



# YAMHILL CARLTON SCHOOL DISTRICT

120 N. Larch Place - Yamhill, OR 97148 | PH: 503-852-6980 - FX: 503-662-4931 | [www.ycsd.k12.or.us](http://www.ycsd.k12.or.us)

## BOARD OF DIRECTORS

### REGULAR SESSION AGENDA

LOCATION: YCSD BOARDROOM: 120 N. LARCH PL. YAMHILL OR 97148

Or VIA ZOOM <https://us06web.zoom.us/j/91341315065>

Password: sW66uH

Thursday, May 8, 2025

Regular Session: 6:00pm

### AGENDA - Revised

- I. Call to Order Regular Session
- II. Flag Salute
- III. Individuals, Delegations, Recognitions, and Communications
  - A. YCES – Student Spotlight
  - B. YCHS – Student Body – Verbal Report
  - C. YCHS – Tanner Smith & Brad Post – Verbal Report
  - D. YCIS – Amanda Dallas & Chad Tollefson - Verbal Report
  - E. YCES - Amanda Dallas – Verbal Report

*Public Comment – The Board welcomes you to its monthly meeting. We ask that you complete an Intent to Speak Form by sending an email to the Board Secretary at [brownm@ycschools.org](mailto:brownm@ycschools.org). The Board will receive public comments at this time but will defer issues to the appropriate administrator. During public comment, the Board listens but neither discusses, nor responds to questions and concerns. Speakers are limited to three minutes.*

- IV. Review of Agenda (Action Item)
- V. Regular Session – Consent Agenda (Action Item)
  - A. Approval of Board of Directors Minutes
    - 1. Regular Session Minutes: 4/08/2025
    - 2. Work Session Minutes: 4/24/2025
  - B. Personnel
  - C. Enrollment
  - D. Donations and Surplus
- VI. Announcements and Reports
  - A. Superintendent's Report – Clint Raever – Verbal Report
  - B. District Facilities Report – Ian Barr – Verbal Report
  - C. Financials and List of Bills for April 2025 – Tami Zigler (Action Item)
- VII. New Business
  - A. Superintendent Contract (Action Item)
  - B. Approve Superintendent Goals (Action Item)
  - C. Discuss HS Science and K-12 Health Curriculums
  - D. First Read of Policy DBEA
  - E. Resolution to Increase Appropriations Special Revenue Fund (Action Item)
  - F. Resolution to Surplus Bleachers (Action Item)
  - G. Appoint Scholarship Committee Discussion

**Note:** Unless approved, Regular Meetings of the Board of Directors will be no longer than 3 hours in length at any single session. **INTERPRETERS FOR THE HEARING IMPAIRED:** To request interpreter services for this meeting call 503-852-6980 at least 24 hours prior to the meeting.

- VIII. Executive Session per ORS 192.660(2) (a) Consideration of the Employment of a Public Officer, Employee, Staff Member or Individual Agent.
- IX. Board of Directors Comments
- X. Adjournment



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## BOARD OF DIRECTORS

### REGULAR SESSION AGENDA

LOCATION: YCSD BOARDROOM: 120 N. LARCH PL. YAMHILL OR 97148

Thursday, May 8, 2025

Executive Session: Following Regular Session

## AGENDA

### Executive Session

- I. Call to Order Executive Session
- II. Executive Session per ORS 192.660(2) (a) Consideration of the Employment of a Public Officer, Employee, Staff Member or Individual Agent.

Superintendent Contract Review

- III. Adjourn Executive Session

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Or VIA ZOOM <https://us06web.zoom.us/j/91341315065>

Password: sW66uH

Thursday, April 8, 2025

Regular Session: 6:00pm

[Meeting - Audio](#)

**Board Members Present:** Erin Galyean, JaJetta Dumdi, Ken Watson, Susan FitzGerald

**Admin and DO Present:** Clint Raever, John Horne, Mary Brown, Ian Barr, Amanda Dallas, Chad Tollefson, Tanner Smith, Tami Zigler, Brad Post (via Zoom)

**Others Present:** Natalie Frey, Morgan Bishop

## MINUTES

### I. Call to Order Regular Session

*E.Galyean called the meeting to order at 6:00pm.*

### II. Flag Salute

### III. Individuals, Delegations, Recognitions, and Communications

#### A. YCHS – Student Body – Verbal Report

*-Natalie Frey reported.*

*-The leadership team received the gold council award from the National Association of Student Councils. YCHS is one of nine schools in Oregon to receive the award.*

*-They are also running for state recognition through the OASC.*

*-T.Smith discussed the criteria for the gold council award, emphasizing community involvement and impact.*

*-Spirit week is this week. There will be a graduation themed assembly on Friday.*

*-Prom will be held May 10<sup>th</sup> at Abbey Road Farms. The theme is Mardi Gras.*

*-They have created a new ASB position of Director of Student Communication that is aimed at bridging the gap between leadership and the student body.*

#### B. YCHS - Tanner Smith & Brad Post – Verbal Report

*-B.Post provided an update on Tiger athletics including boys baseball, girls baseball, track & field, boys and girls golf, girls flag football, and boys volleyball.*

*-Yamhill Carlton will host the Coastal Range League District Championship in late May.*

*-T.Smith discussed various initiatives to improve school culture and the work the leadership students have done to do this.*

*-He explained the MTSS framework, focusing on tiered interventions to support students. 84% of students are currently on track to graduate.*

*-They are working on forecasting for next year, focusing on student interests and the number of classes each teacher serves.*

*-As they plan for the upcoming school year, they are assessing the staffing needs and budgeting. Professional development has been focused on data-driven instruction and assessment strategies, SEL and trauma informed practices, and technology integration.*

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- C. YCIS – Amanda Dallas & Chad Tollefson - Verbal Report
  - A.Dallas provided updates and upcoming events for YCIS, including state testing, conferences, track sign up, spring fest, no trade party, and the April assembly.
  - There will be updated data points for Dibels, iReady, and DESSA next month.
  - Outdoor school will be the last week in May at the coast. It will be overnight from Tuesday to Friday. It is through OMSI this year.
- D. YCES - Amanda Dallas – Verbal Report
  - A.Dallas provided updates and upcoming events for YCES, including staff celebrations, kindergarten chicks, preparations for SBAC testing, coin wars fundraiser, upcoming parent-teacher conferences, and kindergarten round-up.
  - They are working on MTSS initiatives, including the creation of a graphic matrix to align expectations with student needs.

*K.Watson has two more board meetings to wrap up of his eight years as a board member. He requested that those who report at the board meetings share, at the June meeting, something they are proud of or how they made a difference this year.*

*Public Comment – The Board welcomes you to its monthly meeting. We ask that you complete an Intent to Speak Form by sending an email to the Board Secretary at brownm@ycschools.org. The Board will receive public comments at this time but will defer issues to the appropriate administrator. During public comment, the Board listens but neither discusses, nor responds to questions and concerns. Speakers are limited to three minutes.*

#### **IV. Review of Agenda (Action Item)**

*J.Dumdi motioned to approve the agenda as presented. K.Watson seconded. All in favor. Motion passed.*

#### **V. Regular Session – Consent Agenda (Action Item)**

##### **A. Approval of Board of Directors Minutes**

1. Regular Session Minutes: 3/13/2025

##### **B. Personnel**

##### **C. Enrollment**

##### **D. Donations**

*-K.Watson noted there has been another drop in enrollment and they need to keep these numbers in mind when looking at staffing needs.*

*-J.Horne stated the district hired for one of the open IA positions.*

*-They will be interviewing for the elementary school principal next week.*

*-J.Dumdi motioned to approve the consent agenda as presented. K.Watson seconded. All in favor. Motion passed.*

#### **VI. Announcements and Reports**

##### **A. Superintendent's Report – Clint Raevers – Verbal Report**

*-C.Raevers reported.*

*-A comprehensive facilities assessment provided by ODE will begin Friday. The Statewide Facility Assessment program in Oregon aims to address the estimated \$7 billion in deferred school maintenance by providing a clear, standardized overview of facility conditions.*

*-The second technical assistance meeting for the substance abuse and prevention plan will be held on Thursday.*

*-The admin team met to discuss budget projections, enrollment projections and tiered planning for any reductions that might occur.*

*-On April 18<sup>th</sup>, they will be holding a crisis event tabletop exercise with first responders.*

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*-They are working on streamlining some of the business processes to make them more efficient and less cumbersome for building staff.*

**B. District Facilities Report – Ian Barr – Verbal Report**

*-I.Barr provided an update on facilities and maintenance projects that were worked on during spring break, including fixing rain drains, emergency lights, gate returns, spraying and fertilizing, the dust collection system in the CTE dome, and finishing the rekeying project.*

*-Some upcoming projects include fixing the stadium roof and reseeding the football field.*

*-The fire marshal completed an inspection. There are a few items that need to be addressed.*

**C. Financials and List of Bills for March 2025 – Tami Zigler (Action Item)**

*-T.Zigler provided an update on the financials and list of bills for March 2025.*

*-PERS and the Oregon Investment Council will meet next week. In July, school districts that are interested will discuss the potential for going out for a pension bond that would be used to refinance the PERS side account.*

*-The district is getting more revenue than expected for nutrition, which is also more expenditures than expected. She will present a supplemental budget for approval at the May board meeting to increase it.*

*-The district is working on ADM concerns and enrollment projections, with new estimates coming from the state next week.*

*-J.Dumdi motioned to approve the financials and list of bills for March 2025 as presented. S.FitzGerald seconded. All in favor. Motion passed.*

**VII. New Business**

**A. Resolution 2025-04 to Increase Construction Excise Tax (Action Item)**

*-The district needs to increase the construction excise tax to keep pace with the maximum allowable tax.*

*-K.Watson motioned to approve resolution 2025-04 as presented. J.Dumdi seconded. All in favor. Motion passed.*

**B. Auditor Selection (Action Item)**

*-The new firm, Clear Trail CPAs, consists of the same team that has worked with the Yamhill Carlton School District in the past.*

*-The change aims to ensure a smooth transition and avoid the strain of starting the audit process from scratch.*

*-S.FitzGerald motioned to approve the change of the district's audit firm from Pauly, Rogers, and Co., PC to Clear Trail CPAs. K.Watson seconded. All in favor. Motion passed.*

**VIII. Board of Directors Comments**

*-S.FitzGerald asked about how negotiations were going. J.Horne replied some progress is being made, noting progress on some language items.*

*-The board expressed their desire to compensate employees for their hard work while managing the district's financial constraints.*

**IX. Adjournment**

*E.Galyean adjourned the meeting at 7:28pm.*



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Password: sW66uH

Thursday, April 24, 2025

Work Session: 6:00pm

## MINUTES

### I. Call to Order Work Session

*E. Galyean called the meeting to order at 6pm.*

### II. Flag Salute

### III. Communications Update

- Kyle Laier and Carol Fenstermacher shared the communication strategy for a potential future bond.*
- They discussed the importance of community support, research, and planning, including facilities assessments and public surveys.*
- They highlighted the district's strong social media engagement and suggested increasing newsletter frequency and adjusting their format.*
- They emphasized the need for targeted messaging, community education, and on how the district is doing in preparation for the bond.*
- The board discussed the potential for a joint community newsletter with the city and the importance of educating the public on school funding.*

