

2024-2025 Budget Advisory Committee Update

February 20, 2025



Objectives for Today

1

25-26 Legislative Update

2

25-26 Enrollment Projections

3

Transparency Index Objectives

4

**24-25 Year to Date Enrollment/
Budget Status**

Objectives for Today

1

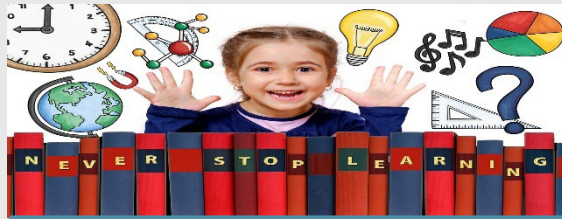
25-26 Legislative Update

2

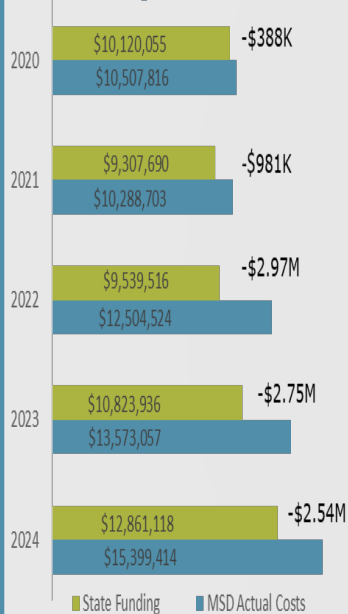
3

4

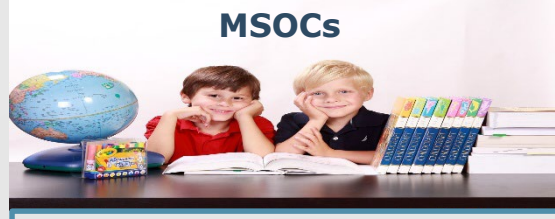
Gaps in State Funding



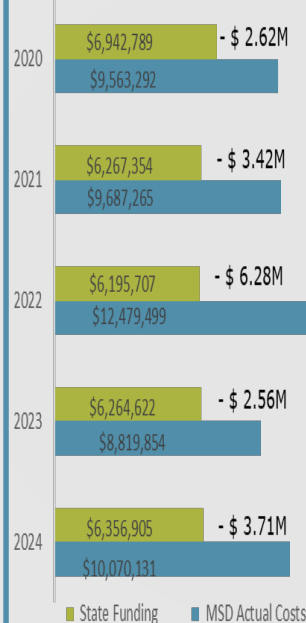
Special Education



Since 2020, MSD has been underfunded for Special Education by **\$ 9.62M**



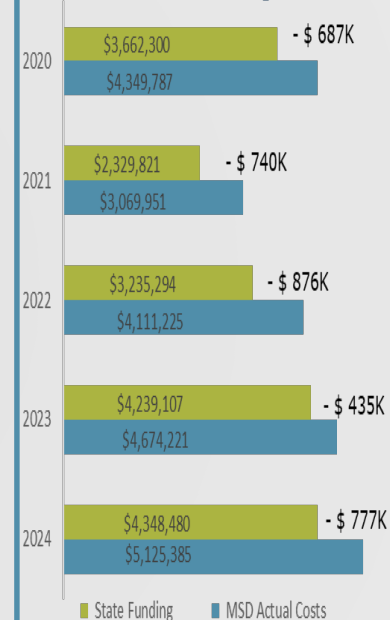
Materials, Supplies & Operating Costs



Since 2020, MSD has been underfunded for MSOCs by **\$ 18.59M**



Transportation



Since 2020, MSD has been underfunded for Transportation by **\$ 3.52M**

SINCE 2020, FUNDING GAPS HAVE COST MSD \$31.73M

Legislative Look at the “Big Three”

- 1) February 19th – Day 38 (67 Days remaining)
 - March 18th – New State Revenue Forecast Released
 - Day 105 = April 27th
- 2) Senate Ways & Means
 - SB 5263 – Special Education
 - SB 5192 – MSOC
 - SB 5187 – Pupil Transportation
- 3) House Appropriations Committee
 - HB 1310 – Special Education
 - HB 1338 – MSOC
 - HB 1579 – Pupil Transportation (No Action/NOT Scheduled)

Objectives for Today

1

25-26 Legislative Update

2

25-26 Enrollment Projections

3

4

Historical Comparison - Oct Enrollment

Traditional Buildings

Elementary Schools

Chain Lake Elementary
Fryelands Elementary
Frank Wagner Elementary
Maltby Elementary
Salem Wood Elementary

Middle Schools

Hidden River Middle
Park Place Middle

Monroe High School

Traditional Building Totals

Alternative Learning Experiences (ALEs)

Leaders in Learning
Sky Valley Education Center

Other Programs

OOD Sped
MVLA
Youth Re-Engagement
Shoreline Community College

Alternative/Other Program Totals

District Total

Running Start

District Total Including Running Start

OCTOBER 2018	OCTOBER 2019	OCTOBER 2020	OCTOBER 2021	OCTOBER 2022	OCTOBER 2023	OCTOBER 2024
530.00	545.80	357.00	402.00	433.00	429.04	415.04
442.00	424.00	339.00	375.00	359.00	352.00	357.00
563.00	556.00	516.00	549.00	563.69	528.00	527.00
437.00	443.00	326.00	324.00	322.00	318.01	333.01
517.00	523.00	416.00	427.00	455.00	478.00	516.00
2,489.00	2,491.80	1,954.00	2,077.00	2,132.69	2,105.05	2,148.05
447.87	416.96	353.30	316.32	325.34	300.17	311.17
771.12	831.08	772.77	785.86	747.68	717.87	756.02
1,218.99	1,248.04	1,126.07	1,102.18	1,073.02	1,018.04	1,067.19
1,489.86	1,462.53	1,337.29	1,391.36	1,385.33	1,354.06	1,321.64
5,197.85	5,202.37	4,417.36	4,570.54	4,591.04	4,477.15	4,536.88
38.33	56.84	41.40	48.34	60.86	46.29	34.29
748.00	668.89	739.69	708.43	730.54	781.27	869.80
786.33	725.73	781.09	756.77	791.40	827.56	904.09
9.00	9.96	8.00	10.00	16.85	17.46	21.00
0.00	0.00	262.71	0.00	0.00	0.00	0.00
209.73	198.93	185.10	179.28	0.00	0.00	0.00
254.37	224.20	196.23	149.87	0.00	0.00	0.00
473.10	433.09	652.04	339.15	16.85	17.46	21.00
1,259.43	1,158.82	1,433.13	1,095.92	808.25	845.02	925.09
6,457.28	6,361.19	5,850.49	5,666.46	5,399.29	5,322.17	5,461.97
219.07	179.57	202.17	182.98	151.35	143.81	159.10
6,676.35	6,540.76	6,052.66	5,849.44	5,550.64	5,465.98	5,621.07



Current Year enrollment is subject to correction.

25-26 Initial Enrollment

Traditional Building Enrollment Budget Comparison

Projections Relative to Jan'25 Actual Enrollment

1/16/2025 Draft #1

Comparison By Grade

	Traditional Buildings - Classrooms			Out of District	Alternative Learning Experiences			Budget Total AAFTE 2025-2026
	Budget AAFTE 2024-2025	Jan'25 Actual Enrollment	Budget AAFTE 1:1 Rollup 2025-2026	Budget OOD	Enrollment F-203	SVEC	LIL	
Transitional K	0.00	0.00			0.00			
K	345.00	332.00	340.00	1.00	341.00	56.00		397.00
1	323.00	353.02	357.00	0.00	357.00	55.00		412.00
2	352.00	379.01	370.00	1.00	371.00	40.00		411.00
3	344.00	364.04	383.00	0.00	383.00	74.00		457.00
4	336.00	339.01	367.00	2.00	369.00	74.00		443.00
5	376.00	378.02	346.00	0.00	346.00	70.00		416.00
6	389.00	384.17	378.00	1.00	379.00	74.00		453.00
7	327.00	334.02	396.00	1.00	397.00	79.00		476.00
8	332.00	341.34	333.00	4.00	337.00	89.00		426.00
9	357.00	358.86	369.00	0.00	369.00	82.00	10.00	461.00
10	363.00	378.56	350.00	1.00	351.00	72.00	10.00	433.00
11	297.00	277.81	297.00	3.00	300.00	65.00	2.00	367.00
12	280.00	267.30	239.00	6.00	245.00	59.00	15.00	319.00
	4,421.00	4,487.16	4,525.00	20.00	4,545.00	889.00	37.00	5,471.00
						RUNNING START		159.00
						TOTAL ENROLLMENT		5,630.00

Notes:

Assumes kindergarten classes relatively consistent with current year

Objectives for Today

1

25-26 Legislative Update

2

25-26 Enrollment Projections

3

Transparency Index Objectives

4

Survey Questions

2) How Easy is it to find Monroe School District's budget information?

- ☐ Very easy to find
- ☐ Somewhat easy to find
- ☐ Not very easy to find
- ☐ Not easy to find at all

3) If you have reviewed Monroe School District's budget information, how clear and understandable is it?
(If you have not reviewed MSD's budget information, you may skip this question) (optional)

- ☐ Very Clear
- ☐ Somewhat Clear
- ☐ Not very Clear
- ☐ Not Clear at all

4) In your opinion, how transparent is the Monroe School District in sharing information about how financial decisions are made?

- ☐ Very Transparent
- ☐ Somewhat Transparent
- ☐ Not very Transparent
- ☐ Not Transparent at all

5) How well do you think the district communicates its efforts to maintain a balanced budget??

- ☐ Very well
- ☐ Somewhat well
- ☐ Not very well
- ☐ Not well at all

Transparency Index - Baseline

STATISTICS: 455 participated

Q1 - Demographics

Q2	387 Responses			68 Skipped this question		85.05%
	40	4	160	Total Possible	1548	
	141	3	423	Score	1.659164	
	144	2	288			
	<u>62</u>	1	<u>62</u>			
	387		933			

Q3	174 Responses			281 Skipped this question		38.24%
	13	4	52	Total Possible	696	
	75	3	225	Score	1.649289	
	59	2	118			
	<u>27</u>	1	<u>27</u>			
	174		422			

Q4	325 Responses			130 Skipped This Question		71.43%
	32	4	128	Total Possible	1300	
	123	3	369	Score	1.641414	
	125	2	250			
	<u>45</u>	1	<u>45</u>			
	325		792			

Q5	314			141 Skipped this question		69.01%
	43	4	172	Total Possible	1256	
	120	3	360	Score	1.585859	
	109	2	218			
	<u>42</u>	1	<u>42</u>			
	314		792			

Baseline Transparency index (ratings) 1.633931
Baseline Transparency index (participation) 65.93%

Transparency Index - Objectives

STATISTICS: 455 participated

Increase participation # to 600 w/increase in each of 3 demographics

Q1 - Demographics

Q2	387 Responses			68 Skipped this question		85.05%
	40	4	160	Total Possible	1548	
	141	3	423	Score	1.659164	
	144	2	288			
	<u>62</u>	1	<u>62</u>			
	387		933			

Increase % answering question to 60%

Q3	174 Responses			281 Skipped this question		38.24%
	13	4	52	Total Possible	696	
	75	3	225	Score	1.649289	
	59	2	118			
	<u>27</u>	1	<u>27</u>			
	174		422			

