



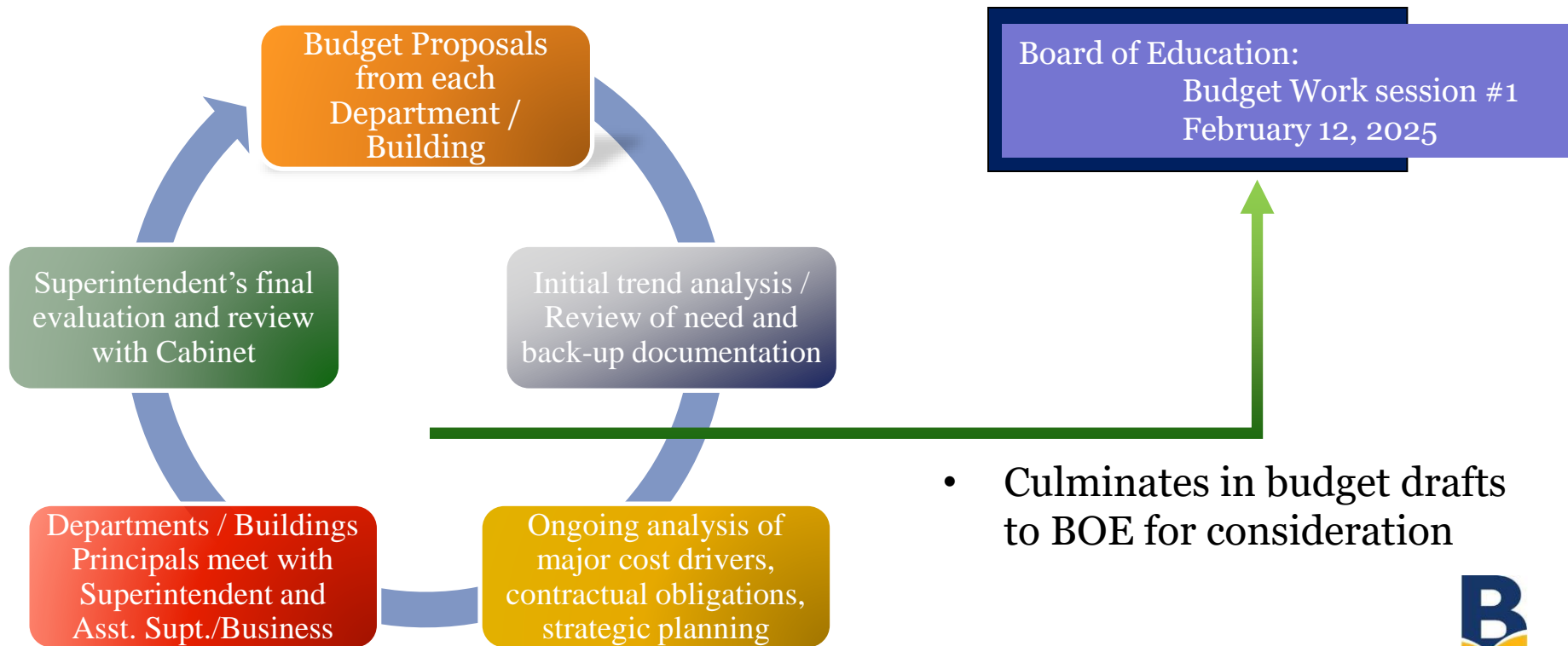


Budget Development Work Session
Board of Education Meeting
February 12, 2025



Budget Development Process & Timeline

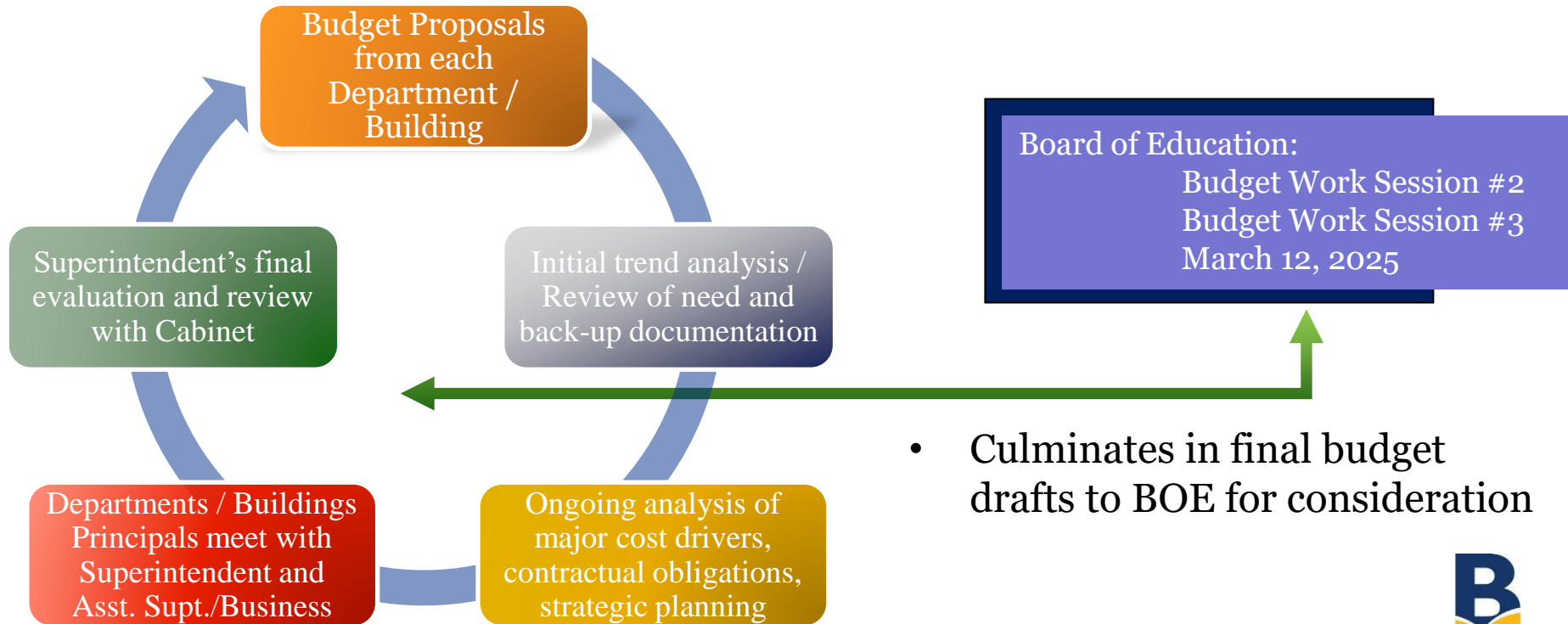
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|------|--------|-----------|---------|----------|----------|---------|----------|-------|-------|-----|------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
| July | August | September | October | November | December | January | February | March | April | May | June |





