<b>P.O. Total:</b>	\$1,120.91
						<input type="checkbox"/>
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>200188</b>	<b>9/8/2017</b>	<b>9/13/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	case	82003	Fork Wh Plastic Med Wt NTR-3640 1000/case	\$6.6900	\$20.07	
2	Box	87110	Film, 18x2000 Vinyl Cutter Box Anchor #CW182	\$14.7500	\$29.50	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$49.57
						<input type="checkbox"/>
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>200189</b>	<b>9/8/2017</b>	<b>9/13/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	case	82001	Forks,Clear Plastic HeavyDuty NTR-6870 1000/cs	\$14.4000	\$43.20	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$43.20
						<input type="checkbox"/>
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>200208</b>	<b>9/18/2017</b>	<b>9/20/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	case	81032	Container,Clr PVC Sand Wedge ANC-4511019 250/CS	\$49.8500	\$199.40	
13	bundle	81021	Bag, brown lunch #6 AJM-6LB Duro 500/case	\$7.8000	\$101.40	
4	Roll	87201	Foil 18x1000' Heavy Gauge, Alum HFA-11807	\$35.6000	\$142.40	
					<b>Sales Tax:</b>	\$11.04
					<b>P.O. Total:</b>	\$454.24
						<input type="checkbox"/>
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>200209</b>	<b>9/18/2017</b>	<b>9/20/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
20	BOX	88302	Pan Liner,Paper Prchmnt PAT2405161 16X24 1M/cs	\$25.4500	\$509.00	
					<b>Sales Tax:</b>	\$39.45
					<b>P.O. Total:</b>	\$548.45
						<input type="checkbox"/>
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>200210</b>	<b>9/18/2017</b>	<b>9/18/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	case	80105	Stirrer, Plastic 5.5" Blk GOL37511 10/1M/cs	\$8.9500	\$8.95	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$8.95
						<input type="checkbox"/>
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>200219</b>	<b>9/21/2017</b>	<b>9/27/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	case	86214	Tray, Ovenable 6.5x5 PRW-PCS5613 540/cs	\$43.9500	\$219.75	
10	case	81031	Bags,SaddlePack 6.5x7 GLE-BSP-5032 2M/case	\$7.9500	\$79.50	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$299.25
						<input type="checkbox"/>
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>200223</b>	<b>9/22/2017</b>	<b>9/27/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	case	88101	Napkin, LowFold Tidynap#NAT-01255 32/250/case	\$30.2900	\$30.29	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$30.29

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Vendor Total:</b>						\$2,554.86
<b>Industrial Electric</b>	<b>200185</b>	<b>9/7/2017</b>	<b>9/7/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Steam/ Combi Filt System	\$529.0000	\$529.00	
1	ea	2	Miscellaneous Parts	\$76.2000	\$76.20	
1	ea	3	Service Freight Handling	\$58.0000	\$58.00	
1	hr	4	Labor - Flat rate	\$139.0000	\$139.00	
<b>Sales Tax:</b>						\$51.41
<b>P.O. Total:</b>						\$853.61
<b>Industrial Electric</b>	<b>200211</b>	<b>9/19/2017</b>	<b>9/19/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Kit, Resistor Plug w/ Relay Brd	\$899.9800	\$899.98	
1	ea	2	Miscellaneous Parts	\$5.0100	\$5.01	
1	ea	3	Service Freight & Handling	\$80.0000	\$80.00	
1	hr	4	Labor - Flat Rate	\$397.0000	\$397.00	
<b>Sales Tax:</b>						\$76.34
<b>P.O. Total:</b>						\$1,458.33
<b>Industrial Electric</b>	<b>200226</b>	<b>9/22/2017</b>	<b>9/22/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Blodgett Ovens (3) installation procedure	\$500.0000	\$500.00	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$500.00
<b>Industrial Electric</b>	<b>200227</b>	<b>9/22/2017</b>	<b>9/22/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Combi# 4 installation (to a new place/area)	\$300.0000	\$300.00	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$300.00
<b>Vendor Total:</b>						\$3,111.94
<b>Action Sales</b>	<b>200180</b>	<b>9/1/2017</b>	<b>9/25/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	Advance Tabc	Work Table, Stainless Steel Top, Advance Tabc	\$1,225.0000	\$1,225.00	
1	set	TA-25S-6	Casters, 5" Diameter, set of 6 (2 with brakes	\$230.0000	\$230.00	
2	ea	SS-2015	Deluxe Drawer, 20"Wx15"Dx5"Deep drawer pan	\$210.0000	\$420.00	
2	ea	TA-14	Drawer lock, SS & GZ series drawers only (ea)	\$50.0000	\$100.00	
1	ea	Freight	Estimated Freight	\$300.0000	\$300.00	
1	ea	Assembly	Assembly	\$125.0000	\$125.00	
<b>Sales Tax:</b>						\$176.32
<b>P.O. Total:</b>						\$2,576.32
<b>Vendor Total:</b>						\$2,576.32
<b>Pure Force</b>	<b>200199</b>	<b>9/14/2017</b>	<b>9/20/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
25	case	70018	Pot and Pan Platinum 2.5 gal.	\$61.3800	\$1,534.50	

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Pure Force</b>	<b>200199</b>	<b>9/14/2017</b>	<b>9/20/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
25	case	70019	Sanitizer Clear Quat 2.5 gal. #6150155	\$61.3800	\$1,534.50	
					<b>Sales Tax:</b>	\$237.84
					<b>P.O. Total:</b>	\$3,306.84
					<b>Vendor Total:</b>	\$3,306.84
1						
<b>Hollandia Dairy</b>	<b>200242</b>	<b>9/28/2017</b>	<b>10/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2124	\$849.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2047	\$818.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2027	\$1,621.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,777.00
<b>Hollandia Dairy</b>	<b>200243</b>	<b>9/28/2017</b>	<b>10/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2124	\$849.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2047	\$818.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2027	\$1,621.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,777.00
<b>Hollandia Dairy</b>	<b>200244</b>	<b>9/28/2017</b>	<b>10/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2124	\$849.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2047	\$818.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2027	\$1,621.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,777.00
<b>Hollandia Dairy</b>	<b>200245</b>	<b>9/28/2017</b>	<b>10/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2124	\$849.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2047	\$818.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2027	\$1,621.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,777.00
<b>Hollandia Dairy</b>	<b>200246</b>	<b>9/28/2017</b>	<b>10/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2124	\$849.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2047	\$818.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2027	\$1,621.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy	200246	9/28/2017	10/31/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,777.00
Hollandia Dairy	200247	9/28/2017	10/31/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2124	\$849.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2047	\$818.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2027	\$1,621.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,777.00
Hollandia Dairy	200248	9/28/2017	10/31/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2124	\$849.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2047	\$818.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2027	\$1,621.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$480.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$4,257.00
Hollandia Dairy	200249	9/28/2017	10/31/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2124	\$849.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2047	\$818.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2027	\$1,621.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,777.00
Hollandia Dairy	200250	9/28/2017	10/31/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2124	\$849.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2047	\$818.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2027	\$1,621.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,777.00
Hollandia Dairy	200251	9/28/2017	10/31/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2124	\$849.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2047	\$818.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2027	\$1,621.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$480.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$4,257.00

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>	<b>200252</b>	<b>9/28/2017</b>	<b>10/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2124	\$849.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2047	\$818.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2027	\$1,621.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,777.00
<b>Hollandia Dairy</b>	<b>200253</b>	<b>9/28/2017</b>	<b>10/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2124	\$849.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2047	\$818.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2027	\$1,621.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,777.00
<b>Hollandia Dairy</b>	<b>200254</b>	<b>9/28/2017</b>	<b>10/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2124	\$849.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2047	\$818.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2027	\$1,621.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$480.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$4,257.00
<b>Hollandia Dairy</b>	<b>200255</b>	<b>9/28/2017</b>	<b>10/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2124	\$849.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2047	\$818.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2027	\$1,621.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,777.00
<b>Hollandia Dairy</b>	<b>200256</b>	<b>9/28/2017</b>	<b>10/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2124	\$2,124.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2047	\$818.80	
1000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2027	\$202.70	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,632.50
<b>Hollandia Dairy</b>	<b>200257</b>	<b>9/28/2017</b>	<b>10/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2124	\$849.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2047	\$818.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2027	\$1,621.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>	<b>200257</b>	<b>9/28/2017</b>	<b>10/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,777.00
<b>Hollandia Dairy</b>	<b>200258</b>	<b>9/28/2017</b>	<b>10/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2124	\$849.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2047	\$818.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2027	\$1,621.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,777.00
<b>Hollandia Dairy</b>	<b>200259</b>	<b>9/28/2017</b>	<b>10/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2124	\$849.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2047	\$818.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2027	\$1,621.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,777.00
<b>Hollandia Dairy</b>	<b>200260</b>	<b>9/28/2017</b>	<b>10/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2124	\$849.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2047	\$818.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2027	\$1,621.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,777.00
<b>Hollandia Dairy</b>	<b>200261</b>	<b>9/28/2017</b>	<b>10/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2124	\$849.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2047	\$818.80	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2027	\$1,621.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,777.00
<b>Hollandia Dairy</b>	<b>200262</b>	<b>9/28/2017</b>	<b>10/31/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2124	\$637.20	
3000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2047	\$614.10	
3000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2027	\$608.10	
3000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$327.00	
3000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$360.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
30	CS	997093	Yogurt Yami Asstd 4oz 48/case #2185	\$14.4000	\$432.00	
20	EA	997092	Yogurt Vanilla 32lb #2700	\$30.0000	\$600.00	

# Purchase Orders - Detail

9/29/2017 8:44:35 AM

## Fullerton School District

Show all data where the Order Date is between 9/1/2017 and 9/28/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>	<b>200262</b>	<b>9/28/2017</b>	<b>10/31/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,629.40
<b>Hollandia Dairy</b>	<b>200263</b>	<b>9/28/2017</b>	<b>10/31/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
30000	EA	997099	Lowfat 1% Pch 1/2 pt 3x30 #1321 (CACFP)			\$0.2124 \$6,372.00
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$6,372.00
<b>Hollandia Dairy</b>	<b>200264</b>	<b>9/28/2017</b>	<b>10/31/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
10	EA	10070	Milk, Lowfat gal. #1312			\$2.8773 \$28.77
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$28.77
<b>Vendor Total:</b>						\$86,865.67
<b>Papa John's Pizza</b>	<b>200236</b>	<b>9/27/2017</b>	<b>9/27/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
1	lot	1	Food Expense for Staff Training on 9/27/17			\$350.7500 \$350.75
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$350.75
<b>Vendor Total:</b>						\$350.75
<b>Supply Master</b>	<b>200233</b>	<b>9/26/2017</b>	<b>9/26/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
1	ea	HP C5J91A	HP M402DNe, Monochrome Printer w/ CF226A			\$198.0000 \$198.00
						<b>Sales Tax:</b> \$15.35
						<b>P.O. Total:</b> \$213.35
<b>Vendor Total:</b>						\$213.35
<b>Quick Dispense, Inc.</b>	<b>200220</b>	<b>9/21/2017</b>	<b>9/26/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
2	case	10104	Coffee,Orgnic Frnch Rst Grn Mtn#4692 50/2.5oz/case			\$79.9500 \$159.90
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$159.90
<b>Vendor Total:</b>						\$159.90
<b>Image Apparel for Business</b>	<b>200179</b>	<b>9/1/2017</b>	<b>9/1/2017</b>		<b>4364</b>	<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
12	ea	SANL567SLT	Slate Gray Port Auth Ladies SANL567SLTGY (L)			\$16.8000 \$201.60
12	ea	SANL567SLT	Slate Gray Port Auth Ladies SANL567SLTGY (XL)			\$16.8000 \$201.60
24	ea	EMB1145-50C	Embroidery EMB1145-500			\$2.4000 \$57.60

# Purchase Orders - Detail

## Fullerton School District

9/29/2017 8:44:35 AM

Show all data where the Order Date is between 9/1/2017 and 9/28/2017

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Image Apparel for Business</b>		<b>200179</b>	<b>9/1/2017</b>	<b>9/1/2017</b>		<b>4364</b>	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ea	Freight	Estimated Freight		\$30.0000	\$30.00	
						<b>Sales Tax:</b>	\$31.24
						<b>P.O. Total:</b>	\$522.04
						<b>Vendor Total:</b>	\$522.04
<b>Melody Reynolds</b>		<b>200203</b>	<b>9/18/2017</b>	<b>9/18/2017</b>		<b>4313</b>	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	lot	1	Smart & Final, Invoice dated 8/30/17		\$58.9500	\$58.95	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$58.95
						<b>Vendor Total:</b>	\$58.95
<b>Health-e Pro</b>		<b>200202</b>	<b>9/16/2017</b>	<b>9/16/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ea	1	Administrative License (Additional)		\$395.0000	\$395.00	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$395.00
						<b>Vendor Total:</b>	\$395.00
<b>Michael Burns</b>		<b>200190</b>	<b>9/11/2017</b>	<b>9/11/2017</b>		<b>4351</b>	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	lot	1	Amazon.com Order#113-6948852-0161019 dtd 9/6/		\$32.8400	\$32.84	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$32.84
						<b>Vendor Total:</b>	\$32.84

REPORT GRAND TOTAL \$ 117,686.86  
(NET OF OPEN P.O.)

CONSENT ITEM

**DATE:** October 17, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Director, Business Services

**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 111806 THROUGH 112292 FOR THE 2017/2018 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 111806 through 112292 for the 2017/2018 school year totaling \$3,452,105.38. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>	<u>Amount</u>
01 General Fund	\$2,935,509.03
12 Child Development	32,003.06
14 Deferred Maintenance	212,935.00
25 Capital Facilities	5,128.85
40 Special Reserve	207,499.78
68 Workers' Compensation	56,299.41
81 Property/Liability Insurance	<u>2,730.25</u>
Total	\$3,452,105.38

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 111806 through 112292 for the 2017/2018 school year.

RC:MG:gs

CONSENT ITEM

**DATE:** October 17, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Michael Burns, Director, Nutrition Services  
**SUBJECT:** **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 12343 THROUGH 12400 FOR THE 2017/2018 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 12343 through 12400 for the 2017/2018 school year. The total amount presented for approval is \$231,208.43.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 12343 through 12400 for the 2017/2018 school year.

RC:MB:tg

CONSENT ITEM

**DATE:** October 17, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Damian Ibarra, Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTIONS NUMBERED 17/18-B0005 THROUGH 17/18-B0008 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 17/18-B0005 through 17/18-B0008 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**GENERAL FUND 01**  
**UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$32,915
2000	Classified Salaries	-13,019
3000	Employee Benefits	25,115
4000	Books and Supplies	74,686
5000	Services & Other Operating Expenses	139,303
6000	Capital Outlay	1,000
9789	Designated for Economic Uncertainties	-260,000
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects an increase to one-time funding for Innovation and Instructional Support and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$52,091 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	\$14,500
8699	All Other Local Revenue	37,591
Total:		\$52,091

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$11,224
2000	Classified Salaries	-15,538
3000	Employee Benefits	18,666
4000	Books and Supplies	-154,558
5000	Services & Other Operating Expenses	204,801
6000	Capital Outlay	9,272
7000	Other Outgo	672
Total:		\$52,091

Explanation: This Resolution reflects an increase in revenue and expenditures for school site and foundation donations, Title I, and the Title II Teacher Quality program. It also includes adjustments to projected expenditures in the restricted General Fund.

Approved: Dean West, CPA  
 Assistant Superintendent of Business  
 Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**CHILD DEVELOPMENT FUND 12**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
2000	Classified Salaries	\$5,000
3000	Employee Benefits	516
4000	Books and Supplies	-10,516
5000	Services & Other Operating Expenses	5,000
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**SPECIAL RESERVE FOR CAPITAL OUTLAY PROJECTS FUND 40**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
4000	Books and Supplies	\$70,000
5000	Services & Other Operating Expenses	50,000
6000	Capital Outlay	-250,000
9780	Other Assignments	130,000
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Special Reserve for Capital Outlay Projects Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** October 17, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Melissa Greenwood, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANT NUMBER 1113 FOR THE 2017/2018 SCHOOL YEAR (DISTRICT 40, VAN DAELE)

Background: Board approval is requested for warrant number 1113 for the 2017/2018 school year. The total amount presented for approval is \$686.39.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	<u>\$686.39</u>
	Total	\$686.39

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 40, General Fund.

Recommendation: Approve/Ratify warrant number 1113 for the 2017/2018 school year (District 40, Van Daele).

RC:MG:gs

CONSENT ITEM

**DATE:** October 17, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Melissa Greenwood, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 1184 THROUGH 1185 FOR THE 2017/2018 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrants numbered 1184 through 1185 for the 2017/2018 school year. The total amount presented for approval is \$5,044.14.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	<u>\$5,044.14</u>
	Total	\$5,044.14

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 48, General Fund.

Recommendation: Approve/Ratify warrants numbered 1184 through 1185 for the 2017/2018 school year (District 48, Amerige Heights).

RC:MG:gs

CONSENT ITEM

**DATE:** October 17, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**SUBJECT:** APPROVE AGREEMENT WITH PROCURE AMERICA TO PROVIDE COST REDUCTION CONSULTING SERVICES FOR A PERIOD OF 36 MONTHS BEGINNING WITH RECEIPT OF THE FIRST INVOICE PER EXPENSE CATEGORY FROM PROCURE AMERICA

Background: Procure America (PA) provides consulting services to municipalities, government agencies, and school districts for the purpose of reducing and/or recovering costs associated with telecommunications, document management, utility tariff rates, and waste and recycling expenses. The company also assists clients with operational efficiency strategies, supplier invoice auditing, and regulatory compliance.

Rationale: This agreement (Exhibit 1) will allow PA to analyze District contracts, past invoices, and other pertinent information related to utilities to identify potential savings or recovery of costs. After the initial analysis, the company will continue working with the District on improving operational efficiency, compliance issues, anticipating changes in service needs, and ensuring accountability by service providers. If the District elects to proceed with any of the recommendations made by PA, the company will receive a 50% revenue share based on the amount saved or recouped over a 36-month period. The company will work with the District over the contract term to ensure best practices are in place across the board and to identify further efficiencies and vendor accountability. There is no cost to the District for the review if the company's recommendations are not implemented and/or if no net savings are realized by the District.

Funding: Net positive impact as any fees paid to the company will be generated by the net savings delivered through the review recommendations and implementation. Any potential fees to the company are paid in arrears after the District realizes the savings.

Recommendation: Approve agreement with Procure America to provide cost reduction consulting services for a period of 36 months beginning with receipt of the first invoice per expense category from Procure America.

RC:gs  
Attachment



PROCUREAMERICA  
BUSINESS INTELLIGENCE SERVICES

## Statement of Work

**1.) STATEMENT OF WORK:** Procure America (PA) is pleased to provide the following cost reduction consulting services to Client (as selected by Client) with the resolve and purpose of reducing or recovering costs.

- |   |   |
|---|---|
| <input type="checkbox"/> Waste & Recycle    | <input checked="" type="checkbox"/> Utilities |
| <input type="checkbox"/> Telecommunications | <input type="checkbox"/> Document Management  |
| <input type="checkbox"/> Financial Services | <input type="checkbox"/> Treasury Services    |

PA shall use its best efforts to obtain cost savings for Client's benefit by analyzing Client's policies, procedures, supplier contracts, past invoices and other pertinent information as it relates to the above selected expense categories set for review. PA will further gather information as to Client's needs (past, present and future) from Client's service providers so as to build a solution that not only lowers cost, but also matches Client's operational and corporate requirements and expectations. After analyzing Client's current spending patterns, PA shall provide Client with a full report outlining PA's observations. PA's report will include a review of operations, cost reduction recommendations and potential service level enhancements.

**2.) POST REVIEW PHASE:** For the entire balance of the relationship with Client, PA will continue to consult with Client in an effort to continuously look for efficiencies in the chosen areas of focus. Periodically the PA team will review Client's invoicing and deliverables to ensure accountability by Client's service providers with respect to the spirit and intent of the agreement between Client and the third party service provider. This review will take into account service levels, cost controls and overall client satisfaction. Further, PA will continuously consult with Client to anticipate changes in service needs to ensure that the proper service provider, contract and procedures are in place to address Client's go forward requirements.

**3.) REVENUE SHARE:** Client has in place certain existing costs as it pertains to the requested expense categories selected for review ("Established Rates"). PA's report will document the Established Rates for each service or product chosen for review and outline the methodology for PA's findings. Client and PA will then discuss, agree and document the Established Rates for the targeted service or product. After the initial review is completed, PA will produce an addendum to this agreement that outlines the Established Rates, billing cycles and other operational details associated to the go forward strategy. If Client elects to proceed with any or all of the recommendations as set forth in PA's report, Client agrees to compensate PA for the savings associated with the proposal. The Revenue Share to PA is fifty percent or half of the actual realized savings measured by the difference between the agreed upon Established Rates and Client's new costs as set forth in PA's report and documented through actual realized savings.

In some cases, the PA staff may discover over billing, credits, rebates or other sources of revenue. This income is to be considered expense reduction for purposes of this Agreement and will be accounted for in the same manner as the expense reduction savings. This revenue shall be shared with PA after the refunds or other credits are realized by Client. In other cases, PA may have the ability to recover rebates or other compensation by contractors or service providers. PA shall disclose this compensation to Client and both parties shall share this revenue as savings at the time the revenue is received. It may be necessary to institute cost reduction strategies within a specific expense category in stages. If this occurs, then each stage of implementation will be viewed with its own billing cycle.

**4.) CLIENT PARTICIPATION:** Client shall give its full cooperation to PA in providing all required documents, invoices, contracts and staff consultation time to PA's evaluation team in order to conduct the expense reduction review. During the review process, Client agrees not to renegotiate, amend or extend in place contracts or introduce operational procedures/changes that will effect cost/pricing and or contractual obligations of the Client to the supplier. Any cost reduction made, during the specified assessment process will be credited to PA's presence and is therefore treated as such and factored into the shared revenue structure. During the course of the relationship between PA and Client, Client and PA understand that despite PA's recommendations, suggestions, potential suppliers and other proposals, Client has the right not to proceed with said proposals. However, if Client does pursue any or all of the documented review recommendations (with or without PA's further assistance), PA is entitled to the appropriate revenue share as outlined in Section 3 above. Client agrees to grant PA the right to review any materials (books, records, invoices, contracts or other information) related to the review category selected by Client in Section 1 above. PA is authorized to obtain information relating to the provider accounts directly from the providers personnel and provider websites. Any additional Client request or engagements, written or otherwise to review supplementary expenses or income streams will also be governed by this agreement.

In the event of any dispute under or relating to the terms of this Agreement, or breach thereof, it is agreed that the same will be submitted to arbitration to the American Arbitration Association, in Orange County, California. The arbitration will be conducted in accordance with the rules promulgated by that Association, except that pursuant to California Code of Civil Procedure Section 1283.1(b), the provisions of California Code of Civil Procedure Section 1283.05 are incorporated into the arbitration. Any judgment upon the award rendered by the arbitrator(s) may be entered in any court, state or federal, having jurisdiction thereof.

This Agreement shall commence with the Client's first PA invoice per expense category and will be in effect for an initial 36 month term. Each expense reduction category carries its own 36 month term/billing cycle commencing on the first invoice for that particular practice group. All invoices are due upon receipt. Any payments received more than 30 days from invoice date will be charged a 1.5% per month interest fee. If the savings is implemented in stages, each stage will carry its own 36 month term. PA and Client shall have the option to terminate this Agreement after the initial term with a 30 day prior written notice to the other party.

**5.) CONFIDENTIALITY:** Each party shall maintain in strict confidence all information received from the other party in the performance of this Agreement. Client acknowledges and agrees that any intellectual property developed or used by PA shall be the property of PA.

IN WITNESS WHEREOF, Client has executed this Agreement to be effective on the date below.

**Client:** \_\_\_\_\_

**By:** \_\_\_\_\_

**Title:** \_\_\_\_\_

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_



CONSENT ITEM

**DATE:** October 17, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

**SUBJECT:** APPROVE CHANGE ORDERS #1, #2, AND #3 FOR RAYMOND ELEMENTARY SCHOOL ENTRY IMPROVEMENTS—REVISION 1, FSD 17-18-RD-01, TO DBMC, INC.

Background: On July 25, 2017, the Board of Trustees approved the award of a contract for Raymond Elementary School Entry Improvements—Revision 1, FSD-17-18-RD-01, to DBMC, Inc.

Rationale: The original contract scope of work has been increased by the following changes:

Change Order #1

Saw-cut and remove of additional concrete, replace concrete surface level with adjoining surfaces: \$3,900

Change Order #2

Remove all fence material from trash enclosure and electric panel, replace with 1” chain-link galvanized fencing: \$7,200

Change Order #3

Transport and install four concrete benches, three concrete trashcan housings, and secure to concrete: \$2,900

Funding: This project is funded from the Special Reserve Fund for Capital Outlay Projects. The new total of this contract is \$128,795.

Recommendation: Approve Change Orders #1, #2, and #3 for Raymond Elementary School Entry Improvements—Revision 1, FSD-17-18-RD-01, to DBMC, Inc.

RC:RM:ys

CHAGE ORDER FORM  
DBMC, Inc.

SEP 22 2017

CO # 1

Project # FSD-16-17-RD-02

Date: 8/15,

Raymond Elementary School  
Entry Improvements - Revision #1  
Contract A, Poured in place Rubber Surface

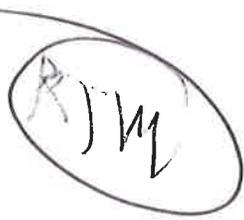
Fullerton School District  
1401 W Valencia Ave  
Fullerton, CA 92833

DBMC, Inc.  
814 Dodsworth Ave  
Covina, CA 91724

The contract is changed as follows:

Saw-cut and remove additional concrete NOT shown on plans as requested by Bob Macualey  
Replace concrete surface level with adjoining surfaces  
All concrete areas are safety concerns for trip and fall hazards

Original Contract amount	\$114,795.00
Cost to district for CO # 1 including all material, Demo, disposal, and finish labor to be;	\$3,900.00
Total Contract Amount with CO # 1 =	\$118,699.00



Submitted by Dave Minto, Project Manager, DBMC, Inc.

CHAGE ORDER FORM  
DBMC, Inc.

CO # 2

Project # FSD-16-17-RD-02

Date: 9/5/2

Raymond Elementary School  
Entry Improvements - Revision #1  
Contract A, Poured in place Rubber Surface

Fullerton School District  
1401 W Valencia Ave  
Fullerton, CA 92833

DBMC, Inc.  
814 Dodsworth Ave  
Covina, CA 91724

**The contract is changed as follows:**

Remove all fence material from trash enclosure and electric panel. Replace with 1" Chainlink galvanized, 9 gauge. Include new hardware from post to fence.

Approx 70 Lineal feet including gates

Original Contract amount	\$ 114,795.00
Cost to district for CO # 2 including all material, Demo, disposal, and labor to be;	\$8,300.00
Credit to district, Delete blue inserts	(\$1,100)
CO # 2 Cost to district	\$7,200
Total Contract Amount with CO # 1 =	\$ 118,695.00
Total contract amount with CO # 2 =	\$ 125,895.00

Submitted by Dave Minto, Project Manager, DBMC, Inc.



CHAGE ORDER FORM  
DBMC, Inc.

rec SEP 22 2017

CO # 3

Project # FSD-16-17-RD-02

Date: 9/17,

Raymond Elementary School  
Entry Improvements - Revision #1  
Contract A, Poured in place Rubber Surface

Fullerton School District  
1401 W Valencia Ave  
Fullerton, CA 92833

DBMC, Inc.  
814 Dodsworth Ave  
Covina, CA 91724

**The contract is changed as follows:**

Transport and install on new concrete surface, 4, concrete benches and 3, concrete trash can housings District to load on our equipment benches and housings. DBMC to transport and off load benches and trash can housings at raymond School. Distribute as district designates and secure to concrete with adhesive. Approx weight per bench #400 lbs. Each trash can housing, #250 lbs.

DBMC to supply all equipment, labor and adhesive at Raymond school Site

Original Contract amount \$ 114,795.00

Cost to district for CO # 3 including all material, Demo, disposal, and labor to be; \$2,900.00

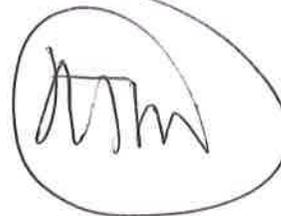
CO # 3 Cost to district \$ 2,900.00

Total Contract Amount with CO # 1 = \$ 118,695.00

Total contract amount with CO # 2 = \$ 125,895.00

Total contract amount with CO # 3= **\$ 128,795.00**

Submitted by Dave Minto, Project Manager, DBMC, Inc.



CONSENT ITEM

**DATE:** October 17, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** APPROVE WILLIAMS LITIGATION SETTLEMENT UNIFORM COMPLAINT REPORT FOR QUARTER 1 (JULY 1, 2017 - SEPTEMBER 30, 2017)

Background: Education Code 35186(d), as a part of the Williams Litigation Settlement Agreement, requires districts to report to the County Superintendent of Schools and local school boards quarterly summary reports on the nature and resolution of all complaints specifically relating to Williams Litigation concerns. The Board of Trustees previously adopted a modified Uniform Complaint Process for Williams Litigation concerns. The Notice to Parents and Guardians “Complaint Rights” is posted in all classrooms. The District has processed the following complaints related to the Williams Litigation:

	<u>Number of Complaints:</u>	<u>Status:</u>
Facilities Issues	0	N/A
Instructional Material Issues	0	N/A
Credentialing Issues	0	N/A
Other	0	N/A

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 1 (July 1, 2017 – September 30, 2017).

CH:nm  
Attachment



# 2017-18 Quarterly Report Williams Legislation Uniform Complaints

**District:** Fullerton School District

**District Contact:** Nina Mota

**Title:** Administrative Secretary

- Quarter #1 July 1 - September 30, 2017 **Report due by October 27, 2017**
- Quarter #2 October 1 - December 31, 2017 **Report due by January 26, 2018**
- Quarter #3 January 1 - March 31, 2018 **Report due by April 27, 2018**
- Quarter #4 April 1 - June 30, 2018 **Report due by July 27, 2018**

**Check the box that applies:**

- No complaints were filed with any school in the district during the quarter indicated above.
- Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of the complaints.

Type of Complaint	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials	0		
Teacher Vacancies or Misassignments	0		
Facility Conditions	0		
<b>TOTALS</b>	0		

Name of Superintendent: Robert Pletka, Ed.D.

Signature of Superintendent: \_\_\_\_\_ Date: \_\_\_\_\_

**Please submit to:**

Thea Savas  
Senior Administrative Assistant  
200 Kalmus Drive, B-1009  
P.O. Box 9050, Costa Mesa, CA 92628-9050

Phone: (714) 966-4336; Email: tsavas@ocde.us; Fax: (714) 327-1371

CONSENT ITEM

**DATE:** October 17, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE FOCUS TEACHER MOU BETWEEN FULLERTON SCHOOL DISTRICT AND FULLERTON ELEMENTARY TEACHERS ASSOCIATION FOR THE 2017/2018 SCHOOL YEAR

Background: In the spirit of PAL, the Fullerton School District has worked diligently with the Fullerton Elementary Teachers Association (FETA) to identify a way of providing instruction and intervention to students related to a school's specific focus and available site funds. Education Code section 44909 allows districts to hire temporary employees with an appropriate credential as a Focus Teacher.

Rationale: This MOU will help provide schools with teachers to help implement and support a school's specific focus.

Funding: Not to exceed 507 hours per school year and cost to be paid by school sites.

Recommendation: Approve Focus Teachers MOU between Fullerton School District and Fullerton Elementary Teachers Association for the 2017/2018 school year.

CH:nm  
Attachment

# **MEMORANDUM OF UNDERSTANDING**

**between the**

**Fullerton School District (FSD)**

**and the**

**Fullerton Elementary Teachers Association (FETA)**

**September 11, 2017**

This agreement is entered into between the Fullerton School District (FSD) and the Fullerton Elementary Teachers Association (FETA).

FSD and FETA have determined that it is in the best interest of all parties to establish a new certificated position, "Focus Teacher," for the purposes of providing instruction and intervention to students related to a school's specific focus and available site funds. A school's focus shall be determined by the school's Leadership Team and the site administrator with staff input.

FSD may employ certificate temporary employees with an appropriate credential as Focus Teachers pursuant to Education Code section 44909.

Between July 1, 2017 and June 30, 2018 such employment shall be up to one school year for a cumulative total not to exceed one hundred thirty (130) workdays and a total of or more than nineteen (19) hours per week and a cumulative total not to exceed five hundred seven (507) hours per school year. Such employees would be entitled to a 10-minute break during their work shift and the option of establishment of an unpaid thirty (30) minute duty-free lunch period by mutual agreement between the Focus Teacher and the principal.

Service as a Focus Teacher shall not be included in computing the service required to become a permanent certificated employee of FSD. A Focus Teacher will be credited for one (1) year of teaching experience for every two (2) years of consecutive service as a Focus Teacher with the District if the employee has worked one hundred thirty (130) days and at least three and three-quarters (3.75) hours per day in each previous school year and is subsequently employed by FSD in a contracted position paid on the Certificated Salary Schedule.

A Focus Teacher may apply for open positions in FSD during his/her temporary contract period and will be release from the Focus Teacher contract if offered such position.

Focus Teachers shall be compensated at the hourly rate of Step 1 Column 1 on the Certificated Salary Schedule (\$37.45 for the 2017-2018 school year).

Focus Teachers will be evaluated under the provisions of the Evaluation Memorandum of Understanding between FSD and FETA dated August 9, 2017.

The Focus Teacher shall be covered by the terms and provisions of the contract between FSD and FETA except as follows:

- Article 8 – Hours of Employment
- Article 9 – Work Year
- Article 10 - Transfers
- Article 12 – Peer Assistance and Review
- Article 16 - Salaries
- Article 17 – Fringe Benefits
- Article 23 – Early Retirement



Stacy Hollenbeck  
Negotiations Chairperson  
FETA

Date: 9/15/17



Chad Hammitt, Ed.D.  
Assistant Superintendent,  
Personnel Services

Date: 9/15/17

CONSENT ITEM

**DATE:** October 17, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE PE INDEPENDENT STUDY MOU BETWEEN FULLERTON SCHOOL DISTRICT AND FULLERTON ELEMENTARY TEACHERS ASSOCIATION FOR THE 2017/2018 SCHOOL YEAR

Background: The Fullerton School District (FSD) student body includes children who may be involved in highly competitive sports activities and may choose not to participate in Physical Education classes offered by the District. However, these students still must receive the instructional credit required by the State. These students may earn these credits through Independent Study; however, a single subject credentialed physical education teacher must serve as the supervisor. FSD has come to an agreement with the Fullerton Elementary Teachers Association (FETA) to offer the opportunity to serve as an Independent Study supervisor. Personnel will communicate this opportunity with qualified teachers who may be interested in this service.

Rationale: Assignment of Independent Study in Physical Education would allow students whose parents opt to not have their child in a PE class to earn educational credit. A stipend to an Independent Study supervisor will provide compensation for the extra duties taken on during the school year.

Funding: Selected candidates shall receive a stipend of \$300 for the school year to be charged to General Fund.

Recommendation: Approve PE Independent Study MOU between Fullerton School District and Fullerton Elementary Teachers Association for the 2017/2018 school year.

CH:nm  
Attachment

**MEMORANDUM OF UNDERSTANDING**

**between the**

**Fullerton School District (FSD)**

**and the**

**Fullerton Elementary Teachers Association (FETA)**

**September 11, 2017**

Beginning with the 2017-2018 school year, the Fullerton School District (FSD) will be offering students the option of taking Physical Education classes through an independent study program for students in seventh (7<sup>th</sup>) and eighth (8<sup>th</sup>) grades as described in Board Policy 6142.7.

The students taking Physical Education classes through an independent study program need to have single subject physical education teacher as the supervisor. These procedures shall be followed for single subject physical education teachers supervising students in independent study physical education classes:

- An email will be sent to all certificated employees who have informed FSD that they hold a single subject physical education credential requesting that they respond regarding their interest in supervising students who choose to take Physical Education classes through an independent study program.
  - Certificated employees who do not respond by the date listed in the email will not be considered for this assignment(s).
  - Teachers will be selected using a rotating order seniority list from most senior to least senior. Teachers who do not respond by the due date or who refuse an assignment when it is offered will be treated as if they had taken an assignment and moved to the bottom of the rotating seniority list.
- The certificated employee who accepts this assignment will be responsible for monitoring and verifying the ISPE activity logs for a maximum of ten (10) students who are taking Physical Education classes through an independent study program.
  - ISPE logs need to be reviewed, verified, and signed-off every trimester/semester.
  - ISPE logs will be sent to the Director of Administrative Service, Helene Morris, no later than one (1) week after the end of the trimester/semester.
  - Review of the ISPE logs should take maximum of fifteen (15) minutes per trimester/semester per student.
- The certificate employee who accepts and completes the requirements of this assignment shall receive an annual stipend of \$300.



Stacy Hollenbeck  
Negotiations Chairperson  
FETA

Date: 9/15/17



Chad Hammitt, Ed.D.  
Assistant Superintendent,  
Personnel Services

Date: 9/15/17

CONSENT ITEM

**DATE:** October 17, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE TRANSPORTATION MOU BETWEEN FULLERTON SCHOOL DISTRICT AND CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION (CSEA) CHAPTER 130 FOR THE 2017/2018 SCHOOL YEAR

Background: In the spirit of PAL, the Fullerton School District has worked diligently with the California School Employees Association (CSEA), Chapter 130, to provide clarity to the existing language in Article 13 – Transportation of the Collective Bargaining Agreement.

Rationale: A clearer definition of routes and assignments shall provide a more practical and equitable implementation.

Funding: Any and all costs incurred will be charged to the appropriate department.

Recommendation: Approve Transportation MOU between Fullerton School District and California School Employees Association (CSEA) Chapter 130 for the 2017/2018 school year.

CH:nm  
Attachment

## Memorandum of Understanding (MOU)

Between

Fullerton School District

and

California School Employees Association (CSEA) and its Fullerton

Elementary Chapter 130

September 6, 2017

Pursuant to negotiations between the Fullerton School District (District) and the California School Employees Association (CSEA) and its Fullerton Elementary Chapter 130, this memorandum of understanding has been reached to clarify the language related to Article 13 – Transportation, of the Collective Bargaining Agreement between the parties. This MOU will take effect for the 2017-2018 school year and will remain in effect until the parties are able to negotiate and ratify changes to the Collective Bargaining Agreement between the Fullerton School District and CSEA and its Fullerton Elementary Chapter 130. This MOU is non-precedent setting.

- Article 13.2 shall be modified as follows:

**DEFINITION OF A FIXED ROUTE:** A fixed route shall include ~~(1) twenty-five (25) minutes of walk to the bus plus equipment check out of buses with hydraulic brakes, or thirty-five (35) minutes to walk to the bus plus equipment check out of buses with air brakes, (2) 30 minutes for clocking out plus clean up and lock up of equipment, (3) forty-five (45) minutes per week to wash big busses; thirty (30) minutes per week to wash little busses plus, (4) five (5) minutes clock/in out time per occurrence for each of the following: return to the lot after morning runs, going to the bus prior to midday runs, return to the lot after midday runs and going to the bus prior to afternoon runs. A fixed route shall include one or more of the following: morning run, afternoon run, midday run, and/or therapy run. A fixed route shall include:~~

1. **Five (5) minutes of clock in/out and walk time at the beginning and end of each run.**
2. **Twenty (20) minutes of equipment check out for buses with hydraulic brakes, OR thirty (30) minutes of equipment check out for buses with air brakes (for each required equipment check out).**
3. **Fifteen (15) minutes of clean up and lock up time of equipment per each run.**

4. **Forty-five (45) minutes per week to wash Type I buses with air brakes and thirty (30) minutes per week to wash Type II with hydraulic brakes.**
5. **Actual time it takes to fuel a bus.**

- Article 13.10 shall be modified as follows:

**FIELD TRIP ASSIGNMENTS:** Field trip assignments shall be distributed and rotated as equally as reasonably possible among bus drivers in the bargaining unit. If a field trip becomes available due to the unavailability of the previously assigned driver, such trip will be offered to the driver who is the highest on the field trip rotation list at no loss to their place in rotation and so on until the trip is taken. ~~A driver shall have fifteen (15) minutes for clean up and lock up of field trip busses other than the driver's regularly assigned bus.~~ **A field trip assignment shall include:**

1. **Five (5) minutes of clock in/out and walk time at the beginning and end of each run.**
2. **Twenty (20) minutes of equipment check out for buses with hydraulic brakes, OR thirty (30) minutes of equipment check-out for buses with air brakes (for the driver's first run of the field trip assignment).**
3. **Twenty (20) minutes of clean up and lock up time of equipment per run.**
  - a. **Drop and return field trips shall provide the twenty (20) minute clean up and lock up time for each run. This time may be extended as necessary with the pre-approval of the supervisor.**
  - b. **Drivers with field trip assignments that require the driver to stay and remain with paid stand-by time will only be paid for one (1) twenty (20) minute period for clean up and lock up at the end of the field trip assignment. This time may be extended as necessary with the pre-approval of the supervisor.**
4. **Actual time it takes to fuel a bus.**

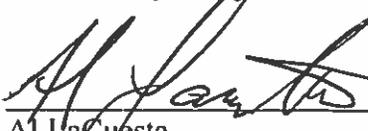
- Article 13.11 shall be modified as follows:

**SPECIAL TRIP ASSIGNMENTS:** Weekend, evening, holiday, and sport trips will be assigned to drivers who sign up for them on a rotation basis. ~~If no regular driver has signed up, the trip will be available to a probationary driver.~~ If no ~~probationary~~ **regular** driver has signed up, the trip will be available to a substitute driver. If no substitute driver is available, the run shall be offered again to the most senior driver on the rotation list. That run shall not be charged against the placement in rotation of the driver who accepts the run during the secondary sign up. ~~A driver will have fifteen (15) minutes for clean up and lock up of special trip busses other than the driver's regularly assigned bus.~~ **A special trip assignment shall include:**

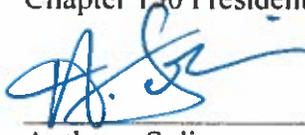
1. Five (5) minutes of clock in/out and walk time at the beginning and end of each run.
2. Twenty (20) minutes of equipment check out for buses with hydraulic brakes, OR thirty (30) minutes of equipment check out for buses with air brakes (for the driver's first run of the special trip assignment).
3. Twenty (20) minutes of clean up and lock up time of equipment per run.
  - a. Drop and return field trips shall provide the twenty (20) minute clean up and lock up time for each run. This time may be extended as necessary with the pre-approval of the supervisor.
  - b. Drivers with special trip assignments that require the driver to stay and remain with paid stand-by time will only be paid for one (1) twenty (20) minute period for clean up and lock up at the end of the special trip assignment. This time may be extended as necessary with the pre-approval of the supervisor.
4. Actual time it takes to fuel a bus.

This MOU is subject to ratification by the CSEA and its Fullerton Elementary Chapter 130 membership, CSEA Policy 610 requirements and approval by the Fullerton School District Board of Trustees.

**For CSEA and Its Fullerton  
Elementary Chapter 130:**

  
Al LaCuesta  
CSEA Fullerton Elementary  
Chapter 130 President

9/6/17  
Date

  
Anthony Solis  
CSEA Labor Relations Representative

9/6/17  
Date

**For the Fullerton School District:**

  
Dr. Chad Hammitt  
Asst. Supt. Personnel Services

9/6/17  
Date

CONSENT ITEM

**DATE:** October 17, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chanjira Luu, Director, Classified Personnel Services  
**SUBJECT:** APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and will be presented to the Personnel Commission at its regular meeting on October 16, 2017.

Rationale: This report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:yd  
Attachment

**FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 10/16/2017  
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 10/17/2017**

**LEGEND**

<b>Acronym</b>	<b>Definition</b>
<b>ASP</b>	After School Program
<b>BB</b>	Bilingual Biliterate
<b>CFRA</b>	California Family Right Act
<b>ESY</b>	Extended School Year
<b>FMLA</b>	Family Medical Leave Act
<b>NTE</b>	Not to Exceed

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 10/16/2017  
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 10/17/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Cox	Ynez R.	Health Assistant/sub	Add substitute classification	8/31/17	99		100	B17/1
Daniel	Jose	Gardener/sub	Add substitute classification	8/28/17	53		542	B19/1
Gonzalez	Jorge A.	Gardener/sub	Add substitute classification	9/20/17	53		542	B19/1
Smith Evans	Suzanne G.	Instr. Asst./Special Ed I/sub	Add substitute classification	8/23/17	54		121	B14/1
Employee	ID 6478	School Office Manager	CFRA Leave from 7/31/17-8/4/17	7/31/17	23	8.00	403	B25/3
Employee	ID 4324	Instr. Asst./BB	CFRA Leave from 8/28/17-11/17/17	8/28/17	60	3.50	310	B14/6
Otto-Gaskill	Patricia I.	Instr. Asst./Regular	Change classification from Instr. Asst./Recreation to Instr. Asst./Regular	9/5/17	17	3.75	302	B11/6
Fierro	Leslie	Playground Supervisor	Change from substitute to regular status; Transfer from Fern Drive to Beechwood	8/14/17	13	1.50	100	B11/1
Olivar	Martha E.	Playground Supervisor	Change from substitute to regular status; Transfer from Woodcrest to Hermosa Drive	9/1/17	16	1.50	100	B11/1
Salladay	Angela M.	Playground Supervisor	Change from substitute to regular	9/18/17	15	1.50	100	B11/1
DePaul	Alexandra D.	Instr. Asst./Recreation	Change last name from Sylvester	9/19/17	15	15.50/wk	100	B11/1
Fregoso	Ernest Jr.	Transporter/Custodian	Extra summer work NTE 304 hours through 8/10/17	5/26/17	50	304.00	531	B20/6
Hernandez	Feliciano	Transporter	Extra summer work NTE 40 hours through 8/18/17	7/10/17	50	40.00	531	B20/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 10/16/2017  
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 10/17/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Granados	Matthew D.	Food Service Specialist	FMLA/CFRA from 9/8/17-9/29/17	9/8/17	90	8.00	606	B21/3
Andres	Marissa T.	Instr. Asst./Recreation	Hire probationary status	8/14/17	30	18.75/wk	100	B11/1
Caraway	Savannah R.	Instr. Asst./Recreation	Hire probationary status	8/17/17	16	6.00	302	B11/1
Chen	Michelle S.	Instr. Asst./Regular	Hire probationary status	9/5/17	23	3.75	302	B11/1
Danforth	James	Instr. Asst./Regular	Hire probationary status	9/15/17	18	18.75/wk	094	B11/1
Dioron	Chasity J.	Instr. Asst./Recreation	Hire probationary status	9/1/17	22	15.00/wk	100	B11/1
Dorantes	Jessica	Instr. Asst./Regular	Hire probationary status	8/28/17	17	3.75	302	B11/1
Garcia	Celene J.	Instr. Asst./Regular	Hire probationary status	8/14/17	21	3.75	212	B11/1
Heim	Tracy A.	Personnel Technician I	Hire probationary status	9/13/17	58	6.00	522	B23/3
Kim	Serah Y.	Instr. Asst./Regular	Hire probationary status	8/14/17	25	3.75	100/302	B11/1
Lu	Angela C.	Account Clerk I	Hire probationary status	9/18/17	90	6.00	606	B20/1
Mendez	Erica	Instr. Asst./Regular	Hire probationary status	8/14/17	22	15.00/wk	212	B11/1
Swalley	Ski'lar C.	Instr. Asst./Regular	Hire probationary status	9/26/17	22	15.00/wk	212	B11/1
Azenon-Vargas	Amada L.	Clerical Assistant I/sub	Hire substitute status	9/21/17	99		100	B17/1
Carlson	Joann	Health Assistant/sub	Hire substitute status	9/21/17	99		100	B17/1
Franco	Elvia	Playground Supervisor/sub	Hire substitute status	9/21/17	99		100	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 10/16/2017  
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 10/17/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Gonzalez Vazquez	Araceli	Playground Supervisor/sub	Hire substitute status	9/13/17	99		100	B11/1
Ha	Michelle	Instr. Asst./Special Ed I/sub	Hire substitute status	10/2/17	54		121	B11/1
Jang	Jeong M.	Instr. Asst./Special Ed I/sub	Hire substitute status	9/21/17	99		121	B14/1
Markowitz	Anna I.	Instr. Asst./Recreation/sub	Hire substitute status	9/26/17	99		100	B11/1
Martinez III	Carlos M.	Instr. Asst./Technology/sub	Hire substitute status	9/18/17	59		409	B21/1
Newman	Anh L.	Clerical Assistant I/sub	Hire substitute status	9/26/17	99		100	B17/1
Stanfield	Gabriela	Health Assistant/sub	Hire substitute status	9/21/17	99		100	B17/1
Valadez	Kimberly	Instr. Asst./Special Ed I/sub	Hire substitute status	8/28/17	99		121	B11/1
Vargas	Martha	Food Serv. Asst. I/sub	Hire substitute status	9/13/17	90		606	B08/1
Verity	Amy S.	Instr. Asst./Recreation/sub	Hire substitute status	10/2/17	99		100	B11/1
Avalos	Richard	AVID Tutor	Hire temporary status	9/29/17	20		212	\$10.5 0/hr
Goldstein	Brian J.	Mental Health Therapist Intern	Hire temporary status	9/15/17	13	24.00/wk	302	\$18.0 0/hr
Sulaiman	Jenny	Mental Health Therapist Intern	Hire temporary status	9/26/17	21	24.00/wk	302	\$18.0 0/hr
Tovar	Karina	Clerical Assistant II/BB	Increase of hours from 3.75/day to 6.00/day; Transfer from Valencia Park to Maple	9/20/17	19	6.00	304/403	B20/2

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 10/16/2017  
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 10/17/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Milhander	Laura A.	Instr. Asst./Special Ed I	Increase of hours from 4.00/day to 6.00/day; Transfer from Sunset Lane to Nicolas	8/14/17	20	6.00	130	B14/2
Drews	Judy A.	Bus Driver	Longevity increase to 2%	7/1/17	56	25.00/wk	565	B21/6
De La Cruz	Melissa M.	Instr. Asst./Recreation	Probationary resignation	9/15/17	60	19.50/wk	329	B11/1
De Lara	Steven J.	Instr. Asst./Regular	Probationary resignation	8/14/17	21	3.75	383	B11/1
Cortez	Stephanie G.	Instr. Asst./Recreation	Probationary resignation - hire substitute status	9/22/17	60	19.75/wk	329	B11/1
Seibert	Sandra	School Office Manager	Promotion from Clerical Assistant II/BB	9/11/17	19	8.00	403	B25/4
Sepulveda	Sabrina V.	Personnel Technician II	Promotion from School Office Manager	9/11/17	51	8.00	521	B28/6
Alatorre	Adriana	Health Assistant/BB	Reinstatement	9/18/17	24	3.75	402	B18/3
Castro	Elizabeth L.	Health Assistant	Resignation	9/7/17	17	3.75	402	B17/3
Escobar	Jean C.	Instr. Asst./Recreation	Resignation	9/15/17	60	19.50/wk	085	B11/2
Navas	Sindy J.	Instr. Asst./Recreation	Resignation	8/14/17	60	19.75/wk	329	B11/2
Solis	Vanessa B.	Health Assistant	Resignation	9/28/17	16	3.75	402	B17/1
Torres	Zachary D.	Instr. Asst./Special Ed I	Resignation	9/15/17	16	30.00/wk	122	B14/3
Petersen	Theresa A.	Health Assistant	Resignation - hire substitute status	9/8/17	13	3.75	402	B17/3
Walker	Majela	Instr. Asst./Recreation	Resignation - hire substitute status	9/18/17	60	19.50/wk	085	B11/3

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Andrews	Delfia L.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	566	B21/6
Arechiga	Gina	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/2
Avilez	Roxana	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/6
Bailey	Natasha L.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	566	B21/1
Berdeja	David	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	566	B21/6
Chavira	Frances T.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	566	B21/3
Colin	Josefina	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/2
Drews	Judy A.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/6
Esqueda	Yvonne R.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/6
Hatton	Donna F.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/6
Hernandez	Silvia M.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/6
Hukel	Cynthia A.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/3
Javelosa	Deborah	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/6
Kingston	Karen	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/6
Lopez	Noemi M.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	566	B21/6
Medina	Cristi L.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/6

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Meza	Mitchell	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/1
Morales	Marith	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/2
Navarrete	Ana F.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/6
Pirali	Oralia	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/6
Reyes Gurrola	Georgina	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	566	B21/6
Ruiz	Sandra	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	566	B21/6
Santos	Manuel R.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/2
Thompson	Marilyn S.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	566	B21/3
Urenda	Robert	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	566	B21/6
Wilson	Nina N.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/6
Hollenbeck	Amy Marie	Mental Health Therapist Intern	Separation	9/8/17	54	18.00/wk	302/504	\$18.00/hr
Stanfield	Gabriela	Health Assistant/sub	Separation	10/5/17	99		100	B17/1
Espinoza	Malena A.	Playground Supervisor	Separation	8/14/17	15	8.40/wk	100	B11/1
Acevedo	Amanda	Instr. Asst./Special Ed II B	Step increase	10/1/17	15	6.00	121	B14/5
Aparicio	Talia	Instr. Asst./Recreation	Step increase	10/1/17	60	19.50/wk	085	B11/2
Arellano	Edgar	Instr. Asst./Special Ed I	Step increase	10/1/17	16	6.00	122	B14/2
Azabache	Carlo	Instr. Asst./Recreation	Step increase	10/1/17	60	19.50/wk	085	B11/3
Clasen	Elizabeth	Instr. Asst./Special Ed II B	Step increase	10/1/17	12	6.00	242	B14/3
Diaz	Maria	School Office Manager	Step increase	10/1/17	30	8.00	403	B25/5
Fernandez	Joseph	Instr. Asst./Special Ed I	Step increase	10/1/17	11	6.00	121	B14/2

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Garza	Yvette	Instr. Asst./Regular	Step increase	10/1/17	11	8.00/wk	302	B11/4
Gonzalez	Jessica	Instr. Asst./Special Ed I	Step increase	10/1/17	21	6.00	122	B14/2
Henry	Kristina	Instr. Asst./Recreation	Step increase	10/1/17	60	19.50/wk	085	B11/4
Kerr	Susan	Certified Occupational Therapy Assistant	Step increase	10/1/17	12	6.50	255/505	B28/4
Licon	Laurie	Instr. Asst./Regular	Step increase	10/1/17	22	3.50	310	B11/4
Lopez	Jesus	Instr. Asst./Recreation	Step increase	10/1/17	12	18.25/wk	100	B11/2
Molina	Nicole	Instr. Asst./Special Ed I	Step increase	10/1/17	12	6.00	121	B14/3
Ramirez	Roboam	Clerical Assistant II/BB	Step increase	10/1/17	23	8.00	403	B20/6
Sheffer	Lisa	Health Assistant	Step increase	10/1/17	10	3.75	402	B17/4
Thompson	Marilyn	Bus Driver	Step increase	10/1/17	56	25.00/wk	565	B21/3
Vaughn	Arnold	Instr. Asst./Recreation	Step increase	10/1/17	18	18.75/wk	100	B11/6
Wilhite	Lisa	Health Assistant	Step increase	10/1/17	27	3.75	402	B17/4
Renteria	Cheyenne R.	Instr. Asst./Recreation	Temporary additional hours of 3.00/wk through 2/16/18	8/21/17	19	16.50/wk	212	B11/1
Alvarado	Olga	Instructional Materials Specialist	Temporary additional hours of 3.00/day through 9/29/17	8/28/17	50	15.00/wk	531	B20/4
Employee	ID 7133	Bus Driver	Termination on probation	9/29/17	56	25.00/wk	566	B21/1
Employee	ID 7193	Instr. Asst./Regular	Termination on probation	9/25/17	22	3.00	212	B11/1
Ortiz	Edgardo N.	Custodian I	Transfer from Beechwood to Raymond	8/7/17	11	8.00	542	B17/6
Iniguez	Noemi	Instr. Asst./Special Ed II B	Transfer from Commonwealth to Rolling Hills	8/14/17	12	6.00	242	B14/6
Cochran	Wendy G.	Speech and Language Pathology Assistant	Transfer from Hermosa Drive to Orangethorpe	8/14/17	21	6.50	504	B21/6
Hamelberg	Sarah	Instr. Asst./Special Ed II B	Transfer from Laguna Road to Parks Jr. High	8/14/17	18	6.25	505	B14/6

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Employee	ID 6332	Instr. Asst./Special Ed II B	Unpaid Leave of Absence from 9/25/17 through 12/08/17	9/25/17	15	30.00/wk	121	B14/3
Perez	Amber M.	Instr. Asst./Regular	Voluntary reduction of hours from 18.75/wk to 15.00/wk; Transfer from Nicolas Jr. High to Pacific Drive	8/14/17	22	15.00/wk	100	B11/2
Hull	Maira I.	Instr. Asst./Regular	Voluntary reduction of hours from 19.50/wk to 18.75/wk; Transfer from Fidler (ASP) to Woodcrest; Related class transfer from Instr. Asst./Recreation to Instr. Asst./Regular	8/14/17	29	3.75	212	B11/4
David	Joni J.	After School Program Site Lead	Voluntary reduction of hours from 40.00/wk to 30.00/wk	9/18/17	60	30.00/wk	081/329	B18/6

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Cox	Ynez R.	Health Assistant/sub	Add substitute classification	8/31/17	99		100	B17/1
Daniel	Jose	Gardener/sub	Add substitute classification	8/28/17	53		542	B19/1
Gonzalez	Jorge A.	Gardener/sub	Add substitute classification	9/20/17	53		542	B19/1
Smith Evans	Suzanne G.	Instr. Asst./Special Ed I/sub	Add substitute classification	8/23/17	54		121	B14/1
Employee	ID 6478	School Office Manager	CFRA Leave from 7/31/17-8/4/17	7/31/17	23	8.00	403	B25/3
Employee	ID 4324	Instr. Asst./BB	CFRA Leave from 8/28/17-11/17/17	8/28/17	60	3.50	310	B14/6
Otto-Gaskill	Patricia I.	Instr. Asst./Regular	Change classification from Instr. Asst./Recreation to Instr. Asst./Regular	9/5/17	17	3.75	302	B11/6
Fierro	Leslie	Playground Supervisor	Change from substitute to temporary status; Transfer from Fern Drive to Beechwood	8/14/17	13	1.50	100	B11/1
Olivar	Martha E.	Playground Supervisor	Change from substitute to temporary status; Transfer from Woodcrest to Hermosa Drive	9/1/17	16	1.50	100	B11/1
Salladay	Angela M.	Playground Supervisor	Change from substitute to temporary	9/18/17	15	1.50	100	B11/1
DePaul	Alexandra D.	Instr. Asst./Recreation	Change last name from Sylvester	9/19/17	15	15.50/wk	100	B11/1
Fregoso	Ernest Jr.	Transporter/Custodian	Extra summer work NTE 304 hours through 8/10/17	5/26/17	50	304.00	531	B20/6
Hernandez	Feliciano	Transporter	Extra summer work NTE 40 hours through 8/18/17	7/10/17	50	40.00	531	B20/6

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Granados	Matthew D.	Food Service Specialist	FMLA/CFRA from 9/8/17-9/29/17	9/8/17	90	8.00	606	B21/3
Andres	Marissa T.	Instr. Asst./Recreation	Hire probationary status	8/14/17	30	18.75/wk	100	B11/1
Caraway	Savannah R.	Instr. Asst./Recreation	Hire probationary status	8/17/17	16	6.00	302	B11/1
Chen	Michelle S.	Instr. Asst./Regular	Hire probationary status	9/5/17	23	3.75	302	B11/1
Danforth	James	Instr. Asst./Regular	Hire probationary status	9/15/17	18	18.75/wk	094	B11/1
Dioron	Chasity J.	Instr. Asst./Recreation	Hire probationary status	9/1/17	22	15.00/wk	100	B11/1
Dorantes	Jessica	Instr. Asst./Regular	Hire probationary status	8/28/17	17	3.75	302	B11/1
Garcia	Celene J.	Instr. Asst./Regular	Hire probationary status	8/14/17	21	3.75	212	B11/1
Heim	Tracy A.	Personnel Technician I	Hire probationary status	9/13/17	58	6.00	522	B23/3
Kim	Serah Y.	Instr. Asst./Regular	Hire probationary status	8/14/17	25	3.75	100/302	B11/1
Lu	Angela C.	Account Clerk I	Hire probationary status	9/18/17	90	6.00	606	B20/1
Mendez	Erica	Instr. Asst./Regular	Hire probationary status	8/14/17	22	15.00/wk	212	B11/1
Swalley	Ski'lar C.	Instr. Asst./Regular	Hire probationary status	9/26/17	22	15.00/wk	212	B11/1
Azenon-Vargas	Amada L.	Clerical Assistant I/sub	Hire substitute status	9/21/17	99		100	B17/1
Carlson	Joann	Health Assistant/sub	Hire substitute status	9/21/17	99		100	B17/1
Franco	Elvia	Playground Supervisor/sub	Hire substitute status	9/21/17	99		100	B11/1

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Gonzalez Vazquez	Araceli	Playground Supervisor/sub	Hire substitute status	9/13/17	99		100	B11/1
Ha	Michelle	Instr. Asst./Special Ed I/sub	Hire substitute status	10/2/17	54		121	B11/1
Jang	Jeong M.	Instr. Asst./Special Ed I/sub	Hire substitute status	9/21/17	99		121	B14/1
Markowitz	Anna I.	Instr. Asst./Recreation/sub	Hire substitute status	9/26/17	99		100	B11/1
Martinez III	Carlos M.	Instr. Asst./Technology/sub	Hire substitute status	9/18/17	59		409	B21/1
Newman	Anh L.	Clerical Assistant I/sub	Hire substitute status	9/26/17	99		100	B17/1
Stanfield	Gabriela	Health Assistant/sub	Hire substitute status	9/21/17	99		100	B17/1
Valadez	Kimberly	Instr. Asst./Special Ed I/sub	Hire substitute status	8/28/17	99		121	B11/1
Vargas	Martha	Food Serv. Asst. I/sub	Hire substitute status	9/13/17	90		606	B08/1
Verity	Amy S.	Instr. Asst./Recreation/sub	Hire substitute status	10/2/17	99		100	B11/1
Avalos	Richard	AVID Tutor	Hire temporary status	9/29/17	20		212	\$10.50/hr
Goldstein	Brian J.	Mental Health Therapist Intern	Hire temporary status	9/15/17	13	24.00/wk	302	\$18.00/hr
Sulaiman	Jenny	Mental Health Therapist Intern	Hire temporary status	9/26/17	21	24.00/wk	302	\$18.00/hr
Tovar	Karina	Clerical Assistant II/BB	Increase of hours from 3.75/day to 6.00/day; Transfer from Valencia Park to Maple	9/20/17	19	6.00	304/403	B20/2

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Milhander	Laura A.	Instr. Asst./Special Ed I	Increase of hours from 4.00/day to 6.00/day; Transfer from Sunset Lane to Nicolas	8/14/17	20	6.00	130	B14/2
Drews	Judy A.	Bus Driver	Longevity increase to 2%	7/1/17	56	25.00/wk	565	B21/6
De La Cruz	Melissa M.	Instr. Asst./Recreation	Probationary resignation	9/15/17	60	19.50/wk	329	B11/1
De Lara	Steven J.	Instr. Asst./Regular	Probationary resignation	8/14/17	21	3.75	383	B11/1
Cortez	Stephanie G.	Instr. Asst./Recreation	Probationary resignation - hire substitute status	9/22/17	60	19.75/wk	329	B11/1
Seibert	Sandra	School Office Manager	Promotion from Clerical Assistant II/BB	9/11/17	19	8.00	403	B25/4
Sepulveda	Sabrina V.	Personnel Technician II	Promotion from School Office Manager	9/11/17	51	8.00	521	B28/6
Alatorre	Adriana	Health Assistant/BB	Reinstatement	9/18/17	24	3.75	402	B18/3
Castro	Elizabeth L.	Health Assistant	Resignation	9/7/17	17	3.75	402	B17/3
Escobar	Jean C.	Instr. Asst./Recreation	Resignation	9/15/17	60	19.50/wk	085	B11/2
Navas	Sindy J.	Instr. Asst./Recreation	Resignation	8/14/17	60	19.75/wk	329	B11/2
Solis	Vanessa B.	Health Assistant	Resignation	9/28/17	16	3.75	402	B17/1
Torres	Zachary D.	Instr. Asst./Special Ed I	Resignation	9/15/17	16	30.00/wk	122	B14/3
Petersen	Theresa A.	Health Assistant	Resignation - hire substitute status	9/8/17	13	3.75	402	B17/3
Walker	Majela	Instr. Asst./Recreation	Resignation - hire substitute status	9/18/17	60	19.50/wk	085	B11/3

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Andrews	Delfia L.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	566	B21/6
Arechiga	Gina	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/2
Avilez	Roxana	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/6
Bailey	Natasha L.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	566	B21/1
Berdeja	David	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	566	B21/6
Chavira	Frances T.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	566	B21/3
Colin	Josefina	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/2
Drews	Judy A.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/6
Esqueda	Yvonne R.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/6
Hatton	Donna F.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/6
Hernandez	Silvia M.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/6
Hukel	Cynthia A.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/3
Javelosa	Deborah	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/6
Kingston	Karen	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/6
Lopez	Noemi M.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	566	B21/6
Medina	Cristi L.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/6

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Meza	Mitchell	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/1
Morales	Marith	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/2
Navarrete	Ana F.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/6
Pirali	Oralia	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/6
Reyes Gurrola	Georgina	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	566	B21/6
Ruiz	Sandra	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	566	B21/6
Santos	Manuel R.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/2
Thompson	Marilyn S.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	566	B21/3
Urenda	Robert	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	566	B21/6
Wilson	Nina N.	Bus Driver	Route Bid/Rebid	8/14/17	56	25.00/wk	565	B21/6
Hollenbeck	Amy Marie	Mental Health Therapist Intern	Separation	9/8/17	54	18.00/wk	302/504	\$18.00/ hr
Stanfield	Gabriela	Health Assistant/sub	Separation	10/5/17	99		100	B17/1
Espinoza	Malena A.	Playground Supervisor	Separation	8/14/17	15	8.40/wk	100	B11/1
Acevedo	Amanda	Instr. Asst./Special Ed II B	Step increase	10/1/17	15	6.00	121	B14/5
Aparicio	Talia	Instr. Asst./Recreation	Step increase	10/1/17	60	19.50/wk	085	B11/2
Arellano	Edgar	Instr. Asst./Special Ed I	Step increase	10/1/17	16	6.00	122	B14/2
Azabache	Carlo	Instr. Asst./Recreation	Step increase	10/1/17	60	19.50/wk	085	B11/3
Clasen	Elizabeth	Instr. Asst./Special Ed II B	Step increase	10/1/17	12	6.00	242	B14/3
Diaz	Maria	School Office Manager	Step increase	10/1/17	30	8.00	403	B25/5
Fernandez	Joseph	Instr. Asst./Special Ed I	Step increase	10/1/17	11	6.00	121	B14/2

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Garza	Yevette	Instr. Asst./Regular	Step increase	10/1/17	11	8.00/wk	302	B11/4
Gonzalez	Jessica	Instr. Asst./Special Ed I	Step increase	10/1/17	21	6.00	122	B14/2
Henry	Kristina	Instr. Asst./Recreation	Step increase	10/1/17	60	19.50/wk	085	B11/4
Kerr	Susan	Certified Occupational Therapy Assistant	Step increase	10/1/17	12	6.50	255/505	B28/4
Licon	Laurie	Instr. Asst./Regular	Step increase	10/1/17	22	3.50	310	B11/4
Lopez	Jesus	Instr. Asst./Recreation	Step increase	10/1/17	12	18.25/wk	100	B11/2
Molina	Nicole	Instr. Asst./Special Ed I	Step increase	10/1/17	12	6.00	121	B14/3
Ramirez	Roboam	Clerical Assistant II/BB	Step increase	10/1/17	23	8.00	403	B20/6
Sheffer	Lisa	Health Assistant	Step increase	10/1/17	10	3.75	402	B17/4
Thompson	Marilyn	Bus Driver	Step increase	10/1/17	56	25.00/wk	565	B21/3
Vaughn	Arnold	Instr. Asst./Recreation	Step increase	10/1/17	18	18.75/wk	100	B11/6
Wilhite	Lisa	Health Assistant	Step increase	10/1/17	27	3.75	402	B17/4
Renteria	Cheyenne R.	Instr. Asst./Recreation	Temporary additional hours of 3.00/day through 2/16/18	8/21/17	19	3.00	212	B11/1
Alvarado	Olga	Instructional Materials Specialist	Temporary additional hours of 3.00/day through 9/29/17	8/28/17	50	3.00	531	B20/4
Employee	ID 7133	Bus Driver	Termination on probation	9/29/17	56	25.00/wk	566	B21/1
Employee	ID 7193	Instr. Asst./Regular	Termination on probation	9/25/17	22	3.00	212	B11/1
Ortiz	Edgardo N.	Custodian I	Transfer from Beechwood to Raymond	8/7/17	11	8.00	542	B17/6
Iniguez	Noemi	Instr. Asst./Special Ed II B	Transfer from Commonwealth to Rolling Hills	8/14/17	12	6.00	242	B14/6
Cochran	Wendy G.	Speech and Language Pathology Assistant	Transfer from Hermosa Drive to Orangethorpe	8/14/17	21	6.50	504	B21/6
Hamelberg	Sarah	Instr. Asst./Special Ed II B	Transfer from Laguna Road to Parks Jr. High	8/14/17	18	6.25	505	B14/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 10/16/2017  
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 10/17/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Employee	ID 6332	Instr. Asst./Special Ed II B	Unpaid Leave of Absence from 9/25/17 through 12/08/17	9/25/17	15	30.00/wk	121	B14/3
Perez	Amber M.	Instr. Asst./Regular	Voluntary reduction of hours from 18.75/wk to 15.00/wk; Transfer from Nicolas Jr. High to Pacific Drive	8/14/17	22	15.00/wk	100	B11/2
Hull	Maira I.	Instr. Asst./Regular	Voluntary reduction of hours from 19.50/wk to 18.75/wk; Transfer from Fisler (ASP) to Woodcrest; Change Classification from Instr. Asst./Recreation to Instr. Asst./Regular	8/14/17	29	3.75	212	B11/4
David	Joni J.	After School Program Site Lead	Voluntary reduction of hours from 40.00/wk to 30.00/wk	9/18/17	60	30.00/wk	081/329	B18/6

CONSENT ITEM

**DATE:** October 17, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services  
**SUBJECT:** APPROVE/RATIFY THE 2017/2018 AFTER SCHOOL EDUCATION AND SAFETY PROGRAM CONTRACT

Background: Fullerton School District operates an After School Program for 1,307 students at Commonwealth, Maple, Orangethorpe, Pacific Drive, Raymond, Richman, Valencia Park, and Woodcrest Elementary Schools, as well as Ladera Vista School of the Arts and Nicolas Junior High School.

Rationale: The California Department of Education After School Programs provide funding for Title I schools to support extending learning experiences for at-risk children and youth. The program includes one hour of academic support and two hours of standards-based enrichment experiences.

Funding: Fullerton School District will receive a total of \$1,874,417.30 for the period of July 1, 2017 through June 30, 2018.

Recommendation: Approve/Ratify the 2017/2018 After School Education and Safety Program Contract.

EF:MC:ln  
Attachment

# Grant Award Notification

<b>GRANTEE NAME AND ADDRESS</b> Bob Pletka, Superintendent Fullerton Elementary 1401 West Valencia Drive Fullerton, CA 92833-3938			<b>CDE GRANT NUMBER</b>			
			<b>FY</b>	<b>PCA</b>	<b>Vendor Number</b>	<b>Suffix</b>
<b>Attention</b> Expanded Learning Programs Coordinator			<b>STANDARDIZED ACCOUNT CODE STRUCTURE</b>		<b>COUNTY</b>	
<b>Program Office</b> Expanded Learning/After School Office			<b>Resource Code</b>	<b>Revenue Object Code</b>	30	
<b>Telephone</b> 714-447-7400			6010	8590	<b>INDEX</b>	
<b>Name of Grant Program</b> After School Education and Safety					0150	
<b>GRANT DETAILS</b>	<b>Original/Prior Amendments</b>	<b>Amendment Amount</b>	<b>Total</b>	<b>Amend. No.</b>	<b>Award Starting Date</b>	<b>Award Ending Date</b>
	\$1,874,417.30		\$1,874,417.30		7/1/2017	6/30/2018
<b>CFDA Number</b>	<b>Federal Grant Number</b>	<b>Federal Grant Name</b>		<b>Federal Agency</b>		
<p>I am pleased to inform you that you have been funded for the After School Education and Safety (ASES) grant program.</p> <p>This award is made contingent upon the availability of funds. If the Legislature takes action to reduce or defer the funding upon which this award is based, then this award will be amended accordingly.</p> <p>Please return the original, signed Grant Award Notification (AO-400) to:</p> <p style="text-align: center;">                     Nora Reed, Associate Governmental Program Analyst                      California Department of Education                      1430 N Street, Room/Suite Number 3400                      Sacramento, CA 95814-5901                 </p>						
<b>California Department of Education Contact</b> Nora Reed			<b>Job Title</b> Associate Governmental Program Analyst			
<b>E-mail Address</b> nreed@cde.ca.gov			<b>Telephone</b> 916-327-5928			
<b>Signature of the State Superintendent of Public Instruction or Designee</b> ▶ <i>Tom Torlakson</i>			<b>Date</b> 9/18/17			
<b>CERTIFICATION OF ACCEPTANCE OF GRANT REQUIREMENTS</b>						
<p><i>On behalf of the grantee named above, I accept this grant award. I have read the applicable certifications, assurances, terms, and conditions identified on the grant application (for grants with an application process) or in this document or both; and I agree to comply with all requirements as a condition of funding.</i></p>						
<b>Printed Name of Authorized Agent</b> Robert Pletka, Ed.D.			<b>Title</b> Superintendent			
<b>E-mail Address</b> bob_pletka@myfsd.org			<b>Telephone</b> 714-447-7405			
<b>Signature</b> ▶			<b>Date</b> 9/28/17			

CONSENT ITEM

**DATE:** October 17, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed. D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services  
**SUBJECT:** **APPROVE ADDENDA BETWEEN BOYS & GIRLS CLUB OF FULLERTON AND CITY OF FULLERTON FOR CONTRACT COST ADJUSTMENT FOR THE 2017/2018 SCHOOL YEAR**

Background: Board approval was granted on July 25, 2017 for the agreements with Boys & Girls Club of Fullerton and City of Fullerton. Addenda are requested for contract cost adjustments due to an increase in the After School Education and Safety Program Grant Award which increases the dollar amount per student and therefore increases the “not to exceed” amounts for these contracts.

Rationale: The Proposition 49 Grant-Funded After School Program has been a collaboration between the Fullerton School District and these community-based organizations to serve 1,307 students daily since the inception of the program.

Funding: Payment solely from Proposition 49 Grant-Funded After School Education and Safety Program.

Recommendation: Approve Addenda between Boys & Girls Club of Fullerton and City of Fullerton for contract cost adjustment for the 2017/2018 school year.

EF:MC:ln  
Attachments

ADDENDUM

INDEPENDENT CONTRACTOR AGREEMENT BETWEEN  
THE FULLERTON SCHOOL DISTRICT AND  
BOYS & GIRLS CLUB OF FULLERTON

This addendum is being submitted for contract cost adjustment due to increase in the After School Education and Safety Program Grant Award which increases the dollar amount per student and therefore increases the "not to exceed" amount. Board item originally submitted on July 25, 2017 (Item #1t).

Original "not to exceed" amount: \$145,080.00

New "not to exceed" amount: \$160,480.80

FULLERTON SCHOOL DISTRICT

\_\_\_\_\_  
Robert Pletka, Superintendent

\_\_\_\_\_  
Date

BOYS & GIRLS CLUB OF FULLERTON

\_\_\_\_\_  
Brett Ackerman, CPO

\_\_\_\_\_  
Date

Prepared by: \_\_\_\_\_  
Marilee Cosgrove

ADDENDUM

INDEPENDENT CONTRACTOR AGREEMENT BETWEEN  
THE FULLERTON SCHOOL DISTRICT AND  
CITY OF FULLERTON

This addendum is being submitted for contract cost adjustment due to increase in the After School Education and Safety Program Grant Award which increases the dollar amount per student and therefore increases the "not to exceed" amount. Board item originally submitted on July 25, 2017 (Item #1t).

Original "not to exceed" amount:                      \$274,950.00

New "not to exceed" amount:                              \$304,137.00

FULLERTON SCHOOL DISTRICT

\_\_\_\_\_  
Robert Pletka, Superintendent

\_\_\_\_\_  
Date

CITY OF FULLERTON

\_\_\_\_\_  
Vendor Name

\_\_\_\_\_  
Date

Prepared by: \_\_\_\_\_  
Marilee Cosgrove

CONSENT ITEM

**DATE:** October 17, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Robin Gilligan, Director, Student Support Services  
**SUBJECT:** **ADOPT SPECIAL EDUCATION LOCAL PLAN AREA (SELPA) LOCAL EDUCATION AGENCY (LEA) ASSURANCES**

Background: The North Orange County Special Education Local Plan Area (SELPA) is required to adopt a renewal to the local plan this year. The local plan was last amended in 2011. Local plans will be renewed in the future to reflect changes in the law that affect the local plan, as directed by the State Department of Education. In order for California Department of Education to be in compliance with federal requirements for special education local plans, each SELPA member district Board of Trustees must adopt the required assurances. These are assurances that each Local Education Agency (district) will adhere to and comply with the federal Individuals with Disabilities Education Act.

Rationale: The District must agree to administer the SELPA Local Plan in accordance with assurances per State and federal requirements. The assurance statements need to be adopted by the Board and kept on file at the District and SELPA offices for public review and auditing purposes.

Funding: There is no cost.

Recommendation: Adopt Special Education Local Plan Area (SELPA) Local Education Agency (LEA) Assurances.

EF:RG:vm

CONSENT ITEM

**DATE:** October 17, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Robin Gilligan, Director, Student Support Services  
**SUBJECT:** **APPROVE/RATIFY 2017/2018 NONPUBLIC AGENCY CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND RUSSO, FLECK & ASSOCIATES FOR SERVICES EFFECTIVE SEPTEMBER 15, 2017 THROUGH JUNE 30, 2018**

Background: Nonpublic agencies support student educational programs through a variety of services, which may include occupational therapy, physical therapy, behavioral intervention, etc.

Rates are as follows:

OT/PT treatment, consultation, collaboration \$ 84.23/per 60 min  
evaluations, IEP attendance, travel,  
paperwork

Rationale: Nonpublic agency services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District it is necessary to contract outside for certain services. Because Gallagher Pediatric Therapy has not agreed to the contract terms with Orange County Department of Education, the Fullerton School District now must go with another vendor in order to provide the legally mandated services for students with occupational and physical therapy needs.

A copy of the contract is available for review in the Superintendent's Office.

Funding: Total cost of this contract is to be in the amount of the individualized service contract and is to be paid from Special Education General Fund (#710).

Recommendation: Approve/Ratify 2017/2018 Nonpublic Agency Contract between Fullerton School District and Russo, Fleck & Associates for services effective September 15, 2017 through June 30, 2018.

EF:RG:vm

CONSENT ITEM

**DATE:** October 17, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Robin Gilligan, Director, Student Support Services  
**SUBJECT:** **APPROVE/RATIFY ADDENDUM TO 2017/2018 AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND SPEECH AND LANGUAGE DEVELOPMENT CENTER FOR SERVICES EFFECTIVE JULY 1, 2017 THROUGH JUNE 30, 2018**

Background: Board approval was granted on June 20, 2017 (Board Agenda Item #1g) for the agreement with Speech and Language Development Center. An Addendum is requested due to a change in rates per Speech and Language Development Center.

Rationale: Nonpublic school services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District it is necessary to contract outside for certain services.

A copy of the contract is available for review in the Superintendent's Office.

Funding: Total cost of this contract is to be in the amount of the individualized service contract and is to be paid for from the Special Education General Fund (#710).

Recommendation: Approve/Ratify Addendum to 2017/2018 Agreement between Fullerton School District and Speech and Language Development Center for services effective July 1, 2017 through June 30, 2018.

EF:RG:vm

CONSENT ITEM

**DATE:** October 17, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Robin Gilligan, Director, Student Support Services  
**SUBJECT:** **APPROVE/RATIFY 2017/2018 MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN FULLERTON SCHOOL DISTRICT AND ANAHEIM UNION HIGH SCHOOL DISTRICT FOR SPECIAL EDUCATION PROGRAMS AND SERVICES EFFECTIVE AUGUST 9, 2017 THROUGH JUNE 30, 2018**

Background: Anaheim Union High School District may provide for the education of individual students in special education programs who reside in other Special Education Local Plan Areas (SELPA). Anaheim Union High School District operates programs for Deaf and Hard of Hearing (DHH) students who qualify as individuals with exceptional needs requiring intensive educational services under the Individuals with Disabilities Act (IDEA).

Rationale: School districts on occasion do not have programs to serve students who require intensive educational services. Programs for the profoundly delayed or profoundly behaviorally challenged students may be recommended for placement in an alternative program.

A copy of the Memorandum of Understanding is available for review in the Superintendent's Office.

Funding: Total cost of this contract is to be in the amount of the individual service agreement and is to be paid from Student Support Services General Fund (#710).

Recommendation: Approve/Ratify 2017/2018 Memorandum of Understanding (MOU) between Fullerton School District and Anaheim Union High School District for special education programs and services effective August 9, 2017 through June 30, 2018.

EF:RG:vm

CONSENT ITEM

**DATE:** October 17, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Kelly Castillo, Ed.D., Principal, Pacific Drive School

**SUBJECT:** **APPROVE OC HEALTHY SCHOOLS INITIATIVE GRANT BETWEEN FULLERTON SCHOOL DISTRICT AND ORANGE COUNTY DEPARTMENT OF EDUCATION (OCDE), UNITED WAY, AND KID HEALTHY FROM OCTOBER 18, 2017 THROUGH AUGUST 31, 2018**

Background: For the past 11 years, Orange County Department of Education (OCDE) has partnered with Fullerton School District to provide nutrition education, physical fitness resources, as well as health and wellness support across the District. OCDE is committed to working with its funders to support Title 1 schools in the implementation of the FSD Wellness Policy. OCDE has identified Pacific Drive School for this program based on recent Fitness Gram scores (a composite score derived from 5<sup>th</sup> grade physical fitness test results).

Rationale: Implementation of the OC Healthy Schools Initiative Grant will facilitate the formation of a Pacific Drive community wellness committee. Additionally, educational opportunities will be provided for students in the areas of nutrition, physical activity, and healthy beverage consumption. The Kid's Healthy program will foster parental involvement and empower parents and families to play an active role in supporting physical activity for all students. This program will also support the school in applying for a Healthier Generation National Healthy Schools Award.

Funding: Cost not to exceed \$40,000 for the grant period with OCDE to reimburse up to, but not exceeding, the allocated amount of \$40,000.

Recommendation: Approve OC Healthy Schools Initiative Grant between Fullerton School District and Orange County Department of Education (OCDE), United Way, and Kid Healthy from October 18, 2017 through August 31, 2018.

EF:KC:nm

CONSENT ITEM

**DATE:** October 17, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Trang Lai, Director, Educational Services  
**SUBJECT:** **APPROVE INTRODUCTION TO COMPUTER GAME DESIGN, A MIDDLE COLLEGE PROGRAM CLASS TAUGHT BY FULLERTON COLLEGE, AT PARKS JUNIOR HIGH SCHOOL FOR SPRING 2018**

Background: In order to meet the needs of our high achieving students and personalize their learning, Fullerton School District will again be offering the Middle College model to our students with the Introduction to Computer Game Design Course for Spring 2018. The class would be open to 7<sup>th</sup> and 8<sup>th</sup> graders in Fullerton School District who meet set criteria. Students will develop the belief in their ability to be successful as a college student because of the confidence they will gain from this class. They will see themselves as higher education candidates. Additionally, Computer Game Design could potentially provide a set of skills that will help students in the work force.

Rationale: Engaging students in areas of interests will increase desire to stay in school by offering courses that are motivating. It is also a way to personalize the learning of our diverse population. Units will be granted toward college/university transcripts. This will help students have a head start on their college career.

Funding: Cost is not to exceed \$4,600 for contract and \$4,400 for materials for a total of \$9,000 to be paid from Unrestricted General Funds.

Recommendation: Approve Introduction to Computer Game Design, a Middle College Program Class taught by Fullerton College, at Parks Junior High School for Spring 2018.

EF:TL:ts  
Attachment

**FULLERTON SCHOOL DISTRICT and NOCCCD**  
**1401 W. Valencia Dr.**  
**Fullerton, CA 92833**

**EDUCATIONAL CONSULTING AGREEMENT**  
**College Orientation Program**

This educational consulting agreement (the "Agreement") is made and entered into between **Fullerton School District**, hereinafter referred to as (the "FSD") and **North Orange County Community College District** serving in the role of professional services provider, hereinafter referred to as (the "NOCCCD") as of the date that this Agreement is executed by all parties (the "Effective Date").

**RECITALS**

The NOCCCD's Fullerton College provides advisory education through its Computer Information System - Gaming course, Introduction to Computer Game Design (the "Course"); and

FSD is in need of such Course for its junior high school students who are also able to earn 3 units during the session in which they enrolled; and

The Course is offered on a limited basis during the 2018 spring semester *by* the NOCCCD's Fullerton College at Parks Junior High School; and

The NOCCCD is specially trained, experienced, and competent to provide the Course; and

The parties now find it to be mutually beneficial for the Course to be made available to FSD students.

The purpose of this Agreement is to set forth the terms and conditions pursuant to which the parties will institute the Course at the NOCCCD.

**THE PARTIES AGREE AS FOLLOWS:**

**I. GENERAL INFORMATION ABOUT THE PROGRAM**

- A. The commencement date for the provision of services under this agreement shall be January 28, 2018 but no sooner than the Effective Date, with all services performed and completed no later than May 31, 2018;
- B. Students participating in classes will enroll through the NOCCCD's Fullerton College in accordance with established college registration procedures for Concurrent Special Admit Students;
- C. The length of course is a total of 54 hours;
- D. Both the NOCCCD and FSD agree that a total number of 30 students are expected to participate in the program;

- E. Classes offered pursuant to this Agreement will be conducted on such days and times and at such locations as mutually agreed upon by the NOCCCD and FSD, provided that no instruction shall occur on any day established holidays for either the NOCCCD or FSD.

## II. RESPONSIBILITIES OF THE NOCCCD

- A. **Academic Responsibility.** The NOCCCD shall provide credit instruction for a total of one (1) college course of Computer Information System - Gaming course, Introduction to Computer Game Design, during the 2018 spring semester. Classes offered shall be accessible to junior high school students from the sites at which the classes are offered as well as to students from other sites as determined by NOCCCD.
  - i. NOCCCD will provide instruction for the specified classes in compliance with the NOCCCD's designated curriculum and class schedule and in compliance with instructional policies and procedures.
  - ii. NOCCCD shall document all student enrollment and attendance.
  - iii. NOCCCD shall create an effective teaching-learning environment and maintain effective communication with FSD and junior high school campus staff.
- B. **NOCCCD Classification.** NOCCCD's employees shall in no way be deemed employees of FSD. NOCCCD shall be under the control of FSD as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
- C. **NOCCCD Supervision.** All instruction provided by the NOCCCD shall be under the supervision and control of appropriately credentialed employees.
- D. **Compliance.** NOCCCD shall comply with applicable federal, state and local laws, rules, regulations, and ordinances including workers' compensation requirements.
- E. **Registration Fee.** NOCCCD shall not collect a registration fee from any student enrolled pursuant to this agreement nor claim state apportionment FTEs for any student so enrolled.

## III. RESPONSIBILITIES OF FSD

- A. **Student Outreach.** FSD shall be responsible for providing services with respect to student outreach and recruitment of students for the program.
- B. **Technical Support.** FSD shall provide and maintain facilities, equipment, textbooks and instructional supplies and materials that are necessary for the provision of instruction by the NOCCCD pursuant to this Agreement, without charge to the NOCCCD, or without charge to any student receiving instruction pursuant hereto.

- C. **NOCCCD Fee and Timing of Such Payment.** FSD shall pay NOCCCD an amount not to exceed Four thousand six hundred dollars (\$4,600). The maximum payment shall include all related administrative and instruction costs. Payment to NOCCCD shall be made no later than thirty (30) days after submission of invoice to FSD.

#### IV. INSURANCE

- A. **Insurance.** Both the NOCCCD and FSD each agree to secure and maintain at all times throughout the term of this Agreement, each at its sole cost and expense, comprehensive general liability insurance in amounts reasonably necessary to protect itself against liability arising from any and all negligent acts, or omissions of its employees, officers or volunteers in the performance of this Agreement. Coverage under such professional and commercial general liability insurance shall not be less than one million dollars (\$1,000,000) per occurrence, and three million dollars (\$3,000,000) in aggregate.
- B. It is expected that both the NOCCCD and FSD will provide the necessary worker's compensation for its own employees and students, if appropriate.

#### V. INDEMNIFICATION

The NOCCCD agrees to defend all claims of loss, indemnify and hold harmless FSD and its officers, agents and employees from any and all liability for personal injury, damages, wrongful death or other losses and costs, including but not limited to reasonable attorney fees and defense costs, arising out of the negligent acts or omissions, willful misconduct of the NOCCCD or its employees, officers, or volunteers in the performance of this Agreement.

The FSD agrees to defend all claims of loss, indemnify and hold harmless NOCCCD and its officers, agents and employees from any and all liability for personal injury, damages, wrongful death or other losses and costs, including but not limited to reasonable attorney fees and defense costs, arising out of the negligent acts or omissions, willful misconduct of the FSD or its employees, officers, or volunteers in the performance of this Agreement.

#### VI. ASSIGNMENT

This Agreement is not assignable without written consent of the parties hereto.

#### VII. TERM AND TERMINATION

**Term.** This Agreement shall remain in full force and effect beginning on the Effective Date of this Agreement through May 31, 2018.

**Termination.** This Agreement may be terminated at any time by written Agreement or upon 30 days' advance written notice by one party or the other, PROVIDED, HOWEVER, that in no event shall termination take effect with respect to currently enrolled FSD students who shall be permitted to complete their course for any semester in which termination would otherwise occur.

## VIII. GENERAL PROVISIONS

- A. **Assignment**. Neither party shall voluntarily or by operation of law, assign or otherwise transfer this Agreement without the other party's prior written consent. Any purported validity of this Agreement or any of its provisions.
- B. **Captions**. Captions and headings in this Agreement are solely for the convenience of the parties, are not a part of this Agreement and shall not be used to interpret or determine the validity of this Agreement or any of its provisions.
- C. **Counterparts**. This Agreement may be executed in any number of counterparts, each of which shall be deemed an original, but all such counterparts together shall constitute one and the same instrument.
- D. **Entire Agreement**. This Agreement is the entire Agreement between the parties. No other Agreements, oral or written, have been entered into with respect to the subject matter of this Agreement.
- E. **Governing Law**. The validity, interpretation and performance of this Agreement shall be governed by and construed in accordance with the laws of the State of California.
- F. **Notices**. Notices required under this Agreement shall be sent to the parties by certified or registered mail, return receipt requested at the addresses set forth below:

***TO NOCCCD:***

North Orange County Community College  
District  
1830 W. Romneya Drive  
Anaheim, CA 92801-1819  
Attn: Vice Chancellor, Finance and Facilities

***TO FSD***

Fullerton School District  
1401 W. Valencia Dr.  
Fullerton, CA 92833  
Attn: Trang Lai, Director Educational  
Services

**IX. EXECUTION**

By signing below, each of the following represent that they have the authority to execute this Agreement and to bind the party on whose behalf their signature is made.

**NORTH ORANGE COUNTY  
COMMUNITY COLLEGE DISTRICT:**

**FULLERTON SCHOOL DISTRICT:**

By: \_\_\_\_\_  
Fred Williams  
Vice Chancellor, Finance & Facilities

By: \_\_\_\_\_  
Robert Pletka  
Superintendent

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

By: \_\_\_\_\_  
José Ramón Núñez  
Vice President, Instruction

\_\_\_\_\_  
Date

Federal Tax ID # 952394131

CONSENT ITEM

**DATE:** October 17, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**SUBJECT:** APPROVE AGREEMENT WITH GUIDED DISCOVERIES, INC., FOR OUTDOOR SCIENCE SCHOOL FROM OCTOBER 18, 2017 THROUGH JUNE 30, 2018

Background: Guided Discoveries, Inc., conducts an overnight Outdoor Science and Environmental Education program at its location on Catalina Island. It is requested that the Board of Trustees approve the Outdoor Science School Agreement. Risk Management has approved Guided Discoveries, Inc.

The Outdoor Science School Agreement was developed for the Fullerton School District by Orange County Department of Education Legal Services staff to ensure a consistent agreement for schools requesting participation in independent camps such as Guided Discoveries, Inc.

Maple School has submitted a Request for Overnight Field Trip form to participate in activities at Guided Discoveries, Inc. All requests and related documents are on file in the Superintendent's Office. Once the District has received approval to enter into the contract, other schools may be added to the program.

Rationale: Outdoor Science Schools, such as Guided Discoveries, Inc., offer an integrated, educational program that provides standards-based learning experiences in science, environmental education and social science concepts. Classroom curriculum lessons and labs will be conducted prior to the trip to prepare the students.

Funding: Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation: Approve Agreement with Guided Discoveries, Inc., for Outdoor Science School from October 18, 2017 through June 30, 2018.

EF:nm

CONSENT ITEM

**DATE:** October 17, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Robin Gilligan, Director, Student Support Services  
**SUBJECT:** **APPROVE/RATIFY ADDENDUM TO 2017/2018 AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND APPROACH LEARNING AND ASSESSMENT CENTERS, INC., DBA OLIVE CREST ACADEMY FOR SERVICES EFFECTIVE JULY 1, 2017 THROUGH JUNE 30, 2018**

Background: Board approval was granted on June 20, 2017 (Board Agenda Item #1g) for the agreement with Approach Learning and Assessment Centers, Inc. An addendum is requested due to a change in rates per Approach Learning and Assessment Center, Inc.

Rationale: Nonpublic school services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District it is necessary to contract outside for certain services.

A copy of the agreement is available for review in the Superintendent's Office.

Funding: Total cost of this contract is to be in the amount of the individualized service contract and is to be paid for from the Special Education General Fund (#710).

Recommendation: Approve/Ratify Addendum to 2017/2018 Agreement between Fullerton School District and Approach Learning and Assessment Centers, Inc., dba Olive Crest Academy effective July 1, 2017 through June 30, 2018.

EF:RG:vm

CONSENT ITEM

**DATE:** October 17, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail Assistant Superintendent, Innovation and Instructional Support

**PREPARED BY:** Sam Ricchio, Assistant Director, Innovation and Instructional Support

**SUBJECT:** **APPROVE REQUEST TO SOLICIT COMPETITIVE PROPOSALS FOR BIDS FOR TELECOMMUNICATIONS AND DATA SERVICES FOR E-RATE Y18 (2017/2018) UTILIZING PUBLIC CONTRACT CODE (PCC) 20118.2**

Background: The Fullerton School District is currently using a wide area network consisting of a fiber optic network providing speeds greater than or equal to 1Gbs to the District Office. The final connection speed is the maximum speed a school site can connect to the internet.

Rationale: The Fullerton School District currently has over 15,000 internet connected devices. These devices require access to educational content online so more bandwidth will be required for the schools.

Funding: Not applicable.

Recommendation: Approve request to solicit competitive proposals for bids for telecommunication and data services for E-rate Y18 (2017/2018) utilizing public contract code (PCC) 20118.2

JM:SR:kv

CONSENT ITEM

**DATE:** October 17, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

**PREPARED BY:** Sam Ricchio, Assistant Director, Innovation and Instructional Support

**SUBJECT:** **APPROVE REQUEST TO SOLICIT COMPETITIVE PROPOSALS FOR BIDS FOR DATA NETWORK EQUIPMENT FOR E-RATE Y18 (2017/2018) UTILIZING PUBLIC CONTRACT CODE (PCC) 20118.2**

Background: The Fullerton School District (FSD) currently connects all of its physical data ports and wireless access points through network switches. These switches reside in data cabinets located at each school site. These network switches are no longer supported by the manufacture, as they were installed in 2003.

Rationale: FSD currently has over 15,000 internet connected devices. These devices require access to educational content online. All network/internet traffic travels through these switches in order to get to the internet.

Funding: Not applicable.

Recommendation: Approve request to solicit competitive proposals for bids for data network equipment for E-rate Y18 (2017/2018) utilizing public contract code (PCC) 20118.2.

JM:SR:kv

CONSENT ITEM

**DATE:** October 17, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

**PREPARED BY:** Sam Ricchio, Assistant Director, Innovation and Instructional Support

**SUBJECT:** APPROVE REQUEST TO SOLICIT COMPETITIVE PROPOSALS FOR BIDS FOR DATA NETWORK CABLING UTILIZING PUBLIC CONTRACT CODE (PCC) 20118.2

Background: The Fullerton School District (FSD) has a connected data network that connects all departments to district serves and the internet. Currently, most of the District Office have old switching equipment and old network cable (Category 3 type) that is starting to fail.

Rationale: With the more modern network cabling and equipment, FSD can use more modern network devices. New cable and equipment will also create a more reliable digital working environment.

Funding: Not applicable.

Recommendation: Approve request to solicit competitive proposals for bids for data network cabling utilizing public contract code (PCC) 20118.2.

JM:SR:kv

CONSENT ITEM

**DATE:** October 17, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation & Instructional Support

**SUBJECT:** **APPROVE OUT-OF-STATE TRAVEL FOR HILDA SUGARMAN, DR. EMY FLORES, DR. ROBERT COGLAN, JAY MCPHAIL AND A TEAM OF 4 ADDITIONAL STAFF TO ATTEND THE CONSUMER ELECTRONICS SHOW CONFERENCE IN LAS VEGAS, NEVADA ON JANUARY 9-12, 2018**

Background: The Consumer Electronics Show (CES) is the largest collection of innovation and innovators in the world. Over 200,000 people attended last year and more are expected this year. It is the place to see and experience what's new in technology, innovation, digital and social media and industry.

This event affords Fullerton School District (FSD) with a unique opportunity to see these new innovations/technologies and talk directly with the CEO's, programmers and developers that create them. It also allows FSD to make direct connections in terms of purchasing and pricing. Ultimately this provides FSD with information and contacts that enable us to remain at the forefront of innovation.

Rationale: Out-of-state conferences need to be approved by the Board.

Funding: Total cost not to exceed \$14,500. \$8,100 is to be paid from IIS, budget #409, \$2,150 is to be paid from Educational Services, \$2,150 is to be paid from Superintendent's budget, and \$4,250 is to be paid from Business Services.

Recommendation: Approve out-of-state travel for Hilda Sugarman, Dr. Emy Flores, Dr. Robert Coghlan, Jay McPhail and a team of 4 additional staff to attend the Consumer Electronics Show Conference in Las Vegas, Nevada on January 5-8, 2018.

JM:kv

CONSENT ITEM

**DATE:** October 17, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

**PREPARED BY:** Pablo Diaz, Education Innovation Specialist, Innovation and Instructional Support

**SUBJECT:** **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR PABLO DIAZ, JASON CHONG, AND LESLEY MACHADO FROM INNOVATON & INSTRUCTIONAL SUPPORT AND MAPLE SCHOOL TO ATTEND THE LEARNING & THE BRAIN CONFERENCE IN BOSTON, MASSACHUSETTS, FROM NOVEMBER 10-12, 2017**

Background: The Learning & the Brain Conference connects educators with the latest research on the brain and learning and its implications for education. The conference was developed to serve an unmet need in the educational community. Universities providing research and supporting this conference are Harvard, MIT, Yale, Stanford, John Hopkins and many others. The focus of this conference is creating engaging schools of the future through cognitive neuroscience, robotics, virtual reality, gaming, maker spaces and design thinking.

Rationale: A team of FSD professionals which include a classroom teacher, Innovation TOSA and Innovation specialist want to explore and implement the neuroscience behind robotics, maker spaces, gaming and design thinking in order to begin the implementation of these types of spaces in our Fullerton School District classrooms with intentionality and at a cognitive level. Our efforts to provide a student-centered form of instruction that engages and captures the minds and attitudes of students is paramount and its starts with opportunity, continued education and a willingness to learn for our students. Attending this conference provides an opportunity to learn research based best practices and uncover and implement new ideas.

Funding: Cost is not to exceed \$7,200 from the Innovation & Instructional Support, budget #409.

Recommendation: Approve out-of-state conference attendance for Pablo Diaz, Jason Chong, and Lesley Machado from Innovation & Instructional Support and Maple School to attend the Learning & the Brain Conference in Boston, Massachusetts, from November 10-12, 2017.

JM:PD:kv

CONSENT ITEM

**DATE:** October 17, 2017  
**TO:** Board of Trustees  
**FROM:** Robert Pletka, Ed.D., District Superintendent  
**SUBJECT:** **APPROVE OUT-OF-STATE ATTENDANCE FOR DR. ROBERT PLETKA TO ATTEND THE ANNUAL IES PRINCIPAL INVESTIGATORS MEETING IN ARLINGTON, VIRGINIA, FROM JANUARY 9-10, 2018**

Background: The District co-wrote a grant based on student achievement. The District was awarded the grant and as part of the grant it requires Dr. Robert Pletka to attend the annual IES Principal Investigators Meeting. At this meeting, Dr. Pletka will learn more about the implementation of the grant.

Rationale: The Marzano grant requires the attendance at the Annual Principal IES Investigators Meeting.

Funding: No cost to the District. All costs will be reimbursed to the District.

Recommendation: Approve out-of-state conference attendance for Dr. Robert Pletka to attend the annual IES Principal Investigators Meeting in Arlington, Virginia, from January 9-10, 2018.

RP:cs

CONSENT ITEM

**DATE:** October 17, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MARSА MILLER FOR SERVICES AS THE INTERIM MANAGER OF TRANSPORTATION SERVICES FROM OCTOBER 18, 2017 THROUGH DECEMBER 21, 2017**

Background: The District is in need of temporary management of the Transportation Department. The time commitment and expertise for these services is beyond the capacity of current District employees. Therefore, it is recommended the District contract with Marsa Miller to provide these services.

Rationale: When District employees are unable to provide necessary services, the District enters into an independent contractor agreement with individuals who will provide specialized services to the District and who are specially trained, experienced, and competent to perform the required services.

Funding: Services will be on an hourly basis. Hours and/or projects will be approved in advance by the Assistant Superintendent, Business Services. The cost is a daily rate of \$850 per day, not to exceed \$34,850, to be paid from the General Fund.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Marsa Miller for services as the Interim Manager of Transportation Services from October 18, 2017 through December 21, 2017.

RC:gs  
Attachment

**Marsa Miller Consulting, Inc.**  
**School Transportation Consultation Services**  
**Marsa L. Miller**  
**Agreement for Transportation Management Assistance**

This Agreement is entered into between Marsa L. Miller, owner Marsa Miller Consulting, Inc, acting as an independent consultant (**CONTRACTOR**) AND Fullerton School District (**DISTRICT**). AND IS DATED, FOR REFERENCE, **October 05, 2017**. **The parties agree as follows:**

1. **CONTRACTOR** agrees to perform during the term of this Agreement, the tasks, obligations and services set forth in the "Scope of Services" attached to and incorporated into this Agreement as Appendix A.

**DISTRICT** agrees to pay **CONTRACTOR** a daily rate of **\$850.00** per day for each day (8 hours per day) of on-site Transportation Management Assistance, which includes all expenses and not to exceed **41 workdays / \$34,850.00**. All payments will be based upon invoices submitted to the **DISTRICT** by **CONTRACTOR**.

**CONTRACTOR** will invoice the **DISTRICT** for services performed on the first day of each month following through the Transportation Management Assistance Agreement. The **DISTRICT** will render payment to **CONTRACTOR** within 30 days of receipt of invoices.

2. **TERM OF AGREEMENT**, the term of this Agreement begins on October 18, 2017 and ends December 21, 2017. Extension or Renewal requires approval of the **DISTRICT**. The daily rate will not be increased upon extension of the Agreement without approval of the **DISTRICT**. This Agreement may be terminated by the **DISTRICT** at any time with 10 days prior written notice to **CONTRACTOR**. In the event of termination for reasons other than cause, the **DISTRICT** will pay **CONTRACTOR** for work done up to the time of termination. In the event of termination for cause, **CONTRACTOR** need be compensated only to the extent required by law.
3. **PERFORMANCE PLAN**, work defined in Appendix A is to be completed daily by assignment request of the **DISTRICT**. All services required of the **CONTRACTOR** will be completed on or before the specified end of the Agreement.
4. **MAINTENANCE OF RECORDS AND ASSIGNMENT OF COPYRIGHTS**, **CONTRACTOR** will maintain full and accurate records regarding this Agreement and will make them available to the **DISTRICT** for inspection at any time. **CONTRACTOR's** work product generated under this Agreement shall be the property of the **CONTRACTOR**.

5. **STATUS OF CONTRACTOR**, agree that **CONTRACTOR**, in performing the services specified by this Agreement, shall act as an independent **CONTRACTOR** and shall have control of all work and the manner of which it is performed. **CONTRACTOR** shall be free to contract for similar service to be performed for other vendors while under contract with the **DISTRICT**; **CONTRACTOR** will not accept such engagement which interferes with performance under this Agreement. **CONTRACTOR** is not entitled to participate in any pension plan, insurance, bonus or similar benefits the **DISTRICT** provides for its employees.
6. **CONFLICT OF INTEREST: CONTRACTOR** represents that it has no existing financial interest and will not acquire any such interest, direct or indirect, which could conflict in any manner or degree with the performance or services required under this Agreement and that no person having any such interest shall be subcontracted in connection with this Agreement, or employed by the **CONTRACTOR**. **CONTRACTOR** will take all necessary steps to avoid the appearance of a conflict of interest and shall have duty to disclose to the **DISTRICT** prior to entering this Agreement any and all circumstances existing at such time which would pose a potential conflict of interest.
7. **CONFIDENTIALITY:** All communications and information obtained by the **CONTRACTOR** from the **DISTRICT** relating to this Agreement and all information developed by **CONTRACTOR** under this Agreement are confidential. Should there be a need for the **CONTRACTOR** to maintain on its servers and/or other data storage media, personnel and/or student information protected by the Family Educational Rights and Privacy Act Regulations 34 CFR Part 99 (FERPA) or the Health Insurance Portability and Accountability Act (HIPAA), Consultant must take appropriate measures to ensure the security of said information and maintain its confidentiality according to applicable regulations.
8. **HOLD HARMLESS, CONTRACTOR** shall hold harmless the **DISTRICT**; its officers, agents and employees from all suits, claims, and liabilities resulting from negligent acts or omissions of **CONTRACTOR**, taken under this Agreement, which may be incurred by reason of:
  - (a) Liability for damages for: (1) death or bodily injury to person; (2) injury to loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the **CONTRACTOR** or any person, firm or corporation employed by the **CONTRACTOR**, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the **DISTRICT** or its officers, employees or agents.

(b) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

9. **INSURANCE:** **CONTRACTOR** shall, at **CONTRACTOR**'s sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs, and expenses (including attorney fees) arising out of or in connection with **CONTRACTOR**'s fulfillment of the obligations under this Agreement.

Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Produce/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

It should be expressly understood, however, that the coverage and limits shall not in any way limit the liability of the **CONTRACTOR**.

10. **COMPLIANCE WITH LAWS,** **CONTRACTOR** shall comply with all applicable federal, state and local laws, rules, regulations and ordinances involving its employees, including workers' compensation and tax laws.

a) Fingerprinting. **CONTRACTOR** shall comply with the requirements of California Education Code section 45125.1, and shall provide to **DISTRICT** all criminal background clearance(s) through fingerprints for **CONTRACTOR** (and all **CONTRACTOR** employees, if any) as required by the **DISTRICT**.

b) Tuberculosis Testing. **CONTRACTOR** and **CONTRACTOR**'s employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification hereafter. **CONTRACTOR** shall complete and submit to **DISTRICT** any required documentation to verify compliance.

11. **ATTORNEY FEES/COSTS:** Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorney's' fees.

12. **GOVERNING LAW:** The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.



## APPENDIX A

Marsa Miller Consulting, Inc.  
School Transportation Consultation Services  
Marsa L. Miller  
School Transportation Consultant  
Scope of Services

Marsa L. Miller, Marsa Miller Consulting, Inc., School Transportation Consultant, will provide transportation management assistance to the Fullerton School DISTRICT as requested by the DISTRICT.

**Scope of Review:**

1. Marsa L. Miller, Pupil Transportation Consultant, will perform on-site Transportation Management Services for each DISTRICT scheduled workday or as requested by the DISTRICT and mutually agreed to by Marsa Miller Consulting, Inc. Services will commence on October 18, 2017 and will continue for 41 workdays, not to exceed December 21, 2017 without further agreement for continuance.
2. The purpose of the on-site transportation management assistance consultant is strictly for program oversight and supervision through the DISTRICT's period of recruitment, recommendation and placement of a Transportation Manager.

Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT  
Special Meeting of the Board of Trustees  
Thursday, October 12, 2017  
5:30 p.m. Open Session  
District Administration Offices Board Room  
1401 W. Valencia Drive, Fullerton, California

Minutes

Open Session, Call to Order and Pledge of Allegiance

President Sugarman called a Special meeting of the Fullerton School District Board of Trustees to order at 5:30 p.m. and the Board led the pledge of allegiance.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Jeanette Vazquez

Administration present: Dr. Robert Pletka, Dr. Robert Coghlan, Dr. Chad Hammitt

Guest present: Deborah Dudley, Facilitator, California School Boards Association

No Pubic Comments.

1a. Discuss Revised Board Annual Goals

Deborah Dudley led a discussion with the Board regarding the Board Annual Goals.

The Board took a recess at 7:12 p.m. and resumed Open Session at 7:26 p.m.

Adjournment

President Sugarman adjourned the Special meeting on October 12, 2017 at 8:47 p.m.

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Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT  
Minutes of the Regular Meeting of the Board of Trustees  
Tuesday, October 17, 2017  
5:30 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order, Open Session, Pledge of Allegiance- Board Room

President Hilda Sugarman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:30 p.m. and Natalya Dollar from North Orange County Education led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Jeanette Vazquez

Administration present: Dr. Robert Pletka, Dr. Robert Coghlan, Dr. Emy Flores, Dr. Chad Hammitt, *Mr. Jay McPhail was absent*

Public Comments:

Natalya Dollar shared information regarding North Orange County Education (NOCE) and the programs and various classes NOCE offers.

Recess to Closed Session – Agenda

At 5:35 p.m., the Board recessed to Closed Session for: •Potential Litigation [Government Code section 54956.9(b)(1)]; •Confidential Student Services [Education Code sections 35146, 48918]

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Sugarman called a Regular meeting of the Fullerton School District Board of Trustees to order at 6:21 p.m. and Dr. Ryan Weiss-Wright, Principal at Laguna Road Elementary, led the pledge of allegiance to the flag. President Sugarman reported that in Closed Session the Board Approved General Release and Settlement Agreement between the Fullerton School District and the parents of Student (OAH Case No. 2017080690). The District agrees to reimburse Parents a total amount not to exceed Five Thousand Two Hundred Fifty Dollars (\$5,250.00) ("Compensatory Reimbursement) for costs incurred by Parents for provision of tutoring services to Student through Professional Tutors of America, Club Z, or another tutoring agency that regularly provides tutoring services to students ("Compensatory Service Providers), from the date that the school board approves this Agreement through April 30, 2019. Any and all proof of payment documentation for the Compensatory Services shall be provided on or before May 30, 2019, and if not so provided, reimbursements for same shall be deemed forever waived. District agrees to pay Petitioners Nine Thousand Dollars (\$9,000.00) as full and final settlement of all outstanding claims for any and all claims for attorney fees relating to the Disputes, the Action, and the Agreement, subject to verification of same. This amount shall be paid to "Augustin Egelsee LLP." Petitioners specifically waive any right or claim to any additional attorney's fees or legal costs with respect to the Disputes, the Agreement, or Student's education, to date. Total amount of this Settlement Agreement is \$14,250.00.

Robert C. Fislser School students (Antonette Arevalo, Samantha Manalad, and Nathaniel Cassasola performed the song "America the Beautiful."

Introductions/Recognitions:

Helene Morris, Director of Administrative Services, presented Catch Me at My Best Recipients. Several Principals assisted Mrs. Morris with the recognitions. The following staff were recognized for Catch Me at My Best: Wendy May (Ladera Vista JHS of the Arts), Deborah Kindstrand (Richman School), Stephanie Hitz (Hermosa Drive), Alma Caballero (Valencia Park School), Alfredo Lopez (Maintenance & Operations), Xochitl Perez (Golden Hill School), Anna Im (District Office), Robyn Clemente (Nicolas JHS), Dr. Cindy Bak (Valencia Park School), Julienee Lee (Robert C. Fislser School), Dr. Ryan Weiss-Wright (Laguna Road School), Jeanette Arellano (Hermosa Drive), and Laurie Bruneau (District Office).

Superintendent's Report

Dr. Bob Pletka reported Robert C. Fislser and Valencia Park Schools were named Apple Distinguished Schools for 2017-2019. He thanked Laurie Bruneau (Risk Manager) and Robin Gilligan (Director of Student Support Services) for their support during the recent challenging matters affecting the District.

#### Information from the Board of Trustees

Trustee Vazquez- She thanked all staff for being supportive of students during this difficult time dealing with many natural disasters.

Trustee Thompson – He shared his appreciation to the District for the ongoing communication and calm demeanor dealing with challenging times.

Trustee Meyer- She reported the Board was well-informed regarding matters affecting students. Trustee Meyer thanked everyone who helped support the Toast to Learning Wine Auction held on October 14. It was a very successful event that helped raise funds for students.

Trustee Berryman- She thanked Executive Cabinet for the valuable information presented at the PTA/PTSA/DELAC/Foundation meeting. She commented it is very beneficial to bring parents together for the benefit of working together for all students. Trustee Berryman attended the OCDE dinner where the one billion acts of kindness campaign was discussed. She encouraged everyone to obtain more information at [www.kindnessonebillion.org](http://www.kindnessonebillion.org).

President Sugarman- She stated administration at the District Office kept the Board well informed during the challenging time of dealing with the flutes issue. She commended District Office staff who reached out via phone to the parents whose children were affected. She thanked everyone who attended the Toast to Learning Wine Auction. There were hundreds of volunteers and attendees at the event. President Sugarman commended Dr. Emy Flores and the Educational Services staff for coordinating the staff development for teachers (Strengthening your Core).

A moment of silence was held in recognition of all the victims affected by natural disasters and the tragic shooting in Las Vegas, Nevada.

#### Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA –Kristin Montoya- She stated FETA is looking forward to the annual PAL Retreat on October 19. She thanked President Sugarman and Trustee Meyer for helping coordinate an amazing Toast to Learning Wine Auction. Mrs. Montoya thanked Dr. Pletka, Dr. Hammitt, and Dr. Coghlan for attending FETA Representative Council in which members shared their thoughts and concerns with the District. She distributed the CTA Educator Magazine to the Board of Trustees and Executive Cabinet and referenced an article on professional development. She reported at FSD, teachers are fortunate to have grade level Wednesdays planning days.

CSEA – no report.

FESMA –Robin Gilligan- She reported administrators have been collaborating during times of crisis. Our heartfelt thoughts for those affected by tragedy and natural disasters.

#### Public Comments:

No comments.

#### Approve Minutes

Moved by Beverly Berryman, seconded by Chris Thompson and carried 4-0 to approve minutes of the Regular meeting on September 19, 2017 (Trustee Meyer abstained for being absent at the September 19, 2017 Board Meeting).

#### Information Item:

Tyree Dorward, Attorney with the Law Firm of Best, Best, and Krieger, provided a brief statement of authority for collecting school fees district-wide on new residential and commercial construction. Fees collected can be used at any site within the district for the construction or reconstruction of school facilities to accommodate enrollment (current or future) based on the most current Developer Fee Justification Study.

#### Discussion/Action Items:

2a. Authorize Superintendent to initiate refinancing of Fullerton School District's 2010 General Obligation Refunding Bonds and outstanding Certificates of Participation.

Tim Carty from Piper Jaffrey, the District's Financial Consultant provided the Board with information on two refinancing opportunities that currently exist regarding the District debt load. There is an opportunity to save Fullerton tax payers approximately \$497K, net of fees, if the Series A refunding debt is refunded for a second time- there would be no extension of term. The average tax payer in Fullerton would save approximately \$11

over the remaining term of the loan which expires in 2026. The Board chose to proceed with this opportunity and refinancing papers are expected to be presented to the Board at the December 5th Board meeting.

The second opportunity exist with the ability to refinance the Distrit COP with Capital One Bank. A lower interest rate is available and the District general fund would save \$127K over the remaining term of the loan which expires in 2029. The Board chose to proceed with this opportunity and refinancing papers will be presented to the Board at the November 14th Board Meeting.

2b. Approve Board Protocol regarding setting Board Meeting Agendas and Board Member requests for information from staff.

The Board held a discussion regarding Board Protocol. The Board requested receiving further information on the Brown Act. It was moved by Chris Thompson, seconded by Janny Meyer and approved 5-0 to continue the discussion at the upcoming November Board Meeting and receive information on the Brown Act.

2c. Approve protocol for use of District property to name sponsors and donors

Trustee Thompson expressed his concern about District facilities being used to recognize individual parent donors. The Board held a discussion about sponsors and donors and after discussing it was moved by Chris Thompson, seconded by Beverly Berryman and carried 5-0 to bring this topic of discussion to the November 14, 2017 Board Meeting. . Proposed language regarding this topic: Any new recognition of individual parent donors posted on District facilities will be brought to the Board for final approval

The Board took recess at 8:50 p.m. and resumed Open Session at 8:56 p.m

#### Middle College Presentation:

Trang Lai, Director of Educational Services, presented information to the Board of Trustees on Fullerton School District's Middle College courses that are offered to FSD students. She discussed the criteria for middle school students to apply. Future course offerings will be available in the upcoming school year.

#### Approve Consent Agenda and/or Request to Move An Item to Action

##### Consent Items

Moved by Janny Meyer, seconded by Beverly Berryman and carried 5-0 to approve the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered L22C0014 through L22C0026, L22D0077 through L22D0174, L22M0055 through L22M0075, L22R0488 through L22R0655, L22T0002 through L22T0005, L22V0077 through L22V0097, and L22X0296 through L22X0308 for the 2017/2018 fiscal year.

1d. Approve/Ratify Nutrition Services purchase.

1e. Approve/Ratify warrants numbered 111806 through 112292 for the 2017/2018 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 12343 through 12400 for the 2017/2018 school year.

1g. Adopt Resolutions numbered 17/18-B0005 through 17/18-B0008 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1h. Approve/Ratify warrant number 1113 for the 2017/2018 school year (District 40, Van Daele).

1i. Approve/Ratify warrants numbered 1184 through 1185 for the 2017/2018 school year (District 48, Amerige Heights).

- 1j. Approve agreement with Procure America to provide cost reduction consulting services for a period of 36 months beginning with receipt of the first invoice per expense category from Procure America.
- 1k. Approve Change Orders #1, #2, and #3 for Raymond Elementary School Entry Improvements—Revision 1, FSD-17-18-RD-01, to DBMC, Inc.
- 1l. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 1 (July 1, 2017 – September 30, 2017).
- 1m. Approve Focus Teachers MOU between Fullerton School District and Fullerton Elementary Teachers Association for the 2017/2018 school year.
- 1n. Approve PE Independent Study MOU between Fullerton School District and Fullerton Elementary Teachers Association for the 2017/2018 school year.
- 1o. Approve Transportation MOU between Fullerton School District and California School Employees Association (CSEA) Chapter 130 for the 2017/2018 school year. Association (CSEA) Chapter 130 for the 2017/2018 school year.
- 1p. Approve/Ratify Classified Personnel Report.
- 1q. Approve/Ratify the 2017/2018 After School Education and Safety Program Contract.
- 1r. Approve Addenda between Boys & Girls Club of Fullerton and City of Fullerton for contract cost adjustment for the 2017/2018 school year.
- 1s. Adopt Special Education Local Plan Area (SELPA) Local Education Agency (LEA) Assurances.
- 1t. Approve/Ratify 2017/2018 Nonpublic Agency Contract between Fullerton School District and Russo, Fleck & Associates for services effective September 15, 2017 through June 30, 2018.
- 1u. Approve/Ratify Amendment to 2017/2018 Agreement between Fullerton School District and Speech and Language Development Center for services effective July 1, 2017 through June 30, 2018.
- 1v. Approve/Ratify 2017/2018 Memorandum of Understanding (MOU) between Fullerton School District and Anaheim Union High School District for special education programs and services effective August 9, 2017 through June 30, 2018.
- 1w. Approve OC Healthy Schools Initiative Grant between Fullerton School District and Orange County Department of Education (OCDE), United Way, and Kid Healthy from October 18, 2017 through August 31, 2018.
- 1x. Approve Introduction to Computer Game Design, a Middle College Program Class taught by Fullerton College, at Parks Junior High School for Spring 2018.
- 1y. Approve Agreement with Guided Discoveries, Inc., for Outdoor Science School from October 18, 2017 through June 30, 2018.
- 1z. Approve/Ratify Addendum to 2017/2018 Agreement between Fullerton School District and Approach Learning and Assessment Centers, Inc., dba Olive Crest Academy effective July 1, 2017 through June 30, 2018.
- 1aa. Approve request to solicit competitive proposals for bids for telecommunication and data services for E-rate Y18 (2017/2018) utilizing public contract code (PCC) 20118.2.
- 1bb. Approve request to solicit competitive proposals for bids for data network equipment for E-rate Y18 (2017/2018) utilizing public contract code (PCC) 20118.2.
- 1cc. Approve request to solicit competitive proposals for bids for data network cabling utilizing public contract

code (PCC) 20118.2.

1dd. Approve out-of-state travel for Hilda Sugarman, Dr. Emy Flores, Dr. Robert Coghlan, Jay McPhail and a team of 4 additional staff to attend the Consumer Electronics Show Conference in Las Vegas, Nevada on January 5-8, 2018.

1ee. Approve out-of-state conference attendance for Pablo Diaz, Jason Chong, and Lesley Machado from Innovation & Instructional Support and Maple School to attend the Learning & the Brain Conference in Boston, Massachusetts, from November 10-12, 2017.

1ff. Approve out-of-state conference attendance for Dr. Robert Pletka to attend the annual IES Principal Investigators Meeting in Arlington, Virginia, from January 9-10, 2018.

1gg. Approve Independent Contractor Agreement between Fullerton School District and Marsa Miller for services as the Interim Manager of Transportation Services from October 18, 2017 through December 21, 2017.

Board Member Request(s) for Information and/or Possible Future Agenda Items

No requests.

Adjournment

President Sugarman adjourned the Regular meeting on October 17, 2017 at 9:23 p.m.

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Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT  
Agenda for Regular Meeting of the Board of Trustees  
Tuesday, November 14, 2017  
5:00 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:00 p.m.- Call to Order, Pledge of Allegiance

5:00 p.m.- Recess to Closed Session – Agenda:

- Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6]
- Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]
- Potential Litigation [Government Code section 54956.9(b)(1)]
- Confidential Student Services [Education Code sections 35146, 48918]

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.

Introductions/Recognitions:

Valencia Park School Report & STAGE Seussical cast performing "Oh the things you can think!"  
All the Arts for All the Kids  
Ladera Vista JHS of the Arts Intramural Sports (Football Champions)  
Catch Me at My Best Recipients

Superintendent's Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Public Comments

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

Approve Minutes

Special Meeting October 12, 2017

Regular Meeting October 17, 2017

Discussion/Action Items:

2a. Adopt Resolution #17/18-11 authorizing designated District personnel to sign various documents by

signature to be kept on file by the Orange County Superintendent of Schools for the Fullerton School District (Districts 22, 40, 48).

2b. Adopt Resolution #17/18-12 of the Board of Trustees of the Fullerton School District authorizing the execution and delivery of a First Amendment to lease/purchase agreement, and authorizing and directing certain actions in connection therewith.

The Board will adjourn in order to reconvene as the Fullerton School District Capital Facilities Corporation for the purposes of taking action on a Capital Facilities Corporation Board item and will reconvene immediately following this meeting.

2c. Adopt Resolution #17/18-13 of the Board of Trustees of the Fullerton School District Capital Facilities Corporation approving a first amendment to lease/purchase agreement and the taking of certain other actions in connection therewith.

2d. Approve protocol for use of District property to name sponsors.

Administrative Reports:

3a. First Reading of:

New Board Policies:

BP 3230, Federal Grant Funds

BP 3470, Debt Issuance

Revised Board Policies:

BP 3100, Budget

BP 3110, Transfer of Funds

BP 3430, Investing

3b. California Dashboard Local Indicators Board Report

Discussion Item:

Hiring of Public Information Officer

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered L22C0027 through L22C0051, L22D0175 through L22D0275, L22M0076 through L22M0096, L22R0656 through L22R0812, L22T0006 through L22T0007, L22V0098 through L22V0109, and L22X0309 through L22X0321 for the 2017/2018 fiscal year.

1d. Approve Nutrition Services purchase orders numbered 200265 through 200339 for the 2017/2018 school year.

- 1e. Approve/Ratify warrants numbered 112293 through 112814 for the 2017/2018 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 12401 through 12456 for the 2017/2018 school year.
- 1g. Adopt Resolutions numbered 17/18-B0009 through 17/18-B0012 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1h. Adopt Resolution #17/18-14 to establish temporary interfund transfers of special or restricted fund monies.
- 1i. Award contract to GORM, Inc., pursuant to the State of California Multiple Award Schedules (CMAS) Contract Number 4-17-51-0058A, for the purchase of janitorial supplies as needed throughout the District.
- 1j. Approve Independent Contractor Agreement between Fullerton School District and Nancy Wikes for services as Nutrition Specialist from November 15, 2017, through October 30, 2018.
- 1k. Approve organizational membership in the California Park & Recreation Society.
- 1l. Approve agreement with Anacal Engineering Co., for topographic survey and modular unit placement plan including DSA review and contract administration services.
- 1m. Approve Independent Contractor Agreement between Fullerton School District and Miltos Varkatzas as Interim Director, Maintenance and Operations, from November 15, 2017, through January 31, 2018.
- 1n. Approve agreement with OMB Electrical Engineers, Inc., for electrical engineering services.
- 1o. Approve agreement with The Design Works Creative Solutions for landscape and irrigation services for playfield renovations.
- 1p. Approve Additive Change Order #4 for Raymond Elementary School Entry Improvements—Revision 1, FSD-17-18-RD-01, to DBMC, Inc.
- 1q. Approve 2017/2018 Nonpublic Agency Master Contract between Fullerton School District and Let's Talk About It effective November 15, 2017 through June 30, 2018.
- 1r. Approve/Ratify Student Teaching and Practicum Agreement between Fullerton School District and National University effective October 17, 2017.
- 1s. Approve/Ratify Classified Personnel Report.
- 1t. Review Orange County Department of Education's Williams Settlement Legislation First Quarter Report for 2017/2018.
- 1u. Approve agreement between Fullerton School District and Ziembra + Prieto Architects for architectural services from November 15, 2017, through June 30, 2018.
- 1v. Approve agreement with Architect 9, LLLP, for architectural services.
- 1w. Approve Agreement #45051 between Fullerton School District and Orange County Department Superintendent of Schools to provide continuing Next Generation Science Standards (NGSS) professional development from December 5, 2017 through May 31, 2018.

1x. Approve/Ratify Amended 2017/2018 Child Development State Preschool Contract effective July 1, 2017 through June 30, 2018.

1y. Approve Independent Contractor Agreement between Fullerton School District and Alfredo Villegas for Music Studio Workshop for Child Development Services staff on January 8, 2018.

1z. Approve/Ratify 2017/2018 Nonpublic School Master Contract between Fullerton School District and Rossier Park School effective September 27, 2017 through June 30, 2018.

1aa. Approve the piggyback bid for Palo Verde Unified School District Bid No. FSD-15-16-GFR-03 for the purchases of interior finishing materials and exterior landscaping beautification products Districtwide.

#### Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, December 5, 2017, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen\_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesitan. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen\_serna@myfsd.org), si desea que un intérprete de Coreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실 수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

FULLERTON SCHOOL DISTRICT  
District 22—Fullerton School District  
District 40—CFD No. 2000-1 (Van Daele)  
District 48—CFD No. 2001-1 (Amerige Heights)

BOARD AGENDA ITEM #2a

DISCUSSION/ACTION ITEM

**DATE:** November 14, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Director, Business Services

**SUBJECT:** **ADOPT RESOLUTION #17/18-11 AUTHORIZING DESIGNATED DISTRICT PERSONNEL TO SIGN VARIOUS DOCUMENTS BY SIGNATURE TO BE KEPT ON FILE BY THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS FOR THE FULLERTON SCHOOL DISTRICT (DISTRICTS 22, 40, 48)**

Background: In accordance with Education Code section 42633, “The governing board of each school district shall be responsible for filing or causing to be filed with the county superintendent of schools the verified signature of each person, including members of the governing board, authorized to sign orders in its name. Except for districts determined to be fiscally accountable pursuant to Section 42650, no order on the funds of any school district shall be approved by the county superintendent of schools unless the signatures are on file in his office and he is satisfied that the signatures on the order are those of persons authorized to sign the order.”

Resolution: The Orange County Superintendent of Schools requires that all designated personnel authorized to sign various documents as listed on the attached resolution be approved by the Board of Trustees.

Funding: Not applicable.

Recommendation: Adopt Resolution #17/18-11 authorizing designated District personnel to sign various documents by signature to be kept on file by the Orange County Superintendent of Schools for the Fullerton School District (Districts 22, 40, 48).

RC:MG:gs  
Attachment

**BOARD OF TRUSTEES  
FULLERTON SCHOOL DISTRICT  
Orange County, California**

**RESOLUTION #17/18-11  
DISTRICTS 22, 40, AND 48**

**RESOLUTION FOR THE AUTHORIZATION OF DESIGNATED DISTRICT PERSONNEL TO SIGN VARIOUS DOCUMENTS FOR THE FULLERTON SCHOOL DISTRICT**

**WHEREAS**, Education Code section 42631 provides that all payments from the funds of a school district shall be made by written order of the governing board of the school district; and

**WHEREAS**, Education Code section 42632 requires that each order drawn on the funds of a school district be signed by a majority of the members of the governing board of the district, or by a person or persons authorized by the governing board to sign the orders in its name; and

**WHEREAS**, Education Code section 42633 requires that the verified signature of each person, including members of the governing board, authorized to sign orders in the name of the governing board shall be filed with the County Superintendent of Schools;

**NOW, THEREFORE, BE IT RESOLVED, ORDERED, AND DECLARED** that the Board of Trustees of the Fullerton School District authorizes the following named persons to approve the District documents as so indicated with their respective signatures to be kept on file by the Orange County Superintendent of Schools, effective July 25, 2017, and that all previous authorizations for approval are rescinded:

Signature	Federal, State, County Reports, Documents	Government Projects	Inter-district Agreements	Purchase Orders and / or Bid Documents	Contracts, Agreements	Leases	All Checking, Savings, Checks, Transfers	B-Warrants, Checks, All FSD Accts	Warrant Registers	Employee Notices, Status Changes
Robert Pletka, Ed.D., District Superintendent	X	X	X	X	X	X	X	X	X	X
Robert R. Coghlan, Ph.D., Asst.Supt., Business Services	X	X	X	X	X	X	X	X	X	X
Ema Flores, Ed.D., Asst. Supt., Educational Services	X	X	X		X		X	X	X	
Chad Hammitt, Ed.D., Asst. Supt., Personnel Services	X	X	X		X		X	X	X	X
Jay McPhail, Asst., Supt., Innovation/Instructional Support	X	X	X		X		X	X	X	
Michael Burns, Director, Nutrition Services				X	X		X	X	X	
Melissa Greenwood, Director, Business Services	X			X			X	X	X	
Chanjira Luu, Director, Classified Personnel										X
Robert Macauley, Director, M&O/Facilities Services				X						
Damian Ibarra , Supervisor, Business Services							X	X	X	
Michael McAdam, Supervisor, Purchasing & Warehouse				X			X	X		
Rachel Grantham, Financial Analyst							X	X		
Shannon Illingworth, Nutrition Specialist, Nutrition Services							X	X		

**BE IT FURTHER RESOLVED** that when the authorization is exercised, the claims and orders have been ordered paid by said Board of Trustees, and have been processed pursuant to the provisions of Education Code sections 42630-34.

Passed and adopted by the Board of Trustees of the Fullerton School District on November 14, 2017, by the following voice vote:

AYES: \_\_\_\_\_

NOES: \_\_\_\_\_

ABSENT: \_\_\_\_\_

ABSTAIN: \_\_\_\_\_

STATE OF CALIFORNIA    )  
  ) ss.  
COUNTY OF ORANGE    )

I, \_\_\_\_\_, Clerk of the Board of Trustees of the Fullerton School District of Orange County, California, hereby certify that the above resolution was duly and regularly adopted by the said Board at a regular meeting thereof held on the 14<sup>th</sup> day of November 2017, and I have hereunto set my hand and seal this 14<sup>th</sup> day of November 2017.

\_\_\_\_\_  
Clerk of the Board of Trustees

DISCUSSION/ACTION ITEM

**DATE:** November 14, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Rachel Grantham, Financial Analyst

**SUBJECT:** **ADOPT RESOLUTION #17/18-12 OF THE BOARD OF TRUSTEES OF THE FULLERTON SCHOOL DISTRICT AUTHORIZING THE EXECUTION AND DELIVERY OF A FIRST AMENDMENT TO LEASE/PURCHASE AGREEMENT, AND AUTHORIZING AND DIRECTING CERTAIN ACTIONS IN CONNECTION THEREWITH**

Background: The Board of Trustees is asked to adopt Resolution #17/18-12 which will authorize the execution of certain documents and to retain certain professionals to provide services related to an amendment of the District's 2011 Refunding Lease.

Rationale: This resolution will authorize an amendment of the District's outstanding 2011 Refunding Lease and approve the form of a First Amendment to the 2011 Refunding Lease to be executed by both the District and the Corporation. This transaction will allow the District to take advantage of lower interest rates and maximize financial resources for the benefit of its students. As the District's financial team, Piper Jaffray & Co. and Stradling Yocca Carlson & Rauth represent years of experience in public school finance and have successfully advised numerous school districts throughout California.

Funding: The District will need to pay for the cost of recording the First Amendment at the Orange County Recorder's Office.

Recommendation: Adopt Resolution #17/18-12 of the Board of Trustees of the Fullerton School District authorizing the execution and delivery of a First Amendment to lease/purchase agreement, and authorizing and directing certain actions in connection therewith.

RC:RG:gs

**RESOLUTION NO. 17/18-12**

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE FULLERTON SCHOOL DISTRICT AUTHORIZING THE EXECUTION AND DELIVERY OF A FIRST AMENDMENT TO LEASE/PURCHASE AGREEMENT, AND AUTHORIZING AND DIRECTING CERTAIN ACTIONS IN CONNECTION THEREWITH**

WHEREAS, the Fullerton School District (the “District”) is a school district duly organized and existing under and pursuant to the Constitution and laws of the State of California (the “State”); and

WHEREAS, the District previously determined that it was in the best interest of the District to provide for the refunding of the its then-outstanding Certificates of Participation (1999 Capital Facilities Project) (the “1999 Certificates”); and

WHEREAS, in connection therewith, the District and the Fullerton School District Capital Facilities Corporation (the “Corporation”) entered into that certain Site Lease, dated as of November 1, 2011, by and between the District and the Corporation (the “Site Lease”) and that certain Lease/Purchase Agreement, dated as of November 1, 2011, by and between the District and the Corporation (the “Lease”), pursuant to which the District agreed to lease certain real property of the District (the “Leased Property”) from the Corporation and to pay certain Lease Payments (as defined in the Lease) for the use and possession of the Leased Property; and

WHEREAS, the Corporation assigned its right to receive such Lease Payments from the District to the Capital One Public Financing, LLC, as purchaser of the Lease (the “Purchaser”), pursuant to an Assignment Agreement dated as of November 1, 2011, by and between the Corporation and the Purchaser; and

WHEREAS, the District applied the purchase price paid by the Purchaser to the refunding of the 1999 Certificates; and

WHEREAS, the District desires to, and is informed that the Purchaser is amenable to, amending the Lease to provide for a revised schedule of Lease Payments, thereby lowering the effective rate of interest paid by the District, as well as to provide for certain other revised terms in connection therewith; and

WHEREAS, such amendment shall be accomplished by the execution and delivery of a First Amendment to Lease/Purchase Agreement (the “First Amendment to Lease”) by and between the District and the Corporation, the form of which had been presented to this Board of Trustees at the meeting at which this Resolution is being considered;

NOW, THEREFORE, it is resolved by the Board of Trustees of the Fullerton School District as follows:

SECTION 1. Lease Amendment. This Board of Trustees hereby authorizes the amendment of the Lease pursuant to the terms of the First Amendment to Lease, subject to the written consent of the Purchaser thereto.

SECTION 2. Legal Documents. The form of the First Amendment to Lease, on file with the Secretary of the Board of Trustees, is hereby approved. The President of the Board of Trustees (the “President”), the Superintendent (the “Superintendent”), the Assistant Superintendent, Business Services (the “Assistant Superintendent”), and such other officer of the District as the Superintendent may designate (collectively, the “Authorized Representatives”) are, each alone, hereby authorized and directed, for and in the name and on behalf of the District, to execute and deliver the First Amendment to Lease in substantially said form, with such changes therein as such officer or person or persons may require or approve, such approval to be conclusively evidenced by the execution and delivery thereof.

SECTION 3. Other Actions. The Authorized Representatives and officials and officers of the District are each hereby authorized and directed, jointly and severally, to do any and all things and to execute and deliver any and all documents which they may deem necessary or advisable in order to consummate the execution and delivery of the First Amendment to Lease and otherwise to carry out, give effect to and comply with the terms and intent of this Resolution. Such actions as described in this Section 9 heretofore taken by such officers or designees are hereby ratified, confirmed and approved.

SECTION 4. Recitals. All the recitals in this Resolution above are true and correct and this Board so finds, determines and represents.

SECTION 5. Effect. This Resolution shall take effect immediately upon its passage.

PASSED AND ADOPTED this 14th day of November, 2017, by the following vote:

AYES:

NOES:

ABSENT:

ABSTENTIONS:

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President, Board of Trustees  
Fullerton School District

Attest:

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Secretary to the Board of Trustees

SECRETARY'S CERTIFICATE

I, \_\_\_\_\_, Secretary to the Board of Trustees of the Fullerton School District, hereby certify as follows:

The foregoing is a full, true and correct copy of a resolution duly adopted at a regular meeting of the Board of Trustees of said District duly and regularly and legally held at the regular meeting place thereof on November 14, 2017, of which meeting all of the members of the Board of said District had due notice and at which a quorum was present.

I have carefully compared the same with the original minutes of said meeting on file and of record in my office and the foregoing is a full, true and correct copy of the original resolution adopted at said meeting and entered in said minutes.

Said resolution has not been amended, modified or rescinded since the date of its adoption, and the same is now in full force and effect.

Dated: \_\_\_\_\_, 2017

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Secretary

Recording Requested By: )  
Fullerton School District )  
When Recorded Mail To: )  
Stradling Yocca Carlson & Rauth )  
44 Montgomery St., Suite 4200 )  
San Francisco, California 94104 )  
Attn: David G. Casnocha, Esq. )  
)  
)  
)

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This document is recorded for the benefit of the Fullerton School District and recording is fee-exempt under § 27383 of the Government Code.