Q4	325 Responses			130 Skipped This Question		71.43%
	32	4	128	Total Possible	1300	
	123	3	369	Score	1.641414	
	125	2	250			
	<u>45</u>	1	<u>45</u>			
	325		792			

Q5	314			141 Skipped this question		69.01%
	43	4	172	Total Possible	1256	
	120	3	360	Score	1.585859	
	109	2	218			
	<u>42</u>	1	<u>42</u>			
	314		792			

Define Methodology used

Baseline Transparency index (ratings)	1.633931
Baseline Transparency index (participatio	65.93%

Transparency Index - Strategies

Turn and discuss...

- 1) What strategies should we recommend that the district implement to objectives we established?
- 2) What is the timeline to reach the objectives...1 year? 2 years? By the start of FY 25-26?
- 3) Share Out and determine group strategies for me to take to district leadership for discussion

Objectives for Today

1

25-26 Legislative Update

2

25-26 Enrollment Projections

3

Transparency Index Objectives

4

**24-25 Year to Date Enrollment/
Budget Status**

Actual Average FTE vs. Budget

Monroe Public Schools
Enrollment Analysis
2024-2025 Budget vs. Actual
As of February 2025

All Programs

	Budget AAFTE	Actual YTD Avg	# Variance	% Variance
K	383.0	389.7	6.7	1.8%
1	387.0	393.4	6.4	1.7%
2	406.0	454.4	48.4	11.9%
3	408.0	436.2	28.2	6.9%
4	400.0	405.5	5.5	1.4%
5	445.0	452.9	7.9	1.8%
6	462.0	462.5	0.5	0.1%
7	387.0	429.1	42.1	10.9%
8	410.0	423.0	13.0	3.2%
9	417.0	448.3	31.3	7.5%
10	447.0	449.9	2.9	0.6%
11	359.0	363.2	4.2	1.2%
12	345.0	336.6	(8.4)	-2.4%
	5,256.0	5,445.1	189.1	3.6%
RS	150.00	158.38	8.38	5.6%
	5,406.00	5,603.49	197.49	3.7%

Traditional Buildings

	Budget AAFTE	Actual YTD Avg	# Variance	% Variance
	345.0	333.5	(11.5)	-3.3%
	323.0	353.8	30.8	9.6%
	352.0	379.5	27.5	7.8%
	344.0	362.4	18.4	5.3%
	336.0	334.2	(1.8)	-0.5%
	376.0	379.2	3.2	0.8%
	389.0	384.2	(4.8)	-1.2%
	327.0	337.2	10.2	3.1%
	332.0	340.9	8.9	2.7%
	357.0	364.2	7.2	2.0%
	363.0	380.3	17.3	4.8%
	297.0	283.9	(13.1)	-4.4%
	280.0	273.8	(6.2)	-2.2%
	4,421.0	4,507.2	86.2	1.9%

Alternative & Other Programs

	Budget AAFTE	Actual YTD Avg	# Variance	% Variance
	38.0	56.2	18.2	48.0%
	64.0	39.6	(24.4)	-38.2%
	54.0	74.9	20.9	38.8%
	64.0	73.9	9.9	15.4%
	64.0	71.4	7.4	11.5%
	69.0	73.7	4.7	6.9%
	73.0	78.3	5.3	7.3%
	60.0	91.9	31.9	53.2%
	78.0	82.1	4.1	5.3%
	60.0	84.1	24.1	40.2%
	84.0	69.6	(14.4)	-17.2%
	62.0	79.3	17.3	27.9%
	65.0	62.9	(2.1)	-3.3%
	835.0	937.9	102.9	12.3%

Budget Status

10--GENERAL FUND-- FUND BALANCE -- AGENCY ACCOUNTS -- Revised -- BUDGET-STATUS-REPORT

Fiscal Year 2024 (September 1, 2024 - August 31, 2025)

