



Thomas Gilbertson, CFP®, ChFC®, is a financial advisor dedicated to helping educators navigate their retirement benefits with confidence. As the founder of Gilbertson Management Group, Inc, based on the MinnWest Technology Campus in Willmar, MN, he specializes in guiding school district staff through their TRA or PERA pensions, 403(b) options, and long-term financial planning. A Willmar native, Tom earned his Business Administration degree from the University of St. Thomas with a focus on Entrepreneurship. He began his career in 2003 and returned to Willmar in 2005 to develop his practice, later establishing his firm in 2009.

With over 20 years of experience, Tom focuses on building long-lasting relationships and creating tailored financial strategies that minimize risk and build wealth. He understands the unique financial challenges educators face and provides clear, practical advice to help them plan for the future.

Tom lives in Willmar with his wife, Ashley, a second-grade teacher at Lakeland Elementary, and their two children. Outside of work, he enjoys camping, skiing, and volunteering in the Community.

You can always reach out to him if you are unable to make the meeting on February 14 th by contacting (320)235-0100 or emailing him directly thomas@gilbertson-management.com. He tries to keep his schedule open at 3:45pm after school to chat with teachers and staff. Please call for an appointment.