



## Stock Gifts Notification Form

Thank you for your interest in making a gift of stock to the Mayfield Senior School of the Holy Child Jesus. Please complete the requested information and follow the instructions below:

### DONOR INFORMATION:

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Affiliation: € Alumnae (class year: \_\_\_\_\_) € Current Parent € Parent of Alumnae € Grandparent € Other \_\_\_\_\_

Phone Number (\_\_\_\_\_) \_\_\_\_\_ E-Mail \_\_\_\_\_

### GIFT INFORMATION:

Gift Designation: € Annual Fund € Scholarship € Capital € Benefit € Other \_\_\_\_\_

Name of Stock \_\_\_\_\_

Number of Shares \_\_\_\_\_ Approximate Market Value \$ \_\_\_\_\_

Delivering Bank or Brokerage Firm \_\_\_\_\_

Expected Date of Delivery \_\_\_\_\_

**DONOR SIGNATURE** \_\_\_\_\_ **Date** \_\_\_\_\_

1. Please send a copy of this completed form via mail or email to:

Cynthia Riegsecker, Director of Finance  
Mayfield Senior School  
500 Bellefontaine St.  
Pasadena, CA 91105  
Email : [Cynthia.Riegsecker@mayfieldsenior.org](mailto:Cynthia.Riegsecker@mayfieldsenior.org)  
Phone (626) 799-9121 extension 210

2. Provide the following delivery instructions to your broker or bank to make the transfer:

To receive securities electronically through the Depository Trust & Clearing Corporation (DTCC), use the following information:

Depository Trust & Clearing Corporation (DTCC) Number	0226
Custodian Name	National Financial Services, LLC (or 'NFS' for short)
Brokerage Account Number	BHS-307944
Brokerage Account Name	Mayfield Senior School of the Holy Child
Broker Name	City National Securities, Inc. Contact: Anthony Rodriguez at <a href="mailto:anthony.rodriguez@cnb.com">anthony.rodriguez@cnb.com</a>

