



SERVITE HIGH SCHOOL BEQUEST NOTIFICATION FORM

A bequest of any size will help to leave a lasting legacy at Servite for years to come. The incredible generosity and compassion of donors like you is critical to ensuring our sustainable life-changing impact. The Legacy Society recognizes individuals who have included Servite in their estate plans. Through our acknowledgement and gratitude, we hope that your generosity will inspire others. We understand that bequests are revocable and that your plans may change. This is a non-binding agreement that helps us to track the intentions of your gift.

I HAVE INCLUDED SERVITE HIGH SCHOOL IN MY ESTATE PLAN.

TITLE _____ FIRST AND LAST NAME _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

PHONE _____ DATE OF BIRTH _____

EMAIL _____

I HAVE PROVIDED FOR SERVITE HIGH SCHOOL IN THE FOLLOWING MANNER:

- | | |
|--------------------------------------------------------------|-------------------------------------------------------|
| <input type="checkbox"/> PROVISION IN A WILL OR LIVING TRUST | <input type="checkbox"/> BENEFICIARY DESIGNATION OF |
| <input type="checkbox"/> SPECIFIC AMOUNT \$ _____ | <input type="checkbox"/> LIFE INSURANCE POLICY |
| <input type="checkbox"/> PERCENTAGE OF ESTATE _____ % | <input type="checkbox"/> IRA OR OTHER RETIREMENT PLAN |
| <input type="checkbox"/> RESIDUAL | <input type="checkbox"/> OTHER _____ |

WITH YOUR PERMISSION, WE WOULD LIKE TO INCLUDE YOUR NAME(S) IN OUR LEGACY SOCIETY LISTINGS PLEASE INDICATE YOUR PREFERENCE FOR PUBLISHING YOUR NAME(S).

- I/WE WOULD LIKE OTHERS TO BE ENCOURAGED BY MY/OUR EXAMPLE. PLEASE PUBLISH RECOGNITION AS: _____
- I/We also would be interested in sharing my/our story with the Servite community.
- I/We would like to remain anonymous and prefer that my/our name(s) not be published.

SIGNATURE _____ **DATE** _____

PLEASE RETURN TO:

Servite High School
ATTN: Advancement
1952 W. La Palma
Anaheim, CA 92801

TAX ID:95-2023055
PHONE: (714) 774-7575
FAX: (714) 774- 1404
EMAIL: advancement@servitehs.org