



AGENDA
Operational Steering Committee
May 28, 2025
8:00 am Open Session
Marin County Office of Education
1111 Las Gallinas Ave, San Rafael

1.0 Call Public Session to Order

Tracy Smith, Superintendent, Novato Unified School District

Operational Steering Committee:

Area 1: David Rice, Superintendent, Ross Elementary School District

Area 1 includes Tamalpais UHSD, Larkspur - Corte Madera SD, Ross SD

Area 2: Adam Jennings, Superintendent, Shoreline Unified School District

Area 2 includes Shoreline USD, Lagunitas SD, Ross Valley SD, Nicasio SD

Area 3: Raquel Rose, Superintendent, Kentfield School District

Area 3 includes Mill Valley SD, Sausalito Marin City SD, Kentfield SD, Reed SD, Bolinas-Stinson SD

Area 4: Carmen Diaz Ghysels, Superintendent, San Rafael City Schools

Area 4 includes Miller Creek SD, San Rafael Elementary SD, San Rafael High SD

Area 5: Tracy Smith, Superintendent, Novato Unified School District

Area 5 is the Novato Unified School District

Area 6: John Carroll, Superintendent, Marin County Office of Education

Area 6 includes the Marin County Office of Education, Laguna Joint SD

Marin County SELPA Staff:

Rebecca Minnich, SELPA Director

Christine Shields, Assistant Program Manager

2.0 Establishment of Quorum

3.0 Consent Agenda

(Members may remove items from the Consent Agenda)

3.1 Approval of Minutes from April 2, 2025 OSC Meeting

3.2 Approval of Agenda for May 28, 2025 OSC Meeting

4.0 Public Comment

Government Code § 54954.3 provides that the public will have an opportunity to address the board on any item described on a regular or special meeting agenda either before or during the consideration of the item. Per MCOE Board Policy 8566, each person shall limit comments to five (5) minutes.

Rebecca Minnich, SELPA Director

1111 Las Gallinas Avenue, PO Box 4925, San Rafael, CA 94913 (415) 499-5875 Fax (415) 499-5813
www.marinselpa.org

5.0 Public Hearing

5.1 2025 -2026 Marin County SELPA Annual Budget Plan

A public hearing will be held regarding the adoption of the Marin County SELPA Annual Budget Plan as required by California Education Code 56205(b). The SELPA Operational Steering Committee is required to approve the Annual Budget Plan prior to submission to the California Department of Education.

5.2 2025 - 2026 Marin County SELPA Annual Service Plan

A public hearing will be held regarding the adoption of the Marin County SELPA Annual Service Plan as required by California Education Code 56205(b). The SELPA Operational Steering Committee is required to approve the Annual Service Plan prior to submission to the California Department of Education.

6.0 Information Items

6.1 Marin County SELPA Autism Demonstration Site Recognition

Recognition will be provided to the educators in the Marin County SELPA Autism Demonstration Site for their work regarding the use of Evidence Based Practices to support students with autism.

6.2 Marin County SELPA Special Education Advisory Committee Report

Information will be presented regarding the work of the Marin County SELPA's Special Education Advisory Committee.

7.0 Discussion Items

7.1 Notification of Program Transfer

Information will be presented regarding the notification of an intent to conduct a Program Transfer received from the Miller Creek School District for the 2026 – 2027 school year.

8.0 Action Items

8.1 2025 - 2026 Marin County SELPA Annual Budget Plan

The 2025 - 2026 Annual Budget Plan will be presented for adoption.

8.2 2025 - 2026 Marin County SELPA Annual Service Plan

The 2025 - 2026 Annual Service Plan will be presented for adoption.

8.3 2024 – 2025 Marin County Special Education Ad Hoc Recommendations

The Marin County SELPA Special Education Ad Hoc Committee recommendations related to the AB 602 Marin County Office of Education (MCOE) Base Allocation, Excess Cost Calculation Methodology, and Mental Health Invoice Plan will be presented for consideration and adoption.

8.4 2025 - 2026 AB 602 Fiscal Allocation Plan

The 2025 - 2026 AB 602 Fiscal Allocation Plan will be presented for adoption.

8.5 2025 - 2026 Mental Health Invoice Plan

The 2025 - 2026 Mental Health Invoice Plan will be presented for adoption.

8.6 2025 - 2026 Special Education Preschool Grants Fiscal Allocation Plan

The 2025 - 2026 Special Education Preschool Grants Fiscal Allocation Plan will be presented for adoption.

8.7 2025 – 2026 Low Incidence Fiscal Allocation Plan

The 2025 - 2026 Special Low Incidence Fiscal Allocation Plan will be presented for adoption.

8.8 Appointment of the 2025 - 2026 Operational Steering Committee and Chairperson

The 2025 - 2026 Operational Steering Committee and Chairperson will be recommended and appointed.

9.0 SELPA Director's Report

Information, communication, and reports will be presented by the SELPA Director.

10.0 Board Member Comments

Each member of the Governing Board/Operational Steering Committee may report about various matters related to the SELPA. There will be no Board discussion except to ask questions and refer matters to staff, and no action shall be taken unless listed on a subsequent agenda.

11.0 Future Planning

Next Meeting Date: June 11, 2025 - 8:00 a.m. – Marin County Office of Education

12.0 Adjournment

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Annotation – Agenda Items 3.1 & 3.2
Operational Steering Committee
May 28, 2025

Agenda Item

- 3.1 Approval of Minutes from April 2, 2025 OSC Meeting
- 3.2 Approval of Agenda for May 28, 2025 OSC Meeting

Item Type

Action

Summary of Key Issues

The minutes of the April 2, 2025 OSC meeting and the agenda for the May 28, 2025 OSC meeting are presented for adoption.

Summary of Previous OSC Action

None

Recommendation

The SELPA Director recommends that the Operational Steering Committee approve the Consent Agenda as presented.

Attachments to this Agenda Item

Attachment 1: Minutes, Operational Steering Committee Meeting, April 2, 2025



MINUTES
Operational Steering Committee
April 2, 2025
8:00 am: Open Session
Marin County Office of Education
1111 Las Gallinas Ave, San Rafael, CA 94903

1.0 Call Public Session to Order

Tracy Smith, Chair, Superintendent, Novato Unified School District

Tracy Smith called the meeting to order at 8:03 am.

Operational Steering Committee:

Area 1: David Rice, Superintendent, Ross School District

Area 1 includes Tamalpais UHSD, Larkspur - Corte Madera SD, Ross SD

Area 2: Adam Jennings, Superintendent, Shoreline School District

Area 2 includes Shoreline USD, Lagunitas SD, Ross Valley SD, Nicasio SD

Area 3: Raquel Rose, Superintendent, Kentfield School District

Area 3 includes Mill Valley SD, Sausalito Marin City SD, Kentfield SD, Reed SD, Bolinas-Stinson SD

Area 4: Carmen Diaz, Superintendent, San Rafael City Schools

Area 4 includes Miller Creek SD, San Rafael Elementary SD, San Rafael High SD

Area 5: Tracy Smith, Superintendent, Novato Unified School District

Area 5 is the Novato Unified School District

Area 6: John Carroll, Superintendent, Marin County Office of Education

Area 6 includes the Marin County Office of Education, Laguna Joint SD

Marin County SELPA Staff:

Rebecca Minnich, SELPA Director

Christine Shields, Assistant Program Manager

In attendance: Tracy Smith, John Carroll, Raquel Rose, Adam Jennings, David Rice (8:09 am), and Carmen Diaz Ghysels (8:26 am).

2.0 Establishment of Quorum

A quorum was established with four (4) members in attendance when the meeting was called to order.

3.0 Consent Agenda

(Members may remove items from the Consent Agenda)

3.1 Approval of Minutes from March 5, 2025 OSC Meeting

The Minutes from the March 5, 2025 OSC Meeting were approved as presented.

Motion: John Carroll Second: Adam Jennings Carried: Unanimous

3.2 Approval of Agenda for April 2, 2025 OSC Meeting

The Agenda for the April 2, 2025 OPSC Meeting was approved as presented.

Motion: John Carroll Second: Adam Jennings Carried: Unanimous

4.0 Public Comment

Government Code § 54954.3 provides that the public will have an opportunity to address the board on any item described on a regular or special meeting agenda either before or during the consideration of the item. Per MCOE Board Policy 8566, each person shall limit comments to five (5) minutes.

There was no public comment.

5.0 Action Items

5.1 Approval of First Read of Resolution No.1: To Adopt and Retire Marin County SELPA Policies

The OSC will consider adoption of Resolution No.1: To Adopt and Retire Marin County SELPA Policies. The adoption of Resolution No.1 memorializes the reorganization and renumbering of current Marin County SELPA policies and moves the current Marin County SELPA policy numbering system into retirement.

Resolution No. 1: To Adopt and Retire Marin County SELPA Policies was adopted as presented.

Ayes: Adam Jennings, Raquel Rose, Tracy Smith, and John Carroll

Noes: None

Absent: David Rice, Carmen Diaz Ghysels

6.0 Discussion Items

6.1 2025 – 2026 Operational Steering Committee and Chairperson

Information will be presented regarding the 2025 – 2026 Operational Steering Committee.

The SELPA Director provided information about anticipated changes to the 2025 – 2026 OSC membership due to superintendent retirements in Area 1 and

Area 4. The OSC Chairperson will bring this information forward to the superintendents of the SELPA member LEAs and bring recommendations to the SELPA Director for the 2025 – 2026 OSC membership prior to the next OSC meeting.

7.0 Information Items

- 7.1 Marin County SELPA Autism Demonstration Site: Implementation Report**
Information will be shared regarding the second year of implementation of the Marin County SELPA Autism Demonstration Site at Hamilton Elementary School.

The SELPA Director presented information regarding the second year of implementation of the Marin County SELPA Autism Demonstration Site at Hamilton Elementary School. The SELPA Director confirmed that the Demonstration site is a Marin County Office of Education regionalized special day class, and the staff that participated in the regular coaching and training are employees of the Marin County Office of Education. The OSC discussed the benefits of developing a second Autism Demonstration site, importance of providing access for educators to observe the Demonstration site, and necessity of both general education and special education teachers to receive proper training and coaching to implement Evidence Based Practices with fidelity to change current belief systems and experiences supporting students with Autism.

- 7.2 Marin County SELPA Special Education Advisory Committee Report**
Information will be presented regarding the work of Marin County SELPA's Special Education Advisory Committee.

The SELPA Director presented information regarding the recent activities of the SELPA Special Education Advisory Committee (SEAC). The SEAC hosted its second annual Child and Parent Resource Fair on March 29, 2025. The SEAC will have its last meeting of the 2024 – 2025 school year the first week of May 2025.

8.0 SELPA Director's Report

Information, communication, and reports will be presented by the SELPA Director.

The SELPA Director provided information regarding the following:

- The SELPA hosted the final NorCal Inclusion Collaborative session on March 28, 2025. The session focused on connecting participating teams with the California Statewide System of Support to identify resources and information to support their implementation of activities that will develop and enhance inclusive practices at their school sites. As a Supporting Innovative Practices (formally Supporting Inclusive Practices) grantee, the Marin County SELPA will offer an Inclusion Academy next school year in addition to supporting teams that participated in the Collaborative this school year;*
- The Marin County SELPA participated in an Early Childhood Demonstration*

Site visit on March 26, 2025 with representatives from Supporting Innovative Practices, Marin County Office of Education, Mill Valley School District, Reed Union School District, and San Rafael Elementary School District. The SELPA Director shared information regarding the current systems that support the successful implementation of the inclusive early childhood program.

- *Facilities update to support the operation of regionalized programs.*

9.0 Board Member Comments

Each member of the Governing Board/Operational Steering Committee may report about various matters related to the SELPA. There will be no Board discussion except to ask questions and refer matters to staff, and no action shall be taken unless listed on a subsequent agenda.

There were no Board member comments.

10.0 Future Planning

Next Meeting Date: May 28, 2025 at 8:00 AM at the Marin County Office of Education, Board Room.

The OSC Chairperson requested the May 28, 2025 meeting include information related to supporting students with behavioral needs.

11.0 Adjournment

The meeting was adjourned at 8:59 am with no objection.

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Annotation – Agenda Item 5.1
Operational Steering Committee
May 28, 2025

Agenda Item

5.1 2025 - 2026 Marin County SELPA Annual Budget Plan

Item Type

Public Hearing

Summary of Key Issues

Any amendments to the Marin County SELPA Local Plan shall be adopted by the OSC at a public meeting per California Education Code Section 56205.

Summary of Previous OSC Action

None

Recommendation

None

Attachments to this Agenda Item

Attachment 1: 2025 - 2026 Marin County SELPA Annual Budget Plan

Annotation – Agenda Item 5.2
Operational Steering Committee
May 28, 2025

Agenda Item

5.2 2025 - 2026 Marin County SELPA Annual Service Plan

Item Type

Public Hearing

Summary of Key Issues

The Annual Service Plan shall be adopted by the OSC at a public meeting per California Education Code Section 56205.

Summary of Previous OSC Action

None

Recommendation

None

Attachments to this Agenda Item

Attachment 1: 2025 - 2026 Marin County SELPA Annual Service Plan

Annotation – Agenda Item 6.1
Operational Steering Committee
May 28, 2025

Agenda Item

6.1 Marin County SELPA Autism Demonstration Site Recognition

Item Type

Information

Summary of Key Issues

None

Summary of Previous OSC Action

None

Recommendation

None

Attachments to this Agenda Item

Attachment 1: Achievement of Implementation Fidelity Evidence-Based Practices for Autism: Visual Supports, Prompting, Reinforcement, and Antecedent Intervention to Sarah Chen

Attachment 2: Achievement of Implementation Fidelity Evidence-Based Practices for Autism: Visual Supports, Prompting, Reinforcement, and Antecedent Intervention to Marlena Marin

Attachment 3: Achievement of Implementation Fidelity Evidence-Based Practices for Autism: Visual Supports, Prompting, Reinforcement, and Antecedent Intervention to Berna Diaz

Attachment 4: Achievement of Implementation Fidelity Evidence-Based Practices for Autism: Visual Supports, Prompting, Reinforcement, and Antecedent Intervention to Abby Zaehringer



ACHIEVEMENT OF IMPLEMENTATION FIDELITY EVIDENCE-BASED PRACTICES FOR AUTISM:

**Visual Supports, Prompting, Reinforcement &
Antecedent Based Intervention**

**Awarded to:
Sarah Chen**

**Marin County Office of Education
Marin County SELPA
CAPTAIN Bridges**

CAPTAIN Coach: Andrew Weiher



May 2025





ACHIEVEMENT OF IMPLEMENTATION FIDELITY EVIDENCE-BASED PRACTICES FOR AUTISM:

**Visual Supports, Prompting, Reinforcement &
Antecedent Based Intervention**

Awarded to:
Marlena Martin
Marin County Office of Education
Marin County SELPA
CAPTAIN Bridges
CAPTAIN Coach: Andrew Weiher



May 2025





ACHIEVEMENT OF IMPLEMENTATION FIDELITY EVIDENCE-BASED PRACTICES FOR AUTISM:

**Visual Supports, Prompting, Reinforcement &
Antecedent Based Intervention**

Awarded to:

Berna Diaz

Marin County Office of Education

Marin County SELPA

CAPTAIN Bridges

CAPTAIN Coach: Andrew Weiher

May 2025





ACHIEVEMENT OF IMPLEMENTATION FIDELITY EVIDENCE-BASED PRACTICES FOR AUTISM:

**Visual Supports, Prompting, Reinforcement &
Antecedent Based Intervention**

Awarded to:

Abby Zaehringer

Marin County Office of Education

Marin County SELPA

CAPTAIN Bridges

CAPTAIN Coach: Andrew Weiher



May 2025



Annotation – Agenda Item 6.2
Operational Steering Committee
May 28, 2025

Agenda Item

6.2 Marin County SELPA Special Education Advisory Committee

Item Type

Information

Summary of Key Issues

None

Summary of Previous OSC Action

None

Recommendation

None

Attachments to this Agenda Item

None

Annotation – Agenda Item 7.1
Operational Steering Committee
May 28, 2025

Agenda Item

7.1 Notification of Program Transfer

Item Type

Discussion

Summary of Key Issues

The Miller Creek School District has provided notice to the Marin County SELPA of intent to conduct a Program Transfer for the 2026 – 2027 school year.

