

**Tidehaven Independent School District  
 HB 1378 Debt Transparency Report  
 As of August 31, 2020**

**Contact Information**

Political Subdivision Name: Tidehaven Independent School District  
 Political Subdivision Type: ISD  
 Address: 205 FM 1095, El Maton, Texas 77440  
 Phone Number: 979-843-4300  
 Reporting Fiscal Year: 9/1/2019 - 8/31/2020  
 Website: <https://www.tidehavenisd.com/>  
 Contact Name & Title: Mariah Langston, Business Manager

**Summary of Debt Obligations**

Total Tax-Supported & Revenue Debt	
Total authorized debt obligations:	86,815,000
Total principal of all outstanding debt obligations:	39,735,000
Combined principal and interest required to pay all outstanding debt obligations in full:	53,804,759
Total Debt Secured By Ad Valorem Taxation	
Total authorized debt obligations secured by ad valorem taxation:	86,815,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	39,735,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation in full:	53,804,759
Per Capita Debt Secured By Ad Valorem Taxation	
Population of the political subdivision:	4,924
Source and year of population data:	Municipal Advisory Council of Texas, 2021
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	17,631
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	8,070
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation in full per capita:	10,927

**Individual Debt Obligations**

Outstanding Debt Obligation	Principal Issued	Principal Outstanding	Combined P&I Required	Final Maturity	Secured by Ad Valorem Taxes?	Total Proceeds Received	Proceeds Spent	Proceeds Unspent	Official Stated Purpose Authorized	Moody's	S&P
ULT Refunding Bonds, Taxable Series 2020	36,285,000	35,725,000	46,509,215	2/15/2040	Yes	-	-	-	Construction	-	A+
ULT School Building Bonds, Series 2012	50,530,000	4,010,000	7,295,544	2/15/2041	Yes	50,530,000	50,530,000	-	Refunding	A2	A+