



Elgin ISD

Demographic Study

Population and Survey Analysts

Spring 2025

Presenters:

Kris Pool, Planner

Susan Cates, Demographer



Demographic Study Process

- **Collect Background Data**
- **Study Economic and Housing Data**
- **Study Past and Current Student Population**
- **Generate Projections**
- **Analyze Long-Range Planning Implications**

Demographic Study Components



Demographic Trends



Past & Current Students



Economy and Housing



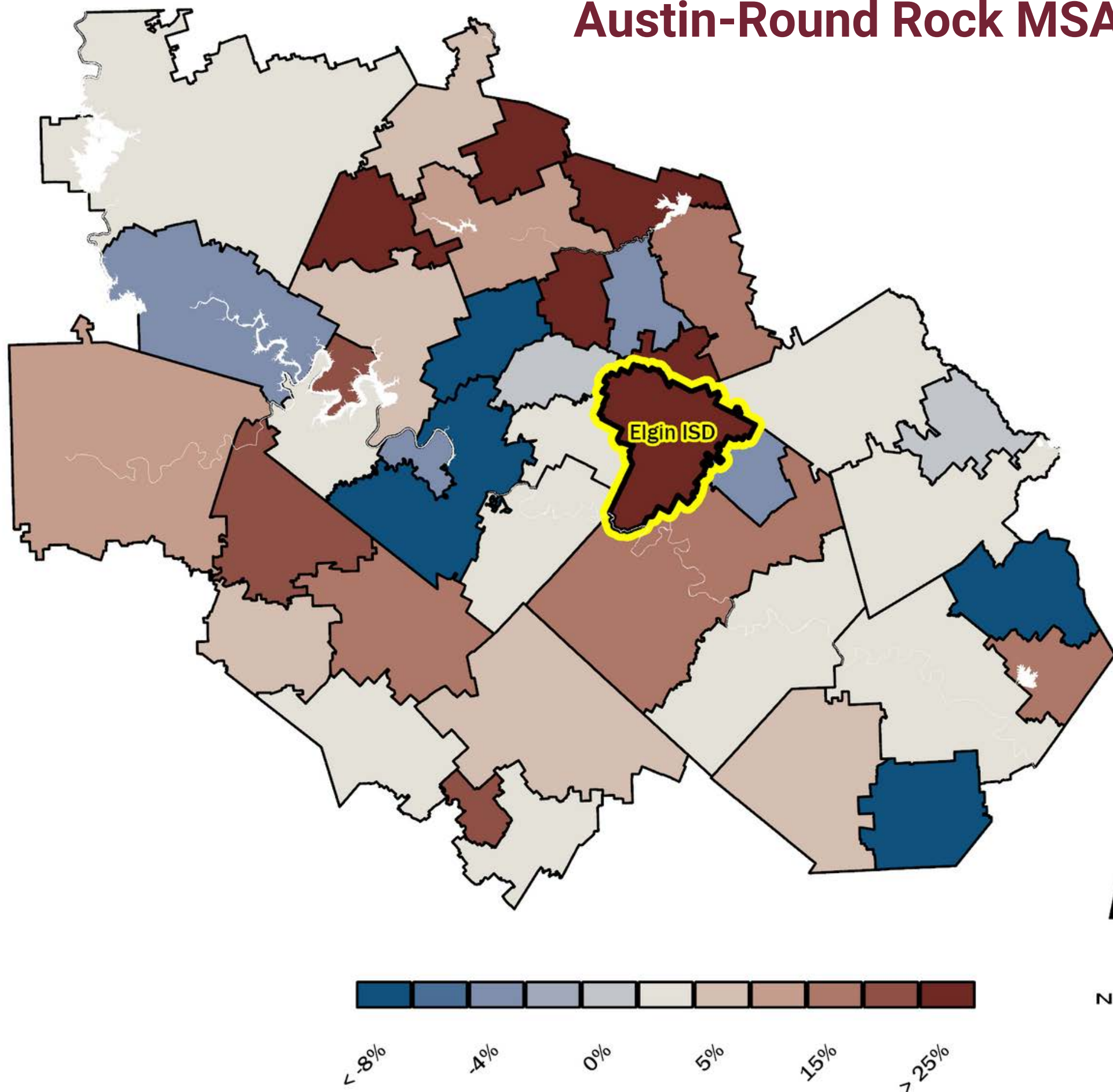
Student Projections



Five-Year Change in Enrollment

Fall 2019 - Fall 2023

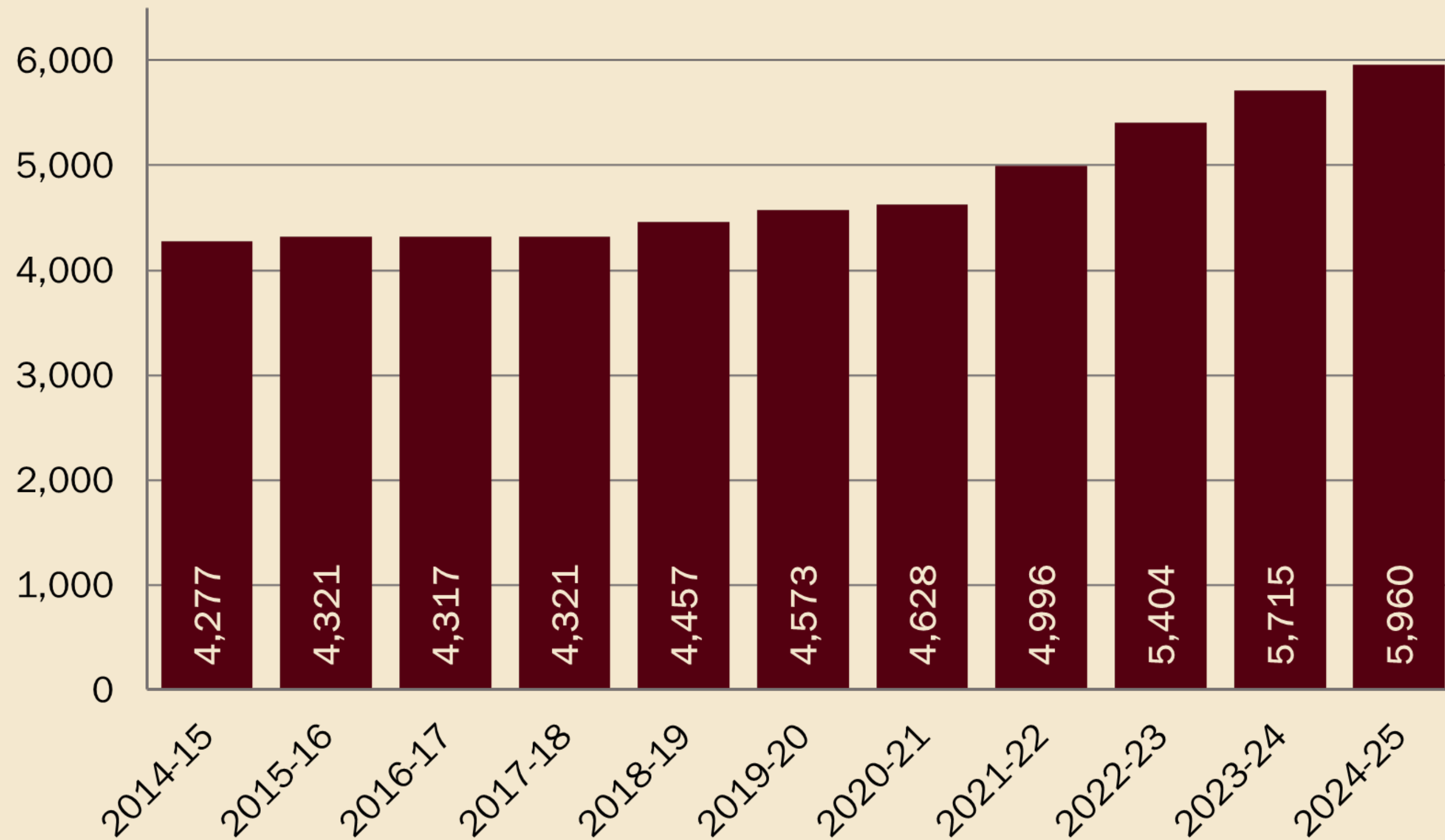
Austin-Round Rock MSA



District	Enrollment 2023-24	5-Year Change		
		Numeric	Rank	Percent
Liberty Hill ISD	8,829	4,439	1	101.1%
Jarrell ISD	3,713	1,817	2	95.8%
Coupland ISD	296	127	3	75.1%
Hutto ISD	10,035	2,443	4	32.2%
Elgin ISD	5,715	1,258	5	28.2%
Granger ISD	561	115	6	25.8%
Dripping Springs ISD	8,538	1,665	7	24.2%
Prairie Lea ISD	265	49	8	22.7%
Lago Vista ISD	1,846	316	9	20.7%
Bastrop ISD	13,010	1,929	10	17.4%
Hays CISD	23,313	3,388	11	17.0%
Thrall ISD	852	116	12	15.8%
Fayetteville ISD	290	39	13	15.5%
Georgetown ISD	13,472	1,713	14	14.6%
Johnson City ISD	718	68	15	10.5%

