

BID FORMS

BID ACKNOWLEDGEMENT

NAME OF BIDDER: Courtney Inc.

The undersigned hereby declare that we have carefully examined the location of the proposed Work, and have read and examined the Contract, including all plans, specifications, and all addenda, if any, for the following Project:

MO2025-0002 Newport Harbor High School – Gutter, Downspout & Tile Replacement Project

To the Newport-Mesa Unified School District, with its principal place of business at 2985 Bear Street, Costa Mesa, California 92626:

In response to the Notice Inviting Bids dated January 24th, 2025 and in accordance with the accompanying Instructions to Bidders, the undersigned hereby proposes to the District to furnish all labor, technical and professional services, supervision, materials and equipment, other than materials and equipment specified as furnished by the District, and to perform all operations necessary and required to construct the Project in accordance with the provisions of the Contract Documents, including all plans, specifications, and all addenda, and at the prices stated opposite the respective items set forth in the Bid Schedule.

This Bid constitutes a firm offer to the District which cannot be withdrawn for 90 days after the date set for opening of Bids, or until a Contract is executed by the District and a third party, whichever is earlier.

The undersigned certifies that it has examined and is fully familiar with all of the provisions of the Contract Documents and any addenda thereto; that it has carefully checked all of figures shown in its Bid Schedule; that it has carefully reviewed the accuracy of all statements in this Bid and attachments hereto; and that it understands and agrees that the District will not be responsible for any errors or omissions on the part of the undersigned in preparing this Bid.

If awarded a Contract, the undersigned agrees to execute and deliver to the District within ten (10) calendar days after date of receipt of Notice of Award, a signed Contract and the necessary Performance Bond, Payment Bond, and Certificates of Insurance and Endorsements.

The following Bid Forms, which have been completed and executed by the undersigned Bidder, are incorporated by this reference and made a part of this Bid:

1. Completed Bid Schedule form.
2. Bid Guarantee in the amount of not less than 10% of the Total Bid Price.
3. Completed Designation of Subcontractors form.
4. Completed Bidder Information and Experience form.

5. Fully executed Noncollusion Declaration form.

6. Completed Public Works Contractor DIR Registration Certification form.

Bidder certifies that it is now licensed in accordance with the provisions of the Contractor's License Law of the State of California:

License number 699236

Expiration date 11/30/2026

License classification C39,C43, C33, C-61/D12, C-8

If the Bidder is a joint venture, each member of the joint venture must include the above information.

The undersigned acknowledges receipt, understanding, and full consideration of the following addenda to the Contract Documents:

Addenda No. 1 (February 4th, 2025)

[SIGNATURES NEXT PAGE]

I hereby certify under penalty of perjury under the laws of the State of California that all of the information submitted in connection with this Bid and all of the representations made herein are true and correct.

BIDDER:

Courtney Inc.
(Company Name)

By 
(Signature)

George Courtney
(Type or print name)

CEO
(Title)

Irvine, California
(Where signed) (District, State)

Bidder's Business Address:

16781 Millikan Avenue
Irvine, CA 92606

Dated: February 13th, 20 25
State of Incorporation: California

(corporate seal)

(If the Contractor is a corporation, two signatures of corporate officers are required.)

Names and addresses of all partners or joint venturers:

George Courtney - President - 16781 Millikan Avenue, Irvine, CA 92606

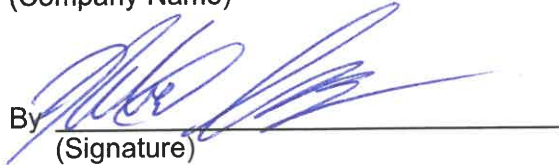
Statement of the authority of signatory to bind Bidder:

See attached Minutes of the Board of Directors Meeting of Courtney, Inc.

I hereby certify under penalty of perjury under the laws of the State of California that all of the information submitted in connection with this Bid and all of the representations made herein are true and correct.

BIDDER:

Courtney Inc.
(Company Name)

By 
(Signature)

Robert Gilbert
(Type or print name)

CFO
(Title)

Irvine, California
(Where signed) (District, State)

Bidder's Business Address:

16781 Millikan Avenue
Irvine, CA 92606

Dated: February 13th, 20 25
State of Incorporation: California

(corporate seal)

(If the Contractor is a corporation, two signatures of corporate officers are required.)

Names and addresses of all partners or joint venturers:

George Courtney - President - 16781 Millikan Avenue, Irvine, CA 92606

Statement of the authority of signatory to bind Bidder:

See attached Minutes of the Board of Directors Meeting of Courtney, Inc.

**MINUTES OF THE
BOARD OF DIRECTORS MEETING
OF
COURTNEY, INC**

A regular meeting of the Board of Directors of the above corporation was held on January 02, 2019 at 8:00 AM at the corporation's place of business.

The purpose of the meeting: To provide authorization for Robert C Gilbert as CFO for Courtney, Inc to sign on behalf of Courtney, Inc for purchasing of corporate vehicles.

I. QUORUM. A quorum was declared present based on the presence of the following Directors:

- Director: George Courtney

The following corporate actions were taken by appropriate motions duly made, seconded, and adopted by the majority vote of the Directors entitled to vote (unless a higher voting approval is stated).

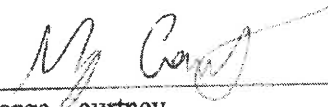
II. REVISE/APPROVE PREVIOUS MINUTES. The minutes of the January 02, 2018 meeting were approved.

III. AUTHORIZATION OF CORPORATE ACTION. The Officers and Directors were authorized to take all actions and to sign all documents reasonably needed to:

- To provide authorization for Robert C Gilbert as CFO for Courtney, Inc to sign on behalf of Courtney, Inc

There being no further business, the meeting was duly adjourned.

These Minutes are certified by Courtney, Inc's CEO.

By: 
George Courtney
CEO

Date: 1/2/18

BID SCHEDULE

TOTAL BID PRICE + \$10,000 ALLOWANCE	
\$	184,900.00
TOTAL BID PRICE + \$10,000 IN NUMBERS	

The costs for any work shown or required in the Contract Documents, but not specifically identified as a bid line item are to be included in the related bid line items and no additional compensation shall be due to Contractor for the performance of the work.

All blank spaces appearing above must be filled in. Failure to fill in any blank spaces may render the Bid non-responsive. In case of discrepancy between the Unit Price and Item Cost set forth for a unit basis item, the Unit Price shall prevail and be utilized as the basis for determining the lowest responsive, responsible Bidder. However, if the amount set forth as a Unit Price is ambiguous, unintelligible or uncertain for any cause, or is omitted, or is the same amount as the entry in the Item Cost column, then the amount set forth in the Item Cost column for the item shall prevail and shall be divided by the estimated quantity for the item and the price thus obtained shall be the Unit Price.

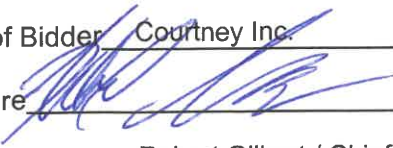
For purposes of evaluating Bids, the District will correct any apparent errors in the extension of unit prices and any apparent errors in the addition of lump sum and extended prices.

The estimated quantities for Unit Price items are for purposes of comparing Bids only and the District makes no representation that the actual quantities of work performed will not vary from the estimates. Final payment shall be determined by the District from measured quantities of work performed based upon the Unit Price.