### IV. Integrated Guidance Plan Presentation (Action Item)

*Public Comment – The Board welcomes you to its monthly meeting. We ask that you complete an Intent to Speak Form by sending an email to the Board Secretary at [brownm@ycschools.org](mailto:brownm@ycschools.org). The Board will receive public comments at this time but will defer issues to the appropriate administrator. During public comment, the Board listens but neither discusses, nor responds to questions and concerns. Speakers are limited to three minutes.*

- C. Raever presented the Integrated Guidance Plan, which consolidates various educational initiatives into one application.*
- The plan addresses continuous improvement, student investment, early literacy, and career-connected learning.*
- The plan emphasizes reducing class sizes, improving student well-being, and enhancing community engagement.*
- Board approval is required before the plan can be submitted to ODE.*
- J. Dumdi motioned to approve the Integrated Guidance Plan as presented. J. Egland seconded. All in favor. Motion passed.*

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**V. Approve Amended Personnel Action Resolution (Action Item)**

*-One of contract teachers was missed on the personnel action resolution that was approved by the board in March.*

*-The document has been amended to include the missed teacher.*

*-J.Dumdi motioned to approve the amended personal action resolution as presented. S.FitzGerald seconded. All in favor. Motion passed.*

**VI. Discuss Superintendent Evaluation Tool**

*-The board discussed the superintendent evaluation tool.*

*-The board agreed to continue to use the OSBA superintendent evaluation tool with a few minor adjustments to the wording of some of the standards.*

*-They will also utilize the feedback survey but aim to refine it so that it is more targeted and tiered according to the roles of the respondents.*

**VII. Superintendent Contract (Action Item)**

*-S.FitzGerald motioned to postpone the superintendent contract discussion until the May 8<sup>th</sup> board meeting. J.Dumdi seconded. All in favor. Motion passed.*

**I. Executive Session**

Note: this is not part of the public meeting. The Board will meet in Executive (closed) Session under ORS 192.660(2) (i) Performance Evaluations of Public Officers and Employees

*-At 8:13pm, S.FitzGerald motioned for the board to go into executive session. J.Egland seconded. All in favor. Motion passed.*

*-At 8:54pm, J.Dumdi motioned for the board to return to open session. J.Egland seconded. All in favor. Motion carried.*

**VIII. Adjournment**

*E.Galyean adjourned the meeting at 8:55pm.*

# Yamhill Carlton School District

## Human Resources

### Board Report

May 08, 2025



#### **New Hires**

Richard Ceder, YCHS Assistant Principal/Athletic Director

#### **Resign/Retire/Term Employees**

Samuel Dupuis, YCIS PE Teacher

Amanda Reab, YCIS Special Ed Teacher - LRC

Robin Culver, YCHS Registrar

#### **Current Employees: Position Changes**

Morgan Bishop, Title 1 Teacher to YCES Principal

#### **Open Positions For 2025-2026**

YCIS PE Teacher

YCIS Special Ed Teacher - LRC

YCHS Registrar

YCSD Instructional Assistant Behavior/Life Skills

# Yamhill Carlton School District Enrollment Report

April

2025

## District Enrollment for 2024-25 School Year

|              | Sep          | Oct          | Nov          | Dec          | Jan          | Feb          | Mar          | Apr          | May   | June  |
|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-------|-------|
| YCES         | 274          | 273          | 274          | 271          | 274          | 273          | 269          | 271          |       |       |
| YCIS         | 367          | 367          | 370          | 370          | 369          | 362          | 367          | 368          |       |       |
| YCHS         | 281          | 278          | 275          | 274          | 273          | 272          | 265          | 265          |       |       |
| Alliance     | 172          | 168          | 171          | 172          | 173          | 170          | 164          | 163          |       |       |
| <b>Total</b> | <b>1,094</b> | <b>1,086</b> | <b>1,090</b> | <b>1,087</b> | <b>1,089</b> | <b>1,077</b> | <b>1,065</b> | <b>1,067</b> | -     | -     |
| 23/24 Total  | 1,101        | 1,101        | 1,093        | 1,090        | 1,088        | 1,080        | 1,083        | 1,087        | 1,098 | 1,094 |
| 22/23 Total  | 1,118        | 1,110        | 1,108        | 1,098        | 1,098        | 1,103        | 1,098        | 1,102        | 1,106 | 1,096 |
| 21/22 Total  | 1,029        | 1,028        | 1,038        | 1,032        | 1,029        | 1,028        | 1,023        | 1,023        | 1,022 | 1,016 |
| 20/21 Total  | 1,067        | 1,064        | 1,064        | 1,063        | 1,054        | 1,038        | 1,048        | 1,039        | 1,028 | 1,043 |
| 19/20 Total  | 1,060        | 1,067        | 1,065        | 1,060        | 1,053        | 1,043        | 1,034        | 1,045        | 1,045 | 1,044 |

## YCES Enrollment for 2024-25 School Year

|                    | Sep        | Oct        | Nov        | Dec        | Jan        | Feb        | Mar        | Apr        | May | June |
|--------------------|------------|------------|------------|------------|------------|------------|------------|------------|-----|------|
| Kindergarten       | 57         | 57         | 58         | 58         | 57         | 57         | 56         | 55         |     |      |
| 1st Grade          | 72         | 70         | 70         | 70         | 72         | 72         | 70         | 72         |     |      |
| 2nd Grade          | 75         | 76         | 77         | 76         | 76         | 76         | 76         | 76         |     |      |
| 3rd Grade          | 70         | 70         | 69         | 67         | 69         | 68         | 67         | 68         |     |      |
| <b>24/25 Total</b> | <b>274</b> | <b>273</b> | <b>274</b> | <b>271</b> | <b>274</b> | <b>273</b> | <b>269</b> | <b>271</b> | -   | -    |
| 23/24 Total        | 284        | 284        | 282        | 279        | 280        | 282        | 285        | 288        | 290 | 291  |
| 22/23 Total        | 301        | 297        | 299        | 299        | 297        | 297        | 298        | 304        | 306 | 307  |
| 21/22 Total        | 265        | 269        | 271        | 264        | 273        | 274        | 270        | 268        | 268 | 266  |
| 20/21 Total        | 231        | 229        | 230        | 228        | 225        | 221        | 225        | 223        | 223 | 223  |
| 19/20 Total        | 362        | 365        | 366        | 361        | 363        | 361        | 358        | 364        | 367 | 366  |

## YCIS Enrollment for 2024-25 School Year

|                    | Sep        | Oct        | Nov        | Dec        | Jan        | Feb        | Mar        | Apr        | May | June |
|--------------------|------------|------------|------------|------------|------------|------------|------------|------------|-----|------|
| 4th Grade          | 72         | 71         | 73         | 73         | 73         | 71         | 72         | 72         |     |      |
| 5th Grade          | 91         | 90         | 87         | 88         | 87         | 87         | 89         | 90         |     |      |
| 6th Grade          | 53         | 54         | 55         | 55         | 55         | 54         | 53         | 54         |     |      |
| 7th Grade          | 76         | 75         | 77         | 76         | 76         | 72         | 73         | 73         |     |      |
| 8th Grade          | 75         | 77         | 78         | 78         | 78         | 78         | 80         | 79         |     |      |
| <b>24/25 Total</b> | <b>367</b> | <b>367</b> | <b>370</b> | <b>370</b> | <b>369</b> | <b>362</b> | <b>367</b> | <b>368</b> | -   | -    |
| 23/24 Total        | 348        | 344        | 345        | 345        | 345        | 348        | 352        | 355        | 361 | 360  |
| 22/23 Total        | 332        | 329        | 330        | 325        | 322        | 328        | 322        | 321        | 325 | 324  |
| 21/22 Total        | 343        | 342        | 347        | 349        | 351        | 348        | 343        | 347        | 349 | 345  |
| 20/21 Total        | 291        | 287        | 276        | 276        | 272        | 273        | 282        | 291        | 282 | 282  |
| 19/20 Total        | 308        | 312        | 311        | 313        | 307        | 303        | 303        | 307        | 307 | 307  |

For FY 18/19 19/20, the 4th grade was counted at YCES.

### YCHS Enrollment for 2024-25 School Year

|                    | Sep        | Oct        | Nov        | Dec        | Jan        | Feb        | Mar        | Apr        | May | June |
|--------------------|------------|------------|------------|------------|------------|------------|------------|------------|-----|------|
| 9th Grade          | 66         | 65         | 64         | 64         | 64         | 63         | 63         | 62         |     |      |
| 10th Grade         | 71         | 70         | 70         | 70         | 71         | 70         | 67         | 66         |     |      |
| 11th Grade         | 71         | 70         | 69         | 70         | 68         | 68         | 67         | 67         |     |      |
| 12th Grade         | 73         | 73         | 72         | 70         | 70         | 71         | 68         | 70         |     |      |
| Transition         | -          | -          | -          | -          | -          | -          | -          | -          |     |      |
| <b>24/25 Total</b> | <b>281</b> | <b>278</b> | <b>275</b> | <b>274</b> | <b>273</b> | <b>272</b> | <b>265</b> | <b>265</b> | -   | -    |
| 23/24 Total        | 289        | 292        | 283        | 283        | 281        | 271        | 269        | 268        | 270 | 270  |
| 22/23 Total        | 293        | 290        | 288        | 284        | 290        | 285        | 286        | 285        | 284 | 278  |
| 21/22 Total        | 284        | 283        | 285        | 285        | 278        | 281        | 281        | 278        | 276 | 277  |
| 20/21 Total        | 290        | 290        | 292        | 290        | 290        | 290        | 291        | 291        | 276 | 291  |
| 19/20 Total        | 299        | 300        | 298        | 295        | 295        | 290        | 286        | 287        | 284 | 284  |

### Alliance Academy Enrollment 2024-25

|                    | Sep        | Oct        | Nov        | Dec        | Jan        | Feb        | Mar        | Apr        | May | June |
|--------------------|------------|------------|------------|------------|------------|------------|------------|------------|-----|------|
| Kindergarten       | 18         | 18         | 20         | 21         | 21         | 23         | 23         | 23         |     |      |
| 1st Grade          | 15         | 14         | 14         | 14         | 15         | 14         | 14         | 13         |     |      |
| 2nd Grade          | 22         | 20         | 20         | 20         | 20         | 20         | 20         | 20         |     |      |
| 3rd Grade          | 23         | 22         | 22         | 22         | 21         | 21         | 20         | 19         |     |      |
| 4th Grade          | 32         | 33         | 34         | 34         | 34         | 32         | 31         | 33         |     |      |
| 5th Grade          | 15         | 15         | 15         | 15         | 15         | 15         | 13         | 12         |     |      |
| 6th Grade          | 18         | 17         | 18         | 18         | 18         | 17         | 17         | 17         |     |      |
| 7th Grade          | 16         | 17         | 16         | 16         | 16         | 15         | 15         | 15         |     |      |
| 8th Grade          | 10         | 8          | 8          | 8          | 9          | 10         | 8          | 8          |     |      |
| 9th Grade          | 2          | 2          | 2          | 2          | 2          | 2          | 2          | 2          |     |      |
| 10th Grade         | -          | -          | -          | -          | -          | -          | -          | -          |     |      |
| 11th Grade         | -          | 1          | 1          | 1          | 1          | -          | -          | -          |     |      |
| 12th Grade         | 1          | 1          | 1          | 1          | 1          | 1          | 1          | 1          |     |      |
| <b>24/25 Total</b> | <b>172</b> | <b>168</b> | <b>171</b> | <b>172</b> | <b>173</b> | <b>170</b> | <b>164</b> | <b>163</b> | -   | -    |
| 23/24 Total        | 180        | 181        | 183        | 183        | 182        | 179        | 177        | 176        | 177 | 173  |
| 22/23 Total        | 192        | 194        | 191        | 190        | 189        | 193        | 192        | 192        | 191 | 187  |
| 21/22 Total        | 137        | 134        | 135        | 134        | 127        | 125        | 129        | 130        | 129 | 128  |
| 20/21 Total        | 255        | 258        | 266        | 269        | 267        | 254        | 250        | 234        | 247 | 247  |
| 19/20 Total        | 91         | 91         | 91         | 92         | 89         | 90         | 88         | 88         | 88  | 88   |

For FY 18/19 19/20, the 4th grade was counted at YCES.



