

2024-2025 Budget Advisory Committee Update

March 20, 2025



Objectives for Today

1

Finalize Transparency Index Strategies

2

25-26 Legislative Update

3

25-26 Budget Development Status

4

**24-25 Year to Date Enrollment/
Budget Status**

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Transparency Index - Strategies

As a group...finalize

- 1) What strategies should we recommend that the district implement?
- 2) Determine the timeline to reach the objectives...1 year? 2 years? By the start of FY 25-26?

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Legislative Update

March 20, 2025 – Day 67 (of 105)

April 27, 2025 – Sine Die

Senate & House budgets anticipated to be released next week

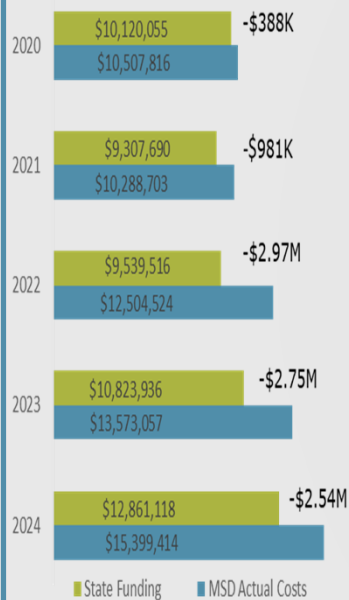
March 24th - March 28th

Possible Extension?

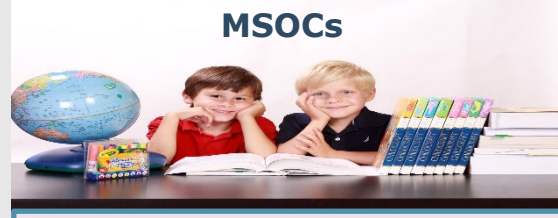
Gaps in State Funding



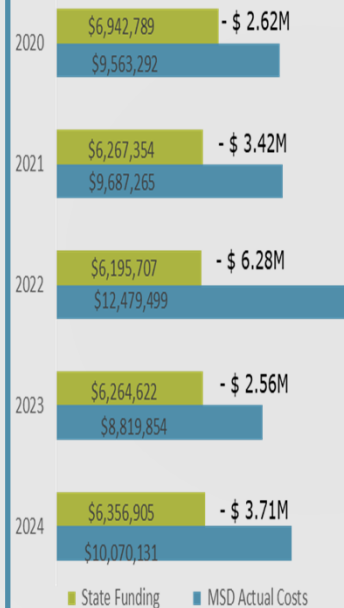
Special Education



Since 2020, MSD has been underfunded for Special Education by **\$ 9.62M**



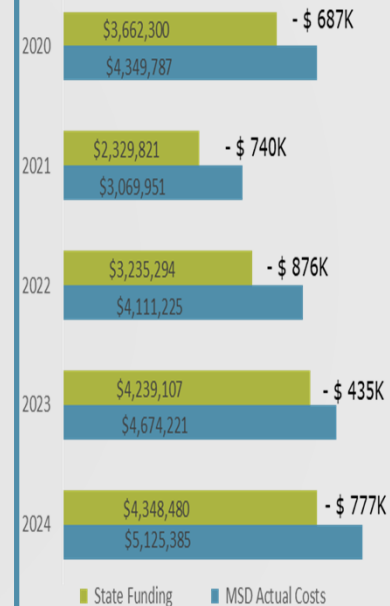
Materials, Supplies & Operating Costs



Since 2020, MSD has been underfunded for MSOCs by **\$ 18.59M**



Transportation



Since 2020, MSD has been underfunded for Transportation by **\$ 3.52M**

SINCE 2020, FUNDING GAPS HAVE COST MSD \$31.73M

Legislative Look at the “Big Three”

- 1) February 19th – Day 38 (67 Days remaining)
 - March 18th – New State Revenue Forecast Released
 - Day 105 = April 27th
- 2) Senate Ways & Means
 - SB 5263 – Special Education
 - SB 5192 – MSOC
 - SB 5187 – Pupil Transportation
- 3) House Appropriations Committee
 - HB 1310 – Special Education
 - HB 1338 – MSOC
 - HB 1579 – Pupil Transportation (No Action/NOT Scheduled)

Legislative Status of on the “Big Three”

Senate:

- • SB 5263—Sen. Jamie Pederson (43) – Special Education
- • SB 5192—Sen. T’wina Nobles (28) - MSOC
- • ~~SB 5187—Sen. Lisa Wellman (41) – Pupil Transportation~~ **DEAD**

