

## **NOTICE**

Notice is hereby given that the Board of Directors (the "Board" or "Directors") of the Southmont School Building Corporation (the "Building Corporation") shall convene on May 23, 2025 at 10:30 a.m. at South Montgomery Schools Administrative Offices, 6401 US 231 S., Crawfordsville, Indiana to consider the form of the proposed Lease Agreement to be entered into between the Building Corporation and South Montgomery Community School Corporation (the "School Corporation"), including the plans referred to therein, and made a part thereof, and the proposed Trust Indenture and the issuance of the Ad Valorem Property Tax First Mortgage Bonds, Series 2025 (or such other name or series designation as determined by the School Corporation's underwriter) by the Building Corporation.

Southmont School Building Corporation