



THE
SOUTHPORT
SCHOOL

2023 ANNUAL REPORT

Fiscal Year September 1, 2022 - August 31, 2023



Executive Director Update

Dear Families and Friends,

Reflecting on the past year, I am grateful for The Southport School community's support of our mission to provide transformative education experiences and thought leadership that has a lifelong learning impact on students. Your continued generosity has powered a year of outstanding accomplishment. This year, together – students and educators, families and friends, neighbors and colleagues – we expanded our campus, updated and improved security in the historic buildings where we teach, strengthened our curriculum and professional development, and broadened the path on which our students – and all children with learning differences – take bold steps to reach their potential.

I am honored to proudly present The Southport School 2023 Annual Report to you. Its pages list the financial generosity of over 230 donors of The Southport School and The Southport CoLAB and tell the story of our collective successes and the power of a dynamic community motivated by a shared vision of a world where every child can access an exceptional education.

Whether through volunteering, financial support, or being present at school events, your involvement has created an environment where excellence thrives. Your commitment and trust in The Southport School motivate us – like our students – to take bold steps as leaders in the learning differences community. We are profoundly grateful and hope you are inspired to continue the journey with us. Thank you.

Let's be bold!

Dr. Benjamin N. Powers
Executive Director

Current Leadership

EXECUTIVE DIRECTOR

Dr. Benjamin N. Powers

ADMINISTRATIVE STAFF

Tori Benoit, *Nurse*

Samantha Berg, *Director, Student Enrollment Management*

Dr. Hallie A. Buckingham, *Associate Head of School for Student Engagement, Student Advisor*

Julie Ceja, *Accounting Manager*

Theresa Collins, *Director, Orton-Gillingham Academy Training & Instruction, Tutorial Director*

Alexis Czeterko, *Project Manager, The Southport CoLAB*

Dr. Kathleen Gallagher, *Associate Head of School for Administration, Student Advisor*

Kate Haft, *Director, Development*

Jodi Hanna, *Front Office Administrator, Parent of Alumnus*

Audra Hoag, *Director, Lower School; Department Head, Writing; Assistant Director, Summer Academic Program; Student Advisor*

Lauren Jones, *School Programs Coordinator*

Meghan LaMonica, *School Counselor, Student Advisor*

Maggie Macari, *Chief Financial & Operating Officer*

Kirk Melhuish, *IT Support*

Krissy Moschetta, *Office Manager, Advancement Assistant*

Patty O'Brien, *Database Specialist*

Julie Papp, *Director, Upper School; Department Head, Social Studies/Science; Student Advisor*

Kristi Parisi, *Business Manager*

Kathryn Pascual, *Nurse*

Sharon Plante, *Chief Technology Integrator, Student Advisor*

Christine Restrepo, *Director, Marketing & Communications*

Jeffrey Ruggiero, *Associate Head of School for Academics*

Joyce Tracey, *Accountant*

Cadia Wiley, *School Counselor, Student Advisor*

OPERATIONS

Rick Fedeli, *Facilities Support*

Mario Fiallo, *Director, Facilities*

Peggy Lewis, *Chef*

Jimmy O'Hara, *Facilities Support*

FACULTY

Aline Anderson

Kari Anderson

Stacey Angelico

Megan Aversano

Justin Behn

Karin Bowman

Melissa Brown

James Bruce

Julia Cascio

Sarah Crupi, *Art Director*

Carrie Curtin

Brandon DeMunnik, *Student Advisor*

Joanne Dowling

Pamela Drought

Kristin DuCharme

Christine Filep

Janine Forry, *Department Head, Literature; Student Advisor*

Jeannine Gallagher, *Parent of Alumni*

Ashley Halkowicz

Melanie Higgins

Erin Johnson

Melissa Kinyon, *C.C.C./SLP, Speech-Language Pathologist*

Genevieve Martinez

Catherine Morris, *Physical Education Director*

Taylor Myers

Talya Oral

Kylie Palmer

Joanna Quinn, *Parent of Alumnus*

John Robbins, *Director, Summer Academic Program, Student Advisor*

Shelbey Roy

Kim Ruggiero, *Department Head, Math*

Marisa Scott

Laurie Strazza

Monica Woods

Elizabeth Zobel

The Southport School

Who We Are

Purpose

We empower cerebrodiverse students to reach their full potential.

