

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

During the program year the City of Medford spent \$2,388,795.98 to address the community needs identified in the five-year Strategic Plan and the Year 47 Annual Action Plan. Major initiatives furthered in the Year 47 include:

- **Public Facility Improvements:** Roadway, sidewalk and utility reconstruction at Prescott, Allston and Cottage Streets. Various ADA improvements at Tufts Pool. Design at Morrison and Logan Parks. Various upgrades at Medford Fire department Engine 3/Ladder 2 and Engine 5. Stump removal and subsequent tree planting in low-to-moderate income areas.
- **Affordable Housing:** Housing staff worked on creating additional affordable units through private partnership with developers as a leveraged activity. A draft Housing Production Plan was completed and has identified obstacles and opportunities to develop affordable housing in Medford and includes recommendations to overcome these obstacles. At the end of Year 47, the draft plan is pending approval by the City Council and the State Dept of Housing and Community Development and has subsequently been approved by the City Council.
- **Public Services:** Funds were provided to non-profit service agencies to combat social illnesses, public safety and substance abuse, which each weaken the stability of the City's households and neighborhoods; improving quality of life for Medford's school children, through the provision of after school child care programs; improving the resources available to the City's population at risk of homelessness, residents in crisis, local consumers, and the physically and emotionally disabled population; improving quality of life for Medford's elderly population, through the provision of day health and recreational programs and transportation to reduce isolation; encouraging the creation of affordable housing and assisting those with emergency and transitional housing needs with programs such as legal aid, food pantry and meals, and referral and counseling services; and providing vocational, social, recreational and educational opportunities for develop mentally disabled Medford residents and their families.
- **Economic Development:** The City is creating new small business support programs, such as business consulting and a façade improvement grant program, to help the Medford business community recover and become more resilient. These programs may be expanded in the future to utilize CDBG funding. In addition, the city continues to foster connections between commercial developers and workforce training programs to create economic opportunities for low-to-moderate income Medford residents.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Enhance Parks, Public Facilities, & Infrastructure	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	10000	670	6.70%	10000	0	0.00%
Enhance Public Services	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	10000	14876	148.76%	2000	6040	302.00%
Enhance Public Services	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$	Homeless Person Overnight Shelter	Persons Assisted	0	0		0	0	

Enhance Public Services	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$	Homelessness Prevention	Persons Assisted	0	156		0	156	
Expansion & Preservation of Affordable Housing	Affordable Housing	CDBG: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	7000	0	0.00%	400	0	0.00%
Expansion & Preservation of Affordable Housing	Affordable Housing	CDBG: \$	Rental units rehabilitated	Household Housing Unit	25	141	564.00%	5	0	0.00%
Expansion & Preservation of Affordable Housing	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	5	0	0.00%	1	0	0.00%
Expansion & Preservation of Affordable Housing	Affordable Housing	CDBG: \$	Direct Financial Assistance to Homebuyers	Households Assisted	5	0	0.00%	1	0	0.00%
Increase Economic Development Opportunities	Non-Housing Community Development	CDBG: \$	Facade treatment/business building rehabilitation	Business	5	0	0.00%	1	0	0.00%

Increase Economic Development Opportunities	Non-Housing Community Development	CDBG: \$	Businesses assisted	Businesses Assisted	25	0	0.00%	5	0	0.00%
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Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The City of Medford received \$1,569,784.00 in Community Development Block Grant (CDBG) funds and \$32,317.23 in Program Income, during the forty-seventh program year. Of the \$2,024,009.33 CDBG funds expended between July 1, 2021- June 30, 2022, 97.54% benefitted low- and moderate-income persons. This low-moderate benefit exceeded HUD’s requirement of 70%. The CDBG priorities, accomplishment and use of funds is as follows:

Physical Improvements: Enhance Parks, Public Facilities, & Infrastructure is Medford’s largest area of focus, and includes several large projects. Due to the pandemic and a change in leadership, there was a lull in project initiation and momentum in 2020, resulting in several large projects starting in 2021, but none were closed out during the program year.

This included Roadway, sidewalk and utility reconstruction at Prescott, Allston and Cottage Streets. This multi-year project encountered delays due to supply chain issues in the construction industry. It is anticipated to be closed out during program year 2022. \$1,298,500.64, approximately half the total cost, was expended to date. Various ADA improvements at Tufts Pool were completed and \$22,261.75 was spent during the program year with a total cost of \$30,688.51. Upgrades included the purchase of ADA stairs into the main pool and 4 handicap picnic tables, as well as the installation of accessible push button doors on ADA bathrooms. Upgrades were halted for the summer swimming session, but will continue in the off-season during the 2022-2023 program year. LED lighting upgrades were completed at Engine 3/Ladder 2 and Engine 5 totaling \$70,460.00. Design for a new apparatus floor was completed at Engine 3/Ladder 2 and will be going out to bid in the new program year. Design and re-construction of Engine 5’s roof was completed. Kitchen upgrades at Engine 5 were also completed during the program year. A total of \$348,917.63 was expended at Engine 5. More improvements, including design and reconstruction of a new driveway will be

completed in the upcoming program year, which is why the project is not yet closed.

Design is ongoing at Morrison and Logan parks with construction expected during the upcoming program year.

Phase I of the stump removal/ tree planting project is in process. During the 2021-2022 program year \$139,404.00 was expended. Phase I will be completed, and Phase II will begin, in the 2022-2023 program year.

Economic Development: City staff have launched a façade grant program for local businesses to upgrade signage, awnings, exterior lighting and other exterior enhancements. In the action plan, CDBG funds were expected to be used for this program. However, the City was able to secure funding from the Mass Gaming Commission which offered more flexibility for the business owners and the City. No jobs were created or retained during the program year using CDBG funds.

see attached for continued CR05

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG
White	1,840
Black or African American	1,260
Asian	352
American Indian or American Native	2
Native Hawaiian or Other Pacific Islander	11
Total	3,465
Hispanic	479
Not Hispanic	2,986

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	4,104,728	2,273,302

Table 3 - Resources Made Available

Narrative

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description

Table 4 – Identify the geographic distribution and location of investments

Narrative

No publicly owned land was utilized during the 2021-2022 program year.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	0	141
Number of Special-Needs households to be provided affordable housing units	0	0
Total	0	141

Table 5 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	0	0
Number of households supported through Rehab of Existing Units	0	141
Number of households supported through Acquisition of Existing Units	0	0
Total	0	141

Table 6 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Discuss how these outcomes will impact future annual action plans.

The expansion of affordable housing remains a critical priority for the City throughout the duration of the strategic plan. The progress in expanding safe, decent affordable housing in Medford speaks to the

City’s commitment in addressing the affordability crisis and housing needs among low-to-moderate income residents. Over the past year the City and North Suburban Consortium have substantially invested CDBG and HOME funds toward affordable housing production with Medford Community Housing, Inc being awarded \$810,000 in HOME funds from the North Suburban Consortium. The City will build on its successes by continuing to access HOME funds for locally supported affordable housing projects, investigating opportunities to develop housing programs aimed at preserving the current housing stock, strengthening community partnerships, seeking alternative resources, such as funds from the Community Preservation Act, and utilizing Medford’s Inclusionary Zoning Ordinance. By moving the staff for the Community Preservation Committee to the Planning Office, the city has significantly increased its ability to coordinate CDBG funding with this program. Additionally, the Planning Office intends to increase the Housing Planner position to full-time in order to move forward the City’s housing goals.

Several zoning ordinance amendments were adopted in March 2022 that will further affordable housing goals. The new accessory dwelling unit ordinance will help to diversify the housing stock without significant changes to the built environment in established neighborhoods. The new short term rental ordinance creates a framework for regulating short term rentals to preserve the rental housing stock for long term leases and prevent displacement. In addition, changes to parking requirements will allow for denser developments with more housing units.

The City has not had a clear plan for how to increase affordable housing in Medford. The creation of the Housing Production Plan and increasing staff time to devote to housing planning will help with this effort. Additionally, a draft Affordable Housing Trust ordinance was reported favorably by the Committee of the Whole but has not been voted on by the City Council. Once approved, this will support the creation and preservation of affordable housing in the City.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	128	0
Low-income	12	0
Moderate-income	1	0
Total	141	0

Table 7 – Number of Households Served

Narrative Information

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Addressing the emergency shelter and transitional housing needs of homeless persons

Consistent with HUD's Strategic Plan and goal of preventing and ending homelessness, the Balance of State has prioritized permanent supportive housing. For the 2021-2022 program year, no agencies applied for CDBG public service funding that would address emergency shelter or transitional housing. However, Heading Home, Inc., a previous CDBG subrecipient, utilizes two (2) vouchers from the Medford Housing Authority as transitional units, while raising private funds to fill the gap previously covered by a HUD grant. There are an additional six (6) units that were converted to State-contracted Emergency Assistance. The program is running well for all eight (8) units.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Within City departments, the Office of Prevention and Outreach helps address social determinants of health and health inequities including housing stability, homelessness, mental health & Sud, hoarding, and basic needs by connecting those in need of assistance to local resources and supporting them through the process. The Community Social Worker meets with individuals/families one-on-one or by phone and assesses their social needs, addresses stress and concerns, and connects to resources. They have published a housing guide "Medford Housing Resources, Preventing Homelessness and Connecting to Services" which is currently translated into Spanish, Haitian Creole, Portuguese, and Arabic. Additionally, they host the Medford regional HUB, which addresses the needs of at-risk individuals and families in the community when an emergency response is warranted with a multi-service intervention. They represent the City of Medford at Malden Housing Task Force for immediate needs concerning housing with multiple housing providers and assists the Building and Health dept. in a

housing situation that is unsafe, and immediate action is needed.