House:

- • ~~HB 1310—Rep. Gerry Pollet (46) – Special Education~~ **DEAD**
- • ~~HB 1357—Rep. Monica Stonier (49) – Special Education~~ **DEAD**
- • ~~HB 1338—Rep. April Berg (44) – MSOC~~ **DEAD**

No Action/NOT Scheduled

- • ~~HB 1579—Rep. Greg Nance (23) – Pupil Transportation~~ **DEAD**

Legislative Update

School Funding website:

www.waschoolfunding.org

Useful – and easy to understand – information on the current funding dilemma so many school districts currently face

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25-26 Initial Enrollment

Traditional Building Enrollment Budget Comparison

Projections Relative to Jan'25 Actual Enrollment

1/16/2025 Draft #1

Comparison By Grade

	Traditional Buildings - Classrooms			Out of District	Alternative Learning Experiences			Budget Total AAFTE 2025-2026
	Budget AAFTE 2024-2025	Jan'25 Actual Enrollment	Budget AAFTE 1:1 Rollup 2025-2026	Budget OOD	Enrollment F-203	SVEC	LIL	
Transitional K	0.00	0.00			0.00			
K	345.00	332.00	340.00	1.00	341.00	56.00		397.00
1	323.00	353.02	357.00	0.00	357.00	55.00		412.00
2	352.00	379.01	370.00	1.00	371.00	40.00		411.00
3	344.00	364.04	383.00	0.00	383.00	74.00		457.00
4	336.00	339.01	367.00	2.00	369.00	74.00		443.00
5	376.00	378.02	346.00	0.00	346.00	70.00		416.00
6	389.00	384.17	378.00	1.00	379.00	74.00		453.00
7	327.00	334.02	396.00	1.00	397.00	79.00		476.00
8	332.00	341.34	333.00	4.00	337.00	89.00		426.00
9	357.00	358.86	369.00	0.00	369.00	82.00	10.00	461.00
10	363.00	378.56	350.00	1.00	351.00	72.00	10.00	433.00
11	297.00	277.81	297.00	3.00	300.00	65.00	2.00	367.00
12	280.00	267.30	239.00	6.00	245.00	59.00	15.00	319.00
	4,421.00	4,487.16	4,525.00	20.00	4,545.00	889.00	37.00	5,471.00
						RUNNING START		159.00
						TOTAL ENROLLMENT		5,630.00

Notes:

104 increase from 24-25 Budget
37.84 increase from Jan'25 Actual

Assumes kindergarten classes relatively consistent with current year



2025-2026 Budget Update

- 1) Enrollment up slightly
- 2) MEA Staffing
 - K-12 Trad Bldg Basic Ed & Prep time teachers (.14 FTE)
 - High School 6 period Day
 - Categorical Funded FTE not yet determined
- 3) Some Labor Group Bargains Pending
- 4) Legislation still in Session

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**24-25 Year to Date Enrollment/
Budget Status**

Actual Average FTE vs. Budget

Monroe School District Enrollment Analysis 2024-2025 Budget vs Actual As of March 2025

All Programs

	Budget AAFTE	Actual YTD Avg	# Variance	% Variance
K	383.0	390.5	7.5	2.0%
1	387.0	393.4	6.4	1.7%
2	406.0	455.4	49.4	12.2%
3	408.0	437.1	29.1	7.1%
4	400.0	406.2	6.2	1.6%
5	445.0	453.1	8.1	1.8%
6	462.0	462.2	0.2	0.0%
7	387.0	429.7	42.7	11.0%
8	410.0	422.9	12.9	3.1%
9	417.0	448.3	31.3	7.5%
10	447.0	449.4	2.4	0.5%
11	359.0	362.4	3.4	0.9%
12	345.0	333.2	(11.8)	-3.4%
	5,256.0	5,443.8	187.8	3.6%
RS	150.00	158.23	8.23	5.5%
	5,406.00	5,602.01	196.01	3.6%

Traditional Buildings

	Budget AAFTE	Actual YTD Avg	# Variance	% Variance
	345.0	333.9	(11.1)	-3.2%
	323.0	353.6	30.6	9.5%
	352.0	380.0	28.0	8.0%
	344.0	363.0	19.0	5.5%
	336.0	334.8	(1.2)	-0.4%
	376.0	379.2	3.2	0.8%
	389.0	384.2	(4.8)	-1.2%
	327.0	337.3	10.3	3.2%
	332.0	341.0	9.0	2.7%
	357.0	363.1	6.1	1.7%
	363.0	379.4	16.4	4.5%
	297.0	282.8	(14.2)	-4.8%
	280.0	270.9	(9.1)	-3.3%
	4,421.0	4,503.2	82.2	1.9%

Alternative & Other Programs

	Budget AAFTE	Actual YTD Avg	# Variance	% Variance
K	38.0	56.7	18.7	49.2%
1	64.0	39.8	(24.2)	-37.8%
2	54.0	75.3	21.3	39.5%
3	64.0	74.0	10.0	15.7%
4	64.0	71.4	7.4	11.6%
5	69.0	74.0	5.0	7.2%
6	73.0	78.0	5.0	6.8%
7	60.0	92.3	32.3	53.9%
8	78.0	81.9	3.9	5.0%
9	60.0	85.2	25.2	42.1%
10	84.0	70.0	(14.0)	-16.7%
11	62.0	79.6	17.6	28.4%
12	65.0	62.3	(2.7)	-4.1%
	835.0	940.6	105.6	12.6%

Budget Status

10--GENERAL FUND-- FUND BALANCE -- AGENCY ACCOUNTS -- Revised -- BUDGET-STATUS-REPORT
Fiscal Year 2024 (September 1, 2024 - August 31, 2025)

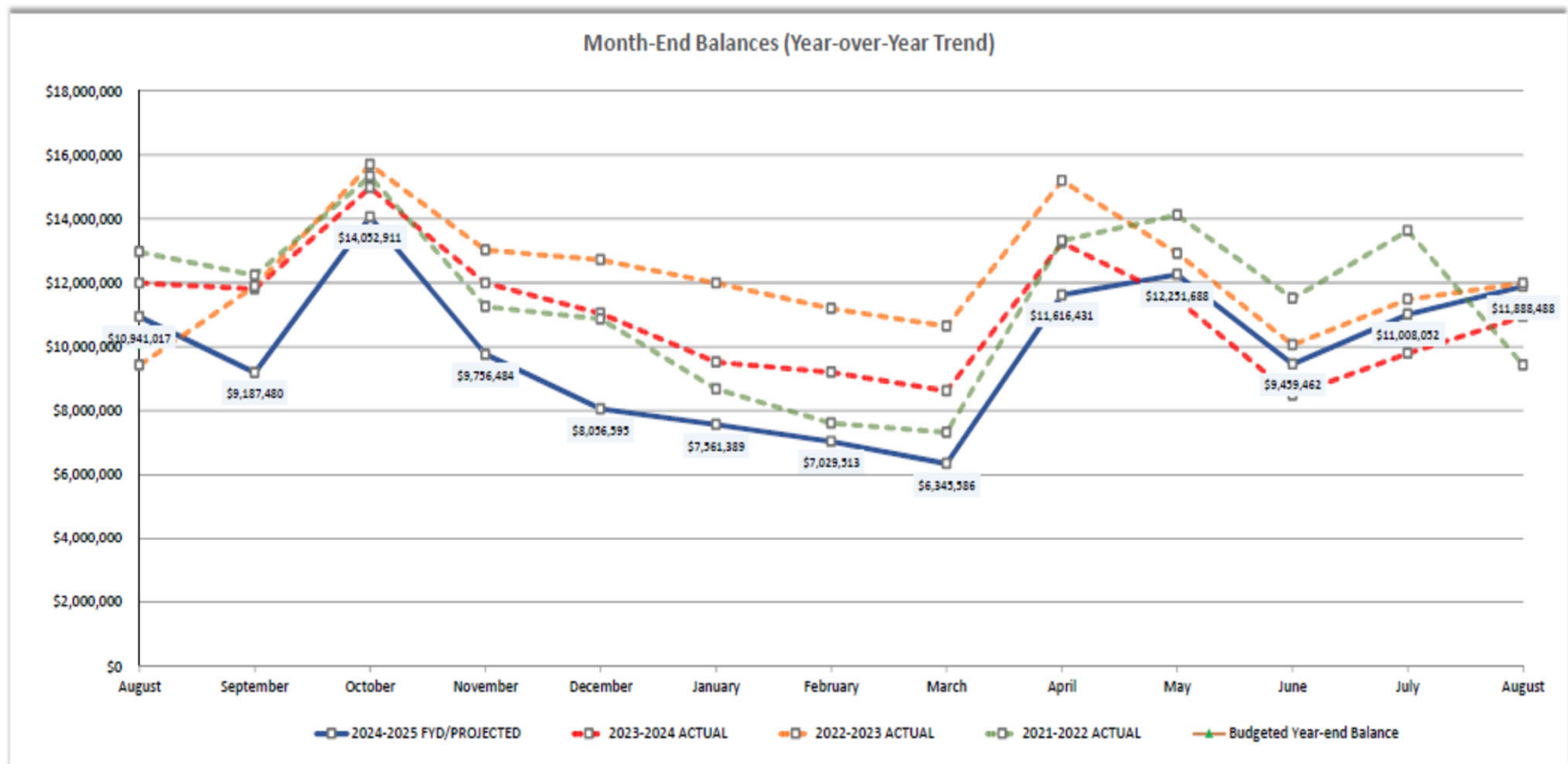
For the MONROE SCHOOL DISTRICT NO. 103 School District for the Month of February, 2025