Vision

We envision a world where every child with language - based learning differences and attention issues can access exceptional education.

Mission

We provide transformative education experiences and thought leadership that have a lifelong impact on students.

Values

Cerebrodiversity

Honor the cognitive diverse ways the human brain works and celebrate our students' varied interests and talents.

Collaboration

Embrace mutual respect, diverse perspectives, and ideas, and support new approaches to learning.

Empowerment

Provide students, families, and teachers with tools that ensure a lifelong positive impact.

Excellence

Model exceptional teaching and learning for students with language-based learning differences and attention issues, anchored in continuous professional training and a research-based curriculum.

Innovation

Embrace transformative experiences through the research, experimentation, and application of new approaches.



Board Of Directors

CHAIR

Virginia K. Cargill

BOARD MEMBERS

Ellen Ringel Boyle

Jim Bradley

Colleen Brandon, Parent of Alumna

George Clark, Jr.

Mark Connelly, Parent of Alumnus

Bob DiSabato, Parent of Alumnus

Susan Smith Ellis

Dick Ferguson, Parent of Alumnus

T. Hoffman, Jr.

David Holtze, Parent Alumna

Karen Jeffers

Maggie Macari

Adam Mocciolo

Nat Mundy, Alumnus T'91

Jill Pengue, Parent of Alumnus

Dr. Benjamin N. Powers

Paul Quinsee, Parent of Alumna

Sue Roberts

Jim Vose

Amy Watson

DIRECTOR EMERITI

Janet Brogan, Parent of Alumnus

Barbara Evans

Lawrence Hughes

Michael F. LaPorta

Hugh R. Smith, Grandparent of Alumnus

Janet L. Steinmayer, Parent of Alumnus

Patricia Willett

Robert W. Wright

Mrs. F. Henry Berlin, 1920-1995

Stephen D. Colhoun, 1921-1991

Walter S. Robbins, 1928-2016

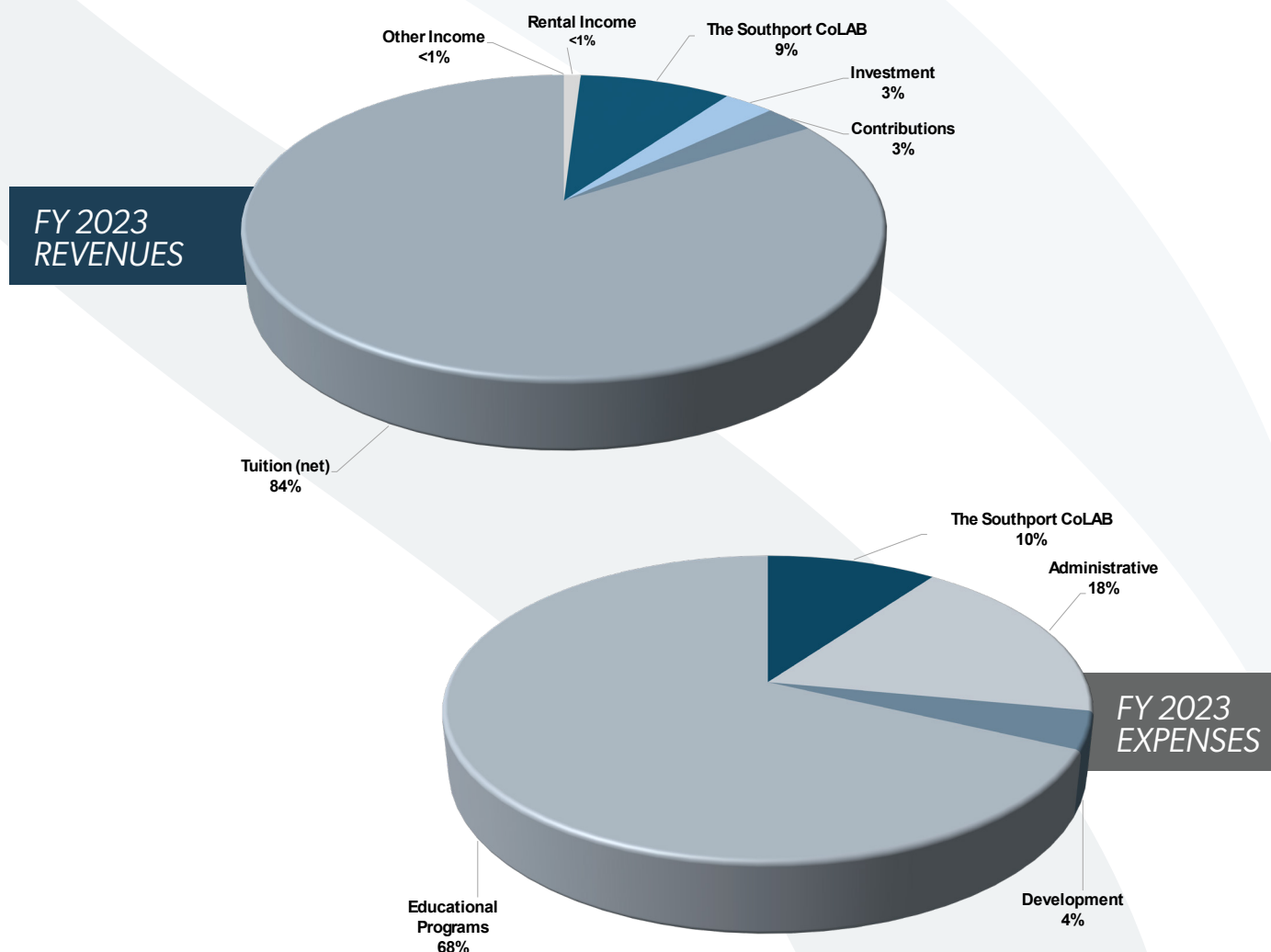
John D. Upton, 1909-2005

Frank P. Wendt, 1925-2018



Financials Fiscal Year 2023

September 1, 2022 – August 31, 2023



2030 Long-Term Strategic Plan

Empowering cerebrodiverse students to reach their full potential.