The undersigned agrees that this Bid Schedule constitutes a firm offer to the District which cannot be withdrawn for the number of calendar days indicated in the Notice Inviting Bids from and after the bid opening, or until a Contract for the work is fully executed by the District and a third party, whichever is earlier.

If the Contract Documents specify alternate bid items, the District can choose to include any, all, or none of the alternate bid items in the Work. If the District selects any of the alternate bid items, the corresponding alternate bid prices shall be added to or deducted from Base Bid Price for the work. The District can award/select alternate bid items at any time(s).

Name of Bidder Courtney Inc.

Signature 

Name and Title Robert Gilbert / Chief Financial Officer

Dated February 13th, 2025

BID GUARANTEE

BID BOND

[Note: Not required when other form of Bidder's Security, e.g., cash, certified check, or cashier's check, accompanies Bid.]

The makers of this bond are, Courtney, Inc., as Principal, and Liberty Mutual Insurance Company, as Surety and are held and firmly bound unto the Newport-Mesa Unified School District, hereinafter called the District, in the penal sum of TEN PERCENT (10%) OF THE TOTAL BID PRICE of the Principal submitted to District for the work described below, for the payment of which sum in lawful money of the United States, well and truly to be made, we bind ourselves, our heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

THE CONDITION OF THIS OBLIGATION IS SUCH that whereas the Principal has submitted the accompanying bid dated February 13, 20 25, for MO2025-0002 Newport Harbor High School – Gutter, Downspout & Tile Replacement Project.

If the Principal does not withdraw its Bid within the time specified in the Contract; and if the Principal is awarded the Contract and provides all documents to the District as required by the Contract; then this obligation shall be null and void. Otherwise, this bond will remain in full force and effect.

Surety, for value received, hereby stipulates, and agrees that no change, extension of time, alteration, or addition to the terms of the Contract shall affect its obligation under this bond, and Surety does hereby waive notice of any such changes.

In the event a lawsuit is brought upon this bond by the District and judgment is recovered, the Surety shall pay all litigation expenses incurred by the District in such suit, including reasonable attorneys' fees, court costs, expert witness fees and expenses.

IN WITNESS WHEREOF, the above-bound parties have executed this instrument under their several seals this 7th day of February, 2025, the name and corporate seal of each corporation.

(Corporate Seal)

Courtney, Inc.
Contractor/ Principal
By [Signature]
Title CFO

(Corporate Seal)

Liberty Mutual Insurance Company
Surety
By [Signature]
Attorney-in-Fact

(Attach Attorney-in-Fact Certificate)

Title Harrison Yoshioka, Attorney-in-Fact

Notary Acknowledgment

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA

COUNTY OF _____

On _____, 20____, before me, _____, Notary Public, personally appeared _____, who proved to me on the basis of satisfactory

Name(s) of Signer(s)

evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature of Notary Public

OPTIONAL

Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.

CAPADISTRICT CLAIMED BY SIGNER

DESCRIPTION OF ATTACHED DOCUMENT

- .. Individual
- .. Corporate Officer

Title(s)

- .. Partner(s) .. Limited
- .. General

.. Attorney-In-Fact

.. Trustee(s)

.. Guardian/Conservator

.. Other:

Signer is representing:

Name Of Person(s) Or Entity(ies)

Title or Type of Document

Number of Pages

Date of Document

Signer(s) Other Than Named Above

NOTE: This acknowledgment is to be completed for Contractor/Principal.

Notary Acknowledgment

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF _____

See Attached Notary Acknowledgment

On _____, 20____, before me, _____, Notary Public, personally appeared _____, who proved to me on the basis of satisfactory

evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

See Attached Notary Acknowledgment

Signature of Notary Public

OPTIONAL

Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.

CAPADISTRICT CLAIMED BY SIGNER

DESCRIPTION OF ATTACHED DOCUMENT

- .. Individual
- .. Corporate Officer

Title(s)

Title or Type of Document

- .. Partner(s) .. Limited
- .. General

Number of Pages

- .. Attorney-In-Fact
- .. Trustee(s)
- .. Guardian/Conservator
- .. Other:

Date of Document

Signer is representing:
Name Of Person(s) Or Entity(ies)

Signer(s) Other Than Named Above

NOTE: This acknowledgment is to be completed for the Attorney-in-Fact. The Power-of-Attorney to local representatives of the bonding company must also be attached.

END OF BID BOND

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT**CIVIL CODE § 1189**

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California)
County of Orange)
On FEB 07 2025 before me, Kim Luu, Notary Public,
Date Here Insert Name and Title of the Officer
personally appeared Harrison Yoshioka
Name(s) of Signer(s)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature [Signature]
Signature of Notary Public
Kim Luu, Notary Public

Place Notary Seal Above

OPTIONAL

Though this section is optional, completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

Description of Attached Document

Title or Type of Document: _____ Document Date: _____
Number of Pages: _____ Signer(s) Other Than Named Above: _____

Capacity(ies) Claimed by Signer(s)

Signer's Name: _____
Corporate Officer — Title(s): _____
Partner — ☐ Limited ☐ General
Individual ☒ Attorney in Fact
Trustee ☐ Guardian or Conservator
Other: _____
Signer Is Representing: _____

Signer's Name: _____
Corporate Officer — Title(s): _____
Partner — ☐ Limited ☐ General
Individual ☐ Attorney in Fact
Trustee ☐ Guardian or Conservator
Other: _____
Signer Is Representing: _____



POWER OF ATTORNEY

Liberty Mutual Insurance Company
The Ohio Casualty Insurance Company
West American Insurance Company

Certificate No: **8213027-977460**

KNOWN ALL PERSONS BY THESE PRESENTS: That The Ohio Casualty Insurance Company is a corporation duly organized under the laws of the State of New Hampshire, that Liberty Mutual Insurance Company is a corporation duly organized under the laws of the State of Massachusetts, and West American Insurance Company is a corporation duly organized under the laws of the State of Indiana (herein collectively called the "Companies"), pursuant to and by authority herein set forth, does hereby name, constitute and appoint, Jessica Alvarado, Kevin Cathcart, Maria Guise, Terah Lane, Kim Luu, Leigh McDonough, Michael D. Parizino, Rachele Rheault, Mark Richardson, Heather Saltarelli, Harrison Yoshioka

all of the city of Irvine state of CA each individually if there be more than one named, its true and lawful attorney-in-fact to make, execute, seal, acknowledge and deliver, for and on its behalf as surety and as its act and deed, any and all undertakings, bonds, recognizances and other surety obligations, in pursuance of these presents and shall be as binding upon the Companies as if they have been duly signed by the president and attested by the secretary of the Companies in their own proper persons.

IN WITNESS WHEREOF, this Power of Attorney has been subscribed by an authorized officer or official of the Companies and the corporate seals of the Companies have been affixed thereto this 27th day of January, 2025.



Liberty Mutual Insurance Company
The Ohio Casualty Insurance Company
West American Insurance Company

By: Nathan J. Zangerle
Nathan J. Zangerle, Assistant Secretary

State of PENNSYLVANIA ss
County of MONTGOMERY

On this 27th day of January, 2025 before me personally appeared Nathan J. Zangerle, who acknowledged himself to be the Assistant Secretary of Liberty Mutual Insurance Company, The Ohio Casualty Company, and West American Insurance Company, and that he, as such, being authorized so to do, execute the foregoing instrument for the purposes therein contained by signing on behalf of the corporations by himself as a duly authorized officer.

