

**GODLEY INDEPENDENT SCHOOL DISTRICT**  
**DEBT TRANSPARENCY REPORT**  
**AS OF AUGUST 31, 2024**

Godley Independent School District  
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Godley, Texas 76044  
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**GODLEY INDEPENDENT SCHOOL DISTRICT**

APPROVED BOND AUTHORIZATIONS BY VOTERS AND BOND STATUS

AS OF AUGUST 31, 2024

| Bond Title                    | Issued                | Unissued    | Total Authorization Amount | Moody's Investor Service Rating | Repayment Source |
|-------------------------------|-----------------------|-------------|----------------------------|---------------------------------|------------------|
| U/L Tax Ref Bds Ser 2015      | \$ 25,615,000         | -           | \$ 25,615,000              | Baa1                            | a                |
| U/L Tax Ref Bds Ser 2015A     | 4,100,000             | -           | 4,100,000                  | Baa1                            | a                |
| U/L Tax Sch Bldg Bds Ser 2016 | 35,500,000            | -           | 35,500,000                 | Baa1                            | a                |
| U/L Tax Sch Bldg Bds Ser 2019 | 14,500,000            | -           | 14,500,000                 | Baa1                            | a                |
| U/L Tax Sch Bldg Bds Ser 2021 | 100,000,000           | -           | 100,000,000                | Baa1                            | a                |
| U/L Tax Sch Bldg Bds Ser 2022 | 50,000,000            | -           | 50,000,000                 | Baa1                            | a                |
| U/L Tax Sch Bldg Bds Ser 2023 | 18,500,000            | -           | 18,500,000                 | Baa1                            | a                |
| <b>Totals</b>                 | <b>\$ 248,215,000</b> | <b>\$ -</b> | <b>\$ 248,215,000</b>      |                                 |                  |

**Other Information Per Government Code Section 140.008(b)(3):**

**Repayment Source:**

**(a) Debt Service Fund** - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.

**(b) General Fund** - accounts for revenues from local maintenance taxes (M&O), other local sources, foundation entitlements, and other Foundation School Program sources.

| Bond Title                    | Proceeds Received     | Proceeds Spent        | Proceeds Unspent    |
|-------------------------------|-----------------------|-----------------------|---------------------|
| U/L Tax Ref Bds Ser 2015      | \$ 25,615,000         | \$ 25,615,000         | \$ -                |
| U/L Tax Ref Bds Ser 2015A     | 4,100,000             | 4,100,000             | -                   |
| U/L Tax Sch Bldg Bds Ser 2016 | 35,500,000            | 35,500,000            | -                   |
| U/L Tax Sch Bldg Bds Ser 2019 | 14,500,000            | 14,500,000            | -                   |
| U/L Tax Sch Bldg Bds Ser 2021 | 100,000,000           | 100,000,000           | -                   |
| U/L Tax Sch Bldg Bds Ser 2022 | 50,000,000            | 50,000,000            | -                   |
| U/L Tax Sch Bldg Bds Ser 2023 | 18,500,000            | 16,500,000            | 2,000,000           |
| <b>Totals</b>                 | <b>\$ 248,215,000</b> | <b>\$ 246,215,000</b> | <b>\$ 2,000,000</b> |

\*Note: Does not include refundings. Total of spent and unspent amounts may differ from original issue amounts due to premiums, discounts, and interest earned.

**GODLEY INDEPENDENT SCHOOL DISTRICT**

GENERAL OBLIGATION BONDS

AS OF AUGUST 31, 2024

| Bond Title                    | Original Par Amount | Principal Outstanding | Interest To Maturity  | Total P&I to Maturity | Final Maturity Date |
|-------------------------------|---------------------|-----------------------|-----------------------|-----------------------|---------------------|
| U/L Tax Ref Bds Ser 2015      | \$ 25,615,000       | \$ 18,085,000         | \$ 4,459,875          | \$ 22,544,875         | 02/15/2033          |
| U/L Tax Ref Bds Ser 2015A     | 4,100,000           | 1,245,000             | 165,025               | 1,410,025             | 08/15/2030          |
| U/L Tax Sch Bldg Bds Ser 2016 | 32,180,000          | 32,180,000            | 18,454,738            | 50,634,738            | 02/15/2043          |
| U/L Tax Sch Bldg Bds Ser 2019 | 13,225,000          | 13,225,000            | 11,134,900            | 24,359,900            | 02/15/2047          |
| U/L Tax Sch Bldg Bds Ser 2021 | 93,680,000          | 93,680,000            | 56,848,500            | 150,528,500           | 02/15/2051          |
| U/L Tax Sch Bldg Bds Ser 2022 | 48,590,000          | 48,590,000            | 55,185,525            | 103,775,525           | 02/15/2054          |
| U/L Tax Sch Bldg Bds Ser 2023 | 18,485,000          | 18,485,000            | 26,652,375            | 45,137,375            | 02/15/2055          |
| <b>Totals</b>                 |                     | <b>\$ 225,490,000</b> | <b>\$ 172,900,938</b> | <b>\$ 398,390,938</b> |                     |

| Bond Title                    | General Obligation        |                          | General Obligation       |
|-------------------------------|---------------------------|--------------------------|--------------------------|
|                               | Debt Principal per Capita | Debt Interest per Capita | Debt Combined per Capita |
| U/L Tax Ref Bds Ser 2015      | 1,519                     | 375                      | 1,894                    |
| U/L Tax Ref Bds Ser 2015A     | 105                       | 14                       | 118                      |
| U/L Tax Sch Bldg Bds Ser 2016 | 2,703                     | 1,550                    | 4,254                    |
| U/L Tax Sch Bldg Bds Ser 2019 | 1,111                     | 935                      | 2,046                    |
| U/L Tax Sch Bldg Bds Ser 2021 | 7,870                     | 4,776                    | 12,645                   |
| U/L Tax Sch Bldg Bds Ser 2022 | 4,082                     | 4,636                    | 8,718                    |
| U/L Tax Sch Bldg Bds Ser 2023 | 1,553                     | 2,239                    | 3,792                    |
| <b>Totals</b>                 | <b>\$ 18,942</b>          | <b>\$ 14,525</b>         | <b>\$ 33,467</b>         |

**Per Capita Information:**

|                      |        |
|----------------------|--------|
| Population Estimate* | 11,904 |
| Year                 | 2024   |

\*Source: Municipal Advisory Council of Texas