In May 2023, The Southport School Board of Directors approved a comprehensive long-range strategy, ensuring the continuity of an exceptional educational experience for cerebrodiverse students and their families. The strategy also focused on expanding services for alumni, ensuring long-term financial sustainability, and solidifying The Southport CoLAB's position as a leading resource and advocate for excellence in cerebrodiverse education within the learning differences community.

The Southport School, Inc.
Statement of Activities
For the Years Ended August 31, 2023 and 2022

	FY 2023 Total	FY 2022 Total
Revenues, Gains and Other Support		
Tuition and Fees	\$8,055,874	\$7,797,673
Financial Aid	\$(558,035)	\$(494,425)
Net Tuition Revenue	\$7,497,839	\$7,303,248
Contributions, Net	\$289,067	\$323,441
Investment Return Utilized for Operations	\$251,112	\$248,443
Fundraising Event Income, Net	-	-
CoLAB Revenue	\$779,297	\$566,358
CoLAB Contributions	\$37,500	-
Rental Income	\$31,724	-
Other Income	\$5,815	\$18,214
Total Revenues, Gains and Other Support	\$8,892,354	\$8,459,704
Expenses		
Program Services:		
Primary Instructional Programs	\$5,726,051	\$5,360,946
CoLAB Instructional Program	\$836,119	\$451,762
Supporting Services:		
General and Administrative	\$1,529,746	\$1,570,746
Development	\$293,750	\$258,117
Total Expenses	\$8,385,666	\$7,641,571
Change in Net Assets from Operating Activities Before Depreciation	\$506,688	\$818,133
Depreciation	\$(275,310)	\$(259,583)
Change in Net Assets from Operating Activities	\$231,378	\$558,550
Restricted Contributions, Net	\$82,719	\$39,458
Investment Return, Net	\$667,726	\$(1,236,584)
Investment Return Utilized for Operations	\$(251,112)	\$(248,443)
Change in Value of Minimum Pension Liability	-	\$(67,018)
Gain (Loss) on Disposal of Assets	\$(12,383)	\$(23,010)
Total Other Changes	\$486,950	\$(1,535,597)
Increase (Decrease) in Net Assets	\$718,328	\$(977,047)
Net Assets - Beginning of the Year	\$11,163,746	\$12,140,793
Net Assets - End of Year	\$11,882,074	\$11,163,746

All Annual Giving

Thank you to all our donors for your generous support of The Southport School and The Southport CoLAB. Together, we are providing transformative education experiences and thought leadership that have a lifelong impact on students. Thank you!

