WAF REPORT

WESTLAKE ACADEMY FOUNDATION

High-level overview of Foundation activities and initiatives for January 1 – March 31, 2025 (Q3 of FY25)

OPERATING BUDGET SUPPORT FOR WESTLAKE ACADEMY

Blacksmith Annual Fund (BAF)

$1.25M goal reached with Q2 transfer!

Campaign To-Date	$1,305,028*
Provided to WA since 2004	$17,092,175

**Represents Blacksmith gifts and pledges as of 3/31/2025*

BAF STATS (AS OF 3/31/25)

- 384 of 556 WA families donated (69%)
- 172 families have yet to donate
- 45 of 78 new families donated (58%)





Q3 IMPACT - SUPPORT REQUESTED BY WESTLAKE ACADEMY

1/25	$37,645	"Intercom System for Building Access" (WAF grant)
01/25	$27,750	"Teacher Retention - New Year $250 gift cards" (WAF grant)
1/25	$1,140	"Catering for All-School Prof. Development Meeting" (WAF grant)
1/25	$300	"PYP Library Awards & Breakfasts" (WAF grant)
1/25	$648	"Mobile Medication Organizer" (co-funded with HOC)
1/25	$2,962	"DECA Conf. Reg. & Activities" (WAF donor-designated funds)
2/25	$3,869	"Nat'l Council of Teachers of Eng. – Add'l. Teacher Support" (WAF grant)
2/25	$1,005	"Maximizing Art Display Resources" (WAF grant)
2/25	$300	"DP Theory of Knowledge Games" (WAF grant)
2/25	$11,000	"Teacher Retention – Spring Break $100 gift cards" (WAF grant)
3/25	$7,500	"Teacher/Staff of Year Awards" (WAF grant & donor-designated funds)
TOTAL	**$94,119**	

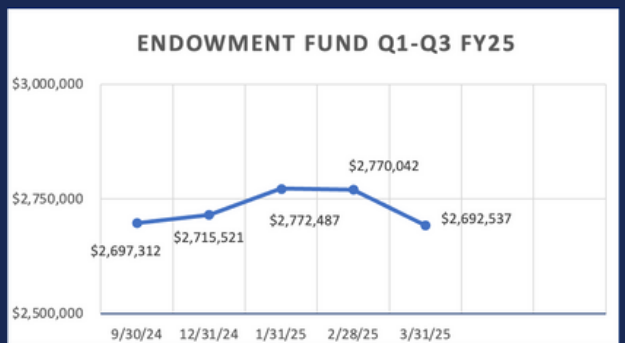
$122,250
Gift card total thru Mar. 31 for Teacher Retention initiative

$1,255,869
Blacksmith Annual Fund total transferred to WA for FY25

$274,655
Grant requests & special projects funded thru Mar. 31

FY25 ENDOWMENT PERFORMANCE THRU Q3

General Unrestricted, Quinn Fund for Teachers, Bradley Travel Award Fund



**Figures above are invested endowment monies only.*

Q3 ACTIVITIES TO NOTE

- New Year's $250 Gift Card distribution
- IB Evaluation Team meeting re. WAF impact
- All-school "Valentine's Surprise" Pop-Up coffee & doughnuts
- Initial Planning with Westlake Fire Dept. for "9/11 Run to Remember" 5K event
- Spring Break $100 Gift Card distribution
- Weekly Gala 2025 planning with volunteers