## DONATIONS

### May 2025

|                                     |                 |                |
|-------------------------------------|-----------------|----------------|
| YCIS Art Supplies for M Term        | Merle R.        | Various Values |
| YCIS Supplies for M Term            | The Snooty Hen  | Various Values |
| YCIS Supplies for M Term            | Autumn P.       | Various Values |
| YCIS Raffle Baskets for Spring Fest | Multiple Donors | Various Values |

## SURPLUS

YCHS 34 Athletic Jackets  
YCHS 34 Athletic Pants

*Mission*

*The Yamhill-Carlton School District champions the growth of its students. Our students recognize their individual strengths and talents, overcome their challenges, grow past proficiency, and succeed in their aspirations so each may contribute positively to a local and global society.*



To: Board of Directors – Yamhill Carlton School District  
Clint Raever, Superintendent

From: Tami Zigler, Business Manager

Date: May 8, 2025

Re: 2024-2025 District Financial Report

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**SUMMARY for Fiscal Year 2024-2025**

**This General Fund summary excludes Beginning Fund Balance (5400-5499).**

For the current period, total revenue was \$729,100 more than planned and total expenditures were \$433,159 less than planned. The combined result is a \$1,162,260 favorable surplus condition for the current year period.

**REVENUES**

**TAXES:** Taxes are \$148,836 over plan. This favorable condition represents 3.5% of the year-to-date plan amount of \$4,211,916. This variance amount is considered tolerable, and was primarily driven by an increase in 1111 CURRENT YEAR TAXES. For the current year period, Taxes increased 6.7% over the prior year period compared to an average increase of 5.8% over the preceding 4 years.

**TUITION, FEES, OTHER:** Tuition, Fees, Other is \$100,094 over plan. This favorable condition represents 155.9% of the year-to-date plan amount of \$64,201. This amount is considered material, and was primarily driven by an increase in 1312 TUITION FROM OTHER OREGON DISTRICTS. For the current year period, Tuition, Fees, Other increased 56.1% over the prior year period compared to an average increase of 8.2% over the preceding 4 years.

**EARNINGS ON INVESTMENTS:** Earnings on Investments are \$297,511 over plan. This favorable condition represents 485.8% of the year-to-date plan amount of \$61,245. The current year variance amount is considered material, and was primarily driven by an increase in 1510 INTEREST ON INVESTMENTS. For the current year period, Earnings on Investments increased 24.1% over the prior year period compared to an average increase of 21.9% over the preceding 4 years.

**INTERMEDIATE REVENUE:** Intermediate Revenue is \$1,929 over plan. This favorable condition represents 1.3% of the year-to-date plan amount of \$150,000. The current year variance amount is considered trivial and meets expectations based on budget appropriations. For the current year period, Intermediate Revenue decreased 36.6% over the prior year period compared to an average increase of 19.3% over the preceding 4 years.

**STATE UNRESTRICTED AID AND SSF:** State Unrestricted Aid and SSF is \$167,481 over plan. This favorable condition represents 2.1% of the year-to-date plan amount of \$8,041,402. This variance amount is considered tolerable, and was primarily driven by an increase in 3101 STATE SCHOOL FUND - GENERAL SUPPORT. For the current year period, State Unrestricted Aid and SSF increased 3.8% over the prior year period compared to an average increase of 6.3% over the preceding 4 years.

**STATE RESTRICTED GRANTS-IN-AID:** State Restricted Grants-in-Aid is on plan. This amount is considered trivial and meets expectations based on budget appropriations.

**INTERFUND TRANSFERS/LONG TERM DEBT/OTHER:** Interfund Transfers/Long Term Debt/Other is \$13,250 over plan. This amount is considered material, and was primarily driven by an increase in 5300 SALE OF/COMPENSATION FOR LOSS OF FIXED ASSETS.

## **EXPENDITURES**

**SALARIES:** Salaries are \$185,367 under plan. This favorable condition represents -3.7% of the year-to-date plan amount of \$4,993,382. The current year variance amount is considered tolerable, and was primarily driven by decreases in 0111 LICENSED SALARIES, and 0113 ADMINISTRATORS. For the current year period, Salaries increased 7.6% over the prior year period compared to an average increase of 5.0% over the preceding 4 years.

**ASSOCIATED PAYROLL COSTS:** Associated Payroll Costs are \$144,927 under plan. This favorable condition represents -5.7% of the year-to-date plan amount of \$2,533,853. The current year variance amount is considered tolerable, and was primarily driven by decreases in 0241 EMPLOYEES INSURANCE, and 0213 PERS UAL CONTRIBUTION. For the current year period, Associated Payroll Costs increased 2.4% over the prior year period compared to an average increase of 4.9% over the preceding 4 years. The largest Associated Payroll Costs groups - 0241 EMPLOYEES INSURANCE, 0213 PERS UAL CONTRIBUTION, and 0220 FICA/MEDICARE, representing 86.0% of total Associated Payroll Costs, increased by 0.8%.

**PURCHASED SERVICES:** Purchased Services are \$270,535 under plan. This favorable condition represents -12.9% of the year-to-date plan amount of \$2,102,046. The current year variance amount is considered material, and was primarily driven by decreases in 0310 INSTR, PROF & TECH SRVS, and 0326 FUEL. For the current year period, Purchased Services increased 3.6% over the prior year period compared to an average increase of 7.0% over the preceding 4 years. The largest Purchased Services groups - 0331 REIMBURSABLE STUDENT TRANSPORTATION, 0310 INSTR, PROF & TECH SRVS, 0311 SUBSTITUTE SERVICES, 0325 ELECTRICITY, and 0327 WATER AND SEWAGE, representing 79.2% of total Purchased Services, increased by 10.3%.

**SUPPLIES:** Supplies are \$3,641 under plan. This favorable condition represents -0.7% of the year-to-date plan amount of \$493,593. This variance amount is considered trivial and meets expectations based on budget appropriations. For the current year period, Supplies increased 9.0% over the prior year period compared to an average increase of 14.0% over

the preceding 4 years. The largest Supplies groups - 0470 COMPUTER SOFTWARE, 0410 CONSUMABLE SUPPLIES & MATERIALS, and 0480 COMPUTER HARDWARE, representing 83.7% of total Supplies, increased by 55.5%.

**CAPITAL OUTLAY:** Capital Outlay is \$129,917 under plan. This favorable condition represents -99.2% of the year-to-date plan amount of \$130,916. This amount is considered material, and was primarily driven by decreases in 0550 TECHNOLOGY, and 0542 REPLACEMENT EQUIPMENT PURCHASES. For the current year period, Capital Outlay decreased 98.2% over the prior year period compared to an average increase of 22.6% over the preceding 4 years.

**OTHER OBJECTS:** Other Objects are \$3,430 over plan. This unfavorable condition represents 1.0% of the year-to-date plan amount of \$328,473. This amount is considered trivial and meets expectations based on budget appropriations. For the current year period, Other Objects increased 13.5% over the prior year period compared to an average increase of 13.9% over the preceding 4 years.

**TRANSFERS:** Transfers are \$297,799 over plan. This unfavorable condition represents 29.9% of the year-to-date plan amount of \$995,625. This variance amount is considered material, and was primarily driven by an increase in 0790 OTHER TRANSFERS. For the current year period, Transfers increased 246.1% over the prior year period compared to an average increase of 9.2% over the preceding 4 years.

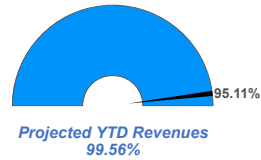
**OTHER USES OF FUNDS:** Other Uses of Funds are on plan. The current year variance amount is considered trivial and meets expectations based on budget appropriations.

*Information provided by Frontline Analytics powered by Forecast5.*

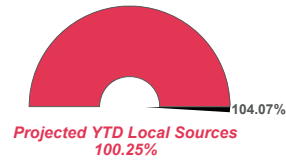
# 100 GENERAL FUND Revenue Dashboard Summary

For the Period Ending April 30, 2025

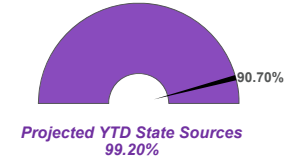
## Actual YTD Revenues



## Actual YTD Local Sources



## Actual YTD State Sources

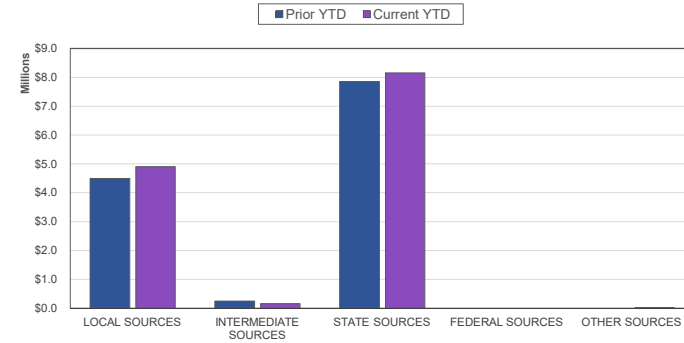


## General Fund Revenues

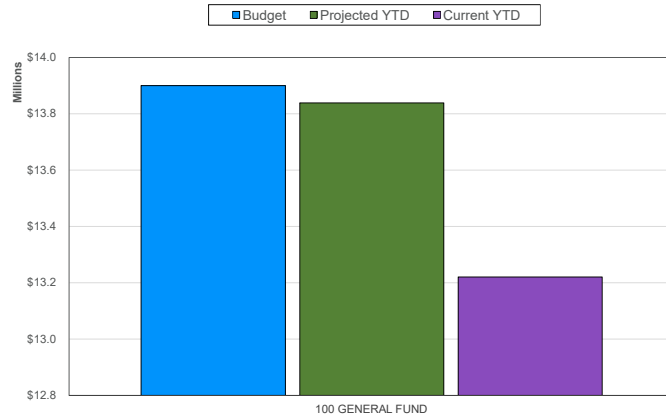
### Top 10 GENERAL FUND Sources of Revenue (Year-to-Date)

|                                                  |             |
|--------------------------------------------------|-------------|
| Unrestricted Grants-In-Aid                       | \$8,155,961 |
| Ad Valorem Taxes Levied By District              | \$4,349,437 |
| Resources - Beginning Fund Balance               | \$3,518,892 |
| Interest On Investments                          | \$329,321   |
| Unrestricted Revenue                             | \$150,000   |
| Regular Day School Tuition                       | \$119,320   |
| Miscellaneous                                    | \$31,212    |
| Admissions                                       | \$28,691    |
| Fees Charged To Grants                           | \$16,526    |
| Sale Of Or Compensation For Loss Of Fixed Assets | \$13,250    |
| Percent of Total Revenues Year-to-Date           | 99.84%      |