Budget Development Process & Timeline

| | | | | | | | | | | | |
|------|--------|-----------|---------|----------|----------|---------|----------|-------|-------|-----|------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
| July | August | September | October | November | December | January | February | March | April | May | June |



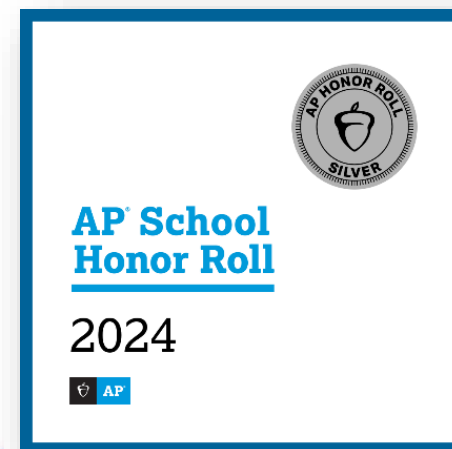
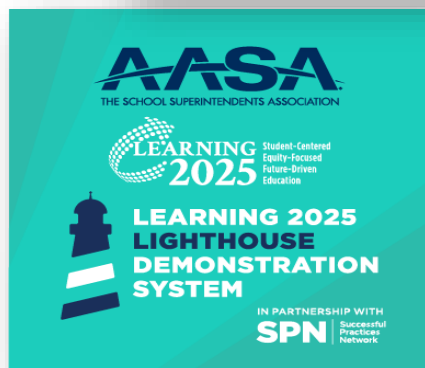


What is the Purpose of a School Budget?





Recent Accomplishments





Recent Accomplishments

BEST OF LONG ISLAND...

Bethpage Best of LI winners for 2025

- **Best Principal –**
Dr. Erica Taylor
- **Best School Psychologist –**
Meghan Kargman



NYSSBA Champion of Change Awards

- Two Awards in 2024: Brookside Shark Tank and Wellness Center
- Four Awards Total for Baldwin UFSD



Recent Accomplishments

BEST OF LONG ISLAND...

Molly Brown Grant

Only New York school district to win \$10,000 award for Fine & Performing Arts program





Recent Accomplishments

BALDWIN IS FUTURE FOCUSED...

Ongoing/New Major Initiatives:

- **STEAM** – Rotates between all five elementary schools every 6 weeks.
This year, STEAM Night at Long Island Children's Museum!



School2Career Efforts

- **Senior Experience Course**
- **Baldwin High School Academic Academies**
- **Pre-Academies** – 8th graders hands-on learning experiences in various vocations.
- **Career & Technical Education (CTE) at Baldwin High School @ Shubert**
- **“One Flight Up”** - State-of-the art Recording Studio @ Shubert
- **Natural Diamond Council / Black in Jewelry Coalition Partnership** – Future Jewelers Academy
- **Mentoring Program at Baldwin High School and Baldwin Middle School** –
With MentorNY and Peer-to-Peer Mentoring
- **Expansion of hands-on learning experiences**



Recent Accomplishments

BALDWIN IS FUTURE FOCUSED...



Ongoing/New Major Initiatives:

Continued Expansion of College-Level Coursework

- More than 30 dual enrollment (college-level) courses and 29 AP courses
- NCCC Partnership allows students to earn up to 36 credits before graduating
- Baldwin Schools recognized by the AP College Boards through various accolades
- AP Capstone Diploma program celebrated 22 Baldwin High School graduates last year
- Nearly 50% of high school students take college-credit bearing courses

News/Media Literacy

- Baldwin Schools embedding essential “news and media literacy” skills into curriculum
- College credit bearing course with Stony Brook University
- District often featured as an “expert” in media based on the topic of news literacy and the impact of the digital world on students and families



Recent Accomplishments

BALDWIN IS FUTURE FOCUSED...



Ongoing/New Major Initiatives:

- **Thought Leaders & Baldwin 2035** – On-going district/community discussions to work towards thoughtful learning in Baldwin where *students are producers*
- **Mindfulness** – Successfully integrated mindfulness in elementary physical education and as part of YALE program, and a mindfulness elective at Baldwin High School
- **Wellness Centers** – Secured funding to construct Wellness Centers
 - Middle school complete and fully operational
 - High school under construction with a planned launch, Spring 2025



Recent Accomplishments

BALDWIN IS FUTURE FOCUSED...

Major Initiatives for Students:

Recording Studio and Jewelry Academy
aimed at nurturing the talents and aspirations
of our students



We look forward to seeing the incredible projects and creative endeavors that have and will continue to emerge in the years to come



Other District Capital Initiatives

➤ District Initiatives

“One Flight Up” Recording Studio





Other District Capital Initiatives

➤ District Initiatives

Future Jewelers Academy





Recent Accomplishments

BALDWIN IS FUTURE FOCUSED...



Major Initiatives for Staff and Students:

Baldwin 2035 transpiring in schools...some examples!

- Brookside Shark Tank & “Lemon Grade” economics unit
- Lenox “Joyful Learning”
- Meadow / Middle School Future Problem Solvers
- Plaza’s Focus on “Legacy”
- Steele Financial Literacy
- Senior Experience and School2Career Showcase
- Getting Smart → Thought Leaders → Baldwin 2035
 - Focus on the 6 “C’s” of Education



Recent Accomplishments

BALDWIN IS FUTURE FOCUSED...