Summary of Previous OSC Action

None

Recommendation

None

Attachments to this Agenda Item

Attachment 1: Notice of Intent to Conduct a Program Transfer for the 2026 – 2027 school year



Miller Creek School District
380 Nova Albion Way
San Rafael, CA. 94903
(415) 492-3706

April 28, 2025

Rebecca Minnich
Marin SELPA Director
MARin County SELPA
1111 Las Gallinas Avenue
San Rafael, CA 94903
rminnich@marinschools.org

Subject: Miller Creek School District Intent to Request a Program Transfer from the MARIN SELPA and Marin County Office of Education in the 2026-2027 School Year

Dear Ms. Minnich,

Pursuant to Marin SELPA Policy MC-04-2020.18 and Section 56207(b), the Miller Creek School District is formally noticing the Marin SELPA and the Marin County Office of Education that it is considering a program transfer for students that have been historically served in Marin County SELPA regionalized programs provided by the Marin County Office of Education, in the 2026-2027 School year. Specifically, the District is considering a transfer of preschool speech assessment and Early Intervention Speech services to the District for the 2026-2027 school year.

A completed *Program Transfers Assurances* document will be submitted prior to October 1, 2025, consistent with the timeline prescribed in the transfer policy.

Sincerely,

A handwritten signature in blue ink that reads "Becky Rosales".

Becky Rosales
Superintendent
brosales@millercreeksd.org

cc: Kristy Treewater, MCSD Current Deputy Superintendent and Incoming Superintendent
Philippa Vedros, MCSD Executive Director of Special Education and Student Services
Elizabeth Foehr, MCSD Incoming Executive Director of Educational and Student Services
Marie Henrio, MCSD Chief Business Official
Janelle Campbell, Assistant Superintendent, Marin County Office of Education
Stacey Tachiki, Director of Special Education, Marin County Office of Education

Annotation – Agenda Item 8.1
Operational Steering Committee
May 28, 2025

Agenda Item

8.1 2025 – 2026 Marin County SELPA Annual Budget Plan

Item Type

Action

Summary of Key Issues

The Annual Budget Plan must identify expected expenditures related to the provision of special education services within the Marin County SELPA.

Summary of Previous OSC Action

None

Recommendation

The SELPA Director recommends that the OSC approve the 2025 - 2026 Annual Budget Plan as presented.

Attachments to this Agenda Item

Attachment 1: 2025 - 2026 Marin County SELPA Annual Budget Plan

Annotation – Agenda Item 8.2
Operational Steering Committee
May 28, 2025

Agenda Item

8.2 2025 – 2026 Marin County SELPA Annual Service Plan

Item Type

Action

Summary of Key Issues

The Annual Service Plan must identify a description of services, the physical location of the services, and must demonstrate that all individuals with exceptional needs have access to services and instruction appropriate to meet their needs as specified in their Individualized Education Program (IEP) within the Marin County SELPA.

Summary of Previous OSC Action

None

Recommendation

The SELPA Director recommends that the OSC approve the 2025 - 2026 Annual Service Plan as presented.

Attachments to this Agenda Item

Attachment 1: 2025 - 2026 Marin County SELPA Annual Service Plan

Annotation – Agenda Item 8.3
Operational Steering Committee
May 28, 2025

Agenda Item

8.3 2024 – 2025 Marin County Special Education Ad Hoc Recommendations

Item Type

Action

Summary of Key Issues

The Marin County SELPA Special Education Ad Hoc Committee was directed by the Operational Steering Committee to engage in a formal review of the SELPA's AB 602 MCOE Base Allocation, Excess Cost Calculation Methodology, and Mental Health Invoice Plan. The Ad Hoc Committee recommendations will be presented for consideration and approval.

Summary of Previous OSC Action

None

Recommendation

The SELPA Director recommends that the OSC consider the 2024 - 2025 Special Education Ad Hoc Recommendations and move to approve as presented at the September 2025 OSC meeting based on four (4) districts request for more time to provide input for OSC consideration prior to approval.

Attachments to this Agenda Item

Attachment 1: 2024 - 2025 Marin County Special Education Ad Hoc Committee
Recommendations



**Marin County SELPA
Special Education Ad Hoc Committee
Recommendations: May 2025**

Table of Contents

Role	Page 2
Mission	Page 2
Member Local Educational Agencies	Page 3
Governance Structure	Page 3
Guiding Principles	Page 4
SELPA Ad Hoc Committee Overview	Page 5
Special Education Ad Hoc Committee Members	Page 6
Ad Hoc Committee Process	Page 7
OSC Directive 1: Formal Review of AB 602 MCOE Base Allocation	Page 8
OSC Directive 2: Formal Review MCOE Excess Cost Calculation Methodology	Page 10
OSC Directive 3: Formal Review of Mental Health Invoice Plan	Page 12
Special Education Ad Hoc Committee Recommendations Summary Sheet	Page 14
Special Education Ad Hoc Recommendations Implementation Timeline	Page 16
Appendix A: 2023 OSC Adopted Ad Hoc Recommendations	Page 18

Marin County SELPA

Role

A Special Education Local Plan Area (SELPA) is a grouping of school districts that join together to form a geographic region to provide all of the special education service needs for children with disabilities residing within the region's boundaries. The Marin County SELPA consists of all of Marin's local public school districts and the Marin County Office of Education. The SELPA office works collaboratively with school districts and other public agencies throughout Marin County to make available a full continuum of special education services to children with disabilities from birth through age 22. The Marin County SELPA office provides support to local school districts in the following areas:

- Program Development
- Program Availability for all Students with IEPs;
- Professional Development;
- Parent Support and Training;
- Alternative Dispute Resolution;
- Interagency Coordination;
- Special Education Data Management and Reporting; and
- Fiscal Allocation and Monitoring.

Mission

The Marin County SELPA believes that all students will be contributing members of their community and will complete their educational career prepared for adult life. Through collaborative and effective leadership and support to local school districts, families, and agencies within Marin County, the Marin County SELPA will work to ensure the provision of appropriate programs and services for individuals with exceptional needs.

Member Local Educational Agencies (LEAs)

Bolinas Stinson School District	Kentfield School District	Laguna Joint School District
Lagunitas School District	Larkspur Corte Madera School District	Marin County Office of Education
Mill Valley School District	Miller Creek School District	Nicasio School District
Novato Unified School District	Reed Union School District	Ross School District
Ross Valley School District	San Rafael Elementary School District	San Rafael High School District
Sausalito Marin City School District	Shoreline Unified School District	Tamalpais Union High School District

SELPA Governance

The governance structure of the Marin County SELPA consists of:

- An Operational Steering Committee (OSC) composed of one Superintendent from each of the six regions in the county;
- An Advisory Steering Committee (ASC) composed of Special Education Directors from each local educational agency;
- A Business Advisory Committee (BAC) composed of Chief Business Officials from each local educational agency;
- A Special Education Advisory Committee (SEAC) composed of parents, teachers, administrators, and public agencies; and
- The Marin County Office of Education (MCOE) as the administrative unit.

Guiding Principles

The delivery of special education services in Marin County is guided by the following seven (7) principles:

- Students with IEPs are collectively all “our” students;
- Students’ needs come first;
- Students with IEPs should receive what they individually need;
- Being cost-effective whenever possible is essential;
- Small districts lack economies of scale for special education costs;
- Resources should be pooled effectively when possible; and
- Focus on what is needed first – then determine how to best utilize our collective resources to provide it.

Overview

At the request of the Operational Steering Committee (OSC), a study session was held in the Fall 2022 for Marin County Superintendents, Business Officials, and Special Education Directors from the Marin County SELPA's member LEAs. The focus of the session was to learn more about special education programming in Marin County, including the role of the SELPA, and engage in discussions regarding the Marin County SELPA's guiding principles, collective agreements related to special education programming, and considerations for program enhancements as a result of potential changes in legislation specific to SELPA operations.

Based on the information gathered at the study session, the OSC identified the need for the SELPA to form an ad hoc committee with representation from the OSC, District Business Officials, District Special Education Directors, Marin County Office of Education, and the SELPA to examine special education programming and operations in Marin County and bring forth recommendations to the Operational Steering Committee.

At the conclusion of the 2022 - 2023 school year, the ad hoc committee brought forward recommendations to the Operational Steering Committee regarding the following:

- Countywide Operations
- SELPA Operations
- SELPA Priorities (Set-Asides)
- Regionalized Programs Excess Costs
- Fiscal Allocation Plans
- Data Management

The Operational Steering Committee approved the ad hoc committee directives (See Appendix A) and a three - year timeline to complete recommended activities. With a multi-year review cycle and implementation plan, the OSC identified a need for an ad hoc committee to be formed in the 2023 - 2024 school year. The ad hoc committee consisted of one (1) district superintendent member of the OSC, two (2) district business officials, two (2) district special education directors, one (1) MCOE business official, one (1) MCOE special education administrator, and one (1) SELPA administrator. Since the establishment of the Ad Hoc Committee, the OSC has continued its recommendation for a committee to complete approved activities.

Special Education Ad Hoc Committee Members

2024 - 2025		
David Rice Superintendent Ross Elementary School District	Bree Brown Assistant Superintendent, Business Services Marin County Office of Education	Keith Ricci Business Manager Marin County Office of Education
Dr. Amira Mostafa Executive Director, Special Education Tamalpais Union High School District	Jeff Wallace Director of Fiscal Services Novato Unified School District	Stacey Tachiki Special Education Director Marin County Office of Education
Erin Conklin Director of Special Education & Human Resources Mill Valley School District	Taiwo Madison Director of Fiscal Services San Rafael City Schools	Rebecca Minnich SELPA Director Marin County SELPA

Ad Hoc Committee Meeting Process

The Ad Hoc committee participated in eight (8) meetings from October 2024 to May 2025 to provide recommendations regarding how to best address the following Operational Steering Committee directives:

1. Engage in a formal review of the SELPA's AB 602 MCOE Base Allocation;
2. Engage in a formal review of MCOE Excess Cost Calculation Methodology;
3. Engage in a formal review of SELPA's Mental Health Invoice Plan.

The 2024 - 2025 Ad Hoc committee meeting schedule was as follows:

Meeting Date	Topic
October 24, 2024	Ad Hoc Committee Purpose OSC Approved Recommendations
November 21, 2024	AB 602 MCOE Base Allocation
December 19, 2024	AB 602 MCOE Base Allocation
January 23, 2025	AB 602 MCOE Base Allocation MCOE Excess Cost Calculation Methodology
February 13, 2025	MCOE Excess Cost Calculation Methodology
March 20, 2025	Mental Health Invoice Plan MCOE Excess Cost Calculation Methodology AB 602 MCOE Base Rebenching Timeline
April 24, 2025	Mental Health Invoice Plan: Extraordinary Cost Risk Pool AB 602 MCOE Base Allocation Rebenching Timeline
May 8, 2025	Final Review of Recommendations

OSC Directive 1:

Formal Review of AB 602 MCOE Base Allocation

Background

Annually, the Marin County Office of Education (MCOE) receives a base allocation from SELPA AB 602 funds to support the continued operation of MCOE regionalized special education programs. The base allocation was originally derived from revenue received by the MCOE for their 1997 - 1998 units from Federal, State, and property taxes because the 1997 - 1998 school year was the year prior to the current AB 602 funding calculation implementation statewide.

The SELPA funds the AB 602 MCOE Base Allocation first by federal funds, which are allocated on special education and low income pupil counts, including flexible funding for preschool and alternative education. Then, state funding is considered which is based on Average Daily Attendance (ADA) and rate per unit of ADA. ADA is funded on better of current, prior year, or prior prior year ADA. Finally, local property taxes, if necessary.

In 2014, the Operational Steering Committee approved the SELPA to allocate \$5,163,407 to the MCOE for the operation of regionalized programs with an agreement to increase the base allocation by a Cost of Living Adjustment (COLA) annually. The amount was approximately 50% of total operational costs, minus revenues. The intent of the base allocation was to ensure regardless of a district's usage, each district in the SELPA contributed to the costs of regionalized programs to ensure a full continuum of special education services was available to students. However, since the establishment of the AB 602 MCOE Base Allocation, no adjustments have been made to the allocation amount, apart from redistributions resulting from Program Transfers. For the 2024–2025 school year, the adopted AB 602 MCOE Base Allocation is the same as it was a decade ago.

The 2024 - 2025 SELPA Ad Hoc Committee was tasked with formulating recommendations to the OSC regarding the following:

- Examining the operational and fiscal appropriateness of the current AB 602 MCOE Base Allocation; and
- Considerations for re-benching the AB 602 MCOE Base Allocation.

Recommendations

The 2024 - 2025 Ad Hoc Committee convened five (5) times to examine the AB 602 MCOE Base Allocation. Guided by the Marin County SELPA's established principles, the committee reviewed OSC directives, past fiscal studies, historical data, and various calculation methodologies. All

data used in the analysis was provided by the Marin County Office of Education and Marin County SELPA.

The AB 602 MCOE Base Allocation remains consistent with the SELPA's commitment to providing a full continuum of regionalized special education services—particularly for students with extensive support needs. Every district contributes to the cost of these services, ensuring access across the SELPA, regardless of direct usage. However, the current funding level no longer reflects the original intent or aligns with SELPA's guiding principles. Originally designed to fund approximately 50% of MCOE's operational costs, the MCOE Base Allocation now covers less than 35% of operational costs after the subtraction of revenues. Because a fixed portion of AB 602 revenue is allocated to MCOE "off the top", the distribution of financial responsibility among member districts has become inequitable over time.