FIRST AMENDMENT TO LEASE/PURCHASE AGREEMENT

by and between the

FULLERTON SCHOOL DISTRICT

and the

FULLERTON SCHOOL DISTRICT CAPITAL FACILITIES CORPORATION,

Dated as of December 1, 2017

Relating to  
Lease/Purchase Agreement  
Dated as of November 1, 2011

**FIRST AMENDMENT TO LEASE/PURCHASE AGREEMENT**

This First Amendment to Lease/Purchase Agreement, dated as of December 1, 2017 (the "First Amendment") between the FULLERTON SCHOOL DISTRICT CAPITAL FACILITIES CORPORATION, a nonprofit corporation duly organized and existing under and by virtue of the laws of the State of California (herein called the "Lessor"), as lessor, and the FULLERTON SCHOOL DISTRICT, a school district duly organized and existing under and by the virtue of the laws of the State of California (herein called the "Lessee"), as lessee;

**W I T N E S S E T H :**

**WHEREAS**, the Lessee has leased certain real property (collectively, the "Property"), to the Lessor pursuant to that certain Site Lease by and between the Lessee and the Lessor ("Site Lease") dated as of November 1, 2011 and recorded as document number 2011000571884 in the office of the County Recorder for the County of Orange (the "County Recorder");

**WHEREAS**, the Lessor has leased the Property back to the Lessee pursuant to that certain Lease/Purchase Agreement by and between the Lessee and the Lessor, dated as of November 1, 2011, and evidenced by that certain Memorandum of Lease Agreement dated as of November 1, 2011 and recorded as document number 2011000571885 in the office of the County Recorder (collectively, the "Lease")

**WHEREAS**, pursuant to an assignment agreement, dated as of November 1, 2011 and recorded as document number 2011000571886 in the office of the County Recorder (the "Assignment Agreement"), by and between the Lessor and Capital One Public Funding, LLC (the "Purchaser"), all rights, titles, interests and obligations of the Lessor under the Site Lease and Lease (excepting only certain rights of the Lessor under certain enumerated sections of the Lease) were transferred, assigned and set over to the Purchaser;

**WHEREAS**, pursuant to Section 8.3 of the Lease, the parties hereto desire to (i) amend the amount of Lease Payments (as defined herein) payable by the Lessee to the Purchaser and (ii) amend the prepayment price due from the Lessee pursuant the Lease;

**WHEREAS**, the parties hereto intend to evidence such amendment by filing this First Amendment in the County Recorder's Office;

**NOW, THEREFORE**, in consideration of the above premises and of the mutual covenants hereinafter contained and for other good and valuable consideration, the parties hereto agree as follows:

**Section 1. Effective Date.** This First Amendment shall become effective on the date of its recordation in the County Recorder's Office, and such date of commencement shall be hereinafter referred to as the "effective date."

**Section 2. Lease Payments.** From and after the effective date hereof, the Lease Payments due from the Lessee pursuant to Section 4.4(a) of the Lease shall be paid in the amounts shown in Exhibit A-1 hereto, which shall replace in its entirety that certain "Exhibit A" attached to the Lease.

**Section 3. Prepayment.** From and after the effective date hereof, the prepayment price due from the Lessee pursuant to Section 10.3 of the Lease shall be the prepayment price shown in Exhibit A-1 hereto.

**Section 4. Authority.** This First Amendment is being executed with the written consent of the Purchaser, and in accordance with Section 8.3 of the Lease (regarding amendments).

**Section 5. Lease/Purchase Agreement Continues in Effect.** Except as amended and supplemented by this First Amendment, the Lease shall remain in full force and effect.

**Section 6. Execution in Counterparts.** This First Amendment may be executed in any number of counterparts, each of which shall be an original and all of which shall constitute but one and the same instrument.

**Section 6. Binding Effect.** This First Amendment shall inure to the benefit of and shall be binding upon the Lessor and the Lessee and their respective successors and assigns.

**Section 7. Applicable Law.** This First Amendment shall be governed by and construed in accordance with the laws of the State of California.

Capitalized terms used but not otherwise defined herein shall have the meanings assigned thereto in the Lease.

[REMAINDER OF PAGE LEFT BLANK]

**IN WITNESS WHEREOF**, the parties have caused this First Amendment to be executed by their duly authorized officers as of the date and year first above written.

FULLERTON SCHOOL DISTRICT CAPITAL  
FACILITIES CORPORATION, as Lessor

By: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

FULLERTON SCHOOL DISTRICT, as Lessee

By: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA )  
 ) ss.  
COUNTY OF )

On \_\_\_\_\_ before me, \_\_\_\_\_, Notary Public,  
personally appeared \_\_\_\_\_, who proved  
to me on the basis of satisfactory evidence to be the person(s) whose names(s) is/are subscribed to  
the within instrument and acknowledged to me that he/she/they executed the same in his/her/their  
authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the  
entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing  
paragraph is true and correct.

WITNESS my hand and official seal

\_\_\_\_\_  
SIGNATURE OF NOTARY PUBLIC

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A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA )  
 ) ss.  
COUNTY OF )

On \_\_\_\_\_ before me, \_\_\_\_\_, Notary Public,

personally appeared \_\_\_\_\_, who proved to me on the basis of satisfactory evidence to be the person(s) whose names(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal

\_\_\_\_\_  
SIGNATURE OF NOTARY PUBLIC

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**EXHIBIT A-1**

**SEMI-ANNUAL LEASE PAYMENT SCHEDULE**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
6/1/2018	\$180,000	3.000%	\$74,850	\$254,850	\$254,850
12/1/2018					
8	180,000	3.000%	72,150	252,150	
6/1/2019	185,000	3.000%	69,450	254,450	506,600
12/1/2019					
9	185,000	3.000%	66,675	251,675	
6/1/2020	195,000	3.000%	63,900	258,900	510,575
12/1/2020					
0	200,000	3.000%	60,975	260,975	
6/1/2021	195,000	3.000%	57,975	252,975	513,950
12/1/2021					
1	200,000	3.000%	55,050	255,050	
6/1/2022	205,000	3.000%	52,050	257,050	512,100
12/1/2022					
2	210,000	3.000%	48,975	258,975	
6/1/2023	210,000	3.000%	45,825	255,825	514,800
12/1/2023					
3	215,000	3.000%	42,675	257,675	
6/1/2024	220,000	3.000%	39,450	259,450	517,125
12/1/2024					
4	225,000	3.000%	36,150	261,150	
6/1/2025	225,000	3.000%	32,775	257,775	518,925
12/1/2025					
5	230,000	3.000%	29,400	259,400	
6/1/2026	235,000	3.000%	25,950	260,950	520,350
12/1/2026					
6	240,000	3.000%	22,425	262,425	
6/1/2027	240,000	3.000%	18,825	258,825	521,250
12/1/2027					
7	250,000	3.000%	15,225	265,225	
6/1/2028	250,000	3.000%	11,475	261,475	526,700
12/1/2028					
8	260,000	3.000%	7,725	267,725	
6/1/2029	255,000	3.000%	3,825	258,825	526,550
	\$4,990,00			\$5,943,77	\$5,943,77
	0		\$953,775	5	5

**Prepayment**

The Lease Payments due on and after December 1, 2024 are prepayable in whole or in part on June 1, 2024 and on any date thereafter, at a prepayment price equal to 100% of the principal component of Lease Payments, or portions thereof, to be prepaid, plus accrued interest to the date of such prepayment.

DISCUSSION/ACTION ITEM

**DATE:** November 14, 2017

**TO:** Robert Pletka, Ed.D., Secretary to the Corporation

**FROM:** Robert R. Coghlan, Ph.D., Chief Financial Officer to the Corporation

**PREPARED BY:** Rachel Grantham, Financial Analyst for the Fullerton School District

**SUBJECT:** **ADOPT RESOLUTION #17/18-13 OF THE BOARD OF TRUSTEES OF THE FULLERTON SCHOOL DISTRICT CAPITAL FACILITIES CORPORATION APPROVING A FIRST AMENDMENT TO LEASE/PURCHASE AGREEMENT AND THE TAKING OF CERTAIN OTHER ACTIONS IN CONNECTION THEREWITH**

Background: The Fullerton School District (the "District") has determined that it is the District's best interest to amend the existing 2011 Refunding Lease to take advantage of lower interest rates and to retain certain professionals to provide services related to the execution and delivery of the this transaction. The consent of the Fullerton School District Capital Facilities Corporation (the "Corporation") is required in connection with this amendment.

Rationale: This resolution will authorize an amendment of the District's outstanding 2011 Refunding Lease and approve the form of a First Amendment to the 2011 Refunding Lease to be executed by both the District and the Corporation. This transaction will allow the District to take advantage of lower interest rates and maximize financial resources for the benefit of its students. As the District's financial team, Piper Jaffray & Co. and Stradling Yocca Carlson & Rauth represent years of experience in public school finance and have successfully advised numerous school districts throughout California.

Funding: There are no costs to the Corporation associated with amending the existing 2011 Refunding Lease. The District will need to pay for the cost of recording the First Amendment at the Orange County Recorder's Office.

Recommendation: Adopt Resolution #17/18-13 of the Board of Trustees of the Fullerton School District Capital Facilities Corporation approving a first amendment to lease/purchase agreement and the taking of certain other actions in connection therewith.

RC:RG:gs  
attachments

**RESOLUTION NO. 17/18-13**

**FULLERTON SCHOOL DISTRICT CAPITAL FACILITIES CORPORATION**

**RESOLUTION OF THE BOARD OF DIRECTORS OF THE FULLERTON SCHOOL DISTRICT CAPITAL FACILITIES CORPORATION APPROVING A FIRST AMENDMENT TO LEASE/PURCHASE AGREEMENT WITH THE FULLERTON SCHOOL DISTRICT AND THE TAKING OF CERTAIN OTHER ACTIONS IN CONNECTION THEREWITH**

WHEREAS, the Fullerton School District Capital Facilities Corporation is a nonprofit public benefit corporation organized and existing under the laws of the State of California (the "Corporation") with the authority to assist in the financing of the acquisition, construction, installation and equipping of certain capital improvements on behalf of the Fullerton School District (the "District"); and

WHEREAS, the District previously determined that it was in the best interest of the District to provide for the refunding of the its then-outstanding Certificates of Participation (1999 Capital Facilities Project) (the "1999 Certificates"); and

WHEREAS, in connection therewith, the District and the Corporation entered into that certain Site Lease, dated as of November 1, 2011, by and between the District and the Corporation (the "Site Lease") and that certain Lease/Purchase Agreement, dated as of November 1, 2011, by and between the District and the Corporation (the "Lease"), pursuant to which the District agreed to lease certain real property of the District (the "Leased Property") from the Corporation and to pay certain Lease Payments (as defined in the Lease) for the use and possession of the Leased Property; and

WHEREAS, the Corporation assigned its right to receive such Lease Payments from the District to the Capital One Public Financing, LLC, as purchaser of the Lease (the "Purchaser"), pursuant to an Assignment Agreement dated as of November 1, 2011, by and between the Corporation and the Purchaser; and

WHEREAS, the District applied the purchase price paid by the Purchaser to the refunding of the 1999 Certificates; and

WHEREAS, the Corporation is informed that the District desires to, and that the Purchaser is amenable to, amending the Lease to provide for a revised schedule of Lease Payments, thereby lowering the effective rate of interest paid by the District, as well as to provide for certain other revised terms in connection therewith; and

WHEREAS, such amendment shall be accomplished by the execution and delivery of a First Amendment to Lease/Purchase Agreement (the "First Amendment to Lease") by and between the District and the Corporation, the form of which had been presented to this Board of Directors at the meeting at which this Resolution is being considered;

NOW, THEREFORE, the Board of Directors of the Corporation does hereby resolve as follows:

SECTION 1. Lease Amendment. This Board of Directors hereby authorizes the amendment of the Lease pursuant to the terms of the First Amendment to Lease, subject to the receipt of the written consent of the Purchaser.

SECTION 2. Documents. The form of the First Amendment to Lease presented at this meeting is hereby approved. The President, Vice President, Secretary or Chief Financial Officer of the Corporation, or the President's designee, each alone, are authorized and directed to execute and deliver the First Amendment to Lease on behalf of the Corporation. The First Amendment to Lease shall be executed in substantially the form hereby approved, with such additions thereto and changes therein as are recommended or approved by counsel to the Corporation and approved by the officer or officers of the Corporation executing the documents, such approval to be conclusively evidenced by the execution and delivery thereof by one or more of the officers listed above.

SECTION 3. Other Actions. The President, Vice President, Secretary or Chief Financial Officer and such other officers of the Corporation are authorized and directed, jointly and severally, to do any and all things and to execute and deliver any and all documents which they may deem necessary or advisable in order to consummate the delivery of the First Amendment to Lease and otherwise effectuate the purposes of this Resolution, and such actions previously taken by such officers are hereby ratified and confirmed.

SECTION 4. Effect. This Resolution shall take effect from and after its date of adoption.

ADOPTED AND APPROVED this 14 day of November, 2017, by the following vote:

AYES:

NOES:

ABSTENTIONS:

ABSENT:

President of the Board of Directors  
Fullerton School District Capital Facilities  
Corporation

I hereby certify that the foregoing resolution was duly introduced, passed and adopted at the time and place and by the vote as noted above.

Secretary  
Fullerton School District Capital Facilities  
Corporation

Recording Requested By: )  
Fullerton School District )  
When Recorded Mail To: )  
Stradling Yocca Carlson & Rauth )  
44 Montgomery St., Suite 4200 )  
San Francisco, California 94104 )  
Attn: David G. Casnocha, Esq. )  
)  
)  
)

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This document is recorded for the benefit of the Fullerton School District and recording is fee-exempt under § 27383 of the Government Code.

FIRST AMENDMENT TO LEASE/PURCHASE AGREEMENT

by and between the

FULLERTON SCHOOL DISTRICT

and the

FULLERTON SCHOOL DISTRICT CAPITAL FACILITIES CORPORATION,

Dated as of December 1, 2017

Relating to  
Lease/Purchase Agreement  
Dated as of November 1, 2011

**FIRST AMENDMENT TO LEASE/PURCHASE AGREEMENT**

This First Amendment to Lease/Purchase Agreement, dated as of December 1, 2017 (the "First Amendment") between the FULLERTON SCHOOL DISTRICT CAPITAL FACILITIES CORPORATION, a nonprofit corporation duly organized and existing under and by virtue of the laws of the State of California (herein called the "Lessor"), as lessor, and the FULLERTON SCHOOL DISTRICT, a school district duly organized and existing under and by the virtue of the laws of the State of California (herein called the "Lessee"), as lessee;

**W I T N E S S E T H :**

**WHEREAS**, the Lessee has leased certain real property (collectively, the "Property"), to the Lessor pursuant to that certain Site Lease by and between the Lessee and the Lessor ("Site Lease") dated as of November 1, 2011 and recorded as document number 2011000571884 in the office of the County Recorder for the County of Orange (the "County Recorder");

**WHEREAS**, the Lessor has leased the Property back to the Lessee pursuant to that certain Lease/Purchase Agreement by and between the Lessee and the Lessor, dated as of November 1, 2011, and evidenced by that certain Memorandum of Lease Agreement dated as of November 1, 2011 and recorded as document number 2011000571885 in the office of the County Recorder (collectively, the "Lease")

**WHEREAS**, pursuant to an assignment agreement, dated as of November 1, 2011 and recorded as document number 2011000571886 in the office of the County Recorder (the "Assignment Agreement"), by and between the Lessor and Capital One Public Funding, LLC (the "Purchaser"), all rights, titles, interests and obligations of the Lessor under the Site Lease and Lease (excepting only certain rights of the Lessor under certain enumerated sections of the Lease) were transferred, assigned and set over to the Purchaser;

**WHEREAS**, pursuant to Section 8.3 of the Lease, the parties hereto desire to (i) amend the amount of Lease Payments (as defined herein) payable by the Lessee to the Purchaser and (ii) amend the prepayment price due from the Lessee pursuant the Lease;

**WHEREAS**, the parties hereto intend to evidence such amendment by filing this First Amendment in the County Recorder's Office;

**NOW, THEREFORE**, in consideration of the above premises and of the mutual covenants hereinafter contained and for other good and valuable consideration, the parties hereto agree as follows:

**Section 1. Effective Date.** This First Amendment shall become effective on the date of its recordation in the County Recorder's Office, and such date of commencement shall be hereinafter referred to as the "effective date."

**Section 2. Lease Payments.** From and after the effective date hereof, the Lease Payments due from the Lessee pursuant to Section 4.4(a) of the Lease shall be paid in the amounts shown in Exhibit A-1 hereto, which shall replace in its entirety that certain "Exhibit A" attached to the Lease.

**Section 3. Prepayment.** From and after the effective date hereof, the prepayment price due from the Lessee pursuant to Section 10.3 of the Lease shall be the prepayment price shown in Exhibit A-1 hereto.

**Section 4. Authority.** This First Amendment is being executed with the written consent of the Purchaser, and in accordance with Section 8.3 of the Lease (regarding amendments).

**Section 5. Lease/Purchase Agreement Continues in Effect.** Except as amended and supplemented by this First Amendment, the Lease shall remain in full force and effect.

**Section 6. Execution in Counterparts.** This First Amendment may be executed in any number of counterparts, each of which shall be an original and all of which shall constitute but one and the same instrument.

**Section 6. Binding Effect.** This First Amendment shall inure to the benefit of and shall be binding upon the Lessor and the Lessee and their respective successors and assigns.

**Section 7. Applicable Law.** This First Amendment shall be governed by and construed in accordance with the laws of the State of California.

Capitalized terms used but not otherwise defined herein shall have the meanings assigned thereto in the Lease.

[REMAINDER OF PAGE LEFT BLANK]

**IN WITNESS WHEREOF**, the parties have caused this First Amendment to be executed by their duly authorized officers as of the date and year first above written.

FULLERTON SCHOOL DISTRICT CAPITAL  
FACILITIES CORPORATION, as Lessor

By: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

FULLERTON SCHOOL DISTRICT, as Lessee

By: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA )  
 ) ss.  
COUNTY OF )

On \_\_\_\_\_ before me, \_\_\_\_\_, Notary Public,

personally appeared \_\_\_\_\_, who proved to me on the basis of satisfactory evidence to be the person(s) whose names(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal

\_\_\_\_\_  
SIGNATURE OF NOTARY PUBLIC

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A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

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WITNESS my hand and official seal

\_\_\_\_\_  
SIGNATURE OF NOTARY PUBLIC

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**EXHIBIT A-1**

**SEMI-ANNUAL LEASE PAYMENT SCHEDULE**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
6/1/2018	\$180,000	3.000%	\$74,850	\$254,850	\$254,850
12/1/2018					
8	180,000	3.000%	72,150	252,150	
6/1/2019	185,000	3.000%	69,450	254,450	506,600
12/1/2019					
9	185,000	3.000%	66,675	251,675	
6/1/2020	195,000	3.000%	63,900	258,900	510,575
12/1/2020					
0	200,000	3.000%	60,975	260,975	
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12/1/2021					
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**Prepayment**

The Lease Payments due on and after December 1, 2024 are prepayable in whole or in part on June 1, 2024 and on any date thereafter, at a prepayment price equal to 100% of the principal component of Lease Payments, or portions thereof, to be prepaid, plus accrued interest to the date of such prepayment.

DISCUSSION/ACTION ITEM

**DATE:** November 14, 2017  
**TO:** Board of Trustees  
**FROM:** Robert Pletka, Ed.D., District Superintendent  
**SUBJECT:** APPROVE PROTOCOL FOR USE OF DISTRICT PROPERTY TO NAME SPONSORS AND DONORS

Background: The Board of Trustees has expressed an interest in reviewing the protocol for using District property to name sponsors and donors. The Board held discussions at the September 19, 2017 and October 17, 2017 Board Meetings regarding this topic. Proposed language regarding this topic: Any new recognition of individual parent donors posted on District facilities will be brought to the Board for final approval.

Rationale: Board of Trustee expressed a concern about District facilities being used to recognize individual parent donors.

Funding: Not applicable.

Recommendation: Approve protocol for use of District property to name sponsors and donors.

RP:cs

ADMINISTRATIVE REPORT

**DATE:** November 14, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**SUBJECT:** **FIRST READING OF NEW BOARD POLICIES 3230 AND 3470; AND  
REVISED BOARD POLICIES 3100, 3110, AND 3430**

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State.

Upon review of current board policies, the following board policies reflect current laws and practice:

New Board Policies:

Section Title: Business and Noninstructional Operations  
BP 3230, Federal Grant Funds  
BP 3470, Debt Issuance

Upon review of current board policies, the following board policies need to be revised to reflect current laws and practice:

Revised Board Policies:

Section Title: Business and Noninstructional Operations  
BP 3100, Budget  
BP 3110, Transfer of Funds  
BP 3430, Investing

The purpose of this Administrative Report will be to afford Board members the opportunity to review these board policies, ask questions, receive clarification, and propose revisions prior to approval of these policies at the December 5, 2017 Board of Trustees meeting.

Rationale: Ongoing revisions ensure that the District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Not applicable.

RC:gs  
Attachments

# **Fullerton School District**

## **Board Policy**

### **Federal Grant Funds**

**BP 3230**

#### **Business and Noninstructional Operations**

##### **Board Adopted:**

The Board of Trustees recognizes the District's responsibility to maintain fiscal integrity and transparency in the use of all funds awarded through federal grants. The District shall comply with all requirements detailed in any grant agreement with an awarding agency and with the Federal Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards specified in 2 CFR 200.0-200.521, and any stricter State laws and District policy.

Any goods or services purchased with federal funds shall be reasonable in cost and necessary for the proper and efficient performance or administration of the program.

The Superintendent or designee shall ensure that the District's financial management systems and procedures provide for the following: (2 CFR 200.302)

1. Identification in District accounts of each federal award received and expended and the federal program under which it was received
2. Accurate, current, and complete disclosure of the financial and performance results of each federal award or program in accordance with the reporting requirements of 2 CFR 200.327 and 200.328
3. Records and supporting documentation that adequately identify the source and application of funds for federally funded activities, including information pertaining to federal awards, authorizations, obligations, unobligated balances, assets, expenditures, income, and interest
4. Effective controls and accountability for all funds, property, and other assets and assurance that all assets are used solely for authorized purposes
5. Comparison of actual expenditures with budgeted amounts for each federal award
6. Written procedures to implement provisions governing payments as specified in 2 CFR 200.305
7. Written procedures for determining the allowability of costs in accordance with 2 CFR 200.400-200.475 and the terms and conditions of the federal grant award

The Superintendent or designee shall develop and implement appropriate internal control processes to reasonably assure that transactions are properly executed, recorded, and accounted for so that the District can prepare reliable financial statements and federal reports, maintain accountability over assets, and demonstrate compliance with federal laws, regulations, and conditions of the federal award. (2 CFR 200.61, 200.62, 200.303)

Equipment purchased with federal funds shall be properly inventoried and adequately maintained to safeguard against loss, damage, or theft of the property.

All staff involved in the administration or implementation of programs and activities supported by federal funds shall receive information and training on the allowable use of federal funds, purchasing procedures, and reporting processes commensurate with their duties.

The District shall submit performance reports to the awarding agency in accordance with the schedule and indicators required for that federal grant by law and the awarding agency. As required, such reports may include a comparison of actual accomplishments to the objectives of the federal award, the relationship between financial data and performance accomplishments, the reasons that established goals were not met if applicable, cost information to demonstrate cost effective practices, analysis and explanation of any cost overruns or high unit costs, and other relevant information. The final performance report shall be submitted within 90 days after the ending date of the grant. (2 CFR 200.301, 200.328)

Legal Reference:

EDUCATION CODE

42122-42129 Budget requirements

CODE OF FEDERAL REGULATIONS, TITLE 2

180.220 Amount of contract subject to suspension and debarment rules

200.0-200.521 Federal uniform grant guidance, especially:

200.1-200.99 Definitions

200.100-200.113 General provisions

200.317-200.326 Procurement standards

200.327-200.329 Monitoring and reporting

200.333-200.337 Record retention

200.400-200.475 Cost principles

200.500-200.521 Audit requirements

CODE OF FEDERAL REGULATIONS, TITLE 34

76.730-76.731 Records related to federal grant programs

CODE OF FEDERAL REGULATIONS, TITLE 48

2.101 Federal acquisition regulation; definitions

# Fullerton School District

## Board Policy

### Debt Issuance

BP 3470

#### Business and Noninstructional Operations

#### Board Adopted:

The Board of Trustees is committed to long-term capital and financial planning and recognizes that the issuance of debt is a key source for funding the improvement and maintenance of school facilities and managing cash flow. Any debt issued by the District shall be consistent with law and this policy.

The District shall not enter into indebtedness or liability that in any year exceeds the income and revenue provided for such year, unless two-thirds of the voters approve the obligation or one of the exceptions specified in law applies. (California Constitution, Article 16, Section 18)

When the Board determines that it is in the best interest of the District, the Board may issue debt or order an election to issue debt. The Superintendent or designee shall make recommendations to the Board regarding appropriate financing methods for capital projects or other projects that are authorized purposes for debt issuance. When approved by the Board and/or the voters as applicable, the Superintendent or designee shall administer and coordinate the District's debt issuance program and activities, including the timing of issuance, sizing of issuance, method of sale, structuring of the issue, and marketing strategies.

The Superintendent or designee shall retain a financial advisor, municipal advisor, investment advisor, and other financial services professionals as needed to assist with the structuring of the debt issuance and to provide general advice on the District's debt management program, financing options, investments, and compliance with legal requirements. Contracts for services provided by such advisors may be for a single transaction or for multiple transactions, consistent with the contracting requirements in Education Code 17596. In the event that the District issues debt through a negotiated sale, underwriters may be selected for multiple transactions if multiple issuances are planned for the same project. In addition, the District shall select a legal team on an as-needed basis to assist with debt issuances or special projects.

#### Goals

The District's debt issuance activities and procedures shall be aligned with the District's vision and goals for providing adequate facilities and programs that support student learning and well-being. When issuing debt, the District shall ensure that it:

1. Maintains accountability for the fiscal health of the District, including prudent management and transparency of the District's financing programs
2. Attains the best possible credit rating for each debt issue in order to reduce interest costs, within the context of preserving financial flexibility and meeting capital funding requirements
3. Takes all practical precautions and proactive measures to avoid any financial decision that will negatively impact current credit ratings on existing or future debt issues
4. Maintains effective communication with rating agencies and, as appropriate, credit enhancers such as bond insurers or other providers of credit or liquidity instruments in order to enhance the creditworthiness, liquidity, or marketability of the debt

5. Monitors the District's statutory debt limit in relation to assessed valuation within the District and the tax burden needed to meet long-term debt service requirements
6. When determining the timing of debt issuance, considers market conditions, cash flows associated with repayment, and the District's ability to expend the obtained funds in a timely, efficient, and economical manner consistent with federal tax laws
7. Determines the amortization (maturity) schedule which will fit best within the overall debt structure of the District at the time the new debt is issued
8. Considers the useful lives of assets funded by the debt issue, as well as repair and replacement costs of those assets to be incurred in the future
9. Preserves the availability of the District's general fund for operating purposes and other purposes that cannot be funded by the issuance of voter-approved debt
10. Meets the ongoing obligations and accountability requirements associated with the issuance and management of debt under State and federal tax and securities laws

#### Authorized Purposes for the Issuance of Debt

The District may issue debt for any of the following purposes:

1. To pay for the cost of capital improvements, including acquiring, constructing, reconstructing, rehabilitating, replacing, improving, extending, enlarging, and/or equipping District facilities
2. To refund existing debt
3. To provide for cash flow needs

Pursuant to Government Code 53854, general operating costs, including, but not limited to, items normally funded in the District's annual operating budget, shall not be financed from debt payable later than 15 months from the date of issuance. The District may deem it desirable to finance cash flow requirements under certain conditions so that available resources better match expenditures within a given fiscal year. To satisfy both State constitutional and statutory constraints, such cash flow borrowing shall be payable from taxes, income, revenue, cash receipts, and other moneys attributable to the fiscal year in which the debt is issued.

#### Authorized Types of Debt

The Superintendent or designee shall recommend to the Board potential financing method(s) that result in the highest benefit to the District, with the cost of staff and consultants considered. Potential financing sources may include:

1. Short-Term Debt
  - a. Short-term debt, such as tax and revenue anticipation notes (TRANs), when necessary to allow the District to meet its cash flow requirements (Government Code 53850-53858)
  - b. Bond anticipation notes (BANs) to provide interim financing for capital bond projects that will ultimately be paid from general obligation bonds (Education Code 15150)

- c. Grant anticipation notes (GANs) to provide interim financing pending the receipt of grants and/or loans from the State or federal government that have been appropriated and committed to the District (Government Code 53859-53859.08)
2. Long-Term Debt
    - a. General obligation bonds for projects approved by voters (California Constitution, Article 13A, Section 1; Education Code 15100-15262, 15264-15276; Government Code 53506-53509.5)
    - b. Special tax bonds issued pursuant to the Mello-Roos Community Facilities Act of 1982 (Government Code 53311-53368.3)
  3. Lease financing, including certificates of participation (COPs)
    - a. Lease financing to fund the highest priority capital equipment purchases when pay-as-you-go financing is not feasible (Education Code 17450-17453.1)
    - b. Lease financing to fund facilities projects when there is insufficient time to obtain voter approval or in instances where obtaining voter approval is either not feasible or unavailable (Education Code 17400-17429)
  4. Special financing programs or structures offered by the federal or State government, such as Qualified Zone Academy Bonds or other tax credit obligations or obligations that provide subsidized interest payments, when the use of such programs or structures is determined to result in sufficiently lower financing costs compared to traditional tax-exempt bonds and/or COPs
  5. Temporary borrowing from other sources such as the County Treasurer COPs, TRANs, revenue bonds, or any other non-voter approved debt instrument shall not be issued by the District in any fiscal year in which the District has a qualified or negative certification, unless the County Superintendent of Schools determines, pursuant to criteria established by the Superintendent of Public Instruction, that the District's repayment of that indebtedness is probable. (Education Code 42133)

#### Relationship of Debt to District Facilities Program and Budget

Decisions regarding the issuance of debt for the purpose of financing capital improvement shall be aligned with current needs for acquisition, development, and/or improvement of District property and facilities as identified in the District's facilities master plan or other applicable needs assessment, the projected costs of those needs, schedules for the projects, and the expected resources.

The cost of debt issued for major capital repairs or replacements shall be evaluated against the potential cost of delaying such repairs and/or replacing such facilities.

When considering a debt issuance, the Board and the Superintendent or designee shall evaluate both the short-term and long-term implications of the debt issuance and additional operating costs associated with the new projects involved. Such evaluation may include, but is not limited to, the projected ratio of annual debt service to the tax burden on the District's taxpayers and the ratio of annual debt service secured by the general fund to general fund expenditures.

The District may enter into credit enhancement agreements such as municipal bond insurance, surety bonds, letters of credit, and lines of credit with commercial banks, municipal bond insurance companies,

or other financial entities when their use is judged to lower borrowing costs, eliminate restrictive covenants, or have a net economic benefit to the financing.

### Structure of Debt Issues

The District shall consider the overall impact of the current and future debt burden of the financing when determining the duration of the debt issue.

The District shall design the financing schedule and repayment of debt so as to take best advantage of market conditions, ensure cost effectiveness, provide flexibility, and, as practical, recapture or maximize its debt capacity for future use. Principal amortization will be structured to meet debt repayment, tax rate, and flexibility goals.

For new money debt issuances for capital improvements, the District shall size the debt issuance with the aim of funding capital projects as deemed appropriate by the Board, as long as the issuance is consistent with the overall financing plan, does not exceed the amount authorized by voters, and, unless a waiver is sought and received from the State, will not cause the District to exceed the limitation on debt issuances specified in the California Constitution or Education Code 15106.

To the extent practicable, the District shall also consider credit issues, market factors, and tax law when sizing the District's bond issuance. The sizing of refunding bonds shall be determined by the amount of money that will be required to cover the principal of, any accrued interest on, and any redemption premium for the debt to be paid on the call date and to cover appropriate financing costs.

Any general obligation bond issued by the District shall mature within 40 years of the issuance date or as otherwise required by law. (California Constitution, Article 16, Section 18; Government Code 53508.6)

The final maturity of equipment or real property lease obligations will be limited to the useful life of the assets to be financed but, with respect to a lease purchase of equipment, no longer than a period of 10 years. (Education Code 17452)

### Method of Sale

For the sale of any District-issued debt, the Superintendent or designee shall recommend the method of sale with the potential to achieve the lowest financing cost and/or to generate other benefits to the District. Potential methods of sale include:

1. A competitive bidding process through which the award is based on, among other factors, the lowest offered true interest cost
2. Negotiated sale, subject to approval by the District to ensure that interest costs are in accordance with comparable market interest rates
3. Private placement sale, when the financing can or must be structured for a single or limited number of purchasers or where the terms of the private placement are more beneficial to the District than either a negotiated or competitive sale

### Investment of Proceeds

The District shall actively manage the proceeds of debt issued for public purposes in a manner that is consistent with State law governing the investment of public funds and with the permitted securities covenants of related financing documents executed by the District. Where applicable, the District's

official investment policy and legal documents for a particular debt issuance shall govern specific methods of investment of bond-related proceeds. Preservation of principal shall be the primary goal of any investment strategy, followed by the availability of funds and then by return on investment.

With regard to general obligation bonds, the District shall invest new money bond proceeds in the county treasury pool as required by law. (Education Code 15146)

The management of public funds shall enable the District to respond to changes in markets or changes in payment or construction schedules so as to ensure liquidity and minimize risk.

### Refunding/Restructuring

The District may consider refunding or restructuring outstanding debt if it will be financially advantageous or beneficial for debt repayment and/or structuring flexibility. When doing so, the District shall consider the maximization of the District's expected net savings over the life of the debt issuance and, when using a general obligation bond to refund an existing bond, shall ensure that the final maturity of the refunding bond is no longer than the final maturity of the existing bond.

### Internal Controls

The Superintendent or designee shall establish internal control procedures to ensure that the proceeds of any debt issuance are directed to the intended use. Such procedures shall assist the District in maintaining the effectiveness and efficiency of operations, properly expending funds, reliably reporting debt incurred by the District and the use of the proceeds, complying with all laws and regulations, preventing fraud, and avoiding conflict of interest.

The District shall be vigilant in using bond proceeds in accordance with the stated purposes at the time such debt was incurred as defined in the text of the voter-approved bond measure. (Government Code 53410)

When feasible, the District shall issue debt with a defined revenue source in order to preserve the use of the general fund for general operating purposes.

In addition, the Superintendent or designee shall ensure that the District completes, as applicable, all performance and financial audits that may be required for any debt issued by the District, including disclosure requirements applicable to a particular transaction.

### Records/Reports

At least 30 days prior to the sale of any debt issue, the Superintendent or designee shall submit a report of the proposed issuance to the California Debt and Investment Advisory Commission (CDIAC). Such report shall include a self-certification that the District has adopted a policy concerning the use of debt that complies with law and that the contemplated debt issuance is consistent with that policy. (Government Code 8855)

On or before January 31 of each year, the Superintendent or designee shall submit a report to the CDIAC regarding the debt authorized, the debt outstanding, and the use of proceeds of the issued debt for the period from July 1 to June 30. (Government Code 8855)

The Superintendent or designee shall provide initial and any annual or ongoing disclosures required by 17 CFR 240.10b-5 and 240.15c2-12 to the Municipal Securities Rulemaking Board, investors, and other persons or entities entitled to disclosure, and shall ensure that the District's disclosure filings are updated as needed.

Legal Reference:

EDUCATION CODE

5300-5441 Conduct of elections  
15100-15262 Bonds for school districts and community college districts  
15264-15276 Strict accountability in local school construction bonds  
15278-15288 Citizen's oversight committees  
15300-15425 School Facilities Improvement Districts  
17150 Public disclosure of non-voter-approved debt  
17400-17429 Leasing of district property  
17450-17453.1 Leasing of equipment  
17456 Sale or lease of district property  
17596 Duration of contracts  
42130-42134 Financial reports and certifications

ELECTIONS CODE

1000 Established election dates

GOVERNMENT CODE

8855 California Debt and Investment Advisory Commission  
53311-53368.3 Mello-Roos Community Facilities Act  
53410-53411 Bond reporting  
53506-53509.5 General obligation bonds  
53550-53569 Refunding bonds of local agencies  
53580-53595.55 Bonds  
53850-53858 Tax and revenue anticipation notes  
53859-53859.08 Grant anticipation notes

CALIFORNIA CONSTITUTION

Article 13A, Section 1 Tax limitation  
Article 16, Section 18 Debt limit

UNITED STATES CODE, TITLE 15

78o-4 Registration of municipal securities dealers

UNITED STATES CODE, TITLE 26

54E Qualified Zone Academy Bonds

CODE OF FEDERAL REGULATIONS, TITLE 17

240.10b-5 Prohibition against fraud or deceit

240.15c2-12 Municipal securities disclosure

CODE OF FEDERAL REGULATIONS, TITLE 26

1.6001-1 Records

# Fullerton School District

## Board Policy

### Budget

BP 3100

#### Business and Noninstructional Operations

Board Adopted: April 7, 1987

Revised:

The Board of Trustees recognizes its critical responsibility for adopting a sound budget for each fiscal year which is aligned with the district's vision, goals, priorities, local control and accountability plan (LCAP), and other comprehensive plans.

The school budget shall be made up annually, considering the best possible estimates from the individual schools and the District administrative staff. Appropriate consolidation shall occur as the budget progresses through the various levels of administrative review established by the Superintendent or designee. The annual budget preparation should be controlled, to the optimum extent, by policies that are compatible with the long-range vision and goals of the School District. The District budget shall serve as a tool for monitoring the fiscal health of the District.

The Superintendent or designee shall determine the time and manner in which the annual budget shall be prepared and issue instructions to the staff. The Superintendent or designee shall also establish a time schedule for the preparation of the budget known as the "Budget Calendar."

#### Budget Development and Adoption Process

The proposed budget, along with the recommendations of the County Superintendent of Schools, shall be made available for public inspection one week prior to proposed Final Budget Adoption.

Locations, dates, and times where the proposed budget may be inspected, and the time, date, and place where the public hearing on the budget will be held, will be published in a newspaper of general circulation available in the District at least three (3) days before the proposed budget is available for public inspection.

The Board shall hold a public hearing on the proposed budget in accordance with Education Code 42103 and 42127.

The Board shall adopt the District budget on or before July 1 of each year. (Education Code 42127)

At a public meeting held on a date after the public hearing on the budget, the Board shall adopt the budget following its adoption of the LCAP or an annual update to the LCAP at the same meeting. The budget shall include the expenditures necessary to implement the LCAP or the annual update to the LCAP. (Education Code 42127, 52062)

The budget that is formally adopted by the Board shall adhere to the State's Standardized Account Code Structure as prescribed by the Superintendent of Public Instruction. (Education Code 42126, 42127)

The Superintendent or designee may supplement this format with additional information as necessary to effectively communicate the budget to the Board, staff, and public.

No later than five days after the Board adopts the District budget or by July 1, whichever occurs first,

the Board shall file with the County Superintendent of Schools the adopted District budget and supporting data. The budget and supporting data shall be maintained and made available for public review. (Education Code 42127)

If the County Superintendent disapproves or conditionally approves the District's budget, the Board shall review and respond to his/her recommendations at a public meeting on or before October 8. The response shall include any revisions to the adopted budget and any other proposed actions to be taken as a result of those recommendations. (Education Code 42127)

### Budget Criteria and Standards

The Superintendent or designee shall develop a District budget in accordance with State criteria and standards specified in 5 CCR 15440-15450 as they relate to projections of average daily attendance (ADA), enrollment, ratio of ADA to enrollment, local control funding formula revenue, salaries and benefits, other revenues and expenditures, facilities maintenance, deficit spending, unrestricted general fund balance, and reserves. In addition, he/she shall provide the supplemental information specified in 5 CCR 15451 which addresses the methodology and budget assumptions used, contingent liabilities, use of one-time revenues for ongoing expenditures, use of ongoing revenues for one-time expenditures, contingent revenues, contributions, long-term commitments, unfunded liabilities, status of collective bargaining agreements, the LCAP, and LCAP expenditures. (Education Code 33128, 33128.3, 33129, 42127.01; 5 CCR 15440-15451)

The District budget shall provide for increasing or improving services for unduplicated students at least in proportion to the increase in funds apportioned on the basis of the number and concentration of unduplicated students. Unduplicated students are students who are eligible for free or reduced-price meals, English learners, and/or foster youth. (Education Code 42238.07; 5 CCR 15496)

The Board may establish other budget assumptions or parameters which may take into consideration the stability of funding sources, legal requirements and constraints on the use of funds, anticipated increases and/or decreases in the cost of services and supplies, program requirements, and any other factors necessary to ensure that the budget is a realistic plan for District revenues and expenditures.

### Fund Balance

The District shall classify fund balances in compliance with Governmental Accounting Standards Board (GASB) Statement 54, as follows:

1. Nonspendable fund balance includes amounts that are not expected to be converted to cash, such as resources that are not in a spendable form (e.g., inventories and prepaids) or that are legally or contractually required to be maintained intact.
2. Restricted fund balance includes amounts constrained to specific purposes by their providers or by law.
3. Committed fund balance includes amounts constrained to specific purposes by the Board.

For this purpose, all commitments of funds shall be approved by a majority vote of the Board. The constraints shall be imposed no later than the end of the reporting period (June 30), although the actual amounts may be determined subsequent to that date but prior to the issuance of the financial statements.

4. Assigned fund balance includes amounts which are intended for a specific purpose but do not meet the criteria to be classified as restricted or committed.

The Board delegates authority to assign funds to the assigned fund balance to the Superintendent and authorizes the assignment of such funds to be made any time prior to the issuance of the financial statements. The Superintendent may further delegate the authority to assign funds at his/her discretion.

5. Unassigned fund balance includes amounts that are available for any purpose.

When multiple types of funds are available for an expenditure, the District shall first utilize funds from the restricted fund balance as appropriate, then from the committed fund balance, then from the assigned fund balance, and lastly from the unassigned fund balance.

The Board intends to maintain a minimum assigned and unassigned fund balance in an amount the Board deems sufficient to maintain fiscal solvency and stability and to protect the District against unforeseen circumstances.

If the assigned and unassigned fund balance falls below the level set by the Board due to an emergency situation, unexpected expenditures, or revenue shortfalls, the Board shall develop a plan to recover the fund balance which may include dedicating new unrestricted revenues, reducing expenditures, and/or increasing revenues or pursuing other funding sources.

#### Long-Term Financial Obligations

The District's current-year budget and multiyear projections shall include adequate provisions for addressing the District's long-term financial obligations, including, but not limited to, long-term obligations resulting from collective bargaining agreements, financing of facilities projects, unfunded or future liability for retiree benefits, and accrued workers' compensation claims.

#### Budget Amendments

Whenever revenues and expenditures change significantly throughout the year, the Superintendent or designee shall recommend budget amendments to ensure accurate projections of the District's net ending balance. When final figures for the prior-year budget are available, this information shall be used as soon as possible to update the current-year budget's beginning balance and projected revenues and expenditures.

In addition, budget amendments shall be submitted for Board approval as necessary when collective bargaining agreements are accepted, District income declines, increased revenues or unanticipated savings are made available to the District, program proposals are significantly different from those approved during budget adoption, interfund transfers are needed to meet actual program expenditures, and/or other significant changes occur that impact budget projections.

#### Legal Reference:

##### EDUCATION CODE

- 1240 Duties of county superintendent of schools
- 33127-33131 Standards and criteria for local budgets and expenditures
- 42103 Public hearing on proposed budget; publication of notice of hearing
- 421202-421289 Budget requirements
- 42130-42134 Financial certifications
- 42140-42141 Disclosure of fiscal obligations
- 42238-42251 Apportionments to districts, especially:

42238.01-42238.07 Local control funding formula  
42602 Use of unbudgeted funds  
42610 Appropriation of excess funds and limitation thereon  
45253 Annual budget of personnel commission  
45254 First year budget of personnel commission  
52060-52077 Local control and accountability plan  
GOVERNMENT CODE  
7900-7914 Appropriations limit  
CODE OF REGULATIONS, TITLE 5  
15060 Standardized account code structure  
15440-15451 Criteria and standards for school district budgets  
15494-15496 Local control funding formula, expenditures

## BUSINESS AND NON-INSTRUCTIONAL OPERATIONS

### Budget

#### Preparation

**The Governing Board recognizes its critical responsibility for adopting a sound budget for each fiscal year which is aligned with the district's vision, goals, priorities, local control and accountability plan (LCAP), and other comprehensive plans.**

The school budget shall be made up annually, considering the best possible estimates from the individual schools and the District administrative staff. Appropriate consolidation shall occur as the budget progresses through the various levels of administrative review established by the Superintendent or designee. The annual budget preparation should be controlled, to the optimum extent, by policies that are compatible with the long range vision and goals of the School District. **The district budget shall serve as a tool for monitoring the fiscal health of the district.**

The Superintendent or designee shall determine the time and manner in which the annual budget shall be prepared and issue instructions to the staff. The Superintendent or designee shall also establish a time schedule for the preparation of the budget known as the "Budget Calendar."

~~After Board reviewing of the tentative budget, and no later than July 1, the tentative budget shall be filed with the County Superintendent of Schools. The document shall be returned to the District with the County's corrections and recommendations no later than August 1.~~

#### Availability of the Proposed Budget **Budget Development and Adoption Process**

The proposed budget, along with the recommendations of the County Superintendent of Schools, shall be made available for public inspection one week prior to proposed Final Budget Adoption.

Locations, dates and times where the proposed budget may be inspected, and the time, date and place where the public hearing on the budget will be held, will be published in a newspaper of general circulation available in the District at least three (3) days before the proposed budget is available for public inspection.

#### Public Hearing on Proposed Budget

~~The Board of Trustees shall hold a public hearing on the proposed budget prior to the end of the second week in September for the purpose of permitting any resident of the District to appear and speak to the budget or any item on the budget.~~

~~The public hearing on the budget will conclude when there are no requests for further hearing on file. The final adoption of the budget shall not take place until the hearing is concluded.~~

Adoption of the Budget

~~On or before September 15, the Board of Trustees shall adopt the final budget and file it with the County Superintendent of Schools.~~

**The Board shall hold a public hearing on the proposed budget in accordance with Education Code 42103 and 42127.**

**The Board shall adopt the district budget on or before July 1 of each year. (Education Code 42127)**

**At a public meeting held on a date after the public hearing on the budget, the Board shall adopt the budget following its adoption of the LCAP or an annual update to the LCAP at the same meeting. The budget shall include the expenditures necessary to implement the LCAP or the annual update to the LCAP. (Education Code 42127, 52062)**

**The budget that is formally adopted by the Board shall adhere to the state's Standardized Account Code Structure as prescribed by the Superintendent of Public Instruction. (Education Code 42126, 42127)**

**The Superintendent or designee may supplement this format with additional information as necessary to effectively communicate the budget to the Board, staff, and public.**

**No later than five days after the Board adopts the district budget or by July 1, whichever occurs first, the Board shall file with the County Superintendent of Schools the adopted district budget and supporting data. The budget and supporting data shall be maintained and made available for public review. (Education Code 42127)**

**If the County Superintendent disapproves or conditionally approves the district's budget, the Board shall review and respond to his/her recommendations at a public meeting on or before October 8. The response shall include any revisions to the adopted budget and any other proposed actions to be taken as a result of those recommendations. (Education Code 42127)**

Budget Criteria and Standards

**The Superintendent or designee shall develop a district budget in accordance with state criteria and standards specified in 5 CCR 15440-15450 as they relate to projections of average daily attendance (ADA), enrollment, ratio of ADA to enrollment, local control funding formula revenue, salaries and benefits, other revenues and expenditures, facilities maintenance, deficit spending, unrestricted general fund balance, and reserves. In addition, he/she shall provide the supplemental information specified in 5 CCR 15451 which addresses the methodology and budget assumptions used, contingent liabilities, use of one-time revenues for ongoing expenditures, use of ongoing revenues for one-time expenditures, contingent revenues, contributions, long-term commitments, unfunded liabilities, status of collective bargaining agreements, the LCAP, and**

**LCAP expenditures. (Education Code 33128, 33128.3, 33129, 42127.01; 5 CCR 15440-15451)**

**The district budget shall provide for increasing or improving services for unduplicated students at least in proportion to the increase in funds apportioned on the basis of the number and concentration of unduplicated students. Unduplicated students are students who are eligible for free or reduced-price meals, English learners, and/or foster youth. (Education Code 42238.07; 5 CCR 15496)**

**The Board may establish other budget assumptions or parameters which may take into consideration the stability of funding sources, legal requirements and constraints on the use of funds, anticipated increases and/or decreases in the cost of services and supplies, program requirements, and any other factors necessary to ensure that the budget is a realistic plan for district revenues and expenditures.**

### **Fund Balance**

**The district shall classify fund balances in compliance with Governmental Accounting Standards Board (GASB) Statement 54, as follows:**

- 1. Nonspendable fund balance includes amounts that are not expected to be converted to cash, such as resources that are not in a spendable form (e.g., inventories and prepaids) or that are legally or contractually required to be maintained intact.**
- 2. Restricted fund balance includes amounts constrained to specific purposes by their providers or by law.**
- 3. Committed fund balance includes amounts constrained to specific purposes by the Board.**

**For this purpose, all commitments of funds shall be approved by a majority vote of the Board. The constraints shall be imposed no later than the end of the reporting period (June 30), although the actual amounts may be determined subsequent to that date but prior to the issuance of the financial statements.**

- 4. Assigned fund balance includes amounts which are intended for a specific purpose but do not meet the criteria to be classified as restricted or committed.**

**The Board delegates authority to assign funds to the assigned fund balance to the Superintendent and authorizes the assignment of such funds to be made any time prior to the issuance of the financial statements. The Superintendent may further delegate the authority to assign funds at his/her discretion.**

- 5. Unassigned fund balance includes amounts that are available for any purpose.**

**When multiple types of funds are available for an expenditure, the district shall first utilize funds from the restricted fund balance as appropriate, then from the**

committed fund balance, then from the assigned fund balance, and lastly from the unassigned fund balance.

The Board intends to maintain a minimum assigned and unassigned fund balance in an amount the Board deems sufficient to maintain fiscal solvency and stability and to protect the district against unforeseen circumstances.

If the assigned and unassigned fund balance falls below the level set by the Board due to an emergency situation, unexpected expenditures, or revenue shortfalls, the Board shall develop a plan to recover the fund balance which may include dedicating new unrestricted revenues, reducing expenditures, and/or increasing revenues or pursuing other funding sources.

### Long-Term Financial Obligations

The district's current-year budget and multiyear projections shall include adequate provisions for addressing the district's long-term financial obligations, including, but not limited to, long-term obligations resulting from collective bargaining agreements, financing of facilities projects, unfunded or future liability for retiree benefits, and accrued workers' compensation claims.

### Budget Amendments

Whenever revenues and expenditures change significantly throughout the year, the Superintendent or designee shall recommend budget amendments to ensure accurate projections of the district's net ending balance. When final figures for the prior-year budget are available, this information shall be used as soon as possible to update the current-year budget's beginning balance and projected revenues and expenditures.

In addition, budget amendments shall be submitted for Board approval as necessary when collective bargaining agreements are accepted, district income declines, increased revenues or unanticipated savings are made available to the district, program proposals are significantly different from those approved during budget adoption, interfund transfers are needed to meet actual program expenditures, and/or other significant changes occur that impact budget projections.

Legal Reference:     Education Code  
~~35035 Powers and duties of superintendent~~  
~~35161 Powers and duties, generally, of Board of Trustees~~  
**1240 Duties of county superintendent of schools**  
**33127-33131 Standards and criteria for local budgets and expenditures**  
42103 Public hearing on proposed budget; publication of notice of hearing  
~~421202-421289~~ Budget requirements  
**42130-42134 Financial certifications**  
**42140-42141 Disclosure of fiscal obligations**

BP 3100(b)

**42238-42251 Apportionments to districts, especially:**  
**42238.01-42238.07 Local control funding formula**  
**42602 Use of unbudgeted funds**  
**42610 Appropriation of excess funds and limitation thereon**  
**45253 Annual budget of personnel commission**  
**45254 First year budget of personnel commission**  
**52060-52077 Local control and accountability plan**  
**GOVERNMENT CODE**

Adopted: April 7, 1987

**Fullerton School District**  
**Board Policy**  
**Transfer of Funds between Categories; Amendments**

**BP 3110**

**Business and Noninstructional Operations**  
**Board Adopted: April 7, 1987**  
**Revised:**

The total amount budgeted by the District for each major classification of expenditures, as listed in the California Department of Education's budget forms, shall be the maximum amount which the District may expend for that classification for the school year. (Education Code 42600)

However, when it is in the best interest of the District, the Board may:

1. At any time, adopt a written resolution providing for transfers from the designated fund balance or the unappropriated fund balance to any expenditure classification or between classifications. The resolution must also be approved by the County Superintendent of Schools and filed with the County Auditor. (Education Code 42600)
2. Direct the temporary transfer of monies held in any District fund or account to another fund or account as necessary for the payment of obligations. Such borrowing shall occur only when the fund or account receiving the money will earn sufficient income during the current fiscal year to repay the amount transferred. No more than 75 percent of the maximum amount held in any fund or account during the current fiscal year may be transferred. Amounts transferred shall be repaid in the same fiscal year, or in the following fiscal year if the transfer takes place within the final 120 calendar days of a fiscal year. (Education Code 42603)
3. At the close of the school year, the County Superintendent may, with the consent of the Board of Trustees previously given, make transfers between designated fund balance or the unappropriated fund balance and any expenditure classification or classifications or balance any expenditure classifications of the District budget as are necessary to permit the payment of obligations of the District incurred during the school year.
4. Specify amounts to be transferred by the county auditor and treasurer from the District's general fund to the special reserve fund during the fiscal year. If any special reserve funds are maintained for purposes other than capital outlay or if monies in the special reserve fund are not actually encumbered for ongoing expenses, the Board may transfer those monies into the general fund for the general operating purposes of the District. If any monies remain in the special reserve fund at the conclusion of a project, the Board may, by written request to the County Superintendent, auditor, and treasurer, transfer those monies to the District's general fund. (Education Code 42841-42843)
5. Transfer monies between other funds or accounts when authorized by law.

Legal Reference:

Education Code  
42125 Designated and unappropriated fund balances  
42600 District budget limitation on expenditure  
42601 Transfers between funds to permit payment of obligations at close of year  
42603 Transfer of monies held in any fund or account to another fund; repayment  
42840-42843 Special reserve fund

## BUSINESS AND NON-INSTRUCTIONAL OPERATIONS

### Transfer of Funds between Categories; Amendments

The total amount budgeted by the district for each major classification of expenditures, as listed in the California Department of Education's budget forms, shall be the maximum amount which the district may expend for that classification for the school year. (Education Code 42600)

However, when it is in the best interest of the district, the Board may:

1. ~~Transfers may be made from the undistributed reserve to any expenditure classification at any time by the Board of Trustees on adoption of a written resolution by a two-thirds (2/3) majority vote from the designated fund balance or the unappropriated fund balance to any expenditure classification or between classifications. The resolution must also be approved by the County Superintendent of Schools and filed with the County Auditor. (Education Code 42600)~~

~~Transfers may be made between expenditure classifications at any time by a majority vote of the Board of Trustees approving the resolution which is then approved by the County Superintendent of Schools and filed with the County Auditor.~~

2. **Direct the temporary transfer of monies held in any district fund or account to another fund or account as necessary for the payment of obligations. Such borrowing shall occur only when the fund or account receiving the money will earn sufficient income during the current fiscal year to repay the amount transferred. No more than 75 percent of the maximum amount held in any fund or account during the current fiscal year may be transferred. Amounts transferred shall be repaid in the same fiscal year, or in the following fiscal year if the transfer takes place within the final 120 calendar days of a fiscal year. (Education Code 42603)**
3. At the close of the school year the County Superintendent may, with the consent of the Board of Trustees previously given, make transfers between the ~~undistributed reserve~~ **designated fund balance or the unappropriated fund balance** and any expenditure classification or classifications or balance any expenditure classifications of the **district** budget as are necessary to permit the payment of obligations of the District incurred during the school year.
4. **Specify amounts to be transferred by the county auditor and treasurer from the district's general fund to the special reserve fund during the fiscal year. If any special reserve funds are maintained for purposes other than capital outlay or if monies in the special reserve fund are not actually encumbered for ongoing expenses, the Board may transfer those monies into the general fund for the general operating purposes of the district. If any monies remain in the special reserve fund at the conclusion of a project, the Board may, by written request to the County Superintendent, auditor, and treasurer, transfer those monies to the district's general fund. (Education Code 42841-42843)**
5. **Transfer monies between other funds or accounts when authorized by law.**

### Temporary Transfers between Classifications

~~The Board may direct that monies held in any fund or account may be temporarily transferred from one or more of these accounts to another fund to be used for the payment of obligations of the District, with limitations as set by Education Code 42603.~~

Legal Reference:      Education Code  
42125    **Designated and unappropriated fund balances**  
                 ~~Undistributed reserve~~  
42600    District budget limitation on expenditure  
42601    Transfers between funds to permit payment of obligations  
                 at close of year  
42603    Transfer of monies held in any fund or account to another  
                 fund; repayment  
**42840-42843 Special reserve fund**

Adopted: April 7, 1987

# Fullerton School District

## Board Policy

### Investing

BP 3430

#### Business and Noninstructional Operations

Board Adopted: April 7, 1987

Revised:

It is the intent of the Board of Trustees to establish a policy for investment of funds held by Fullerton School District. This policy is based upon federal, State, and local laws, and prudent money management practices. To the extent that this policy conflicts with applicable law, the applicable law shall prevail. The primary goals of this policy are:

1. To assure compliance with all federal, State, and local laws governing the investment of monies and the issuance of debt
2. To protect the principal deposits of the District
3. To generate investment income within the parameters of this policy.

The District's primary investment objective shall be to maintain the safety and liquidity of its funds. Safety of principal is the foremost objective of the District. The investment factors the District shall consider, in order of descending importance, are the following:

1. Safety of invested funds
2. Sufficient liquidity to meet future cash flow requirements
3. Attain maximum yield consistent with the aforementioned requirements.

The Assistant Superintendent, Business Services for the District, under the direction of the Superintendent, shall have the responsibility for all decisions and activities performed under the District's Investing policy. The Assistant Superintendent, Business Services, shall have the ability to allocate resources or delegate responsibility as necessary to optimize the safety and liquidity of the investment portfolio within the parameters established by the Board of Trustees in this Investing policy.

#### Legal Constraints:

Pursuant to California Education Code, section 41001, the District shall deposit all funds received or collected from any source into the Orange County Treasury, to be placed to the credit of the proper fund of the District, except as otherwise provided herein. The County Treasurer will be instructed by the District to segregate the funds from funds on deposit by other non-school related depositors to maintain the protections afforded by California Government Code, section 27100.1.

Pursuant to California Education Code, section 41016, the District may invest all or part of funds deposited in a Special Reserve Fund or any surplus monies not required for the immediate necessities of the District in any of the investments specified in California Government Code, sections 16430 or 53601. Special Reserve Funds are defined as those funds which the Board of Trustees has designated for capital outlay or other purposes, where an accumulation over a period of fiscal years is desired.

## Authorized Investments

The District shall make investments in the context of the "Prudent Investor Rule" (Civil, Code section 2261, et seq.), which in substance states that:

"Investment shall be made with the judgment and care, under circumstances then prevailing, which persons of prudence, discretion and intelligence, exercise in the management of their own affairs, not for speculation, but for investment, considering the probable safety of their capital as well as the probable income to be derived."

The District shall deposit all funds received or collected from any source into the Orange County Treasury, except as provided for through the California Education Code. Those funds maintained in a Special Reserve Fund or any surplus funds not required for the immediate necessities of the District shall be available for investment ("funds available for investment") under the conditions set forth in this policy.

1. The Orange County Educational Investment Pool(s) established by the Orange County Treasurer for the benefit schools—The District may invest up to one hundred percent (100%) of its funds available for investment in the Orange County Educational Investment Pool(s).
2. The Local Agency Investment Fund established by the California State Treasurer for the benefit of local agencies and/or schools—The District may invest up to one hundred percent (100%) of its funds available for investment in the Local Agency Investment Fund.
3. To the extent that the District directs the investment of its funds to specific securities, those securities shall be limited to the securities identified in California Government Code, section 53601.
4. When gifts of stocks, real estate, and other items that would not meet the investment policy guidelines are received, they will be sold as soon as is practical. At times, this may mean holding onto items, such as restricted stock, for a period of time until the restriction on selling is lifted. These restrictions should not be ones imposed by the donor, but legal restrictions placed on the item.

Monies received from the sources or for the purposes listed below may be deposited in a bank or another financial institution. Monies so deposited shall be in a fully insured or collateralized account(s) or instrument(s). Bank accounts maintained outside of the County Treasury shall be limited to the following purposes:

1. Revolving Cash
2. Associated Student Body Accounts
3. Self-Insurance Funds
4. Proceeds of Debt Issuances
5. Cafeteria Fund
6. Income Awaiting Deposit for All Funds
7. Petty Cash Accounts

## Legal Reference:

### EDUCATION CODE

41001 Deposit of money in county treasury

42001 General fund deposits and exceptions

Fullerton School District BP 3430

41002.5 Deposit of certain funds in insured institutions  
41003 Funds received from rental of real property  
41015 Authorization of and limitation investment of district funds  
41017 Deposit of miscellaneous receipts  
41018 Disposition of money received  
42840-42843 Special reserve fund  
GOVERNMENT CODE  
16430 Eligible securities for investment of surplus money  
17581.5 Mandates contingent upon state funding

**BUSINESS AND NON-INSTRUCTIONAL OPERATIONS**

**Investing**

It is the intent of the Board of Trustees to establish a Policy for investment of funds held by Fullerton School District. ~~The Policy also governs the issuance of debt by the District.~~ This Policy is based upon federal, state, and local laws, and prudent money management practices. To the extent that this Policy conflicts with applicable law, the applicable law shall prevail. The primary goals of this Policy are:

1. To assure compliance with all federal, state, and local laws governing the investment of monies and the issuance of debt
2. To protect the principal deposits of the District
3. To generate investment income within the parameters of this Policy.

The District's primary investment objective shall be to maintain the safety and liquidity of its funds. Safety of principal is the foremost objective of the District. The investment factors the District shall consider, in order of descending importance, are the following:

1. Safety of invested funds
2. Sufficient liquidity to meet future cash flow requirements
3. Attain maximum yield consistent with the aforementioned requirements.

~~In addition, the District shall adopt measures as set forth herein to ensure that the issuance of debt by the District complies with all applicable state and federal laws, including federal and state securities laws.~~

The Assistant Superintendent, Business Services for the District, under the direction of the Superintendent, shall have the responsibility for all decisions and activities performed under the District's Investing Policy. The Assistant Superintendent, Business Services shall have the ability to allocate resources or delegate responsibility as necessary to optimize the safety and liquidity of the investment portfolio within the parameters established by the Board of Trustees in this Investing Policy.

**Legal Constraints:**

Pursuant to California Education Code, Section 41001, the District shall deposit all funds received or collected from any source into the Orange County Treasury, to be placed to the credit of the proper fund of the District, except as otherwise provided herein. The County Treasurer will be instructed by the District to segregate the District's

**Investing** (continued)

funds from funds on deposit by other non-school related depositors to maintain the protections afforded by California Government Code, Section 27100.1.

Pursuant to California Education Code, Section 41016, the District may invest all or part of funds deposited in a Special Reserve Fund or any surplus monies not required for the immediate necessities of the District in any of the investments specified in California Government Code, Sections 16430 or 53601. Special Reserve Funds are defined as those funds which the Board of Trustees has designated for capital outlay or other purposes, where an accumulation over a period of fiscal years is desired.

**Authorized Investments**

The District shall make investments in the context of the "Prudent Investor Rule" (Civil, Code Section 2261, et seq.), which in substance states that:

"Investment shall be made with the judgment and care, under circumstances then prevailing, which persons of prudence, discretion and intelligence, exercise in the management of their own affairs, not for speculation, but for investment, considering the probable safety of their capital as well as the probable income to be derived."

The District shall deposit all funds received or collected from any source into the Orange County Treasury, except as provided for through the California Education Code. Those funds maintained in a Special Reserve Fund or any surplus funds not required for the immediate necessities of the District shall be available for investment ("funds available for investment") under the conditions set forth in this Policy.

1. The Orange County Educational Investment Pool(s) established by the Orange County Treasurer for the benefit schools -- The District may invest up to one hundred percent (100%) of its funds available for investment in the Orange County Educational Investment Pool(s).
2. The Local Agency Investment Fund established by the California State Treasurer for the benefit of local agencies and/or schools -- The District may invest up to one hundred percent (100%) of its funds available for investment in the Local Agency Investment Fund.
3. To the extent that the District directs the investment of its funds to specific securities, those securities shall be limited to the securities identified in California Government Code, Section 53601.

## **BUSINESS AND NON-INSTRUCTIONAL OPERATIONS**

**BP 3430 (c)**

### **Investing** (continued)

4. When gifts of stocks, real estate and other items that would not meet the investment policy guidelines are received, they will be sold as soon as is practical. At times this may mean holding onto items, such as restricted stock, for a period of time until the restriction on selling is lifted. These restrictions should not be ones imposed by the donor, but legal restrictions placed on the item.

Monies received from the sources or for the purposes listed below may be deposited in a bank or another financial institution. Monies so deposited shall be in a fully insured or collateralized account(s) or instrument(s). Bank accounts maintained outside of the County Treasury shall be limited to the following purposes:

1. Revolving Cash
2. Associated Student Body Accounts
3. Self Insurance Funds
4. Proceeds of Debt Issuances
5. Cafeteria Fund
6. Income Awaiting Deposit for All Funds
7. Petty Cash Accounts

### **Compliance With State and Federal Securities Laws**

~~The District will take reasonable steps to ensure that any debt offerings issued by the District comply fully with all applicable state and federal securities laws. In connection with all debt offerings issued by the District, the District will retain such expert counsel as needed to review the offering materials prepared in connection with the debt offering to ensure that disclosures contained in offering materials comply with federal and state securities laws. The Assistant Superintendent, Business Services, shall be responsible for reviewing the offering materials regarding the accuracy of information disclosed in such materials.~~

### **Deposit of Proceeds from the Issuance of Debt**

~~The District shall not issue debt for the sole purpose of generating funds for investment. The District shall limit the issuance of debt for the purposes of meeting short-term cash flow needs and to fund capital projects.~~

~~When depositing proceeds from the issuance of debt, the District shall limit such investments to those authorized investments identified in this Policy. Should a trust agreement of a particular debt issued by the District be more restrictive than the District's Policy on authorized investments, then the trust agreement will take precedence.~~

**BUSINESS AND NON-INSTRUCTIONAL OPERATIONS**

BP 3430 (d)

**Investing** (continued)

**Legal Reference:**

**EDUCATION CODE**

**41001** Deposit of money in county treasury

**42001** General fund deposits and exceptions

**41002.5** Deposit of certain funds in insured institutions

**41003** Funds received from rental of real property

**41015** Authorization of and limitation investment of district funds

**41017** Deposit of miscellaneous receipts

**41018** Disposition of money received

**42840-42843** Special reserve fund

**GOVERNMENT CODE**

**16430** Eligible securities for investment of surplus money

**17581.5** Mandates contingent upon state funding

ADMINISTRATIVE REPORT

**DATE:** November 14, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Sung Chi, Coordinator, Assessment and Accountability  
**SUBJECT:** CALIFORNIA DASHBOARD LOCAL INDICATORS BOARD REPORT

Background: Based on the Local Control Funding Formula (LCFF), California has a new accountability system that is based on multiple measures. These measures are used to determine local educational agency (LEA) and school progress toward meeting the needs of their students. Performance on these multiple measures will be reported through the new California School Dashboard. This new accountability system is an online tool that reports on multiple measures, including local and state indicators.

Rationale: Staff from Educational Services, Personnel, and Innovation & Instructional Support will present a review of the local indicators used to measure four LCAP priorities: basic conditions at school, implementation of State academic standards, parent engagement, and local climate.

Funding: Not applicable.

Recommendation: Not applicable.

EF:SC:nm

CONSENT ITEM

**DATE:** November 14, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hires, promotion(s) and extra duty assignment(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ss  
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON NOVEMBER 14, 2017**

**NEW HIRES**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Clarissa Betker	Substitute Teacher	Employ	100	10/30/2017
Kari Birmingham	Substitute Teacher	Employ	100	10/06/2017
Stephanie Coombs	Substitute Teacher	Employ	100	10/06/2017
Sofia Correa	Substitute Teacher	Employ	100	10/20/2017
Kristine Cowing	Substitute Teacher	Employ	100	10/13/2017
Amber Dube	Substitute Teacher	Employ	100	10/10/2017
Jessica Erickson	Substitute Teacher	Employ	100	10/26/2017
Nicole Erickson	Substitute Teacher	Employ	100	10/26/2017
Kellie Fujimoto	Substitute Teacher	Employ	100	10/20/2017
Kristen Galvez	Substitute Teacher	Employ	100	10/09/2017
Monica Hernandez	Substitute Teacher	Employ	100	10/11/2017
Alma Lorenzo Lopez	Substitute Teacher	Employ	100	10/11/2017
Liliana Martinez	Substitute Teacher	Employ	100	10/11/2017
Hilary Mohlman	Substitute Teacher	Employ	100	10/20/2017
Marisa Moir	Substitute Teacher	Employ	100	10/06/2017
Mary Ann Myers	Substitute Teacher	Employ	100	10/30/2017
Danielle Ostrosky	Substitute Teacher	Employ	100	10/19/2017
Priscilla Park	Substitute Teacher	Employ	100	10/11/2017
Alexis Pina Norman	Substitute Teacher	Employ	100	10/30/2017
Vivian Rios	Substitute Teacher	Employ	100	10/11/2017
Mia Salazar	Substitute Teacher	Employ	100	10/30/2017
Janell Sanchez	Substitute Teacher	Employ	100	10/19/2017
Victoria Veenstra	Substitute Teacher	Employ	100	10/18/2017

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON NOVEMBER 14, 2017**

**NEW HIRES - CONTINUED**

Danielle Vela	Substitute Teacher	Employ	100	10/11/2017
Diana Villanueva	Substitute Teacher	Employ	100	10/09/2017
Jocelyn Young	Substitute Teacher	Employ	100	10/20/2017
Christian Vazquez	Substitute Teacher	Employ	100	11/03/2017
Monica Jordan	School Nurse	II/3	515	10/23/2017
Betty Suh	School Nurse	III/6	515	10/23/2017
Lorena Toone	Focus Teacher	I/1	302	10/19/2017
Christina Chong	Focus Teacher	I/1		10/18/2017

**PROMOTION(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Wesley Kriesel	Director II / Innovation & Instructional Support	IX/H	100	10/16/2017

**EXTRA DUTY ASSIGNMENT(S)**

**Intra District Sports Coach Stipend**

**Approve stipend of \$600, budget indicated below for participation as a coach in Intra District Sports, for the following certificated personnel:**

Kurt Koerth (0130411409-1901)	Charles Choi (0130211409-1901)
Kyle Morita (0130417409-1901)	David Garcia (0130417409-1901)
Matthew Stricker (0130423409-1901)	Christina Chong (0130417409-1901)

**Laguna Road Kiln Room**

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0130218101-1101 for organizing kiln room on 08/04/2017, for the following certificated personnel:**

Enoch Yousling

**Laguna Road Involuntary Classroom Movement**

**Approve stipend of \$120 per day for five (5) days, stipend not to exceed \$600, from budget 0130218101-1101 for involuntary classroom movement and grade level training, on July 19 – August 11, 2017 for the following certificated personnel:**

Candace Di Bella

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON NOVEMBER 14, 2017**

**EXTRA DUTY ASSIGNMENT(S) - CONTINUED**

**Laguna Road Grade Level Planning**

**Approve stipend of \$120 per day for one (1) day, stipend not exceed \$120, from budget 0130218101-1101 for grade level planning, from August 8 – August 14, 2017 for the following certificated personnel:**

Connie Choi  
Jennifer Kim - Lee

Candace Di Bella

**Fisler Master Calendar**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Kyle Stava	Contractual hourly rate not to exceed 13.5 hours, budget # 0130430109-1101	05/27/2017 – 08/07/2017

**EL Jumpstart**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Jennifer Healy	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1101	06/05/2017 – 06/29/2017
Pamela Soto	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1101	06/05/2017 – 06/29/2017
Leanne Pionke	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1101	06/05/2017 – 06/29/2017
Cynthia Garcia	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1101	06/05/2017 – 06/29/2017
Natalie Alcaraz	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1101	06/05/2017 – 06/29/2017
Christine Villalobos	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1101	06/05/2017 – 06/29/2017
Elizabeth Ellison	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1101	06/05/2017 – 06/29/2017
Patricia Lockhart	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1101	06/05/2017 – 06/29/2017
Linda Wingfield	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1101	06/05/2017 – 06/29/2017
Jennifer Alonzo	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1101	06/05/2017 – 06/29/2017

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON NOVEMBER 14, 2017**

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded  
in the minutes of the meeting of the Board of Trustees on November 14, 2017.

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Clerk/Secretary

CONSENT ITEM

**DATE:** November 14, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**SUBJECT:** **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

RC:gs  
Attachment

**FULLERTON SCHOOL DISTRICT****Gifts: November 14, 2017**

<b>SITE</b>	<b>DONOR</b>	<b>RELATIONSHIP</b>	<b>PURPOSE</b>	<b>DESCRIPTION</b>	<b>AMOUNT</b>
Acacia	Chess Masters	Community Partner(s)	monetary donation	for the school	\$469.00
Acacia	Ashley Mangino	Community Partner(s)	monetary donation	for the school	\$1,000.00
Acacia	Tritone Music Academy	Community Partner(s)	monetary donation	for the school	\$304.00
Beechwood	Beechwood School PTSA		monetary donation	miscellaneous supplies	\$17,976.20
Commonwealth	Lifetouch	Community Partner(s)	monetary donation	PBIS	\$294.69
Fern Drive	Capital Group	Community Partner(s)	monetary donation	classroom supplies	\$50.00
Fern Drive	Shoparoo	Community Partner(s)	monetary donation	school/classroom supplies	\$662.06
Fine Arts	McCoy Mills Ford	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$1,000.00
Fisler	PTSA		monetary donation	field trips	\$15,000.00
Golden Hill	Lifetouch	Community Partner(s)	monetary donation	student materials and supplies	\$517.89
Hermosa Drive	Anonymous	Parent(s)	monetary donation	baseball	\$56.00
Hermosa Drive	Anonymous	Parent(s)	monetary donation	baseball	\$78.00
Hermosa Drive	Fullerton Cares Autism Foundation	Community Partner(s)	monetary donation	technology for Room 12	\$300.00
Hermosa Drive	Hermosa Drive PTA		monetary donation	6th grade science camp	\$500.00
Hermosa Drive	Hermosa Drive PTA		monetary donation	for the school	\$790.00
Hermosa Drive	Hermosa Drive PTA		monetary donation	library	\$1,500.00
Hermosa Drive	Mrs. Insoon Park	Parent(s)	monetary donation	baseball	\$50.00
Hermosa Drive	Mr. and Mrs. Gregory Sherman	Parent(s)	monetary donation	baseball	\$100.00
Hermosa Drive	Marcia Taborga, Ph.D.	Parent(s)	monetary donation	baseball	\$20.00
Laguna Road	Cantrell Photography Inc.	Community Partner(s)	monetary donation	for the school	\$643.00
Laguna Road	Laguna Road Support Our School Foundation	Community Partner(s)	monetary donation	STEM	\$2,000.00
Laguna Road	Laguna Road Support Our School Foundation	Community Partner(s)	monetary donation	iPads and chargers	\$3,800.00
Laguna Road	Laguna Road Support Our School Foundation	Community Partner(s)	monetary donation	STEM salary for James Danforth	\$19,850.00
Laguna Road	Laguna Road Support Our School Foundation	Community Partner(s)	monetary donation	for the school	\$25,000.00
Rolling Hills	CYL Plus, Inc.	Community Partner(s)	monetary donation	for the school	\$82.60
Sunset Lane	Sunset Lane PTA		monetary donation	Accelerated Reader software program	\$4,443.00
Valencia Park	Valencia Park PTA		monetary donation	Knott's attendance incentive	\$1,696.00

<b>SITE</b>	<b>DONOR</b>	<b>RELATIONSHIP</b>	<b>PURPOSE</b>	<b>DESCRIPTION</b>	<b>AMOUNT</b>
Visual & Performing Arts	All the Arts for All the Kids Foundation	Community Partner	monetary donation	arts education programs	\$100,000.00

CONSENT ITEM

**DATE:** November 14, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Director, Business Services

**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED L22C0027 THROUGH L22C0051, L22D0175 THROUGH L22D0275, L22M0076 THROUGH L22M0096, L22R0656 THROUGH L22R0812, L22T0006 THROUGH L22T0007, L22V0098 THROUGH L22V0109, AND L22X0309 THROUGH L22X0321 FOR THE 2017/2018 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered L22C0027 through L22C0051, L22D0175 through L22D0275, L22M0076 through L22M0096, L22R0656 through L22R0812, L22T0006 through L22T0007, L22V0098 through L22V0109, and L22X0309 through L22X0321 for the 2017/2018 fiscal year.

RC:MG:gs  
Attachment

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 11/14/2017**

FROM 09/29/2017 TO 10/26/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22C0027	ORANGE CNTY DEPARTMENT OF EDUC	150.00	150.00	0153150759 5210	Warehouse DC / Conferences and Meetings
L22C0028	ORANGE CNTY DEPARTMENT OF EDUC	175.00	175.00	0142054201 5210	Special Ed Administration / Conferences and Meetings
L22C0029	ORANGE CNTY DEPARTMENT OF EDUC	350.00	350.00	0142054201 5210	Special Ed Administration / Conferences and Meetings
L22C0030	UC REGENTS	675.00	675.00	0130423109 5210	LCFF Base Instruction Parks / Conferences and Meetings
L22C0031	ORANGE CNTY DEPARTMENT OF EDUC	150.00	150.00	0142054201 5210	Special Ed Administration / Conferences and Meetings
L22C0032	ILLUMINATE EDUCATION	300.00	300.00	0150855359 5210	District Testing / Conferences and Meetings
L22C0033	PERSONNEL TESTING COUNCIL	139.00	139.00	0152258749 5210	Personnel Commission Discret / Conferences and Meetings
L22C0035	UC REGENTS	600.00	600.00	0130223101 5210	LCFF Supplemental Instr Parks / Conferences and Meetings
L22C0036	LOVE AND LOGIC INSTITUTE INC	218.00	218.00	0130215101 5210	LCFF Suppl Instr Golden Hill / Conferences and Meetings
L22C0037	HEINEMANN WORKSHOPS	956.00	956.00	0111615101 5210	Donation Instruct Golden Hill / Conferences and Meetings
L22C0038	FIRST PRESBYTERIAN NURSERY SCH	1,645.00	350.00	1208555101 5210	Fee Based Childcare Admin / Conferences and Meetings
			1,295.00	1234052101 5210	Qlty Rating Impr Sys Instr / Conferences and Meetings
L22C0039	CALTAC-PBIS INC.	450.00	450.00	0139155101 5210	Positive Behavior Interv Instr / Conferences and Meetings
L22C0040	AMERICAN SPEECH LANGUAGE HEARI	2,275.00	2,275.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
L22C0041	AMERICAN SPEECH LANGUAGE HEARI	2,655.00	2,655.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
L22C0042	AMERICAN SPEECH LANGUAGE HEARI	295.00	295.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
L22C0043	AMERICAN SPEECH LANGUAGE HEARI	295.00	295.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
L22C0044	ORANGE CNTY DEPARTMENT OF EDUC	39.00	39.00	0140155239 5210	Curriculum Development Discret / Conferences and
L22C0045	CCSESA	450.00	450.00	1208555101 5210	Fee Based Childcare Admin / Conferences and Meetings
L22C0046	ORANGE COUNTY COUNCIL FOR GIFT	1,500.00	1,500.00	0111555103 5210	Gifted and Talented Education / Conferences and Meetings
L22C0047	LOVE AND LOGIC INSTITUTE INC	109.00	109.00	0130215101 5210	LCFF Suppl Instr Golden Hill / Conferences and Meetings
L22C0048	ORANGE CNTY DEPARTMENT OF EDUC	600.00	600.00	0140155239 5210	Curriculum Development Discret / Conferences and
L22C0049	ORANGE CNTY DEPARTMENT OF EDUC	50.00	50.00	0122452221 5210	Title III Instr Staff Dev / Conferences and Meetings
L22C0050	ORANGE CNTY DEPARTMENT OF EDUC	195.00	195.00	0150454391 5210	Sp Ed Mental Hlth Guidance / Conferences and Meetings

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
 BOARD OF TRUSTEES MEETING 11/14/2017

FROM 09/29/2017 TO 10/26/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22C0051	ORANGE CNTY DEPARTMENT OF EDUC	600.00	600.00	0130229101 5210	LCFF Suppl Instr Woodcrest / Conferences and Meetings
L22D0175	AMAZON.COM	102.34	102.34	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
L22D0176	DICK BLICK ART MATERIALS	705.22	705.22	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
L22D0177	LAKESHORE LEARNING	235.29	235.29	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
L22D0178	OFFICE DEPOT BUSINESS SERVICE	667.51	667.51	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
L22D0180	EAGLE COMMUNICATIONS	259.05	259.05	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
L22D0181	HARCOURT OUTLINES INC	172.95	172.95	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
L22D0182	NASCO WEST INC	513.14	513.14	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22D0183	DICK BLICK ART MATERIALS	166.28	166.28	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22D0184	SCHOOL SPECIALTY	40.86	40.86	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
L22D0185	ULINE	346.10	346.10	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
L22D0186	GOPHER SPORT	176.51	176.51	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
L22D0187	OFFICE DEPOT BUSINESS SERVICE	212.26	212.26	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
L22D0188	ORIENTAL TRADING COMPANY	414.99	414.99	0110329109 4310	Reimburse Woodcrest Disc / Materials and Supplies Instr
L22D0189	IMAGINAVI INC	1,472.68	707.11	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
			18.86	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
			746.71	0130420199 4310	LCFF Base PE Nicolas / Materials and Supplies Instr
L22D0190	AMAZON.COM	268.25	268.25	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
L22D0191	AMAZON.COM	137.08	137.08	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
L22D0192	AMAZON.COM	251.27	251.27	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
L22D0193	AMAZON.COM	57.60	57.60	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
L22D0194	AMAZON.COM	71.05	71.05	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
L22D0195	SCHOOL NURSE SUPPLY INC	46.45	46.45	0130218101 4310	LCFF Suppl Instr Laguna Road / Materials and Supplies
L22D0196	SUPPLY MASTER	409.77	409.77	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr

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L22D0197	AUNTIE ROXIES LIFE OF THE PART	395.00	395.00	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr
L22D0198	ORIENTAL TRADING COMPANY	209.53	209.53	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
L22D0199	VEX ROBOTICS INC	7,076.46	7,076.46	0111920101 4310	Phelps Grant Nicolas / Materials and Supplies Instr
L22D0200	SITSPOTS	372.17	372.17	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
L22D0201	AMAZON.COM	400.13	400.13	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
L22D0202	AMAZON.COM	436.39	436.39	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22D0203	AMAZON.COM	215.69	215.69	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22D0204	AMAZON.COM	589.96	589.96	0111620101 4310	Donation Instruction Nicolas / Materials and Supplies Instr
L22D0205	EARTHQUAKE MANAGEMENT	3,315.30	3,315.30	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
L22D0206	IMAGINAVI INC	818.26	818.26	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22D0207	PEARSON EDUCATION INC	6,123.01	6,123.01	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22D0208	FLAGHOUSE INC	657.04	657.04	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
L22D0209	COASTAL ENTERPRISES	340.72	340.72	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr
L22D0210	COASTAL ENTERPRISES	365.93	365.93	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr
L22D0211	IMAGESTUFF.COM	387.90	387.90	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
L22D0212	SPIRIT MONKEY LLC	646.50	646.50	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
L22D0213	MAKERBOT INDUSTRIES LLC	694.73	694.73	0111620101 4310	Donation Instruction Nicolas / Materials and Supplies Instr
L22D0214	MOMENTUM IN TEACHING LLC	1,700.00	850.00 850.00	0130213101 4310 0130413109 4310	LCFF Supplemental Instr Fern / Materials and Supplies LCFF Base Instruction Fern Dr / Materials and Supplies
L22D0215	PALOS SPORTS	6,815.61	6,815.61	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22D0216	TANAKA FARMS LLC	1,330.00	1,330.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22D0217	APPLE COMPUTER INC	170.25	170.25	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22D0218	AMAZON.COM	214.28	191.96 22.32	0111627101 4310 0130427109 4310	After School Program Sunset Ln / Materials and Supplies LCFF Base Instr Sunset Lane / Materials and Supplies Instr

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L22D0219	FIRSTCALL OFFICE SOLUTIONS INC	5,500.58	5,500.58	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
L22D0220	WINSOR LEARNING INC	454.53	454.53	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
L22D0221	ORIENTAL TRADING COMPANY	598.86	598.86	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
L22D0222	OC UNITED TOGETHER	50.00	50.00	0130215101 5805	LCFF Suppl Instr Golden Hill / Consultants
L22D0223	HEINEMANN PUBLISHING	58,877.03	58,877.03	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
L22D0224	BULK OFFICE SUPPLY	830.84	830.84	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
L22D0225	SPIRIT MONKEY LLC	269.38	269.38	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
L22D0226	MATHEMATICAL OLYMPIADS FOR ELE	109.00	109.00	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
L22D0227	AMAZON.COM	300.38	300.38	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
L22D0228	AMAZON.COM	221.83	221.83	0111620101 4310	Donation Instruction Nicolas / Materials and Supplies Instr
L22D0229	AMAZON.COM	201.19	201.19	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
L22D0230	AMAZON.COM	341.40	341.40	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Inst
L22D0231	AMAZON.COM	75.41	75.41	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Inst
L22D0232	LEGO EDUCATION	3,886.83	3,886.83	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
L22D0233	LEGO EDUCATION	7,773.65	7,773.65	0111922101 4310	Phelps Grant Pacific Dr / Materials and Supplies Instr
L22D0234	EVOLLVE INC	9,697.50	9,697.50	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
L22D0235	EVOLLVE INC	2,155.00	2,155.00	0111922101 4310	Phelps Grant Pacific Dr / Materials and Supplies Instr
L22D0236	AMAZON.COM	899.96	899.96	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
L22D0237	AMAZON.COM	2,781.70	2,781.70	0111922101 4310	Phelps Grant Pacific Dr / Materials and Supplies Instr
L22D0238	SPHERO INC	11,636.90	11,636.90	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
L22D0239	SPHERO INC	2,585.98	2,585.98	0111922101 4310	Phelps Grant Pacific Dr / Materials and Supplies Instr
L22D0240	ULINE	428.85	428.85	0111920101 4310	Phelps Grant Nicolas / Materials and Supplies Instr
L22D0241	GOPHER SPORT	730.58	730.58	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22D0242	GOPHER SPORT	2,159.74	2,159.74	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr

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L22D0243	STAPLES ADVANTAGE	96.17	96.17	0130222101 4310	LCFF Suppl Instr Pacific Drive / Materials and Supplies
L22D0244	VEX ROBOTICS INC	588.70	588.70	0111920101 4310	Phelps Grant Nicolas / Materials and Supplies Instr
L22D0245	NASCO WEST INC	862.49	862.49	0130417189 4310	LCFF Base ArtsCrafts Design LV / Materials and Supplies
L22D0246	CUMMINS, MONICA	500.00	500.00	0130417119 4310	LCFF Base Performing Arts LV / Materials and Supplies
L22D0247	ATWATER, NATHEN E.	400.00	400.00	0130417119 4310	LCFF Base Performing Arts LV / Materials and Supplies
L22D0248	CALVO, FRANCISCO	600.00	600.00	0130417119 4310	LCFF Base Performing Arts LV / Materials and Supplies
L22D0249	WALKER ENTERPRISES INC	1,001.70	1,001.70	0130423189 4310	LCFF Base Vocal Class Parks / Materials and Supplies Instr
L22D0250	AMAZON.COM	91.54	91.54	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
L22D0251	AMAZON.COM	59.21	59.21	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22D0252	AMAZON.COM	146.53	146.53	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22D0253	AMAZON.COM	81.83	81.83	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22D0254	MUSICIAN'S FRIEND	215.49	215.49	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
L22D0255	INTERNATIONAL INSTITUTE FOR RE	23.56	23.56	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
L22D0256	NASCO WEST INC	517.10	517.10	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22D0257	FITNESS FINDERS INC	264.78	264.78	0110324109 4310	Reimburse Raymond Disc / Materials and Supplies Instr
L22D0258	CALIFORNIA WEEKLY EXPLORER INC	2,440.00	2,440.00	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
L22D0259	CALIFORNIA WEEKLY EXPLORER INC	370.00	370.00	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
L22D0260	SEGERSTROM CENTER FOR THE ARTS	1,360.00	1,360.00	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
L22D0261	HEINEMANN PUBLISHING	281.42	281.42	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
L22D0262	HEINEMANN PUBLISHING	88.31	88.31	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
L22D0263	DISNEYLAND RESORT	7,130.00	7,130.00	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
L22D0264	AMAZON.COM	27.06	27.06	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22D0265	AMAZON.COM	24.38	24.38	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
L22D0266	APPLE COMPUTER INC	64.60	64.60	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr

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L22D0267	AMAZON.COM	1,181.08	1,181.08	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22D0268	AMAZON.COM	85.67	85.67	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
L22D0269	AMAZON.COM	414.24	414.24	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
L22D0270	FUN SERVICES	3,100.00	3,100.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22D0271	CDW.G	153.90	153.90	0130218101 4310	LCFF Suppl Instr Laguna Road / Materials and Supplies
L22D0272	ACCURATE LABEL DESIGNS INC	434.79	434.79	0130216101 4310	LCFF SupplementalInstr Hermosa / Materials and Supplies
L22D0273	IDEASTAGE PROMOTIONS LLC	511.00	511.00	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
L22D0274	DEMCO INC	2,219.33	2,219.33	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
L22D0275	BOWERS MUSEUM OF CULTURAL ART,	442.00	442.00	0111610101 5850	Donation Instr Acacia / Admission Fees
L22M0076	DEPARTMENT OF GENERAL SERVICES	10,502.50	10,502.50	4067150851 6200	Facilities / Buildings and Improve of Build
L22M0077	CITY SERVICE PAVING	3,900.00	3,900.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
L22M0078	RETROTEL INC	514.88	514.88	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
L22M0079	PROGRESSIVE SURFACING	5,413.50	5,413.50	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
L22M0080	INTEGRITY ELECTRIC	860.00	860.00	0153353859 5805	Maintenance Facilities DC / Consultants
L22M0081	MONTGOMERY HARDWARE COMPANY	1,483.73	1,483.73	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
L22M0082	PROGRESSIVE SURFACING	12,163.00	12,163.00	4064650851 6200	Redevelop Pass Through Admin / Buildings and Improve of
L22M0083	ARCHITECTURE 9 PLLLP	38,500.00	9,625.00	0153353819 5805	Plant Maintenance DC / Consultants
			9,625.00	2567150851 5805	Facilities / Consultants
			19,250.00	4064650851 5805	Redevelop Pass Through Admin / Consultants
L22M0084	SOCAL ENVIRONMENTAL	950.00	950.00	4064650851 5805	Redevelop Pass Through Admin / Consultants
L22M0085	KYA SERVICES LLC	6,551.64	6,551.64	4064650851 6100	Redevelop Pass Through Admin / Sites and Site
L22M0086	ASSISTIVE TECHNOLOGY SERVICES	137.32	137.32	0153353819 4360	Plant Maintenance DC / Materials and Supplies Other
L22M0087	PROJECTORZONE.COM	659.12	659.12	0153353819 4360	Plant Maintenance DC / Materials and Supplies Other
L22M0088	ALL PREFERRED HYDROSEED INC	5,227.20	5,227.20	0154753849 5640	Grounds Discretionary / Repairs by Vendors

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L22M0089	CITY SERVICE PAVING	5,700.00	5,700.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
L22M0090	KYA SERVICES LLC	13,949.83	13,949.83	4064650851 6100	Redevelop Pass Through Admin / Sites and Site
L22M0091	MONTGOMERY HARDWARE COMPANY	750.21	750.21	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
L22M0092	R TURNER ASSOCIATES LLC	1,592.98	1,592.98	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
L22M0093	BAVCO	3,944.69	3,944.69	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
L22M0094	HS SHIRTS	948.20	948.20	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
L22M0095	ACCENT AWNING COMPANY	876.28	876.28	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
L22M0096	ACOUSTICAL MATERIAL SERVICES	1,274.04	1,274.04	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
L22R0656	GREEN, TERESA	63.60	63.60	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0657	GIGAKOM	106,704.69	106,704.69	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
L22R0658	AMY'S FARM	840.00	840.00	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr
L22R0659	CDW.G	1,794.17	1,794.17	8152451741 4350	Property and Liability / Materials and Supplies Office
L22R0660	ETTINGER, JULIANNE	44.42	44.42	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
L22R0661	DICK BLICK ART MATERIALS	314.63	314.63	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
L22R0662	CAL POLY POMONA FOUNDATION INC	1,364.00	1,364.00	0111610101 5850	Donation Instr Acacia / Admission Fees
L22R0663	READ NATURALLY	690.00	690.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
L22R0664	PULIDO, ESMERALDA	12.95	12.95	0130417159 4310	LCFF Base Foods LV / Materials and Supplies Instr
L22R0665	SYLVESTER, YVONNE	53.24	53.24	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
L22R0666	OLSEN, STEPHANIE	226.87	226.87	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0667	VETROVEC, STACY	97.92	97.92	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
L22R0668	CLEMENTE, ROBYN	74.49	74.49	0130420109 5210	LCFF Base Instruction Nicolas / Conferences and Meetings
L22R0669	CLEMENTE, ROBYN	140.00	140.00	0121220101 5310	Title I Nicolas Instruction / Dues and Memberships
L22R0670	MIKE LAWRENCE CONSULTING	15,000.00	15,000.00	0140955249 5805	Info Systems Serv Media DC / Consultants
L22R0671	HERNANDEZ, FABIOLA	80.00	80.00	0132952101 4310	Afttr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst

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L22R0672	FULLERTON, CITY OF	66.00	66.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0673	FULLERTON, CITY OF	66.00	66.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0674	GANDER PUBLISHING	2,539.70	2,539.70	0138352101 4310	Lindamood Bell Interv Training / Materials and Supplies
L22R0675	MCGRAW HILL EDUCATION INC	439.56	439.56	0130210101 4310	LCFF Supplemental Instr Acacia / Materials and Supplies
L22R0676	YOUTHTRUTH STUDENT SURVEY	6,400.00	6,400.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
L22R0677	SPIRIT MONKEY LLC	3,879.00	3,879.00	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Instr
L22R0678	SCHOLASTIC MAGAZINES	317.50	317.50	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0679	MOMENTUM IN TEACHING LLC	6,400.00	6,400.00	0121752101 5805	Teacher Quality Instruction / Consultants
L22R0680	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0681	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0682	DEPARTMENT OF SOCIAL SERVICES	726.00	726.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0683	ARELLANO, JEANNETTE	42.60	42.60	0130416109 4310	LCFF Base Instr Hermosa Drive / Materials and Supplies
L22R0684	CROWN TROPHY OF CYPRESS	9,999.20	9,999.20	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Instr
L22R0685	FULLERTON CLUB LLC	4,923.68	4,923.68	0153957729 4350	Management Support Discr / Materials and Supplies Office
L22R0686	MOVIE LICENSING USA	7,979.00	405.00	0130410109 4310	LCFF Base Instr Acacia / Materials and Supplies Instr
			405.00	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
			381.00	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
			405.00	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
			405.00	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
			381.00	0130416109 4310	LCFF Base Instr Hermosa Drive / Materials and Supplies
			405.00	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
			405.00	0130418109 4310	LCFF Base Instr Laguna Road / Materials and Supplies
			381.00	0130419109 4310	LCFF Base Instruction Maple / Materials and Supplies Instr
			405.00	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
			405.00	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
			405.00	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
			405.00	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr

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L22R0686	*** CONTINUED ***				
			381.00	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
			405.00	0130425109 4310	LCFF Base Instruction Richman / Materials and Supplies
			405.00	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
			405.00	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
			405.00	0130428109 4310	LCFF Base Instr Valencia Park / Materials and Supplies
			380.00	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
			405.00	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
L22R0687	AMAZON.COM	430.50	430.50	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
L22R0688	LAKESHORE LEARNING	638.78	638.78	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0689	S&S WORLDWIDE INC	647.52	647.52	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0690	EDUCATION PRODUCTS AND SERVICE	824.46	824.46	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0691	RUSIEWSKI, MICHELE	45.90	45.90	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
L22R0692	BAGGER, DANIELLE	132.05	132.05	0111624101 4310	Donation Instruction Raymond / Materials and Supplies
L22R0693	AMAZON.COM	766.49	766.49	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
L22R0694	ZEH, KEN	652.36	652.36	0111629107 4310	Cotsen Fntn Instr Woodcrest / Materials and Supplies Instr
L22R0695	CALIFORNIA WEEKLY EXPLORER INC	1,060.00	1,060.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0696	CALIFORNIA WEEKLY EXPLORER INC	985.00	985.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0697	CALIFORNIA WEEKLY EXPLORER INC	690.00	690.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0698	CALIFORNIA WEEKLY EXPLORER INC	1,060.00	1,060.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22R0699	IXL MEMBERSHIP SERVICES	6,660.00	6,660.00	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
L22R0700	AMAZON.COM	464.37	464.37	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
L22R0702	EAGLE COMMUNICATIONS	129.38	129.38	0153150759 4350	Warehouse DC / Materials and Supplies Office
L22R0703	JEFFRIES, MALINDA	513.88	513.88	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0704	REED, KIMBERLY	94.77	94.77	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
L22R0705	CARTHEW, TERESA	355.55	355.55	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr

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L22R0706	FLESSING, HEATHER	302.11	302.11	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
L22R0707	MORITA, KYLE	32.08	32.08	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
L22R0708	PRADO, CRYSTAL	132.00	132.00	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
L22R0709	MANKIEWICZ, MATT	129.00	129.00	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
L22R0710	AEROMARK	24.24	24.24	0153050799 4350	Business Administration DC / Materials and Supplies
L22R0711	ORANGE CNTY DEPARTMENT OF EDUC	920.00	920.00	1234052101 5805	Qty Rating Impr Sys Instr / Consultants
L22R0712	ORANGE CNTY DEPARTMENT OF EDUC	460.00	460.00	1234052101 5805	Qty Rating Impr Sys Instr / Consultants
L22R0713	PEARSON ASSESSMENT INC	1,302.00	1,302.00	0111555103 4310	Gifted and Talented Education / Materials and Supplies
L22R0714	AMAZON.COM	17.10	17.10	1208555271 4350	Fee Based Childcare Admin / Materials and Supplies Office
L22R0715	AMAZON.COM	10.76	10.76	0130410109 4310	LCFF Base Instr Acacia / Materials and Supplies Instr
L22R0716	AMAZON.COM	7.96	7.96	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
L22R0717	AMAZON.COM	64.80	64.80	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
L22R0718	SOLTERO-RUIZ, DR ERLINDA	356.13	356.13	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
L22R0719	UNIVERSITY OF OREGON	7,110.00	3,260.00	0139155333 4310	St Jude PBIS Grant Social Svcs / Materials and Supplies
			3,850.00	0151055339 4310	Child Welfare and AttendanceDC / Materials and Supplies
L22R0720	E L ACHIEVE	3,992.17	3,992.17	0122452101 4310	Title III Limited Engl Central / Materials and Supplies Instr
L22R0721	ACHIEVE3000 INC	2,290.00	2,290.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
L22R0722	COSGROVE, MARILEE	50.00	50.00	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
L22R0723	FRIENDS OF JAZZ INC	1,200.00	1,200.00	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
L22R0724	FRIENDS OF JAZZ INC	600.00	600.00	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
L22R0725	LINK, CHRISTINE	72.00	72.00	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
L22R0726	SEIBERT, SANDRA	34.49	34.49	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
L22R0727	RYAN, THERESA	14.52	14.52	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
L22R0728	SUPPLY MASTER	749.94	749.94	0140955247 4350	Info System iPersonalize Media / Materials and Supplies

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L22R0729	BYUN, CHRISTINE	452.86	452.86	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
L22R0730	TEACHER SYNERGY LLC	222.74	222.74	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
L22R0731	STARFALL EDUCATION	270.00	270.00	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Instr
L22R0732	LITTLEBITS ELECTRONICS INC	25,310.09	16,873.39 8,436.70	0111628101 4310 0111922101 4310	Donation Instr Valencia Park / Materials and Supplies Instr Phelps Grant Pacific Dr / Materials and Supplies Instr
L22R0733	AMAZON.COM	110.74	110.74	0151354341 4310	Health Services / Materials and Supplies Instr
L22R0734	AMAZON.COM	96.91	96.91	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0735	AEROMARK	51.72	51.72	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
L22R0736	IRVINE RANCH OUTDOOR EDUCATION	33,402.50	33,402.50	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
L22R0737	TIME FOR KIDS MAGAZINE	547.89	547.89	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
L22R0738	DICK BLICK ART MATERIALS	301.20	301.20	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
L22R0739	IXL MEMBERSHIP SERVICES	13,065.86	13,065.86	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22R0740	MAXI AIDS INC	44.11	44.11	0113154101 4310	Low Incidence / Materials and Supplies Instr
L22R0741	PEARSON ASSESSMENT INC	487.49	487.49	0151154321 4315	Psychological Services / Materials Test Kits Protocols
L22R0742	AMAZON.COM	43.09	43.09	0113154101 4310	Low Incidence / Materials and Supplies Instr
L22R0743	RIFTON EQUIPMENT	141.42	141.42	0113154101 4310	Low Incidence / Materials and Supplies Instr
L22R0744	PRO ED	350.80	350.80	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0745	FULLERTON COLLABORATIVE	1,000.00	1,000.00	0151055339 5310	Child Welfare and AttendanceDC / Dues and Memberships
L22R0746	AMAZON.COM	161.63	161.63	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0747	UC REGENTS	41,040.00	41,040.00	0121752101 5805	Teacher Quality Instruction / Consultants
L22R0748	SUPER DUPER PUBLICATIONS	11.72	11.72	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0749	WESTERN PSYCHOLOGICAL SERVICES	58.88	58.88	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
L22R0750	NORTHERN SPEECH SERVICES	109.51	109.51	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0751	SUPER DUPER PUBLICATIONS	233.99	233.99	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr

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L22R0752	AMAZON.COM	197.40	197.40	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0754	PEARSON ASSESSMENT INC	340.30	340.30	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
L22R0755	INTERNATIONAL INSTITUTE FOR RE	306.15	306.15	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
L22R0756	AMAZON.COM	317.69	317.69	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0757	TEACHER SYNERGY LLC	114.13	114.13	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0758	MCDONALD, LAURA	51.17	51.17	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22R0759	AMAZON.COM	55.22	55.22	0113154101 4310	Low Incidence / Materials and Supplies Instr
L22R0760	LEE, JANICE J	31.04	31.04	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
L22R0761	AMAZON.COM	757.65	757.65	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
L22R0762	AMAZON.COM	42.01	42.01	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
L22R0763	AMAZON.COM	100.13	100.13	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0764	PELLIZZARI, KELLY	129.49	129.49	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0765	RIVERA, MELISSA	74.25	74.25	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
L22R0766	AMAZON.COM	17.10	17.10	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0767	SCHOLASTIC INC	1,110.97	1,110.97	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0768	AMERICAN PRINTING HOUSE FOR	1,879.29	1,879.29	0113154101 4310	Low Incidence / Materials and Supplies Instr
L22R0769	ORANGE COUNTY DEPT OF EDUCATIO	816.00	816.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22R0770	SMYTHE, ANGEL	563.42	563.42	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
L22R0771	K WEST PRINTING	2,630.23	2,630.23	0140155239 5860	Curriculum Development Discret / Printing Outside Vendor
L22R0772	TEACHER SYNERGY LLC	52.99	52.99	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
L22R0773	BOWERS MUSEUM OF CULTURAL ART,	897.00	897.00	0111610101 5850	Donation Instr Acacia / Admission Fees
L22R0774	ZINNEL, PAMELA	211.25	211.25	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Instr
L22R0775	RYAN, THERESA	154.46	154.46	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Instr
L22R0776	STAVA, KYLE	338.74	338.74	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Instr

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L22R0777	AMAZON.COM	168.09	168.09	0140955247 4350	Info System iPersonalize Media / Materials and Supplies
L22R0778	CHAVEZ, YASMINE	144.24	144.24	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
L22R0779	GRIMM, ESTELLA	20.98	20.98	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
L22R0780	VIRCO MANUFACTURING	142.90	142.90	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
L22R0781	APPLE COMPUTER INC	654.35	654.35	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0782	SCHOLASTIC INC	849.69	849.69	0111629107 4310	Cotsen Fntn Instr Woodcrest / Materials and Supplies Instr
L22R0783	BERGEN, KIMBERLY	178.58	178.58	0111629107 4310	Cotsen Fntn Instr Woodcrest / Materials and Supplies Instr
L22R0784	SPENCER, DIONNA	488.66	488.66	0111629107 4310	Cotsen Fntn Instr Woodcrest / Materials and Supplies Instr
L22R0785	BRKICH, JENNIFER	546.16	546.16	0111629107 4310	Cotsen Fntn Instr Woodcrest / Materials and Supplies Instr
L22R0786	MORALES, ELIZABETH	125.00	125.00	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
L22R0787	SOUTHWEST SCHOOL SUPPLY	336.18	336.18	0153050799 4350	Business Administration DC / Materials and Supplies
L22R0788	SOLTERO-RUIZ, DR ERLINDA	143.92	143.92	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
L22R0789	CALIFORNIA SCHOOL BOARDS ASSOC	2,700.00	2,700.00	0152557709 5805	Board Discret / Consultants
L22R0790	SUPER DUPER PUBLICATIONS	17.61	17.61	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0791	STRICKER, MATT	130.08	130.08	0130423129 4310	LCFF Base Physical Educ Parks / Materials and Supplies
L22R0792	CONTINENTAL MATHEMATICS	85.00	85.00	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
L22R0793	SOK-HUYNH, DEVI	89.36	89.36	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
L22R0794	CATTERN, KELLY	68.51	68.51	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
L22R0795	GUPPY, STEPHANIE	36.53	36.53	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
L22R0796	MYERS, KYLE	390.39	390.39	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
L22R0797	HEINEMANN PUBLISHING	844.27	844.27	0140155239 4310	Curriculum Development Discret / Materials and Supplies
L22R0798	HEINEMANN PUBLISHING	418.91	418.91	0140155239 4310	Curriculum Development Discret / Materials and Supplies
L22R0799	AMAZON.COM	103.81	103.81	0135555103 4310	BTSA Instruction / Materials and Supplies Instr
L22R0800	PLETKA, ROBERT	76.25	76.25	0152657719 4350	Superintendent Discret / Materials and Supplies Office

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L22R0801	HAMMITT, CHAD	333.25	333.25	0153957729 4350	Management Support Discr / Materials and Supplies Office
L22R0802	BRANTZEG, MICHELLE	110.00	110.00	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
L22R0803	MONTOYA, KRISTIN	275.07	275.07	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
L22R0804	VILLA, KAITLYN	45.00	45.00	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
L22R0805	DICK BLICK ART MATERIALS	122.94	122.94	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
L22R0806	GAMESALAD INC	1,699.00	1,699.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
L22R0807	PASCO SCIENTIFIC	594.78	594.78	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
L22R0808	SCHOLASTIC MAGAZINES	317.50	317.50	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0809	FRONT ROW EDUCATION INC	2,700.00	2,700.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22R0810	ACOSTA, MARLEEN	59.87	59.87	0130420279 4350	LCFF Base Admin Nicolas / Materials and Supplies Office
L22R0811	MONTOYA, KRISTIN	379.85	379.85	0152657719 4350	Superintendent Discret / Materials and Supplies Office
L22R0812	DOAN, MICHELLE	24.77	24.77	0130252271 4350	LCFF Suppl Admin District / Materials and Supplies Office
L22T0006	CI SOLUTIONS	346.33	346.33	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
L22T0007	ANAHEIM UNION HIGH SCHOOL DIST	441.00	441.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
L22V0098	RAPTOR TECHNOLOGIES LLC	24,636.12	18,235.77 6,400.35	8152451741 4350 8152451741 6410	Property and Liability / Materials and Supplies Office Property and Liability / New Equip Less Than \$10,000
L22V0099	STOTZ EQUIPMENT	37,563.53	37,563.53	0153353859 6550	Maintenance Facilities DC / Repl Equip Greater Than
L22V0100	B AND M LAWN GARDEN	503.69	503.69	0154753849 6410	Grounds Discretionary / New Equip Less Than \$10,000
L22V0101	CDW.G	16,633.01	3,221.73 13,411.28	0140955249 4310 0140955249 6410	Info Systems Serv Media DC / Materials and Supplies Instr Info Systems Serv Media DC / New Equip Less Than
L22V0102	DISCOUNT SCHOOL SUPPLY	1,313.54	785.58 527.96	1231019101 4310 1231019101 6410	Preschool Instruction / Materials and Supplies Instr Preschool Instruction / New Equip Less Than \$10,000
L22V0103	AMAZON.COM	4,568.53	4,568.53	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
L22V0104	SCHOOL NURSE SUPPLY INC	688.52	688.52	0130225101 6410	LCFF Supplemental Inst Richman / New Equip Less Than
L22V0105	CDW.G	4,524.47	280.20	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr

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L22V0105	*** CONTINUED ***				
			4,244.27	0121212101 6410	Title I Commonwealth Instr / New Equip Less Than
L22V0106	GRAINGER INC, WW	3,068.57	3,068.57	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
L22V0107	ACE INDUSTRIAL SUPPLY INC.	828.93	828.93	0156556369 6410	Home to Sch Transportation DC / New Equip Less Than
L22V0108	US AIR CONDITIONING DISTRIBUTO	1,939.50	1,939.50	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than \$10,000
L22V0109	B AND M LAWN GARDEN	503.68	503.68	0154753849 6410	Grounds Discretionary / New Equip Less Than \$10,000
L22X0309	LOWES HIW INC	1,000.00	1,000.00	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
L22X0310	UC REGENTS	20,000.00	20,000.00	1234052101 5805	Qty Rating Impr Sys Instr / Consultants
L22X0311	STAPLES 0025724519	1,000.00	1,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
L22X0312	UTRECHT ART SUPPLIES	1,000.00	1,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
L22X0313	L A GRINDING	150.00	150.00	0151955769 5640	Copy Center Discretionary / Repairs by Vendors
L22X0314	LEG GODT	45,000.00	29,000.00	0111630101 5805	Donation Discretionary Fisler / Consultants
			16,000.00	0111930101 5805	Phelps Grant Instr Fisler / Consultants
L22X0315	LEVINSON, SUSAN AND BARRY	18,871.41	18,871.41	0142054201 5828	Special Ed Administration / Special Education Settlements
L22X0316	WESTONE LABORATORIES INC	1,000.00	1,000.00	0113154101 4310	Low Incidence / Materials and Supplies Instr
L22X0317	LEG GODT	45,000.00	45,000.00	0130222101 5805	LCFF Suppl Instr Pacific Drive / Consultants
L22X0318	LEG GODT	45,000.00	45,000.00	0130228101 5805	LCFF Suppl Instr Valencia Park / Consultants
L22X0319	COSTCO WHOLESALE	1,000.00	1,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
L22X0320	OFFICE DEPOT BUSINESS SERVICE	1,500.00	1,000.00	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Inst
			500.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
L22X0321	MOMENTUM IN TEACHING LLC	6,800.00	6,800.00	0130228101 5805	LCFF Suppl Instr Valencia Park / Consultants
	<b>Fund 01 Total:</b>	<b>817,070.91</b>			
	<b>Fund 12 Total:</b>	<b>29,413.55</b>			
	<b>Fund 25 Total:</b>	<b>9,625.00</b>			
	<b>Fund 40 Total:</b>	<b>63,366.97</b>			

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		Fund 81 Total:	26,430.29		
		Total Amount of Purchase Orders:	945,906.72		

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## PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

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L22D0130	HAZ RENTAL CENTER	477.63	+362.88	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
			-192.55	0130417109 5210	LCFF Base Instr Ladera Vista / Conferences and Meetings
L22D0131	PROJECT LEAD THE WAY	4,898.45	-5.86	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22D0135	SPIRIT MONKEY LLC	700.00	+200.00	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
L22M0037	DBMC INC	128,795.00	+14,000.00	4064650851 6100	Redevelop Pass Through Admin / Sites and Site Improvements
L22M0065	ARCHITECTURE 9 PLLLP	78,779.28	+38,154.28	2568150859 5805	Amerige Hts New Dev Facilities / Consultants
L22M0070	SCOTT OVERHEAD DOORS AND DOCK	2,222.00	+749.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
L22R0101	STERLING HEALTH SERVICES INC	15,721.00	+2,250.00	0110023101 3401	Instruction Parks PR / Health Insurance Certificated
			+2,838.00	0112254101 3401	Special Day Class MM Instr / Health Insurance Certificated
			+2,838.00	0114154101 3401	Designated Instr Serv Severe / Health Insurance Certificated
			+2,015.00	0114154321 3431	Desig Instr Serv Severe Psych / Health Insurance Cert Mgmt
			+2,015.00	0151154321 3431	Psychological Services / Health Insurance Cert Mgmt
L22R0113	NATIONAL SCIENCE TEACHERS ASSO	197.88	+36.97	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Inst
L22R0603	UZBL LLC	11,637.00	+11,637.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
			-11,206.00	0138455229 6410	Ed Svcs Instr Staff Dev / New Equip Less Than \$10,000
L22R0648	SPELLINGCITY.COM INC	504.00	+56.00	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies Inst
L22X0017	SOUTHWEST SCHOOL SUPPLY	25,000.00	+5,000.00	0130226101 4310	LCFF Suppl Instr Rolling Hills / Materials and Supplies Instr
			+5,000.00	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
L22X0041	ALBERTSON'S LLC	1,000.00	-4,000.00	0130423159 4310	LCFF Base Food Parks Jr High / Materials and Supplies Instr
L22X0042	SMART AND FINAL STORES CORPORA	5,000.00	+4,000.00	0130423159 4310	LCFF Base Food Parks Jr High / Materials and Supplies Instr
L22X0080	EARTHQUAKE MANAGEMENT	10,000.00	+5,000.00	8152451741 4363	Property and Liability / Materials and Supplies Repairs
L22X0297	KAMSTRA PIANO TUNING LLC	500.00	+250.00	0111618101 5640	Donation Instruction Laguna Rd / Repairs by Vendors
L22X0302	MUSIC AND ARTS CENTER	3,000.00	+500.00	0141655101 5640	Fine Arts Donations Instr / Repairs by Vendors
L22Y0004	ACE INDUSTRIAL SUPPLY INC.	4,000.00	+1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**

**BOARD OF TRUSTEES MEETING 11/14/2017**

**FROM 09/29/2017 TO 10/26/2017**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22Y0025	GRAINGER INC, WW	2,800.00	+800.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0029	LEE AND SON ALIGNMENT	3,750.00	+1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			+2,000.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
	<b>Fund 01 Total:</b>		<b>29,143.44</b>		
	<b>Fund 25 Total:</b>		<b>38,154.28</b>		
	<b>Fund 40 Total:</b>		<b>14,000.00</b>		
	<b>Fund 81 Total:</b>		<b>5,000.00</b>		
	<b>Total Amount of Change Orders:</b>		<b>86,297.72</b>		

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**

BOARD OF TRUSTEES

11/14/2017

FROM 09/29/2017 TO 10/26/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22C0034	ATKINSON ANDELSON LOYA RUDD RO	258.00	258.00	0152258749 5210	Personnel Commission Discret / Conferences and Meetings
L22D0179	CC-PURCHASING	369.88	369.88	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
L22R0428	FLOCABULARY INC	96.00	96.00	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
L22R0495	RODGERS & HAMMERSTEIN	1,416.50	1,416.50	0130417119 4310	LCFF Base Performing Arts LV / Materials and Supplies
L22R0701	UC REGENTS	675.00	675.00	0130423109 5210	LCFF Base Instruction Parks / Conferences and Meetings
L22V0073	CC-PURCHASING	1,399.66	1,399.66	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
<b>Fund 01 Total:</b>		<b>4,215.04</b>	<b>4,215.04</b>		
<b>Total Amount of Purchase Orders:</b>		<b>4,215.04</b>	<b>4,215.04</b>		

**Addendum to:**

Cancelled Purchase Orders Report  
Board of Trustees Meeting 11/14/2017

Purchase order number **L22R0753** did not appear on the Cancelled Purchase Orders Report. This purchase order was cancelled within the reporting period, but it does not appear on the report due to circumstances beyond our control.

Debbie Hjorth, Buyer  
Purchasing Services

CONSENT ITEM

**DATE:** November 14, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Michael Burns, Director, Nutrition Services  
**SUBJECT:** **APPROVE NUTRITION SERVICES PURCHASE ORDERS NUMBERED 200265 THROUGH 200339 FOR THE 2017/2018 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated September 29, 2017 through October 26, 2017, contains purchase orders numbered 200265 through 200339 for the 2017/2018 school year totaling \$693,693.55. Purchase order numbers 200305-200311 and 200326 were voided.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund.

Recommendation: Approve Nutrition Services purchase orders numbered 200265 through 200339 for the 2017/2018 school year.

RC:MB:tg  
Attachment



CONSENT ITEM

**DATE:** November 14, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Director, Business Services

**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 112293 THROUGH 112814 FOR THE 2017/2018 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 112293 through 112814 for the 2017/2018 school year totaling \$3,171,488.30. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>	<u>Amount</u>
01 General Fund	\$3,089,848.34
12 Child Development	22,135.95
25 Capital Facilities	6,286.36
40 Special Reserve	24,434.62
68 Workers' Compensation	7,119.98
81 Property/Liability Insurance	<u>21,663.05</u>
Total	\$3,171,488.30

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 112293 through 112814 for the 2017/2018 school year.

RC:MG:gs

CONSENT ITEM

**DATE:** November 14, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Michael Burns, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 12401 THROUGH 12456 FOR THE 2017/2018 SCHOOL YEAR

Background: Board approval is requested for Nutrition Services warrants numbered 12401 through 12456 for the 2017/2018 school year. The total amount presented for approval is \$346,360.72.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 12401 through 12456 for the 2017/2018 school year.

RC:MB:tg

CONSENT ITEM

**DATE:** November 14, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Damian Ibarra, Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTIONS NUMBERED 17/18-B0009 THROUGH 17/18-B0012 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 17/18-B0009 through 17/18-B0012 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$1,108 will not be received. It is hereby resolved to adjust accounts according to Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	-\$1,108
	Total:	-\$1,108

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the reduction of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$30,900
2000	Classified Salaries	3,757
3000	Employee Benefits	32,396
4000	Books and Supplies	-132,041
5000	Services & Other Operating Expenses	63,880
	Total:	-\$1,108

Explanation: This Resolution reflects an adjustment to ASB reimbursements and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$119,871 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$119,871
	Total:	\$119,871

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$72,382
2000	Classified Salaries	45,756
3000	Employee Benefits	21,562
4000	Books and Supplies	-29,252
5000	Services & Other Operating Expenses	9,423
	Total:	\$119,871

Explanation: This Resolution reflects an increase in revenue and expenditures for school site, McCoy Mills, foundation, and Early Learning Including PreSchool (ELIP) donations. It also includes adjustments to projected expenditures in the restricted General Fund.

Approved: Dean West, CPA  
 Assistant Superintendent of Business  
 Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**CHILD DEVELOPMENT FUND 12**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$15,992
2000	Classified Salaries	23,800
3000	Employee Benefits	12,097
4000	Books and Supplies	-51,564
5000	Services & Other Operating Expenses	-325
	Total:	<u>\$0</u>

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**SPECIAL RESERVE FOR CAPITAL OUTLAY PROJECTS FUND 40**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
4000	Books and Supplies	-\$195,100
5000	Services & Other Operating Expenses	140
6000	Capital Outlay	194,960
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Special Reserve for Capital Outlay Projects Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** November 14, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Melissa Greenwood, Director, Business Services  
**SUBJECT:** **ADOPT RESOLUTION #17/18-14 TO ESTABLISH TEMPORARY INTERFUND TRANSFERS OF SPECIAL OR RESTRICTED FUND MONIES**

Background: In order to provide flexibility in having cash available to meet its financial obligations, the Board of Trustees may direct that money held in any fund or account may be temporarily transferred to another fund or account of the District as authorized by Education Code section 42603.  
  
The amounts transferred shall be repaid either the same fiscal year or no later than 120 days from year-end.

Rationale: This agenda item will allow, if necessary, the use of temporary interfund transfers and will allow the District to meet its financial obligations.

Funding: Not applicable.

Recommendation: Adopt Resolution #17/18-14 to establish temporary interfund transfers of special or restricted fund monies.

RC:MG:gs  
Attachment

FULLERTON SCHOOL DISTRICT

RESOLUTION #17/18-14 TO ESTABLISH TEMPORARY INTERFUND TRANSFERS OF SPECIAL OR RESTRICTED FUND MONIES

ON MOTION of Member \_\_\_\_\_, seconded by Member \_\_\_\_\_, the following Resolution is hereby adopted:

WHEREAS, the governing board of any school district may direct that monies held in any fund or account may be temporarily transferred to another fund or account of the District for payment of obligations as authorized by Education Code section 42603; and

WHEREAS, the transfer shall be accounted for as temporary borrowing between funds or accounts and shall not be available for appropriation, or be considered income, to the borrowing fund or account; and

WHEREAS, amounts transferred shall be repaid either in the same fiscal year, or in the following fiscal year, if the transfer takes place within the final 120 calendar days of a fiscal year.

NOW THEREFORE, BE IT RESOLVED that the Board of Trustees of the Fullerton School District, in accordance with the provisions of Education Code section 42603, adopts the following authorization for fiscal year 2017/2018 to temporarily transfer funds between the following funds provided that all transfers are approved by the Superintendent or designee:

FUND NO.DESCRPTION

01	General Fund
12	Child Development Fund
13	Cafeteria Special Revenue Fund
14	Deferred Maintenance Fund
21	Building Fund
25	Capital Facilities Fund
40	Special Reserve for Capital Outlay Fund
67	Self Insurance Fund

PASSED AND ADOPTED by the Board of Trustees on November 14, 2017, by the following vote:

AYES: \_\_\_\_\_ NOES: \_\_\_\_\_ ABSTAIN \_\_\_\_\_ ABSENT: \_\_\_\_\_

STATE OF CALIFORNIA )
) ss
COUNTY OF ORANGE )

I, \_\_\_\_\_, Clerk/Secretary of the Board of Trustees, do hereby certify that the foregoing is a full, true, and correct copy of a Resolution passed and adopted by the Board at a regularly called and conducted meeting held on said date.

WITNESS my hand this 14th day of November 2017

\_\_\_\_\_  
Clerk/Secretary, Board of Trustees

CONSENT ITEM

**DATE:** November 14, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Rob Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Mike McAdam, Supervisor, Purchasing & Warehouse

**SUBJECT:** **AWARD CONTRACT TO GORM, INC., PURSUANT TO THE STATE OF CALIFORNIA MULTIPLE AWARD SCHEDULES (CMAS) CONTRACT NUMBER 4-17-51-0058A, FOR THE PURCHASE OF JANITORIAL SUPPLIES**

Background: The California Multiple Award Schedules (CMAS) contracts are established using products, services, and prices from already existing competitively assessed and cost-compared multiple award contracts. The products, equipment, services, and prices are occasionally listed with the federal General Services Administration (GSA) multiple award schedule as well. California contract terms, conditions, procurement codes, and policies are added to these products, equipment, services, and prices by the District as required.

The District's Purchasing Department has considered procurement methods for the purchase of janitorial supplies and related items and finds that, as applicable, it is in the best interest of the District to procure those items utilizing the CMAS Contract Number 4-17-51-0058A. This contract expires on September 30, 2021.

Rationale: Per the provisions of Public Contracts Code section 20118 the governing board may authorize by purchase order or contract the purchase of equipment, materials, or supplies without advertising for bids, if the governing board has determined it to be in the best interest of the district.

Approval of this request will allow the District to utilize a cost-effective means of purchasing janitorial supplies as required throughout the District.

Funding: Purchasing will be funded from various programs and site budgets as appropriate.

Recommendation: Award contract to GORM, Inc., pursuant to the State of California Multiple Award Schedules (CMAS) Contract Number 4-17-51-0058A, for the purchase of janitorial supplies as needed throughout the District.

RC:MM:gs

CONSENT ITEM

**DATE:** November 14, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Business Services

**PREPARED BY:** Michael Burns, Director, Nutrition Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND NANCY WIKES FOR SERVICES AS NUTRITION SPECIALIST FROM NOVEMBER 15, 2017, THROUGH OCTOBER 30, 2018**

Background: In an effort to better serve our students, parents, community, and the District, Nutrition Services needs to establish better lines of communication with all of our stakeholders. The time commitment and expertise to accomplish this goal is beyond the capacity of staff. Therefore, it is recommended to contract with Nancy Wikes to assist the District in establishing processes and systems to accomplish our goal.

Rationale: When District employees are unable to provide necessary services, the District enters into an independent contractor agreement with individuals who will provide specialized services to the District and who are specially trained, experienced, and competent to perform the required services.

Funding: Services will be on an hourly basis. Hours and/or projects will be approved in advance by the Director of Nutrition Services. The cost is an hourly rate of \$40 per hour, not to exceed \$100,000, to be paid from the Nutrition Services Fund.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Nancy Wikes for services as Nutrition Specialist from November 15, 2017, through October 30, 2018.

RC:MB:tg  
Attachment

## 2017-2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and Nancy Wikes, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **services as the Nutrition Services consultant for marketing, promotion, and nutrition specialist**, hereinafter referred to as "Services."
2. Term. Contractor shall commence providing Services under this Agreement on **November 15, 2017**, and will diligently perform as required and complete performance by **October 31, 2018**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **One Hundred Thousand dollars (\$100,000), at an hourly rate of \$40 for 40 hours per week over 50 weeks..** District shall pay Contractor according to the following terms and conditions:  
Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **Air Travel, Mileage, Accommodations, and Meals**
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **District staff, paper, printing, supplies, computer while at District locations, and other necessary items to complete projects assigned by the Director of Nutrition Services.**

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District

may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1) Each Occurrence	\$1,000,000
---------------------	-------------

- |     |  |             |
|-----|--|-------------|
| (2) | Products/Completed Operations Aggregate                      | \$1,000,000 |
| (3) | Personal and Advertising Injury                              | \$1,000,000 |
| (4) | General Aggregate (Not Applicable to the Comprehensive Form) | \$1,000,000 |

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$100,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of N/A per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: N/A per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

Contractor:  
Nancy Wikes

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this **14th** day of **November 2017**.

FULLERTON SCHOOL DISTRICT

Nancy Wikes  
**(Contractor Name)**

By: \_\_\_\_\_  
**(Signature)**

By: \_\_\_\_\_  
**(Signature)**

**Robert R. Coghlan, Ph.D.**  
**Assistant Superintendent, Business Services**

Nancy Wikes, RD  
**Nutrition Services Consultant**

On File  
Taxpayer Identification Number

CONSENT ITEM

**DATE:** November 14, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

**SUBJECT:** **APPROVE ORGANIZATIONAL MEMBERSHIP IN THE CALIFORNIA PARK & RECREATION SOCIETY**

Background: The California Park & Recreation Society (CPRS) is a nonprofit, professional and public interest organization whose members are dedicated to promoting children’s right to play in a safe and challenging play environment. CPRS provides the most comprehensive and up-to-date training on playground safety as well as certification for playground safety inspectors.

It is in the District’s best interest to have an employee certified as a Playground Safety Inspector. Historically, a Maintenance & Operations employee has attended the certification course and taken the exam every four years as required to maintain certification.

Rationale: This year it was determined that it would be more cost-effective to purchase a one-year membership in the CPRS, as the course is offered at a lower cost to members. The total cost, with membership, is lower than the cost for just the course.

Funding: Cost for a one-year membership is \$110 and is to be paid from the General Fund.

Recommendation: Approve organizational membership in the California Park & Recreation Society.

RC:RM:mm

CONSENT ITEM

**DATE:** November 14, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

**SUBJECT:** APPROVE AGREEMENT WITH ANACAL ENGINEERING CO., FOR TOPOGRAPHIC SURVEY AND MODULAR UNIT PLACEMENT PLAN INCLUDING DSA REVIEW AND CONTRACT ADMINISTRATION SERVICES

Background: The District currently has various construction projects in progress. The services of an electrical engineer are needed.

Rationale: School construction projects are governed by the Division of the State Architect (DSA). DSA reviews and approves school construction plans for projects that meet specific criteria. Professional land surveyors can assist the architect in obtaining necessary approvals of drawings from DSA and submit topographic survey drawings and calculations necessary to secure approvals.

District staff recommends entering into an agreement with Anacal Engineering Co., for these services. Anacal Engineering Co., is a full-service engineering firm specializing in school projects.

Funding: Services will be utilized on an as-needed basis. Costs are set at professional hourly rates as detailed in the Independent Contractors Agreement. The total projected cost for services of each project will be approved in advance by the Assistant Superintendent, Business Services, before any work commences. Cost will be paid from various funds, including the General Fund and District 48 (Amerige Heights).

Recommendation: Approve agreement with Anacal Engineering Co., for topographic survey and modular unit placement plan including DSA review and contract administration services.

RC:RM:ys  
Attachment

## 2017-2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Anacal Engineering Co.**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **Anacal Engineering Co.**, hereinafter referred to as "Services."
2. Term. Contractor shall commence providing Services under this Agreement on **November 15, 2017**, and will diligently perform as required and complete performance by **June 30, 2018**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement. District shall pay Contractor according to the following terms and conditions:

<u>Hourly Rates:</u>	
<b>Research/Processing</b>	<b>\$ 90.00</b>
<b>Professional Consultation</b>	<b>\$ 150.00</b>
<b>Engineering /Design</b>	<b>\$ 130.00</b>
<b>Drafting/Office</b>	<b>\$ 110.00</b>
<b>2-Man Field Crew</b>	<b>\$ 235.00</b>
<b>(Fisler) Topographic Survey</b>	<b>\$2,200.00</b>
<b>(Fisler) Modular Unit Placement Plan</b>	<b>\$2,500.00</b>
<b>(Fisler) Contract Administration</b>	<b>\$1,200.00</b>
<b>(Fisler) DSA Review Assistance</b>	<b>\$ 750.00</b>

Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the

District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **N/A**

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage;

or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs

and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than **thirty (30)** days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to

in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating “Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory.” Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District’s general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor’s business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors’ employees to submit to additional criminal background checks at the District’s sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor’s employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor’s employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833  
**Attn: Robert R. Coghlan, Ph.D.**

Contractor:  
**Anacal Engineering Co.**  
**1900 East La Palma Avenue, Suite 202**  
**Anaheim, California 92805**  
**Attn: David C. Queyrel**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this **14<sup>th</sup>** day of **November 2017**.

FULLERTON SCHOOL DISTRICT

\_\_\_\_\_  
**(Contractor Name)**

By: \_\_\_\_\_  
**(Signature)**

By: \_\_\_\_\_  
**(Signature)**

**Robert R. Coghlan, Ph.D.**  
**Assistant Superintendent, Business Services**

On File  
\_\_\_\_\_  
Taxpayer Identification Number

CONSENT ITEM

**DATE:** November 14, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MILTOS VARKATZAS AS INTERIM DIRECTOR, MAINTENANCE AND OPERATIONS, FROM NOVEMBER 15, 2017, THROUGH JANUARY 31, 2018**

Background: The District is in need of temporary management of the Maintenance and Operations Department. The time commitment and expertise for these services is beyond the capacity of current District employees. Therefore, it is recommended the District contract with Miltos Varkatzas as Interim Director to provide these services.

Rationale: When District employees are unable to provide necessary services, the District enters into an Independent Contractor Agreement with individuals who will provide specialized services to the District and who are specially trained, experienced, and competent to perform the required services.

Funding: Services will be on an hourly basis. Hours and/or projects will be approved in advance by the Assistant Superintendent, Business Services. The cost is an hourly rate of \$168 for 16 hours per week over 11 weeks, not to exceed \$29,568, to be paid from the General Fund.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Miltos Varkatzas as Interim Director, Maintenance and Operations, from November 15, 2017, through January 31, 2018.

RC:gs  
Attachment

## 2017-2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and Miltos Varkatzas, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **services as the Interim Director, Maintenance and Operations,** hereinafter referred to as "Services."
2. Term. Contractor shall commence providing Services under this Agreement on **November 15, 2017**, and will diligently perform as required and complete performance by **January 31, 2018**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Twenty Nine Thousand Five Hundred Sixty Eight dollars (\$29,568), at an hourly rate of \$168 for 16 hours per week over 11 weeks.** District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: N/A
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **District staff, paper, printing, and computer while at District locations.**

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to

this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

- |     |   |             |
|-----|---|-------------|
| (1) | Each Occurrence                         | \$1,000,000 |
| (2) | Products/Completed Operations Aggregate | \$1,000,000 |

(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

Contractor:  
**Miltos Varkatzas**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this **14th** day of **November 2017**.

FULLERTON SCHOOL DISTRICT

By: \_\_\_\_\_  
(Signature)

**Robert R. Coghlan, Ph.D.**  
**Assistant Superintendent, Business Services**

\_\_\_\_\_  
(Contractor Name)

By: \_\_\_\_\_  
(Signature)

(Title)

On File  
Taxpayer Identification Number

CONSENT ITEM

**DATE:** November 14, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

**SUBJECT:** APPROVE AGREEMENT WITH OMB ELECTRICAL ENGINEERS, INC., FOR ELECTRICAL ENGINEERING SERVICES

Background: The District currently has various construction projects in progress. The services of an electrical engineer are needed.

Rationale: School construction projects are governed by the Division of the State Architect (DSA). DSA reviews and approves school construction plans for projects that meet specific criteria. An electrical engineer can assist the architect in obtaining necessary approvals of drawings from DSA and submit engineering drawings and calculations necessary to secure electrical approvals.

District staff recommends entering into an agreement with OMB Electrical Engineers, Inc., for these services. OMB Electrical Engineers, Inc., is a full-service engineering firm specializing in school projects.

Funding: Services will be utilized on an as-needed basis. Costs are set at professional hourly rates as detailed in the Independent Contractors Agreement. Total projected cost for services for each project will be approved in advance by the Assistant Superintendent, Business Services, before any work commences. Cost will be paid from various funds, including the General Fund and District 48 (Amerige Heights).

Recommendation: Approve agreement with OMB Electrical Engineers, Inc., for electrical engineering services.

RC:RM:ys  
Attachment

## 2017-2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **OMB Electrical Engineers, Inc.**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **OMB Electrical Engineers, Inc.** hereinafter referred to as "Services."
2. Term. Contractor shall commence providing Services under this Agreement on **November 15, 2017**, and will diligently perform as required and complete performance by **June 30, 2018**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement. District shall pay Contractor according to the following terms and conditions:

<b><u>Hourly Rates:</u></b>	
<b>Principal</b>	<b>\$200.00</b>
<b>Lighting Designer</b>	<b>\$175.00</b>
<b>Project Engineer</b>	<b>\$165.00</b>
<b>Sr. Designer</b>	<b>\$140.00</b>
<b>Designer</b>	<b>\$120.00</b>
<b>BIM / REVIT</b>	<b>\$100.00</b>
<b>CAD Drafting</b>	<b>\$ 90.00</b>
<b>Clerical</b>	<b>\$ 70.00</b>

Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the

District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: N/A

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage;

or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than **thirty (30)** days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In

addition, the certificates of insurance shall include a provision stating “Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory.” Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District’s general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor’s business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors’ employees to submit to additional criminal background checks at the District’s sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor’s employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor’s employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability,

gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833  
**Attn: Robert R. Coghlan, Ph.D.**

Contractor:  
**OMB electrical Engineers, Inc.**  
**8825 Research Drive**  
**Irvine, California 92618**  
**Attn: Brian Smith**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this **14<sup>th</sup>** day of **November 2017**.

FULLERTON SCHOOL DISTRICT

\_\_\_\_\_  
**(Contractor Name)**

By: \_\_\_\_\_  
**(Signature)**

By: \_\_\_\_\_  
**(Signature)**

**Robert R. Coghlan, Ph.D.**  
**Assistant Superintendent, Business Services**

**(Title)**

On File  
\_\_\_\_\_  
Taxpayer Identification Number

CONSENT ITEM

**DATE:** November 14, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

**SUBJECT:** APPROVE AGREEMENT WITH THE DESIGN WORKS CREATIVE SOLUTIONS FOR LANDSCAPE AND IRRIGATION SERVICES FOR PLAYFIELD RENOVATIONS EFFECTIVE NOVEMBER 15, 2017 THROUGH JUNE 30, 2018

Background: The District plans to enter into various construction projects consisting of landscape and irrigation services as part of playfield renovations. The services of a licensed landscape and irrigation specialist are necessary in the preparation of site investigation/preliminary design work, review of site plan layouts, determination of hardscape issues, project budgets, schedules, architectural plans, etc. Services would also include the interface with the Division of the State Architect and the Office of Public School Construction and other tasks related to the completion of landscape and irrigation playfield renovation projects.

Rationale: District staff recommends entering into an agreement with The Design Works Creative Solutions for these services. The Design Works Creative Solution is a full-service landscape architectural firm.

Funding: Total cost not to exceed \$31,350 to be paid from various District funds.

Recommendation: Approve agreement with The Design Works Creative Solutions for landscape and irrigation services for playfield renovations effective November 15, 2017 through June 30, 2018.

RC:RM:ys  
Attachment

OCT 24 2017

# PROPOSAL



THE DESIGN  
**WORKS**  
'CREATIVE SOLUTIONS'

10/18/17

**Bob Macauley, Director of Maintenance and Facilities**

Fullerton School District  
1401 West Valencia Drive  
Fullerton, California 92833  
Phone: (714) 447-7440  
Fax: (714) 447-7525  
email: [bob\\_macauley@myfsd.org](mailto:bob_macauley@myfsd.org)

Re: Landscape and irrigation services for Playfield renovations at  
**Raymond Elementary School**  
**Orangethorpe Elementary School**  
**Acacia Elementary School**  
**Rolling Hills Elementary School**

Scope of work area includes the main campus playfield as indicated on PDF maps provided by the District.

Dear Bob:

Thank you very much for considering The Design Works for the above referenced project. We respectfully submit the following proposal.

## SCOPE OF WORK

### Phase 01 - Site investigation/ Preliminary Design work.

#### The following will be done for each school:

- a. Review all information provided by District including any original plans that may be helpful in determining existing conditions that exist at each of the schools.
- b. Search my files for projects done in the past and determine if there are any plans that can be used for this project.
- c. Meet with District representatives to review existing landscape and irrigation and determine exact areas where landscape/ irrigation work will occur as well as the following:
  - i. It is understood that all existing irrigation at the playfields will be either removed or abandoned in place. No materials downstream of the determined POC will be retained.
  - ii. Location of point(s) of connection, meters, remote control valves, controllers, etc. Existing Controllers shall be retained where possible. Verify available pressure at each of the sites as near to the prescribed point of connection as possible.
  - iii. Review site plan layout and determine if there are any hardscape issues related to landscape/ irrigation design, safety and maintenance that might want to be revised to make the system more efficient and or safe. Provide input where it is recommended to have headers or any other elements that will provide a better site and promote a more efficient irrigation system, improve site design and safety. Recommendations will be provided to the District in PDF format for review. Each sites general

grading will be reviewed and problem areas will be identified. Existing above grade drainage structures will be identified.

- iv. Verify current site layout with plans that I have found or that the District has provided on site. This would include field measurements to verify playfield edge configurations, locations of above grade utilities, existing trees, fence lines, backstops, etc.
  - v. Review with the District any existing design guidelines, standards of materials/ methods and specifications. Discuss turf types.
  - vi. During each site visit a soil sample will be taken for analysis. Soil analysis recommendations are required for MWEL0 submittal. This can be done now and recommendations be implemented into the bid documents or have the contractor perform the sampling and testing. I like to do it all up front as then any extra mitigation measures that might need to be taken into account can be bid. If the contractor does the work, it will not be known what extra measures, if any need to be taken to mitigate any soils problem until after the initial bid has been submitted and approved. Any extra work will need to be a change order. If I perform the sampling and submit samples the work involved and testing fees are paid for within my fees.
- d. Put together bases for school fields. Transpose all information verified/ found during prior site visits onto digital base for use for irrigation and planting plans.
  - e. There will be additional site work at Orangethorpe to locate and identify irrigation heads at the adjacent park. There is no fence line here and irrigation systems need to blend together requiring verification of location of existing irrigation heads at the adjacent site.
  - f. Additional design work at Rolling Hills to smooth out and simplify the turf edge at the school's garden. Planting or irrigation plans will need to reflect change in this edge via dimensioning.
  - g. Review with District possible locations of staging and temporary construction fencing. Review pathways for construction traffic as well. These areas may affect landscape and irrigation outside scope of work area. Notes/ plans will need to be provided to address any areas damaged by demo/ construction outside the established limit of work.
  - h. Review with District if there are any storage containers currently on site that will need to be re-located. Coordinate any relocation onto asphalt paved surface. Containers should not be set on finish grade.