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- Getting Smart → Thought Leaders → Baldwin 2035
 - ❑ Focus on the 6 “C’s” of Education

- 1) Creativity
- 2) Critical-thinking
- 3) Communication
- 4) Collaboration
- 5) Character
- 6) Civics



Baldwin Class Size

Class Size Analysis – K-6:

| Median K-6 | | | |
|---------------------------|------|------|--|
| District | Size | Rank | |
| Baldwin | 17.0 | 1 | |
| Hewlett-Woodmere | 18.0 | 2 | |
| North Shore | 18.0 | 2 | |
| Seaford | 18.0 | 2 | |
| Bethpage | 19.0 | 5 | |
| Carle Place | 19.0 | 5 | |
| Merrick | 19.0 | 5 | |
| Mineola | 19.0 | 5 | |
| Oyster Bay - East Norwich | 19.0 | 5 | |
| Plainedge | 19.0 | 5 | |
| Uniondale | 19.0 | 5 | |
| Island Park | 19.5 | 12 | |
| Lynbrook | 19.5 | 12 | |
| East Rockaway | 20.0 | 14 | |

Source: Nassau BOCES 2024-25 Elementary Class Size Study, December, 2024



Planning for the Future

BALDWIN REMAINS FUTURE FOCUSED...





This Year's Focus: Uncertainty AND Sustainability

- Federal Funding (Grants)
- US Department of Education
- Financial / Operational Stability & Sustainability
- Major Cost Drivers



Major Cost Drivers

MANDATED AND UNPREDICABLE

- Transportation
- Special Education
- BOCES



Financial / Operational Sustainability

New York State Comptroller's Office – Fiscal Stress Analysis Report **2024**

Fiscal Stress Score - Point Range (Out of 100 total pts)

| | | | |
|---------------------------|-----------|---|-----|
| Significant Fiscal Stress | 65 - 100 | = | 6.7 |
| Moderate Fiscal Stress | 45 - 64.9 | | |
| Susceptible Fiscal Stress | 25 - 44.9 | | |
| No Designation | 0 - 24.9 | | |

Environmental Stress Score - Point Range (Out of 100 total pts)

| | | | |
|----------------------------------|-----------|---|------|
| Significant Environmental Stress | 60 - 100 | = | 20.0 |
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Financial / Operational Sustainability

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← Baldwin Schools

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= 20.0

← Baldwin Schools





2025 – 2026 Budget Expense

3 Parts:

Administrative

Capital

Program



2025-2026 Proposed Budget Expenditures

| | % | 2024-2025 | % | 2025-2026 | | |
|--------------------|----------|---------------|----------|---------------|--------------|--------|
| | of Total | ADOPTED | of Total | PROPOSED | CHANGE | CHANGE |
| DESCRIPTION | Budget | BUDGET | Budget | BUDGET | | % |
| ADMINISTRATIVE | 11.79% | \$19,326,151 | 11.45% | \$20,053,238 | \$727,087 | 3.76% |
| CAPITAL | 12.63% | \$20,694,387 | 12.36% | \$21,640,272 | \$945,885 | 4.57% |
| PROGRAM | 75.58% | \$123,895,367 | 76.19% | \$133,397,000 | \$9,501,633 | 7.67% |
| TOTAL GENERAL FUND | | \$163,915,905 | | \$175,090,510 | \$11,174,605 | 6.82% |

PRELIMINARY:

- Reductions will be needed to balance the budget
- New Baldwin Public Library debt must be factored

Tentative budget to
budget increase

*Pending NYS Legislative Budget adoption in April

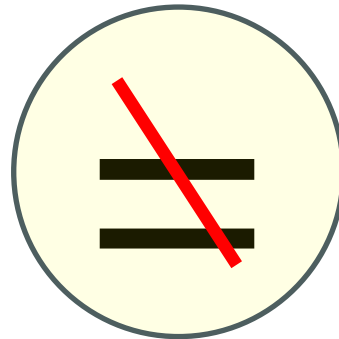


2025-2026 Budget Development Summary

Governor's Executive Budget & Long-term Strategic Planning

Budget
Expenses

\$175,090,510



Budget
Revenue

\$ Pending

Evaluating current State Aid forecast and awaiting legislative approval of the NYS budget!

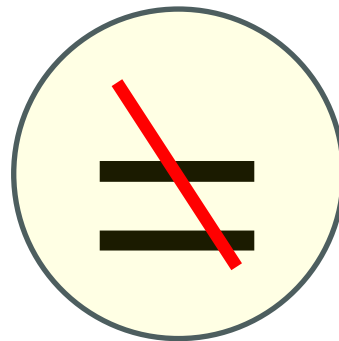


2025-2026 Budget Development Summary

Governor's Executive Budget & Long-term Strategic Planning

Budget
Expenses

\$175,090,510



Not YET...

Budget
Revenue

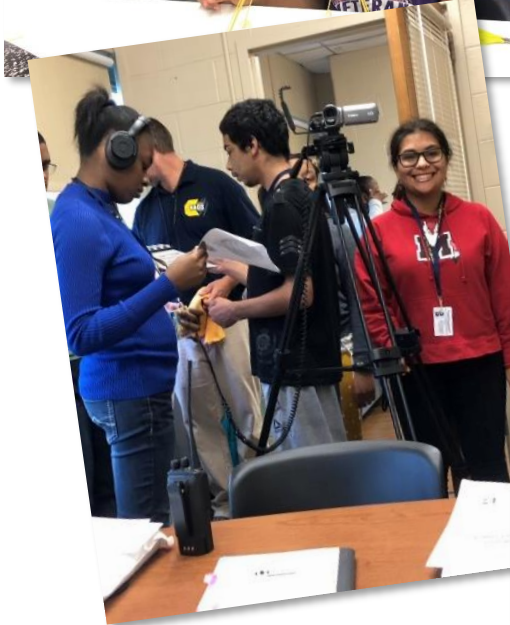
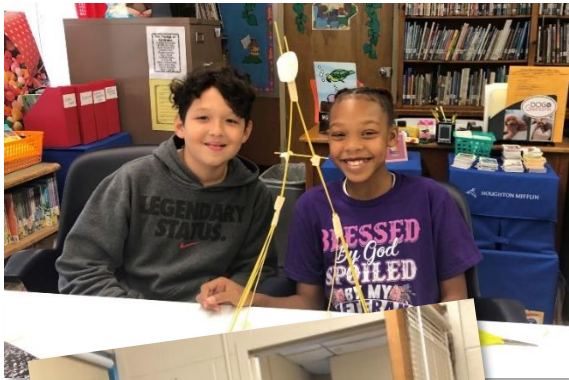
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Supporting the Momentum