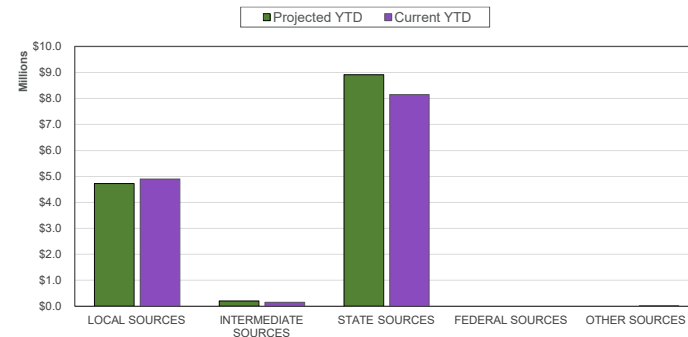
### GENERAL FUND Revenue by Source | Prior YTD vs. Current YTD



### Revenues by Fund | Budget / Projected YTD / Current YTD



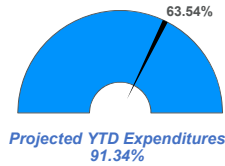
### GENERAL FUND Revenue by Source | Projected YTD vs. Current YTD



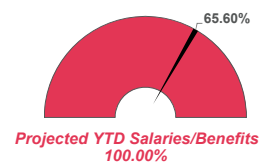
# 100 GENERAL FUND Expense Dashboard Summary

For the Period Ending April 30, 2025

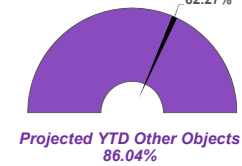
## Actual YTD Expenditures



## Actual YTD Salaries/Benefits



## Actual YTD Other Objects

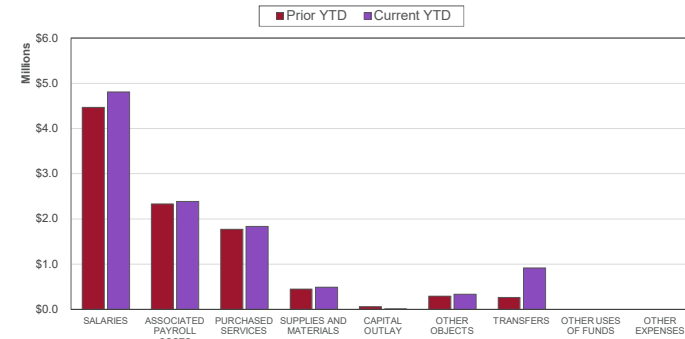


## General Fund Expenditures

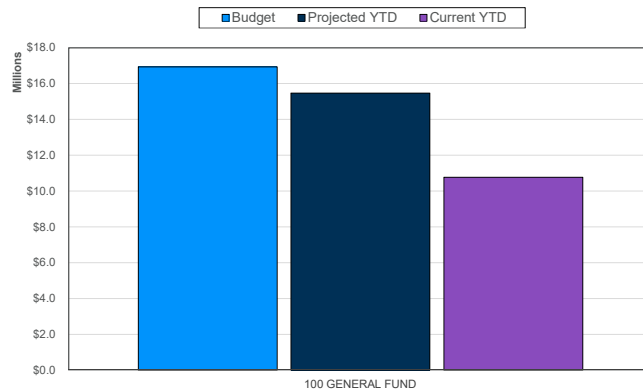
### Top 10 GENERAL FUND Expenditures by Program (Year-to-Date)

|                                            |             |
|--------------------------------------------|-------------|
| Licensed Salaries                          | \$2,339,222 |
| Classified Salaries                        | \$1,159,114 |
| Employees Insurance                        | \$989,966   |
| Pers Ual Contribution                      | \$704,916   |
| Administrators                             | \$612,333   |
| Reimbursable Student Transportation        | \$558,995   |
| Other Transfers                            | \$400,000   |
| Instr, Prof & Tech Srvs                    | \$365,164   |
| Fica/Medicare                              | \$360,184   |
| Fund Modifications                         | \$293,707   |
| Percent of Total Expenditures Year-to-Date | 72.32%      |

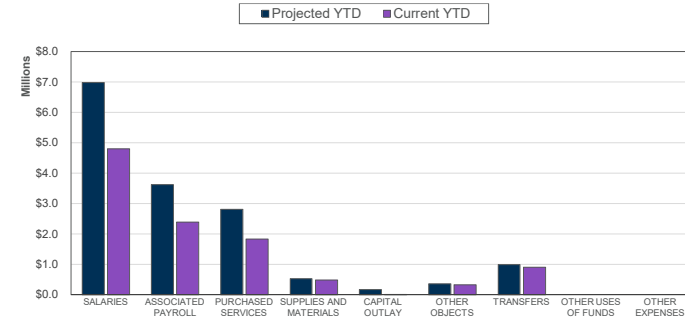
### GENERAL FUND Expenditures by Object | Prior YTD vs. Current YTD



### Expenditures by Fund | Budget / Projected YTD / Current YTD



### GENERAL FUND Expenditures by Object | Projected YTD vs. Current YTD

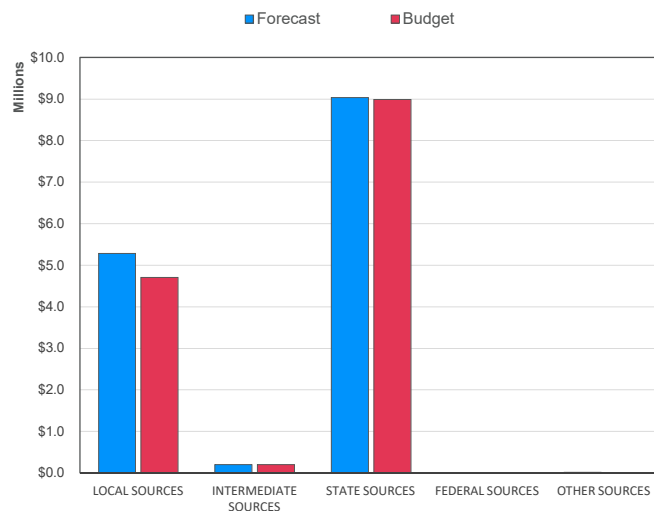


## 100 GENERAL FUND | Financial Projection by Object

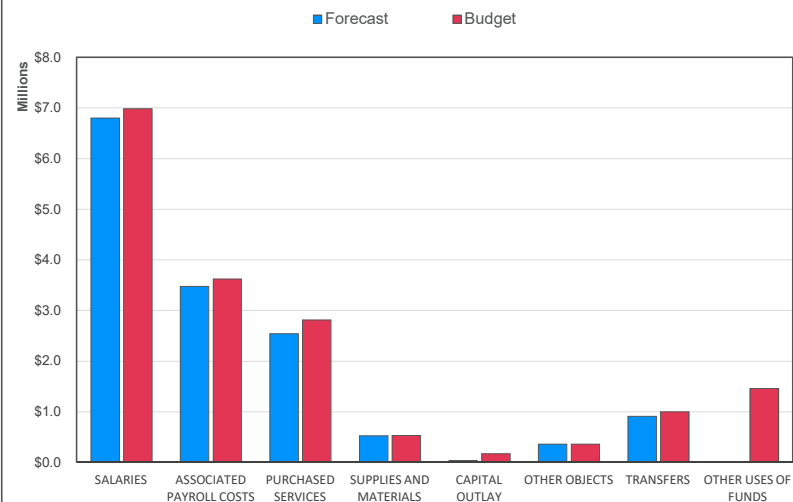
For the Period Ending April 30, 2025

|                               | Prior YTD            | Current YTD          | Add: Projections      | Annual Forecast      | Annual Budget         | Variance<br>Fav / (Unfav) |
|-------------------------------|----------------------|----------------------|-----------------------|----------------------|-----------------------|---------------------------|
| <b>Beginning Fund Balance</b> | \$ 2,979,668         | \$ 3,518,892         | \$ -                  | \$ 3,518,892         | \$ 3,040,000          | \$ 478,892                |
| <b>REVENUES</b>               |                      |                      |                       |                      |                       |                           |
| Local Sources                 | 4,488,065            | 4,899,110            | 382,049               | 5,281,159            | 4,707,564             | 573,595                   |
| Intermediate Sources          | 239,501              | 151,929              | 50,000                | 201,929              | 200,000               | 1,929                     |
| State Sources                 | 7,856,498            | 8,155,961            | 878,529               | 9,034,490            | 8,992,254             | 42,236                    |
| Federal Sources               | -                    | -                    | -                     | -                    | -                     | -                         |
| Other Sources                 | -                    | 13,250               | -                     | 13,250               | -                     | 13,250                    |
| <b>TOTAL REVENUE</b>          | <b>\$ 12,584,064</b> | <b>\$ 13,220,250</b> | <b>\$ 1,310,578</b>   | <b>\$ 14,530,828</b> | <b>\$ 13,899,818</b>  | <b>\$ 631,010</b>         |
| <b>EXPENDITURES</b>           |                      |                      |                       |                      |                       |                           |
| Salaries                      | \$ 4,469,593         | \$ 4,808,015         | \$ 1,992,402          | \$ 6,800,417         | \$ 6,985,784          | \$ 185,367                |
| Associated Payroll Costs      | 2,332,222            | 2,388,925            | 1,088,438             | 3,477,364            | 3,622,291             | 144,928                   |
| Purchased Services            | 1,768,581            | 1,831,511            | 709,340               | 2,540,851            | 2,811,386             | 270,535                   |
| Supplies and Materials        | 449,348              | 489,951              | 35,182                | 525,134              | 528,775               | 3,641                     |
| Capital Outlay                | 55,090               | 999                  | 37,806                | 38,805               | 168,722               | 129,917                   |
| Other Objects                 | 292,390              | 331,903              | 32,274                | 364,177              | 360,747               | (3,430)                   |
| Transfers                     | 263,393              | 911,557              | -                     | 911,557              | 1,002,147             | 90,590                    |
| Other Uses of Funds           | -                    | -                    | -                     | -                    | 1,459,966             | 1,459,966                 |
| Other Expenses                | -                    | -                    | -                     | -                    | -                     | -                         |
| <b>TOTAL EXPENDITURES</b>     | <b>\$ 9,630,616</b>  | <b>\$ 10,762,862</b> | <b>\$ 3,895,442</b>   | <b>\$ 14,658,304</b> | <b>\$ 16,939,818</b>  | <b>\$ 2,281,514</b>       |
| <b>SURPLUS / (DEFICIT)</b>    | <b>\$ 2,953,448</b>  | <b>\$ 2,457,388</b>  | <b>\$ (2,584,865)</b> | <b>\$ (127,476)</b>  | <b>\$ (3,040,000)</b> |                           |
| <b>ENDING FUND BALANCE</b>    |                      |                      |                       | <b>\$ 3,391,415</b>  |                       |                           |

Revenues by Source | Forecast vs. Budget



Expenditures by Object | Forecast vs. Budget



**YAMHILL CARLTON SCHOOL DISTRICT  
SPECIAL REVENUE FUNDS  
FOR THE FISCAL YEAR 2024-2025  
AS OF APRIL 30, 2025**

| <b>FUND DESCRIPTION</b>              | <b>GRANT AWARD</b> | <b>REVENUE</b> | <b>EXPENDITURE</b> | <b>ENCUMBRANCE</b> | <b>BUDGET BALANCE</b> |
|--------------------------------------|--------------------|----------------|--------------------|--------------------|-----------------------|
| 201 TITLE I                          | 213,046.00         | 79,912.99      | 135,340.85         | 61,227.79          | 16,477.36             |
| 202 TITLE IV-A                       | 15,139.00          | -              | -                  | -                  | 15,139.00             |
| 204 TITLE II-A                       | 60,254.30          | -              | 10,947.82          | 2,278.70           | 47,027.78             |
| 206 IDEA PART B 611                  | 260,273.61         | 88,630.68      | 140,728.28         | 55,523.07          | 64,022.26             |
| 207 IDEA PART B 619                  | -                  | -              | -                  | -                  | -                     |
| 213 ESSER III FUNDS                  | 7,392.41           | 7,392.41       | 7,392.41           | -                  | -                     |
| 215 MEDICAID ADMIN CLAIMING (MAC)    | 1,506.17           | 1,506.17       | -                  | -                  | 1,506.17              |
| 235 CTE REVITALIZATION FUNDS         | 29,596.74          | 29,596.74      | 23,230.00          | -                  | 6,366.74              |
| 238 CAREER PATHWAYS                  | 4,000.00           | -              | 2,000.00           | -                  | 2,000.00              |
| 239 OUTDOOR SCHOOL (M-99)            | 68,000.00          | -              | 8,669.70           | 25,059.30          | 34,271.00             |
| 251 STUDENT INVESTMENT ACCOUNT (SIA) | 1,297,517.00       | 491,479.50     | 873,040.73         | 333,050.78         | 91,425.49             |
| 252 HIGH SCHOOL SUCCESS (M-98)*      | 244,742.77         | 1,773.74       | 123,018.03         | 58,539.25          | 63,185.49             |
| 253 EARLY LITERACY GRANT             | 115,257.95         | 16,712.55      | 40,251.86          | 33,556.64          | 41,449.45             |
| 255 SAFE SCHOOL CULTURE GRANT        | 11,059.76          | 3,721.94       | 3,721.94           | -                  | 7,337.82              |
| 261 TAP GRANTS - SEISMIC ASSESSMENT  | 25,000.00          | -              | -                  | -                  | 25,000.00             |
| 261 TAP GRANTS - WATER TESTING       | 5,000.00           | -              | -                  | -                  | 5,000.00              |

|                        |              |            |              |            |            |
|------------------------|--------------|------------|--------------|------------|------------|
| LOCAL/STATE/FED GRANTS | 2,357,785.71 | 720,726.72 | 1,368,341.62 | 569,235.53 | 420,208.56 |
|------------------------|--------------|------------|--------------|------------|------------|

| <b>230 MISCELLANEOUS GRANTS</b>  | <b>GRANT AWARD</b> | <b>REVENUE</b> | <b>EXPENDITURE</b> | <b>ENCUMBRANCE</b> | <b>GRANT BALANCE</b> |
|----------------------------------|--------------------|----------------|--------------------|--------------------|----------------------|
| 0 MISCELLANEOUS GRANTS           | -                  | 616.61         | -                  | -                  | -                    |
| 850 BOARD OSBA SCHOLARSHIP       | 5,000.00           | 5,000.00       | 5,000.00           | -                  | -                    |
| 401 ASPIRE                       | 2,817.17           | 2,817.17       | 1,182.21           | 638.43             | 996.53               |
| 800 UNITED WAY - RESOURCE ROOMS  | 186.62             | 186.62         | -                  | -                  | 186.62               |
| 801 YCES PTO PROJECTS            | 206.76             | 206.76         | -                  | -                  | 206.76               |
| 802 AG DRONE PROJECT             | 2,879.65           | 2,879.65       | -                  | -                  | 2,879.65             |
| 803 VETERANS LEGACY GRANT        | 785.03             | 785.03         | -                  | -                  | 785.03               |
| 805 DONATIONS TO CREDIT RECOVERY | 424.66             | 424.66         | 175.05             | 249.61             | -                    |
| 807 SOPHIA'S FUND - THEATER      | 925.44             | 925.44         | -                  | 925.44             | -                    |
| 808 MWEC CONFERENCES             | 5,000.00           | 1,252.57       | 1,252.57           | -                  | 3,747.43             |
| 809 STUDENT TEACHING             | 2,701.10           | 2,701.10       | 1,470.26           | 1,290.42           | (59.58)              |
| 812 FFA ALUMNI NATL CONFERENCE   | -                  | -              | -                  | -                  | -                    |
| 824 EHS GRANT                    | 3,227.04           | -              | 1,617.30           | 1,617.30           | (7.56)               |
| 825 MENSTRUAL DIGNITY ACT        | 5,035.68           | -              | -                  | -                  | 5,035.68             |
| 827 ADDICTION PREVENTION         | 17,672.48          | 17,689.53      | -                  | -                  | 17,672.48            |
| 828 SECURITY GRANT               | 4,000.00           | -              | 4,000.00           | -                  | -                    |
| 829 COUNSELING OFFICE DONATION   | 500.00             | 500.00         | 39.97              | 95.03              | 365.00               |
| 830 SUBSTANCE USE PREVENTION     | 6,000.00           | -              | 230.67             | 66.00              | 5,703.33             |

|                       |           |           |           |          |           |
|-----------------------|-----------|-----------|-----------|----------|-----------|
| SUB TOTAL MISC GRANTS | 57,361.63 | 35,985.14 | 15,408.85 | 4,882.23 | 37,070.55 |
|-----------------------|-----------|-----------|-----------|----------|-----------|

| <b>FUND OTHER SPECIAL REVENUE</b>       | <b>BUDGET</b> | <b>REVENUE</b> | <b>EXPENDITURE</b> | <b>ENCUMBRANCE</b> | <b>BUDGET BALANCE</b> |
|-----------------------------------------|---------------|----------------|--------------------|--------------------|-----------------------|
| 265 EARLY RETIREMENT / TEXTBOOK ADOPTIC | 483,957.00    | 482,957.11     | 141,889.95         | 5,360.68           | 336,706.37            |
| 266 TUITION REIMBURSEMENT               | 65,000.00     | 65,065.28      | 8,218.84           | 14,269.00          | 42,512.16             |
| 281 STUDENT BODY ACCOUNTS - YCES        | 51,000.00     | 64,407.21      | 37,824.96          | -                  | 13,175.04             |
| 282 STUDENT BODY ACCOUNTS - YCIS        | 144,000.00    | 77,494.68      | 15,918.86          | 4,432.66           | 123,648.48            |
| 283 STUDENT BODY ACCOUNTS - YCHS        | 300,000.00    | 294,688.00     | 120,358.69         | 16,855.49          | 162,785.82            |
| 285 ALLIANCE ACADEMY - FIELD TRIPS      | 10,000.00     | 7,921.76       | 2,708.75           | 927.50             | 6,363.75              |
| 299 FOOD SERVICE*                       | 399,880.74    | 273,227.05     | 331,808.30         | 141,949.01         | (73,876.57)           |

|                                 |              |              |            |            |            |
|---------------------------------|--------------|--------------|------------|------------|------------|
| SUB TOTAL OTHER SPECIAL REVENUE | 1,453,837.74 | 1,265,761.09 | 658,728.35 | 183,794.34 | 611,315.05 |
|---------------------------------|--------------|--------------|------------|------------|------------|

|                     |              |              |              |            |              |
|---------------------|--------------|--------------|--------------|------------|--------------|
| TOTAL ALL 200 FUNDS | 3,868,985.08 | 2,022,472.95 | 2,042,478.82 | 757,912.10 | 1,068,594.16 |
|---------------------|--------------|--------------|--------------|------------|--------------|

\*Fund 252 is formerly Fund 233 - converted 04/2024

\*Fund 299 is formerly Fund 250 - converted 12/2023

Balance is the Budget column minus Expenditures and Encumbrances. Actual Balance will change based on Revenues received.

**YAMHILL CARLTON SCHOOL DISTRICT  
FOR THE FISCAL YEAR 2024-2025  
DEBT SERVICES, CAPITAL PROJECT, AND FIDUCIARY FUNDS  
AS OF APRIL 30, 2025**

|                             |                     | BEGINNING FUND    |                     |                   |                     | PROJECTED         |                     |
|-----------------------------|---------------------|-------------------|---------------------|-------------------|---------------------|-------------------|---------------------|
| FUND DESCRIPTION            | BUDGET              | BALANCE           | REVENUE             | EXPENDITURE       | ENCUMBRANCE         | BALANCE*          | CASH BALANCE        |
| 300 GENERAL OBLIGATION DEBT | 1,020,350.00        | 119,264.85        | 986,854.71          | 217,375.00        | 802,375.00          | 600.00            | 888,744.56          |
| 302 PERS UAL DEBT           | 2,015,987.00        | 805,492.89        | 799,559.50          | 114,878.00        | 1,139,878.00        | 761,231.00        | 1,490,174.39        |
| 304 JCI PROJECT DEBT        | 136,100.00          | 4,233.29          | 141,161.03          | 135,500.00        | -                   | 600.00            | 9,894.32            |
| <b>TOTAL DEBT SERVICES</b>  | <b>3,172,437.00</b> | <b>928,991.03</b> | <b>1,927,575.24</b> | <b>467,753.00</b> | <b>1,942,253.00</b> | <b>762,431.00</b> | <b>2,388,813.27</b> |

