

**Shelter Island School Board of Education  
 Tuesday, February 25, 2025  
 Executive Session at 5:00 pm  
 Budget Presentation at 6:00 pm  
 Conference Room**

**Margaret Colligan, President \* Katherine Rossi-Snook, Vice President  
 Dawn Hedberg Kathleen Lynch Tracy McCarthy Karina Montalvo Robert Strauss**

**1. Call to Order**

**2. Executive Session** - *It is expected that the Board of Education will enter Executive Session prior to this scheduled public meeting, to discuss the employment of particular individuals in the District.*

**3. Pledge of Allegiance**

**4. Shelter Island School Mission Statement – Engage, Explore, Empower**

The following statement will be read:

We want our students to cherish our small Island community while applying and expanding their learning about, understanding of, and engagement with the wider world. To do this they must be: ethical and moral individuals; respectful and responsible communicators; creative and analytical thinkers; knowledgeable and literate readers, writers, mathematicians and scientists; participants in and audiences for art, drama, music, athletics, and other artistic, cultural, and social activities; skilled and successful workers and consumers; and committed and active citizens.

**5. Budget Presentation**

5.1 2025-2026 Budget Presentation

**6. Finance** – The Board President requests a motion to approve and/or accept the recommendations of the Superintendent on the following Finance Action: 6.1

6.1 Tax Cap Calculations

- a. WHEREAS, on January 13, 2025, the Board of Education of the Shelter Island Union Free School District began the 2025-2026 budget formation process which included discussion of piercing the cap; and
- WHEREAS, the property tax cap law and associated regulations require school districts in New York State to notify the Office of the New York State Comptroller not later than March 1 of each year a report showing the anticipated property tax cap calculations for the coming fiscal year; and
- WHEREAS, the property tax calculations have been presented to the Board on February 25, 2025 and are as follows:

|                                 |              |
|---------------------------------|--------------|
| Prior school year tax levy      | \$11,498,886 |
| Tax base growth factor          | 1.0017       |
| Product                         | \$11,518,434 |
| PILOT in Prior Year             | \$63,458     |
| Sum                             | \$11,581,892 |
| Capital Tax Levy in Prior Year  | \$375,441    |
| Difference                      | \$11,206,451 |
| Allowable Levy Growth Factor    | 1.0200       |
| Product                         | \$11,430,580 |
| PILOT in Coming Year            | \$63,458     |
| Difference                      | \$11,367,122 |
| Capital Tax Levy in Coming Year | \$375,110    |
| Tax Levy Limit Plus Exclusions  | \$11,742,232 |

and

WHEREAS, the Board of Education anticipates going beyond the property tax cap limitations;

NOW THEREFORE BE IT RESOLVED, that the Board of Education of the Shelter Island Union Free School District hereby authorizes the administration to file the property tax cap calculations with the Office of the New York State Comptroller and further authorizes the administration to notify the Office of the New York State Comptroller that the District anticipates going beyond the property tax cap limitations.

AND BE IT FURTHER RESOLVED, that the Board of Education of the Shelter Island Union Free School District hereby directs the administration of the district to adjust the above calculation for the inclusion of any pilot payments received by the district.

**7. Visitor Questions & Comments**

**8. Adjournment**