

# Wylie Independent School District



## A G E N D A

**REGULAR SESSION – MONDAY, JUNE 16, 2025 – 6:00 P.M.**

**WYLIE ISD EDUCATIONAL SERVICE CENTER  
951 S. Ballard  
Wylie, Texas 75098**

### **A. Call to Order**

Roll Call, Establishment of Quorum

### **B. Executive Session – Section 551, Texas Government Code**

1. Personnel – Texas Government Code Section 551.074 to deliberate the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee, or to hear a complaint or charge against an officer or employee.
  - a. Additional Personnel Units
  - b. Discuss Additional Responsibilities of Safety and Security Specialist
2. Real Estate – Texas Government Code Section 551.072 to deliberate the purchase, exchange, lease, or value of real property if deliberation in an open meeting would have a detrimental effect on the position of the governmental body in negotiations with a third person.

3. Consultation with Legal Counsel – Texas Government Code Section 551.071, to consult with the District’s attorney, in person or by phone, on a matter in which the duty of the attorney to the District, under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with Chapter 551 of the Texas Government Code.

**C. Open Session (Begins at approximately 7:00 p.m.)**

1. Invocation
2. Pledge of Allegiance

**D. Recognitions**

1. Introduction of Cooper Junior High School Principal
2. Introduction of Executive Director for Student Services
3. Creating Leaders and Advocates for Schools – Class of 2025 - Graduation
4. Texas High School Lacrosse League – Division C - State Champions – Wylie East High School and Wylie High School
5. Air Force Junior Reserve Officer Training Corps (AFJROTC) – Nationally Accredited Joint Cadet Leadership Course – Distinguished Graduate, Honor Graduate, and Honor Graduate & Military Officer of World War National Award Winner - Wylie High School

**E. Information Reports and Public Meetings (No Action Required)**

1. Presentation and Public Hearing on the 2025-2026 Budget and Proposed Tax Rate
2. Communications and Community Relations Update
3. Legislative Update

**F. Public Forum**

## **G. Action Items**

### **1. Consent Agenda**

- a. Minutes
- b. Approval of Financial Reports
  - 1. Financial Reports
  - 2. Investment Reports
  - 3. Student Nutrition Report
- c. Budget Amendment 9 for the 2024-2025 School Year
- d. Request to Cancel July 21, 2025, Regular Scheduled Board Meeting
- e. Consider Resolution Approving Emergency Closure
- f. Consider Approving RFP 2025-J06-100 – Fine Arts Contracted Services
- g. Consider Approval RFP 2025-J06-101 – Local Restaurant, Fast Food and Catering
- h. Consider Approval RFP 2025-J06-102 – Local Retail and Grocery
- i. Consider Approval RFP 2025-J06-103 – Instructional Supplies, Services, Subscriptions and Software
- j. Consider Student Breakfast and Lunch Price Increase
- k. Consider Approval TASB Board Policy Update 125
- l. Consider Approval of Avant Foreign Language Resolution

## **2. New and Unfinished Action Items**

- a. Consider Approval of Board Resolution Adopting the Budget for the 2025-2026 Fiscal Year
- b. Discuss and take action to adopt an Order Authorizing the Defeasance and Redemption of a Portion of Wylie Independent School District Unlimited Tax School Building, Bonds, Series 2015B; And all Matters Incident or Related Thereto
- c. Consider Approval of Additional Responsibilities for the Safety and Security Specialist
- d. Consider Approval of DH(LOCAL) Update
- e. Consideration and Possible Action to Approve Endorsement of Garland ISD Trustee Robert Selders, Jr. for Region 10, Position A, on the TASB Board of Directors
- f. Consider Approval of Proposed 2025-2026 Compensation Plan
- g. Personnel – Section 551.074 of the Texas Government Code
  - 1. Resignations
  - 2. Employment
  - 3. Additional Personnel Units

## **H. Adjournment**

# **Information Reports and Public Meetings (No Action Required)**

## **Subject: Presentation and Public Hearing on the 2025-2026 Budget and Proposed Tax Rate**

The purpose of this public hearing is to discuss the school district's 2025-2026 budget that will be adopted and the proposed tax rate. The tax rate will be determined once the certified values are received in July and the tax rate will be adopted in August 2025. Public participation in the discussion is invited. We will present information related to the 2025-2026 budget to the board of trustees. This will serve as the last presentation of the proposed budget before requested action to be taken by the board of trustees.

*Contact: Scott Roderick, CPA, Assistant Superintendent for Finance and Operations*

## **Subject: Communications and Community Relations Update**

This update provides a year-in-review snapshot of the Communications Department's work during the 2024-25 school year. Highlights include the successful launch of the new district website and ParentSquare platform, social media growth, expanded content creation, and ongoing efforts to strengthen family and community engagement across Wylie ISD.

*Contact: April Cunningham, Executive Director for Communications*

## **Subject: Legislative Update**

During the 24-25 school year, the district focused their legislative efforts on improving Chapter 37, the student discipline code, to ensure a safe classroom environment for all. We worked with Texas legislators during the 89th Legislative Session to bring House Bill 6 across the finish line. The presentation will highlight the major changes that the bill will make in Texas classrooms.

*Contact: Dr. Jessica Branch, Chief of Staff*

# Consent Agenda

**Subject: Board Minutes**

Attached for your review are the minutes from the Regular Meeting held on May 19, 2025. If no changes are noted, it is recommended that you approve the minutes as presented by administration.

*Contact: Rhonda Tracy, Assistant to the Superintendent*

**Subject: Financial Reports**

Attached for your review are the Financial Reports. If no changes are noted, it is recommended that you approve the report as presented by administration.

*Contact: Scott Roderick, CPA, Assistant Superintendent for Finance and Operations*

**Subject: Investment Reports**

Attached for your review are the Investment Reports. If no changes are noted, it is recommended that you approve the report as presented by administration.

*Contact: Scott Roderick, CPA, Assistant Superintendent for Finance and Operations*

**Subject: Student Nutrition Report**

Attached for your review are the Student Nutrition Report. If no changes are noted, it is recommended that you approve the report as presented.

*Contacts: Scott Roderick, CPA, Assistant Superintendent for Finance and Operations and Dawn Lin, Director of Student Nutrition*

**Subject: Budget Amendment 9 for the 2024-2025 School Year**

Attached for your review is Budget Amendment 9 for the 2024-2025 School Year. It is recommended that you approve the budget amendment as presented by administration.

*Contact: Scott Roderick, CPA, Assistant Superintendent for Finance and Operations*

**Subject: Request to Cancel July 21, 2025, Regular Scheduled Board Meeting**

It is recommended that the July 21, 2025, Regular Scheduled Board Meeting be cancelled and that you approve this item as presented by administration.

*Contact: Dr. David Vinson, Superintendent*

**Subject: Consider Resolution Approving Emergency Closure**

The Emergency Closure Resolution aims to take a proactive approach to paying our non-exempt personnel during times when the district is required to close operations. The resolution will provide continuity of payment for our non-exempt staff in case the district has to close unexpectedly, and it will be in effect for the 2025-26 fiscal year. It is recommended that you approve this item as presented by administration.

*Contact: Scott Roderick, CPA, Assistant Superintendent for Finance and Operations*

**Subject: Consider Approving RFP 2025-J06-100 – Fine Arts Contracted Services**

This request for proposal is an extended opening bid to capture the fine arts service vendors. This is the list of vendors for this extended RFP. It is recommended that you approve this item as presented by administration.

*Contact: Scott Roderick, CPA, Assistant Superintendent for Finance and Operations*

**Subject: Consider Approval RFP 2025-J06-101 – Local Restaurant, Fast Food and Catering**

This request for proposal is an extended opening bid to capture the local restaurant, fast food and catering vendors. This is the list of vendors for this extended RFP. It is recommended that you approve this item as presented by administration.

*Contact: Scott Roderick, CPA, Assistant Superintendent for Finance and Operations*

**Subject: Consider Approval RFP 2025-J06-102 – Local Retail and Grocery**

This request for proposal is an extended opening bid to capture the local retail and grocery vendors. This is the list of vendors for this extended RFP. It is recommended that you approve this item as presented by administration.

*Contact: Scott Roderick, CPA, Assistant Superintendent for Finance and Operations*

**Subject: Consider Approval RFP 2025-J06-103 – Instructional Supplies, Services, Subscriptions and Software**

This request for proposal is an extended opening bid to capture the instructional supplies, services, subscriptions and software vendors. This is the list of vendors for this extended RFP. It is recommended that you approve this item as presented by administration.

*Contact: Scott Roderick, CPA, Assistant Superintendent for Finance and Operations*

**Subject: Consider Student Breakfast and Lunch Price Increase**

The District has reviewed the current student breakfast and lunch meal prices and recommends adjustments various prices. We feel the adjustments will uniform prices and help us address food cost increases.

Breakfast			
Grades	Proposed	Current	Difference
Elementary	1.75	1.60	0.15
Intermediate	1.75	1.60	0.15
Junior High	1.75	1.75	-
High School	1.75	1.75	-

Lunch			
Grades	Proposed	Current	Difference
Elementary	2.85	2.85	-
Intermediate	3.00	2.85	0.15
Junior High	3.00	3.00	-
High School	3.50	3.25	0.25

It is recommended that you approve this item as presented by administration.

*Contact: Scott Roderick, CPA, Assistant Superintendent for Finance and Operations*

**Subject: Consider Approval TASB Policy Update 125**

Last week, TASB released Update 125. We are reviewing our current procedures to ensure alignment with the legal policies. The following local policies require your approval at the June Board Meeting.

- **BDAA LOCAL:** Revisions are recommended to this local policy on board officer duties and requirements. At Board Officers, the sentence indicating that the board may assign a district employee to provide clerical assistance is recommended for deletion since the superintendent, rather than the board, manages staff assignments, including providing support to the board.
- **BDB LOCAL:** To coordinate with the recommended changes to the local policy at this code, the subtopic has been changed from Internal Committees to Board Committees.
- **BDF LOCAL:** This new local policy is recommended for inclusion to coordinate with the changes at BDB. The subtopic of this code has been changed from Citizen Advisory Committees to Advisory Committees. Language has been moved here from BDB(LOCAL) and updated to clarify how advisory committees are formed and the parameters of their responsibilities. A section on Dissolution of the committees is also recommended for inclusion.
- **EI LOCAL:** At Partial Credit, recommended revisions replace the phrase "combined grade for" with "average of" to more accurately reflect the determination of awarding credit when a student earns a passing grade in only half of a course.
- **FDE LOCAL:** At Safe Schools Data, "bullying" is recommended for inclusion as an offense for which the district must collect and maintain data. The revision aligns with the Unsafe School Choice Option Guidance Handbook.
- **FEC LOCAL:** Revisions throughout this policy are recommended for clarity. The information in the first sentence of the policy has been incorporated at Absences Considered for improved readability. Rather than directing the board to establish attendance committees, the policy now authorizes the establishment of those committees by the administration. At Methods for Regaining Credit or Awarding a Final Grade, specifics regarding petitions for credit are recommended for deletion in favor of a reference to administrative regulations.
- **FFAC LOCAL:** Revisions to 25 Administrative Code 40.44, including a requirement for written notification to parents after administration of unassigned respiratory distress medication, prompted recommended revisions to this code.

Please let Jessica know if you have any questions.

*Contact: Dr. Jessica Branch, Chief of Staff*

**Subject: Consider Approval of Avant Foreign Language Resolution**

Wylie ISD is proposing the use of Avant Assessments as a Credit by Exam (CBE) option for students seeking high school credit in Languages Other Than English. Avant offers nationally recognized, proficiency-based assessments that align with TEKS and accurately measure listening, speaking, reading, and writing skills. Adopting Avant will expand the number of languages offered for credit, providing greater opportunities for students to demonstrate proficiency and earn course credit. The assessments meet all requirements outlined in the Texas Administrative Code for CBE. Approval via Board Resolution EHDC(EXHIBIT) is required for Avant to be added as a CBE option for Languages Other Than English.

*Contact: Dr. Kim Spicer, Deputy Superintendent*



**MOTION REQUESTED**

*It is recommended that the Consent Agenda, Items “a-l”, be approved as presented by Administration.*

**WYLIE INDEPENDENT SCHOOL DISTRICT  
WYLIE, TEXAS**

MONDAY, MAY 19, 2025 - BOARD MEETING - REGULAR SESSION:

The Wylie Independent School District Board of Trustees met in regular session on Monday, May 19, 2025, at the Wylie Independent School District Educational Service Center, 951 S. Ballard, Wylie, Texas, 75098.

**CALL TO ORDER:**

Board President, Dr. Jacob Day called the meeting to order at 6:00 p.m.

Board members present: Jacob Day, Bill Howard, Suzi Kennon, Virdie Montgomery, Stacie Smith, and Mike Williams

Board members absent: Kylie Reising

School Officials Present: Superintendent Dr. David Vinson, Deputy Superintendent Dr. Kim Spicer, Assistant Superintendents Scott Winn, Scott Roderick and Amanda Lannan, Chief of Staff Dr. Jessica Branch, Chief of Communications April Cunningham, Principals Tiffany Doolan, Brian Alexander, Jennifer Wiseman, Heather Buckley, Levi Turner, Leslie Dodson, TJ Fields, Beth Craighead, Jason Ervin, Christa Smyder, Krista Wilson, Tiffany Leech, Morgan Power, Tracy Halligan, Magan Porter, Kellye Morton, Vanessa Hudgins, Dana Roberts, Assistant Principal Stephanie Nishiyama, Crystal Harrelson, Executive Director of Elementary Education Joei Shermer, Executive Director for Secondary Education Stephen Davis, Executive Director of Athletics Kylie Craighead, Executive Director for Community Executive Director of Academic and Career Connections Jason Hudson, Executive Director of Fine Arts Glenn Lambert, Executive Director of Human Resources Adam Jacobson, Director of Special Services Jill Vasquez, Director of Recruitment and Retention Ryan Grounds,

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School Officials Present (Cont.)	Director of the Wylie Way Amanda Martin, Director of Security Brian Kelly, Web/ Multimedia Coordinator Doug Bellamy, Audio/Visual Technician Daniel Dollar, Assistant to the Superintendent Rhonda Tracy, Administrative Assistant for Finance and Operations Donna Nettles, Administrative Assistant for Student Services Joelle Dudrow, Administrative Assistant for Community Relations and Marketing Diane Neel, District Receptionists Carrie Ann Taylor and Lucy Wade
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Visitors:	Approximately 200
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EXECUTIVE SESSION

At 6:00 p.m., the board was called into Executive Session to discuss the following:

1. Personnel – Texas Government Code Section 551.074 to deliberate the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee, or to hear a complaint or charge against an officer or employee.
  - a. Additional Personnel Units
2. Real Estate – Texas Government Code Section 551.072 to deliberate the purchase, exchange, lease, or value of real property if deliberation in an open meeting would have a detrimental effect on the position of the governmental body in negotiations with a third person.
3. Consultation with Legal Counsel – Texas Government Code Section 551.071, to consult with the district's attorney, in person or by phone, on a matter in which the duty of the attorney to the District, under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with Chapter 551 of the Texas Government Code.

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OPEN SESSION:

At 7:00 p.m., the meeting moved into open session at Wylie High School, 2550 W. FM 544, in the Montgomery Center .

RECOGNITIONS

Wylie ISD Council of PTA's – Texas PTA – Platinum Voice for Every Child

- Akin Elementary School
- Cox Elementary School
- Watkins Elementary School
- Whitt Elementary School
- Davis Intermediate School
- Draper Intermediate School
- Harrison Intermediate School
- Burnett Junior High School
- Cooper Junior High School
- McMillan Junior High School

Future Problem Solvers – State Competition

- Davis Intermediate School
- Draper Intermediate School
- Cooper Junior High School

Wylie East High School Student Recognitions

- Future Farmers of America (FFA) – State Qualifier
- Future Farmers of America (FFA) – LoneStar Degree
- Business Professionals of America – National Competition

Wylie High School Student Recognitions

- Business Professionals of America – National Competition
- University Interscholastic League – Wrestling – Academic All State Team
- North Texas Colorguard Association/Winter Guard International – State/National Competitor
- VEX Robotics Worlds Competition – AHMO Robotics
- Texas Tennis Coaches Association – Tennis – Academic All State
- University Interscholastic League – Girls Golf – State Competitor
- Texas Art Education Association – State Gold Seal Medal Winner
- HOSA – Future Health Professionals – National Competition

President, Jacob Day called a short recess for the Board to travel back to the Educational Service Center. The meeting was called back into Open Session at 8:10 p.m.

SCHOOL NAMING AND INTRODUCTION OF NEW CAMPUS PRINCIPALS

- Naming - O. W. Hampton Intermediate School
- Introduction of Principal – Birmingham Elementary School – Erica Brunson
- Introduction of Principal – Dodd Elementary School – Crystal Harrelson
- Introduction of Principal – Whitt Elementary School – Stephanie Nishiyama
- Introduction of Executive Director of Special Education – Morgan Power

INFORMATION REPORTS AND PUBLIC MEETINGS (NO ACTION REQUIRED)

1. Scott Roderick, Dr. Jessica Branch and Amanda Lannan gave a Budget Update for the 2025-2026 School Year.

ACTION ITEMS:

1. Consent Agenda
  - a. Minutes
  - b. Financial Reports
    1. Financial Reports
    2. Investment Reports
    3. Student Nutrition Reports
  - c. Budget Amendment 8 for the 2024-2025 School Year
  - d. Consider Approval RFP 2025-J06-100 – Fine Arts Contracted Services
  - e. Consider Approval RFP 2025-J06-103 – Instructional Supplies, Services, Subscriptions and Software
  - f. Consider Resolution Approving the Review of Investment Policy and Strategies
  - g. Consider Resolution Approving of Independent Sources of Instruction Relating to Investment Responsibilities
  - h. Consider Resolution Approving List of Qualified Investment Brokers

Consent Agenda (Continued)

- i. Consider Resolution Approving Investment Officers
- j. Consider Approval RFP 2025-M05-108 – Student Nutrition Replacement Shelving
- k. Consider Approval RFP 2025-M05-108 – Student Nutrition Large Kitchen Equipment Replacement

M/M by Mike Williams and seconded by Stacie Smith to approve the Consent Agenda items “a-k” as presented by administration

Motion carried unanimously, 6-0.