## **Phase 02 - Construction Documents/ Services**

### **The following will be done for each school:**

All deliverables shall be in PDF form.

Scale of drawings will be at one that shall be able to convey design intent.

- i. Final coordination with District regarding concrete mow curbs, building headers and headers under fencing, etc.
- j. Base for landscape and irrigation work shall be one that The Design Works currently has from projects performed with the District or CAD bases that are provided by the District. All bases provided/ used will be updated as per site field work described in Phase 01.
- k. Planting and irrigation details that will be proposed for each of the schools will be provided to District Maintenance and Operations for review/ comment prior to implementation.
- l. Planting/ Construction plans:
  - i. Planting plans showing specified turf/ trees, (if any) that are to be installed, (replacing in kind all plant material that has been damaged or destroyed due to demolition/ construction.) Provide notes regarding installation of headers, etc. Provide play key notes description of work.
  - ii. Details showing planting/ header installation.
  - iii. Planting legend and planting notes.
  - iv. Notes will be provided addressing any site specific grading issues to be rectified.
  - v. Notes/ plans provided to address work damaged due to construction staging/ construction site access.
  - vi. Specifications.

- m. Irrigation plans:
  - i. Complete irrigation plans for the scope of work area. New and complete irrigation system will be specified downstream of District prescribed point of connection. Provide notes, hydraulic calculations as required. Provide plan key notes describing work.
  - ii. Preliminary submittal of irrigation plan will be made to the District for review and comment.
  - iii. Water use calculations/ schedules/ notes required by Model Water Efficient Landscape Ordinance and DSA. The Design Works shall provide complete DSA 1-L form and plans for submittal to DSA. District shall make submittal and pay all applicable fees.
  - iv. Irrigation Details.
  - v. Specifications.
  - vi. Provide notes regarding required inspections by District and or Landscape Architect.
- n. Book format specifications for planting and irrigation shall be provided for each school. Other sections addressing site specific construction elements will be provided as required.
- o. Cost estimates will be provided. The District will be provided a preliminary and final estimate of construction.

**Phase 03 – Construction/ Administration**  
**The following will be done for each school:**

- p. Review pertinent RFI's during bidding and respond and provide addendums language to District for inclusion into District addendum, if any.
- q. Review Construction Materials Submittal from contractor and provide comment.
- r. Review and respond to project RFI's as required during construction.
- s. Review of payment request by contractor. Aid in determining level of completion.
- t. Review of change orders and shop drawings.
- u. Inspections:
  - i. Pre-construction meeting with contractor and pertinent parties.
  - ii. Irrigation coverage test. Provide punch list and report as required
  - iii. Inspection to let to maintenance. Provide punch list and report as required.
  - iv. Inspection to release from maintenance. Provide punch list and report as required.

**2. Payment**

In consideration for the above services, The Design Works shall be paid a lump sum fee of Twenty one thousand one hundred dollars, (\$21,100.00) USD for Phase 01 and Phase 02 work, Site Investigation/ Preliminary Design and Construction/ Services respectively.

In consideration for the above services, The Design Works shall be paid a lump sum fee of Ten Thousand two hundred fifty, (\$10,250.00) USD for Phase 3 work – Construction/ Administration.

Total fee for all 3 Phases is Thirty one thousand three hundred fifty USD, (\$31,350.00)

Terms: Monthly invoices shall be forwarded as work progresses. Payments to be delivered to The Design Works within (30) thirty days of receipt of invoice.

The proposal fee outlined above is valid for 6 months from the date of the proposal.

**3. Not Included in Scope of Work**

- a. Any work outside of landscape planting and irrigation. No work to be performed related to Civil, Mechanical or Electrical Engineering work.
- b. Revisions to drawings subsequent to final submittal of bid set. Any revisions subsequent to this will be billed at a rate as described below as 'Extra'.
- c. Discussions/ meetings with school principals to review site and field any requests. It is requested that all communication be through Maintenance and Operations.

d. Submittals to any agencies.

**4. Extras/ Additional Services**

- a. Additional authorized site visits/ observations to be billed at the hourly rates shown below.
- b. Any changes to plans requested by School District after completion and submittal of final bid set. This work may be billed on a time and materials basis or as a separate proposal from The Design Works. Either method of payment may be requested by Client.

All services requested not outlined in the above proposal shall be billed at a rate of \$125.00 per hour USD. All time shall be billed portal to portal. All materials used shall be reimbursed to The Design Works at the cost billed to The Design Works. All expense receipts and time logs shall be provided to the Client upon request.

If the terms outlined above are acceptable, please sign and date below and return to The Design Works.

Licensed Landscape Architects are regulated by the California Board of Landscape Architects. Any questions concerning a Landscape Architect may be referred to the Board at:

**Board of Landscape Architects**

400 R Street, Suite 4020  
Sacramento, Calif. 95814  
(916) 335-4954

Regards,  
The Design Works  
5185 Bluemound Road  
Rolling Hills, California 90274  
(310) 375-0828  
(626) 202-8747 cell  
deswks@cox.net

\_\_\_\_\_  
Warren Arata, Landscape Architect  
Ca. lic. # 3420  
CCN # 1865

10/18/17  
Date

\_\_\_\_\_  
Authorized signature

\_\_\_\_\_  
Date

CONSENT ITEM

**DATE:** November 14, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

**SUBJECT:** APPROVE ADDITIVE CHANGE ORDER #4 FOR RAYMOND ELEMENTARY SCHOOL ENTRY IMPROVEMENTS—REVISION 1, FSD 17-18-RD-01, TO DBMC, INC.

Background: On July 25, 2017, the Board of Trustees approved the award of a contract for Raymond Elementary School Entry Improvements—Revision 1, FSD-17-18-RD-01, to DBMC, Inc.

Rationale: The original contract scope of work has been increased by the following changes:

Change Order #4

Addition for the removal of existing soil, roots to 4" below the existing surface, compact, including labor, equipment, haul away: \$8,650.

Funding: This project is funded from the Special Reserve Fund for Capital Outlay Projects. The new total of this contract is \$137,445.

Recommendation: Approve Additive Change Order #4 for Raymond Elementary School Entry Improvements—Revision 1, FSD-17-18-RD-01, to DBMC, Inc.

RC:RM:ys  
Attachment



CONSENT ITEM

**DATE:** November 14, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Robin Gilligan, Director, Student Support Services

**SUBJECT:** **APPROVE 2017/2018 NONPUBLIC AGENCY MASTER CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND LET’S TALK ABOUT IT EFFECTIVE NOVEMBER 15, 2017 THROUGH JUNE 30, 2018**

Background: Nonpublic agencies support student educational programs through a variety of services, which may include occupational therapy, physical therapy, behavioral intervention, etc.

Current rates are as follows:

Initial Assessment, Written Report, Presentation of Results	\$1,200/each
Annual Assessment Report with Goals	\$ 500/each
Auditory-Verbal Therapy	\$ 175/each
DH/H Itinerant Services on-site	\$ 175/per hour + IRS rate per mile
On-site School In-service	\$ 200/per hour

Rationale: Nonpublic agency services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District it is necessary to contract outside for certain services.

A copy of the contract is available for review in the Superintendent’s Office.

Funding: Total cost of this contract is to be in the amount of the individualized service contract and is to be paid from Special Education General Fund (#710).

Recommendation: Approve 2017/2018 Nonpublic Agency Master Contract between Fullerton School District and Let’s Talk About It effective November 15, 2017 through June 30, 2018.

EF:RG:vm

CONSENT ITEM

**DATE: November 14, 2017**

**TO: Robert Pletka, Ed.D., District Superintendent**

**FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services**

**SUBJECT: APPROVE/RATIFY STUDENT TEACHING AND PRACTICUM AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND NATIONAL UNIVERSITY EFFECTIVE OCTOBER 17, 2017**

Background: National University is accredited to provide a teaching program leading to a California credential and has been a long-time partner with Fullerton School District. The previous placement agreement from 2010 has been revised to align with the California Commission on Teaching Credentials criterion for student teacher placements. National University wishes to continue its partnership with Fullerton School District to provide fieldwork experience for the students in their educational programs. The terms and conditions of this agreement are commensurate with those from other universities and colleges. The University will pay the District \$300 per student teaching or practicum assignment.

The terms of the agreement shall be effective as of October 17, 2017 and may be terminated by either party with written notice.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as a teacher education institution, to provide any student teaching experience to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve/Ratify Student Teaching and Practicum Agreement between Fullerton School District and National University effective October 17, 2017.

CH:nm  
Attachment



## NATIONAL UNIVERSITY

### STUDENT TEACHING AND PRACTICUM AGREEMENT

This agreement, effective on October 17, 2017, made by and between National University, a California non-profit public benefit corporation (the "University") and Fullerton Elementary School District a public entity (the "District"), with reference to the following facts:

#### **ARTICLE 1** **RECITALS**

1.1 Section 35160 of the California Education Code provides that the governing board of any school district may initiate and carry on any program or activity, or may otherwise act in any manner which is not in conflict with, or inconsistent with, or pre-empted by, any law and which is not in conflict with the purposes for which school districts are established.

1.2 An agreement by a school district to provide student teaching or practicum experience to students enrolled in an education credential program offered by an institution of higher education approved by the California Commission on Teacher Credentialing (the "Commission") is not inconsistent with the purposes for which schools districts are established.

1.3 The University is accredited by the Western Association of Schools and Colleges, and its education credential programs have been approved by the Commission.

1.4 The University desires that the District provide student teaching to students enrolled in the University's teacher training curricula and/or practicum experience to students enrolled in the University's student counseling and other credential curricula. The District agrees to provide such student teaching and/or practicum experience on the terms and conditions specified in this Agreement.

#### **ARTICLES 2** **DEFINITIONS**

2.1 "Student" shall refer to a student enrolled in a program at the University which is approved by the commission and which leads to an education credential

2.2 "Master Teacher" shall refer to an employee of the District holding a valid, clear teaching credential issued by the Commission typically with three or more years teaching experience.

2.3 "Student Teaching" shall refer to the active participation by a Student in the duties and functions of classroom teaching under the direct supervision and instruction of one or more Master Teachers.

2.4 "Student Teaching Assignment" shall typically refer to a full day of Student Teaching, five days a week for 12 to 18 weeks, dependent upon program. Student Teaching Assignments shall satisfy all requirements of the Commission.

2.5 "Practicum Supervisor" shall refer to an employee of the District holding a valid Pupil Personnel Services or other credential issued by the Commission or equivalent certification recognized by the District typically with three or more years experience as a school counselor, school psychologist, school social worker, or other education specialist.

2.6 "Practicum" shall refer to the participation by a Student in the duties and functions of a school counselor, school psychologist, school social worker, or school attendance worker under the direct supervision and instruction of one or more Practicum Supervisors.

2.7 "Practicum Assignment" shall consist of between 90 and 600 hours of Practicum depending upon the specific program requirements.

2.8 "Quarter Unit" shall refer to the amount of academic credit earned by a Student through the successful completion as determined by the University of approximately 25 hours of Student Teaching or between 20 to 40 hours of Practicum.

### **ARTICLE 3**

#### **TERMS AND CONDITIONS**

3.1 Student Teaching or Practicum. The District shall provide University students with Student Teaching and/or Practicum in schools and classes of the District under the direct supervision and instruction of a Master Teacher or Practicum Supervisor. The University and the District from time to time shall agree as to the number of students assigned to the District for Student Teaching and/or Practicum.

3.2 District Determination. The District at their sole discretion may refuse to accept, or may terminate, any Student assigned to the District for Student Teaching or Practicum based upon its good faith determination that the Student is not performing to the standards of the District. Upon written notification by the District, the University shall promptly terminate the Student's assignment to the District.

3.3 University Determination. The University shall determine the number of units of Student Teaching or Practicum each Student shall receive. Students shall be able to be eligible for more than one Student Teaching Assignment and/or Practicum Assignment at the District.

3.4 District Reimbursement. The University shall reimburse the District for the cost of Student Teaching or Practicum services rendered by the District, paying the District \$300.00 per section of Student Teaching and/or Practicum supervised. The District agrees that the issuance of the stipend to the Master Teacher or the Practicum Supervisor will not render the Master Teacher or Practicum Supervisor an employee or agent of the University.

3.5 Invoice Procedure. Within a reasonable time following the completion of any Student Teaching Assignment or Practicum Assignment, the District shall submit an invoice, in triplicate, to the University which invoice shall specify the number of Quarter Units of Student Teaching or Practicum provided by the District and the amount of reimbursement calculated at the rate provided in Article 3.4. The University shall pay the reimbursement to the District within 30 days following the date the District's invoice is received.

3.6 Insurance. The District will obtain and maintain a broad form commercial general liability insurance policy with coverage of at least \$1,000,000 for each occurrence. The District will provide the University with proof of such insurance upon execution of this Agreement. For purposes of this Agreement, each of the District and the University will provide workman's compensation insurance coverage for their own employees, and Students are not employees of either the District or the University.

University agrees to maintain at least \$1 million per occurrence and \$1 million in General Aggregate Liability Insurance coverage. University agrees to provide District with a Certificate of Insurance including an Endorsement/Additional Covered Party Amendatory Endorsement/Additional Insured naming Fullerton Elementary School District as an additional insured party in conjunction with this Student Teaching and Practicum Agreement.

University agrees that all Students are not employees of the District and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which employees are normally entitled, including but not limited to, State Unemployment Compensation or Workers' Compensation.

3.7 Termination of Assignment. In the event a Student Teaching Assignment or Practicum Assignment is terminated before it is completed, the District shall receive reimbursement of costs at the rate provided in Article 3.4 pro-rated to the nearest completed Quarter Unit.

3.8 Representations. The University represents that all Students assigned to the District for Student Teaching or Practicum are validly enrolled in a University credential program approved by the Commission. The University makes no other representation, express or implied, about, or assumes any responsibility for, the Student's fitness or qualification to participate in the Student Teaching or Practicum. Nothing in this Agreement shall be construed as a delegation by the District to the University of any of the District's duties and responsibilities for operation or supervision of the schools or classes of the District.

3.9 Certificate of Clearance. In accordance with California Education Code Section 44320, each credential candidate prior to assignment to District must obtain at their sole expense a "Certificate of Clearance," which includes a complete Live Scan Service. The University will ensure that student's receive a Certificate prior to beginning their assignment in the district or hold a valid document issued by the CTC accounting for fingerprint clearance.

3.10 Tuberculosis Clearance. In accordance with California Education Code Section 49406, each credential candidate prior to assignment to District must obtain at the candidate's sole expense an examination by a licensed physician or surgeon within the past 60 days to determine that he or she is free of active tuberculosis, prior to beginning the candidate's assignment in the District.

#### **ARTICLE 4** **GENERAL PROVISIONS**

4.1 Term. This Agreement shall commence as of the date hereof and shall continue until such time as either party gives the other party written notice of its intent to terminate the Agreement. The termination of the Agreement shall be effective upon the date specified in such written notice. Provided, however, all Students receiving Student Teaching or

Practicum from the District as of the date of such notice shall be permitted to complete their Student Teaching Assignment or Practicum Assignment so long as said student is not the cause of the termination of the agreement.

4.2 Attorney's Fees. In the event any party hereto commences litigation for the interpretation, specific performance, or damages for the breach of this Agreement, the prevailing party shall be entitled to a judgment or award against the other in an amount equal to reasonable attorney's fees and expenses incurred, together with all other appropriate legal or equitable relief.

4.3 Notices. All notices, demands, or other communications given under this Agreement shall be in writing and shall be deemed to have been duly given as of the second business day after mailing by United States mail, postage pre-paid addressed to the addresses on page four hereof, or to such other address or to such other person as any party hereto shall designate to the other for such purposes in the manner hereinabove set forth. Personal delivery of such notice, demand, or communication may also be made to the above-described addressees and shall be deemed given as of the date of such delivery.

4.4 Integration Clause. This Agreement contains the entire agreement between the parties relating to the transactions contemplated hereby and all prior or contemporaneous agreements, understandings, representations, and statements, whether oral or written, are merged herein. No modification, waiver, amendment, discharge, or change to the Agreement shall be valid unless the same is in writing and signed by the party against which the enforcement of such modification, waiver, amendment, discharge, or change is or may be sought.

4.5 General Provisions. This Agreement (i) shall be binding upon and inure to the benefit and be enforceable by the parties hereto and their respective legal representatives, successors, or assigns, (ii) may be executed in any number of counter-parts, each of which may be deemed to be an original, but all of which together shall constitute one and the same instrument, (iii) shall be construed and enforced in accordance with the laws of the State of California, and (iv) has been executed at San Diego, California as of the last date set forth below.

4.6 Mutual Indemnification. University shall defend, indemnify and hold District, its officers, employees and agents harmless from and against any and all liability, loss, expense (including reasonable attorneys' fees) or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of University its officers, agents, or students.

District shall defend, indemnify and hold University, its officers, employees and agents harmless from and against any and all liability, loss, expense (including reasonable attorney's fees) or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of District, its officers, agents, or employees.

NATIONAL UNIVERSITY, a California  
non-profit public benefit corporation

**Fullerton Elementary School District**

By \_\_\_\_\_  
Dave C. Lawrence  
Vice Chancellor, Finance

By \_\_\_\_\_  
Signature

Date \_\_\_\_\_  
National University  
School of Education  
11255 N. Torrey Pines Road  
La Jolla, CA 92037

By \_\_\_\_\_  
Name Typed or Printed

Title \_\_\_\_\_

Date \_\_\_\_\_

For contact/contract return:  
Isabel Gonzalez  
Contract Coordinator  
National University  
9980 Carroll Canyon Road  
San Diego, CA 92131  
(858) 642-8310  
credcontracts@nu.edu

District Address/Telephone:

\_\_\_\_\_  
Street

\_\_\_\_\_  
City State Zip

\_\_\_\_\_  
Phone

CONSENT ITEM

**DATE:** November 14, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chanjira Luu, Director, Classified Personnel Services  
**SUBJECT:** APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and will be presented to the Personnel Commission at its regular meeting on November 13, 2017.

Rationale: This report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:yd  
Attachment

**FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 11/13/2017  
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 11/14/2017**

**LEGEND**

<b>Acronym</b>	<b>Definition</b>
<b>ASP</b>	After School Program
<b>BB</b>	Bilingual Biliterate
<b>CFRA</b>	California Family Right Act
<b>ESY</b>	Extended School Year
<b>FMLA</b>	Family Medical Leave Act
<b>NTE</b>	Not to Exceed
<b>PDL</b>	Pregnancy Disability Leave

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 11/13/2017  
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 11/14/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Mares	Citllali	Clerical Assistant I/sub	Add substitute classification	8/14/17	99		100	B17/1
Bertolette	Sylvia	Clerical Assistant I/sub	Add substitute classification	10/18/17	99		100	B17/1
Alatorre	Adriana	Clerical Assistant I/sub	Add substitute classification	10/26/17	99		100	B17/1
Employee ID	6422	Instr. Asst./Special Ed II B	CFRA from 10/16/17 through 1/26/18	10/16/17	16	4.25	122	B14/3
Employee ID	5389	School Office Manager	CFRA from 10/9/17 through 10/20/17	10/9/17	23	8.00	403	B25/3
Barajas	Elizabeth	Playground Supervisor	Change from regular to substitute	10/4/17	10		100	B11/1
Espinoza	Graciela	Playground Supervisor	Change from substitute to regular status	8/14/17	10	5.80/wk	100	B11/1
Oskomus	Gigi	Playground Supervisor	Change from substitute to regular status	8/14/17	10	5.80/wk	100	B11/1
Parikh	Purvi	Playground Supervisor	Change from substitute to regular status	8/14/17	10	5.80/wk	100	B11/1
Employee ID	6737	Food Service Specialist	FMLA/CFRA from 10/30/17 through 11/9/17	10/30/17	90	8.00	606	B21/3
Fickes	Rose T.	Health Assistant	Hire probationary status	8/14/17	26	18.75/wk	402	B17/1
Bertolette	Sylvia	Health Assistant	Hire probationary status	9/18/17	17	3.75	402	B17/1
Salguero	Yadira A.	Health Assistant	Hire probationary status	10/9/17	23	3.75	402	B17/1
Ramirez	Cindy	Health Assistant/BB	Hire probationary status	8/15/17	12	3.75	402	B18/1
Bobadilla	Samantha	Instr. Asst./Recreation	Hire probationary status	8/14/17	60	19.50/wk	329	B11/1
Glasell	Michelle E.	Instr. Asst./Recreation	Hire probationary status	8/14/17	60	19.00/wk	085	B11/1
Marroquin	Diana C.	Instr. Asst./Recreation	Hire probationary status	8/14/17	60	19.50/wk	085	B11/1
Mares	Citllali	Instr. Asst./Recreation	Hire probationary status	8/23/17	21	18.75/wk	100	B11/1
Garcia	Aidee	Instr. Asst./Recreation	Hire probationary status	10/9/17	60	19.50/wk	329	B11/1
Carlock-Takahashi	Taylor M.	Instr. Asst./Recreation	Hire probationary status	10/16/17	60	19.50/wk	085	B11/1
Diaz	Roberto N.	Instr. Asst./Recreation	Hire probationary status	10/16/17	60	19.75/wk	329	B11/1
Moon	Kenneth J.	Instr. Asst./Recreation	Hire probationary status	10/23/17	60	19.50/wk	085	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 11/13/2017  
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 11/14/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Ahmed	Ahmed S.	Instr. Asst./Regular	Hire probationary status	8/14/17	60	17.50/wk	310	B11/1
Franco	Nathalie A.	Instr. Asst./Regular	Hire probationary status	8/14/17	60	17.50/wk	310	B11/1
Pak	Gina L.	Instr. Asst./Regular	Hire probationary status	8/14/17	18	3.00	302	B11/1
Rivera	Steffany M.	Instr. Asst./Regular	Hire probationary status	8/14/17	25	3.75	302	B11/1
Rohm	Raquel I.	Instr. Asst./Regular	Hire probationary status	8/14/17	60	17.50/wk	310	B11/1
Huerta	Cindy L.	Instr. Asst./Regular	Hire probationary status	8/21/17	55	3.75	383	B11/1
Reyes	Abigail	Instr. Asst./Regular	Hire probationary status	8/28/17	25	3.75	086	B11/1
Nunez	Roman A.	Instr. Asst./Regular	Hire probationary status	8/31/17	29	3.75	100/212	B11/1
Krog	Tina M.	Instr. Asst./Regular	Hire probationary status	9/5/17	55	15.00/wk	383	B11/1
Gonzalez-Saavedra	Jazmin S.	Instr. Asst./Regular	Hire probationary status	10/12/17	19	3.75	212	B11/1
Finley	Najya S.	Instr. Asst./Regular	Hire probationary status	10/16/17	25	3.75	302	B11/1
Battle	Candie L.	Instr. Asst./Regular	Hire probationary status	10/18/17	23	3.75	302	B11/1
Brito	Monique M.	Instr. Asst./Regular	Hire probationary status	10/23/17	25	3.75	302	B11/1
Matias Lopez	Maytena M.	Instr. Asst./Regular	Hire probationary status	10/24/17	55	15.00/wk	383	B11/1
Hernandez	Aleah H.	Instr. Asst./Regular	Hire probationary status	10/31/17	55	3.00	383	B11/1
Hom	Grace Y.	Instr. Asst./Special Ed I	Hire probationary status	8/14/17	27	20.00/wk	130	B14/1
Oseguera	Jonathan	Instr. Asst./Special Ed I	Hire probationary status	9/5/17	21	3.50	122	B14/1
McDonald	Laura M.	Instr. Asst./Technology	Hire probationary status	9/11/17	59	8.00	409	B21/1
Malazarte	Christine	Instr. Asst./Technology	Hire probationary status	9/25/17	59	8.00	409	B21/1
Rodriguez	Joanne M.	Social Service Assistant	Hire probationary status	8/24/17	29	15.00/wk	302	B17/1
Choi	Johannah H.	AVID Tutor	Hire regular status	10/11/17	20	9.75/wk	212	\$10.50/hr
Bodeman	Stephanie L.	Mental Health Therapist Intern	Hire regular status	8/23/17	17	12.00/wk	504	\$18.00/hr
Wood	Lindsey	Mental Health Therapist Intern	Hire regular status	8/28/17	18	24.00/wk	304/504	\$18.00/hr
Mitchell	Lauren E.	Mental Health Therapist Intern	Hire regular status	8/30/17	11	18.00/wk	504	\$18.00/hr
Mitchell	Lauren E.	Mental Health Therapist Intern	Hire regular status	8/30/17	30	6.00/wk	504	\$18.00/hr
Maldonado	Tina P.	Mental Health Therapist Intern	Hire regular status	9/5/17	26	24.00/wk	304/504	\$18.00/hr

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 11/13/2017  
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 11/14/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Angulo	Raylene E.	Mental Health Therapist Intern	Hire regular status	9/21/17	13	24.00/wk	504	\$18.00/hr
Ortega	Claudia	Mental Health Therapist Intern	Hire regular status	9/21/17	20	24.00/wk	302/504	\$18.00/hr
Zamani	Chelze L.	Mental Health Therapist Intern	Hire regular status	10/5/17	10	18.00/wk	302/504	\$18.00/hr
Tovar Barajas	Adreana	Playground Supervisor	Hire regular status	8/15/17	15	8.40/wk	100	B11/1
Thakker	Sonal	Clerical Assistant I/sub	Hire substitute status	11/1/17	99		100	B17/1
Duran	Susan	Clerical Asst. I/sub	Hire substitute status	10/18/17	99		100	B17/1
Kidd	Marquis L.	Instr. Asst./Recreation/sub	Hire substitute status	9/21/17	99		100	B11/1
Montalvo	Georgianna	Instr. Asst./Recreation/sub	Hire substitute status	9/28/17	99		100	B11/1
Anusiem	Ejike T.	Instr. Asst./Recreation/sub	Hire substitute status	10/4/17	99		100	B11/1
Molino	Stephanie A.	Instr. Asst./Recreation/sub	Hire substitute status	10/9/17	99		100	B11/1
Esquivel	Madalyn E.	Instr. Asst./Recreation/sub	Hire substitute status	10/10/17	99		100	B11/1
Koerth	Amy J.	Instr. Asst./Recreation/sub	Hire substitute status	10/12/17	99		100	B11/1
Walters	Cristina	Instr. Asst./Recreation/sub	Hire substitute status	10/12/17	99		100	B11/1
Vance	Keya K.	Instr. Asst./Regular/sub	Hire substitute status	10/4/17	99		100	B11/1
Vivar	Jessica	Instr. Asst./Regular/sub	Hire substitute status	10/12/17	99		100	B11/1
Kim	Helen H.	Instr. Asst./Regular/sub	Hire substitute status	10/13/17	99		100	B11/1
Gomez	Victoria R.	Instr. Asst./Regular/sub	Hire substitute status	10/17/17	99		100	B11/1
Cristea	Marilena	Instr. Asst./Regular/sub	Hire substitute status	10/24/17	99		100	B11/1
Richards	Kaiya L.	Instr. Asst./Special Ed I/sub	Hire substitute status	10/11/17	99		100	B11/1
Moller	Devon N.	Instr. Asst./Special Ed I/sub	Hire substitute status	10/23/17	99		100	B11/1
Beltran	Emeline V.	Instr. Asst./Special Ed I/sub	Hire substitute status	10/30/17	99		100	B11/1
Dialani	Yogita N.	Instr. Asst./Special Ed I/sub	Hire substitute status	10/31/17	99		100	B11/1
Hebert	Reed K.	Instr. Asst./Special Ed I/sub	Hire substitute status	11/1/17	99		100	B11/1
Seo	Keung I.	Instr. Asst./Special Ed I/sub	Hire substitute status	11/1/17	54		121	B14/1
Anzis	Aubrey T.	Instr. Asst./Technology/sub	Hire substitute status	10/12/17	99		409	B21/1
Gray	Reymonte T.	Playground Supervisor/sub	Hire substitute status	8/30/17	99		100	B11/1
Patrick	Miriam R.	Playground Supervisor/sub	Hire substitute status	10/4/17	99		100	B11/1
Flores-Viveros	Virginia	Playground Supervisor/sub	Hire substitute status	10/5/17	99		100	B11/1
Polder	Dawn F.	Playground Supervisor/sub	Hire substitute status	10/5/17	99		100	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Cabrera Monterroso	Debora C.	Playground Supervisor/sub	Hire substitute status	10/12/17	29		100	B11/1
Nguyen	James T.	Playground Supervisor/sub	Hire substitute status	10/12/17	99		100	B11/1
Taylor	LeighAnn	Playground Supervisor/sub	Hire substitute status	10/12/17	99		100	B11/1
Trejo	Jacqueline	Playground Supervisor/sub	Hire substitute status	10/12/17	99		100	B11/1
Manuel	Dawne L.	Playground Supervisor/sub	Hire substitute status	10/16/17	99		100	B11/1
Gudmundsen	Kelly L.	Playground Supervisor/sub	Hire substitute status	10/25/17	13		100	B11/1
Aguayo	Elisabeth	Playground Supervisor/sub	Hire substitute status	10/31/17	28		100	B11/1
Dialani	Yogita N.	Playground Supervisor/sub	Hire substitute status	10/31/17	18		100	B11/1
Alvarado	Olga	Instructional Materials Specialist	Increase hours from 15.00/wk to 8.00/day	11/6/17	50	8.00	302/531	B20/4
Schade	Terry A.	Clerical Assistant II	Increase hours from 3.00/day to 8.00/day	10/23/17	13	8.00	403	B19/6
Gallegos	Martha B.	Clerical Assistant II	Increase hours from 3.00/day to 8.00/day; Transfer from Fern Drive to Parks Jr. High	10/30/17	23	8.00	403	B19/6
Ornelas Beltran	Julio R.	Custodian I	Increase hours from 3.75/day to 8.00/day; Increase months from 9.50/year to 12.00/year	10/16/17	23	8.00	542	B17/6
Enriquez	William E.	Instr. Asst./Special Ed I	Increase hours from 3.75/day to 6.00/day	10/16/17	16	6.00	122	B14/2
Lopez	Jesus	Instr. Asst./Recreation	Increase of hours from 18.25/wk to 18.75/wk	8/14/17	12	18.75/wk	100	B11/2
Canedo	Giselle	Clerical Assistant II/BB	Increase of hours from 3.75/day to 8.00/day	10/23/17	28	8.00	403	B20/6
Perez	Bertha L.	Clerical Assistant II/BB	Increase of hours from 3.75/day to 8.00/day	10/23/17	24	8.00	403	B20/6
Danforth	James	Instr. Asst./Regular	Increase of hours from 3.75/day to 8.00/day	10/9/17	18	8.00	094	B11/1
Gutierrez	Diana M.	Clerical Assistant II	Increase of hours from 6.00/day to 8.00/day	10/23/17	16	8.00	403	B19/6

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Totten	Theresa L.	Clerical Assistant II	Increase of hours from 6.00/day to 8.00/day	10/23/17	10	8.00	403	B19/6
Awalt	Sonia E.	Clerical Assistant II/BB	Increase of hours from 6.00/day to 8.00/day	10/23/17	29	8.00	403	B20/6
Tovar	Karina	Clerical Assistant II/BB	Increase of hours from 6.00/day to 8.00/day	10/23/17	19	8.00	403	B20/2
Employee ID	6422	Instr. Asst./Special Ed II B	PDL from 8/14/17 through 10/13/17	8/14/17	16	4.25	122	B14/3
Renteria	Cheyenne R.	Instr. Asst./Recreation	Probationary resignation	10/27/17	19	16.50/wk	100	B11/1
Fickes	Rose T.	Health Assistant	Probationary resignation - hire substitute status	10/17/17	26	18.75/wk	402	B17/1
Hernandez	Leticia	Food Production Coordinator Assistant	Promotion from Food Service Specialist	8/7/17	90	8.00	606	B26/5
Aranda	Oscar	After School Site Lead	Promotion from Instr. Asst./Recreation	10/13/17	60	30.00/wk	085	B18/4
Hamill	James W.	Instr. Asst./Special Ed II B	Related class transfer from Instr. Asst./Special Ed I to add 6% medical stipend	9/18/17	13	6.00	122	B14/1
Williams	Rachel M.	Instr. Asst./Special Ed II B	Related class transfer from Instr. Asst./Special Ed I to add 6% medical stipend	9/18/17	12	6.00	248	B14/1
Luna	Patsy	Instr. Asst./Recreation	Resignation	10/25/17	60	19.50/wk	329	B11/2
Berdeja	David	Bus Driver	Route Bid/Rebid	10/2/17	56	25.10/wk	565	B21/6
Reyes Gurrola	Georgina	Bus Driver	Route Bid/Rebid	10/2/17	56	26.00/wk	565	B21/6
Grantham	Rachel E.	Financial Analyst	Salary Realignment from M12/3 to M15/3	10/17/17	50	8.00	530/671	M15/3
Cervantes	Rebecca	Clerical Assistant I/sub	Separation	10/13/17	99		100	B17/1
Sanchez	Elissa	Clerical Assistant I/sub	Separation	10/13/17	99		100	B17/1
Bermudez	Maria	Clerical Assistant II/sub	Separation	10/13/17	99		100	B19/1
Kerns	Carol	Clerical Assistant II/sub	Separation	10/13/17	99		100	B19/1

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Giron De Castro	Julia	Custodian I/sub	Separation	10/13/17	53		100	B17/1
Inzunza	Alfredo	Custodian I/sub	Separation	10/13/17	24		100	B17/1
Jimenez	Gabriel	Custodian I/sub	Separation	10/13/17	53		100	B17/1
Lomeli Jr.	Javier	Custodian I/sub	Separation	10/13/17	53		100	B17/1
Martinez	Rafael	Custodian I/sub	Separation	10/13/17	53		100	B17/1
Morones Ramirez	Oscar	Custodian I/sub	Separation	10/13/17	53		100	B17/1
Nielsen	Kevin	Custodian I/sub	Separation	10/13/17	53		100	B17/1
Pantoja	Eduardo	Custodian I/sub	Separation	10/13/17	53		100	B17/1
Rennie	Kerry	Custodian I/sub	Separation	10/13/17	53		100	B17/1
Romero	Richard	Custodian I/sub	Separation	10/13/17	53		100	B17/1
Serna	Jerry	Custodian I/sub	Separation	10/13/17	53		100	B17/1
Botello	Lorenzo	Custodian II/sub	Separation	10/13/17	53		100	B24/1
Carrillo	Martina	Food Serv. Asst. I/sub	Separation	10/13/17	90		100	B08/1
Girgus	Ola	Food Serv. Asst. I/sub	Separation	10/13/17	90		100	B08/1
Hardge-Maiden	Shanna	Food Serv. Asst. I/sub	Separation	10/13/17	90		100	B08/1
Lopez	Regina	Food Serv. Asst. I/sub	Separation	10/13/17	90		100	B08/1
Vargas	Martha	Food Serv. Asst. I/sub	Separation	10/13/17	90		100	B08/1
Jhawar	Nivie	Health Assistant/sub	Separation	10/13/17	18		100	B17/1
Roque	Jaime	Instr. Asst./BB/sub	Separation	10/13/17	60		100	B14/1
Choice	Antonio	Instr. Asst./Recreation/sub	Separation	10/13/17	99		100	B11/1
Evans	Davonna	Instr. Asst./Recreation/sub	Separation	10/13/17	99		100	B11/1
Flores	Marisol	Instr. Asst./Recreation/sub	Separation	10/13/17	99		100	B11/1
Garcia	Rene	Instr. Asst./Recreation/sub	Separation	10/13/17	60		100	B11/1
Gomez	Jazmine	Instr. Asst./Recreation/sub	Separation	10/13/17	99		100	B11/1
Hernandez	Courtney	Instr. Asst./Recreation/sub	Separation	10/13/17	60		100	B11/1
Lee	Austin	Instr. Asst./Recreation/sub	Separation	10/13/17	99		100	B11/1
Lopez-Medina	Julia	Instr. Asst./Recreation/sub	Separation	10/13/17	99		100	B11/1
Martinez-Bonafede	Mikayla	Instr. Asst./Recreation/sub	Separation	10/13/17	60		100	B11/1
Phlong	Paulina	Instr. Asst./Recreation/sub	Separation	10/13/17	99		100	B11/1
Rosas	Vanessa	Instr. Asst./Recreation/sub	Separation	10/13/17	60		100	B11/1

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Schwaniger	Monica	Instr. Asst./Recreation/sub	Separation	10/13/17	60		100	B11/1
Schwartz	Isadora	Instr. Asst./Recreation/sub	Separation	10/13/17	99		100	B11/1
Shan	Nicholas	Instr. Asst./Recreation/sub	Separation	10/13/17	99		100	B11/1
Sin	Cathy	Instr. Asst./Recreation/sub	Separation	10/13/17	99		100	B11/1
Solis	Idalia	Instr. Asst./Recreation/sub	Separation	10/13/17	60		100	B11/1
Starbeck	Miranda	Instr. Asst./Recreation/sub	Separation	10/13/17	99		100	B11/1
Trujillo	Sandra	Instr. Asst./Recreation/sub	Separation	10/13/17	60		100	B11/1
Veloz	Gypsy	Instr. Asst./Recreation/sub	Separation	10/13/17	60		100	B11/1
Wilson	Kate	Instr. Asst./Recreation/sub	Separation	10/13/17	60		100	B11/1
Soto Navarro	Jennifer	Instr. Asst./Regular/sub	Separation	10/13/17	60		100	B11/1
Baker	Leslie	Instr. Asst./Special Ed I/sub	Separation	10/13/17	99		100	B11/1
Beeson	Heather	Instr. Asst./Special Ed I/sub	Separation	10/13/17	99		100	B11/1
Chamberlain	Kayla	Instr. Asst./Special Ed I/sub	Separation	10/13/17	99		100	B11/1
Cruz	Ana	Instr. Asst./Special Ed I/sub	Separation	10/13/17	99		100	B11/1
Dabbs	Summer	Instr. Asst./Special Ed I/sub	Separation	10/13/17	99		100	B11/1
Druckenmiller	Alexandria	Instr. Asst./Special Ed I/sub	Separation	10/13/17	99		100	B11/1
Gomez	Blanca	Instr. Asst./Special Ed I/sub	Separation	10/13/17	99		100	B11/1
Lozoya	Ariana	Instr. Asst./Special Ed I/sub	Separation	10/13/17	99		100	B11/1
Luong	Jonathan	Instr. Asst./Special Ed I/sub	Separation	10/13/17	99		100	B11/1
Maier	Grace	Instr. Asst./Special Ed I/sub	Separation	10/13/17	99		100	B11/1
Nathan	Gayle	Instr. Asst./Special Ed I/sub	Separation	10/13/17	99		100	B11/1
Perez	Luz	Instr. Asst./Special Ed I/sub	Separation	10/13/17	99		100	B11/1
Quezada	Mireya	Instr. Asst./Special Ed I/sub	Separation	10/13/17	99		100	B11/1
Rangel	Elsa	Instr. Asst./Special Ed I/sub	Separation	10/13/17	99		100	B11/1
Shawky	Marwan	Instr. Asst./Special Ed I/sub	Separation	10/13/17	99		100	B11/1
Vessal	Rosa	Instr. Asst./Special Ed I/sub	Separation	10/13/17	99		100	B11/1
Wong	Jessica	Instr. Asst./Special Ed I/sub	Separation	10/13/17	99		100	B11/1
Wright	Cheyenne	Instr. Asst./Special Ed I/sub	Separation	10/13/17	99		100	B11/1
Zarate	Jo Renee	Instr. Asst./Special Ed I/sub	Separation	10/13/17	99		100	B11/1
Lee	Robert	Interim Dir., Classified Pers./sub	Separation	10/13/17	99		100	M33/1
Gonzalez	Melanie Christine	Mental Health Therapist Intern	Separation	10/17/17	54	24.00/wk	302	\$18.00/hr
Nieto	Paul	Playground Supervisor	Separation	8/14/17	20	1.00	100	B11/1

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Rideout	Meredith	Playground Supervisor	Separation	8/14/17	23	1.00	100	B11/1
Rosalvina	Arellano	Playground Supervisor	Separation	10/10/17	29	8.00/wk	100	B11/1
Bell	Aicheria	Playground Supervisor/sub	Separation	10/13/17	11		100	B11/1
Carley	Cathy	Playground Supervisor/sub	Separation	10/13/17	18		100	B11/1
Curiel	Kriston	Playground Supervisor/sub	Separation	10/13/17	15		100	B11/1
Garcia	Julie	Playground Supervisor/sub	Separation	10/13/17	12		100	B11/1
Jamalieh	Jwana	Playground Supervisor/sub	Separation	10/13/17	99		100	B11/1
Lopez	Sonia	Playground Supervisor/sub	Separation	10/13/17	24		100	B11/1
Molina	Gabriella	Playground Supervisor/sub	Separation	10/13/17	13		100	B11/1
Pena	Yolanda	Playground Supervisor/sub	Separation	10/13/17	13		100	B11/1
Russo	Valynn	Playground Supervisor/sub	Separation	10/13/17	26		100	B11/1
Salvador	Graciela	Playground Supervisor/sub	Separation	10/13/17	18		100	B11/1
Auringer	Louis	Plumber/sub	Separation	10/13/17	53		100	B32/1
Orr	Caitlin	Project Liaison/sub	Separation	10/13/17	55		100	M04/1
Finch	Francine	School Office Manager/sub	Separation	10/13/17	99		100	B25/1
Cabrera	Laura	Secretary/sub	Separation	10/13/17	55		100	B21/1
King	Emma	Social Service Asst./sub	Separation	10/13/17	19		100	B17/1
Edwards	Nancy	Speech and Language Pathology Assistant/sub	Separation	10/13/17	99		100	B21/1
Kohl	Brian J.	Transporter/sub	Separation	10/9/17	55		415	B20/1
Ro	Helen U.	Mental Health Therapist Intern	Separation	10/9/17	54	12.00/wk	504	\$18.00/hr
Prescott	Howard W.	Assistant Director of Facility Services	Service Retirement	10/18/17	53	8.00	531/533/565	M19/3
Farquhar	Peter	Custodian I	Service Retirement	10/13/17	53	8.00	542	B17/6
Macauley	Robert J.	Director of Maintenance, Operations, Transportation, and Facility Services	Service Retirement	11/15/17	53	8.00	533/547/542	M29/3
Webb	Brooke	Computer Technician I	Temporary additional hours NTE 200 hours through 12/22/17	8/14/17	59	30.00/wk	409	B30/3
Avila	Cristina	Instr. Asst./BB	Temporary additional hours NTE 70 hours through 12/22/17	9/28/17	20	10.00/wk	212	B14/4

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Mendoza	Adriana	Health Assistant	Temporary additional hours of 1.25/day through 12/22/17	8/28/17	30	3.75	513	B17/3
Lu	Angela	Account Clerk I	Temporary additional hours of 2.00/day through 12/20/17	9/20/17	90	6.00	606	B20/1
Rueckert	Eloana	Instr. Asst./Special Ed I	Temporary additional hours of 3.00/day through 10/27/17	9/18/17	21	3.00	122	B14/1
Emsais	Margaret	Instr. Asst./Special Ed I	Temporary additional hours of 3.00/day through 10/27/17	9/19/17	12	3.00	122	B14/1
Rivera	Angela	Instr. Asst./Special Ed I	Temporary additional hours of 3.00/day through 10/27/17	9/19/17	12	3.00	121	B14/1
Alvarado	Olga	Instructional Materials Specialist	Temporary additional hours of 3.00/day through 9/29/17	8/28/17	50	15.00/wk	531	B20/4
Surjanto	Esther	Food Service Assistant I	Temporary additional hours of 3.50/day through 12/29/17	8/14/17	90	3.80	606	B08/6
DeBoard	Tina	Clerical Assistant II/sub	Temporary hours NTE 40 hours through 9/15/17	9/1/17	51	40.00	524	B19/1
Juarez	Elizabeth	Clerical Assistant I/sub	Temporary hours of 8.00/day through 12/31/17	11/1/17	56	8.00	565	B17/1
Garcia	Francilia	Instr. Asst./Special Ed II B	Transfer from Fislser to Commonwealth	10/2/17	30	6.00	130	B14/6
Kates	Jennifer S.	Playground Supervisor/sub	Transfer from Golden Hill to District Holding	8/14/17	99		100	B11/1
Tarabochia	Gina M.	Playground Supervisor/sub	Transfer from Golden Hill to District Holding	8/14/17	99		100	B11/1
Vartanyan	Jessica	Mental Health Therapist Intern	Transfer from Hermosa Drive to Valencia Park	9/12/17	28	24.00/wk	212	\$18.00/hr

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Ramirez	Roboam K.	Clerical Assistant II/BB	Transfer from Parks Jr. High to Commonwealth	10/30/17	12	8.00	403	B20/6
Ocampo	Beatriz A.	Instr. Asst./Recreation	Voluntary reduction of hours from 19.50/wk to 18.00/wk	8/14/17	60	18.00/wk	085	B11/6
Martin	Brandi	Mental Health Therapist Intern	Voluntary reduction of hours from 24.00/wk to 12.00/wk	9/12/17	28	12.00/wk	504	\$18.00/hr
Moore	Karen	Food Service Specialist	Working out of classification from Food Service Assistant III through 10/2/17	9/8/17	90	8.00	606	B21/5

CONSENT ITEM

**DATE:** November 14, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** REVIEW ORANGE COUNTY DEPARTMENT OF EDUCATION'S WILLIAMS SETTLEMENT LEGISLATION FIRST QUARTER REPORT FOR 2017/2018

Background: The Orange County Department of Education (OCDE) conducts annual reviews pursuant to the Williams Settlement Legislation. The attached report reflects monitoring of teacher assignments by the OCDE from January 2017 through March 2017 Pursuant to Education Code §1240(2)(H), a copy of the report is being shared with the Board.

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Review Orange County Department of Education's Williams Settlement Legislation First Quarter Report for 2017/2018.

CH:nm  
Attachment



October 27, 2017

**To:** Robert Pletka, Ed.D., Superintendent, Fullerton School District  
**From:** Nicole Savio Newfield, Administrator, Community and Student Support Services  
**Subject:** Williams Settlement Legislation 1<sup>st</sup> Quarter Report

**ORANGE COUNTY  
DEPARTMENT  
OF EDUCATION**  
200 KALMUS DRIVE  
P.O. BOX 9050  
COSTA MESA, CA  
92628-9050  
(714) 966-4000  
FAX (714) 432-1916  
www.ocde.us

**AL MIJARES, Ph.D.**  
County Superintendent  
of Schools

I am pleased to provide the first quarter Williams Settlement Legislation report for the 2017-18 fiscal year. This report represents activity conducted by the Orange County Department of Education (OCDE) during July, August, and September 2017. California Education Code section 1240(2)(H) requires this report to be provided to your Board at a regularly scheduled meeting held in accordance with public notification requirements.

#### **FIRST QUARTER REPORT**

##### **Instructional Material Reviews**

- Three reviews were conducted at decile 1-3 schools on August 21, 2017.

##### **School Site Facility Reviews**

- Three reviews were conducted from September 20-21, 2017.

##### **Uniform Complaint Procedures (UCP)**

- OCDE requested data regarding uniform complaints related to textbooks and instructional materials, facility conditions, and teacher vacancies or misassignments received during the fourth quarter.
- No complaints were filed in your district during the period of April through June 2017.

##### **Upcoming Quarter**

- Uniform Complaint Procedure reporting

If you have any questions regarding this report, please contact me at (714) 966-4385 or [nsavio@ocde.us](mailto:nsavio@ocde.us).

On behalf of Dr. Al Mijares, County Superintendent of Schools, thank you for your diligent efforts to address the Williams Settlement Legislation requirements.

NSN:ts

Enclosure

c: Al Mijares, Ph.D., County Superintendent of Schools  
Susan Albano, Director, Educational Services

**ORANGE COUNTY  
BOARD OF EDUCATION**

JOHN W. BEDELL, PH.D.

DAVID L. BOYD

REBECCA "BECKIE" GOMEZ

LINDA LINDHOLM

KEN L. WILLIAMS, D.O.



**Orange County Department of Education**  
**Williams Settlement Legislation**  
**1<sup>st</sup> Quarter Report 2017-18**  
**Fullerton School District**

**INSTRUCTIONAL MATERIALS**

Schools were evaluated to have sufficient textbooks and instructional materials.<sup>1</sup>

School	Review Date	Subject	Textbook/Instructional Materials Insufficiencies	Grade	Room	Materials Needed	Correction Date
Commonwealth Elementary	August 21, 2017		NONE				
Orangethorpe Elementary	August 21, 2017		NONE				
Pacific Drive Elementary	August 21, 2017		NONE				

**FACILITIES**

Schools were reviewed with respect to the safety, cleanliness, and functionality of school facilities. Any deficiencies were reported to school administrators for remediation.<sup>2</sup>

School Site	Review Date	Room/Area	Facility Conditions Identified
Commonwealth Elementary	September 20, 2017		NONE
Orangethorpe Elementary	September 21, 2017	Staff Men's restroom by Room 6	Toilet is leaking
Orangethorpe Elementary	September 21, 2017	Girl's restroom by Room 25	Tiles missing around grate cover on floor under middle restroom stall; grate cover damaged and in need of repair.
Pacific Drive Elementary	September 21, 2017		NONE

Respectfully submitted,

Nicole Savio Newfield

Administrator, Community and Student Support Services

Date

10/27/17

<sup>1</sup>"Sufficient textbooks and instructional materials" means that each pupil, including English learners, has a standards-aligned textbook or instructional materials, or both, to use in class and to take home in the core subject areas of mathematics, science, history-social science, and English language arts, including the English language development component of an adopted program. Middle and high schools include foreign language and health. High schools include science laboratory equipment.

<sup>2</sup>Districts are not required to report corrections to the Orange County Department of Education.

CONSENT ITEM

**DATE:** November 14, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**SUBJECT:** **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ZIEMBA + PRIETO ARCHITECTS FOR ARCHITECTURAL SERVICES FROM NOVEMBER 15, 2017, THROUGH JUNE 30, 2018**

Background: The District wishes to contract with Ziemba + Prieto Architects to provide architectural services for the District.

The hourly rate and services charges are as per attached Exhibits A and B.

Rationale: Ziemba + Prieto Architects will provide “as-needed” architectural services for Districtwide projects, which may include new construction, remodel, and modernization of District sites.

Funding: The cost for architectural services will be paid from the applicable fund: General Fund (01), Child Development Fund (12), Cafeteria Fund (13), Deferred Maintenance Fund (14), Capital Facilities Fund (25), Capital Reserve for Capital Outlay Projects (40) and/or Capital Project Fund for Blended Component Units (49), at the hourly rates referenced in Exhibit B. Hours and/or projects will be approved in advance by the Assistant Superintendent, Business Services.

Recommendation: Approve agreement between Fullerton School District and Ziemba + Prieto Architects for architectural services from November 15, 2017, through June 30, 2018.

RC:gs  
Attachment

# **AGREEMENT FOR ARCHITECTURAL SERVICES**

**“AS-NEEDED” ARCHITECTURAL SERVICES  
FOR DISTRICT-WIDE PROJECTS**

By and between

FULLERTON SCHOOL DISTRICT

and

ZIEMBA + PRIETO ARCHITECTS

Dated: November 14, 2017

## **ARCHITECTURAL SERVICES AGREEMENT**

This Agreement for Architectural Services ("Agreement") is entered into on November 14, 2017, between the **Fullerton School District**, hereinafter referred to as "DISTRICT," and **Ziamba + Prieto Architects**, hereinafter referred to as "ARCHITECT."

WHEREAS, DISTRICT desires to obtain architectural services on an as-needed basis for District-wide projects as may be identified from time to time; and

WHEREAS, ARCHITECT is fully licensed, qualified, and willing to perform the services required by this Agreement in conformity with the laws of the State of California;

NOW, THEREFORE, the parties hereto agree as follows:

### ARTICLE I - ARCHITECT'S SERVICES AND RESPONSIBILITIES

1. **SERVICES:** This AGREEMENT is to provide for architectural services on an as-needed basis for various projects as may be requested by the DISTRICT. For each project the DISTRICT shall request a specific proposal detailing the scope of work and the fee basis for the project. The DISTRICT shall formalize the assignment of the project through the execution of an Assignment of Project form which shall also serve as the ARCHITECT's Notice to Proceed.
2. **TERM:** ARCHITECT shall commence providing services under this AGREEMENT on or after November 15, 2017, and will diligently perform as required and complete performance as agreed upon by both parties.
3. **COMPENSATION:** DISTRICT agrees to pay the ARCHITECT for services satisfactorily rendered pursuant to this AGREEMENT per attached Exhibit A. DISTRICT shall pay ARCHITECT according to the terms of each approved proposal for projects assigned. The compensation shall be on an hourly basis per the attached fee schedule, on a fixed fee according to the terms of each approved proposal for projects assigned, or on a percentage of construction per attached Exhibit A. Additional provisions concerning compensation are contained in Article VII.
4. **EXPENSES:** DISTRICT shall not be liable to ARCHITECT for any costs or expense paid or incurred by ARCHITECT in performing service for DISTRICT, except as follows: mailing/shipping, reproduction of documents, approved specialty consultants, and other items as may be specified in each proposal for projects assigned.
5. **EXHIBITS:** This AGREEMENT incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.
  - a. Exhibit A - Fee Schedule
  - b. Exhibit B - Hourly Rate Schedule
6. The ARCHITECT's services shall consist of those services performed by the ARCHITECT, ARCHITECT's employees and ARCHITECT's consultants as enumerated in Articles II and III of this AGREEMENT. The Project Architect shall maintain personal oversight of the Project and act as a principal contact with Owner,

Owner's authorized representative, the contractor, Architect's consultants, engineers, and with all inspectors on the Project. Any change by Architect of the Project Architect shall be subject to approval by Owner. The Project Architect is Jorge F. Prieto, license number C33216.

7. The ARCHITECT's services shall be performed in a manner which is consistent with professional skill and care and the orderly progress of the work. The ARCHITECT represents that he/she will follow the standards of his/her profession in performing all services under this AGREEMENT. Upon request of the DISTRICT, the ARCHITECT shall submit, for the DISTRICT's approval, a schedule for the performance of the ARCHITECT's services. The schedule may be adjusted as the PROJECT proceeds by mutual written agreement of the parties and shall include allowances for time required for the DISTRICT's review and for approval by authorities having jurisdiction over the PROJECT. The time limits established by this schedule shall not, except for reasonable cause, be exceeded by the ARCHITECT.
8. The services covered by this AGREEMENT for each PROJECT shall be completed after construction of the PROJECT is completed, final payment is made to the contractor, and DSA certification of that PROJECT, if certification is required.

## ARTICLE II - SCOPE OF ARCHITECT'S SERVICES

1. The services outlines in this Article II and this Agreement are a general description of services and are not required for every project. For each specific project under this Agreement, the actual services required shall be as outlined in the proposal for such specific project. In the event of a conflict between the services outlined in this Agreement and the specific proposal, the specific proposal shall take precedence.
2. The ARCHITECT shall ascertain the DISTRICT's needs and the requirements of the PROJECT and shall arrive at a mutual written understanding of such needs and requirements with the DISTRICT, prior to drafting preliminary designs for the PROJECT.
3. The ARCHITECT shall provide a written preliminary evaluation of the DISTRICT's PROJECT Program, Schedule and Construction Budget requirements, each in terms of the other, subject to the limitations set forth in Article V. Such evaluation shall include alternative approaches to design and construction of the PROJECT.
4. The ARCHITECT shall prepare, for approval by the DISTRICT, Schematic Design Documents consisting of drawings and other documents illustrating the scale and relationship of PROJECT components. These documents shall comply with all applicable laws, statutes, ordinances, codes, rules and regulations currently existing and as amended, enacted, issued or adopted in the future which are applicable to these documents.
5. The ARCHITECT shall submit to the DISTRICT a written preliminary estimate of the construction cost and shall advise the DISTRICT, in writing, of any adjustments to the estimate of Construction Cost. The DISTRICT shall establish a Design Budget which shall be a fixed limit. The construction cost, at the time of bid shall not exceed this Design Budget by more than 10% unless agreed to in writing by DISTRICT.
6. The DISTRICT shall provide record drawings and surveys as required by the project.

The ARCHITECT shall rely on the accuracy of these documents except to investigate existing conditions or facilities and make measured drawings of such conditions or facilities as may be required.

7. Based on the approved Schematic Design Documents and any adjustments authorized by the DISTRICT, the ARCHITECT shall prepare, for approval by the DISTRICT, Design Development Documents consisting of drawings and other documents to describe the site layout, size and character of the PROJECT as to architectural, structural, mechanical, plumbing and electrical systems, materials, preliminary civil, landscaping, and such other elements as may be appropriate.
8. Based on the approved Design Development Documents, the Design Budget and any further adjustments authorized by the DISTRICT, the ARCHITECT shall prepare, for approval by the DISTRICT, Construction Documents consisting of drawings and specifications setting forth in detail the requirements for the construction of the PROJECT. ARCHITECT shall submit a list of qualified engineers/consultants for the PROJECT for the DISTRICT's approval. ARCHITECT shall ensure that each engineer places his or her name, seal and signature on all drawings and specifications prepared by said engineer.
9. The ARCHITECT shall provide a Preliminary Estimate of Construction Cost which shall be a fixed limit. If the amount exceeds the Design Budget, the ARCHITECT shall cooperate with DISTRICT to revise documents to reduce cost within the Design Budget of the DISTRICT unless the DISTRICT agrees to an adjustment in writing which shall be a revised fixed limit.
10. The ARCHITECT shall utilize DISTRICT Standards/Specifications for new work and modernization-type work, as applicable, and future revisions as may be updated by the DISTRICT and provided to the ARCHITECT, unless the DISTRICT gives written approval to use alternate specifications. The DISTRICT shall provide its Standards/Specifications to the ARCHITECT, and the ARCHITECT shall use and incorporate the most recent Standards/Specifications for work not yet completely designed. If incorporation of revisions and updates will require substantial changes to PROJECT documents, the ARCHITECT shall inform the DISTRICT and the DISTRICT shall provide written direction as to how to proceed.
11. The ARCHITECT shall assist with all necessary bidding information and bidding forms required by the DISTRICT and shall assist the DISTRICT in preparing the conditions of the Contractor's contract. Plans or specifications, which include a requirement that the Contractor provide operation manuals and adequate training for the DISTRICT in the operation of all systems including mechanical, plumbing, electrical, lighting and low voltage, heating and air conditioning, and irrigation systems, and other systems and all equipment installed by the Contractor, shall be part of the bid documents.
12. The ARCHITECT, following the DISTRICT's approval of the Construction Documents and of the Preliminary Estimate of Construction Cost, shall assist the DISTRICT in obtaining bids for the PROJECT.
13. If the lowest bid exceeds the Preliminary Estimate of Construction Cost for the PROJECT by more than 10%, the ARCHITECT, in consultation with and at the direction of the DISTRICT, shall provide such modifications in the Construction

Documents as necessary to bring the cost of the PROJECT within the fixed limit.

14. The ARCHITECT shall prepare and file documents and forms required for the approval of governmental authorities having jurisdiction over the PROJECT with the DISTRICT's assistance. The DISTRICT shall pay all fees required by such governmental authorities.
15. The ARCHITECT's responsibility to provide services for the construction of the PROJECT commences with the award of a construction contract and terminates at project certification by DSA. (Unless certification of the project is being held up due to the responsibility of others and causes outside of the control of the Architect).
16. The ARCHITECT shall provide periodic observation of the construction as set forth below.
17. The ARCHITECT shall be the DISTRICT's representative during construction and shall advise and consult with the DISTRICT until DSA certification of the project. The ARCHITECT shall have authority to act on behalf of the DISTRICT only to the extent provided in this AGREEMENT unless otherwise modified in writing.
18. The ARCHITECT shall visit the site as often as necessary and appropriate to the stage of construction, to observe the site and work; to familiarize himself/herself with the progress and quality of the work; and to determine for the DISTRICT's benefit and protection if the work is proceeding in accordance with the construction contract and schedule. On the basis of his/her on-site observations as a California licensed architect, the ARCHITECT shall keep the DISTRICT informed of the progress and quality of the work and he/she shall use reasonable care to guard the DISTRICT against defects and deficiencies in the completed work and against the Contractor's failure to carry out the work in accordance with the construction contract and the schedule. The ARCHITECT shall provide services made necessary by major defect or deficiencies in the work of the Contractor which through reasonable care should have been discovered by the ARCHITECT and promptly reported to the DISTRICT and Contractor but which he/she failed to do.
19. The DISTRICT shall provide the ARCHITECT safe access to the work at all times.
20. The ARCHITECT shall review and certify the amounts due the Contractor. The ARCHITECT's certification for payment shall constitute a representation to the DISTRICT, based on the ARCHITECT's observations at the site as provided in paragraph 18, that the work has progressed to the point indicated, that quality of the completed work is in accordance with the construction contract and that the Contractor is entitled to payment in the amount certified.
21. The ARCHITECT shall recommend the District reject work which does not conform to the construction contract. The ARCHITECT has authority to require additional inspection or testing of the work in accordance with the provisions of the construction contract, whether or not such work is fabricated, installed or completed.
22. The ARCHITECT shall review and/or take other appropriate action upon Contractor's submittals of shop drawings, product data, and samples for the purpose of checking for conformance with the construction contract. The ARCHITECT shall review and respond to requests for information and clarification. If such reviews and responses concern matters that fall within engineering disciplines, the ARCHITECT shall ensure

that the review and response is provided by the responsible engineer. The ARCHITECT's action shall be taken as to cause no delay in the work, while allowing sufficient time in the ARCHITECT's professional judgment to permit adequate review. When certification of performance characteristics of materials, systems or equipment is required by the construction contract, the ARCHITECT shall be entitled to rely upon such certification to establish that the materials, systems or equipment will meet the performance criteria required by the construction contract.

23. The ARCHITECT shall prepare change orders with supporting documentation and data for the DISTRICT's approval and execution in accordance with the construction contract, and may authorize minor changes in the work not involving an adjustment in the contract sum or an extension of time. The ARCHITECT shall evaluate and make written recommendations regarding Contractor's proposals for possible change orders. ARCHITECT shall prepare a set of reproducible record drawings showing significant changes in the work made during construction based on marked-up prints, drawings and other data furnished by the Contractor to the ARCHITECT.
24. The ARCHITECT shall observe the PROJECT to estimate the date or dates of substantial completion and the date of final completion, receive and forward to the DISTRICT for the DISTRICT's review all written warranties and related documents required by the construction contract and issue a final certificate for payment upon compliance with the requirements of the construction contract.
25. ARCHITECT shall provide services in connection with evaluating substitutions proposed by the Contractor and making subsequent revisions to drawings, specifications and other documentation resulting therefrom.
26. The ARCHITECT shall evaluate and render written recommendations, within a reasonable time on all claims, disputes or other matters at issue between the DISTRICT and Contractor relating to the execution or progress of the work as provided in the construction contract.
27. The ARCHITECT shall provide enough qualified personnel to properly perform services required under this AGREEMENT and DISTRICT shall have the right to remove any of ARCHITECT'S personnel from the PROJECT. If requested by the DISTRICT, ARCHITECT shall propose key staff by name. ARCHITECT shall not remove or change key staff assigned to the project without written agreement of the DISTRICT.
28. The ARCHITECT shall comply with all federal, state and local laws, rules, regulations and ordinances that are applicable to the DISTRICT's PROJECT.
29. The ARCHITECT shall provide minimal interior design services and other similar services as required to show space layouts and anchorage for standard FFE, and preparation of color board for or in connection with the selection, procurement or installation of furniture, furnishings and related equipment.

### ARTICLE III - ADDITIONAL ARCHITECT'S SERVICES

1. The ARCHITECT shall be given additional compensation for the services described in this Article III.
2. ARCHITECT shall notify the DISTRICT in writing of the need for additional services

required due to circumstances beyond the ARCHITECT's control. ARCHITECT shall obtain written authorization from the DISTRICT before rendering such services. Compensation for such services shall be based on the Hourly Rate Schedule, attached hereto as Exhibit B and incorporated herein by reference. Such services shall include:

- a. Making material revisions in drawings, specifications or other documents when such revisions are required by the enactment or revision of laws, rules or regulations subsequent to the preparation of such documents.
  - b. Providing services required because of significant changes in the PROJECT including, but not limited to, size, quality, complexity, or the DISTRICT's schedule, except for services required under Article V, paragraph 10.
  - c. Preparing drawings, specifications and other documentation and supporting data, and providing other services in connection with change orders required by causes beyond the control of the ARCHITECT when significant additional time is required.
  - d. Providing consultation concerning replacement of work damaged by fire and furnishing services required in connection with the replacement of such work.
  - e. Providing services made necessary by the default of the Contractor, by major defects or deficiencies in the work of the Contractor, or by failure of performance of either the DISTRICT or Contractor under the construction contract.
  - f. Providing services in connection with an arbitration proceeding or legal proceeding except where the ARCHITECT is a party thereto.
  - g. Providing services after issuance to the DISTRICT of the final DSA certification of project.
  - h. Providing services of consultants for other than the required civil, architectural, structural, mechanical, plumbing, electrical and other required engineering and landscape architecture portions of the PROJECT as described in Article II, paragraph 1.
  - i. Providing any other services not otherwise included in this AGREEMENT or not customarily furnished in accordance with generally accepted architectural practice.
  - j. Providing continuing professional services in conjunction with a project that is not completed on schedule.
3. If authorized in writing by DISTRICT, ARCHITECT shall provide one or more Project Representatives to assist in carrying out more extensive representation at the site. The Project Representative(s) shall be selected, employed and directed by the ARCHITECT, and the ARCHITECT shall be compensated therefore as agreed by the DISTRICT and ARCHITECT. Through the observations of such Project Representative(s), the ARCHITECT shall endeavor to provide further protection for the DISTRICT against defects and deficiencies in the work, but the furnishing of such project representation shall not modify the rights, responsibilities or obligations of the ARCHITECT as described elsewhere in this AGREEMENT. Such services shall be compensated based on the Hourly Rate Schedule, attached hereto as Exhibit B and incorporated herein by reference.

#### ARTICLE IV - DISTRICT'S RESPONSIBILITIES

1. The DISTRICT shall provide to the ARCHITECT full information regarding requirements for the PROJECT, including information regarding the DISTRICT's objectives, schedule, constraints and criteria.
2. The DISTRICT shall prepare a current overall budget for the PROJECT, including the construction cost.
3. The DISTRICT shall appoint a representative authorized to act on the DISTRICT's behalf with respect to the PROJECT. The DISTRICT or its authorized representative shall render decisions in a timely manner pertaining to documents submitted by the ARCHITECT.
4. The DISTRICT shall furnish a legal description of the site and surveys describing physical characteristics, legal limitations and utility locations for the site of the PROJECT.
5. The DISTRICT shall give prompt written notice to the ARCHITECT if the DISTRICT becomes aware of any fault or defect in the PROJECT or nonconformance with the construction contract. However, the DISTRICT's failure or omission to do so shall not relieve the ARCHITECT of his/her responsibilities hereunder and the DISTRICT shall have no duty to observe, inspect or investigate the PROJECT.
6. The proposed language of certifications requested of the ARCHITECT or ARCHITECT's consultants shall be submitted to the ARCHITECT for review and approval at least ten (10) days prior to execution.

#### ARTICLE V - COST OF CONSTRUCTION

1. The construction cost shall be the total cost or estimated cost to the DISTRICT of all elements of the PROJECT designed or specified by the ARCHITECT, up to the fixed limit of the approved Design Budget or the subsequent Preliminary Estimate of Construction Cost.
2. During the Schematic Design, Design Development and Construction Document phases, construction cost shall be determined by the approved Design Budget for the PROJECT.
3. During the bidding phase, construction cost shall be determined by the approved Preliminary Estimate of Construction Cost.
4. During construction, construction cost shall be determined by the contract sum or as amended by any change orders approved by the DISTRICT.
5. Construction cost does not include the compensation of the ARCHITECT and ARCHITECT's consultants, or other costs which are the responsibility of the DISTRICT.
6. The ARCHITECT's evaluations of the DISTRICT's PROJECT budget, preliminary estimates of construction cost and detailed estimates of construction cost, if any, represent the ARCHITECT's professional judgment as a professional familiar with the

construction industry.

7. A fixed limit of construction cost shall be established as a condition of this AGREEMENT by establishment of a Project budget by the DISTRICT, agreed upon in writing and signed by the parties hereto. This shall be agreed to or modified to a revised fixed limit by the approval of the Design Budget and the Preliminary Estimate of Construction Cost.
8. Any PROJECT budget or fixed limit of construction cost may be adjusted with DISTRICT approval if the bidding has not commenced within ninety (90) days after the ARCHITECT submits the Construction Documents to the DISTRICT, to reflect changes in the general level of prices in the construction industry between the date of submission of the Construction Documents to the DISTRICT and the date on which bids are sought for the PROJECT.
9. If the lowest bid received exceeds the fixed limit of construction cost (adjusted as provided in paragraph 8) by more than 10%, the DISTRICT shall:
  - a. Give written approval of an increase of such fixed limit;
  - b. Authorize rebidding of the PROJECT within a reasonable time;
  - c. If the PROJECT is abandoned, terminated in accordance with Article VII, paragraph 3; or
  - d. Cooperate in revising the PROJECT scope and quality as required to reduce the construction cost.
10. If the District chooses to proceed under paragraph 9(d), the Architect, without additional charge, shall modify the construction documents one time as necessary to comply with the fixed limit. Any additional modifications shall be an additional service. This single modification without charge shall be limit of the Architect's liability for the bids exceeding the fixed limit of construction cost by more than 10%.

#### ARTICLE VI - ARCHITECT'S DRAWINGS AND SPECIFICATIONS

The drawings, specifications and other documents prepared by the ARCHITECT for this PROJECT shall be and remain the property of the DISTRICT pursuant to Education Code Section 17316. Such drawings and specifications and other documents supplied as herein required shall be the property of the DISTRICT whether or not the work for which they were made is executed. ARCHITECT grants to DISTRICT the right to reuse all or part of the aforementioned drawings, specifications and other documents at its sole discretion for the construction of all or part of this or another PROJECT constructed for the DISTRICT. The DISTRICT is not bound by this AGREEMENT to employ the services of ARCHITECT in the event such drawings, specifications and/or other documents are reused. If the drawings, specifications and/or other documents are reused for another project constructed for the DISTRICT, then the DISTRICT agrees that ARCHITECT shall not be responsible for any reuse of the drawings, specifications and/or other documents. ARCHITECT grants to the DISTRICT the right to copy, use, modify, and reuse any and all copyrights and designs embodied in the drawings, specifications and other documents prepared or caused to be prepared by the ARCHITECT pursuant to this AGREEMENT.

## ARTICLE VII - TERMINATION

1. This AGREEMENT may be terminated without cause by the DISTRICT upon not less than thirty (30) days written notice to the ARCHITECT. This AGREEMENT may be terminated by either party upon not less than thirty (30) days written notice should the other party fail substantially to perform in accordance with the terms of this AGREEMENT through no fault of the party initiating the termination.
2. If the PROJECT is suspended by the DISTRICT for more than ninety (90) consecutive days during construction, the ARCHITECT shall be compensated for services satisfactorily performed prior to such suspension. When the PROJECT is resumed, the ARCHITECT's compensation shall be equitably adjusted to provide for expenses incurred in the interruption and resumption of the ARCHITECT's services.
3. If the DISTRICT abandons the PROJECT during construction for more than ninety (90) consecutive days, the ARCHITECT shall be compensated for services satisfactorily performed prior to the abandonment and ARCHITECT may terminate this AGREEMENT by giving not less than thirty (30) days written notice to the DISTRICT.
4. The DISTRICT's failure to make payments on undisputed invoices to the ARCHITECT in accordance with this AGREEMENT shall be considered substantial nonperformance and cause for termination by the ARCHITECT.
5. In the event the DISTRICT fails to make timely payment on undisputed invoices, the ARCHITECT may, upon thirty (30) days written notice to the DISTRICT, suspend performance of services under this AGREEMENT. Unless payment in full is received by the ARCHITECT within thirty (30) days of the date of the notice, the suspension shall take effect without further notice. In the event of a suspension of services, the ARCHITECT shall have no liability to the DISTRICT for delay or damage caused the DISTRICT because of such suspension of services.
6. The ARCHITECT shall be compensated for services satisfactorily performed prior to a termination which is not the fault of the ARCHITECT. In the event of termination due to the fault of ARCHITECT, ARCHITECT shall receive only compensation due for services satisfactorily rendered prior to the date of termination as determined by the DISTRICT. The ARCHITECT is liable for all damages suffered by DISTRICT due to ARCHITECT's failure to perform as provided in the AGREEMENT.

## ARTICLE VIII - COMPENSATION TO THE ARCHITECT

The DISTRICT shall compensate the ARCHITECT as follows:

1. Compensation, as described in Article I, for ARCHITECT services, as described in Article II, shall be compensation in full for all services performed by the ARCHITECT under the terms of this AGREEMENT, except where additional compensation is agreed upon between the ARCHITECT and DISTRICT in writing as provided for as additional services.

2. Payments for ARCHITECT services shall be made monthly and, shall be in proportion to services performed.
3. Payments are due and payable upon receipt of the ARCHITECT's invoice. Undisputed amounts unpaid thirty (30) days after the invoice date may bear interest at the legal rate prevailing at the time at the site of the PROJECT.
4. When ARCHITECT's compensation is based on a fixed fee and significant portions of the PROJECT are deleted or otherwise not constructed, compensation for those portions of the PROJECT shall be payable to the extent designed, and an adjustment in the fixed fee shall be agreed to by the ARCHITECT and the DISTRICT.
5. Expenses incurred by the ARCHITECT and ARCHITECT's employees and consultants in the interest of the PROJECT shall have prior DISTRICT written approval before incurred and records of such expenses shall be provided to DISTRICT for the DISTRICT's review.

#### ARTICLE IX - MISCELLANEOUS

1. The ARCHITECT shall make a written record of meetings, conferences, discussions and decisions made between or among the DISTRICT, ARCHITECT and Contractor during all phases of the PROJECT and concerning any material condition in the requirements, scope, performance and/or sequence of the work. The ARCHITECT shall provide a copy of such record to the DISTRICT and Contractor upon request.
2. To the fullest extent permitted by law, ARCHITECT agrees to indemnify, and hold DISTRICT entirely harmless from all liability arising out of:
  - a. Any and all claims under workers' compensation acts and other employee benefit acts with respect to ARCHITECT's employees or his/her subcontractor's employees arising out of ARCHITECT's work under this AGREEMENT; and
  - b. Any and all claims for damages, costs and/or charges due, in whole or in part, to ARCHITECT'S negligent acts, errors and/or omissions, or willful misconduct in the performance of his/her obligations under this AGREEMENT, or the negligent acts, errors and/or omissions, or willful misconduct of ARCHITECT's consultants, employees or agents in the performance of their obligations as stated in this AGREEMENT.

The Architect's duty to defend the District shall be limited to the reimbursement of defense costs and costs proportionate to the adjudicated fault of the Architect. Said indemnity is intended to apply during the period of this AGREEMENT of ARCHITECT's performance and shall survive the expiration or termination of this AGREEMENT until such time as action against DISTRICT on account of any matter covered by such indemnity is barred by the applicable statute of limitations.

3. ARCHITECT shall purchase and maintain insurance with an insurer or insurers, qualified to do business in the State of California and acceptable to DISTRICT policies of insurance, which will protect ARCHITECT and DISTRICT from claims which may arise out of or result from ARCHITECT's actions or inactions relating to the AGREEMENT, whether such actions or inactions be by themselves or by any subcontractor or by anyone directly or indirectly employed by any of them, or by anyone for whose acts any of them may be liable. The aforementioned insurance

shall include coverage for:

- a. Statutory workers' compensation and employers' liability.
  - b. Comprehensive general and auto liability insurance with limits of not less than One Million Dollars (\$1,000,000.00) combined single limit, bodily injury and property damage liability per occurrence, including:
    1. Owned, non-owned and hired vehicles;
    2. Blanket contractual;
    3. Broad form property damage;
    4. Products/completed operations; and
    5. Personal injury.
  - c. Professional liability insurance, including contractual liability, with minimum limits of One Million Dollars (\$1,000,000.00). Such insurance shall be maintained during the term of this AGREEMENT and renewed for a period of at least five (5) years thereafter if available to the professional and/or at rates consistent with the time of execution of this AGREEMENT adjusted for inflation. In the event that ARCHITECT subcontracts or assigns any portion of his/her duties, he/she shall require any such subcontractor to purchase and maintain insurance coverage as provided in this subparagraph with a minimum limit of One Million Dollars (\$1,000,000.00) per occurrence, per subcontractor.
  - d. Each policy of insurance required in (b) above shall name DISTRICT and its officers, agents and employees as additional insureds and shall state that, with respect to the operations of ARCHITECT hereunder, such policy is primary and any insurance carried by DISTRICT is excess and non-contributory with such primary insurance. Each policy of insurance required in (a) and (b) above shall state that not less than thirty (30) days' written notice shall be given to DISTRICT prior to cancellation; and, shall waive all rights of subrogation. ARCHITECT shall notify DISTRICT in the event of material change in, or failure to renew, each policy. Prior to commencing work, ARCHITECT shall deliver to DISTRICT certificates of insurance as evidence of compliance with the requirements herein. In the event ARCHITECT fails to secure or maintain any policy of insurance required hereby excepting professional liability, DISTRICT may, at its sole discretion, secure such policy of insurance in the name of and for the account of ARCHITECT, and in such event ARCHITECT shall reimburse DISTRICT upon demand for the cost thereof.
4. ARCHITECT, in the performance of this AGREEMENT, shall be and act as an independent contractor. ARCHITECT understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the DISTRICT, and are not entitled to benefits of any kind or nature normally provided employees of the DISTRICT and/or to which DISTRICT's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. ARCHITECT assumes the full responsibility for the acts and/or omissions of his or her employees or agents as they relate to the services to be provided under this AGREEMENT. ARCHITECT shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes for the respective ARCHITECT's

employees.

5. Unless otherwise provided in this AGREEMENT, the ARCHITECT and ARCHITECT's consultants shall have no responsibility for the presence, handling, removal or disposal of or exposure of persons to hazardous materials in any form at the PROJECT site, including, but not limited to, asbestos, asbestos products, polychlorinated biphenyl (PCB) or other toxic substances. If known hazardous substances are present in existing work to be modified as part of the PROJECT the District shall retain the appropriate and necessary consultants and or contractors to assure that PROJECT plans, specifications and bid documents reference required precautions and requirements and methods for removal, disposal, encapsulation, protection and all related legal requirements. Hazardous Material Specifications shall be prepared by a person certified to do so. The design or specification of precautions and requirements and methods for removal, disposal, encapsulation, or protection of or from hazardous materials shall be the responsibility of other consultants and/or contractors retained by the District.
6. Nothing contained in this AGREEMENT shall create a contractual relationship with or a cause of action in favor of any third party against either the DISTRICT or ARCHITECT.
7. The DISTRICT and ARCHITECT, respectively, bind themselves, their partners, officers, successors, assigns and legal representatives to the other party to this AGREEMENT with respect to the terms of this AGREEMENT. Neither DISTRICT nor ARCHITECT shall assign this AGREEMENT without the written consent of the other.
8. The services completed herein must meet the approval of the DISTRICT and shall be subject to the DISTRICT's general right of inspection to secure the satisfactory completion thereof. ARCHITECT agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to ARCHITECT, ARCHITECT's business, equipment and personnel engaged in services covered by this AGREEMENT or accruing out of the performance of such services.
9. ARCHITECT agrees that ARCHITECT will not engage in unlawful discrimination in employment of persons on the basis of race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, genetic information, marital status, sex, gender, gender identity, gender expression, age, or sexual orientation of any person.
10. The failure of DISTRICT or ARCHITECT to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this AGREEMENT, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
11. All notices or demands to be given under this AGREEMENT by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served, or if mailed, on the third day after deposit in any U.S. Post Office. The address to which

notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this AGREEMENT, the addresses of the parties are as follows:

DISTRICT:

Fullerton School District  
Robert R. Coghlan, Ph. D.  
1401 W. Valencia Drive  
Fullerton, CA 92833  
(714) 447-7400

ARCHITECT:

Ziembra + Prieto Architects  
Jorge F. Prieto, AIA  
601 S. Glenoaks Blvd., Ste. 400  
Burbank, CA 91502  
(818) 841-2585

12. If any term, condition or provision of this AGREEMENT is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.
13. This AGREEMENT shall be governed by the laws of the State of California.
14. This AGREEMENT represents the entire AGREEMENT between the DISTRICT and ARCHITECT and supersedes all prior negotiations, representations or agreements, either written or oral. This AGREEMENT may be amended or modified only by an agreement in writing signed by both the DISTRICT and the ARCHITECT.

This AGREEMENT entered into this 14<sup>th</sup> day of November 2017.

DISTRICT

Fullerton School District

By: \_\_\_\_\_  
Robert R. Coghlan, Ph. D.  
Assistant Superintendent,  
Business Services

ARCHITECT

Ziembra + Prieto Architects

By: \_\_\_\_\_  
Jorge F. Prieto, AIA  
President

**Exhibit A  
(Fee Schedule)**

<b>New Construction / Remodel</b>	
<b>Construction Amount</b>	<b>Fee % Rate</b>
First: \$500,000	10.5%
Next: \$500,000	10.0%
Next: \$1,000,000	9.5%
Next: \$4,000,000	9.0%
Next \$4,000,000	8.0%
Excess of \$10,000,000	6.5%

<b>Modernization</b>	
<b>Construction Amount</b>	<b>Fee % Rate</b>
First: \$500,000	11.0%
Next: \$500,000	10.5%
Next: \$1,000,000	10.0%
Next: \$4,000,000	9.5%
Next \$4,000,000	9.0%
Excess of \$10,000,000	7.5%

## Exhibit B (Hourly Rate Schedule)

Title	Hourly Rate	Status
Principal/President	\$200	In-House
Sr. Project Architect	\$150	In-House
Project Architect	\$140	In-House
Construction Administrator	\$135	In-House
Project Manager	\$135	In-House
Senior Job Captain	\$120	In-House
Job Captain	\$115	In-House
Project Designer	\$110	In-House
Senior Draftsperson	\$105	In-House
Draftsperson	\$95	In-House
Structural Engineer Principal	\$185	Consultant
Structural Engineer	\$145	Consultant
Structural Designer	\$125	Consultant
Draftsperson	\$90	Consultant
Electrical Engineer Principal	\$165	Consultant
Electrical Engineer	\$125	Consultant
Electrical Designer	\$115	Consultant
Draftsperson	\$85	Consultant
Mechanical Engineer Principal	\$165	Consultant
Mechanical Engineer	\$125	Consultant
Mechanical Designer	\$115	Consultant
Draftsperson	\$85	Consultant
Civil Engineer Principal	\$185	Consultant
Civil Engineer	\$125	Consultant
Draftsperson	\$85	Consultant
Landscape Architect Principal	\$150	Consultant
Landscape Designer	\$85	Consultant

**Reimbursable Expenses** - To be negotiated and agreed upon per project

- Additional cost of reproductions beyond contractual limits
- Renderings, 3D modeling (BIM), physical models and mock-ups
- Topographic Survey (supplied by Owner)
- Geotechnical Investigation Report (supplied by Owner)
- Travel to Sacramento (if required by District) for funding allocation

CONSENT ITEM

**DATE:** November 14, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

**SUBJECT:** APPROVE AGREEMENT WITH ARCHITECT 9, LLLP, FOR ARCHITECTURAL SERVICES

Background: The District plans to enter into various construction projects. The services of a licensed architect are necessary to plan projects, prepare schematics and renderings, project budgets, schedules, bid documents, specifications, and architectural plans. Services will also include interfacing with the Division of the State Architect and the Office of Public School Construction to provide supervision of contractors and other tasks related to the completion of construction projects.

Rationale: District staff recommends entering into an agreement with Architecture 9, LLLP, for these services. Architecture 9 is a full-service architectural firm specializing in public works.

Funding: Services will be utilized on an as-needed basis. The total projected cost for services for each project will be approved in advance by the Assistant Superintendent of Business Services before any work commences. Costs are set at professional hourly rates as detailed in Exhibit A of the District Contract. Cost will be paid from various District funds.

Recommendation: Approve agreement with Architect 9, LLLP, for architectural services.

RC:RM:ys  
Attachment

## 2017-2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and Architecture 9, LLLP, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall Architecture 9, LLLP, hereinafter referred to as "Services."
2. Term. Contractor shall commence providing Services under this Agreement on November 15, 2017 and will diligently perform as required and complete performance by June 30, 2018.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement. District shall pay Contractor according to the following terms and conditions:

### Hourly Rates:

**As set forth in Exhibit A**

Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: N/A

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: N/A

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing

provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000

(4) General Aggregate (Not Applicable to the Comprehensive Form) \$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than **thirty (30)** days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed

either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833  
Attn: **Robert R. Coghlan, Asst. Superintendent**  
**Business Services**

Contractor:  
**Architecture 9, LLLP**  
**8816 Foothill Boulevard #103-224**  
**Rancho Cucamonga, CA 91730**  
Attn: **Mark Gelsinger**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 14<sup>th</sup> day of **November 2017**.

FULLERTON SCHOOL DISTRICT

\_\_\_\_\_  
(Contractor Name)

By: \_\_\_\_\_  
(Signature)

**Robert Coghlan, Ph.D.**  
**Assistant Superintendent, Business Services**

By: \_\_\_\_\_  
(Signature)

(Title)

On File  
Taxpayer Identification Number

EXHIBIT A

SCHEDULE OF HOURLY CHARGES BY PERSONNEL CLASSIFICATION

Charges for professional services, drafting and support services including DSA document assistance are based on the following daily or hourly rates:

General Support Staff-----	\$ 35.00/hour
Project Support Staff-----	\$ 45.00/hour
CAD Operator-----	\$ 55.00/hour
Architectural Technical Staff-----	\$ 75.00/hour
Engineering Technical Staff-----	\$ 75.00/hour
Paraprofessional-----	\$ 75.00/hour
Senior Project Manager-----	\$140.00/hour
Project Manager-----	\$125.00/hour
Architect-----	\$125.00/hour
Engineer-----	\$125.00/hour
Architectural Illustrator-----	\$140.00/hour
Director of Architecture-----	\$140.00/hour
Director of Engineering-----	\$140.00/hour
Information Technology Director-----	\$140.00/hour
Facilities Analyst Director-----	\$140.00/hour
Director of Design-----	\$140.00/hour
Director of Construction-----	\$160.00/hour
Project Architect-----	\$160.00/hour
Project Engineer-----	\$160.00/hour
Vice President-----	\$160.00/hour
President/Chief Executive Officer-----	\$285.00/hour

Charges are due and payable upon receipt of the invoice.

This schedule is subject to revision with written notice.

10/9/17

CONSENT ITEM

**DATE:** November 14, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Trang Lai, Director, Educational Services

**SUBJECT:** **APPROVE AGREEMENT #45051 BETWEEN FULLERTON SCHOOL DISTRICT AND ORANGE COUNTY DEPARTMENT SUPERINTENDENT OF SCHOOLS TO PROVIDE CONTINUING NEXT GENERATION SCIENCE STANDARDS (NGSS) PROFESSIONAL DEVELOPMENT FROM DECEMBER 5, 2017 THROUGH MAY 31, 2018**

Background: For the past four years, Fullerton School District has provided extensive training for teachers on the implementation of the Next Generation Science Standards (NGSS). We will continue the training to reinforce the knowledge and skills learned from previous trainings. The trainings will be provided by Holly Steele for new hires, kindergarten, second, fourth, and sixth grades. The following year, we will provide trainings for the other grade levels.

Rationale: Research shows that effective professional development requires trainings to be provided over a period of years on the same topic. Each year adds new elements and provides teachers the opportunity to collaboratively work together to build understanding of effective teaching strategies. Continuing training reinforces and reaffirms strategies applied in the classroom setting until it becomes systemic.

Funding: Cost not to exceed \$9,000 for nine professional development days (dates to be determined) and is to be paid from Unrestricted General Funds.

Recommendation: Approve Agreement #45051 between Fullerton School District and Orange County Department Superintendent of Schools to provide continuing Next Generation Science Standards (NGSS) professional development from December 5, 2017 through May 31, 2018.

EF:TL:nm  
Attachment

2 FULLERTON SCHOOL DISTRICT  
3 INCOME AGREEMENT

4 This AGREEMENT is hereby entered into this 11<sup>th</sup> day of October,  
5 2017, by and between the Orange County Superintendent of Schools,  
6 200 Kalmus Drive, Costa Mesa, California 92626, hereinafter referred  
7 to as SUPERINTENDENT, and Fullerton School District, 1401 West  
8 Valencia Drive, Fullerton, California 92833, hereinafter referred to  
9 as DISTRICT. SUPERINTENDENT and DISTRICT shall be collectively  
10 referred to as the Parties.

11 WHEREAS, DISTRICT is authorized by Section 53060 of the  
12 California Government Code to contract with and employ any persons  
13 for the furnishing of special services and advice in financial,  
14 economic, accounting, engineering, legal or administrative matters,  
15 if such persons are specially trained and experienced and competent  
16 to perform the special services required; and

17 WHEREAS, DISTRICT is in need of such special services and  
18 advice; and

19 WHEREAS, SUPERINTENDENT is specially trained and experienced  
20 and competent to perform the special services required by the  
21 DISTRICT, and such services are needed on a limited basis;

22 NOW, THEREFORE, the parties hereby agree as follows:

23 1.0 SCOPE OF WORK. DISTRICT hereby engages SUPERINTENDENT as an  
24 independent contractor to perform the following described services  
25 and SUPERINTENDENT hereby agrees to perform said services upon the  
terms and conditions hereinafter set forth. Specifically,

1 SUPERINTENDENT'S, Instructional Services Program shall provide the  
2 following services for the DISTRICT:

3 1.1 Provide introduction to NGSS (Next Generation Science  
4 Standards) for DISTRICT's staff and teachers, more  
5 specifically described in Exhibit "A", "Service  
6 Proposal", dated September 15, 2017, which is attached  
7 hereto and incorporated by reference herein.

8 2.0 TERM. This AGREEMENT shall commence on December 5, 2017 and end  
9 on May 31, 2018, subject to termination set forth in this AGREEMENT.

10 3.0 PAYMENT. DISTRICT agrees to pay the SUPERINTENDENT for services  
11 satisfactorily performed pursuant to Section 1.0 of this AGREEMENT a  
12 total sum not to exceed Nine thousand dollars (\$9,000.00). Payment  
13 shall be made at the rate of One thousand dollars(\$1,000.00) per  
14 day. DISTRICT'S payment to SUPERINTENDENT shall be made upon receipt  
15 of an itemized invoice from SUPERINTENDENT. Payment shall be mailed  
16 to: Orange County Superintendent of Schools, Attn: Accounting  
17 Manager, 200 Kalmus Drive, Costa Mesa, California 92626-9050, or at  
18 such other place as SUPERINTENDENT may designate in writing.

19 4.0 EXPENSES. DISTRICT shall not be liable to SUPERINTENDENT for  
20 any costs or expenses paid or incurred by SUPERINTENDENT in  
21 performing services for DISTRICT, except as follows: N/A.

22 5.0 MATERIALS. SUPERINTENDENT shall furnish, at his/her own expense,  
23 all labor, materials, equipment, supplies and other items necessary  
24 to complete the services to be provided pursuant to this AGREEMENT,  
25 except as follows: N/A.

1 6.0 INDEPENDENT CONTRACTOR. SUPERINTENDENT, in the performance of  
2 this AGREEMENT, shall be and act as an independent contractor.  
3 SUPERINTENDENT understands and agrees that he/she and all of his/her  
4 employees shall not be considered officers, employees or agents of  
5 the DISTRICT, and are not entitled to benefits of any kind or nature  
6 normally provided employees of the DISTRICT and/or to which  
7 DISTRICT'S employees are normally entitled, including, but not  
8 limited to, State Unemployment Compensation or Workers'  
9 Compensation. SUPERINTENDENT assumes the full responsibility for the  
10 acts and/or omissions of his/her employees or agents as they relate  
11 to the services to be provided under this AGREEMENT. SUPERINTENDENT  
12 shall assume full responsibility for payment of all federal, state  
13 and local taxes or contributions, including unemployment insurance,  
14 social security and income taxes with respect to SUPERINTENDENT'S  
15 employees.

16 7.0 HOLD HARMLESS.

17 A. SUPERINTENDENT agrees to and does hereby indemnify,  
18 defend, and hold harmless DISTRICT, its Governing Board, officers,  
19 agents and employees from liability and claims of liability for  
20 bodily injury, personal injury, sickness, disease, or death of any  
21 person or persons, or damage to any property, real personal, tangible  
22 or intangible, arising out of the negligent acts or omissions of  
23 employees, agents or officers of SUPERINTENDENT or the Orange County  
24 Board of education during the period of this AGREEMENT.

25 B. DISTRICT agrees to and does hereby indemnify, defend,  
and hold harmless SUPERINTENDENT, the Orange County Board of

1 Education, and its officers, agents and employees from liability and  
2 claims of liability for bodily injury, personal injury, sickness,  
3 disease, or death of any person or persons, or damage to any  
4 property, real personal, tangible or intangible, arising out of the  
5 negligent acts or omissions of DISTRICT, its Governing Board,  
6 employees, agents or officers during the period of this AGREEMENT.

7 8.0 ASSIGNMENT. The obligations of SUPERINTENDENT pursuant to this  
8 AGREEMENT shall not be assigned by SUPERINTENDENT without prior  
9 written approval of DISTRICT.

10 9.0 TOBACCO USE POLICY. In the interest of public health, the  
11 SUPERINTENDENT provides a tobacco-free environment. Smoking or the  
12 use of any tobacco products are prohibited in buildings and  
13 vehicles, and on any property owned, leased or contracted for by the  
14 SUPERINTENDENT pursuant to SUPERINTENDENT Policy 400.15. Failure to  
15 abide with conditions of this policy could result in the termination  
16 of this AGREEMENT.

17 10.0 TERMINATION. Either party may terminate this AGREEMENT with or  
18 without reason with the giving of thirty (30) days written notice to  
19 the other party. DISTRICT shall compensate SUPERINTENDENT only for  
20 services satisfactorily rendered to the date of termination. Written  
21 notice by DISTRICT shall be sufficient to stop further performance of  
22 services by SUPERINTENDENT. Notice shall be deemed given when  
23 received by the SUPERINTENDENT or DISTRICT or no later than three (3)  
24 days after the day of mailing, whichever is sooner.

25 11.0 NON-DISCRIMINATION. SUPERINTENDENT and DISTRICT agree that they  
will not engage in unlawful discrimination in employment of persons

1 because of race, color, religious creed, national origin, ancestry,  
2 physical handicap, medical condition, marital status, or sex of such  
3 persons.

4 12.0 COPYRIGHT/TRADEMARK/PATENT. DISTRICT understands and agrees  
5 that all matters produced under this AGREEMENT shall become the  
6 property of SUPERINTENDENT and cannot be used without  
7 SUPERINTENDENT'S express written permission. SUPERINTENDENT shall  
8 have all right, title and interest in said matters, including the  
9 right to secure and maintain the copyright, trademark and/or patent  
10 of said matter in the name of the SUPERINTENDENT.

11 13.0 NOTICE. All notices or demands to be given under this  
12 AGREEMENT by either party to the other shall be in writing and given  
13 either by: (a) personal service or (b) by U.S. Mail, mailed either  
14 by registered or certified mail, return receipt requested, with  
15 postage prepaid. Service shall be considered given when received if  
16 personally served or if mailed on the third day after deposit in any  
17 U.S. Post Office. The address to which notices or demands may be  
18 given by either party may be changed by written notice given in  
19 accordance with the notice provisions of this section. As of the  
20 date of this AGREEMENT, the addresses of the parties are as follows:

21 DISTRICT: Fullerton School District  
22 1401 West Valencia Drive  
23 Fullerton, California 92833  
24 Attn: \_\_\_\_\_

25 SUPERINTENDENT: Orange County Superintendent of Schools  
200 Kalmus Drive  
P.O. Box 9050  
Costa Mesa, California 92628-9050  
Attn: Patricia McCaughey

1 14.0 NON WAIVER. The failure of SUPERINTENDENT or DISTRICT to seek  
2 redress for violation of, or to insist upon, the strict performance  
3 of any term or condition of this AGREEMENT shall not be deemed a  
4 waiver by that party of such term or condition, or prevent a  
5 subsequent similar act from again constituting a violation of such  
6 term or condition.

7 15.0 SEVERABILITY. If any term, condition or provision of this  
8 AGREEMENT is held by a court of competent jurisdiction to be  
9 invalid, void, or unenforceable, the remaining provisions will  
10 nevertheless continue in full force and effect, and shall not be  
11 affected, impaired or invalidated in any way.

12 16.0 GOVERNING LAW. The terms and conditions of this AGREEMENT  
13 shall be governed by the laws of the State of California with venue  
14 in Orange County, California.

15 17.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits  
16 attached hereto constitute the entire agreement among the Parties to  
17 it and supersede any prior or contemporaneous understanding or  
18 agreement with respect to the services contemplated, and may be  
19 amended only by a written amendment executed by both Parties to the  
20 AGREEMENT.

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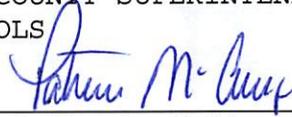
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IN WITNESS WHEREOF, the Parties hereto set their hands.

DISTRICT: FULLERTON SCHOOL DISTRICT

ORANGE COUNTY SUPERINTENDENT  
OF SCHOOLS

BY: \_\_\_\_\_  
Authorized Signature

BY:   
Authorized Signature

PRINT NAME: Robert Pletka, Ed.D.

PRINT NAME: Patricia McCaughey

TITLE: SUPERintendent

TITLE: Administrator

DATE: \_\_\_\_\_

DATE: October 11, 2017

FullertonSD-Income-NGSS(45051)18  
Zip6



**Orange County Department of Education  
Instructional Services**

**ORANGE COUNTY  
DEPARTMENT  
OF EDUCATION**  
200 KALMUS DRIVE  
P.O. BOX 9050  
COSTA MESA, CA  
92628-9050  
(714) 966-4000  
FAX (714) 432-1916  
[www.ocde.us](http://www.ocde.us)

**AL HJAJRES, Ph.D.**  
County Superintendent  
of Schools

**TO:** Trang Lai  
Director of Educational Services  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833  
[trang\\_lai@myfsd.org](mailto:trang_lai@myfsd.org)  
(714) 447-2878

**FROM:** Holly Steele  
Administrator, Instructional Services  
(714) 966-4092  
[hsteele@ocde.us](mailto:hsteele@ocde.us)

**DATE:** September 15, 2017

**PURPOSE:** Professional learning supporting NGSS Implementation

**AUDIENCE:** Teachers (New Hires, Grades K, 2, 4, and 6)

**LCAP PRIORITIES ADDRESSED:**

- Implementation of state standards

**NUMBER OF DAYS:** 9.0

**ORANGE COUNTY  
BOARD OF EDUCATION**

JOHN W. BEDELL, PH.D.

DAVID L. BOYD

REBECCA "BECKIE" GOMEZ

LINDA LINDHOLM

KEN L. WILLIAMS, D.O.

**PROPOSED TRAINING DATES:**

- December 5, 2017 – 6<sup>th</sup> Grade (Group 1)
- December 19, 2017 – 6<sup>th</sup> Grade (Group 2)
- January 30, 2018 – 4<sup>th</sup> Grade (Group 1)
- January 31, 2018 – 4<sup>th</sup> Grade (Group 2)
- February 16, 2018 – 2<sup>nd</sup> Grade (Group 1)
- February 22, 2018 – NGSS for New Hires to FSD
- March 2, 2018 – 2<sup>nd</sup> Grade (Group 2)
- March 20, 2018 – Kindergarten (Group 1)
- April 5, 2018 – Kindergarten (Group 2)

**LOCATION:**

Fullerton School District Office or other mutually agreed upon location

**GOALS:**

- Within the context of a grade-level appropriate NGSS lesson sequence, teachers will:
  - Engage in exploring how phenomena can be used to engage students in scientific thinking.
  - Experience and develop an understanding of the strategies that can be use to scaffold student discussions and questioning.

**EXPECTED MEASUREABLE OUTCOME(S):**

- Awareness of the role of phenomena in NGSS-aligned sequences
  - As measured by teacher exit survey
- Incorporation of key strategies for promoting student discourse into teacher-generated lesson plans

**RESEARCH BASE:**

Phenomena-based science instruction has been called out as a key instructional shift required by the NGSS (California Science Framework, 2016). It supports teacher's continued exploration of the 5E instructional model (Bybee, 2014) to structure and deliver NGSS-aligned instruction to students. Furthermore,

deliberate focus on structuring and facilitating discussions within the context of 5E inquiry sequences will enable students to develop a stronger conceptual understanding of science content (Cartier et al, 2013).

**ESTIMATED COSTS:**

- 9 days of professional learning @ \$1,000/day

**Total Estimated Cost:**

**\$9,000**

---

**For Client Use:**

When this proposal is accepted, OCDE will draw up a contract for services.

PROPOSAL ACCEPTED

*Trang N. Lai*  
\_\_\_\_\_  
Authorized Signature

*9/19/17*  
\_\_\_\_\_  
Date

CONSENT ITEM

**DATE:** November 14, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Marilee Cosgrove, Program Director, Child Development Services  
**SUBJECT:** **APPROVE/RATIFY AMENDED 2017/2018 CHILD DEVELOPMENT STATE PRESCHOOL CONTRACT EFFECTIVE JULY 1, 2017 THROUGH JUNE 30, 2018**

Background: Fullerton School District operates a State Preschool Program funded through the State Department of Education Child Care and Development Division. The District's State Preschool Program serves three to five-year-olds in classes at Commonwealth, Hermosa Drive, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. The funds are to be used for staffing, materials, and supplies.

Rationale: The original 2017/2018 Child Development State Preschool Contract, which was board approved on August 22, 2017, had a maximum total reimbursable amount of \$1,807,554. The amended 2017/2018 Child Development State Preschool Contract has increased the maximum total reimbursable amount to \$2,043,491. The increase of \$235,937 reflects the increase from \$40.45 to \$45.73 for the maximum rate per child day of enrollment.

Funding: Funding is applied to Child Development budget (#310).

Recommendation: Approve/Ratify Amended 2017/2018 Child Development State Preschool Contract effective July 1, 2017 through June 30, 2018.

EF:MC:ln  
Attachment



CALIFORNIA DEPARTMENT OF EDUCATION

1430 N Street

Sacramento, CA 95814-5901

F.Y. 17-18

Amendment 01

LOCAL AGREEMENT FOR CHILD DEVELOPMENT SERVICES
Budget Act

DATE: July 01, 2017

CONTRACT NUMBER: CSPP-7343

PROGRAM TYPE: CALIFORNIA STATE
PRESCHOOL PROGRAM

PROJECT NUMBER: 30-6650-00-7

CONTRACTOR'S NAME: FULLERTON ELEMENTARY SCHOOL DISTRICT

This agreement with the State of California dated July 01, 2017 designated as number CSPP-7343 shall be amended in the following particulars but no others:

The Maximum Reimbursable Amount (MRA) payable pursuant to the provisions of this agreement shall be amended by deleting reference to \$1,807,554.00 and inserting \$2,043,491.00 in place thereof.

The Maximum Rate per child day of enrollment payable pursuant to the provisions of the agreement shall be amended by deleting reference to \$40.45 and inserting \$45.73 in place thereof.

SERVICE REQUIREMENTS

The minimum Child Days of Enrollment (CDE) Requirement shall be 44,686.0. (No change)

Minimum Days of Operation (MDO) Requirement shall be 180. (No change)

EXCEPT AS AMENDED HEREIN all terms and conditions of the original agreement shall remain unchanged and in full force and effect.

Form with sections for STATE OF CALIFORNIA and CONTRACTOR, including signature lines for Valarie Bliss and Robert Pietka, Ed.D., Superintendent, and financial details.

CONSENT ITEM

**DATE:** November 14, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ALFREDO VILLEGAS FOR MUSIC STUDIO WORKSHOP FOR CHILD DEVELOPMENT SERVICES STAFF ON JANUARY 8, 2018**

Background: Child Development Services serves 3,000 children, youth, and families from 6:30 a.m. to 6:00 p.m. in After School Education and Safety (ASES), TheLAB, State Preschool and Fee-Based Preschool Programs. These grant-funded and fee-based programs have written standards to ensure the quality of each program.

Rationale: Music Studio Workshop integrates music in all domains, from the construction of instruments to looking at new ways of utilizing traditional classroom instruments to writing melodies and lyrics. Providing all Child Development Services teachers, site leads and instructional aides with resources to engage student experiences with growth outcomes aligns to Preschool Desired Results Developmental Profile (DRDP) domains and New Generation Science Standards (NGSS), as well as promoting continuous quality program plans.

Funding: Cost not to exceed \$2,400 and is to be paid from Child Development budgets 50% (#310) and 50% (#085).

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Alfredo Villegas for Music Studio Workshop for Child Development Services staff on January 8, 2018.

EF:MC:ln  
Attachment

## 2017-2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Alfredo Villegas** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide a **Music Studio Workshop, which integrates music in all domains (including construction of instruments, looking at new ways of utilizing traditional classroom instruments and strategies, and writing melodies and lyrics) to Child Development Services preschool teachers, site leads and instructional aides** hereinafter referred to as "Services."

2. Term. Contractor shall commence providing Services under this Agreement on **January 8, 2018**, and will diligently perform as required and complete performance by **January 8, 2018**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **One Thousand Five Hundred Forty-Five Dollars (\$1,545.00)**. District shall pay Contractor according to the following terms and conditions: **Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.**

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows (describe in detail the reimbursable expenses that District will pay to Contractor i.e. air travel, mileage, accommodations, meals, etc., or indicate N/A): **air travel not to exceed Four Hundred Fifty Dollars (\$450.00), ground transportation not to exceed Ninety-Five Dollars (\$95.00), accommodations not to exceed Two Hundred Sixty-Five Dollars (\$265.00), and meals not to exceed Forty-Five Dollars (\$45.00) for a grand total not to exceed \$2,400. Budget 50% (#310) & 50% (#085).**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full

responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **N/A.**

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after

service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance

carried by District shall be excess and noncontributory.” Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District’s general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor’s business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors’ employees to submit to additional criminal background checks at the District’s sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor’s employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor’s employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

Contractor:  
**Alfredo Villegas**  
**Address – On File**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this **15th** day of **November 2017**.

FULLERTON SCHOOL DISTRICT

**ALFREDO VILLEGAS**

By: \_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

By: \_\_\_\_\_

On File \_\_\_\_\_  
Taxpayer Identification Number

CONSENT ITEM

**DATE:** November 14, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Robin Gilligan, Director, Student Support Services

**SUBJECT:** **APPROVE/RATIFY 2017/2018 NONPUBLIC SCHOOL MASTER CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND ROSSIER PARK SCHOOL EFFECTIVE SEPTEMBER 27, 2017 THROUGH JUNE 30, 2018**

Background: Nonpublic schools serve those students who are unable to receive a Free and Appropriate Public Education (FAPE) within those programs offered in the District, due to the severity of the disability.

Current rates are as follows:

Basic Education Program/Special Education Instruction	\$169.69/per day
Transportation Round Trip	\$ 38.02/under 19 miles \$ 43.76/20-20 miles \$ 48.98/30-39 miles \$ 59.33/over 40 miles
Counseling – Individual/Group	Included in daily
Speech/Language	\$ 97.78/per hour
Adapted Physical Education	\$ 68.71/per hour
1:1 Aide	\$16.14/per hour
Vocational Workability	Included in daily
Transportation for families	Included in daily

Rationale: Nonpublic schools are utilized when all other educational placements for the student have been implemented.

A copy of the contract is available for review in the Superintendent’s Office.

Funding: Total cost of contract is to be in the amount of the individual service agreement to be paid from Student Support Services budget (#504).

Recommendation: Approve/Ratify 2017/2018 Nonpublic School Master Contract between Fullerton School District and Rossier Park School effective September 27, 2017 through June 30, 2018.

EF:RG:vm

CONSENT ITEM

**DATE:** November 14, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D, Assistant Superintendent, Business Services  
**PREPARED BY:** Mike McAdam, Supervisor, Purchasing & Warehouse  
**SUBJECT:** APPROVE THE PIGGYBACK BID FOR PALO VERDE UNIFIED SCHOOL DISTRICT BID NO. FSD 15-16-GFR-03 FOR THE PURCHASES OF INTERIOR FINISHING MATERIALS AND EXTERIOR LANDSCAPING BEAUTIFICATION PRODUCTS DISTRICTWIDE

Background: Palo Verde Unified School District BID No. FSD-15-16-GFR-03 for the purchase of furniture systems, interior finishing materials and exterior landscaping beautification materials awarded to The KYA Group LLC., provides competitive pricing and has been made available for use to all public agencies and school districts. The KYA Group LLC,. offers a multitude of products and services. Staff has determined that it is in the best interest of the District to utilize BID No. FSD-15-16-GFR-03 through March 14, 2021.

Rationale: Per the provisions of Public Contract Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials or supplies without advertising for bids, if the board has determined it to be in the best interest of the district.

Approval of this request will allow the District to utilize cost-effective means of purchasing school supplies and equipment as required throughout the District.

Funding: Purchases will be funded from various programs and site budgets as appropriate.

Recommendation: Approve the piggyback bid for Palo Verde Unified School District Bid No. FSD-15-16-GFR-03 for the purchases of interior finishing materials and exterior landscaping beautification products Districtwide.

RC:MM:gs

Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT  
Minutes of the Regular Meeting of the Board of Trustees  
Tuesday, November 14, 2017  
5:00 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order, Open Session, Pledge of Allegiance- Board Room

President Hilda Sugarman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:00 p.m. and Trustee Janny Meyer led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Jeanette Vazquez  
*Chris Thompson was absent*

Administration present: Dr. Robert Pletka, Dr. Robert Coghlan, Dr. Emy Flores, Dr. Chad Hammitt,  
*Mr. Jay McPhail was absent*

Public Comments:  
No Comments.

Recess to Closed Session – Agenda

At 5:01 p.m., the Board recessed to Closed Session for: •Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6] •Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]; •Potential Litigation [Government Code section 54956.9(b)(1)]; •Confidential Student Services [Education Code sections 35146, 48918]

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Sugarman called a Regular meeting of the Fullerton School District Board of Trustees to order at 6:00 p.m. and Elizabeth Belloso, Valencia Park School student, led the pledge of allegiance to the flag. President Sugarman reported that in Closed Session the Board Approved In Closed Session, 3-0 (Trustee Thompson and Trustee Vazquez were absent to vote) to Approve General Release and Settlement Agreement between the Fullerton School District and the parents of Student (OAH Case No. 2017090761). District agrees to enter into a contract that provides the Student with the following compensatory services: tutoring, speech and language services, and Independent Educational Evaluation (IEE). District agrees to pay Petitioners Three Thousand Dollars (\$3,000.00) as full and final settlement of all outstanding claims.

In addition, in closed session, the Board took action 3-0 (Trustee Thompson and Trustee Vazquez were absent to vote) to approve the authorization to allow the Assistant Superintendent of Personnel Services to serve a Notice pursuant to Education Code section 44938(b) on permanent certificated employee ID #283.

Introductions/Recognitions:

Dr. Cindy Bak, Principal at Valencia Park School, introduced the Valencia Park cast performing the STAGE Seussical "Oh the things you can think!". Dr. Bak presented an iMovie overview of Valencia Park's many programs and activities.

The All the Arts for All the Kids Foundation presented a check in the amount of \$100,000 for art programs at the District.

The Board recognized the Ladera Vista JHS of the Arts Intramural Sports Football Champions.

Helene Morris, Director of Administrative Services, presented Catch Me at My Best Recipients. Several staff assisted Mrs. Morris with the recognitions. The following staff were recognized for Catch Me at My Best: Emilio Ceballos (Woodcrest School), Rodger Razo (Woodcrest School), Jeanette Arellano (Hermosa Drive School), Jessica Aure (Hermosa Drive School), and Alice Cha (Hermosa Drive School).

### Superintendent's Report

Dr. Bob Pletka shared that with the approval of the Board the District Office will commence a committee to evaluate expansion of the dual immersion program. Dr. Emy Flores, Assistant Superintendent of Educational Services, reported the committee is open to anyone interested and is comprised of parents, staff, and community members. The committee discusses the future direction for the dual immersion program in regards to possible expansion and site location. The committee will then make recommendations to the Board of Trustees for final approval.

### Information from the Board of Trustees

Trustee Berryman- She thanked all staff for being supportive of students and doing what is best for students.

Trustee Thompson – not present.

Trustee Meyer- She thanked everyone who coordinated a very successful PAL Retreat. She attended the Rotary Jog-a-thon and it was very successful. Trustee Meyer enjoys attending the District Office holiday luncheons and thanked the event planner. She attended the Fullerton Collaborative meeting where Marilee Cosgrove (Director of Child Development Services) presented information on preschool and various CDS programs.

Trustee Vazquez- She thanked teachers for all the work they do for students.

President Sugarman- She reported the Toast to Learning Wine Auction event raised approximately \$125,000 to \$130,000 and the Fullerton Education Foundation has begun dispersing some of the money to teachers. Future grant opportunities will be available for individual, team, and school-wide grants. She shared the Innovation Experience will be held on February 7, 2018.

### Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA –Kristin Montoya- She thanked everyone who helped make the 4<sup>th</sup> Annual PAL Retreat a great success. PAL stands for "Partnership with Administration and Labor" and we work together for the common good of our students. A team from FSD attended ABC School District's "West Coast Institute" as well as their PAL Retreat. Dr. Pletka and Kristin Montoya presented at the ABC PAL Retreat. She congratulated FSD's Teachers of the Year (Jenny Mortensen from Valencia Park School and Gina Ortiz from Ladera Vista JHS of the Arts). She wished everyone a great Thanksgiving.

CSEA – Marleen Acosta- CSEA appreciates all the work put into the PAL Retreat. The breakout sessions get better every year and are very informative. She was thankful to have had the opportunity to attend the ABC Unified School District's PAL events. CSEA is pleased to see school clerks now being full-time. She invited the Board to the CSEA Toy Drive on December 4, 2017, benefiting Pathways of Hope. She wished everyone a Happy Thanksgiving.

FESMA –Robin Gilligan- She thanked everyone for working together with PAL. She is very thankful for TEAM FSD. FESMA is starting to plan for Every Student Succeeding event and once the date is confirmed it will be shared with everyone.

### Public Comments:

No comments.

### Approve Minutes

Moved by Beverly Berryman, seconded by Jeanette and carried 4-0 to approve minutes of the Special meeting on October 12, 2017. It was then moved by Beverly Berryman, seconded by Janny Meyer and carried 4-0 to approve minutes of the Regular meeting on October 17, 2017.

### Discussion/Action Items:

2a. Adopt Resolution #17/18-11 authorizing designated District personnel to sign various documents by signature to be kept on file by the Orange County Superintendent of Schools for the Fullerton School District (Districts 22, 40, 48).

It was moved by Beverly Berryman, seconded by Jeanette Vazquez and carried 4-0 to adopt Resolution #17/18-11 authorizing designated District personnel to sign various documents by signature to be kept on file by the Orange County Superintendent of Schools for the Fullerton School District (Districts 22, 40, 48).

2b. Adopt Resolution #17/18-12 of the Board of Trustees of the Fullerton School District authorizing the

execution and delivery of a First Amendment to lease/purchase agreement, and authorizing and directing certain actions in connection therewith.

It was moved by Janny Meyer, seconded by Beverly Berryman and carried 4-0 to adopt Resolution #17/18-12 of the Board of Trustees of the Fullerton School District authorizing the execution and delivery of a First Amendment to lease/purchase agreement, and authorizing and directing certain actions in connection therewith.

President Sugarman adjourned the Regular Meeting of the Board of Trustees at 7:01 p.m. and convened the meeting of the Capital Facilities Corporation at 7:02 p.m. President Sugarman adjourned the Capital Facilities Corporation at 7:03 p.m. and reconvened the Regular Meeting of the Board of Trustees at 7:04 p.m.

2c. Adopt Resolution #17/18-13 of the Board of Trustees of the Fullerton School District Capital Facilities Corporation approving a first amendment to lease/purchase agreement and the taking of certain other actions in connection therewith.

It was moved by Janny Meyer, seconded by Dr. Rob Coghlan and carried 4-0 to adopt Resolution #17/18-13 of the Board of Trustees of the Fullerton School District Capital Facilities Corporation approving a first amendment to lease/purchase agreement and the taking of certain other actions in connection therewith.

2d. Approve protocol for use of District property to name sponsors.

The Board discussed the final protocol for this topic. It was moved by Beverly Berryman, seconded by Janny Meyer and carried 4-0 to approve the following protocol:

Any new permanent recognition of parent donors posted on District facilities will be first be brought to the Board for final approval.

Administrative Reports:

3a. First Reading of:

New Board Policies:

BP 3230, Federal Grant Funds  
BP 3470, Debt Issuance

Revised Board Policies:

BP 3100, Budget  
BP 3110, Transfer of Funds  
BP 3430, Investing

This serves as the first reading of above stated policies. Any questions or edits can be directed to Dr. Rob Coghlan, Assistant Superintendent of Business Services. The Board will be presented these board policies for approval at the December 5, 2017, Board Meeting.

3b. California Dashboard Local Indicators Board Report

Sung Chi, Educational Services Coordinator, discussed the California School Dashboard and indicators. Sue Albano, Trang Lai, Rossana Fonseca, and Helene Morris assisted Mr. Chi with the presentation. Dashboard State Indicator results will be presented during the January 2018 Board of Trustees meeting and will include: CAASPP, EL Indicator, Suspension Rates, and Chronic Absenteeism.

Discussion Item:

The Board held discussion regarding the hiring of a new Public Information Officer (PIO) for the District. Dr. Pletka and Cabinet shared the benefits of hiring a PIO. The Board would like further information regarding costs of hiring a PIO. After discussing the topic the Board agreed to bring the topic back for discussion at a future Board meeting when all Board members are present.

Approve Consent Agenda and/or Request to Move An Item to Action

### Consent Items

Moved by Janny Meyer, seconded by Jeanette Vazquez and carried 4-0 to approve the consent items. The Board commented on consent item #1b.

- 1a. Approve/Ratify Certificated Personnel Report.
- 1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.
- 1c. Approve/Ratify purchase orders numbered L22C0027 through L22C0051, L22D0175 through L22D0275, L22M0076 through L22M0096, L22R0656 through L22R0812, L22T0006 through L22T0007, L22V0098 through L22V0109, and L22X0309 through L22X0321 for the 2017/2018 fiscal year.
- 1d. Approve Nutrition Services purchase orders numbered 200265 through 200339 for the 2017/2018 school year.
- 1e. Approve/Ratify warrants numbered 112293 through 112814 for the 2017/2018 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 12401 through 12456 for the 2017/2018 school year.
- 1g. Adopt Resolutions numbered 17/18-B0009 through 17/18-B0012 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1h. Adopt Resolution #17/18-14 to establish temporary interfund transfers of special or restricted fund monies.
- 1i. Award contract to GORM, Inc., pursuant to the State of California Multiple Award Schedules (CMAS) Contract Number 4-17-51-0058A, for the purchase of janitorial supplies as needed throughout the District.
- 1j. Approve Independent Contractor Agreement between Fullerton School District and Nancy Wikes for services as Nutrition Specialist from November 15, 2017, through October 30, 2018.
- 1k. Approve organizational membership in the California Park & Recreation Society.
- 1l. Approve agreement with Anacal Engineering Co., for topographic survey and modular unit placement plan including DSA review and contract administration services.
- 1m. Approve Independent Contractor Agreement between Fullerton School District and Miltos Varkatzas as Interim Director, Maintenance and Operations, from November 15, 2017, through January 31, 2018.
- 1n. Approve agreement with OMB Electrical Engineers, Inc., for electrical engineering services.
- 1o. Approve agreement with The Design Works Creative Solutions for landscape and irrigation services for playfield renovations.
- 1p. Approve Additive Change Order #4 for Raymond Elementary School Entry Improvements—Revision 1, FSD-17-18-RD-01, to DBMC, Inc.
- 1q. Approve 2017/2018 Nonpublic Agency Master Contract between Fullerton School District and Let's Talk About It effective November 15, 2017 through June 30, 2018.
- 1r. Approve/Ratify Student Teaching and Practicum Agreement between Fullerton School District and National University effective October 17, 2017.
- 1s. Approve/Ratify Classified Personnel Report.
- 1t. Review Orange County Department of Education's Williams Settlement Legislation First Quarter Report for 2017/2018.

1u. Approve agreement between Fullerton School District and Ziemba + Prieto Architects for architectural services from November 15, 2017, through June 30, 2018.

1v. Approve agreement with Architect 9, LLLP, for architectural services.

1w. Approve Agreement #45051 between Fullerton School District and Orange County Department Superintendent of Schools to provide continuing Next Generation Science Standards (NGSS) professional development from December 5, 2017 through May 31, 2018.

1x. Approve/Ratify Amended 2017/2018 Child Development State Preschool Contract effective July 1, 2017 through June 30, 2018.

1y. Approve Independent Contractor Agreement between Fullerton School District and Alfredo Villegas for Music Studio Workshop for Child Development Services staff on January 8, 2018.

1z. Approve/Ratify 2017/2018 Nonpublic School Master Contract between Fullerton School District and Rossier Park School effective September 27, 2017 through June 30, 2018.

1aa. Approve the piggyback bid for Palo Verde Unified School District Bid No. FSD-15-16-GFR-03 for the purchases of interior finishing materials and exterior landscaping beautification products Districtwide.

Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Berryman made a motion for Child Development Services to give a presentation to the Board on their programs. Trustee Vazquez seconded the motion.

Adjournment

President Sugarman adjourned the Regular meeting on November 14, 2017 at 8:25 p.m.

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Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT  
Agenda for Regular Meeting of the Board of Trustees  
Tuesday, December 5, 2017  
5:30 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:30 p.m.- Call to Order, Pledge of Allegiance

5:00 p.m.- Recess to Closed Session – Agenda:

•Conference with District’s Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6]

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.

Action Item: Organization of the Board of Trustees

Trustees will conduct their annual Organization for the calendar year 2018.

Introductions/Recognitions:

Francine Vudoti, Laguna Road School

Woodcrest School Report

Positive Behavioral Interventions & Supports

- Beechwood School, Pacific Drive School & Robert C. Fisler School

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Presentations

- Dual Immersion
- Restorative Practices to support Positive Behavioral Supports and Interventions (PBIS) in Fullerton School District

Public Comments

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Approve Minutes

Regular Meeting November 14, 2017

## Organizational Meeting of the Capital Facilities Corporation

The Board will adjourn to hold the Fullerton School District Capital Facilities Corporation organizational meeting.

## Organizational Meeting of the Financing Authority

The Board will adjourn to hold the Fullerton School District Financing Authority organizational meeting and will reconvene immediately following this meeting.

### Discussion/Action Items:

2a. Approve New and Revised board policies:

#### New Board Policies:

BP 3230, Federal Grant Funds

BP 3470, Debt Issuance

#### Revised Board Policies:

BP 3100, Budget

BP 3110, Transfer of Funds

BP 3430, Investing

2b. Adopt Resolution #17/18-15 authorizing the issuance of Fullerton School District (Orange County, California) 2018 General Obligation Refunding Bonds.

2c. Approve the District's First Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations for the current and subsequent two fiscal years.

2d. Approve Revised Board Annual Goals.

2e. Approve Board Protocol regarding setting Board Meeting agendas and Board Member requests for information from staff.

2f. Adopt Resolution #17/18-16 for authorization to apply for and secure grant funding from the South Coast Air Quality Management District (SCAQMD) and allocate funds for additional options required for special needs equipment.

## Administrative Report

3a. First Reading of Pupil Attendance calendars for the 2018/2019 and 2019/2020 school years.

### Approve Consent Agenda and/or Request to Move An Item to Action

#### Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

- 1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.
- 1c. Approve/Ratify purchase orders numbered L22C0052 through L22C0058, L22D0276 through L22D0354, L22M0097 through L22M0115, L22R0813 through L22R0914, L22V0110 through L22V0126, and L22X0322 through L22X0334 for the 2017/2018 fiscal year.
- 1d. Approve/Ratify Nutrition Services purchase orders numbered 200340 through 200396 for the 2017/2018 school year.
- 1e. Approve/Ratify warrants numbered 112815 through 113059 for the 2017/2018 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 12457 through 12505 for the 2017/2018 school year.
- 1g. Approve 2017/2018 Single Plan for Student Achievement (SPSA) and budgets for all school sites.
- 1h. Approve Classified tuition reimbursement.
- 1i. Approve/Ratify Memorandum of Understanding between Alliant International University and Fullerton School District effective August 1, 2017 through August 1, 2022.
- 1j. Approve Master Clinical Field Experience Agreement with California Baptist University effective December 6, 2017.
- 1k. Approve Speech Language Pathology Assistant Field Experience Internship Agreement with Biola University effective January 20, 2018 through January 19, 2019.
- 1l. Approve 2017/2018 Nonpublic Agency Agreement between Fullerton School District and Professional Tutors of America for services effective December 6, 2017 through June 30, 2018.
- 1m. Approve out-of-state conference attendance for a staff member from Maple School to attend the Coaching of Reading Institute at Columbia University in New York from January 28-31, 2018.
- 1n. Approve Disclosure Compliance Officer Report for 2016/2017 for Community Facilities District 2000-1 (District 40, Van Daele) and for Community Facilities District 2001-1 (District 48 Amerige Heights).
- 1o. Adopt Resolutions numbered 17/18-B013 through 17/18-B016 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1p. Approve/Ratify warrants numbered 1186 for the 2017/2018 school year (District 48, Amerige Heights).
- 1q. Approve Notice of Completion for DBMC, Inc., for Raymond Elementary School Entry Improvements—Revision 1, FSD-17-18-RD-01.
- 1r. Approve Notice of Completion for Progressive Surface Solutions for Districtwide unit cost contract for carpeting upgrades, replacement, and repairs for District TOSA office.
- 1s. Approve Position Description for Mental Health Coordinator.

1t. Extend Independent Contractor Agreement between Fullerton School District and Marsa Miller for services as the Interim Director of Transportation, effective December 21, 2017, through January 31, 2018.

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, January 16, 2018, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen\_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesiten. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen\_serna@myfsd.org), si desea que un intérprete de Koreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실 수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

FULLERTON SCHOOL DISTRICT

ACTION ITEM  
ORGANIZATION OF THE BOARD OF TRUSTEES

**DATE:** December 5, 2017  
**TO:** Board of Trustees  
**FROM:** Robert Pletka, Ed.D., Superintendent  
**SUBJECT:** ORGANIZATIONAL MEETING OF THE BOARD OF TRUSTEES FOR THE 2018 CALENDAR YEAR

Background: Education Code sections 35023, 35140, and 35143 and Board Bylaws 9121 and 9123 require the Board of Trustees to determine the following items at its Organizational Meeting for the 2018 calendar year: 1) elect a president, vice president, and clerk; 2) appoint the Superintendent as Secretary to the Board of Trustees; 3) establish its regular meeting dates, time, and place; 4) select a representative and an alternate to serve on the Orange County School Boards Association Political Action Committee; and 5) select a representative and an alternate for nominating candidates to the County Committee on School District Organization.

#1: President Nominee \_\_\_\_\_ motion by \_\_\_\_\_  
seconded by \_\_\_\_\_ vote: yes \_\_\_ no \_\_\_ abs \_\_\_

Note: Newly elected President will assume responsibilities upon completion of election of Board President.

Vice President Nominee \_\_\_\_\_ motion by \_\_\_\_\_  
seconded by \_\_\_\_\_ vote: yes \_\_\_ no \_\_\_ abs \_\_\_

Clerk Nominee \_\_\_\_\_ motion by \_\_\_\_\_  
seconded by \_\_\_\_\_ vote: yes \_\_\_ no \_\_\_ abs \_\_\_

#2: Appoint Superintendent as Secretary

Motion by \_\_\_\_\_ seconded by \_\_\_\_\_  
vote: yes \_\_\_ no \_\_\_ abs \_\_\_

#3: Approve the following Board meeting dates for 2018:  
January 16, February 13, March 6, April 10, May 8, June 5 and 19,  
July 24, August 14, September 4 and 25, October 9, November 13, and  
December 11.

Motion by \_\_\_\_\_ seconded by \_\_\_\_\_  
vote: yes \_\_\_ no \_\_\_ abs \_\_\_

#4: Representative for OCSBA Political Action Committee for 2017 was Beverly Berryman. Alternate for 2017 was Jeanette Vazquez.

Representative for year 2018:

Nominee \_\_\_\_\_ motion by \_\_\_\_\_  
seconded by \_\_\_\_\_ vote: yes \_\_\_ no \_\_\_ abs \_\_\_

Alternate for 2018:

Nominee \_\_\_\_\_ motion by \_\_\_\_\_  
seconded by \_\_\_\_\_ vote: yes \_\_\_ no \_\_\_ abs \_\_\_

#5: Representative for County Committee on School District Organization for 2017 was Janny Meyer. Alternate for 2017 was Jeanette Vazquez.

Representative for 2018:

Nominee \_\_\_\_\_ motion by \_\_\_\_\_  
seconded by \_\_\_\_\_ vote: yes \_\_\_ no \_\_\_ abs \_\_\_

Alternate for 2018:

Nominee \_\_\_\_\_ motion by \_\_\_\_\_  
seconded by \_\_\_\_\_ vote: yes \_\_\_ no \_\_\_ abs \_\_\_

Rationale:

The provisions of Education Code section 35143 and 72000 require the governing board of each school district and community college district to hold an annual organizational meeting within a 15-day period (December 2 through December 16).

Funding:

Not applicable.

Recommendation:

Not applicable.

RP:cs

DISCUSSION/ACTION ITEM

**DATE:** December 5, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**SUBJECT:** APPROVE NEW BOARD POLICIES 3230 AND 3470; AND REVISED BOARD POLICIES 3100, 3110, AND 3430

Background: The following policies were presented to the Board of Trustees for the first reading at the November 14, 2017 Board meeting:

New Board Policies:

Section Title: Business and Noninstructional Operations  
BP 3230, Federal Grant Funds  
BP 3470, Debt Issuance

Revised Board Policies:

Section Title: Business and Noninstructional Operations  
BP 3100, Budget  
BP 3110, Transfer of Funds  
BP 3430, Investing

No further input was received and this Discussion/Action Item serves as the second reading and approval for these revised board policies.

Rationale: Ongoing revisions ensure that the District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approve new and revised board policies.

RC:gs  
Attachments

# **Fullerton School District**

## **Board Policy**

### **Federal Grant Funds**

**BP 3230**

#### **Business and Noninstructional Operations**

##### **Board Adopted:**

The Board of Trustees recognizes the District's responsibility to maintain fiscal integrity and transparency in the use of all funds awarded through federal grants. The District shall comply with all requirements detailed in any grant agreement with an awarding agency and with the Federal Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards specified in 2 CFR 200.0-200.521, and any stricter State laws and District policy.

Any goods or services purchased with federal funds shall be reasonable in cost and necessary for the proper and efficient performance or administration of the program.

The Superintendent or designee shall ensure that the District's financial management systems and procedures provide for the following: (2 CFR 200.302)

1. Identification in District accounts of each federal award received and expended and the federal program under which it was received
2. Accurate, current, and complete disclosure of the financial and performance results of each federal award or program in accordance with the reporting requirements of 2 CFR 200.327 and 200.328
3. Records and supporting documentation that adequately identify the source and application of funds for federally funded activities, including information pertaining to federal awards, authorizations, obligations, unobligated balances, assets, expenditures, income, and interest
4. Effective controls and accountability for all funds, property, and other assets and assurance that all assets are used solely for authorized purposes
5. Comparison of actual expenditures with budgeted amounts for each federal award
6. Written procedures to implement provisions governing payments as specified in 2 CFR 200.305
7. Written procedures for determining the allowability of costs in accordance with 2 CFR 200.400-200.475 and the terms and conditions of the federal grant award

The Superintendent or designee shall develop and implement appropriate internal control processes to reasonably assure that transactions are properly executed, recorded, and accounted for so that the District can prepare reliable financial statements and federal reports, maintain accountability over assets, and demonstrate compliance with federal laws, regulations, and conditions of the federal award. (2 CFR 200.61, 200.62, 200.303)

Equipment purchased with federal funds shall be properly inventoried and adequately maintained to safeguard against loss, damage, or theft of the property.

All staff involved in the administration or implementation of programs and activities supported by federal funds shall receive information and training on the allowable use of federal funds, purchasing procedures, and reporting processes commensurate with their duties.

The District shall submit performance reports to the awarding agency in accordance with the schedule and indicators required for that federal grant by law and the awarding agency. As required, such reports may include a comparison of actual accomplishments to the objectives of the federal award, the relationship between financial data and performance accomplishments, the reasons that established goals were not met if applicable, cost information to demonstrate cost effective practices, analysis and explanation of any cost overruns or high unit costs, and other relevant information. The final performance report shall be submitted within 90 days after the ending date of the grant. (2 CFR 200.301, 200.328)

Legal Reference:

EDUCATION CODE

42122-42129 Budget requirements

CODE OF FEDERAL REGULATIONS, TITLE 2

180.220 Amount of contract subject to suspension and debarment rules

200.0-200.521 Federal uniform grant guidance, especially:

200.1-200.99 Definitions

200.100-200.113 General provisions

200.317-200.326 Procurement standards

200.327-200.329 Monitoring and reporting

200.333-200.337 Record retention

200.400-200.475 Cost principles

200.500-200.521 Audit requirements

CODE OF FEDERAL REGULATIONS, TITLE 34

76.730-76.731 Records related to federal grant programs

CODE OF FEDERAL REGULATIONS, TITLE 48

2.101 Federal acquisition regulation; definitions

# Fullerton School District

## Board Policy

### Debt Issuance

BP 3470

#### Business and Noninstructional Operations

#### Board Adopted:

The Board of Trustees is committed to long-term capital and financial planning and recognizes that the issuance of debt is a key source for funding the improvement and maintenance of school facilities and managing cash flow. Any debt issued by the District shall be consistent with law and this policy.

The District shall not enter into indebtedness or liability that in any year exceeds the income and revenue provided for such year, unless two-thirds of the voters approve the obligation or one of the exceptions specified in law applies. (California Constitution, Article 16, Section 18)

When the Board determines that it is in the best interest of the District, the Board may issue debt or order an election to issue debt. The Superintendent or designee shall make recommendations to the Board regarding appropriate financing methods for capital projects or other projects that are authorized purposes for debt issuance. When approved by the Board and/or the voters as applicable, the Superintendent or designee shall administer and coordinate the District's debt issuance program and activities, including the timing of issuance, sizing of issuance, method of sale, structuring of the issue, and marketing strategies.

The Superintendent or designee shall retain a financial advisor, municipal advisor, investment advisor, and other financial services professionals as needed to assist with the structuring of the debt issuance and to provide general advice on the District's debt management program, financing options, investments, and compliance with legal requirements. Contracts for services provided by such advisors may be for a single transaction or for multiple transactions, consistent with the contracting requirements in Education Code 17596. In the event that the District issues debt through a negotiated sale, underwriters may be selected for multiple transactions if multiple issuances are planned for the same project. In addition, the District shall select a legal team on an as-needed basis to assist with debt issuances or special projects.

#### Goals

The District's debt issuance activities and procedures shall be aligned with the District's vision and goals for providing adequate facilities and programs that support student learning and well-being. When issuing debt, the District shall ensure that it:

1. Maintains accountability for the fiscal health of the District, including prudent management and transparency of the District's financing programs
2. Attains the best possible credit rating for each debt issue in order to reduce interest costs, within the context of preserving financial flexibility and meeting capital funding requirements
3. Takes all practical precautions and proactive measures to avoid any financial decision that will negatively impact current credit ratings on existing or future debt issues
4. Maintains effective communication with rating agencies and, as appropriate, credit enhancers such as bond insurers or other providers of credit or liquidity instruments in order to enhance the creditworthiness, liquidity, or marketability of the debt

5. Monitors the District's statutory debt limit in relation to assessed valuation within the District and the tax burden needed to meet long-term debt service requirements
6. When determining the timing of debt issuance, considers market conditions, cash flows associated with repayment, and the District's ability to expend the obtained funds in a timely, efficient, and economical manner consistent with federal tax laws
7. Determines the amortization (maturity) schedule which will fit best within the overall debt structure of the District at the time the new debt is issued
8. Considers the useful lives of assets funded by the debt issue, as well as repair and replacement costs of those assets to be incurred in the future
9. Preserves the availability of the District's general fund for operating purposes and other purposes that cannot be funded by the issuance of voter-approved debt
10. Meets the ongoing obligations and accountability requirements associated with the issuance and management of debt under State and federal tax and securities laws

#### Authorized Purposes for the Issuance of Debt

The District may issue debt for any of the following purposes:

1. To pay for the cost of capital improvements, including acquiring, constructing, reconstructing, rehabilitating, replacing, improving, extending, enlarging, and/or equipping District facilities
2. To refund existing debt
3. To provide for cash flow needs

Pursuant to Government Code 53854, general operating costs, including, but not limited to, items normally funded in the District's annual operating budget, shall not be financed from debt payable later than 15 months from the date of issuance. The District may deem it desirable to finance cash flow requirements under certain conditions so that available resources better match expenditures within a given fiscal year. To satisfy both State constitutional and statutory constraints, such cash flow borrowing shall be payable from taxes, income, revenue, cash receipts, and other moneys attributable to the fiscal year in which the debt is issued.

#### Authorized Types of Debt

The Superintendent or designee shall recommend to the Board potential financing method(s) that result in the highest benefit to the District, with the cost of staff and consultants considered. Potential financing sources may include:

1. Short-Term Debt
  - a. Short-term debt, such as tax and revenue anticipation notes (TRANs), when necessary to allow the District to meet its cash flow requirements (Government Code 53850-53858)
  - b. Bond anticipation notes (BANs) to provide interim financing for capital bond projects that will ultimately be paid from general obligation bonds (Education Code 15150)

- c. Grant anticipation notes (GANs) to provide interim financing pending the receipt of grants and/or loans from the State or federal government that have been appropriated and committed to the District (Government Code 53859-53859.08)
2. Long-Term Debt
    - a. General obligation bonds for projects approved by voters (California Constitution, Article 13A, Section 1; Education Code 15100-15262, 15264-15276; Government Code 53506-53509.5)
    - b. Special tax bonds issued pursuant to the Mello-Roos Community Facilities Act of 1982 (Government Code 53311-53368.3)
  3. Lease financing, including certificates of participation (COPs)
    - a. Lease financing to fund the highest priority capital equipment purchases when pay-as-you-go financing is not feasible (Education Code 17450-17453.1)
    - b. Lease financing to fund facilities projects when there is insufficient time to obtain voter approval or in instances where obtaining voter approval is either not feasible or unavailable (Education Code 17400-17429)
  4. Special financing programs or structures offered by the federal or State government, such as Qualified Zone Academy Bonds or other tax credit obligations or obligations that provide subsidized interest payments, when the use of such programs or structures is determined to result in sufficiently lower financing costs compared to traditional tax-exempt bonds and/or COPs
  5. Temporary borrowing from other sources such as the County Treasurer COPs, TRANs, revenue bonds, or any other non-voter approved debt instrument shall not be issued by the District in any fiscal year in which the District has a qualified or negative certification, unless the County Superintendent of Schools determines, pursuant to criteria established by the Superintendent of Public Instruction, that the District's repayment of that indebtedness is probable. (Education Code 42133)

#### Relationship of Debt to District Facilities Program and Budget

Decisions regarding the issuance of debt for the purpose of financing capital improvement shall be aligned with current needs for acquisition, development, and/or improvement of District property and facilities as identified in the District's facilities master plan or other applicable needs assessment, the projected costs of those needs, schedules for the projects, and the expected resources.

The cost of debt issued for major capital repairs or replacements shall be evaluated against the potential cost of delaying such repairs and/or replacing such facilities.

When considering a debt issuance, the Board and the Superintendent or designee shall evaluate both the short-term and long-term implications of the debt issuance and additional operating costs associated with the new projects involved. Such evaluation may include, but is not limited to, the projected ratio of annual debt service to the tax burden on the District's taxpayers and the ratio of annual debt service secured by the general fund to general fund expenditures.

The District may enter into credit enhancement agreements such as municipal bond insurance, surety bonds, letters of credit, and lines of credit with commercial banks, municipal bond insurance companies,

or other financial entities when their use is judged to lower borrowing costs, eliminate restrictive covenants, or have a net economic benefit to the financing.

### Structure of Debt Issues

The District shall consider the overall impact of the current and future debt burden of the financing when determining the duration of the debt issue.

