

LOCAL PLAN
Attachments
SPECIAL EDUCATION LOCAL PLAN AREA



California Department of Education

Special Education Division

Local Plan Annual Submission

**INTENTIONALLY
LEFT
BLANK**

Attachment I—Local Educational Agency Listing**Participating Local Educational Agency Identification**

Enter the California Department of Education (CDE) issued county/district/school code (CDS) and the full name for each local educational agency (LEA) participating in the Local Plan. Only charter schools that have applied and been approved by their governing board as LEAs for special education purposes should be listed on Attachment I. The LEA names will automatically populate the remaining attachments. Pursuant to California *Education Code (EC)* sections 56205(a)(12)(D)(iii) and 56195.1(b) and (c), SELPAs with one or more LEAs, or those who join with the county office of education (COE) to submit a Local Plan to the CDE for consideration of approval must include copies of joint powers agreements or contractual agreements, as appropriate.

In the table below, enter the CDE issued CDS code and the official name as listed in the California School Directory <https://www.cde.ca.gov/SchoolDirectory/> for each COE, District, Joint Powers Authority (JPA), and SELPA participating in the Local Plan and receiving a special education funding allocation for services and programs provided to students with disabilities.

To Add or Delete Rows:

To add or delete table rows, select the "plus" or "minus" buttons bellow. Actions taken here will be automatically repeated for each of the tables in Attachments II through VI. Users must manually enter LEA information in Attachment VII.

LEA Membership Changes:

If an LEA was previously reported to the CDE in fiscal year 2021–22 or 2022–23 and there is a change in SELPA membership, **DO NOT DELETE** the entry. Instead, under the "LEA Status" column, select the drop-down menu and choose the applicable status option for the LEA membership change.

SELPA County/District/School Codes

- If a SELPA does not have a CDS code, then the associated fields should be left blank. NOTE: If a CDS code section begins with a "0," the zero will not appear in the user's entry.
- If a SELPA does not have a complete CDS code, then leave the associated district and school code blank.
- If a SELPA is not a charter LEA, then leave the associated charter code blank.

Attachment I

SELPA: San Joaquin County Office of Education

Fiscal Year: 2025-26

Add or Delete Row	List	County Code xx	District Code xxxxx	School Code xxxxxxx	Charter Code (if applicable) xxxx	LEA Official Name (District, Charter, COE, JPA, and SELPA)	Special Education Director First Name	Special Education Director Last Name	Phone (xxx) xxx-xxxx	Email	LEA Status
	1	39	10397			San Joaquin County Office of Education	Rowena	Fairbanks	(209) 468-9279	rfaibanks@sjcoe.net	Previously Reported
	2	39	77388			Banta Unified School District	Danyelle	Gonzalez	(209) 229-4651	dagonzalez@bantasd.org	Previously Reported
	3	39	68502			Escalon Unified	Robert	Bormmann	(209) 838-3591	rbormmann@escalonusd.org	Previously Reported
	4	39	68544			Jefferson Elementary	NelLaine	Kilgore	(209) 839-1842	nkilgore@jsdtracy.com	Previously Reported
	5	39	76760			Lammersville Joint Unified	Travis	Manley	(209) 836-7400	tmanley@lammersvilleusd.net	Previously Reported
	6	39	38569			Lincoln Unified	Thomas	Crocker	(209) 953-8726	trocker@lusc.net	Previously Reported
	7	39	68577			Linden Unified	Jamie	Hughes	(209) 931-2192	jhughes@lindenusd.com	Previously Reported
	8	39	68593			Manteca Unified	Jody	Buriss	(209) 858-0847	Jburiss@musd.net	Previously Reported
	9	39	68627			New Jerusalem Elementary	Steve	Payne	(209) 830-6363	spayne@njcs.org	Previously Reported
	10	39	68650			Ripon Unified	Lisa	Mazza	(209) 599-6144	lmazza@riponusd.net	Previously Reported
	11	39	75499			Tracy Joint Unified	Jason	Davis	(209) 830-3270	jdavis@tusc.net	Previously Reported

Attachment II

SELPA: San Joaquin County Office of Education

Fiscal Year: 2025-26

Each SELPA must adhere to requirements for developing and reporting special education budget revenue and expenditures. The following excerpt is taken from California School Accounting Manual (CSAM): Procedure 755 Special Education on page 755-1 and included to assist the SELPA with completing Section D: Annual Budget Plan information for each LEA participating in the SELPA's Local Plan.