2. New and Unfinished Action Items

- a. Personnel – Section 551.074 of the Texas Government Code
  - 1. Resignations
  - 2. Employment
  - 3. Additional Personnel Units

M/M by Stacie Smith and seconded by Bill Howard to approve resignations, employment, and additional personnel units, as presented by administration

Motion carried unanimously, 6-0.

ADJOURNMENT:

At 8:59 p.m., the meeting was adjourned by mutual consent.

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Dr. Jacob Day, President

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Kylie Reising, Secretary

**Wylie Independent School District**

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# **Interim Financial Reports**

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**May 31, 2025**

# **Wylie Independent School District**

## **Interim Financial Reports**

**As of May 31, 2025**

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# Wylie Independent School District

## Balance Sheet

### All Governmental Funds

May 31, 2025

		<u>General Fund</u>	<u>Food Service Fund</u>	<u>Special Revenue Fund</u>	<u>Debt Service Fund</u>	<u>Capital Projects Fund</u>
<b>Assets</b>						
1110	Cash and cash equivalents	\$ 14,479,268	\$ 675,064	\$ 1,519,709	\$ 5,463	\$ 4,429,283
1120	Current investments	61,931,131	5,502,172	3,444,945	51,007,581	242,912,135
1225	Taxes receivable, net	792,967	-	-	425,432	-
1240	Due from other governments	-	-	-	840,788	-
1250	Accrued Interest	-	-	-	-	-
1260	Due from other funds	880,078	-	-	-	-
1290	Other receivables	1,312	-	2,830	-	-
1300	Inventories	70,460	-	-	-	-
1490	Other current assets	2,358,862	-	-	-	-
		<u>                    </u>	<u>                    </u>	<u>                    </u>	<u>                    </u>	<u>                    </u>
1000	<b>Total Assets</b>	<u>\$ 80,514,078</u>	<u>\$ 6,177,236</u>	<u>\$ 4,967,484</u>	<u>\$ 52,279,264</u>	<u>\$ 247,341,418</u>
<b>Liabilities</b>						
2110	Accounts payable	\$ -	\$ -	\$ -	\$ -	\$ -
2150	Payroll deductions & withholdings	1,712,041	19,239	29,672	-	-
2160	Accrued wages payable	-	-	-	-	-
2170	Due to other funds	880,093	-	-	-	-
2180	Due to other governments	-	-	219	83,399	-
2200	Accrued expenditures	-	-	-	-	-
2300	Unearned revenue	-	-	651,199	-	-
2400	Payable from restricted assets	-	-	-	-	-
2600	Deferred Inflows	792,967	883	-	425,432	-
		<u>                    </u>	<u>                    </u>	<u>                    </u>	<u>                    </u>	<u>                    </u>
2000	<b>Total Liabilities</b>	<u>3,385,101</u>	<u>20,122</u>	<u>681,090</u>	<u>508,831</u>	<u>-</u>
<b>Fund Balances</b>						
3410	Investments in Inventory	\$ 48,850	\$ -	\$ -	\$ -	\$ -
3430	Reserve for Prepaid Items	2,886,850	-	-	-	-
3450	Restricted for Federal/State Funds Grant Restrictions	-	6,157,114	9,558	-	-
3470	Reserve for Capital Acq/Contractual Obligations	-	-	-	-	247,341,418
3480	Restricted for Retirement of Long-Term Debt	-	-	-	34,838,726	-
3490	Other reserves of fund balance	301,242	-	3,077,244	-	-
3540	Designated Fund Balance - Campus Activity Fund	-	-	1,199,592	-	-
3570	Assigned Fund Balance - Construction Projects	10,000,000	-	-	-	-
3590	Other Designated Fund Balances	9,566,696	-	-	-	-
3600	Unassigned Fund Balance	54,325,339	-	-	16,931,707	-
		<u>                    </u>	<u>                    </u>	<u>                    </u>	<u>                    </u>	<u>                    </u>
3000	<b>Total Fund Balances</b>	<u>77,128,977</u>	<u>6,157,114</u>	<u>4,286,394</u>	<u>51,770,433</u>	<u>247,341,418</u>
4000	<b>Total Liabilities and Fund Balances</b>	<u>\$ 80,514,078</u>	<u>\$ 6,177,236</u>	<u>\$ 4,967,484</u>	<u>\$ 52,279,264</u>	<u>\$ 247,341,418</u>

# Wylie Independent School District

## Budget and Actual

### General Fund

May 1, 2025 through May 31, 2025

		<u>Budget*</u>	<u>YTD Actual**</u>	<u>% of Budget</u>
<b>Revenues</b>				
5700	Local & intermediate sources	\$ 79,485,540	\$ 84,891,149	106.80%
5800	State sources	120,933,069	78,665,328	65.05%
5900	Federal sources	<u>1,381,800</u>	<u>681,188</u>	<u>49.30%</u>
	<b>Total Revenues</b>	<b><u>201,800,409</u></b>	<b><u>164,237,665</u></b>	<b><u>81.39%</u></b>
<b>Expenditures</b>				
11	Instruction	137,763,672	105,574,020	76.63%
12	Instructional resources & media	1,313,139	1,066,133	81.19%
13	Staff development	5,958,938	5,013,158	84.13%
21	Instructional administration	2,068,618	1,831,779	88.55%
23	School administration	11,138,042	9,809,547	88.07%
31	Guidance and counseling	6,226,501	4,914,875	78.93%
32	Social Work Services	65,692	50,923	77.52%
33	Health services	2,159,711	1,692,463	78.37%
34	Student transportation	9,682,974	7,539,463	77.86%
35	Food Services	598,784	125,038	20.88%
36	Co-curricular activities	6,480,003	5,189,416	80.08%
41	General administration	8,693,418	7,283,047	83.78%
51	Plant maintenance & operations	21,775,952	18,715,874	85.95%
52	Security	2,596,513	2,000,159	77.03%
53	Technology	4,652,036	3,635,909	78.16%
61	Community service	1,000	872	87.20%
71	Debt service	4,347,506	2,890,488	66.49%
81	Facilities Acquisition and Construction	1,370,819	794,889	57.99%
95	JJAEP Programs	96,000	-	0.00%
99	Other Intergovernmental Charges	920,000	853,121	92.73%
	<b>Total Expenditures</b>	<b><u>227,909,318</u></b>	<b><u>178,981,174</u></b>	<b><u>78.53%</u></b>
<b>Excess Revenues Over/(Under) Expenditures</b>		<u>(26,108,909)</u>	<u>(14,743,509)</u>	
7XXX	Other Financing Sources	7,732,813	6,990,357	
8XXX	Other Financing Uses	<u>-</u>	<u>-</u>	
	<b>Total Other Financing Sources/(Uses)</b>	<b><u>7,732,813</u></b>	<b><u>6,990,357</u></b>	
Beginning Fund Balance - July 1, 2024		<u>84,882,129</u>	<u>84,882,129</u>	
<b>Estimated Fund Balance - Ending</b>		<b><u>\$ 66,506,033</u></b>	<b><u>\$ 77,128,977</u></b>	

**Notes:**

- \* The budget will be amended throughout the year as needed.
- \*\* Year-To-Date Actuals includes all revenues and expenditures.
- \*\*\* May be off < > \$1 due to rounding.

# WYLIE INDEPENDENT SCHOOL DISTRICT

## Budget - Revenue Detail

### General Fund

May 1, 2025 through May 31, 2025

	<u>Original Budget</u>	<u>Approved Amended Budget</u>	<u>YTD Actual</u>	<u>% of Budget</u>
<b>REVENUES</b>				
<b>Local Resources</b>				
5711 Taxes, Current Year Levy	\$ 73,740,170	\$ 73,740,170	\$ 78,410,584	106.33%
5712 Taxes, Prior Years	300,000	300,000	(58,280)	-19.43%
5716 Penalties and Interest	210,000	210,000	241,406	114.96%
5719 Other Tax Revenue	20,000	20,000	44,126	220.63%
Total Property Tax Revenue	<u>74,270,170</u>	<u>74,270,170</u>	<u>78,637,836</u>	<u>105.88%</u>
<b>Other Local Revenue</b>				
5735 Student Transfer Tuition	30,000	30,000	18,286	60.95%
5736 Summer Camp Tuition	50,000	50,000	-	0.00%
5737 Summer School Tuition	-	-	60,749	0.00%
5742 Earnings from Investments	3,470,534	3,540,014	3,847,513	108.69%
5743 Rent	500,000	500,000	587,601	117.52%
5744 Donations	257,390	286,656	29,416	10.26%
5745 Insurance Recovery	-	-	-	0.00%
5749 Other Revenue from Local Sources	380,000	390,000	1,217,517	312.18%
5752 Athletic Activity	418,700	418,700	492,231	117.56%
Total Other Local Resources	<u>5,106,624</u>	<u>5,215,370</u>	<u>6,253,313</u>	<u>119.90%</u>
<b>Total Local Resources</b>	<u>79,376,794</u>	<u>79,485,540</u>	<u>84,891,149</u>	<u>106.80%</u>
<b>State Sources</b>				
5811 Per Capita Apportionment	7,227,340	7,227,340	6,214,334	85.98%
5812 Foundation School Program (FSP)	102,339,269	102,339,269	62,996,048	61.56%
5819 Other FSP Revenues	-	-	-	0.00%
5829 State Revenue	-	-	-	0.00%
5831 TRS on Behalf	11,361,943	11,361,943	9,450,429	83.18%
5842 Supplemental State Visually Impaired	-	4,517	4,517	100.00%
5849 SSA State Revenues	-	-	-	0.00%
<b>Total State Revenue</b>	<u>120,928,552</u>	<u>120,933,069</u>	<u>78,665,328</u>	<u>65.05%</u>
<b>Federal Resources</b>				
5919 Indirect Costs from Federal Funds (SSA)	-	-	-	0.00%
5929 Indirect Costs from Federal Funds (TEA)	150,000	150,000	252,986	168.66%
5931 School Health Services (SHARS)	1,000,000	1,000,000	95,132	9.51%
5932 Medicaid Adm Claiming Program (MAC)	8,000	8,000	48,935	611.69%
5939 State Comp/Flood Area	3,800	3,800	7,548	198.63%
5941 Impact Aid	100,000	100,000	89,781	89.78%
5946 Federal Revenue from Federal Agencies	120,000	120,000	186,806	155.67%
<b>Total Federal Revenue</b>	<u>1,381,800</u>	<u>1,381,800</u>	<u>681,188</u>	<u>49.30%</u>
<b>TOTAL REVENUES</b>	<u><u>\$ 201,687,146</u></u>	<u><u>\$ 201,800,409</u></u>	<u><u>\$ 164,237,665</u></u>	<u><u>81.39%</u></u>

**WYLIE INDEPENDENT SCHOOL DISTRICT**  
**Expenditure Detail by Object**  
**General Fund**  
**May 1, 2025 through May 31, 2025**

		<u>Original Budget</u>	<u>Amended Budget</u>	<u>YTD Actual</u>	<u>% of Budget</u>
<b>EXPENSES</b>					
<b>6100s</b>					
6100-6199	Payroll	\$ 176,749,315	\$ 179,788,101	\$ 141,184,796	78.53%
<b>6200s</b>					
6200-6299	Professional & Contracted Services	13,906,553	15,574,448	12,412,699	79.70%
<b>6300s</b>					
6300-6399	Supplies & Materials	11,930,064	16,790,238	13,417,027	79.91%
<b>6400s</b>					
6400-6499	Other Operating Costs	6,594,112	7,184,889	5,610,102	78.08%
<b>6500s</b>					
6500-6599	Debt Services	2,363,598	4,347,506	2,890,488	66.49%
<b>6600s</b>					
6600-6699	Capital Outlay	272,000	4,224,136	3,466,062	82.05%
<b>TOTAL EXPENSES</b>		<b>\$ 211,815,642</b>	<b>\$ 227,909,318</b>	<b>\$ 178,981,174</b>	<b>78.53%</b>

# Wylie Independent School District

## Budget and Actual

### Food Service Fund

May 1, 2025 through May 31, 2025

		<u>Budget*</u>	<u>YTD Actual**</u>	<u>% of Budget</u>
<b>Revenues</b>				
5700	Local & intermediate sources	\$ 5,293,602	\$ 4,797,524	90.63%
5800	State sources	225,000	218,839	97.26%
5900	Federal sources	<u>4,231,200</u>	<u>3,586,266</u>	<u>84.76%</u>
	<b>Total Revenues</b>	<u><b>9,749,802</b></u>	<u><b>8,602,629</b></u>	<u><b>88.23%</b></u>
<b>Expenditures</b>				
35	Food Services	17,265,623	9,994,092	57.88%
51	Plant Maintenance and Operations	28,240	7,142	25.29%
71	Debt Service (copiers)	-	-	0.00%
81	Facilities Acquisition and Construction	<u>-</u>	<u>-</u>	<u>0.00%</u>
	<b>Total Expenditures</b>	<u><b>17,293,863</b></u>	<u><b>10,001,234</b></u>	<u><b>57.83%</b></u>
	<b>Excess Revenues Over/(Under) Expenditures</b>	(7,544,061)	(1,398,605)	
7XXX	Other Financing Sources	-	31	
8XXX	Other Financing Uses	<u>-</u>	<u>-</u>	
	<b>Total Other Financing Sources/(Uses)</b>	<u><b>-</b></u>	<u><b>31</b></u>	
Actual Fund Balance - July 1, 2024				
		<u>7,555,688</u>	<u>7,555,688</u>	
Estimated Fund Balance - Ending				
		<u><b>\$ 11,627</b></u>	<u><b>\$ 6,157,114</b></u>	

#### Notes:

- \* The budget will be amended throughout the year as needed.
- \*\* Year-To-Date Actuals includes all revenues and expenditures.
- \*\*\* May be off < > \$1 due to rounding.

# WYLIE INDEPENDENT SCHOOL DISTRICT

## Budget - Revenue Detail

### Food Service Fund

May 1, 2025 through May 31, 2025

	<u>Original Budget</u>	<u>Approved Amended Budget</u>	<u>YTD Actual</u>	<u>% of Budget</u>
<b>REVENUES</b>				
<b>Other Local Revenue</b>				
5742 Earnings from Investments	\$ 100,000	\$ 100,000	\$ 318,822	318.82%
5745 Insurance Recovery	-	-	-	0.00%
5749 Other Revenue from Local Sources	11,500	11,500	11,541	100.36%
5751 Food Service Activity	5,182,102	5,182,102	4,467,161	86.20%
<b>Total Local Resources</b>	<u>5,293,602</u>	<u>5,293,602</u>	<u>4,797,524</u>	<u>90.63%</u>
<b>State Sources</b>				
5829 State Revenue	25,000	25,000	59,173	236.69%
5831 TRS on Behalf	200,000	200,000	159,666	79.83%
<b>Total State Revenue</b>	<u>225,000</u>	<u>225,000</u>	<u>218,839</u>	<u>97.26%</u>
<b>Federal Resources</b>				
5919 Federal Revenue	-	-	-	0.00%
5921 NSLP-School Breakfast	625,000	625,000	637,417	101.99%
5922 NSLP - School Lunch	3,018,000	3,018,000	2,921,966	96.82%
5923 USDA Donated Commodities	588,200	588,200	-	0.00%
5939 Fed Rev Distributed by TX Govt Agency	-	-	26,883	0.00%
<b>Total Federal Revenue</b>	<u>4,231,200</u>	<u>4,231,200</u>	<u>3,586,266</u>	<u>84.76%</u>
<b>TOTAL REVENUES</b>	<u><u>\$ 9,749,802</u></u>	<u><u>\$ 9,749,802</u></u>	<u><u>\$ 8,602,629</u></u>	<u><u>88.23%</u></u>

# WYLIE INDEPENDENT SCHOOL DISTRICT

## Expenditure Detail by Object

### Food Service Fund

May 1, 2025 through May 31, 2025

	<u>Original Budget</u>	<u>Amended Budget</u>	<u>YTD Actual</u>	<u>% of Budget</u>
<b>EXPENSES</b>				
<b>6100s</b>				
6100-6199 Payroll	\$ 4,521,989	\$ 4,521,989	\$ 3,168,456	70.07%
<b>6200s</b>				
6200-6299 Professional & Contracted Services	368,240	376,240	98,505	26.18%
<b>6300s</b>				
6300-6399 Supplies & Materials	6,495,562	8,057,648	4,417,624	54.83%
<b>6400s</b>				
6400-6499 Other Operating Costs	61,500	82,807	41,406	50.00%
<b>6500s</b>				
6500-6599 Debt Services	-	-	-	0.00%
<b>6600s</b>				
6600-6699 Capital Outlay	3,050,000	4,255,179	2,275,243	53.47%
<b>TOTAL EXPENSES</b>	<b>\$ 14,497,291</b>	<b>\$ 17,293,863</b>	<b>\$ 10,001,234</b>	<b>57.83%</b>

# Wylie Independent School District

## Budget and Actual

### Special Revenue Fund

May 1, 2025 through May 31, 2025

		<u>Budget*</u>	<u>YTD Actual**</u>	<u>% of Budget</u>
<b>Revenues</b>				
5700	Local & intermediate sources	\$ 2,611,023	\$ 2,756,637	105.58%
5800	State sources	2,029,433	1,804,630	88.92%
5900	Federal sources	<u>6,377,470</u>	<u>2,874,679</u>	<u>45.08%</u>
	<b>Total Revenues</b>	<b><u>11,017,926</u></b>	<b><u>7,435,946</u></b>	<b><u>67.49%</u></b>
<b>Expenditures</b>				
11	Instruction	6,505,224	3,962,828	60.92%
12	Instructional resources & media	249,541	140,453	56.28%
13	Staff development	1,162,338	705,961	60.74%
21	Instructional administration	-	-	0.00%
23	School administration	69,588	40,339	57.97%
31	Guidance and counseling	2,540,488	1,470,966	57.90%
32	Social work services	31,559	22,236	70.46%
33	Health services	2,500	2,160	86.40%
34	Student transportation	1,226,382	-	0.00%
35	Food Service	2,590	-	0.00%
36	Co-curricular activities	1,000,970	551,885	55.14%
41	General administration	954	775	81.24%
51	Plant maintenance & operations	23,830	13,070	54.85%
52	Security	739,149	356,897	48.28%
53	Technology	-	-	0.00%
61	Community service	28,173	10,940	38.83%
71	Debt service	-	-	0.00%
81	Facilities acquisition and construction	38,541	4,635	12.03%
93	Payments to SSA member districts	294,222	211,490	71.88%
	<b>Total Expenditures</b>	<b><u>13,916,049</u></b>	<b><u>7,494,635</u></b>	<b><u>53.86%</u></b>
<b>Excess Revenues Over/(Under) Expenditures</b>		<b>(2,898,123)</b>	<b>(58,689)</b>	
7XXX	Other Financing Sources	-	-	
8XXX	Other Financing Uses	<u>-</u>	<u>-</u>	
	<b>Total Other Financing Sources/(Uses)</b>	<b><u>-</u></b>	<b><u>-</u></b>	
Actual Fund Balance - July 1, 2024		<u>4,345,083</u>	<u>4,345,083</u>	
<b>Estimated Fund Balance - Ending</b>		<b><u>\$ 1,446,960</u></b>	<b><u>\$ 4,286,394</u></b>	

**Notes:**

- \* The budget will be amended throughout the year as needed.
- \*\* Year-To-Date Actuals includes all revenues and expenditures.
- \*\*\* May be off < > \$1 due to rounding.