5th in the region for percent of student growth
28.2% increase over five years
1,258 student increase over five years

Elgin ISD Ten-Year Historical Enrollment

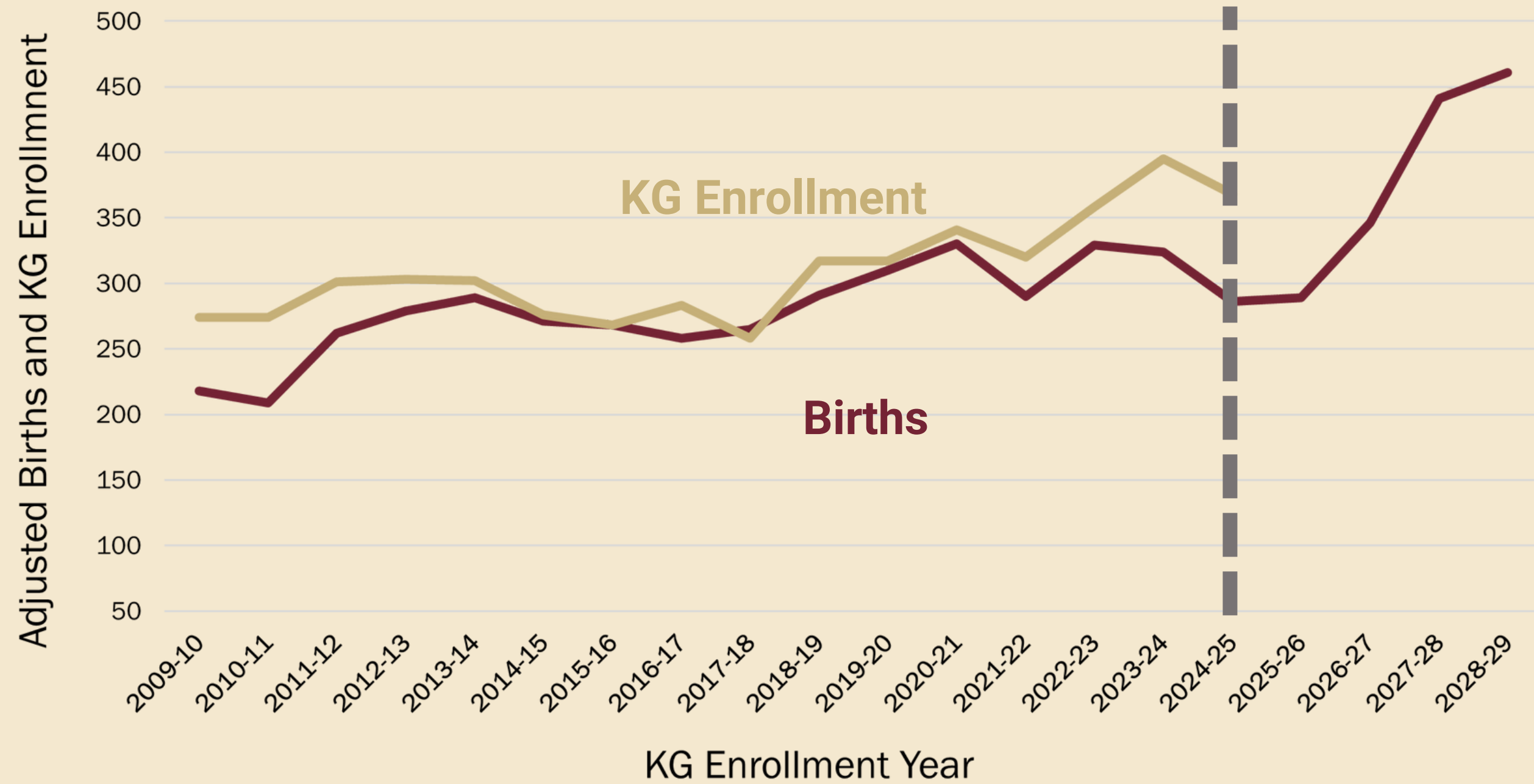


5,960

2024-25
District Enrollment
PEIMS Snapshot 2024

Sources: Texas Education Agency (TEA);
District Enrollment on 10/25.2024

KG Enrollment vs. Births



Difference Between Two Lines Shows Immigration of Young Children After Birth

Births Adjusted Five Years to Align with KG Enrollment

Births by Zip Code of Birth Mother

Source: Texas Education Agency (TEA)
Source: Texas Department of Health and Human Services, Vital Statistics

Demographic Study Components

Demographic Trends



Past & Current Students



Economy and Housing



Student Projections



Planning Units



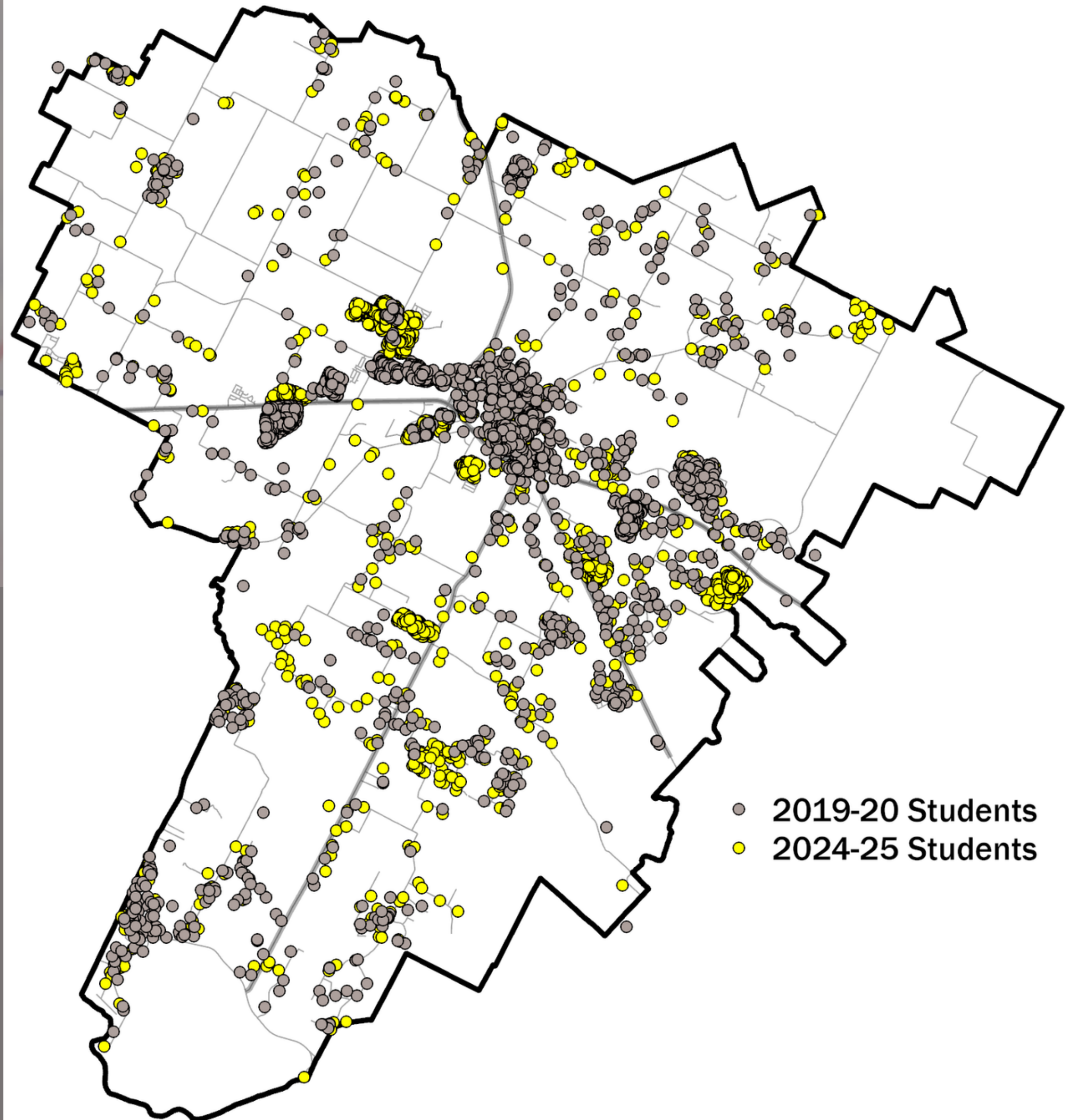
- **PASA's organizational scheme**
- **Small divisions of the District containing one or more housing developments or parcels of land**
- **Created by PASA using major roadways, current attendance zones, parcel ownership, etc.**



Student Geocode

- Place each student on the map
- 99% accuracy
- Starting point for projections

Yellow areas highlight homes where students live now, that did not exist in 2019-20, showing growth across the District.



Historical Enrollment by Grade

Historical Enrollment										
GRADE	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25
EE	24	21	16	23	20	15	15	15	23	31
PK	194	198	233	245	269	187	237	278	252	275
KG	268	283	258	317	317	341	320	358	395	368
1	281	293	289	267	333	328	367	355	391	439
2	311	294	290	300	271	326	351	414	399	428
3	340	320	304	303	317	274	361	383	441	438
4	327	343	332	311	310	318	297	393	411	457
5	307	338	366	329	314	325	332	342	409	420
6	311	301	316	369	350	327	358	364	364	443
7	312	316	297	339	368	379	358	383	405	391
8	331	306	324	315	365	380	416	397	400	448
9	389	383	340	364	370	407	435	542	462	474
10	326	335	333	334	341	362	434	388	534	457
11	288	313	320	318	308	337	391	427	408	479
12	312	273	303	323	320	322	324	365	421	412
TOTAL	4,321	4,317	4,321	4,457	4,573	4,628	4,996	5,404	5,715	5,960

Annual Growth/Decline										
EE-5th		38	-2	7	56	-37	166	258	183	135
6th-8th		-31	14	86	60	3	46	12	25	113
9th-12th		-11	-8	43	0	89	156	138	103	-3
TOTAL		-4	4	136	116	55	368	408	311	245

smallest class
 largest class

The largest cohorts (red) have been aging through the grade levels for the past decade.

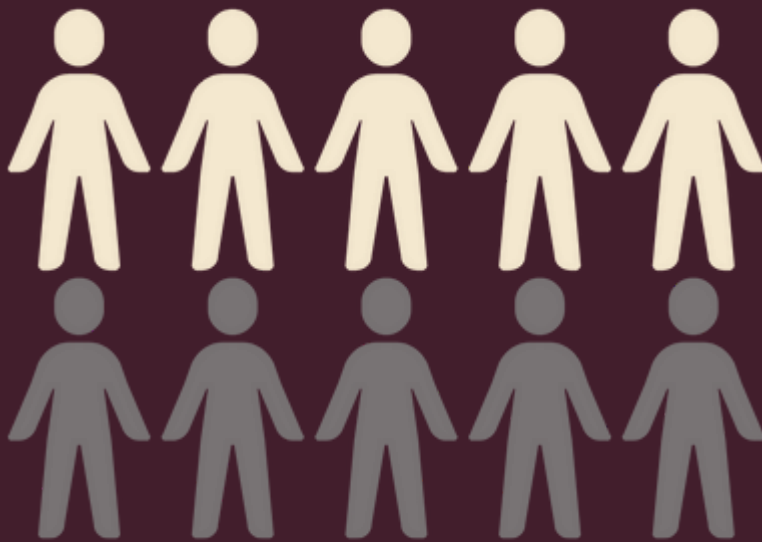
In the next four years, those large grades will graduate and be replaced by smaller (blue) KG classes.

This will cause base-level decreases in high school students -- BUT these will be counteracted by students enrolling due to new housing.

Students Per Home

0.50

Single-Family



0.29

Multi-Family



Alternative Educational Opportunities

Charter Expansion Impacts

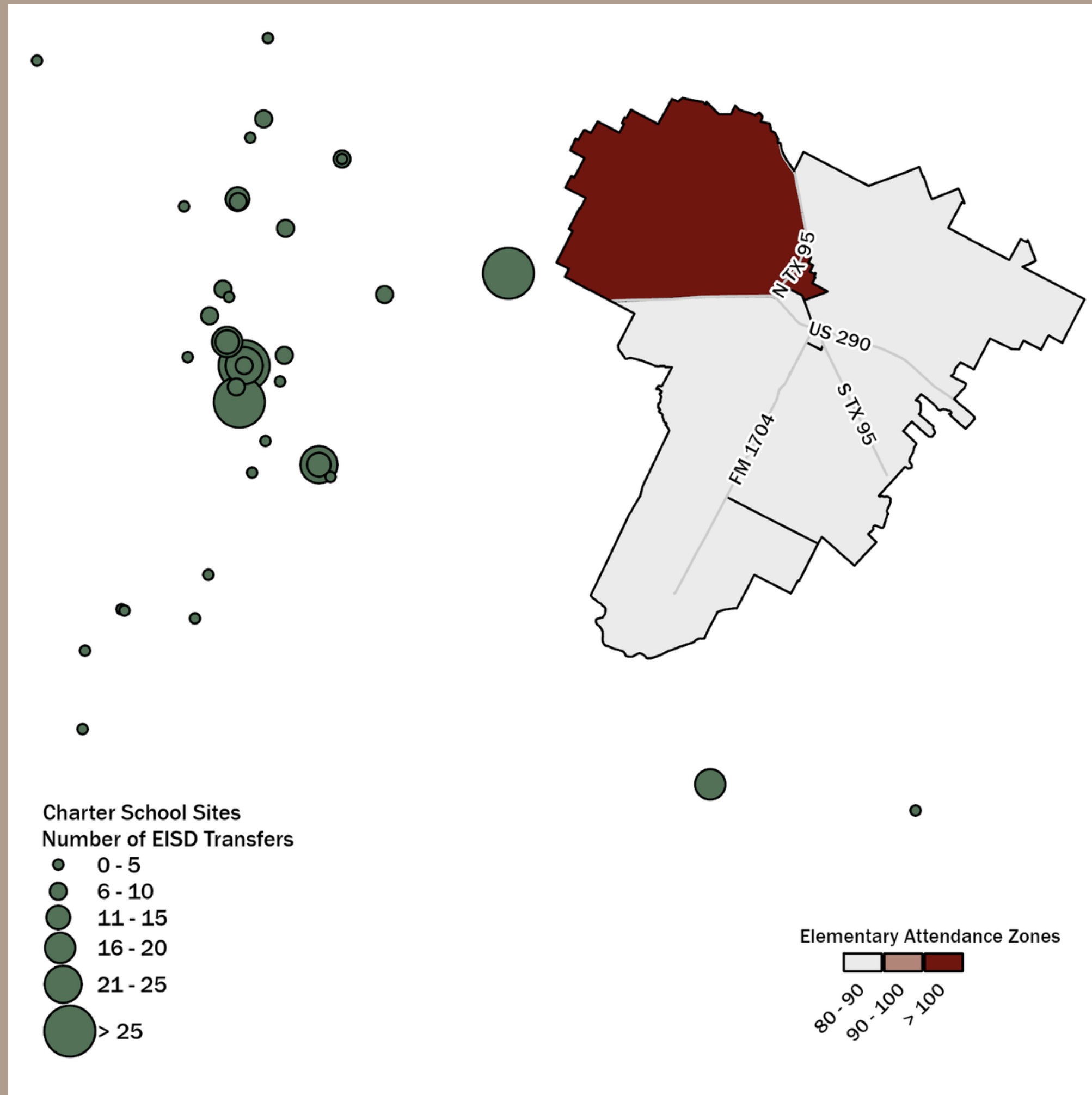
Future charter expansions include:

- Compass Rose Destiny
- Compass Rose Harvest
- Idea Health Professions College Preparatory
- Idea Parmer Park College Preparatory
- Idea Round Rock Tech College Preparatory