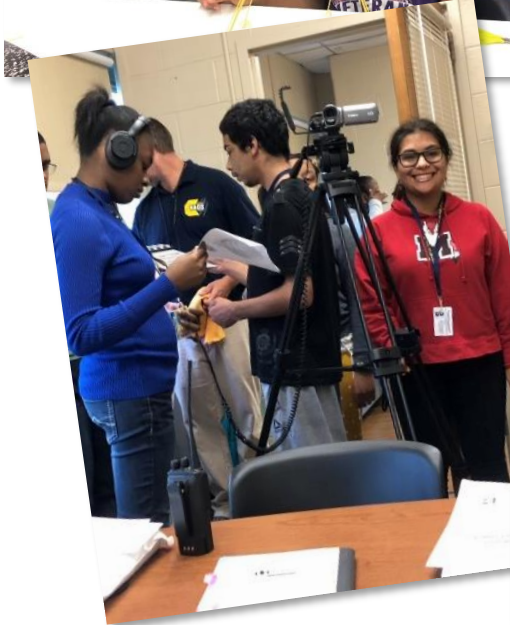
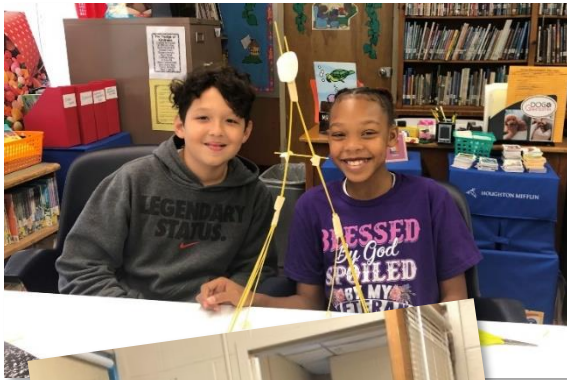
Innovation is important...especially in Baldwin!





Components to Long Range Capital Planning

Innovation is important...especially in Baldwin!





Multi-Year / Multi Funded Capital Initiative

*List of:
Capital Reserve Projects
Transfer to Capital Projects
Forthcoming Bond Projects*





Multi-Year – Multi Funded Capital Initiatives

How is this accomplished?

- Transfer to Capital (General Fund Appropriations)
- Capital Reserve (Ability to Fund and Use)
- Capital Bond Proposal (Impact on long range planning)

SUPPLEMENTED WITH GRANT FUNDING

- Smart Schools Bond
- Others (Local, State, Federal)



Previous Use of Transfer to Capital

Projects Complete

- Plaza Elevator ✓
- Steele Elevator ✓
- High School Tennis Courts ✓
- High School Locker replacement ✓
- Plaza Window replacements ✓
- HS/MS HVAC-Mechanical projects ✓
- Middle School Auditorium ✓
- Shubert Soffit replacement (Pending) ✓