For the MONROE SCHOOL DISTRICT NO. 103 School District for the Month of January, 2025

	<u>ANNUAL BUDGET</u>	<u>ACTUAL FOR MONTH</u>	<u>ACTUAL FOR YEAR</u>	<u>ENCUMBRANCES</u>	<u>BALANCE</u>	<u>PERCENT</u>
<u>A. REVENUES/OTHER FIN. SOURCES</u>						
1000 LOCAL TAXES	17,283,282	30,158.26	7,629,627.13		9,653,654.87	44.14
2000 LOCAL SUPPORT NONTAX	3,375,988	188,160.26	819,961.76		2,556,026.24	24.29
3000 STATE, GENERAL PURPOSE	60,840,377	5,938,777.02	24,750,863.99		36,089,513.01	40.68
4000 STATE, SPECIAL PURPOSE	21,496,001	1,673,593.44	7,522,761.79		13,973,239.21	35.00
5000 FEDERAL, GENERAL PURPOSE	14,000	.00	.00		14,000.00	0.00
6000 FEDERAL, SPECIAL PURPOSE	4,264,270	276,188.85	1,173,441.76		3,090,828.24	27.52
7000 REVENUES FR OTH SCH DIST	0	.00	.00		.00	0.00
8000 OTHER AGENCIES AND ASSOCIATES	528,923	130,588.28	215,023.85		313,899.15	40.65
9000 OTHER FINANCING SOURCES	200,000	6,251.00	40,188.54		159,811.46	20.09
<u>Total REVENUES/OTHER FIN. SOURCES</u>	108,002,841	8,243,717.11	42,151,868.82		65,850,972.18	39.03
<u>B. EXPENDITURES</u>						
00 Regular Instruction	57,049,618	4,596,175.59	23,961,547.54	29,092,815.20	3,995,255.26	93.00
10 Federal Stimulus	0	.00	139.31	0.00	139.31-	0.00
20 Special Ed Instruction	16,398,002	1,535,483.48	7,719,063.30	11,175,514.15	2,496,575.45-	115.22
30 Voc. Ed Instruction	4,576,613	350,004.16	1,813,166.83	2,229,395.96	534,050.21	88.33
40 Skills Center Instruction	0	.00	.00	0.00	.00	0.00
50+60 Compensatory Ed Instruct.	4,757,416	362,355.63	1,702,048.14	2,366,755.80	688,612.06	85.53
70 Other Instructional Pgms	3,270,522	28,220.15	257,502.91	175,656.69	2,837,362.40	13.24
80 Community Services	603,923	58,330.31	299,212.12	321,795.26	17,084.38-	102.83
90 Support Services	23,256,114	1,808,353.87	9,866,781.94	10,637,642.56	2,751,689.50	88.17
<u>Total EXPENDITURES</u>	109,912,208	8,738,923.19	45,619,462.09	55,999,575.62	8,293,170.29	92.45
<u>C. OTHER FIN. USES TRANS. OUT (GL 536)</u>	0	.00	.00			
<u>D. OTHER FINANCING USES (GL 535)</u>	0	.00	.00			
<u>E. EXCESS OF REVENUES/OTHER FIN.SOURCES OVER(UNDER) EXP/OTH FIN USES (A-B-C-D)</u>	1,909,367-	495,206.08-	3,467,593.27-		1,558,226.27-	81.61
<u>F. TOTAL BEGINNING FUND BALANCE</u>	11,990,000		10,941,017.07			
<u>G. GLS 896, 897, 898 ACCOUNTING CHANGES AND ERROR CORRECTIONS (+OR-)</u>	XXXXXXXXX		.00			
<u>H. TOTAL ENDING FUND BALANCE (E+F + OR - G)</u>	10,080,633		7,473,423.80			

Questions?

- Questions?
 - Brenda Hunt
huntb@monroe.wednet.edu
360-804-2519

