

Online will preparation via *GuidanceResources*[®]

Step-by-step instructions



What's online will preparation?

Having a will allows you to designate who'll receive your property and assets when you're gone. Without one, your state determines how your estate is distributed. Lincoln's trusted partnership with *LifeKeys*[®] includes *GuidanceResources*[®] online will preparation services with your life insurance policy. *GuidanceResources* will securely walk you through each step of documenting your final wishes and executing a will.

Online will preparation allows you to document your final wishes, including naming:

- Beneficiaries to inherit property
- A guardian to care for minor children

Online will preparation is straightforward. With *GuidanceResources*, you can:

- Follow detailed instructions and definitions to guide you through the process.
- Create, save, and print a legally binding will that you can update anytime.
- Make unlimited revisions at no cost.

Personal legal forms and documents are stored on a secure server and are only accessible via password.

Where do I begin?



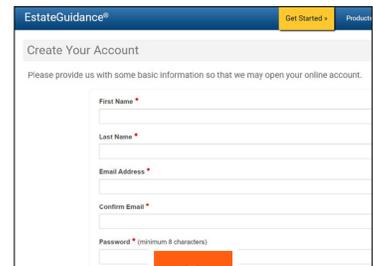
1

Go to **GuidanceResources.com**.
First-time users: register with access code **LIFEKEYS** and navigate to the **EstateGuidance**[®] tile.



2

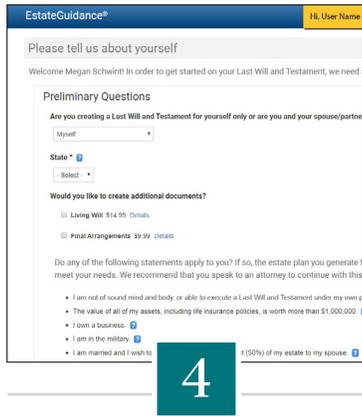
Select **Create a Last Will and Testament - FREE**, then click **Get Started**.



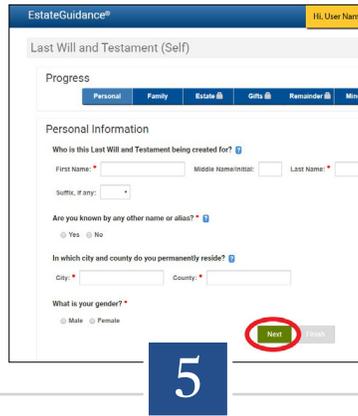
3

Provide required information to create an online account.

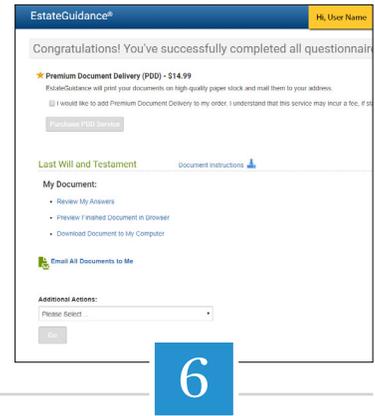
For illustrative purposes only. Actual screens subject to change.



Answer the preliminary questions. You can add a living will or final arrangements for an additional cost. Click **Get Started** to proceed.



Enter your personal information and click **Next** to move through all eight sections (Personal, Family, Estate, Gifts, Remainder, Minors, Legal Rep, and Other).



Congratulations – you’ve completed your will! Download the document to your computer, have it emailed to you at no cost, or request a printed copy for \$14.99.

For illustrative purposes only. Actual screens subject to change.

Be sure to sign and date your last will and testament in the presence of a qualified witnesses and a notary public.



It's easy to access online will prep. Just visit GuidanceResources.com or download the **GuidanceNowSM** mobile app. (First time users enter web ID: LifeKeys)

Download the app today!




©2024 Lincoln National Corporation

LincolnFinancial.com

Lincoln Financial is the marketing name for Lincoln National Corporation and its affiliates.

Affiliates are separately responsible for their own financial and contractual obligations.

LCN-5038820-101822

MAP 12/24 Z07

Order code: LFE-WPREP-FLI001



LifeKeys® services are provided by ComPsych® Corporation, Chicago, IL. ComPsych® is not a Lincoln Financial company. Coverage is subject to actual contract language. Each independent company is solely responsible for its own obligations (except in Vermont). *GuidanceResources*® is a trademark of ComPsych® Corporation.

Google Play and the Google Play logo are trademarks of Google LLC.

App Store is a service mark of Apple Inc., registered in the U.S. and other countries.

State limitations apply. Online will prep is not available to those policies situated in New York.