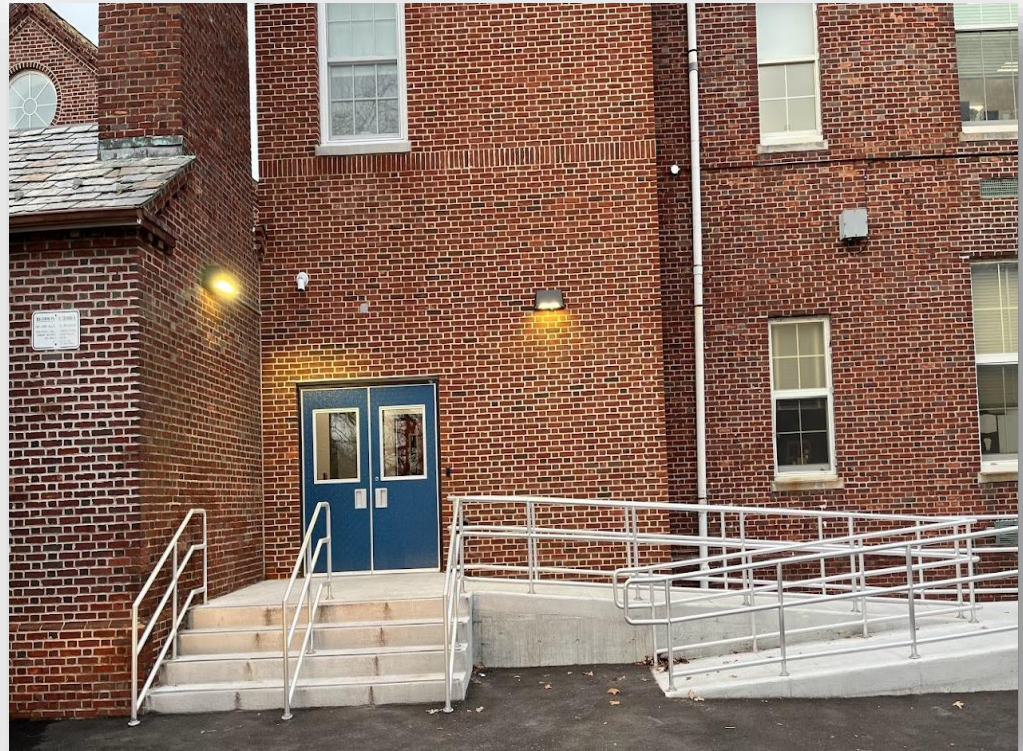


Multi-Year – Multi Funded Capital Initiatives

Xfer to Capital



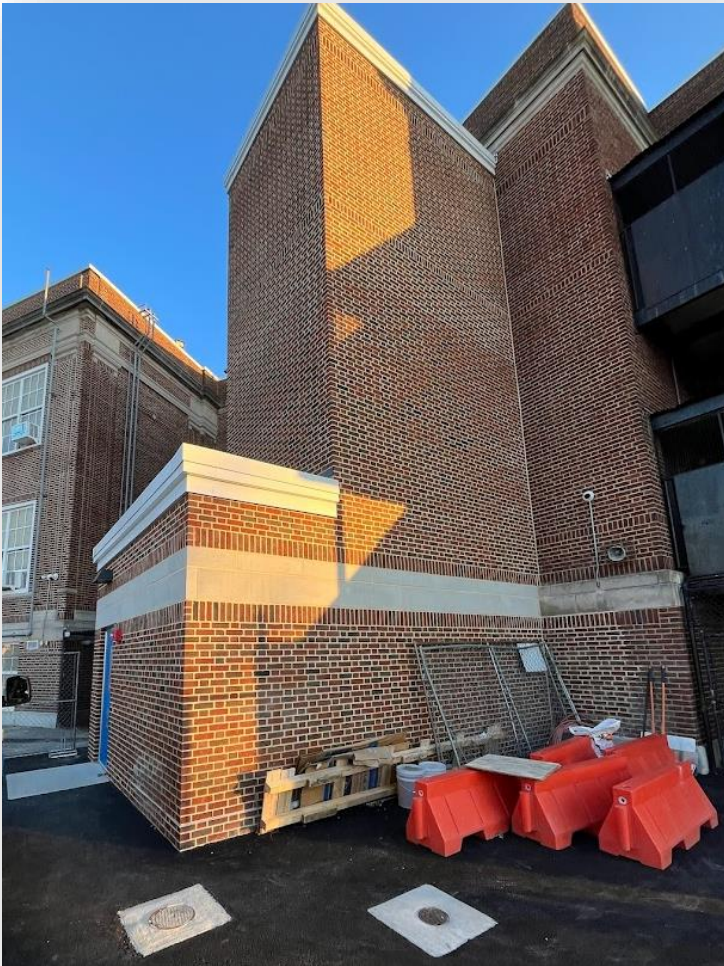
Plaza Elevator





Multi-Year – Multi Funded Capital Initiatives

Xfer to Capital



Steele Elevator





Multi-Year – Multi Funded Capital Initiatives

Xfer to Capital

Middle School Auditorium





Recent Capital Reserve Usage

HS Athletic Complex





Multi-Year – Multi Funded Capital Initiatives

Capital Reserves

Bathroom Renovations





Multi-Year – Multi Funded Capital Initiatives

Capital Reserves

Bathroom Renovations

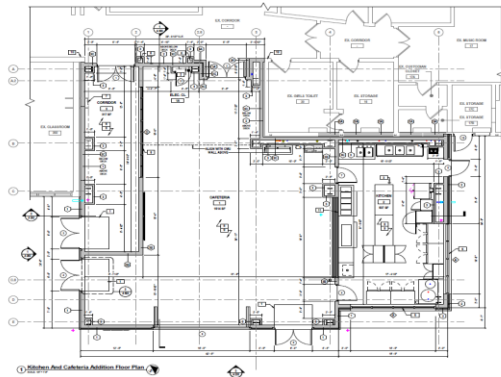




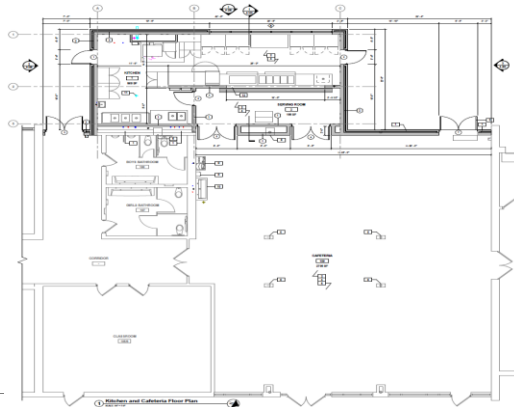
Multi-Year – Multi Funded Capital Initiatives

Previous Capital Reserve Projects In-Development

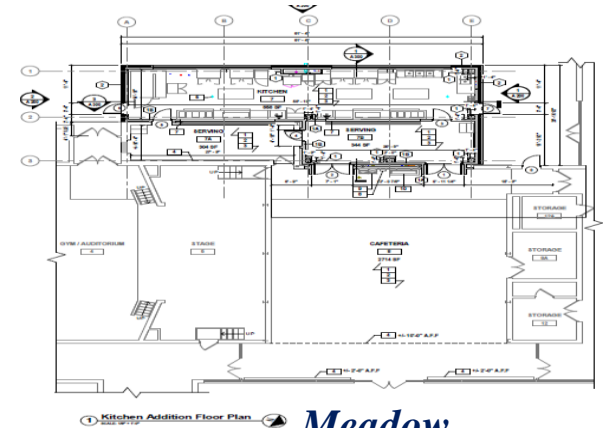
- New Kitchen/Café Spaces at Elementary Buildings



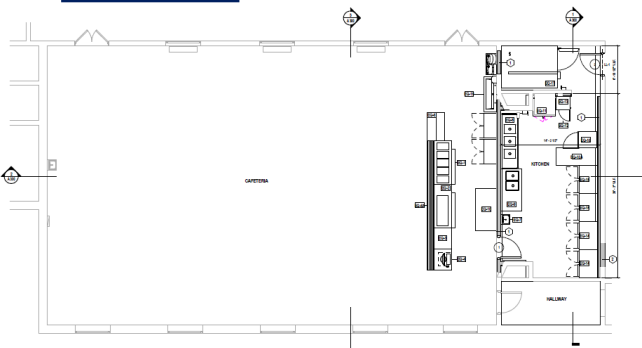
Brookside



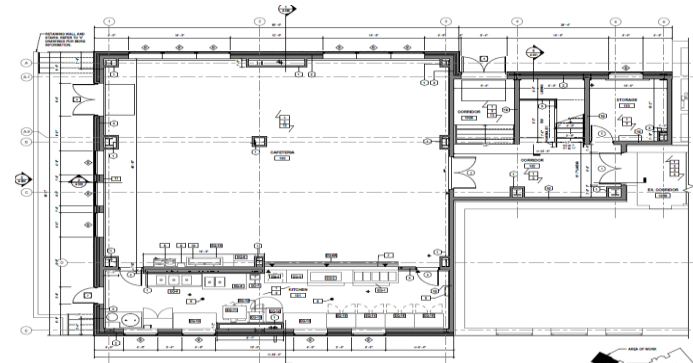
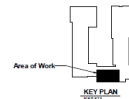
Lenox



Meadow



Plaza



Steele





Multi-Year – Multi Funded Capital Initiatives

Kitchen & Café Preliminary Renderings



Brookside



Multi-Year – Multi Funded Capital Initiatives

Kitchen & Café Preliminary Renderings



Brookside



Recent Capital Reserve Usage

Elementary Kitchens & Cafe

Brookside • Lenox • Meadow • Plaza • Steele

Design/Engineering finalized

All buildings have been submitted for NYSED

Facilities Planning Review

Approval anticipated by May/June, 2025



Multi-Year – Multi Funded Capital Initiatives

VOTER APPROVED BOND

- HS Athletic Center (Gymnasium) ✓
- HS 600 Wing Renovations ✓
- HS Performing Arts Center ✓
- HS Parking/Site Renovations ✓
- HS Cafeteria Renovations ✓
- Electrical upgrades/Improvements ✓
- Reconstruction of 300 Wing ✓
- Courtyard and Corridor Improvements/Additions ✓

