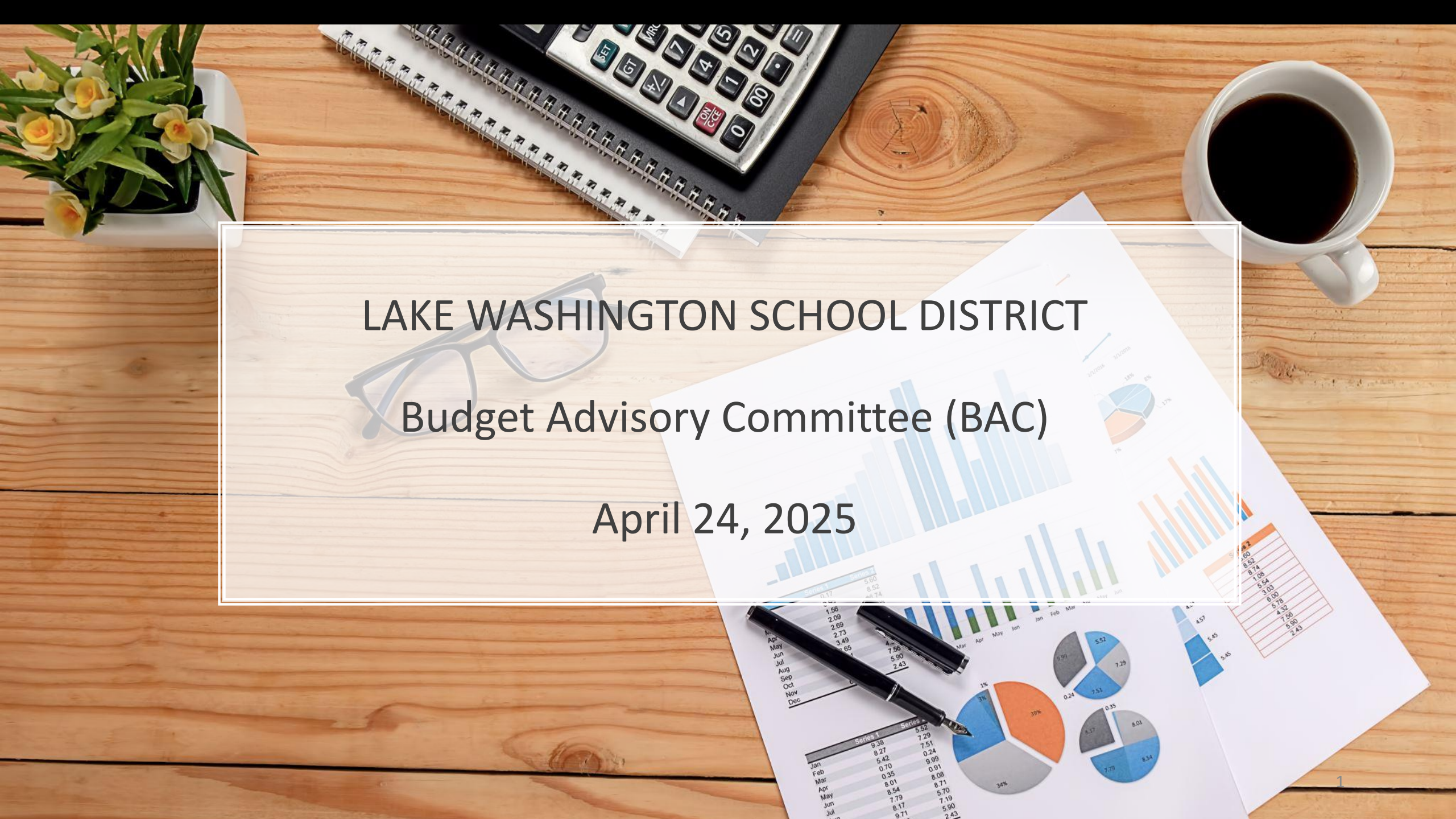




# LAKE WASHINGTON SCHOOL DISTRICT

## Budget Advisory Committee (BAC)

April 24, 2025

# April Check-In: Earth Day Trivia!



How much does your  
table group know  
about eco-history,  
climate change, and  
sustainability?

1

In what year was the first Earth Day celebrated in the United States?

1970

2

What is the most commonly littered item in the world?

Cigarette butts

3

In which state did the first mandatory curbside pickup recycling program take place in 1980?

New Jersey (Woodbury)

4

Rachel Carson's 1962 book describing the harmful effects of pesticides kick-started the modern environmental movement. What was the title of this book?

Silent Spring

5

Which greenhouse gas contributes most to climate change?

Carbon dioxide

6

Which country has the highest electric car use per capita?

Norway

7

Which was the first U.S. National Park?

Yellowstone (1872)

8

This Pacific Ocean phenomenon contains 88k tons of floating plastic covering an area 3x the size of France. What is it called?

The Great Pacific Garbage Patch

# AGENDA

Enrollment  
Projections

Budget/Legislative  
Update

Financial  
Transparency  
Tools

Financial Reports



# ENROLLMENT PROJECTIONS

LONG-RANGE FORECAST



# WHAT ARE ENROLLMENT PROJECTIONS USED FOR?

The district prepares multiple types of enrollment forecasts:

## Long-Range Forecast

- Prepared by Flo Analytics, an outside planning, GIS and data analytic consulting firm who reviews enrollment trends and demographics.
- Annual 10-year enrollment forecast. Completed February each year
- Used for long-range facility planning and multi-year budget projections

## Short-Term Projections

- One-Year enrollment projection based on actual registration information and historical trends
- Preliminary projection completed in February, then updated based on registrations at end of March
- Typically, conservative so as not to commit dollars before students are actually enrolled
- Used for next year's budget and staffing allocations



# Enrollment Forecasts 2025-26 to 2034-35

## Lake Washington School District

January 27, 2025

# About FLO

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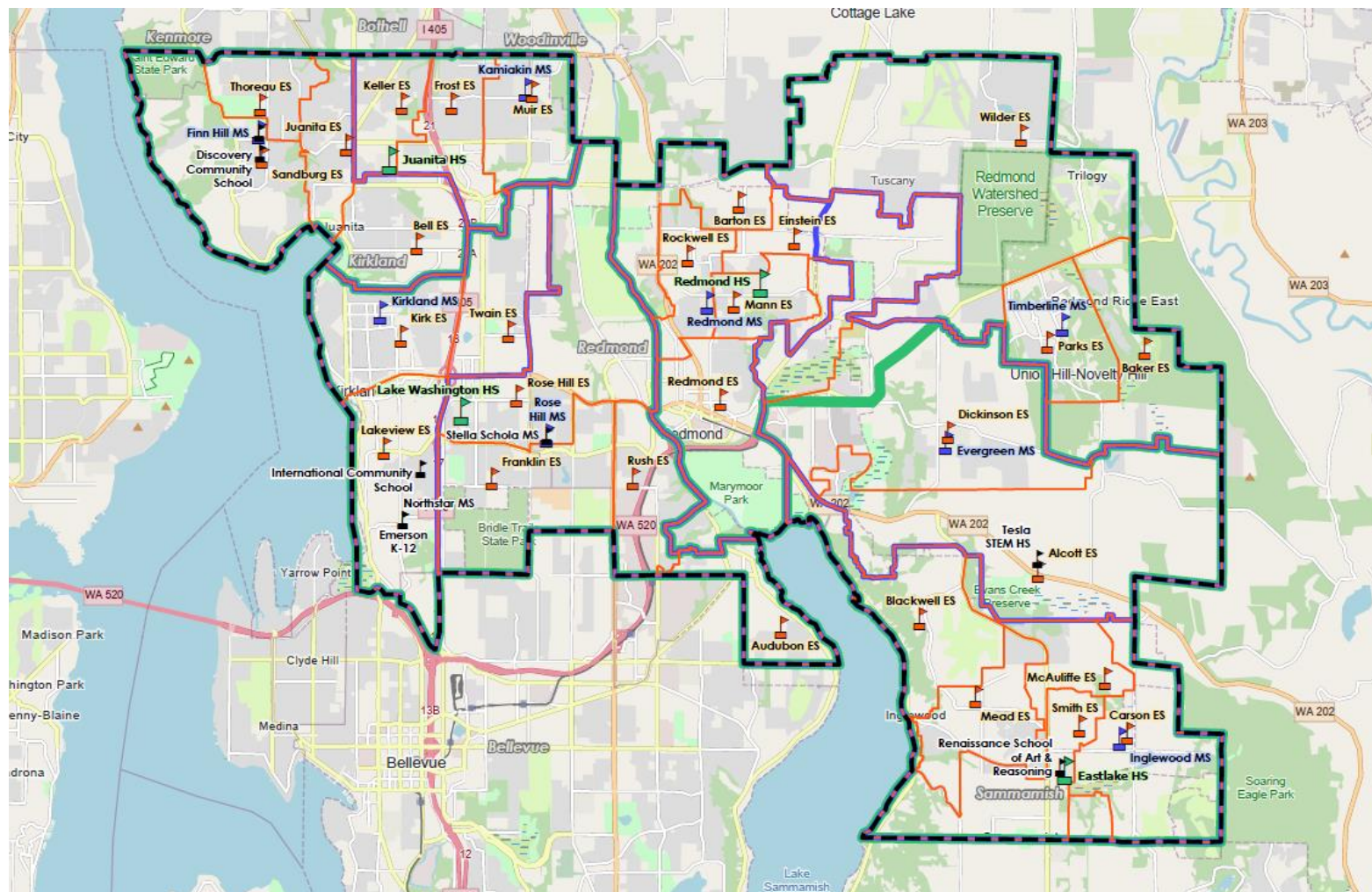
## **How We Help School Districts**

- Enrollment Forecasting
- Demographic and Socioeconomic Analyses
- Enrollment Modeling (e.g., program placement)
- Attendance Area Boundary Reviews
- Long-range Facility Plans
- Transportation and Walkability Studies

## **Demographic and Mapping Specialists**

- Team of applied demographers, geographers, and GIS analysts using industry-standard methods
- Experience with national, state, and local data sources
- Expertise in geospatial data analysis and visualization
- Great communicators and presenters to school district professionals and non-technical audiences

# District Overview

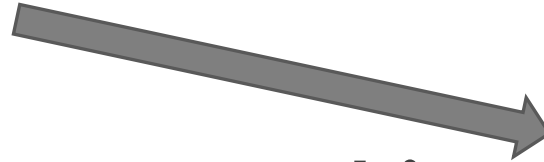


# Overarching Process

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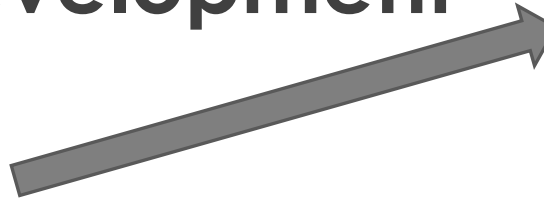
**Enrollment  
Assessment**



**Demographic  
Trends**



**Residential  
Development**



**Enrollment  
Forecasts**



# Demographic and Residential Development Analysis

# Population Trends

## County, City, and District Population 2000 to 2020

|                                 | 2000<br>Census | 2010<br>Census | 2020<br>Census | 2024<br>Estimate | Average Annual Growth |         |         |
|---------------------------------|----------------|----------------|----------------|------------------|-----------------------|---------|---------|
|                                 |                |                |                |                  | 2000–10               | 2010–20 | 2020–24 |
| King County                     | 1,737,034      | 1,931,249      | 2,269,675      | 2,378,100        | 1.1%                  | 1.6%    | 1.2%    |
| Lake Washington School District | 153,954        | 177,451        | 214,810        | N/A              | 1.4%                  | 1.9%    | --      |
| Bellevue                        | 109,569        | 122,363        | 151,854        | 155,000          | 1.1%                  | 2.2%    | 0.5%    |
| LWSD Part                       | 1,327          | 1,907          | 2,147          | N/A              | 3.7%                  | 1.2%    | --      |
| Kenmore                         | 18,678         | 20,460         | 23,914         | 24,350           | 0.9%                  | 1.6%    | 0.5%    |
| LWSD Part                       | 0              | 12             | 70             | N/A              | --                    | 19.3%   | --      |
| Kirkland                        | 45,054         | 48,787         | 92,175         | 96,710           | 0.8%                  | 6.6%    | 1.2%    |
| LWSD Part                       | 44,950         | 48,719         | 90,283         | N/A              | 0.8%                  | 6.4%    | --      |
| Redmond                         | 45,256         | 54,144         | 73,256         | 80,040           | 1.8%                  | 3.1%    | 2.2%    |
| LWSD Part                       | 43,122         | 51,468         | 68,669         | N/A              | 1.8%                  | 2.9%    | --      |
| Sammamish                       | 34,104         | 45,780         | 67,455         | 68,410           | 3.0%                  | 4.0%    | 0.4%    |
| LWSD Part                       | 20,226         | 24,872         | 29,464         | N/A              | 2.1%                  | 1.7%    | --      |
| Woodinville                     | 9,194          | 10,938         | 13,069         | 13,900           | 1.8%                  | 1.8%    | 1.6%    |
| LWSD Part                       | 23             | 12             | 34             | N/A              | -6.3%                 | 11.0%   | --      |
| LWSD Unincorporated Area        | 44,306         | 50,461         | 24,143         | N/A              | 1.3%                  | -7.1%   | --      |

### Notes

\* April 2024 population estimates are only available for counties and cities.

† Substantial population growth in the City of Kirkland in the 2010s is largely due to a series of annexations of unincorporated King County. Indentation signifies the nesting of geographic areas. For instance, the school district and city totals are indented because they are part of the county. City totals and portions of the cities are further indented because they are within the school district boundary.

### Sources

U.S. Census Bureau, 2000, 2010, and 2020 Censuses (April 1)  
State of Washington, Office of Financial Management, April 1, 2024 estimates.