The District shall design the financing schedule and repayment of debt so as to take best advantage of market conditions, ensure cost effectiveness, provide flexibility, and, as practical, recapture or maximize its debt capacity for future use. Principal amortization will be structured to meet debt repayment, tax rate, and flexibility goals.

For new money debt issuances for capital improvements, the District shall size the debt issuance with the aim of funding capital projects as deemed appropriate by the Board, as long as the issuance is consistent with the overall financing plan, does not exceed the amount authorized by voters, and, unless a waiver is sought and received from the State, will not cause the District to exceed the limitation on debt issuances specified in the California Constitution or Education Code 15106.

To the extent practicable, the District shall also consider credit issues, market factors, and tax law when sizing the District's bond issuance. The sizing of refunding bonds shall be determined by the amount of money that will be required to cover the principal of, any accrued interest on, and any redemption premium for the debt to be paid on the call date and to cover appropriate financing costs.

Any general obligation bond issued by the District shall mature within 40 years of the issuance date or as otherwise required by law. (California Constitution, Article 16, Section 18; Government Code 53508.6)

The final maturity of equipment or real property lease obligations will be limited to the useful life of the assets to be financed but, with respect to a lease purchase of equipment, no longer than a period of 10 years. (Education Code 17452)

### Method of Sale

For the sale of any District-issued debt, the Superintendent or designee shall recommend the method of sale with the potential to achieve the lowest financing cost and/or to generate other benefits to the District. Potential methods of sale include:

1. A competitive bidding process through which the award is based on, among other factors, the lowest offered true interest cost
2. Negotiated sale, subject to approval by the District to ensure that interest costs are in accordance with comparable market interest rates
3. Private placement sale, when the financing can or must be structured for a single or limited number of purchasers or where the terms of the private placement are more beneficial to the District than either a negotiated or competitive sale

### Investment of Proceeds

The District shall actively manage the proceeds of debt issued for public purposes in a manner that is consistent with State law governing the investment of public funds and with the permitted securities covenants of related financing documents executed by the District. Where applicable, the District's

official investment policy and legal documents for a particular debt issuance shall govern specific methods of investment of bond-related proceeds. Preservation of principal shall be the primary goal of any investment strategy, followed by the availability of funds and then by return on investment.

With regard to general obligation bonds, the District shall invest new money bond proceeds in the county treasury pool as required by law. (Education Code 15146)

The management of public funds shall enable the District to respond to changes in markets or changes in payment or construction schedules so as to ensure liquidity and minimize risk.

### Refunding/Restructuring

The District may consider refunding or restructuring outstanding debt if it will be financially advantageous or beneficial for debt repayment and/or structuring flexibility. When doing so, the District shall consider the maximization of the District's expected net savings over the life of the debt issuance and, when using a general obligation bond to refund an existing bond, shall ensure that the final maturity of the refunding bond is no longer than the final maturity of the existing bond.

### Internal Controls

The Superintendent or designee shall establish internal control procedures to ensure that the proceeds of any debt issuance are directed to the intended use. Such procedures shall assist the District in maintaining the effectiveness and efficiency of operations, properly expending funds, reliably reporting debt incurred by the District and the use of the proceeds, complying with all laws and regulations, preventing fraud, and avoiding conflict of interest.

The District shall be vigilant in using bond proceeds in accordance with the stated purposes at the time such debt was incurred as defined in the text of the voter-approved bond measure. (Government Code 53410)

When feasible, the District shall issue debt with a defined revenue source in order to preserve the use of the general fund for general operating purposes.

In addition, the Superintendent or designee shall ensure that the District completes, as applicable, all performance and financial audits that may be required for any debt issued by the District, including disclosure requirements applicable to a particular transaction.

### Records/Reports

At least 30 days prior to the sale of any debt issue, the Superintendent or designee shall submit a report of the proposed issuance to the California Debt and Investment Advisory Commission (CDIAC). Such report shall include a self-certification that the District has adopted a policy concerning the use of debt that complies with law and that the contemplated debt issuance is consistent with that policy. (Government Code 8855)

On or before January 31 of each year, the Superintendent or designee shall submit a report to the CDIAC regarding the debt authorized, the debt outstanding, and the use of proceeds of the issued debt for the period from July 1 to June 30. (Government Code 8855)

The Superintendent or designee shall provide initial and any annual or ongoing disclosures required by 17 CFR 240.10b-5 and 240.15c2-12 to the Municipal Securities Rulemaking Board, investors, and other persons or entities entitled to disclosure, and shall ensure that the District's disclosure filings are updated as needed.

Legal Reference:

EDUCATION CODE

5300-5441 Conduct of elections  
15100-15262 Bonds for school districts and community college districts  
15264-15276 Strict accountability in local school construction bonds  
15278-15288 Citizen's oversight committees  
15300-15425 School Facilities Improvement Districts  
17150 Public disclosure of non-voter-approved debt  
17400-17429 Leasing of district property  
17450-17453.1 Leasing of equipment  
17456 Sale or lease of district property  
17596 Duration of contracts  
42130-42134 Financial reports and certifications

ELECTIONS CODE

1000 Established election dates

GOVERNMENT CODE

8855 California Debt and Investment Advisory Commission  
53311-53368.3 Mello-Roos Community Facilities Act  
53410-53411 Bond reporting  
53506-53509.5 General obligation bonds  
53550-53569 Refunding bonds of local agencies  
53580-53595.55 Bonds  
53850-53858 Tax and revenue anticipation notes  
53859-53859.08 Grant anticipation notes

CALIFORNIA CONSTITUTION

Article 13A, Section 1 Tax limitation  
Article 16, Section 18 Debt limit

UNITED STATES CODE, TITLE 15

78o-4 Registration of municipal securities dealers

UNITED STATES CODE, TITLE 26

54E Qualified Zone Academy Bonds

CODE OF FEDERAL REGULATIONS, TITLE 17

240.10b-5 Prohibition against fraud or deceit

240.15c2-12 Municipal securities disclosure

CODE OF FEDERAL REGULATIONS, TITLE 26

1.6001-1 Records

# Fullerton School District

## Board Policy

### Budget

BP 3100

#### Business and Noninstructional Operations

Board Adopted: April 7, 1987

Revised:

The Board of Trustees recognizes its critical responsibility for adopting a sound budget for each fiscal year which is aligned with the district's vision, goals, priorities, local control and accountability plan (LCAP), and other comprehensive plans.

The school budget shall be made up annually, considering the best possible estimates from the individual schools and the District administrative staff. Appropriate consolidation shall occur as the budget progresses through the various levels of administrative review established by the Superintendent or designee. The annual budget preparation should be controlled, to the optimum extent, by policies that are compatible with the long-range vision and goals of the School District. The District budget shall serve as a tool for monitoring the fiscal health of the District.

The Superintendent or designee shall determine the time and manner in which the annual budget shall be prepared and issue instructions to the staff. The Superintendent or designee shall also establish a time schedule for the preparation of the budget known as the "Budget Calendar."

#### Budget Development and Adoption Process

The proposed budget, along with the recommendations of the County Superintendent of Schools, shall be made available for public inspection one week prior to proposed Final Budget Adoption.

Locations, dates, and times where the proposed budget may be inspected, and the time, date, and place where the public hearing on the budget will be held, will be published in a newspaper of general circulation available in the District at least three (3) days before the proposed budget is available for public inspection.

The Board shall hold a public hearing on the proposed budget in accordance with Education Code 42103 and 42127.

The Board shall adopt the District budget on or before July 1 of each year. (Education Code 42127)

At a public meeting held on a date after the public hearing on the budget, the Board shall adopt the budget following its adoption of the LCAP or an annual update to the LCAP at the same meeting. The budget shall include the expenditures necessary to implement the LCAP or the annual update to the LCAP. (Education Code 42127, 52062)

The budget that is formally adopted by the Board shall adhere to the State's Standardized Account Code Structure as prescribed by the Superintendent of Public Instruction. (Education Code 42126, 42127)

The Superintendent or designee may supplement this format with additional information as necessary to effectively communicate the budget to the Board, staff, and public.

No later than five days after the Board adopts the District budget or by July 1, whichever occurs first,

the Board shall file with the County Superintendent of Schools the adopted District budget and supporting data. The budget and supporting data shall be maintained and made available for public review. (Education Code 42127)

If the County Superintendent disapproves or conditionally approves the District's budget, the Board shall review and respond to his/her recommendations at a public meeting on or before October 8. The response shall include any revisions to the adopted budget and any other proposed actions to be taken as a result of those recommendations. (Education Code 42127)

### Budget Criteria and Standards

The Superintendent or designee shall develop a District budget in accordance with State criteria and standards specified in 5 CCR 15440-15450 as they relate to projections of average daily attendance (ADA), enrollment, ratio of ADA to enrollment, local control funding formula revenue, salaries and benefits, other revenues and expenditures, facilities maintenance, deficit spending, unrestricted general fund balance, and reserves. In addition, he/she shall provide the supplemental information specified in 5 CCR 15451 which addresses the methodology and budget assumptions used, contingent liabilities, use of one-time revenues for ongoing expenditures, use of ongoing revenues for one-time expenditures, contingent revenues, contributions, long-term commitments, unfunded liabilities, status of collective bargaining agreements, the LCAP, and LCAP expenditures. (Education Code 33128, 33128.3, 33129, 42127.01; 5 CCR 15440-15451)

The District budget shall provide for increasing or improving services for unduplicated students at least in proportion to the increase in funds apportioned on the basis of the number and concentration of unduplicated students. Unduplicated students are students who are eligible for free or reduced-price meals, English learners, and/or foster youth. (Education Code 42238.07; 5 CCR 15496)

The Board may establish other budget assumptions or parameters which may take into consideration the stability of funding sources, legal requirements and constraints on the use of funds, anticipated increases and/or decreases in the cost of services and supplies, program requirements, and any other factors necessary to ensure that the budget is a realistic plan for District revenues and expenditures.

### Fund Balance

The District shall classify fund balances in compliance with Governmental Accounting Standards Board (GASB) Statement 54, as follows:

1. Nonspendable fund balance includes amounts that are not expected to be converted to cash, such as resources that are not in a spendable form (e.g., inventories and prepaids) or that are legally or contractually required to be maintained intact.
2. Restricted fund balance includes amounts constrained to specific purposes by their providers or by law.
3. Committed fund balance includes amounts constrained to specific purposes by the Board.

For this purpose, all commitments of funds shall be approved by a majority vote of the Board. The constraints shall be imposed no later than the end of the reporting period (June 30), although the actual amounts may be determined subsequent to that date but prior to the issuance of the financial statements.

4. Assigned fund balance includes amounts which are intended for a specific purpose but do not meet the criteria to be classified as restricted or committed.

The Board delegates authority to assign funds to the assigned fund balance to the Superintendent and authorizes the assignment of such funds to be made any time prior to the issuance of the financial statements. The Superintendent may further delegate the authority to assign funds at his/her discretion.

5. Unassigned fund balance includes amounts that are available for any purpose.

When multiple types of funds are available for an expenditure, the District shall first utilize funds from the restricted fund balance as appropriate, then from the committed fund balance, then from the assigned fund balance, and lastly from the unassigned fund balance.

The Board intends to maintain a minimum assigned and unassigned fund balance in an amount the Board deems sufficient to maintain fiscal solvency and stability and to protect the District against unforeseen circumstances.

If the assigned and unassigned fund balance falls below the level set by the Board due to an emergency situation, unexpected expenditures, or revenue shortfalls, the Board shall develop a plan to recover the fund balance which may include dedicating new unrestricted revenues, reducing expenditures, and/or increasing revenues or pursuing other funding sources.

#### Long-Term Financial Obligations

The District's current-year budget and multiyear projections shall include adequate provisions for addressing the District's long-term financial obligations, including, but not limited to, long-term obligations resulting from collective bargaining agreements, financing of facilities projects, unfunded or future liability for retiree benefits, and accrued workers' compensation claims.

#### Budget Amendments

Whenever revenues and expenditures change significantly throughout the year, the Superintendent or designee shall recommend budget amendments to ensure accurate projections of the District's net ending balance. When final figures for the prior-year budget are available, this information shall be used as soon as possible to update the current-year budget's beginning balance and projected revenues and expenditures.

In addition, budget amendments shall be submitted for Board approval as necessary when collective bargaining agreements are accepted, District income declines, increased revenues or unanticipated savings are made available to the District, program proposals are significantly different from those approved during budget adoption, interfund transfers are needed to meet actual program expenditures, and/or other significant changes occur that impact budget projections.

#### Legal Reference:

##### EDUCATION CODE

- 1240 Duties of county superintendent of schools
- 33127-33131 Standards and criteria for local budgets and expenditures
- 42103 Public hearing on proposed budget; publication of notice of hearing
- 421202-421289 Budget requirements
- 42130-42134 Financial certifications
- 42140-42141 Disclosure of fiscal obligations
- 42238-42251 Apportionments to districts, especially:

42238.01-42238.07 Local control funding formula  
42602 Use of unbudgeted funds  
42610 Appropriation of excess funds and limitation thereon  
45253 Annual budget of personnel commission  
45254 First year budget of personnel commission  
52060-52077 Local control and accountability plan  
GOVERNMENT CODE  
7900-7914 Appropriations limit  
CODE OF REGULATIONS, TITLE 5  
15060 Standardized account code structure  
15440-15451 Criteria and standards for school district budgets  
15494-15496 Local control funding formula, expenditures

**Fullerton School District**  
**Board Policy**  
**Transfer of Funds between Categories; Amendments**

**BP 3110**

**Business and Noninstructional Operations**  
**Board Adopted: April 7, 1987**  
**Revised:**

The total amount budgeted by the District for each major classification of expenditures, as listed in the California Department of Education's budget forms, shall be the maximum amount which the District may expend for that classification for the school year. (Education Code 42600)

However, when it is in the best interest of the District, the Board may:

1. At any time, adopt a written resolution providing for transfers from the designated fund balance or the unappropriated fund balance to any expenditure classification or between classifications. The resolution must also be approved by the County Superintendent of Schools and filed with the County Auditor. (Education Code 42600)
2. Direct the temporary transfer of monies held in any District fund or account to another fund or account as necessary for the payment of obligations. Such borrowing shall occur only when the fund or account receiving the money will earn sufficient income during the current fiscal year to repay the amount transferred. No more than 75 percent of the maximum amount held in any fund or account during the current fiscal year may be transferred. Amounts transferred shall be repaid in the same fiscal year, or in the following fiscal year if the transfer takes place within the final 120 calendar days of a fiscal year. (Education Code 42603)
3. At the close of the school year, the County Superintendent may, with the consent of the Board of Trustees previously given, make transfers between designated fund balance or the unappropriated fund balance and any expenditure classification or classifications or balance any expenditure classifications of the District budget as are necessary to permit the payment of obligations of the District incurred during the school year.
4. Specify amounts to be transferred by the county auditor and treasurer from the District's general fund to the special reserve fund during the fiscal year. If any special reserve funds are maintained for purposes other than capital outlay or if monies in the special reserve fund are not actually encumbered for ongoing expenses, the Board may transfer those monies into the general fund for the general operating purposes of the District. If any monies remain in the special reserve fund at the conclusion of a project, the Board may, by written request to the County Superintendent, auditor, and treasurer, transfer those monies to the District's general fund. (Education Code 42841-42843)
5. Transfer monies between other funds or accounts when authorized by law.

Legal Reference:

Education Code  
42125 Designated and unappropriated fund balances  
42600 District budget limitation on expenditure  
42601 Transfers between funds to permit payment of obligations at close of year  
42603 Transfer of monies held in any fund or account to another fund; repayment  
42840-42843 Special reserve fund

# Fullerton School District

## Board Policy

### Investing

BP 3430

#### Business and Noninstructional Operations

Board Adopted: April 7, 1987

Revised:

It is the intent of the Board of Trustees to establish a policy for investment of funds held by Fullerton School District. This policy is based upon federal, State, and local laws, and prudent money management practices. To the extent that this policy conflicts with applicable law, the applicable law shall prevail. The primary goals of this policy are:

1. To assure compliance with all federal, State, and local laws governing the investment of monies and the issuance of debt
2. To protect the principal deposits of the District
3. To generate investment income within the parameters of this policy.

The District's primary investment objective shall be to maintain the safety and liquidity of its funds. Safety of principal is the foremost objective of the District. The investment factors the District shall consider, in order of descending importance, are the following:

1. Safety of invested funds
2. Sufficient liquidity to meet future cash flow requirements
3. Attain maximum yield consistent with the aforementioned requirements.

The Assistant Superintendent, Business Services for the District, under the direction of the Superintendent, shall have the responsibility for all decisions and activities performed under the District's Investing policy. The Assistant Superintendent, Business Services, shall have the ability to allocate resources or delegate responsibility as necessary to optimize the safety and liquidity of the investment portfolio within the parameters established by the Board of Trustees in this Investing policy.

#### Legal Constraints:

Pursuant to California Education Code, section 41001, the District shall deposit all funds received or collected from any source into the Orange County Treasury, to be placed to the credit of the proper fund of the District, except as otherwise provided herein. The County Treasurer will be instructed by the District to segregate the funds from funds on deposit by other non-school related depositors to maintain the protections afforded by California Government Code, section 27100.1.

Pursuant to California Education Code, section 41016, the District may invest all or part of funds deposited in a Special Reserve Fund or any surplus monies not required for the immediate necessities of the District in any of the investments specified in California Government Code, sections 16430 or 53601. Special Reserve Funds are defined as those funds which the Board of Trustees has designated for capital outlay or other purposes, where an accumulation over a period of fiscal years is desired.

## Authorized Investments

The District shall make investments in the context of the "Prudent Investor Rule" (Civil, Code section 2261, et seq.), which in substance states that:

"Investment shall be made with the judgment and care, under circumstances then prevailing, which persons of prudence, discretion and intelligence, exercise in the management of their own affairs, not for speculation, but for investment, considering the probable safety of their capital as well as the probable income to be derived."

The District shall deposit all funds received or collected from any source into the Orange County Treasury, except as provided for through the California Education Code. Those funds maintained in a Special Reserve Fund or any surplus funds not required for the immediate necessities of the District shall be available for investment ("funds available for investment") under the conditions set forth in this policy.

1. The Orange County Educational Investment Pool(s) established by the Orange County Treasurer for the benefit schools—The District may invest up to one hundred percent (100%) of its funds available for investment in the Orange County Educational Investment Pool(s).
2. The Local Agency Investment Fund established by the California State Treasurer for the benefit of local agencies and/or schools—The District may invest up to one hundred percent (100%) of its funds available for investment in the Local Agency Investment Fund.
3. To the extent that the District directs the investment of its funds to specific securities, those securities shall be limited to the securities identified in California Government Code, section 53601.
4. When gifts of stocks, real estate, and other items that would not meet the investment policy guidelines are received, they will be sold as soon as is practical. At times, this may mean holding onto items, such as restricted stock, for a period of time until the restriction on selling is lifted. These restrictions should not be ones imposed by the donor, but legal restrictions placed on the item.

Monies received from the sources or for the purposes listed below may be deposited in a bank or another financial institution. Monies so deposited shall be in a fully insured or collateralized account(s) or instrument(s). Bank accounts maintained outside of the County Treasury shall be limited to the following purposes:

1. Revolving Cash
2. Associated Student Body Accounts
3. Self-Insurance Funds
4. Proceeds of Debt Issuances
5. Cafeteria Fund
6. Income Awaiting Deposit for All Funds
7. Petty Cash Accounts

## Legal Reference:

### EDUCATION CODE

41001 Deposit of money in county treasury

42001 General fund deposits and exceptions

Fullerton School District BP 3430

41002.5 Deposit of certain funds in insured institutions  
41003 Funds received from rental of real property  
41015 Authorization of and limitation investment of district funds  
41017 Deposit of miscellaneous receipts  
41018 Disposition of money received  
42840-42843 Special reserve fund  
GOVERNMENT CODE  
16430 Eligible securities for investment of surplus money  
17581.5 Mandates contingent upon state funding

DISCUSSION/ACTION ITEM

**DATE:** December 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Rachel Grantham, Financial Analyst

**SUBJECT:** **ADOPT RESOLUTION #17/18-15 AUTHORIZING THE ISSUANCE OF FULLERTON SCHOOL DISTRICT (ORANGE COUNTY, CALIFORNIA) 2018 GENERAL OBLIGATION REFUNDING BONDS**

Background: On December 1, 2010, the Fullerton School District (the "District") issued its 2010 General Obligation Refunding Bonds (the "Prior Bonds") pursuant to Section 53550 *et seq.* of the California Government Code to refund portions of the then-outstanding general obligation bonds of the District in order to generate savings to District taxpayers.

The District now desires to refinance all or a portion of the outstanding Prior Bonds (so refunded, the "Refunded Bonds") through the issuance of general obligation refunding bonds (the "Refunding Bonds") in an aggregate principal amount of not-to-exceed \$14,000,000. All benefits from the refunding will be delivered to the property owners in the District. The final maturity of the Refunding Bonds will not be later than the maturity dates of the Refunded Bonds.

- (a) Bond Resolution. This Resolution authorizes the issuance of the Refunding Bonds, in one or more series of federally taxable refunding bonds. The Resolution authorizes the issuance of the Refunding Bonds, specifies the basic terms, parameters and forms of the Refunding Bonds, and approves the form of Purchase Contract, Continuing Disclosure Certificate, Escrow Agreement and Preliminary Official Statement described below. In particular, Section 1 of the Resolution establishes the maximum aggregate principal amount of the Refunding Bonds to be issued (\$14,000,000). Section 4 of the Resolution states the maximum underwriting discount (0.50%) with respect to the Refunding Bonds and authorizes the Refunding Bonds to be sold at a negotiated sale to Bank of America Merrill Lynch, as the Underwriter. The Resolution authorizes the issuance of current interest bonds only; capital appreciation bonds are not authorized.
- (b) Form of Purchase Contract. Pursuant to the Purchase Contract, the Underwriter will agree to buy the Refunding Bonds from the District. All of the conditions of closing the transaction are set forth in this document, including the documentation to be provided at the closing by various parties. Upon the pricing of the Refunding Bonds, the final execution copy of the Purchase Contract will be prepared following this form.
- (c) Form of Preliminary Official Statement. The Preliminary Official Statement ("POS") is the offering document describing the Refunding Bonds which

may be distributed to prospective purchasers of the Refunding Bonds. The POS discloses information with respect to, among other things, (i) the proposed uses of proceeds of the Refunding Bonds, (ii) the terms of the Refunding Bonds (interest rate, redemption terms, etc.), (iii) the bond insurance policy for the Refunding Bonds, if any, (iv) the security for repayment of the Refunding Bonds (the tax levy), (v) information with respect to the District's tax base (upon which such ad valorem property taxes may be levied), (vi) District financial and operating data, (vii) continuing disclosure with respect to the Refunding Bonds and the District, and (viii) absence of litigation and other miscellaneous matters expected to be of interest to prospective purchasers of the Refunding Bonds. Following the pricing of the Refunding Bonds, a final Official Statement for the Refunding Bonds will be prepared, substantially in the form of the POS.

- (d) Form of the Continuing Disclosure Certificate. The form of the Continuing Disclosure Certificate can be found in APPENDIX C to the POS. Effective July 3, 1995, all underwriters of municipal bonds, are obligated to procure from a bond issuer a covenant that such public agency will annually file "material financial information and operating data with respect to the District" through the web-based Electronic Municipal Market Access ("EMMA") system maintained by the Municipal Securities Rulemaking Board (which is the federal agency that regulates "broker-dealers," including investment bank firms that underwrite municipal obligation issuances). This requirement is expected to be satisfied by the filing of the District's audited financial statements and other operating information about the District, in the same manner the District has filed in connection with prior bond issuances. The purpose of the law is to provide investors in the Refunding Bonds with current information regarding the District.
- (e) Escrow Agreement. Pursuant to the Escrow Agreement, proceeds from the sale of the Refunding Bonds will be deposited in an escrow fund (the "Escrow Fund") held by U.S. Bank National Association (acting as "Escrow Agent"). The monies in the Escrow Fund will be used by the Escrow Agent to refund the Refunded Bonds on the first optional redemption date therefor (August 1, 2020). Following the deposit of proceeds into the Escrow Fund, the Refunded Bonds will be defeased, and the obligation of Orange County to levy a tax for the payment thereof will cease.

Rationale:

This resolution authorizes the District to refinance all or a portion of the outstanding Prior Bonds through the issuance of general obligation refunding bonds in an aggregate principal amount of not-to-exceed \$14,000,000. All benefits from the refunding will be delivered to the property owners in the District and demonstrates prudent management of the District taxpayers resources.

Funding:

There is no fiscal impact to the General Fund resulting from the issuance of the Refunding Bonds.

Recommendation:

Adopt Resolution #17/18-15 authorizing the issuance of Fullerton School District (Orange County, California) 2018 General Obligation Refunding Bonds.

RC:RG:gs

**FULLERTON SCHOOL DISTRICT**

**RESOLUTION #17/18-15**

**RESOLUTION AUTHORIZING THE ISSUANCE OF THE FULLERTON SCHOOL DISTRICT (ORANGE COUNTY, CALIFORNIA) 2018 GENERAL OBLIGATION REFUNDING BONDS**

**WHEREAS**, a duly called election was held in the Fullerton School District (the “District”), Orange County, California (the “County”), on March 5, 2002 (the “Election”) and thereafter canvassed pursuant to law;

**WHEREAS**, at the Election there was submitted to and approved by the requisite fifty-five percent or more of the voters of the District voting on a question as to the issuance and sale of general obligation bonds of the District for various purposes set forth in the ballot submitted to the voters, in the maximum amount of \$49,700,000, payable from the levy of an *ad valorem* tax against the taxable property in the District (the “Authorization”);

**WHEREAS**, pursuant to the Authorization, the District previously caused the issuance of \$40,000,457.95 of Fullerton School District (Orange County, California) General Obligation Bonds, 2002 Election, Series A (the “2002 Series A Bonds”);

**WHEREAS**, on December 1, 2010, the District issued general obligation refunding bonds pursuant to Section 53550 *et seq.* of the California Government Code (the “Act”) to refund portions of the then-outstanding 2002 Series A Bonds, in an aggregate principal amount of \$27,645,000 and designated as the District’s 2010 General Obligation Refunding Bonds (the “Prior Bonds”);

**WHEREAS**, pursuant to the Act, this Board of Trustees (the “Board”) finds that the District is authorized to issue general obligation refunding bonds (the “Refunding Bonds”) to refund all or a portion of the outstanding Prior Bonds (so refunded, the “Refunded Bonds”);

**WHEREAS**, this Board desires to authorize the issuance of the Refunding Bonds in one or more Series of Taxable or Tax-Exempt Current Interest Bonds (as such terms are defined herein);

**WHEREAS**, all acts, conditions and things required by law to be done or performed have been done and performed in strict conformity with the laws authorizing the issuance of general obligation refunding bonds of the District, and whereas the indebtedness of the District, including this proposed issue of Refunding Bonds, is within all limits prescribed by law;

**WHEREAS**, at this time the Board desires to appoint professionals related to the issuance of the Refunding Bonds; and

**NOW, THEREFORE, BE IT FOUND, DETERMINED AND RESOLVED BY THE BOARD OF TRUSTEES OF THE FULLERTON SCHOOL DISTRICT, ORANGE COUNTY, CALIFORNIA AS FOLLOWS:**

**SECTION 1. Purpose.** To refund all or a portion of the currently outstanding principal amount of the Prior Bonds and to pay all necessary legal, financial, and contingent costs in connection therewith, the Board hereby authorizes the issuance of the Refunding Bonds pursuant to the Act in an

aggregate principal amount not-to-exceed \$14,000,000, in one or more Series of Taxable or Tax-Exempt Current Interest Bonds (each as defined herein), to be styled as the “Fullerton School District (Orange County, California) 2018 General Obligation Refunding Bonds,” with appropriate additional Series designation if more than one Series of Refunding Bonds are issued. Additional costs authorized to be paid from the proceeds of the Refunding Bonds are all of the authorized costs of issuance set forth in Section 53550(e) and (f) and Section 53587 of the Government Code.

**SECTION 2. Paying Agent.** The Board hereby appoints the Paying Agent, as defined in Section 5 hereof, to act as paying agent, bond registrar, authentication agent and transfer agent for the Refunding Bonds on behalf of the District. The Board hereby authorizes the payment of the reasonable fees and expenses of the Paying Agent, as they shall become due and payable. The fees and expenses of the Paying Agent which are not paid as a cost of issuance of the Refunding Bonds may be paid in each year from *ad valorem* property taxes levied and collected for the payment thereof, insofar as permitted by law, including specifically Section 15232 of the Education Code.

**SECTION 3. Terms and Conditions of Sale.** The Refunding Bonds are hereby authorized to be sold at a negotiated sale upon the direction of the Superintendent, Assistant Superintendent, Business Services, or such other officer or employee of the District as may be designated by the Superintendent or Assistant Superintendent, Business Services for such purpose (collectively, the “Authorized Officers”). The Refunding Bonds shall be sold pursuant to the terms and conditions set forth in the Purchase Contract, as described below.

**SECTION 4. Approval of Purchase Contract.** The form of Purchase Contract by and between District and the Underwriter (as defined herein), substantially in the form on file with the Secretary to the Board, is hereby approved and the Authorized Officers, each alone, are hereby authorized to execute and deliver the Purchase Contract, with such changes therein, deletions therefrom and modifications thereto as the Authorized Officer executing the same may approve, such approval to be conclusively evidenced by his or her execution and delivery thereof; provided, however, that (i) the maximum interest rates on the Refunding Bonds shall not exceed that authorized by law, and (ii) the underwriting discount, excluding original issue discount, shall not exceed 0.50% of the aggregate principal amount of the Refunding Bonds issued. The Authorized Officers, each alone, are further authorized to determine the principal amount of the Refunding Bonds to be specified in the Purchase Contract for sale by the District up to \$14,000,000 and to enter into and execute the Purchase Contract with the Underwriter, if the conditions set forth in this Resolution are satisfied.

**SECTION 5. Certain Definitions.** As used in this Resolution, the terms set forth below shall have the meanings ascribed to them (unless otherwise set forth in the Purchase Contract):

(a) “**Authorizing Documents**” means the authorizing resolution(s), indenture, agreement or other legal document(s) pursuant to which the Prior Bonds were authorized and issued.

(b) “**Act**” means Sections 53550 *et seq.* of the California Government Code.

(c) “**Beneficial Owner**” means, when used with reference to book-entry Refunding Bonds registered pursuant to Section 6 hereof, the person who is considered the beneficial owner of such Refunding Bonds pursuant to the arrangements for book-entry determination of ownership applicable to the Depository.

(d) “**Bond Insurer**” means any insurance company which issues a municipal bond insurance policy insuring the payment of principal of and interest on the Refunding Bonds.

(e) **“Bond Payment Date”** means, unless otherwise provided by the Purchase Contract, February 1 and August 1 of each year commencing August 1, 2018, with respect to the interest on the Refunding Bonds, and August 1 of each year commencing August 1, 2018, with respect to the principal payments on the Refunding Bonds.

(f) **“Bond Register”** means the registration books which the Paying Agent shall keep or cause to be kept on which the registered ownership, transfer and exchange of Refunding Bonds will be recorded.

(g) **“Code”** means the Internal Revenue Code of 1986, as the same may be amended from time to time. Reference to a particular section of the Code shall be deemed to be a reference to any successor to any such section.

(h) **“Continuing Disclosure Certificate”** means that certain contractual undertaking executed by the District in connection with the issuance of the Refunding Bonds pursuant to paragraph (b)(5) of Rule 15c2-12 adopted by the Securities and Exchange Commission under the Securities and Exchange Act of 1934, dated as of the date of issuance of the Refunding Bonds, as amended from time to time in accordance with the provisions thereof.

(i) **“Current Interest Bonds”** means Refunding Bonds, the interest on which is payable semiannually on each Bond Payment Date specified for each such Refunding Bond as designated and maturing in the years and in the amounts set forth in the Purchase Contract.

(j) **“Date of Delivery”** means the date of initial issuance and delivery of the Refunding Bonds, or such other date as shall be set forth in the Purchase Contract or Official Statement.

(k) **“Depository”** means the entity acting as securities depository for the Refunding Bonds pursuant to Section 6(c) hereof.

(l) **“DTC”** means The Depository Trust Company, 55 Water Street, New York, New York 10041, a limited purpose trust company organized under the laws of the State of New York, in its capacity as the initial Depository for the Refunding Bonds.

(m) **“Escrow Agent”** means U.S. Bank National Association.

(n) **“Escrow Agreement”** means the Escrow Agreement relating to the Refunded Bonds, by and between the District and the Escrow Agent.

(o) **“Federal Securities”** means securities as permitted, in accordance with the Authorizing Documents, to be deposited with the Escrow Agent for the purpose of defeasing the Refunded Bonds.

(p) **“Holder”** or **“Owner”** means the registered owner of a Refunding Bond as set forth in the Bond Register maintained by the Paying Agent pursuant to Section 6 hereof.

(q) **“Information Services”** means the Municipal Securities Rulemaking Board’s Electronic Municipal Market Access System; or, such other services providing information with respect to called municipal obligations as the District may specify in writing to the Paying Agent or, in the absence of such written specification, as the Paying Agent may select.

(r) **“Moody’s”** means Moody’s Investors Service, a corporation organized and existing under the laws of the State of Delaware, its successors and assigns, or, if such corporation shall be

dissolved or liquidated or shall no longer perform the functions of a securities rating agency, any other nationally recognized securities rating agency designated by the District.

(s) **“Nominee”** means the nominee of the Depository, which may be the Depository, as determined from time to time pursuant to Section 6(c) hereof.

(t) **“Official Statement”** means the Official Statement for the Refunding Bonds, as described in Section 17 hereof.

(u) **“Outstanding”** means, when used with reference to the Refunding Bonds, as of any date, Bonds theretofore issued or thereupon being issued under this Resolution except:

(i) Refunding Bonds canceled at or prior to such date;

(ii) Refunding Bonds in lieu of or in substitution for which other Refunding Bonds shall have been delivered pursuant to Section 8 hereof; or

(iii) Refunding Bonds for the payment or redemption of which funds or Government Obligations in the necessary amount shall have been set aside (whether on or prior to the maturity or redemption date of such Refunding Bonds), in accordance with Section 19 of this Resolution

(v) **“Participants”** means those broker-dealers, banks and other financial institutions from time to time for which the Depository holds book-entry certificates as securities depository.

(w) **“Paying Agent”** means initially U.S. Bank National Association, or any other Paying Agent as shall be identified in the Purchase Contract or Official Statement, and afterwards any successor financial institution, acting as paying agent, transfer agent, authentication agent and bond registrar for the Refunding Bonds.

(x) **“Principal”** or **“Principal Amount”** means, with respect to any Refunding Bond, the initial principal amount thereof.

(y) **“Purchase Contract”** means the contract or contracts for purchase and sale of the Refunding Bonds, by and between the District and the Underwriter. To the extent the Refunding Bonds are sold pursuant to more than one Purchase Contract, each shall be substantially in the form presented to the Board, with such changes therein, deletions therefrom and modifications thereto as the Authorized Officer executing the same shall approve.

(z) **“Record Date”** means the close of business on the fifteenth day of the month preceding each Bond Payment Date.

(aa) **“Series”** means any Refunding Bonds executed, authenticated and delivered pursuant to the provisions hereof and identified as a separate series of bonds.

(bb) **“S&P”** means S&P Global Ratings, its successors and their assigns, or, if such entity shall be dissolved or liquidated or shall no longer perform the functions of a securities rating agency, any other nationally recognized securities rating agency designated by the District.

(cc) **“Taxable Bonds”** means any Refunding Bonds not issued as Tax-Exempt Bonds.

(dd) **“Tax-Exempt Bonds”** means any Refunding Bonds the interest on which is excludable from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of calculating the federal alternative minimum tax, as further described in an opinion of Bond Counsel supplied to the original purchasers of such Refunding Bonds.

(ee) **“Term Bonds”** means those Refunding Bonds for which mandatory sinking fund redemption dates have been established in the Purchase Contract.

(ff) **“Transfer Amount”** means, with respect to any Outstanding Refunding Bond, the Principal Amount.

(gg) **“Treasurer”** means the Treasurer-Tax Collector of the County.

(hh) **“Underwriter”** means Merrill Lynch, Pierce, Fenner & Smith Incorporated.

#### **SECTION 6. Terms of the Refunding Bonds.**

(a) Denomination, Interest, Dated Dates. The Refunding Bonds shall be issued as bonds registered as to both principal and interest, in the denominations of \$5,000 principal amount or any integral multiple thereof. The Refunding Bonds will be initially registered in the name of “Cede & Co.,” the Nominee of DTC.

Each Refunding Bond shall be dated the Date of Delivery, and shall bear interest at the rates set forth in the Purchase Contract from the Bond Payment Date next preceding the date of authentication thereof unless it is authenticated as of a day during the period from the 16th day of the month next preceding any Bond Payment Date to that Bond Payment Date, inclusive, in which event it shall bear interest from such Bond Payment Date, or unless it is authenticated on or before the first Record Date, in which event it shall bear interest from the Date of Delivery. Interest on the Refunding Bonds shall be payable on the respective Bond Payment Dates and shall be computed on the basis of a 360-day year of twelve 30-day months.

No Refunding Bond shall mature later than the final maturity date of the Refunded Bonds to be refunded from proceeds of such Refunding Bond.

(b) Redemption.

(i) Optional Redemption. The Refunding Bonds shall be subject to optional redemption prior to maturity as provided in the Purchase Contract or the Official Statement.

(ii) Mandatory Redemption. Any Refunding Bonds issued as Term Bonds shall be subject to mandatory sinking fund redemption as provided in the Purchase Contract or the Official Statement.

(iii) Selection of Refunding Bonds for Redemption. Whenever provision is made in this Resolution for the redemption of Refunding Bonds and less than all Outstanding Refunding Bonds are to be redeemed, the Paying Agent, upon written instruction from the District, shall select Refunding Bonds for redemption as so directed and if not directed, in inverse order of maturity. Within a maturity, the Paying Agent shall select Refunding Bonds for redemption by lot. Redemption by lot shall be in such manner as the Paying Agent shall determine; provided, however, that with respect to redemption by lot, the portion of any Refunding Bond to be redeemed in part shall be in the principal amount of \$5,000 or any integral multiple thereof.

The Purchase Contract may provide that (i) in the event that a portion of any Term Bond is optionally redeemed prior to maturity pursuant to Section 6(b)(i) hereof, the remaining mandatory sinking fund payments with respect to such Term Bonds shall be reduced proportionately or as otherwise directed by the District, in integral multiples of \$5,000 principal amount, in respect to the portion of such Term Bond optionally redeemed, or (ii) within a maturity, Refunding Bonds shall be selected for redemption on a “Pro Rata Pass-Through Distribution of Principal” basis in accordance with DTC procedures, provided further that, such pro-rata redemption is made in accordance with the operational arrangements of DTC then in effect.

(iv) Redemption Notice. When redemption is authorized pursuant to this Resolution, the Paying Agent, upon written instruction from the District, shall give notice (a “Redemption Notice”) of the redemption of the Refunding Bonds. Such Redemption Notice shall specify: the Refunding Bonds or designated portions thereof (in the case of redemption of the Refunding Bonds in part but not in whole) which are to be redeemed; the date of redemption; the place or places where the redemption will be made, including the name and address of the Paying Agent; the redemption price; the CUSIP numbers (if any) assigned to the Refunding Bonds to be redeemed, the Refunding Bond numbers of the Refunding Bonds to be redeemed in whole or in part and, in the case of any Refunding Bond to be redeemed in part only, the portion of the principal amount of such Refunding Bond to be redeemed; and the original issue date, interest rate and stated maturity date of each Refunding Bond to be redeemed in whole or in part. Such Redemption Notice shall further state that on the specified date there shall become due and payable upon each Refunding Bond or portion thereof being redeemed at the redemption price thereof, together with the interest accrued to the redemption date thereon, and that from and after such date, interest thereon shall cease to accrue.

With respect to any Redemption Notice of Refunding Bonds, unless upon the giving of such notice such Refunding Bonds shall be deemed to have been defeased pursuant to Section 19 hereof, such notice shall state that such redemption shall be conditional upon the receipt by the Paying Agent (or an independent escrow agent selected by the District) on or prior to the date fixed for such redemption of the moneys necessary and sufficient to pay the principal of, premium, if any, and interest on, such Refunding Bonds to be redeemed, and that if such moneys shall not have been so received said notice shall be of no force and effect, the Refunding Bonds shall not be subject to redemption on such date and the Refunding Bonds shall not be required to be redeemed on such date. In the event that such Redemption Notice contains such a condition and such moneys are not so received, the redemption shall not be made and the Paying Agent shall within a reasonable time thereafter give notice, to the persons to whom and in the manner in which the Redemption Notice was given, that such moneys were not so received. In addition, the District shall have the right to rescind any Redemption Notice, by written notice to the Paying Agent, on or prior to the date fixed for such redemption. The Paying Agent shall distribute a notice of such rescission in the same manner as the Redemption Notice was originally provided.

The Paying Agent shall take the following actions with respect to such Redemption Notice:

(1) At least 20 but not more than 45 days prior to the redemption date, such Redemption Notice shall be given to the respective Owners of Refunding Bonds designated for redemption by registered or certified mail, postage prepaid, at their addresses appearing on the Bond Register.

(2) At least 20 but not more than 45 days prior to the redemption date, such Redemption Notice shall be given by (i) registered or certified mail, postage prepaid, (ii)

telephonically confirmed facsimile transmission, or (iii) overnight delivery service to the Depository.

(3) At least 20 but not more than 45 days prior to the redemption date, such Redemption Notice shall be given by (i) registered or certified mail, postage prepaid, or (ii) overnight delivery service to one of the Information Services.

(4) The Paying Agent shall provide a Redemption Notice to such other persons as may be required pursuant to the Continuing Disclosure Certificate.

A certificate of the Paying Agent to the effect that a Redemption Notice has been given as provided herein shall be conclusive as against all parties. Neither failure to receive any Redemption Notice nor any defect in any such Redemption Notice so given shall affect the sufficiency of the proceedings for the redemption of the affected Refunding Bonds. Each check issued or other transfer of funds made by the Paying Agent for the purpose of redeeming Refunding Bonds shall bear or include the CUSIP number identifying, by issue and maturity, the Refunding Bonds being redeemed with the proceeds of such check or other transfer. Such Redemption Notice may state that no representation is made as to the accuracy or correctness of CUSIP numbers printed thereon.

(v) Partial Redemption of Refunding Bonds. Upon the surrender of any Refunding Bond redeemed in part only, the Paying Agent shall execute and deliver to the Owner thereof a new Refunding Bond or Refunding Bonds of like tenor and maturity and of authorized denominations equal in principal amounts to the unredeemed portion of the Refunding Bond surrendered. Such partial redemption shall be valid upon payment of the amount required to be paid to such Owner, and the District shall be released and discharged thereupon from all liability to the extent of such payment.

(vi) Effect of Redemption Notice. Notice having been given as aforesaid, and the moneys for the redemption (including the interest accrued to the applicable date of redemption) having been set aside as provided in Section 19 hereof, the Refunding Bonds to be redeemed shall become due and payable on such date of redemption.

If on such redemption date, money for the redemption of all the Refunding Bonds to be redeemed as provided in Section 6(b)(i) hereof, together with interest accrued to such redemption date, shall be held in trust as provided in Section 19 hereof, so as to be available therefor on such redemption date, and if a Redemption Notice thereof shall have been given as aforesaid, then from and after such redemption date, interest on the Refunding Bonds to be redeemed shall cease to accrue and become payable. All money held for the redemption of Refunding Bonds shall be held in trust for the account of the Owners of the Refunding Bonds so to be redeemed.

All Refunding Bonds paid at maturity or redeemed prior to maturity pursuant to the provisions of this Section 6 shall be cancelled upon surrender thereof and be delivered to or upon the order of the District. All or any portion of a Refunding Bond purchased by the District shall be cancelled by the Paying Agent.

(vii) Refunding Bonds No Longer Outstanding. When any Refunding Bonds (or portions thereof), which have been duly called for redemption prior to maturity under the provisions of this Resolution, or with respect to which irrevocable instructions to call for redemption prior to maturity at the earliest redemption date have been given to the Paying Agent, in form satisfactory to it, and sufficient moneys shall be irrevocably held in trust as provided in

Section 19 hereof for the payment of the redemption price of such Refunding Bonds or portions thereof, and accrued interest thereon to the date fixed for redemption, all as provided in this Resolution, then such Refunding Bonds shall no longer be deemed Outstanding and shall be surrendered to the Paying Agent for cancellation.

(c) Book-Entry System.

(i) Election of Book-Entry System. The Refunding Bonds shall initially be delivered in the form of a separate single fully-registered bond (which may be typewritten) for each maturity date of such Refunding Bonds in an authorized denomination. The ownership of each such Refunding Bond shall be registered in Bond Register maintained by the Paying Agent in the name of the Nominee, as nominee of the Depository and ownership of the Refunding Bonds, or any portion thereof may not thereafter be transferred except as provided in Section 6(c)(i)(4).

With respect to book-entry Refunding Bonds, the District and the Paying Agent shall have no responsibility or obligation to any Participant or to any person on behalf of which such a Participant holds an interest in such book-entry Refunding Bonds. Without limiting the immediately preceding sentence, the District and the Paying Agent shall have no responsibility or obligation with respect to: (i) the accuracy of the records of the Depository, the Nominee, or any Participant with respect to any ownership interest in book-entry Refunding Bonds; (ii) the delivery to any Participant or any other person, other than an Owner as shown in the Bond Register, of any notice with respect to book-entry Refunding Bonds, including any Redemption Notice; (iii) the selection by the Depository and its Participants of the beneficial interests in book-entry Refunding Bonds to be prepaid in the event the District redeems such Refunding Bonds in part; (iv) or the payment by the Depository or any Participant or any other person, of any amount with respect to principal, premium, if any, or interest on book-entry Refunding Bonds. The District and the Paying Agent may treat and consider the person in whose name each book-entry Refunding Bond is registered in the Bond Register as the absolute Owner of such Refunding Bond for the purpose of payment of principal of and premium and interest on and to such Refunding Bond, for the purpose of giving notices of redemption and other matters with respect to such Refunding Bond, for the purpose of registering transfers with respect to such Refunding Bond, and for all other purposes whatsoever. The Paying Agent shall pay all principal of and premium, if any, and interest on book-entry Refunding Bonds only to or upon the order of the respective Owner, as shown in the Bond Register, or his respective attorney duly authorized in writing, and all such payments shall be valid and effective to fully satisfy and discharge the District's obligations with respect to payment of principal of, premium, if any, and interest on book-entry Refunding Bonds to the extent of the sum or sums so paid. No person other than an Owner, as shown in the Bond Register, shall receive a certificate evidencing the obligation to make payments of principal of, premium, if any, and interest on book-entry Refunding Bonds. Upon delivery by the Depository to the Owner and the Paying Agent, of written notice to the effect that the Depository has determined to substitute a new nominee in place of the Nominee, and subject to the provisions herein with respect to the Record Date, the word "Nominee" in this Resolution shall refer to such nominee of the Depository.

(1) Delivery of Letter of Representations. In order to qualify the Refunding Bonds for the Depository's book-entry system, the District and the Paying Agent shall execute and deliver to the Depository a Letter of Representations. The execution and delivery of a Letter of Representations shall not in any way impose upon the District or the Paying Agent any obligation whatsoever with respect to persons having interests in the Refunding Bonds other than the Owners, as shown on the Bond Register. By executing a Letter of Representations, the Paying Agent shall agree to take all action necessary at all times so that the District will be in compliance

with all representations of the District in such Letter of Representations. In addition to the execution and delivery of a Letter of Representations, the District and the Paying Agent shall take such other actions, not inconsistent with this Resolution, as are reasonably necessary to qualify the Refunding Bonds for the Depository's book-entry program.

(2) Selection of Depository. In the event (i) the Depository determines not to continue to act as securities depository for the Refunding Bonds, or (ii) the District determines that continuation of the book-entry system is not in the best interest of the Beneficial Owners of the Refunding Bonds or the District, then the District will discontinue the book-entry system with the Depository. If the District determines to replace the Depository with another qualified securities depository, the District shall prepare or direct the preparation of a new single, separate, fully registered bond for each maturity date of such Refunding Bond, registered in the name of such successor or substitute qualified securities depository or its Nominee as provided in subsection (4) hereof. If the District fails to identify another qualified securities depository to replace the Depository, then the Refunding Bonds shall no longer be restricted to being registered in such Bond Register in the name of the Nominee, but shall be registered in whatever name or names the Owners transferring or exchanging such Refunding Bonds shall designate, in accordance with the provisions of this Section 6(c).

(3) Payments and Notices to Depository. Notwithstanding any other provision of this Resolution to the contrary, so long as all Outstanding Refunding Bonds are held in book-entry and registered in the name of the Nominee, all payments by the District or Paying Agent with respect to principal of and premium, if any, or interest on book-entry Refunding Bonds and all notices with respect to such Refunding Bonds, including notices of redemption, shall be made and given, respectively to the Nominee, as provided in the Letter of Representations or as otherwise instructed by the Depository and agreed to by the Paying Agent notwithstanding any inconsistent provisions herein.

(4) Transfer of Refunding Bonds to Substitute Depository.

(A) The Refunding Bonds shall be initially issued as described in the Official Statement. Registered ownership of such Refunding Bonds, or any portions thereof, may not thereafter be transferred except:

(1) to any successor of DTC or its Nominee, or of any substitute depository designated pursuant to Section 6(c)(i)(4)(A)(2) ("Substitute Depository"); provided that any successor of DTC or Substitute Depository shall be qualified under any applicable laws to provide the service proposed to be provided by it;

(2) to any Substitute Depository, upon (a) the resignation of DTC or its successor (or any Substitute Depository or its successor) from its functions as depository, or (b) a determination by the District that DTC (or its successor) is no longer able to carry out its functions as depository; provided that any such Substitute Depository shall be qualified under any applicable laws to provide the services proposed to be provided by it; or

(3) to any person as provided below, upon (a) the resignation of DTC or its successor (or any Substitute Depository or its successor) from its functions as depository, or (b) a determination by the District that DTC or its successor (or Substitute Depository or its successor) is no longer able to carry out its functions as depository.

(B) In the case of any transfer pursuant to Section 6(c)(i)(4)(A)(1) or (2), upon receipt of all Outstanding Refunding Bonds by the Paying Agent, together with a written request of the District to the Paying Agent designating the Substitute Depository, a single new Refunding Bond, which the District shall prepare or cause to be prepared, shall be executed and delivered for each maturity of Refunding Bonds then Outstanding, registered in the name of such successor or such Substitute Depository or their Nominees, as the case may be, all as specified in such written request of the District. In the case of any transfer pursuant to Section 6(c)(i)(4)(A)(3), upon receipt of all Outstanding Refunding Bonds by the Paying Agent, together with a written request of the District to the Paying Agent, new Refunding Bonds, which the District shall prepare or cause to be prepared, shall be executed and delivered in such denominations and registered in the names of such persons as are requested in such written request of the District, provided that the Paying Agent shall not be required to deliver such new Refunding Bonds within a period of less than sixty (60) days from the date of receipt of such written request from the District.

(C) In the case of a partial redemption or advance refunding of any Refunding Bonds evidencing a portion of the principal maturing in a particular year, DTC or its successor (or any Substitute Depository or its successor) shall make an appropriate notation on such Refunding Bonds indicating the date and amounts of such reduction in principal, in form acceptable to the Paying Agent, all in accordance with the Letter of Representations. The Paying Agent shall not be liable for such Depository's failure to make such notations or errors in making such notations.

(D) The District and the Paying Agent shall be entitled to treat the person in whose name any Refunding Bond is registered as the Owner thereof for all purposes of this Resolution and any applicable laws, notwithstanding any notice to the contrary received by the Paying Agent or the District; and the District and the Paying Agent shall not have responsibility for transmitting payments to, communicating with, notifying, or otherwise dealing with any Beneficial Owners of the Refunding Bonds. Neither the District nor the Paying Agent shall have any responsibility or obligation, legal or otherwise, to any such Beneficial Owners or to any other party, including DTC or its successor (or Substitute Depository or its successor), except to the Owner of any Refunding Bonds, and the Paying Agent may rely conclusively on its records as to the identity of the Owners of the Refunding Bonds.

**SECTION 7. Execution of Refunding Bonds.** The Refunding Bonds shall be signed by the President of the Board of Trustees, or by such other member of the Board authorized to sign on behalf of the President, by his or her manual or facsimile signature, and countersigned by the manual or facsimile signature of the Secretary to or Clerk of the Board, or the designees thereof, all in their official capacities. No Refunding Bond shall be valid or obligatory for any purpose or shall be entitled to any security or benefit under this Resolution unless and until the certificate of authentication printed on the Refunding Bond is signed by the Paying Agent as authenticating agent. Authentication by the Paying Agent shall be conclusive evidence that the Refunding Bond so authenticated has been duly issued, signed and delivered under this Resolution and is entitled to the security and benefit of this Resolution.

**SECTION 8. Paying Agent; Transfer and Exchange.** So long as any of the Refunding Bonds remain Outstanding, the District will cause the Paying Agent to maintain and keep at its principal corporate trust office all books and records necessary for the registration, exchange and transfer of the Refunding Bonds as provided in this Section. Subject to the provisions of Section 9 below, the person in whose name a Refunding Bond is registered on the Bond Register shall be regarded as the absolute Owner of that Refunding Bond for all purposes of this Resolution. Payment of or on account of the principal of and premium, if any, and interest on any Refunding Bond shall be made only to or upon the order of that person; neither the District nor the Paying Agent shall be affected by any notice to the contrary, but the registration may be changed as provided in this Section. All such payments shall be

valid and effectual to satisfy and discharge the District's liability upon the Refunding Bonds, including interest, to the extent of the amount or amounts so paid.

Any Refunding Bond may be exchanged for Refunding Bonds of like tenor, Series, maturity and principal amount upon presentation and surrender at the principal corporate trust office of the Paying Agent, together with a request for exchange signed by the Owner or by a person legally empowered to do so in a form satisfactory to the Paying Agent. A Refunding Bond may be transferred on the Bond Register only upon presentation and surrender of the Refunding Bond at the principal corporate trust office of the Paying Agent together with an assignment executed by the Owner or by a person legally empowered to do so in a form satisfactory to the Paying Agent. Upon exchange or transfer, the Paying Agent shall complete, authenticate and deliver a new Refunding Bond or Refunding Bonds of like tenor and of any authorized denomination or denominations requested by the Owner equal to the principal amount of the Refunding Bond surrendered and bearing or accruing interest at the same rate and maturing on the same date.

If any Refunding Bond shall become mutilated, the District, at the expense of the Owner of said Bond, shall execute, and the Paying Agent shall thereupon authenticate and deliver, a new Refunding Bond of like Series, tenor, maturity and principal amount in exchange and substitution for the Refunding Bond so mutilated, but only upon surrender to the Paying Agent of the Refunding Bond so mutilated. If any Refunding Bond issued hereunder shall be lost, destroyed or stolen, evidence of such loss, destruction or theft may be submitted to the Paying Agent and, if such evidence be satisfactory to the Paying Agent and indemnity for the Paying Agent and the District satisfactory to the Paying Agent shall be given by the Owner, the District, at the expense of the Owner, shall execute, and the Paying Agent shall thereupon authenticate and deliver, a new Refunding Bond of like Series, tenor, maturity and principal amount in lieu of and in substitution for the Refunding Bond so lost, destroyed or stolen (or if any such Refunding Bond shall have matured or shall have been called for redemption, instead of issuing a substitute Refunding Bond, the Paying Agent may pay the same without surrender thereof upon receipt of indemnity satisfactory to the Paying Agent and the District). The Paying Agent may require payment of a reasonable fee for each new Refunding Bond issued under this paragraph and of the expenses which may be incurred by the District and the Paying Agent.

If signatures on behalf of the District are required in connection with an exchange or transfer, the Paying Agent shall undertake the exchange or transfer of Refunding Bonds only after the new Refunding Bonds are signed by the authorized officers of the District as provided in Section 7. In all cases of exchanged or transferred Refunding Bonds, the District shall sign and the Paying Agent shall authenticate and deliver Refunding Bonds in accordance with the provisions of this Resolution. All fees and costs of transfer shall be paid by the requesting party. Those charges may be required to be paid before the procedure is begun for the exchange or transfer. All Refunding Bonds issued upon any exchange or transfer shall be valid obligations of the District, evidencing the same debt, and entitled to the same security and benefit under this Resolution as the Refunding Bonds surrendered upon that exchange or transfer.

Any Refunding Bond surrendered to the Paying Agent for payment, retirement, exchange, replacement or transfer shall be cancelled by the Paying Agent. The District may at any time deliver to the Paying Agent for cancellation any previously authenticated and delivered Refunding Bonds that the District may have acquired in any manner whatsoever, and those Refunding Bonds shall be promptly cancelled by the Paying Agent. Written reports of the surrender and cancellation of Refunding Bonds shall be made to the District by the Paying Agent as requested by the District. The cancelled Refunding Bonds shall be retained for three years, then returned to the District or destroyed by the Paying Agent as directed by the District.

Neither the District nor the Paying Agent will be required (a) to issue or transfer any Refunding Bonds during a period beginning with the opening of business on the 16th day next preceding either any Bond Payment Date or any date of selection of Refunding Bonds to be redeemed and ending with the close of business on the Bond Payment Date or any day on which the applicable Redemption Notice is given or (b) to transfer any Refunding Bonds which have been selected or called for redemption in whole or in part.

**SECTION 9. Payment.** Payment of interest on any Refunding Bond on any Bond Payment Date shall be made to the person appearing on the registration books of the Paying Agent as the Owner thereof as of the Record Date immediately preceding such Bond Payment Date, such interest to be paid by wire transfer to the bank and account number on file with the Paying Agent as of the Record Date. The principal of and redemption premium, if any, payable on the Refunding Bonds shall be payable upon maturity or redemption upon surrender at the principal corporate trust office of the Paying Agent. The principal of, premiums, if any, and interest on the Refunding Bonds shall be payable in lawful money of the United States of America. The Paying Agent is hereby authorized to pay the Refunding Bonds when duly presented for payment at maturity, and to cancel all Refunding Bonds upon payment thereof. Except as otherwise required by the Act, the Refunding Bonds are obligations of the District payable solely from the levy of *ad valorem* property taxes upon all property subject to taxation within the District, which taxes are unlimited as to rate or amount. The Refunding Bonds do not constitute an obligation of the County and no part of any fund of the County is pledged or obligated to the payment of the Refunding Bonds.

**SECTION 10. Form of Refunding Bonds.** The Refunding Bonds shall be in substantially the form attached as Exhibit A, allowing those officials executing the Refunding Bonds to make the insertions and deletions necessary to conform the Refunding Bonds to this Resolution, the Purchase Contract and the Official Statement, or to correct or cure any defect, inconsistency, ambiguity or omission therein. The Paying Agent is authorized to deliver the Refunding Bonds in temporary form and, if so, the Paying Agent shall execute and deliver definitive Bonds in an equal aggregate principal amount of authorized denominations, when available, and thereupon the temporary Refunding Bonds shall be surrendered to the Paying Agent. Until so exchanged, the temporary Refunding Bonds shall be entitled to the same benefits hereunder as definitive Refunding Bonds.

**SECTION 11. Delivery of Refunding Bonds.** The proper officials of the District shall cause the Refunding Bonds to be prepared and, following their sale, shall have the Refunding Bonds signed and delivered, together with a final transcript of proceedings with reference to the issuance of the Refunding Bonds, to the Underwriter upon payment of the purchase price therefor.

**SECTION 12. Deposit of Proceeds of Refunding Bonds; Escrow Agreement.** An amount of proceeds from the sale of the Refunding Bonds necessary to purchase certain Federal Securities, or to otherwise refund the Refunded Bonds, shall be transferred to the Escrow Agent for deposit in the escrow fund established under the Escrow Agreement (the "Escrow Fund"), which amount, if uninvested, shall be sufficient, or if invested, together with an amount or amounts of cash held uninvested therein, shall be sufficient to refund the Refunded Bonds. The Board hereby authorizes the deposit of all or a portion of the premium received from the sale of the Refunding Bonds into the Escrow Fund. Premium or proceeds received from the sale of the Refunding Bonds desired to pay all or a portion of the costs of issuing the Refunding Bonds are hereby authorized to be deposited in the fund of the District held by a fiscal agent selected thereby and shall be kept separate and distinct from all other District funds, and those proceeds shall be used solely for the purpose of paying costs of issuance of the Refunding Bonds.

Any accrued interest received by the District from the sale of the Refunding Bonds shall be kept separate and apart in the fund hereby created and established and to be designated as the "Fullerton School District 2018 General Obligation Refunding Bonds Debt Service Fund" (the "Debt Service Fund")

for the Refunding Bonds and used only for payments of principal of and interest on the Refunding Bonds. To the extent the Refunding Bonds are sold in more than one Series of Refunding Bonds, there shall be created a separate Debt Service Fund for each such Series of Refunding Bonds, and all references herein to the Debt Service Fund shall be deemed to include each Debt Service Fund created for a Series of Refunding Bonds. A portion of the premium received by the District from the sale of the Refunding Bonds may be transferred to the Debt Service Fund or applied to the payment of cost of issuance of the Refunding Bonds, or some combination of deposits. Any excess proceeds of the Refunding Bonds not needed for the authorized purposes set forth herein for which the Refunding Bonds are being issued shall be transferred to the Debt Service Fund and applied to the payment of the principal of and interest on the Refunding Bonds. If, after payment in full of the Refunding Bonds, there remain excess proceeds, any such excess amounts shall be transferred to the general fund of the District.

The moneys in the Debt Service Fund, to the extent necessary to pay the principal of and interest on the Refunding Bonds as the same become due and payable, shall be transferred by the Treasurer to the Paying Agent which, in turn, shall pay such moneys to DTC to pay the principal of and interest on the Refunding Bonds. DTC will thereupon make payments of principal of and interest on the Refunding Bonds to the DTC Participants who will thereupon make payments of such principal and interest to the Beneficial Owners of the Refunding Bonds. Any moneys remaining in the Debt Service Fund after the Refunding Bonds and the interest thereon have been paid in full, or provision for such payment has been made, shall be transferred to the general fund of the District.

Except as required below to satisfy the requirements of Section 148(f) of the Code, interest earned on the investment of monies held in the Debt Service Fund shall be retained in the Debt Service Fund and used to pay principal of and interest on the Refunding Bonds when due.

### **SECTION 13. Rebate Fund.**

(a) General. If necessary, there shall be created and established a special fund designated the “Fullerton School District 2018 General Obligation Refunding Bonds Rebate Fund” (the “Rebate Fund”). All amounts at any time on deposit in the Rebate Fund shall be held in trust, to the extent required to satisfy the requirement to make rebate payments to the United States (the “Rebate Requirement”) pursuant to Section 148 of the Code, as the same may be amended from time to time, and the Treasury Regulations promulgated thereunder (the “Rebate Regulations”). Such amounts shall be free and clear of any lien hereunder and shall be governed by this Section and Section 14 of this Resolution and by the that certain tax certificate concerning certain matters pertaining to the use and investment of proceeds of the Refunding Bonds, executed and delivered to the District on the date of issuance of the Refunding Bonds, including any and all exhibits attached thereto (the “Tax Certificate”).

#### (b) Deposits.

(i) Within forty-five (45) days of the end of each fifth Bond Year (as such term is defined in the Tax Certificate) (1) the District shall calculate or cause to be calculated with respect to the Refunding Bonds the amount that would be considered the “rebate amount” within the meaning of Section 1.148-3 of the Rebate Regulations, using as the “computation date” for this purpose the end of such five Bond Years, and (2) the District shall deposit to the Rebate Fund from deposits from the District or from amounts available therefor on deposit in the other funds established hereunder, if and to the extent required, amounts sufficient to cause the balance in the Rebate Fund to be equal to the “rebate amount” so calculated.

(ii) The District shall not be required to deposit any amount to the Rebate Fund in accordance with the preceding sentence if the amount on deposit in the Rebate Fund prior to the

deposit required to be made under this subsection (b) equals or exceeds the “rebate amount” calculated in accordance with the preceding sentence. Such excess may be withdrawn from the Rebate Fund to the extent permitted under subsection (g) of this Section.

(iii) The District shall not be required to calculate the “rebate amount” and the District shall not be required to deposit any amount to the Rebate Fund in accordance with this subsection (b), with respect to all or a portion of the proceeds of the Refunding Bonds (including amounts treated as the proceeds of the Refunding Bonds) (1) to the extent such proceeds satisfy the expenditure requirements of Section 148(f)(4)(B) or Section 148 (f)(4)(C) of the Code or Section 1.148-7(d) of the Treasury Regulations or the small issuer exception of Section 148(f)(4)(D) of the Code, whichever is applicable, and otherwise qualify for the exception of the Rebate Requirement pursuant to whichever of said sections is applicable, or (2) to the extent such proceeds are subject to an election by the District under Section 148(f)(4)(C)(vii) of the Code to pay a one and one-half percent (1½%) penalty in lieu of arbitrage rebate in the event any of the percentage expenditure requirements of Section 148(f)(4)(C) are not satisfied, or (3) to the extent such proceeds qualify for the exception to arbitrage rebate under Section 148(f)(4)(A)(ii) of the Code for amounts in a “bona fide debt service fund.” In such event, and with respect to such amounts, the District shall not be required to deposit any amount to the Rebate Fund in accordance with this subsection (b).

(c) Withdrawal Following Payment of Refunding Bonds. Any funds remaining in the Rebate Fund after redemption of all the Refunding Bonds and any amounts described in paragraph (ii) of subsection (d) of this Section, including accrued interest, shall be transferred to the General Fund of the District.

(d) Withdrawal for Payment of Rebate. Subject to the exceptions contained in subsection (b) of this Section to the requirement to calculate the “rebate amount” and make deposits to the Rebate Fund, the District shall pay to the United States, from amounts on deposit in the Rebate Fund,

(i) not later than sixty (60) days after the end of (a) the fifth (5th) Bond Year, and (b) each fifth (5th) Bond Year thereafter, an amount that, together with all previous rebate payments, is equal to at least 90% of the “rebate amount” calculated as of the end of such Bond Year in accordance with Section 1.148-3 of the Rebate Regulations; and

(ii) not later than sixty (60) days after the payment of all Refunding Bonds, an amount equal to one hundred percent (100%) of the “rebate amount” calculated as of the date of such payment (and any income attributable to the “rebate amount” determined to be due and payable) in accordance with Section 1.148-3 of the Rebate Regulations.

(e) Rebate Payments. Each payment required to be made pursuant to subsection (d) of this Section shall be made to the Internal Revenue Service Center, Ogden, Utah 84201, on or before the date on which such payment is due, and shall be accompanied by Internal Revenue Service Form 8038-T, such form to be prepared or caused to be prepared by or on behalf of the District.

(f) Deficiencies in the Rebate Fund. In the event that, prior to the time of any payment required to be made from the Rebate Fund, the amount in the Rebate Fund is not sufficient to make such payment when such payment is due, the District shall calculate the amount of such deficiency and deposit an amount equal to such deficiency into the Rebate Fund prior to the time such payment is due.

(g) Withdrawals of Excess Amount. In the event that immediately following the calculation required by subsection (b) of this Section, but prior to any deposit made under said subsection, the amount on deposit in the Rebate Fund exceeds the “rebate amount” calculated in accordance with said

subsection, upon written instructions from the District, the District may withdraw the excess from the Rebate Fund and credit such excess to the Debt Service Fund.

(h) Record Retention. The District shall retain records of all determinations made hereunder until three years after the retirement of the Refunding Bonds.

(i) Survival of Defeasance. Notwithstanding anything in this Resolution to the contrary, the Rebate Requirement shall survive the payment in full or defeasance of the Refunding Bonds.

**SECTION 14. Security for the Refunding Bonds.** There shall be levied on all the taxable property in the District, in addition to all other taxes, a continuing direct *ad valorem* property tax annually during the period the Refunding Bonds are Outstanding in an amount sufficient to pay the principal of and interest on the Refunding Bonds when due, which moneys when collected will be deposited in the Debt Service Fund of the District, and which moneys shall be applied to the payment of the principal of and interest on the Refunding Bonds when and as the same fall due, and for no other purpose. The District covenants to cause the County to take all actions necessary to levy such *ad valorem* property tax in accordance with this Section 14 and Section 53559 of the Act. Pursuant to Section 53515 of the Government Code, the Refunding Bonds shall be secured by a statutory lien on all revenues received pursuant to the levy and collection of *ad valorem* taxes for the payment thereof.

Pursuant to Government Code sections 5450 and 5451, the District hereby pledges all revenues received from the levy and collection *ad valorem* taxes for the payment of the Refunding Bonds and all amounts on deposit in the Debt Service Fund to the payment of the Refunding Bonds. Such pledge shall constitute a lien on and security interest in such taxes and amounts in the Debt Service Fund. This pledge shall constitute an agreement between the District and the Owners of the Refunding Bonds to provide security for the payment of the Refunding Bonds in addition to any statutory lien that may exist.

The moneys in the Debt Service Fund, to the extent necessary to pay the principal of and interest on the Refunding Bonds as the same become due and payable, shall be transferred by the Treasurer to the Paying Agent which, in turn, shall pay such moneys to DTC to pay such principal and interest. DTC will thereupon make payments of principal of and interest on the Refunding Bonds to the DTC Participants who will thereupon make payments of such principal and interest to the Beneficial Owners of the Refunding Bonds. Any moneys remaining in the Debt Service Fund after the Refunding Bonds and the interest thereon have been paid in full, or provision for such payment has been made, shall be transferred to the general fund of the District.

**SECTION 15. Arbitrage Covenant.** The District covenants that it will restrict the use of the proceeds of the Refunding Bonds in such manner and to such extent, if any, as may be necessary, so that the Refunding Bonds will not constitute arbitrage bonds under Section 148 of the Code and the applicable regulations prescribed under that Section or any predecessor section. Calculations for determining arbitrage requirements shall be the sole responsibility of the District.

**SECTION 16. Legislative Determinations.** The Board hereby determines that all acts and conditions necessary to be performed thereby or to have been met precedent to and in the issuing of the Refunding Bonds in order to make them legal, valid and binding general obligations of the District have been performed and have been met, or will at the time of delivery of the Refunding Bonds have been performed and have been met, in regular and due form as required by law; and that no statutory or constitutional limitation of indebtedness or taxation will have been exceeded in the issuance of the Refunding Bonds. Furthermore, the Board hereby finds and determines pursuant to Section 53552 of the Act that the prudent management of the fiscal affairs of the District requires that it issue the Refunding

Bonds without submitting the question of the issuance of the Refunding Bonds to a vote of the qualified electors of the District.

**SECTION 17. Official Statement.** The Preliminary Official Statement relating to the Refunding Bonds, substantially in the form on file with the Secretary to the Board is hereby approved and the Authorized Officers, each alone, are hereby authorized and directed, for and in the name and on behalf of the District, to deliver such Preliminary Official Statement to the Underwriter to be used in connection with the offering and sale of the Refunding Bonds. The Authorized Officers, each alone, are hereby authorized and directed, for and in the name and on behalf of the District, to deem the Preliminary Official Statement “final” pursuant to 15c2-12 of the Securities Exchange Act of 1934, prior to its distribution and to execute and deliver to the Underwriter a final Official Statement, substantially in the form of the Preliminary Official Statement, with such changes therein, deletions therefrom and modifications thereto as an Authorized Officer executing such final Official Statement shall approve. The Underwriter is hereby authorized to distribute copies of the Preliminary Official Statement to persons who may be interested in the purchase of the Refunding Bonds and is directed to deliver copies of any final Official Statement to the purchasers of the Refunding Bonds. Execution of the Official Statement shall conclusively evidence the District’s approval of the Official Statement.

**SECTION 18. Insurance.** In the event the District purchases bond insurance for the Refunding Bonds, and to the extent that the Bond Insurer makes payment of the principal of or interest on the Refunding Bonds, it shall become the Owner of such Refunding Bonds with the right to payment of principal or interest on the Refunding Bonds, and shall be fully subrogated to all of the Owners’ rights, including the Owners’ rights to payment thereof. To evidence such subrogation (i) in the case of subrogation as to claims of past due interest, the Paying Agent shall note the Bond Insurer’s rights as subrogee on the registration books for the Refunding Bonds maintained by the Paying Agent upon receipt of a copy of the cancelled check issued by the Bond Insurer for the payment of such interest to the Owners of the Refunding Bonds, and (ii) in the case of subrogation as to claims for past due principal, the Paying Agent shall note the Bond Insurer as subrogee on the registration books for the Refunding Bonds maintained by the Paying Agent upon surrender of the Refunding Bonds by the Owners thereof to the Bond Insurer or the insurance trustee for the Bond Insurer.

**SECTION 19. Defeasance.** All or any portion of the Outstanding maturities of the Refunding Bonds may be defeased prior to maturity in the following ways:

(a) Cash: by irrevocably depositing with an independent escrow agent selected by the District an amount of cash which, together with any amounts transferred from the Debt Service Fund, is sufficient to pay all Refunding Bonds Outstanding and designated for defeasance (including all principal thereof, accrued interest thereon and redemption premiums, if any) at or before their maturity date; or

(b) Government Obligations: by irrevocably depositing with an independent escrow agent selected by the District noncallable Government Obligations together with any amounts transferred from the Debt Service Fund and any other cash, if required, in such amount as will, together with interest to accrue thereon, in the opinion of an independent certified public accountant, be fully sufficient to pay and discharge all Refunding Bonds Outstanding and designated for defeasance (including all principal thereof, accrued interest thereon and redemption premiums, if any) at or before their maturity date;

then, notwithstanding that any of such Refunding Bonds shall not have been surrendered for payment, all obligations of the District with respect to all such designated Outstanding Refunding Bonds shall cease and terminate, except only the obligation of the independent escrow agent selected by the District to pay

or cause to be paid from funds deposited pursuant to paragraphs (a) or (b) of this Section, to the Owners of such designated Refunding Bonds not so surrendered and paid all sums due with respect thereto.

For purposes of this Section, "Government Obligations" shall mean:

Direct and general obligations of the United States of America, obligations that are unconditionally guaranteed as to principal and interest by the United States of America (which may consist of obligations of the Resolution Funding Corporation that constitute interest strips), or obligations secured or otherwise guaranteed, directly or indirectly, as to principal and interest by a pledge of the full faith and credit of the United States of America. In the case of direct and general obligations of the United States of America, Government Obligations shall include evidences of direct ownership of proportionate interests in future interest or principal payments of such obligations. Investments in such proportionate interests must be limited to circumstances where (a) a bank or trust company acts as custodian and holds the underlying United States obligations; (b) the owner of the investment is the real party in interest and has the right to proceed directly and individually against the obligor of the underlying United States obligations; and (c) the underlying United States obligations are held in a special account, segregated from the custodian's general assets, and are not available to satisfy any claim of the custodian, any person claiming through the custodian, or any person to whom the custodian may be obligated; provided that such obligations are rated or assessed at least as high as direct and general obligations of the United States of America by either Moody's or S&P.

#### **SECTION 20. Other Actions, Determinations and Approvals.**

(a) Officers of the Board, District officials and staff are hereby authorized and directed, jointly and severally, to do any and all things and to execute and deliver any and all documents which they may deem necessary or advisable in order to proceed with the issuance of the Refunding Bonds and otherwise carry out, give effect to and comply with the terms and intent of this Resolution. Such actions heretofore taken by such officers, officials and staff are hereby ratified, confirmed and approved.

(b) The Board hereby finds and determines that both the total net interest cost to maturity on the Refunding Bonds plus the principal amount of the Refunding Bonds will be less than the total net interest cost to maturity on the Refunded Bonds plus the principal amount of the Refunded Bonds.

(c) The Board anticipates that the Refunded Bonds will be redeemed on the first optional redemption date therefor following the issuance of the Refunding Bonds.

(d) The Board hereby appoints U.S. Bank National Association as the Escrow Agent for the Refunded Bonds, and further approves the form of the Escrow Agreement, substantially in the form on file with the Secretary to the Board. The Authorized Officers, each alone, are hereby authorized to execute the Escrow Agreement with such changes as they shall approve, such approval to be conclusively evidenced by such individual's execution and delivery thereof.

(e) The Board hereby appoints Merrill Lynch, Pierce, Fenner & Smith Incorporated as Underwriter, Piper Jaffray & Co. as Financial Advisor, and Stradling Yocca Carlson & Rauth, a Professional Corporation, as Bond Counsel and Disclosure Counsel, all with respect to the issuance of the Refunding Bonds.

(f) The provisions of this Resolution as they relate to the terms of the Refunding Bonds may be amended by the Purchase Contract. If the Purchase Contract so provides, the Refunding Bonds may be issued as crossover refunding bonds pursuant to Section 53558(b) of the Government Code. All or a portion of the Refunding Bonds are further authorized to be issued on a forward delivery basis.

**SECTION 21. Resolution to Treasurer.** The Secretary to the Board is hereby directed to provide a certified copy of this Resolution to the Treasurer immediately following its adoption.

**SECTION 22. Request to County to Levy Tax.** The Board of Supervisors and officers of the County are obligated by statute to provide for the levy and collection of *ad valorem* property taxes in each year sufficient to pay all principal of and interest coming due on the Refunding Bonds in such year, and to pay from such taxes all amounts due on the Refunding Bonds. The District hereby requests the Board of Supervisors to annually levy a tax upon all taxable property in the District sufficient to pay all such principal and interest coming due on the Refunding Bonds in such year, and to pay from such taxes all amounts due on the Refunding Bonds. The Board hereby finds and determines that such *ad valorem* taxes shall be levied specifically to pay the Refunding Bonds being issued to finance and refinance specific projects authorized by the voters of the District at the Election.

**SECTION 23. Continuing Disclosure.** The District hereby covenants and agrees that it will comply with and carry out all of the provisions of that certain Continuing Disclosure Certificate executed by the District and dated as of the Date of Delivery, as originally executed and as it may be amended from time to time in accordance with the terms thereof. The Board hereby approves the form of Continuing Disclosure Certificate appended to the Preliminary Official Statement on file with the Secretary to the Board, and the Authorized Officers, each alone, are hereby authorized to execute the Continuing Disclosure Certificate with such changes thereto as the Authorized Officers executing the same shall approve, such approval to be conclusively evidenced by such execution and delivery. Noncompliance with the Continuing Disclosure Certificate shall not result in acceleration of the Refunding Bonds.

**SECTION 24. Further Actions Authorized.** It is hereby covenanted that the District, and its appropriate officials, have duly taken all actions necessary to be taken by them, and will take any additional actions necessary to be taken by them, for carrying out the provisions of this Resolution.

**SECTION 25. Recitals.** All the recitals in this Resolution above are true and correct and the Board so finds, determines and represents.

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**SECTION 26. Effective Date.** This Resolution shall take effect immediately upon its passage.

**PASSED AND ADOPTED** this 5th day of December 2017.

AYES:

NOES:

ABSENT:

ABSTENTIONS:

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President, Board of Trustees  
Fullerton School District

Attest:

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Secretary to the Board of Trustees  
Fullerton School District

**SECRETARY’S CERTIFICATE**

I, Dr. Robert Pletka, Secretary to the Board of Trustees of the Fullerton School District (the “District”), hereby certify as follows:

The foregoing is a full, true and correct copy of a resolution duly adopted at a regular meeting of the Board of Trustees of the District duly and regularly and legally held at the regular meeting place thereof on December 5, 2017, of which meeting all of the members of the Board had due notice and at which a quorum was present.

I have carefully compared the same with the original minutes of said meeting on file and of record in my office and the foregoing is a full, true and correct copy of the original resolution adopted at said meeting and entered in said minutes.

Said resolution has not been amended, modified or rescinded since the date of its adoption, and the same is now in full force and effect.

Dated: December \_\_, 2017.

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Secretary to the Board  
of Trustees of the  
Fullerton School District

(Form of Refunding Bond)

REGISTERED  
NO.

REGISTERED  
\$

FULLERTON SCHOOL DISTRICT  
(ORANGE COUNTY, CALIFORNIA)  
2018 GENERAL OBLIGATION REFUNDING BONDS

INTEREST RATE:                      MATURITY DATE:                      DATED AS OF:                      CUSIP  
\_\_\_\_% per annum

REGISTERED OWNER:                      CEDE & CO.

PRINCIPAL AMOUNT:

The Fullerton School District (the "District") in Orange County, California, for value received, promises to pay to the Registered Owner named above, or registered assigns, the Principal Amount on the Maturity Date, each as stated above, and interest thereon until the Principal Amount is paid or provided for at the Interest Rate stated above, on February 1 and August 1 of each year (the "Bond Payment Dates"), commencing August 1, 2018. This bond will bear interest from the Bond Payment Date next preceding the date of authentication hereof unless it is authenticated as of a day during the period from the 16th day of the month next preceding any Bond Payment Date to the Bond Payment Date, inclusive, in which event it shall bear interest from such Bond Payment Date, or unless it is authenticated on or before July 15, 2018, in which event it shall bear interest from the Date of Delivery. Interest on this bond shall be computed on the basis of a 360-day year of twelve 30-day months. Principal and interest are payable in lawful money of the United States of America, without deduction for the paying agent services, to the person in whose name this bond (or, if applicable, one or more predecessor bonds) is registered (the "Registered Owner") on the Register maintained by the Paying Agent, initially U.S. Bank National Association. Principal is payable upon presentation and surrender of this bond at the principal corporate trust office of the Paying Agent. Interest is payable by wire transfer by the Paying Agent on each Bond Payment Date to the Registered Owner of this bond (or one or more predecessor bonds) as shown on the bond register maintained by the Paying Agent as of, and to the bank and account number on file with the Paying Agent as of, the close of business on the 15th day of the calendar month next preceding that Bond Payment Date (the "Record Date").

This bond is one of an authorization of bonds issued by the District pursuant to California Government Code Section 53550 *et seq.* (the "Act") for the purpose of refunding certain of the District's outstanding bonded indebtedness and to pay all necessary legal, financial, and contingent costs in connection therewith. The bonds are being issued under authority of and pursuant to the Act, the laws of the State of California, and the resolution of the Board of Trustees of the District adopted on December 5, 2017 (the "Bond Resolution"). This bond and the issue of which this bond is one are general obligation bonds of the District payable as to both principal and interest solely from the proceeds of the levy of *ad valorem* property taxes on all property subject to such taxes in the District, which taxes are unlimited as to rate or amount.

The bonds of this issue comprise \$ \_\_\_\_\_ Principal Amount of current interest bonds, of which this bond is a part (each a "Refunding Bond").

This bond is exchangeable and transferable for bonds of like tenor, maturity and principal amount and in authorized denominations at the principal corporate trust office of the Paying Agent by the Registered Owner, upon presentation and surrender hereof to the Paying Agent, together with a request for exchange or an assignment signed by the Registered Owner or by a person legally empowered to do so, in a form satisfactory to the Paying Agent, all subject to the terms, limitations and conditions provided in the Bond Resolution. All fees and costs of transfer shall be paid by the transferor. The District and the Paying Agent may deem and treat the Registered Owner as the absolute Owner of this bond for the purpose of receiving payment of or on account of principal or interest and for all other purposes, and neither the District nor the Paying Agent shall be affected by any notice to the contrary.

Neither the District nor the Paying Agent will be required (a) to issue or transfer any bond during a period beginning with the opening of business on the 16th day next preceding either any Bond Payment Date or any date of selection of bonds to be redeemed and ending with the close of business on the Bond Payment Date or day on which the applicable notice of redemption is given or (b) to transfer any bond which has been selected or called for redemption in whole or in part.

The Refunding Bonds maturing on or before August 1, 20\_\_ are not subject to redemption prior to their fixed maturity dates. The Refunding Bonds maturing on or after August 1, 20\_\_ are subject to redemption on or after August 1, 20\_\_ or on any date thereafter at the option of the District, as a whole or in part, at a redemption price equal to the principal amount of the Refunding Bonds called for redemption, plus interest accrued thereon to the date fixed for redemption, without premium.

The Refunding Bonds maturing on August 1, 20\_\_ are subject to mandatory sinking fund redemption on August 1 of each year on and after August 1, 20\_\_, at a redemption price equal to the principal amount thereof, together with accrued interest to the date fixed for redemption, without premium. The principal amounts represented by such Refunding Bonds to be so redeemed and the dates therefore and the final payment date is as indicated in the following table:

<u>Redemption Dates</u>	<u>Principal Amounts</u>
TOTAL	\$

The principal amount to be redeemed in each year shown above will be reduced proportionately or as otherwise directed by the District, in integral multiples of \$5,000, by any portion of the Refunding Term Bond optionally redeemed prior to the mandatory sinking fund redemption date.

If less than all of the Refunding Bonds of any one maturity shall be called for redemption, the particular Refunding Bonds or portions thereof of such maturity to be redeemed shall be selected by lot by the Paying Agent in such manner as the Paying Agent in its discretion may determine; provided, however, that the portion of any Refunding Bond to be redeemed shall be in the principal amount of \$5,000 or some multiple thereof. If less than all of the Refunding Bonds stated to mature on different dates shall be called for redemption, the particular Refunding Bonds or portions thereof to be redeemed shall be called by the Paying Agent in any order of maturity as directed by the District or, if the Paying Agent is not so directed, in the inverse order of maturity.

Reference is made to the Bond Resolution for a more complete description of the provisions, among others, with respect to the nature and extent of the security for the Refunding Bonds, the rights,

duties and obligations of the District, the Paying Agent and the Registered Owners, and the terms and conditions upon which the Refunding Bonds are issued and secured. The Registered Owner of this bond assents, by acceptance hereof, to all of the provisions of the Bond Resolution.

It is certified and recited that all acts and conditions required by the Constitution and laws of the State of California to exist, to occur and to be performed or to have been met precedent to and in the issuing of the Refunding Bonds in order to make them legal, valid and binding general obligations of the District, have been performed and have been met in regular and due form as required by law; that no statutory or constitutional limitation on indebtedness or taxation has been exceeded in issuing the Refunding Bonds; and that due provision has been made for levying and collecting *ad valorem* property taxes on all of the taxable property within the District in an amount sufficient to pay principal and interest when due.

This bond shall not be valid or obligatory for any purpose and shall not be entitled to any security or benefit under the Bond Resolution until the Certificate of Authentication below has been signed.

[REMAINDER OF PAGE LEFT BLANK]



ASSIGNMENT

For value received, the undersigned sells, assigns and transfers to (print or typewrite name, address and zip code of Transferee): \_\_\_\_\_ this bond and irrevocably constitutes and appoints attorney to transfer this bond on the books for registration thereof, with full power of substitution in the premises.

Dated: \_\_\_\_\_

Signature Guaranteed:

\_\_\_\_\_

Notice: The assignor's signature to this assignment must correspond with the name as it appears upon the within bond in every particular, without alteration or any change whatever, and the signature(s) must be guaranteed by an eligible guarantor institution.

Social Security Number, Taxpayer Identification Number or other identifying number of Assignee: \_\_\_\_\_

Unless this bond is presented by an authorized representative of The Depository Trust Company to the issuer or its agent for registration of transfer, exchange or payment, and any bond issued is registered in the name of Cede & Co. or such other name as requested by an authorized representative of The Depository Trust Company and any payment is made to Cede & Co., ANY TRANSFER, PLEDGE OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL since the registered owner hereof, Cede & Co., has an interest herein.

LEGAL OPINION

The following is a true copy of the opinion rendered by Stradling Yocca Carlson & Rauth, a Professional Corporation in connection with the issuance of, and dated as of the date of the original delivery of, the bonds. A signed copy is on file in my office.

\_\_\_\_\_  
(Facsimile Signature)  
[Secretary to/Clerk of] the Board of Trustees

(Form of Legal Opinion)

DISCUSSION/ACTION ITEM

**DATE:** December 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**SUBJECT:** **APPROVE THE DISTRICT'S FIRST INTERIM FINANCIAL REPORT WITH A POSITIVE CERTIFICATION. PER STATE GUIDELINES, A POSITIVE CERTIFICATION INDICATES THAT, BASED UPON CURRENT PROJECTIONS, THE DISTRICT WILL MEET ITS FINANCIAL OBLIGATIONS FOR THE CURRENT AND SUBSEQUENT TWO FISCAL YEARS**

Background: The First Interim Report is one of three financial reports that school districts are required to report to the State and provide to the public annually. The report presents the results of actual financial operations through October 31 and the projected budget for the fiscal year for all District funds. A three-year projection for the General Fund is also included. The complete First Interim Report in the required State format, along with a descriptive narrative and comparative financial projections, is included for the Board's review.

Rationale: The District is required by Education Code to submit periodic financial reports to its oversight bodies. In order to judge a District's financial stability, these reports also include a three-year projection for the General Fund. The District is required to certify its financial outlook as Positive, Qualified, or Negative.

Funding: The District is showing in excess of the 3% required General Fund Unrestricted Reserve as of June 30, 2020.

Recommendation: Approve the District's First Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations for the current and subsequent two fiscal years.

RC:gs  
Attachment

**To:** Board of Trustees  
Robert Pletka, Ed.D.  
**From:** Robert R. Coghlan, Ph.D.  
**Subject:** First Interim Report

The District's First Interim Financial Report consisting of current year financial statements and budgets for all funds, as well as the required State reports, is attached. This memo provides a narrative overview of the report.

### **Background**

The District is required to formally report to our community, the Orange County Department of Education (OCDE), and the State of California our actual financial results of operations three times a year. In addition to providing July 1 through year-to-date results, the reports also provide projected results for future periods. The required reports are as follows:

<u>Report</u>	<u>Reports Actual Financial Results through:</u>	<u>Due Date:</u>
First Interim	October 31	December 15
Second Interim	January 31	March 15
J-200 Unaudited Actuals	June 30	September 15

### **Financial Reports Included—First Interim Report to Board**

The following reports are provided in this document:

- First Interim Budget Projections (showing the Original Adopted Budget and the revised First Interim Budget)
- First Interim State Report (SACS format)
- Multi-year Projections
- State Criteria and Standards

Year-to-date financial statements reflect actual financial results from the District's accounting system, which is maintained through OCDE on the Bi-Tech accounting system. For the First and Second Interim Reports, results are on a cash basis (no accruals are booked). Accruals are recorded for the year-end financial statements.

Current year budgets and multi-year projections are based on information provided by OCDE, the California Department of Education, School Services of California, and other relevant professional sources. A summary of the various factors used is attached at the end of this memo. Additional discussion is provided below.

### **Current Year Budget**

At First Interim, the District updates its original 2017-18 budget (adopted by the Board of Trustees on June 20, 2017) to reflect current financial projections.

There are four material changes to the budget reflected in the First Interim: an increase in the estimated amount of Mandate Reimbursement one-time funding to be received (\$146/ADA), a decrease in salaries due to a reduction in staff and open positions, an increase in maintenance costs due to Districtwide improvements, and an increase in various line item budgets due to additions to the budget since June.

**Mandated Cost Reimbursement Revenues:** In the final adopted budget, the Legislature, for the fourth year in a row, approved a one-time appropriation for a payment to be made to all districts meant to buy down prior year mandated cost claims owed to the districts. The District did not estimate this number at budget preparation time. After passage of the final State budget, the new estimated amount for FSD is \$1,919,088. This amount has been added to revenue in 2017-18.

**Salaries:** The original budget was prepared on the assumption of no change in full-time-equivalent (FTE) teachers. Due to decreases in enrollment, the District is currently operating with nine less FTE than fall 2016. This resulted in a budget adjustment decrease of \$1 million.

**Adds to Budget:** The District has added positions since original budget adoption, including making all clerks at K-6 schools 1.0 FTE, mental health aides, as well as reclassified some positions to higher salaries. In addition, the District has adjusted the one-time money to Innovation and Instructional Services and Educational Services. These changes amounted to \$575,000.

**Routine First Interim Budget Adjustments:** In addition to the non-routine items noted above, the District reviews all of its accounts and has adjusted its First Interim budget projections to reflect the following:

- Based upon current enrollment data, the District may adjust its revenue accounts that are based on Average Data Attendance (ADA). If start-of-school enrollment is materially different from budget projections, revenues will be recalculated based upon updated ADA projections. Second-month enrollment totaled 13,291—56 less than second-month enrollment for the 2016-17 school year. In the case of declining enrollment, the State “holds harmless” a District for the first year, allowing the District to claim the (higher) prior-year ADA for apportionment funding. Therefore, the District is still using 2016-17 Second Period ADA of 13,059 in its enrollment projection in the First Interim budget. The effect of the 2017-18 declining enrollment is reflected in the 2018-19 projection (Discussed further below).
- Categorical revenue accounts updated to most recent grant/entitlement letters and other information received from the State and federal governments. Corresponding expenditure accounts are also adjusted accordingly. Indirect costs are updated to reflect changes in total estimated expenditures.
- Other income accounts analyzed and adjusted to reflect year-to-date receipts and estimated year-end amounts.
- Revenues and expenditures of programs that encroach on the General Fund updated to current projections and encroachment accounts adjusted accordingly.
- Salary and benefit accounts adjusted to reflect updated staffing levels and changes to benefit costs, including health insurance costs.
- All expenditure accounts analyzed and adjusted to reflect year-to-date expenditures and estimated expenditures to finish the year.

**LCFF:** The District projected its LCFF revenue for the June budget based upon factors published in the Governor’s May Revise. The final budget approved by the Legislature in late June was not materially different from the Governor’s proposal. Therefore, the change to the District’s projected LCFF revenue budget for the current year is not material.

At the original adopted budget, the District projected an Unrestricted General Fund net loss for the 2017-18 fiscal year of (\$3,362,302). After all of the above adjustments, the 2017-18 updated First Interim budget reflects a net decrease of (\$3,955,007).

The revised ending unrestricted fund balance is projected at \$26,260,319, or 18.80% of the General Fund expenditures. This amount is \$22,069,835 above the State-required 3% reserve.

## Multi-Year Projections

The most important element of the First Interim Report is the three-year projection for the General Fund. In this forecast, the District projects its financial prognosis for the current and subsequent two years. The purpose of the projection is to report to its stakeholders on the continued fiscal viability of the District. The projection provides the rationale for the District's choice of certification options (Positive, Qualified, or Negative) on its Certification of Financial Condition.

Please refer to the attached summary for details of the significant variables and assumptions used in the preparation of the District's three-year projection.

The following discusses the most significant items in the three-year projection:

**LCFF:** The District is utilizing the Department of Finance's estimated COLAs and LCFF Funding Rate percentages.

Fullerton School District is reporting a 51.10%, 50.52, and 50.23 Unduplicated Percentage of enrollment for 2017-18 through 2019-20 based on a rolling three-year average.

**ADA:** Based upon the 2017-18 drop in enrollment, the District is projecting a decrease in apportionment earning ADA of 86.4 in 2018-19. There is currently a projected decrease of 198 ADA for 2019-20.

**Mandated Cost Reimbursement One-time Revenues:** One-time revenues and related expenditures are adjusted for in the three-year projection. No additional one-time revenues are projected after the 2017-18 budget year.

**Employee Compensation:** Normal ongoing step and column increases are included in the three-year projection. There is no adjustment for salary change in the three-year projection. Also in 2018-19, the budget projection includes \$1,565,310 for projected increases in STRS and PERS rates to be paid by the District. An additional \$1,609,230 is added in 2019-20, and \$1,119,106 for 2020-21.

**Budget Additions:** \$213,000 in additional costs for the Dual Immersion program have been added to the 2018-19 and 2019-20 projections. No other budget augmentations, other than routine inflationary increases, have been added.

## Items Not Yet Accounted for in Three-year Projection

**Negotiated Increase to Employee Compensation:** The District has not reached agreement with the Fullerton Elementary Teachers Association (FETA) or California School Employees Association (CSEA) bargaining unit for 2017-18. Therefore, no additional amount has been added into the projection.

## Ending Fund Balances

Taking into account all of these changes to the three-year projection, the District projects net decreases in the current and subsequent fiscal years in the Unrestricted General Fund. The projected Unrestricted General Fund ending fund balance percentages are as follows:

June 30, 2018	18.8%
June 30, 2019	18.1%
June 30, 2020	14.3%

**Required Disclosure under Education Code section 42127(a)(2)(b) regarding reasons for Ending Fund Balances above the State-recommended minimum level**

Education Code section 42127(a)(2)(b) requires a statement of reason that substantiates the need for assigned and unassigned ending fund balances in excess of the minimum reserve standard for economic uncertainties for each fiscal year be identified in the budget.

The Board of Trustees of the Fullerton School District currently maintains a prudent reserve which provides for anticipated future expenditures for technology, instructional materials, and other necessary instructional expenditures. The District must also have funds available to mitigate the costs of declining enrollment to the District. Additionally, the reserve is maintained to provide for unplanned or emergency expenditures that might occur in the future. The District must also plan for future facilities needs. Finally, the District must plan for future downturns in the State economy which could negatively affect the District's budget.

Projected Unrestricted Ending Fund Balance:

	<u>Assigned</u>	<u>Unassigned</u>	<u>3% Minimum</u>	<u>Amount Above 3% Minimum</u>
June 30, 2018	\$4,000,000	\$26,260,319	\$4,190,485	\$22,069,834
June 30, 2019	\$4,000,000	\$24,362,540	\$4,049,519	\$20,313,021
June 30, 2020	\$4,000,000	\$19,864,455	\$4,164,734	\$15,699,721

**Certification**

Based upon current projections and budget assumptions regarding State funding and the District's financial condition, the District is certifying with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District **will** meet its financial obligations for the current fiscal year and subsequent two fiscal years.

**Conclusion**

The First Interim Report is an important document in the District's ongoing communications to its stakeholders. The report and certification provide accountability and evidence of stewardship to our community.

**Fullerton School District**  
**2017-18 Budget Projection Assumptions for First Interim**  
**Fiscal Years Ending June 30, 2018, 2019, 2020**

	<u>2017-18</u>	<u>2018-19</u>	<u>2019-20</u>
LCFF			
Statutory COLA	1.56%	2.15%	2.35%
Unduplicated % 3-year rolling	51.10%	50.52%	50.23%
LCFF Gap Funding Rate	43.19%	66.12%	64.92%
Per ADA change to LCFF	2.39%	3.30%	2.60%
LCFF dollars per ADA	\$8,311	\$8,585	\$8,808
\$ Change from Prior Year	\$1,278,674	\$2,806,250	\$1,152,181
Funded ADA	13,059	12,973	12,775
Categorical Program COLAs			
Federal Programs	None Projected	None Projected	None Projected
Special Education	1.56%	2.15%	2.35%
Lottery (per ADA)	\$194	\$194	\$194
Mandated Costs Income	\$395,227	\$395,227	\$395,227
One-Time Mandated Cost Funding	\$1,919,088	0	0
Encroachment:			
Special Education	Based on current income estimates from SELPA and current expenditure projections	5.0%	5.0%
Routine Repair and Maintenance	Based on current expenditure projections	5.0%	5.0%

*First Interim 2017-18 Budget Projection Assumptions  
 FY June 30, 2018, 2019, 2020 (continued)*

	<u>2017-18</u>	<u>2018-19</u>	<u>2019-20</u>
Step and Column Increase Certificated	1.6%	1.6%	1.6%
Classified	1.0%	1.0%	1.0%
Benefits—Statutory	1.0%	1.0%	1.0%
STRS and PERS increase	\$1,044,872	\$1,565,310	\$1,609,230
Estimated Change in Health Insurance	\$500,000	\$500,000	\$500,000
Estimated Change in FTE Teachers	<9>	2	2
Employee Compensation Increase (Other than step and column)	0	0	0
Supplies and Services	Based on current expenditure projections	Adjusted by CPI (3.35%); back out one-time money from 2017-18	Adjusted by CPI (3.02%)

FULLERTON ELEMENTARY SCHOOL DISTRICT  
UNRESTRICTED GENERAL FUND  
2017-18

	Adopted Budget 2017-18	First Interim 2017-18
<b>Revenues</b>		
LCFF	\$ 108,713,850	\$ 108,563,054
Federal Revenues	-	-
State Revenues	2,356,644	4,370,791
Other Local Revenues	489,847	519,018
<b>Total Revenues</b>	<u>\$ 111,560,341</u>	<u>\$ 113,452,863</u>
<b>Expenditures</b>		
Certificated Salaries	\$ 51,775,497	\$ 50,789,272
Classified Salaries	13,570,160	13,545,889
Employee Benefits	23,587,760	23,104,127
Books and Supplies	4,888,878	6,839,816
Services and Other Operating	6,055,450	6,621,419
Capital Outlay	79,200	115,967
Other Outgo	845,266	845,266
Direct Support	(951,496)	(980,504)
<b>Total Expenditures</b>	<u>\$ 99,850,715</u>	<u>\$ 100,881,252</u>
Excess (deficiency) of revenues over expenditures	\$ 11,709,626	\$ 12,571,611
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	(15,071,928)	(16,526,618)
<b>Total Other Financing Sources (Uses)</b>	<u>\$ (15,071,928)</u>	<u>\$ (16,526,618)</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (3,362,302)	\$ (3,955,007)
<hr/>		
Beginning Fund Balance	\$ 30,653,972	\$ 34,324,439
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	30,653,972	34,324,439
<b>Ending Fund Balance</b>	<u>\$ 27,291,670</u>	<u>\$ 30,369,432</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	59,113	59,113
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	3,940,540	4,190,485
Other Assignments	-	4,000,000
Legally Restricted Fund Balance	-	-
Unassigned	23,242,017	22,069,834
<b>Total Ending Fund Balance</b>	<u>\$ 27,291,670</u>	<u>\$ 30,369,432</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 RESTRICTED GENERAL FUND  
 2017-18

	Adopted Budget 2017-18	First Interim 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	5,679,582	7,020,352
State Revenues	3,210,326	3,666,850
Other Local Revenues	7,538,771	7,980,095
Total Revenues	<u>\$ 16,428,679</u>	<u>\$ 18,667,297</u>
Expenditures		
Certificated Salaries	\$ 11,138,545	\$ 11,299,913
Classified Salaries	7,902,993	7,832,942
Employee Benefits	7,013,963	6,988,072
Books and Supplies	1,758,358	6,279,075
Services and Other Operating	1,840,739	4,136,720
Capital Outlay	311,668	903,861
Other Outgo	1,050,000	851,800
Direct Support	484,341	509,176
Total Expenditures	<u>\$ 31,500,607</u>	<u>\$ 38,801,559</u>
Excess (deficiency) of revenues over expenditures	\$ (15,071,928)	\$ (20,134,262)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	15,071,928	16,526,618
Total Other Financing Sources (Uses)	<u>\$ 15,071,928</u>	<u>\$ 16,526,618</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ -	\$ (3,607,644)
Beginning Fund Balance		
Beginning Fund Balance	\$ -	\$ 3,607,644
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>-</u>	<u>3,607,644</u>
Ending Fund Balance	<u>\$ -</u>	<u>\$ -</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Fund Balance	-	-
Unassigned	<u>-</u>	<u>-</u>
Total Ending Fund Balance	<u>\$ -</u>	<u>\$ -</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
SUMMARY GENERAL FUND  
2017-18

	Adopted Budget 2017-18	First Interim 2017-18
Revenues		
LCFF	\$ 108,713,850	\$ 108,563,054
Federal Revenues	5,679,582	7,020,352
State Revenues	5,566,970	8,037,641
Other Local Revenues	8,028,618	8,499,113
Total Revenues	<u>\$ 127,989,020</u>	<u>\$ 132,120,160</u>
Expenditures		
Certificated Salaries	\$ 62,914,042	\$ 62,089,185
Classified Salaries	21,473,153	21,378,831
Employee Benefits	30,601,723	30,092,199
Books and Supplies	6,647,236	13,118,891
Services and Other Operating	7,896,189	10,758,139
Capital Outlay	390,868	1,019,828
Other Outgo	1,895,266	1,697,066
Direct Support	(467,155)	(471,328)
Total Expenditures	<u>\$ 131,351,322</u>	<u>\$ 139,682,811</u>
Excess (deficiency) of revenues over expenditures	\$ (3,362,302)	\$ (7,562,651)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (3,362,302)</u>	<u>\$ (7,562,651)</u>
Beginning Fund Balance		
Beginning Fund Balance	\$ 30,653,972	\$ 37,932,083
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>30,653,972</u>	<u>37,932,083</u>
Ending Fund Balance	<u>\$ 27,291,670</u>	<u>\$ 30,369,432</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	59,113	59,113
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	3,940,540	4,190,485
Other Assignments	-	4,000,000
Legally Restricted Fund Balance	-	-
Unassigned	23,242,017	22,069,834
Total Ending Fund Balance	<u>\$ 27,291,670</u>	<u>\$ 30,369,432</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
CHILD DEVELOPMENT FUND  
2017-18

	Adopted Budget 2017-18	First Interim 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	1,896,554	1,868,377
Other Local Revenues	2,403,347	2,403,347
Total Revenues	<u>\$ 4,299,901</u>	<u>\$ 4,271,724</u>
Expenditures		
Certificated Salaries	\$ 759,565	\$ 769,057
Classified Salaries	2,007,117	2,035,917
Employee Benefits	990,949	1,005,062
Books and Supplies	336,574	247,323
Services and Other Operating	158,579	168,554
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	206,603	205,297
Total Expenditures	<u>\$ 4,459,387</u>	<u>\$ 4,431,210</u>
Excess (deficiency) of revenues over expenditures	\$ (159,486)	\$ (159,486)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (159,486)</u>	<u>\$ (159,486)</u>
Beginning Fund Balance		
Beginning Fund Balance	\$ 1,065,495	\$ 707,409
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>1,065,495</u>	<u>707,409</u>
Ending Fund Balance	<u>\$ 906,009</u>	<u>\$ 547,923</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	906,009	547,923
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 906,009</u>	<u>\$ 547,923</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
CAFETERIA FUND  
2017-18

	Adopted Budget 2017-18	First Interim 2017-18
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	4,378,472	4,253,565
State Revenues	237,274	234,001
Other Local Revenues	1,239,233	1,203,316
<b>Total Revenues</b>	<u>\$ 5,854,979</u>	<u>\$ 5,690,882</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	2,137,263	1,953,254
Employee Benefits	851,722	845,512
Books and Supplies	2,568,849	2,786,841
Services and Other Operating	203,322	288,287
Capital Outlay	75,000	150,000
Other Outgo	-	-
Direct Support	260,552	266,031
<b>Total Expenditures</b>	<u>\$ 6,096,708</u>	<u>\$ 6,289,925</u>
Excess (deficiency) of revenues over expenditures	\$ (241,729)	\$ (599,043)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (241,729)	\$ (599,043)
<b>Beginning Fund Balance</b>		
Audit Adjustment	-	-
<b>Adjusted Beginning Fund Balance</b>	<u>2,132,999</u>	<u>2,214,550</u>
<b>Ending Fund Balance</b>	<u>\$ 1,891,270</u>	<u>\$ 1,615,507</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	1,891,270	1,615,507
Legally Restricted Fund Balance	-	-
Unassigned	-	-
<b>Total Ending Fund Balance</b>	<u>\$ 1,891,270</u>	<u>\$ 1,615,507</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 DEFERRED MAINTENANCE FUND  
 2017-18

	Adopted Budget 2017-18	First Interim 2017-18
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	500	500
<b>Total Revenues</b>	<u>\$ 500</u>	<u>\$ 500</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	-	-
Capital Outlay	320,013	320,013
Other Outgo	-	-
Direct Support	-	-
<b>Total Expenditures</b>	<u>\$ 320,013</u>	<u>\$ 320,013</u>
 Excess (deficiency) of revenues over expenditures	 \$ (319,513)	 \$ (319,513)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (319,513)	 \$ (319,513)
<hr/>		
Beginning Fund Balance	\$ 319,888	\$ 322,112
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>319,888</u>	<u>322,112</u>
Ending Fund Balance	<u>\$ 375</u>	<u>\$ 2,599</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	375	2,599
Legally Restricted Fund Balance	-	-
Unassigned	-	-
<b>Total Ending Fund Balance</b>	<u>\$ 375</u>	<u>\$ 2,599</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
BUILDING FUND  
2017-18

	Adopted Budget 2017-18	First Interim 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	200	200
Total Revenues	<u>\$ 200</u>	<u>\$ 200</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	-	-
Capital Outlay	-	45,000
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ -</u>	<u>\$ 45,000</u>
Excess (deficiency) of revenues over expenditures	\$ 200	\$ (44,800)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Sources	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ 200</u>	<u>\$ (44,800)</u>
Beginning Fund Balance	\$ 47,684	\$ 48,355
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>47,684</u>	<u>48,355</u>
Ending Fund Balance	<u><u>\$ 47,884</u></u>	<u><u>\$ 3,555</u></u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	47,884	3,555
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u><u>\$ 47,884</u></u>	<u><u>\$ 3,555</u></u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 CAPITAL FACILITIES FUND  
 2017-18

	Adopted Budget 2017-18	First Interim 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	112,000	112,000
Total Revenues	<u>\$ 112,000</u>	<u>\$ 112,000</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	132,227	132,227
Capital Outlay	850,000	850,000
Other Outgo	31,461	31,461
Direct Support	-	-
Total Expenditures	<u>\$ 1,013,688</u>	<u>\$ 1,013,688</u>
Excess (deficiency) of revenues over expenditures	\$ (901,688)	\$ (901,688)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (901,688)</u>	<u>\$ (901,688)</u>
Beginning Fund Balance	\$ 1,645,156	\$ 2,290,296
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>1,645,156</u>	<u>2,290,296</u>
Ending Fund Balance	<u>\$ 743,468</u>	<u>\$ 1,388,608</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	743,468	1,388,608
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 743,468</u>	<u>\$ 1,388,608</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
SPECIAL RESERVE FUND-CAPITAL OUTLAY PROJECTS  
2017-18

	Adopted Budget 2017-18	First Interim 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	320,000	320,000
Total Revenues	<u>\$ 320,000</u>	<u>\$ 320,000</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	25,000	25,000
Employee Benefits	-	-
Books and Supplies	400,000	305,709
Services and Other Operating	81,500	131,640
Capital Outlay	543,000	487,960
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ 1,049,500</u>	<u>\$ 950,309</u>
Excess (deficiency) of revenues over expenditures	\$ (729,500)	\$ (630,309)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (729,500)</u>	<u>\$ (630,309)</u>
Beginning Fund Balance		
Beginning Fund Balance	\$ 2,645,978	\$ 2,663,646
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>2,645,978</u>	<u>2,663,646</u>
Ending Fund Balance	<u>\$ 1,916,478</u>	<u>\$ 2,033,337</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	1,916,478	2,033,337
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 1,916,478</u>	<u>\$ 2,033,337</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 CAPITAL PROJECTS FUND-BLENDED COMPONENTS  
 2017-18

	Adopted Budget 2017-18	First Interim 2017-18
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	900,990	900,990
<b>Total Revenues</b>	<u>\$ 900,990</u>	<u>\$ 900,990</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	135,672	135,672
Capital Outlay	-	-
Other Outgo	637,327	637,327
Direct Support	-	-
<b>Total Expenditures</b>	<u>\$ 772,999</u>	<u>\$ 772,999</u>
 Excess (deficiency) of revenues over expenditures	 \$ 127,991	 \$ 127,991
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Uses	177,000	177,000
<b>Total Other Financing Sources (Uses)</b>	<u>\$ (177,000)</u>	<u>\$ (177,000)</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (49,009)	 \$ (49,009)
<hr/>		
Beginning Fund Balance	\$ 561,243	\$ 562,622
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	561,243	562,622
<b>Ending Fund Balance</b>	<u>\$ 512,234</u>	<u>\$ 513,613</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Fund Balance	512,234	513,613
Unassigned	-	-
<b>Total Ending Fund Balance</b>	<u>\$ 512,234</u>	<u>\$ 513,613</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 BOND INTEREST AND REDEMPTION FUND  
 2017-18

	Adopted Budget 2017-18	First Interim 2017-18
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	3,922,527	3,831,200
<b>Total Revenues</b>	<u>\$ 3,922,527</u>	<u>\$ 3,831,200</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	-	-
Capital Outlay	-	-
Other Outgo	3,707,175	3,707,175
Direct Support	-	-
<b>Total Expenditures</b>	<u>\$ 3,707,175</u>	<u>\$ 3,707,175</u>
 Excess (deficiency) of revenues over expenditures	 \$ 215,352	 \$ 124,025
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Sources	-	-
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ 215,352	 \$ 124,025
<hr/>		
Beginning Fund Balance	\$ 3,167,748	\$ 3,200,241
Other Restatements	-	-
Adjusted Beginning Fund Balance	<u>3,167,748</u>	<u>3,200,241</u>
Ending Fund Balance	<u>\$ 3,383,100</u>	<u>\$ 3,324,266</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Balance	3,383,100	3,324,266
Unassigned	-	-
<b>Total Ending Fund Balance</b>	<u>\$ 3,383,100</u>	<u>\$ 3,324,266</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 SELF INSURANCE FUND  
 2017-18

	Adopted Budget 2017-18	First Interim 2017-18
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	1,842,100	1,842,100
<b>Total Revenues</b>	<u>\$ 1,842,100</u>	<u>\$ 1,842,100</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	146,880	146,880
Employee Benefits	76,288	76,288
Books and Supplies	130,998	130,998
Services and Other Operating	1,525,256	1,525,256
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	-	-
<b>Total Expenditures</b>	<u>\$ 1,879,422</u>	<u>\$ 1,879,422</u>
Excess (deficiency) of revenues over expenditures	\$ (37,322)	\$ (37,322)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (37,322)	\$ (37,322)
<hr/>		
Beginning Net Position	\$ 1,210,784	\$ 1,559,915
Audit Adjustment	-	-
Adjusted Beginning Net Position	<u>1,210,784</u>	<u>1,559,915</u>
Ending Net Position	<u>\$ 1,173,462</u>	<u>\$ 1,522,593</u>
<i>Components of Ending Net Position:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Fund Balance	-	-
Unrestricted Net Position	<u>1,173,462</u>	<u>1,522,593</u>
<b>Total Ending Net Position</b>	<u>\$ 1,173,462</u>	<u>\$ 1,522,593</u>

NOTICE OF CRITERIA AND STANDARDS REVIEW. This interim report was based upon and reviewed using the state-adopted Criteria and Standards. (Pursuant to Education Code (EC) sections 33129 and 42130)

Signed: \_\_\_\_\_ Date: \_\_\_\_\_  
District Superintendent or Designee

NOTICE OF INTERIM REVIEW. All action shall be taken on this report during a regular or authorized special meeting of the governing board.

To the County Superintendent of Schools:

This interim report and certification of financial condition are hereby filed by the governing board of the school district. (Pursuant to EC Section 42131)

Meeting Date: December 05, 2017 Signed: \_\_\_\_\_  
President of the Governing Board

**CERTIFICATION OF FINANCIAL CONDITION**

**POSITIVE CERTIFICATION**

As President of the Governing Board of this school district, I certify that based upon current projections this district will meet its financial obligations for the current fiscal year and subsequent two fiscal years.

**QUALIFIED CERTIFICATION**

As President of the Governing Board of this school district, I certify that based upon current projections this district may not meet its financial obligations for the current fiscal year or two subsequent fiscal years.

**NEGATIVE CERTIFICATION**

As President of the Governing Board of this school district, I certify that based upon current projections this district will be unable to meet its financial obligations for the remainder of the current fiscal year or for the subsequent fiscal year.

Contact person for additional information on the interim report:

Name: Robert R. Coghlan, Ph.D. Telephone: (714) 447-7412  
Title: Asst. Superintendent Business Services E-mail: robert\_coghlan@myfsd.org

**Criteria and Standards Review Summary**

The following summary is automatically completed based on data provided in the Criteria and Standards Review form (Form 01CSI). Criteria and standards that are "Not Met," and supplemental information and additional fiscal indicators that are "Yes," may indicate areas of potential concern, which could affect the interim report certification, and should be carefully reviewed.

CRITERIA AND STANDARDS			Met	Not Met
1	Average Daily Attendance	Funded ADA for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.		X

<b>CRITERIA AND STANDARDS (continued)</b>			<b>Met</b>	<b>Not Met</b>
2	Enrollment	Projected enrollment for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.	X	
3	ADA to Enrollment	Projected second period (P-2) ADA to enrollment ratio for the current and two subsequent fiscal years is consistent with historical ratios.	X	
4	Local Control Funding Formula (LCFF) Revenue	Projected LCFF revenue for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.		X
5	Salaries and Benefits	Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures has not changed by more than the standard for the current and two subsequent fiscal years.	X	
6a	Other Revenues	Projected operating revenues (federal, other state, other local) for the current and two subsequent fiscal years have not changed by more than five percent since budget adoption.		X
6b	Other Expenditures	Projected operating expenditures (books and supplies, services and other expenditures) for the current and two subsequent fiscal years have not changed by more than five percent since budget adoption.		X
7	Ongoing and Major Maintenance Account	If applicable, changes occurring since budget adoption meet the required contribution to the ongoing and major maintenance account (i.e., restricted maintenance account).	X	
8	Deficit Spending	Unrestricted deficit spending, if any, has not exceeded the standard in any of the current or two subsequent fiscal years.	X	
9a	Fund Balance	Projected general fund balance will be positive at the end of the current and two subsequent fiscal years.	X	
9b	Cash Balance	Projected general fund cash balance will be positive at the end of the current fiscal year.	X	
10	Reserves	Available reserves (e.g., reserve for economic uncertainties, unassigned/unappropriated amounts) meet minimum requirements for the current and two subsequent fiscal years.	X	

<b>SUPPLEMENTAL INFORMATION</b>			<b>No</b>	<b>Yes</b>
S1	Contingent Liabilities	Have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) occurred since budget adoption that may impact the budget?	X	
S2	Using One-time Revenues to Fund Ongoing Expenditures	Are there ongoing general fund expenditures funded with one-time revenues that have changed since budget adoption by more than five percent?	X	
S3	Temporary Interfund Borrowings	Are there projected temporary borrowings between funds?	X	
S4	Contingent Revenues	Are any projected revenues for any of the current or two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?	X	
S5	Contributions	Have contributions from unrestricted to restricted resources, or transfers to or from the general fund to cover operating deficits, changed since budget adoption by more than \$20,000 and more than 5% for any of the current or two subsequent fiscal years?		X

<b>SUPPLEMENTAL INFORMATION (continued)</b>			<b>No</b>	<b>Yes</b>
S6	Long-term Commitments	Does the district have long-term (multiyear) commitments or debt agreements?		X
		• If yes, have annual payments for the current or two subsequent fiscal years increased over prior year's (2016-17) annual payment?	X	
		• If yes, will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?	X	
S7a	Postemployment Benefits Other than Pensions	Does the district provide postemployment benefits other than pensions (OPEB)?		X
		• If yes, have there been changes since budget adoption in OPEB liabilities?	X	
S7b	Other Self-insurance Benefits	Does the district operate any self-insurance programs (e.g., workers' compensation)?		X
		• If yes, have there been changes since budget adoption in self-insurance liabilities?		X
S8	Status of Labor Agreements	As of first interim projections, are salary and benefit negotiations still unsettled for:		
		• Certificated? (Section S8A, Line 1b)		X
		• Classified? (Section S8B, Line 1b)		X
S8	Labor Agreement Budget Revisions	For negotiations settled since budget adoption, per Government Code Section 3547.5(c), are budget revisions still needed to meet the costs of the collective bargaining agreement(s) for:		
		• Certificated? (Section S8A, Line 3)	n/a	
		• Classified? (Section S8B, Line 3)	n/a	
S9	Status of Other Funds	Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?	X	

<b>ADDITIONAL FISCAL INDICATORS</b>			<b>No</b>	<b>Yes</b>
A1	Negative Cash Flow	Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund?	X	
A2	Independent Position Control	Is personnel position control independent from the payroll system?		X
A3	Declining Enrollment	Is enrollment decreasing in both the prior and current fiscal years?		X
A4	New Charter Schools Impacting District Enrollment	Are any new charter schools operating in district boundaries that are impacting the district's enrollment, either in the prior or current fiscal year?	X	
A5	Salary Increases Exceed COLA	Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?	X	
A6	Uncapped Health Benefits	Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?	X	
A7	Independent Financial System	Is the district's financial system independent from the county office system?	X	
A8	Fiscal Distress Reports	Does the district have any reports that indicate fiscal distress? If yes, provide copies to the COE, pursuant to EC 42127.6(a).	X	
A9	Change of CBO or Superintendent	Have there been personnel changes in the superintendent or chief business official (CBO) positions within the last 12 months?		X

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:			
		2017-18 Original Budget	2017-18 Board Approved Operating Budget	2017-18 Actuals to Date	2017-18 Projected Totals
011	General Fund/County School Service Fund	GS	GS	GS	GS
091	Charter Schools Special Revenue Fund				
101	Special Education Pass-Through Fund				
111	Adult Education Fund				
121	Child Development Fund	G	G	G	G
131	Cafeteria Special Revenue Fund	G	G	G	G
141	Deferred Maintenance Fund	G	G	G	G
151	Pupil Transportation Equipment Fund				
171	Special Reserve Fund for Other Than Capital Outlay Projects				
181	School Bus Emissions Reduction Fund				
191	Foundation Special Revenue Fund				
201	Special Reserve Fund for Postemployment Benefits				
211	Building Fund	G	G	G	G
251	Capital Facilities Fund	G	G	G	G
301	State School Building Lease-Purchase Fund				
351	County School Facilities Fund				
401	Special Reserve Fund for Capital Outlay Projects	G	G	G	G
491	Capital Project Fund for Blended Component Units	G	G	G	G
511	Bond Interest and Redemption Fund	G	G		G
521	Debt Service Fund for Blended Component Units				
531	Tax Override Fund				
561	Debt Service Fund				
571	Foundation Permanent Fund				
611	Cafeteria Enterprise Fund				
621	Charter Schools Enterprise Fund				
631	Other Enterprise Fund				
661	Warehouse Revolving Fund				
671	Self-Insurance Fund	G	G	G	G
711	Retiree Benefit Fund				
731	Foundation Private-Purpose Trust Fund				
AI	Average Daily Attendance	S	S		S
CASH	Cashflow Worksheet				S
CHG	Change Order Form				
CI	Interim Certification				S
ESMOE	Every Student Succeeds Act Maintenance of Effort				G
ICR	Indirect Cost Rate Worksheet				
MYPI	Multiyear Projections - General Fund				GS
SIAI	Summary of Interfund Activities - Projected Year Totals				G
01CSI	Criteria and Standards Review				S

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	108,713,850.00	108,563,054.00	19,545,149.01	108,563,054.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	2,356,644.00	4,370,791.00	100,066.76	4,370,791.00	0.00	0.0%
4) Other Local Revenue		8600-8799	489,847.00	519,018.00	237,639.47	519,018.00	0.00	0.0%
5) TOTAL, REVENUES			111,560,341.00	113,452,863.00	19,882,855.24	113,452,863.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	51,775,497.00	50,789,272.00	15,149,700.30	50,789,272.00	0.00	0.0%
2) Classified Salaries		2000-2999	13,570,160.00	13,545,889.00	3,369,409.71	13,545,889.00	0.00	0.0%
3) Employee Benefits		3000-3999	23,587,760.00	23,104,127.00	6,472,989.60	23,104,127.00	0.00	0.0%
4) Books and Supplies		4000-4999	4,888,878.00	6,839,816.00	2,288,985.00	6,839,816.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	6,055,450.00	6,621,419.00	2,469,195.30	6,621,419.00	0.00	0.0%
6) Capital Outlay		6000-6999	79,200.00	115,967.00	34,349.08	115,967.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	845,266.00	845,266.00	75,947.59	845,266.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(951,496.00)	(980,504.00)	(72,515.21)	(980,504.00)	0.00	0.0%
9) TOTAL, EXPENDITURES			99,850,715.00	100,881,252.00	29,788,061.37	100,881,252.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			11,709,626.00	12,571,611.00	(9,905,206.13)	12,571,611.00		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(15,071,928.00)	(16,526,618.00)	0.00	(16,526,618.00)	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(15,071,928.00)	(16,526,618.00)	0.00	(16,526,618.00)		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(3,362,302.00)	(3,955,007.00)	(9,905,206.13)	(3,955,007.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	30,653,972.00	34,324,439.00		34,324,439.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			30,653,972.00	34,324,439.00		34,324,439.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			30,653,972.00	34,324,439.00		34,324,439.00		
2) Ending Balance, June 30 (E + F1e)			27,291,670.00	30,369,432.00		30,369,432.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	50,000.00	50,000.00		50,000.00		
Stores		9712	59,113.00	59,113.00		59,113.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted			0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments			0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	4,000,000.00		4,000,000.00		
Textbook Adoptions	0000	9780		3,400,000.00				
Deferred Maintenance	0000	9780		600,000.00				
Textbook Adoptions	0000	9780				3,400,000.00		
Deferred Maintenance	0000	9780				600,000.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	3,940,540.00	4,190,485.00		4,190,485.00		
Unassigned/Unappropriated Amount			23,242,017.00	22,069,834.00		22,069,834.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>LCFF SOURCES</b>								
Principal Apportionment								
State Aid - Current Year		8011	46,845,372.00	43,674,354.00	13,316,482.76	43,674,354.00	0.00	0.0%
Education Protection Account State Aid - Current Year		8012	15,675,742.00	15,994,226.00	3,998,557.00	15,994,226.00	0.00	0.0%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions								
Homeowners' Exemptions		8021	220,695.00	212,921.00	0.00	212,921.00	0.00	0.0%
Timber Yield Tax		8022	4.00	3.00	0.00	3.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes								
Secured Roll Taxes		8041	34,952,178.00	36,611,121.00	0.00	36,611,121.00	0.00	0.0%
Unsecured Roll Taxes		8042	1,137,744.00	1,111,610.00	867,281.81	1,111,610.00	0.00	0.0%
Prior Years' Taxes		8043	391,767.00	429,495.00	414,477.10	429,495.00	0.00	0.0%
Supplemental Taxes		8044	1,432,821.00	1,686,523.00	622,148.06	1,686,523.00	0.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	5,325,320.00	5,797,864.00	326,202.28	5,797,864.00	0.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	2,732,207.00	3,044,937.00	0.00	3,044,937.00	0.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			108,713,850.00	108,563,054.00	19,545,149.01	108,563,054.00	0.00	0.0%
<b>LCFF Transfers</b>								
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00	0.00	0.00	0.00	0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, LCFF SOURCES</b>			108,713,850.00	108,563,054.00	19,545,149.01	108,563,054.00	0.00	0.0%
<b>FEDERAL REVENUE</b>								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	0.00	0.00	0.00		
Special Education Discretionary Grants		8182	0.00	0.00	0.00	0.00		
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00		
Donated Food Commodities		8221	0.00	0.00	0.00	0.00		
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00		
Title I, Part A, Basic	3010	8290						
Title I, Part D, Local Delinquent Programs	3025	8290						
Title II, Part A, Educator Quality	4035	8290						

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
Title III, Part A, Immigrant Education Program	4201	8290						
Title III, Part A, English Learner Program	4203	8290						
Title V, Part B, Public Charter Schools Grant Program (PCSGP) (NCLB)	4610	8290						
Other NCLB / Every Student Succeeds Act	3012-3020, 3030-3199, 4036-4126, 5510	8290						
Career and Technical Education	3500-3599	8290						
All Other Federal Revenue	All Other	8290	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>								
Other State Apportionments								
ROC/P Entitlement Prior Years	6360	8319						
Special Education Master Plan Current Year	6500	8311						
Prior Years	6500	8319						
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00		
Mandated Costs Reimbursements		8550	370,216.00	2,314,315.00	0.00	2,314,315.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	1,959,228.00	2,029,276.00	43,901.74	2,029,276.00	0.00	0.0%
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00		
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00		
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590						
Charter School Facility Grant	6030	8590						
Career Technical Education Incentive Grant Program	6387	8590						
Drug/Alcohol/Tobacco Funds	6650, 6690	8590						
California Clean Energy Jobs Act	6230	8590						
Specialized Secondary	7370	8590						
American Indian Early Childhood Education	7210	8590						
Quality Education Investment Act	7400	8590						
Common Core State Standards Implementation	7405	8590						
All Other State Revenue	All Other	8590	27,200.00	27,200.00	56,165.02	27,200.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			2,356,644.00	4,370,791.00	100,066.76	4,370,791.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>OTHER LOCAL REVENUE</b>								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00		
Unsecured Roll		8616	0.00	0.00	0.00	0.00		
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00		
Supplemental Taxes		8618	0.00	0.00	0.00	0.00		
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00		
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00		
Sales								
Sale of Equipment/Supplies		8631	15,000.00	15,000.00	4,863.55	15,000.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	75,000.00	75,000.00	20,769.91	75,000.00	0.00	0.0%
Interest		8660	230,000.00	230,000.00	91,897.22	230,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00		
All Other Local Revenue		8699	169,847.00	199,018.00	120,108.79	199,018.00	0.00	0.0%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791						
From County Offices	6500	8792						
From JPAs	6500	8793						
ROC/P Transfers								
From Districts or Charter Schools	6360	8791						
From County Offices	6360	8792						
From JPAs	6360	8793						
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>489,847.00</b>	<b>519,018.00</b>	<b>237,639.47</b>	<b>519,018.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, REVENUES</b>			<b>111,560,341.00</b>	<b>113,452,863.00</b>	<b>19,882,855.24</b>	<b>113,452,863.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
Certificated Teachers' Salaries		1100	44,282,022.00	43,467,948.00	12,830,768.28	43,467,948.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	1,283,479.00	1,172,980.00	323,223.83	1,172,980.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	5,604,734.00	5,548,082.00	1,854,722.61	5,548,082.00	0.00	0.0%
Other Certificated Salaries		1900	605,262.00	600,262.00	140,985.58	600,262.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>51,775,497.00</b>	<b>50,789,272.00</b>	<b>15,149,700.30</b>	<b>50,789,272.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>								
Classified Instructional Salaries		2100	1,102,614.00	1,108,230.00	128,910.75	1,108,230.00	0.00	0.0%
Classified Support Salaries		2200	6,361,775.00	6,328,460.00	1,850,328.02	6,328,460.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	1,255,529.00	1,192,109.00	353,561.33	1,192,109.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	4,422,273.00	4,487,426.00	971,852.78	4,487,426.00	0.00	0.0%
Other Classified Salaries		2900	427,969.00	429,664.00	64,756.83	429,664.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>13,570,160.00</b>	<b>13,545,889.00</b>	<b>3,369,409.71</b>	<b>13,545,889.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	7,350,889.00	7,177,212.00	1,309,706.72	7,177,212.00	0.00	0.0%
PERS		3201-3202	1,774,814.00	1,727,939.00	471,347.48	1,727,939.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	1,730,284.00	1,744,349.00	387,358.28	1,744,349.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	10,991,868.00	10,781,729.00	4,003,327.13	10,781,729.00	0.00	0.0%
Unemployment Insurance		3501-3502	35,219.00	31,625.00	6,224.36	31,625.00	0.00	0.0%
Workers' Compensation		3601-3602	780,772.00	749,941.00	136,209.53	749,941.00	0.00	0.0%
OPEB, Allocated		3701-3702	906,914.00	874,332.00	238,943.32	874,332.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	17,000.00	17,000.00	(80,127.22)	17,000.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>23,587,760.00</b>	<b>23,104,127.00</b>	<b>6,472,989.60</b>	<b>23,104,127.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Approved Textbooks and Core Curricula Materials		4100	0.00	696,296.00	0.00	696,296.00	0.00	0.0%
Books and Other Reference Materials		4200	200.00	200.00	0.00	200.00	0.00	0.0%
Materials and Supplies		4300	3,858,460.00	4,569,747.00	2,059,558.01	4,569,747.00	0.00	0.0%
Noncapitalized Equipment		4400	1,030,218.00	1,573,573.00	229,426.99	1,573,573.00	0.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>4,888,878.00</b>	<b>6,839,816.00</b>	<b>2,288,985.00</b>	<b>6,839,816.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	314,276.00	309,128.00	74,686.27	309,128.00	0.00	0.0%
Dues and Memberships		5300	48,614.00	49,814.00	38,752.90	49,814.00	0.00	0.0%
Insurance		5400-5450	855,643.00	855,643.00	825,000.00	855,643.00	0.00	0.0%
Operations and Housekeeping Services		5500	2,265,000.00	2,265,000.00	644,529.25	2,265,000.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	215,401.00	326,093.00	91,010.58	326,093.00	0.00	0.0%
Transfers of Direct Costs		5710	(27,750.00)	(30,071.00)	(56,111.01)	(30,071.00)	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(36,000.00)	(30,250.00)	(4,194.07)	(30,250.00)	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	2,019,868.00	2,444,085.00	622,001.70	2,444,085.00	0.00	0.0%
Communications		5900	400,398.00	431,977.00	233,519.68	431,977.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>6,055,450.00</b>	<b>6,621,419.00</b>	<b>2,469,195.30</b>	<b>6,621,419.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>CAPITAL OUTLAY</b>								
Land		6100	1,500.00	1,500.00	0.00	1,500.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	39,167.00	4,200.63	39,167.00	0.00	0.0%
Equipment Replacement		6500	77,700.00	75,300.00	30,148.45	75,300.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>79,200.00</b>	<b>115,967.00</b>	<b>34,349.08</b>	<b>115,967.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	0.00	0.00	0.00	0.00	0.00	0.0%
Payments to County Offices		7142	300,000.00	300,000.00	71,027.94	300,000.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments								
To Districts or Charter Schools	6500	7221						
To County Offices	6500	7222						
To JPAs	6500	7223						
ROC/P Transfers of Apportionments								
To Districts or Charter Schools	6360	7221						
To County Offices	6360	7222						
To JPAs	6360	7223						
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	177,141.00	177,141.00	1,356.20	177,141.00	0.00	0.0%
Other Debt Service - Principal		7439	368,125.00	368,125.00	3,563.45	368,125.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>845,266.00</b>	<b>845,266.00</b>	<b>75,947.59</b>	<b>845,266.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>								
Transfers of Indirect Costs		7310	(484,341.00)	(509,176.00)	(46,035.82)	(509,176.00)	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	(467,155.00)	(471,328.00)	(26,479.39)	(471,328.00)	0.00	0.0%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>(951,496.00)</b>	<b>(980,504.00)</b>	<b>(72,515.21)</b>	<b>(980,504.00)</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>99,850,715.00</b>	<b>100,881,252.00</b>	<b>29,788,061.37</b>	<b>100,881,252.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	(15,071,928.00)	(16,526,618.00)	0.00	(16,526,618.00)	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(15,071,928.00)	(16,526,618.00)	0.00	(16,526,618.00)	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b>								
(a - b + c - d + e)			(15,071,928.00)	(16,526,618.00)	0.00	(16,526,618.00)	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	5,679,582.00	7,020,352.00	971,032.46	7,020,352.00	0.00	0.0%
3) Other State Revenue		8300-8599	3,210,326.00	3,666,850.00	67,160.98	3,666,850.00	0.00	0.0%
4) Other Local Revenue		8600-8799	7,538,771.00	7,980,095.00	566,930.13	7,980,095.00	0.00	0.0%
5) TOTAL, REVENUES			16,428,679.00	18,667,297.00	1,605,123.57	18,667,297.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	11,138,545.00	11,299,913.00	3,542,405.69	11,299,913.00	0.00	0.0%
2) Classified Salaries		2000-2999	7,902,993.00	7,832,942.00	1,456,815.46	7,832,942.00	0.00	0.0%
3) Employee Benefits		3000-3999	7,013,963.00	6,988,072.00	2,004,654.54	6,988,072.00	0.00	0.0%
4) Books and Supplies		4000-4999	1,758,358.00	6,279,075.00	765,661.99	6,279,075.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	1,840,739.00	4,136,720.00	610,773.69	4,136,720.00	0.00	0.0%
6) Capital Outlay		6000-6999	311,668.00	903,861.00	59,797.78	903,861.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	1,050,000.00	851,800.00	35,650.83	851,800.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	484,341.00	509,176.00	46,035.82	509,176.00	0.00	0.0%
9) TOTAL, EXPENDITURES			31,500,607.00	38,801,559.00	8,521,795.80	38,801,559.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(15,071,928.00)	(20,134,262.00)	(6,916,672.23)	(20,134,262.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	15,071,928.00	16,526,618.00	0.00	16,526,618.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			15,071,928.00	16,526,618.00	0.00	16,526,618.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			0.00	(3,607,644.00)	(6,916,672.23)	(3,607,644.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	0.00	3,607,644.00		3,607,644.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			0.00	3,607,644.00		3,607,644.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			0.00	3,607,644.00		3,607,644.00		
2) Ending Balance, June 30 (E + F1e)			0.00	0.00		0.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted			0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

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<b>LCFF SOURCES</b>								
Principal Apportionment								
State Aid - Current Year		8011	0.00	0.00	0.00	0.00		
Education Protection Account State Aid - Current Year		8012	0.00	0.00	0.00	0.00		
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00		
Tax Relief Subventions								
Homeowners' Exemptions		8021	0.00	0.00	0.00	0.00		
Timber Yield Tax		8022	0.00	0.00	0.00	0.00		
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00		
County & District Taxes								
Secured Roll Taxes		8041	0.00	0.00	0.00	0.00		
Unsecured Roll Taxes		8042	0.00	0.00	0.00	0.00		
Prior Years' Taxes		8043	0.00	0.00	0.00	0.00		
Supplemental Taxes		8044	0.00	0.00	0.00	0.00		
Education Revenue Augmentation Fund (ERAF)		8045	0.00	0.00	0.00	0.00		
Community Redevelopment Funds (SB 617/699/1992)		8047	0.00	0.00	0.00	0.00		
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00		
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00		
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00		
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00		
Subtotal, LCFF Sources			0.00	0.00	0.00	0.00		
<b>LCFF Transfers</b>								
Unrestricted LCFF Transfers - Current Year	0000	8091						
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00		
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, LCFF SOURCES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>FEDERAL REVENUE</b>								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	2,248,095.00	2,248,095.00	0.00	2,248,095.00	0.00	0.0%
Special Education Discretionary Grants		8182	283,031.00	283,031.00	0.00	283,031.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00		
Flood Control Funds		8270	0.00	0.00	0.00	0.00		
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00		
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	2,179,629.00	3,238,017.00	703,630.35	3,238,017.00	0.00	0.0%
Title I, Part D, Local Delinquent Programs	3025	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Title II, Part A, Educator Quality	4035	8290	407,192.00	443,332.00	91,606.47	443,332.00	0.00	0.0%