\$50,000 or more

Anonymous

\$20,000 - \$49,999

Joe and Colleen Brandon

Dick and Marissa Ferguson

The Daniel E. Offutt III Charitable Fund

Quinsee Family Foundation

\$10,000 - \$19,999

Mrs. Virginia K. Cargill

The Cobb Foundation

Susan Smith Ellis and John Ellis

David and Mary Holtze

Mr. and Mrs. Michael F. LaPorta

The Rhimes Foundation

Mr. Leonard Tavormina

\$5,000 - \$9,999

Joseph and Susan Davenport

Bob and Christina DiSabato

Mr. and Mrs. Paul J. Doocy

Ms. Karen Jeffers and Mr. Richard Worth

Adam & Phyllis Kurzer Family Fund

Mr. and Mrs. Brian Lawlor

Mr. and Mrs. Todd Mitchell

Mr. and Mrs. Karl Palmgren

Michael and Jill Pengue

Ms. Amy Watson and Mr. Casey Mulqueen

Wilmot Wheeler Foundation

\$2,500 - \$4,999

Ms. Amy Bernard

Mr. and Mrs. Richard C. Bondy

Ms. Sophie Coleman

Barry Emswiler

Jeffrey Emswiler

Irwin and Arlene Ettinger

Robert Kruger and Heidi Palmer

Craig Reckin

Sherryn Reckin

Mr. and Mrs. James B. Vose

Annick Winokur and Peter Gilbert

\$1,000 - \$2,499

Anonymous (2)

Mr. and Mrs. Michael Accardi

Ms. Jennifer Anderson

Paul and Dina Berger,
in honor of our granddaughter, Lily Moyn

James and Elinor Biggs

Mr. and Mrs. Edward Boyle

Jim and Barbara Bradley

Mr. and Mrs. George Clark, Jr.

Mr. and Mrs. James Donaher

Stephanie B. Frost and Morgan Frost T'13

The Gerry Family Foundation

Edward and Carol Glassmeyer

Mr. and Mrs. Andrew Goldberg

Mr. and Mrs. Jason Griffith

Mr. and Mrs. Thomas Kanter

Mr. and Mrs. Steven Lebowitz

Mr. and Mrs. Brian Miles

Mr. Nathaniel Mundy T'91

Mr. and Mrs. John Murphy
Sue Roberts
The Rosella Family
Mr. and Mrs. Justin Scheer
Mr. and Mrs. Robert Stelben
Mr. Tucker Sylvestro and Ms. Lisa Meckley
Mr. and Mrs. Mark Trench
Mr. Chris Van Oosterhout and Dr. Heather McKee
Mr. and Mrs. Michael Wichman

\$500 - \$999

Mr. Adam Colón and Ms. Jennifer Labbadia-Colón
Mr. and Mrs. Cris Constanda
Mr. and Mrs. Christian Dalzell
Mr. and Mrs. Lawrence Danter
Mr. David G. Dean
Mr. and Mrs. David H. Faile, Jr.
Mr. and Mrs. Paul Ganim
Shedd and Jane Glassmeyer
Mr. Ari Greenman and Ms. Michele Cosentino
Mr. and Mrs. Peter Hahn
Mr. and Mrs. Ian MacAllister
Mr. and Mrs. Kenneth Macanka
Maggie and Tony Macari
Mr. Ryan MacDonald and Ms. Sarah Gomez
Mr. Ray Martinelli and Ms. Sophie Pelletier-Martinelli
Mr. and Mrs. Peter Mihopoulos
Mr. David I. Newton
Mr. and Mrs. Robert Pellicci
Mr. and Mrs. Philip and Sharon Plante
Dr. Robert D. Sackstein and Dr. Georgina Sackstein
Ms. Gina Scinto