IN WITNESS WHEREOF, I have hereunto subscribed my name and affixed my notarial seal at Plymouth Meeting, Pennsylvania, on the day and year first above written.



Commonwealth of Pennsylvania - Notary Seal
Teresa Pastella, Notary Public
Montgomery County
My commission expires March 28, 2029
Commission number 1126044
Member, Pennsylvania Association of Notaries

By: Teresa Pastella
Teresa Pastella, Notary Public

This Power of Attorney is made and executed pursuant to and by authority of the following By-laws and Authorizations of The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company which resolutions are now in full force and effect reading as follows:

ARTICLE IV – OFFICERS: Section 12. Power of Attorney.

Any officer or other official of the Corporation authorized for that purpose in writing by the Chairman or the President, and subject to such limitation as the Chairman or the President may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Corporation to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact, subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Corporation by their signature and execution of any such instruments and to attach thereto the seal of the Corporation. When so executed, such instruments shall be as binding as if signed by the President and attested to by the Secretary. Any power or authority granted to any representative or attorney-in-fact under the provisions of this article may be revoked at any time by the Board, the Chairman, the President or by the officer or officers granting such power or authority.

ARTICLE XIII – Execution of Contracts: Section 5. Surety Bonds and Undertakings.

Any officer of the Company authorized for that purpose in writing by the chairman or the president, and subject to such limitations as the chairman or the president may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Company by their signature and execution of any such instruments and to attach thereto the seal of the Company. When so executed such instruments shall be as binding as if signed by the president and attested by the secretary.

Certificate of Designation – The President of the Company, acting pursuant to the Bylaws of the Company, authorizes Nathan J. Zangerle, Assistant Secretary to appoint such attorneys-in-fact as may be necessary to act on behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations.

Authorization – By unanimous consent of the Company's Board of Directors, the Company consents that facsimile or mechanically reproduced signature of any assistant secretary of the Company, wherever appearing upon a certified copy of any power of attorney issued by the Company in connection with surety bonds, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

I, Renee C. Llewellyn, the undersigned, Assistant Secretary, The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company do hereby certify that the original power of attorney of which the foregoing is a full, true and correct copy of the Power of Attorney executed by said Companies, is in full force and effect and has not been revoked.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seals of said Companies this 7th day of February, 2025.



By: Renee C. Llewellyn
Renee C. Llewellyn, Assistant Secretary

Not valid for mortgage, note, loan, letter of credit, currency rate, interest rate or residual value guarantees.

For bond and/or Power of Attorney (POA) verification inquiries, please call 610-832-8240 or email HOSUR@libertymutual.com.

CALIFORNIA ACKNOWLEDGMENT

CIVIL CODE § 1189

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California }

County of Orange

On February 13th, 2025 before me, Bria Bryant, Notary Public,
Date Here Insert Name and Title of the Officer

personally appeared Robert Gilbert
Name(s) of Signer(s)

XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Place Notary Seal and/or Stamp Above

Signature [Signature]
Signature of Notary Public

OPTIONAL

Completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

Description of Attached Document

Title or Type of Document: Bid Bond(Newport Harbor High School)

Document Date: February 7th, 2025 Number of Pages: _____

Signer(s) Other Than Named Above: NO OTHER SIGNERS

Capacity(ies) Claimed by Signer(s)

Signer's Name: Robert Gilbert

☒ Corporate Officer – Title(s): CFO

☐ Partner – ☐ Limited ☐ General

☐ Individual ☐ Attorney in Fact

☐ Trustee ☐ Guardian or Conservator

☐ Other: _____

Signer is Representing: Courtney Inc.

Signer's Name: NO OTHER SIGNERS

☐ Corporate Officer – Title(s): _____

☐ Partner – ☐ Limited ☐ General

☐ Individual ☐ Attorney in Fact

☐ Trustee ☐ Guardian or Conservator

☐ Other: _____

Signer is Representing: _____

DESIGNATION OF SUBCONTRACTORS

The subcontractor listed below will perform work or labor or render service to the successful Bidder in or about the construction of the work or improvement, or are subcontractors licensed by the State of California who will, under subcontract to the successful Bidder, specially fabricate and install a portion of the work or improvement according to detailed drawings contained in the Contract Documents, in an amount in excess of one-half of one percent (1/2 of 1%) of the Bidder's total bid. Notwithstanding the foregoing, if the work involves the construction of streets and highways, then the Bidder shall list each subcontractor who will perform work or labor or render service to the Bidder in or about the work in an amount in excess of one-half of one percent (0.5%) of the Bidder's Total Bid Price or \$10,000, whichever is greater. No additional time shall be granted to provide the below requested information.

In compliance with the Subletting and Subcontracting Fair Practices Act Chapter 4 (commencing at Section 4100), Part 1, Division 2 of the California Public Contract Code, the Bidder shall set forth below:

- (a) The portion of the work to be done by the subcontractor;
- (b) The name and the location of the place of business;
- (c) The California contractor license number; and
- (d) The DIR public works contractor registration number.

If a Bidder fails to specify a subcontractor or if a Bidder specifies more than one subcontractor for the same portion of work, then the Bidder shall be deemed to have agreed that it is fully qualified to perform that portion of work and that it shall perform that portion itself.

Portion of Work to be done by Subcontractor	Name of Subcontractor	Location of Business	CSLB Contractor License No.	DIR Registration Number
NO SUB	N/A	N/A	N/A	N/A

Portion of Work to be done by Subcontractor	Name of Subcontractor	Location of Business	CSLB Contractor License No.	DIR Registration Number
NO SUB	N/A	N/A	N/A	N/A

BIDDER INFORMATION AND EXPERIENCE FORM

INFORMATION ABOUT BIDDER

(Indicate not applicable ("N/A") where appropriate.)

NOTE: Where Bidder is a joint venture, pages shall be duplicated and information provided for all parties to the joint venture.

- 1.0 Name of Bidder: Courtney Inc.
- 2.0 Type, if Entity: Corporation
- 3.0 Bidder Address: 16781 Millikan Avenue
Irvine, CA 92606
- 949-222-2062 949-222-2050
Facsimile Number Telephone Number
AmmannD@courtneyinc.com
Email Address
- 4.0 How many years has Bidder's organization been in business as a Contractor?
32
- 5.0 How many years has Bidder's organization been in business under its present name? 32
- 5.1 Under what other or former names has Bidder's organization operated?
N/A
- 6.0 If Bidder's organization is a corporation, answer the following:
- 6.1 Date of Incorporation: 11/18/1994
- 6.2 State of Incorporation: California
- 6.3 President's Name: George Courtney
- 6.4 Vice-President's Name(s): George Courtney
- 6.5 Secretary's Name: George Courtney
- 6.6 Treasurer's Name: George Courtney

7.0 If an individual or a partnership, answer the following:

7.1 Date of Organization: N/A

7.2 Name and address of all partners (state whether general or limited partnership):

8.0 If other than a corporation or partnership, describe organization and name principals:

N/A

9.0 List other states in which Bidder's organization is legally qualified to do business.

Nevada

10.0 What type of work does the Bidder normally perform with its own forces?

Roofing, Waterproofing, Concrete restoration & Sheet Metal Installations

11.0 Has Bidder ever failed to complete any work awarded to it? If so, note when, where, and why:

No

12.0 Within the last five years, has any officer or partner of Bidder's organization ever been an officer or partner of another organization when it failed to complete a contract? If so, attach a separate sheet of explanation:

No

13.0 List Trade References:

(See attached References)

14.0 List Bank References (Bank and Branch Address):

(See attached References)

15.0 Name of Bonding Company and Name and Address of Agent:

(See attached References)

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COURTNEY

WATERPROOFING, ROOFING &
CONCRETE RESTORATION

Supplier References:

Updated 1-24-2025

- 1) Sika US
100 Dan Road, Canton MA 02021
Contact: Jennifer Ventura Phone: 781-332-3226 ventura.jennifer@us.sika.com
- 2) California Waterproofing Supply
Contact: Meredith Steuer Phone: 925-216-8028 www.calwasupply.com
L.A.: 11699 Sheldon Street, Sun Valley CA 91352 Phone: 818-616-7000
O.C.: 410 W. Fletcher Ave., Orange CA 92865 Phone: 714-617-9899
S.F.: 14855 Wicks Blvd., San Leandro CA 94577 Phone: 510-352-9800
- 3) D.M. Figley
Contact: Rob Manuel Phone: 714-713-3896 Office: 714-453-1470
1240 N. Grove Street, Anaheim CA 92806
- 4) Beacon <becn.com>
Contact: Matt Yabs Phone: 562-636-9614 Matt.Yabs@becn.com
- 5) Elite Roofing
Contact: Nicole Hicks nhicks@eliteroofingsupply.com

General Contractors:

- 1) DPR Construction
4665 MacArthur Court, Newport Beach, CA 92660
Contact: Shawn Mahoney Phone: 949-955-3771
Contact: Bob Gorham Phone: 949-633-3213
- 2) Hathaway Dinwiddie Construction Co.
811 Wilshire Blvd., Suite 1500, Los Angeles CA 90017
Contact: Nicholas S. Capoyianes Phone: 213-244-7629
- 3) Turner Construction
1900 South State College Blvd., Anaheim CA 92078
Contact: Ryan Nordin Phone: 714-940-9000 Email: rnordin@tcco.com
- 4) PCL Construction
655 N. Central Avenue, Suite 1600, Glendale CA 91203
Contact: Sam Wen Phone: 310-481-6230
- 5) McCarthy Construction
Contact: Craig Cherf Email: ccherf@mccarthy.com

16781 MILLIKAN AVE, IRVINE, CA 92606 – PHONE (949) 222-2050 – FAX (949) 222-2063
CA LIC # 699236 – NEV LIC # 43310 - C8/C61/D12/C33/C39
SIGNATORY UNION 220 & 36 ROOFERS AND WATERPROOFERS
WWW.COURTNEYINC.COM

Bank Information:

Manufacturers Bank 1301 Dove St, Newport Beach CA 92660
Account: 7000107659
 949-253-5667
Contact: Amy Johnston, VP & Sr. Relationship Mgr. ajohnston@manubank.com

Bonding Information:

Alliant 1301 Dove St., Suite 200, Newport Beach, CA 92660
 949-756-0271
Contact: Rachelle Rheault, Vice President rrheault@alliant.com

LIST OF CURRENT PROJECTS (BACKLOG)

[**Duplicate Page if needed for listing additional current projects. **]

Project	Client Reference (agency name/contact info)	Description of Bidder's Work	Completion Date	Cost of Bidder's Work
(See attached)				

01/14/25

COURTNEY, INC.

Job Status 3 to 4, Period = 12 (Dec 2024)

Job#	Current Contract	Remain Contract
4000 - Santa Clarita Commerce Center	325,690.00	75,685.00
4002 - Pacific Golden Valley	131,400.00	78,840.00
4007 - CONTINENTAL VILL PH2.1 APT	262,800.00	262,800.00
4008 - Whittier Blvd Business Center	110,900.00	110,900.00
4009 - Mirador TI_JB Pacific	45,000.00	45,000.00
4797 - NBC UNIVERSAL OFFICE (WP)	5,392,320.81	209,910.30
4807 - 8205 Chimney Rock	40,000.00	25,299.00
4813 - NBC(ROOF)-SCO2	1,411,022.00	61,430.80
4859 - Victorville Industrial	57,000.00	5,000.00
4864 - CP-SRM VENTURA *	519,958.77	28,482.88
4893 - LINDEN AVE ADAPT REUSE *	492,667.65	0.00
4902 - LLUSS CH1 E-POWER UPGRADES	19,531.00	0.00
4904 - 1030 Brittan - MBC BioLabs *	208,370.00	26,370.60
4914 - Bioscience HQ Point	2,058,254.73	0.00
4923 - RESTORATION HARDWARE-NB-WP	1,352,732.00	50,280.00
4924 - RESTORATION HARDWARE-R	549,974.00	24,069.00
4927 - Claremont McKenna-Integrated Sci Ctr	141,400.00	20,791.25
4928 - Project Bermuda	1,988,658.93	0.00
4932 - Fort Mason - West Wing	110,000.00	56,365.25
4940 - FRANCIS PARKER ATHLETICS	146,898.29	0.00
4948 - Palo Alto Commons Wellquest Living	273,897.80	59,650.94
4956 - REGENT SANTA MONICA BCH(RSMB)	1,352,065.96	28,923.00
4958 - Figueroa New Development	24,400.00	4,616.00
4960 - LAX01-01 CORE&SHELL+6MW	88,807.00	34,237.00
4961 - Genetech B20	493,511.32	0.00
4971 - Hewlett Packard Bldg 5 & 6 Roofing P	3,018,014.63	4,517.69
4975 - Kaiser K0271 AHU-1 07D2 (Riverside)	54,686.33	4,515.15
4976 - TNS Fulfillment Ctr_Project Discover	424,500.00	23,000.00
4977 - 23P-BLOCK C,D&E *	15,760.00	0.00
4978 - Maples Pavilion Construction - Roof	39,600.00	39,600.00
4979 - Maples Pavilion - WP	446,856.61	293,165.71
4982 - Rexford San Pedro Site Improvement	158,800.00	54,080.00
4985 - Loma Creek Logistics Center	265,600.00	88,160.00
4989 - RAMS TEMP PRACTICE FACILITY-LARTPF	215,270.00	70,950.00
4992 - GRAND PARKING STRUCTURE	356,180.00	320,905.50
4993 - Claremont McKenna ROOF CCO 1	1,179,276.00	181,172.20
4994 - HILTON ANAHEIM PUBLIC SP	2,344,580.00	27,575.60
4996 - Covered Tennis	1,079,357.12	397,634.97
4998 - Arrillaga Tennis Center - Roof	179,000.00	179,000.00

01/14/25

COURTNEY, INC.