CDBG public service sub-recipient Housing Families' Pro-Bono Legal Team offers low-income households with legal advice, representation, advocacy, outreach and information. Services primarily focus on housing, eviction and civil cases threatening a household's sustainability. Families served also receive access to service referrals, direct financial assistance and comprehensive support services. 156 low-to-moderate income Medford residents received assistance during the program year. Housing Families was the only agency to apply for public service funding that addresses the aforementioned needs. The Immigrant Learning Center also receives CDBG funding for their English Language Program which provides free, year-round ESOL (English for Speakers of Other Languages) classes to help immigrant and refugee adults in Greater Boston become successful workers, parents and community members.

Other local agencies that did not apply for CDBG funding do address many of these needs. The Salvation Army offers emergency services program that provides families in crisis with rental assistance, utility assistance and other assorted basic needs. ABCD's Mystic Valley location serves Malden, Medford and Everett. Their housing services include general counseling, comprehensive assessments for those at risk of homelessness, referrals for services & resources to meet specific needs, assistance with finding and applying for affordable housing, and housing workshops. In addition to housing services, ABCD offers ESOL classes; food stamps/SNAP and tax assistance; Citizenship/Naturalization classes and application assistance; and clothing and home furnishings resources. ABCD Mystic Valley also received funding from the Medford CPA to administer the Medford Move In Program, which offers first and last month's rent for income eligible individuals and families to rent an apartment in Medford.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

No agencies applied for CDBG funding to address these needs. In the 2022-2023 program year, ABCD Mystic Valley applied for and will receive CDBG funds for their Mobile Homeless Outreach Team. The MHOT focuses on service to chronically homeless individuals, a severely underserved population. The overall project goal is to help homeless individuals achieve a better quality of life by accessing mainstream services and, ultimately, permanent housing. In the long term, this requires that individuals accustomed to living on the margins of society change their behavior in significant ways. Data on this service will be reported in the next CAPER.

The Heading Home program provides emergency shelter, transitional living, permanent housing, and supportive services to homeless and formerly homeless families & individuals. They were previous recipients of CDBG funding; however, they did not apply for this program year.

The Community Recovery Coach, who works out of the Office of Prevention and Outreach, has been outreaching to various locations in the community twice a week. He provides individuals in need backpacks with food/water and resources and looks for these types of setting where homelessness is apparent. During the program year, the Office of Prevention and Outreach makes referrals to the Eliot PATH program. The PATH outreach program works with individuals who are either chronically or transitionally homeless.

Currently, one of the greatest barriers to ending homelessness is the shortage of affordable housing. The CDBG supported Housing Production Plan identifies obstacles and opportunities to develop affordable housing in Medford, including recommendations to overcome obstacles and a map of possible housing development sites.

DHCD manages one of the 16 HUD approved CoC across the Commonwealth and applies for homeless assistance funds annually in what is known as the Balance of State CoC. The Balance of State CoC, comprised of 75 communities, has continued the process of Coordinated Entry, designed to identify and efficiently facilitate the admission of vulnerable, at-risk persons into permanent supportive housing. The Balance of State CoC aims to allocate assistance as effectively as possible, improve coordination, avoid duplication of services, assess, and prioritize based on vulnerability, while identifying service gaps and potential resources. All individuals identified as homeless are assessed, regardless of initial residency, by outreach workers and shelter providers. From there, Coordinated Entry staff connect each individual to the appropriate services based on the information provided in the centralized intake.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

MHA continue

The MHA continues to utilize its federal ROSS Service Coordinator and Family Self-sufficiency Coordinator (FSS) to assist residents to obtain services they may need, as well as to become financially self-sufficient and explore homeownership opportunities. The MHA works closely with Medford Community Housing (MCH) a non-profit that prior to the closure of MHA facilities due to the pandemic, conducted approximately six (6) First Time Home Buyers Workshop sessions in a community room at an MHA Elderly/Disabled development located centrally in Medford Square. These workshops are actively promoted to authority program participants and the general public. MHA Resident Services staff has identified debt to income ratio and poor credit scores as a challenge to homeownership for our public housing residents and Section 8 program participants. To address these challenges, the MHA and MCH have and will continue to collaborate to present Financial Education Programs which include representatives from financial institutions to address solutions and assist residents to create a path to homeownership. The MHA in collaboration with the MCH continues to conduct ongoing programs for MHA public housing residents and Section 8 program participants that focuses on improving credit scores. This program also included speakers from MHA service provider partners who presented information about resources available for rental assistance, mortgage payments, and fuel assistance. These programs are well attended by MHA program participants. Medford Community Housing is a registered (HUD) counseling provider through Citizen's Housing and Planning Association. The MHA provides translation/interpretation services to LEP residents for equal participation in programs and services, and accommodations as requested by our program participants to enable full participation in MHA programs. The MHA continues to encourage its residents and participants to apply for current and upcoming employment opportunities. A Section 3 database is monitored for matching interested and qualified applicants to employment opportunities provided by the Housing Authority.

Actions taken to provide assistance to troubled PHAs

The Medford Housing Authority is not troubled.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City staff collaborated with the City Council and Building Department to enact revisions to Medford local Zoning Code to begin the process of lowering the barriers to constructing more local housing. This revision included:

- Allowing accessory dwelling units in owner-occupied single-family homes.
- Reduced parking minimums for multifamily housing and housing near transit
- Allowing further reduced parking to be granted by special permit rather than variance
- Providing for a new mechanism to allow development not compliant with current zoning code through “Planned Development Districts”
- Regulating short-term rentals and limiting them to an owner’s principal residence.

These policies were implemented at the very end of the program year, and the City is beginning to see applications taking advantage of these changes, with the expectation that new building permits will be issued in the new year.

Development costs continue to be very high, which acts as a barrier to creating affordable housing. City Staff have met several times with mission-based developers to look at potential projects, but no projects have resulted to date

Staff continued to work with consultants on the city-wide Comprehensive Plan to better understand the needs and desires of the city to update these restrictions. A draft plan was under review by staff at the end of the plan year and was released to the public in July 2022. Additional zoning revisions are anticipated to be considered after the completion of this plan.

Ongoing efforts are part of the Department of Housing and Community Development’s Local Initiative Program (LIP), regulated under Chapter 40B, providing communities the flexibility to proactively address the creation of low-to-moderate income housing, while maintaining long-term affordability. Chapter 40B is a statute under Massachusetts General Laws requiring that municipalities achieve 10% of their local housing stock as affordable for households at or below 80% of the Area Median Income (AMI). A large multifamily project with 20% affordable units will be reviewed by the City’s Zoning Board of Appeals during the fall of 2022.

The City will continue to participate in LIP, leveraging available resources and technical assistance to preserve and expand Medford’s affordable housing stock in compliance with the Commonwealth’s goals and objectives.

The City enforces an inclusionary housing zoning ordinance. The mandatory provision of affordable units is 10% for 10 to 24 lots or units; 13% for 25 to 49 lots or units; and 15% for 50 or more lots or units. The City is working with private for-profit and non-profit developers to facilitate affordable housing creation and affirmatively markets those opportunities to provide fair and equitable access to all. HOME, Community Preservation Act, and CDBG provide funds for affordable housing projects and the City promotes participation in the First Time Home Buyer Trainings and down payment assistance. The City is in the early stages of creating an Affordable Housing Trust

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Medford's membership in the North Suburban Consortium (NSC) provides access to gap funding critical in addressing the shortage of affordable housing. The City works with the NSC to facilitate affordable housing production by awarding CDBG and HOME funds to local CHDOs. Currently, Medford Community Housing is in the process of constructing a three-family home adjacent to their current property on Fellsway West.

A multi-year street and sidewalk construction project is on-going in a low-to-moderate income area. It is expected to be completed in the 2022-2023 program year.

Medford continues to support organizations providing essential social and human services, particularly those serving youths and seniors. SCM's Transportation program brings riders to health appointments, grocery shopping, and to and from the Council in Aging. The adult day health program run by Community Family off sets costs for adults with Alzheimer's. Communitas provides recreation for disabled residents of Medford. Medford Public Schools provides scholarships to low-to-moderate income families for after-school programming. Other public service activities include legal aid, food banks and ESOL classes. In total, public service activities served 3,465 individuals.

The City is working with several developers on permitting for large-scale commercial developments that will result in high-paying local jobs. In order to help ensure that employers are hiring locally and from historically marginalized communities, the City has partnered with regional workforce development agency Mass Hire and the local vocational-technical high school to establish partnerships and programs.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City, in coordination with the North Suburban Consortium, ensures compliance with Massachusetts lead laws on all homebuyer assistance and developer-driven projects. Testing and lead-safe removal of lead-based paint hazards are required in all HOME and CDBG funded rehabilitation activities. The City of Medford Board of Health also serves as a point of contact regarding lead-based paint hazards and distributes pamphlets describing lead regulations and resources in their office. Whenever lead concerns arise, the Board of Health refers families to the Greater Lawrence Lead Poisoning Prevention Program to initiate lead home inspections and blood testing

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Aligned with its commitment to reduce poverty, the City has prioritized the funding of public service programs that support low-income Medford families in achieving self-sufficiency.

CDBG public service sub-recipient Housing Families' Pro-Bono Legal Team offers low-income households with legal advice, representation, advocacy, outreach and information. The Immigrant Learning Center receives CDBG funding for their English Language Program which provides free, year-round ESOL (English for Speakers of Other Languages) classes to help immigrant and refugee adults in Greater Boston become successful workers, parents and community members. The Mystic Community Market, run by the Mystic Valley YMCA, is a food pantry and resource that focuses on nutrition and community health. Non-CDBG funded agencies that support Medford residents include The Salvation Army which offers emergency services program that provides families in crisis with rental assistance, utility assistance and other assorted basic needs. Also, ABCD's Mystic Valley location provides housing services; ESOL classes; food stamps/SNAP and tax assistance; Citizenship/Naturalization classes and application assistance; and clothing and home furnishing resources.

