

MADEIRA CITY SCHOOLS

APPROVED TAX SHELTERED ANNUITY COMPANIES

The district uses a third party administrator, TSA, to distribute funds to the Annuity Vendors.

403B VENDORS:

AMERICAN FIDELITY

EQUITABLE LIFE

METLIFE

BRIGHTHOUSE – A METLIFE DIVISION

COREBRIDGE – FORMERLY VALIC

PFS INVESTMENTS (FORMERLY PRIMERICA)

VOYA FINANCIAL

457 VENDORS:

VOYA FINANCIAL 457

OHIO DEFERRED COMPENSATION 457

EQUITABLE LIFE 457

NOTES:

YOU WILL NEED TO ALLOW 30 DAYS FOR ANY CHANGE TO TAKE PLACE. IT COULD BE SOONER BUT DEPENDS ON THE PEAK PAYROLL PERIODS.

NEW 403b or 457 COMPANIES CAN ONLY BE ADDED IF THERE ARE 5 EMPLOYEES SIGNING ON WITH THE NEW COMPANY.

Contract the Treasurer's office for any questions related to a new vendor