

Making a Gift of Stock to Town School for Boys

Please use this letter of authorization to donate shares. Our account is held at Fidelity Investments. Once you have instructed your broker to transfer a gift, please notify Caitlin Shapiro, Director of Annual Giving & Alumni Engagement, by email (cshapiro@townschool.com) with a copy of these instructions.

Name: _____

Address: _____

Phone: (W) _____ (H) _____

Purpose of Gift:

- Annual Giving
- Capital Campaign
- Other (specify)

Special Instructions, if needed: _____

Delivering Firm's Name: _____

Delivering Firm's Address: _____

Contact Name: _____ Phone Number: _____

To Whom It May Concern:

Please accept this instruction to transfer the following security(ies):

From: Account Name: _____

Account Number: _____

Security Name/Cusip #/Number of Shares _____

Security Name/Cusip #/Number of Shares _____

To: Fidelity Investments

Account Name: Town School for Boys

For Further Credit to Account Number: Z31-856124

Fidelity DTC# 0226

Thank you,

Signature: _____ Date: _____

Town School for Boys is an incorporated not-for-profit, 501(c)(3), tax ID No. 94-1170412. Gifts made to the school are tax-deductible to the extent allowed by IRS regulations for charitable donations.