The Ad Hoc Committee moved forward the following for OSC consideration:

1. Adjust the MCOE AB 602 Base Allocation to represent 45% of the actual operational costs¹ of MCOE special education programs.
2. Implement this realignment incrementally over a period of two years, with an effective start date of the 2026 - 2027 school year.
3. Reevaluate and adjust the AB 602 MCOE Base Allocation annually to maintain alignment at 45% of actual operational cost beginning with implementation.²
4. Maintain a 45% AB 602 Base Allocation for a minimum of three years. During the 2028 - 2029 school year, conduct an analysis through an Ad Hoc Committee to determine whether the 45% threshold continues to align with the operational needs of the SELPA and the actual cost of services. Adjustments may be recommended to the Operational Steering Committee based on findings from this evaluation.

¹ Operational costs are calculated after subtracting all revenue sources.

² Budget projections will reflect MCOE Base allocation adjustments per the SELPA-approved schedule.

OSC Directive 2:

Formal Review of Excess Cost Calculation Methodology

Background

The MCOE Base Allocation does not fully cover the operational costs of MCOE's programs, leaving a shortfall known as Excess Costs, which are apportioned to SELPA member LEAs. These costs are calculated by totaling program expenses, subtracting all revenue sources, and distributing the remaining balance using the Excess Cost formula. This formula comprises two components: 1) 50% of the cost is allocated based on the number of students served in each instructional setting, and 2) the remaining 50% is distributed based on a per-pupil count across all service categories. This approach distributes program costs to all LEAs utilizing MCOE services.

The 2024 - 2025 SELPA Ad Hoc Committee was tasked with formulating recommendations to the OSC regarding the following:

- Examining the operational and fiscal appropriateness of the current Excess Cost Calculation Methodology; and
- Considerations for developing a different calculation methodology.

Recommendations

The 2024 - 2025 Ad Hoc Committee convened three (3) times to examine the Excess Cost Calculation Methodology. Guided by the Marin County SELPA's established principles, the committee reviewed OSC directives, past fiscal studies, historical data, program operational data, and various calculation methodologies. The data used in the analysis was provided by the Marin County Office of Education and Marin County SELPA.

The current Excess Cost Calculation Methodology distributes costs based on each district's utilization of MCOE regionalized programs. Although allocating 50% of the MCOE program excess cost by service, shifts a portion of the higher Special Day Class (SDC) service costs off to Designated Individual Services (DIS) services, the Ad Hoc committee's proposed revision would allocate excess costs based on duplicated pupil counts by program setting, which provides a more consistent and transparent method of cost sharing tied to actual service delivery.

The Ad Hoc Committee moved forward the following for OSC consideration:

With an effective start date of the 2026 - 2027 school year,

1. Include the costs associated with the delivery of speech and language services to students in MCOE Autism Special Day Classes in the overall operational cost calculation, rather than excluding them from total costs and billing these services as a separate line item.
2. Integrate the speech and language services for students enrolled in MCOE Autism Special Day Classes in the DIS count. All speech and language services will be included in the Designated Instructional Service (DIS) count.
3. Include Compass Academy's mental health service costs in the overall operational cost calculation, discontinuing the separate invoicing currently based on Average Daily Attendance (ADA) under the existing Mental Health Invoice Plan.
4. Allocate total Excess Costs to each District of Special Education Accountability based on the duplicated pupil count within each program setting: Special Day Class (SDC), Resource Specialist Program (RSP), and Designated Instructional Services (DIS).
 - a. Eliminate the use of a per-pupil cost factor; instead, distribute the total operational costs exclusively by program setting. This revision removes the previous two-part calculation and simplifies the allocation process to a single-setting-based distribution.

There is no recommendation to change the current district credit for service provision. Students served in special day classes outside their District of Special Education Accountability may be transferred from the District of Service's count to the District of Special Education Accountability's count. This adjustment provides a "credit" to the District of Service in the MCOE Excess Cost distribution for services rendered.

The current pupil count date – set as the last Friday before winter break – serves as the basis for Excess Cost calculations. As part of the next cyclical review in the 2028-2029 school year, consider whether this remains the most equitable method or if an alternative would provide a more accurate representation of enrollment in MCOE programs.

OSC Directive 3:

Formal Review of Mental Health Invoice Plan

Background

The Mental Health Invoice Plan (MHIP) utilizes a bill back procedure for the provision of identified regionalized mental health services and member Local Educational Agency (LEA) fiscal protections. The approved MHIP is based on current year average daily attendance (ADA) and the current Proposition 98 funding rate.

Regionalized mental health services are delivered to students enrolled at Compass Academy, a regionalized day treatment program operated by the MCOE. Fiscal protections are maintained through an Extraordinary Cost Risk Pool, which annually reimburses districts for residential placement room and board expenses exceeding a specified threshold. If claims surpass the pool's available funding, reimbursements are adjusted proportionately. Invoice amounts are calculated based on each district's ADA as a percentage of the total county-wide ADA.

The 2024 - 2025 SELPA Ad Hoc Committee was tasked with formulating recommendations to the OSC regarding the following:

- Examining the fiscal appropriateness of the current Mental Health Invoice Plan; and
- Considerations for a cyclical review of both the Extraordinary High Cost Risk Pool and Compass Academy Actual costs.

Recommendations

The 2024 - 2025 Ad Hoc Committee convened two (2) times to examine the Mental Health Invoice Plan. Guided by the Marin County SELPA's established principles, the committee reviewed OSC directives, historical data, program operational data and reimbursement data. The data used in the analysis was provided by the Marin County Office of Education and Marin County SELPA.

The Ad Hoc Committee moved forward the following for OSC consideration:

1. End the Mental Health Invoice Plan after the 2025–2026 school year. This change supports the proposed integration of Compass Academy's mental health service costs into the overall operational budget for MCOE regionalized programs.
2. Identify a mental health service as a Designated Instruction and Services (DIS) within the Excess Cost calculation and apply to students enrolled in Compass Academy.

3. The Extraordinary Cost Risk Pool should remain in effect through the duration of the 2025–2026 Mental Health Invoice Plan. Upon conclusion of that period, the Extraordinary Cost Risk Pool should be formally dissolved in coordination with the planned phase-out of the Mental Health Invoice Plan.
4. A comprehensive analysis of potential risk pools by the Ad Hoc Committee in the 2025 - 2026 school year, to determine if an alternative risk pool would provide a more equitable means of supporting LEAs due to extraordinary circumstances.

Special Education Ad Hoc Committee Recommendations

Summary Sheet

AB 602 MCOE Base Allocation Realignment

1. Adjust the MCOE AB 602 Base Allocation to represent 45% of the actual operational costs³ of MCOE special education programs.
 2. Implement this realignment incrementally over a period of two years, with an effective start date of the 2026 - 2027 school year.
 3. Reevaluate and adjust the AB 602 MCOE Base Allocation annually to maintain alignment at 45% of actual operational cost beginning with implementation.⁴
 4. Maintain a 45% AB 602 Base Allocation for a minimum of three years. During the 2028 - 2029 school year, conduct an analysis through an Ad Hoc Committee to determine whether the 45% threshold continues to align with the operational needs of the SELPA and the actual cost of services. Adjustments may be recommended to the Operational Steering Committee based on findings from this evaluation.
-

Excess Cost Calculation Methodology

With an effective start date of the 2026 - 2027 school year,

1. Include the costs associated with the delivery of speech and language services to students in MCOE Autism Special Day Classes in the overall operational cost calculation, rather than excluding them from total costs and billing these services as a separate line item.
2. Integrate the speech and language services for students enrolled in MCOE Autism Special Day Classes in the DIS count. All speech and language services will be included in the Designated Instructional Service (DIS) count.
3. Include Compass Academy's mental health service costs in the overall operational cost calculation, discontinuing the separate invoicing currently based on Average Daily Attendance (ADA) under the existing Mental Health Invoice Plan.

³ Operational costs are calculated after subtracting all revenue sources.

⁴ Budget projections will reflect MCOE Base allocation adjustments per the SELPA-approved schedule.

4. Allocate total Excess Costs to each District of Special Education Accountability based on the duplicated pupil count within each program setting: Special Day Class (SDC), Resource Specialist Program (RSP), and Designated Instructional Services (DIS).
 - a. Eliminate the use of a per-pupil cost factor; instead, distribute the total operational costs exclusively by program setting. This revision removes the previous two-part calculation and simplifies the allocation process to a single-setting-based distribution.

There is no recommendation to change the current district credit for service provision. Students served in special day classes outside their District of Special Education Accountability may be transferred from the District of Service's count to the District of Special Education Accountability's count. This adjustment provides a "credit" to the District of Service in the MCOE Excess Cost distribution for services rendered.

The current pupil count date – set as the last Friday before winter break – serves as the basis for Excess Cost calculations. As part of the next cyclical review in the 2028-2029 school year, consider whether this remains the most equitable method or if an alternative would provide a more accurate representation of enrollment in MCOE programs.

Mental Health Invoice Plan

1. End the Mental Health Invoice Plan after the 2025–2026 school year. This change supports the proposed integration of Compass Academy's mental health service costs into the overall operational budget for MCOE regionalized programs.
2. Identify a mental health service as a Designated Instruction and Services (DIS) within the Excess Cost calculation and apply to students enrolled in Compass Academy.
3. The Extraordinary Cost Risk Pool should remain in effect through the duration of the 2025–2026 Mental Health Invoice Plan. Upon conclusion of that period, the Extraordinary Cost Risk Pool should be formally dissolved in coordination with the planned phase-out of the Mental Health Invoice Plan.
4. A comprehensive analysis of potential risk pools by the Ad Hoc Committee in the 2025 - 2026 school year, to determine if an alternative risk pool would provide a more equitable means of supporting LEAs due to extraordinary circumstances.

Ad Hoc Recommendations Implementation Timeline

2025 - 2026 School Year		
Activity	Responsible Entity	Outcome/Product
Review of Facilities Plan	Ad Hoc Committee	Formal Recommendations to the OSC for Consideration
Review of Low Incidence Fiscal Allocation Plan	Ad Hoc Committee	Formal Recommendations to the OSC for Consideration
Examination of Extraordinary Cost Risk Pools	Ad Hoc Committee	Formal Recommendations to the OSC for Consideration
Increase SELPA Extended School Year Set Aside	OSC	Adopted AB 602 Fiscal Allocation Plan
Implement Rebenchded ESY Non Severe Class Reimbursement Rate	OSC	OSC Adopted SELPA Procedures for IEP Team Referral to a Non Severe Extended School Year Program
Implement ESY Non Severe Student Service Reimbursement Rate	OSC	OSC Adopted SELPA Procedures for IEP Team Referral to a Non Severe Extended School Year Program

2026 - 2027 School Year		
Activity	Responsible Entity	Outcome/Product
Review of Extended School Year Set-Aside	Ad Hoc Committee	Formal Recommendations to the OSC for Consideration

2027 - 2028 School Year		
Activity	Responsible Entity	Outcome/Product
Review of Extended School Year Set-Aside	Ad Hoc Committee	Formal Recommendations to the OSC for Consideration

2028 - 2029 School Year		
Activity	Responsible Entity	Outcome/Product
Review of AB 602 MCOE Base Allocation	Ad Hoc Committee	Formal Recommendations to the OSC for Consideration
Review of Excess Cost Calculation Methodology	Ad Hoc Committee	Formal Recommendations to the OSC for Consideration

Appendix A

2023 OSC Adopted Ad Hoc Recommendations

SELPA Operations

1. Maintain the current roles and responsibilities, including the defined underpinnings (Attachment 1), of the Marin County SELPA as defined by Code.
2. Establish the SELPA infrastructure to reflect the following: one (1) SELPA Director, one (1) Coordinator, one (1) Assistant Program Manager, one (1) 0.5 FTE accountant, and 2.0 FTE administrative support staff.
3. Continue case management of students placed through an IEP in a Residential Treatment Center or Nonpublic School by the Marin County SELPA.
4. Continue AB 1172 Nonpublic School monitoring requirements (review & maintain all behavioral training documents, and conduct virtual & in-person site visits post-placement by the District of Special Education) by the Marin County SELPA.
5. Consider developing a CAPTAIN Regional Implementation Lead² for the SELPA in the 2023 - 2024 school year to support the development of a regionalized demonstration site³ and provision of regionalized coaching to support the implementation of evidence based practices for students with autism, albeit without grant funding.
6. Broadening the current onboarding process from the SELPA for new LEA administrators related to special education operations. The SELPA shall ensure that new LEA Superintendents, Business Officials, and Special Education Directors have a basic foundational knowledge and understanding of special education programming and fiscal allocation procedures of the Marin County SELPA.

SELPA Priorities (Set-Asides)

Audiobooks

1. Carry out the current terms of the Learning Ally contract (through 2023-2024).
2. Re-evaluate Learning Ally contract in 2023-2024 school year.
3. Consider audiobooks in future years as an “insurance policy” for home-based instruction when an array of materials are not available

Extended School Year

1. Develop a cyclical review of established set-aside.
2. Develop the ability for “small districts”⁴ to access the set-aside to offset their proportional contribution to the extended school year actual costs.
3. Consider right-sizing the set aside based on SELPA-wide averages for the operational

costs of extended school year.

4. Consider creating a standard reimbursement based on actual costs for the operation of extended school year non severe special education programs.
5. Re-examine the fiscal methodology of using the remaining balance of the set-aside after allocating reimbursements to districts for the operational costs of extended school year to offset the Excess Costs.
6. Examine the current “standard level of service”⁵ of non-severe extended school year special day classes in the Marin County SELPA, and formalize non-severe extended school year special day classes as “regionalized” programs in the SELPA.

Nonpublic School/LCI Set Aside

1. Develop a cyclical review of established set-aside.
2. Need more time to consider if any changes are necessary.

Out of Home Care Set Aside

1. Develop a cyclical review of established set-aside.
2. Maintain a “risk pool” to continue to support extraordinary costs of LCI/NPS placements.

Technology Resource Center

1. Maintain support of the Technology Resource Center with no change to fiscal set aside.

Web-Based IEP Software

1. Maintain use of the current web-based software, Special Education Information System (SEIS).
2. Carry out terms of current SEIS contract with intent to renew.

Regionalized Programs Excess Costs

1. Develop an ad hoc committee to review the the following:
 - Standard Level of Service Delivery of Special Day Classes
 - MCOE Special Education Staffing/Infrastructure
 - Base Rate Set-Aside
 - Pupil Count Methodology
 - Per Pupil Count Calculation

Fiscal Allocation Plans

All Fiscal Allocation Plans

1. Develop a narrative for each allocation that describes the revenue source, and allocation distribution methodology.

AB 602 Fiscal Allocation Plan

1. Consider including federal dollars in the per LEA revenue.

Low Incidence Fiscal Allocation Plan

1. Develop cyclical review of reimbursement requirements related to actual costs.
2. Develop cyclical review of claims versus contributions to Excess Costs.

Mental Health Invoice Plan

1. Develop cyclical review of both the High Risk Pool and Compass Academy actual costs.
2. Develop an Memorandum of Understanding regarding the mental health invoice is based on prior year adoption of ADA proportions.