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Title III, Part A, Immigrant Education Program	4201	8290	0.00	23,019.00	5,755.00	23,019.00	0.00	0.0%
Title III, Part A, English Learner Program	4203	8290	367,000.00	590,223.00	152,062.72	590,223.00	0.00	0.0%
Title V, Part B, Public Charter Schools Grant Program (PCSGP) (NCLB)	4610	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Other NCLB / Every Student Succeeds Act	3012-3020, 3030-3199, 4036-4126, 5510	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Career and Technical Education	3500-3599	8290	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	194,635.00	194,635.00	17,977.92	194,635.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>5,679,582.00</b>	<b>7,020,352.00</b>	<b>971,032.46</b>	<b>7,020,352.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER STATE REVENUE</b>								
Other State Apportionments								
ROC/P Entitlement								
Prior Years	6360	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan								
Current Year	6500	8311	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	0.00	0.00	0.00	0.00		
Lottery - Unrestricted and Instructional Mater		8560	650,000.00	718,825.00	66,099.27	718,825.00	0.00	0.0%
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590	1,716,499.00	1,874,417.00	0.00	1,874,417.00	0.00	0.0%
Charter School Facility Grant	6030	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Career Technical Education Incentive Grant Program	6387	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690	8590	2,250.00	2,250.00	1,061.71	2,250.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	276,453.00	0.00	276,453.00	0.00	0.0%
Specialized Secondary	7370	8590	0.00	0.00	0.00	0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Quality Education Investment Act	7400	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Common Core State Standards Implementation	7405	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	841,577.00	794,905.00	0.00	794,905.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>3,210,326.00</b>	<b>3,666,850.00</b>	<b>67,160.98</b>	<b>3,666,850.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>OTHER LOCAL REVENUE</b>								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	0.00	0.00	0.00	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00		
Non-Resident Students		8672	0.00	0.00	0.00	0.00		
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustme		8691	0.00	0.00	0.00	0.00		
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	988,771.00	1,300,830.00	191,648.37	1,300,830.00	0.00	0.0%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6500	8792	6,550,000.00	6,679,265.00	375,281.76	6,679,265.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers								
From Districts or Charter Schools	6360	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6360	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6360	8793	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>7,538,771.00</b>	<b>7,980,095.00</b>	<b>566,930.13</b>	<b>7,980,095.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, REVENUES</b>			<b>16,428,679.00</b>	<b>18,667,297.00</b>	<b>1,605,123.57</b>	<b>18,667,297.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>CERTIFICATED SALARIES</b>								
Certificated Teachers' Salaries		1100	9,346,762.00	9,492,674.00	2,957,368.22	9,492,674.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	1,229,809.00	1,143,286.00	365,797.00	1,143,286.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	515,006.00	610,113.00	170,495.47	610,113.00	0.00	0.0%
Other Certificated Salaries		1900	46,968.00	53,840.00	48,745.00	53,840.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>11,138,545.00</b>	<b>11,299,913.00</b>	<b>3,542,405.69</b>	<b>11,299,913.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>								
Classified Instructional Salaries		2100	5,135,258.00	5,135,161.00	841,185.89	5,135,161.00	0.00	0.0%
Classified Support Salaries		2200	1,151,436.00	1,122,846.00	265,961.59	1,122,846.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	896,613.00	812,297.00	178,770.75	812,297.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	703,286.00	716,738.00	168,904.84	716,738.00	0.00	0.0%
Other Classified Salaries		2900	16,400.00	45,900.00	1,992.39	45,900.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>7,902,993.00</b>	<b>7,832,942.00</b>	<b>1,456,815.46</b>	<b>7,832,942.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	1,575,372.00	1,607,076.00	503,828.40	1,607,076.00	0.00	0.0%
PERS		3201-3202	1,028,007.00	1,044,815.00	200,304.54	1,044,815.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	768,796.00	781,797.00	156,229.61	781,797.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	3,142,425.00	3,043,495.00	1,011,782.41	3,043,495.00	0.00	0.0%
Unemployment Insurance		3501-3502	9,255.00	9,440.00	2,439.48	9,440.00	0.00	0.0%
Workers' Compensation		3601-3602	227,559.00	231,556.00	60,081.03	231,556.00	0.00	0.0%
OPEB, Allocated		3701-3702	262,549.00	269,893.00	69,989.07	269,893.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>7,013,963.00</b>	<b>6,988,072.00</b>	<b>2,004,654.54</b>	<b>6,988,072.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Approved Textbooks and Core Curricula Materials		4100	0.00	2,726.00	0.00	2,726.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	1,611,694.00	6,051,630.00	663,004.13	6,051,630.00	0.00	0.0%
Noncapitalized Equipment		4400	146,664.00	224,719.00	102,657.86	224,719.00	0.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>1,758,358.00</b>	<b>6,279,075.00</b>	<b>765,661.99</b>	<b>6,279,075.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	425,000.00	425,000.00	10,048.21	425,000.00	0.00	0.0%
Travel and Conferences		5200	130,056.00	161,280.00	31,766.38	161,280.00	0.00	0.0%
Dues and Memberships		5300	3,200.00	3,200.00	983.00	3,200.00	0.00	0.0%
Insurance		5400-5450	15,000.00	15,000.00	0.00	15,000.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	181,600.00	1,996,720.00	115,653.71	1,996,720.00	0.00	0.0%
Transfers of Direct Costs		5710	27,750.00	30,071.00	56,111.01	30,071.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(10,000.00)	(10,000.00)	(573.76)	(10,000.00)	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	1,047,340.00	1,495,400.00	392,443.00	1,495,400.00	0.00	0.0%
Communications		5900	20,793.00	20,049.00	4,342.14	20,049.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>1,840,739.00</b>	<b>4,136,720.00</b>	<b>610,773.69</b>	<b>4,136,720.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>CAPITAL OUTLAY</b>								
Land		6100	131,668.00	146,744.00	23,834.19	146,744.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	150,000.00	672,745.00	18,191.59	672,745.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	17,772.00	17,772.00	17,772.00	0.00	0.0%
Equipment Replacement		6500	30,000.00	66,600.00	0.00	66,600.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>311,668.00</b>	<b>903,861.00</b>	<b>59,797.78</b>	<b>903,861.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	300,000.00	101,800.00	0.00	101,800.00	0.00	0.0%
Payments to County Offices		7142	750,000.00	750,000.00	35,650.83	750,000.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6360	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6360	7223	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>1,050,000.00</b>	<b>851,800.00</b>	<b>35,650.83</b>	<b>851,800.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>								
Transfers of Indirect Costs		7310	484,341.00	509,176.00	46,035.82	509,176.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>484,341.00</b>	<b>509,176.00</b>	<b>46,035.82</b>	<b>509,176.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>31,500,607.00</b>	<b>38,801,559.00</b>	<b>8,521,795.80</b>	<b>38,801,559.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00		
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00		
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	15,071,928.00	16,526,618.00	0.00	16,526,618.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			15,071,928.00	16,526,618.00	0.00	16,526,618.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b>								
(a - b + c - d + e)			15,071,928.00	16,526,618.00	0.00	16,526,618.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	108,713,850.00	108,563,054.00	19,545,149.01	108,563,054.00	0.00	0.0%
2) Federal Revenue		8100-8299	5,679,582.00	7,020,352.00	971,032.46	7,020,352.00	0.00	0.0%
3) Other State Revenue		8300-8599	5,566,970.00	8,037,641.00	167,227.74	8,037,641.00	0.00	0.0%
4) Other Local Revenue		8600-8799	8,028,618.00	8,499,113.00	804,569.60	8,499,113.00	0.00	0.0%
5) TOTAL, REVENUES			127,989,020.00	132,120,160.00	21,487,978.81	132,120,160.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	62,914,042.00	62,089,185.00	18,692,105.99	62,089,185.00	0.00	0.0%
2) Classified Salaries		2000-2999	21,473,153.00	21,378,831.00	4,826,225.17	21,378,831.00	0.00	0.0%
3) Employee Benefits		3000-3999	30,601,723.00	30,092,199.00	8,477,644.14	30,092,199.00	0.00	0.0%
4) Books and Supplies		4000-4999	6,647,236.00	13,118,891.00	3,054,646.99	13,118,891.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	7,896,189.00	10,758,139.00	3,079,968.99	10,758,139.00	0.00	0.0%
6) Capital Outlay		6000-6999	390,868.00	1,019,828.00	94,146.86	1,019,828.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	1,895,266.00	1,697,066.00	111,598.42	1,697,066.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(467,155.00)	(471,328.00)	(26,479.39)	(471,328.00)	0.00	0.0%
9) TOTAL, EXPENDITURES			131,351,322.00	139,682,811.00	38,309,857.17	139,682,811.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(3,362,302.00)	(7,562,651.00)	(16,821,878.36)	(7,562,651.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(3,362,302.00)	(7,562,651.00)	(16,821,878.36)	(7,562,651.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	30,653,972.00	37,932,083.00		37,932,083.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			30,653,972.00	37,932,083.00		37,932,083.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			30,653,972.00	37,932,083.00		37,932,083.00		
2) Ending Balance, June 30 (E + F1e)			27,291,670.00	30,369,432.00		30,369,432.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	50,000.00	50,000.00		50,000.00		
Stores		9712	59,113.00	59,113.00		59,113.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted								
		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	4,000,000.00		4,000,000.00		
Textbook Adoptions	0000	9780		3,400,000.00				
Deferred Maintenance	0000	9780		600,000.00				
Textbook Adoptions	0000	9780				3,400,000.00		
Deferred Maintenance	0000	9780				600,000.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	3,940,540.00	4,190,485.00		4,190,485.00		
Unassigned/Unappropriated Amount			23,242,017.00	22,069,834.00		22,069,834.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>LCFF SOURCES</b>								
Principal Apportionment								
State Aid - Current Year		8011	46,845,372.00	43,674,354.00	13,316,482.76	43,674,354.00	0.00	0.0%
Education Protection Account State Aid - Current Year		8012	15,675,742.00	15,994,226.00	3,998,557.00	15,994,226.00	0.00	0.0%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions								
Homeowners' Exemptions		8021	220,695.00	212,921.00	0.00	212,921.00	0.00	0.0%
Timber Yield Tax		8022	4.00	3.00	0.00	3.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes								
Secured Roll Taxes		8041	34,952,178.00	36,611,121.00	0.00	36,611,121.00	0.00	0.0%
Unsecured Roll Taxes		8042	1,137,744.00	1,111,610.00	867,281.81	1,111,610.00	0.00	0.0%
Prior Years' Taxes		8043	391,767.00	429,495.00	414,477.10	429,495.00	0.00	0.0%
Supplemental Taxes		8044	1,432,821.00	1,686,523.00	622,148.06	1,686,523.00	0.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	5,325,320.00	5,797,864.00	326,202.28	5,797,864.00	0.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	2,732,207.00	3,044,937.00	0.00	3,044,937.00	0.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			108,713,850.00	108,563,054.00	19,545,149.01	108,563,054.00	0.00	0.0%
<b>LCFF Transfers</b>								
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00	0.00	0.00	0.00	0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			108,713,850.00	108,563,054.00	19,545,149.01	108,563,054.00	0.00	0.0%
<b>FEDERAL REVENUE</b>								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	2,248,095.00	2,248,095.00	0.00	2,248,095.00	0.00	0.0%
Special Education Discretionary Grants		8182	283,031.00	283,031.00	0.00	283,031.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	2,179,629.00	3,238,017.00	703,630.35	3,238,017.00	0.00	0.0%
Title I, Part D, Local Delinquent Programs	3025	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Title II, Part A, Educator Quality	4035	8290	407,192.00	443,332.00	91,606.47	443,332.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
Title III, Part A, Immigrant Education Program	4201	8290	0.00	23,019.00	5,755.00	23,019.00	0.00	0.0%
Title III, Part A, English Learner Program	4203	8290	367,000.00	590,223.00	152,062.72	590,223.00	0.00	0.0%
Title V, Part B, Public Charter Schools Grant Program (PCSGP) (NCLB)	4610	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Other NCLB / Every Student Succeeds Act	3012-3020, 3030-3199, 4036-4126, 5510	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Career and Technical Education	3500-3599	8290	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	194,635.00	194,635.00	17,977.92	194,635.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>5,679,582.00</b>	<b>7,020,352.00</b>	<b>971,032.46</b>	<b>7,020,352.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER STATE REVENUE</b>								
Other State Apportionments								
ROC/P Entitlement								
Prior Years	6360	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan								
Current Year	6500	8311	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	370,216.00	2,314,315.00	0.00	2,314,315.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	2,609,228.00	2,748,101.00	110,001.01	2,748,101.00	0.00	0.0%
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590	1,716,499.00	1,874,417.00	0.00	1,874,417.00	0.00	0.0%
Charter School Facility Grant	6030	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Career Technical Education Incentive Grant Program	6387	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690	8590	2,250.00	2,250.00	1,061.71	2,250.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	276,453.00	0.00	276,453.00	0.00	0.0%
Specialized Secondary	7370	8590	0.00	0.00	0.00	0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Quality Education Investment Act	7400	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Common Core State Standards Implementation	7405	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	868,777.00	822,105.00	56,165.02	822,105.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>5,566,970.00</b>	<b>8,037,641.00</b>	<b>167,227.74</b>	<b>8,037,641.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>OTHER LOCAL REVENUE</b>								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes								
		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	15,000.00	15,000.00	4,863.55	15,000.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	75,000.00	75,000.00	20,769.91	75,000.00	0.00	0.0%
Interest		8660	230,000.00	230,000.00	91,897.22	230,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	1,158,618.00	1,499,848.00	311,757.16	1,499,848.00	0.00	0.0%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6500	8792	6,550,000.00	6,679,265.00	375,281.76	6,679,265.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers								
From Districts or Charter Schools	6360	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6360	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6360	8793	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>8,028,618.00</b>	<b>8,499,113.00</b>	<b>804,569.60</b>	<b>8,499,113.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, REVENUES</b>			<b>127,989,020.00</b>	<b>132,120,160.00</b>	<b>21,487,978.81</b>	<b>132,120,160.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>CERTIFICATED SALARIES</b>								
Certificated Teachers' Salaries		1100	53,628,784.00	52,960,622.00	15,788,136.50	52,960,622.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	2,513,288.00	2,316,266.00	689,020.83	2,316,266.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	6,119,740.00	6,158,195.00	2,025,218.08	6,158,195.00	0.00	0.0%
Other Certificated Salaries		1900	652,230.00	654,102.00	189,730.58	654,102.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>62,914,042.00</b>	<b>62,089,185.00</b>	<b>18,692,105.99</b>	<b>62,089,185.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>								
Classified Instructional Salaries		2100	6,237,872.00	6,243,391.00	970,096.64	6,243,391.00	0.00	0.0%
Classified Support Salaries		2200	7,513,211.00	7,451,306.00	2,116,289.61	7,451,306.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	2,152,142.00	2,004,406.00	532,332.08	2,004,406.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	5,125,559.00	5,204,164.00	1,140,757.62	5,204,164.00	0.00	0.0%
Other Classified Salaries		2900	444,369.00	475,564.00	66,749.22	475,564.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>21,473,153.00</b>	<b>21,378,831.00</b>	<b>4,826,225.17</b>	<b>21,378,831.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	8,926,261.00	8,784,288.00	1,813,535.12	8,784,288.00	0.00	0.0%
PERS		3201-3202	2,802,821.00	2,772,754.00	671,652.02	2,772,754.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	2,499,080.00	2,526,146.00	543,587.89	2,526,146.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	14,134,293.00	13,825,224.00	5,015,109.54	13,825,224.00	0.00	0.0%
Unemployment Insurance		3501-3502	44,474.00	41,065.00	8,663.84	41,065.00	0.00	0.0%
Workers' Compensation		3601-3602	1,008,331.00	981,497.00	196,290.56	981,497.00	0.00	0.0%
OPEB, Allocated		3701-3702	1,169,463.00	1,144,225.00	308,932.39	1,144,225.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	17,000.00	17,000.00	(80,127.22)	17,000.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>30,601,723.00</b>	<b>30,092,199.00</b>	<b>8,477,644.14</b>	<b>30,092,199.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Approved Textbooks and Core Curricula Materials		4100	0.00	699,022.00	0.00	699,022.00	0.00	0.0%
Books and Other Reference Materials		4200	200.00	200.00	0.00	200.00	0.00	0.0%
Materials and Supplies		4300	5,470,154.00	10,621,377.00	2,722,562.14	10,621,377.00	0.00	0.0%
Noncapitalized Equipment		4400	1,176,882.00	1,798,292.00	332,084.85	1,798,292.00	0.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>6,647,236.00</b>	<b>13,118,891.00</b>	<b>3,054,646.99</b>	<b>13,118,891.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	425,000.00	425,000.00	10,048.21	425,000.00	0.00	0.0%
Travel and Conferences		5200	444,332.00	470,408.00	106,452.65	470,408.00	0.00	0.0%
Dues and Memberships		5300	51,814.00	53,014.00	39,735.90	53,014.00	0.00	0.0%
Insurance		5400-5450	870,643.00	870,643.00	825,000.00	870,643.00	0.00	0.0%
Operations and Housekeeping Services		5500	2,265,000.00	2,265,000.00	644,529.25	2,265,000.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	397,001.00	2,322,813.00	206,664.29	2,322,813.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(46,000.00)	(40,250.00)	(4,767.83)	(40,250.00)	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	3,067,208.00	3,939,485.00	1,014,444.70	3,939,485.00	0.00	0.0%
Communications		5900	421,191.00	452,026.00	237,861.82	452,026.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>7,896,189.00</b>	<b>10,758,139.00</b>	<b>3,079,968.99</b>	<b>10,758,139.00</b>	<b>0.00</b>	<b>0.0%</b>

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<b>CAPITAL OUTLAY</b>								
Land		6100	133,168.00	148,244.00	23,834.19	148,244.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	150,000.00	672,745.00	18,191.59	672,745.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	56,939.00	21,972.63	56,939.00	0.00	0.0%
Equipment Replacement		6500	107,700.00	141,900.00	30,148.45	141,900.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>390,868.00</b>	<b>1,019,828.00</b>	<b>94,146.86</b>	<b>1,019,828.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	300,000.00	101,800.00	0.00	101,800.00	0.00	0.0%
Payments to County Offices		7142	1,050,000.00	1,050,000.00	106,678.77	1,050,000.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6360	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6360	7223	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	177,141.00	177,141.00	1,356.20	177,141.00	0.00	0.0%
Other Debt Service - Principal		7439	368,125.00	368,125.00	3,563.45	368,125.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>1,895,266.00</b>	<b>1,697,066.00</b>	<b>111,598.42</b>	<b>1,697,066.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>								
Transfers of Indirect Costs		7310	0.00	0.00	0.00	0.00		
Transfers of Indirect Costs - Interfund		7350	(467,155.00)	(471,328.00)	(26,479.39)	(471,328.00)	0.00	0.0%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>(467,155.00)</b>	<b>(471,328.00)</b>	<b>(26,479.39)</b>	<b>(471,328.00)</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>131,351,322.00</b>	<b>139,682,811.00</b>	<b>38,309,857.17</b>	<b>139,682,811.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00		
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00		
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b>								
(a - b + c - d + e)			0.00	0.00	0.00	0.00	0.00	0.0%

<u>Resource</u>	<u>Description</u>	<u>2017-18 Projected Year Totals</u>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	1,896,554.00	1,868,377.00	49,573.42	1,868,377.00	0.00	0.0%
4) Other Local Revenue		8600-8799	2,403,347.00	2,403,347.00	736,226.25	2,403,347.00	0.00	0.0%
5) TOTAL, REVENUES			4,299,901.00	4,271,724.00	785,799.67	4,271,724.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	759,565.00	769,057.00	208,268.75	769,057.00	0.00	0.0%
2) Classified Salaries		2000-2999	2,007,117.00	2,035,917.00	415,644.97	2,035,917.00	0.00	0.0%
3) Employee Benefits		3000-3999	990,949.00	1,005,062.00	184,710.53	1,005,062.00	0.00	0.0%
4) Books and Supplies		4000-4999	336,574.00	247,323.00	64,107.45	247,323.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	158,579.00	168,554.00	26,757.07	168,554.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	206,603.00	205,297.00	26,479.39	205,297.00	0.00	0.0%
9) TOTAL, EXPENDITURES			4,459,387.00	4,431,210.00	925,968.16	4,431,210.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(159,486.00)	(159,486.00)	(140,168.49)	(159,486.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(159,486.00)	(159,486.00)	(140,168.49)	(159,486.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited								
		9791	1,065,495.00	707,409.00		707,409.00	0.00	0.0%
b) Audit Adjustments								
		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)								
			1,065,495.00	707,409.00		707,409.00		
d) Other Restatements								
		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)								
			1,065,495.00	707,409.00		707,409.00		
2) Ending Balance, June 30 (E + F1e)								
			906,009.00	547,923.00		547,923.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash								
		9711	0.00	0.00		0.00		
Stores								
		9712	0.00	0.00		0.00		
Prepaid Expenditures								
		9713	0.00	0.00		0.00		
All Others								
		9719	0.00	0.00		0.00		
b) Restricted								
		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements								
		9750	0.00	0.00		0.00		
Other Commitments								
		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments								
		9780	906,009.00	547,923.00		547,923.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties								
		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount								
		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>FEDERAL REVENUE</b>								
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER STATE REVENUE</b>								
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Child Development Apportionments		8530	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
State Preschool	6105	8590	1,807,554.00	1,807,554.00	0.00	1,807,554.00	0.00	0.0%
All Other State Revenue	All Other	8590	89,000.00	60,823.00	49,573.42	60,823.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>1,896,554.00</b>	<b>1,868,377.00</b>	<b>49,573.42</b>	<b>1,868,377.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER LOCAL REVENUE</b>								
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	8,500.00	8,500.00	2,686.73	8,500.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Child Development Parent Fees		8673	2,394,247.00	2,394,247.00	732,889.52	2,394,247.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	600.00	600.00	650.00	600.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>2,403,347.00</b>	<b>2,403,347.00</b>	<b>736,226.25</b>	<b>2,403,347.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, REVENUES</b>			<b>4,299,901.00</b>	<b>4,271,724.00</b>	<b>785,799.67</b>	<b>4,271,724.00</b>		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CERTIFICATED SALARIES</b>								
Certificated Teachers' Salaries		1100	611,000.00	620,492.00	164,208.35	620,492.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	82,000.00	82,000.00	27,419.22	82,000.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	66,565.00	66,565.00	16,641.18	66,565.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>759,565.00</b>	<b>769,057.00</b>	<b>208,268.75</b>	<b>769,057.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>								
Classified Instructional Salaries		2100	1,669,242.00	1,684,542.00	324,795.37	1,684,542.00	0.00	0.0%
Classified Support Salaries		2200	0.00	8,000.00	5,266.72	8,000.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	123,392.00	123,392.00	30,707.99	123,392.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	214,483.00	219,983.00	54,874.89	219,983.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>2,007,117.00</b>	<b>2,035,917.00</b>	<b>415,644.97</b>	<b>2,035,917.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	182,416.00	179,916.00	16,726.40	179,916.00	0.00	0.0%
PERS		3201-3202	198,608.00	201,588.00	28,637.07	201,588.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	179,596.00	181,888.00	12,462.12	181,888.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	357,232.00	366,695.00	117,438.01	366,695.00	0.00	0.0%
Unemployment Insurance		3501-3502	1,424.00	1,469.00	174.44	1,469.00	0.00	0.0%
Workers' Compensation		3601-3602	33,551.00	33,707.00	4,282.42	33,707.00	0.00	0.0%
OPEB, Allocated		3701-3702	38,122.00	39,799.00	4,990.07	39,799.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>990,949.00</b>	<b>1,005,062.00</b>	<b>184,710.53</b>	<b>1,005,062.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	316,574.00	220,704.00	54,063.84	220,704.00	0.00	0.0%
Noncapitalized Equipment		4400	20,000.00	26,619.00	10,043.61	26,619.00	0.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>336,574.00</b>	<b>247,323.00</b>	<b>64,107.45</b>	<b>247,323.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	38,000.00	40,095.00	12,210.01	40,095.00	0.00	0.0%
Dues and Memberships		5300	500.00	750.00	750.00	750.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	6,000.00	6,000.00	1,479.50	6,000.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	43,500.00	37,750.00	4,753.58	37,750.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	58,300.00	60,680.00	3,542.94	60,680.00	0.00	0.0%
Communications		5900	12,279.00	23,279.00	4,021.04	23,279.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>158,579.00</b>	<b>168,554.00</b>	<b>26,757.07</b>	<b>168,554.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CAPITAL OUTLAY</b>								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Other Transfers Out								
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>								
Transfers of Indirect Costs - Interfund		7350	206,603.00	205,297.00	26,479.39	205,297.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>206,603.00</b>	<b>205,297.00</b>	<b>26,479.39</b>	<b>205,297.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>4,459,387.00</b>	<b>4,431,210.00</b>	<b>925,968.16</b>	<b>4,431,210.00</b>		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
From: General Fund		8911	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Certificates of Participation		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8979	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources			0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			0.00	0.00	0.00	0.00		

<b>Resource</b>	<b>Description</b>	<b>2017/18 Projected Year Totals</b>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	4,378,472.00	4,253,565.00	701,474.00	4,253,565.00	0.00	0.0%
3) Other State Revenue		8300-8599	237,274.00	234,001.00	42,680.00	234,001.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,239,233.00	1,203,316.00	222,787.00	1,203,316.00	0.00	0.0%
5) TOTAL, REVENUES			5,854,979.00	5,690,882.00	966,941.00	5,690,882.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	2,137,263.00	1,953,254.00	352,370.00	1,953,254.00	0.00	0.0%
3) Employee Benefits		3000-3999	851,722.00	845,512.00	169,315.00	845,512.00	0.00	0.0%
4) Books and Supplies		4000-4999	2,568,849.00	2,786,841.00	451,935.00	2,786,841.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	203,322.00	288,287.00	83,777.00	288,287.00	0.00	0.0%
6) Capital Outlay		6000-6999	75,000.00	150,000.00	24,848.00	150,000.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	260,552.00	266,031.00	0.00	266,031.00	0.00	0.0%
9) TOTAL, EXPENDITURES			6,096,708.00	6,289,925.00	1,082,245.00	6,289,925.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(241,729.00)	(599,043.00)	(115,304.00)	(599,043.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(241,729.00)	(599,043.00)	(115,304.00)	(599,043.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	2,132,999.00	2,214,550.00		2,214,550.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,132,999.00	2,214,550.00		2,214,550.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,132,999.00	2,214,550.00		2,214,550.00		
2) Ending Balance, June 30 (E + F1e)			1,891,270.00	1,615,507.00		1,615,507.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted								
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	1,891,270.00	1,615,507.00		1,615,507.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount			0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>FEDERAL REVENUE</b>								
Child Nutrition Programs		8220	4,378,472.00	4,253,565.00	701,474.00	4,253,565.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>4,378,472.00</b>	<b>4,253,565.00</b>	<b>701,474.00</b>	<b>4,253,565.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER STATE REVENUE</b>								
Child Nutrition Programs		8520	237,274.00	234,001.00	42,680.00	234,001.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>237,274.00</b>	<b>234,001.00</b>	<b>42,680.00</b>	<b>234,001.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER LOCAL REVENUE</b>								
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	1,225,814.00	1,182,846.00	216,626.00	1,182,846.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	2,369.00	1,890.00	567.00	1,890.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	11,050.00	18,580.00	5,594.00	18,580.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>1,239,233.00</b>	<b>1,203,316.00</b>	<b>222,787.00</b>	<b>1,203,316.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, REVENUES</b>			<b>5,854,979.00</b>	<b>5,690,882.00</b>	<b>966,941.00</b>	<b>5,690,882.00</b>		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CERTIFICATED SALARIES</b>								
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.00	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>								
Classified Support Salaries		2200	1,958,128.00	1,766,933.00	320,710.00	1,766,933.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	178,035.00	185,221.00	31,660.00	185,221.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	1,100.00	1,100.00	0.00	1,100.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>2,137,263.00</b>	<b>1,953,254.00</b>	<b>352,370.00</b>	<b>1,953,254.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	337,498.00	308,440.00	46,257.00	308,440.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	164,416.00	150,340.00	26,445.00	150,340.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	293,200.00	335,000.00	87,271.00	335,000.00	0.00	0.0%
Unemployment Insurance		3501-3502	1,068.00	976.00	174.00	976.00	0.00	0.0%
Workers' Compensation		3601-3602	25,634.00	23,426.00	4,235.00	23,426.00	0.00	0.0%
OPEB, Allocated		3701-3702	29,906.00	27,330.00	4,933.00	27,330.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>851,722.00</b>	<b>845,512.00</b>	<b>169,315.00</b>	<b>845,512.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	274,988.00	435,757.00	74,005.00	435,757.00	0.00	0.0%
Noncapitalized Equipment		4400	185,460.00	0.00	0.00	0.00	0.00	0.0%
Food		4700	2,108,401.00	2,351,084.00	377,930.00	2,351,084.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>2,568,849.00</b>	<b>2,786,841.00</b>	<b>451,935.00</b>	<b>2,786,841.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	16,502.00	13,796.00	2,509.00	13,796.00	0.00	0.0%
Dues and Memberships		5300	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	2,300.00	2,300.00	0.00	2,300.00	0.00	0.0%
Operations and Housekeeping Services		5500	68,250.00	68,250.00	17,104.00	68,250.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	70,020.00	105,691.00	49,877.00	105,691.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	26,200.00	78,200.00	5,541.00	78,200.00	0.00	0.0%
Communications		5900	20,050.00	20,050.00	8,746.00	20,050.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>203,322.00</b>	<b>288,287.00</b>	<b>83,777.00</b>	<b>288,287.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CAPITAL OUTLAY</b>								
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	75,000.00	150,000.00	24,848.00	150,000.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>75,000.00</b>	<b>150,000.00</b>	<b>24,848.00</b>	<b>150,000.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>								
Transfers of Indirect Costs - Interfund		7350	260,552.00	266,031.00	0.00	266,031.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>260,552.00</b>	<b>266,031.00</b>	<b>0.00</b>	<b>266,031.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>6,096,708.00</b>	<b>6,289,925.00</b>	<b>1,082,245.00</b>	<b>6,289,925.00</b>		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
From: General Fund		8916	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>INTERFUND TRANSFERS OUT</b>								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>		

<b>Resource</b>	<b>Description</b>	<b>2017/18 Projected Year Totals</b>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	500.00	500.00	853.10	500.00	0.00	0.0%
5) TOTAL, REVENUES			500.00	500.00	853.10	500.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	48.45	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	320,013.00	320,013.00	212,935.00	320,013.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			320,013.00	320,013.00	212,983.45	320,013.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(319,513.00)	(319,513.00)	(212,130.35)	(319,513.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(319,513.00)	(319,513.00)	(212,130.35)	(319,513.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited								
		9791	319,888.00	322,112.00		322,112.00	0.00	0.0%
b) Audit Adjustments								
		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)								
			319,888.00	322,112.00		322,112.00		
d) Other Restatements								
		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)								
			319,888.00	322,112.00		322,112.00		
2) Ending Balance, June 30 (E + F1e)								
			375.00	2,599.00		2,599.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash								
		9711	0.00	0.00		0.00		
Stores								
		9712	0.00	0.00		0.00		
Prepaid Expenditures								
		9713	0.00	0.00		0.00		
All Others								
		9719	0.00	0.00		0.00		
b) Restricted								
		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements								
		9750	0.00	0.00		0.00		
Other Commitments								
		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments								
		9780	375.00	2,599.00		2,599.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties								
		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount								
		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>LCFF SOURCES</b>								
LCFF Transfers								
LCFF Transfers - Current Year		8091	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, LCFF SOURCES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>								
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>								
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	500.00	500.00	853.10	500.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			500.00	500.00	853.10	500.00	0.00	0.0%
<b>TOTAL, REVENUES</b>			500.00	500.00	853.10	500.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CLASSIFIED SALARIES</b>								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	48.45	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			0.00	0.00	48.45	0.00	0.00	0.0%
<b>CAPITAL OUTLAY</b>								
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	320,013.00	320,013.00	212,935.00	320,013.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			320,013.00	320,013.00	212,935.00	320,013.00	0.00	0.0%
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EXPENDITURES</b>			320,013.00	320,013.00	212,983.45	320,013.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			0.00	0.00	0.00	0.00		

<b>Resource</b>	<b>Description</b>	<b>2017/18 Projected Year Totals</b>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	200.00	200.00	127.24	200.00	0.00	0.0%
5) TOTAL, REVENUES			200.00	200.00	127.24	200.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.00	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	45,000.00	0.00	45,000.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			0.00	45,000.00	0.00	45,000.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			200.00	(44,800.00)	127.24	(44,800.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			200.00	(44,800.00)	127.24	(44,800.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	47,684.00	48,355.00		48,355.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			47,684.00	48,355.00		48,355.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			47,684.00	48,355.00		48,355.00		
2) Ending Balance, June 30 (E + F1e)			47,884.00	3,555.00		3,555.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	47,884.00	3,555.00		3,555.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>FEDERAL REVENUE</b>								
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>								
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>								
County and District Taxes								
Other Restricted Levies Secured Roll								
Unsecured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	200.00	200.00	127.24	200.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			200.00	200.00	127.24	200.00	0.00	0.0%
<b>TOTAL, REVENUES</b>			200.00	200.00	127.24	200.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CLASSIFIED SALARIES</b>								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.00	0.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CAPITAL OUTLAY</b>								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	45,000.00	0.00	45,000.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			0.00	45,000.00	0.00	45,000.00	0.00	0.0%
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Other Transfers Out								
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EXPENDITURES</b>			0.00	45,000.00	0.00	45,000.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Proceeds								
Proceeds from Sale of Bonds		8951	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
County School Building Aid		8961	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			0.00	0.00	0.00	0.00		

<u>Resource</u>	<u>Description</u>	<u>2017/18 Projected Year Totals</u>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	112,000.00	112,000.00	24,131.23	112,000.00	0.00	0.0%
5) TOTAL, REVENUES			112,000.00	112,000.00	24,131.23	112,000.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	17,540.64	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	7,149.59	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	3,573.71	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	132,227.00	132,227.00	14,088.00	132,227.00	0.00	0.0%
6) Capital Outlay		6000-6999	850,000.00	850,000.00	4,750.00	850,000.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	31,461.00	31,461.00	0.00	31,461.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			1,013,688.00	1,013,688.00	47,101.94	1,013,688.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(901,688.00)	(901,688.00)	(22,970.71)	(901,688.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(901,688.00)	(901,688.00)	(22,970.71)	(901,688.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	1,645,156.00	2,290,296.00		2,290,296.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,645,156.00	2,290,296.00		2,290,296.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,645,156.00	2,290,296.00		2,290,296.00		
2) Ending Balance, June 30 (E + F1e)			743,468.00	1,388,608.00		1,388,608.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	743,468.00	1,388,608.00		1,388,608.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>OTHER STATE REVENUE</b>								
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>								
County and District Taxes								
Other Restricted Levies Secured Roll								
		8615	0.00	0.00	0.00	0.00	0.00	0.0%
		8616	0.00	0.00	0.00	0.00	0.00	0.0%
		8617	0.00	0.00	0.00	0.00	0.00	0.0%
		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes								
		8621	0.00	0.00	0.00	0.00	0.00	0.0%
		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction								
		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes								
		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies								
		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Interest								
		8660	12,000.00	12,000.00	6,086.62	12,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments								
		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts Mitigation/Developer Fees								
		8681	100,000.00	100,000.00	18,044.61	100,000.00	0.00	0.0%
Other Local Revenue All Other Local Revenue								
		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others								
		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			112,000.00	112,000.00	24,131.23	112,000.00	0.00	0.0%
<b>TOTAL, REVENUES</b>			112,000.00	112,000.00	24,131.23	112,000.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CERTIFICATED SALARIES</b>								
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CLASSIFIED SALARIES</b>								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	17,540.64	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			0.00	0.00	17,540.64	0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	1,816.16	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	451.25	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	4,570.43	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	5.91	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	142.12	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	163.72	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			0.00	0.00	7,149.59	0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>								
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	631.43	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	2,942.28	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			0.00	0.00	3,573.71	0.00	0.00	0.0%
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	225.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	8,802.00	8,802.00	3,666.70	8,802.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	123,425.00	123,425.00	10,196.30	123,425.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			132,227.00	132,227.00	14,088.00	132,227.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CAPITAL OUTLAY</b>								
Land		6100	0.00	0.00	4,750.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	850,000.00	850,000.00	0.00	850,000.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>850,000.00</b>	<b>850,000.00</b>	<b>4,750.00</b>	<b>850,000.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Other Transfers Out								
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	31,461.00	31,461.00	0.00	31,461.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>31,461.00</b>	<b>31,461.00</b>	<b>0.00</b>	<b>31,461.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL EXPENDITURES</b>			<b>1,013,688.00</b>	<b>1,013,688.00</b>	<b>47,101.94</b>	<b>1,013,688.00</b>		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Certificates of Participation		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8973	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8979	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			0.00	0.00	0.00	0.00		

<u>Resource</u>	<u>Description</u>	<u>2017/18 Projected Year Totals</u>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	320,000.00	320,000.00	7,556.32	320,000.00	0.00	0.0%
5) TOTAL, REVENUES			320,000.00	320,000.00	7,556.32	320,000.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	25,000.00	25,000.00	0.00	25,000.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	400,000.00	305,709.00	69,128.66	305,709.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	81,500.00	131,640.00	38,638.76	131,640.00	0.00	0.0%
6) Capital Outlay		6000-6999	543,000.00	487,960.00	206,621.27	487,960.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			1,049,500.00	950,309.00	314,388.69	950,309.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(729,500.00)	(630,309.00)	(306,832.37)	(630,309.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(729,500.00)	(630,309.00)	(306,832.37)	(630,309.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	2,645,978.00	2,663,646.00		2,663,646.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,645,978.00	2,663,646.00		2,663,646.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,645,978.00	2,663,646.00		2,663,646.00		
2) Ending Balance, June 30 (E + F1e)			1,916,478.00	2,033,337.00		2,033,337.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	1,916,478.00	2,033,337.00		2,033,337.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>FEDERAL REVENUE</b>								
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>								
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>								
Other Local Revenue								
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	300,000.00	300,000.00	0.00	300,000.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	20,000.00	20,000.00	7,556.32	20,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			320,000.00	320,000.00	7,556.32	320,000.00	0.00	0.0%
<b>TOTAL, REVENUES</b>			320,000.00	320,000.00	7,556.32	320,000.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CLASSIFIED SALARIES</b>								
Classified Support Salaries		2200	25,000.00	25,000.00	0.00	25,000.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>25,000.00</b>	<b>25,000.00</b>	<b>0.00</b>	<b>25,000.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	61,000.00	18,163.53	61,000.00	0.00	0.0%
Noncapitalized Equipment		4400	400,000.00	244,709.00	50,965.13	244,709.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>400,000.00</b>	<b>305,709.00</b>	<b>69,128.66</b>	<b>305,709.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	81,500.00	131,640.00	38,638.76	131,640.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>81,500.00</b>	<b>131,640.00</b>	<b>38,638.76</b>	<b>131,640.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CAPITAL OUTLAY</b>								
Land		6100	0.00	235,000.00	126,878.56	235,000.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	543,000.00	252,960.00	79,742.71	252,960.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			543,000.00	487,960.00	206,621.27	487,960.00	0.00	0.0%
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Other Transfers Out								
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL EXPENDITURES</b>			1,049,500.00	950,309.00	314,388.69	950,309.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
From: General Fund/CSSF		8912	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
To: General Fund/CSSF		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Certificates of Participation		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8973	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8979	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources			0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			0.00	0.00	0.00	0.00		

<u>Resource</u>	<u>Description</u>	<u>2017/18 Projected Year Totals</u>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	900,990.00	900,990.00	19,752.32	900,990.00	0.00	0.0%
5) TOTAL, REVENUES			900,990.00	900,990.00	19,752.32	900,990.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	135,672.00	135,672.00	2,760.63	135,672.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	637,327.00	637,327.00	329,719.23	637,327.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			772,999.00	772,999.00	332,479.86	772,999.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			127,991.00	127,991.00	(312,727.54)	127,991.00		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	177,000.00	177,000.00	(77.91)	177,000.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(177,000.00)	(177,000.00)	77.91	(177,000.00)		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(49,009.00)	(49,009.00)	(312,649.63)	(49,009.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	561,243.00	562,622.00		562,622.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			561,243.00	562,622.00		562,622.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			561,243.00	562,622.00		562,622.00		
2) Ending Balance, June 30 (E + F1e)			512,234.00	513,613.00		513,613.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	512,234.00	513,613.00		513,613.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>FEDERAL REVENUE</b>								
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>								
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>								
County and District Taxes								
Other Restricted Levies Secured Roll		8615	830,000.00	830,000.00	18,598.34	830,000.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	335.00	335.00	2,840.53	335.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	70,655.00	70,655.00	(1,686.55)	70,655.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			900,990.00	900,990.00	19,752.32	900,990.00	0.00	0.0%
<b>TOTAL, REVENUES</b>			900,990.00	900,990.00	19,752.32	900,990.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CLASSIFIED SALARIES</b>								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	135,672.00	135,672.00	2,760.63	135,672.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			135,672.00	135,672.00	2,760.63	135,672.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CAPITAL OUTLAY</b>								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Other Transfers Out								
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service - Interest		7438	292,073.00	292,073.00	148,591.43	292,073.00	0.00	0.0%
Other Debt Service - Principal		7439	345,254.00	345,254.00	181,127.80	345,254.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>637,327.00</b>	<b>637,327.00</b>	<b>329,719.23</b>	<b>637,327.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL EXPENDITURES</b>			<b>772,999.00</b>	<b>772,999.00</b>	<b>332,479.86</b>	<b>772,999.00</b>		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Proceeds Proceeds from Sale of Bonds		8951	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources County School Building Aid		8961	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	177,000.00	177,000.00	(77.91)	177,000.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			177,000.00	177,000.00	(77.91)	177,000.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)</b>			(177,000.00)	(177,000.00)	77.91	(177,000.00)		

<b>Resource</b>	<b>Description</b>	<b>2017/18 Projected Year Totals</b>
9010	Other Restricted Local	513,613.00
Total, Restricted Balance		<u>513,613.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	3,922,527.00	3,831,200.00	0.00	3,831,200.00	0.00	0.0%
5) TOTAL, REVENUES			3,922,527.00	3,831,200.00	0.00	3,831,200.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.00	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	3,707,175.00	3,707,175.00	0.00	3,707,175.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			3,707,175.00	3,707,175.00	0.00	3,707,175.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			215,352.00	124,025.00	0.00	124,025.00		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			215,352.00	124,025.00	0.00	124,025.00		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	3,167,748.00	3,200,241.00		3,200,241.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,167,748.00	3,200,241.00		3,200,241.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,167,748.00	3,200,241.00		3,200,241.00		
2) Ending Balance, June 30 (E + F1e)			3,383,100.00	3,324,266.00		3,324,266.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	3,383,100.00	3,324,266.00		3,324,266.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>FEDERAL REVENUE</b>								
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>								
Tax Relief Subventions								
Voted Indebtedness Levies								
Homeowners' Exemptions		8571	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8572	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>								
County and District Taxes								
Voted Indebtedness Levies								
Secured Roll		8611	3,777,104.00	3,688,179.00	0.00	3,688,179.00	0.00	0.0%
Unsecured Roll		8612	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8613	39,364.00	56,067.00	0.00	56,067.00	0.00	0.0%
Supplemental Taxes		8614	95,864.00	72,414.00	0.00	72,414.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	10,195.00	14,540.00	0.00	14,540.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			3,922,527.00	3,831,200.00	0.00	3,831,200.00	0.00	0.0%
<b>TOTAL, REVENUES</b>			3,922,527.00	3,831,200.00	0.00	3,831,200.00		
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Debt Service								
Bond Redemptions		7433	2,660,000.00	2,660,000.00	0.00	2,660,000.00	0.00	0.0%
Bond Interest and Other Service Charges		7434	1,047,175.00	1,047,175.00	0.00	1,047,175.00	0.00	0.0%
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			3,707,175.00	3,707,175.00	0.00	3,707,175.00	0.00	0.0%
<b>TOTAL, EXPENDITURES</b>			3,707,175.00	3,707,175.00	0.00	3,707,175.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
To: General Fund		7614	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			0.00	0.00	0.00	0.00		

<b>Resource</b>	<b>Description</b>	<b>2017/18 Projected Year Totals</b>
9010	Other Restricted Local	3,324,266.00
Total, Restricted Balance		<u>3,324,266.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,842,100.00	1,842,100.00	1,010,560.03	1,842,100.00	0.00	0.0%
5) TOTAL, REVENUES			1,842,100.00	1,842,100.00	1,010,560.03	1,842,100.00		
<b>B. EXPENSES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	146,880.00	146,880.00	37,065.75	146,880.00	0.00	0.0%
3) Employee Benefits		3000-3999	76,288.00	76,288.00	17,595.39	76,288.00	0.00	0.0%
4) Books and Supplies		4000-4999	130,998.00	130,998.00	13,779.71	130,998.00	0.00	0.0%
5) Services and Other Operating Expenses		5000-5999	1,525,256.00	1,525,256.00	842,430.69	1,525,256.00	0.00	0.0%
6) Depreciation		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENSES			1,879,422.00	1,879,422.00	910,871.54	1,879,422.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(37,322.00)	(37,322.00)	99,688.49	(37,322.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)</b>			(37,322.00)	(37,322.00)	99,688.49	(37,322.00)		
<b>F. NET POSITION</b>								
1) Beginning Net Position								
a) As of July 1 - Unaudited		9791	1,210,784.00	1,559,915.00		1,559,915.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,210,784.00	1,559,915.00		1,559,915.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,210,784.00	1,559,915.00		1,559,915.00		
2) Ending Net Position, June 30 (E + F1e)			1,173,462.00	1,522,593.00		1,522,593.00		
Components of Ending Net Position								
a) Net Investment in Capital Assets		9796	0.00	0.00		0.00		
b) Restricted Net Position		9797	0.00	0.00		0.00		
c) Unrestricted Net Position		9790	1,173,462.00	1,522,593.00		1,522,593.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>OTHER STATE REVENUE</b>								
STRS On-Behalf Pension Contributions	7690	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>								
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	17,100.00	17,100.00	11,780.12	17,100.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
In-District Premiums/Contributions		8674	1,825,000.00	1,825,000.00	998,779.91	1,825,000.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			1,842,100.00	1,842,100.00	1,010,560.03	1,842,100.00	0.00	0.0%
<b>TOTAL, REVENUES</b>			1,842,100.00	1,842,100.00	1,010,560.03	1,842,100.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CERTIFICATED SALARIES</b>								
Certificated Pupil Support Salaries		1200	0.00	0.00	0.00	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	92,681.00	92,681.00	23,516.10	92,681.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	54,199.00	54,199.00	13,549.65	54,199.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>146,880.00</b>	<b>146,880.00</b>	<b>37,065.75</b>	<b>146,880.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	23,206.00	23,206.00	3,837.80	23,206.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	11,205.00	11,205.00	943.41	11,205.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	37,939.00	37,939.00	12,155.72	37,939.00	0.00	0.0%
Unemployment Insurance		3501-3502	74.00	74.00	12.40	74.00	0.00	0.0%
Workers' Compensation		3601-3602	1,783.00	1,783.00	300.12	1,783.00	0.00	0.0%
OPEB, Allocated		3701-3702	2,081.00	2,081.00	345.94	2,081.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>76,288.00</b>	<b>76,288.00</b>	<b>17,595.39</b>	<b>76,288.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	51,000.00	51,000.00	11,746.58	51,000.00	0.00	0.0%
Noncapitalized Equipment		4400	79,998.00	79,998.00	2,033.13	79,998.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>130,998.00</b>	<b>130,998.00</b>	<b>13,779.71</b>	<b>130,998.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>SERVICES AND OTHER OPERATING EXPENSES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	7,806.00	7,806.00	450.00	7,806.00	0.00	0.0%
Dues and Memberships		5300	2,000.00	2,000.00	179.00	2,000.00	0.00	0.0%
Insurance		5400-5450	674,000.00	674,000.00	667,481.30	674,000.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	500.00	500.00	154.84	500.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	2,500.00	2,500.00	14.25	2,500.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	837,450.00	837,450.00	174,151.30	837,450.00	0.00	0.0%
Communications		5900	1,000.00	1,000.00	0.00	1,000.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENSES</b>			<b>1,525,256.00</b>	<b>1,525,256.00</b>	<b>842,430.69</b>	<b>1,525,256.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>DEPRECIATION</b>								
Depreciation Expense		6900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, DEPRECIATION			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EXPENSES</b>			<b>1,879,422.00</b>	<b>1,879,422.00</b>	<b>910,871.54</b>	<b>1,879,422.00</b>		
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>		

<b>Resource</b>	<b>Description</b>	<b>2017/18 Projected Year Totals</b>
	Total, Restricted Net Position	<u>0.00</u>

Description	ESTIMATED FUNDED ADA Original Budget (A)	ESTIMATED FUNDED ADA Board Approved Operating Budget (B)	ESTIMATED P-2 REPORT ADA Projected Year Totals (C)	ESTIMATED FUNDED ADA Projected Year Totals (D)	DIFFERENCE (Col. D - B) (E)	PERCENTAGE DIFFERENCE (Col. E / B) (F)
<b>A. DISTRICT</b>						
<b>1. Total District Regular ADA</b> Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)	13,046.46	13,046.46	12,940.19	13,026.59	(19.87)	0%
<b>2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA</b> Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)	0.00	0.00	0.00	0.00	0.00	0%
<b>3. Total Basic Aid Open Enrollment Regular ADA</b> Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)	0.00	0.00	0.00	0.00	0.00	0%
<b>4. Total, District Regular ADA (Sum of Lines A1 through A3)</b>	13,046.46	13,046.46	12,940.19	13,026.59	(19.87)	0%
<b>5. District Funded County Program ADA</b>						
a. County Community Schools	33.23	33.23	31.15	31.15	(2.08)	-6%
b. Special Education-Special Day Class	1.40	1.40	1.35	1.35	(0.05)	-4%
c. Special Education-NPS/LCI	0.00	0.00	0.00	0.00	0.00	0%
d. Special Education Extended Year	0.09	0.09	0.07	0.07	(0.02)	-22%
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools, Technical, Agricultural, and Natural Resource Conservation Schools	0.00	0.00	0.00	0.00	0.00	0%
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]	0.00	0.00	0.00	0.00	0.00	0%
<b>g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)</b>	34.72	34.72	32.57	32.57	(2.15)	-6%
<b>6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)</b>	13,081.18	13,081.18	12,972.76	13,059.16	(22.02)	0%
<b>7. Adults in Correctional Facilities</b>	0.00	0.00	0.00	0.00	0.00	0%
<b>8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)</b>						

Object	Beginning Balances (Ref. Only)	July	August	September	October	November	December	January	February
		ACTUALS THROUGH THE MONTH OF (Enter Month Name):							
<b>A. BEGINNING CASH</b>		37,390,601.00	35,149,806.00	28,294,299.00	27,528,252.00	20,220,837.00	19,878,105.00	38,353,262.00	29,854,504.00
<b>B. RECEIPTS</b>									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	2,377,943.00	2,377,943.00	8,278,855.00	4,280,298.00	3,794,734.00	7,793,291.00	3,794,734.00	3,794,734.00
Property Taxes	8020-8079	1,052,921.00	47,337.00	912,629.00	217,222.00	5,491,314.00	14,499,840.00	3,792,660.00	32,056.00
Miscellaneous Funds	8080-8099								
Federal Revenue	8100-8299	197,457.00	11,784.00	750,162.00	11,630.00	133,387.00	842,442.00	154,448.00	147,427.00
Other State Revenue	8300-8599	1,062.00	0.00	129,966.00	36,200.00	1,527,152.00	225,054.00	675,162.00	0.00
Other Local Revenue	8600-8799	15,188.00	111,031.00	154,216.00	524,134.00	110,488.00	1,512,842.00	1,657,327.00	365,462.00
Interfund Transfers In	8910-8929								
All Other Financing Sources	8930-8979								
<b>TOTAL RECEIPTS</b>		3,644,571.00	2,548,095.00	10,225,828.00	5,069,484.00	11,057,075.00	24,873,469.00	10,074,331.00	4,339,679.00
<b>C. DISBURSEMENTS</b>									
Certificated Salaries	1000-1999	778,735.00	5,906,048.00	5,979,234.00	6,028,088.00	6,035,069.00	186,268.00	12,045,302.00	6,035,069.00
Classified Salaries	2000-2999	16,956.00	951,457.00	1,679,983.00	2,177,829.00	1,924,095.00	1,966,852.00	1,988,231.00	1,998,921.00
Employee Benefits	3000-3999	1,283,987.00	1,642,296.00	2,652,065.00	2,899,296.00	1,775,440.00	2,798,575.00	2,798,575.00	2,798,575.00
Books and Supplies	4000-4999	1,230,626.00	456,305.00	768,233.00	599,483.00	787,133.00	524,756.00	721,539.00	918,322.00
Services	5000-5999	1,110,419.00	529,626.00	790,134.00	649,790.00	753,070.00	806,861.00	914,442.00	817,619.00
Capital Outlay	6000-6599	23,576.00	0.00	30,384.00	40,187.00	75,000.00	40,000.00	40,000.00	35,000.00
Other Outgo	7000-7499	12,684.00	14,024.00	27,751.00	30,660.00	50,000.00	75,000.00	65,000.00	70,000.00
Interfund Transfers Out	7600-7629								
All Other Financing Uses	7630-7699								
<b>TOTAL DISBURSEMENTS</b>		4,456,983.00	9,499,756.00	11,927,784.00	12,425,333.00	11,399,807.00	6,398,312.00	18,573,089.00	12,673,506.00
<b>D. BALANCE SHEET ITEMS</b>									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199	193,600.00							
Accounts Receivable	9200-9299	4,953,233.00	963,134.00	917,524.00	889,040.00	332,569.00			
Due From Other Funds	9310	428,442.00	0.00	(10,648.00)	0.00	401,479.00			
Stores	9320	23,637.00	(17,711.00)	9,565.00	7,380.00	(12,519.00)			
Prepaid Expenditures	9330	260,681.00	137,750.00	0.00	0.00	0.00			
Other Current Assets	9340	0.00	18,623.00	(338,341.00)	(97,082.00)	(2,216.00)			
Deferred Outflows of Resources	9490								
<b>SUBTOTAL</b>		5,859,593.00	1,101,796.00	578,100.00	799,338.00	719,313.00	0.00	0.00	0.00
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599	4,151,329.00	2,331,661.00	466,554.00	(139,571.00)	428,304.00			
Due To Other Funds	9610	260,967.00	0.00	14,260.00	3,000.00	243,707.00			
Current Loans	9640								
Unearned Revenues	9650	198,518.00	198,518.00	0.00	0.00	0.00			
Deferred Inflows of Resources	9690								
<b>SUBTOTAL</b>		4,610,814.00	2,530,179.00	480,814.00	(136,571.00)	672,011.00	0.00	0.00	0.00
<u>Nonoperating</u>									
Suspense Clearing	9910			(1,132.00)		1,132.00			
<b>TOTAL BALANCE SHEET ITEMS</b>		1,248,779.00	(1,428,383.00)	96,154.00	935,909.00	48,434.00	0.00	0.00	0.00
<b>E. NET INCREASE/DECREASE (B - C + D)</b>		(2,240,795.00)	(6,855,507.00)	(766,047.00)	(7,307,415.00)	(342,732.00)	18,475,157.00	(8,498,758.00)	(8,333,827.00)
<b>F. ENDING CASH (A + E)</b>		35,149,806.00	28,294,299.00	27,528,252.00	20,220,837.00	19,878,105.00	38,353,262.00	29,854,504.00	21,520,677.00
<b>G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS</b>									

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ACTUALS THROUGH THE MONTH OF (Enter Month Name):									
A. BEGINNING CASH		21,520,677.00	20,918,361.00	26,343,365.00	20,024,704.00				
B. RECEIPTS									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	7,793,291.00	3,794,734.00	3,794,734.00	7,793,289.00			59,668,580.00	59,668,580.00
Property Taxes	8020-8079	2,428,868.00	12,829,511.00	1,556,708.00	6,033,408.00			48,894,474.00	48,894,474.00
Miscellaneous Funds	8080-8099							0.00	0.00
Federal Revenue	8100-8299	1,123,256.00	70,204.00	14,041.00	561,628.00	3,002,486.00		7,020,352.00	7,020,352.00
Other State Revenue	8300-8599	691,237.00	1,334,248.00	120,565.00	1,374,437.00	1,922,558.00		8,037,641.00	8,037,641.00
Other Local Revenue	8600-8799	318,717.00	389,259.00	2,583,730.00	273,671.00	483,048.00		8,499,113.00	8,499,113.00
Interfund Transfers In	8910-8929							0.00	0.00
All Other Financing Sources	8930-8979							0.00	0.00
TOTAL RECEIPTS		12,355,369.00	18,417,956.00	8,069,778.00	16,036,433.00	5,408,092.00	0.00	132,120,160.00	132,120,160.00
C. DISBURSEMENTS									
Certificated Salaries	1000-1999	6,035,069.00	6,022,651.00	6,022,651.00	931,338.00	83,663.00		62,089,185.00	62,089,185.00
Classified Salaries	2000-2999	2,030,989.00	2,041,678.00	2,041,678.00	2,041,678.00	518,484.00		21,378,831.00	21,378,831.00
Employee Benefits	3000-3999	2,798,575.00	2,798,575.00	2,798,575.00	2,648,114.00	399,551.00		30,092,199.00	30,092,199.00
Books and Supplies	4000-4999	983,917.00	1,010,155.00	2,361,400.00	1,049,511.00	1,707,511.00		13,118,891.00	13,118,891.00
Services	5000-5999	839,135.00	849,893.00	839,135.00	914,442.00	943,573.00		10,758,139.00	10,758,139.00
Capital Outlay	6000-6599	150,000.00	195,000.00	150,000.00	175,000.00	65,681.00		1,019,828.00	1,019,828.00
Other Outgo	7000-7499	120,000.00	75,000.00	175,000.00	50,619.00	460,000.00		1,225,738.00	1,225,738.00
Interfund Transfers Out	7600-7629							0.00	0.00
All Other Financing Uses	7630-7699							0.00	0.00
TOTAL DISBURSEMENTS		12,957,685.00	12,992,952.00	14,388,439.00	7,810,702.00	4,178,463.00	0.00	139,682,811.00	139,682,811.00
D. BALANCE SHEET ITEMS									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199							0.00	
Accounts Receivable	9200-9299							3,102,267.00	
Due From Other Funds	9310							390,831.00	
Stores	9320							(13,285.00)	
Prepaid Expenditures	9330							137,750.00	
Other Current Assets	9340							(419,016.00)	
Deferred Outflows of Resources	9490							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	0.00	0.00	3,198,547.00	
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599							3,086,948.00	
Due To Other Funds	9610							260,967.00	
Current Loans	9640							0.00	
Unearned Revenues	9650							198,518.00	
Deferred Inflows of Resources	9690							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	0.00	0.00	3,546,433.00	
<u>Nonoperating</u>									
Suspense Clearing	9910							0.00	
TOTAL BALANCE SHEET ITEMS		0.00	0.00	0.00	0.00	0.00	0.00	(347,886.00)	
E. NET INCREASE/DECREASE (B - C + D)		(602,316.00)	5,425,004.00	(6,318,661.00)	8,225,731.00	1,229,629.00	0.00	(7,910,537.00)	(7,562,651.00)
F. ENDING CASH (A + E)		20,918,361.00	26,343,365.00	20,024,704.00	28,250,435.00				
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS								29,480,064.00	

	Object	Beginning Balances (Ref. Only)								
			July	August	September	October	November	December	January	February
ACTUALS THROUGH THE MONTH OF (Enter Month Name):										
<b>A. BEGINNING CASH</b>			28,250,435.00	26,331,971.00	19,341,712.00	18,019,684.00	11,081,534.00	11,241,958.00	29,388,006.00	21,953,202.00
<b>B. RECEIPTS</b>										
LCFF/Revenue Limit Sources										
	8010-8019		2,385,807.00	2,385,807.00	7,984,125.00	4,294,453.00	4,294,453.00	7,984,125.00	4,294,453.00	4,294,453.00
	8020-8079		1,111,495.00	42,475.00	916,131.00	167,490.00	5,491,314.00	14,499,840.00	3,792,660.00	32,056.00
	8080-8099									
	8100-8299		24,571.00	168,488.00	308,895.00	29,485.00	140,407.00	737,137.00	49,142.00	21,061.00
	8300-8599		25,409.00	18,592.00	1,549,348.00	123,948.00	241,698.00	0.00	991,582.00	0.00
	8600-8799		467,451.00	467,451.00	35,696.00	314,467.00	118,988.00	1,325,862.00	1,784,814.00	327,216.00
	8910-8929									
	8930-8979									
<b>TOTAL RECEIPTS</b>			4,014,733.00	3,082,813.00	10,794,195.00	4,929,843.00	10,286,860.00	24,546,964.00	10,912,651.00	4,674,786.00
<b>C. DISBURSEMENTS</b>										
	1000-1999		627,216.00	5,770,388.00	5,895,832.00	5,958,553.00	6,146,718.00	62,722.00	12,544,322.00	6,146,718.00
	2000-2999		21,593.00	1,122,816.00	1,770,595.00	2,062,095.00	1,813,780.00	2,245,632.00	1,986,521.00	2,180,855.00
	3000-3999		4,358,676.00	1,756,481.00	2,862,414.00	2,602,194.00	1,528,789.00	3,090,106.00	2,569,667.00	3,025,051.00
	4000-4999		200,668.00	841,512.00	349,551.00	336,605.00	252,454.00	168,302.00	420,756.00	602,005.00
	5000-5999		612,530.00	923,507.00	706,765.00	1,027,166.00	697,342.00	744,459.00	716,189.00	669,071.00
	6000-6599		225,000.00	90,000.00	285,000.00	50,000.00	45,000.00	50,000.00	50,000.00	35,000.00
	7000-7499		60,000.00	65,000.00	75,000.00	60,000.00	75,000.00	110,000.00	60,000.00	85,000.00
	7600-7629									
	7630-7699									
<b>TOTAL DISBURSEMENTS</b>			6,105,683.00	10,569,704.00	11,945,157.00	12,096,613.00	10,559,083.00	6,471,221.00	18,347,455.00	12,743,700.00
<b>D. BALANCE SHEET ITEMS</b>										
<u>Assets and Deferred Outflows</u>										
	9111-9199									
	9200-9299	5,408,092.00	3,515,260.00	1,081,618.00	37,857.00	270,405.00	432,647.00	70,305.00	0.00	0.00
	9310									
	9320									
	9330									
	9340									
	9490									
<b>SUBTOTAL</b>			5,408,092.00	3,515,260.00	1,081,618.00	37,857.00	270,405.00	432,647.00	70,305.00	0.00
<u>Liabilities and Deferred Inflows</u>										
	9500-9599	4,178,468.00	3,342,774.00	584,986.00	208,923.00	41,785.00	0.00	0.00	0.00	0.00
	9610									
	9640									
	9650									
	9690									
<b>SUBTOTAL</b>			4,178,468.00	3,342,774.00	584,986.00	208,923.00	41,785.00	0.00	0.00	0.00
<u>Nonoperating</u>										
	9910									
<b>TOTAL BALANCE SHEET ITEMS</b>			1,229,624.00	172,486.00	496,632.00	(171,066.00)	228,620.00	432,647.00	70,305.00	0.00
<b>E. NET INCREASE/DECREASE (B - C + D)</b>			(1,918,464.00)	(6,990,259.00)	(1,322,028.00)	(6,938,150.00)	160,424.00	18,146,048.00	(7,434,804.00)	(8,068,914.00)
<b>F. ENDING CASH (A + E)</b>			26,331,971.00	19,341,712.00	18,019,684.00	11,081,534.00	11,241,958.00	29,388,006.00	21,953,202.00	13,884,288.00
<b>G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS</b>										

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ACTUALS THROUGH THE MONTH OF (Enter Month Name):									
A. BEGINNING CASH		13,884,288.00	14,740,689.00	20,880,960.00	16,546,387.00				
B. RECEIPTS									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	7,984,125.00	4,294,453.00	4,294,454.00	7,984,122.00			62,474,830.00	62,474,830.00
Property Taxes	8020-8079	2,428,868.00	12,829,511.00	1,556,708.00	6,025,926.00			48,894,474.00	48,894,474.00
Miscellaneous Funds	8080-8099							0.00	0.00
Federal Revenue	8100-8299	1,544,477.00	35,102.00	15,445.00	596,730.00	3,349,412.00		7,020,352.00	7,020,352.00
Other State Revenue	8300-8599	210,711.00	650,726.00	111,553.00	309,870.00	1,963,953.00		6,197,390.00	6,197,390.00
Other Local Revenue	8600-8799	314,467.00	365,462.00	2,039,787.00	271,972.00	665,480.00		8,499,113.00	8,499,113.00
Interfund Transfers In	8910-8929							0.00	0.00
All Other Financing Sources	8930-8979							0.00	0.00
TOTAL RECEIPTS		12,482,648.00	18,175,254.00	8,017,947.00	15,188,620.00	5,978,845.00	0.00	133,086,159.00	133,086,159.00
C. DISBURSEMENTS									
Certificated Salaries	1000-1999	6,146,718.00	6,096,541.00	6,083,996.00	1,160,350.00	81,538.00		62,721,612.00	62,721,612.00
Classified Salaries	2000-2999	1,770,595.00	2,029,706.00	2,029,706.00	2,029,706.00	529,019.00		21,592,619.00	21,592,619.00
Employee Benefits	3000-3999	2,569,667.00	2,699,777.00	2,537,140.00	2,537,140.00	390,329.00		32,527,431.00	32,527,431.00
Books and Supplies	4000-4999	343,078.00	440,176.00	860,932.00	252,454.00	1,404,680.00		6,473,173.00	6,473,173.00
Services	5000-5999	716,189.00	673,783.00	720,901.00	782,154.00	433,481.00		9,423,537.00	9,423,537.00
Capital Outlay	6000-6599	25,000.00	35,000.00	29,845.00	51,794.00	48,189.00		1,019,828.00	1,019,828.00
Other Outgo	7000-7499	55,000.00	60,000.00	90,000.00	55,000.00	375,738.00		1,225,738.00	1,225,738.00
Interfund Transfers Out	7600-7629							0.00	0.00
All Other Financing Uses	7630-7699							0.00	0.00
TOTAL DISBURSEMENTS		11,626,247.00	12,034,983.00	12,352,520.00	6,868,598.00	3,262,974.00	0.00	134,983,938.00	134,983,938.00
D. BALANCE SHEET ITEMS									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199							0.00	
Accounts Receivable	9200-9299	0.00	0.00	0.00	0.00	5,978,844.00		11,386,936.00	
Due From Other Funds	9310							0.00	
Stores	9320							0.00	
Prepaid Expenditures	9330							0.00	
Other Current Assets	9340							0.00	
Deferred Outflows of Resources	9490							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	5,978,844.00	0.00	11,386,936.00	
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599	0.00	0.00	0.00	0.00	3,262,975.00		7,441,443.00	
Due To Other Funds	9610							0.00	
Current Loans	9640							0.00	
Unearned Revenues	9650							0.00	
Deferred Inflows of Resources	9690							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	3,262,975.00	0.00	7,441,443.00	
<u>Nonoperating</u>									
Suspense Clearing	9910							0.00	
TOTAL BALANCE SHEET ITEMS		0.00	0.00	0.00	0.00	2,715,869.00	0.00	3,945,493.00	
E. NET INCREASE/DECREASE (B - C + D)		856,401.00	6,140,271.00	(4,334,573.00)	8,320,022.00	5,431,740.00	0.00	2,047,714.00	(1,897,779.00)
F. ENDING CASH (A + E)		14,740,689.00	20,880,960.00	16,546,387.00	24,866,409.00				
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS								30,298,149.00	

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2018-19 Projection (C)	% Change (Cols. E-C/C) (D)	2019-20 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
<b>A. REVENUES AND OTHER FINANCING SOURCES</b>						
1. LCFF/Revenue Limit Sources	8010-8099	108,563,054.00	2.58%	111,369,304.00	1.03%	112,521,485.00
2. Federal Revenues	8100-8299	0.00	0.00%		0.00%	
3. Other State Revenues	8300-8599	4,370,791.00	-43.91%	2,451,703.00	0.00%	2,451,703.00
4. Other Local Revenues	8600-8799	519,018.00	0.00%	519,018.00	0.00%	519,018.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%		0.00%	
b. Other Sources	8930-8979	0.00	0.00%		0.00%	
c. Contributions	8980-8999	(16,526,618.00)	-4.08%	(15,852,949.00)	5.00%	(16,645,596.00)
6. Total (Sum lines A1 thru A5c)		96,926,245.00	1.61%	98,487,076.00	0.37%	98,846,610.00
<b>B. EXPENDITURES AND OTHER FINANCING USES</b>						
1. Certificated Salaries						
a. Base Salaries				50,789,272.00		51,240,900.00
b. Step & Column Adjustment				812,628.00		819,855.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				(361,000.00)		(261,000.00)
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	50,789,272.00	0.89%	51,240,900.00	1.09%	51,799,755.00
2. Classified Salaries						
a. Base Salaries				13,545,889.00		13,681,348.00
b. Step & Column Adjustment				135,459.00		136,813.00
c. Cost-of-Living Adjustment						
d. Other Adjustments						
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	13,545,889.00	1.00%	13,681,348.00	1.00%	13,818,161.00
3. Employee Benefits	3000-3999	23,104,127.00	8.65%	25,101,669.00	8.16%	27,150,379.00
4. Books and Supplies	4000-4999	6,839,816.00	-49.82%	3,431,972.00	3.02%	3,535,618.00
5. Services and Other Operating Expenditures	5000-5999	6,621,419.00	4.94%	6,948,237.00	1.61%	7,060,053.00
6. Capital Outlay	6000-6999	115,967.00	0.00%	115,967.00	0.00%	115,967.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	845,266.00	0.00%	845,266.00	0.00%	845,266.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(980,504.00)	0.00%	(980,504.00)	0.00%	(980,504.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		100,881,252.00	-0.49%	100,384,855.00	2.95%	103,344,695.00
<b>C. NET INCREASE (DECREASE) IN FUND BALANCE</b> (Line A6 minus line B11)						
		(3,955,007.00)		(1,897,779.00)		(4,498,085.00)
<b>D. FUND BALANCE</b>						
1. Net Beginning Fund Balance (Form 011, line F1e)		34,324,439.00		30,369,432.00		28,471,653.00
2. Ending Fund Balance (Sum lines C and D1)		30,369,432.00		28,471,653.00		23,973,568.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	109,113.00		109,113.00		109,113.00
b. Restricted	9740					
c. Committed						
1. Stabilization Arrangements	9750	0.00		0.00		0.00
2. Other Commitments	9760	0.00		0.00		0.00
d. Assigned	9780	4,000,000.00		4,000,000.00		4,000,000.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	4,190,485.00		4,049,519.00		4,164,734.00
2. Unassigned/Unappropriated	9790	22,069,834.00		20,313,021.00		15,699,721.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		30,369,432.00		28,471,653.00		23,973,568.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2018-19 Projection (C)	% Change (Cols. E-C/C) (D)	2019-20 Projection (E)
<b>E. AVAILABLE RESERVES</b>						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	4,190,485.00		4,049,519.00		4,164,734.00
c. Unassigned/Unappropriated	9790	22,069,834.00		20,313,021.00		15,699,721.00
(Enter other reserve projections in Columns C and E for subsequent years 1 and 2; current year - Column A - is extracted)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00				
b. Reserve for Economic Uncertainties	9789	0.00				
c. Unassigned/Unappropriated	9790	0.00				
3. Total Available Reserves (Sum lines E1a thru E2c)						
		26,260,319.00		24,362,540.00		19,864,455.00
<b>F. ASSUMPTIONS</b>						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						
B1d: Includes an increase of \$139,000 for two Dual Immersion classrooms in 2017-18 and 2018-19. B1d also includes decreases in both 2018-19 and 2019-20 of \$500,000 and \$400,000, respectively, for attrition.						

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2018-19 Projection (C)	% Change (Cols. E-C/C) (D)	2019-20 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
<b>A. REVENUES AND OTHER FINANCING SOURCES</b>						
1. LCFF/Revenue Limit Sources	8010-8099	0.00	0.00%		0.00%	
2. Federal Revenues	8100-8299	7,020,352.00	0.00%	7,020,352.00	0.00%	7,020,352.00
3. Other State Revenues	8300-8599	3,666,850.00	2.15%	3,745,687.00	2.35%	3,833,711.00
4. Other Local Revenues	8600-8799	7,980,095.00	0.00%	7,980,095.00	0.00%	7,980,095.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%		0.00%	
b. Other Sources	8930-8979	0.00	0.00%		0.00%	
c. Contributions	8980-8999	16,526,618.00	-4.08%	15,852,949.00	5.00%	16,645,596.00
6. Total (Sum lines A1 thru A5c)		35,193,915.00	-1.69%	34,599,083.00	2.55%	35,479,754.00
<b>B. EXPENDITURES AND OTHER FINANCING USES</b>						
1. Certificated Salaries						
a. Base Salaries				11,299,913.00		11,480,712.00
b. Step & Column Adjustment				180,799.00		183,691.00
c. Cost-of-Living Adjustment						
d. Other Adjustments						
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	11,299,913.00	1.60%	11,480,712.00	1.60%	11,664,403.00
2. Classified Salaries						
a. Base Salaries				7,832,942.00		7,911,271.00
b. Step & Column Adjustment				78,329.00		79,113.00
c. Cost-of-Living Adjustment						
d. Other Adjustments						
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	7,832,942.00	1.00%	7,911,271.00	1.00%	7,990,384.00
3. Employee Benefits	3000-3999	6,988,072.00	6.26%	7,425,762.00	6.12%	7,880,556.00
4. Books and Supplies	4000-4999	6,279,075.00	-51.57%	3,041,201.00	2.90%	3,129,520.00
5. Services and Other Operating Expenditures	5000-5999	4,136,720.00	-40.16%	2,475,300.00	3.02%	2,550,054.00
6. Capital Outlay	6000-6999	903,861.00	0.00%	903,861.00	0.00%	903,861.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	851,800.00	0.00%	851,800.00	0.00%	851,800.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	509,176.00	0.00%	509,176.00	0.00%	509,176.00
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		38,801,559.00	-10.83%	34,599,083.00	2.55%	35,479,754.00
<b>C. NET INCREASE (DECREASE) IN FUND BALANCE</b>						
(Line A6 minus line B11)						
		(3,607,644.00)		0.00		0.00
<b>D. FUND BALANCE</b>						
1. Net Beginning Fund Balance (Form 011, line F1e)		3,607,644.00		0.00		0.00
2. Ending Fund Balance (Sum lines C and D1)		0.00		0.00		0.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	0.00				
b. Restricted	9740	0.00				
c. Committed						
1. Stabilization Arrangements	9750					
2. Other Commitments	9760					
d. Assigned	9780					
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789					
2. Unassigned/Unappropriated	9790	0.00		0.00		0.00
f. Total Components of Ending Fund Balance		0.00		0.00		0.00
(Line D3f must agree with line D2)						

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2018-19 Projection (C)	% Change (Cols. E-C/C) (D)	2019-20 Projection (E)
<b>E. AVAILABLE RESERVES</b>						
1. General Fund						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated Amount	9790					
(Enter current year reserve projections in Column A, and other reserve projections in Columns C and E for subsequent years 1 and 2)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
3. Total Available Reserves (Sum lines E1a thru E2c)						

**F. ASSUMPTIONS**  
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2018-19 Projection (C)	% Change (Cols. E-C/C) (D)	2019-20 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
<b>A. REVENUES AND OTHER FINANCING SOURCES</b>						
1. LCFE/Revenue Limit Sources	8010-8099	108,563,054.00	2.58%	111,369,304.00	1.03%	112,521,485.00
2. Federal Revenues	8100-8299	7,020,352.00	0.00%	7,020,352.00	0.00%	7,020,352.00
3. Other State Revenues	8300-8599	8,037,641.00	-22.90%	6,197,390.00	1.42%	6,285,414.00
4. Other Local Revenues	8600-8799	8,499,113.00	0.00%	8,499,113.00	0.00%	8,499,113.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	0.00	0.00%	0.00	0.00%	0.00
6. Total (Sum lines A1 thru A5c)		132,120,160.00	0.73%	133,086,159.00	0.93%	134,326,364.00
<b>B. EXPENDITURES AND OTHER FINANCING USES</b>						
1. Certificated Salaries						
a. Base Salaries				62,089,185.00		62,721,612.00
b. Step & Column Adjustment				993,427.00		1,003,546.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				(361,000.00)		(261,000.00)
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	62,089,185.00	1.02%	62,721,612.00	1.18%	63,464,158.00
2. Classified Salaries						
a. Base Salaries				21,378,831.00		21,592,619.00
b. Step & Column Adjustment				213,788.00		215,926.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				0.00		0.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	21,378,831.00	1.00%	21,592,619.00	1.00%	21,808,545.00
3. Employee Benefits	3000-3999	30,092,199.00	8.09%	32,527,431.00	7.70%	35,030,935.00
4. Books and Supplies	4000-4999	13,118,891.00	-50.66%	6,473,173.00	2.97%	6,665,138.00
5. Services and Other Operating Expenditures	5000-5999	10,758,139.00	-12.41%	9,423,537.00	1.98%	9,610,107.00
6. Capital Outlay	6000-6999	1,019,828.00	0.00%	1,019,828.00	0.00%	1,019,828.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	1,697,066.00	0.00%	1,697,066.00	0.00%	1,697,066.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(471,328.00)	0.00%	(471,328.00)	0.00%	(471,328.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments				0.00		0.00
11. Total (Sum lines B1 thru B10)		139,682,811.00	-3.36%	134,983,938.00	2.85%	138,824,449.00
<b>C. NET INCREASE (DECREASE) IN FUND BALANCE</b> (Line A6 minus line B11)						
		(7,562,651.00)		(1,897,779.00)		(4,498,085.00)
<b>D. FUND BALANCE</b>						
1. Net Beginning Fund Balance (Form 011, line F1e)		37,932,083.00		30,369,432.00		28,471,653.00
2. Ending Fund Balance (Sum lines C and D1)		30,369,432.00		28,471,653.00		23,973,568.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	109,113.00		109,113.00		109,113.00
b. Restricted	9740	0.00		0.00		0.00
c. Committed						
1. Stabilization Arrangements	9750	0.00		0.00		0.00
2. Other Commitments	9760	0.00		0.00		0.00
d. Assigned	9780	4,000,000.00		4,000,000.00		4,000,000.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	4,190,485.00		4,049,519.00		4,164,734.00
2. Unassigned/Unappropriated	9790	22,069,834.00		20,313,021.00		15,699,721.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		30,369,432.00		28,471,653.00		23,973,568.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2018-19 Projection (C)	% Change (Cols. E-C/C) (D)	2019-20 Projection (E)
<b>E. AVAILABLE RESERVES (Unrestricted except as noted)</b>						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	4,190,485.00		4,049,519.00		4,164,734.00
c. Unassigned/Unappropriated	9790	22,069,834.00		20,313,021.00		15,699,721.00
d. Negative Restricted Ending Balances (Negative resources 2000-9999)	979Z			0.00		0.00
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	0.00		0.00		0.00
c. Unassigned/Unappropriated	9790	0.00		0.00		0.00
3. Total Available Reserves - by Amount (Sum lines E1 thru E2c)		26,260,319.00		24,362,540.00		19,864,455.00
4. Total Available Reserves - by Percent (Line E3 divided by Line F3c)		18.80%		18.05%		14.31%
<b>F. RECOMMENDED RESERVES</b>						
1. Special Education Pass-through Exclusions						
For districts that serve as the administrative unit (AU) of a special education local plan area (SELPA):						
a. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?	No					
b. If you are the SELPA AU and are excluding special education pass-through funds:						
1. Enter the name(s) of the SELPA(s):						
2. Special education pass-through funds (Column A: Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223; enter projections for subsequent years 1 and 2 in Columns C and E)						
		0.00		0.00		0.00
2. District ADA						
Used to determine the reserve standard percentage level on line F3d (Col. A: Form AI, Estimated P-2 ADA column, Lines A4 and C4; enter projections)						
		12,940.19		12,742.19		12,742.19
3. Calculating the Reserves						
a. Expenditures and Other Financing Uses (Line B11)		139,682,811.00		134,983,938.00		138,824,449.00
b. Plus: Special Education Pass-through Funds (Line F1b2, if Line F1a is No)		0.00		0.00		0.00
c. Total Expenditures and Other Financing Uses (Line F3a plus line F3b)		139,682,811.00		134,983,938.00		138,824,449.00
d. Reserve Standard Percentage Level (Refer to Form 01CSI, Criterion 10 for calculation details)		3%		3%		3%
e. Reserve Standard - By Percent (Line F3c times F3d)		4,190,484.33		4,049,518.14		4,164,733.47
f. Reserve Standard - By Amount (Refer to Form 01CSI, Criterion 10 for calculation details)		0.00		0.00		0.00
g. Reserve Standard (Greater of Line F3e or F3f)		4,190,484.33		4,049,518.14		4,164,733.47
h. Available Reserves (Line E3) Meet Reserve Standard (Line F3g)		YES		YES		YES

First Interim  
2017-18 Projected Year Totals  
SUMMARY OF INTERFUND ACTIVITIES  
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
011 GENERAL FUND								
Expenditure Detail	0.00	(40,250.00)	0.00	(471,328.00)				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
091 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
101 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
111 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
121 CHILD DEVELOPMENT FUND								
Expenditure Detail	37,750.00	0.00	205,297.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
131 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	266,031.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
141 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
151 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
171 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
181 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
191 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
201 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
211 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
251 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
301 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
351 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
401 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
491 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
511 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
521 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
531 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
561 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
571 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
611 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								

First Interim  
2017-18 Projected Year Totals  
SUMMARY OF INTERFUND ACTIVITIES  
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
621 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
631 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
661 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
671 SELF-INSURANCE FUND								
Expenditure Detail	2,500.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
711 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
731 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
761 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
951 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
<b>TOTALS</b>	<b>40,250.00</b>	<b>(40,250.00)</b>	<b>471,328.00</b>	<b>(471,328.00)</b>	<b>0.00</b>	<b>0.00</b>		

Provide methodology and assumptions used to estimate ADA, enrollment, revenues, expenditures, reserves and fund balance, and multiyear commitments (including cost-of-living adjustments).

Deviations from the standards must be explained and may affect the interim certification.

**CRITERIA AND STANDARDS**

**1. CRITERION: Average Daily Attendance**

STANDARD: Funded average daily attendance (ADA) for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption.

District's ADA Standard Percentage Range: -2.0% to +2.0%

**1A. Calculating the District's ADA Variances**

DATA ENTRY: Budget Adoption data that exist for the current year will be extracted; otherwise, enter data into the first column for all fiscal years. First Interim Projected Year Totals data that exist for the current year will be extracted; otherwise, enter data for all fiscal years. Enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for all fiscal years.

Estimated Funded ADA

Fiscal Year	Budget Adoption Budget (Form 01CS, Item 1A)	First Interim Projected Year Totals (Form AI, Lines A4 and C4)	Percent Change	Status
Current Year (2017-18) District Regular Charter School	13,046.00	13,026.59		
		0.00		
	<b>Total ADA</b>	<b>13,046.00</b>	<b>13,026.59</b>	<b>-0.1%</b>
1st Subsequent Year (2018-19) District Regular Charter School	13,046.00	12,940.19		
	<b>Total ADA</b>	<b>13,046.00</b>	<b>12,940.19</b>	<b>-0.8%</b>
2nd Subsequent Year (2019-20) District Regular Charter School	13,046.00	12,742.19		
	<b>Total ADA</b>	<b>13,046.00</b>	<b>12,742.19</b>	<b>-2.3%</b>

**1B. Comparison of District ADA to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - The projected change since budget adoption for funded ADA exceeds two percent in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard, a description of the methods and assumptions used in projecting funded ADA, and what changes will be made to improve the accuracy of projections in this area.

**Explanation:**  
(required if NOT met)

We are projecting a decrease in enrollment in 2019-20 due to continuous lower grade enrollment coming into the District as compared to the higher level of upper grade graduates.

**2. CRITERION: Enrollment**

STANDARD: Projected enrollment for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption.

District's Enrollment Standard Percentage Range: -2.0% to +2.0%

**2A. Calculating the District's Enrollment Variances**

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column for all fiscal years. Enter data in the second column for all fiscal years. Enter district regular enrollment and charter school enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

Fiscal Year	Enrollment		Percent Change	Status
	Budget Adoption (Form 01CS, Item 3B)	First Interim CBEDS/Projected		
Current Year (2017-18)				
District Regular	13,046	13,281		
Charter School				
<b>Total Enrollment</b>	<b>13,046</b>	<b>13,281</b>	<b>1.8%</b>	<b>Met</b>
1st Subsequent Year (2018-19)				
District Regular	13,046	13,083		
Charter School				
<b>Total Enrollment</b>	<b>13,046</b>	<b>13,083</b>	<b>0.3%</b>	<b>Met</b>
2nd Subsequent Year (2019-20)				
District Regular	13,046	13,083		
Charter School				
<b>Total Enrollment</b>	<b>13,046</b>	<b>13,083</b>	<b>0.3%</b>	<b>Met</b>

**2B. Comparison of District Enrollment to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Enrollment projections have not changed since budget adoption by more than two percent for the current year and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

**3. CRITERION: ADA to Enrollment**

STANDARD: Projected second period (P-2) average daily attendance (ADA) to enrollment ratio for any of the current fiscal year or two subsequent fiscal years has not increased from the historical average ratio from the three prior fiscal years by more than one half of one percent (0.5%).

**3A. Calculating the District's ADA to Enrollment Standard**

DATA ENTRY: Unaudited Actuals data that exist will be extracted into the P-2 ADA column for the First Prior Year; otherwise, enter First Prior Year data. P-2 ADA for the second and third prior years are preloaded. Budget Adoption data that exist will be extracted into the Enrollment column; otherwise, enter Enrollment data for all fiscal years. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

Fiscal Year	P-2 ADA Unaudited Actuals (Form A, Lines A4 and C4)	Enrollment CBEDS Actual (Form 01CS, Item 2A)	Historical Ratio of ADA to Enrollment
Third Prior Year (2014-15)			
District Regular	13,345	13,678	
Charter School			
<b>Total ADA/Enrollment</b>	<b>13,345</b>	<b>13,678</b>	<b>97.6%</b>
Second Prior Year (2015-16)			
District Regular	13,184	13,520	
Charter School			
<b>Total ADA/Enrollment</b>	<b>13,184</b>	<b>13,520</b>	<b>97.5%</b>
First Prior Year (2016-17)			
District Regular	13,038	13,364	
Charter School	0		
<b>Total ADA/Enrollment</b>	<b>13,038</b>	<b>13,364</b>	<b>97.6%</b>
Historical Average Ratio:			97.6%
<b>District's ADA to Enrollment Standard (historical average ratio plus 0.5%):</b>			<b>98.1%</b>

**3B. Calculating the District's Projected Ratio of ADA to Enrollment**

DATA ENTRY: Estimated P-2 ADA will be extracted into the first column for the Current Year; enter data in the first column for the subsequent fiscal years. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years. All other data are extracted.

Fiscal Year	Estimated P-2 ADA (Form AI, Lines A4 and C4)	Enrollment CBEDS/Projected (Criterion 2, Item 2A)	Ratio of ADA to Enrollment	Status
Current Year (2017-18)				
District Regular	12,940	13,281		
Charter School	0			
<b>Total ADA/Enrollment</b>	<b>12,940</b>	<b>13,281</b>	<b>97.4%</b>	<b>Met</b>
1st Subsequent Year (2018-19)				
District Regular	12,742	13,083		
Charter School				
<b>Total ADA/Enrollment</b>	<b>12,742</b>	<b>13,083</b>	<b>97.4%</b>	<b>Met</b>
2nd Subsequent Year (2019-20)				
District Regular	12,742	13,083		
Charter School				
<b>Total ADA/Enrollment</b>	<b>12,742</b>	<b>13,083</b>	<b>97.4%</b>	<b>Met</b>

**3C. Comparison of District ADA to Enrollment Ratio to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected P-2 ADA to enrollment ratio has not exceeded the standard for the current year and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

**4. CRITERION: LCFF Revenue**

**STANDARD:** Projected LCFF revenue for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption.

District's LCFF Revenue Standard Percentage Range: -2.0% to +2.0%

**4A. Calculating the District's Projected Change in LCFF Revenue**

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. In the First Interim column, Current Year data are extracted; enter data for the two subsequent years.

Fiscal Year	LCFF Revenue (Fund 01, Objects 8011, 8012, 8020-8089)		Percent Change	Status
	Budget Adoption	First Interim		
	(Form 01CS, Item 4B)	Projected Year Totals		
Current Year (2017-18)	108,713,850.00	108,563,054.00	-0.1%	Met
1st Subsequent Year (2018-19)	112,650,450.00	111,369,304.00	-1.1%	Met
2nd Subsequent Year (2019-20)	115,741,670.00	112,521,485.00	-2.8%	Not Met

**4B. Comparison of District LCFF Revenue to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. **STANDARD NOT MET** - Projected LCFF revenue has changed since budget adoption by more than two percent in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard and a description of the methods and assumptions used in projecting LCFF revenue.

**Explanation:**  
(required if NOT met)

Change is due to the GAP funding percentage change, as well as the projected decrease in enrollment in subsequent years.

**5. CRITERION: Salaries and Benefits**

STANDARD: Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures for any of the current fiscal year or two subsequent fiscal years has not changed from the historical average ratio from the three prior fiscal years by more than the greater of three percent or the district's required reserves percentage.

**5A. Calculating the District's Historical Average Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures**

DATA ENTRY: Unaudited Actuals data that exist for the First Prior Year will be extracted; otherwise, enter data for the First Prior Year. Unaudited Actuals data for the second and third prior years are preloaded.

Fiscal Year	Unaudited Actuals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures
	Salaries and Benefits (Form 01, Objects 1000-3999)	Total Expenditures (Form 01, Objects 1000-7499)	
Third Prior Year (2014-15)	76,499,418.77	85,459,543.12	89.5%
Second Prior Year (2015-16)	82,045,648.13	94,220,094.24	87.1%
First Prior Year (2016-17)	85,968,683.60	96,409,680.83	89.2%
Historical Average Ratio:			88.6%

	Current Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
District's Reserve Standard Percentage (Criterion 10B, Line 4)	3.0%	3.0%	3.0%
<b>District's Salaries and Benefits Standard (historical average ratio, plus/minus the greater of 3% or the district's reserve standard percentage):</b>	<b>85.6% to 91.6%</b>	<b>85.6% to 91.6%</b>	<b>85.6% to 91.6%</b>

**5B. Calculating the District's Projected Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures**

DATA ENTRY: If Form MYPI exists, Projected Year Totals data for the two subsequent years will be extracted; if not, enter Projected Year Totals data. Projected Year Totals data for Current Year are extracted.

Fiscal Year	Projected Year Totals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures	Status
	Salaries and Benefits (Form 011, Objects 1000-3999) (Form MYPI, Lines B1-B3)	Total Expenditures (Form 011, Objects 1000-7499) (Form MYPI, Lines B1-B8, B10)		
Current Year (2017-18)	87,439,288.00	100,881,252.00	86.7%	Met
1st Subsequent Year (2018-19)	90,023,917.00	100,384,855.00	89.7%	Met
2nd Subsequent Year (2019-20)	92,768,295.00	103,344,695.00	89.8%	Met

**5C. Comparison of District Salaries and Benefits Ratio to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Ratio of total unrestricted salaries and benefits to total unrestricted expenditures has met the standard for the current year and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

**6. CRITERION: Other Revenues and Expenditures**

STANDARD: Projected operating revenues (including federal, other state and other local) or expenditures (including books and supplies, and services and other operating), for any of the current fiscal year or two subsequent fiscal years, have not changed by more than five percent since budget adoption.

Changes that exceed five percent in any major object category must be explained.

District's Other Revenues and Expenditures Standard Percentage Range:	-5.0% to +5.0%
District's Other Revenues and Expenditures Explanation Percentage Range:	-5.0% to +5.0%

**6A. Calculating the District's Change by Major Object Category and Comparison to the Explanation Percentage Range**

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. First Interim data for the Current Year are extracted. If First Interim Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the second column.

Explanations must be entered for each category if the percent change for any year exceeds the district's explanation percentage range.

Object Range / Fiscal Year	Budget Adoption Budget (Form 01CS, Item 6B)	First Interim Projected Year Totals (Fund 01) (Form MYPI)	Percent Change	Change Is Outside Explanation Range
<b>Federal Revenue (Fund 01, Objects 8100-8299) (Form MYPI, Line A2)</b>				
Current Year (2017-18)	5,679,582.00	7,020,352.00	23.6%	Yes
1st Subsequent Year (2018-19)	5,679,582.00	7,020,352.00	23.6%	Yes
2nd Subsequent Year (2019-20)	5,679,582.00	7,020,352.00	23.6%	Yes

**Explanation:**  
(required if Yes)  
Carryover balances were included in 2017-18 First Interim, where the adopted budget did not.

<b>Other State Revenue (Fund 01, Objects 8300-8599) (Form MYPI, Line A3)</b>				
Current Year (2017-18)	5,566,970.00	8,037,641.00	44.4%	Yes
1st Subsequent Year (2018-19)	5,635,992.00	6,197,390.00	10.0%	Yes
2nd Subsequent Year (2019-20)	5,713,057.00	6,285,414.00	10.0%	Yes

**Explanation:**  
(required if Yes)  
2017-18 includes one-time revenue of \$147.32 per ADA as well as carryover.

<b>Other Local Revenue (Fund 01, Objects 8600-8799) (Form MYPI, Line A4)</b>				
Current Year (2017-18)	8,028,618.00	8,499,113.00	5.9%	Yes
1st Subsequent Year (2018-19)	8,028,618.00	8,499,113.00	5.9%	Yes
2nd Subsequent Year (2019-20)	8,028,618.00	8,499,113.00	5.9%	Yes

**Explanation:**  
(required if Yes)  
The increase from Budget Adoption to First Interim is due to incoming donations that were not budgeted, as well as additional AB602 (Special Education) Funding.

<b>Books and Supplies (Fund 01, Objects 4000-4999) (Form MYPI, Line B4)</b>				
Current Year (2017-18)	6,647,236.00	13,118,891.00	97.4%	Yes
1st Subsequent Year (2018-19)	5,846,277.00	6,473,173.00	10.7%	Yes
2nd Subsequent Year (2019-20)	6,158,184.00	6,665,138.00	8.2%	Yes

**Explanation:**  
(required if Yes)  
First Interim includes 2016-17 carryover, where the adopted budget did not.

<b>Services and Other Operating Expenditures (Fund 01, Objects 5000-5999) (Form MYPI, Line B5)</b>				
Current Year (2017-18)	7,896,189.00	10,758,139.00	36.2%	Yes
1st Subsequent Year (2018-19)	8,253,077.00	9,423,537.00	14.2%	Yes
2nd Subsequent Year (2019-20)	8,386,259.00	9,610,107.00	14.6%	Yes

**Explanation:**  
(required if Yes)  
First Interim includes 2016-17 carryover as well as an additional \$1.8 million for routine restricted maintenance.

**6B. Calculating the District's Change in Total Operating Revenues and Expenditures**

DATA ENTRY: All data are extracted or calculated.

Object Range / Fiscal Year	Budget Adoption Budget	First Interim Projected Year Totals	Percent Change	Status
<b>Total Federal, Other State, and Other Local Revenue (Section 6A)</b>				
Current Year (2017-18)	19,275,170.00	23,557,106.00	22.2%	Not Met
1st Subsequent Year (2018-19)	19,344,192.00	21,716,855.00	12.3%	Not Met
2nd Subsequent Year (2019-20)	19,421,257.00	21,804,879.00	12.3%	Not Met
<b>Total Books and Supplies, and Services and Other Operating Expenditures (Section 6A)</b>				
Current Year (2017-18)	14,543,425.00	23,877,030.00	64.2%	Not Met
1st Subsequent Year (2018-19)	14,099,354.00	15,896,710.00	12.7%	Not Met
2nd Subsequent Year (2019-20)	14,544,443.00	16,275,245.00	11.9%	Not Met

**6C. Comparison of District Total Operating Revenues and Expenditures to the Standard Percentage Range**

DATA ENTRY: Explanations are linked from Section 6A if the status in Section 6B is Not Met; no entry is allowed below.

- 1a. STANDARD NOT MET - One or more projected operating revenue have changed since budget adoption by more than the standard in one or more of the current year or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

**Explanation:**

Federal Revenue  
(linked from 6A  
if NOT met)

Carryover balances were included in 2017-18 First Interim, where the adopted budget did not.

**Explanation:**

Other State Revenue  
(linked from 6A  
if NOT met)

2017-18 includes one-time revenue of \$147.32 per ADA as well as carryover.

**Explanation:**

Other Local Revenue  
(linked from 6A  
if NOT met)

The increase from Budget Adoption to First Interim is due to incoming donations that were not budgeted, as well as additional AB602 (Special Education) Funding.

- 1b. STANDARD NOT MET - One or more total operating expenditures have changed since budget adoption by more than the standard in one or more of the current year or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

**Explanation:**

Books and Supplies  
(linked from 6A  
if NOT met)

First Interim includes 2016-17 carryover, where the adopted budget did not.

**Explanation:**

Services and Other Exps  
(linked from 6A  
if NOT met)

First Interim includes 2016-17 carryover as well as an additional \$1.8 million for routine restricted maintenance.

**7. CRITERION: Facilities Maintenance**

**STANDARD:** Identify changes that have occurred since budget adoption in the projected contributions for facilities maintenance funding as required pursuant to Education Code Section 17070.75, or in how the district is providing adequately to preserve the functionality of its facilities for their normal life in accordance with Education Code sections 52060(d)(1) and 17002(d)(1).

**Determining the District's Compliance with the Contribution Requirement for EC Section 17070.75, as amended by AB 104 (Chapter 13, Statutes of 2015), effective 2017-18 to 2019-20 - Ongoing and Major Maintenance/Restricted Maintenance Account (OMMA/RMA)**

**NOTE:** AB 104 (Chapter 13, Statutes of 2015) requires the district to deposit into the account, for the 2017-18 to 2019-20 fiscal years, a minimum amount that is the greater of the following amounts:

- A. The lesser of three percent of the total general fund expenditures and other financing uses for that fiscal year or the amount that the district deposited into the account for the 2014-15 fiscal year; or
- B. Two percent of the total general fund expenditures and other financing uses for that fiscal year.

**DATA ENTRY:** Enter the Required Minimum Contribution if Budget data does not exist. If EC 17070.75(e)(1) and (e)(2) apply, input 3%. Budget data that exist will be extracted; otherwise, enter budget data into lines 1 and 2. All other data are extracted.

	Required Minimum Contribution	First Interim Contribution Projected Year Totals (Fund 01, Resource 8150, Objects 8900-8999)	Status
1. OMMA/RMA Contribution	2,261,864.00	4,909,525.00	Met
2. Budget Adoption Contribution (information only) (Form 01CS, Criterion 7, Line 2e)		3,218,735.00	

If status is not met, enter an X in the box that best describes why the minimum required contribution was not made:

- |  |   |
|--|---|
|  | Not applicable (district does not participate in the Leroy F. Greene School Facilities Act of 1998) |
|  | Exempt (due to district's small size [EC Section 17070.75 (b)(2)(E)])                               |
|  | Other (explanation must be provided)  |

**Explanation:**  
(required if NOT met  
and Other is marked)

**8. CRITERION: Deficit Spending**

STANDARD: Unrestricted deficit spending (total unrestricted expenditures and other financing uses is greater than total unrestricted revenues and other financing sources) as a percentage of total unrestricted expenditures and other financing uses, has not exceeded one-third of the district's available reserves<sup>1</sup> as a percentage of total expenditures and other financing uses<sup>2</sup> in any of the current fiscal year or two subsequent fiscal years.

<sup>1</sup>Available reserves are the unrestricted amounts in the Reserve for Economic Uncertainties and the Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

<sup>2</sup>A school district that is the Administrative Unit of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

**8A. Calculating the District's Deficit Spending Standard Percentage Levels**

DATA ENTRY: All data are extracted or calculated.

	Current Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
District's Available Reserve Percentages (Criterion 10C, Line 9)	18.8%	18.1%	14.3%
<b>District's Deficit Spending Standard Percentage Levels (one-third of available reserve percentage):</b>	<b>6.3%</b>	<b>6.0%</b>	<b>4.8%</b>

**8B. Calculating the District's Deficit Spending Percentages**

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the first and second columns.

Fiscal Year	Projected Year Totals			Status
	Net Change in Unrestricted Fund Balance (Form 011, Section E) (Form MYPI, Line C)	Total Unrestricted Expenditures and Other Financing Uses (Form 011, Objects 1000-7999) (Form MYPI, Line B11)	Deficit Spending Level (If Net Change in Unrestricted Fund Balance is negative, else N/A)	
Current Year (2017-18)	(3,955,007.00)	100,881,252.00	3.9%	Met
1st Subsequent Year (2018-19)	(1,897,779.00)	100,384,855.00	1.9%	Met
2nd Subsequent Year (2019-20)	(4,498,085.00)	103,344,695.00	4.4%	Met

**8C. Comparison of District Deficit Spending to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Unrestricted deficit spending, if any, has not exceeded the standard percentage level in any of the current year or two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

**9. CRITERION: Fund and Cash Balances**

A. FUND BALANCE STANDARD: Projected general fund balance will be positive at the end of the current fiscal year and two subsequent fiscal years.

**9A-1. Determining if the District's General Fund Ending Balance is Positive**

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years.

Fiscal Year	Ending Fund Balance General Fund Projected Year Totals (Form 011, Line F2 ) (Form MYPI, Line D2)	Status
Current Year (2017-18)	30,369,432.00	Met
1st Subsequent Year (2018-19)	28,471,653.00	Met
2nd Subsequent Year (2019-20)	23,973,568.00	Met

**9A-2. Comparison of the District's Ending Fund Balance to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund ending balance is positive for the current fiscal year and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

B. CASH BALANCE STANDARD: Projected general fund cash balance will be positive at the end of the current fiscal year.

**9B-1. Determining if the District's Ending Cash Balance is Positive**

DATA ENTRY: If Form CASH exists, data will be extracted; if not, data must be entered below.

Fiscal Year	Ending Cash Balance General Fund (Form CASH, Line F, June Column)	Status
Current Year (2017-18)	28,250,435.00	Met

**9B-2. Comparison of the District's Ending Cash Balance to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund cash balance will be positive at the end of the current fiscal year.

**Explanation:**  
(required if NOT met)

**10. CRITERION: Reserves**

STANDARD: Available reserves<sup>1</sup> for any of the current fiscal year or two subsequent fiscal years are not less than the following percentages or amounts<sup>2</sup> as applied to total expenditures and other financing uses<sup>3</sup>:

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, 1st and 2nd Subsequent Year data will be extracted. If not, enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for the two subsequent years.

Percentage Level	District ADA		
5% or \$66,000 (greater of)	0	to	300
4% or \$66,000 (greater of)	301	to	1,000
3%	1,001	to	30,000
2%	30,001	to	400,000
1%	400,001	and	over

<sup>1</sup> Available reserves are the unrestricted amounts in the Reserve for Economic Uncertainties and the Unassigned/Unappropriated accounts in the General Fund and Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

<sup>2</sup> Dollar amounts to be adjusted annually by the prior year statutory cost-of-living adjustment (Education Code Section 42238), rounded to the nearest thousand.

<sup>3</sup> A school district that is the Administrative Unit (AU) of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

	Current Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
District Estimated P-2 ADA (Current Year, Form AI, Lines A4 and C4. Subsequent Years, Form MYPI, Line F2, if available.)	12,940	12,742	12,742
<b>District's Reserve Standard Percentage Level:</b>	<b>3%</b>	<b>3%</b>	<b>3%</b>

**10A. Calculating the District's Special Education Pass-through Exclusions (only for districts that serve as the AU of a SELPA)**

DATA ENTRY: For SELPA AUs, if Form MYPI exists, all data will be extracted including the Yes/No button selection. If not, click the appropriate Yes or No button for item 1 and, if Yes, enter data for item 2a and for the two subsequent years in item 2b; Current Year data are extracted.

For districts that serve as the AU of a SELPA (Form MYPI, Lines F1a, F1b1, and F1b2):

1. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?
2. If you are the SELPA AU and are excluding special education pass-through funds:
  - a. Enter the name(s) of the SELPA(s): \_\_\_\_\_

	Current Year Projected Year Totals (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
b. Special Education Pass-through Funds (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)	0.00	0.00	0.00

**10B. Calculating the District's Reserve Standard**

DATA ENTRY: If Form MYPI exists, all data will be extracted or calculated. If not, enter data for line 1 for the two subsequent years; Current Year data are extracted.

	Current Year Projected Year Totals (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
1. Expenditures and Other Financing Uses (Form 011, objects 1000-7999) (Form MYPI, Line B11)	139,682,811.00	134,983,938.00	138,824,449.00
2. Plus: Special Education Pass-through (Criterion 10A, Line 2b, if Criterion 10A, Line 1 is No)	0.00	0.00	0.00
3. Total Expenditures and Other Financing Uses (Line B1 plus Line B2)	139,682,811.00	134,983,938.00	138,824,449.00
4. Reserve Standard Percentage Level	3%	3%	3%
5. Reserve Standard - by Percent (Line B3 times Line B4)	4,190,484.33	4,049,518.14	4,164,733.47
6. Reserve Standard - by Amount (\$66,000 for districts with less than 1,001 ADA, else 0)	0.00	0.00	0.00
7. <b>District's Reserve Standard (Greater of Line B5 or Line B6)</b>	<b>4,190,484.33</b>	<b>4,049,518.14</b>	<b>4,164,733.47</b>

**10C. Calculating the District's Available Reserve Amount**

DATA ENTRY: All data are extracted from fund data and Form MYPI. If Form MYPI does not exist, enter data for the two subsequent years.

Reserve Amounts (Unrestricted resources 0000-1999 except Line 4)	Current Year Projected Year Totals (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
1. General Fund - Stabilization Arrangements (Fund 01, Object 9750) (Form MYPI, Line E1a)	0.00	0.00	0.00
2. General Fund - Reserve for Economic Uncertainties (Fund 01, Object 9789) (Form MYPI, Line E1b)	4,190,485.00	4,049,519.00	4,164,734.00
3. General Fund - Unassigned/Unappropriated Amount (Fund 01, Object 9790) (Form MYPI, Line E1c)	22,069,834.00	20,313,021.00	15,699,721.00
4. General Fund - Negative Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999) (Form MYPI, Line E1d)	0.00	0.00	0.00
5. Special Reserve Fund - Stabilization Arrangements (Fund 17, Object 9750) (Form MYPI, Line E2a)	0.00		
6. Special Reserve Fund - Reserve for Economic Uncertainties (Fund 17, Object 9789) (Form MYPI, Line E2b)	0.00		
7. Special Reserve Fund - Unassigned/Unappropriated Amount (Fund 17, Object 9790) (Form MYPI, Line E2c)	0.00		
8. District's Available Reserve Amount (Lines C1 thru C7)	26,260,319.00	24,362,540.00	19,864,455.00
9. District's Available Reserve Percentage (Information only) (Line 8 divided by Section 10B, Line 3)	18.80%	18.05%	14.31%
<b>District's Reserve Standard (Section 10B, Line 7):</b>	<b>4,190,484.33</b>	<b>4,049,518.14</b>	<b>4,164,733.47</b>
Status:	Met	Met	Met

**10D. Comparison of District Reserve Amount to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Available reserves have met the standard for the current year and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

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**SUPPLEMENTAL INFORMATION**

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DATA ENTRY: Click the appropriate Yes or No button for items S1 through S4. Enter an explanation for each Yes answer.

**S1. Contingent Liabilities**

1a. Does your district have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that have occurred since budget adoption that may impact the budget?

1b. If Yes, identify the liabilities and how they may impact the budget:

**S2. Use of One-time Revenues for Ongoing Expenditures**

1a. Does your district have ongoing general fund expenditures funded with one-time revenues that have changed since budget adoption by more than five percent?

1b. If Yes, identify the expenditures and explain how the one-time resources will be replaced to continue funding the ongoing expenditures in the following fiscal years:

**S3. Temporary Interfund Borrowings**

1a. Does your district have projected temporary borrowings between funds?  
(Refer to Education Code Section 42603)

1b. If Yes, identify the interfund borrowings:

**S4. Contingent Revenues**

1a. Does your district have projected revenues for the current fiscal year or either of the two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?

1b. If Yes, identify any of these revenues that are dedicated for ongoing expenses and explain how the revenues will be replaced or expenditures reduced:

**S5. Contributions**

Identify projected contributions from unrestricted resources in the general fund to restricted resources in the general fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if contributions have changed by more than \$20,000 and more than five percent since budget adoption.

Identify projected transfers to or from the general fund to cover operating deficits in either the general fund or any other fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if transfers have changed by more than \$20,000 and more than five percent since budget adoption.

Identify capital project cost overruns that have occurred since budget adoption that may impact the general fund budget.

District's Contributions and Transfers Standard: -5.0% to +5.0%  
or -\$20,000 to +\$20,000

**S5A. Identification of the District's Projected Contributions, Transfers, and Capital Projects that may Impact the General Fund**

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. For Contributions, the First Interim's Current Year data will be extracted. Enter First Interim Contributions for the 1st and 2nd Subsequent Years. For Transfers In and Transfers Out, if Form MYP exists, the data will be extracted into the First Interim column for the Current Year, and 1st and 2nd Subsequent Years. If Form MYP does not exist, enter data in the Current Year, and 1st and 2nd Subsequent Years. Click on the appropriate button for Item 1d; all other data will be calculated.

Description / Fiscal Year	Budget Adoption (Form 01CS, Item S5A)	First Interim Projected Year Totals	Percent Change	Amount of Change	Status
<b>1a. Contributions, Unrestricted General Fund (Fund 01, Resources 0000-1999, Object 8980)</b>					
Current Year (2017-18)	(15,071,928.00)	(16,526,618.00)	9.7%	1,454,690.00	Not Met
1st Subsequent Year (2018-19)	(15,825,524.00)	(15,852,949.00)	0.2%	27,425.00	Met
2nd Subsequent Year (2019-20)	(16,616,801.00)	(16,645,596.00)	0.2%	28,795.00	Met
<b>1b. Transfers In, General Fund *</b>					
Current Year (2017-18)	0.00	0.00	0.0%	0.00	Met
1st Subsequent Year (2018-19)	0.00	0.00	0.0%	0.00	Met
2nd Subsequent Year (2019-20)	0.00	0.00	0.0%	0.00	Met
<b>1c. Transfers Out, General Fund *</b>					
Current Year (2017-18)	0.00	0.00	0.0%	0.00	Met
1st Subsequent Year (2018-19)	0.00	0.00	0.0%	0.00	Met
2nd Subsequent Year (2019-20)	0.00	0.00	0.0%	0.00	Met

**1d. Capital Project Cost Overruns**

Have capital project cost overruns occurred since budget adoption that may impact the general fund operational budget?

No

\* Include transfers used to cover operating deficits in either the general fund or any other fund.

**S5B. Status of the District's Projected Contributions, Transfers, and Capital Projects**

DATA ENTRY: Enter an explanation if Not Met for items 1a-1c or if Yes for Item 1d.

1a. NOT MET - The projected contributions from the unrestricted general fund to restricted general fund programs have changed since budget adoption by more than the standard for any of the current year or subsequent two fiscal years. Identify restricted programs and contribution amount for each program and whether contributions are ongoing or one-time in nature. Explain the district's plan, with timeframes, for reducing or eliminating the contribution.

**Explanation:**  
(required if NOT met)

Contributions increased due to additional expenditures added for maintenance costs District-wide.

1b. MET - Projected transfers in have not changed since budget adoption by more than the standard for the current year and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

1c. MET - Projected transfers out have not changed since budget adoption by more than the standard for the current year and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

1d. NO - There have been no capital project cost overruns occurring since budget adoption that may impact the general fund operational budget.

**Project Information:**  
(required if YES)

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**S6. Long-term Commitments**

Identify all existing and new multiyear commitments<sup>1</sup> and their annual required payment for the current fiscal year and two subsequent fiscal years.

Explain how any increase in annual payments will be funded. Also, explain how any decrease to funding sources used to pay long-term commitments will be replaced.

<sup>1</sup> Include multiyear commitments, multiyear debt agreements, and new programs or contracts that result in long-term obligations.

**S6A. Identification of the District's Long-term Commitments**

DATA ENTRY: If Budget Adoption data exist (Form 01CS, Item S6A), long-term commitment data will be extracted and it will only be necessary to click the appropriate button for Item 1b. Extracted data may be overwritten to update long-term commitment data in Item 2, as applicable. If no Budget Adoption data exist, click the appropriate buttons for items 1a and 1b, and enter all other data, as applicable.

1. a. Does your district have long-term (multiyear) commitments?  
(If No, skip items 1b and 2 and sections S6B and S6C)

b. If Yes to Item 1a, have new long-term (multiyear) commitments been incurred since budget adoption?

2. If Yes to Item 1a, list (or update) all new and existing multiyear commitments and required annual debt service amounts. Do not include long-term commitments for postemployment benefits other than pensions (OPEB); OPEB is disclosed in Item S7A.

Type of Commitment	# of Years Remaining	SACS Fund and Object Codes Used For:		Principal Balance as of July 1, 2017
		Funding Sources (Revenues)	Debt Service (Expenditures)	
Capital Leases	5	01-8919	01-7438 and 01-7439	68,699
Certificates of Participation	12	01-8011	01-7438 and 01-7439	5,165,000
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				

Other Long-term Commitments (do not include OPEB):

Redevelopment Loan	8	25-8681	25-7439	251,682
CFD 2000-00	15	District 40	District 40	845,000
CFD 2001-00	15	District 48	District 48	13,615,000
<b>TOTAL:</b>				<b>19,945,381</b>

Type of Commitment (continued)	Prior Year (2016-17) Annual Payment (P & I)	Current Year (2017-18) Annual Payment (P & I)	1st Subsequent Year (2018-19) Annual Payment (P & I)	2nd Subsequent Year (2019-20) Annual Payment (P & I)
Capital Leases	102,467	17,631	17,631	17,631
Certificates of Participation	529,365	527,635	525,480	527,985
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				

Other Long-term Commitments (continued):

Redevelopment Loan	31,460	31,460	31,460	31,460
CFD 2000-00	77,556	81,306	79,750	77,981
CFD 2001-00	1,271,206	1,266,231	1,267,100	1,253,881
<b>Total Annual Payments:</b>	<b>2,012,054</b>	<b>1,924,263</b>	<b>1,921,421</b>	<b>1,908,938</b>
<b>Has total annual payment increased over prior year (2016-17)?</b>	<b>No</b>	<b>No</b>	<b>No</b>	<b>No</b>

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**S6B. Comparison of the District's Annual Payments to Prior Year Annual Payment**

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DATA ENTRY: Enter an explanation if Yes.

- 1a. No - Annual payments for long-term commitments have not increased in one or more of the current and two subsequent fiscal years.

**Explanation:**  
(Required if Yes  
to increase in total  
annual payments)

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**S6C. Identification of Decreases to Funding Sources Used to Pay Long-term Commitments**

---

DATA ENTRY: Click the appropriate Yes or No button in Item 1; if Yes, an explanation is required in Item 2.

1. Will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?

No

2. No - Funding sources will not decrease or expire prior to the end of the commitment period, and one-time funds are not being used for long-term commitment.

**Explanation:**  
(Required if Yes)

**S7. Unfunded Liabilities**

Identify any changes in estimates for unfunded liabilities since budget adoption, and indicate whether the changes are the result of a new actuarial valuation.

**S7A. Identification of the District's Estimated Unfunded Liability for Postemployment Benefits Other Than Pensions (OPEB)**

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. Budget Adoption data that exist (Form 01CS, Item S7A) will be extracted; otherwise, enter Budget Adoption and First Interim data in items 2-4.

- 1. a. Does your district provide postemployment benefits other than pensions (OPEB)? (If No, skip items 1b-4)
- b. If Yes to Item 1a, have there been changes since budget adoption in OPEB liabilities?
- c. If Yes to Item 1a, have there been changes since budget adoption in OPEB contributions?

2. OPEB Liabilities

	Budget Adoption (Form 01CS, Item S7A)	First Interim
a. OPEB actuarial accrued liability (AAL)	24,834,711.00	24,834,711.00
b. OPEB unfunded actuarial accrued liability (UAAL)	24,834,711.00	24,834,711.00
c. Are AAL and UAAL based on the district's estimate or an actuarial valuation?	Actuarial	Actuarial
d. If based on an actuarial valuation, indicate the date of the OPEB valuation.	Jul 01, 2015	Jul 01, 2015

3. OPEB Contributions

	Budget Adoption (Form 01CS, Item S7A)	First Interim
a. OPEB annual required contribution (ARC) per actuarial valuation or Alternative Measurement Method		
Current Year (2017-18)	3,220,685.00	3,220,685.00
1st Subsequent Year (2018-19)	3,220,685.00	3,220,685.00
2nd Subsequent Year (2019-20)	3,220,685.00	3,220,685.00
b. OPEB amount contributed (for this purpose, include premiums paid to a self-insurance fund) (Funds 01-70, objects 3701-3752)		
Current Year (2017-18)	1,239,572.00	1,213,435.00
1st Subsequent Year (2018-19)	1,239,572.00	1,213,435.00
2nd Subsequent Year (2019-20)	1,239,572.00	1,213,435.00
c. Cost of OPEB benefits (equivalent of "pay-as-you-go" amount)		
Current Year (2017-18)	1,240,296.00	1,240,296.00
1st Subsequent Year (2018-19)	1,240,296.00	1,240,296.00
2nd Subsequent Year (2019-20)	1,240,296.00	1,240,296.00
d. Number of retirees receiving OPEB benefits		
Current Year (2017-18)	90	96
1st Subsequent Year (2018-19)	90	96
2nd Subsequent Year (2019-20)	90	96

4. Comments:

**S7B. Identification of the District's Unfunded Liability for Self-insurance Programs**

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. Budget Adoption data that exist (Form 01CS, Item S7B) will be extracted; otherwise, enter Budget Adoption and First Interim data in items 2-4.

1. a. Does your district operate any self-insurance programs such as workers' compensation, employee health and welfare, or property and liability? (Do not include OPEB; which is covered in Section S7A) (If No, skip items 1b-4)

Yes
-----

b. If Yes to item 1a, have there been changes since budget adoption in self-insurance liabilities?

Yes
-----

c. If Yes to item 1a, have there been changes since budget adoption in self-insurance contributions?

No
----

2. Self-Insurance Liabilities

- a. Accrued liability for self-insurance programs
- b. Unfunded liability for self-insurance programs

	Budget Adoption (Form 01CS, Item S7B)	First Interim
a.	2,289,691.00	2,389,956.00
b.	0.00	0.00

3. Self-Insurance Contributions

- a. Required contribution (funding) for self-insurance programs
  - Current Year (2017-18)
  - 1st Subsequent Year (2018-19)
  - 2nd Subsequent Year (2019-20)
- b. Amount contributed (funded) for self-insurance programs
  - Current Year (2017-18)
  - 1st Subsequent Year (2018-19)
  - 2nd Subsequent Year (2019-20)

	Budget Adoption (Form 01CS, Item S7B)	First Interim
a. Current Year (2017-18)	0.00	0.00
a. 1st Subsequent Year (2018-19)	0.00	0.00
a. 2nd Subsequent Year (2019-20)	0.00	0.00
b. Current Year (2017-18)	1,044,191.00	1,213,435.00
b. 1st Subsequent Year (2018-19)	1,044,191.00	1,213,435.00
b. 2nd Subsequent Year (2019-20)	1,044,191.00	1,213,435.00

4. Comments:

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**S8. Status of Labor Agreements**

Analyze the status of employee labor agreements. Identify new labor agreements that have been ratified since budget adoption, as well as new commitments provided as part of previously ratified multiyear agreements; and include all contracts, including all administrator contracts (and including all compensation). For new agreements, indicate the date of the required board meeting. Compare the increase in new commitments to the projected increase in ongoing revenues and explain how these commitments will be funded in future fiscal years.

**If salary and benefit negotiations are not finalized, upon settlement with certificated or classified staff:**

The school district must determine the cost of the settlement, including salaries, benefits, and any other agreements that change costs, and provide the county office of education (COE) with an analysis of the cost of the settlement and its impact on the operating budget.

The county superintendent shall review the analysis relative to the criteria and standards and may provide written comments to the president of the district governing board and superintendent.

**S8A. Cost Analysis of District's Labor Agreements - Certificated (Non-management) Employees**

DATA ENTRY: Click the appropriate Yes or No button for "Status of Certificated Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

**Status of Certificated Labor Agreements as of the Previous Reporting Period**

Were all certificated labor negotiations settled as of budget adoption?

No

If Yes, complete number of FTEs, then skip to section S8B.

If No, continue with section S8A.

**Certificated (Non-management) Salary and Benefit Negotiations**

	Prior Year (2nd Interim) (2016-17)	Current Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Number of certificated (non-management) full-time-equivalent (FTE) positions	585.9	577.7	579.7	581.7

1a. Have any salary and benefit negotiations been settled since budget adoption?

No

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?

Yes

If Yes, complete questions 6 and 7.

**Negotiations Settled Since Budget Adoption**

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

[ ]

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?

[ ]

If Yes, date of Superintendent and CBO certification:

[ ]

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?

n/a

If Yes, date of budget revision board adoption:

[ ]

4. Period covered by the agreement:

Begin Date: [ ]

End Date: [ ]

5. Salary settlement:

Current Year  
(2017-18)

1st Subsequent Year  
(2018-19)

2nd Subsequent Year  
(2019-20)

Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

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**One Year Agreement**

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year  
or

--	--	--

**Multiyear Agreement**

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year  
(may enter text, such as "Reopener")

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Identify the source of funding that will be used to support multiyear salary commitments:

[ ]

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

636,487
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7. Amount included for any tentative salary schedule increases

Current Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
0	0	0

**Certificated (Non-management) Health and Welfare (H&W) Benefits**

- Are costs of H&W benefit changes included in the interim and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

Current Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Yes	Yes	Yes
8,875,049	9,293,799	9,716,737
96.0%	96.0%	96.0%
4.5%	4.7%	4.5%

**Certificated (Non-management) Prior Year Settlements Negotiated Since Budget Adoption**

Are any new costs negotiated since budget adoption for prior year settlements included in the interim?

No
----

If Yes, amount of new costs included in the interim and MYPs  
If Yes, explain the nature of the new costs:

**Certificated (Non-management) Step and Column Adjustments**

- Are step & column adjustments included in the interim and MYPs?
- Cost of step & column adjustments
- Percent change in step & column over prior year

Current Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Yes	Yes	Yes
845,644	859,174	872,921
1.6%	1.6%	1.6%

**Certificated (Non-management) Attrition (layoffs and retirements)**

- Are savings from attrition included in the budget and MYPs?
- Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

Current Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Yes	Yes	Yes
Yes	Yes	Yes

**Certificated (Non-management) - Other**

List other significant contract changes that have occurred since budget adoption and the cost impact of each change (i.e., class size, hours of employment, leave of absence, bonuses, etc.):

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**S8B. Cost Analysis of District's Labor Agreements - Classified (Non-management) Employees**

DATA ENTRY: Click the appropriate Yes or No button for "Status of Classified Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

**Status of Classified Labor Agreements as of the Previous Reporting Period**

Were all classified labor negotiations settled as of budget adoption?   
 If Yes, complete number of FTEs, then skip to section S8C.  
 If No, continue with section S8B.

**Classified (Non-management) Salary and Benefit Negotiations**

	Prior Year (2nd Interim) (2016-17)	Current Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Number of classified (non-management) FTE positions	357.5	380.5	380.5	380.5

1a. Have any salary and benefit negotiations been settled since budget adoption?   
 If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.  
 If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.  
 If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?   
 If Yes, complete questions 6 and 7.

**Negotiations Settled Since Budget Adoption**

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:   
 2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?   
 If Yes, date of Superintendent and CBO certification:   
 3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?   
 If Yes, date of budget revision board adoption:   
 4. Period covered by the agreement: Begin Date:  End Date:

5. Salary settlement:

	Current Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?	<input type="text"/>	<input type="text"/>	<input type="text"/>

**One Year Agreement**

Total cost of salary settlement	<input type="text"/>	<input type="text"/>	<input type="text"/>
% change in salary schedule from prior year	<input type="text"/>	<input type="text"/>	<input type="text"/>

or

**Multiyear Agreement**

Total cost of salary settlement	<input type="text"/>	<input type="text"/>	<input type="text"/>
% change in salary schedule from prior year (may enter text, such as "Reopener")	<input type="text"/>	<input type="text"/>	<input type="text"/>

Identify the source of funding that will be used to support multiyear salary commitments:

**Negotiations Not Settled**

6. Cost of a one percent increase in salary and statutory benefits

	Current Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
7. Amount included for any tentative salary schedule increases	0	0	0

**Classified (Non-management) Health and Welfare (H&W) Benefits**

1. Are costs of H&W benefit changes included in the interim and MYPs?
2. Total cost of H&W benefits
3. Percent of H&W cost paid by employer
4. Percent projected change in H&W cost over prior year

Current Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Yes	Yes	Yes
3,726,676	3,888,943	4,052,832
96.0%	96.0%	96.0%
4.6%	4.4%	4.2%

**Classified (Non-management) Prior Year Settlements Negotiated Since Budget Adoption**

Are any new costs negotiated since budget adoption for prior year settlements included in the interim?

No		
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If Yes, amount of new costs included in the interim and MYPs  
If Yes, explain the nature of the new costs:

**Classified (Non-management) Step and Column Adjustments**

1. Are step & column adjustments included in the interim and MYPs?
2. Cost of step & column adjustments
3. Percent change in step & column over prior year

Current Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Yes	Yes	Yes
180,037	181,837	183,656
1.0%	1.0%	1.0%

**Classified (Non-management) Attrition (layoffs and retirements)**

1. Are savings from attrition included in the interim and MYPs?
2. Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

Current Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
No	No	No
Yes	Yes	Yes

**Classified (Non-management) - Other**

List other significant contract changes that have occurred since budget adoption and the cost impact of each (i.e., hours of employment, leave of absence, bonuses, etc.):

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**S8C. Cost Analysis of District's Labor Agreements - Management/Supervisor/Confidential Employees**

DATA ENTRY: Click the appropriate Yes or No button for "Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

**Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period**

Were all managerial/confidential labor negotiations settled as of budget adoption?   
If Yes or n/a, complete number of FTEs, then skip to S9.  
If No, continue with section S8C.

**Management/Supervisor/Confidential Salary and Benefit Negotiations**

	Prior Year (2nd Interim) (2016-17)	Current Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Number of management, supervisor, and confidential FTE positions	88.4	84.9	84.9	84.9

1a. Have any salary and benefit negotiations been settled since budget adoption?   
If Yes, complete question 2.  
If No, complete questions 3 and 4.

1b. Are any salary and benefit negotiations still unsettled?   
If Yes, complete questions 3 and 4.

Negotiations Settled Since Budget Adoption

2. Salary settlement:

	Current Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?			
Total cost of salary settlement			
Change in salary schedule from prior year (may enter text, such as "Reopener")			

Negotiations Not Settled

3. Cost of a one percent increase in salary and statutory benefits

4. Amount included for any tentative salary schedule increases

	Current Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
	0	0	0

**Management/Supervisor/Confidential Health and Welfare (H&W) Benefits**

	Current Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
1. Are costs of H&W benefit changes included in the interim and MYPs?	Yes	Yes	Yes
2. Total cost of H&W benefits	1,223,499	1,280,734	1,338,541
3. Percent of H&W cost paid by employer	96.0%	96.0%	96.0%
4. Percent projected change in H&W cost over prior year	5.0%	4.7%	4.5%

**Management/Supervisor/Confidential Step and Column Adjustments**

	Current Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
1. Are step & column adjustments included in the budget and MYPs?	Yes	Yes	Yes
2. Cost of step & column adjustments	140,049	142,080	144,140
3. Percent change in step and column over prior year	1.5%	1.5%	1.5%

**Management/Supervisor/Confidential Other Benefits (mileage, bonuses, etc.)**

	Current Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
1. Are costs of other benefits included in the interim and MYPs?	No	No	No
2. Total cost of other benefits	0	0	0
3. Percent change in cost of other benefits over prior year	0.0%	0.0%	0.0%

**S9. Status of Other Funds**

Analyze the status of other funds that may have negative fund balances at the end of the current fiscal year. If any other fund has a projected negative fund balance, prepare an interim report and multiyear projection for that fund. Explain plans for how and when the negative fund balance will be addressed.

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**S9A. Identification of Other Funds with Negative Ending Fund Balances**

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DATA ENTRY: Click the appropriate button in Item 1. If Yes, enter data in Item 2 and provide the reports referenced in Item 1.

1. Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?

No
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If Yes, prepare and submit to the reviewing agency a report of revenues, expenditures, and changes in fund balance (e.g., an interim fund report) and a multiyear projection report for each fund.

2. If Yes, identify each fund, by name and number, that is projected to have a negative ending fund balance for the current fiscal year. Provide reasons for the negative balance(s) and explain the plan for how and when the problem(s) will be corrected.

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### ADDITIONAL FISCAL INDICATORS

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The following fiscal indicators are designed to provide additional data for reviewing agencies. A "Yes" answer to any single indicator does not necessarily suggest a cause for concern, but may alert the reviewing agency to the need for additional review.

DATA ENTRY: Click the appropriate Yes or No button for items A2 through A9; Item A1 is automatically completed based on data from Criterion 9.

- A1. Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund? (Data from Criterion 9B-1, Cash Balance, are used to determine Yes or No)
  
- A2. Is the system of personnel position control independent from the payroll system?
  
- A3. Is enrollment decreasing in both the prior and current fiscal years?
  
- A4. Are new charter schools operating in district boundaries that impact the district's enrollment, either in the prior or current fiscal year?
  
- A5. Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?
  
- A6. Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?
  
- A7. Is the district's financial system independent of the county office system?
  
- A8. Does the district have any reports that indicate fiscal distress pursuant to Education Code Section 42127.6(a)? (If Yes, provide copies to the county office of education.)
  
- A9. Have there been personnel changes in the superintendent or chief business official positions within the last 12 months?

When providing comments for additional fiscal indicators, please include the item number applicable to each comment.

**Comments:**  
(optional)

The previous Assistant Superintendent, Business Services resigned effective 6/30/17. The position is now held by Robert R. Coghlan, Ph.D.

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### End of School District First Interim Criteria and Standards Review

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DISCUSSION/ACTION ITEM

**DATE:** December 5, 2017  
**TO:** Board of Trustees  
**FROM:** Robert Pletka, Ed.D., Superintendent  
**SUBJECT:** APPROVE REVISED BOARD ANNUAL GOALS

Background: An attribute of a successful school district is the development and implementation of agreed-upon annual goals. The goals become the yearly focus upon which the District functions and is instrumental in developing a budget plan that meets the learning needs of all students.

Considerable progress has been made throughout the years by Fullerton School District in meeting the educational needs of all students in the 21st Century. The District desires to continue to focus its efforts on how to best meet these needs and continue to move all students to proficiency.

Rationale: In order to provide a Districtwide focus for educational excellence for the current school year, it is necessary for the Board to review and adopt its annual goals. This item gives the Board the opportunity to discuss and adopt these goals including any revisions from previously approved Board annual goals.

Funding: Not applicable.

Recommendation: Approve Revised Board Annual Goals.

RP:cs  
Attachment



FULLERTON  
SCHOOL  
DISTRICT



Great Schools  
Successful Kids

## Fullerton School District Proposed Board of Trustees Annual Goals

### Draft Goals:

1. To prepare students to be successful in high school, college and career by fostering students' personalized interest and passion as well as increasing student self-efficacy through mastery of grade level content standards, technology, and the 5 C's (Communication, Collaboration, Creativity, Critical Thinking, Character) needed for students to be innovative in the 21<sup>st</sup> Century. Students will be able to identify interests and a pathway to college and career by 8th grade. Additionally, students prepared to take A-G requirements will increase by 5 percent.
2. To ensure long-term District financial stability that provides adequate funding for all desired programs, facilities, and the resources necessary to attract highly qualified staff while maintaining a budget free of structural deficit spending.
3. To Recruit, Hire, and Develop only the best classified, certificated, and management employees, and recognize and retain employees who demonstrate high levels of performance.

### Alternate language to Goal #3:

To Recruit and Retain only the best classified, certificated, and management employees as well as awarding performance and removing substandard performers.

4. To improve parent and community engagement by focusing on authentic parent and community involvement by building a culture at every school where parents and family members feel welcomed, respected and appreciated. Success will be measured by the use of surveys as well as to increases in the number of parents involved in school events.

### Alternate language to Goal #4:

4. To improve parent and community engagement by focusing on authentic parent and community involvement by building a culture at every school where parents and family members feel welcomed, respected and appreciated. To better communicate with our greater community, letting them know about our programs and open enrollment policy. Success will be measured by the use of surveys as well as to increases in the number of parents and community involved in school events.

DISCUSSION/ACTION ITEM

**DATE:** December 5, 2017  
**TO:** Board of Trustees  
**FROM:** Robert Pletka, Ed.D., District Superintendent  
**SUBJECT:** **APPROVE BOARD PROTOCOL REGARDING SETTING BOARD MEETING AGENDAS AND BOARD MEMBER REQUESTS FOR INFORMATION FROM STAFF**

Background: The Board of Education is the educational policy-making body for the District. To meet the District's challenges effectively, the Board and Superintendent must function together as a leadership team. To ensure unity among team members, effective operating procedures, or protocols, must be in place. There are general protocols and those that are specific for the Board and Superintendent.

Rationale: Board of Trustees approves Board Protocol.

Funding: Not applicable.

Recommendation: Approve Board Protocol regarding setting Board Meeting agendas and Board Member requests for information from staff.

RP:cs  
attachment

## **BOARD PROTOCOL REGARDING SETTING BOARD MEETING AGENDAS**

The Board President and the Superintendent shall work together to develop the agenda for each regular and special meeting. Either the Superintendent or Board President can unilaterally place an item on the Agenda. Each agenda item shall reflect the District's vision and goals and the Board's focus on student learning. Other Board Members may request to have an item placed on a future agenda by making such request during the Board Member Request(s) for Possible Future Agenda Items portion of the meeting. A Board Member's request for a particular item to be placed on a future agenda must be seconded by another Board member in order to be placed on a future agenda.

## **BOARD PROTOCOL REGARDING BOARD MEMBER REQUESTS**

### **FOR INFORMATION FROM DISTRICT STAFF**

The Board acknowledges that staff will be focused on the District's vision and goals. Board members should direct all requests for information to either the Superintendent or the appropriate Assistant Superintendent. Any individual request by a Board Member that requires staff to create reports, projects, or compile information that would, in the opinion of the Superintendent or Assistant Superintendent, require more than two hours of staff time requires a consensus of the full Board.

DISCUSSION/ACTION ITEM

**DATE:** December 5, 2017

**TO:** Robert Pletka, Ed.D, District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Marsa Miller, Interim Assistant Director, Transportation Services

**SUBJECT:** **ADOPT RESOLUTION #17/18-16 FOR AUTHORIZATION TO APPLY FOR AND SECURE GRANT FUNDING FROM THE SOUTH COAST AIR QUALITY MANAGEMENT DISTRICT (SCAQMD) AND ALLOCATE FUNDS FOR ADDITIONAL OPTIONS REQUIRED FOR SPECIAL NEEDS EQUIPMENT**

Background

This grant is for replacement of up to four pre-1994 model year school buses greater than 14,000 pounds of gross vehicle weight (GVW) with alternative fuel school buses. The grant application process for these SCAQMD grant funds requires that the Board of Trustees commit in advance, through Board resolution, to pay for any additional options, such as special needs equipment, above the grant amount of up to \$129,500 for each propane school bus. By approval of this Resolution, the Board is indicating that it is fully committed to the requirements of this grant program.

Rationale:

In order to improve air quality in Southern California, the South Coast Air Quality Management District extends grant opportunities to public school districts and joint power authorities. The Fullerton School District operates four 1989 gasoline-powered school buses that are over 14,000 GVW that are eligible for replacement consideration.

Funding:

Fullerton School District's approximate portion would be up to \$45,000 per school bus. The remainder of the funding of up to \$129,500 per school bus will be assumed by the South Coast AQMD.

Recommendation:

Adopt Resolution #17/18-16 for authorization to apply for and secure grant funding from the South Coast Air Quality Management District (SCAQMD) and allocate funds for additional options required for special needs equipment.

RC:MM:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**

**RESOLUTION #17/18-16**

**Authorization to Apply For and Secure Grant Funding**

**From the**

**South Coast AQMD #PA2018-02 AB 923 School Bus Replacement Program**

WHEREAS, the Board of Trustees of the Fullerton School District of Orange County, State of California, has determined the District's Transportation needs; and

WHEREAS, the District is in need of replacing four (4) school buses under #PA2018-02, released by the South Coast AQMD at the October 6, 2017, SCAQMD Board Meeting, and said program to be administered by the South Coast AQMD when awards are announced at the SCAQMD Board Meeting on April 6, 2018,

WHEREAS, this grant is for replacement of pre-1994 model year school buses. The grant application process for these South Coast AQMD AB 923 funds requires that the Board of Trustees commit in advance through this Resolution to pay for any additional options required for special needs equipment, that might be on the bus granted and ordered from the bus vendor, the Board of Trustees, by this Resolution, is also showing that they are fully committed to obtaining these grants and following through with all the requirements of this grant program,

WHEREAS, the District's estimated cost of the additional options for special needs equipment required for four (4) school buses is up to \$45,000 per bus, for an approximate total of up to \$180,000 to be paid by the Fullerton School District,

Now, Therefore, Be it Resolved that the Board of Trustees of the Fullerton School District does hereby authorize the District's representative, Robert Pletka, Ed.D., District Superintendent, to Apply for and Secure all possible funding for the replacement of four (4) school buses with a commitment by the Board of Trustees through this Resolution to pay all option costs, on any buses granted through the South Coast AQMD AB 923 Program #PA2018-02.

Passed and Adopted this 5<sup>th</sup> day of December 2017 by the following called vote:

AYES: \_\_\_\_\_ NOES: \_\_\_\_\_ ABSENT \_\_\_\_\_ ABSTAINED \_\_\_\_\_

Signed by: \_\_\_\_\_  
Robert Pletka, Ed.D.  
District Superintendent

ADMINISTRATIVE REPORT

**DATE:** December 5, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** FIRST READING OF PUPIL ATTENDANCE CALENDARS FOR THE 2018/2019 AND 2019/2020 SCHOOL YEARS

Background: The District's Pupil Attendance Calendar is drafted upon review and comparison to calendars from the high school district and the County to identify attendance patterns and student instructional needs for Fullerton School District. A committee inclusive of parents, teachers, classified staff, and administrators developed the draft calendar to share with the District's bargaining associations.

Rationale: The Fullerton Joint Union High School District has approved Pupil Attendance Calendars for the next two school years. Approval of two-year calendars will keep the District's schedule in alignment with the high school district. Finalized calendars will also enable the District's many offices to begin preparation for the 2018/2019 and 2019/2020 academic years in a timely manner.

Funding: Not applicable.

Recommendation: Not applicable.

CH:nm  
Attachment

DRAFT

Fullerton School District
2018/2019 Pupil Attendance Calendar

DRAFT

July 2018

4 Independence Day

Calendar grid for July 2018 and January 2019. July 2018 shows Independence Day on the 4th. January 2019 shows New Year's Day on the 1st.

January 2019

1 New Year's Day
7 Records Day (Jr. High)
Staff Development (Elem.)
8 All Students Return
21 Martin Luther King Jr. Day

August 2018

9 Teachers First Day
10 Staff Development
13 All Students Return

Calendar grid for August 2018 and February 2019. August 2018 shows Teachers First Day on the 9th. February 2019 shows Lincoln's Holiday on the 1st.

February 2019

11 Lincoln's Holiday
18 Presidents' Holiday

September 2018

3 Labor Day
26 Staff Development

Calendar grid for September 2018 and March 2019. September 2018 shows Labor Day on the 3rd. March 2019 shows Spring Break from the 25th to the 29th.

March 2019

25 - 29 Spring Break

October 2018

8 Staff Development

Calendar grid for October 2018 and April 2019. October 2018 shows Staff Development on the 8th.

April 2019

November 2018

12 Veterans' Day Recognition
19 - 23 Thanksgiving Break

Calendar grid for November 2018 and May 2019. November 2018 shows Veterans' Day on the 12th. May 2019 shows Memorial Day on the 27th.

May 2019

27 Memorial Day
31 Last Day of School for all students

December 2018

21 No Attendance for:
Students, Certificated, &
Classified less than 12 mo.
24 - 31 Winter Recess

Calendar grid for December 2018 and June 2019. December 2018 shows no attendance on the 21st and winter recess from the 24th to the 31st. June 2019 shows the start of the school year on the 1st.

