

NOTICE OF ELECTION

STATE OF TEXAS §
COUNTIES OF HARRIS AND MONTGOMERY §
TOMBALL INDEPENDENT SCHOOL DISTRICT §

TO ALL THE DULY QUALIFIED, RESIDENT ELECTORS OF THE TOMBALL INDEPENDENT SCHOOL DISTRICT:

NOTICE IS HEREBY GIVEN that an election will be held within and throughout the TOMBALL INDEPENDENT SCHOOL DISTRICT (the “District”) on May 3, 2025, pursuant and in accordance with the Order Calling School Building Bond Election passed and approved by the Board of the Trustees of the Tomball Independent School District on February 5, 2025, which order reads substantially as follows:

WHEREAS, the Board of Trustees (the “Board”) of the Tomball Independent School District (the “District”) has the power to issue bonds pursuant to Chapter 45, Texas Education Code; and

WHEREAS, the Board has determined that it is necessary and appropriate to call and conduct an election to obtain voter authorization for the issuance of such bonds; and

WHEREAS, the District may enter into one or more election agreements (the “Election Agreements”) with Harris County, Texas and Montgomery County, Texas, by and through the respective county Election Administrator (collectively, the “Administrators”) and possibly other political subdivisions, in accordance with the laws of the State of Texas (the “State”) and applicable federal law;

WHEREAS, the Board hereby finds and determines that the projects, purposes and improvements to be financed by bonds issued pursuant to Proposition A may be submitted to voters as a single measure pursuant to Section 45.003(g), Texas Education Code, because the projects, purposes and improvements (i) will be predominately used to provide and administer required curriculum and curricular activities and (ii) will not include facilities described in Section 45.003(g)(1-6), Texas Education Code; and

WHEREAS, the Board hereby finds and determines that the projects, purposes and improvements to be financed by bonds issued pursuant to Proposition B must be submitted to voters as a separate special-purpose proposition pursuant to Section 45.003(g), Texas Education Code, because the projects, purposes and improvements are facilities described in Section 45.003(g)(6), Texas Education Code; and

WHEREAS, the Board hereby finds and determines that the projects, purposes and improvements to be financed by bonds issued pursuant to Proposition C must be submitted to voters as a separate special-purpose proposition pursuant to Section 45.003(g), Texas Education Code, because the projects, purposes and improvements are facilities described in Section 45.003(g)(3), Texas Education Code; and

WHEREAS, the Board hereby finds and determines that the projects, purposes and improvements to be financed by bonds issued pursuant to Proposition D must be submitted to voters as a separate special-purpose proposition pursuant to Section 45.003(g), Texas Education Code, because the projects, purposes and improvements are facilities described in Section 45.003(g)(1), Texas Education Code; and

NOW, THEREFORE, BE IT ORDERED BY THE BOARD OF TRUSTEES OF THE TOMBALL INDEPENDENT SCHOOL DISTRICT:

Section 1. Call of Election; Date; Eligible Electors; and Hours. An election (the “Election”) shall be held on May 3, 2025 (“Election Day”), which is seventy-eight (78) or more days from the date of the adoption of this order (the “Election Order”), within and throughout the territory of the District at which all resident, qualified electors of the District shall be entitled to vote. The Board hereby finds that holding the Election on such date is in the public interest. The hours during which the polling places are to be open on Election Day shall be from 7:00 a.m. to 7:00 p.m.

Section 2. Voting Precincts; Polling Places; Election Officers. Except as otherwise provided herein, the boundaries and territories of the respective county election precincts that are wholly or partially within the territorial boundaries of the District are hereby designated as the voting precincts of the District for the Election and the precinct numbers for the District’s election precincts shall be the corresponding county precinct number of each precinct. The Election Day polling places shall be as shown in Exhibit A to this Election Order. The precinct judges and alternate judges for the Election shall be appointed in accordance with the Texas Election Code (the “Election Code”).

In the event that the Superintendent, or the Superintendent’s designee, shall determine from time to time that (a) a polling place hereafter designated shall become unavailable or unsuitable for such use, or it would be in the District’s best interests to relocate such polling place, or (b) a presiding judge or alternate presiding judge hereafter designated shall become unqualified or unavailable, the Superintendent, or the Superintendent’s designee, is hereby authorized to designate and appoint in writing a substitute polling place, presiding judge or alternate presiding judge, and correct or modify the exhibits to this Election Order, giving such notice as is required by the Election Code and as deemed sufficient.

Section 3. Propositions. At the Election there shall be submitted to the resident, qualified electors of the District the following propositions (each, a “Proposition” and collectively, the “Propositions”):

TOMBALL INDEPENDENT SCHOOL DISTRICT – PROPOSITION A

SHALL THE BOARD OF TRUSTEES (THE “BOARD”) OF THE TOMBALL INDEPENDENT SCHOOL DISTRICT (THE “DISTRICT”) BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$331,595,000 FOR THE DESIGN, CONSTRUCTION, ACQUISITION, REHABILITATION, RENOVATION, EXPANSION, IMPROVEMENT, AND EQUIPMENT OF SCHOOL

BUILDINGS IN THE DISTRICT, THE PURCHASE OF THE NECESSARY SITES FOR SCHOOL BUILDINGS, THE PURCHASE OF NEW SCHOOL BUSES, THE RETROFITTING OF SCHOOL BUSES WITH EMERGENCY, SAFETY, OR SECURITY EQUIPMENT, AND THE PURCHASE OR RETROFITTING OF VEHICLES TO BE USED FOR EMERGENCY, SAFETY, OR SECURITY PURPOSES, WHICH BONDS SHALL BE ISSUED AND SOLD IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE, MATURE SERIALLY OR OTHERWISE NOT MORE THAN 40 YEARS FROM THEIR DATE, AND BEAR INTEREST AT SUCH RATE OR RATES, NOT TO EXCEED THE MAXIMUM RATE NOW OR HEREAFTER AUTHORIZED BY LAW, AS SHALL BE DETERMINED WITHIN THE DISCRETION OF THE BOARD AT THE TIME OF ISSUANCE; AND SHALL THE BOARD BE AUTHORIZED TO LEVY, IMPOSE AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS, AND THE COSTS OF ANY CREDIT AGREEMENTS (INCLUDING CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS), ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

TOMBALL INDEPENDENT SCHOOL DISTRICT – PROPOSITION B

SHALL THE BOARD OF TRUSTEES (THE “BOARD”) OF THE TOMBALL INDEPENDENT SCHOOL DISTRICT (THE “DISTRICT”) BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$18,000,000 FOR THE ACQUISITION, IMPROVEMENT AND UPGRADING OF TECHNOLOGY, INCLUDING RELATED INFRASTRUCTURE, SYSTEMS, AND EQUIPMENT, WHICH BONDS SHALL BE ISSUED AND SOLD IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE, MATURE SERIALLY OR OTHERWISE NOT MORE THAN 40 YEARS FROM THEIR DATE, AND BEAR INTEREST AT SUCH RATE OR RATES, NOT TO EXCEED THE MAXIMUM RATE NOW OR HEREAFTER AUTHORIZED BY LAW, AS SHALL BE DETERMINED WITHIN THE DISCRETION OF THE BOARD AT THE TIME OF ISSUANCE; AND SHALL THE BOARD BE AUTHORIZED TO LEVY, IMPOSE AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS, AND THE COSTS OF ANY CREDIT AGREEMENTS (INCLUDING CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS), ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

TOMBALL INDEPENDENT SCHOOL DISTRICT – PROPOSITION C

SHALL THE BOARD OF TRUSTEES (THE “BOARD”) OF THE TOMBALL INDEPENDENT SCHOOL DISTRICT (THE “DISTRICT”) BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$2,800,000 FOR THE DESIGN, CONSTRUCTION, ACQUISITION, REHABILITATION, RENOVATION, EXPANSION, IMPROVEMENT AND EQUIPMENT OF STADIUM FACILITIES IN THE DISTRICT, WHICH BONDS SHALL BE ISSUED AND SOLD IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE, MATURE SERIALLY OR OTHERWISE NOT MORE THAN 40 YEARS FROM THEIR DATE, AND BEAR INTEREST AT SUCH RATE OR RATES, NOT TO EXCEED THE MAXIMUM RATE NOW OR HEREAFTER AUTHORIZED BY LAW, AS SHALL BE DETERMINED WITHIN THE DISCRETION OF THE BOARD AT THE TIME OF ISSUANCE; AND SHALL THE BOARD BE AUTHORIZED TO LEVY, IMPOSE AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS, AND THE COSTS OF ANY CREDIT AGREEMENTS (INCLUDING CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS), ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