The City continued to coordinate with the Metro-North Regional Employment Board on the distribution of information related to job training and employment readiness programs and made direct outreach to institutions, such as the Vocational Technical High School, employers and developers to promote local programming. Challenges were faced in relation to identifying the proper distribution channels for information. Future efforts will be focused on establishing reliable outreach methods.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The City continues to enhance institutional structure and programmatic elements with improved coordination, strengthened relationships, prioritization of projects and performance monitoring. Through building relationships between Department Heads and Departmental Staff, the Office of Planning, Development and Sustainability identifies high need and ready-to-proceed public works and municipal facility projects. In addition, collaboration with private, public and non-profit entities has been essential in the implementation of goals and objectives identified in both the 2020-2025 Consolidated Plan and the 2021 Annual Action Plan.

The city has found increased synergies and improved coordination by relocating the Community Preservation Act Manager to the Office of Planning, Development and Sustainability and will be increasing that to a full-time position. Additionally, the office has taken on increased coordination and support for several Boards and Commissions including the Historic Commission, the Chevalier Theater Commission and the Community Garden Commission, allowing for increased collaboration with these boards.

The City has found the addition of a Housing Planner very beneficial, however, because the position has been part-time, it has been difficult to take on more than the most urgent needs in this role. The City is

preparing to post this position as a full-time Housing Planner. Current roles include managing the development of the Housing Production Plan, representing the City in the NSC HOME Consortium, monitoring the Local Action Units, among other efforts to advance affordable housing in Medford.

The City will continue to evaluate its process for project selection to include a greater focus on outcome measures.

Funded by the MA Municipal Vulnerabilities Program, the Resiliency Hub project in Medford, managed by the Department of Public Health, has been very successful, increasing communications between underrepresented populations and the City through a Community Liaison Program, as well as through developing a network of public service providers that meet regularly around Medford needs. This project has been funded by the state for another year and the city is increasing its support of the program through ARPA funding.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The CDBG public services programs have brought different public service providers together, and has also better-connected city agencies, like the Council of Aging, to service organizations. Actions to enhance coordination include quarterly reporting, scheduled check-ins, and regular correspondence with the City's CDBG administrator. During the 2021-2022 program year, the City coordinated with the Council of Aging to administer quality programs for Medford elders. The Council on Aging helped to connect elderly residents with other community resources, augmenting existing senior programming. Additionally, the City coordinated with the Mystic Valley Elder Services, to target adults who needed supportive services such as personal care assistance with bathing, getting dressed, and toileting; grocery shopping; home-delivered meals; housekeeping; laundry assistance; adult day care; medical transportation; and in-home mental health counseling. Throughout 2021-2022, the City continued to participate as a member of the North Suburban HOME Consortium to effectively coordinate its housing agenda with private housing providers among the surrounding communities.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

As a member of the North Suburban HOME Consortium, Medford participated in the Consolidated Plan process, setting forth a five-year plan. Unfortunately, neither that plan, nor the prior five-year plan included an updated Analysis of Impediments to Fair Housing Choice, in part due to the suspension of the Affirmatively Furthering Fair Housing Rule. Medford's most recent Analysis of Impediments to Fair Housing Choice was completed in 2012. Many of these impediments are not relevant to the current state of Medford.

The City recognizes the importance of not only complying with HUD's Affirmatively Furthering Fair Housing policy and federal and state fair housing laws, but of acting on these imperatives immediately in

order to do our part to undo burdens, address harms, and address the local and regional housing crisis. As described above, the City, utilizing CDBG funds, completed a Housing Production Plan which identifies new and creative ways to address the high cost and availability of housing, the biggest impediments to fair housing in Medford. The implementation of this plan will guide the City in removing barriers to developing affordable housing.

The City's new Director of Diversity, Equity, and Inclusion works with residents to remedy situations where residents feel they are not treated fairly or face discriminatory treatment. Often these issues are handled locally, but issues can also be referred to the Human Rights Commission or outside state or federal entities. Additionally, the Director works directly with the Chairs of Human Rights Commission and Person with Disabilities Commission to ensure the work of both Commissions encompasses community education about Fair Housing rights and well as serving as an advocate in the community on relevant housing issues. The Office of Diversity, Equity, and Inclusion regularly collaborates with Medford Health Mathers ("MHM") whose mission is fostering an environment of wellness and healthy lifestyles for all who live, learn, work and play in Medford. Directly linked to the mission is removal of barriers to fair housing including access to enough health foods (food security), availability of varied types and prices and housing stock (affordable housing) and sufficient income to meet living needs within the community (income security).

All units owned by the Medford Community Housing are affirmatively marketed to diverse populations through Fair Housing Marketing Plans as required by the Massachusetts Department of Housing and Community Development (DHCD). Private developers are required by the Inclusionary Zoning Ordinance to set aside a number of affordable units per size of site. These units, per the Department of Housing and Community Development's Local Initiative Program (LIP), are affirmatively marketed to ensure inclusive reach and access to housing based on a Fair Housing Marketing Plan that is reviewed and approved by DHCD.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City did not change its CDBG program objectives. It continues to focus on improvements to public facilities and infrastructure, increasing the availability and improving the quality of affordable housing, creation of economic opportunities through redevelopment and business assistance, and support services to low-income households. The CDBG program achieved its goal of primarily serving low- and moderate-income households; programmatically 97.54% of the CDBG beneficiaries were low-moderate income families. These service percentages document that the city's projects and programs are serving the intended beneficiaries.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City did not change its CDBG program objectives. It continues to focus on improvements to public facilities and infrastructure, increasing the availability and improving the quality of affordable housing, creation of economic opportunities through redevelopment and business assistance, and support services to low-income households. The CDBG program achieved its goal of primarily serving low- and moderate-income households; programmatically 97.54% of the CDBG beneficiaries were low-moderate income families. These service percentages document that the city's projects and programs are serving the intended beneficiaries.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG	HOME	ESG	HOPWA	HTF
Total Number of Activities	3	0	0	0	0
Total Labor Hours					
Total Section 3 Worker Hours					
Total Targeted Section 3 Worker Hours					

Table 8 – Total Labor Hours

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA	HTF
Outreach efforts to generate job applicants who are Public Housing Targeted Workers					
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.					
Direct, on-the job training (including apprenticeships).					
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).					
Outreach efforts to identify and secure bids from Section 3 business concerns.					
Technical assistance to help Section 3 business concerns understand and bid on contracts.					
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.					
Held one or more job fairs.					
Provided or connected residents with supportive services that can provide direct services or referrals.					
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.					
Assisted residents with finding child care.					
Assisted residents to apply for, or attend community college or a four year educational institution.					
Assisted residents to apply for, or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.					
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.					
Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.					
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					

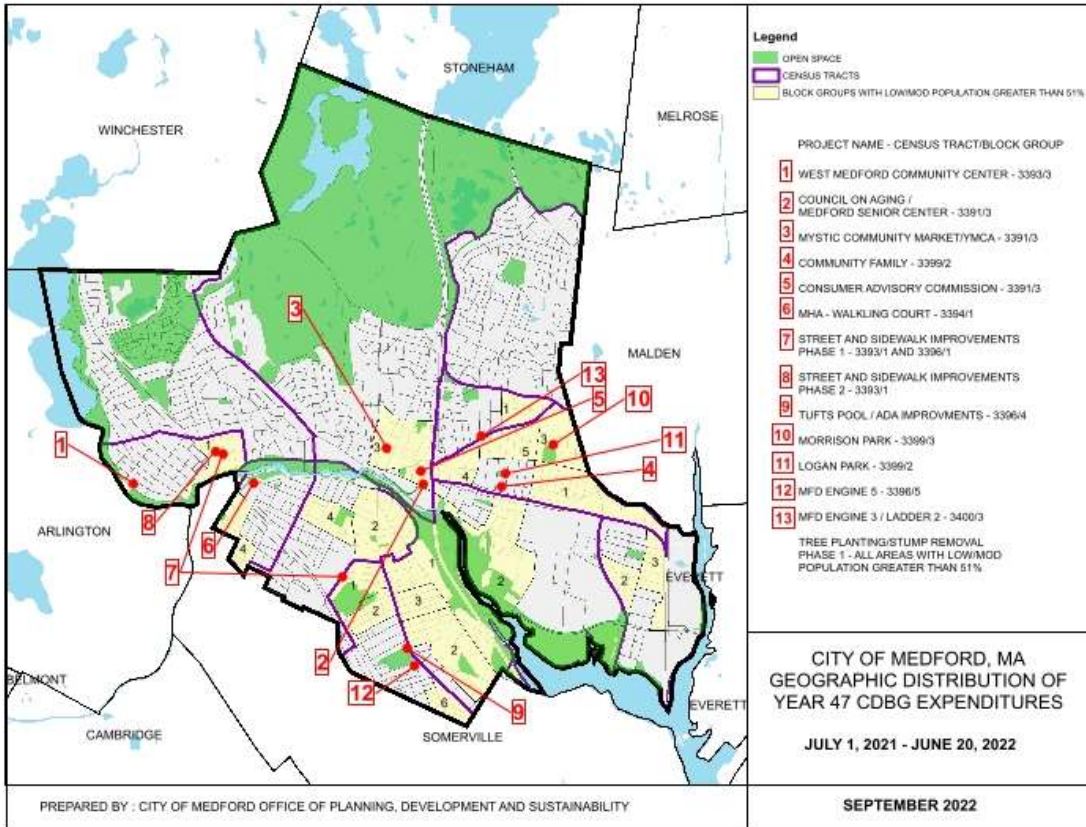
Other.					
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Table 9 – Qualitative Efforts - Number of Activities by Program

Narrative

Section 3 activities for the 2021-2022 program year include Street and Sidewalk Improvements Phase II; Engine 5 Improvements and Tree Planting. All activities are on-going and are expected to be completed in the upcoming program year. All contracts are awarded through the Central Register. Medford follows Section 3 and detail Section 3 criteria in all pre-bids conferences. There has been turnover this past year in the Director position of the Human Diversity office which previously reported on Section 3 activities. The City is in the process of working with the new Director on the role and responsibility of reporting on Section 3 activities going forward.