Special education budgets are complex and are of great interest to the public, both locally and statewide. *EC* Section 56205(b)(1) requires that a special education budget shall identify particular elements. Identification of the following elements is facilitated by the standardized account code structure (SACS):

1. Apportionment received by the LEA in accordance with the allocation plan adopted by the SELPA. (The apportionment is tracked in SACS in the resource field in combination with the revenue code in the object field.)
2. Administrative costs of the plan. (These costs are tracked in the function field.)
3. Costs of special education services to pupils with severe disabilities and low-incidence disabilities. (This population is identified by the goal field.)
4. Costs of special education services to pupils with nonsevere disabilities. (This population is identified by the goal field.)
5. Costs of supplemental aids and services provided to meet the individual needs of pupils placed in regular education classrooms and environments. (Costs of these aids and services are tracked in the function field.)
6. Costs of regionalized operations and services and direct instructional support by program specialists in accordance with Part 30, Chapter 7.2, Article 6, of the California *EC*, Program Specialists and Administration of Regionalized Operations and Services. (These costs are tracked in the goal field for regionalized operations and in the function field for instructional services.)
7. Use of property taxes allocated to the SELPA pursuant to *EC* Section 2572. (Property taxes allocated to the SELPA are tracked in the resource field and identified by a revenue code in the object field.)

Attachment II

SELPA: San Joaquin County Office of Education

Fiscal Year: 2025-26

Attachment II—Projected Special Education Revenue by Local Educational Agency

For each LEA participating in the Local Plan, enter the projected special education revenue funding sources allowed by the Individuals with Disabilities Education Act (IDEA). Information included in this table must be consistent with revenues identified in Section D, Table 1. NOTE: For fiscal year 2021–22, this Attachment is optional for single LEA SELPAs as the information has been provided in Section D, Table 1.

List	LEA Official Name (District, Charter, COE, JPA, and SELPA)	Assembly Bill (AB) 602 State Aid	AB 602 Property Tax	Federal IDEA Part C	Federal IDEA Part B	State Infant/ Toddler	State Mental Health	Federal Mental Health	Other Revenue	Subtotal
1	San Joaquin County Office of Education	2,886,265	6,116,778	1,980,214	91,558	314,978	403,279	72,628	25,947,143	37,812,843
2	Banta Unified School District	(908,315)	0	446,665	0	0	278,485	30,868	704,737	552,440
3	Escalon Unified	1,230,119	0	510,940	0	0	242,582	35,904	2,799,349	4,818,894
4	Jefferson Elementary	549,844	0	457,984	0	0	248,029	31,957	6,244,203	7,532,017
5	Lammersville Joint Unified	2,447,323	0	800,299	0	0	631,973	91,703	6,472,212	10,443,510
6	Lincoln Unified	2,464,967	0	1,804,139	0	0	673,021	101,241	19,529,991	24,573,359
7	Linden Unified	278,563	0	459,362	0	0	179,661	26,914	2,598,076	3,542,576
8	Manteca Unified	10,658,298	0	4,937,590	0	0	1,943,223	285,234	41,779,673	59,604,018

Attachment II

SELPA: San Joaquin County Office of Education

Fiscal Year: 2025-26

List	LEA Official Name (District, Charter, COE, JPA, and SELPA)	Assembly Bill (AB) 602 State Aid	AB 602 Property Tax	Federal IDEA Part C	Federal IDEA Part B	State Infant/ Toddler	State Mental Health	Federal Mental Health	Other Revenue	Subtotal
9	New Jerusalem Elementary	(100,214)	0	6,579	0	0	1,115	0	12,463	-80,057
10	Ripon Unified	(969,248)	0	611,721	0	0	267,064	39,838	5,850,991	5,800,366
11	Tracy Joint Unified	3,952,221	0	3,249,124	0	0	1,119,302	164,620	32,379,191	40,864,458
Totals:		22,489,823	6,116,778	15,264,617	91,558	314,978	5,987,734	880,907	144,318,029	195,464,424

Attachment III

SELPA: San Joaquin County Office of Education

Fiscal Year: 2025-26

Attachment III—Projected Expenditures by Object Code by Local Educational Agency

For each LEA participating in the Local Plan, enter the projected special education expenditures by LEA and object code as allowed by the IDEA. Information included in this table must be consistent with expenditures identified in Section D, Tables 2 . NOTE: For fiscal year 2021–22, this Attachment is optional for single LEA SELPAs as the information has been provided in Section D, Table 2.

List	LEA Official Name (District, Charter, COE, JPA, and SELPA)	1000 Certificated Salaries	2000 Classified Salaries	3000 Employee Benefits	4000 Supplies	5000 Services and Operations	6000 Capital Outlay	7000 Other Outgo and Financing	Subtotal
1	San Joaquin County Office of Education	17,496,194	16,359,161	14,638,238	816,092	16,338,236	50,065	735,912	66,433,898
2	Banta Unified School District	725,307	416,889	443,048	18,273	1,014,602	0	597,900	3,216,019
3	Escalon Unified	2,274,798	530,325	932,273	60,132	703,982	0	180,934	4,682,444
4	Jefferson Elementary	2,929,422	958,300	1,238,333	70,907	2,087,847	0	89,234	7,374,043
5	Lammersville Joint Unified	4,538,165	2,211,877	2,614,513	208,193	2,508,418	0	400	12,081,566
6	Lincoln Unified	9,939,828	3,206,385	4,862,620	284,186	5,541,584	0	1,670,908	25,505,511
7	Linden Unified	1,840,639	540,486	898,206	34,346	373,121	0	198,716	3,885,514
8	Manteca Unified	26,758,854	10,039,957	13,221,745	447,190	6,968,318	0	0	57,436,064
9	New Jerusalem Elementary	110,622	0	37,866	2,500	510	0	0	151,498