# Population Trends

## County, City, and District Population 2000 to 2020

|                         | 2000<br>Census | 2010<br>Census | 2020<br>Census | 2019–2023<br>Estimate | 2019–2023<br>Margin of<br>Error | Average Annual Growth |           |
|-------------------------|----------------|----------------|----------------|-----------------------|---------------------------------|-----------------------|-----------|
|                         |                |                |                |                       |                                 | 2000–2010             | 2010–2020 |
| Total Population        | 153,954        | 177,451        | 214,810        | 217,953               | ± 2,315                         | 1.4%                  | 1.9%      |
| Age 18 and over         | 116,694        | 135,961        | 163,581        | 167,879               | ± 1,669                         | 1.5%                  | 1.9%      |
| Ages 5 to 17            | 27,188         | 29,230         | 37,998         | 36,781                | ± 1,306                         | 0.7%                  | 2.7%      |
| Under age 5             | 10,072         | 12,260         | 13,231         | 13,283                | ± 1,003                         | 2.0%                  | 0.8%      |
| Under 18 share of total | 24.2%          | 23.4%          | 23.8%          | 23.0%                 | --                              | --                    | --        |

### Notes

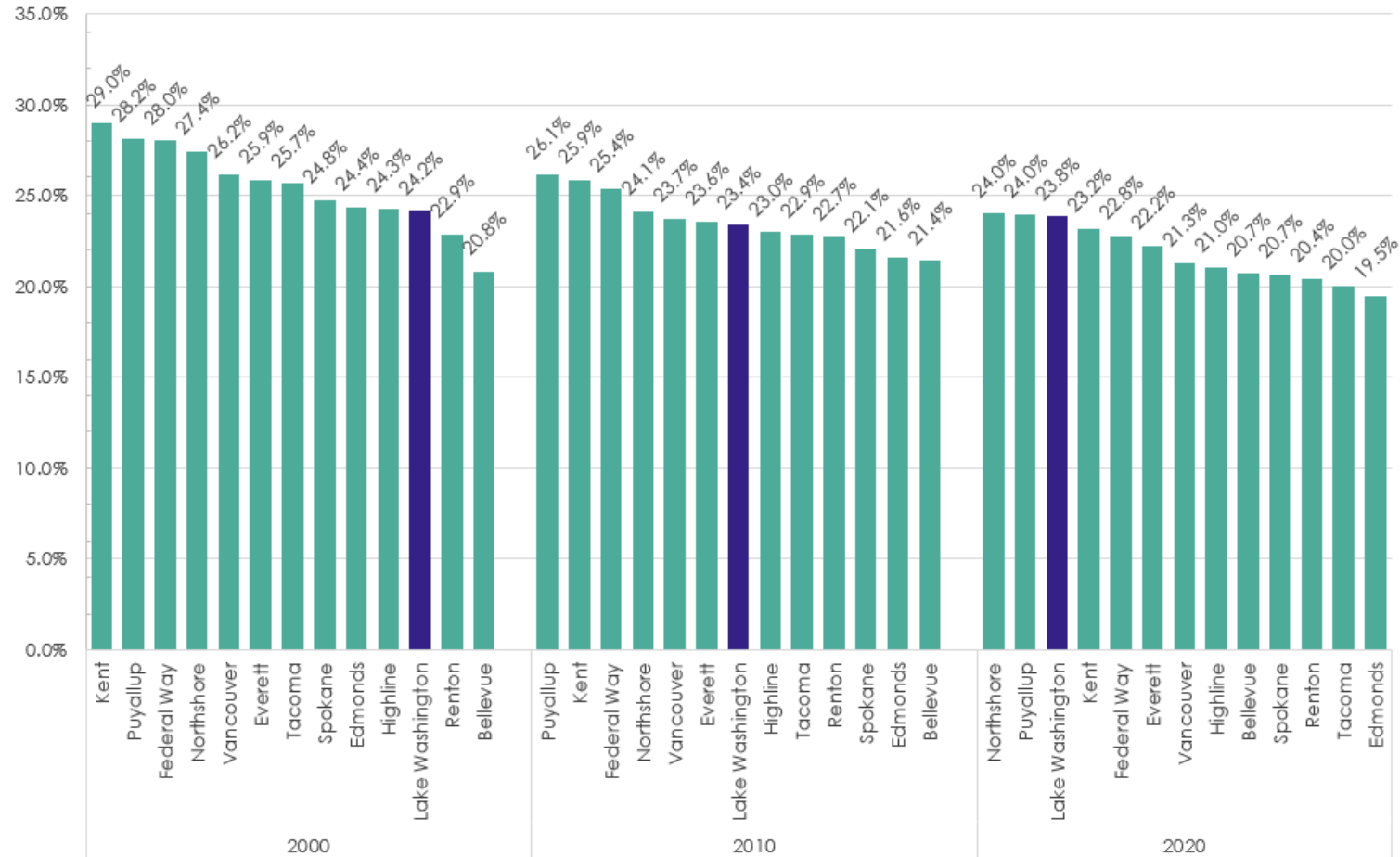
Indentation signifies the nesting of variables. For instance, the "Age 18 and over" category is indented because it is a component of total population.

### Sources

U.S. Census Bureau, 2000, 2010, and 2020 Censuses.

# Population Trends

## School District Percent of Population Under Age 18: 2000 to 2020



### Sources

U.S. Census Bureau, 2000, 2010, and 2020 Censuses.

# Population Trends

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## County Population Projections

|               | 2020<br>Census | 2030<br>Projection | 2040<br>Projection | Average Annual Growth |           |
|---------------|----------------|--------------------|--------------------|-----------------------|-----------|
|               |                |                    |                    | 2020–2030             | 2030–2040 |
| Low Series    | 2,269,675      | 2,249,250          | 2,358,163          | -0.1%                 | 0.5%      |
| Medium Series | 2,269,675      | 2,487,380          | 2,690,851          | 0.9%                  | 0.8%      |
| High Series   | 2,269,675      | 2,776,970          | 3,177,919          | 2.0%                  | 1.4%      |

### Sources

State of Washington, Office of Financial Management, Growth Management Act County Projections, Dec. 2022.

# Student Generation Rates

## K–12 Students per Housing Unit Built 2014–2023

| Housing Type               | Housing Units | Students |     |      |       | SGRs  |       |       |       |
|----------------------------|---------------|----------|-----|------|-------|-------|-------|-------|-------|
|                            |               | K–5      | 6–8 | 9–12 | K–12  | K–5   | 6–8   | 9–12  | K–12  |
| Single-family              | 4,453         | 1,268    | 706 | 764  | 2,738 | 0.285 | 0.159 | 0.172 | 0.615 |
| Multifamily <sup>(a)</sup> | 9,478         | 461      | 195 | 212  | 868   | 0.049 | 0.021 | 0.022 | 0.092 |
| Apartment                  | 7,105         | 269      | 124 | 134  | 527   | 0.038 | 0.017 | 0.019 | 0.074 |
| Condominium                | 2,134         | 152      | 56  | 62   | 270   | 0.071 | 0.026 | 0.029 | 0.127 |
| Plex                       | 30            | 2        | 1   | 0    | 3     | 0.067 | 0.033 | 0.000 | 0.100 |
| Townhome                   | 209           | 38       | 14  | 16   | 68    | 0.182 | 0.067 | 0.077 | 0.325 |

### Notes

Indentation signifies the nesting of variables (e.g., apartments are a subset of all multifamily housing).

Units built in 2024 are excluded, because they may not have been completed and occupied by October 2024.

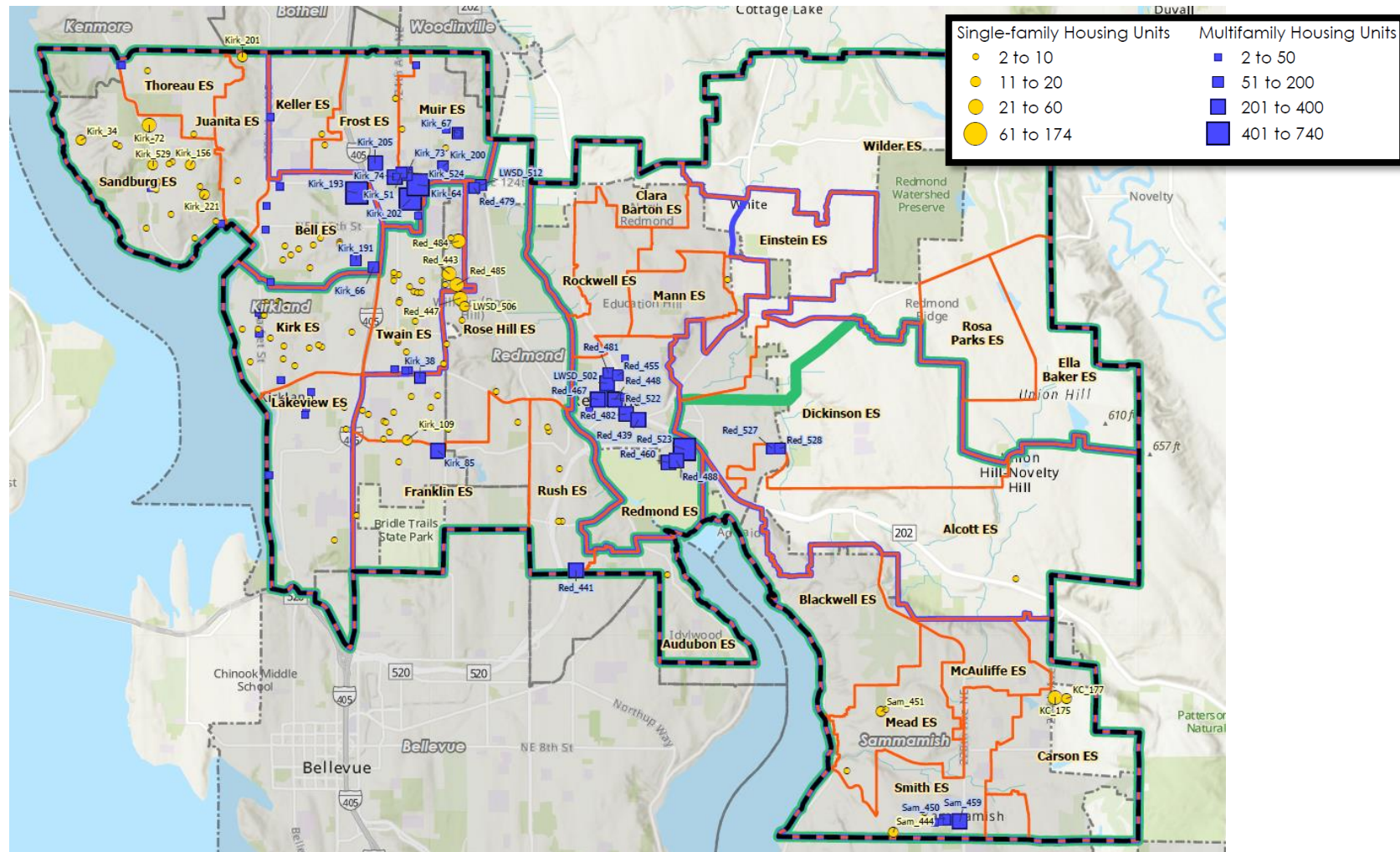
King County code Title 21A.43 defines the housing types as such, “single family units shall mean single detached dwelling units, and multi-family units shall mean townhouses and apartments.”

(a) The multifamily category includes all structures with five or more housing units and the following structure types: condominium, townhome, and plex (i.e., duplex, triplex, and fourplex).

### Sources

Lake Washington School District 2024–25 headcount enrollment, King County parcels, and King County Department of Assessments 2014–2023 housing inventory.

# Residential Development



## Sources

Lake Washington School District and planning departments of King County and the Cities of Redmond, Kirkland, and Sammamish.

A photograph of a classroom with students raising their hands, overlaid with a semi-transparent blue filter. The text 'Enrollment Assessment' is centered in white.

# Enrollment Assessment

# Historical Enrollment

## Enrollment by Grade

| Grade             | 2018–19 | 2019–20 | 2020–21 | 2021–22 | 2022–23 | 2023–24 | 2024–25 | 2018–19 to 2024–25 |
|-------------------|---------|---------|---------|---------|---------|---------|---------|--------------------|
| K                 | 2,343   | 2,360   | 2,115   | 2,149   | 2,010   | 1,900   | 1,901   | -442               |
| 1                 | 2,473   | 2,644   | 2,429   | 2,359   | 2,346   | 2,240   | 2,046   | -427               |
| 2                 | 2,596   | 2,594   | 2,578   | 2,392   | 2,362   | 2,438   | 2,302   | -294               |
| 3                 | 2,586   | 2,667   | 2,510   | 2,505   | 2,363   | 2,409   | 2,479   | -107               |
| 4                 | 2,479   | 2,638   | 2,564   | 2,418   | 2,509   | 2,383   | 2,420   | -59                |
| 5                 | 2,475   | 2,472   | 2,574   | 2,464   | 2,412   | 2,523   | 2,391   | -84                |
| 6                 | 2,468   | 2,543   | 2,398   | 2,475   | 2,377   | 2,444   | 2,513   | 45                 |
| 7                 | 2,298   | 2,460   | 2,473   | 2,364   | 2,429   | 2,382   | 2,472   | 174                |
| 8                 | 2,304   | 2,342   | 2,399   | 2,436   | 2,335   | 2,449   | 2,403   | 99                 |
| 9                 | 2,170   | 2,286   | 2,272   | 2,352   | 2,404   | 2,326   | 2,511   | 341                |
| 10                | 2,063   | 2,168   | 2,229   | 2,244   | 2,352   | 2,388   | 2,339   | 276                |
| 11                | 1,723   | 1,819   | 1,880   | 2,038   | 2,028   | 2,141   | 2,156   | 433                |
| 12                | 1,628   | 1,633   | 1,694   | 1,907   | 1,969   | 1,992   | 2,106   | 478                |
| District Subtotal | 29,606  | 30,626  | 30,115  | 30,103  | 29,896  | 30,015  | 30,039  | 433                |
| WANIC             | 379     | 480     | 533     | 451     | 524     | 590     | 615     | 236                |
| District Total    | 29,985  | 31,106  | 30,648  | 30,554  | 30,420  | 30,605  | 30,654  | 669                |

