

Community Unit School District No. 1 (Coal City)

Summary of Outstanding Debt

Last updated: 6/26/2023

Dated
Issue
Series
Original Par
Earliest Call
Rating
Maturity

June 6, 2018	July 27, 2017	February 24, 2016	September 8, 2010	November 1, 2008
G.O. REF SCHOOL BONDS 2018 \$8,480,000 February 1, 2027 @ 100% Aa3 2/1/2029	G.O. REF SCHOOL BONDS 2017 \$19,625,000 February 1, 2026 @ 100% Aa3 2/1/2028	G.O. SCHOOL BONDS 2016 \$7,105,000 February 1, 2026 @ 100% A+ 2/1/2036	G.O. SCHOOL BONDS 2010 \$3,680,000 August 1, 2020 @ 100% Aa3 2/1/2030	G.O. SCHOOL BONDS 2008 \$32,880,000 August 1, 2018 @ 100% A2/A+ 8/1/2028 (all other bonds mature 2/1)
Amount Coupon	Amount Coupon	Amount Coupon	Amount Coupon	Amount Refunded Coupon

FISCAL YEAR

2007						
2008						
2009						
2010						
2011						
2012						
2013						
2014						
2015						
2016					1,120,000	5.875%
2017					1,250,000	5.875%
2018			1,005,000	4.000%	420,000	980,000 5.875%
2019	745,000	3.000%	1,500,000	3.000%		1,550,000 5.875%
2020	560,000	4.000%	1,595,000	4.000%		1,720,000 5.875%
2021	565,000	4.000%	1,675,000	4.000%		1,905,000 5.875%
2022	475,000	4.000%	1,855,000	4.000%		2,100,000 5.875%
2023	510,000	3.000%	1,915,000	5.000%		2,315,000 5.875%
2024	520,000	4.000%	2,015,000	5.000%		2,545,000 5.875%
2025	525,000	4.000%	2,130,000	5.000%		2,795,000 5.875%
2026	590,000	4.000%	2,195,000	5.000%/3.000%		3,060,000 5.875%
2027	590,000	4.000%	2,305,000	5.000%		3,350,000 S
2028	550,000	4.000%	2,440,000	3.000%		3,665,000 S
2029	2,850,000	3.250%/5.000%				4,105,000 T 5.875%
2030			695,000	4.000%	345,000	4.000%
2031			820,000	4.000%		
2032			1,205,000	3.375%		
2033			750,000	3.375%		
2034			775,000	3.500%		
2035			910,000	4.000%		
2036			945,000	4.000%		

Callable
Non-Callable
Refunded/Defeased
Total Outstanding

\$3,400,000	\$4,745,000	\$6,100,000	\$345,000	\$0
5,080,000	14,880,000	1,005,000	0	2,790,000
0	0	0	3,335,000	30,090,000
\$8,480,000	\$19,625,000	\$7,105,000	\$345,000	\$2,790,000

Purpose/ Notes

GO Refunding School Bonds	GO Refunding School Bonds	Working cash fund bonds	Mar 21, 2006 Referendum Authority	Mar 21, 2006 Referendum Authority
Current Refunding of Series 2008	Refunding of Series 2008 Bonds			Refund portions of the 2006 Bonds
			Partially defeased 12/28/12	

Underwriter
Bond Registrar/Paying Agent

Raymond James	William Blair & Company	William Blair & Company	William Blair & Company	William Blair & Company
Amalgamated Bank and Trust	Amalgamated Bank and Trust	Amalgamated Bank and Trust	Amalgamated Bank and Trust	Amalgamated Bank and Trust
Cathey Walls (312) 822-3266	Cathey Walls (312) 822-3266	Cathey Walls (312) 822-3266	Cathey Walls (312) 822-3266	Cathey Walls (312) 822-3266

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July 1, 2006	July 1, 2003	September 1, 1998	
G.O. SCHOOL BONDS	G.O. REFUNDING BONDS	SCHOOL BUILDING BONDS	
2006	2003a	1998	
\$14,940,000	\$5,510,000	\$8,950,000	
NON-CALLABLE	NON-CALLABLE	2/1/2006 @ 100	
AAA (A- Underlying) XLCA	AAA (A2 Underlying) AMBAC	AA (Asset Guaranty) see below	
2/1/2015	2/1/2007	2/1/2014	
Amount	Refunded	Coupon	TOTAL PRINCIPAL

FISCAL YEAR

2007			2,415,000	2.500%	700,000	4.45%	\$3,115,000
2008	425,000	4.250%			750,000	4.50%	\$1,175,000
2009	1,285,000	4.250%			230,000	4.55%	\$1,515,000
2010	490,000	4.250%				4.600%	\$490,000
2011	580,000	4.25%/ 5.00%				4.700%	\$580,000
2012	675,000	4.250%				4.750%	\$675,000
2013	780,000	4.250%				4.750%	\$780,000
2014	870,000	4.375%				4.750%	\$870,000
2015	975,000	4.625%/ 5.00%					\$975,000
2016							\$1,120,000
2017							\$1,250,000
2018							\$1,425,000
2019							\$2,245,000
2020							\$2,155,000
2021							\$2,240,000
2022							\$2,330,000
2023							\$2,425,000
2024							\$2,535,000
2025							\$2,655,000
2026							\$2,785,000
2027							\$2,895,000
2028							\$2,990,000
2029							\$2,850,000
2030							\$1,040,000
2031							\$820,000
2032							\$1,205,000
2033							\$750,000
2034							\$775,000
2035							\$910,000
2036							\$945,000
							\$48,520,000

Callable
Non-Callable
Refunded/Defeased
Total Outstanding

\$0	\$0
6,080,000	1,680,000
0	5,110,000
\$6,080,000	\$1,680,000

Purpose/ Notes

Mar 21, 2006 Referendum Authority	November 4, 1997 Referendum
A portion of the Bonds due 2009-2015 have been refunded by the 2008 Bonds.	Bonds due 2011-2014 were insured.
	Other maturities were non-rated.
	Bonds due 2009-2014 have been refunded by the Series 2003A Bonds.

Underwriter
Bond Registrar/Paying Agent

William Blair & Company	Independent Public Financial Advisors
Amalgamated Bank and Trust	Amalgamated Bank and Trust