|                               |                   | BEGINNING FUND      |                   |                  |                  | PROJECTED         |                     |
|-------------------------------|-------------------|---------------------|-------------------|------------------|------------------|-------------------|---------------------|
| FUND DESCRIPTION              | BUDGET            | BALANCE             | REVENUE           | EXPENDITURE      | ENCUMBRANCE      | BALANCE*          | CASH BALANCE        |
| 400 CET CAPITAL PROJECTS      | 295,000.00        | 302,259.21          | 541,046.69        | 32,293.05        | 34,500.00        | 228,206.95        | 811,012.85          |
| 475 CAPITAL PROJECT FUND      | 528,400.00        | 952,585.09          | 16,338.88         | 1,892.76         | -                | 526,507.24        | 967,031.21          |
| <b>TOTAL CAPITAL PROJECTS</b> | <b>823,400.00</b> | <b>1,254,844.30</b> | <b>557,385.57</b> | <b>34,185.81</b> | <b>34,500.00</b> | <b>754,714.19</b> | <b>1,778,044.06</b> |

|                               |                     | BEGINNING FUND      |                     |                   |                     | PROJECTED           |                     |
|-------------------------------|---------------------|---------------------|---------------------|-------------------|---------------------|---------------------|---------------------|
| FUND DESCRIPTION              | BUDGET              | BALANCE             | REVENUE             | EXPENDITURE       | ENCUMBRANCE         | BALANCE*            | CASH BALANCE        |
| 784 DERBY DAYS SCHOLARSHIP    | 4,000.00            | -                   | -                   | -                 | -                   | 4,000.00            | -                   |
| 785 LAUGHLIN SCHOLARSHIP FUND | 59,900.00           | 55,361.56           | -                   | 2,000.00          | -                   | 57,900.00           | 53,361.56           |
| <b>TOTAL TRUST IN AGENCY</b>  | <b>63,900.00</b>    | <b>55,361.56</b>    | <b>-</b>            | <b>2,000.00</b>   | <b>-</b>            | <b>61,900.00</b>    | <b>53,361.56</b>    |
| <b>TOTAL OTHER FUNDS</b>      | <b>4,059,737.00</b> | <b>2,239,196.89</b> | <b>2,484,960.81</b> | <b>503,938.81</b> | <b>1,976,753.00</b> | <b>1,579,045.19</b> | <b>4,220,218.89</b> |

*\*Projected Balance is the Budget column minus Expenditures and Encumbrances. Cash Balance is actual revenues and expenditures to date.*

# Yamhill-Carlton School District No. 1

## Approval of Bills Report

Fiscal Year: 2024-2025

Criteria: From Check Date: 04/01/2025 To: 04/30/2025 Voucher: ALL  
Report Sort: FUND From Fund: 100 To: 900

☐ Page Break

☒ Exclude Invoice Description

| Check Number              | Vendor                         | Amount     |
|---------------------------|--------------------------------|------------|
| <b>100 - GENERAL FUND</b> |                                |            |
| 62168                     | ACTIVITIES FOR LEARNING        | \$1,083.50 |
| 0                         | ADAMS, LONNIE J                | \$268.81   |
| 62147                     | ALL ABOUT LEARNING PRESS, INC. | \$300.60   |
| 0                         | AMAZON CAPITAL SERVICES        | \$6,243.59 |
| 0                         | AMERICAN FIDELITY - PD LEAVE   | \$3,171.00 |
| 0                         | AMUZU, NICOLE M                | \$185.85   |
| 0                         | AMY STOKES                     | \$690.00   |
| 0                         | ANDERSON, ALEXA D              | \$196.91   |
| 0                         | BELLA BRADFORD                 | \$120.00   |
| 0                         | BELT-VERHOEF, STEPHANIE        | \$172.20   |
| 0                         | BENJAMIN, JENNIFER             | \$209.99   |
| 0                         | BOTTEN'S EQUIPMENT RENTAL INC  | \$212.87   |
| 0                         | BRIGHTSIDE ELECTRIC AND        | \$7,794.47 |
| 0                         | BRIHANA NEE                    | \$215.00   |
| 0                         | BRITTANY GREGG                 | \$531.89   |
| 0                         | CALEB WELLBROCK                | \$285.03   |
| 62187                     | CAMACHO SEALCOATING LLC        | \$500.00   |
| 0                         | CATHERINE WEAVER               | \$415.00   |
| 0                         | CENTURY LINK                   | \$202.65   |
| 62169                     | CITY OF CARLTON                | \$1,969.60 |
| 62148                     | CITY OF YAMHILL                | \$9,408.48 |
| 62205                     | CLACKAMAS ESD                  | \$1,270.62 |
| 0                         | CLARK, JULIE                   | \$115.00   |
| 0                         | COOK, MAUREEN                  | \$350.24   |
| 0                         | DANELLE VORWERK                | \$1,297.00 |
| 62149                     | DAVISON AUTO PARTS             | \$10.24    |
| 62170                     | DAVISON AUTO PARTS             | \$266.08   |

# Yamhill-Carlton School District No. 1

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Criteria: From Check Date: 04/01/2025 To: 04/30/2025 Voucher: ALL  
Report Sort: FUND From Fund: 100 To: 900 ☐ Page Break ☒ Exclude Invoice Description

| Check Number              | Vendor                         | Amount      |
|---------------------------|--------------------------------|-------------|
| <b>100 - GENERAL FUND</b> |                                |             |
| 62188                     | DAVISON AUTO PARTS             | \$56.65     |
| 0                         | DAWN MARIE PEREZ               | \$900.00    |
| 0                         | ESS WEST LLC                   | \$48,816.54 |
| 0                         | ESTUARDO GARCIA                | \$188.36    |
| 0                         | FLETCHER, KELLI                | \$265.27    |
| 0                         | GARLAND, WENDY L               | \$42.98     |
| 0                         | HALL, MELISSA                  | \$1,200.00  |
| 0                         | HERNANDEZ, ANA KAREN CHAVEZ    | \$327.00    |
| 0                         | HOOKE, SAMANTHA J              | \$80.43     |
| 0                         | HUDL                           | \$1,099.00  |
| 62150                     | IRON MOUNTAIN INCORPORATED     | \$385.13    |
| 62151                     | JACKRIS PUBLISHING LLC         | \$487.35    |
| 0                         | JACOB JOHNSON                  | \$60.94     |
| 0                         | JAMES RASKE                    | \$93.87     |
| 0                         | JAYLYNN REA                    | \$744.50    |
| 0                         | JENIFER TUNING                 | \$251.70    |
| 0                         | JEREMY RHODES CONSTRUCTION LLC | \$2,255.00  |
| 0                         | JONATHAN GROVER                | \$298.00    |
| 0                         | JORDAN, JOSHUA                 | \$405.00    |
| 62171                     | JOSTENS                        | \$426.20    |
| 62190                     | JOSTENS                        | \$50.70     |
| 0                         | KARISSA PETERSON               | \$37.66     |
| 0                         | KATIE LEN WAI                  | \$542.50    |
| 0                         | KATIE PORRITT                  | \$600.00    |
| 62211                     | KEZIA NAFFIN                   | \$793.20    |
| 0                         | KONE INC                       | \$724.35    |
| 0                         | LACEY BURT                     | \$655.09    |

# Yamhill-Carlton School District No. 1

## Approval of Bills Report

Fiscal Year: 2024-2025

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| Check Number              | Vendor                          | Amount      |
|---------------------------|---------------------------------|-------------|
| <b>100 - GENERAL FUND</b> |                                 |             |
| 62152                     | LAWRENCE COMPANY                | \$100.00    |
| 62172                     | LES SCHWAB TIRE CENTER          | \$196.97    |
| 0                         | LESLIE MOLLENCOP                | \$1,041.00  |
| 62173                     | LINCOLN COUNTY SCHOOL DISTRICT  | \$0.00      |
| 0                         | LIND, MORGAN                    | \$485.00    |
| 0                         | LOMELI, JASMINE                 | \$145.92    |
| 62212                     | LORI BROUILLETTE                | \$208.00    |
| 62153                     | LOWE'S COMPANIES INC.           | \$268.27    |
| 62174                     | LOWE'S COMPANIES INC.           | \$276.75    |
| 62191                     | LOWE'S COMPANIES INC.           | \$8.15      |
| 62206                     | LOWE'S COMPANIES INC.           | \$437.30    |
| 0                         | LUKE STUBBS                     | \$495.00    |
| 62155                     | MCMINNVILLE GAS INC.            | \$15,192.26 |
| 62175                     | MCMINNVILLE GAS INC.            | \$1,325.68  |
| 62207                     | MCMINNVILLE GAS INC.            | \$13,294.00 |
| 0                         | MEGHAN PLIES                    | \$781.56    |
| 62213                     | MELISSA LINCK                   | \$58.00     |
| 0                         | MENARD, MICHAEL                 | \$258.00    |
| 0                         | MICHAEL ERWIN                   | \$262.22    |
| 0                         | MICHAEL IVERSON                 | \$300.00    |
| 62214                     | MICHELLE MATSON                 | \$253.10    |
| 62215                     | MOLLY PEASE                     | \$185.00    |
| 0                         | MORELLI, AARON                  | \$447.68    |
| 0                         | MYRICK, CARLA                   | \$218.05    |
| 0                         | NATHAN PAULY                    | \$870.00    |
| 62192                     | NEWBERG STEEL & FABRICATION INC | \$1,295.42  |
| 0                         | NONAMAKER, SEAN A               | \$162.00    |

# Yamhill-Carlton School District No. 1

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| Check Number              | Vendor                            | Amount      |
|---------------------------|-----------------------------------|-------------|
| <b>100 - GENERAL FUND</b> |                                   |             |
| 62194                     | OREGON EQUIPMENT SALES LLC        | \$37.00     |
| 62208                     | OREGON EQUIPMENT SALES LLC        | \$96.54     |
| 62156                     | OREGON VINEYARD EQUIPMENT REPAIR  | \$250.00    |
| 62195                     | OSBA                              | \$0.00      |
| 62209                     | OVS                               | \$494.85    |
| 62177                     | PACIFIC FIRE SUPPRESSION LLC      | \$640.00    |
| 0                         | PACIFIC OFFICE AUTOMATION         | \$4,581.08  |
| 0                         | PACIFIC OFFICE AUTOMATION (LEASE) | \$1,550.00  |
| 62178                     | PATCH PRO DRYWALL & FINISHES LLC  | \$1,600.00  |
| 0                         | POND, KRISTIN                     | \$1,073.20  |
| 62179                     | PORTLAND GENERAL ELECTRIC         | \$20,185.12 |
| 0                         | PROCARE THERAPY                   | \$4,928.00  |
| 0                         | QUILL CORPORATION                 | \$199.14    |
| 0                         | RABUNG, ANDREW                    | \$85.61     |
| 62180                     | RAINBOW RESOURCE CENTER, INC      | \$2,179.66  |
| 62216                     | RAMIREZ, GLORIA                   | \$289.69    |
| 62217                     | REBEKAH SUH                       | \$151.00    |
| 0                         | REBER, JESSICA                    | \$141.50    |
| 62158                     | RECOLOGY WESTERN OREGON GARBAGE   | \$1,205.88  |
| 0                         | RICHES, REBECCA                   | \$279.50    |
| 62197                     | ROBERT BRIAN NICHOLS              | \$300.00    |
| 62218                     | ROBERTS, CASSANDRA                | \$40.12     |
| 62159                     | SALEM BASKETBALL OFFICIAL         | \$1,560.64  |
| 0                         | SAVVAS LEARNING COMPANY LLC       | \$547.18    |
| 0                         | SIERRA SPRINGS                    | \$61.44     |
| 0                         | SLAYTON, KIANNA E                 | \$102.67    |
| 0                         | STACY BROWN                       | \$289.99    |