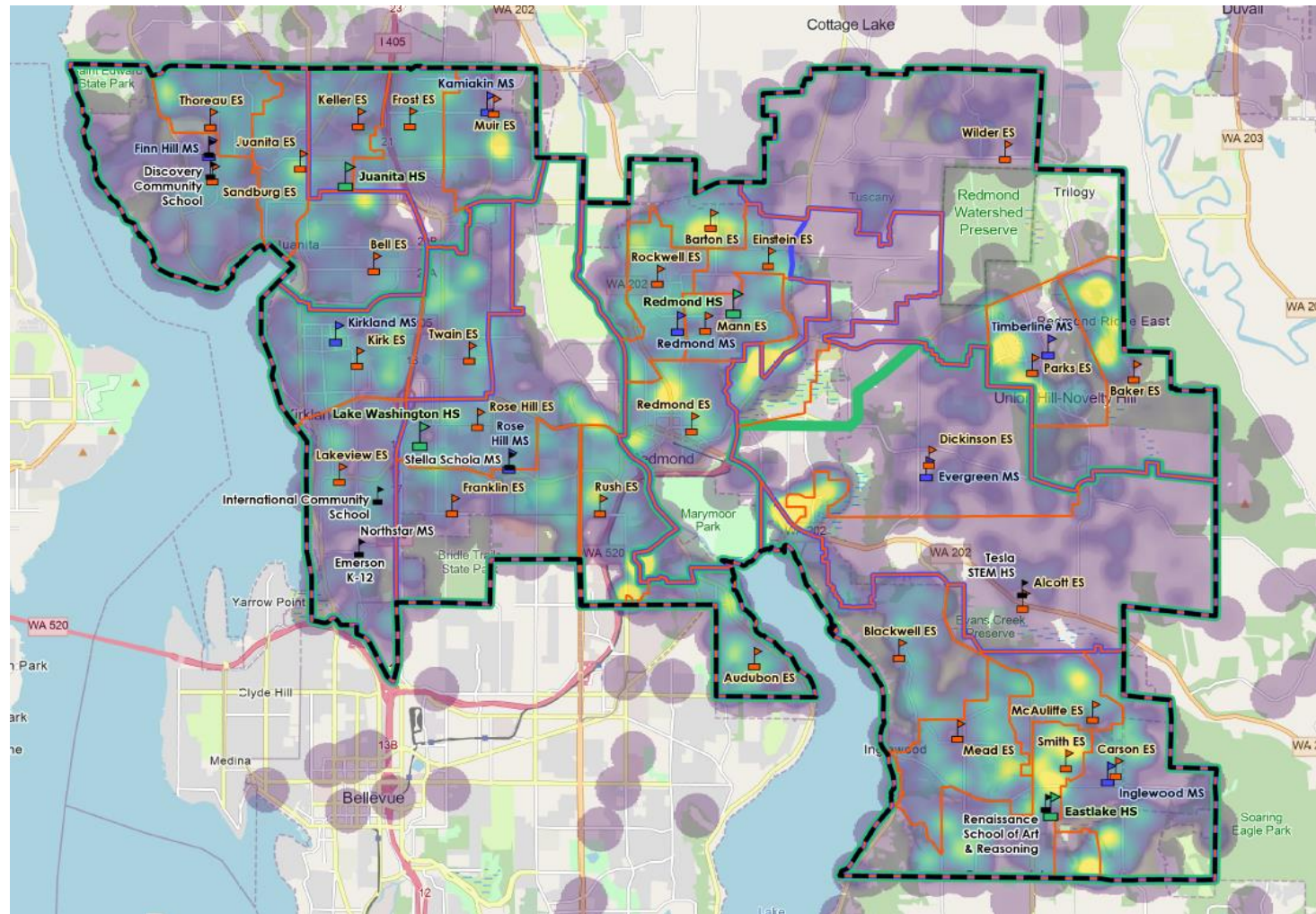
### Notes

Students enrolled in full-time Running Start are excluded from analysis.  
The lowest and highest enrollment values per grade are highlighted blue and orange, respectively.

### Sources

Lake Washington School District October 2018–19 to 2024–25 headcount enrollment.

# Student Distribution



# Enrollment Perspectives

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## Building Attendance / Enrollment

- Number of students enrolled at a school
- Includes out-of-district students, intra-district transfers, special programs, etc.



## Resident Enrollment



- Number of students that live within a certain region, whether it be the District as a whole or individual attendance areas
- Not subject to student choices (e.g., intra-district transfers), special program placement, etc.

# Enrollment Patterns

## District-wide Transfer Rates

| Grade Group | Total Enrollment | Enrollment from Within District <sup>(a)</sup> | Enrollment from Out-of-District <sup>(b)</sup> | Intra-district Transfers <sup>(c)</sup> | Total Transfers <sup>(d)</sup> | Transfer Rate from Out-of-District | Intra-district Transfer Rate | Total Transfer Rate |
|-------------|------------------|------------------------------------------------|------------------------------------------------|-----------------------------------------|--------------------------------|------------------------------------|------------------------------|---------------------|
| K–5         | 13,539           | 13,342                                         | 197                                            | 1,222                                   | 1,419                          | 1.5%                               | 9.2%                         | 10.5%               |
| 6–8         | 7,388            | 7,326                                          | 62                                             | 1,214                                   | 1,276                          | 0.8%                               | 16.6%                        | 17.3%               |
| 9–12        | 9,112            | 9,042                                          | 70                                             | 1,099                                   | 1,169                          | 0.8%                               | 12.2%                        | 12.8%               |
| K–12        | 30,039           | 29,710                                         | 329                                            | 3,535                                   | 3,864                          | 1.1%                               | 11.9%                        | 12.9%               |

### Notes

Students enrolled in full-time Running Start are excluded from analysis.

(a) "Enrollment from Within District" is the number of students who reside within the district boundary.

(b) "Enrollment from Out-of-District" is the number of students who reside outside the district boundary.

(c) "Intradistrict Transfers" is the number of students who enroll in a school other than their neighborhood school based on the attendance area that they reside in.

(d) "Total Transfers" is the sum of Enrollment from Out-of-District and Intradistrict Transfers.

### Sources

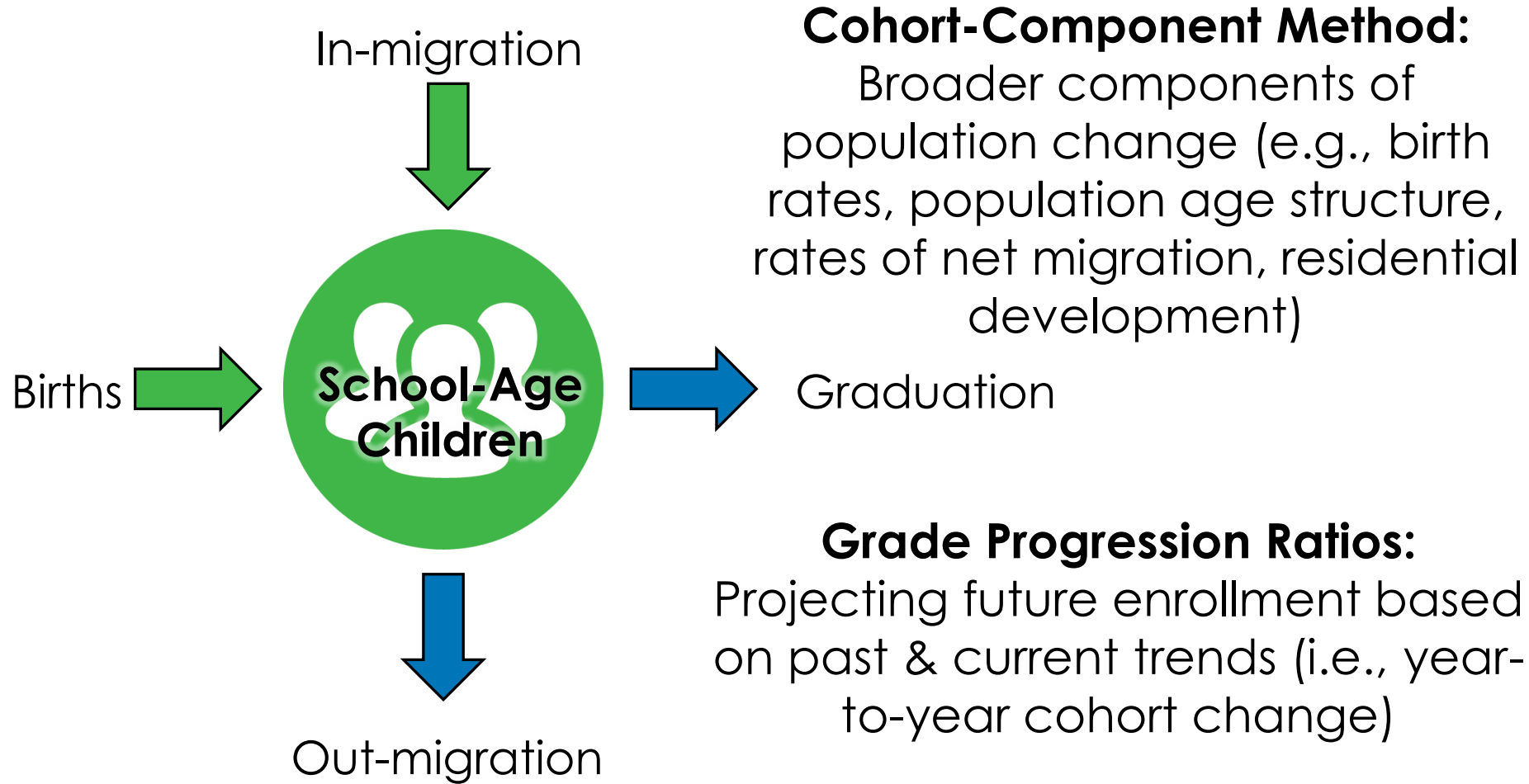
Lake Washington School District 2024–25 attendance areas and October 2024–25 headcount enrollment.



# Enrollment Forecasts

# Methodology / Models

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# Enrollment Forecasts Accuracy

| Grade         | 2024–25<br>Actual<br>Enrollment | One Year Forecasts (Base Year 2023–24) |             |              |                 |             |              |               |            |             |
|---------------|---------------------------------|----------------------------------------|-------------|--------------|-----------------|-------------|--------------|---------------|------------|-------------|
|               |                                 | Low Scenario                           |             |              | Middle Scenario |             |              | High Scenario |            |             |
|               |                                 | Forecast                               | Difference  | Error        | Forecast        | Difference  | Error        | Forecast      | Difference | Error       |
| K             | 1,901                           | 1,858                                  | -43         | -2.3%        | 1,892           | -9          | -0.5%        | 1,927         | 26         | 1.4%        |
| 1             | 2,046                           | 2,089                                  | 43          | 2.1%         | 2,106           | 60          | 2.9%         | 2,126         | 80         | 3.9%        |
| 2             | 2,302                           | 2,288                                  | -14         | -0.6%        | 2,308           | 6           | 0.3%         | 2,332         | 30         | 1.3%        |
| 3             | 2,479                           | 2,436                                  | -43         | -1.7%        | 2,461           | -18         | -0.7%        | 2,485         | 6          | 0.2%        |
| 4             | 2,420                           | 2,413                                  | -7          | -0.3%        | 2,430           | 10          | 0.4%         | 2,449         | 29         | 1.2%        |
| 5             | 2,391                           | 2,351                                  | -40         | -1.7%        | 2,369           | -22         | -0.9%        | 2,387         | -4         | -0.2%       |
| 6             | 2,513                           | 2,507                                  | -6          | -0.2%        | 2,528           | 15          | 0.6%         | 2,544         | 31         | 1.2%        |
| 7             | 2,472                           | 2,406                                  | -66         | -2.7%        | 2,424           | -48         | -1.9%        | 2,442         | -30        | -1.2%       |
| 8             | 2,403                           | 2,373                                  | -30         | -1.2%        | 2,392           | -11         | -0.5%        | 2,409         | 6          | 0.2%        |
| 9             | 2,511                           | 2,399                                  | -112        | -4.5%        | 2,422           | -89         | -3.5%        | 2,435         | -76        | -3.0%       |
| 10            | 2,339                           | 2,299                                  | -40         | -1.7%        | 2,317           | -22         | -0.9%        | 2,333         | -6         | -0.3%       |
| 11            | 2,156                           | 2,145                                  | -11         | -0.5%        | 2,161           | 5           | 0.2%         | 2,173         | 17         | 0.8%        |
| 12            | 2,106                           | 2,073                                  | -33         | -1.6%        | 2,094           | -12         | -0.6%        | 2,105         | -1         | 0.0%        |
| <b>K–12</b>   | <b>30,039</b>                   | <b>29,637</b>                          | <b>-402</b> | <b>-1.3%</b> | <b>29,904</b>   | <b>-135</b> | <b>-0.4%</b> | <b>30,147</b> | <b>108</b> | <b>0.4%</b> |
| K–5           | 13,539                          | 13,435                                 | -104        | -0.8%        | 13,566          | 27          | 0.2%         | 13,706        | 167        | 1.2%        |
| 6–8           | 7,388                           | 7,286                                  | -102        | -1.4%        | 7,344           | -44         | -0.6%        | 7,395         | 7          | 0.1%        |
| 9–12          | 9,112                           | 8,916                                  | -196        | -2.2%        | 8,994           | -118        | -1.3%        | 9,046         | -66        | -0.7%       |
| <b>MAPE †</b> |                                 | --                                     | --          | <b>1.6%</b>  | --              | --          | <b>1.1%</b>  | --            | --         | <b>1.2%</b> |

## Notes

Students enrolled in full-time Running Start and WANIC are excluded from analysis. Shaded cells indicate that actual enrollment fell outside of the range of forecast scenarios—pink when actual enrollment was lower than the low scenario and blue when actual enrollment was higher than the high scenario. † Mean absolute percent error for individual grades.

## Sources

Lake Washington School District October 2024–25 headcount enrollment and FLO 2023–24 base year enrollment forecasts (low, middle, and high scenarios).