TOMBALL INDEPENDENT SCHOOL DISTRICT – PROPOSITION D

SHALL THE BOARD OF TRUSTEES (THE “BOARD”) OF THE TOMBALL INDEPENDENT SCHOOL DISTRICT (THE “DISTRICT”) BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$76,700,000 FOR THE DESIGN, CONSTRUCTION, ACQUISITION, REHABILITATION, RENOVATION, EXPANSION, IMPROVEMENT AND EQUIPMENT OF MULTI-PROGRAM ACTIVITY CENTERS AT TOMBALL HIGH SCHOOL, TOMBALL MEMORIAL HIGH SCHOOL, AND TOMBALL WEST HIGH SCHOOL, WHICH BONDS SHALL BE ISSUED AND SOLD IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE, MATURE SERIALLY OR OTHERWISE NOT MORE THAN 40 YEARS FROM THEIR DATE, AND BEAR INTEREST AT SUCH RATE OR RATES, NOT TO EXCEED THE MAXIMUM RATE NOW OR HEREAFTER AUTHORIZED BY LAW, AS SHALL BE DETERMINED WITHIN THE DISCRETION OF THE BOARD AT THE TIME OF ISSUANCE; AND SHALL THE BOARD BE AUTHORIZED TO LEVY, IMPOSE AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS, AND THE COSTS OF

ANY CREDIT AGREEMENTS (INCLUDING CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS), ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

Section 4. Ballots. The ballots shall conform to the requirements of the Election Code and shall have written or printed thereon the following:

OFFICIAL BALLOT

TOMBALL INDEPENDENT SCHOOL DISTRICT – PROPOSITION A

- FOR) THE ISSUANCE OF \$331,595,000 SCHOOL BUILDING
-) BONDS FOR THE DESIGN, CONSTRUCTION,
-) ACQUISITION, REHABILITATION, RENOVATION,
-) EXPANSION, IMPROVEMENT, AND EQUIPMENT OF
-) SCHOOL BUILDINGS IN THE DISTRICT, THE
-) PURCHASE OF THE NECESSARY SITES FOR SCHOOL
-) BUILDINGS, THE PURCHASE OF NEW SCHOOL BUSES,
-) THE RETROFITTING OF SCHOOL BUSES WITH
-) EMERGENCY, SAFETY, OR SECURITY EQUIPMENT,
-) AND THE PURCHASE OR RETROFITTING OF VEHICLES
- AGAINST) TO BE USED FOR EMERGENCY, SAFETY, OR
-) SECURITY PURPOSES, AND THE LEVY AND
-) IMPOSITION OF TAXES SUFFICIENT TO PAY THE
-) PRINCIPAL OF AND INTEREST ON THE BONDS AND
-) THE COSTS OF ANY CREDIT AGREEMENTS. THIS IS A
-) PROPERTY TAX INCREASE.

OFFICIAL BALLOT

TOMBALL INDEPENDENT SCHOOL DISTRICT – PROPOSITION B

- FOR) THE ISSUANCE OF \$18,000,000 SCHOOL BUILDING
-) BONDS FOR THE ACQUISITION, IMPROVEMENT AND
-) UPGRADING OF TECHNOLOGY, INCLUDING RELATED
-) INFRASTRUCTURE, SYSTEMS, AND EQUIPMENT, AND
-) THE LEVY AND IMPOSITION OF TAXES SUFFICIENT TO
- AGAINST) PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS
-) AND THE COSTS OF ANY CREDIT AGREEMENTS. THIS IS
-) A PROPERTY TAX INCREASE.

OFFICIAL BALLOT

TOMBALL INDEPENDENT SCHOOL DISTRICT – PROPOSITION C

- FOR) THE ISSUANCE OF \$2,800,000 SCHOOL BUILDING
-) BONDS FOR THE DESIGN, CONSTRUCTION,
-) ACQUISITION, REHABILITATION, RENOVATION,
-) EXPANSION, IMPROVEMENT AND EQUIPMENT OF
-) STADIUM FACILITIES IN THE DISTRICT, AND THE
-) LEVY AND IMPOSITION OF TAXES SUFFICIENT TO PAY
- AGAINST) THE PRINCIPAL OF AND INTEREST ON THE BONDS
-) AND THE COSTS OF ANY CREDIT AGREEMENTS. THIS
-) IS A PROPERTY TAX INCREASE.

OFFICIAL BALLOT

TOMBALL INDEPENDENT SCHOOL DISTRICT – PROPOSITION D

- FOR) THE ISSUANCE OF \$76,700,000 SCHOOL BUILDING
-) BONDS FOR THE DESIGN, CONSTRUCTION,
-) ACQUISITION, REHABILITATION, RENOVATION,
-) EXPANSION, IMPROVEMENT AND EQUIPMENT OF
-) MULTI-PROGRAM ACTIVITY CENTERS TOMBALL
-) HIGH SCHOOL, TOMBALL MEMORIAL HIGH SCHOOL,
-) AND TOMBALL WEST HIGH SCHOOL, AND THE LEVY
- AGAINST) AND IMPOSITION OF TAXES SUFFICIENT TO PAY THE
-) PRINCIPAL OF AND INTEREST ON THE BONDS AND
-) THE COSTS OF ANY CREDIT AGREEMENTS. THIS IS A
-) PROPERTY TAX INCREASE.

Section 5. Voting. Electronic voting machines may be used in holding and conducting the Election on Election Day; provided, however, in the event the use of such electronic voting machines is not practicable, the Election may be conducted on Election Day by the use of paper ballots (except as otherwise provided in this section). Electronic voting machines or paper ballots may be used for early voting by personal appearance (except as otherwise provided in this section). As required by the Election Code, the District shall provide at least one accessible voting system in each polling place used in the Election. Such voting system shall comply with Texas and federal laws establishing the requirement for voting systems that permit voters with physical disabilities to cast a secret ballot. Paper ballots may be used for early voting by mail.

Each voter desiring to vote in favor of a Proposition shall mark the ballot indicating “FOR” such Proposition, and each voter desiring to vote against a Proposition shall mark the ballot indicating “AGAINST” such Proposition. Voting will be conducted in accordance with the Election Code.

Section 6. Early Voting. For the use of those voters who are entitled by law to vote early by mail, the early voting clerks shall provide each voter with a ballot with instructions to

mark the ballot indicating his or her vote “FOR” or “AGAINST” the Proposition. Early voting, both by personal appearance and by mail, will be conducted in accordance with the Election Code.

(a) Early voting by personal appearance shall be conducted at the locations, on the dates and at the times as shown in Exhibit B. Early voting by personal appearance shall begin on Tuesday, April 22, 2025 and end on Tuesday, April 29, 2025.

(b) The Harris County County Clerk, Teneshia E. Hudspeth, is hereby designed as the Early Voting Clerk for Harris County to perform those functions for District voters who are qualified under state and federal law in Harris County. Applications for ballots to be voted by mail should be mailed to:

Regular mail to:

Elections Administrator
Attention: Teneshia E. Hudspeth
P.O. Box 1148
Houston, TX 77251-1148

Common or contract carrier:

Elections Administrator
Attention: Teneshia E. Hudspeth
1001 Preston, 4th Floor
Houston, Texas 77002

(c) The Montgomery County Elections Administrator, Suzie Harvey, is hereby designed as the Early Voting Clerk for Montgomery County to perform those functions for District voters who are qualified under state and federal law in Montgomery County. Applications for ballots to be voted by mail should be mailed to:

Regular mail to:

Elections Administrator
Attention: Suzie Harvey
P.O. Box 2646
Conroe, TX 77305-2646

Common or contract carrier:

Elections Administrator
Attention: Suzie Harvey
9159 Airport Road
Conroe, Texas 77303

The Administrators are hereby authorized and directed to designate the respective early voting ballot board and other officers required to conduct early voting for the Election.

Section 7. Conduct of Election. The Election shall be conducted by election officers, including the precinct judges and alternate judges or clerks appointed by the Board, in accordance with the Election Agreements, the Education Code, the Election Code and the Constitution and laws of the State and the United States of America. The President of the Board, the Superintendent, and their respective designees, are authorized to enter into, execute and deliver one or more Election Agreements, in accordance with applicable provisions of the Election Code, and such other agreements, notices and other instruments as are deemed necessary or appropriate to carry out the intent of this Election Order. The terms and provisions of each Election Agreement are hereby incorporated into this Election Order. To the extent of any conflict between this Election Order and an Election Agreement, the terms and provisions of the Election Agreement shall prevail, and the President of the Board, the Superintendent, and their respective designees, are authorized to make such corrections, changes, revisions and modifications to this Election Order, including the exhibits hereto, as are deemed necessary or appropriate to conform to the Election Agreement, to comply with applicable state and federal law and to carry out the intent of the Board, as evidenced by this Election Order. The Administrators shall be responsible for establishing the central counting station, in their respective counties, for the ballots cast in the Election and appointing the personnel necessary for such station.