Job Status 3 to 4, Period = 12 (Dec 2024)

Job#	Current Contract	Remain Contract
4999 - Arrillaga Tennis Center - WP	1,023,600.00	1,002,272.30
5207 - 23 PASTEUR(WP)	832,225.74	0.00
5218 - ROSEWOOD AVE	195,499.00	0.00
5229 - PROJECT BLUE *	3,117,589.20	0.00
5232 - CITRUS & HIGHLAND *	276,304.00	0.00
5234 - AVE 34 APTS	1,736,257.00	64,643.70
5235 - LINK OC	231,855.00	4,429.00
5237 - PROMENADE VILL BLDG 9	337,286.00	0.00
5239 - Gateway Crossing Bldg 2	849,447.71	0.00
5243 - Lane Partners - SouthLine - Roof	2,262,677.96	1,366.00
5244 - Lane Partners - SouthLine Bldg 1 -	1,125,716.25	27,236.01
5245 - SMU City Center Oakland- Roof *	979,854.00	128,717.25
5247 - Lantana / SM Campus	2,501,476.00	188,563.75
5248 - CYPRESS PROJECT-DISNYLND(WP)	272,360.00	0.00
5249 - CYPRESS PROJECT-DISNYLND(R) *	796,799.00	0.00
5250 - SMU City Center Oakland - WP	1,020,533.11	394,710.10
5251 - KENDRY ADDITION	754,115.00	0.00
5252 - MARKET PLACE COLONNADE B2	423,280.00	345,502.40
5255 - MONTECEDRO EXP (WP)	623,690.00	500,109.15
5256 - MONTECEDRO EXP (R)	286,310.00	286,310.00
5258 - MARKET PLACE BLDG 1	305,721.00	101,358.30
5259 - Speedway Commerce Bldg 1&2	620,900.00	6,425.00
5260 - 375 W El Pintado	496,717.00	363,205.00
5262 - MARKET PLACE B3 MERIDIAN	486,949.00	237,670.10
5263 - KAISER ALISO VIEJO-WP-REPLACE MOB	53,800.00	33,104.25
5265 - KAISER ALISO VIEJO-ROOF(SCO1)	834,122.00	834,122.00
5266 - ONE BEVERLY HILLS-PODIUM	25,400,000.00	25,400,000.00
5267 - APPLE IRV01 GENEVA LAB	9,065.00	0.00
5269 - Disney Project Turnstile Replacement	82,400.00	82,400.00
5270 - GOLDEN HILL APTS	459,792.00	459,792.00
6054 - VACC-LAVC *	1,219,727.00	888.70
6125 - GATEWAY@MILLBRAE 5B WP	981,111.84	0.00
6156 - LAUSD NO HOLLYWD MODERN	575,204.00	63,766.80
6169 - THATCHER YARD (WP)	807,350.00	0.00
6175 - INTUIT DOME	6,974,166.00	244,347.00
6179 - North City Pure Water Facility *	1,528,566.91	25,242.50
6180 - Thatcher Yard Roof *	602,755.00	0.00
6187 - LA GUADALUPE WP	305,710.44	157,625.70
6189 - SDUSD Wegeforth ES *	427,002.00	0.00

01/14/25

COURTNEY, INC.

Job Status 3 to 4, Period = 12 (Dec 2024)

Job#	Current Contract	Remain Contract
6192 - SDIA TERM 1 DEV PLAN	7,479,980.00	53,483.75
6195 - AIRPORT METRO 96TH ST STA	401,984.00	0.00
6196 - 900 Innes Park Development # 6196-R	328,644.96	-26,109.24
6197 - 900 Innes Park Development # 6197-WP	242,634.85	11,049.81
6199 - New Modesto Court House *	1,861,249.16	1,000.00
6203 - CHOC SW Tower (WP)	297,694.77	125,142.60
6204 - CHOC SW Tower (R) *	1,431,665.85	94,675.45
6205 - West Valley CC Learning Resource Cen	1,847,679.00	91,327.10
6207 - Santa Barbara Cottage MOB WP	549,175.80	0.00
6208 - Santa Barbara Cottage MOB Roof *	673,031.20	0.00
6209 - Pimentel Place Apartments	882,736.00	0.00
6211 - Century City Center WP	201,073.00	201,073.00
6213 - LA GUADALUPE(R)-SCO2	150,000.00	0.00
6214 - Hunters Point Block 52 & 54 - Roof	1,338,063.00	9,328.50
6215 - Hunters Point Block 52 & 54 - WP	588,427.00	9,969.60
6216 - 231 Grant - Roof	911,159.00	26,887.90
6217 - 231 Grant - WP	1,318,112.00	191,269.80
6218 - CSUN STUDENT HSING #22&23	271,575.48	219,872.25
6219 - Century City Center Roof	1,644,932.00	1,611,727.10
6220 - VISTA TERRACE APTS *	127,282.00	10,395.00
6221 - Manchester Urban Homes WP	110,235.00	105,741.80
6222 - Manchester Urban Homes_Roof	634,850.00	486,954.75
6223 - GRANDVIEW APTS	439,565.00	381,693.00
6224 - ALOE PALM CNYN APTS	297,100.00	226,266.85
6225 - ARLINGTON (THE)	79,509.00	76,431.00
6226 - Stanford Health - 1000 Welch	150,213.00	150,213.00
6227 - Wilson HS Aquatic Ctr Fire Alarm	158,090.00	106,224.50
6228 - JCC Indio Courthouse	58,800.00	3,520.00
6229 - Transbay Block 2 West - Senior Bldg	143,888.00	62,629.00
6330 - OC VIBE PARK DECK B	253,658.00	238,068.90
6331 - OC VIBE PARK DECK C	155,112.00	108,728.15
6332 - LAVC Academic Building 2	1,059,000.00	1,059,000.00
6333 - LBNL NFU2	76,464.00	76,464.00
6334 - Rialto Police Station	117,600.00	90,400.00
6335 - 3050 International Blvd-Residential	325,129.00	325,129.00
6337 - Hawthorn Senior Apartments - Roof	1,044,731.00	1,044,731.00
6338 - Hawthorn Senior Apartments - WP	513,014.00	513,014.00
6339 - AVIARA OAKS ELEM	26,500.00	26,500.00
6340 - UCSF BCHO - Admin Support Bldg_	404,494.00	404,494.00

01/14/25

COURTNEY, INC.

Job Status 3 to 4, Period = 12 (Dec 2024)

Job#	Current Contract	Remain Contract
7218 - Cuyamaca College Stu Serv Bldg *	613,569.00	23,000.00
7228 - COLLEGE HILL RESERVOIR OS&P *	2,376,748.72	0.00
7251 - CEDAR SINAI MDRH T&M	2,013,486.00	1,799,300.65
7260 - OOC-WP	11,000.00	11,000.00
7268 - Veterans Memorial Bldg	1,198,316.00	66,727.25
7279 - PARKER PUMP STA	154,365.00	15,882.70
7288 - California Institution for Men	2,018,287.00	1,787,856.50
7290 - MT.SAC-CAMPUS STORE-INSTR OFF.	665,453.00	0.00
7291 - RED TAIL CROSSING APTS *	230,810.93	23,530.50
7296 - CORE Recreation Center	88,686.00	27,827.00
7300 - North Area Recovery Station	323,750.00	0.00
7304 - Kaiser HVAC AHU 1-4 Upgrade	122,990.00	49,494.56
7306 - Google EM20 TI *	465,358.24	75,797.24
7307 - RESEDA SKATE FACILITY	221,030.00	137,038.60
7308 - Compton Stair Towers *	220,184.55	0.00
7314 - COUNTY SD (PSB2)	117,780.00	1,295.40
7315 - La Merced Academy Montebello	2,365,418.26	-116.62
7319 - Monrovia_Bid Pkg 1 (3 schools)	2,330,000.00	712,457.00
7320 - Monrovia_Bid Pkg 2 (3 schools)	1,755,400.00	100,000.00
7321 - North HS Transformation Ph2 BC 2-20	869,800.00	854,272.00
7325 - P951 Renovation	61,000.00	11,275.00
7332 - United Playaz	331,362.82	56,697.82
7333 - Whittier ES Modernization	1,750,000.00	860,535.00
7335 - SEAL BEACH PUMP STA-REPL	821,804.00	800,000.00
7336 - El Rancho 8 Sites	1,919,000.00	0.00
7337 - City of Oakland Public Library	1,204,344.00	309,009.14
7340 - Los Alamitos HS GYM *	111,400.00	5,900.00
7342 - Reseda Skating Roof Facility *	116,976.20	20,050.85
7343 - JapanTown Peace Plz Renov	613,955.00	449,432.00
7344 - Sonrise Christian Middle School	167,818.00	0.00
7345 - BE WELL IRVINE *	43,050.00	22,021.00
7346 - DEVONSHIRE 21300	45,000.00	45,000.00
7349 - Mt SAC Bldg 2 - Roof Soffit	253,750.00	77,170.20
7350 - Mt SAC Bldg 2 - Sheet Metal	471,250.00	316,561.90
7351 - Centennial Education Center	531,011.81	0.00
7352 - PIO PICO POCKET /Methane	371,245.00	371,245.00
7353 - PIO PICO POCKET/WP Hydrotech	450,625.00	450,625.00
7355 - IVC HVAC Replace Roof *	160,939.00	0.00
7356 - IVC HVAC Replace Sheet Metal	100,791.53	40,959.16