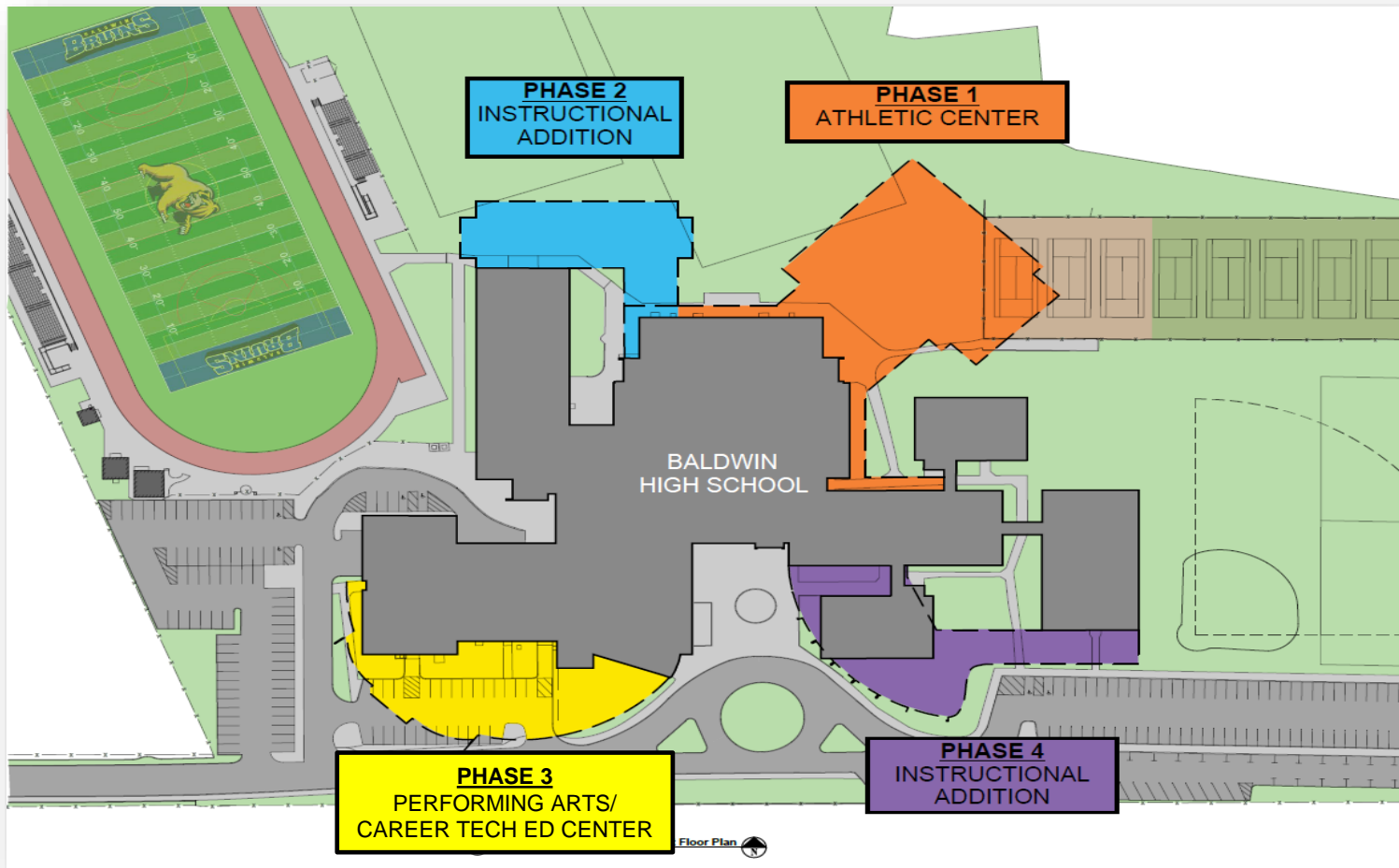
\$134.8MM





Multi-Year – Multi Funded Capital Initiatives

- Approved Capital Bond – Implemented in 4 Phases





Multi-Year – Multi Funded Capital Initiatives

➤ Approved Capital Bond



Phase 1

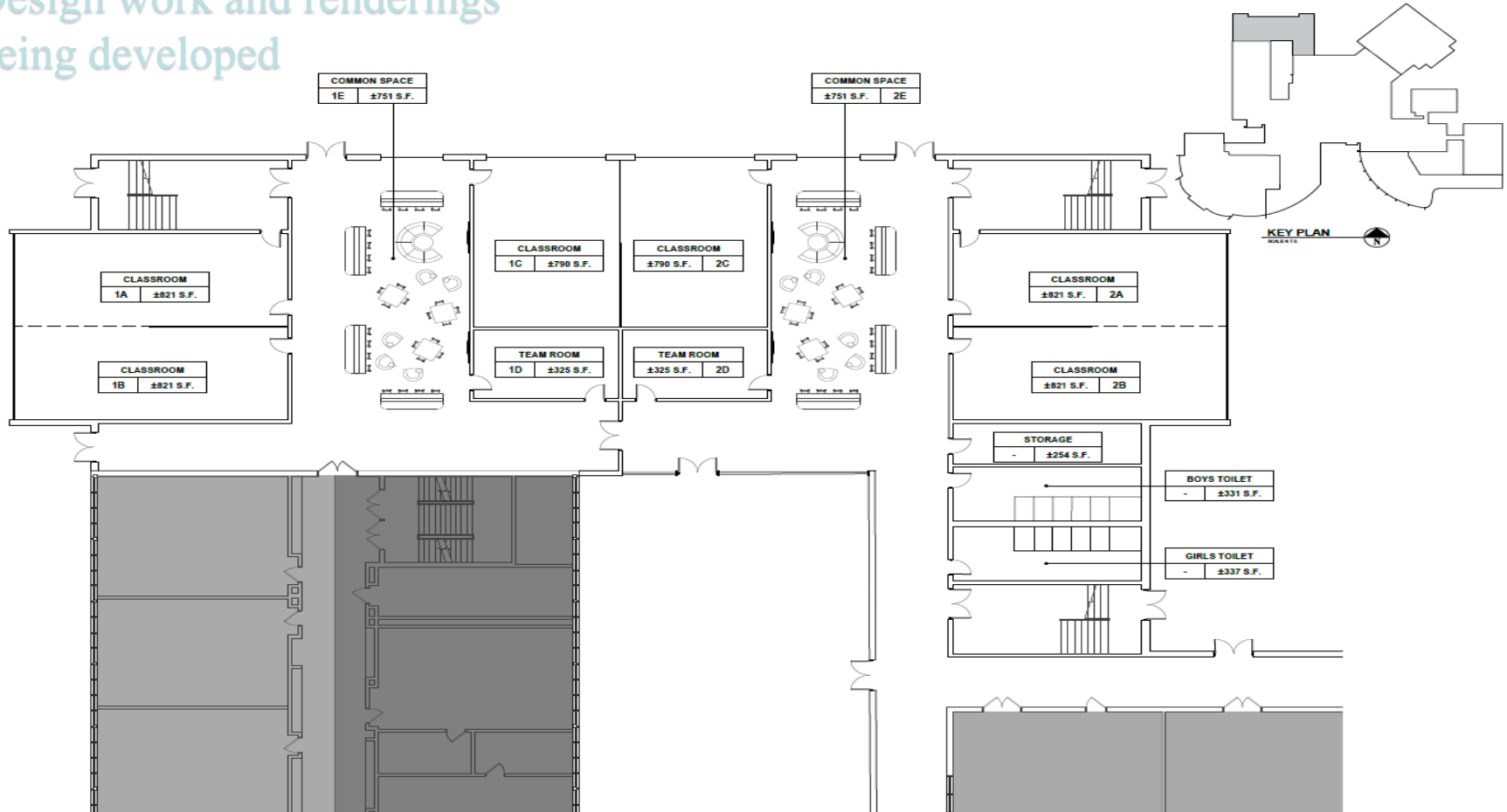


Multi-Year – Multi Funded Capital Initiatives

Bond Projects In-Development

Design work and renderings
being developed

Phase 2





Multi-Year – Multi Funded Capital Initiatives

➤ Approved Capital Bond

Phase 3





Multi-Year – Multi Funded Capital Initiatives