# Wylie Independent School District

## Budget and Actual

### Debt Service Fund

May 1, 2025 through May 31, 2025

		<u>Budget*</u>	<u>YTD Actual**</u>	<u>% of Budget</u>
	<b>Revenues</b>			
5700	Local & intermediate sources	\$ 44,697,672	\$ 48,837,932	109.26%
5800	State sources	<u>2,677,148</u>	<u>5,957,515</u>	<u>222.53%</u>
	<b>Total Revenues</b>	<u><b>47,374,820</b></u>	<u><b>54,795,447</b></u>	<u><b>115.66%</b></u>
	<b>Expenditures</b>			
71	Debt service	<u>47,374,820</u>	<u>37,863,740</u>	<u>79.92%</u>
	<b>Total Expenditures</b>	<u><b>47,374,820</b></u>	<u><b>37,863,740</b></u>	<u><b>79.92%</b></u>
	<b>Excess Revenues Over/(Under) Expenditures</b>	<u>-</u>	<u>16,931,707</u>	
7XXX	Other Financing Sources	-	-	
8XXX	Other Financing Uses	<u>-</u>	<u>-</u>	
	<b>Total Other Financing Sources/(Uses)</b>	<u>-</u>	<u>-</u>	
	Actual Fund Balance - July 1, 2024	<u>34,838,726</u>	<u>34,838,726</u>	
	<b>Estimated Fund Balance - Ending</b>	<u><b>\$ 34,838,726</b></u>	<u><b>\$ 51,770,433</b></u>	

#### Notes:

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- \*\*\* May be off < > \$1 due to rounding.

# WYLIE INDEPENDENT SCHOOL DISTRICT

## Budget - Revenue Detail

### Debt Service Fund

May 1, 2025 through May 31, 2025

	<u>Original Budget</u>	<u>Approved Amended Budget</u>	<u>YTD Actual</u>	<u>% of Budget</u>
<b>REVENUES</b>				
<b>Local Resources</b>				
5711 Taxes, Current Year Levy	\$ 44,427,672	\$ 44,427,672	\$ 47,241,572	106.33%
5712 Taxes, Prior Years	120,000	120,000	(54,002)	-45.00%
5716 Penalties and Interest	75,000	75,000	140,277	187.04%
5719 Other Tax Revenue	-	-	-	0.00%
Total Property Tax Revenue	<u>44,622,672</u>	<u>44,622,672</u>	<u>47,327,847</u>	<u>106.06%</u>
<b>Other Local Revenue</b>				
5742 Earnings from Investments	75,000	75,000	1,510,085	2013.45%
5749 Other Revenue from Local Sources	-	-	-	0.00%
Total Other Local Resources	<u>75,000</u>	<u>75,000</u>	<u>1,510,085</u>	<u>2013.45%</u>
<b>Total Local Resources</b>	<u>44,697,672</u>	<u>44,697,672</u>	<u>48,837,932</u>	<u>109.26%</u>
<b>State Sources</b>				
5829 State Revenue	<u>2,677,148</u>	<u>2,677,148</u>	<u>5,957,515</u>	<u>222.53%</u>
<b>Total State Revenue</b>	<u>2,677,148</u>	<u>2,677,148</u>	<u>5,957,515</u>	<u>222.53%</u>
<b>TOTAL REVENUES</b>	<u><u>\$ 47,374,820</u></u>	<u><u>\$ 47,374,820</u></u>	<u><u>\$ 54,795,447</u></u>	<u><u>115.66%</u></u>

# WYLIE INDEPENDENT SCHOOL DISTRICT

## Expenditure Detail by Object

### Debt Service Fund

May 1, 2025 through May 31, 2025

	<u>Original Budget</u>	<u>Amended Budget</u>	<u>YTD Actual</u>	<u>% of Budget</u>
EXPENSES				
6500s				
6500-6599 Debt Services	47,374,820	47,374,820	37,863,740	79.92%
<b>TOTAL EXPENSES</b>	<b>\$ 47,374,820</b>	<b>\$ 47,374,820</b>	<b>\$ 37,863,740</b>	<b>79.92%</b>

# Wylie Independent School District

## Budget and Actual

### Capital Projects Fund

May 1, 2025 through May 31, 2025

		<u>Budget*</u>	<u>YTD Actual**</u>	<u>% of Budget</u>
<b>Revenues</b>				
5700	Local & intermediate sources	<u>9,053,000</u>	<u>10,880,654</u>	<u>120.19%</u>
	<b>Total Revenues</b>	<b><u>9,053,000</u></b>	<b><u>10,880,654</u></b>	
<b>Expenditures</b>				
11	Instructional	1,223,967	587,932	48.03%
12	Instructional Resources & Media	59,770	-	0.00%
23	School administration	2,800	-	0.00%
31	Guidance and counseling	2,100	-	0.00%
33	Health Services	12,100	-	0.00%
34	Capital Outlay	-	-	0.00%
35	Food Services	56,000	-	0.00%
36	Co-curricular Activities	164,399	164,398	100.00%
41	General administration	27,900	16,900	60.57%
51	Plant Maintenance & Operations	421,859	158,099	37.48%
52	Security & Monitoring	4,456,909	3,681,780	82.61%
53	Technology	5,103,829	822,766	16.12%
71	Debt Service	-	-	0.00%
81	Capital outlay	<u>281,840,047</u>	<u>53,254,822</u>	<u>18.90%</u>
	<b>Total Expenditures</b>	<b><u>293,371,680</u></b>	<b><u>58,686,697</u></b>	
<b>Excess Revenues Over/(Under) Expenditures</b>		<b>(284,318,680)</b>	<b>(47,806,043)</b>	
7XXX	Other Financing Sources	-	-	
8XXX	Other Financing Uses	-	-	
	<b>Total Other Financing Sources/(Uses)</b>	<b><u>-</u></b>	<b><u>-</u></b>	
Actual Fund Balance - July 1, 2024		<u>295,147,461</u>	<u>295,147,461</u>	
<b>Estimated Fund Balance - Ending</b>		<b><u>\$ 10,828,781</u></b>	<b><u>\$ 247,341,418</u></b>	

**Notes:**

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- \*\*\* May be off < > \$1 due to rounding.

**Wylie Independent School District**

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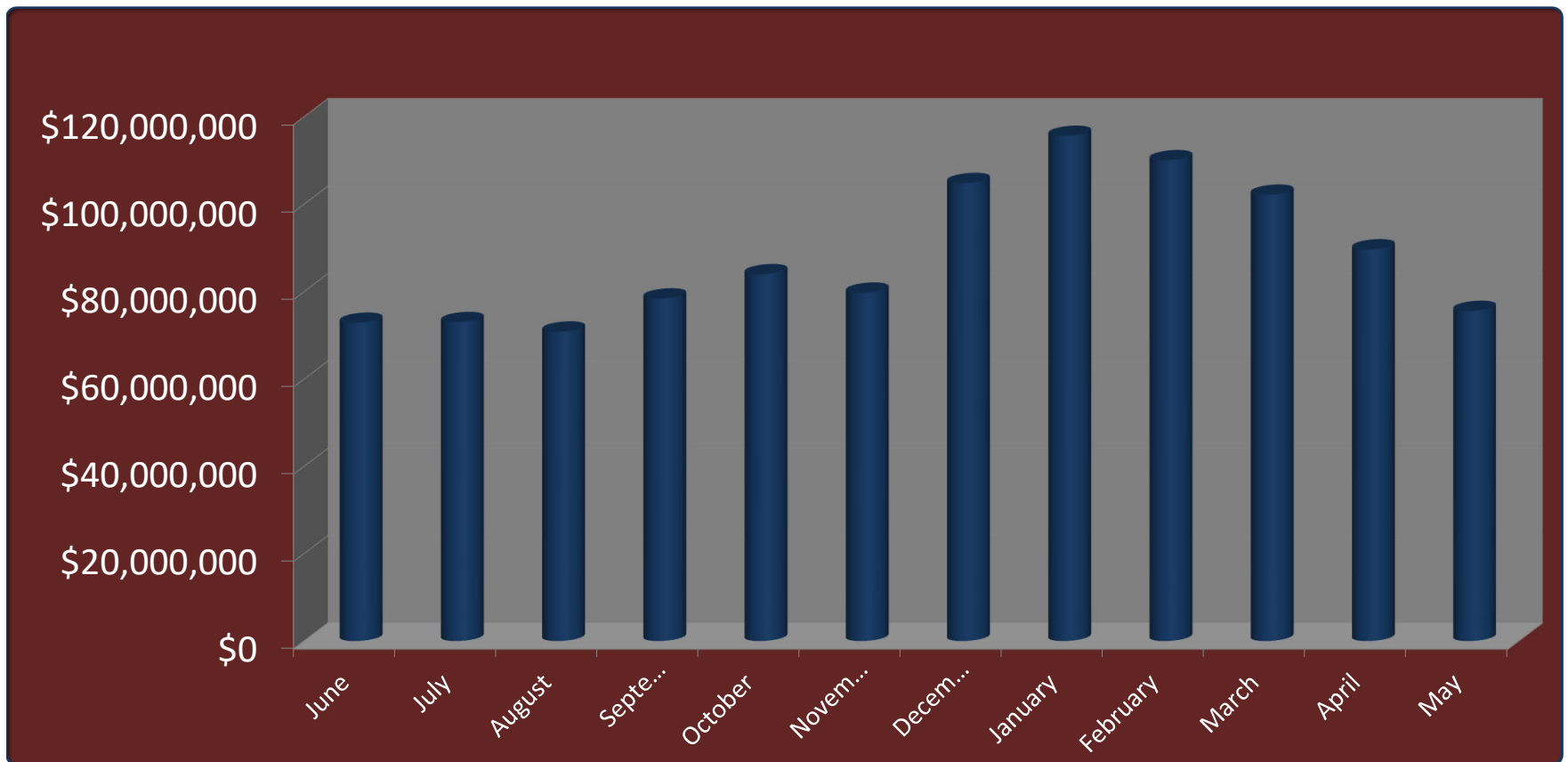
# **Monthly Investment Report**

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**5/31/25**

**Wylie Independent School District**  
**Market Value of Operating Fund Investments**  
**For the Twelve Months Ending May 31, 2025**

	June	July	August	September	October	November	December	January	February	March	April	May
<b>Total</b>	<b>\$72,914,564.68</b>	<b>\$73,068,549.05</b>	<b>\$70,909,529.47</b>	<b>\$78,470,277.61</b>	<b>\$84,011,834.44</b>	<b>\$79,785,588.26</b>	<b>\$104,858,936.99</b>	<b>\$115,640,325.09</b>	<b>\$110,076,204.43</b>	<b>\$102,190,665.08</b>	<b>\$89,698,458.86</b>	<b>\$75,624,955.88</b>
<b>Inwood</b>	<b>\$19,027,375.71</b>	<b>\$16,195,985.56</b>	<b>\$14,892,259.95</b>	<b>\$14,403,938.04</b>	<b>\$14,798,425.97</b>	<b>\$14,850,142.38</b>	<b>\$14,423,339.25</b>	<b>\$14,668,649.26</b>	<b>\$13,832,292.34</b>	<b>\$15,082,396.42</b>	<b>\$15,132,344.93</b>	<b>\$13,683,978.09</b>
<b>Lone Star/Landing Rock/ Cache Valley Bank</b>	<b>\$53,887,188.97</b>	<b>\$56,872,563.49</b>	<b>\$56,017,269.52</b>	<b>\$64,066,339.57</b>	<b>\$69,213,408.47</b>	<b>\$64,935,445.88</b>	<b>\$90,435,597.74</b>	<b>\$100,971,675.83</b>	<b>\$96,243,912.09</b>	<b>\$87,108,268.66</b>	<b>\$74,566,113.93</b>	<b>\$61,940,977.79</b>



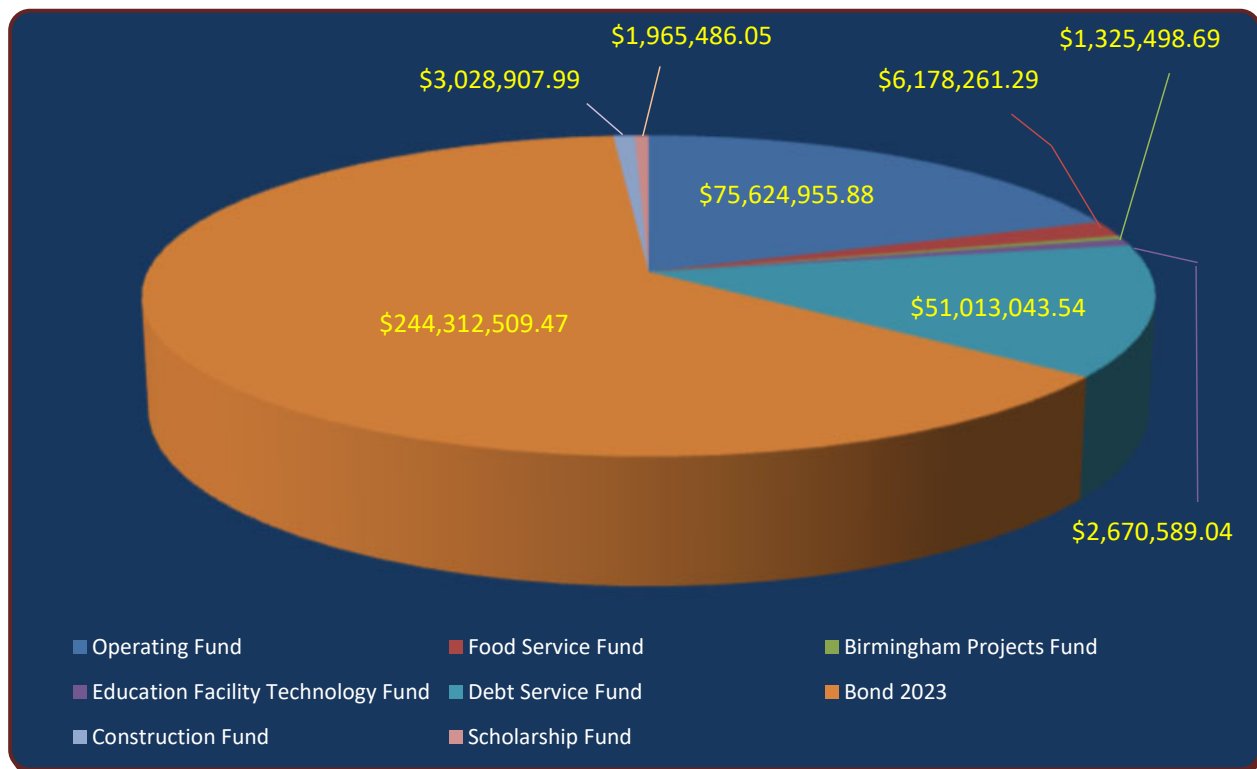
# Wylie Independent School District

## Market Value of Investments

As of May 31, 2025

Operating Fund	\$ 75,624,955.88
Food Service Fund	\$ 6,178,261.29
Birmingham Projects Fund	\$ 1,325,498.69
Education Facility Technology Fund	\$ 2,670,589.04
Debt Service Fund	\$ 51,013,043.54
Bond 2023	\$ 244,312,509.47
Construction Fund	\$ 3,028,907.99
Scholarship Fund	\$ 1,965,486.05
<b>TOTAL</b>	<b><u>\$ 386,119,251.95</u></b>

