

Please Print or Type the Information Below. This Form Must Be Filed Between July 7, 2025 and April 30, 2026

PART I - CLAIMANT INFORMATION

Claimant's Name	Spouse's Name
<input type="text"/>	<input type="text"/>
Claimant's Social Security Number	Spouse's Social Security Number
<input type="text"/>	<input type="text"/>
Street Number, P.O. Box; Apartment Number, Suite; RR Number, etc.	
<input type="text"/>	
City, State & ZIP Code	
<input type="text"/>	
Claimant's Date of Birth	Spouse's Date of Birth
<input type="text"/>	<input type="text"/>
Daytime Telephone Number	Municipality of Residence
<input type="text"/>	<input type="text"/>

PART II - FILING STATUS

1. I certify that I am: (Check One Box Only)

A. A Claimant, age 65 or older as of December 31, 2024.

B. A Claimant under age 65 with a spouse age 65 or older as of December 31, 2024.

C. A Widow or Widower, age 50 to 64 as of December 31, 2024.

D. Permanently Disabled, age 18 to 64 during 2024.

PART III - PAYMENT METHOD - CHOOSE AN OPTION

Traditional Paper Check

OR

Direct Deposit into your Bank Account

Bank Name _____

Bank Account Number _____

Bank Transit Routing Number _____

Email Address (Required) _____

PART III - SIGN & DATE

CLAIMANT: I declare that this claim is true, correct and complete and to the best of my knowledge and belief, and this is the only claim filed by members of my household.	PREPARER: I declare that I prepared this return and that it is to the best of my knowledge and belief, true, correct and complete.
Claimant's Signature & Date	Preparer's Signature, Date & Phone Number
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

See the back of this form for the Checklist of Required Documents

YOU MUST BE APPROVED BY THE STATE FOR THEIR REBATE BEFORE YOU CAN APPLY FOR THE SCHOOL DISTRICT'S REBATE.

SAUCON VALLEY SCHOOL DISTRICT
PROPERTY TAX REBATE PROGRAM

FILING CHECKLIST

FOR FILING 2024-25 SCHOOL DISTRICT PROPERTY TAX CLAIMS

MUST FILE BETWEEN JULY 7, 2025 - APRIL 30, 2026

-
- 1. Sign and date the **Saucon Valley School District Rebate Form - TRCF-1000 2025**
(the yellow form with 2025 on top)**
- 2. PA State Property Tax Rebate Form - PA-1000** for the year ending 2024:
A copy of the completed and signed form that was submitted to the State.
If you do not have a copy - See your State Representative's Office to obtain a copy
- 3. Copy of your PA State Rebate Check dated July 2025 or later**
OR Bank Statement showing a Direct Deposit into your Bank Account
You can also obtain a letter from your state representative stating you received the PA State Rebate
- 4. PAID RECEIPT** for 2024-2025 School Real Estate Tax bill for 2024-2025
Stamped Paid by tax collector OR Paid receipt from Keystone Collections
-

**3 ways to submit your
SENIOR TAX REBATE**

- 1. Mail your completed packet to:**
Saucon Valley School District
Business Office
2097 Polk Valley Road
Hellertown, PA 18055
OR
- 2. Drop off your completed packet (No Contact):**
Saucon Valley School District
Business Office - Lobby
2097 Polk Valley Road
Hellertown, PA 18055
OR
- 3. If you need help with your application:**
Call to make an appointment
Monday, Tuesday, Wednesday, or Thursday Only
9:00 - 3:00
610-838-7001 x1117

NOTICE

SAUCON VALLEY SCHOOL DISTRICT PROPERTY TAX REBATE PROGRAM

**Saucon Valley School District
2097 Polk Valley Road
Hellertown, PA 18055**

**Telephone 610-838-7001
Extension 1117**

The Saucon Valley School District is offering a property tax rebate program.

The maximum this year is \$700.00.

Any homeowner eligible to receive a Pennsylvania Property Tax Rebate may be eligible to receive a District rebate. A rebate is available, upon filing an application, to a person ***owning*** and ***residing*** in a ***primary residence*** within the Saucon Valley School District. The District rebate is calculated on the amount of the 2024-2025 School Real Estate Taxes paid.

Rebate applications must be filed at the Business Office in the School District Administration Building, ***no later than April 30, 2026***.

Forms are available:

- Online at www.svpanthers.org under Business Office/Taxes/Saucon Valley Property Tax Rebate
- Saucon Valley School District Office, Business Office, 2097 Polk Valley Road, Hellertown.
- State Representatives Robert Freeman and Milou Mackenzie. They will also assist in filling out these forms.

Hon. Robert L. Freeman
215 Northampton Street
Easton, PA 18042
Phone: 610-253-5543

Hon. Milou Mackenzie
1425 Mountain Drive North
Bethlehem, PA 18015
Phone: 610-965-5830

SAUCON VALLEY SCHOOL DISTRICT
PROPERTY TAX REBATE PROGRAM

QUESTION & ANSWER GUIDE

FOR FILING 2024-25 SCHOOL DISTRICT PROPERTY TAX CLAIMS

YOU MUST FILE BETWEEN JULY 7, 2025 - APRIL 30, 2026

Q. **Who can file a property tax rebate claim?**

A. The Property Tax Rebate is based on the 2024-25 school district property taxes paid during the school year 2024-25.

To file for a Property Tax Rebate:

- You must have **owned and occupied a residence** within the Saucon Valley School District during the 2024-25 school year.