Attachment map



CR05

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The City of Medford received \$1,569,784.00 in Community Development Block Grant (CDBG) funds and \$32,317.23 in Program Income, during the forty-seventh program year. Of the \$2,388,795.98 CDBG funds expended between July 1, 2021- June 30, 2022, 97.54% benefitted low- and moderate-income persons. This low-moderate benefit exceeded HUD's requirement of 70%. The CDBG priorities, accomplishment and use of funds is as follows:

Physical Improvements: Enhance Parks, Public Facilities, & Infrastructure is Medford's largest area of focus, and includes several large projects. Due to the pandemic and a change in leadership, there was a lull in project initiation and momentum in 2020, resulting in several large projects starting in 2021, but none were closed out during the program year.

This included Roadway, sidewalk and utility reconstruction at Prescott, Allston and Cottage Streets. This multi-year project encountered delays due to supply chain issues in the construction industry. It is anticipated to be closed out during program year 2022. \$1,298,500.64, approximately half the total cost, was expended to date. Various ADA improvements at Tufts Pool were completed and \$22,261.75 was spent during the program year with a total cost of \$30,688.51. Upgrades included the purchase of ADA stairs into the main pool and 4 handicap picnic tables, as well as the installation of accessible push button doors on ADA bathrooms. Upgrades were halted for the summer swimming session, but will continue in the off-season during the 2022-2023 program year. LED lighting upgrades were completed at Engine 3/Ladder 2 and Engine 5 totaling \$70,460.00. Design for a new apparatus floor was completed at Engine 3/Ladder 2 and will be going out to bid in the new program year. Design and re-construction of Engine 5's roof was completed. Kitchen upgrades at Engine 5 were also completed during the program year. A total of \$348,917.63 was expended at Engine 5. More improvements, including design and reconstruction of a new driveway will be completed in the upcoming program year, which is why the project is not yet closed.

Design is ongoing at Morrison and Logan parks with construction expected during the upcoming program year.

Phase I of the stump removal/ tree planting project is in process. During the 2021-2022 program year \$139,404.00 was expended. Phase I will be completed, and Phase II will begin, in the 2022-2023 program year.

Economic Development: City staff have launched a façade grant program for local businesses to upgrade signage, awnings, exterior lighting and other exterior enhancements. In the action plan, CDBG funds were expected to be used for this program. However, the City was able to secure funding from the Mass Gaming Commission which offered more flexibility for the business owners and the City. No jobs were created or retained during the program year using CDBG funds.

Housing: Using CDBG Administrative funds, a consultant was hired to create a Housing Production Plan that identifies obstacles and opportunities to develop affordable housing in Medford, including recommendations to overcome obstacles and a map of possible housing development sites. The plan will assist the City in addressing the housing needs of low-income families and will define steps to increase the number of affordable housing units over the next five years. The City's current zoning will be considered to identify possible amendments, as well as city-owned properties, which could help encourage redevelopment and a range of housing options. The draft has been completed and was approved by the Community Development Board and is awaiting City Council approval.

In anticipation of several deed restricted home ownership unit lotteries for units that were negotiated through the City's permitting process, staff worked with the North Suburban Consortium to increase funding for the HOME Program down payment assistance loans and promoted the program to realtors, developers, as well as the general public.

Unfortunately, the City did not have the staff capacity to create and establish a Homeowner Rehab program this program year, therefore did not rehab and properties. However, investigations into working with a non-profit to assist in creating and overseeing the program has begun. The investigation is not far enough along to make specific recommendations yet, but this item is also recommended in the draft Housing Production Plan. The City has posted the position of full-time Housing Planner to provide more resources for moving forward the CDBG housing goals.

Public Services: The City sought to provide a variety of public service programs and continued to support nonprofit community development agencies to encourage the development of affordable housing. The City allocated 15% of the total grant award for various public service agencies to provide these public service programs. During the reporting period, \$206,523.45 was expended, 13.15% of the 15% allocated. Some agencies were struggling with capacity and clients in the beginning of the program year, an effect of COVID-19.

CDBG-CV: Medford was awarded CDBG-CV funding in two rounds, \$926,445 and \$525,848, totaling \$1,452,293. The City convened teams to focus on Business Support, Restaurant Reopening and Emergency Housing needs, consisting of both staff and residents. In 2020 the Business Support team developed a grant program for small and micro businesses using Community Development Block Grant CARES Act (CDBG-CV) funds and funds from the MA Attorney General's Office to award grants to small businesses in Medford. Funding was meant to support local businesses with operating expenses in the wake of COVID-19 closures. The grant was awarded in two rounds, the first in May 2020 and the second in December 2020, and each round consisted of two distinct programs: one for Micro-Enterprise Assistance (Activity Category 18C) and one for ED Direct Financial Assistance for For-Profits (Activity Category 18A). Through these programs, a total of 75 businesses received aid through CDBG-CV funding and 4 businesses received funding provided by the MA Attorney General's Office. Of the businesses that received CDBG-CV funding, 51 participated in the Micro-Enterprise Assistance program (described as micro-enterprises), while 24 participated in the Financial Assistance for For-Profit program (described as

small businesses). Grantees represented several industries, with significant representation for Restaurants/Catering, Personal Services, and Beauty Salons/Hair Styling.

Between the two rounds, a total of \$719,500, which includes \$35,000 from the Attorney General's Office, was awarded to local businesses in need. All the \$684,500 of CDBG-CV funds awarded have been expended, \$20,531.83 was disbursed during the 2021-2022 program year. Eligible uses for grant funds include the following: payroll costs, PPE, rent/mortgage payments, utility costs, subscriptions, or services necessary for operation, resources for establishing businesses online, and lost perishable inventory. Most disbursed funds were used to cover rent and payroll expenses.

The following public service agencies were awarded CDBG-CV funding to prepare, prevent and respond to COVID-19:

- Housing Families Inc. was awarded \$52,770.00 to provide food assistance, legal services, and homelessness prevention services to families in need as a result of COVID19. They expended their remaining funds during the program year.
- SCM Transportation was awarded \$40,500.00 to purchase a new van and hire a driver for their senior and disabled transportation program. Due to social distancing guidelines, vans should not be filled to capacity, thus creating the need for a new van. They expended their remaining funds during the program year.
- West Medford Community Center was awarded \$25,000.00 for the hiring of a cleaning service for cleaning and sanitizing of the facility on the days the center hosts senior programming. \$12,692.59 was expended during the program year.
- The Malden YMCA Mystic Community Market is an ongoing, year-round program serving individuals and families from Medford and from any community with free, fresh groceries and household items. The COVID19 pandemic caused a dramatic increase in demand for food resources. The full award of \$61,958.00 was expended.
- Mystic Valley Elder Services was awarded \$20,000 for their Shelf Stable Meal Program and Grab and Go Program at Medford Senior Center. This program was in response to the senior center being closed for an extended period of time. The full award was spent.

In total, \$216,481 of CDBG-CV funds were expended during the 2021-2022 program year with a total of \$832,646 expended overall.

ads

Govt Bids & Proposals

IFB 23-0040 LEGAL NOTICE CITY OF MEDFORD

INVITATION FOR BIDS (IFB) IFB 23-0040 TREE STUMP REMOVAL

The City of Medford, led by its Department of Public Works, is accepting sealed bids for the grinding and removal of tree stumps of selected locations.

This project is being Electronically Bid (E-Bid). All bids shall be submitted online to www.BidNetDirect.com prior to Thursday, September 29, 2022, at 1:00 PM.

Bid Documents will be available online beginning at 1:00 PM on Thursday, September 15, 2022.

Each bid shall be submitted in accordance with the Instruction to Bidders and shall be accompanied by a Bid Security in form of a bid bond, or certified check, and/or a treasurer's or cashier's check.

Minimum Wage Rates as determined by the Commissioner of the Department of Labor and Workforce Development under the provision of Massachusetts General Law (M.G.L.) c. 149, § 26 to 27D, as amended, apply to this project.

The bidding and Award of this Contract will be under the provisions of M.G.L. c. 30, § 39A. The City of Medford reserves the right to accept any bid, in whole or in part, to reject any/all bids and to waive minor irregularities and/or informalities as it deems to be in the best interest of the City.

The City is an Equal Opportunity Employer and encourages MBE/WBE/DBE participation in response to the bid process.

Fiona Maxwell Chief Procurement Officer

IFB 23-0041 LEGAL NOTICE CITY OF MEDFORD

INVITATION FOR BIDS (IFB) IFB 23-0041 TREE PLANTING AND STUMP REMOVAL IN SELECT LOCATIONS

The City of Medford, led by its Department of Public Works, is accepting sealed bids for Tree Planting and Stump Removal in Select Locations in Medford, Massachusetts. The Contractor shall provide all the materials, and equipment to perform the services as specified herein.

This project is being Electronically Bid (E-Bid). All bids shall be submitted online to www.BidNetDirect.com prior to Thursday, September 29, 2022, at 2:00 PM.

Govt Bids & Proposals

www.BidNetDirect.com. For assistance, contact BidNetDirect.com at 800-833-4603.

Bid Documents will be available online beginning at 10:00 AM on Thursday, September 15, 2022, at https://www.bidnetdirect.com/massachusetts/civilwork/medford. All plan holders must have an active online account on www.bidnetdirect.com to acquire documents, receive project notifications, and to submit bids, electronically.

Each Bid shall be submitted in accordance with the Instruction to Bidders and shall be accompanied by a Bid Security in form of a bid bond, or certified check, and/or a treasurer's or cashier's check issued by a necessary bank or trust company in the amount of five (5) percent of the bid.

Minimum Wage Rates as determined by the Commissioner of the Department of Labor and Workforce Development under the provision of Massachusetts General Law (M.G.L.) c. 149, § 26 to 27D, as amended, apply to this project.

The bidding and Award of this Contract will be under the provisions of M.G.L. c. 30, § 39A. The City of Medford reserves the right to accept any bid, in whole or in part, to reject any/all bids and to waive minor irregularities and/or informalities as it deems to be in the best interest of the City.

