Submitted:
Friday, January 31, 2020
8:00:18AM

STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT

For Office Use Only
Fiscal Year _____

CDIAC Number: 2018-2733
Information as of Reporting Year End : 6/30/2019

I. GENERAL INFORMATION

A. Issuer	Riverside Unified School District
B. Issue Name	2018 Ref COPs
C. Project Name	MLK High School Admin Office Bldg
D. Date of Sale	1/10/2019
E. Original Principal Amount of Issue	$4,170,000.00
F. Net Original Issue Premium (Discount)	$483,844.45
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	$0.00
H. Total Reportable Proceeds	$4,653,844.45

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount	$5,000,000.00
2) Authorization Date	12/4/2018
3) Authoriized Name (Measure/Resolution ID, Name of Number)	Resolution No 2018/19-35
4) Amount Authorized - Begin Reporting Period	$5,000,000.00
5) Amount Authorized - During Reporting Period	$0.00
6) Total Debt Authorized	$5,000,000.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)	$4,170,000.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)	$0.00
9) Debt Authorized but Unissued - During the Reporting Period	$830,000.00
I0) Authorization Lapsed - During the Reporting Period	$830,000.00
11) Total Authorization Remaining - End of the Reporting Period	$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount	$0.00
2) Authorization Date	
3) Authoriized Name (Measure/Resolution ID, Name or Number)	
4) Amount Authorized - Begin Reporting Period	$0.00
5) Amount Authorized - During Reporting Period	
6) Total Debt Authorized	$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)	$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)	$0.00
9) Debt Authorized but Unissued - During the Reporting Period	$0.00
I0) Authorization Lapsed - During the Reporting Period	
11) Total Authorization Remaining - End of the Reporting Period	$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period	$4,170,000.00
B. Accreted Interest During Reporting Period	$0.00
C. Total Principal and Accredted Interest	$4,170,000.00
D. Principal Paid During the Reporting Period	$0.00
E. Principal Payments (not reported in III.D.) made	$0.00
F. Principal Outstanding at the End of the Reporting Period	$4,170,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	$0.00	
	$0.00	
Total Proceeds	$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2019	$4,653,844.45	$4,653,844.45	$0.00

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Cost of Issuance	$211,299.72	$211,299.72	$0.00	$0.00
Refunding Escrow Account	$4,442,544.73	$4,442,544.73	$0.00	$0.00
TOTAL	$4,653,844.45	$4,653,844.45	$0.00	$0.00

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Cost of Issuance	Pay costs of issuance	$211,299.72	$0.00	$211,299.72	
Refunding Escrow Account	Escrow Deposit	$4,442,544.73	$0.00	$4,442,544.73	
	TOTAL	$4,653,844.45	$0.00	$4,653,844.45	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired [X] Repaid [ ] Redeemed [ ] Matured [ ] Date:

B. Proceeds have been fully spent: Yes [X] No [ ] Date: 6/30/2019

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Melissa Elwood
Title Assistant Director of Business Services
Firm/ Agency Riverside Unified School District
Address 6050 Industrial Ave.
City/ State/ Zip Riverside, CA 92504
Phone Number (951) 352-6729
E-Mail melwood@riversideunified.org

Date of Report 1/31/2020

VIII. COMMENTS:

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL