



School District of Marshfield Course Syllabus

Course Name: CAPP Financial Literacy H
Length of Course: Semester
Credit: 1/2 Credit

Program Goal:

Empower learners to be college and career ready through standards-based experiences in the classroom and career-based learning experiences with business and industry partners. Design and implement educational experiences for creating a skilled, knowledgeable, and productive workforce. Learners will engage in competencies that enable them to stay up-to-date with evolving skills as they pursue careers directly out of high school, as technical school degree earners, or as university graduates. Our goal is to develop critical thinkers and collaborative problem solvers, providing connections to the issues and challenges facing our local, regional, and global economies.

Course Description:

This course will fulfill the Personal Finance requirement for graduation. CAPP Financial Literacy is a rigorous college-level course preparing students for their financial future. In

addition to more rigorous content, students will study the major financial decisions encountered by individuals. Topics include budgeting, use of credit, automobile and consumer durables, insurance, the housing decision including rental lease agreements, taxes, retirement planning, estate transfer, and investments. Each subject is analyzed within the context of a comprehensive framework of planning. Students will gain experience with financial software applications, such as spreadsheets as well as web and mobile tools (ex. Mint, mobile/online applications, banking apps, etc.). Finally, the course will focus on financial career options through guest speakers and interactions with professionals in the field of finance. Participation in the CAPP program is an individual option and requires a fee for the tuition payable to the university.

UW-Oshkosh Total Credits: 3 (upon successful completion of this course)

Program Objectives:

- Help students develop an understanding of important financial concepts.
- Familiarize students with the types of financial decisions typically encountered throughout adult life.
- Aid in the development of analytical techniques necessary to make sound financial decisions.

Course Units:

- Unit 1 Planning Your Personal Finances (Chapters 1, 2, 3 and 4)
- Unit 2 Managing Your Personal Finances (Chapters 5, 6 and 7)
- Unit 3 Making Your Purchasing Decisions (Chapters 8 and 9)
- Unit 4 Insuring Your Resources (Chapters 10, 11 and 12)
- Unit 5 Investing Your Financial Resources (Chapters 13, 14, 15 and 16)
- Unit 6 Controlling Your Financial Future (Chapter 18)

Primary Resource(s):

Financial Accounting, 13th Edition
McGraw Hill
ISBN: 978-0-07-786164-3
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