Attachment III

SELPA: San Joaquin County Office of Education

Fiscal Year: 2025-26

List	LEA Official Name (District, Charter, COE, JPA, and SELPA)	1000 Certificated Salaries	2000 Classified Salaries	3000 Employee Benefits	4000 Supplies	5000 Services and Operations	6000 Capital Outlay	7000 Other Outgo and Financing	Subtotal
10	Ripon Unified	2,971,018	1,568,818	1,555,221	59,000	622,643	0	16,518	6,793,218
11	Tracy Joint Unified	12,609,346	7,286,662	6,630,561	2,862,373	9,678,599	686,018	660,325	40,413,884
Totals:		82,194,193	43,118,860	47,072,624	4,863,192	45,837,860	736,083	4,150,847	227,973,659

Attachment IV

SELPA: San Joaquin County Office of Education

Fiscal Year: 2025-26

Attachment IV—Projected Revenue by Federal, State, and Local Funding Source by Local Educational Agency

For each LEA participating in the Local Plan, enter the projected special education revenue received by each funding source. Information provided must be consistent with revenues identified in Section D, Table 3. NOTE: This Attachment is optional for single LEA SELPAs as the information has been provided in Section D, Table 3.

List	LEA Official Name (District, Charter, COE, JPA, and SELPA)	Federal Revenue	Percent of Total Federal Revenue	State Revenue	Percent of Total State Revenue	Local Revenue	Total Federal and State Funding
1	San Joaquin County Office of Education	2,291,738	13.96%	18,389,301	42.20%	17,131,804	20,681,039
2	Banta Unified School District	477,533	2.91%	(629,830)	-1.45%	704,737	-152,297
3	Escalon Unified	546,844	3.33%	1,472,701	3.38%	2,799,349	2,019,545
4	Jefferson Elementary	489,941	2.98%	797,873	1.83%	6,244,203	1,287,814
5	Lammersville Joint Unified	892,002	5.43%	3,079,296	7.07%	6,472,212	3,971,298
6	Lincoln Unified	1,905,380	11.61%	3,137,988	7.20%	19,529,991	5,043,368
7	Linden Unified	516,276	3.15%	458,224	1.05%	2,598,076	974,500
8	Manteca Unified	5,222,824	31.82%	12,601,521	28.92%	41,779,673	17,824,345
9	New Jerusalem Elementary	6,579	0.04%	(99,099)	-0.23%	12,463	-92,520

Attachment IV

SELPA: San Joaquin County Office of Education

Fiscal Year: 2025-26

List	LEA Official Name (District, Charter, COE, JPA, and SELPA)	Federal Revenue	Percent of Total Federal Revenue	State Revenue	Percent of Total State Revenue	Local Revenue	Total Federal and State Funding
10	Ripon Unified	651,559	3.97%	(702,184)	-1.61%	5,850,991	-50,625
11	Tracy Joint Unified	3,413,744	20.80%	5,071,523	11.64%	32,379,191	8,485,267
Totals:		16,414,420	100.00%	43,577,314	100.00%	135,502,690	59,991,734

Attachment V

SELPA: San Joaquin County Office of Education

Fiscal Year: 2025-26

Attachment V—Projected Expenditures by Local Educational Agency for Supplemental Aids and Services in the Regular Classroom for Students with Disabilities and Those Identified with Low Incidence Disabilities

Enter the revenue allocated to each LEA for supplemental aids and services (SAS) for those students with disabilities placed in the regular classroom setting and those who are identified with low incidence (LI) disabilities. Information included in this table must be consistent with revenues identified in Section D, Table 5. NOTE: For fiscal year 2021–22, this Attachment is optional for single LEA SELPAs as the information has been provided in Section D, Table 5.

List	LEA Official Name (District, Charter, COE, JPA, and SELPA)	Total Projected Expenditures by LEA SAS in the Regular Classroom	Total Projected Expenditures by LEA for LI
1	San Joaquin County Office of Education	0	1,435,455
2	Banta Unified School District	0	0
3	Escalon Unified	1,830	0
4	Jefferson Elementary	752,312	0
5	Lammersville Joint Unified	2,152,836	0
6	Lincoln Unified	191,722	0
7	Linden Unified	0	0
8	Manteca Unified	14,325	0
9	New Jerusalem Elementary	0	0

Attachment V

SELPA: San Joaquin County Office of Education

Fiscal Year: 2025-26

List	LEA Official Name (District, Charter, COE, JPA, and SELPA)	Total Projected Expenditures by LEA SAS in the Regular Classroom	Total Projected Expenditures by LEA for LI
10	Ripon Unified	1,406	0
11	Tracy Joint Unified	0	0
Totals:		3,114,431	1,435,455

**Attachment VI
must be
completed
using the CDE
approved
Microsoft Excel
Template**