The City is an Equal Opportunity Employer and encourages MBE/WBE/DBE participation in response to the bid process.

Fiona Maxwell Chief Procurement Officer

IFB - ELEVATOR SERVICE & MAINTENANCE LEGAL NOTICE INVITATION FOR BIDS (IFB) ELEVATOR SERVICE & MAINTENANCE

The Medford Housing Authority (MHA), the Awarding Authority, invites sealed bids from licensed elevator contractors for a multi-year contract to service and maintain MHA elevators at three (3) sites in the City of Medford.

The estimated cost is \$120,000.00

The IFB may be obtained by contacting Gabriel Cicciariello, Director of Modernization & Procurement at ccicciariello@medfordhousing.org

Bids are subject to minimum wage rates as required by M.G.L. c.149 §26 to 27H inclusive and federal wage rate established by the Davis Bacon Wage Act and the Secretary of Labor, under the provisions of the Code of Federal Regulations as amended. The higher of the two rates shall be paid.

The Award is subject to HUD requirements and guidelines. A bid opening and site inspection is scheduled for 10:00 a.m. on Tuesday, September 20, 2022, at 121 Riverside Avenue in Medford, MA.

Sealed responses to this IFB can be mailed or dropped off to Medford Housing Authority, Attn: Gabriel Cicciariello, 121 Riverside Ave. Medford, MA 02155 and must be submitted no later than 2:00 p.m., Thursday, September 29, 2022.

Govt Bids & Proposals

not later than the close of business on Monday, September 26, 2022.



AA/EQE

IFB - TREE TRIMMING & REMOVAL LEGAL NOTICE INVITATION FOR BIDS (IFB) TREE TRIMMING & TREE REMOVAL SERVICES

The Medford Housing Authority (MHA), the awarding authority, invites sealed bids from licensed contractors for a multi-year service contract to perform routine and emergency tree trimming and tree removal services at our various family and elderly developments in Medford, MA in accordance with the documents prepared by the Medford Housing Authority.

The project consists of: On site tree trimming and tree removal of various family and elderly public housing developments in the City of Medford. The contractor shall be required to be on site as scheduled by MHA and must be able to respond to emergencies 24 hours a day 7 days a week within three (3) hours if needed. The contract shall be for three (3) years.

The work is estimated to cost \$75,000.00 annually.

Bids are subject to M.G.L. c.30, § 39M & to minimum wage rates as required by M.G.L. c.149 §26 to 27H for work performed on any state development. The Federal Davis Bacon wage rates shall apply. The project is subject to Title VI of the Civil Rights Act of 1964 and section 3 of the Housing and Urban Development Act of 1968.

General bids will be received until 2:30 p.m., September 29, 2022, and publicly opened, forthwith.

Sealed bids can be mailed or dropped off to the Medford Housing Authority, Attn: Gabriel Cicciariello, 121 Riverside Avenue, Medford, MA, 02155, and received no later than the date and time specified above.

General bids shall be accompanied by a Bid Bond that is not less than five (5%) of the bid amount and made payable to the MEDFORD HOUSING AUTHORITY.

Bid forms and contract documents will be available by email by contacting Gabriel Cicciariello, Director of Modernization & Procurement at ccicciariello@medfordhousing.org

For an appointment to view sites call Gabriel Cicciariello at 781-396-7200 Ext 140.



AA/EQE

BOA/20-22 HIGH STREET LEGAL NOTICE

Consolidated Annual Performance Evaluation Report July 1, 2021 - June 30, 2022

Notice is hereby given that the Consolidated Annual Performance and Evaluation Report (CAPER) required by the U.S. Department of Housing and Urban Development for the period of July 1, 2021 through June 30, 2022 will be available for public review at www.medfordma.org/development/planning-development-sustainability-coeorg and at City Hall, Room 308, beginning September 15, 2022. This

Govt Public Notices

Special Permit to reconstruct, extend, alter, or change a non-conforming structure in accordance with the Medford Zoning Ordinance, Section 94-5.3.

Access this meeting via Zoom remote videoconferencing: Zoom Meeting: https://zoom.us/j/9122064272

Call in via phone: One tap mobile: +19292056099, 91222064272 # US Dial in: +1 929 205 6099 US Meeting ID: 912 2206 4272

Access livestream: The meeting will also be live streamed at https://medford.vod.custus.tv/vod/index.php/live/ch3.

To participate while watching the livestream, questions and comments may be emailed during the hearing to gmccudavall@medford.ma.gov

Chapter 94-City of Medford Zoning Ordinance.

Jacqueline Doherty, Chairman

Call 781-393-2480 for any accommodations/needs. T.D.D. 781-393-2516

Transcript & Journal 9/15, 9/22/22

BOA/SOUTH STREET LEGAL NOTICE

MASSACHUSETTS

The City of Medford, Board of Appeals, will hold a Public Hearing, remotely via Zoom, on Thursday, August 25 from 7:30 p.m. on a petition of Ran Buck, to construct a two and a half (2 1/2) story addition to an existing non-conforming single-family dwelling at 34 South Street and convert this structure into a four-unit residential dwelling in an Apartment One (A-01) Zoning District - Allowed Use, with insufficient:

Side Yard Setback - Section 94-171 Table 6.3 Item #4, Width of Access Aisle to Parking Spaces - Section 94-191 (b) (3) b.

Access this meeting via Zoom remote videoconferencing: Zoom Meeting: https://zoom.us/j/9122064272

Call in via phone: One tap mobile: +19292056099, 91222064272 # US Dial in: +1 929 205 6099 US Meeting ID: 912 2206 4272

Access livestream: The meeting will also be live streamed at https://medford.vod.custus.tv/vod/index.php/live/ch3.

To participate while watching the livestream, questions and comments may be emailed during the hearing to gmccudavall@medford.ma.gov

Chapter 94-City of Medford Zoning Ordinance.

Jacqueline Doherty, Chairman

Call 781-393-2480 for any accommodations/needs. T.D.D. 781-393-2516

Transcript & Journal 9/15, 9/22/22

LEGAL NOTICE PUBLIC NOTICE CITY OF MEDFORD OFFICE OF PLANNING, DEVELOPMENT & SUSTAINABILITY COMMUNITY DEVELOPMENT BLOCK GRANT

Consolidated Annual Performance Evaluation Report July 1, 2021 - June 30, 2022

Notice is hereby given that the Consolidated Annual Performance and Evaluation Report (CAPER) required by the U.S. Department of Housing and Urban Development for the period of July 1, 2021 through June 30, 2022 will be available for public review at www.medfordma.org/development/planning-development-sustainability-coeorg and at City Hall, Room 308, beginning September 15, 2022. This

Govt Public Notices

report identifies the federal funds which were committed and expended during this period to further the objectives of the Consolidated Plan.

Written comments must be submitted no later than September 29, 2022 to Ashley Williams, CDBG Administrator, Office of Planning, Development & Sustainability, Room 308, City Hall, 85 George P. Hassett Drive, Medford, MA 02155 or awilliams@medford-ma.gov.

Transcript & Journal 9/15/22

LEGAL NOTICE HEARING CITY OF MEDFORD COMMUNITY DEVELOPMENT BLOCK GRANT

The City of Medford, Massachusetts, through its Office of Planning, Development & Sustainability, shall conduct a public hearing on Wednesday, September 21, 2022, at 6:00 a.m. via Zoom Remote Videoconferencing. The purpose of this meeting is to discuss the previous calendar year's accomplishments, current uses of funds and elicit input from low and moderate-income residents, social service agencies and the public-at-large in the future use of Community Development Block Grant funds.

To view and participate in the hearing, please use the following:

Join Zoom Meeting: https://us06web.zoom.us/j/81470227443 Meeting ID: 814 7022 7443 One tap mobile: +13126266799,81470227443 # US

To participate remotely outside of the virtual platform, questions and comments may be submitted via email to cdbgm@medford.ma.gov or via phone to 781-393-2480. For accommodations, please call 781-393-2480 in advance of the meeting. TTY: 781-393-2516.

Pursuant to Chapter 107 of the Acts of 2022, this hearing of the City of Medford will be closed to the public. Members of the public who wish to access the meeting may do so by accessing the meeting link contained herein. No in-person attendance of members of the public will be permitted, and public participation in any public hearing during this meeting shall be by remote means only.

Transcript & Journal 9/15/22

LEGAL NOTICE

MUKHERJEE LEGAL NOTICE Commonwealth of Massachusetts The Trial Court Probate and Family Court Middlesex Division Docket No. M122P4570EA

INFORMAL PROBATE PUBLICATION NOTICE

Estate of: Shomik Mukherjee

Date of Death: June 24, 2022

To all persons interested in the above captioned estate, by Petition of

Petitioner Vik Mukherjee of Richmond VA

Vik Mukherjee of Richmond VA has been informally appointed as the Personal Representative of the estate to serve without surety on the bond.

The estate is being administered under informal procedure by the Personal Representative of the estate, including distribution of assets and expenses of administration. Interested parties are entitled to petition the Court to institute formal proceedings and to obtain orders terminating or restricting the powers of Personal Representative appointed under informal procedure. A copy of the Petition and Will, if any, can be obtained from the Petitioner.

This virtual meeting will be held via MS Teams. At the start time of the meeting, please click on the link below to join via computer. https://tinyurl.com/thevmsdtegr You may also join using the following call-in information: 9132.6745695378, 415-306-9132.6745695378.

There will be an opportunity for the public to ask questions during the meeting. Questions may be submitted in advance via email to community@thevmsdtegr.com

Transcript & Journal 9/15/22

Public Notices

Personal Representative and can petition the Court in any matter relating to the estate, including distribution of assets and expenses of administration. Interested parties are entitled to petition the Court to institute formal proceedings and to obtain orders terminating or restricting the powers of Personal Representative appointed under informal procedure. A copy of the Petition and Will, if any, can be obtained from the Petitioner.