## TOTAL PORTFOLIO



# Wylie Independent School District

## Current Period Change in Market Value

May 1, 2025 through May 31, 2025

<u>Fund</u>	<u>Investment Description</u>	<u>Beginning Value</u>	<u>Ending Value</u>	<u>Change</u>
199	<b>Operating Fund</b>			
	Inwood National Bank	15,132,344.93	13,683,978.09	(1,448,366.84)
	Lone Star Investment Fund	60,688,699.21	48,021,645.29	(12,667,053.92)
	Landing Rock Cash Mgt (form. USA Mutual)	13,861,452.72	13,909,485.50	48,032.78
	Arbiter Pay	15,962.00	9,847.00	(6,115.00)
240	<b>Food Service Fund</b>			
	Inwood National Bank	1,049,139.52	676,089.39	(373,050.13)
	Lone Star Investment Fund	5,206,485.82	5,502,171.90	295,686.08
4XX	<b>Birmingham Projects Fund</b>			
	Inwood National Bank	296,518.50	340,588.99	44,070.49
	LOGIC Escrow 1940 Trust	751,696.25	671,389.04	(80,307.21)
	LOGIC Escrow 1950 Trust	311,276.48	312,445.61	1,169.13
	LOGIC Prime	981.07	1,075.05	93.98
494	<b>Education Facility Technology Fund</b>			
	Inwood National Bank	210,553.76	210,553.76	-
	Lone Star Investment Fund	2,450,794.10	2,460,035.28	9,241.18
511	<b>Debt Service Fund</b>			
	Inwood National Bank	5,863.11	5,463.11	(400.00)
	Lone Star Investment Fund	50,643,800.03	51,007,580.43	363,780.40
630	<b>Bond 2023</b>			
	Inwood National Bank	4,743,555.67	4,410,543.08	(333,012.59)
	Lone Star Investment Fund	160,804,667.56	142,858,263.03	(17,946,404.53)
	TexPool	96,679,866.59	97,043,703.36	363,836.77
650	<b>Construction Fund</b>			
	Inwood National Bank	7,328.01	7,328.01	-
680	<b>Construction Fund</b>			
	Inwood National Bank	8,293.55	8,293.55	-
681	<b>Construction Fund</b>			
	Inwood National Bank	2,559.19	2,559.19	-
	Lone Star Investment Fund	7,658.71	7,687.44	28.73
682	<b>Construction Fund</b>			
	Inwood National Bank	56,558.96	558.96	(56,000.00)
	Lone Star Investment Fund	2,991,261.85	3,002,480.84	11,218.99
8XX	<b>Scholarship Fund</b>			
	Inwood National Bank	245,321.74	243,884.74	(1,437.00)
	JP Morgan Investment Management Account	1,668,678.83	1,721,601.31	52,922.48



# Wylie Independent School District

## Current Year Interest Earnings

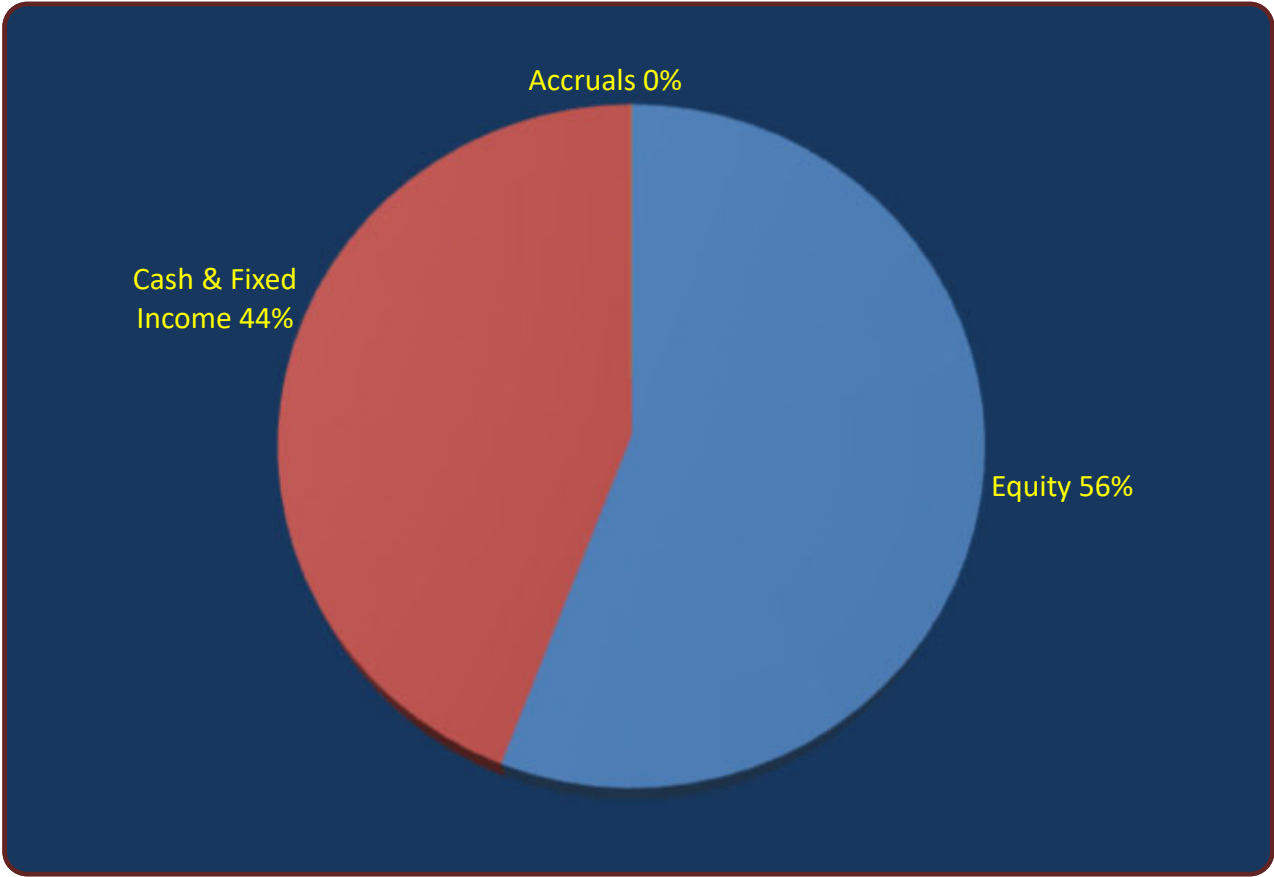
July 1, 2024 through May 31, 2025

<u>Fund</u>	<u>Investment Description</u>	<u>May 2025 YTD Interest Earned</u>	<u>May 2024 YTD Interest Earned</u>
199	Operating Fund	3,847,512.97	4,358,752.03
240	Food Service Fund	318,822.09	394,873.29
494	Education Facility Technology Fund	107,424.39	115,268.36
4XX	Birmingham Projects Fund	56,217.13	58,845.03
511	Debt Service Fund	1,510,084.41	1,307,652.22
630	Bond 2023	10,733,481.69	3,199,924.96
650	Construction Fund	638.61	706.56
680	Construction Fund	422.42	418.64
681	Construction Fund	2,237.64	11,398.54
682	Construction Fund	143,873.16	186,999.59
8XX	Scholarship Fund	65,187.62	56,384.91
TOTAL INTEREST TO DATE		16,785,902.13	9,691,224.13

**Wylie Independent School District**  
**Birmingham Scholarship Fund - Asset Allocation**  
As of May 31, 2025

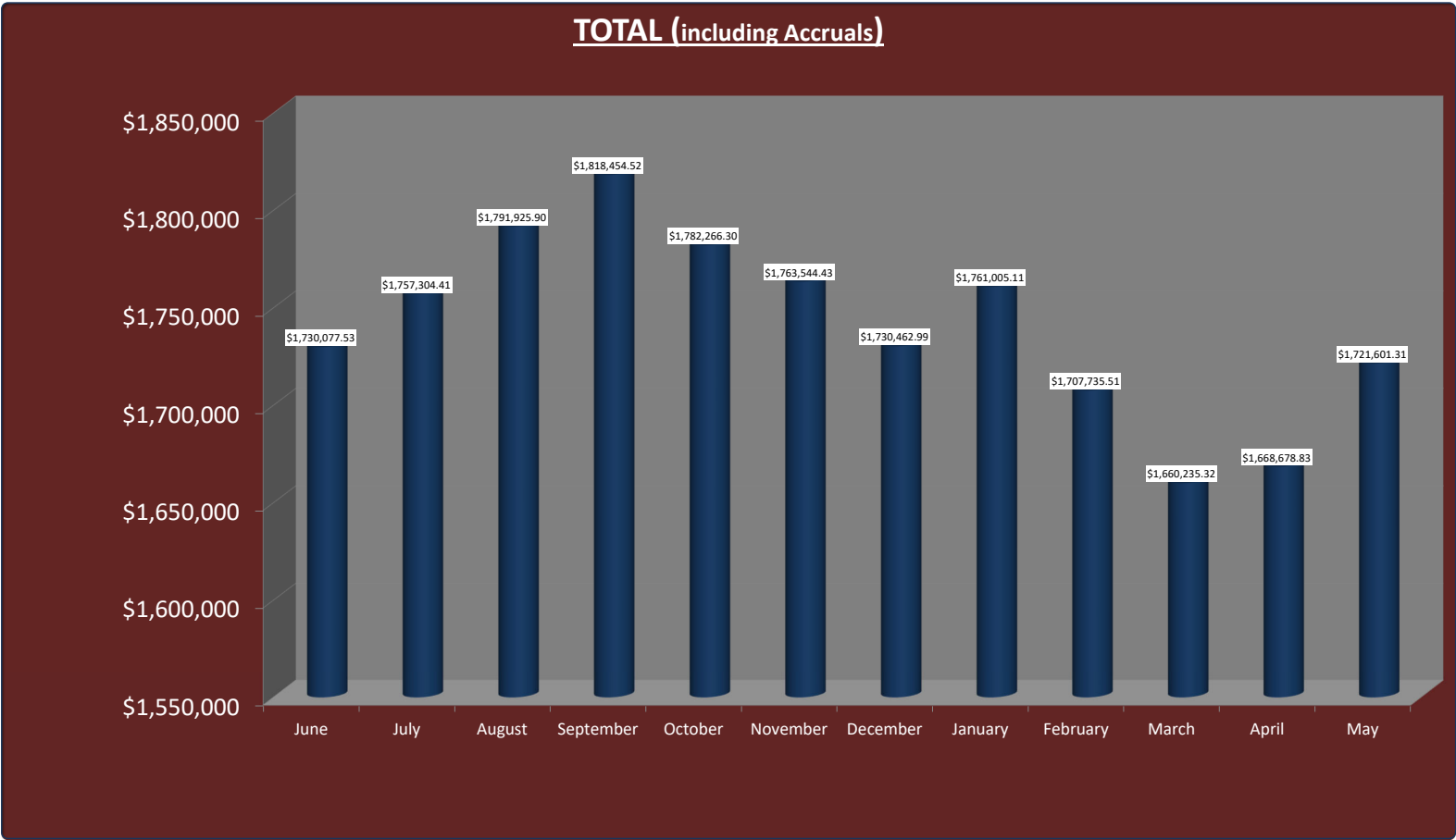
	Ending Market Value	Current Allocation
Equity	\$ 961,039.58	56%
Cash & Fixed Income	\$ 760,259.64	44%
Accruals	<u>\$ 302.09</u>	<u>0%</u>
TOTAL	<u>\$ 1,721,601.31</u>	<u>100%</u>

ASSET ALLOCATION



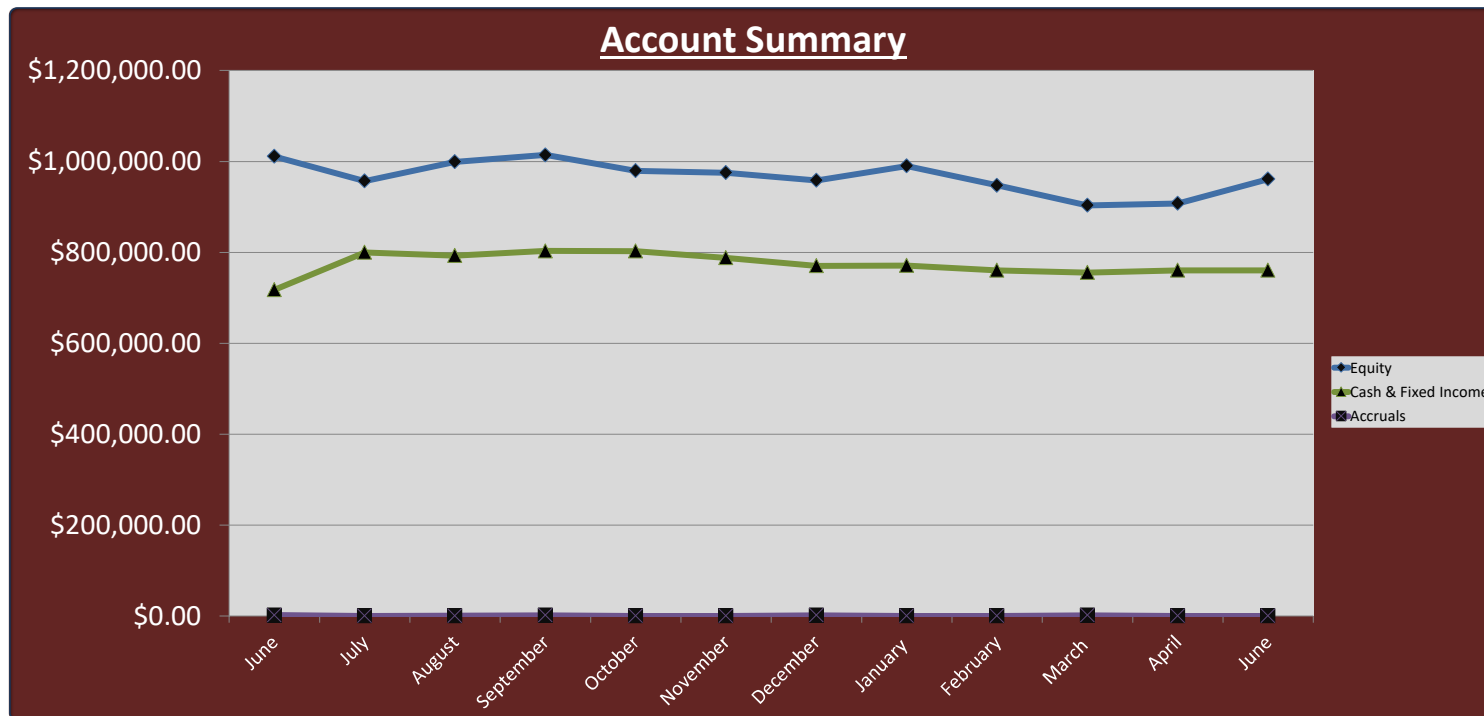
**Wylie Independent School District**  
**Market Value of Birmingham Scholarship Fund Investments (Total)**  
**For the Twelve Months Ending May 31, 2025**

June	July	August	September	October	November	December	January	February	March	April	May
\$1,730,077.53	\$1,757,304.41	\$1,791,925.90	\$1,818,454.52	\$1,782,266.30	\$1,763,544.43	\$1,730,462.99	\$1,761,005.11	\$1,707,735.51	\$1,660,235.32	\$1,668,678.83	\$1,721,601.31



**Wylie Independent School District**  
**Market Value of Birmingham Scholarship Fund Investments (Summary)**  
For the Twelve Months Ending May 31, 2025

	June	July	August	September	October	November	December	January	February	March	April	June
Equity	\$1,010,798.49	\$957,036.99	\$999,084.32	\$1,013,934.49	\$979,451.72	\$975,316.40	\$958,403.56	\$990,031.22	\$947,284.04	\$903,017.45	\$907,703.80	\$961,039.58
Cash & Fixed Income	\$717,360.45	\$799,922.12	\$792,567.17	\$802,746.01	\$802,502.39	\$787,935.65	\$770,259.88	\$770,660.13	\$760,168.17	\$755,531.88	\$760,683.06	\$760,259.64
Accruals	\$1,918.59	\$345.30	\$274.41	\$1,774.02	\$312.19	\$292.38	\$1,799.55	\$313.76	\$283.30	\$1,685.99	\$291.97	\$302.09



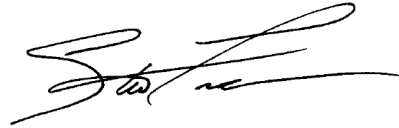
**Wylie Independent School District**  
**Current Period Change in Values - Birmingham Scholarship Fund**  
**May 1, 2025 through May 31, 2025**

Investment Description	Price	Quantity	Market Value			Adjusted Tax Cost Original Cost			Yield
			Beginning	Ending	Change	Beginning	Ending	Change	
JP Morgan - TOTAL EQUITY									
US Large Cap Equity									
Fidelity 500 Index FD-AI	205.65	120.97	23,406.05	24,878.30	1,472.25	25,471.10	25,471.10	-	1.13%
Six Circles US Unconstrained	17.57	11,312.03	186,987.86	198,752.37	11,764.51	144,605.22	144,605.22	-	1.28%
SPDR S&P 500 ETF Trust	589.39	820.00	454,722.80	483,299.80	28,577.00	195,698.42	195,698.42	-	1.22%
EAFE Equity									
JPMORGAN BETABUILDERS CANADA ETF	78.75	351.00	26,153.01	27,641.25	1,488.24	17,190.15	17,190.15	-	2.09%
Six Circles International UNCON EQ	12.78	12,027.42	146,614.21	153,710.39	7,096.18	122,100.94	122,100.94	-	2.71%
Japanese Large Cap Equity									
JPMorgan Betabuilders Japan - ETF	60.71	765.00	44,775.45	46,443.15	1,667.70	38,306.56	38,306.56	-	2.53%
Asia ex-Japan Equity									
JPM Betabuilders Developed Asia EX-Japan ETF	52.84	498.00	25,044.42	26,314.32	1,269.90	26,740.10	26,740.10	-	3.90%
Total Equity			907,703.80	961,039.58	53,335.78	570,112.49	570,112.49	-	
JP Morgan - CASH AND US FIXED INCOME									
Cash									
US Dollar	1.00	22,742.28	20,401.69	22,742.28	2,340.59	20,401.69	22,742.28	2,340.59	4.30%
US Fixed Income									
Six Circles Ultra Short Duration	9.98	1,667.41	16,640.76	16,640.76	-	16,662.06	16,662.06	-	4.22%
Pimco Income FD-INS	10.62	1,683.28	17,960.60	17,876.43	(84.17)	20,042.92	20,042.92	-	6.21%
ISHARES US TREASURY BOND ETF	22.76	768.00	17,725.44	17,479.68	(245.76)	17,557.78	17,557.78	-	3.35%
Vanguard Total Bond Market	72.77	947.00	69,604.50	68,913.19	(691.31)	73,228.00	73,228.00	-	3.77%
Vanguard Mortgage-Backed SEC	45.74	1,141.00	52,851.12	52,189.34	(661.78)	54,457.79	54,457.79	-	4.15%
Vanguard Int-Term Corporate	81.72	424.00	34,674.72	34,649.28	(25.44)	33,369.43	33,369.43	-	4.50%
Non-US Fixed Income									
Vanguard Total Intl Bond ETF	49.45	2,566.00	127,145.30	126,888.70	(256.60)	138,526.90	138,526.90	-	4.28%
Vanguard Total Intl Bnd-Adm	19.71	3,125.20	61,722.74	61,597.73	(125.01)	73,024.79	73,024.79	-	4.24%
Global Fixed Income									
Six Circles Global Bond	8.50	32,155.25	274,605.80	273,319.59	(1,286.21)	290,070.05	290,070.05	-	3.81%
Six Circles Credit Opport	8.88	7,653.45	67,350.39	67,962.66	612.27	66,942.32	66,942.32	-	7.11%
Total Alternative Assets			760,683.06	760,259.64	(423.42)	804,283.73	806,624.32	2,340.59	
Total Other			-	-	-	-	-	-	
Accruals			291.97	302.09	10.12				
TOTAL			1,668,678.83	1,721,601.31	52,922.48				

## Investment Officers Certification

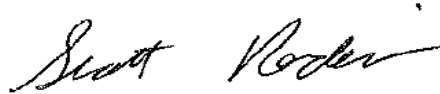
I hereby certify the preceding information is a true and accurate description of the investment portfolio of the Wylie Independent School District for the period indicated. All investments are in compliance with the Public Funds Investment Act and local district investment policies.