Section 8. Bilingual Election Materials. All notices, instructions, and ballots pertaining to the Election shall be furnished to voters in Harris County in English, Spanish, Vietnamese and Chinese and in Montgomery County in English and Spanish and persons capable of acting as translators in English, Spanish, Vietnamese and Chinese in Harris County and both English and Spanish in Montgomery County shall be made available to assist Spanish, Vietnamese and Chinese language speaking voters in understanding and participating in the election process

in both English and Spanish and persons capable of acting as translators in both English and Spanish shall be made available to assist Spanish language speaking voters in understanding and participating in the election process.

Section 9. Delivery of Voted Ballots; Counting; Tabulation; Canvassing of Returns; Declaring Results. The ballots shall be counted by one or more teams of election officers assigned by the presiding judges, each team to consist of two or more election officers. After completion of their responsibilities under the Election Code, including the counting of the voted ballots and the tabulation of the results, the presiding judge shall make a written return of the Election results to the District in accordance with the Election Code. The Board shall canvass the returns and declare the results of the Election.

If a majority of the resident, qualified electors of the District voting at the Election, including those voting early, shall vote in favor of a Proposition, then the issuance and sale of the bonds described in such Proposition shall be authorized in the maximum amount contained therein, and the bonds shall be issued and sold at the price or prices and in such denominations determined by the Board to be in the District's best interest. Proceeds of bonds issued and sold pursuant to each Proposition shall be used in accordance with any limitations imposed by Subsection 45.003(g), Education Code.

Section 10. Training of Election Officials. Pursuant to the Election Code, a public school of instruction for all election officers and clerks may be held as arranged or contracted by the Administrators.

Section 11. Notice of Election; Voter Information Document. Notice of the Election shall be given in the manner required by the Election Code and other applicable law. To the extent required by law, the notice of the Election shall include the District's internet website address, which is <https://www.tomballisd.net/>.

A voter information document for each Proposition in the form attached hereto as Exhibit C is hereby approved, together with such revisions as may be approved by the Superintendent, and shall be posted and provided in accordance with the law.

Section 12. Notice of Meeting. The Board officially finds, determines, recites and declares that written notice of the date, hour, place and subject of the meeting at which this Election Order is adopted was posted on a bulletin board located at a place convenient to the public at the District's administrative offices for a least seventy-two (72) hours preceding the scheduled time of the meeting; that a telephonic or telegraphic notice of such meeting was given to all news media who have consented to pay any and all expenses incurred by the District in connection with providing such notice, both as required by Chapter 551, Texas Government Code, as amended; and that such meeting was open to the public as required by law at all times during which this Election Order and the subject matter thereof was discussed, considered and formally acted upon.

Section 13. Mandatory Statement of Information.

(a) Pursuant to Section 3.009, Texas Election Code: (i) the proposition language that will appear on the ballot is set forth in Section 4 of this Election Order, (ii)

the purposes for which the bonds are to be authorized are set forth in Section 3 of this Election Order, (iii) the principal amount of bonds to be authorized is set forth in Section 3 of this Election Order, (iv) if the issuance of bonds is authorized by voters, taxes sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds and the costs of any credit agreements may be imposed, as set forth in Section 3 of this Election Order, (v) bonds authorized pursuant to this Election Order may be issued to mature over a specified number of years (not to exceed the lesser of forty (40) years or the maximum number of years authorized by law) and bearing interest at the rate or rates (not to exceed 15%), as authorized by law and determined by the Board, (vi) as of the date of the adoption of this Election Order, the aggregate amount of outstanding principal of the District's debt obligations is \$940,570,000, and the aggregate amount of outstanding interest on the District's debt obligations is \$482,541,930, and (vii) the District's ad valorem debt service tax rate as of the date of adoption of this Election Order is \$0.396 per \$100 valuation of taxable property.

(b) Based upon market conditions as of the date of this Election Order, the maximum net effective interest rate for any series of the bonds is estimated to be 5.000%. Such estimated maximum interest rate is provided as a matter of information but is not a limitation on the interest rate at which the bonds, or any series thereof, may be sold. In addition, the estimate contained in this subsection (b) is (i) based on certain assumptions (including assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 3.009, Texas Election Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to and does not give rise to a contract with voters or limit the authority of the Board to issue bonds in accordance with each Proposition submitted by this Election Order.

Section 14. Authority of the Superintendent. The Superintendent shall have the authority to take, or cause to be taken, all reasonable or necessary actions to ensure that the Election is fairly held and returns properly counted and tabulated for canvass by the Board, which actions are hereby ratified and confirmed. Without limiting the generality of the immediately preceding sentence, the Superintendent and the Superintendent's designee are hereby authorized to complete and update, as necessary, the exhibits attached hereto with any alterations or changes in or additions to the polling locations and other information, as necessary.

Section 15. Authorization to Execute. The President or Vice President of the Board is authorized to execute, and the Secretary of the Board is authorized to attest this Election Order on behalf of the Board; and the President or Vice President of the Board is authorized to do all other things legal and necessary in connection with the holding and consummation of the Election.

Section 16. Effective Date. This Election Order is effective immediately upon its passage and approval.

(Signature page follows)

EXHIBIT A¹

ELECTION DAY POLLING LOCATIONS (Between the hours of 7:00 a.m. and 7:00 p.m.)

Harris County

Vote Centers	Address
A W Jones Elementary School Room: Gym	7903 Forest Point Drive Humble, TX 77338
Alvin D Baggett Community Center Room: Main Hall	1302 Keene Street Galena Park, TX 77547
Armand Bayou Elementary School Room: Gym	16000 Hickory Knoll Drive Houston, TX 77059
Ashbel Smith Elementary School Room: Cafeteria	403 East James Street Baytown, TX 77520
Atascocita Branch Library Room: Meeting Room	19520 Pinehurst Trail Drive Humble, TX 77346
Atascocita Middle School Room: Cafeteria	18810 West Lake Houston Parkway Humble, TX 77346
B H Hamblen Elementary School Room: Staff Room	1019 Dell Dale Street Channelview, TX 77530
Bailey Elementary School Room: cafeteria	2707 Lafferty Road Pasadena, TX 77502
BakerRipley Pasadena Campus Room: Gym	720 Fairmont Parkway Pasadena, TX 77504
Bay Area Community Center Room: Grand Assembly Room	5002 East Nasa Parkway Seabrook, TX 77586
Baysshore Baptist Church Room: Gym	11315 Spencer Highway La Porte, TX 77571
Baysshore Elementary School Room: Gymnasium	800 McCabe Road La Porte, TX 77571
Baytown Community Center Room: Tejas Room	2407 Market Street Baytown, TX 77520
Beneke Elementary School Room: Gym	3840 Briarchase Drive Houston, TX 77014
Bernice R Fiest Elementary School Room: Cafeteria	8425 Pine Falls Drive Houston, TX 77095
Beverly Hills Community Center Room: Main MultiPurpose Room	10201 Kingspoint Road Houston, TX 77075

¹ Election Day Polling Locations subject to adjustment, as directed by County Elections Administrator.

Beverly Hills Intermediate School Room: Cafeteria	11111 Beamer Road Houston, TX 77089
Brill Elementary School Room: Gym	9102 Herts Road Spring, TX 77379
Brookwood Elementary School Room: Gym	16850 Middlebrook Drive Houston, TX 77059
Bryan Lowe Elementary School	31502 Conifer Farm Drive Hockley, TX 77447
C. E. King Middle School Room: Gym	8540 C E King Parkway Houston, TX 77044
Cactus Jack Cagle Community Center Room: Community Center	709 Riley Fuzzell Road Spring, TX 77373
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Calvary Hill Funeral Home Room: Chapel	21723 Aldine Westfield Road Humble, TX 77338
Cedar Bayou Junior School Room: Hallway Leading Into Auditorium	2610 Elvinta Street Baytown, TX 77520
CFISD Instructional Support Center Room: Front Lobby	10300 Jones Road Houston, TX 77065
** City of El Lago City Hall Room: Events Room	411 Tallowood Drive El Lago, TX 77586
City of Jersey Village Civic Center Room: Civic Center in Municipal Meeting Room	16327 Lakeview Drive Jersey Village, TX 77040
City of Nassau Bay Council Chamber Room: Council Chambers	1800 Space Park Drive No 200 Nassau Bay, TX 77058
City of South Houston Municipal Court Room: Court Room	1019 Dallas Street South Houston, TX 77587
Clear Brook High School Room: Pool Foyer	4607 FM 2351 Friendswood, TX 77546
Clear Lake Church of the Nazarene Room: Activity Center	14310 Galveston Road Webster, TX 77598
Clear Lake Intermediate School Room: Practice Gym	15545 El Camino Real Houston, TX 77062
Clinton Park Community Center Room: Main MultiPurpose Room	200 Mississippi Street Houston, TX 77029
College Park Elementary School Room: Foyer between Gym and Cafeteria	4315 Luella Avenue Deer Park, TX 77536
Comfort Suites Baytown Room: Meeting Room	7209 Garth Road Baytown, TX 77521
Comfort Suites La Porte Room: Meeting Room	902 South 8th Street La Porte, TX 77571
Courtyard by Marriott West University Room: Meeting Room	2929 Westpark Drive Houston, TX 77005
Crenshaw Elementary School Room: Cafeteria	16204 Wood Drive Channelview, TX 77530
Crosby Elementary School Room: Gym	14705 Farm to Market Road 2100 Crosby, TX 77532
Cypress Fairbanks Exhibit Center Room: Arena	11206 Telge Road Cypress, TX 77429