Up to \$499

Ms. Aline Anderson
Ms. Kari Anderson
Ms. Faith Aronson

Ms. Bianca Aveni
Mr. and Mrs. Jeff and Megan Aversano
Mr. and Mrs. Justin Behn
Mr. and Mrs. Chad Beranbom
Ms. Samantha Berg
Mr. and Mrs. Lawrence Berliner
Mr. and Mrs. Stanley Bernard
Mr. and Mrs. Eric Bernheim
Mr. and Mrs. William Blair
Mr. and Mrs. Philippe Bo
Ms. Karin Bowman
Mr. and Mrs. William Breck
Dr. Maggi Brooks and Mr. Andy Brooks
Mr. and Mrs. Michael Brown
Mr. James Bruce
Dr. Hallie A. Buckingham and Mr. William Buckingham
Mr. and Mrs. Christopher Buzzeo
Ms. Cathryn Carrington
Mrs. Donald Carrington
Mr. and Mrs. Richard Cartier
Ms. Tricia Ciminera
Ms. Theresa Collins and Mr. Jamie Martin
Mr. and Mrs. Robert Criscuolo
Mr. and Mrs. Joseph Crupi
Dr. Katie Cunningham and Mr. Christopher Cunningham
Mr. and Mrs. Thomas Curtin
Mr. and Mrs. Steven Dagleish
Mr. Brandon DeMunnik
Mr. Joseph DeSabia and Ms. Kristin Rainville
Mr. and Mrs. Jonathan Dillon
Mr. and Mrs. Thomas Dolan
Ms. Kristin DuCharme
Mr. and Mrs. Peter Elles
Mr. and Mrs. Mario Fiallo
Ms. Christine M. Filep
Mr. and Mrs. Christopher and Janine Forry
Dr. Kathleen Gallagher and Mr. Kenneth Gallagher
Kevin and Jeannine Gallagher and Family

All Annual Giving continued

Mr. and Mrs. Michael Giannone

Mr. and Mrs. John Giudice

Mr. Jason Gomez and Ms. Gena Lennon-Gomez

Ms. Barbara Grant

Mr. and Mrs. Robert Hall

Mr. and Mrs. Mark and Jodi Hanna

Mr. and Mrs. Joby and Tory Harold

Mr. Art Clark Hensel

Ms. Audra Hoag

Mr. and Mrs. Dan Holzer

Ms. Lauren Jones

Mr. and Mrs. Dennis Karjanis

Mr. and Mrs. Imad Khoury

Mr. and Mrs. Christopher Kilmartin

Mr. and Mrs. Evan Kipperman

Ms. Meghan LaMonica

Mr. and Mrs. William Landis

Mr. and Mrs. Kevin and Diana Leung

Mr. and Mrs. Andrew Livesay

Mr. and Mrs. James Loer

Mr. and Mrs. Peter Mancini

Mr. and Mrs. Whitney Matthews

Mr. and Mrs. Bruce McDermott

Mr. and Mrs. Jason Meersman

Mr. Michael Mendoza and Ms. Alissa Heizler-Mendoza

Ms. Claire Millerick

Ms. Taylor Myers

Mr. and Mrs. John O'Sullivan

Mr. Cyril Ortigosa-Liaz and Ms. Kimberly Zolvik

Mr. and Mrs. Samuel Palmisano

The Papp Family

Mr. and Mrs. Karl Pek, Jr.