Steven Franks  
Executive Director of Finance



May 31, 2025

J. Scott Roderick  
Assistant Superintendent of Finance and Operations



May 31, 2025

**WYLIE INDEPENDENT SCHOOL DISTRICT  
SCHOOL BOARD REPORT**

*STUDENT NUTRITION DEPARTMENT*

MONTH:                      May-25

DAYS IN OPERATION:     16

	WHS	WEHS	BJHS	CJHS	MJHS	DIS	DRIS	HIS	Ach A	AES	BES	BuES	CES	DES	GES	HES	SES	TES	WaES	WE	TOTALS
<b>LUNCH</b>																					
STUDENTS-Type A	8,479	8,026	5,050	5,548	4,593	4,748	5,000	6,070	661	3,519	2,272	5,569	3,133	2,422	2,196	1,377	2,508	3,461	5,220	4,068	83,920
STUDENTS-Other	4,008	2,332	507	1,195	2,445	41	2,063	2,054	130	728	550	1,143	1,225	616	652	5	918	985	1,223	746	23,565
STUDENTS-Red	1,119	1,108	679	577	578	538	439	748	144	268	477	532	379	395	452	153	242	169	356	318	9,671
STUDENTS-Free	3,964	4,125	2,417	2,239	2,797	2,400	2,608	3,176	675	1,925	2,414	1,554	2,119	2,486	3,626	1,741	1,800	944	1,245	1,195	45,450
ADULTS-Paid	26	45	18	2	29	26	77	15	0	61	15	45	12	11	13	18	28	21	41	64	567
ADULTS-Free	92	203	104	86	95	80	82	103	4	72	63	76	60	79	78	57	79	68	86	36	1,603
CHILD VISITOR-Paid	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
STUDENTS SERVED	17,570	15,591	8,653	9,559	10,413	7,727	10,110	12,048	1,610	6,440	5,713	8,798	6,856	5,919	6,926	3,276	5,468	5,559	8,044	6,327	162,606
ADA	3,085	2,606	1,028	990	985	956	931	1,065	119	576	512	894	661	599	652	532	584	608	807	706	18,898
% SERVED	36%	37%	53%	60%	66%	50%	68%	71%	84%	70%	70%	61%	65%	62%	66%	39%	59%	57%	62%	56%	54%
% LAST MONTH	44%	51%	72%	69%	68%	65%	75%	78%	94%	70%	79%	69%	75%	65%	69%	45%	63%	60%	77%	64%	63%
% LAST YEAR	32%	38%	66%	58%	67%	57%	68%	77%	71%	75%	68%	64%	63%	62%	65%	43%	64%	58%	64%	48%	55%
	WHS	WEHS	BJHS	CJHS	MJHS	DIS	DRIS	HIS	Ach A	AES	BES	BuES	CES	DES	GES	HES	SES	TES	WaES	WE	TOTALS
<b>BREAKFAST</b>																					
STUDENTS-Type A	3,081	2,330	870	919	630	753	637	835	164	977	456	951	481	646	273	494	289	454	993	625	16,858
STUDENTS-Other	528	361	41	11	77	28	89	53	13	158	36	220	14	26	2	0	486	38	81	22	2,283
STUDENTS-Red	632	639	253	196	175	224	96	254	20	134	170	137	122	233	106	48	131	67	160	89	3,886
STUDENTS-Free	2,715	2,325	1,082	670	1,213	1,045	784	984	278	966	944	651	791	971	1,059	955	759	364	356	489	19,401
ADULTS-Paid	9	7	6	0	0	4	0	0	0	6	0	0	0	1	1	0	0	0	0	2	36
ADULTS-Free	7	71	73	0	37	24	3	33	0	24	18	35	0	32	32	32	54	38	43	13	569
STUDENTS SERVED	6,956	5,655	2,246	1,796	2,095	2,050	1,606	2,126	475	2,235	1,606	1,959	1,408	1,876	1,440	1,497	1,665	923	1,590	1,225	42,428
ADA	3,085	2,606	1,028	990	985	956	931	1,065	119	576	512	894	661	599	652	532	584	608	807	706	18,898
% SERVED	14%	14%	14%	11%	13%	13%	11%	12%	25%	24%	20%	14%	13%	20%	14%	18%	18%	9%	12%	11%	14%
% LAST MONTH	16%	15%	15%	12%	14%	13%	11%	14%	20%	24%	22%	14%	14%	20%	15%	20%	15%	10%	12%	11%	15%
% LAST YEAR	16%	12%	19%	10%	13%	16%	11%	17%	22%	19%	20%	16%	14%	16%	15%	20%	21%	10%	14%	9%	15%



**WYLIE INDEPENDENT SCHOOL DISTRICT  
DETAIL BUDGET AMENDMENT #9  
2024-2025 SCHOOL YEAR**

	General Fund (Fund 164, 196 & 199)				Fund 240-Student Nutrition				Fund 511-Debt Service			
<u>Monday, June 16, 2025</u>	Adopted Budget	Current Budget	Increase / Decrease	Revised Budget	Adopted Budget	Current Budget	Increase / Decrease	Revised Budget	Adopted Budget	Current Budget	Increase / Decrease	Revised Budget
57xx -Local Revenue	79,376,794	79,485,540	991,500	80,477,040	5,293,602	5,293,602	-	5,293,602	44,697,672	44,697,672	100,000	44,797,672
58xx -State Revenue	120,928,552	120,933,069	-	120,933,069	225,000	225,000	-	225,000	2,677,148	2,677,148	-	2,677,148
59xx - Federal Revenue	1,381,800	1,381,800	-	1,381,800	4,231,200	4,231,200	-	4,231,200	-	-	-	-
79xx - Other Sources	561,800	7,732,813	-	7,732,813	-	-	-	-	-	-	-	-
<b>TOTAL Revenues</b>	<b>202,248,946</b>	<b>209,533,222</b>	<b>991,500</b>	<b>210,524,722</b>	<b>9,749,802</b>	<b>9,749,802</b>	<b>-</b>	<b>9,749,802</b>	<b>47,374,820</b>	<b>47,374,820</b>	<b>100,000</b>	<b>47,474,820</b>
<b>Func</b>	<b>Description</b>											
11	Instruction	127,473,683	137,763,672	-	137,763,672	-	-	-	-	-	-	-
12	Instructional Res/Media	1,302,047	1,313,139	100,000	1,413,139	-	-	-	-	-	-	-
13	Curriculum/Staff Dev	5,878,880	5,958,938	50,000	6,008,938	-	-	-	-	-	-	-
21	Instructional Leadership	2,043,421	2,068,618	50,000	2,118,618	-	-	-	-	-	-	-
23	Campus Administration	10,897,738	11,138,042	250,000	11,388,042	-	-	-	-	-	-	-
31	Guidance/Counseling	6,101,533	6,226,501	-	6,226,501	-	-	-	-	-	-	-
32	Social Work Services	64,902	65,692	10,000	75,692	-	-	-	-	-	-	-
33	Health Services	2,119,636	2,159,711	100,000	2,259,711	-	-	-	-	-	-	-
34	Transportation	9,333,244	9,682,974	-	9,682,974	-	-	-	-	-	-	-
35	Food Services	5,000	598,784	-	598,784	14,494,051	17,265,623	-	17,265,623	-	-	-
36	Co-Extra Curricular	6,386,941	6,480,003	-	6,480,003	-	-	-	-	-	-	-
41	Central Administration	8,511,019	8,693,418	-	8,693,418	-	-	-	-	-	-	-
51	Plant Maintenance	21,289,269	21,775,952	-	21,775,952	3,240	28,240	-	28,240	-	-	-
52	Security	2,666,635	2,596,513	-	2,596,513	-	-	-	-	-	-	-
53	Data Processing/Technology	4,270,629	4,652,036	51,800	4,703,836	-	-	-	-	-	-	-
61	Community Service	1,000	1,000	1,000	2,000	-	-	-	-	-	-	-
71	Debt Service -General Fund	2,363,598	4,347,506	378,700	4,726,206	-	-	-	47,374,820	47,374,820	100,000	47,474,820
81	Facilities Acquisition & Construction	90,467	1,370,819	-	1,370,819	-	-	-	-	-	-	-
95	Payments to JJAEP	96,000	96,000	-	96,000	-	-	-	-	-	-	-
99	Other Intergovernmental Charges	920,000	920,000	-	920,000	-	-	-	-	-	-	-
<b>TOTAL Expenditures</b>	<b>211,815,642</b>	<b>227,909,318</b>	<b>991,500</b>	<b>228,900,818</b>	<b>14,497,291</b>	<b>17,293,863</b>	<b>-</b>	<b>17,293,863</b>	<b>47,374,820</b>	<b>47,374,820</b>	<b>100,000</b>	<b>47,474,820</b>
89xx - Other Uses	-	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL</b>	<b>211,815,642</b>	<b>227,909,318</b>	<b>991,500</b>	<b>228,900,818</b>	<b>14,497,291</b>	<b>17,293,863</b>	<b>-</b>	<b>17,293,863</b>	<b>47,374,820</b>	<b>47,374,820</b>	<b>100,000</b>	<b>47,474,820</b>
<b>Excess of revenue over (under) expenditures</b>	<b>(9,566,696)</b>	<b>(18,376,096)</b>	<b>-</b>	<b>(18,376,096)</b>	<b>(4,747,489)</b>	<b>(7,544,061)</b>	<b>-</b>	<b>(7,544,061)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>



WYLIE INDEPENDENT SCHOOL DISTRICT  
Fund General (199)

Budget Amendment #9  
Monday, June 16, 2025  
for the 2024-2025 School Year

Fund 199 General Fund - (For Memo Only)

		Approved Current Budget	Amendment	Revised Budget	Reason for Amending
REVENUE					
199-00-5711-00-000-000000	Current Tax Year	73,740,170	430,500	74,170,670	EOY Budget Entries
199-00-5742-00-000-000000	Earnings From Investment	3,470,534	561,000	4,031,534	EOY Budget Entries
Total Revenue-Fund 199			991,500		
EXPENDITURES					
199-12-6118-00-044-011000	Instructional Res/Media - Library	0	100,000	100,000	EOY Budget Entries
199-13-6118-00-809-022000	Instructional Leadership	150,384	50,000	200,384	EOY Budget Entries
199-21-6118-88-802-099000	Instructional Leadership	0	50,000	50,000	EOY Budget Entries
199-23-6118-88-999-099000	Campus Administration	0	250,000	250,000	EOY Budget Entries
199-32-6127-00-802-099000	Social Work Services	752	10,000	10,752	EOY Budget Entries
199-33-6118-00-937-099000	Health Services	175,897	100,000	275,897	EOY Budget Entries
199-53-6399-00-801-099APP	Data Processing/Technology	567,000	51,800	618,800	EOY Budget Entries
199-61-6398-00-808-099000	Community Service	142	1,000	1,142	EOY Budget Entries
199-71-6514-00-801-099000	Debt Service - General Fund	678,814	378,700	1,057,514	EOY Budget Entries
Total Expenditures-Fund 199			991,500		

\*Denotes new account code

**WYLIE INDEPENDENT SCHOOL DISTRICT  
BUDGET AMENDMENT #9  
2024-2025**

Fund 511- Debt Service					
Monday, June 16, 2025					
	Description	Adopted Budget	Current Budget	Increase / Decrease	Revised Budget
	57xx - Local Revenue	44,697,672	44,697,672	100,000	44,797,672
	58xx - State Revenue	2,677,148	2,677,148	-	2,677,148
	59xx - Federal Revenue	-	-	-	-
	79xx - Other Sources	-	-	-	-
	<b>TOTAL Revenue (All Sources)</b>	<b>47,374,820</b>	<b>47,374,820</b>	<b>100,000</b>	<b>47,474,820</b>
<b>Func</b>					
71	Debt Service	47,374,820	47,374,820	100,000	47,474,820
00	8949 - Miscellaneous Other Uses	-	-	-	-
	<b>TOTAL Expenditures (All Sources)</b>	<b>47,374,820</b>	<b>47,374,820</b>	<b>100,000</b>	<b>47,474,820</b>
	<b>Excess of revenue over (under) expenditures</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

WYLIE INDEPENDENT SCHOOL DISTRICT  
WYLIE, TEXAS  
Fund 511 - Debt Service

Budget Amendment #9  
Monday, June 16, 2025  
for the 2024-2025 School Year

Fund 511 Debt Service (For Memo Only)

		Approved Current Budget	Amendment	Revised Budget	Reason for Amending
REVENUES					
511-00-5742-00-000-000000	Earnings from Investments	75,000	100,000	175,000	EOY Budget Entries
Total Revenue-Fund 511			100,000		
EXPENDITURES					
511-71-6599-00-999-099000	Debt Service	19,999	100,000	119,999	EOY Budget Entries
Total Expenditures-Fund 511			100,000		

**RESOLUTION OF THE BOARD OF TRUSTEES OF  
WYLIE INDEPENDENT SCHOOL DISTRICT  
EMERGENCY CLOSURE RESOLUTION**

**WHEREAS**, the Board of Trustees (“Board”) of the Wylie Independent School District (“District”) is authorized by Texas Education Code § 11.151 to govern and oversee the management of the public schools in the District; and

**WHEREAS**, the Board, through its employment policies may specify the terms of District employment or delegate to the Superintendent the authority to determine the terms of employment with the District as authorized by Texas Education Code § 11.1513(c); and

**WHEREAS**, the Board is authorized by Texas Education Code § 45.105 to expend funds of the District for purposes necessary in the conduct of the public schools as determined by the Board; and

**WHEREAS**, the Board acknowledges that during an emergency closing, as that term is defined by administrative regulation, most District employees are instructed not to report for work, and other employees may be called upon to provide emergency-related services; and

**WHEREAS**, the Board finds that a need exists to address wage payments for employees who are idled and those required to work during emergency closings; and

**WHEREAS**, the Board determines that employees who are instructed not to report to work may suffer a loss of pay if the District is closed; and

**WHEREAS**, the Board concludes that continuing regular wage payments to nonexempt employees, who suffer a loss in pay due to an emergency closing, serves the public purposes of maintaining morale, reducing turnover, and ensuring continuity of District staffing when schools reopen; and

**WHEREAS**, as to nonexempt employees who are called on to work during an emergency closing, the Board further concludes that payment of these employees at a premium rate, as provided below, serves the public purposes of maintaining morale, providing equity between idled employees and employees who provide emergency-related services, and recognizing the services of essential staff.

**NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF TRUSTEES OF THE WYLIE INDEPENDENT SCHOOL DISTRICT:**

**RESOLVED**, that the Board of Trustees of the Wylie Independent School District authorizes continued wage payments to nonexempt employees, who are instructed not to report to work during an emergency closing, pursuant to the Superintendent’s discretion.

**RESOLVED**, that nonexempt employees who are required to work during an emergency closing shall be paid a premium rate as defined as their idle rate plus their regular rate of pay for all hours worked up to 40 hours per week. Overtime for time worked over 40 hours in a week shall be calculated and paid according to law.

**RESOLVED**, the Board of Trustees hereby (1) determines that these payments serve a public purpose, (2) retains sufficient control over the expenditures to ensure a public purpose is served, and (3) is confident the District will receive a return benefit.

**RESOLVED**, the authority granted by this resolution to continue wage payments to idled employees and to pay a premium rate to nonexempt employees who provide emergency-related services is effective until the end of the 2025-2026 fiscal year unless the Board takes action to authorize payment for a shorter duration.

