



**MERCY BOLD**  
BE BOLD WITH MERCY

## WAYS TO GIVE

### CASH GIFTS

You can make a donation by cash, check, money order, credit card etc. Please make checks out to Mercy Academy.

### GIFTS OF STOCK AND SECURITIES

To donate stock, provide the Stock Transfer Form to your broker. You can find a digital copy at the QR code. This form will provide your broker with instructions regarding the stock to be donated and the routing of your gift through our brokerage account.

Please be sure to indicate the designation of your gift!



### IRA - QUALIFIED CHARITABLE DISTRIBUTION (QCD)

If you are 70.5 or older, you can give any amount (up to \$105,000) per year directly from your IRA to Mercy Academy. Beginning the year you turn 73, your gift can count towards all or part of your required minimum distribution. This can be a very tax-smart way to support the Mercy BOLD Campaign!

We encourage those who are considering this option to consult with their financial advisor. They will be able to give you the most up-to-date information and ensure you give in the way that best benefits you!

### PLANNED GIVING

There are many ways to make a legacy gift to Mercy Academy. Those who notify us of their intentions are members of the 1885 Legacy Society.

Some of the most common forms of planned giving are to:

- Make a simple bequest to Mercy Academy in your will after taking care of loved ones. You can bequeath a specific amount or a percentage of your estate.
- Name Mercy Academy as the beneficiary of life insurance or retirement plans. This can include assets held in a 401k, IRA, or life insurance plans.

### DONOR-ADVISED FUND

Make your gift to Mercy Academy through your established donor-advised fund.

*Your gift to Mercy Academy is tax-deductible to the full extent provided by law. Mercy Academy is a qualified tax-exempt organization under Section 501(c)(3) of the Internal Revenue Code and the tax identification number is 61-1116388. Mercy Academy's legal name is Academy of Our Lady of Mercy and its address is 5801 Fegenbush Ln, Louisville, KY 40228.*