

**NEW CANEY INDEPENDENT SCHOOL DISTRICT
DEBT OBLIGATION SUMMARY AS OF AUGUST 31, 2024**

TAX-SUPPORTED DEBT

Series	Issue Date	Interest Rate	Original Issue		Principal		Interest		Total Debt	
			Amount	Maturity Date	Balance	Balance	Obligations	Per Capita ¹	Per Student ²	
2011 REF	12/15/2011	2.00-4.00%	\$ 9,255,000	2/15/2033	\$ 5,220,000	\$ 975,913	\$ 6,195,913	\$ 74	\$ 360	
2013 REF	4/2/2013	3.25-6.25%	\$ 13,985,000	2/15/2035	\$ 9,310,000	\$ 2,012,681	\$ 11,322,681	\$ 136	\$ 657	
2014 REF	1/7/2014	2.00-4.00%	\$ 7,680,000	2/15/2033	\$ 4,100,000	\$ 754,675	\$ 4,854,675	\$ 58	\$ 282	
2014 BLDG	7/29/2014	2.00-4.25%	\$ 9,240,000	2/15/2042	\$ 4,380,000	\$ 1,518,813	\$ 5,898,813	\$ 71	\$ 342	
2015 REF	3/31/2015	2.00-5.00%	\$ 51,500,000	2/15/2037	\$ 38,045,000	\$ 12,113,075	\$ 50,158,075	\$ 603	\$ 2,912	
2015 BLDG	7/29/2015	2.00-5.00%	\$ 86,315,000	2/15/2045	\$ 81,255,000	\$ 57,572,300	\$ 138,827,300	\$ 1,669	\$ 8,059	
2015A REF	11/19/2015	2.00-5.00%	\$ 10,610,000	2/15/2030	\$ 6,750,000	\$ 740,881	\$ 7,490,881	\$ 90	\$ 435	
2016 REF	6/2/2016	2.00-4.00%	\$ 8,605,000	8/15/2038	\$ 7,750,000	\$ 2,919,600	\$ 10,669,600	\$ 128	\$ 619	
2017 BLDG	2/16/2017	2.00-5.00%	\$ 73,895,000	2/15/2047	\$ 69,555,000	\$ 63,008,650	\$ 132,563,650	\$ 1,593	\$ 7,696	
2017 REF	9/28/2017	2.00-5.00%	\$ 28,550,000	2/15/2039	\$ 22,185,000	\$ 6,854,675	\$ 29,039,675	\$ 349	\$ 1,686	
2018 BLDG	7/24/2018	1.25%	\$ 59,015,000	2/15/2050	\$ 57,005,000	\$ 54,123,100	\$ 111,128,100	\$ 1,336	\$ 6,451	
2019 BLDG	8/7/2019	3.00-5.00%	\$ 59,230,000	2/15/2051	\$ 58,895,000	\$ 48,888,450	\$ 107,783,450	\$ 1,295	\$ 6,257	
2019 REF	11/19/2019	3.00-5.00%	\$ 16,875,000	2/15/2039	\$ 16,205,000	\$ 4,692,025	\$ 20,897,025	\$ 251	\$ 1,213	
2020 REF	9/24/2020	1.519-5.00%	\$ 61,210,000	2/15/2042	\$ 60,095,000	\$ 15,917,851	\$ 76,012,851	\$ 914	\$ 4,413	
2020 REF CABS	9/24/2020	3.00-5.00%	\$ 1,055,000	2/15/2042	\$ 425,000	\$ 3,325,000	\$ 3,750,000	\$ 45	\$ 218	
2021 BLDG	4/13/2021	2.00-5.00%	\$ 49,170,000	2/15/2051	\$ 46,740,000	\$ 19,786,613	\$ 66,526,613	\$ 800	\$ 3,862	
2022 BLDG	3/30/2022	3.00-5.00%	\$ 29,845,000	2/15/2052	\$ 28,715,000	\$ 20,854,375	\$ 49,569,375	\$ 596	\$ 2,878	
2023 BLDG/REF	7/12/2023	5.00%	\$ 205,200,000	2/15/2053	\$ 204,350,000	\$ 176,344,500	\$ 380,694,500	\$ 4,575	\$ 22,101	
2024 BLDG	6/6/2024	4.00-5.00%	\$ 194,355,000	2/15/2054	\$ 194,355,000	\$ 160,798,275	\$ 355,153,275	\$ 4,268	\$ 20,618	
			\$ 975,590,000		\$ 915,335,000	\$ 653,201,451	\$ 1,568,536,451	\$ 18,852	\$ 91,060	

