



FORM FOR GIVING SECURITIES TO FVS

We appreciate your desire to give a gift of securities to FVS. Contact the FVS Development Office at 719-391-5314 or development@fvs.edu, or Jeff Clark, Director of Advancement, at 719-391-5388 or email jclark@fvs.edu to notify our office of the pending transfer, or if you have questions.

Below is a form you can fill out to notify us and our broker of your gift to ensure that we receive it in a timely way.

FVS BROKER: Neuberger Berman Trust Company, NA

PLAN NAME: Fountain Valley School of Colorado

ACCOUNT NUMBER: 593-05036 (NBT008238)

<u>SHARES:</u>	<u>SECURITY DESCRIPTION:</u>
_____	_____
_____	_____
_____	_____
_____	_____

Donor: _____
(NAME)

Date: _____
(MM/DD/YY)

SECURITIES TRANSFER INSTRUCTIONS:

DTC 0226 NFS

A/C# NBT008238

Acct Name: Fountain Valley School of Colorado Gift Account

Attn: D. Skrodanes

FAX THIS FORM TO NEUBERGER BERMAN TRUST COMPANY:

Fax: 646-537-4638