# Yamhill-Carlton School District No. 1

## Approval of Bills Report

Fiscal Year: 2024-2025

Criteria: From Check Date: 04/01/2025 To: 04/30/2025 Voucher: ALL  
Report Sort: FUND From Fund: 100 To: 900

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☒ Exclude Invoice Description

| Check Number                            | Vendor                                 | Amount              |
|-----------------------------------------|----------------------------------------|---------------------|
| <b>100 - GENERAL FUND</b>               |                                        |                     |
| 62219                                   | STEPHANI DEL RIO                       | \$324.06            |
| 62161                                   | THE HOME DEPOT PRO                     | \$1,790.65          |
| 62181                                   | THE HOME DEPOT PRO                     | \$63.70             |
| 0                                       | THERESA BREITHAUPT                     | \$1,587.54          |
| 0                                       | TIFFANY CRAIG                          | \$275.00            |
| 0                                       | UMPQUA BANK-CC                         | \$4,548.84          |
| 62199                                   | UNITED RENTALS (NORTH AMERICA) INC     | \$198.90            |
| 0                                       | VANCE, CHRISTI                         | \$326.33            |
| 62162                                   | WILCO                                  | \$28.15             |
| 62182                                   | WILCO                                  | \$4.40              |
| 0                                       | WILKINS, JOSEPH RIBURN                 | \$84.40             |
| 0                                       | WILLAMETTE E.S.D.                      | \$50.00             |
| 62164                                   | WINDWARD FILTRATION                    | \$7,379.59          |
| 62200                                   | YAMHILL COUNTY HEALTH & HUMAN SERVICES | \$11,220.00         |
| 0                                       | YAMHILL SHELL STATION                  | \$365.67            |
| 62184                                   | ZIPLY FIBER                            | \$3,424.27          |
| Total for 100 - GENERAL FUND            |                                        | <b>\$212,380.68</b> |
| <b>230 - MISC GRANTS</b>                |                                        |                     |
| 0                                       | AMAZON CAPITAL SERVICES                | \$148.98            |
| 62157                                   | PDX READING SPECIALIST LLC             | \$143.91            |
| Total for 230 - MISC GRANTS             |                                        | <b>\$292.89</b>     |
| <b>251 - STUDENT INVESTMENT ACCOUNT</b> |                                        |                     |
| 62167                                   | 7 PINES PLUMBING LLC                   | \$2,400.00          |
| 0                                       | AMAZON CAPITAL SERVICES                | (\$495.90)          |
| 0                                       | ASSIST EDUCATION SERVICES              | \$1,322.50          |
| 0                                       | BRIGHTSIDE ELECTRIC AND                | \$2,350.00          |

# Yamhill-Carlton School District No. 1

## Approval of Bills Report

Fiscal Year: 2024-2025

Criteria: From Check Date: 04/01/2025 To: 04/30/2025 Voucher: ALL  
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| Check Number                                    | Vendor                      | Amount             |
|-------------------------------------------------|-----------------------------|--------------------|
| <b>251 - STUDENT INVESTMENT ACCOUNT</b>         |                             |                    |
| 0                                               | WILLAMETTE E.S.D.           | \$3,968.80         |
| 62163                                           | WILLAMETTE HVAC             | \$13,447.00        |
| Total for 251 - STUDENT INVESTMENT ACCOUNT      |                             | <b>\$22,992.40</b> |
| <b>252 - HIGH SCHOOL SUCCESS: MEASURE 98</b>    |                             |                    |
| 0                                               | ESS WEST LLC                | \$269.14           |
| 62153                                           | LOWE'S COMPANIES INC.       | \$189.46           |
| 0                                               | UMPQUA BANK-CC              | \$118.97           |
| 62183                                           | YAMHILL CARLTON HIGH SCHOOL | \$1,650.00         |
| Total for 252 - HIGH SCHOOL SUCCESS: MEASURE 98 |                             | <b>\$2,227.57</b>  |
| <b>253 - EARLY LITERACY GRANT</b>               |                             |                    |
| 0                                               | AMAZON CAPITAL SERVICES     | \$2,793.14         |
| 0                                               | ESS WEST LLC                | \$156.53           |
| 62154                                           | MARENEM INC                 | \$1,465.20         |
| 62176                                           | OFFICE DEPOT, INC           | \$354.21           |
| 62193                                           | OFFICE DEPOT, INC           | \$1,560.12         |
| 0                                               | UMPQUA BANK-CC              | \$1,128.75         |
| Total for 253 - EARLY LITERACY GRANT            |                             | <b>\$7,457.95</b>  |
| <b>266 - TUITION REIMBURSEMENT</b>              |                             |                    |
| 0                                               | JORAMO, CASEY               | \$1,908.00         |
| Total for 266 - TUITION REIMBURSEMENT           |                             | <b>\$1,908.00</b>  |
| <b>280 - STUDENT BODY FUNDS</b>                 |                             |                    |
| 0                                               | AMAZON CAPITAL SERVICES     | \$272.26           |
| Total for 280 - STUDENT BODY FUNDS              |                             | <b>\$272.26</b>    |
| <b>282 - YCIS STUDENT BODY</b>                  |                             |                    |

# Yamhill-Carlton School District No. 1

## Approval of Bills Report

Fiscal Year: 2024-2025

Criteria: From Check Date: 04/01/2025 To: 04/30/2025 Voucher: ALL  
Report Sort: FUND From Fund: 100 To: 900 ☐ Page Break ☒ Exclude Invoice Description

| Check Number                                 | Vendor                          | Amount             |
|----------------------------------------------|---------------------------------|--------------------|
| <b>282 - YCIS STUDENT BODY</b>               |                                 |                    |
| 0                                            | AMAZON CAPITAL SERVICES         | \$55.44            |
| 0                                            | HUXMAN, MEGAN L                 | \$128.87           |
| 3546                                         | SYSCO FOOD SERVICES             | \$797.47           |
| 0                                            | UMPQUA BANK-CC                  | \$300.00           |
| Total for 282 - YCIS STUDENT BODY            |                                 | <b>\$1,281.78</b>  |
| <b>283 - YCHS STUDENT BODY</b>               |                                 |                    |
| 0                                            | AMAZON CAPITAL SERVICES         | \$1,562.31         |
| 20862                                        | CITY OF HILLSBORO               | \$315.00           |
| 20866                                        | DORMERS SCREENPRINTING          | \$566.00           |
| 20863                                        | HASTY AWARDS                    | \$234.70           |
| 20867                                        | OHSET INC NORTH VALLEY DISTRICT | \$1,080.00         |
| 0                                            | OPITZ, MATTHEW B                | \$400.18           |
| 20864                                        | SHANE ANTHONY WALL              | \$630.00           |
| 0                                            | UMPQUA BANK-CC                  | \$8,154.42         |
| 20865                                        | VALLEY ATHLETICS                | \$1,429.51         |
| 20868                                        | YAMHILL CARLTON SD 1            | \$150.00           |
| Total for 283 - YCHS STUDENT BODY            |                                 | <b>\$14,522.12</b> |
| <b>285 - ALLIANCE ACADEMY FUNDRAISING</b>    |                                 |                    |
| 0                                            | UMPQUA BANK-CC                  | \$409.50           |
| Total for 285 - ALLIANCE ACADEMY FUNDRAISING |                                 | <b>\$409.50</b>    |
| <b>299 - NUTRITION SERVICES</b>              |                                 |                    |
| 62189                                        | ECOLAB                          | \$166.82           |
| 0                                            | GOODY MAN DISTRIBUTING INC      | \$461.30           |
| 62196                                        | PRINGLES REFRIGERATION AND      | \$150.00           |
| 62210                                        | SNA DEPOSITORY                  | \$188.00           |
| 0                                            | SPRING VALLEY DAIRY INC         | \$4,247.47         |

Yamhill-Carlton School District No. 1

Approval of Bills Report

Fiscal Year: 2024-2025

Criteria:  
Report Sort: FUND

From Check Date: 04/01/2025  
From Fund: 100

To: 04/30/2025  
To: 900

Voucher: ALL  
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| Check Number                       | Vendor                       | Amount       |
|------------------------------------|------------------------------|--------------|
| 299 - NUTRITION SERVICES           |                              |              |
| 62160                              | SYSCO FOOD SERVICES          | \$9,688.05   |
| 62198                              | SYSCO FOOD SERVICES          | \$6,596.61   |
| 62165                              | YAMHILL COUNTY PUBLIC HEALTH | \$613.00     |
| Total for 299 - NUTRITION SERVICES |                              | \$22,111.25  |
| Grand Total:                       |                              | \$285,856.40 |

