

**NOTICE OF PUBLIC HEARINGS BY THE CHARLES A. BEARD MEMORIAL
SCHOOL CORPORATION, HENRY/RUSH COUNTIES, INDIANA, CONCERNING
A POSSIBLE PROJECT INVOLVING ONE OR MORE LONG-TERM FACILITY
MAINTENANCE OR IMPROVEMENT PROJECTS AND/OR
EQUIPMENT/BUS/VEHICLES PURCHASES AND/OR THE REIMBURSEMENT OF
PRIOR FACILITY IMPROVEMENT AND EQUIPMENT/BUS/VEHICLE PURCHASES**

The citizens of the Charles A. Beard Memorial School Corporation, Henry/Rush Counties, Indiana (the "School Corporation"), are hereby notified that the Board of School Trustees of the School Corporation (the "Board") is considering (1) reimbursing the Operations Fund of the School Corporation in connection with (a) prior facility renovation and site improvement projects at one or more facilities operated by the School Corporation, (b) prior equipment acquisitions and/or installations to be used in connection with the School Corporation's operations at all or a portion of the facilities operated by the School Corporation, and (c) prior bus and/or vehicle acquisitions to be used in connection with the School Corporation's operations, (2) funding one or more capital improvement projects at one or more facilities operated by the School Corporation, (3) making one or more bus and/or vehicle purchases to support the transportation and other vehicular needs of the School Corporation, (4) acquiring and/or installing equipment and/or acquiring land and/or structures to be used in connection with the School Corporation's operations at all or a portion of the facilities operated by the School Corporation, and (5) all other projects related to any of the projects described in clauses (1) through and including (4), all of which are currently anticipated to commence sometime on or after January 1, 2026, and will be unrelated to the 2023-2024 Charles A. Beard Memorial School Corporation Building Reconfiguration/Expansion/Update Project, as defined and described in the resolution adopted by the Board on February 21, 2023 (clauses (1) through and including (5), collectively, the "2026 and Beyond Capital Maintenance, Equipping and Bus/Vehicle Acquisition and Reimbursement Project").

The estimated cost of the 2026 and Beyond Capital Maintenance, Equipping and Bus/Vehicle Acquisition and Reimbursement Project will be in excess of One Million Dollars (\$1,000,000), all or a portion of which will be financed by issuing one or more series of general obligation bonds or other funds as they may become available.

Notice is hereby given by the undersigned that the Board will, on May 27, 2025, at 7:00 p.m. (local time), and again on June 17, 2025, at 7:00 p.m. (local time), in the Transportation Building of the School Corporation, located at 7984 W US-40, Knightstown, Indiana, conduct a public hearing (1) to explain the potential value of the 2026 and Beyond Capital Maintenance, Equipping and Bus/Vehicle Acquisition and Reimbursement Project to the School Corporation and the community, and (2) regarding a preliminary determination to issue one or more series of general obligation bonds and/or enter into a lease or leases or one or more amendments to an existing lease or leases to finance all or any portion of the costs of all or any portion of the 2026 and Beyond Capital Maintenance, Equipping and Bus/Vehicle Acquisition and Reimbursement Project. At each of the hearings the Board will also hear objections to, and support for, all or any portion of the 2026 and Beyond Capital Maintenance, Equipping and Bus/Vehicle Acquisition and Reimbursement Project from the general public.

All interested parties are entitled and encouraged to attend to present their testimony and ask any questions relative to the 2026 and Beyond Capital Maintenance, Equipping and Bus/Vehicle Acquisition and Reimbursement Project at either or both of the hearings.

Subsequent to the public hearing held on June 17, 2025, the Board expects to consider adoption of a resolution regarding the nature of the 2026 and Beyond Capital Maintenance, Equipping and Bus/Vehicle Acquisition and Reimbursement Project and making a preliminary determination to issue one or more series of general obligation bonds and/or enter into a lease or leases or one or more amendments to an existing lease or leases for the purposes and pursuant to the terms described in this notice.

Dated the 14th day of May, 2025.

CHARLES A. BEARD MEMORIAL
SCHOOL CORPORATION, HENRY/RUSH
COUNTIES, INDIANA

By: Jediah Behny, Superintendent