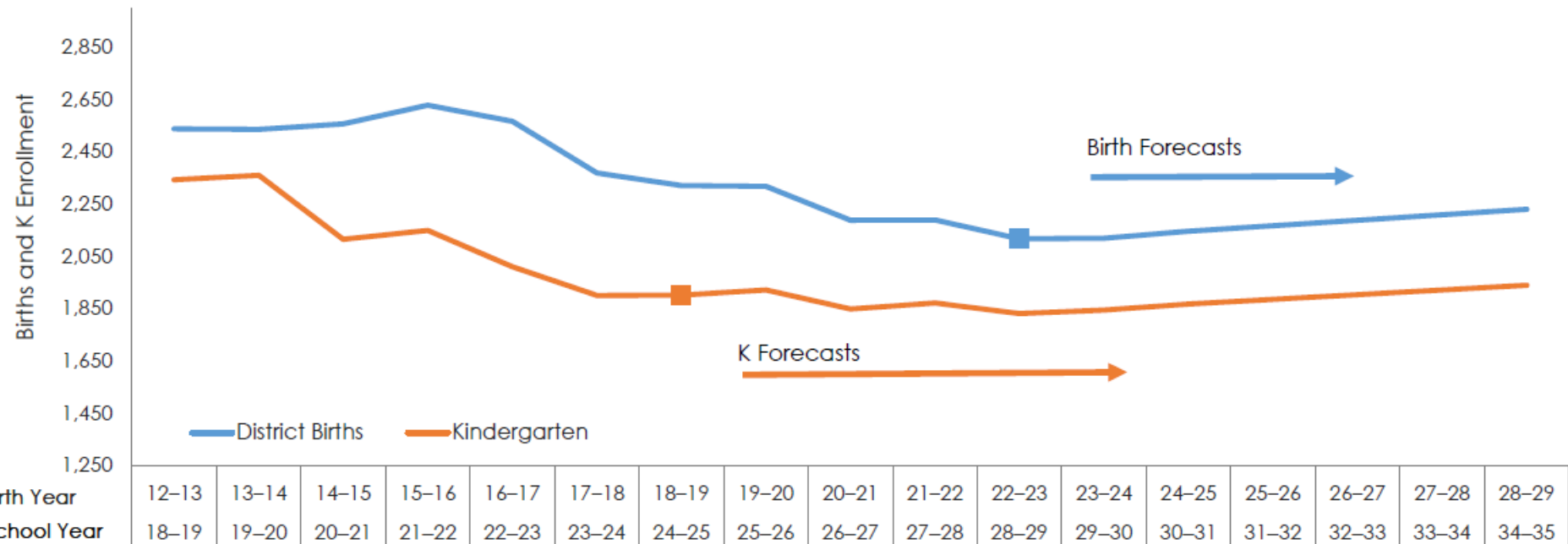
# Births & Kindergarten

## District Births and Kindergarten Enrollment

| Birth Year | 10-11 | 11-12 | 12-13 | 13-14 | 14-15 | 15-16 | 16-17 | 17-18 | 18-19 | 19-20 | 20-21 | 21-22 | 22-23 | Forecasts |       |       |       |       |       |
|------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-----------|-------|-------|-------|-------|-------|
| Births     | 2,452 | 2,541 | 2,537 | 2,535 | 2,556 | 2,628 | 2,566 | 2,369 | 2,321 | 2,318 | 2,188 | 2,189 | 2,117 | 2,120     | 2,146 | 2,167 | 2,188 | 2,209 | 2,230 |

| School Year     | 16-17 | 17-18 | 18-19 | 19-20 | 20-21 | 21-22 | 22-23 | 23-24 | 24-25 | Forecasts |       |       |       |       | 25-26 | 26-27 | 27-28 | 28-29 | 29-30 | 30-31 | 31-32 | 32-33 | 33-34 | 34-35 |
|-----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-----------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Kindergarten    | 2,328 | 2,238 | 2,343 | 2,360 | 2,115 | 2,149 | 2,010 | 1,900 | 1,901 | 1,921     | 1,848 | 1,871 | 1,831 | 1,844 | 1,867 | 1,885 | 1,903 | 1,921 | 1,939 |       |       |       |       |       |
| Ratio to Births | 0.95  | 0.88  | 0.92  | 0.93  | 0.83  | 0.82  | 0.78  | 0.80  | 0.82  | 0.83      | 0.84  | 0.85  | 0.86  | 0.87  | 0.87  | 0.87  | 0.87  | 0.87  | 0.87  |       |       |       |       |       |



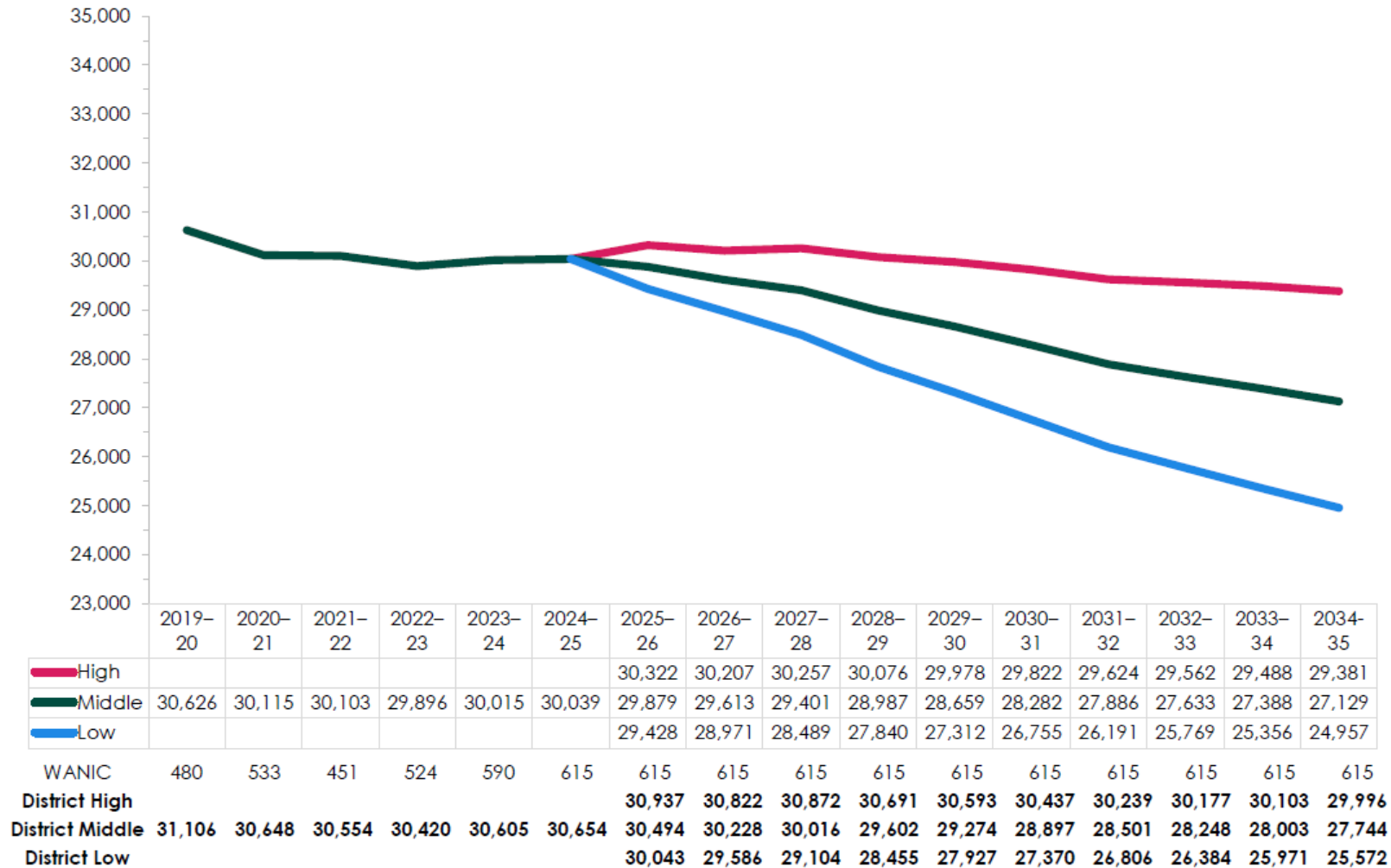
### Notes

Enrollment includes students residing outside of the district boundary. Birth cohorts are aligned with K cohorts (e.g., the 18-19 birth year represents births from September 2018 to August 2019, which is the 24-25 K year). The ratio is calculated by dividing each K enrollment by the births five years earlier (e.g., 24-25 K divided by 18-19 births). Births from 2023 to 2028, which inform K classes beginning with the 2028-29 school year, were forecasted based on projections of women of childbearing age and estimated age-specific birth rates. For birth and K values, darker color shades represent higher values and lighter shades represent lower values.

### Sources

Washington Department of Health 2010 to 2023 births to mothers residing within the district boundary and FLO 2023 to 2029 birth forecasts. Lake Washington School District October 2016-17 to 2024-25 enrollment and FLO October 2025-26 to 2034-35 enrollment forecasts (middle scenario).

# District-wide Forecasts



## Notes

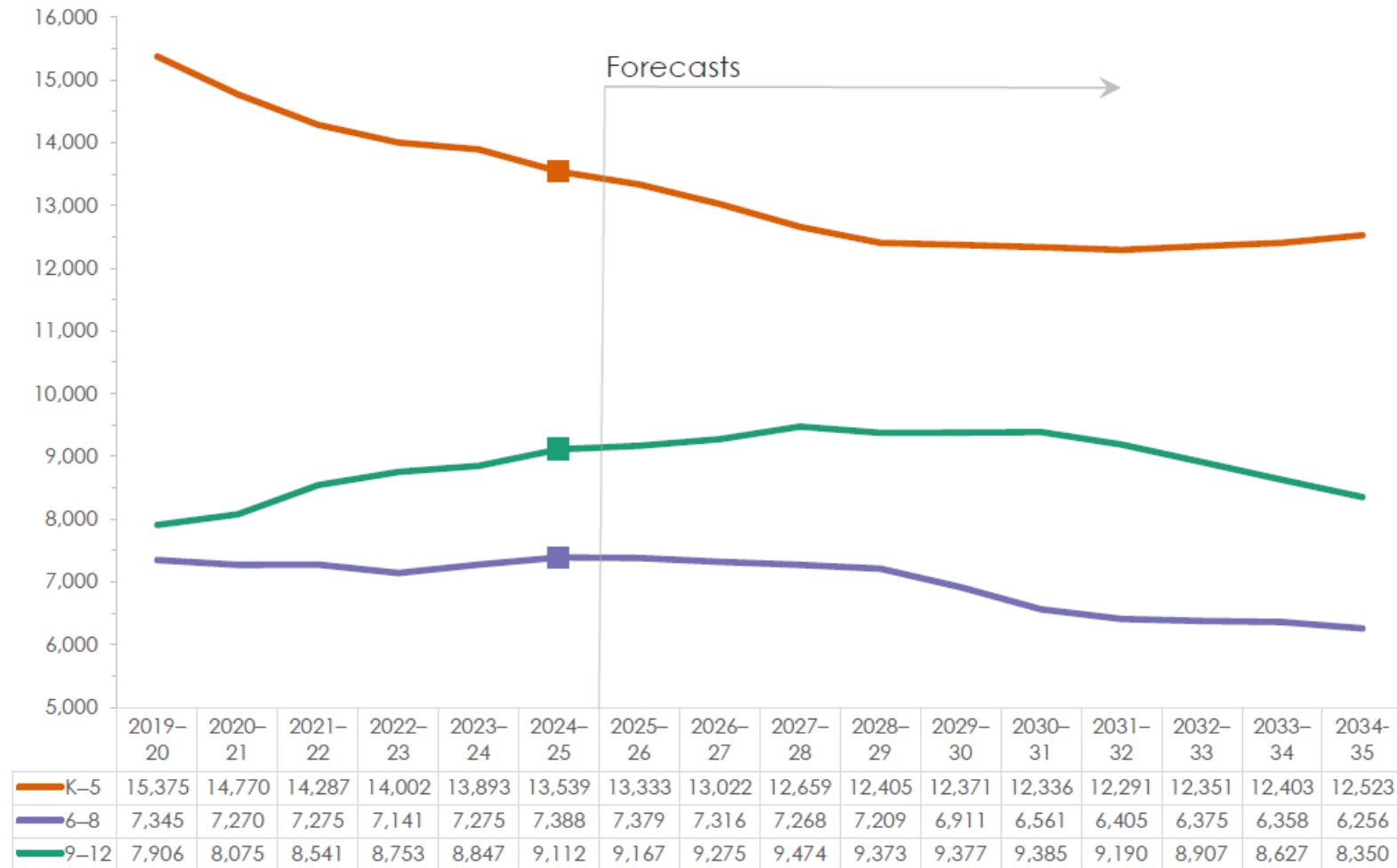
Students enrolled in full-time Running Start are excluded from analysis.

## Sources

Lake Washington School District October 2019–20 to 2024–25 enrollment and FLO October 2025–26 to 2034–35 enrollment forecasts (low, middle, and high scenarios).



# Grade Group Forecasts



## Notes

Students enrolled in full-time Running Start are excluded from analysis.

## Sources

Lake Washington School District October 2019-20 to 2024-25 enrollment and FLO October 2025-26 to 2034-35 enrollment forecasts (middle scenario).

# Individual Grade Forecasts: Middle

| Grade             | 2024-25 | 2025-26 | 2026-27 | 2027-28 | 2028-29 | 2029-30 | 2030-31 | 2031-32 | 2032-33 | 2033-34 | 2034-35 |                    |         |
|-------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|--------------------|---------|
| K                 | 1,901   | 1,921   | 1,848   | 1,871   | 1,831   | 1,844   | 1,867   | 1,885   | 1,903   | 1,921   | 1,939   |                    |         |
| 1                 | 2,046   | 2,075   | 2,100   | 2,020   | 2,046   | 2,002   | 2,016   | 2,041   | 2,061   | 2,081   | 2,100   |                    |         |
| 2                 | 2,302   | 2,092   | 2,122   | 2,147   | 2,065   | 2,092   | 2,047   | 2,061   | 2,087   | 2,107   | 2,128   |                    |         |
| 3                 | 2,479   | 2,330   | 2,117   | 2,148   | 2,173   | 2,090   | 2,117   | 2,072   | 2,086   | 2,112   | 2,133   |                    |         |
| 4                 | 2,420   | 2,490   | 2,340   | 2,127   | 2,157   | 2,183   | 2,100   | 2,127   | 2,081   | 2,096   | 2,122   |                    |         |
| 5                 | 2,391   | 2,425   | 2,495   | 2,346   | 2,133   | 2,160   | 2,189   | 2,105   | 2,133   | 2,086   | 2,101   |                    |         |
| 6                 | 2,513   | 2,369   | 2,401   | 2,466   | 2,310   | 2,103   | 2,118   | 2,156   | 2,073   | 2,101   | 2,054   |                    |         |
| 7                 | 2,472   | 2,522   | 2,377   | 2,409   | 2,474   | 2,318   | 2,110   | 2,125   | 2,163   | 2,080   | 2,108   |                    |         |
| 8                 | 2,403   | 2,488   | 2,538   | 2,393   | 2,425   | 2,490   | 2,333   | 2,124   | 2,139   | 2,177   | 2,094   |                    |         |
| 9                 | 2,511   | 2,421   | 2,505   | 2,554   | 2,408   | 2,440   | 2,505   | 2,345   | 2,135   | 2,150   | 2,188   |                    |         |
| 10                | 2,339   | 2,509   | 2,418   | 2,502   | 2,551   | 2,405   | 2,437   | 2,502   | 2,342   | 2,133   | 2,148   |                    |         |
| 11                | 2,156   | 2,120   | 2,271   | 2,189   | 2,265   | 2,309   | 2,177   | 2,206   | 2,265   | 2,121   | 1,932   |                    |         |
| 12                | 2,106   | 2,117   | 2,081   | 2,229   | 2,149   | 2,223   | 2,266   | 2,137   | 2,165   | 2,223   | 2,082   |                    |         |
|                   |         |         |         |         |         |         |         |         |         |         |         | Change             |         |
|                   |         |         |         |         |         |         |         |         |         |         |         | 2024-25 to 2034-35 |         |
|                   |         |         |         |         |         |         |         |         |         |         |         | Number             | Percent |
| K-5               | 13,539  | 13,333  | 13,022  | 12,659  | 12,405  | 12,371  | 12,336  | 12,291  | 12,351  | 12,403  | 12,523  | -1,016             | -7.5%   |
| 6-8               | 7,388   | 7,379   | 7,316   | 7,268   | 7,209   | 6,911   | 6,561   | 6,405   | 6,375   | 6,358   | 6,256   | -1,132             | -15.3%  |
| 9-12              | 9,112   | 9,167   | 9,275   | 9,474   | 9,373   | 9,377   | 9,385   | 9,190   | 8,907   | 8,627   | 8,350   | -762               | -8.4%   |
| District Subtotal | 30,039  | 29,879  | 29,613  | 29,401  | 28,987  | 28,659  | 28,282  | 27,886  | 27,633  | 27,388  | 27,129  | -2,910             | -9.7%   |
| WANIC             | 615     | 615     | 615     | 615     | 615     | 615     | 615     | 615     | 615     | 615     | 615     |                    |         |
| District Total    | 30,654  | 30,494  | 30,228  | 30,016  | 29,602  | 29,274  | 28,897  | 28,501  | 28,248  | 28,003  | 27,744  | -2,910             | -9.5%   |

## Notes

Students enrolled in full-time Running Start are excluded from analysis.