June 2019

- Students Return (star icon)
Staff Development Day/Conference Day/Records Day (no student attendance) (hexagon icon)
Non Student Day (dotted line icon)
Holiday/Breaks (no student attendance) (black square icon)

Quarters (7-8)

Aug. 13 - Oct. 12 (42 days)
Oct. 15 - Dec. 20 (43 days)
Jan. 8 - Mar. 15 (46 days)
Mar. 18 - May 31 (49 days)

Trimesters (K-6)

Aug. 13 - Nov. 9 (62 days)
Nov. 12 - Mar. 1 (59 days)
Mar. 4 - May 31 (59 days)

Misc. Dates

Fall Conference Week: September 24 - 28, 2018

PreK-6 = Minimum Day

Jr. High Fall Conference: TBD

Spring Conference Week: March 11 - 15, 2019

PreK-6 = Minimum Day

Jr. High Spring Conference: TBD

**DRAFT**

**Fullerton School District  
2019/2020 Pupil Attendance Calendar**

**DRAFT**

**July 2019**

4 Independence Day

**August 2019**

8 Teachers First Day  
9 Staff Development  
12 All Students Return

**September 2019**

2 Labor Day  
25 Staff Development

**October 2019**

14 Staff Development

**November 2019**

11 Veterans' Day Recognition  
25 - 29 Thanksgiving Break

**December 2019**

20 No Attendance for:  
Students, Certificated, &  
Classified less than 12 mo.  
23 - 31 Winter Recess

July 2019							January 2020						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
	1	2	3	4	5	6		6	7	1	2	3	4
7	8	9	10	11	12	13	5	13	14	8	9	10	11
14	15	16	17	18	19	20	12	20	21	15	16	17	18
21	22	23	24	25	26	27	19	27	28	22	23	24	25
28	29	30	31				26	27	28	29	30	31	

August 2019							February 2020						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
				1	2	3							1
4	5	6	7	8	9	10	2	3	4	5	6	7	8
11	12	13	14	15	16	17	9	10	11	12	13	14	15
18	19	20	21	22	23	24	16	17	18	19	20	21	22
25	26	27	28	29	30	31	23	24	25	26	27	28	29

September 2019							March 2020						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7	1	2	3	4	5	6	7
8	9	10	11	12	13	14	8	9	10	11	12	13	14
15	16	17	18	19	20	21	15	16	17	18	19	20	21
22	23	24	25	26	27	28	22	23	24	25	26	27	28
29	30						29	30	31				

October 2019							April 2020						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1	2	3	4	5				1	2	3	4
6	7	8	9	10	11	12	5	6	7	8	9	10	11
13	14	15	16	17	18	19	12	13	14	15	16	17	18
20	21	22	23	24	25	26	19	20	21	22	23	24	25
27	28	29	30	31			26	27	28	29	30		

November 2019							May 2020						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1	2						1	2
3	4	5	6	7	8	9	3	4	5	6	7	8	9
10	11	12	13	14	15	16	10	11	12	13	14	15	16
17	18	19	20	21	22	23	17	18	19	20	21	22	23
24	25	26	27	28	29	30	24	25	26	27	28	29	30
							31						

December 2019							June 2020						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7		1	2	3	4	5	6
8	9	10	11	12	13	14	7	8	9	10	11	12	13
15	16	17	18	19	20	21	14	15	16	17	18	19	20
22	23	24	25	26	27	28	21	22	23	24	25	26	27
29	30	31					28	29	30				

**January 2020**

1 New Year's Day  
2-3 Winter Recess (cont.)  
6 Records Day (Jr. High)  
Staff Development (Elem.)  
7 All Students Return  
20 Martin Luther King Jr. Day

**February 2020**

10 Lincoln's Holiday  
17 Presidents' Holiday

**March 2020**

23 - 27 Spring Break

**April 2020**

**May 2020**

25 Memorial Day  
29 Last Day of School for all students

**June 2020**

-  Students Return
-  Non Student Day
-  Holiday/Breaks (no student attendance)
-  Staff Development Day/Conference Day/Records Day (no student attendance)

**Quarters (7-8)**

Aug. 12 - Oct. 11 (43 days)  
Oct. 14 - Dec. 20 (42 days)  
Jan. 6 - Mar. 13 (46 days)  
Mar. 16 - May 29 (49 days)

**Trimesters (K-6)**

Aug. 12 - Nov. 8 (62 days)  
Nov. 11 - Feb. 28 (59 days)  
Mar. 2 - May 29 (59 days)

**Misc. Dates**

Fall Conference Week: September 23 - 27, 2018

*PreK-6 = Minimum Day*

Jr. High Fall Conference: TBD

Spring Conference Week: March 9 - 13, 2019

*PreK-6 = Minimum Day*

Jr. High Spring Conference: TBD

CONSENT ITEM

**DATE:** December 5, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammit, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s) and extra duty assignment(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ss  
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON DECEMBER 5, 2017**

**NEW HIRES**

<b>NAME/NAMES</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Hyun Ji Lee	Substitute Teacher	Employ	100	11/16/2017
Rachel Son	Substitute Teacher	Employ	100	11/06/2017
Tania Vargas	Substitute Teacher	Employ	100	11/08/2017

**EXTRA DUTY ASSIGNMENT(S)**

**Intra District Sports Coach Stipend**

**Approve stipend of \$600, budget indicated below for participation as a coach in Intra District Sports, for the following certificated personnel:**

Shannon Glasby (0130420409-1901)

David Myers (0130420409-1901)

**Intra District Sports Coach Stipend**

**Approve stipend of \$900, budget indicated below for participation as a coach in Intra District Sports, for the following certificated personnel:**

Laura McIntosh (0130430409-1901)

**Intra District Sports Coach Stipend**

**Approve stipend of \$300, budget indicated below for participation as a coach in Intra District Sports, for the following certificated personnel:**

Kyle Stava (0130430409-1901)

**GATE Leadership Team**

**Approve stipend of \$1,500 to be paid in two increments, \$750 in December 2017 and \$750 in May 2018 from budget # 0111555103-1101, for participation and membership GATE Leadership Team, for the following certificated personnel:**

Jessica DiLuigi

Heidi Cockerill

**2017/2018 Fall BTSA Induction Program Support Provider Stipend**

**Approve stipend of \$1,250 for participating in the Fullerton Teacher Induction (BTSA) Leadership Team for the Fall 2017 from budget 013555223-1901, for the following certificated personnel:**

Christina Gilstrap

Michael Shaffer

Orba Smith

Shalimar Licon

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON DECEMBER 5, 2017**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**2017/2018 Fall BTSA Induction Program Support Provider Stipend**

**Approve \$300 stipend for participating Support Provider for participating and attending three monthly meetings (August 24, September 21 and October 19) from budget # 013555223-1901, for the following certificated personnel:**

Heidi Ferlin

**2017/2018 Fall BTSA Induction Program Support Provider Stipend**

**Approve \$1,500 stipend for participating Support Providers for two BTSA/Induction participating teachers for during Fall 2017 from budget # 013555223-1901, for the following certificated personnel:**

Melinda Candelaria

Sue Pettinicchio

Kate Duchsherer

**2017/2018 Fall BTSA Induction Program Support Provider Stipend**

**Approve \$750 stipend for participating Support Providers for one BTSA/Induction participating teachers for during Fall 2017 from budget # 013555223-1901, for the following certificated personnel:**

Silvia Romo  
Linda Wingfield  
Amanda Rittenhouse  
Matt Mankewicz

Jenny Rovira  
CaroleAnn Curley  
Jennifer Maloney  
Danielle O'Toole

Tracey Anderson  
Shalimar Licon  
Jodi Chavez  
Andrea Calvo

Kimberly Simpson  
Debbie McKechnie  
Debbie Kojima  
Jackie Hernandez-Phillips

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on December 5, 2017.

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Clerk/Secretary

CONSENT ITEM

**DATE:** December 5, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**SUBJECT:** **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

RC:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Gifts: December 5, 2017**

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Acacia	Grant Bullock	Parent(s)	6 reading chairs	for the school	
Acacia	PTA		monetary donation	for the school	\$405.00
All the Arts	All the Arts for All the Kids Foundation	Community Partner(s)	monetary donation	arts education programs	\$100,000.00
Beechwood	Beechwood School Foundation	Community Partner(s)	monetary donation	Experiential Learning, music, arts, PLTW	\$41,000.00
Beechwood	Fullerton Education Foundation	Community Partner(s)	monetary donation	for the school	\$330.00
Fern Drive	Lifetouch	Community Partner(s)	monetary donation	teacher/classroom supplies	\$173.07
Fine Arts	McCoy Mills Ford	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$1,000.00
Fisler	Fullerton Education Foundation	Community Partner(s)	monetary donation	partnership grant	\$200.00
Fisler	Cindy Lee	Parent(s)	monetary donation	Toast to Learning	\$640.00
Fisler	Julienne Lee	Parent(s)	monetary donation	Toast to Learning	\$160.00
Fisler	Montalvo-IT, Inc.	Parent(s)	monetary donation	Toast to Learning	\$320.00
Fisler	Rebecca Park	Parent(s)	monetary donation	Toast to Learning	\$180.00
Fisler	Ho K. Yu	Parent(s)	monetary donation	Toast to Learning	\$160.00
Hermosa Drive	Hermosa Drive PTA		monetary donation	Class Act Program and Concert	\$3,055.00
Hermosa Drive	Lifetouch	Community Partner(s)	monetary donation	instructional materials/technology	\$204.61
Hermosa Drive	Mr. and Mrs. Gregory Sherman	Parent(s)	monetary donation	track and field	\$50.00
Hermosa Drive	Hilda Sugarman	Community Partner(s)	monetary donation	6th Grade Poetry Champion of Change/Legacy Grant	\$1,100.00
Hermosa Drive	Hilda Sugarman	Community Partner(s)	monetary donation	technology	\$495.00
Ladera Vista J.H.	Kroger	Community Partner(s)	monetary donation	for the school	\$40.16
Laguna Road	Chevron	Community Partner(s)	monetary donation	supplies	\$40.00
Laguna Road	Laguna Road SOS Foundation	Community Partner(s)	monetary donation	Pilgrim field trip expenses	\$1,499.00
Maple	Fullerton Insurance Service, Inc.	Community Partner(s)	monetary donation	Mustang Ladies	\$500.00
Maple	Maple PTA		monetary donation	2017-18 school year field trips	\$3,600.00
Parks J.H.	Lisa Cal and Dennis Cal	Parent(s)	monetary donation	football	\$50.00
Parks J.H.	Lisa Coen	Parent(s)	monetary donation	football	\$100.00
Parks J.H.	Christina and Jeffrey Filadelfia	Parent(s)	monetary donation	volleyball	\$50.00
Parks J.H.	Arthur Johnson and Aimee Johnson	Parent(s)	monetary donation	football	\$50.00
Parks J.H.	Yerin Kim and Sanghak Kim	Parent(s)	monetary donation	football	\$100.00

<b>SITE</b>	<b>DONOR</b>	<b>RELATIONSHIP</b>	<b>PURPOSE</b>	<b>DESCRIPTION</b>	<b>AMOUNT</b>
Parks J.H.	Armando or Amanda Lopez	Parent(s)	monetary donation	volleyball	\$100.00
Parks J.H.	J.A. Milan and J.D. Milan	Parent(s)	monetary donation	volleyball	\$50.00
Parks J.H.	Tavis Tan and Phyllis Tan	Parent(s)	monetary donation	volleyball	\$50.00
Richman	Lifetouch	Community Partner(s)	monetary donation	library	\$610.03
Rolling Hills	Disney Worldwide Services, Inc.	Community Partner(s)	monetary donation	for the school	\$2,000.00
Rolling Hills	Kroger	Community Partner(s)	monetary donation	for the school	\$48.61
Rolling Hills	Rolling Hills PTA		monetary donation	for the school	\$37,601.50
Rolling Hills	Rolling Hills PTA		monetary donation	6th Grade Outdoor Education	\$2,664.98
Rolling Hills	Rolling Hills PTA		monetary donation	fine arts	\$60.00
Sunset Lane	Fullerton Education Foundation	Community Partner(s)	monetary donation	partnership grant	\$715.00

CONSENT ITEM

**DATE:** December 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Director, Business Services

**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED L22C0052 THROUGH L22C0058, L22D0276 THROUGH L22D0354, L22M0097 THROUGH L22M0115, L22R0813 THROUGH L22R0914, L22V0110 THROUGH L22V0126, AND L22X0322 THROUGH L22X0334 FOR THE 2017/2018 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered L22C0052 through L22C0058, L22D0276 through L22D0354, L22M0097 through L22M0115, L22R0813 through L22R0914, L22V0110 through L22V0126, and L22X0322 through L22X0334 for the 2017/2018 fiscal year.

RC:MG:gs  
Attachment

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 12/05/2017**

**FROM 10/27/2017 TO 11/16/2017**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22C0052	AVID CENTER	1,012.85	1,012.85	0121220101 5210	Title I Nicolas Instruction / Conferences and Meetings
L22C0053	SO CALIF KINDERGARTEN CONFEREN	1,968.00	924.00	0130215101 5210	LCFF Suppl Instr Golden Hill / Conferences and Meetings
			1,044.00	0130655223 5210	Peer Assistance Review Prog / Conferences and Meetings
L22C0054	SO CALIF KINDERGARTEN CONFEREN	156.00	156.00	0130655223 5210	Peer Assistance Review Prog / Conferences and Meetings
L22C0055	SOCIAL THINKING	347.20	347.20	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
L22C0056	SOCIAL THINKING	347.20	347.20	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
L22C0057	ORANGE CNTY DEPARTMENT OF EDUC	100.00	100.00	0121252101 5210	Title I District Instruction / Conferences and Meetings
L22C0058	KINGS COUNTY OFFICE OF EDUCATI	750.00	750.00	0135555223 5210	BTSA Staff Development / Conferences and Meetings
L22D0276	AMAZON.COM	389.13	389.13	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
L22D0277	AMAZON.COM	40.88	40.88	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
L22D0278	AMAZON.COM	49.20	49.20	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22D0279	AMAZON.COM	543.38	543.38	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22D0280	AMAZON.COM	82.87	82.87	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22D0281	AMAZON.COM	423.44	423.44	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
L22D0282	AMAZON.COM	155.66	155.66	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
L22D0283	CORPORATE SHIRTS DIRECT INC	1,057.06	1,057.06	0130423139 4310	LCFFBase InstrumntlMusic Parks / Materials and Supplies
L22D0284	FEINER SUPPLY	40.04	40.04	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
L22D0285	PACIFIC SYMPHONY	3,055.00	3,055.00	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
L22D0286	EXPANDING EXPRESSION	293.20	293.20	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
L22D0287	WONDERS OF WILDLIFE INC	370.00	370.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22D0288	AMAZON.COM	1,327.09	1,327.09	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
L22D0289	AMAZON.COM	310.06	310.06	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
L22D0290	ENGLAND, KATHERINE	900.00	900.00	0111624101 4310	Donation Instruction Raymond / Materials and Supplies
L22D0291	CALIFORNIA READING ASSOCIATION	110.31	110.31	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
 BOARD OF TRUSTEES MEETING 12/05/2017

FROM 10/27/2017 TO 11/16/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22D0292	PBIS REWARDS	14.82	14.82	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
L22D0293	MEDIEVAL TIMES DINNER AND	2,181.94	2,181.94	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
L22D0294	AMAZON.COM	153.01	153.01	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22D0295	AMAZON.COM	301.68	215.49 86.19	0110315109 4310 0130415279 4350	Reimburse Golden Hill Disc / Materials and Supplies Instr LCFF Base Admin Golden Hill / Materials and Supplies
L22D0296	AMAZON.COM	53.50	53.50	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22D0297	PERFECTION LEARNING	291.05	291.05	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
L22D0298	KAEDON BOOKS	127.76	127.76	0111611107 4310	Cotsen Foundation Instr BW / Materials and Supplies Instr
L22D0299	PERFECTION LEARNING	274.70	274.70	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
L22D0300	BLACKLAVA LLC.	458.71	458.71	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
L22D0301	SCHOOL HEALTH CORPORATION	10.69	10.69	0130420279 4350	LCFF Base Admin Nicolas / Materials and Supplies Office
L22D0302	VEX ROBOTICS INC	297.44	297.44	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
L22D0303	LEGO EDUCATION	2,314.87	2,314.87	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
L22D0304	DEMCO INC	1,092.40	1,092.40	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
L22D0305	APPLE COMPUTER INC	491.34	491.34	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
L22D0306	AMAZON.COM	759.97	759.97	0130425109 4310	LCFF Base Instruction Richman / Materials and Supplies
L22D0307	AMAZON.COM	116.74	116.74	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
L22D0308	FIRSTCALL OFFICE SOLUTIONS INC	6,734.27	6,734.27	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
L22D0309	FIRSTCALL OFFICE SOLUTIONS INC	4,137.92	4,137.92	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
L22D0310	VEX ROBOTICS INC	1,159.49	1,159.49	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
L22D0311	AMAZON.COM	97.82	97.82	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
L22D0312	FIRSTCALL OFFICE SOLUTIONS INC	3,975.65	3,975.65	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
L22D0313	FLINN SCIENTIFIC	168.14	168.14	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22D0314	NASCO WEST INC	145.60	145.60	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr

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L22D0315	SOREN BENNICK PRODUCTIONS INC	850.00	850.00	0121212101 5805	Title I Commonwealth Instr / Consultants
L22D0316	GREAT BOOKS FOUNDATION, THE	2,177.42	2,177.42	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
L22D0317	HEINEMANN PUBLISHING	447.86	447.86	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
L22D0318	SEGERSTROM CENTER FOR THE ARTS	1,410.00	1,410.00	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
L22D0319	ANDERSON'S	1,044.35	1,044.35	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22D0320	PATHFINDER RANCH	1,200.00	1,200.00	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
L22D0321	LA MIRADA, CITY OF	2,000.00	2,000.00	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
L22D0322	PRISMATIC MAGIC LLC	995.00	995.00	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
L22D0323	CHAPMAN UNIVERSITY	400.00	400.00	0111611121 4310	MESA Science Olympiad Beechwd / Materials and
L22D0324	HAZ RENTAL CENTER	316.21	316.21	0130417119 4310	LCFF Base Performing Arts LV / Materials and Supplies
L22D0325	BOOKSOURCE, THE	51.03	51.03	0181229101 4310	Instr Mat Lottery Woodcrest In / Materials and Supplies
L22D0326	PERFECTION LEARNING	312.20	312.20	0181229101 4310	Instr Mat Lottery Woodcrest In / Materials and Supplies
L22D0327	PERFECTION LEARNING	287.80	287.80	0181229101 4310	Instr Mat Lottery Woodcrest In / Materials and Supplies
L22D0328	CALIFORNIA WEEKLY EXPLORER INC	1,063.88	1,063.88	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr
L22D0329	CORPORATE SHIRTS DIRECT INC	28.48	28.48	0130423139 4310	LCFFBase InstrumntlMusic Parks / Materials and Supplies
L22D0330	ADAMS EDUCATIONAL CONSULTING	4,000.00	4,000.00	0130220101 5805	LCFF Supplemental Inst Nicolas / Consultants
L22D0331	VEX ROBOTICS INC	1,413.86	1,413.86	0111920101 4310	Phelps Grant Nicolas / Materials and Supplies Instr
L22D0332	YESCO LLC	2,032.16	2,032.16	0130219271 5640	LCFF Supplemental Admin Maple / Repairs by Vendors
L22D0333	HEINEMANN PUBLISHING	148.25	148.25	0181229101 4310	Instr Mat Lottery Woodcrest In / Materials and Supplies
L22D0334	ROBOT MESH	467.23	467.23	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22D0335	WILLIAM H SADLIER INC	494.40	494.40	0130216101 4310	LCFF SupplementalInstr Hermosa / Materials and Supplies
L22D0336	MISSION SAN JUAN CAPISTRANO	1,704.00	1,704.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22D0337	SCHOLASTIC INC	13,561.98	13,561.98	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
L22D0338	SCHOOL HEALTH CORPORATION	106.88	106.88	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr

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L22D0339	SPIRIT MONKEY LLC	942.00	471.00	0110315109 4310	Reimburse Golden Hill Disc / Materials and Supplies Instr
			471.00	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
L22D0340	AMAZON.COM	438.81	438.81	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Instr
L22D0341	DAYLE MCINTOSH CENTER FOR THE	170.00	170.00	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
L22D0342	WINNOW AND GLEAN	130.00	130.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22D0343	DRESMANN PROMOTIONAL	801.04	801.04	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22D0344	SCIENCE ON THE GO	1,425.00	1,425.00	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
L22D0345	EAGLE COMMUNICATIONS	5,760.75	2,880.38	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
			2,880.37	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
L22D0346	EAGLE COMMUNICATIONS	1,167.15	1,167.15	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22D0347	EAGLE COMMUNICATIONS	910.94	910.94	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
L22D0348	EAGLE COMMUNICATIONS	591.08	591.08	0130218101 4310	LCFF Suppl Instr Laguna Road / Materials and Supplies
L22D0349	SPORTDECALS INC	1,107.93	1,107.93	0130423189 4310	LCFF Base Vocal Class Parks / Materials and Supplies Instr
L22D0350	ACCESS DISPLAY GROUP INC	146.40	146.40	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22D0351	BELLFLOWER MUSIC CENTER	172.24	172.24	0130423139 4310	LCFFBase InstrumntlMusic Parks / Materials and Supplies
L22D0352	NASCO WEST INC	78.49	78.49	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22D0353	DICK BLICK ART MATERIALS	799.49	799.49	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
L22D0354	COMPLETE BUSINESS SYSTEMS	1,576.82	1,576.82	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
L22M0097	EDUCATION PRODUCTS AND SERVICE	4,308.49	4,308.49	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
L22M0098	EDUCATION PRODUCTS AND SERVICE	6,461.54	6,461.54	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
L22M0099	MAINTENANCELOGIN	2,663.68	2,663.68	0153353819 5810	Plant Maintenance DC / Data Processing Services
L22M0100	ROTO ROOTER	358.00	358.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
L22M0101	CITY SERVICE PAVING	10,800.00	10,800.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
L22M0102	AMBIENT ENVIRONMENTAL INC	450.00	450.00	0153353859 5805	Maintenance Facilities DC / Consultants

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L22M0103	COIT SERVICES INC.	902.41	902.41	0153353859 5899	Maintenance Facilities DC / Other Expenses
L22M0104	ARCHITECTURE 9 PLLLP	1,800.00	1,800.00	0153353859 5805	Maintenance Facilities DC / Consultants
L22M0105	ARCHITECTURE 9 PLLLP	10,843.00	3,614.34	0153353859 5805	Maintenance Facilities DC / Consultants
			3,614.33	2567150851 5805	Facilities / Consultants
			3,614.33	2567150859 5805	Facilities Improvement Central / Consultants
L22M0106	A 1 FENCE COMPANY	2,573.00	2,573.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
L22M0107	PROGRESSIVE SURFACING	105,680.57	105,680.57	4067150851 6100	Facilities / Sites and Site Improvements
L22M0108	ORANGE COUNTY PUBLIC SAFETY	200.00	200.00	0153353859 5899	Maintenance Facilities DC / Other Expenses
L22M0109	CITY SERVICE PAVING	900.00	900.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
L22M0110	CITY SERVICE PAVING	900.00	900.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
L22M0111	MONTGOMERY HARDWARE COMPANY	3,280.99	3,280.99	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
L22M0112	S AND R AIR CONDITIONING AND H	373.28	373.28	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
L22M0113	ARCHITECTURE 9 PLLLP	7,764.15	7,764.15	2567150851 5805	Facilities / Consultants
L22M0114	PCLIQUIDATIONS.COM	218.19	218.19	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
L22M0115	ARCHITECTURE 9 PLLLP	10,750.00	10,750.00	2567150851 5805	Facilities / Consultants
L22R0813	AMAZON.COM	68.91	68.91	8152451741 4350	Property and Liability / Materials and Supplies Office
L22R0814	APPLE COMPUTER INC	3,217.85	3,217.85	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
L22R0815	FLESSING, HEATHER	37.18	37.18	0138352101 4310	Lindamood Bell Interv Training / Materials and Supplies
L22R0816	COSGROVE, MARILEE	190.96	190.96	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
L22R0817	ALARCON, MARIA	30.45	30.45	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0818	YANG, ALEX	84.00	84.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0819	NARTEA, EMMA	200.01	200.01	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
L22R0820	BIG UNIVERSE LEARNING INC	1,999.00	1,999.00	0130210101 4310	LCFF Supplemental Instr Acacia / Materials and Supplies
L22R0821	EXPLORELEARNING	2,295.00	2,295.00	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr

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L22R0822	STAPLES ADVANTAGE	25.83	25.83	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
L22R0823	DICK BLICK ART MATERIALS	53.58	53.58	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
L22R0824	WHITE RHINO PROMOTIONAL SOLUTI	263.99	263.99	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
L22R0825	FULLERTON OBSERVER	384.00	384.00	0140155239 4350	Curriculum Development Discret / Materials and Supplies
L22R0826	AMAZON.COM	692.39	692.39	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
L22R0827	PBIS REWARDS	291.67	291.67	0130216101 4310	LCFF SupplementalInstr Hermosa / Materials and Supplies
L22R0828	HEINEMANN PUBLISHING	199.00	199.00	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
L22R0829	SUPER DUPER PUBLICATIONS	178.65	178.65	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0830	SPEECH CORNER	274.14	274.14	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0831	LAKESHORE LEARNING	94.16	94.16	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0832	NATIONAL AUSTISM RESOURCES INC	253.58	253.58	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0833	SOCIAL THINKING	81.83	81.83	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0834	SANTA ANA UNIFIED SCHOOL DISTR	240.00	240.00	0121220101 5310	Title I Nicolas Instruction / Dues and Memberships
L22R0835	CC-PURCHASING	300.95	300.95	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
L22R0836	AMAZON.COM	892.07	892.07	0151354341 4310	Health Services / Materials and Supplies Instr
L22R0837	CULVER NEWLIN INC	392.55	392.55	0153050799 4350	Business Administration DC / Materials and Supplies
L22R0838	MYERS, KYLE	246.43	246.43	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
L22R0839	AMAZON.COM	2,603.83	2,603.83	0152950729 4350	Districtwide Expenditures / Materials and Supplies Office
L22R0840	SUPPLY MASTER	374.97	374.97	0140955247 4350	Info System iPersonalize Media / Materials and Supplies
L22R0841	AMAZON.COM	147.93	147.93	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
L22R0842	AMAZON.COM	192.01	192.01	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
L22R0843	AMAZON.COM	32.29	32.29	0140155239 4350	Curriculum Development Discret / Materials and Supplies
L22R0844	AMAZON.COM	99.01	99.01	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0845	AMAZON.COM	150.83	150.83	0142054201 4350	Special Ed Administration / Materials and Supplies Office

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L22R0846	AMAZON.COM	440.31	440.31	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
L22R0847	AMAZON.COM	109.92	109.92	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0848	AMAZON.COM	313.63	313.63	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0849	AMAZON.COM	52.38	52.38	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0850	AMAZON.COM	84.56	84.56	0142054201 4350	Special Ed Administration / Materials and Supplies Office
L22R0851	AMERICAN RED CROSS	405.00	405.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0852	HOWELL, RENE	74.25	74.25	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
L22R0853	NGUYEN, MARY	21.64	21.64	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0854	LOMELI, ANITA	68.30	68.30	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
L22R0855	PHILLIPS, CAROL	96.00	96.00	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
L22R0856	CHAVEZ, CLAUDIA	130.65	130.65	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
L22R0857	AEROMARK	47.42	47.42	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Inst
L22R0858	TEACHER SYNERGY LLC	562.99	562.99	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
L22R0859	LEARNING A TO Z	769.65	769.65	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Inst
L22R0860	SUPER DUPER PUBLICATIONS	118.81	118.81	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0861	PEARSON ASSESSMENT INC	459.93	459.93	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
L22R0862	ALLIED HEALTH MEDIA	99.00	99.00	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0863	COMMITTEE FOR CHILDREN	505.15	505.15	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
L22R0864	NEWSOLA INC	750.00	750.00	0130227101 4310	LCFF Suppl Instr Sunset Lane / Materials and Supplies
L22R0865	HOUGHTON MIFFLIN COMPANY	181.05	181.05	0151154321 4315	Psychological Services / Materials Test Kits Protocols
L22R0866	READYREFRESH	350.22	350.22	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Inst
L22R0867	KOJIMA, DEBRA	300.00	300.00	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Inst
L22R0868	PELLETIER-INOUYE, DAWN	59.99	59.99	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
L22R0869	PULIDO, ESMERALDA	134.40	134.40	0130417159 4310	LCFF Base Foods LV / Materials and Supplies Instr

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L22R0870	SPELLINGCITY.COM INC	339.41	339.41	0130222101 4310	LCFF Suppl Instr Pacific Drive / Materials and Supplies
L22R0871	THERAPY SHOPPE	338.04	338.04	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
L22R0872	HOUGHTON MIFFLIN COMPANY	1,958.18	1,958.18	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
L22R0873	TELLEZ, MOYCA	91.34	91.34	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0874	MORALEZ, RACHEL	53.11	53.11	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0875	MASON, ENDELIA	45.50	45.50	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0876	ORTIZ, GINA	47.56	47.56	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22R0877	BYUN, CHRISTINE	153.45	153.45	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22R0878	EDUCATION PRODUCTS AND SERVICE	899.50	899.50	4067150851 4350	Facilities / Materials and Supplies Office
L22R0879	GST INC	8,995.40	8,995.40	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
L22R0880	POWERSCHOOL GROUP LLC	2,000.00	2,000.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
L22R0881	GST INC	8,734.48	8,734.48	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
L22R0882	CDW.G	299.03	299.03	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
L22R0883	AUGUSTIN EGELSEE LLP	9,000.00	9,000.00	0142054201 5828	Special Ed Administration / Special Education Settlements
L22R0884	VANDERBILT UNIVERSITY	91.59	91.59	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
L22R0885	GANDER PUBLISHING	78.01	78.01	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0886	APPLE COMPUTER INC	642.19	642.19	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
L22R0887	AMAZON.COM	60.32	60.32	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
L22R0888	APPLE COMPUTER INC	1,635.86	1,635.86	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22R0890	AMAZON.COM	634.16	34.16	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
			600.00	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
L22R0891	SIGN A RAMA	656.44	656.44	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
L22R0892	LAKESHORE LEARNING	806.46	806.46	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R0893	ETTINGER, JULIANNE	33.57	33.57	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr

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L22R0894	PEARSON ASSESSMENT INC	1,413.01	1,413.01	0151154321 4315	Psychological Services / Materials Test Kits Protocols
L22R0895	PATON MILLER LLC AKA PATONGROU	2,499.00	2,499.00	0121220101 5210	Title I Nicolas Instruction / Conferences and Meetings
L22R0896	GREEN, TERESA	447.91	447.91	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0897	MORRIS, JOHN	500.00	500.00	1208155101 5805	Preschool Instruction / Consultants
L22R0898	VETROVEC, STACY	92.61	92.61	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
L22R0899	ESCHNER, LAURALYN	106.43	106.43	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
L22R0900	TEACHER SYNERGY LLC	210.51	210.51	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0901	TEACHER SYNERGY LLC	143.99	143.99	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
L22R0902	SCHOLASTIC INC	193.70	193.70	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Instr
L22R0903	SEGERSTROM CENTER FOR THE ARTS	4,834.80	30.00 4,804.80	0131655109 4310 0131655109 5850	Visual Performing Arts Instruc / Materials and Supplies Instr Visual Performing Arts Instruc / Admission Fees
L22R0904	AMAZON.COM	115.37	115.37	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
L22R0905	APPLE COMPUTER INC	192.87	192.87	0130216101 4310	LCFF SupplementalInstr Hermosa / Materials and Supplies
L22R0906	APPLE COMPUTER INC	321.10	321.10	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22R0908	BOYS AND GIRLS CLUB OF FULLERT	2,823.48	2,823.48	0132952101 5805	Afr Schl Ed Sfty Grt Cohort 6 / Consultants
L22R0909	FULLERTON, CITY OF	5,350.95	5,350.95	0132952101 5805	Afr Schl Ed Sfty Grt Cohort 6 / Consultants
L22R0910	MARSH MEDIA	329.46	329.46	0151354341 4310	Health Services / Materials and Supplies Instr
L22R0911	SNO SITES	325.00	325.00	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22R0912	AMERICAN SPEECH LANGUAGE HEARI	158.00	158.00	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0913	AMERICAN SPEECH LANGUAGE HEARI	99.00	99.00	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0914	CULVER NEWLIN INC	1,478.33	1,478.33	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
L22V0110	CAMPBELL KELLER	1,917.95	1,917.95	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than \$10,000
L22V0111	S AND R AIR CONDITIONING AND H	5,258.20	5,258.20	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
L22V0112	TREETOP PRODUCTS INC	896.62	896.62	0110321109 6410	Reimburse Orangethorpe DC / New Equip Less Than

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 12/05/2017**

**FROM 10/27/2017 TO 11/16/2017**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22V0113	GEARY PACIFIC SUPPLY	4,256.13	4,256.13	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than \$10,000
L22V0114	APPLE COMPUTER INC	3,420.63	496.68	0138455229 4310	Ed Svcs Instr Staff Dev / Materials and Supplies Instr
			2,923.95	0138455229 6410	Ed Svcs Instr Staff Dev / New Equip Less Than \$10,000
L22V0115	COVENANT AIR SYSTEMS	7,110.00	7,110.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
L22V0116	VERIZON WIRELESS	1,517.69	240.86	0152657719 4350	Superintendent Discret / Materials and Supplies Office
			1,276.83	0152657719 6410	Superintendent Discret / New Equip Less Than \$10,000
L22V0117	MCCOY AND MILLS FORD	38,425.46	38,425.46	0140955249 6510	Info Systems Serv Media DC / New Equip Greater Than
L22V0118	AZTEC CONTAINER	8,253.65	8,253.65	0131655109 6410	Visual Performing Arts Instruc / New Equip Less Than
L22V0119	TWO BIT CIRCUS FOUNDATION	6,496.40	6,496.40	0130219101 6410	LCFF Supplemental Instr Maple / New Equip Less Than
L22V0120	GST INC	6,601.59	1,735.60	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
			4,865.99	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
L22V0121	SOUTHWEST SCHOOL SUPPLY	783.34	783.34	0130425109 6410	LCFF Base Instruction Richman / New Equip Less Than
L22V0122	CDW.G	36,195.72	2,241.54	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
			33,954.18	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
L22V0123	APPLE COMPUTER INC	1,350.80	1,350.80	1208555101 6410	Fee Based Childcare Admin / New Equip Less Than
L22V0124	APPLE COMPUTER INC	7,822.69	476.00	0111920101 4310	Phelps Grant Nicolas / Materials and Supplies Instr
			7,346.69	0111920101 6410	Phelps Grant Nicolas / New Equip Less Than \$10,000
L22V0125	VALLEY TRAILER SALES AND SERVI	7,173.50	7,173.50	0154753849 6410	Grounds Discretionary / New Equip Less Than \$10,000
L22V0126	SATELLITE PHONE STORE	14,990.15	14,990.15	8152451741 6410	Property and Liability / New Equip Less Than \$10,000
L22X0322	MOMENTUM IN TEACHING LLC	8,500.00	4,250.00	0130213101 4310	LCFF Supplemental Instr Fern / Materials and Supplies
			4,250.00	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
L22X0323	VERIZON WIRELESS	2,600.00	2,600.00	0152557709 5900	Board Discret / Communications
L22X0324	MARSA MILLER CONSULTING INC.	34,850.00	34,850.00	0156556369 5805	Home to Sch Transportation DC / Consultants
L22X0325	PEPPER MUSIC, J W	500.00	500.00	0111611131 4310	Band Beechwood / Materials and Supplies Instr
L22X0326	MYTHERAPYCOMPANY LLC	40,000.00	40,000.00	0125554391 5866	LEA Medi Cal Reimb OT / Nonpublic Agency Services

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
 BOARD OF TRUSTEES MEETING 12/05/2017

FROM 10/27/2017 TO 11/16/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22X0327	PROVIDENCE SPEECH AND HEARING	5,000.00	5,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
L22X0328	PEPPER MUSIC, J W	300.00	300.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22X0329	SOUTHWEST SCHOOL SUPPLY	500.00	500.00	0151055339 4350	Child Welfare and AttendanceDC / Materials and Supplies
L22X0330	ANDELSON, JD, STEVEN J	6,000.00	6,000.00	0152351709 5825	Contract Admin Discret / Legal Assistance
L22X0331	ENGLAND-ASPLUND, ISAAC	10,000.00	10,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0332	BELLFLOWER MUSIC CENTER	1,000.00	1,000.00	0130417139 4310	LCFF Base Instr Music LV / Materials and Supplies Instr
L22X0334	SATELLITE PHONE STORE	1,508.50	1,508.50	8152451741 5900	Property and Liability / Communications
	<b>Fund 01 Total:</b>	<b>455,440.58</b>			
	<b>Fund 12 Total:</b>	<b>3,997.93</b>			
	<b>Fund 25 Total:</b>	<b>25,742.81</b>			
	<b>Fund 40 Total:</b>	<b>106,580.07</b>			
	<b>Fund 81 Total:</b>	<b>16,567.56</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>608,328.95</b>			

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**

**BOARD OF TRUSTEES MEETING 12/05/2017**

**FROM 10/27/2017 TO 11/16/2017**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22D0220	WINSOR LEARNING INC	572.28	+117.75	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies Instr
L22D0274	DEMCO INC	2,462.33	+243.00	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies Instr
L22M0065	ARCHITECTURE 9 PLLLP	76,035.00	-2,744.28	2568150859 5805	Amerige Hts New Dev Facilities / Consultants
L22R0648	SPELLINGCITY.COM INC	360.00	-144.00	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies Instr
L22X0011	SOUTHWEST SCHOOL SUPPLY	3,400.00	+500.00	0130213101 4310	LCFF Supplemental Instr Fern / Materials and Supplies Instr
			+500.00	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies Instr
			+400.00	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Instr
L22X0016	SOUTHWEST SCHOOL SUPPLY	15,000.00	+10,000.00	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
L22X0102	TIME WARNER CABLE LLC	256,000.00	+35,000.00	0140955249 5900	Info Systems Serv Media DC / Communications
			+24,000.00	0160690371 5900	Food Services / Communications
L22X0208	OFFICE DEPOT BUSINESS SERVICE	3,500.00	+2,000.00	1208555271 4350	Fee Based Childcare Admin / Materials and Supplies Office
L22X0220	PRINT AND FINISHING SOLUTIONS	4,000.00	+2,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
L22X0222	PRINT PRINTING	8,000.00	+4,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
L22X0243	ORANGE CNTY DEPARTMENT OF EDUC	556,798.00	+81,798.00	0171054921 7142	Excess Costs / Excess Cost to County Office
L22X0270	IMPERIAL BAND INSTRUMENTS	1,500.00	+250.00	0141655101 4310	Fine Arts Donations Instr / Materials and Supplies Instr
			+250.00	0141655101 5640	Fine Arts Donations Instr / Repairs by Vendors
L22X0275	BOYS AND GIRLS CLUB OF FULLERT	160,480.80	+15,400.80	0132952101 5805	Afr Schl Ed Sfty Grt Cohort 6 / Consultants
L22Y0001	A 1 TRANSMISSION AND SUPPLY	2,850.00	+1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			+600.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
L22Y0002	A-Z BUS SALES	15,000.00	+1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0004	ACE INDUSTRIAL SUPPLY INC.	5,100.00	+1,100.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0041	POWERSTRIDE BATTERY CO INC	3,000.00	+1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0044	ROAD AMERICAN	600.00	+100.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies

**Fund 01 Total: 179,115.55**

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**

**BOARD OF TRUSTEES MEETING 12/05/2017**

**FROM 10/27/2017 TO 11/16/2017**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
		<b>Fund 12 Total:</b>	<b>2,000.00</b>		
		<b>Fund 25 Total:</b>	<b>-2,744.28</b>		
		<b>Total Amount of Change Orders:</b>	<b>178,371.27</b>		

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**

BOARD OF TRUSTEES

12/05/2017

FROM 10/27/2017 TO 11/16/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22C0031	ORANGE CNTY DEPARTMENT OF		150.00	0142054201 5210	Special Ed Administration / Conferences and Meetings
		<b>150.00</b>			
L22R0780	VIRCO MANUFACTURING		142.90	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
		<b>142.90</b>			
L22X0333	SATELLITE PHONE STORE		3,146.30	8152451741 5900	Property and Liability / Communications
		<b>3,146.30</b>			
	<b>Fund 01 Total:</b>	<b>292.90</b>			
	<b>Fund 81 Total:</b>	<b>3,146.30</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>3,439.20</b>			

**Addendum to:**

Purchase Orders Report  
Board of Trustees Meeting 12/05/2017

Purchase order numbers **L22R0889** and **L22R0907** did not appear on the Purchase Order reports. These purchase orders would have been included in this reporting period, but they were never issued or canceled.

Debbie Hjorth, Buyer  
Purchasing Services

CONSENT ITEM

**DATE:** December 5, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Michael Burns, Director, Nutrition Services  
**SUBJECT:** **APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS  
NUMBERED 200340 THROUGH 200396 FOR THE 2017/2018 SCHOOL  
YEAR**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated October 27, 2017 through November 16, 2017, contains purchase orders numbered 200340 through 200396 for the 2017/2018 school year totaling \$195,856.00.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 200340 through 200396 for the 2017/2018 school year.

RC:MB:tg  
Attachment

Schedule of Open / Processed Food and Commodity  
Purchase Order Report  
10-27-17 through 11-16-17

Date	Vendor	PO Number	Category	Amount
	<b>Open Purchase Orders</b>			
	<b>Amount Not To Exceed</b>			
10/27/2017	Hollandia Dairy	200340	Dairy Products	6,000.00
10/27/2017	Hollandia Dairy	200341	Dairy Products	6,000.00
10/27/2017	Hollandia Dairy	200343	Dairy Products	6,000.00
10/27/2017	Hollandia Dairy	200345	Dairy Products	6,000.00
10/27/2017	Hollandia Dairy	200346	Dairy Products	6,000.00
10/27/2017	Hollandia Dairy	200347	Dairy Products	6,000.00
10/27/2017	Hollandia Dairy	200348	Dairy Products	6,000.00
10/27/2017	Hollandia Dairy	200349	Dairy Products	6,000.00
10/27/2017	Hollandia Dairy	200350	Dairy Products	6,000.00
10/27/2017	Hollandia Dairy	200351	Dairy Products	6,000.00
10/27/2017	Hollandia Dairy	200352	Dairy Products	6,000.00
10/27/2017	Hollandia Dairy	200353	Dairy Products	6,000.00
10/27/2017	Hollandia Dairy	200354	Dairy Products	6,000.00
10/27/2017	Hollandia Dairy	200355	Dairy Products	6,000.00
10/27/2017	Hollandia Dairy	200356	Dairy Products	6,000.00
10/27/2017	Hollandia Dairy	200357	Dairy Products	6,000.00
10/27/2017	Hollandia Dairy	200358	Dairy Products	6,000.00
10/27/2017	Hollandia Dairy	200359	Dairy Products	6,000.00
10/27/2017	Hollandia Dairy	200360	Dairy Products	6,000.00
10/27/2017	Hollandia Dairy	200361	Dairy Products	6,000.00
10/27/2017	Hollandia Dairy	200362	Dairy Products	6,000.00
10/27/2017	Hollandia Dairy	200363	Dairy Products	10,000.00
10/27/2017	Hollandia Dairy	200364	Dairy Products	2,000.00
	<b>TOTAL OPEN PURCHASE ORDERS</b>			<b>138,000.00</b>
	<b>Processed Food &amp; Commodity P.O.'s</b>			
	<b>NONE</b>			
	Total OPEN Purchase Orders			\$ 138,000.00
	Total Purchase Orders Out of Date Sequence			-
	Total Processed Food & Commodity P.O.'s			-
	Total Purchase Orders from Purchase Order Detail Report			57,856.00
	<b>TOTAL PURCHASE ORDERS</b>			<b>\$ 195,856.00</b>

# Purchase Orders - Detail

11/20/2017 6:18:20 AM

## Fullerton School District

Show all data where the Order Date is between 10/27/2017 and 11/16/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
So. CA School Nutrition Assoc.	200386	11/9/2017	11/9/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	ea	1	Non-Member Pre-Register	\$75.0000	\$150.00	
1	ea	2	Student/Intern	\$50.0000	\$50.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$200.00
					<b>Vendor Total:</b>	\$200.00

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Le Chef Bakery	200365	10/30/2017	10/31/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	CS	1	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz	\$7.9600	\$79.60	
3	TRY	1	Scone, Assrtd #BRB001-24 24/cs	\$19.6200	\$58.86	
1	CS	1	Croissant, #CRB002-9TS 9/2OZ/cs	\$6.7900	\$6.79	
3	TRY	1	Danish, Twist Assrd #DAB001-12TS 12/CS	\$8.2200	\$24.66	
3	TRY	1	Danish, Assorted DAB104-30TS 30 ct.	\$24.0500	\$72.15	
3	CS	1	Muffin, Blueberry MUB103-M-TC-16TS 16/CS	\$10.7900	\$32.37	
3	CS	1	Muffin, Double Choc MUB108-M-TC-16TS 16/CS	\$10.7900	\$32.37	
3	CS	1	Muffin, Banana Nut MUB109-M-TC-16TS	\$10.7900	\$32.37	
3	CS	1	Muffin, Orange Cranberry MUB111-M-TC-16TS 16/	\$10.7900	\$32.37	
1	CS	1	Cupcake, Ind Chocoalte PA113 20/CS	\$25.1900	\$25.19	
1	CS	1	Cupcake, Ind Vanilla PA114	\$25.1900	\$25.19	
1	CS	1	Dinner Roll, Assorted SB230-SASST 100/CS	\$21.4100	\$21.41	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$443.33

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Le Chef Bakery	200382	11/8/2017	11/13/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	cs	1	Bagel, Assorted, 12 #BBGASST-PBC-12-SLICE-TS	\$7.9600	\$47.76	
3	cs	1	Cheesecake, 10", 16 cut #BQ005	\$23.0600	\$69.18	
3	TRY	1	Scone, Assorted, 24 #BRB001-24TS	\$19.6200	\$58.86	
4	cs	1	Bun, Cinnamon, 12 #BRB010-12TS	\$8.7700	\$35.08	
4	cs	1	Bun, Pecan Sticky, 12 #BRB012-12TS	\$12.0100	\$48.04	
4	TRY	1	Danish, Twist, 12 #DAB001-12TS	\$8.2200	\$32.88	
6	TRY	1	Danish, Breakfast, 30 #DAB104-30TS	\$24.0500	\$144.30	
1	CS	1	Muffin, Blueberry, 16 #MUB103-M-TC-16TS	\$10.7900	\$10.79	
1	CS	1	Muffin, Double Choc, 16 #MUB108-M-TC-16TS	\$10.7900	\$10.79	
1	CS	1	Muffin, Banana Nut, 16 #MUB109-M-TC-16TS	\$10.7900	\$10.79	
1	CS	1	Muffin, Orange Cranberry, 16 #MUB111-M-TC-16T	\$10.7900	\$10.79	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$479.26
					<b>Vendor Total:</b>	\$922.59

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	200342	10/27/2017	11/7/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
24	case	57018	Cheeseburger,MiniTwnsGS#403436/ QCB655 72/4.55oz	\$47.3700	\$1,136.88	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,136.88

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	200366	10/31/2017	11/3/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	case	59801	Sandwich,Sunbter&GrpJelly,GS#401972 96csSW#11128W	\$66.9200	\$334.60	

# Purchase Orders - Detail

11/20/2017 6:18:20 AM

## Fullerton School District

Show all data where the Order Date is between 10/27/2017 and 11/16/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Gold Star Foods Inc.</b>	<b>200366</b>	<b>10/31/2017</b>	<b>11/3/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
3	case	54015	Cheese,String Cmdy LOL,GS#401172,168/cs,MF#59701		\$13.3800	\$40.14
18	case	3072	Cereal, Granola Lowfat Mal-O-Meal GS#201564 4/50oz		\$38.8000	\$698.40
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,073.14
<b>Gold Star Foods Inc.</b>	<b>200367</b>	<b>10/31/2017</b>	<b>10/31/2017</b>	<b>11/3/2017</b>		<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
13	CS	1	SANDWICH, TURKEY CHEESE, ROSE SHORE 401529		\$29.1700	\$379.21
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$379.21
<b>Gold Star Foods Inc.</b>	<b>200368</b>	<b>11/1/2017</b>	<b>11/8/2017</b>	<b>11/7/2017</b>		<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
20	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz		\$50.0500	\$1,001.00
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,001.00
<b>Gold Star Foods Inc.</b>	<b>200369</b>	<b>11/2/2017</b>	<b>11/7/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
38	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs		\$22.8500	\$868.30
14	case	30015	CornDog,Chkn WGJumbo IW(D.Lee)GS#134372 72/cs		\$41.8100	\$585.34
55	case	56031	Burrito,Bn&Chse,WhlGrn IW,GS#403419/71662 96/5.2oz		\$50.9000	\$2,799.50
19	case	56704	Chicken,Swt&Sour, GS#403630/15551-7 6/5#		\$106.0700	\$2,015.33
43	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz		\$50.0500	\$2,152.15
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$8,420.62
<b>Gold Star Foods Inc.</b>	<b>200370</b>	<b>11/2/2017</b>	<b>11/7/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
3	CS	1	Frappaccino, Coffee Flavor GS#210363 15/9.5oz		\$20.3100	\$60.93
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$60.93
<b>Gold Star Foods Inc.</b>	<b>200371</b>	<b>11/2/2017</b>	<b>11/7/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
1	case	59521	Quesadilla, TwiceGrilld,GS#402045/36200 100/4.11oz		\$59.4800	\$59.48
12	case	4410	Vinegar White #202382 Golden State 4/1gal.		\$10.2600	\$123.12
15	case	3072	Cereal, Granola Lowfat Mal-O-Meal GS#201564 4/50oz		\$38.8000	\$582.00
50	case	54015	Cheese,String Cmdy LOL,GS#401172,168/cs,MF#59701		\$13.3800	\$669.00
26	case	30340	Pancakes,Mini Maple GS#134287 Eggo IW 72 ct.		\$37.1400	\$965.64
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,399.24
<b>Gold Star Foods Inc.</b>	<b>200375</b>	<b>11/7/2017</b>	<b>11/14/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
82	case	57018	Cheeseburger,MiniTwnsGS#403436/ QCB655 72/4.55oz		\$47.3700	\$3,884.34
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,884.34
<b>Gold Star Foods Inc.</b>	<b>200377</b>	<b>11/7/2017</b>	<b>11/14/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
13	case	20025	Potato Pearls, Basic American,6/3.5#, GS#400184		\$58.2900	\$757.77
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$757.77

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Gold Star Foods Inc.</b>	<b>200378</b>	<b>11/8/2017</b>	<b>11/17/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
84	case	59046	Pizza,FrenchBrd, GS#403604 60/cs Ardellas		\$37.9900	\$3,191.16
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,191.16
<b>Gold Star Foods Inc.</b>	<b>200379</b>	<b>11/8/2017</b>	<b>11/21/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
68	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz		\$35.4800	\$2,412.64
13	case	55061	Chicken Fajita, Tyson Bulk-277/2.3, GS#401586		\$77.3700	\$1,005.81
38	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs		\$22.8500	\$868.30
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$4,286.75
<b>Gold Star Foods Inc.</b>	<b>200380</b>	<b>11/8/2017</b>	<b>11/21/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
65	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4.1700	\$271.05
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$271.05
<b>Gold Star Foods Inc.</b>	<b>200381</b>	<b>11/8/2017</b>	<b>10/14/2017</b>	<b>11/14/2017</b>		<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
16	case	59801	Sandwich,Sunbter&GrpJelly,GS#401972 96csSW#11128W		\$66.9200	\$1,070.72
10	case	54015	Cheese,String Cmdy LOL,GS#401172,168/cs,MF#59701		\$13.3800	\$133.80
34	case	56061	Sandwich,TurkeyHam&Chse GS#401508 48/4.5 oz. Rs&Sh		\$34.4500	\$1,171.30
45	case	3072	Cereal, Granola Lowfat Mal-O-Meal GS#201564 4/50oz		\$38.8000	\$1,746.00
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$4,121.82
<b>Gold Star Foods Inc.</b>	<b>200383</b>	<b>11/8/2017</b>	<b>11/21/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
24	case	30355	Concha, Variety Pack, IW GS#133841 84/cs		\$37.3300	\$895.92
50	case	30354	Muffin, Double Choc IW GS#134237 60/cs		\$25.6100	\$1,280.50
24	case	30309	Bagel, Strawberry&Cheese, GS#134813 72/2.43oz.		\$35.2000	\$844.80
24	case	30353	Waffle, Maple Mini, Eggo IW GS#134285 72/cs		\$31.6300	\$759.12
21	case	59705	Sandwich, Brkfst, Snrs Sausge&Chs GS#400732 144/cs		\$67.4000	\$1,415.40
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$5,195.74
<b>Gold Star Foods Inc.</b>	<b>200384</b>	<b>11/8/2017</b>	<b>12/21/2017</b>	<b>11/21/2017</b>		<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
35	CS	1	Cinnamon Roll, Old Town Bakery #134773		\$30.4400	\$1,065.40
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,065.40
<b>Gold Star Foods Inc.</b>	<b>200385</b>	<b>11/9/2017</b>	<b>12/15/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
42	case	7551	Cookie, Chrstms Tree, IW GS#134659/71220 12.25#/cs		\$36.5400	\$1,534.68
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,534.68
<b>Gold Star Foods Inc.</b>	<b>200387</b>	<b>11/9/2017</b>	<b>11/17/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
2	case	55103	French Toast, Stick GS#406054 130/2.65 oz. SunFrs		\$44.0900	\$88.18
45	case	3002	Cereal,CinnaToast R/Sugar GS#200914 GM 96/cs		\$26.4000	\$1,188.00

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<b>Gold Star Foods Inc.</b>	<b>200387</b>	<b>11/9/2017</b>	<b>11/17/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$1,276.18
<b>Gold Star Foods Inc.</b>	<b>200388</b>	<b>11/13/2017</b>	<b>11/28/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
16	case	59801	Sandwich,Sunbter&GrpJelly,GS#401972 96csSW#11128W		\$66.9200	\$1,070.72
10	case	54015	Cheese,String Cmdy LOL,GS#401172,168/cs,MF#59701		\$13.3800	\$133.80
45	case	3072	Cereal, Granola Lowfat Mal-O-Meal GS#201564 4/50oz		\$38.8000	\$1,746.00
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$2,950.52
<b>Gold Star Foods Inc.</b>	<b>200389</b>	<b>11/13/2017</b>	<b>11/28/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
34	CS	1	Sandwich, Turkey & Cheese, Rs & Sh GS#401529		\$18.9600	\$644.64
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$644.64
<b>Gold Star Foods Inc.</b>	<b>200390</b>	<b>11/14/2017</b>	<b>11/15/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
76	CS	1	WG CORN DOG, FOSTER FARM 72/CS #100762		\$28.7100	\$2,181.96
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$2,181.96
<b>Gold Star Foods Inc.</b>	<b>200391</b>	<b>11/14/2017</b>	<b>11/28/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
28	case	7003	Cracker, Jungle WG GS#203026 J&J 200/1oz/cs		\$26.5700	\$743.96
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$743.96
<b>Gold Star Foods Inc.</b>	<b>200393</b>	<b>11/16/2017</b>	<b>11/21/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
40	case	55060	Chicken Patty, Hot&Spicy WG GS#404681 148/case		\$41.6500	\$1,666.00
80	case	4304	Sauce, BBQ, GS#201864, Heinz 100/1oz case		\$8.4200	\$673.60
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$2,339.60
<b>Gold Star Foods Inc.</b>	<b>200394</b>	<b>11/16/2017</b>	<b>11/21/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
27	case	380136	Pizza, Cheese Anytimers#10101 48/cs		\$61.2300	\$1,653.21
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$1,653.21
<b>Gold Star Foods Inc.</b>	<b>200395</b>	<b>11/16/2017</b>	<b>12/1/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
24	case	380114	Dinner Meal, Power Up Box, GS#240273 30 ct.		\$52.6600	\$1,263.84
27	case	380139	Turkey Ham and Cheese Anytimers# 10206 48/cs		\$68.5000	\$1,849.50
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$3,113.34
<b>Gold Star Foods Inc.</b>	<b>200396</b>	<b>11/16/2017</b>	<b>12/8/2017</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
27	case	380136	Pizza, Cheese Anytimers#10101 48/cs		\$61.2300	\$1,653.21
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$1,653.21

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Vendor Total:</b>						\$55,336.35
1						
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>200372</b>	<b>11/2/2017</b>	<b>11/8/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	BX	81101	Bag Bun pan 27x37Handguard FB37 200/case	\$16.7804	\$50.34	
<b>Sales Tax:</b>						\$3.90
<b>P.O. Total:</b>						\$54.24
<b>Vendor Total:</b>						\$375.61
1						
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>200373</b>	<b>11/3/2017</b>	<b>11/8/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	case	88008	Napkin Ccktail Hunter Grn1000/cs HOF-57011	\$23.4600	\$93.84	
3	case	88003	Napkin Ckt Red PAT-1121180-0500 1000/cs	\$22.7300	\$68.19	
2	case	88002	Napkin Ccktail Navy Blue HOF-NB57028 1000/cs	\$23.4600	\$46.92	
1	case	88017	Napkin, Dinner, HOF57221 Hunter Green 1000p/cs	\$56.2100	\$56.21	
1	cs	88016	Napkin Dinner Yellow HOF-ND57213 1000/cs	\$56.2100	\$56.21	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$321.37
<b>Vendor Total:</b>						\$447.67
1						
<b>Cummins-Allison Corp.</b>	<b>200376</b>	<b>11/7/2017</b>	<b>11/7/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Service Call for Jetcount 4020	\$220.0000	\$220.00	
1	ea	1	Tire Drive #406-0440-00	\$2.4800	\$2.48	
<b>Sales Tax:</b>						\$0.19
<b>P.O. Total:</b>						\$222.67
<b>Vendor Total:</b>						\$447.67
1						
<b>Cummins-Allison Corp.</b>	<b>200392</b>	<b>11/16/2017</b>	<b>11/16/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Annual Maintenance Agreement for Jetcount	\$225.0000	\$225.00	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$225.00
<b>Vendor Total:</b>						\$470.04
1						
<b>ProGuard Service and Solutions</b>	<b>200344</b>	<b>10/27/2017</b>	<b>12/6/2017</b>	<b>11/6/2017</b>		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	case	70023	Rinse Additive Low Temp 5gal #8000409	\$98.6900	\$296.07	
1	case	70035	Sanitizer Low Temp 5 gal., #8000016	\$33.1300	\$33.13	
1	each	70030	Detergent, Laundry Surfact 5gal #8000081	\$107.0300	\$107.03	
<b>Sales Tax:</b>						\$33.81
<b>P.O. Total:</b>						\$470.04
<b>Vendor Total:</b>						\$880.40
1						
<b>Hollandia Dairy</b>	<b>200340</b>	<b>10/27/2017</b>	<b>11/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2201	\$880.40	

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<b>Hollandia Dairy</b>	<b>200340</b>	<b>10/27/2017</b>	<b>11/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2123	\$849.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2103	\$1,682.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,899.00
<b>Hollandia Dairy</b>	<b>200341</b>	<b>10/27/2017</b>	<b>11/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2201	\$880.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2123	\$849.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2103	\$1,682.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
2	CS	997097	Yogurt, Yami Strw/Ban #2181 1/2pt 24/cs	\$16.8000	\$33.60	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,932.60
<b>Hollandia Dairy</b>	<b>200343</b>	<b>10/27/2017</b>	<b>11/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2201	\$880.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2123	\$849.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2103	\$1,682.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
2	CS	997097	Yogurt, Yami Strw/Ban #2181 1/2pt 24/cs	\$16.8000	\$33.60	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,932.60
<b>Hollandia Dairy</b>	<b>200345</b>	<b>10/27/2017</b>	<b>11/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2201	\$880.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2123	\$849.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2103	\$1,682.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,899.00
<b>Hollandia Dairy</b>	<b>200346</b>	<b>10/27/2017</b>	<b>11/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2201	\$880.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2123	\$849.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2103	\$1,682.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,899.00
<b>Hollandia Dairy</b>	<b>200347</b>	<b>10/27/2017</b>	<b>11/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2201	\$880.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2123	\$849.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2103	\$1,682.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	

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<b>Hollandia Dairy</b>	<b>200347</b>	<b>10/27/2017</b>	<b>11/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
2	CS	997097	Yogurt, Yami Strw/Ban #2181 1/2pt 24/cs	\$16.8000	\$33.60	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,932.60
<b>Hollandia Dairy</b>	<b>200348</b>	<b>10/27/2017</b>	<b>11/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2201	\$880.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2123	\$849.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2103	\$1,682.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$480.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$4,379.00
<b>Hollandia Dairy</b>	<b>200349</b>	<b>10/27/2017</b>	<b>11/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2201	\$880.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2123	\$849.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2103	\$1,682.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
2	CS	997097	Yogurt, Yami Strw/Ban #2181 1/2pt 24/cs	\$16.8000	\$33.60	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,932.60
<b>Hollandia Dairy</b>	<b>200350</b>	<b>10/27/2017</b>	<b>11/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2201	\$880.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2123	\$849.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2103	\$1,682.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,899.00
<b>Hollandia Dairy</b>	<b>200351</b>	<b>10/27/2017</b>	<b>11/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2201	\$880.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2123	\$849.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2103	\$1,682.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$480.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$4,379.00
<b>Hollandia Dairy</b>	<b>200352</b>	<b>10/27/2017</b>	<b>11/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2201	\$880.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2123	\$849.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2103	\$1,682.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	

# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 10/27/2017 and 11/16/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy	200352	10/27/2017	11/30/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	CS	997097	Yogurt, Yami Strw/Ban #2181 1/2pt 24/cs	\$16.8000	\$33.60	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,932.60
Hollandia Dairy	200353	10/27/2017	11/30/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2201	\$880.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2123	\$849.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2103	\$1,682.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
10	CS	997097	Yogurt, Yami Strw/Ban #2181 1/2pt 24/cs	\$16.8000	\$168.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$4,067.00
Hollandia Dairy	200354	10/27/2017	11/30/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2201	\$880.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2123	\$849.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2103	\$1,682.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$480.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$4,379.00
Hollandia Dairy	200355	10/27/2017	11/30/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2201	\$880.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2123	\$849.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2103	\$1,682.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
2	CS	997097	Yogurt, Yami Strw/Ban #2181 1/2pt 24/cs	\$16.8000	\$33.60	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,932.60
Hollandia Dairy	200356	10/27/2017	11/30/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2201	\$2,201.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2123	\$849.20	
1000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2103	\$210.30	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
2	CS	997097	Yogurt, Yami Strw/Ban #2181 1/2pt 24/cs	\$16.8000	\$33.60	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,781.10
Hollandia Dairy	200357	10/27/2017	11/30/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2201	\$880.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2123	\$849.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2103	\$1,682.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	

# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 10/27/2017 and 11/16/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>	<b>200357</b>	<b>10/27/2017</b>	<b>11/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	CS	997097	Yogurt, Yami Strw/Ban #2181 1/2pt 24/cs	\$16.8000	\$50.40	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,949.40
<b>Hollandia Dairy</b>	<b>200358</b>	<b>10/27/2017</b>	<b>11/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2201	\$880.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2123	\$849.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2103	\$1,682.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
2	CS	997097	Yogurt, Yami Strw/Ban #2181 1/2pt 24/cs	\$16.8000	\$33.60	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,932.60
<b>Hollandia Dairy</b>	<b>200359</b>	<b>10/27/2017</b>	<b>11/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2201	\$880.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2123	\$849.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2103	\$1,682.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
10	CS	997097	Yogurt, Yami Strw/Ban #2181 1/2pt 24/cs	\$16.8000	\$168.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$4,067.00
<b>Hollandia Dairy</b>	<b>200360</b>	<b>10/27/2017</b>	<b>11/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2201	\$880.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2123	\$849.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2103	\$1,682.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
2	CS	997097	Yogurt, Yami Strw/Ban #2181 1/2pt 24/cs	\$16.8000	\$33.60	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,932.60
<b>Hollandia Dairy</b>	<b>200361</b>	<b>10/27/2017</b>	<b>11/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2201	\$880.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2123	\$849.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2103	\$1,682.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
1	CS	997097	Yogurt, Yami Strw/Ban #2181 1/2pt 24/cs	\$16.8000	\$16.80	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,915.80
<b>Hollandia Dairy</b>	<b>200362</b>	<b>10/27/2017</b>	<b>11/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2201	\$660.30	
3000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2123	\$636.90	
3000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2103	\$630.90	
3000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$327.00	
3000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$360.00	

# Purchase Orders - Detail

## Fullerton School District

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Show all data where the Order Date is between 10/27/2017 and 11/16/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>	<b>200362</b>	<b>10/27/2017</b>	<b>11/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
30	CS	997093	Yogurt, Asstd 4oz 48/case #2185	\$14.4000	\$432.00	
20	EA	997092	Yogurt Vanilla 32lb #2700	\$30.0000	\$600.00	
10	CS	997097	Yogurt, Yami Strw/Ban #2181 1/2pt 24/cs	\$16.8000	\$168.00	
3	CS	2192	Trix, Str Banana Blst 4oz 48/cs	\$17.0000	\$51.00	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$3,917.10

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>	<b>200363</b>	<b>10/27/2017</b>	<b>11/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
30000	EA	997099	Lowfat 1% Pch 1/2 pt 3x30 #1321 (CACFP)	\$0.2201	\$6,603.00	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$6,603.00

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>	<b>200364</b>	<b>10/27/2017</b>	<b>11/30/2017</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	EA	10070	Milk, Lowfat gal. #1312	\$3.0010	\$30.01	
70	EA	1386	Milk, FatFree Mini 1/2pt	\$0.2123	\$14.86	
4	EA	10071	Whipped Cream, 1/2 PT #1672	\$1.8170	\$7.27	
2	EA	1614	Half & Half QT	\$2.5487	\$5.10	
4	EA	10081	Sour Cream Pint #2167	\$3.1726	\$12.69	
1	EA	10074	Cream Cheese, 3lb #5889	\$9.9300	\$9.93	
10	CS	10073	Eggs, Large 12/CS #7025	\$1.9800	\$19.80	
3	CS	10088	Creamer, French Vanilla 1/2oz 288/cs #3435	\$20.1900	\$60.57	
1	CS	4529	Butter Cuts Continental 13lb	\$49.5755	\$49.58	
6	CS	4601	Butter Quarters 1 lb	\$4.0675	\$24.41	
2	CS	10089	Cream Cheese, Bagl Shopp 3/4oz 100/CS #5892	\$20.8275	\$41.66	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$275.86

**Vendor Total:** \$90,770.06

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Melody Reynolds</b>	<b>200374</b>	<b>11/6/2017</b>	<b>11/6/2017</b>		<b>4313</b>	<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	lot	1	Smart&Final Invoice dated 10/16/17	\$3.7900	\$3.79	
1	lot	1	Smart&Final Invoice dated 10/16/17	\$90.3700	\$90.37	
1	lot	1	Sprouts Invoice dated 10/17/17	\$9.5800	\$9.58	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$103.74
<b>Vendor Total:</b>						\$103.74

GRAND TOTAL \$ 57,856.00  
(NET OF OPEN P.O.'S)

CONSENT ITEM

**DATE:** December 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Director, Business Services

**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 112815 THROUGH 113059 FOR THE 2017/2018 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 112815 through 113059 for the 2017/2018 school year totaling \$2,467,823.59. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	\$2,359,647.33
12	Child Development	3,313.12
25	Capital Facilities	1,327.86
40	Special Reserve	12,809.63
68	Workers' Compensation	71,525.65
81	Property/Liability Insurance	<u>19,200.00</u>
	Total	\$2,467,823.59

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 112815 through 113059 for the 2017/2018 school year.

RC:MG:gs

CONSENT ITEM

**DATE:** December 5, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Michael Burns, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 12457 THROUGH 12505 FOR THE 2017/2018 SCHOOL YEAR

Background: Board approval is requested for Nutrition Services warrants numbered 12457 through 12505 for the 2017/2018 school year. The total amount presented for approval is \$278,869.30.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 12457 through 12505 for the 2017/2018 school year.

RC:MB:tg

CONSENT ITEM

**DATE:** December 5, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Susan Albano, Director, Educational Services  
**SUBJECT:** **APPROVE 2017/2018 SINGLE PLAN FOR STUDENT ACHIEVEMENT (SPSA) AND BUDGETS FOR ALL SCHOOL SITES**

Background: During the fall of 2017, each principal, leadership team, staff, English Learner Advisory Committee, and School Site Council conducted an in-depth analysis of their student achievement data. As a result of this data analysis, each school identified areas of focus and grade level Specific and Strategic, Measurable, Attainable, Results-based, Time-bound (SMART) goals and are aligned to the Local Control Accountability Plan (LCAP) goals, actions, and services. All SPSAs have been approved by their School Site Councils. Required contents of the Single Plan for Student Achievement (SPSA) include data sources, data analysis process, site budgets, planned improvements, and a process to evaluate.

Each school site has prepared an Executive Summary delivered to members of the Board of Trustees.

A complete copy of each SPSA is sent to all Board of Trustee's via email for review.

Rationale: The Single Plan for Student Achievement is a requirement under the Every Student Succeeds Act (ESSA) and must be approved annually by the Board of Trustees.

Funding: Not applicable.

Recommendation: Approve 2017/2018 Single Plan for Student Achievement (SPSA) and budgets for all school sites.

EF:SA:nm

CONSENT ITEM

**DATE:** December 5, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Chanjira Luu, Director, Classified Personnel Services  
**SUBJECT:** APPROVE CLASSIFIED TUITION REIMBURSEMENT

Background: Costs incurred by classified employees due to class or workshop attendance are reimbursed pursuant to contract language. Reimbursement is approved for coursework that improves employee skills or is of benefit to the District.

Sheila Hebert – Class taken at Southern California School of Interpretation  
Sight Translation for Court Interpreters  
Total amount payable \$500

Rationale: The Tuition Reimbursement Program offers an opportunity for professional growth to classified employees. Acceptable proof of incurred costs and program completion are also required and verified by Classified Personnel.

Funding: Employee reimbursements are funded from the District's Classified Employees' Tuition Reimbursement (Unrestricted General Fund) for the 2017/2018 fiscal year. \$5,000 is a contract language mandate and is budgeted annually for such expenses.

Recommendation: Approve Classified tuition reimbursement.

CH:CL:yd

CONSENT ITEM

**DATE:** December 5, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY MEMORANDUM OF UNDERSTANDING BETWEEN ALLIANT INTERNATIONAL UNIVERSITY AND FULLERTON SCHOOL DISTRICT EFFECTIVE AUGUST 1, 2017 THROUGH AUGUST 1, 2022

Background: Alliant International University is accredited to provide a teaching program leading to a California credential and has been a long-time partner with Fullerton School District. The terms and conditions of this agreement are commensurate with those from other universities and colleges. The University will pay the District \$175 per 8-week supervision assignments.

The terms of the agreement shall be effective as of October 17, 2017 and may be terminated by either party with written notice.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as a teacher education institution, to provide any student teaching experience to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve/Ratify Memorandum of Understanding between Alliant International University and Fullerton School District effective August 1, 2017 through August 1, 2022.

CH:nm  
Attachment



**Alliant International University**  
**California School**  
**of Education**

**MEMORANDUM OF UNDERSTANDING**  
**Between**  
**ALLIANT INTERNATIONAL UNIVERSITY, INC. A CALIFORNIA BENEFIT**  
**CORPORATION**  
**And**  
**FULLERTON SCHOOL DISTRICT**

Alliant International University, Inc. A California Benefit Corporation (“University”) and Fullerton School District (“District”) agree to the following conditions that apply to Practicum Students, Student Teachers, and Interns who are or will be enrolled in the Teacher Credential Program, the MA/PPS: School Psychology Program or School Counseling Program through the California School of Education at Alliant International University and will be serving their Practicum or Internship in the District. Interns nominated by either Alliant International University or the District shall be mutually acceptable by both Alliant International University and the District, and shall be subject to a mutually acceptable placement within the District. This Memorandum of Understanding shall become effective August 1, 2017 for a period of five (5) calendar years. This Memorandum of Understanding may be terminated by either party with sixty (60) days written notice, unless both parties agree to an earlier termination date. Any termination of the Memorandum of Understanding by either party shall not affect the status of any intern who has been placed with the district prior to the effective date of termination.

**Alliant International University agrees and certifies that:**

1. Each Candidate shall have passed the Basic Skills Requirement or California Educational Basic Skill Test (CBEST) and, for Student Teachers and Teacher Interns, required subject matter competency prior to assuming Intern services or responsibilities.
2. Each Candidate shall possess a B.A. Degree, documented by official transcripts with a minimum overall GPA of 3.0. Teacher Credential Interns shall have passed the subject matter requirement.
3. Each Teacher Intern shall have a minimum of 120 hours of verified pre-service experience with students in educational settings. Each School Psychology Intern shall have a minimum of 400 hours of verified Practicum experience and each School Counseling Intern shall have a minimum of 100 hours of verified Practicum experience.
4. Each Teacher Intern shall have passed U.S. Constitution coursework or examination.
5. Each Candidate shall be provided adequate supervision, advice, encouragement and support, as appropriate, by Alliant International University personnel, including but not limited to the University faculty and the University field supervisor as directed by California Commission on Teacher Credentialing Standards.
6. University Supervisors will observe and evaluate teacher interns at least six times during a semester and allocate time with each intern after each visit to discuss the observation.

7. University Supervisors will meet with District Support Providers at the beginning of the candidate's field placement in order to establish roles and duties in order to best support the candidate.
8. For Teacher Education programs, District Support Providers will be required to provide one evaluation per Alliant academic term (8 weeks) using Alliant's evaluative matrix based on the Teacher Performance Expectations (TPE) established by the Commission on Teacher Credentialing (CTC).

**Fullerton School District agrees and certifies that:**

1. The purpose of the Internship Program is to add to the pool of qualified teachers, school psychologists, or school counselors that the District has continually sought to maintain.
2. The Intern's services shall meet the instructional or service needs of the District.
3. Each Intern shall be assigned as an Intern under a contract with an appointment of at least .60 FTE of her/his workday, and placed in a job that shall allow for substantial experience in instructional or service duties.
4. No appointment shall be made unless the prospective employee provides proof of fingerprint clearance or photocopy of California teaching permit, and verification that he or she is free from tuberculosis.
5. No Intern shall displace any fully credentialed employee in the District.
6. Each Intern shall be provided adequate supervision, advice, encouragement and support, as appropriate, by District personnel, including but not limited to both an immediate field supervisor and an in-district mentor as directed by California Commission on Teacher Credentialing Standards.
7. The District and University, in partnership, must provide a total of 189 hours annually of support for each teacher intern (45 hours of which will be dedicated to ELL support).
8. The Intern's salary shall not be reduced to pay for the supervision of that Intern.
9. The Intern will apply to the California School of Education at Alliant International University for the Intern Credential within the first semester of coursework.
10. District Support Providers will meet with University Supervisors at the beginning of the candidate's field placement in order to establish roles and duties in order to best support the candidate.
11. The District Support Provider will observe and evaluate each intern teacher at least one time during a term (4 times in an academic year) and allocate time with each intern after each visit to discuss the observation. The District Support Provider will provide evidence of each observation and evaluation to the University Supervisor.
12. District Site Support Providers must hold credentials in the same areas as the interns they support and/or hold an Administrative Services Credential.
13. All intern teachers and student teachers must have experience working with diverse student populations including English Language Learners (ELLs), students with disabilities, and students from varying socioeconomic statuses. For Clinical Practice placements, at least 10% of the student body must comprise of ELLs, students with disabilities, and students from a low socio-economic background. If a candidate is in a Clinical Practice placement that falls short of the 10% threshold in any of the aforementioned areas,

the district understands that for each percentage point below that threshold, the candidate will be required to observe for two full days in either an ELL classroom, a Special Education classroom, or a classroom at a Title 1 school, depending on the area or areas, of deficient diverse student population group(s), to gain sufficient experience in those student population groups.

14. District Intern Support Providers, District Induction Support Providers (Education Specialist Clear Credential), and master teachers must have a minimum of three years teaching experience, have a Clear Credential in the credential area they are supervising (or an Administrative Service Credential), and have a Master's degree or equivalent. The district confirms that its Intern Support Providers and Induction Support Providers have been adequately trained in their supervisory roles.

#### INSURANCE

Alliant International University, Inc. shall maintain commercial general liability insurance from an insurance carrier with an AM Best rating of A- VII or better in the minimum amounts of \$1,000,000 per occurrence, \$3,000,000 general aggregate and shall furnish proof thereof in the form of a certificate of insurance within 30 days of the effective date of this Agreement.

Fullerton School District shall provide and maintain commercial general liability insurance acceptable to Alliant International University, Inc. or utilize a program of self-insurance in the minimum amounts of \$1,000,000 combined single limit, \$3,000,000 general aggregate and upon request shall furnish proof thereof in the form of a certificate of insurance within 30 days of the effective date of this Agreement.

Alliant International University does not furnish workers' compensation for students participating in this program. It is understood that Student Teachers are not employees of the Fullerton School District. Alliant International University, Inc., at its discretion, may maintain at its sole expense workers' compensation and employer's liability for students who are participating in its program.

#### MUTUAL HOLD HARMLESS AND INDEMNIFICATION

Alliant International University, Inc. shall hold harmless, defend and indemnify Fullerton School District and its officers, employees, and agents from any and all losses, demands, claims, damages (including costs and attorneys' fees), or causes of action arising from any negligent act or omission or willful misconduct of Alliant International University, Inc., its officers, employees, or student teachers incurred in the performance of this Agreement.

Fullerton School District shall hold harmless, defend and indemnify Alliant International University and its officers, employees, and agents from any and all losses, demands, claims, damages (including costs and attorneys' fees), or causes of action arising from any negligent act or omission or willful misconduct of Fullerton School District, its officers, employees, or agents incurred in the performance of this Agreement.

**Alliant International University:**

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**Andy Vaughn, President  
Alliant International University**

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**Date**

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**Dr. Mary Oling-Sisay, Dean  
California School of Education  
Alliant International University**

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**Date**

**Fullerton School District:**

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**Robert Pletka, Ed.D., Superintendent  
Fullerton School District**

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**Date**

CONSENT ITEM

**DATE:** December 5, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE MASTER CLINICAL FIELD EXPERIENCE AGREEMENT WITH CALIFORNIA BAPTIST UNIVERSITY EFFECTIVE DECEMBER 6, 2017

Background: California Baptist University is accredited to provide a teaching program leading to a California credential. The university wishes to partner with the District to provide clinical field experience for their Speech Language Pathology students. The terms and conditions of this agreement are commensurate with those from other universities and colleges.

The terms of the agreement shall be effective as of December 6, 2017 and may be terminated by either party with written notice.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as a teacher education institution, to provide any student teaching experience to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve Master Clinical Field Experience Agreement with California Baptist University effective December 6, 2017.

CH:nm  
Attachment



## **MASTER CLINICAL FIELD EXPERIENCE AGREEMENT** **California Baptist University**

This Master Clinical Field Experience Agreement (“Agreement”) is entered into this **6<sup>th</sup> day of December, 2017** (the “Effective Date”) by and between **California Baptist University located in Riverside, California** (“CBU”) and **Fullerton School District** (the “Experience Provider”) located at **1401 West Valencia, Fullerton, CA 92883**. CBU and Experience Provider are each a “Party” and are sometimes collectively referred to herein as the “Parties.”

1. **INTER-INSTITUTIONAL APPLICATION:** In order to facilitate clinical field experience opportunities, this Agreement is intended to govern the relationship between CBU and Experience Provider with respect to students from CBU involved in a clinical field experience arrangement with the Experience Provider.

2. **GENERAL CONSIDERATIONS:**

2.1 A clinical field experience is a cooperative program between CBU and approved Experience Providers. The Experience Providers provide supervision, facilities, and instruction which help students acquire the skills and knowledge needed in their chosen field of study or occupation.

2.2 This Agreement is for the period agreed upon between the Experience Provider and CBU.

2.3 This Agreement may be terminated by CBU or the Experience Provider for good and sufficient cause by providing reasonable advance written notice to the other.

2.4 Neither Party to this Agreement agrees to indemnify the other Party or hold harmless the other Party from liability hereunder. However, if the common law or a statute provides for either a right to indemnity and/or a right to contribution to any Party to this Agreement, then the right to pursue one of both of these remedies is preserved.

3. **THE STUDENT AGREES TO:**

3.1 Comply with the Experience Provider’s policies and procedures.

3.2 Comply with CBU’s dress and grooming standards and honor code.

3.3 Enroll as an academic clinical field experience student and perform the duties indicated unless released by CBU and the Experience Provider.

3.4 Report serious problems, including safety and personnel problems, to CBU and the Experience Provider.

3.5 Maintain personal health insurance or student health insurance.

3.6 Obtain approval from CBU to participate in the clinical field experience program including agreeing to abide by the terms of this Agreement and to perform additional duties and responsibilities as required by CBU.

4. **THE EXPERIENCE PROVIDER AGREES TO:**

4.1 The school district will provide a qualified speech language pathologist to provide appropriate supervision for speech language pathology student interns.

4.2 Designate an individual who will serve as the liaison with CBU and non-speech language pathology student interns.

4.3 Involve the student for the entire period of clinical field experience as agreed unless this Agreement is terminated for cause pursuant to Section 2.3 above.

4.4 Give the student the opportunity to perform a variety of tasks to acquire and practice various skills.

4.5 Orient the student to the Experience Provider’s rules, policies, procedures, methods, and operations.

4.6 Evaluate the student's performance and notify CBU's Clinical Field Experience Director, as defined in Section 5.1, immediately, preferably by phone, of any cause of dissatisfaction with or of misconduct on the part of the student.

4.7 Accept the primary responsibility for supervision and control of the student at the clinical field experience site.

5. **CBU AGREES TO:**

5.1 Designate a point of contact for clinical field experience (a "Clinical Field Experience Director").

5.2 Ensure the Clinical Field Experience Director contacts the student and Experience Provider, discusses the student's progress, and advises relative to the program of study.

5.3 Ensure the Clinical Field Experience Director strives to promote harmony and cooperation between the Experience Provider, the student, and the educational institution.

5.4 Provide liability insurance for the student to cover damage or harm caused by the student in the amount of \$1,000,000 per student, per occurrence, \$3,000,000 in the aggregate, when this Agreement is signed and returned to CBU.

5.5 Cause each student participating in the clinical experience program which is the subject of this Agreement to acknowledge certain obligations as shown in substantial form attached hereto as Exhibit "A" and incorporated herein by this reference.

6. **AMENDMENT:** No amendment or modification of this Agreement shall be valid unless in writing and executed by each of the Parties.

7. **ENTIRE AGREEMENT:** This Agreement constitutes the entire agreement of the Parties with respect to the subject matter of this Agreement. This Agreement is not assignable without the prior written consent of the non-assigning party which consent will not be unreasonably withheld or delayed.

8. **COUNTERPARTS:** This Agreement may be signed in counterparts, each of which shall be deemed an original, but all of which, taken together, shall constitute one and the same Agreement. This Agreement may be executed by way of facsimile signature.

IN WITNESS WHEREOF, the Parties through their authorized representatives have executed this Agreement effective as of the Effective Date.

<p><b>"EXPERIENCE PROVIDER"</b></p> <p>By: _____ Name: _____ Title: _____ Date: _____</p>	<p><b>"CBU"</b></p> <p>California Baptist University</p> <p>By: _____ Name: David Pearson, PhD Title: Dean, College of Health Science Date: _____</p>
	<p>By: _____ Name: Mark Howe Title: Vice President for Finance and Administration Date: _____</p>

**EXHIBIT A**

**STUDENT CLINICAL FIELD EXPERIENCE AGREEMENT**



**STUDENT CLINICAL FIELD EXPERIENCE AGREEMENT**  
**California Baptist University, College of Health Science**  
\_\_\_\_\_ (“\_\_\_\_\_”)

I, the undersigned student, desire to participate in a clinical field experience program offered through an agreement between CBU and an experience provider (“Experience Provider”) and, in consideration of such placement by CBU, I agree that I shall:

- (A) Comply with the Experience Provider’s policies and procedures.
- (B) Comply with CBU’s dress and grooming standards and honor code.
- (C) Enroll as an academic clinical field experience student and perform the duties indicated unless released by CBU MFT and the Experience Provider.
- (D) Notify the Clinical Field Experience Director in a timely manner of any professional or personal difficulties, including safety and personnel problems, which may affect the performance of this or of his/her professional duties and responsibilities.
- (E) Maintain personal health insurance or student health insurance.
- (F) Obtain approval from CBU to participate in the clinical field experience program including agreeing to abide by the terms of this Agreement and to perform additional duties and responsibilities as required by CBU.
- (G) Maintain a weekly log of all hours of experience gained toward licensure.
- (H) Be responsible for learning those policies of the supervised fieldwork setting which govern the conduct of regular employees and students, and for complying with such policies.
- (I) Be responsible for participating in the periodic evaluation of his or her supervised fieldwork experience.

I understand that it is my obligation to comply by the terms of this Student Clinical Field Experience Agreement and such failure could jeopardize my participation in the clinical field experience program.

<b>STUDENT</b>	
<b>Name:</b> _____	Date: _____
<b>Student ID #:</b> _____	

CONSENT ITEM

**DATE:** December 5, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE SPEECH LANGUAGE PATHOLOGY ASSISTANT FIELD EXPERIENCE INTERNSHIP AGREEMENT WITH BIOLA UNIVERSITY EFFECTIVE JANUARY 20, 2018 THROUGH JANUARY 19, 2019

Background: Biola University, a long-time community partner with Fullerton School District, shares a mutual goal of educating highly qualified teacher candidates. The District has accepted numerous student teacher placements in multiple fields of education.

Biola University also offers a certificate program for individuals who wish to pursue a career as a Speech Language Pathology Assistant (SLPA). University administrators wish to partner with Fullerton School District by placing SLPA candidates with District speech pathologists to give SLPA students practical field experience. No compensation will be provided for accepted placements.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as an educational institution, to provide educational experiences to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve Speech Language Pathology Assistant Field Experience Internship Agreement with Biola University effective January 20, 2018 through January 19, 2019.

CH:nm  
Attachment

## **SPEECH LANGUAGE PATHOLOGY ASSISTANT FIELD EXPERIENCE INTERNSHIP AGREEMENT**

This Agreement, made and entered into on January 20, 2018, by and between FULLERTON SCHOOL DISTRICT (hereinafter referred to as the "FACILITY") and BIOLA UNIVERSITY, INC. (hereinafter referred to as "UNIVERSITY").

### **RECITALS**

A. FACILITY is a general acute care hospital, medical center, skilled nursing facility, private practice clinic or is an independent or unified school district.

B. The UNIVERSITY operates a clinical fieldwork certificate in the field of speech-language pathology and audiology. This certificate is recognized by the Speech-Language Pathology and Hearing Aid Dispensers Board of the State of California. Candidates completing the required field work experience are eligible to apply for state licensure as a speech language pathology assistant.

C. The purpose of this Agreement is to provide the training required for students of the UNIVERSITY enrolled in the certificate program to be eligible to apply for the Speech-Language Pathology Assistant (SLPA) Fieldwork Experience Certificate. The parties will mutually benefit by making a clinical training program available to UNIVERSITY students at Clinical Site of the FACILITY.

### **AGREEMENT**

1. TERM: The term of this Agreement shall commence as of January 20, 2018, and shall continue until January 19, 2019, unless extended in writing by mutual consent of the parties. However, students shall be permitted to complete all internships that began prior to the ending date, and with respect to such internships, all terms and conditions of this Agreement shall apply until the last such internship is completed.

#### **2. STATUS AND RESPONSIBILITY OF PARTIES:**

2.1. It is expressly agreed and understood by the parties that the students of UNIVERSITY participating in clinical training experiences are in attendance for educational purposes only and that such students and any employees or agents of the FACILITY are not considered employees of the UNIVERSITY and shall not receive compensation for services, unemployment or employee benefit programs. Further, such students and any employees or agents of the UNIVERSITY shall not be considered employees of FACILITY for purposes of payment of compensation for services, worker's compensation insurance, unemployment insurance, state disability insurance, employee benefit programs, or any other purpose except that to the extent that the activities performed hereunder are subject to the provisions of the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), any such student shall be deemed a member of the FACILITY's workforce at all times while performing training duties and activities.

2.2. No compensation or other payment of any kind will be made to any party under this Agreement.

### 3. UNIVERSITY RESPONSIBILITIES:

3.1. Designate internship candidates who are enrolled in the undergraduate Communication Sciences and Disorders program of the UNIVERSITY to be assigned for the SLPA Field Experience at the FACILITY.

3.2. UNIVERSITY shall be responsible for maintaining academic records of the student candidates.

3.3. UNIVERSITY shall assign members of the department's faculty or to provide professional mentoring and advice to the on site supervisor provided by the FACILITY through the term of this Agreement in order to assist in the education of the student.

### 4. FACILITY RESPONSIBILITIES:

4.1. FACILITY will provide a speech-language pathologist ("Clinical Supervisor") who holds an American Speech and Hearing Association (ASHA) Certificate of Competence and a California Speech-Language Pathologist license to supervise student field experience.

4.2. FACILITY shall maintain complete records and reports on student's performance and provide an evaluation to UNIVERSITY on forms the UNIVERSITY shall provide.

4.3. As trainees, students shall be considered members of FACILITY'S "workforce," as that term is defined by the HIPAA regulations at 45 C.F.R. § 160.103, and shall be subject to FACILITY'S policies respecting confidentiality of medical information. In order to ensure that students comply with such policies, FACILITY shall provide students with substantially the same training that it provides to its regular employees.

4.4. FACILITY shall provide the Clinical Supervisor with sufficient and specific time in the work schedule to carry out the supervision duties of the student's clinical experience. The supervision duties fulfill the requirements of the accreditation of the graduate program so that the student will meet requirements for state license, and certification. The minimum requirements for these duties include:

4.4.1. Allocation of sufficient time to directly observe a *minimum* of fifty (50) percent of treatment sessions of a client or groups of clients by the student during the supervised practicum. ASHA stipulates that supervisors must provide supervision that is appropriate for the level of the supervisee.

4.4.2. Allocation of sufficient time to meet directly with the student for purposes of supervision feedback and discussion regularly during the course of supervision.

4.5. FACILITY agrees to promptly and thoroughly investigate any complaint by any participating student of unlawful discrimination or harassment at the FACILITY or involving employees or agents of the FACILITY, to take prompt and effective remedial action when discrimination or harassment is found to have occurred, and to promptly notify UNIVERSITY of

the existence and outcome of any complaint of harassment by, against, or involving any participating student.

## 5. INSURANCE

5.1. UNIVERSITY and FACILITY shall procure and maintain in force during the term of this Agreement, each at its cost and expense, commercial insurance coverage or a program of self-insurance or any combination thereof, to satisfy the following requirements. Such coverage shall include commercial general liability insurance with limits of not less than one million dollars (\$1,000,000) for each occurrence and three million dollars (\$3,000,000) general aggregate. Professional liability insurance with limits of not less than one million dollars (\$1,000,000) for each occurrence and three million (\$3,000,000) in the aggregate shall be maintained if internship assignment involves the delivery of professional services. Each party shall also maintain workers' compensation and disability coverage for its employees as required by State of California law and FACILITY shall provide workers' compensation coverage for students during their SLPA Clinical Experience Internship. In addition, if FACILITY requires student to travel as a part of the student's internship assignment, then the FACILITY shall maintain business automobile liability insurance for owned, scheduled, non-owned, or hired vehicles with a combined single limit of not less than \$1,000,000 per occurrence. Insurance coverage shall be obtained from a carrier rated A: VII or better by AM Best or a qualified program of self-insurance. Each party shall provide the other with evidence of all insurance or self-insurance coverage required by this paragraph. UNIVERSITY and FACILITY each shall name the other party as additional insureds under any commercial general liability coverage. Each party shall promptly notify the other of any cancellation, reduction, or other material change in the amount or scope of any coverage required hereunder.

## 6. INDEMNIFICATION.

6.1. UNIVERSITY agrees to indemnify, defend and hold harmless FACILITY and its affiliates, directors, trustees, officers, agents, and employees, against all claims, demands, damages, costs, expenses of whatever nature, including court costs and reasonable attorney's, arising out of or resulting from UNIVERSITY's negligence in proportion to the UNIVERSITY's comparative fault relating to this Agreement.

6.2. FACILITY agrees to indemnify, defend, and hold harmless the UNIVERSITY and its affiliates, directors, trustees, officers, agents, and employees, against all claims, demands, damages, costs, expenses of whatever nature, including court costs and reasonable attorney's, arising out of or resulting from FACILITY's negligence in proportion to the FACILITY's comparative fault relating to this Agreement.

## 7. GENERAL TERMS

7.1. The "SLPA Clinical Experience Internship" as used herein and elsewhere in the Agreement means active participation in the daily provision of speech and language intervention services. The participating Speech Language Pathologists providing direct supervision to the student must hold an ASHA granted Certificate of Clinical Competence *and* a California Speech-Language Pathologist License.

7.2. The FACILITY may, at its sole discretion, refuse to accept for SLPA Internship any student candidate of UNIVERSITY, and upon the request of the FACILITY, UNIVERSITY shall terminate the assignment of any student candidate of UNIVERSITY in the FACILITY.

7.3. If any legal action is necessary to enforce the terms of this Agreement or to settle a dispute concerning this Agreement, the prevailing party shall be entitled to reasonable attorney's fees and court costs in addition to any other relief to which that party may be entitled.

7.4. It is understood and agreed that the parties herein may revise, amend, or modify this Agreement by a signed, written statement by both of the parties hereto.

7.5. This Agreement shall be governed by and construed in accordance with the laws of the State of California.

## 8. STATEMENT REGARDING FINGERPRINT CLEARANCE

8.1 That in accordance with California Penal Code section 11105.3, pre-service teachers and fieldwork candidates will not be placed in fieldwork experiences in the Facility with unsupervised access to children until a background check by the Department of Justice, including fingerprint clearance, is completed and received by the Facility. Subsequent arrest records received by the Facility will be cause for a Facility review of continued student suitability. The Facility will be the sole determiner if it is deemed that the student will be removed from the fieldwork assignment.

BIOLA UNIVERSITY, INC.

BY \_\_\_\_\_

Date \_\_\_\_\_

Title \_\_\_\_\_

FULLERTON SCHOOL DISTRICT

1401 W Valencia Dr  
Fullerton, CA 92833

By \_\_\_\_\_

Date \_\_\_\_\_

Title \_\_\_\_\_

CONSENT ITEM

**DATE:** December 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Robin Gilligan, Director, Student Support Services

**SUBJECT:** **APPROVE 2017/2018 NONPUBLIC AGENCY AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND PROFESSIONAL TUTORS OF AMERICA FOR SERVICES EFFECTIVE DECEMBER 6, 2017 THROUGH JUNE 30, 2018**

Background: Nonpublic agencies support student educational programs through a variety of services, which may include behavior intervention, counseling, speech, occupational therapy, tutoring, etc.

Rates are as follows:

Behavior Intervention Design Planning	\$120	per hour
Behavior Intervention Implementation	\$ 75	per hour
Educational Counseling	\$120	per hour
Parent Counseling and Training	\$120	per hour
Educationally Related Mental Health	\$120	per hour
Educationally Related Intensive Counseling	\$120	per hour
Language and Speech, including IEP attendance	\$120	per hour
Occupational Therapy, including IEP attendance	\$120	per hour
Vocational Education and Career Development	\$ 90	per hour
Compensatory Education - Academic Tutoring	\$ 75	per hour
Academic Achievement Tests	\$ 75	per hour

A copy of the contract is available for review in the Superintendent's Office.

Rationale: Nonpublic agency services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District, it is necessary to contract outside for certain services.

Funding: Total cost of this contract is to be in the amount of the individualized service contract and is to be paid from Special Education General Fund (#710).

Recommendation: Approve 2017/2018 Nonpublic Agency Agreement between Fullerton School District and Professional Tutors of America for services effective December 6, 2017 through June 30, 2018.

EF:RG:kk

CONSENT ITEM

**DATE:** December 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Anthony Abney, Principal, Maple School

**SUBJECT:** **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR A STAFF MEMBER FROM MAPLE SCHOOL TO ATTEND THE COACHING OF READING INSTITUTE AT COLUMBIA UNIVERSITY IN NEW YORK FROM JANUARY 28–31, 2018**

Background: Maple School has made significant investments this year to increase high-quality Tier 1 and Tier 2 instruction in reading and writing through our new Balanced Literacy program. Reading Workshop implementation is the cornerstone of our plan to personalize reading instruction and build a love of reading in all of our students. Reading Workshop focuses on the goal of building lifelong readers. All staff members have voluntarily attended Day 1 of a principal-provided Reading Workshop Institute and will attend Day 2 on January 8. The principal has also taken all staff through Reading Workshop teaching reflection cycles, in which the principal observes, provides feedback, and reflects on the lesson with the teacher. Maple has also invested significantly to create robust leveled libraries in each classroom to augment Reading Workshop.

Rationale: By sending the principal to advanced training at Columbia's Coaching Institute in Reading, Maple will not only be able to provide teachers with more effective demonstration lessons and more effective reflection sessions, but we will also be able to provide more powerfully differentiated instruction for teachers at various skill levels. The ultimate benefit of advancing the instructional leader's capacity in coaching teachers is more effective classroom instruction and higher student achievement.

Funding: Cost is not to exceed \$2,400 to be paid from site funds (#094).

Recommendation: Approve out-of-state conference attendance for a staff member from Maple School to attend the Coaching of Reading Institute at Columbia University in New York from January 28-31, 2018.

EF:AA:nm

CONSENT ITEM

**DATE:** December 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Rachel Grantham, Financial Analyst, Business Services

**SUBJECT:** **APPROVE DISCLOSURE COMPLIANCE OFFICER REPORT FOR 2016/2017 FOR COMMUNITY FACILITIES DISTRICT 2000-1 (DISTRICT 40, VAN DAELE) AND FOR COMMUNITY FACILITIES DISTRICT 2001-1 (DISTRICT 48 AMERIGE HEIGHTS)**

Background: Fullerton School District (“School District”) is an issuer of municipal debt securities for financing school facility projects needed to serve students of the School District. Upon the issuance of each security, the District covenants, pursuant to a Continuing Disclosure Agreement or Certificate (“CDA”), to provide certain annual financial and operational information as well as notices to bondholders of the occurrence of certain enumerated events in order to comply with Securities and Exchange Commission (“SEC”) Rule 15c2-12 (“Rule”).

The District has implemented a written Policies and Procedures as part of its commitment to comply with its continuing disclosure obligations as described under the Rule and as covenanted in each CDA for all of its current outstanding securities. Pursuant to its Policies and Procedures, the Officer will present an annual summary report to the Governing Board related to the District's annual continuing disclosure. A copy of the Annual Summary Report is available for review in the Superintendent’s Office.

Rationale: An annual summary report is required as part of the written Policies and Procedures for Continuing Disclosure.

Funding: Not applicable.

Recommendation: Approve Disclosure Compliance Officer Report for 2016/2017 for Community Facilities District 2000-1 (District 40, Van Daele) and for Community Facilities District 2001-1 (District 48 Amerige Heights).

RC:RG:gs

CONSENT ITEM

**DATE:** December 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Damian Ibarra, Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTIONS NUMBERED 17/18-B013 THROUGH 17/18-B016 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 17/18-B013 through 17/18-B016 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$30,279 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8011	State Aid – Current Year	\$462,033
8012	Education Protection Account	-462,033
8699	All Other Local Revenue	30,279
	Total:	<u>\$30,279</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$1,064,340
2000	Classified Salaries	-28,384
3000	Employee Benefits	-216,742
4000	Books and Supplies	-115,934
5000	Services & Other Operating Expenses	105,913
6000	Capital Outlay	38,167
9789	Designated for Economic Uncertainties	1,311,599
	Total:	<u>\$30,279</u>

Explanation: This Resolution reflects a portion of the budget adjustments in the First Interim Financial Report to be presented at the December 5, 2017 Board Meeting that include adjustments for actual staffing, State revenue and the Education Protection Account for the Local Control Funding Formula (LCFF), and the Special Education Mental Health program. It also includes an increase to expenditures for the purchase of a new vehicle for the Innovation and Instructional Support department, an increase to revenue and expenditures for the E-rate offset procedure, and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$382,578 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8590	All Other State Revenue	\$229,781
8699	All Other Local Revenue	152,797
Total:		\$382,578

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$95,304
2000	Classified Salaries	-160,824
3000	Employee Benefits	-79,540
4000	Books and Supplies	16,423
5000	Services & Other Operating Expenses	220,577
6000	Capital Outlay	269,943
7000	Other Outgo	-195,350
9789	Designated for Economic Uncertainties	216,045
Total:		\$382,578

Explanation: This Resolution reflects an increase in revenue and expenditures for the establishment of the 2017/18 California Clean Energy program, an increase to the Cotsen Foundation Grant, and donations from All the Arts, McCoy Mills, Early Learning Including PreSchool (ELIP), and various school sites. It also includes a portion of the budget adjustments in the First Interim Financial Report to be presented at the December 5, 2017 Board Meeting that include adjustments for actual staffing, the Special Education Mental Health program, and to projected expenditures in the restricted General Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**CHILD DEVELOPMENT FUND 12**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$3,500
3000	Employee Benefits	1,500
4000	Books and Supplies	-7,050
5000	Services & Other Operating Expenses	2,050
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**SPECIAL RESERVE FOR CAPITAL OUTLAY PROJECTS FUND 40**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
4000	Books and Supplies	\$30,809
9780	Other Assignments	-30,809
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Special Reserve for Capital Outlay Projects Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** December 5, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Melissa Greenwood, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 1186 FOR THE 2017/2018 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrants numbered 1186 for the 2017/2018 school year. The total amount presented for approval is \$36,552.13.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$36,552.13
	Total	<u>\$36,552.13</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 48, General Fund.

Recommendation: Approve/Ratify warrants numbered 1186 for the 2017/2018 school year (District 48, Amerige Heights).

RC:MG:gs

CONSENT ITEM

**DATE:** December 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Miltos Varkatzas, Interim Director, Maintenance, Operations, and Facility Services

**SUBJECT:** APPROVE NOTICE OF COMPLETION FOR DBMC, INC., FOR RAYMOND ELEMENTARY SCHOOL ENTRY IMPROVEMENTS—REVISION 1, FSD 17-18-RD-01

Background: On July 25, 2017, the Board of Trustees approved the award of a contract for Raymond Elementary School Entry Improvements—Revision 1, FSD-17-18-RD-01, to DBMC, Inc.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: This completed contract amount is \$137,445 from the Special Reserve Fund for Capital Outlay Projects.

Recommendation: Approve Notice of Completion for DBMC, Inc., for Raymond Elementary School Entry Improvements—Revision 1, FSD-17-18-RD-01.

RC:MV:ys  
Attachment

RECORDING REQUESTED BY:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833  
Facility Services Department

**EXEMPT RECORDING REQUESTED  
PER GOV. CODE SECTION 6103**

**THIS SPACE FOR RECORDER'S USE ONLY**

**TITLE OF DOCUMENT:**

**NOTICE OF COMPLETION OF WORK**

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Raymond Elementary School, 517 N. Raymond Ave., Fullerton, CA 92831, the contract for the doing of which was heretofore entered into on the 25<sup>th</sup> day of July, 2017, which contract was made with DBMC, Inc. as contractor; that the work on said improvements was actually completed and accepted on the 5<sup>th</sup> day of December, 2017, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the US Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Raymond Elementary School Entry Improvements – Revision 1, FSD-17-18-RD-01.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: \_\_\_\_\_  
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA  
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this \_\_\_\_\_ day of \_\_\_\_\_, by \_\_\_\_\_, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

\_\_\_\_\_  
Notary Public in and for said County and State

CONSENT ITEM

**DATE:** December 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph. D., Assistant Superintendent, Business Services

**PREPARED BY:** Miltos Varkatzas, Interim Director, Maintenance, Operations, and Facility Services

**SUBJECT:** APPROVE NOTICE OF COMPLETION FOR PROGRESSIVE SURFACE SOLUTIONS FOR DISTRICTWIDE UNIT COST CONTRACT FOR CARPETING UPGRADES, REPLACEMENT, AND REPAIRS FOR DISTRICT TOSA OFFICE

Background: On May 10, 2016, the Board of Trustees approved the award of a contract for Progressive Surface Solutions for a Districtwide unit cost contract for carpeting upgrades, replacement, repairs, synthetic grass, sports floors, interlocking tiles, and various geo tiles for Fullerton School District. This specific job was to install carpet in the District TOSA office, Progressive Surfacing Project No. 5-6 11438. This project is now substantially complete.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$5,413 from the General Fund.

Recommendation: Approve Notice of Completion for Progressive Surface Solutions for Districtwide unit cost contract for carpeting upgrades, replacement, and repairs for District TOSA office.

RC:MV:ys  
Attachment

RECORDING REQUESTED BY:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833  
Facility Services Department

**EXEMPT RECORDING REQUESTED  
PER GOV. CODE SECTION 6103**

**THIS SPACE FOR RECORDER'S USE ONLY**

**TITLE OF DOCUMENT:**

**NOTICE OF COMPLETION OF WORK**

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: District TOSA Office, 1401 W Valencia Avenue, Fullerton, CA 92833 the contract for the doing of which was heretofore entered into on the 10<sup>th</sup> day of May, 2016, which contract was made with Progressive Surfacing, of Tustin, CA, as contractor; that the work on said improvements was actually completed and accepted on the 5<sup>th</sup> day of December 2017, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement and Repairs at Fullerton School District, Carpet install in the TOSA Office, Progressive Surfacing Project No. 5-6 11438.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: \_\_\_\_\_  
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA  
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this \_\_\_\_ day of, \_\_\_\_\_ 2017, by \_\_\_\_\_, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

\_\_\_\_\_  
Notary Public in and for said County and State

CONSENT ITEM

**DATE:** December 5, 2017  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE POSITION DESCRIPTION FOR MENTAL HEALTH COORDINATOR

Background: The District is seeking approval for a new Mental Health Coordinator position. A coordinator is needed to facilitate the planning, development, and implementation of comprehensive mental health program services and activities designed to facilitate the psychological and emotional well being of students, thereby improving retention and academic success. Responsibilities shall include planning, development and implementation of a comprehensive program for mental health services, including Educationally Related Mental Health Services (ERMHS), and oversight of the day-to-day operations of mental health services and staff throughout the District.

Rationale: Job descriptions define the roles and responsibilities of a specific job classification.

Funding: Not applicable.

Recommendation: Approve Position Description for Mental Health Coordinator.

CH:nm  
Attachment

# **FULLERTON SCHOOL DISTRICT MENTAL HEALTH COORDINATOR**

## **DEFINITION**

Under the administrative leadership of the Director of Student Support Services, the Mental Health Coordinator is responsible for the planning, development, and implementation of comprehensive mental health program services and activities designed to facilitate the psychological and emotional well being of students, thereby improving retention and academic success. Responsibilities shall include planning, development and implementation of a comprehensive program for mental health services, including Educationally Related Mental Health Services (ERMHS), and oversight of the day-to-day operations of mental health services and staff throughout the District.

## **REPRESENTATIVE DUTIES AND RESPONSIBILITIES**

Duties may include, but are not limited to, the following:

1. Oversee and coordinate all the mental health services to students with special education eligibility as well as to parents of these students within the Fullerton School District.
2. Consultation with school administrators and staff concerning appropriate mental health services, planning of developmental and preventative mental health programs for pupils in regular and special education programs.
3. Oversee and lead the Mental Health Team, including the mental health psychologists, behavior intervention supervisor, the mental health therapists and the mental health therapist interns.
4. Ensure that comprehensive educationally related mental health services evaluations are done for identified students, to determine the need for Educationally Related Mental Health Services, remediation or change in placement, and periodic reevaluation of such children. Oversee and coordinate overall mental health programs including ERMHS Services.
5. Focus services to students needing interventions for mental health/social emotional issues, which are impeding learning.
6. Consult with psychologists, counselors regarding students' psychological crisis/behavioral emergency. Provide effective protocols for crisis/behavior management and act as a consultant to staff when confronted with such crises. Provide resources related to crisis intervention.
7. Develop Crisis Intervention procedures as well as training and supporting staff with suicide risk/threat assessment, and child abuse reporting. Coordinate and oversee the Crisis Intervention Services to students as needed.
8. Provide trainings to special education and general education teachers in the development and implementation of social emotional learning methods and procedures designed to facilitate pupil learning and to overcome learning and behavior disorders. These trainings to assist in supporting and understanding the behavior, learning and adjustment processes of children.
9. Develop short-term, solution-focused psychological services for identified students, as well as long term treatment plans for students identified for ERMHS services, to assist in assessment, planning and implementation of short term and long term counseling/social emotional goals.
10. Ongoing training of psychologists and mental health counselors. Provide weekly individual and group clinical supervision to the entire mental health therapist interns

## **FULLERTON SCHOOL DISTRICT MENTAL HEALTH COORDINATOR**

within the school district.

11. Coordinate and oversee the Special Day Classes specifically designed for students with emotional disturbance within the school district.
12. Oversee and case manage all the students with emotional disturbance eligibility that are placed in the non-public schools and Residential facilities in and outside of California.
13. Maintain up-to-date knowledge related to mental health/clinical therapy, clinical supervision for interns
14. Organize and facilitate parenting trainings for parents of students with special needs as determined by the IEP and ERMHS services.
15. Monitor all the psychological counseling of and other therapeutic services with children and parents, including parent education.
16. Consultation with non public schools, private and community agencies, concerning pupils who are being served by such agencies or may be linked with their services.
17. Perform assigned work according to District policies, procedures, and applicable state and federal regulations.
18. All other related duties as assigned

### **EMPLOYMENT STANDARDS**

#### **Education**

Advanced degree (Master's or Doctorate) in a mental health discipline from a U.S. Department of Education-recognized, accredited university.

#### **Credential/License**

1. Current California Licensure in a mental health profession (Licensed Marriage Family Therapist, Licensed Clinical Social Work, Licensed Clinical Psychology).
2. Pupil Personnel Services Credential in School Psychology.
3. Administrative Credential preferred but not required.

#### **Experience**

1. Experience in clinical supervision to counselors/mental health interns.
2. Leadership experience related to counseling and mental health services.
3. At least five years of current experience at schools, including successful experience supporting students of diverse academic, ethnic, socioeconomic, and cultural backgrounds, including students with disabilities.

#### **Knowledge of:**

1. California State Standards,
2. Clinical records maintenance.
3. Clinical therapy methods with individuals, couples, and groups with children and adolescents.
4. Psychoeducational and neuropsychological evaluations and methods.
5. Crisis intervention and demonstrated appropriate and effective crisis intervention skills and techniques.
6. Current guiding principles in psychological services in school and community settings.
7. Current knowledge of health issues, including, but not limited to, nutrition, stress management, reproductive health, mental health, substance abuse and recovery, and

## **FULLERTON SCHOOL DISTRICT MENTAL HEALTH COORDINATOR**

communicable diseases.

8. Interpersonal skills including tact, patience and diplomacy.
9. Legal and ethical standards of licensed mental health professionals.
10. Local, state and federal laws and regulations related to student mental health counseling in schools.
11. Mental health promotion and advocacy techniques.
12. Operation of a computer, peripherals and software programs, including word processing.
13. Oral and written communication skills.
14. Principles and practices of mental health counseling, training and supervision.
15. Report writing techniques.
16. Ability to speak before group of individuals.
17. Strategies and methods to enhance psychological health of students.
18. Sensitivity to the challenges of the students with special needs and an understanding of the diverse academic, socioeconomic, cultural, and ethnic backgrounds of students.

### **Ability to:**

1. Analyze problems, identify alternative solutions, project consequences of proposed actions and implement recommendations.
2. Analyze situations accurately and adopt an effective course of action.
3. Assess the psychological needs of students and develop an appropriate plan of intervention.
4. Ability to perform, analyze, and interpret the psychoeducational and neuropsychological and psychological assessments.
5. Attend/participate in professional conferences, seminars, or meetings.
6. Collect, compile, analyze data and prepare reports.
7. Communicate clearly and concisely, orally, in writing and through electronic medium.
8. Communicate effectively with a diverse population within and outside of the District.
9. Develop professional skills and up-to-date subject matter knowledge.
10. Develop, implement and evaluate the delivery of mental healthcare services to students.
11. Encourage professional excellence among the staff and promote an organizational culture of customer service, innovation, and quality services. Foster a culture of collaboration, mutual respect, innovation and continuous improvement throughout the District.
12. Establish and maintain cooperative working relationships with those with whom they are in contact in the course of work.
13. Follow professional protocols for licensed mental health professionals as stipulated by the appropriate professional organization.
14. Learn district organization, operations and objectives quickly.
15. Maintain current knowledge of mental healthcare practices, membership and contributions to professional organizations and/or community service.
16. Maintain records and the security of confidential information and materials.
17. Operate a computer, office equipment, peripherals and applications software, including database management, spreadsheet, word processing and software related to the area of assignment.
18. Participate in institutional research activities and grants as needed.

## **FULLERTON SCHOOL DISTRICT MENTAL HEALTH COORDINATOR**

19. Plan, prioritize, schedule, organize and assign work to meet schedules and timelines.
20. Prepare and present oral and written reports and recommendations.
21. Provide appropriate emergency response and crisis care intervention to students; administer treatment as needed.
22. Read, interpret, apply and explain complex state and federal laws and other rules, regulations, policies and procedures related to assigned program.
23. Understand technical and medical terminology.
24. Understand and work within the scope of authority.

### **PHYSICAL STANDARDS**

The work environment and physical demands of the positions as described below are representative of those that must be met by an employee to successfully perform the essential functions of a position in this general instructional category. Reasonable accommodations may be made to enable individuals to perform the essential functions of a specific position. These physical standards are generic in nature and tasks may vary dependent on school site or specialized department assignment

#### **Work Environment**

While performing the duties of this job, the employee works in several environments and travels in a personal vehicle to various sites. Contact with staff, students, parents and the public on some level is constant. The ability to meet multiple demands from several people concurrently is essential. The noise level is usually moderate.

#### **Physical Demands**

This position classification requires light work that involves sitting, and some lifting of up to 50 pounds unassisted, and over 50 pounds with assistance. It may require walking, standing, or sitting for extended periods or may require immediate response in the event of emergencies or disaster and the ability to work well under stressful circumstances. The employee is occasionally required to climb or balance and stoop, kneel, crouch or crawl. This position requires the ability to accurately perceive sound, normal near and far vision, depth perception, handling and working with materials and objects, and accurate interpretation of body language.

The information contained in this physical standards description is for compliance with ADA and is not an exhaustive list of duties performed. The individuals currently holding this position perform additional duties and additional duties may be assigned. The conditions described here are representative of those that must be met by an employee to successfully perform the essential functions of this job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

CONSENT ITEM

**DATE:** December 5, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**SUBJECT:** **EXTEND INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MARSА MILLER FOR SERVICES AS THE INTERIM DIRECTOR OF TRANSPORTATION, EFFECTIVE DECEMBER 21, 2017, THROUGH JANUARY 31, 2018**

Background: The District is in need of temporary management of the Transportation Department. The time commitment and expertise for these services is beyond the capacity of current District employees. Therefore, it is recommended the District contract with Marsa Miller to provide these services.

At the Board meeting of October 17, 2017, the Board approved a contract with Marsa Miller through December 21, 2017. As the District is still in the process of hiring a new director, staff recommends extending Marsa Miller’s contract through January 31, 2018. There is no change to the terms of the contract.

Rationale: When District employees are unable to provide necessary services, the District enters into an independent contractor agreement with individuals who will provide specialized services to the District and who are specially trained, experienced, and competent to perform the required services.

Funding: Services will be on an hourly basis. Hours and/or projects will be approved in advance by the Assistant Superintendent, Business Services. The cost is an hourly rate of \$106.25 per hour, additional cost not to exceed \$14,440, to be paid from the General Fund.

Recommendation: Extend Independent Contractor Agreement between Fullerton School District and Marsa Miller for services as the Interim Director of Transportation, effective December 21, 2017, through January 31, 2018.

RC:gs  
Attachment

FULLERTON SCHOOL DISTRICT  
AMENDMENT TO CONSULTANT AGREEMENT

THIS AMENDMENT TO CONSULTANT AGREEMENT is made effective on December 6, 2017.

THE AGREEMENT dated October 18, 2017, between Fullerton School District (“District”) and Marsa L. Miller (“Consultant”) is amended as follows:

1. PAYMENT: Increase payment total from \$34,850 (agreed on 10/17/17) by \$14,440 for increase in term of agreement. Daily rate remains the same.
2. TERM OF AGREEMENT: Shall be extended from December 21, 2017, to January 31, 2018.

All other provisions remain the same.

Authorized representatives of the parties have executed this Amendment as indicated below:

**DISTRICT:**

Fullerton School District  
1401 W. Valencia  
Fullerton, CA 92833

**CONSULTANT:**

Marsa L. Miller  
Marsa Miller Consulting, Inc.

\_\_\_\_\_  
Robert R. Coghlan, Ph.D.  
Assistant Superintendent  
Business Services

\_\_\_\_\_  
Marsa L. Miller

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT  
Minutes of the Regular Meeting of the Board of Trustees  
Tuesday, December 5, 2017  
5:30 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance

President Sugarman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:31 p.m. and Dr. Rob Coghlan led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Jeanette Vazquez

Administration present: Dr. Robert Pletka, Dr. Rob Coghlan, Dr. Emy Flores, Dr. Chad Hammitt, Mr. Jay McPhail

5:30 p.m.- Recess to Closed Session – Agenda:

At 5:32 p.m., the Board recessed to Closed Session for •Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6].

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Sugarman called a Regular meeting of the Fullerton School District Board of Trustees to order at 6:00 p.m. and Van Duong, Nicky Yip, and Daisy Romero (Woodcrest School students) led the pledge of allegiance to the flag.

Introductions/Recognitions

Francine Vudoti, Laguna Road School student, was recognized by the District and the Fullerton Observer for her writing contributions to the Fullerton Observer.

Rochelle Wolf, Principal at Woodcrest School, introduced a group of second graders who sang "Let it Snow!" Mrs. Wolf presented an iMovie overview of Woodcrest School's many programs and activities.

Dr. Helene Morris, Director of Administrative Services, presented certificates of recognition for receiving Positive Behavioral Interventions & Supports to Beechwood School (Silver), Pacific Drive School (Gold) and Robert C. Fisler School (Gold).

Organization of the Board of Trustees

Moved by Janny Meyer, seconded by Jeanette Vazquez and carried 5-0 to elect Beverly Berryman to be the 2018 President of the Board of Trustees.

Newly elected Beverly Berryman assumed responsibilities at this time.

Dr. Bob Pletka thanked President Sugarman for her leadership as President of the Board of Trustees and presented her with a piece of framed student artwork and flowers on behalf of the Board and Fullerton School District. Dr. Pletka thanked President Sugarman for her perseverance of continuously honoring staff. The Board also thanked President Sugarman for the work she accomplished during her year as President. President Sugarman thanked the Board of Trustees for allowing her to serve as President. She commented it has been a year full of opportunities and hiring new staff. President Sugarman aspires for all children to reach their potential and for staff to be fulfilled at their job.

Moved by Jeanette Vazquez, seconded by Chris Thompson and carried 5-0 to elect Janny Meyer as 2018 Vice President of the Board of Trustees.

Moved by Hilda Sugarman, seconded by Janny Meyer and carried 5-0 to elect Chris Thompson as 2018 Clerk of the Board of Trustees.

Moved by Janny Meyer, seconded by Jeanette and carried 5-0 to appoint Dr. Bob Pletka as 2018 Secretary to the Board of Trustees.

Meeting dates for 2018: January 16, February 13, March 6, April 10, May 8, June 5 and 19, July 24, August 14, September 4 and 25, October 9, November 13, and December 11.

Moved by Hilda Sugarman seconded by Chris Thompson and carried 5-0 to approve Board meeting dates for 2018.

Moved by Jeanette Vazquez, seconded by Hilda Sugarman and carried 5-0 to appoint Beverly Berryman as representative for OCSBA Political Action Committee for 2018.

Moved by Hilda Sugarman, seconded by Janny Meyer and carried 5-0 to appoint Jeanette as alternative representative for OCSBA Political Action Committee for 2018.

Moved by Chris Thompson, seconded by Hilda Sugarman and carried 5-0 to appoint Jeanette Vazquez as representative for the County Committee on School District Organization for 2018.

Moved by Chris Thompson, seconded by Jeanette Vazquez and carried 5-0 to appoint Janny Meyer as the alternative representative for the County Committee on School District Organization for 2018.

#### Public Comments

No comments.

#### Superintendent's Report

Dr. Pletka commended the following sites that participated in the Congressional App Challenge: Beechwood School, Laguna Road School, Valencia Park School, Pacific Drive School, Robert C. Fiesler School, and Nicolas JHS. Fullerton School District won the elementary awards and Nicolas JHS won second place overall. It was a great night of witnessing students set goals and achieving success.

#### Information from the Board of Trustees

Trustee Vazquez – She stated that she attended the CSBA Conference and spoke about equity. Trustee Vazquez shared that it is important to provide every child and staff the support they need to reach their potential. She is honored to serve as part of the Board of Trustees and excited to shape the future of students.

Trustee Thompson- no report.

Trustee Meyer- She shared a moment of sending good thoughts and prayers for the Montoya family in honor of Mrs. Montoya's mother. Trustee Meyer attended the College Con event at Parks JHS and Dr. Emy Flores was a great keynote speaker. She, too, attended the CSBA Conference and thanked Educational Services staff for helping her prepare for a panel discussion she presented for Youth Truth. She is looking forward to all the school visits and programs in the upcoming weeks and wished everyone happy holidays.

President Berryman- no report.

#### Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – no report.

CSEA– no report.

FESMA –Robin Gilligan – She reminded everyone the Every Student Succeeding event will be held on January 23, 2018 at First Evangelical Free Church. She wished everyone happy holidays.

#### Presentations

Dr. Emy Flores, Sue Albano, Rossana Fonseca, Yolanda McComb, and Dual Language teachers presented an overview of the Dual Language Immersion Program at Raymond School.

Helene Morris, Director of Administrative Services, presented on Restorative Practices to support Positive Behavioral Supports and Interventions (PBIS) in Fullerton School District

### Approve Minutes

Moved by Hilda Sugarman, seconded by Jeanette Vazquez and carried 4-1 to approve the minutes of the Regular meeting on November 14, 2017 (Trustee Thompson abstained for not being present at the November 14 Board meeting.)

### Organizational Meetings of the Capital Facilities Corporation and Financing Authority

President Berryman adjourned the Regular Meeting of the Board of Trustees at 7:58 p.m. and convened the meeting of the Fullerton School District Capital Facilities Corporation at 7:59 p.m.

Moved by Hilda Sugarman, seconded by Janny Meyer and carried 5-0 to appoint Beverly Berryman as President of the Corporation; to appoint Chris Thompson as the Secretary of the Corporation; to appoint Dr. Bob Pletka as Vice President of the Corporation; and to appoint Dr. Robert Coghlan as the Chief Financial Office of the Corporation.

President Berryman adjourned the meeting of the Capital Facilities Corporation at 8:01 p.m. and convened at 8:02 p.m., the meeting of the Fullerton School District Financing Authority.

Moved by Dr. Robert Pletka, seconded by Hilda Sugarman and carried 5-0 to appoint Beverly Berryman as President of the Authority; to appoint Chris Thompson as the Clerk of the Authority; to appoint Dr. Bob Pletka as Vice President of the Authority; and to appoint Dr. Robert Coghlan as the Chief Financial Office of the Authority.

President Berryman adjourned the meeting of the Financing Authority at 8:03 p.m. and reconvened the Regular Meeting of the Board of Trustees at 8:04 p.m.

### Discussion/Action Items:

2a. Approve New and Revised board policies:

#### New Board Policies:

BP 3230, Federal Grant Funds

BP 3470, Debt Issuance

#### Revised Board Policies:

BP 3100, Budget

BP 3110, Transfer of Funds

BP 3430, Investing

It was moved by Janny Meyer, seconded by Jeanette Vazquez and carried 5-0 to approve New and Revised board policies listed above.

2b. Adopt Resolution #17/18-15 authorizing the issuance of Fullerton School District (Orange County, California) 2018 General Obligation Refunding Bonds.

It was moved by Chris Thompson, seconded by Janny Meyer, and carried 5-0 to adopt Resolution #17/18-15 authorizing the issuance of Fullerton School District (Orange County, California) 2018 General Obligation Refunding Bonds

2c. Approve the District's First Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations for the current and subsequent two fiscal years.

Dr. Robert Coghlan, Assistant Superintendent of Business Services, presented an overview of the District's Financial interim reporting period. It was then moved by Chris Thompson and seconded by Jeanette Vazquez and carried 5-0 to approve the District's First Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations for the current and subsequent two fiscal years.

The Board recessed at 8:20 p.m. and resumed Open Session at 8:25 p.m.

2d. Approve Revised Board Annual Goals.

The board held an extensive discussion regarding the Revised Board Annual Goals. The board agreed on Board Annual Goal #1 and #2 as presented:

1.) To prepare students to be successful in high school, college and career by fostering students' personalized interest and passion as well as increasing student self- efficacy through mastery of grade level content standards, technology, and the 5 C's (Communication, Collaboration, Creativity, Critical Thinking, Character) needed for students to be innovative in the 21<sup>st</sup> Century. Students will be able to identify interests and a pathway to college and career by 8th grade. Additionally, students prepared to take A-G requirements will increase by 5 percent.

2.) To ensure long-term District financial stability that provides adequate funding for all desired programs, facilities, and the resources necessary to attract highly qualified staff while maintaining a budget free of structural deficit spending.

Board Goal #4 was revised and approved to state: High level of focus on parent and community engagement in all areas of programming and committees by fostering a culture throughout the District where community and family feel welcomed, respected and appreciated.

Regarding Board Goal #3 that was not approved: To Recruit, Hire, and Develop only the best classified, certificated, and management employees, and recognize and retain employees who demonstrate high levels of performance.

Trustee Thompson requested Goal #3 include language about removing substandard performers but hearing no second on the request the alternative language did not get approved. The Board unanimously agreed to discuss and approve Board Annual Goal #3 at the January 16, 2018 Board Meeting.

2e. Approve Board Protocol regarding setting Board Meeting agendas and Board Member requests for information from staff.

It was moved by Hilda Sugarman, seconded by Chris Thompson and carried 5-0 to approve Protocol regarding setting Board Meeting agendas and Board Member requests for information from staff.

BOARD PROTOCOL REGARDING SETTING BOARD MEETING AGENDAS

The Board President and the Superintendent shall work together to develop the agenda for each regular and special meeting. Either the Superintendent or Board President can unilaterally place an item on the Agenda. Each agenda item shall reflect the District's vision and goals and the Board's focus on student learning. Other Board Members may request to have an item placed on a future agenda by making such request during the Board Member Request(s) for Possible Future Agenda Items portion of the meeting. A Board Member's request for a particular item to be placed on a future agenda must be seconded by another Board member in order to be placed on a future agenda.

BOARD PROTOCOL REGARDING BOARD MEMBER REQUESTS FOR INFORMATION FROM DISTRICT STAFF

The Board acknowledges that staff will be focused on the District's vision and goals. Board members should direct all requests for information to either the Superintendent or the appropriate Assistant Superintendent. Any individual request by a Board Member that requires staff to create reports, projects, or compile information that would, in the opinion of the Superintendent or Assistant Superintendent, require more than two hours of staff time requires a consensus of the full Board.

2f. Adopt Resolution #17/18-16 for authorization to apply for and secure grant funding from the South Coast Air Quality Management District (SCAQMD) and allocate funds for additional options required for special needs equipment.

It was moved by Janny Meyer, seconded by Jeanette Vazquez, and carried 5-0 to adopt Resolution #17/18-16 for authorization to apply for and secure grant funding from the South Coast Air Quality Management District (SCAQMD) and allocate funds for additional options required for special needs equipment.

#### Administrative Report

3a. First Reading of Pupil Attendance calendars for the 2018/2019 and 2019/2020 school years.

First Reading of Pupil Attendance calendars for the 2018/2019 and 2019/2020 school years. These calendars will be presented to the Board for final approval at the January 16, 2018 Board meeting.

#### Approve Consent Agenda and/or Request to Move An Item to Action

##### Consent Items

Moved by Hilda Sugaman, seconded by Janny Meyer and carried 5-0 to approve the consent items. The Board commented on consent item #1b.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered L22C0052 through L22C0058, L22D0276 through L22D0354, L22M0097 through L22M0115, L22R0813 through L22R0914, L22V0110 through L22V0126, and L22X0322 through L22X0334 for the 2017/2018 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 200340 through 200396 for the 2017/2018 school year.

1e. Approve/Ratify warrants numbered 112815 through 113059 for the 2017/2018 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 12457 through 12505 for the 2017/2018 school year.

1g. Approve 2017/2018 Single Plan for Student Achievement (SPSA) and budgets for all school sites.

1h. Approve Classified tuition reimbursement.

1i. Approve/Ratify Memorandum of Understanding between Alliant International University and Fullerton School District effective August 1, 2017 through August 1, 2022.

1j. Approve Master Clinical Field Experience Agreement with California Baptist University effective December 6, 2017.

1k. Approve Speech Language Pathology Assistant Field Experience Internship Agreement with Biola University effective January 20, 2018 through January 19, 2019.

1l. Approve 2017/2018 Nonpublic Agency Agreement between Fullerton School District and Professional Tutors of America for services effective December 6, 2017 through June 30, 2018.

1m. Approve out-of-state conference attendance for a staff member from Maple School to attend the Coaching of Reading Institute at Columbia University in New York from January 28-31, 2018.

1n. Approve Disclosure Compliance Officer Report for 2016/2017 for Community Facilities District 2000-1 (District 40, Van Daele) and for Community Facilities District 2001-1 (District 48 Amerige Heights).

1o. Adopt Resolutions numbered 17/18-B013 through 17/18-B016 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission

to the Orange County Superintendent of Schools.

1p. Approve/Ratify warrants numbered 1186 for the 2017/2018 school year (District 48, Amerige Heights).

1q. Approve Notice of Completion for DBMC, Inc., for Raymond Elementary School Entry Improvements—Revision 1, FSD-17-18-RD-01.

1r. Approve Notice of Completion for Progressive Surface Solutions for Districtwide unit cost contract for carpeting upgrades, replacement, and repairs for District TOSA office.

1s. Approve Position Description for Mental Health Coordinator.

1t. Extend Independent Contractor Agreement between Fullerton School District and Marsa Miller for services as the Interim Director of Transportation, effective December 21, 2017, through January 31, 2018.

Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Sugarman shared she would like to receive follow up information regarding the discussion of hiring a Public Information Officer and Dr. Pletka reported the information will be shared with the Board through their communique. It was moved by Jeanette Vazquez, seconded by Hilda Sugarman to adopt a resolution honoring Martin Luther King Jr. at an upcoming board meeting.

Adjournment

President Berryman adjourned the Regular meeting on December 5, 2017 at 10:01 p.m.

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Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT  
Agenda for Regular Meeting of the Board of Trustees  
Tuesday, January 16, 2018  
5:00 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:00 p.m.- Call to Order, Pledge of Allegiance

5:00 p.m.- Recess to Closed Session – Agenda:

- Conference with District’s Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6]
- Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.

Introductions/Recognitions:  
First Presbyterian Church

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Public Comments

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Approve Minutes

Regular Meeting December 5, 2017

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

- 1a. Approve/Ratify Certificated Personnel Report.
- 1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.
- 1c. Approve/Ratify purchase orders numbered L22C0059 through L22C0070, L22D0355 through L22D0393, L22M0116 through L22M0138, L22R0889 through L22R1121, L22T0008, L22V0127 through L22V0157, L22X0335 through L22X0344, and, L22Y0056 through L22Y0058 for the 2017/2018 fiscal year.
- 1d. Approve/Ratify Nutrition Services purchase orders numbered 200397 through 200419 for the 2017/2018 school year.
- 1e. Approve/Ratify warrants numbered 113060 through 113572 for the 2017/2018 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 12506 through 12551 for the 2017/2018 school year.
- 1g. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 2 (October 1, 2017 – December 31, 2017).
- 1h. Approve/Ratify Resolution #17/18-18 recognizing January 15, 2018 as Dr. Martin Luther King, Jr. Day.
- 1i. Approve/Ratify Classified Personnel Report.
- 1j. Approve adoption of McGraw-Hill's *Study Sync* for 6<sup>th</sup> grade and McGraw-Hill's *Wonders* for grades transitional kindergarten (TK) – 5th grade to support implementation of the California State Standards (CSS).
- 1k. Adopt Resolutions numbered 17/18-B017 through 17/18-B019 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1l. Approve/Ratify warrant number 1114 for the 2017/2018 school year (District 40, Van Daele).
- 1m. Approve/Ratify warrant number 1187 for the 2017/2018 school year (District 48, Amerige Heights).
- 1n. Approve contract with Demsey Filliger & Associates to conduct a retiree benefits study in accordance with GASB 75.
- 1o. Approve the renewal of Magnolia School District's piggybackable Bid No. MSIT3, #I-23-2014/15, awarded to CDW Government, LLC, for the purchase of technology equipment and peripherals for Fullerton School District.
- 1p. Approve award of contract to State of California Department of General Services No. MNWNC-115: computer equipment (desktops, laptops, tablets, services, and storage including related peripherals and services).
- 1q. Award a contract to KYA Services pursuant to the State of California Multiple Award Schedules (CMAS) Contract Number 4-17-72-0057b for the purchase of carpet resources.
- 1r. Approve Notice of Completion for DBMC, Inc., for Parks Junior High School, Interim Housing Decommissioning, FSD-16-17-RD-02.
- 1s. Approve agreement with T&B Engineering, Inc., for structural engineering services, including

providing a structural assessment of canopies at Richman and Woodcrest Elementary Schools.

1t. Approve/Ratify Agreement with Architecture 9, LLLP, for architectural services for the new satellite administration building.

1u. Approve agreement with Ziemba & Prieto architects to provide professional services for Maple Elementary School's new playground structure project.

1v. Approve Independent Contractor Agreement between Fullerton School District and Miltos Varkatzas as Facilities Consultant, effective February 1, 2018, through June 30, 2018.

1w. Approve agreement with Schneider Electric Buildings Americas, Inc., for Proposition 39 Energy Planning Contract for the additional money to be received from the California Department of Education.

1x. Approve agreement with Project Support Services for DSA closeout and certification.

1y. Approve the piggyback bid for Santa Rita Union School District Bid No. 2015-16-1A for the purchase of facility supply services, modular classroom buildings, and modular toilet room buildings from American Modular Systems.

1z. Approve contract between the Fullerton School District and Brainiate, LLC.

1aa. Approve/ratify Independent Contractor Agreement between Fullerton School District and NonQuixote, LLC to develop a series of professional level videos.

1bb. Approve Addendum between Fullerton School District and Independent Contractor Mike Lawrence Consulting for additional hours to continue to provide support for the 2017/2018 school year educational personalized learning.

1cc. Approve out of state conference attendance for 6 staff members from Innovation & Instructional Support to attend the International Society for Technology in Education (ISTE) Conference in Chicago, Illinois from June 24 – 27, 2018.

1dd. Approve out-of-state conference for 2 staff members from Innovation & Instructional Support to attend the PowerSchool Users Group (PSUG) National Information Exchange & Vendor Expo in Las Vegas, Nevada, from July 15 – 19, 2018.

1ee. Approve/Ratify Contract for E-Rate compliance services with CSM Consulting, Inc., with automatic annual renewals.

1ff. Approve Addendum between Fullerton School District and Ryan Lewis to provide an evaluation of educational programs related to student achievement and engagement for the 2017/2018 school year.

1gg. Approve/Ratify 2017/2018 Memorandum of Understanding (MOU) between Fullerton School District and Anaheim Elementary School District for special education programs and services effective July 1, 2017 through June 30, 2018.

1hh. Approve/Ratify contract with Arthur J. Gallagher & Co. Insurance Brokers of CA., Inc. to continue environmental liability coverage for Fisler effective November 21, 2017.

#### Discussion/Action Items:

2a. Approve the 2017/2018 Tentative Agreement between the Fullerton School District and Fullerton Elementary Teachers Association (FETA).

- 2b. Approve PAL Advisory Committee MOU between Fullerton School District and Fullerton Elementary Teachers Association.
- 2c. Approve Supplemental Retirement MOU between Fullerton School District and Fullerton Elementary Teachers Association.
- 2d. Approve Agreement and Resolution #17/18-17 for Administrative Services between the Fullerton School District and the State of California's Public Agency Retirement Services (PARS).
- 2e. Approve compensation adjustments for Fullerton School District's management group for 2017/2018.
- 2f. Approve amendments to Assistant Superintendents' contracts for 2017/2018.
- 2g. Approve second amendment of Board-approved Contract for District Superintendent.
- 2h. Approve Pupil Attendance Calendars for the 2018/2019 and 2019/2020 school years.
- 2i. Hear presentation and accept the 2016/2017 Audit Report.
- 2j. Approve Revised Board Annual Goals.

Administrative Reports:

3a. First Reading of Board Policies

New:

Personnel

BP 4033 – Lactation Accommodation

BP 4112.21 – Interns

BP 4112.41 – Employee Drug Testing

BP 4112.42 – Drug & Alcohol Testing for School Bus Drivers

3b. California Dashboard Local Indicators Board Report.

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, February 13, 2018, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen\_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesitan. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen\_serna@myfsd.org), si desea que un intérprete de Coreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실 수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 것 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

CONSENT ITEM

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammit, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s) and extra duty assignment(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ss  
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON JANUARY 16, 2018**

**NEW HIRES**

<b>NAME/NAMES</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Laura Armstrong	Substitute Teacher	Employ	100	12/15/2017
Daryl Bradley	Substitute Teacher	Employ	100	12/14/2017
Cameron Campbell	Substitute Teacher	Employ	100	11/27/2017
Jordan Carter	Substitute Teacher	Employ	100	11/27/2017
Alexandria Coyhis	Substitute Teacher	Employ	100	12/14/2017
Alexandra DePaul	Substitute Teacher	Employ	100	12/01/2017
Angela Frusteri	Substitute Teacher	Employ	100	12/04/2017
Ashley Diaz	Substitute Teacher	Employ	100	12/14/2017
Adrian Gonzalez	Substitute Teacher	Employ	100	11/29/2017
Carla Guzman	Substitute Teacher	Employ	100	12/07/2017
Monica Henry	Substitute Teacher	Employ	100	12/19/2017
Leslie Hernandez	Substitute Teacher	Employ	100	11/30/2017
Karen Luethke	Substitute Teacher	Employ	100	12/04/2017
Bailee Monteiro	Substitute Teacher	Employ	100	11/28/2017
Samantha Moreno	Substitute Teacher	Employ	100	12/04/2017
Joshua Nagai	Substitute Teacher	Employ	100	11/29/2017
Veronica Nelson	Substitute Teacher	Employ	100	11/28/2017
TrieuTien Nguyen	Substitute Teacher	Employ	100	12/18/2017
Margarita O'Donnell	Substitute Teacher	Employ	100	12/18/2017
Sandra Shaheen	Substitute Psychologist	Employ	100	11/28/2017
Megan Stammen	Substitute Teacher	Employ	100	12/04/2017
Sonia Straley	Substitute Psychologist	Employ	100	12/07/2017
Betty Vandervest	Substitute Teacher	Employ	100	11/17/2017

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JANUARY 16, 2018**

**NEW HIRE(S) – CONTINUED**

Elizabeth Volmer	Substitute Teacher	Employ	100	11/28/2017
Kimberly Wendler	Substitute Teacher	Employ	100	12/04/2017
Amy Yoon	Substitute Teacher	Employ	100	11/30/2017
Zevin Yu	Substitute Teacher	Employ	100	12/01/2017
Alissar Zibara	Substitute Teacher	Employ	100	11/29/2017

**SPEECH THERAPIST STIPEND(S)**

**Approve 1<sup>st</sup> year stipend of \$2,500.00, effective January 1, 2018 from budget #100 for the following certificated personnel:**

Haein Adams

Katie Frazer

**Approve 3<sup>rd</sup> year stipend of \$2,500.00, effective January 1, 2018 from budget #100 for the following certificated personnel:**

Sarah Soriano

Esmeralda Sifuentes

Kelly Aponte

**EXTRA DUTY ASSIGNMENT(S)**

**Intra District Sports Coach Stipend**

**Approve stipend of \$600, budget indicated below for participation as a coach in Intra District Sports, for the following certificated personnel:**

Geoff Hecht (0130423409-1901)

David Myers (0130420409-1901)

Peter Karaya (0130420409-1901)

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on January 16, 2018.

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Clerk/Secretary

CONSENT ITEM

**DATE:** January 16, 2018

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**SUBJECT:** **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

RC:gs  
Attachment

**FULLERTON SCHOOL DISTRICT****Gifts: January 16 , 2018**

<b>SITE</b>	<b>DONOR</b>	<b>RELATIONSHIP</b>	<b>PURPOSE</b>	<b>DESCRIPTION</b>	<b>AMOUNT</b>
Acacia	Chess Masters	Community Partner(s)	monetary donation	for the school	\$108.00
Acacia	Fullerton Education Foundation	Community Partner(s)	monetary donation	for the school	\$495.00
Acacia	Tritone Music Academy	Community Partner(s)	monetary donation	for the school	\$552.00
Beechwood	Beechwood School Foundation	Community Partner(s)	monetary donation	STEM and PLTW	\$12,000.00
Child Development Services	Fullerton Education Foundation	Community Partner(s)	monetary donation	Immersive Studio	\$180.00
Fine Arts	McCoy Mills Ford	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$1,000.00
Golden Hill	Golden Hill Education Foundation	Community Partner(s)	monetary donation	theatre performers	\$100.00
Golden Hill	Golden Hill Education Foundation	Community Partner(s)	monetary donation	musical instrument installation	\$4,000.00
Golden Hill	Golden Hill Education Foundation	Community Partner(s)	monetary donation	classroom televisions	\$7,500.00
Hermosa Drive	Barnes & Noble	Community Partner(s)	monetary donation	library books	\$436.18
Nicolas J.H.	Fullerton Rotary Foundation	Community Partner(s)	monetary donation	dance uniforms and supplies	\$657.75
Nutrition Services	Anonymous	Anonymous	monetary donation	Woodcrest students' negative lunch balances	\$828.00
Pacific Drive	Funding Factory	Community Partner(s)	monetary donation	for the school	\$279.30
Parks J.H.	Coca Cola Refreshments	Community Partner(s)	monetary donation	for the school	\$34.21
Parks J.H.	Fullerton Education Foundation	Community Partner(s)	monetary donation	STEM	\$100.00
Parks J.H.	Fullerton Education Foundation	Community Partner(s)	monetary donation	new P.E. equipment	\$1,000.00
Parks J.H.	Parks PTSA		monetary donation	various teachers	\$500.00
Raymond	Raymond PTA		monetary donation	mural	\$5,000.00
Rolling Hills	Wahoo's Fish Taco	Community Partner(s)	monetary donation	field trips	\$137.15
Sunset Lane	Espressa USA Inc.	Parent(s)	monetary donation	technology	\$1,000.00

CONSENT ITEM

**DATE:** January 16, 2018

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Director, Business Services

**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED L22C0059 THROUGH L22C0070, L22D0355 THROUGH L22D0393, L22M0116 THROUGH L22M0138, L22R0889 THROUGH L22R1121, L22T0008, L22V0127 THROUGH L22V0157, L22X0335 THROUGH L22X0344, AND, L22Y0056 THROUGH L22Y0058 FOR THE 2017/2018 FISCAL YEAR.