Transcript & Journal 9/15/22

LEGAL NOTICE Commonwealth of Massachusetts The Trial Court Probate and Family Court Middlesex Division Docket No. M122P4522EA

INFORMAL PROBATE PUBLICATION NOTICE

Estate of: James Joseph Rooney

Also Known As: James J. Rooney

Date of Death: March 9, 2022

To all persons interested in the above captioned estate, by Petition of

Petitioner Kathleen R Demarco of Malden MA

A Will has been admitted to informal probate.

Kathleen R Demarco of Malden MA has been informally appointed as the Personal Representative of the estate to serve without surety on the bond.

The estate is being administered under informal procedure by the Personal Representative under the Massachusetts Uniform Probate Code without supervision by the Court. Inventory and accounts are not required to be filed with the Court, but interested parties are entitled to notice regarding the administration from the Personal Representative and can petition the Court in any matter relating to the estate, including distribution of assets and expenses of administration. Interested parties are entitled to petition the Court to institute formal proceedings and to obtain orders terminating or restricting the powers of Personal Representative appointed under informal procedure. A copy of the Petition and Will, if any, can be obtained from the Petitioner.

Transcript & Journal 9/22/22

LEGAL NOTICE

Notice is hereby given that Theory Wellness, Inc. will host a virtual community Outreach Meeting for a proposed Marijuana establishment on Monday, October 3rd, 2022 at 5:00PM.

The meeting will include discussion regarding a proposal to site an Adult-Use Marijuana Retailer at 162 Mystic Avenue, Medford, MA 02155. At least 24 hours in advance of the meeting, meeting materials will be posted at www.theorywellness.com/medford

This virtual meeting will be held via MS Teams. At the start time of the meeting, please click on the link below to join via computer. https://tinyurl.com/thevmsdtegr You may also join using the following call-in information: 9132.6745695378, 415-306-9132.6745695378.

There will be an opportunity for the public to ask questions during the meeting. Questions may be submitted in advance via email to community@theorywellness.com

Transcript & Journal 9/15/22

LEGAL NOTICE

Notice is hereby given that the Consolidated Annual Performance and Evaluation Report (CAPER) required by the U.S. Department of Housing and Urban Development for the period of July 1, 2021 through June 30, 2022 will be available for public review at www.medfordma.org/development/planning-development-sustainability-coeorg and at City Hall, Room 308, beginning September 15, 2022. This

Transcript & Journal 9/15/22

LEGAL NOTICE

Notice is hereby given that the Consolidated Annual Performance and Evaluation Report (CAPER) required by the U.S. Department of Housing and Urban Development for the period of July 1, 2021 through June 30, 2022 will be available for public review at www.medfordma.org/development/planning-development-sustainability-coeorg and at City Hall, Room 308, beginning September 15, 2022. This

Transcript & Journal 9/15/22

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PUBLIC NOTICE — CITY OF MEDFORD OFFICE OF PLANNING, DEVELOPMENT & SUSTAINABILITY COMMUNITY DEVELOPMENT BLOCK GRANT

September 15, 2022 | [Community Development](#)

Consolidated Annual Performance Evaluation Report July 1, 2021 – June 30, 2022

Notice is hereby given that the Consolidated Annual Performance and Evaluation Report (CAPER) required by the U.S. Department of Housing and Urban Development for the period of July 1, 2021 through June 30, 2022 will be available for public review at www.medfordma.org/departments/planning-development-sustainability/capers/ and at City Hall, Room 308, beginning September 15, 2022. This report identifies the federal funds which were committed and expended during this period to further the objectives of the Consolidated Plan. Written comments must be submitted no later than September 29, 2022 to Ashley Williams, CDBG Administrator, Office of Planning, Development & Sustainability, Room 308, City Hall, 85 George P. Hassett Drive, Medford, MA 02155 or awilliams@medford-ma.gov.

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CITY NEWS &
ANNOUNCEMENTS

Community Fund Committee Opens Application Round For Local Non-Profit

Mayor Lunge-Kochin Appoints Federal Funds Manager, Sets End Date for Stimulus Community Survey

NOTICE OF PUBLIC HEARING — City of Medford Community Development Block Grant

PUBLIC NOTICE — CITY OF MEDFORD OFFICE OF PLANNING, DEVELOPMENT & SUSTAINABILITY COMMUNITY DEVELOPMENT BLOCK GRANT

Chester Theatre Operator Renews 5-Year Contract with City of Medford

Medford Awards Over \$50,000 in Grants to 13 Small Businesses

City Moves Up Paving Timeline for Winthrop Street

City Partners with SCORE to Bring Mentoring, Resources to Medford Small Businesses

PR26

	Office of Community Planning and Development U.S. Department of Housing and Urban Development Integrated Disbursement and Information System PR26 - CDBG Financial Summary Report Program Year: 2021 MEDFORD, MA	DATE: 01-28-23 TIME: 9:18 PAGE: 1
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PART I: SUMMARY OF CDBG RESOURCES	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	1,832,205.88
02 ENTITLEMENT GRANT	1,569,784.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	32,317.23
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
05b FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
05c FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	3,434,306.91
PART II: SUMMARY OF CDBG EXPENDITURES	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	2,139,502.61
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	2,139,502.61
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	249,293.37
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	2,388,795.98
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	1,045,510.93
PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	49,751.69
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	2,089,750.92
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	2,139,502.61
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	FY: 2021 PY: 2022 PY: 2023
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	2,139,502.61
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	2,139,502.61
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	100.00%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	208,523.45
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	17,500.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	224,023.45
32 ENTITLEMENT GRANT	1,569,784.00
33 PRIOR YEAR PROGRAM INCOME	1,126.84
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,570,910.84
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.26%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	249,293.37
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	23,724.29
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	273,017.66
42 ENTITLEMENT GRANT	1,569,784.00
43 CURRENT YEAR PROGRAM INCOME	32,317.23
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,602,101.23
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	17.04%



LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17
 Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	2	875	MHA- Walking Court	14C	LWH	\$49,751.69
Total				14C	Matrix Code	\$49,751.69

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	4	885	6613931	Tufts Pool ADA Improvements	03F	LWC	\$18,348.75
2020	4	885	6664734	Tufts Pool ADA Improvements	03F	LWC	\$3,913.00
2021	8	1005	6613931	Logan Park	03F	LMA	\$8,446.50
2021	8	1006	6613931	Morrison Park	03F	LMA	\$6,048.17
2021	8	1006	6651388	Morrison Park	03F	LMA	\$4,433.75
2021	8	1006	6664815	Morrison Park	03F	LMA	\$9,710.50
					03F	Matrix Code	\$50,900.67
2019	3	888	6561455	Streets & Sidewalks Phase II Design	03K	LMA	\$1,388.84
2019	3	888	6598244	Streets & Sidewalks Phase II Design	03K	LMA	\$17,447.50
2019	3	888	6651388	Streets & Sidewalks Phase II Design	03K	LMA	\$940.53
2019	3	888	6664734	Streets & Sidewalks Phase II Design	03K	LMA	\$14,744.49
2019	3	888	6664815	Streets & Sidewalks Phase II Design	03K	LMA	\$4,302.17
2020	5	988	6561455	Streets & Sidewalks Phase II	03K	LMA	\$229,895.25
2020	5	988	6598244	Streets & Sidewalks Phase II	03K	LMA	\$493,358.48
2020	5	988	6651388	Streets & Sidewalks Phase II	03K	LMA	\$2,400.00
2020	5	988	6664734	Streets & Sidewalks Phase II	03K	LMA	\$424,801.44
2020	5	988	6664815	Streets & Sidewalks Phase II	03K	LMA	\$87,771.29
2020	5	988	6672380	Streets & Sidewalks Phase II	03K	LMA	\$24,791.18
					03K	Matrix Code	\$1,301,831.17
2020	8	1004	6664734	Tree Planting	03N	LMA	\$139,404.00
					03N	Matrix Code	\$139,404.00
2021	8	888	6651388	Engine 5 Improvements	03O	LMA	\$79,045.00
2021	8	889	6664734	Engine 5 Improvements	03O	LMA	\$15,333.32
2021	8	889	6664815	Engine 5 Improvements	03O	LMA	\$262,329.31
2021	8	889	6672380	Engine 5 Improvements	03O	LMA	\$2,210.00
2021	8	1003	6651388	Engine 3 Improvements	03O	LMA	\$28,684.00
2021	8	1003	6664734	Engine 3 Improvements	03O	LMA	\$12,816.00
2021	8	1003	6672380	Engine 3 Improvements	03O	LMA	\$674.00
					03O	Matrix Code	\$391,091.63
2021	2	995	6613931	Council on Aging	05A	LWC	\$10,992.00
2021	2	995	6665680	Council on Aging	05A	LWC	\$19,875.75
2021	2	1002	6561455	West Medford Community Center	05A	LWC	\$5,968.00
2021	2	1002	6613931	West Medford Community Center	05A	LWC	\$5,880.00
2021	2	1002	6664815	West Medford Community Center	05A	LWC	\$9,212.00
					05A	Matrix Code	\$51,867.75
2021	2	992	6664815	Communitas	05B	LWC	\$5,045.00
2021	2	993	6664734	Community Family	05B	LWC	\$1,204.68
2021	2	993	6664815	Community Family	05B	LWC	\$1,795.32
					05B	Matrix Code	\$8,045.00
2021	2	994	6598244	Consumer Advisory Commission	05C	LWC	\$3,749.85
2021	2	994	6613931	Consumer Advisory Commission	05C	LWC	\$3,749.85
2021	2	996	6598244	Housing Families	05C	LWC	\$5,048.04
2021	2	996	6664734	Housing Families	05C	LWC	\$2,628.57
2021	2	996	6664815	Housing Families	05C	LWC	\$8,698.39
					05C	Matrix Code	\$23,874.70
2021	2	1001	6561455	SCM Transportation	05E	LWC	\$26,250.00
2021	2	1001	6598244	SCM Transportation	05E	LWC	\$26,250.00
2021	2	1001	6664734	SCM Transportation	05E	LWC	\$17,500.00
2021	2	1001	6664815	SCM Transportation	05E	LWC	\$17,500.00
2021	2	1001	6672380	SCM Transportation	05E	LWC	\$3,375.00
					05E	Matrix Code	\$90,875.00
2021	2	997	6598244	Immigrant Learning Center	05H	LWC	\$1,858.88
2021	2	997	6598247	Immigrant Learning Center	05H	LWC	\$300.00
2021	2	997	6613931	Immigrant Learning Center	05H	LWC	\$2,112.12
2021	2	997	6664815	Immigrant Learning Center	05H	LWC	\$3,192.00
					05H	Matrix Code	\$7,263.00



