



# Lockhart ISD

District  
Demographics

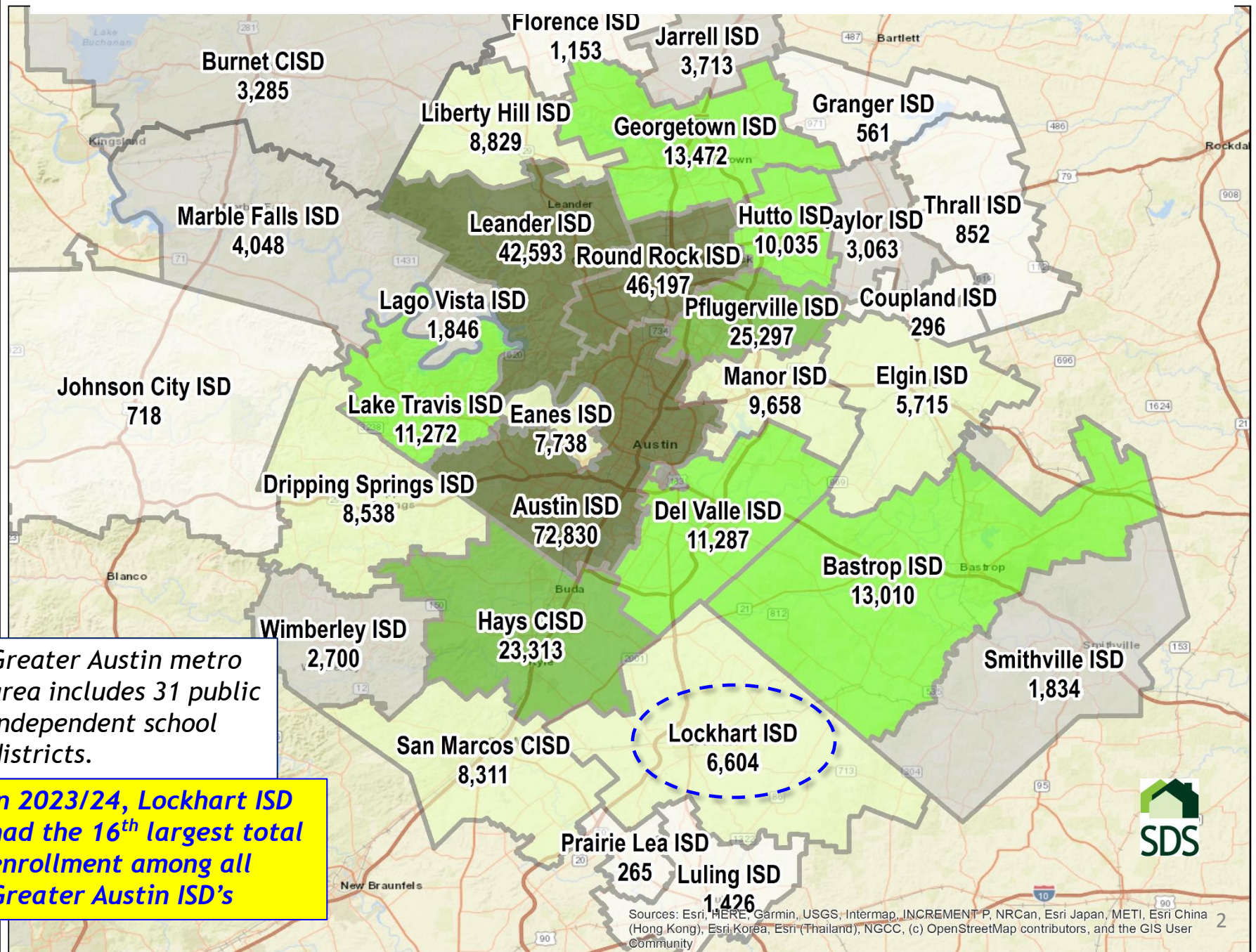
Fall 2024

December 16, 2024



School District Strategies  
*Solutions Through Demographics*

# GREATER AUSTIN PUBLIC SCHOOL DISTRICTS: 2023/24 TOTAL ENROLLMENT

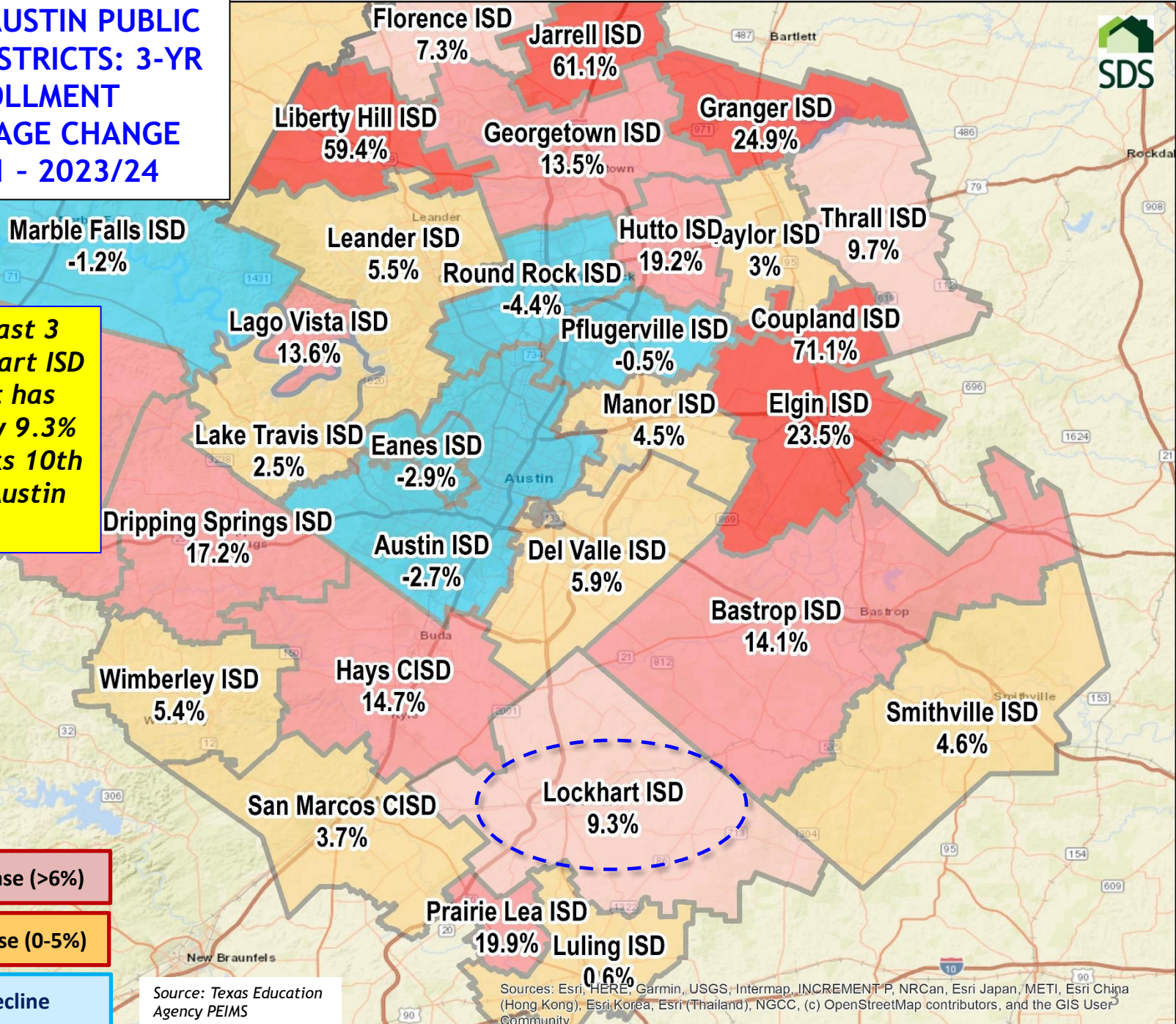




# GREATER AUSTIN PUBLIC SCHOOL DISTRICTS: 3-YR ENROLLMENT PERCENTAGE CHANGE 2020/21 - 2023/24



*Over the past 3 years, Lockhart ISD enrollment has increased by 9.3% (growth ranks 10th among all Austin ISD's)*



Enrollment Increase (>6%)

Enrollment Increase (0-5%)

Enrollment Decline

Source: Texas Education Agency PEIMS

Sources: Esri, HERE, Garmin, USGS, Intermap, INCREMENT P, NRCan, Esri Japan, METI, Esri China (Hong Kong), Esri Korea, Esri (Thailand), NGCC, (c) OpenStreetMap contributors, and the GIS User Community



# LOCKHART ISD ENROLLMENT HISTORY (PK-12)

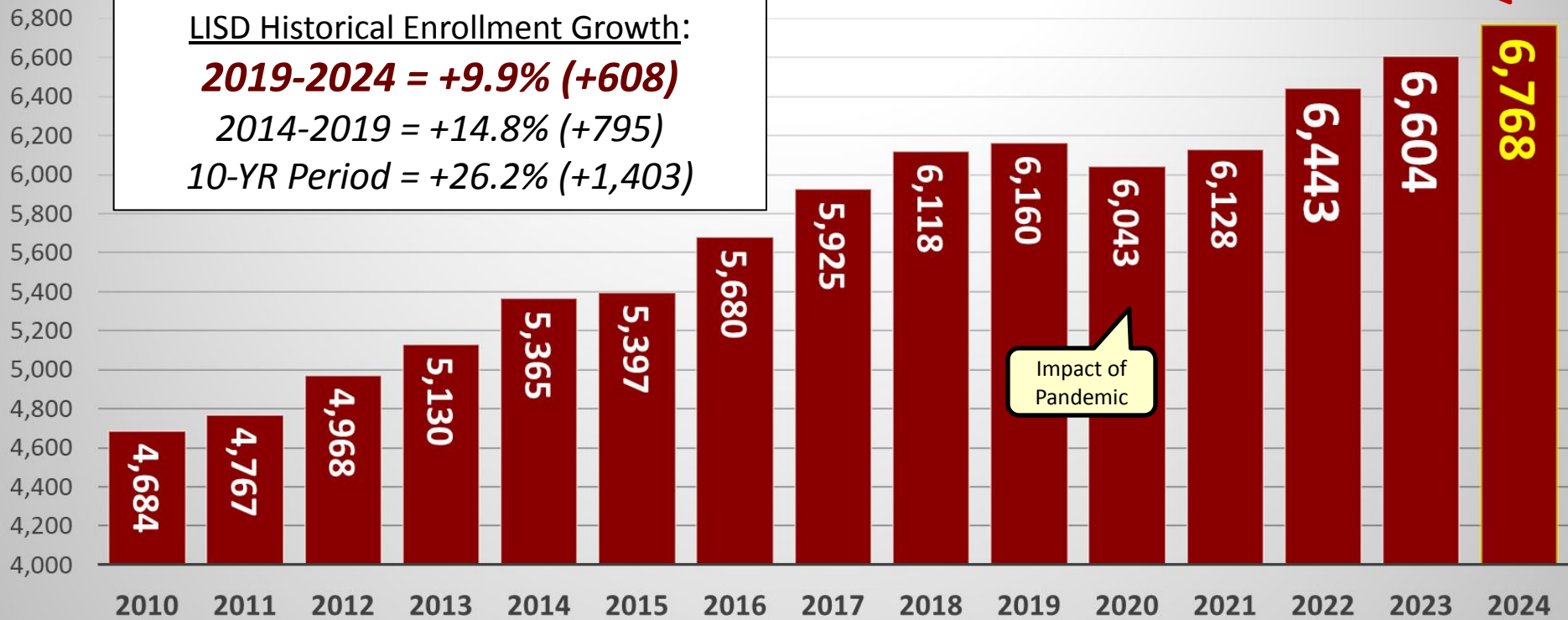
*Growth continues in 2024:  
Record enrollment 10/25/24*

LISD Historical Enrollment Growth:

**2019-2024 = +9.9% (+608)**

**2014-2019 = +14.8% (+795)**

**10-YR Period = +26.2% (+1,403)**



Lockhart ISD enrollment has increased 16 out-of-the past 17 years

District enrollment climbs to a record high of 6,768 students in Fall 2024

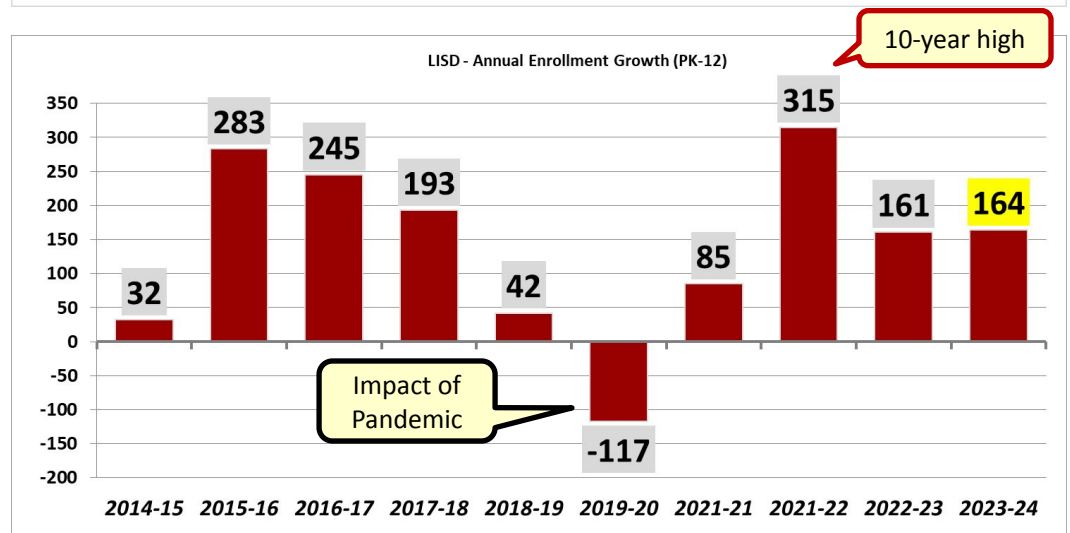
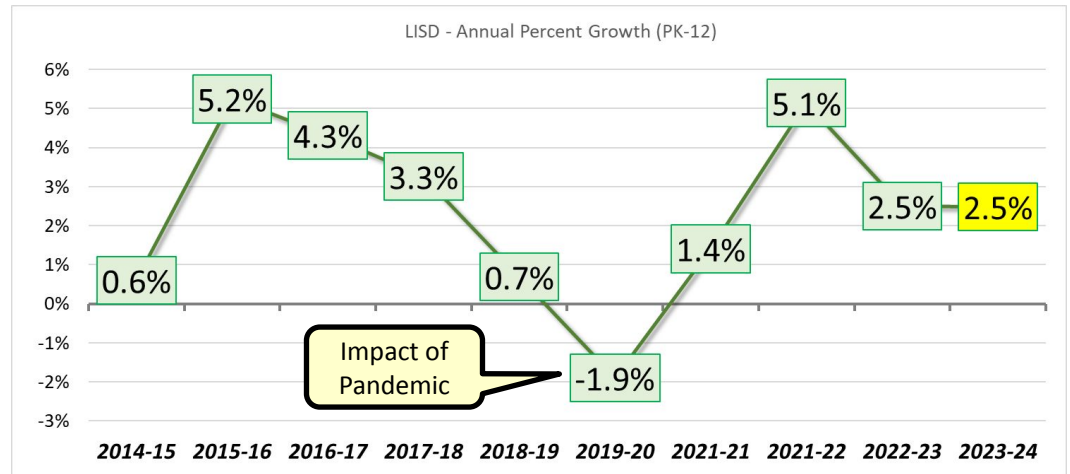
District enrollment has grown by 26% over the past 10 years (+1,403 students)





# LOCKHART ISD ENROLLMENT HISTORY: ANNUAL GROWTH

- Over the past year, district enrollment is up 2.5% (net growth of 164 students)
- The district has averaged +1.9% annual growth over the past 5 years
- However, the past three years have seen faster growth, averaging a 3.4% annual increase



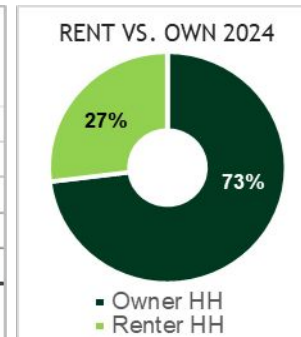
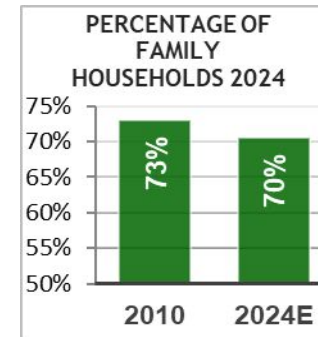
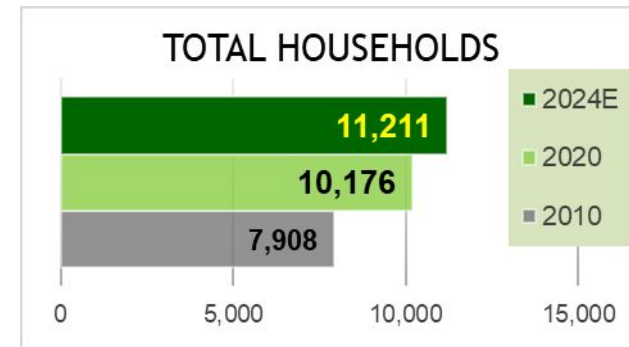
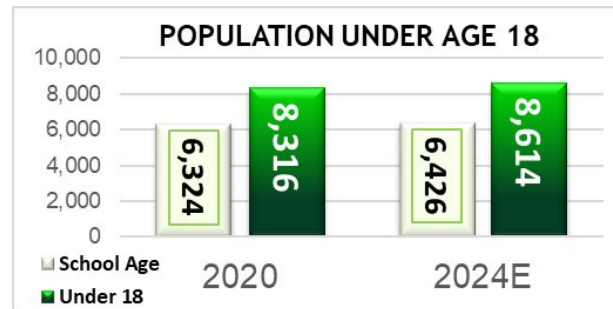
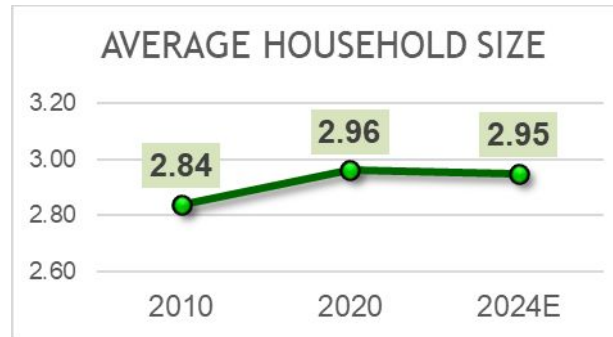
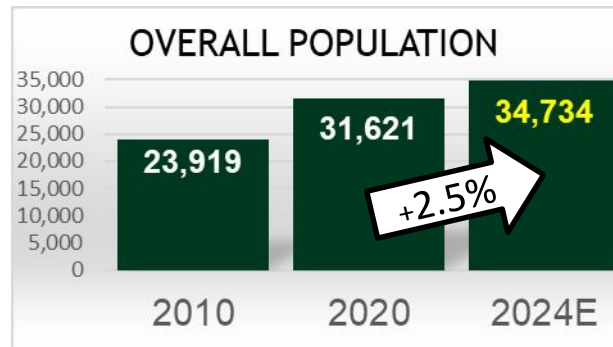
# LOCKHART ISD: 2024 UPDATE

Lockhart ISD's overall population in 2024 is estimated to be 34,734 (+9.8% since 2020 Census)

In 2024, LISD is estimated to have 11,211 total households (+10.2% since 2020 Census)

The average household size in LISD remains at 2.95

73% of the district's households own/have mortgage on their home



**Under Age 18:**  
2024 estimates show the younger population in LISD has increased by 34% since 2010 or +2.4% per year



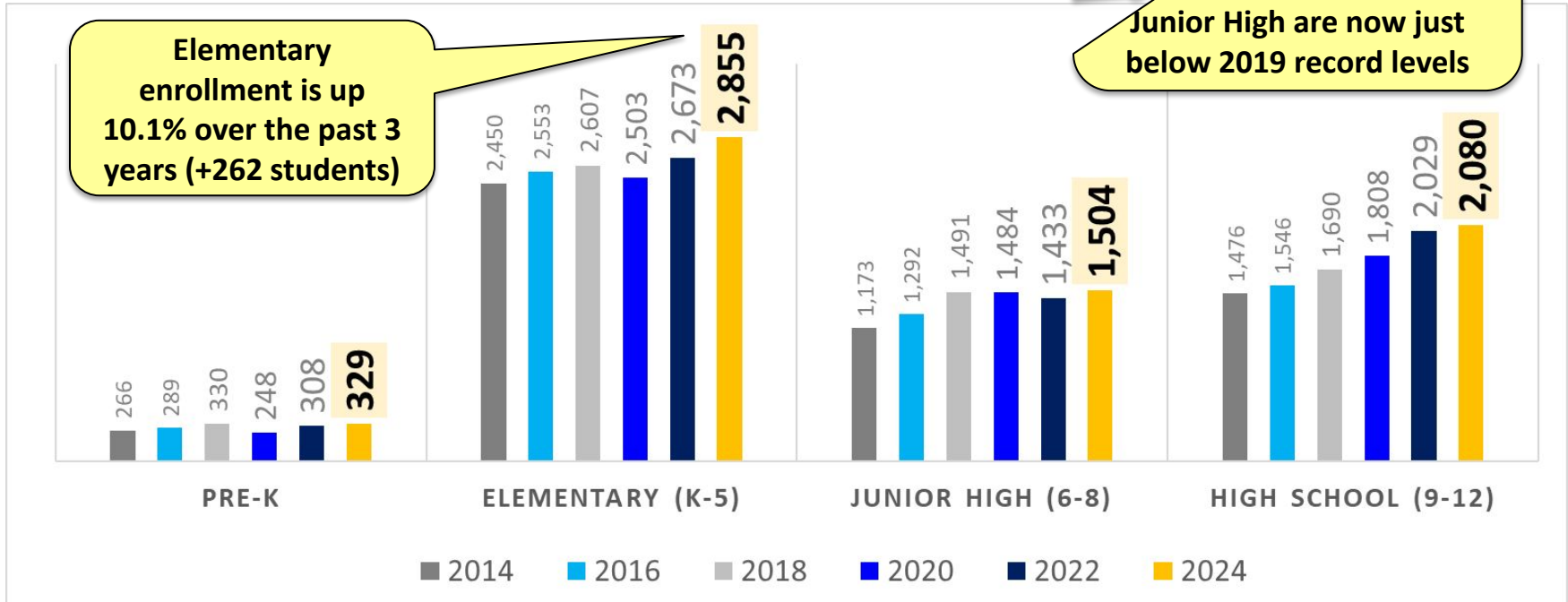


# LOCKHART ISD ENROLLMENT HISTORY: GROWTH BY ATTENDANCE LEVEL



Elementary and High School enrollment reach record highs in Fall 2024; Pre-K and Junior High are now just below 2019 record levels

Elementary enrollment is up 10.1% over the past 3 years (+262 students)



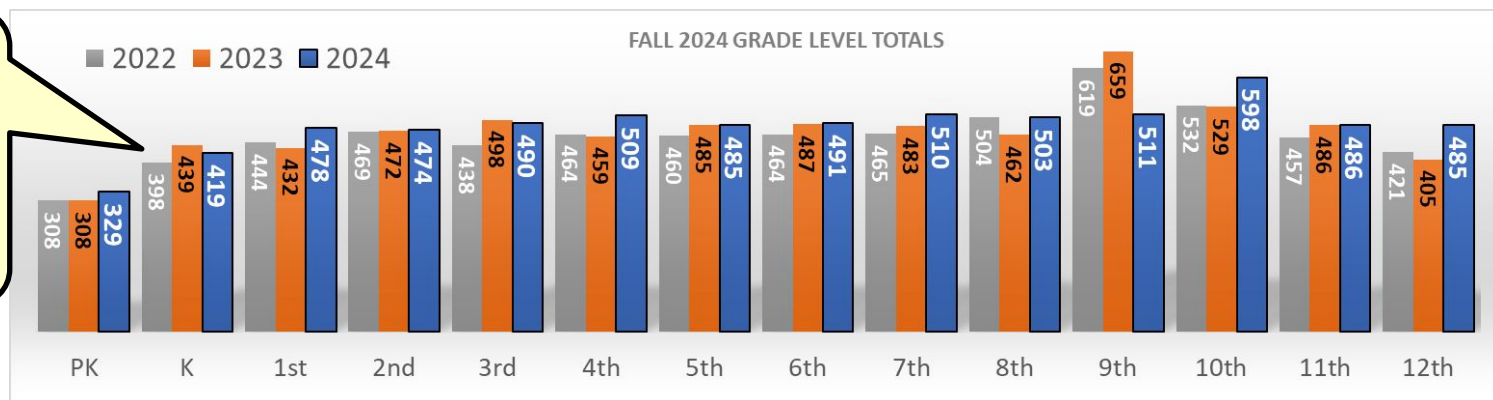
Year (Fall)	Elementary PK			Elementary K-5			JH 6-8			High 9-12			District		
	Total Enrollment	Annual Growth	Percent Change	Total Enrollment	Annual Growth	Percent Change	Total Enrollment	Annual Growth	Percent Change	Total Enrollment	Annual Growth	Percent Change	Total Enrollment PK-12	Annual Growth	Percent Change
2019	336	6	1.8%	2,546	-61	-2.3%	1,529	38	2.5%	1,749	59	3.5%	6,160	42	0.7%
2020	248	-88	-26.2%	2,503	-43	-1.7%	1,484	-45	-2.9%	1,808	59	3.4%	6,043	-117	-1.9%
2021	240	-8	-3.2%	2,593	90	3.6%	1,385	-99	-6.7%	1,910	102	5.6%	6,128	85	1.4%
2022	308	68	28.3%	2,673	80	3.1%	1,433	48	3.5%	2,029	119	6.2%	6,443	315	5.1%
2023	308	0	0.0%	2,785	112	4.2%	1,432	-1	-0.1%	2,079	50	2.5%	6,604	161	2.5%
2024	329	21	6.8%	2,855	70	2.5%	1,504	72	5.0%	2,080	1	0.0%	6,768	164	2.5%



# LOCKHART ISD ENROLLMENT HISTORY: GRADE LEVEL TOTALS

= Record Enrollment

	ELEMENTARY							JUNIOR HIGH			HIGH						
Year (Fall)	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	District Total	Annual Growth	Percent Change
2008	203	301	306	354	342	327	316	348	331	313	350	338	323	348	4,500		
2009	240	331	312	323	374	345	352	334	354	351	330	345	325	320	4,636	136	3.0%
2010	225	350	360	330	333	371	342	363	350	345	358	330	306	321	4,684	48	1.0%
2011	251	347	357	356	337	323	379	353	370	350	358	352	318	316	4,767	83	1.8%
2012	286	383	377	379	361	360	334	389	357	383	372	343	327	317	4,968	201	4.2%
2013	264	383	396	400	394	376	383	338	407	356	411	382	327	313	5,130	162	3.3%
2014	266	372	441	418	405	414	400	394	360	419	386	423	352	315	5,365	235	4.6%
2015	266	355	389	445	429	430	415	392	386	370	421	381	388	330	5,397	32	0.6%
2016	289	374	401	406	448	460	464	453	423	416	435	407	356	348	5,680	283	5.2%
2017	312	384	404	422	442	463	491	499	455	439	483	407	376	348	5,925	245	4.3%
2018	330	393	401	432	434	453	494	510	508	473	492	430	381	387	6,118	193	3.3%
2019	336	395	410	393	441	434	473	505	521	503	553	436	414	346	6,160	42	0.7%
2020	248	427	392	420	406	437	421	467	490	527	529	497	417	365	6,043	-117	-1.9%
2021	240	420	446	413	428	442	444	430	458	497	615	483	446	366	6,128	85	1.4%
2022	308	398	444	469	438	464	460	464	465	504	619	532	457	421	6,443	315	5.1%
2023	308	439	432	472	498	459	485	487	483	462	659	529	486	405	6,604	161	2.5%
2024	329	419	478	474	490	509	485	491	510	503	511	598	486	485	6,768	164	2.5%



After record kindergarten enrollment in 2023, KG numbers moderate in 2024





# LISD KINDERGARTEN ENROLLMENT VS. AREA BIRTH RATE

Annual local birth rate trends higher from 2013 to 2021; indicating that LISD kindergarten enrollment could grow in Fall 2025 and 2026, but KG enrollment moderates in Fall 2024

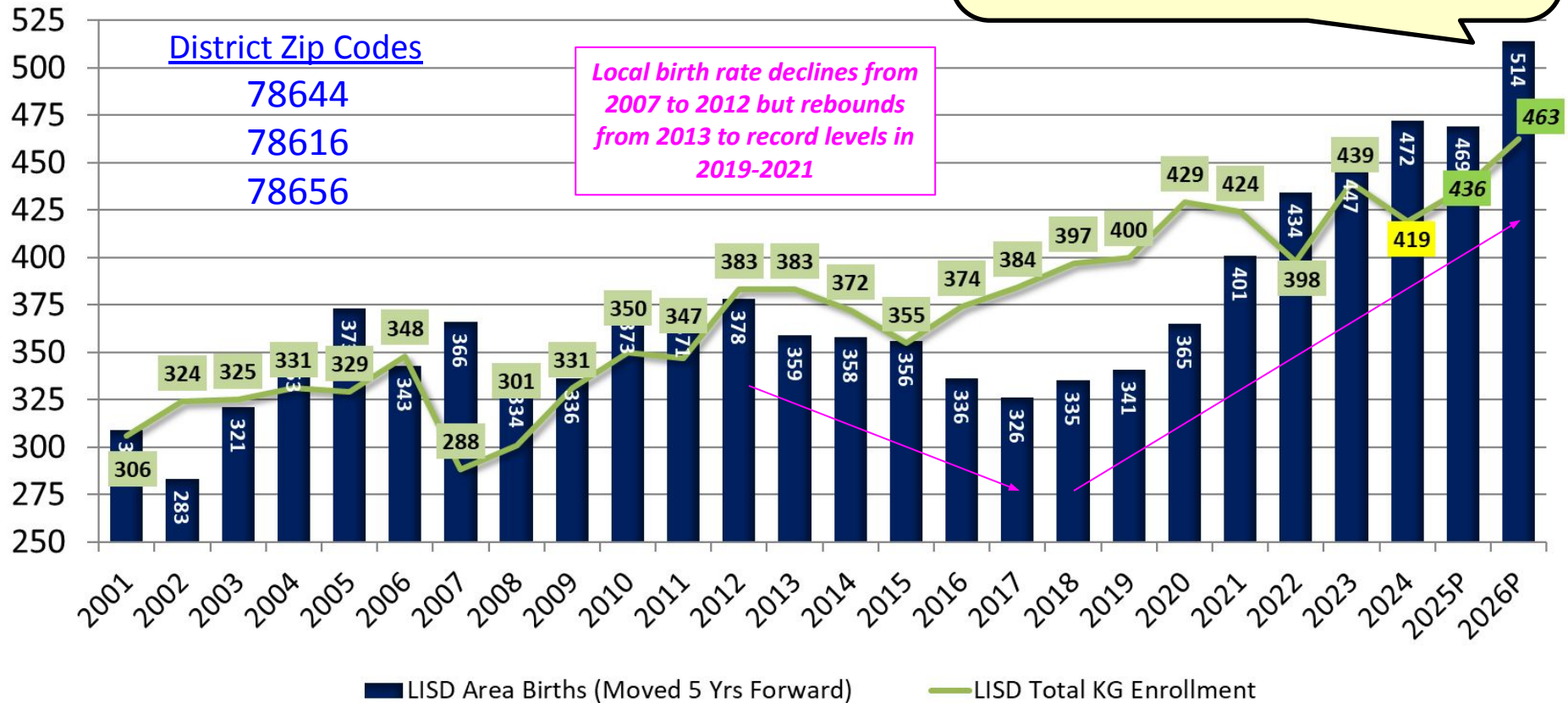
District Zip Codes

78644

78616

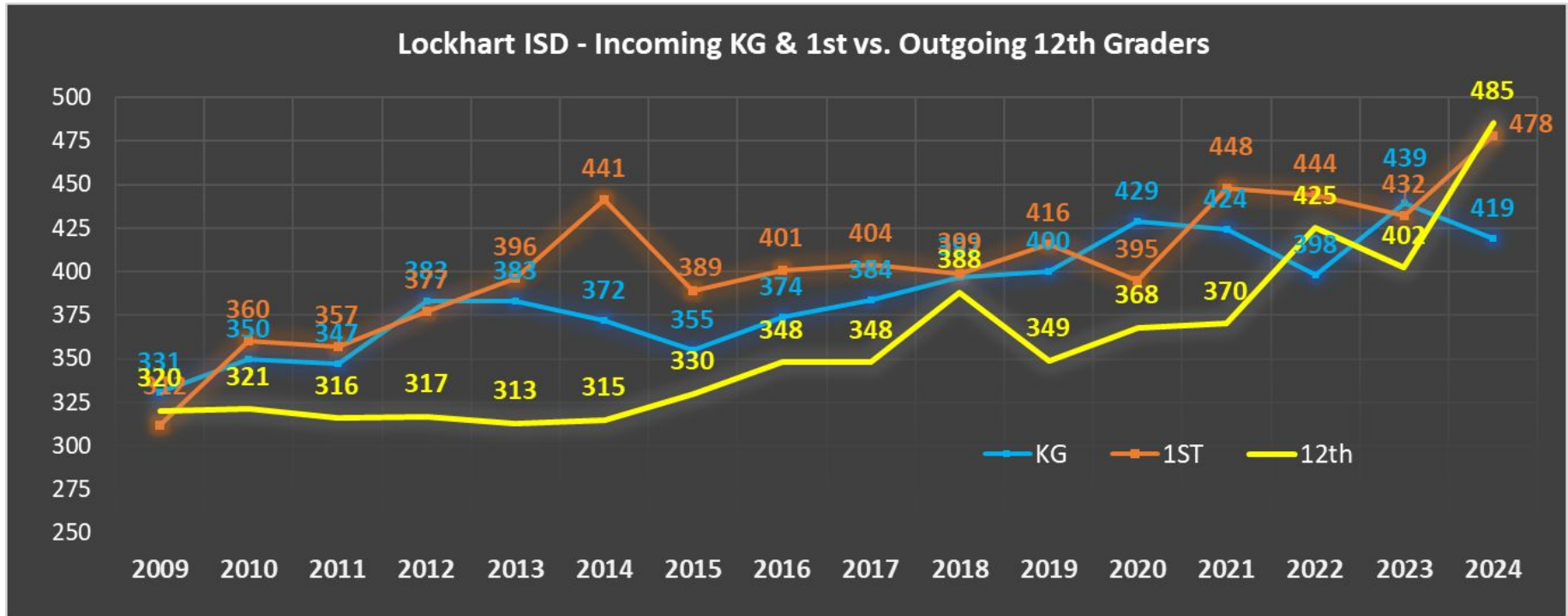
78656

Local birth rate declines from 2007 to 2012 but rebounds from 2013 to record levels in 2019-2021



Source: Texas Dept. of State Health Services

# LISD INCOMING KG & 1<sup>ST</sup> GRADE OUTGOING 12<sup>TH</sup> GRADE STUDENTS



- ❑ LISD has been positioned for enrollment growth with more KG and 1<sup>st</sup> Grade students entering than outgoing 12<sup>th</sup> Graders
- ❑ 12<sup>th</sup> grade numbers move ahead this fall which could slow the pace of growth temporarily