Cypresswood Elementary School Room: Music Room	6901 Cypresswood Point Avenue Humble, TX 77338
Daniel Ortiz Middle School Room: Auditorium	6767 Telephone Road Houston, TX 77061
De Zavala Elementary School Room: Gym	305 Tri City Beach Road Baytown, TX 77520
Deepwater Junior High School Room: Gym	501 Glenmore Drive Pasadena, TX 77503
Deer Park ISD Education Support Center Room: Lone Star ABC	2800 Texas Avenue Deer Park, TX 77536
Deer Park Junior High School Room: Gym	410 East 9th Street Deer Park, TX 77536
Deerwood Elementary School Room: Cafeteria	2920 Forest Garden Drive Kingwood, TX 77345

Deussen Park Senior Center Room: Auditorium	12303 Sonnier Street Houston, TX 77044
Eagle Springs Elementary School Room: Cafeteria	12500 Will Clayton Parkway Humble, TX 77346
Early Childhood Center Humble ISD Room: Cafeteria	8105 E N Belt Drive Humble, TX 77396
East Harris County Activity Center Room: Big Room	7340 Spencer Highway Pasadena, TX 77505
Eisenhower Senior High School Room: Library	7922 Antoine Drive Houston, TX 77088
El Franco Lee Community Center Room: Auditorium	9500 Hall Road Houston, TX 77089
Emmott Elementary School Room: Gym	11750 Steeple Way Boulevard Houston, TX 77065
Fairmont Elementary School Room: Gym	4315 Heathfield Drive Pasadena, TX 77505
Fall Creek Elementary School Room: Cafeteria	14435 Mesa Drive Humble, TX 77396
Fallbrook Church Room: Community Center Gymnasium	12512 Walters Road Houston, TX 77014
Felix L. Baldree Building Room: Large Assembly Room	13828 Corpus Christi Street Houston, TX 77015
First Assembly of God Room: Gym	1915 Farm to Market 1960 Bypass Humble, TX 77338
Foster Elementary School Room: Library Enter Door #9	1800 Trailwood Village Drive Kingwood, TX 77339
Freeman Branch Library Room: Meeting Room	16616 Diana Lane Houston, TX 77062
French Elementary School Room: gym 2021	5802 West Rayford Road Spring, TX 77389
Garfield Elementary School Room: Main Hallway	10301 Hartsok Street Houston, TX 77034

Gateway Church Room: Sanctuary	25314 Zube Road Hockley, TX 77447
GCCISD Robotics Center Room: Robotics Field	401 YMCA Drive Baytown, TX 77521
GCCISD Technology Center Building Room: Workroom, Breakroom	5950 North Main Street Baytown, TX 77521
Genoa Staff Development Center Room: Gymnasium	12900 Almeda Genoa Road Houston, TX 77034
Gleason Elementary School Room: Art Room	9203 Willowbridge Park Boulevard Houston, TX 77064
Golden Acres Elementary School Room: Gym	5232 Sycamore Avenue Pasadena, TX 77503
Goose Creek Memorial High School Room: Cafeteria	6001 East Wallisville Road Baytown, TX 77521
GraceView Baptist Church Room: Fellowship Hall	21206 Telge Road Tomball, TX 77377
Greater Life Church Room: Gym	1655 FM 528 Road Webster, TX 77598

Harris County Annex 57 Room: East side of Building	19818 Franz Road Katy, TX 77449
Harris County Attorney Conference Center Room: County Conference Center III	1019 Congress Avenue Houston, TX 77002
Harris County Scarsdale Annex Room: Library Meeting Room	10851 Scarsdale Boulevard Houston, TX 77089
Harris County WCID 70 Room: Main Room	2935 Foley Road Crosby, TX 77532
HC Public Library Kingwood Branch Room: Meeting Room	4400 Bens View Lane Kingwood, TX 77339
HCPL Maud Smith Marks Branch Library Room: Meeting Room	1815 Westgreen Boulevard Katy, TX 77450
HCPL North Channel Library Room: Meeting Room	15741 Wallisville Road Houston, TX 77049
Heritage Elementary School Room: Gymnasium	4301 East Boulevard Deer Park, TX 77536
Hidden Hollow Elementary School Room: Multipurpose Room	4104 Appalachian Trail Kingwood, TX 77345
Hill Elementary School Room: Music Room	2625 West Mount Houston Road Houston, TX 77038
Hockley Community Center Room: Room ABC	28515 Old Washington Road Hockley, TX 77447
Holiday Inn Express and Suites Atascocita Room: Meeting Room	5619 Farm to Market 1960 Rd E Humble, TX 77346
Holiday Inn Houston Intercontinental Room: Trinity Ballroom 3, Trinity Ballroom 4	15222 John F Kennedy Boulevard Houston, TX 77032
Iglesia Faro de Luz Room: Other building - Banquet Hall	4900 Greenhouse Road Houston, TX 77084
Iglesia Trinidad Church Room: Chapel	11602 Bobcat Road Houston, TX 77064
J D Walker Community Center Room: Large MultiPurpose Room	7613 Wade Road Baytown, TX 77521
Jackson Intermediate School Room: Boys Gym 608 Gym B	1020 East Thomas Avenue Pasadena, TX 77506
James DeAnda Elementary School Room: Music Room 111	7980 Almeda Genoa Road Houston, TX 77075

Jennie Reid Elementary School Room: Cafeteria	10001 West Fairmont Parkway La Porte, TX 77571
John Phelps Courthouse Room: Training Room	101 South Richey Street Pasadena, TX 77506
Jones Middle School Room: Gym	20155 Townsen Boulevard W Humble, TX 77388
Journey of Faith UMC Room: Journey Room	130 Atascocita Road Humble, TX 77396
Judson Robinson Junior Elementary School Room: Multipurpose Room	12425 Woodforest Boulevard Houston, TX 77013
Katy Branch Harris County Public Library Room: Meeting Room	5414 Franz Road Katy, TX 77493
Kingwood Community Center Room: Auditorium	4102 Rustic Woods Drive Kingwood, TX 77345

Kingwood Middle School Room: Cafeteria	2407 Pine Terrace Drive Kingwood, TX 77339
Kingwood Park High School Performing Arts Center Room: PAC Foyer	4015 Woodland Hills Drive Kingwood, TX 77339
Knights of Columbus Hall Council 5077 Room: Ballroom	5309 Oates Road Houston, TX 77013
L W Kolarik Education Center Room: Library	1120 Sheldon Road Channelview, TX 77530
Lakeland Missionary Baptist Church Room: Fellowship Hall	1651 Country Village Blvd Humble, TX 77338
Lakeshore Elementary School Room: Cafeteria/Gym	13333 Breakwater Path Drive Houston, TX 77044
Lakewood Elementary School Room: Gym	15614 Gettysburg Drive Tomball, TX 77377
Laura Welch Bush Elementary School Room: Front Foyer	9100 Blackhawk Boulevard Houston, TX 77075
Lee College Gymnasium Room: Aerobics Room 110	200 Lee Drive Baytown, TX 77520
Londonderry Clubhouse Room: Main Area	8331 London Way Drive Spring, TX 77389
Lone Star College Creekside Room: Room 116	8747 West New Harmony Trail Tomball, TX 77375
Lone Star College North Harris Room: CSTTC Building Room 101, CSTTC Building Room 103	2700 WW Thome Drive Houston, TX 77073
Martin Flukinger Community Center Room: Large Assembly Room	16003 Lorenzo Street Channelview, TX 77530
MAS Katy Center Room: Gymnasium	1800 Baker Road Houston, TX 77094
Masjid AlSalam Room: Gym	16700 Old Louetta Road Spring, TX 77379
Matzke Elementary School Room: Music Room	10002 Mills Road Houston, TX 77070