~135

**more students could
leave for alternative
educational opportunities
in the next five years**

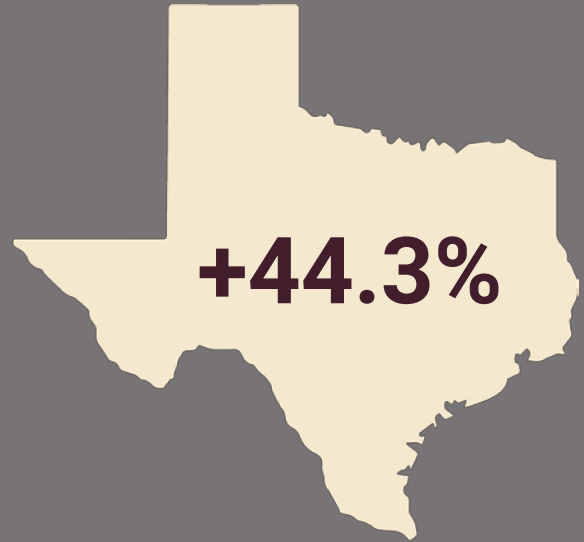


Alternative Educational Opportunities

Elgin ISD 2023-24 Summary of Enrollment

Resident Students	6,386	
Attending Charter Schools	-433	(6.8%)
Attending Private Schools	-19	(0.3%)
Attending Other ISDs	-302	(4.7%)
Attending Virtual Academies	-49	(0.8%)
Attending and Residing in District	=5,583	(87.4%)
Transfers into District	+132	
District Enrollment - 10/27/2023	=5,715	

Since Fall 2017:



Statewide increase in charter school enrollment



EISD increase in students transferring to charter schools

Sources: TEA Transfer Reports, PASA Interviews with Schools

87.4% of EISD Resident Students Attend EISD

Demographic Study Components



Demographic Trends



Past & Current Students



Economy and Housing

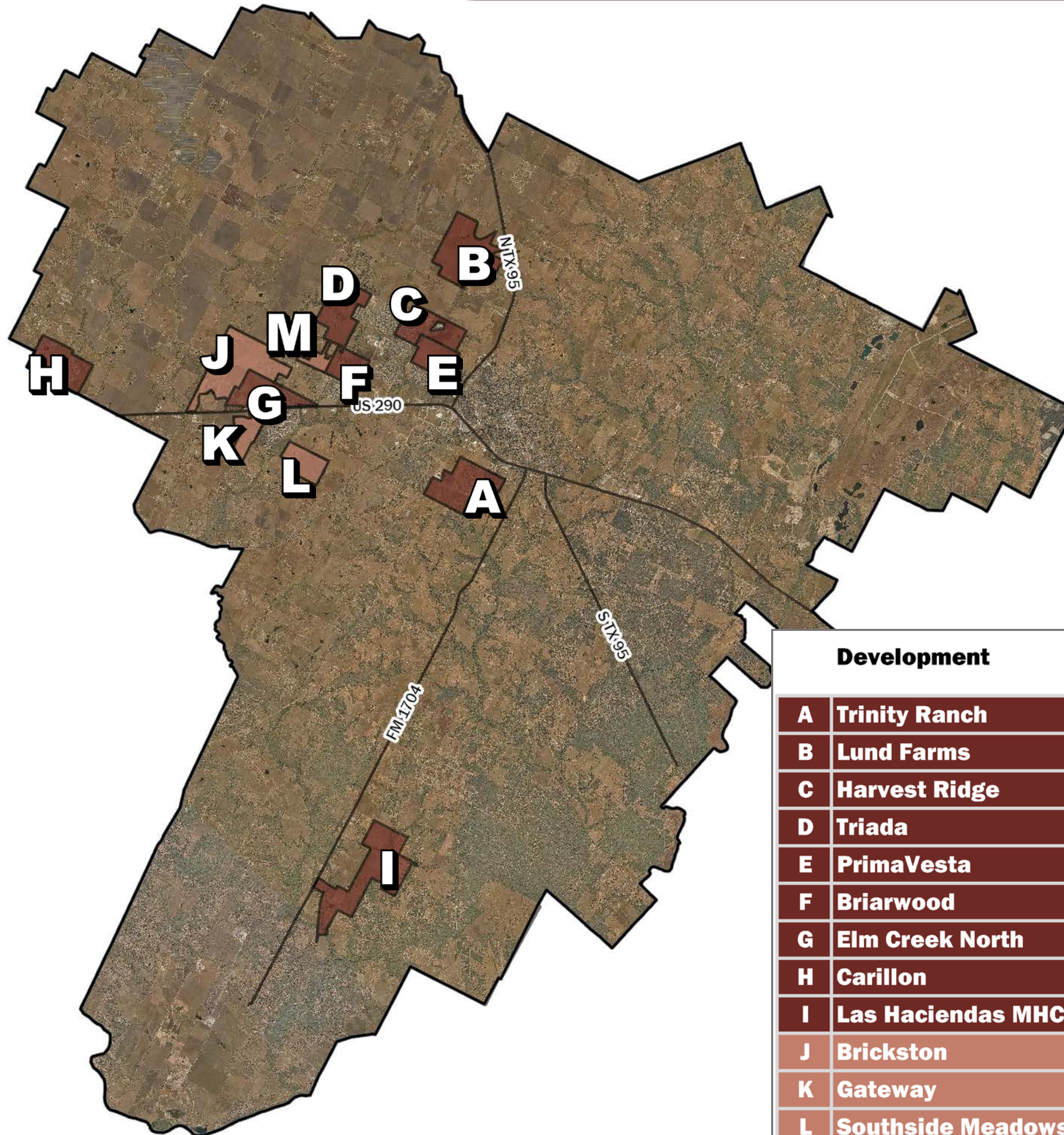


Student Projections



Impactful Single-Family Developments

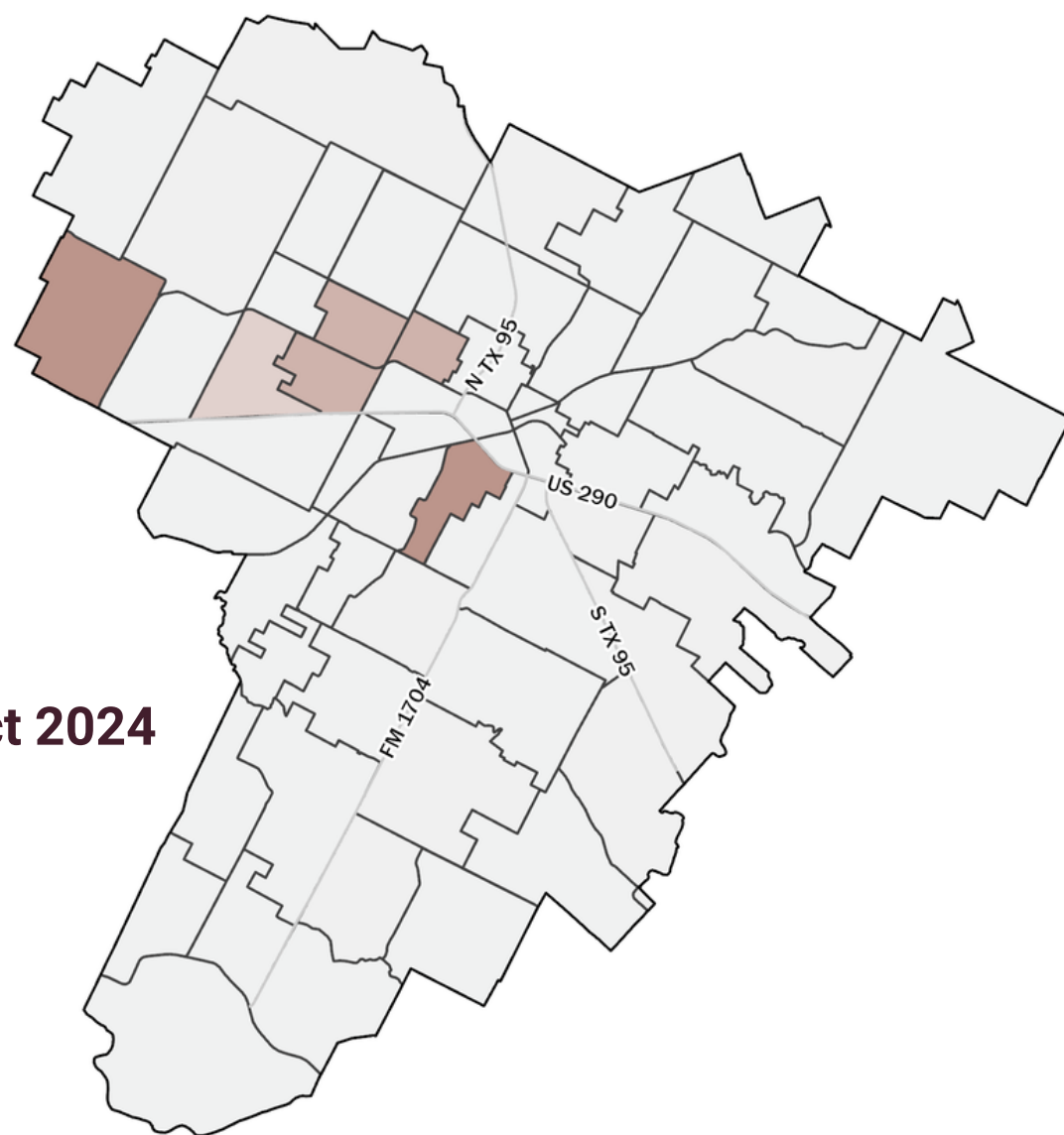
Ten-Year Projected New Occupancies



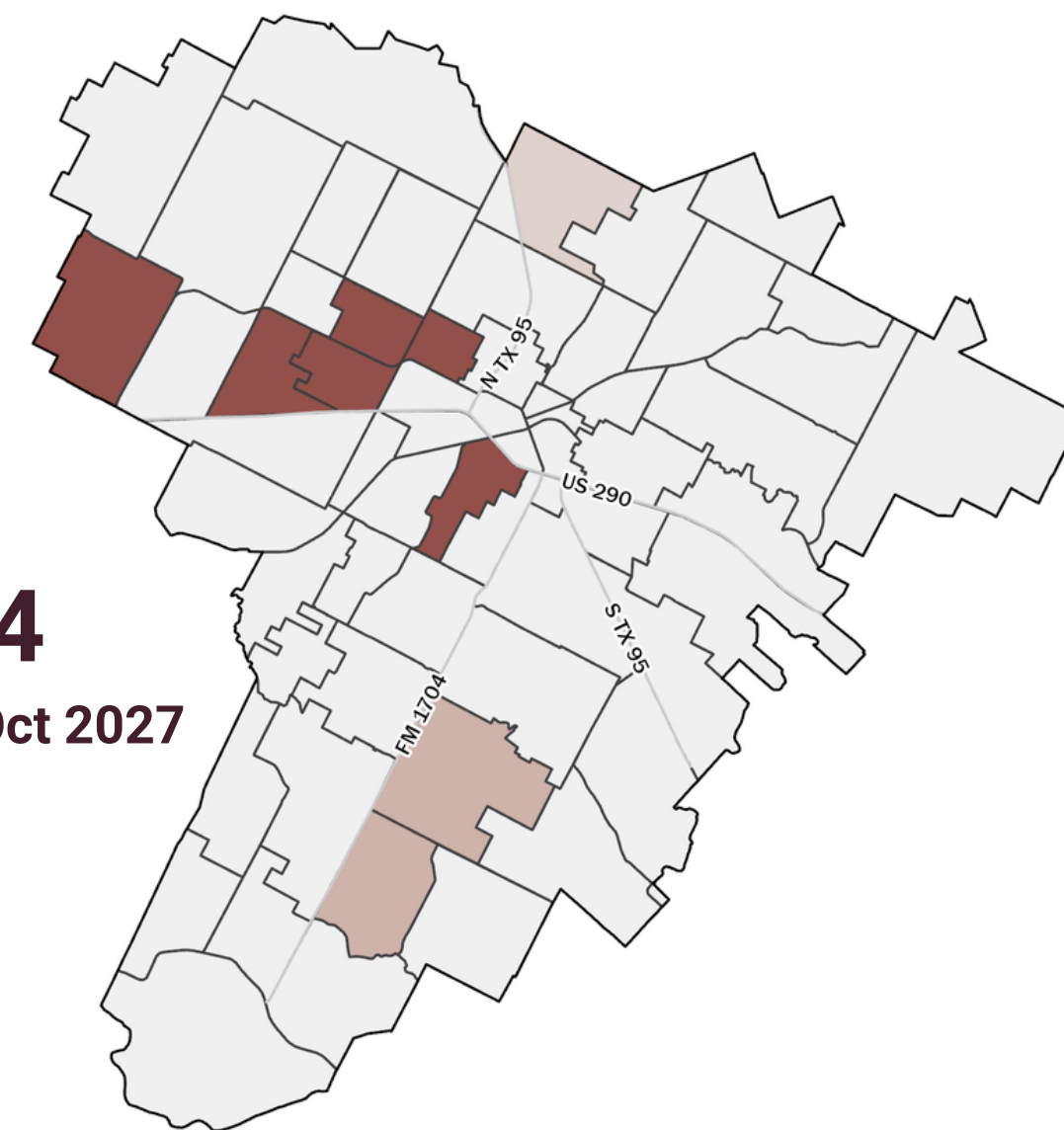
Development	Units Projected	Currently Occupied	Status
A Trinity Ranch	1,481	235	Developing
B Lund Farms	925	0	Developing
C Harvest Ridge	880	295	Developing
D Triada	875	0	Developing
E PrimaVesta	838	0	Developing
F Briarwood	772	5	Developing
G Elm Creek North	692	426	Developing
H Carillon	652	214	Developing
I Las Haciendas MHC	510	0	Developing
J Brickston	940	0	Planned
K Gateway	485	0	Planned
L Southside Meadows	380	0	Planned
M Northside Meadows	300	0	Planned