01/14/25

COURTNEY, INC.

Job Status 3 to 4, Period = 12 (Dec 2024)

Job#	Current Contract	Remain Contract
7358 - City of Oakland Lincoln Rec Center	101,060.00	101,060.00
7361 - Lynwood Com Center Roof	862,777.05	0.00
7363 - LA SABILA APTS	101,350.00	74,096.50
7364 - Alameda Point - Bldg 24 ReRoofing Pr	2,615,065.92	172,339.92
7367 - Roof Replacement & Repair Services-	1,368,452.00	1,368,452.00
7368 - District Office Roof Anaheim *	1,008,607.00	156,879.05
7369 - Kaiser MOBs 2 & 3 TR Upgrade	32,660.00	32,660.00
7370 - Alameda Point - Bldg 11	32,567.00	162.90
7371 - Alameda Point - Bldg 2	32,567.00	4,868.20
7373 - Fontana Downtown PS	26,050.00	0.00
7374 - OCVIBE HONDA CTR. REFEED	46,410.00	46,410.00
7375 - Mt Pleasant Elementary Restroom Addi	24,493.00	24,493.00
7376 - Alameda Health System / Newark Well	10,871.00	10,871.00
7377 - East Bay Municipal Utility District	113,216.00	113,216.00
8001 - Leak Detection Services	33,037.52	0.00
9074 - 20-40 PACIFICA PS - ACE	4,885.00	4,885.00
9106 - CHABOT COLLEGE ROOFING REPAIR	5,200.00	5,200.00
9107 - Etiwanda_East Heritage Elementary	5,300.00	5,300.00
9123 - Maint Reservoir Caulking Services #9	275,000.00	275,000.00
9133 - 17400 LAGUNA CYN -TURELK-keep open	5,325.00	0.00
9142 - 17300 LAGUNA CANYON-TURELK-keepopen	14,370.00	0.00
9152 - 345 4th St. - Wall and Dens Replacem	9,878.00	0.00
9153 - CULVER STEPS-WP Misc&Testing(keep op	22,628.00	0.00
9154 - 345 4th St - Additional Wall Cover	13,701.00	0.00
9177 - PLAYA VISTA-VPV SAUSALITO-REPAIR-T&M	11,679.00	0.00
9187 - Culver Steps TI #116-117	11,400.00	11,400.00
9189 - Cedar creek ES	4,200.00	4,200.00
9196 - Maguire Exclusions	12,862.00	12,862.00
9201 - Coatue- office-pantry remodel	5,332.00	5,332.00
9922 - Fire Station 8 - Budget	2,400.00	0.00
	152,288,824.73	53,915,562.84

LIST OF COMPLETED PROJECTS – LAST THREE YEARS

[**Duplicate Page if needed for listing additional completed projects. **]

Please include only those projects which are similar enough to demonstrate Bidder's ability to perform the required Work.

Project	Client Reference (agency name/contact info)	Description of Bidder's Work	Completion Date	Cost of Bidder's Work
(See attached)				

Year Completed	Amount	Owner	Contractor	Contractor contact	Email
7315 - La Merced Academy Montebello	2,365,535	Montebello Unified School District	Montebello Unified School District	Steve Sandoval	Sandoval_Steve@montebello.k12.ca.us
7331 - Alameda High Roof Repairs	1,660,055	Alameda Unified School District	Alameda Unified School District	Brian Addicott	baddicott@alamedaunified.org
7338 - Wilson ES Roof Replacement	1,622,461	Newport Mesa Unified School District	Newport Mesa Unified School District	Jonathan Geisler	jgeisler@nmusd.us
7359-7360 - Lynwood	1,567,000	City of Lynwood	City of Lynwood	Jorge Paz	jpaz@lynwoodca.gov
7334 - RH Dana ES re-Roof	657,397	Capistrano Unified School District	Capistrano Unified School District	Daniel Clem	dclem@telacu.com
7328 - Huntington Beach District MOT Yard	359,860	Huntington Beach Union High School District	Huntington Beach Union High School District	Richard Walsh	rwalsh@hbuhsd.edu
7351 - Centennial Education Center	549,968	Rancho Santiago Community College District	Rancho Santiago Community College District	Ava Hill	Hill_Ava@rscsd.edu
7327 - Los Alamitos Rossmoor Library	50,000	Los Alamitos USD	Vincor Construction	Tex Kim	tex@vincorinc.com
7323 - GWC The Stand Expan Joint	16,596	Coast Community College District	KYA Services LLC	Tina Ramirez	tina.ramirez@theyagroup.com
7316 - GWC The Stand	37,956	Coast Community College District	KYA Services LLC	Tina Ramirez	tina.ramirez@theyagroup.com
7319 - Monrovia Pkg 1	2,330,000	Monrovia Unified School District	Monrovia Unified School District	Ricardo Harris	rharris@monroviashools.net
7320 - Monrovia Pkg 2	1,755,400	Monrovia Unified School District	Monrovia Unified School District	Ricardo Harris	rharris@monroviashools.net
7311 - Las Lomas High School	2,678,465	Acalanes Union High School District	Acalanes Union High School District	Jaylene Watson	jwatson@auhsd.schools.org
7292 - Mt Diablo Pkg 2 2023 Summer Project	4,429,323	Mt Diablo Unified School District	Mt Diablo Unified School District	Kevin Sanders	sandersk@mdusd.org
7317 - Rancho Santa Margarita Inter School	83,552	Saddleback Valley USD	Saddleback Valley USD	Josephine Snijdewind	Josephine.Snijdewind@svusd.org
7226 - GWC Language Art Complex	650,423	Coast Community College District	Coast Community College District	Mark Chappell	meChappell@sundt.com
7294 - Irvine Valley College Lib Outdoor Patio	82,950	South Orange County Community College District	SS+K Construction	Shabnam Namiranian	shabnam@skconstructioninc.com
7285 - Hoover HS Remodel WP & Roof	15,238	San Diego USD	PCL Construction	Anna Chournakova	avchournakova@pcl.com
6159 - John H Francis Polytech HS	205,232	Los Angeles USD	Bernards Bros	Gilbert Miralles	gmiralles@bernards.com
7186 - Chabot BioSci Bldg College	241,283	Chabot-Las Positas Community College	W.A. Thomas Co. Inc.	Jim Smith	jim@wathomas.net

EXPERIENCE AND TECHNICAL QUALIFICATIONS QUESTIONNAIRE

Personnel:

The Bidder shall identify the key personnel to be assigned to this project in a management, construction supervision or engineering capacity.

