Upper Merion Area School District Property Tax Rebate

To Be filed with UMASD between July 1, 2025 and no later than June 30, 2026

For Year 2024 PA-1000 (Filed in 2025)

Where To File: UMASD Administrative Office, 435 Crossfield Rd., King of Prussia, PA 19406

PLEASE COMPLETE ALL REQUESTED INFORMATION. **Please print legibly or type**

Exhibit B			
PART A - Claimant Personal Information			
Name			
Address			
Phone Number		Date of Birth	/ /
Parcel Number (Found on Tax Bill)			
Social Security Number	- -		
PART B - Form PA-1000 2024 (Property Tax or Rent Rebate Claim)			
Insert amount from **LINE 13** on Form **PA-1000 2024** (Total Income)	$		
Inserted amount above in Part B may not exceed $46,520 for owners and $46,520 for renters.			
Complete Applicable Section C			
PART C (1) - FOR PROPERTY OWNERS with INCOME IN Part B BELOW $31,010 ONLY Eligible for Supplement. Calculation of Property Tax Rebate from UMASD			
(a) Insert total property taxes paid from **LINE 14** on **Form PA-1000 2024**	$		
(b) Insert property tax rebate amount from **LINE 15** on **Form PA-1000 2024**	$		
(c) Divide total property tax paid from **Line (a)** by total income in **PART B**			%
(d) If Line (c) is LESS than 15%, enter the amount from Line (b); If Line (c) is GREATER than 15%, multiply Line (b) by 1.5			
(e) Subtract Line (d) from Line (a)	$		
(f) Percentage Rebate Factor		X	50%
(g) Multiply Line (d) by Line (f)	$		
(h) UMASD Property Tax Rebate (Insert the lessor of Line (e) and Line (g))	$		
Inserted amount on Line (h) above may not exceed $750			
PART C (2) - FOR PROPERTY OWNERS with INCOME IN Part B ABOVE $31,010 ONLY Calculation of Property Tax Rebate from UMASD			
(a) Insert total property taxes paid from **LINE 14** on **Form PA-1000 2024**	$		
(b) Insert property tax rebate amount from **LINE 15** on **Form PA-1000 2024**	$		
(c) Subtract Line (b) from Line (a)			
(d) Percentage Rebate Factor		X	50%
(e) Multiply Line (b) by Line (d)	$		
(f) UMASD Property Tax Rebate (Insert the lessor of Line (c) and Line (e))	$		
Inserted amount on Line (f) above may not exceed $190			
PART C (3) - FOR RENTERS ONLY Calculation of Rent Rebate from UMASD			
(a) Insert amount from **LINE 17** on **Form PA-1000 2024**	$		
(b) Insert amount from **LINE 18** on **Form PA-1000 2024** (Rent Rebate)	$		
(c) Subtract Line (b) from Line (a)			
(d) Percentage Rebate Factor		X	50%
(e) Multiply Line (b) by Line (d)	$		
(f) UMASD Rent Rebate (Insert the lessor of Line (c) and Line (e))	$		
Inserted amount on Line (f) above may not exceed $500			

PART C (4) - COMBINED OWNERS/RENTERS with INCOME IN Part B BELOW $31,010 ONLY Eligible for Supplement. Calculation of Tax/Rent Rebate from UMASD	
(a) Insert amount from **LINE 17** on **Form PA-1000 2024**	$
(b) Insert amount from **LINE 19** on **Form PA-1000 2024**	$
(c) Divide total property tax paid from **Line (a)** by total income in **PART B**	%
(d) If Line (c) is LESS than 15%, enter the amount from Line (b); If Line (c) is GREATER than 15%, multiply Line (b) by 1.5	
(e) Subtract Line (d) from Line (a)	$
(f) Percentage Rebate Factor	X 50%
(g) Multiply Line (d) by Line (f)	$
(h) UMASD Tax/Rent Rebate (Insert the lesser of Line (e) and Line (g))	$
Inserted amount on Line (h) above may not exceed $750	

PART C (5) - FOR PROPERTY OWNERS/RENTERS with INCOME IN Part B ABOVE $31,010 ONLY Calculation of Tax/Rent Rebate from UMASD	
(a) Insert amount from **LINE 17** on **Form PA-1000 2024**	$
(b) Insert amount from **LINE 19** on **Form PA-1000 2024**	$
(c) Subtract Line (b) from Line (a)	
(d) Percentage Rebate Factor	X 50%
(e) Multiply Line (b) by Line (d)	$
(f) UMASD Tax/Rent Rebate (Insert the lesser of Line (c) and Line (e))	$
Inserted amount on Line (f) above may not exceed $190	

PART D- Checklist of Required Information to send with Rebate Request Form Requires Everything listed in Line (a) **AND** Line (b)	
(a) Copy of **PA-1000 2024** (Pages 1&2 of Property Tax/Rent Rebate Claim) filed with PA Dept of Revenue	
(b) Copy of **2024 Rebate Check** OR **Statement of Direct Deposit** from PA Revenue **RECEIVED IN 2025** noting the rebate as shown in Part C (1) & C (4) line (d) OR Part C (2), C (3) & C (5) line (b)	
I declare this form is true, correct and complete, that the documents required and hereto under Part D are true and correct copies of those documents, and that to the best of my knowledge and belief this is the only claim filed by members of my household.	

Claimant's Signature

Signature of Preparer (If Other Than Claimant)

Date

Printed Name of Preparer (If Other Than Claimant)



Did you enclose all of your copies?
DID YOU SIGN & DATE THIS FORM?

Phone Number of Preparer (If Other Than Claimant)

Exhibit A	
Property Tax/ Rent Rebate Percentage Factor Table	
Total Income	Rebate Percentage Factor
$0 to $8,270	50%
$8,271 to $15,510	50%
$15,511 to $18,610	50%
$18,611 to $45,520	50%

The rebate percentage factor will be applied to the rebate amount received by the Claimant from the Commonwealth of Pennsylvania, including supplemental rebates.