

TRIAD LOCAL SCHOOL DISTRICT BOARD OF EDUCATION REQUEST FOR QUALIFICATIONS FOR DESIGN PROFESSIONAL SERVICES

Dated May 19, 2025

Project Owner: Triad Local School District Board of Education

Project Name: Capital Improvements Project

Project Location: Various locations throughout the district

Delivery Method: TBD

Deadline to Submit Qualifications: 12:00 p.m. local time, June 3, 2025

The Triad Local School District Board of Education (the "Owner") is soliciting Statements of Qualifications ("SOQs") from qualified individuals or firms to provide architect of record services for its miscellaneous districtwide permanent improvement projects identified below (the "Project"). The Owner reserves the right to add additional scope and services if further improvements are identified and funds are available.

Qualifications received may be retained in a file maintained by the Owner for design professional qualifications, unless the firm specifically requests not to be included in this file. The file may be used for projects or design needs for which design fees are estimated to be less than \$50,000. Each firm is requested to provide annual updates to the qualifications to keep them current.

Submittals:

Interested individuals or firms must submit **1 electronic copy in PDF format** of the SOQ's via email directly to maruniakv@triadk12.org. Place the following in the subject line: **"TRIAD LOCAL SCHOOL DISTRICT BOARD OF EDUCATION CAPITAL IMPROVEMENTS PROJECT DESIGN PROFESSIONAL QUALIFICATIONS."**

SOQs must be delivered to the following address, before the submittal deadline above:

Triad Local School District Board of Education
ATTN: Vickie Maruniak, Superintendent
7920 Brush Lake Rd. North Lewisburg, Ohio 43060

In addition to the above, interested individuals and firms are asked to upload an electronic copy of their SOQ to the following ShareFile URL:

<https://bricker.sharefile.com/r-rca265c8a7d3447d9b231a6be252f3057>

(To access, simply enter the ShareFile link above into your web browser, enter your email address and name and then "drag and drop" your electronic file into the folder or use the browse function to locate the file.)

The Owner reserves the right to waive any defect or technicality in any SOQ received or to eliminate any firm that submits an incomplete or inadequate SOQ or that is not responsive to the requirements of this RFQ.

Questions, Clarifications and Addenda:

All questions concerning this RFQ shall be directed in writing via email to Vickie Maruniak, Superintendent at maruniakv@triadk12.org by 5:00 p.m., 7 calendar days prior to the submittal deadline. Questions will be reviewed, and the Owner will determine whether any addenda should be issued as a result of any pertinent or substantive inquiries. Addenda will be issued to all individuals or firms who have requested the RFQ for the Project. Individuals and Firms shall not rely on any oral instructions or answers.

Background and Project Description:

A. The Project is anticipated to include the design and construction administration for some or all of the following miscellaneous district-wide improvements:

1. Middle School Locker Room Renovation.
2. New Administrative Building/Auxiliary Gym.
3. Community Health and Wellness Center.
4. New Concessions, Press Box, Restrooms and Storage at Baseball and Softball fields.
5. Renovation of the current Central Office to become a Preschool.
6. High School Roof Repair or Replacement.

B. The improvements comprising the Project will be completed in segments, dependent upon available funds.

C. The Design Professional will assist with budget development, subject to the Owner's approval.

D. The Owner anticipates that the Design Professional will assist the Owner in program development/evaluating the program for the Project.

E. The selected design professional will provide cost estimating, design phase services, and construction administration services.

F. The Owner anticipates that the Design Professional will assist with developing the schedule for the Project.

Qualifications:

Submittals should include the following:

1. Firm's History – Information about the firm's history (number of years in business, etc.).

2. Education & Technical Training/Experience – Identify your firm's assigned team for the Project. Provide the education, technical training, and experience of the principal in charge of the Project and the Project Manager, as well as any other individuals assigned to the Project, and proposed consultants, if any. Detail the assigned team's experience in providing substantially similar services (i.e., programming/program evaluation, estimating, design/construction administration services for similar facilities and similar projects with an emphasis on similar projects) and the team's experience working together on similar projects. Describe:

a. Experience, planned approach, and specific expertise in assisting with Project planning, estimating, and schedule development. Include the team's experience leading and participating in meetings with the public entity boards on similar projects.

b. Approach to incorporating practical, tested, energy efficiency and sustainability features into similar projects that will enhance the design, be easy/economic to maintain and contribute to energy conservation and savings for the long-term maintenance and operations;

c. Experience and approach to obtaining all applicable permits and governmental approvals (including approval of plans) from the Authorities Having Jurisdiction, including but not limited to interpreting requirements/obtaining approval for zoning and the design review board.