1. List each person's job title, name, and percent of time to be allocated to this project:

Daniel Ammann - Project Estimator - 100%

Chuck Point - Superintendent - 100%

2. Summarize each person's specialized education:

See attached resumes for Daniel Ammann & Chuck Point

3. List each person's years of construction experience relevant to the project:

See attached resumes for Daniel Ammann & Chuck Point

4. Summarize such experience:

See attached resumes for Daniel Ammann & Chuck Point

Bidder agrees that personnel named in this Bid will remain on this Project until completion of all relevant Work, unless substituted by personnel of equivalent experience and qualifications approved in advance by the District.

Additional Bidder's Statements:

If the Bidder feels that there is additional information which has not been included in the questionnaire above, and which would contribute to the qualification review, it may add that information in a statement here or on an attached sheet, appropriately marked:

N/A

DANIEL D. AMM,ANN
949-697-5323
ammann.dan@gmail.com

Objective

Very interested in project estimating and managing position with Courtney Inc. – Southern California
Solid team player with experience in roof construction industry, starting with bidding thru project completion.
Goal oriented and determined to achieve revenue growth. Open to travel if needed.

Skills

I am presentable and have great experience with customer service. I am constructive, reliable, meticulous, well organized, goal oriented and can easily multi task. Excellent communication and writing skills, with the ability to read customers and educate them on evaluations, options or products being sold. Strong ability to guide customers through the purchasing, construction and warranty process. Ability to sell, work with a team, manage, train and direct. Able to perform basic maintenance and manual tasks, focus on details, very thorough, follow work rules and safety requirements, adhere to work schedules, always on time, able to carry, set up and climb ladder if required. Computer use of multiple platforms, Microsoft word, excel, power point, digitizer, minor CAD, reading plans and specs., bid docs, change orders, etc.

Manufactures and Systems familiar with include: Sika-Sarnafil, JM, GAF, Carlisle, Tremco, Duro-Last, Firestone, Soprema, SiPlast, APOC, Henry's, United Coatings, National Coating, (PVC, TPO, BUR, SPF, Monolithic)

Work Experience

Sales / Operations

6/2012- Present Absolute Contracting, Inc. - Ladera Ranch, CA

- Direct and oversee all operations for roofing division commercial and residential plus metal garage cabinet company with an organized vision serving Southern California.

Sales / Operations

3/2010 – 5/2012 Chapman Coast Roof Company, Inc. - Fullerton, CA

- Roofing and waterproofing company – sales representative and project manager, meeting with customers, job walks, bidding projects through plans and specifications on a large scale basis, union and non-union projects from Los Angeles to San Diego and everywhere in between, scheduling projects, reviewing scope of work, ordering materials, material sheets, change orders, warranty forms and overall close out process.

Sales / Field Technician

12/2006 – 3/2010 Best Contracting Services, Inc. - Gardena, CA

- Roofing, waterproofing and metal contracting company – Sales representative selling building envelope and serving southern California. Bidding projects through plans and specs. meeting with commercial customers for job walks on a large scale basis union and non-union projects from Los Angeles to San Diego and everywhere in between.

Sales / Field Technician

6/2001 - 12/2006 Centimark Corporation, - Orange, CA

- Roofing company – Sales representative and technician meeting with customers, discussing options, measuring and take-off's, requesting material quotes through manufacturers, ordering materials, scheduling and completing final walk through with customer warranty forms, crane operator, semi driver, kettle operations, forklift driving pro.

Education

- 1996 High School Graduate Forest Lake, Minnesota
- 1/2002 - 9/2004 Santa Ana Community College, Santa Ana, California
Some College Coursework Completed
- Santa Ana Fire Technology Program, Santa Ana, California
Some College Coursework Completed



RESUME OF EXPERIENCE

ROOFING DIVISION

NAME:

Chuck Point

TITLE:

Vice President of Roofing Operations

OVERVIEW:

Chuck has over 30 years' experience in the roofing industry. He has been with Courtney since 2012 and has managed many projects with single contract values of over a million dollars. Chuck is well known and respected throughout the industry by clients, manufacturers, and his peers.

EXPERIENCE:

All types of commercial roofing including BUR, Modified Bitumen, Coatings, and a specialty in Single Ply Membrane roofs.

MAJOR PROJECTS:

Projects include High Desert MACC, LA Live, Kaiser Lancaster, San Fernando Valley Family Support center.

Largest single project managed ATB, Texas; 2.5 million square feet.

EMPLOYMENT HISTORY:

2012 – Present:	Courtney Inc.	Superintendent / Operations Manager
2003 – 2012:	Solar Integrated Technologies	Superintendent / Operations Manager
1995 – 2003:	Southern California Roofing Co.	Superintendent / Operations Manager
1983 – 1995:	Bilt-Well Roofing	Foreman / Field Supervisor
1977 – 1983:	82 nd Airborne Division	Paratrooper

16781 MILLIKAN AVE, IRVINE, CA 92606 – PHONE (949) 222-2050 – FAX (949) 222-2063

CA LIC # 699236 – NEV LIC # 43310 - C8/C61/D12/C33/C39

SIGNATORY UNION 220 & 36 ROOFERS AND WATERPROOFERS

WWW.COURTNEYINC.COM

NON-COLLUSION DECLARATION

The undersigned declares:

I am the Chief Financial Officer of Courtney Inc., the party making the foregoing Bid.

The Bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The Bid is genuine and not collusive or sham. The Bidder has not directly or indirectly induced or solicited any other Bidder to put in a false or sham bid. The Bidder has not directly or indirectly colluded, conspired, connived, or agreed with any Bidder or anyone else to put in a sham bid, or to refrain from bidding. The Bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the Bid Price of the Bidder or any other Bidder, or to fix any overhead, profit, or cost element of the Bid Price, or of that of any other Bidder. All statements contained in the Bid are true. The Bidder has not, directly or indirectly, submitted his or her Bid Price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof to effectuate a collusive or sham bid, and has not paid, and will not pay, any person or entity for such purpose.

Any person executing this declaration on behalf of a Bidder that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the Bidder.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this declaration is executed on February 13, 2025 [date], at Irvine [District], California [state].

Name of Bidder Courtney Inc.

Signature 

Name Robert Gilbert

Title Chief Financial Officer

PUBLIC WORKS CONTRACTOR DIR REGISTRATION CERTIFICATION

Pursuant to Labor Code sections 1725.5 and 1771.1, all contractors and subcontractors that wish to bid on, be listed in a bid proposal, or enter into a contract to perform public work must be registered with the Department of Industrial Relations. See <http://www.dir.ca.gov/Public-Works/PublicWorks.html> for additional information.

No Bid will be accepted nor any contract entered into without proof of the contractor's and subcontractors' current registration with the Department of Industrial Relations to perform public work.

Bidder hereby certifies that it is aware of the registration requirements set forth in Labor Code sections 1725.5 and 1771.1 and is currently registered as a contractor with the Department of Industrial Relations.¹

Name of Bidder: Courtney Inc.

