

**Table 1**

**VALUATION, EXEMPTIONS, AND TAX SUPPORTED DEBT<sup>(1)</sup>**

2020 Market Valuation Established by Colorado County Appraisal District	\$ 928,981,459
Less Exemptions/Reductions at 100% Market Value:	<u>(76,697,228)</u>
2020 Taxable Assessed Valuation	\$ 852,284,231
Total Debt Outstanding	<u>\$ 27,549,996</u>
Interest and Sinking Fund as of August 31, 2020	<u>\$ 1,653,440</u>
Net Debt Payable from Ad Valorem Taxes	\$ 25,896,556
Ratio Net Ad Valorem Tax Supported Debt to Taxable Assessed Valuation	3.04%
2020 Estimated Population -	6,514
Per Capita Net Taxable Assessed Valuation -	\$ 130,839
Per Capita Debt Payable from Ad Valorem Taxes -	\$ 3,976

<sup>(1)</sup> Sources: Texas Comptroller of Public Accounts, Texas Municipal Advisory Council and District Records.

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**Table 6**  
**OVERLAPPING DEBT**

Taxing Jurisdiction	Total Tax Supported Debt	Estimated % Applicable	District's Overlapping Tax Supported Debt
Colorado County	\$ 4,995,000	33.64%	\$ 1,680,318
City of Eagle Lake	565,000	97.84%	552,796
Total Net Overlapping Debt			\$ 2,233,114
Rice CISD	\$ 25,081,556 <sup>(1)</sup>	100.00%	25,081,556
Total Direct and Overlapping Tax Supported Debt			\$ 27,314,670
Total direct and overlapping Debt Pct of A.V.			3.20%
Total direct and overlapping Debt Per Capita			\$ 4,193

Source: Texas Municipal Advisory Council

**Table 7**  
**UNLIMITED TAX I&S SUPPORTED DEBT SERVICE REQUIREMENTS**

Fiscal Year Ending <u>August 31</u>	Total Ad Valorem Tax Debt		
	Principal	Interest	Total
2020	815,000	1,030,125	1,845,125
2021	835,000	1,002,575	1,837,575
2022	845,000	973,175	1,818,175
2023	870,000	941,800	1,811,800
2024	905,000	909,275	1,814,275
2025	930,000	875,575	1,805,575
2026	965,000	840,313	1,805,313
2027	1,015,000	802,200	1,817,200
2028	554,996	1,283,329	1,838,325
2029	1,090,000	742,350	1,832,350
2030	1,145,000	697,125	1,842,125
2031	1,180,000	650,000	1,830,000
2032	1,230,000	600,650	1,830,650
2033	1,280,000	548,788	1,828,788
2034	1,330,000	494,800	1,824,800
2035	1,385,000	441,372	1,826,372
2036	1,435,000	388,406	1,823,406
2037	1,485,000	333,319	1,818,319
2038	1,535,000	275,831	1,810,831
2039	655,000	234,325	889,325
2040	675,000	209,856	884,856
2041	695,000	184,659	879,659
2042	720,000	158,600	878,600
2043	750,000	131,463	881,463
2044	780,000	103,213	883,213
2045	810,000	73,841	883,841
2046	580,000	48,556	628,556
2047	520,000	28,819	548,819
2048	535,000	9,697	544,697
	<u>\$ 26,734,996</u>	<u>\$ 13,983,910</u>	<u>\$ 40,718,906</u>

**Table 8**

**INTEREST & SINKING FUND**

Interest and Sinking Fund Balance, 8-31-20		<u>\$ 1,653,440</u>
Tax Supported Debt Service Requirements, Fiscal Year Ending 8-31-21	\$ 1,837,575	
Interest and Sinking Fund Tax Levy	<u>1,885,442</u>	
Estimated Balance, 8-31-21		<u>\$ 1,701,307</u>

**Table 9**

**AUTHORIZED BUT UNISSUED UNLIMITED TAX BONDS**

The District has no voted authorization. The District may incur other financial obligations payable from its collection of taxes and other sources of revenue, including maintenance tax notes payable from its collection of maintenance taxes, public property finance contractual obligations, delinquent tax notes, and leases for various purposes payable from State appropriations and surplus maintenance taxes.

**Table 10**

**OTHER OBLIGATIONS**

Please refer to the District's financial audit for a description of any other obligations.