Darker shading represents higher values and lighter shading represents lower values.

## Sources

Lake Washington School District October 2024-25 enrollment and FLO 2025-26 to 2034-35 enrollment forecasts (middle scenario).

# School Forecasts: Juanita

|                   |              |              |              |              |              |              |              |              |              |              |              | 2024-25 to 2034-35 |              |
|-------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------------|--------------|
| Elementary School | 2024-25      | 2025-26      | 2026-27      | 2027-28      | 2028-29      | 2029-30      | 2030-31      | 2031-32      | 2032-33      | 2033-34      | 2034-35      | Number             | Percent      |
| Bell ES           | 436          | 456          | 471          | 482          | 485          | 483          | 473          | 473          | 475          | 475          | 479          | 43                 | 9.9%         |
| Frost ES          | 427          | 422          | 423          | 415          | 417          | 414          | 413          | 415          | 421          | 426          | 438          | 11                 | 2.6%         |
| Juanita ES        | 330          | 332          | 328          | 327          | 317          | 325          | 309          | 306          | 308          | 308          | 311          | -19                | -5.8%        |
| Keller ES         | 302          | 294          | 284          | 257          | 248          | 247          | 248          | 245          | 247          | 247          | 251          | -51                | -16.9%       |
| Muir ES           | 323          | 333          | 320          | 311          | 292          | 305          | 314          | 319          | 321          | 321          | 324          | 1                  | 0.3%         |
| Sandburg ES       | 376          | 363          | 338          | 330          | 317          | 330          | 335          | 341          | 349          | 353          | 355          | -21                | -5.6%        |
| Thoreau ES        | 404          | 402          | 400          | 381          | 389          | 383          | 382          | 378          | 378          | 379          | 383          | -21                | -5.2%        |
| <b>K-5</b>        | <b>2,598</b> | <b>2,602</b> | <b>2,564</b> | <b>2,503</b> | <b>2,465</b> | <b>2,487</b> | <b>2,474</b> | <b>2,477</b> | <b>2,499</b> | <b>2,509</b> | <b>2,541</b> | <b>-57</b>         | <b>-2.2%</b> |
|                   |              |              |              |              |              |              |              |              |              |              |              | 2024-25 to 2034-35 |              |
| Middle School     | 2024-25      | 2025-26      | 2026-27      | 2027-28      | 2028-29      | 2029-30      | 2030-31      | 2031-32      | 2032-33      | 2033-34      | 2034-35      | Number             | Percent      |
| Finn Hill MS      | 667          | 651          | 649          | 656          | 674          | 650          | 646          | 639          | 648          | 630          | 616          | -51                | -7.6%        |
| Kamiakin MS       | 575          | 592          | 611          | 633          | 639          | 607          | 557          | 538          | 543          | 549          | 540          | -35                | -6.1%        |
| <b>6-8</b>        | <b>1,242</b> | <b>1,243</b> | <b>1,260</b> | <b>1,289</b> | <b>1,313</b> | <b>1,257</b> | <b>1,203</b> | <b>1,177</b> | <b>1,191</b> | <b>1,179</b> | <b>1,156</b> | <b>-86</b>         | <b>-6.9%</b> |
|                   |              |              |              |              |              |              |              |              |              |              |              | 2024-25 to 2034-35 |              |
| High School       | 2024-25      | 2025-26      | 2026-27      | 2027-28      | 2028-29      | 2029-30      | 2030-31      | 2031-32      | 2032-33      | 2033-34      | 2034-35      | Number             | Percent      |
| Juanita HS        | 1,685        | 1,680        | 1,673        | 1,694        | 1,679        | 1,702        | 1,751        | 1,750        | 1,708        | 1,675        | 1,622        | -63                | -3.7%        |
| <b>9-12</b>       | <b>1,685</b> | <b>1,680</b> | <b>1,673</b> | <b>1,694</b> | <b>1,679</b> | <b>1,702</b> | <b>1,751</b> | <b>1,750</b> | <b>1,708</b> | <b>1,675</b> | <b>1,622</b> | <b>-63</b>         | <b>-3.7%</b> |
|                   |              |              |              |              |              |              |              |              |              |              |              | 2024-25 to 2034-35 |              |
| All Schools       | 2024-25      | 2025-26      | 2026-27      | 2027-28      | 2028-29      | 2029-30      | 2030-31      | 2031-32      | 2032-33      | 2033-34      | 2034-35      | Number             | Percent      |
| <b>K-12</b>       | <b>5,525</b> | <b>5,525</b> | <b>5,497</b> | <b>5,486</b> | <b>5,457</b> | <b>5,446</b> | <b>5,428</b> | <b>5,404</b> | <b>5,398</b> | <b>5,363</b> | <b>5,319</b> | <b>-206</b>        | <b>-3.7%</b> |

## Notes

Students enrolled in full-time Running Start are excluded from analysis. WANIC K-12 enrollment total not included.

## Sources

Lake Washington School District October 2024-25 enrollment and FLO 2025-26 to 2034-35 enrollment forecasts (middle scenario).



# School Forecasts: Lake Washington

| Elementary School | 2024-25      | 2025-26      | 2026-27      | 2027-28      | 2028-29      | 2029-30      | 2030-31      | 2031-32      | 2032-33      | 2033-34      | 2034-35      | 2024-25 to 2034-35 |              |
|-------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------------|--------------|
|                   |              |              |              |              |              |              |              |              |              |              |              | Number             | Percent      |
| Audubon ES        | 433          | 429          | 416          | 393          | 382          | 378          | 371          | 369          | 369          | 369          | 373          | -60                | -13.9%       |
| Franklin ES       | 454          | 460          | 458          | 462          | 436          | 416          | 427          | 426          | 432          | 438          | 442          | -12                | -2.6%        |
| Kirk ES           | 595          | 570          | 561          | 538          | 537          | 530          | 516          | 513          | 516          | 517          | 523          | -72                | -12.1%       |
| Lakeview ES       | 607          | 591          | 579          | 563          | 558          | 558          | 542          | 537          | 538          | 541          | 544          | -63                | -10.4%       |
| Rose Hill ES      | 571          | 595          | 594          | 588          | 580          | 574          | 574          | 575          | 578          | 580          | 585          | 14                 | 2.5%         |
| Rush ES           | 635          | 640          | 638          | 639          | 628          | 623          | 617          | 613          | 614          | 615          | 621          | -14                | -2.2%        |
| Twain ES          | 551          | 540          | 543          | 522          | 518          | 515          | 524          | 525          | 528          | 531          | 536          | -15                | -2.7%        |
| <b>K-5</b>        | <b>3,846</b> | <b>3,825</b> | <b>3,789</b> | <b>3,705</b> | <b>3,639</b> | <b>3,594</b> | <b>3,571</b> | <b>3,558</b> | <b>3,575</b> | <b>3,591</b> | <b>3,624</b> | <b>-222</b>        | <b>-5.8%</b> |

| Middle School | 2024-25      | 2025-26      | 2026-27      | 2027-28      | 2028-29      | 2029-30      | 2030-31      | 2031-32      | 2032-33      | 2033-34      | 2034-35      | 2024-25 to 2034-35 |              |
|---------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------------|--------------|
|               |              |              |              |              |              |              |              |              |              |              |              | Number             | Percent      |
| Kirkland MS   | 753          | 862          | 858          | 933          | 888          | 873          | 825          | 819          | 811          | 794          | 780          | 27                 | 3.6%         |
| Rose Hill MS  | 904          | 866          | 876          | 823          | 858          | 855          | 831          | 806          | 780          | 781          | 764          | -140               | -15.5%       |
| <b>6-8</b>    | <b>1,657</b> | <b>1,728</b> | <b>1,734</b> | <b>1,756</b> | <b>1,746</b> | <b>1,728</b> | <b>1,656</b> | <b>1,625</b> | <b>1,591</b> | <b>1,575</b> | <b>1,544</b> | <b>-113</b>        | <b>-6.8%</b> |

| High School   | 2024-25      | 2025-26      | 2026-27      | 2027-28      | 2028-29      | 2029-30      | 2030-31      | 2031-32      | 2032-33      | 2033-34      | 2034-35      | 2024-25 to 2034-35 |             |
|---------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------------|-------------|
|               |              |              |              |              |              |              |              |              |              |              |              | Number             | Percent     |
| Lake Wash. HS | 1,955        | 1,977        | 1,994        | 2,079        | 2,106        | 2,144        | 2,177        | 2,162        | 2,126        | 2,093        | 2,030        | 75                 | 3.8%        |
| <b>9-12</b>   | <b>1,955</b> | <b>1,977</b> | <b>1,994</b> | <b>2,079</b> | <b>2,106</b> | <b>2,144</b> | <b>2,177</b> | <b>2,162</b> | <b>2,126</b> | <b>2,093</b> | <b>2,030</b> | <b>75</b>          | <b>3.8%</b> |

| All Schools | 2024-25      | 2025-26      | 2026-27      | 2027-28      | 2028-29      | 2029-30      | 2030-31      | 2031-32      | 2032-33      | 2033-34      | 2034-35      | 2024-25 to 2034-35 |              |
|-------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------------|--------------|
|             |              |              |              |              |              |              |              |              |              |              |              | Number             | Percent      |
| <b>K-12</b> | <b>7,458</b> | <b>7,530</b> | <b>7,517</b> | <b>7,540</b> | <b>7,491</b> | <b>7,466</b> | <b>7,404</b> | <b>7,345</b> | <b>7,292</b> | <b>7,259</b> | <b>7,198</b> | <b>-260</b>        | <b>-3.5%</b> |

## Notes

Students enrolled in full-time Running Start are excluded from analysis. WANIC K-12 enrollment total not included.

## Sources

Lake Washington School District October 2024-25 enrollment and FLO 2025-26 to 2034-35 enrollment forecasts (middle scenario).



# School Forecasts: Redmond

| Elementary School | 2024-25      | 2025-26      | 2026-27      | 2027-28      | 2028-29      | 2029-30      | 2030-31      | 2031-32      | 2032-33      | 2033-34      | 2034-35      | 2024-25 to 2034-35 |              |
|-------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------------|--------------|
|                   |              |              |              |              |              |              |              |              |              |              |              | Number             | Percent      |
| Clara Barton ES   | 453          | 418          | 394          | 384          | 372          | 370          | 372          | 367          | 369          | 369          | 374          | -79                | -17.4%       |
| Einstein ES       | 452          | 458          | 449          | 448          | 431          | 422          | 418          | 413          | 414          | 416          | 421          | -31                | -6.9%        |
| Ella Baker ES     | 405          | 366          | 366          | 338          | 339          | 346          | 353          | 350          | 351          | 350          | 354          | -51                | -12.6%       |
| Mann ES           | 391          | 370          | 346          | 338          | 334          | 349          | 348          | 346          | 345          | 348          | 349          | -42                | -10.7%       |
| Redmond ES        | 543          | 564          | 575          | 578          | 578          | 570          | 582          | 586          | 594          | 604          | 612          | 69                 | 12.7%        |
| Rockwell ES       | 423          | 419          | 398          | 383          | 375          | 374          | 370          | 367          | 367          | 368          | 372          | -51                | -12.1%       |
| Rosa Parks ES     | 456          | 438          | 420          | 395          | 370          | 368          | 380          | 378          | 377          | 378          | 381          | -75                | -16.4%       |
| Wilder ES         | 272          | 253          | 230          | 221          | 221          | 216          | 220          | 219          | 219          | 219          | 222          | -50                | -18.4%       |
| <b>K-5</b>        | <b>3,395</b> | <b>3,286</b> | <b>3,178</b> | <b>3,085</b> | <b>3,020</b> | <b>3,015</b> | <b>3,043</b> | <b>3,026</b> | <b>3,036</b> | <b>3,052</b> | <b>3,085</b> | <b>-310</b>        | <b>-9.1%</b> |

| Middle School | 2024-25      | 2025-26      | 2026-27      | 2027-28      | 2028-29      | 2029-30      | 2030-31      | 2031-32      | 2032-33      | 2033-34      | 2034-35      | 2024-25 to 2034-35 |               |
|---------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------------|---------------|
|               |              |              |              |              |              |              |              |              |              |              |              | Number             | Percent       |
| Redmond MS    | 1,010        | 1,012        | 1,006        | 986          | 974          | 908          | 870          | 850          | 848          | 847          | 833          | -177               | -17.5%        |
| Timberline MS | 795          | 752          | 690          | 646          | 596          | 558          | 475          | 457          | 459          | 484          | 475          | -320               | -40.3%        |
| <b>6-8</b>    | <b>1,805</b> | <b>1,764</b> | <b>1,696</b> | <b>1,632</b> | <b>1,570</b> | <b>1,466</b> | <b>1,345</b> | <b>1,307</b> | <b>1,307</b> | <b>1,331</b> | <b>1,308</b> | <b>-497</b>        | <b>-27.5%</b> |

| High School | 2024-25      | 2025-26      | 2026-27      | 2027-28      | 2028-29      | 2029-30      | 2030-31      | 2031-32      | 2032-33      | 2033-34      | 2034-35      | 2024-25 to 2034-35 |               |
|-------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------------|---------------|
|             |              |              |              |              |              |              |              |              |              |              |              | Number             | Percent       |
| Redmond HS  | 2,194        | 2,238        | 2,295        | 2,357        | 2,314        | 2,269        | 2,207        | 2,095        | 1,982        | 1,873        | 1,796        | -398               | -18.1%        |
| <b>9-12</b> | <b>2,194</b> | <b>2,238</b> | <b>2,295</b> | <b>2,357</b> | <b>2,314</b> | <b>2,269</b> | <b>2,207</b> | <b>2,095</b> | <b>1,982</b> | <b>1,873</b> | <b>1,796</b> | <b>-398</b>        | <b>-18.1%</b> |

| All Schools | 2024-25      | 2025-26      | 2026-27      | 2027-28      | 2028-29      | 2029-30      | 2030-31      | 2031-32      | 2032-33      | 2033-34      | 2034-35      | 2024-25 to 2034-35 |               |
|-------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------------|---------------|
|             |              |              |              |              |              |              |              |              |              |              |              | Number             | Percent       |
| <b>K-12</b> | <b>7,394</b> | <b>7,288</b> | <b>7,169</b> | <b>7,074</b> | <b>6,904</b> | <b>6,750</b> | <b>6,595</b> | <b>6,428</b> | <b>6,325</b> | <b>6,256</b> | <b>6,189</b> | <b>-1,205</b>      | <b>-16.3%</b> |

## Notes

Students enrolled in full-time Running Start are excluded from analysis. WANIC K-12 enrollment total not included.