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2021	2	999	6598244	Medford Public Schools	05L	LWC	\$270.00
2021	2	999	6665680	Medford Public Schools	05L	LWC	\$7,650.00
							05L Matrix Code \$7,920.00
2021	2	991	6613931	Bread of Life	05W	LWC	\$2,303.00
2021	2	991	6664815	Bread of Life	05W	LWC	\$1,000.00
2021	2	998	6561455	Malden YMCA	05W	LWC	\$2,500.00
2021	2	998	6613931	Malden YMCA	05W	LWC	\$2,500.00
2021	2	998	6664734	Malden YMCA	05W	LWC	\$2,500.00
2021	2	998	6664815	Malden YMCA	05W	LWC	\$5,875.00
							05W Matrix Code \$16,678.00
Total							\$2,089,750.92

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2021	2	995	6613931	No	Council on Aging	B21MC250017	EN	05A	LWC	\$10,902.00
2021	2	995	6665680	No	Council on Aging	B21MC250017	EN	05A	LWC	\$19,875.75
2021	2	1002	6561455	No	West Medford Community Center	B21MC250017	EN	05A	LWC	\$5,908.00
2021	2	1002	6613931	No	West Medford Community Center	B21MC250017	EN	05A	LWC	\$5,880.00
2021	2	1002	6664815	No	West Medford Community Center	B21MC250017	EN	05A	LWC	\$9,212.00
									05A Matrix Code \$51,867.75	
2021	2	992	6664815	No	Communitas	B21MC250017	EN	05B	LWC	\$5,045.00
2021	2	993	6664734	No	Community Family	B21MC250017	EN	05B	LWC	\$1,204.68
2021	2	993	6664815	No	Community Family	B21MC250017	EN	05B	LWC	\$1,795.32
									05B Matrix Code \$8,045.00	
2021	2	994	6598244	No	Consumer Advisory Commission	B21MC250017	EN	05C	LWC	\$3,749.85
2021	2	994	6613931	No	Consumer Advisory Commission	B21MC250017	EN	05C	LWC	\$3,749.85
2021	2	996	6598244	No	Housing Families	B21MC250017	EN	05C	LWC	\$5,048.04
2021	2	996	6664734	No	Housing Families	B21MC250017	EN	05C	LWC	\$2,628.57
2021	2	996	6664815	No	Housing Families	B21MC250017	EN	05C	LWC	\$8,093.39
									05C Matrix Code \$23,874.70	
2021	2	1001	6561455	No	SCM Transportation	B21MC250017	EN	05E	LWC	\$26,250.00
2021	2	1001	6598244	No	SCM Transportation	B21MC250017	EN	05E	LWC	\$26,250.00
2021	2	1001	6664734	No	SCM Transportation	B21MC250017	EN	05E	LWC	\$17,900.00
2021	2	1001	6664815	No	SCM Transportation	B21MC250017	EN	05E	LWC	\$17,500.00
2021	2	1001	6672380	No	SCM Transportation	B21MC250017	EN	05E	LWC	\$3,375.00
									05E Matrix Code \$90,875.00	
2021	2	997	6598244	No	Immigrant Learning Center	B21MC250017	EN	05H	LWC	\$1,658.88
2021	2	997	6598247	No	Immigrant Learning Center	B21MC250017	EN	05H	LWC	\$300.00
2021	2	997	6613931	No	Immigrant Learning Center	B21MC250017	EN	05H	LWC	\$2,112.12
2021	2	997	6664815	No	Immigrant Learning Center	B21MC250017	EN	05H	LWC	\$3,192.00
									05H Matrix Code \$7,263.00	
2021	2	999	6598244	No	Medford Public Schools	B21MC250017	EN	05L	LWC	\$270.00
2021	2	999	6665680	No	Medford Public Schools	B21MC250017	EN	05L	LWC	\$7,650.00
									05L Matrix Code \$7,920.00	
2021	2	991	6613931	No	Bread of Life	B21MC250017	EN	05W	LWC	\$2,303.00
2021	2	991	6664815	No	Bread of Life	B21MC250017	EN	05W	LWC	\$1,000.00
2021	2	998	6561455	No	Malden YMCA	B21MC250017	EN	05W	LWC	\$2,500.00
2021	2	998	6613931	No	Malden YMCA	B21MC250017	EN	05W	LWC	\$2,500.00
2021	2	998	6664734	No	Malden YMCA	B21MC250017	EN	05W	LWC	\$2,500.00
2021	2	998	6664815	No	Malden YMCA	B21MC250017	EN	05W	LWC	\$5,875.00
									05W Matrix Code \$16,678.00	
Total										\$206,523.45

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2021	1	990	6561455	Planning & Admin	21A		\$2,343.16
2021	1	990	6598244	Planning & Admin	21A		\$4,698.31
2021	1	990	6612239	Planning & Admin	21A		\$66,780.82
2021	1	990	6613931	Planning & Admin	21A		\$38,436.21
2021	1	990	6664691	Planning & Admin	21A		\$73,170.99
2021	1	990	6664734	Planning & Admin	21A		\$24,854.13



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2021	1	090	8664815	Planning & Admin	21A		\$39,009.75
Total					21A	Matrix Code	\$249,293.37

PR26CV



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PART I: SUMMARY OF CDBG-CV RESOURCES

01 CDBG-CV GRANT	1,452,293.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL AVAILABLE (SUM, LINES 01-03)	1,452,293.00

PART II: SUMMARY OF CDBG-CV EXPENDITURES

05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	967,146.95
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	100,940.61
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	1,068,087.56
09 UNEXPENDED BALANCE (LINE 04 - LINE8)	384,205.44

PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT

10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	86,830.90
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	745,816.05
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	832,646.95
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	967,146.95
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	86.09%

PART IV: PUBLIC SERVICE (PS) CALCULATIONS

16 DISBURSED IN IDIS FOR PUBLIC SERVICES	195,816.05
17 CDBG-CV GRANT	1,452,293.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	13.48%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	100,940.61
20 CDBG-CV GRANT	1,452,293.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	6.95%



LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

Report returned no data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	12	984	Medford Housing Authority- CV	14B	LMH	\$86,830.90
Total						\$86,830.90

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	10	950	6426328	Malden YMCA - CV	05W	LMC	\$8,138.77
			6450855	Malden YMCA - CV	05W	LMC	\$17,939.74
			6470387	Malden YMCA - CV	05W	LMC	\$8,000.00
			6500613	Malden YMCA - CV	05W	LMC	\$27,879.49
		951	6470387	SCM Transportation - CV	05E	LMC	\$11,195.80
			6500613	SCM Transportation - CV	05E	LMC	\$12,600.51
			6578949	SCM Transportation - CV	05E	LMC	\$13,098.03
			6616097	SCM Transportation - CV	05E	LMC	\$3,605.66
		952	6426328	Housing Families - CV	05W	LMC	\$834.75
			6470387	Housing Families - CV	05W	LMC	\$10,400.79
			6541452	Housing Families - CV	05W	LMC	\$12,820.03
			6578949	Housing Families - CV	05W	LMC	\$17,302.25
			6616097	Housing Families - CV	05W	LMC	\$1,778.05
			6664948	Housing Families - CV	05W	LMC	\$9,634.13
		956	6541452	Mystic Valley Elder Services-CV	05W	LMC	\$20,000.00
		986	6541452	West Medford Community Center-CV	05A	LMC	\$600.00
			6578949	West Medford Community Center-CV	05A	LMC	\$3,110.59
			6616097	West Medford Community Center-CV	05A	LMC	\$7,492.00
			6664948	West Medford Community Center-CV	05A	LMC	\$1,490.00
		1021	6578949	Medford Housing Authority equipment- CV	05A	LMC	\$7,895.46
	11	890	6402037	Elliot Jokelson, Furniture Maker - CV	18C	LMC	\$10,000.00
		892	6402037	Dee's Convenience Store - CV	18C	LMA	\$7,000.00
		896	6402037	American Way Services - CV	18C	LMC	\$5,561.14
			6418179	American Way Services - CV	18C	LMC	\$4,438.86
		897	6402037	VIP Men's Hairstyling - CV	18C	LMC	\$4,000.00
		898	6402037	IT Solutions Provider, LLC - CV	18C	LMC	\$2,770.78
			6426328	IT Solutions Provider, LLC - CV	18C	LMC	\$1,039.53
			6480461	IT Solutions Provider, LLC - CV	18C	LMC	\$1,615.55
			6541452	IT Solutions Provider, LLC - CV	18C	LMC	\$2,347.33
			6616097	IT Solutions Provider, LLC - CV	18C	LMC	\$2,226.81
		900	6402037	Scoop LLC - CV	18A	LMA	\$1,847.00
			6412395	Scoop LLC - CV	18A	LMA	\$1,847.00
			6426328	Scoop LLC - CV	18A	LMA	\$6,306.00
		903	6402037	Washvault Lab LLC - CV	18C	LMA	\$6,000.00
		904	6412395	Julie Aresco, LICSW - CV	18C	LMC	\$1,760.95
			6418179	Julie Aresco, LICSW - CV	18C	LMC	\$500.00
			6426328	Julie Aresco, LICSW - CV	18C	LMC	\$691.95
			6450855	Julie Aresco, LICSW - CV	18C	LMC	\$1,221.90
			6541452	Julie Aresco, LICSW - CV	18C	LMC	\$5,825.20
		905	6412395	Trae's Big Time Barbershop - CV	18C	LMC	\$2,050.00
			6418179	Trae's Big Time Barbershop - CV	18C	LMC	\$1,025.00
			6426328	Trae's Big Time Barbershop - CV	18C	LMC	\$1,025.00
			6450855	Trae's Big Time Barbershop - CV	18C	LMC	\$875.00
			6541452	Trae's Big Time Barbershop - CV	18C	LMC	\$5,025.00
		906	6541452	Douglas Da Silveira Bakery - CV	18C	LMC	\$10,000.00
		919	6412395	Aesthetic Smile Reconstruction - CV	18C	LMC	\$10,000.00