3. Workload – Describe the current workload and availability of the firm and personnel assigned to the Project team, the available equipment and facilities, and the team's ability to perform the required professional design services competently and expeditiously (i.e., are resources currently available or committed to other projects).

4. Proposed Schedule –

a. Proposed design phase milestones for completion of the Design Professional's services including completion dates or durations in calendar days for programming, design documents, and construction documents, as well as an anticipated timeline for the bidding, construction and close-out phases of the Project. Provide a detailed narrative demonstrating the firm's ability to manage the Project schedule during the design phase and construction phase.

5. Past Performance based on References – Past performance as reflected in evaluations of previous and current clients for which the firm has provided or is providing similar services; please include a list of at least five (5) relevant projects involving similar services performed by the firm during the past five years. Include the following information for each project:

- a. Project owner, name of project and location;
- b. Brief description of the project, including size of project (e.g., square footage/area) and project delivery model (e.g., general contractor, construction manager at risk, design-build, etc.);
- c. The initial scheduled completion date and the actual date services were completed or the current anticipated completion date;
- d. Construction budget, change order amounts, and actual construction cost;
- e. Your firm's assigned team members for the project;
- f. Other relevant information about the project and the firm's services; and
- g. Reference contact person and phone number.

6. Past Performance with Owner – Describe the firm's past experience with the Owner, if any.

7. Proximity to the Site – The firm's location and proximity to the site for purposes of site visits and attending meetings with the Owner.

8. Project Estimates and Budget

- a. Describe the firm's procedures for Project budget development and cost estimates, including but not limited to, procedures for initial budget development with the Owner, cost estimating, and the process for reviewing and evaluating the budget in coordination with the Owner at various stages of the design process; and
- b. Describe the firm's experience over the past five years with preparing or evaluating project estimates and construction costs, monitoring project costs, and completing a project within the initial budget.

9. Unique Qualities and/or Expertise of the Assigned Team – Identify the unique competence, qualities, and/or expertise that set the firm's assigned team apart from other firms and teams as it relates to the required services for the Project. List a maximum of four specific and unique qualities that set your team apart from others in relation to the Owner's Project.

10. Professional Liability Insurance Coverage & Claims History – Include:

- a. The coverage amounts and types of insurance coverage, particularly the firm's commercial general liability and professional liability limits;
- b. Specific information about any claims asserted against the firm or its professional liability carrier within the last five years, including the resolution of the claim(s);
- c. Any statistics kept internally on change order history, project completion, and budget considerations, recognizing that each change order is unique as to its causes. The Owner is interested in information that will show consideration of budget requirements; and

d. Specific information about any claims asserted by the firm within the last five (5) years, including the resolution of the claim(s).

11. Construction Phase Services – The firm's practices with respect to site visits and oversight of the Project are subject to the Architect Agreement requirements. Generally, does the frequency of visits typically change based upon the stage of construction? What amount of time is spent on average on site during the construction phase? What is the background of the individuals who would be visiting the Project during construction? What documentation of such site visits is prepared and maintained?

Pre-Submittal Site Visit:

During the RFQ phase, firms may visit the Project site from the general public's perspective.

Evaluation & Selection:

Firms submitting SOQs for the available contract will be evaluated and the Owner will select and rank at least three firms which it considers to be the most-qualified to provide the required services. However, if the Owner determines that fewer than three qualified firms are available, it will select and rank those firms. Such evaluation and selection is subject to the Owner's absolute right to stop the process and refrain from entering into any contract. The Owner may require additional information from one or more Respondents to supplement or clarify the SOQs submitted. The individual project teams from select firms may be asked to meet with Owner representatives to present the firm's qualifications and proposed approach for the Project before final ranking and selection is made. The individual team members that will be involved with the Project must attend such meeting.

Upon selection of the firm determined to be most qualified to provide the requested services for the Project, the Owner reserves the right to negotiate the price for services to be provided, with such firm. If the Owner and the selected firm agree to a price and scope of services, the form of agreement or agreements between the Owner and the selected firm will be proposed by the Owner for consideration and negotiation with the selected firm, subject to approval and acceptance by the District in its sole discretion. The Owner reserves the right to take any action affecting the RFQ process or the Project that it deems to be in its best interest.

Qualifications received may be retained in the file maintained by the Owner for design professional qualifications; each firm is requested to provide annual updates to the qualifications to keep them current.

Attachments:

None.