



ST. MARY ACADEMY | Bay View

Stock Gift Letter of Instruction

I, _____, wish to donate the following marketable securities to St. Mary Academy – Bay View.

signature

date

Anticipated Date of Transfer:

Transfer From:

No. of Shares:

Approximate Value:

Company Name:

From Account No.:

Name of Broker:

St. Mary Academy – Bay View Brokerage Information

Transfer to Morgan Stanley

DTC#0015 AccountNo.:422-138824-079TIN:05-0263792

Please call Monica Anderson, Director of Development & Community Engagement, at 401-434-0113 ext.104 if you have any questions.

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