Michael R Null Middle School Room: Library	12117 Garrett Road Houston, TX 77044
Milton Lusk Activity Center Room: Gymnasium	1022 Mercury Drive Houston, TX 77029
Newport Elementary School Room: Gym	430 North Diamondhead Boulevard Crosby, TX 77532
North Pointe Elementary School Room: Gymnasium	3200 Almond Creek Drive Houston, TX 77059
Oak Forest Elementary School Humble ISD Room: Cafeteria	6400 Kingwood Glen Drive Humble, TX 77346
Oleson Elementary School Room: Library	12345 Vickery Street Houston, TX 77039
Parkgate Community Church Room: Kix Building	3715 Preston Avenue Pasadena, TX 77505
Pasadena Memorial High School Room: Foyer	4410 Crenshaw Road Pasadena, TX 77504
Pearl Hall Elementary School Room: Gym	1504 9th Street South Houston, TX 77587
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Pearl Rucker Elementary School Room: MULTIPURPOSE ROOM	5201 Vinett Street Houston, TX 77017
Pipers Meadow Community Center Room: Community Center	15920 Pipers View Drive Webster, TX 77598
Pomeroy Elementary School Room: Gym	920 Burke Road Pasadena, TX 77506
Potter's House Christian Church Room: Fellowship Hall	4209 Red Bluff Road Pasadena, TX 77503
Purple Sage Elementary School Room: Main Entry	6500 Purple Sage Road Houston, TX 77049
Quality Suites CyFair at Jones Road Room: Meeting Room	17550 Northwest Fwy Houston, TX 77065
Residence Inn by Marriott Houston Tomball Room: Blue Bonnett Room	14303 Medical Complex Drive Tomball, TX 77377
Richard and Meg Weekley Community Center Room: Room 200	8440 Greenhouse Road Cypress, TX 77433
Richard T McReavy Elementary School	10330 Prairieland Crossing Cypress, TX 77433
Rick Schneider Middle School Room: Gym	8420 Easthaven Boulevard Houston, TX 77075
River Pines Elementary School Room: Cafeteria	2400 Cold River Drive Humble, TX 77396
Rosehill Elementary School Room: Cafeteria	17950 Waller Tomball Road Tomball, TX 77377
Rowe Middle School Room: Performance Gym	7611 Westgreen Boulevard Cypress, TX 77433
Royalwood Elementary School Room: Auditorium	7715 Royalwood Drive Houston, TX 77049
** Saint Marys Episcopal Church Room: Room 106	15415 North Eldridge Parkway Cypress, TX 77429
Sam Rayburn High School Room: Gym 1	2121 Cherrybrook Lane Pasadena, TX 77502
** Samuel Matthews Park Community Center Room: Room A	1728 Hufsmith Road Tomball, TX 77375
San Jacinto College Central Campus Library Room: Library C21 Grand Hall	8060 Spencer Highway Pasadena, TX 77505

Attachment A

San Jacinto Community Center Room: Large Room	604 Highland Woods Drive Highlands, TX 77562
Sandra Bales Walker Elementary School Room: Cafeteria	6424 Settlers Village Drive Katy, TX 77449
Shadow Forest Elementary School Room: Cafeteria	2300 Mills Branch Drive Kingwood, TX 77345
Sheldon Agricultural Center Room: Meeting Room	17522 Beaumont Highway Houston, TX 77049
** SJC South Campus Room: Fine Arts Building S15	13735 Beamer Road Houston, TX 77089
South Belt Elementary School Room: Gym	1801 Riverstone Ranch Road Houston, TX 77089

South Shaver Elementary School Room: Gymnasium	200 West Avenue Pasadena, TX 77502
SpringHill Suites by Marriott Houston Northwest Room: Discover C Room	20303 Chasewood Park Dr Houston, TX 77070
Staybridge Suites Houston Humble Beltway 8 Room: Moonshine Hill Meeting Room	4819 Canyon Lakes Trace Drive Humble, TX 77396
Steve Radack Community Center Room: Conference Room	18650 Clay Road Houston, TX 77084
Stuchbery Elementary School Room: Gym	11210 Hughes Road Houston, TX 77089
The Academy of Viola De Walt Room: Gymnasium	401 N 2nd St La porte, TX 77571
The Lodge at Pine Creek Room: Living Room Space	825 Hunt Road Baytown, TX 77521
Tomball Event Center Room: Room 1	20235 Cypress Rose Hill Road Tomball, TX 77377
Tomball Public Works Building Room: Training Room	501B James Street Tomball, TX 77375
University of Houston Clear Lake Room: UH Clear Lake Bayou Building	Bayou Building, University Dr Houston, TX 77058
Wayne C Schultz Junior High School Room: Auditorium Lobby	20950 Field Store Rd Waller, TX 77484
Webster Civic Center Room: Civic Center	311 Pennsylvania Avenue Webster, TX 77598
** Wedgewood Elementary School Room: Gym	4000 Friendswood Link Road Friendswood, TX 77546
Wells Middle School Auxiliary Gym Room: Gym	4033 Gladeridge Drive Houston, TX 77068
West University Place Municipal Building Room: Council Chamber	3800 University Boulevard Houston, TX 77005
Westbrook Intermediate School Room: Library	302 West El Dorado Boulevard Friendswood, TX 77546
Whispering Pines Elementary School Room: Cafeteria	17321 Woodland Hills Drive Humble, TX 77346
Wildwood Elementary School Room: cafeteria	13802 Northpointe Boulevard Tomball, TX 77377
William B Travis Elementary GCCISD Room: Main Hallway	100 Robin Road Baytown, TX 77250

Willow Creek Elementary School Humble ISD Room: Cafeteria	2002 Willow Terrace Drive Kingwood, TX 77345
Willow Creek Elementary School Tomball ISD Room: Gym	18302 North Eldridge Parkway Tomball, TX 77377
Winship Elementary School Room: Cafeteria	2175 Spring Creek Drive Spring, TX 77373
Woodcreek Middle School Room: University Hallway	14600 Woodson Park Drive Houston, TX 77044
Woodland Acres Elementary School Room: Room 103	12936 Sarahs Lane Houston, TX 77015
Worsham Elementary School Room: Library	3007 Hartwick Road Houston, TX 77093

Wyndham Garden Katy Room: Ballroom	1549 Westborough Drive Katy, TX 77449
Yeager Elementary School Room: Gym/PE Room	13615 Champion Forest Drive Houston, TX 77069

Montgomery County
 May 3, 2025 Joint Election
 Election Day Precincts with Elections

Precinct	Consolidated County Election Precincts*	Polling Location	Room Sala	Elections
CA	08	Browder Community Center 14865 County Line Road Willis 77378	Main Room <i>Sala principal</i>	Montgomery County
CB	01, 22, 23 , 50, 57, 85	North Montgomery County Community Center 600 Gerald Street Willis 77378	Meador Room <i>Sala Meador</i>	Montgomery County City of Willis
CC	43	Panorama Village City Hall 99 Hiwon Drive Panorama Village 77304	City Hall <i>Alcaldía</i>	Montgomery County
CD	02, 44 , 60	The Lone Star Convention Center 9055 Airport Road Conroe 77303	Yellow Rose 1 and 2 <i>Sala Yellow Rose 1 y 2</i>	Montgomery County Conroe MUD No. 1
CE	40, 102	John V. Peet Junior High School 1895 Longmire Road Conroe 77304	Gym 2 <i>Gimnasio 2</i>	Montgomery County Montgomery ISD Conroe MUD No. 1
CF	10, 20 , 51	Travis Intermediate School 1100 North Thompson Street Conroe 77301	Auditorium <i>Auditorio</i>	Montgomery County
CG	21, 73 , 109	City of Conroe, Dean Towery Service Center 401 Sgt. Ed Holcomb Boulevard South Conroe 77304	Public Works Classroom <i>Aula de obras públicas</i>	Montgomery County
CH	77	April Sound Church 67 1/2 April Wind Drive South Montgomery 77356	Fellowship Hall <i>Salón de compañerismo</i>	Montgomery County Montgomery ISD
CI	63	Walden Community Church 12400 Walden Road Montgomery 77356	Family Life Center <i>Centro de vida familiar</i>	Montgomery County Montgomery ISD
CJ	19, 38, 72, 105	Lone Star Community Center 2500 Lone Star Parkway Montgomery 77356	Community Room 103 and 104 <i>Sala comunitaria 103 y 104</i>	Montgomery County Montgomery ISD MC MUD No. 209
CK	05	Long Street Community Center 20240 Bays Chapel Road Richards 77873	Main Room <i>Sala principal</i>	Montgomery County Montgomery ISD
CL	09	Dobbin - Dacus Community Center 695 South FM 1486 Montgomery 77316	Main Room <i>Sala principal</i>	Montgomery County Montgomery ISD