## Sources

Lake Washington School District October 2024-25 enrollment and FLO 2025-26 to 2034-35 enrollment forecasts (middle scenario).



# School Forecasts: Eastlake

|                   |              |              |              |              |              |              |              |              |              |              |              | 2024-25 to 2034-35 |               |
|-------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------------|---------------|
| Elementary School | 2024-25      | 2025-26      | 2026-27      | 2027-28      | 2028-29      | 2029-30      | 2030-31      | 2031-32      | 2032-33      | 2033-34      | 2034-35      | Number             | Percent       |
| Alcott ES         | 628          | 633          | 634          | 612          | 594          | 599          | 575          | 572          | 575          | 578          | 573          | -55                | -8.8%         |
| Blackwell ES      | 482          | 455          | 436          | 417          | 401          | 408          | 413          | 408          | 408          | 410          | 413          | -69                | -14.3%        |
| Carson ES         | 443          | 441          | 414          | 394          | 381          | 372          | 379          | 376          | 376          | 376          | 379          | -64                | -14.4%        |
| Dickinson ES      | 299          | 302          | 296          | 283          | 279          | 272          | 265          | 263          | 263          | 264          | 267          | -32                | -10.7%        |
| McAuliffe ES      | 480          | 475          | 440          | 433          | 421          | 415          | 413          | 408          | 409          | 409          | 416          | -64                | -13.3%        |
| Mead ES           | 582          | 547          | 523          | 501          | 477          | 481          | 478          | 475          | 476          | 477          | 482          | -100               | -17.2%        |
| Smith ES          | 546          | 526          | 507          | 485          | 487          | 487          | 484          | 487          | 493          | 496          | 502          | -44                | -8.1%         |
| <b>K-5</b>        | <b>3,460</b> | <b>3,379</b> | <b>3,250</b> | <b>3,125</b> | <b>3,040</b> | <b>3,034</b> | <b>3,007</b> | <b>2,989</b> | <b>3,000</b> | <b>3,010</b> | <b>3,032</b> | <b>-428</b>        | <b>-12.4%</b> |
|                   |              |              |              |              |              |              |              |              |              |              |              | 2024-25 to 2034-35 |               |
| Middle School     | 2024-25      | 2025-26      | 2026-27      | 2027-28      | 2028-29      | 2029-30      | 2030-31      | 2031-32      | 2032-33      | 2033-34      | 2034-35      | Number             | Percent       |
| Evergreen MS      | 767          | 758          | 730          | 722          | 737          | 711          | 691          | 667          | 662          | 642          | 635          | -132               | -17.2%        |
| Inglewood MS      | 1,235        | 1,202        | 1,213        | 1,187        | 1,161        | 1,067        | 984          | 947          | 942          | 949          | 931          | -304               | -24.6%        |
| <b>6-8</b>        | <b>2,002</b> | <b>1,960</b> | <b>1,943</b> | <b>1,909</b> | <b>1,898</b> | <b>1,778</b> | <b>1,675</b> | <b>1,614</b> | <b>1,604</b> | <b>1,591</b> | <b>1,566</b> | <b>-436</b>        | <b>-21.8%</b> |
|                   |              |              |              |              |              |              |              |              |              |              |              | 2024-25 to 2034-35 |               |
| High School       | 2024-25      | 2025-26      | 2026-27      | 2027-28      | 2028-29      | 2029-30      | 2030-31      | 2031-32      | 2032-33      | 2033-34      | 2034-35      | Number             | Percent       |
| Eastlake HS       | 2,402        | 2,402        | 2,435        | 2,478        | 2,405        | 2,393        | 2,381        | 2,314        | 2,222        | 2,117        | 2,033        | -369               | -15.4%        |
| <b>9-12</b>       | <b>2,402</b> | <b>2,402</b> | <b>2,435</b> | <b>2,478</b> | <b>2,405</b> | <b>2,393</b> | <b>2,381</b> | <b>2,314</b> | <b>2,222</b> | <b>2,117</b> | <b>2,033</b> | <b>-369</b>        | <b>-15.4%</b> |
|                   |              |              |              |              |              |              |              |              |              |              |              | 2024-25 to 2034-35 |               |
| All Schools       | 2024-25      | 2025-26      | 2026-27      | 2027-28      | 2028-29      | 2029-30      | 2030-31      | 2031-32      | 2032-33      | 2033-34      | 2034-35      | Number             | Percent       |
| <b>K-12</b>       | <b>7,864</b> | <b>7,741</b> | <b>7,628</b> | <b>7,512</b> | <b>7,343</b> | <b>7,205</b> | <b>7,063</b> | <b>6,917</b> | <b>6,826</b> | <b>6,718</b> | <b>6,631</b> | <b>-1,233</b>      | <b>-15.7%</b> |

## Notes

Students enrolled in full-time Running Start are excluded from analysis. WANIC K-12 enrollment total not included.

## Sources

Lake Washington School District October 2024-25 enrollment and FLO 2025-26 to 2034-35 enrollment forecasts (middle scenario).



## WHAT ARE KEY TAKEAWAYS FROM THE LONG-RANGE FORECAST?

- Full report in January 27, 2025 Board Study Session documents
- Enrollment declining by 9.5% or 2,910 student by Fall 2034
  - Will require continued budget adjustments commensurate with enrollment
- Majority of new development is MF which continues to generate low number of students.
- Births have declined and are stabilizing but not returning to 2016 levels.

## DETAILS OF ENROLLMENT DECLINE

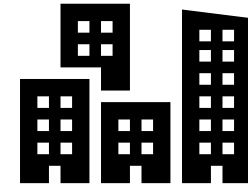
- Lake Washington School District has moved from a rapidly growing district to a district with stable or slightly declining enrollment. This is a result of two primary factors:
  - Decrease in births in King County and within Lake Washington School District combined with a lower percentage of those students enrolling in school. This results in fewer Kindergarten students.
  - New Housing units being built are majority Multi-Family which generate less students
    - 100 multi-family units generates approximately 9 students
    - 100 single-family units generates approximately 61 students

## ANALYSIS OF PROJECTIONS OVER TIME

- District long-term projections are within 1-2% of actual enrollment
- 1% margin represents about 300 students district wide or about 5 students at an elementary school or 22 students at a high school
- These margins are very reasonable for a district of our size

## FORECAST HIGHLIGHTS – HOUSING DEVELOPMENTS

- Housing – majority of future developments will be Multi-family (MF) – 9,500 units projected within forecast period. Single-family (SF) – projected at 1,200
  - Kirkland – expecting 5,500 units growth (87% MF)
  - Redmond – 4,400 units growth (90% MF)
    - Majority multi-family located in City Center and Marymoor Village
  - Sammamish projecting 450 housing units growth (82% MF)



## FORECAST HIGHLIGHTS - BIRTHS

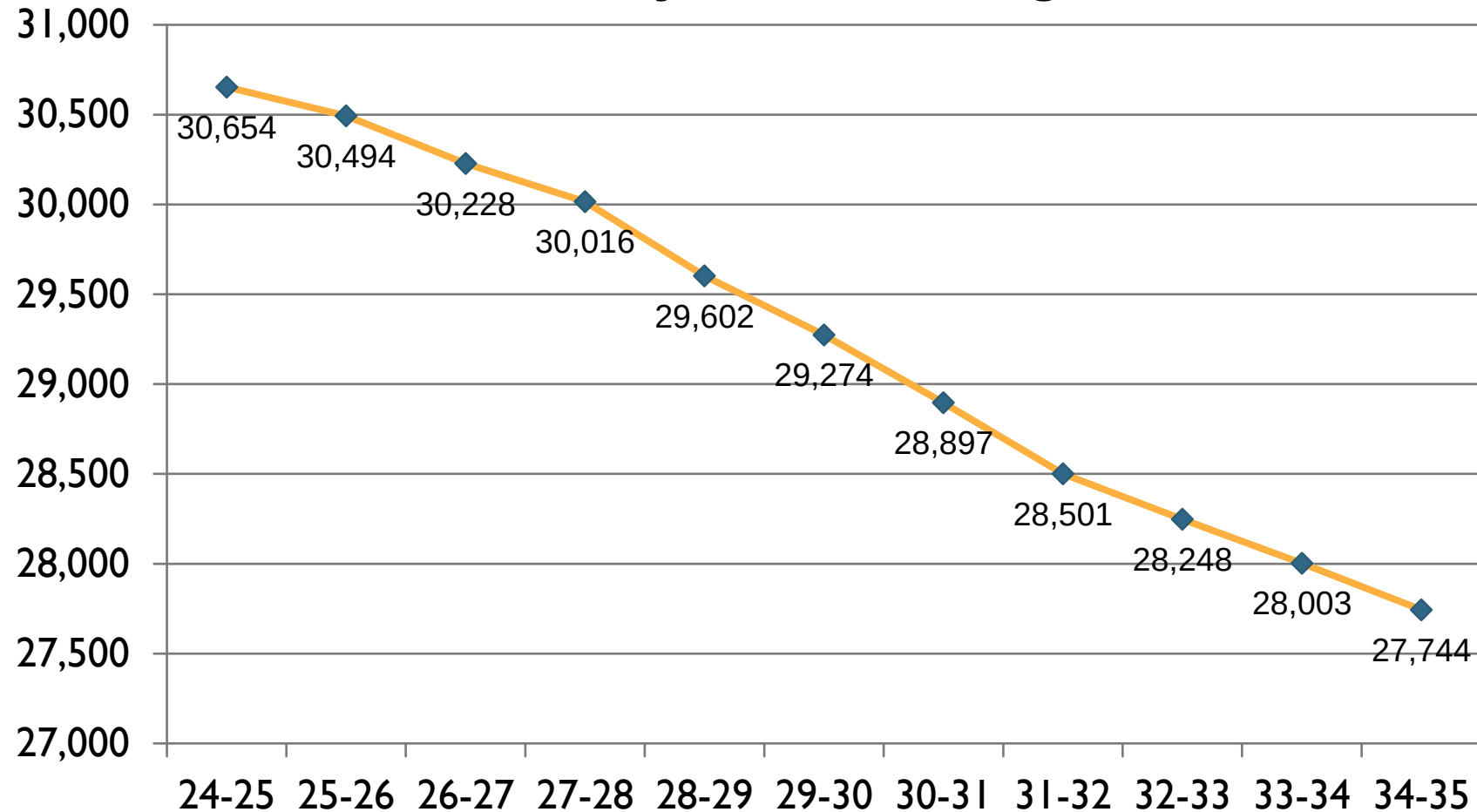
- Births have declined each year since 2016
  - Affects enrollment 5 years later from 2021 to 2027
- Forecast has births stabilizing with moderate increase
  - Affects enrollment from 2028 through 2033
  - Not returning to pre-pandemic levels
- Births within LWSD have declined at a higher rate than King County Births



# Headcount Enrollment Projections

2,900 student loss over 10 years

## Enrollment Projections through 2033



Actual



We are here...

# ENROLLMENT – KINDERGARTEN REGISTRATION

| Year | March Registration | Oct 1 Enrollment | % March to October |
|------|--------------------|------------------|--------------------|
| 2025 | 1,079              | 1,702            | 64.8%              |
| 2024 | 1,248              | 1,901            | 65.6%              |
| 2023 | 1,209              | 1,894            | 63.8%              |
| 2022 | 817                | 2,007            | 40.7%              |
| 2021 | 1,225              | 2,144            | 57.1%              |
| 2020 | 1,559              | 2,114            | 73.8%              |

- Two-year average



Projected K enrollment if two-year average holds

**Birth Data  
projection 1,921**

Restored February Kindergarten welcome and registration events at schools last year – resulted in increased early registrations



# BUDGET AND LEGISLATIVE UPDATE





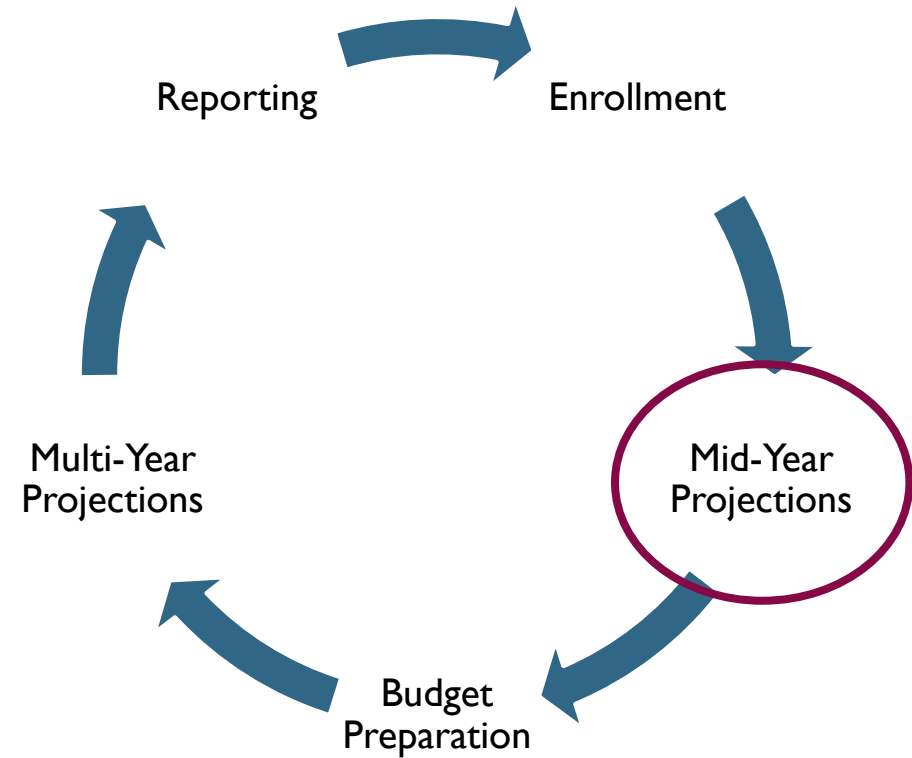
STARTING SCHOOL IN THE FALL?

