

STOCK TRANSFER FORM



MERCY BOLD
BE BOLD WITH MERCY

Send copies to:

1 – Mercy Academy

Stephanie Heitz @ sheitz@mercyjaguars.com

5801 Fegenbush Lane, Louisville, KY 40228

2 – Your Broker

3 – Email Morgan Stanley at heather.thompson@ms.com

Date _____

Broker Information

Broker: Please include Donor information on DTC of shares

Broker Name _____

Brokerage Firm _____

Account # _____

Account Name(s) _____

Please allow this letter to serve as authorization to gift the following securities:

# Shares	Stock Name
_____	_____
_____	_____
_____	_____

These shares can be delivered to: Morgan Stanley DTC #0015
Account #034-034160
Account of Academy of Our Lady of Mercy, Inc.

Gift Recipient Information

Designation or Scholarship _____

Donor Information

Name _____

Address _____

Phone # _____ Email Address _____

Signature _____ Date _____

Signature _____ Date _____

Contact The Perrone Wealth Management Group at (502) 394-4063 to confirm receipt of the gift or with any questions.

Perrone Wealth Management Group
at Morgan Stanley