

## U.S. OMNI is our 403(b) Third Party Plan Administrator!

In partnership with East Greenwich Public Schools, OMNI will ensure that the plan sponsor, the participants, each of the investment providers and their agents adhere to the many compliance regulations mandated by the Internal Revenue Service.

## Starting or changing your contributions:

If you wish to start contributing or make a change to your current contributions, you will need to submit a Salary Reduction Agreement (SRA) form. Changes include: starting a new deduction, stopping an existing deduction, changing the amount of an existing deduction, or changing your investment provider. The SRA form can be found in the "Employees" tab under "Start | Change Contributions" section of OMNI's website atwww.omni403b.com. From there, you will select your employer state in the dropdown and enter your employer name. You have the option of printing out a form and faxing it to OMNI or completing the form electronically on their secure website. OMNI also now offers a new SRA Express Shortened Online form to streamline the process by which new participants may begin making payroll deductions into a single investment account. It is suggested that you complete the electronic SRA form to expedite your request.



OMNI's services include the review and approval of all 403(b) & 457 transactions, and implementation of Salary Reduction Agreement (SRA) forms.

OMNI is available from 7:30 am to 8:00 pm Monday - Friday EST to assist with any questions you may have.

OMNI's call center representatives can be reached at:

1-877-544-OMNI (6664) www.omni403b.com



Refer to the instructions on the following pages to submit an SRA or any of the transactions below.

'Transactions permitted by plan may vary

- > Distributions (including distributions due to age, death, disability, separation from service, and domestic relations orders).
- > Exchanges/Transfers/Rollovers of 403(b) funds between vendors or 403(b) plans
- > Hardship Withdrawals
- > Loans \*\* New Provision!\*\*
- Purchase of Service Credits
- > Qualified Domestic Relations Orders (QDRO)