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	11	920	6412395	Arthur's Italian Pastry - CV	18C	LMC	\$7,079.24
			6541452	Arthur's Italian Pastry - CV	18C	LMC	\$2,920.76
		922	6412395	SKMK Enterprises Inc. - CV	18C	LMJ	\$10,000.00
		923	6412395	Chromatic Tattoo & Body - CV	18C	LMC	\$900.00
			6418179	Chromatic Tattoo & Body - CV	18C	LMC	\$5,400.00
			6450855	Chromatic Tattoo & Body - CV	18C	LMC	\$1,800.00
			6480461	Chromatic Tattoo & Body - CV	18C	LMC	\$900.00
			6500613	Chromatic Tattoo & Body - CV	18C	LMC	\$100.00
			6616097	Chromatic Tattoo & Body - CV	18C	LMC	\$900.00
		924	6412395	Flejter LLC - CV	18C	LMC	\$10,000.00
		925	6412395	Hillside Dry Cleaners - CV	18C	LMC	\$7,198.63
			6426328	Hillside Dry Cleaners - CV	18C	LMC	\$2,801.37
		926	6412395	Lady Chic Beauty Salon - CV	18C	LMC	\$9,601.30
			6426328	Lady Chic Beauty Salon - CV	18C	LMC	\$398.70
		927	6412395	Mand's Hair Salon - CV	18C	LMC	\$6,669.84
			6418179	Mand's Hair Salon - CV	18C	LMC	\$1,225.50
			6426328	Mand's Hair Salon - CV	18C	LMC	\$1,025.00
			6541452	Mand's Hair Salon - CV	18C	LMC	\$1,079.66
		928	6412395	Mystic Valley Travel - CV	18C	LMC	\$4,962.23
			6426328	Mystic Valley Travel - CV	18C	LMC	\$1,729.92
			6450855	Mystic Valley Travel - CV	18C	LMC	\$1,753.12
			6450857	Mystic Valley Travel - CV	18C	LMC	\$1,554.73
		930	6412395	DiNucci Electrical Corp - CV	18A	LMJ	\$10,000.00
		933	6412395	Play Academy - CV	18A	LMJ	\$10,000.00
		935	6412395	Xtreme Ninja Martial Arts LLC - CV	18A	LMJ	\$10,000.00
		936	6412395	Medford Nail Bar, Inc. - CV	18A	LMJ	\$10,000.00
		937	6412395	Signature Nail Salon - CV	18C	LMC	\$3,688.13
			6450855	Signature Nail Salon - CV	18C	LMC	\$3,000.00
			6541452	Signature Nail Salon - CV	18C	LMC	\$311.87
			6616097	Signature Nail Salon - CV	18C	LMC	\$3,000.00
		938	6412395	Sclay Photography - CV	18C	LMC	\$10,000.00
		940	6418179	Eddy's Place - CV	18A	LMJ	\$10,000.00
		941	6418179	Joseph's Transportation - CV	18A	LMJ	\$10,000.00
		942	6412395	SplitTown Studios - CV	18C	LMC	\$4,203.06
			6418374	SplitTown Studios - CV	18C	LMC	\$5,796.94
		944	6418179	R Fioroti Construction - CV	18C	LMC	\$1,210.14
			6450855	R Fioroti Construction - CV	18C	LMC	\$201.69
			6480461	R Fioroti Construction - CV	18C	LMC	\$1,884.68
			6500613	R Fioroti Construction - CV	18C	LMC	\$1,031.49
			6616097	R Fioroti Construction - CV	18C	LMC	\$5,672.00
		945	6418179	Borealis Yoga - CV	18C	LMC	\$10,000.00
		946	6418179	Imtyaz Inc - CV	18C	LMJ	\$10,000.00
		947	6418179	Drizik Eyecare - CV	18C	LMJ	\$10,000.00
		948	6418179	Neighborhood Kitchen - CV	18C	LMC	\$10,000.00
		949	6418179	Asia Palace, Inc. - CV	18A	LMJ	\$10,000.00
		953	6426328	Bella Capelli West Salon - CV	18C	LMC	\$10,000.00
		955	6426328	GS Music Center - CV	18C	LMC	\$10,000.00
		959	6470387	Bistro 5 - CV	18A	LMJ	\$10,000.00
		960	6470387	Kelly's Unique Kids - CV	18A	LMJ	\$10,000.00
		961	6470387	LaFarge Bartending - CV	18C	LMC	\$9,500.00
		962	6470387	Page Aesthetics - CV	18C	LMC	\$10,000.00
		963	6470387	Simple Fare - CV	18A	LMJ	\$10,000.00
		964	6470387	Sura BBQ - CV	18A	LMJ	\$10,000.00
		965	6470387	Tamper - CV	18C	LMJ	\$10,000.00
		966	6470387	The Loft Hair Studio - CV	18A	LMJ	\$10,000.00
		967	6470387	The Porch - CV	18A	LMJ	\$10,000.00
		968	6470387	Pegasus Realty - CV	18C	LMC	\$5,000.00
		969	6470387	Bride n Belle Boutique - CV	18C	LMC	\$10,000.00
		970	6470387	GNP House of Pizza - CV	18C	LMC	\$5,000.00
		971	6470387	New Feng Shui - CV	18A	LMJ	\$5,000.00
		972	6470387	Oasis Brazilian - CV	18A	LMJ	\$10,000.00



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	11	974	6470387	The Men's Room - CV	18C	LMC	\$10,000.00
		975	6470387	VST Vox LLC - CV	18C	LMC	\$10,000.00
		976	6470387	Affiliate Media - CV	18C	LMC	\$9,974.40
			6480461	Affiliate Media - CV	18C	LMC	\$25.60
		977	6470387	D'Errico McGlynn Flowers - CV	18C	LMC	\$8,290.36
			6480461	D'Errico McGlynn Flowers - CV	18C	LMC	\$1,709.64
		978	6470387	Body Synergy Massage - CV	18C	LMC	\$4,181.73
			6480461	Body Synergy Massage - CV	18C	LMC	\$765.79
			6500613	Body Synergy Massage - CV	18C	LMC	\$974.62
			6578949	Body Synergy Massage - CV	18C	LMC	\$77.86
		979	6470387	Generous Earth Gardens - CV	18C	LMJ	\$3,000.00
			6616097	Generous Earth Gardens - CV	18C	LMJ	\$2,000.00
		980	6470387	JB Photography - CV	18C	LMC	\$5,867.57
			6578949	JB Photography - CV	18C	LMC	\$2,632.43
		981	6541452	Healing Cacao - CV	18C	LMC	\$3,000.00
		982	6470387	Delicious Nuts - CV	18C	LMC	\$1,939.39
			6480461	Delicious Nuts - CV	18C	LMC	\$2,400.00
			6578949	Delicious Nuts - CV	18C	LMC	\$1,660.61
		983	6470387	Adam's Barbershop - CV	18C	LMC	\$5,537.87
			6500613	Adam's Barbershop - CV	18C	LMC	\$2,600.00
			6616097	Adam's Barbershop - CV	18C	LMC	\$1,862.13
Total							\$745,816.05

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	10	950	6426328	Malden YMCA - CV	05W	LMC	\$8,138.77
			6450855	Malden YMCA - CV	05W	LMC	\$17,938.74
			6470387	Malden YMCA - CV	05W	LMC	\$8,000.00
			6500613	Malden YMCA - CV	05W	LMC	\$27,879.49
		951	6470387	SCM Transportation - CV	05E	LMC	\$11,195.80
			6500613	SCM Transportation - CV	05E	LMC	\$12,600.51
			6578949	SCM Transportation - CV	05E	LMC	\$13,098.03
			6616097	SCM Transportation - CV	05E	LMC	\$3,605.66
		952	6426328	Housing Families - CV	05W	LMC	\$834.75
			6470387	Housing Families - CV	05W	LMC	\$10,400.79
			6541452	Housing Families - CV	05W	LMC	\$12,820.03
			6578949	Housing Families - CV	05W	LMC	\$17,302.25
			6616097	Housing Families - CV	05W	LMC	\$1,778.05
			6664948	Housing Families - CV	05W	LMC	\$9,634.13
		956	6541452	Mystic Valley Elder Services-CV	05W	LMC	\$20,000.00
		986	6541452	West Medford Community Center-CV	05A	LMC	\$600.00
			6578949	West Medford Community Center-CV	05A	LMC	\$3,110.59
			6616097	West Medford Community Center-CV	05A	LMC	\$7,492.00
			6664948	West Medford Community Center-CV	05A	LMC	\$1,490.00
		1021	6578949	Medford Housing Authority equipment- CV	05A	LMC	\$7,895.46
Total							\$195,816.05

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	9	957	6450855	CV- Planning and Admin	21A		\$300.00
			6470387	CV- Planning and Admin	21A		\$2,729.00
			6480461	CV- Planning and Admin	21A		\$6,539.50
			6500613	CV- Planning and Admin	21A		\$7,117.38
			6541452	CV- Planning and Admin	21A		\$41,142.00
			6578949	CV- Planning and Admin	21A		\$14,445.23



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	9	957	6665729	CV- Planning and Admin	21A		\$28,667.50
Total							\$100,940.61