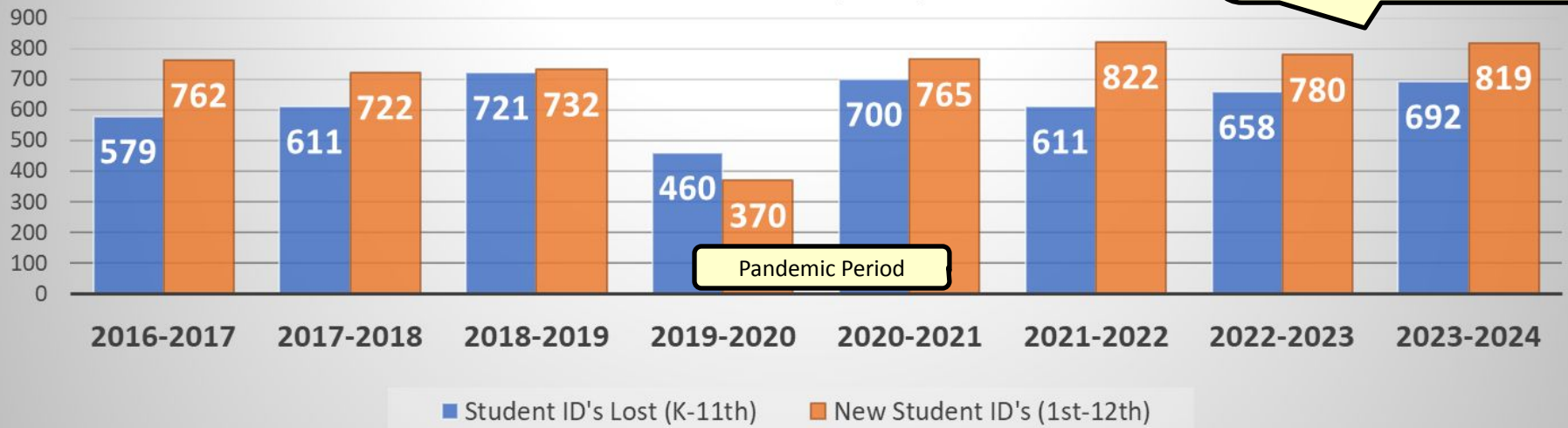




# LOCKHART ISD STUDENT MOBILITY

Excluding the COVID Year ('19-'20), LISD has averaged 653 Leavers and 772 Newcomers per year since 2016; the past 3 years have produced higher than average newcomers

Student Mobility Comparison



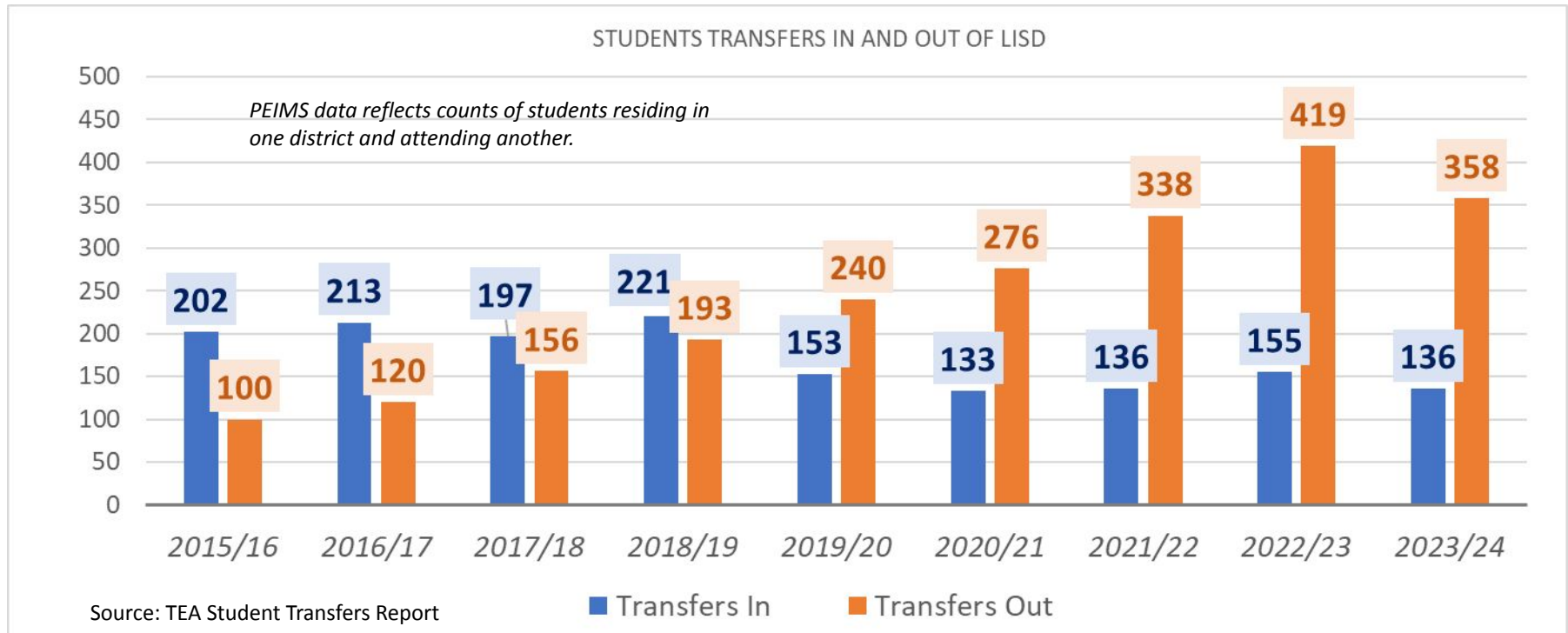
Annual Change	Student ID's Lost (K-11th)	New Student ID's (1st-12th)	Net
2016-2017	579	762	183
2017-2018	611	722	111
2018-2019	721	732	11
2019-2020	460	370	-90
2020-2021	700	765	65
2021-2022	611	822	211
2022-2023	658	780	122
2023-2024	692	819	127

- New Student ID's are ones that didn't exist in the previous year's data (excluding previous year Pre-K & current year Kindergarten students)
- Student ID's Withdrawn/Lost are ones that were present in the previous year data but do not exist in the current year data (excludes PK and outgoing 12th graders)



# LISD STUDENT TRANSFERS IN AND OUT OF DISTRICT

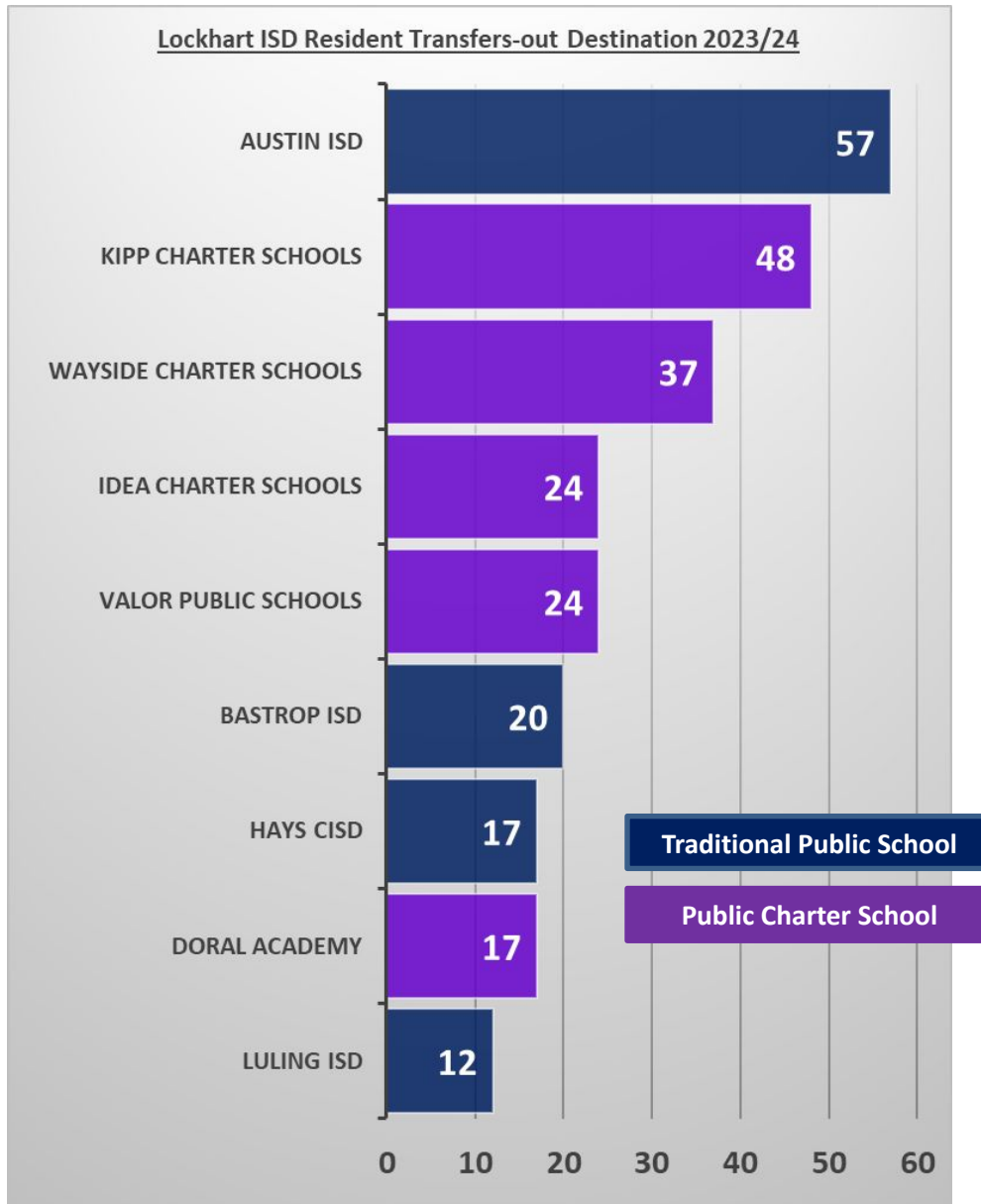
*The number of students transferring out of the district increases from 100 students in 2015/16 to 419 students in 2022/23*



- Students living in LISD but transferring out of the district continues to influence enrollment
- During the 2023/24 school year, 358 students living in LISD transferred out of the district to another district or charter school (-14.6% YoY)
- First annual decline in 10 years



# OUT-OF-DISTRICT TRANSFERS: WHERE ARE THEY GOING?



- In 2023/24, the total number of transfer-out students was 358
- 37% of the transfer-out students are enrolled in area Charter Schools (most at Kipp, IDEA, Wayside, and Valor campuses)
- Others are transferring to neighboring public school districts like Austin, Bastrop, and Hays Consolidated ISD's (*many of these students are likely children of district employees*)

Source: TEA Student  
Transfers Report 2023/24

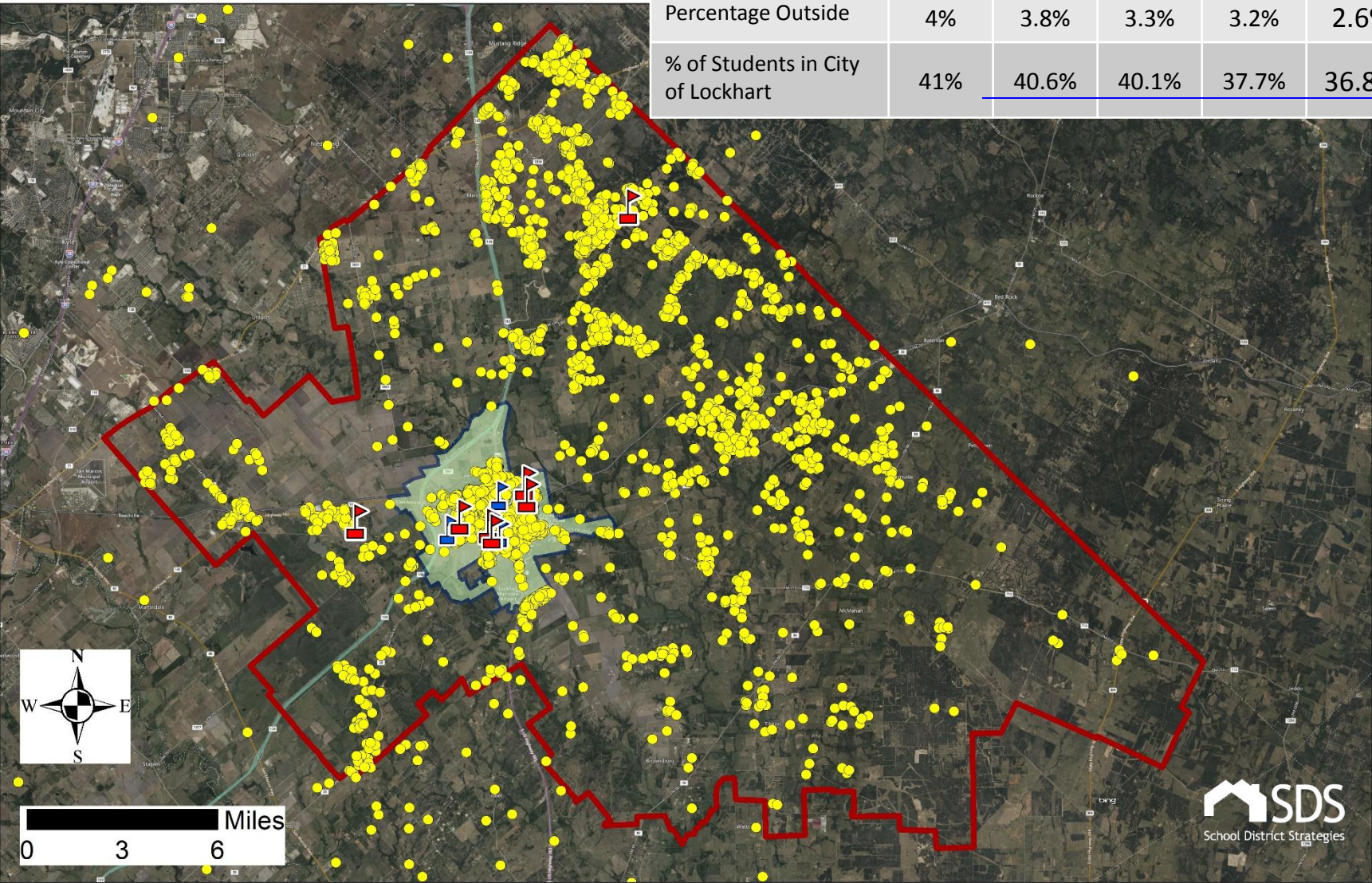


# LOCKHART ISD

## STUDENT GEO-CODING

### FALL 2024

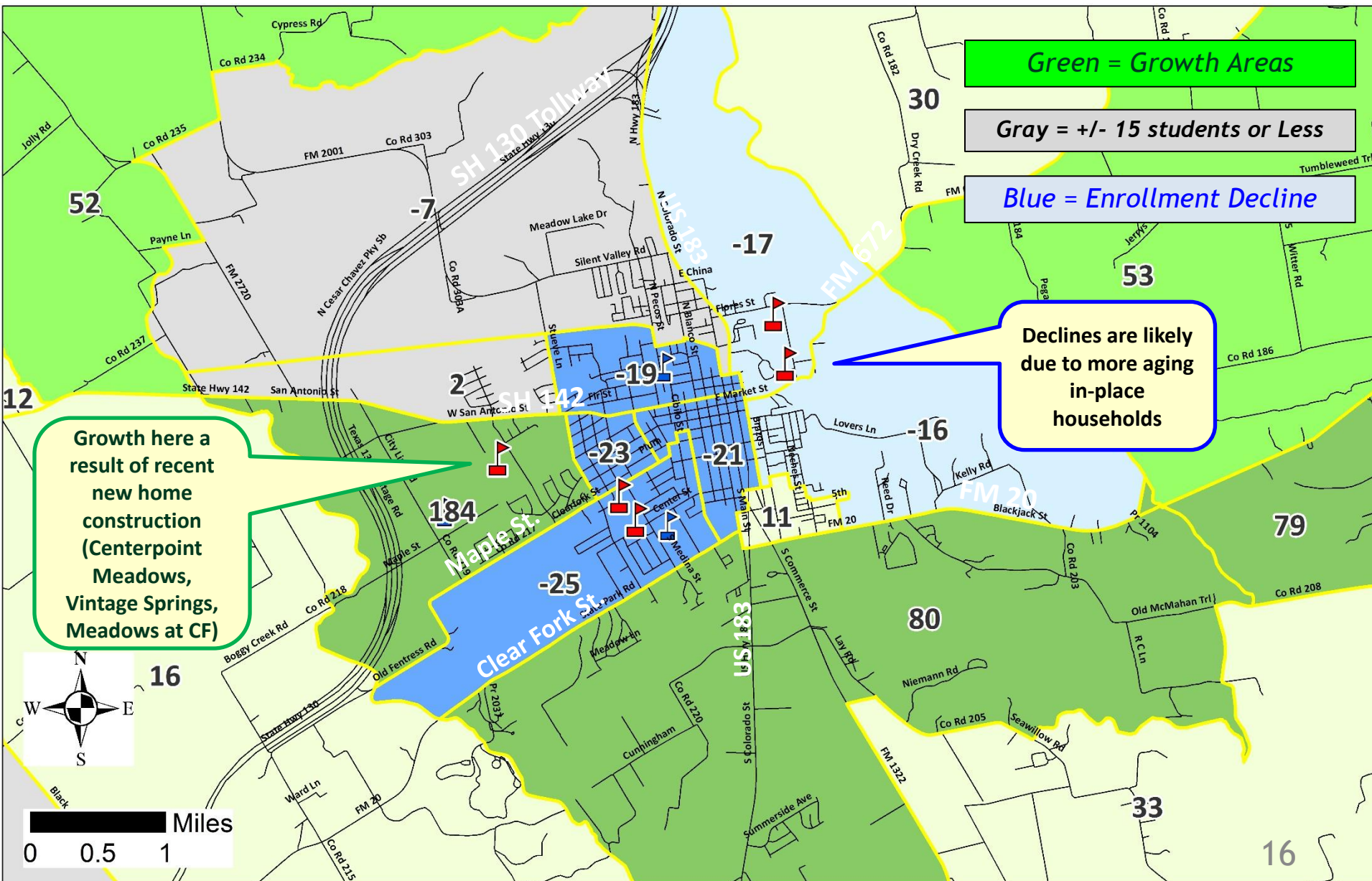
Geo-coding Results	2019	2020	2021	2022	2023	2024
Inside Boundary	5,948	5,822	5,977	6,269	6,430	6,586
Percentage Inside	96%	96.2%	96.7%	96.8%	97.4%	97%
Outside Transfer-in	251	233	203	210	172	200
Percentage Outside	4%	3.8%	3.3%	3.2%	2.6%	3%
% of Students in City of Lockhart	41%	40.6%	40.1%	37.7%	36.8%	37%





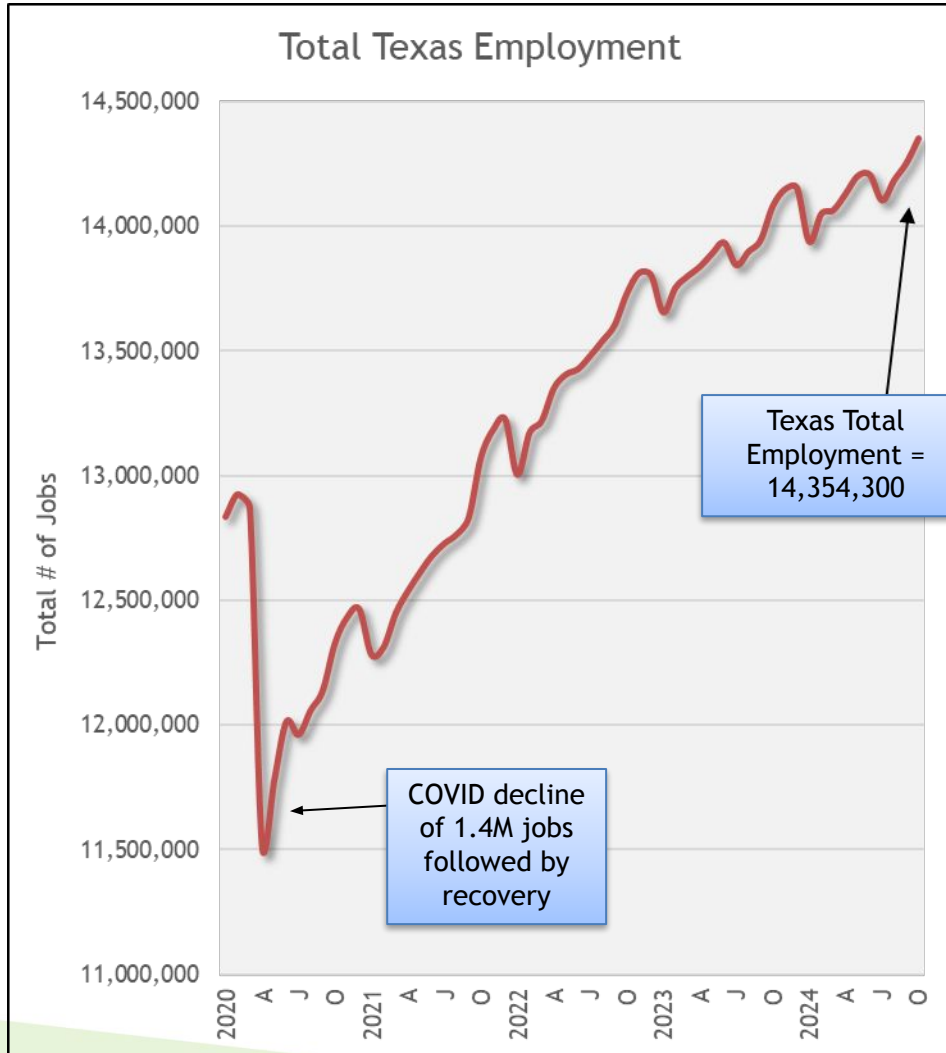


# LOCKHART ISD STUDENT GEO-CODING 2024/25: 3-YEAR GROWTH BY PLANNING ZONE FALL 2021 - FALL 2024





# GROWTH DRIVERS: TEXAS ECONOMY



## Employment Growth Year-over-Year Growth Rate October 2024

### *United States*

– +2,129,000 +1.35%

### *Texas*

– +272,900 +1.94%

### *Major Texas Markets YoY Growth*

– DFW +74,800 +1.75%

– Houston +60,200 +1.76%

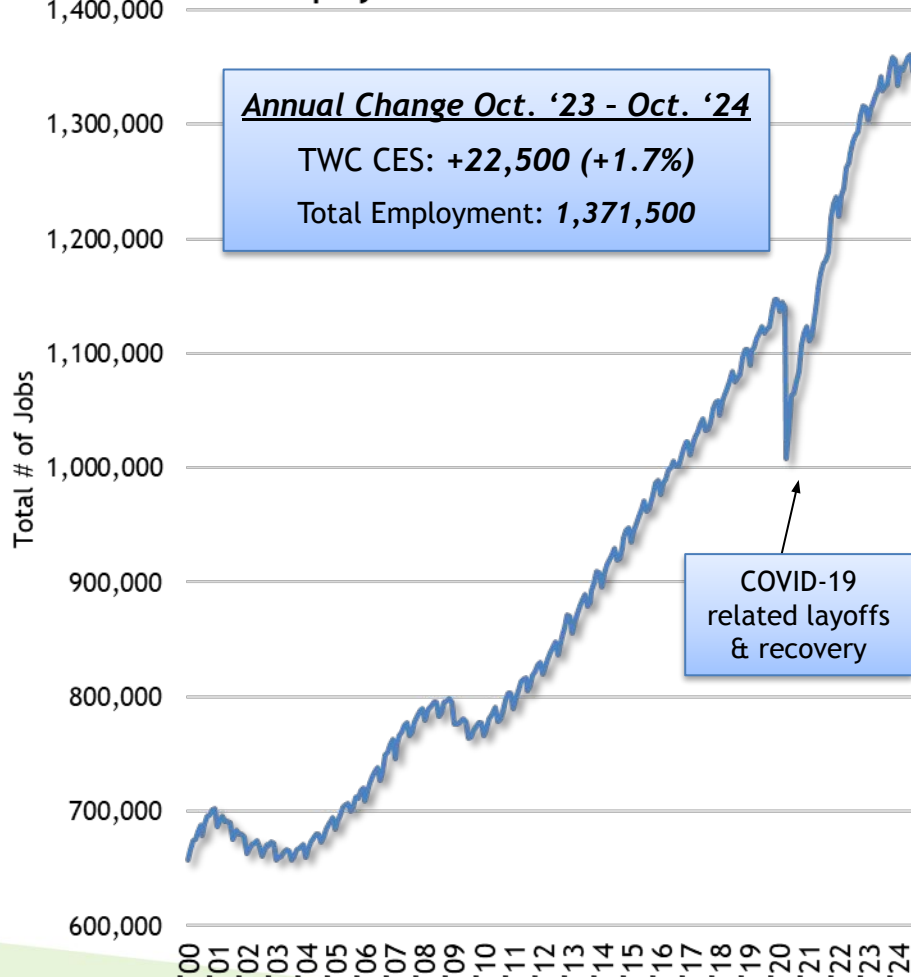
– San Antonio +26,900 +2.29%

– Austin +22,500 +1.67%

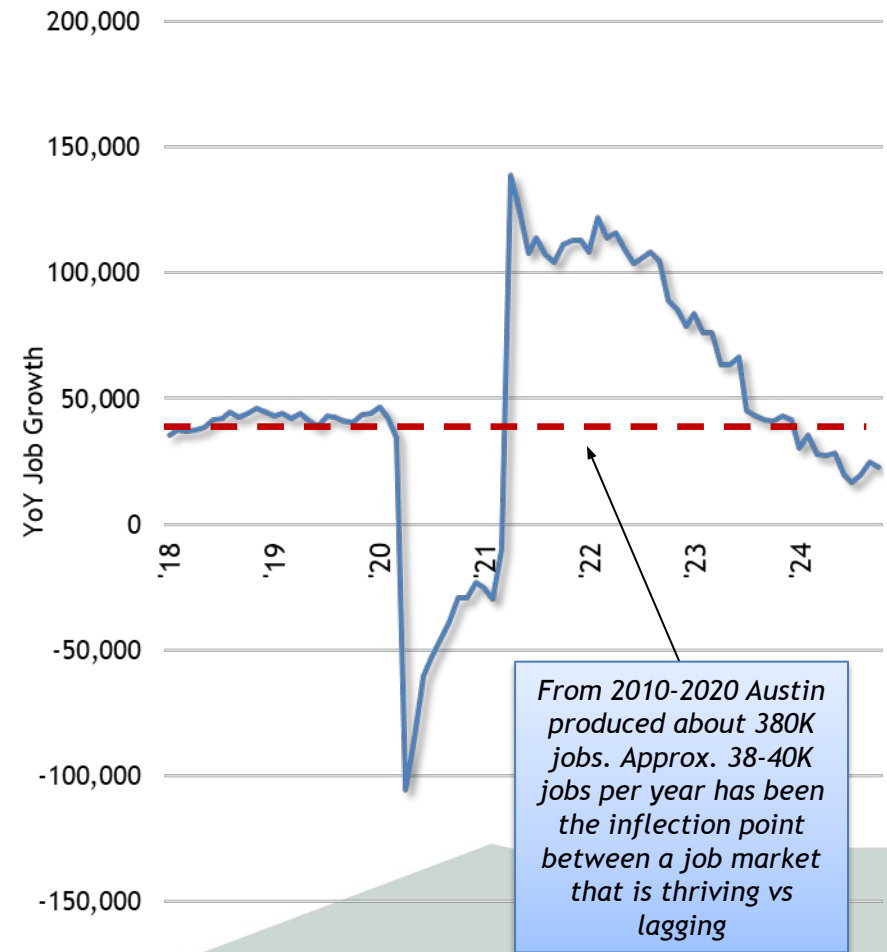
Source: TWC - CES (Not Seasonally Adjusted)

# GROWTH DRIVERS: AUSTIN EMPLOYMENT GROWTH

Total Employment - Austin-Round Rock MSA

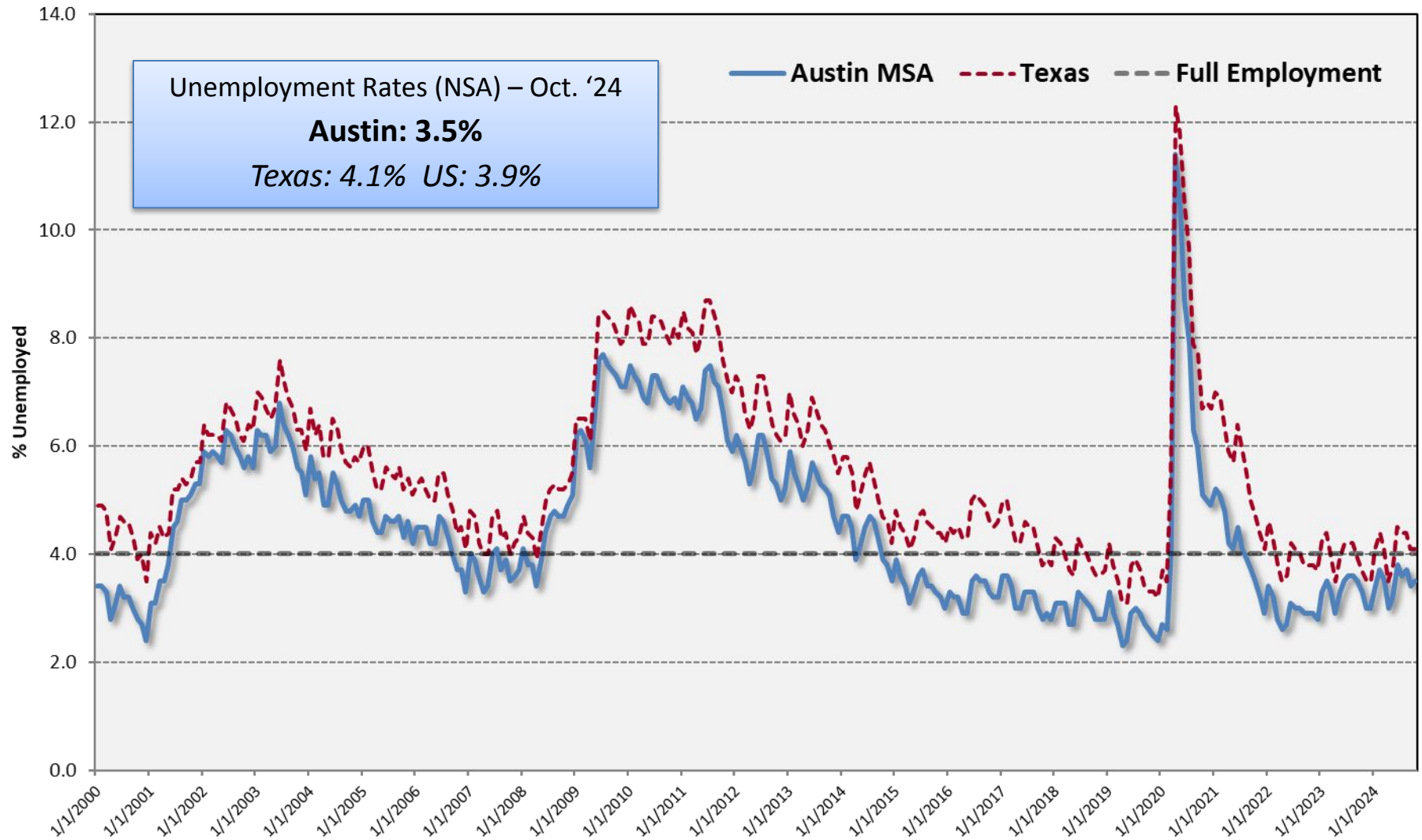


Austin-Round Rock MSA - Annual Job Growth



Sources: TWC - CES

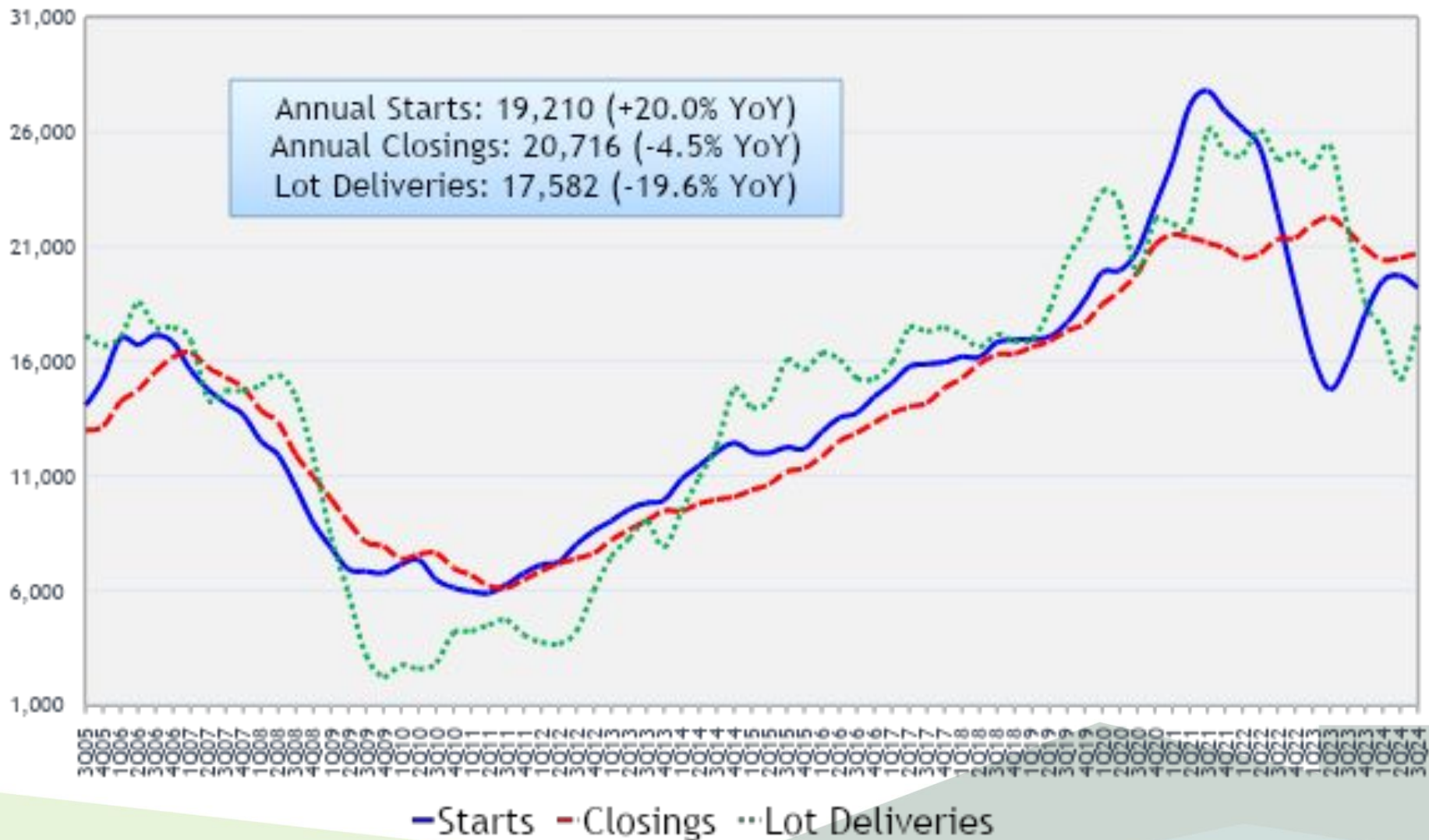
# GROWTH DRIVERS: GREATER AUSTIN UNEMPLOYMENT TRENDS



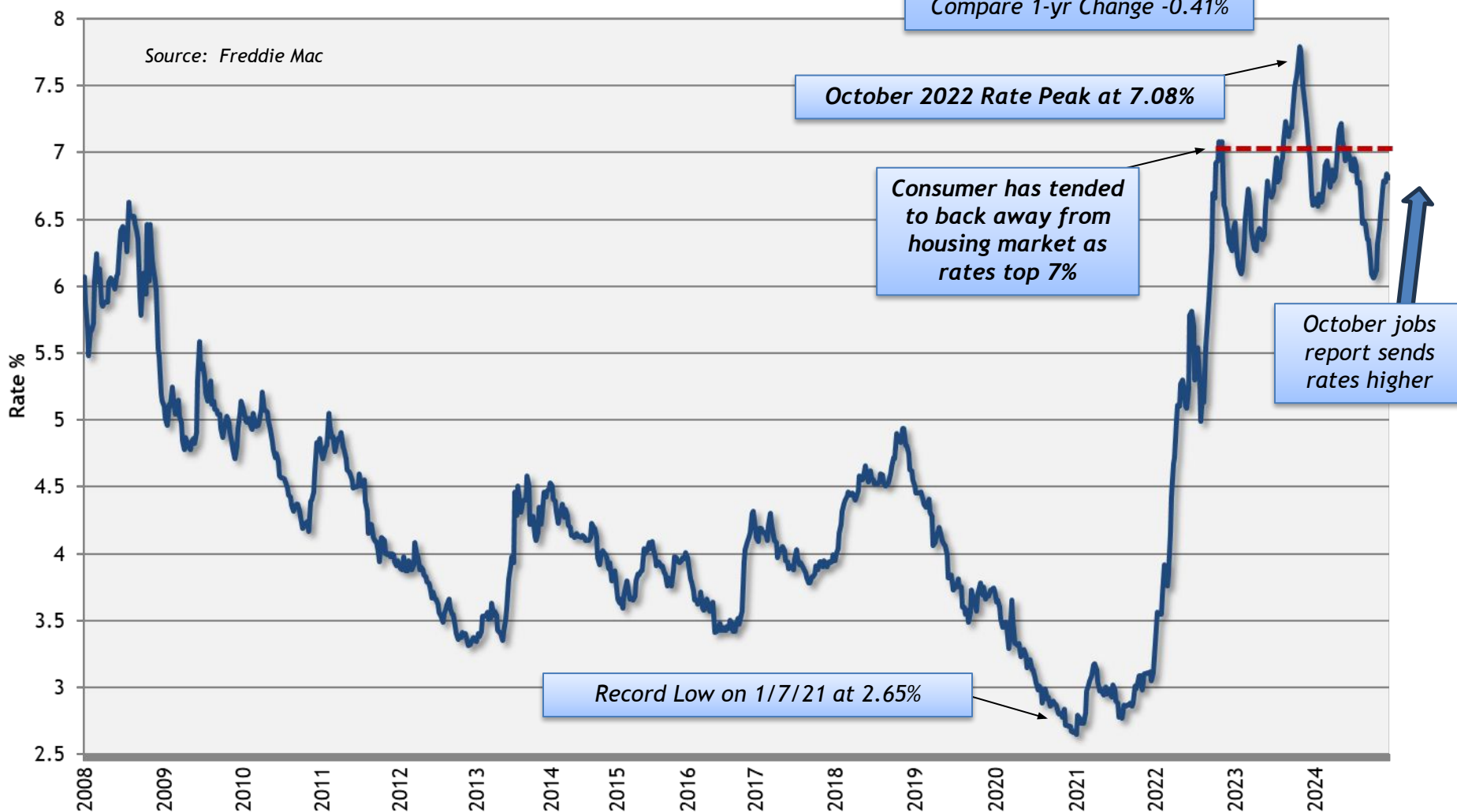


# GROWTH DRIVERS:

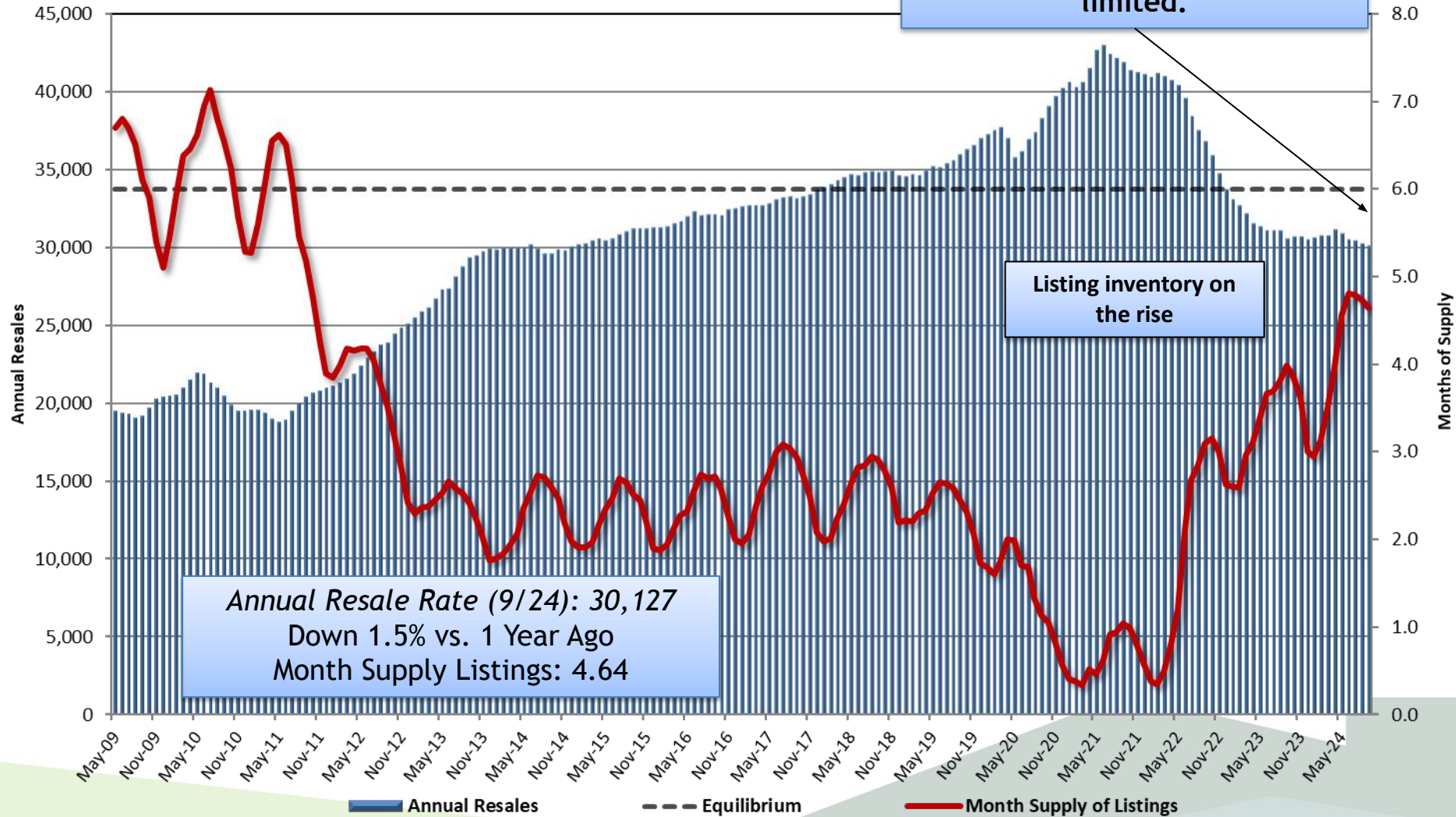
## GREATER AUSTIN NEW HOME STARTS, CLOSINGS & LOT DELIVERIES



# 30-YEAR MORTGAGE RATE HISTORY



# GREATER AUSTIN EXISTING HOME SALES

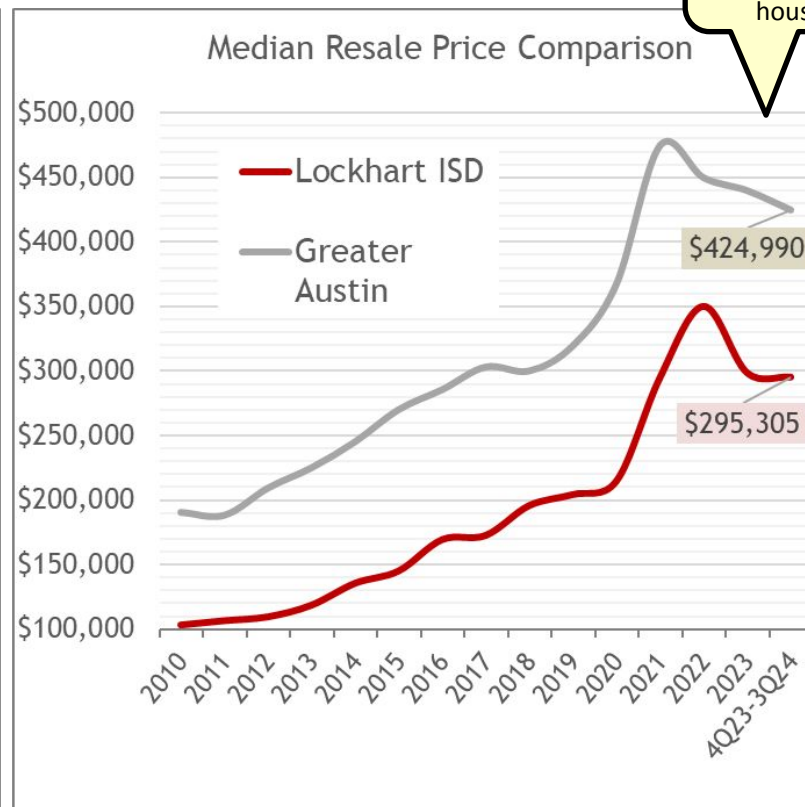
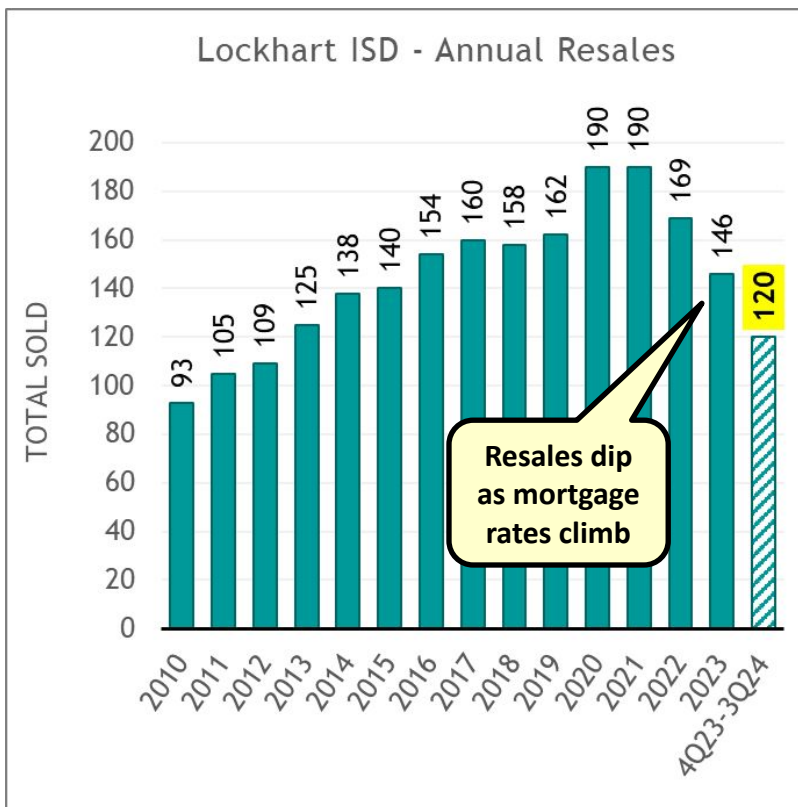


Source: Texas A&M Real Estate Center



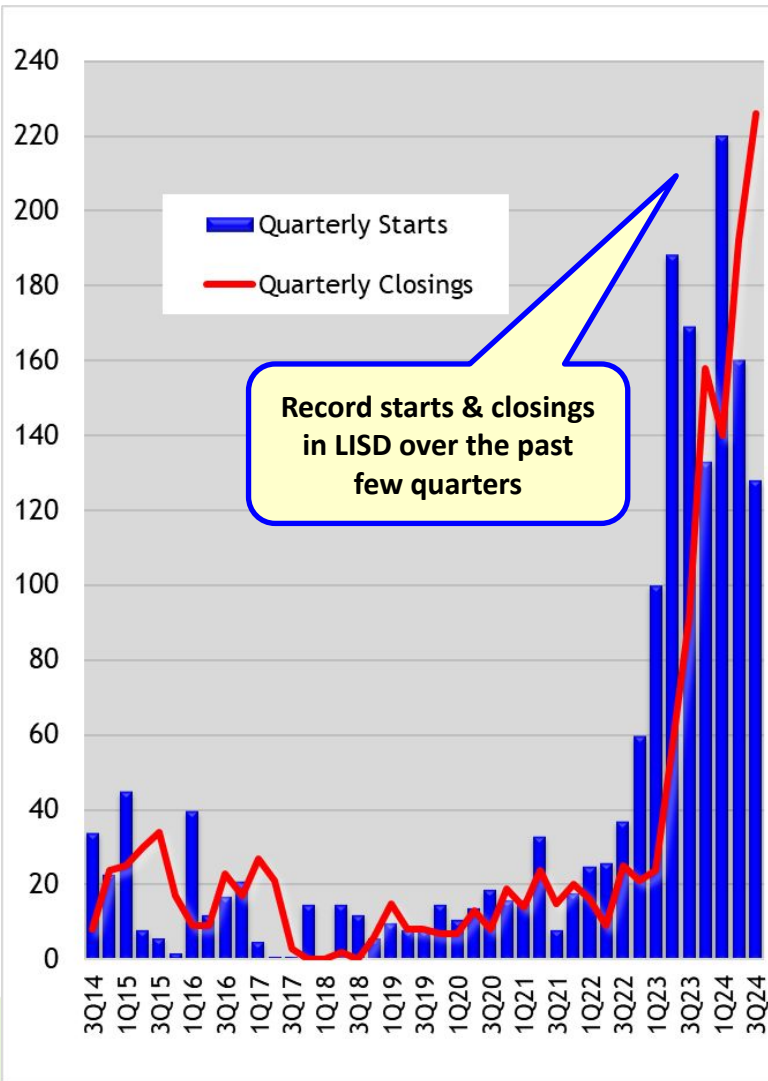
# LOCKHART ISD PRE-OWNED HOME SALES

Higher house costs cause affordability issues for many households



- Higher mortgage rate environment impacts existing home sales in the district
- 120 pre-owned homes sold in the district from 4Q23-3Q24
- LISD's median resale sold price as of 3Q24 was \$295,305
- Greater Austin's median pre-owned sold price as of Sept. 2024 was \$425K





Starts	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
1Q	45	40	5	0	10	11	16	25	100	220
2Q	8	12	1	15	8	14	33	26	188	160
3Q	6	17	1	12	8	19	8	37	169	128
4Q	2	21	15	6	15	16	18	60	133	
Total	61	90	22	33	41	60	75	148	590	508

Closings	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
1Q	25	9	27	0	15	7	14	16	24	140
2Q	30	9	21	2	8	13	24	9	58	192
3Q	34	23	3	0	8	8	15	25	91	226
4Q	17	17	0	6	7	19	20	21	158	
Total	106	58	51	8	38	47	73	71	331	558

**Despite high interest rate environment  
-Demand for new homes in Lockhart ISD  
is growing**

**Builders started a record number of new  
homes in 1Q24 and followed that up  
with an average of 144 starts over the  
past two quarters**

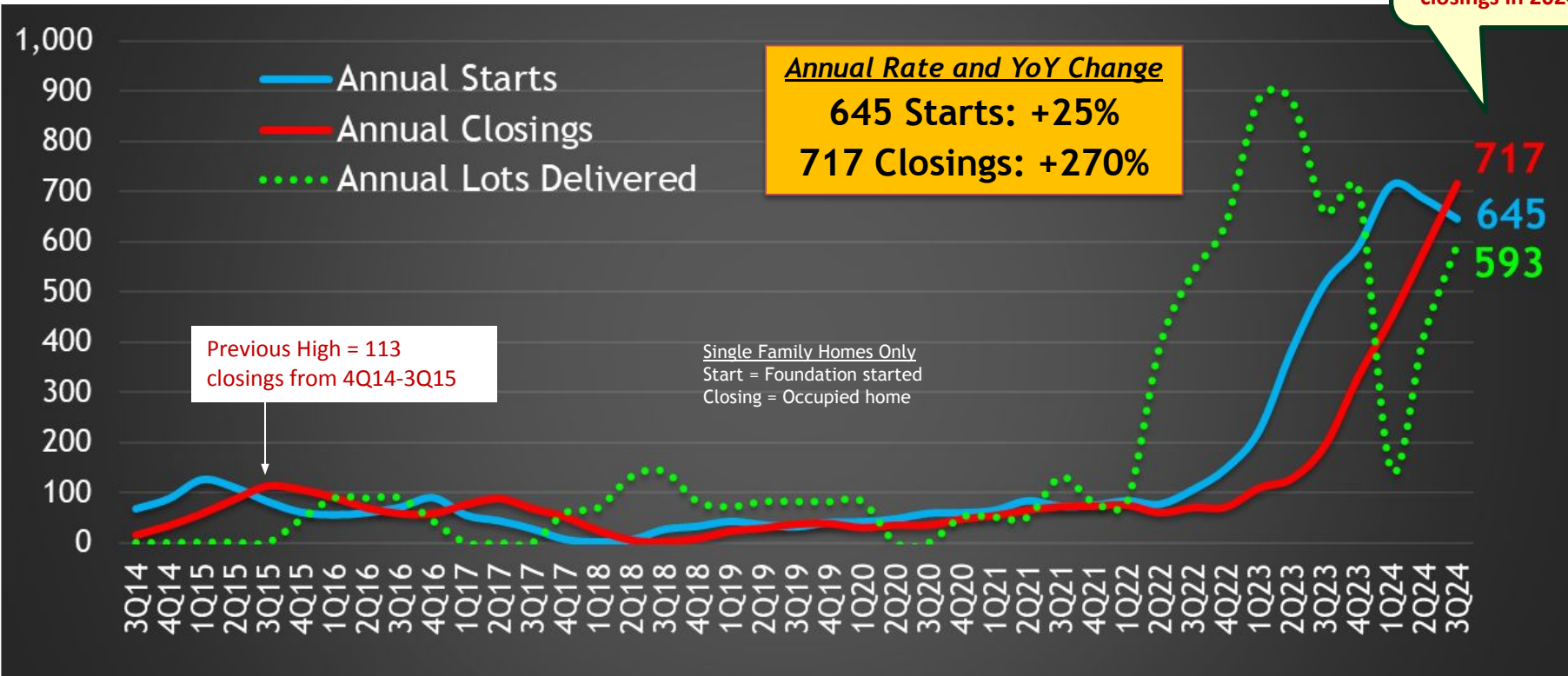
**In 3Q24, a record 226 new homes were  
occupied (closings)**



# LOCKHART ISD

## ANNUAL NEW HOME CONSTRUCTION ACTIVITY 4Q23-3Q24

New annual records for starts and closings in 2024



### Record Starts in 2024:

Builders started 645 new homes in the district over the past 12 months; remaining near the record high set in 1Q24

### Annual Closings Surge:

From 4Q23-3Q24, the district's annual closings rate climbed to a record high at 717 homes (+270% YoY)

### LISD New Lot Deliveries:

Developers delivered 593 new lots from 4Q23-3Q24



# LOCKHART ISD TOP PRODUCING NEW HOME SUBDIVISIONS *(Ranked by Annual Closings 4Q23-3Q24)*



Rank	Subdivision	Annual Starts	Annual Closings	Lots Remaining to Close	Elementary	City Sector
1	Summerside	121	174	400	Navarro	Lockhart
2	Vintage Springs	24	127	5	Bluebonnet/ Clear Fork	Lockhart
3	Hansford Subdivisions	124	102	104	Clear Fork	Lockhart
4	Hartland Ranch	72	76	187	Clear Fork	Caldwell Co
5	Trinity Square	41	66	0	Plum Creek	Lockhart
6	Centerpoint Meadows	30	63	30	Clear Fork	Lockhart
7	Kelley Villas	149	58	102	Clear Fork	Lockhart
8	Sunset Oaks	77	51	1,749	Clear Fork	Caldwell Co



# Summerside



Seawillow  
Ranch -  
Ph.1

FM 1322

Summerside  
(Lennar Homes)





# Trinity Square





DR Horton

Bluebonnet ES

# Vintage Springs

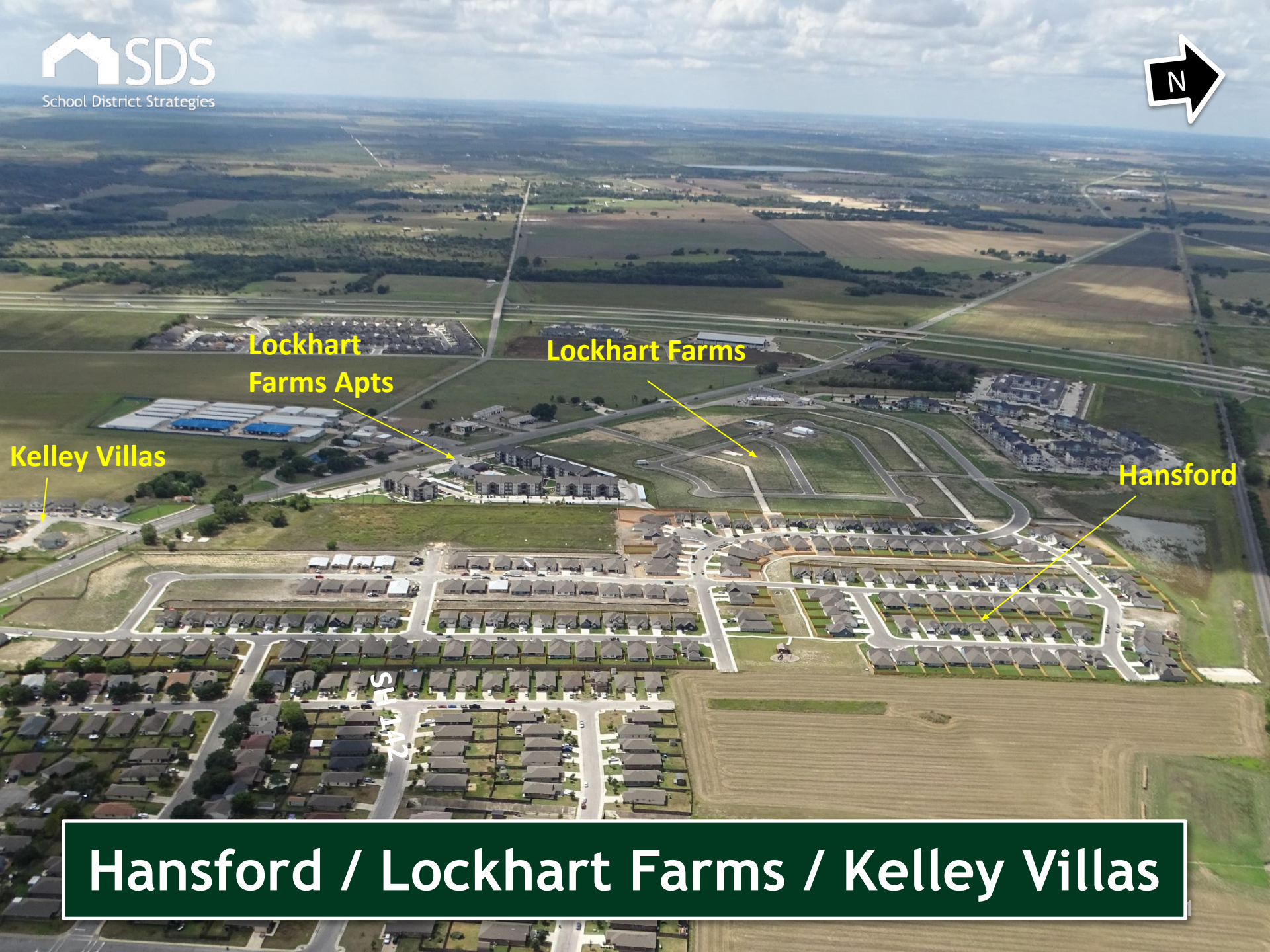




SH 130 Toll

KB Home





**Hansford / Lockhart Farms / Kelley Villas**





Hansford

SH 142

Kelley Villas

# Kelley Villas

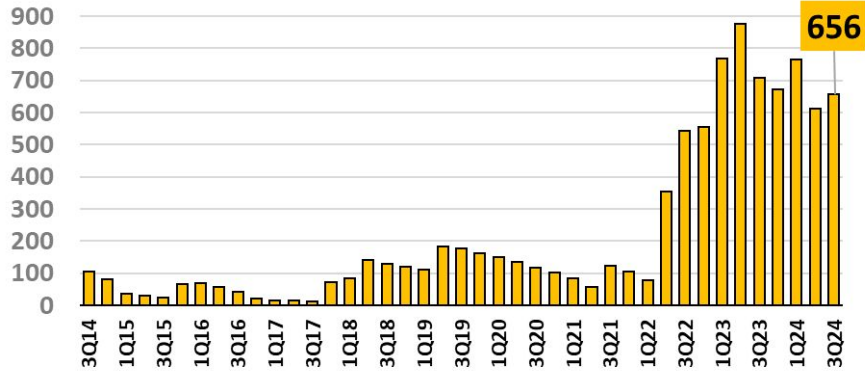




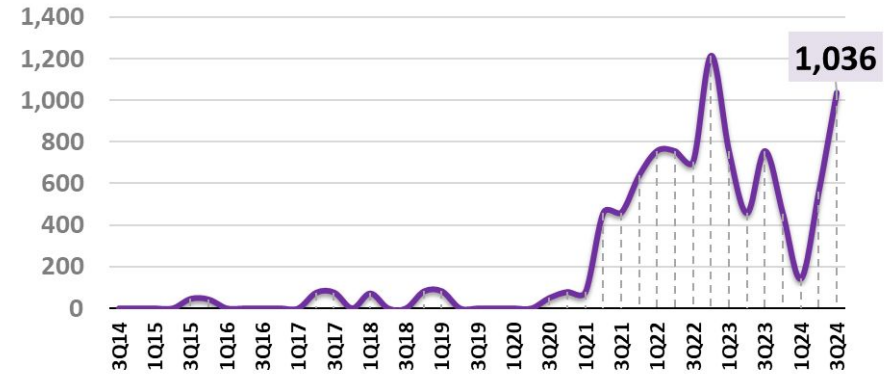
# LOCKHART ISD

## NEW HOME LOT INVENTORY FALL 2024

LISD Vacant Developed Lots Remaining



LISD Lots Under Development



**Current Inventory:**  
332 total SF homes in-process

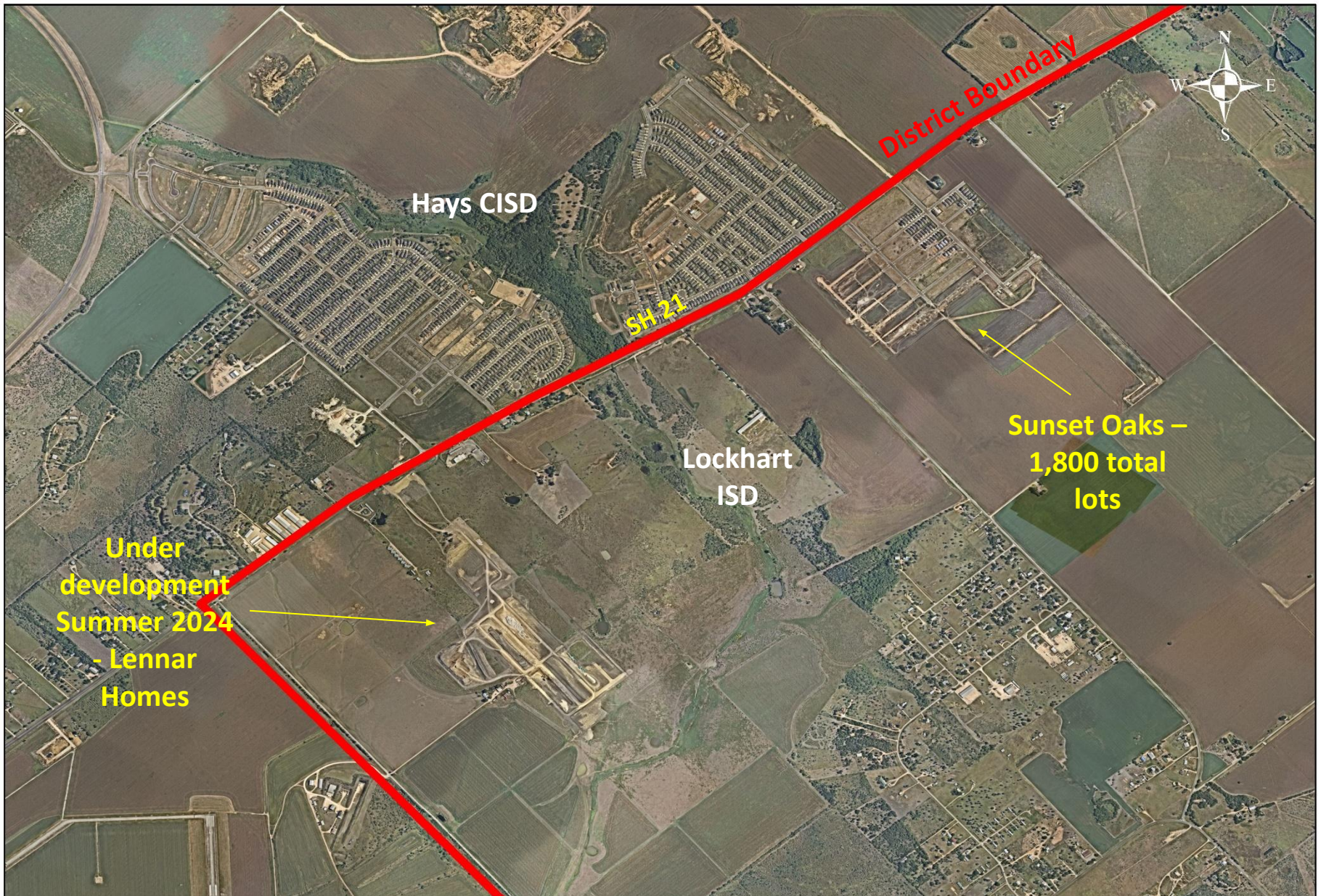
**Vacant Developed Lots:**  
656 vacant developed lots as of Sept. 2024