Preschool Fiscal Allocation Plan

1. Maintain the current allocation methodology as described in the fiscal allocation plan.

Facilities Plan

1. Continue with the current facilities plan with no change to the facilities calculation nor allocation.

Data Management

1. The SELPA shall work to ensure the SELPA's member LEAs understand the importance of accurate and timely data to inform operations, planning, and allocations.
2. The SELPA shall develop a resource designed to support its member LEAs with review and reconciliation of LEA specific special education data including but not limited to identification, enrollment, service delivery, and demographics.
3. With the support of the SELPA, each member LEA shall designate at least one (1) staff person as the LEA's California Longitudinal Pupil Achievement Data System

(CALPADS) and SEIS liaison. This staff person shall be responsible for the generation and submission of CALPADS reports and making any necessary corrections/adjustments to submitted reports.

Review Cycle and Timeline

1. Development of a working committee to conduct cyclical reviews of the Marin County SELPA Set-Asides, Fiscal Allocation Plans, and Regionalized Programming Excess Costs, to address the proposed recommendations.
2. The working committee consist of at least one (1) district superintendent member of the OSC, two (2) district business officials, two (2) district special education directors, one (1) MCOE business official, one (1) MCOE special education administrator, and at least one (1) SELPA administrator. The committee will be tasked with implementing and collecting data related to the Ad Hoc Committee recommendations adopted by the Operational Steering Committee.

The following review schedule:

2023 - 2024 School Year

- Formal Review of Extended School Year Set Aside
- Formal Review of LCI/NPS Set Aside
- Formal Review of Out of Home Care Set Aside

2024 - 2025 School Year

- Formal Review of Excess Costs
- Formal Review of Mental Health Invoice Plan

2025 -2026 School Year

- Formal Review of Facilities Plan
- Formal Review of Low Incidence Fiscal Allocation Plan

Upon completion of each formal review, the Ad Hoc Committee will share the outcomes with the SELPA Director to report to the Operational Steering Committee for review and consideration.

SELPA AD HOC RECOMMENDATIONS - AB602 MCOE BASE ALLOCATION AND EXCESS COST CALCULATION

Summary - Current Method Compared to Ad Hoc Recommendations

District	Current					Ad Hoc Recommendations				Ad Hoc Recommendations							
						>1-Year Phase In				>2-Year Phase In							
										Year -1				Year -2			
	Revenue AB602 Revenue Allocation	Expenditure Excess Cost Invoice	Expenditure Compass Invoice	Expenditure Autism Invoice	Net Rev / (Exp)	Revenue AB602 Revenue Allocation	Expenditure Excess Cost Invoice	Net Rev / (Exp)	Diff to Current	Revenue AB602 Revenue Allocation	Expenditure Excess Cost Invoice	Net Rev / (Exp)	Diff to Current	Revenue AB602 Revenue Allocation	Expenditure Excess Cost Invoice	Net Rev / (Exp)	Diff to Current
Bolinas Stinson	68,190	0	(4,075)	0	64,114	58,052	0	58,052	(6,063)	62,343	0	62,343	(1,772)	58,052	0	58,052	(6,063)
Kentfield	683,039	(418,185)	(39,115)	(20,783)	204,956	581,491	(399,644)	181,847	(23,109)	624,472	(451,063)	173,409	(31,546)	581,491	(399,644)	181,847	(23,109)
Laguna Joint	10,130	(78,333)	(343)	0	(68,546)	8,624	(44,163)	(35,539)	33,007	9,262	(49,845)	(40,583)	27,963	8,624	(44,163)	(35,539)	33,007
Lagunitas	100,359	(43,389)	(5,991)	0	50,979	85,438	(35,372)	50,066	(912)	91,753	(39,924)	51,829	851	85,438	(35,372)	50,066	(912)
Larkspur Corte-Madera	799,746	(429,184)	(44,763)	(17,961)	307,839	680,847	(379,755)	301,092	(6,747)	731,173	(428,615)	302,558	(5,281)	680,847	(379,755)	301,092	(6,747)
Mill Valley	1,499,087	(289,394)	(88,439)	(10,703)	1,110,551	1,276,216	(279,865)	996,351	(114,200)	1,370,549	(315,873)	1,054,676	(55,875)	1,276,216	(279,865)	996,351	(114,200)
Miller Creek	1,168,664	(1,546,705)	(67,349)	(78,551)	(523,941)	994,917	(1,454,586)	(459,669)	64,273	1,068,458	(1,641,737)	(573,279)	(49,338)	994,917	(1,454,586)	(459,669)	64,273
Nicasio	21,771	(178,067)	(1,286)	0	(157,582)	18,535	(111,879)	(93,344)	64,238	19,905	(126,274)	(106,369)	51,213	18,535	(111,879)	(93,344)	64,238
Novato Unified	4,669,105	(2,813,051)	(274,675)	(71,391)	1,509,988	3,974,944	(2,507,372)	1,467,573	(42,415)	4,268,756	(2,829,972)	1,438,784	(71,204)	3,974,944	(2,507,372)	1,467,573	(42,415)
Reed Union	670,742	(96,399)	(39,974)	(5,257)	529,112	571,022	(73,858)	497,164	(31,948)	613,230	(83,362)	529,868	756	571,022	(73,858)	497,164	(31,948)
Ross	225,264	(33,769)	(12,933)	(197)	178,364	191,773	(32,259)	159,514	(18,849)	205,949	(36,409)	169,540	(8,824)	191,773	(32,259)	159,514	(18,849)
Ross Valley	1,104,560	(448,425)	(64,501)	(18,543)	573,091	940,344	(407,779)	532,565	(40,526)	1,009,850	(460,244)	549,606	(23,485)	940,344	(407,779)	532,565	(40,526)
San Rafael Elementary	2,844,430	(1,176,037)	(169,424)	(12,886)	1,486,083	2,421,545	(936,120)	1,485,425	(658)	2,600,536	(1,056,563)	1,543,973	57,890	2,421,545	(936,120)	1,485,425	(658)
San Rafael High	1,736,172	(1,014,446)	(101,466)	(7,069)	613,192	1,478,054	(850,229)	627,825	14,633	1,587,305	(959,620)	627,685	14,494	1,478,054	(850,229)	627,825	14,633
Sausalito - Marin City	200,343	(509,090)	(9,830)	(10,294)	(328,871)	170,558	(481,000)	(310,442)	18,429	183,165	(542,887)	(359,722)	(30,851)	170,558	(481,000)	(310,442)	18,429
Shoreline Unified	299,605	(250,716)	(17,462)	(18,687)	12,739	255,062	(218,462)	36,600	23,861	273,915	(246,569)	27,346	14,607	255,062	(218,462)	36,600	23,861
Tamalpais	3,037,903	(1,465,236)	(169,573)	(32,182)	1,370,913	2,586,255	(1,148,354)	1,437,901	66,988	2,777,421	(1,296,103)	1,481,318	110,405	2,586,255	(1,148,354)	1,437,901	66,988
Total:	19,139,109	(10,790,426)	(1,111,199)	(304,504)	6,932,980	16,293,677	(9,360,697)	6,932,980	0	17,498,041	(10,565,060)	6,932,980	0	16,293,677	(9,360,697)	6,932,980	0

SELPA AD HOC RECOMMENDATONS - AB602 MCOE BASE ALLOCATION AND EXCESS COST CALCULATION

AB602 FAP Allocation Comparison

AB602 Fiscal Allocation Plan			AB602 Fiscal Allocation Plan								
2024-25 AB602 - Current Approved Fiscal Allocation Plan			2024-25 AB602 - Ad Hoc Recommendations								
>MCOE Base Set at \$5,163,407			>MCOE Base Set at 45% of Special Ed Costs less Revenue								
AB602 BASE ALLOCATION			AB602 BASE ALLOCATION			Difference		2-Year Phase In			
						Current to Recommended					
		Local - 6500			Local - 6500			Year-1	Diff	Year-2	Diff
AB602 BASE FUNDING		\$ 25,672,168	AB602 BASE FUNDING		\$ 25,672,168	-		25,672,168	-	25,672,168	-
Less Set-Asides & MCOE Base			Less Set-Asides & MCOE Base								
Extended Year	\$	758,956	Extended Year	\$	758,956	-	758,956	-	-	758,956	-
NPS/LCI Impact		42,091	NPS/LCI Impact		42,091	-	42,091	-	-	42,091	-
Out of Home Care		-	Out of Home Care		-	-	-	-	-	-	-
SELPA		542,796	SELPA		542,796	-	542,796	-	-	542,796	-
Facilities		161,280	Facilities		161,280	-	161,280	-	-	161,280	-
Web Based IEP Software		38,616	Web Based IEP Software		38,616	-	38,616	-	-	38,616	-
Technology Resource Center		86,000	Technology Resource Center		86,000	-	86,000	-	-	86,000	-
Audiobooks		90,000	Audiobooks		90,000	-	90,000	-	-	90,000	-
Subtotal set-asides		1,719,739	Subtotal set-asides		1,719,739	-	1,719,739	-	-	1,719,739	-
MCOE Base		4,813,320	MCOE Base		7,658,752	2,845,432	6,236,036	1,422,716	7,658,752	2,845,432	
Subtotal Set-Asides & MCOE		\$ 6,533,059	Subtotal Set-Asides & MCOE		\$ 9,378,491	2,845,432	7,955,775	1,422,716	9,378,491	2,845,432	
BASE DISTRIBUTION TO DISTRICTS		\$ 19,139,109	BASE DISTRIBUTION TO DISTRICTS		\$ 16,293,677	(2,845,432)	17,716,393	(1,422,716)	16,293,677	(2,845,432)	
Local funds per ADA rate:		\$ 668.66	Local funds per ADA rate:		\$ 569.25	\$ (99.41)	\$ 618.95	\$ (49.70)	\$ 569.25	\$ (99.41)	
		ADA Local - 6500			ADA Local - 6500						
Bolinas Stinson	101.98	\$ 68,190	Bolinas Stinson	101.98	\$ 58,052	(10,138)	63,121	(5,069)	58,052	(10,138)	
Kentfield	1,021.51	683,039	Kentfield	1,021.51	581,491	(101,548)	632,265	(50,774)	581,491	(101,548)	
Laguna Joint	15.15	10,130	Laguna Joint	15.15	8,624	(1,506)	9,377	(753)	8,624	(1,506)	
Lagunitas	150.09	100,359	Lagunitas	150.09	85,438	(14,920)	92,898	(7,460)	85,438	(14,920)	
Larkspur Corte-Madera	1,196.05	799,746	Larkspur Corte-Madera	1,196.05	680,847	(118,899)	740,297	(59,450)	680,847	(118,899)	
Mill Valley	2,241.94	1,499,087	Mill Valley	2,241.94	1,276,216	(222,871)	1,387,651	(111,435)	1,276,216	(222,871)	
Miller Creek	1,747.78	1,168,664	Miller Creek	1,747.78	994,917	(173,747)	1,081,791	(86,873)	994,917	(173,747)	
Nicasio	32.56	21,771	Nicasio	32.56	18,535	(3,237)	20,153	(1,618)	18,535	(3,237)	
Novato Unified	6,982.82	4,669,105	Novato Unified	6,982.82	3,974,944	(694,161)	4,322,025	(347,080)	3,974,944	(694,161)	
Reed Union	1,003.12	670,742	Reed Union	1,003.12	571,022	(99,720)	620,882	(49,860)	571,022	(99,720)	
Ross	336.89	225,264	Ross	336.89	191,773	(33,490)	208,518	(16,745)	191,773	(33,490)	
Ross Valley	1,651.91	1,104,560	Ross Valley	1,651.91	940,344	(164,216)	1,022,452	(82,108)	940,344	(164,216)	
San Rafael Elementary	4,253.95	2,844,430	San Rafael Elementary	4,253.95	2,421,545	(422,884)	2,632,987	(211,442)	2,421,545	(422,884)	
San Rafael High	2,596.51	1,736,172	San Rafael High	2,596.51	1,478,054	(258,119)	1,607,113	(129,059)	1,478,054	(258,119)	
Sausalito - Marin City	299.62	200,343	Sausalito - Marin City	299.62	170,558	(29,785)	185,450	(14,893)	170,558	(29,785)	
Shoreline Unified	448.07	299,605	Shoreline Unified	448.07	255,062	(44,543)	277,333	(22,271)	255,062	(44,543)	
Tamalpais	4,543.30	3,037,903	Tamalpais	4,543.30	2,586,255	(451,648)	2,812,079	(225,824)	2,586,255	(451,648)	
Subtotal District Allocation		28,623.25 \$ 19,139,109	Subtotal District Allocation		28,623.25 \$ 16,293,677	(2,845,432)	17,716,393	(1,422,716)	16,293,677	(2,845,432)	
Total AB602 Base		\$ 25,672,168	Total AB602 Base		\$ 25,672,168	-	25,672,168	(0)	25,672,168	-	

SELPA AD HOC RECOMMENDATONS - AB602 MCOE BASE ALLOCATION AND EXCESS COST CALCULATION

MCOE Excess Cost Calculation Summary Comparison

Current Excess Calculation Summary

>Calculated with Set MCOE Base Amount of \$5,163,407 Less MCOE Federal Allocation

Ad Hoc Recommendation

>Calculated with 45% MCOE Base Determined by Total Expenditures Less Other Revenue Multiplied by 45%.

