



A Great Place to Learn.  
1202 Wood Avenue  
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## 2024 Bond Projects - Bond Oversight Committee

### Work Plan

**Purpose:** The Bond Oversight Committee (BOC) will represent a broad cross-section of community members to provide, in coordination with the Superintendent and the Sumner-Bonney Lake School District Project Team, transparency and accountability through quarterly review of delivery of the 2024 Bond Projects.

**Charge:** The district desires an ongoing, independent review of the major projects approved by the voters on the November 5, 2024 ballot. The BOC will meet at least quarterly and will provide an annual progress report to the community and the District Board of Directors. Reports will be published on the district website for public viewing.

The work plan represents the first two years of quarterly meetings of the BOC for 2025 through 2026. Meetings are 5:00 PM to 7:00 PM unless noted otherwise.

### Meeting Schedule and Planned Topics:

| Meeting/ Date |                                                                                         | Topics                                                                                                                                                                                                               | Outcomes                                                                                                                                                                                                        |
|---------------|-----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2025 / 2026   | <b>Meeting #1</b><br><br><b>Monday, March 24, 2025</b><br><br>Central Office Board Room | <ul style="list-style-type: none"><li>• Welcome and Introductions</li><li>• Overview of 2024 Bond Projects</li><li>• Draft BOC Charter</li><li>• Future meetings</li></ul>                                           | <ul style="list-style-type: none"><li>• Committee familiarization</li><li>• Summary knowledge of overall bond program</li><li>• Confirm charter concepts</li><li>• Confirm outline of future meetings</li></ul> |
|               | <b>Meeting #2</b><br><br><b>Monday, June 23, 2025</b><br><br>Central Office Board Room  | <ul style="list-style-type: none"><li>• Review questions from previous meetings</li><li>• Bond projects status updates</li><li>• Bond projects budget report</li><li>• Develop talking points to community</li></ul> | <ul style="list-style-type: none"><li>• Resolve BOC questions</li><li>• Finalize charter</li><li>• Report overall bond projects progress</li><li>• Community talking points</li></ul>                           |



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| Meeting/ Date |                                                                                             | Topics                                                                                                                                                                                                                                                                   | Outcomes                                                                                                                                                                        |
|---------------|---------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2025 / 2026   | <b>Meeting #3</b><br><br><b>Monday, September 22, 2025</b><br><br>Central Office Board Room | <ul style="list-style-type: none"> <li>Review questions from previous meetings</li> <li>Bond projects status updates</li> <li>Bond projects budget report<br/>Develop talking points to community</li> <li>Draft outline Annual Community/School Board Report</li> </ul> | <ul style="list-style-type: none"> <li>Resolve BOC questions</li> <li>Report overall bond projects progress</li> <li>Outline draft</li> <li>Community talking points</li> </ul> |
|               | <b>Meeting #4</b><br><br><b>Monday, January 26, 2026</b><br><br>Central Office Board Room   | <ul style="list-style-type: none"> <li>Review questions from previous meetings</li> <li>Bond projects status updates</li> <li>Bond projects budget report</li> <li>Annual Community/School Board Report</li> </ul>                                                       | <ul style="list-style-type: none"> <li>Resolve BOC questions</li> <li>Report overall bond projects progress</li> <li>Finalize Annual Community/School Board Report</li> </ul>   |
| 2026          | <b>Meeting #5</b><br><br><b>Monday, March 23, 2026</b><br><br>Central Office Board Room     | <ul style="list-style-type: none"> <li>Annual Community/School Board Report debrief</li> <li>Bond projects status updates</li> <li>Bond projects budget report</li> <li>Develop talking points to community</li> </ul>                                                   | <ul style="list-style-type: none"> <li>Report overall bond projects progress</li> <li>Community talking points</li> </ul>                                                       |
|               | <b>Meeting #6</b><br><br><b>Monday, June 22, 2026</b><br><br>Central Office Board Room      | <ul style="list-style-type: none"> <li>Review questions from previous meetings</li> <li>Bond projects status updates</li> <li>Bond projects budget report</li> <li>Develop talking points to community</li> </ul>                                                        | <ul style="list-style-type: none"> <li>Resolve BOC questions</li> <li>Report overall bond projects progress</li> <li>Community talking points</li> </ul>                        |



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| Meeting/ Date |                                                                                             | Topics                                                                                                                                                                                                                                                                           | Outcomes                                                                                                                                                                                                                               |
|---------------|---------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2026 / 2027   | <b>Meeting #7</b><br><br><b>Monday, September 21, 2026</b><br><br>Central Office Board Room | <ul style="list-style-type: none"> <li>● Review questions from previous meetings</li> <li>● Bond projects status updates</li> <li>● Bond projects budget report<br/>Develop talking points to community</li> <li>● Draft outline Annual Community/School Board Report</li> </ul> | <ul style="list-style-type: none"> <li>● Resolve BOC questions</li> <li>● Report overall bond projects progress</li> <li>● Community talking points</li> <li>● Outline draft</li> </ul>                                                |
|               | <b>Meeting #8</b><br><br><b>Monday, January 25, 2027</b><br><br>Central Office Board Room   | <ul style="list-style-type: none"> <li>● Review questions from previous meetings</li> <li>● Bond projects status updates</li> <li>● Bond projects budget report</li> <li>● Annual Community/School Board Report</li> <li>● Continued membership</li> </ul>                       | <ul style="list-style-type: none"> <li>● Resolve BOC questions</li> <li>● Report overall bond projects progress</li> <li>● Finalize Annual Community/School Board Report</li> <li>● Confirm membership for next 2-year term</li> </ul> |

*Topics and schedule subject to change*