

## Making a Gift of Stock to Town School for Boys

Please use this letter of authorization to donate shares. Our account is held at Fidelity Investments. Once you have instructed your broker to transfer a gift, please notify Caitlin Shapiro, Director of Annual Giving & Alumni Engagement, by email (cshapiro@townschool.com) with a copy of these instructions.

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: (W) \_\_\_\_\_ (H) \_\_\_\_\_

Purpose of Gift:  
☐ Annual Giving  
☐ Capital Campaign  
☐ Other (specify) \_\_\_\_\_

Special Instructions, if needed: \_\_\_\_\_  
Delivering Firm's Name: \_\_\_\_\_  
Delivering Firm's Address: \_\_\_\_\_  
Contact Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

To Whom It May Concern:

Please accept this instruction to transfer the following security(ies):

From: Account Name: \_\_\_\_\_  
Account Number: \_\_\_\_\_  
Security Name/Cusip #/Number of Shares \_\_\_\_\_  
Security Name/Cusip #/Number of Shares \_\_\_\_\_

To: Fidelity Investments  
Account Name: Town School for Boys  
For Further Credit to Account Number: Z31-856124  
Fidelity DTC# 0226

Thank you,

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*Town School for Boys is an incorporated not-for-profit, 501(c)(3), tax ID No. 94-1170412. Gifts made to the school are tax-deductible to the extent allowed by IRS regulations for charitable donations.*