>Add Cost For Compass Academy and Autism and Remove Separate Invoice for Both

Special Education Expenditures

Description	Projected Excess cost 2024 - 25
Certificated Salaries	7,696,541
Classified Salaries	3,442,314
Benefits	4,295,923
Materials & Supplies	131,196
Services	2,093,452
Equipment	-
Indirect Cost	1,711,974
Total Expenditures	19,371,400

Special Education Expenditures

Description	Projected Excess cost 2024 - 25
Certificated Salaries	7,696,541
Classified Salaries	3,442,314
Benefits	4,295,923
Materials & Supplies	131,196
Services	2,093,452
Equipment	-
Indirect Cost	1,711,974
Sub Total Expenditures	19,371,400
Compass Academy Costs	1,111,199
Speech and Language Related to Autism	304,504
Sub Total Compass/Autism	1,415,703
Total Expenditures	20,787,103

Special Education Revenue

Description	Projected Revenue
Federal Revenue	1,064,364
AB 602 Base ESY Funding	758,956
COE ADA Transfer	1,158,370
Low Incident Contribution	785,964
Total Revenue	3,767,654
Total Excess Prior to MCOE Base	15,603,746

Special Education Revenue

Description	Projected Revenue
Federal Revenue	1,064,364
AB 602 Base ESY Funding	758,956
COE ADA Transfer	1,158,370
Low Incident Contribution	785,964
Total Revenue	3,767,654
Total Excess Prior to MCOE Base	17,019,449

MCOE Base Grant Funding

Total Local MCOE Base for Excess Costs	4,813,320
Percentage of Costs	30.8%
Total Excess Costs	10,790,426

MCOE Base Grant Funding

Total Local MCOE Base for Excess Costs	7,658,752
Percentage of Costs	45.0%
Total Excess Costs	9,360,697

Difference	2-Year Phase In			
	Year-1	Diff	Year-2	Diff
Current to Recommended				
-	7,696,541	-	7,696,541	-
-	3,442,314	-	3,442,314	-
-	4,295,923	-	4,295,923	-
-	131,196	-	131,196	-
-	2,093,452	-	2,093,452	-
-	-	-	-	-
-	1,711,974	-	1,711,974	-
-	19,371,400	-	19,371,400	-
1,111,199	1,111,199	1,111,199	1,111,199	1,111,199
304,504	304,504	304,504	304,504	304,504
1,415,703	1,415,703	1,415,703	1,415,703	1,415,703
1,415,703	20,787,103	1,415,703	20,787,103	1,415,703
-				
-	1,064,364	-	1,064,364	-
-	758,956	-	758,956	-
-	1,158,370	-	1,158,370	-
-	785,964	-	785,964	-
-	3,767,654	-	3,767,654	-
-	17,019,449	1,415,703	17,019,449	1,415,703
2,845,432	6,454,388	1,641,068	7,658,752	2,845,432
14.2%	37.9%	7.1%	45.0%	14.2%
(1,429,729)	10,565,060	(225,365)	9,360,697	(1,429,729)

SELPA AD HOC RECOMMENDATONS - AB602 MCOE BASE ALLOCATION AND EXCESS COST CALCULATION

Current Excess Cost Calculation

MARIN COUNTY OFFICE OF EDUCATION										
FY 2024-25 - ESTIMATED SPECIAL EDUCATION PROGRAM EXCESS COSTS (ONE HALF BY SETTING; ONE HALF BY PUPIL)										
Current Approved Excess Cost Calculation										
>Calculated by 50% Per Setting Costs and 50% Per Pupil Costs										
ESTIMATED % AND AMOUNT OF EXCESS COST BY SETTING:					<div>PREPARED ON: 02-26-25</div> <div>Second Interim Update</div> <div>Updated Pupil Count</div>					
Setting	Excess		%	Amt. / Setting						
SDC	\$10,790,426	x	78.15%	\$8,432,718						
RSP	\$10,790,426	x	2.79%	\$301,053						
DIS	\$10,790,426	x	19.06%	\$2,056,655						
	\$10,790,426		100.00%	\$10,790,426						
EXCESS PER PUPIL COST BY SETTING:										
	Excess/ Setting	Pupils	Per Pupil Cost	Divided in half	One-half Excess	Divided by Total # Pupils	Per Pupil Cost			
SDC	\$8,432,718	251	\$33,596.49	\$16,798.24						
RSP	\$301,053	30	\$10,035.10	\$5,017.55	\$5,395,213	734.0	\$7,350.43			
DIS	\$2,056,655	453	\$4,540.08	\$2,270.04						
TOTAL	\$10,790,426	734								
DISTRICT	NUMBER OF PUPILS *				ONE-HALF COST BY SETTING			TOTAL COST		Second Interim Update 2024-25 EXCESS COSTS
	SDC	RSP	DIS	TOTAL	SDC	RSP	DIS	1/2 Per Setting	1/2 Per Pupil	TOTAL COST 1/2 PER PUPIL + 1/2 PER SETTING
BOLINAS-STINSON	0		0	0	\$0	\$0	\$0	\$0	\$0	\$0
KENTFIELD	11	3	12	26	184,781	15,053	27,240	227,074	191,111	418,185
LAGUNA	0	4	3	7	0	20,070	6,810	26,880	51,453	78,333
LAGUNITAS	1		2	3	16,798	0	4,540	21,338	22,051	43,389
LARKSPUR CORTE-MADERA	11		17	28	184,781	0	38,591	223,372	205,812	429,184
MILL VALLEY	8		10	18	134,386	0	22,700	157,086	132,308	289,394
MILLER CREEK	41	3	54	98	688,728	15,053	122,582	826,363	720,342	1,546,705
NICASIO	1	7	7	15	16,798	35,123	15,890	67,811	110,256	178,067
NOVATO	68	6	114	188	1,142,281	30,105	258,784	1,431,170	1,381,880	2,813,051
REED	2		5	7	33,596	0	11,350	44,946	51,453	96,399
ROSS	1		1	2	16,798	0	2,270	19,068	14,701	33,769
ROSS VALLEY	11		19	30	184,781	0	43,131	227,912	220,513	448,425
SAN RAFAEL ELEM.	24		62	86	403,158	0	140,742	543,900	632,137	1,176,037
SAN RAFAEL HIGH	23	6	40	69	386,360	30,105	90,802	507,267	507,179	1,014,446
SAUSALITO-MARIN CITY	13	1	19	33	218,377	5,018	43,131	266,526	242,564	509,090
SHORELINE	6		11	17	100,789	0	24,970	125,759	124,957	250,716
TAMALPAIS	30		77	107	503,947	0	174,793	678,740	786,496	1,465,236
UNION (LINCOLN)				0	0	0	0	0	0	0
TOTALS	251	30	453	734	\$4,216,359	\$150,527	\$1,028,326	\$5,395,212	\$5,395,213	\$10,790,426

SELPA AD HOC RECOMMENDATONS - AB602 MCOE BASE ALLOCATION AND EXCESS COST CALCULATION

Ad Hoc Excess Cost Calculation Recommendation (total for year-1 of one year phase in or year-2 of two year phase in)

MARIN COUNTY OFFICE OF EDUCATION									
FY2024-25 - ESTIMATED SPECIAL EDUCATION PROGRAM EXCESS COSTS (BY SETTING ONLY)									
Ad Hoc Recommendations									
>Costs Offset by 45% AB602 MCOE Base									
>Add Costs for Compass Academy and Autism. Remove Separate Invoice for Both. Add Compass and Autism Service Counts to DIS Total									
>Calculate District Allocation Based on Per Setting Only. Remove the Per Pupil Calculation									
ESTIMATED % AND AMOUNT OF EXCESS COST BY SETTING:				<div>PREPARED ON: 2-26-25</div> <div>Second Interim Update</div> <div>Updated Pupil Count</div>					
Setting	Excess		%	Excess Amt. / Setting					
SDC	\$9,360,697	x	78.15%	\$7,315,385					
RSP	\$9,360,697	x	2.79%	\$261,163					
DIS	\$9,360,697	x	19.06%	\$1,784,149					
	\$9,360,697		100.00%	\$9,360,697					
EXCESS PER PUPIL COST BY SETTING:									
	Excess/ Setting	Pupils	Per Pupil Cost						
SDC	\$7,315,385	251	\$29,144.96						
RSP	\$261,163	30	\$8,705.45						
DIS	\$1,784,149	573	\$3,113.70						
TOTAL	\$9,360,697	854							
DISTRICT	NUMBER OF PUPILS *				ONE-HALF COST BY SETTING			TOTAL COST	TOTAL COST PER SETTING
	SDC	RSP	DIS	TOTAL	SDC	RSP	DIS	Per Setting	
Bolinas Stinson	-		-	-	-	-	-	-	-
Kentfield	11	3	17	31	320,595	26,116	52,933	399,644	399,644
Laguna Joint	-	4	3	7	-	34,822	9,341	44,163	44,163
Lagunitas	1		2	3	29,145	-	6,227	35,372	35,372
Larkspur Corte-Madera	11		19	30	320,595	-	59,160	379,755	379,755
Mill Valley	8		15	23	233,160	-	46,705	279,865	279,865
Miller Creek	41	3	75	119	1,194,943	26,116	233,527	1,454,586	1,454,586
Nicasio	1	7	7	15	29,145	60,938	21,796	111,879	111,879
Novato Unified	68	6	152	226	1,981,857	52,233	473,282	2,507,372	2,507,372
Reed Union	2		5	7	58,290	-	15,568	73,858	73,858
Ross	1		1	2	29,145	-	3,114	32,259	32,259
Ross Valley	11		28	39	320,595	-	87,184	407,779	407,779
San Rafael Elementary	24		76	100	699,479	-	236,641	936,120	936,120
San Rafael High	23	6	41	70	670,334	52,233	127,662	850,229	850,229
Sausalito - Marin City	13	1	30	44	378,884	8,705	93,411	481,000	481,000
Shoreline Unified	6		14	20	174,870	-	43,592	218,462	218,462
Tamalpais	30		88	118	874,349	-	274,005	1,148,354	1,148,354
TOTALS	251	30	573	854	7,315,386	261,163	1,784,148	9,360,697	9,360,697
Updated 2024-25 EXCESS COSTS									

Difference to Current Excess Costs

-
(18,541)
(34,170)
(8,017)
(49,429)
(9,529)
(92,119)
(66,188)
(305,679)
(22,541)
(1,510)
(40,646)
(239,917)
(164,217)
(28,090)
(32,254)
(316,882)
(1,429,729)

SELPA AD HOC RECOMMENDATONS - AB602 MCOE BASE ALLOCATION AND EXCESS COST CALCULATION
Ad Hoc Excess Cost Calculation Recommendation (50% MCOE base increase for year-1 of two year phase in)

MARIN COUNTY OFFICE OF EDUCATION									
FY2024-25 - ESTIMATED SPECIAL EDUCATION PROGRAM EXCESS COSTS (BY SETTING ONLY)									
Ad Hoc Recommendations									
>Costs Offset by 45% AB602 MCOE Base									
>Add Costs for Compass Academy and Autism. Remove Separate Invoice for Both. Add Compass and Autism Service Counts to DIS Total									
>Calculate District Allocation Based on Per Setting Only. Remove the Per Pupil Calculation									
ESTIMATED % AND AMOUNT OF EXCESS COST BY SETTING:				<div>PREPARED ON: 2-26-25</div> <div>Second Interim Update</div> <div>Updated Pupil Count</div>					
Setting	Excess		%	Excess Amt. / Setting					
SDC	\$10,565,060	x	78.15%	\$8,256,595					
RSP	\$10,565,060	x	2.79%	\$294,765					
DIS	\$10,565,060	x	19.06%	\$2,013,701					
	\$10,565,060		100.00%	\$10,565,060					
EXCESS PER PUPIL COST BY SETTING:									
	Excess/ Setting	Pupils	Per Pupil Cost						
SDC	\$8,256,595	251	\$32,894.80						
RSP	\$294,765	30	\$9,825.51						
DIS	\$2,013,701	573	\$3,514.31						
TOTAL	\$10,565,060	854							
Updated 2024-25 EXCESS COSTS									
DISTRICT	NUMBER OF PUPILS *				ONE-HALF COST BY SETTING			TOTAL COST	TOTAL COST PER SETTING
	SDC	RSP	DIS	TOTAL	SDC	RSP	DIS	Per Setting	
Bolinas Stinson	-		-	-	-	-	-	-	-
Kentfield	11	3	17	31	361,843	29,477	59,743	451,063	451,063
Laguna Joint	-	4	3	7	-	39,302	10,543	49,845	49,845
Lagunitas	1		2	3	32,895	-	7,029	39,924	39,924
Larkspur Corte-Madera	11		19	30	361,843	-	66,772	428,615	428,615
Mill Valley	8		15	23	263,158	-	52,715	315,873	315,873
Miller Creek	41	3	75	119	1,348,687	29,477	263,573	1,641,737	1,641,737
Nicasio	1	7	7	15	32,895	68,779	24,600	126,274	126,274
Novato Unified	68	6	152	226	2,236,846	58,953	534,175	2,829,974	2,829,972
Reed Union	2		5	7	65,790	-	17,572	83,362	83,362
Ross	1		1	2	32,895	-	3,514	36,409	36,409
Ross Valley	11		28	39	361,843	-	98,401	460,244	460,244
San Rafael Elementary	24		76	100	789,475	-	267,088	1,056,563	1,056,563
San Rafael High	23	6	41	70	756,580	58,953	144,087	959,620	959,620
Sausalito - Marin City	13	1	30	44	427,632	9,826	105,429	542,887	542,887
Shoreline Unified	6		14	20	197,369	-	49,200	246,569	246,569
Tamalpais	30		88	118	986,844	-	309,259	1,296,103	1,296,103
TOTALS	251	30	573	854	8,256,595	294,767	2,013,700	10,565,062	10,565,060

Difference to Current Excess Costs
-
32,878
(28,488)
(3,465)
(569)
26,479
95,032
(51,793)
16,921
(13,037)
2,640
11,819
(119,474)
(54,826)
33,797
(4,147)
(169,133)
(225,366)

Marin County Schools

Data Pull: December 20, 2024 pupil count

Updated: 4/25/2025

Compilation of Pupil Counts for Excess Costs

Excess Cost Pupil Count - Ad Hoc Recommendations

>Removed Autism Speech Service Count Reduction and Added Compass Academy Pupil Counts to Total DIS Services

District	A+B+C+D			add A	add B	add C	Revmove Credit				
	SDC	RSP	Total DIS	DIS	District DOS	Compass	SDC-AUT Speech	MCOE SDC	Credit	Charge	SDC
Bolinas-Stinson	-		-								-
Kentfield Elementary	11	3	17	12	5			11			11
Laguna	-	4	3	3							-
Lagunitas Elementary	1		2		2					1	1
Larkspur-Corte Madera School District	11		19	13	6			11			11
Mill Valley Elementary	8		15	6	5	4		8			8
Miller Creek	41	3	75	52	11	12		42	(1)		41
Nicasio	1	7	7	7						1	1
Novato Unified	68	6	152	94	36	22		68			68
Reed Union Elementary	2		5	3	2			3	(1)		2
Ross Elementary	1		1	1				1			1
Ross Valley Elementary	11		28	14	10	4		11			11
San Rafael City Elementary	24		76	30	34	12		22		2	24
San Rafael High	23	6	41	25	16			23			23
Sausalito Marin City School District	13	1	30	21	1	8		13			13
Shoreline Unified	6		14	14				8	(2)		6
Tamalpais	30		88	51	29	8		30			30
EXCESS COST COUNT	251	30	573	346	157	70	-	251	(4)	4	251
Other County (MOU)	-										-
Total ALL	251	30	573	346	157	70	-	251	(4)	4	251

SELPA AD HOC RECOMMENDATIONS - AB602 MCOE BASE ALLOCATION AND EXCESS COST CALCULATION

Current Invoice Amounts for Compass Academy and Autism

District	Compass	Autism
Bolinas Stinson	4,075	-
Kentfield	39,115	20,783
Laguna Joint	343	-
Lagunitas	5,991	-
Larkspur Corte-Madera	44,763	17,961
Mill Valley	88,439	10,703
Miller Creek	67,349	78,551
Nicasio	1,286	-
Novato Unified	274,675	71,391
Reed Union	39,974	5,257
Ross	12,933	197
Ross Valley	64,501	18,543
San Rafael Elementary	169,424	12,886
San Rafael High	101,466	7,069
Sausalito - Marin City	9,830	10,294
Shoreline Unified	17,462	18,687
Tamalpais	169,573	32,182
Total:	1,111,199	304,504

Annotation – Agenda Item 8.4
Operational Steering Committee
May 28, 2025

Agenda Item

8.4 2025 - 2026 AB 602 Fiscal Allocation Plan

Item Type

Action

Summary of Key Issues

None

Summary of Previous OSC Action

None

Recommendation

The SELPA Director recommends adopting the 2025 - 2026 AB 602 Fiscal Allocation Plan as presented.

