



# Cardinal Newman School

## Planned Giving Intention Form

Thank you for your commitment to the future of Cardinal Newman School. By notifying us of your planned gift, you help us honor your generosity today and plan confidently for tomorrow.

### Donor Information

- Name(s): \_\_\_\_\_
- Address: \_\_\_\_\_
- City, State, ZIP: \_\_\_\_\_
- Phone: \_\_\_\_\_
- Email: \_\_\_\_\_

### Planned Gift Details

I/we have included Cardinal Newman School in the following way (check all that apply):

- Will or Living Trust
- Retirement Plan Beneficiary
- Life Insurance Beneficiary
- Charitable Remainder Trust
- Other (please specify): \_\_\_\_\_

(Optional) The estimated value of this future gift is:

- \$ \_\_\_\_\_
- I prefer not to disclose this amount at this time.

### Recognition Preferences

- You may include my/our name(s) in published donor listings (e.g., the *Cardinal's Legacy Circle* in the Annual Report).
- Please list my/our name(s) as: \_\_\_\_\_
- I/we prefer to remain anonymous.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

This form is non-binding and does not constitute a legal obligation. It is simply a statement of your current intentions. Please complete and return it by mail to Cardinal Newman School or email it to [ayoho@cnhs.org](mailto:ayoho@cnhs.org)