Projected New Single-Family Occupancies by Planning Unit

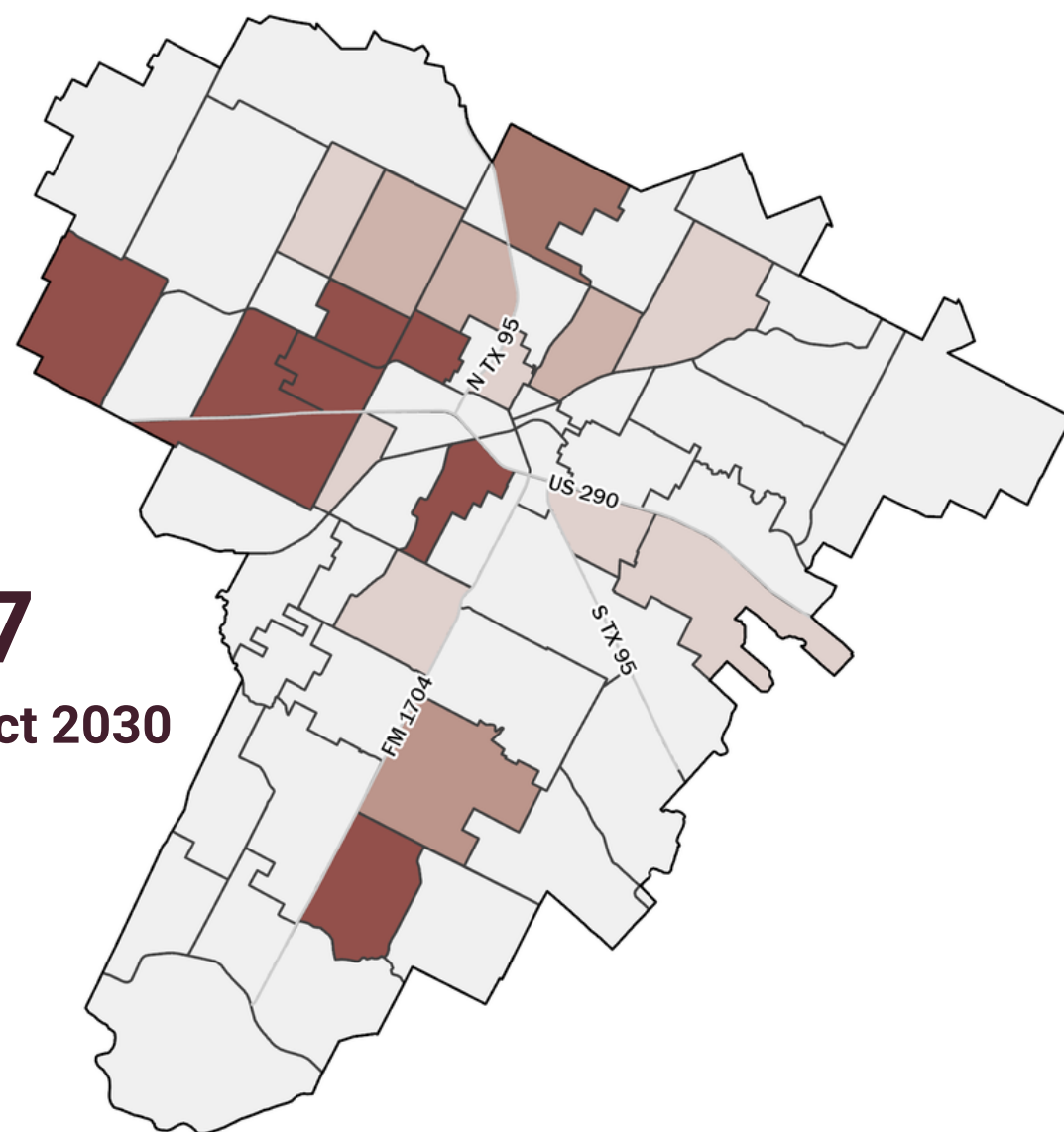
Year 1
Oct 2023 through Oct 2024



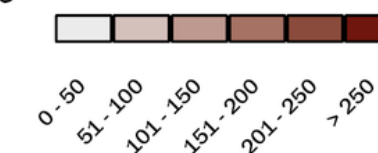
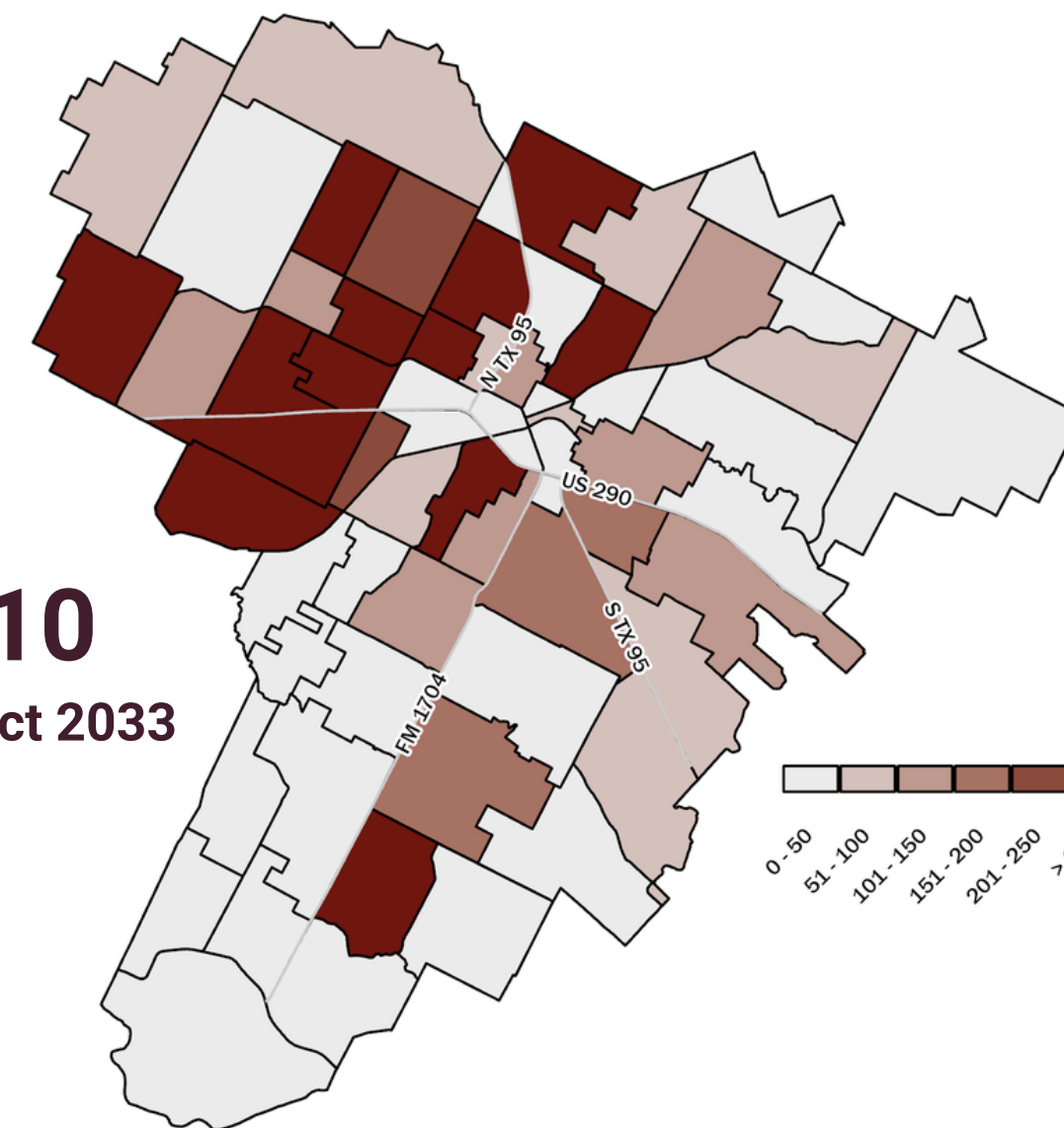
Years 1-4
Oct 2023 through Oct 2027



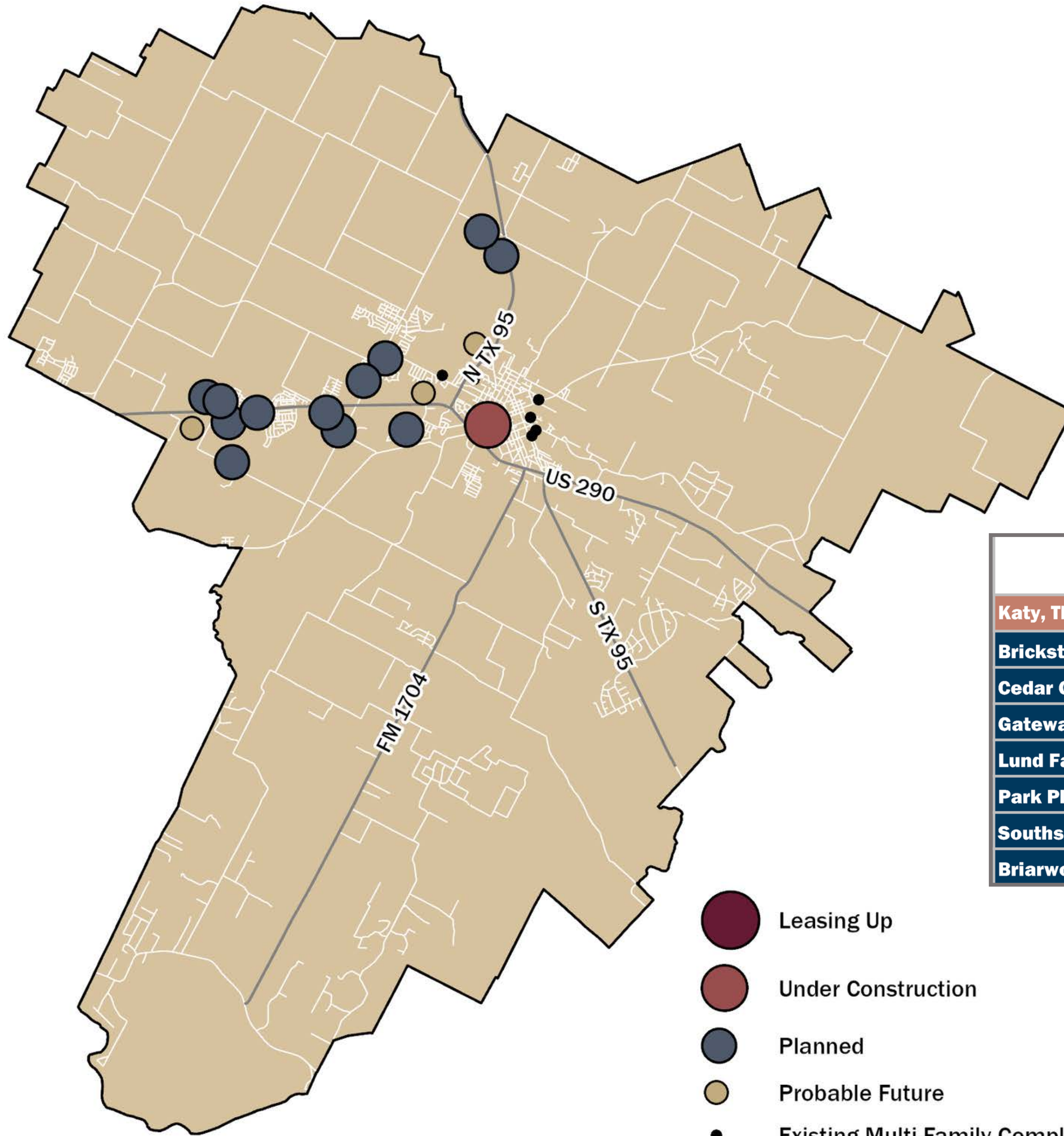
Years 1-7
Oct 2023 through Oct 2030



Years 1-10
Oct 2023 through Oct 2033



Projected New Multi-Family Development



Development	Units Projected	Currently Occupied	Status
Katy, The	150	0	Developing
Brickston Multi-Family	491	0	Planned
Cedar Grove	231	0	Planned
Gateway	350	0	Planned
Lund Farms Multi-Family	249	0	Planned
Park Place Mixed Use	455	0	Planned
Southside 290	308	0	Planned
Briarwood	180	0	Planned