Zibby and Cory Perkins

Mr. Charles Phippen and Ms. Jeanine Andreassi

Mr. Daniel Pitchenik and Ms. Laurie Israel

Mr. Chris Pousette-Dart and Ms. Meghan Calhoun

Dr. Benjamin N. Powers

Ms. Patti Provoost and Mr. Michael Goodrich

Mr. and Mrs. Joseph Raccio III

Mr. and Mrs. Christopher Rollinson

Mr. and Mrs. Michael Rooney

Mr. and Mrs. Zachary Rosen

Ms. Kate Roth

Ms. Shelby Roy

Mr. and Mrs. Jeffrey and Kimberly Ruggiero

Mr. and Mrs. Brant Ryan

Dr. and Mrs. Neil Schiff

Ms. Marisa Scott

Mr. and Mrs. Anant and Amanda Singh

Mr. Jeffrey Smith and Ms. Mary Janacek

Mr. and Mrs. David Stallone

Mr. and Mrs. Jon Stefanson

Mr. Matthew Thompson

Mr. and Mrs. Jay Tini

Mr. Curt Tobey and Ms. Elizabeth Myer

Mr. and Mrs. Ronald Tracey

Mr. and Mrs. Chris Tymniak

Mr. and Mrs. DG Warner

Dr. Melissa Welby and Mr. Daniel Welby

Ms. Cadia Wiley and Mr. Sean Whalen

The Doris Willcox Memorial Fund

**In memory of Doris Willcox,
grandmother of Lyosha Willcox T'20**

AQR Capital Management

Virginia Ayres

The Boals Family

Jen and Jim Coster Charitable Fund

Dennis Crilly

Lucille Crozier

The Feldman Family

The Gordon Family

Brendan Healey

Matthew Healey

Noreen Healey

Linda Jens
Bradley Jones
Craig Kelly
The Knowles Family
James Lewis
Thomas Lewis
The Lillis Family
Jennifer Moffat
The Pierce Family
The Rexford Family
The Rodriguez Family
Megan Rodriguez
Mikey Rodriguez
Mario Ruiz
Herbert and Kathleen Willcox
Lyosha Willcox
The Williams Family

The Stephen Sylvestro Scholarship Fund

**In memory of Stephen Sylvestro,
TSS Faculty 1985-2015**

Dr. Hallie A. Buckingham and Mr. William Buckingham
Charles and Patricia MacDonald

The Southport CoLAB

The Cobb Foundation
Adam & Phyllis Kurzer Family Fund
Quinsee Family Foundation

Corporate Donations, Matching Gifts and Grants

AmazonSmile Foundation
Bank of America Charitable Gift Fund
The Blackbaud Giving Fund, Your Cause
Charles Schwab Charitable Fund
Fidelity Charitable Fund
Goldman Sachs Gives
Google, Inc.
Mass Mutual
Morgan Stanley Rewards

Planned & Estate Giving

Estate of Stephen D. Calhoun III,
Former TSS Board Chair 1989-1991



2023 Impact

In the Fall, The Southport CoLAB partnered with Sacred Heart University's Isabelle Farrington College of Education & Human Development (FCEHD) to launch Connecticut's first dyslexia graduate certificate program. By participating in research studies with The Peabody College of Education and Human Development at Vanderbilt, the Haskins Lab/Yale University, and the Florida Center for Reading Research on the Developmental English Lexicon Project, The Southport CoLAB continues to bridge research to practice by facilitating the delivery of industry-leading, innovative, research and evidence-based curriculum to students and training to teachers.

Endowment Funds

General Endowment Fund Unrestricted gifts.

Financial Aid Endowment

To provide support for student financial aid.

Locker Maintenance Fund

Est. 2015 for family and friends who wish to name a Southport School locker in honor of a student, teacher, or any community member deserving recognition of their experience or dedication to the school.

The Beckerer Family Scholarship Fund

Est. 2005 by Bob Beckerer to provide support for financial aid.

Mr. Frank S. Beckerer, Jr.