Please note that Election Day polling places are subject to change

*Polling Place Precinct in Bold if Consolidated

Precinct	Consolidated County Election Precincts*	Polling Location	Room Sala	Elections
CM	86	Living Branch Church 13229 Highway 105 West Conroe 77304	Sanctuary <i>Santuario</i>	Montgomery County
CN	11, 39, 112	Lake Creek High School 20639 FM 2854 Montgomery 77316	Athletic Foyer <i>Vestibulo del gimnasio</i>	Montgomery County Montgomery ISD
CO	99	Jean E. Stewart Elementary School 680 Fish Creek Thoroughfare Montgomery 77316	Gym <i>Gimnasio</i>	Montgomery County Montgomery ISD
CP	90, 106	The Palm Community Building 285 Central Pine Street Montgomery 77316	Building 2 <i>Edificio 2</i>	Montgomery County Montgomery ISD
CQ	76	Westwood Landowners' Association Building 406 Mackintosh Drive Magnolia 77354	Board Room <i>Sala de juntas</i>	Montgomery County Montgomery ISD
CR	89, 97	Magnolia Event Center Annex 11731 FM 1488 Magnolia 77354	Main Room <i>Sala principal</i>	Montgomery County Montgomery ISD City of Magnolia
CS	18, 30, 91	Magnolia High School 14350 FM 1488 Magnolia 77354	Library <i>Biblioteca</i>	Montgomery County Montgomery ISD City of Magnolia
CT	29	West Montgomery County Community Development Center 31355 Friendship Drive Magnolia 77355	Green Room <i>Sala verde</i>	Montgomery County City of Magnolia
CU	65	J. L. Lyon Elementary School 27035 Nichols Sawmill Road Magnolia 77355	Gym <i>Gimnasio</i>	Montgomery County
CV	13, 113	Decker Prairie Community Center 32434 Decker Prairie Road Magnolia 77355	Main Room <i>Sala principal</i>	Montgomery County Tomball ISD
CW	28	Decker Prairie Elementary School 27427 Decker Prairie Rosehill Road Magnolia 77355	Gym <i>Gimnasio</i>	Montgomery County Tomball ISD
CX	66, 74	Cedric C. Smith Elementary School 28747 Hardin Store Road Magnolia 77354	Gym <i>Gimnasio</i>	Montgomery County Tomball ISD
CY	71	Don A. Buckalew Elementary School 4909 West Alden Bridge Drive The Woodlands 77382	Hall in Front of Library <i>Pasillo frente a la biblioteca</i>	Montgomery County

Please note that Election Day polling places are subject to change

Precinct	Consolidated County Election Precincts*	Polling Location	Room Sala	Elections
CZ	69, 81, 107	George P. Mitchell Intermediate School 6800 Alden Bridge Drive The Woodlands 77382	The Commons/Cafeteri Area <i>común/cafetería</i>	Montgomery County
DA	15, 27, 110	Cornerstone Church 100 Mosswood Drive Conroe 77302	Children's Room <i>Sala de niños</i>	Montgomery County Conroe MUD No. 1
DB	34, 98, 104, 108	KC Event Center 2655 FM 1488 Conroe 77384	Hall <i>Salón</i>	Montgomery County
DC	75	Windsor Hills Homeowners' Association Club House 1 East Windsor Hills Circle The Woodlands 77384	Ballroom <i>Salón de baile</i>	Montgomery County
DD	31	Shenandoah Municipal Complex 29955 I-45 North Shenandoah 77381	Council Chambers <i>Cámara del Consejo</i>	Montgomery County
DE	58, 59, 62, 70	Lone Star College System 5000 Research Forest Drive The Woodlands 77381	Room 113-115 <i>Sala 113-115</i>	Montgomery County
DF	48, 49	David Elementary School 5301 Shadowbend Place The Woodlands 77381	Front Hallway on 3rd/4th Grade Side of Building <i>Pasillo delantero en el lado de 3^o/4^o grado</i>	Montgomery County
DG	03, 06, 101	The Woodlands High School Ninth Grade Campus 10010 Branch Crossing Drive The Woodlands 77382	Gym 1 <i>Gimnasio 1</i>	Montgomery County
DH	61, 78	George and Cynthia Woods Mitchell Library 8125 Ashlane Way The Woodlands 77382	Meeting Room 101 and 102 <i>Sala de juntas 101 y 102</i>	Montgomery County
DI	04, 79	McCullough Junior High School - Nancy Bock Center for Performing Arts 3800 South Panther Creek Drive The Woodlands 77381	Auditorium <i>Auditorio</i>	Montgomery County
DJ	32, 45	Timber Lakes/Timber Ridge Pavilion 25610 Timber Lakes Drive Spring 77380	Meeting Room <i>Sala de juntas</i>	Montgomery County
DK	33, 67, 84	South County Community Center 2235 Lake Robbins Drive The Woodlands 77380	Room 102 <i>Sala 102</i>	Montgomery County

Please note that Election Day polling places are subject to change

Precinct	Consolidated County Election Precincts*	Polling Location	Room Sala	Elections
DL	24, 35	Emmit E. Houser Elementary School 27370 Oak Ridge School Road Conroe 77385	Gym <i>Gimnasio</i>	Montgomery County
DM	68, 80	Imperial Oaks Neighborhood Center - Recreation Center 31110 Imperial Oaks Boulevard Spring 77386	POA Clubroom <i>Salon del club POA</i>	Montgomery County Rayford Road MUD
DN	87, 92	Birnam Woods Elementary School 31150 Birnam Woods Drive Spring 77386	Gym <i>Gimnasio</i>	Montgomery County Rayford Road MUD
DO	46, 47, 103	C. D. York Junior High School 3515 Waterbend Cove Spring 77386	Gym <i>Gimnasio</i>	Montgomery County
DP	88, 100	Grand Oaks High School 4800 Riley Fuzzel Road Spring 77386	LGI <i>LGI</i>	Montgomery County
DQ	36, 64	Allendale Baptist Church 14535 Allendale Lane Conroe 77302	Fellowship Hall <i>Salón de compañerismo</i>	Montgomery County
DR	96	Gerald D. Irons, Sr. Junior High School 16780 Needham Road Conroe 77385	Boys' Gym (Gym 2) <i>Gimnasio de niños (Gimnasio 2)</i>	Montgomery County
DS	56	The Woodlands Emergency Training Center 16135 IH-45 South The Woodlands 77385	Room A/B <i>Sala A/B</i>	Montgomery County
DT	25, 42, 111	Grangerland Community Center 15636 FM 3083 Grangerland 77302	Community Room <i>Sala comunitaria</i>	Montgomery County Conroe MUD No. 1
DU	17, 55	First Baptist Church Groceville 19256 FM 1484 Conroe 77303	Family Life Center <i>Centro de vida familiar</i>	Montgomery County
DV	12, 83	Security Community Center 18760 Highway 105 East Cleveland 77328	Main Room <i>Sala principal</i>	Montgomery County Splendora ISD MC MUD No. 219
DW	16, 41	East Montgomery County Community Development Center 16401 First Street, Suite 100 Splendora 77372	Hayden and Dunn Conference Rooms <i>Salas de conferencia Hayden y Dunn</i>	Montgomery County Cleveland ISD Splendora ISD City of Cleveland LC MUD No. 14
DX	53, 54	Woodbranch City Hall 58 A Woodbranch Drive New Caney 77357	Meeting Room <i>Sala de juntas</i>	Montgomery County Splendora ISD EMC MUD No. 6 EMC MUD No. 7

Please note that Election Day polling places are subject to change

*Polling Place Precinct in Bold if Consolidated

Precinct	Consolidated County Election Precincts*	Polling Location	Room Sala	Elections
DY	07, 26, 52, 93	East Montgomery County Fair Association Building 21675A McCleskey Road New Caney 77357	Main Room <i>Sala principal</i>	Montgomery County Splendora ISD
DZ	14	Robert L. Crippen Elementary School 18690 Cumberland Boulevard Porter 77365	Gym <i>Gimnasio</i>	Montgomery County
EA	37, 82, 94, 95	Lone Star College - Kingwood, Performing Arts Center 500 Royston Drive Kingwood 77339	APA 119 <i>APA 119</i>	Montgomery County
53	Total Precincts			

