

WHARTON INDEPENDENT SCHOOL DISTRICT



Total Debt Service Schedule

June 30, 2024



U.S. Capital Advisors®

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WHARTON INDEPENDENT SCHOOL DISTICT**Series 2016
Refunding Debt Service**

Date	Principal	Interest	Total	Total Annual D/S
8/15/2024	\$ -	\$ 48,375.00	\$ 48,375.00	\$ -
2/15/2025	-	48,375.00	48,375.00	96,750.00
8/15/2025	-	48,375.00	48,375.00	-
2/15/2026	-	48,375.00	48,375.00	96,750.00
8/15/2026	-	48,375.00	48,375.00	-
2/15/2027	-	48,375.00	48,375.00	96,750.00
8/15/2027	-	48,375.00	48,375.00	-
2/15/2028	235,000.00	48,375.00	283,375.00	331,750.00
8/15/2028	-	44,850.00	44,850.00	-
2/15/2029	350,000.00	44,850.00	394,850.00	439,700.00
8/15/2029	-	39,600.00	39,600.00	-
2/15/2030	365,000.00	39,600.00	404,600.00	444,200.00
8/15/2030	-	34,125.00	34,125.00	-
2/15/2031	360,000.00	34,125.00	394,125.00	428,250.00
8/15/2031	-	28,725.00	28,725.00	-
2/15/2032	310,000.00	28,725.00	338,725.00	367,450.00
8/15/2032	-	24,075.00	24,075.00	-
2/15/2033	315,000.00	24,075.00	339,075.00	363,150.00
8/15/2033	-	19,350.00	19,350.00	-
2/15/2034	310,000.00	19,350.00	329,350.00	348,700.00
8/15/2034	-	14,700.00	14,700.00	-
2/15/2035	315,000.00	14,700.00	329,700.00	344,400.00
8/15/2035	-	9,975.00	9,975.00	-
2/15/2036	330,000.00	9,975.00	339,975.00	349,950.00
8/15/2036	-	5,025.00	5,025.00	-
2/15/2037	335,000.00	5,025.00	340,025.00	345,050.00
Total	\$ 3,225,000.00	\$ 827,850.00	\$ 4,052,850.00	\$ 4,052,850.00

WHARTON INDEPENDENT SCHOOL DISTRICT

Series 2019

School Building Bond Debt Service

Date	Principal	Interest	Total	Total Annual D/S
8/15/2024	\$ -	\$ 242,665.63	\$ 242,665.63	\$ -
2/15/2025	410,000.00	242,665.63	652,665.63	895,331.25
8/15/2025	-	232,415.63	232,415.63	-
2/15/2026	430,000.00	232,415.63	662,415.63	894,831.25
8/15/2026	-	221,665.63	221,665.63	-
2/15/2027	455,000.00	221,665.63	676,665.63	898,331.25
8/15/2027	-	210,290.63	210,290.63	-
2/15/2028	475,000.00	210,290.63	685,290.63	895,581.25
8/15/2028	-	198,415.63	198,415.63	-
2/15/2029	500,000.00	198,415.63	698,415.63	896,831.25
8/15/2029	-	185,915.63	185,915.63	-
2/15/2030	525,000.00	185,915.63	710,915.63	896,831.25
8/15/2030	-	175,415.63	175,415.63	-
2/15/2031	545,000.00	175,415.63	720,415.63	895,831.25
8/15/2031	-	164,515.63	164,515.63	-
2/15/2032	565,000.00	164,515.63	729,515.63	894,031.25
8/15/2032	-	156,040.63	156,040.63	-
2/15/2033	580,000.00	156,040.63	736,040.63	892,081.25
8/15/2033	-	147,340.63	147,340.63	-
2/15/2034	600,000.00	147,340.63	747,340.63	894,681.25
8/15/2034	-	137,965.63	137,965.63	-
2/15/2035	620,000.00	137,965.63	757,965.63	895,931.25
8/15/2035	-	127,890.63	127,890.63	-
2/15/2036	640,000.00	127,890.63	767,890.63	895,781.25
8/15/2036	-	117,490.63	117,490.63	-
2/15/2037	660,000.00	117,490.63	777,490.63	894,981.25
8/15/2037	-	106,353.13	106,353.13	-
2/15/2038	775,000.00	106,353.13	881,353.13	987,706.25
8/15/2038	-	93,275.00	93,275.00	-
2/15/2039	805,000.00	93,275.00	898,275.00	991,550.00
8/15/2039	-	79,187.50	79,187.50	-
2/15/2040	835,000.00	79,187.50	914,187.50	993,375.00
8/15/2040	-	64,575.00	64,575.00	-
2/15/2041	870,000.00	64,575.00	934,575.00	999,150.00
8/15/2041	-	49,350.00	49,350.00	-
2/15/2042	905,000.00	49,350.00	954,350.00	1,003,700.00
8/15/2042	-	33,512.50	33,512.50	-
2/15/2043	940,000.00	33,512.50	973,512.50	1,007,025.00
8/15/2043	-	17,062.50	17,062.50	-
2/15/2044	975,000.00	17,062.50	992,062.50	1,009,125.00
Total	\$ 13,110,000.00	\$ 5,522,687.50	\$ 18,632,687.50	\$ 18,632,687.50

WHARTON INDEPENDENT SCHOOL DISTRICT**Series 2019A
School Building Bond Debt Service**

Date	Principal		Interest		Total	Total Annual D/S
8/15/2024	\$	-	\$	334,975.00	\$ 334,975.00	\$ -
2/15/2025		560,000.00		334,975.00	894,975.00	1,229,950.00
8/15/2025		-		320,975.00	320,975.00	-
2/15/2026		590,000.00		320,975.00	910,975.00	1,231,950.00
8/15/2026		-		306,225.00	306,225.00	-
2/15/2027		620,000.00		306,225.00	926,225.00	1,232,450.00
8/15/2027		-		290,725.00	290,725.00	-
2/15/2028		650,000.00		290,725.00	940,725.00	1,231,450.00
8/15/2028		-		274,475.00	274,475.00	-
2/15/2029		680,000.00		274,475.00	954,475.00	1,228,950.00
8/15/2029		-		257,475.00	257,475.00	-
2/15/2030		715,000.00		257,475.00	972,475.00	1,229,950.00
8/15/2030		-		243,175.00	243,175.00	-
2/15/2031		745,000.00		243,175.00	988,175.00	1,231,350.00
8/15/2031		-		228,275.00	228,275.00	-
2/15/2032		775,000.00		228,275.00	1,003,275.00	1,231,550.00
8/15/2032		-		212,775.00	212,775.00	-
2/15/2033		810,000.00		212,775.00	1,022,775.00	1,235,550.00
8/15/2033		-		196,575.00	196,575.00	-
2/15/2034		840,000.00		196,575.00	1,036,575.00	1,233,150.00
8/15/2034		-		179,775.00	179,775.00	-
2/15/2035		875,000.00		179,775.00	1,054,775.00	1,234,550.00
8/15/2035		-		162,275.00	162,275.00	-
2/15/2036		910,000.00		162,275.00	1,072,275.00	1,234,550.00
8/15/2036		-		144,075.00	144,075.00	-
2/15/2037		945,000.00		144,075.00	1,089,075.00	1,233,150.00
8/15/2037		-		129,900.00	129,900.00	-
2/15/2038		970,000.00		129,900.00	1,099,900.00	1,229,800.00
8/15/2038		-		115,350.00	115,350.00	-
2/15/2039		1,000,000.00		115,350.00	1,115,350.00	1,230,700.00
8/15/2039		-		100,350.00	100,350.00	-
2/15/2040		1,035,000.00		100,350.00	1,135,350.00	1,235,700.00
8/15/2040		-		84,825.00	84,825.00	-
2/15/2041		1,065,000.00		84,825.00	1,149,825.00	1,234,650.00
8/15/2041		-		68,850.00	68,850.00	-
2/15/2042		1,095,000.00		68,850.00	1,163,850.00	1,232,700.00
8/15/2042		-		52,425.00	52,425.00	-
2/15/2043		1,130,000.00		52,425.00	1,182,425.00	1,234,850.00
8/15/2043		-		35,475.00	35,475.00	-
2/15/2044		1,165,000.00		35,475.00	1,200,475.00	1,235,950.00
8/15/2044		-		18,000.00	18,000.00	-
2/15/2045		1,200,000.00		18,000.00	1,218,000.00	1,236,000.00
Total	\$	18,375,000.00	\$	7,513,900.00	\$ 25,888,900.00	\$ 25,888,900.00

WHARTON INDEPENDENT SCHOOL DISTICT

Series 2021 New Money Debt Service

Date	Principal	Interest	Total	Total Annual D/S
8/15/2024	\$ -	\$ 263,946.88	\$ 263,946.88	\$ -
2/15/2025	470,000.00	263,946.88	733,946.88	997,893.75
8/15/2025	-	252,196.88	252,196.88	-
2/15/2026	495,000.00	252,196.88	747,196.88	999,393.75
8/15/2026	-	239,821.88	239,821.88	-
2/15/2027	515,000.00	239,821.88	754,821.88	994,643.75
8/15/2027	-	226,946.88	226,946.88	-
2/15/2028	535,000.00	226,946.88	761,946.88	988,893.75
8/15/2028	-	213,571.88	213,571.88	-
2/15/2029	560,000.00	213,571.88	773,571.88	987,143.75
8/15/2029	-	199,571.88	199,571.88	-
2/15/2030	585,000.00	199,571.88	784,571.88	984,143.75
8/15/2030	-	184,946.88	184,946.88	-
2/15/2031	610,000.00	184,946.88	794,946.88	979,893.75
8/15/2031	-	169,696.88	169,696.88	-
2/15/2032	645,000.00	169,696.88	814,696.88	984,393.75
8/15/2032	-	160,021.88	160,021.88	-
2/15/2033	660,000.00	160,021.88	820,021.88	980,043.75
8/15/2033	-	150,121.88	150,121.88	-
2/15/2034	690,000.00	150,121.88	840,121.88	990,243.75
8/15/2034	-	143,221.88	143,221.88	-
2/15/2035	700,000.00	143,221.88	843,221.88	986,443.75
8/15/2035	-	136,221.88	136,221.88	-
2/15/2036	650,000.00	136,221.88	786,221.88	922,443.75
8/15/2036	-	129,721.88	129,721.88	-
2/15/2037	675,000.00	129,721.88	804,721.88	934,443.75
8/15/2037	-	122,971.88	122,971.88	-
2/15/2038	1,280,000.00	122,971.88	1,402,971.88	1,525,943.75
8/15/2038	-	110,171.88	110,171.88	-
2/15/2039	1,300,000.00	110,171.88	1,410,171.88	1,520,343.75
8/15/2039	-	97,171.88	97,171.88	-
2/15/2040	1,300,000.00	97,171.88	1,397,171.88	1,494,343.75
8/15/2040	-	84,171.88	84,171.88	-
2/15/2041	1,320,000.00	84,171.88	1,404,171.88	1,488,343.75
8/15/2041	-	70,971.88	70,971.88	-
2/15/2042	1,340,000.00	70,971.88	1,410,971.88	1,481,943.75
8/15/2042	-	57,571.88	57,571.88	-
2/15/2043	1,360,000.00	57,571.88	1,417,571.88	1,475,143.75
8/15/2043	-	43,971.88	43,971.88	-
2/15/2044	1,385,000.00	43,971.88	1,428,971.88	1,472,943.75
8/15/2044	-	30,121.88	30,121.88	-
2/15/2045	1,410,000.00	30,121.88	1,440,121.88	1,470,243.75
8/15/2045	-	15,140.63	15,140.63	-
2/15/2046	1,425,000.00	15,140.63	1,440,140.63	1,455,281.25
Total	\$ 19,910,000.00	\$ 6,204,550.00	\$ 26,114,550.00	\$ 26,114,550.00

WHARTON INDEPENDENT SCHOOL DISTRICT**Taxable Series 2021
Refunding Debt Service**

Date	Principal	Interest	Total	Total Annual D/S
8/15/2024	\$ -	\$ 183,027.50	\$ 183,027.50	\$ -
2/15/2025	885,000.00	183,027.50	1,068,027.50	1,251,055.00
8/15/2025	-	160,902.50	160,902.50	-
2/15/2026	925,000.00	160,902.50	1,085,902.50	1,246,805.00
8/15/2026	-	137,777.50	137,777.50	-
2/15/2027	970,000.00	137,777.50	1,107,777.50	1,245,555.00
8/15/2027	-	113,527.50	113,527.50	-
2/15/2028	785,000.00	113,527.50	898,527.50	1,012,055.00
8/15/2028	-	93,902.50	93,902.50	-
2/15/2029	720,000.00	93,902.50	813,902.50	907,805.00
8/15/2029	-	75,902.50	75,902.50	-
2/15/2030	750,000.00	75,902.50	825,902.50	901,805.00
8/15/2030	-	57,152.50	57,152.50	-
2/15/2031	805,000.00	57,152.50	862,152.50	919,305.00
8/15/2031	-	51,115.00	51,115.00	-
2/15/2032	870,000.00	51,115.00	921,115.00	972,230.00
8/15/2032	-	44,155.00	44,155.00	-
2/15/2033	890,000.00	44,155.00	934,155.00	978,310.00
8/15/2033	-	36,590.00	36,590.00	-
2/15/2034	900,000.00	36,590.00	936,590.00	973,180.00
8/15/2034	-	28,490.00	28,490.00	-
2/15/2035	925,000.00	28,490.00	953,490.00	981,980.00
8/15/2035	-	19,240.00	19,240.00	-
2/15/2036	940,000.00	19,240.00	959,240.00	978,480.00
8/15/2036	-	9,840.00	9,840.00	-
2/15/2037	960,000.00	9,840.00	969,840.00	979,680.00
Total	\$ 11,325,000.00	\$ 2,023,245.00	\$ 13,348,245.00	\$ 13,348,245.00

WHARTON INDEPENDENT SCHOOL DISTRICT**Combined Debt Service**

Date	Principal	Interest	Total	Total Annual D/S	
8/15/2024	\$ -	\$ 1,072,990.00	\$ 1,072,990.00	\$ -	
2/15/2025	2,325,000.00	1,072,990.00	3,397,990.00	4,470,980.00	6/30/2025
8/15/2025	-	1,014,865.00	1,014,865.00	-	
2/15/2026	2,440,000.00	1,014,865.00	3,454,865.00	4,469,730.00	6/30/2026
8/15/2026	-	953,865.00	953,865.00	-	
2/15/2027	2,560,000.00	953,865.00	3,513,865.00	4,467,730.00	6/30/2027
8/15/2027	-	889,865.00	889,865.00	-	
2/15/2028	2,680,000.00	889,865.00	3,569,865.00	4,459,730.00	6/30/2028
8/15/2028	-	825,215.00	825,215.00	-	
2/15/2029	2,810,000.00	825,215.00	3,635,215.00	4,460,430.00	6/30/2029
8/15/2029	-	758,465.00	758,465.00	-	
2/15/2030	2,940,000.00	758,465.00	3,698,465.00	4,456,930.00	6/30/2030
8/15/2030	-	694,815.00	694,815.00	-	
2/15/2031	3,065,000.00	694,815.00	3,759,815.00	4,454,630.00	6/30/2031
8/15/2031	-	642,327.50	642,327.50	-	
2/15/2032	3,165,000.00	642,327.50	3,807,327.50	4,449,655.00	6/30/2032
8/15/2032	-	597,067.50	597,067.50	-	
2/15/2033	3,255,000.00	597,067.50	3,852,067.50	4,449,135.00	6/30/2033
8/15/2033	-	549,977.50	549,977.50	-	
2/15/2034	3,340,000.00	549,977.50	3,889,977.50	4,439,955.00	6/30/2034
8/15/2034	-	504,152.50	504,152.50	-	
2/15/2035	3,435,000.00	504,152.50	3,939,152.50	4,443,305.00	6/30/2035
8/15/2035	-	455,602.50	455,602.50	-	
2/15/2036	3,470,000.00	455,602.50	3,925,602.50	4,381,205.00	6/30/2036
8/15/2036	-	406,152.50	406,152.50	-	
2/15/2037	3,575,000.00	406,152.50	3,981,152.50	4,387,305.00	6/30/2037
8/15/2037	-	359,225.00	359,225.00	-	
2/15/2038	3,025,000.00	359,225.00	3,384,225.00	3,743,450.00	6/30/2038
8/15/2038	-	318,796.88	318,796.88	-	
2/15/2039	3,105,000.00	318,796.88	3,423,796.88	3,742,593.75	6/30/2039
8/15/2039	-	276,709.38	276,709.38	-	
2/15/2040	3,170,000.00	276,709.38	3,446,709.38	3,723,418.75	6/30/2040
8/15/2040	-	233,571.88	233,571.88	-	
2/15/2041	3,255,000.00	233,571.88	3,488,571.88	3,722,143.75	6/30/2041
8/15/2041	-	189,171.88	189,171.88	-	
2/15/2042	3,340,000.00	189,171.88	3,529,171.88	3,718,343.75	6/30/2042
8/15/2042	-	143,509.38	143,509.38	-	
2/15/2043	3,430,000.00	143,509.38	3,573,509.38	3,717,018.75	6/30/2043
8/15/2043	-	96,509.38	96,509.38	-	
2/15/2044	3,525,000.00	96,509.38	3,621,509.38	3,718,018.75	6/30/2044
8/15/2044	-	48,121.88	48,121.88	-	
2/15/2045	2,610,000.00	48,121.88	2,658,121.88	2,706,243.75	6/30/2045
8/15/2045	-	15,140.63	15,140.63	-	
2/15/2046	1,425,000.00	15,140.63	1,440,140.63	1,455,281.25	6/30/2046
Total	\$ 65,945,000.00	\$ 22,092,232.50	\$ 88,037,232.50	\$ 88,037,232.50	

WHARTON INDEPENDENT SCHOOL DISTRICT**Combined Debt Service**

Date	Principal	Interest	Total Annual D/S
6/30/2025	\$ 2,325,000.00	\$ 2,145,980.00	\$ 4,470,980.00
6/30/2026	2,440,000.00	2,029,730.00	4,469,730.00
6/30/2027	2,560,000.00	1,907,730.00	4,467,730.00
6/30/2028	2,680,000.00	1,779,730.00	4,459,730.00
6/30/2029	2,810,000.00	1,650,430.00	4,460,430.00
6/30/2030	2,940,000.00	1,516,930.00	4,456,930.00
6/30/2031	3,065,000.00	1,389,630.00	4,454,630.00
6/30/2032	3,165,000.00	1,284,655.00	4,449,655.00
6/30/2033	3,255,000.00	1,194,135.00	4,449,135.00
6/30/2034	3,340,000.00	1,099,955.00	4,439,955.00
6/30/2035	3,435,000.00	1,008,305.00	4,443,305.00
6/30/2036	3,470,000.00	911,205.00	4,381,205.00
6/30/2037	3,575,000.00	812,305.00	4,387,305.00
6/30/2038	3,025,000.00	718,450.00	3,743,450.00
6/30/2039	3,105,000.00	637,593.75	3,742,593.75
6/30/2040	3,170,000.00	553,418.75	3,723,418.75
6/30/2041	3,255,000.00	467,143.75	3,722,143.75
6/30/2042	3,340,000.00	378,343.75	3,718,343.75
6/30/2043	3,430,000.00	287,018.75	3,717,018.75
6/30/2044	3,525,000.00	193,018.75	3,718,018.75
6/30/2045	2,610,000.00	96,243.75	2,706,243.75
6/30/2046	1,425,000.00	30,281.25	1,455,281.25
Total	\$ 65,945,000.00	\$ 22,092,232.50	\$ 88,037,232.50