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered L22C0059 through L22C0070, L22D0355 through L22D0393, L22M0116 through L22M0138, L22R0889 through L22R1121, L22T0008, L22V0127 through L22V0157, L22X0335 through L22X0344, and, L22Y0056 through L22Y0058 for the 2017/2018 fiscal year.

RC:MG:gs  
Attachment

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 01/16/2018**

FROM 11/17/2017 TO 12/14/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22C0059	ORANGE CNTY DEPARTMENT OF EDUC	200.00	200.00	0130227101 5210	LCFF Suppl Instr Sunset Lane / Conferences and Meetings
L22C0060	LOVE AND LOGIC INSTITUTE INC	218.00	218.00	0111630101 4310	Donation Discretionary Fislr / Materials and Supplies Instr
L22C0061	ORANGE CNTY DEPARTMENT OF EDUC	39.00	39.00	0140155239 5210	Curriculum Development Discret / Conferences and
L22C0062	CHILDREN'S CENTER AT CALTECH	900.00	900.00	1231019101 5210	Preschool Instruction / Conferences and Meetings
L22C0063	VAL VERDE UNIFIED SCHOOL DISTR	40.00	40.00	0150454391 5210	Sp Ed Mental Hlth Guidance / Conferences and Meetings
L22C0064	CALIFORNIA SCHOOL PERSONNEL	1,300.00	1,300.00	0152258749 5210	Personnel Commission Discret / Conferences and Meetings
L22C0065	ORANGE CNTY DEPARTMENT OF EDUC	300.00	300.00	0150755109 5210	CELDT Testing Instr (Mandate) / Conferences and
L22C0066	CHILD EDUCATIONAL CENTER	480.00	480.00	1231019101 5210	Preschool Instruction / Conferences and Meetings
L22C0067	SOCIAL THINKING	347.20	347.20	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
L22C0068	ORANGE CNTY DEPARTMENT OF EDUC	200.00	200.00	0150454391 5210	Sp Ed Mental Hlth Guidance / Conferences and Meetings
L22C0069	ELENACY CONSULTATION GROUP, TH	900.00	900.00	0150554101 5210	APE Autism OT Vision Instr / Conferences and Meetings
L22C0070	ORANGE CNTY DEPARTMENT OF EDUC	800.00	800.00	0130426109 5210	LCFF Base Instr Rolling Hills / Conferences and Meetings
L22D0355	FACEING MATH INC.	47.10	47.10	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
L22D0356	WONDER WORKSHOP	1,874.65	1,874.65	0109418102 4310	Foundation Instr Laguna Road / Materials and Supplies
L22D0357	TERRAPIN SOFTWARE	1,034.19	1,034.19	0109418102 4310	Foundation Instr Laguna Road / Materials and Supplies
L22D0358	PRESSAVVY INC.	1,574.14	1,574.14	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22D0359	LITERACY RESOURCES INC	88.30	88.30	0130210101 4310	LCFF Supplemental Instr Acacia / Materials and Supplies
L22D0360	GOPHER SPORT	80.96	80.96	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
L22D0361	GOPHER SPORT	937.90	937.90	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
L22D0362	CONSCIOUS DISCIPLINE	499.26	499.26	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
L22D0363	ORIENTAL TRADING COMPANY	2,050.24	2,050.24	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
L22D0364	COMPLETE BUSINESS SYSTEMS	241.39	241.39	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
L22D0365	KBI AND ASSOCIATES	1,323.71	1,323.71	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
L22D0366	VANDERBILT UNIVERSITY	362.67	362.67	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Inst

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L22D0367	IMAGINAVI INC	1,232.82	1,232.82	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
L22D0368	TEACHER SYNERGY LLC	52.99	52.99	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
L22D0369	COMPLETE BUSINESS SYSTEMS	241.39	241.39	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
L22D0370	LITERABLY	3,054.71	1,527.36	0130213101 4310	LCFF Supplemental Instr Fern / Materials and Supplies
			1,527.35	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
L22D0371	PRECISION DATA PRODUCTS INC	102.05	102.05	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22D0372	SANTA ANA COLLEGE	612.00	612.00	0111610101 5850	Donation Instr Acacia / Admission Fees
L22D0373	AMAZON.COM	172.39	172.39	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
L22D0374	VIRCO MANUFACTURING	427.66	427.66	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
L22D0376	AMAZON.COM	83.66	83.66	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
L22D0377	MONOPRICE INC.	3,208.67	3,208.67	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
L22D0378	CUSTOMINK	292.74	292.74	0110323109 4310	Reimburse Parks Disc / Materials and Supplies Instr
L22D0379	WHITE RHINO PROMOTIONAL SOLUTI	282.74	282.74	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
L22D0380	NEW MANAGEMENT INC	427.43	427.43	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
L22D0381	LAKESHORE LEARNING	70.63	70.63	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
L22D0382	IMAGINAVI INC	96.98	96.98	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22D0383	TERRAPIN SOFTWARE	2,460.21	2,460.21	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
L22D0384	FIRSTCALL OFFICE SOLUTIONS INC	3,651.11	3,651.11	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
L22D0385	ITSAVVY LLC	368.51	368.51	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
L22D0386	AMAZON.COM	39.81	39.81	0130420119 4310	LCFF Base Music Nicolas / Materials and Supplies Instr
L22D0387	THEATRE EXPERIENCE OF SO CALIF	612.00	612.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
L22D0388	AMAZON.COM	125.60	125.60	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
L22D0389	ACORN MEDIA	148.36	148.36	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
L22D0390	AMTRAK GROUP SALES	1,859.00	1,859.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies

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L22D0391	ITSAVVY LLC	290.77	290.77	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
L22D0392	IMAGINATION MACHINE, THE	400.00	400.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
L22D0393	LOWES HIW INC	312.39	312.39	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
L22M0116	MONTGOMERY HARDWARE COMPANY	3,220.67	3,220.67	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
L22M0117	NATIONAL CONSTRUCTION RENTALS	1,506.96	1,506.96	0153353859 5899	Maintenance Facilities DC / Other Expenses
L22M0118	ROTO ROOTER	3,487.50	3,487.50	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
L22M0119	BOURRET'S GLASS AND SCREEN	2,831.13	2,831.13	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
L22M0120	CITY SERVICE PAVING	3,400.00	3,400.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
L22M0121	CITY SERVICE PAVING	900.00	900.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
L22M0122	JUNIOR'S GOLF CARTS	596.67	596.67	0154753849 5640	Grounds Discretionary / Repairs by Vendors
L22M0123	INTEGRITY ELECTRIC	1,550.00	1,550.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
L22M0124	ROTO ROOTER	229.00	229.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
L22M0125	ROTO ROOTER	1,756.00	1,756.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
L22M0126	ORANGE COUNTY PUBLIC SAFETY	32,100.00	32,100.00	0153353819 5800	Plant Maintenance DC / Other Contracted Services
L22M0127	PROGRESSIVE SURFACING	7,458.25	7,458.25	4064650851 6200	Redevelop Pass Through Admin / Buildings and Improve of
L22M0128	MIRACLE RECREATION EQUIPMENT C	687.89	687.89	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than \$10,000
L22M0129	IMAGINAVI INC	304.20	304.20	0154253829 4362	Custodial Discretionary / Supplies Uniforms
L22M0130	VILLAGE NURSERIES LP	181.02	181.02	0111612101 4310	Donation Instr Commonwealth / Materials and Supplies
L22M0131	ORTIZ TRACTOR SERVICE	19,650.00	19,650.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
L22M0132	ORTIZ TRACTOR SERVICE	10,000.00	10,000.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
L22M0133	FULLBLAST CONCRETE CUTTING INC	3,661.25	3,661.25	4064650851 6100	Redevelop Pass Through Admin / Sites and Site
L22M0134	COSTCO	200.00	200.00	0153353859 4350	Maintenance Facilities DC / Materials and Supplies Office
L22M0135	PROGRESSIVE SURFACING	2,924.65	2,924.65	4067150851 6100	Facilities / Sites and Site Improvements
L22M0136	MONTGOMERY HARDWARE COMPANY	1,185.27	1,185.27	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs

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L22M0137	INTEGRITY ELECTRIC	9,638.00	9,638.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
L22M0138	A 1 FENCE COMPANY	14,947.00	14,947.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
L22R0889	LEXIA LEARNING SYSTEMS LLC	6,280.00	6,280.00	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
L22R0907	BRIGGS, CAROL	109.95	109.95	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
L22R0915	EAGLE COMMUNICATIONS	129.38	129.38	0153150759 4350	Warehouse DC / Materials and Supplies Office
L22R0916	NELSON, KAREN	46.70	46.70	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
L22R0917	HOA, JAMES	176.70	176.70	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22R0918	MITTELMAN, DEBORAH	16.85	16.85	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
L22R0919	SOK-HUYNH, DEVI	133.34	133.34	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
L22R0920	ASCARI, PATRICIA	148.43	148.43	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
L22R0921	BREAKOUT EDU	176.63	176.63	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
L22R0922	EAGLE COMMUNICATIONS	655.73	655.73	0153150759 4350	Warehouse DC / Materials and Supplies Office
L22R0923	OLSEN, STEPHANIE	252.94	252.94	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0924	YOUSLING, ENOCH D	5.92	5.92	0109418102 4310	Foundation Instr Laguna Road / Materials and Supplies
L22R0925	AMAZON.COM	423.83	423.83	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Inst
L22R0926	AMAZON.COM	131.29	131.29	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
L22R0927	COSGROVE, MARILEE	64.13	64.13	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0928	CISNEROS, MARGARET	90.40	90.40	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0929	AMAZON.COM	678.50	678.50	0111620101 4310	Donation Instruction Nicolas / Materials and Supplies Instr
L22R0930	FRONT ROW EDUCATION INC	8,040.00	8,040.00	0181218101 4310	Instr Mat Lottery Laguna Instr / Materials and Supplies Inst
L22R0931	AMAZON.COM	81.35	81.35	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
L22R0932	AMAZON.COM	441.29	441.29	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
L22R0933	MATRIX IMAGING PRODUCTS INC	2,658.60	2,658.60	0151055339 5800	Child Welfare and AttendanceDC / Other Contracted
L22R0934	AMAZON.COM	185.59	185.59	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr

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L22R0935	AMAZON.COM	80.51	80.51	0111620101 4310	Donation Instruction Nicolas / Materials and Supplies Instr
L22R0936	COLLEGE BOARD	120.00	120.00	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
L22R0937	COLLEGE BOARD	141.30	141.30	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
L22R0938	GIVEN, STEPHANIE	99.84	99.84	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
L22R0939	KOSKI, BRITTNEY	195.47	195.47	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
L22R0940	EAGLE COMMUNICATIONS	3,567.30	3,567.30	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
L22R0941	AMAZON.COM	227.88	227.88	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22R0942	LICONA, SHALIMAR	68.97	68.97	0130425279 4350	LCFF Base Admin Richman / Materials and Supplies
L22R0943	LARA, EDELICIA	51.04	51.04	0130425279 4350	LCFF Base Admin Richman / Materials and Supplies
L22R0944	TJT SALES	1,827.00	1,827.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0945	ULINE	2,087.12	2,087.12	0140155239 4350	Curriculum Development Discret / Materials and Supplies
L22R0946	MORRIS, JOHN	3,400.00	3,400.00	1231019101 5805	Preschool Instruction / Consultants
L22R0947	CALIFORNIA SCHOOL BOARDS ASSOC	802.98	802.98	0152557709 5805	Board Discret / Consultants
L22R0948	BRAINPOP LLC	1,450.00	1,450.00	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
L22R0949	BELLA LUNA TOYS	529.67	529.67	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
L22R0950	DBQ PROJECT, THE	1,128.57	1,128.57	0140155239 4310	Curriculum Development Discret / Materials and Supplies
L22R0951	AKJ WHOLESALE LLC	563.25	563.25	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
L22R0952	HEAR AND C	80.81	80.81	0139452341 4310	School Readiness Nurse Health / Materials and Supplies
L22R0953	HANDWRITING WITHOUT TEARS	28.59	28.59	0113054101 4310	Resource Specialist Program / Materials and Supplies Instr
L22R0954	RIFTON EQUIPMENT	113.14	113.14	0113154101 4310	Low Incidence / Materials and Supplies Instr
L22R0955	CDW.G	179.54	179.54	0130226101 4310	LCFF Suppl Instr Rolling Hills / Materials and Supplies Instr
L22R0956	OFFICE DEPOT BUSINESS SERVICE	192.72	192.72	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
L22R0957	AMAZON.COM	28.19	28.19	8152451741 4350	Property and Liability / Materials and Supplies Office
L22R0958	NGUYEN, DAVE	110.97	110.97	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr

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L22R0959	CENTENO, CRISTINA	33.99	33.99	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr
L22R0960	KNOWLES, JUDY	323.26	323.26	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
L22R0961	PRESSAVVY INC.	590.22	590.22	0152757789 4350	Administrative Assistant DC / Materials and Supplies
L22R0962	SUPER DUPER PUBLICATIONS	243.36	243.36	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0963	STAPLES ADVANTAGE	91.77	91.77	0153050799 4350	Business Administration DC / Materials and Supplies
L22R0964	SPEECH CORNER	18.83	18.83	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R0965	FUN AND FUNCTION	270.66	270.66	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
L22R0966	THERAPY SHOPPE	1,063.31	1,063.31	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
L22R0967	AARDVARK CLAY AND SUPPLIES	1,289.02	1,289.02	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
L22R0968	HOUGHTON MIFFLIN COMPANY	812.00	812.00	0113054101 4315	Resource Specialist Program / Materials Test Kits Protocols
L22R0969	AMAZON.COM	223.25	223.25	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
L22R0970	KNOWLEGDE IN DEVELOPMENT INC.	353.25	353.25	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
L22R0971	SCHOOL HEALTH CORPORATION	193.22	193.22	0151354341 4310	Health Services / Materials and Supplies Instr
L22R0972	SCHOLASTIC INC	592.09	592.09	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Instr
L22R0973	J TAYLOR EDUCATION	727.02	727.02	0111555213 4350	Gifted Talented Ed Supervision / Materials and Supplies
L22R0974	AMAZON.COM	198.71	198.71	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
L22R0975	AMAZON.COM	384.35	384.35	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
L22R0976	DAILY JOURNAL CORPORATION	307.40	307.40	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
L22R0977	CDW.G	10,385.38	10,385.38	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
L22R0978	AMAZON.COM	159.60	159.60	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
L22R0979	SERNA, MARIA CARMEN	114.99	114.99	0152657719 4350	Superintendent Discret / Materials and Supplies Office
L22R0980	CARRILLO, DANIELLE	300.00	300.00	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Instr
L22R0981	COVA, KAREN	112.61	112.61	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Instr
L22R0982	ANTONIO SACRE	800.00	500.00	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr

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L22R0982	*** CONTINUED ***				
			300.00	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
L22R0983	OFFICE DEPOT BUSINESS SERVICE	2,365.48	2,365.48	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Inst
L22R0984	COLLINS, BETHANIE	146.11	146.11	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0985	COLLINS, BETHANIE	863.28	863.28	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R0986	HOULIHAN, BRENDA	68.94	68.94	0130218101 4310	LCFF Suppl Instr Laguna Road / Materials and Supplies
L22R0987	DILUIGI, JESSICA	42.44	42.44	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
L22R0988	LAKESHORE LEARNING	98.86	98.86	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
L22R0989	ORIENTAL TRADING COMPANY	129.29	129.29	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
L22R0990	KAMSTRA PIANO TUNING LLC	125.00	125.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
L22R0991	IDEASTAGE PROMOTIONS LLC	573.00	573.00	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
L22R0992	COMPLETE BUSINESS SYSTEMS	790.00	790.00	0130226101 4310	LCFF Suppl Instr Rolling Hills / Materials and Supplies Inst
L22R0993	ACOSTA, MARLEEN	60.14	60.14	0130420279 4350	LCFF Base Admin Nicolas / Materials and Supplies Office
L22R0994	MOEN, SHAWN	72.99	72.99	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
L22R0995	SCHOOL HEALTH CORPORATION	44.10	44.10	0130225271 4350	LCFF Suppl Admin Richman / Materials and Supplies
L22R0996	FULLERTON, CITY OF	366.40	366.40	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
L22R0997	SCHOLASTIC INC	4,898.85	4,898.85	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
L22R0998	SCHOLASTIC INC	220.19	220.19	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
L22R0999	DICK BLICK ART MATERIALS	478.73	478.73	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
L22R1000	DISCOVERY CUBE'S OCEAN QUEST	874.00	874.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R1001	CDW.G	7,789.03	7,789.03	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
L22R1002	AMAZON.COM	186.81	186.81	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
L22R1003	AMAZON.COM	86.16	86.16	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
L22R1004	AMAZON.COM	32.31	32.31	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr

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L22R1005	CC-PURCHASING	298.91	298.91	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
L22R1006	AMAZON.COM	155.13	155.13	0130655223 1101	Peer Assistance Review Prog / Teachers Salaries Extra
L22R1007	AMAZON.COM	414.72	414.72	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
L22R1008	BRIGGS, EDWARD	284.92	284.92	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22R1009	GIRE, LORRAINE	64.30	64.30	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
L22R1010	LING, PHILLIP	119.47	119.47	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Inst
L22R1011	BRIGGS, EDWARD	73.44	73.44	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22R1012	FLORES, EMY	172.28	172.28	0152055779 4350	Education Services Discret / Materials and Supplies Office
L22R1013	OFFICE DEPOT BUSINESS SERVICE	310.30	310.30	0153050799 4350	Business Administration DC / Materials and Supplies
L22R1014	DEMCO INC	131.41	131.41	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
L22R1015	GUPPY, STEPHANIE	25.01	25.01	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
L22R1016	CDW.G	247.07	247.07	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
L22R1017	CULVER NEWLIN INC	3,835.90	3,835.90	4067150851 4350	Facilities / Materials and Supplies Office
L22R1018	AGENTS OF DISCOVERY INC	2,290.00	2,290.00	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Inst
L22R1019	AMAZON.COM	85.95	85.95	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
L22R1020	PERMA BOUND	1,483.68	1,483.68	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22R1021	ANAHEIM MARRIOTT	10,000.00	10,000.00	0140955247 4350	Info System iPersonalize Media / Materials and Supplies
L22R1022	FLINN SCIENTIFIC	164.00	164.00	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22R1023	AMAZON.COM	591.66	591.66	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
L22R1024	CDW.G	2,596.34	2,596.34	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
L22R1025	SPELLINGCITY.COM INC	31.50	31.50	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
L22R1026	SCHOLASTIC MAGAZINES	146.26	146.26	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
L22R1027	BLOSSOM, KENNI	99.00	99.00	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
L22R1028	WAISANEN, BENIY	99.31	99.31	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr

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L22R1029	RIVERA, MELISSA	25.75	25.75	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
L22R1030	BROOKMAN, DANNA	100.00	100.00	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
L22R1031	HEBERT, SHEILA	500.00	500.00	0152258749 5885	Personnel Commission Discret / Classified Employees
L22R1032	DIAZ, STEPHANIE	34.46	34.46	0130225271 4350	LCFF Suppl Admin Richman / Materials and Supplies
L22R1033	MACHADO, LESLEY	85.91	85.91	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
L22R1034	LEAVITT, CARIN	110.00	110.00	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
L22R1035	MATTINGLY LOW VISION INC	273.90	273.90	0113154101 4310	Low Incidence / Materials and Supplies Instr
L22R1036	BERGEN, KIMBERLY	254.68	254.68	0111629107 4310	Cotsen Fntn Instr Woodcrest / Materials and Supplies Instr
L22R1037	BRKICH, JENNIFER	474.98	474.98	0111629107 4310	Cotsen Fntn Instr Woodcrest / Materials and Supplies Instr
L22R1038	CURLEY, CAROLE ANN	129.34	129.34	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R1039	SMITH, CASEY	332.92	332.92	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R1040	NICHOLE, ANN	194.98	194.98	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R1041	JEFFRIES, MALINDA	143.64	143.64	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R1042	NICHOLE, ANN	25.79	25.79	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R1043	JEFFRIES, MALINDA	601.38	601.38	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R1044	SONG, HEEYOUNG	65.59	65.59	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R1045	APPLE COMPUTER INC	963.29	963.29	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
L22R1046	SUPPLY MASTER	374.97	374.97	0152258749 6450	Personnel Commission Discret / Repl Equip Less Than
L22R1047	MAXI AIDS INC	108.26	108.26	0113154101 4310	Low Incidence / Materials and Supplies Instr
L22R1048	PRO ED	51.76	51.76	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
L22R1049	BYUN, CHRISTINE	150.00	150.00	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
L22R1050	AAUW BREA/LAHABRA BRANCH	576.00	576.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22R1051	BELLA LUNA TOYS	335.45	335.45	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
L22R1052	CHILDSWORK/CHILDSPLAY	59.85	59.85	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr

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L22R1053	LEXIA LEARNING SYSTEMS LLC	8,500.00	8,500.00	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
L22R1054	SHARP INTERNATIONAL	220.00	220.00	0121220101 5310	Title I Nicolas Instruction / Dues and Memberships
L22R1055	GOPHER SPORT	244.74	244.74	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22R1056	PBIS REWARDS	1,828.75	1,828.75	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Instr
L22R1057	MARTINEZ, ANTHONY	185.74	185.74	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22R1058	ESQUIVEL, MOLLY	87.86	87.86	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22R1059	CENTRAL INSTITUTE FOR THE DEAF	457.94	457.94	0113154101 4310	Low Incidence / Materials and Supplies Instr
L22R1060	ABILITATIONS	279.58	279.58	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
L22R1061	PEARSON ASSESSMENT INC	446.64	446.64	0125554391 4315	LEA Medi Cal Reimb OT / Materials Test Kits Protocols
L22R1062	AMAZON.COM	17.34	17.34	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
L22R1063	AMAZON.COM	101.50	101.50	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
L22R1064	AMAZON.COM	102.30	102.30	0152258749 4350	Personnel Commission Discret / Materials and Supplies
L22R1065	AMAZON.COM	58.51	58.51	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
L22R1066	AMAZON.COM	176.93	176.93	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
L22R1067	AMAZON.COM	108.16	108.16	0112254101 4310	Special Day Class MM Instr / Materials and Supplies Instr
L22R1068	AMAZON.COM	179.68	179.68	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
L22R1069	AMAZON.COM	766.69	766.69	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22R1070	AMAZON.COM	161.61	161.61	8152451741 4350	Property and Liability / Materials and Supplies Office
L22R1071	WESTERN PSYCHOLOGICAL SERVICES	378.08	378.08	0125554391 4315	LEA Medi Cal Reimb OT / Materials Test Kits Protocols
L22R1072	REVOLUTION ENTERPRISES INC	44.50	44.50	0113154101 4310	Low Incidence / Materials and Supplies Instr
L22R1073	MIGLIORE, ADRIANA	53.77	53.77	0130213101 4310	LCFF Supplemental Instr Fern / Materials and Supplies
L22R1074	BEYOND PLAY LLC	147.12	147.12	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
L22R1075	CARDENAS, VALERIE	38.97	38.97	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Instr
L22R1076	LEE, JULIENNE	111.92	111.92	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr

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L22R1077	GRIGOROV, STEPHANY	58.82	58.82	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
L22R1078	LARNERD, ALYSSA	384.62	384.62	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
L22R1079	ANGULO, AMBER	25.74	25.74	0130226101 4310	LCFF Suppl Instr Rolling Hills / Materials and Supplies Instr
L22R1080	CHOI, ANNA	60.02	60.02	0130226101 4310	LCFF Suppl Instr Rolling Hills / Materials and Supplies Instr
L22R1081	CLEARY-HORN, KIMBERLY	27.88	27.88	0130226101 4310	LCFF Suppl Instr Rolling Hills / Materials and Supplies Instr
L22R1082	DEMAIO, DANIELLE	104.62	104.62	0130226101 4310	LCFF Suppl Instr Rolling Hills / Materials and Supplies Instr
L22R1083	RADZAI-SANCHEZ, TERRY	185.23	185.23	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
L22R1084	KNAPP, KELLY	273.70	273.70	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
L22R1085	AMAZON.COM	264.94	264.94	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
L22R1086	AMAZON.COM	359.56	359.56	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Instr
L22R1087	AMAZON.COM	332.95	332.95	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22R1088	AMAZON.COM	152.18	76.06 76.12	0111627101 4310 0181227101 4310	After School Program Sunset Ln / Materials and Supplies Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
L22R1089	SCHOLASTIC MAGAZINES	128.23	128.23	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
L22R1090	DEMCO INC	32.35	32.35	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
L22R1091	EAGLE COMMUNICATIONS	39.46	39.46	0130230101 4310	LCFF Supplemental Instr Fisler / Materials and Supplies
L22R1092	ORIENTAL TRADING COMPANY	137.76	137.76	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
L22R1093	CDW.G	1,947.48	1,947.48	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Instr
L22R1094	ABILITATIONS	489.55	489.55	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
L22R1095	FLOCABULARY INC	1,800.00	1,800.00	0130227101 4310	LCFF Suppl Instr Sunset Lane / Materials and Supplies
L22R1096	MCGRAW HILL EDUCATION INC	35,471.77	35,471.77	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
L22R1097	CDW.G	1,081.81	1,081.81	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
L22R1098	CDW.G	426.69	426.69	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
L22R1099	AMAZON.COM	197.75	161.61	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr

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L22R1099	*** CONTINUED ***				
			36.14	0130230101 4310	LCFF Supplemental Instr Fisler / Materials and Supplies
L22R1100	GET LIT-WORDS IGNITE INC.	1,100.00	1,100.00	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
L22R1101	AMAZON.COM	473.12	473.12	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
L22R1102	AMAZON.COM	1,034.90	1,034.90	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
L22R1103	COSGROVE, MARILEE	82.97	82.97	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
L22R1104	FORTE, EVITA	79.00	79.00	0132952101 4310	Afrt Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
L22R1105	HERNANDEZ, MARGARITA	30.20	30.20	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
L22R1106	PEREZ, EHIMY	89.00	89.00	0132952101 4310	Afrt Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
L22R1107	DIORON, CHASITY	135.68	135.68	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
L22R1108	HOSUZAWA-WU, KERRY	46.25	46.25	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
L22R1109	ACOSTA, REBECCA	30.02	30.02	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
L22R1110	MYERS, KYLE	37.13	37.13	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
L22R1111	LAKESHORE LEARNING	281.10	281.10	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
L22R1112	CC-PURCHASING	641.71	641.71	0140955107 6410	Info Systems iPersonalize Inst / New Equip Less Than
L22R1113	CC-PURCHASING	206.28	206.28	0140955107 6410	Info Systems iPersonalize Inst / New Equip Less Than
L22R1114	ULINE	774.72	774.72	0140155239 4350	Curriculum Development Discret / Materials and Supplies
L22R1115	MORRIS, JOHN	250.00	250.00	1208155101 5805	Preschool Instruction / Consultants
L22R1116	LEARNING A TO Z	1,619.10	1,619.10	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
L22R1117	AMAZON.COM	1,129.11	1,129.11	0140955107 6410	Info Systems iPersonalize Inst / New Equip Less Than
L22R1118	BOOKS EN MORE	1,989.98	1,200.00	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
			789.98	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
L22R1119	SCHOOL SPECIALTY	722.28	722.28	0130425109 4310	LCFF Base Instruction Richman / Materials and Supplies
L22R1120	GOPHER SPORT	1,624.51	1,624.51	0110313109 4310	Reimburse Fern Disc / Materials and Supplies Instr

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L22R1121	S&S WORLDWIDE INC	63.56	63.56	0132952101 4310	Aft Sch Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
L22T0008	CI SOLUTIONS	169.71	169.71	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
L22V0127	B AND H PHOTO VIDEO INC	665.81	665.81	0110320109 6410	Reimburse Nicolas Disc / New Equip Less Than \$10,000
L22V0128	CDW.G	1,663.30	1,663.30	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
L22V0129	CULVER NEWLIN INC	2,429.22	1,028.74 1,400.48	8152451741 4350 8152451741 6450	Property and Liability / Materials and Supplies Office Property and Liability / Repl Equip Less Than \$10,000
L22V0130	PORTABLE COOLERS SALES AND REN	2,046.17	2,046.17	0156556369 6410	Home to Sch Transportation DC / New Equip Less Than
L22V0131	OCAMASTER USE LLC	8,308.94	1,742.65 6,566.29	0140955249 4310 0140955249 6410	Info Systems Serv Media DC / Materials and Supplies Instr Info Systems Serv Media DC / New Equip Less Than
L22V0132	MCCOY AND MILLS FORD	27,047.03	27,047.03	0156556369 6550	Home to Sch Transportation DC / Repl Equip Greater Than
L22V0133	CC-PURCHASING	2,585.99	2,585.99	0152657719 6410	Superintendent Discret / New Equip Less Than \$10,000
L22V0134	CC-PURCHASING	2,825.98	2,825.98	0130216101 4310	LCFF SupplementalInstr Hermosa / Materials and Supplies
L22V0135	PIONEER CHEMICAL COMPANY	1,293.16	1,293.16	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
L22V0137	GRAINGER INC, WW	896.48	896.48	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than \$10,000
L22V0138	TJT SALES	4,616.48	4,616.48	1231019101 6410	Preschool Instruction / New Equip Less Than \$10,000
L22V0139	GOV CONNECTION	6,314.15	6,314.15	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
L22V0140	CC-PURCHASING	661.48	661.48	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
L22V0141	APPLE COMPUTER INC	2,355.77	520.10 1,835.67	0140955249 4310 0140955249 6410	Info Systems Serv Media DC / Materials and Supplies Instr Info Systems Serv Media DC / New Equip Less Than
L22V0142	LAKESHORE LEARNING	611.92	611.92	0111654101 6410	Early Lrning Incl PreSchl Inst / New Equip Less Than
L22V0143	APPLE COMPUTER INC	3,765.89	357.00 3,408.89	0160690371 4350 0160690371 6450	Food Services / Materials and Supplies Office Food Services / Repl Equip Less Than \$10,000
L22V0144	APPLE COMPUTER INC	3,210.97	238.00 2,972.97	0160690371 4350 0160690371 6450	Food Services / Materials and Supplies Office Food Services / Repl Equip Less Than \$10,000
L22V0145	NORTHERN TOOL & EQUIPMENT CO	3,799.99	3,799.99	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 01/16/2018**

FROM 11/17/2017 TO 12/14/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22V0146	APPLE COMPUTER INC	2,913.92	420.97	0152258749 4350	Personnel Commission Discret / Materials and Supplies
			2,492.95	0152258749 6450	Personnel Commission Discret / Repl Equip Less Than
L22V0147	CC-PURCHASING	1,725.77	487.72	0152657719 4350	Superintendent Discret / Materials and Supplies Office
			1,238.05	0152657719 6410	Superintendent Discret / New Equip Less Than \$10,000
L22V0148	CULVER NEWLIN INC	9,561.78	9,561.78	4067150851 6410	Facilities / New Equip Less Than \$10,000
L22V0149	APPLE COMPUTER INC	4,532.57	1,175.08	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Inst
			3,357.49	0140955107 6410	Info Systems iPersonalize Inst / New Equip Less Than
L22V0150	GST INC	3,187.03	375.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
			2,812.03	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
L22V0151	RAPTOR TECHNOLOGIES LLC	1,653.01	1,093.65	8152451741 4350	Property and Liability / Materials and Supplies Office
			559.36	8152451741 6410	Property and Liability / New Equip Less Than \$10,000
L22V0152	RAPTOR TECHNOLOGIES LLC	683.13	149.77	8152451741 4350	Property and Liability / Materials and Supplies Office
			533.36	8152451741 6450	Property and Liability / Repl Equip Less Than \$10,000
L22V0153	CDW.G	9,983.07	1,978.30	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
			8,004.77	0121225101 6410	Title I Richman Instruction / New Equip Less Than \$10,000
L22V0154	CULVER NEWLIN INC	3,307.45	206.36	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
			3,101.09	0130412109 6410	LCFF Base Instr Commonwealth / New Equip Less Than
L22V0155	CULVER NEWLIN INC	1,785.40	320.00	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
			1,465.40	0152151749 6450	Personnel Serv Certificated DC / Repl Equip Less Than
L22V0156	GENERAL BINDING CORP	1,863.61	1,863.61	0130425109 6410	LCFF Base Instruction Richman / New Equip Less Than
L22V0157	LOWES HIW INC	920.15	96.94	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
			823.21	0130412109 6410	LCFF Base Instr Commonwealth / New Equip Less Than
L22X0335	ROSSIER PARK SCHOOL	40,000.00	15,000.00	0150454181 5100	Mental Health Support NPA NPS / Subagreements for
			25,000.00	0150454181 5865	Mental Health Support NPA NPS / Nonpublic School
L22X0336	ANAHEIM CITY SCHOOL DISTRICT	136,241.00	136,241.00	0171054921 7141	Excess Costs / Excess Cost to Districts
L22X0337	ANAHEIM UNION HIGH SCHOOL DIST	140,000.00	140,000.00	0171054921 7141	Excess Costs / Excess Cost to Districts
L22X0338	CENTRALIA SCHOOL DISTRICT	93,542.70	93,542.70	0171054921 7141	Excess Costs / Excess Cost to Districts

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 01/16/2018**

**FROM 11/17/2017 TO 12/14/2017**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22X0339	ROZENBERG MS CCC-SLP, ABBY M	2,070.00	2,070.00	0171054101 5805	Outside Services ICA NPA NPS / Consultants
L22X0340	VARKATZAS, MILTOS	29,568.00	29,568.00	0153353859 5805	Maintenance Facilities DC / Consultants
L22X0341	SATELLITE PHONE STORE	300.00	300.00	8152451741 5900	Property and Liability / Communications
L22X0342	SOURCEGRAPHICS	6,000.00	6,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
L22X0343	COSTCO WHOLESALE	1,000.00	1,000.00	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
L22X0344	CHO, SUNGDAE AND SEUNGHYUN	2,000.00	2,000.00	0142054261 5220	Spec Ed Parent Participation / Mileage
L22Y0056	PALFINGER LIFTGATES LLC	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Y0057	FAST DEER BUS CHARTER INC	5,000.00	5,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
L22Y0058	ORANGE UNIFIED SCHOOL DISTRICT	30,000.00	30,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
	<b>Fund 01 Total:</b>	<b>896,402.86</b>			
	<b>Fund 12 Total:</b>	<b>12,606.30</b>			
	<b>Fund 40 Total:</b>	<b>27,441.83</b>			
	<b>Fund 81 Total:</b>	<b>5,255.16</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>941,706.15</b>			

# FULLERTON ELEMENTARY

## PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES MEETING 01/16/2018

FROM 11/17/2017 TO 12/14/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22D0352	NASCO WEST INC	97.95	+19.46	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
L22M0037	DBMC INC	137,445.00	+8,650.00	4064650851 6100	Redevelop Pass Through Admin / Sites and Site Improvements
L22M0104	ARCHITECTURE 9 PLLLP	400.00	-1,400.00	0153353859 5805	Maintenance Facilities DC / Consultants
L22R0503	SCHOOL DATEBOOKS INC	3,086.42	+300.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22R0657	GIGAKOM	107,256.18	+551.49	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies Office
L22R0768	AMERICAN PRINTING HOUSE FOR	2,703.54	+824.25	0113154101 4310	Low Incidence / Materials and Supplies Instr
L22R0825	FULLERTON OBSERVER	256.00	-128.00	0140155239 4350	Curriculum Development Discret / Materials and Supplies
L22R0866	READYREFRESH	447.77	+97.55	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Inst
L22R0914	CULVER NEWLIN INC	1,594.70	+116.37	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
L22V0042	CULVER NEWLIN INC	18,304.56	+606.34	8152451741 4350	Property and Liability / Materials and Supplies Office
			-1,917.42	8152451741 6450	Property and Liability / Repl Equip Less Than \$10,000
L22X0018	SOUTHWEST SCHOOL SUPPLY	2,950.00	+1,000.00	0153150759 4350	Warehouse DC / Materials and Supplies Office
L22X0019	SOUTHWEST SCHOOL SUPPLY	17,000.00	+7,000.00	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
L22X0043	COSTCO WHOLESALE	1,000.00	+500.00	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
L22X0088	HOME DEPOT, THE	1,050.00	+300.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
L22X0090	GROUP VERTICAL LLC	40,000.00	+10,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
L22X0102	TIME WARNER CABLE LLC	281,000.00	+25,000.00	0140955249 5900	Info Systems Serv Media DC / Communications
L22X0145	VERIZON WIRELESS	1,800.00	+950.00	0152055779 5900	Education Services Discret / Communications
L22X0228	SOUTHWEST SCHOOL SUPPLY	2,700.00	+1,500.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
L22X0248	COSTCO WHOLESALE	2,000.00	+1,000.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
L22X0268	SMART AND FINAL STORES CORPORA	4,000.00	+2,000.00	0130417159 4310	LCFF Base Foods LV / Materials and Supplies Instr
L22X0280	DEELITE DISTRIBUTION	3,500.00	+2,000.00	0110315109 4310	Reimburse Golden Hill Disc / Materials and Supplies Instr
L22X0324	MARSA MILLER CONSULTING INC.	49,290.00	+14,440.00	0156556369 5805	Home to Sch Transportation DC / Consultants
L22X0329	SOUTHWEST SCHOOL SUPPLY	900.00	+400.00	0151055339 4350	Child Welfare and AttendanceDC / Materials and Supplies

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**

**BOARD OF TRUSTEES MEETING 01/16/2018**

**FROM 11/17/2017 TO 12/14/2017**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22X0334	SATELLITE PHONE STORE	6,034.00	+4,525.50	8152451741 5900	Property and Liability / Communications
L22Y0002	A-Z BUS SALES	16,500.00	+1,500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
L22Z0039	EWING IRRIGATION PRODUCTS	15,000.00	+5,000.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
	<b>Fund 01 Total:</b>		<b>72,971.12</b>		
	<b>Fund 40 Total:</b>		<b>8,650.00</b>		
	<b>Fund 81 Total:</b>		<b>3,214.42</b>		
	<b>Total Amount of Change Orders:</b>		<b>84,835.54</b>		

# FULLERTON ELEMENTARY

## PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

01/16/2018

FROM 11/17/2017 TO 12/14/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22C0026	CALIFORNIA LATINO SCHOOL BOARD	450.00	450.00	0152557709 5210	Board Discret / Conferences and Meetings
L22D0255	INTERNATIONAL INSTITUTE FOR RE	23.56	23.56	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
L22D0375	LEG GODT	5,000.00	5,000.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22R0835	CC-PURCHASING	300.95	300.95	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies
L22V0078	EDUCATION PRODUCTS AND SERVICE	1,481.44	915.57 565.87	0130423109 4310 0130423109 6410	LCFF Base Instruction Parks / Materials and Supplies Instr LCFF Base Instruction Parks / New Equip Less Than
L22V0136	MCMASTER CARR SUPPLY COMPANY	4,967.79	4,967.79	0153353859 6410	Maintenance Facilities DC / New Equip Less Than
P22ER089	FAST DEER BUS CHARTER INC	5,000.00	5,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
P22ER090	ORANGE UNIFIED SCHOOL DISTRICT	30,000.00	30,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
P22ER091	CI SOLUTIONS	169.71	169.71	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
<b>Fund 01 Total:</b>		<b>47,393.45</b>			
<b>Total Amount of Purchase Orders:</b>		<b>47,393.45</b>			

**Addendum to:**

Purchase Orders Report  
Board of Trustees Meeting 01/16/2018

Purchase order numbers **L22R0889** and **L22R0907** appear on the Purchase Order Detail Report for this reporting period although the approval of both purchase orders was given during the reporting period for the 12/05/2017 Board report. These two purchase orders should have been included in the previously-issued report but were delayed in order to clarify the content of the orders.

Debbie Hjorth, Buyer  
Purchasing Services

CONSENT ITEM

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Michael Burns, Director, Nutrition Services  
**SUBJECT:** **APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS  
NUMBERED 200397 THROUGH 200419 FOR THE 2017/2018 SCHOOL  
YEAR**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated November 17, 2017, through December 14, 2017, contains purchase orders numbered 200397 through 200419 for the 2017/2018 school year totaling \$325,308.46.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 200397 through 200419 for the 2017/2018 school year.

RC:MB:tg  
Attachment

Schedule of Open / Processed Food and Commodity  
Purchase Order Report  
11-17-17 through 12-14-17

Date	Vendor	PO Number	Category	Amount
<b>Open Purchase Orders</b>				
<b>Amount Not To Exceed</b>				
11/17/2017	Hollandia Dairy	200397	Dairy Products	6,000.00
11/17/2017	Hollandia Dairy	200398	Dairy Products	6,000.00
11/17/2017	Hollandia Dairy	200399	Dairy Products	6,000.00
11/17/2017	Hollandia Dairy	200400	Dairy Products	6,000.00
11/17/2017	Hollandia Dairy	200401	Dairy Products	6,000.00
11/17/2017	Hollandia Dairy	200402	Dairy Products	6,000.00
11/17/2017	Hollandia Dairy	200403	Dairy Products	6,000.00
11/17/2017	Hollandia Dairy	200404	Dairy Products	6,000.00
11/17/2017	Hollandia Dairy	200405	Dairy Products	6,000.00
11/17/2017	Hollandia Dairy	200406	Dairy Products	6,000.00
11/17/2017	Hollandia Dairy	200407	Dairy Products	6,000.00
11/17/2017	Hollandia Dairy	200408	Dairy Products	6,000.00
11/17/2017	Hollandia Dairy	200409	Dairy Products	6,000.00
11/17/2017	Hollandia Dairy	200410	Dairy Products	6,000.00
11/17/2017	Hollandia Dairy	200411	Dairy Products	6,000.00
11/17/2017	Hollandia Dairy	200412	Dairy Products	6,000.00
11/17/2017	Hollandia Dairy	200413	Dairy Products	6,000.00
11/17/2017	Hollandia Dairy	200414	Dairy Products	6,000.00
11/17/2017	Hollandia Dairy	200415	Dairy Products	6,000.00
11/17/2017	Hollandia Dairy	200416	Dairy Products	6,000.00
11/17/2017	Hollandia Dairy	200417	Dairy Products	6,000.00
11/17/2017	Hollandia Dairy	200418	Dairy Products	10,000.00
11/17/2017	Hollandia Dairy	200419	Dairy Products	2,000.00
	<b>TOTAL OPEN PURCHASE ORDERS</b>			<b>138,000.00</b>
	Total OPEN Purchase Orders (from this page & page 2)			\$ 242,000.00
	Total Purchase Orders Out of Date Sequence			-
	Total Processed Food & Commodity P.O.'s			-
	Total Purchase Orders from Purchase Order Detail Report			83,308.46
	<b>TOTAL PURCHASE ORDERS</b>			<b>\$ 325,308.46</b>



CONSENT ITEM

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Melissa Greenwood, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 113060 THROUGH 113572 FOR THE 2017/2018 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 113060 through 113572 for the 2017/2018 school year totaling \$3,034,319.01. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>	<u>Amount</u>
01 General Fund	\$2,907,409.49
12 Child Development	19,020.25
21 Building Fund	40,284.35
25 Capital Facilities	15,134.59
40 Special Reserve	7,239.14
68 Workers' Compensation	40,454.10
81 Property/Liability Insurance	<u>4,777.09</u>
Total	\$3,034,319.01

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 113060 through 113572 for the 2017/2018 school year.

RC:MG:gs

CONSENT ITEM

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Michael Burns, Director, Nutrition Services  
**SUBJECT:** **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 12506 THROUGH 12551 FOR THE 2017/2018 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 12506 through 12551 for the 2017/2018 school year. The total amount presented for approval is \$248,208.37.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 12506 through 12551 for the 2017/2018 school year.

RC:MB:tg

CONSENT ITEM

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE WILLIAMS LITIGATION SETTLEMENT UNIFORM COMPLAINT REPORT FOR QUARTER 2 (OCTOBER 1, 2017 – DECEMBER 31, 2017)

Background: Education Code 35186(d), as a part of the Williams Litigation Settlement Agreement, requires districts to report to the County Superintendent of Schools and local school boards quarterly summary reports on the nature and resolution of all complaints specifically relating to Williams Litigation concerns. The Board of Trustees previously adopted a modified Uniform Complaint Process for Williams Litigation concerns. The Notice to Parents and Guardians “Complaint Rights” is posted in all classrooms. The District has processed the following complaints related to the Williams Litigation:

	<u>Number of Complaints:</u>	<u>Status:</u>
Facilities Issues	0	N/A
Instructional Material Issues	0	N/A
Credentialing Issues	0	N/A
Other	0	N/A

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 2 (October 1, 2017 – December 31, 2017).

CH:nm  
 Attachment



# 2017-18 Quarterly Report Williams Legislation Uniform Complaints

**District:** Fullerton School District

**District Contact:** Nina Mota

**Title:** Administrative Secretary

- Quarter #1 July 1 - September 30, 2017 **Report due by October 27, 2017**
- Quarter #2 October 1 - December 31, 2017 **Report due by January 26, 2018**
- Quarter #3 January 1 - March 31, 2018 **Report due by April 27, 2018**
- Quarter #4 April 1 - June 30, 2018 **Report due by July 27, 2018**

**Check the box that applies:**

- No complaints were filed with any school in the district during the quarter indicated above.
- Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of the complaints.

Type of Complaint	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials	0		
Teacher Vacancies or Misassignments	0		
Facility Conditions	0		
<b>TOTALS</b>	0		

Name of Superintendent: Robert Pletka, Ed.D.

Signature of Superintendent: \_\_\_\_\_ Date: \_\_\_\_\_

**Please submit to:**

Thea Savas  
Senior Administrative Assistant  
200 Kalmus Drive, B-1009  
P.O. Box 9050, Costa Mesa, CA 92628-9050

CONSENT ITEM

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY RESOLUTION #17/18-18 RECOGNIZING JANUARY 15, 2018 AS DR. MARTIN LUTHER KING, JR. DAY

Background: Dr. Martin Luther King, Jr. played an important role in the history of the civil rights and peace movement in the United States. He dedicated his life to the fight for full citizenship rights for the poor, disadvantaged, and racially oppressed in the United States and throughout his too-brief life, this youngest recipient of the Nobel Peace Prize sought to redress the inequities in a society which had kept many of its citizens from entering the mainstream of American life. Dr. King's firm commitment to nonviolent civil disobedience marshalled unprecedented numbers of Americans to band together to peacefully demonstrate and focus this nation's attention on economic and social discrimination.

Dr. King is a remarkable example of dignity and integrity as a fighter for freedom and justice. He serves as a role model for all students through his determination to improve society as a whole and conditions for the poor, disadvantaged, and racially oppressed in particular.

Rationale: Contributions to the betterment of society made by Dr. King serve as reminders that one person dedicated to the goal of equity and justice for all people can indeed make a difference.

Funding: N/A.

Recommendation: Approve/Ratify Resolution #17/18-18 recognizing January 15, 2018 as Dr. Martin Luther King, Jr. Day.

CH:nm  
Attachment

**BOARD RESOLUTION #17/18-18**

**FULLERTON SCHOOL DISTRICT  
ORANGE COUNTY, CALIFORNIA**

**WHEREAS** Dr. Martin Luther King, Jr. played an important role in the history of the civil rights and peace movement in the United States; and

**WHEREAS** Dr. King was a man of impressive moral presence who devoted his life to the fight for full citizenship rights for the poor, disadvantaged, and racially oppressed in the United States; and **WHEREAS**, throughout his too-brief life, this youngest recipient of the Nobel Peace Prize sought to redress the inequities in a society which had kept many of its citizens from entering the mainstream of American life; and;

**WHEREAS** Dr. King's firm commitment to nonviolent civil disobedience marshaled unprecedented numbers of Americans to band together to peacefully demonstrate and focus this nation's attention on economic and social discrimination; and

**WHEREAS** contributions to the betterment of society made by Dr. King. serve as reminders that one person dedicated to the goal of equity and justice for all people can indeed make a difference; and

**WHEREAS** Dr. King is a remarkable example of dignity and integrity as a fighter for freedom and justice; and

**WHEREAS** Dr. King serves as a role model for all students through his determination to improve society as a whole and conditions for the poor, disadvantaged, and racially oppressed in particular.

**NOW THEREFORE, BE IT RESOLVED THAT:**

The Fullerton School District Board of Trustees recognizes January 15, 2018, as the day to honor this great American leader and encourages students, parents, teachers, other staff members, and the Fullerton community to acknowledge his accomplishments through appropriate activities commemorating the civil rights movement in the United States. Adopted and approved by the Fullerton School District Board of Trustees at the regular meeting held on the 16th day of January 2018.

AYES:

NOES:

ABSENT:

ABSTAIN:

STATE OF CALIFORNIA  
COUNTY OF ORANGE  
DR. ROBERT PLETKA, SUPERINTENDENT

\_\_\_\_\_, the Secretary of the Board of Trustees of the Fullerton School District of Orange County, California, hereby certifies that the above foregoing resolution was duly and regularly adopted by said District at a regular meeting thereof held on the 16<sup>th</sup> of January, 2018, and passed by a \_\_\_\_\_ vote of said Board.

IN WITNESS WHEREOF I have hereunto set my hand and seal this \_\_\_\_\_, 2018.

\_\_\_\_\_  
Secretary of the Board

CONSENT ITEM

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chanjira Luu, Director, Classified Personnel Services  
**SUBJECT:** APPROVE/RATIFY CLASSIFIED PERSONNEL REPORTS

Background: The Classified Personnel Report reflects changes in employee status and was received by the Personnel Commission at its regular meeting on December 11, 2017.

Rationale: This report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:yd  
Attachment

**FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 12/11/2017  
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 1/16/2018**

**LEGEND**

Acronym	Definition
<b>ASP</b>	After School Program
<b>BB</b>	Bilingual Biliterate
<b>CFRA</b>	California Family Right Act
<b>ESY</b>	Extended School Year
<b>FMLA</b>	Family Medical Leave Act
<b>NTE</b>	Not to Exceed
<b>PDL</b>	Pregnancy Disability Leave

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 12/11/2017  
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 1/16/2018

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Fickes	Rose	Clerical Assistant/sub	Add substitute classification	10/30/17	99		100	B17/1
Trujillo Sanchez	Lizbeth	Social Service Assistant	Administrative and Related Class Transfer from Clerical Assistant II/BB (range 20) to Social Service Assistant (range 17); Y-Rate compensation at range 20	10/30/17	12	3.75	212	B20/4
Employee ID	5316	Instr. Asst./Recreation	CFRA from 10/17/17 through 11/2/17	10/17/17	18	18.75/wk	100	B11/6
Employee ID	6478	School Office Manager	CFRA from 12/11/17 through 12/21/17	12/11/17	23	8.00	403	B25/3
Gallegos	Lilia I.	Playground Supervisor/sub	Change from regular to substitute	10/16/17	28		100	B11/1
Cabrera Monterroso	Debora C.	Playground Supervisor	Change from substitute to regular	11/8/17	10	5.80/wk	100	B11/1
Rangel	Frank	Transporter	Extra summer work NTE 134 hours through 8/11/17	7/18/17	50	134.00	531	B20/6
Employee ID	5389	Instr. Asst./Technology	FMLA/CFRA from 11/27/17 through 12/1/17	11/27/17	59	8.00	409	B21/5
Gomez	Patricia	Health Assistant	Hire probationary status	11/30/17	26	3.75	402	B17/1
Cruz	Michelle M.	Instr. Asst./Recreation	Hire probationary status	11/1/17	60	19.75/wk	329	B11/1
Serna	Raquel	Instr. Asst./Recreation	Hire probationary status	11/7/17	60	18.00/wk	329	B11/1
Puckett	Kellen C.	Instr. Asst./Recreation	Hire probationary status	11/9/17	30	18.75/wk	100	B11/1
Mercado	Vanessa C.	Instr. Asst./Recreation	Hire probationary status	11/27/17	60	18.00/wk	329	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 12/11/2017  
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 1/16/2018

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Smith	Ethan H.	Instr. Asst./Recreation	Hire probationary status	11/27/17	60	19.75/wk	329	B11/1
Hahm	Sam Y.	Instr. Asst./Special Ed I	Hire probationary status	11/6/17	20	3.00	130	B14/1
McCoy	Dayana M.	Instr. Asst./Special Ed I	Hire probationary status	11/7/17	20	6.00	122	B14/1
Alvarado Cortes	Luis A.	Instr. Asst./Special Ed I	Hire probationary status	11/28/17	12	3.00	122	B14/1
Illingworth	Shannon T.	Supervisor of Nutrition Services	Hire probationary status	9/14/17	90	8.00	606	M10/1
Vartanyan	Jessica	Mental Health Therapist Intern	Hire regular status	9/5/17	28	24.00/wk	212/504	\$18.00/hr
Davis	Daniella A.	Mental Health Therapist Intern	Hire regular status	10/31/17	24	24.00/wk	302	\$18.00/hr
Callanan	Kathleen E.	Clerical Assistant I/sub	Hire substitute status	11/13/17	99		100	B17/1
Gonzalez	Ana C.	Clerical Assistant I/sub	Hire substitute status	11/16/17	99		100	B17/1
Zalasar	Jorge A.	Custodian I/sub	Hire substitute status	11/8/17	53		542	B17/1
Miramontes	Luis	Custodian I/sub	Hire substitute status	11/13/17	53		542	B17/1
Diaz	Anthony S.	Custodian I/sub	Hire substitute status	11/27/17	53		542	B17/1
Macias	Miguel	Custodian I/sub	Hire substitute status	11/29/17	53		542	B17/1
Choi	Diane B.	Food Service Assistant I/sub	Hire substitute status	11/27/17	90		606	B08/1
Davis	Matthew J.	Instr. Asst./Recreation/sub	Hire substitute status	10/16/17	99		100	B11/1
Perez	Angelica C.	Instr. Asst./Recreation/sub	Hire substitute status	11/2/17	19		100	B11/1
Kelterborn	Brooke T.	Instr. Asst./Regular/sub	Hire substitute status	11/13/17	99		100	B11/1
Silva	Nina C.	Instr. Asst./Special Ed I/sub	Hire substitute status	11/13/17	99		100	B11/1
Tlaseca Tapia	Vianney	Instr. Asst./Special Ed I/sub	Hire substitute status	11/13/17	99		100	B14/1
Hughes	Doris A.	Instr. Asst./Special Ed I/sub	Hire substitute status	11/16/17	54		121	B11/1
Romo	Maria Elena	Playground Supervisor/sub	Hire substitute status	11/13/17	99		100	B11/1
Solorzano	Beatriz	Playground Supervisor/sub	Hire substitute status	11/13/17	12		100	B11/1
Carrillo	Guillermina	Playground Supervisor/sub	Hire substitute status	11/27/17	99		100	B11/1
Lebs	Jody A.	Playground Supervisor/sub	Hire substitute status	11/27/17	99		100	B11/1
Foscante- Gwatney	Aimee R.	Speech and Language Pathology Assistant	Increase hours from 3.75/day to 6.00/day	1/9/18	21	6.00	141	B21/2
Employee ID	4178	Instr. Asst./Special Ed II B	PDL from 11/27/17 through 12/21/17	11/27/17	15	6.00	242	B14/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 12/11/2017  
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 1/16/2018

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Employee ID	5913	Instr. Asst./Special Ed I	PDL from 11/6/17 through 12/15/17	11/6/17	10	6.00	242	B14/4
Puckett	Kellen C.	Instr. Asst./Recreation	Probationary resignation	11/27/17	30	18.75/wk	100	B11/1
McAdam	Michael S.	Director of Purchasing, Warehouse and Transportation	Promotion from Supervisor of Purchasing and Warehouse	12/5/17	50	8.00	531	M21/1
Fregoso	Ernest Jr.	Stock Clerk/Transporter	Promotion from Transporter/Custodian	11/22/17	50	8.00	531	B22/6
Monh	Linda	Instr. Asst./Special Ed I	Resignation	11/29/17	22	3.00	122	B14/6
Gaylord	Melody	Instr. Asst./Technology	Resignation	11/24/17	59	20.00/wk	409	B21/6
Avalos	Richard	AVID Tutor	Separation	10/27/17	20	9.75/wk	212	\$10.50/hr
Sanchez	Peggy Ann	Clerical Assistant I/sub	Separation	11/2/17	99		100	B17/1
Petersen	Theresa A.	Health Assistant/sub	Separation	11/1/17	99		100	B17/1
Silva	Candice J.	Instr. Asst./Special Ed I/sub	Separation	11/2/17	99		121	B11/1
Gallegos	Lilia	Playground Supervisor	Separation	10/23/17	28		100	B11/1
Villarreal	Sabrina L.	Playground Supervisor/sub	Separation	11/2/17	20		302	B11/1
Alba	Jaime B.	Custodian I	Service retirement	12/18/17	17	8.00	542	B17/6
Morad	Patricia L.	Instr. Asst./Recreation	Service retirement	12/29/17	60	17.50/wk	085	B11/6
Ruzzi	Doris	Instr. Asst./Special Ed I	Service retirement	12/29/17	17	6.00	130	B14/6
Cochran	Wendy G.	Speech and Language Pathology Assistant	Service retirement	12/28/17	21	6.50	141	B21/6
Duque	Yasmin	Administrative Secretary	Step Increase	12/1/17	58	8.00	522	M03/2
Arechiga	Gina	Bus Driver	Step Increase	12/1/17	56	25.00/wk	565	B21/3
Napoles	Robert	Custodian I	Step Increase	12/1/17	28	8.00	542	B17/3
Sotelo	Jose	Custodian II	Step Increase	12/1/17	20	8.00	542	B24/6
Osornio	Isabel	Health Assistant/BB	Step Increase	12/1/17	19	3.75	402	B18/4
Do	Shirley	Instr. Asst./Recreation	Step Increase	12/1/17	60	19.75/wk	329	B11/2

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 12/11/2017  
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 1/16/2018

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Jiao	Rachelle	Instr. Asst./Recreation	Step Increase	12/1/17	60	19.50/wk	085	B11/2
Ossiginac	Daniel	Instr. Asst./Recreation	Step Increase	12/1/17	60	19.50/wk	085	B11/3
Prudencio	Jennifer	Instr. Asst./Recreation	Step Increase	12/1/17	60	19.50/wk	085	B11/4
Hull	Maira	Instr. Asst./Regular	Step Increase	12/1/17	29	3.75	212	B11/5
Soria	Jessica	Instr. Asst./Regular	Step Increase	12/1/17	19	3.00	100	B11/2
Hernandez	Vivian	Instr. Asst./Special Ed I	Step Increase	12/1/17	20	3.00	122	B14/2
Jauregui	Melissa	Instr. Asst./Special Ed I	Step Increase	12/1/17	24	3.75	130	B14/2
Rueckert	Eloana	Instr. Asst./Special Ed I	Step Increase	12/1/17	21	3.00	122	B14/2
Venegas	Diana	Instr. Asst./Special Ed I	Step Increase	12/1/17	29	6.00	242	B14/5
Fischer	Maria	Instr. Asst./Special Ed II B	Step Increase	12/1/17	15	6.00	121	B14/6
Hamill	James	Instr. Asst./Special Ed II B	Step Increase	12/1/17	13	6.00	122	B14/2
Monterey	Elizabeth	Instr. Asst./Special Ed II B	Step Increase	12/1/17	29	6.00	127	B14/5
Sem	Rosanne	Instr. Asst./Special Ed II B	Step Increase	12/1/17	12	6.00	130	B14/3
Wert	Holly	Instr. Asst./Special Ed II B	Step Increase	12/1/17	15	6.00	121	B14/5
Lara	George	Technical Support Spec. I	Step Increase	12/1/17	55	8.00	302	B26/3
Sato	Aleda B.	Account Clerk II	Temporary additional hours	12/22/17	50	8.00	530	B24/6
Del Rosario	Jessica C.	Computer Technician I	Temporary additional hours NTE 24.00 hours through 11/22/17	11/20/17	59	8.00	409	B30/1
Kobayashi	Kevin	Computer Technician I	Temporary additional hours NTE 24.00 hours through 11/22/17	11/20/17	59	8.00	409	B30/4
Ramirez	Jose E.	Computer Technician I	Temporary additional hours NTE 24.00 hours through 11/22/17	11/20/17	59	30.00/wk	409	B30/4
Webb	Brooke E.	Computer Technician I	Temporary additional hours NTE 24.00 hours through 11/22/17	11/20/17	59	30.00/wk	409	B30/3

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 12/11/2017  
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 1/16/2018

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Biddle	Ryan D.	Instr. Asst./Technology	Temporary additional hours NTE 24.00 hours through 11/22/17	11/20/17	59	30.00/wk	409	B21/3
Chon	Hanna S.	Instr. Asst./Technology	Temporary additional hours NTE 24.00 hours through 11/22/17	11/20/17	59	8.00	409	B21/5
Churchwell	Jennifer M.	Instr. Asst./Technology	Temporary additional hours NTE 24.00 hours through 11/22/17	11/20/17	59	20.00/wk	409	B21/3
Contreras	Carolina S.	Instr. Asst./Technology	Temporary additional hours NTE 24.00 hours through 11/22/17	11/20/17	59	8.00	409	B21/5
Harris	Heidi	Instr. Asst./Technology	Temporary additional hours NTE 24.00 hours through 11/22/17	11/20/17	59	20.00/wk	409	B21/6
Koeul	Christina	Instr. Asst./Technology	Temporary additional hours NTE 24.00 hours through 11/22/17	11/20/17	59	8.00	409	B21/5
Lejano	Maria L.	Instr. Asst./Technology	Temporary additional hours NTE 24.00 hours through 11/22/17	11/20/17	59	20.00/wk	409	B21/3
Malazarte	Christine M.	Instr. Asst./Technology	Temporary additional hours NTE 24.00 hours through 11/22/17	11/20/17	59	8.00	409	B21/1
McDonald	Laura M.	Instr. Asst./Technology	Temporary additional hours NTE 24.00 hours through 11/22/17	11/20/17	59	8.00	409	B21/1
Rashid	Zehra	Instr. Asst./Technology	Temporary additional hours NTE 24.00 hours through 11/22/17	11/20/17	59	20.00/wk	409	B21/6
Reese	Mary	Instr. Asst./Technology	Temporary additional hours NTE 24.00 hours through 11/22/17	11/20/17	59	20.00/wk	409	B21/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 12/11/2017  
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 1/16/2018

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Weatrowski	Rebecca M.	Instr. Asst./Technology	Temporary additional hours NTE 24.00 hours through 11/22/17	11/20/17	59	30.00/wk	409	B21/5
Williamson	Sherrie A.	Instr. Asst./Technology	Temporary additional hours NTE 24.00 hours through 11/22/17	11/20/17	59	8.00	409	B21/6
Hammouri	Hana J.	Food Service Assistant I	Temporary additional hours of 1.40/day through 9/15/17	8/15/17	90	1.00	606	B08/6
Rueckert	Eloana L.	Instr. Asst./Special Ed I	Temporary additional hours of 3.00/day through 12/21/17	10/30/17	21	3.00	122	B14/1
Sukhadia	Jayantika V.	Food Service Assistant I	Temporary additional hours of 3.50/day through 12/18/17	8/14/17	90	3.80	606	B08/6
Stenos	Evangelina L.	Food Service Assistant I	Temporary additional hours of 3.50/day through 12/18/17	8/14/17	90	2.50	606	B08/5
Romo	Hugo E.	Custodian I	Temporary additional hours of 3.75/day through 8/11/17	7/12/17	53	3.75	542	B17/6
Lu	Angela C.	Account Clerk I	Temporary additional hours of 8.00/day through 11/20/17	11/20/17	90	8.00	606	B20/1
Employee ID	7010	Health Assistant/BB	Termination on probation	11/7/17	25	3.75	402	B18/1
Hoffa	Jeanne	Instr. Asst./Recreation	Transfer from Fern Drive ASP to Sunset Lane ASP	10/16/17	60	19.75/wk	085	B11/5
Hatcher	Diane L.	Instr. Asst./Special Ed I	Transfer from Nicolas Jr. High to Parks Jr. High	11/8/17	23	6.00	122	B14/5
Bachman	Jaime L.	Instr. Asst./Special Ed I	Transfer from Pacific Drive to Richman	8/14/17	25	6.00	122	B14/4



CONSENT ITEM

**DATE:** January 16, 2018

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Trang Lai, Director, Educational Services

**SUBJECT:** **APPROVE ADOPTION OF MCGRAW-HILL'S *STUDY SYNC* FOR 6<sup>th</sup> GRADE AND MCGRAW-HILL'S *WONDERS* FOR GRADES TRANSITIONAL KINDERGARTEN (TK) – 5<sup>th</sup> GRADE TO SUPPORT IMPLEMENTATION OF THE CALIFORNIA STATE STANDARDS (CSS)**

Background: In November 2015, the California State Board of Education approved the English Language Arts/English Development instructional materials that support the implementation of California State Standards (CSS). Beginning in August 2017, approximately 30 teachers began piloting the TK-6<sup>th</sup> Grade English Language Arts/English Language Development materials from two different vendors. Teachers met to discuss each program's features such as lesson pacing, alignment to standards, assessment, and online access. A survey was conducted in November to determine which English Language Arts/English Development program teachers would prefer to fully implement in 2018/2019, McGraw-Hill's *Study Sync* was selected for Grade 6 and McGraw-Hill's *World of Wonders* for Grade TK, and McGraw-Hill's *California Wonders* for Grades 1-5. Fullerton School District (FSD) will purchase the premium 8-year package that includes both digital and hard copy components for teachers and students.

Rationale: Our current English Language Arts/English Development program is not aligned to CSS and FSD teachers have had to supplement with additional resources. Adopting a new ELA/ELD program that is CSS aligned will provide all teachers with access to all components and will provide consistency within FSD for lesson planning, lesson pacing and student assessments.

Funding: The estimated cost is \$2,400,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve adoption of McGraw-Hill's *Study Sync* for 6<sup>th</sup> grade and McGraw-Hill's *Wonders* for grades transitional kindergarten (TK) – 5<sup>th</sup> grade to support implementation of the California State Standards (CSS).

EF:TL:ts

CONSENT ITEM

**DATE:** January 16, 2018

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Damian Ibarra, Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTIONS NUMBERED 17/18-B017 THROUGH 17/18-B019 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 17/18-B017 through 17/18-B019 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$467,016 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8011	State Aid – Current Year	-\$2,794,179
8021	Homeowners’ Exemption	-7,774
8022	Timber Yield Tax	-1
8041	Secured Rolls Tax	1,658,943
8042	Unsecured Roll Taxes	-26,134
8043	Prior Years’ Taxes	37,728
8044	Supplemental Taxes	253,702
8045	Education Revenue Augmentation Fund (ERAF)	472,544
8047	Community Redevelopment Funds	312,730
8550	Mandated Cost Reimbursements	1,944,099
8560	State Lottery Revenue	70,048
8980	Contributions from Unrestricted Revenues	-1,454,690
	Total:	<u>\$467,016</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$4,629
2000	Classified Salaries	-17,536
3000	Employee Benefits	-3,175
4000	Books and Supplies	-800,651
5000	Services & Other Operating Expenses	-50,132
7000	Other Outgo	-29,008
9789	Designated for Economic Uncertainties	1,362,889
	Total:	<u>\$467,016</u>

Explanation: This Resolution reflects an increase to revenue and expenditures for one-time Mandated Cost reimbursements, adjustments to property tax and State revenue for the Local Control Funding Formula (LCFF), and includes the remaining budget adjustments in the First Interim Financial Report presented at the December 5, 2017 Board Meeting. It also includes an increase in contributions to restricted programs for Restricted Routine Maintenance and Special Education funding, adjustments to non-Proposition 20 lottery and block grants, and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$1,780,704 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	\$28,241
8560	State Lottery Revenue	68,825
8699	All Other Local Revenue	99,683
8792	Transfers of Apportionments from County Offices	129,265
8980	Contributions from Unrestricted Revenues	1,454,690
	Total:	<u>\$1,780,704</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$8,995
2000	Classified Salaries	72,741
3000	Employee Benefits	23,571
4000	Books and Supplies	7,765
5000	Services & Other Operating Expenses	1,930,172
6000	Capital Outlay	-47,804
7000	Other Outgo	1,309
9789	Designated for Economic Uncertainties	-216,045
	Total:	<u>\$1,780,704</u>

Explanation: This Resolution reflects an increase in contributions and funding to restricted programs for Restricted Routine Maintenance and Special Education. It also includes an increase to revenue and expenditures for donations from various school sites, PTAs, and foundations; an adjustment to Proposition 20 Lottery; and an increase to the Limited English Program (LEP). The remaining budget adjustments in the First Interim Financial Report presented at the December 5, 2017 Board Meeting are also included, in addition to projected expenditures in the restricted General Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$235,937 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**CHILD DEVELOPMENT FUND 12**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8590	All Other State Revenue	\$235,937
	Total:	\$235,937

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$6,000
2000	Classified Salaries	30,000
3000	Employee Benefits	3,600
4000	Books and Supplies	181,752
5000	Services & Other Operating Expenses	3,650
7000	Other Outgo	10,935
	Total:	\$235,937

Explanation: This Resolution reflects an increase in revenue and expenditures for State Preschool and adjustments to projected expenditures in the Child Development Fund.

Approved: Dean West, CPA  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Melissa Greenwood, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANT NUMBER 1114 FOR THE 2017/2018 SCHOOL YEAR (DISTRICT 40, VAN DAELE)

Background: Board approval is requested for warrant number 1114 for the 2017/2018 school year. The total amount presented for approval is \$1,427.77.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	<u>\$1,427.77</u>
	Total	\$1,427.77

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 40, General Fund.

Recommendation: Approve/Ratify warrant number 1114 for the 2017/2018 school year (District 40, Van Daele).

RC:MG:gs

CONSENT ITEM

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Melissa Greenwood, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANT NUMBER 1187 FOR THE 2017/2018 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrants number 1187 for the 2017/2018 school year. The total amount presented for approval is \$1,878.39.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	<u>\$1,878.39</u>
	Total	\$1,878.39

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 48, General Fund.

Recommendation: Approve/Ratify warrant number 1187 for the 2017/2018 school year (District 48, Amerige Heights).

RC:MG:gs

CONSENT ITEM

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Rachel Grantham, Financial Analyst  
**SUBJECT:** **APPROVE CONTRACT WITH DEMSEY FILLIGER & ASSOCIATES TO CONDUCT A RETIREE BENEFITS STUDY IN ACCORDANCE WITH GASB 75**

Background: The District provides medical, dental, and vision benefits to certain retirees and their dependents who meet eligibility requirements as defined in the District's employee association contracts and Board policy. Governmental Accounting Standards Board (GASB) Statement No. 75 requires that the District calculate and record the estimated long-term liability related to these future benefits.

Rationale: GASB 75 requires that the District conduct an actuarial study each year to determine its liability for future retiree benefits. District knowledge of the current projected unfunded liability will provide information to plan for future funding needs and manage future obligations and plan benefits.

Funding: Cost is not to exceed \$5,500 from the General Fund.

Recommendation: Approve contract with Demsey Filliger & Associates to conduct a retiree benefits study in accordance with GASB 75.

RC:RG:gs  
Attachment



December 14, 2017

Robert R. Coghlan, Ph.D.  
Assistant Superintendent  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833

Re: GASB 75 Valuation for Fullerton School District (“District”)

Dear Dr. Coghlan:

Thank you very much for your request that we submit a proposal to provide actuarial services to the District. This letter is in response to your request.

**Background**

The District provides postretirement health coverage on behalf of its eligible retirees. The District had 1,070 active employees and 100 retirees included in the 2015 valuation.

Upon retirement from the District after satisfaction of the age and service requirements for retirement, the District pays medical and dental insurance premiums for Classified, Certificated and management retirees until age 65, subject to limits that vary based on bargaining unit and years of service at retirement. (The District pays for vision insurance for Classified and management retirees.) These provisions are according to the most recent actuarial valuation of the District's retiree health plan in 2015.

In 2004, the Government Accounting Standards Board (GASB) issued its final accrual accounting statement regarding postemployment benefits other than pensions (GASB 45). GASB has issued Statement No. 75 (GASB 75), which replaces GASB 45 for fiscal years beginning after June 15, 2017. The District's most recent GASB 45 actuarial valuation was as of July 1, 2015, and the District now wishes to obtain a biennial update of the valuation as of July 1, 2017, as required by GASB 75.

Furthermore, if the District decides to establish, or participate in, a trust to pre-fund future benefits for its retirees, the trust will be subject to GASB 43, pertaining to disclosures of trust funds for retiree health and other postemployment benefits (OPEB).

The proposed actuarial report would satisfy both requirements.

### **Scope of Report**

Demsey, Filliger & Associates (DF&A) will provide Fullerton School District with an actuarial report as of July 1, 2017, setting forth all District liabilities of the postretirement health benefit program, including a projection of District expenditures under the plan. Our report will contain the following information:

- Disclosure of the postretirement benefit obligations and components of expense in accordance with the Statement No. 75 of the Governmental Accounting Standards Board for fiscal year beginning July 1, 2017.
- Recommended level annual funding amounts, to pre-fund the obligations as a percent of covered employee payroll;
- Reconciliation of Total OPEB Liability with the prior actuarial report;
- Roll-forward of Net OPEB Liability to June 30, 2017;
- Summary of plan provisions, actuarial assumptions, and certification.

In addition to the report, we provide ongoing assistance in the preparation or review of GASB 75 (OPEB) footnote disclosures at the time the District prepares its financial statements.

### **Fees and Project Team**

Our flat fee for the services listed above (including telephone support to explain and discuss the report) will be \$5,500, and is all-inclusive based on the scope of the project outlined above. No other expenses would be charged to the project. The \$5,500 assumes that an on-site presentation of the report will not be required; an on-site presentation is not anticipated.

We would be able to deliver our report within 4 to 6 weeks of receiving valid data.

A project team headed by Carlos Diaz, ASA, will be responsible for performing the requested services. Exhibit I, attached, contains brief professional biographies of Mr. Diaz and actuarial assistant Katie Barger.

### **About Demsey, Filliger & Associates**

With headquarters in Laguna Niguel, California, Demsey, Filliger & Associates specializes in the delivery of quality group actuarial services to a wide range of clients, with a concentration in the public sector, including California school districts. A list of references is attached in Exhibit II - please feel free to contact any of the names on the list. We invite you to visit our website at [www.demseyfilliger.com](http://www.demseyfilliger.com) for more information about our firm.

### **Conclusion**

We would be very pleased to be awarded this assignment, and I personally look forward to continuing a long-term consulting relationship with the District. Please feel free to call me at (310) 765-0086 if you have any questions concerning this proposal.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Carlos Diaz', is centered below the word 'Sincerely,'.

Carlos Diaz, ASA, MAAA, EA  
DEMSEY, FILLIGER & ASSOCIATES

## Biographies

### **Carlos Diaz - Actuary**

Mr. Diaz joined DF&A in 2017 as a senior actuary specializing in pensions and other employee benefits. He has 29 years of actuarial consulting experience serving as client manager, project manager, and actuary. His experience includes nine years with Foster Higgins and 20 years at Buck Consultants.

Mr. Diaz is an applied mathematics graduate of the University of California, Los Angeles. He is an Associate of the Society of Actuaries (1993), an Enrolled Actuary (1996), and a Member of the American Academy of Actuaries (1998). He has spoken at the Western Pension & Benefits in Los Angeles and Phoenix.

### **Katie Barger – Actuarial Assistant**

Ms. Barger facilitates the data collection and preparation for the valuation process under the guidance of Mr. Filliger. She is a mathematics graduate of the University of California, Davis. Her five years of actuarial experience began in the pension industry working on defined benefit and defined contribution plans for public and private sector clients. Ms. Barger's experience in the public sector includes sixteen years as a high school mathematics teacher. She is pursuing an actuarial career and plans to sit for the first two actuarial exams later this year.

## References

Below is a partial list of districts and agencies for which DF&A has performed actuarial and consulting services. Please feel free to contact:

Centralia School District

Contact: Thoraia Soliman, Director of Fiscal Services  
(714) 228-3149

Bakersfield City School District

Contact: Sherry Gladin, Director, Fiscal Services  
(661) 631-4696

Los Banos Unified School District

Contact: Don Laursen, Director of Fiscal Services  
(209) 826-3801 x1017

Bellflower Unified School District

Contact: Thuy Binh, CPA, Chief Business Officer  
(562) 866-9011 x 3119

Menifee Union School District

Contact: Pam Lauzon, Assistant Superintendent Business Services  
(951) 672-1851

Hanford Elementary School District

Contact: Nancy White, Assistant Superintendent, Fiscal Services  
(559) 585-3627

Sierra Sands Unified School District

Contact: Elaine Janson, Chief Financial Officer  
(760) 375-1582

Konocti Unified School District

Contact: Laurie Desimone, Director of Accounting  
(707) 994-6475 Ext. 100

Mojave Unified School District

Contact: Keith Gainey, Chief Business Official  
(661) 824-4001 x224

Keppel Union School District

Contact: Steve Doyle, Superintendent  
(661) 944-2155

CONSENT ITEM

**DATE:** January 16, 2018

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Rob Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Mike McAdam, Supervisor, Purchasing and Warehouse

**SUBJECT:** **APPROVE THE RENEWAL OF MAGNOLIA SCHOOL DISTRICT'S PIGGYBACKABLE BID NO. MSIT3, #I-23-2014/15, AWARDED TO CDW GOVERNMENT, LLC, FOR THE PURCHASE OF TECHNOLOGY EQUIPMENT AND PERIPHERALS FOR FULLERTON SCHOOL DISTRICT**

Background: In January 2015, the Board approved the District utilization of Magnolia School District's piggybackable Bid No. MSIT3, #I-23-2014/15, to purchase technology equipment such as LCD projectors, document cameras, flat screen televisions, and other various technology equipment. Magnolia School District renewed with CDW Government, LLC, for an additional year. This will be year four of five options to renew at the District's discretion. Staff has reviewed the contract and has determined that it is a cost-effective means of purchasing technology equipment and peripherals.

Public Contract Code section 20118 provides authority for the governing board of a school district to purchase from another public agency without going to bid if the board determines it to be in the best interest of said district to utilize a bid from another public agency.

Rationale: Per the provisions of Public Contract Code section 20118, the Board of Trustees may authorize by purchase order or contract the purchase of equipment, materials, or supplies without advertising for bids if the Board has determined it to be in the best interest of the District. Approval of this request will allow the District to utilize cost-effective means of purchasing school supplies and equipment as required throughout the District.

Funding: Purchases will be funded from various programs and site budgets as appropriate.

Recommendation: Approve the renewal of Magnolia School District's piggybackable Bid No. MSIT3, #I-23-2014/15, awarded to CDW Government, LLC, for the purchase of technology equipment and peripherals for Fullerton School District.

RC:MM:gs

CONSENT ITEM

**DATE:** January 16, 2018

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Mike McAdam, Supervisor, Purchasing and Warehouse

**SUBJECT:** **APPROVE AWARD OF CONTRACT TO STATE OF CALIFORNIA DEPARTMENT OF GENERAL SERVICES NO. MNWNC-115: COMPUTER EQUIPMENT (DESKTOPS, LAPTOPS, TABLETS, SERVICES, AND STORAGE INCLUDING RELATED PERIPHERALS AND SERVICES)**

Background: The Western States Contracting Alliance (WSCA-NASPO) Master Price Agreement No. MNWNC-115 to Hewlett-Packard Company and the State of California Participating Addendum No. 7-15-70-34-001 allows for the procurement of computer equipment (desktops, laptops, tablets, servers, and storage including related peripherals and services) and is available to all public agencies. Staff has determined that it is in the best interest of the District to utilize this contract when needed for the purchase of computer equipment (desktops, laptops, tablets, servers, and storage including related peripherals and services) from Broadway Typewriter, Inc., DBA Arey Jones Educational Solutions, authorized participating vendor. This contract is through March 31, 2018, including extensions through March 31, 2020.

A copy of the contract is available for review in the Superintendent's Office.

Rationale: Per the provisions of Public Contracts Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials or supplies without advertising for bids if the board has determined it to be in the best interest of the district.

Approval of this request will allow the District to utilize a cost-effective means of purchasing computer equipment resources as required throughout the District.

A copy of the contract is available for review in the Superintendent's Office.

Funding: Purchasing will be funded from various programs and site budgets as appropriate.

Recommendation: Approve award of contract to State of California Department of General Services No. MNWNC-115: computer equipment (desktops, laptops, tablets, services, and storage including related peripherals and services).

RC:MM:gs

CONSENT ITEM

**DATE:** January 16, 2018

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Mike McAdam, Supervisor, Purchasing and Warehouse

**SUBJECT:** **AWARD A CONTRACT TO KYA SERVICES PURSUANT TO THE STATE OF CALIFORNIA MULTIPLE AWARD SCHEDULES (CMAS) CONTRACT NUMBER 4-17-72-0057B FOR THE PURCHASE OF CARPET RESOURCES**

Background: The California Multiple Award Schedules (CMAS) contracts are established using products, services, and prices from already existing competitively assessed and cost compared multiple award contracts. The products, equipment, services, and prices are occasionally listed with the federal General Services Administration (GSA) multiple award schedule as well. California contract terms and conditions and procurement codes and policies are added to these products, equipment, services, and prices by the District as required.

The District's Purchasing Department has considered procurement methods for the purchase of carpet resources and related items and finds that as applicable, it is in the best interest of the District to procure those items utilizing the CMAS Contract Number 4-17-72-0057B. This contract expires on September 24, 2022.

A copy of the contract is available for review in the Superintendent's Office.

Rationale: Per the provisions of Public Contracts Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials, or supplies without advertising for bids, if the board has determined it to be in the best interest of the district.

Approval of this request will allow the District to utilize a cost-effective means of purchasing carpet resources as required throughout the District.

Funding: Purchasing will be funded from various programs and site budgets as appropriate.

Recommendation: Award a contract to KYA Services pursuant to the State of California Multiple Award Schedules (CMAS) Contract Number 4-17-72-0057b for the purchase of carpet resources.

RC:MM:gs

CONSENT ITEM

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Miltos Varkatzas, Interim Director, Maintenance and Operations  
**SUBJECT:** APPROVE NOTICE OF COMPLETION FOR DBMC, INC., FOR PARKS JUNIOR HIGH SCHOOL, INTERIM HOUSING DECOMMISSIONING, FSD 16-17-RD-02

Background: On April 25, 2017, the Board of Trustees approved the award of a contract for Parks Junior High School, Interim Housing Decommissioning, FSD-16-17-RD-02, to DBMC, Inc.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$594,480 from the Deferred Maintenance Fund.

Recommendation: Approve Notice of Completion for DBMC, Inc., for Parks Junior High School, Interim Housing Decommissioning, FSD-16-17-RD-02.

RC:MV:ys  
Attachment

RECORDING REQUESTED BY:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833  
Facility Services Department

**EXEMPT RECORDING REQUESTED  
PER GOV. CODE SECTION 6103**

**THIS SPACE FOR RECORDER'S USE ONLY**

**TITLE OF DOCUMENT:**

**NOTICE OF COMPLETION OF WORK**

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Parks Junior High School, 1710 Rosecrans Ave., Fullerton, CA 92833, the contract for the doing of which was heretofore entered into on the 25<sup>th</sup> day of April, 2017, which contract was made with DBMC, Inc. as contractor; that the work on said improvements was actually completed and accepted on the 16th day of January, 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the US Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Parks Junior High School, Interim Housing Decommissioning, Bid, FSD-16-17-RD-02.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: \_\_\_\_\_  
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA  
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this \_\_\_\_\_ day of \_\_\_\_\_, 2018, by \_\_\_\_\_, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

\_\_\_\_\_  
Notary Public in and for said County and State

CONSENT ITEM

**DATE:** January 16, 2018

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Miltos Varkatzas, Interim Director, Maintenance and Operations

**SUBJECT:** **APPROVE AGREEMENT WITH T&B ENGINEERING, INC., FOR STRUCTURAL ENGINEERING SERVICES, INCLUDING PROVIDING A STRUCTURAL ASSESSMENT OF CANOPIES AT RICHMAN AND WOODCREST ELEMENTARY SCHOOLS**

Background: District staff has observed visible structural damage to existing wood canopies at Richman and Woodcrest Elementary Schools.

Rationale: School repair and construction projects are governed by the Division of the State Architect (DSA). DSA reviews and approves school construction plans for projects that meet specific criteria. Professional structural engineers can assist the architect in obtaining necessary approvals of drawings from DSA and submitting structural survey reports and photos necessary to secure approvals.

District staff recommends entering into an agreement with T&B Engineering, Inc., for these services. T&B Engineering, Inc., is a full-service structural engineering firm.

Funding: Services will be utilized on an as-needed basis. Costs are set at professional hourly rates as detailed in the Independent Contractors Agreement and Exhibit A. The total projected cost for services of each project will be approved in advance by the Assistant Superintendent, Business Services, before any work commences. Cost will be paid from the General Fund.

Recommendation: Approve agreement with T&B Engineering, Inc., for structural engineering services, including providing a structural assessment of canopies at Richman and Woodcrest Elementary Schools.

RC:MV:ys  
Attachments

## 2017-2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and T & B Engineering, Inc., hereinafter referred to as "Contractor."

WHEREAS, District is authorized by section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide Inspection Services, hereinafter referred to as "Services"
2. Term. Contractor shall commence providing Services under this Agreement on **January 17, 2018**, and will diligently perform as required and complete performance by **June 30, 2018**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed (See Contractor Rates, Exhibit A ) Dollars (\$\_\_\_\_\_). District shall pay Contractor according to the following terms and conditions:

**Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.**

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows:

**Outside services performed by others, and direct expenses incurred on the client's behalf, are charged at 1.0 times the consultant's cost. Such items include but are not limited to outside consultants, specification writers, cost estimators, non-reusable equipment, blueprinting, long distance communications, subsistence, lodging, transportation charges, air travel, auto rental, and freight.**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per

occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833  
**Attn: Robert R. Coghlan, Ph.D.,**  
**Assistant Superintendent, Business Services**

Contractor:  
**T & B Engineering, Inc.**  
**4344 Latham St., Suite #103-224**  
**Rancho Cucamonga, CA 91730**  
**Attn: Mark Ballou, C.F.O.**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this **16<sup>th</sup> day of January 2018**.

**FULLERTON SCHOOL DISTRICT**

By: \_\_\_\_\_  
(Signature)

**Robert R. Coghlan, Ph.D.**  
**Assistant Superintendent,**  
**Business Services**

\_\_\_\_\_  
(Contractor Name)

By: \_\_\_\_\_  
(Signature)

(Title)

On File  
Taxpayer Identification Number

October 31, 2017

**Architecture 9 PLLLP**

8816 Foothill Boulevard, Suite #103-224  
Rancho Cucamonga, CA 91730

Attention: Dan Hensiek

Subject: Proposal for Structural Services  
Woodcrest and Richman Elementary – Canopy Assessments  
Fullerton, CA

Dear Dan,

Thank you for considering **T & B Engineering, Inc.** for the subject job. We will perform our structural services for **Architecture 9 PLLLP** ("Client") as outlined below:

**1.0 SCOPE OF SERVICES:**

**1.1 Project Description:**

The project will consist of providing a structural assessment of canopies at two school facility sites (Woodcrest ES and Richman ES).

Our assessment includes providing a site observation to each school site and observe/document deficiencies of the existing wood canopies. Provide a report with photo's documenting deficiencies and providing recommendations of retrofit.

**1.2 Structural Engineering Services:**

Our basic services are as outlined:

**1.2.1 Structural Assessments**

- a) Provide a visit to two sites.
- b) Provide structural report with photo's describing deficiencies and recommendations.

**2.0 TERMS AND CONDITIONS**

**2.1** Work will be performed and payment received in the following phases:

Structural Assessments      100%

All Phases are billed monthly in levels of completion.

Payment is due within ten days of payment to Architecture 9 PLLLP by owner. Account unpaid 30 days after the invoice due date may be subject to a monthly service charge of 1.5% on the then unpaid balance. In the event any portion or all of an account remains unpaid 90 days after billing, the Client shall pay all costs of collection including reasonable attorney fees.

This proposal is valid for sixty days from the date of the proposal.

## **2.2 Exclusions:**

Services not set forth above as basic services in section 1.2 of this agreement are specifically excluded from the scope of the Consultant's services. The Consultant assumes no responsibility to perform any services not specifically listed in the basic services as outlined in section 1.2.

Creating as-builts of existing building framing is not included in the scope of work under this proposal.

## **2.3 Additional Services:**

If revisions are generated by the owner, they will be paid for as additional services in accordance with our current schedule of charges, attached.

Meetings shall be provided per section 1.2.

Additional local meetings beyond those listed in section 1.2 may be provided at an hourly rate in accordance with our current schedule of charges (see attached), with a minimum flat rate of \$500.00 per meeting.

Site visitations shall be provided per section 1.2.

Additional site visitations for clarifications beyond those listed in section 1.2 such as visitations required due to contractor error may be provided at an hourly rate in accordance with our current schedule of charges (see attached), with a minimum flat rate of \$500.00 per visit.

## **2.4 Print Charges and Reimbursables:**

Prints for progress and coordination are reimbursable expenses. Multiple sets and bid sets shall be prepared by others, or shall be considered a reimbursable expense. Standard postal delivery is included. Express mail is a reimbursable expense. See schedule of charges for additional expenses as applicable.

## **2.5 Limitation of Liability:**

It is suggested that the client shall have this limitation of liability clause reviewed by a separate professional/consultant, as well as an attorney.

### **LIMITATION OF LIABILITY**

Client shall, to the fullest extent permitted by law, indemnify and hold harmless T & B Engineering, Inc. and its officers, directors, partners, employees, agents and consultants from and against any claim by any entity or individual and/or liability to any entity or individual arising from or in any way related to the Project and/or this Agreement that exceeds the total compensation amount received by T & B Engineering, Inc. under this Agreement.

**2.6 Remodel/Rehabilitation Clause:**

**Verification of Existing Conditions**

In as much as the remodeling and/or rehabilitation of an existing building requires that certain assumptions be made regarding existing conditions, and because some of these assumptions may not be verifiable without expending additional sums of money or destroying otherwise adequate or serviceable portions of the building, the Client agrees, to the fullest extent permitted by law, to indemnify and hold the Design Professional harmless from any claim, liability or cost (including reasonable attorneys' fees and costs of defense) for injury or economic loss arising or allegedly arising out of the professional services provided under this agreement, excepting only those damages, liabilities or costs attributable to the sole negligence or willful misconduct of the Design Professional.

**2.7 Legal Costs for Action:**

In the event of any action or proceedings between any of the Parties to this agreement with respect to this Agreement, the non-prevailing party to such action or proceedings shall pay to the prevailing party all costs and expenses, including attorney's fees, incurred in the defense or prosecution thereof by the prevailing party.

**3.0 COMPENSATION / CONSIDERATION:**

- 3.1** Outlined services will be provided for a proposed lump sum fee of One Thousand Eight Hundred Dollars (\$1,800.00). Structured per 2.1 of terms and conditions.

Should you have any questions, or require additional information, please do not hesitate to contact our office.

Sincerely,

*Mark Ballou*

Mark Ballou, C.F.O.  
T & B Engineering, Inc.

Date: 10/31/2017

Dan Hensiek,  
Partner/Operations Director  
Architecture 9 PLLLP

Date:



SCHEDULE OF CHARGES FOR  
STRUCTURAL ENGINEERING SERVICES

The fees for our services will be based on the schedule of charges as outlined below. All fee quotations are applicable for a period of sixty days from the date of the proposal to which the schedule is attached.

**PERSONNEL**

**Professional:**

Structural Designer	\$120.00/Hr
Project Engineer	\$120.00/Hr
Project Manager	\$120.00/Hr
Principal	\$175.00/Hr

**Sub-Professional:**

Clerical	\$55.00/Hr
Draftsperson	\$70.00/Hr
Structural Draftsperson	\$80.00/Hr
Chief Draftsperson	\$90.00/Hr

These rates apply to regular time and travel time. Travel time shall be charged at an hourly rate per schedule of charges with a minimum of 8 hours travel time per day. Overtime, if required in the interest of the project will be charged at the above rates for professional personnel and at 1.25 times the above rates for sub-professional personnel. Overtime will also apply to time in excess of eight hours per day, and all time on Saturdays, Sundays, and Holidays.

**REIMBURSABLE EXPENSES**

Outside services performed by others, and direct expenses incurred on the clients behalf, are charged at 1.0 times our cost. Such items include but are not limited to outside consultants, specification writers, cost estimators, non-reusable equipment, blueprinting, long distance communications, subsistence, lodging, transportation charges, air travel, auto rental and freight.

**INSURANCE**

T & B Engineering, Inc. maintains general Errors and Omissions Professional Liability Insurance in the amount of \$2,000,000.00 per occurrence with an annual aggregate limit of \$2,000,000.00 and is subject to limitations, if applicable, as stipulated in the contract or letter of agreement. In the event the client desires additional coverage, we will upon a written request from the client, obtain additional coverage if possible, at the client's expense.



CONSENT ITEM

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Miltos Varkatzas, Interim Director, Maintenance & Operations  
**SUBJECT:** **APPROVE/RATIFY AGREEMENT WITH ARCHITECTURE 9, LLLP, FOR ARCHITECTURAL SERVICES FOR THE NEW SATELLITE ADMINISTRATION BUILDING**

Background: Fullerton School District will require a new administration building in the Transportation area due to aging facilities and access issues related to the Americans with Disabilities Act (ADA). The District requires the services of a licensed architect for the preparation of schematics, renderings, project budgets, schedules, bid documents, specifications, and architectural plans.

A copy of the contract is available for review in the Superintendent's Office.

Rationale: District staff recommends ratifying the agreement with Architecture 9, LLLP, for these services. Architecture 9, LLLP, is a full-service architectural firm specializing in public works.

Funding: Costs will be paid from Developer Fees, District 48 (Amerige Heights), and the General Fund; not to exceed \$10,843.

Recommendation: Approve/Ratify Agreement with Architecture 9, LLLP, for architectural services for the new satellite administration building.

RC:MV:ys

CONSENT ITEM

**DATE:** January 16, 2018

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Miltos Varkatzas, Interim Director, Maintenance & Operations

**SUBJECT:** **APPROVE AGREEMENT WITH ZIEMBA & PRIETO ARCHITECTS TO PROVIDE PROFESSIONAL SERVICES FOR MAPLE ELEMENTARY SCHOOL'S NEW PLAYGROUND STRUCTURE PROJECT**

Background: The District plans to install a new playground at Maple Elementary School and to upgrade the path of travel to meet ADA compliance laws. The services of the offices for Ziemba & Prieto, which will include a civil engineer, are required.

Rationale: District staff recommends entering into an agreement with Ziemba & Prieto Architects for these services. Ziemba & Prieto Architects is a full-service architectural firm specializing in public works.

Funding: Costs are set at professional hourly rates not to exceed \$19,550, with a fee of reimbursable expenses not to exceed the amount of \$1,955, for a total contract fee of \$21,505. Cost will be paid from the General Fund.

Recommendation: Approve agreement with Ziemba & Prieto architects to provide professional services for Maple Elementary School's new playground structure project.

RC:MV:ys  
Attachment



## ZIEMBA + PRIETO ARCHITECTS

601 South Glenoaks Blvd. • Suite 400 • Burbank, CA 91502  
P: (818) 841-2585 • F: (818) 841-7782 • www.ziembaprietoarch.com

JAN 08 2017

January 5, 2018

REVISED

**VIA E-MAIL**  
**(Hard Copy Mailed)**

Mr. Neil Ferone  
Assistant Director of Maintenance  
Grounds and Facility Services  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

**Subject: A/E Services for New Playground,  
Rubber Surfacing and Limited  
ADA Path of Travel Upgrades at  
Maple Elementary School  
Fullerton School District  
Fullerton, CA 92833  
(Z + P No. 171202)**

Dear Mr. Ferone:

Ziemba + Prieto Architects is pleased at the opportunity to provide professional services to Fullerton School District for the above referenced project at Maple Elementary School, located at 244 East Valencia Drive, Fullerton, CA 92832.

### **PROJECT DESCRIPTION**

This agreement is based upon installation of one playground equipment covering an area approximately 30' x 50'. Playground equipment manufacturer to be determined (approved) by District.

### **BASIC SCOPE OF SERVICES**

#### **I. Schematic/Design Development:**

1. Site visit with Z+P to become familiar with area of work and scope and field verification of existing visible conditions.
2. Review partial topographic survey provided by District (area of work).
3. Prepare conceptual site plan indicating playground equipment on project site.
4. Make adjustments to design based on District input.
5. Upon written approval from District proceed to task II.

#### **II. Construction Documents:**

1. Prepare construction documents indicating site scope of work, ADA path of travel upgrades (as required) and playground layout and details.
2. Z+P Civil Engineer will provide partial grading plan for limited ADA POT modifications as required and verified with Craig Rush at DSA (excludes restroom modifications and parking lot modifications).

3. Review and sign playground plans as provided by manufacturer/distributor.
4. Make minor revisions to plans as required by District.

**III. DSA Process:**

1. Assist District in obtaining local Fire Department approval.
2. Submit plans to DSA and assist District in obtaining DSA Structural, Fire and Life Safety, and Access Compliance approvals.
3. Provide necessary DSA documentation as required by Title 24 Part 1, California Code of Regulations.

**IV. Bidding:**

1. Assist District during bidding of the project.
2. Attend pre-bid conference.
3. Respond to RFI's during the bidding process.

**V. Construction Administration:**

1. Attend Pre-Construction meeting.
2. Approve a qualified Field Inspector as required by Title 24 Part 1 C.C.R. and review his reports. Inspector's cost to be borne by the School District.
3. Provide limited field visits/observation as required for general conformance with the contract documents (maximum of 8 visits).
4. Review and respond to RFIs.
5. Review shop drawing and submittals for general conformance with contract documents.
6. Review and comment on contractor Change Order Requests if applicable.
7. Issue Construction Change Documents (CCDs) if required.
8. Review and sign pay applications.
9. Prepare final punch list and verify with District representative completion.

**VI. Project Close Out:**

1. Request and review close out documents.
2. Review final pay application.
3. Provide District copies of above documents.
4. Upload necessary documents to DSA Box.

**SERVICES NOT INCLUDED**

1. Inspections, testing, hydrant flow tests, independent testing laboratories or agencies as required by governing codes or laws.
2. Sub-surface soils investigation.
3. Topographic survey plans (direct contract with District).
4. Plan check and permit fees as required by applicable agencies.
5. Local Fire Department site access modifications, if required.
6. ADA upgrades to restrooms and parking lot if required by DSA (per discussion with Craig Rush this work will not be required).
7. Work resulting from changes by the owner, which affect portions of the final contract document preparation phase where the design is complete.

8. Offsite permits/work if required.

### **PROJECT TEAM**

Ziemba + Prieto Architects team will consist of the following engineers and consultants:

1. Civil Engineer: Saxon Engineering

### **COMPENSATION**

At this time, based on information provided by the District, we have estimated the construction costs at \$189,100.00. Ziemba + Prieto Architects agrees to perform the above services for a fixed fee in the amount of NINETEEN THOUSAND FIVE HUNDRED FIFTY FIVE DOLLARS (\$19,550.00), payable in monthly increments as billed by Z+P based on the following schedule:

Schematic/Design Development:	25%
Construction Documents:	45%
D.S.A. Approval:	5%
Bidding:	5%
Construction Administration:	20%
Total:	100%

All printing and duplication costs will be billed at cost with a 15% service charge. Reimbursable expenses are anticipated not to exceed the amount of ONE THOUSAND NINE HUNDRED FIFTY FIVE DOLLARS (\$1,955.00).

Any extra services will be charged per our approved hourly rates. Any substantial changes in scope of work after the construction documents have been started will be subject to fee negotiation by the District and Z+P. Preparation of CCDs due to unforeseen Change Orders required by field conditions, District or Contractor will be charged per our approved hourly rates. Provisions of our Master Contract with the District are part of this agreement. If this proposal meets your approval, please sign indicating acceptance and return one copy to our office at your earliest convenience.

Sincerely,

ZIEMBA + PRIETO ARCHITECTS



Jorge F. Prieto, AIA  
President

Cc: Contract File  
Miltos Varkatzas (School Facilities Support) via E-mail

ACCEPTED BY FULLERTON SCHOOL DISTRICT

Neil Ferone

Name (Printed)

Name (Signature)

Assistant Director

Title

1/8/18

Date

JAN 08 2017

**MAPLE ES PLAYGROUND EQUIPMENT COST ESTIMATE**

	QTY	UNIT	UNIT COST	ESTIMATED COST
<b>GENERAL CONTRACTOR GENERAL CONDITIONS/MOBILIZATION AND SUPERVISION</b>				
GENERAL CONDITIONS	10%			14,320
BONDS/INSURANCE	2%			2,864
CONTRACTORS FEE	8%			11,456
<b>SUBTOTAL</b>				<b>28,640</b>
<b>DEMOLITION</b>				
Remove & dispose of playground equipment/footings	1	LS	3500	3,500
Remove and dispose of playground surface (sand)	1	LS	3000	3,000
Remove and dispose of concrete paving (pending survey for verification)	1	LS	4500	4,500
<b>DEMOLITION TOTAL</b>				<b>11,000</b>
<b>NEW CONSTRUCTION</b>				
Survey	1	LS	1500	1,500
Errrosion Control	1	LS	2000	2,000
Grade playground area for new surface	1	LS	5000	5,000
Soil sterilization	1	LS	1200	1,200
4" aggregate base/compact	1	LS	5000	5,000
6" curd flush transition at playground area	200	LF	30	6,000
Rubber safety surface	2000	SF	14	28,000
Playground equipment - (Kindergarten) TBD	1	LS	45,000	45,000
Playground Equipment installation (will vary depending on equipment)	1	LS	35,000	35,000
POT concrete paving replacement	1100	SF	12	13,200
Miscellaneous	1	LS	5000	5,000
<b>NEW CONSTRUCTION COSTS</b>				<b>132,200</b>
<b>TOTAL</b>				<b>143,200</b>
CONTRACTORS FEES				28,640
CONTINGENCY (10%)				17,184
<b>TOTAL CONSTRUCTION COSTS</b>				<b>189,024</b>

**Note:**

This preliminary cost estimate is based upon cost figures available at the time of the estimate, the preliminary scope of work established by the District and information obtained from prior projects. Actual construction costs may vary from the estimate. Construction costs are subject to change. Estimate does not include soft costs

CONSENT ITEM

**DATE:** January 16, 2018

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MILTOS VARKATZAS AS FACILITIES CONSULTANT, EFFECTIVE FEBRUARY 1, 2018, THROUGH JUNE 30, 2018**

Background: Fullerton School District is in need of temporary services to assist our Facilities Department. The time commitment and expertise for these services is beyond the capacity of current District employees. Therefore, it is recommended the District contract with Miltos Varkatzas as Facilities Consultant to provide these services.

Rationale: When District employees are unable to provide necessary services, the District enters into an Independent Contractor Agreement with individuals who will provide specialized services to the District and who are specially trained, experienced, and competent to perform the required services.

Funding: Services will be on an hourly basis. Hours and/or projects will be approved in advance by the Assistant Superintendent, Business Services. The cost is an hourly rate of \$168 for 45 hours per month over 5 months, not to exceed \$37,800, to be paid from the General Fund.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Miltos Varkatzas as Facilities Consultant, effective February 1, 2018, through June 30, 2018.

RC:gs  
Attachment

## 2017-2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and Miltos Varkatzas, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **services as a Facilities Consultant**, hereinafter referred to as "Services."
2. Term. Contractor shall commence providing Services under this Agreement on **February 1, 2018**, and will diligently perform as required and complete performance by **June 30, 2018**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Thirty Seven Thousand Eight Hundred dollars (\$37,800), at an hourly rate of \$168 for 5 months of work**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District.
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **District staff, paper, printing, and computer while at District locations.**

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may, at any time, with or without reason, terminate this Agreement upon providing thirty (30) days written notice to Contractor. Written notice by District shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

Contractor may, at any time, with or without reason, terminate this Agreement upon providing thirty (30) days written notice to District. Written notice by Contractor shall be deemed given when received by the District or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim

or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Pursuant to Section 10, Contractor agrees to carry comprehensive general and automobile liability insurance for bodily injury and property damage with limits of One Million Dollars (\$1,000,000.00) per occurrence and Two Million Dollars (\$2,000,000.00) aggregate in a form mutually acceptable to both parties to protect Contractor and District against liability or claims of liability which may arise out of this agreement. In addition, Contractor agrees to provide an endorsement to this policy stating, "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." No later than thirty (30) days from the execution of this Agreement by the District and Contractor, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder including a thirty (30) day written notice of cancellation or reduction in coverage. Contractor agrees to name District and its governing board, officers, agents and employees as additional insured under said policy.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor

(and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

Contractor:  
**Miltos Varkatzas**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this **16th** day of **January 2018**.

FULLERTON SCHOOL DISTRICT

Miltos Varkatzas  
**(Contractor Name)**

By: \_\_\_\_\_  
**(Signature)**

By: \_\_\_\_\_  
**(Signature)**

**Robert R. Coghlan, Ph.D.**  
**Assistant Superintendent**  
**Business Services**

On File  
\_\_\_\_\_  
Taxpayer Identification Number

CONSENT ITEM

**DATE:** January 16, 2018

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Miltos Varkatzas, Interim Director, Maintenance, Operations and Facility

**SUBJECT:** **APPROVE AGREEMENT WITH SCHNEIDER ELECTRIC BUILDINGS AMERICAS, INC., FOR PROPOSITION 39 ENERGY PLANNING CONTRACT FOR THE ADDITIONAL MONEY TO BE RECEIVED FROM THE CALIFORNIA DEPARTMENT OF EDUCATION**

Background: On May 12, 2015, the Board approved an agreement with Schneider Electric for Proposition 39 planning funds for the development and design of its energy expenditure plan (including screening and energy audits). Fullerton School District worked with Schneider Electric and utilized the funding that was awarded in accordance with funding and guidelines of Proposition 39.

Fullerton School District was notified that an additional \$276,453 will be received to complete energy-savings projects at existing facilities in accordance with potential funding and guidelines from Proposition 39. The District is seeking to continue our plan with Schneider Electric to spend the additional money to be received.

Rationale: This agreement with Schneider Electric Buildings Americas, Inc., will complete the final Energy Expenditure Plan in order to spend the additional awarded \$276,453.

Funding: The estimated cost upon submission of the final Energy Expenditure Plan to the California Energy Commission is \$20,000. Funding will be from the General Fund (Proposition 39 California Clean Energy Jobs Act).

Recommendation: Approve agreement with Schneider Electric Buildings Americas, Inc., for Proposition 39 Energy Planning Contract for the additional money to be received from the California Department of Education.

RC:MV:mg  
Attachment

## ENERGY PLANNING CONTRACT

This ENERGY PLANNING CONTRACT (the "Agreement") is made and entered into as of this sixteenth (16<sup>th</sup>) day of January 2018 (the "Effective Date") between Schneider Electric Buildings Americas, Inc. ("ESCO"), having its principal offices at 1660 Scenic Avenue, Costa Mesa, CA 92626, and the Fullerton District, located at 1401 West Valencia Drive, Fullerton, CA 92833 hereinafter referred to as "Customer". ESCO and Customer may singularly be referred to as "Party" or collectively as "Parties".

### WITNESSETH

WHEREAS, Customer owns and/or operates certain educational and administrative facilities and Customer wishes to use funding available to be appropriated under the California Clean Energy Jobs Act (codified at California Public Resources Code Division 16.3) in order to implement energy efficiency and clean energy projects, as well as related energy planning, energy training, energy management, and energy projects with related non-energy benefits; and

WHEREAS, ESCO is a full-service energy services company with the technical capabilities to provide services to Customer including benchmarking, ASHRAE auditing, identifying and developing energy efficiency measures, as well as providing design, engineering, procurement, construction management, installation, construction, systems commissioning, training and preventive maintenance services; and

WHEREAS, ESCO has delivered to Customer a response to Customer's Request for Proposal Project No. FSD-14-15-GFR-01 ("RFP") pertaining to the discovery, engineering, packaging, procurement, installation, financing, maintenance and monitoring of energy efficiency measures at Customer's facilities; and

WHEREAS, in accordance with the provisions of the RFP, the Customer desires to enter into an Agreement to have ESCO perform an investment grade energy audit and submit a multiple year (bundled) energy expenditure plan (the "Energy Expenditure Plan") in accordance with the standards set forth in Exhibit 1.

WHEREAS, the primary purpose of the energy audit is to provide an engineering and economic basis for the implementation by ESCO of the Energy Efficiency Measures (EEMs) identified through the audit process, in furtherance of which the Parties intend to negotiate and execute a contract providing for, among other things, engineering, procurement, installation, construction and training services (an "Energy Services Contract").

NOW, THEREFORE, for good and valuable consideration, the receipt of which is mutually acknowledged, the parties hereto agree as follows:

### 1. ENERGY PLANNING WORK

ESCO agrees to perform energy planning work in accordance with the attached Exhibit 1, "STANDARDS FOR PERFORMING ENERGY AUDIT." ESCO agrees to complete the energy planning work and to present to the Customer the Energy Expenditure Plan within ninety (90) days from the date of receipt of the following information from the Customer. ESCO will, at a minimum, provide project planning updates every 30 days.

1. Three years' worth of actual utility bills for all included utilities, beginning with the most recent month.
2. Copies of all mechanical, architectural and electrical drawings.
3. 8 ½" x 11" floor plans of all included buildings.

Customer agrees to assist the ESCO in performing the energy planning work by providing ESCO, its employees and agents, access to the facilities as deemed necessary by ESCO, providing minor assistance from Customer's staff as available and within staff's capabilities, providing (or causing its energy suppliers to provide, where appropriate) complete and accurate data concerning energy usage and cost for the facilities. Information provided by Customer shall be as available and may not be available in all cases. Customer agrees to work diligently to provide full and accurate information. ESCO agrees to work diligently to assess validity of information provided and to confirm or correct the information as needed.

### 2. COMPENSATION TO ESCO

Within ninety (90) calendar days after the submission of the final Energy Expenditure Plan to the California Energy Commission ("CEC"), Customer shall compensate ESCO for performance of the energy planning work by payment to ESCO of a fixed fee of Twenty Thousand Dollars (\$20,000) (the "Planning Fee"). If Customer and ESCO

execute an Energy Services Contract within ninety (90) calendar days after submission of the final Energy Expenditure Plan to the CEC, the Planning Fee shall be incorporated into the total contract amount payable under the Energy Services Contract. Should District determine, in its sole discretion, to proceed with the implementation of the final Energy Expenditure Plan approved by the CEC, the Parties shall comply with the provision of Section 5 below.

- A. Customer and/or ESCO reserve the right to terminate this Agreement at any time. If canceled by Customer, costs incurred by ESCO at the date of termination would be pro-rated based on percentage of completion, and payable by Customer.

### 3. CONTRACT DOCUMENTS

The Contract Documents consist of the following, all of which are as fully a part of this Agreement:

- A. This Energy Planning Contract.
- B. Standards for Performing Energy Audit (Exhibit 1).

### 4. INSURANCE

ESCO will maintain, or cause to be maintained, for the duration of this Agreement, the insurance coverage outlined in (A) through (F) below, and all such other insurance as required by applicable law. In lieu of any insurance required in this Section 4, ESCO may self-insure hereunder. Evidence of coverage will be provided to Customer via a self-insurance letter,

- A. Workers' Compensation/Employers Liability for states in which ESCO is not a qualified self-insured. Limits as follows:
  - \* Workers' Compensation - Statutory
  - \* Employers Liability - Bodily Injury by accident \$1,000,000 each accident  
Bodily Injury by disease \$1,000,000 each employee  
Bodily Injury by disease \$1,000,000 policy limit

- B. Commercial General Liability insurance with limits of:
  - \* \$1,000,000 per occurrence for Bodily Injury and Property Damage
  - \* \$2,000,000 General Aggregate - other than Products/Completed Operations
  - \* \$2,000,000 Products/Completed Operations Aggregate
  - \* \$1,000,000 Personal & Advertising Injury
  - \* \$ 100,000 Fire Damage

Coverage to be at least as broad as ISO form CG 0001 (04/13), without endorsements that limit the policy terms with respect to: (1) provisions for severability of interest or (2) explosion, collapse, underground hazard.

- C. Auto Liability insurance for owned, hired and non-owned vehicles with limits of \$1,000,000 per accident. Coverage to be written on an Occurrence form.
- D. Professional Liability insurance with limits of:
  - \* \$1,000,000 per occurrence
  - \* \$1,000,000 aggregate
- E. Excess Liability insurance. Limits as follows:
  - \* \$1,000,000 each occurrence
  - \* \$1,000,000 aggregate

Coverage terms and limits to apply excess of the per occurrence and/or aggregate limits provided for Commercial General Liability. Coverage terms and limits also to apply in excess of those required for Employers Liability and Auto Liability written on an occurrence form.

- F. Policy Endorsements.
  - \* The insurance specified in clause 4.A. above shall contain waivers of subrogation rights against Customer.
  - \* The insurance provided for Commercial General Liability and Auto Liability above shall:

- (1) include the Customer as an additional insured with respect to Work performed under this Agreement, but only to the extent of the indemnity obligations contained in this Agreement, and
- (2) provide that the insurance is primary coverage with respect to all insureds.

## **5. ENERGY SERVICES CONTRACT**

As it is the intent of Customer and ESCO to pursue cost effective energy retrofits of the facilities under an Energy Services Contract to be entered into pursuant to Government Code sections 4217.10-4217.18, both parties agree to enter into good faith negotiations of an Energy Services Contract immediately following submission of the final Energy Expenditure Plan to the CEC. Prior to entering into the Energy Services Contract, ESCO understands and agrees that Customer shall be required to comply with the public hearing provisions of Government Code section 4217.12(a). The Energy Services Contract will provide, *inter alia*, that any design or engineering work in relation to the EEMs detailed in the Energy Expenditure Plan, performed by ESCO prior to the approval of the Energy Expenditure Plan by the Energy Commission, will be at ESCO's risk.

## **6. COMMODITY MANAGEMENT SERVICES**

To assist ESCO in determining if commodity management services could be beneficial to Customer, Customer agrees to provide ESCO with the following:

- A. Copies of current supply agreements, including any special electric and/or gas service agreements;
- B. Names of current third party suppliers; and
- C. Financial tools Customer is using to hedge risks associated with energy costs.

## **7. INDEPENDENT CONTRACTOR**

ESCO, and the agents and employees of ESCO, its subcontractors and/or consultants, are acting in an independent capacity in the performance of this Agreement, and not as public officials, officers, employees, consultants, or agents of Customer, the State of California or the City of Fullerton, for purposes of conflict of interest laws or any other applicable law. This Agreement may not be construed to represent the creation of an employer/employee or principal/agent relationship. ESCO will act in an independent capacity and retain sole discretion in the manner and means of carrying out its activities under this Agreement. ESCO is free to work for other entities while under contract with Customer.

## **8. NONDISCRIMINATION AND COMPLIANCE WITH LAWS**

ESCO shall comply with all applicable laws, rules, regulations and policies, including, but not limited to, those relating to nondiscrimination, accessibility and civil rights.

## **9. LIMITATION OF LIABILITY**

The liability of a defaulting Party, in connection with this Agreement or any analysis, report, or other deliverables provided hereunder, will be limited to direct, actual damages. Neither Party shall be liable to the other Party for any special, indirect, incidental or consequential damages whatsoever, whether in contract, tort (including negligence) or strict liability, including, but not limited to, operational losses in the performance of business such as lost profits or revenues or any increase in operating expense. In no event will ESCO be liable to Customer for any Losses which collectively exceed the amount of the fee indicated in Section 2 above, regardless of whether such amounts arise out of breach of contract, guarantee or warranty, tort, product liability, contribution, strict liability or any other legal theory.

## **10. DISPUTE RESOLUTION; APPLICABLE LAW; VENUE; SEVERABILITY**

If a dispute arises out of or relates to this Agreement, or the transaction contemplated by this Agreement (a "Dispute"), either Party may initiate the dispute resolution process set forth in this Section 10 by giving notice to the other Party. Senior executives for the Parties will meet, within thirty (30) calendar days after notice of the Dispute, in an attempt to resolve the Dispute and any other identified disputes or any unresolved issues that may lead to a dispute. If the senior executives are unable to resolve a Dispute or if a senior management conference is not held within the time provided herein, either Party may submit the Dispute to mediation.

If the Dispute is not settled by senior management conference, the Parties will endeavor to settle the Dispute by mediation under the Commercial Mediation Procedures of the American Arbitration Association. Mediation is a condition precedent to arbitration or the institution of legal or equitable proceedings by either Party. Once one Party files a request for mediation with the other Party and with the American Arbitration Association, the Parties agree to conclude the mediation within sixty (60) calendar days after filing the request. Either Party may terminate the mediation at any time after the first session, but the decision to terminate must be delivered in person by the Party's representative to the other Party's representative and the mediator.

If the Dispute is not resolved by mediation within sixty (60) calendar days after the date of filing of the request for mediation, then the exclusive means to resolve the Dispute is final and binding arbitration. Either Party may initiate arbitration proceedings by notice to the other Party and the American Arbitration Association. The following provisions apply to all arbitration proceedings pursuant to this Article: (i) The place of arbitration will be the County of Orange, California; (ii) one arbitrator will conduct the arbitral proceedings in accordance with the Commercial Arbitration Rules and Mediation Procedures (Excluding the Procedures for Large, Complex Commercial Disputes) of the American Arbitration Association currently in effect ("Arbitration Rules") (to the extent of any conflicts between the Arbitration Rules and the provisions of this Agreement, the provisions of this Agreement prevail); (iii) the Parties will submit true copies of all documents considered relevant with their respective statement of claim or defense, and any counterclaim or reply (in the discretion of the arbitrator, the production of additional documents that are relevant and material to the determination of the Dispute may be required); (iv) the arbitrator does not have the power to award, and may not award, any punitive, indirect or consequential damages (however denominated); all arbitration fees and costs are to be shared equally by the parties, regardless of which Party prevails, and each Party will pay its own costs of legal representation and witness expenses; (v) the award must be in the form of a reasoned award; (vi) the Dispute will be resolved as quickly as possible, and the arbitrator will endeavor to issue the arbitration award within six (6) months after the date on which the arbitration proceedings were commenced; and (vii) the award will be final and binding and subject to confirmation and enforcement proceedings in any court of competent jurisdiction.

If any term of this Agreement is declared by a court to be illegal, invalid or unenforceable, the legality, validity and enforceability of the other terms of this Agreement will not be affected or impaired thereby, and the rights and obligations of the Parties will be enforced as if the illegal, invalid or unenforceable term were revised to the minimum extent necessary to make such term legal, valid and enforceable.

## **11. CONFLICTS OF INTEREST**

Conflicts of interest relating to this Agreement are strictly prohibited. Except as otherwise expressly provided herein, no Party nor any director, employee or agent of any Party shall give to or receive from any director, employee or agent of any other Party any gift, entertainment or other favor of significant value, or any commission, fee or rebate in connection with this Agreement. Likewise, no Party nor any director, employee or agent of any Party, shall without prior notification thereof to all Parties enter into any business relationship with any director, employee or agent of another Party or of any Affiliate of another Party, unless such person is acting for and on behalf of the other Party or any such Affiliate. A Party shall promptly notify the other Parties of any violation of this section and any consideration received as a result of such violation shall be paid over or credited to the Party against whom it was charged. Any representative of any Party, authorized by that Party, may audit the records of the other Parties related to this Agreement, including the expense records of the Party's employees involved in this Agreement, upon reasonable notice and during regular business hours, for the sole purpose of determining whether there has been compliance with this Section.

## **12. AMENDMENT**

This Agreement may not be amended except by a writing executed by both parties hereto. No oral amendment shall be enforceable, even if supported by new consideration.

## **13. WORK PRODUCT**

ESCO will be deemed the author of the Energy Expenditure Plan and all data, reports, proposals, plans, specifications, flow sheets, drawings, and products of the Energy Expenditure Plan ("Instruments of Service") furnished directly or indirectly, in writing or otherwise, to Customer by ESCO under this Agreement. ESCO will retain all common law, statutory and other reserved rights, including copyrights, in the Instruments of Service. Pursuant to California Education Code §17316, the Instruments of Service will be and remain the property of Customer for the purposes of repair, maintenance, renovation, modernization, or other purposes, only as they relate to the EEMs identified in the Instruments of Service. Any use of the Instruments of Service for other purposes will be at Customer's sole risk and without liability to ESCO. If Customer uses the Instruments of Service for implementation

purposes, including additions, alterations, or completion of the project, by employees, agents or contractors other than ESCO, Customer agrees to waive and release, and defend, indemnify and hold harmless, ESCO, its subcontractors, and their directors, employees, subcontractors, and agents from any and all loss, cost and expense associated with or resulting from such use.

#### 14. AMERICAN RECOVERY AND REINVESTMENT ACT; MUNICIPAL ADVISOR; INCENTIVE FUNDS

In the event Customer is using American Recovery and Reinvestment Act (“ARRA”) funding, in whole or in part, to pay for the energy planning work, Customer acknowledges and agrees that the supplies and services hereunder are being procured and purchased under state or local procurement laws and ESCO is a “vendor” or “contractor” hereunder. As such, Customer agrees that ESCO is not a recipient, grantee, awardee, subrecipient, subgrantee or subawardee of ARRA funds hereunder. In the event that the awarding agency or a court of proper jurisdiction determines that ESCO is a recipient, grantee, awardee, subrecipient, subgrantee or subawardee under the ARRA funded grant, rather than a “vendor” or “contractor,” ESCO reserves the right to terminate this Agreement at its discretion. Customer agrees to release, defend, indemnify, and hold ESCO harmless from and against any claims, costs, or damages arising out of or related to such a determination notwithstanding any other provisions in this Agreement.

The Parties acknowledge and agree that ESCO is not a municipal advisor and cannot give advice to Customer with respect to municipal securities or municipal financial products absent Customer being represented by, and relying upon the advice of, an independent registered municipal advisor. ESCO is not subject to a fiduciary duty with regard to Customer or the provision of information to Customer. Customer will consult with an independent registered municipal advisor about the financing option(s) appropriate for Customer’s situation.

The Parties acknowledge and agree that ESCO cannot give legal advice to Customer regarding compliance with California Public Resources Code §26235(c). Customer should consult its own legal counsel. Customer warrants and represents to ESCO that the process for entering into this Contract with ESCO, and performing Customer’s obligations hereunder, complies with the requirements of California Public Resources Code §26235(c) and Customer’s own procurement regulations and procedures. Customer agrees to release, defend, indemnify, and hold ESCO harmless from and against any claims, costs, or damages arising out of or related to a violation of California Public Resources Code §26235(c), viz., the “sole source” prohibition of Proposition 39. This provision will survive the termination of this Contract.

ESCO warrants that the Energy Expenditure Plan prepared pursuant to Exhibit 1 will be complete. ESCO makes no guarantee that Customer will receive the anticipated Proposition 39 funding or any portion thereof; ESCO expressly disclaims any liability for Customer’s failure to receive any portion of the Proposition 39 funding, and Customer acknowledges and agrees that ESCO will have no liability for any failure to receive all or any portion of the Proposition 39 funding. If the Energy Commission does not approve Customer’s Energy Expenditure Plan, Customer’s sole and exclusive remedy, and ESCO’s sole liability, will be to correct and resubmit the Energy Expenditure Plan with the changes required by the Energy Commission.

IN WITNESS WHEREOF, and intending to be legally bound, the parties hereto subscribe their names to this Agreement.

**ESCO:**

**Schneider Electric Buildings Americas, Inc.**

**By:** \_\_\_\_\_

**Print Name:** \_\_\_\_\_

**Title:** \_\_\_\_\_

**CUSTOMER:**

**Fullerton School District**

**By:** \_\_\_\_\_

**Print Name:** \_\_\_\_\_

**Title:** \_\_\_\_\_

## Exhibit 1

### STANDARDS FOR PERFORMING ENERGY AUDIT

#### I. Scope of Work.

##### PERFORMANCE OF THE ENERGY PLANNING WORK

1. Customer's Electric and Gas Usage and Billing Data. Within thirty (30) calendar days after the Effective Date, Customer will identify all electric and natural gas for the selected Facilities, and will provide to ESCO, or authorize its local electric and gas utilities to provide, Customer's Energy Usage Data for the current fiscal year (to the extent available) and for the fiscal year preceding the Effective Date. Customer will make commercially reasonable efforts to provide the Energy Usage Data for the thirty-six (36) months preceding the Effective Date. Customer agrees that ESCO may rely on the foregoing data as being accurate in all respects.

If ESCO requests, Customer will also provide to ESCO, within thirty (30) calendar days after such request, any prior energy audits of the Facilities, and copies of Customer's financial statements and records related to energy usage and operational costs for said time period at the Facilities, and will authorize its agents and employees to provide and freely discuss such records and to make themselves available for consultations and discussions with authorized representatives, employees, subcontractors, and agents of ESCO.

2. Identify Eligible EEMs. After ESCO and Customer have agreed on (i) a prioritized list of EEMs that are eligible for Proposition 39 funding and suitable for further investigation and possible implementation, and (ii) a prioritized list of Facilities where the opportunities for implementation are aligned with Customer's needs, ESCO will conduct an ASHRAE Level 2 energy audit of the agreed-upon Facilities (or, if appropriate, an energy survey or data analytics methodology) to identify the estimated cost and projected energy savings of each EEM. The audit will clearly state all assumptions used and the basis for those assumptions, and will include, at a minimum:
  - (a) A description of the proposed EEMs and the Facilities that will be improved by these measures;
  - (b) A description of the existing energy-using equipment;
  - (c) Calculations and assumptions to support the technical feasibility and energy savings of the recommended EEMs;
  - (d) A projected budget detailing estimated project costs; and
  - (e) The following information, which will be needed to calculate the Savings to Investment Ratio (SIR) for the EEMs, individually and as a whole:
    - (i) Annual energy or water savings;
    - (ii) Demand savings;
    - (iii) Annual energy cost savings;
    - (iv) Proposition 39 Project installation cost; and
    - (v) Rebates / other financial incentives
3. Determine Cost-Effectiveness. Using the results of the energy audit or energy survey conducted pursuant to Section 4 and the sequencing completed pursuant to Section 5, ESCO will determine the SIR for each EEM proposed to be included in the Proposition 39 Project, and will also determine the SIR for the proposed Proposition 39 Project as a whole. An individual EEM may have a SIR lower than 1.05, but the overall Proposition 39 Project's SIR must be at least 1.05.

##### PREPARATION FOR IMPLEMENTATION

4. Statement of Work for Implementation Work. After determining the SIR of the Facility improvements, individually and on a Proposition 39 Project basis pursuant to Section 6, ESCO will present the overall potential energy cost and consumption savings for implementing the EEM recommendations to personnel of Customer with requisite technical training and experience, for those personnel to make judgments and determinations as to the feasibility of a Proposition 39 Project that meets the Energy Commission's review criteria. If the Parties agree to move forward, ESCO will prepare for review and approval by Customer (and Customer will provide all assistance requested by ESCO) the following:
  - (a) development and submittal to the Energy Commission of a proposed energy expenditure plan (the "Energy Expenditure Plan") and required back-up documentation, for Customer to submit to the Energy Commission on the standard Energy Expenditure Plan format created by the Energy Commission;
  - (b) a summary of submittals and engineering services which may be needed to obtain required governmental agency approvals or grant and rebate funding as agreed upon; and
  - (c) proposed Energy Services Contract.

5. Energy Expenditure Plan.

The ESCO will amend the Customer's previously approved Energy Expenditure Plan to account for the additional funding available to the Customer as of October 2017.

CONSENT ITEM

**DATE:** January 16, 2018

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

**PREPARED BY:** Miltos Varkatzas, Interim Director, Maintenance & Operations

**SUBJECT:** APPROVE AGREEMENT WITH PROJECT SUPPORT SERVICES FOR DSA CLOSEOUT AND CERTIFICATION

Background: Fullerton School District (FSD) plans to enter into various projects that will require approval from the Division of the State Architect (DSA). DSA will require FSD to certify any/all former non-certified projects prior to allowing FSD approval of new project plans. Project Support Services will assist FSD in identifying specific issues and develop a solution that will enable the former non-certified projects to be certified by DSA.

Rationale: District staff recommends entering into an agreement with Project Support Services for these services. Project Support Services is a full-service firm specializing in assisting school districts in the closeout process of former non-certified DSA projects.

Funding: Costs are set at professional hourly rates as detailed in Exhibit A with a total cost not to exceed \$92,575. Cost will be paid from the General Fund.

Recommendation: Approve agreement with Project Support Services for DSA closeout and certification.

RC:MV:ys  
Attachment



January 4, 2018

Robert R. Coghlan, Ph. D.  
Assistant Superintendent  
Fullerton School District  
1401 W. Valencia Dr.  
Fullerton, CA 92833

RE: Proposal for DSA Project Closeout & Certification  
Phase 1: Research & Evaluation and Phase 2: Execution & Closeout

Dear Mr. Robert Coghlan,

Thank you for allowing Project Support Services (PSS) to present this proposal for DSA project closeout and certification assistance. PSS is a woman-owned business (in the process of obtaining certification) that saves our clients time and money by putting our expertise to work by:

- Managing the Division of the State Architect (DSA) process on new projects,
- Resolving DSA issues with ongoing projects,
- Achieving closeout on completed, but non-certified, projects,
- Training client staff on DSA requirements,
- Scanning, organizing, managing, and archiving plans and project files, and
- Maintaining inventory of relocatables.

#### **Project Support Services Qualifications**

PSS Principal Natassia Melendrez has over 10 years of experience in working with Division of the State Architect. PSS has helped California school districts complete the DSA closeout process for hundreds of non-certified K-12 and Higher Education projects. Many of these were projects the Districts and their consultant teams thought could not be closed, with some dating as far back as 1964.

The projects' closeouts had issues with documentation such as:

- Missing change orders,
- Deferred approvals,
- Revisions,
- Non-compliant scopes of work,
- Non-compliant test results,
- Missing DSA-6 by the original Project Inspector,
- Fire sprinkler systems,
- Fire alarm systems,



- ADA compliance, or
- Missing in-plant reports.

PSS is able to resolve project closeout issues in a short period of time because of our knowledge of DSA requirements. We have also worked hard to build and maintain a strong working relationship and positive reputation with DSA staff.

### **Clients**

- ABC Union School District
- Bassett Union School District
- Covina-Valley Union School District
- Downey Union School District
- Glendora Union School District
- Hawthorne Union School District
- Inglewood Union School District
- Manhattan Beach Union School District
- Montebello Union School District
- Norwalk-La Mirada Union School District
- Palos Verdes Peninsula Union School District
- Redondo Beach Union School District
- San Marcos Union School District
- Wiseburn Union School District
- Cerritos Community College District
- College of the Desert
- Long Beach Community College District
- Mt. San Jacinto Community College District
- Rancho Santiago Community College District
- South Orange County Community College District
- San Mateo Union School District

Please visit our website at [www.psscrt.com](http://www.psscrt.com) for additional information about the firm.



## Background

Fullerton School District operates 15 elementary schools (K-5), 2 primary/secondary inclusion schools (K-8), and 3 middle schools (6-8) serving thousands of students. With numerous buildings and portables the Facilities Department oversees the capital improvement program funded by the community passed bond measure. With each local bond passing the District has a result of **21 non certified projects** with the Division of State Architect.

## Scope of Services

Project Support Services (PSS) will work with district and campus staff, Division of State Architect (DSA) staff, project architect and their design team, and inspectors to resolve and close out projects that have remained closed without certification. We will research and evaluate each project to identify specific issues that have prevented certification, and we will develop a solution that will enable the project to be certified by DSA.

Our goal is to close as many projects as possible in Phase I, Research and Evaluation. These projects may be essentially complete but simply require that documentation be finalized. Other projects that have more complex requirements will be resolved in Phase II. At the end of Phase, I, a detailed evaluation of all remaining uncertified projects will be provided to the District.

Our process begins by reviewing District and DSA files to create a list of tasks and documents necessary for the certification process of each project. As an example, based on the Close of File without Certification letter, we may discover missing or incomplete documents such as DSA SIVR 292, DSA 291 LVR, DSA 293 GVR, unapproved change orders, DSA 6, etc. PSS will secure the missing or incomplete documents, following our established procedures to resolve certification concerns.

For projects that no longer exist, we will retrieve a copy of the most recent DSA approved site plan as well as a Google Earth shot, and create a letter for the District to sign stating the project has been demolished. PSS will submit the closeout packet to DSA for #5 Resolution of Certification Due to Removal. Additionally, if deficiencies are found while reviewing inspector daily reports, test results, etc., PSS will research and compile information and documents to correct the deficiencies and ensure that the construction complies with DSA approved documents and applicable codes and regulations. Depending on the deficiency, PSS may work with the project structural engineer or architect to obtain additional testing and inspections that are needed to obtain DSA Certification.

This proposal specifically covers Phase I tasks. After our evaluation clarifies the scope of work required for the remaining projects, a separate proposal will be submitted to the District for Phase II, in which we will execute the plan of action agreed upon to close out the project.

Specific tasks related to Phase I include:



## **Phase I, Research and Evaluation**

- Retrieve Close of File (COF) letter from DSA.
- Order and review file and plans from DSA.
- Locate each project to verify whether the project exists and its exact scope. If the project no longer exists, PSS will create #5 Letter and supporting documents for certification.
- For existing projects, PSS will identify the scope of work and verify that a later modernization has not altered the work.
- Contact IOR and AOR for project history.
- Contact design professional and consultants for documents required per the COF Letter.
- Create a plan of action for Phase II Execution and Closeout.

At the completion of Phase 1, we provide the District the following for each project:

- Project location and scope or, alternatively, verification that the project does not exist
- Documents required to correct deficiencies listed in the COF Letter.
- Project constraints.
- DSA File & Plans obtained from DSA to assist with locating project and archive documents for the list of documents required
- Plan of Action to complete closeout of the project.
- Create budget and spreadsheet of project closeout cost.
- Request proposals from consultants required for certification such as Project Inspector, Architect, Contractor, Engineer or Special Inspector along with testing.
- If the project no longer exists we create a #5 Resolution of Certification Letter.

## **Phase 2 Execution & Closeout**

- Complete closeout per plan of action agreed upon with the Facilities Department and Division of State Architect
- Project manage the closeout and document control of the verified report forms.
- Create project closeout packets, provide copies for the District, upload to DSA box and mail to DSA for final review of certification.
- Proposal for Phase 2 will be submitted after completion of Phase1.

## **DSA Training:**

- Scheduled trainings for Fullerton School District staff. These will cover DSA requirements and procedures as well as techniques for managing the process throughout the project to facilitate final closeout.
- On-Call trainings. These can be arranged on short notice to provide training for specific problem areas that Fullerton School District may be experiencing.
- Ongoing support. Project Support Services will provide on-call consulting services and administrative support as needed for DSA issues.



**Compensation & Completion:**

The services described above will be provided at an hourly rate of **\$115.00** per Project Closeout Manager and shall not exceed the amount of **\$92,575.00** unless authorized by the Fullerton School District. Excludes DSA re-opening fee and unpaid invoices.

**Non Certified Project List:**

App Id	Project Name	Certified Letter Type	Scope	Type	Hours
51730	VALENCIA PARK ELEM	#3-Close of File w/o Certification - Exceptions	Construction of two lighting poles	A	10
04-112877	VARIOUS- Golden Hills E.S Laguna Road E.S	#3-Close of File w/o Certification - Exceptions	Construction of 1-CMU BALL WALL 16 FT LONG X 14 FT HIGH, 2-WALKWAY COVERS: (1) 16 FT X 40 FT(PC 02-112017) AT GOLDEN HILL E.S. AND (1) 16 FT X 40 FT(PC 02-112017) AT LAGUNA RD. E.S.	A	10
52458	VARIOUS- Park Jr. H.S; Pacific Drive E.S	#3-Close of File w/o Certification - Exceptions	Construction of two classroom buildings (1 @ Park Jr. HS & 1 @ Pacific Drive Elem. School)	A	10
59774	ORANGETHORPE ELEMENTARY	#3-Close of File w/o Certification - Exceptions	Reconstruction of fire damaged classrooms	A	10
51127	VARIOUS	#3-Close of File w/o Certification - Exceptions	COULD NOT FIND SCOPE ON TRACKER OR CERT BOX	A	10
55245	VARIOUS- Golden Hill E.S	#3-Close of File w/o Certification - Exceptions	Alterations/additions to administration building at Golden Hill Elementary School	A/B	40
53084	SUNSET LANE ELEM	#3-Close of File w/o Certification - Exceptions	Construction of classroom building (relocatable)	A/C	40
04-107087	PARKS JR. HIGH SCHOOL	#3-Close of File w/o Certification - Exceptions	Construction of 2-Classroom Buildings (Relocatable, PC#04-104816), 1-Toilet Building (Relocatable, PC#04-104780)	A/D	40
51791	RICHMAN ELEM	#3-Close of File w/o Certification - Exceptions	Alterations to classroom/restroom building	B	40
04-107392	ROLLING HILLS ELEMENTARY SCHOOL	DSA 301P Notification of Requirement for Certification	Relocation of 1-Classroom Building (Relocatable, A#63663)	B/C	45
04-112878	ACACIA ELEMENTARY SCHOOL	DSA 301P Notification of Requirement for Certification	Construction of 1-16 FT LONG x 14 FT HIGH CMU BALL WALL, 2-WALKWAYS 30 FT X 42 FT EA. ( PC 02-112018); Relocation of 1-Classroom Building 24 ft x 40 ft (Relocatable)( stockpile # 37 A04-100596)	C	50



PROJECT SUPPORT SERVICES

54558	HERMOSA DRIVE ELEM	#3-Close of File w/o Certification - Exceptions	Construction of 2 relocatable C.R buildings	C	50
04-104578	HERMOSA DRIVE ELEM	#3-Close of File w/o Certification - Exceptions	Construction of 1-CR BLDG (48X40) RELO FROM PC 04-101055	C	50
60866	MAPLE ELEMENTARY SCHOOL	#3-Close of File w/o Certification - Exceptions	Alterations to admin./C.R. building (main); 2 C.R. buildings	C	50
04-101800	MAPLE ELEMENTARY SCHOOL	DSA 301P Notification of Requirement for Certification	Construction of 1-Multi-purpose Building (Relocatable, 84x40), 1-Classroom Building (Relocatable, 2-story, 96x40, PC#04-102009), 1-Media Center/Classroom Building (Relocatable, 2 story, 96x40, PC#04-102009), 2-Elevator Buildings (PC#03-102542), 1-Toilet Building (Relocatable, 12x40)	C	50
04-103869	SUNSET LANE ELEM	DSA 301P Notification of Requirement for Certification	Alterations to 1-Administration / Kindergarten Building A (A#24312), 2-Classroom Buildings B & C (A#24312), 1-Library Building D (A#33875), 3-Classroom Buildings (Relocatable, A#29379, A#53084)	C	50
50742	VALENCIA PARK ELEM	#3-Close of File w/o Certification - Exceptions	Construction of C.R. building and toilet building (relocatable)	C	50
51309	VARIOUS - Orangethorpe E.S; Sunset Lane; Rolling Hills; Valencia Park E.S	#3-Close of File w/o Certification - Exceptions	Alterations to C.R/Restroom building @ Orangethorpe, two admin./C.R. buildings (1 ea. @ Sunset Lane & Rolling Hills), and admin. Building @ Valencia Park Elem. Schools	C	50
56637	VARIOUS - Richman, Raymond, Golden Hill E.S	#3-Close of File w/o Certification - Exceptions	Construction of three classroom buildings ( 1 ea. @ Richman, Raymond, Golden Hill Elem. Schools)	C	50
50845	VARIOUS- Acacia; Fern E.S	#3-Close of File w/o Certification - Exceptions	Construction of two classroom buildings (1 ea. @ Acacia and Fern Drive Elem. Schools)	C	50
04-102183	VARIOUS- Orangethorpe E.S; Pacific Drive E.S	DSA 301P Notification of Requirement for Certification	Relocation of 2-Classroom Buildings (Relocatable, 36x40, A#04-100533) - (1) @ Orangethorpe ES, (1) @ Pacific Drive ES	C	50

Total projects: 21  
 Total Hours: 805



### Terms & Conditions

- Prices submitted are considered firm for 60 days until contract is signed.
- Payment terms are net 30 days from invoice date. Invoices will be generated monthly throughout the duration of the project.

