



GREAT NECK PUBLIC SCHOOLS

"Where Discovery Leads to Greatness"

#DiscoverGreatness

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Curriculum Profile: Investments

<u>Department</u>	Business
<u>Course Name</u>	Investments
<u>Course Length</u>	Half Year
<u>High School Credits</u>	.5 Unit of credit
<u>Description</u>	This course will teach students the most common types of investments, such as The Stock Market, mutual funds, bonds and real estate Student's will develop a proficiency in investment strategies. Students will understand the correlation between risk/reward of choosing various investment vehicles.
<u>Target/eligible students</u>	Students Grades 11/12
<u>State Learning Standards Link(s)</u>	http://www.nysed.gov/curriculum-instruction/career-development-and-occupational-studies-cdos-standards
<u>Primary texts and materials</u>	Investing In Your Future by South-Western Thomson Learning
<u>Scope/Sequence</u>	
<u>Unit 1 -Intro to Investments</u>	1. Banking 2. Checking 3. Savings Accounts
<u>Unit 2 -Stock Market</u>	1. S & P 500 2. Assets 3. Mutual Funds
<u>Unit 3 - Retirement Strategies</u>	1. Goals 2. Types of Retirement Accounts 3. 401k 4. IRA 5. Pension Plans
<u>Unit 4 -Insurance</u>	1. Life Insurance 2. Auto 3. Homeowners
<u>Unit 5 -Taxes</u>	1. Types 2. Filing 3. Forms
<u>Unit 6 - Crypto/ Blockchain</u>	1. Crypto 2. Blockchain 3. NFTs
<u>Unit 7 - Real Estate</u>	1. Residential vs. Commercial 2. Appreciating Value 3. Tax Write Off 4. Passive Income
<u>Additional Notes</u>	