➤ Approved Capital Bond

Phase 3





Multi-Year – Multi Funded Capital Initiatives

➤ Approved Capital Bond

Phase 3





Multi-Year – Multi Funded Capital Initiatives

➤ Approved Capital Bond

Phase 4





Multi-Year – Multi Funded Capital Initiatives

➤ Approved Capital Bond

Phase 4





Multi-Year – Multi Funded Capital Initiatives

Other District Capital Initiatives

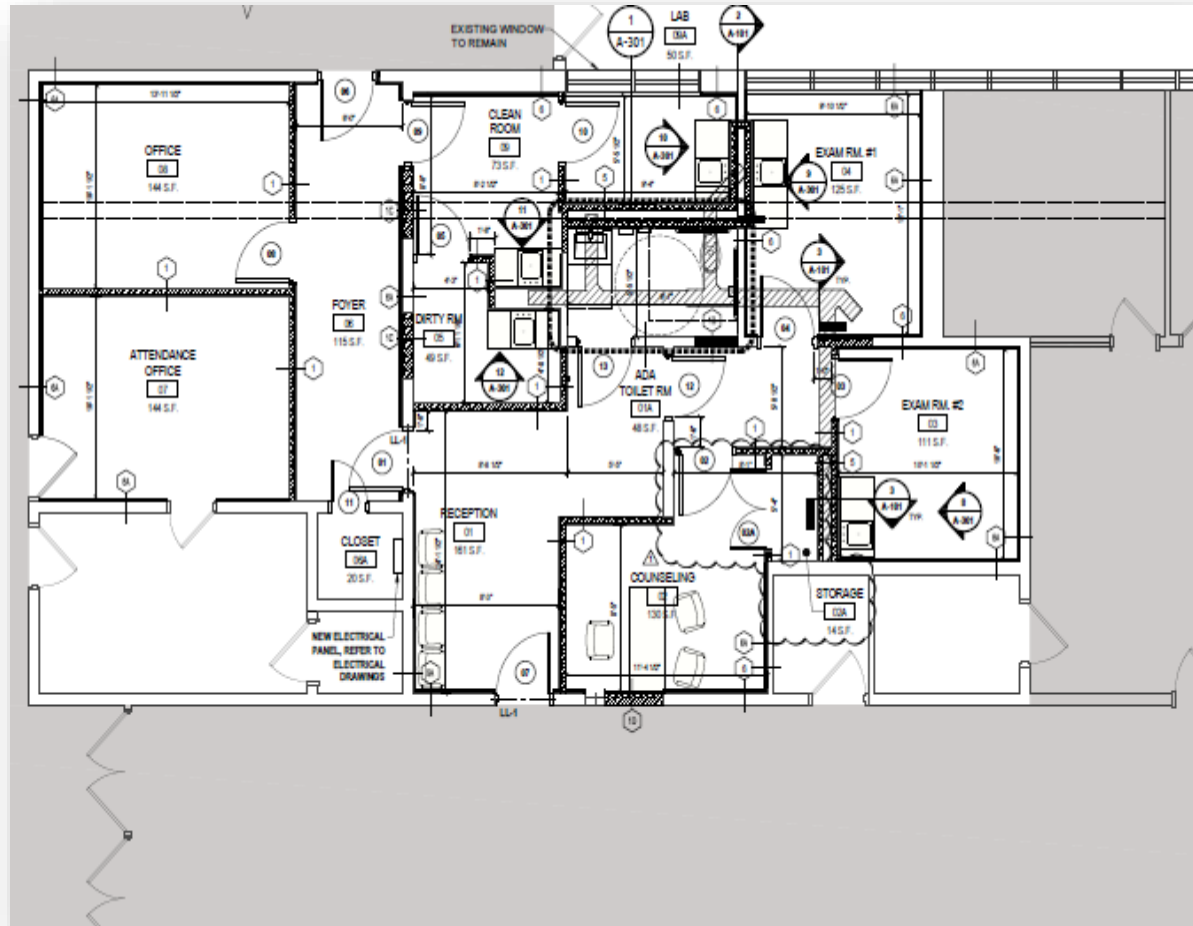


Multi-Year – Multi Funded Capital Initiatives

➤ District Initiatives

HS Wellness Center coming.... SPRING, 2025!!!