The Beckerer Foundation

Casey Coleman Scholarship Fund

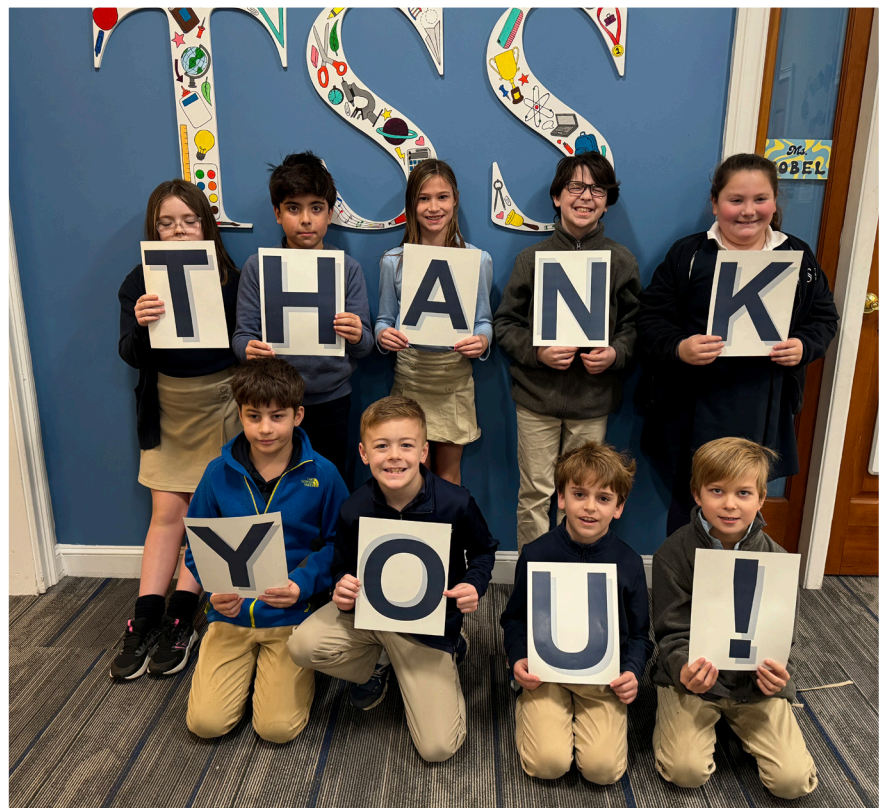
Est. 1999 by George and Katie Coleman to provide support for financial aid.

Stephen D. Calhoun Scholarship Fund

Est. 1991 by friends and family in memory of Stephen Calhoun to provide support for financial aid.

Fernandes Family Scholarship Fund

Est. 2010 by the Fernandes Family to provide support for financial aid.



Andrew Kostin Technology Fund

Est. 2008 by Susan Kostin in honor of her son, Andrew, to support classroom technology.

Madison Hui Kwong Scholarship Fund

Est. 2007 by Timothy and Chelsea Kwong in memory of their daughter to support professional development.

Carolyn Lavender Scholarship Fund

Est. 2013 by friends and family in memory of Carolyn Lavender to provide support for financial aid.

Mr. and Mrs. Jeff and Megan Aversano

Ms. Samantha Berg

Mr. and Mrs. Christopher and Janine Forry

Dr. Kathleen Gallagher and Mr. Kenneth Gallagher

Dr. Benjamin N. Powers

Mr. and Mrs. Jeffrey and Kimberly Ruggiero



The Carolyn Lavender and Kelly Wieman Fund

Est. 2011 by the Wieman Family in honor of Carolyn Lavender, who first suggested TSS to their daughter, Kelly. The funds are unrestricted.

The Daniel E. Offutt III Scholarship Fund

Est. 2018 on behalf of The Daniel E. Offutt III Revocable Trust to benefit students worthy of a scholarship.

Quinsee Family Fund

Est. 2010 by the Quinsee family to be used at the discretion of the Executive Director and Board of Directors.

Walter S. Robbins Fund for Service Learning

Est. 2009 by the Robbins children in honor of their father to support service learning at the School.

Grant V.A. Roberts Fund for Art and Music Education

Est. 2005 in memory of Grant V.A. Roberts by his family to support art and music programs.

Southport Congregational Church Scholarship Fund

Est. 1992 by the Southport Congregational Church to provide support for financial aid.

Tavormina Endowment Fund

Est. 2002 by the Tavormina family to be used at the discretion of the Board of Directors.