**REGISTER NOW  
FOR NEXT  
SCHOOL YEAR**

VISIT THE REGISTRATION PAGE FOR MORE INFO —

# BUDGET CYCLE

- Enrollment
- Mid-Year Projections (Fund Balance)
- Legislative Impact
- Budget Preparation
- Multi-year Budget Projection
- Monitoring and Reporting





# BUDGET OUTLOOK AND ASSUMPTIONS

## 2024-25 UPDATE

GENERAL FUND



# 2024-25 BUDGET CHANGES

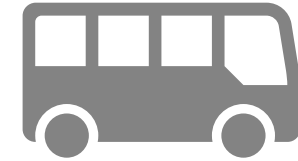
## REVENUE IMPACTS



Basic Ed Enrollment  
(100 Students)  
\$1.1 Million Gain



Special Ed. Enrollment  
(100 Students)  
\$1.2 Million Gain



Transportation  
\$1.7 Million Gain

# 2024-25 BUDGET CHANGES

## EXPENDITURE IMPACTS



Enrollment/Staffing  
\$0.8 Million Cost



Special Education Para  
Educators/Other  
\$1.0 Million Cost

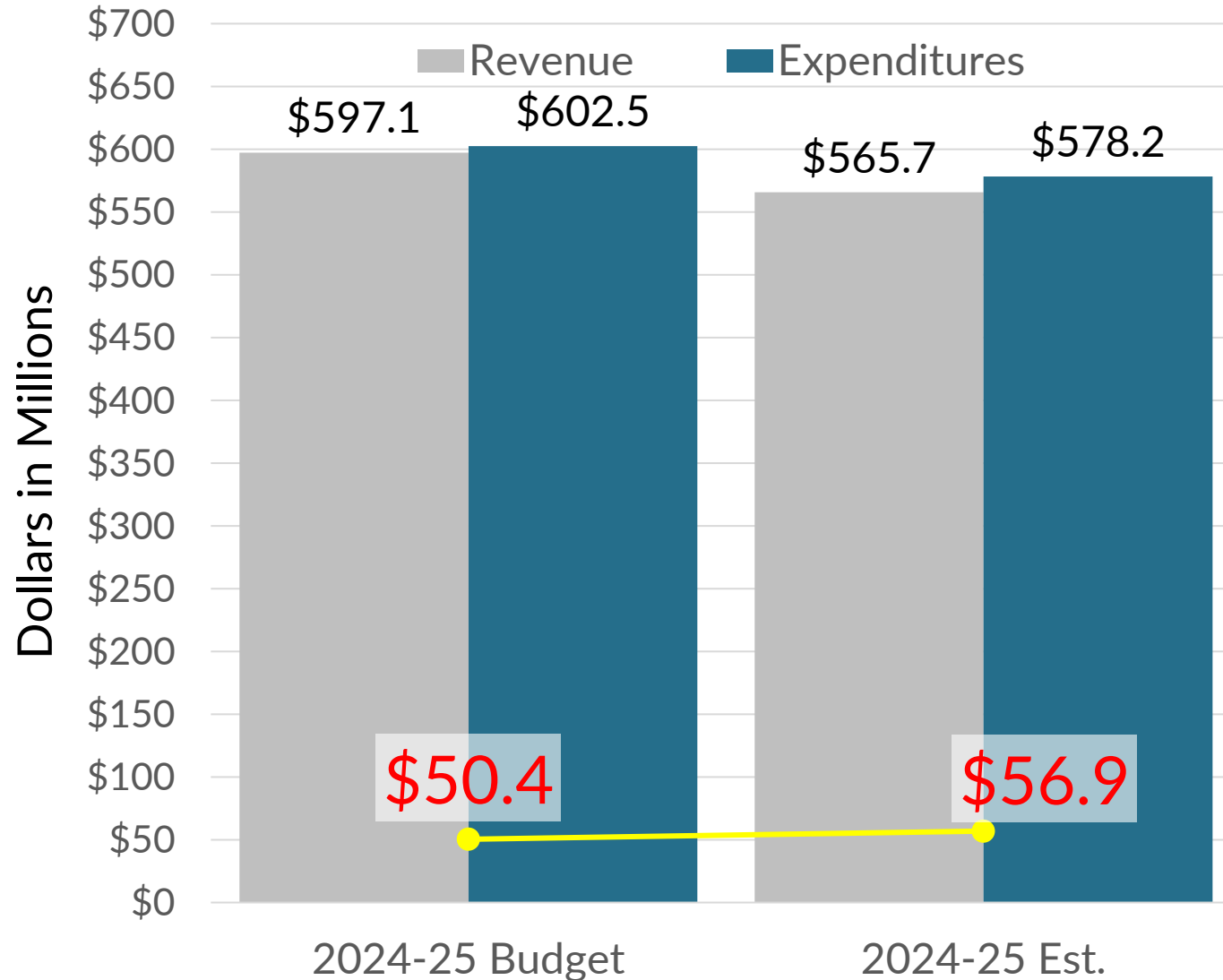


Transportation  
\$1.7 Million cost

## 2024-25 BUDGET OUTLOOK

- District beginning fund balance is \$69.4 Million, which is slightly higher than planned. Fund balance is typically higher than estimated due to required carryover (building budgets, grants/donations, Skills Center, CTE, LAP).
- Included in beginning fund balance is required Carryover/reserve of \$8.6 Million.
- District enrollment is higher than estimated. Negligible impact after increased costs.
- **Additional state apportionment for Transportation.**
- Estimating year-end total fund balance of **\$52-\$57 Million**. Will most likely be higher with committed carryover.

# Revenue & Expenditure 2024-25 Projections



## 2024-25 Estimated

- Beginning Fund Balance includes \$8.6 million due to one-time carryover of grants, building budgets, program allocations. Creates increase in planned expenditures.
- Removed contingency revenue and expenditures
- Higher enrollment than budgeted
- Higher Transportation revenues and exp.
- Expenditure adjustments



# LEGISLATIVE UPDATE



# LAKE WASHINGTON LEGISLATIVE PRIORITIES



- Legislative session expected completion April 27, 2025
- State has \$16 billion budget shortfall, so will be challenging to add new expenditures or enhance current allocations
- Washington School Districts advocating for “Big Three” to reduce funding gaps
  - Special Education
  - Transportation
  - MSOC

# STATUTE CORRECTION FOR LGO BOND USAGE FRONT FUNDING BILL

- Limited General Obligation (LGO) bonds (non-voted bonds) are a tool that can be used to utilize funds more quickly.
- Use of LGO funds is limited to improvements and additions—not allowing new construction
- SB 5090, introduced by Senator Dhingra will allow districts to use LGO funds for all capital construction projects
  - The House companion bill by Representative Callan will be introduced shortly
- Including new construction as an acceptable use would:
  - Create consistency across funding types
  - Allow districts to front-fund capital levy funds more quickly
  - Help keep construction costs down and save taxpayer money
  - NO COST to the state
- Supported by other districts (notably Central Valley, Vancouver, Issaquah)



# BUDGET OUTLOOK AND ASSUMPTIONS MULTI-YEAR FORECAST

GENERAL FUND



# BUDGET CYCLE

- Enrollment
- Mid-Year Projections (Fund Balance)
- Legislative Impact
- Budget Preparation
- Multi-year Budget Projection
- Monitoring and Reporting



## Objective

*The district will implement a balanced budget starting in the 2025-26 school year while maintaining budget reserves to ensure unforeseen changes or events do not create a local financial crisis.*

# ASSUMPTIONS FOR MULTI-YEAR OUTLOOK

## Original Assumptions

- Enrollment - assumed decline of 0.7% per year or 871 over 4 years
- COLA/Benefits/Pension – 1.9% IPD for 2025-26 (\$2.6 million local cost impact)
- No legislative increases in funding or required new expenditures
- Expenditure reductions of \$11-15 million will be required for 2025-26

## Revised Assumptions

- Enrollment – projected decline of 0.9% per year or 1,052 over 4 years
- COLA/Benefits/Pension – 2.5% IPD for 2025-26 (\$2.7 million local cost impact)
- No legislative increases in funding or required new expenditures
- Expenditure reductions of \$10.3 million will be required for 2025-26

Expenditures and revenues will continue to need ongoing realignment

# FOUR-YEAR REQUIRED OUTLOOK: ASSUMPTIONS

## Revenue Assumptions

- Enrollment projections reflect FloAnaytics long-term forecast (Jan 2025) – decline of 0.9% per year or 1,052 students over 4 years

- State IPD:

| Year    | IPD % |
|---------|-------|
| 2025-26 | 2.5   |
| 2026-27 | 2.6   |
| 2027-28 | 2.4   |

- No other significant changes in state funding
- Levy amount based on voter approval and AV increase of 5%

# FUND BALANCE DEFINITION

## Fund Balance

- Represents cash reserves
- Board policy requires 5% minimum fund balance which is \$30-\$31 million
- Funds are not ongoing – can only be spent once

## Fund Balance Categories

- **Restricted for carryover**
- Non-spendable for inventory/prepaid items
- Restricted for Uninsured Risks
- **Reserved for 5% minimum fund balance requirement**
- Unreserved

# PROPOSED UPDATE TO FINANCIAL PLANNING OF FUND BALANCE

On April 7, 2025 The Board had a first reading of an update to Operational Expectation - 05: Financial Planning. A second reading and potential Board action will take place at the May 5, 2025 Board Meeting.

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## Proposed Policy Change:

5.11 Provides for an anticipated year-end fund balance of less than ~~seven~~ ~~five~~ percent of the projected revenue.

## Proposed Interpretation Change:

Superintendent Interpretation:

I interpret this to mean that the budgeted beginning fund balance, revenues, and use of expenditures does not cause the ending fund balance to be below ~~7%~~ ~~5%~~ percent of the projected annual revenue.

## Proposed Indicator Change:

Indicator of Compliance:

- The general fund balance meets or exceeds the ~~7%~~ ~~5%~~ reserve requirement.
- Annually, the fund balance is shared with the board demonstrating the required categories including reserved and unreserved fund balance.

# FOUR-YEAR REQUIRED OUTLOOK: ASSUMPTIONS

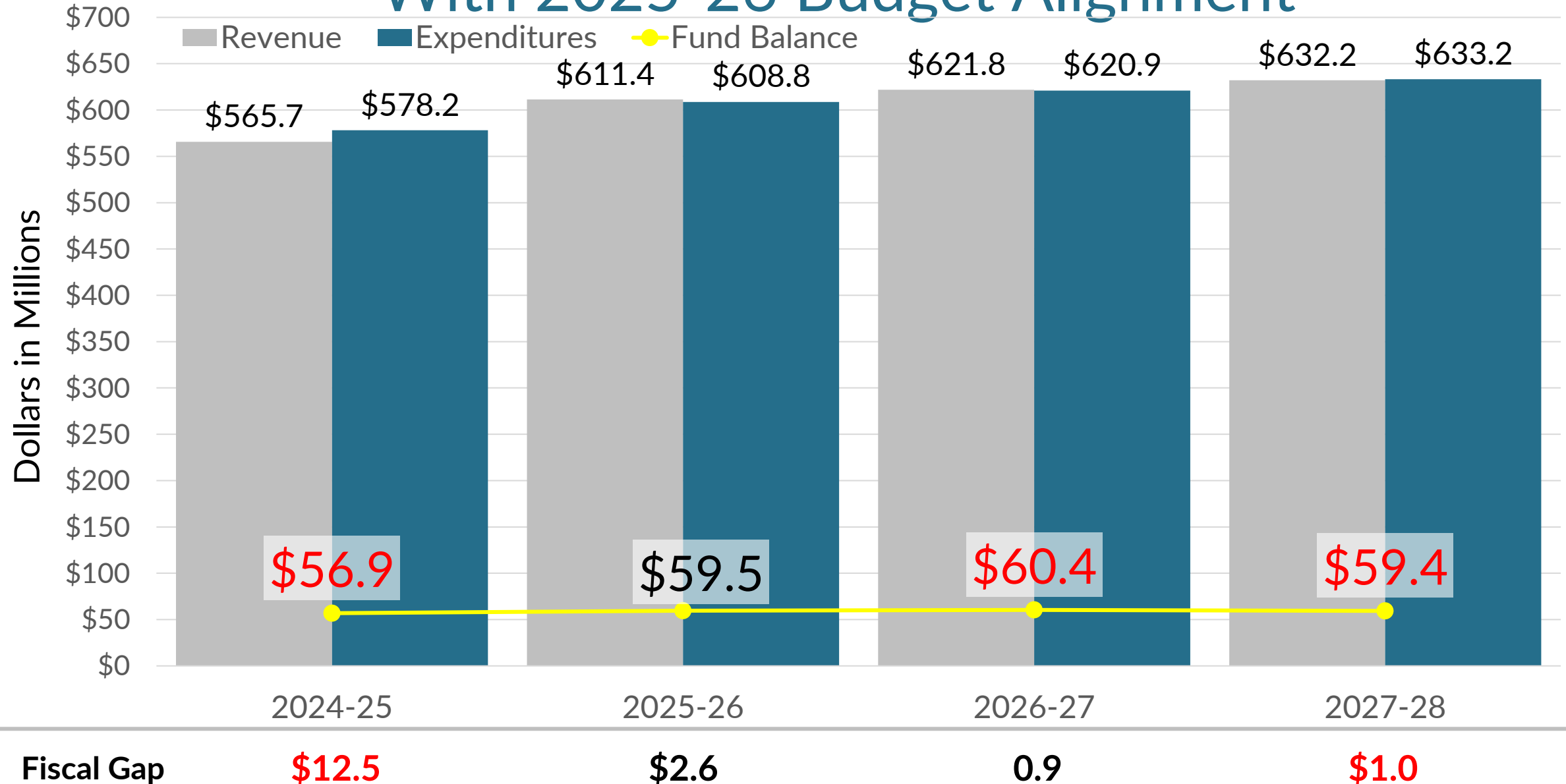
## Expenditure Assumptions

- Certificated, classified, and administrative staffing is aligned with enrollment growth/loss and staffing ratios
- Right-sizing staffing/program reviews/lease costs
- Ongoing local cost needs over state funding for salaries/benefits/retirement
- Ongoing fixed cost increases - Utilities, insurance costs continue to increase
- Ongoing Budget Alignment

## Impact of State COLA

- Each 1% of COLA, it cost the district \$1.4 million in local dollars
- A 2.5% COLA will cost the district \$3.4 million.

# Revenue & Expenditure Projections With 2025-26 Budget Alignment



## KEY TAKEAWAYS

- Expenditures will be aligned with revenues
- Align with strategic priorities
- Fixed costs increases (insurance, utilities) continue to be impactful
- Important to have fund balance higher than minimum policy requirement to be responsive to emergencies and cash flow needs
- Continued monitoring of enrollment and plan for future budget alignment

# TIMELINE AND NEXT STEPS

Feb -  
March

- Updated Long-range enrollment forecast
- Mid-Year budget projections/update assumptions
- Finalize Budget Alignment

April-May

- District receives legislative funding level and new mandates/impacts
- May 5 Board Meeting – Reduced Staffing Resolution
- Budget Recommendations/Budget Office develops budget

June

- Board Study Session
- Board Meeting - Budget Presentation /Public feedback period begins

August

- Board holds Public Hearing
- Board Action to adopt 2025-26 Budget

# Financial Transparency and Comparison Tools

**Puget Sound ESD - Fiscal Dashboard:** The Fiscal & Enrollment Dashboard provides a comprehensive graphical view of your district's financial and enrollment data over the past five years. This dashboard includes key metrics such as annual revenue, expenditure, and student enrollment numbers. It features interactive visualizations that allow users to explore trends, compare year-over-year performance, and identify areas for improvement. Designed for administrators and decision-makers, this dashboard offers valuable insights to support strategic planning and resource allocation.

<https://www.psesd.org/programs-services/administrative-management-services/fiscal-and-state-reporting-services>

<https://ospi.k12.wa.us/policy-funding/school-apportionment/guidance-and-tools/school-district-budget-challenges-and-financial-insolvency>

[financial health indicators model,](#)

OSPI Financial Reporting Summary – Provides Comparison tools for side-by-side comparison with other districts (see Section 3, Table 3)

<https://ospi.k12.wa.us/policy-funding/school-apportionment/school-publications/financial-reporting-summary>

How does LWSD  
compare to  
peer districts?



Top 20 largest districts + Renton  
and Marysville



Publicly available metrics

# Analysis of LWSD Fiscal Comparison

---

LWSD is a leader in fiscal responsibility and resource management

A light blue downward-pointing arrow indicating a flow from the first statement to the second.

LWSD does more with less

A light blue downward-pointing arrow indicating a flow from the second statement to the third.

LWSD has a very low percent of central administration

## Rank Order by Size of District

Lake Washington School District is the 2<sup>nd</sup> Largest School District in Washington State.

|             | Size Rank |
|-------------|-----------|
| Seattle     | 1         |
| LWSD        | 2         |
| Spokane     | 3         |
| Tacoma      | 4         |
| Kent        | 5         |
| Evergreen   | 6         |
| Puyallup    | 7         |
| Northshore  | 8         |
| Vancouver   | 9         |
| Federal Way | 10        |
| Bethel      | 11        |
| Everett     | 12        |
| Edmonds     | 13        |
| Issaquah    | 14        |
| Bellevue    | 15        |
| Kennewick   | 16        |
| Pasco       | 17        |
| Highline    | 18        |
| Auburn      | 19        |
| Yakima      | 20        |
| Renton      | 23        |
| Marysville  | 32        |

# Rank Order by OSPI Fiscal Health Metric

Lake Washington School District is rated as the 2<sup>nd</sup> fiscally healthy district among peer districts and rated as 1<sup>st</sup> in the Puget Sound region as measured by the OSPI Fiscal Health Tool.

This demonstrates sound fiscal health as measured by a tool that considers a variety of financial factors.

|             | Size Rank | OSPI Rank | OSPI Health |
|-------------|-----------|-----------|-------------|
| Kennewick   | 16        | 1         | 3.70        |
| LWSD        | 2         | 2         | 3.30        |
| Issaquah    | 14        | 3         | 3.30        |
| Bethel      | 11        | 4         | 3.30        |
| Highline    | 18        | 5         | 3.30        |
| Kent        | 5         | 6         | 3.20        |
| Everett     | 12        | 7         | 3.15        |
| Auburn      | 19        | 8         | 2.95        |
| Spokane     | 3         | 9         | 2.65        |
| Seattle     | 1         | 10        | 2.65        |
| Pasco       | 17        | 11        | 2.65        |
| Puyallup    | 7         | 12        | 2.65        |
| Evergreen   | 6         | 13        | 2.60        |
| Federal Way | 10        | 14        | 2.45        |
| Edmonds     | 13        | 15        | 2.40        |
| Tacoma      | 4         | 16        | 2.15        |
| Renton      | 23        | 17        | 2.15        |
| Yakima      | 20        | 18        | 1.70        |
| Vancouver   | 9         | 19        | 1.50        |
| Northshore  | 8         | 20        | 1.20        |
| Bellevue    | 15        | 21        | 1.00        |
| Marysville  | 32        | 22        | 0.80        |

# Rank Order by Percent of Central Administration

Lake Washington School District has the 3<sup>rd</sup> lowest percent of central administration (20 of 22 districts) and the lowest among peer districts in the Puget Sound region.

|             | Size Rank | Admin Rank | Percent of Admin |
|-------------|-----------|------------|------------------|
| Highline    | 18        | 1          | 7.20%            |
| Bellevue    | 15        | 2          | 6.51%            |
| Federal Way | 10        | 3          | 6.05%            |
| Bethel      | 11        | 4          | 6.04%            |
| Renton      | 23        | 5          | 6.03%            |
| Kent        | 5         | 6          | 5.95%            |
| Puyallup    | 7         | 7          | 5.94%            |
| Pasco       | 17        | 8          | 5.85%            |
| Yakima      | 20        | 9          | 5.83%            |
| Auburn      | 19        | 10         | 5.79%            |
| Northshore  | 8         | 11         | 5.71%            |
| Marysville  | 32        | 12         | 5.58%            |
| Seattle     | 1         | 13         | 5.52%            |
| Evergreen   | 6         | 14         | 5.41%            |
| Tacoma      | 4         | 15         | 5.31%            |
| Everett     | 12        | 16         | 5.25%            |
| Edmonds     | 13        | 17         | 5.11%            |
| Issaquah    | 14        | 18         | 4.89%            |
| Spokane     | 3         | 19         | 4.83%            |
| LWSD        | 2         | 20         | 4.60%            |
| Vancouver   | 9         | 21         | 4.55%            |
| Kennewick   | 16        | 22         | 4.54%            |

# Rank Order by Average Total Per Pupil Revenue

Lake Washington School District has the 4<sup>th</sup> lowest per pupil revenue among peer districts and the 2<sup>nd</sup> lowest in the Puget Sound Region.

Difference:

- Seattle + \$4,660
- Bellevue + \$2,639
- Issaquah + \$1,251
- Northshore + \$726

|             | Size Ran | Total Rank | Total Per Pupi |
|-------------|----------|------------|----------------|
| Seattle     | 1        | 1          | \$22,307       |
| Highline    | 18       | 2          | \$21,756       |
| Renton      | 23       | 3          | \$20,435       |
| Kent        | 5        | 4          | \$20,396       |
| Bellevue    | 15       | 5          | \$20,286       |
| Tacoma      | 4        | 6          | \$20,178       |
| Edmonds     | 13       | 7          | \$19,678       |
| Everett     | 12       | 8          | \$19,617       |
| Spokane     | 3        | 9          | \$19,519       |
| Federal Way | 10       | 10         | \$19,380       |
| Auburn      | 19       | 11         | \$19,101       |
| Issaquah    | 14       | 12         | \$18,898       |
| Marysville  | 32       | 13         | \$18,872       |
| Vancouver   | 9        | 14         | \$18,516       |
| Evergreen   | 6        | 15         | \$18,495       |
| Northshore  | 8        | 16         | \$18,373       |
| Bethel      | 11       | 17         | \$17,939       |
| Yakima      | 20       | 18         | \$17,809       |
| LWSD        | 2        | 19         | \$17,647       |
| Puyallup    | 7        | 20         | \$17,569       |
| Kennewick   | 16       | 21         | \$16,912       |
| Pasco       | 17       | 22         | \$16,805       |

# Rank Order by Average State Allocation Per Pupil Revenue

Lake Washington School District has the 3<sup>rd</sup> lowest state allocation of per pupil revenue among peer districts.

Difference:

- Seattle + \$1,462
- Bellevue + \$59
- Issaquah - \$30
- Northshore + \$385

|             | Size Ran | State<br>Ran | State    |
|-------------|----------|--------------|----------|
| Marysville  | 32       | 1            | \$15,313 |
| Highline    | 18       | 2            | \$15,310 |
| Renton      | 23       | 3            | \$14,965 |
| Seattle     | 1        | 4            | \$14,847 |
| Federal Way | 10       | 5            | \$14,687 |
| Kent        | 5        | 6            | \$14,684 |
| Everett     | 12       | 7            | \$14,611 |
| Edmonds     | 13       | 8            | \$14,441 |
| Auburn      | 19       | 9            | \$14,351 |
| Yakima      | 20       | 10           | \$14,171 |
| Evergreen   | 6        | 11           | \$14,164 |
| Tacoma      | 4        | 12           | \$14,152 |
| Bethel      | 11       | 13           | \$13,816 |
| Northshore  | 8        | 14           | \$13,770 |
| Pasco       | 17       | 15           | \$13,718 |
| Vancouver   | 9        | 16           | \$13,572 |
| Kennewick   | 16       | 17           | \$13,472 |
| Bellevue    | 15       | 18           | \$13,444 |
| Spokane     | 3        | 19           | \$13,411 |
| LWSD        | 2        | 20           | \$13,385 |
| Issaquah    | 14       | 21           | \$13,355 |
| Puyallup    | 7        | 22           | \$13,339 |

# Rank Order by Average Federal Allocation Per Pupil Revenue

Lake Washington School District has the lowest federal allocation of per pupil revenue among peer districts.

Difference:

- Seattle + \$1,080
- Bellevue + \$289
- Issaquah + \$63
- Northshore + \$184

|             | Size Ran | Federal Rank | Federal |
|-------------|----------|--------------|---------|
| Spokane     | 3        | 1            | \$2,714 |
| Highline    | 18       | 2            | \$2,671 |
| Kennewick   | 16       | 3            | \$2,499 |
| Tacoma      | 4        | 4            | \$2,496 |
| Kent        | 5        | 5            | \$2,490 |
| Yakima      | 20       | 6            | \$2,427 |
| Federal Way | 10       | 7            | \$2,282 |
| Renton      | 23       | 8            | \$2,197 |
| Bethel      | 11       | 9            | \$1,881 |
| Auburn      | 19       | 10           | \$1,823 |
| Vancouver   | 9        | 11           | \$1,684 |
| Evergreen   | 6        | 12           | \$1,652 |
| Pasco       | 17       | 13           | \$1,599 |
| Marysville  | 32       | 14           | \$1,505 |
| Seattle     | 1        | 15           | \$1,505 |
| Puyallup    | 7        | 16           | \$1,094 |
| Everett     | 12       | 17           | \$1,083 |
| Edmonds     | 13       | 18           | \$1,038 |
| Bellevue    | 15       | 19           | \$714   |
| Northshore  | 8        | 20           | \$609   |
| Issaquah    | 14       | 21           | \$488   |
| LWSD        | 2        | 22           | \$425   |

# Rank Order by Average Other Allocation Per Pupil Revenue

Lake Washington School District has the median other allocation of per pupil revenue among peer districts.

Difference:

- Seattle + \$1,336
- Bellevue + \$1,614
- Issaquah + \$455
- Northshore + \$278

|             | Size Ran | Other Ran | Othe    |
|-------------|----------|-----------|---------|
| Bellevue    | 15       | 1         | \$1,969 |
| Seattle     | 1        | 2         | \$1,691 |
| Issaquah    | 14       | 3         | \$810   |
| Edmonds     | 13       | 4         | \$742   |
| Northshore  | 8        | 5         | \$633   |
| Evergreen   | 6        | 6         | \$578   |
| Everett     | 12       | 7         | \$559   |
| Vancouver   | 9        | 8         | \$522   |
| Tacoma      | 4        | 9         | \$457   |
| Highline    | 18       | 10        | \$408   |
| LWSD        | 2        | 11        | \$355   |
| Federal Way | 10       | 12        | \$340   |
| Marysville  | 32       | 13        | \$290   |
| Spokane     | 3        | 14        | \$207   |
| Renton      | 23       | 15        | \$170   |
| Pasco       | 17       | 16        | \$111   |
| Auburn      | 19       | 17        | \$77    |
| Puyallup    | 7        | 18        | \$77    |
| Kent        | 5        | 19        | \$68    |
| Kennewick   | 16       | 20        | \$54    |
| Bethel      | 11       | 21        | \$45    |
| Yakima      | 20       | 22        | \$16    |

# Rank Order by Average Local Allocation Per Pupil Revenue

Lake Washington School District has the 4<sup>th</sup> highest local allocation of per pupil revenue among peer districts.

Difference:

- Seattle + \$782
- Bellevue + \$677
- Issaquah + \$763
- Northshore - \$119

|             | Size Rank | Local Rank | Local Allocation |
|-------------|-----------|------------|------------------|
| Seattle     | 1         | 1          | \$4,262          |
| Issaquah    | 14        | 2          | \$4,243          |
| Bellevue    | 15        | 3          | \$4,157          |
| LWSD        | 2         | 4          | \$3,480          |
| Edmonds     | 13        | 5          | \$3,456          |
| Highline    | 18        | 6          | \$3,366          |
| Everett     | 12        | 7          | \$3,363          |
| Northshore  | 8         | 8          | \$3,361          |
| Spokane     | 3         | 9          | \$3,184          |
| Kent        | 5         | 10         | \$3,152          |
| Renton      | 23        | 11         | \$3,101          |
| Tacoma      | 4         | 12         | \$3,071          |
| Puyallup    | 7         | 13         | \$3,058          |
| Auburn      | 19        | 14         | \$2,848          |
| Vancouver   | 9         | 15         | \$2,735          |
| Bethel      | 11        | 16         | \$2,196          |
| Evergreen   | 6         | 17         | \$2,101          |
| Federal Way | 10        | 18         | \$2,070          |
| Marysville  | 32        | 19         | \$1,763          |
| Pasco       | 17        | 20         | \$1,375          |
| Yakima      | 20        | 21         | \$1,193          |
| Kennewick   | 16        | 22         | \$885            |

From the measures  
of fiscal health and  
available revenue:

Lake Washington School District receives lower than average per pupil funding and continues to achieve significant results in partnership with our community.

Lake Washington School District has managed available resources extremely well even through the uncertainty of McCleary, levy lid changes, the pandemic, and the current decline in enrollment and revenue.



## FINANCIAL REPORTS FEBRUARY, 2025

# 2024-25 Work Plan

- Quarterly, 2<sup>rd</sup> Thursday 5:00-7:00 or more often as needed
- Planning for future EP&O Levy and Technology & Capital Projects Levy in the spring; shared meeting with Facility Advisory Committee

| Date              | Topic                                                                               |
|-------------------|-------------------------------------------------------------------------------------|
| November 14, 2024 | Enrollment, Budget Town Hall, Year End Financial Report, Work Plan                  |
| January 9, 2025   | Budget Update, Capital Budget information                                           |
| April 24, 2025    | Enrollment Forecast, Budget Update, Financial Transparency Tools, Financial Reports |
| May 15, 2025      | Levy Advisory Committee (Joint BAC and FAC)                                         |
| June 12, 2025     | Levy Advisory Committee (Joint BAC and FAC)                                         |

