Simi Valley Schools

SIMI VALLEY UNIFIED SCHOOL DISTRICT

BOARD APPROVED ITEMS FROM THE 4.15.25 BOE MEETING

APPROVED FOR PROCESSING
BY SUPERINTENDENT'S OFFICE
4/15/25
Date
Signature

TITLE: RATIFICATION OF AWARD OF LEASE-LEASEBACK B25LS456, SIMI VALLEY HIGH SCHOOL MPR DEMOLITION PHASE II AND UTILITY BUILDING, TO BALFOUR BEATTY CONSTRUCTION, LLC

Business & Facilities
Consent #5

April 15, 2025

Prepared by: Ron Todo, Associate Superintendent
Business & Facilities

Background Information

On January 18, 2022 the Board of Education approved Balfour Beatty Construction, LLC as the Lease Leaseback (LLB) Contractor for the projects at Royal High School and amended on March 14, 2023 to incorporate the Simi Valley High School MPR / Kitchen / Classroom Bldg.

Agreement No. R22-02903 is being utilized as the Master Construction Agreement for assigning projects to Balfour Beatty Construction, LLC.

Fiscal Analysis

Fee Proposal for the following:

$3,268,512.00 Base Price
$ 302,452.00 Construction Contingency
$3,570,964.00 Guaranteed Maximum Price (GMP) Not To Exceed
$ 302,452.00 District Contingency
$ 2,269.00 Financing Cost
$3,875,685.00 Total Contract Amount, Not to Exceed, funded with Measure X

Recommendation

It is recommended that the Board of Education approve ratification of award of Lease-Leaseback B25LS456, Simi Valley High School MPR Demolition Phase II and Utility Building, to Balfour Beatty Construction, LLC.

On motion # 12B by Trustee Smollen, seconded by Trustee Jamer and carried by a vote of 5/0, the Board of Education, by a roll-call vote, ratified the award of Lease-Leaseback B25LS456, Simi Valley High School MPR Demolition Phase II and Utility Building, to Balfour Beatty Construction, LLC.

Ayes: Jamer, Yohraw, Jessica, Smollen, Pine Noes: 0 Absent: 0 Abstained: 0

Docusign Envelope ID: CB1A00F7-BA8D-4AA5-AA42-CF22DAD3DA5E

EXHIBIT "A"

Simi Valley Schools
SIMI VALLEY UNIFIED SCHOOL DISTRICT

Ron Todo, Associate Superintendent of Business & Facilities
101 W. Cochran Street Simi Valley, CA 93065
805.306.4500 x4011 ron.todo@simivalleyusd.org

Date: March 21, 2025

Balfour Beatty Construction, LLC
John Bernardy
13520 Evening Creek Drive North, Suite 270
San Diego, CA 92128

Re: SVHS MPR Demolition Phase 2 & Utility Bldg., LLB B25LS456

Dear Mr. Bernardy:

Congratulations, **Balfour Beatty Construction, LLC** is being awarded the project known as: **SVHS MPR Demolition Phase 2 & Utility Bldg., LLB B25LS456**.

Thank you for your efforts and we look forward to a mutually-satisfying working relationship.

Ron Todo
Associate Superintendent, Business & Facilities
Simi Valley Unified School District
805-306-4500 x4011

RT/rk

cc: Lori Rubenstein, Bond Program Manager
Derrick Hoffman, Director of Purchasing

Docusign Envelope ID: CB1A00F7-BA8D-4AA5-AA42-CF22DAD3DA5E

Simi Valley Schools
SIMI VALLEY UNIFIED SCHOOL DISTRICT

Derrick Hoffman, Director of Purchasing
101 W. Cochran Street Simi Valley, CA 93065
805.306.4500 x4601
derrick.hoffman@simivalleyusd.org

Date: March 21, 2025

Balfour Beatty Construction, LLC
John Bernardy
13520 Evening Creek Drive North, Suite 270
San Diego, CA 92128

Re: SVHS MPR Demolition Phase 2 & Utility Bldg., LLB B25LS456

Dear Mr. Bernardy:

Congratulations! You are being awarded the project known as **SVHS MPR Demolition Phase 2 & Utility Bldg., LLB B25LS456**.

Please complete and return the checked documents below to the above address as soon as possible:

- ☑ Agreement/Contract, signed by an authorized agent of your firm (via Docusign)
- ☑ Certificate of Liability Insurance *with specific endorsement listing Simi Valley U.S.D. as an additional insured*
- ☑ Certificate of Work Comp Insurance (via Docusign)
- ☑ Drug Free Workplace Certificate (via Docusign)
- ☑ Tobacco-Free Environment Certification (via Docusign)
- ☑ Rules of Conduct (via Docusign)
- ☑ Fingerprint Certificate **and its "Attachment B-1"** filled out in its entirety (via Docusign)
- ☑ Payment and Performance Bonds
- ☑ DIR Registration Verification (via Docusign)
- ☑ Certification of Prevailing Wage and Related Labor Requirements (via Docusign)
- ☐ Iran Contracting Certification (contracts of $1,000,000 or more) (via Docusign)
- ☑ DVBE documentation
- ☑ Subcontractors List

After receiving these documents, the District will return an executed copy of the Agreement/Contract to you, along with a Notice to Proceed, and a Purchase Order will be issued.

Please contact Lori Rubenstein, at 805-306-4500 x 4461 to arrange schedules for the work.

Thank you for your efforts and we look forward to a mutually satisfying, working relationship.

Sincerely,

Derrick Hoffman
Director of Purchasing

DH/rk
cc: Lori Rubenstein

Docusign Envelope ID: CB1A00F7-BA8D-4AA5-AA42-CF22DAD3DA5E

EXHIBIT "Z"
PROJECT AMENDMENT TO MASTER CONSTRUCTION AGREEMENT

For District Use Master Construction Agreement No.:

Project Name: Simi Valley High School Increment 01 & 02
Project Number: B25LS456

Project Description: SVHS MPR Demolition Phase 2 & Utility Bldg.

Site Description: 5400 Cochran Street
Simi Valley, CA 93063

Scope of Work/Construction Documents: Demolition is Increment 01, Phase 2 and Increment 02 Utility Building, DSA #03-123828.

DSA Application Number: 03-123828

DSA File Number: 56-H6

Company Name	Balfour Beatty Construction, LLC.
Representative	Dennis Kuykendall, Project Executive Name and Title dkuykendall@balfourbeattyus.com 949-502-4000 Email Address Phone
Contract Signatories (only one is required)	(1) John Bernardy, Sr. VP Name and Title jbernardy@balfourbeattyus.com 949-504-4000 Email Address (2) Name and Title Email Address Phone
Mailing Address	13520 Evening Creek Drive North, Suite 270 Address San Diego, CA 92128 City, State, Zip Code
California Contractor License	Number: 979126 Classifications: A & B Expiration Date: 12-31-26
Acknowledgement of Addenda	(by Addendum Number): One.

	Subcontractor Fees + GC/GR + Insurance & Bonds (within GMP)	$ 3,137,097
Section 3.5	Date completion by	09-26-2025
Section 3.6	Liquidated Damages for overstaying lease (Art. 18) is	$ 2500.00 per calendar day

Section 3.7.1	**Construction Contingency** (within GMP) is		$ 302,452

Docusign Envelope ID: CB1A00F7-BA8D-4AA5-AA42-CF22DAD3DA5E

Section 3.7.2	**Errors and Omissions Contingency** (within GMP) is	ZERO	
Section 3.9	**The Contractor's fee** (percentage) for this Project (within GMP) is	3.95%	$ 131,415
Section 3.7	**TOTAL Guaranteed Maximum Price** (GMP) (Art. 5) is		$ 3,570,964
Section 3.8	The only exception to the GMP is Unforeseen Underground Conditions, and District Contingency for Owner requested extras as follows:		
Section 3.8.1	**District's Contingency** (Art. 8) is *District Contingency is carried outside of the GMP.*		$ 302,452
Section 3.8.2	**Subcontractor Allowance # 1** *Allowance is carried outside of the GMP.*		$ 0
	Sublease Finance Charge for this Project (Master Sublease Exhibit C) is *Sublease Finance Charge is carried outside of the GMP.*		$ 2,269
	TOTAL PROJECT COST Total GMP + District's Contingency + Subcontractor Allowance + Sublease Finance Charge		$ 3,875,685

ALTERNATE BID ITEM:
If the GMP incorporates Alternate Bid.

Alternate Bid Item No	Alternative Bid Description	Proposed Price
N/A		$ N/A
		$

For **Sublease Finance Payment**, see Master Sublease Agreement Exhibit C

Proposal Submitted By:

(Signature) Dennis Kuykendall (Printed Name) 3-20-25 (Date)

For Use ONLY UPON AWARD OF PROJECT by District's Board of Education

CONTRACTOR: Initial WG DS BBD Initial BBJW

Balfour Beatty Construction, LLC
(Company Name)

Signed by: E15F52DDDCD140C...

(Signature)

John Bernardy
(Printed Name)

Executive Vice President
(Title)

Date: 4/7/2025

DISTRICT:

SIMI VALLEY UNIFIED SCHOOL DISTRICT

(Signature)

Ron Todo

Associate Superintendent, Business & Facilities

Date:

Docusign Envelope ID: CB1A00F7-BA8D-4AA5-AA42-CF22DAD3DA5E

EXHIBIT "Z"

Simi Valley USD - SVHS Increment 1 & 2

DATE 02.28.2025

		GMP
Subcontractor Costs Increment 1 & 2		$ 2,067,130
General Requirements		$ 58,300
Subtotal Subcontracted Costs		**$ 2,125,430**
BBC General Conditions 7 months (3/25-09/25)	**7**	$ 899,087
$128,441/month		
SUBTOTAL HARD COSTS		$ 3,024,517
Construction Contingency (10% Hard costs)	**10.0%**	$ 302,452
Errors and Omissions Contingency (N/A)	**0.0%**	
CONSTRUCTION COSTS WITH CONTINGENCIES		$ 3,326,969
General Liability/ WC Ins. (Construction cost w/contingency +LLB +Bonds)	**1.20%**	$ 41,929
Builders Risk (Contractor) (Construction cost w/contingency +LLB +Bonds)	**1.00%**	$ 34,941
SUBTOTAL COSTS WITH INSURANCE		$ 3,403,839
Lease Leaseback Fee 3.95% (Construction cost w/contingency)	**3.95%**	$ 131,415
SUBTOTAL CONSTRUCTION COSTS WITH FEE, GC'S, AND INSURANCE		$ 3,535,254
Bonds (Subtotal GMP)	**1%**	$ 35,710
SUBTOTAL GMP		**$ 3,570,964**
District's Contingency (10% hard costs)	**10%**	$ 302,452
Sublease Finance Charge		$ 2,269
TOTAL		**$ 3,875,685**

General Contractor and Subcontractor Fees plus Insurance & Bonds (within GMP)	$	3,137,097
Construction Contingency	$	302,452
Lease Leaseback Fee 3.95%	$	131,415
GMP	$	3,570,964
District's Contingency (10% hard costs)	$	302,452
Sublease Finance Charge	$	2,269
TOTAL PROJECT COST	$	3,875,685

Docusign Envelope ID: CB1A00F7-BA8D-4AA5-AA42-CF22DAD3DA5E

EXHIBIT C
SUBLEASE PAYMENT SCHEDULE

The Sublease Payments shall consist of the Sublease Tenant Improvement Payments and the Sublease Finance Payments as follows:

I. Sublease Tenant Improvement Payments to be paid in accordance with the provisions of the Master Construction Services Agreement Not to Exceed: $3,024,517.00 (Hard Cost).

II. Sublease Finance Payment of $151,256.00 (5% of Hard Cost, excluding the finance charge) to be paid in accordance with the following Sublease Finance Payment Schedule which shall begin the date of Substantial Completion as defined in the Master Construction Services Agreement:

Monthly Payment No.	(a) Beginning Balance*	(b) Payment	(c) Interest at 1.25 % per year	(d) Principal Paid	(e) Ending Balance [(a)-(d)]
1	$153,525.00	$19,190.63	$283.63	$18,907.00	$134,334.37
2	$134,334.37	$19,190.63	$283.63	$18,907.00	$115,143.74
3	$115,143.74	$19,190.63	$283.63	$18,907.00	$95,953.11
4	$95,953.11	$19,190.63	$283.63	$18,907.00	$76,762.48
5	$76,762.48	$19,190.63	$283.63	$18,907.00	$57,571.85
6	$57,571.85	$19,190.63	$283.63	$18,907.00	$38,381.22
7	$38,381.22	$19,190.63	$283.63	$18,907.00	$19,190.59
8	$19,190.59	$19,190.59	$283.59	$18,907.00	$-0-
TOTAL		$153,525.00	$2,269.00	$151,256.00	

For Use ONLY UPON AWARD OF PROJECT by District's Board of Education	
CONTRACTOR:	DISTRICT:
Balfour Beatty Construction, LLC	SIMI VALLEY UNIFIED SCHOOL DISTRICT
(Company Name) [SimiLLBExC]	
Signed by: E15F52DDDCD140C... (Signature)	(Signature)
John Bernardy	Ron Todo
(Printed Name)	(Printed Name)
Executive Vice President	Associate Superintendent, Business & Facilities
(Title)	(Title)
Date: 4/7/2025	Date:

* The Prepayment Price shall be the Beginning Balance as of the date the Purchase Option is exercised pursuant to Section 7 of the Sublease Agreement.

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Bid Tabulation Results
Simi Valley USD - SVHS Increment 1 & 2
DATE 02.28.2025

Balfour Beatty Construction

Bid Package 01.71 Survey	**Base Bid**			**Base Bid**	**Low Bid**	**Total Selected Bid**
Adkan	$ 55,000	N/A	N/A	$ 55,000		**$ -**
Plump Engineering	$ 3,100	N/A	N/A	$ 3,100	**$ 3,100**	$ 3,100
		N/A	N/A	**$ -**	**$ -**	**$ -**
		N/A	N/A	$ -		
				$ -		
Bid Package 02.40 Existing Conditions, Earthwork, SWPPP	**Base Bid**	**$ -**	**$ -**	**Base Bid**	**Total Selected Bid**	**Low Bid**
Northstar	**$ 909,745**	N/A	N/A	**$ 909,745**	**$ 909,745**	**$ 909,745**
AMPCO Contracting		N/A	N/A	$ -		
Crew Inc. (BID NON-RESPONSIVE, INCOMPLETE SCOPE)**		$579,918**				
Standard Demolition (NO BID)						
Bid Package 03.30 Concrete, Metals, Rough Carpentry, Roofing, Doors, Frames & Hardware, Coiling Doors, Drywall, Plaster, Paint, Signage	**Base Bid**	**$ -**	**$ -**	**Base Bid**	**Total Selected Bid**	**Low Bid**
Caston	$ 698,585	N/A	N/A	$ 698,585	**$ 698,585**	**$ 698,585**
Infinity Drywall (NO BID)		N/A	N/A	**$ -**	**$ -**	**$ -**
Standard Drywall (NO BID)						
Bid Package 26.00 Electrical, Communications, Electronic Safety & Security, HVAC	**Base Bid**	**$ -**	**$ -**	**Base Bid**	**Total Selected Bid**	**Low Bid**
RDM	**$ 295,500**	N/A	N/A	**$ 295,500**	**$ 295,500**	**$ 295,500**
Taft (NO BID)		**$ -**	**$ -**	$ -		
Conti (NO BID)				**$ -**		
Bid Package 33.00 Site Utilities	**Base Bid**	**$ -**	**$ -**	**Base Bid**	**Total Selected Bid**	**Low Bid**
Pro-Craft	$ 259,840	N/A	N/A	$ 259,840		
Suttles	**$ 160,200**	N/A	N/A	**$ 160,200**	**$ 160,200**	**$ 160,200**
				$ -		
						$ 2,067,130.00
**Crew Inc. proposal is incomplete. They have no provisions for the required shoring, or SWPPP implementation and installation.						

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General Conditions Backup

Simi Valley Unified School District
Simi Valley High School Increment 01 & 02
Attachment General Condition Costs Per Month Updated

Description	Cost Per Month
Executive Management	$ 12,459
Project Manager	$ 23,613
Project Engineer	$ 12,323
Sr. Superintendent	$ 24,700
Superintendent #2	$ 23,212
Project Accountant	$ 8,135
General Superintendent	$ -
Contract/Admin Services	$ 2,330
Computer Equip/Mobile Phones/Tablets	$ 2,355
Office Trailers/Equipment/Supplies	$ 7,885
Temporary Toilets at Office Trailers	$ 2,382
Project Safety Equipment	$ 770
SWPPP Compliance Monitoring	$ 893
Project Signage	$ 500
Misc Small Tools	$ 1,014
Labor Compliance,STWF Monitoring	$ 1,610
Textura Subcontractor Billing Systems	$ 1,242
Scheduling, BIM/VDC, Safety	$ 3,018
General Conditions Per Month	**$ 128,441**
Costs Not Carried in General Conditions or Fee	
Payment & Performance Bonds	**1% of GMP Value**
Liability Insurance	**1.20% of GMP Value**
Builders Risk Insurance	**1%**
Builders Lease-Leaseback Fee	**3.95%**
Contractor Contingency	**10%**
E & O Contingency	**0%**
District Contingency	**10%**
District Allowances	**TBD at GMP**

NOTE; All other General Requirement and General Conditions needed will be included Trade Bid Package Scope of Work or separate General Requirement scope sheet

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Simi Valley USD - SVHS ~~Kitchen Conversion~~ MPR Demolition Phs 2 & Utility Bldg Balfour Beatty General Requirements DATE ~~10.27.2023~~ 3.20.2025		
Course of Construction OpenSpace Photo Documentation Equipment		$ 2,500
Purchase Sound Blankets if required (Install by Bid Package)		$ -
Temporary fence rental 7/1/25 - 10/1/2025 4mos.@$2000 mo.		$ 8,000
SWPPP maintenance 8/1/25 - 10/1/2025 2 mos.@$2500 mo.		$ 5,000
SWPPP Plan*		$ 42,800
*SWPPP plan includes intial plan delevopment and QSP observations for a 30 month period.This does not include the implementation, installation of best management practices, or maintanence of installed items.		
		$ 58,300

Docusign Envelope ID: CB1A00F7-BA8D-4AA5-AA42-CF22DAD3DA5E

CERTIFICATE OF WORKERS' COMPENSATION INSURANCE

I, Balfour Beatty - J Bernardy (Name) [SimiLAB3700] the E.V.P (Title) of

Balfour Beatty (Contractor Name), declare, state and certify that:

1. I am aware that California Labor Code §3700(a) and (b) provides:

   "Every employer except the state shall secure the payment of compensation in one or more of the following ways:

   (a) By being insured against liability to pay compensation in one or more insurers duly authorized to write compensation insurance in this state.

   (b) By securing from the Director of Industrial Relations a certificate of consent to self-insure either as an individual employer, or one employer in a group of employers, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to his or her employees."

2. I am aware that the provisions of California Labor Code §3700 require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of this Contract.

Balfour Beatty
(Contractor Name)

By: Signed by: E4F62DDDCD140C... (Signature)

Balfour Beatty - J Bernardy
(Typed or printed name)

Project: **LLB B25LS456 SVHS MPR Demolition Phase 2 & Utility Bldg.**

Docusign Envelope ID: CB1A00F7-BA8D-4AA5-AA42-CF22DAD3DA5E

DRUG-FREE WORKPLACE CERTIFICATION

I, Balfour Beatty - J Bernardy (Print Name) [SimiGOV8350], am the E.V.P (Title) of

Balfour Beatty (Contractor Name)

I declare, state and certify to all of the following:

1. I am aware of the provisions and requirements of California Government Code §§8350 et seq., the Drug Free Workplace Act of 1990.
2. I am authorized to certify, and do certify, on behalf of Contractor that a drug free workplace will be provided by Contractor by doing all of the following:
   A. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensation, possession or use of a controlled substance is prohibited in Contractor's workplace and specifying actions which will be taken against employees for violation of the prohibition;
   B. Establishing a drug-free awareness program to inform employees about all of the following:
      i. The dangers of drug abuse in the workplace;
      ii. Contractor's policy of maintaining a drug-free workplace;
      iii. The availability of drug counseling, rehabilitation and employee-assistance programs; and
      iv. The penalties that may be imposed upon employees for drug abuse violations;
   C. Requiring that each employee engaged in the performance of the Contract be given a copy of the statement required by subdivision (A), above, and that as a condition of employment by Contractor in connection with the Work of the Contract, the employee agrees to abide by the terms of the statement.
   D. Contractor agrees to fulfill and discharge all of Contractor's obligations under the terms and requirements of California Government Code §8355 by, inter alia, publishing a statement notifying employees concerning: (i) the prohibition of any controlled substance in the workplace, (ii) establishing a drug-free awareness program, and (iii) requiring that each employee engaged in the performance of the Work of the Contract be given a copy of the statement required by California Government Code §8355(a) and requiring that the employee agree to abide by the terms of that statement.
3. Contractor and I understand that if the District determines that Contractor has either: (i) made a false certification herein, or (ii) violated this certification by failing to carry out and to implement the requirements of California Government Code §§8355, the Contract awarded herein is subject to termination, suspension of payments, or both. Contractor and I further understand that, should Contractor violate the terms of the Drug-Free Workplace Act of 1990, Contractor may be subject to debarment in accordance with the provisions of California Government Code §§8350, et seq.
4. Contractor and I acknowledge that Contractor and I are aware of the provisions of California Government Code §§8350, et seq. and hereby certify that Contractor and I will adhere to, fulfill, satisfy and discharge all provisions of and obligations under the Drug-Free Workplace Act of 1990.

I declare under penalty of perjury under the laws of the State of California that all of the foregoing is true and correct.

Executed at Santa Ana ca. r (City and State) this ____day of _____, 20____. 4/7/2025

Signed by:

(Signature) E15F52DDDCD140C...

Balfour Beatty - J Bernardy

(Printed or Typed Name)

Project: **LLB B25LS456 SVHS MPR Demolition Phase 2 & Utility Bldg.**

Docusign Envelope ID: CB1A00F7-BA8D-4AA5-AA42-CF22DAD3DA5E

TOBACCO-FREE ENVIRONMENT CERTIFICATION

PROJECT: LLB B25LS456 SVHS MPR Demolition Phase 2 & Utility Bldg.

This Tobacco-Free Environment Certification form is required from the successful Bidder.

The contract between **Simi Valley Unified School District** ("District") and

Balfour Beatty ("Contractor" or "Bidder") includes the following provisions:
[SimiLAB6400]

Pursuant to, without limitation, 20 U.S.C. section 6083, Labor Code section 6400 et seq., Health & Safety Code section 104350 et seq. and District Board Policies, all District sites, including the Project site, are tobacco-free environments. Smoking, vaping, and the use of tobacco products by all persons is prohibited on or in District property. District property includes school buildings, school grounds, school owned vehicles and vehicles owned by others while on District property.

I acknowledge that I am aware of the District's policy regarding tobacco-free environments at District sites, including the Project site and hereby certify that I will adhere to the requirements of that policy and not permit any of my firm's employees, agents, subcontractors, or my firm's subcontractors' employees or agents to use tobacco and/or smoke/vape on any District site.

Date: 4/7/2025

Contractor: Balfour Beatty

Signature: Signed by: F15F52DDBCD140C...

Print Name: Balfour Beatty - J Bernardy

Title: E.V.P

Docusign Envelope ID: CB1A00F7-BA8D-4AA5-AA42-CF22DAD3DA5E

CERTIFICATION OF CONTRACTOR AND SUBCONTRACTOR(S) DEPARTMENT OF INDUSTRIAL RELATIONS REGISTRATION

[SimiLAB1725.5]

Pursuant to California Labor Code Section 1725.5, a contractor or subcontractor must be registered with the Department of Industrial Relations in order to bid on, or to be listed in a bid proposal, or to engage in the performance of any defined public work contract. The District shall note in its invitation to bid the DIR's registration requirement for all contractors and subcontractors.

I Balfour Beatty - J Bernardy E.V.P (Name and Title) certify that

Balfour Beatty (Company) is currently registered as a contractor with the Department of Industrial Relations (DIR):

Contractor's DIR Registration Number # 1000000529

Expiration date 05/06/2025

Contractor further acknowledges:

1. Contractor shall maintain DIR registered status for the duration of the project without a gap in registration.
2. Contractor shall ensure that all subcontractors are registered and maintain registered status for the duration of the project.
3. Contractor is to furnish DIR Registration Number for all subcontractors on the project in accordance with Public Contract Code Section 4104(a)(3).
4. Contractor shall substitute any subcontractor with a DIR registered subcontractor if original subcontractor is unable to perform the work. Substitution shall be subject to the provisions of Public Contract Code 4107 et. Seq.

Contractor's failure to comply with California Labor Code Section 1725.5 and the above stated requirements may result in a determination of non-responsiveness.

☐ By checking this box, Contractor represents that he/she is NOT REQUIRED to register as a public works contractor or file electronic certified payroll reports under the DIR Small Project Exemption, as detailed in DIR Newsline 2017-52, dated June 28, 2017. Signature below required.

I declare under penalty of perjury under California law that the foregoing is true and correct.

Signed by:

Signature E15F52DDDCD140C...

Balfour Beatty - J Bernardy

Project: **LLB B25LS456 SVHS MPR Demolition Phase 2 & Utility Bldg.**

Docusign Envelope ID: CB1A00F7-BA8D-4AA5-AA42-CF22DAD3DA5E

CERTIFICATION OF COMPLIANCE WITH PREVAILING WAGE AND RELATED LABOR REQUIREMENTS

Project **LLB B25LS456 SVHS MPR Demolition Phase 2 & Utility Bldg.**

CONTRACTOR: Balfour Beatty
(Contractor Name) [SimiLAB1771]

I hereby certify that the firm identified above will conform to the State of California Public Works Contract requirements regarding prevailing wages, benefits, on-site audits with 48-hours' notice, payroll records, and apprentice and trainee employment requirements, for all Work on the above Project including, without limitation, labor compliance monitoring and enforcement by the Department of Industrial Relations.

I hereby certify that I will also conform to the Federal Labor Standards Provisions regarding minimum wages, withholding, payrolls and basic records, apprentice and trainee employment requirements, equal employment opportunity requirements, Copeland Act requirements, Davis-Bacon and Related Act requirements, Contract Work Hours and Safety Standards Act requirements, and any and all other applicable requirements for federal funding for all Work on the above Project.

Date: 4/7/2025

Company Name: Balfour Beatty

Contractor Signature: Signed by: E15F52DDDCD140C...

Printed Name: Balfour Beatty - J Bernardy

Title: E.V.P

Docusign Envelope ID: CB1A00F7-BA8D-4AA5-AA42-CF22DAD3DA5E

Rules of Conduct

Project: LLB B25LS456 SVHS MPR Demolition Phase 2 & Utility Bldg.

Each contractor and subcontractor performing work on this project shall adhere to the following rules of conduct:

1. All construction personnel will comply with current CDC/state requirements for COVID-19.

2. Professional and courteous behavior is expected and will be used at all times.

3. Interaction with students, staff, and/or other visitors is prohibited with the exception of designated administrators.

4. The use of profanity and/or disparaging language will not be tolerated.

5. All contractors, subcontractors, architects, engineers or consultants will be required to wear a badge issued by their company as a means of identification. The badge is to be worn at all times while on the Owner's property. The badge will be visibly noticeable and located on the front of the individual's shirt. All badges are required to be returned to the Owner or designee at the completion of the project as part of the final pay application requirements.

6. All contractors and subcontractors:

a. Shall remain in the immediate vicinity of his/her work and will not stray to other areas of the property that do not involve their company's scope of work. All restroom facilities, including student and staff, are not to be used. The contractor is responsible for mobilizing to the construction site, their own portable restroom. Specific rules regarding the portable restroom are indicated in the General Conditions.

b. During the regular school year, each school holds classes during daytime hours. Students and staff shall be given unimpeded access to and from the classrooms and administrative areas at all times when classes are being held. Contractors and subcontractors shall not disrupt the existing utilities, which serve the classrooms and administrative offices during the course of the work. Any outages shall be scheduled with the District Project Coordinator at least 1-month in advance of the planned outage.

c. Vehicles must be parked each day in the designated area(s). When vehicles need to be removed during school hours, the vehicles shall have lights and flashers engaged, and a "spotter," provided by the contractor and/or subcontractor, leading the vehicle off the District's property. At no time will the vehicle exceed 5 mph.

7. **Simi Valley Unified School District** properties are drug free workplaces. This policy shall be strictly enforced.

8. Alcoholic beverages are prohibited from being brought on or consumed on any portion of the Owner's property.

9. The use of any tobacco products on the Owner's property is strictly prohibited.

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10. Any lewd, obscene or otherwise indecent acts, words, or behavior by any contractor, subcontractor, architect, engineer or consultant shall not be tolerated.

11. All contractors, subcontractors, architects, engineers or consultants shall conform to a dress code whereby:

No clothing that contains violent, suggestive, derogatory, obscene or racially based material may be worn. This interpretation will be made by the Owner or designee.

Garments, accessories or personal grooming artifacts with slogans, graphics or pictures promoting drugs, alcohol, tobacco or any other controlled substances that are prohibited to minors will not be allowed.

Tank top/mid-drift shirts and shorts of any kind are not allowed while on the Owners property.

12. All contractors, subcontractors, architects, engineers or consultants are responsible for their own means of communication including, but not limited to, telephone, cell phone, fax machine. At no time are the Owner's communication systems to be used.

13. All contractors, subcontractors, architects, engineers or consultants personal vehicles, as well as work vehicles and equipment, are the responsibility of the individual and/or company. Any damage that occurs to the vehicles and/or equipment while on the Owner's property is not the responsibility of the Owner and, therefore, any said claims for damages will not be acknowledged.

Non-compliance with any of the above-stated rules of conduct by any contractor, or subcontractor may be sufficient grounds for immediate removal from the job site and termination of the contract.

I acknowledge that I am aware of the above-stated rules of conduct and hereby certify that all of my Company's employees, consultants, suppliers, and/or any subcontractors will adhere to these provisions. I further acknowledge that any delays to the schedule perceived or otherwise, as a result of the Owner/designee removing my employee from the job site, are my company's responsibility.

Signed by:

Authorized Signature E15F52DB9DCD140C... [SimiROC]

E.V.P

Title

Balfour Beatty - J Bernardy

Print Name

4/7/2025

Date

Balfour Beatty

Company

Docusign Envelope ID: CB1A00F7-BA8D-4AA5-AA42-CF22DAD3DA5E

EXHIBIT "A"
SIMI VALLEY UNIFIED SCHOOL DISTRICT

FINGERPRINT CERTIFICATE – PUBLIC WORKS

I, Balfour Beatty - J Bernardy (Print Name) [SimiEDU45125-1], am the E.V.P (Title) of Balfour Beatty (Entity). I declare, state, and certify all of the following:

1. I am aware of the provisions and requirements of California Education Code §45125.1 and §45125.2, regarding fingerprinting of persons providing services to school districts. As such, I understand that as a public works contractor, California Education Code §45125.2 provides methods to ensure pupil safety, among which, includes the following:

   CONTINUAL supervision and monitoring of ALL of Entity's employees by an employee of the Entity whom the Department of Justice has ascertained has not been convicted of a violent or serious felony [§45125.2(a)(2)].

   The District requires Entity to be able to comply with the above. As such, **Entity shall ensure District that Entity has a California Department of Justice issued ORI number** under which Entity's supervisory employees have been fingerprinted and have a valid criminal record summary AND that **Entity has a contract with the Department of Justice in order to receive notification of subsequent state or federal arrests or dispositions**. Entity shall provide any subsequent arrest and conviction information it receives to the District pursuant to the subsequent arrest service.

   Entity's DOJ issued ORI Number AF556 **If your entity does not have an ORI #, STOP** and contact the School District's Purchasing Director at 805-306-4500 x4601.

   As an alternative to Entity having an ORI number, the District may allow Entity's supervisory employees to be fingerprinted under the District's ORI number. Contact the District's Purchasing Director at 805-306-4500 x4601.

2. I have personal knowledge of and/or have made due and diligent inquiry with respect to the following, and based on said knowledge and/or inquiry I certify that:
   A. The fingerprints of each person identified on Attachment B-1, providing CONTINUAL supervision and monitoring of ALL of Entity's staff, including subcontractors of all tiers, have been submitted to the California Department of Justice under the ORI number provided above pursuant to Education Code §45125.1; and,
   B. The California Department of Justice has issued written or electronic verification that each person identified on Attachment B-1 has not been convicted of a felony, as defined in Education Code §45122.1, and has no criminal felony proceedings, as defined in Education Code §45122.1, pending against him or her.
3. Entity shall provide **additional Fingerprint Certificates** for each and every employee providing CONTINUAL supervision and monitoring who is not identified on Attachment B-1 prior to permitting such person(s) to perform supervision and monitoring of Entity's employees.
4. I certify that Entity is NOT a sole proprietorship. (If Entity is a sole proprietorship, contact the District's Purchasing Director)
5. Entity and I understand that if the District determines that Entity has either: (a) made a false certification herein, or (b) violates this certification by failing to carry out and to implement the requirements of California Education Code §45125.2, the Contract is subject to termination, suspension of payments, or both.
6. **Entity shall submit with this certificate a copy of Entity's Department Of Justice agency approval letter.**
7. I am authorized to execute this Fingerprint Certificate on behalf of the Entity. All of the statements set forth above and all of the information provided in Attachment B-1 are true, correct, complete, and accurate. Further, there are no omissions or misstatements of material fact in the foregoing statements or in the information set forth in Attachment B-1 which would render such statements and/or information to be false or misleading.

Unsupervised Contact with students means contact that provides the person opportunity and probability for personal communication or touch with students when not under direct District supervision. Entity shall ensure that Entity, any subcontractors of all tiers, and their officers, employees, and agents will have no Unsupervised Contact with students while on District property. Entity will work with the District and with Entity's subcontractors to ensure compliance with this requirement and shall take all measures necessary to ensure compliance with this requirement, without compromising the day-to-day educational operations at each school site where Entity is performing work. If Entity is unable to ensure through a security plan (which includes but is not limited to provision of an on-site Superintendent who has passed DOJ fingerprinting, and is present at the work areas whenever work is being performed, installation of temporary barriers and fencing, isolation of the work areas or rooms from the rest of the campus or building, provision of separate sanitation and break areas for the workers, and provision of a separate path or supervised escort to and from the work for construction employees) that prevention of unsupervised contact with students in a particular circumstance cannot be achieved, then Entity shall immediately notify the District before commencing or continuing any work that could result in Unsupervised Contact, and shall refrain from commencing or continuing the work until Entity has remedied the issues which may lead to Unsupervised Contact with students.

I declare under penalty of perjury under the laws of the State of California that all of the foregoing is true and correct.

Executed at Santa Ana ca. (City and State) [SimiEDU45125-1b] this 4/7/2025 day of _____, 20_____.

Signed by: E15F52DDDCD140C... (Signature)

Balfour Beatty - J Bernardy (Handwritten or Typed Name)

Project: **LLB B25LS456 SVHS MPR Demolition Phase 2 & Utility Bldg.**

*** * * ATTACHMENT B-1 MUST BE COMPLETED IN ACCORDANCE WITH THE ABOVE * * ***

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FINGERPRINT CERTIFICATE

ATTACHMENT B-1

[SimiEDU45125-2]

The fingerprints of each person identified below, **providing CONTINUAL supervision and monitoring of ALL of Entity's staff, including subcontractors of all tiers**, have been submitted to the California Department of Justice under the Entity's California Department of Justice issued ORI number pursuant to Education Code §45125.1; and,

The California Department of Justice has issued written or electronic verification that each person identified has not been convicted of a felony, as defined in Education Code §45122.1, and has no criminal felony proceedings, as defined in Education Code §45122.1, pending against him or her.

William J. Gray

Jeff Hammond

Full Name of Fingerprinted Supervisor

Full Name of Fingerprinted Supervisor

Full Name of Fingerprinted Supervisor

Project: **LLB B25LS456 SVHS MPR Demolition Phase 2 & Utility Bldg.**

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LABOR AND MATERIALS PAYMENT BOND

KNOW ALL MEN BY THESE PRESENTS that we, _____, as Surety and _____, as Principal, are jointly and severally, along with their respective heirs, executors, administrators, successors and assigns, held and firmly bound unto **SIMI VALLEY UNIFIED SCHOOL DISTRICT** ("the Obligee") for payment of the penal sum of _____ Dollars ($_____) in lawful money of the United States, well and truly to be made, we bind ourselves, our heirs, executors, administrators, successors and assigns, jointly and severally.

THE CONDITION OF THIS OBLIGATION IS SUCH THAT:

WHEREAS, the Obligee, by resolution of its Board of Trustees has awarded to the Principal a Contract for the Work described as **LLB B25LS456 SVHS MPR Demolition Phase 2 & Utility Bldg.**.

WHEREAS, the Principal, has entered into an Agreement with the Obligee for performance of the Work, the Agreement and all other Contract Documents set forth therein are incorporated herein by this reference and made a part hereof.

WHEREAS, by the terms of the Contract Documents, the Principal is required to furnish a bond for the prompt, full and faithful payment to any Claimant, as hereinafter defined, for all labor materials or services used, or reasonably required for use, in the performance of the Work.

NOW THEREFORE, if the Principal shall promptly, fully and faithfully make payment: (i) to any Claimant for all labor, materials or services used or reasonably required for use in the performance of the Work; (ii) of amounts due under the Unemployment Insurance Code for work or labor performed under the Contract; and (iii) of amounts required to be deducted, withheld and paid to the Employment Development Department from wages of the employees of the Principal and its Subcontractors under §13020 of the Unemployment Insurance Code with respect to work and labor under the Contract then this obligation shall be void; otherwise, it shall be, and remain, in full force and effect.

The term "Claimant" shall refer to any person, corporation, partnership, proprietorship or other entity including without limitation, all persons and entities described in California Civil Code §9100, providing or furnishing labor, materials or services used or reasonably required for use in the performance of the Work under the Contract Documents, without regard for whether such labor, materials or services were sold, leased or rented. This Bond shall inure to the benefit of all Claimants so as to give them, or their assigns and successors, a right of action upon this Bond.

In the event that suit is brought on this Bond by any Claimant for amounts due such Claimant for labor, materials or services provided or furnished by such Claimant, the Surety shall pay for the same and reasonable attorneys' fees pursuant to California Civil Code §9554.

The Surety, for value received, hereby stipulates and agrees that no change, extension of time, alteration, deletion, addition, or any other modification to the terms of the Contract Documents, the Work to be performed thereunder, the Specifications or the Drawings, or any other portion of the Contract Documents, shall in any way limit, restrict or otherwise affect its obligations under this Bond; the Surety hereby waives notice from the Obligee of any such change, extension of time, alteration, deletion, addition or other

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Docusign Envelope ID: CB1A00F7-BA8D-4AA5-AA42-CF22DAD3DA5E

modification to the Contract Documents, the Work to be performed under the Contract Documents, the Drawings or the Specifications of any other portion of the Contract Documents.

IN WITNESS WHEREOF, the Principal and Surety have executed this instrument this _____ day of _____, 20__ by their duly authorized agent or representative.

_____

(Contractor Name)

By: _____

(Signature)

_____

(Typed or Printed Name)

Title: _____

(Attach Notary Public Acknowledgement of Principal's Signature)

_____

(Surety Name)

By: _____

(Signature of Attorney-In-Fact for Surety)

_____

(Typed or Printed Name of Attorney-In-Fact)

(Attach: (i) Attorney-In-Fact Certification; (ii) Notary Public Acknowledgment of Authorizing Signature on Attorney-Fact Certification; and (iii) Notary Public Acknowledgement of Attorney-In-Fact's Signature.)

Contact name, address, telephone number and email address for notices to the Surety

_____

(Contact Name)

_____

(Street Address)

_____

(City, State & Zip Code)

(_____) _____ (_____) _____

Telephone Fax

_____

(Email address)

Docusign Envelope ID: CB1A00F7-BA8D-4AA5-AA42-CF22DAD3DA5E

PERFORMANCE BOND

KNOW ALL MEN BY THESE PRESENTS that we, _____, as Surety and _____, as Principal, are jointly and severally, along with their respective heirs, executors, administrators, successors and assigns, held and firmly bound unto **SIMI VALLEY UNIFIED SCHOOL DISTRICT** ("the Obligee") for payment of the penal sum of _____ Dollars ($_____) in lawful money of the United States, well and truly to be made, we bind ourselves, our heirs, executors, administrators, successors and assigns, jointly and severally.

THE CONDITION OF THIS OBLIGATION IS SUCH THAT:

WHEREAS, the Obligee, by resolution of its Board of Trustees has awarded to the Principal a Contract for the Work described as **LLB B25LS456 SVHS MPR Demolition Phase 2 & Utility Bldg.**.

WHEREAS, the Principal, has entered into an agreement with the Obligee for performance of the Work; the Agreement and all other Contract Documents set forth therein are incorporated herein and made a part hereof by this reference.

WHEREAS, by the terms of the Contract Documents, the Principal is required to furnish a bond ensuring the Principal's prompt, full and faithful performance of the Work of the Contract Documents.

NOW THEREFORE, if the Principal promptly, fully and faithfully performs each and all of the obligations and things to be done and performed by the Principal in strict accordance with the terms of the Contract Documents as they may be modified or amended from time to time; and if the Principal indemnifies and saves harmless the Obligee and all of its officers, agents and employees from any and all losses, liability and damages, claims, judgments, liens, costs, and fees of every description, which may be incurred by the Obligee by reason of the failure or default on the part of the Principal in the performance of any or all of the terms or the obligations of the Contract Documents, including all modifications, and amendments, thereto, and any warranties or guarantees required thereunder; then this obligation shall be void; otherwise, it shall be, and remain, in full force and effect.

The Surety, for value received, hereby stipulates and agrees that no change, adjustment of the Contract Time, adjustment of the Contract Price, alterations, deletions, additions, or any other modifications to the terms of the Contract Documents, the Work to be performed thereunder, or to the Specifications or the Drawings shall limit, restrict or otherwise impair Surety's obligations or Obligee's rights hereunder. The Surety hereby waives notice from the Obligee of any such changes, adjustments of Contract Time, adjustments of Contract Price, alterations, deletions, additions or other modifications to the Contract Documents, the Work to be performed under the Contract Documents, or the Drawings or the Specifications.

If the Obligee terminates the Contract due to the Principal's breach or default of the Principal's obligations thereunder, within twenty (20) days after written notice from the Obligee to the Surety of the Principal's breach or default of the Contract Documents and Obligee's termination of the Contract, the Surety shall notify Obligee in writing of Surety's assumption of obligations hereunder by its election to either remedy the default or breach of the Principal or to take charge of the Work of the Contract Documents and complete the Work at its own expense ("the Notice of Election"); provided, however, that the procedure by which the Surety undertakes to discharge its obligations under this Bond shall be subject to the advance written approval of the Obligee, which approval shall not be unreasonably withheld, limited or restricted. The insolvency of the Principal or the Principal's denial of a failure of performance or default under the Contract Documents shall not by itself, without the Surety's prompt, diligent inquiry and investigation of such denial, be justification for Surety's failure to give the Notice of Election or for its failure to promptly remedy the failure of performance or default of the Principal or to complete the Work.

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Docusign Envelope ID: CB1A00F7-BA8D-4AA5-AA42-CF22DAD3DA5E

If the Surety fails to issue its Notice of Election to Obligee within the time provided for hereinabove, the Obligee may thereafter cause the cure or remedy of the Principal's failure of performance or default or to complete the Work. The Principal and the Surety shall be jointly and severally liable to the Obligee for all damages and costs sustained by the Obligee as a result of the Principal's failure of performance under the Contract Documents or default in its performance of obligations thereunder, including without limitation the costs of cure or completion of the Work exceeding the then remaining balance of the Contract Price; provided that the Surety's liability hereunder for the costs of performance, damages and other costs sustained by the Obligee upon the Principal's failure of performance or default under the Contract Documents shall be limited to the penal sum hereof, which shall be deemed to include the costs or value of any Changes to the Work which increases the Contract Price. If suit or other proceeding is brought upon this Bond by the Obligee, the Surety and Principal shall be jointly and severally liable for payment to the Obligee of all costs, expenses and fees incurred by the Obligee therewith, including without limitation, attorneys' fees.

IN WITNESS WHEREOF, the Principal and Surety have executed this instrument this _____day of _____, 20____ by their duly authorized agent or representative

_____

(Bidder/Principal Name)

By: _____
(Signature)

_____
(Typed or Printed Name)

Title: _____

(Attach Notary Public Acknowledgement of Principal's Signature)

_____

(Surety Name)

By: _____
(Signature of Attorney-In-Fact for Surety)

_____
(Typed or Printed Name of Attorney-In-Fact)

(Attach: (i) Attorney-In-Fact Certification; (ii) Notary Public Acknowledgment of Authorizing Signature on Attorney-Fact Certification; and (iii) Notary Public Acknowledgement of Attorney-In-Fact's Signature.)

Contact name, address, telephone number and email address for notices to the Surety

_____
(Contact Name)

_____
(Street Address)

_____
(City, State & Zip Code)

(_____) _____ (_____) _____
Telephone Fax

_____
(Email address)

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SIMI VALLEY UNIFIED SCHOOL DISTRICT

IRAN CONTRACTING ACT
(Public Contract Code sections 2202-2208)

Prior to bidding on, submitting a proposal or executing a contract or renewal for a State of California contract for goods or services of $1,000,000 or more, a vendor must either: a) certify it is **not** on the current list of persons engaged in investment activities in Iran created by the California Department of General Services ("DGS") pursuant to Public Contract Code section 2203(b) and is not a financial institution extending twenty million dollars ($20,000,000) or more in credit to another person, for 45 days or more, if that other person will use the credit to provide goods or services in the energy sector in Iran and is identified on the current list of persons engaged in investment activities in Iran created by DGS; or b) demonstrate it has been exempted from the certification requirement for that solicitation or contract pursuant to Public Contract Code section 2203(c) or (d).

To comply with this requirement, please insert your vendor or financial institution name and Federal ID Number (if available) and complete **one** of the options below. Please note: California law establishes penalties for providing false certifications, including civil penalties equal to the greater of $250,000 or twice the amount of the contract for which the false certification was made; contract termination; and three-year ineligibility to bid on contracts. (Public Contract Code section 2205.)

OPTION #1 - CERTIFICATION

I, the official named below, certify I am duly authorized to execute this certification on behalf of the vendor/financial institution identified below, and the vendor/financial institution identified below is **not** on the current list of persons engaged in investment activities in Iran created by DGS and is not a financial institution extending twenty million dollars ($20,000,000) or more in credit to another person/vendor, for 45 days or more, if that other person/vendor will use the credit to provide goods or services in the energy sector in Iran and is identified on the current list of persons engaged in investment activities in Iran created by DGS.

Vendor Name/Financial Institution (Printed)	*Federal ID Number (or n/a)*
Balfour Beatty	75-123928
By (Authorized Signature) Signed by: [signature] E455...	
Printed Name and Title of Person Signing Balfour Beatty - J Bernardy	
Date Executed 4/7/2025	*Executed in* California

OPTION #2 – EXEMPTION

Pursuant to Public Contract Code sections 2203(c) and (d), a public entity may permit a vendor/financial institution engaged in investment activities in Iran, on a case-by-case basis, to be eligible for, or to bid on, submit a proposal for, or enters into or renews, a contract for goods and services.

If you have obtained an exemption from the certification requirement under the Iran Contracting Act, please fill out the information below, and attach documentation demonstrating the exemption approval.

Vendor Name/Financial Institution (Printed)	*Federal ID Number (or n/a)*
By (Authorized Signature)	

Printed Name and Title of Person Signing *Date Executed*

Project: **LLB B25LS456 SVHS MPR Demolition Phase 2 & Utility Bldg.**

Docusign Envelope ID: CB1A00F7-BA8D-4AA5-AA42-CF22DAD3DA5E

CALIFORNIA AIR RESOURCES BOARD (CARB) COMPLIANCE CERTIFICATION

Effective January 1, 2024 and pursuant to Section 2449(i) of Title 13 of the California Code of Regulations, all public agencies in the State of California awarding or entering into a contract for the erection, construction, alteration, repair, removal, or improvement of any public structure, building, road, or any other public lands, property, or improvement of any kind will be required to obtain a valid Certificates of Reported Compliance ("CRC") from all contractors and subcontractors before awarding a public works project. Failure to provide the Certificates of Compliance will deem your bid to be non-responsive.

☐ Not applicable as no rented or owned "Off-Road Diesel-Fuel vehicles" will be used for any projects under this Agreement.

☒ "Off-Road Diesel-Fuel vehicles" will be used for projects under this Agreement. CONTRACTOR'S CARB compliance certification is attached.

Completed by:

Signed by:
E15F52BBDCD19AC...

Signature of CONTRACTOR [SimiCCR2449]

Balfour Beatty - J Bernardy
Name printed or typed

E.V.P
Title

4/7/2025
Date

For additional information visit https://ww2.arb.ca.gov/resources/fact-sheets/fact-sheet-contracting-requirements

Project: **LLB B25LS456 SVHS MPR Demolition Phase 2 & Utility Bldg.**

Docusign Envelope ID: CB1A00F7-BA8D-4AA5-AA42-CF22DAD3DA5E

SUBCONTRACTORS LIST

Project: **SVHS MPR Demolition Phase 2 & Utility Bldg., LLB B25LS456**

Contractor: **Balfour Beatty Construction, LLC**

Authorized Signature: 

(A) Licensed Name of Subcontractor	(B) Subcontractor Primary Contact Email Address	(C) Subcontractor Trade or Portion of Work	(D) Subcontractor Contractors' License No.	(E) Subcontractor DIR Registration
NorthStar Contracting Group, Inc.	cshirley@northstar.com	Site clearing, demolition	518740	1000002307
Caston, Inc.	johnny@castoninc.com	Misc. metals, metal framing, plaster, paint, roofing	502789	1000001222
RDM Electric Company, Inc.	sam@rdmcompanies.com	Electrical, fire alarm, security	539194	1000000776
Suttles Plumbing & Mechanical Corporation	dvbemechanical@gmail.com	Cap existing utilities, storm drain replacement	268688	1000013842
Plump Engineering, Inc.	rburkhardt@peica.com	Survey	N/A	N/A

Docusign Envelope ID: CB1A00F7-BA8D-4AA5-AA42-CF22DAD3DA5E

Simi Valley Schools
SIMI VALLEY UNIFIED SCHOOL DISTRICT

INSTRUCTIONS for the CERTIFICATE OF INSURANCE and ADDITIONAL INSURED ENDORSEMENT

The Ventura County Schools Self-Funding Authority requires that our district obtain a **Certificate of Insurance** and **Additional Insured Endorsements** prior to our school/district utilizing your company's services. The instructions below can be used as a guide to help meet our District requirements:

NOTE: YOUR SPECIFIC LIMITS MAY DIFFER. See contract/agreement for required limits.

- INSURED NAME and ADDRESS must be shown.
- INSURANCE CARRIER must be satisfactory to district, with a current A.M. Best rating of no less than (financial strength:financial size) A-:VII.
- GENERAL LIABILITY *(Additional Insured And Other Endorsements Required)*
  1. Commercial General Liability "box" must be checked.
  2. Occurrence "box" must be checked.
  3. Policy number must be shown.
  4. Policy effective and expiration dates must be current.
  5. Each Occurrence limit must be at least $2,000,000.00.
  6. Personal and Advertising Injury limit must be at least $1,000,000.00.
  7. General Aggregate limit must be at least $4,000,000.00.
  8. Products/Completed Operations Aggregate limit must be at least $4,000,000.00.

  ➢ ADDITIONAL INSURED ENDORSEMENT including COMPLETED OPERATIONS
  ISO form **"CG 20 10 11 85" or "CG 20 10 10 01 and CG 20 37 10 01" or equivalent** must be included.
  (See page 2 for other acceptable endorsements)

  ➢ PRIMARY, NON-CONTRIBUTORY ENDORSEMENT ISO form **"CG 20 01 01 13" or equivalent**

  ➢ WAIVER OF SUBROGATION ISO form **"CG 24 04 05 09" or equivalent**

  Name of Person or Organization on endorsement must show: "Simi Valley Unified School District, its governing board, officers, agents, employees, and/or volunteers as additional insureds."

- AUTOMOBILE LIABILITY
  Combined Single Limit (each accident) must be at least $1,000,000.00.
  Any "box" checked is preferred. Owned and Non-owned "boxes" must be checked at a minimum.
- UMBRELLA LIABILITY ***if applicable*** provides additional coverage amount.
  Occurrence "box" must be checked.
- WORKERS' COMPENSATION & EMPLOYERS' LIABILITY *(Waiver of Subrogation Required)*
  Statutory limits required for Workers' Compensation. Minimum of $1,000,000 for Employer's Liability.
  ➢ WAIVER OF SUBROGATION ISO form **"CG 24 04 05 09" or equivalent**
- PROFESSIONAL LIABILITY or Errors & Omissions ***if applicable*** (typical for architects, consultants, etc.).
  Limit must be at least $1,000,000.00. Claims Made "box" must be checked.
- POLLUTION LIABILITY ***if applicable*** (required for hazardous materials, waste haulers, pest control, etc.).
  Limit must be at least $1,000,000.00 each occurrence (or as statutorily mandated by regulatoryagencies)
- DESCRIPTION OF OPERATIONS
  District prefers certificate be applicable to "All operations during the policy period at Simi Valley Unified School District sites". Carrier may limit certificate to a specific project.
- CERTIFICATE HOLDER **must read as follows:**
  Simi Valley Unified School District
  101 W. Cochran Street
  Simi Valley, CA 93065
- CERTIFICATE MUST BE SIGNED

Docusign Envelope ID: CB1A00F7-BA8D-4AA5-AA42-CF22DAD3DA5E

The following is a breakdown of acceptable Additional Insured Endorsements and their combinations.

Name of Person or Organization on endorsement must show: "Simi Valley Unified School District, its governing board, officers, agents, employees, and/or volunteers as additional insureds."

Public Works / Contractors		
Endorsement		**AND** Endorsement
391-1006 08 16	ECP 1004 0410	None
AB 91 89 (08/07)	EN 0137-0211	
AP2009US 04-10	G-123127-B	
CG 20 10 11 85	G-17957-G (01/01)	
CG 20 10M 11 85	GA 4523IL 05 20	
CG 20 10R 12/11	HG 00 01 09 16	
CG 20 26 11 85	J6858 102/93-6858 (10/12)	
CG 72 77 10 15	PPB 304 02 12	
CG 81 86	SB-146968-A (01/06)	
CMP-4786.1	SPE 0001-0115	
CNA 74705XX (01/15)	SS 00 08 04 05	
CNA 74872 (01/15)	U-GL-2162A CW (02/19)	
CNA 75079XX (01/15)	W433 (09/12)	
TWO endorsements are required:		
Endorsement (Ongoing operations)		**AND** Endorsement (Operations completed)
49-0108 (07/11)	EN0321-0211	80-02-8446 (1/15)
80-02-2305 (03-17)	EPACE101-0814	AB 9067 12-93
80-02-2367 (05/07)	G-140331-D (01/13)	BP 04 48 07 13 or 01 97
81995 (02/09)	GBA 105014 1215	CA 04 44 10 13
AB 918908 07	GLS-448s (02/15)	CG 20 10M 11 85
ALZ AIE OPWS 00 01 03 18	HG 00 01 09 16	CG 20 37 07 04
BP 04 50 07 13	ISO 49-0108 07 11	CG 20 37 10 01
BP 79 96 07 13	ISO u156-0310	CG 21 54 01 96
BP 80 21 10 15	L 815 (02/15)	CG 85 83 04 13
BP 89 05 01 87	ML 10 81 04 13	CG T8 04 08 18
CA 990312 05 14	SB146932F (6-16)	ECG 20 598 05 09
CG 20 07 04 13	SCG 20 30 09 07	EN0320-0211
CG 20 10	SS 41 70 06 11	EN0111-0211
CG 20 26	TM 172 10 11	EPACE100-0814
CG 20 33	TMGL 172 10/11	G-19160-B (11/97)
CG 20 38 04 13	U156-0310	GLS-150s (07/06)
CG 73 23 11 11	U-GL-1175-F-CW (04/13)	ML 13 57 04 13
CG 7578 (05/15)	U-GL-1177-F-CW (04/13)	SB 146968B (6-16)
CG 88 10 04 13	VCG 207 (07/09)	SS 41 71 12 19
CGL 20 33 08 15	VLCG 2026 07 04	SCIS-BAICOM-1 (10/15)
CNA 71527xx (10/12)	WW433A (02/19)	TM 176 1011
CNA 97587xx (4-2020)		TMGL 175 01 20
ECG 20 596 (04/12)		
ECG 20 583 07 04		
For Travelers Companies:		**AND**
CG D3 81 09 07	CG D2 47 04 19	None
CG D3 81 09 15	CG D1 44 02 19	
CG D3 82 09 15	CG D2 46 04 19	
CG D1 05 04 94	CG D6 04 02 19	
CG D2 47 08 05	CG TI 00 02 19	
CG D3 61 03 05	CG T8 02 12 21	CG 20 37 10 01 or CG 20 37 07 04
CG D3 16 02 19	CG T8 03 03 22	CG D2 46 04 19
CG D4 17 01 12		CG T8 01 12 21

Certificate Of Completion

Envelope Id: CB1A00F7-BA8D-4AA5-AA42-CF22DAD3DA5E
Status: Sent
Subject: Please DocuSign: Agreement and Documents for SVHS MPR Demolition Phase 2 & Utility Bldg. B25LS456
Source Envelope:
Document Pages: 27
Signatures: 12
Certificate Pages: 5
Initials: 3
AutoNav: Enabled
EnvelopeId Stamping: Enabled
Time Zone: (UTC-08:00) Pacific Time (US & Canada)

Envelope Originator:
Public Works
Simi Valley Unified School District
101 West Cochran Street
Simi Valley, CA 93065
publicworks@simivalleyusd.org
IP Address: 207.157.143.39

Record Tracking

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publicworks@simivalleyusd.org
Location: DocuSign

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Pool: StateLocal

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Pool: Simi Valley Unified School District
Location: Docusign

Signer Events	Signature	Timestamp
William Gray wgray@balfourbeattyus.com Security Level: Email, Account Authentication (None)	Initial WG Signature Adoption: Pre-selected Style Using IP Address: 75.223.247.93	Sent: 3/21/2025 3:14:22 PM Viewed: 3/22/2025 5:58:39 PM Signed: 3/24/2025 12:43:50 PM
Electronic Record and Signature Disclosure: Accepted: 3/22/2025 5:58:39 PM ID: 02e7f85e-097f-4731-b0d5-bfcb3d34a336		
Balfour Beatty - Dennis DKuykendall@balfourbeattyus.com Director - Ventura Balfour Beatty, LLC Security Level: Email, Account Authentication (None)	DS BBD Signature Adoption: Pre-selected Style Using IP Address: 172.118.162.32	Sent: 3/24/2025 12:43:52 PM Viewed: 3/31/2025 10:24:55 AM Signed: 3/31/2025 10:25:06 AM
Electronic Record and Signature Disclosure: Accepted: 3/31/2025 10:24:55 AM ID: 4e2c4fb9-e1bb-4d8b-9d44-1dc40bda195e		
Balfour Beatty - J Wayne jwayne@balfourbeattyus.com Security Level: Email, Account Authentication (None)	Initial BBJW Signature Adoption: Pre-selected Style Using IP Address: 98.152.228.141	Sent: 3/31/2025 10:25:08 AM Viewed: 3/31/2025 2:21:19 PM Signed: 4/1/2025 12:53:20 PM
Electronic Record and Signature Disclosure: Accepted: 3/31/2025 2:21:19 PM ID: ec5bead7-3bb9-4220-a2ae-d65578701e9b		
Balfour Beatty - J Bernardy jbernardy@balfourbeattyus.com E.V.P Balfour Beatty Security Level: Email, Account Authentication (None)	Signed by: E15F52DDDCD140C... Signature Adoption: Drawn on Device Using IP Address: 75.84.215.116	Sent: 4/1/2025 12:53:22 PM Resent: 4/3/2025 8:44:00 AM Viewed: 4/4/2025 8:16:05 AM Signed: 4/7/2025 9:34:35 AM
Electronic Record and Signature Disclosure:		

Signer Events	Signature	Timestamp
Accepted: 4/1/2025 5:02:22 PM ID: 17b8e871-fee7-4807-8e07-4e09733d3430		
Public Works publicworks@simivalleyusd.org Security Level: Email, Account Authentication (None) **Electronic Record and Signature Disclosure:** Not Offered via Docusign		Sent: 4/7/2025 9:34:38 AM Viewed: 4/7/2025 9:37:39 AM
Ron Todo ron.todo@simivalleyusd.org Security Level: Email, Account Authentication (None) **Electronic Record and Signature Disclosure:** Accepted: 4/4/2025 10:16:04 AM ID: cb04b276-8dba-4781-a802-667df5ec427a		

In Person Signer Events	Signature	Timestamp

Editor Delivery Events	Status	Timestamp

Agent Delivery Events	Status	Timestamp

Intermediary Delivery Events	Status	Timestamp

Certified Delivery Events	Status	Timestamp

Carbon Copy Events	Status	Timestamp

Witness Events	Signature	Timestamp

Notary Events	Signature	Timestamp

Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	3/21/2025 3:14:22 PM

Payment Events	Status	Timestamps

Electronic Record and Signature Disclosure

ELECTRONIC RECORD AND SIGNATURE DISCLOSURE

From time to time, Simi Valley Unified School District (we, us or Company) may be required by law to provide to you certain written notices or disclosures. Described below are the terms and conditions for providing to you such notices and disclosures electronically through the DocuSign system. Please read the information below carefully and thoroughly, and if you can access this information electronically to your satisfaction and agree to this Electronic Record and Signature Disclosure (ERSD), please confirm your agreement by selecting the check-box next to 'I agree to use electronic records and signatures' before clicking 'CONTINUE' within the DocuSign system.

Getting paper copies

At any time, you may request from us a paper copy of any record provided or made available electronically to you by us. You will have the ability to download and print documents we send to you through the DocuSign system during and immediately after the signing session and, if you elect to create a DocuSign account, you may access the documents for a limited period of time (usually 30 days) after such documents are first sent to you. After such time, if you wish for us to send you paper copies of any such documents from our office to you, you will be charged a $0.00 per-page fee. You may request delivery of such paper copies from us by following the procedure described below.

Withdrawing your consent

If you decide to receive notices and disclosures from us electronically, you may at any time change your mind and tell us that thereafter you want to receive required notices and disclosures only in paper format. How you must inform us of your decision to receive future notices and disclosure in paper format and withdraw your consent to receive notices and disclosures electronically is described below.

Consequences of changing your mind

If you elect to receive required notices and disclosures only in paper format, it will slow the speed at which we can complete certain steps in transactions with you and delivering services to you because we will need first to send the required notices or disclosures to you in paper format, and then wait until we receive back from you your acknowledgment of your receipt of such paper notices or disclosures. Further, you will no longer be able to use the DocuSign system to receive required notices and consents electronically from us or to sign electronically documents from us.

All notices and disclosures will be sent to you electronically

Unless you tell us otherwise in accordance with the procedures described herein, we will provide electronically to you through the DocuSign system all required notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you during the course of our relationship with you. To reduce the chance of you inadvertently not receiving any notice or disclosure, we prefer to provide all of the required notices and disclosures to you by the same method and to the same address that you have given us. Thus, you can receive all the disclosures and notices electronically or in paper format through the paper mail delivery system. If you do not agree with this process, please let us know as described below. Please also see the paragraph immediately above that describes the consequences of your electing not to receive delivery of the notices and disclosures electronically from us.

How to contact Simi Valley Unified School District:

You may contact us to let us know of your changes as to how we may contact you electronically, to request paper copies of certain information from us, and to withdraw your prior consent to receive notices and disclosures electronically as follows:
To contact us by email send messages to: sean.goldman@simivalleyusd.org

To advise Simi Valley Unified School District of your new email address

To let us know of a change in your email address where we should send notices and disclosures electronically to you, you must send an email message to us at sean.goldman@simivalleyusd.org and in the body of such request you must state: your previous email address, your new email address. We do not require any other information from you to change your email address.

If you created a DocuSign account, you may update it with your new email address through your account preferences.

To request paper copies from Simi Valley Unified School District

To request delivery from us of paper copies of the notices and disclosures previously provided by us to you electronically, you must send us an email to sean.goldman@simivalleyusd.org and in the body of such request you must state your email address, full name, mailing address, and telephone number. We will bill you for any fees at that time, if any.

To withdraw your consent with Simi Valley Unified School District

To inform us that you no longer wish to receive future notices and disclosures in electronic format you may:

i. decline to sign a document from within your signing session, and on the subsequent page, select the check-box indicating you wish to withdraw your consent, or you may;

ii. send us an email to sean.goldman@simivalleyusd.org and in the body of such request you must state your email, full name, mailing address, and telephone number. We do not need any other information from you to withdraw consent.. The consequences of your withdrawing consent for online documents will be that transactions may take a longer time to process..

Required hardware and software

The minimum system requirements for using the DocuSign system may change over time. The current system requirements are found here: https://support.docusign.com/guides/signer-guide-signing-system-requirements.

Acknowledging your access and consent to receive and sign documents electronically

To confirm to us that you can access this information electronically, which will be similar to other electronic notices and disclosures that we will provide to you, please confirm that you have read this ERSD, and (i) that you are able to print on paper or electronically save this ERSD for your future reference and access; or (ii) that you are able to email this ERSD to an email address where you will be able to print on paper or save it for your future reference and access. Further, if you consent to receiving notices and disclosures exclusively in electronic format as described herein, then select the check-box next to 'I agree to use electronic records and signatures' before clicking 'CONTINUE' within the DocuSign system.

By selecting the check-box next to 'I agree to use electronic records and signatures', you confirm that:

- You can access and read this Electronic Record and Signature Disclosure; and
- You can print on paper this Electronic Record and Signature Disclosure, or save or send this Electronic Record and Disclosure to a location where you can print it, for future reference and access; and
- Until or unless you notify Simi Valley Unified School District as described above, you consent to receive exclusively through electronic means all notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you by Simi Valley Unified School District during the course of your relationship with Simi Valley Unified School District.

APPROVED FOR PROCESSING
BY SUPERINTENDENT'S OFFICE
4/15/25
Date
Signature

TITLE: AUTHORIZATION OF BLANKET APPROVAL FOR CONTRACT CHANGE ORDERS NOT TO EXCEED STATUTORY LIMITS FOR SUMMER SCHOOL CONSTRUCTION WORK

Business & Facilities
Consent #12

April 15, 2025

Prepared by: Ron Todo, Associate Superintendent
Business & Facilities

Background Information

Pursuant to Public Contract Code 20118.4, the Board of Education may authorize changes to Public Works Contracts without the formality of securing bids if the cost does not exceed ten percent of the original contract price or the legal bid limit of $15,000, whichever amount is greater.

Normal practice is to present all contractual changes which fall under these parameters to the Board of Education for approval as they occur. However, the brief time frame allocated for summer work and the summer schedule of board meetings impacts on the ability of the Division of Facilities, Bond Management Office, and Purchasing Department to authorize payments for work performed on a timely basis. Payments for work completed as the result of a change order can take six to eight weeks to process because warrants cannot be generated without Board of Education approval. This delay affects the manner in which the General Contractor issues payment to subcontractors, many of which are local businesses, and can affect the quality of the bids received in the future.

It is therefore requested that the Board of Education provide blanket authorization to the Division of Facilities, Bond Management Office, and Purchasing Department to process change orders which do not exceed the statutory limits set forth in Public Contract Code 20118.4. This authorization would be granted only for the period of June 9, 2025 to August 15, 2025.

Fiscal Analysis

Change orders, if required, cannot exceed the statutory limit of ten percent of contract value or $15,000 (whichever amount is greater) under this authorization.

Recommendation

It is recommended that the Board of Education authorize the blanket approval of contractual change orders, not to exceed statutory limits, for summer project work.

On motion # 122 by Trustee Smollen, seconded by Trustee James
and carried by a vote of 5/0, the Board of Education, by a roll-call vote, approved Authorization of the Blanket Approval of Contractual Change Orders, Not to Exceed Statutory Limits, for Summer Project Work.

Ayes: James, Gibran, Resnick, Smollen, Pine Noes: 0 Absent: 0 Abstained: 0

APPROVED FOR PROCESSING
BY SUPERINTENDENT'S OFFICE
4/15/25 — Date
Signature

TITLE: RATIFICATION OF MEASURE X FUNDED PARTIAL EXPENSES, AGREEMENTS AND FIELD CONTRACTS UNDER CUPCCAA; NOVEMBER 4, 2024 TO MARCH 30, 2025

Business & Facilities
Consent #14

April 15, 2025

Prepared by: Ron Todo, Associate Superintendent
Business & Facilities

Background Information
The District adopted the California Uniform Public Construction Cost Accounting Act ("CUPCCAA") which authorizes the District to engage in alternative bidding procedures for public works and maintenance projects. The District's adoption of CUPCCAA includes authorization for the District's Associate Superintendent, Business & Facilities to enter into contracts bid under CUPCCAA alternative bidding procedures when the value of the contract is $200,000 or less, as of January 1, 2019. CUPCCAA contracts entered into by the Associate Superintendent, Business & Facilities pursuant to such authority are subject to ratification by the Board of Education.

Many of the projects funded with Measure X proceeds are smaller dollar value projects. To expedite obtaining cost proposals and the construction of Measure X funded projects valued at $60,000 or less, District staff has utilized the CUPCCAA alternative bidding procedures with the District's Field Contracts.

Exhibit "A" is a summary listing of the Partial Expenses, Agreements and Field Contracts funded by Measure X proceeds and awarded by the Associate Superintendent, Business & Facilities under the CUPCCAA alternative bidding procedures from November 4, 2024 to March 30, 2025.

Fiscal Analysis
The total amount for Measure X funded Field Contracts issued under CUPCCAA from November 4, 2024 to March 30, 2025 is **$3,587,407.13** as shown on Exhibit "A".

Recommendation
It is recommended that the Board of Education ratify the Field Contracts summarized in attached Exhibit "A".

On motion # 122 by Trustee Smollen, seconded by Trustee James and carried by a vote of 5-0, the Board of Education, by a roll-call-vote, ratified Measure X Funded Partial Expenses, Agreements and Field Contracts under CUPCCAA; November 4, 2024 to March 30, 2025.

Ayes: James, Tobiason, Resnick Noes: 0 Absent: 0 Abstained: 0

MEASURE X FIELD CONTRACTS UNDER CUPCCAA, AGREEMENTS, AND MISC POS FROM 11/4/2024 - 3/30/2025

Req Date	Req #	PO #	Vendor	Total Amt	Comment
11/8/2024	R25-02383	P25-02073	BLUESPACE INTERIORS	$ 57,013.51	SYCAMORE FURNITURE CLASS RENO
11/13/2024	R25-02404	P25-02078	LAKESHORE LEARNING MATERIALS	$ 50,910.92	GG FURNITURE CLASS RENO
11/13/2024	R25-02427	P25-02107	LAKESHORE LEARNING MATERIALS	$ 59,432.37	SYCAMORE FURNITURE CLASS RENO
11/13/2024	R25-02428	P25-02082	C.A.S.H.	$ 148.00	CASH CONF PROP 2
11/15/2024	R25-02466	P25-02225	ARDALAN CONSTRUCTION CO., INC.	$ 23,462.00	GG KINDER NEW WALLS CLASS RENO
11/20/2024	R25-02537	P25-02218	VENTURA COUNTY STAR	$ 2,264.20	6 SITES LEGAL AD #10786331 NOTIFICATION
12/3/2024	R25-02618	P25-02921	DDLN	$ 79,860.00	SVHS MPR SCHEDULING SERVICE
12/4/2024	R25-02642	P25-02471	A AND S FIRE PROTECTION, INC.	$ 1,950.00	SVHS HYDRANT FLOW TEST MPR
12/4/2024	R25-02646	P25-02328	VIRCO, INC.	$ 122,561.46	GG FURNITURE CLASS RENO
12/4/2024	R25-02650	P25-02329	VIRCO, INC.	$ 171,526.25	SYCAMORE FURNITURE CLASS RENO
12/5/2024	R25-02662	P25-02330	VIRCO, INC.	$ 218,093.21	GG FURNITURE CLASS RENO
12/5/2024	R25-02664	P25-02331	VIRCO, INC.	$ 190,153.11	SYCAMORE FURNITURE CLASS RENO
12/9/2024	R25-02714	P25-02391	C.A.S.H.	$ 4,452.00	CASH REGISTRATION
12/13/2024	R25-02796	P25-02490	CULVER-NEWLIN, INC	$ 33,562.13	HH FURNITURE CLASS RENO
12/13/2024	R25-02801	P25-02512	SCHOOL SPECIALTY, LLC	$ 74,235.97	HH FURNITURE CLASS RENO
12/13/2024	R25-02808	P25-02513	BLUESPACE INTERIORS	$ 12,900.89	HH FURNITURE CLASS RENO
12/16/2024	R25-02815	P25-02514	LAKESHORE LEARNING MATERIALS	$ 58,001.79	HH FURNITURE CLASS RENO
12/16/2024	R25-02826	P25-02517	VIRCO, INC.	$ 2,469.50	PV FURNITURE CLASS RENO
12/16/2024	R25-02827	P25-02544	BLUESPACE INTERIORS	$ 81,646.06	HH FURNITURE CLASS RENO
12/16/2024	R25-02833	P25-02501	B & H PHOTO-VIDEO/GOV. & ED.	$ 1,350.32	SPEAKERS NOTIFICATIONS
12/19/2024	R25-02883	P25-02546	VIRCO, INC.	$ 437,355.19	HH FURNITURE CLASS RENO
12/19/2024	R25-02893	P25-02547	CULVER-NEWLIN, INC	$ 14,460.99	TS FURNITURE CLASS RENO
12/19/2024	R25-02894	P25-02548	BLUESPACE INTERIORS	$ 16,520.02	TS FURNITURE CLASS RENO
12/19/2024	R25-02896	P25-02550	SCHOOL SPECIALTY, LLC	$ 47,351.67	TOWNSHIP FURNITURE CLASS RENO
12/20/2024	R25-02902	P25-03345	LAKESHORE LEARNING MATERIALS	$ 54,187.50	TOWNSHIP FURNITURE CLASS RENO
12/20/2024	R25-02910	P25-02622	BLUESPACE INTERIORS	$ 75,857.41	TOWNSHIP FURNITURE CLASS RENO
1/2/2025	R25-02943	P25-02707	VENTURA COUNTY STAR	$ 2,391.28	HHES LEGAL AD NO. 10841199 FLOOR ABATE
1/3/2025	R25-02947	P25-02624	VIRCO, INC.	$ 334,974.41	TOWNSHIP FURNTITURE CLASS RENO
1/14/2025	R25-03030	P25-02710	CULVER-NEWLIN, INC	$ 12,934.35	BIG SPRINGS FURNITURE CLASS RENO
1/15/2025	R25-03044	P25-02713	BLUESPACE INTERIORS	$ 24,646.84	BIG SPRINGS FURNITURE CLASS RENO
1/15/2025	R25-03048	P25-02759	SCHOOL SPECIALTY, LLC	$ 34,233.71	BIG SPRINGS FURNITURE CLASS RENO
1/15/2025	R25-03055	P25-02736	BLUESPACE INTERIORS	$ 54,441.88	BIG SPRINGS FURNITURE CLASS RENO
1/16/2025	R25-03072	P25-02815	VIRCO, INC.	$ 297,016.63	BIG SPRINGS FURNITURE CLASS RENO
1/17/2025	R25-03082	P25-02761	CULVER-NEWLIN, INC	$ 14,572.96	GG FURNITURE CLASS RENO
1/17/2025	R25-03084	P25-02762	BLUESPACE INTERIORS	$ 35,634.28	GG FURNITURE CLASS RENO
1/17/2025	R25-03085	P25-02763	SCHOOL SPECIALTY, LLC	$ 20,906.34	GG FURNTIURE CLASS RENO
1/17/2025	R25-03086	P25-02764	CULVER-NEWLIN, INC	$ 32,068.69	SYCAMORE FURNITURE CLASS RENO

1/17/2025	R25-03087	P25-02765	BLUESPACE INTERIORS	$ 38,484.86	SYCAMORE FURNITURE CLASS RENO
1/17/2025	R25-03088	P25-02817	SCHOOL SPECIALTY, LLC	$ 52,593.79	SYCAMORE FURNITURE CLASS RENO
1/17/2025	R25-03091	P25-02824	SCHOOL OUTFITTERS	$ 26,883.39	5 SITES FURNITURE CLASS RENO
1/23/2025	R25-03181	P25-02941	VENTURA COUNTY STAR	$ 2,377.16	GG AD #1251898 GG CR RE-BID B25FS454
2/3/2025	R25-03359	P25-03036	FURNITURE REUSE SOLUTIONS	$ 20,708.48	SYCAMORE FURNITURE REMOVE CLASS RENO
2/3/2025	R25-03361	P25-03038	FURNITURE REUSE SOLUTIONS	$ 22,040.72	GG FURNITURE REMOVE CLASS RENO
2/3/2025	R25-03362	P25-03039	FURNITURE REUSE SOLUTIONS	$ 25,073.57	TS FURNITURE REMOVE CLASS RENO
2/3/2025	R25-03363	P25-03040	FURNITURE REUSE SOLUTIONS	$ 24,307.20	BIG SP FURNITURE REMOVE CLASS RENO
2/3/2025	R25-03364	P25-03041	FURNITURE REUSE SOLUTIONS	$ 22,501.41	HH FURNITURE REMOVE CLASS RENO
2/7/2025	R25-03453	P25-03137	B & H PHOTO-VIDEO/GOV. & ED.	$ 161.93	SMS NOTIFICATION HORN
2/26/2025	R25-03646	P25-03359	LAKESHORE LEARNING MATERIALS	$ 45,162.86	BIG SP FURNITURE CLASS RENO
3/5/2025	R25-03720	P25-03599	FENCE FACTORY	$ 3,293.25	RHS FENCE REPAIR BY BUILDING 7
3/18/2025	R25-03885	P25-03627	HIRSCH PIPE & SUPPLY	$ 1,754.02	SYCAMORE SINKS CLASS RENO
3/18/2025	R25-03886	P25-03628	HIRSCH PIPE & SUPPLY	$ 1,754.02	GG SINKS CLASS RENO
3/18/2025	R25-03892	P25-03647	HIRSCH PIPE & SUPPLY	$ 2,543.88	SYCAMORE FAUCETS CLASS RENO
3/18/2025	R25-03893	P25-03648	HIRSCH PIPE & SUPPLY	$ 2,543.88	GG FAUCETS CLASS RENO
3/19/2025	R25-03899	P25-03651	VIRCO, INC.	$ 6,505.50	BIG SPRINGS FURNITURE CLASS RENO
3/19/2025	R25-03900	P25-03652	BLUESPACE INTERIORS	$ 2,171.60	BIG SPR FURNITURE CLASS RENO
12/5/2024	WIT25-00361	P25-02332	AMERICAN TIME	$ 37,738.01	SYCAMORE NOTIFICATION PRODUCTS
12/5/2024	WIT25-00362	P25-02333	AMERICAN TIME	$ 59,436.98	BW NOTIFICATION PRODUCTS
12/5/2024	WIT25-00363	P25-02334	AMERICAN TIME	$ 38,880.04	CV NOTIFICATION PRODUCTS
12/5/2024	WIT25-00364	P25-02335	AMERICAN TIME	$ 50,300.57	GG NOTIFICATION PRODUCTS
12/5/2024	WIT25-00365	P25-02336	AMERICAN TIME	$ 34,311.84	JUSTIN NOTIFICATION PRODUCTS
12/5/2024	WIT25-00366	P25-02337	AMERICAN TIME	$ 44,590.32	MTN VU NOTIFICATION PRODUCTS
2/7/2025	WIT25-00443	P25-03184	AMERICAN TIME	$ 33,974.12	APOLLO NOTIFICATION PRODUCTS
2/7/2025	WIT25-00444	P25-03185	AMERICAN TIME	$ 34,526.34	ARROYO NOTIFICATION PRODUCTS
2/7/2025	WIT25-00445	P25-03186	AMERICAN TIME	$ 39,128.86	MADERA NOTIFICATION PRODUCTS
2/7/2025	WIT25-00446	P25-03187	AMERICAN TIME	$ 31,074.45	MONTE VISTA NOTIFICATION PRODUCTS
2/7/2025	WIT25-00448	P25-03188	AMERICAN TIME	$ 70,534.79	SICE NOTIFICATION PRODUCTS
2/7/2025	WIT25-00449	P25-03189	AMERICAN TIME	$ 47,183.30	WR NOTIFICATION PRODUCTS
2/7/2025	WIT25-00450	P25-03216	CDW-GOVERNMENT, INC.	$ 3,275.42	TS SPEAKERS NOTIFICATION
3/25/2025	WIT25-00510	P25-03725	AMERICAN TIME	$ 6,042.73	BW/KNOLLS NOTIFICATION PRODUCTS
			TOTAL:	**$ 3,587,407.13**	

APPROVED FOR PROCESSING
BY SUPERINTENDENT'S OFFICE
4/15/25
Date
Signature

TITLE: APPROVAL OF RESOLUTION NO. 36-24/25 THE SUPPORT OF APPLICATIONS FOR ELIGIBILITY DETERMINATION AND FUNDING; DESIGNATION OF AUTHORIZED DISTRICT REPRESNTATIVES

Business & Facilities
Action #2

April 15, 2025

Prepared by: Ron Todo, Associate Superintendent
Business & Facilities

Background Information

The district intends to file applications for eligibility determination, file applications for funding, and/or certify information under one or more State Allocation Board (SAB) Administered Program(s).

Pursuant to Education Code Section 101460(b)(1)(A), the Simi Valley Unified School District Board of Education will hold a public hearing to consider the approval of Resolution No. 36-24/25 seeking funds from the SAB. The Simi Valley Unified School District Board of Education shall hold at least one public hearing to solicit input from members of the public regarding the following projects being proposed for submission:

- Garden Grove Elementary School-Multipurpose room/various site work
- Garden Grove Elementary School – Campus Notification, Classroom Renovation and Flooring Abatement, Security Fencing, Inclusive Playground
- Valley View Middle School-Band classroom, Security Fencing
- Hillside Middle School- Site improvements/HVAC replacement, Campus Notification
- Simi Valley High School – MPR Demolition Phase 1 & 2 and Utility Building
- Simi Valley High School-Multipurpose / Classroom Building
- Sycamore Elementary School – Inclusive Playground, Campus Notification, Classroom Renovation and Flooring Abatement
- Big Springs Elementary School – Campus Notification, Classroom Renovation
- Hollow Hills Elementary School – Campus Notification, Classroom Renovation and Flooring Abatement
- Township Elementary School – Campus Notification, Classroom Renovation

Fiscal Impact

None

Recommendation

It is recommended that the Board of Education approve Resolution No. 36-24/25 Public Hearing.

On motion # 1.28 by Trustee Smollen, seconded by Trustee Resnick and carried by a vote of 5/0, the Board of Education, by a roll-call vote, approved Resolution No. 36-24/25.

Ayes: Jamar Jubran Resnick Smollen Pine Noes: 0 Absent: 0 Abstain: 0

SIMI VALLEY UNIFIED SCHOOL DISTRICT
RESOLUTION NO. 36-24/25

RESOLUTION FOR THE SUPPORT OF APPLICATIONS FOR ELIGIBILITY DETERMINATION AND FUNDING; DESIGNATION OF AUTHORIZED DISTRICT REPRESENTATIVES

WHEREAS, Education Code established multiple programs to be administered by the Department of General Services (DGS) as staff to the State Allocation Board (SAB); and

WHEREAS, the Simi Valley Unified School District intends to file applications for eligibility determination, file applications for funding, and/or certify information under one or more SAB-Administered Program(s); and

WHEREAS, a condition of processing the various applications under the SAB and DGS administered programs is a resolution in support of those applications from the Simi Valley Unified School District Board of Education; and

WHEREAS, pursuant to Education Code Section 101460(b)(1)(A), prior to approving a project or projects seeking funds from the SAB, the Simi Valley Unified School District Board of Education shall hold at least one public hearing to solicit input from members of the public regarding the project or projects being proposed for submission; and

WHEREAS, the SAB and DGS require a school district's Board of Education to authorize specific individuals to sign and submit information on behalf of a school district; and

WHEREAS, the Simi Valley Unified School District understands that the signing and submittal of forms on behalf of the school district commits the school district to comply with program requirements.

NOW, THEREFORE, BE IT HEREBY RESOLVED that the Simi Valley Unified School District Board of Education approves and is in support of filing necessary applications under programs administered by the SAB and DGS; and

The Board of Education has held a public hearing to solicit input from members of the public regarding the following project(s) being proposed for submission to the state for funding:

- Garden Grove Elementary School-Multipurpose room/various site work
- Garden Grove Elementary School – Campus Notification, Classroom Renovation and Flooring Abatement, Security Fencing, Inclusive Playground
- Valley View Middle School-Band classroom, Security Fencing
- Hillside Middle School- Site improvements/HVAC replacement, Campus Notification
- Simi Valley High School – MPR Demolition Phase 1 & 2 and Utility Building
- Simi Valley High School-Multipurpose / Classroom Building
- Sycamore Elementary School – Inclusive Playground, Campus Notification, Classroom Renovation and Flooring Abatement
- Big Springs Elementary School – Campus Notification, Classroom Renovation
- Hollow Hills Elementary School – Campus Notification, Classroom Renovation and Flooring Abatement
- Township Elementary School – Campus Notification, Classroom Renovation

The Board of Education authorizes the individuals identified below to physically sign all documents and papers or submit documents via OPSC Online that are associated with SAB-Administered Program(s):

1. Dr. Hani Youssef, Superintendent
2. Ron Todo, Associated Superintendent, Business & Facilities
3. Pedro Avila, Director of Facilities
4. Lori Rubenstein, Bond Program Manager

This Resolution shall be effective as of the date of its adoption.

Approved and adopted by the Governing Board of the Simi Valley Unified School District this 15th day of April, 2025 by the following vote:

AYES: 5

NOES: 0

ABSENT: 0

ABSTAINED: 0

Dr. Hani Youssef, Superintendent
Secretary to the Board of Education

APPROVED FOR PROCESSING
BY SUPERINTENDENT'S OFFICE
4/15/25
Date
Signature

TITLE: AWARD OF LEASE LEASEBACK CONTRACTS

Prepared by: Ron Todo, Associate Superintendent
Business & Facilities

Simi Valley High School Project:

On August 17, 2021, the Board adopted the procedures and guidelines for the award of lease-leaseback (LLB) contracts. On November 30, 2021, a Request for Proposals was issued seeking preconstruction and lease-leaseback services for the Royal High School Modernization Projects. The RFP set forth the criteria, based on qualifications and price, and the method in which the proposals were to be evaluated. The district received four proposals and, after scoring the proposals and interviewing the firms, Balfour Beatty Construction, LLC received the highest score and is therefore the best value to the District. On January 18, 2022 the Board of Education approved Balfour Beatty Construction, LLC as the Lease Leaseback (LLB) Contractor for the projects at Royal High School and amended the approval on March 14, 2023 to incorporate the Simi Valley High School MPR / Kitchen / Classroom Bldg.

The district requested a GMP proposal for the project, from Balfour Beatty Construction, LLC, for the following:

The MPR Demolition Phase II and the Utility Building at Simi Valley High School, Bid #B25LS456, Consent #5.

After reviewing and negotiating the proposal, the proposal was deemed complete and qualified, and therefore the best value to the district.