Attachments to this Agenda Item

Attachment 1: 2025 - 2026 AB 602 Fiscal Allocation Plan

MARIN COUNTY SELPA
AB602 Fiscal Allocation Plan
2025-26 AB602 - May Revision

5/15/2025

BUDGET ASSUMPTIONS AND NARRATIVE

Update: May Revision

• COLA	2.30%	Decreased From Budget Proposal - 2.43%
• ADA Decrease	(67.59)	Decrease From Budget Proposal Per 2024-25 P-2 ADA
• Base Per ADA	\$ 917.53	Decrease From Budget Proposal due to COLA Decrease
\$ (95,127)		Base Grant Entitlement Decrease
\$ (5,576)		SELPA Budget - Add \$10k Budtet ADR Budget and PS/RS Allocaiton Increase
\$ (484)		OOHC Set-Aside Increase Due to Update to 24-25 Rates
<u>\$ (101,187)</u>		Total Decrease District Distribution

Base Grant

- Funded ADA 28,330.38
SELPA ADA is the combined total ADA of all member LEAs in the Marin County SELPA
The SELPA is funded on the better of current, prior year or prior prior year ADA

- COLA 2.30%

- Base**

Marin County SELPA PY Base rate/ADA	\$ 896.90
Statewide target rate per ADA	917.53

Funded ADA	28,330.38
Base Rate	917.53

2025-26 Estimated Base Grant	<u><u>\$ 25,993,914</u></u>
2024-25 Estimated Base Grant	<u><u>\$ 25,672,168</u></u>
Change in Base Grant	<u><u>\$ 321,746</u></u>

This FAP is based on the Governor's budget proposal which increases the 2024-25 minimum base rate per ADA of \$896.90 by 2.43% for a new base rate of \$918.69 per ADA. SELPA-wide ADA is calculated as the better of current, prior, or prior prior year ADA by individual SELPA member. This aligns the ADA generating the AB602 grant with the ADA used to allocate local funds. The MCOE Base for 2025-26 is projected to decrease due to a program transfer.

The Marin County SELPA's base grant is funded entirely with local property taxes. Per education code, the Marin County Office of Education transfers 56% of the local property taxes they receive to the SELPA. The base grant is funded first with this transfer of property taxes with the remainder funded with property taxes collected in the Education Revenue Augmentation Fund (ERAF).

MARIN COUNTY SELPA
AB602 Fiscal Allocation Plan
2025-26 AB602 - May Revision

5/15/2025

BUDGET ASSUMPTIONS AND NARRATIVE

Set Asides

Extended Year	\$	760,000	<i>Increased by \$1,044</i>
NPS/LCI Impact		45,659	<i>Reimburse basic aid districts for prior year NPS ADA transfer (OOHC)</i>
Out of Home Care		200,000	<i>See OOHC page for detail</i>
SELPA		589,596	<i>See SELPA page for detail</i>
Facilities		161,280	<i>7 classrooms (pending confirmation) at \$23,040</i>
Web Based IEP Software		45,021	<i>\$9.50 per pupil maintenance fee</i>
Technology Resource Center		86,000	<i>Includes \$6,000 to support AT Certification Training</i>
Audiobooks		94,000	<i>Year 2 of 3 year contract. Incremental increase per year to \$97.5k.</i>
Subtotal locally funded set-asides		<u>1,981,556</u>	
Federal Preschool (3320)		978,307	<i>Is now included in federal grant - pass thru to Pre-K FAP</i>
Total all set-asides	\$	<u>2,959,863</u>	

The NPS/LCI Impact and the Out of Home Care set-asides are detailed on the OOHC page
The SELPA office set-aside is detailed on the SELPA budget page

MCOE Base

MCOE's base is funded first by federal funds which are allocated on special education and low income pupil counts

The base amount of \$ 5,142,916

Federal funding	\$	379,753	
Base grant funding		<u>\$ 4,763,163</u>	

District Allocation

The Total Base Grant of	\$	25,993,914	
is reduced by locally funded Set-Asides		(1,981,556)	
and MCOE base grant funding		<u>(4,763,163)</u>	
Base grant to districts	\$	<u>19,249,196</u>	
Per ADA rate	\$	679.45	a change of \$ (1.95) over prior year
Base Grant Rate per ADA	\$	<u>917.53</u>	
Set-aside contribution per ADA	\$	<u>238.07</u>	

Under the current FAP, the base grant is allocated by ADA and the federal grant is allocated by pupil counts
Prop 98 funding continues to be funded on better of current year, prior year, or prior prior year ADA.

The allocation of funds is detailed on the Base Allocation page of the plan.

MARIN COUNTY SELPA
AB602 Fiscal Allocation Plan
2025-26 AB602 - May Revision

5/15/2025

BUDGET ASSUMPTIONS AND NARRATIVE

Federal

Federal funding is based on the 2023-24 grant award of \$ 7,479,517 which includes \$ 978,307 in grant funding for pre-school age children leaving \$ 6,501,210 for distribution through the FAP

Beginning in 2018-19, the grant awarded for pre-school (3320) was rolled into the IDEA grant award (3310) The grant amount is now treated as a federal set-aside passed through to the Pre-school fiscal allocation plan and changes each year proportionate to the total federal award

Federal funds are allocated to all member LEAs including MCOE. 85% of the allocation uses prior year pupil counts. This FAP has been developed using District of Service pupil count from the Fall 1, 2024 certified count. The remaining 15% of the grant is allocated using the 2024-25 Fall 1 CALPADs count of "LCFF" unduplicated pupils.

		85%		15%
	\$	5,526,029	\$	975,182
pupil counts		4,121		10,991
Per pupil rate	\$	1,340.94	\$	88.73

The allocation of federal funds including pupil counts and an estimate of the private school proportionate share is detailed on the Federal page of the plan.

The private school proportionate share is based on June 2024 census day counts

Any changes in the federal grant allocation are due to changes in the proportionate share of pupils receiving special education services and the proportionate share of low-income pupils in comparison to prior year counts

Stand-Alone Grants

The Marin County SELPA receives three stand-alone grants that are distributed with the base:

- The Out of Home Care grant is based on average daily attendance as detailed on the OOHG page of the plan
- The Low Incidence grant was distributed to member LEAs based on actual purchases in the past
- The Program Specialist/Regionalized Services grant has been pulled back out of the AB602 base and is now funded with state aid. The re-emergence of this stand-alone has allowed an ongoing reduction in the SELPA set-aside

Budget Development Calendar

		Estimated Timeline
Budget Adoption	<i>Adoption</i>	May 15th
If Budget Adoption based on py P1 ADA Update to P2 ADA		n/a
P-1 Property tax/ERAF Update & Update OOHG for any prior year c/o	<i>First Interim</i>	Nov 15th
Update to current year P-1 ADA	<i>Second Interim</i>	Jan 20th
Prepare preliminary budget for new year		March 15th
P-2 Property tax/ERAF Update		April 15th
Update to current year P-2 ADA	<i>Estimated Actual</i>	May 15th
Annual Property tax/ERAF & Annual ADA where appropriate	<i>YE CLOSE</i>	Aug 15th

5/15/2025

MARIN COUNTY SELPA
AB602 Fiscal Allocation Plan
2025-26 AB602 - May Revision

AB602 BASE ALLOCATION

	<u>AB602 BASE</u>	<u>Local - 6500</u>	<u>Federal - 3310</u>	<u>Total</u>
AB602 BASE FUNDING	\$ 33,473,431	\$ 25,993,914	\$ 7,479,517	\$ 33,473,431
Less Set-Asides & MCOE Base				
Extended Year		\$ 760,000	\$ -	760,000
NPS/LCI Impact		45,659		45,659
Out of Home Care		200,000		200,000
SELPA		589,596		589,596
Facilities		161,280		161,280
Web Based IEP Software		45,021		45,021
Technology Resource Center		86,000		86,000
Audiobooks		94,000		94,000
Federal Preschool (3320)			978,307	978,307
Subtotal set-asides		1,981,556	978,307	2,959,863
MCOE Base		4,763,163	379,753	5,142,916
Subtotal Set-Asides & MCOE		\$ 6,744,719	\$ 1,358,060	\$ 8,102,779
BASE DISTRIBUTION TO DISTRICTS		\$ 19,249,195	\$ 6,121,457	25,370,653
Local funds per ADA rate:	\$ 679.45			
	<u>ADA</u>	<u>Local - 6500</u>	<u>Federal - 3310</u>	<u>Total</u>
Bolinas Stinson	100.70	\$ 68,421	\$ 33,227	\$ 101,648
Kentfield	1,021.51	694,069	187,178	881,247
Laguna Joint	8.60	5,843	8,667	14,510
Lagunitas	150.09	101,979	36,185	138,164
Larkspur Corte-Madera	1,131.14	768,558	194,435	962,993
Mill Valley	2,202.38	1,496,416	409,222	1,905,638
Miller Creek	1,747.78	1,187,536	350,749	1,538,285
Nicasio	32.61	22,157	17,688	39,845
Novato Unified	6,982.82	4,744,508	1,525,188	6,269,696
Reed Union	997.77	677,939	140,837	818,776
Ross	335.23	227,773	40,494	268,267
Ross Valley	1,651.91	1,122,397	337,954	1,460,351
San Rafael Elementary	4,224.84	2,870,585	1,040,331	3,910,916
San Rafael High	2,580.63	1,753,420	534,224	2,287,644
Sausalito - Marin City	272.47	185,131	85,986	271,117
Shoreline Unified	448.07	304,443	171,321	475,764
Tamalpais	4,441.83	3,018,020	1,007,771	4,025,791
Subtotal District Allocation	28,330.38	\$ 19,249,195	\$ 6,121,457	\$ 25,370,652
Total AB602 Base		\$ 25,993,914	\$ 7,479,517	\$ 33,473,431

MARIN COUNTY SELPA													
AB602 Fiscal Allocation Plan													
2025-26 AB602 - May Revision													
5/15/2025													
ALLOCATION OF AB602 FEDERAL FUNDS - RESOURCE #3310													
weight rate measure date		85% \$ 1,340.94 DOS pupil ct Fall 1 2024	15% \$ 88.73 LCFF Unduplicated 2024-25	Federal Grant \$ 6,501,210 978,307 \$ 7,479,517	Total Private School Student Proportionate Share			Pre-School Only Private School Proportionate Share			Total Pro-Share		
					June 30, 2024 Total Parentally Placed Private School IDEA Students		Total IDEA eligible students (Private School + Fall 1) \$ 1,782.11	Resource 3311 Total Private School Proportionate Share of Federal Grant	Jun-24 Pre-School Only Parentally Placed Private School IDEA Students	Res 3315 Award	Pre-School Students (Private School + Fall 1) \$ 1,820.63	Resource 3317 Pre-School Private School Proportionate Share of Federal Grant	Grand Total Private School Proportionate Share of Federal Grant
										\$ 273,095			
										Fall 1 2024 Pre-School Pupil Counts			
Bolinas Stinson	22	42	33,227	-	22	22	-	-	-	-	-	-	
Kentfield	129	160	187,178	-	129	129	-	-	-	-	-	-	
Laguna Joint	6	7	8,667	-	6	6	-	-	-	-	-	-	
Lagunitas	25	30	36,185	-	25	25	-	-	-	-	-	-	
Larkspur Corte-Madera	136	136	194,435	10	136	146	17,821	1	-	1	1,821	19,642	
Mill Valley	293	184	409,222	10	293	303	17,821	2	5	7	3,641	21,462	
Miller Creek	231	462	350,749	24	231	255	42,771	-	-	-	-	42,771	
Nicasio	12	18	17,688	-	12	12	-	-	-	-	-	-	
Novato Unified	899	3,603	1,525,188	4	899	903	7,128	1	51	52	1,821	8,949	
Reed Union	100	76	140,837	3	100	103	5,346	-	-	-	-	5,346	
Ross	30	3	40,494	-	30	30	-	-	-	-	-	-	
Ross Valley	238	212	337,954	6	238	244	10,693	2	1	3	3,641	14,334	
San Rafael Elementary	558	3,292	1,040,331	11	558	569	19,603	1	41	42	1,821	21,424	
San Rafael High	283	1,744	534,224	1	283	284	1,782	-	-	-	-	1,782	
Sausalito - Marin City	54	153	85,986	1	54	55	1,782	-	2	2	-	1,782	
Shoreline Unified	105	344	171,321	-	105	105	-	-	-	-	-	-	
Tamalpais	717	522	1,007,771	6	717	723	10,693	-	-	-	-	10,693	
MCOE	283	3	379,753	-	283	283	-	-	43	43	-	-	
TOTAL	4,121	10,991	\$ 6,501,210	76	4,121	4,197	135,440	7	143	150	12,745	\$ 148,185	

MARIN COUNTY SELPA				
AB602 Fiscal Allocation Plan				
2025-26 AB602 - May Revision				5/15/2025
COMPARISON OF AB602 BLOCK GRANT - ALL RESOURCES				
	Prior Year - P1 Update Feb-25 2024-25	Budget Proposal Mar-25 2025-26	May Revise May-24 2025-26	Change
AB602 Base Grant per ADA	896.90	918.69	917.53	(1.17)
SELPA-wide funded ADA	28,623.25	28,397.97	28,330.38	(67.59)
Base Grant Entitlement	\$ 25,672,168	\$ 26,089,041	\$ 25,993,914	\$ (95,127)
Federal funding	7,446,851	7,479,517	7,479,517	-
AB602 Base	\$ 33,119,019	\$ 33,568,558	\$ 33,473,431	\$ (95,127)
Set Asides				
Extended Year	\$ 758,956	\$ 760,000	\$ 760,000	\$ -
NPS/LCI Impact	42,091	45,175	45,659	484
Out of Home Care	-	200,000	200,000	-
SELPA	542,796	584,020	589,596	5,576
Facilities	161,280	161,280	161,280	-
Web Based IEP Software	38,616	45,021	45,021	-
Technology Resource Center	86,000	86,000	86,000	-
Audiobooks	90,000	94,000	94,000	-
Federal Preschool (3320)	974,034	978,307	978,307	-
Subtotal set-asides	2,693,773	2,953,803	2,959,863	6,060
MCOE Base	5,163,407	5,142,916	5,142,916	-
Subtotal set-asides & MCOE	\$ 7,857,180	\$ 8,096,719	\$ 8,102,779	\$ 6,060
District Allocation				
Bolinas Stinson	\$ 101,361	\$ 102,716	\$ 101,648	(1,068)
Kentfield	873,161	883,235	881,247	(1,988)
Laguna Joint	18,914	14,520	14,510	(10)
Lagunitas	137,204	138,456	138,164	(292)
Larkspur Corte-Madera	994,647	965,194	962,993	(2,201)
Mill Valley	1,911,370	1,920,847	1,905,638	(15,209)
Miller Creek	1,520,722	1,541,687	1,538,285	(3,402)
Nicasio	39,816	39,874	39,845	(29)
Novato Unified	6,148,455	6,283,284	6,269,696	(13,588)
Reed Union	812,077	824,363	818,776	(5,587)
Ross	265,841	268,920	268,267	(653)
Ross Valley	1,447,283	1,463,566	1,460,351	(3,215)
San Rafael Elementary	3,903,155	3,938,973	3,910,916	(28,057)
San Rafael High	2,277,602	2,303,486	2,287,644	(15,842)
Sausalito - Marin City	287,149	271,647	271,117	(530)
Shoreline Unified	470,959	476,636	475,764	(872)
Tamalpais	4,052,123	4,034,435	4,025,791	(8,644)
Subtotal Districts	\$ 25,261,839	\$ 25,471,839	\$ 25,370,652	\$ (101,187)

