Submitted:
Friday, January 31, 2020
7:54:53AM

STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT

For Office Use Only
Fiscal Year _____

CDIAC Number: 2017-0462
Information as of Reporting Year End : 6/30/2019

I. GENERAL INFORMATION

A. Issuer	Riverside Unified School District
B. Issue Name	2016 Election 2017 GOBs
C. Project Name	Series A
D. Date of Sale	5/4/2017
E. Original Principal Amount of Issue	$100,000,000.00
F. Net Original Issue Premium (Discount)	$9,374,455.35
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	$0.00
H. Total Reportable Proceeds	$109,374,455.35

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount	$392,000,000.00
2) Authorization Date	11/8/2016
3) Authoriized Name (Measure/Resolution ID, Name of Number)	Measure O
4) Amount Authorized - Begin Reporting Period	$292,000,000.00
5) Amount Authorized - During Reporting Period	$0.00
6) Total Debt Authorized	$292,000,000.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)	$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)	$0.00
9) Debt Authorized but Unissued - During the Reporting Period	$292,000,000.00
I0) Authorization Lapsed - During the Reporting Period	$0.00
11) Total Authorization Remaining - End of the Reporting Period	$292,000,000.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount	$0.00
2) Authorization Date	
3) Authoriized Name (Measure/Resolution ID, Name or Number)	
4) Amount Authorized - Begin Reporting Period	$0.00
5) Amount Authorized - During Reporting Period	
6) Total Debt Authorized	$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)	$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)	$0.00
9) Debt Authorized but Unissued - During the Reporting Period	$0.00
I0) Authorization Lapsed - During the Reporting Period	
11) Total Authorization Remaining - End of the Reporting Period	$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period	$100,000,000.00
B. Accreted Interest During Reporting Period	$0.00
C. Total Principal and Accredted Interest	$100,000,000.00
D. Principal Paid During the Reporting Period	$0.00
E. Principal Payments (not reported in III.D.) made	$13,555,000.00
F. Principal Outstanding at the End of the Reporting Period	$86,445,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	$0.00	
	$0.00	
Total Proceeds	$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2019	$101,948,715.32	$26,585,975.09	$75,362,740.23
6/30/2018	$108,472,678.39	$6,523,963.07	$101,948,715.32
6/30/2017	$109,374,455.35	$901,776.96	$108,472,678.39

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Building Fund	$99,150,000.00	$22,475,662.59	$3,628,087.72	$73,046,249.69
Cost of Issuance	$850,000.00	$0.00	$850,000.00	$0.00
Debt Service Fund	$9,374,455.35	$4,110,312.50	$2,947,652.31	$2,316,490.54
TOTAL	$109,374,455.35	$26,585,975.09	$7,425,740.03	$75,362,740.23

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Building Fund	Construction Costs	$22,475,662.59	$3,628,087.72	$26,103,750.31	
Cost of Issuance	Cost of Issuance	$0.00	$850,000.00	$850,000.00	
Debt Service Fund	Debt Service	$4,110,312.50	$2,947,652.31	$7,057,964.81	
	TOTAL	$26,585,975.09	$7,425,740.03	$34,011,715.12	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired [X] Repaid [ ] Redeemed [ ] Matured [ ] Date:

B. Proceeds have been fully spent: Yes [ ] No [X] Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Melissa Elwood
Title Assistant Director of Business Services
Firm/ Agency Riverside Unified School District
Address 6050 Industrial Ave
City/ State/ Zip Riverside , CA 92504
Phone Number (951) 352-6729
E-Mail melwood@riversideunified.org

Date of Report 1/31/2020

VIII. COMMENTS:

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL