

## Agenda Item B-14



# 2021/22 Strategic Budget Development Review and Planning Phase I

Board of Education  
February 03, 2021



# Outline

- Financial Reporting Timelines
- 2021/22 Governor's Proposed Budget Highlights and Impacts
- Review of 2020/21
  - Budget and Priorities
  - Staffing Parameters
- School Site Allocations
- Upcoming Budget Discussions



# Financial Reporting Timelines

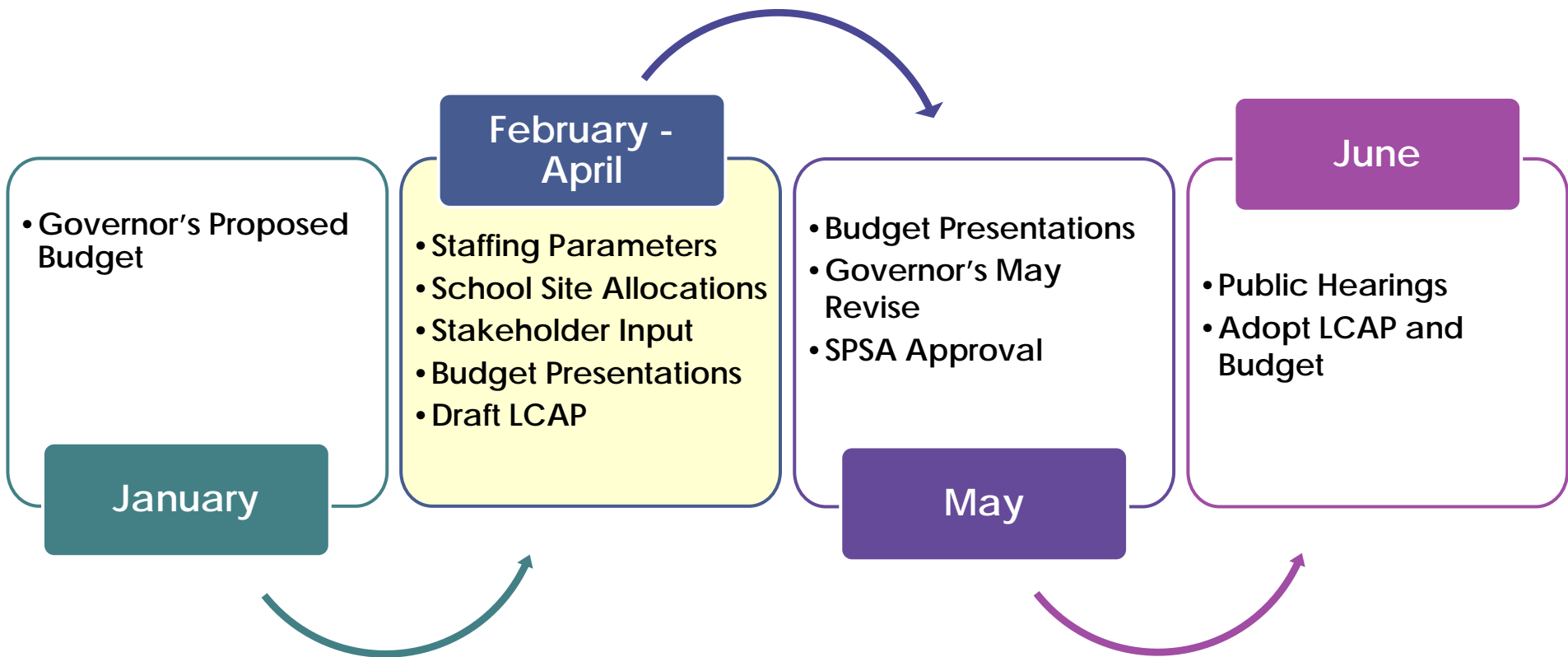
## State Financial Reports

- ❑ Adopted Budget – June 30
- ❑ First Interim – December 15
- ❑ Second Interim – March 15
- ❑ Unaudited Actuals – September 15
- ❑ Independent Audit – December 15

## Local Financial Reports

- ❑ First Budget Revision – typically by October 15
  - Recognize actual beginning balances and carryover
- ❑ Other Budget Revisions as necessary
  - Usually accompany Interim Reports

# Strategic Budget Development Process



# 5 2021/22 Governor's Proposed Budget– Impacts to Fresno Unified

**LCFF** – 3.84% or **\$25.6 million** for LCFF, 1.5% for all other State programs, including **\$600,000** Special Education

**STRS/PERS** – **\$1.7 million** additional costs

**Health/Welfare & Liability** – **\$5.3 million** additional costs

**In-Person Instruction Grants** – estimated between **\$31.2 million** and **\$41.6 million**

**Expanded Learning Time/Academic Learning Grants** – estimated at **\$54 million**, spending deadline of June 2022



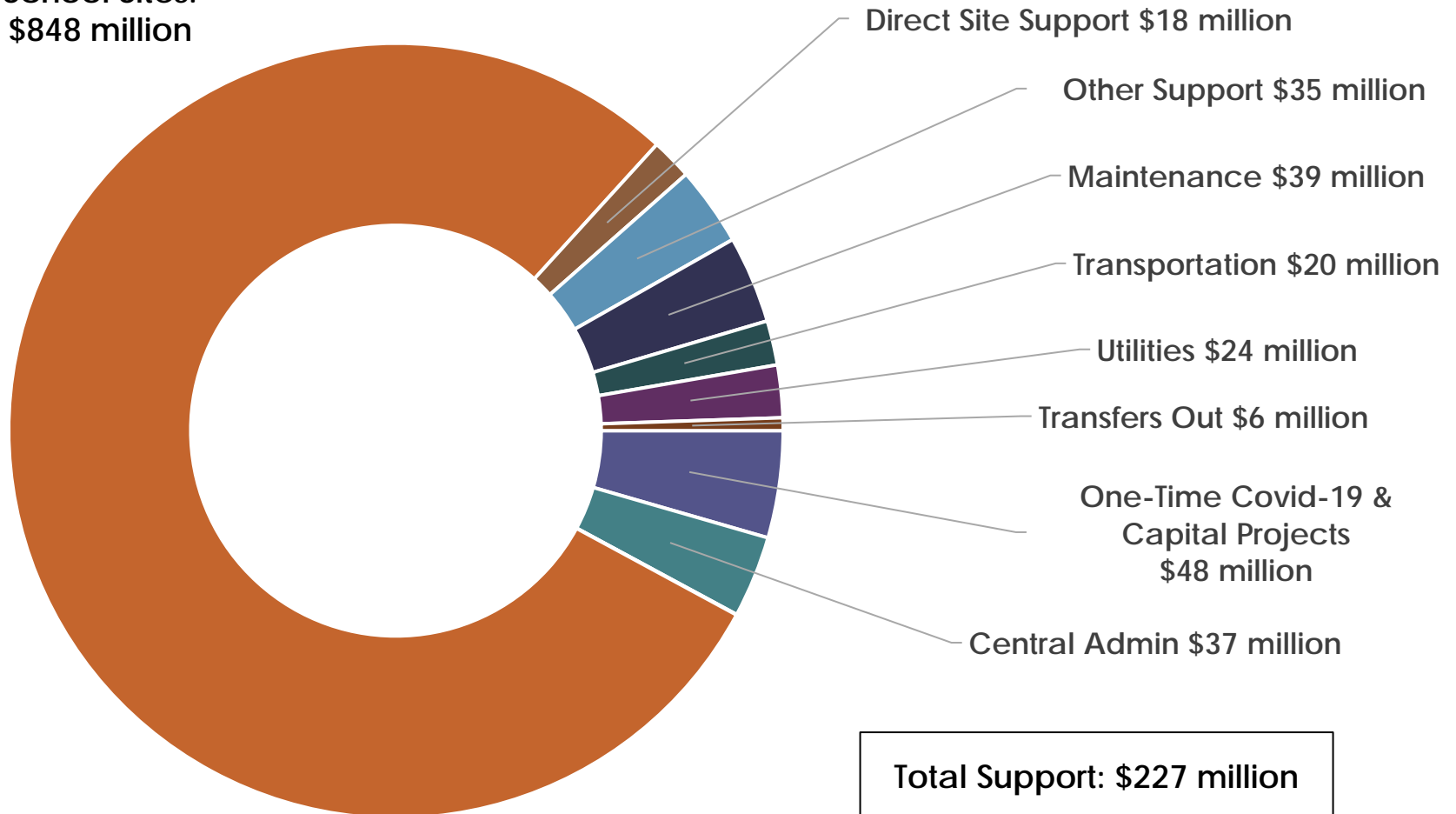
# 2021/22 Governor's Proposed Budget– Impacts to Fresno Unified

- Special Education Early Intervention – **\$300 million**
- Transitional and Full Day Kindergarten Expansion – **\$500 million\***
- Educator Investments – **\$315 million\***
  - Educator Effectiveness – *\$250 million*
  - Social Emotional Professional Development – *\$50 million*
  - California Early Math Initiative – *\$8 million*
  - Learning Loss Professional Development – *\$7 million*
- Teacher Pipeline Grants – **\$225 million\***
  - Golden Teacher Grant Program – *\$100 million*
  - Teacher Residency Program – *\$100 million*
  - Classified School Employees Credentialing Program – *\$25 million*
- Community Schools - **\$265 million\***

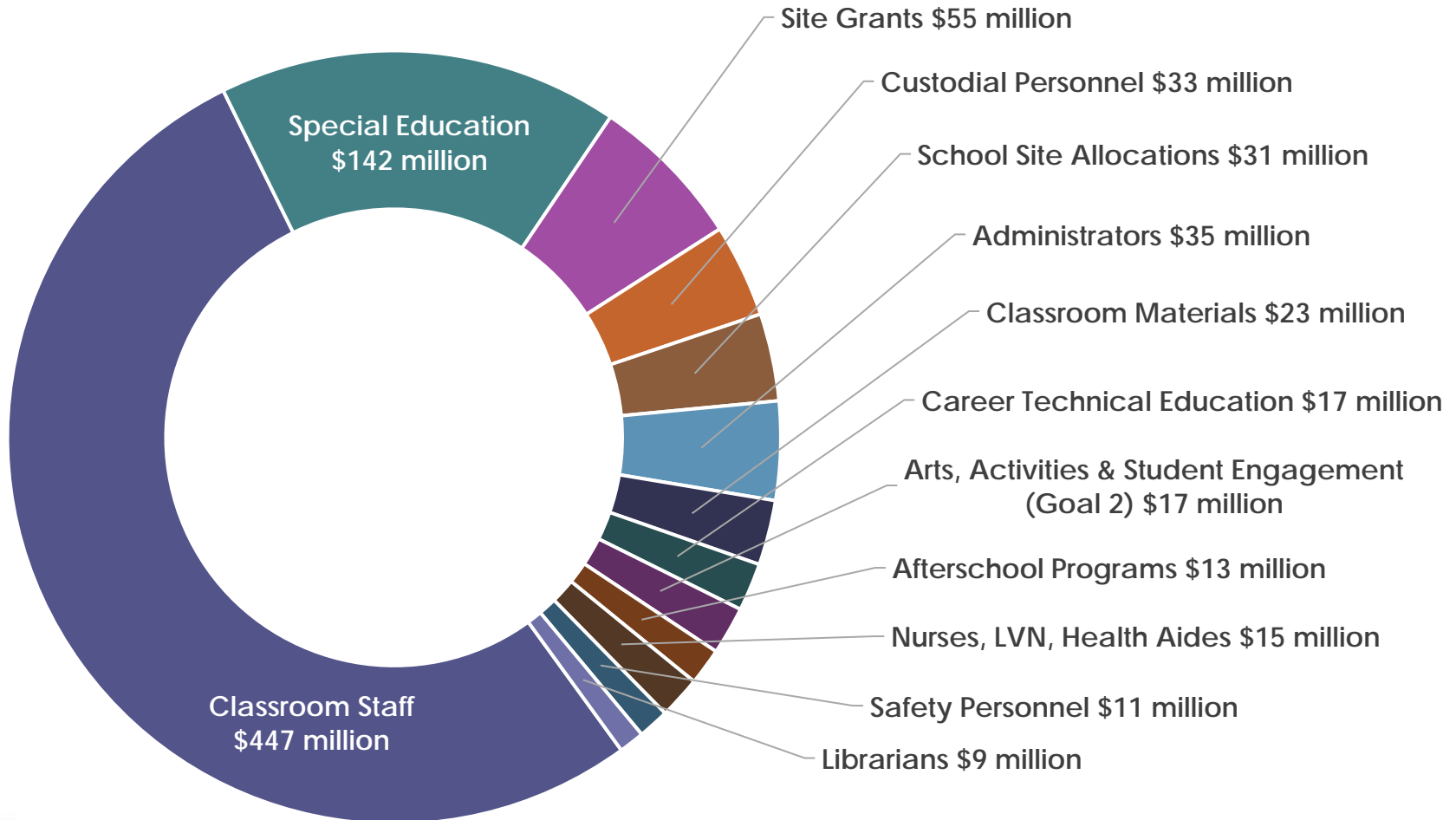
***2021/22 Proposed Grants -  
\$300 million ongoing and \$1.3 billion one-time\****

# 2020/21 Unrestricted/Restricted General Fund Budget – \$1.075 billion

School Sites:  
\$848 million



# 2020/21 School Sites – \$848 million

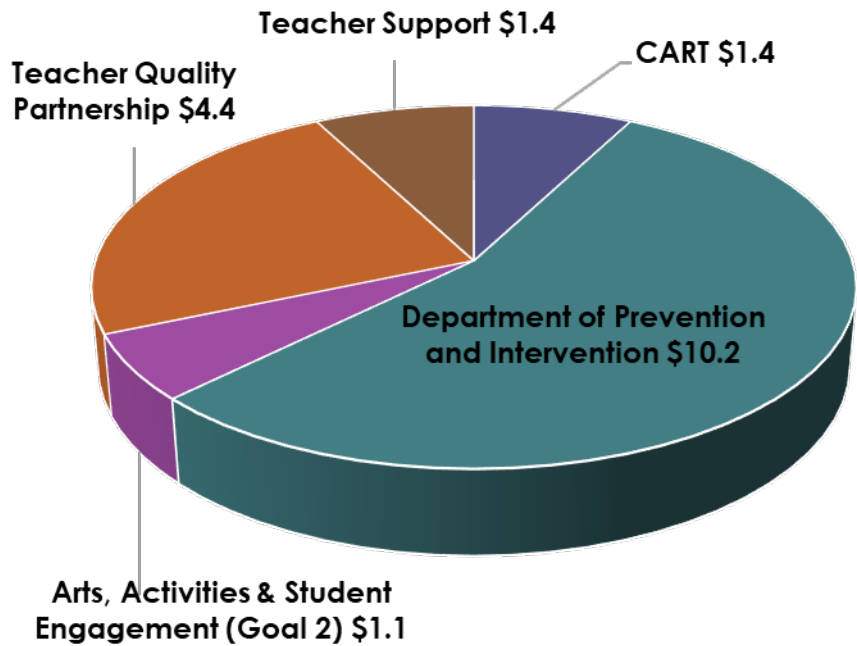




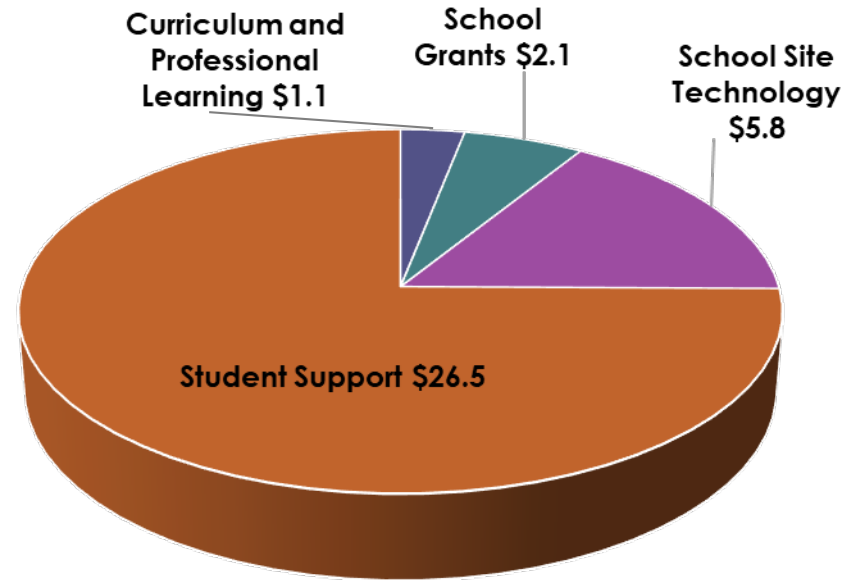


# 2020/21 Other/Direct Site Supports

(in millions)



**Total Direct Site Supports - \$18.5 million**



**Total Other Supports - \$35.5 million**

# 2020/21 Elementary School Staffing

Description	Elementary School Baseline Staffing
<b>Classroom Teachers</b>	<p>TK to 3rd Grade = 1 teacher to 24 students</p> <p>4th to 6th Grade = 1 teacher to 29 students</p> <p>7th and 8th Grade = 1 teacher to 29 students</p> <p>Elimination of combination classes in TK-6th grade where sufficient permanent classrooms are available</p>
<b>Additional Teachers</b>	Designated Schools = 1 additional certificated FTE
<b>Classroom Aides</b>	Kindergarten classrooms = 2 to 3 (6-hour aides)
<b>Custodial</b>	3 to 5 FTE based on school square footage
<b>Clerical</b>	<p>Office Manager</p> <p>Office Assistant(s) = 1 to 2 FTE</p> <p>Library Technician</p>
<b>Health Care Professionals</b>	<p>Registered Nurse (1 to 3 days/week)</p> <p>Licensed Vocational Nurse or Health Assistant (2 to 4 days/week)</p> <p>Staffing based on student medical support needs</p>
<b>Administration</b>	<p>Principal</p> <p>1 to 2 Vice Principals</p>



# 2020/21 Middle School Staffing

Description	Middle School Baseline Staffing
<b>Classroom Teachers</b>	<b>1 teacher to 29 students</b>
<b>Additional Teachers</b>	Middle School Redesign = 1 to 8 certificated FTE Transition Teacher = 1 FTE Campus Culture = 0.4 FTE
<b>Safety</b>	Campus Safety Assistants = 2 to 3 FTE
<b>Custodial</b>	4 to 7 FTE based on square footage
<b>Clerical</b>	Office Manager Office Assistant = 1 to 2 FTE Attendance Records Assistant Library Technician
<b>Health Care Professionals</b>	Registered Nurse (2 to 3 days/week) Licensed Vocational Nurse or Health Assistant (2 to 3 days/week) Staffing based on student medical support needs
<b>Administration</b>	Principal 1 to 2 Vice Principals Guidance Learning Advisor (GLA) Counselor 1 to 1.6 FTE

# 2020/21 High School Staffing

Description	High School Baseline Staffing
<b>Classroom Teachers</b>	<b>1 teacher to 29 students</b>
<b>Additional Teachers</b>	Professional Learning Updraft System "PLUS" Teams = 2 to 3 FTE Targeted Improvement Actions = 5 to 7 FTE Librarian
<b>Safety</b>	School Resource Officer and Probation Officers Campus Safety Assistants = 6 to 7
<b>Custodial</b>	6 to 15 FTE based on square footage 2 FTE based on Physical Education
<b>Clerical</b>	Office Manager, Registrar, Assistant Registrar and Financial Technician Office Assistant = 1 to 5 FTE Attendance Records Assistant = 2 FTE Library Technician
<b>Health Care Professionals</b>	Registered Nurse Licensed Vocational Nurse = .75 to 1.5 FTE (based on medical support needs)
<b>Administration</b>	Principal Vice Principals = 2 to 5 FTE Counselors = 2 to 10 FTE Campus Culture Director and Athletic Director

# School Site Allocations – Phase I

## **Recommended Allocations for 2021/22**

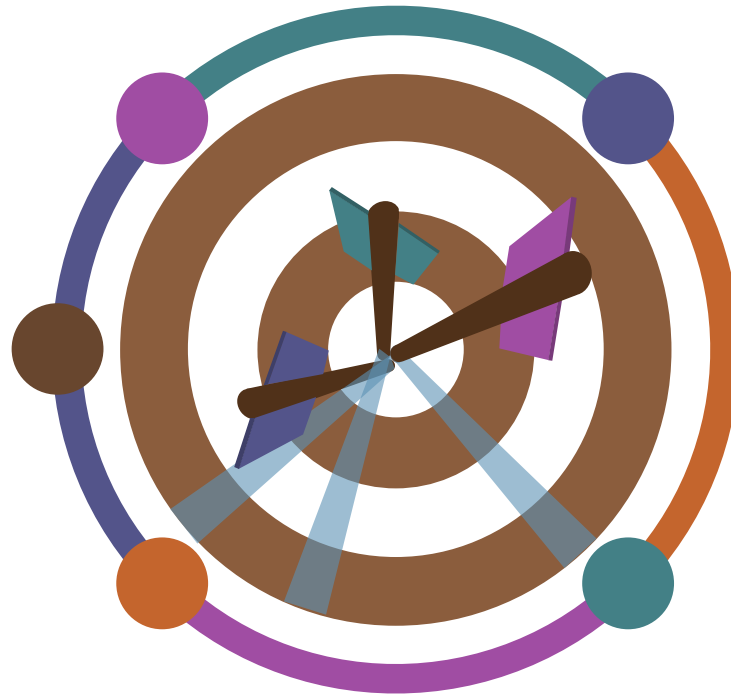
- ❑ Allocated based on enrollment and count of disadvantaged students
- ❑ Prioritized by each School Site Council (SSC)
- ❑ Planned for in the School Plan for Student Achievement (SPSA) - \$34.3 million
  - Title I – \$6.7 million (Governor’s proposed COLA applied)
  - LCFF – \$25.6 million (Governor’s proposed COLA applied)
  - One-time school opening support – \$2.0 million
    - Allocated to support schools as students return to classroom instruction

## **Additional School Site Allocations**

- ❑ Instructional Supplies and Library Funds – \$4.6 million (est.)
- ❑ Extra Curricular and Co-Curricular – \$15.5 million (est.)

## Guiding Strategic Budget Development Principles

- Extensive Student Programs
- Competitive Employee Compensation
- Prudent Fiscal Responsibility



- Addressing Learning Loss
- Response to impacts of pandemic

# Upcoming Budget Discussions

- Board Presentations – LCAP and Budget
  - ▣ February through May
- Board Update on LCAP Outreach
  - ▣ March 10, 2021
- Governor's May Revise
  - ▣ May 2021
- Public Hearings and Adoption of LCAP and Budget
  - ▣ June 2021