**Lots Under Development:**  
1,036 lots are currently under development

**Future Lots:**  
Over 15,000 future SF lots are planned in LISD as of 3Q24

**In-Process/Planned Apartments:**  
About 585 future apartments are planned as of Sept. 2024







Hays CISD

SH 21

Lockhart ISD

Starlight &  
CastleRock Homes



**Sunset Oaks Ph. 5-1A**





Lockhart ISD

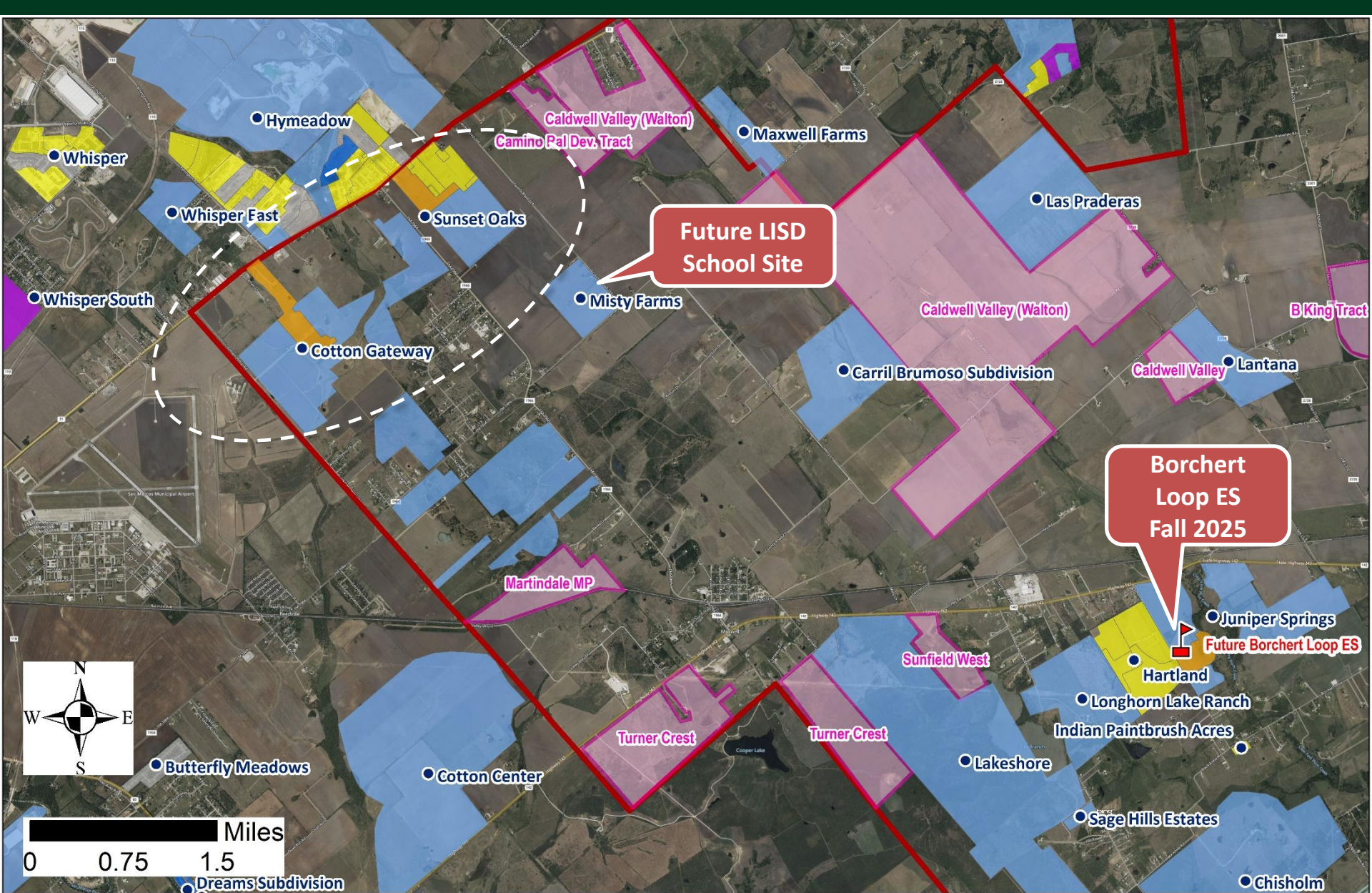
276 lots U/D

SH 21

Hays CISD

# Cotton Center (Lennar)







# Hartland Ranch

**Borchert Loop ES  
Construction**

**DR Horton**





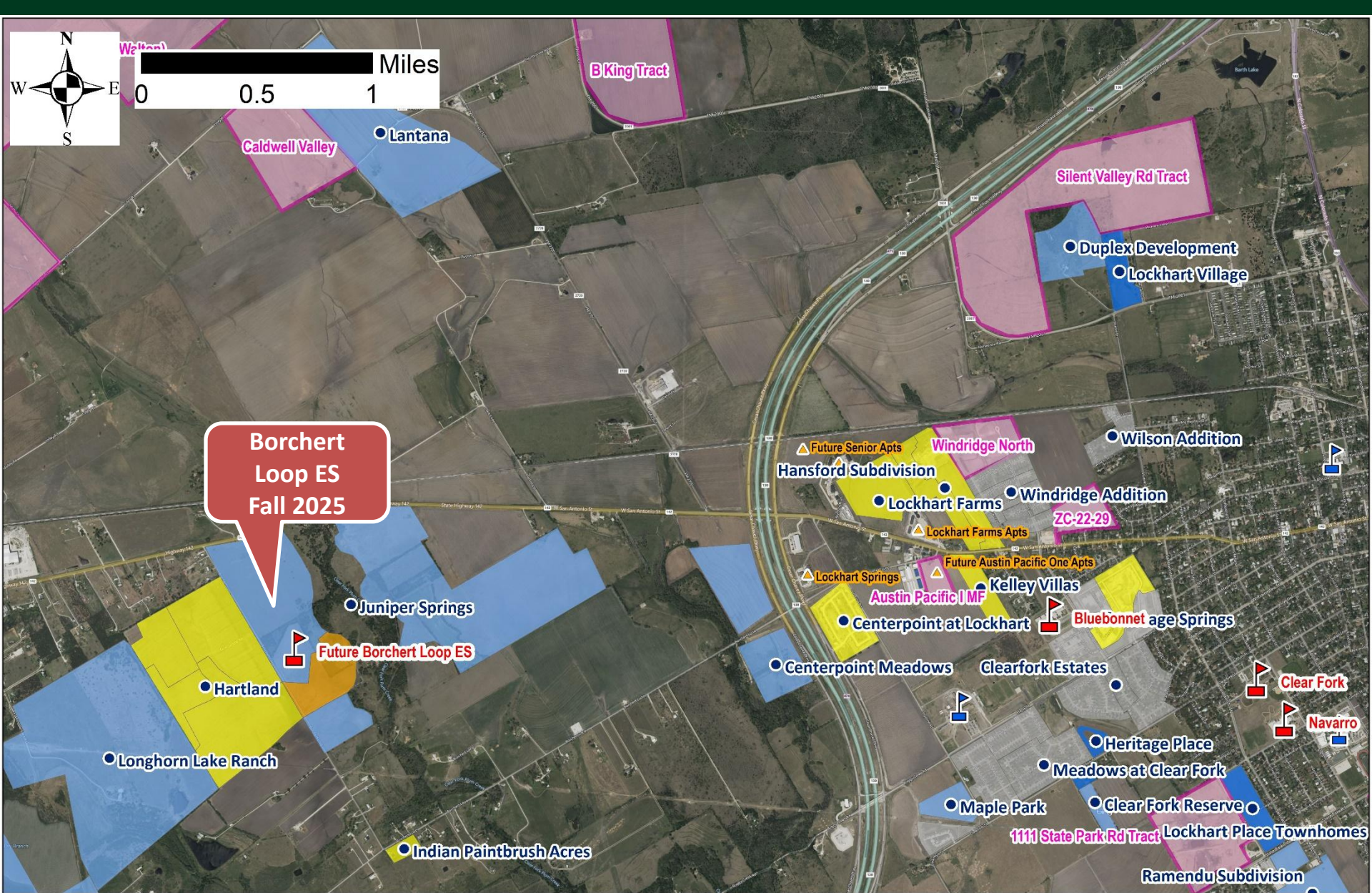


**Borchert Loop ES**  
**Fall 2025**

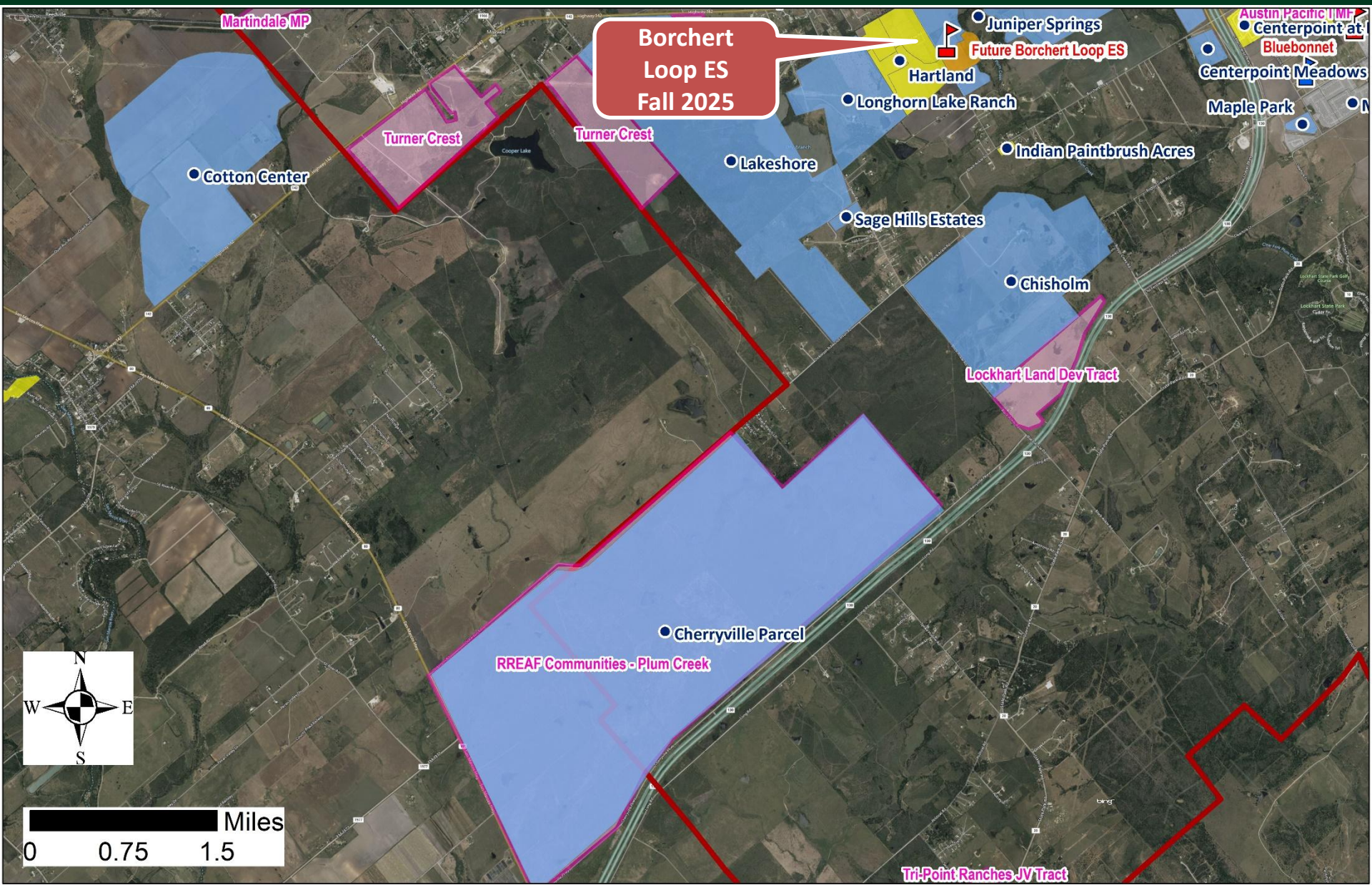
**118 lots U/D**

# Juniper Springs











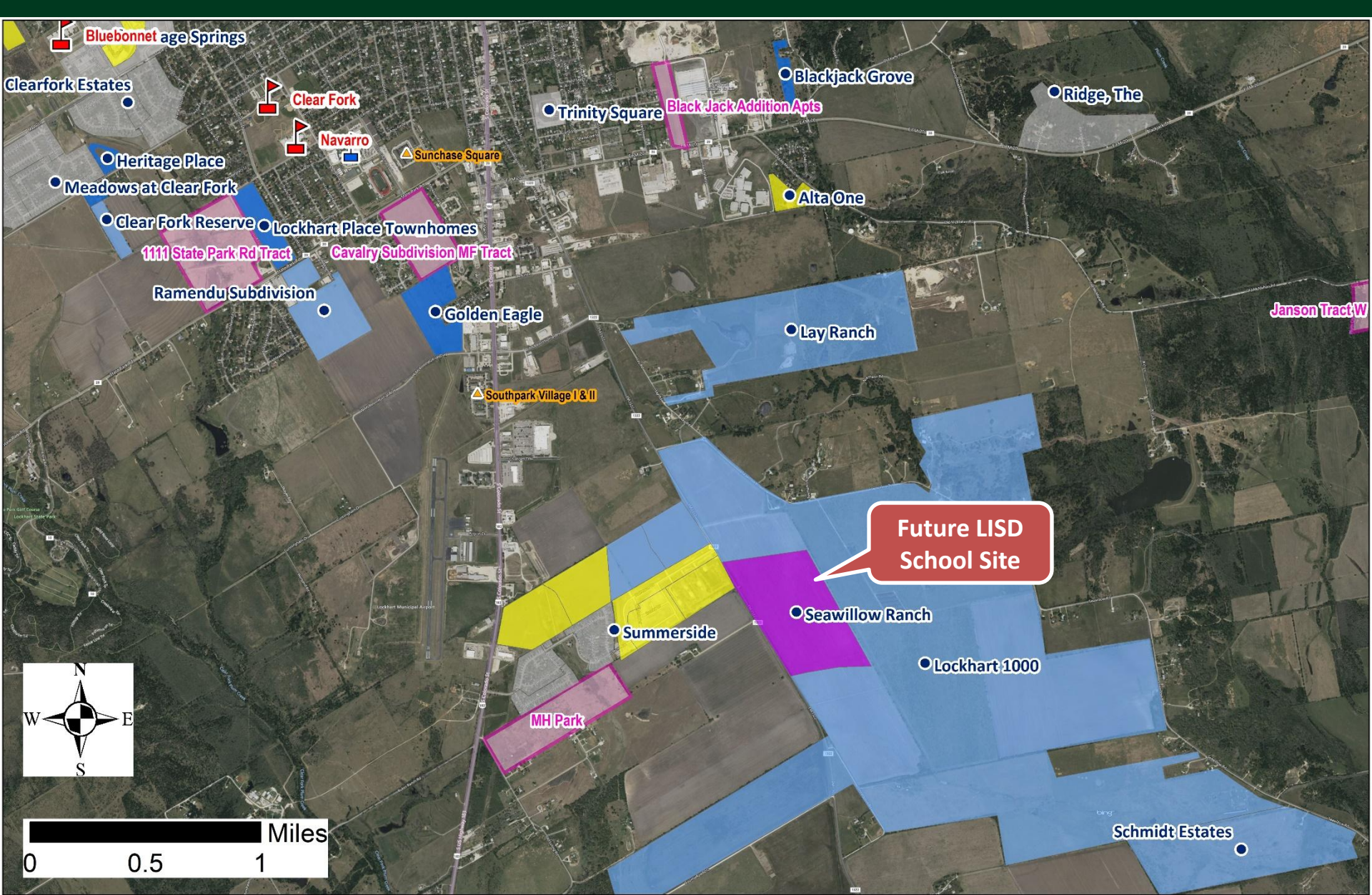
# Seawillow Ranch



417 lots U/D

FM 1322





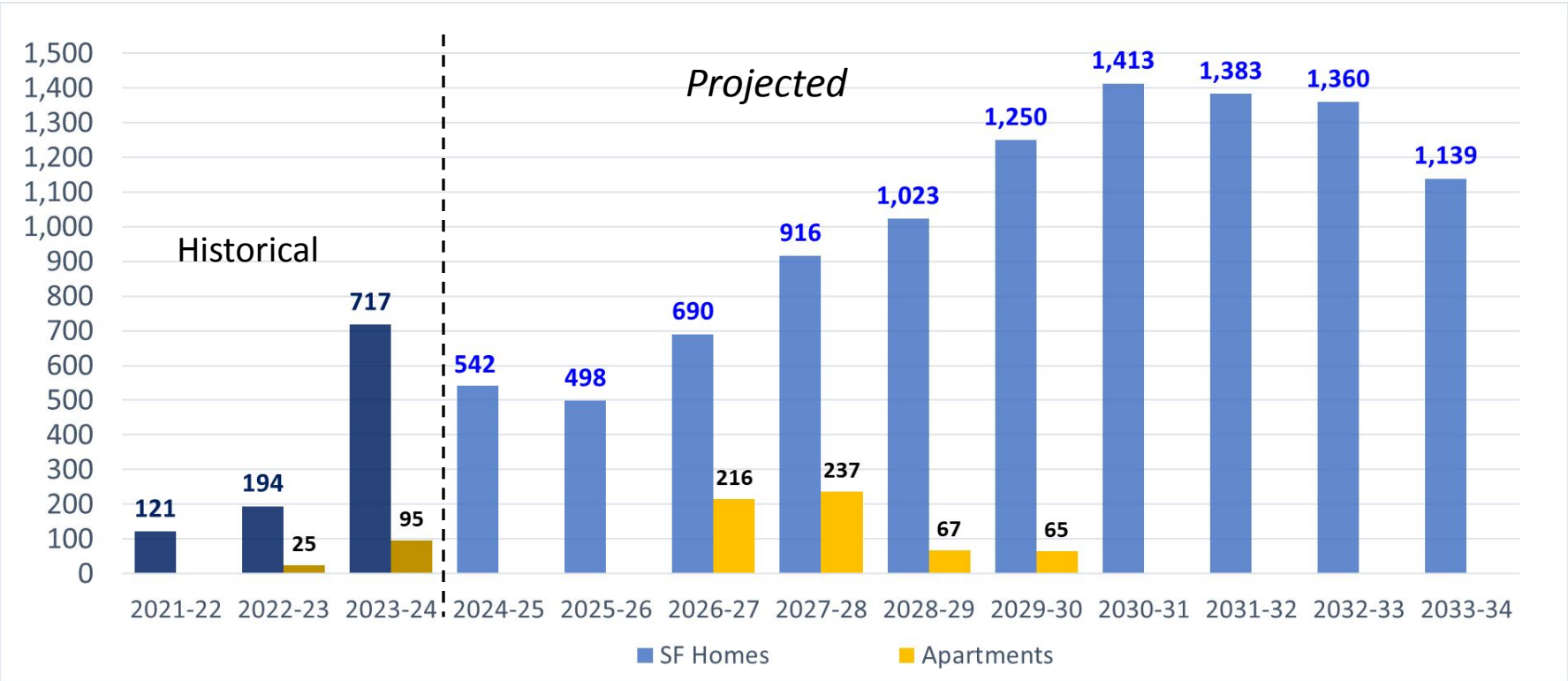








# LOCKHART ISD PROJECTED NEW HOME CONSTRUCTION CLOSINGS MODERATE FORECAST 3Q24



<p>Lockhart ISD is projected to see annual new home closings remain in the 500-700 range over the next few years</p>	<p>The district's housing market could produce 900-1,400+ homes per year with Sunset Oaks, Cotton Gateway, Lay Ranch, and Seawillow Ranch all active</p>	<p>LISD's new home market has the potential to produce over 3,600 new occupancies by 2028/29</p>	<p>Over the next 10 years, LISD could see over 10,000 new homes built</p>	<p>Another 585 apartment units are expected to be completed and leased-out by 2030</p>
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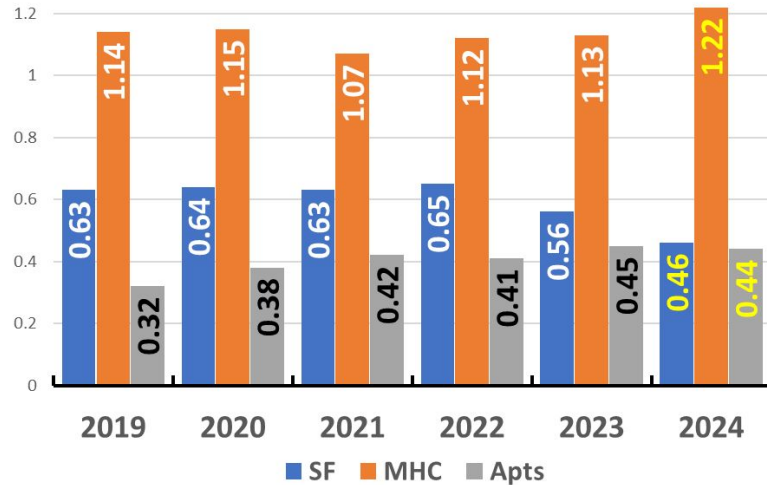




# LISD STUDENT YIELDS ANALYSIS:



Average Student Yields



- As of Fall 2024, single-family (SF) detached homes in the district are yielding an average of **0.46** students per home
- Mobile homes are producing an average of **1.22** students per lot
- District apartments are currently yielding an average of **0.44** students per unit

Single-Family Developments					
Subdivision Name	Status	Elementary Zone	Total Occupied Homes	Total Students	Student Yield
Clearfork Estates	Built-out	Bluebonnet	161	96	0.60
Windridge Addition	Built-out	Bluebonnet	200	105	0.53
The Meadows at Clear Fork	Built-out	Clear Fork	276	212	0.77
Hansford	Active	Clear Fork	102	20	0.20
Hartland Ranch	Active	Clear Fork	76	15	0.20
Centerpoint Meadows	Active	Clear Fork	91	29	0.32
Trinity Square	Active	Plum Creek	66	9	0.14
The Ridge	Built-out	Navarro	15	3	0.20
Summerside	Active	Navarro	452	187	0.41
Vintage Springs	Active	Bluebonnet/Clear Fork	254	106	0.42
Totals			1,693	782	0.46

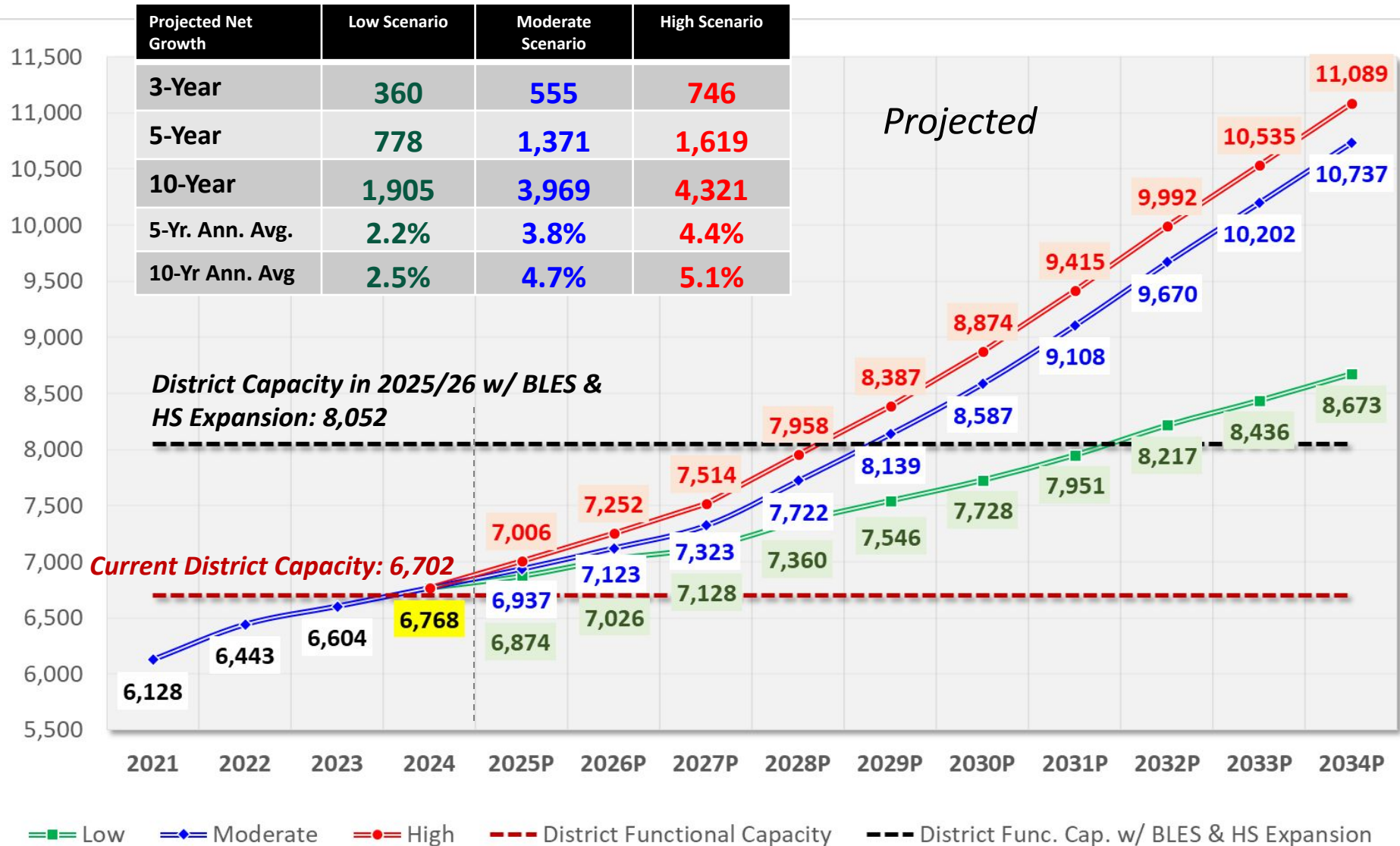
Mobile Home Communities (MHC)					
Community Name	Status	Elementary Zone	Total Lots	Total Students	Student Yield
Silent Valley	Built-out	Bluebonnet	186	180	0.97
Sunrise Meadows Ph. 1 & 2	Built-out	Plum Creek	91	131	1.44
Highland Ranch	Built-out	Plum Creek	83	123	1.48
Natalie Acres	Built-out	Plum Creek	14	24	1.71
C.A	Built-out	Strawn	36	47	1.31
Forster Ranch Ph. 1-5	Built-out	Strawn	283	288	1.02
Tierra Verde	Built-out	Strawn	52	65	1.25
Las Estancias	Built-out	Bluebonnet	94	73	0.78
Palmer Ranch	Built-out	Strawn	17	9	0.53
Earl Estates	Active	Navarro	89	109	1.22
Dale Oaks	Built-out	Navarro	35	61	1.7
Country Line Estates	Built-out	Strawn	16	19	1.19
Totals			996	1,129	1.22

Apartment Complexes					
Community Name	Status	Elementary Zone	Total Lots	Total Students	Student Yield
Southpark Village 1 & 2	Built-out	Navarro	144	115	0.80
Sunchase Square	Built-out	Clear Fork	96	21	0.22
The Stanton	Built-out	Clear Fork	136	22	0.16
Lockhart Farms	Built-out	Clear Fork	120	51	0.43
Lockhart Springs	Built-out	Clear Fork	48	29	0.60
Totals			544	238	0.44



# DISTRICT ENROLLMENT PROJECTIONS (PK-12)

## FALL 2025-2034



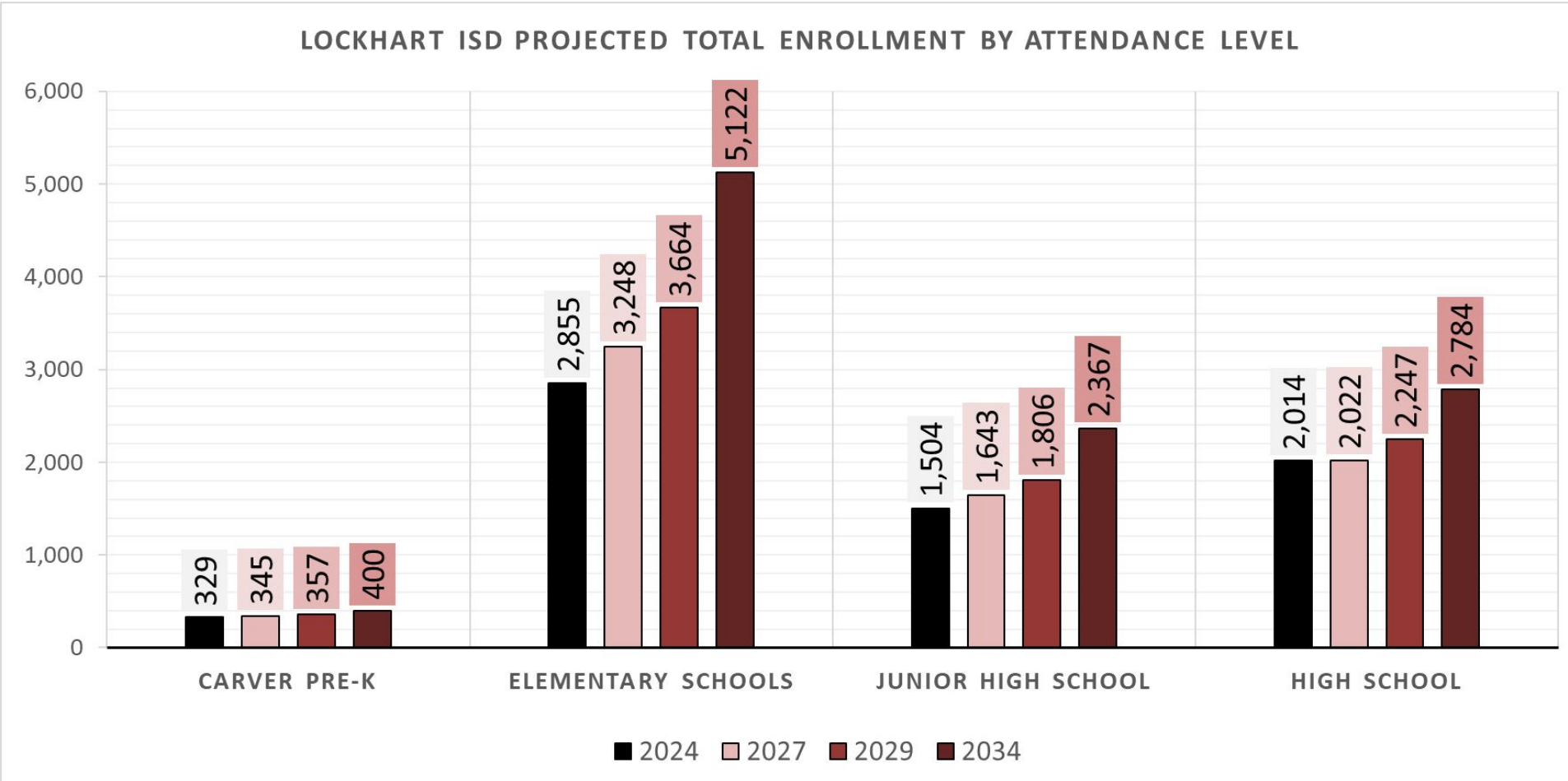




# ATTENDANCE LEVEL ENROLLMENT PROJECTIONS (PK-12)

## MODERATE SCENARIO

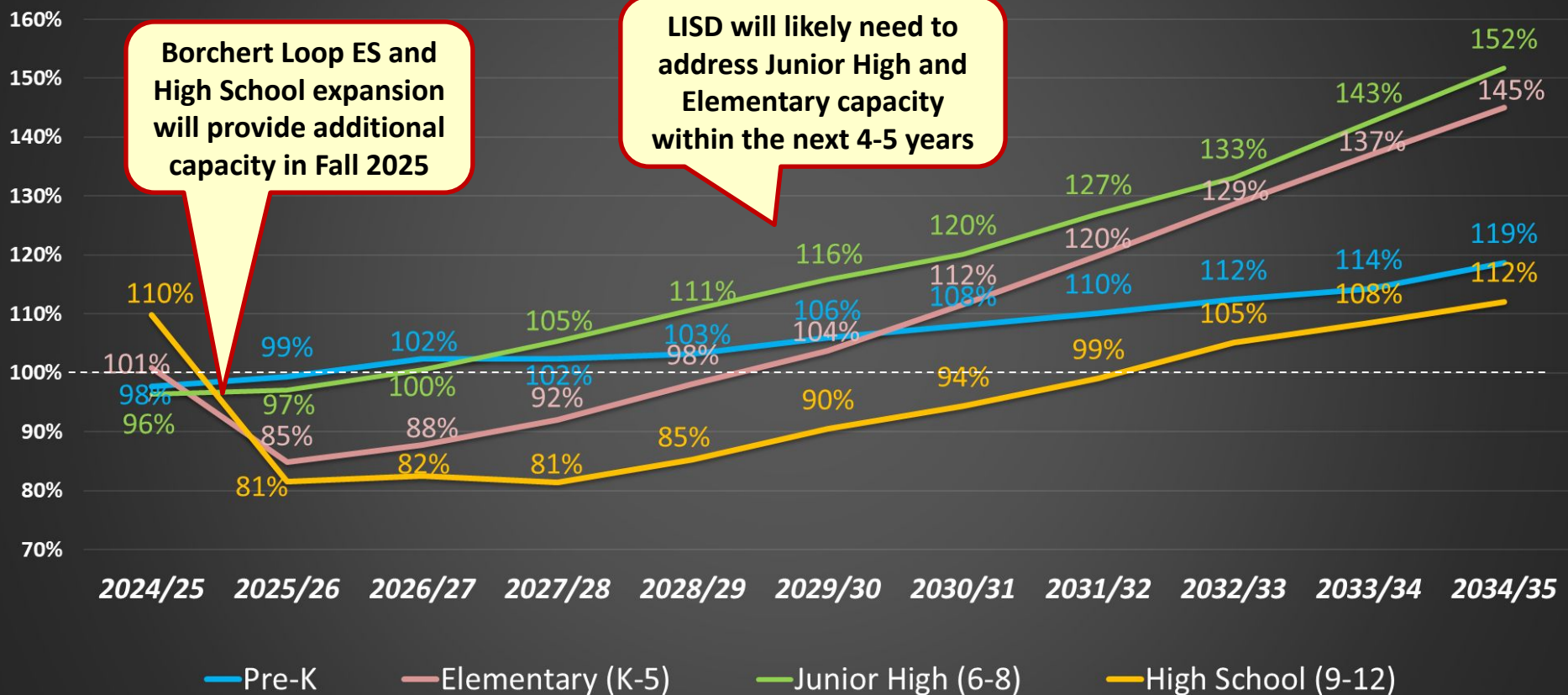
LOCKHART ISD PROJECTED TOTAL ENROLLMENT BY ATTENDANCE LEVEL





# CAMPUS ENROLLMENT PROJECTIONS (PK-12) VS. CAPACITY (MODERATE SCENARIO)

Campus Enrollment Projections vs. Functional Capacity Utilization (Moderate Growth Scenario)







# CAMPUS ENROLLMENT PROJECTIONS (PK-12)

## MODERATE SCENARIO

Lockhart ISD	Current Yr	Projected Fall Enrollment									
	2024	2025P	2026P	2027P	2028P	2029P	2030P	2031P	2032P	2033P	2034P
<b>Carver Elementary (PK)</b>		<i>Functional Capacity = 337</i>									
Total Enrollment	329	335	345	345	348	357	364	371	379	385	400
Capacity Utilization	98%	99%	102%	102%	103%	106%	108%	110%	112%	114%	119%
Space Remaining	8	2	-8	-8	-11	-20	-27	-34	-42	-48	-63
<b>Bluebonnet Elementary</b>		<i>Functional Capacity = 614</i>									
Total Enrollment	614	551	564	578	594	600	618	634	647	661	664
Capacity Utilization	100%	90%	92%	94%	97%	98%	101%	103%	105%	108%	108%
Space Remaining	0	63	50	36	20	14	-4	-20	-33	-47	-50
<b>Clear Fork Elementary</b>		<i>Functional Capacity = 475</i>									
Total Enrollment	523	398	434	470	492	497	531	546	561	572	580
Capacity Utilization	110%	84%	91%	99%	104%	105%	112%	115%	118%	120%	122%
Space Remaining	-48	77	41	5	-17	-22	-56	-71	-86	-97	-105
<b>Navarro Elementary</b>		<i>Functional Capacity = 554</i>									
Total Enrollment	667	506	514	550	595	615	626	656	688	722	762
Capacity Utilization	120%	91%	93%	99%	107%	111%	113%	118%	124%	130%	138%
Space Remaining	-113	48	40	4	-41	-61	-72	-102	-134	-168	-208



# CAMPUS ENROLLMENT PROJECTIONS (PK-12)

## MODERATE SCENARIO

Lockhart ISD	Current Yr	Projected Fall Enrollment									
	2024	2025P	2026P	2027P	2028P	2029P	2030P	2031P	2032P	2033P	2034P
<b>Plum Creek Elementary</b>		<i>Functional Capacity = 653</i>									
Total Enrollment	522	588	599	591	601	607	632	651	668	673	678
Capacity Utilization	80%	90%	92%	90%	92%	93%	97%	100%	102%	103%	104%
Space Remaining	131	65	54	62	52	46	21	2	-15	-20	-25
<b>Strawn Elementary</b>		<i>Functional Capacity = 535</i>									
Total Enrollment	529	516	510	499	485	499	510	526	558	602	651
Capacity Utilization	99%	96%	95%	93%	91%	93%	95%	98%	104%	113%	122%
Space Remaining	6	19	25	36	50	36	25	9	-23	-67	-116
<b>Borchert Loop Elementary</b>		<i>Functional Capacity = 700</i>									
Total Enrollment		439	476	562	696	846	1,025	1,219	1,417	1,605	1,786
Capacity Utilization		63%	68%	80%	99%	121%	146%	174%	202%	229%	255%
Space Remaining		261	224	138	4	-146	-325	-519	-717	-905	-1,086
<b>Total Elementary Functional Capacity (KG-5th Grade) = 2,831 w/ BLES in 2025/26 = 3,531</b>											
Total Enrollment KG-5th	2,855	2,998	3,097	3,248	3,463	3,664	3,941	4,232	4,539	4,834	5,122
Capacity Utilization	101%	85%	88%	92%	98%	104%	112%	120%	129%	137%	145%
Space Remaining	-24	533	434	283	68	-133	-410	-701	-1,008	-1,303	-1,591





# CAMPUS ENROLLMENT PROJECTIONS (PK-12)

## MODERATE SCENARIO

	Current Yr	Projected Fall Enrollment										
Lockhart ISD	2024	2025P	2026P	2027P	2028P	2029P	2030P	2031P	2032P	2033P	2034P	
LH	Junior High Functional Capacity = 1,560											
Total Enrollment (6-8)	1,504	1,515	1,568	1,643	1,728	1,806	1,874	1,981	2,075	2,223	2,367	
Capacity Utilization	96%	97%	100%	105%	111%	116%	120%	127%	133%	143%	152%	
Space Remaining	56	45	-8	-83	-168	-246	-314	-421	-515	-663	-807	
LHS	High School Functional Capacity = 1,834					w/ HS Expansion in 2025/26 = 2,484						
Total Enrollment (9-12)	2,014	2,024	2,048	2,022	2,119	2,247	2,343	2,459	2,611	2,694	2,784	
Capacity Utilization	110%	81%	82%	81%	85%	90%	94%	99%	105%	108%	112%	
Space Remaining	-180	460	436	462	365	237	141	25	-127	-210	-300	
Pride HS	Pride High School Functional Capacity = 140											
Total Enrollment	66	65	65	65	65	65	65	65	65	65	65	
Capacity Utilization	47%	46%	46%	46%	46%	46%	46%	46%	46%	46%	46%	
Space Remaining	74	75	75	75	75	75	75	75	75	75	75	
Total District Capacity (PK-12th Grade) = 6,702					w/ ES #6 and HS Expansion in 2025/26 = 8,052							
District Total Enrollment (PK-12)	6,768	6,937	7,123	7,323	7,722	8,139	8,587	9,108	9,670	10,202	10,737	
Annual Change	164	169	186	201	399	416	449	521	562	532	536	
% Change	2.5%	2.5%	2.7%	2.8%	5.4%	5.4%	5.5%	6.1%	6.2%	5.5%	5.3%	
Capacity Utilization	101%	86%	88%	91%	96%	101%	107%	113%	120%	127%	133%	
Space Remaining	-66	1,115	929	729	330	-87	-535	-1,056	-1,618	-2,150	-2,685	
Enrollment at or exceeding 100% capacity												
3-Year Average Annual Growth:			2.7%		5-Yr Avg:		3.8%		10-Yr Avg:		4.7%	
Cumulative Total:			555				1,371				3,969	
Annual Avg. Growth:			185				274				397	
											52	

## *Fall 2024 Demographics Update Summary*

- LISD enrollment climbs to a record high of 6,768 as of the Fall 2024 snapshot date
- District enrollment has increased 16 out-of-the past 17 years, averaging +2.4% per year
- Enrollment growth post-pandemic has been faster, near +3.4% per year
- LISD elementary enrollment grows by 10% since Fall 2021 (+262 students)
- Geographically, growth is district-wide with higher concentrations of growth on the west side of the City of Lockhart and in the Dale area along the FM 672 and FM corridors
- Demand for new single-family (SF) homes in LISD reaches a record high from 4Q23-3Q24
  - New home builders produced 645 starts, closed 717 sales, and delivered 593 new lots
- The most active subdivisions are located in the current Clear Fork and Navarro zones
- As of 3Q24, 656 fully developed vacant SF lots were left and 1,036 future SF lots were under development
- Combined there are over 17,000 total SF residential lots and 585 apartments that are in-process/planned in the district as of Fall 2024 (with more expected)
- SF homes in district are yielding 0.46 students per home / Apartments = 0.44 per unit
- LISD is expected to see about 3,600 new homes built and occupied over the next 5 years
- District enrollment is projected to remain near 2.7% annual growth in the near term and surpass 8,000 total students by Fall 2029
- Additional capacity at LHS and the addition of Borchert Loop ES in 2025 will help LISD absorb some of the new growth; however additional capacity will be needed as the district's residential market expands over the next 5-10 years





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The following contingencies and limiting conditions are noted as fundamental assumptions that may affect the accuracy or validity of the analysis and conclusions set forth in this report. Specifically, the parties assume: that the Greater Austin metropolitan area, the State of Texas, and the nation as a whole will not suffer any major economic shock during the time period of the forecast contained in this report; that general population levels will continue to increase at or above the rate forecast; that the public and third party sources of statistical data and estimates used in this analysis are accurate and complete in all material respects, and that such information is a reasonable resource for project planning purposes; the proposed real estate development projects described herein, when completed, will be designed, promoted, and managed in a manner that will have an impact on the local market that is reasonably consistent with other similar projects in the past; and that the recommendations set forth in this report will be acted upon within a reasonable period of time to preclude major changes in the factual conditions evaluated.

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