



**Measure O Citizens' Oversight Committee
2017-2018
Annual Report Presentation**

**Board of Education Meeting
July 17, 2018**

Measure O Citizens' Oversight Committee

Committee Members

Kathy Wright, Chairperson

James Rush, Vice Chair

Robert Beatty, Member

Mary Ann Bowman, Member

Adriana Curiel, Member

Richard E. Davis, Member

Tom Evans, Member

Bob Garcia, Member

Tina Grande-Field, Member

Keith Nelson, Member

Gabriela Plascencia, Member

Terry Walling, Member

Julie Williams, Member

Support Staff

David C. Hansen, District Superintendent

Mays Kakish, Chief Business Officer and Governmental Relations

Sergio San Martin, Assistant Superintendent Operations

Annette Alvarez, Manager, Fiscal Services

Naomi Dillon, Accountant

Ana Gonzalez, Director, Planning and Development

Kevin Hauser, Assistant Director, Facilities Planning and Development

Jessica Mears, Assistant Director, Facilities Planning and Development

Daniel Rodriguez, Assistant Director, Facilities Projects

Martha Trujillo, Administrative Secretary

Ken Mueller, Director, Maintenance and Operations

Committee Activities

The Committee conducted quarterly business meetings, which included review of facilities projects and project expenditures.

- Met 4 times since June 2017
- Meetings held at the District Office
- Have reviewed Project Status Updates and Schedules
- Have reviewed Measure O Projects Scopes
- Have reviewed project financial reports

Fund Summary

	April 2018 Report Funds Appropriated
First Issuance of Measure O Funds	\$99,150,000.00
Interest Generated as of April 2018	\$79,471.00
Total Measure O Funds	\$99,229,471.00

Measure O Commitments & ExPenditures	Commitments	Expenditures
	\$11,890,782.25	\$ 1,087,633.31

Committee Findings

- ❑ Expenditures are committed to Measure O projects and not for teacher or administrative salaries or other school operating expenses
- ❑ Financial reports demonstrate proper expenditures of taxpayers money
- ❑ RUSD staff has been appropriately responsive to requests on progress reports and fund accountability
- ❑ The Committee has reviewed the Measure O Annual Reports:
 - a) Independent Performance Audit Report for 2016-2017*
 - b) District Annual Independent Financial Audit for 2016-2017*
- ❑ The Committee finds that the audit and Project expenditures are in accord and compliance with Proposition 39.

Committee Comments/Recommendations

1. The Committee recommends continued regular review of the progress of Measure O project timelines and appropriate expenditures and complete review and reporting on an annual basis.
2. The Committee is please with RUSD's responsible and efficient approach to project reviews.
3. The Committee also recommends future site project visits that encourages staff interaction with Citizens' Bond Oversight Committee members and school administrators.