End of Report

# Yamhill-Carlton School District No. 1

## Expenditure Summary Report

Fiscal Year: 2024-2025

Criteria: Report Sort: Fund

From Date: 04/01/2025

To Date: 04/30/2025

|                                           |                                 |        |                                 |                                           |                                 |            |
|-------------------------------------------|---------------------------------|--------|---------------------------------|-------------------------------------------|---------------------------------|------------|
| Fund: 100                                 | GENERAL FUND                    |        |                                 |                                           |                                 |            |
| Remit Name                                |                                 | Check# | FUND                            | FUNCTION                                  | OBJECT                          | Amount     |
| UMPQUA BANK-CC                            |                                 |        |                                 |                                           |                                 |            |
|                                           |                                 | 0      | GENERAL FUND                    | BOARD OF EDUCATION SERVICES               | CONSUMABLE SUPPLIES & MATERIALS | \$253.06   |
|                                           |                                 | 0      | GENERAL FUND                    | HIGH SCHOOL PROGRAMS                      | CONSUMABLE SUPPLIES & MATERIALS | \$1,301.00 |
|                                           |                                 | 0      | GENERAL FUND                    | HIGH SCHOOL-EXTRACURRICULAR               | DUES AND FEES                   | \$672.75   |
|                                           |                                 | 0      | GENERAL FUND                    | HIGH SCHOOL-EXTRACURRICULAR               | NON-CONSUMABLE ITEMS            | \$374.30   |
|                                           |                                 | 0      | GENERAL FUND                    | HIGH SCHOOL-EXTRACURRICULAR               | TRAVEL, OUT OF DISTRICT         | \$1,873.90 |
|                                           |                                 | 0      | GENERAL FUND                    | TECHNOLOGY SERVICES                       | COMPUTER SOFTWARE               | \$73.83    |
| Total for UMPQUA BANK-CC                  |                                 |        |                                 |                                           |                                 | \$4,548.84 |
| Total for GENERAL FUND                    |                                 |        |                                 |                                           |                                 | \$4,548.84 |
| Fund: 252                                 | HIGH SCHOOL SUCCESS: MEASURE 98 |        |                                 |                                           |                                 |            |
| Remit Name                                |                                 | Check# | FUND                            | FUNCTION                                  | OBJECT                          | Amount     |
| UMPQUA BANK-CC                            |                                 |        |                                 |                                           |                                 |            |
|                                           |                                 | 0      | HIGH SCHOOL SUCCESS: MEASURE 98 | HIGH SCHOOL PROGRAMS                      | CONSUMABLE SUPPLIES & MATERIALS | \$118.97   |
| Total for HIGH SCHOOL SUCCESS: MEASURE 98 |                                 |        |                                 |                                           |                                 | \$118.97   |
| Fund: 253                                 | EARLY LITERACY GRANT            |        |                                 |                                           |                                 |            |
| Remit Name                                |                                 | Check# | FUND                            | FUNCTION                                  | OBJECT                          | Amount     |
| UMPQUA BANK-CC                            |                                 |        |                                 |                                           |                                 |            |
|                                           |                                 | 0      | EARLY LITERACY GRANT            | SUMMER SCHOOL PROGRAMS                    | TEXTBOOKS                       | \$1,128.75 |
| Total for EARLY LITERACY GRANT            |                                 |        |                                 |                                           |                                 | \$1,128.75 |
| Fund: 282                                 | YCIS STUDENT BODY               |        |                                 |                                           |                                 |            |
| Remit Name                                |                                 | Check# | FUND                            | FUNCTION                                  | OBJECT                          | Amount     |
| UMPQUA BANK-CC                            |                                 |        |                                 |                                           |                                 |            |
|                                           |                                 | 0      | YCIS STUDENT BODY               | MIDDLE/JUNIOR HIGH SCHOOL-EXTRACURRICULAR | CONSUMABLE SUPPLIES & MATERIALS | \$300.00   |
| Total for YCIS STUDENT BODY               |                                 |        |                                 |                                           |                                 | \$300.00   |
| Fund: 283                                 | YCHS STUDENT BODY               |        |                                 |                                           |                                 |            |
| Remit Name                                |                                 | Check# | FUND                            | FUNCTION                                  | OBJECT                          |            |

Yamhill-Carlton School District No. 1

Expenditure Summary Report

Fiscal Year: 2024-2025

Criteria: Report Sort: Fund

From Date: 04/01/2025

To Date: 04/30/2025

|                                        |                              |                              |                                                             | Amount                  |
|----------------------------------------|------------------------------|------------------------------|-------------------------------------------------------------|-------------------------|
| UMPQUA BANK-CC                         |                              |                              |                                                             |                         |
|                                        | 0                            | YCHS STUDENT BODY            | HIGH SCHOOL-EXTRACURRICULAR CONSUMABLE SUPPLIES & MATERIALS | \$8,154.42              |
| Total for YCHS STUDENT BODY            |                              |                              |                                                             | \$8,154.42              |
| Fund: 285                              | ALLIANCE ACADEMY FUNDRAISING |                              |                                                             |                         |
| Remit Name                             | Check#                       | FUND                         | FUNCTION                                                    | OBJECT                  |
|                                        |                              |                              |                                                             | Amount                  |
| UMPQUA BANK-CC                         |                              |                              |                                                             |                         |
|                                        | 0                            | ALLIANCE ACADEMY FUNDRAISING | DISTRICT ALTERNATIVE PROGRAMS- ALLIANCE ACADEMY             | INSTR, PROF & TECH SRVS |
|                                        |                              |                              |                                                             | \$409.50                |
| Total for ALLIANCE ACADEMY FUNDRAISING |                              |                              |                                                             | \$409.50                |
| Grand Total:                           |                              |                              |                                                             | \$14,660.48             |

|                                 |                            |            |
|---------------------------------|----------------------------|------------|
| Recap for FUND for GENERAL FUND |                            |            |
| 100                             | GENERAL FUND               | \$4,548.84 |
| 252                             | HIGH SCHOOL SUCCESS: MEAS  | \$118.97   |
| 253                             | EARLY LITERACY GRANT       | \$1,128.75 |
| 282                             | YCIS STUDENT BODY          | \$300.00   |
| 283                             | YCHS STUDENT BODY          | \$8,154.42 |
| 285                             | ALLIANCE ACADEMY FUNDRAISI | \$409.50   |

End of Report

# Yamhill-Carlton School District 1

Code: **DBEA**  
Adopted: 10/09/06  
Revised:

## Budget Committee

### Organization, Membership and Terms of Office

The district budget committee will consist of the five members of the Board and five electors appointed by the Board as required by law. Terms of the appointed members of a budget committee in a district that prepares an annual budget will be three years each with appointments made so that, as nearly as practicable, the terms of one-third of the members expire each year. ~~Appointive members of a budget committee in a district that prepares a biennial budget shall be appointed to four-year terms. The terms shall be staggered so that as near as practicable, one-fourth of the terms of the appointive members end each year.~~ The Board will establish appropriate timelines and procedures for appointment of budget committee members.

A majority of the constituted committee is required for passing an action item. Majority for a 10-member budget committee is 6. Therefore, if only 6 members are present, a unanimous vote is needed for passing an action item.

### Presiding Officer and Orientation of Budget Committee

1. Organization: The budget committee will hold its first regular organizational meeting on a day set by the Board. A presiding officer shall be elected from among its members at this meeting. Such meeting may be prior to or on the date the budget message and document are presented.
2. Background Information: Budget committee members will be provided with data for the ensuing year(s), such as the Board's educational plan, and other pertinent material bearing on the preparation of a school budget.

### Meetings of the Budget Committee

The budget committee shall hold one or more meetings to receive the budget message, the budget document and to provide members of the public with an opportunity to ask questions about and comment on the budget document. The budget officer shall announce the time and place for all meetings, as provided by law. All meetings of the budget committee are open to the public.

### Function of the Budget Committee

It is the function of the budget committee to approve budget estimates for an educational plan previously determined by the Board. No new program should be considered for the budget estimate that has not previously been submitted to the Board and approved as a part of the educational plan. The budget committee will determine levels of spending, but will not determine programs.

## **Final Action**

The budget committee will approve an estimated budget document for submission to the Board.

END OF POLICY

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### **Legal Reference(s):**

[ORS 174](#).130

[ORS 192](#).610 - 192.710

[ORS 294](#).305 - 294.565



# YAMHILL CARLTON SCHOOL DISTRICT

120 N. Larch Place - Yamhill, OR 97148 | PH: 503-852-6980 - FX: 503-662-4931 | www.ycsd.k12.or.us

## RESOLUTION 2025-06

### YAMHILL CARLTON SCHOOL DISTRICT RESOLUTION TO INCREASE APPROPRIATIONS 2024-2025 BUDGET

WHEREAS, the Yamhill Carlton School District has determined that it is necessary to increase appropriations in the Special Revenue Fund for Nutrition Services due to the enrollment in the Community Eligibility Provision (CEP), which has provided free breakfast and lunch to all of our students physically attending our schools. This program has increased the participation in our nutrition program, which is generating more revenue and increasing expenditure appropriations; and

WHEREAS, ORS 294.471 allows for changes in appropriations after the adoption of the budget when certain conditions are met, and the Board of Directors has determined that such conditions apply;

NOW THEREFORE, BE IT RESOLVED, that THE Board of Directors for the Yamhill Carlton School District, Oregon, does hereby increase appropriations as follows for the 2024-2025 budget:

#### 200 SPECIAL REVENUE FUND

##### RESOURCES

| <u>Original Appropriation</u> | <u>Adopted Budget</u> | <u>Change</u>     | <u>New Appropriation</u> |
|-------------------------------|-----------------------|-------------------|--------------------------|
| Local Sources                 | 409,000               | 0                 | 409,000                  |
| State Revenue                 | 1,528,759             | 115,000           | 1,643,759                |
| Federal Revenue               | 630,311               | 100,000           | 730,311                  |
| Interfund Transfers           | 484,547               | 0                 | 484,547                  |
| Beginning Fund Balance        | 492,280               | 0                 | 492,280                  |
| Total                         | <u>\$ 3,544,897</u>   | <u>\$ 215,000</u> | <u>\$ 3,759,897</u>      |

##### REQUIREMENTS

| <u>Original Appropriation</u> | <u>Adopted Budget</u> | <u>Change</u>     | <u>New Appropriation</u> |
|-------------------------------|-----------------------|-------------------|--------------------------|
| Instruction                   | 2,167,574             | 0                 | 2,167,574                |
| Support Services              | 978,798               | 0                 | 978,798                  |
| Community Services            | 398,525               | 215,000           | 613,525                  |
| Total                         | <u>\$ 3,544,897</u>   | <u>\$ 215,000</u> | <u>\$ 3,759,897</u>      |

ADOPTED this 8<sup>th</sup> day of May, 2025 by the Board of Directors of the Yamhill Carlton School District.

Erin Galyean, Board Chair

Clint Raever, Superintendent

*Mission*

*The Yamhill-Carlton School District champions the growth of its students. Our students recognize their individual strengths and talents, overcome their challenges, grow past proficiency, and succeed in their aspirations so each may contribute positively to a local and global society.*



To: Board of Directors  
From: Clint Raever, Superintendent  
Tami Zigler, Business Manager  
Date: May 8, 2025  
Re: Authorization for Disposal of Surplus Property

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**Background Information:**

The Yamhill Carlton School District purchased portable bleachers in September 2023 as the stadium was being repaired. The district has identified this asset as no longer needed within the District and is requesting disposal of the following item:

- One (1) 10-Row Transportable Bleacher, 21' PRF CL

**Recommendation:**

I recommend approval of the items noted to declare as surplus and allow the District to dispose of the item by sale.

**Requested Action:** I move to declare the items listed as surplus and allow the District to dispose of the items by sale.



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## RESOLUTION 2025-05 RESOLUTION TO DECLARE SURPLUS

WHEREAS, the District has identified the following item as surplus:

*One (1) 10-Row Transportable Bleacher, 21' PRF CL*

WHEREAS, the District desires to surplus for sale or removal;

NOW THEREFORE, be it resolved that the Board of Directors declares the aforementioned item surplus and authorizes the disposal of said item;

ADOPTED by the Board of Directors of the Yamhill Carlton School District on this 8<sup>TH</sup> day of May 2025.

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Erin Galyean, Board Chair

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Clint Raever, Superintendent

*Mission*

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To: Board of Directors  
From: Tami Zigler, Business Manager  
Date: May 8, 2025  
Re: Financial Agent for Scholarship Request

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**Background Information:**

Yamhill Carlton School District was asked about being the fiscal agent for a scholarship. The application was returned to setup the Tom Jernstedt Memorial Student-Athlete Scholarship and make the initial contribution into the fund. The request was for this fiscal year, but due to the timing, the request is to have this scholarship in place for the next fiscal year. Per Policy KH, the conditions for contributions for a scholarship or scholarship fund [shall] be developed by a [scholarship committee] appointed by the Board.

**Recommendation:**

Appoint a scholarship committee to define the condition for contributions for a scholarship. The scholarship committee would bring the developed conditions to be approved by the board. Once that is in place the scholarship application will be brought to the board for approval.