	ANNUAL BUDGET	ACTUAL FOR MONTH	ACTUAL FOR YEAR	ENCUMBRANCES	BALANCE	PERCENT
<u>A. REVENUES/OTHER FIN. SOURCES</u>						
1000 LOCAL TAXES	17,283,282	241,392.16	7,871,019.29		9,412,262.71	45.54
2000 LOCAL SUPPORT NONTAX	3,375,988	155,928.40	975,890.16		2,400,097.84	28.91
3000 STATE, GENERAL PURPOSE	60,840,377	5,613,032.46	30,363,896.45		30,476,480.55	49.91
4000 STATE, SPECIAL PURPOSE	21,496,001	2,060,660.31	9,583,422.10		11,912,578.90	44.58
5000 FEDERAL, GENERAL PURPOSE	14,000	.00	.00		14,000.00	0.00
6000 FEDERAL, SPECIAL PURPOSE	4,264,270	318,764.09	1,492,205.85		2,772,064.15	34.99
7000 REVENUES FR OTH SCH DIST	0	.00	.00		.00	0.00
8000 OTHER AGENCIES AND ASSOCIATES	528,923	40,127.30	255,151.15		273,771.85	48.24
9000 OTHER FINANCING SOURCES	200,000	.00	40,188.54		159,811.46	20.09
<u>Total REVENUES/OTHER FIN. SOURCES</u>	108,002,841	8,429,904.72	50,581,773.54		57,421,067.46	46.83
<u>B. EXPENDITURES</u>						
00 Regular Instruction	57,049,618	4,661,825.83	28,623,373.37	25,097,097.02	3,329,147.61	94.16
10 Federal Stimulus	0	.00	139.31	0.00	139.31-	0.00
20 Special Ed Instruction	16,398,002	1,604,788.49	9,323,851.79	9,797,434.57	2,723,284.36-	116.61
30 Voc. Ed Instruction	4,576,613	348,072.33	2,161,239.16	1,969,607.85	445,765.99	90.26
40 Skills Center Instruction	0	.00	.00	0.00	.00	0.00
50+60 Compensatory Ed Instruct.	4,757,416	409,503.40	2,111,551.54	2,044,920.95	600,943.51	87.37
70 Other Instructional Pgms	3,270,522	30,460.97	287,963.88	147,132.91	2,835,425.21	13.30
80 Community Services	603,923	59,063.24	358,275.36	277,729.73	32,082.09-	105.31
90 Support Services	23,256,114	1,848,065.91	11,714,847.85	9,251,194.07	2,290,072.08	90.15
<u>Total EXPENDITURES</u>	109,912,208	8,961,780.17	54,581,242.26	48,585,117.10	6,745,848.64	93.86
C. <u>OTHER FIN. USES TRANS. OUT (GL 536)</u>	0	.00	.00			
D. <u>OTHER FINANCING USES (GL 535)</u>	0	.00	.00			
E. <u>EXCESS OF REVENUES/OTHER FIN.SOURCES OVER(UNDER) EXP/OTH FIN USES (A-B-C-D)</u>	1,909,367-	531,875.45-	3,999,468.72-		2,090,101.72-	109.47
F. <u>TOTAL BEGINNING FUND BALANCE</u>	11,990,000		10,941,017.07			
G. <u>GLS 896, 897, 898 ACCOUNTING CHANGES AND ERROR CORRECTIONS (+OR-)</u>	XXXXXXXXXX		.00			
H. <u>TOTAL ENDING FUND BALANCE (E+F + OR - G)</u>	10,080,633		6,941,548.35			

Fund Balance Status

General Fund | Month-End Balances

For the Period Ending February 28, 2025



Questions?

- Questions?
 - Brenda Hunt
huntb@monroe.wednet.edu
360-804-2519