¹ Municipal Advisory Council of Texas

² TEA Summary of Finance

ANNUAL DEBT SERVICE REQUIREMENTS

Year Ending August 31,	Principal	Interest	Total Requirements
2025	\$ 14,100,000	\$ 41,366,695	\$ 55,466,695
2026	\$ 16,595,000	\$ 38,869,058	\$ 55,464,058
2027	\$ 17,325,000	\$ 38,139,283	\$ 55,464,283
2028	\$ 20,000,000	\$ 36,030,164	\$ 56,030,164
2029	\$ 20,920,000	\$ 35,107,864	\$ 56,027,864
2030	\$ 21,850,000	\$ 34,179,668	\$ 56,029,668
2031	\$ 22,775,000	\$ 33,253,553	\$ 56,028,553
2032	\$ 23,720,000	\$ 32,308,514	\$ 56,028,514
2033	\$ 24,680,000	\$ 31,347,347	\$ 56,027,347
2034	\$ 25,680,000	\$ 30,345,601	\$ 56,025,601
2035	\$ 26,735,000	\$ 29,290,948	\$ 56,025,948
2036	\$ 27,855,000	\$ 28,173,829	\$ 56,028,829
2037	\$ 29,045,000	\$ 26,984,049	\$ 56,029,049
2038	\$ 30,295,000	\$ 25,732,122	\$ 56,027,122
2039	\$ 31,610,000	\$ 24,416,584	\$ 56,026,584
2040	\$ 33,005,000	\$ 23,023,219	\$ 56,028,219
2041	\$ 34,475,000	\$ 21,552,635	\$ 56,027,635
2042	\$ 36,015,000	\$ 20,010,626	\$ 56,025,626
2043	\$ 37,655,000	\$ 18,375,184	\$ 56,030,184
2044	\$ 39,385,000	\$ 16,642,844	\$ 56,027,844
2045	\$ 41,160,000	\$ 14,869,388	\$ 56,029,388
2046	\$ 43,115,000	\$ 13,047,994	\$ 56,162,994
2047	\$ 45,030,000	\$ 11,134,825	\$ 56,164,825
2048	\$ 46,930,000	\$ 9,233,563	\$ 56,163,563
2049	\$ 48,815,000	\$ 7,349,688	\$ 56,164,688
2050	\$ 50,780,000	\$ 5,384,450	\$ 56,164,450
2051	\$ 40,945,000	\$ 3,578,831	\$ 44,523,831
2052	\$ 28,550,000	\$ 2,175,325	\$ 30,725,325
2053	\$ 24,025,000	\$ 1,032,300	\$ 25,057,300
2054	\$ 12,265,000	\$ 245,300	\$ 12,510,300
Total	\$ 915,335,000	\$ 653,201,451	\$ 1,568,536,451

Issuer Name	Issuer Type	County	Election Date	Prop Number	Result	Amount	Purpose	Purpose Description	Votes For	Votes Against
New Caney ISD	ISD	Montgomery	2/12/2000	1	Carried	\$ 36,500,000	Building	School Building	1,000	175
New Caney ISD	ISD	Montgomery	9/14/2002	1	Carried	\$ 39,600,000	Building	School Building	695	236
New Caney ISD	ISD	Montgomery	10/2/2004	1	Carried	\$ 48,000,000	Building	School Building	696	276
New Caney ISD	ISD	Montgomery	5/12/2007	1	Carried	\$ 89,500,000	Building	Bldg/Renovations	1	-
New Caney ISD	ISD	Montgomery	5/12/2012	1	Carried	\$ 97,500,000	Building	School Building	910	461
New Caney ISD	ISD	Montgomery	5/9/2015	1	Carried	\$ 173,000,000	Building	School Building	753	546
New Caney ISD	ISD	Montgomery	5/5/2018	1	Carried	\$ 200,000,000	Building	School Building	679	593
New Caney ISD	ISD	Montgomery	5/6/2023	1	Carried	\$ 634,000,000	Building	School Building	720	453
New Caney ISD	ISD	Montgomery	5/6/2023	2	Carried	\$ 61,000,000	Other	Athletic Facilities Improvements	685	484