**PASSED AND APPROVED** this 16th day of June 2025 by the Board of Trustees for the Wylie Independent School District.

By: \_\_\_\_\_  
Board President

Attest: \_\_\_\_\_  
Board Secretary

**WYLIE INDEPENDENT SCHOOL DISTRICT**

**WYLIE, TEXAS**

**Fine Arts Contracted Services**

**Request For Proposal – 2025-J06-100**

Recommendation:

(Superintendent)

Proposals were received from six (6) offerors for RFP 2025-J06-100.

Julia Borsack

Kailyn Harris

Morgan Jenson

Timothy Daniels

VanDoren Music LLC

WJHW, Inc.

It is a recommendation that they all be awarded.

The term of this contract is two school years, 2024-2025 and 2025-2026 with (2) two optional one-year renewals on August 1st of each eligible renewal year.

AGENDA:

June 16, 2025

**WYLIE INDEPENDENT SCHOOL DISTRICT**

**WYLIE, TEXAS**

**Local Restaurant, Fast Food and Catering**

**Request For Proposal- 2025-J06-101**

Recommendation:

(Superintendent)

Proposals were received from four (4) offeror for RFP 2025-J06-101.

Auntie Anne's x Jamba Juice (BLENDII LLC)

Deli Management Inc.

Soulman's Bar-B-Que

Whataburger Restaurants LLC (Sunrise Group Holdings, LLC)

It is the recommendation that they all be awarded:

The term of this contract will be one (1) school year, 2024-2025, with three (3) possible, one (1) year automatic renewals on August 1st of each eligible renewal year.

AGENDA:

June 16, 2025

**WYLIE INDEPENDENT SCHOOL DISTRICT**

**WYLIE, TEXAS**

**Local Retail and Grocery**

**Request For Proposal - 2025-J06-102**

Recommendation:

(Superintendent)

Proposals were received from two (2) offerors for RFP 2025-J06-102 Local Retail and Grocery.

Houghton Horns LLC  
Malary Beth Designs LLC

It is the recommendation that they both be awarded.

The term of this contract will be one (1) school year, with three (3) possible, one (1) year automatic renewals on August 1st of each eligible renewal year.

AGENDA:

June 16, 2025



**WYLIE INDEPENDENT SCHOOL DISTRICT**

**WYLIE, TEXAS**

**Instructional Supplies, Services, Subscriptions and Software**

**Request For Proposal 2025-J06-103**

Recommendation:

(Superintendent)

Proposals were received from twelve (12) offerors for RFP 2025-J06-103.

Amira Learning, Inc.

Attainment Company, Inc.

Bailey Education Group, LLC

Beable Education, Inc.

Ereflect Inc

eTech Parts Plus

Lingco Language Labs, Inc

Mackin Educational Resources (Mackin Book Company)

National Inventors Hall of Fame

PDX Reading Specialist

Pender's Music Company, LLC

School Specialty LLC

It is a recommendation that they all be awarded.

The term of this contract shall be three (3) school year (2024-2025) with three (3) optional automatic renewals on August 1st of each eligible renewal year.

AGENDA:

June 16, 2025

## Avant Testing for LOTE Credit by Exam

As Wylie ISD continues to become a more diverse district, we have many students that speak a variety of languages. Approximately 16% of Wylie ISD students are coded as Emergent Bilingual (EB), many of whom would benefit from being able to earn high school credit for their home language.

### Issues Addressed

- Benefits students with additional LOTE exams and option to test in a language that is not Spanish
- Aligns with updated 2014 LOTE TEKS
- Fewer test administrations for LOTE Credit by Exam
- Quicker Results
- Cheaper Tests
- Instructions in Spanish for Spanish exams

<u>Benefits Comparison</u>	<u>Avant</u>	<u>UTHS &amp; TTU</u>
Languages*	<ul style="list-style-type: none"> <li>Covers 54 Languages as well as instructions in Spanish / Arabic (Monolingual**)</li> </ul>	<ul style="list-style-type: none"> <li>Covers 8 Languages and no monolingual tests</li> </ul>
Costs	<ul style="list-style-type: none"> <li>\$24.90 per student for up to 4 years</li> <li>Tests transfer to all languages</li> </ul>	<ul style="list-style-type: none"> <li>\$120 per student for 2 years</li> <li>Tests are not transferable to other languages</li> </ul>
Timeline of Results	<ul style="list-style-type: none"> <li>7 -10 Days</li> </ul>	<ul style="list-style-type: none"> <li>3 - 4 weeks for paper tests</li> <li>7-10 days for digital (5 tests)</li> </ul>

### Languages Offered Above Current Providers (Bolded have been requested)

Amharic, **Arabic**, Arabic Monolingual, Armenian, Bengali, Cabo Verdean, Chin (Hakha), Chuukese, Czech, Filipino (Tagalog), Greek (Modern), Haitian-Creole, Hebrew, **Hindi**, Hawaiian ('Ōlelo Hawai'i), Hmong, Ilocano, Italian, Kannada, Khmer, Marathi, Marshallese, Nepali, Pashto, Polish, Portuguese, Persian-Farsi, Punjabi, Samoan, Somali Maay Maay, Somali Maxaa, **Spanish Monolingual**, Swahili, **Tamil**, Telugu, Thai, Tigrinya, **Turkish**, Ukrainian, **Urdu**, Vietnamese, Yoruba, Yup'ik, and Zomi

### Region X Districts Using Avant

Allen, Carrollton-Farmers Branch, Cedar Hill, Celina, Community, Coppell, Crandall, Dallas, Ennis, Forney, Frisco, Garland, Grand Prairie, Greenville, Kaufman, Lovejoy, McKinney, Melissa, Mesquite, Plano, Princeton, Prosper, Richardson, Rockwall, Royse City, Sunnyvale, Terrel, Trenton, Waxahachie, Whitewright

### Feedback from other ISDs (10 responses)

- 100% would recommend using AVANT.
- All rank satisfaction with AVANT as 9 or 10 out of 10.
- Benefits:
  - Nationally normed and research-backed.
  - Used for Seal of Biliteracy, Dual Language, Spanish Immersion, and language placement (not traditional CBE).
  - Fast results and easy to administer.
  - Expanded to assess Emergent Bilinguals in their native language.
  - Offers 40+ languages—great for diverse districts and early high school credit.
  - Preferred for its ease, accuracy, and alignment with TEKS.
- Challenges:
  - Some students earned more credit than needed; an opt-out option was added.
  - Heritage speakers sometimes answered in English—pre-teaching helps.
  - Testing all 7th/8th graders with a non-English home language.
  - Watch for test expiration dates; request a master login.
  - Keyboard setup can be tricky—coordinate with tech early.

## Requirements for any CBE

If using a district-developed examination or an examination developed by another entity, prior to the first administration, a district must certify that the examination:

State Requirements	Avant Compliance
Covers all assessable Texas essential knowledge and skills for the course	Avant assessments meet this requirement because both the Avant assessments and TEKS were designed from the language performance standards from ACTFL, a national organization.
Has not been published and is not publicly available	Avant assessments are secure tests that have not been published
Will only be administered in a secure environment under standardized conditions by a school district or institution of higher education	Avant assessments are only administered in a proctored environment
Has been externally validated	Avant assessments have been externally validated. Technical reports are available on the <a href="#">Avant website</a> .
Is equivalent to state level EOC assessment instruments in terms of content coverage, item difficulty, and technical quality	Avant assessments qualify for the categories of content coverage, item difficulty, and technical quality. If there is an end-of-year assessment, Avant assessments should qualify since they are based on the TEKS (which are based on the ACTFL Proficiency Guidelines) standards for LOTE.
Yields comparable results for all subgroups	Avant has not had any issues in 18 years of testing that indicated any disparity between subgroups. In addition, Avant assessments provide oral prompts for the speaking and writing sections to make sure that heritage learners of these languages are able to understand the tasks required of them on the assessments.

# New and Unfinished Action Items

**Subject: Board Resolution Adopting the Budget for 2025-26 Fiscal Year**

It is the recommendation of the administration that the trustees execute the resolution adopting the 2025-26 Budget as presented. Included is a memo, summary of proposed budget by fund (General Fund, Debt Service & Student Nutrition) and a resolution. This budget meets all board goals and provides a conservative and thoughtful approach to variables under the current and future legislative sessions.

*Contact: Scott Roderick, CPA, Assistant Superintendent for Finance and Operations*

***Motion: I move to approve the resolution adopting the budget for the 2025-26 Fiscal Year which includes \$165,000 for Accelerated Instruction as presented by administration.***

**Subject: Discuss and take action to adopt an Order Authorizing the Defeasance and Redemption of a Portion of Wylie Independent School District Unlimited Tax School Building, Bonds, Series 2015B; And all Matters Incident or Related Thereto**

The District has the opportunity to use current year tax revenue to defease or pay-off principal to achieve future interest payment savings. The District will contribute \$9.5 million to call capital appreciation bonds (CABs) that are part of the Series 2015B. The transaction will result in a future savings of \$3.6 million which achieves our goal of improving our debt position. It is recommended that you approve the item as presented by administration.

*Contact: Scott Roderick, CPA, Assistant Superintendent for Finance and Operations*

***Motion: I move that the Board adopt an order authorizing the defeasance and redemption of a portion of Wylie ISD unlimited tax school building bonds, series 2015B and all matters related.***

**Subject: Consider Approval of Additional Responsibilities for the Safety and Security Specialist**

We plan to hire Angie McIntosh as our new Safety & Security Specialist. Angie will be filling the position previously held by Joe and will also assume responsibility for picking up money from campuses, as we will not be renewing our contract with Brinks. As a retired peace officer, we are proposing an update to DH(LOCAL) to include Angie on the list of district employees authorized to carry a weapon on school property. You may recall approving a similar policy update for Brian Kelly in a previous year to allow him to carry a weapon in the scope of his duties. Attached is the proposed policy change for your review.

*Contact: Scott Winn, Assistant Superintendent for Student Services*

***Motion: I move to approve the additional responsibilities for the Safety and Security Specialist as presented by administration.***

**Subject: Consider Approval of DH(LOCAL) Update**

Attached for your review, please find the update to DH(LOCAL). This update adds the Safety and Security Specialist to the list of district employees authorized to carry a weapon on school property.

*Contact: Scott Winn, Assistant Superintendent for Student Services*

***Motion: I move to approve the update to DH(LOCAL) as presented by administration.***

**Subject: Consideration and Possible Action to Approve Endorsement of Garland ISD Trustee Robert Selders, Jr. for Region 10, Position A, on the TASB Board of Directors**

We will ask you to consider the endorsement of Robert Selders, Jr., Garland ISD Board President, for the Region 10, Position A seat on the TASB Board of Directors.

*Contact: Dr. Jacob Day, President, Board of Trustees*

***Motion: I move to approve the endorsement of Garland ISD Trustee, Robert Selders, Jr., for Region 10, Seat A, on the TASB Board of Directors***

**Subject: Consider Approval of Proposed 2025-2026 Compensation Plan**

Approval of the proposed 2025-2026 compensation plan to ensure competitive salaries that support the district's commitment to valuing all employees. The plan reflects market adjustments, legislative considerations and a midpoint adjustment for employees.

*Contact: Amanda Lannan, Assistant Superintendent for Human Resources*

***Motion: I move to approve the proposed 2025-2026 Compensation Plan as presented by administration.***

**Subject: Personnel – Section 551.074 of the Texas Government Code**

In Executive Session administration will present personnel information for your consideration.

1. Resignations
2. Employment
3. Additional Personnel Units

*Contact: Amanda Lannan, Assistant Superintendent for Human Resources and Student Services*

***Motion: It is recommended that you approve resignations, employment and additional personnel units as presented by administration.***

## **Wylie Independent School District Resolution**

WHEREAS, due notice as required by law has been given of a public meeting on the 2025-2026 budget for this school district; and

WHEREAS, said public meeting was held according to law; and

WHEREAS, the administration and the Board of Trustees have carefully considered the budget for the said 2025-2026 school year and find this budget to be in the best interest of the school district;

WHEREAS, THEREFORE, BE IT RESOLVED, ORDERED AND ORDAINED by the Board of Trustees of the Wylie Independent School District that the 2025-2026 budget of the Wylie Independent School District shall be and the same is hereby in all things adopted and approved as the budget of the Wylie Independent School District for the 2025-2026 fiscal year in the total amount of Revenue and Other Sources \$272,722,767 and Expenditures and Other Uses of \$291,199,468.

PASSED AND ADOPTED this 16th day of June, 2025.

Wylie ISD  
Board of Trustees

By: \_\_\_\_\_

President, Board of Trustees

ATTEST:

By: \_\_\_\_\_

Secretary, Board of Trustees



# Memo

**To:** Board of Trustees  
**From:** J. Scott Roderick, CPA  
Assistant Superintendent for Finance and Operations  
(972) 429-3027  
scott.roderick@wylieisd.net  
**Date:** 06/16/25  
**Re:** 2025-26 Budget

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Attached is a resolution adopting the budget for the Wylie ISD for the fiscal year July 1, 2025 to June 30, 2026.

The total budget proposed for adoption:

Fund	Revenue/ Other Sources	Expenditures/ Other Uses
General Fund	\$ 206,319,205	\$ 223,295,906
Debt Service Fund	\$ 54,890,780	\$ 54,890,780
Food Service Fund	\$ 11,512,782	\$ 13,012,782
<b>Totals</b>	<b>\$ 272,722,767</b>	<b>\$ 291,199,468</b>



# Wylie Independent School District

## Combined Budget Summary: 2025-2026

July 1, 2025 through June 30, 2026

### General Fund, Debt Service Fund, & Student Nutrition Funds

		General Fund	Debt Service	Food Service	Total
<b>Revenues</b>					
5700	Local & intermediate sources	\$ 85,751,731	\$ 51,207,225	\$ 6,332,340	\$ 143,291,296
5800	State sources	118,104,874	3,683,555	250,000	122,038,429
5900	Federal sources	823,800	-	4,930,442	5,754,242
<b>Total Revenues</b>		<b>204,680,405</b>	<b>54,890,780</b>	<b>11,512,782</b>	<b>271,083,967</b>
<b>Expenditures</b>					
11	Instruction	133,656,940 *			133,656,940
12	Instructional resources & media	1,338,866			1,338,866
13	Staff development	5,959,273			5,959,273
21	Instructional administration	2,207,764			2,207,764
23	School administration	11,356,214			11,356,214
31	Guidance and counseling	6,532,077			6,532,077
32	Social work services	65,471			65,471
33	Health services	2,211,660			2,211,660
34	Student transportation	9,064,237			9,064,237
35	Food services	125,000		12,984,542	13,109,542
36	Co-curricular activities	6,474,741			6,474,741
41	General administration	8,879,171			8,879,171
51	Plant maintenance & operations	21,649,969		28,240	21,678,209
52	Security	2,676,160			2,676,160
53	Technology	5,431,788			5,431,788
61	Community service	1,000			1,000
71	Debt service	4,563,482	54,890,780		59,454,262
81	Facilities acquisition & construction	36,093			36,093
95	JJAEP programs	96,000			96,000
99	Other intergovernmental charges	970,000			970,000
<b>Total Expenditures</b>		<b>223,295,906</b>	<b>54,890,780</b>	<b>13,012,782</b>	<b>291,199,468</b>
<b>Excess Revenues Over Expenditures</b>		(18,615,501)	-	(1,500,000)	(20,115,501)
<b>Other Sources/(Uses)</b>					
7949	Leases	1,638,800	-	-	1,638,800
Fund Balance-Beginning-Estimated		74,700,000	51,500,000	4,956,000	131,156,000
<b>Fund Balance-Ending-Projected</b>		<b>\$ 57,723,299</b>	<b>\$ 51,500,000</b>	<b>\$ 3,456,000</b>	<b>\$ 111,040,499</b>
<b>Proposed Tax Rate</b>		<b>\$ 0.7340</b>	<b>\$ 0.455</b>		<b>\$ 1.1890</b>
<b>Published Tax Rate</b>		<b>\$ 0.7340</b>	<b>\$ 0.455</b>		<b>\$ 1.1890</b>

\* Section 29.081 (b-2) of the Education Code requires school districts to identify and budget funds to provide for accelerated instruction to students that have failed the end-of-course assessment. Included in this budget for adoption is \$165,000 separately identified for this purpose.



# 2025 Tax Rate Calculation Worksheet

Form 50-859

## School Districts without Chapter 313 Agreements

Wylie Independent School District

972-429-3000

School District's Name

Phone (area code and number)

951 South Ballard Avenue, Wylie, TX 75098

www.wylieisd.net

School District's Address, City, State, ZIP Code

School District's Website Address

**GENERAL INFORMATION:** Tax Code Section 26.04(c) requires an officer or employee designated by the governing body to calculate the no-new-revenue tax rate and voter-approval tax rate for the taxing unit. These tax rates are expressed in dollars per \$100 of taxable value calculated. The calculation process starts after the chief appraiser delivers to the taxing unit the certified appraisal roll or certified estimate of value and the estimated values of properties under protest. The designated officer or employee shall submit the rates to the governing body by August 7 or as soon thereafter as practicable. Tax Code Section 26.04(e-1) does not require school districts to certify tax rate calculations or comply with certain Tax Code notice requirements. School districts are required to provide notice regarding tax rate calculations pursuant to Education Code Chapter 44.

This worksheet is for **school districts without Chapter 313 agreements only**. School districts that have a Chapter 313 agreement should use Comptroller Form 50-884 *Tax Rate Calculation Worksheet, School Districts with Chapter 313 Agreements*.

Water districts as defined under Water Code Section 49.001(1) do not use this form. Use Comptroller Form 50-858 *Water District Voter-Approval Tax Rate Worksheet for Low Tax Rate and Developing Districts* or Comptroller Form 50-860 *Developed Water District Voter-Approval Tax Rate Worksheet*.