DIR Registration Number: 1000007792

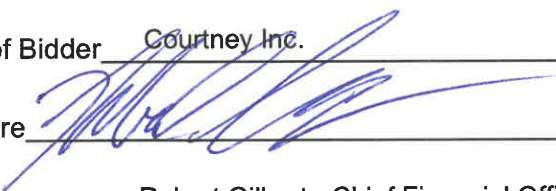
DIR Registration Expiration: 06/30/2025

Small Project Exemption: Yes or x No

Unless Bidder is exempt pursuant to the small project exemption, Bidder further acknowledges:

1. Bidder shall maintain a current DIR registration for the duration of the Project.
2. Bidder shall include the requirements of Labor Code sections 1725.5 and 1771.1 in its contract with subcontractors and ensure that all subcontractors are registered at the time of bid opening and maintain registration status for the duration of the Project.
3. Failure to submit this form or comply with any of the above requirements may result in a finding that the Bid is non-responsive.

Name of Bidder Courtney Inc.

Signature 

Name and Title Robert Gilbert - Chief Financial Officer

Dated February 13th, 2025

¹ If the Project is exempt from the contractor registration requirements pursuant to the small project exemption under Labor Code Sections 1725.5 and 1771.1, please mark "Yes" in response to "Small Project Exemption."



Newport-Mesa
Unified School District

NEWPORT-MESA UNIFIED SCHOOL DISTRICT

ADDENDUM NO. 1

Newport Harbor High School – Gutter, Downspouts & Tile Replacement Project

Informal Bid No. MO2025-0002

NEWPORT MESA UNIFIED SCHOOL DISTRICT
2985 BEAR ST., BLDG. A
COSTA MESA, CALIFORNIA 92626

ADDENDUM NUMBER 1

The following revisions and/or clarifications shall be made to the bid documents for the above-named work. All work described in the original bid documents and all applicable Sections of the original proposal bid shall be included in the contract, except as herein modified:
Acknowledgement of this Addendum shall be made below and submitted with the bid submission. If acknowledgement is not made the bid may be considered non-responsive.

- REPLACE: Replace Scope of Work document with new attached Scope of Work revision

BELOW, PLEASE ACKNOWLEDGE RECEIPT OF THIS ADDENDUM AND SUBMIT IT WITH YOUR BID.

Name:

Robert Gilbert

Signature:

A handwritten signature in blue ink, appearing to read "Robert Gilbert", written over a horizontal line.

Firm Name:

Courtney Inc.

Address:

16781 Millikan Avenue, Irvine, CA 92606

Telephone #:

949-222-2050

Fax #:

949-222-2062

(END OF ADDENDUM NO.1)

APPLICATION FOR PUBLIC WORKS CONTRACTOR REGISTRATION

Registration Information

Type: Public Works

Period: 07/01/2022 06/30/2025

Contractor Information

Contractor Name: COURTNEY INC.

Trade Name:

License Type Number: 1000007792

Contractor Physical Address

Physical Business Country: United States of America

Physical Business Address: 16781 MILLIKAN AVENUE

Physical Business City/ Province: IRVINE

Physical Business State: CA

Physical Business Postal Code: 92606

Contractor Mailing Address

Mailing Country: United States of America

Mailing Address: 16781 MILLIKAN AVENUE

Mailing City /Province: IRVINE

Mailing State: CA

Mailing Postal Code: 92606

Contact Info

Daytime Phone:

Mobile Phone:

Daytime Phone Ext.:

Business Email: bob@courtneyinc.com

Applicant's Email: drake@courtneyinc.com

Workers' Compensation

Professional Employer Organization (PEO)

Do you lease employees through Professional Employer Organization? No

Workers' Compensation Overview

Carrier: Foresight Risk & Insurance Services	Inception Date: 02/01/2022
Policyholder Name: COURTNEY INC.	Expiration Date: February 1, 2023
Policy Number: FOR-WC-000000250-0	

Certification

Yes I certify that I do not have any delinquent liability to an employee or the state for any assessment of back wages or related damages, interest, fines, or penalties pursuant to any final judgment, order, or determination by a court or any federal, state, or local administrative agency, including a confirmed arbitration award

I certify that the contractor is not currently debarred under Section 1777.1 or under any other federal or state law providing for the debarment of contractors from public works.

Yes I certify that one of the following is true: (1) I am licensed by the Contractors State License Board (CSLB) in accordance with Chapter 9 (commencing with Section 7000) of the Business and Professions Code; or (2) my business or trade is not subject to licensing by the CSLB.

I understand refunds are not authorized

I, Drake Hanson, the undersigned, am , COURTNEY INC. with the authority to act for and on behalf of the above named contractor. I certify under penalty of perjury that all of the above information provided is true and correct. I further acknowledge that any untruthful information provided in this application could result in the certification being canceled.

I certify this on: 2:53 PM

Legal Entity Information

Legal Entity Type: Corporation

Name: COURTNEY INC.

▼ Contractor's License Detail for License # 699236

DISCLAIMER: A license status check provides information taken from the CSLB license database. Before relying on this information, you should be aware of the following limitations.

- ▶ CSLB complaint disclosure is restricted by law (B&P 7124.6) If this entity is subject to public complaint disclosure click on link that will appear below for more information. [Click here for a definition of disclosable actions.](#)
- ▶ Only construction related civil judgments reported to CSLB are disclosed (B&P 7071.17).
- ▶ Arbitrations are not listed unless the contractor fails to comply with the terms.
- ▶ Due to workload, there may be relevant information that has not yet been entered into the board's license database.

Data current as of 11/1/2024 7:45:21 AM

Business Information

COURTNEY INC
16781 MILLIKAN AVE
IRVINE, CA 92606
Business Phone Number: (949) 222-2050

Entity Corporation
Issue Date 11/18/1994
Expire Date 11/30/2026

License Status

This license is current and active.

All information below should be reviewed.

Classifications

- ▶ C-8 - CONCRETE
- ▶ C-61 / D12 - SYNTHETIC PRODUCTS
- ▶ C33 - PAINTING AND DECORATING
- ▶ C39 - ROOFING
- ▶ C43 - SHEET METAL

Bonding Information

Contractor's Bond

This license filed a Contractor's Bond with LIBERTY MUTUAL INSURANCE COMPANY.

Bond Number: 024263252

Bond Amount: \$25,000

Effective Date: 01/01/2023

[Contractor's Bond History](#)

Bond of Qualifying Individual

The qualifying individual GEORGE GARLAND COURTNEY III certified that he/she owns 10 percent or more of the voting stock/membership interest of this company; therefore, the Bond of Qualifying Individual is not required.

Effective Date: 04/19/2024

[BQI's Bond History](#)

Workers' Compensation

This license has workers compensation insurance with the REDWOOD FIRE AND CASUALTY INSURANCE CO

Policy Number: COWC561352

Effective Date: 02/01/2024

Expire Date: 02/01/2025

[Workers' Compensation History](#)

Workers' compensation classification code(s):

5553 - Roofing-high wage

5482 - Description Unavailable

5214 - Concrete/Cement Work-precast

For a description of the workers' compensation classification code(s) listed for this licensee, contact the licensee's insurance carrier.

Contact information for the licensee's insurer is available by clicking the insurer link above. Classification codes are also available on the Workers' Compensation Insurance Rating Bureau's classification search page.

The board does not verify or investigate the accuracy of classification codes displayed.

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