MARIN COUNTY SELPA				
AB602 Fiscal Allocation Plan				
2025-26 AB602 - May Revision				5/15/2025
COMPARISON OF AB602 BLOCK GRANT - ALL RESOURCES				
	Prior Year - P1 Update Feb-25 2024-25	Budget Proposal Mar-25 2025-26	May Revise May-24 2025-26	Change
Subtotal AB602 Base	\$ 33,119,019	\$ 33,568,558	\$ 33,473,431	\$ (95,127)
Stand Alone grants				
Low incidence	921,505	943,897	942,699	(1,198)
Program Specialist/Regionalized Se	638,881	598,298	653,575	55,278
Out of Home Care	475,274	469,454	469,454	-
Stand Alones	2,035,660	2,011,649	2,065,729	54,080
Total AB602 Budget	35,154,679	35,580,207	\$ 35,539,160	\$ (41,047)
Funding Sources				
AB602 Base				
Property Taxes	14,918,993	14,918,993	14,918,993	-
ERAF	10,753,175	11,170,048	11,074,921	-
Federal	7,446,851	7,479,517	7,479,517	-
Subtotal AB602 Base	33,119,019	33,568,558	33,473,431	-
Stand-Alones				
ERAF	237,637	234,727	234,727	-
State	1,798,023	1,776,922	1,831,002	54,080
Subtotal Stand Alones	2,035,660	2,011,649	2,065,729	54,080
TOTAL AB6002				
Property Taxes	14,918,993	14,918,993	14,918,993	-
ERAF	10,990,812	11,404,775	11,309,648	(95,127)
Federal	7,446,851	7,479,517	7,479,517	-
State	1,798,023	1,776,922	1,831,002	54,080
Total AB602 Budget	35,154,679	35,580,207	\$ 35,539,160	\$ (41,047)

MARIN SELPA
AB602 Fiscal Allocation Plan
2025-26 AB602 - May Revision

5/15/2025

COMPARISON OF ALLOCATION BY FUNDING SOURCE

	LOCAL FUNDS				FEDERAL FUNDS				TOTAL
	Budget				Budget		May		
	P-1 Update	Proposal	May Revision		P-1 Update	Proposal	Revision		
	Res# 6500	Res# 6500	Res# 6500		Res# 3310	Res# 3310	Res# 3310		
	2024-25	2025-26	2025-26	Change	2024-25	2025-26	2025-26	Change	Change
Per pupil rate	\$ 669.65	\$ 681.40	\$ 679.45	\$ (1.95)	weighted	weighted	weighted		
Bolinas-Stinson	\$ 68,291	\$ 69,489	\$ 68,421	(1,068)	\$ 33,070	\$ 33,227	\$ 33,227	-	(1,068)
Kentfield	684,056	696,057	694,069	(1,988)	189,105	187,178	187,178	-	(1,988)
Laguna	10,145	5,853	5,843	(10)	8,769	8,667	8,667	-	(10)
Lagunitas	100,508	102,271	101,979	(292)	36,696	36,185	36,185	-	(292)
Larkspur	800,937	770,759	768,558	(2,201)	193,710	194,435	194,435	-	(2,201)
Mill Valley	1,501,319	1,511,625	1,496,416	(15,209)	410,051	409,222	409,222	-	(15,209)
Miller Creek	1,170,404	1,190,938	1,187,536	(3,402)	350,318	350,749	350,749	-	(3,402)
Nicasio	21,804	22,186	22,157	(29)	18,012	17,688	17,688	-	(29)
Novato	4,676,059	4,758,096	4,744,508	(13,588)	1,472,396	1,525,188	1,525,188	-	(13,588)
Reed	671,741	683,526	677,939	(5,587)	140,336	140,837	140,837	-	(5,587)
Ross	225,599	228,426	227,773	(653)	40,242	40,494	40,494	-	(653)
Ross Valley	1,106,205	1,125,612	1,122,397	(3,215)	341,078	337,954	337,954	-	(3,215)
San Rafael Elementary	2,848,665	2,898,642	2,870,585	(28,057)	1,054,490	1,040,331	1,040,331	-	(28,057)
San Rafael High	1,738,758	1,769,262	1,753,420	(15,842)	538,844	534,224	534,224	-	(15,842)
Sausalito	200,641	185,661	185,131	(530)	86,508	85,986	85,986	-	(530)
Shoreline	300,051	305,315	304,443	(872)	170,908	171,321	171,321	-	(872)
Tamalpais	3,042,427	3,026,664	3,018,020	(8,644)	1,009,696	1,007,771	1,007,771	-	(8,644)
TOTAL	19,167,610	19,350,382	19,249,195	(101,187)	6,094,229	6,121,457	6,121,457	-	(101,187)

MARIN COUNTY SELPA
AB602 Fiscal Allocation Plan
2025-26 AB602 - May Revision
SELPA OFFICE

5/15/2025

	Budget 2023-24	Budget 2024-25	Proposed Budget 2025-26	Change
Personnel				
Assistant Supt/SELPA Director	171,655	176,804	176,804	-
Director	-	-	-	-
Coordinator/Asst Managers (2 FTE)	299,993	308,993	308,993	-
Accountant 0.5 FTE	57,282	54,232	56,201	1,969
Secretary 2 FTE	131,494	131,425	144,896	13,471
Professional Expert	6,000	2,000	-	(2,000)
Total Salaries	666,424	673,454	686,894	15,440
Benefits	245,664	261,077	271,303	10,226
	37%	39%	39%	
Materials and Supplies				
Office supplies	5,000	5,000	5,000	-
Noncapitalized equipment	500	500	500	-
Total materials	5,500	5,500	5,500	-
Services & Other				
Conferences	10,000	10,000	15,000	5,000
Regionalized Training	20,000	20,000	18,000	(2,000)
Mileage	800	800	1,200	400
Dues & Memberships	3,500	3,500	3,500	-
Copier Charges	7,500	5,000	7,500	2,500
Equipment Maintenance	-	4,800	2,600	(2,200)
Regionalized Consultants	30,000	30,000	30,000	-
Sub Agreements		6,000	-	(6,000)
Advertising	500	500	500	-
Legal	10,000	10,000	7,500	(2,500)
ADR			10,000	10,000
Subscriptions/Software Licenses	-	-	2,500	2,500
Outside printing	500	500	500	-
Other services	1,500	1,500	1,500	-
Postage	1,500	1,750	1,000	(750)
Total services	85,800	94,350	101,300	6,950
Total Direct Costs	1,003,388	1,034,381	1,064,997	30,616
Indirect Costs (25-26 16.73%)	142,381	147,296	178,174	30,878
Total SELPA Budget	1,145,769	1,181,677	1,243,171	61,494

2025-26 ASSUMPTIONS

FY2025-26 Updated Salaries and Benefits
PERS increased
Updated and Reallocated Service Budget
Indirect cost rate increased to 16.73%

MARIN COUNTY SELPA			
AB602 Fiscal Allocation Plan			
2025-26 AB602 - May Revision			5/15/2025
OUT OF HOME CARE PROGRAM			
FUNDING SOURCES:	State	Local	Total
Stand-Alone grant for OOHC	\$ 234,727	\$ 234,727	\$ 469,454
Set-Aside for OOHC		200,000	200,000
NPS ADA Transfer from districts		39,586	39,586
Transportation Cost Reimbursement (60% of Costs)		32,000	32,000
Total Funding Sources	\$ 234,727	\$ 506,313	\$ 741,040
EXPENDITURES			
NPS/Transportation Contracts			1,000,000
Salaries			15,000
Assessments			5,000
Total Expenditures			\$ 1,020,000
EXCESS (DEFICIT) REVENUES TO EXPENDITURES			\$ (278,960)
BEGINNING BALANCE	TBD - Est From 24-25 P-1:		564,473
ENDING BALANCE			\$ 285,513
DETAIL FUNDING SOURCES			
OUT OF HOME CARE APPORTIONMENT			
Group Home Severity Level	Pupil Count	Rate	Grant Amount
All Foster Youth	89.00	1,799	160,132
Short-Term Residential Therapeutic Program	10.52	17,412	183,133
Community Care Facilities (CCF)	7.00	4,004	28,027
Intermediate Care Facilities (ICF)	-	15,105	-
Skilled Nursing Facilities (SNF)	-	32,043	-
Total Entitlement			371,293
Proration Factor			1.00
Total Out-of-Home Care Funding			\$ 371,293
Proportional Share of Savings	For Bdgt Proposal:3 Year Avg		\$ 98,161
Proration Factor	100.00%		\$ 469,454
SET-ASIDE TO SUPPORT THE OUT OF HOME CARE PROGRAM			
		Proposed	
Out of Home Care Set-Aside		200,000	
NPS/LCI ADA TRANSFER to OOHC program			
	Based on Budget Year		
All Districts	ADA	Rate	Total
Kentfield (Basic Aid)	0.90	7,445.25	6,701
Novato	0.55	7,323.89	4,028
San Rafael Elem	0.79	7,277.86	5,750
San Rafael High (Basic Aid)	1.43	8,423.21	12,045
Sausalito-Marín City	0.49	7,277.86	3,566
Tamalpais (Basic Aid)	0.89	8,423.21	7,497
Subtotal Basic Aid Districts	5.05		39,586
NPS/LCI ADA Transfer to OOHC program	5.05		39,586
NPS/LCI IMPACT SET-ASIDE (Reimbursement to Basic Aid districts for prior year NPS/LCI ADA transfer)			
	Based on Prior Year		
Basic Aid Districts	ADA	Rate	Total
Kentfield	1.11	7,277.86	8,078
Miller Creek	0.20	7,277.86	1,456
San Rafael High	3.00	8,423.21	25,270
Sausalito-Marín City	0.23	7,277.86	1,674
Tamalpais	1.09	8,423.21	9,181
NPS/LCI Basic Aid Set-Aside	5.63		45,659

MARIN SELPA AB602 Fiscal Allocation Plan 2025-26 AB602 - May Revision 5/15/2025						
SPECIAL EDUCATION UNDUPLICATED PUPIL COUNTS						
DISTRICT OF SERVICE			PROPORTIONATE SHARE			
	Fall 1 2023	Fall 1 2024	Change	Fall 1 2023	Fall 1 2024	Change
Bolinas-Stinson	18	22	4	0%	1%	0.1%
Kentfield	125	129	4	3%	3%	0.12%
Laguna	3	6	3	0%	0%	0.1%
Lagunitas	24	25	1	1%	1%	0.0%
Larkspur	141	136	(5)	3%	3%	-0.1%
Mill Valley	292	293	1	7%	7%	0.1%
Miller Creek	247	231	(16)	6%	6%	-0.3%
Nicasio	10	12	2	0%	0%	0.1%
Novato	913	899	(14)	22%	22%	-0.2%
Reed	104	100	(4)	3%	2%	-0.1%
Ross	32	30	(2)	1%	1%	0.0%
Ross Valley	220	238	18	5%	6%	0.5%
San Rafael Element	571	558	(13)	14%	14%	-0.2%
San Rafael High	295	283	(12)	7%	7%	-0.2%
Sausalito	57	54	(3)	1%	1%	-0.1%
Shoreline	93	105	12	2%	3%	0.3%
Tamalpais	724	717	(7)	17%	17%	0.0%
MCOE	287	283	(4)	7%	7%	0.0%
TOTAL	4,156	4,121	(35)			

PARENTALLY PLACED IDEA STUDENTS IN PRIVATE SCHOOLS Plan Type 20 &/Or 70 5/15/2025			
District	6/1/2023	6/1/2024	Change
Bolinas	-	-	-
Kentfield	-	-	-
Laguna	-	-	-
Lagunitas	-	-	-
Larkspur-Corte Madera	4	10	6
Mill Valley	2	10	8
Miller Creek	5	24	19
Nicasio	-	-	-
Novato Unified	-	4	4
Reed Union	-	3	3
Ross	-	-	-
Ross Valley	1	6	5
San Rafael City Elementary	2	11	9
San Rafael City High	3	1	(2)
Sausalito Marin City	-	1	1
Shoreline Unified	-	-	-
Tamalpais Union High	1	6	5
	18	76	58

MARIN SELPA AB602 Fiscal Allocation Plan 2025-26 AB602 - May Revision 5/15/2025						
SOCIO-ECONOMICALLY DISADVANTAGED PUPIL COUNTS						
DISTRICT CALPADS 1.17				PROPORTIONATE SHARE		
	23-24	24-25	Change	23-24	24-25	Change
Bolinas-Stinson	39	42	3	0%	0%	0.0%
Kentfield	178	160	(18)	2%	1%	-0.3%
Laguna	8	7	(1)	0%	0%	0.0%
Lagunitas	35	30	(5)	0%	0%	-0.1%
Larkspur	128	136	8	1%	1%	0.0%
Mill Valley	199	184	(15)	2%	2%	-0.3%
Miller Creek	442	462	20	4%	4%	-0.1%
Nicasio	21	18	(3)	0%	0%	0.0%
Novato	2,870	3,603	733	28%	33%	4.8%
Reed	72	76	4	1%	1%	0.0%
Ross	2	3	1	0%	0%	0.0%
Ross Valley	246	212	(34)	2%	2%	-0.5%
San Rafael Element	3,264	3,292	28	32%	30%	-1.9%
San Rafael High	1,698	1,744	46	17%	16%	-0.7%
Sausalito	152	153	1	1%	1%	-0.1%
Shoreline	324	344	20	3%	3%	0.0%
Tamalpais	553	522	(31)	5%	5%	-0.7%
MCOE	8	3	(5)	0%	0%	-0.1%
TOTAL	10,239	10,991	752			

Average Daily Attendance 5/15/2025						
Average Daily Attendance				PROPORTIONATE SHARE		
District	2024-25	2025-26	Change	2024-25	2025-26	Change
Bolinas	102	101	(1)	0%	0%	0.0%
Kentfield	1,022	1,022	-	4%	4%	0.0%
Laguna	15	9	(7)	0%	0%	0.0%
Lagunitas	150	150	-	1%	1%	0.0%
Larkspur-Corte Madera	1,196	1,131	(65)	4%	4%	-0.2%
Mill Valley	2,242	2,202	(40)	8%	8%	-0.1%
Miller Creek	1,748	1,748	-	6%	6%	0.1%
Nicasio	33	33	0	0%	0%	0.0%
Novato Unified	6,983	6,983	-	24%	25%	0.3%
Reed Union	1,003	998	(5)	4%	4%	0.0%
Ross	337	335	(2)	1%	1%	0.0%
Ross Valley	1,652	1,652	-	6%	6%	0.1%
San Rafael City Elementary	4,254	4,225	(29)	15%	15%	0.1%
San Rafael City High	2,597	2,581	(16)	9%	9%	0.0%
Sausalito Marin City	300	272	(27)	1%	1%	-0.1%
Shoreline Unified	448	448	-	2%	2%	0.0%
Tamalpais Union High	4,543	4,442	(101)	16%	16%	-0.2%
	28,623	28,330	(292)	100%	100%	0%

Annotation – Agenda Item 8.5
Operational Steering Committee
May 28, 2025

Agenda Item

8.5 2025 - 2026 Mental Health Invoice Plan

Item Type

Action

Summary of Key Issues

None

Summary of Previous OSC Action

None

Recommendation

The SELPA Director recommends adopting the 2025 - 2026 Mental Health Invoice Plan (MHIP) that utilizes a bill back procedure for the provision of identified regionalized mental health services and member LEA fiscal protections.