- Leasing Up
- Under Construction
- Planned
- Probable Future
- Existing Multi-Family Complexes

What to Watch



Manufactured Housing



Infrastructure Development



Additional Large Tracts of Land Sold

Ten-Year Total Projected New Occupancies

14,699

**76.7% of Total
SINGLE-FAMILY**

3,204

**16.7% of Total
MULTI-FAMILY**

1,261

**6.6% of Total
MANUFACTURED**

19,164

TOTAL PROJECTED NEW HOUSING OCCUPANCIES

Demographic Study Components



Demographic Trends



Past & Current Students



Economy and Housing



Student Projections



Student Projection Factors

Birth Rates

Births dipped five years ago. After one more year, birth shows a sharp uptick.

Incoming KG Class Size

The current KG class is small, due to birth rates, but should increase rapidly beginning in two years

Regeneration

Numbers of existing homes are small and are not showing a significant regeneration.

Cohort Size

Normal variation in grade levels can cause fluctuations in projections - both by grade and by grade group

Factors Impacting Future Enrollment

New Housing Construction

Drives majority of growth, adding 500-1200 students per year

Aging of Current Students

Larger cohort has been aging through EISD grades; currently in high school grades

Alternative Educational Opportunities

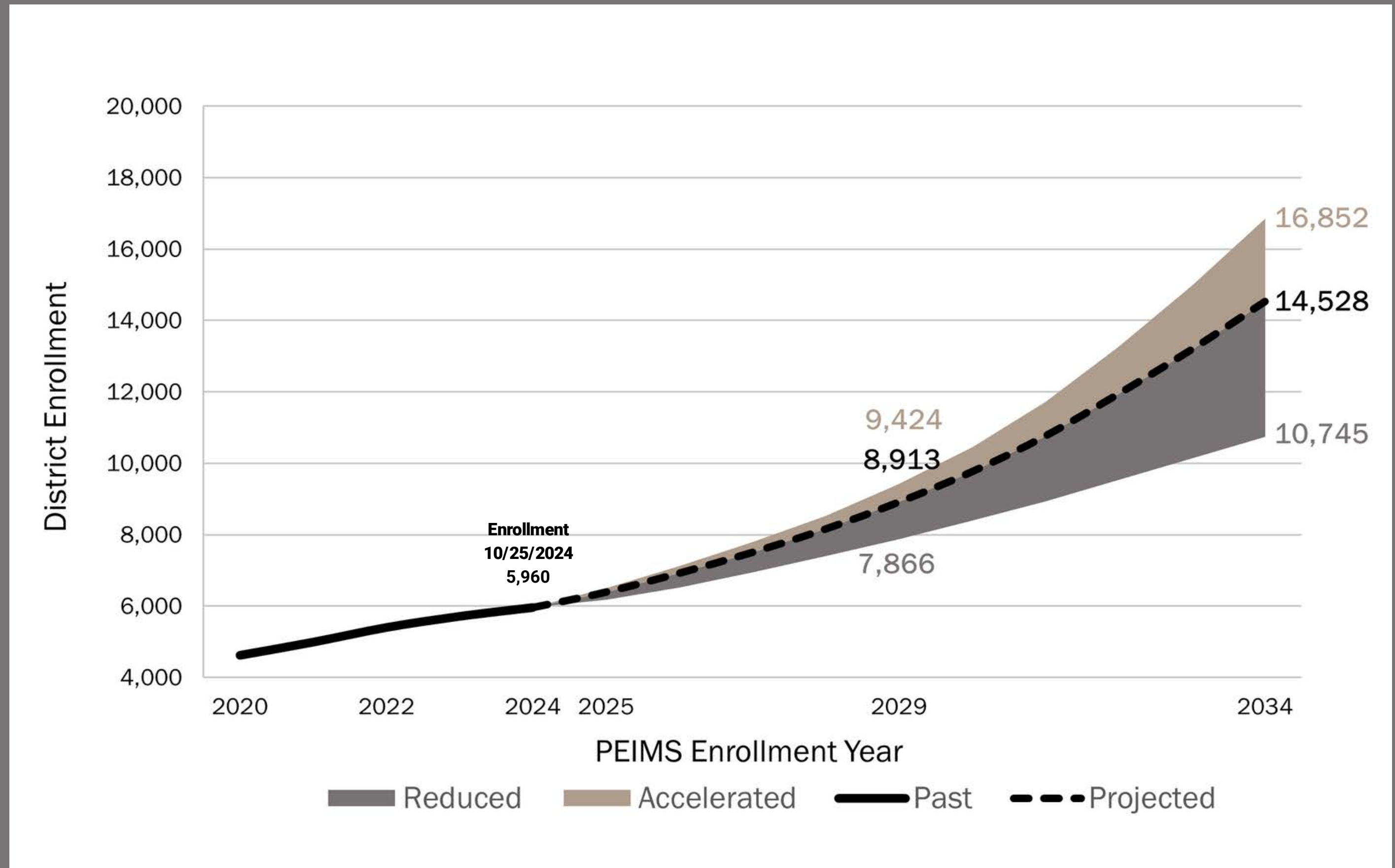
PASA is aware of some minor changes in charter and private schools, but these should not yet impact the District greatly

Enrollment Forecast

Every year starts with a clean slate -- not impacted by the previous year's accuracy

The Enrollment Forecast represents the most likely scenario based on the best information available at the time

Reduced and Accelerated Scenarios are also feasible, assuming changing circumstances



The Accelerated and Reduced Enrollment Scenarios account for potential changes in factors affecting enrollment, such as fluctuations in mortgage rates, housing construction, new charter school plans, birth rates, and resulting kindergarten class sizes.

Residents Compared to Enrolled Students

Resident Students

PASA measures students where they live

- **Geocoding by their address**
- **Projecting new homes**



Enrolled Students

**Transfers +
Geocoded students
= Enrolled students**

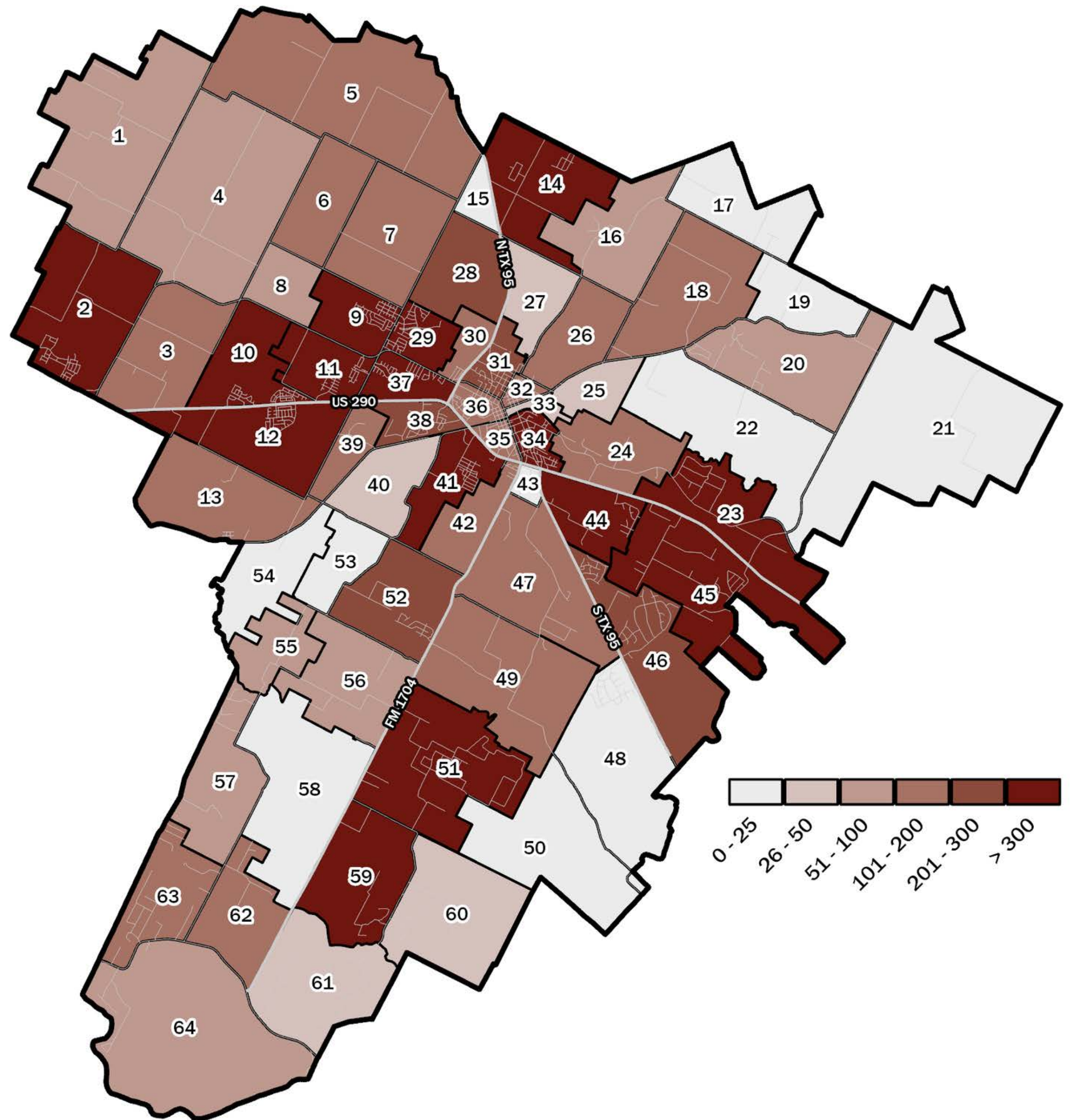
**Students transfer
due to programs
and many other
reasons - attending
a school other than
their zoned school**



