

**Tidehaven Independent School District
HB 1378 Debt Transparency Report
As of August 31, 2023**

Contact Information	Political Subdivision Name:	Tidehaven Independent School District
	Political Subdivision Type:	ISD
	Address:	205 FM 1095, El Maton, Texas 77440
	Phone Number:	979-843-4302
	Reporting Fiscal Year:	9/1/2022 - 8/31/2023
	Website:	https://www.tidehavenisd.com/
	Contact Name & Title:	Mariah Langston, Business Manager

Summary of Debt Obligations		Total Tax-Supported & Revenue Debt
Total authorized debt obligations:		86,815,000
Total principal of all outstanding debt obligations:		36,835,000
Combined principal and interest required to pay all outstanding debt obligations in full:		45,943,756
		Total Debt Secured By Ad Valorem Taxation
Total authorized debt obligations secured by ad valorem taxation:		86,815,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:		36,835,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation in full:		45,943,756
		Per Capita Debt Secured By Ad Valorem Taxation
Population of the political subdivision:		4,299
Source and year of population data:		Municipal Advisory Council of Texas, 2023
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:		20,194
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:		8,568
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation in full per capita:		10,687

Individual Debt Obligations		Principal		Combined P&I	Secured by Ad	Total Proceeds		Proceeds	Official Stated Purpose	Moody's	S&P
Outstanding Debt Obligation	Principal Issued	Outstanding	Required	Final Maturity	Valorem Taxes?	Received	Proceeds Spent	Unspent	Authorized	Enhanced/Unenhanced	Enhanced/Unenhanced
U/L Tax School Building Bonds, Series 2012	50,530,000	2,700,000	4,353,750	2/15/2041	Yes	50,530,000	50,530,000	-	School Building	A2	A+
U/L Tax Refunding Bonds, Taxable Series 2020	36,285,000	34,135,000	41,590,006	2/15/2040	Yes	38,111,270	38,111,270	-	Refunding	NR	A+