Attachments to this Agenda Item

Attachment 1: 2025 - 2026 Mental Health Invoice Plan

MARIN COUNTY SELPA**Update:** 5/15/2025**2025-26 Mental Health District Revenue and County Office Invoicing**

Invoices are Allocated Based on Current Year Principal Apportionment ADA

Prop 98 ADA 28,214.70 2024-25 P-1 Principal Apportionment - 24-25 P-1 ADA (Current CDE Allocation)

Rate

2024-25 Prop 98 Funding per ADA 84.5237540955 Rate Increased by May Revision 2.3% COLA

Prop 98 Revenue 2,384,812

Federal IDEA Revenue 357,999

Based on latest CDE Allocation - 2023-24 Grant Award Notification (Districts should refer to their GAN)

Total Revenue 2,742,811

Allocation Per Pupil 97.21

Risk Pool Invoice 200,000

Compass Academy Invoice 1,155,945

	2024-25 P-1 ADA	Prop 98 Mental Health Revenue Res #6546	Federal Mental Health Revenue Res #3327	Total Mental Health Revenue	Compass Academy Invoice From MCOE	Risk Pool Invoice From MCOE	Total Invoice Amount From MCOE
BOLINAS-STINSON	102.49	8,663	1,172	9,835	4,239	733	4,973
KENTFIELD	983.73	83,149	12,744	95,893	40,690	7,040	47,730
LAGUNA/LINCOLN	8.63	730	193	923	357	62	419
LAGUNITAS	150.67	12,736	1,879	14,615	6,232	1,078	7,310
LARKSPUR	1,125.77	95,155	15,255	110,410	46,565	8,057	54,622
MILL VALLEY	2,224.21	187,999	28,537	216,536	92,000	15,918	107,918
MILLER CREEK	1,693.81	143,168	21,880	165,048	70,061	12,122	82,183
NICASIO	32.35	2,735	415	3,150	1,338	232	1,570
NOVATO UNIFIED	6,907.99	583,879	86,140	670,019	285,736	49,438	335,173
REED UNION	1,005.33	84,975	12,163	97,138	41,584	7,195	48,778
ROSS	325.27	27,494	4,303	31,797	13,454	2,328	15,782
ROSS VALLEY	1,622.18	137,113	20,492	157,605	67,098	11,609	78,708
SAN RAFAEL ELEMENTARY	4,260.96	360,153	51,515	411,668	176,246	30,494	206,740
SAN RAFAEL HIGH	2,551.83	215,691	31,561	247,252	105,551	18,262	123,814
SAUSALITO	247.23	20,897	3,739	24,636	10,226	1,769	11,996
SHORELINE UNIFIED	439.17	37,121	5,494	42,615	18,165	3,143	21,308
TAMALPAIS UNION HIGH	4,264.70	360,469	57,499	417,968	176,401	30,521	206,922
MCOE	268.38	22,685	3,018	25,703	-	-	-
	28,214.70	2,384,812	357,999	2,742,811	1,155,945	200,000	1,355,945

MARIN COUNTY SELPA
Comparison of Changes

	Current Invoice Plan - Update with Est COLA						Prior Invoice Plan - 2025-26 Budget Proposal						Difference					
District	ADA	Prop 98 Allocation	Federal Allocation	Compass Invoice	Risk Pool Invoice	Total Alloc	ADA	Prop 98 Allocation	Federal Allocation	Compass Invoice	Risk Pool Invoice	Total Alloc	ADA	Prop 98 Allocation	Federal Allocation	Compass Invoice	Risk Pool Invoice	Total Alloc
BOLINAS-STINSON	102.49	8,663	1,172	(4,239)	(733)	4,862	102.49	8,674	1,172	(4,239)	(733)	(4,809)	-	(11)	-	-	-	(11)
KENTFIELD	983.73	83,149	12,744	(40,690)	(7,040)	48,163	983.73	83,255	12,744	(40,690)	(7,040)	(46,155)	-	(106)	-	-	-	(106)
LAGUNA/LINCOLN	8.63	730	193	(357)	(62)	504	8.63	731	193	(357)	(62)	(405)	-	(1)	-	-	-	(1)
LAGUNITAS	150.67	12,736	1,879	(6,232)	(1,078)	7,305	150.67	12,752	1,879	(6,232)	(1,078)	(7,069)	-	(16)	-	-	-	(16)
LARKSPUR	1,125.77	95,155	15,255	(46,565)	(8,057)	55,788	1,125.77	95,276	15,255	(46,565)	(8,057)	(52,819)	-	(121)	-	-	-	(121)
MILL VALLEY	2,224.21	187,999	28,537	(92,000)	(15,918)	108,618	2,224.21	188,238	28,537	(92,000)	(15,918)	(104,357)	-	(239)	-	-	-	(239)
MILLER CREEK	1,693.81	143,168	21,880	(70,061)	(12,122)	82,865	1,693.81	143,350	21,880	(70,061)	(12,122)	(79,471)	-	(182)	-	-	-	(182)
NICASIO	32.35	2,735	415	(1,338)	(232)	1,580	32.35	2,738	415	(1,338)	(232)	(1,518)	-	(3)	-	-	-	(3)
NOVATO UNIFIED	6,907.99	583,879	86,140	(285,736)	(49,438)	334,846	6,907.99	584,622	86,140	(285,736)	(49,438)	(324,113)	-	(743)	-	-	-	(743)
REED UNION	1,005.33	84,975	12,163	(41,584)	(7,195)	48,360	1,005.33	85,083	12,163	(41,584)	(7,195)	(47,169)	-	(108)	-	-	-	(108)
ROSS	325.27	27,494	4,303	(13,454)	(2,328)	16,015	325.27	27,528	4,303	(13,454)	(2,328)	(15,261)	-	(34)	-	-	-	(34)
ROSS VALLEY	1,622.18	137,113	20,492	(67,098)	(11,609)	78,897	1,622.18	137,287	20,492	(67,098)	(11,609)	(76,110)	-	(174)	-	-	-	(174)
SAN RAFAEL ELEMENTARY	4,260.96	360,153	51,515	(176,246)	(30,494)	204,928	4,260.96	360,611	51,515	(176,246)	(30,494)	(199,918)	-	(458)	-	-	-	(458)
SAN RAFAEL HIGH	2,551.83	215,691	31,561	(105,551)	(18,262)	123,438	2,551.83	215,965	31,561	(105,551)	(18,262)	(119,728)	-	(274)	-	-	-	(274)
SAUSALITO	247.23	20,897	3,739	(10,226)	(1,769)	12,640	247.23	20,924	3,739	(10,226)	(1,769)	(11,600)	-	(27)	-	-	-	(27)
SHORELINE UNIFIED	439.17	37,121	5,494	(18,165)	(3,143)	21,307	439.17	37,168	5,494	(18,165)	(3,143)	(20,605)	-	(47)	-	-	-	(47)
TAMALPAIS UNION HIGH	4,264.70	360,469	57,499	(176,401)	(30,521)	211,046	4,264.70	360,927	57,499	(176,401)	(30,521)	(200,093)	-	(458)	-	-	-	(458)
MCOE	268.38	22,685	3,018	-	-	25,703	271.30	22,961	3,018	-	-	-	(2.92)	(276)	-	-	-	(276)
Total:	28,214.70	2,384,812	357,999	(1,155,945)	(200,000)	1,386,866	28,217.62	2,388,090	357,999	(1,111,199)	(200,000)	(1,311,199)	(2.92)	(3,278)	-	-	-	(3,278)

Marin County SELPA

2025-26 Mental Health Invoicing Plan

Educationally Related Mental Health Services (ERMHS)

Compass Academy Program Budget

**Budget proposal for 2025-26 maintains Compass Academy at :
3 classes**

DESCRIPTION	Per class	Total FTE	Compass Academy Budget	SAI (Excess Costs)	Total
Psychologist	0.75	2.25	420,081		420,081
Teacher	1.00	3.00		457,053	457,053
Paraeducator	2.00	6.00	247,190	247,190	494,380
Specialist para	0.33	1.00	86,884		86,884
Speech Therapist	0.10	0.30		49,302	49,302
Embedded OT	0.10	0.30		51,201	51,201
Nurse	0.04	0.12		20,220	20,220
Secretary	0.10	0.30		29,966	29,966
Program Manager	0.20	0.60	64,877	64,877	129,754
Materials	1,000	N/A	3,000		3,000
Cognitive Behavioral Therapy Supervision	10,000	N/A	30,000		30,000
Total salaries & benefits	4.62	13.87	852,033	919,810	1,771,842
Indirect Costs at 16.73%			165,673	153,884	319,557
Plus facilities at \$23040/room x 2 rooms per class (+4%)			138,240	-	138,240
Total Program Budget			1,155,945	1,073,694	2,229,639

Annotation – Agenda Item 8.6
Operational Steering Committee
May 28, 2026

Agenda Item

8.6 2025 - 2026 Special Education Preschool Grants Fiscal Allocation Plan

Item Type

Action

Summary of Key Issues

None

Summary of Previous OSC Action

None

Recommendation

The SELPA Director recommends that the OSC adopt the 2025 - 2026 Special Education Preschool Grant Fiscal Allocation Plan as presented.

Attachments to this Agenda Item

Attachment 1: 2025 - 2026 Special Education Preschool Grant Fiscal Allocation Plan

MARIN COUNTY SELPA

FEDERAL PRE-SCHOOL REVENUE ALLOCATION PLAN

2025-26 Second Interim

3/17/2025

The approved allocation model is based on each district's share of all pre-school age pupils being served in regional classrooms based on the prior year certified Fall pupil count.

2025-26 Budget Proposal

	\$	273,095	\$	978,307	2024-25	Fall 1 2024 Census		Change	2024-25	2025-26
	3315 award		3320 award		Total	Pupil Count	Percentage	in %	Total Award	Change
Mill Valley	9,549		34,207		43,756	5	3.5%	0.5%	43,756	-
Novato Unified	97,397		348,906		446,303	51	35.7%	1.0%	446,303	-
Ross Valley Elementary	1,910		6,841		8,751	1	0.7%	-4.0%	8,751	-
San Rafael Elementary	78,300		280,494		358,794	41	28.7%	4.3%	358,794	-
Sausalito Marin City	3,820		13,683		17,503	2	1.4%	0.1%	17,503	-
MCOE	82,119		294,176		376,295	43	30.1%	-2.0%	376,295	-
					-					
Total	273,095		978,307		1,251,402	143	100.0%		1,251,402	-

Annotation – Agenda Item 8.7
Operational Steering Committee
May 28, 2025

Agenda Item

8.7 2025 - 2026 Low Incidence Fiscal Allocation Plan

Item Type

Action

Summary of Key Issues

None

Summary of Previous OSC Action

None

Recommendation

The SELPA Director recommends that the OSC adopt the 2025 - 2026 Low Incidence Fiscal Allocation Plan as presented.

Attachments to this Agenda Item

Attachment 1: 2025 - 2026 Low Incidence Fiscal Allocation Plan

2025-26 Low Incidence Fiscal Allocation Plan

	<u>2025-26</u>	
Estimated per pupil rate	3,927.91	Updated - 2.30% COLA
CALPADS prior year certified LI pupil count	<u>240</u>	
Estimated low incidence allocation	<u>\$ 942,699</u>	

OSC approved the previous Low Incidence Fiscal Allocation Plan determining the revenue be used to fund materials, equipment and certain services reimbursements to the districts (\$125,000) and the remaining be used to reduce excess costs charged to the districts.

The schedule below identifies the estimated excess cost savings for each district.

District of SPED Accountability	Regionalized Services	Excess Cost Savings
Low Incidence Allocation:	942,699	
Reimbursement Pool:	(125,000)	
Available to reduce excess costs:		817,699
Bolinas-Stinson Union		-
Kentfield Elementary		31,689
Laguna Joint Elementary		5,936
Lagunitas Elementary		3,288
Larkspur-Corte Madera School District		32,522
Mill Valley Elementary		21,930
Miller Creek Elementary		117,210
Nicasio Elementary		13,493
Novato Unified		213,179
Reed Union Elementary		7,305
Ross Elementary		2,559
Ross Valley Elementary		33,980
San Rafael City Elementary		89,119
San Rafael City High		76,875
Sausalito Marin City School District		38,578
Shoreline Unified		19,000
Tamalpais Union High		111,036
Marin Co. Office of Education	817,699	
Total:	817,699	817,699

Annotation – Agenda Item 8.8
Operational Steering Committee
May 22, 2024

Agenda Item

8.8 Appointment of the 2025 - 2026 Operational Steering Committee and Chairperson

Item Type

Action

Summary of Key Issues

The 2025 - 2026 Operational Steering Committee that represents each of the SELPA's six (6) regions needs to be established. The Marin County SELPA Local Plan states that the Operational Steering Committee shall elect their Chairperson on an annual basis.

Summary of Previous OSC Action

The 2024 - 2025 Operational Steering Committee and Chairperson were appointed at the May 22, 2024 OSC Meeting.

Recommendation

None

Attachments to this Agenda Item

Attachment 1: Draft 2025 - 2026 Marin County SELPA Operational Steering Committee Membership



**2025 - 2026 Marin County SELPA
Operational Steering Committee Membership**

Area/Member	District Representation
Area 1: Brett Geithman, Larkspur Corte Madera School District Alternate: David Rice, Ross School District	Tamalpais Union High School District; Larkspur-Corte Madera School District; Ross School District
Area 2: Tyler Graff, Ross Valley School District Alternate: Barbara Snekkevik, Nicasio School District	Ross Valley School District; Nicasio School District; Lagunitas School District; Shoreline Unified School District
Area 3: Raquel Rose, Kentfield School District Alternate: Elizabeth Kaufman, Mill Valley School District	Bolinas-Stinson Union School District; Reed Union School District; Sausalito-Marin City School District; Mill Valley School District; Kentfield School District
Area 4: Carmen Diaz Ghysels, San Rafael City Schools Alternate: Kristy Treewater, Miller Creek School District	Miller Creek Elementary School District; San Rafael Elementary School District; San Rafael High School District
Area 5: Tracy Smith, Novato Unified School District Alternate: Julie Synyard, Novato Unified School District	Novato Unified School District
Area 6: John Carroll, Marin County Office of Education Alternate: Janelle Campbell, Marin County Office of Education	Marin County Office of Education; Laguna Joint School District
Chair: Tracy Smith	
Term: 2025 - 2026	