All other taxing units should use Comptroller Form 50-856 *Tax Rate Calculation, Taxing Units Other Than School Districts or Water Districts*.

The Comptroller's office provides this worksheet to assist taxing units in determining tax rates. The Texas Education Agency (TEA) provides detailed information on and guidance to school districts in calculating their tax rates. Please review and rely on information provided by TEA when completing this worksheet. Additionally, the information provided in this worksheet is offered as technical assistance and not legal advice. Taxing units should consult legal counsel for interpretations of law regarding tax rate preparation and adoption.

### SECTION 1: No-New-Revenue Tax Rate

The no-new-revenue (NNR) tax rate enables the public to evaluate the relationship between taxes for the prior year and for the current year based on a tax rate that would produce the same amount of revenue if applied to the same properties that are taxed in both years (no new taxes). When appraisal values increase, the NNR tax rate should decrease.

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
1.	<b>Prior year total taxable value.</b> Enter the amount of the prior year taxable value on the prior year tax roll today. Include any adjustments since last year's certification; exclude one-fourth and one-third over-appraisal corrections made under Tax Code Section 25.25(d) from these adjustments. Exclude any property value subject to an appeal under Chapter 42 as of July 25 (will add undisputed value in Line 6). This total includes the taxable value of homesteads with tax ceilings (will deduct in Line 2). <sup>1</sup>	\$ 11,146,843,555
2.	<b>Prior year tax ceilings.</b> Enter the prior year total taxable value of homesteads with tax ceilings. These include the homesteads of homeowners age 65 or older or disabled. <sup>2</sup>	\$ 1,155,880,349
3.	<b>Preliminary prior year adjusted taxable value.</b> Subtract Line 2 from Line 1.	\$ 9,990,963,206
4.	<b>Prior year total adopted tax rate.</b>	\$ 1.210200 /\$100
5.	<b>Prior year taxable value lost because court appeals of ARB decisions reduced prior year appraised value.</b> <b>A. Original prior year ARB values:</b> ..... \$ 0 <b>B. Prior year values resulting from final court decisions:</b> ..... - \$ 0 <b>C. Prior year value loss.</b> Subtract B from A. <sup>3</sup>	\$ 0
6.	<b>Prior year taxable value subject to an appeal under Chapter 42, as of July 25.</b> <b>A. Prior year ARB certified value:</b> ..... \$ 0 <b>B. Prior year disputed value:</b> ..... - \$ 0 <b>C. Prior year undisputed value.</b> Subtract B from A. <sup>4</sup>	\$ 0
7.	<b>Prior year Chapter 42-related adjusted values.</b> Add Line 5 and 6.	\$ 0
8.	<b>Prior year taxable value, adjusted for actual and potential court-ordered adjustments.</b> Add Line 3 and Line 7.	\$ 9,990,963,206
9.	<b>Prior year taxable value of property in territory the school deannexed after Jan. 1, of the prior year.</b> Enter the prior year value of property in deannexed territory. <sup>5</sup>	\$ 0

<sup>1</sup> Tex. Tax Code §26.012(14)

<sup>2</sup> Tex. Tax Code §26.012(14)

<sup>3</sup> Tex. Tax Code §26.012(13)

<sup>4</sup> Tex. Tax Code §26.012(13)

<sup>5</sup> Tex. Tax Code §26.012(15)

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
10.	<p><b>Prior year taxable value lost because property first qualified for an exemption in the current year.</b> If the school district increased an original exemption, use the difference between the original exempted amount and the increased exempted amount. Do not include value lost due to freepoint goods-in-transit, or temporary disaster exemptions. Note that lowering the amount or percentage of an existing exemption in the current year does not create a new exemption or reduce taxable value.</p> <p><b>A. Absolute exemptions.</b> Use prior year market value: ..... \$ 554,648</p> <p><b>B. Partial exemptions.</b> Current year exemption amount or current year percentage exemption times prior year value: ... + \$ 12,077,177</p> <p><b>C. Value loss.</b> Add A and B. <sup>6</sup></p>	<p>12,631,825</p> <p>\$</p>
11.	<p><b>Prior year taxable value lost because property first qualified for agricultural appraisal (1-d or 1-d-1), timber appraisal, recreational/scenic appraisal or public access airport special appraisal in the current year.</b> Use only properties that qualified in the current year for the first time; do not use properties that qualified in the prior year.</p> <p><b>A. Prior year market value.</b> ..... \$ 0</p> <p><b>B. Current year productivity or special appraised value:</b> ..... - \$ 0</p> <p><b>C. Value loss.</b> Subtract B from A.</p>	<p>0</p> <p>\$</p>
12.	<b>Total adjustments for lost value.</b> Add Lines 9, 10C and 11C.	<p>12,631,825</p> <p>\$</p>
13.	<b>Adjusted prior year taxable value.</b> Subtract Line 12 from Line 8.	<p>9,978,331,381</p> <p>\$</p>
14.	<b>Adjusted prior year total levy.</b> Multiply Line 4 by Line 13 and divide by \$100.	<p>120,757,766</p> <p>\$</p>
15.	<b>Taxes refunded for years preceding tax year prior year.</b> Enter the amount of taxes refunded by the district for tax years preceding tax year the prior year. Types of refunds include court decisions, Tax Code Section 25.25(b) and (c) corrections and Tax Code Section 31.11 payment errors. Do not include refunds for the prior tax year. This line applies only to tax years preceding the prior tax year. <sup>8</sup>	<p>673,044</p> <p>\$</p>
16.	<p><b>Adjusted prior year levy with refunds.</b> Add Line 14 and Line 15. <sup>9</sup></p> <p>Note: If the governing body of the school district governs a junior college district in a county with a population of more than two million, subtract the amount of taxes the governing body dedicated to the junior college district in the prior year from the result.</p>	<p>121,430,810</p> <p>\$</p>
17.	<p><b>Total current year taxable value on the current year certified appraisal roll today.</b> This value includes only certified values and includes the total taxable value of homesteads with tax ceilings (will deduct in line 19). These homesteads include homeowners age 65 or older or disabled. <sup>10</sup></p> <p><b>A. Certified values.</b> <sup>11</sup> ..... \$ 11,679,031,362</p> <p><b>B. Pollution control and energy storage system exemption:</b> Deduct the value of property exempted for the current tax year for the first time as pollution control or energy storage system property: ..... - \$ 0</p> <p><b>C. Total current year value.</b> Subtract B from A.</p>	<p>11,679,031,362</p> <p>\$</p>
18.	<p><b>Total value of properties under protest or not included on certified appraisal roll.</b> <sup>12</sup></p> <p><b>A. Current year taxable value of properties under protest.</b> The chief appraiser certifies a list of properties still under ARB protest. The list shows the appraisal district's value and the taxpayer's claimed value, if any, or an estimate of the value if the taxpayer wins. For each of the properties under protest, use the lowest of these values. Enter the total value under protest. <sup>13</sup> ..... \$ 803,787,494</p> <p><b>B. Current year value of properties not under protest or included on certified appraisal roll.</b> The chief appraiser gives school districts a list of those taxable properties that the chief appraiser knows about but are not included in the appraisal roll certification. These properties are also not on the list of properties that are still under protest. On this list of properties, the chief appraiser includes the market value, appraised value and exemptions for the preceding year and a reasonable estimate of the market value, appraised value and exemptions for the current year. Use the lower market, appraised or taxable value (as appropriate). Enter the total value not on the roll. <sup>14</sup> ..... + \$ 0</p> <p><b>C. Total value under protest or not certified.</b> Add A and B.</p>	<p>803,787,494</p> <p>\$</p>

<sup>6</sup> Tex. Tax Code §26.012(15)<sup>7</sup> Tex. Tax Code §26.012(15)<sup>8</sup> Tex. Tax Code §26.012(13)<sup>9</sup> Tex. Tax Code §26.012(13)<sup>10</sup> Tex. Tax Code §§26.012 and 26.04(c-2)<sup>11</sup> Tex. Tax Code §26.012(6)<sup>12</sup> Tex. Tax Code §26.01(c) and (d)<sup>13</sup> Tex. Tax Code §26.01(c)<sup>14</sup> Tex. Tax Code §26.01(d)<sup>15</sup> Tex. Tax Code §26.012(6)(B)

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
19.	<b>Current year tax ceilings.</b> Enter current year total taxable value of homesteads with tax ceilings. These include the homesteads of homeowners age 65 or older or disabled. <sup>15</sup>	\$ 1,445,726,720
20.	<b>Current year total taxable value.</b> Add Lines 17C and 18C. Subtract Line 19.	\$ 11,037,092,136
21.	<b>Total current year taxable value of properties in territory annexed after Jan. 1, of the prior year.</b> Include both real and personal property. Enter the current year value of property in territory annexed by the school district.	\$ 0
22.	<b>Total current year taxable value of new improvements and new personal property located in new improvements.</b> New means the item was not on the appraisal roll in the prior year. An improvement is a building, structure, fixture or fence erected on or affixed to land. New additions to existing improvements may be included if the appraised value can be determined. New personal property in a new improvement must have been brought into the school district after Jan. 1, of the prior year, and be located in a new improvement.	\$ 232,836,000
23.	<b>Total adjustments to the current year taxable value.</b> Add lines 21 and 22.	\$ 232,836,000
24.	<b>Adjusted current year taxable value.</b> Subtract line 23 from line 20.	\$ 10,804,256,136
25.	<b>Current year NNR tax rate.</b> Divide line 16 by line 24 and multiply by \$100.	\$ 1.123916 /\$100

## SECTION 2: Voter-Approval Tax Rate

The voter-approval tax rate is the highest tax rate that a taxing unit may adopt without holding an election to seek voter approval of the rate. Most school districts calculate a voter-approval tax rate that is split into three separate rates.<sup>18</sup>

- Maximum Compressed Tax Rate (MCR):** A district's maximum compressed tax rate is defined as the tax rate for the current tax year per \$100 of valuation of taxable property at which the district must levy a maintenance and operations tax to receive the full amount of the tier one allotment.<sup>19</sup>
- Enrichment Tax Rate:**<sup>20</sup> A district's enrichment tax rate is defined as any tax effort in excess of the district's MCR and less than \$0.17. The enrichment tax rate is divided into golden pennies and copper pennies. School districts can claim up to 8 golden pennies, not subject to compression, and 9 copper pennies which are subject to compression with any increases in the guaranteed yield.<sup>21</sup>
- Debt Rate:** The debt rate includes the debt service necessary to pay the school district's debt payments in the coming year. This rate accounts for principal and interest on bonds and other debt secured by property tax revenue.

The MCR and Enrichment Tax Rate added together make up the school district's maintenance and operations (M&O) tax rate. Districts cannot increase the district's M&O tax rate to create a surplus in M&O tax revenue for the purpose of paying the district's debt service.<sup>22</sup>

If a school district adopted a tax rate that exceeded its voter-approval tax rate without holding an election to respond to a disaster in the prior year, as allowed by Tax Code Section 26.042(e), the school district may not consider the amount by which it exceeded its voter-approval tax rate (disaster pennies) in the calculation this year. This adjustment will be made in Section 4 of this worksheet.

A district must complete an efficiency audit before seeking voter approval to adopt a M&O tax rate higher than the calculated M&O tax rate, hold an open meeting to discuss the results of the audit, and post the results of the audit on the district's website 30 days prior to the election.<sup>23</sup> Additionally, a school district located in an area declared a disaster by the governor may adopt a M&O tax rate higher than the calculated M&O tax rate during the two-year period following the date of the *declaration without conducting an efficiency audit*.<sup>24</sup>

Districts should review information from TEA when calculating their voter-approval tax rate.

Line	Voter-Approval Tax Rate Worksheet	Amount/Rate
26.	<b>Current year maximum compressed tax rate (MCR).</b> TEA will publish compression rates based on district and statewide property value growth. Enter the school districts' maximum compressed rate based on guidance from TEA. <sup>25</sup>	\$ 0.595700 /\$100
27.	<b>Current year enrichment tax rate.</b> Enter the greater of A and B. <sup>26</sup>	\$ 0.138300 /\$100
	A. Enter the district's prior year enrichment tax rate, minus any required reduction under Education Code Section 48.202(f) ..... \$ 0.138300 /\$100 B. \$0.05 per \$100 of taxable value ..... \$ 0.050000 /\$100	

<sup>16</sup> [Reserved for expansion]

<sup>17</sup> [Reserved for expansion]

<sup>18</sup> Tex. Tax Code §26.08(n)

<sup>19</sup> Tex. Edu. Code §48.2551(a)(3)

<sup>20</sup> Tex. Tax Code §26.08(i) and Tex. Edu. Code §45.0032

<sup>21</sup> Tex. Edu. Code §§48.202(a-1)(2) and 48.202(f)

<sup>22</sup> Tex. Edu. Code §45.0021(a)

<sup>23</sup> Tex. Edu. Code §11.184(b)

<sup>24</sup> Tex. Edu. Code §11.184(b-1)

<sup>25</sup> Tex. Edu. Code §§48.255, 48.2551(b)(1) and (b)(2)

<sup>26</sup> Tex. Tax Code §26.08(n)(2)

<sup>27</sup> Tex. Edu. Code §45.003(d)

Line	Voter-Approval Tax Rate Worksheet	Amount/Rate
28.	<b>Current year maintenance and operations (M&amp;O) tax rate.</b> Add Lines 26 and 27.  Note: M&O tax rate may not exceed the sum of \$0.17 and the district's maximum compressed rate. <sup>27</sup>	\$ 0.734000 / \$100
29.	<b>Total current year debt to be paid with property tax revenue.</b> Debt means the interest and principal that will be paid on debts that: (1) Are paid by property taxes; (2) Are secured by property taxes; (3) Are scheduled for payment over a period longer than one year; and (4) Are not classified in the school district's budget as M&O expenses.  A. <b>Debt</b> includes contractual payments to other school districts that have incurred debt on behalf of this school district, if those debts meet the four conditions above. Include only amounts that will be paid from property tax revenue. Do not include appraisal district budget payments. If the governing body of a taxing unit authorized or agreed to authorize a bond, warrant, certificate of obligation, or other evidence of indebtedness on or after Sept. 1, 2021, verify if it meets the amended definition of debt before including it here. <sup>28</sup> Enter debt amount: ..... \$ 55,186,278 B. Subtract <b>unencumbered fund amount</b> used to reduce total debt. .... - \$ 0 C. Subtract <b>state aid</b> received for paying principal and interest on debt for facilities through the existing debt allotment program and/or instructional facilities allotment program. .... - \$ 3,683,555 D. <b>Adjust debt:</b> Subtract B and C from A.	51,502,723
30.	<b>Certified prior year excess debt collections.</b> Enter the amount certified by the collector. <sup>29</sup>	\$ 1,283,953
31.	<b>Adjusted current year debt.</b> Subtract line 30 from line 29D.	\$ 50,218,770
32.	<b>Current year anticipated collection rate.</b> If the anticipated rate in A is lower than actual rates in B, C and D, enter the lowest rate from B, C and D. If the anticipated rate in A is higher than at least one of the rates in the prior three years, enter the rate from A. Note that the rate can be greater than 100%. <sup>30</sup>  A. Enter the current year anticipated collection rate certified by the collector. <sup>31</sup> 100.00 % B. Enter the 2024 actual collection rate 98.40 % C. Enter the 2023 actual collection rate 97.89 % D. Enter the 2022 actual collection rate 103.98 %	100.00 %
33.	<b>Current year debt adjusted for collections.</b> Divide Line 31 by Line 32.  Note: If the governing body of the school district governs a junior college district in a county with a population of more than two million, add the amount of taxes the governing body proposes to dedicate to the junior college district in the current year to the result.	\$ 50,218,770
34.	<b>Current year total taxable value.</b> Enter the amount on Line 20 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 11,037,092,136
35.	<b>Current year debt rate.</b> Divide Line 33 by Line 34 and multiply by \$100.	\$ 0.455000 / \$100
36.	<b>Current year voter-approval tax rate.</b> Add Lines 28 and 35.  If the school district received distributions from an equalization tax imposed under former Chapter 18, Education Code, add the NNR tax rate as of the date of the county unit system's abolition to the sum of Lines 28 and 35. <sup>32</sup>	\$ 1.189000 / \$100

### SECTION 3: Voter-Approval Tax Rate Adjustment for Pollution Control

A school district may raise its rate for M&O funds used to pay for a facility, device or method for the control of air, water or land pollution. This includes any land, structure, building, installation, excavation, machinery, equipment or device that is used, constructed, acquired or installed wholly or partly to meet or exceed pollution control requirements. The school district's expenses are those necessary to meet the requirements of a permit issued by the Texas Commission on Environmental Quality (TCEQ). The school district must provide the tax assessor with a copy of the TCEQ letter of determination that states the portion of the cost of the installation for pollution control.

This section should only be completed by a school district that uses M&O funds to pay for a facility, device or method for the control of air, water or land pollution.

<sup>28</sup> Tex. Tax Code §26.012(7)

<sup>29</sup> Tex. Tax Code §526.012(10) and 26.04(b)

<sup>30</sup> Tex. Tax Code §526.04(h), (h-1) and (h-2)

<sup>31</sup> Tex. Tax Code §26.04(b)

<sup>32</sup> Tex. Tax Code §26.08(g)

<sup>33</sup> Tex. Tax Code §26.045(d)

<sup>34</sup> Tex. Tax Code §26.045(i)

Line	Voter-Approval Rate Adjustment for Pollution Control Requirements Worksheet	Amount/Rate
37.	<b>Certified expenses from the Texas Commission on Environmental Quality (TCEQ).</b> Enter the amount certified in the determination letter from TCEQ. <sup>33</sup> The school district shall provide its tax assessor with a copy of the letter. <sup>34</sup>	\$ 0
38.	<b>Current year total taxable value.</b> Enter the amount on Line 20 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 11,037,092,136
39.	<b>Additional rate for pollution control.</b> Divide line 37 by line 38 and multiply by \$100.	\$ 0.000000 /\$100
40.	<b>Current year voter-approval tax rate, adjusted for pollution control.</b> Add line 36 and line 39.	\$ 1.189000 /\$100

#### SECTION 4: Voter-Approval Tax Rate Adjustment in Year Following Disaster

If a school district adopted a tax rate that exceeded its voter-approval tax rate without holding an election to respond to a disaster in the prior year, as allowed by Tax Code Section 26.042(e), the school district may not consider the amount by which it exceeded its voter-approval tax rate in the calculation this year. <sup>35</sup> As such, it must reduce its voter-approval tax rate for the current tax year.