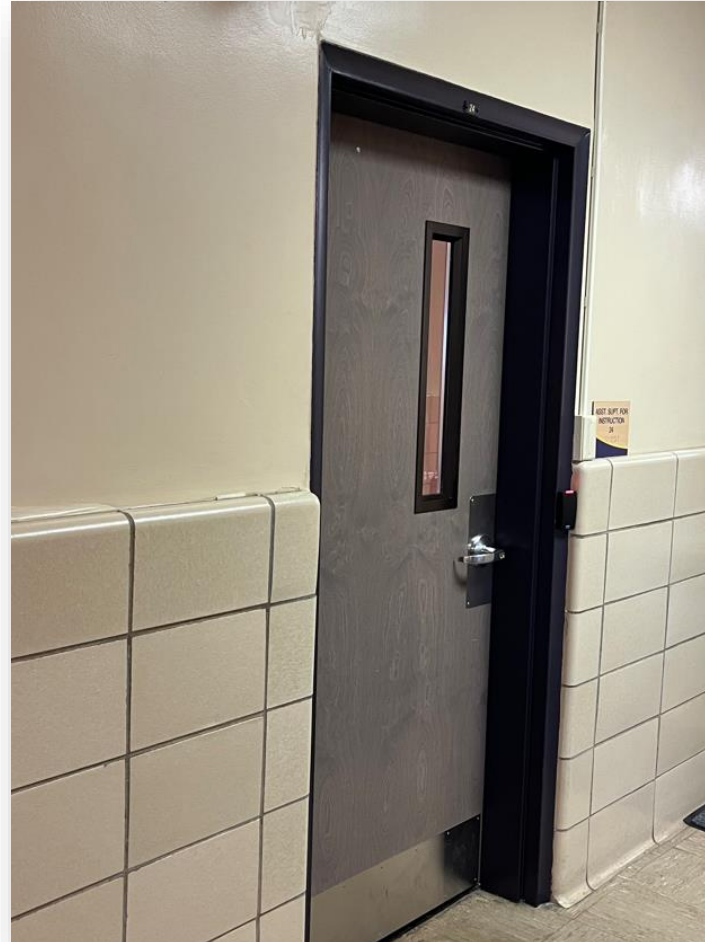
HS Wellness Center
construction
HAS BEGUN!





Multi-Year – Multi Funded Capital Initiatives

➤ District Initiatives





Multi-Year – Multi Funded Capital Initiatives

HOW IS THIS ACCOMPLISHED ?

- Transfer to Capital (General Fund Appropriations)
- Capital Reserve (Ability to Fund and Use)
- Capital Bond Proposal (Impact on long range planning)



2024-25

Transfer to Capital

Previous Capital Projects Approved

Roof Replacement (Brookside)

Roof Replacement (Plaza)

Roof Replacement (Steele)

Roof Replacement (Meadow)

Sidewalk Repairs/Replacement (D/W)

Additional Classroom Redesigns/Renovations (D/W)



2025-26 Transfer to Capital

Proposed Capital Projects

Anticipated Cost

| | |
|---|---------------------|
| Roof Replacement (High School) | \$ 1,668,186 |
| <u>Roof Replacement (Middle School)</u> | <u>\$ 2,056,814</u> |
| | \$ 3,725,000 |



2025-2026 Proposed Use of Capital Reserve

Proposition for USE of the Capital Reserve: **\$ 18,100,000**

| | |
|--|----------------------|
| • HS Career Tech Ed Center Addition (CTE) | \$ 5,157,750 |
| • HS Existing Auditorium Renovations | \$ 5,115,695 |
| • MS – New Turf Soccer Field (West of Track) | \$ 3,636,875 |
| • Lenox – A/C Electrical Upgrades | \$ 2,174,190 |
| • <u>Meadow – A/C Electrical Upgrades</u> | <u>\$ 2,015,490</u> |
| | \$ 18,100,000 |

Based on multi-year plan & SED project submission packaging

*These funds are already set aside in the district Capital Reserve Fund –
Thus, there is **no additional impact** on the tax levy*



2025-2026 Create New Capital Reserve

Creation of a NEW Capital Reserve Fund: ~ Proposition ~

- SHALL the Board of Education, pursuant to Education Law section 3651, be authorized to establish a Capital Reserve Fund known as the “Capital - 2025” for the purpose of performing District-Wide capital improvements

\$25 million Total Fund

5 Year Term >>> Annual limit not to exceed \$10 million beginning with the 2024-25 School year.

- *This proposition is ONLY to “establish” this reserve*
- *Funding this reserve would come from end-of-year fund balance*
- *Any expense/usage from this reserve must be voter authorized*
- *No additional impact on the tax levy*



2025-2026

Proposition for Use of Technology Reserve

Proposition for **USE** of existing Technology Reserve: \$ 450,000

- New Chromebooks for 3rd grade students \$ 215,000
- Stylus Pens for 3rd grade students \$ 20,000
- Hard Cases for Chromebooks \$ 10,000
- Bags for Chromebooks \$ 10,000
- MedVision (medical mannequins) \$ 195,000

Total: \$ 450,000

*These funds are already set aside in the district Technology Reserve Fund –
Thus, there is **no additional impact** on the tax levy*



Components to Long Range Capital Planning

Innovation is important...especially in Baldwin!

Navigating the challenges ahead:

- Strategic, on-going use of Capital Reserves / the ability to fund them
- Long Range Financial Planning
- Project planning / timing / effective sequencing of projects
- Minimizing disruptions to learning spaces
- NYSED Facilities Planning submission and approval process
- Responsive bidding



Planning for the Future

BALDWIN REMAINS FUTURE FOCUSED...





Questions on the Budget?
We want you to be informed!

Dr. Shari L. Camhi

Superintendent of Schools
516-434-6010

Dr. James P. Robinson

Assistant Superintendent for Business
516-434-6040

Jennifer Walsh

Assistant Business Manager
516-434-6040



