

**Tidehaven Independent School District
HB 1378 Debt Transparency Report
As of August 31, 2021**

Contact Information

Political Subdivision Name:	Tidehaven Independent School District
Political Subdivision Type:	ISD
Address:	205 FM 1095, El Maton, Texas 77440
Phone Number:	979-843-4300
Reporting Fiscal Year:	9/1/2020 - 8/31/2021
Website:	https://www.tidehavenisd.com/
Contact Name & Title:	Mariah Langston, Business Manager

Summary of Debt Obligations

Total Tax-Supported & Revenue Debt	
Total authorized debt obligations:	86,815,000
Total principal of all outstanding debt obligations:	39,735,000
Combined principal and interest required to pay all outstanding debt obligations in full:	51,145,799
Total Debt Secured By Ad Valorem Taxation	
Total authorized debt obligations secured by ad valorem taxation:	86,815,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	39,735,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation in full:	51,145,799
Per Capita Debt Secured By Ad Valorem Taxation	
Population of the political subdivision:	4,357
Source and year of population data:	Municipal Advisory Council of Texas, 2021
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	19,925
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	9,120
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation in full per capita:	11,739

Individual Debt Obligations

Outstanding Debt Obligation	Principal Issued	Principal Outstanding	Combined P&I Required	Final Maturity	Secured by Ad Valorem Taxes?	Total Proceeds Received	Proceeds Spent	Proceeds Unspent	Official Stated Purpose Authorized	Moody's	S&P
ULT Refunding Bonds, Taxable Series 2020	36,285,000	35,725,000	45,273,399	2/15/2040	Yes	-	-	-	Refunding	-	A+
ULT School Building Bonds, Series 2012	50,530,000	4,010,000	5,872,400	2/15/2041	Yes	50,530,000	50,530,000	-	Construction	A2	A+