John D. Upton Scholarship Fund

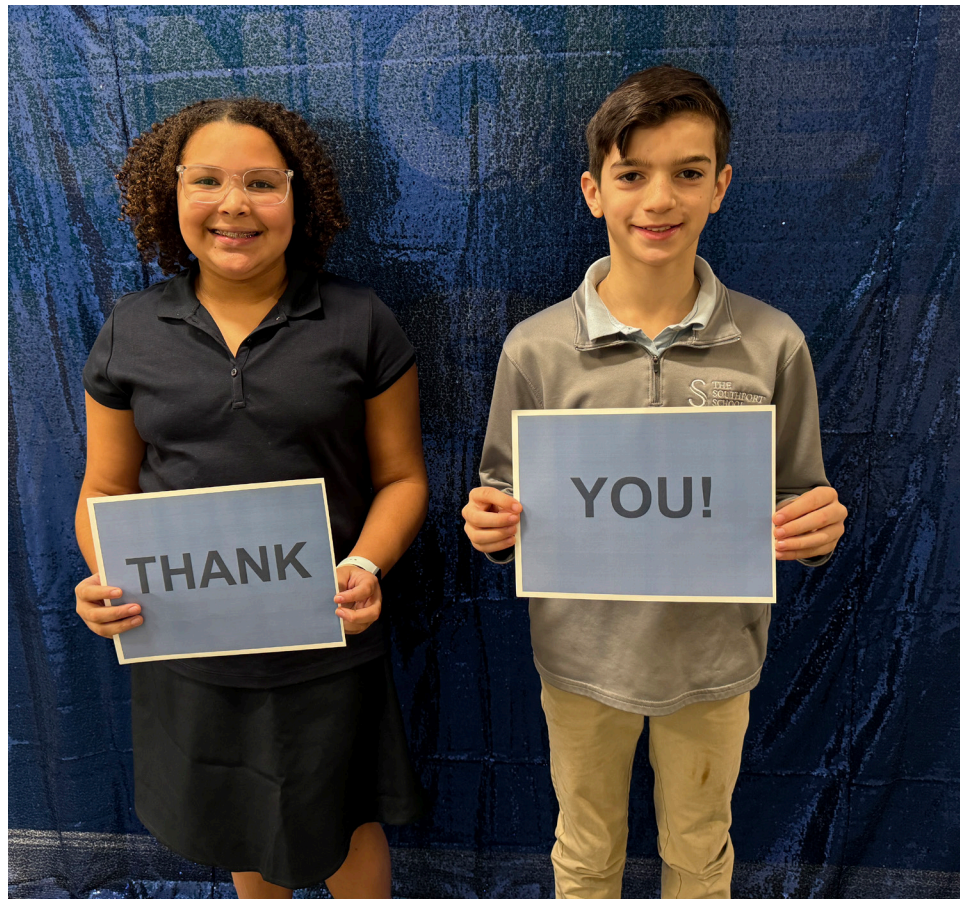
Est. 1990 by John Upton to provide support for financial aid.

Mrs. and Mrs. James Biggs

Estate of John D. Upton

Barbara and Frank Wendt Scholarship Fund

Est. 2004 by Barbara and Frank Wendt to support financial aid.



WAYS OF GIVING

EMAIL US at KHaft@SouthportSchool.org

BY CHECK to The Southport School
214 Main Street
Southport, CT 06890

Please include your name, address, and phone or email so we can confirm receipt.

ONLINE at SouthportSchool.org/Giving

CALL US at 203.254.2044

CORPORATE MATCHING GIFTS

Many employers will match your contribution to TSS. Check with your employer's Human Resources Department or call our Development Office for assistance.

GIFT APPRECIATED STOCK

For instructions on how to transfer stock, please contact the Development Office.

GIVE A LEGACY GIFT

Setting up a Trust, including TSS in your estate plans, or naming TSS in a Life Insurance policy are ways you may consider supporting the school.

INVEST IN TSS: NAMED FUNDS

Donors who choose to contribute to the Endowment are investors in the future of TSS. These named funds and restricted accounts are important resources that ensure the school will have a support system for years to come. They strengthen our academic and athletics programs and financial aid offerings, and provide for continued professional development.

ANGEL FUND PROGRAM

Donors may invest anonymously to support students in need of scholarship funds.

For more information on ways of giving, please contact the Development Office. Thank you.





We are grateful for our shared vision and your support of a world where every child has access to an exceptional education. Thank you to our donors, volunteers, neighbors, and the Southport community for your unwavering support of The Southport School. Your contributions are instrumental in empowering cerebrodiverse students to achieve their full potential.



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Southport, CT 06890
203.254.2044
Southportschool.org