### Reimbursable Expenses:

The District shall reimburse PSS at a cost, a reasonable sum for out-of-pocket expenses listed below, that are incurred and paid for by PSS in furtherance of performance of our obligations under this agreement. PSS will not add markup fee paid out of pocket authorized by Fullerton School District. However, we shall be reimbursed only to the extent that such expenses are generated in connection with the operation of projects assigned and only to the extent **authorized** by Fullerton School District.

- Scanning of plans retrieved by the Division of State Architect.
  - Estimated Cost: \$1,200.00
- Express shipping, overnight mail, messenger, courier, or delivery services.
  - Estimated Cost: \$350.00
- Printing of oversized file and documents for closeout.
  - Estimated Cost: \$300.00

Again, we appreciate the opportunity to provide you with this proposal. Please feel free to contact me at 714.602.8400 or my cell number, 909.538.3053, with any questions.

Respectfully,  
Project Support Services

x \_\_\_\_\_  
Natassia Melendrez  
President & CEO  
Project Support Services Inc.,

Accepted:

X \_\_\_\_\_  
Robert R. Coghlan, Ph. D.  
Assistant Superintendent  
Fullerton School District

CONSENT ITEM

**DATE:** January 16, 2018

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Rob Coghlan, Ph.D, Assistant Superintendent, Business Services

**PREPARED BY:** Mike McAdam, Supervisor, Purchasing & Warehouse

**SUBJECT:** APPROVE THE PIGGYBACK BID FOR SANTA RITA UNION SCHOOL DISTRICT BID NO. 2015-16-1A FOR THE PURCHASE OF FACILITY SUPPLY SERVICES, MODULAR CLASSROOM BUILDINGS, AND MODULAR TOILET ROOM BUILDINGS FROM AMERICAN MODULAR SYSTEMS

Background: Santa Rita Union School District Bid No. 2015-16-1A for the purchase of facility supply services, modular classroom buildings, and modular toilet room buildings from American Modular Systems, provides competitive pricing and has been made available for use to all public agencies and school districts. Staff has determined that it is in the best interest of the District to utilize Bid No. 2015-16-1A through May 18, 2019.

A copy of the contract is available for review in the Superintendent's Office.

Rationale: Per the provisions of Public Contract Code section 20118, the governing board may authorize by purchase order or contract the purchase of modular classrooms and/or buildings without advertising for bids, if the board has determined it to be in the best interest of the district.

Approval of this request will allow the District to utilize cost-effective means of purchasing modular classrooms and/or buildings.

Funding: Purchases will be funded from the General Fund.

Recommendation: Approve the piggyback bid for Santa Rita Union School District Bid No. 2015-16-1A for the purchase of facility supply services, modular classroom buildings, and modular toilet room buildings from American Modular Systems.

RC:MM:gs

CONSENT ITEM

**DATE:** January 16, 2018

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

**Prepared by:** Wes Kriesel, Director, Innovation and Instructional Support

**SUBJECT:** APPROVE CONTRACT BETWEEN THE FULLERTON SCHOOL DISTRICT AND BRAINIATE, LLC

Background: As CEO of Brainiate and as a Salesforce consultant, David Giller has been helping organizations improve their communications, sales, and marketing efforts for more than 15 years. He brings a wealth of knowledge, Salesforce experience, and access to a team of implementation experts.

Rationale: David Giller will work alongside Innovation & Instructional Support to plan, coordinate, and implement Salesforce as a tool to enhance Fullerton School District's educational personalized learning and technology innovations.

Funding: Total cost is not to exceed \$6,000 and is to be paid from the Innovation & Instructional Support budget (#409).

Recommendation: Approve contract between the Fullerton School District and Brainiate, LLC.

JM:WK:kv  
Attachment

December 18, 2017.

Wes Kriesel  
Innovation and Instructional Support Team Member  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

Re: Proposal for Salesforce Consulting Support – Volunteer Management

Dear Wes,

This letter is to follow up on our recent conversation to address the Salesforce enhancements, customization, support and training needs for Fullerton School District's Volunteer Management project. This letter outlines our scope of work, including objectives, scope of services, procedures, fees and payment terms.

## **Objective**

The objective for this engagement is to support Fullerton School District's utilization of Salesforce to streamline, simplify and automate your business processes surrounding Volunteer Management – to track the volunteer teachers and their utilization of protocols in the classroom.

## **Scope Of Services**

- 1. Understanding Fullerton School District's Ongoing Business & Data Needs**
  - a. Understand and support Fullerton School District's business process and data requirements.
  - b. Understand and support Fullerton School District's CRM strategic objectives.
  - c. Identify solutions to leverage Salesforce functionality to support the strategic objectives and business processes of Fullerton School District.
  - d. Understand and support the ongoing requirements for the security sharing model.
  - e. Identify the reports and dashboards that Fullerton School District requires to manage the internal business processes.
- 2. Configure Salesforce.com for Fullerton School District's Ongoing Needs**
  - a. Update the existing configuration of Salesforce (both desktop and mobile versions) for Fullerton School District, as needed to support the sales, marketing & services business processes.
  - b. Identify Fullerton School District's needs relating to standard fields, custom fields, page layouts, search layouts and validation rules.
- 3. Third Party Apps**
  - a. Identify, explore and validate various third party apps to provide enhanced functionality for Fullerton School District's Salesforce.com environment.
  - b. Provide support including but not limited to: installing, configuring, updating, and providing training for various third party apps selected by Fullerton School District.

#### 4. Best Practice Sharing

- a. Provide updates to identified team members related to updates, new features, enhancements and best practices available in any of the following channels and formats:

- Local user group meetings
- Online discussion boards
- Blogs
- Articles
- Press Releases
- Webinars
- Conferences
- Events
- Recorded videos available online

#### 5. Automation & Workflows

- a. Create automation as required by the business to support the ongoing sales, marketing and services business processes. This can include workflow rules, custom button creation, validation rules, alerts, tasks or email notifications depending on the design requirements – to the extent available based on which edition of Salesforce you have.

#### 6. Reports & Dashboards

- a. Create custom reports and dashboards, tailored to your requirements.

#### 7. Training

- a. Brainiate will provide live, personalized, remote, web-based training to Fullerton School District's Salesforce administrators and users including, but not limited to:

##### Getting Started with Salesforce

- Navigation
- Search
- Tabs
- Homepage
- List Views
- Chatter

##### Leads, Contacts & Accounts

- Searching
- List Views
- Updating Existing
- Creating New
- Deleting
- Cloning
- Reassigning
- Merging
- Managing Tasks

##### Managing Activities (Tasks, Events, To-

##### Cases

- Searching
- List Views
- Updating Existing
- Creating New
- Closing
- Deleting
- Reassigning
- Managing Tasks

##### Reports & Dashboards

- Understanding
- Searching for existing reports
- Leverage existing reports
- Editing existing reports
- Creating new reports
- Deleting reports
- Creating dashboards from existing reports

##### Campaigns

#### **dos, Logging Calls, Meetings)**

- Creating New
- Updating Existing
- Adding attachments
- Closing open tasks
- Reassigning
- Associating with relevant Leads, Contacts, Accounts, Opportunities
- Viewing Activity History for related record screens
- Summary on homepage

#### **Opportunities**

- Searching
- List Views
- Updating Existing
- Creating New
- Deleting
- Reassigning
- Managing Tasks

- Searching
- List Views
- Updating Existing
- Creating New
- Adding Campaign Members via reports
- Adding Campaign Members via external import
- Adding Campaign Members via import of Salesforce extract
- Adding Campaign Members via Lead/Contact record
- Adding Campaign Members via search
- Cloning
- Deleting
- Reassigning
- Managing Tasks
- Tracking ROI from Opportunities via Campaign Source

- b. Brainiate will provide training documentation, and/or video recordings for Fullerton School District's Salesforce team to utilize Salesforce functionality efficiently and effectively. Where Salesforce has already created the necessary training materials, they will be provided to Fullerton School District. Where the necessary training materials do not already exist, Brainiate will create and provide these materials to Fullerton School District.

### **Procedures / Project Approach**

This project will be managed through the ongoing collaboration between Fullerton School District & Brainiate. We will meet on a weekly basis, for approximately one hour (or another alternate schedule – if you prefer), to discuss key deliverables, functional and/or training needs, concerns and particular initiatives that require attention. In addition to these recurring scheduled weekly meetings, we will certainly communicate on an ongoing basis throughout the week via email, phone and screen sharing in order to follow up on the particular Salesforce needs identified by Fullerton School District.

## **Benefits**

Through targeted and customized Salesforce training, customizations & support, Fullerton School District will experience:

- a higher user adoption rate;
- immediate visibility to your organization's data (including leads, accounts, contacts, calls, meetings, donations);
- efficient business processes to manage lists, track leads, communicate easily and identify key trends; and
- improved teamwork across your organization.

## **Resource Commitments**

Brainiate, LLC will provide David Giller as the project leader. He will be continually involved in all aspects of the project and serve as the primary interface with Fullerton School District management. We will sign non-disclosure agreements as requested and all work on this project becomes the sole property of Fullerton School District. All of our work is conducted within strict bounds of confidentiality.

We will also provide all materials, audio/visual/video aids, computer work and other support services as required. We will provide masters of the final approved materials (if any) for ownership and reproduction by Fullerton School District.

Fullerton School District will provide us with reasonable access to key management people, documentation and company information, as appropriate, within the time-frames outlined. Fullerton School District will be responsible for all scheduling of training sessions. Fullerton School District will also adhere to the fee structure and reimbursement procedures outlined below. Fullerton School District professionals will assist in some data gathering, development of relevant examples and critique of materials.

## **Price and Payment Terms**

### Price:

Fullerton School District agrees to pay us for our work at the rate of \$200.00 per hour for most Salesforce-related services. Custom development/coding related services will be billed at the rate of \$200.00 per hour. This work will be covered under this agreement. We are being hired on an hourly basis to perform consulting services and to provide the deliverables developed as the project progresses.

If on-site meetings are requested, travel over thirty minutes from our office is billed at the rate of \$75.00 per hour.

Based on our collaboration on December 12, 2017, the scope of this contract is not to exceed 30 hours (\$6,000).

Invoices:

We will maintain records of hours and tasks performed which will be submitted to Fullerton School District upon request. Services will be invoiced on a bi-weekly basis for work that will continue on an ongoing basis. For that work which will consist of one session only, an invoice will be sent immediately upon completion of work and billed at that time, or if there is a completion of services, the services accrued to date will be billed immediately.

Payment:

Fullerton School District agrees to pay amounts due to Brainiate within thirty (30) days of receipt of invoices submitted. Invoices shall be submitted to the Fullerton School District's authorized representative as more fully set forth in the Purchase Order. Invoices shall be accompanied by a detailed statement showing the number of hours worked, services rendered and costs incurred. Approval of invoices by Fullerton School District shall not be unreasonably withheld. Pending final resolution of an invoice, claim or other dispute, Brainiate shall proceed diligently with performance of the Services and Fullerton School District shall continue to make payments in accordance with this Agreement.

Expenses:

Prices quoted for Services do not include expenses incurred. Any necessary expenses will be pre-approved by Fullerton School District in advance of incursion, invoiced after expenditure and due net 15 from invoice date.

**Term and Termination**

Unless terminated as provided herein, this Agreement shall extend to and terminate upon completion of our work as provided herein. Fullerton School District may terminate this Agreement without cause upon thirty (30) days written notice. In the event of termination without cause, Fullerton School District agrees to pay Brainiate for all of Fullerton School District's work performed up to the notice of termination. Either party may terminate this agreement for material breach, provided, however, that the terminating party has given the other party at least 21 days written notice of and the opportunity to cure the breach. Termination for breach shall not preclude the terminating party from exercising any other remedies for breach.

## RESPONSE

Your signature below indicates the acceptance and your agreement with all provisions and terms specified in this proposal.

### Accepted by

Signature: \_\_\_\_\_

Authorized Representative

\_\_\_\_\_ Date

Printed Name: \_\_\_\_\_

Fullerton School District

### Closing

I appreciate the opportunity to assist with your Salesforce needs. If you want to accept this proposal, please sign one copy and return it to me via email.

Sincerely,

A handwritten signature in black ink, appearing to read "David Giller".

David Giller  
**Brainiate, LLC**  
*Founder & CEO*

CONSENT ITEM

**DATE:** January 16, 2018

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

**SUBJECT:** **APPROVE/RATIFY INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND NONQUIXOTE, LLC TO DEVELOP A SERIES OF PROFESSIONAL LEVEL VIDEOS**

Background: NonQuixote, LLC will be creating professional level videos for Marzano Conference and in preparation for future TedEx Events.

Rationale: To create professional quality videos that capture the essence of how Fullerton School District uses technology in several areas to personalize education. Video will be used as promotional materials shared with parents and community as well as being used for grant opportunities or presentations.

Funding: Cost not to exceed \$4,800 and is to be paid from Innovation & Instructional Support budget (#409).

Recommendation: Approve/ratify Independent Contractor Agreement between Fullerton School District and NonQuixote, LLC to develop a series of professional level videos.

JM:kv  
Attachment



Fullerton School District  
1401 W Valencia Dr  
Fullerton, CA 92833

December 22<sup>nd</sup>, 2017

NonQuixote LLC (NonQuixote) agrees to work with Fullerton School District on a Storytelling Collaboration (“Agreement”). The contract details are set forth below and in the attached Statement[s] of Work in Schedule A (Statement of Work) and Schedule B (Additional Terms and Conditions), which are incorporated by reference herein and made a part of this SOW (Statement of Work).

### **1. Statement of Work**

NonQuixote shall provide to Fullerton School District the professional services (“Services”) described in the Statement[s] of Work attached hereto as Schedule[s] A. Each such Statement of Work shall be subject to the terms and conditions of this Agreement.

### **2. Term and Timeline**

The timeline for the Statement[s] of Work is set forth in Schedule A. Deviations from the timeline[s] should be discussed with and approved by Fullerton School District. This Agreement shall expire upon the termination date set forth in Schedule A.

### **3. Independent Contractor**

In performing the Services pursuant to this Agreement, each party is an independent contractor, is not an agent or employee of the other, and is not authorized to act on behalf of the other.

### **4. Intellectual Property**

All deliverables and all other inventions, works of authorship, know-how, information, data, research, ideas, slogans, designs, processes, products, toolkits, templates, reports, documentation, and other developments (whether or not patentable or subject to copyright or trade secret protection) arising from or made in the performance of the Services, whether or not described in a Statement of Work (“Developments”), including without limitation all intellectual property, proprietary, or other rights of similar nature (collectively, “IP Rights”), will be the shared property of Fullerton School District and NonQuixote. Both parties will have the right to use Developments in perpetuity for their own interests. Any additional terms and conditions regarding this Section 4 shall be set forth in Schedule B.

### **5. Performance**

NonQuixote represents, warrants and covenants to Fullerton School District that (i) NonQuixote has the expertise and capacity to perform the Services; (ii) all Services shall be performed by NonQuixote in a timely, professional and workmanlike manner consistent with professional standards for performing services of a similar kind; and (iii) all Services and deliverables shall conform to any and all requirements and specifications set forth in the Statement of Work[s].





**SCHEDULE A**

**STATEMENT OF WORK**

**Term**

This Statement of Work shall begin on January 11, 2018. Unless terminated earlier pursuant to Section 6 of the Agreement, the Agreement, including this Statement of Work, shall terminate on **March 31<sup>st</sup>, 2018**. Deviations from this timeline should be discussed with and approved by NonQuixote.

**Scope of Work**

Fullerton School District and NonQuixote are working together to develop a series of videos that highlight the Passion Agents Showcase at the Fullerton School District.

The scope of work includes:

- Work collaboratively to identify a story arc and frame for these videos
- January 12th Showcase (due end of March)
  - Film 8-9 talks, appx 8-12 minutes each
  - Two camera setup (fixed wide angle and camera operator with telephoto lens)
  - Editing with sound mix from house
- January 13th Conference (due mid February)
  - Produce 2-3 minute showcase story
  - Include interviews, highlights from conference, and b-roll with glide camera
- Video production will include 2 rounds of rough-cut revisions plus one final review with minor tweaks before delivery.
- Work with Fullerton School District staff to meticulously secure proper permissions for any pictures/videos that are taken.

**Compensation**

NonQuixote’s compensation will be based on a rate of \$5,050. Fullerton School District will pay half of this amount after the contract is signed, and the other half will be delivered upon receipt of all deliverables.

As a representative of the Fullerton School District, I accept the terms & conditions of Schedule A.

_____	_____	_____
Name	Signature	Date

_____	_____	_____	_____
Krista Moroder NonQuixote LLC Co-Owner & Video Producer	Date	Ian McClerin NonQuixote LLC Co-Owner & Filmmaker	Date



**SCHEDULE B**

**ADDITIONAL TERMS AND CONDITIONS**

**I. INTELLECTUAL PROPERTY**

If Fullerton School District desires to use any of the Developments created in the performance of the Services by NonQuixote (whether individually by Fullerton School District or jointly by Fullerton School District and NonQuixote) in the performance of services similar to the Services for any purpose, Fullerton School District must first make a request in writing to NonQuixote LLC describing Fullerton School District's intended use of such Developments. If NonQuixote provides consent to your such use, which NonQuixote shall not unreasonably withhold, NonQuixote shall grant you a non-exclusive, non-sublicensable, non-transferable, fully paid-up license for you solely to use such Developments for the purpose and in the manner mutually agreed, provided that any such license shall (i) prohibit the disclosure or transfer of such Developments to any third party without NonQuixote's prior written consent (which shall not be unreasonably withheld), and (ii) specify that NonQuixote shall have and retain shared rights, title, and interest in the Developments, and any modifications, improvements, or other derivatives thereto, that are made by Fullerton School District or any third party. Utilized Developments will credit NonQuixote at the full capacity of their contribution. NonQuixote may request compensation from Fullerton School District for utilizing footage he captured in the event of its use by a third party.

As a representative of the Fullerton School District, I accept the terms & conditions of Schedule B.

\_\_\_\_\_  
Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Krista Moroder  
NonQuixote LLC  
Co-Owner & Video Producer

\_\_\_\_\_  
Date

\_\_\_\_\_  
Ian McClerin  
NonQuixote LLC  
Co-Owner & Filmmaker

\_\_\_\_\_  
Date

CONSENT ITEM

**DATE:** January 16, 2018

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

**SUBJECT:** **APPROVE ADDENDUM BETWEEN FULLERTON SCHOOL DISTRICT AND INDEPENDENT CONTRACTOR MIKE LAWRENCE CONSULTING FOR ADDITIONAL HOURS TO CONTINUE TO PROVIDE SUPPORT FOR THE 2017/2018 SCHOOL YEAR EDUCATIONAL PERSONALIZED LEARNING**

Background: Board approval was granted on September 19, 2017 for the contract with Mr. Lawrence. As CEO of Computer Using Educators (CUE), Mike Lawrence has been impacting educational technology as a teacher, administrator, and technology coordinator over the last 20+ years. He brings a wealth of content knowledge, educational innovational experience and access to a national network.

Rationale: Mike Lawrence will work alongside Innovation & Instructional Support, Educational Services, and the Superintendent's Office to plan, coordinate, and implement a variety of educational personalized learning and technology innovation for Fullerton School District. Extending his hours to finish working on Passion Agents Conference, and Robot Nation Competition.

Funding: Total addendum cost not to exceed \$15,000 and is to be paid from the Innovation and Instructional Support budget (#409).

Recommendation: Approve Addendum between Fullerton School District and Independent Contractor Mike Lawrence Consulting for additional hours to continue to provide support for the 2017/2018 school year educational personalized learning.

JM:kv

CONSENT ITEM

**DATE:** January 16, 2018

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

**SUBJECT:** **APPROVE OUT-OF-STATE CONFERENCE FOR 6 STAFF MEMBERS FROM INNOVATION & INSTRUCTIONAL SUPPORT TO ATTEND THE INTERNATIONAL SOCIETY FOR TECHNOLOGY IN EDUCATION (ISTE) CONFERENCE IN CHICAGO, ILLINOIS FROM JUNE 24 – 27, 2018**

Background: The International Society for Technology in Education (ISTE) Conference is globally recognized, as the most comprehensive educational technology conference of its kind. The event offers a myriad of professional learning opportunities for education leaders. Attendees have an opportunity to participate in a wide variety of educational sessions and hands-on learning environments while learning new strategies and gain exposure to relevant topics and trends in educational technology.

Rationale: Out-of-state conferences need to be approved by the Board.

Funding: Cost not to exceed \$15,200 from the Innovation & Instructional Support budget (#409).

Recommendation: Approve out-of-state conference attendance for 6 staff members from Innovation & Instructional Support to attend the International Society for Technology in Education (ISTE) Conference in Chicago, Illinois from June 24 – 27, 2018.

JM:kv

CONSENT ITEM

**DATE:** January 16, 2018

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation & Instructional Support

**SUBJECT:** **APPROVE OUT-OF-STATE CONFERENCE FOR 2 STAFF MEMBERS FROM INNOVATION & INSTRUCTIONAL SUPPORT TO ATTEND THE POWERSCHOOL USERS GROUP (PSUG) NATIONAL INFORMATION EXCHANGE & VENDOR EXPO IN LAS VEGAS, NEVADA, FROM JULY 15 – 19, 2018**

Background: The PowerSchool Users Group (PSUG) National Information Exchange & Vendor Expo is hosted by PowerSchool users and vendors whose products support the Fullerton School District PowerSchool student information system.

Trish Behlings and Beci Weed, Innovation & Instructional Support, have attended the conference the last six years and have gained invaluable knowledge from PowerSchool Users across the nation. This conference will provide Fullerton School District staff with an additional opportunity to gain knowledge and develop a network with industry experts and peers that can be utilized for support throughout the year.

Rationale: Out-of-state conferences need to be approved by the Board.

Funding: Cost is not to exceed \$3,400 from the Innovation & Instructional Support budget (#409).

Recommendation: Approve out-of-state conference for 2 staff members from Innovation & Instructional Support to attend the PowerSchool Users Group (PSUG) National Information Exchange & Vendor Expo in Las Vegas, Nevada, from July 15 – 19, 2018.

JM:kv

CONSENT ITEM

**DATE:** January 16, 2018

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

**Prepared by:** Sam Ricchio, Assistant Director, Innovation and Instructional Support

**SUBJECT:** **APPROVE/RATIFY CONTRACT FOR E-RATE COMPLIANCE SERVICES WITH CSM CONSULTING, INC., EFFECTIVE JULY 1, 2017 THROUGH JUNE 30, 2018 WITH AUTOMATIC ANNUAL RENEWALS**

Background: The District receives approximately \$250,000 a year under the Federal Communications Commission (FCC) E-Rate program. For the 2017/2018 school year CSM Consulting, Inc., was contracted to provide the E-Rate consulting services for the District working in conjunction with Innovation & Instructional Support. On July 26, 2016 the Board approved this contract which was for a term of one year. The contract stated that if either party wished out of the contract at the end of the fiscal year, the contract can be terminated without penalty. If neither party wished out of the agreement then the contract would automatically renew. While stated in the approved contract this was not specifically stated within the Board Item.

Rationale: Utilizing a profession E-Rate consultant will ensure the District is claiming the maximum amount of possible for reimbursement. The E-Rate reimbursement process is extremely complex. Utilizing a consultant ensures that the District is kept up-to-date on all rules and filing methods. Finally, using a consultant allows staff to work on high-priority District technology projects that are necessary for student achievement.

Funding: Cost not to exceed \$23,500 and is to be paid from the Innovation & Instructional Support budget (#409).

Recommendation: Approve/ratify Contract for E-Rate compliance services with CSM Consulting, Inc., with automatic annual renewals.

JM:SR:kv  
Attachment



## CONTRACT FOR E-RATE COMPLIANCE SERVICES

This agreement is made and entered by and between **Fullerton School District**, a local education agency (“District”) and CSM Consulting, Inc., a California Corporation (“Consultant”).

### **RECITALS**

- A. District desires to have a Consultant to prepare documentation, forms and applications regarding the Federal Communications Commission (“FCC”) E-Rate program.
- B. District has the authority to enter into an Agreement with a Consultant for purposes of complying with the FCC E-Rate program.
- C. Consultant is duly qualified to provide the services called for in this Agreement in consideration for the fee stipulated in this Agreement.

### **I. CONSULTANT’S RESPONSIBILITIES – SCOPE OF SERVICE**

1. Shall provide to District completed forms and processes related to all Category One and Category Two applications of the Federal Communications Commission E-Rate filings with the schools and library division (“SLD”) during the term of this Agreement as shown in Section IV., 1. Services provided under this agreement to include the following:
  - Advise and coordinate the preparation and filing of FCC Forms: 470, 471, 486 and 500.
  - Advise and coordinate the preparation and filing of:
    - Item 21 Attachments
    - Form 472 (Billed Entity Applicant Reimbursement Form BEAR) and/or vendor specific discount forms (i.e. Data Gathering Form, Existing Services List, etc.)
    - Implementation Deadline Extension Request (ImDER)
    - Invoice Deadline Extension Request (IDER)
    - Service Provider Identification Number (SPIN)Change Requests
    - Service Substitution Requests
    - Service Certifications
    - Program Integrity Assurance (PIA)
    - Payment Quality Assurance (PQA) requests
  - Invoice reconciliation for previous funding year disbursements
2. Act as District’s main point of contact with the SLD.
3. Advise District on E-Rate compliance including updates on rule or regulatory changes, as applicable.

### **II. DISTRICT RESPONSIBILITIES**

1. Provide all required information and data for filing all forms with the SLD in a timely manner and all required and requested data for filing the Form 471 at least thirty (30) days prior to USAC’s Form 471 filing deadline.
2. Take such official action, such as review of Consultants drafts and promptly sign and return all forms required for filing with a third party in a timely manner so that Consultant can perform its obligations under this Agreement.

3. Promptly pay Consultant its fee for services rendered. All payments are due and payable within 30 days after delivery to the District of the invoice.
4. Sign, date and certify all forms filed by Consultant on District's behalf.

**III. COST**

1. **Pricing.** The cost for services rendered regarding the E-Rate application process as referred to in Section I of this agreement shall amount to \$10,000 plus 10% of the total Form 471 applications filed (total billings not to exceed \$23,500) per year.

Invoices for the Base Amount will be provided monthly (or quarterly) continuing through June 30 of each respective Term of this Agreement.

The amounts in this section do not include any costs related to additional Professional Services offered by Consultant that may be requested by the District as shown in Section IV., 4. and 5 below.

**IV. MISCELLANEOUS**

1. **Term.** The initial term ("Term") of this agreement shall be one (1) year commencing as of July 1, 2016, or upon execution (whichever is later), through June 30, 2017. Thereafter, the Term of this Agreement shall automatically renew for successive one (1) year Term(s) unless one party provides written notice to the other party at least ninety (90) days in advance of the end of the existing Term that it does not wish to renew the Term of this Agreement.
2. **Modifications.** This Agreement may be modified only by a written amendment to this Agreement, executed by both parties.
3. **Independent Contractor.** While engaged in carrying out and complying with the terms and conditions of the Agreement, Consultant is an independent contractor and not an officer, employee, or agent of the District.
4. **Additional Professional Services not included in SECTION I CONSULTANT RESPONSIBILITIES – SCOPE OF SERVICE.**
  - A. Services and costs in this section are not included in Section I (Consultant Responsibilities – Scope of Service) and Section III (Cost). At the written request of the District, the Consultant may provide the additional Professional Services listed below, based upon the following hourly rates.

Officer/Principal	\$175 per hour
Information Technology Consultant/Director	\$150 per hour
Lead Consultant	\$120 per hour
Specialist	\$80 per hour

An authorized agent of the District may request the services below via written request to the Consultant. The Consultant will provide the District with an estimate of the number of hours and rates to complete the requested task. Consultant will provide a quote in the form of an email, hard copy quote, electronic copy quote or other means, as appropriate and acceptable to the District and Consultant. These Professional Services may include but are not limited to the following:

- Assist in the preparation of RFPs/RFIs/RFQs, etc., including technical specs
- Surveys (alternate discount method)
- Comprehensive Technology Plan Writing
- Coordination of response to Special Compliance Reviews
- Selective Review Information Request (SRIR)
- Preparation of USAC and/or FCC appeals
- Technology Plan and Technology Plan Addenda preparation, technology needs assessment, etc.
- Audit support, including Beneficiary Contributor Audit Program
- Preparation of documentation/reports/presentations for Board meetings or other special meetings
- Assess and process issues with prior E-Rate applications not previously contracted by with Consultant (invoiced at ten percent 10% of amount recovered)
- Travel expenses for any on-site meetings including hourly rate, standard mileage reimbursement and actual accommodation/travel expense (including airfare if applicable)
- Other E-Rate related services



5. **E-Rate Doc-U-Manage Software (Optional Service).** Consultant will provide online document management software allowing for multi-user access to maintain documents in an organized manner to meet the USAC 10-year requirement and provide an efficient document management system for the District. The annual license fee for the software is 1,499.00.

Please check the appropriate box for designation of service  Yes  No

6. **Conflict of Interest.** No business or personal relationship exists between any school employee and the service provider.
7. **Attorney's Fees and Costs.** In any litigation, arbitration or other proceeding by which one party either seeks to enforce its rights under this Agreement (whether in contract, tort, or both) or seeks a declaration of any rights or obligations under this Agreement, each party shall bear its own attorney fees, together with any costs and expenses to resolve the dispute and to enforce the final judgment.
8. **Severability.** If any term of this Agreement is held by a court of competent jurisdiction to be void or unenforceable, the remainder of this Agreement shall remain in full force and effect and shall not be affected.
9. **Notices.** All notices that are required to be given by one party to the other under this Agreement shall be in writing and shall be deemed to have been given if delivered personally or enclosed in a properly addressed envelope postage prepaid and deposited with a United States Post Office for delivery by first class and certified mail addressed to the parties at the following addresses, unless such addresses are changed by notice, in writing, to the other party.

**Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833**

CSM Consulting, Inc.  
P.O. Box 4408  
El Dorado Hills, CA 95762-0018

10. **Limitation of Liability.** The aggregate liability in connection with any claim arising out of or relating to this agreement whether in contract, tort or otherwise, shall be limited to an amount equivalent to the fee(s) paid by the District to Consultant for services performed pursuant to this Agreement. Consultant shall not in any circumstances be liable to District, whether in contract, tort or otherwise, for any special, indirect, incidental, or consequential damages of any kind whatsoever whether Consultant is made aware in any way due to, resulting from, or arising in connection with the services performed by Consultant pursuant to this Agreement. District's right to monetary damages listed above in that amount shall be in lieu of all other remedies that District may have.
11. **Governing Law.** The validity of this Agreement and each of its terms and provisions, as well as the rights and duties of the parties under this Agreement, shall be construed pursuant to and in accordance with the law of the State of «Proper».
12. **Authority.** The individuals executing this Agreement represent and warrant that they have the legal capacity and authority to execute and contractually bind their respective legal entities.
13. **Entire Agreement.** This Agreement supersedes any and all other agreements, whether oral or in writing, between the parties with respect to the subject of this Agreement. This Agreement contains all of the covenants and agreements between the parties with respect to the subject of this Agreement, and each party acknowledges that no representations, inducements, promises, or agreements have been made by or on behalf of any party except the covenants and agreements embodied in this Agreement. No agreement, statement, or promise not contained in this Agreement shall be valid or binding on the parties with respect to the subject of this Agreement.

Executed in \_\_\_\_\_, This **26th** day of **July**, 2016.



\_\_\_\_\_, Vice President  
David T. Cichella

\_\_\_\_\_, Title **Superintendent**

**Robert Pletka, Ed.D.** \_\_\_\_\_ Print Name  
Fullerton School District

**AUTHORITY TO COMMUNICATE – Letter of Agency (LOA)**

This ATC/LOA (Agreement) entered into on this 26th day of July, 2016 by and between **CSM Consulting, Inc.**, *Consultant Registration Number 16043564*, a California Corporation (“Consultant”) and **Fullerton School District**, a local education agency (“District”). Consultant’s authority to communicate shall remain in effect during the term of the “E-Rate Services” consulting contract.

Consultant and District determines it is necessary to prepare documentation, forms and applications regarding the Federal Communications Commission (“FCC”) E-Rate program.

District grants to Consultant the authority to investigate and communicate, in any form, with any telecommunication company, service provider, the FCC or the Schools and Libraries Division with regard to the E-Rate Program on District’s behalf. Consultant acknowledges that nothing contained herein shall constitute a principal and agent relationship or be construed to evidence the intention of the District to constitute such. The District represents and warrants that the officer executing this Agreement has been duly authorized.

The term of this assignment is from the date of final execution (above) until all issues with E-Rate Years 2004, 2005, 2006, 2007, 2008 2009, 2010, 2011, 2012, 2013, 2014, 2015, 2016 and 2017, 2018, 2019 are resolved or June 30, 2020. When executed, this agreement is authorization for all employees of Consultant to communicate on behalf of the District in performance of the duties outlined herein.

**Fullerton School District**

Name: **Fullerton School District** \_\_\_\_\_

Print Name: **Robert Pletka, Ed.D.** \_\_\_\_\_

Title: **Superintendent** \_\_\_\_\_

CONSENT ITEM

**DATE:** January 16, 2017

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Sung Chi, Coordinator, Educational Services

**SUBJECT:** **APPROVE ADDENDUM BETWEEN FULLERTON SCHOOL DISTRICT AND RYAN LEWIS TO PROVIDE AN EVALUATION OF EDUCATIONAL PROGRAMS RELATED TO STUDENT ACHIEVEMENT AND ENGAGEMENT FOR THE 2017/2018 SCHOOL YEAR**

Background: Board approval was granted on August 22, 2017 for the agreement with Ryan Lewis. An Addendum is requested for contract cost adjustment due to additional student assessment-related services are needed.

Rationale: Independent research will provide data on an educational program's impact on student engagement and achievement. It can also identify the program's areas of strength and weakness.

Funding: Cost not to exceed \$2,000 and is to be paid from the District Assessment fund (#508).

Recommendation: Approve Addendum between Fullerton School District and Ryan Lewis to provide an evaluation of educational programs related to student achievement and engagement for the 2017/2018 school year.

EF:SC:gl  
Attachment

ADDENDUM

INDEPENDENT CONTRACTOR AGREEMENT BETWEEN  
FULLERTON SCHOOL DISTRICT AND RYAN LEWIS

This addendum is to change the original amount agreed upon and Board approved on **August 22, 2017 (Item #1r)**. The original Contract was to provide an evaluation of educational programs related to student assessment-related services. Additional student assessment-related services are needed.

Original amount of Agreement:	\$ 3,000
Requested Increase:	\$ 2,000
Total Amended Cost:	\$ 5,000

Budget: Assessment Fund (#508)

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent  
Fullerton School District

\_\_\_\_\_  
Date

Prepared by: \_\_\_\_\_  
Emy Flores, Ed.D.  
Assistant Superintendent  
Educational Services

CONSENT ITEM

**DATE:** January 16, 2018

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Robin Gilligan, Director, Student Support Services

**SUBJECT:** **APPROVE/RATIFY 2017/2018 MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN FULLERTON SCHOOL DISTRICT AND ANAHEIM ELEMENTARY SCHOOL DISTRICT FOR SPECIAL EDUCATION PROGRAMS AND SERVICES EFFECTIVE JULY 1, 2017 THROUGH JUNE 30, 2018**

Background: The Anaheim Elementary School District within this Memorandum of Understanding outlines the parameters within which their school district may provide special education programs and services to students when the district of residence does not have an appropriate placement for the child.

Rationale: School districts on occasion do not have programs to serve students who require intensive educational services. Due to this, some students must be placed outside of the Fullerton School District.

Funding: Total cost of contract is not to exceed \$137,000 and is to be paid from Student Support Services General Fund (#710).

Recommendation: Approve/Ratify 2017/2018 Memorandum of Understanding (MOU) between Fullerton School District and Anaheim Elementary School District for special education programs and services effective July 1, 2017 through June 30, 2018.

EF:RG:vm  
Attachment

MEMORANDUM of UNDERSTANDING BETWEEN  
ANAHEIM ELEMENTARY SCHOOL DISTRICT  
AND  
FULLERTON SCHOOL DISTRICT

WHEREAS, Education Code sections 56195 et seq. authorize school districts to provide special education services to students in other districts by organizing Special Education Local Plan Areas (SELPAs) and by developing local plans;

WHEREAS, these statutory provisions authorize school districts to provide for a governing structure and any necessary administrative support to implement the local plans, including a system for determining the responsibility of participating agencies for the education of each special education student;

WHEREAS, Education Code section 56195.5 authorizes districts and SELPAs to enter into contracts between school districts to provide for the education of special education students who may reside in other districts;

NOW, THEREFORE, it is hereby agreed by and between the Anaheim Elementary School District (hereinafter referred to as the "Provider District") and the Fullerton School District (hereinafter referred to as the "Sending District") as follows:

1. Basis of Agreement

Pursuant to the authority established in Education Code sections 56195, 56195.1, 56195.3 and 56195.5, the Provider District may provide for the education of individual pupils in special education programs who reside in other districts or counties. Education Code section 46600 shall apply to inter-district attendance agreements for programs conducted pursuant to this part.

2. Term of Agreement

This Agreement is effective for the period beginning July 1, 2017, through June 30, 2018.

3. Acknowledgment

It is acknowledged that, in accordance with Part 30 of the Education Code, Chapter 7.2, the California State funding formula for special education programs, services and administration generates an entitlement based on the average daily attendance of pupils in the local education agencies that comprise a SELPA.

4. Scope

The Provider shall conduct special education program and services for those eligible pupils of the Sending District referred by their Individual Education Program (IEP) Teams when it is jointly determined by the Sending District and the Provider District that the pupils' educational needs as specified in the IEP can be appropriately met by the programs operated by the Provider District. The Provider District shall maintain and provide special education programs for Sending District pupils during the 2017-18 school year within the administrative parameters established by the Provider District's SELPA. Class size ranges and student-adult ratios shall be maintained in a manner which allows the Provider District to meet the programmatic, health and safety needs of the pupils.

5. Annual and Triennial Reviews

The Sending District shall be notified of annual reviews and may provide a representative who will participate in the development of the IEP. For initial placement, triennial review, or a change in services specified on the current IEP, a Sending District representative who is authorized to approve or disapprove the allocation of specified Sending District resources necessary for the implementation of the IEP shall attend the IEP Meeting. Assessments will be performed by the Provider District, unless the Sending District requests otherwise.

6. Pupil Count

A count shall be taken of the number of pupils enrolled in the programs as of the first day of each calendar month, July, 2017 through June, 2018. A pupil shall be counted as "enrolled" on the first day of attendance in the program or fourteen (14) days after the IEP Team has met and an approved IEP has been executed for the educational placement in the Special Schools Program, whichever occurs sooner. Pupils continuing in the programs from the previous school year shall be counted as "enrolled" on the first school day in September unless written notification of withdrawal is received from either the parent or Sending District. If a continuing pupil has not attended school by the eleventh day of the first school month, the Provider District shall notify the Sending District and a determination shall be made regarding continuing enrollment.

7. Definitions

a. "District Provided Programs" are the special education classes and support services operated by Provider District on behalf of SELPAs and districts in Orange County for special education students residing in their SELPA and district.

b. "Special Education Program Income" shall be defined as the sum of all State and Federal funds generated by or on behalf of pupils transferred to programs operated by the Provider District under this Agreement.

c. "Special Education Program Expenditures" shall include Direct Costs, Direct Support Costs and Indirect Cost of Special Schools Programs.

d. "Average Cost Per Pupil" shall refer to the Special Education Program Expenditures attributable to the program divided by the average number of pupils enrolled during the year.

e. "Average Number of Pupils" shall refer to the total of the number of pupils counted on the first school day of each calendar month divided by the number of calendar months in the period specified.

8. Funding

In consideration of the enrollment of pupils in special education programs conducted by the Provider District, the SELPA and/or the Sending District transferring pupils to the programs operated by the Provider District agree to pay the Provider District the cost of services based on the schedule attached hereto as Exhibit A.

9. Transportation

The Sending District transporting pupils to the Provider District shall ensure that buses arrive at the school site with sufficient time to unload students prior to the beginning of the instructional day and to load them at the end of the instructional day. Delays requiring either overtime supervision or causing portions of the instructional program to be missed and subsequently made up may result in charges to the Sending District for additional costs incurred by the Provider District.

10. Final Accounting

A final accounting accompanied by completed forms and invoices with appropriate supporting documentation will be sent by the Provider District to Sending District by October 15 of the following year. Corrections to prior year Special Education Program costs resulting from adjustments to income or expenditure calculations shall be credited or billed to the Sending District affected by the correction or adjustments. In the event the Provider District fails to send a final accounting to the Sending District by October 31 of the following year, the Sending District shall not be liable for our Special Education program costs associated with the student involved.

11. Projected Enrollment

In order to assist the Provider District in planning for both housing and staffing needs for the programs, Sending District shall submit to the Provider District, in writing, on or before February 15 of each year, the projected number of pupils expected to be transferred to the programs for special education and support services in the following school year. Absent a projection, the number of Sending District pupils reported in the current year December 1 Federal Pupil Count shall be used for staffing and budget planning for the following school year.

12. Program Cost

On or before fifteen days after the release of the May revise each year, the Provider District shall compute the projected Special Education Program Income and Special Education Program Expenditures for the following year with an Average Cost per Pupil for pupils enrolled in Special Schools Programs based on the Projected Enrollment data, and provide it to Sending District's Special Education Department and Business Services Department.

13. No Waiver

The failure of the Provider District in any one or more instances to insist upon strict performance of any of the terms of this Agreement or to exercise any option herein conferred shall not be construed as a waiver or relinquishment to any extent of the right to assert or rely upon such terms or option on any future occasion.

14. Hold Harmless

To the extent permitted by law, and except for the acts or omissions or employees, agents and officers of the Sending District, the Provider District hereby agrees to hold harmless, indemnify and defend the Sending District and its officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with the Provider District's performance of services during the term of this Agreement.

To the extent permitted by law, and except for the acts or omissions of employees, agents and officers of Provider District, the Sending District hereby agrees to hold harmless, indemnify and defend Provider District and its governing board and their officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising directly or indirectly from or connected with the performance of services other than for operations of Provider District during the term of this Agreement.

15. Complete Agreement

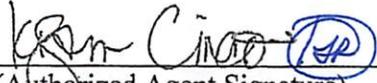
This Agreement is the complete Agreement of the parties. Any amendments hereto shall be in writing and shall be dated and executed by both parties.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed.

APPROVED BY:

Anaheim Elementary School District  
PROVIDER DISTRICT

Fullerton School District  
SENDING DISTRICT

BY:   
(Authorized Agent Signature)

BY: \_\_\_\_\_  
(Authorized Agent Signature)

Kristin Cinco, Sr. Director of  
Special Services/SELPA  
(Print Name)

\_\_\_\_\_  
(Print Name)

DATE: 11/13/2017

DATE: \_\_\_\_\_

BOARD APPROVAL: 10/11/2017

BOARD APPROVAL: \_\_\_\_\_

SPECIAL ED MOU  
7/16

15. Complete Agreement

This Agreement is the complete Agreement of the parties. Any amendments hereto shall be in writing and shall be dated and executed by both parties.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed.

APPROVED BY:

Anaheim Elementary School District  
PROVIDER DISTRICT

Fullerton School District  
SENDING DISTRICT

BY: \_\_\_\_\_  
(Authorized Agent Signature)

BY: \_\_\_\_\_  
(Authorized Agent Signature)

Kristin Cinco, Sr. Director of  
Special Services/SELPA  
(Print Name)

\_\_\_\_\_  
(Print Name)

DATE: \_\_\_\_\_

DATE: \_\_\_\_\_

BOARD APPROVAL: \_\_\_\_\_

BOARD APPROVAL: \_\_\_\_\_

SPECIAL ED MOU  
7/16

ANAHEIM ELEMENTARY SCHOOL DISTRICT  
 Visually Impaired Program  
 District Bill- Back Projected Calculations  
 2017-18

**PROJECTED EXPENDITURES**

Intinerant VI Teachers Salary + Statutory Benefits	\$ 64,199
Intinerant VI Teacher H&W Benefits	\$ 4,672
Classroom Teachers Salary + Statutory Benefits	\$ 121,228
Classroom Teacher H&W Benefits	\$ 18,140
Braille Transcriber Salary + Statutory Benefits	\$ 39,498
Braille Transcriber H&W Benefits	\$ 14,848
Instructional Aides Salary + Statutory Benefits	\$ 53,286
Instructional Aides H&W Benefits	\$ 28,880
 Total	 \$ 344,751
 Total Cost X 1.4	 \$ 482,651
 Mobility Specialist Salary + Statutory Benefits	 \$ 95,644
Mobility Specialist H&W Benefits	\$ 7,120
 Total	 \$ 102,764
 <b>Total Projected Expenditures</b>	 <b>\$ 585,416</b>
 Number of students	 4
 Cost per Student	 \$ 146,354
 Base Revenue Offset (Subject to Change)	 \$ (10,113)
 Net <u>Projected</u> Cost per Student	 \$ 136,241

CONSENT ITEM

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Laurie Bruneau, Risk Manager, Administrative Services  
**SUBJECT:** **APPROVE/RATIFY CONTRACT WITH ARTHUR J. GALLAGHER & CO. INSURANCE BROKERS OF CA, INC., TO CONTINUE ENVIRONMENTAL LIABILITY COVERAGE FOR FISLER EFFECTIVE NOVEMBER 21, 2017**

Background: Fisler Elementary school was constructed in 2003 on the former site of Hughes Aircraft facility. At that time environmental protection laws were upgraded and a new legislation required a new level of investigation and approval of all school sites by the Department of Toxic Substances Control. The District decided to secure an insurance policy to help protect against any possible environmental claims associated with this property.

The original policy was taken out in 2002 and renewed in 2012 and is currently up for renewal. The renewed contract is available for review in the Risk Management Office.

Rationale: Environmental liability coverage protects the District in the event of an occurrence reported related to any unknown environmental condition.

Funding: Total cost not to exceed \$44,750 paid from District 48 (Amerige Heights).

Recommendation: Approve/Ratify contract with Arthur J. Gallagher & Co. Insurance Brokers of CA., Inc. to continue environmental liability coverage for Fisler effective November 21, 2017.

CH:LB:lc

DISCUSSION/ACTION ITEM

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** **APPROVE THE 2017/2018 TENTATIVE AGREEMENT BETWEEN THE FULLERTON SCHOOL DISTRICT AND FULLERTON ELEMENTARY TEACHERS ASSOCIATION (FETA)**

Background: The Board of Trustees takes action to approve agreements between the District and its various associations. The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Board of Trustees for public disclosure of the major provisions of the agreement (as provided in the “Public Disclosure of Proposed Bargaining Agreement”) in accordance with the requirements of AB 1200 and Government Code Section 3547.5.

Rationale: A tentative agreement has been reached between the District and Fullerton Elementary Teachers Association and must now be ratified by the Board of Trustees.

Funding: General Fund and Child Development Services accounts.

Recommendation: Approve the 2017/2018 Tentative Agreement between the Fullerton School District and Fullerton Elementary Teachers Association (FETA).

CH:nm  
Attachment

**Fullerton School District  
and  
Fullerton Elementary Teachers Association**

**2017-2018 Tentative Agreement**

**Article 5 – Association Rights**

- E. Names and assignments of all employees represented by the Association shall be provided to the Association no later than November 1 of each school year. The Board shall make subsequent information available as it becomes known.

**Within 30 days of hire or by the first pay period of the month following the hire, the District shall provide the Association president with the name; job title; department; work location; work, home, and personal cellular telephone numbers; personal email addresses on file with the employer; and home address of the newly hired employees represented by the Association.**

- G. **The District and Association shall collaboratively plan the new certificated employee pre-school orientation meeting at least ten (10) days prior to the date of the new certificated employee pre-school orientation session.** Time will be provided on the agenda of any District pre-school **new certificated employee** orientation session for announcements by Association spokespersons of upcoming Association activities or programs.

**The District shall notify the Association within ten (10) days after the start date for any new employees represented by the Association who begins in a new assignment after the beginning of the school year and therefore is not able to attend the new certificated employee pre-school orientation session. The new employee represented by the Association will be released from a teacher collaboration early release Wednesday within thirty (30) calendar days of hire in order for an Association spokesperson to provide information on upcoming Association activities or programs.**

**Article 8 – Hours of Employment**

- G. The use of restructured Wednesdays should be reviewed by staff at school sites and calendared in advance to assist all school staff in their planning. The use of the restructured Wednesdays shall be utilized in accordance with Section “A” above, and ~~may be used for the following activities~~ **examples of activities that may be done for each type of Wednesday will be provided by a joint memo between FETA and the District to be distributed no later than March 30, 2018.**

~~Staff presentations  
Grade level/school wide collaboration  
Review and analysis for assessment results/student work  
Adjust lesson plans based upon student assessment results  
Lesson planning for differentiated instruction  
Determining intervention/remedial groups  
GLIT/PIT/PEER  
Lesson design  
Setting key standards  
Curriculum mapping  
Developing best practices for instruction  
Building learning teams  
Coaching and reflection  
Professional Learning Communities activities  
Individual teacher preparation to improve student achievement~~

1. All Wednesday Early Release Day schedules will be collaboratively developed and calendared in conjunction with the student attendance calendar by the District and the Negotiations Teams. Wednesday Early Release Days will continue to be designated for District, Principals, Grade Levels, and Teachers. Principal Wednesday staff development agendas will be collaboratively developed by

each site principal and staff and will include time for practical planning and implementation of new material.

2. For school years 2016-2017 and 2017-2018, it is agreed that the District will change four (4) District Wednesdays to *Teacher Plan* Wednesdays for the months of August, December, April, and May (see attached calendar). All other Wednesdays will remain the same. 2017-2018 will have the same formatting as the 2016-2017 calendar year with regard to Wednesdays.

Wednesdays will remain the same. 2017-2018 will have the same formatting as the 2016-2017 calendar year with regard to Wednesdays.

**The thirty-eight (38) Early Release Wednesdays shall be allocated as follows:**

• <b>Teacher planning -</b>	<b>11 Wednesdays (29%)</b>
• <b>Grade level planning -</b>	<b>10 Wednesdays (26%)</b>
• <b>Conference Preparation -</b>	<b>2 Wednesdays (5%)</b>
• <b>Parent Conferences -</b>	<b>2 Wednesdays (5%)</b>
• <b>Report Card Preparation -</b>	<b>3 Wednesdays (8%)</b>
• <b>Principal/District PD -</b>	<b>8 Wednesdays (22%)</b>
• <b>Regular Student Days -</b>	<b>2 Wednesdays (5%)</b>

**If the number of Wednesdays in a school year is more or less than thirty-eight (38), the District and Negotiations Team shall collaboratively adjust the number of Wednesdays above keeping the percentages as close as possible to those listed above.**

- K. The first two (2) contracted non-student duty days be shared equally between the District/Site Administration and the teachers. The District/Site Administration shall use the first contracted non-student duty. Teachers shall use the second contracted non-student duty day in order to prepare for the upcoming school year.**

#### Article 12 – Peer Assistance and Review

##### **Article 12 Peer Assistance and Review:**

The Association and the District are continuously striving to provide the highest possible quality of education. Therefore, the parties agree to cooperate in the design and implementation of programs to improve the quality of instruction through expanded and improved professional development and peer assistance. Teachers participating in the program are viewed as valuable professionals who deserve to have the best resources available provided to them in the interest of improving performance to a successful standard.

##### Section 1: Definitions for Purposes of this Agreement

- A. **PAR Program:** Allows exemplary teachers to assist other teachers in the areas of subject matter knowledge, teaching strategies, classroom management and/or teaching methods and instruction (as outlined in the Certificated Employee Summary Evaluation in the following categories: Student Progress, Learning Environment and Other Professional Responsibilities).
- B. **Referred Participating Teacher:** Any teacher with permanent status who has received an assistance plan pursuant to Article 11, Section C5 and whose last overall performance evaluation was rated as “Does Not Meet Expectations”.
- C. **Voluntary Participating Teacher:** Any teacher with permanent status who volunteers to participate in PAR.
- D. **PAR Consulting Teacher- Support Provider:** An exemplary teacher meeting the requirements of this agreement and selected by the Joint Panel to provide assistance to a Participating Teacher. ~~If an assignment to work with a Participating Teacher is not available, the Support Provider may be assigned to serve as a Staff Development Teacher.~~
- E. ~~Staff Development Teacher:~~ A teacher selected to develop and provide specific in-service training and

~~workshops to meet teacher staff development needs.~~

- F. ~~New Teacher Support Provider: A teacher selected to provide direct assistance to teachers new to the District who do not qualify for the State BTSA Program.~~
- G. ~~Hourly Support Provider: A teacher selected by the Joint Panel to provide assistance to teachers for a limited time.~~
- E. ~~H.~~ Joint Panel: A committee comprised of teachers and administrators whose responsibility is to direct the PAR program.

## Section 2: Joint Panel

- A. The Peer Assistance Program will be administered by a Joint Panel. The Panel shall consist of:
1. Four (4) teachers selected by the Association. The Association may appoint one alternate teacher. The teachers should not be currently serving as or applying for the position of ~~Support Provider or Staff Development Teacher.~~ **Support Provider.**
  2. Three (3) school site administrators selected by the District.
  3. The Director of Educational Services **or Designee** will serve as a liaison between the Joint Panel and Educational Services to facilitate budget planning, dissemination of information, and staff development and not be a voting member of the Panel.
- B. The Joint Panel shall regulate its own operations, subject to State laws and existing Board Policies.
- C. The Joint Panel members shall use their best efforts to reach consensus on all panel actions when a quorum is present. Absent consensus, actions shall be approved by majority vote. A quorum is defined to be a minimum of five (5) members of the seven (7) Joint Panel members, with at least one more teacher than administrator present.
- D. Responsibilities of the Joint Panel members shall include the following:
1. Participate in annual training.
  2. Elect a Chairperson at the first meeting.
  3. Establish a calendar of meeting dates.
  4. Collaborate with Educational Services to develop an annual budget utilizing the ABIX Funds received by the District from the State.
  5. Select and assign ~~Consulting Teachers, Staff Development Teachers, New Teacher Support Providers, and Hourly Support Providers~~ based upon identified need.
  6. Design the documentation format to be used by Support Providers.
  7. Review ~~Consulting Teachers'~~ **Support Provider's** reports on each Referred Participating Teacher and recommend continued participation if necessary.
  8. Make confidential reports to the Superintendent or designee regarding the progress of each Referred Participating Teacher that shall be made available for placement in his or her personnel file.
  9. Submit an annual evaluation of the impact of the PAR Program, including recommendations for improvement, to the Superintendent or designee as a representative of the Board of Trustees and to the FETA President.
  10. All records shall be maintained by the Director of Educational Services **or Designee.**
  11. Change assignments of ~~Consulting Teachers~~ **Support Providers** as necessary.
  12. Discontinue term of service for ~~Support Providers, Staff Development Teachers and New Teacher Support Providers~~ **Support Provider** if necessary.
- E. Appointments to the Joint Panel shall be for three (3) years.

## Section 3: ~~Consulting Teacher (CT)~~ **Support Provider**

- A. The qualifications for the ~~Consulting Teacher~~ **Support Provider** shall be established by the Joint Panel,

provided the teacher has:

1. A credential and permanent status.
2. At least three (3) years of in-district teaching experience.
3. Substantial recent classroom experience.
4. Demonstrated exemplary teaching ability.

B. The application process for the position of ~~Consulting Teacher~~ **Support Provider** will include:

1. Written application screening, including ~~three~~ two references (one from ~~the site a building~~ principal and one from another individual with direct knowledge of the applicant's abilities for the position). ~~or immediate supervisor, one from another classroom teacher and one from another individual with direct knowledge of the applicant's abilities for the position).~~
2. Interviews of candidates.
3. Classroom **visitation** ~~observation~~ for finalists.

C. ~~Consulting Teachers~~ **Support Providers** will be available to provide services as needed.

D. The ~~Consulting Teachers~~ **Support Providers** shall serve as determined by the PAR Panel.

E. Responsibilities of the ~~Consulting Teachers~~ **Support Provider**:

1. Attend training as specified by the Joint Panel.
2. The ~~Consulting Teachers~~ **Support Provider** and the Site Administrator shall meet with the Referred Participating Teacher to discuss the PAR Program and to establish mutually agreed upon performance goals.
3. The ~~Consulting Teachers~~ **Support Provider** and the Referred Participating Teacher shall develop the PAR Assistance Plan in the specific areas targeted in the evaluation by the Principal and develop a process for determining successful completion of the PAR Program.
4. The ~~Consulting Teachers~~ **Support Provider** shall coordinate resources and activities to assist the Referred Participating Teacher in meeting the goals identified in the evaluation by the Principal.
5. The ~~Consulting Teachers~~ **Support Provider** shall conduct multiple observations of the Referred Participating Teacher during classroom instruction, and shall have both pre-observation and post-observation conferences.
6. The ~~Consulting Teachers~~ **Support Provider** shall monitor the progress of the Referred Participating Teacher and shall submit to and discuss with the Referred Participating Teacher, Principal and Joint Panel periodic written reports.
7. The ~~Consulting Teachers~~ **Support Provider** shall discuss his/her report with the Referred Participating Teacher to receive his or her signature before submitting the report to the Joint Panel.

#### Section 4: Participating Teachers (Referred or Voluntary)

- A. The Referred Participating Teacher shall have the right to submit a written response to the ~~Consulting Teacher's~~ **Support Provider's** report within ten (10) working days and have it attached to the final report.
- B. The Referred Participating Teacher's signing of the report does not necessarily mean agreement, but rather that he or she has received a copy of the report.
- C. A Participating Teacher will be assigned to a ~~Consulting Teacher~~ **Support Provider** from a panel of teachers by the Joint Panel. The Participating Teacher may petition the Joint Panel for a different ~~Consulting Teacher~~ **Support Provider**.
- D. The Participating Teacher has the right of representation by the Association at any Joint Panel Meeting or any meeting with administrators, if the Participating Teacher's presence is required.
- E. A Referred Participating Teacher may have all documents pertaining to his/her participation in the PAR program removed from his/her personnel file, if, after two years the Referred Participating Teacher has demonstrated sufficient sustained improvement.
- F. Voluntary Participating Teachers shall NOT have any materials generated as a result of said participation

placed in their personnel files.

#### Section 5: Staff Development

The District and the Association recognize the need to provide ongoing programs of staff development for all teachers. It is further acknowledged that such programs are best provided using the expertise of exemplary teachers, and school and District level administrators.

- A. ~~Staff Development Teachers will develop and provide specific in-service training and workshops and will be selected by the Joint Panel based upon the criteria listed above in Section 3 under Support Provider. Their term will be three (3) years with an option to re-apply.~~
- B. ~~New Teacher Support Providers will provide direct assistance to teachers new to the District who do not qualify for the BTSA program. They will be selected in the same manner, as BTSA Support Providers and release time will be provided as needed.~~

#### Section 6: Compensation

- A. ~~Consulting Teachers, Staff Development Teachers, New Teacher Support Providers, and Hourly Support Providers~~ will receive release time as needed to perform their duties.
- B. A stipend of up to 90 hours times the contractual hourly rate of pay per academic year will be provided to ~~Consulting Teachers~~ **Support Providers** per assigned ~~referred~~ **mandatory participating teacher and up to 30 hours for a voluntary participating teacher.**
- C. ~~Support Providers not assigned a participating teacher may be designated as a Staff Development Teacher or Hourly Support Provider (HSP). Staff Development or HSP teachers shall be compensated at the contractual hourly rate times the number of hours assigned to a project.~~
- C. ~~D.~~ Teacher members of the Joint Panel will receive release time as needed to perform their duties. A stipend of \$1,000 per academic year will be provided. ~~Should the alternate member assume the regular duties of a teacher member, the alternate will receive a prorated share of the annual compensation. The non-voting alternate will receive a stipend of \$1,000 compensation for sub-planning time to attend PAR Joint Panel meetings (up to two hours) when requested to attend by the PAR Joint Panel.~~
- E. ~~New Teacher Support Providers and Hourly Support Providers will be paid the contractual hourly rate up to 30 hours for the amount of hours needed outside of the contractual day.~~

#### Section 7: Funding

State Funds for PAR may also be expended for any program that supports the training and development of teachers as directed by the Joint Panel. PAR may be terminated in the event that the State eliminates funding.

#### Section 8: Other Provisions

- A. Hold Harmless Clause. Support Providers or Joint Panel Members under this document shall have the same protection from liability and access to appropriate defense as other public employees pursuant to Division 3.6 (commencing with Section 810) of Title I of the California Government Code.
- B. Functions performed by teachers in accord with this agreement shall not constitute either management or supervisory functions as defined by Government Code Section 3540(g) and (m).
- C. Alleged violations of PAR procedures only are subject to the grievance procedure.
- D. All proceedings and materials related to the administration of this article shall be strictly confidential. Joint Panel Members and Support Providers may only disclose such information as necessary to administer this Article. Any Joint Panel member or Support Provider shall be dismissed from this position for violating this confidentiality clause.

Article 13 - Leaves of Absence

**Child Bonding Leave**

1. **Definition. "Parental Leave" for this subsection of Article 13 means leave for the purpose of bonding with the employee's newborn child, or with a newly placed child in the unit member's household for adoption or foster care. Parental leave does not include leave taken for the employee's disability due to pregnancy, childbirth, or recovery therefrom.**
2. **Employees shall use current and accumulated sick leave for parental leave, for up to twelve (12) workweeks.**
3. **When an employee with at least one (1) year of District service has exhausted all current and accumulated sick leave and continues to be absent on account of parental leave, the unit member shall be entitled to difference pay, the difference between the employee's salary and the cost of a long-term substitute teacher's salary, for the remainder of the twelve (12) week period.**
4. **The employee must give the District at least thirty (30) days' advance notice of the employee's intention to use parental leave and the anticipated dates of the leave.**
5. **Parental leave must be used within twelve months following the birth or placement of the child. An employee shall not be provided more than one twelve (12) week period per child bonding leave. However, if a school year terminates before the twelve (12) week period is exhausted; the employee may take the balance of the twelve (12) week period in the subsequent school year.**
6. **If both parents are employed by the District and eligible for parental leave, the combined total of parental leave between both parents shall not exceed twelve (12) weeks.**
7. **Parental leave must be taken in increments of at least two (2) weeks duration.**
8. **Parental leave under this section runs concurrently with parental (child bonding) leave under the California Family Rights Act (CFRA). The total amount of parental leave may not exceed twelve (12) workweeks in any twelve (12) month period.**

Article 14 – Class Size

- A. For 2016 ~~thru~~ **through** June 2018 ~~2021~~ the class size averages will be:
- Kindergarten: Maintain current statewide formula for Kindergarten within the District. Class sizes will not exceed 33:1 and the District-wide average for kindergarten will not exceed 31:1 as measured ~~by~~ **at** P-2.
  - First-Third: Class sizes will not exceed 32:1 on a school site and will not exceed 29.9:1 on a District-wide average as measure ~~by~~ **at** P-2.
  - Fourth-Eighth: Class size average will not exceed 29.9:1 on a District-wide basis as measured at P-2.
  - Individual elementary fourth-sixth grade class sizes will not exceed 34:1 as measured ~~by~~ **at** P-2.
  - Individual junior high/middle school classes will not exceed 210 rostered students per teacher, averaged over both semesters, with the exception of high load classes (i.e., PE, electives, etc.). Student aides and homeroom counts will not factor into the calculation. By signed mutual agreement between the teacher and the principal , the class size average of 210 can be increased to, but not exceed 216.

Class Size – Special Education: Special Day Classes

Every effort will continue to be made to follow the guidelines of best practices in all SDC class sizes (pre-school – upper grade) for student to adult ratios. When best practices are called in question the coordinator responsible will be asked to review the caseload and make recommendations.

It is also recommended that SDC configuration and best practices be discussed by the Special Education Sub-committee as was the original intent.

**Class Size – General Education Classes with Mainstreamed Special Day Class Students**  
**When at the beginning of the year classroom assignment are made, if a classroom is designated to participate in daily mainstreaming of Special Day Class students, the class size will be reduced by one (1) general education student for every three (3) Special Day Class students that are mainstreamed into the general education classroom for one (1) hour or**

more per day.

**The District and FETA agree to reopen this Article for the 2018-2019 negotiations in order to evaluate the efficacy of above class size adjustment.**

B. Individual class size may fluctuate, within District allocations, depending on factors including, but not limited to:

- Student Welfare
- Instructional Goals
- Special Program Funding Requirements
- Multi-grade Classes
- Differentiated Staffing Patterns
- Grade Level Enrollments
- Approved Experimental or Pilot Programs
- Flexible Scheduling
- Team Teaching
- Program Activities
- Bilingual Classes
- ESL Classes
- Classes Containing Mainstreamed Special Education or ESL Students

Article 16 – Salaries

A. ~~Two~~ **One** percent on schedule salary adjustment retroactive to July 1, ~~2016~~ **2017** for employees who are in paid status with the District at the time of Association ratification.

**A one-time off the salary schedule payment equal to one percent of an employee's 2017-2018 base salary as listed on the 2017-2018 schedule who are in paid status with the District at the time the one-time payment is issued. The one-time off the salary schedule payment shall be paid within 90 days of approval by the Fullerton School District Board of Trustees.**

Article 17 – Fringe Benefits

A. Medical

i) The District shall pay the actual cost of Medical insurance premiums up to \$16,600 annually for full-time benefits eligible employees **who qualify for single and two-party health insurance plans and \$17,100 annually for full-time benefits eligible employees who qualify for family health insurance plans.** The annual vendor premiums shall be paid via tenths payroll deductions. **Upon ratification this change will be retroactive to July 1, 2017. When the rates are issued for the 2018-2019 health benefits year, the parties agree to open negotiations for 2018-2019 to negotiate at least one (1) family health insurance plan with zero monthly contribution from the employee.**

Article 23 – Early Retirement

See separate MOU.

Article 29 – Miscellaneous Provisions

H. K-1-2 Testing Teacher Support - Each site principal will include in the Single Plan for Student Achievement support for K-1-2 teachers to conduct District mandated testing (e.g. substitutes, use PE/PLC time, utilize parents, or other creative solutions).

I. Combination Classes – Principals at each site will make a reasonable effort to assign combination classes on a rotating basis, unless a teacher specifically agrees to take the combination assignment. **Teachers who are assigned to and teach a combination class for a school year shall be paid an annual stipend of \$2,000 on the last paycheck of the school year.**

**K. Preschool Teachers: Preschool Teachers who have been employed with the District for two (2) or**

more years shall be given permanent status with the District. Preschool Teachers with less than two (2) years of District service shall follow the regular temporary and/or probationary contract process.

The seniority date for each Preschool Teacher shall be the first day of paid District service with no breaks in service. If two (2) or more Preschool Teachers have the same seniority date, the District and FETA shall pick lots to determine the order of seniority.

**L. Teachers assigned to RTI, and/or Costen mentor positions that are returned to the classroom either voluntarily or involuntarily, shall be placed upon the site seniority list of the site where they were assigned as a RTI and/or Costen mentor.**

If there are more teachers than the number of allocated teacher positions for a school site due to a RTI and/or Costen mentor returning to the classroom; the Administrator shall first determine if there are volunteers for transfer. If there are no volunteers, the immediate Administrator shall use the following criteria in designating the transferee:

1. Credentials to perform the required services in remaining positions.
2. Specialized training and experience needed in a particular assignment.
3. All other factors being equal, the teacher with the least District seniority at the school shall be transferred. Whenever the District determines that a certificated staff member is to be involuntarily transferred, the staff member shall be notified in writing within ten (10) days.

Appendix D – Teacher Salary Schedule Rules

D. Initial Placement on Schedules

Credit for service outside the District shall be allowed on the salary schedule at the rate of one (1) increment (step) for one (1) full year (75% or more of the total service days) of credentialed classroom teaching experience. **Beginning January 1, 2018 up to a the maximum number of five (5) increments shall be ten (10) increments. Employees hired between July 1, 2012 and the DATE OF RATIFICATION shall be placed upon the step they would be on for the 2017-2018 school year had this article been in effect when the employee was hired with no retroactive adjustments.** All previous experience shall be verified by official statements by prior employers before experience credit shall be allowed.

Credit for service outside the District shall be allowed on the salary schedule for nurses and speech pathologists at the rate of one (1) increment (step) for one full year of experience up to a maximum of ~~five (5)~~ **ten (10)** increments. **Beginning January 1, 2018 Nurses and speech pathologists hired between July 1, 2012 and the DATE OF RATIFICATION shall be placed upon the step they would be on for the 2017-2018 school year had this article been in effect when the employee was hired with no retroactive adjustments.**

**Effective DATE OF RATIFICATION a signing bonus of \$5,000 shall be provided to all newly hired speech pathologists completing three full years (75% or more of the total service days) of paid certificated service. \$2,500 shall be paid upon the completion of the first full year (75% or more of the total service days) of paid certificated service. The remaining \$2,500 shall be paid upon the completion of the third full year (75% or more of the total service days) of paid certificated service.**

\_\_\_\_\_  
Stacy Hollenbeck  
FETA Negotiations Chair

\_\_\_\_\_  
Chad Hammitt, Ed. D.  
Assistant Superintendent Personnel Services  
Fullerton School District

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

**Orange County Department of Education  
District Fiscal Services**

**PUBLIC DISCLOSURE OF COLLECTIVE BARGAINING AGREEMENT  
in Accordance with AB 1200 (Chapter 1213/1991), GC 3547.5, and CCR, Title V, Section 15449**

Fullerton Elementary School District - Fullerton Elementary Teachers Association

**School District - Bargaining Unit:** (FETA)

**Certificated, Classified, Other:** Certificated

The proposed agreement covers the period beginning: July 1, 2017 and ending: June 30, 2018  
(date) (date)

The Governing Board will act upon this agreement on: January 16, 2018  
(date)

**A. Proposed Change in Compensation**

Compensation	Annual Cost Prior to Proposed Agreement FY 2017-18	Fiscal Impact of Proposed Agreement		
		Year 1 Increase/(Decrease)	Year 2 Increase/(Decrease)	Year 3 Increase/(Decrease) FY
1 <b>Salary Schedule</b> Increase (Decrease)	\$ 53,698,373.00	\$ 536,984	\$ -	\$ -
		1.00%	0.00%	0.00%
2 <b>Step and Column</b> Increase (Decrease) Due to movement plus any changes due to settlement	\$ 859,174.00	\$ 13,747	\$ -	\$ -
		1.60%	0.00%	0.00%
3 <b>Other Compensation -</b> Increase (Decrease) (Stipends, Bonuses, Longevity, Overtime, etc.) 1% off schedule bonus <b>Description of other compensation - \$2,000 combo class stipend (38 employees)</b>	\$ -	\$ 542,354	\$ -	\$ -
		1.00%	0.00%	0.00%
4 <b>Statutory Benefits - STRS, PERS, FICA, WC, UI, Medicare etc.</b>	\$ 9,950,309	\$ 200,001	\$ -	\$ -
		2.01%	0.00%	0.00%
5 <b>Health/Welfare Plans</b>	\$ 8,883,635	\$ 147,000	\$ -	\$ -
		1.65%	0.00%	0.00%
6 <b>Total Compensation -</b> Increase (Decrease) (Total Lines 1-5)	\$ 73,391,491	\$ 1,516,086.00	\$ -	\$ -
7 <b>Total Number of Represented Employees</b> (Use FTEs if appropriate)	576.28	576.28	576.28	576.28
8 <b>Total Compensation <u>Average</u> Cost per Employee</b>	\$ 127,354	\$ 2,631	\$ -	\$ -
		2.07%	0.00%	0.00%

9. What was the negotiated percentage increase approved? For example, if the increase in "Year 1" was for less than a full year, what is the annualized percentage of that increase for "Year 1"?

Year 1: One percent salary schedule increase for all current employees. (Effective July 1, 2017); one percent off salary bonus. \$2,000 combo class stipend (38 teachers).

10. Were any additional steps, columns, or ranges added to the schedules? (If yes, please explain.)

None

11. Please include comments and explanations as necessary.

N/A

12. Does this bargaining unit have a negotiated cap for Health and Welfare benefits? Yes  No

If yes, please describe the cap amount.

Medical insurance premiums paid up to \$16,600 annually for full-time employees for single and two-party plans. Effective July 1, 2017 the cap went up \$500 to \$17,100 for the family plan.

- B. Proposed Negotiated Changes in Noncompensation Items** (i.e., class size adjustments, staff development days, teacher prep time, classified staffing ratios, etc.)

N/A

- C. What are the specific impacts on instructional and support programs to accommodate the settlement?**

Include the impact of changes such as staff reductions or increases, program reductions or increases, elimination or expansion of other services or programs (i.e., counselors, librarians, custodial staff, etc.)

None

**D. What contingency language is included in the proposed agreement?** Include specific areas identified reopeners, applicable fiscal years, and specific contingency language.

None

**E. Will this agreement create, increase or decrease deficit financing in the current or subsequent year(s)?** "Deficit Financing" is defined to exist when a fund's expenditures and other financing uses exceed its revenues and other financing sources in a given year. If yes, explain the amounts and justification for doing so.

This agreement will increase our deficit spending amount by the amount of the 1% on schedule and 1% off and also the increase of the Health cap by \$500/per employee in Family Plan. The funding will be coming from current year revenue as well as the ending fund balance.

**F. Identify other major provisions that do not directly affect the district's costs, such as binding arbitrations, grievance procedures, etc.**

N/A

**G. Source of Funding for Proposed Agreement**

1. Current Year

General Fund unrestricted revenue.

2. If this is a single year agreement, how will the ongoing cost of the proposed agreement be funded in subsequent years (i.e., what will allow the district to afford this contract)?

General Fund unrestricted revenue and District's ending fund balance.

3. If this is a multiyear agreement, what is the source of funding, including assumptions used, to fund these obligations in subsequent years? (Remember to include compounding effects in meeting obligations.)

District's ending fund balance.

**H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**

**Unrestricted General Fund**

Enter Bargaining Unit: **Fullerton Elementary Teachers Association (FETA)**

	<b>Column 1</b>	<b>Column 2</b>	<b>Column 3</b>	<b>Column 4</b>
	Latest Board- Approved Budget Before Settlement (As of 10/31/17)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
<b>REVENUES</b>				
Local Control Funding Formula Sources (8010-8099)	\$ 108,563,054	\$ -	\$ -	\$ 108,563,054
Remaining Revenues (8100-8799)	\$ 4,889,809	\$ -	\$ -	\$ 4,889,809
<b>TOTAL REVENUES</b>	\$ 113,452,863	\$ -	\$ -	\$ 113,452,863
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ 50,789,272	\$ 962,603	\$ -	\$ 51,751,875
Classified Salaries (2000-2999)	\$ 13,545,889	\$ -	\$ -	\$ 13,545,889
Employee Benefits (3000-3999)	\$ 23,104,127	\$ 280,810	\$ -	\$ 23,384,937
Books and Supplies (4000-4999)	\$ 6,839,816	\$ -	\$ -	\$ 6,839,816
Services, Other Operating Expenses (5000-5999)	\$ 6,621,419	\$ -	\$ -	\$ 6,621,419
Capital Outlay (6000-6599)	\$ 115,967	\$ -	\$ -	\$ 115,967
Other Outgo (7100-7299) (7400-7499)	\$ 845,266	\$ -	\$ -	\$ 845,266
Direct Support/Indirect Cost (7300-7399)	\$ (980,504)	\$ -	\$ -	\$ (980,504)
Other Adjustments				
<b>TOTAL EXPENDITURES</b>	\$ 100,881,252	\$ 1,243,413	\$ -	\$ 102,124,665
OPERATING SURPLUS (DEFICIT)	\$ 12,571,611	\$ (1,243,413)	\$ -	\$ 11,328,198
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -	\$ -
CONTRIBUTIONS (8980-8999)	\$ (16,526,618)	\$ (196,919)	\$ -	\$ (16,723,537)
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (3,955,007)	\$ (1,440,332)	\$ -	\$ (5,395,339)
<b>BEGINNING BALANCE</b>	\$ 34,324,439			\$ 34,324,439
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 30,369,432	\$ 28,929,100	\$ 28,929,100	\$ 28,929,100
<b>COMPONENTS OF ENDING BALANCE:</b>				
Nonspendable Reserves (9711-9719)	\$ 109,113	\$ -	\$ -	\$ 109,113
Restricted Reserves (9740)	\$ -	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 4,000,000	\$ -	\$ -	\$ 4,000,000
Reserve for Economic Uncertainties (9789)	\$ 4,190,485	\$ 43,210	\$ -	\$ 4,233,695
Unassigned/Unappropriated (9790)	\$ 22,069,834	\$ (1,483,542)	\$ -	\$ 20,586,292

\* Please see question on page 7.

**H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**

**Restricted General Fund**

Enter Bargaining Unit: **Fullerton Elementary Teachers Association (FETA)**

	<b>Column 1</b>	<b>Column 2</b>	<b>Column 3</b>	<b>Column 4</b>
	Latest Board- Approved Budget Before Settlement (As of 10/31/17)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
<b>REVENUES</b>				
Local Control Funding Formula Sources (8010-8099)	\$ -	\$ -	\$ -	\$ -
Remaining Revenues (8100-8799)	\$ 18,667,297	\$ -	\$ -	\$ 18,667,297
<b>TOTAL REVENUES</b>	\$ 18,667,297	\$ -	\$ -	\$ 18,667,297
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ 11,299,913	\$ 206,482	\$ -	\$ 11,506,395
Classified Salaries (2000-2999)	\$ 7,832,942	\$ -	\$ -	\$ 7,832,942
Employee Benefits (3000-3999)	\$ 6,988,072	\$ 66,191	\$ -	\$ 7,054,263
Books and Supplies (4000-4999)	\$ 6,279,075		\$ (75,754)	\$ 6,203,321
Services, Other Operating Expenses (5000-5999)	\$ 4,136,720	\$ -	\$ -	\$ 4,136,720
Capital Outlay (6000-6599)	\$ 903,861	\$ -	\$ -	\$ 903,861
Other Outgo (7100-7299) (7400-7499)	\$ 851,800	\$ -	\$ -	\$ 851,800
Direct Support/Indirect Cost (7300-7399)	\$ 509,176	\$ -	\$ -	\$ 509,176
Other Adjustments				
<b>TOTAL EXPENDITURES</b>	\$ 38,801,559	\$ 272,673	\$ (75,754)	\$ 38,998,478
<b>OPERATING SURPLUS (DEFICIT)</b>	\$ (20,134,262)	\$ (272,673)	\$ 75,754	\$ (20,331,181)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -	\$ -
CONTRIBUTIONS (8980-8999)	\$ 16,526,618	\$ 196,919	\$ -	\$ 16,723,537
<b>CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE</b>	\$ (3,607,644)	\$ (75,754)	\$ 75,754	\$ (3,607,644)
<b>BEGINNING BALANCE</b>	\$ 3,607,644			\$ 3,607,644
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ -	\$ (75,754)	\$ -	\$ -
<b>COMPONENTS OF ENDING BALANCE:</b>				
Nonspendable Reserves (9711-9719)	\$ -	\$ -	\$ -	\$ -
Restricted Reserves (9740)	\$ -	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ -	\$ -	\$ -	\$ -
Reserve for Economic Uncertainties (9789)	\$ -	\$ -	\$ -	\$ -
Unassigned/Unappropriated (9790)	\$ -	\$ -	\$ -	\$ -

\* Please see question on page 7.

**H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**

**Combined General Fund**

Enter Bargaining Unit: **Fullerton Elementary Teachers Association (FETA)**

	<b>Column 1</b>	<b>Column 2</b>	<b>Column 3</b>	<b>Column 4</b>
	Latest Board- Approved Budget Before Settlement (As of 10/31/17)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
<b>REVENUES</b>				
Local Control Funding Formula Sources (8010-8099)	\$ 108,563,054	\$ -	\$ -	\$ 108,563,054
Remaining Revenues (8100-8799)	\$ 23,557,106	\$ -	\$ -	\$ 23,557,106
<b>TOTAL REVENUES</b>	\$ 132,120,160	\$ -	\$ -	\$ 132,120,160
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ 62,089,185	\$ 1,169,085	\$ -	\$ 63,258,270
Classified Salaries (2000-2999)	\$ 21,378,831	\$ -	\$ -	\$ 21,378,831
Employee Benefits (3000-3999)	\$ 30,092,199	\$ 347,001	\$ -	\$ 30,439,200
Books and Supplies (4000-4999)	\$ 13,118,891	\$ -	\$ (75,754)	\$ 13,043,137
Services, Other Operating Expenses (5000-5999)	\$ 10,758,139	\$ -	\$ -	\$ 10,758,139
Capital Outlay (6000-6599)	\$ 1,019,828	\$ -	\$ -	\$ 1,019,828
Other Outgo (7100-7299) (7400-7499)	\$ 1,697,066	\$ -	\$ -	\$ 1,697,066
Direct Support/Indirect Cost (7300-7399)	\$ (471,328)	\$ -	\$ -	\$ (471,328)
Other Adjustments				
<b>TOTAL EXPENDITURES</b>	\$ 139,682,811	\$ 1,516,086	\$ (75,754)	\$ 141,123,143
<b>OPERATING SURPLUS (DEFICIT)</b>	\$ (7,562,651)	\$ (1,516,086)	\$ 75,754	\$ (9,002,983)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -	\$ -
CONTRIBUTIONS (8980-8999)	\$ -	\$ -	\$ -	\$ -
<b>CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE</b>	\$ (7,562,651)	\$ (1,516,086)	\$ 75,754	\$ (9,002,983)
<b>BEGINNING BALANCE</b>	\$ 37,932,083			\$ 37,932,083
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 30,369,432	\$ 28,853,346	\$ 28,929,100	\$ 28,929,100
<b>COMPONENTS OF ENDING BALANCE:</b>				
Nonspendable Reserves (9711-9719)	\$ 109,113	\$ -	\$ -	\$ 109,113
Restricted Reserves (9740)	\$ -	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 4,000,000	\$ -	\$ -	\$ 4,000,000
Reserve for Economic Uncertainties (9789)	\$ 4,190,485	\$ 43,210	\$ -	\$ 4,233,695
Unassigned/Unappropriated (9790)	\$ 22,069,834	\$ (1,483,542)	\$ -	\$ 20,586,292

\* Please see question on page 7.

**I. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS**

**Combined General Fund**

Enter Bargaining Unit: **Fullerton Elementary Teachers Association (FETA)**

	2017-18	2018-19	2019-20
	Total Current Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
<b>REVENUES</b>			
Local Control Funding Formula Sources (8010-8099)	\$ 108,563,054	\$ 111,369,304	\$ 112,521,485
Remaining Revenues (8100-8799)	\$ 23,557,106	\$ 21,716,855	\$ 21,804,879
<b>TOTAL REVENUES</b>	\$ 132,120,160	\$ 133,086,159	\$ 134,326,364
<b>EXPENDITURES</b>			
Certificated Salaries (1000-1999)	\$ 63,258,270	\$ 63,909,401	\$ 64,670,952
Classified Salaries (2000-2999)	\$ 21,378,831	\$ 21,592,619	\$ 21,808,546
Employee Benefits (3000-3999)	\$ 30,439,200	\$ 32,877,902	\$ 35,384,911
Books and Supplies (4000-4999)	\$ 13,043,137	\$ 6,403,300	\$ 6,601,577
Services, Other Operating Expenses (5000-5999)	\$ 10,758,139	\$ 9,423,537	\$ 9,610,107
Capital Outlay (6000-6999)	\$ 1,019,828	\$ 1,019,828	\$ 1,019,828
Other Outgo (7100-7299) (7400-7499)	\$ 1,697,066	\$ 1,697,066	\$ 1,697,066
Direct Support/Indirect Cost (7300-7399)	\$ (471,328)	\$ (471,328)	\$ (471,328)
Other Adjustments		\$	\$
<b>TOTAL EXPENDITURES</b>	\$ 141,123,143	\$ 136,452,325	\$ 140,321,659
<b>OPERATING SURPLUS (DEFICIT)</b>	\$ (9,002,983)	\$ (3,366,166)	\$ (5,995,295)
<b>TRANSFERS IN &amp; OTHER SOURCES (8910-8979)</b>	\$ -	\$ -	\$ -
<b>TRANSFERS OUT &amp; OTHER USES (7610-7699)</b>	\$ -	\$ -	\$ -
<b>CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE</b>	\$ (9,002,983)	\$ (3,366,166)	\$ (5,995,295)
<b>BEGINNING BALANCE</b>	\$ 37,932,083	\$ 28,929,100	\$ 25,562,934
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 28,929,100	\$ 25,562,934	\$ 19,567,639
<b>COMPONENTS OF ENDING BALANCE:</b>			
Nonspendable Reserves (9711-9719)	\$ 109,113	\$ 109,113	\$ 115,681
Restricted Reserves (9740)	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 4,000,000	\$ 4,000,000	\$ 4,000,000
Reserve for Economic Uncertainties (9789)	\$ 4,233,695	\$ 4,093,570	\$ 4,209,650
Unassigned/Unappropriated (9790)	\$ 20,586,292	\$ 17,360,251	\$ 11,242,308

**J. IMPACT OF PROPOSED AGREEMENT ON UNRESTRICTED RESERVES**

1. State Reserve Standard

		2017-18	2018-19	2019-20
a.	Total Expenditures, Transfers Out, and Uses (Including Cost of Proposed Agreement)	\$ 141,123,143	\$ 136,452,325	\$ 140,321,659
b.	State Standard Minimum Reserve Percentage for this District enter percentage:	3.00%	3.00%	3.00%
c.	State Standard Minimum Reserve Amount for this District (For districts with less than 1,001 ADA, this is the greater of Line a, times Line b. OR \$50,000	\$ 4,233,694	\$ 4,093,570	\$ 4,209,650

2. Budgeted Unrestricted Reserve (After Impact of Proposed Agreement)

a.	General Fund Budgeted Unrestricted Reserve for Economic Uncertainties (9789)	\$ 4,233,695	\$ 4,093,570	\$ 4,209,650
b.	General Fund Budgeted Unrestricted Unassigned/Unappropriated Amount (9790)	\$ 20,586,292	\$ 17,360,251	\$ 11,242,308
c.	Special Reserve Fund (Fund 17) Budgeted Reserve for Economic Uncertainties (9789)	\$	\$	\$
d.	Special Reserve Fund (Fund 17) Budgeted Unassigned/Unappropriated Amount (9790)	\$	\$	\$
g.	Total Available Reserves	\$ 24,819,987	\$ 21,453,821	\$ 15,451,958
h.	Reserve for Economic Uncertainties Percentage	3.00%	3.00%	3.00%

3. Do unrestricted reserves meet the state minimum reserve amount?

2017-18	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2018-19	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2019-20	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>

4. If no, how do you plan to restore your reserves?

N/A

5. If the total amount of the adjustment in Column 2 on Page 4 does not agree with the amount of the Total Compensation Increase in Section A, Line 6, Page 1 (i.e., increase was partially budgeted), explain the variance below:

N/A - They agree.

6. Please include any additional comments and explanations of Page 4 as necessary:

N/A

**K. CERTIFICATION NO. 1: CERTIFICATION OF THE DISTRICT'S ABILITY TO MEET THE COSTS OF COLLECTIVE BARGAINING AGREEMENT**

The disclosure document must be signed by the District Superintendent and Chief Business Officer at the time of public disclosure.

In accordance with the requirements of Government Code Section 3547.5, the Superintendent and Chief Business Officer of the Fullerton School District, hereby certify that the District can meet the costs incurred under the Collective Bargaining Agreement between the District and the Fullerton Elementary Teachers Association (FETA) Bargaining Unit, during the term of the agreement from July 1, 2017 to June 30, 2018.

The budget revisions necessary to meet the costs of the agreement in each year of its term are as follows:

<u>Budget Adjustment Categories:</u>	<u>Budget Adjustment Increase (Decrease)</u>
<u>Revenues/Other Financing Sources</u>	<u>\$ -</u>
<u>Expenditures/Other Financing Uses</u>	<u>\$ 1,516,086.00</u>
<u>Ending Balance Increase (Decrease)</u>	<u>\$ (1,516,086.00)</u>

N/A \_\_\_\_ (No budget revisions necessary)



\_\_\_\_\_  
**District Superintendent**  
 (Signature)

1/3/2018

\_\_\_\_\_  
**Date**



\_\_\_\_\_  
**Chief Business Officer**  
 (Signature)

1/3/2018

\_\_\_\_\_  
**Date**

**L. CERTIFICATION NO. 2**

The disclosure document must be signed by the district Superintendent or designee at the time of public disclosure and by the President or Clerk of the Governing Board at the time of formal board action on the proposed agreement.

The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Governing Board for public disclosure of the major provisions of the agreement (as provided in the "Public Disclosure of Proposed Bargaining Agreement") in accordance with the requirements of AB 1200 and Government Code Section 3547.5.

\_\_\_\_\_  
**District Superintendent (or Designee)**  
**(Signature)**

1/16/2018  
\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**President or Clerk of Governing Board**  
**(Signature)**

1/16/2018  
\_\_\_\_\_  
**Date**

Melissa Greenwood, Director Business Services  
\_\_\_\_\_  
**Contact Person**

714-447-7415  
\_\_\_\_\_  
**Phone**

DISCUSSION/ACTION ITEM

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE PAL ADVISORY COMMITTEE MOU BETWEEN FULLERTON SCHOOL DISTRICT AND FULLERTON ELEMENTARY TEACHERS ASSOCIATION

Background: In the spirit of PAL, the Fullerton School District has continued to work diligently with the Fullerton Elementary Teachers Association (FETA) to create meaningful practices and processes that serve the District as a whole. This MOU allows for the creation of an advisory committee that will focus specifically on site leadership trainings.

Rationale: This MOU will establish a governing body to identify training dates for the 2018/2019 school year.

Funding: Not applicable.

Recommendation: Approve PAL Advisory Committee MOU between Fullerton School District and Fullerton Elementary Teachers Association.

CH:nm  
Attachment

**MEMORADUM OF UNDERSTANDING**  
**Between**  
**Fullerton School District and Fullerton Elementary Teachers Association**

December 8, 2017

This Memorandum of Understanding is subject to the ratification of members of the Fullerton Elementary Teachers Association (FETA) and the Board of Trustees of the Fullerton School District (FSD).

The parties agree to form a Partnership between Administration and Labor (PAL) Committee that will focus specifically upon Site Leadership Team Training guidelines, expectations, and authority. The Site Leadership Team Committee will also focus on Leadership Team structure, dates for the Site Leadership Team Training(s), and functions of an effective Site Leadership Team. By June 1, 2018 the Site Leadership Team Committee will have determined guidelines, expectations, and authority for an effective leadership team and establish training dates for the 2018-2019 school year.

The parties agree to form a PAL Advisory Council to address issues which impact more than one department. The PAL Advisory Council will hold its first meeting no later than February 28, 2018.

This MOU is non-precedent setting.

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Stacy Hollenbeck  
Negotiations Chairperson  
FETA

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Chad Hammitt, Ed.D.  
Assistant Superintendent,  
Personnel Services

DISCUSSION/ACTION ITEM

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE SUPPLEMENTAL RETIREMENT MOU BETWEEN FULLERTON SCHOOL DISTRICT AND FULLERTON ELEMENTARY TEACHERS ASSOCIATION

Background: The Fullerton School District and the Fullerton Elementary Teachers Association (FETA) have proposed a supplemental retirement agreement based on an in-depth employee assessment conducted by PARS.

Rationale: This MOU provides a retirement compensation package for eligible employees and allows the District to begin early recruitment efforts for the 2018/2019 school year.

Funding: Cost is contingent upon the number of eligible employees and will be paid from the District's General Fund.

Recommendation: Approve Supplemental Retirement MOU between Fullerton School District and Fullerton Elementary Teachers Association.

CH:nm  
Attachment

**MEMORADUM OF UNDERSTANDING**  
**Between**  
**Fullerton School District and Fullerton Elementary Teachers Association**

December 8, 2017

This Memorandum of Understanding is subject to the ratification of members of the Fullerton Elementary Teachers Association (FETA) and the Board of Trustees of the Fullerton School District (FSD).

FSD will offer a supplementary retirement plan at varied percentages from fifty to eighty percent (50% -80%) of final pay as presented by Public Agency Retirement Services (PARS) in the chart below.

<b>Number of Eligible Employees</b>	<b>Retirements Needed</b>	<b>Percent of Final Pay Provided to Employees</b>
120	66	80%
120	51	70%
120	41	60%
120	35	50%

The eligible class of employees will be those who have reached the age of fifty-five (55) years and have ten (10) years or more of District service or age fifty (50) years with thirty (30) years of service as of June 30, 2018.

Irrevocable resignations from District employment and retirement under STRS to be effective no later than June 30, 2018, must be submitted to PARS for transmitting to the District no later than sixty (60) days after the Board takes formal action to approve the program. However, in the event that less than thirty-five (35) eligible employees sign up for the supplementary retirement plan, the District at its sole option may not offer the plan, in which event those individuals who have submitted their irrevocable resignations/retirements will have the option of withdrawing them.

The MOU is for the 2017-2018 school year only and is non-precedent setting.

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Stacy Hollenbeck  
Negotiations Chairperson  
FETA

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Chad Hammitt, Ed.D.  
Assistant Superintendent,  
Personnel Services

DISCUSSION/ACTION ITEM

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** **APPROVE AGREEMENT AND RESOLUTION #17/18-17 FOR ADMINISTRATIVE SERVICES BETWEEN THE FULLERTON SCHOOL DISTRICT AND THE STATE OF CALIFORNIA'S PUBLIC AGENCY RETIREMENT SERVICES (PARS)**

Background: With the approval of an early retirement incentive MOU between the Fullerton School District and the Fullerton Elementary Teachers Association (FETA), the District proposes to enter into an agreement with PARS to help facilitate early retirement packages for eligible employees.

Rationale: This agreement would allow PARS to coordinate and maintain a variety of services necessary to implement an early retirement program.

Funding: Cost contingent upon the number of retirements submitted to the District.

Recommendation: Approve Agreement and Resolution #17/18-17 for Administrative Services between the Fullerton School District and the State of California's Public Agency Retirement Services (PARS).

CH:nm  
Attachments

**BOARD RESOLUTION #17/18-17**

**FULLERTON SCHOOL DISTRICT  
ORANGE COUNTY, CALIFORNIA**

**WHEREAS** it is determined to be in the best interest of the Fullerton School District and its employees to provide a retirement incentive offer to eligible employees who wish to voluntarily exercise their option to separate from District Service;

**WHEREAS** there is no cash option available to employees in lieu of this retirement incentive offer;

**WHEREAS** Public Agency Retirement Services (PARS) has made available to the District a Supplementary Retirement Plan, a retirement incentive program supplementing STRS/PERS, and qualifying under the relevant sections of Section 403(b) of the Internal Revenue Code;

**WHEREAS** the District, pursuant to applicable policy and/or a collective bargaining agreement, desires to adopt the Supplementary Retirement Plan and to fund the incentive through nonelective employer, post-employment contributions to the PARS designated 403(b) provider.

**NOW THEREFORE, BE IT RESOLVED THAT:**

1. The Governing Board of Trustees of the District hereby adopts the PARS Supplementary Retirement Plan, as part of the District retirement program, effective January 16, 2018; and
2. The retirement incentive must meet the District’s fiscal and operational objectives in order for the plan to go into effect. If these goals are not reached, the District may withdraw the retirement incentive. If the District withdraws the retirement incentive, resignations may be rescinded; and
3. The Board of Trustees of the District hereby appoints Dr. Chad Hammitt, Assistant Superintendent of Personnel Services, as the District’s Plan Administrator; and
4. The District’s PARS Plan Administrator is hereby authorized to execute the contracts, custodial agreement facilitating the payment of contributions to the 403(b) arrangement, and other legal documents related to a trust or the plan on behalf of the District and to take whatever additional actions are necessary to maintain the District’s participation in the plan and to maintain compliance of any relevant regulations issued.

AYES:                                      NOES:                                      ABSENT:                                      ABSTAIN:

STATE OF CALIFORNIA  
COUNTY OF ORANGE  
DR.ROBERT PLETKA, SUPERINTENDENT

\_\_\_\_\_, the Secretary of the Board of Trustees of the Fullerton School District of Orange County, California, hereby certifies that the above foregoing resolution was duly and regularly adopted by said District at a regular meeting thereof held on the 16<sup>th</sup> of January, 2018, and passed by a \_\_\_\_\_ vote of said Board.

IN WITNESS WHEREOF I have hereunto set my hand and seal this \_\_\_\_\_, 2018.

\_\_\_\_\_  
Secretary of the Board

DISCUSSION/ACTION ITEM

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** **APPROVE COMPENSATION ADJUSTMENTS FOR FULLERTON SCHOOL DISTRICT'S MANAGEMENT GROUP FOR 2017/2018**

Background: The Superintendent recommends the following cost of living increase for all management employees (certificated, classified and confidential):

- A 1% on schedule salary adjustment retroactive to July 1, 2017, for employees who are in paid status at time of ratification.
- A one-time off the salary schedule payment equal to one percent of an employee's 2017/2018 base salary as listed on the 2017/2018 schedule who are in paid status with the District at the time the one-time payment is issued.

The District has shared with its management group the tentative agreement with Fullerton Elementary Teachers Association (FETA), which includes the same compensation as noted above. The District is still in negotiations with California Schools Employee Association (CSEA), Chapter 130.

Rationale: All recommendations made by the Superintendent for any adjustment in compensation that affect the management group must be ratified by the Board of Trustees.

Funding: General Fund, Nutrition Services, and Child Development Services.

Recommendation: Approve compensation adjustments for Fullerton School District's management group for 2017/2018.

CH:nm

DISCUSSION/ACTION ITEM

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE AMENDMENTS TO ASSISTANT SUPERINTENDENTS' CONTRACTS FOR 2017/2018

Background: The Superintendent recommends contract amendments for all Assistant Superintendents. The amendments include:

- One-year contract extension
- A 1% on schedule salary adjustment retroactive to July 1, 2017
- A one-time off the salary schedule payment equal to one percent of Assistant Superintendents' 2017/2018 base salary as listed on the 2017/2018 salary schedule to be paid within 60 days of Board approval

All salary adjustments are in alignment with the District's represented employees, excluding California School Employee Association (CSEA) Chapter 130. The District is still in negotiations with CSEA.

Rationale: Any amendments or adjustments to contracts require Board approval.

Funding: General Fund.

Recommendation: Approve amendments to Assistant Superintendents' contracts for 2017/2018.

CH:nm  
Attachments

FULLERTON SCHOOL DISTRICT  
FIRST AMENDMENT FOR BOARD-APPROVED CONTRACT FOR  
ASSISTANT SUPERINTENDENT, PERSONNEL SERVICES

THIS FIRST AMENDMENT is made and entered into this 16<sup>th</sup> day of January 2018, by and between the Board of Trustees of the Fullerton School District of Orange County, California, hereinafter referred to as “Board of Trustees”, and CHAD HAMMITT, Ed.D., hereinafter referred to as “Assistant Superintendent”.

THIS AMENDS the Board-approved Contract dated February 6, 2017, by and between the Board of Trustees and Assistant Superintendent, and is effective January 1, 2018.

WITNESSETH: The Board of Trustees and Superintendent hereby agrees that the above-referenced Contract be revised to read as follows:

1. Paragraph 1 shall be amended to reflect the following: Assistant Superintendent shall be employed pursuant to this Contract for a term beginning July 1, 2017, to and including June 30, 2020. This amendment is based on Assistant Superintendent’s satisfactory performance evaluation dated June 10, 2017.
2. The first sentence of Paragraph 3 shall be amended to reflect the following: Effective retroactive to July 1, 2017, the base salary of Assistant Superintendent’s salary shall be increased by 1%, which shall be the basis for annual adjustments through a cost of living adjustment (“COLA”) or compensation adjustment that is equal to the adjustment as offered to other management team members of the District during the term of this agreement.
3. The last sentence of Paragraph 3 shall state: Assistant Superintendent shall also receive a one-time off-schedule payment equal to 1% of his annual base salary on July 1, 2017 to be paid within 60 days of Board approval.
4. Except as expressly amended herein, all other terms and conditions of the Agreement shall remain in full force and effect.

These amendments have been mutually agreed upon by the parties.

Date: \_\_\_\_\_  
Beverly Berryman, President, Board of Trustees

Date: \_\_\_\_\_  
Chad Hammitt, Ed.D., Assistant Superintendent

Date of ratification in open session of a regularly scheduled Board meeting which shall be reflected in the Board of Trustees minutes pursuant to Government Code sections 53262 and 54956.

Date of Ratification:

Dated: \_\_\_\_\_  
Clerk, Board of Trustees

FULLERTON SCHOOL DISTRICT  
SECOND AMENDMENT FOR BOARD-APPROVED CONTRACT FOR  
ASSISTANT SUPERINTENDENT, EDUCATIONAL SERVICES

THIS SECOND AMENDMENT is made and entered into this 16<sup>th</sup> day of January 2018, by and between the Board of Trustees of the Fullerton School District of Orange County, California, hereinafter referred to as “Board of Trustees”, and EMA FLORES, Ed.D., hereinafter referred to as “Assistant Superintendent”.

THIS AMENDS the Board-approved Contract dated October 20, 2015, by and between the Board of Trustees and Assistant Superintendent, and is effective January 1, 2018.

WITNESSETH: The Board of Trustees and Superintendent hereby agrees that the above-referenced Contract be revised to read as follows:

1. Paragraph 1 shall be amended to reflect the following: Assistant Superintendent shall be employed pursuant to this Contract for a term beginning July 1, 2017, to and including June 30, 2020. This amendment is based on Assistant Superintendent’s satisfactory performance evaluation dated June 20, 2017.
2. Paragraph 3 shall be amended to reflect the following: Effective retroactive to July 1, 2017, the base salary of Assistant Superintendent’s salary shall be increased by 1%, which shall be the basis for annual adjustments through a cost of living adjustment (“COLA”) or compensation adjustment that is equal to the adjustment as offered to other management team members of the District during the term of this agreement.
3. The last sentence of Paragraph 3 shall state: Assistant Superintendent shall also receive a one-time off-schedule payment equal to 1% of her annual base salary on July 1, 2017 to be paid within 60 days of Board approval.
4. Except as expressly amended herein, all other terms and conditions of the Agreement shall remain in full force and effect.

These amendments have been mutually agreed upon by the parties.

Date: \_\_\_\_\_  
Beverly Berryman, President, Board of Trustees

Date: \_\_\_\_\_  
Ema Flores, Ed.D., Assistant Superintendent

Date of ratification in open session of a regularly scheduled Board meeting which shall be reflected in the Board of Trustees minutes pursuant to Government Code sections 53262 and 54956.

Date of Ratification:

Dated: \_\_\_\_\_  
Clerk, Board of Trustees

FULLERTON SCHOOL DISTRICT  
SECOND AMENDMENT FOR BOARD-APPROVED CONTRACT FOR  
ASSISTANT SUPERINTENDENT, INNOVATION & INSTRUCTIONAL SUPPORT

THIS SECOND AMENDMENT is made and entered into this 16<sup>th</sup> day of January 2018, by and between the Board of Trustees of the Fullerton School District of Orange County, California, hereinafter referred to as “Board of Trustees”, and JAY MCPHAIL, hereinafter referred to as “Assistant Superintendent”.

THIS AMENDS the Board-approved Contract dated January 1, 2016, by and between the Board of Trustees and Assistant Superintendent, and is effective January 1, 2018.

WITNESSETH: The Board of Trustees and Superintendent hereby agrees that the above-referenced Contract be revised to read as follows:

1. Paragraph 1 shall be amended to reflect the following: Assistant Superintendent shall be employed pursuant to this Contract for a term beginning July 1, 2017, to and including June 30, 2020. This amendment is based on Assistant Superintendent’s satisfactory performance evaluation dated June 10, 2017.
2. The first sentence of Paragraph 3 shall be amended to reflect the following: Effective retroactive to July 1, 2017, the base salary of Assistant Superintendent’s salary shall be increased by 1%, which shall be the basis for annual adjustments through a cost of living adjustment (“COLA”) or compensation adjustment that is equal to the adjustment as offered to other management team members of the District during the term of this agreement.
3. The last sentence of Paragraph 3 shall state: Assistant Superintendent shall also receive a one-time off-schedule payment equal to 1% of his annual base salary on July 1, 2017 to be paid within 60 days of Board approval.
4. Except as expressly amended herein, all other terms and conditions of the Agreement shall remain in full force and effect.

These amendments have been mutually agreed upon by the parties.

Date: \_\_\_\_\_  
Beverly Berryman, President, Board of Trustees

Date: \_\_\_\_\_  
Jay McPhail, Assistant Superintendent

Date of ratification in open session of a regularly scheduled Board meeting which shall be reflected in the Board of Trustees minutes pursuant to Government Code sections 53262 and 54956.

Date of Ratification:

Dated: \_\_\_\_\_  
Clerk, Board of Trustees

FULLERTON SCHOOL DISTRICT  
FIRST AMENDMENT FOR BOARD-APPROVED CONTRACT FOR  
ASSISTANT SUPERINTENDENT, BUSINESS SERVICES

THIS FIRST AMENDMENT is made and entered into this 16<sup>th</sup> day of January 2018, by and between the Board of Trustees of the Fullerton School District of Orange County, California, hereinafter referred to as “Board of Trustees”, and Robert Coghlan, Ph.D., hereinafter referred to as “Assistant Superintendent”.

THIS AMENDS the Board-approved Contract dated July 1, 2017, by and between the Board of Trustees and Assistant Superintendent, and is effective January 1, 2018.

WITNESSETH: The Board of Trustees and Superintendent hereby agrees that the above-referenced Contract be revised to read as follows:

1. The first sentence of Paragraph 3 shall be amended to reflect the following:  
Effective retroactive to July 1, 2017, the base salary of Assistant Superintendent’s salary shall be increased by 1%, which shall be the basis for annual adjustments through a cost of living adjustment (“COLA”) or compensation adjustment that is equal to the adjustment as offered to other management team members of the District during the term of this agreement.
2. The last sentence of Paragraph 3 shall state: Assistant Superintendent shall also receive a one-time off-schedule payment equal to 1% of his annual base salary on July 1, 2017 to be paid within 60 days of Board approval.
3. Paragraph 12 shall be replaced with the following: Assistant Superintendent shall be provided with a smartphone (or equivalent industry standard communication device) with industry standard High Speed Broad Band connectivity capable of providing connectivity to multiple devices, Industry Standard High Speed Broadband/Wifi internet access from home, and shall receive an allowance for a mobile device or the equivalent industry standard which may at times be used for incidental personal use. Assistant Superintendent may purchase new technology as required for the effective and efficient execution of work duties with the prior authorization of the

Superintendent. The District will pay for any monthly mobile access fees and/or Wi-Fi fees for the use of any such new technologies. District shall further pay the cost of membership in one State Professional Organization (e.g., ACSA) of the Assistant Superintendent's choice at District expense. None of these fringe benefits shall be characterized as credible compensation or reported to CalSTRS as such.

4. Except as expressly amended herein, all other terms and conditions of the Agreement shall remain in full force and effect.

These amendments have been mutually agreed upon by the parties.

Date: \_\_\_\_\_  
Beverly Berryman, President, Board of Trustees

Date: \_\_\_\_\_  
Robert Coghlan, Ph.D., Assistant Superintendent

Date of ratification in open session of a regularly scheduled Board meeting which shall be reflected in the Board of Trustees minutes pursuant to Government Code sections 53262 and 54956.

Date of Ratification:

Dated: \_\_\_\_\_  
Clerk, Board of Trustees

DISCUSSION/ACTION ITEM

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE SECOND AMENDMENT OF BOARD-APPROVED CONTRACT FOR DISTRICT SUPERINTENDENT

Background: The District has negotiated a cost of living salary increase with members of the Fullerton Elementary Teachers Association (FETA) and the Fullerton Elementary School Management Association (FESMA). The District is still in negotiations with the California School Employees Association (CSEA).

It is proposed that the Superintendent's Contract be amended to reflect a one-year contract extension, the 1% cost of living increase in alignment with the aforementioned increases and a one-time off-schedule payment equal to 1% of his annual base salary on July 1, 2017 to be paid within 60 days of the Board's approval.

A copy of the revised contract is available in the Superintendent's Office for review.

Rationale: Any amendments or adjustments to contracts require Board approval.

Funding: General Fund.

Recommendation: Approve second amendment of Board-approved Contract for District Superintendent.

CH:nm  
Attachment

FULLERTON SCHOOL DISTRICT  
SECOND AMENDMENT FOR BOARD-APPROVED CONTRACT FOR  
SUPERINTENDENT

THIS SECOND AMENDMENT is made and entered into this 16<sup>th</sup> day of January 2018, by and between the Board of Trustees of the Fullerton School District of Orange County, California, hereinafter referred to as "Board of Trustees", and ROBERT PLETKA, Ed.D., hereinafter referred to as "Superintendent."

THIS AMENDS the Board-approved Contract dated October 20, 2015 by and between the Board of Trustees and Superintendent, and is effective January 1, 2018.

WITNESSETH: The Board of Trustees and Superintendent hereby agrees that the above-referenced Contract be revised to read as follows:

1. Section I shall be amended to reflect the following: Superintendent shall be employed pursuant to this Contract for a term beginning July 1, 2017, to and including June 30, 2020. This amendment is based on Superintendent's satisfactory performance evaluation dated June 20, 2017.
2. Section II shall be changed to reflect the following: Effective retroactive to July 1, 2017, the base salary of the Superintendent shall be increased by 1%, payable in twelve (12) equal, monthly installments in accordance with the pay schedule for Certificated Management Personnel. Superintendent shall also receive a one-time off-schedule payment equal to 1% of his annual salary base on July 1, 2017.
3. Except as expressly amended herein, all other terms and conditions of the Agreement shall remain in full force and effect.

These amendments have been mutually agreed upon by the parties.

Date: \_\_\_\_\_

\_\_\_\_\_  
Beverly Berryman, President, Board of Trustees

Date: \_\_\_\_\_

\_\_\_\_\_  
Robert Pletka, Ed.D., Superintendent

Date of ratification in open session of a regularly scheduled Board meeting which shall be reflected in the Board of Trustees minutes pursuant to Government Code sections 53262 and 54956.

Date of Ratification:

Dated: \_\_\_\_\_

\_\_\_\_\_  
Clerk, Board of Trustees

DISCUSSION/ACTION ITEM

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE PUPIL ATTENDANCE CALENDARS FOR THE 2018/2019 and 2019/2020 SCHOOL YEARS

Background: The District's Pupil Attendance Calendar is drafted upon review and comparison to calendars from the high school district and the County to identify attendance patterns and student instructional needs for Fullerton School District. A committee inclusive of PTA President, teachers, classified staff, and administrators developed the draft calendar to share with the District's bargaining associations. These drafts calendar was taken to Board on December 5, 2017, as a First Reading.

Rationale: A final calendar enables the District's many offices to begin preparation for the 2018/2019 and 2019/2020 academic years.

Funding: Not applicable.

Recommendation: Approve Pupil Attendance Calendars for the 2018/2019 and 2019/2020 school years.

CH:nm  
Attachments

**DRAFT**

**Fullerton School District  
2018/2019 Pupil Attendance Calendar**

**DRAFT**

**July 2018**

4 Independence Day

July 2018							January 2019						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7			1	2	3	4	5
8	9	10	11	12	13	14	6	7	8	9	10	11	12
15	16	17	18	19	20	21	13	14	15	16	17	18	19
22	23	24	25	26	27	28	20	21	22	23	24	25	26
29	30	31					27	28	29	30	31		

**January 2019**

1 New Year's Day  
7 Records Day (Jr. High)  
Staff Development (Elem.)  
8 All Students Return  
21 Martin Luther King Jr. Day

**August 2018**

9 Teachers First Day  
10 Staff Development  
13 All Students Return

August 2018							February 2019						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
			1	2	3	4						1	2
5	6	7	8	9	10	11	3	4	5	6	7	8	9
12	13	14	15	16	17	18	10	11	12	13	14	15	16
19	20	21	22	23	24	25	17	18	19	20	21	22	23
26	27	28	29	30	31		24	25	26	27	28		

**February 2019**

11 Lincoln's Holiday  
18 Presidents' Holiday

**September 2018**

3 Labor Day  
26 Staff Development

September 2018							March 2019						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
						1						1	2
2	3	4	5	6	7	8	3	4	5	6	7	8	9
9	10	11	12	13	14	15	10	11	12	13	14	15	16
16	17	18	19	20	21	22	17	18	19	20	21	22	23
23	24	25	26	27	28	29	24	25	26	27	28	29	30
30							31						

**March 2019**

25 - 29 Spring Break

**October 2018**

8 Staff Development

October 2018							April 2019						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
	1	2	3	4	5	6		1	2	3	4	5	6
7	8	9	10	11	12	13	7	8	9	10	11	12	13
14	15	16	17	18	19	20	14	15	16	17	18	19	20
21	22	23	24	25	26	27	21	22	23	24	25	26	27
28	29	30	31				28	29	30				

**April 2019**

**November 2018**

12 Veterans' Day Recognition  
19 - 23 Thanksgiving Break

November 2018							May 2019						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
				1	2	3				1	2	3	4
4	5	6	7	8	9	10	5	6	7	8	9	10	11
11	12	13	14	15	16	17	12	13	14	15	16	17	18
18	19	20	21	22	23	24	19	20	21	22	23	24	25
25	26	27	28	29	30		26	27	28	29	30	31	

**May 2019**

27 Memorial Day  
31 Last Day of School for all students

**December 2018**

21 No Attendance for:  
Students, Certificated, &  
Classified less than 12 mo.  
24 - 31 Winter Recess

December 2018							June 2019						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
						1							1
2	3	4	5	6	7	8	2	3	4	5	6	7	8
9	10	11	12	13	14	15	9	10	11	12	13	14	15
16	17	18	19	20	21	22	16	17	18	19	20	21	22
23	24	25	26	27	28	29	23	24	25	26	27	28	29
30	31						30						

**June 2019**

-  Students Return
-  Staff Development Day/Conference Day/Records Day (no student attendance)
-  Non Student Day
-  Holiday/Breaks (no student attendance)

**Quarters (7-8)**

Aug. 13 - Oct. 12 (42 days)  
Oct. 15 - Dec. 20 (43 days)  
Jan. 8 - Mar. 15 (46 days)  
Mar. 18 - May 31 (49 days)

**Trimesters (K-6)**

Aug. 13 - Nov. 9 (62 days)  
Nov. 12 - Mar. 1 (59 days)  
Mar. 4 - May 31 (59 days)

**Misc. Dates**

Fall Conference Week: September 24 - 28, 2018

*PreK-6 = Minimum Day*

Jr. High Fall Conference: TBD

Spring Conference Week: March 11 - 15, 2019

*PreK-6 = Minimum Day*

Jr. High Spring Conference: TBD

180 Student Days

185 Teacher Work Days (new teachers work 186 days)

Board Approved: \_\_\_\_\_

**DRAFT**

**Fullerton School District  
2019/2020 Pupil Attendance Calendar**

**DRAFT**

**July 2019**

4 Independence Day

**August 2019**

8 Teachers First Day  
9 Staff Development  
12 All Students Return

**September 2019**

2 Labor Day  
25 Staff Development

**October 2019**

14 Staff Development

**November 2019**

11 Veterans' Day Recognition  
25 - 29 Thanksgiving Break

**December 2019**

20 No Attendance for:  
Students, Certificated, &  
Classified less than 12 mo.  
23 - 31 Winter Recess

July 2019							January 2020						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
	1	2	3	4	5	6		6	7	1	2	3	4
7	8	9	10	11	12	13	5	13	14	8	9	10	11
14	15	16	17	18	19	20	12	20	21	15	16	17	18
21	22	23	24	25	26	27	19	27	28	22	23	24	25
28	29	30	31				26	27	28	29	30	31	

August 2019							February 2020						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
				1	2	3							1
4	5	6	7	8	9	10	2	3	4	5	6	7	8
11	12	13	14	15	16	17	9	10	11	12	13	14	15
18	19	20	21	22	23	24	16	17	18	19	20	21	22
25	26	27	28	29	30	31	23	24	25	26	27	28	29

September 2019							March 2020						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7	1	2	3	4	5	6	7
8	9	10	11	12	13	14	8	9	10	11	12	13	14
15	16	17	18	19	20	21	15	16	17	18	19	20	21
22	23	24	25	26	27	28	22	23	24	25	26	27	28
29	30						29	30	31				

October 2019							April 2020						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1	2	3	4	5				1	2	3	4
6	7	8	9	10	11	12	5	6	7	8	9	10	11
13	14	15	16	17	18	19	12	13	14	15	16	17	18
20	21	22	23	24	25	26	19	20	21	22	23	24	25
27	28	29	30	31			26	27	28	29	30		

November 2019							May 2020						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1	2						1	2
3	4	5	6	7	8	9	3	4	5	6	7	8	9
10	11	12	13	14	15	16	10	11	12	13	14	15	16
17	18	19	20	21	22	23	17	18	19	20	21	22	23
24	25	26	27	28	29	30	24	25	26	27	28	29	30
							31						

December 2019							June 2020						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7		1	2	3	4	5	6
8	9	10	11	12	13	14	7	8	9	10	11	12	13
15	16	17	18	19	20	21	14	15	16	17	18	19	20
22	23	24	25	26	27	28	21	22	23	24	25	26	27
29	30	31					28	29	30				

-  Students Return
-  Non Student Day
-  Holiday/Breaks (no student attendance)
-  Staff Development Day/Conference Day/Records Day (no student attendance)

**January 2020**

1 New Year's Day  
2-3 Winter Recess (cont.)  
6 Records Day (Jr. High)  
Staff Development (Elem.)  
7 All Students Return  
20 Martin Luther King Jr. Day

**February 2020**

10 Lincoln's Holiday  
17 Presidents' Holiday

**March 2020**

23 - 27 Spring Break

**April 2020**

**May 2020**

25 Memorial Day  
29 Last Day of School for all students

**June 2020**

**Quarters (7-8)**

Aug. 12 - Oct. 11 (43 days)  
Oct. 14 - Dec. 20 (42 days)  
Jan. 6 - Mar. 13 (46 days)  
Mar. 16 - May 29 (49 days)

**Trimesters (K-6)**

Aug. 12 - Nov. 8 (62 days)  
Nov. 11 - Feb. 28 (59 days)  
Mar. 2 - May 29 (59 days)

**Misc. Dates**

Fall Conference Week: September 23 - 27, 2018

*PreK-6 = Minimum Day*

Jr. High Fall Conference: TBD

Spring Conference Week: March 9 - 13, 2019

*PreK-6 = Minimum Day*

Jr. High Spring Conference: TBD

DISCUSSION/ACTION ITEM

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services  
**PREPARED BY:** Melissa Greenwood, Director, Business Services  
**SUBJECT:** HEAR PRESENTATION AND ACCEPT THE 2016/2017 AUDIT REPORT

Background: The Fullerton School District's annual financial statements are audited every year by an independent auditing firm as required by Education Code section 41020. A member of the auditing firm of Nigro & Nigro, PC, will present the report and respond to any specific questions the Board might have regarding this audit.

A copy of the audit report is available in the Superintendent's Office for public review.

Rationale: The District's financial statements are audited annually by an independent auditing firm as required by Education Code section 41020. Board members received a copy of the audit report prior to the Board meeting, and a copy is available on the District's web site for review.

Funding: Not applicable.

Recommendation: Hear presentation and accept the 2016/2017 Audit Report.

RC:MG:gs

DISCUSSION/ACTION ITEM

**DATE:** January 16, 2018  
**TO:** Board of Trustees  
**FROM:** Robert Pletka, Ed.D., Superintendent  
**SUBJECT:** APPROVE REVISED BOARD ANNUAL GOALS

Background: An attribute of a successful school district is the development and implementation of agreed-upon annual goals. The goals become the yearly focus upon which the District functions and is instrumental in developing a budget plan that meets the learning needs of all students.

Considerable progress has been made throughout the years by Fullerton School District in meeting the educational needs of all students in the 21st Century. The District desires to continue to focus its efforts on how to best meet these needs and continue to move all students to proficiency. The Board discussed and approved Board Annual Goals #1, #2, and #4 at the December 5, 2017, Board Meeting. Board Annual Goal #3 is pending approval and the Board will have an opportunity to review and approve Board Annual Goal #3 at the January 16, 2018 Board Meeting.

Rationale: In order to provide a Districtwide focus for educational excellence for the current school year, it is necessary for the Board to review and adopt its annual goals. This item gives the Board the opportunity to discuss and adopt these goals including any revisions from previously approved Board annual goals.

Funding: Not applicable.

Recommendation: Approve Revised Board Annual Goals.

RP:cs  
Attachment



FULLERTON  
SCHOOL  
DISTRICT



Great Schools  
Successful Kids

## Fullerton School District Proposed Board of Trustees Annual Goals

### Approved Goals:

1. To prepare students to be successful in high school, college and career by fostering students' personalized interest and passion as well as increasing student self-efficacy through mastery of grade level content standards, technology, and the 5 C's (Communication, Collaboration, Creativity, Critical Thinking, Character) needed for students to be innovative in the 21<sup>st</sup> Century. Students will be able to identify interests and a pathway to college and career by 8th grade. Additionally, students prepared to take A-G requirements will increase by 5 percent.

2. To ensure long-term District financial stability that provides adequate funding for all desired programs, facilities, and the resources necessary to attract highly qualified staff while maintaining a budget free of structural deficit spending.

4. High level of focus on parent and community engagement in all areas of programming and committees by fostering a culture throughout the District where community and family feel welcomed, respected and appreciated.

### Draft Goal:

3. To Recruit, Hire, and Develop only the best classified, certificated, and management employees, and recognize and retain employees who demonstrate high levels of performance.

ADMINISTRATIVE REPORT

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** FIRST READING OF NEW BOARD POLICIES

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State.

Upon review of current board policies, the following new board policy needs to be added:

New:

Personnel

BP 4033 – Lactation Accommodation

BP 4112.21 – Interns

BP 4112.41 – Employee Drug Testing

BP 4112.42 – Drug & Alcohol Testing for School Bus Drivers

The purpose of this Administrative Report will be to afford Board members the opportunity to review these new board policies, ask questions, receive clarification, and propose revisions prior to the request for Board approval of these new policies at the February 13, 2018 Board of Trustees Meeting.

Rationale: Ongoing revisions ensure that the District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Not applicable.

CH:nm  
Attachments

**Fullerton School District  
Board Policy  
Lactation Accommodation**

**BP 4033**

**Personnel  
Board Adopted:**

The Board of Trustees recognizes the immediate and long-term health advantages of breastfeeding for infants and mothers and desires to provide a supportive environment for any District employee to express milk for her infant child upon her return to work following the birth of the child. The Board prohibits discrimination, harassment, and/or retaliation against any District employee who chooses to express breast milk for her infant child while at work.

The District shall provide a reasonable amount of break time to accommodate an employee each time she has a need to express breast milk for her infant child.

The employee shall be provided a private location, other than a restroom, which is in close proximity to her work area and meets the requirements of Labor Code 1031 and 29 USC 207, as applicable.

Employees are encouraged to notify their supervisor or other appropriate personnel in advance of their intent to make use of the accommodations offered for employees who are nursing mothers. As needed, the supervisor shall work with the employee to address arrangements and scheduling in order to ensure that the employees' essential job duties are covered during the break time.

Lactation accommodations may be denied only in limited circumstances in accordance with law.

Before an employee's supervisor makes a determination to deny lactation accommodations, he/she shall consult the Superintendent or designee. In any case in which lactation accommodations are denied, the Superintendent or designee shall document the options that were considered and the reasons for denying the accommodations.

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination on the basis of sex

CIVIL CODE

43.3 Right of mothers to breastfeed in any public or private location

GOVERNMENT CODE

12940 Discriminatory employment practices

12945 Discrimination based on pregnancy, childbirth, or related medical conditions

LABOR CODE

1030-1033 Lactation accommodation

CODE OF REGULATIONS, TITLE 2

11035-11049 Sex discrimination; pregnancy and related medical conditions

UNITED STATES CODE, TITLE 29

207 Fair Labor Standards Act; lactation accommodation

FAIR EMPLOYMENT AND HOUSING COMMISSION DECISIONS

Department of Fair Employment and Housing v. Acosta Tacos (Chavez), FEHC Precedential Decision 09-03P, 2009

Management Resources:

CALIFORNIA DEPARTMENT OF INDUSTRIAL RELATIONS PUBLICATIONS

Rest Periods/Lactation Accommodation, Frequently Asked Questions

CALIFORNIA DEPARTMENT OF PUBLIC HEALTH PUBLICATIONS

Minimum Requirements of the California Lactation Accommodation Law

CENTERS FOR DISEASE CONTROL AND PREVENTION PUBLICATIONS

Lactation Support Program Toolkit

FEDERAL REGISTER

Reasonable Break Time for Nursing Mothers, December 21, 2010, Vol. 75, No. 244, pages 80073-80079

OFFICE OF THE SURGEON GENERAL PUBLICATIONS

The Surgeon General's Call to Action to Support Breastfeeding, 2011

HEALTH RESOURCES AND SERVICES ADMINISTRATION PUBLICATIONS

The Business Case for Breastfeeding: Steps for Creating a Breastfeeding Friendly Worksite, Toolkit, 2008

U.S. DEPARTMENT OF LABOR, WAGE AND HOUR DIVISION, PUBLICATIONS

Fact Sheet #3: Break Time for Nursing Mothers under the FLSA, rev. December 2010

WEB SITES

California Department of Industrial Relations, Division of Labor and Standards Enforcement:

<http://www.dir.ca.gov/dlse>

California Department of Public Health: <http://www.cdph.ca.gov>

California Women, Infants and Children: <http://www.wicworks.ca.gov>

Centers for Disease Control and Prevention: <http://www.cdc.gov>

Health Resources and Services Administration: <http://www.hrsa.gov>

Office of the Surgeon General: <http://www.surgeongeneral.gov>

U.S. Department of Labor, Wage and Hour Division, Break Time for Nursing Mothers:

<http://www.dol.gov/whd/nursingmothers>

CSBA Revisions

07/11

# **Fullerton School District**

## **Board Policy**

### **Interns**

**BP 4112.21**

#### **Personnel**

#### **Board Adopted:**

The District may employ interns as necessary to fulfill the need for sufficient instructional staff and to provide future teachers an opportunity to link teaching theory with practice in order to meet State credentialing requirements. In addition, the District may employ teachers who already possess a preliminary or clear credential and are pursuing a credential in a different specialization as interns for positions that require such other credential.

The District may enter into partnership agreements with one or more approved teacher preparation programs sponsored by colleges or universities and/or may provide a District intern program with approval of the Commission on Teacher Credentialing (CTC). Any intern program in which the district participates shall be aligned with the preconditions and program standards adopted by the CTC.

The Superintendent or designee shall make reasonable efforts to recruit an intern from an approved program within the region whenever a teacher with a preliminary or clear credential is not available for a position requiring certification.

The Superintendent or designee shall ensure that any intern employed by the District possesses an appropriate intern credential and is adequately prepared for the responsibilities of the position.

An intern may be assigned to provide the same service as a holder of a regular multiple subject, single subject, or education specialist credential in accordance with the authorizations and grade/age level specified on the intern credential.

Terms of employment for interns shall be consistent with law and the District's collective bargaining agreement, as applicable.

Interns shall receive intensive, structured supervision and ongoing support by qualified personnel in order to enhance their instructional skills and knowledge. The Superintendent or designee shall ensure that District staff serving as supervisors, mentor teachers, or other support providers receive appropriate training to fulfill their responsibilities and that they maintain frequent communication with the interns they are assigned to assist.

Interns shall be provided with ongoing feedback regarding their performance and shall be formally evaluated in accordance with Board policy and the District's collective bargaining agreement.

Upon receiving notification from the Superintendent or designee that an intern has successfully completed the program, the Board of Trustees may recommend to the CTC that the intern be awarded a preliminary credential.

The Board shall regularly evaluate the effectiveness of the intern program(s) to determine whether changes are needed in the support and/or assignment of interns. The Board's evaluation shall be based on a report by the Superintendent or designee, including, but not limited to, data on student performance in classes taught by interns, feedback from interns and supervisors, and the number of interns who successfully complete the program and obtain general education or education specialist credentials.

Legal Reference:

EDUCATION CODE

300-340 English language education for immigrant children  
44225 Credentials, responsibilities of Commission on Teacher Credentialing  
44225.7 Priority for hiring fully prepared teacher  
44253.3-44253.4 Certificate to provide services to English learners  
44253.10 Qualifications to provide specially designed academic instruction in English  
44259 Minimum requirements for teaching credential  
44314 Diversified or liberal arts program  
44321 CTC approval of intern programs  
44325-44328 District interns  
44339-44341 Teacher fitness  
44450-44468 Teacher Education Internship Act of 1967 (university interns)  
44830.3 Employing district interns  
44885.5 District interns classified as probationary employees

CODE OF REGULATIONS, TITLE 5

80021.1 Provisional internship permit  
80033 Intern teaching credential  
80055 Intern credential, extension for extenuating circumstances

COURT DECISIONS

Renee v. Duncan, 686 F.3d 1002 (2012)

Management Resources:

COMMISSION ON TEACHER CREDENTIALING PUBLICATIONS

CL-840 Early Completion Option  
SB 2042 Multiple Subject and Single Subject Preliminary Credential Program Standards, rev. February 2014  
Intern Preservice, Support and Supervision Requirements: Preparation to Teach English Learners, Program Sponsor Alert 13-06, June 3, 2013  
Education Specialist Teaching and Other Related Services Credential Program Standards, rev. May 2013  
California Standards for the Teaching Profession, October 2009  
Hiring Hierarchy in Education Code 44225.7, Coded Correspondence 13-01, January 30, 2013  
Administrator's Assignment Manual, 2008  
Preparation of Intern Credential Holders Prior to Service as Teacher of Record as an Intern, Coded Correspondence 08-03, March 3, 2008

U.S. DEPARTMENT OF EDUCATION GUIDANCE

Improving Teacher Quality State Grants, rev. October 5, 2006

WEB SITES

CSBA: <http://www.csba.org>  
Commission on Teacher Credentialing, Interns: <http://www.ctc.ca.gov/educator-prep/intern>  
U.S. Department of Education: <http://www.ed.gov>

CSBA Revisions

(11/08 8/14) 5/16

# Fullerton School District

## Board Policy

### Employee Drug Testing

**BP 4112.41, 4212.41, 4312.41**

#### Personnel

#### Board Adopted:

The Board of Trustees maintains a drug- and alcohol-free workplace. In accordance with law, all employees shall render service without using, possessing, being impaired by, or being under the influence of alcohol or drugs.

#### Pre-Employment Drug/Alcohol Testing for Safety-Sensitive Positions

Because students and staff have the right to a safe and secure campus where they are free from physical and psychological harm, the Board authorizes the testing of prospective employees in safety-sensitive positions for drug and alcohol use. The following positions are safety-sensitive due to the operation of a District-owned vehicle and are subject to the District's program:

- Computer Technician I & II
- Computer Repair Coordinator
- Transporter
- Transporter/Custodian
- Stock Clerk/Transporter
- Bus Driver/Trainer
- Delegated Behind the Wheel Trainer
- Electrician
- Electronic Repair Technician I & II
- Facilities Maintenance Inspector
- Food Services Assistant III
- Food Services Specialist
- Food Production Coordinator Assistant
- Food Production Coordinator
- Gardener
- Grounds Equipment Operator
- Grounds Maintenance Operator
- Glazier/Painter
- HVAC Technician
- Lead Custodian
- Lead Gardener
- Locksmith
- Maintenance Planner/Coordinator
- Maintenance Worker I & II
- Mechanic I & II
- Painter
- Plumber
- Programming Support Specialist
- Sprinkler Repairer
- System Administrator
- Technical Support Specialist IV
- Vehicle Maintenance Coordinator
- Warehouse Coordinator/District Services
- Warehouse Coordinator/Food Services

The following positions are safety-sensitive due to the supervisor of positions that operate District-owned vehicle and are subject to the District's program:

- Supervisor, Nutrition Services
- Director, Nutrition Services
- Assistant Director of Transportation Services
- Director of Facilities, Maintenance and Operations
- Assistant Director of Maintenance and Operations
- Director of Purchasing, Warehouse and Transportation
- Instructional Technology Support Supervisor

Once a conditional offer of employment has been made, prospective employees in these identified positions shall undergo a pre-employment drug and alcohol screening for any substance which could impair their ability to safely and effectively perform their job functions. This screening shall be part of the employee's pre-employment physical examination.

Final selection of a job applicant for a position shall not be made until the applicant has successfully completed the screening.

All testing and medical examinations shall be conducted in accordance with State and federal law, Board policy, and administrative regulation.

Legal Reference:

EDUCATION CODE

44011 Controlled substance offense  
44455 Conviction for controlled substance offenses as grounds for revocation of credential  
44836 Employment of certificated persons convicted of controlled substance offenses  
44940 Compulsory leave of absence for certificated persons  
44940.5 Procedures when employees are placed on compulsory leave of absence  
45123 Employment after conviction for controlled substance offense  
45304 Compulsory leave of absence for classified persons  
44839 Medical certificate; periodic medical examination  
45122 Physical examinations

GOVERNMENT CODE

8350-8357 Drug-free workplace  
12940 Unlawful employment practices

CODE OF REGULATIONS, TITLE 5

5504 Medical certification procedures

CALIFORNIA CONSTITUTION

Article 1, Section 28(c) Right to Safe Schools

UNITED STATES CODE, TITLE 41

701-707 Drug-Free Workplace Act

COURT DECISIONS

Lanier v. City of Woodburn, (2008, 9th Circuit) 518 F.3d 1147

Knox County Education Association v. Knox County Board of Education, (1998, 6th Circuit) 158 F.3d 361

Loder v. City of Glendale, (1997) 14 Cal. 4th 846

Vernonia School District 47J v. Acton, (1995) 115 S.Ct. 2386

International Brotherhood of Teamsters v. Department of Transportation, (1991) 932 F.2d 1292

Skinner v. Railway Labor Executives' Assn, (1989) 489 U.S. 602

National Treasury Employees Union v. Von Raab, (1989) 489 U.S. 456

CSBA Revisions

(10/93 6/97) 7/08

# **Fullerton School District**

## **Board Policy**

### **Drug & Alcohol Testing for School Bus Drivers**

**BP 4112.42**

#### **Personnel**

##### **Board Adopted:**

The Board of Trustees desires to ensure that District-provided transportation is safe for students, staff, and the public. To that end, the Superintendent or designee shall establish a drug and alcohol testing program designed to prevent the operation of buses or the performance of other safety-sensitive functions by a driver who is under the influence of drugs or alcohol, including a driver of a school bus, student activity bus, or other school transportation vehicle or any other employee who holds a commercial driver's license which is necessary to perform duties related to district employment.

A driver shall not report for duty or remain on duty when he/she has used any drug listed in 21 CFR 1308.11. A driver is also prohibited from reporting for duty or remaining on duty when he/she has used any drug listed in 21 CFR 1308.12-1308.15, unless he/she is using the drug under the direction of a physician who has advised him/her that the substance will not adversely affect the driver's ability to safely operate a bus. In addition, a driver shall not consume alcohol while on duty or for four hours prior to on-duty time.

The District's testing program for drivers shall include pre-employment drug testing and reasonable suspicion, random, post-accident, return-to-duty, and follow-up drug and alcohol testing of drivers.

The Board shall contract for testing services upon verifying that the personnel are appropriately qualified and/or certified and that testing procedures conform to federal regulations.

Except as otherwise provided by law, the Superintendent or designee shall not release individual test results or medical information about a driver to a third party without the driver's specific written consent.

#### Consequences Based on Test Results

Any driver who refuses to take a required drug or alcohol test, tests positive for drugs, or is found to have a blood alcohol concentration level that exceeds the levels specified in law shall be removed from performing safety-sensitive functions in accordance with 49 CFR 40.23 and 382.211.

No driver shall be temporarily removed from the performance of safety-sensitive functions based only on a laboratory report of a confirmed positive test before the certified medical review officer has completed verification of the test results, unless the District has obtained a waiver.

Not later than five days after receiving notification of the test result or refusal to comply, the Superintendent or designee shall report any refusal, failure to comply, or positive test result to the California Department of Motor Vehicles (DMV) using a form approved by the DMV.

Any driver who refuses, fails to comply, or has a positive test result may be referred to an education and treatment program that meets the requirements of 49 CFR 40.281-40.313. If the substance abuse professional recommends that ongoing services are needed to assist the driver to maintain sobriety or abstinence from drug use, the Superintendent or designee shall require the driver to participate in the recommended services as part of a return-to-duty agreement and shall monitor his/her compliance. Any drop from a rehabilitation or return-to-duty program or a subsequent positive test result shall be reported to the DMV.

A driver who has violated federal drug and alcohol regulations may be subject to disciplinary action up to and including dismissal in accordance with law, administrative regulations, and the District's collective bargaining agreement.

#### Voluntary Self-Identification

Whenever a driver admits to alcohol or drug misuse under the District's voluntary self-identification program, the Superintendent or designee shall ensure all of the following:

1. No adverse action shall be taken against the driver by the District.
2. The driver shall be allowed sufficient opportunity to seek evaluation, education, or treatment to establish control over his/her drug or alcohol problem.
3. The driver shall be permitted to participate in safety-sensitive functions only after:
  - a. Successfully completing an education or treatment program, as determined by a drug and alcohol abuse evaluation expert, such as an employee assistance professional, substance abuse professional, or qualified drug and alcohol counselor
  - b. Undergoing a return-to-duty test with a result indicating an alcohol concentration of less than 0.02 and/or a verified negative result for drug use

A driver who admits to alcohol or drug misuse shall not be subject to federal requirements related to referral, evaluation, and treatment, provided that he/she does not self-identify in order to avoid drug or alcohol testing, makes the admission prior to performing a safety-sensitive function, and does not perform a safety-sensitive function until he/she has been evaluated and has successfully completed education or treatment requirements in accordance with program guidelines.

#### Legal Reference:

##### EDUCATION CODE

35160 Authority of governing boards

##### GOVERNMENT CODE

8355 Drug-free workplace; employee notification

##### VEHICLE CODE

13376 Driver certificates; revocation or suspension

34500-34520.5 Safety regulations

##### CODE OF REGULATIONS, TITLE 13

1200-1293 Motor carrier safety, especially:

1213.1 Placing drivers out-of-service

##### UNITED STATES CODE, TITLE 41

8101-8106 Drug-Free Workplace Act

UNITED STATES CODE, TITLE 49  
31306 Alcohol and drug testing

CODE OF FEDERAL REGULATIONS, TITLE 21  
1308.11-1308.15 Controlled substances

CODE OF FEDERAL REGULATIONS, TITLE 49  
40.1-40.413 Procedures for transportation workplace drug and alcohol testing programs  
382.101-382.605 Drug and alcohol use and testing; especially:  
382.205 On-duty use  
382.207 Pre-duty use  
382.209 Use following an accident

Management Resources:

CALIFORNIA HIGHWAY PATROL PUBLICATIONS  
Controlled Substances and Alcohol Testing Compliance Checklist, 2007  
What is CSAT? Controlled Substances and Alcohol Testing, 2005

WEB SITES

California Highway Patrol: <http://www.chp.ca.gov>  
Federal Motor Carrier Safety Administration: <http://www.fmcsa.dot.gov>  
U.S. Department of Transportation, Office of Drug and Alcohol Policy and Compliance:  
<http://www.dot.gov/ost/dapc>

CSBA Revisions  
(2/96 3/06) 8/13

ADMINISTRATIVE REPORT

**DATE:** January 16, 2018  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Sung Chi, Coordinator, Assessment and Accountability  
**SUBJECT:** CALIFORNIA DASHBOARD LOCAL INDICATORS BOARD REPORT

Background: Based on the Local Control Funding Formula (LCFF), California has a new accountability system that is based on multiple measures. These measures are used to determine local educational agency (LEA) and school progress toward meeting the needs of their students. Performance on these multiple measures will be reported through the new California School Dashboard. This new accountability system is an online tool that reports on multiple measures, including local and State indicators.

Rationale: Educational Services staff will present a review of the Fullerton School District fall 2017 California Dashboard reports. This review will include an overall summary of the Dashboard State indicator data for the District as well as significant subgroups.

Funding: Not applicable.

Recommendation: Not applicable.

EF:SC:nm