EXHIBIT B²

Harris County

City of South Houston Municipal Court	1019 Dallas Street	at Galveston Road	South Houston	77587	Court Room
East Harris County Activity Center	7340 Spencer Highway	at Kyle Chapman Road	Pasadena	77505	Big Room
Fallbrook Church	12512 Walters Road	near wellington Parkway	Houston	77014	Community Center Gymnasium
Freeman Branch Library	16616 Diana Lane	at Buccaneer Lane	Houston	77062	Meeting Room
Harris County Attorney Conference Center (MAIN LOCATIO	1019 Congress Avenue	neat Main Street	Houston	77002	County Conference Center III/Meeting Room
Harris County Scarsdale Annex	10851 Scarsdale Boulevard suite 510	at Beamer Road	Houston	77089	Main Meeting Room
Hockley Community Center	28515 Old Washington Road	near Premium Drive	Hockley	77447	Room ABC/Large Room
Holiday Inn Express and Suites Atascocita	5619 Farm to Market 1960 East	at Oak Timbers Drive	Humble	77346	Meeting Room
J D Walker Community Center	7613 Wade Road	near Jones Road	Baytown	77521-8338	Large MultiPurpose Room
John Phelps Courthouse	101 South Richey Street	at Highway 225	Pasadena	77506	Training Room/Assembly Room
Katy Branch Harris County Public Library	5414 Franz Road	at Heights Drive	Katy	77493-1717	Meeting Room
Kingwood Community Center	4102 Rustic Woods Drive	at West Lake Houston Parkway	Kingwood	77345-1350	Auditorium Side A
Martin Flukinger Community Center	16003 Lorenzo Street	near Tower Street	Channelview	77530	Large Assembly Room
Richard and Meg Weekley Community Center	8440 Greenhouse Road	near Longenbaugh Drive	Cypress	77433-5135	Room 200/201
To Be Determined (Crosby Community Center)	409 Hare Road	near Crosby Huffman Road	Crosby	77532	Room 104/Large Assembly Room
To Be Determined (HCPL Octavia Fields Branch Library)	1503 South Houston Avenue	at Will Clayton Parkway	Humble	77338	Meeting Room
Tomball Public Works Building	501B James Street	near South Pine Street	Tomball	77375	Training Room 100
West University Place Municipal Building	3800 University Boulevard	at Auden Street	Houston	77005	Council Chambers

² Early Voting Polling Locations subject to adjustment, as directed by County Elections Administrator.

Montgomery County
May 3, 2025 Joint Election
Early Voting Polling Locations and Times

3 de mayo de 2025 Elección Conjunta
Sitios de Votación y Horario para la Votación Adelantada

April 22 – 26	Tuesday – Saturday	8:00 am – 5:00 pm
April 28 – 29	Monday – Tuesday	7:00 am – 7:00 pm
22 – 26 de abril	<i>martes – sábado</i>	<i>8:00 am – 5:00 pm</i>
28 – 29 de abril	<i>lunes – martes</i>	<i>7:00 am – 7:00 pm</i>

Polling Location <i>Sitio de Votación</i>	Address <i>Dirección</i>	Room <i>Sala</i>
Central Library (Main Early Voting Polling Place) (<i>Sitio Principal Electoral de Votación Adelantada</i>)	104 I-45 North Conroe 77301	Large Meeting Room <i>Sala grande de juntas</i>
North Montgomery County Community Center	600 Gerald Street Willis 77378	Meador Room <i>Sala Meador</i>
Lone Star Community Center	2500 Lone Star Parkway Montgomery 77356	Cissy Boulware Room <i>Sala Cissy Boulware</i>
West Montgomery County Community Development Center	31355 Friendship Drive Magnolia 77355	Green Room <i>Sala verde</i>
Magnolia Event Center	11659 FM 1488 Magnolia 77354	LGI 1 <i>LGI 1</i>
South County Community Center	2235 Lake Robbins Drive The Woodlands 77380	Room 102 <i>Sala 102</i>
Spring Creek Greenway Nature Center	1300 Riley Fuzzel Road Spring 77386	Community Center <i>Centro comunitario</i>
East Montgomery County Fair Association Building	21675A McCleskey Road New Caney 77357	Main Room <i>Sala principal</i>
East Montgomery County Community Development Center	16401 First Street, Suite 100 Splendora 77372	Hayden and Dunn Conference Rooms <i>Solas de conferencia Hayden y Dunn</i>
(Special Forms of Early Voting and Ballot by Mail only:) (<i>Formas Especiales de Votación Adelantada, y Boleta por Correo solamente:</i>) Election Central	9159 Airport Road Conroe 77303	Lobby <i>Vestibulo</i>

EXHIBIT C³

VOTER INFORMATION DOCUMENT

TOMBALL INDEPENDENT SCHOOL DISTRICT – PROPOSITION A

- [] FOR) THE ISSUANCE OF \$331,595,000 SCHOOL BUILDING
) BONDS FOR THE DESIGN, CONSTRUCTION,
) ACQUISITION, REHABILITATION, RENOVATION,
) EXPANSION, IMPROVEMENT, AND EQUIPMENT OF
) SCHOOL BUILDINGS IN THE DISTRICT, THE
) PURCHASE OF THE NECESSARY SITES FOR SCHOOL
) BUILDINGS, THE PURCHASE OF NEW SCHOOL BUSES,
) THE RETROFITTING OF SCHOOL BUSES WITH
) EMERGENCY, SAFETY, OR SECURITY EQUIPMENT,
) AND THE PURCHASE OR RETROFITTING OF VEHICLES
[] AGAINST) TO BE USED FOR EMERGENCY, SAFETY, OR
) SECURITY PURPOSES, AND THE LEVY AND
) IMPOSITION OF TAXES SUFFICIENT TO PAY THE
) PRINCIPAL OF AND INTEREST ON THE BONDS AND
) THE COSTS OF ANY CREDIT AGREEMENTS. THIS IS A
) PROPERTY TAX INCREASE.

1. Principal of the debt obligations to be authorized	\$331,595,000
2. Estimated interest for the debt obligations to be authorized	\$246,828,809
3. Estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized	\$578,423,809
4. Principal of all outstanding debt obligations of the District*	\$940,570,000
5. Estimated remaining interest on all outstanding debt obligations of the District*	\$482,541,930
6. Estimated combined principal and interest required to pay on time and in full all outstanding debt obligations of the District*	\$1,423,111,930
7. Estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved, based upon assumptions made by the governing body of the District	\$0.00
8. Other information that the District considers relevant or necessary to explain the foregoing information	Major assumptions listed below.

* As of the date of adoption of the District’s Order Calling School Building Bond Election (the “Bond Election Order”).

³ This Exhibit shall be updated by the Superintendent and/or the Superintendent’s designee(s) in consultation with the District’s Bond Counsel as to legal sufficiency.

Major assumptions for statements above, including statement 7:

(1) Assumed amortization of the District’s debt obligations, including outstanding debt obligations and the proposed debt obligations:

Term	Principal (Proposed Debt)	Estimated Interest	Total Proposed Debt Service	Total Proposed Debt Service + Existing Debt Service
25 years	\$331,595,000	\$246,828,809	\$578,423,809	\$2,001,535,739

(2) Assumes that the taxable assessed value within the District will grow at an average rate of 4.17% per year for the first 6 years and then remain constant for the life of the bonds.

(3) Assumed interest rate on the debt obligations to be issued: 4.50% – 4.75%.

(4) Assumes a tax collection rate of 100.00%.

(5) As required by Section 1251.052, Texas Government Code, this Voter Information Document has been prepared for the proposition set forth in this Voter Information Document (the “Proposition”), which is being submitted to voters pursuant to the Bond Election Order. Item 7 indicates that the estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead with an appraised value of \$100,000 (using the valuation required by Section 1251.052(b)(3), Texas Government Code) would be \$0.00 as a result of the November 2023 amendment of Section 1-b, Article VIII, Texas Constitution, which increased the residence homestead exemption to \$100,000.

(6) Assumes state-mandated homestead exemption.

(7) Assumes homestead does not qualify for idiosyncratic exemptions, including, but not limited to, the state-mandated (a) homestead exemption for the elderly and disabled (for which tax payments are capped based on the homeowner’s tax payment in the year the exemption is obtained) and (b) homestead exemption for disabled veterans and their families, surviving spouses of members of the armed services killed in action and surviving spouses of first responders killed or fatally wounded in the line of duty.

(8) Assumes Permanent School Fund Guarantee of the proposed debt obligations.

(9) Numbers in (1) above only include this Proposition and existing debt. Please see the Voter Information Document for any other proposition for its respective details.

The estimates contained in this Voter Information Document are (i) based on certain assumptions (including the major assumptions listed above and assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 1251.052, Texas Government Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to (and expressly do not) give rise to a contract with voters or limit the authority of the District to issue bonds in accordance with the Proposition submitted by the District's Bond Election Order.

VOTER INFORMATION DOCUMENT

TOMBALL INDEPENDENT SCHOOL DISTRICT – PROPOSITION B

- [] FOR) THE ISSUANCE OF \$18,000,000 SCHOOL BUILDING
) BONDS FOR THE ACQUISITION, IMPROVEMENT AND
) UPGRADING OF TECHNOLOGY, INCLUDING
) RELATED INFRASTRUCTURE, SYSTEMS, AND
) EQUIPMENT, AND THE LEVY AND IMPOSITION OF
) TAXES SUFFICIENT TO PAY THE PRINCIPAL OF AND
 [] AGAINST) INTEREST ON THE BONDS AND THE COSTS OF ANY
) CREDIT AGREEMENTS. THIS IS A PROPERTY TAX
) INCREASE.