Projected EE-12th Resident Students

Fall 2034

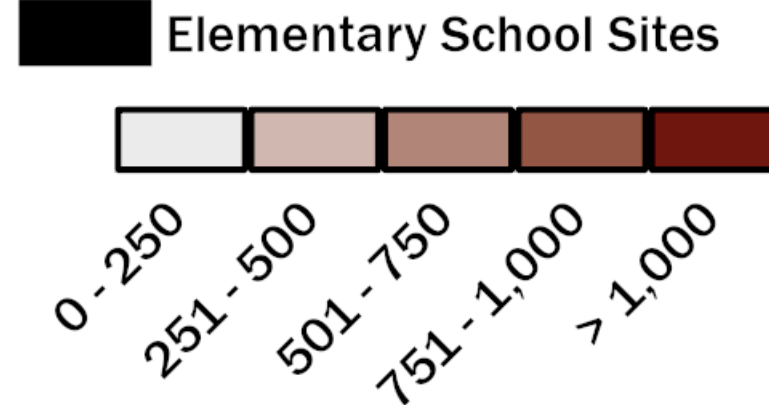
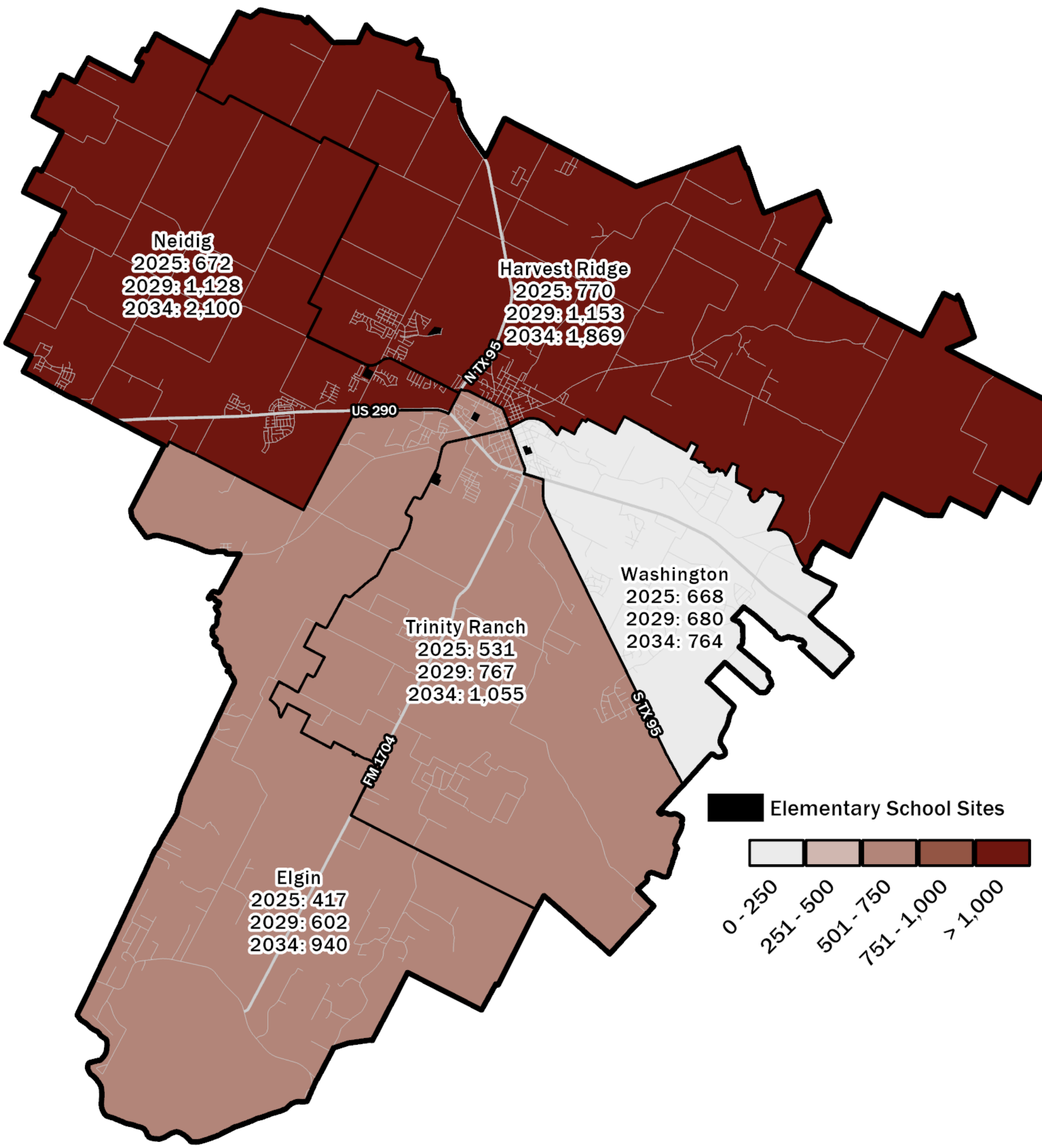
by Planning Unit



Projected Growth in Resident Elementary School Students

Fall 2025 - Fall 2034

by Attendance Zone



Projected Elementary School Students

Projected EE-5th Elementary Students Including Transfers

	Capacity w/ Portables	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034-35
Elgin	1,009	526	582	618	652	711	763	839	920	989	1,049
Harvest Ridge	760	758	841	925	1,012	1,141	1,294	1,463	1,628	1,764	1,857
Neidig	812	684	788	896	1,033	1,140	1,284	1,493	1,713	1,918	2,112
Trinity Ranch	760	531	590	639	706	767	837	920	973	1,006	1,055
Washington	792	559	557	571	579	571	598	647	685	683	655
Total		3,058	3,358	3,649	3,982	4,330	4,776	5,362	5,919	6,360	6,728



**New
School**



**New
School**



**New
School**

Projected student population exceeds 100% of capacity

Projected student population exceeds 120% of capacity

Projected Resident Secondary Students

	Capacity w/ Portables	Projected Secondary Students									
		2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034-35
Elgin Int. (6th Grade)	1,012	462	535								
Elgin MS (7th-8th)	990	924	1,056								
Elgin MS + New (6th-8th)	2,190			1,695	1,828	1,990	2,111	2,236	2,420	2,912	3,569
Elgin HS	2,632	1,948	1,982	2,161	2,350	2,595	2,881	3,164	3,606	3,917	4,230
Total		3,334	3,573	3,856	4,178	4,585	4,992	5,400	6,026	6,829	7,799



New Middle School



New Middle School

High School could reach 161% of current capacity by the end of the projection period

- Projected student population exceeds 100% of capacity
- Projected student population exceeds 120% of capacity



QUESTIONS?



Population and Survey Analysts

www.pasatx.com