You or your spouse must have been at least 65 years old as of December 31, 2024.

or

You were a widow or widower during all or part of 2024 and must have been 50 years or older as of December 31, 2024.

or

You were permanently disabled during all or part of 2024, 18 years or older during 2024, and were unable to work because of a medically determined physical or mental disability.

- Your total 2024 household income, including your spouse's, must have been \$35,000 or less. **Note: Fifty percent (50%) of social security/railroad retirement income shall be excluded in determining income limits.**
- You or someone on your behalf must have paid the school district taxes on the residence for 2024-25. The payment must have been made on or before the date of filing the claim.
- Only one member of each household may file a claim even if more than one person is qualified to receive a rebate.

Q. **What is the total amount I can be eligible to receive as a rebate?**

A. The total amount that you may be eligible to receive as a rebate is \$700. The school district rebate is based on school district property taxes only. The amount of the State and School rebates cannot exceed the 2024-2025 school real estate tax bill. If this happens, the school rebate will be reduced to equal, but not exceed, the school real estate bill.

Q. **Can I file a claim form for someone who has recently died?**

A. You may file a claim for an eligible claimant, who **died after December 31, 2024**. You may not file a claim if the claimant **died during 2024**. The law governing the Property Tax Rebate Program requires that a claimant must have lived in their home for all of 2024 in order to receive a rebate.

If you are filing a claim for an eligible decedent, please include “*Estate of*” before the claimant’s name.

Q. **What do I attach to my form to claim a property tax rebate?**

A. Please submit the following documents:

1. Saucon Valley School District Rebate form (Yellow with 2025 on top)- sign & date
2. PA State Property Tax Rebate form- PA 1000 for the year ending 2024. This is the form you submitted to the state. If you do not have a copy, see your state representative to obtain a copy.
3. Copy of your PA State Rebate Check dated July 2025 or later, OR Bank Statement showing a Direct Deposit into your Bank Account. You can also obtain a letter from your state representative stating you received the PA State Rebate.
4. PAID RECEIPT for 2024-2025 School Real Estate Tax bill for 2024-2025
Stamped Paid by tax collector OR Paid receipt from the tax collector

DO NOT INCLUDE

Copies of Forms W-2, 1099-INT, 1099-DIV, 1099-R, 1099-MISC, SSA-1099 or copies of your federal income tax return or your PA tax return for the claim year **are not required** when filing your claim form.

However, copies of these forms may be required to be submitted to substantiate your income if your return is selected for audit purposes.

Q. **When do I file my tax rebate claim form? Is there a deadline?**

A. Tax Rebate Claim Form (TRCF) must be filed between July 7, 2025, and April 30, 2026. No Tax Rebate Claim Forms will be accepted AFTER April 30, 2026, for 2024-2025 rebate claims.

Q. **Are there penalties for fraudulent claims to obtain a tax rebate?**

A. In any case in which a Tax Rebate Claim form (TRCF-1000) is excessive and was filed with fraudulent intent, the claim shall be disallowed in full and a penalty of twenty-five percent (25%) of the entire amount claimed shall be imposed. The penalty and the amount of the disallowed claim, if the claim has already been paid, shall bear interest at the rate of one-half (1/2) of one percent (1%) per month from the date of the claim until repaid. The claimant and any person who assisted in the preparation and or filling of a fraudulent claim shall be guilty of a misdemeanor, and upon conviction thereof, shall be sentenced to **pay a fine not exceeding one thousand dollars (\$1,000)**, or undergo imprisonment not exceeding one year, or both. A claim shall be disallowed if the claimant received title to the residence primarily for the purpose of receiving a property tax rebate claim.

Q. **If I have any questions, is there someone I can contact?**

A. If you have any questions, call the Saucon Valley School District Business Office at (610) 838-7001, Extension 1117, Monday through Thursday, 9:00 AM to 3:00 PM.

Q. **Where can I get a rebate form (TCRF-1000)?**

A. Application forms can be obtained in the following ways:

- From the Saucon Valley School District Office located in the Business Office of the Administration Building, 2097 Polk Valley Road, Hellertown.
Phone: 610-838-7001Ext.1117
- From the District Web Site: www.svpanthers.org
- From the office of your State Representative:

Robert L. Freeman
215 Northampton Street
Easton, PA 18042
Phone: 610-253-5543

Milou Mackenzie
1425 Mountain Drive North
Bethlehem, PA 18015
Phone: 610-965-5830

Representatives Freeman and Mackenzie will assist in filling out these forms.

INCOME ELIGIBILITY

FOR FILING 2024-25 SCHOOL DISTRICT PROPERTY TAX CLAIMS

MUST FILE BETWEEN JULY 7, 2025 AND APRIL 30, 2026

TOTAL INCOME From <u>Line 13</u> of your claim form			Your maximum rebate is
\$0	to	\$8,000	\$700
\$8,001	to	\$15,000	\$550
\$15,001	to	\$18,000	\$350
\$18,001	to	\$35,000	\$300