1. Principal of the debt obligations to be authorized	\$18,000,000
2. Estimated interest for the debt obligations to be authorized	\$13,398,630
3. Estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized	\$31,398,630
4. Principal of all outstanding debt obligations of the District*	\$940,570,000
5. Estimated remaining interest on all outstanding debt obligations of the District*	\$482,541,930
6. Estimated combined principal and interest required to pay on time and in full all outstanding debt obligations of the District*	\$1,423,111,930
7. Estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved, based upon assumptions made by the governing body of the District	\$0.00
8. Other information that the District considers relevant or necessary to explain the foregoing information	See major assumptions listed below.

* As of the date of adoption of the District’s Order Calling School Building Bond Election (the “Bond Election Order”).

Major assumptions for statements above, including statement 7:

(1) Assumed amortization of the District’s debt obligations, including outstanding debt obligations and the proposed debt obligations:

Term	Principal (Proposed Debt)	Estimated Interest	Total Proposed Debt Service	Total Proposed Debt Service + Existing Debt Service
25 years	\$18,000,000	\$13,398,630	\$31,398,630	\$1,454,510,560

(2) Assumes that the taxable assessed value within the District will grow at an average rate of 4.17% per year for the first 6 years and then remain constant for the life of the bonds.

(3) Assumed interest rate on the debt obligations to be issued: 4.50% – 4.75%.

(4) Assumes a tax collection rate of 100.00%.

(5) As required by Section 1251.052, Texas Government Code, this Voter Information Document has been prepared for the proposition set forth in this Voter Information Document (the “Proposition”), which is being submitted to voters pursuant to the Bond Election Order. Item 7 indicates that the estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead with an appraised value of \$100,000 (using the valuation required by Section 1251.052(b)(3), Texas Government Code) would be \$0.00 as a result of the November 2023 amendment of Section 1-b, Article VIII, Texas Constitution, which increased the residence homestead exemption to \$100,000.

(6) Assumes state-mandated homestead exemption.

(7) Assumes homestead does not qualify for idiosyncratic exemptions, including, but not limited to, the state-mandated (a) homestead exemption for the elderly and disabled (for which tax payments are capped based on the homeowner’s tax payment in the year the exemption is obtained) and (b) homestead exemption for disabled veterans and their families, surviving spouses of members of the armed services killed in action and surviving spouses of first responders killed or fatally wounded in the line of duty.

(8) Assumes Permanent School Fund Guarantee of the proposed debt obligations.

(9) Numbers in (1) above only include this Proposition and existing debt. Please see the Voter Information Document for any other proposition for its respective details.

The estimates contained in this Voter Information Document are (i) based on certain assumptions (including the major assumptions listed above and assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 1251.052, Texas Government Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to (and expressly do not) give rise to a contract with voters or limit the authority of the District to issue bonds in accordance with the Proposition submitted by the District's Bond Election Order.

VOTER INFORMATION DOCUMENT

TOMBALL INDEPENDENT SCHOOL DISTRICT – PROPOSITION C

FOR) THE ISSUANCE OF \$2,800,000 SCHOOL BUILDING
) BONDS FOR THE DESIGN, CONSTRUCTION,
) ACQUISITION, REHABILITATION, RENOVATION,
) EXPANSION, IMPROVEMENT AND EQUIPMENT OF
) STADIUM FACILITIES IN THE DISTRICT, AND THE
) LEVY AND IMPOSITION OF TAXES SUFFICIENT TO
 AGAINST) PAY THE PRINCIPAL OF AND INTEREST ON THE
) BONDS AND THE COSTS OF ANY CREDIT
) AGREEMENTS. THIS IS A PROPERTY TAX
) INCREASE.

1. Principal of the debt obligations to be authorized	\$2,800,000
2. Estimated interest for the debt obligations to be authorized	\$2,084,231
3. Estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized	\$4,884,231
4. Principal of all outstanding debt obligations of the District*	\$940,570,000
5. Estimated remaining interest on all outstanding debt obligations of the District*	\$482,541,930
6. Estimated combined principal and interest required to pay on time and in full all outstanding debt obligations of the District*	\$1,423,111,930
7. Estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved, based upon assumptions made by the governing body of the District	\$0.00
8. Other information that the District considers relevant or necessary to explain the foregoing information	See major assumptions listed below.

* As of the date of adoption of the District’s Order Calling School Building Bond Election (the “Bond Election Order”).

Major assumptions for statements above, including statement 7:

(1) Assumed amortization of the District’s debt obligations, including outstanding debt obligations and the proposed debt obligations:

Term	Principal (Proposed Debt)	Estimated Interest	Total Proposed Debt Service	Total Proposed Debt Service + Existing Debt Service
25 years	\$2,800,000	\$2,084,231	\$4,884,231	\$1,427,996,161

(2) Assumes that the taxable assessed value within the District will grow at an average rate of 4.17% per year for the first 6 years and then remain constant for the life of the bonds.

(3) Assumed interest rate on the debt obligations to be issued: 4.50% – 4.75%.

(4) Assumes a tax collection rate of 100.00%.

(5) As required by Section 1251.052, Texas Government Code, this Voter Information Document has been prepared for the proposition set forth in this Voter Information Document (the “Proposition”), which is being submitted to voters pursuant to the Bond Election Order. Item 7 indicates that the estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead with an appraised value of \$100,000 (using the valuation required by Section 1251.052(b)(3), Texas Government Code) would be \$0.00 as a result of the November 2023 amendment of Section 1-b, Article VIII, Texas Constitution, which increased the residence homestead exemption to \$100,000.

(6) Assumes state-mandated homestead exemption.

(7) Assumes homestead does not qualify for idiosyncratic exemptions, including, but not limited to, the state-mandated (a) homestead exemption for the elderly and disabled (for which tax payments are capped based on the homeowner’s tax payment in the year the exemption is obtained) and (b) homestead exemption for disabled veterans and their families, surviving spouses of members of the armed services killed in action and surviving spouses of first responders killed or fatally wounded in the line of duty.

(8) Assumes Permanent School Fund Guarantee of the proposed debt obligations.

(9) Numbers in (1) above only include this Proposition and existing debt. Please see the Voter Information Document for any other proposition for its respective details.

The estimates contained in this Voter Information Document are (i) based on certain assumptions (including the major assumptions listed above and assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 1251.052, Texas Government Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to (and expressly do not) give rise to a contract with voters or limit the authority of the District to issue bonds in accordance with the Proposition submitted by the District's Bond Election Order.

Major assumptions for statements above, including statement 7:

(1) Assumed amortization of the District’s debt obligations, including outstanding debt obligations and the proposed debt obligations:

Term	Principal (Proposed Debt)	Estimated Interest	Total Proposed Debt Service	Total Proposed Debt Service + Existing Debt Service
25 years	\$76,700,000	\$57,093,049	\$133,793,049	\$1,556,904,979

(2) Assumes that the taxable assessed value within the District will grow at an average rate of 4.17% per year for the first 6 years and then remain constant for the life of the bonds.

(3) Assumed interest rate on the debt obligations to be issued: 4.50% – 4.75%.

(4) Assumes a tax collection rate of 100.00%.

(5) As required by Section 1251.052, Texas Government Code, this Voter Information Document has been prepared for the proposition set forth in this Voter Information Document (the “Proposition”), which is being submitted to voters pursuant to the Bond Election Order. Item 7 indicates that the estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead with an appraised value of \$100,000 (using the valuation required by Section 1251.052(b)(3), Texas Government Code) would be \$0.00 as a result of the November 2023 amendment of Section 1-b, Article VIII, Texas Constitution, which increased the residence homestead exemption to \$100,000.

(6) Assumes state-mandated homestead exemption.

(7) Assumes homestead does not qualify for idiosyncratic exemptions, including, but not limited to, the state-mandated (a) homestead exemption for the elderly and disabled (for which tax payments are capped based on the homeowner’s tax payment in the year the exemption is obtained) and (b) homestead exemption for disabled veterans and their families, surviving spouses of members of the armed services killed in action and surviving spouses of first responders killed or fatally wounded in the line of duty.

(8) Assumes Permanent School Fund Guarantee of the proposed debt obligations.

(9) Numbers in (1) above only include this Proposition and existing debt. Please see the Voter Information Document for any other proposition for its respective details.

The estimates contained in this Voter Information Document are (i) based on certain assumptions (including the major assumptions listed above and assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 1251.052, Texas Government Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to (and expressly do not) give rise to a contract with voters or limit the authority of the District to issue bonds in accordance with the Proposition submitted by the District's Bond Election Order.