This section applies to a school district in a disaster area that adopts a tax rate greater than its voter-approval tax rate without holding an election in the prior year, as provided for by Tax Code Section 26.042(e).

Line	Prior Year Disaster Adjustment Worksheet	Amount/Rate
41.	<b>Prior year adopted tax rate.</b> Enter the rate in Line 4 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 1.210200 /\$100
42.	<b>Prior voter-approval tax rate.</b> If the school district adopted a tax rate above the prior year voter-approval tax rate without holding an election due to a disaster, enter the voter-approval tax rate from the prior year's worksheet.	\$ 0.000000 /\$100
43.	<b>Increase in the prior year tax rate due to disaster (disaster pennies).</b> Subtract Line 42 from Line 41.	\$ 0.000000 /\$100
44.	<b>Current year voter-approval tax rate, adjusted for prior year disaster.</b> Subtract Line 43 from one of the following lines (as applicable): Line 36 or Line 40 (school districts with pollution control).	\$ 1.189000 /\$100

#### SECTION 5: Total Tax Rate

Indicate the applicable total tax rates as calculated above.

No-New-Revenue Tax Rate ..... \$ 1.123916 /\$100  
 Enter the current year NNR tax rate from Line 25.

Voter-Approval Tax Rate ..... \$ 1.189000 /\$100  
 As applicable, enter the current year voter-approval tax rate from Line 36, Line 40 or Line 44. Indicate the line number used: 36

#### SECTION 6: School District Representative Name and Signature

Enter the name of the person preparing the tax rate as authorized by the governing body of the school district. By signing below, you certify that you are the designated officer or employee of the school district and have calculated the tax rates in accordance with requirements in Tax Code and Education Code. <sup>36</sup>

print  
here

Jayna Dean

Printed Name of School District Representative

sign  
here

School District Representative

5/20/2025

Date

<sup>35</sup> Tex. Tax Code §26.042(f) and Tex. Edu. Code §45.0032(d)

<sup>36</sup> Tex. Tax Code §26.04(c)



**Special Revenue Funds  
2025-2026 School Year**

<b>FY</b>	<b>Grant Program</b>	<b>Preliminary Entitlement</b>
2025-2026	Title I Part A	\$ 1,218,361.00
2025-2026	Title II Part A	\$ 334,592.00
2025-2026	Title III ELA	\$ 286,198.00
2025-2026	Title III PA Immigrant	\$ 38,420.00
2025-2026	Title IV Part A	\$ 39,462.00
2025-2026	IDEA-B Formula	\$ 2,852,592.00
2025-2026	IDEA-B Preschool	\$ 23,599.00
2025-2026	Perkins V: Strengthening CTE for 21st Century	\$ 112,822.00
2025-2027	Advance Placement Computer Science Principles	\$ 20,000.00
2023-2026	Texas Education for Homeless Children and Youth (Estimated Remaining Bal.)	\$ 6,400.00
2024-2027	SAFE Cycle 2 (Estimated Remaining Balance)	\$ 203,000.00
2022-2026	School Safety Standards (Estimated Remaining balance )	\$ 56,000.00
<b>Total Grant Funds</b>		<b>\$5,191,446.00</b>

**ORDER AUTHORIZING THE DEFEASANCE AND REDEMPTION OF A PORTION OF WYLIE INDEPENDENT SCHOOL DISTRICT UNLIMITED TAX SCHOOL BUILDING BONDS, SERIES 2015B; AND ALL MATTERS INCIDENT OR RELATED THERETO**

WHEREAS, Wylie Independent School District (the “District”) has issued and has outstanding the following bonds (collectively, the “Eligible Outstanding Bonds”):

Wylie Independent School District Unlimited Tax School Building Bonds, Series 2015B, dated February 15, 2015, maturing on August 15 in each of the years 2033 through 2050, inclusive, currently outstanding in the aggregate principal amount of \$68,930,139.95 (the “Series 2015B Bonds”); and

WHEREAS, in the order adopted by the Board of Trustees authorizing the issuance of the Eligible Outstanding Bonds (the “Outstanding Bond Order”), the District reserved the right to redeem the Eligible Outstanding Bonds prior their stated maturities at the option of the District at a redemption price equal to the accreted value thereof on the date fixed for redemption;

WHEREAS, Section 45.001 of the Texas Education Code authorizes the District to levy, pledge, assess, and collect annual ad valorem taxes sufficient to pay the principal of and interest on the Eligible Outstanding Bonds before the principal and interest become due;

WHEREAS, this Board of Trustees of the District finds and determines that it is necessary and in the best interests of the District to redeem and discharge a portion of the Eligible Outstanding Bonds, and such redemption and discharge will reduce future debt payment requirements of the District; and

WHEREAS, it is hereby officially found and determined that the meeting at which this Order was passed was open to the public, and public notice of the time, place, and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code.

THEREFORE, BE IT ORDERED BY THE BOARD OF TRUSTEES OF WYLIE INDEPENDENT SCHOOL DISTRICT:

Section 1. The District hereby exercises its option to redeem a portion of the Eligible Outstanding Bonds in the aggregate principal amount of \$6,440,213.30, as designated below (the “Redeemed Bonds”):

<b><u>“Series 2015B Bonds”</u></b>		
<u>Original Maturity Date</u>	<u>Principal Amount Outstanding*</u>	<u>Principal Amount Being Redeemed</u>
August 15, 2033	\$3,641,363.30	\$3,641,363.30
August 15, 2034	\$3,711,156.00	\$2,798,850.00
	<u>\$7,352,519.30</u>	<u>\$6,440,213.30</u>

The Redeemed Bonds set forth above are hereby called for redemption on August 15, 2025 (the “Redemption Date”).

Section 2. (a) The District hereby directs that the Redeemed Bonds be called for redemption in the amounts and on the Redemption Date as set forth in Section 1. The Redeemed Bonds shall be redeemed at a price equal to the Compounded Amounts (as defined in the Outstanding Bond Order) thereof on the Redemption Date.

(b) In addition, the appropriate notices of redemption and defeasance for the Outstanding Bonds are hereby directed to be given as specified by the Outstanding Bond Order and appropriate arrangements shall be made as specified by said order authorizing the issuance of the Outstanding Bonds and in accordance with State law so that the Outstanding Bonds may be redeemed on respective Redemption Date. The Outstanding Bonds shall be presented for redemption at the paying agent/registrars therefore, and shall not bear interest after the date fixed for redemption.

Section 3. On or before June 25, 2025 (the “Defeasance Date”), the District shall deposit with or make available to U.S. Bank Trust Company, National Association, as Escrow Agent, funds in an amount sufficient to pay the redemption price of the Redeemed Bonds (including different Eligible Outstanding Bonds re-designated as “Redeemed Bonds” as set forth in Section 4 below) on their respective Redemption Date(s).

Section 4. The President of the Board, the Superintendent of the District, or the Assistant Superintendent for Finance and Operations of the District (each, an “Authorized Officer”) are hereby authorized and directed to execute and deliver an Escrow Agreement with the Escrow Agent, in substantially the form presented at this meeting, and to authorize and execute such contributions and investments as may be necessary for the Escrow Fund. Legally available funds of the District are hereby authorized and appropriated in the amounts necessary for such purpose. On or before August 15, 2025, an Authorized Officer may designate in writing (by execution of an Escrow Agreement or Notice of Defeasance and Redemption) different maturities or portions of the Eligible Outstanding Bonds as “Redeemed Bonds”, and may designate different dates as the “Redemption Date” and “Defeasance Date”, so long as said Defeasance Date occurs no later than August 15, 2025; provided, however, that the minimum amount to be deposited into the Escrow Fund established pursuant to the Escrow Agreement authorized in Section 3 hereof shall be \$9,499,000.00. So long as said minimum amount is so deposited into said Escrow Fund by no later than August 15, 2025, said deposit may be made concurrently with the deposit of proceeds of any refunding bond authorized by the Board of Trustees of the District, to be treated as an issuer contribution to said refunding.

Section 5. The officers and employees of the District are hereby authorized and directed to take such actions and to execute and deliver such documents, certificates and receipts, including without limitation notices of redemption with respect to the Redeemed Bonds to be redeemed, as necessary or appropriate to consummate the transactions authorized by this Order and to redeem said Redeemed Bonds in accordance with the provisions and requirements of said Eligible Outstanding Bonds and the Outstanding Bond Order.

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PASSED AND APPROVED this June 16, 2025.

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President, Board of Trustees  
Wylie Independent School District

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Secretary, Board of Trustees  
Wylie Independent School District

[SEAL]

EMPLOYEE STANDARDS OF CONDUCT

DH  
(LOCAL)

Each District employee shall perform his or her duties in accordance with state and federal law, District policy, and ethical standards. The District holds all employees accountable to the Educators' Code of Ethics. [See DH(EXHIBIT)]

Each District employee shall recognize and respect the rights of students, parents, other employees, and members of the community and shall work cooperatively with others to serve the best interests of the District.

An employee wishing to express concern, complaints, or criticism shall do so through appropriate channels. [See DGBA]

**Violations of  
Standards of  
Conduct**

Each employee shall comply with the standards of conduct set out in this policy and with any other policies, regulations, and guidelines that impose duties, requirements, or standards attendant to his or her status as a District employee. Violation of any policies, regulations, or guidelines, including intentionally making a false claim, offering a false statement, or refusing to cooperate with a District investigation, may result in disciplinary action, including termination of employment. [See DCD and DF series]

**Weapons Prohibited**

The District prohibits the use, possession, or display of any firearm, location-restricted knife, club, or prohibited weapon, as defined at FNCG, on District property at all times.

**Exceptions**

No violation of this policy occurs when:

1. Use or possession of a firearm by a specific employee is authorized by Board action [see the CKE series];
2. A District employee who holds a Texas handgun license stores a handgun or other firearm in a locked vehicle in a parking lot, parking garage, or other parking area provided by the District, provided the handgun or other firearm is not in plain view;
3. The use, possession, or display of an otherwise prohibited weapon takes place as part of a District-approved activity supervised by proper authorities [see FOD]; or
4. A currently commissioned peace officer or retired peace officer is employed as the Director of Safety and Security or the Safety and Security Specialist and is given written authorization by the Board to open or conceal carry a firearm, pursuant to the exemptions found in Penal Code 46.03, Occupations Code 1701.3161, and Education Code 37.081. Once authorized, this employee must follow internal procedures set forth to govern parameters for carrying a firearm.

EMPLOYEE STANDARDS OF CONDUCT

DH  
(LOCAL)

**Electronic  
Communication**

Use with Students

A certified employee, licensed employee, or any other employee designated in writing by the Superintendent or a campus principal may use electronic communication, as this term is defined by law, with currently enrolled students only about matters within the scope of the employee's professional responsibilities.

Unless an exception has been made in accordance with the employee handbook or other administrative regulations, an employee shall not use a personal electronic communication platform, application, or account to communicate with currently enrolled students.

Unless authorized above, all other employees are prohibited from using electronic communication directly with students who are currently enrolled in the District. The employee handbook or other administrative regulations shall further detail:

1. Exceptions for family and social relationships;
2. The circumstances under which an employee may use text messaging to communicate with individual students or student groups;
3. Hours of the day during which electronic communication is discouraged or prohibited; and
4. Other matters deemed appropriate by the Superintendent.

In accordance with ethical standards applicable to all District employees [see DH(EXHIBIT)], an employee shall be prohibited from using electronic communications in a manner that constitutes prohibited harassment or abuse of a District student; adversely affects the student's learning, mental health, or safety; includes threats of violence against the student; reveals confidential information about the student; or constitutes an inappropriate communication with a student, as described in the Educators' Code of Ethics.

An employee shall have no expectation of privacy in electronic communications with students. Each employee shall comply with the District's requirements for records retention and destruction to the extent those requirements apply to electronic communication. [See CPC]

Personal Use

All employees shall be held to the same professional standards in their public use of electronic communication as for any other public conduct. If an employee's use of electronic communication violates state or federal law or District policy, or interferes with the employee's ability to effectively perform his or her job duties, the employee is subject to disciplinary action, up to and including termination of employment.

EMPLOYEE STANDARDS OF CONDUCT

DH  
(LOCAL)

Reporting Improper Communication	In accordance with administrative regulations, an employee shall notify his or her supervisor when a student engages in improper electronic communication with the employee.
Disclosing Personal Information	An employee shall not be required to disclose his or her personal email address or personal phone number to a student.
<b>Safety Requirements</b>	Each employee shall adhere to District safety rules and regulations and shall report unsafe conditions or practices to the appropriate supervisor.
<b>Harassment or Abuse</b>	<p>An employee shall not engage in prohibited harassment, including sexual harassment, of:</p> <ol style="list-style-type: none"><li>1. Other employees. [See DIA]</li><li>2. Students. [See FFH; see FFG regarding child abuse and neglect.]</li></ol> <p>While acting in the course of employment, an employee shall not engage in prohibited harassment, including sexual harassment, of other persons, including Board members, vendors, contractors, volunteers, or parents.</p> <p>An employee shall report child abuse or neglect as required by law. [See FFG]</p>
<b>Relationships with Students</b>	<p>An employee shall not form romantic or other inappropriate social relationships with students. Any sexual relationship between a student and a District employee is always prohibited, even if consensual. [See FFH]</p> <p>As required by law, the District shall notify the parent of a student with whom an educator is alleged to have engaged in certain misconduct. [See FFF]</p>
<b>Tobacco and Nicotine Products and E-Cigarettes</b>	<p>An employee is prohibited from possessing or using any type of tobacco product, e-cigarette, or any other electronic vaporizing device while on school property, in a District vehicle, or while attending an off-campus school-related activity. An employee is also prohibited from possessing or using any type of nicotine product, including nicotine pouches, regardless of whether the product contains tobacco, while on District property, in a District vehicle, or while attending an off-campus school-related activity.</p> <p>An employee's supervisor is authorized to approve an exception to this policy for a smoking cessation product.</p>
<b>Alcohol and Drugs / Notice of Drug-Free Workplace</b>	As a condition of employment, an employee shall abide by the terms of the following drug-free workplace provisions. An employee

## EMPLOYEE STANDARDS OF CONDUCT

DH  
(LOCAL)

shall notify the Superintendent in writing if the employee is convicted for a violation of a criminal drug statute occurring in the workplace in accordance with Arrests, Indictments, Convictions, and Other Adjudications, below.

An employee shall not manufacture, distribute, dispense, possess, use, or be under the influence of any of the following substances during working hours while on District property or at school-related activities during or outside of usual working hours:

1. Any controlled substance or dangerous drug as defined by law, including but not limited to marijuana, any narcotic drug, hallucinogen, stimulant, depressant, amphetamine, or barbiturate.
2. Alcohol or any alcoholic beverage.
3. Any abusable glue, aerosol paint, or any other chemical substance for inhalation.
4. Any other intoxicant or mood-changing, mind-altering, or behavior-altering drug.

An employee need not be legally intoxicated to be considered “under the influence” of a controlled substance.

### Exceptions

It shall not be considered a violation of this policy if the employee:

1. Manufactures, possesses, or dispenses a substance listed above as part of the employee’s job responsibilities;
2. Uses or possesses a controlled substance or drug authorized by a licensed physician prescribed for the employee’s personal use; or
3. Possesses a controlled substance or drug that a licensed physician has prescribed for the employee’s child or other individual for whom the employee is a legal guardian.

### Sanctions

An employee who violates these drug-free workplace provisions shall be subject to disciplinary sanctions. Sanctions may include:

1. Referral to drug and alcohol counseling or rehabilitation programs;
2. Referral to employee assistance programs;
3. Termination from employment with the District; and
4. Referral to appropriate law enforcement officials for prosecution.

EMPLOYEE STANDARDS OF CONDUCT

DH  
(LOCAL)

Notice

Employees shall receive a copy of this policy.

**Arrests, Indictments,  
Convictions, and  
Other Adjudications**

An employee shall notify his or her principal or immediate supervisor within three calendar days of any arrest, indictment, conviction, no contest or guilty plea, or other adjudication of the employee for any felony, any offense involving moral turpitude, and any of the other offenses as indicated below:

1. Crimes involving school property or funds;
2. Crimes involving attempt by fraudulent or unauthorized means to obtain or alter any certificate or permit that would entitle any person to hold or obtain a position as an educator;
3. Crimes that occur wholly or in part on school property or at a school-sponsored activity; or
4. Crimes involving moral turpitude, which include:
  - Dishonesty; fraud; deceit; theft; misrepresentation;
  - Deliberate violence;
  - Base, vile, or depraved acts that are intended to arouse or gratify the sexual desire of the actor;
  - Felony possession or conspiracy to possess, or any misdemeanor or felony transfer, sale, distribution, or conspiracy to transfer, sell, or distribute any controlled substance defined in Chapter 481 of the Health and Safety Code;
  - Felony driving while intoxicated (DWI); or
  - Acts constituting abuse or neglect under the Texas Family Code.

**Dress and Grooming**

An employee's dress and grooming shall be clean, neat, in a manner appropriate for his or her assignment, and in accordance with any additional standards established by his or her supervisor and approved by the Superintendent.